National Recreational Boater Survey

Coast Guard seeks grantee to conduct initial states of a comprehensive National Boater Survey to determine boat occupant exposure hours and profile typical boater outings. Grantee will define required exposure data elements; determine existence, collection methods and status of data elements; identify missing data, and produce a data collection plan for needed data. The grantee will also recommend a plan of action in proceeding with the next stage of the survey.

Electronic Information Transfer Technology Applications

Coast Guard seeks grantee to assess and integrate previous and ongoing efforts with recently developed technologies to allow receipt of information from our customers and to provide information to them via electronic mediums. Goal is to allow states, other Federal agencies and the public to access and interact with a relational database management system and to provide a standard format for converting current print literature into an electronic media format. Technology should allow the public to down load complete forms, publications, and manuals from an electronic bulletin board. Electronic information transfer and interaction will also permit transmission of data, correspondence, reports, and standardized forms.

Boating Risk Analysis Model

The grantee will develop an appropriate computer based analytical model that can be used to analyze and manipulate boating accident data using accepted statistical methods to detect relationships between variables and important changes or trends in accident data.

Boat Accident Investigation Training and Field Manual

Coast Guard seeks grantee to develop instructional materials and to conduct ten, forty hour, nationwide training courses for boat accident investigators. The grantee, after a thorough review of past and present problem areas, shall develop improved accident investigation procedures, techniques, and instructional materials for the following areas: (1) boat accident investigations, (2) analyzing and determining the cause of accidents, and (3) preparing thorough and complete accident reports. As part of the course instructional materials, the grantee shall develop and provide a stand alone boat accident investigation manual that contains essential information for guiding an investigator through different types of boating accident investigations.

Support Greater Participation and Uniformity in Boating Safety Efforts and Standards for Boat and Associate Equipment Construction and Performance

Coast Guard seeks programs to support greater participation and uniformity in Federal and State boating safety efforts and development/promotion of consensus standards for boat and associated equipment construction and performance. Applicants will provide a forum to work toward greater uniformity of boating laws and regulations, reciprocity among jurisdictions, and closer cooperation and assistance in developing, administering, and enforcing Federal and State laws and regulations pertaining to boating safety, or to ensure public interests are reflected in development of boat and equipment construction and safety standards through public participation.

This list should not constrain submission of proposals addressing other boating safety concerns. Innovative approaches are welcome. More detailed discussions of specific projects of interest to the Coast Guard will be included in the application package which may be obtained as stated in **ADDRESSES,** above. The Boating Safety Financial Assistance Program is listed in section 20.005 of the Federal Domestic Assistance Catalog.

Dated: December 27, 1994.

G.A. Remington,

Rear Admiral, U.S. Coast Guard Chief, Office of Navigation Safety and Waterway Services.

[FR Doc. 94–32224 Filed 12–29–94; 8:45 am]

BILLING CODE 4910–14–M

Federal Highway Administration

Environmental Impact Statement: Amador County, CA

AGENCY: Federal Highway Administration (FHWA), DOT.

ACTION: Notice of intent.

SUMMARY: The FHWA is issuing this notice to advise the public that an environmental impact statement will be prepared for a proposed highway project in Amador County, California.

FOR FURTHER INFORMATION CONTACT: Dennis A. Scovill, Chief, District Operations, Federal Highway Administration, 980 9th Street, Suite 400, Sacramento, CA 95814–2724, Telephone: (916) 498–5034.

SUPPLEMENTARY INFORMATION: The FHWA, in cooperation with the California Department of Transportation, will prepare an Environmental Impact Statement (EIS) on a proposal to improve State Route (SR) 49 in Amador County, California. The proposed project would provide a bypass of the existing SR 49 between Martell on the south near the junction with SR 88, and SR 16 on the north, a distance of 11.6 km.

Improvements in this area are considered necessary to alleviate major deficiencies of the existing narrow roadbed, short-radius curves, inadequate sight distances and excessively steep grades; and the necessity for interregional traffic to traverse the narrow congested city streets of Sutter Creek, Amador City and Drytown. Alternatives under consideration include (1) taking no action; (2) constructing a two or four-lane, limited access highway on an alignment which partially utilizes the existing alignment; and (3) constructing a two or four-lane, limited access highway on an alignment which bypasses the existing route to the west. Travel demand on SR 49 is expected to double by the design year 2020, resulting in severe congestion and unacceptable levels of service.

The proposed project has the potential of affecting a number of known historic resources, including one or more eligible for the National Register of Historic Places.

Construction is expected to occur in several stages, with some portions of the route being built before others. Initial construction of all stages will be for two lanes with passing lanes provided where needed. However, Caltrans will initially purchase adequate right of way for the eventual four lane project.

Letters describing the proposed action and soliciting comments will be sent to appropriate Federal, State and local agencies, and to private organizations and citizens who have previously expressed or are known to have interest in this proposal. A public meeting will be held in January, 1995, for scoping purposes. Additional informal meetings are expected to be held with appropriate groups who express further interest in the project. A public hearing will be held. Public notice will be given of the time and place of all formal meetings and the hearing. The draft EIS will be available for public and agency review and comment prior to the public hearing.

To ensure that the full range of issues related to this proposed action are addressed and all significant issues identified, comments and suggestions are invited from all interested parties. Comments or questions concerning this

proposed action and the EIS should be directed to the FHWA at the address provided above. (Catalog of Federal Domestic Assistance Program Number 20.205, Highway Research Planning and Construction. The regulations implementing Executive Order 12372 regarding intergovernmental consultation on Federal programs and activities apply to this program.)

Issued on: December 22, 1994.

Dennis A. Scovill,

Chief, District Operations, Sacramento, California.

[FR Doc. 94-32199 Filed 12-29-94; 8:45 am]

BILLING CODE 4910-22-M

DEPARTMENT OF VETERANS AFFAIRS

Cost-of-Living Adjustments for Service-Connected Benefits

AGENCY: Department of Veterans Affairs.

ACTION: Notice.

SUMMARY: As required by the Veterans' Compensation Cost-of-Living Adjustment Act of 1994, Public Law 103-418, the Department of Veterans Affairs (VA) is hereby giving notice of cost-of-living adjustments (COLAs) in certain benefit rates. These COLAs affect the compensation and dependency and indemnity compensation (DIC) programs.

DATES: These COLAs are effective December 1, 1994, the date provided by Public Law 103-418.

FOR FURTHER INFORMATION CONTACT: John Bisset, Jr., Consultant, Authorization Procedures Staff, Compensation and Pension Service (213B), Veterans Benefits Administration, Department of Veterans Affairs, 810 Vermont Avenue, NW., Washington, DC 20420, (202) 273-7213.

SUPPLEMENTARY INFORMATION: The Veterans' Compensation Cost-of-Living Adjustment Act of 1994, Public Law 103-418, provides for a COLA for each of the rates in sections 1114, 1115(1), 1162, 1311, 1313, and 1314 of title 38, United States Code, that were increased by the amendments made by the Veterans' Compensation Cost-of-Living Adjustment Act of 1993, Public Law 103-140. Under the provisions of Public Law 103-418, VA is required to increase these benefit rates by the same percentage as increases in the benefit amounts payable under title II of the Social Security Act. In the computation of increased rates, any amount which is not an even multiple of $1 will be rounded to the next lower dollar amount. The increased rates are also required to be published in the **Federal Register**.

The Social Security Administration has announced that there will be a 2.8 percent cost-of-living increase in social security benefits. Therefore, applying the same percentage, the following increased rates for VA compensation and DIC programs will be effective December 1, 1994:

DISABILITY COMPENSATION (38 U.S.C. 1114)

Disability evaluation (percent)	Monthly rate
10	$89
20	170
30	260
40	371
50	529
60	666
70	841
80	974
90	1,096
100	1,823

(38 U.S.C. 1114(k) through (s))	Monthly rate
38 U.S.C. 1114 (k)	$71; 2,268; 71; 3,179
38 U.S.C. 1114 (l)	2,268
38 U.S.C. 1114 (m)	2,500
38 U.S.C. 1114 (n)	2,845
38 U.S.C. 1114 (o)	3,179
38 U.S.C. 1114 (p)	3,179
38 U.S.C. 1114 (r)	1,365; 2,033
38 U.S.C. 1114 (s)	2,040

ADDITIONAL COMPENSATION FOR DEPENDENTS (38 U.S.C. 1115(1))

38 U.S.C. 1115(1)	Monthly rate
38 U.S.C. 1115 (1) (A)	$107
38 U.S.C. 1115 (1) (B)	182; 56
38 U.S.C. 1115 (1) (C)	74; 56
38 U.S.C. 1115 (1) (D)	86
38 U.S.C. 1115 (1) (E)	200
38 U.S.C. 1115 (1) (F)	168

CLOTHING ALLOWANCE (38 U.S.C. 1162):

$491 per year.

DIC TO A SURVIVING SPOUSE (38 U.S.C. 1311 (A) THROUGH (D))

38 U.S.C. 1311(a) through (d)	Monthly rate
38 U.S.C. 1311 (a)(1)	$790
38 U.S.C. 1311 (a)(2)	173
38 U.S.C. 1311 (c)	200
38 U.S.C. 1311 (d)	97

DIC TO A SURVIVING SPOUSE (38 U.S.C. 1311)

Pay grade	Monthly rate
E-1	$790
E-2	790
E-3	790
E-4	790
E-5	790
E-6	790
E-7	816
E-8	861
E-9(1)	899
W-1	834
W-2	867
W-3	893
W-4	945
O-1	834
O-2	861
O-3	922
O-4	974
O-5	1,073
O-6	1,209
O-7	1,306
O-8	1,430
O-9	1,533
O-10(2)	1,681

(1) If the veteran served as sergeant major of the Army, senior enlisted advisor of the Navy, chief master sergeant of the Air Force, sergeant major of the Marine Corps, or master chief petty officer of the Coast Guard, the surviving spouse's monthly rate is $969.

(2) If the veteran served as Chairman or Vice Chairman of the Joint Chiefs of Staff, Chief of Staff of the Army, Chief of Naval Operations, Chief of Staff of the Air Force, Commandant of the Marine Corps, or Commandant of the Coast Guard, the surviving spouse's monthly rate is $1,802.

DIC TO CHILDREN (38 U.S.C. 1313)

38 U.S.C. 1313	Monthly rate
38 U.S.C. 1313 (a) (1)	$336
38 U.S.C. 1313 (a) (2)	484
38 U.S.C. 1313 (a) (3)	627
38 U.S.C. 1313 (a) (4)	750; 123

SUPPLEMENTAL DIC TO CHILDREN (38 U.S.C. 1314)

38 U.S.C. 1314	Monthly rate
38 U.S.C. 1314 (a)	$200
38 U.S.C. 1314 (b)	336
38 U.S.C. 1314 (c)	170

Dated: December 20, 1994.

Jesse Brown,

Secretary of Veterans Affairs.

[FR Doc. 94-32201 Filed 12-29-94; 8:45 am]

BILLING CODE 8320-01-M

Corrections

Federal Register
Vol. 59, No. 250
Friday, December 30, 1994

This section of the FEDERAL REGISTER contains editorial corrections of previously published Presidential, Rule, Proposed Rule, and Notice documents. These corrections are prepared by the Office of the Federal Register. Agency prepared corrections are issued as signed documents and appear in the appropriate document categories elsewhere in the issue.

DEPARTMENT OF DEFENSE

Office of the Secretary

Civilian Health and Medical Program of the Uniformed Services (CHAMPUS); FY95 DRG Updates; Correction

Correction

In notice document 94–28985 appearing on page 60613 in the issue of Friday, November 25, 1994, make the following correction:

On page 60613, in the third column, in the **SUMMARY**, in the second line and in the second paragraph, in the first line, "51994" should read "51944".

BILLING CODE 1505–01–D

DEPARTMENT OF DEFENSE

Department of the Army

Corps of Engineers

Intent to Prepare a Draft Environmental Impact Statement (DEIS) for Clean Water Act Section 404 Permit Application by Crandon Mining Company to Construct and Operate the Crandon Mine in Forest County, Wisconsin

Correction

In notice document 94–30820 appearing on page 64652, in the issue of Thursday, December 15, 1994, make the following corrections:

On page 64652, in the second column, under **SUPPLEMENTARY INFORMATION:**, in the second paragraph, in the ninth line, "Department" should read "Development".

On the same page, in the third column, under **SUPPLEMENTARY INFORMATION:**, in the first full paragraph, in the second line, "1966" should read "1996".

BILLING CODE 1505–01–D

DEPARTMENT OF ENERGY

Energy Information Administration

Agency Information Collection Under Review By the Office of Management and Budget

Correction

In notice document 94–29965 appearing on page 62721 in the issue of Tuesday, December 6, 1994, make the following corrections:

1. On page 62721, in the first column, under **DATES**, beginning in the first line, "within 30 days of publication of this notice." should read "on or before January 5, 1995.".

2. On the same page, in the second column, under SUPPLEMENTARY INFORMATION, in the first paragraph, 2. should read "FERC-525".

BILLING CODE 1505–01–D

ENVIRONMENTAL PROTECTION AGENCY

40 CFR Part 63

[AD-FRL-5111-3]

RIN 2060-AC31

National Emission Standards for Hazardous Air Pollutants: Halogenated Solvent Cleaning

Correction

In rule document 94–28974 beginning on page 61801, in the issue of Friday, December 2, 1994, make the following correction:

§63.460 [Corrected]

On page 61806, in the first column, in §63.460 (d), in the sixth line, after the word "than" insert "December 2, 1997."

BILLING CODE 1505–01–D

DEPARTMENT OF THE INTERIOR

Bureau of Land Management

43 CFR Public Land Order 7087

[AK-932-4210-06; AA-58075]

Partial Revocation of Secretarial Order Dated January 22, 1940, as Modified; Alaska

Correction

In rule document 94–23403 beginning on page 48568 in the issue of Thursday, September 22, 1994, make the following correction:

On page 48568, in the third column, above the signature, insert "Dated: September 9, 1994."

BILLING CODE 1505–01–D

federal register

Friday
December 30, 1994

Part II

Securities and Exchange Commission

17 CFR Part 228, et al.
Rulemaking for EDGAR System and Adoption of Updated EDGAR Filer Manual; Final Rules

SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 228, 229, 230, 232, 239, 240, 249, 250, 259, 260, 269, and 274

[Release Nos. 33–7122; 34–35113; 35–26191; 39–2326; IC–20783; File No. S7–20–94]

RIN 3235–AG10

Rulemaking for EDGAR System

AGENCY: Securities and Exchange Commission.

ACTION: Final rules.

SUMMARY: In order to fully implement the Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system, the Securities and Exchange Commission ("Commission") is making final its interim rules governing mandated electronic filing. These rules will become applicable to all domestic registrants, and third party filers who file with respect to those registrants, as they are phased in pursuant to a modified phase-in schedule. The Commission also is adopting certain technical and clarifying amendments to the EDGAR rules.

EFFECTIVE DATE: The EDGAR interim rules are made final as amended in this document, effective January 30, 1995.

FOR FURTHER INFORMATION CONTACT: In the Division of Corporation Finance, Barbara C. Jacobs, James R. Budge or Joseph P. Babits, Office of Disclosure Policy at (202) 942–2910 (for issues involving the EDGAR rules) and Sylvia J. Reis or Serena C. Swegle, CF EDGAR Policy, at (202) 942–2940 (for EDGAR questions generally). In the Division of Investment Management, Anthony A. Vertuno or Ruth Armfield Sanders, EDGAR IM Project, at (202) 942–0591 (for Division of Investment Management filings) or Richard T. Miller, Office of Public Utility Regulation, at (202) 942–0545 (for filings under the Public Utility Holding Company Act of 1935).

SUPPLEMENTARY INFORMATION: The Commission today is making final the interim rules governing the submission of documents filed via the EDGAR system, effective January 30, 1995, which will be made applicable to all domestic registrants and parties making filings with respect to those registrants ("third party filers") in accordance with an updated phase-in schedule. This action is being taken to fully implement mandated electronic filing in light of the experience of the staff since the interim rules implementing the EDGAR system were adopted in February 1993.[1] The Commission also is adopting minor and technical amendments, as proposed in July 1994,[2] to the electronic filing provisions in Regulation S–B,[3] Regulation S–K,[4] the Rules and Regulations[5] under the Securities Act of 1933 ("Securities Act"),[6] Regulation S–T,[7] the Forms under the Securities Act,[8] the Rules, Regulations and Schedules[9] under the Securities Exchange Act of 1934 ("Exchange Act"),[10] the Forms under the Exchange Act,[11] the Rules[12] and Forms[13] under the Public Utility Holding Company Act of 1935 ("Public Utility Act"),[14] and the Rules[15] under the Trust Indenture Act of 1939 ("Trust Indenture Act").[16]

I. Background

In 1987, Congress enacted Section 35A of the Exchange Act, which requires the Commission to certify to the Congress that it will not adopt any rule requiring electronic filing by all registrants until mandatory electronic filings from a significant test group of registrants have been received and reviewed by the Commission for a period of at least six months.[17] The Commission so certified in a letter to the House Committee on Government Operations dated December 27, 1988. Following the conclusion of a successful voluntary pilot electronic filing program,[18] in February 1993, the Commission adopted interim rules governing mandated electronic filing to begin implementation of the operational EDGAR system[19] Those rules consist of Regulation S–T, the regulatory cornerstone of the Commission's electronic filing framework, and a number of related provisions in the Commission's rules, schedules and forms.

On April 26, 1993, the date the interim rules became effective,[20] the first of the participants in the Congressionally-mandated significant test group became subject to mandated electronic filing. Additional participants were phased in until December 1993, when the significant test group, consisting of approximately 3,500 filers, was complete.[21] In keeping with the Commission's certification to Congress, no additional registrants were phased in to mandated electronic filing after that point, although a number of registrants voluntarily became electronic filers since the formation of the significant test group. Approximately 39,790 live filings and 23,335 test submissions were received by EDGAR during the six-month significant test period (January 1 through June 30, 1994). As discussed below, an evaluation of the significant test period was conducted in order to determine whether the staff should recommend that the Commission make the interim rules final and applicable to all registrants, as planned, including those in the significant test group, and proceed with the phase-in process.

II. Full Implementation of the EDGAR System

While Congress required the Commission only to certify that filings from the significant test group would be received and reviewed for a period of six months before mandating electronic filing for all registrants, a comprehensive study of the significant test period results was undertaken by

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[1] The EDGAR rules were adopted in four releases: Release No. 33–6977 (February 23, 1993) [58 FR 14628] (containing a general description of the EDGAR system, Regulation S–T (the electronic filing regulation) [17 CFR Part 232], and the rules applicable to filings processed by the Division of Corporation Finance); Release No. IC–19284 (February 23, 1993) [58 FR 14848] (relating to rules specific to investment companies and institutional investment managers); Release No. 35–25746 (February 23, 1993) [58 FR 14999] (relating to rules specific to public utility holding companies); and Release No. 33–6980 (February 23, 1993) [58 FR 15009] (instructions for filing fees).

[2] Release No. 33–7074 (July 8, 1994) [59 FR 36265].

[3] 17 CFR Part 228.

[4] 17 CFR Part 229.

[5] 17 CFR Part 230.

[6] 15 U.S.C. 77a *et seq.*

[7] 17 CFR Part 232.

[8] 17 CFR Part 239.

[9] 17 CFR Part 240.

[10] 15 U.S.C. 78a *et seq.*

[11] 17 CFR Part 249.

[12] 17 CFR Part 250.

[13] 17 CFR Part 259.

[14] 15 U.S.C. 79a et seq.

[15] 17 CFR Part 260.

[16] 15 U.S.C. 77aaa *et seq.*

[17] 15 U.S.C. 78*ll*(c)(5).

[18] Development of an electronic disclosure system was undertaken by the Commission in 1983, and construction of a pilot system to develop and test an electronic system was commenced in May 1984. The first filings were received on the pilot system on September 24, 1984, and through its closing, the Commission received over 116,000 electronic filings from over 1,800 filers. On July 14, 1992, the pilot project was closed and replaced by the operational EDGAR system, with the pilot participants continuing as volunteers on the new system.

[19] *See* n., above.

[20] The Financial Data Schedule provisions were implemented on September 1, 1994. *See* Release No. 33–7072 (July 8, 1994) [59 FR 36258]. Financial Data Schedules are exhibits that contain financial information extracted or derived from financial data within a filing that is marked to allow electronic manipulation of such information. For a complete discussion of Financial Data Schedules, *see* Release No. 33–7072, Section IV.D of Release No. 33–6977, Section IV.D of Release No. IC–19284, and Section IV of Release No. 35–25746.

[21] The test group includes about 1000 investment company filers who, because some of them issue many separately registered series, account for approximately 8,500 individual registrants.

the Office of Information Technology ("OIT") to form the basis of a recommendation to the Commission as to whether implementation of EDGAR should proceed. In addition to the information gathered internally, OIT sponsored a two-day EDGAR Filer Conference in April 1994 devoted in large part to learning the public's views on the success of the EDGAR system and discussing its future. Comment on the system also was solicited in the **Federal Register.**[22]

OIT has coordinated the evaluation of data and public comments and prepared a report to the Commission that encompasses a broad spectrum of issues.[23] The system's integrity, reliability, responsiveness, stability, security, capacity and other criteria were evaluated. The report indicates that each area of consideration satisfies or exceeds the requirements necessary to mandate electronic filing by all domestic registrants and third party filers. The system, including EDGARLink, the filer assistance software, is accessible to a broad base of filers at reasonable cost and can be enhanced to meet future needs of filers and users of the information as they arise. Electronic filings made by the significant test group have provided a suitable alternative to paper filings both to the staff and other users, with filings consistently being disseminated in the same form as submitted to the Commission. Finally, the report concludes that provision of information through the EDGAR system is at least as efficient and effective as in the paper filing system; in the case of dissemination, the broadcast of material information is greatly enhanced, with electronic filings being made available nationwide, if not worldwide, in a matter of minutes.

Some interested parties have expressed the view that the EDGAR system's current design is no longer state-of-the-art and that it should be reconfigured before phase-in recommences to reflect the newest available technologies that would allow for the preparation and retrieval of filings that look more like traditional typeset paper filings, including graphic and image material. The EDGAR project is, and always will be, dynamic in character. Some modifications already are under consideration and the Commission and staff will be vigilant in the ongoing evaluation of the system to make it as accessible and easy to use as possible. However, the staff reports that the current design successfully achieves Congress' and the Commission's goal of immediate electronic access to the vital information required to be disclosed pursuant to the federal securities laws and regulations, and that further costs and delays to overhaul a system that is currently functioning well are not now warranted.

While not recommending the complete replacement of the EDGAR design, some public commenters have voiced concerns about other perceived weaknesses in the current system. Some argued that EDGARLink is not as user-friendly as it should be, or that it should be available for use with other types of system platforms or with networks. Others asserted that the procedures for payment of filing fees to the lockbox depository, while not technically an EDGAR issue, sometimes affects the timeframe for acceptance of EDGAR filings. Some filers assert that too much electronic tagging is required, while some disseminators advocate the addition of more tagging. The report states that the most pressing concerns have been given a high priority, and solutions have already been implemented or are underway; future needs for enhancements and design changes will be addressed in due course. Again, while these concerns are taken seriously, they do not approach a level, either individually or collectively, that merits further delay in fully implementing the electronic filing program.

In view of the foregoing, and based on the recommendations of the staff, the Commission announces that the interim EDGAR rules adopted in February 1993, as amended, are hereby made final and applicable to all domestic registrants and third parties filing with respect to those registrants. Division of Corporation Finance and Investment Management filers will be phased in in accordance with the phase-in schedule attached as Appendix A. An updated comprehensive phase-in list of Corporation Finance registrants also is provided as Appendix B,[24] and a revised phase-in list for filers whose documents are processed by the Division of Investment Management is included as Appendix C.[25] Phase-in will recommence with Groups CF–05 and IM–03, whose filings made on or after January 30, 1995 will be required to be made electronically, as governed by Regulation S–T.[26] Subsequent phase-in groups will become subject to mandated electronic filing, as provided in the revised phase-in schedules.[27] As is true

[22] Release No. 34–34148 (June 2, 1994) [59 FR 29837]. Comment letters are available for inspection and copying in the public reference room at the Commission's headquarters (File No. S7–18–94).

[23] The report is available for inspection and copying in the public reference room at the Commission's headquarters.

[24] A number of changes to the phase-in lists originally published with Release Nos. 33–6977 and IC–19284 have been made to reflect name changes, mergers, requests to participate in a different phase-in group and other changes. These changes have been published periodically in the SEC News Digest and in the **Federal Register**. The lists published today contain the phase-in dates for the significant test group as well as for all subsequent groups in order to inform third party filers of their obligation to file electronically once the subject company becomes an electronic filer.

As explained in Release No. 35–25746, public utility holding companies are phased in for purposes of filing under the Public Utility Act at the time they are phased in for filings made pursuant to the Securities Act and the Exchange Act, which phase-in date is governed by the Corporation Finance phase-in list. All subsidiary companies are phased-in along with the holding company. Public utility filers that do not file Securities Act or Exchange Act filings and that are not part of a holding company system previously phased in will begin electronic filing when the last group of registrants is phased in.

[25] Investment company filers not named in Appendix C must determine their phase-in date from paragraph (b) of Rule 902 of Regulation S–T [17 CFR 232.902(b)]. The rule provides that if a registrant is part of a complex that has been phased in, it will be phased in with the complex based on the investment adviser in the case of management investment companies, the depositor in the case of unit investment trusts, or the principal underwriter in the case of internally managed closed-end funds. Thus, a newly created fund that is part of a phased-in complex will be required to make its submissions electronically. Similarly, if a fund that is not phased in changes its investment adviser to one that advises funds in a phased-in complex, it will be required to begin filing electronically after the new advisory relationship becomes effective. However, in order to avoid interrupting the availability of information in electronic format for phased-in filers, after a fund is phased in, it will continue to file electronically even if it changes its investment adviser to one advising investment companies not yet phased-in. Investment companies that are not named in Appendix C and that are not associated with a phased-in complex will be phased in in the last group.

Some funds have more than one adviser. A registrant is deemed to have the same adviser as another fund with the same adviser except in cases where the common adviser is only a sub-adviser of one of the registrants. *See* paragraph (b)(3) of Rule 902 of Regulation S–T [17 CFR 232.902(b)(3)].

In some cases, the assignment of an investment company based on investment adviser may be inappropriate. For example, the sponsor of a complex might form a "private-label fund" for the customers of a specific financial institution. This fund may use the financial institution as its investment adviser but have the same distributor and administrator as other funds in the complex. In that case, the registrant could request reassignment to the phase-in group that includes most of the investment companies using the same distributor or administrator. *See* n. 27, below.

[26] Concurrently with this release, the Commission is adopting a revised EDGAR Filer Manual in connection with an EDGAR system upgrade to Version 4.10 (expected to be available on January 17, 1995) and corresponding modifications to EDGARLink. Release No. 33–7123. The effective date for the updated Filer Manual also is January 30, 1995.

[27] Corporation Finance registrants desiring to participate in a phase-in group other than the one established by the Commission should direct their

Continued

with all rules promulgated by the Commission, all persons making filings with the Commission, including those making third-party filings with respect to electronic registrants, are responsible for apprising themselves of their new obligations associated with filing on the EDGAR system. While the staff attempts to contact registrants in each phase-in group by furnishing a copy of the EDGAR Filer Manual and EDGARLink software prior to phase-in, filers will not be relieved of their electronic filing obligations in the absence of such notification.

III. Amendments to EDGAR Rules

The staff has gained substantial experience with the EDGAR system and its implementing regulations since the first mandated filings were made in April 1993, and determined that certain refinements to its electronic filing rules would be desirable. Proposed amendments were published for comment in July 1994.[28] The Commission received seven comment letters with respect to the proposed changes.[29] With few exceptions, to be addressed below in the context of specific rule changes, the proposed amendments were well received by the commenters. Consequently, the Commission has determined to adopt the amendments in nearly all cases as proposed; modifications to accommodate commenters' concerns will be identified below. Many of the amendments are minor changes affecting substantive filing requirements (several of which represent codifications of staff interpretations), or clarifying language in the current requirements in an effort to enhance filers' understanding of their electronic filing obligations. Others consist of matters involving Commission procedures and practices as well as technical corrections to the rules adopted previously. The specific amendments are addressed below.

A. Changes to Regulation S–T

Regulation S–T, which controls the preparation and submission of electronic filings to the Commission, is amended as described below.

- *Rule 12(b) of Regulation S–T.* Regulation S–T is amended to codify that electronic filers are permitted to submit filings on diskette and magnetic tape to the Commission's Operations Center in Alexandria, Virginia. Filers who file on diskette and magnetic tape may prefer to send them directly to the Operations Center to expedite acceptance processing of their submissions, since diskettes and tapes sent to the Commission's headquarters must be forwarded to the Operations Center for processing.

- *New Rule 13(d) of Regulation S–T.* Exchange Act Rule 14a–6(b) provides that definitive proxy statements may be "filed with, or mailed for filing to, the Commission not later than the date such material is first sent or given to any security holder."[30] Similar provisions are found in other Commission rules.[31] Although electronic filers could mail diskettes or magnetic tapes, those choosing to file by direct transmission do not currently have this option. Instead, they must file before or on the date the paper counterpart is mailed to investors; such filing date must be a business day of the Commission. Paper filers (or those using diskettes or magnetic tape) have more flexibility, because not only can they satisfy their filing obligations by putting copies in the mail to the Commission at the time of distribution (thus allowing the actual filing to occur after the distribution), they also can satisfy their filing obligation by mailing on Saturday or Sunday, an option not available to direct transmission filers. To place electronic filers on the same footing with paper filers with respect to these filing requirements, the Commission proposed that a new provision be added to Regulation S–T allowing electronic filers to file their definitive proxy materials (or other documents, as applicable) before or on the date the paper distribution is made, or if the distribution does not occur on a business day of the Commission, as soon as practicable on the next business day. The change has been adopted as proposed.

- *Rule 101(a)(1)(i) of Regulation S–T.* The Regulation S–T list of mandated electronic submissions has been revised to specifically include prospectuses filed under the Securities Act.[32]

- *Rule 101(a)(1)(iii) of Regulation S–T.* The Regulation S–T list of mandated electronic submissions has been revised to specifically exclude Form 13F[33] from the list of mandated electronic filings, consistent with other rule provisions and codifying current staff interpretations.[34]

- *New Rule 101(b)(3) of Regulation S–T.* As proposed, all employee benefit plans will be permitted to file their entire annual report on Form 11–K[35] in paper or in electronic format.[36] Prior to this amendment, Regulation S–T required Forms 11–K to be filed electronically,[37] but registrants were allowed to file any financial statements and schedules prepared in accordance with the financial reporting requirements of the Employee Retirement Income Security Act of 1974 ("ERISA")[38] in paper under cover of Form SE.[39] Four commenters responded to the Commission's solicitation of views on the treatment of Forms 11–K. All supported relief from electronic presentation for at least a portion of the financial information required in these reports. Two indicated that electronic filing should be completely optional. Another supported optional electronic filing at least for annual reports filed by ERISA plans. The final commenter believed that Forms 11–K should continue to be filed electronically, with

requests under Rule 901(a)(2) of Regulation S–T [17 CFR 232.901(a)(2)] to Sylvia J. Reis or Serena C. Swegle, Mail Stop 3–8, 450 Fifth Street, N.W., Washington, D.C. 20549 ((202) 942–2940). Investment Management registrants should submit requests for a change in phase-in date under Rule 902(d) of Regulation S–T [17 CFR 232.902(d)] to Anthony A. Vertuno or Ruth Armfield Sanders, Mail Stop 10–6, at the same address ((202) 942–0591).

[28] *See* Release No. 33–7074.

[29] The comment letters are available for inspection and copying in the public reference room at the Commission's headquarters. (File No. S7–20–94).

[30] 17 CFR 240.14a–6(b).

[31] *See* 17 CFR 240.14a–6(c) (relating to personal soliciting materials); 17 CFR 240.14a–11(c) (relating to information delivered to investors prior to sending a required proxy statement in an election contest); 17 CFR 240.14a–12(b) (relating to delivery of soliciting materials prior to sending a required proxy statement in circumstances other than election contests); 17 CFR 240.14c–5(b) (relating to definitive information statements); and 17 CFR 240.16b–3(b)(2)(ii) (relating to employee benefit plan information to be furnished to investors prior to a vote on changes to the plan).

[32] This makes it clear that prospectus filings pursuant to Securities Act Rules 424 [17 CFR 230.424] and 497 [17 CFR 230.497] are to be filed electronically. For investment company filings, Rule 101(a)(1)(i) includes statements of additional information and, where required to be filed with the Commission, prospectuses submitted under Securities Act Rule 482 [17 CFR 230.482]. *See* amendments to paragraphs (a) and (e) of Rule 902 of Regulation S–T, which codify a limited exception to the electronic filing requirements for Securities Act Rule 497 filings.

[33] 17 CFR 249.325.

[34] *See* Rule 903(a)(3) of Regulation S–T [17 CFR 232.903(a)(3)]. *See also* Section V of Release No. IC–19284.

[35] 17 CFR 249.311.

[36] Of course, the same would be true for employee benefit plan annual reports filed as amendments to Forms 10–K [17 CFR 249.310] or 10–KSB [17 CFR 249.310b], as permitted by Exchange Act Rule 15d–21 [17 CFR 240.15d–21]. This would not be the case for an amendment to Forms 10–K or 10–KSB filed for any other reason.

[37] Rule 101(a)(1)(iii) of Regulation S–T [17 CFR 232.101(a)(1)(iii)].

[38] Pub. L. No 93–406 (codified at 29 U.S.C. 1001 *et seq.*).

[39] 17 CFR 232.311(c) and General Instruction E of Form 11–K. Form SE is found at 17 CFR 239.64, 249.444, 259.603, 269.8, and 274.403.

the paper submission under cover of Form SE being restricted. Because of the unique nature and purpose of reports on Form 11–K, together with the staff's experience in implementing the Form 11–K requirements involving Form SE, the rules are being adopted as proposed.

• New Rules 101(b)(4) and (5) of Regulation S–T. The following filings will be explicitly included among those allowed to be submitted in electronic format, consistent with other rule provisions and current staff interpretations:

Reports on Form 13F, filed with the Commission by institutional investment managers as required by Section 13(f)(1)[40] of, and Rule 13f–1[41] under, the Exchange Act, on magnetic tape in the format described in Form 13F–E;[42] and

Exhibits to Form N–SAR[43] except that the Financial Data Schedule required under Rule 483 under the Securities Act[44] must be filed in electronic format.[45]

• *Rule 101(c) of Regulation S–T.* The following filings will be required to be filed in paper rather than electronically, codifying current staff interpretations, as proposed:

Form F–6, for registration under the Securities Act of depositary shares represented by American Depositary Receipts;[46]

Annual reports filed with the Commission by indenture trustees pursuant to the Trust Indenture Act;[47]

Applications for an exemption from Exchange Act reporting obligations filed pursuant to Section 12(h) of the Exchange Act;[48] and

Information relating to employee benefit plan transactions required to be filed pursuant to Rule 16b–3(b)(2)(ii)[49] under Section 16 of the Exchange Act.[50]

• *Rule 101(c)(2) of Regulation S–T.* The rules governing the submission of supplemental information are being revised, as proposed, to specify that such information should be furnished in paper only if the submitter requests that the information be returned after staff review and where the information is of the type typically returned by the staff pursuant to Rule 418(b) of Regulation C or Rule 12b–4 of Regulation 12B.[51] This change does not affect the current provision requiring that supplemental information submitted in connection with a confidential treatment request be submitted in paper.

• *Rule 101(c)(3) of Regulation S–T.* The provision exempting shareholder proposal submissions from electronic filing has been clarified to state that all correspondence relating to shareholder proposals submitted to the staff pursuant to Exchange Act Rule 14a–8[52] should be filed in paper.

• *Rule 101(c)(8) of Regulation S–T.* A reference to the Commission's regional offices has been amended to reflect current nomenclature.

• *Rule 101(c)(10) of Regulation S–T.* As proposed, the exclusion from electronic filing afforded to promotional material and sales literature has been expanded to include all such materials supplementally furnished to the staff of the Division of Corporation Finance. The exclusion previously had been limited to materials submitted pursuant to Securities Act Industry Guide 5.[53] The exclusion also has been expanded to specify the exclusion of sales literature submitted under Rule 24b–2[54] of the Investment Company Act of 1940 ("Investment Company Act"),[55] consistent with that rule.[56]

• *Rule 102(a) of Regulation S–T.* Prior to the amendment adopted today, Rule 102(a) of Regulation S–T stated that "[e]xhibits to an electronic filing that have been filed previously in paper may, but shall not be required to be, restated in electronic format."[57] That language has been clarified, as proposed, by stating that exhibits incorporated by reference from filings previously made in paper (either before becoming subject to mandated electronic filing requirements or pursuant to a hardship exemption) may be, but are not required to be, refiled in electronic format.[58]

• *Rule 102(e) of Regulation S–T.* Rule 102(e) of Regulation S–T has been amended to clarify the requirement that, after a date three years after its phase-in date, a registered investment company or business development company may incorporate by reference only documents filed electronically. Specifically, the amendments clarify that the exemption in the rule for documents filed in paper pursuant to a hardship exemption would be applicable only if any required confirming copy has been submitted. The rules also now provide that an exhibit, filed in paper, to Form N–SAR[59] may be incorporated by reference into another Form N–SAR filing.

• *Rule 302(b) of Regulation S–T.* In order to avoid any filer misunderstanding of the current requirement to retain a manually signed signature page or other signature authentication document, the Commission is clarifying the rule to specifically require a manual signature with respect to each signatory to the electronic filing.

• *New Rule 302(c) of Regulation S–T.* As proposed, Commission rules no longer will require manual signatures on the paper copies of electronic filings required to be furnished by filers to national securities exchanges and national securities associations.[60]

• *New Rules 303(a)(3) and (4) of Regulation S–T.* The following are added to the list of documents that may not be incorporated by reference, consistent with other rule provisions[61] and current staff interpretations:

For a registered investment company or a business development company

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[40] 15 U.S.C. 78m(f)(1).

[41] 17 CFR 240.13f–1.

[42] 17 CFR 249.326. *See* Rule 903(a)(3) of Regulation S–T [17 CFR 232.903(a)(3)].

[43] 17 CFR 274.101.

[44] 17 CFR 230.483.

[45] *See* Rule 903(a)(1) of Regulation S–T [17 CFR 232.903(a)(1)].

[46] 17 CFR 239.36. Rule 101(c)(18) of Regulation S–T.

[47] *See* Section 313(d) of the Trust Indenture Act [15 U.S.C. 77mmm(d)]. Rule 101(c)(19) of Regulation S–T. Section 313 of the Trust Indenture Act requires indenture trustees to mail to all registered holders of indenture securities at stated intervals no less than 12 months a brief report with respect to any of several enumerated events set forth in the statute. Indenture trustees are required to file a copy of such reports with each stock exchange upon which the indenture securities are listed, and also with the Commission, at the time the report is mailed to security holders.

[48] 15 U.S.C. 78l(h). Rule 101(c)(20) of Regulation S–T.

[49] 17 CFR 240.16b–3(b)(2)(ii).

[50] 15 U.S.C. 78p. Rule 101(c)(21) of Regulation S–T. Rule 16b–3(b)(2)(ii) requires an issuer to furnish in writing to the holders of record of the securities entitled to vote for an employee benefit plan, and file with the Commission, substantially the same information concerning the plan that would be required by the rules and regulations in effect under Section 14(a) of the Exchange Act [15 U.S.C. 78n(a)] at the time, where votes or consents were not solicited in a manner substantially in compliance with the Commission's proxy rules.

[51] 17 CFR 230.418(b) and 17 CFR 240.12b–4, respectively. These rules permit the return of supplemental information where the request for the return of the information is made at the time of submission and where such return is consistent with the protection of investors and with the provisions of the Freedom of Information Act [5 U.S.C. 552].

[52] 17 CFR 240.14a–8.

[53] 17 CFR 229.801(e).

[54] 17 CFR 270.24b–2.

[55] 15 U.S.C. 80a–1 *et seq.*

[56] *See* Section III.C of Release No. IC–19284.

[57] 17 CFR 232.102(a).

[58] *See* discussion of revised Rule 311(b) of Regulation S–T, below, for treatment of exhibits to schedules filed pursuant to Section 13 or 14(d) of the Exchange Act [15 U.S.C. 78(m) or (n)(d), respectively]. In addition, registered investment companies and business development companies are directed to the requirements of Rule 102(e) [17 CFR 232.102(e)].

[59] 17 CFR 274.101.

[60] For example, Exchange Act Rule 12b–11 [17 CFR 240.12b–11] requires that a manually signed copy of Exchange Act reports be filed with each exchange upon which the registrant's securities are registered.

[61] *See* revised Rule 102(e) of Regulation S–T [17 CFR 232.102(e)].

making electronic submissions more than three years after its phase-in date, a document which has not been filed in electronic format, unless the document has been filed in paper pursuant to a hardship exemption and any required confirming copy has been submitted or the document is an exhibit, filed in paper, to Form N–SAR, and is being incorporated by reference into another Form N–SAR filing.

For investment company filings, any Financial Data Schedule required under Securities Act Rule 483.[62]

• *Rule 304(a) of Regulation S–T.* Under the amended rules, descriptions of omitted graphic and image material will be allowed to be placed either in the text of an electronic filing where the omission occurs or in an appendix thereto, at the option of the filer. Registrants no longer will be required to list all omitted material in an appendix to the filing. Descriptions should be provided in narrative or tabular format, as appropriate.

• *Rule 304(d) of Regulation S–T.* Phased-in registrants subject to the requirement to furnish a stock performance comparison graph in their proxy statements pursuant to Item 402(*l*) of Regulation S–K[63] will be required to satisfy that obligation in their electronic filing in the same manner as applicable to other types of omitted charts or graphs, that is, by describing the omitted performance graph by presenting the graph's data points in tabular form.[64] The requirement to furnish a paper copy of the performance graph to the Branch Chief in the Division of Corporation Finance responsible for the review of the registrant's filings is retained, in order to allow the staff to continue monitoring information as distributed to investors.[65] As proposed, the option to file the graph in paper under cover of Form SE[66] is eliminated to prevent the possibility of an incomplete electronic presentation to the reader without reference to the Form SE.

• *New Rule 311(b) of Regulation S–T.* The rule governing filing of exhibits in paper under cover of Form SE has been amended as proposed to provide that exhibits to a Commission schedule filed pursuant to Section 13 or 14(d) of the Exchange Act may be filed in paper under cover of Form SE where such exhibits previously were filed in paper (either before becoming subject to mandated electronic filing or pursuant to a hardship exemption) and are required to be refiled pursuant to the schedule's general instructions. In the past, such documents were required to be filed in electronic format along with the schedule to which they relate, absent a hardship exemption.[67]

• *New Rule 311(c) of Regulation S–T.* Under the amended rules, insurance companies that file information included in their annual statements provided to state insurance regulators (*i.e.*, Schedules O and P)[68] as exhibits to their Forms 10–K will be allowed to file such documents in paper under cover of Form SE because of difficulties in translating them into a format compatible with EDGAR.[69]

• *Rule 311(d) of Regulation S–T.* The revisions also codify the staff's interpretation that a Financial Data Schedule is not among those exhibits to Form N–SAR that an investment company may submit in paper under cover of Form SE.

• *Rules 901(a) and 902(a) of Regulation S–T.* As proposed, a note has been added to Rules 901 and 902 of Regulation S–T to make it clear that registrants become subject to mandated electronic filing upon their phase-in date and all subsequent filings must be made electronically, even filings made with respect to transactions that commenced prior to, and are in process, at the time a registrant is phased in.[70] The note to Rule 902(a) also clarifies the limited exception for definitive filings by investment companies under Securities Act Rule 497.

• *Rule 901(c)(4) of Regulation S–T.* A note has been added to Rule 901 of Regulation S–T explaining that while entities subject to mandated electronic filing generally may choose to electronically file Schedules 13D[71] and 13G[72] with respect to a paper filer, domestic electronic filers are restricted from doing so with respect to foreign private issuers because EDGAR currently requires an Internal Revenue Service tax identification number to be inserted for the subject company as a prerequisite to acceptance of the filing. It is anticipated that the EDGAR system will be modified in the future to process such filings, but until that time, they should be filed in paper.[73]

• *Rules 901(d) and 902(g) of Regulation S–T.* Since mandated electronic filing began in April 1993, filers have been required to furnish to the Commission a paper copy of each electronic filing made during the first year following phase-in. This rule was adopted to implement Section 35A(d)(3) of the Exchange Act.[74] Since its proposal in 1992, filers have characterized the requirement as burdensome. In response, the Commission proposed reducing the paper submission requirement so that filers could satisfy their paper copy obligations by furnishing a paper copy of their first electronic filing only. Four commenters addressed the issue. Three supported the reduction, characterizing the paper submission requirement as "wasteful" and "unnecessary." One commenter argued that the format of electronic filings is not as desirable to read as copies of paper documents, implying that electronic filings are not suitable alternatives to paper filings. While it is true that electronic filings often are not as aesthetically pleasing as typeset paper versions, the content of the filing, not its typeface, is what is of interest to investors. Furthermore, this argument carries little weight against reducing the paper copy requirement, since filers may satisfy such requirement by furnishing a paper printout of the electronic filing.

In light of the comments to the proposal, and in connection with the six-month evaluation of the EDGAR system, the Commission has reviewed the paper copy requirement and

[62] 17 CFR 230.483.

[63] 17 CFR 229.402*l*.

[64] *See* letter from Mauri L. Osheroff, Associate Director, Regulatory Policy, Division of Corporation Finance, dated November 16, 1993, for an example of how the performance graph may be presented in tabular form in the proxy statement. This letter is available through the EDGAR Bulletin Board.

[65] The previous requirement was found in Rule 304(d)(2) of Regulation S–T [17 CFR 232.304(d)(2)]. It now is incorporated into paragraph (d) of that section.

[66] Rule 304(d)(1) of Regulation S–T [17 CFR 232.304(d)(1)].

[67] For example, where an issuer delivers its Form 10–K with its Schedule 13E–4 [17 CFR 240.13e–101] in connection with its issuer tender offer proposal, the Form 10–K must be filed as an exhibit to the schedule, notwithstanding the fact that it previously had been filed with the Commission. *See* Item 9 of Schedule 13E–4. Under prior rules, the Form 10–K was required to be filed electronically as an exhibit, even if it originally had been filed in paper. Under the rules adopted today, the exhibit will continue to be required, but it may be filed in paper under cover of Form SE if it originally had been filed in paper.

[68] *See* Item 601(b)(28) of Regulations S–K and S–B [17 CFR 229.601(b)(28) and 228.601(b)(28), respectively].

[69] Since April 1993, the staff, via delegated authority, has granted requests for continuing hardship exemptions (Rule 202 of Regulation S–T [17 CFR 232.202]) for this type of document for a period of one year. Hardship exemptions no longer need be obtained with respect to these documents.

[70] Of course, under Rule 101(a)(1)(iii) of Regulation S–T, a registrant may file its Form 10–K or Form 10–KSB in paper if it is the first document filed with the Commission on or following its phase-in date.

[71] 17 CFR 240.13d–101.

[72] 17 CFR 240.13d–102.

[73] Questions relating to electronic filing of Schedules 13D or 13G with respect to foreign private issuers should be directed to Sylvia J. Reis, Assistant Director, CF–EDGAR Policy, Division of Corporation Finance, at (202) 942–2940.

[74] 15 U.S.C. 78*ll*(d)(3).

procedures. As stated in the report, the EDGAR system is reliable, provides a suitable alternative to written and printed filings, and provides information as effectively and efficiently for filers, users and disseminators as the written or printed counterpart.[75] Consequently, the requirement has been modified, as proposed, to require new electronic filers to furnish to the Commission one paper copy of their first electronic filing only.[76] Pursuant to a commenter's suggestion, the paper copy rule also is being clarified to state that persons making third party filings, such as proxy materials or beneficial ownership reports, with respect to an electronic registrant also are required to submit a paper copy with their first electronic filing only.

• *Rule 902(e) of Regulation S–T.* The amendments clarify the limited exception contained in Rule 902(e) of Regulation S–T[77] for definitive filings by investment companies under Rule 497 of the Securities Act, to mandated electronic filing.

B. Changes to Item 601 of Regulations S–K and S–B

Item 601 of Regulations S–K and S–B, which govern the filing of exhibits, including the new Financial Data Schedule, are amended as described below.

• The exhibit tables of Regulations S–K and S–B have been amended as proposed to indicate that charter documents are to be filed with quarterly reports on Forms 10–Q[78] and 10–QSB[79] pursuant to paragraph (b)(3) of Regulations S–K[80] and S–B[81] if such documents had been amended during the reporting period, thereby reflecting the requirements of Item 601(a)(4) of Regulations S–B and S–K.[82]

• Item 601 of Regulations S–K and S–B has been amended to state that if an instrument defining the rights of security holders is in the form of a certificate, the text appearing on the certificate must be reproduced in an electronic filing, together with a description of any other graphic and image material appearing on the certificate.[83]

• Item 601(b)(10) of Regulations S–K and S–B has been amended to clarify that a material contract that becomes effective or that is executed during the reporting period reflected by an annual or quarterly report must be filed as an exhibit to the periodic report filed for the corresponding period.[84] The amended rules also make it clear that only new material contracts must be filed with quarterly reports; Forms 10–Q and 10–QSB, unlike Forms 10–K and 10–KSB, do not require a list of all material contracts.

• Applications filed for the purpose of determining the eligibility of a person designated as trustee for debt securities registered under the Securities Act that are eligible to be issued, offered, or sold on a delayed basis by or on behalf of the registrant, pursuant to Section 305(b)(2) of the Trust Indenture Act,[85] will now be required to be filed separately in the manner prescribed by the EDGAR Filer Manual.[86] Prior to this amendment, such filings were required to be filed as an exhibit to a post-effective amendment to the registration statement to which the application relates. This change is intended to provide expedited processing of such filings. Of course, the general procedure requiring all other trust indenture eligibility applications on Form T–1 and T–2[87] to be submitted as an exhibit to the registration statement remains intact.[88]

• Item 601 also has been amended to clarify that earnings statements "made generally available" pursuant to § 11(a) of the Securities Act[89] should be filed as an exhibit to Exchange Act periodic reports only where the statement was made available using methods other than including the information in another filing with the Commission, as provided by Securities Act Rule 158.[90]

• As proposed, Financial Data Schedules will not be required to be filed in connection with registration statements on Form S–8[91] (for registration of securities issued pursuant to employee benefit plans), since updated financial information is rarely included in such filings.[92]

• A note has been added to Item 601(c) of Regulations S–K and S–B, providing that the paper copy of an electronic filing sent to the Commission's Operations Center in Alexandria, Virginia pursuant to Rule 901(d) of Regulation S–T need not contain any Financial Data Schedule included in that filing. Similarly, registrants will not be required to furnish paper versions of their Financial Data Schedules with the paper copies sent to national securities exchanges and national securities associations pursuant to Commission rules.[93] Both provisions are consistent with the Commission's position, also codified in the note, that paper copies of the Schedule are not required with filings made in paper pursuant to a hardship exemption because the Schedule merely reflects information found elsewhere in the filing, and thus, it is only useful in electronic filings.[94]

C. Changes to Securities Act Rule 483 and Form S–6

The following amendments to rules and forms under the Securities Act and Investment Company Act in connection with Financial Data Schedule requirements have been adopted as proposed:

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[75] *See* Exchange Act Section 35A(d)(3)(B) [15 U.S.C. 78*ll*(d)(3)(B)], which permits a reduction of the paper copy requirement if these elements are established.

[76] The requirement to place a legend on the top of the paper copy has been modified and retained; the rules also have been modified to require the copy to be sent to the Commission's Operations Center in Alexandria, Virginia, as is currently the practice. All filers that have submitted a paper copy of at least one electronic filing before the effective date of this amendment may cease furnishing paper copies of electronic filings made on or after the effective date.

The Commission solicited comment about whether the six business day period for submission of the paper copy should be shortened or lengthened. Commenters did not feel strongly about this issue; consequently, no time period changes have been adopted.

[77] 17 CFR 232.902(e).

[78] 17 CFR 249.308a.

[79] 17 CFR 249.308b.

[80] 17 CFR 229.601(b)(3).

[81] 17 CFR 228.601(b)(3).

[82] 17 CFR 228.601(a)(4) and 17 CFR 229.601(a)(4), respectively. Revised exhibit table of Item 601 of Regulations S–K and S–B.

[83] Instruction to Item 601(b)(4) of Regulations S–K and S–B [17 CFR 229.601(b)(4) and 17 CFR 228.601(b)(4), respectively].

[84] Instruction 2 to Item 601(b)(10) to Regulations S–K and S–B [17 CFR 229.601(b)(10) and 17 CFR 228.601(b)(10), respectively].

[85] 15 U.S.C. 77eee(b)(2).

[86] Revision of Item 601(b)(25)(ii) of Regulations S–K and S–B [17 CFR 229.601(b)(25)(ii) and 17 CFR 228.601(b)(25)(ii), respectively]. A new electronic form type 305B2 has been added to EDGAR programming to accommodate this type of filing. This new form type is provided in EDGAR release 4.0 and appears in the EDGAR Filer Manual, dated September 1994, which became effective October 31, 1994.

[87] 17 CFR 269.1 and 17 CFR 269.2, respectively.

[88] *See* Item 601(b)(25)(ii) of Regulations S–K and S–B [17 CFR 229.601(b)(25)(ii) and 228.601(b)(25)(ii), respectively].

[89] 15 U.S.C. 77k(a).

[90] 17 CFR 230.158. Revised Item 601(b)(99)(iii) of Regulation S–K [17 CFR 229.601(b)(99)(iii)] and Item 601(b)(99)(ii) of Regulation S–B [17 CFR 228.601(b)(99)(ii)].

[91] 17 CFR 239.16b.

[92] Revision of note to Item 601(c)(1) of Regulations S–K and S–B. This is a revision to the note adopted in connection with the implementation of Financial Data Schedules, which indicates that no Financial Data Schedule is required for Form 11–K. *See* Release No. 33–7072.

[93] Note 2 to paragraph (c)(1) of Item 601 of Regulations S–K and S–B.

[94] When a paper filing made pursuant to a hardship exemption is followed up by a confirming electronic copy, the Financial Data Schedule should be included in the confirming copy. *See* n. 267 in Release No. 33–6977.

• A note has been added to Securities Act Rule 483(e) indicating that paper copies of Financial Data Schedules are not required to be furnished to the Commission or to national securities exchanges or national securities associations.[95]

• Form S–6 [96] has been amended to make it clear that a Financial Data Schedule is required only upon the filing of an amendment to a registration statement on that form.

D. Changes to Public Utility Act Rules and Forms

The following amendments to the Public Utility Act Rules and Forms have been adopted as proposed:

• Forms U5B,[97] U5S,[98] and U–1 [99] under the Public Utility Act have been amended to state that if an instrument defining the rights of security holders is in the form of a certificate, the text appearing on the certificate must be reproduced in an electronic filing.[100]

E. Other Changes

Other amendments are listed below.

• As proposed, Exchange Act Rule 12b–15 [101] has been amended to specify the number of copies required to be filed in connection with amendments to Exchange Act filings made in paper.

• An electronic filing provision of Regulation 13D relating to electronic amendments to Schedules 13D and 13G has been amended to track its parallel provision in Regulation S–T.[102]

• A note to Exchange Act Rule 14a–4 [103] codifies the Commission's position that proxy cards should be filed as appendices at the end of proxy statements filed in electronic format, and not as separate documents within the electronic submission.[104] In a similar vein, Instruction 3 to Item 10 of Schedule 14A [105] now instructs electronic registrants to file employee benefit plan documents required to accompany the proxy statement as appendices to the proxy statement. As in the past, filers are not required to deliver the plan documents to shareholders unless they are a part of the proxy statement.

• Item 22(a)(4) of Schedule 14A has been amended to clarify that the Financial Data Schedule, required to be submitted by investment companies with certain proxy materials, would be submitted as an exhibit to the proxy statement.

• Technical revisions have been made to the cover pages of proxy and information statements to make them easier to understand and expedite processing.[106] The rules have been revised to clarify that the cover page is for the use of the Commission and is not required to be distributed to security holders.[107] Further, a change has been made to Schedule 14A to ensure that the approximate date on which the proxy statement and form of proxy are first sent or given to security holders must be printed on the first page of the proxy statement sent to investors, and not on the cover sheet.[108]

• The tender offer rules have been amended as proposed to make it clear that tender offer periods are tolled because of failure to file required documents in electronic format only when the bidder is required to file electronically or, if applicable, after it has elected to do so by filing the Tender Offer Statement in electronic form.[109] While this has always been the intended reading of the EDGAR provisions of the tender offer rules, questions have been raised as to whether the time periods would be tolled under other circumstances.

• The number of paper copies of Form SE (for use with documents filed in paper pursuant to a hardship exemption or other specified purposes) and Form TH [110] (used in connection with paper filings pursuant to a temporary hardship exemption) required to be filed has been increased from three to four, to facilitate processing by the staff.

III. Common Mistakes Made by EDGAR Filers

Since the adoption of the interim rules in February 1993, the Commission staff has been working with electronic filers to help them satisfy their electronic filing obligations. The Commission has issued the following list of staff suggestions to help electronic filers avoid some of the more common errors associated with electronic filing.[111]

• Filers should review documents in electronic format and error check using EDGARLink prior to transmitting documents for filing. For example, filers should check to make sure they are filing on the correct form type and are using accurate CIK and CCC numbers.

• Care must be taken to use <TEST> and <CONFIRMING-COPY> tags correctly; submissions with these tags are not official Commission filings.

• Filing fees in connection with good-money filings must be paid to the lockbox before or at the time the filing is made. Filers should allow time for wire transfers prior to filing.

• Filers should be prepared to file early to avoid last-minute filing problems, especially in connection with time-sensitive filings.

• Filers have an obligation to confirm the status of their filings after transmitting them to the Commission. Filing date adjustments [112] will be made, as warranted, for Exchange Act reports, but generally will not be granted to backdate a filing over an extended period of time. It is not staff policy to grant filing date adjustments for Securities Act registration statements or other transactional filings, since shareholder rights may be affected.

IV. Cost-Benefit Analysis

The costs and benefits associated with mandated electronic filing generally were addressed in earlier releases associated with the adoption of the EDGAR interim rules, which today are being made final. In summary, the Commission stated that while some costs attend the implementation of an

[95] Note 2 to paragraph (e)(1) of Securities Act Rule 483. *See* Note 2 to Item 601(c) of Regulations S–K and S–B, discussed above.

[96] 17 CFR 239.16.

[97] 17 CFR 259.5b.

[98] 17 CFR 259.5s.

[99] 17 CFR 259.101.

[100] Instructions for Exhibits B to Forms U5B and U5S and Instruction A to Instructions as to Exhibits to Form U–1. These changes parallel those made to Item 601(b)(4) of Regulations S–K and S–B, discussed above.

[101] 17 CFR 240.12b–15.

[102] Exchange Act Rule 13d–2(c) [17 CFR 240.13d–2(c)].

[103] 17 CFR 240.14a–4.

[104] See Section IV.F.5 of Release No. 33–6977.

[105] 17 CFR 240.14a–101.

[106] For example, a box has been added for filers of definitive material to check if the fee had previously been paid with preliminary materials and a reference to Item 22(a)(2) of Schedule 14A has been added to the "Payment of Filing Fee" section.

[107] Revised Rule 14a–6(m) [17 CFR 240.14a–6(m)] and Rule 14c–5(h) [17 CFR 240.14c–5(h)].

[108] Amended paragraph (b) of Item 1 of Schedule 14A.

[109] Exchange Act Rule 14e–1(e) [17 CFR 240.14e–1(e)]. For example, if the bidder is an electronic filer and the target company is also an electronic company, and the bidder files its Tender Offer Statement in paper in violation of the electronic filing rules, the time periods will be tolled with respect to the tender offer until a confirming electronic copy of the Statement is submitted. Where the bidder is an electronic filer and the target is a paper filer, if the bidder elects to file in paper under Rule 901(c)(1) of Regulation S–T [17 CFR 232.901(c)(1)], it may do so without tolling the tender offer periods, because paper filing is specifically permitted by that provision. However, if the electronic bidder elects to electronically file its Tender Offer Statement with respect to a paper company, as permitted by Regulation S–T, any subsequent filing in paper by the bidder with respect to the transaction will cause the tender offer periods to be tolled until confirming electronic copies of these documents are submitted.

[110] 17 CFR 239.65, 249.447, 259.604, 269.10, and 274.404.

[111] See Section III of Release No. 33–7074 for a more comprehensive discussion of these issues.

[112] Rule 13(b) of Regulation S–T [17 CFR 232.13(b)].

electronic filing system, for the Commission, filers and users, the benefits far outweigh the costs. Filers avoid uncertainty and delays that may occur with courier delivery or other modes of transportation used in connection with paper filings. Filing hours are extended for electronic submissions and acceptance processing is immediate, giving filers greater flexibility and control over when filings are made. Filers may avoid multiple submission of the same information by transmitting once a modular submission for inclusion in multiple documents. Filers will enjoy further facilitation in satisfying their filing obligations once one-stop filing with self-regulatory organizations ("SROs") and the states is fully implemented.[113] Users and disseminators benefit even more from the EDGAR system's capabilities to identify, sort and broadcast time-sensitive information to the nation and the world in a matter of minutes. Investors and financial markets benefit from the immediate access to information the system provides.

One commenter, responding to the Commission's general request for comments on the EDGAR system, asserts that the Commission never considered the potential burdens imposed on small businesses by the EDGAR system, as currently designed. To the contrary, in the release adopting the interim rules it was noted specifically that the EDGAR rule proposals elicited comment relating to the costs of: purchasing electronic equipment; hiring financial printers to file Forms 10–K because of their complexity; training employees to prepare and file electronic documents in an unfamiliar format; and preparation and review of paper documents in addition to electronic versions of those documents. The Commission recognized that registrants (including all those defined as small entities) and others who are required to file on the EDGAR system would incur additional compliance costs. It was anticipated, however, that those filing electronically also would enjoy the benefits related to electronic filing, as set forth above.

In the Final Regulatory Flexibility Analysis, the impact electronic filing would have on small entities was explicitly considered and several alternative approaches were addressed. It was determined to be in the public interest to have a complete database available through the system. Furthermore, small entities themselves would benefit from the broad and immediate dissemination of their disclosure documents into the marketplace. Finally, a delayed implementation schedule for the smallest companies was adopted to allow more than ample time for these entities to acquire the necessary equipment (most of which is basic to today's modern workplace, absent EDGAR) and training as modest resources permit. The views expressed in the foregoing documents have been supported by the experience gained in the nearly 20 months since mandated electronic filing began.

No commenter addressed the costs and benefits of the amendments to the general EDGAR rules that were proposed in July 1994. Given the technical and minor nature of the amendments, they are not expected to affect significantly the costs and burdens associated with filing requirements generally, or specifically with respect to electronic filing.

V. Final Regulatory Flexibility Analysis

A final regulatory flexibility analysis has been prepared regarding the amendments in accordance with 5 U.S.C. 603. A copy of the analysis may be obtained by contacting James R. Budge, Office of Disclosure Policy, Division of Corporation Finance, U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. A summary of the corresponding initial regulatory flexibility analysis appears at 59 FR 36270 [Release No. 33–7074].

VI. Statutory Basis

The foregoing amendments are promulgated pursuant to Sections 6, 7, 8, 10 and 19(a) of the Securities Act, Sections 3, 12, 13, 14, 15(d), 23(a) and 35A of the Exchange Act, Sections 3, 5, 6, 7, 10, 12, 13, 14, 17 and 20 of the Public Utility Act, Section 319 of the Trust Indenture Act, and Sections 8, 30, 31 and 38 of the Investment Company Act.

List of Subjects in 17 CFR Parts 228, 229, 230, 232, 239, 240, 249, 250, 259, 260, 269 and 274

Accountants, Confidential business information, Investment companies, Reporting and recordkeeping requirements, Securities, Utilities.

Text of the Amendments

In accordance with the foregoing, Title 17, Chapter II of the Code of Federal Regulations is amended as follows:

PART 228—INTEGRATED DISCLOSURE SYSTEM FOR SMALL BUSINESS ISSUERS

1. The authority citation for Part 228 continues to read as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77jjj, 77nnn, 77sss, 78*l*, 78m, 78n, 78o, 78w, 78*ll*, 80a–8, 80a–29, 80a–30, 80a–37, 80b–11, unless otherwise noted.

2. By amending § 228.601 in the exhibit table, by adding an "x" corresponding to exhibits (3)(i) and (ii) under the caption "*10–QSB*" and removing the "x" corresponding to exhibit (27) under the caption "*S–8,*" by adding an instruction to paragraph (b)(4)(iii), redesignating the Instruction to Item 601(b)(10) as Instruction 1 to Item 601(b)(10) and adding Instruction 2 to Item 601(b)(10), revising the second sentence of paragraph (b)(25)(ii), revising paragraph (b)(28)(iv), revising paragraph (b)(99)(ii), revising the note to paragraph (c)(1)(ii), redesignating the note following paragraph (c)(1)(vi) as Note 1 to paragraph (c)(1)(vi) and adding Note 2 to paragraph (c)(1)(vi), to read as follows:

§ 228.601 (Item 601) Exhibits.

* * * * *

(b) * * *

(4) *Instruments defining the rights of security holders, including indentures.*

* * * * *

(iii) * * *

Instruction to Item 601(b)(4)(iii) for electronic filings. If the instrument defining the rights of security holders is in the form of a certificate, the text appearing on the certificate shall be reproduced in an electronic filing together with a description of any other graphic and image material appearing on the certificate, as provided in Rule 304 of Regulation S–T (§ 232.304 of this chapter).

* * * * *

(10) *Material Contracts.* * * *

Instruction 2 to Item 601(b)(10). If a material contract is executed or becomes effective during the reporting period reflected by a Form 10–QSB or Form 10–KSB, it shall be filed as an exhibit to the Form 10–QSB or Form 10–KSB filed for the corresponding

[113] Frequently, documents filed with the Commission are used to satisfy SRO and state blue sky law requirements with respect to securities offerings. The Commission has been working with the SROs, including the securities exchanges and the National Association of Securities Dealers, and the states through the North American Securities Administrators Association ("NASAA") to develop a system in which EDGAR filings could be used to satisfy the requirements of the various parties. Although one-stop filing is not currently available, it is contemplated that EDGAR will provide the states, via NASAA, and various SROs with the state and SRO required public filings that are designated for such treatment by an electronic filer. Under the contemplated system, the SROs and the states would furnish the connection with EDGAR and maintain facilities to receive filings directed to them. The states and SROs would be able to obtain other public filings through access to the public EDGAR database

period. *See* paragraph (a)(3) of this Item. With respect to quarterly reports on Form 10–QSB, only those contracts executed or becoming effective during the most recent period reflected in the report shall be filed.

* * * * *

(25) *Statement of eligibility of trustee.*

* * *

(ii) * * * Rather, such statements must be submitted as exhibits in the same electronic submission as the registration statement to which they relate, or in an amendment thereto, except that electronic filers that rely on Trust Indenture Act Section 305(b)(2) for determining the eligibility of the trustee under indentures for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant shall file such statements separately in the manner prescribed by § 260.5b–1 through § 260.5b–3 of this chapter and by the EDGAR Filer Manual.

* * * * *

(28) *Information from reports furnished to state insurance regulatory authorities.* * * *

(iv) If ending reserves in paragraphs (b)(28)(ii)(A) and (b)(28)(ii)(B) of this Item or the proportionate share of the small business issuer and its other subsidiaries in paragraph (b)(28)(ii)(C) of this Item are less than 5% of the total ending reserves in paragraphs (b)(28)(ii)(A) and (b)(28)(ii)(B) of this Item, and the proportionate share of (b)(28)(ii)(C) of this Item, small business issuers may omit that category and note that fact. If the amount of the reserves attributable to fifty percent-or-less-owned equity investees that file this information as companies in their own right exceeds 95% of the total in paragraph (b)(28)(ii)(C) of this Item, small business issuers do not need to provide reserves information for the other fifty percent-or-less-owned equity investees.

* * * * *

(99) *Additional Exhibits.*

* * * * *

(ii) If pursuant to Section 11(a) of the Securities Act (15 U.S.C. 77k(a)) an issuer makes generally available to its security holders an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is made available by "other methods" than those specified in paragraphs (a) or (b) of § 230.158 of this chapter, it must be filed as an exhibit to the Form 10–QSB or the Form 10–KSB, as appropriate, covering the period in which the earnings statement was released.

(c) *Financial Data Schedule*—(1)

* * *

(ii) * * *

Note to paragraph (c)(1)(ii): Financial Data Schedules are not required in connection with registration statements on Form S–8 (§ 239.16b of this chapter) or annual reports on Form 11–K (§ 249.311 of this chapter), for employee stock purchase, savings and similar plans.

* * * * *

(vi) * * *

Note 2 to paragraph (c)(1)(vi): Paper copies of the Financial Data Schedule are not required to be furnished with the paper copy sent to the Commission's Operations Center in Alexandria, Virginia pursuant to Rule 901(d) of Regulation S–T (§ 232.901(d) of this chapter), or with the paper copies of filings required by the Commission rules to be furnished to the national securities exchange or national securities association upon which the registrant's securities are listed. Similarly, no paper copy of a Financial Data Schedule is required with filings made in paper pursuant to a hardship exemption; however, any required electronic confirming copy of such filing should be accompanied by a Financial Data Schedule, where appropriate pursuant to paragraph (c)(1)(ii) of this section.

* * * * *

PART 229—STANDARD INSTRUCTIONS FOR FILING FORMS UNDER THE SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934 AND ENERGY POLICY AND CONSERVATION ACT OF 1975—REGULATION S–K

3. The authority citation for Part 229 continues to read in part as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77nnn, 77sss, 78c, 78i, 78j, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79e, 79n, 79t, 80a–8, 80a–29, 80a–30, 80a–37, 80b–11, unless otherwise noted.

* * * * *

4. By amending § 229.601 in the exhibit table, by adding an "x" corresponding to exhibits (3)(i) and (ii) under the caption "10–Q" and removing the "x" corresponding to exhibit (27) under the caption "*S–8*", by designating the current instruction at the end of paragraph (b)(4) as Instruction 1 to paragraph (b)(4) and adding Instruction 2 to paragraph (b)(4), designating the current instruction at the end of paragraph (b)(10) as Instruction 1 to paragraph (b)(10) and adding Instruction 2 to paragraph (b)(10), revising the second sentence of paragraph (b)(25)(ii), by revising paragraph (b)(99)(iii), revising the note to paragraph (c)(1)(ii), redesignating the note following paragraph (c)(1)(vi) as Note 1 to paragraph (c)(1)(vi) and adding Note 2 to paragraph (c)(1)(vi) thereafter, adding a ")" before the period at the end of paragraph (c)(3)(ii), to read as follows:

§ 229.601 (Item 601) Exhibits.

* * * * *

(b) * * *

(4) *Instruments defining the rights of security holders, including indentures.*

* * *

Instruction 2 to paragraph (b)(4) (for electronic filings). If the instrument defining the rights of security holders is in the form of a certificate, the text appearing on the certificate shall be reproduced in an electronic filing together with a description of any other graphic and image material appearing on the certificate, as provided in Rule 304 of Regulation S–T (§ 232.304 of this chapter).

* * * * *

(10) *Material Contracts.* * * *

Instruction 2 to paragraph (b)(10). If a material contract is executed or becomes effective during the reporting period reflected by a Form 10–Q or Form 10–K, it shall be filed as an exhibit to the Form 10–Q or Form 10–K filed for the corresponding period. *See* paragraph (a)(4) of this Item. With respect to quarterly reports on Form 10–Q, only those contracts executed or becoming effective during the most recent period reflected in the report shall be filed.

* * * * *

(25) *Statement of eligibility of trustee.*

* * *

(ii) *Electronic filings.* * * * Rather, such statements must be submitted as exhibits in the same electronic submission as the registration statement to which they relate, or in an amendment thereto, except that electronic filers that rely on Trust Indenture Act Section 305(b)(2) for determining the eligibility of the trustee under indentures for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant shall file such statements separately in the manner prescribed by § 260.5b–1 through § 260.5b–3 of this chapter and by the EDGAR Filer Manual.

* * * * *

(99) *Additional Exhibits.* * * *

(iii) If pursuant to Section 11(a) of the Securities Act (15 U.S.C. 77k(a)) an issuer makes generally available to its security holders an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is made available by "other methods" than those specified in paragraphs (a) or (b) of § 230.158 of this chapter, it must be filed as an exhibit to the Form 10–Q or the Form 10–K, as appropriate, covering the period in which the earnings statement was released.

(c) *Financial Data Schedule*—(1)

* * *

Note to paragraph (c)(1)(ii): Financial Data Schedules are not required in connection with registration statements on Form S–8

(§ 239.16b of this chapter) or annual reports on Form 11–K (§ 249.311 of this chapter), for employee stock purchase, savings and similar plans.

* * * * *

(vi) * * *

Note 2 to paragraph (c)(1)(vi): Paper copies of the Financial Data Schedule are not required to be furnished with the paper copy sent to the Commission's Operations Center in Alexandria, Virginia pursuant to Rule 901(d) of Regulation S–T (§ 232.901(d) of this chapter), or with the paper copies of filings required by the Commission rules to be furnished to the national securities exchange or national securities association upon which the registrant's securities are listed. Similarly, no paper copy of a Financial Data Schedule is required with filings made in paper pursuant to a hardship exemption; however, any required electronic confirming copy of such filing should be accompanied by a Financial Data Schedule, where appropriate pursuant to paragraph (c)(1)(ii) of this section.

* * * * *

PART 230—GENERAL RULES AND REGULATIONS, SECURITIES ACT OF 1933

5. The authority citation for Part 230 continues to read in part as follows:

Authority: 15 U.S.C. 77b, 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 79o, 78w, 78*ll*(d), 79t, 80a–8, 80a–29, 80a–30, and 80a–37, unless otherwise noted.

* * * * *

6. By amending § 230.405 by revising the term "Graphic communications" to read "Graphic communication" each time it appears in that definition.

7. By amending § 230.483 by redesignating the note following paragraph (e)(1)(iv) as Note 1 to paragraph (e)(1)(iv) and adding Note 2 to paragraph (e)(1)(iv) thereafter, to read as follows:

§ 230.483 Exhibits for Certain Registration Statements, Financial Data Schedule.

* * * * *

(e) *Financial Data Schedule.*

(1) *General.* * * *

(iv) * * *

Note 2 to paragraph (e)(1)(iv): Paper copies of the Financial Data Schedule are not required to be furnished with the paper copy sent to the Commission's Operations Center in Alexandria, Virginia pursuant to Rule 902(g) of Regulation S–T (§ 232.902(g) of this chapter), or with the paper copies of filings required by the Commission rules to be furnished to the national securities exchange or national securities association upon which the registrant's securities are listed. Similarly, no paper copy of a Financial Data Schedule is required with filings made in paper pursuant to a hardship exemption; however, any required electronic confirming copy of such filing should be accompanied by a Financial Data Schedule, where required by the applicable form.

* * * * *

8. By amending § 230.488 by removing paragraph (c)(2) and by redesignating paragraph (c)(1) as paragraph (c).

PART 232—REGULATION S–T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

9. The authority citation for Part 232 continues to read as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s(a), 77sss(a), 78c(b), 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79t(a), 80a–8, 80a–29, 80a–30, and 80a–37.

10. By amending § 232.12 by adding a sentence at the end of paragraph (b) to read as follows:

§ 232.12 Business hours of the Commission.

* * * * *

(b) * * * Submissions on magnetic tape or diskette may be filed either at the address indicated in paragraph (a) of this section, or at the Commission's Operations Center, 6432 General Green Way, Alexandria, VA 22312–2413.

* * * * *

11. By amending § 232.13 by adding paragraph (d) following the note, to read as follows:

§ 232.13 Date of filing; adjustment of filing date.

* * * * *

(d) Where the Commission's rules, schedules and forms provide that a document may be "mailed for filing with the Commission" at the same time it is published, furnished, sent or given to security holders or others, an electronic filer may file the document with the Commission electronically before or on the date the document is published, furnished, sent or given, or if such publication or distribution does not occur on a business day of the Commission, as soon as practicable on the next business day. Any associated time periods shall be calculated on the basis of the publication or distribution date (as applicable), and not on the basis of the date of filing.

12. By amending § 232.101 by revising paragraphs (a)(1)(i), (a)(1)(iii), (c)(2), (c)(3), (c)(8), and (c)(10), by revising the heading of paragraph (c), by removing the word "and" following the semicolon in paragraph (c)(16), and by adding paragraphs (b)(3), (b)(4), (b)(5), (c)(18), (c)(19), (c)(20), and (c)(21), to read as follows:

§ 232.101 Mandated electronic submissions and exceptions.

(a) *Mandated electronic submissions*

(1) * * *

(i) Registration statements and prospectuses filed pursuant to the Securities Act (15 U.S.C. 77a, *et seq.*) or registration statements filed pursuant to Sections 12(b) or 12(g) of the Exchange Act (15 U.S.C. 78*l*(b) or (g));

* * * * *

(iii) Statements, reports and schedules filed with the Commission pursuant to Sections 13, 14, or 15(d) of the Exchange Act (15 U.S.C. 78m, n, and *o*(d)), except Form 13F (§ 249.325 of this chapter), *provided that* if a registrant's first mandated electronic filing would be an annual report on Form 10–K (§ 249.310 of this chapter) or Form 10–KSB (§ 249.310b of this chapter) such annual report may, at the option of the registrant, be submitted in paper format.

* * * * *

(b) * * *

(3) Form 11–K (§ 249.311 of this chapter). Registrants who satisfy their Form 11–K filing obligations by filing amendments to Forms 10–K or 10–KSB, as provided by Rule 15d–21 (§ 240.15d–21 of this chapter), also may choose to file such amendments in paper or electronic format;

(4) Reports on Form 13F (§ 249.325 of this chapter), filed with the Commission by institutional investment managers as required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and Rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act on magnetic tape in the format described in Form 13F-E (§ 249.326 of this chapter); and

(5) Exhibits to Form N-SAR (§ 274.101 of this chapter), except that the Financial Data Schedule required under Rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) shall be filed in electronic format.

(c) *Documents to be submitted in paper only.* * * *

(2) Supplemental information, if the submitter requests that the information be protected from public disclosure under the Freedom of Information Act (5 U.S.C. 552) pursuant to a request for confidential treatment under Rule 83 (§ 200.83 of this chapter) or if the submitter requests that the information be returned after staff review and the information is of the type typically returned by the staff pursuant to Rule 418(b) of Regulation C (§ 230.418(b) of this chapter) or Rule 12b–4 of Regulation 12B (§ 240.12b–4 of this chapter);

(3) Shareholder proposals and all related correspondence submitted

pursuant to Rule 14a–8 of the Exchange Act (§ 240.14a–8 of this chapter);

* * * * *

(8) Filings made with the Commission's Regional or District Offices;

* * * * *

(10) Promotional and Sales Material submitted pursuant to Securities Act Industry Guide 5 (§ 229.801(e) of this chapter) or otherwise supplementally furnished for review by the staff of the Division of Corporation Finance; and sales literature submitted under Rule 24b–2 of the Investment Company Act (§ 270.24b–2 of this chapter);

* * * * *

(18) Form F–6 (§ 239.36 of this chapter);

(19) Annual reports filed with the Commission by indenture trustees pursuant to Section 313 of the Trust Indenture Act (15 U.S.C. 77mmm);

(20) Applications for an exemption from Exchange Act reporting obligations filed pursuant to Section 12(h) of the Exchange Act (15 U.S.C. 78*l*(h)); and

(21) Written information concerning employee benefit plans required to be filed with the Commission pursuant to Rule 16b–3(b)(2)(ii) of the Exchange Act (§ 240.16b–3(b)(2)(ii) of this chapter).

13. By amending § 232.102 by revising paragraphs (a) and (e), to read as follows:

§ 232.102 Exhibits.

(a) Exhibits to an electronic filing that have not previously been filed with the Commission shall be filed in electronic format, absent a hardship exemption. Previously filed exhibits, whether in paper or electronic format, may be incorporated by reference into an electronic filing to the extent permitted by Rule 24 of the Commission's Rules of Practice (§ 201.24 of this chapter), Rule 411 under the Securities Act (§ 230.411 of this chapter), Rule 12b–23 or 12b–32 under the Exchange Act (§ 240.12b–23 or § 240.12b–32 of this chapter), Rule 22 under the Public Utility Holding Company Act (§ 250.22 of this chapter), Rules 0–4, 8b–23, and 8b–32 under the Investment Company Act (§ 270.0–4, § 270.8b–23 and § 270.8b–32 of this chapter) and Rule 303 of Regulation S–T (§ 232.303). An electronic filer may, at its option, restate in electronic format an exhibit incorporated by reference that originally was filed in paper format.

Note to paragraph a: Exhibits to a Commission schedule filed pursuant to Section 13 or 14(d) of the Exchange Act may be filed in paper under cover of Form SE where such exhibits previously were filed in paper (prior to a registrant's becoming subject to mandated electronic filing or pursuant to a hardship exemption) and are required to be refiled pursuant to the schedule's general instructions. *See* Rule 311(b) of Regulation S–T (17 CFR 232 311(b)).

* * * * *

(e) Notwithstanding the provisions of paragraphs (a) through (d) of this section, after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company shall relate only to documents which have been filed in electronic format, unless:

(1) The document has been filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202 of this chapter) and any required confirming copy has been submitted or

(2) The document is an exhibit, filed in paper in accordance with applicable rules, to Form N–SAR being incorporated by reference only into another Form N–SAR filing.

* * * * *

14. By amending § 232.302 by revising paragraph (b) and adding paragraph (c), to read as follows:

§ 232.302 Signatures.

* * * * *

(b) Each signatory to an electronic filing shall manually sign a signature page or other document authenticating, acknowledging or otherwise adopting his or her signature that appears in typed form within the electronic filing. Such document shall be executed before or at the time the electronic filing is made and shall be retained by the filer for a period of five years. Upon request, an electronic filer shall furnish to the Commission or its staff a copy of any or all documents retained pursuant to this section.

(c) Where the Commission's rules require a registrant to furnish to a national securities exchange or national securities association paper copies of a document filed with the Commission in electronic format, signatures to such paper copies may be in typed form.

15. By amending § 232.303 by adding paragraphs (a)(3) and (a)(4) to read as follows:

§ 232.303 Incorporation by reference.

(a) * * *

(3) For a registered investment company or a business development company making an electronic submission more than three years after its phase-in date, documents that have not been filed in electronic format, unless:

(i) The document has been filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202 of this chapter) and any required confirming copy has been submitted or

(ii) The document is an exhibit, filed in paper in accordance with applicable rules, to Form N–SAR being incorporated by reference into another Form N–SAR filing.

(4) Any Financial Data Schedule required under Rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

16. By amending § 232.304 by revising paragraphs (a) and (d) to read as follows:

§ 232.304 Graphic and image material.

(a) If an electronic filing omits graphic or image material included in the paper version of the document, the electronic version shall include a fair and accurate narrative description or tabular representation of the omitted material. Such descriptions or representations may be included in the text of the electronic filing where the graphic or image material appears in the paper version, or they may be listed in an appendix to the electronic filing. Differences between the electronic and paper versions of the document such as pagination, color, type size or style, or corporate logo need not be described.

* * * * *

(d) The performance graph that is to appear in registrant proxy and information statements relating to annual meetings of security holders (or special meetings or written consents in lieu of such meetings) at which directors will be elected, as required by Item 402(*l*) of Regulation S–K (§ 229.402(*l*) of this chapter), shall be furnished to the Commission in connection with an electronic filing by presenting the data in tabular or chart form within the electronic filing, in compliance with the formatting requirements of the EDGAR Filer Manual. Registrants also shall submit supplementally a paper copy of the performance graph to their Branch Chief in the Division of Corporation Finance.

17. By amending § 232.306 by revising the first sentence of the note following paragraph (a), to read as follows:

§ 232.306 Foreign language documents and symbols.

* * * * *

Note: With respect to submission of an electronic filer's latest annual budget required to be filed as Exhibit B in Form 18 (§ 249.218 of this chapter) or as Exhibit (c) in Form 18–K (§ 249.318 of this chapter), for foreign governments and political subdivisions thereof, if an English version of such filer's last annual budget as presented to its legislative body has been prepared, it shall be filed electronically * * *

* * * * *

18. By amending § 232.311 by revising paragraphs (b), (c), and (d) and in

paragraphs (e), (f) and (g), by replacing the references to "Form S–E" with references to "Form SE", and in paragraph (h)(2), by revising the reference "paragraphs (a) through (c)" to read "paragraphs (a) through (g)" to read as follows:

§ 232.311 Documents submitted in paper under cover of Form SE.

* * * * *

(b) Exhibits to a Commission schedule filed pursuant to Section 13 or 14(d) of the Exchange Act may be filed in paper under cover of Form SE where such exhibits previously were filed in paper (prior to a registrant's becoming subject to mandated electronic filing or pursuant to a hardship exemption) and are required to be refiled pursuant to the schedule's general instructions.

(c) Exhibits consisting of all or portions of an annual statement provided to state insurance regulators (*e.g.*, Schedules O and P), required to be filed pursuant to Item 601(b)(28) of Regulation S–B or Regulation S–K (§ 228.601(b)(28) or § 229.601(b)(28) of this chapter, respectively), may be filed in paper under cover of Form SE.

(d) Exhibits to Form N–SAR (§ 274.101 of this chapter), other than the Financial Data Schedule required under Rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter), may be filed in paper under cover of Form SE.

* * * * *

19. By amending § 232.901 by adding a note to paragraph (a), by adding a note to paragraph (c)(4), by revising the heading and introductory text of paragraph (d), and by revising paragraph (d)(2), to read as follows:

§ 232.901 Division of Corporation Finance EDGAR Transition.

(a) * * *

Note to paragraph (a): Registrants become subject to mandated electronic filing on their phase-in date. Consequently, all documents required to be filed in electronic format pursuant to Rule 101 of Regulation S–T (§ 232.101) filed on or after a registrant's phase-in date must be filed electronically, absent a hardship exemption, even if the transaction to which a filing relates was commenced in paper before the phase-in date and is still in process on the registrant's phase-in date. *See* Rule 101(a)(1)(iii) of Regulation S–T, that provides for optional paper filing of a Form 10–K or 10–KSB if it is the first document filed after a registrant's phase-in date

* * * * *

(c) * * *

(4) * * *

Note to paragraph (c)(4): While companies subject to mandated electronic filing generally may choose to electronically file Schedules 13D and 13G with respect to a paper filer, domestic electronic filers are restricted from doing so with respect to foreign private issuers because EDGAR currently requires an IRS tax identification number to be inserted for the subject company as a prerequisite to acceptance of the filing. Such filings should be made in paper until the EDGAR system is modified to process them electronically

* * * * *

(d) *Paper Copies of Electronic Filings.* Electronic filers, including third party filers, shall submit to the Commission a paper copy of their first electronic filing, as follows: * * *

(2) The paper copy shall be sent to the following address: OFIS Filer Support, SEC Operations Center, 6432 General Green Way, Alexandria, VA 22312–2413. The paper copy shall be received by the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS PAPER DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 901(d) OF REGULATION S–T

* * * * *

20. By amending § 232.902 by adding a note to paragraph (a), by revising the heading and introductory text of paragraph (g), and by revising paragraphs (e) and (g)(2), to read as follows:

§ 232.902 Division of Investment Management EDGAR Transition.

(a) * * *

Note to paragraph (a): Registrants become subject to mandated electronic filing on their phase-in date. Consequently, all documents required to be filed in electronic format pursuant to Rule 101 of Regulation S–T (§ 232.101) filed on or after a registrant's phase-in date must be filed electronically, absent a hardship exemption, even if the transaction to which a filing relates was commenced in paper before the phase-in date and is still in process on the registrant's phase-in date. *See* paragraph (e) of this section, that provides for optional paper filing of certain filings under Rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter).

* * * * *

(e) *Required Electronic Filing for Phased-in Filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraphs (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings which are mandated electronic submissions under Rule 101 of Regulation S–T (§ 232.101 of this chapter) and which are made on or after a registrant's phase-in date, *provided, however* that a registrant need not file electronically a filing, after the registrant's phase-in date, under Rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date and is submitted for the purpose of filing the definitive prospectus and/or statement of additional information for that registration statement or amendment. A registrant submitting electronically a Rule 497 filing for the purpose of "stickering" its prospectus and/or statement of additional information need not submit electronically the prospectus and/or statement of additional information to which the "sticker" relates, provided that the text of the prospectus and/or statement of additional information has already been filed electronically as a public document.

* * * * *

(g) *Paper Copies of Electronic Filings.* Electronic filers, including third party filers, shall submit to the Commission a paper copy of their first electronic filing, as follows: * * *

(2) The paper copy shall be sent to the following address: OFIS Filer Support, SEC Operations Center, 6432 General Green Way, Alexandria, Virginia 22312–2413. The paper copy shall be received by the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS PAPER DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 902(g) OF REGULATION S–T

* * * * *

Part 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

21 The authority citation for Part 239 continues to read in part as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79e, 79f, 79g, 79j, 79*l*, 79m, 79n, 79o, 79t, 80a–8, 80a–29, 80a–30 and 80a–37, unless otherwise noted.

* * * * *

Note: The text of the following form does not and the amendments will not appear in the Code of Federal Regulations.

22. By amending Form S–6 (referenced in § 239.16) by revising Instruction 5 to Instructions as to Exhibits to read as follows

Instructions and Form

Form S–6—For Registration Under the Securities Act of 1933 of Securities of Unit Investment Trusts Registered on Form N–8B–2

* * * * *

Instructions as to Exhibits

* * * * *

5. When any amendment to a registration statement on this form is filed by an electronic filer, a Financial Data Schedule meeting the requirements of Rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

PART 240—GENERAL RULES AND REGULATIONS, SECURITIES EXCHANGE ACT OF 1934

23. The authority citation for Part 240 continues to read in part as follows:

Authority: 15 U.S.C. 77c, 77d, 77g, 77j, 77s, 77eee, 77ggg, 77nnn, 77sss, 77ttt, 78c, 78d, 78i, 78j, 78*l*, 78m, 78n, 78o, 78p, 78q, 78s, 78w, 78x, 78*ll*(d), 79q, 79t, 80a–20, 80a–23, 80a–29, 80a–37, 80b–3, 80b–4 and 80b–11, unless otherwise noted.

* * * * *

24. By amending § 240.12b–15 by adding three sentences at the end of the section, to read as follows:

§ 240.12b–15 Amendments.

* * * The requirements of the form being amended shall govern the number of copies to be filed in connection with a paper format amendment. Electronic filers satisfy the provisions dictating the number of copies by filing one copy of the amendment in electronic format. *See* Rule 309 of Regulation S–T (§ 232.309 of this chapter).

§ 240.12b–25 [Amended]

25. By amending § 240.12b–25 by removing the parenthetical phrase "(required to be filed on Form 8)" from paragraph (e)(2).

26. By amending § 240.13d–2 by designating the note at the end of the section as "Note to § 240.13d–2" and revising paragraph (c), to read as follows:

§ 240.13d–2 Filing of amendments to Schedules 13D or 13G.

* * * * *

(c) The first electronic amendment to a paper format Schedule 13D (§ 240.13d–101) or Schedule 13G (§ 240.13d–102) shall restate the entire text of the Schedule 13D or Schedule 13G, but previously filed paper exhibits to such Schedules are not required to be restated electronically. *See* Rule 102 of Regulation S–T (§ 232.102 of this chapter) regarding amendments to exhibits filed in electronic format.

* * * * *

27. By amending § 240.14a–4 by adding a note to paragraph (a)(3), to read as follows:

§ 240.14a–4 Requirements as to proxy.

(a) * * *

(3) * * *

Note to paragraph (a)(3) (electronic filers): Electronic filers shall satisfy the filing requirements of Rule 14a–6(a) or (b) (§ 240.14a–6(a) or (b)) with respect to the form of proxy by filing the form of proxy as an appendix at the end of the proxy statement. Forms of proxy shall not be filed as exhibits or separate documents within an electronic submission.

* * * * *

28. By amending § 240.14a–6 by adding a sentence to the end of paragraph (m), to read as follows:

§ 240.14a–6 Filing requirements.

* * * * *

(m) * * * The cover page required by this paragraph need not be distributed to security holders.

29. By amending § 240.14a–101 by revising the text after the section heading and before the notes, paragraph (b) of Item 1 and paragraph (a)(4) of Item 22, and by adding a sentence to the end of Instruction 3 to Item 10, to read as follows:

§ 240.14a–101 Schedule 14A. Information required in proxy statement.

Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant [ ]
Filed by a Party other than the Registrant [ ]

Check the appropriate box:

[ ] Preliminary Proxy Statement
[ ] Confidential, for Use of the Commission Only (as permitted by Rule 14a–6(e)(2))
[ ] Definitive Proxy Statement
[ ] Definitive Additional Materials
[ ] Soliciting Material Pursuant to § 240.14a–11(c) or § 240.14a–12

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

[ ] $125 per Exchange Act Rules 0–11(c)(1)(ii), 14a–6(i)(1), 14a–6(i)(2) or Item 22(a)(2) of Schedule 14A.
[ ] $500 per each party to the controversy pursuant to Exchange Act Rule 14a–6(i)(3).
[ ] Fee computed on table below per Exchange Act Rules 14a–6(i)(4) and 0–11

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0–11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

[ ] Fee paid previously with preliminary materials.

[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0–11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Notes

* * * * *

Item 1 Date, time and place information.

* * * * *

(b) On the first page of the proxy statement, as delivered to security holders, state the approximate date on which the proxy statement and form of proxy are first sent or given to security holders.

* * * * *

Item 10. Compensation Plans.

* * * * *

Instructions

* * * * *

3. * * * Electronic filers shall file with the Commission a copy of such written plan document in electronic format as an appendix to the proxy statement. It need not be provided to security holders unless it is a part of the proxy statement.

* * * * *

Item 22 Information required in investment company proxy statement. (a) General

* * * * *

(4) *Electronic Filings.* If action is to be taken with respect to any transaction described in Item 11, 12, or 14 of this Schedule 14A and the Fund proxy or information statement is filed electronically a Financial Data Schedule meeting the requirements of rule 483 of Regulation C (§ 230.483 of this chapter) shall be included as an exhibit.

§ 240.14c–3 [Amended]

30. By amending § 240.14c–3 by removing the note following paragraph (b).

31. By amending § 240.14c–5 by adding a sentence at the end of paragraph (h), to read as follows:

§ 240.14c–5 Filing requirements.

* * * * *

(h) * * * The cover page required by this paragraph need not be distributed to security holders.

32. By amending § 240.14c–101 by revising the text after the section heading and before the note to read as follows:

§ 240.14c–101 Schedule 14C. Information required in information statement.

Schedule 14C Information

Information Statement Pursuant to Section 14(c) of the Securities Exchange Act of 1934 (Amendment No.)

Check the appropriate box:

[ ] Preliminary Information Statement

[ ] Confidential, for Use of the Commission Only (as permitted by Rule 14c–5(d)(2))

[ ] Definitive Information Statement

_____

(Name of Registrant As Specified In Charter)

Payment of Filing Fee (Check the appropriate box):

[ ] $125 per Exchange Act Rules 0–11(c)(1)(ii), or 14c–5(g).

[ ] Fee computed on table below per Exchange Act Rules 14c–5(g) and 0–11

(1) Title of each class of securities to which transaction applies:

_____

(2) Aggregate number of securities to which transaction applies:

_____

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0–11 (Set forth the amount on which the filing fee is calculated and state how it was determined):

_____

(4) Proposed maximum aggregate value of transaction:

_____

(5) Total fee paid:

_____

[ ] Fee paid previously with preliminary materials.

[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0–11(a)(2) and identify the filing for which the offsetting fee was paid previously Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid

_____

(2) Form, Schedule or Registration Statement No

_____

(3) Filing Party

_____

(4) Date Filed.

_____

Note

* * * * *

33. By amending § 240.14e–1 by revising the first sentence of paragraph (e), to read as follows:

§ 240.14e–1 Unlawful tender offer practices.

* * * * *

(e) *Electronic filings.* If a bidder is required (or elects to file its tender offer documents in electronic format as provided by Rule 901(c)(1) of Regulation S–T (§ 232.901(c)(1) of this chapter)), the periods of time required by paragraphs (a) and (b) of this section shall be tolled for any period during which it has failed to file in electronic format, absent a hardship exemption (§§ 232.201 and 232.202 of this chapter), the Schedule 14D–1 Tender Offer Statement [§ 240.14d–100 of this chapter], any tender offer material specified in paragraph (a) of Item 11 of that Schedule, and any amendments thereto. * * *

PART 249—FORMS, SECURITIES EXCHANGE ACT OF 1934

34. The authority citation for Part 249 continues to read in part as follows:

Authority: 15 U S.C. 78a, *et seq.*, unless otherwise noted;

* * * * *

§ 249.208a [Form Amended]

35. By amending Form 8–A (referenced in § 249.208a), Instruction II.2 of Instructions as to Exhibits by revising the phrase "pursuant to Instruction I above," to read "pursuant to Instruction 3, above,".

Note: The text of Form 8–A is not and the amendment will not appear in the Code of Federal Regulations.

§ 249.308 [Form Amended]

36. By amending Form 8–K (referenced in § 240.308) by revising the first sentence of paragraph (a)(4)(iv) of Item 7, to read as follows:

Note: The text of Form 8–K is not and the amendment will not appear in the Code of Federal Regulations.

Form 8–K Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

* * * * *

Item 7. Financial Statements and Exhibits.

* * * * *

(a) * * *

(4) * * *

(iv) file the required financial statements for an acquired business as an amendment to this Form as soon as practicable, but not later than 60 days after the report on Form 8–K must be filed. * * *

* * * * *

37. By amending § 249.310 by revising the section heading and by removing the last sentence of the section, to read as follows:

§ 249.310 Form 10–K, for annual and transition reports pursuant to sections 13 or 15(d) of the Securities Exchange Act of 1934.

* * * * *

38. By amending Form 10–K (referenced in § 249 310) by removing the last sentence of General Instruction A and by revising the second sentence of General Instruction G.(3), to read as follows:

Note: The text of Form 10–K is not and the amendment will not appear in the Code of Federal Regulations.

Form 10–K

Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

General Instructions

* * * * *

G. Information to be Incorporated by Reference.

* * * * *

(3) * * * However, if such definitive proxy statement or information statement is not filed with the Commission in the 120-day period or is not required to be filed with the Commission by virtue of Rule 3a12–3(b) under the Exchange Act, the Items comprising the Part III information must be filed as part of the Form 10–K, or as an amendment to the Form 10–K, not later than the end of the 120-day period. * * *

* * * * *

§ 249.310(b) [Form Amended]

39. By amending Form 10–KSB (referenced in § 249 310b) by revising the last sentence of General Instruction E.3, to read as follows:

Note: The text of Form 10–KSB is not and the amendment will not appear in the Code of Federal Regulations.

Form 10–KSB

* * * * *

General Instructions

* * * * *

E. * * *

3 * * * If the definitive proxy or information statement is not filed within the 120-day period, the information called for in Part III information must be filed as part of the Form 10–KSB, or as an amendment to the Form 10–KSB, not later than the end of the 120-day period.

* * * * *

§ 249.311 [Form Amended]

40. By amending Form 11–K (referenced in § 249.311) by revising General Instruction E to read as follows:

Note: The text of Form 11–K is not and the amendment will not appear in the Code of Federal Regulations.

Form 11–K—For Annual Reports of Employee Stock Purchase, Savings and Similar Plans Pursuant to Section 15(d) of the Securities Exchange Act of 1934—General Instructions

* * * * *

E. *Electronic Filers.*

(a) Reports on this Form may be filed either in paper or in electronic format, at the filer's option. *See* Rule 101(b)(3) of Regulation S–T (§ 232.101(b)(3) of this chapter).

(b) Financial Data Schedules are not required to be submitted in connection with annual reports on this form. *See* Item 601(c)(1) of Regulations S–K and S–B (§ 229.601(c)(1) and § 228.601(c)(1), respectively).

§ 249.322 [Form Amended]

41. By amending Form 12b–25 (referenced in § 249.322 of this chapter) by amending the second sentence of Instruction 5 by revising the parenthetical phrase "(§ 232.12(b) of this chapter)" to read "(§ 232.13(b) of this chapter)".

Note: The text of Form 12b–25 and the amendment thereto will not appear in the Code of Federal Regulations.

PART 250—GENERAL RULES AND REGULATIONS, PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

42. The authority citation for Part 250 continues to read as follows:

Authority: 15 U.S.C. 79c, 79f(b), 79i(c)(3), 79t unless otherwise noted.

§ 250.111 [Removed]

43. By removing § 250.111.

PART 259—FORMS PRESCRIBED UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

44. The authority citation for Part 259 continues to read as follows:

Authority: 15 U.S.C 79e, 79f, 79g, 79j, 79*l*, 79m, 79n, 79q, 79t.

§ 259.5b [Form Amended]

45. By amending Form U5B (referenced in § 259.5b) by revising Instructions for Exhibit B, to read as follows:

Note: The text of Form U5B is not and the amendment will not appear in the Code of Federal Regulations.

Instructions and Form—Form U5B Registration Statement Filed Pursuant to Section 5 of the Public Utility Holding Company Act of 1935

* * * * *

Exhibits

* * * * *

Instructions

* * * * *

Exhibit B. With respect to the registrant and each subsidiary company thereof, furnish a copy of the charter, articles of incorporation, trust agreement, voting trust agreement, or other fundamental document of organization, and a copy of its by-laws, rules and regulations, or other instruments corresponding thereto. If such documents do not set forth fully the rights, priorities and preferences of the holders of each class of capital stock described in the answer to Item 8(b) and those of the holders of any warrants, options or other securities described in the answer to Item 8(d), and of any limitations on such rights, there shall also be included the text appearing on each certificate or a copy of each resolution or other document establishing or defining such rights and limitations. The text of each such document shall be in the amended form effective at the date of filing the registration statement or shall be accompanied by copies of any amendments to it then in effect.

* * * * *

§ 259.5s [Form Amended]

46. By amending Form U5S (referenced in § 259.5s) by revising Exhibit B, to read as follows:

Note: The text of Form U5S is not and the amendment will not appear in the Code of Federal Regulations.

Instructions and Form—Form U5S—Annual Report

* * * * *

General Instructions

* * * * *

Exhibits

* * * * *

Exhibit B. With respect to the parent holding company and each subsidiary company thereof, a copy of the charter, articles of incorporation, trust agreement, voting trust agreement, or other fundamental document of organization, and a copy of its bylaws, rules and regulations, or other instruments corresponding thereto. If such documents do not set forth fully the rights, priorities and preferences of the holders of each outstanding class of capital stock and those of the holders of any warrants, options or other rights to acquire capital stock, and of any limitations on such rights, there shall also be included the text appearing on each certificate or a copy of each resolution or other document establishing or defining such rights and limitations. The text of each such document shall be in the amended form effective at the date of filing of the report or shall be accompanied by the text of any amendments to it then in effect.

* * * * *

§ 259.101 [Form Amended]

47. By amending Form U–1 (referenced in § 259.101) by revising Instruction A to Instructions as to Exhibits, to read as follows:

Note: The text of Form U–1 is not and the amendment will not appear in the Code of Federal Regulations.

Instructions and Form—Form U–1—Application or Declaration Under the Public Utility Holding Company Act of 1935

* * * * *

Instructions as to Exhibits

* * * * *

A. The constituent instruments, or in the case of certificates, the text appearing on the constituent instrument, defining or limiting the rights of the holders of each class of securities proposed to be issued, sold, acquired, guaranteed, assumed, or modified, including any amendments thereto presently proposed. The text of tentative drafts, as a minimum, shall be filed with the origina. statement.

* * * * *

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

48. The authority citation for Part 260 continues to read as follows:

Authority: 15 U.S.C. 77eee, 77ggg, 77nnn, 77sss, 78*ll*(d), 80b–3, 80b–4, and 80b–11

§ 260.0–12 [Removed]

49. Section 260 0–12 is removed

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

PART 249—FORMS, SECURITIES EXCHANGE ACT OF 1934

PART 259—FORMS PRESCRIBED UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

PART 269—FORMS PRESCRIBED UNDER THE TRUST INDENTURE ACT OF 1939

PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940

50. The authority citation for Part 269 continues to read as follows:

Authority: 15 U S.C. 77ddd(c), 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77sss, 78*ll*(d), unless otherwise noted.

51. The authority citation for Part 274 continues to read as follows:

Authority: 15 U.S.C. 80a–1, *et seq.*, unless otherwise noted.

§§ 239.64, 249.444, 259.603, 269.8, 274.403 [Forms Amended]

52. By amending Form SE (referenced in §§ 239.64, 249.444, 259.603, 269.8, and 274.403 of this chapter) by revising General Instruction II A to read as follows:

Note: The text of Form SE is not and the amendment will not appear in the Code of Federal Regulations.

Form SE—Form for Submission of Paper Format Exhibits by Electronic Filers

* * * * *

General Instructions to Form SE

* * * * *

II. Preparation and Filing of Form

A. Four complete copies of Form SE and three complete copies of exhibits filed thereunder shall be submitted in paper format.

* * * * *

§§ 239.65, 249.447, 259.604, 269.10, 274.404 [Forms Amended]

53. By amending Form TH (referenced in §§ 239 65, 249.447, 259.604, 269.10, and 274.404 of this chapter) by revising General Instruction 2, to read as follows:

Note: The text of Form TH is not and the amendment will not appear in the Code of Federal Regulations.

Form TH—Notification of Reliance on Temporary Hardship Exemption

* * * * *

General Instructions

* * * * *

2. Four signed copies of this form shall accompany the paper format document and shall be filed within one business day after the date upon which the document filed in paper originally was to be filed electronically.

* * * * *

By the Commission.

Dated: December 19, 1994.

Margaret H. McFarland,

Deputy Secretary.

Note: Appendices A through C will not appear in the Code of Federal Regulations

Appendix A—Final Phase-in Schedule

Division of Corporation Finance

CF–01	April 26, 1993
CF–02	July 19, 1993
CF–03	October 4, 1993
CF–04	December 6, 1993
CF–05	January 30, 1995
CF–06	March 6, 1995
CF–07	May 1, 1995
CF–08	August 7, 1995
CF–09	November 6, 1995
CF–10	May 6, 1996

Division of Investment Management

IM–01	April 26, 1993
IM–02	July 19, 1993
IM–03	January 30, 1995
IM–04	March 6, 1995
IM–05	May 1, 1995
IM–06	November 6, 1995

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME

CIK	Issuer name	Group
803164	1ST COMMUNITY BANCORP INC	CF–06
853832	1ST NATIONAL FILM CORP	CF–10
034782	1ST SOURCE CORP	CF–07
831256	2 I INC	CF–09
314203	2 S GOLD CORP	CF–05
718246	202 DATA SYSTEMS INC	CF–08
100331	20TH CENTURY INDUSTRIES	CF–04
838179	21ST CENTURY FILM CORP	CF–05
100412	250 WEST 57TH ST ASSOCIATES	CF–08
840468	3 BEALLS HOLDING CORP	CF–04
818762	3333 HOLDING CORP	CF–09
883787	3CI COMPLETE COMPLIANCE CORP	CF–10
738076	3COM CORP	CF–04
885520	3NET SYSTEMS INC /DE/	CF–10
735584	50 OFF STORES INC	CF–06
090794	60 EAST 42ND STREET ASSOCIATES	CF–09
730469	A L LABORATORIES INC	CF–04
860754	AAA NET REALTY FUND IX LTD	CF–10
887204	AAA NET REALTY FUND X LTD	CF–10
879957	AAMES FINANCIAL CORP/DE	CF–10
824142	AAON INC	CF–08
001750	AAR CORP	CF–03
706688	AARON RENTS INC	CF–05
845779	ABATIX ENVIRONMENTAL CORP	CF–08
881890	ABAXIS INC	CF–10
882289	ABBEY HEALTHCARE GROUP INC/DE	CF–10
001800	ABBOTT LABORATORIES	CF–02
351569	ABC BANCORP	CF–05
913364	ABC RAIL PRODUCTS CORP	CF–10
888676	ABEX INC	CF–10
354195	ABF ENERGY CORP	CF–08
838830	ABF FREIGHT SYSTEM INC	CF–04
356809	ABIGAIL ADAMS NATIONAL BANCORP INC	CF–06
815094	ABIOMED INC	CF–06
826411	ABLE TELCOM HOLDING CORP	CF–09
743213	ABOVE TECHNOLOGIES INC	CF–09
754367	ABQ MORTGAGE SECURITIES CORP	CF–10
001923	ABRAMS INDUSTRIES INC	CF–05
867665	ABRAXAS PETROLEUM CORP	CF–10
313368	ABS INDUSTRIES INC /DE/	CF–06
001961	ACADEMIC COMPUTER SYSTEMS INC	CF–08
792468	ACAP CORP	CF–08
783233	ACC CORP	CF–06
001985	ACCEL INTERNATIONAL CORP	CF–09
727207	ACCELR8 TECHNOLOGY CORP	CF–08
074783	ACCEPTANCE INSURANCE COMPANIES INC	CF–03
001988	ACCESS CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
833798	ACCESS GROUP INC	CF-09
882304	ACCESS HEALTH MARKETING INC	CF-10
804888	ACCLAIM ENTERTAINMENT INC	CF-05
811703	ACCUGRAPH CORP	CF-07
840401	ACCUHEALTH INC	CF-06
002024	ACE HARDWARE CORP	CF-03
896159	ACE LTD	CF-10
002034	ACETO CORP	CF-05
319120	ACKERLEY COMMUNICATIONS INC	CF-04
002062	ACMAT CORP	CF-05
869676	ACME CLEVELAND CORP /OH/	CF-10
002070	ACME ELECTRIC CORP	CF-05
002093	ACME METALS INC /DE/	CF-04
002098	ACME UNITED CORP	CF-06
715579	ACNB CORP	CF-04
866712	ACQUA GROUP INC	CF-10
819255	ACQUISITION CAPABILITY INC	CF-09
813928	ACQUISITION INDUSTRIES INC /CO/	CF-08
702511	ACS ENTERPRISES INC	CF-07
894652	ACT III THEATRES INC	CF-10
039547	ACTAVA GROUP INC	CF-02
751156	ACTEK INC	CF-08
907687	ACTEL CORP	CF-10
810309	ACTION AUTO RENTAL INC	CF-04
811096	ACTION AUTO STORES INC	CF-05
002145	ACTION INDUSTRIES INC	CF-04
747435	ACTION PRODUCTS INTERNATIONAL INC	CF-08
058254	ACTION STAFFING INC	CF-06
846194	ACTIVE ACQUISITIONS INC	CF-10
824301	ACTIVE CAPITAL INC	CF-09
718877	ACTIVISION INC /NY	CF-06
854152	ACTV INC /DE/	CF-08
702891	ACUITY IMAGING INC	CF-07
816239	ACUNET CORPORATION	CF-08
717014	ACUSON CORP	CF-04
733269	ACXIOM CORP	CF-04
806586	AD RAK HOLDINGS INC	CF-08
313798	ADAC LABORATORIES	CF-05
008050	ADACORP INC	CF-06
002186	ADAGE INC	CF-06
773727	ADAMS JOHN LIFE CORP	CF-08
002178	ADAMS RESOURCES & ENERGY INC	CF-06
709804	ADAPTEC INC	CF-05
061478	ADC TELECOMMUNICATIONS INC	CF-04
810665	ADDINGTON RESOURCES INC	CF-04
874292	ADDVANTAGE MEDIA GROUP INC /OK	CF-10
796486	ADELPHIA COMMUNICATIONS CORP	CF-03
798538	ADEN ENTERPRISES INC	CF-09
883903	ADESA CORP	CF-10
752200	ADIA SERVICES INC	CF-04
846972	ADIENCE INC	CF-04
826773	ADINA INC	CF-09
849401	ADM TRONICS UNLIMITED INC/DE	CF-08
779438	ADMAR GROUP INC	CF-08
796343	ADOBE SYSTEMS INC /CA/	CF-05
002435	ADVANCE CIRCUITS INC	CF-06
770034	ADVANCE DISPLAY TECHNOLOGIES INC	CF-08
002457	ADVANCE ROSS CORP	CF-06
843004	ADVANCED BIOLOGICAL SYSTEMS INC	CF-09
002467	ADVANCED COMPUTER TECHNIQUES CORP	CF-07
849706	ADVANCED ENVIRONMENTAL RECYCLING TECHNOL	CF-07
796960	ADVANCED ENVIRONMENTAL SYSTEMS INC	CF-08
861289	ADVANCED LOGIC RESEARCH INC	CF-05
792977	ADVANCED MAGNETICS INC	CF-06
814580	ADVANCED MARKETING SERVICES INC	CF-05
806514	ADVANCED MATERIALS GROUP INC	CF-08
823314	ADVANCED MEDICAL DYNAMICS INC	CF-10
817161	ADVANCED MEDICAL INC	CF-05
807732	ADVANCED MEDICAL PRODUCTS INC	CF-08
002488	ADVANCED MICRO DEVICES INC	CF-02
315698	ADVANCED MONITORING SYSTEMS INC	CF-08
722567	ADVANCED NMR SYSTEMS INC	CF-08

• APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
352991	ADVANCED OXYGEN TECHNOLOGIES INC	CF–08
869986	ADVANCED PHOTONIX INC	CF–10
818033	ADVANCED POLYMER SYSTEMS INC /DE/	CF–06
874979	ADVANCED PROMOTION TECHNOLOGIES INC	CF–10
806086	ADVANCED TECHNOLOGY LABORATORIES INC/	CF–03
829549	ADVANCED TISSUE SCIENCES INC	CF–07
737717	ADVANCED TOBACCO PRODUCTS INC	CF–08
786623	ADVANCED VIRAL RESEARCH CORP	CF–08
096638	ADVANTA CORP	CF–02
881892	ADVANTAGE BANCORP INC	CF–10
822668	ADVANTAGE HEALTH CORP	CF–10
824840	ADVANTAGE LIFE PRODUCTS INC / CO	CF–09
843496	ADVANTISTICS INC /DE/	CF–09
820906	ADVATEX ASSOCIATES INC	CF–06
802206	ADVEN INC	CF–09
812186	ADVENT TECHNOLOGIES INC	CF–07
319489	ADVEST GROUP INC	CF–03
801622	ADVO INC	CF–04
759641	AEI FUND MANAGEMENT INC	CF–07
868740	AEI NET LEASE INCOME & GROWTH FUND XIX LIMITED PARTNERSHIP	CF–10
771677	AEI REAL ESTATE FUND 85–B LTD PARTNERSHI	CF–07
785788	AEI REAL ESTATE FUND 86–A LTD PARTNERSHI	CF–07
793631	AEI REAL ESTATE FUND XV LTD PARTNERSHIP	CF–07
804127	AEI REAL ESTATE FUND XVI LTD PARTNERSHIP	CF–06
819577	AEI REAL ESTATE FUND XVII LIMITED PARTNE	CF–09
840459	AEI REAL ESTATE FUND XVIII LIMITED PARTN	CF–09
004911	AEL INDUSTRIES INC	CF–04
857571	AEP GENERATING CO /OH/	CF–02
785787	AEP INDUSTRIES INC	CF–05
736970	AEQUITRON MEDICAL INC	CF–06
863872	AER ENERGY RESOURCES INC /GA/	CF–10
002589	AERO SYSTEMS ENGINEERING INC	CF–06
002590	AERO SYSTEMS INC	CF–06
802916	AERODYNE PRODUCTS CORP	CF–10
109471	AEROSONIC CORP /DE/	CF–06
856164	AEROVOX INC	CF–05
874761	AES CORPORATION	CF–10
002648	AETNA LIFE & CASUALTY CO	CF–01
785860	AETNA REAL ESTATE ASSOCIATES L P	CF–08
887026	AFFILIATED FOOD STORES INC	CF–10
884252	AFFINITY BIOTECH INC	CF–10
875133	AFFYMAX N V	CF–10
879494	AFG INVESTMENT TRUST A	CF–10
879495	AFG INVESTMENT TRUST B	CF–10
004977	AFLAC INC	CF–03
810351	AFN INC	CF–07
319126	AFP IMAGING CORP	CF–06
853892	AG AUTOMOTIVE WAREHOUSES INC	CF–07
875354	AG SERVICES OF AMERICA INC	CF–10
842289	AG–BAG INTERNATIONAL LTD	CF–09
880266	AGCO CORP /DE	CF–10
718936	AGENCY RENT A CAR INC	CF–03
811210	AGOURON PHARMACEUTICALS INC	CF–06
002817	AGRI DYNAMICS INC	CF–08
879575	AGRICULTURAL MINERALS CO L P/DE	CF–10
875710	AGRIDYNE TECHNOLOGIES INC	CF–10
313997	AGRIPOST INC	CF–06
842888	AGRISTAR INC	CF–08
791118	AGTSPORTS INC	CF–05
002852	AGWAY INC	CF–02
771667	AHMANSON H F & CO /DE/	CF–02
002880	AIC INTERNATIONAL INC	CF–07
002904	AILEEN INC	CF–06
823556	AIR & WATER TECHNOLOGIES CORP	CF–03
872820	AIR ACADEMY NATIONAL BANCORP	CF–10
868755	AIR CURE ENVIRONMENTAL INC	CF–10
700674	AIR EXPRESS INTERNATIONAL CORP/DE/	CF–04
816159	AIR METHODS CORP	CF–06
002969	AIR PRODUCTS & CHEMICALS INC /DE/	CF–02
353184	AIR TRANSPORTATION HOLDING CO INC	CF–07
844892	AIR VEGAS ENTERPRISES INC	CF–10
003000	AIRBORNE FREIGHT CORP /DE/	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
812591	AIRCOA HOTEL PARTNERS L P	CF-05
826156	AIRCRAFT INCOME PARTNERS L P	CF-10
853937	AIRFUND II INTERNATIONAL LIMITED PARTNER	CF-10
842184	AIRFUND INTERNATIONAL LIMITED PARTNERSHIP	CF-09
804212	AIRGAS INC	CF-04
799033	AIRLEASE LTD	CF-05
790708	AIRSENSORS INC	CF-06
764587	AIRSHIP INTERNATIONAL LTD	CF-06
835768	AIRTRAN CORP	CF-09
854858	AJAY SPORTS INC	CF-06
872283	AKAL INTERNATIONAL INC	CF-10
003116	AKORN INC	CF-06
003146	ALABAMA GAS CORP	CF-04
003153	ALABAMA POWER CO	CF-01
870382	ALAFIRST BANCSHARES INC	CF-10
888335	ALAMAR BIOSCIENCES INC	CF-10
355115	ALAMCO INC	CF-05
098618	ALANCO ENVIRONMENTAL RESOURCES CORP	CF-07
916073	ALANTEC CORP	CF-10
766421	ALASKA AIR GROUP INC	CF-03
003228	ALASKA GOLD CO	CF-06
313809	ALASKA NORTHWEST PROPERTIES INC	CF-07
817642	ALASKA PRECIOUS METALS LTD	CF-08
701288	ALATENN RESOURCES INC	CF-05
003292	BA WALDENSIAN INC	CF-06
882293	ALBANK FINANCIAL CORP	CF-10
819793	ALBANY INTERNATIONAL CORP /DE/	CF-03
003327	ALBERTO CULVER CO	CF-03
003333	ALBERTSONS INC /DE/	CF-01
783425	ALC COMMUNICATIONS CORP	CF-04
708484	ALCIDE CORP	CF-07
855042	ALCO HEALTH DISTRIBUTION CORP /DE/	CF-10
855042	ALCO HEALTH DISTRIBUTION CORP /DE/	CF-10
731269	ALCO HEALTH SERVICES CORP	CF-03
003370	ALCO STANDARD CORP	CF-02
836243	ALCOA INTERNATIONAL HOLDINGS CO	CF-01
003392	ALD INC	CF-08
003398	ALDEN ELECTRONICS INC	CF-06
003449	ALEXANDER & ALEXANDER SERVICES INC	CF-03
003453	ALEXANDER & BALDWIN INC	CF-02
355143	ALEXANDER ENERGY CORP	CF-06
003499	ALEXANDERS INC	CF-04
743532	ALFA CORP	CF-07
820600	ALFA INTERNATIONAL CORP	CF-07
014611	ALFA LEISURE INC	CF-08
354767	ALFA RESOURCES INC	CF-09
708717	ALFACELL CORP	CF-08
724989	ALFIN INC	CF-06
003535	ALGOREX CORP	CF-08
863928	ALIAS RESEARCH INC	CF-10
003545	ALICO INC	CF-05
874663	ALKERMES INC	CF-10
818074	ALL AMERICAN SEMICONDUCTOR INC	CF-06
783265	ALL AMERICAN TELEVISION INC	CF-06
885399	ALL FOR A DOLLAR INC	CF-10
837472	ALL QUOTES INC	CF-09
745543	ALL STATE PROPERTIES LP	CF-07
003642	ALLCITY INSURANCE CO /NY/	CF-09
036565	ALLECO INC	CF-10
351547	ALLEGHENY & WESTERN ENERGY CORP	CF-04
003650	ALLEGHENY & WESTERN RAILWAY CO	CF-01
774459	ALLEGHENY GENERATING CO	CF-08
811929	ALLEGHENY LUDLUM CORP	CF-03
828993	ALLEGHENY POWER SERVICE CORP	CF-03
003673	ALLEGHENY POWER SYSTEM INC	CF-02
807522	ALLEGIANCE BANC CORPORATION	CF-06
896156	ALLEN ETHAN INTERIORS INC	CF-10
003721	ALLEN GROUP INC	CF-04
003753	ALLEN ORGAN CO	CF-04
850693	ALLERGAN INC	CF-03
350874	ALLERION INC	CF-04
880249	ALLIANCE CAPITAL CORP	CF-10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
825313	ALLIANCE CAPITAL MANAGEMENT LP	CF–04
885066	ALLIANCE ENTERTAINMENT CORP	CF–10
822434	ALLIANCE HEALTH INC	CF–09
817135	ALLIANCE IMAGING INC /DE	CF–10
745452	ALLIANCE NORTHWEST INDUSTRIES INC	CF–08
736994	ALLIANCE PHARMACEUTICAL CORP	CF–05
866121	ALLIANT TECHSYSTEMS INC	CF–10
885705	ALLIED BANK CAPITAL INC	CF–10
810995	ALLIED BANKSHARES INC	CF–09
868207	ALLIED CAPITAL ADVISERS INC	CF–10
887429	ALLIED CAPITAL COMMERCIAL CORP	CF–10
869495	ALLIED DEVICES CORP	CF–10
774624	ALLIED GROUP INC	CF–06
874710	ALLIED HEALTHCARE PRODUCTS INC	CF–10
003941	ALLIED PRODUCTS CORP /DE/	CF–03
003952	ALLIED RESEARCH CORP	CF–05
773840	ALLIED SIGNAL INC	CF–02
003959	ALLIED SILVER LEAD CO	CF–09
848865	ALLIED WASTE INDUSTRIES INC	CF–10
003982	ALLIS CHALMERS CORP	CF–06
891289	ALLMERICA PROPERTY & CASUALTY COMPANIES INC	CF–10
716612	ALLNET COMMUNICATIONS SERVICES INC	CF–04
846538	ALLOU HEALTH & BEAUTY CARE INC	CF–06
793522	ALLOY COMPUTER PRODUCTS INC	CF–06
810992	ALLSTAR INNS INC /DE/	CF–04
852220	ALLSTATE FINANCIAL CORP /VA/	CF–06
065873	ALLTEL CORP	CF–01
804742	ALLWASTE INC	CF–04
792160	ALOETTE COSMETICS INC	CF–06
856651	ALPART JAMAICA INC	CF–01
707511	ALPHA 1 DBIOMEDICALS INC /DE/	CF–08
004127	ALPHA INDUSTRIES INC	CF–05
352869	ALPHA MICROSYSTEMS	CF–06
312257	ALPHA SOLARCO INC	CF–08
813747	ALPHAREL INC /CA/	CF–07
004164	ALPINE GROUP INC /DE/	CF–06
004165	ALPINE INTERNATIONAL CORP	CF–08
791714	ALPINE LACE BRANDS INC	CF–06
712425	ALPNET INC	CF–04
090350	ALTA GOLD CO/NV/	CF–05
796313	ALTAI INC	CF–07
881458	ALTARA INTERNATIONAL INC	CF–10
878903	ALTEON INC /DE	CF–10
870394	ALTER SALES CO INC	CF–10
768251	ALTERA CORP	CF–05
851998	ALTERNATIVE ASSET GROWTH FUND L P	CF–10
357010	ALTERNATIVE DISTRIBUTORS CORP	CF–07
775057	ALTEX INDUSTRIES INC	CF–08
312835	ALTON GROUP INC	CF–08
741339	ALTRON INC	CF–06
004281	ALUMINUM CO OF AMERICA	CF–01
004310	ALZA CORP	CF–04
710178	ALZA TTS RESEARCH PARTNERS LTD	CF–09
318580	AM COMMUNICATIONS INC	CF–08
005483	AM DIAGNOSTICS INC	CF–06
002310	AM INTERNATIONAL INC	CF–09
880113	AM TECHNOLOGY INC /DE	CF–10
004317	AMACAN RESOURCES CORP	CF–08
004325	AMALGAMATED AUTOMOTIVE INDUSTRIES INC	CF–07
774448	AMALGAMATED INVESTMENT CORP	CF–08
814577	AMAX GOLD INC	CF–04
767791	AMB INC	CF–08
874501	AMBAC INC /DE/	CF–10
702904	AMBANC CORP	CF–05
880414	AMBAR INC	CF–10
020639	AMBASE CORP	CF–09
008734	AMBASSADOR FOOD SERVICES CORP	CF–07
276750	AMBER RESOURCES CO	CF–07
888456	AMBERS STORES INC	CF–10
885797	AMBULATORY RESOURCES INC	CF–10
722077	AMC ENTERTAINMENT INC	CF–03
027425	AMCAST INDUSTRIAL CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
831002	AMCOR CAPITAL CORP	CF–06
714756	AMCORE FINANCIAL INC	CF–07
004427	AMDAHL CORP	CF–02
838879	AMDL INC	CF–09
005177	AMDURA CORP	CF–04
004438	AMELCO CORP	CF–06
004447	AMERADA HESS CORP	CF–02
811419	AMERALIA INC	CF–08
004457	AMERCO /NV/	CF–02
855574	AMERIANA BANCORP	CF–10
068336	AMERIBANC INVESTORS GROUP	CF–06
818789	AMERICA FIRST FINANCIAL FUND 1987–A LIMI	CF–08
879759	AMERICA FIRST MORTGAGE SERVICING CO L P II	CF–10
869261	AMERICA FIRST MORTGAGE SERVICING COMPANY LP I	CF–10
789951	AMERICA FIRST PARTICIPATING PREFERRED EQ	CF–05
789952	AMERICA FIRST PARTICIPATING PREFERRED EQ	CF–05
844327	AMERICA FIRST PREP FUND 2 LIMITED PARTNE	CF–09
812565	AMERICA FIRST PREP FUND 2 PENSION SERIES	CF–06
793245	AMERICA FIRST TAX EXEMPT MORTGAGE FUND 2	CF–09
776734	AMERICA FIRST TAX EXEMPT MORTGAGE FUND LTD PARTNERSHIP	CF–04
877476	AMERICA SERVICE GROUP INC /DE	CF–10
706270	AMERICA WEST AIRLINES INC	CF–03
815024	AMERICAN AFFORDABLE HOUSING II LIMITED P	CF–06
794803	AMERICAN AIRCRAFT CORP/OR/	CF–07
004515	AMERICAN AIRLINES INC	CF–02
894651	AMERICAN ANNUITY GROUP INC	CF–03
752388	AMERICAN ATLAS RESOURCE CORP	CF–08
721238	AMERICAN BANCORP INC/LA	CF–06
701803	AMERICAN BANCORP OF NEVADA	CF–06
004570	AMERICAN BANCORPORATION /OH/	CF–05
352801	AMERICAN BANCSHARES OF HOUMA INC	CF–06
350571	AMERICAN BANKERS INSURANCE GROUP INC	CF–09
878375	AMERICAN BAR ASSOCIATION MEMBERS STATE STREET COLLECTIVE TR	CF–10
004611	AMERICAN BILTRITE INC	CF–05
856984	AMERICAN BIOGENETIC SCIENCES INC	CF–10
867572	AMERICAN BIOMED INC	CF–10
845752	AMERICAN BODY ARMOR & EQUIPMENT INC	CF–07
789073	AMERICAN BRANDS INC /DE/	CF–02
771497	AMERICAN BUILDING MAINTENANCE INDUSTRIES	CF–04
748103	AMERICAN BUSINESS COMPUTERS CORP	CF–07
866921	AMERICAN BUSINESS CREDIT INC	CF–10
879437	AMERICAN BUSINESS INFORMATION INC /DE	CF–10
004672	AMERICAN BUSINESS PRODUCTS INC	CF–04
704847	AMERICAN CABLE TV INVESTORS 2	CF–10
742274	AMERICAN CABLE TV INVESTORS 3	CF–10
785025	AMERICAN CABLE TV INVESTORS 4 LTD	CF–10
810963	AMERICAN CABLE TV INVESTORS 5 LTD	CF–10
004707	AMERICAN CAPITAL CORP	CF–09
842570	AMERICAN CAPITAL HOLDINGS INC	CF–10
719271	AMERICAN CARRIERS INC	CF–04
830747	AMERICAN CASCADE ENERGY INC	CF–09
769339	AMERICAN CITY BUSINESS JOURNALS INC	CF–05
774517	AMERICAN CLAIMS EVALUATION INC	CF–08
813621	AMERICAN COLLOID CO	CF–05
357070	AMERICAN COMMUNICATIONS & TELEVISION INC	CF–07
743458	AMERICAN COMPLETION PROGRAM 1983–3	CF–08
812790	AMERICAN COMPLEX CARE INC	CF–08
812407	AMERICAN CONSOLIDATED GOLD CORP	CF–08
799028	AMERICAN CONSUMER PRODUCTS INC	CF–05
004811	AMERICAN CONSUMERS INC	CF–08
314474	AMERICAN CONTINENTAL CORP /OH/	CF–08
811780	AMERICAN CORPORATE INVESTORS INC	CF–08
819913	AMERICAN CREDIT OPTICAL INC /DE/	CF–08
004829	AMERICAN CYANAMID	CF–02
004833	AMERICAN CYTOGENETICS INC	CF–08
874388	AMERICAN DENTAL LASER INC	CF–10
731297	AMERICAN EAGLE RESOURCES INC	CF–08
742126	AMERICAN ECOLOGY CORP	CF–05
790069	AMERICAN EDUCATIONAL PRODUCTS INC	CF–08
320349	AMERICAN EDUCATORS FINANCIAL CORP/DE/	CF–09
004904	AMERICAN ELECTRIC POWER COMPANY INC	CF–02
352281	AMERICAN ELECTROMEDICS CORP	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
315428	AMERICAN ENTERPRISES INC	CF–08
808378	AMERICAN ENTERTAINMENT PARTNERS II L P	CF–07
793078	AMERICAN ENTERTAINMENT PARTNERS LP	CF–09
737299	AMERICAN ENTERTAINMENT VENTURE CORP	CF–09
764199	AMERICAN EQUINE PRODUCTS INC	CF–07
317548	AMERICAN EQUITY HOUSING FUND 1	CF–07
715428	AMERICAN EXPLORATION CO	CF–04
004962	AMERICAN EXPRESS CO	CF–03
004969	AMERICAN EXPRESS CREDIT CORP	CF–01
887617	AMERICAN EXPRESS RECEIVABLES FINANCING CORP	CF–10
819028	AMERICAN FILM TECHNOLOGIES INC /DE/	CF–07
005009	AMERICAN FILTRONA CORP	CF–05
005016	AMERICAN FINANCIAL CORP	CF–02
319157	AMERICAN FINANCIAL ENTERPRISES INC /CT/	CF–02
351541	AMERICAN FRANCHISE GROUP INC	CF–07
846729	AMERICAN FREIGHTWAYS CORP	CF–05
005103	AMERICAN GENERAL CORP /TX/	CF–02
025598	AMERICAN GENERAL FINANCE CORP	CF–02
025600	AMERICAN GENERAL FINANCE INC	CF–02
761034	AMERICAN GENERAL VENTURES INC	CF–08
005117	AMERICAN GEOLOGICAL ENTERPRISES INC	CF–08
005133	AMERICAN GREETINGS CORP	CF–02
808240	AMERICAN HEALTH PROPERTIES INC	CF–03
712194	AMERICAN HEALTH SERVICES CORP /DE/	CF–06
704415	AMERICAN HEALTHCARE INC /DE	CF–10
005172	AMERICAN HERITAGE LIFE INVESTMENT CORP	CF–05
356446	AMERICAN HOLDINGS INC /DE/	CF–06
813389	AMERICAN HOME ALLIANCE CORP	CF–10
005187	AMERICAN HOME PRODUCTS CORP	CF–02
879181	AMERICAN HOMEPATIENT INC	CF–10
890975	AMERICAN HONDA RECEIVABLES CORP	CF–10
005207	AMERICAN HOUSING PARTNERS	CF–07
742102	AMERICAN INCOME 2 LTD PARTNERSHIP	CF–06
742103	AMERICAN INCOME 3 LTD PARTNERSHIP	CF–06
789673	AMERICAN INCOME 4 LTD PARTNERSHIP	CF–06
799175	AMERICAN INCOME 5 LTD PARTNERSHIP	CF–06
780396	AMERICAN INCOME 6 LTD PARTNERSHIP	CF–09
780398	AMERICAN INCOME 7 LTD PARTNERSHIP	CF–06
780399	AMERICAN INCOME 8 LIMITED PARTNERSHIP	CF–06
864236	AMERICAN INCOME FUND I	CF–10
868677	AMERICAN INCOME FUND I–A	CF–10
868678	AMERICAN INCOME FUND I–B	CF–10
868679	AMERICAN INCOME FUND I–C	CF–10
868680	AMERICAN INCOME FUND I–D	CF–10
868681	AMERICAN INCOME FUND I–E	CF–10
882322	AMERICAN INCOME HOLDING INC	CF–10
808512	AMERICAN INCOME PARTNERS III–A LIMITED P	CF–04
808513	AMERICAN INCOME PARTNERS III–B LIMITED P	CF–04
808515	AMERICAN INCOME PARTNERS III–C LIMITED P	CF–06
808516	AMERICAN INCOME PARTNERS III–D LIMITED P	CF–09
826929	AMERICAN INCOME PARTNERS IV A	CF–09
826930	AMERICAN INCOME PARTNERS IV B	CF–09
826931	AMERICAN INCOME PARTNERS IV C L P	CF–09
826932	AMERICAN INCOME PARTNERS IV D LP	CF–09
847557	AMERICAN INCOME PARTNERS V A LTD PARTNER	CF–10
847558	AMERICAN INCOME PARTNERS V B LTD PARTNER	CF–10
005227	AMERICAN INDEMNITY FINANCIAL CORP	CF–07
778437	AMERICAN INDUSTRIAL PROPERTIES REIT INC	CF–04
276298	AMERICAN INDUSTRIES LTD	CF–09
732715	AMERICAN INFORMATION TECHNOLOGIES CORP	CF–02
724533	AMERICAN INSURED MORTGAGE INVESTORS	CF–04
784014	AMERICAN INSURED MORTGAGE INVESTORS L P SER 86	CF–04
811437	AMERICAN INSURED MORTGAGE INVESTORS L P SER 88	CF–09
753281	AMERICAN INSURED MORTGAGE INVESTORS SERIES 85 L P	CF–08
732179	AMERICAN INTEGRITY CORP	CF–06
005272	AMERICAN INTERNATIONAL GROUP INC	CF–02
799119	AMERICAN INTERNATIONAL PETROLEUM CORP /N	CF–06
005368	AMERICAN LIBERTY FINANCIAL CORP	CF–08
887205	AMERICAN LIFE HOLDING CO	CF–10
005385	AMERICAN LIST CORP	CF–07
008855	AMERICAN LOCKER GROUP INC	CF–07
005405	AMERICAN MAIZE PRODUCTS CO	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
310624	AMERICAN MANAGEMENT SYSTEMS INC	CF–05
700721	AMERICAN MEDICAL ALERT CORP	CF–08
869625	AMERICAN MEDICAL ASSESSMENT PROGRAMS INC	CF–10
715247	AMERICAN MEDICAL ELECTRONICS INC	CF–07
861439	AMERICAN MEDICAL HOLDINGS INC	CF–02
312655	AMERICAN MEDICAL INTERNATIONAL INC /DE/	CF–02
888675	AMERICAN MEDICAL RESPONSE INC	CF–10
842695	AMERICAN MEDICAL TECHNOLOGIES INC	CF–10
319016	AMERICAN METALS SERVICE INC	CF–07
066052	AMERICAN MIDLAND CORP	CF–06
714593	AMERICAN MOBILE SYSTEMS INC	CF–06
005486	AMERICAN MORTGAGE & INVESTMENT CO	CF–08
863957	AMERICAN MORTGAGE SECURITIES INC	CF–10
741516	AMERICAN NATIONAL BANKSHARES INC	CF–05
837298	AMERICAN NETWORK GROUP INC	CF–07
005550	AMERICAN NUCLEAR CORP	CF–09
746896	AMERICAN OIL & GAS CORP	CF–04
883780	AMERICAN ONLINE INC	CF–10
005577	AMERICAN PACESETTER	CF–09
350832	AMERICAN PACIFIC CORP/DE	CF–05
005611	AMERICAN PETROFINA INC	CF–02
864494	AMERICAN PHARMACEUTICAL CO /DE	CF–10
724024	AMERICAN PHYSICIANS SERVICE GROUP INC	CF–06
078319	AMERICAN PLASTICS & CHEMICALS INC	CF–07
835910	AMERICAN POWER CONVERSION CORPORATION	CF–06
005657	AMERICAN PRECISION INDUSTRIES INC	CF–06
725457	AMERICAN PRESIDENT COMPANIES LTD	CF–01
889217	AMERICAN RE CORP	CF–10
906113	AMERICAN REAL ESTATE INVESTMENT CORP	CF–10
813762	AMERICAN REAL ESTATE PARTNERS L P	CF–03
827165	AMERICAN REALTY TRUST INC /GA	CF–04
005719	AMERICAN RECREATION CENTERS INC	CF–05
711512	AMERICAN REPUBLIC REALTY FUND I	CF–06
225255	AMERICAN RESOURCES GROUP INC/CO	CF–08
899717	AMERICAN RESOURCES OF DELAWARE INC	CF–10
817900	AMERICAN RESTAURANT PARTNERS L P	CF–07
729545	AMERICAN RESTAURANTS CORP	CF–07
778643	AMERICAN RETIREMENT VILLAS PROPERTIES	CF–06
830156	AMERICAN RETIREMENT VILLAS PROPERTIES II	CF–09
853274	AMERICAN RETIREMENT VILLAS PROPERTIES III	CF–10
824206	AMERICAN RICE INC	CF–04
770701	AMERICAN SAFETY CLOSURE CORP	CF–07
005768	AMERICAN SCIENCE & ENGINEERING INC	CF–07
799296	AMERICAN SCREEN CO	CF–07
744825	AMERICAN SHARED HOSPITAL SERVICES	CF–07
005818	AMERICAN SHIP BUILDING CO	CF–05
713425	AMERICAN SOFTWARE INC	CF–05
725349	AMERICAN SOUTHWEST FINANCE CO INC	CF–04
706236	AMERICAN SOUTHWEST FINANCIAL CORP	CF–02
817383	AMERICAN SOUTHWEST MORTGAGE INVESTMENTS	CF–03
350190	AMERICAN SPORTS ADVISORS INC	CF–08
005850	AMERICAN STANDARD INC	CF–02
090811	AMERICAN STORES CO /NEW/	CF–02
883032	AMERICAN STUDIOS INC	CF–10
880807	AMERICAN SUPERCONDUCTOR CORP /DE/	CF–10
318024	AMERICAN SURGERY CENTERS CORP	CF–08
842314	AMERICAN TAX CREDIT PROPERTIES II LP	CF–10
856135	AMERICAN TAX CREDIT PROPERTIES III LP	CF–10
830159	AMERICAN TAX CREDIT PROPERTIES LP	CF–09
897315	AMERICAN TAX CREDIT TRUST SERIES I	CF–10
766430	AMERICAN TECHNICAL CERAMICS CORP	CF–06
879740	AMERICAN TELEPHONE & DATA INC	CF–10
005907	AMERICAN TELEPHONE & TELEGRAPH CO	CF–01
314888	AMERICAN TELETRONICS INC	CF–10
318025	AMERICAN TOXXIC CONTROL INC	CF–06
790928	AMERICAN TRAVELLERS CORP	CF–09
859792	AMERICAN UNITED GLOBAL INC	CF–10
005981	AMERICAN VANGUARD CORP	CF–06
837037	AMERICAN VIDEO CLEARING HOUSE INC	CF–09
866730	AMERICAN WASTE SERVICES INC	CF–10
080040	AMERICAN WATER RESOURCES INC	CF–08
318819	AMERICAN WATER WORKS CO INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
794619	AMERICAN WOODMARK CORP	CF–05
356959	AMERICANA HOTELS & REALTY CORP	CF–05
830746	AMERICAS COFFEE CUP INC	CF–09
811119	AMERICOLD CORP /OR/	CF–03
887396	AMERICOMM CORP	CF–10
757765	AMERICORP INC	CF–06
804269	AMERICREDIT CORP	CF–04
831547	AMERICUS FUNDING CORP	CF–09
066661	AMERICUS MANAGEMENT CORP	CF–07
837993	AMERIFAX INC /DE/	CF–08
874735	AMERIFED FINANCIAL CORP	CF–10
894018	AMERIGAS INC	CF–10
721601	AMERIHEALTH INC	CF–06
778423	AMERIHOST PROPERTIES INC	CF–07
822615	AMERINST INSURANCE GROUP INC	CF–10
764864	AMERIQUEST TECHNOLOGIES INC	CF–05
799898	AMERISHOP CORP	CF–08
774487	AMERIWOOD INDUSTRIES INTERNATIONAL CORP	CF–05
790730	AMERON INC/DE	CF–03
006071	AMES DEPARTMENT STORES INC	CF–03
001969	AMETECH INC	CF–08
006082	AMETEK INC	CF–03
842701	AMFAC JMB FINANCE INC	CF–10
839437	AMFAC JMB HAWAII INC	CF–09
890981	AMFED FINANCIAL INC /NV/	CF–10
318154	AMGEN INC	CF–04
741559	AMISTAR CORP	CF–06
879984	AMITY BANCSHARES INC /DE	CF–10
914724	AMLI RESIDENTIAL PROPERTIES TRUST	CF–10
766916	AMOCO CO	CF–02
093397	AMOCO CORP	CF–02
725729	AMOSKEAG BANK SHARES INC	CF–07
006164	AMP INC	CF–02
731859	AMPAL AMERICAN ISRAEL CORP /NY/	CF–02
006176	AMPCO PITTSBURGH CORP	CF–04
887433	AMPEX INC	CF–10
820313	AMPHENOL CORP	CF–10
803016	AMPLICON INC	CF–04
006201	AMR CORP	CF–02
809572	AMRE INC	CF–05
745061	AMRECORP REALTY FUND II	CF–07
776813	AMRECORP REALTY FUND III	CF–09
006207	AMREP CORP	CF–04
812788	AMRION INC	CF–08
843009	AMS INC /OK/	CF–09
872463	AMSCO INTERNATIONAL INC	CF–10
078302	AMSERV INC	CF–07
003133	AMSOUTH BANCORPORATION	CF–02
807711	AMSTAR CORP /DE/	CF–03
855612	AMTECH CORP	CF–06
720500	AMTECH SYSTEMS INC	CF–07
853547	AMTROL INC /RI	CF–10
005320	AMVESTORS FINANCIAL CORP	CF–04
780118	AMWEST INSURANCE GROUP INC	CF–06
881464	AMYLIN PHARMACEUTICALS INC	CF–10
719135	AN CON GENETICS INC	CF–08
006260	ANACOMP INC	CF–03
773910	ANADARKO PETROLEUM CORP	CF–02
006281	ANALOG DEVICES INC	CF–03
006284	ANALOGIC CORP	CF–04
310876	ANALYSIS & TECHNOLOGY INC	CF–05
006292	ANALYSTS INTERNATIONAL CORP	CF–06
753048	ANALYTICAL SURVEYS INC	CF–07
006314	ANAREN MICROWAVE INC	CF–06
760992	ANB CORP	CF–10
869623	ANCHOR BANCORP INC	CF–10
885322	ANCHOR BANCORP WISCONSIN INC	CF–10
741561	ANCHOR FINANCIAL CORP	CF–06
070262	ANDAL CORP	CF–05
006383	ANDERSEN GROUP INC	CF–05
006474	ANDERSONS	CF–04
821026	ANDERSONS MANAGEMENT CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
810589	ANDOVER BANCORP INC	CF–07
842923	ANDOVER EQUITIES CORP	CF–09
793029	ANDOVER TOGS INC	CF–05
006494	ANDREA ELECTRONICS CORP	CF–07
317093	ANDREW CORP	CF–04
277025	ANDREWS GROUP INC /DE/	CF–05
352425	ANDROS INC	CF–06
877929	ANERGEN INC	CF–10
815093	ANGEION CORP/MN	CF–07
316315	ANGELES CORP /CA/	CF–04
870561	ANGELES HOUSING CONCEPTS INC	CF–10
812564	ANGELES INCOME PROPERTIES LTD 6	CF–08
711642	ANGELES INCOME PROPERTIES LTD II	CF–08
720460	ANGELES INCOME PROPERTIES LTD III	CF–08
763049	ANGELES INCOME PROPERTIES LTD IV	CF–08
792181	ANGELES INCOME PROPERTIES LTD V	CF–08
840997	ANGELES MORTGAGE INVESTMENT TRUST	CF–09
789282	ANGELES OPPORTUNITY PROPERTIES LTD	CF–08
317696	ANGELES PARK COMMUNITIES LTD	CF–08
831972	ANGELES PARTICIPATING MORTGAGE TRUST	CF–05
812187	ANGELES PARTNERS 16	CF–08
313499	ANGELES PARTNERS IX	CF–08
310303	ANGELES PARTNERS VII	CF–08
276779	ANGELES PARTNERS VIII	CF–08
317900	ANGELES PARTNERS X	CF–08
702986	ANGELES PARTNERS XI	CF–08
720392	ANGELES PARTNERS XII	CF–08
759859	ANGELES PARTNERS XIV	CF–08
788331	ANGELES PARTNERS XV	CF–08
006571	ANGELICA CORP /NEW/	CF–04
310569	ANHEUSER BUSCH COMPANIES INC	CF–01
853529	ANKAP INC	CF–10
318499	ANNANDALE CORP	CF–08
842705	ANNAPOLIS BANCSHARES INC	CF–09
850090	ANNTAYLOR INC	CF–10
874214	ANNTAYLOR STORES CORP	CF–04
065695	ANR PIPELINE CO	CF–02
826326	ANTENNAS AMERICA INC	CF–09
727120	ANTHEM ELECTRONICS INC /DE/	CF–05
006720	ANTHONY INDUSTRIES INC	CF–04
315293	AON CORP	CF–02
796505	APA OPTICS INC /MN/	CF–07
006769	APACHE CORP	CF–03
315645	APACHE ENERGY & MINERALS CO	CF–09
824104	APACHE INVESTMENTS INC	CF–09
727538	APACHE OFFSHORE INVESTMENT PARTNERSHIP	CF–05
318681	APACHE PETROLEUM LTD PARTNERSHIP 1980–I	CF–07
313304	APACHE PETROLEUM LTD PARTNERSHIP 1980–II	CF–09
311471	APCO ARGENTINA INC/NEW	CF–06
351139	APERTUS TECHNOLOGIES INC	CF–05
840319	APHTON CORP	CF–10
006841	APL CORP	CF–03
006845	APOGEE ENTERPRISES INC	CF–04
724915	APOGEE ROBOTICS INC	CF–08
006879	APPALACHIAN POWER CO	CF–02
004319	APPAREL AMERICA INC	CF–05
006885	APPAREL RETAILERS INC	CF–10
704322	APPIAN TECHNOLOGY INC	CF–06
320193	APPLE COMPUTER INC	CF–02
853665	APPLEBEES INTERNATIONAL INC	CF–06
862861	APPLIANCE RECYCLING CENTERS OF AMERICA INC /MN	CF–10
816568	APPLIED BIOMETRICS INC	CF–10
810723	APPLIED BIOSCIENCE INTERNATIONAL INC	CF–05
728398	APPLIED DATA COMMUNICATIONS INC	CF–07
789103	APPLIED DENTAL TECHNOLOGY INC	CF–09
716778	APPLIED DNA SYSTEMS INC	CF–08
874389	APPLIED EXTRUSION TECHNOLOGIES INC /DE	CF–10
873565	APPLIED IMMUNE SCIENCES INC/DE/	CF–10
795445	APPLIED LASER SYSTEMS /CA	CF–10
006948	APPLIED MAGNETICS CORP	CF–04
006951	APPLIED MATERIALS INC /DE	CF–03
312258	APPLIED MEDICAL DEVICES INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
744962	APPLIED MICROBIOLOGY INC	CF–08
006955	APPLIED POWER INC	CF–03
794876	APPLIED RESEARCH CORP	CF–08
705868	APPLIED SPECTRUM TECHNOLOGIES INC	CF–08
860420	APS HOLDING CORPORATION	CF–10
721465	APT HOUSING PARTNERS LTD PARTNERSHIP	CF–09
863481	AQUA VIE BEVERAGE CORPORATION	CF–10
049423	AQUARION CO	CF–04
762831	AQUASCIENCES INTERNATIONAL INC	CF–08
837490	AQUASEARCH INC	CF–09
757523	ARA GROUP INC	CF–02
007039	ARABIAN SHIELD DEVELOPMENT CO	CF–06
880122	ARAMED INC	CF–10
791048	ARBOR DRUGS INC	CF–04
908312	ARBOR HEALTH CARE CO /DE/	CF–10
888553	ARBOR NATIONAL HOLDINGS INC	CF–10
862450	ARCADIAN CORP	CF–10
883906	ARCADIAN PARTNERS L P	CF–10
880888	ARCH COMMUNICATIONS GROUP INC	CF–10
722144	ARCH PETROLEUM INC	CF–06
007084	ARCHER DANIELS MIDLAND CO	CF–01
819544	ARCO CHEMICAL CO	CF–02
844849	ARCUS INC	CF–07
225051	ARDEN GROUP INC	CF–04
353575	ARDEN INTERNATIONAL KITCHENS INC	CF–07
883502	ARGO BANCORP INC /DE/	CF–10
800082	ARGONAUT GROUP INC	CF–04
792126	ARI HOLDINGS INC	CF–06
879796	ARI NETWORK SERVICES INC /WI	CF–10
702301	ARICO AMERICA REALESTATE INVESTMENT CO	CF–09
765883	ARIL GROUP INC	CF–08
356591	ARINCO COMPUTER SYSTEMS INC	CF–09
100979	ARIS INDUSTRIES INC	CF–05
799902	ARISTA INVESTORS CORP	CF–08
007214	ARISTAR INC	CF–02
790071	ARISTOTLE CORP	CF–07
838445	ARIX CORP	CF–06
724904	ARIZONA INSTRUMENT CORP	CF–07
830748	ARIZONA LAND INCOME CORP	CF–06
007286	ARIZONA PUBLIC SERVICE CO	CF–02
779544	ARK RESTAURANTS CORP	CF–06
007323	ARKANSAS POWER & LIGHT CO	CF–01
007314	ARKLA INC	CF–02
007346	ARLEN CORP	CF–07
085942	ARLINGTON REALTY INVESTORS	CF–08
764858	ARMANINO	CF–06
814339	ARMANINO FOODS OF DISTINCTION INC /CO/	CF–10
008699	ARMATRON INTERNATIONAL INC	CF–06
007383	ARMCO INC	CF–02
797975	ARMOR ALL PRODUCTS CORP	CF–03
788078	ARMORED STORAGE INCOME INVESTORS 2	CF–08
760719	ARMORED STORAGE INCOME INVESTORS LTD PAR	CF–07
007431	ARMSTRONG WORLD INDUSTRIES INC	CF–02
700612	ARNOLD INDUSTRIES INC	CF–05
819689	ARRHYTHMIA RESEARCH TECHNOLOGY INC /DE/	CF–08
007533	ARROW AUTOMOTIVE INDUSTRIES INC	CF–05
007536	ARROW ELECTRONICS INC	CF–03
717538	ARROW FINANCIAL CORP	CF–08
886046	ARROW INTERNATIONAL INC	CF–10
061494	ARROW MAGNOLIA INTERNATIONAL INC	CF–07
860401	ARROW MANAGEMENT INC	CF–10
906599	ARROW TRANSPORTATION CO	CF–10
822618	ART CARDS INC	CF–10
857874	ART WORLD INDUSTRIES INC	CF–10
804237	ARTECH SYSTEMS INC	CF–08
863110	ARTESIAN RESOURCES CORP	CF–10
877931	ARTISOFT INC	CF–10
007610	ARTISTIC GREETINGS INC	CF–07
200243	ARTRA GROUP INC	CF–05
007623	ARTS WAY MANUFACTURING CO INC	CF–07
812704	ARVAL HOLDINGS INC	CF–08
814046	ARVIDA JMB PARTNERS L P	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
852494	ARVIDA JMB PARTNERS L P II	CF–10
007636	ARVIN INDUSTRIES INC	CF–02
002601	ARX INC	CF–05
793961	ASA INTERNATIONAL LTD	CF–06
007649	ASARCO INC	CF–02
746631	ASDAR GROUP INC	CF–08
789547	ASHA CORP	CF–08
833890	ASHLAND COAL INC	CF–04
007694	ASHLAND OIL INC	CF–02
836102	ASI HOLDING CORP	CF–02
823190	ASIA MEDIA COMMUNICATIONS LTD	CF–09
868453	ASPEN BANCSHARES INC	CF–10
319458	ASPEN EXPLORATION CORP	CF–08
741517	ASPEN IMAGING INTERNATIONAL INC	CF–06
841073	ASPEN MARINE GROUP INC	CF–07
797510	ASSET BACKED SECURITIES CORP	CF–09
799241	ASSET GROWTH PARTNERS INC	CF–08
804138	ASSET INVESTORS CORP	CF–02
825535	ASSISTED HOUSING FUND LP I	CF–09
832813	ASSIX INTERNATIONAL INC	CF–06
007789	ASSOCIATED BANC CORP	CF–07
230036	ASSOCIATED COMMUNICATIONS CORP	CF–05
836666	ASSOCIATED NATURAL GAS CORP	CF–04
785791	ASSOCIATED PLANNERS REALTY FUND	CF–07
814077	ASSOCIATED PLANNERS REALTY GROWTH FUND	CF–08
808420	ASSOCIATED PLANNERS REALTY INCOME FUND	CF–07
007973	ASSOCIATES CORPORATION OF NORTH AMERICA	CF–02
007974	ASSOCIATES FIRST CAPITAL CORP	CF–02
742356	ASSUMPTION BANCSHARES INC	CF–06
725182	AST RESEARCH INC /DE/	CF–04
792987	ASTEC INDUSTRIES INC	CF–04
910322	ASTORIA FINANCIAL CORP	CF–10
008033	ASTRA CORP	CF–07
008038	ASTREX INC	CF–06
351385	ASTRO DRILLING CO	CF–07
008146	ASTRO MED INC /NEW/	CF–06
782145	ASTRO STREAM CORP	CF–08
215155	ASTROCOM CORP	CF–07
008063	ASTRONICS CORP	CF–06
008065	ASTROSYSTEMS INC	CF–05
835759	ASTROTECH INTERNATIONAL CORP /NEW	CF–10
909326	ASYST TECHNOLOGIES INC /CA	CF–10
897708	AT&T CAPITAL CORP /DE/	CF–01
812192	ATA RESEARCH PROFUTURES DIVERSIFIED FUND	CF–06
792449	ATALANTA SOSNOFF CAPITAL CORP /DE/	CF–05
802019	ATARI CORP	CF–04
828828	ATC ENVIRONMENTAL INC	CF–07
865286	ATC II INC /DE/	CF–10
008088	ATCHISON TOPEKA & SANTA FE RAILWAY CO	CF–09
840016	ATCORP INC	CF–09
785857	ATEL CASH DISTRIBUTION FUND	CF–07
823065	ATEL CASH DISTRIBUTION FUND II	CF–09
856123	ATEL CASH DISTRIBUTION FUND III	CF–10
879812	ATEL CASH DISTRIBUTION FUND IV L P	CF–10
278314	ATHANOR GROUP INC	CF–07
821529	ATHENA FUND II L P	CF–09
807807	ATHENA NEUROSCIENCES INC /DE	CF–10
008109	ATHEY PRODUCTS CORP	CF–06
008137	ATKINSON GUY F CO OF CALIFORNIA	CF–03
832770	ATLANFED BANCORP INC	CF–09
008154	ATLANTA GAS LIGHT CO	CF–02
885798	ATLANTA MOB INC	CF–10
008177	ATLANTIC AMERICAN CORP	CF–09
730408	ATLANTIC CITY BOARDWALK ASSOCIATES LP	CF–09
008192	ATLANTIC CITY ELECTRIC CO	CF–01
806393	ATLANTIC ENERGY INC	CF–01
831612	ATLANTIC INCOME PROPERTIES LIMITED PARTN	CF–09
775483	ATLANTIC RICHFIELD CO /DE	CF–02
702720	ATLANTIC SOUTHEAST AIRLINES INC	CF–04
879585	ATLANTIC TELE NETWORK INC /DE	CF–10
702338	ATLANTIC WEST LANDMARK PROPERTIES LTD	CF–07
811828	ATLANTIS GROUP INC /DE/	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
008302	ATLAS CORP	CF–05
878148	ATLAS EQUITY INC	CF–10
872448	ATMEL CORP	CF–10
731802	ATMOS ENERGY CORP	CF–04
825830	ATRATECH INC	CF–08
920984	ATRIA SOFTWARE INC /MA/	CF–10
831532	DATRIX INTERNATIONAL INC	CF–09
809875	DATRIX LABORATORIES INC	CF–07
828509	ATS MONEY SYSTEMS INC	CF–08
008411	ATWOOD OCEANICS INC	CF–01
707364	AUBURN BANCORP	CF–06
814611	AUDIO KING CORP	CF–07
874688	AUDIOSCIENCE INC/MN	CF–10
807707	AUDIOVOX CORP	CF–04
811206	AUDRE RECOGNITION SYSTEMS INC	CF–08
008462	AUGAT INC	CF–04
723639	AULT INC	CF–07
826253	AURA SYSTEMS INC	CF–06
008497	AURIC METALS CORP	CF–08
319237	AURORA ELECTRONICS INC	CF–05
725518	AURORA ENVIRONMENTAL INC	CF–07
741012	AURTEX INC	CF–08
877406	AUSTINS INTERNATIONAL INC	CF–10
887538	AUTHENTIC FITNESS CORP	CF–10
008588	AUTHENTICOLOR INC	CF–07
843086	AUTHORIZED DISTRIBUTION NETWORK INC	CF–07
841715	AUTO CHEK CENTERS INC	CF–09
008598	AUTO GRAPHICS INC	CF–07
278048	AUTO TROL TECHNOLOGY CORP	CF–05
879235	AUTOCAM CORP/MI	CF–10
350067	AUTOCLAVE ENGINEERS INC	CF–05
769397	AUTODESK INC	CF–04
778705	AUTODIE CORP	CF–04
357078	AUTOFINANCE GROUP INC /CA/	CF–08
351017	AUTOINFO INC	CF–06
008670	AUTOMATIC DATA PROCESSING INC	CF–02
754568	AUTOMEDIX SCIENCES INC	CF–08
877665	AUTOMOBILE CREDIT FINANCE 1992 II INC	CF–10
833441	AUTOMOBILE PROTECTION CORP APCO	CF–07
885262	AUTOMOTIVE INDUSTRIES HOLDING INC	CF–10
750004	AUTOTOTE CORP	CF–06
866787	AUTOZONE INC	CF–10
872202	AVALON COMMUNITY SERVICES INC	CF–10
039677	AVATAR HOLDINGS INC	CF–03
008795	AVCO FINANCIAL SERVICES INC	CF–02
883982	AVECOR CARDIOVASCULAR INC	CF–10
008802	AVEMCO CORP	CF–05
008818	AVERY DENNISON CORPORATION	CF–02
795574	AVESIS INC	CF–08
701650	AVIALL INC	CF–10
812371	AVIATION EDUCATION SYSTEMS INC	CF–09
896841	AVID TECHNOLOGY INC	CF–10
875196	AVITAR INC /DE	CF–10
008858	AVNET INC	CF–02
316537	AVOCA INC	CF–08
008868	AVON PRODUCTS INC	CF–02
829444	AVONDALE INDUSTRIES INC	CF–03
319037	AW COMPUTER SYSTEMS INC	CF–08
008919	AYDIN CORP	CF–04
791012	AZATECH INC	CF–08
851726	AZCO MINING INC	CF–10
852807	AZTAR CORP	CF–03
008947	AZTEC MANUFACTURING CO	CF–06
225067	AZTECH INTERNATIONAL LTD	CF–08
833443	BABBAGES INC	CF–05
806842	BABYSTAR INC	CF–07
880229	BACHMAN INFORMATION SYSTEMS INC /MA/	CF–10
883299	BACK BAY RESTAURANT GROUP INC	CF–10
009092	BADGER METER INC	CF–05
009096	BADGER PAPER MILLS INC	CF–05
009128	BAGDAD CHASE INC	CF–08
753237	BAILEY CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
350750	BAIRNCO CORP	CF–04
726656	BAKER COMMUNICATIONS INC	CF–07
808362	BAKER HUGHES INC	CF–02
792570	BAKER J INC	CF–04
009263	BAKER MICHAEL CORP	CF–05
846874	BAKER VIDEOACTIVE CORP	CF–10
052813	BALA CYNWYD CORP	CF–08
854151	BALANCED OPPORTUNITY FUND LIMITED PARTNE	CF–10
009326	BALCHEM CORP	CF–07
763535	BALCOR COLONIAL STORAGE INCOME FUND 85	CF–04
795748	BALCOR COLONIAL STORAGE INCOME FUND 86	CF–04
763697	BALCOR CURRENT INCOME FUND 85	CF–04
798790	BALCOR CURRENT INCOME FUND–87	CF–04
723873	BALCOR EQUITY PENSION INVESTORS I	CF–04
748501	BALCOR EQUITY PENSION INVESTORS II	CF–04
768605	BALCOR EQUITY PENSION INVESTORS III	CF–04
796805	BALCOR EQUITY PENSION INVESTORS IV	CF–04
310614	BALCOR EQUITY PROPERTIES LTD–VIII	CF–04
701785	BALCOR EQUITY PROPERTIES XII	CF–04
714913	BALCOR EQUITY PROPERTIES XIV	CF–04
740553	BALCOR EQUITY PROPERTIES XVIII	CF–04
792334	BALCOR GROWTH FUND	CF–04
276216	BALCOR INCOME PROPERTIES LTD III	CF–07
225075	BALCOR PENSION INVESTORS	CF–04
350845	BALCOR PENSION INVESTORS II	CF–04
357329	BALCOR PENSION INVESTORS III	CF–04
709329	BALCOR PENSION INVESTORS IV	CF–04
732350	BALCOR PENSION INVESTORS V	CF–04
755497	BALCOR PENSION INVESTORS VI	CF–04
783456	BALCOR PENSION INVESTORS VII	CF–04
819576	BALCOR PREFERRED PENSION–12	CF–04
705959	BALCOR REALTY INVESTORS 83	CF–04
726927	BALCOR REALTY INVESTORS 84	CF–04
740582	BALCOR REALTY INVESTORS 84 SERIES II	CF–04
751341	BALCOR REALTY INVESTORS 85 SERIES I	CF–04
759831	BALCOR REALTY INVESTORS 85 SERIES II	CF–04
766769	BALCOR REALTY INVESTORS 85 SERIES III	CF–04
777574	BALCOR REALTY INVESTORS 86 SERIES I	CF–04
355797	BALCOR REALTY INVESTORS LTD 82	CF–04
009342	BALDOR ELECTRIC CO	CF–04
009346	BALDWIN & LYONS INC	CF–10
797315	BALDWIN PIANO & ORGAN CO /DE	CF–04
805792	BALDWIN TECHNOLOGY CO INC	CF–04
009389	BALL CORP	CF–03
723534	BALLARD MEDICAL PRODUCTS	CF–06
801907	BALLISTIC RECOVERY SYSTEMS INC	CF–08
878552	BALLY GAMING INTERNATIONAL INC	CF–10
009435	BALLY MANUFACTURING CORP	CF–02
311359	BALLYS PARK PLACE INC	CF–03
009442	BALTEK CORP	CF–06
751926	BALTIMORE BANCORP	CF–03
009466	BALTIMORE GAS & ELECTRIC CO	CF–02
708480	BALVERNE CELLARS INC	CF–07
036090	BANC ONE CORP/OH/	CF–02
814575	BANCALABAMA INC	CF–08
760498	BANCFIRST CORP /OK/	CF–07
868572	BANCFIRST OHIO CORP	CF–10
276400	BANCINSURANCE CORP	CF–08
046195	BANCORP HAWAII INC	CF–02
829753	BANCORP NEW JERSEY INC	CF–09
701853	BANCORPSOUTH INC	CF–07
318378	BANCTEC INC	CF–04
310979	BANCTEXAS GROUP INC	CF–04
009534	BANDAG INC	CF–03
009548	BANGOR HYDRO ELECTRIC CO	CF–04
819540	BANK MARYLAND CORP	CF–05
036672	BANK OF BOSTON CORP	CF–02
718907	BANK OF GONZALES HOLDING CO INC	CF–08
810689	BANK OF GRANITE CORP	CF–05
071322	BANK OF NEW ENGLAND CORP	CF–09
313857	BANK OF NEW HAMPSHIRE CORP	CF–04
009626	BANK OF NEW YORK CO INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
351238	BANK OF SAN FRANCISCO CO HOLDING CO	CF–04
039394	BANK SOUTH CORP	CF–03
009672	BANKAMERICA CORP	CF–02
314404	BANKERS BUILDING LAND TRUST	CF–07
857450	BANKERS CORP	CF–10
009696	BANKERS FIDELITY LIFE INSURANCE CO	CF–09
732640	BANKERS FIRST CORP	CF–07
354611	BANKERS NOTE INC	CF–09
009749	BANKERS TRUST NEW YORK CORP	CF–02
851105	BANKNORTH GROUP INC /DE/	CF–10
894490	BANKUNITED FINANCIAL CORP	CF–10
863445	BANNER AEROSPACE INC	CF–10
763901	BANPONCE CORP	CF–03
009801	BANTA CORP	CF–03
744041	BANYAN CORP	CF–06
764897	BANYAN HOTEL INVESTMENT FUND	CF–05
811232	BANYAN INDUSTRIES INC	CF–08
822829	BANYAN MORTGAGE INVESTMENT FUND	CF–05
757245	BANYAN MORTGAGE INVESTORS L P	CF–05
778714	BANYAN MORTGAGE INVESTORS L P II	CF–05
802678	BANYAN MORTGAGE INVESTORS L P III	CF–05
749882	BANYAN SHORT TERM INCOME TRUST	CF–05
812914	BANYAN STRATEGIC LAND FUND II	CF–05
790817	BANYAN STRATEGIC REALTY TRUST	CF–05
888711	BANYAN SYSTEMS INC	CF–10
743367	BAR HARBOR BANKSHARES	CF–05
009892	BARD C R INC /NJ/	CF–03
878944	BAREFOOT INC /DE	CF–10
890491	BARNES & NOBLE INC	CF–10
009984	BARNES GROUP INC	CF–04
010012	BARNETT BANKS INC	CF–02
010048	BARNWELL INDUSTRIES INC	CF–06
867516	BAROID CORPORATION /DE	CF–10
010081	BARR LABORATORIES INC	CF–05
878483	BARRA INC /CA	CF–10
902791	BARRETT BUSINESS SERVICES	CF–04
351993	BARRETT RESOURCES CORP	CF–06
836937	BARRIE RICHARD FRAGRANCES INC	CF–08
732786	BARRIER SCIENCE & TECHNOLOGY INC	CF–08
859463	BARRINGER LABORATORIES INC	CF–07
010119	BARRINGER RESOURCES INC	CF–07
918023	BARRINGTON BANCORP INC	CF–10
754128	BARRISTER INFORMATION SYSTEMS CORP	CF–06
749872	BARRY R G CORP /OH/	CF–05
790360	BARRYS JEWELERS INC /CA/	CF–10
821468	BARTO TECHNICAL SERVICES INC	CF–05
010242	BASE TEN SYSTEMS INC	CF–09
814925	BASEBALL CARD SOCIETY INC	CF–08
010254	BASIC EARTH SCIENCE SYSTEMS INC	CF–07
827795	BASIN EXPLORATION INC	CF–10
106790	BASIX CORP	CF–06
810368	BASS INCOME PLUS FUND LIMITED PARTNERSHI	CF–08
799568	BASS MORTGAGE INCOME FUND I LIMITED PART	CF–09
750303	BASS REAL ESTATE FUND 84	CF–08
783992	BASS REAL ESTATE FUND II	CF–08
819934	BASS REAL ESTATE FUND III LIMITED PARTNE	CF–10
010329	BASSETT FURNITURE INDUSTRIES INC	CF–04
709335	BATH NATIONAL CORP	CF–08
716135	BATON ROUGE BANCSHARES INC	CF–08
771498	BATTLE MOUNTAIN GOLD CO	CF–03
010427	BAUSCH & LOMB INC	CF–02
010456	BAXTER HEALTHCARE CORP	CF–02
701153	BAY AREA BANCSHARES	CF–06
060798	BAY AREA HOLDINGS INC	CF–08
707854	BAY COMMERCIAL SERVICES	CF–06
715273	BAY MEADOWS OPERATING CO	CF–06
916391	BAY RIDGE BANCORP INC	CF–10
010488	BAY STATE GAS CO /NEW/	CF–03
840387	BAY VIEW CAPITAL CORP	CF–09
010497	BAYBANKS INC	CF–02
874662	BAYFIELD LOW INCOME HOUSING LIMITED PARTNERSHIP	CF–10
275119	BAYLAKE CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
010518	BAYLY CORP	CF–06
807877	BAYOU STEEL CORP	CF–04
013839	BB&T FINANCIAL CORP	CF–01
846919	BCP/ESSEX HOLDINGS INC	CF–10
870763	BDM INTERNATIONAL INC /DE	CF–10
861361	BE AEROSPACE INC	CF–06
824776	BE HOLDINGS INC	CF–04
884321	BEACON CAPITAL INVESTMENT INC	CF–10
789092	BEACON FINANCIAL INC	CF–08
777001	BEAR STEARNS COMPANIES INC	CF–02
882253	BEAR STEARNS MORTGAGE SECURITIES INC	CF–10
806741	BEAR STEARNS SECURED INVESTORS INC	CF–07
909992	BEARD CO /OK	CF–10
832192	BEARD OIL CO /DE/	CF–05
109563	BEARINGS INC /OH/	CF–03
788330	BEAUTICONTROL COSMETICS INC	CF–06
921152	BECKLEY BANCORP INC	CF–10
840467	BECKMAN INSTRUMENTS INC/DE/	CF–03
010795	BECTON DICKINSON & CO	CF–02
886158	BED BATH & BEYOND INC	CF–10
772263	BEEBAS CREATIONS INC	CF–05
851478	BEI ELECTRONICS INC	CF–05
225569	BEI HOLDINGS LTD /DE/	CF–05
729580	BEL FUSE INC /NJ	CF–06
099286	BELCOR INC	CF–06
910134	BELDEN INC	CF–10
011027	BELDING HEMINWAY CO INC /DE/	CF–10
215219	BELL & HOWELL CO /DE/	CF–10
899596	BELL & HOWELL HOLDINGS CO	CF–10
867681	BELL ATLANTIC CAPITAL FUNDING CORP	CF–01
732712	BELL ATLANTIC CORP	CF–01
892372	BELL ATLANTIC FINANCIAL SERVICES INC	CF–10
879130	BELL BANCORP INC /DE	CF–10
314346	BELL INDUSTRIES INC/DEL/	CF–04
817946	BELL JAN MARKETING INC	CF–04
075439	BELL NATIONAL CORP	CF–07
884063	BELL SPORTS CORP	CF–10
011107	BELL TELEPHONE CO OF PENNSYLVANIA	CF–02
826152	BELLATRIX INTERNATIONAL INC	CF–09
849346	BELLBROOK BANCORP INC	CF–10
815474	BELLSOUTH CAPITAL FUNDING CORP	CF–01
732713	BELLSOUTH CORP	CF–01
092088	BELLSOUTH TELECOMMUNICATIONS INC	CF–01
319459	BELLWETHER EXPLORATION CO	CF–07
821616	BELMAC CORP /FL/	CF–08
726294	BELMONT BANCORP	CF–05
356080	BELO A H CORP	CF–03
885799	BELTWAY COMMUNITY HOSPITAL INC	CF–10
011199	BEMIS CO INC	CF–03
768384	BEN & JERRYS HOMEMADE INC	CF–06
804563	BENCHMARK BANKSHARES INC	CF–09
863436	BENCHMARK ELECTRONICS INC	CF–10
008960	BENEFICIAL CORP	CF–02
861628	BENEFUND INC	CF–10
715384	BENIHANA NATIONAL CORP	CF–06
803130	BENSON EYECARE CORP	CF–10
845289	BENTON OIL & GAS CO	CF–07
790710	BERES INDUSTRIES INC	CF–07
011454	BERGEN BRUNSWIG CORP	CF–02
706777	BERGER HOLDINGS LTD	CF–07
011544	BERKLEY W R CORP	CF–09
317406	BERKSHIRE GAS CO /MA/	CF–05
109694	BERKSHIRE HATHAWAY INC /DE/	CF–02
869446	BERKSHIRE REALTY CO INC /DE	CF–10
856529	BERLITZ INTERNATIONAL INC	CF–03
849343	BERNSTEIN LEIBSTONE ASSOCIATES INC /NY/	CF–07
739878	BERRIE RUSS & CO INC	CF–04
726995	BERRY & BOYLE CLUSTER HOUSING PROPERTIES	CF–06
785540	BERRY & BOYLE DEVELOPMENT PARTNERS	CF–06
806397	BERRY & BOYLE DEVELOPMENT PARTNERS II	CF–06
841239	BERRY & BOYLE DEVELOPMENT PARTNERS III	CF–10
778438	BERRY PETROLEUM CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874971	BERTUCCIS INC	CF–10
315263	BERYLLIUM INTERNATIONAL CORP /UT/	CF–08
320443	BESICORP GROUP INC	CF–07
764478	BEST BUY CO INC	CF–04
011806	BEST FRANK E INC	CF–05
011814	BEST LOCK CORP	CF–05
011825	BEST UNIVERSAL LOCK CO	CF–05
889086	BESTOP INC	CF–10
004344	BESTWAY RENTAL INC	CF–07
879306	BET HOLDINGS INC	CF–10
792183	BETA PHASE INC /DE/	CF–08
811831	BETHEL BANCORP	CF–06
011856	BETHLEHEM CORP	CF–07
011860	BETHLEHEM STEEL CORP /DE/	CF–02
011884	BETZ LABORATORIES INC	CF–03
887354	BEVERAGE GROUP ACQUISITION CORP	CF–10
812305	BEVERLY ENTERPRISES INC /DE	CF–02
011917	BEVERLY HILLS BANCORP	CF–06
869420	BEVERLY HILLS FAN COMPANY	CF–10
742275	BEVERLY NATIONAL CORP	CF–08
814856	BF ENTERPRISES INC	CF–06
315858	BFC FINANCIAL CORP	CF–03
884269	BFD INDUSTRIES INC	CF–10
820900	BFS BANKORP INC	CF–10
718976	BGS SYSTEMS INC	CF–06
801128	BHA GROUP INC	CF–06
855433	BHC COMMUNICATIONS INC	CF–02
885273	BHC FINANCIAL INC	CF–10
716629	BI INC	CF–06
814570	BIBB CO /DE	CF–04
011975	BIC CORP	CF–04
090656	BICOASTAL CORP	CF–04
352720	BIG B INC	CF–04
277666	BIG BOULDER CORP/PA	CF–06
718082	BIG O TIRES INC	CF–05
759440	BIG RIVER PRODUCTIONS LTD PARTNERSHIP	CF–09
313522	BIG SKY TRANSPORTATION CO	CF–07
884131	BILLY BLUES FOOD CORP	CF–10
757546	BILTMORE BANK CORP	CF–06
722808	BINDLEY WESTERN INDUSTRIES INC	CF–04
012180	BINKS MANUFACTURING CO	CF–04
858752	BIO DENTAL TECHNOLOGIES CORP	CF–10
876160	BIO DYNE CORP /GA	CF–10
355007	BIO LOGIC SYSTEMS CORP	CF–07
012208	BIO RAD LABORATORIES INC	CF–04
792641	BIO REFERENCE LABORATORIES INC	CF–07
722104	BIO TECHNOLOGY GENERAL CORP	CF–06
780127	BIO VASCULAR INC	CF–08
312833	BIOCHEM INTERNATIONAL INC	CF–08
225211	BIOCONTROL TECHNOLOGY INC	CF–08
763043	BIOCRAFT LABORATORIES INC	CF–04
714655	BIOGEN INC	CF–04
729330	BIOMAGNETIC TECHNOLOGIES INC	CF–06
856143	BIOMECHANICS CORP OF AMERICA	CF–08
865059	BIOMEDICAL WASTE SYSTEMS INC	CF–10
073290	BIOMERICA INC	CF–07
351346	BIOMET INC	CF–04
714634	BIOMUNE SYSTEMS INC	CF–08
875729	BION ENVIRONMENTAL TECHNOLOGIES INC	CF–10
733337	BIOPHARMACEUTICS INC	CF–06
040944	BIOPLASTY INC	CF–07
830736	BIOPOOL INTERNATIONAL INC	CF–08
838442	BIOPORE INC	CF–08
797662	BIORELEASE CORP	CF–08
350646	BIOSEARCH MEDICAL PRODUCTS INC	CF–07
708282	BIOSENSOR CORP	CF–08
875622	BIOSPECIFICS TECHNOLOGIES CORP	CF–10
012239	BIOSPHERICS INC	CF–07
715812	BIOSYNERGY INC	CF–08
883076	BIOSYS /CA	CF–10
715374	BIOTECHNICA INTERNATIONAL INC	CF–05
723889	BIOTECHNOLOGY DEVELOPMENT CORP	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
876343	BIOTIME INC	CF–10
879550	BIOWHITTAKER INC	CF–10
012245	BIRD CORP	CF–05
864903	BIRD MEDICAL TECHNOLOGIES INC	CF–10
012257	BIRDSBORO CORP	CF–07
779334	BIRMINGHAM STEEL CORP	CF–04
006694	BIRMINGHAM UTILITIES INC	CF–07
012288	BIRTCHER MEDICAL SYSTEMS INC	CF–06
088706	BISCAYNE APPAREL INC /FL/	CF–06
012304	BISHOP INC	CF–07
883587	BISYS GROUP INC	CF–10
885074	BITWISE DESIGNS INC	CF–10
864328	BJ SERVICES CO	CF–10
716615	BKLA BANCORP	CF–05
012355	BLACK & DECKER CORP	CF–01
316704	BLACK DOME ENERGY CORP	CF–08
852426	BLACK HAWK HOLDINGS INC /MN/	CF–08
012400	BLACK HILLS CORP	CF–04
839871	BLACK WARRIOR WIRELINE CORP	CF–07
012473	BLACKSTONE VALLEY ELECTRIC CO	CF–09
071525	BLAIR CORP	CF–04
835407	BLAZO CORP	CF–09
012614	BLESSINGS CORP	CF–05
895477	BLIMPIE INTERNATIONAL INC	CF–10
842679	BLISS & LAUGHLIN INDUSTRIES INC /DE	CF–05
796624	BLOC DEVELOPMENT CORP	CF–06
012654	BLOCK DRUG CO INC	CF–03
710979	BLOCKBUSTER ENTERTAINMENT CORP	CF–03
012707	BLOUNT INC	CF–03
889469	BLUE BIRD CORP	CF–10
889285	BLUE CHIP COMPUTERWARE INC	CF–10
704870	BLUE DIAMOND COAL CO	CF–08
793306	BLUE DOLPHIN ENERGY CO	CF–06
012779	BLUE RIDGE REAL ESTATE CO	CF–06
820738	BLYTH HOLDINGS INC	CF–08
702903	BMC BANKCORP INC	CF–05
215310	BMC INDUSTRIES INC/MN/	CF–04
835729	BMC SOFTWARE INC	CF–05
875706	BMC WEST CORP	CF–10
758113	BMF MORTGAGE INCOME FUND	CF–07
731244	BMJ FINANCIAL CORP	CF–07
764205	BNH BANCSHARES INC	CF–05
701256	BNR BANCSHARES INC	CF–05
872257	BNY MASTER CREDIT CARD TRUST	CF–10
040454	BOATMENS BANCSHARES INC /MO	CF–02
812150	BODDIE NOELL RESTAURANTS PROPERTIES INC	CF–05
012927	BOEING CO	CF–02
745895	BOETTCHER PENSION INVESTORS LTD	CF–07
703152	BOETTCHER WESTERN PROPERTIES II LTD	CF–06
716822	BOETTCHER WESTERN PROPERTIES III LTD	CF–06
732287	BOGEN COMMUNICATIONS INC	CF–07
012978	BOISE CASCADE CORP	CF–02
875357	BOK FINANCIAL CORP	CF–10
013000	BOKUM RESOURCES CORP	CF–05
832818	BOL BANCSHARES INC	CF–09
013021	BOLT BERANEK & NEWMAN INC	CF–04
354655	BOLT TECHNOLOGY CORP	CF–08
912541	BOMBARDIER CREDIT RECEIVABLES CORP	CF–10
096287	BOMBAY COMPANY INC	CF–05
878079	BON TON STORES INC	CF–10
795182	BONNEVILLE PACIFIC CORP	CF–09
351693	BONRAY DRILLING CORP	CF–06
891919	BOOKS A MILLION INC	CF–10
734394	BOOLE & BABBAGE INC	CF–05
891552	BOOMTOWN INC	CF–10
013191	BOONTON ELECTRONICS CORP	CF–06
312340	BORDEAUX PETROLEUM CO	CF–09
821202	BORDEN CHEMICALS & PLASTICS LIMITED PART	CF–03
013239	BORDEN INC	CF–02
817945	BORG WARNER SECURITY CORP	CF–02
853273	BORLAND INTERNATIONAL INC/DE	CF–10
917857	BORROR CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
805268	BOSTON ACOUSTICS INC	CF–06
760079	BOSTON BANCORP	CF–07
853566	BOSTON CAPITAL TAX CREDIT FUND II LTD PA	CF–10
879555	BOSTON CAPITAL TAX CREDIT FUND III L P	CF–10
835095	BOSTON CAPITAL TAX CREDIT FUND LTD PARTN	CF–09
805009	BOSTON CELTICS LIMITED PARTNERSHIP	CF–06
013372	BOSTON EDISON CO	CF–02
354626	BOSTON FINANCIAL APARTMENTS ASSOCIATES L	CF–08
810663	BOSTON FINANCIAL QUALIFIED HOUSING LTD P	CF–05
830997	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP II	CF–10
839345	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP III	CF–09
845035	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP IV	CF–10
870815	BOSTON FINANCIAL TAX CREDIT FUND PLUS	CF–10
013390	BOSTON GAS CO	CF–03
884380	BOSTON PACIFIC MEDICAL INC	CF–10
821127	BOSTON PRIVATE BANCORP INC	CF–09
885725	BOSTON SCIENTIFIC CORP	CF–10
771470	BOSTON TECHNOLOGY INC	CF–06
810674	BOUNTY GROUP INC	CF–07
064382	BOUTON CORP/PA	CF–07
743368	BOWATER INC	CF–04
013573	BOWL AMERICA INC	CF–06
013585	BOWLES FLUIDICS CORP	CF–07
034682	BOWLINE CORP	CF–07
013606	BOWMAR INSTRUMENT CORP	CF–06
013610	BOWNE & CO INC	CF–01
874992	BOX ENERGY CORP	CF–10
850033	BP PRUDHOE BAY ROYALTY TRUST	CF–03
866751	BPI PACKAGING TECHNOLOGIES INC	CF–10
352957	BRACKEN EXPLORATION CO LIQUIDATING TRUST	CF–09
852618	BRADFORD BANKSHARES INC	CF–10
887356	BRADLEES INC	CF–10
864268	BRADLEY PHARMACEUTICALS INC	CF–10
013777	BRADLEY REAL ESTATE TRUST	CF–05
746598	BRADY W H CO	CF–04
771249	BRAINERD INTERNATIONAL INC	CF–08
807782	BRANDON SYSTEMS CORP	CF–06
790816	BRANDYWINE REALTY TRUST	CF–07
883943	BRAUNS FASHIONS CORP	CF–10
878657	BRAUVIN CORPORATE LEASE PROGRAM IV L P	CF–06
810587	BRAUVIN HIGH YIELD FUND L P	CF–06
832775	BRAUVIN HIGH YIELD FUND L P II	CF–06
850142	BRAUVIN INCOME PLUS L P III	CF–06
793066	BRAUVIN INCOME PROPERTIES LP 6	CF–06
318722	BRAUVIN REAL ESTATE FUND I	CF–06
701467	BRAUVIN REAL ESTATE FUND II	CF–06
715988	BRAUVIN REAL ESTATE FUND LP 3	CF–06
736908	BRAUVIN REAL ESTATE FUND LP 4	CF–06
762848	BRAUVIN REAL ESTATE FUND LP 5	CF–06
009677	BRE PROPERTIES INC	CF–04
846616	BREMER FINANCIAL CORPORATION	CF–09
014029	BRENCO INC	CF–01
791851	BRENDLES INC	CF–04
029051	BRENNER INTERNATIONAL INC	CF–06
014060	BRENTON BANKS INC	CF–04
892163	BRENTWOOD FINANCIAL CORP /OH/	CF–10
014073	BRESLER & REINER INC	CF–05
859914	BRIDGESTONE CORP	CF–10
014177	BRIDGFORD FOODS CORP	CF–06
014195	BRIGGS & STRATTON CORP	CF–03
775762	BRIGHT STAR CORP	CF–09
773342	BRIGHTON INFORMATION SYSTEMS CORP	CF–08
703351	BRINKER INTERNATIONAL	CF–04
014272	BRISTOL MYERS SQUIBB CO	CF–02
839436	BRISTOL RESEARCH CORP	CF–08
852637	BRITE VOICE SYSTEMS INC	CF–06
703800	BROAD NATIONAL BANCORPORATION	CF–08
832411	BROADCAST INTERNATIONAL INC /UT/	CF–07
885533	BROADWAY & SEYMOUR INC	CF–10
711206	BROADWAY FINANCIAL CORP	CF–08
784275	BROCK CANDY CO	CF–10
014399	BROCK EXPLORATION CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
014423	BRODIE EXPLORATION CORP	CF–08
059440	BROOKE GROUP LTD	CF–06
920234	BROOKLYN BANCORP INC	CF–10
014525	BROOKLYN UNION GAS CO	CF–02
014537	BROOKS BOBBIE INC	CF–05
913344	BROTHERS GOURMET COFFEES INC	CF–10
014637	BROWN & SHARPE MANUFACTURING CO /DE/	CF–04
787977	BROWN ALEX INC	CF–03
818084	BROWN BENCHMARK PROPERTIES LIMITED PARTN	CF–09
855373	BROWN DISC PRODUCTS CO INC	CF–10
796333	BROWN FLOURNOY EQUITY INCOME FUND LTD PA	CF–06
014693	BROWN FORMAN CORP	CF–03
014707	BROWN GROUP INC	CF–03
014803	BROWN TOM INC /DE	CF–05
014827	BROWNING FERRIS INDUSTRIES INC	CF–02
014846	BRT REALTY TRUST	CF–04
753263	BRUCE ROBERT INDUSTRIES INC	CF–06
830737	BRUNNER COMPANIES INCOME PROPERTIES LP I	CF–08
839705	BRUNNER COMPANIES INCOME PROPERTIES LP II	CF–08
847319	BRUNNER COMPANIES INCOME PROPERTIES LP III	CF–08
014920	BRUNOS INC	CF–03
771614	BRUNSWICK BANCORP	CF–06
014930	BRUNSWICK CORP	CF–02
715583	BRUSH CREEK MINING & DEVELOPMENT CO INC	CF–07
014957	BRUSH WELLMAN INC	CF–03
850210	BRYAN BANCORP OF GEORGIA INC	CF–10
014971	BRYAN STEAM CORP	CF–07
802681	BRYN MAWR BANK CORP	CF–05
830257	BSB BANCORP INC	CF–09
319498	BSD BANCORP INC	CF–09
320174	BSD MEDICAL CORP	CF–08
716786	BT ENERGY CORPORATION	CF–07
716459	BT FINANCIAL CORP	CF–07
840883	BTU INTERNATIONAL INC	CF–05
822822	BUCKEYE COMMUNICATIONS INC	CF–10
805022	BUCKEYE PARTNERS L P	CF–03
885245	BUCKLE INC	CF–10
740761	BUCYRUS ERIE CO /DE	CF–04
790939	BUDGET STORAGE ASSOCIATES I L P	CF–08
768534	BUFFALO INC	CF–08
750274	BUFFETS INC	CF–05
350133	BUFFS N PUFFS LTD	CF–08
351220	BUFFTON CORP	CF–05
812629	BUILDERS DESIGN INC /DE/	CF–07
726617	BUILDERS TRANSPORT INC	CF–06
840249	BUILDERS WAREHOUSE ASSOCIATION INC	CF–09
052234	BULL & BEAR GROUP INC	CF–07
319697	BULL RUN CORP	CF–07
015310	BULOVA CORP	CF–04
015393	BUREAU OF NATIONAL AFFAIRS INC	CF–04
785994	BURGER KING INVESTORS MASTER LP	CF–05
356956	BURGER KING LTD PARTNERSHIP I	CF–07
705740	BURGER KING LTD PARTNERSHIP II	CF–07
733667	BURGER KING LTD PARTNERSHIP III	CF–07
015486	BURKE MILLS INC	CF–06
737269	BURLINGAME BANCORP	CF–06
718916	BURLINGTON COAT FACTORY WAREHOUSE CORP	CF–03
870213	BURLINGTON INDUSTRIES INC /DE/	CF–10
351979	BURLINGTON NORTHERN INC/DE/	CF–02
015511	BURLINGTON NORTHERN RAILROAD CO	CF–02
833320	BURLINGTON RESOURCES INC	CF–02
805730	BURNHAM PACIFIC PROPERTIES INC	CF–04
015615	BURNUP & SIMS INC	CF–04
715577	BURR BROWN CORP	CF–04
758604	BUSH INDUSTRIES INC	CF–05
718905	BUSINESS DATA GROUP INC	CF–09
727736	BUSINESS DEVELOPMENT CORP OF SOUTH CAROL	CF–08
205219	BUSINESS RECORDS CORPORATION HOLDING CO	CF–05
786765	BUTLER INTERNATIONAL INC /MD/	CF–05
015840	BUTLER MANUFACTURING CO	CF–04
015847	BUTLER NATIONAL CORP	CF–08
889426	BUTTERCREME DESSERTS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
355809	BUTTERFIELD PREFERRED GROWTH FUND 83	CF–07
813613	BUTTON GWINNETT FINANCIAL CORP	CF–06
882256	BUTTREY FOOD & DRUG STORES CO	CF–10
353650	BWC FINANCIAL CORP	CF–06
817637	BWIP HOLDING INC	CF–04
885800	C A C O SERVICES INC	CF–10
350621	C COR ELECTRONICS INC	CF–06
844008	C SQUARE VENTURES INC	CF–09
310433	C TEC CORP	CF–03
318678	C&K 1980 FUND A LTD	CF–08
319315	C&K 1980 FUND B LTD	CF–06
355058	C&K 1981 FUND A LTD	CF–07
356288	C&K 1981 FUND B LTD	CF–08
320121	C3 INC	CF–05
873085	CABARET ROYALE CORP	CF–10
081057	CABLE CAR BEVERAGE CORP	CF–07
913142	CABLE DESIGN TECHNOLOGIES CORP	CF–10
725683	CABLE TV FUND 11–A LTD	CF–04
725684	CABLE TV FUND 11–B LTD	CF–04
742181	CABLE TV FUND 11–C LTD	CF–04
741124	CABLE TV FUND 11–D LTD	CF–04
763657	CABLE TV FUND 12–A LTD	CF–04
774557	CABLE TV FUND 12–B LTD	CF–04
782975	CABLE TV FUND 12–C LTD	CF–04
789292	CABLE TV FUND 12–D LTD	CF–04
821480	CABLE TV FUND 14–B LTD	CF–05
810334	CABLE TV FUND 14–A LTD	CF–04
849976	CABLE TV FUND 15–A LTD	CF–04
846909	CABLETRON SYSTEMS INC	CF–05
806003	CABLEVISION INVESTMENT OF DETROIT INC	CF–07
709105	CABLEVISION OF BOSTON LTD PARTNERSHIP	CF–09
784681	CABLEVISION SYSTEMS CORP	CF–02
016040	CABOT CORP	CF–02
719073	CABOT MEDICAL CORP	CF–06
858470	CABOT OIL & GAS CORP	CF–04
724267	CABRE CORP	CF–07
350199	CACHE INC	CF–07
016058	CACI INTERNATIONAL INC /DE/	CF–04
356211	CADE INDUSTRIES INC	CF–06
318951	CADEMA CORP	CF–08
813672	CADENCE DESIGN SYSTEMS INC	CF–04
727273	CADIZ LAND CO INC	CF–05
745274	CADMUS COMMUNICATIONS CORP/NEW	CF–01
854916	CAERE CORP	CF–06
016095	CAESARS WORLD INC	CF–03
805275	CAFES ONE L P	CF–06
016104	CAGLES INC	CF–05
818471	CAGY INDUSTRIES INC	CF–09
353153	CAIRN ENERGY USA INC	CF–07
352955	CALCASIEU REAL ESTATE & OIL CO INC	CF–08
857954	CALDOR CORP	CF–10
716399	CALENDAR CAPITAL INC	CF–08
793931	CALGENE INC /DE/	CF–05
812701	CALGON CARBON CORPORATION	CF–04
834157	CALHOUN BANKSHARES INC	CF–09
806179	CALIFORNIA ALMOND INVESTORS I	CF–07
730255	CALIFORNIA AMPLIFIER INC	CF–07
738274	CALIFORNIA BEACH RESTAURANTS INC	CF–09
704886	CALIFORNIA COMMERCIAL BANKSHARES	CF–05
720556	CALIFORNIA ENERGY CO INC	CF–03
016317	CALIFORNIA ENGELS MINING CO	CF–08
828976	CALIFORNIA FINANCIAL HOLDING CO	CF–09
857953	CALIFORNIA JAMAR INC	CF–10
016343	CALIFORNIA JOCKEY CLUB	CF–05
800460	CALIFORNIA MICRO DEVICES CORP	CF–06
016357	CALIFORNIA MICROWAVE INC	CF–05
874500	CALIFORNIA PROPERTIES FUND	CF–10
318779	CALIFORNIA PUBLISHERS	CF–05
869622	CALIFORNIA QUARTZ INC	CF–10
016387	CALIFORNIA REAL ESTATE INVESTMENT TRUST	CF–05
825155	CALIFORNIA REAL ESTATE PARTNERS	CF–09
765506	CALIFORNIA SEVEN ASSOCIATES LTD PARTNERS	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
016422	CALIFORNIA WATER SERVICE CO	CF–03
837465	CALLAWAY GOLF CO /CA	CF–10
874759	CALLOWAYS NURSERY INC	CF–10
354701	CALMARK REAL ESTATE FUND LTD	CF–06
023533	CALMAT CO	CF–03
277376	CALNETICS CORP	CF–07
016496	CALPROP CORP	CF–05
717216	CALTON INC	CF–08
879694	CALUMET BANCORP INC /DE	CF–10
819334	CAM DATA SYSTEMS INC	CF–08
016590	CAMBEX CORP	CF–06
820081	CAMBREX CORP	CF–04
704292	CAMBRIDGE BIOTECH CORP	CF–06
016573	CAMBRIDGE ELECTRIC LIGHT CO	CF–02
712757	CAMBRIDGE HOLDINGS LTD	CF–08
874384	CAMBRIDGE NEUROSCIENCE INC	CF–10
016614	CAMCO INC /DE	CF–10
906345	CAMDEN PROPERTY TRUST	CF–10
013033	CAMELOT CORP	CF–08
775714	CAMERA PLATFORMS INTERNATIONAL INC	CF–07
865886	CAMI Z INC	CF–10
016732	CAMPBELL SOUP CO	CF–02
313261	CANADIAN PIPER AIR CORP	CF–07
101821	CANAL CAPITAL CORP	CF–05
016906	CANAL ELECTRIC CO	CF–02
759458	CANANDAIGUA NATIONAL CORP	CF–08
016918	CANANDAIGUA WINE CO INC	CF–04
832092	CANCER TREATMENT HOLDINGS INC	CF–07
793279	CANDELA LASER CORP	CF–06
857737	CANDIES INC	CF–06
875580	CANDYS TORTILLA FACTORY INC	CF–10
801558	CANNON EXPRESS INC	CF–06
703807	CANNON PICTURES INC	CF–09
798139	CANONIE ENVIRONMENTAL SERVICES CORP	CF–05
019446	CANTEL INDUSTRIES INC	CF–06
794927	CANTERBURY EDUCATIONAL SERVICES INC /PA/	CF–07
788738	CANTON INDUSTRIAL CORP	CF–08
739460	CANYON RESOURCES CORP	CF–07
788845	CAPFILM INC	CF–08
885604	CAPITAL & SERVICES INC	CF–10
798952	CAPITAL ACQUISITION CO	CF–09
862147	CAPITAL ACQUISITIONS INC	CF–10
844893	CAPITAL ADVISORS ACQUISITION CORP	CF–10
832990	CAPITAL APPRECIATION PLUS L P I	CF–09
804188	CAPITAL ASSOCIATES INC	CF–03
702164	CAPITAL BANCORP/FL	CF–07
748529	CAPITAL BANCORPORATION INC	CF–08
763978	CAPITAL BUILDERS DEVELOPMENT PROPERTIES /CA	CF–07
791452	CAPITAL BUILDERS DEVELOPMENT PROPERTIES II	CF–07
017109	CAPITAL CITIES ABC INC /NY/	CF–02
726601	CAPITAL CITY BANK GROUP INC	CF–04
830157	CAPITAL DIRECTIONS INC	CF–09
867443	CAPITAL GAMING INTERNATIONAL INC /NJ/	CF–10
839441	CAPITAL GROWTH INC	CF–09
798533	CAPITAL GROWTH MORTGAGE INVESTORS L P	CF–05
906784	CAPITAL GUARANTY CORP /MD/	CF–10
017206	CAPITAL HOLDING CORP	CF–01
837858	CAPITAL HOLDINGS INC	CF–10
780348	CAPITAL INCOME PROPERTIES C LTD PARTNERS	CF–08
726593	CAPITAL INDUSTRIES INC	CF–06
017221	CAPITAL INVESTMENT OF HAWAII INC	CF–06
845875	CAPITAL MORTGAGE PLUS L P	CF–10
853158	CAPITAL PREFERRED YIELD	CF–10
881295	CAPITAL PREFERRED YIELD FUND II L P	CF–10
202947	CAPITAL PROPERTIES INC /RI/	CF–04
770895	CAPITAL REALTY INVESTORS 85 LTD PARTNERS	CF–06
713571	CAPITAL REALTY INVESTORS II LTD PARTNERS	CF–06
722833	CAPITAL REALTY INVESTORS III LTD PARTNER	CF–05
740371	CAPITAL REALTY INVESTORS IV LIMITED PART	CF–05
354521	CAPITAL REALTY INVESTORS LTD	CF–07
822522	CAPITAL REALTY INVESTORS TAX EXEMPT FUN III LP	CF–09
799690	CAPITAL REALTY INVESTORS TAX EXEMPT FUND	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
707674	CAPITAL RESERVE CORP	CF–08
017294	CAPITAL RESOURCES REAL ESTATE PARTNERSHI	CF–07
912610	CAPITAL SAVINGS BANCORP INC	CF–10
789283	CAPITAL SENIOR LIVING COMMUNITIES L P	CF–09
799410	CAPITAL SOURCE II L P A	CF–05
775629	CAPITAL SOURCE L P	CF–09
840264	CAPITOL BANCORP LTD	CF–09
884142	CAPITOL MULTIMEDIA INC /DE/	CF–10
017377	CAPITOL RESOURCES INC	CF–08
017385	CAPITOL TRANSAMERICA CORP	CF–06
725395	CAPLAN CORP	CF–08
801310	CAPROCK CORP	CF–08
766701	CAPSTEAD MORTGAGE CORP	CF–02
819046	CAPSTEAD SECURITIES CORP II	CF–10
878517	CAPSTEAD SECURITIES CORPORATION IV	CF–10
887507	CAPSTEAD SECURITIES CORPORATION V	CF–10
837906	CAPSURE HOLDING CORP	CF–06
356622	CAPT CRAB INC	CF–07
802523	CAPTAIN TONYS PIZZA INC /NY/	CF–08
882364	CAPTEC FRANCHISE CAPITAL PARTNERS LP II	CF–10
857134	CAPUCINOS INC /DE/	CF–07
869293	CARBON FIBER PRODUCTS INC /UT/	CF–10
720847	CARC INC	CF–10
706507	CARDIAC CONTROL SYSTEMS INC	CF–07
017482	CARDIAC RESUSCITATOR CORP	CF–08
876188	CARDIAC SCIENCE INC	CF–10
874481	CARDINAL BANCORP INC /PA	CF–10
888184	CARDINAL BANCSHARES INC	CF–10
721371	CARDINAL DISTRIBUTION INC	CF–04
355168	CARDINAL INDUSTRIES INC	CF–06
835668	CARDINAL INDUSTRIES INCOME PROPERTIES II	CF–09
787426	CARDINAL TECHNOLOGIES INC	CF–08
719722	CARDIODYNAMICS INTERNATIONAL CORP	CF–08
835316	CARDIOTRONICS SYSTEMS INC	CF–09
767974	CARDTEL INC	CF–08
842927	CARE CONCEPTS INC	CF–09
716302	CARE ENTERPRISES INC /DE	CF–04
847935	CARE GROUP INC	CF–07
005931	CAREERCOM CORP	CF–05
867188	CARENETWORK INC	CF–10
799231	CARETENDERS HEALTH CORP	CF–06
774554	CARIBBEAN SELECT INC	CF–07
792861	CARL JACK 312 FUTURES INC	CF–05
790051	CARLISLE COMPANIES INC	CF–03
846902	CARLISLE PLASTICS INC	CF–04
827086	CARLYLE INCOME PLUS LP II	CF–09
792978	CARLYLE INCOME PLUS LTD	CF–05
310812	CARLYLE REAL ESTATE LTD PARTNERSHIP IX	CF–05
215371	CARLYLE REAL ESTATE LTD PARTNERSHIP VII	CF–05
314459	CARLYLE REAL ESTATE LTD PARTNERSHIP X	CF–04
350667	CARLYLE REAL ESTATE LTD PARTNERSHIP XI	CF–04
700949	CARLYLE REAL ESTATE LTD PARTNERSHIP XII	CF–04
711604	CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	CF–03
737291	CARLYLE REAL ESTATE LTD PARTNERSHIP XIV	CF–04
761023	CARLYLE REAL ESTATE LTD PARTNERSHIP XV	CF–03
789950	CARLYLE REAL ESTATE LTD PARTNERSHIP XVI	CF–04
804214	CARLYLE REAL ESTATE LTD PARTNERSHIP XVII	CF–09
747681	CARMEL ENERGY INC	CF–08
799088	CARMIKE CINEMAS INC	CF–04
815097	CARNIVAL CRUISE LINES INC	CF–02
801441	CAROLCO PICTURES INC	CF–04
846465	CAROLINA FIRST BANCSHARES INC	CF–09
797871	CAROLINA FIRST CORP	CF–04
706166	CAROLINA FREIGHT CORP	CF–03
789457	CAROLINA INVESTMENT PARTNERS LIMITED PAR	CF–07
017797	CAROLINA POWER & LIGHT CO	CF–02
275177	CAROLINA TELEPHONE & TELEGRAPH CO	CF–03
355291	CAROLINAS REAL ESTATE FUND	CF–09
759855	CAROM CAPITAL CORP	CF–07
017843	CARPENTER TECHNOLOGY CORP	CF–03
718007	CARRINGTON LABORATORIES INC /TX/	CF–07
017927	CARROLS CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
910723	CARSON PIRIE SCOTT & CO /IL/	CF–10
022296	CARTER DAY INDUSTRIES INC	CF–07
750217	CARTER HAWLEY HALE STORES INC /DE/	CF–02
018000	CARTER WALLACE INC /DE/	CF–03
766177	CARVER CORP	CF–06
764579	CAS MEDICAL SYSTEMS INC	CF–08
018061	CASCADE CORP	CF–05
828174	CASCADE INTERNATIONAL INC	CF–06
018072	CASCADE NATURAL GAS CORP	CF–04
726958	CASEYS GENERAL STORES INC	CF–04
807884	CASH AMERICA INTERNATIONAL INC	CF–04
874758	CASH CAN INC	CF–10
882691	CASHTEK CORP	CF–10
863015	CASINO AMERICA INC	CF–10
095254	CASPEN OIL INC	CF–07
895365	CASTLE & COOKE HOMES INC	CF–10
018169	CASTLE & COOKE INC	CF–02
018172	CASTLE A M & CO	CF–04
723043	CASTLE BANCGROUP INC	CF–10
709355	CASTLE ENERGY CORP	CF–06
883977	CATALINA MARKETING CORP/DE	CF–10
899636	CATALYST SEMICONDUCTOR INC	CF–10
841466	CATALYTICA INC	CF–10
865937	CATELLUS DEVELOPMENT CORP	CF–04
764764	CATERPILLAR FINANCIAL SERVICES CORP	CF–02
018230	CATERPILLAR INC	CF–02
861842	CATHAY BANCORP INC	CF–10
875194	CATHERINES STORES CORP	CF–10
018255	CATO CORP	CF–04
842728	CATTLEGUARD INC	CF–07
789863	CAVALIER HOMES INC	CF–06
278166	CAVCO INDUSTRIES INC	CF–06
355649	CAYMAN RESOURCES CORP	CF–06
891525	CB BANCORP INC	CF–10
316312	CB BANCSHARES INC/HI	CF–07
852203	CB COMMERCIAL HOLDINGS INC	CF–10
351326	CB FINANCIAL CORP	CF–07
357130	CB&T INC	CF–08
799026	CBC BANCORP INC	CF–04
310431	CBI INDUSTRIES INC /DE/	CF–02
832440	CBL MEDICAL INC	CF–07
730626	CBNI DEVELOPMENT CO INC	CF–08
018366	CBS INC	CF–02
719227	CBT CORP /KY/	CF–04
721447	CCA INDUSTRIES INC	CF–07
850922	CCAIR INC	CF–06
714612	CCB FINANCIAL CORP	CF–03
731122	CCFNB BANCORP INC	CF–06
886801	CCM INC	CF–10
886940	CCP INSURANCE INC	CF–10
789881	CCR INC	CF–07
018396	CDI CORP	CF–04
351129	CDX CORP	CF–08
866283	CE SOFTWARE HOLDINGS INC	CF–10
054175	CEC INDUSTRIES CORP	CF–08
003197	CECO ENVIRONMENTAL CORP	CF–08
811037	CECO FILTERS INC	CF–10
811532	CEDAR FAIR L P	CF–04
854859	CEDAR GROUP INC	CF–06
761648	CEDAR INCOME FUND LTD	CF–06
355271	CEL COMMUNICATIONS INC	CF–07
725363	CEL SCI CORP	CF–08
745651	CELCOR INC	CF–08
831671	CELEBRITY ENTERTAINMENT INC	CF–08
795711	CELEREX CORP	CF–08
813308	CELESTA CORP /CO/	CF–08
729176	CELESTIAL SEASONINGS INC	CF–10
811639	CELESTIAL VENTURES CORP	CF–08
816284	CELGENE CORP /DE/	CF–06
737275	CELLCOM CORP	CF–05
883640	CELLCOR INC	CF–10
704384	CELLEX BIOSCIENCES INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
878377	CELLPRO INCORPORATED	CF–10
740664	CELLTRONICS INC	CF–07
870764	CELLULAR COMMUNICATIONS INC /DE	CF–10
870762	CELLULAR COMMUNICATIONS INTERNATIONAL INC	CF–10
881817	CELLULAR COMMUNICATIONS OF PUERTO RICO INC	CF–10
718585	CELLULAR PRODUCTS INC	CF–08
876378	CELLULAR TECHNICAL SERVICES CO INC	CF–10
862885	CELLULAR TELEPHONE ENTERPRISES INC	CF–10
883720	CELOX CORPORATION	CF–10
869497	CELTIC INVESTMENT INC	CF–10
871395	CELTRIX PHARMACEUTICALS INC	CF–10
793933	CEM CORP	CF–06
821582	CENCOM CABLE INCOME PARTNERS II L P	CF–09
798769	CENCOM CABLE INCOME PARTNERS LP	CF–09
018497	CENCOR INC	CF–04
873459	CENFED FINANCIAL CORP	CF–10
877834	CENIT BANCORP INC	CF–10
702430	CENTENNIAL BANCORP	CF–06
879573	CENTENNIAL CELLULAR CORP	CF–10
810909	CENTENNIAL GROUP INC /DE/	CF–04
736980	CENTENNIAL MORTGAGE INCOME FUND	CF–06
773337	CENTENNIAL MORTGAGE INCOME FUND II	CF–06
707806	CENTENNIAL PENSION INVESTORS LTD	CF–07
820273	CENTENNIAL REAL ESTATE INVESTMENT FUND	CF–09
712771	CENTER BANCORP INC	CF–08
829282	CENTER BANKS INC	CF–09
723503	CENTER INCOME PROPERTIES 1	CF–06
748685	CENTER INCOME PROPERTIES 2	CF–06
826330	CENTERCORE INC	CF–06
774197	CENTERIOR ENERGY CORP	CF–02
776208	CENTERSCOPE INC	CF–08
018532	CENTEX CORP	CF–02
818764	CENTEX DEVELOPMENT CO LP	CF–09
877908	CENTIGRAM COMMUNICATIONS CORP	CF–10
708823	CENTOCOR INC	CF–04
831904	CENTRA CORP	CF–10
018540	CENTRAL & SOUTH WEST CORP	CF–01
815032	CENTRAL & SOUTHERN HOLDING CO/GA	CF–05
718984	CENTRAL BANCORPORATION /WA/	CF–06
018605	CENTRAL COAL & COKE CORP	CF–07
018620	CENTRAL CORP /LA/	CF–07
276235	CENTRAL FIDELITY BANKS INC	CF–03
018647	CENTRAL HUDSON GAS & ELECTRIC CORP	CF–02
746688	CENTRAL ILLINOIS FINANCIAL CORP	CF–08
018651	CENTRAL ILLINOIS LIGHT CO	CF–02
018654	CENTRAL ILLINOIS PUBLIC SERVICE CO	CF–02
873397	CENTRAL INDIANA BANCORP	CF–10
761201	CENTRAL JERSEY BANCORP	CF–07
851635	CENTRAL JERSEY FINANCIAL CORP	CF–10
837332	CENTRAL LIFE ASSURANCE CO	CF–09
018672	CENTRAL LOUISIANA ELECTRIC CO INC	CF–03
018675	CENTRAL MAINE POWER CO	CF–02
854094	CENTRAL NEWSPAPERS INC	CF–03
769751	CENTRAL PENNSYLVANIA FINANCIAL CORP	CF–05
018734	CENTRAL POWER & LIGHT CO /TX/	CF–01
786714	CENTRAL REALTY INVESTORS INC	CF–08
215403	CENTRAL RESERVE LIFE CORP	CF–06
888409	CENTRAL RESOURCE GROUP INC	CF–10
766041	CENTRAL SPRINKLER CORP	CF–05
018783	CENTRAL STEEL & WIRE CO	CF–04
018792	CENTRAL TELEPHONE CO	CF–02
018808	CENTRAL VERMONT PUBLIC SERVICE CORP	CF–03
849147	CENTRAPLEX CORP	CF–10
351127	CENTRUM INDUSTRIES INC	CF–08
861461	CENTURA BANKS INC	CF–10
003905	CENTURI INC	CF–05
836123	CENTURION MINES CORP	CF–08
785080	CENTURY COMMUNICATIONS CORP	CF–02
820414	CENTURY FINANCIAL CORP /PA/	CF–09
835596	CENTURY HILLCRESTE APARTMENT INVESTORS L	CF–09
355701	CENTURY INDUSTRIES INC /DC/	CF–10
018886	CENTURY LABORATORIES INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
791770	CENTURY PACIFIC CORP	CF–07
809034	CENTURY PACIFIC HOUSING FUND I	CF–06
840258	CENTURY PACIFIC TAX CREDIT HOUSING FUND	CF–09
728387	CENTURY PARK PICTURES CORP	CF–08
764543	CENTURY PENSION INCOME FUND XXIII	CF–05
780590	CENTURY PENSION INCOME FUND XXIV	CF–06
018905	CENTURY PROPERTIES EQUITY PARTNERSHIP 72	CF–08
215406	CENTURY PROPERTIES FUND XI	CF–06
275193	CENTURY PROPERTIES FUND XII	CF–06
276703	CENTURY PROPERTIES FUND XIII	CF–06
278128	CENTURY PROPERTIES FUND XIV	CF–05
705752	CENTURY PROPERTIES FUND XIX	CF–04
314690	CENTURY PROPERTIES FUND XV	CF–05
351931	CENTURY PROPERTIES FUND XVI	CF–05
356472	CENTURY PROPERTIES FUND XVII	CF–05
704271	CENTURY PROPERTIES FUND XVIII	CF–05
736909	CENTURY PROPERTIES FUND XX	CF–05
740156	CENTURY PROPERTIES GROWTH FUND XXII	CF–04
018912	CENTURY PROPERTIES PREFERRED PARTNERSHIP	CF–09
018914	CENTURY REALTY TRUST	CF–07
357105	CENTURY SOUTH BANKS INC	CF–10
887736	CENTURY TECHNOLOGIES INC	CF–10
018926	CENTURY TELEPHONE ENTERPRISES INC	CF–03
811209	CENVEST INC	CF–04
319302	CENVILL DEVELOPMENT CORP	CF–03
873364	CEPHALON INC	CF–10
018937	CERADYNE INC	CF–06
814676	CERAMICS PROCESS SYSTEMS CORP/DE/	CF–07
826821	CERBCO INC	CF–06
869711	CERES FUND LP	CF–10
109758	CERIDIAN CORP	CF–01
804753	CERNER CORP /MO/	CF–05
037848	CERON RESOURCES CORPORATION	CF–09
725259	CERPROBE CORP	CF–08
320431	CERTIFIED GROCERS OF CALIFORNIA LTD	CF–03
019002	CERTRON CORP	CF–06
202196	CEZAR INDUSTRIES LTD	CF–08
885065	CF BANCORP INC	CF–10
023657	CFI INDUSTRIES INC	CF–06
908180	CFI PROSERVICES INC	CF–10
735585	CFS REAL ESTATE INVESTORS LTD	CF–07
859083	CFSB BANCORP INC	CF–10
829676	CFW COMMUNICATIONS CO	CF–09
800042	CFX CORP	CF–04
019047	CGS SCIENTIFIC CORP	CF–08
713492	CHAD THERAPEUTICS INC	CF–08
019082	CHALCO INDUSTRIES INC	CF–07
742685	CHALONE INC	CF–05
776074	CHAMBERS DEVELOPMENT CO INC	CF–04
814068	CHAMPION ENTERPRISES INC	CF–05
877050	CHAMPION FINANCIAL CORP	CF–10
019150	CHAMPION INTERNATIONAL CORP	CF–02
019161	CHAMPION PARTS INC	CF–05
771856	CHAMPIONS SPORTS INC	CF–08
724051	CHANCELLOR CORP	CF–09
833850	CHANNEL AMERICA LPTV HOLDINGS INC	CF–08
844053	CHANNEL I LTD	CF–09
721408	CHANTAL PHARMACEUTICAL CORP	CF–08
859793	CHAPARRAL MINING CORP	CF–10
019252	CHAPARRAL RESOURCES INC	CF–08
833226	CHAPARRAL STEEL CO	CF–03
883204	CHARCOALS HOLDINGS CORP /FL	CF–10
805074	CHARGE INC	CF–09
861370	CHARLIE O COMPANY INC	CF–10
019353	CHARMING SHOPPES INC	CF–03
820757	CHART HOUSE ENTERPRISES INC	CF–05
718607	CHARTER BANCSHARES INC	CF–04
885805	CHARTER BY THE SEA INC	CF–10
885806	CHARTER CANYON HOSPITAL INC	CF–10
885807	CHARTER COLONIAL INSTITUTE INC	CF–10
885809	CHARTER COMMUNITY HOSPITAL INC	CF–10
885808	CHARTER COMMUNITY HOSPITAL OF DES MOINES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
885812	CHARTER FAIRMOUNT INSTITUTE INC	CF–10
810373	CHARTER FINANCIAL NETWORK INC	CF–10
885815	CHARTER FOREST HOSPITAL INC	CF–10
865160	CHARTER FSB BANCORP INC	CF–10
820774	CHARTER GOLF INC	CF–08
885818	CHARTER HOSPITAL OF AKRON INC	CF–10
885821	CHARTER HOSPITAL OF ALBUQUERQUE INC	CF–10
885824	CHARTER HOSPITAL OF AURORA INC	CF–10
885839	CHARTER HOSPITAL OF AUSTIN INC	CF–10
885842	CHARTER HOSPITAL OF BAKERSFIELD INC	CF–10
885843	CHARTER HOSPITAL OF BRADENTON INC	CF–10
885844	CHARTER HOSPITAL OF BUCKS COUNTY PENNSYLVANIA INC	CF–10
885845	CHARTER HOSPITAL OF CHARLESTON INC	CF–10
885848	CHARTER HOSPITAL OF CHARLOTTESVILLE INC	CF–10
885849	CHARTER HOSPITAL OF CINCINNATI INC	CF–10
885850	CHARTER HOSPITAL OF COLUMBIA INC	CF–10
885851	CHARTER HOSPITAL OF COLUMBUS INC	CF–10
885910	CHARTER IMAGING INC	CF–10
019411	CHARTER MEDICAL CORP	CF–02
885941	CHARTER MEDICAL MANAGEMENT COMPANY	CF–10
886775	CHARTER NORTHSIDE HOSPITAL INC	CF–10
819692	CHARTER ONE FINANCIAL INC	CF–07
886778	CHARTER PALMS HOSPITAL INC	CF–10
808064	CHARTER POWER SYSTEMS INC	CF–05
886783	CHARTER PROVO SCHOOL INC	CF–10
886800	CHARTERTON LAGRANGE INC	CF–10
824606	CHARTWELL CABLE FUND INC	CF–08
798660	CHARTWELL PARTNERS LP	CF–07
928950	CHASE BRASS INDUSTRIES INC	CF–10
830524	CHASE CORP	CF–07
015357	CHASE GENERAL CORP	CF–08
869090	CHASE MANHATTAN BANK /USA/	CF–10
019489	CHASE MANHATTAN CORP	CF–02
878565	CHASE MANHATTAN CREDIT CARD MASTER TRUST SERIES 1991–1	CF–10
886922	CHASE MANHATTAN CREDIT CARD MASTER TRUST SERIES 1992–1	CF–10
870583	CHASE MANHATTAN CREDIT CARD TRUST 1990–A	CF–10
872268	CHASE MANHATTAN CREDIT CARD TRUST 1991–A	CF–10
830379	CHASE MORTGAGE FINANCE CORP	CF–09
874446	CHATEAU MORTGAGE INCOME FUND INC	CF–10
019520	CHATTEM INC	CF–05
906275	CHATWINS GROUP INC	CF–10
793983	CHAUS BERNARD INC	CF–04
806439	CHECK EXPRESS INC	CF–08
350692	CHECK TECHNOLOGY CORP	CF–07
879554	CHECKERS DRIVE IN RESTAURANTS INC /DE	CF–10
215419	CHECKPOINT SYSTEMS INC	CF–01
887596	CHEESECAKE FACTORY INCORPORATED	CF–10
201424	CHEFS INTERNATIONAL INC	CF–06
019584	CHEMED CORP	CF–03
318306	CHEMEX PHARMACEUTICALS INC	CF–08
725813	CHEMFAB CORP	CF–06
354278	CHEMFIX TECHNOLOGIES INC	CF–06
215420	CHEMI TROL CHEMICAL CO	CF–06
019617	CHEMICAL BANKING CORP	CF–02
019612	CHEMICAL FINANCIAL CORP	CF–07
882648	CHEMICAL MORTGAGE SEC INC MULTI CL MOR PA THR CERT SE 1991–1	CF–10
800287	CHEMICAL WASTE MANAGEMENT INC	CF–02
847595	CHEMPOWER INC	CF–06
882242	CHEMTRAK INC/DE	CF–10
763563	CHEMUNG FINANCIAL CORP	CF–05
809153	CHEQUE ALERT INC	CF–08
731446	CHERNE MEDICAL INC	CF–07
844161	CHEROKEE INC	CF–09
019704	CHERRY CORP	CF–04
019719	CHESAPEAKE & POTOMAC TELEPHONE CO	CF–03
019722	CHESAPEAKE & POTOMAC TELEPHONE CO OF MARYLAND	CF–02
019725	CHESAPEAKE & POTOMAC TELEPHONE CO OF VIRGINIA	CF–02
019724	CHESAPEAKE & POTOMAC TELEPHONE CO OF WEST VIRGINIA	CF–03
799485	CHESAPEAKE BIOLOGICAL LABORATORIES INC	CF–08
019731	CHESAPEAKE CORP /VA/	CF–03
847538	CHESAPEAKE FINANCIAL SHARES INC	CF–10
019736	CHESAPEAKE INDUSTRIES INC /MD/	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
019745	CHESAPEAKE UTILITIES CORP	CF–05
793375	CHESTER COUNTY SECURITY FUND INC	CF–09
841054	CHESTER HOLDINGS LTD	CF–09
854098	CHESTER VALLEY BANCORP INC	CF–10
882973	CHESTNUT PARTNERSHIP	CF–10
882974	CHESTNUT REAL ESTATE PARTNERSHIP	CF–10
749647	CHEUNG LABORATORIES INC	CF–08
093410	CHEVRON CORP	CF–02
738830	CHEYENNE SOFTWARE INC	CF–05
854884	CHICAGO & NORTH WESTERN HOLDINGS CORP	CF–02
774658	CHICAGO DOCK & CANAL TRUST	CF–05
019871	CHICAGO RIVET & MACHINE CO	CF–06
019913	CHIEF CONSOLIDATED MINING CO	CF–07
847603	CHILD CARE CENTERS OF NORTH AMERICA INC	CF–10
882160	CHILDRENS BROADCASTING CORPORATION	CF–10
785317	CHILDRENS CREATIVE WORKSHOP LTD	CF–08
775820	CHILDRENS DISCOVERY CENTERS OF AMERICA I	CF–06
768942	CHINATEK INC	CF–08
873567	CHIPCOM CORP	CF–10
767965	CHIPS & TECHNOLOGIES INC	CF–04
704175	CHIPWICH INC	CF–06
101063	CHIQUITA BRANDS INTERNATIONAL INC	CF–02
706539	CHIRON CORP	CF–05
200138	CHITTENDEN CORP /VT/	CF–04
020041	CHOCK FULL O NUTS CORP	CF–04
792932	CHOICE DRUG SYSTEMS INC	CF–07
822935	CHOICES ENTERTAINMENT CORP	CF–08
887227	CHOLESTECH CORPORATION	CF–10
020067	CHRIS CRAFT INDUSTRIES INC	CF–02
850625	CHRISKEN GROWTH & INCOME LP II	CF–10
815278	CHRISKEN PARTNERS CASH INCOME FUND L P	CF–06
020104	CHRISTIANA COMPANIES INC	CF–05
892495	CHROMATICS COLOR SCIENCES INTERNATIONAL	CF–10
884130	CHROMCRAFT REVINGTON INC	CF–10
883813	CHRONIMED INC	CF–10
828679	CHRONODYNAMICS LTD	CF–08
852576	CHRYSLER CAPITAL INCOME PARTNERS L P	CF–10
791269	CHRYSLER CORP /DE	CF–02
020164	CHRYSLER FINANCIAL CORP	CF–02
880264	CHRYSLER FIRST BUSINESS CREDIT CORP	CF–10
020171	CHUBB CORP	CF–02
878004	CHUGACH ELECTRIC ASSOCIATION INC	CF–10
313927	CHURCH & DWIGHT CO INC /DE/	CF–04
020199	CHURCH LOANS & INVESTMENTS TRUST	CF–06
020212	CHURCHILL DOWNS INC	CF–06
721233	CHURCHILL TECHNOLOGY INC	CF–07
020232	CHYRON CORP	CF–05
802517	CIATTIS INC /DE/	CF–07
701221	CIGNA CORP	CF–02
784000	CIGNA INCOME REALTY I LTD PARTNERSHIP	CF–05
844828	CII FINANCIAL INC	CF–10
762129	CILCORP INC	CF–02
791243	CIMCO INC /DE/	CF–05
786620	CIMETRIX INC	CF–09
716133	CINCINNATI BELL INC /OH/	CF–02
020286	CINCINNATI FINANCIAL CORP	CF–03
020290	CINCINNATI GAS & ELECTRIC CO	CF–02
729583	CINCINNATI MICROWAVE INC	CF–05
716823	CINCINNATI MILACRON INC /DEL/	CF–03
020305	CINCINNATI UNION GROUP INC	CF–07
839428	CINE SOURCE INC /CO	CF–06
822368	CINEMA PLUS LP	CF–09
885975	CINEMARK USA INC /TX	CF–10
899652	CINERGY CORP	CF–02
723254	CINTAS CORP	CF–04
020341	CIP CORP	CF–06
720145	CIPRICO INC	CF–07
860520	CIPSCO INC	CF–02
013006	CIRCA PHARMACEUTICAL INC	CF–04
738014	CIRCADIAN INC	CF–07
872866	CIRCLE FINANCIAL CORPORATION	CF–10
020356	CIRCLE FINE ART CORP & CIRCLE FINE ART C	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
719727	CIRCON CORP	CF–04
104599	CIRCUIT CITY STORES INC	CF–03
725897	CIRCUIT RESEARCH LABS INC	CF–08
773657	CIRCUIT SYSTEMS INC	CF–06
725549	CIRCUS CIRCUS ENTERPRISES INC	CF–03
726602	CIRO INC	CF–06
772406	CIRRUS LOGIC INC	CF–05
807060	CIS CAPITAL EQUIPMENT FUND LTD 2	CF–06
806072	CIS TECHNOLOGIES INC	CF–06
858877	CISCO SYSTEMS INC	CF–05
793725	CISTRON BIOTECHNOLOGY INC	CF–08
020388	CIT GROUP HOLDINGS INC /DE/	CF–02
904329	CIT GROUP SECURITIZATION CORP	CF–10
799097	CITADEL ASSET MANAGEMENT LTD	CF–08
716634	CITADEL HOLDING CORP	CF–03
888330	CITATION COMPUTER SYSTEMS INC	CF–10
872441	CITFED BANCORP INC	CF–10
715991	CITI BANCSHARES INC	CF–08
849487	CITI CREDIT CARD TRUST 1989 1	CF–10
856610	CITI CREDIT CARD TRUST 1989–2	CF–10
861881	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–2	CF–10
863114	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–5	CF–10
865166	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–6	CF–10
879068	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–8	CF–10
870737	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT MASTER TR 1991–1	CF–10
020405	CITICORP	CF–02
892077	CITICORP MORT SEC INC REMIC PASS THRO CITICERT SERIES 1992–1	CF–10
811785	CITICORP MORTGAGE SECURITIES INC	CF–10
810958	CITIZENS & NORTHERN CORP	CF–05
853771	CITIZENS & SOUTHERN 1989 A GRANTOR TRUST	CF–10
704054	CITIZENS BANCORP /MD/	CF–07
813640	CITIZENS BANCSHARES CORP /GA/	CF–06
715762	CITIZENS BANCSHARES INC /LA/	CF–06
855876	CITIZENS BANCSHARES INC /OH/	CF–10
351077	CITIZENS BANKING CORP	CF–07
895469	CITIZENS CORP /DE	CF–10
887136	CITIZENS FINANCIAL CORP /KY/	CF–10
764156	CITIZENS FINANCIAL CORP /DE/	CF–06
739421	CITIZENS FINANCIAL SERVICES INC	CF–06
702163	CITIZENS FIRST BANCORP INC /NJ/	CF–03
024090	CITIZENS INC	CF–06
863026	CITIZENS NATIONAL BANK CORP /IN/	CF–10
315176	CITIZENS SAVINGS FINANCIAL CORP	CF–09
802971	CITIZENS SECURITY GROUP INC /MN/	CF–07
852616	CITRUS FINANCIAL SERVICES INC	CF–10
726854	CITY HOLDING CO	CF–05
778171	CITY INVESTING CO LIQUIDATING TRUST	CF–09
714980	CITY NATIONAL BANCSHARES CORP	CF–06
201461	CITY NATIONAL CORP	CF–03
023413	CITYTRUST BANCORP INC	CF–03
747205	CIVIC BANCORP	CF–08
831486	CIVISTA CORP	CF–04
919628	CKE RESTAURANTS INC	CF–04
352363	CLAIBORNE LIZ INC	CF–03
034115	CLAIRES STORES INC	CF–05
814503	CLAJON CAPITAL INC	CF–08
814504	CLAJON HOLDINGS L P	CF–08
789318	CLANCY SYSTEMS INTERNATIONAL INC /CO/	CF–09
020740	CLARCOR INC	CF–04
710632	CLAREMONT ASSOCIATES	CF–09
730409	CLARIDGE HOTEL & CASINO CORP	CF–04
805370	CLARK DICK PRODUCTIONS INC	CF–06
109710	CI ARK EQUIPMENT CO /DE/	CF–03
829596	CLARK MELVIN SECURITIES CORP /DE/	CF–08
020762	CLARK REFINING & MARKETING INC	CF–03
020784	CLARKE CORP	CF–09
020819	CLARY CORP	CF–07
719547	CLAYTON HOMES INC	CF–03
880115	CLAYTON WILLIAMS ENERGY INC /DE	CF–10
864234	CLEAN AMERICA CORP /DE/	CF–10
822818	CLEAN HARBORS INC	CF–04
739708	CLEAR CHANNEL COMMUNICATIONS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
764065	CLEVELAND CLIFFS INC	CF–03
020947	CLEVELAND ELECTRIC ILLUMINATING CO	CF–02
020975	CLEVETRUST REALTY INVESTORS	CF–05
793596	CLIFF ENGLE LTD /NY/	CF–08
831964	CLIFFS DRILLING CO	CF–04
716646	CLINICAL DATA INC	CF–07
882387	CLINICOM INC	CF–10
881808	CLINICORP INC	CF–10
788909	CLINTON APPALACHIAN X LTD PARTNERSHIP	CF–07
702256	CLINTON GAS SYSTEMS INC	CF–05
021076	CLOROX CO /DE/	CF–02
727739	CLOTHESTIME INC	CF–05
837103	CLOVER APPRECIATION PROPERTIES I L P	CF–09
818671	CLOVER INCOME PROPERTIES II L P	CF–06
844151	CLOVER INCOME PROPERTIES III LP	CF–09
802679	CLOVER INCOME PROPERTIES L P	CF–06
846872	CLUB CAR INC	CF–05
845807	CLUB USPN INC	CF–10
889266	CLUCKERS WOOD ROASTED CHICKEN INC	CF–10
317438	CLX ENERGY INC	CF–08
316692	CM CORP	CF–09
822150	CM MAGNETICS CORP	CF–09
793278	CMC SECURITIES CORP I	CF–10
895731	CMC SECURITIES CORP II	CF–10
887508	CMC SECURITIES CORP III	CF–10
886802	CMCA INC	CF–10
886803	CMCI INC	CF–10
886805	CMHS INC	CF–10
021157	CMI CORP	CF–05
847433	CML CHURCH MORTGAGE INC	CF–10
867203	CML CHURCH MORTGAGE TRUST 1990 RATED SERIES A–1	CF–10
729576	CML GROUP INC	CF–04
870771	CMO MORTGAGE INVESTORS TRUSTS	CF–10
811156	CMS ENERGY CORP	CF–02
886811	CMSF INC	CF–10
021175	CNA FINANCIAL CORP	CF–02
839928	CNB BANCORP INC /NY/	CF–09
724198	CNB BANCSHARES INC	CF–07
764581	CNB CORP /SC/	CF–05
736772	CNB FINANCIAL CORP/PA	CF–05
021193	CNL FINANCIAL CORP	CF–08
806510	CNL INCOME FUND II LTD	CF–06
817845	CNL INCOME FUND III LTD	CF–06
829739	CNL INCOME FUND IV LTD	CF–09
863779	CNL INCOME FUND IX LTD	CF–10
788338	CNL INCOME FUND LTD	CF–09
837985	CNL INCOME FUND V LTD	CF–09
837986	CNL INCOME FUND VI LTD	CF–09
863785	CNL INCOME FUND X LTD	CF–10
879980	CNL INCOME FUND XI LTD	CF–10
879982	CNL INCOME FUND XII LTD	CF–10
893562	CNL INCOME FUND XIII LTD	CF–10
814258	CNS INC /DE/	CF–07
816249	COACHMAN INC	CF–07
787494	COACHMAN INNS INCOME LTD PARTNERSHIP	CF–07
021212	COACHMEN INDUSTRIES INC	CF–05
728303	COAST DISTRIBUTION SYSTEM	CF–05
841074	COAST SAVINGS FINANCIAL INC	CF–09
757771	COASTAL 1985 DRILLING PROGRAM LTD	CF–09
769522	COASTAL 1985–B DRILLING PROGRAM LTD	CF–09
783747	COASTAL 1986 DRILLING PROGRAM LTD	CF–09
812067	COASTAL 1987 DRILLING PROGRAM LTD	CF–09
919805	COASTAL BANCORP INC /TX/	CF–10
021267	COASTAL CORP	CF–02
790273	COASTAL FINANCIAL CORP	CF–10
874787	COASTAL HEALTHCARE GROUP INC	CF–10
792220	COASTAL STRATEGIES INCOME FUND A	CF–08
792222	COASTAL STRATEGIES INCOME FUND B	CF–08
817133	COASTAL STRATEGIES INCOME FUND C	CF–09
914479	COASTCAST CORP	CF–10
310285	COASTLAND CORP OF FLORIDA	CF–08
745276	COBANCORP INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
049444	COBB RESOURCES CORP	CF–07
317540	COCA COLA BOTTLING CO CONSOLIDATED /DE/	CF–03
021344	COCA COLA CO	CF–02
804055	COCA COLA ENTERPRISES INC	CF–02
356799	CODA ENERGY INC	CF–06
821509	CODE ALARM INC	CF–06
318379	CODENOLL TECHNOLOGY CORP	CF–07
806279	CODORUS VALLEY BANCORP INC	CF–05
215466	COEUR D ALENE MINES CORP	CF–04
861502	COEUR D ALENES /IA/	CF–10
789667	COFITRAS ENTERTAINMENT INC	CF–09
851205	COGNEX CORP	CF–06
021438	COGNITRONICS CORP	CF–07
021510	COHERENT INC	CF–04
021535	COHU INC	CF–06
909492	COLE NATIONAL GROUP	CF–10
021627	COLEMAN CO INC	CF–10
021665	COLGATE PALMOLIVE CO	CF–02
356830	COLLABORATIVE RESEARCH INC	CF–06
021686	COLLAGEN CORP /DE	CF–05
888859	COLLATERAL INVESTMENT CORP	CF–10
866840	COLLATERALIZED MORTGAGE OBLIGATION TRUST 65	CF–10
762852	COLLATERALIZED MORTGAGE SECURITIES CORP	CF–09
835345	COLLECTIVE BANCORP INC	CF–09
824575	COLLEGE BOUND INC	CF–07
106998	COLLINS & AIKMAN GROUP INC	CF–02
846815	COLLINS & AIKMAN HOLDINGS CORP/DE	CF–02
021759	COLLINS INDUSTRIES INC	CF–05
092339	COLONIAL BANCGROUP INC	CF–07
021828	COLONIAL COMMERCIAL CORP	CF–06
811243	COLONIAL DATA TECHNOLOGIES CORP	CF–07
060653	COLONIAL GAS CO	CF–04
783282	COLONIAL GROUP INC /MA/	CF–05
870858	COLONIAL MORTGAGE MANAGEMENT CORP	CF–10
822399	COLONIAL NATIONAL BANK USA	CF–10
319000	COLONIAL STORAGE CENTERS I LTD	CF–07
357175	COLONIAL STORAGE CENTERS II LTD	CF–07
715763	COLONIAL STORAGE CENTERS III LTD	CF–07
869296	COLONIAL TRUST CO /AZ	CF–10
711669	COLONY BANKCORP INC	CF–09
276780	COLOR TILE INC	CF–03
354699	COLORADO GOLD & SILVER INC	CF–08
200155	COLORADO INTERSTATE GAS CO	CF–02
720013	COLORADO MEDTECH INC	CF–07
833205	COLORADO ROYAL CASINOS LTD	CF–09
201493	COLTEC INDUSTRIES INC	CF–03
887343	COLUMBIA BANKING SYSTEM INC	CF–10
701286	COLUMBIA FUTURES FUND	CF–07
022099	COLUMBIA GAS SYSTEM INC	CF–02
860730	COLUMBIA HEALTHCARE CORP	CF–01
821995	COLUMBIA LABORATORIES INC	CF–06
751683	COLUMBIA LEASE INCOME FUND A LP	CF–07
751684	COLUMBIA LEASE INCOME FUND B LP	CF–07
769332	COLUMBIA LEASE INCOME FUND II–A LP	CF–07
769333	COLUMBIA LEASE INCOME FUND II–B LP	CF–09
769334	COLUMBIA LEASE INCOME FUND II–C LP	CF–09
769335	COLUMBIA LEASE INCOME FUND II–D LP	CF–08
769336	COLUMBIA LEASE INCOME FUND II–E LP	CF–08
022120	COLUMBIA MANAGEMENT CO	CF–07
779608	COLUMBIA REAL ESTATE INVESTMENTS INC	CF–03
824204	COLUMBIA SAVINGS & LOAN ASSOCIATION/CA/	CF–02
793521	COLUMBIAN ENERGY CO LTD PARTNERSHIP	CF–07
823975	COLUMBUS ENERGY CORP	CF–09
022198	COLUMBUS SOUTHERN POWER CO /OH/	CF–02
732700	COM TEK RESOURCES INC	CF–07
714281	COM VU CORP	CF–08
835344	COMAIR HOLDINGS INC	CF–09
022252	COMARCO INC	CF–06
741316	COMBANCORP	CF–06
744152	COMBINED ASSETS INC	CF–09
829342	COMBINED ENTERTAINMENT ORGANIZATION INC	CF–09
022301	COMCAST CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
878945	COMCENTRAL CORP/UT	CF–10
718451	COMCOA INC	CF–06
814246	COMDATA HOLDINGS CORP	CF–03
022306	COMDATA NETWORK INC	CF–09
230131	COMDIAL CORP	CF–05
722487	COMDISCO INC	CF–02
871978	COMDISCO RECEIVABLES INC	CF–10
871979	COMDISCO RECEIVABLES TRUST 1991–A	CF–10
885626	COMDISCO RECEIVABLES TRUST 1992 A	CF–10
028412	COMERICA INC /NEW/	CF–02
825393	COMFED BANCORP INC	CF–03
730030	COMM BANCORP INC	CF–08
856130	COMMAND CREDIT CORP	CF–08
864509	COMMAND SECURITY CORP	CF–10
715096	COMMERCE BANCORP INC /NJ/	CF–05
022356	COMMERCE BANCSHARES INC /MO/	CF–06
022366	COMMERCE CLEARING HOUSE INC	CF–03
109757	COMMERCE GROUP CORP /DE/	CF–07
811612	COMMERCE GROUP INC /MA	CF–09
773319	COMMERCE NATIONAL CORP	CF–06
720883	COMMERCEBANCORP	CF–05
854096	COMMERCIAL ACQUISITIONS CORP /CO/	CF–10
910675	COMMERCIAL ASSETS INC	CF–10
717059	COMMERCIAL BANCORP	CF–05
726738	COMMERCIAL BANCSHARES INC /WV/	CF–03
201499	COMMERCIAL CREDIT CO	CF–02
769400	COMMERCIAL DEVELOPMENT FUND 85	CF–06
744778	COMMERCIAL FEDERAL CORP	CF–06
022428	COMMERCIAL INTERNATIONAL CORP	CF–06
022470	COMMERCIAL INTERTECH CORP	CF–04
022444	COMMERCIAL METALS CO	CF–03
878235	COMMERCIAL MORTGAGE RESOURCES CORP	CF–10
828535	COMMERCIAL NATIONAL FINANCIAL CORP /MI	CF–09
866054	COMMERCIAL NATIONAL FINANCIAL CORP /PA	CF–10
751364	COMMERCIAL NET LEASE REALTY INC	CF–06
022460	COMMERCIAL PROGRAMMING UNLIMITED INC	CF–06
787912	COMMNET CELLULAR INC	CF–05
702655	COMMODITY TREND TIMING FUND II	CF–06
071528	COMMODORE ENVIRONMENTAL SERVICES INC /UT	CF–06
800444	COMMON GOAL HEALTH CARE PARTICIPATING MO	CF–06
835012	COMMONWEALTH BANKSHARES INC	CF–09
022606	COMMONWEALTH EDISON CO	CF–02
071222	COMMONWEALTH ELECTRIC CO	CF–02
071304	COMMONWEALTH ENERGY SYSTEM	CF–02
314485	COMMONWEALTH EQUITY TRUST	CF–03
803771	COMMONWEALTH EQUITY TRUST USA	CF–07
022620	COMMONWEALTH GAS CO	CF–02
793034	COMMONWEALTH GROWTH FUND I	CF–06
810387	COMMONWEALTH GROWTH FUND II	CF–07
022626	COMMONWEALTH INDUSTRIES CORP	CF–05
789869	COMMUNICATION CABLE INC	CF–06
863061	COMMUNICATIONS & ENTERTAINMENT CORP	CF–10
355627	COMMUNICATIONS GROUP INC	CF–08
022701	COMMUNICATIONS SYSTEMS INC/MN	CF–06
727347	COMMUNICATIONS WORLD INTERNATIONAL INC	CF–08
718413	COMMUNITY BANCORP /VT/	CF–06
742170	COMMUNITY BANCORP INC /MA/	CF–05
776848	COMMUNITY BANCORP INC/NY	CF–08
752195	COMMUNITY BANCSHARES INC /DE/	CF–06
867241	COMMUNITY BANCSHARES INC /NC/	CF–10
763585	COMMUNITY BANCSHARES INC /TN	CF–08
723188	COMMUNITY BANK SYSTEM INC	CF–04
714710	COMMUNITY BANKS INC /PA/	CF–04
776815	COMMUNITY BANKSHARES INC /NH/	CF–05
742279	COMMUNITY BANKSHARES INC /VA/	CF–06
771970	COMMUNITY FINANCIAL CORP	CF–08
857593	COMMUNITY FIRST BANKSHARES INC	CF–10
022735	COMMUNITY HEALTH SYSTEMS INC	CF–10
022764	COMMUNITY PSYCHIATRIC CENTERS /NV/	CF–03
869447	COMMUNITY TRUST FINANCIAL SERVICES CORPORATION	CF–10
023055	COMNET CORP	CF–06
022788	COMP U CHECK INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
714154	COMPAQ COMPUTER CORP	CF–02
277809	COMPARATOR SYSTEMS CORP	CF–07
018568	COMPASS BANCSHARES INC	CF–03
780151	COMPLIANCE RECYCLING INDUSTRIES INC	CF–08
818973	COMPONENTGUARD INC	CF–07
022872	COMPREHENSIVE CARE CORP	CF–04
319085	COMPRESSION LABS INC	CF–05
720031	COMPTEK RESEARCH INC/NY	CF–06
848462	COMPTRONIX CORPORATION	CF–06
736291	COMPUCOM SYSTEMS INC	CF–05
022912	COMPUDYNE CORP	CF–06
790272	COMPUFLIGHT INC	CF–08
700998	COMPUMED INC	CF–07
880323	COMPUSA INC	CF–10
724027	COMPUSONICS CORP	CF–08
777844	COMPUSONICS VIDEO CORP	CF–08
356028	COMPUTER ASSOCIATES INTERNATIONAL INC	CF–02
022962	COMPUTER AUTOMATION INC	CF–07
022973	COMPUTER COMMUNICATIONS INC	CF–07
879703	COMPUTER CONCEPTS CORP /DE	CF–10
022989	COMPUTER DATA SYSTEMS INC	CF–05
311507	COMPUTER DEVICES INC /MD	CF–08
023019	COMPUTER HORIZONS CORP	CF–06
023023	COMPUTER IDENTICS CORP /MA/	CF–07
716903	COMPUTER LANGUAGE RESEARCH INC	CF–05
701319	COMPUTER NETWORK TECHNOLOGY CORP	CF–07
893816	COMPUTER OUTSOURCING SERVICES INC	CF–10
874445	COMPUTER PETROLEUM CORP /MN	CF–10
792986	COMPUTER POWER INC	CF–06
023071	COMPUTER PRODUCTS INC	CF–05
201511	COMPUTER RESEARCH INC	CF–07
023082	COMPUTER SCIENCES CORP	CF–03
023111	COMPUTER TASK GROUP INC	CF–05
764841	COMPUTER TELEPHONE CORP	CF–07
023120	COMPUTER TRANSCEIVER SYSTEMS INC	CF–08
080285	COMPUTERVISION CORP /DE/	CF–10
720507	COMPUTRAC INC	CF–06
022698	COMSAT CORP	CF–02
201513	COMSHARE INC	CF–05
823246	COMSOUTH BANKSHARES INC	CF–08
717410	COMSTOCK INDUSTRIES INC	CF–09
023194	COMSTOCK RESOURCES INC	CF–06
023197	COMTECH TELECOMMUNICATIONS CORP /DE/	CF–06
352988	COMTEX SCIENTIFIC CORP	CF–08
769525	COMTREX SYSTEMS CORP	CF–08
803014	COMVERSE TECHNOLOGY INC/NY/	CF–06
842233	CON TECH SYSTEMS INC	CF–10
023217	CONAGRA INC /DE/	CF–02
769208	CONAIR CORP/DE/NEW	CF–04
879986	CONCEPTRONIC INC / DE	CF–10
891035	CONCEPTS DIRECT INC	CF–10
891087	CONCHORD EXPERT TECHNOLOGIES INC	CF–10
831861	CONCORD CAMERA CORP	CF–06
740112	CONCORD EFS INC	CF–06
023249	CONCORD FABRICS INC	CF–05
808460	CONCORD MILESTONE PLUS L P	CF–09
832483	CONCORDE CAREER COLLEGES INC	CF–06
215503	CONCORDE HOLDINGS CORP	CF–08
729156	CONCOURSE CORP	CF–08
749038	CONCURRENT COMPUTER CORP/DE	CF–04
828744	CONDEV LAND FUND II LTD	CF–09
795280	CONDEV LAND GROWTH FUND 86 LTD	CF–07
845815	CONDOR SERVICES INC	CF–10
831378	CONDOR WEST CORP	CF–09
023304	CONE MILLS CORP	CF–03
023314	CONESCO INDUSTRIES LTD	CF–07
916481	CONESTOGA BANCORP INC	CF–10
854727	CONESTOGA ENTERPRISES INC	CF–05
756768	CONFERTECH INTERNATIONAL INC	CF–07
791679	CONGRESS INDUSTRIES INC	CF–08
745770	CONGRESS STREET PROPERTIES INC	CF–06
816956	CONMED CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
310103	CONNECTICUT ENERGY CORP	CF–04
733460	CONNECTICUT GENERAL EQUITY PROPERTIES I	CF–06
716008	CONNECTICUT GENERAL REALTY INVESTORS II	CF–06
745471	CONNECTICUT GENERAL REALTY INVESTORS III LTD PARTNERSHIP	CF–04
356456	CONNECTICUT GENERAL REALTY INVESTORS LTD	CF–06
023426	CONNECTICUT LIGHT & POWER CO	CF–02
023432	CONNECTICUT NATURAL GAS CORP	CF–01
276209	CONNECTICUT WATER SERVICE INC / CT	CF–04
792397	CONNER PERIPHERALS INC	CF–03
023503	CONOLOG CORP	CF–07
810328	CONQUEST AIRLINES CORP	CF–06
845880	CONQUEST VENTURES INC	CF–10
897732	CONRAIL INC	CF–02
719241	CONSECO INC	CF–03
855890	CONSERVATIVE SAVINGS CORP	CF–10
795090	CONSILIUM INC	CF–06
023591	CONSOLIDATED CAPITAL CORP/FL/	CF–07
201529	CONSOLIDATED CAPITAL GROWTH FUND	CF–05
352983	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES	CF–04
719184	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 2	CF–04
768890	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 3	CF–05
839426	CONSOLIDATED CAPITAL OF NORTH AMERICA IN	CF–09
317331	CONSOLIDATED CAPITAL PROPERTIES III	CF–05
355804	CONSOLIDATED CAPITAL PROPERTIES IV	CF–09
725614	CONSOLIDATED CAPITAL PROPERTIES V	CF–05
755908	CONSOLIDATED CAPITAL PROPERTIES VI	CF–06
783321	CONSOLIDATED CAPITAL PROPERTIES VII	CF–06
846584	CONSOLIDATED CIGAR CORP	CF–10
023632	CONSOLIDATED EDISON CO OF NEW YORK INC	CF–02
818787	CONSOLIDATED ENERGY SYSTEMS INC /CA/	CF–08
023675	CONSOLIDATED FREIGHTWAYS INC	CF–01
752346	CONSOLIDATED HEALTH CARE ASSOCIATES INC	CF–07
023738	CONSOLIDATED NATURAL GAS CO	CF–02
023752	CONSOLIDATED PAPERS INC	CF–01
093859	CONSOLIDATED PRODUCTS INC /IN/	CF–05
810765	CONSOLIDATED RAIL CORP /PA/	CF–02
705188	CONSOLIDATED RESOURCES HEALTH CARE FUND I	CF–09
732247	CONSOLIDATED RESOURCES HEALTH CARE FUND II	CF–06
744594	CONSOLIDATED RESOURCES HEALTH CARE FUND III	CF–06
752895	CONSOLIDATED RESOURCES HEALTH CARE FUND IV	CF–05
764544	CONSOLIDATED RESOURCES HEALTH CARE FUND V	CF–05
777953	CONSOLIDATED RESOURCES HEALTH CARE FUND VI	CF–05
023778	CONSOLIDATED SILVER CORP	CF–08
768835	CONSOLIDATED STORES CORP /DE/	CF–04
089041	CONSOLIDATED TECHNOLOGY GROUP LTD	CF–08
023795	CONSOLIDATED TOMOKA LAND CO	CF–05
793925	CONSTON CORP	CF–05
846718	CONSULIER ENGINEERING INC	CF–07
312950	CONSUMAT SYSTEMS INC	CF–06
889609	CONSUMER PORTFOLIO SERVICES INC	CF–10
100320	CONSUMERS FINANCIAL CORP	CF–09
201533	CONSUMERS POWER CO	CF–02
023910	CONSUMERS WATER CO	CF–04
798916	CONTAINER CORP OF AMERICA /DE/	CF–02
822419	CONTEL CELLULAR INC	CF–04
024186	CONTEL OF CALIFORNIA INC	CF–03
319687	CONTINENTAL AIRLINES INC /DE/	CF–04
847926	CONTINENTAL BANCORPORATION	CF–10
024058	CONTINENTAL BANK CORP	CF–02
103392	CONTINENTAL CAN CO INC /DE/	CF–04
835909	CONTINENTAL CAPITAL RESOURCES INC	CF–09
753282	CONTINENTAL CONNECTOR INDUSTRIES INC	CF–07
024011	CONTINENTAL CORP	CF–02
354761	CONTINENTAL HEALTH AFFILIATES INC	CF–05
024055	CONTINENTAL HERITAGE CORP	CF–08
796122	CONTINENTAL HOMES HOLDING CORP	CF–04
024077	CONTINENTAL INVESTMENT CORP /GA/	CF–08
024104	CONTINENTAL MATERIALS CORP	CF–04
802284	CONTINENTAL MEDICAL SYSTEMS INC /DE/	CF–04
319416	CONTINENTAL MORTGAGE AND QUALITY	CF–05
024148	CONTINENTAL REAL ESTATE PARTNERS LTD	CF–07
876035	CONTINENTAL WASTE INDUSTRIES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
096608	CONTINUUM CO INC	CF–05
850645	CONTINUUM GROUP INC	CF–10
829649	CONTOUR MEDICAL INC	CF–09
814853	CONTROL CHIEF HOLDINGS INC	CF–07
887309	CONTROL DATA SYSTEMS, INC	CF–01
769626	CONTROL RESOURCE INDUSTRIES INC	CF–06
824305	CONVERGENCE INC	CF–09
811870	CONVERGENT SOLUTIONS INC /NY/	CF–06
868738	CONVEST ENERGY CORP /TX/	CF–10
769394	CONVEST INCOME PROGRAM VII–F	CF–08
743653	CONVEX COMPUTER CORP	CF–04
882408	COOK PROPERTIES I LTD PARTNERSHIP	CF–10
832412	COOKER RESTAURANT CORP /OH/	CF–06
711404	COOPER COMPANIES INC	CF–04
720062	COOPER DEVELOPMENT CO	CF–04
024454	COOPER INDUSTRIES INC	CF–02
024473	COOPER LABORATORIES INC STOCKHOLDERS LIQUIDATING TRUST	CF–10
759718	COOPER LIFE SCIENCES INC	CF–06
024491	COOPER TIRE & RUBBER CO	CF–03
829297	COOPERATIVE UTILITY TRUST BIG RIVERS SER	CF–09
024545	COORS ADOLPH CO	CF–02
824209	COPLEY PENSION PROPERTIES VI	CF–09
841285	COPLEY PENSION PROPERTIES VII	CF–09
829987	COPLEY PHARMACEUTICAL INC	CF–10
769017	COPLEY PROPERTIES INC	CF–05
784928	COPLEY REALTY INCOME PARTNERS 1	CF–06
809765	COPLEY REALTY INCOME PARTNERS 2	CF–09
829906	COPLEY REALTY INCOME PARTNERS 3	CF–09
847450	COPLEY REALTY INCOME PARTNERS 4	10
715446	COPYTELE INC	CF–07
874865	COR THERAPEUTICS INC / DE	CF–10
894673	CORAL GABLES FEDCORP INC	CF–10
835176	CORCAP INC	CF–05
316402	CORCOM INC	CF–06
024654	CORDIS CORP	CF–04
091817	CORE INDUSTRIES INC	CF–04
069952	CORESTATES FINANCIAL CORP	CF–02
791298	CORFACTS INC	CF–08
890168	CORKEN INC	CF–10
716407	CORNERSTONE FINANCIAL CORP	CF–06
809767	CORNERSTONE MORTGAGE INVESTMENT GROUP II INC	CF–09
790524	CORNERSTONE MORTGAGE INVESTMENT GROUP INC	CF–09
725625	CORNERSTONE NATURAL GAS INC	CF–04
024741	CORNING INC /NY	CF–02
024751	CORNING NATURAL GAS CORP	CF–06
855879	CORPORATE ACQUISITION GROUP INC	CF–10
726911	CORPORATE DATA SCIENCES INC	CF–05
878130	CORPORATE EXPRESS INC	CF–10
811644	CORPORATE FINANCIAL VENTURES INC	CF–09
741557	CORPORATE MANAGEMENT GROUP INC /FL/	CF–08
276280	CORPORATE PROPERTY ASSOCIATES	CF–06
778214	CORPORATE PROPERTY ASSOCIATES 10 INC	CF–10
873394	CORPORATE PROPERTY ASSOCIATES 11 INC	CF–10
312918	CORPORATE PROPERTY ASSOCIATES 2	CF–05
350745	CORPORATE PROPERTY ASSOCIATES 3	CF–05
706005	CORPORATE PROPERTY ASSOCIATES 4	CF–05
718075	CORPORATE PROPERTY ASSOCIATES 5	CF–05
750456	CORPORATE PROPERTY ASSOCIATES 6	CF–05
789459	CORPORATE PROPERTY ASSOCIATES 7	CF–05
824978	CORPORATE PROPERTY ASSOCIATES 8 LP	CF–09
845028	CORPORATE PROPERTY ASSOCIATES 9 L P	CF–10
785898	CORPORATE REALTY INCOME FUND I L P	CF–05
853075	CORPORATE REALTY INCOME TRUST I	CF–10
757012	CORPUS CHRISTI BANCSHARES INC	CF–05
739404	CORRECTIONS CORPORATION OF AMERICA	CF–05
785562	CORRECTIONS SERVICES INC	CF–08
728478	CORTECH INC	CF–10
849636	CORTEX PHARMACEUTICALS INC/DE/	CF–07
774569	CORTLAND BANCORP INC	CF–05
796317	CORTLAND FIRST FINANCIAL CORP	CF–05
882100	CORVAS INTERNATIONAL INC/CA	CF–10
874866	CORVEL CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
793520	COSMETIC & FRAGRANCE CONCEPTS INC	CF–06
867028	COSMETIC GROUP USA INC /CA/	CF–10
718096	COSMO COMMUNICATIONS CORP	CF–06
842813	COTA BIOTECH INC	CF–09
025095	COTTER & CO	CF–03
025118	COTTON STATES LIFE & HEALTH INSURANCE CO	CF–06
810950	COUNTRY WIDE TRANSPORT SERVICES INC	CF–10
025191	COUNTRYWIDE CREDIT INDUSTRIES INC	CF–03
773468	COUNTRYWIDE MORTGAGE INVESTMENTS INC /DE	CF–02
775748	COUNTRYWIDE MORTGAGE OBLIGATIONS III INC	CF–02
814389	COUNTRYWIDE MORTGAGE TRUST 1987–I	CF–05
816430	COUNTRYWIDE MORTGAGE TRUST 1987–II	CF–08
830480	COUNTY BANK CORP	CF–09
025212	COURIER CORP	CF–05
025232	COUSINS PROPERTIES INC	CF–04
867440	COVENTRY CORP	CF–10
880742	COZUMEL FUNDING INC	CF–10
351717	CPAC INC	CF–06
701347	CPB INC	CF–04
025350	CPC INTERNATIONAL INC	CF–02
889348	CPI AEROSTRUCTURES INC	CF–10
025354	CPI CORP	CF–04
886812	CPS ASSOCIATES INC	CF–10
025360	CPT CORP	CF–06
025373	CRACKER BARREL OLD COUNTRY STORE INC	CF–04
856250	CRAFTMADE INTERNATIONAL INC	CF–07
785939	CRAFTMATIC INDUSTRIES INC	CF–10
872802	CRAGIN FINANCIAL CORP	CF–10
110985	CRAIG CORP	CF–05
878865	CRAIG JENNY INC /DE	CF–10
319497	CRAMER INC	CF–09
025445	CRANE CO /DE/	CF–03
025475	CRAWFORD & CO	CF–05
350853	CRAWFORD ENERGY INC	CF–09
857101	CRAY COMPUTER CORP	CF–05
025506	CRAY RESEARCH INC	CF–03
857121	CREATIVE BIOMOLECULES INC	CF–10
712815	CREATIVE COMPUTER APPLICATIONS INC	CF–08
846614	CREATIVE LEARNING PRODUCTS INC	CF–08
814919	CREATIVE RESOURCES INC	CF–09
785321	CREATIVE TECHNOLOGIES CORP	CF–08
885550	CREDIT ACCEPTANCE CORPORATION	CF–10
869276	CREDIT DEPOT CORP	CF–10
277924	CREDO PETROLEUM CORP	CF–07
883476	CRESCENT BANKING CO	CF–10
874017	CRESCENT CAPITAL INC / DE	CF–10
715795	CRESCOTT INC	CF–06
101880	CRESTAR FINANCIAL CORP	CF–02
025657	CRESTED CORP	CF–07
025652	CRESTEK INC /NJ/	CF–07
864901	CRESTMONT FINANCIAL CORP	CF–10
808377	CRI HOTEL INCOME PARTNERS L P	CF–06
850143	CRI LIQUIDATING REIT INC	CF–03
847322	CRIIMI MAE INC	CF–03
820739	CRITICAL INDUSTRIES INC	CF–06
812121	CRITICARE SYSTEMS INC /DE/	CF–06
893181	CROCKER REALTY INVESTORS INC	CF–10
025743	CROFF OIL CO	CF–08
887149	CROGHAN BANCSHARES INC	CF–10
025757	CROMPTON & KNOWLES CORP	CF–04
810818	CROP GENETICS INTERNATIONAL CORP	CF–07
025793	CROSS A T CO	CF–04
868809	CROSS TIMBERS OIL CO	CF–10
881787	CROSS TIMBERS ROYALTY TRUST	CF–10
886033	CROSSCOMM CORP	CF–10
065905	CROWELL & CO INC /GA/	CF–07
792455	CROWLEY FINANCIAL SERVICES INC	CF–08
025871	CROWLEY MILNER & CO	CF–05
778808	CROWN ANDERSEN INC	CF–09
706244	CROWN BANCORP	CF–06
719798	CROWN BOOKS CORP	CF–05
799850	CROWN CASINO CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
025885	CROWN CENTRAL PETROLEUM CORP /MD/	CF–01
025890	CROWN CORK & SEAL CO INC	CF–02
025895	CROWN CRAFTS INC	CF–05
876528	CROWN ENERGY CORP	CF–10
845777	CROWN NATIONAL BANCORPORATION INC	CF–09
841555	CROWN RESOURCES CORP	CF–09
025941	CRSS INC	CF–04
733775	CRUISE AMERICA INC	CF–05
798044	CRYENCO SCIENCES INC	CF–08
862692	CRYO CELL INTERNATIONAL INC	CF–10
834365	CRYOMEDICAL SCIENCES INC	CF–07
799365	CRYOTECH INDUSTRIES INC	CF–08
778169	CRYSTAL BRANDS INC	CF–03
026020	CRYSTAL MOUNTAIN INC	CF–07
745907	CRYSTAL OIL CO /LA/	CF–05
802106	CS FIRST BOSTON MORTGAGE SECURITIES CORP /DE	CF–09
858801	CSA INCOME FUND IV LIMITED PARTNERSHIP	CF–07
809224	CSA INCOME FUND LIMITED PARTNERSHIP II	CF–07
831890	CSA INCOME FUND LIMITED PARTNERSHIP III	CF–07
764627	CSA INCOME FUND LTD PARTNERSHIP I–B	CF–08
764628	CSA INCOME FUND LTD PARTNERSHIP I–C	CF–07
764629	CSA INCOME FUND LTD PARTNERSHIP I–D	CF–07
906391	CSB FINANCIAL CORP	CF–10
906391	CSB FINANCIAL CORP	CF–10
806400	CSC INDUSTRIES INC	CF–04
085356	CSM ENVIRONMENTAL SYSTEMS INC	CF–07
356037	CSP INC /MA/	CF–06
020629	CSS INDUSTRIES INC	CF–05
771617	CST ENTERTAINMENT IMAGING INC	CF–07
277948	CSX CORP	CF–01
088128	CSX TRANSPORTATION INC	CF–01
023259	CT COMMUNICATIONS INC /NC	CF–05
881975	CTA INCORPORATED	CF–10
898287	CTL CREDIT INC	CF–10
026058	CTS CORP	CF–04
356050	CU BANCORP	CF–04
026076	CUBIC CORP /DE/	CF–04
723612	CUC INTERNATIONAL INC /DE/	CF–08
731724	CUCOS INC	CF–07
026093	CULBRO CORP	CF–03
795267	CULINARY CAPITAL CORP	CF–08
039263	CULLEN FROST BANKERS INC	CF–03
723603	CULP INC	CF–05
830315	CUMBERLAND FEDERAL BANCORPORATION INC	CF–09
790952	CUMBERLAND HEALTHCARE L P I–A	CF–05
882087	CUMBERLAND HOLDINGS INC	CF–10
026172	CUMMINS ENGINE CO INC	CF–02
887355	CUMULUS CORP	CF–10
757790	CUPERTINO NATIONAL BANCORP	CF–06
874212	CURATIVE TECHNOLOGIES INC /MN	CF–10
846005	CURBSTONE ACQUISITION CORP	CF–10
026285	CURTICE BURNS FOODS INC	CF–03
745142	CURTIS HELENE INDUSTRIES INC /DE/	CF–01
026324	CURTISS WRIGHT CORP	CF–03
879360	CUSTOM CHROME INC /DE	CF–10
026361	CUSTOMEDIX CORP	CF–06
026379	CUTCO INDUSTRIES INC	CF–07
018934	CV REIT INC	CF–04
354647	CVB FINANCIAL CORP	CF–04
766792	CVD EQUIPMENT CORP	CF–07
854852	CXR CORP	CF–10
768408	CYANOTECH CORP	CF–08
721295	CYBER DIGITAL INC	CF–08
768411	CYBEROPTICS CORP	CF–07
354888	CYCARE SYSTEMS INC	CF–05
906782	CYGNE DESIGNS INC	CF–10
870755	CYGNUS THERAPEUTIC SYSTEMS	CF–10
878508	CYPRESS CREEK MARKETING INC	CF–10
847486	CYPRESS EQUIPMENT FUND LTD	CF–10
791915	CYPRESS SEMICONDUCTOR CORP /DE/	CF–04
891288	CYPROS PHARMACEUTICAL CORP	CF–10
769589	CYPRUS MINERALS CO	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
864264	CYRK INC	CF–10
822206	CYTEL CORP /DE	CF–10
725058	CYTOGEN CORP	CF–06
881888	CYTORAD INC	CF–10
883975	CYTOTHERAPEUTICS INC/DE	CF–10
799698	CYTRX CORP	CF–08
888914	D & K WHOLESALE DRUG INC/DE/	CF–10
817879	D H Z CAPITAL CORP	CF–09
910721	D M MANAGEMENT CO	CF–10
830143	D&N FINANCIAL CORP	CF–09
026537	DAEDALUS ENTERPRISES INC	CF–07
314416	DAIG CORP	CF–07
783412	DAILY JOURNAL CORP	CF–06
813367	DAIN INCOME PROPERTIES–86	CF–09
726370	DAIN PENSION INVESTORS 84	CF–09
756765	DAIN PENSION INVESTORS 85	CF–09
715764	DAIN REAL ESTATE PARTNERS I	CF–09
824845	DAINE INDUSTRIES INC	CF–08
721675	DAIRY MART CONVENIENCE STORES INC	CF–04
887403	DAISYTEK INTERNATIONAL CORPORATION /DE/	CF–10
840826	DAKA INTERNATIONAL INC	CF–05
859944	DAKOTAH INC	CF–10
701719	DALLAS GOLD & SILVER EXCHANGE INC /NV/	CF–07
749420	DALLAS SEMICONDUCTOR CORP	CF–04
742686	DALTEX MEDICAL SCIENCES INC	CF–08
883324	DAMARK INTERNATIONAL INC	CF–10
878549	DAMES & MOORE INC /DE/	CF–10
745932	DAMSON BIRTCHER REALTY INCOME FUND I	CF–05
773915	DAMSON BIRTCHER REALTY INCOME FUND II LTD PARTNERSHIP	CF–03
026780	DANA CORP	CF–02
313616	DANAHER CORP /DE/	CF–03
026821	DANIEL INDUSTRIES INC	CF–04
225648	DANIELSON HOLDING CORP	CF–09
731241	DANNINGER MEDICAL TECHNOLOGY INC	CF–07
889299	DANSKIN INC	CF–10
726435	DANZAR INVESTMENT GROUP INC	CF–09
706743	DAROX CORP	CF–07
026938	DART GROUP CORP	CF–03
027153	DASH INDUSTRIES INC	CF–06
888165	DATA BROADCASTING CORPORATION	CF–10
026990	DATA DIMENSIONS INC	CF–08
796513	DATA DISPLAY CORP	CF–08
026999	DATA GENERAL CORP	CF–03
351998	DATA I/O CORP	CF–05
354827	DATA MEASUREMENT CORP	CF–04
804157	DATA MED CLINICAL SUPPORT SERVICES INC /	CF–09
760462	DATA NATIONAL CORP	CF–08
890924	DATA RACE INC	CF–10
887085	DATA RESEARCH ASSOCIATES INC /MO	CF–10
701376	DATA SWITCH CORP	CF–04
880984	DATA SYSTEMS & SOFTWARE INC	CF–10
713138	DATA TRANSLATION INC	CF–06
790498	DATA TRANSMISSION NETWORK CORP	CF–06
849315	DATABASE TECHNOLOGIES INC	CF–10
355735	DATAFLEX CORP	CF–06
853835	DATAIMAGE INC /DE/	CF–07
704914	DATAKEY INC	CF–07
795760	DATAMAG INC	CF–07
888793	DATAMAP INC /MN/	CF–10
027075	DATAMARINE INTERNATIONAL INC	CF–06
027082	DATAMETRICS CORP	CF–06
205239	DATAPOINT CORP	CF–04
027093	DATARAM CORP	CF–06
027096	DATASCOPE CORP	CF–05
722582	DATASOUTH COMPUTER CORP	CF–06
027099	DATATAB INC	CF–08
027109	DATAVISION INC /DE/	CF–08
875942	DATAWARE TECHNOLOGIES INC	CF–10
878775	DATEQ INFORMATION NETWORK INC	CF–10
027116	DATRON SYSTEMS INC/DE	CF–05
814323	DATRONIC EQUIPMENT INCOME FUND XVI L P	CF–10
833409	DATRONIC EQUIPMENT INCOME FUND XVII L P	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850671	DATRONIC EQUIPMENT INCOME FUND XVIII L P	CF–10
027119	DATUM INC	CF–06
215619	DAUPHIN DEPOSIT CORP	CF–03
906471	DAVCO RESTAURANTS INC	CF–10
277638	DAVEY TREE EXPERT CO	CF–05
854242	DAVID ENTERPRISES INC	CF–10
721673	DAVIDSON DIVERSIFIED REAL ESTATE I LP	CF–08
750258	DAVIDSON DIVERSIFIED REAL ESTATE II LP	CF–08
773679	DAVIDSON DIVERSIFIED REAL ESTATE III LP	CF–08
808376	DAVIDSON DIVERSIFIED REAL ESTATE IV L P	CF–08
795757	DAVIDSON GROWTH PLUS LP	CF–08
768598	DAVIDSON INCOME REAL ESTATE	CF–08
795803	DAVIN COMPUTER CORP /DE/	CF–08
815017	DAVIN ENTERPRISES INC	CF–08
027326	DAVIS WATER & WASTE INDUSTRIES INC	CF–05
811640	DAVOX CORP	CF–06
873209	DAVSTAR INDUSTRIES LTD /CA/	CF–10
882159	DAW TECHNOLOGIES INC /UT	CF–10
831752	DAWN CAPITAL CORP	CF–09
351231	DAWSON GEOPHYSICAL CO	CF–07
027367	DAXOR CORP	CF–06
853102	DAY RUNNER INC	CF–10
027399	DAYLIGHT INDUSTRIES INC	CF–07
027409	DAYTON & MICHIGAN RAILROAD CO	CF–01
027419	DAYTON HUDSON CORP	CF–02
027430	DAYTON POWER & LIGHT CO	CF–02
027442	DBA SYSTEMS INC	CF–06
809799	DBSI TRI EQUITY INCOME FUND	CF–09
027448	DC TRADING & DEVELOPMENT CORP	CF–06
711054	DCS CAPITAL CORP	CF–03
783284	DCX INC	CF–07
109657	DDI PHARMACEUTICALS INC	CF–07
026987	DDL ELECTRONICS INC	CF–05
027466	DE ANZA PROPERTIES IX	CF–09
215628	DE ANZA PROPERTIES X	CF–09
352978	DE ANZA PROPERTIES XI LTD	CF–09
351509	DE ANZA PROPERTIES XII LTD	CF–06
028262	DE ROSE INDUSTRIES INC	CF–07
027500	DEAN FOODS CO	CF–03
880958	DEAN WITTER GLOBAL PERSPECTIVE PORTFOLIO FUND	CF–10
867495	DEAN WITTER PRINCIPAL SECURED FUTURES FUND LP	CF–10
784161	DEAN WITTER REALTY INCOME PARTNERSHIP III LP	CF–04
715779	DEB SHOPS INC	CF–05
775840	DECADE COMPANIES INCOME PROPERTIES	CF–06
820395	DECADES MONTHLY INCOME & APPRECIATION FU	CF–09
850340	DECATHLON ADVISORS LP	CF–10
027594	DECISION SYSTEMS INC	CF–08
743029	DECORA INDUSTRIES INC	CF–06
027613	DECORATOR INDUSTRIES INC	CF–07
870571	DEERBANK CORP	CF–10
315189	DEERE & CO	CF–02
027673	DEERE JOHN CAPITAL CORP	CF–02
775995	DEFIANCE INC	CF–05
111001	DEKALB ENERGY CO	CF–04
835015	DEKALB GENETICS CORP	CF–04
027748	DEL ELECTRONICS CORP	CF–06
027751	DEL LABORATORIES INC	CF–05
866872	DEL MONTE CORP /NY/	CF–10
866873	DEL MONTE FOODS CO	CF–10
786767	DEL PAINT CORP	CF–08
812630	DEL TACO INCOME PROPERTIES IV	CF–07
711213	DEL TACO RESTAURANT PROPERTIES I	CF–07
749153	DEL TACO RESTAURANT PROPERTIES II	CF–07
786360	DEL TACO RESTAURANT PROPERTIES III	CF–07
215639	DEL VAL FINANCIAL CORP	CF–04
763827	DELAWARE NATIONAL BANKSHARES CORP	CF–06
757189	DELAWARE OTSEGO CORP	CF–05
729970	DELCHAMPS INC	CF–04
716933	DELCOTT COMMODITY PARTNERS	CF–08
826083	DELL COMPUTER CORP	CF–04
027879	DELMARVA POWER & LIGHT CO /DE/	CF–02
700579	DELPHI FILM ASSOCIATES	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
719615	DELPHI FILM ASSOCIATES II	CF–09
732288	DELPHI FILM ASSOCIATES III	CF–09
764636	DELPHI FILM ASSOCIATES IV	CF–09
771978	DELPHI FILM ASSOCIATES V	CF–09
859139	DELPHI FINANCIAL GROUP INC	CF–10
814549	DELPHI INFORMATION SYSTEMS INC /DE/	CF–07
902277	DELTA & PINE LAND CO	CF–10
027904	DELTA AIR LINES INC /DE/	CF–02
779338	DELTA COMPUTEC INC	CF–08
832229	DELTA GOVERNMENT OPTIONS CORP	CF–09
706343	DELTA NATIONAL BANCORP	CF–06
277375	DELTA NATURAL GAS CO INC	CF–04
846978	DELTA OMEGA TECHNOLOGIES INC	CF–10
821483	DELTA PETROLEUM CORP/CO	CF–08
758328	DELTA RENTAL SYSTEMS INC	CF–08
806624	DELTA WOODSIDE INDUSTRIES INC /DE	CF–03
027984	DELTONA CORP	CF–03
027996	DELUXE CORP	CF–03
833204	DEMAC INVESTMENTS INC	CF–09
312066	DENCOR ENERGY COST CONTROLS INC	CF–08
885531	DENMARK BANCSHARES INC	CF–10
720505	DENNING MOBILE ROBOTICS INC	CF–08
784770	DENSE PAC MICROSYSTEMS INC	CF–07
818479	DENTSPLY INTERNATIONAL INC /DE/	CF–06
728330	DEP CORP	CF–05
028209	DEPOSIT GUARANTY CORP	CF–03
870758	DEPRENYL ANIMAL HEALTH INC	CF–10
028238	DERAND REAL ESTATE INVESTMENT TRUST	CF–06
028323	DESIGNATRONICS INC	CF–06
813298	DESIGNS INC	CF–05
028345	DESOTO INC	CF–01
866282	DESTEC ENERGY INC	CF–10
881283	DESTRON IDI INC	CF–10
028365	DETECTION SYSTEMS INC	CF–06
028367	DETOMASO INDUSTRIES INC	CF–04
351397	DETONICS SMALL ARMS LTD	CF–08
028372	DETREX CORPORATION	CF–05
028374	DETROIT & CANADA TUNNEL CORP	CF–06
028385	DETROIT EDISON CO	CF–02
820295	DEUCALION RESEARCH INC	CF–08
818970	DEV TECH CORP	CF–07
028452	DEVCON INTERNATIONAL CORP	CF–05
858710	DEVLIEG BULLARD INC	CF–05
837330	DEVON ENERGY CORP /DE/	CF–05
040542	DEVON GROUP INC	CF–05
028561	DEWEY ELECTRONICS CORP	CF–07
888138	DEWOLFE COMPANIES INC	CF–10
028582	DEXTER CORP	CF–03
885537	DF&R RESTAURANTS INC	CF–10
728376	DH TECHNOLOGY INC	CF–06
028613	DI AN CONTROLS INC	CF–08
028871	DI GIORGIO CORP	CF–10
320186	DI INDUSTRIES INC	CF–05
314178	DIABLO REAL ESTATE INVESTMENT TRUST	CF–09
887137	DIACRIN INC /DE/	CF–10
719711	DIAGNON CORP	CF–08
726606	DIAGNOSTEK INC	CF–05
702259	DIAGNOSTIC PRODUCTS CORP	CF–05
028630	DIAGNOSTIC RETRIEVAL SYSTEMS INC	CF–05
884219	DIAL CORP /DE/	CF–02
882363	DIAL PAGE INC /DE/	CF–10
805057	DIAL REIT INC	CF–05
810316	DIAMOND SHAMROCK INC	CF–03
773350	DIAMOND SHAMROCK OFFSHORE PARTNERS LTD P	CF–04
028729	DIAMOND STATE TELEPHONE CO	CF–03
057201	DIANA CORP	CF–05
028742	DIAPULSE CORP OF AMERICA	CF–08
028755	DIBRELL BROTHERS INC	CF–03
727010	DICEON ELECTRONICS INC	CF–05
028823	DIEBOLD INC	CF–03
854775	DIGI INTERNATIONAL INC	CF–06
028866	DIGICON INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
868373	DIGITAL BIOMETRICS INC	CF–10
725731	DIGITAL DEVICES INC	CF–08
028887	DIGITAL EQUIPMENT CORP	CF–01
810467	DIGITAL LINK CORP	CF–10
756759	DIGITAL METCOM INC	CF–07
812703	DIGITAL MICROWAVE CORP /DE/	CF–05
816954	DIGITAL OPTRONICS CORPORATION	CF–07
028895	DIGITAL PRODUCTS CORP	CF–07
318439	DIGITAL RECORDING CORP	CF–08
785557	DIGITAL SOLUTIONS INC	CF–08
718576	DIGITAL SOUND CORP	CF–10
853266	DIGITAL SYSTEMS INTERNATIONAL INC	CF–10
764577	DIGITAL TRANSMISSION INC	CF–07
876134	DIGITRAN SYSTEMS INC /DE	CF–10
028917	DILLARD DEPARTMENT STORES INC	CF–02
843212	DIM INC	CF–09
883899	DIMARK INC	CF–10
919568	DIME BANCORP INC	CF–10
841909	DIME FINANCIAL CORP /CT/	CF–09
723799	DIMENSIONAL MEDICINE INC	CF–07
836809	DIMENSIONAL VISIONS GROUP LTD	CF–07
029002	DIODES INC /DEL/	CF–07
708850	DIONEX CORP /DE	CF–05
029006	DIONICS INC	CF–08
840815	DIRECT CONNECT INTERNATIONAL INC	CF–08
745460	DIRECT PHARMACEUTICAL CORP	CF–07
889409	DISCOUNT AUTO PARTS INC	CF–10
878640	DISCOVER CARD TRUST 1991 B	CF–10
879765	DISCOVER CARD TRUST 1991 C	CF–10
879766	DISCOVER CARD TRUST 1991 D	CF–10
880648	DISCOVER CARD TRUST 1991 E	CF–10
880649	DISCOVER CARD TRUST 1991 F	CF–10
892707	DISCOVER CARD TRUST 1992 A	CF–10
815743	DISCOVER CREDIT CORP	CF–02
857949	DISCOVERY TECHNOLOGIES INC /KS/	CF–07
746156	DISCUS CORP	CF–07
805383	DISEASE DETECTION INTERNATIONAL INC	CF–08
029082	DISNEY WALT CO	CF–02
059963	DISTINCTIVE DEVICES INC	CF–08
853930	DISTRIBUTION SERVICES INC	CF–10
858715	DIVALL INCOME PROPERTIES 3	CF–10
786974	DIVALL INSURED INCOME FUND LTD PARTNERSH	CF–06
825788	DIVALL INSURED INCOME PROPERTIES 2 LIMIT	CF–09
084262	DIVERSIFIED COMMUNICATIONS INDUSTRIES LTD	CF–07
814023	DIVERSIFIED FOOD MANUFACTURERS LTD	CF–10
745143	DIVERSIFIED HISTORIC INVESTORS	CF–06
763566	DIVERSIFIED HISTORIC INVESTORS II	CF–05
792979	DIVERSIFIED HISTORIC INVESTORS III	CF–09
810623	DIVERSIFIED HISTORIC INVESTORS IV INCOME	CF–07
818669	DIVERSIFIED HISTORIC INVESTORS V	CF–06
828604	DIVERSIFIED HISTORIC INVESTORS VI	CF–09
845029	DIVERSIFIED HISTORIC INVESTORS VII	CF–10
779226	DIVERSIFIED HUMAN RESOURCES GROUP INC	CF–07
029208	DIVERSIFIED INDUSTRIES INC	CF–09
029258	DIVERSIFIED REALTY INC	CF–09
820163	DIVERSIFIED RETAIL GROUP INC	CF–07
812795	DIVIDE DRIVES INC /NV/	CF–08
760777	DIXCOM INC	CF–08
029322	DIXIE NATIONAL CORP	CF–06
029332	DIXIE YARNS INC	CF–03
816640	DIXON CAPITAL CORPORATION	CF–08
014995	DIXON TICONDEROGA CO	CF–05
850451	DLJ ACCEPTANCE TRUST I	CF–10
834163	DLJ MORTGAGE ACCEPTANCE CORP	CF–09
225261	DMI FURNITURE INC	CF–06
796337	DMI INC /CO/	CF–08
730985	DNA PLANT TECHNOLOGY CORP	CF–05
713671	DNB FINANCIAL CORP /PA/	CF–10
880456	DNX CORP	CF–10
029386	DOAK PHARMACAL CO INC	CF–08
843006	DOCUCON INCORPORATED	CF–08
768841	DOCUGRAPHIX INC /CA/	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
891788	DOCUMENT IMAGING SYSTEMS CORP	CF–10
828934	DOCUMENT TECHNOLOGIES INC /CA	CF–10
921088	DOEHLER JARVIS INC	CF–10
029504	DOL RESOURCES INC	CF–08
074374	DOLCO PACKAGING CORP /DE/	CF–09
765878	DOLLAR FINANCE INC	CF–04
029534	DOLLAR GENERAL CORP	CF–04
859791	DOLLAR TIME GROUP INC	CF–10
029540	DOLOMITE GLASS FIBRES INC	CF–09
803573	DOMINION INTERNATIONAL RESOURCES INC	CF–08
715957	DOMINION RESOURCES INC /VA/	CF–01
314712	DOMINION RESOURCES INC/DE/	CF–08
029644	DONALDSON CO INC	CF–04
800457	DONEGAL GROUP INC	CF–06
029669	DONNELLEY R R & SONS CO	CF–01
805583	DONNELLY CORP	CF–04
355557	DONR INDUSTRIES INC	CF–06
703814	DORCHESTER HUGOTON LTD	CF–08
004960	DOSKOCIL COMPANIES INC	CF–03
351809	DOTRONIX INC	CF–06
029834	DOUBLE EAGLE PETROLEUM & MINING CO	CF–08
351400	DOUBLE RIVER OIL & GAS COMPANY	CF–08
029850	DOUGHTIES FOODS INC	CF–06
029854	DOUGLAS & LOMASON CO	CF–04
029905	DOVER CORP	CF–02
048272	DOVER INVESTMENTS CORP	CF–03
860712	DOW CAPITAL BV	CF–10
029915	DOW CHEMICAL CO /DE/	CF–02
029917	DOW CORNING CORP	CF–02
029924	DOW JONES & CO INC	CF–01
787250	DPL INC	CF–02
846930	DQE INC	CF–10
836400	DR PEPPER SEVEN UP COMPANIES INC /DE/	CF–03
030037	DRAGON MINING CORP	CF–08
030067	DRAVO CORP	CF–04
807144	DRCA MEDICAL CORP	CF–08
828220	DREAMCAR HOLDINGS INC	CF–08
717724	DRESS BARN INC	CF–04
030099	DRESSER INDUSTRIES INC /DE/	CF–02
763744	DREW INDUSTRIES INCORPORATED	CF–05
862310	DREWRY PHOTOCOLOR CORPORATION LIQUIDATIN	CF–10
700951	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES	CF–08
725646	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES II	CF–08
761657	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES III	CF–08
030140	DREXLER TECHNOLOGY CORP	CF–07
352305	DREYERS GRAND ICE CREAM INC	CF–04
030163	DREYFUS CORP	CF–02
030177	DRILEX OIL & GAS INC	CF–09
829084	DRILLSTAR INTERNATIONAL CORP	CF–08
030197	DRIVER HARRIS CO	CF–04
703109	DROVERS BANCSHARES CORP	CF–08
832922	DRUG EMPORIUM INC/DE	CF–04
201696	DRUG GUILD DISTRIBUTORS INC	CF–05
828747	DRUG SCREENING SYSTEMS INC	CF–08
794625	DRUSILLA SEAFOOD RESTAURANTS INC	CF–08
320211	DRX INC	CF–07
790168	DS BANCOR INC	CF–04
316004	DSC COMMUNICATIONS CORP	CF–03
806850	DSI INDUSTRIES INC	CF–08
764586	DSI REALTY INCOME FUND IX	CF–07
318835	DSI REALTY INCOME FUND VI	CF–09
719581	DSI REALTY INCOME FUND VII	CF–09
743366	DSI REALTY INCOME FUND VIII	CF–07
792989	DSI REALTY INCOME FUND X	CF–06
844048	DSI REALTY INCOME FUND XI	CF–09
773720	DSP TECHNOLOGY INC	CF–07
718247	DTI MEDICAL CORPORATION INC	CF–07
831240	DUCKBACK INDUSTRIES INC	CF–09
030302	DUCKWALL ALCO STORES INC	CF–10
030305	DUCOMMUN INC /DE/	CF–05
883237	DUFF & PHELPS CORP	CF–10
030371	DUKE POWER CO /NC/	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
783280	DUKE REALTY INVESTMENTS INC	CF–04
030419	DUN & BRADSTREET CORP	CF–02
024004	DUNES HOTELS & CASINOS INC	CF–06
030547	DUPLEX PRODUCTS INC	CF–04
030554	DUPONT E I DE NEMOURS & CO	CF–01
030573	DUQUESNE LIGHT CO	CF–02
882098	DURA PHARMACEUTICALS INC/CA	CF–10
873482	DURACELL INTERNATIONAL INC	CF–03
748792	DURAKON INDUSTRIES INC	CF–05
799903	DURAMED PHARMACEUTICALS INC	CF–06
030625	DURIRON CO INC	CF–04
879993	DUSA PHARMACEUTICALS INC	CF–10
820756	DUTY FREE INTERNATIONAL INC	CF–05
801550	DVI INC	CF–05
709599	DWI CORP	CF–08
797502	DWYER GROUP INC	CF–08
719650	DYANSEN CORP	CF–06
201707	DYCO 1977 OIL & GAS PROGRAMS	CF–08
806571	DYCO OIL & GAS PROGRAM 1978–1	CF–08
806572	DYCO OIL & GAS PROGRAM 1978–2	CF–08
806573	DYCO OIL & GAS PROGRAM 1979–1	CF–08
806574	DYCO OIL & GAS PROGRAM 1979–2	CF–08
806576	DYCO OIL & GAS PROGRAM 1980–1	CF–07
806577	DYCO OIL & GAS PROGRAM 1980–2	CF–07
702402	DYCO OIL & GAS PROGRAM 1981–1	CF–07
702403	DYCO OIL & GAS PROGRAM 1981–2	CF–07
718943	DYCO OIL & GAS PROGRAM 1982–1	CF–07
718944	DYCO OIL & GAS PROGRAM 1982–2	CF–07
719958	DYCO OIL & GAS PROGRAM 1983–1	CF–07
715369	DYCO OIL & GAS PROGRAM 1983–2	CF–07
725261	DYCO OIL & GAS PROGRAM 1984–1	CF–07
725262	DYCO OIL & GAS PROGRAM 1984–2	CF–07
751255	DYCO OIL & GAS PROGRAM 1985–1	CF–07
751256	DYCO OIL & GAS PROGRAM 1985–2	CF–07
778961	DYCO OIL & GAS PROGRAM 1986–2	CF–07
803095	DYCO OIL & GAS PROGRAM 1986–X	CF–07
067215	DYCOM INDUSTRIES INC	CF–05
844787	DYNA GROUP INTERNATIONAL INC	CF–07
890908	DYNACQ INTERNATIONAL INC	CF–10
824846	DYNAMARK CORP	CF–08
030780	DYNAMIC AMERICAN CORP	CF–07
878146	DYNAMIC ASSOCIATES INC	CF–10
030786	DYNAMIC CLASSICS LTD/DE	CF–07
225278	DYNAMIC HOMES INC	CF–08
729520	DYNAMIC SCIENCES INTERNATIONAL INC	CF–08
030819	DYNAMICS CORP OF AMERICA	CF–04
030822	DYNAMICS RESEARCH CORP	CF–04
030828	DYNASCAN CORP	CF–04
859274	DYNASTY CLASSICS CORP	CF–10
752208	DYNATEC INTERNATIONAL INC	CF–08
030841	DYNATECH CORP	CF–04
795424	DYNATEM INC	CF–08
720875	DYNATRONICS CORP /UT	CF–07
030770	DYNCORP	CF–04
030875	E SYSTEMS INC	CF–03
868575	E Z SERVE CORPORATION	CF–10
716740	E&B MARINE INC	CF–06
350268	E&J PROPERTIES LTD	CF–07
802492	EA ENGINEERING SCIENCE & TECHNOLOGY INC	CF–06
030892	EAC INDUSTRIES INC	CF–06
790066	EAGLE AUTOMOTIVE ENTERPRISES INC	CF–07
830996	EAGLE BANCORP INC /DE/	CF–09
865792	EAGLE BANCORP INC /GA/	CF–10
783604	EAGLE BANCSHARES INC	CF–05
830349	EAGLE CAPITAL CORP II	CF–09
030906	EAGLE EXPLORATION CO	CF–08
855351	EAGLE EYE ENTERPRISES INC	CF–10
792369	EAGLE FINANCIAL CORP	CF–04
880641	EAGLE FINANCIAL SERVICES INC	CF–10
030908	EAGLE FOOD CENTERS INC	CF–04
883683	EAGLE HARDWARE & GARDEN INC/WA/	CF–10
837486	EAGLE INDUSTRIES INC /DE/	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
821203	EAGLE INSURED LP	CF–10
030927	EAGLE PICHER INDUSTRIES INC	CF–03
722383	EAGLE TELEPHONICS INC	CF–06
845560	EAGLE VISION INC	CF–10
721309	EARTH CARE PRODUCTS INC	CF–10
030985	EARTH SCIENCES INC	CF–06
819541	EARTH TECHNOLOGY CORP USA	CF–06
752363	EARTHWORM INC	CF–07
865203	EASEL CORP	CF–10
874037	EAST SIDE FINANCIAL INC	CF–10
875003	EAST STAR CORP	CF–10
031079	EASTCO INDUSTRIAL SAFETY CORP	CF–06
793169	EASTERN BANCORP INC	CF–09
031107	EASTERN CO	CF–05
014407	EASTERN EDISON CO	CF–03
031121	EASTERN EMPIRE CORP	CF–08
311259	EASTERN ENTERPRISES	CF–02
815272	EASTERN ENVIRONMENTAL SERVICES INC	CF–06
843867	EASTERN STAINLESS CORP /VA/	CF–05
031224	EASTERN UTILITIES ASSOCIATES	CF–02
818075	EASTEX ENERGY INC	CF–05
049600	EASTGROUP PROPERTIES	CF–05
823557	EASTLAND FINANCIAL CORP/RI/	CF–09
031235	EASTMAN KODAK CO	CF–01
880209	EASTON BANCORP INC/MD	CF–10
036207	EASTOVER CORP	CF–06
772074	EASTPOINT MALL LTD PARTNERSHIP	CF–06
796369	EATERIES INC	CF–08
031277	EATON CORP	CF–01
350797	EATON VANCE CORP	CF–04
836044	ECC ENERGY CORP	CF–07
031660	ECC INTERNATIONAL CORP	CF–04
031348	ECHLIN INC	CF–02
887864	ECHO BAY FINANCE CORP	CF–07
722080	ECHO BAY MINES LTD	CF–07
826144	ECHO SPRINGS WATER CO INC	CF–08
855571	ECI ENVIRONMENTAL INC	CF–06
031364	ECKERD JACK CORP /DE/	CF–02
889418	ECO2 INC	CF–10
814050	ECOGEN INC	CF–07
031462	ECOLAB INC	CF–03
809933	ECOLOGY & ENVIRONMENT INC	CF–05
878546	ECONOMIC RESOURCE ENTERPRISES INC /FL/	CF–10
882259	ECOSCIENCE CORP/DE	CF–10
772572	EDAC TECHNOLOGIES CORP	CF–06
869709	EDG CAPITAL INC	CF–10
849291	EDINBURGH CAPITAL INC	CF–10
031575	EDISON BROTHERS STORES INC	CF–03
795968	EDISON CONTROL CORP	CF–07
808219	EDISON THOMAS INNS INC	CF–06
857102	EDISTO RESOURCES CORP	CF–10
739944	EDITEK INC	CF–08
777249	EDMARK CORP	CF–08
031617	EDO CORP	CF–04
873601	EDUCATION ALTERNATIVES INC/MN	CF–10
031667	EDUCATIONAL DEVELOPMENT CORP	CF–07
738194	EDUDATA CORP	CF–08
718482	EDWARDS A G INC	CF–02
785970	EFI ELECTRONICS CORP	CF–07
031791	EG&G INC	CF–03
832320	EGGHEAD INC /WA/	CF–04
031862	EICO ELECTRONIC INSTRUMENT CO INC	CF–08
858365	EIGHT HOLDINGS INC	CF–10
026782	EIP MICROWAVE INC	CF–07
018827	EKCO GROUP INC /DE/	CF–04
719961	EL CHICO RESTAURANTS INC	CF–06
031978	EL PASO ELECTRIC CO /TX/	CF–09
031986	EL PASO NATURAL GAS CO	CF–02
854932	EL PASO REFINERY LP	CF–10
032013	ELCO INDUSTRIES INC	CF–04
032017	ELCOR CORP	CF–05
801448	ELCOTEL INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
793575	ELDEC CORP	CF–05
032032	ELDON INDUSTRIES INC /DE/	CF–05
796124	ELDORADO ARTESIAN SPRINGS INC	CF–08
351991	ELDORADO BANCORP	CF–05
785819	ELECTRIC & GAS TECHNOLOGY INC	CF–06
016218	ELECTRIC M & R INC	CF–08
820902	ELECTRO BRAIN INTERNATIONAL CORP	CF–10
032120	ELECTRO CATHETER CORP	CF–07
723616	ELECTRO KINETIC SYSTEMS INC	CF–08
032166	ELECTRO RENT CORP	CF–04
726514	ELECTRO SCIENTIFIC INDUSTRIES INC	CF–05
351789	ELECTRO SENSORS INC	CF–07
881404	ELECTROCOM AUTOMATION INC	CF–10
902281	ELECTROGAS INC	CF–10
902281	ELECTROGLAS INC	CF–10
722641	ELECTROGRAPH SYSTEMS INC	CF–08
032198	ELECTROMAGNETIC SCIENCES INC	CF–04
712515	ELECTRONIC ARTS INC	CF–05
313096	ELECTRONIC ASSOCIATES INC	CF–06
721773	ELECTRONIC CLEARING HOUSE INC	CF–07
863874	ELECTRONIC MEDICAL MANAGEMENT INC	CF–10
277471	ELECTRONIC PUBLISHING TECHNOLOGY CORP /CO	CF–09
878747	ELECTRONIC RETAILING SYSTEMS INTERNATIONAL	CF–10
317191	ELECTRONIC SPECIALTY PRODUCTS INC	CF–08
752294	ELECTRONIC SYSTEMS TECHNOLOGY INC	CF–08
854556	ELECTRONIC TECHNOLOGY GROUP INC	CF–07
773547	ELECTRONIC TELE COMMUNICATIONS INC	CF–07
867374	ELECTRONICS FOR IMAGING INC	CF–10
032312	ELECTRONICS MISSILES & COMMUNICATIONS IN	CF–07
103542	ELECTROSOUND GROUP INC	CF–06
823927	ELECTROSOURCE INC	CF–07
032379	ELIZABETHTOWN WATER CO /NJ/	CF–03
846657	ELJER INDUSTRIES INC	CF–04
850493	ELLER INDUSTRIES INC	CF–10
754591	ELLISON RAY MORTGAGE ACCEPTANCE CORP	CF–09
771214	ELMERS RESTAURANTS INC	CF–07
311049	ELSINORE CORP	CF–05
712843	ELXSI CORP /DE/	CF–07
858395	EMBASSY SUITES INC	CF–01
764218	EMBRACE SYSTEMS CORP	CF–08
878725	EMBREX INC/NC	CF–10
790070	EMC CORP	CF–04
356130	EMC INSURANCE GROUP INC	CF–01
819977	EMCON ASSOCIATES /CA/	CF–06
854164	EMERALD CAPITAL INC /DE/	CF–10
806627	EMERALD HOMES LP	CF–04
032604	EMERSON ELECTRIC CO	CF–02
032621	EMERSON RADIO CORP	CF–03
805326	EMISPHERE TECHNOLOGIES INC	CF–08
835641	EMMET INC	CF–09
032666	EMONS HOLDINGS INC	CF–09
317032	EMPI INC	CF–07
810830	EMPIRE BANC CORP	CF–07
032689	EMPIRE DISTRICT ELECTRIC CO	CF–03
922404	EMPIRE GAS CORP	CF–04
032703	EMPIRE GAS CORP /MO/	CF–04
032776	EMPIRE STATE BUILDING ASSOCIATES	CF–06
873086	EMPIRE VENTURES INC/DE	CF–10
886816	EMPLOYEE ASSISTANCE SERVICES INC	CF–10
854807	EMPLOYEE BENEFIT PLANS INC	CF–10
350917	EMULEX CORP /DE/	CF–05
731804	ENB HOLDING CO	CF–08
753551	ENCO FLORIDA FUND LTD	CF–08
764037	ENCORE COMPUTER CORP /DE/	CF–04
276259	ENCORE GROUP INC	CF–07
883420	ENDOSONICS CORP	CF–10
313419	ENERCAP CORP /DE/	CF–06
313116	ENERCORP INC	CF–10
277595	ENERGEN CORP	CF–04
032866	ENERGETICS INC	CF–07
032878	ENERGY CONVERSION DEVICES INC	CF–06
350193	ENERGY OPTICS INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
886128	ENERGY RESEARCH CORP /NY/	CF–10
314808	ENERGY SERVICE COMPANY INC	CF–04
862475	ENERGY SYSTEMS INC	CF–10
032908	ENERGY VENTURES INC /DE/	CF–05
704503	ENERGYNORTH INC	CF–05
837896	ENEX 88 89 INCOME & RETIREMENT FUND SERIES 1 LP	CF–10
857507	ENEX 88 89 INCOME & RETIREMENT FUND SERIES 5 LP	CF–10
842829	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 2 LP	CF–09
848081	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 3 LP	CF–10
854219	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 4 LP	CF–10
861065	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 6 LP	CF–10
861405	ENEX 90–91 INCOME & RETIREMENT FUND	CF–10
868663	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 1 LP	CF–10
872658	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 2 LP	CF–10
880580	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 3 LP	CF–10
820750	ENEX INCOME & RETIREMENT FUND SERIES 1 LP	CF–09
825248	ENEX INCOME & RETIREMENT FUND SERIES 2 LP	CF–09
830320	ENEX INCOME & RETIREMENT FUND SERIES 3 LP	CF–09
782335	ENEX OIL & GAS INCOME PROGRAM II 7	CF–08
743801	ENEX OIL & GAS INCOME PROGRAM II–1	CF–07
799171	ENEX OIL & GAS INCOME PROGRAM II–10	CF–08
757658	ENEX OIL & GAS INCOME PROGRAM II–2	CF–07
766039	ENEX OIL & GAS INCOME PROGRAM II–3	CF–08
769502	ENEX OIL & GAS INCOME PROGRAM II–4	CF–08
769501	ENEX OIL & GAS INCOME PROGRAM II–5	CF–08
769503	ENEX OIL & GAS INCOME PROGRAM II–6	CF–08
789882	ENEX OIL & GAS INCOME PROGRAM II–8	CF–08
798954	ENEX OIL & GAS INCOME PROGRAM II–9	CF–08
825247	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–07
820159	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–07
806612	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–09
811205	ENEX OIL & GAS INCOME PROGRAM III SERIES 2 LP	CF–08
814780	ENEX OIL & GAS INCOME PROGRAM III SERIES 3 LP	CF–08
830319	ENEX OIL & GAS INCOME PROGRAM III SERIES 6 LP	CF–08
837895	ENEX OIL & GAS INCOME PROGRAM III SERIES 7 LP	CF–10
837894	ENEX OIL & GAS INCOME PROGRAM III SERIES 8 LP	CF–10
842832	ENEX OIL & GAS INCOME PROGRAM IV SERIES	CF–09
848463	ENEX OIL & GAS INCOME PROGRAM IV SERIES 2 LP	CF–10
854221	ENEX OIL & GAS INCOME PROGRAM IV SERIES 3 LP	CF–10
855112	ENEX OIL & GAS INCOME PROGRAM IV SERIES 4 LP	CF–10
861063	ENEX OIL & GAS INCOME PROGRAM IV SERIES 5 LP	CF–10
864177	ENEX OIL & GAS INCOME PROGRAM IV SERIES 7 LP	CF–10
862424	ENEX OIL & GAS INCOME PROGRAM V	CF–10
868664	ENEX OIL & GAS INCOME PROGRAM V SERIES 1 LP	CF–10
873974	ENEX OIL & GAS INCOME PROGRAM V SERIES 2 LP	CF–10
878659	ENEX OIL & GAS INCOME PROGRAM V SERIES 3 LP	CF–10
881757	ENEX OIL & GAS INCOME PROGRAM V SERIES 4 LP	CF–10
775274	ENEX PROGRAM I PARTNERS L P	CF–06
314864	ENEX RESOURCES CORP	CF–06
352947	ENGELHARD CORP	CF–02
772891	ENGINEERED SUPPORT SYSTEMS INC	CF–06
205303	ENGINEERING MEASUREMENTS CO	CF–07
880034	ENGLE HOMES INC /FL	CF–10
881889	ENHANCE FINANCIAL SERVICES GROUP INC	CF–10
882323	ENHANCED IMAGING TECHNOLOGIES INC	CF–10
830489	ENHANCED SERVICES CO INC	CF–09
033002	ENNIS BUSINESS FORMS INC	CF–05
880555	ENQUIRER STAR GROUP INC	CF–10
924024	ENRON CAPITAL RESOURCES LP	CF–04
072859	ENRON CORP	CF–02
888228	ENRON LIQUIDS PIPELINE L P	CF–10
821189	ENRON OIL & GAS CO	CF–02
890303	ENROTEK CORP	CF–10
033015	ENSERCH CORP	CF–02
764625	ENSERCH EXPLORATION PARTNERS LTD	CF–03
805391	ENSTAR INCOME GROWTH PROGRAM FIVE–A LP	CF–07
805392	ENSTAR INCOME GROWTH PROGRAM FIVE–B LP	CF–07
824778	ENSTAR INCOME GROWTH PROGRAM SIX A L P	CF–09
824779	ENSTAR INCOME GROWTH PROGRAM SIX B L P	CF–09
737762	ENSTAR INCOME PROGRAM 1984–1 LP	CF–07
757595	ENSTAR INCOME PROGRAM II–1 LP	CF–07
757597	ENSTAR INCOME PROGRAM II–2 LP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
783763	ENSTAR INCOME PROGRAM IV–1 LP	CF–07
783764	ENSTAR INCOME PROGRAM IV–2 LP	CF–07
783765	ENSTAR INCOME PROGRAM IV–3 LP	CF–07
065984	ENTERGY CORP	CF–01
893928	ENTERGY CORP /DE	CF–03
353181	ENTERRA CORP /DE/	CF–05
774740	ENTOURAGE INTERNATIONAL INC	CF–08
814579	ENTREE CORP	CF–06
803501	ENVIRITE CORP	CF–09
033073	ENVIRODYNE INDUSTRIES INC	CF–03
863815	ENVIROGEN INC	CF–10
860747	ENVIROMINT HOLDINGS INC	CF–10
033081	ENVIRONMENT ONE CORP	CF–07
824961	ENVIRONMENTAL CHEMICALS GROUP INC	CF–09
863893	ENVIRONMENTAL ELEMENTS CORP	CF–10
842919	ENVIRONMENTAL MONITORING & TESTING CORPO	CF–07
805012	ENVIRONMENTAL POWER CORP	CF–06
831490	ENVIRONMENTAL SERVICES GROUP INC	CF–08
773399	ENVIRONMENTAL SERVICES OF AMERICA INC	CF–07
033113	ENVIRONMENTAL TECTONICS CORP	CF–06
797989	ENVIROPACT INC	CF–07
106752	ENVIROSOURCE INC	CF–03
896267	ENVIROTEST SYSTEMS CORP /DE	CF–10
356826	ENVOY CORP	CF–10
316253	ENZO BIOCHEM INC	CF–05
727510	ENZON INC	CF–06
841940	EPIC HEALTHCARE GROUP INC	CF–10
883704	EPIC HOLDINGS INC	CF–10
879354	EPIGEN INC /DE	CF–10
801555	EPITOPE INC/OR/	CF–07
797079	EPOLIN INC /NJ/	CF–08
822968	EQ SHEARSON HOTEL PROPERTIES L P	CF–10
755926	EQK REALTY INVESTORS I	CF–04
884656	EQUICREDIT CORP	CF–10
033185	EQUIFAX INC	CF–05
772465	EQUINOX SYSTEMS INC	CF–10
033195	EQUIPMENT COMPANY OF AMERICA	CF–07
794566	EQUIPMENT LEASING CORPORATION OF AMERICA	CF–06
887346	EQUITABLE BAG CO INC	CF–10
888002	EQUITABLE COMPANIES INCORPORATED	CF–10
225300	EQUITABLE OF IOWA COMPANIES	CF–02
806029	EQUITABLE REAL ESTATE SHOPPING CENTERS L	CF–04
033213	EQUITABLE RESOURCES INC /PA/	CF–02
850317	EQUITAS GROUP	CF–10
314887	EQUITEC 80 REAL ESTATE INVESTORS	CF–09
701437	EQUITEC 82 REAL ESTATE INVESTORS	CF–09
722807	EQUITEC FINANCIAL GROUP INC	CF–09
775053	EQUITEC INCOME REAL ESTATE INVESTORS B	CF–09
775054	EQUITEC INCOME REAL ESTATE INVESTORS C	CF–09
820908	EQUITEC INCOME REAL ESTATE INVESTORS EQU	CF–10
798050	EQUITEC LEASING INVESTORS 9	CF–09
732413	EQUITEC MORTGAGE INVESTORS FUND IV	CF–09
747409	EQUITEC VENTURE LEASING INVESTORS A	CF–09
747410	EQUITEC VENTURE LEASING INVESTORS B	CF–09
886761	EQUITRAC CORPORATION	CF–10
830741	EQUITY AU INC	CF–07
769853	EQUITY CONCEPTS INC	CF–07
033325	EQUITY OIL CO	CF–05
820917	EQUIVEST FINANCE INC	CF–10
775477	ERC INDUSTRIES INC /DE/	CF–07
808370	EREIM LP ASSOCIATES	CF–06
033416	ERIE FAMILY LIFE INSURANCE CO	CF–05
030966	ERLY INDUSTRIES INC	CF–04
884319	ERO INC	CF–10
861995	ES&L BANCORP INC	CF–10
810370	ESCAGENETICS CORP	CF–07
033488	ESCALADE INC	CF–05
866706	ESCO ELECTRONICS CORP	CF–10
828941	ESELCO INC	CF–10
313757	ESKEY INC	CF–09
230624	ESPERO ENERGY CORP	CF–07
033533	ESPEY MANUFACTURING & ELECTRONICS CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
033541	ESQUIRE RADIO & ELECTRONICS INC	CF–06
814037	ESSEF CORP	CF–05
355199	ESSEX CORPORATION	CF–06
046189	ESSEX COUNTY GAS COMPANY	CF–05
847325	ESSEX FINANCIAL PARTNERS LP	CF–05
033565	ESSEX GROUP INC	CF–03
033619	ESTERLINE CORP	CF–04
033656	ETHYL CORP	CF–02
859369	ETI/US/INC	CF–10
764403	ETOWN CORP	CF–03
880363	EURO AMERICAN VENTURES INC /FL	CF–10
878926	EURO AMERICAN WRESTLING GROUP INC /FL	CF–10
832443	EUROAMERICAN GROUP INC	CF–08
844887	EUROPA CRUISES CORP	CF–07
862148	EV ENVIRONMENTAL INC	CF–10
276283	EVANS & SUTHERLAND COMPUTER CORP	CF–04
033769	EVANS BOB FARMS INC	CF–04
818675	EVANS ENVIRONMENTAL CORP	CF–07
033780	EVANS INC	CF–05
033837	EVEREST & JENNINGS INTERNATIONAL LTD	CF–04
837919	EVEREST FUTURES FUND LP	CF–09
869426	EVEREST MEDICAL CORPORATION	CF–10
816762	EVEREX SYSTEMS INC /DE/	CF–09
868082	EVERFLOW EASTERN PARTNERS LP	CF–10
351521	EVERGREEN BANCORP INC	CF–07
810306	EVERGREEN HEALTHCARE INC	CF–06
882852	EVERGREEN INFORMATION TECHNOLOGIES INC	CF–10
894473	EVERGREEN INTERNATIONAL AVIATION INC	CF–10
894972	EVERGREEN MEDIA CORP	CF–10
353943	EVERGREEN RESOURCES INC	CF–06
033115	EVRO FINANCIAL CORP	CF–08
855109	EXABYTE CORP /DE/	CF–04
846381	EXALTISTICS INC	CF–10
753568	EXAR CORP	CF–05
201779	EXCALIBUR INDUSTRIES	CF–08
316222	EXCALIBUR TECHNOLOGIES CORP	CF–07
740868	EXCEL INDUSTRIES INC	CF–04
798288	EXCEL REALTY TRUST INC	CF–07
846770	EXCEL RESOURCES INC	CF–10
873603	EXCEL TECHNOLOGY INC	CF–10
893847	EXCHANGE NATIONAL BANCSHARES	CF–10
860675	EXCLUSIVE INCENTIVES INC	CF–10
834285	EXECUFIRST BANCORP INC	CF–09
033992	EXECUTIVE HOUSE INC	CF–08
703805	EXECUTIVE NATIONAL DEVELOPMENT CORP	CF–07
914069	EXECUTIVE RISK INC /DE/	CF–10
842807	EXECUTIVE TELECARD LTD	CF–09
725282	EXECUTONE INFORMATION SYSTEMS INC	CF–04
813781	EXIDE CORP	CF–03
772372	EXIDE ELECTRONICS GROUP INC	CF–05
034046	EXOLON ESK CO	CF–05
034047	EXOTECH INC	CF–08
846476	EXOTIC BODIES INC	CF–10
717653	EXOVIR INC	CF–08
746515	EXPEDITORS INTERNATIONAL OF WASHINGTON INC	CF–05
723533	EXPERTELLIGENCE INC	CF–08
313395	EXPLORATION CO	CF–07
720676	EXPLORATION CO OF LOUISIANA INC	CF–05
034067	EXPLOSIVE FABRICATORS INC	CF–07
882860	EXPRESS AMERICA HOLDINGS CORP	CF–10
885721	EXPRESS SCRIPTS INC	CF–10
811779	EXTEN VENTURES INC	CF–08
788903	EXXON CAPITAL CORP	CF–01
034088	EXXON CORP	CF–01
776008	EYE TECHNOLOGY INC	CF–08
727008	EZ EM INC	CF–05
887947	EZCONY INTERAMERICA INC	CF–10
876523	EZCORP INC	CF–10
878671	F & C BANCSHARES INC	CF–10
888913	F & M DISTRIBUTORS INC	CF–10
856646	F 1000 FUTURES FUND LP SERIES VI	CF–10
883573	F 1000 FUTURES FUND LP SERIES VIII	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
820047	F M G RITA RANCH LIMITED PARTNERSHIP	CF–07
748055	F&E RESOURCE SYSTEMS TECHNOLOGY INC	CF–08
736473	F&M BANCORP	CF–05
793049	F&M BANCORPORATION INC	CF–09
740806	F&M BANK CORP	CF–06
034125	F&M NATIONAL CORP	CF–04
892381	F–1000 FUTURES FUND LP SERIES IX	CF–10
034136	FAB INDUSTRIES INC	CF–04
034151	FABRI CENTERS OF AMERICA INC	CF–04
780261	FACELIFTERS HOME SYSTEMS INC	CF–10
352956	FAFCO INC	CF–08
034236	FAIR GROUNDS CORP	CF–06
814547	FAIR ISAAC & COMPANY INC	CF–06
009779	FAIRCHILD CORP	CF–02
034257	FAIRCHILD INDUSTRIES INC /DE/	CF–01
810827	FAIRCOM INC	CF–07
710661	FAIRFIELD ACCEPTANCE CORP	CF–08
276189	FAIRFIELD COMMUNITIES INC	CF–03
831464	FAIRFIELD COUNTY BANCORP INC	CF–09
034296	FAIRMOUNT CHEMICAL CO INC	CF–07
853931	FAIRVIEW PRINTING INC	CF–10
866096	FAIRWAYS FUND LTD PARTNERSHIP	CF–10
783008	FALCON CABLE SYSTEMS CO	CF–05
846811	FALCON CLASSIC CABLE INCOME PROPERTIES L	CF–10
215797	FALCON OIL & GAS CO INC	CF–06
034339	FALCON PRODUCTS INC /DE/	CF–06
034371	FALL RIVER GAS CO	CF–05
854666	FALLS FINANCIAL INC	CF–10
825314	FAMILY BANCORP	CF–10
813775	FAMILY BARGAIN CORP	CF–08
034408	FAMILY DOLLAR STORES INC	CF–03
799668	FAMILY GROUP BROADCASTING LP	CF–09
784539	FAMILY STEAK HOUSES OF FLORIDA INC	CF–05
737876	FAMOUS HOST LODGING V LP	CF–09
034471	FANSTEEL INC	CF–05
753767	FAR WEST ELECTRIC ENERGY FUND LP	CF–06
034501	FARAH INC	CF–04
277269	FARM FAMILY MUTUAL INSURANCE CO	CF–05
034551	FARM FISH INC	CF–07
034563	FARMER BROTHERS CO	CF–04
839070	FARMERS & MECHANICS NATIONAL BANK	CF–10
792966	FARMERS & MERCHANTS BANCORP INC	CF–09
730726	FARMERS BANCORP	CF–09
713095	FARMERS CAPITAL BANK CORP	CF–04
709337	FARMERS NATIONAL BANC CORP /OH/	CF–08
700850	FARMERS NATIONAL BANCORP /MD/	CF–04
700946	FARMERS NATIONAL BANCORP INC /DE/	CF–08
888427	FARMERS STATE BANCSHARES INC	CF–10
034616	FARMLAND INDUSTRIES INC	CF–01
804331	FARMSTEAD TELEPHONE GROUP INC	CF–08
034629	FARR CO	CF–05
350487	FAST FOOD OPERATORS INC	CF–08
860591	FAST FOOD SYSTEMS INC	CF–10
828529	FASTCOMM COMMUNICATIONS CORP	CF–08
815556	FASTENAL COMPANY	CF–06
796226	FAY LESLIE COMPANIES INC	CF–09
837874	FAYETTE COUNTY BANCSHARES INC /GA/	CF–09
034768	FAYS INCORPORATED	CF–04
878331	FBC MORTGAGE SECURITIES TRUST 22	CF–10
784556	FBS MORTGAGE CORP	CF–09
863450	FBS MORTGAGE CORP MORTGAGE PASS THR CERT	CF–10
812261	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–B	CF–09
812262	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–C1	CF–09
812259	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–A1	CF–09
812260	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–A2	CF–09
812269	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1987–A	CF–09
906195	FCB FINANCIAL CORP	CF–10
819975	FCC NATIONAL BANK	CF–09
859070	FCFT INC	CF–10
803644	FCNB CORP	CF–08
719130	FCS LABORATORIES INC	CF–07
722826	FDP CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
744106	FEDDERS CORP /DE/	CF–04
845877	FEDERAL AGRICULTURAL MORTGAGE CORP	CF–06
230211	FEDERAL EXPRESS CORP	CF–02
034879	FEDERAL MOGUL CORP	CF–01
034891	FEDERAL PAPER BOARD CO INC	CF–02
034903	FEDERAL REALTY INVESTMENT TRUST	CF–03
034908	FEDERAL SCREW WORKS	CF–05
277509	FEDERAL SIGNAL CORP /DE/	CF–04
034945	FEDERATED DEPARTMENT STORES INC	CF–02
034977	FEDERATED PURCHASER INC	CF–07
842640	FEDTRUST CORP	CF–09
855652	FERRARA FOOD COMPANY INC	CF–10
922359	FERRELLGAS LP	CF–10
035214	FERRO CORP	CF–03
353286	FERROFLUIDICS CORP	CF–06
885727	FF BANCORP INC	CF–10
899678	FFBS BANCORP INC	CF–10
778969	FFCA INVESTOR SERVICES CORP 85–A	CF–09
811520	FFCA INVESTOR SERVICES CORP 85–B	CF–09
778436	FFCA INVESTOR SERVICES CORP 86–A	CF–09
797978	FFCA INVESTOR SERVICES CORP 86–B	CF–09
826579	FFCA INVESTOR SERVICES CORP 88–A	CF–09
824134	FFCA INVESTOR SERVICES CORP 88–B	CF–09
820807	FFCA INVESTOR SERVICES CORP 88–C	CF–09
865829	FFCA PIP III INVESTOR SERVICES CORP	CF–10
895652	FFE FINANCIAL CORP	CF–10
836819	FFO FINANCIAL GROUP INC	CF–09
811863	FFP PARTNERS L P	CF–05
895401	FFW CORP	CF–10
898757	FFY FINANCIAL CORP	CF–10
880407	FGIC SECURITIES PURCHASE INC	CF–10
793499	FHP INTERNATIONAL CORP	CF–03
846775	FI TEK III INC	CF–10
857502	FI TEK IV INC	CF–10
869026	FI TEK V INC	CF–10
869494	FI TEK VI INC	CF–10
869498	FI TEK VII INC	CF–10
320549	FIAC INC	CF–08
811014	FIBERCHEM INC /IA/	CF–07
833053	FIBREBOARD CORP/DE/	CF–04
724968	FIBRONICS INTERNATIONAL INC	CF–05
769207	FIDELITY BANCORP INC	CF–10
912219	FIDELITY BANCORP INC /DE/	CF–10
910492	FIDELITY FEDERAL BANCORP	CF–10
740867	FIDELITY LEASING INCOME FUND	CF–07
764761	FIDELITY LEASING INCOME FUND II	CF–06
786470	FIDELITY LEASING INCOME FUND III LP	CF–06
810363	FIDELITY LEASING INCOME FUND IV LP	CF–06
830660	FIDELITY LEASING INCOME FUND V LP	CF–09
846471	FIDELITY LEASING INCOME FUND VI LP	CF–10
858661	FIDELITY LEASING INCOME FUND VII LP	CF–10
870742	FIDELITY LEASING INCOME FUND VIII LP	CF–10
320017	FIDELITY MEDICAL INC	CF–07
809398	FIDELITY NATIONAL FINANCIAL INC /DE/	CF–06
035469	FIELDCREST CANNON INC	CF–03
870227	FIELDCREST CORP	CF–10
035522	FIFTH DIMENSION INC	CF–08
035527	FIFTH THIRD BANCORP	CF–02
720032	FIGGIE INTERNATIONAL INC /DE/	CF–03
875404	FILENES BASEMENT CORP	CF–10
851277	FILENES BASEMENT INC	CF–10
706015	FILENET CORP	CF–10
819794	FILMSTAR INC /DE/	CF–07
719164	FILTERTEK INC /DE/	CF–05
844884	FINACORP INC	CF–09
737823	FINANCIAL BENEFIT GROUP INC /DE/	CF–09
724769	FINANCIAL CENTER BANCORP	CF–05
035679	FINANCIAL CORP OF SANTA BARBARA	CF–09
880631	FINANCIAL DATA SYSTEMS INC /DE/	CF–10
035733	FINANCIAL INDUSTRIES CORP	CF–08
805647	FINANCIAL INSTITUTIONS INSURANCE GROUP L	CF–07
878730	FINANCIAL SECURITY CORP /DE/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
035838	FINANCIAL SERVICES CORPORATION OF THE MI	CF–08
702508	FINANCIAL TRUST CORP	CF–07
801338	FIND SVP INC	CF–07
852450	FINET HOLDINGS CORP	CF–07
740126	FINGERHUT COMPANIES INC	CF–03
316618	FINGERMATRIX INC	CF–07
886137	FINISH LINE INC /DE/	CF–10
732248	FIRECOM INC	CF–07
801543	FIREMANS FUND MORTGAGE CORP	CF–08
738992	FIREPLACE MANUFACTURERS INC	CF–07
823130	FIRETECTOR INC	CF–07
808575	FIRMA INC	CF–08
036029	FIRST ABILENE BANKSHARES INC	CF–04
036032	FIRST ALABAMA BANCSHARES INC	CF–03
782842	FIRST ALBANY COMPANIES INC	CF–04
854631	FIRST AMERICAN BANCORP /AL/	CF–10
730822	FIRST AMERICAN CAPITAL CORP/DE/	CF–08
109830	FIRST AMERICAN CORP /GA/	CF–06
036068	FIRST AMERICAN CORP /TN/	CF–02
036047	FIRST AMERICAN FINANCIAL CORP	CF–05
776997	FIRST AMERICAN HEALTH CONCEPTS INC	CF–08
840458	FIRST BANCORP /IN/	CF–09
811589	FIRST BANCORP /NC/	CF–05
883645	FIRST BANCORP INC /VA/	CF–10
354869	FIRST BANCORPORATION OF OHIO	CF–03
036104	FIRST BANK SYSTEM INC	CF–02
356858	FIRST BANKING CENTER INC	CF–05
357208	FIRST BANKING CO OF SOUTHEAST GEORGIA	CF–05
797320	FIRST BRANDS CORP	CF–03
314489	FIRST BUSEY CORP /DE/	CF–09
826745	FIRST CAPITAL GROWTH FUND–XIV	CF–09
811117	FIRST CAPITAL INCOME & GROWTH FUND SERIES XII	CF–09
716297	FIRST CAPITAL INCOME PROPERTIES LTD SERIES IX	CF–04
703482	FIRST CAPITAL INCOME PROPERTIES LTD SERIES VIII	CF–04
750301	FIRST CAPITAL INCOME PROPERTIES LTD SERIES X	CF–04
771983	FIRST CAPITAL INCOME PROPERTIES LTD SERIES XI	CF–05
727087	FIRST CAPITAL INSTITUTIONAL REAL ESTATE 2	CF–04
730212	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 1	CF–04
757528	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 3	CF–04
794665	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 4	CF–04
819253	FIRST CAPITAL INSURED REAL ESTATE LIMITED PARTNERSHIP	CF–09
811040	FIRST CAROLINA INVESTORS INC	CF–06
759441	FIRST CENTRAL FINANCIAL CORP	CF–06
717306	FIRST CHARTER CORP /NC/	CF–05
841545	FIRST CHEROKEE BANCSHARES INC	CF–09
889164	FIRST CHESAPEAKE FINANCIAL	CF–10
036161	FIRST CHICAGO CORP	CF–02
863856	FIRST CHICAGO MASTER TRUST II	CF–10
708848	FIRST CITIZENS BANCORPORATION OF SOUTH CAROLINA	CF–04
798941	FIRST CITIZENS BANCSHARES INC /NC/	CF–07
719264	FIRST CITIZENS BANCSHARES INC /TN/	CF–01
826328	FIRST CITIZENS BANCSTOCK INC	CF–09
846869	FIRST CITIZENS FINANCIAL CORP	CF–09
830154	FIRST CITY BANCORP INC /TN/	CF–09
828678	FIRST CITY BANCORPORATION OF TEXAS INC /	CF–09
849627	FIRST CLAYTON BANCSHARES INC	CF–10
802763	FIRST COASTAL CORP	CF–07
275380	FIRST COLONIAL BANKSHARES CORP	CF–04
714719	FIRST COLONIAL GROUP INC	CF–08
769882	FIRST COLONIAL VENTURES LTD	CF–09
892893	FIRST COLONY CORP	CF–10
768532	FIRST COMMERCE BANCSHARES INC	CF–07
036204	FIRST COMMERCE CORP /LA/	CF–03
315547	FIRST COMMERCIAL BANCORP INC	CF–08
316769	FIRST COMMERCIAL CORP	CF–07
853071	FIRST COMMERCIAL HOLDING CORP	CF–10
200776	FIRST COMMONWEALTH CORP	CF–06
712537	FIRST COMMONWEALTH FINANCIAL CORP /PA/	CF–01
700858	FIRST COMMUNITY BANCORP INC	CF–09
853467	FIRST COMMUNITY BANCORP INC /GA/	CF–10
877987	FIRST COMMUNITY BANCSHARES INC /IN	CF–10
825351	FIRST COMMUNITY BANCSHARES INC/GA/	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
812498	FIRST COMMUNITY CORP	CF–06
883980	FIRST DATA CORPORATION	CF–10
806182	FIRST DEARBORN INCOME PROPERTIES LP	CF–06
837557	FIRST DEARBORN INCOME PROPERTIES LP II	CF–09
036270	FIRST EMPIRE STATE CORP	CF–02
803170	FIRST ENTERTAINMENT INC	CF–08
808246	FIRST ESSEX BANCORP INC	CF–07
278138	FIRST EVERGREEN CORP	CF–07
703329	FIRST FARMERS & MERCHANTS CORP	CF–04
813749	FIRST FEDERAL BANCORP INC	CF–04
885076	FIRST FEDERAL BANCORP INC/OH/	CF–10
851207	FIRST FEDERAL CAPITAL CORP	CF–10
854395	FIRST FEDERAL FINANCIAL CORPORATION OF KENTUCKY	CF–10
823870	FIRST FIDELITY BANCORPORATION /NJ/	CF–02
796312	FIRST FILMS INC	CF–08
729502	FIRST FINANCIAL BANCORP /CA/	CF–06
708955	FIRST FINANCIAL BANCORP /OH/	CF–07
908489	FIRST FINANCIAL BANCORP INC /DE/	CF–10
870461	FIRST FINANCIAL BANCORP INC /FL	CF–10
870461	FIRST FINANCIAL BANCORP INC /FL	CF–10
779633	FIRST FINANCIAL BANCORPORATION /IA/	CF–08
879784	FIRST FINANCIAL BANCSHARES OF POLK COUNTY INC	CF–10
840889	FIRST FINANCIAL CARIBBEAN CORP	CF–03
878967	FIRST FINANCIAL CORP / TN	CF–10
714562	FIRST FINANCIAL CORP /IN/	CF–07
036315	FIRST FINANCIAL CORP /TX/	CF–07
735553	FIRST FINANCIAL CORP /WI/	CF–03
870992	FIRST FINANCIAL CORP OF WESTERN MARYLAND	CF–10
787075	FIRST FINANCIAL HOLDINGS INC /DE/	CF–04
036326	FIRST FINANCIAL MANAGEMENT CORP	CF–04
835734	FIRST FINANCIAL SHARES INC	CF–09
742161	FIRST FRANKLIN CORP	CF–05
038723	FIRST FRANKLIN FINANCIAL CORP	CF–01
826491	FIRST GEORGIA HOLDING INC	CF–05
846768	FIRST HARRISBURG BANCOR INC	CF–09
036377	FIRST HAWAIIAN INC	CF–03
745140	FIRST INDEPENDENCE CORP	CF–06
789670	FIRST INDIANA CORP	CF–07
105982	FIRST INTERSTATE BANCORP /DE/	CF–02
741562	FIRST JERMYN CORP	CF–08
737875	FIRST KEYSTONE CORP	CF–06
756899	FIRST KNOX BANC CORP	CF–08
775662	FIRST LEESPORT BANCORP INC	CF–06
760077	FIRST LIBERTY FINANCIAL CORP	CF–07
320387	FIRST M&F CORP/MS	CF–05
036506	FIRST MANISTIQUE CORP	CF–06
036510	FIRST MARYLAND BANCORP	CF–01
743397	FIRST MCMINNVILLE CORP	CF–08
824166	FIRST MEDICAL INTERNATIONAL INC	CF–08
804128	FIRST MERCHANTS BANCORP INC	CF–06
712534	FIRST MERCHANTS CORP	CF–04
036522	FIRST MICHIGAN BANK CORP	CF–07
700565	FIRST MID ILLINOIS BANCSHARES INC	CF–08
702325	FIRST MIDWEST BANCORP INC	CF–07
036537	FIRST MISSISSIPPI CORP	CF–03
889300	FIRST MOLINE FINANCIAL CORP	CF–10
083125	FIRST MONTAUK FINANCIAL CORP	CF–08
036548	FIRST MORTGAGE CORP	CF–08
883369	FIRST MORTGAGE CORP /CA/	CF–10
069280	FIRST MUTUAL INC	CF–08
351825	FIRST NATIONAL BANCORP /GA/	CF–04
788783	FIRST NATIONAL BANCORP INC /IL/	CF–08
808364	FIRST NATIONAL BANK CORP	CF–04
814178	FIRST NATIONAL BANKSHARES CORP	CF–06
700694	FIRST NATIONAL BANKSHARES INC/LA/	CF–08
852558	FIRST NATIONAL BANKSHARES OF HENRY COUNT	CF–10
700941	FIRST NATIONAL CORP /CA/	CF–09
764038	FIRST NATIONAL CORP /SC/	CF–08
855582	FIRST NATIONAL FINANCIAL CORP /GA/	CF–10
715259	FIRST NATIONAL FINANCIAL CORP /MS/	CF–05
779575	FIRST NATIONAL FINANCIAL CORP /NM/	CF–04
765207	FIRST NATIONAL LINCOLN CORP /ME/	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
036725	FIRST NATIONAL OF NEBRASKA INC	CF–07
854882	FIRST NATIONAL REALTY ASSOCIATES INC	CF–10
717837	FIRST OAK BROOK BANCSHARES INC	CF–08
036703	FIRST OF AMERICA BANK CORP /MI/	CF–02
740663	FIRST OF LONG ISLAND CORP	CF–05
036781	FIRST OF MICHIGAN CAPITAL CORP	CF–05
864739	FIRST PACIFIC NETWORKS INC	CF–10
906608	FIRST PALM BEACH BANCORP INC	CF–10
864927	FIRST PALMETTO FINANCIAL CORP	CF–10
855645	FIRST PATRIOT BANKSHARES CORP	CF–10
779784	FIRST PHILSON FINANCIAL CORP	CF–10
835320	FIRST PITTSBURGH CAPITAL CORP	CF–09
778164	FIRST PRIORITY GROUP INC	CF–08
354706	FIRST PULASKI NATIONAL CORP	CF–05
036840	FIRST REAL ESTATE INVESTMENT TRUST OF NEW JERSEY	CF–06
356708	FIRST REGIONAL BANCORP	CF–06
770975	FIRST REPUBLIC BANCORP INC	CF–04
036856	FIRST REPUBLIC CORP OF AMERICA	CF–04
312367	FIRST SECURITY CORP /DE/	CF–03
866088	FIRST SEISMIC CORP	CF–10
895420	FIRST SHENANGO BANCORP INC	CF–10
894355	FIRST SOUTHERN BANCORP INC	CF–10
897861	FIRST STATE BANCORPORATION	CF–10
319399	FIRST STATE CORP /GA	CF–10
820240	FIRST STATE FINANCIAL SERVICES INC	CF–07
043566	FIRST SUN SOUTH CORP	CF–07
802776	FIRST SUNBELT BANKSHARES INC	CF–06
820242	FIRST TEAM SPORTS INC	CF–08
036966	FIRST TENNESSEE NATIONAL CORP	CF–02
036995	FIRST UNION CORP	CF–02
037008	FIRST UNION REAL ESTATE EQUITY & MORTGAGE INVESTMENTS	CF–03
820379	FIRST UNITED BANCORPORATION /SC/	CF–08
355883	FIRST UNITED BANCSHARES INC /AR/	CF–04
763907	FIRST UNITED CORP/MD/	CF–04
832500	FIRST USA BANK	CF–09
853023	FIRST USA CREDIT CARD TRUST 1989–A	CF–10
856648	FIRST USA CREDIT CARD TRUST 1989–B	CF–10
883172	FIRST USA INC	CF–10
037032	FIRST VIRGINIA BANKS INC	CF–03
774203	FIRST WACHOVIA CORP	CF–02
744126	FIRST WEST CHESTER CORP	CF–08
740876	FIRST WESTERN BANCORP INC	CF–07
037059	FIRST WESTERN FINANCIAL CORP	CF–07
037070	FIRST WILKOW VENTURE	CF–05
037076	FIRSTAR CORP/WI	CF–02
778972	FIRSTBANK CORP	CF–05
037093	FIRSTBANK OF ILLINOIS CO	CF–07
749099	FIRSTCORP INC	CF–04
876947	FIRSTFED BANCORP INC	CF–10
885694	FIRSTFED BANCSHARES INC	CF–10
810536	FIRSTFED FINANCIAL CORP	CF–03
846492	FIRSTFED MICHIGAN CORPORATION	CF–10
877867	FIRSTFED NORTHERN KENTUCKY BANCORP INC	CF–10
846814	FIRSTFEDERAL FINANCIAL SERVICES CORP	CF–09
074431	FIRSTIER FINANCIAL INC /NE/	CF–07
824590	FIRSTMISS GOLD INC	CF–05
889212	FIRSTROCK BANCORP INC	CF–10
840014	FIRSTSHARES OF TEXAS INC	CF–09
752789	FIRSTSOUTH COMMERCIAL CORP	CF–09
844788	FISCHER WATT GOLD CO INC	CF–07
798354	FISERV INC	CF–03
790733	FISHER BUSINESS SYSTEMS INC	CF–08
037180	FISHER FOODS INC /OH/	CF–04
811237	FISHER TRANSPORTATION SERVICES INC	CF–07
749923	FISHKILL NATIONAL CORP	CF–06
756435	FJS PROPERTIES FUND I	CF–10
897509	FLAG FINANCIAL CORP	CF–10
852772	FLAGSTAR COMPANIES INC	CF–01
807862	FLAGSTAR CORP	CF–01
820789	FLAIR COMMUNICATIONS INC	CF–10
037358	FLAMEMASTER CORP	CF–07
012040	FLANIGANS ENTERPRISES INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
846773	FLEA FAIR USA INC	CF–10
050341	FLEET FINANCIAL GROUP INC /RI/	CF–02
886935	FLEET MORTGAGE GROUP INC	CF–10
314132	FLEETWOOD ENTERPRISES INC/DE/	CF–01
352949	FLEMING COMPANIES INC /OK/	CF–02
037472	FLEXSTEEL INDUSTRIES INC	CF–05
820095	FLEXTRONICS INC	CF–05
866374	FLEXTRONICS INTERNATIONAL LTD	CF–10
704360	FLEXWATT CORP	CF–08
732775	FLIGHT INTERNATIONAL GROUP INC	CF–05
037481	FLIGHTSAFETY INTERNATIONAL INC	CF–03
354908	FLIR SYSTEMS INC	CF–10
276558	FLOATING POINT SYSTEMS INC	CF–05
037525	FLORAFAX INTERNATIONAL INC	CF–07
740796	FLORIDA EAST COAST INDUSTRIES INC	CF–03
037577	FLORIDA FIRST EQUITIES CORP	CF–09
886817	FLORIDA HEALTH FACILITIES INC	CF–10
790986	FLORIDA INCOME FUND II LTD PARTNERSHIP	CF–06
826498	FLORIDA INCOME FUND III LIMITED PARTNERS	CF–09
737829	FLORIDA INCOME FUND LP	CF–07
037634	FLORIDA POWER & LIGHT CO	CF–03
037637	FLORIDA POWER CORP	CF–02
357261	FLORIDA PROGRESS CORP	CF–02
037643	FLORIDA PUBLIC UTILITIES CO	CF–05
886820	FLORIDA RESIDENTIAL TREATMENT CENTERS INC	CF–10
037651	FLORIDA ROCK INDUSTRIES INC	CF–04
037661	FLORIDA STEEL CORP	CF–03
713002	FLOW INTERNATIONAL CORP	CF–05
826227	FLOWERS INDUSTRIES INC /GA	CF–10
821361	FLOWMOLE CORP	CF–06
037727	FLOYD VALLEY PACKING CO	CF–08
037743	FLUKE CORP	CF–04
037748	FLUOR CORP/DE/	CF–02
885508	FM PROPERTIES INC	CF–10
037785	FMC CORP	CF–01
814429	FMC GOLD CO	CF–04
773475	FMD INC	CF–09
839845	FMS FINANCIAL CORP	CF–09
757262	FNB BANKING CO /GA	CF–05
764811	FNB CORP/NC	CF–05
037808	FNB CORP/PA	CF–07
742679	FNB FINANCIAL SERVICES CORP	CF–08
745087	FNB ROCHESTER CORP	CF–08
868573	FNC BANCORP INC	CF–10
890081	FOAMEX CAPITAL CORP	CF–10
890080	FOAMEX L P	CF–10
800608	FOGELMAN MORTGAGE L P I	CF–09
811556	FOGELMAN SECURED EQUITY L P	CF–09
778702	FOLIAGE PLUS INC	CF–07
355019	FONAR CORP	CF–05
852840	FOOD 4 LESS SUPERMARKETS INC	CF–03
037912	FOOD LION INC	CF–02
037914	FOODARAMA SUPERMARKETS INC	CF–04
807882	FOODMAKER INC /DE/	CF–03
037931	FOOTE CONE & BELDING COMMUNICATIONS INC	CF–03
037941	FOOTHILL GROUP INC	CF–03
718903	FOOTHILL INDEPENDENT BANCORP	CF–05
037946	FOR BETTER LIVING INC	CF–05
882135	FORD CREDIT AUTO LOAN MASTER TRUST	CF–02
872471	FORD CREDIT AUTO RECEIVABLES CORP	CF–02
857775	FORD HOLDINGS INC	CF–02
037996	FORD MOTOR CO	CF–02
038009	FORD MOTOR CREDIT CO	CF–02
773326	FORELAND CORP	CF–08
018508	FOREMOST CORP OF AMERICA	CF–09
038067	FOREST CITY ENTERPRISES INC	CF–02
038074	FOREST LABORATORIES INC	CF–04
038079	FOREST OIL CORP	CF–03
808047	FORME CAPITAL INC	CF–09
814241	FORMICA CORP	CF–03
731947	FORSCHNER GROUP INC	CF–06
798246	FORSTMANN & CO INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
896766	FORT BEND HOLDING CORP	CF–10
038195	FORT HOWARD CORP	CF–02
357269	FORT WAYNE NATIONAL CORP	CF–07
038240	FORTUNE NATIONAL CORP	CF–06
038242	FORTUNE PETROLEUM CORP	CF–08
766826	FORTY SIX HUNDRED LTD PARTNERSHIP	CF–07
033939	FORUM GROUP INC	CF–03
804752	FORUM RETIREMENT PARTNERS L P	CF–04
352825	FOSTER L B CO	CF–05
038321	FOSTER WHEELER CORP	CF–02
859493	FOUNDATION HEALTH CORPORATION	CF–05
890578	FOUNDERS FINANCIAL CORP /FL/	CF–10
230014	FOUR CORNERS FINANCIAL CORP	CF–08
858362	FOUR HOLDINGS INC	CF–10
767682	FOUR SEASONS FUND LIMITED PARTNERSHIP	CF–09
878149	FOUR STAR RANCH INC	CF–10
038475	FOURTH FINANCIAL CORP	CF–03
800080	FOX STRATEGIC HOUSING INCOME PARTNERS	CF–06
720527	FOXMOOR INTERNATIONAL FILMS LTD	CF–08
038570	FPA CORP /DE/	CF–05
794447	FPL GROUP CAPITAL INC	CF–03
753308	FPL GROUP INC	CF–02
882321	FRAME TECHNOLOGY CORP/CA	CF–10
908527	FRANCHISE FINANCE CORP OF AMERICA	CF–06
726317	FRANCOR FINANCIAL INC	CF–06
700714	FRANKFORD CORP	CF–07
866456	FRANKLIN ADVANTAGE REAL ESTATE INCOME FUND	CF–10
875986	FRANKLIN BANCORPORATION INC	CF–10
880928	FRANKLIN BEN RETAIL STORES INC /DE/	CF–10
083216	FRANKLIN CAPITAL CORP /DE/	CF–08
215913	FRANKLIN CONSOLIDATED MINING CO INC	CF–07
038725	FRANKLIN ELECTRIC CO INC	CF–05
356841	FRANKLIN ELECTRONIC PUBLISHERS INC	CF–05
846903	FRANKLIN FINANCIAL CORP /TN/	CF–09
723646	FRANKLIN FINANCIAL SERVICES CORP /PA/	CF–08
205048	FRANKLIN JOE PRODUCTIONS INC	CF–08
886206	FRANKLIN QUEST CO	CF–10
820206	FRANKLIN REAL ESTATE INCOME FUND	CF–09
038777	FRANKLIN RESOURCES INC	CF–03
845613	FRANKLIN SELECT REAL ESTATE INCOME FUND	CF–10
038824	FRAWLEY CORP	CF–06
038868	FREDERICKS OF HOLLYWOOD INC	CF–06
707177	FREDERICKSBURG NATIONAL BANCORP INC	CF–07
724571	FREDS INC	CF–05
831259	FREEPORT MCMORAN COPPER & GOLD INC	CF–03
351116	FREEPORT MCMORAN INC	CF–02
727094	FREEPORT MCMORAN OIL & GAS ROYALTY TRUST	CF–06
793421	FREEPORT MCMORAN RESOURCE PARTNERS LTD PARTNERSHIP	CF–02
853270	FREIGHT CONNECTION INC	CF–10
038984	FREMONT GENERAL CORP	CF–09
849805	FRENCHTEX INC	CF–06
039020	FREQUENCY ELECTRONICS INC	CF–05
320185	FRESENIUS USA INC	CF–06
802354	FRESH JUICE CO INC	CF–08
790815	FRETTER INC	CF–04
811213	FREYMILLER TRUCKING INC	CF–05
039092	FRIEDMAN INDUSTRIES INC	CF–06
733267	FRIES ENTERTAINMENT INC	CF–09
039047	FRISCHS RESTAURANTS INC	CF–05
890662	FRITZ COMPANIES INC	CF–10
844780	FRONTEER DIRECTORY COMPANY INC	CF–07
735349	FRONTIER ADJUSTERS OF AMERICA INC	CF–07
716457	FRONTIER FINANCIAL CORP /WA/	CF–05
039244	FRONTIER INSURANCE CO	CF–07
797496	FRONTIER INSURANCE GROUP INC	CF–07
039273	FROZEN FOOD EXPRESS INDUSTRIES INC	CF–05
844059	FRP PROPERTIES INC	CF–10
874268	FRUEHAUF TRAILER CORP	CF–10
771298	FRUIT OF THE LOOM INC /DE/	CF–02
793962	FSA CAPITAL INC	CF–09
841692	FSI INTERNATIONAL INC	CF–06
039368	FULLER H B CO	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
700564	FULTON FINANCIAL CORP	CF–07
889664	FUNCO INC	CF–10
823980	FUND AMERICA INVESTORS CORP	CF–09
776867	FUND AMERICAN ENTERPRISES HOLDINGS INC	CF–02
757563	FURIA ORGANIZATION INC /DE/	CF–08
037755	FURON CO	CF–04
872548	FURRS BISHOPS INC	CF–10
032190	FUTURE COMMUNICATIONS INC	CF–07
277807	FUTURE FUND	CF–05
354993	FUTURE FUND II	CF–07
855578	FUTURE FUNDING CORP	CF–10
839087	FUTURE MEDICAL PRODUCTS INC /DE/	CF–03
874868	FUTURE NOW INC	CF–10
789864	FUTURES DIMENSION FUND	CF–05
811533	FUTURES DIMENSION FUND II LP	CF–09
799824	FUTURES EXPANSION FUND LTD PARTNERSHIP	CF–06
855424	FUTURISTIC INNOVATIONS INC	CF–10
719488	FWB BANCORPORATION	CF–06
845806	G I HOLDINGS INC	CF–10
821002	G III APPAREL GROUP LTD/DE	CF–05
837912	G SURVIVOR CORP	CF–09
039648	G&K SERVICES INC	CF–05
714395	GAB BANCORP	CF–08
913782	GABLES RESIDENTIAL TRUST	CF–10
786344	GAINSCO INC	CF–06
809608	GALAXY CABLEVISION L P	CF–05
819527	GALAXY FOODS CO	CF–07
884124	GALEY & LORD INC	CF–10
711425	GALILEO ELECTRO OPTICS CORP	CF–05
354190	GALLAGHER ARTHUR J & CO	CF–05
763730	GALLERY OF HISTORY INC	CF–06
751968	GALOOB LEWIS TOYS INC /DE/	CF–04
039838	GALVESTON HOUSTON CO	CF–05
317890	GAMMA BIOLOGICALS INC	CF–06
851249	GAMMA INTERNATIONAL LTD	CF–10
803034	GAMOGEN INC	CF–08
355876	GANDALF TECHNOLOGIES INC	CF–01
789598	GANDER MOUNTAIN INC	CF–06
039899	GANNETT CO INC /DE/	CF–02
791182	GANTOS INC	CF–09
039911	GAP INC	CF–03
039910	GAP INSTRUMENT CORP	CF–08
039917	GARAN INC	CF–05
798371	GARB OIL & POWER CORP	CF–07
752390	GARDEN STATE BANCSHARES INC	CF–05
040023	GARMENT CAPITOL ASSOCIATES	CF–08
820084	GARNET RESOURCES CORP /DE/	CF–06
807062	GASCARD INC /DE/	CF–08
827838	GATES F A DISTRIBUTING INC	CF–05
895812	GATEWAY 2000 INC	CF–10
758029	GATEWAY BANCORP INC /NY	CF–05
725876	GATEWAY COMMUNICATIONS INC	CF–07
846539	GATEWAY FINANCIAL CORPORATION	CF–09
040194	GATEWAY GATHERING SYSTEMS INC	CF–09
881716	GATEWAY TAX CREDIT FUND III LTD	CF–10
824605	GATEWAY TAX CREDIT FUND LTD	CF–10
830519	GATEWAYS TO SPACE INC	CF–09
357019	GATX CAPITAL CORP	CF–03
040211	GATX CORP	CF–01
812700	GAYLORD CONTAINER CORP /DE/	CF–03
878658	GAYLORD ENTERTAINMENT CO	CF–10
863483	GB FOODS CORP	CF–10
351710	GBC BANCORP	CF–08
841708	GC INTERNATIONAL INC /CA	CF–07
856386	GEHL CO	CF–04
277795	GEICO CORP	CF–01
310252	GELMAN SCIENCES INC	CF–05
831970	GEMINEX INDUSTRIES INC	CF–10
813785	GEMINI 87–88 XII L P	CF–07
813788	GEMINI 87–88 XV L P	CF–09
813789	GEMINI 87–88 XVI L P	CF–09
810270	GEMINI ENERGY CORPORATION	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
761273	GEMINI EQUIPMENT PARTNERS INCOME FUND I	CF–08
761276	GEMINI EQUIPMENT PARTNERS INCOME FUND IV	CF–07
761281	GEMINI EQUIPMENT PARTNERS INCOME FUND IX	CF–06
761277	GEMINI EQUIPMENT PARTNERS INCOME FUND V	CF–07
761278	GEMINI EQUIPMENT PARTNERS INCOME FUND VI	CF–07
761280	GEMINI EQUIPMENT PARTNERS INCOME FUND VIII	CF–09
761282	GEMINI EQUIPMENT PARTNERS INCOME FUND X	CF–07
847472	GEMINI INCOME FUND 17 LP	CF–10
841543	GEN RX INC	CF–09
879028	GENCARE HEALTH SYSTEMS INC	CF–10
064472	GENCOR INDUSTRIES INC	CF–05
040888	GENCORP INC	CF–02
874443	GENELABS TECHNOLOGIES INC /CA	CF–10
318771	GENENTECH INC	CF–03
276478	GENERAL AMERICAN TRANSPORTATION CORP /NY	CF–01
040443	GENERAL AUTOMATION INC	CF–06
040461	GENERAL BINDING CORP	CF–04
040472	GENERAL BUILDERS CORP	CF–07
831104	GENERAL CELLULAR CORP	CF–09
808461	GENERAL COMMUNICATION INC	CF–05
788306	GENERAL COMPUTER CORP	CF–06
040518	GENERAL DATACOMM INDUSTRIES INC	CF–04
040528	GENERAL DEVICES INC	CF–07
040533	GENERAL DYNAMICS CORP	CF–01
040554	GENERAL ELECTRIC CAPITAL CORP	CF–02
040545	GENERAL ELECTRIC CO	CF–01
797463	GENERAL ELECTRIC FINANCIAL SERVICES INC	CF–02
040570	GENERAL EMPLOYMENT ENTERPRISES INC	CF–07
350387	GENERAL ENERGY RESOURCES & TECHNOLOGY CO	CF–08
707452	GENERAL GENETICS CORP	CF–08
040638	GENERAL HOST CORP	CF–03
040643	GENERAL HOUSEWARES CORP	CF–05
040656	GENERAL INSTRUMENT CORP /DE/	CF–02
040675	GENERAL KINETICS INC	CF–07
040687	GENERAL MAGNAPLATE CORP	CF–07
745612	GENERAL METAL & ABRASIVES CO	CF–08
040703	GENERAL MICROWAVE CORP	CF–06
040704	GENERAL MILLS INC	CF–02
040729	GENERAL MOTORS ACCEPTANCE CORP	CF–01
040730	GENERAL MOTORS CORP	CF–01
795665	GENERAL PARAMETRICS CORP /DE/	CF–06
853532	GENERAL PARCEL SERVICE INC	CF–07
040779	GENERAL PUBLIC UTILITIES CORP /PA/	CF–01
317745	GENERAL RE CORP	CF–02
040806	GENERAL RESIDENTIAL CORP	CF–08
040834	GENERAL SIGNAL CORP	CF–01
818726	GENERATION 5 TECHNOLOGY INC /CO/	CF–08
018498	GENESCO INC	CF–04
040934	GENESEE CORP	CF–05
831365	GENETIC LABORATORIES WOUND CARE INC	CF–08
875046	GENETIC THERAPY INC /DE	CF–10
731336	GENETICS INSTITUTE INC	CF–04
862481	GENEVA AMERICAN GROUP INC	CF–10
860192	GENEVA STEEL	CF–04
766738	GENICOM CORP	CF–04
746071	GENISCO TECHNOLOGY CORP /DE/	CF–06
833076	GENLYTE GROUP INC	CF–04
040970	GENOVESE DRUG STORES INC	CF–04
040972	GENRAD INC	CF–01
807873	GENSIA INC	CF–10
880643	GENTA INCORPORATED /DE/	CF–10
355811	GENTEX CORP	CF–06
840715	GENTNER ELECTRONICS CORP	CF–08
040987	GENUINE PARTS CO	CF–02
837913	GENUS INC	CF–05
732485	GENZYME CORP	CF–05
702993	GEO INTERNATIONAL CORP /NEW/	CF–05
769409	GEODYNAMICS CORP	CF–05
850506	GEODYNE ENERGY INCOME LIMITED PARTNERSHIP II–F	CF–07
780200	GEODYNE ENERGY INCOME LTD PART 1–B	CF–07
791067	GEODYNE ENERGY INCOME LTD PART 1–C	CF–07
799178	GEODYNE ENERGY INCOME LTD PART 1–D	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
806613	GEODYNE ENERGY INCOME LTD PART 1–E	CF–07
811031	GEODYNE ENERGY INCOME LTD PART 1–F	CF–07
824894	GEODYNE ENERGY INCOME LTD PART II–A	CF–07
826345	GEODYNE ENERGY INCOME LTD PART II–B	CF–07
833054	GEODYNE ENERGY INCOME LTD PART II–C	CF–07
833526	GEODYNE ENERGY INCOME LTD PART II–D	CF–07
842881	GEODYNE ENERGY INCOME LTD PARTNERSHIP II–E	CF–07
851724	GEODYNE ENERGY INCOME LTD PARTNERSHIP II–G	CF–07
854062	GEODYNE ENERGY INCOME LTD PARTNERSHIP II–H	CF–07
888240	GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–7	CF–10
863832	GEODYNE INSTITUTIONAL PENSION ENERGY INCOME LP P–5	CF–10
314606	GEOKINETICS INC	CF–08
897547	GEON CORP	CF–10
796318	GEONEX CORP	CF–06
041023	GEORESOURCES INC	CF–07
041052	GEORGIA BONDED FIBERS INC	CF–06
805264	GEORGIA GULF CORP /DE/	CF–03
041077	GEORGIA PACIFIC CORP	CF–02
041091	GEORGIA POWER CO	CF–01
844843	GEOTEK INDUSTRIES INC	CF–06
041114	GEOTEL INC	CF–07
102499	GEOWASTE INC	CF–08
041133	GERBER SCIENTIFIC INC	CF–04
041147	GERIATRIC & MEDICAL COMPANIES INC	CF–04
865431	GERRITY OIL & GAS CORPORATION	CF–10
079849	GETTY PETROLEUM CORP	CF–04
830141	GEV CORP	CF–04
821113	GEXA GOLD CORP	CF–07
883701	GFC FINANCIAL CORP	CF–02
912244	GFS BANCORP INC	CF–10
791398	GHS INC	CF–08
041289	GIANT FOOD INC	CF–02
041296	GIANT GROUP LTD	CF–04
856465	GIANT INDUSTRIES INC	CF–04
882830	GIBRALTAR PACKAGING GROUP INC	CF–10
912562	GIBRALTAR STEEL CORP	CF–10
041365	GIBSON C R CO	CF–05
717829	GIBSON GREETINGS INC	CF–03
851588	GIDDINGS & LEWIS INC /WI/	CF–04
719274	GIGA TRONICS INC	CF–06
740763	GILBERT ASSOCIATES INC	CF–04
882095	GILEAD SCIENCES INC	CF–10
041499	GILLETTE CO	CF–02
700945	GISH BIOMEDICAL INC	CF–07
868671	GLACIER BANCORP INC	CF–10
814924	GLACIER HOLDINGS INC	CF–09
883505	GLACIER WATER SERVICES INC	CF–10
041656	GLADSTONE RESOURCES INC	CF–08
109870	GLASSMASTER CO	CF–07
041719	GLATFELTER P H CO	CF–03
743239	GLEASON CORP /DE/	CF–04
808918	GLENAYRE TECHNOLOGIES INC	CF–05
790129	GLENBOROUGH LTD	CF–04
769800	GLENDALE BANCORPORATION/NJ	CF–08
849287	GLENDALE FEDERAL BANK FEDERAL SAVINGS BANK CLASS A SE 19	CF–10
860219	GLENDALE FEDERAL BANK FEDERAL SAVINGS BANK SERIES 1990–1	CF–10
861997	GLENWAY FINANCIAL CORP	CF–10
727346	GLOBAL CASINOS INC	CF–08
825521	GLOBAL ENVIRONMENTAL CORP	CF–07
278165	GLOBAL GAMING & TECHNOLOGY INC	CF–08
041850	GLOBAL MARINE INC	CF–03
733289	GLOBAL NATURAL RESOURCES INC/NJ	CF–04
842683	GLOBAL RESOURCES INC /AK/	CF–08
869626	GLOBAL SPILL MANAGEMENT INC	CF–10
888702	GLOBAL SPILL MANAGEMENT INC /NV/	CF–10
774454	GLOBAL VENTURE FUNDING INC	CF–09
836868	GLOBESAT HOLDING CORP	CF–08
352868	GLOBUS GROWTH GROUP INC	CF–08
874248	GLYCOMED INC	CF–10
799507	GMAC 1985–A GRANTOR TRUST	CF–01
796651	GMAC 1987–A GRANTOR TRUST	CF–01
868571	GMAC 1990–A GRANTOR TRUST	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
872551	GMAC 1991–A GRANTOR TRUST	CF–01
872552	GMAC 1991–B GRANTOR TRUST	CF–01
872553	GMAC 1991–C GRANTOR TRUST	CF–01
882234	GMAC 1992–A GRANTOR TRUST	CF–01
882237	GMAC 1992–B GRANTOR TRUST	CF–01
882239	GMAC 1992–C GRANTOR TRUST	CF–01
882240	GMAC 1992–D GRANTOR TRUST	CF–01
869739	GMAC AUTO RECEIVABLES CORP	CF–01
812354	GMAC MORTGAGE SECURITIES II INC	CF–10
792859	GMAC MORTGAGE SECURITIES INC	CF–09
082554	GMI GROUP INC	CF–06
875742	GMIS INC /DE	CF–10
790933	GMX COMMUNICATIONS INC	CF–07
855572	GNB BANCSHARES INC	CF–10
043398	GNC ENERGY CORP	CF–07
852804	GND HOLDINGS CORP /DE/	CF–02
722310	GNF CORP /NJ/	CF–08
355269	GNI GROUP INC /DE/	CF–10
832613	GNS FINANCE CORP	CF–09
784721	GO VIDEO INC	CF–07
041980	GODDARD INDUSTRIES INC	CF–07
751260	GOLD CO OF AMERICA	CF–06
748794	GOLD COIN MINING INC	CF–08
761895	GOLD EXPRESS CORP	CF–08
314834	GOLD KING CONSOLIDATED INC	CF–07
215994	GOLD KIST INC	CF–03
042100	GOLD MEDALLION CORP SHAREHOLDERS LIQUIDA	CF–07
042119	GOLD RESERVE CORP	CF–06
880350	GOLD RIVER PARTNERS L P	CF–10
773487	GOLD SECURITIES CORP	CF–08
042136	GOLD STANDARD INC	CF–07
844063	GOLDEN ARK INC	CF–09
811271	GOLDEN BEVERAGE COMPANY	CF–08
719754	GOLDEN CYCLE GOLD CORP	CF–08
042228	GOLDEN ENTERPRISES INC	CF–05
828749	GOLDEN ISLES FINANCIAL HOLDINGS INC	CF–09
700815	GOLDEN MAPLE MINING & LEACHING CO INC	CF–08
813663	GOLDEN NUGGET FINANCE CORP/NV	CF–09
042246	GOLDEN NUGGET INC	CF–02
350685	GOLDEN OIL CO /DE/	CF–07
758292	GOLDEN POULTRY CO INC	CF–05
042284	GOLDEN TRIANGLE ROYALTY & OIL INC	CF–08
042293	GOLDEN WEST FINANCIAL CORP /DE/	CF–02
036352	GOLDENBANKS OF COLORADO INC	CF–05
042316	GOLDFIELD CORP	CF–06
845609	GOLDRIVER FINANCE CORP	CF–10
879254	GOLDWYN SAMUEL CO	CF–10
042429	GOLF HOST RESORTS INC	CF–05
785931	GOOD GUYS INC	CF–05
825324	GOOD TIMES RESTAURANTS INC	CF–08
042504	GOODHEART WILLCOX CO INC	CF–07
778709	GOODMARK FOODS INC	CF–05
042542	GOODRICH B F CO	CF–02
317332	GOODY PRODUCTS INC	CF–04
042582	GOODYEAR TIRE & RUBBER CO /OH/	CF–02
879123	GOODYS FAMILY CLOTHING INC /TN	CF–10
042682	GORMAN RUPP CO	CF–05
889898	GOTHAM APPAREL CORP	CF–10
790414	GOTTSCHALKS INC	CF–04
042791	GOULDS PUMPS INC	CF–03
841535	GOVERNMENT BACKED TRUST T–1	CF–09
841536	GOVERNMENT BACKED TRUST T–2	CF–09
841537	GOVERNMENT BACKED TRUST T–3	CF–09
842907	GOVERNMENT BACKED TRUST T–4	CF–09
842814	GOVERNMENT SECURITIES TRUST J 1	CF–09
850483	GOVERNMENT TECHNOLOGY SERVICES INC	CF–10
837577	GOVERNMENT TRUST 1 A	CF–09
837578	GOVERNMENT TRUST 1 B	CF–09
837582	GOVERNMENT TRUST 1 C	CF–09
837583	GOVERNMENT TRUST 1 D	CF–09
842667	GOVERNMENT TRUST 2 A	CF–09
842668	GOVERNMENT TRUST 2 B	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
842669	GOVERNMENT TRUST 2 C	CF–09
842670	GOVERNMENT TRUST 2 D	CF–09
842899	GOVERNMENT TRUST 2 E	CF–09
842900	GOVERNMENT TRUST 2 F	CF–09
853492	GOVERNMENT TRUST 3 A	CF–10
853493	GOVERNMENT TRUST 3 B	CF–10
853494	GOVERNMENT TRUST 3 C	CF–10
870495	GOVERNMENT TRUST G 1	CF–10
856139	GOVERNMENT TRUST M 1	CF–10
845381	GOVERNMENT TRUST P 1	CF–10
845382	GOVERNMENT TRUST P 2	CF–10
845383	GOVERNMENT TRUST P 3	CF–10
878721	GOVERNMENT TRUSTS PH–1	CF–10
879570	GOVERNMENT TRUSTS PH–2	CF–10
911935	GP FINANCIAL CORP	CF–10
853927	GP GROUP INC	CF–10
051467	GR FOODS INC	CF–04
042872	GRACE W R & CO/NY	CF–02
866970	GRACECARE HEALTH SYSTEMS INC	CF–10
042887	GRACIOUS ESTATES PROPERTIES LTD	CF–08
042888	GRACO INC	CF–04
719597	GRADCO SYSTEMS INC	CF–05
835092	GRADIN EQUITIES INC	CF–09
839431	GRAFF PAY PER VIEW INC /DE/	CF–09
716314	GRAHAM CORP	CF–05
709136	GRAHAM FIELD HEALTH PRODUCTS INC	CF–05
400001	GRAHAM INCOME FUND 82A	CF–07
277135	GRAINGER W W INC	CF–03
854154	GRANADA BIOSCIENCES INC	CF–05
854153	GRANADA FOODS CORP	CF–05
879102	GRANCARE INC	CF–10
878321	GRAND CASINOS INC	CF–10
797325	GRAND RESORT INTERNATIONAL LTD	CF–08
888512	GRAND UNION CAPITAL CORP	CF–02
888512	GRAND UNION CAPITAL CORP	CF–02
316236	GRAND UNION CO	CF–02
841709	GRAND VALLEY GAS CO	CF–06
763850	GRANGE NATIONAL BANC CORP	CF–06
839621	GRANITE BROADCASTING CORP	CF–10
861459	GRANITE CONSTRUCTION INC	CF–10
703901	GRANITE LTD	CF–08
792360	GRANITE STATE BANKSHARES INC	CF–08
866722	GRANT GEOPHYSICAL INC	CF–10
727162	GRAPHIC INDUSTRIES INC	CF–04
828931	GRASON INDUSTRIES INC	CF–08
860746	GRATTA CORP	CF–10
043196	GRAY COMMUNICATIONS SYSTEMS INC	CF–10
205402	GRAYBAR ELECTRIC CO INC	CF–03
313563	GRAYBAR ELECTRIC CO INC VOTING TRUST	CF–09
833216	GRAYHOUND ELECTRONICS INC	CF–07
841008	GRAYSTONE COMPANIES INC	CF–09
201944	GRC INTERNATIONAL INC	CF–05
350179	GREASE MONKEY HOLDING CORP	CF–06
849143	GREAT AMERICAN BROADCASTING CORP	CF–10
317833	GREAT AMERICAN COMMUNICATIONS CO	CF–02
043271	GREAT AMERICAN CORP	CF–07
043279	GREAT AMERICAN INDUSTRIES INC	CF–04
043287	GREAT AMERICAN MANAGEMENT & INVESTMENT INC	CF–02
103317	GREAT AMERICAN RECREATION INC	CF–05
879586	GREAT AMERICAN RESORTS INC/GA	CF–10
043300	GREAT ATLANTIC & PACIFIC TEA CO INC	CF–03
819550	GREAT BAY BANKSHARES INC	CF–08
808277	GREAT BAY POWER CORP	CF–08
848465	GREAT BEAR TECHNOLOGY INC	CF–10
833209	GREAT EARTH VITAMIN GROUP INC	CF–09
352871	GREAT EASTERN ENERGY & DEVELOPMENT CORP	CF–07
773845	GREAT FALLS BANCORP	CF–06
043350	GREAT FALLS GAS CO	CF–06
916484	GREAT FINANCIAL CORP	CF–10
043362	GREAT LAKES CHEMICAL CORP	CF–02
352684	GREAT NORTHERN GAS CO	CF–08
043410	GREAT NORTHERN IRON ORE PROPERTIES	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
854560	GREAT SOUTHERN BANCORP INC	CF–10
741511	GREAT WESTERN BANK	CF–09
043512	GREAT WESTERN FINANCIAL CORP	CF–02
068805	GREAT WESTERN SYSTEMS INC	CF–07
826619	GREEN A P INDUSTRIES INC	CF–04
026820	GREEN DANIEL CO	CF–06
083490	GREEN ISLE ENVIRONMENTAL SERVICES INC	CF–05
043704	GREEN MOUNTAIN POWER CORP	CF–04
890175	GREEN TREE FINANCIAL CORP	CF–03
764402	GREENE COUNTY BANCSHARES INC	CF–05
763821	GREENFIELD FINANCIAL CORP /UT/	CF–08
043837	GREENMAN BROTHERS INC	CF–04
845048	GREENSTONE RABASCA ROBERTS INC	CF–07
727063	GREENTREE SOFTWARE INC	CF–08
094784	GREENWICH PHARMACEUTICALS INC	CF–07
719174	GREENWICH PROPERTIES I LTD	CF–06
718474	GREENWOOD HOLDINGS INC/CO/	CF–07
832847	GREENWOOD NATIONAL BANCORPORATION	CF–09
043920	GREIF BROTHERS CORP	CF–04
040956	GREINER ENGINEERING INC	CF–05
789575	GRENADA SUNBURST SYSTEM CORP	CF–03
043952	GREY ADVERTISING INC /DE/	CF–03
043960	GREYHOUND FINANCIAL CORP	CF–02
813040	GREYHOUND LINES INC	CF–03
799020	GREYSTONE FINANCIAL SERVICES INC	CF–09
876687	GRI CORP /DE	CF–06
319716	GRIFFIN REAL ESTATE FUND II	CF–06
705974	GRIFFIN REAL ESTATE FUND III	CF–06
728526	GRIFFIN REAL ESTATE FUND IV	CF–06
760451	GRIFFIN REAL ESTATE FUND V	CF–06
783452	GRIFFIN REAL ESTATE FUND VI	CF–06
082295	GRIFFIN TECHNOLOGY INC	CF–06
801937	GRIFFITH CONSUMERS CO /MD/	CF–04
044041	GRIST MILL CO	CF–05
870743	GROEN BROTHERS INC	CF–10
033798	GROSSMANS INC	CF–04
795579	GROUNDWATER TECHNOLOGY INC	CF–05
806435	GROUP 1 SOFTWARE INC	CF–06
742665	GROUP W CABLE ASSOCIATES OF CHICAGO	CF–09
044171	GROW GROUP INC	CF–04
812188	GROWTH & GUARANTEE FUND L P	CF–05
783266	GROWTH DEVELOPMENT CORP	CF–07
849212	GROWTH FINANCIAL CORP	CF–10
769129	GROWTH HOTEL INVESTORS	CF–09
791346	GROWTH HOTEL INVESTORS II	CF–09
216039	GRUBB & ELLIS CO	CF–04
044279	GRUMMAN CORP	CF–02
040864	GTE CALIFORNIA INC	CF–02
040858	GTE CORP	CF–01
040865	GTE FLORIDA INC	CF–02
046216	GTE HAWAIIAN TELEPHONE CO INC	CF–03
040867	GTE NORTH INC	CF–02
040877	GTE NORTHWEST INC	CF–02
040878	GTE SOUTH INC	CF–02
040874	GTE SOUTHWEST INC	CF–02
857323	GTECH HOLDINGS CORP	CF–10
044319	GTI CORP	CF–06
041107	GTS CORP/DE/	CF–07
785186	GTS DURATEK INC	CF–07
773933	GUARANTEED HOTEL INVESTORS 1985 LP	CF–09
722124	GUARANTEED MORTGAGE CORP II	CF–09
752302	GUARANTEED MORTGAGE CORP III	CF–03
768536	GUARANTY BANCSHARES CORP	CF–06
706731	GUARANTY BANCSHARES HOLDING CORP	CF–06
044358	GUARANTY NATIONAL CORP	CF–10
749751	GUARDIAN BANCORP	CF–04
044420	GUARDSMAN PRODUCTS INC	CF–05
912463	GUESS INC	CF–10
722642	GUEST SUPPLY INC	CF–05
044471	GUILFORD MILLS INC	CF–03
774555	GULF & SOUTHERN FINANCIAL CORP	CF–06
044524	GULF APPLIED TECHNOLOGIES INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
824088	GULF EXPLORATION CONSULTANTS INC	CF–07
044545	GULF POWER CO	CF–01
717411	GULF SOUTHWEST BANCORP INC	CF–05
044570	GULF STATES UTILITIES CO	CF–01
865847	GULFSIDE INDUSTRIES LTD	CF–10
832404	GULL LABORATORIES INC /UT/	CF–10
739626	GULLEDGE REALTY INVESTORS II	CF–09
805023	GUNDLE ENVIRONMENTAL SYSTEMS INC	CF–05
895021	GUPTA CORP	CF–10
814286	GVC VENTURE CORP /DE/	CF–08
779244	GWC CORP	CF–03
840196	GWINNETT BANCORP INC	CF–09
858862	GWINNETT BANCSHARES INC	CF–10
886821	GWINNETT IMMEDIATE CARE CENTER INC	CF–10
044689	GYRODYNE COMPANY OF AMERICA INC	CF–07
852004	GZA GEOENVIRONMENTAL TECHNOLOGIES INC	CF–06
012659	H&R BLOCK INC	CF–03
787793	H&S TREAT & RELEASE INC	CF–08
355699	HABER INC	CF–08
754597	HABERSHAM BANCORP	CF–05
101704	HABERSHAM ENERGY CO	CF–07
044764	HACH CO	CF–05
729533	HADCO CORP	CF–05
044800	HADRON INC	CF–06
044801	HADSON CORP	CF–03
888781	HAHN AUTOMOTIVE WAREHOUSE INC	CF–10
723906	HAILEY ENERGY CORP	CF–08
810876	HAKO MINUTEMAN INC	CF–06
046205	HAL INC /HI/	CF–09
801557	HALDANE BERNARD ASSOCIATES INC	CF–08
315213	HALF ROBERT INTERNATIONAL INC /DE/	CF–04
720671	HALIFAX CORP	CF–06
757004	HALL INSTITUTIONAL MORTGAGE FUND LTD PAR	CF–07
788965	HALLADOR PETROLEUM CO	CF–06
045012	HALLIBURTON CO	CF–02
910522	HALLMARK CAPITAL CORP	CF–10
765052	HALLMARK HEALTHCARE CORP	CF–04
883953	HALLWOOD CONSOLIDATED RESOURCES CORP	CF–10
319019	HALLWOOD ENERGY CORP	CF–05
768172	HALLWOOD ENERGY PARTNERS LP	CF–05
355766	HALLWOOD GROUP INC	CF–04
874238	HALLWOOD HOLDINGS INC	CF–10
046535	HALLWOOD INDUSTRIES INC	CF–06
865439	HALLWOOD REALTY PARTNERS L P	CF–10
869052	HALO HOLDINGS GROUP	CF–10
786947	HALSEY DRUG CO INC/NEW	CF–06
791350	HALSTEAD ENERGY CORP	CF–09
790934	HALTER VENTURE CORP	CF–08
879501	HAMBURGER HAMLET RESTAURANTS INC	CF–10
894172	HAMILTON BANCORP INC	CF–10
045136	HAMILTON DIGITAL CONTROLS INC	CF–07
205422	HAMPSHIRE FUNDING INC	CF–06
887150	HAMPSHIRE GROUP LTD	CF–10
045260	HAMPTON INDUSTRIES INC /NC/	CF–05
812906	HANCOCK FABRICS INC	CF–04
750577	HANCOCK HOLDING CO	CF–04
746262	HANCOCK JOHN PROPERTIES LTD PARTNERSHIP	CF–04
708319	HANCOCK JOHN REAL ESTATE LTD PARTNERSHIP	CF–06
818257	HANCOCK JOHN REALTY INCOME FUND II LIMIT	CF–04
842741	HANCOCK JOHN REALTY INCOME FUND III LIMI	CF–09
795196	HANCOCK JOHN REALTY INCOME FUND LTD PART	CF–04
850414	HANDEX ENVIRONMENTAL RECOVERY INC	CF–06
314727	HANDLEMAN CO /MI/	CF–03
045333	HANDY & HARMAN	CF–03
354053	HANDY HARDWARE WHOLESALE INC	CF–07
768906	HANDYMAN CORP	CF–07
722723	HANGER ORTHOPEDIC GROUP INC	CF–06
045370	HANNA M A CO/DE	CF–03
045379	HANNAFORD BROTHERS CO	CF–03
713094	HANOVER BANCORP INC	CF–08
901274	HANOVER DIRECT INC	CF–04
853733	HANOVER FOODS CORP /PA/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
796529	HANOVER LEASE INCOME LTD PARTNERSHIP	CF–10
865752	HANSEN NATURAL CORP	CF–10
810836	HARBOR AMERICAN HEALTH CARE TRUST INC	CF–07
708193	HARBOR BANCORP	CF–05
874386	HARBOR INVESTMENT CORP	CF–10
315272	HARCOR ENERGY INC	CF–07
040493	HARCOURT GENERAL INC	CF–02
318225	HARDEES LEASE PARTNERS 1980	CF–09
818968	HARDING ASSOCIATES INC	CF–05
313716	HARDINGE BROTHERS INC	CF–07
787465	HARDWICK HOLDING CO /GA	CF–10
313478	HARKEN ENERGY CORP	CF–04
045599	HARLAND JOHN H CO	CF–01
793952	HARLEY DAVIDSON INC	CF–03
792013	HARLEYSVILLE GROUP INC	CF–09
702902	HARLEYSVILLE NATIONAL CORP	CF–05
045621	HARLYN PRODUCTS INC	CF–06
800459	HARMAN INTERNATIONAL INDUSTRIES INC /DE/	CF–03
045635	HARMON INDUSTRIES INC	CF–05
830488	HARMONEY STREET CAPITAL INC	CF–09
878246	HARMONY HOLDINGS INC	CF–10
880882	HARMONY PRODUCTS INC	CF–10
801898	HARNISCHFEGER INDUSTRIES INC	CF–02
818682	HAROLDS STORES INC	CF–06
045674	HARPER GROUP INC /DE/	CF–04
789847	HARRIER INC	CF–07
714504	HARRIS & HARRIS GROUP INC	CF–08
045729	HARRIS BANKCORP INC	CF–06
202058	HARRIS CORP /DE/	CF–02
045791	HARRIS PAUL STORES INC	CF–05
811081	HARROW INDUSTRIES INC	CF–05
045876	HARSCO CORP	CF–03
087266	HART HOLDING CO INC	CF–04
751145	HART INDUSTRIES INC	CF–08
822046	HART TECHNOLOGIES INC	CF–08
045919	HARTE HANKS COMMUNICATIONS INC	CF–03
310823	HARTFORD STEAM BOILER INSPECTION & INSUR	CF–04
723371	HARTMARX CORP/DE	CF–03
046012	HARVARD INDUSTRIES INC	CF–10
857069	HARVEST FINANCIAL CORP /IA/	CF–10
046043	HARVEY GROUP INC	CF–06
046080	HASBRO INC	CF–02
046109	HASTINGS MANUFACTURING CO	CF–05
046129	HATHAWAY CORP	CF–06
773723	HAUSER CHEMICAL RESEARCH INC	CF–08
900741	HAVEN BANCORP INC	CF–10
833845	HAVENWOOD VENTURES INC	CF–09
846917	HAVERFIELD CORP	CF–09
216085	HAVERTY FURNITURE COMPANIES INC	CF–04
805304	HAWAII NATIONAL BANCSHARES INC	CF–05
046207	HAWAIIAN ELECTRIC CO INC	CF–02
354707	HAWAIIAN ELECTRIC INDUSTRIES INC	CF–02
046238	HAWKEYE BANCORPORATION	CF–07
046250	HAWKINS CHEMICAL INC	CF–06
854661	HAWKINS ENERGY CORP	CF–07
015678	HAWKS INDUSTRIES INC	CF–07
046267	HAWTHORNE FINANCIAL CORP	CF–07
310377	HBO & CO	CF–05
846489	HCA HOSPITAL CORPORATION OF AMERICA	CF–10
879741	HCB INC	CF–10
888919	HCC INSURANCE HOLDINGS INC/DE/	CF–10
886822	HCS INC	CF–10
745538	HCW PENSION REAL ESTATE FUND LTD PARTNER	CF–08
805907	HDL COMMUNICATIONS	CF–08
803348	HDR POWER SYSTEMS INC /DE/	CF–07
875043	HE RO GROUP LTD	CF–10
774657	HEALTH & LEISURE INC /DE/	CF–08
803649	HEALTH & REHABILITATION PROPERTIES TRUST	CF–04
853074	HEALTH ADVANCEMENT SERVICES INC /DE/	CF–10
878736	HEALTH CARE & RETIREMENT CORP / DE	CF–10
760689	HEALTH CARE PROPERTIES II	CF–06
765880	HEALTH CARE PROPERTY INVESTORS INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
766704	HEALTH CARE REIT INC /DE/	CF–04
046428	HEALTH CHEM CORP	CF–05
864966	HEALTH CLUB TELEVISION NETWORK INC	CF–10
737214	HEALTH CORP OF AMERICA	CF–09
886475	HEALTH IMAGE MEDIA INC	CF–10
769689	HEALTH IMAGES INC	CF–05
046441	HEALTH INSURANCE OF VERMONT INC	CF–08
792985	HEALTH MANAGEMENT ASSOCIATES INC	CF–10
046445	HEALTH MOR INC	CF–06
883327	HEALTH O METER PRODUCTS INC /DE	CF–10
879257	HEALTH PROFESSIONALS INC /DE	CF–10
869486	HEALTH RISK MANAGEMENT INC /MN/	CF–10
916085	HEALTH SYSTEMS INTERNATIONAL INC	CF–10
812910	HEALTHCARE COMPARE CORP/DE/	CF–06
878230	HEALTHCARE IMAGING SERVICES INC	CF–10
717517	HEALTHCARE INTERNATIONAL INC	CF–09
814458	HEALTHCARE PROPERTIES L P	CF–09
899749	HEALTHCARE REALTY TRUST INC	CF–10
731012	HEALTHCARE SERVICES GROUP INC	CF–05
046455	HEALTHDYNE INC	CF–05
770506	HEALTHPLEX INC	CF–08
855587	HEALTHSOURCE INC	CF–06
785161	HEALTHSOUTH REHABILITATION CORP	CF–04
847929	HEALTHTEK INC	CF–10
826490	HEALTHTRUST INC THE HOSPITAL CO	CF–02
725627	HEALTHWATCH INC	CF–07
768260	HEALTHY PLANET PRODUCTS INC	CF–08
887904	HEART LABS OF AMERICA INC/FL/	CF–10
883330	HEART TECHNOLOGY INC /DE	CF–10
799233	HEARTLAND EXPRESS INC	CF–06
843964	HEARTLAND PARTNERS L P	CF–09
821536	HEARX LTD /DE/	CF–07
741560	HEAVY DUTY AIR INC	CF–08
046517	HECHINGER CO	CF–03
719413	HECLA MINING CO/DE/	CF–04
863437	HECTOR COMMUNICATIONS CORP	CF–10
922503	HEFTEL BROADCASTING CORP	CF–10
351298	HEI INC	CF–07
046619	HEICO CORP	CF–05
046601	HEILIG MEYERS CO	CF–03
046613	HEIN WERNER CORP	CF–05
046640	HEINZ H J CO	CF–02
046653	HEIST C H CORP	CF–06
046678	HELENA SILVER MINES INC	CF–08
856288	HELIAN HEALTH GROUP INC	CF–06
319648	HELIONETICS INC	CF–07
046709	HELIX TECHNOLOGY CORP	CF–06
046738	HELLER FINANCIAL INC	CF–02
351685	HELM RESOURCES INC/DE/	CF–05
046765	HELMERICH & PAYNE INC	CF–03
795255	HELMSTAR GROUP INC	CF–06
801748	HEMACARE CORP /CA/	CF–07
351297	HEMOKINETICS INC	CF–08
878355	HENDERSON CITIZENS BANCSHARES INC	CF–10
858660	HENLEY INTERNATIONAL INC	CF–10
779152	HENRY JACK & ASSOCIATES INC	CF–06
853456	HENRY JOHN W & CO/MILLBURN L P	CF–10
791449	HERBALIFE INTERNATIONAL INC	CF–06
046989	HERCULES INC	CF–02
829129	HERITAGE BANCORP INC /DE/	CF–09
843519	HERITAGE BANCSHARES INC /FLA/	CF–09
882246	HERITAGE FEDERAL BANCSHARES INC	CF–10
355946	HERITAGE FINANCIAL SERVICES INC /IL/	CF–07
883703	HERITAGE FINANCIAL SERVICES INC /TN/	CF–10
821020	HERITAGE MEDIA CORP	CF–03
887564	HERITAGE MEDIA SERVICES INC	CF–10
047035	HERLEY INDUSTRIES INC /NEW	CF–06
047111	HERSHEY FOODS CORP	CF–02
047129	HERTZ CORP	CF–02
047217	HEWLETT PACKARD CO	CF–01
717605	HEXCEL CORP/DE	CF–03
881790	HF FINANCIAL CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
892157	HFB FINANCIAL CORP	CF–10
874188	HI LO AUTOMOTIVE INC /DE	CF–10
047268	HI SHEAR INDUSTRIES INC	CF–05
887497	HI TECH PHARMACAL CO INC	CF–10
318189	HIA INC	CF–07
047288	HIBERNIA CORP	CF–02
047307	HICKOK ELECTRICAL INSTRUMENT CO	CF–07
824481	HICKORY HILLS LTD	CF–07
824482	HICKORY LENDERS LTD	CF–07
766561	HICKORY TECH CORP	CF–05
794984	HIGH CASH PARTNERS L P	CF–10
845879	HIGH COUNTRY VENTURES INC	CF–10
784054	HIGH EQUITY PARTNERS L P SERIES 86	CF–10
831574	HIGH EQUITY PARTNERS L P SERIES 88	CF–10
800181	HIGH HOPES INC	CF–08
317551	HIGH PLAINS CORP	CF–06
708815	HIGH POINT FINANCIAL CORP	CF–08
852903	HIGHLAND GOLD PROPERTIES INC	CF–10
766003	HIGHLAND SUPERSTORES INC	CF–09
047417	HIGHLAND TELEPHONE CO	CF–05
756862	HIGHLANDS BANKSHARES INC	CF–06
313372	HIGHLINE INDUSTRIES INC	CF–07
047431	HIKO BELL MINING & OIL CO	CF–08
814898	HILB ROGAL & HAMILTON CO /VA/	CF–06
884571	HILL WILLIAMS INCOME FUND I	CF–10
885032	HILL WILLIAMS INCOME FUND II	CF–10
047518	HILLENBRAND INDUSTRIES INC	CF–03
276477	HILLHAVEN CORP	CF–03
732417	HILLS BANCORPORATION	CF–05
786877	HILLS STORES CO /NEW/	CF–04
047580	HILTON HOTELS CORP	CF–02
885638	HINSDALE FINANCIAL CORPORATION	CF–10
350876	HIPOINT INVESTMENTS LTD	CF–08
835413	HISTORIC HOUSING FOR SENIORS II LIMITED	CF–09
850961	HISTORIC HOUSING FOR SENIORS III LIMITED	CF–10
820199	HISTORIC HOUSING FOR SENIORS LIMITED PAR	CF–09
839614	HISTORIC PRESERVATION PROPERTIES 1989 LI	CF–09
842295	HITOX CORPORATION OF AMERICA	CF–06
806384	HJELMS JIM PRIVATE COLLECTION LTD /DE/	CF–08
311817	HMG COURTLAND PROPERTIES INC	CF–05
882834	HMG DIGITAL TECHNOLOGIES CORP	CF–10
756680	HMG WORLDWIDE CORP	CF–07
742415	HMO AMERICA INC	CF–07
737213	HNB FINANCIAL GROUP	CF–06
812427	HOECHST CELANESE CORP	CF–02
878551	HOENIG GROUP INC	CF–10
709139	HOGAN SYSTEMS INC	CF–05
808015	HOH WATER TECHNOLOGY CORP	CF–08
813418	HOLCO MORTGAGE ACCEPTANCE CORP I	CF–05
799275	HOLCO SECURED MORTGAGE INVESTMENT III	CF–09
886826	HOLCOMB BRIDGE IMMEDIATE CARE CENTER INC	CF–10
082179	HOLIDAY GULF HOMES INC	CF–08
822076	HOLIDAY RV SUPERSTORES INC	CF–06
048039	HOLLY CORP	CF–04
900340	HOLLY RESIDENTIAL PROPERTIES INC	CF–10
888245	HOLLYWOOD CASINO CORP	CF–10
356213	HOLLYWOOD PARK INC /NEW/	CF–06
841447	HOLLYWOOD TRENZ INC	CF–09
832100	HOLMES MICROSYSTEMS INC	CF–09
860602	HOLNAM INC	CF–02
048105	HOLOBEAM INC	CF–08
859737	HOLOGIC INC	CF–07
812151	HOLOMETRIX INC	CF–08
877928	HOLOPAK TECHNOLOGIES INC	CF–10
911565	HOLOPHANE CORP	CF–10
885539	HOLSON BURNES GROUP INC	CF–10
048165	HOMASOTE CO	CF–06
048174	HOME BENEFICIAL CORP	CF–04
788588	HOME CENTERS INC	CF–06
354950	HOME DEPOT INC	CF–02
867493	HOME FEDERAL BANCORP	CF–10
811097	HOME FEDERAL CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
861625	HOME FEDERAL FINANCIAL CORP	CF–10
313321	HOME INTENSIVE CARE INC	CF–06
357133	HOME INTERSTATE BANCORP	CF–08
715128	HOME NATIONAL CORP/MA	CF–04
857009	HOME NUTRITIONAL SERVICES INC	CF–05
832769	HOME PORT BANCORP INC	CF–09
791024	HOME SHOPPING NETWORK INC	CF–03
882378	HOME STAKE OIL & GAS CO	CF–10
882372	HOME STAKE ROYALTY CORP /OK/	CF–10
791164	HOMECARE MANAGEMENT INC	CF–08
857667	HOMECORP INC	CF–10
873399	HOMEDCO GROUP INC	CF–10
833795	HOMEFED CORP	CF–09
820889	HOMEFREE INVESTORS L P	CF–09
065291	HOMEFREE VILLAGE RESORTS INC	CF–07
835582	HOMELAND HOLDING CORP	CF–04
831906	HOMEOWNERS GROUP INC	CF–07
833079	HOMEPLEX MORTGAGE INVESTMENTS CORP	CF–03
743872	HOMESTAKE MINING CO /DE/	CF–02
830921	HOMESTEAD HOLDING CORP	CF–09
048276	HOMESTEAD MINERALS CORP	CF–07
835920	HOMESTEAD NATIONAL CORPORATION	CF–10
812699	HOMETOWN BANCORPORATION INC	CF–08
048287	HON INDUSTRIES INC	CF–04
076696	HONDO OIL & GAS CO	CF–04
048305	HONEYWELL INC	CF–02
823883	HOOK SUPERX INC	CF–03
763364	HOOKER ENTERPRISES INC	CF–08
741815	HOOPER HOLMES INC	CF–06
804154	HOPE TECHNOLOGIES INC /NV	CF–09
706129	HORIZON BANCORP /IN/	CF–08
730025	HORIZON BANCORP INC /WV/	CF–05
830993	HORIZON BANKS INC	CF–09
806151	HORIZON HEALTHCARE CORP	CF–05
750740	HORIZON RESOURCES CORP	CF–06
715123	HORIZON WORLD FUTURES FUND	CF–09
048465	HORMEL GEORGE A & CO	CF–03
048474	HORN SILVER MINES INC	CF–08
354359	HORNBECK OFFSHORE SERVICES INC	CF–07
716801	HORRIGAN AMERICAN INC	CF–04
882184	HORTON D R INC /DE/	CF–10
048544	HOSOI GARDEN MORTUARY INC	CF–07
311314	HOSPITAL CORP OF AMERICA /TN/	CF–02
731625	HOSPITAL STAFFING SERVICES INC	CF–06
891104	HOSPITALITY FRANCHISE SYSTEMS INC	CF–10
310540	HOSPITALITY CAPITAL CORP /AZ/	CF–09
048569	HOSPOSABLE PRODUCTS INC	CF–07
314733	HOST MARRIOTT CORP	CF–04
316206	HOTEL INVESTORS CORP	CF–04
048595	HOTEL INVESTORS TRUST /MD/	CF–04
854883	HOTELECOPY INC	CF–07
048638	HOUGHTON MIFFLIN CO	CF–04
315125	HOUSE OF FABRICS INC/DE/	CF–04
048681	HOUSEHOLD FINANCE CORP	CF–02
354964	HOUSEHOLD INTERNATIONAL INC	CF–02
833825	HOUSING FOR SENIORS PARTICIPATING MORT FUND LTD PART	CF–09
822583	HOUSTON BIOMEDICAL INC	CF–08
202131	HOUSTON INDUSTRIES INC	CF–02
048732	HOUSTON LIGHTING & POWER CO	CF–02
316245	HOUSTON OIL ROYALTY TRUST	CF–07
355118	HOUSTON OIL TRUST	CF–05
357294	HOVNANIAN ENTERPRISES INC	CF–03
745113	HOWELL CORP /DE/	CF–04
048824	HOWELL INDUSTRIES INC	CF–06
749660	HOWTEK INC	CF–06
718909	HPSC INC	CF–04
837292	HQ OFFICE SUPPLIES WAREHOUSE INC	CF–06
048896	HRE PROPERTIES	CF–04
369295	HS RESOURCES INC	CF–10
048898	HUBBELL INC	CF–03
703559	HUBCO INC	CF–04
786617	HUDSON FOODS INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
048948	HUDSON GENERAL CORP	CF–05
797462	HUFFMAN KOOS INC	CF–05
225463	HUFFY CORP	CF–04
049029	HUGHES SUPPLY INC	CF–04
087815	HUGHES TEXAS PETROLEUM CORP	CF–08
901219	HUMAN GENOME SCIENCES INC	CF–10
049071	HUMANA INC	CF–01
852000	HUMANUS CORP	CF–10
889949	HUNGARIAN TELEPHONE & CABLE CORP	CF–10
216153	HUNT INTERNATIONAL RESOURCES CORP	CF–09
728535	HUNT J B TRANSPORT SERVICES INC	CF–03
049146	HUNT MANUFACTURING CO	CF–04
803740	HUNTER ENVIRONMENTAL SERVICES INC	CF–05
795430	HUNTER INDUSTRIAL FACILITIES INC	CF–08
031063	HUNTER RESOURCES INC	CF–08
049196	HUNTINGTON BANCSHARES INC/MD	CF–02
910869	HUNTINGTON RESIDENTIAL MORTGAGE SECURITIES INC	CF–10
840335	HUNTWAY PARTNERS L P	CF–05
315374	HURCO COMPANIES INC	CF–05
861617	HURON NATIONAL BANCORP INC	CF–10
772897	HUTCHINSON TECHNOLOGY INC	CF–05
731717	HUTTON ASSET RECOVERY FUND	CF–06
357099	HUTTON CONAM REALTY INVESTORS 2	CF–06
711389	HUTTON CONAM REALTY INVESTORS 3	CF–05
722745	HUTTON CONAM REALTY INVESTORS 4	CF–05
761310	HUTTON CONAM REALTY INVESTORS 5	CF–06
350023	HUTTON CONAM REALTY INVESTORS 81	CF–06
706120	HUTTON CONAM REALTY PENSION INVESTORS	CF–05
769330	HUTTON GSH AMERICAN STORAGE PROPERTIES L	CF–06
353891	HUTTON GSH COMMERCIAL PROPERTIES 1	CF–06
706003	HUTTON GSH COMMERCIAL PROPERTIES 2	CF–05
725767	HUTTON GSH COMMERCIAL PROPERTIES 3	CF–05
759852	HUTTON GSH COMMERCIAL PROPERTIES 4	CF–06
317279	HUTTON GSH QUALIFIED PROPERTIES 80	CF–09
715337	HUTTON INDIAN WELLS 1983 ENERGY INCOME FUND LTD	CF–09
812818	HUTTON INVESTORS FUTURES FUND L P II	CF–06
355298	HUTTON SOUTHERN TIMBER PARTNERS 1	CF–06
707600	HUTTON SOUTHERN TIMBER PARTNERS 2	CF–06
719447	HYCOR BIOMEDICAL INC /DE/	CF–07
049401	HYDE ATHLETIC INDUSTRIES INC	CF–05
215244	HYDROGEN ENERGY CORP	CF–07
704432	HYDROMER INC	CF–08
028146	HYDRON TECHNOLOGIES INC	CF–07
850422	HYSTER YALE MATERIALS HANDLING INC	CF–02
715593	HYTEK MICROSYSTEMS INC	CF–07
775351	HYTK INDUSTRIES INC	CF–08
857728	I FLOW CORP /CA/	CF–08
789860	I NET INC	CF–10
882365	I STAT CORPORATION /DE/	CF–10
855182	IBIS TECHNOLOGY CORP	CF–10
353524	IBM CREDIT CORP	CF–01
052477	IBP INC	CF–02
842517	IBT BANCORP INC /MI/	CF–09
756502	ICC TECHNOLOGIES INC	CF–08
856200	ICF KAISER INTERNATIONAL INC	CF–04
049588	ICH CORP	CF–03
798166	ICN BIOMEDICALS INC	CF–04
049601	ICN PHARMACEUTICALS INC /DE/	CF–03
353567	ICO INC	CF–06
775346	ICON CASH FLOW PARTNERS L P SERIES A	CF–08
849278	ICON CASH FLOW PARTNERS L P SERIES B	CF–10
866878	ICON CASH FLOW PARTNERS L P SERIES C	CF–10
874320	ICON CASH FLOW PARTNERS L P SERIES D	CF–10
881788	ICON CASH FLOW PARTNERS L P SERIES E	CF–10
910632	ICON CASH FLOW PARTNERS LP SIX	CF–10
874294	ICOS CORP / DE	CF–10
065745	ICOT CORPORATION	CF–06
809365	IDAHO CO	CF–08
049648	IDAHO POWER CO	CF–02
799319	IDB COMMUNICATIONS GROUP INC	CF–04
875045	IDEC PHARMACEUTICALS CORP / CA	CF–10
735780	IDENTIX INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
832101	IDEX CORP /DE/	CF–04
874716	IDEXX LABORATORIES INC /DE	CF–10
874993	IDF INTERNATIONAL INC	CF–10
832477	IDM FINANCIAL INCOME PARTNERS CO II	CF–09
813814	IDM PARTICIPATING INCOME CO	CF–09
832475	IDM PARTICIPATING INCOME CO II	CF–09
832476	IDM PARTICIPATING INCOME CO III	CF–09
842812	IDM PARTICIPATING INCOME CO IV	CF–09
849623	IDM PARTICIPATING INCOME CO V	CF–10
875347	IDM PARTICIPATING INCOME CO VII	CF–10
049694	IDORA SILVER MINES INC	CF–09
811524	IDS BALCOR INCOME PARTNERS	CF–04
811430	IDS JMB BALANCED INCOME GROWTH LTD	CF–07
857488	IDS JONES GROWTH PARTNERS 87–A LTD/CO/	CF–04
849978	IDS JONES GROWTH PARTNERS 89–B LTD	CF–04
850669	IDS JONES GROWTH PARTNERS II L P	CF–04
813831	IDS MANAGED FUTURES II L P	CF–06
809061	IDS MANAGED FUTURES L P	CF–07
832475	IDS MCCTICIPATING INCOME CO II	CF–09
843023	IDS SHURGARD INCOME GROWTH PARTNERS L P II	CF–04
822816	IDS SHURGARD INCOME GROWTH PARTNERS LP	CF–04
843024	IDS SHURGARD INCOME GROWTH PARTNERS LP III	CF–04
789943	IE INDUSTRIES INC	CF–03
836972	IEA INCOME FUND IX	CF–09
774482	IEA INCOME FUND VI	CF–09
803511	IEA INCOME FUND VII	CF–09
821097	IEA INCOME FUND VIII	CF–09
853735	IEA INCOME FUND X	CF–10
867640	IEA INCOME FUND XI	CF–10
311780	IEA MARINE CONTAINER FUND	CF–08
315806	IEA MARINE CONTAINER FUND II	CF–09
350202	IEA MARINE CONTAINER INCOME FUND III	CF–09
357047	IEA MARINE CONTAINER INCOME FUND IV	CF–09
727047	IEA MARINE CONTAINER INCOME FUND V–A	CF–09
727048	IEA MARINE CONTAINER INCOME FUND V–B	CF–09
049728	IEC ELECTRONICS CORP	CF–10
050292	IEH CORPORATION	CF–07
052485	IES UTILITIES INC	CF–03
785546	IFR SYSTEMS INC	CF–05
808310	IFS INTERNATIONAL INC	CF–08
861992	IG LABORATORIES INC	CF–10
793160	IGENE BIOTECHNOLOGY INC	CF–08
352998	IGI INC	CF–06
820318	II–VI INC	CF–06
756365	IKOS SYSTEMS INC	CF–06
790230	IL INTERNATIONAL INC	CF–10
719625	ILC TECHNOLOGY INC	CF–06
854550	ILIO INC	CF–06
730037	ILLINI COMMUNITY BANCORP INC	CF–05
049789	ILLINOIS BELL TELEPHONE CO	CF–02
859119	ILLINOIS CENTRAL CORP	CF–02
049792	ILLINOIS CENTRAL RAILROAD CO	CF–02
049816	ILLINOIS POWER CO	CF–02
049826	ILLINOIS TOOL WORKS INC	CF–02
819551	ILX INC/AZ/	CF–06
849407	IMA MEDIKOS GROUP INC	CF–10
216324	IMAGE ENTERTAINMENT INC	CF–06
886037	IMAGEAMERICA INC	CF–10
845401	IMAGING MANAGEMENT ASSOCIATES INC/COLO/	CF–10
720477	IMATRON INC	CF–06
820626	IMC FERTILIZER GROUP INC	CF–01
051396	IMCERA GROUP INC	CF–01
202890	IMCO RECYCLING INC	CF–05
715430	IMEX MEDICAL SYSTEMS INC	CF–07
075448	IMGE INC /DE/	CF–05
811641	IMMUCELL CORP /DE/	CF–07
736822	IMMUCOR INC	CF–06
873731	IMMULOGIC PHARMACEUTICAL CORP /DE	CF–10
824174	IMMUNE RESPONSE INC	CF–08
719529	IMMUNEX CORP /DE/	CF–05
855654	IMMUNOGEN INC	CF–06
722830	IMMUNOMEDICS INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
812796	IMMUNOTHERAPEUTICS INC	CF–08
804151	IMO INDUSTRIES INC	CF–03
839848	IMPACT INCOME INVESTMENTS INC	CF–10
813740	IMPACT SYSTEMS INC /CA/	CF–06
049899	IMPERIAL BANCORP	CF–07
883811	IMPERIAL CREDIT INDUSTRIES INC	CF–10
831327	IMPERIAL HOLLY CORP	CF–03
049930	IMPERIAL INDUSTRIES INC	CF–07
355356	IMPERIAL PETROLEUM INC	CF–08
805327	IMPROCOM INC	CF–08
716054	IMRE CORP	CF–08
730757	IMREG INC	CF–07
878594	IMRS INC	CF–03
730045	IMTEC INC	CF–07
845434	IN FOCUS SYSTEMS	CF–10
818645	IN HOME HEALTH INC /MN/	CF–07
818815	INACOM CORP	CF–05
109831	INAMED CORP	CF–06
830051	INCOME GROWTH PARTNERS LTD X	CF–09
760730	INCOME OPPORTUNITY REALTY INVESTORS INC	CF–05
701722	INCOMED CORP	CF–08
353356	INCOMNET INC	CF–08
051853	INCORP INC	CF–08
216184	INCSTAR CORP	CF–05
831674	INDEMNITY HOLDINGS INC	CF–09
741356	INDEPENDENCE BANCORP INC /NJ/	CF–05
701869	INDEPENDENCE HOLDING CO	CF–05
050073	INDEPENDENCE LEAD MINES CO	CF–07
880304	INDEPENDENCE TAX CREDIT PLUS L P	CF–10
760688	INDEPENDENT AMERICAN PARTICIPATING INCOME	CF–07
776901	INDEPENDENT BANK CORP /MA/	CF–07
039311	INDEPENDENT BANK CORP /MI/	CF–05
708194	INDEPENDENT BANKGROUP INC	CF–05
719731	INDEPENDENT BANKS OF VIRGINIA INC	CF–08
318870	INDEPENDENT BANKSHARES INC	CF–05
319735	INDEPENDENT INSURANCE GROUP INC	CF–04
834948	INDEPENDENT TELECOMMUNICATIONS NETWORK I	CF–10
833847	INDEPENDENT TELEMEDIA GROUP INC	CF–08
710982	INDEPRO PROPERTY FUND I LP	CF–06
722232	INDEPRO PROPERTY FUND II LP	CF–06
760612	INDIAN RIVER CITRUS INVESTORS LTD PARTNERSHIP	CF–06
050178	INDIANA BELL TELEPHONE CO INC	CF–01
780859	INDIANA ENERGY INC	CF–03
830250	INDIANA FEDERAL CORP	CF–09
310621	INDIANA FINANCIAL INVESTORS INC	CF–06
050183	INDIANA GAS CO INC	CF–03
050172	INDIANA MICHIGAN POWER CO	CF–02
720002	INDIANA UNITED BANCORP	CF–05
050217	INDIANAPOLIS POWER & LIGHT CO	CF–02
887941	INDRESCO INC	CF–10
847069	INDSPEC CHEMICAL CORP	CF–10
050253	INDUSTRIAL ACOUSTICS CO INC	CF–05
857067	INDUSTRIAL FUNDING CORP	CF–04
879884	INDUSTRIAL HOLDINGS INC	CF–10
050326	INDUSTRIAL INVESTMENT CORP	CF–07
004187	INDUSTRIAL SERVICES OF AMERICA INC /FL	CF–08
802916	INDUSTRIAL TECHNOLOGIES INC	CF–10
801309	INDUSTRIAL TRAINING SYSTEMS CORP	CF–08
797542	INFERGENE CO	CF–08
744500	INFINITE GRAPHICS INC	CF–07
792863	INFINITY BROADCASTING CORP	CF–04
822746	INFINITY INC	CF–09
829606	INFINITY WORLDWIDE INC	CF–09
734366	INFISY SYSTEMS INC	CF–09
760497	INFOAMERICA INC	CF–09
050420	INFODATA SYSTEMS INC	CF–07
879684	INFONOW CORP /DE	CF–10
716944	INFOPAGE INC	CF–05
879772	INFORMATION AMERICA INC /GA	CF–10
803578	INFORMATION ANALYSIS INC	CF–08
835405	INFORMATION DISPLAY TECHNOLOGY INC	CF–09
216205	INFORMATION INTERNATIONAL INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
824578	INFORMATION MANAGEMENT TECHNOLOGIES CORP	CF–07
850313	INFORMATION RESOURCE ENGINEERING INC	CF–10
714278	INFORMATION RESOURCES INC	CF–04
723574	INFORMATION SOLUTIONS INC	CF–07
727164	INFORMEDICS INC	CF–08
799089	INFORMIX CORP	CF–04
748618	INFRASONICS INC	CF–07
890152	INFU TECH INC	CF–10
050485	INGERSOLL RAND CO	CF–02
050493	INGLES MARKETS INC	CF–03
878278	INLAND CAPITAL FUND L P	CF–10
811038	INLAND GOLD & SILVER CORP /WA/	CF–07
796868	INLAND INVESTORS INC /WA/	CF–08
853496	INLAND LAND APPRECIATION FUND II LP	CF–10
825315	INLAND LAND APPRECIATION FUND LP	CF–10
835322	INLAND MONTHLY INCOME FUND II L P	CF–09
841129	INLAND MORTGAGE INVESTORS FUND III LP	CF–09
786149	INLAND MORTGAGE INVESTORS FUND LP	CF–07
808434	INLAND MORTGAGE INVESTORS FUND LP II	CF–09
817652	INLAND REAL ESTATE GROWTH FUND II LP	CF–07
773839	INLAND REAL ESTATE GROWTH FUND LP	CF–09
050548	INLAND STEEL CO	CF–02
790528	INLAND STEEL INDUSTRIES INC /DE/	CF–02
812909	INLANDS MONTHLY INCOME FUND L P	CF–10
801121	INMAC CORP	CF–05
726037	INMEDICA DEVELOPMENT CORP	CF–08
884504	INNOTEK CORPORATION	CF–10
793043	INNOTEK INC	CF–08
786815	INNOVATIVE SHIPPING SYSTEMS INC /FL/	CF–09
824008	INNOVATIVE TECH SYSTEMS INC	CF–09
821243	INNOVET INC	CF–08
050601	INNOVEX INC	CF–06
844143	INNOVO GROUP INC	CF–09
818017	INOTEK TECHNOLOGIES CORP	CF–06
775526	INOVISION CORP	CF–05
866609	INPUT OUTPUT INC	CF–10
719494	INRAD INC	CF–07
870480	INSIGNIA FINANCIAL GROUP INC	CF–10
875355	INSIGNIA SYSTEMS INC/MN	CF–10
863204	INSILCO CORP /DE	CF–10
802724	INSITE VISION INC	CF–10
355431	INSITUFORM EAST INC	CF–06
807903	INSITUFORM MID AMERICA INC	CF–06
799096	INSITUFORM SOUTHEAST CORP	CF–06
353020	INSITUFORM TECHNOLOGIES INC	CF–05
811212	INSTA COOL INC OF NORTH AMERICA	CF–08
850217	INSTAFF INTERNATIONAL INC	CF–10
865753	INSTANT VIDEO TECHNOLOGIES INC	CF–10
764401	INSTEEL INDUSTRIES INC	CF–05
806638	INSTITUTIONAL PROPERTIES 4	CF–06
050716	INSTRON CORP	CF–05
770183	INSTRUCTIVISION INC	CF–08
050725	INSTRUMENT SYSTEMS CORP /DE/	CF–04
880026	INSURANCE AUTO AUCTIONS INC /CA	CF–10
050773	INSURANCE INVESTORS & HOLDING CO	CF–08
318844	INSURED INCOME PROPERTIES 1981	CF–09
353392	INSURED INCOME PROPERTIES 1982	CF–09
710870	INSURED INCOME PROPERTIES 1983	CF–09
730988	INSURED INCOME PROPERTIES 1984	CF–09
754758	INSURED INCOME PROPERTIES 1985	CF–09
778435	INSURED INCOME PROPERTIES 1986 LP	CF–09
808029	INSURED INCOME PROPERTIES 1988 LP	CF–09
709947	INSURED PENSION INVESTORS 1983	CF–09
747549	INSURED PENSION INVESTORS 1984	CF–09
756896	INSURED PENSION INVESTORS 1985	CF–09
878660	INTEGON CORP/DE	CF–10
316740	INTEGRA A HOTEL & RESTAURANT CO	CF–05
831231	INTEGRA FINANCIAL CORP	CF–09
718130	INTEGRAL SYSTEMS INC /MD/	CF–07
874689	INTEGRATED CIRCUIT SYSTEMS INC	CF–10
703361	INTEGRATED DEVICE TECHNOLOGY INC	CF–04
729439	INTEGRATED LOGIC SYSTEMS INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
882389	INTEGRATED PROCESS EQUIPMENT CORP	CF–10
730067	INTEGRATED RESOURCES HIGH EQUITY PARTNERS SER 85	CF–10
050857	INTEGRATED RESOURCES INC	CF–09
764691	INTEGRATED RESOURCES NATIONAL LEASE INCOME FUND 4	CF–10
814915	INTEGRATED RESOURCES TECHNOLOGIES INC /DE/	CF–08
775163	INTEGRATED SYSTEMS INC	CF–07
861888	INTEGRATED WASTE SERVICES INC	CF–10
050977	INTEK DIVERSIFIED CORP	CF–07
050863	INTEL CORP	CF–02
355270	INTELEPLEX CORP	CF–09
818674	INTELLICALL INC	CF–05
730169	INTELLICORP INC	CF–06
814430	INTELLIGENT ELECTRONICS INC	CF–04
862668	INTELLIGENT SURGICAL LASERS INC	CF–10
320340	INTELLIGENT SYSTEMS CORP	CF–10
771993	INTELOGIC TRACE INC	CF–04
310585	INTER CONTINENTAL SERVICES CORP	CF–08
050916	INTER REGIONAL FINANCIAL GROUP INC	CF–02
350066	INTER TEL INC	CF–05
850510	INTERACTIVE MEDIA TECHNOLOGIES INC	CF–08
822997	INTERACTIVE MEDICAL TECHNOLOGIES LTD	CF–09
879482	INTERACTIVE NETWORK INC /CA	CF–10
883041	INTERACTIVE TECHNOLOGIES CORP INC	CF–10
859362	INTERACTIVE TERMINALS INC /NV/	CF–10
718460	INTERAND CORP	CF–08
864338	INTERCAP MONITORING INCOME FUND IV–A LTD	CF–10
855419	INTERCAP MONITORING INCOME FUND IV–B LTD	CF–10
863449	INTERCAP MONITORING INCOME FUND IV–C LTD	CF–10
867861	INTERCAP MONITORING INCOME FUND IV–D LTD	CF–10
773678	INTERCARE INC	CF–07
815787	INTERCARGO CORP	CF–09
876318	INTERCEL INC/DE	CF–10
745655	INTERCELL CORP	CF–09
755933	INTERCHANGE FINANCIAL SERVICES CORP /NJ/	CF–05
744731	INTERCIM CORP	CF–07
050957	INTERCO INC	CF–02
050982	INTERCONTINENTAL LIFE CORP	CF–08
858449	INTERCONTINENTAL TRAVEL SERVICES INC	CF–10
354913	INTERDIGITAL COMMUNICATIONS CORP	CF–06
051011	INTERDYNE CO	CF–10
715787	INTERFACE INC	CF–03
714981	INTERFACE SYSTEMS INC	CF–06
351532	INTERFERON SCIENCES INC	CF–07
740628	INTERFERON SCIENCES RESEARCH PARTNERS LT	CF–09
351145	INTERGRAPH CORP	CF–03
069422	INTERGROUP CORP	CF–06
876718	INTERGROUP HEALTHCARE CORP /DE	CF–10
790929	INTERLAKE CORP	CF–03
793604	INTERLEAF INC /MA/	CF–05
841533	INTERLINE RESOURCES CORP	CF–09
802242	INTERLINQ SOFTWARE CORP	CF–10
351012	INTERMAGNETICS GENERAL CORP	CF–05
731573	INTERMARK INC /DE/	CF–03
885067	INTERMEDIA COMMUNICATIONS OF FLORIDA INC	CF–10
745287	INTERMET CORP	CF–04
702736	INTERMETRICS INC	CF–06
051072	INTERMOUNTAIN EXPLORATION CO	CF–08
320166	INTERMOUNTAIN RESOURCES INC	CF–09
859307	INTERNATIONAL AIRLINE SUPPORT GROUP INC	CF–07
051103	INTERNATIONAL ALUMINUM CORP	CF–04
760678	INTERNATIONAL AMERICAN HOMES INC	CF–07
315709	INTERNATIONAL BANCSHARES CORP	CF–07
842396	INTERNATIONAL BARRIER CORP	CF–07
038483	INTERNATIONAL BASIC RESOURCES INC	CF–07
355912	INTERNATIONAL BROADCASTING CORP /MN/	CF–05
051143	INTERNATIONAL BUSINESS MACHINES CORP	CF–01
865745	INTERNATIONAL CABLECASTING TECHNOLOGIES	CF–10
906347	INTERNATIONAL CABLETEL INC	CF–10
871981	INTERNATIONAL COLIN ENERGY CORP	CF–10
779314	INTERNATIONAL CONSUMER BRANDS INC	CF–06
051200	INTERNATIONAL CONTROLS CORP	CF–03
827055	INTERNATIONAL CRYOGENIC SYSTEMS CORP	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
051207	INTERNATIONAL DAIRY QUEEN INC	CF–04
773267	INTERNATIONAL DESIGN GROUP INC /DE/	CF–08
714774	INTERNATIONAL DYNAMIC PICTURES	CF–10
717751	INTERNATIONAL ELECTRONICS INC	CF–08
884506	INTERNATIONAL FAMILY ENTERTAINMENT INC	CF–10
885549	INTERNATIONAL FAST FOOD CORPORATION	CF–10
051253	INTERNATIONAL FLAVORS & FRAGRANCES INC	CF–03
880584	INTERNATIONAL FOOD & BEVERAGE INC /DE/	CF–10
353944	INTERNATIONAL GAME TECHNOLOGY	CF–04
803168	INTERNATIONAL GAMING MANAGEMENT INC	CF–09
904009	INTERNATIONAL IMAGING MATERIALS INC	CF–10
714311	INTERNATIONAL LEASE FINANCE CORP	CF–02
052935	INTERNATIONAL LEISURE HOSTS LTD /NEW/	CF–08
051387	INTERNATIONAL MERCANTILE CORP	CF–06
820475	INTERNATIONAL META SYSTEMS INC/DE/	CF–09
814929	INTERNATIONAL MICROCOMPUTER SOFTWARE INC	CF–08
812927	INTERNATIONAL MICROELECTRONIC PRODUCTS I	CF–05
051410	INTERNATIONAL MULTIFOODS CORP	CF–03
864964	INTERNATIONAL MUREX TECHNOLOGIES CORP	CF–10
051434	INTERNATIONAL PAPER CO /NEW/	CF–02
913888	INTERNATIONAL POST LTD	CF–10
808371	INTERNATIONAL POULTRY CO INC	CF–08
318775	INTERNATIONAL POWER MACHINES CORP	CF–06
887310	INTERNATIONAL REALTY GROUP INC	CF–10
789460	INTERNATIONAL RECOVERY CORP	CF–05
316793	INTERNATIONAL RECTIFIER CORP /DE/	CF–04
319240	INTERNATIONAL REMOTE IMAGING SYSTEMS INC	CF–07
051497	INTERNATIONAL RESEARCH & DEVELOPMENT COR	CF–05
868608	INTERNATIONAL RICHEY PACIFIC CABLEVISION LTD	CF–10
051511	INTERNATIONAL ROYALTY & OIL CO	CF–08
278041	INTERNATIONAL SHIPHOLDING CORP	CF–03
874578	INTERNATIONAL SPECIALTY PRODUCTS INC	CF–10
051548	INTERNATIONAL SPEEDWAY CORP	CF–05
846537	INTERNATIONAL SUPERCONDUCTOR CORP	CF–08
704525	INTERNATIONAL SYSTEMS & TECHNOLOGY INC	CF–08
731190	INTERNATIONAL TECHNOLOGY CORP	CF–04
862371	INTERNATIONAL TELECOM SERVICES INC	CF–10
868756	INTERNATIONAL TESTING SERVICES INC	CF–10
880591	INTERNATIONAL THERMAL PACKAGING INC	CF–10
320573	INTERNATIONAL THOROUGHBRED BREEDERS INC	CF–04
354813	INTERNATIONAL TOTALIZATOR SYSTEMS INC	CF–06
875428	INTERNATIONAL TOURIST ENTERTAINMENT CORP	CF–10
821572	INTERNATIONAL YOGURT CO	CF–07
841693	INTERNET COMMUNICATIONS CORP	CF–09
854222	INTERNEURON PHARMACEUTICALS INC	CF–08
728249	INTERPHASE CORP	CF–06
050842	INTERPOINT CORP /NEW/	CF–06
874508	INTERPOOL INCOME FUND I LP	CF–10
854093	INTERPORE INTERNAITONAL /CA	CF–10
895728	INTERPROVINCIAL PIPE LINE SYSTEM INC	CF–10
051644	INTERPUBLIC GROUP OF COMPANIES INC	CF–02
805330	INTERSOLV INC	CF–05
814059	INTERSPEC INC	CF–05
829499	INTERSTATE BAKERIES CORP	CF–03
030021	INTERSTATE BAKERIES CORP /DE/	CF–03
807364	INTERSTATE GENERAL CO L P	CF–04
771296	INTERSTATE JOHNSON LANE INC	CF–03
835248	INTERSTATE LAND INVESTORS I LTD PARTNERS	CF–09
853891	INTERSTATE LAND INVESTORS II LTD PARTNER	CF–10
051720	INTERSTATE POWER CO	CF–03
806011	INTERSYSTEMS INC /DE/	CF–05
737573	INTERTRANS CORP	CF–05
835955	INTERVEST CORPORATION OF NEW YORK	CF–09
866793	INTERVEST MORTGAGE ASSOCIATES LP	CF–10
879813	INTERVISUAL BOOKS INC /CA	CF–10
764244	INTERVOICE INC	CF–05
845400	INTERWEST COMMUNICATIONS CORP	CF–10
717197	INTERWEST MEDICAL CORP	CF–07
890286	INTILE DESIGNS INC	CF–10
884509	INTRAMED LABORATORIES INC /CA/	CF–10
778161	INTRENET INC	CF–05
705025	INTRUST FINANCIAL CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
742112	INVACARE CORP	CF–05
888861	INVESTMENT COLLATERAL CORP	CF–10
832336	INVESTMENT GROWTH RESOURCES INC	CF–09
052067	INVESTMENT PROPERTIES ASSOCIATES	CF–05
759672	INVESTMENT TECHNOLOGIES INC	CF–08
804124	INVESTORS BANK CORP	CF–04
825160	INVESTORS FINANCIAL CORP/VA/	CF–10
768834	INVESTORS FIRST STAGED EQUITY LP	CF–08
857929	INVESTORS GNMA MORTGAGE BACKED SECURITIES	CF–10
052301	INVESTORS HERITAGE LIFE INSURANCE CO /KY	CF–05
798359	INVESTORS REAL ESTATE TRUST	CF–06
720858	INVESTORS TITLE CO	CF–07
052441	INVESTORS TRUST INC	CF–05
793467	INVG GOVERNMENT SECURITIES CORP	CF–04
792014	INVG MORTGAGE SECURITIES CORP /DE/	CF–03
872610	INVITRO INTERNATIONAL	CF–10
352789	IOMEGA CORP	CF–05
866734	ION LASER TECHNOLOGY INC	CF–10
052466	IONICS INC	CF–04
868607	IONIX INC	CF–10
740155	IOWA FIRST BANCSHARES CORP	CF–05
052491	IOWA ILLINOIS GAS & ELECTRIC CO	CF–02
355818	IOWA NATIONAL BANKSHARES CORP	CF–07
052508	IOWA SOUTHERN UTILITIES CO	CF–04
862251	IOWA ULTRA FUTURES FUND L P	CF–10
761860	IP TIMBERLANDS LTD	CF–03
728391	IPALCO ENTERPRISES INC	CF–02
351810	IPL SYSTEMS INC	CF–07
869267	IPS HEALTH CARE INC	CF–10
748827	IRE PENSION INVESTORS LTD	CF–06
775440	IRE PENSION INVESTORS LTD–II	CF–07
748620	IRE REAL ESTATE FUND LTD SERIES 26	CF–05
769643	IRE REAL ESTATE GROWTH FUND LTD SERIES 28	CF–06
001952	IREX CORP /PA	CF–05
723269	IRONSTONE GROUP INC	CF–09
771176	IRONTON IRON INC	CF–07
846753	IROQUOIS BANCORP INC	CF–09
052589	IRT CORP	CF–06
774746	IRT HOLDING CORP	CF–09
806030	IRT INDUSTRIES INC	CF–10
311099	IRT PROPERTY CO	CF–04
912084	IRVINE APARTMENT COMMUNITIES INC	CF–10
357108	IRVINE SENSORS CORP/DE/	CF–08
052617	IRWIN FINANCIAL CORPORATION	CF–05
773730	ISCO INC	CF–06
874015	ISIS PHARMACEUTICALS INC	CF–10
719522	ISOMEDIX INC	CF–05
052708	ISOMET CORP	CF–07
882742	ISP CHEMICALS INC	CF–10
828413	ISRAEL SEMICONDUCTOR CORP	CF–09
719209	ISRAMCO INC	CF–07
052795	ITEL CORP	CF–02
860518	ITEX CORPORATION	CF–10
846656	ITHACA BANCORP INC	CF–10
052811	ITI CORP/OH	CF–08
825203	ITRONICS INC	CF–10
216228	ITT CORP	CF–01
052825	ITT FINANCIAL CORP	CF–02
874766	ITT HARTFORD GROUP INC /DE	CF–10
052827	ITT RAYONIER INC	CF–02
772197	IVAX CORP /DE	CF–05
789546	IVC INC	CF–09
771858	IVERSON TECHNOLOGY CORP	CF–05
315882	IVEY PROPERTIES INC	CF–08
885988	IVF AMERICA INC /DE	CF–10
790523	IWC RESOURCES CORP	CF–04
795214	IX SYSTEMS INC	CF–08
852333	J C CAPITAL CORP	CF–10
785956	J&J SNACK FOODS CORP	CF–05
912599	J&L SPECIALTY STEEL INC	CF–10
798078	J2 COMMUNICATIONS /CA/	CF–07
351903	JACKPOT ENTERPRISES INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
052969	JACLYN INC	CF–06
052971	JACO ELECTRONICS INC	CF–06
052988	JACOBS ENGINEERING GROUP INC /DE/	CF–04
812127	JACOBS JAY INC	CF–05
053025	JACOBSON STORES INC	CF–04
702808	JACOR COMMUNICATIONS INC	CF–04
785958	JACQUES MILLER BALANCED FUND LP	CF–08
752696	JACQUES MILLER INCOME FUND LP	CF–08
774655	JACQUES MILLER INCOME FUND LP II	CF–08
703710	JACQUES MILLER REALTY PARTNERS LP	CF–07
721700	JACQUES MILLER REALTY PARTNERS LP II	CF–06
757775	JACQUES MILLER REALTY PARTNERS LP III	CF–08
784040	JACQUES MILLER REALTY PARTNERS LP IV	CF–06
216262	JAEGER INDUSTRIES INC	CF–07
844166	JAGUAR CAPITAL CORP	CF–09
867964	JAKO INC /DE/	CF–10
765449	JAM INC	CF–08
066995	JAMCO LTD	CF–08
053117	JAMES RIVER CORP OF VIRGINIA	CF–02
914373	JAMESON INNS INC	CF–10
053134	JAMESWAY CORP	CF–09
880433	JANSKO INC /FL	CF–10
813471	JASON INC	CF–05
746031	JASON NORTHCO PROPERTIES LTD PARTNERSHIP	CF–07
053260	JAYARK CORP	CF–06
053281	JBS RESTAURANTS INC	CF–05
833210	JCP RECEIVABLES INC	CF–09
822663	JEAN PHILIPPE FRAGRANCES INC	CF–07
354697	JEC LASERS INC	CF–08
717867	JEFFERIES GROUP INC	CF–03
053316	JEFFERSON BANCORP INC	CF–05
311100	JEFFERSON BANKSHARES INC	CF–03
053347	JEFFERSON PILOT CORP	CF–01
895470	JEFFERSON SAVINGS BANCORP INC	CF–10
727742	JEFFERSON SMURFIT CORP	CF–02
874495	JEFFERSONVILLE BANCORP	CF–10
351921	JEGEROIL CORP	CF–08
806817	JENNIFER CONVERTIBLES INC	CF–07
053448	JEROME GROUP INC /DE/	CF–07
053453	JERRYS INC	CF–06
053456	JERSEY CENTRAL POWER & LIGHT CO	CF–01
729626	JES PROPERTIES LTD PARTNERSHIP	CF–09
702724	JESUP GROUP INC	CF–09
811786	JETBORNE INTERNATIONAL INC	CF–06
875193	JETFLEET AIRCRAFT II LP	CF–10
846927	JETFLEET AIRCRAFT L P	CF–10
887614	JETFORM CORP	CF–10
053500	JETRONIC INDUSTRIES INC	CF–06
831331	JETSTREAM II L P	CF–05
825336	JETSTREAM LP	CF–05
794048	JEWELMASTERS INC	CF–06
042179	JG INDUSTRIES INC/IL/	CF–05
839461	JHM ACCEPTANCE CORP	CF–09
793951	JHM ACCEPTANCE CORP III	CF–09
820167	JHM MORTGAGE SECURITIES L P	CF–09
826496	JIFFY LUBE INSURED INCOME PARTNERS LP	CF–09
879027	JIMBOS JUMBOS INC /DE	CF–10
216275	JLG INDUSTRIES INC	CF–04
747159	JMB 245 PARK AVENUE ASSOCIATES LTD	CF–07
053568	JMB INCOME PROPERTIES LTD IV	CF–06
355472	JMB INCOME PROPERTIES LTD IX	CF–05
202240	JMB INCOME PROPERTIES LTD V	CF–09
275600	JMB INCOME PROPERTIES LTD VI	CF–05
313019	JMB INCOME PROPERTIES LTD VII	CF–05
319192	JMB INCOME PROPERTIES LTD VIII	CF–09
719244	JMB INCOME PROPERTIES LTD X	CF–04
744437	JMB INCOME PROPERTIES LTD XI	CF–04
765813	JMB INCOME PROPERTIES LTD XII	CF–04
790603	JMB INCOME PROPERTIES LTD XIII	CF–04
771210	JMB MANHATTAN ASSOCIATES LTD	CF–07
706074	JMB MORTGAGE PARTNERS LTD	CF–06
730206	JMB MORTGAGE PARTNERS LTD II	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
763820	JMB MORTGAGE PARTNERS LTD III	CF–05
790550	JMB MORTGAGE PARTNERS LTD IV	CF–09
746425	JMC GROUP INC	CF–06
849626	JOHN HANSON BANCORP INC	CF–10
200406	JOHNSON & JOHNSON	CF–02
053669	JOHNSON CONTROLS INC	CF–02
053678	JOHNSON ELECTRONICS INC	CF–07
053748	JOHNSON PRODUCTS CO INC	CF–06
788329	JOHNSON WORLDWIDE ASSOCIATES INC	CF–04
818433	JOHNSTON COCA COLA BOTTLING GROUP INC	CF–03
041017	JOHNSTON INDUSTRIES INC	CF–05
787621	JOHNSTOWN CONSOLIDATED INCOME PARTNERS	CF–06
812431	JOHNSTOWN CONSOLIDATED INCOME PARTNERS 2	CF–07
874016	JONES APPAREL GROUP INC	CF–10
779542	JONES CABLE INCOME FUND 1–A	CF–04
799122	JONES CABLE INCOME FUND 1–B LTD	CF–04
813710	JONES CABLE INCOME FUND 1–C LTD	CF–04
815917	JONES FINANCIAL COMPANIES	CF–03
857548	JONES GROWTH PARTNERS II LP	CF–04
843010	JONES GROWTH PARTNERS L P	CF–04
275605	JONES INTERCABLE INC	CF–03
802361	JONES INTERCABLE INVESTORS L P	CF–04
793613	JONES MEDICAL INDUSTRIES INC /DE/	CF–06
096653	JONES PLUMBING SYSTEMS INC	CF–06
873800	JONES PROGRAMMING PARTNERS 1–A LTD	CF–04
868610	JONES PROGRAMMING PARTNERS 2–A LTD	CF–04
840119	JONES SPACELINK INCOME GROWTH FUND 1–A LTD	CF–04
353796	JONES SPACELINK LTD	CF–03
857957	JONES UNITED KINGDOM FUND LTD	CF–04
855663	JORDAN AMERICAN HOLDINGS INC	CF–10
839484	JORDAN INDUSTRIES INC	CF–04
054003	JORGENSEN EARLE M CO /DE/	CF–09
054045	JOSLYN CORP /IL/	CF–04
054050	JOSTENS INC	CF–03
798168	JOULE INC	CF–06
054056	JOURNAL COMMUNICATIONS INC	CF–03
054058	JOURNAL EMPLOYEES STOCK TRUST	CF–08
825797	JOURNEYS END RESORTS INC	CF–07
812944	JOY TECHNOLOGIES INC	CF–10
912080	JP REALTY INC	CF–10
884637	JPE INC	CF–10
861499	JSB FINANCIAL INC	CF–10
810156	JSL INC	CF–09
732152	JUDICATE INC	CF–08
714712	JUNIATA VALLEY FINANCIAL CORP	CF–05
864921	JUNIPER FEATURES LTD	CF–10
723888	JUNO LIGHTING INC	CF–05
890639	JUST TOYS INC	CF–10
054182	JUSTIN INDUSTRIES INC	CF–04
839430	JUTLAND ENTERPRISES INC/DE	CF–09
105634	JWP INC/DE/	CF–02
884382	K III COMMUNICATIONS CORP	CF–10
056824	K MART CORP	CF–02
054502	K N ENERGY INC	CF–03
862480	K SWISS INC	CF–10
820140	K TECH INC	CF–09
054193	K TEL INTERNATIONAL INC	CF–06
000020	K TRON INTERNATIONAL INC	CF–05
851797	K&F INDUSTRIES INC	CF–03
054235	KAHLER CORP/DE/	CF–08
856654	KAISER ALUMINA AUSTRALIA CORP	CF–01
054291	KAISER ALUMINUM & CHEMICAL CORP	CF–01
811596	KAISER ALUMINUM CORP	CF–01
856650	KAISER JAMAICA CORP	CF–01
801904	KAISER RESEARCH INC	CF–09
729365	KAISER RESOURCES INC	CF–09
054381	KAMAN CORP	CF–03
853890	KANEB PIPE LINE PARTNERS L P	CF–05
054441	KANEB SERVICES INC	CF–04
891523	KANKAKEE BANCORP INC	CF–10
054473	KANSAS CITY LIFE INSURANCE CO	CF–04
054476	KANSAS CITY POWER & LIGHT CO	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
054480	KANSAS CITY SOUTHERN INDUSTRIES INC	CF–03
054496	KANSAS GAS & ELECTRIC CO /KS/	CF–01
748212	KAPPA NETWORKS INC	CF–07
353718	KARCHER CARL ENTERPRISES INC	CF–04
842913	KASH N KARRY FOOD STORES INC	CF–03
054681	KATY INDUSTRIES INC	CF–04
795266	KAUFMAN & BROAD HOME CORP	CF–02
054750	KAUFMAN H W FINANCIAL GROUP INC	CF–07
740694	KAYDON CORP	CF–04
810162	KBF POLLUTION MANAGEMENT INC	CF–09
313469	KCR TECHNOLOGY INC	CF–08
832820	KCS ENERGY INC	CF–05
054883	KEANE INC	CF–06
862255	KEENE CORP /DE/	CF–10
803656	KEITH GROUP OF COMPANIES INC	CF–06
054991	KEITHLEY INSTRUMENTS INC	CF–05
205508	KELDON OIL CO	CF–07
886021	KELLER FINANCIAL SERVICES OF FLORIDA INC	CF–10
776818	KELLEY OIL & GAS PARTNERS LTD	CF–06
746627	KELLEY OIL CORP	CF–06
853635	KELLEY PARTNERS 1989 DEVELOPMENT DRILLING	CF–10
876859	KELLEY PARTNERS 1991 DEVELOPMENT DRILLING PROGRAM	CF–10
055067	KELLOGG CO	CF–02
055080	KELLWOOD CO	CF–03
853154	KELLY MOTORS LTD	CF–10
918598	KELLY RUSSELL STUDIOS INC	CF–10
055135	KELLY SERVICES INC	CF–01
887730	KEMET CORPORATION	CF–10
055195	KEMPER CORP	CF–02
751262	KEMPER CYMROT REAL ESTATE INVESTMENT FUND A LP	CF–06
751263	KEMPER CYMROT REAL ESTATE INVESTMENT FUND B LP	CF–09
799367	KEMPER FINANCIAL COMPANIES INC	CF–07
745379	KENAN TRANSPORT CO	CF–05
851961	KENDALL INTERNATIONAL INC	CF–10
883944	KENDALL SQUARE RESEARCH CORP /DE/	CF–10
055234	KENILWORTH SYSTEMS CORP	CF–07
055242	KENNAMETAL INC	CF–03
885720	KENNEDY WILSON INC	CF–10
885720	KENNEDY WILSON INC	CF–10
793024	KENT ELECTRONICS CORP	CF–06
316028	KENT FINANCIAL SERVICES INC	CF–06
055345	KENTUCKY CENTRAL LIFE INSURANCE CO	CF–08
911646	KENTUCKY ENTERPRISE BANCORP INC	CF–10
055362	KENTUCKY INVESTORS INC	CF–06
840163	KENTUCKY MEDICAL INSURANCE CO	CF–10
055373	KENTUCKY POWER CO	CF–02
055387	KENTUCKY UTILITIES CO	CF–03
055393	KENWIN SHOPS INC	CF–06
819840	KEPTEL INC	CF–07
055454	KERR GROUP INC	CF–04
055458	KERR MCGEE CORP	CF–02
838224	KETEMA INC	CF–04
711205	KETTLE RESTAURANTS INC	CF–05
701194	KEVLIN CORP	CF–07
055529	KEWAUNEE SCIENTIFIC CORP /DE/	CF–05
318996	KEY ENERGY GROUP INC	CF–06
837290	KEY PRODUCTION COMPANY INC	CF–05
719733	KEY TRONIC CORP	CF–05
036208	KEYCORP	CF–02
055604	KEYSTONE CONSOLIDATED INDUSTRIES INC	CF–04
717809	KEYSTONE FINANCIAL INC	CF–07
715366	KEYSTONE HERITAGE GROUP INC	CF–07
055642	KEYSTONE INTERNATIONAL INC	CF–03
722839	KEYSTONE MEDICAL CORPORATION	CF–08
793038	KEYSTONE MORTGAGE FUND	CF–07
812084	KEYSTONE MORTGAGE FUND II	CF–07
310205	KFC NATIONAL PURCHASING COOPERATIVE INC	CF–05
755872	KFP 85 LTD	CF–09
055698	KIDDIE PRODUCTS INC	CF–06
794323	KIEWIT PETER SONS INC	CF–02
711477	KIEWIT ROYALTY TRUST	CF–08
055742	KILLEARN PROPERTIES INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
055772	KIMBALL INTERNATIONAL INC	CF–03
797329	KIMBELL DECAR CORP	CF–09
055785	KIMBERLY CLARK CORP	CF–02
320427	KIMCO ENERGY CORP	CF–08
879101	KIMCO REALTY CORP	CF–10
811562	KIMMINS ENVIRONMENTAL SERVICE CORP	CF–05
055805	KINARK CORP	CF–06
832812	KINDER CARE LEARNING CENTERS INC /DE/	CF–09
910406	KINERET ACQUISITION CORP	CF–10
831967	KINETIC CONCEPTS INC /TX/	CF–04
756764	KING WORLD PRODUCTIONS INC	CF–03
771859	KINGFISHER BANCORP INC	CF–06
773588	KINGS ROAD ENTERTAINMENT INC	CF–06
759401	KINLAW ENERGY PARTNERS CORP	CF–09
314037	KINNARD INVESTMENTS INC	CF–07
056047	KIRBY CORP	CF–04
877600	KIRKSVILLE BANCSHARES INC	CF–10
785022	KIRSCHNER MEDICAL CORP	CF–06
885535	KISLAK J I MORTGAGE CORP	CF–10
056151	KIT MANUFACTURING CO	CF–06
319201	KLA INSTRUMENTS CORP	CF–04
719729	KLEER VU INDUSTRIES INC/DE/	CF–07
056252	KLEINERTS INC /PA/	CF–06
876490	KLH ENGINEERING GROUP INC	CF–10
793765	KLLM TRANSPORT SERVICES INC	CF–05
056356	KMS INDUSTRIES INC	CF–06
056362	KNAPE & VOGT MANUFACTURING CO	CF–05
056396	KNICKERBOCKER VILLAGE INC	CF–07
205520	KNIGHT RIDDER INC	CF–02
056439	KNOGO CORP	CF–05
854992	KNOWLEDGEWARE INC	CF–05
225544	KNUSAGA CORP	CF–08
313142	KOBER CORP	CF–07
835664	KOGER EQUITY INC	CF–04
202328	KOGER PARTNERSHIP LTD	CF–09
355357	KOGER PROPERTIES INC /FL/	CF–03
885639	KOHLS CORPORATION	CF–10
840216	KOLL REAL ESTATE GROUP INC	CF–02
056583	KOLLMORGEN CORP	CF–01
813347	KOMAG INC /DE/	CF–05
878901	KOO KOO ROO INC/DE/	CF–10
056701	KOSS CORP	CF–06
806186	KP GRUBB & ELLIS REALTY INCOME FUND LP	CF–07
700834	KP MILLER REALTY GROWTH FUND I	CF–06
716139	KP MILLER REALTY GROWTH FUND II	CF–09
765197	KP MILLER REALTY GROWTH FUND III	CF–09
715118	KP TEMPLETON INSTITUTIONAL OIL & GAS INC	CF–08
715117	KP TEMPLETON OIL & GAS INCOME FUND LTD 1	CF–09
814826	KP WINGATE INSURED PARTNERS LIMITED PART	CF–10
318717	KRAFT GENERAL FOODS INC	CF–02
870228	KRANTOR CORP	CF–10
889427	KRANZCO REALTY TRUST	CF–10
056806	KREISLER MANUFACTURING CORP	CF–07
056808	KRELITZ INDUSTRIES INC	CF–06
799099	KRISCH AMERICAN INNS INC	CF–06
056873	KROGER CO	CF–02
886903	KRONOS INC	CF–10
096793	KRUG INTERNATIONAL CORP	CF–05
318526	KRUPP ASSOCIATES 1980–1	CF–07
785988	KRUPP CASH PLUS II LTD PARTNERSHIP	CF–04
768175	KRUPP CASH PLUS LTD PARTNERSHIP	CF–09
839427	KRUPP CASH PLUS V LIMITED PARTNERSHIP	CF–09
832095	KRUPP INSURED MORTGAGE LIMITED PARTNERSH	CF–09
805297	KRUPP INSURED PLUS II LTD PARTNERSHIP	CF–09
832091	KRUPP INSURED PLUS III LIMITED PARTNERSH	CF–09
786622	KRUPP INSURED PLUS LTD PARTNERSHIP	CF–04
702117	KRUPP REALTY FUND LTD III	CF–09
710389	KRUPP REALTY LTD PARTNERSHIP IV	CF–09
721799	KRUPP REALTY LTD PARTNERSHIP V	CF–04
751570	KRUPP REALTY LTD PARTNERSHIP VII	CF–04
818077	KRUPP YIELD PLUS LIMITED PARTNERSHIP	CF–09
885640	KRYSTAL COMPANY	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
912764	KS BANCORP INC	CF–10
899167	KSB BANCORP INC	CF–10
872065	KU ENERGY CORPORATION	CF–03
056955	KUHLMAN CORP	CF–05
056978	KULICKE & SOFFA INDUSTRIES INC	CF–04
730991	KURZWEIL MUSIC SYSTEMS INC	CF–06
842009	KUSHNER LOCKE CO	CF–06
057041	KUSTOM ELECTRONICS INC	CF–07
057055	KV PHARMACEUTICAL CO /DE/	CF–05
202356	KYSOR INDUSTRIAL CORP/MI	CF–04
852570	L A ENTERTAINMENT INC	CF–08
862250	L M CAPITAL INC	CF–10
793937	LA GEAR INC	CF–04
718660	LA MAN CORP	CF–08
278243	LA QUINTA INNS INC	CF–03
799169	LA QUINTA MOTOR INNS LTD PARTNERSHIP	CF–04
913950	LA T SPORTSWEAR INC /	CF–10
057131	LA Z BOY CHAIR CO	CF–03
057139	LABARGE INC	CF–05
816151	LABONE INC	CF–05
768899	LABOR READY INC	CF–08
057183	LACLEDE GAS CO	CF–03
057187	LACLEDE STEEL CO /DE/	CF–04
721669	LADD FURNITURE INC	CF–03
906527	LADY LUCK GAMING CORP	CF–10
716783	LAFARGE CORP	CF–02
723878	LAKE ARIEL BANCORP INC	CF–08
880285	LAKEHEAD PIPE LINE PARTNERS L P	CF–10
846901	LAKELAND BANCORP INC	CF–09
057370	LAKELAND DEVELOPMENT CORP	CF–07
721994	LAKELAND FINANCIAL CORP	CF–06
839538	LAKELAND FIRST FINANCIAL GROUP INC	CF–09
798081	LAKELAND INDUSTRIES INC	CF–06
711414	LAKESIDE BANCSHARES INC	CF–08
707549	LAM RESEARCH CORP	CF–05
806549	LAMCOR INC	CF–08
785962	LAMONTS APPAREL INC	CF–04
057497	LAMSON & SESSIONS CO	CF–04
057515	LANCASTER COLONY CORP	CF–04
057528	LANCE INC	CF–04
768162	LANCER CORP /TX/	CF–05
722069	LANCER INDUSTRIES INC /DE/	CF–09
057538	LANCER ORTHODONTICS INC /CA/	CF–07
868796	LANCIT MEDIA PRODUCTIONS LTD	CF–10
103657	LANDER ENERGY CO	CF–07
705403	LANDMARK BANCORP	CF–07
915800	LANDMARK BANCSHARES INC	CF–10
806847	LANDMARK FINANCIAL CORP /DE/	CF–09
749510	LANDMARK GRAPHICS CORP	CF–05
799288	LANDS END INC	CF–04
727745	LANDSING DIVERSIFIED PROPERTIES III	CF–09
831300	LANDSING PACIFIC FUND INC	CF–04
853816	LANDSTAR SYSTEM INC	CF–10
351864	LANE PLYWOOD INC	CF–07
725460	LANGER BIOMECHANICS GROUP INC	CF–07
842898	LANIER BANKSHARES INC	CF–09
057725	LANNETT CO INC	CF–08
753258	LARCHDALE OWNERSHIP CO LTD	CF–07
817134	LARIZZA INDUSTRIES INC	CF–04
789851	LARSON DAVIS INC	CF–07
793044	LAS VEGAS DISCOUNT GOLF & TENNIS INC	CF–08
872588	LAS VEGAS ENTERTAINMENT NETWORK INC	CF–10
766416	LASALLE MARKET STREETS ASSOCIATES LTD	CF–05
740726	LASER CORP	CF–07
700892	LASER MASTER INTERNATIONAL INC	CF–07
875738	LASER PACIFIC MEDIA CORPORATION	CF–10
711665	LASER PHOTONICS INC	CF–06
312242	LASER PRECISION CORP	CF–06
876013	LASER VIDEO NETWORK INC	CF–10
861875	LASER VISION CENTERS INC	CF–10
797324	LASERGATE SYSTEMS INC	CF–08
857470	LASERMASTER TECHNOLOGIES INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
830097	LASERMAX CORP	CF–09
851737	LASERSCOPE	CF–06
879301	LASERSIGHT INC /DE	CF–10
710597	LASERTECHNICS INC	CF–07
754881	LATEX RESOURCES INC	CF–08
780376	LATIN FOODS INTERNATIONAL INC	CF–09
023236	LATSHAW ENTERPRISES INC	CF–06
855658	LATTICE SEMICONDUCTOR CORP	CF–05
860106	LAUREL BANCORP INC	CF–10
892158	LAUREL CAPITAL GROUP INC	CF–10
811715	LAUREL CENTRE DEPOSITARY CORP	CF–10
092342	LAURENTIAN CAPITAL CORP /DE/	CF–04
844054	LAVI INVESTMENT CORP	CF–09
805266	LAWRENCE INSURANCE GROUP INC	CF–05
703604	LAWSON PRODUCTS INC /NEW/DE/	CF–05
058091	LAWTER INTERNATIONAL INC	CF–04
877355	LAWYERS TITLE CORP	CF–10
888504	LAYNE INC	CF–10
202375	LAZARE KAPLAN INTERNATIONAL INC	CF–04
753557	LBO CAPITAL CORP	CF–09
058151	LCS INDUSTRIES INC	CF–06
887243	LDA SYSTEMS INC	CF–10
740745	LDB CORP /TX/	CF–05
723527	LDDS COMMUNICATIONS INC /GA/	CF–06
814500	LDI CORP	CF–03
793630	LE PEEP RESTAURANTS INC	CF–07
058204	LEADVILLE CORP	CF–07
726845	LEADVILLE MINING & MILLING CORP	CF–08
842697	LEAK X ENVIRONMENTAL CORPORATION	CF–08
842162	LEAR SEATING CORP	CF–03
746553	LEARNING ANNEX INC	CF–08
885075	LEARNING CO /CA/	CF–10
058172	LEARONAL INC	CF–05
709145	LEASERVICE INCOME FUND I	CF–08
768373	LEASTEC INCOME FUND 1984–I	CF–07
756939	LEASTEC INCOME FUND 1985–I	CF–07
773911	LEASTEC INCOME FUND III	CF–06
799179	LEASTEC INCOME FUND IV	CF–06
821218	LEASTEC INCOME FUND V	CF–06
798186	LECHTERS INC	CF–05
805928	LECTEC CORP /MN/	CF–07
058361	LEE ENTERPRISES INC	CF–03
058411	LEE PHARMACEUTICALS	CF–06
023666	LEE SARA CORP	CF–02
842681	LEGENDS COMPANY OF CHICAGO INC /DE/	CF–08
845607	LEGENT CORP	CF–10
704051	LEGG MASON INC	CF–03
058492	LEGGETT & PLATT INC	CF–03
829281	LEHMAN ABS CORP	CF–08
728586	LEHMAN BROTHERS INC	CF–03
742454	LEHMAN CMO INC	CF–08
058592	LEISURE CONCEPTS INC	CF–06
058621	LEISURE TECHNOLOGY INC	CF–04
058696	LENNAR CORP	CF–03
821492	LEONA ENTERPRISES INC	CF–09
058822	LESCARDEN INC	CF–09
745394	LESCO INC /OH/	CF–05
866048	LESLIES POOLMART	CF–10
723323	LETCHWORTH INDEPENDENT BANCSHARES CORP	CF–09
096223	LEUCADIA NATIONAL CORP	CF–02
862027	LEVY BANCORP /CA/	CF–10
858795	LEXICO ENERGY EXPLORATION INC	CF–10
312065	LEXICON CORP	CF–06
012570	LEXINGTON PRECISION CORP	CF–05
714774	LEZAK GROUP	CF–10
916071	LFS BANCORP INC	CF–10
861388	LG&E ENERGY CORP	CF–02
060153	LIBERTE INVESTORS	CF–03
879041	LIBERTY BANCORP INC /DE/	CF–10
737287	LIBERTY BANCORP INC /OK/	CF–03
059229	LIBERTY CORP	CF–04
717233	LIBERTY EQUIPMENT INVESTORS 1983	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
749502	LIBERTY EQUIPMENT INVESTORS LP 1984	CF–05
059240	LIBERTY HOMES INC	CF–05
869614	LIBERTY MEDIA CORPORATION	CF–10
225662	LIBRARY BUREAU INC	CF–07
868667	LICON INTERNATIONAL INC	CF–10
858803	LIDAK PHARMACEUTICALS	CF–09
757642	LIF	CF–09
889428	LIFE MEDICAL SCIENCES INC	CF–10
886941	LIFE PARTNERS GROUP INC	CF–10
890445	LIFE RE CORP	CF–10
059399	LIFE RESOURCES INC	CF–08
059401	LIFE SCIENCES INC	CF–08
727737	LIFE TECHNOLOGIES INC	CF–04
832989	LIFE USA HOLDING INC /MN/	CF–10
802677	LIFECO INVESTMENT GROUP INC	CF–07
028626	LIFECORE BIOMEDICAL INC	CF–07
720195	LIFELINE SYSTEMS INC	CF–06
860131	LIFEQUEST MEDICAL INC	CF–10
874396	LIFETIME HOAN CORP	CF–10
039503	LIFETIME PRODUCTS INC	CF–06
814586	LIFEWAY FOODS INC	CF–08
797154	LIGHTWAVE CABLEVISION SYSTEMS INC	CF–09
059478	LILLY ELI & CO	CF–02
059479	LILLY INDUSTRIES INC	CF–04
701985	LIMITED INC	CF–02
059498	LIN BROADCASTING CORP	CF–03
774489	LINCAM PROPERTIES LTD SERIES 85	CF–06
882235	LINCARE HOLDINGS INC	CF–10
059527	LINCOLN ELECTRIC CO	CF–03
791726	LINCOLN FOODSERVICE PRODUCTS INC	CF–06
059544	LINCOLN INTERNATIONAL CORP	CF–07
779586	LINCOLN LIBERTY AVENUE LTD	CF–09
717422	LINCOLN LOGS LTD	CF–07
059558	LINCOLN NATIONAL CORP	CF–02
320446	LINCOLN TELECOMMUNICATIONS CO	CF–04
202172	LINCORP HOLDINGS INC	CF–04
838810	LIND WALDOCK COMMODITY PARTNERS LIMITED	CF–09
059591	LINDAL CEDAR HOMES INC /DE/	CF–06
059593	LINDBERG CORP /DE/	CF–05
836157	LINDSAY MANUFACTURING CO	CF–05
791907	LINEAR TECHNOLOGY CORP /CA/	CF–05
804191	LINIUM TECHNOLOGY INC	CF–08
833203	LINKON CORP	CF–09
059696	LIONEL CORP	CF–04
786557	LIPOSOME CO INC	CF–06
812444	LIPOSOME TECHNOLOGY INC /DE/	CF–06
216430	LIQUI BOX CORP	CF–05
882515	LITCHFIELD FINANCIAL CORP /MA	CF–10
318958	LITTLE PRINCE PRODUCTIONS LTD	CF–08
059860	LITTLE SQUAW GOLD MINING CO	CF–08
875523	LITTLE SWITZERLAND INC/DE	CF–10
059870	LITTLEFIELD ADAMS & CO	CF–07
889331	LITTLEFUSE INC /DE	CF–10
059880	LITTON INDUSTRIES INC	CF–02
876429	LIUSKI INTERNATIONAL INC /DE	CF–10
840260	LIVE ENTERTAINMENT INC	CF–03
882287	LIVING CENTERS OF AMERICA INC	CF–10
721765	LL&E ROYALTY TRUST	CF–06
820087	LLOYDS ACCEPTANCE CORP	CF–07
059956	LLOYDS SHOPPING CENTERS INC	CF–06
809938	LMR LAND CO LTD /TN/	CF–07
737210	LNB BANCORP INC	CF–05
350206	LNH REIT INC	CF–05
759578	LOAN AMERICA FINANCIAL CORP	CF–09
313041	LOCH EXPLORATION INC	CF–08
060026	LOCKHEED CORP	CF–01
060041	LOCTITE CORP	CF–03
905723	LOEWENSTEIN FURNITURE GROUP INC	CF–10
060086	LOEWS CORP	CF–02
760327	LOGAN COUNTY BANCSHARES INC	CF–08
802851	LOGIC DEVICES INC	CF–07
859365	LOGICAL COMPUTER SERVICES OF NEW YORK LTD	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
311946	LOGICON INC /DE/	CF–05
060128	LOGIMETRICS INC	CF–07
812083	LOGITEK INC /NY	CF–08
355777	LOJACK CORP	CF–07
315852	LOMAK PETROLEUM INC	CF–07
060150	LOMAS FINANCIAL CORP	CF–01
882344	LOMAS MORTGAGE USA INC	CF–02
060195	LONE STAR INDUSTRIES INC	CF–02
883670	LONE STAR STEAKHOUSE & SALOON INC	CF–10
791348	LONE STAR TECHNOLOGIES INC	CF–02
916837	LONG ISLAND BANCORP INC	CF–10
060251	LONG ISLAND LIGHTING CO	CF–02
883976	LONGHORN STEAKS INC	CF–10
764762	LONGS DRUG STORES CORP	CF–01
060302	LONGVIEW FIBRE CO	CF–03
060357	LORAL CORP /NY/	CF–02
006814	LORI CORP	CF–05
277684	LORILLARD INC	CF–03
778923	LORIMAR FILM PARTNERS L P	CF–06
711761	LOTUS DEVELOPMENT CORP	CF–03
060512	LOUISIANA LAND & EXPLORATION CO	CF–02
060519	LOUISIANA PACIFIC CORP	CF–02
060527	LOUISIANA POWER & LIGHT CO /LA/	CF–01
060549	LOUISVILLE GAS & ELECTRIC CO /KY/	CF–02
060667	LOWES COMPANIES INC	CF–02
804073	LOWRANCE ELECTRONICS INC	CF–06
798953	LOYOLA CAPITAL CORP	CF–07
714530	LSB BANCSHARES INC /NC/	CF–08
060714	LSB INDUSTRIES INC	CF–03
763532	LSI INDUSTRIES INC	CF–05
703360	LSI LOGIC CORP	CF–03
842161	LSS HOLDINGS CORP	CF–09
887905	LTC PROPERTIES INC	CF–10
103944	LTV AEROSPACE & DEFENSE CO	CF–02
060731	LTV CORP	CF–02
083264	LTV STEEL CO INC	CF–02
357020	LTX CORP	CF–04
832103	LUBRIQUIP INC	CF–09
060751	LUBRIZOL CORP	CF–03
016099	LUBYS CAFETERIAS INC	CF–04
060849	LUFKIN INDUSTRIES INC	CF–04
060860	LUKENS INC /DE/	CF–03
857802	LUKENS MEDICAL CORP	CF–10
060876	LUMEX INC	CF–05
060878	LUMINALL PAINTS INC	CF–09
864906	LUNAR CORP	CF–06
820526	LUND INTERNATIONAL HOLDINGS INC	CF–07
060911	LUNN INDUSTRIES INC /DE/	CF–08
277057	LURIA L & SON INC	CF–04
319204	LUTHER MEDICAL PRODUCTS INC	CF–08
821365	LUTHERAN BROTHERHOOD REALTY FUND I	CF–07
826771	LUXCEL GROUP INC	CF–08
793523	LUXTEC CORP /MA/	CF–08
058526	LVI GROUP INC	CF–04
806277	LWAY PRODUCTIONS INC	CF–08
872865	LXE INC	CF–10
060977	LYDALL INC /DE/	CF–05
061004	LYNCH CORP	CF–05
027566	LYNTON GROUP INC	CF–07
842635	LYONDELL PETROCHEMICAL CO	CF–02
319420	LYRIC ENERGY INC	CF–08
710846	M INC	CF–09
883842	M WAVE INC	CF–10
356287	M/A/R/C INC	CF–06
065771	MA COM INC	CF–03
078384	MAC FRUGALS BARGAINS CLOSE OUTS INC	CF–04
061138	MACDERMID INC	CF–05
867347	MACGREGOR SPORTS & FITNESS INC	CF–10
320654	MACHINE TECHNOLOGY INC	CF–06
855711	MACKENZIE INVESTMENT MANAGEMENT INC	CF–10
863658	MACLAND INC	CF–10
717238	MACNEAL SCHWENDLER CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
743884	MACROCHEM CORP	CF–08
794367	MACY RH	CF–10
846809	MADISON BANCSHARES GROUP LTD	CF–09
061339	MADISON GAS & ELECTRIC CO	CF–03
016926	MADISON GROUP ASSOCIATES INC /DE/	CF–07
854662	MAF BANCORP INC	CF–10
061113	MAFCO WORLDWIDE CORP	CF–10
880431	MAGAININ PHARMACEUTICALS INC	CF–10
061398	MAGELLAN PETROLEUM CORP /DE/	CF–05
855923	MAGELLAN TECHNOLOGY INC	CF–10
702399	MAGIC CIRCLE ENERGY 1981–A DRILLING PROG	CF–09
702400	MAGIC CIRCLE ENERGY 1981–B DRILLING PROG	CF–09
356128	MAGIC CIRCLE ENERGY 1982 DRILLING PROGRA	CF–08
837596	MAGIC RESTAURANTS INC	CF–09
061425	MAGMA COPPER CO	CF–03
355878	MAGMA POWER CO /NV/	CF–04
868568	MAGNA BANCORP INC	CF–10
036094	MAGNA GROUP INC	CF–07
802781	MAGNAVISION CORPORATION	CF–08
743051	MAGNETECH CORP	CF–07
751085	MAGNETEK INC	CF–03
015354	MAGNETIC TECHNOLOGIES CORP	CF–07
794107	MAGNOLIA FOODS INC	CF–08
854271	MAGNUM PETROLEUM INC /NV/	CF–10
882859	MAHONING NATIONAL BANCORP INC	CF–10
760436	MAI SYSTEMS CORP	CF–09
808013	MAIL BOXES COAST TO COAST INC	CF–08
791014	MAIL BOXES ETC	CF–06
847466	MAIN ST & MAIN INC	CF–10
911696	MAIN STREET COMMUNITY BANCORP INC	CF–10
061611	MAINE PUBLIC SERVICE CO	CF–05
061617	MAINE YANKEE ATOMIC POWER CO	CF–03
061666	MAJOR REALTY CORP	CF–06
819926	MALEX INC	CF–09
847390	MALIBU INC	CF–10
837759	MALLON RESOURCES CORP	CF–06
803018	MALRITE GUARANTEED BROADCAST PARTNERS LT	CF–10
796117	MALVY TECHNOLOGY INC	CF–08
704366	MAMMATECH CORP	CF–08
801426	MANAGEMENT ADVISORY SOFTWARE INC/DE/	CF–08
785852	MANAGEMENT ASSISTANCE INC LIQUIDATING TR	CF–07
806566	MANAGEMENT TECHNOLOGIES INC	CF–07
798736	MANATRON INC	CF–07
866253	MANDI OF ESSEX LTD	CF–10
822026	MANHATTAN BEACH HOTEL PARTNERS	CF–05
061953	MANHATTAN LIFE INSURANCE	CF–10
061986	MANITOWOC CO INC	CF–04
850141	MANN HORACE EDUCATORS CORP	CF–10
354604	MANOR CARE INC/NEW	CF–03
871763	MANPOWER INC /WI/	CF–10
908440	MANUGISTICS GROUP INC	CF–10
355473	MANVILLE CORP	CF–02
062142	MAPCO INC	CF–02
718446	MARATHON BANCORP	CF–06
794620	MARBLE FINANCIAL CORP	CF–08
848551	MARCAM CORP	CF–10
882154	MARCUM NATURAL GAS SERVICES INC/NEW	CF–10
062234	MARCUS CORP	CF–04
881469	MARGARETTEN FINANCIAL CORP	CF–10
761198	MARGATE VENTURES INC	CF–06
709694	MARGAUX INC /DE/	CF–07
808493	MARGO NURSERY FARMS INC	CF–06
792969	MARIETTA CORP	CF–05
876688	MARIFARMS INC /DE/	CF–10
831669	MARIN FUND INC	CF–09
803605	MARINA LIMITED PARTNERSHIP	CF–07
860521	MARINE DRILLING COMPANIES	CF–04
846890	MARINE MIDLAND 1988–1 CARS R TRUST	CF–10
846891	MARINE MIDLAND 1988–2 CARS R TRUST	CF–10
846221	MARINE MIDLAND 1989–1 CARS R TRUST	CF–10
852540	MARINE MIDLAND 1989–2 CARS R TRUST	CF–10
316905	MARINE MIDLAND BANK N A	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
062348	MARINE MIDLAND BANKS INC	CF–06
062362	MARINE PETROLEUM TRUST	CF–08
894372	MARION CAPITAL HOLDINGS INC	CF–10
062391	MARION MERRELL DOW INC	CF–03
923149	MARISA CHRISTINA INC	CF–10
715781	MARITEK CORP	CF–08
810113	MARITRANS PARTNERS L P	CF–04
820392	MARK CONTROLS CORP /DE/	CF–05
062418	MARK IV INDUSTRIES INC	CF–01
807397	MARK SOLUTIONS INC	CF–08
803509	MARKEL CORP	CF–05
880121	MARKET AMERICA INC	CF–10
833837	MARKET DATA CORP	CF–09
062465	MARKET FACTS INC	CF–06
720462	MARKET GUIDE INC	CF–08
749890	MARKET LINE INTERNATIONAL INC	CF–09
869708	MARKETING EDUCATIONAL CORP	CF–10
739281	MARKETING SYSTEMS OF AMERICA INC	CF–07
784508	MARKETPLACE INCOME PROPERTIES	CF–06
840070	MARLENE INDUSTRIES CORP/NY	CF–09
096988	MARLTON TECHNOLOGIES INC	CF–07
719497	MARQUEST MEDICAL PRODUCTS INC	CF–05
810590	MARSAM PHARMACEUTICALS INC	CF–06
062709	MARSH & MCLENNAN COMPANIES INC	CF–04
062737	MARSH SUPERMARKETS INC	CF–04
062741	MARSHALL & ILSLEY CORP/WI/	CF–02
062765	MARSHALL INDUSTRIES	CF–04
892025	MARTEK BIOSCIENCES CORP	CF–10
799167	MARTEN TRANSPORT LTD	CF–04
745600	MARTIN LAWRENCE LIMITED EDITIONS INC	CF–09
062857	MARTIN MARIETTA TECHNOLOGIES INC	CF–02
874808	MARVEL ENTERTAINMENT GROUP INC	CF–10
853020	MARYLAND FEDERAL BANCORP INC	CF–10
062996	MASCO CORP /DE/	CF–02
745448	MASCOTECH INC	CF–02
850338	MASCOTT CORP	CF–07
878211	MASLAND CORP	CF–10
879558	MASON DIXON BANCSHARES INC/MD	CF–10
761651	MASON GEORGE BANKSHARES INC	CF–05
063073	MASSACHUSETTS ELECTRIC CO	CF–01
799166	MASSBANK CORP	CF–08
715086	MASSTOR SYSTEMS CORP /DE/	CF–06
743250	MAST KEYSTONE INC	CF–08
808497	MAST OPTICAL SYSTEMS INC	CF–09
835712	MASTER MORTGAGE INVESTMENT FUND INC	CF–09
849360	MASTER VENTURES INC	CF–10
085608	MATEC CORP/DE/	CF–06
755003	MATERIAL SCIENCES CORP	CF–04
742246	MATEWAN BANCSHARES INC	CF–05
837339	MATLACK SYSTEMS INC	CF–05
884847	MATRITECH INC/DE/	CF–10
882194	MATRIX PHARMACEUTICAL INC/DE	CF–10
866273	MATRIX SERVICE CO	CF–10
063276	MATTEL INC /DE/	CF–03
063296	MATTHEWS INTERNATIONAL CORP	CF–05
842305	MAUI CAPITAL CORP	CF–09
063330	MAUI LAND & PINEAPPLE CO INC	CF–05
792161	MAUNA LOA MACADAMIA PARTNERS LP	CF–05
727089	MAVERICK RESTAURANT CORP	CF–07
869087	MAVERICK TUBE CORPORATION	CF–10
706471	MAX & ERMA'S RESTAURANTS INC	CF–06
078966	MAXCO INC	CF–06
799511	MAXI GROUP INC	CF–09
722573	MAXICARE HEALTH PLANS INC	CF–04
743316	MAXIM INTEGRATED PRODUCTS INC	CF–05
720476	MAXSERV INC	CF–08
711039	MAXTOR CORP	CF–03
877651	MAXUM HEALTH CORP	CF–10
724176	MAXUS ENERGY CORP /DE/	CF–02
319815	MAXWELL LABORATORIES INC /DE/	CF–05
764542	MAXXAM GROUP INC /DE/	CF–02
063814	MAXXAM INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
063416	MAY DEPARTMENT STORES CO	CF–02
711308	MAY DRILLING PARTNERSHIP 1983–1	CF–09
711309	MAY DRILLING PARTNERSHIP 1983–2	CF–09
711310	MAY DRILLING PARTNERSHIP 1983–3	CF–09
739645	MAY DRILLING PARTNERSHIP 1984–1	CF–09
739646	MAY DRILLING PARTNERSHIP 1984–2	CF–09
739647	MAY DRILLING PARTNERSHIP 1984–3	CF–09
725650	MAY LIMITED PARTNERSHIP 1983–1	CF–09
735552	MAY LIMITED PARTNERSHIP 1983–2	CF–09
743453	MAY LIMITED PARTNERSHIP 1983–3	CF–09
757525	MAY LIMITED PARTNERSHIP 1984–1	CF–09
757385	MAY LIMITED PARTNERSHIP 1984–2	CF–09
765946	MAY LIMITED PARTNERSHIP 1984–3	CF–09
063506	MAYFLOWER GROUP INC /IN/	CF–03
063528	MAYNARD OIL CO	CF–05
054187	MAYS J W INC	CF–06
063541	MAYTAG CORP	CF–02
849547	MB COMMUNICATIONS INC	CF–10
701073	MBC CORP	CF–05
837038	MBF USA INC	CF–07
814585	MBIA INC	CF–04
870517	MBNA CORP	CF–10
838441	MBNA CREDIT CARD TRUST 1988–B	CF–10
843807	MBNA CREDIT CARD TRUST 1988–C	CF–10
849492	MBNA CREDIT CARD TRUST 1989–A	CF–10
855367	MBNA CREDIT CARD TRUST 1989–B	CF–10
890801	MCAFEE ASSOCIATES INC	CF–10
855372	MCC HOLDINGS INC	CF–10
818687	MCCAW CELLULAR COMMUNICATIONS INC	CF–02
063686	MCCLAIN INDUSTRIES INC	CF–06
822043	MCCLATCHY NEWSPAPERS INC	CF–03
721937	MCCOMBS PROPERTIES VIII LTD	CF–09
063754	MCCORMICK & CO INC	CF–03
354995	MCCORMICK COMMODITY FUND I LIMITED PARTN	CF–06
843819	MCCORMICK COMMODITY FUND III LIMITED PAR	CF–09
063801	MCCRORY CORP	CF–09
055211	MCCRORY PARENT CORP	CF–09
225615	MCDERMOTT INC	CF–02
708819	MCDERMOTT INTERNATIONAL INC	CF–02
720900	MCDONALD & CO INVESTMENTS INC	CF–04
063908	MCDONALDS CORP	CF–02
063917	MCDONNELL DOUGLAS CORP	CF–02
711513	MCDONNELL DOUGLAS FINANCE CORP /DE	CF–02
063959	MCFARLAND ENERGY INC	CF–05
752714	MCGRATH RENTCORP	CF–05
064040	MCGRAW-HILL INC	CF–01
064079	MCI COMMUNICATIONS CORP	CF–01
816768	MCKESSON CORP /DE/	CF–01
275710	MCM CORP	CF–05
837579	MCN CORP	CF–01
064309	MCNEIL PACIFIC INVESTORS FUND 1972	CF–06
064312	MCNEIL REAL ESTATE FUND IV LTD	CF–07
276326	MCNEIL REAL ESTATE FUND IX LTD	CF–05
064310	MCNEIL REAL ESTATE FUND V LTD	CF–07
312812	MCNEIL REAL ESTATE FUND X LTD	CF–05
318140	MCNEIL REAL ESTATE FUND XI LTD	CF–05
351708	MCNEIL REAL ESTATE FUND XII LTD	CF–04
702657	MCNEIL REAL ESTATE FUND XIV LTD	CF–05
751044	MCNEIL REAL ESTATE FUND XV LTD /CA	CF–05
750334	MCNEIL REAL ESTATE FUND XX LTD	CF–06
734761	MCNEIL REAL ESTATE FUND XXI L P	CF–05
758745	MCNEIL REAL ESTATE FUND XXII L P	CF–05
783414	MCNEIL REAL ESTATE FUND XXIII LP	CF–06
756427	MCNEIL REAL ESTATE FUND XXIV LP	CF–06
778921	MCNEIL REAL ESTATE FUND XXV LP	CF–05
793307	MCNEIL REAL ESTATE FUND XXVI LP	CF–05
810481	MCNEIL REAL ESTATE FUND XXVII LP	CF–05
064924	MCORP	CF–03
729284	MCRAE INDUSTRIES INC/DE	CF–06
915775	MCWHORTER TECHNOLOGIES INC /DE/	CF–10
806178	MD ENTERPRISES OF CONNECTICUT INC	CF–08
773141	MDC HOLDINGS INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
806089	MDT CORP /DE/	CF–05
067716	MDU RESOURCES GROUP INC	CF–03
064394	MEAD CORP	CF–02
829903	MEADOW GROUP INC	CF–08
778734	MEASUREMENT SPECIALTIES INC	CF–07
751190	MEASUREX CORP /DE/	CF–03
064463	MECHANICAL TECHNOLOGY INC	CF–05
722566	MED VENTURE INC	CF–09
890448	MEDA INC	CF–10
064493	MEDALIST INDUSTRIES INC	CF–05
878556	MEDAPHIS CORPORATION	CF–10
719152	MEDAR INC	CF–06
874255	MEDAREX INC	CF–10
711074	MEDCHEM PRODUCTS INC /MA/	CF–05
741520	MEDCO CONTAINMENT SERVICES INC	CF–03
723385	MEDCO RESEARCH INC	CF–08
849145	MEDCROSS INC	CF–07
865629	MEDENTA CORP	CF–10
064513	MEDEX INC	CF–06
859364	MEDGROUP INC	CF–08
832485	MEDI MAIL INC /NV/	CF–08
216539	MEDIA GENERAL INC	CF–03
815185	MEDIA LOGIC INC	CF–07
892433	MEDIA VISION TECHNOLOGY INC	CF–10
885378	MEDIC COMPUTER SYSTEMS INC	CF–10
748270	MEDICAL ACTION INDUSTRIES INC	CF–06
771252	MEDICAL ADVISORY SYSTEMS INC	CF–08
890207	MEDICAL CARE AMERICA INC	CF–10
064578	MEDICAL DEVICES INC	CF–07
879205	MEDICAL DIAGNOSTICS INC/DE	CF–10
216540	MEDICAL DYNAMICS INC	CF–07
839092	MEDICAL EQUIPMENT INCOME FUND LIMITED PA	CF–09
352862	MEDICAL GRAPHICS CORP /MN/	CF–07
746712	MEDICAL IMAGING CENTERS OF AMERICA INC	CF–05
814433	MEDICAL INCOME PROPERTIES 2A LTD PARTNER	CF–09
820390	MEDICAL INCOME PROPERTIES 2B LTD PARTNER	CF–10
835908	MEDICAL INNOVATIONS INC /DE/	CF–07
105744	MEDICAL RESOURCE COMPANIES OF AMERICA	CF–06
881891	MEDICAL SAFETEC INC /IN	CF–10
723592	MEDICAL STERILIZATION INC	CF–07
823560	MEDICAL TECHNOLOGY SYSTEMS INC /DE/	CF–08
731841	MEDICINE SHOPPE INTERNATIONAL INC	CF–05
859368	MEDICIS PHARMACEUTICAL CORP	CF–10
008643	MEDICORE INC	CF–06
876625	MEDICUS SYSTEMS CORP /DE	CF–10
873591	MEDIMMUNE INC /DE	CF–10
350920	MEDIQ INC	CF–03
887420	MEDIQ PRN LIFE SUPPORT SERVICES INC	CF–10
064647	MEDISCIENCE TECHNOLOGY CORP	CF–08
859049	MEDISYS INC /DE/	CF–10
789609	MEDITECH MANAGEMENT INC	CF–08
717588	MEDITECH PHARMACEUTICALS INC	CF–09
774350	MEDITRUST INC	CF–03
715994	MEDIVIX INC	CF–08
874733	MEDIWARE INFORMATION SYSTEMS INC	CF–10
753772	MEDIZONE INTERNATIONAL INC	CF–09
794324	MEDMASTER SYSTEMS INC /DE/	CF–08
812805	MEDPLUS CORP	CF–08
884497	MEDQUIST INC	CF–10
886192	MEDRAD INC	CF–10
726732	MEDSTAT SYSTEMS INC	CF–08
819939	MEDSTONE INTERNATIONAL INC /DE/	CF–06
064670	MEDTRONIC INC	CF–01
064674	MEDUSA CORP	CF–05
828942	MEGA GROUP INC	CF–08
878838	MEGACARDS INC /M0	CF–10
225628	MEGADATA CORP	CF–07
888139	MEGAFOODS STORES INC	CF–10
797164	MEGAHERTZ HOLDING CORP	CF–08
833498	MEGAMATION INC	CF–10
064708	MEGATECH CORP	CF–08
745213	MEGATEST CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
736035	MEGO CORP	CF–09
790725	MEI DIVERSIFIED INC	CF–09
816955	MELAMINE CHEMICALS INC	CF–05
350088	MELDON ALUMNI INC	CF–08
064782	MELLON BANK CORP	CF–02
759174	MELLON PARTICIPATING MORTGAGE TRUST COMM	CF–09
064803	MELVILLE CORP	CF–02
064807	MEM CO INC	CF–05
813342	MEMBERS SERVICE CORP	CF–07
110704	MEMOREX CORP /DE/	CF–09
097031	MEMOREX TELEX CORP	CF–02
819203	MEMORY SCIENCES CORP /DE/	CF–08
720896	MEMRY CORP	CF–07
783996	MENDIK REAL ESTATE LIMITED PARTNERSHIP	CF–04
881462	MENLEY & JAMES INC	CF–10
884217	MENS WEARHOUSE INC	CF–10
910408	MENTAL HEALTH MANAGEMENT INC /VA/	CF–10
064892	MENTOR CORP /MN/	CF–05
701811	MENTOR GRAPHICS CORP	CF–01
819343	MEPC CAPITAL CORP	CF–03
064907	MERCANTILE BANCORPORATION INC	CF–02
064923	MERCANTILE STORES CO INC	CF–02
850314	MERCHANT BANK CORP	CF–10
740666	MERCHANTS BANCORP INC/CT	CF–04
707817	MERCHANTS BANCORP INC/DE/	CF–08
726517	MERCHANTS BANCSHARES INC	CF–04
821121	MERCHANTS CAPITAL CORP /DE/	CF–08
357065	MERCHANTS CAPITAL CORP /MS/	CF–05
803027	MERCHANTS GROUP INC	CF–05
064978	MERCK & CO INC	CF–02
850315	MERCOM INC	CF–04
052532	MERCURY AIR GROUP INC	CF–06
846378	MERCURY FINANCE COMPANY	CF–03
064996	MERCURY GENERAL CORP	CF–09
867058	MERCURY INTERACTIVE CORP	CF–10
065011	MEREDITH CORP	CF–03
714282	MERET INC /OH/	CF–07
873083	MERIDIAN ASSET ACCEPTANCE CORP	CF–10
723916	MERIDIAN BANCORP INC	CF–02
794172	MERIDIAN DIAGNOSTICS INC	CF–07
833051	MERIDIAN FUND LTD	CF–09
826682	MERIDIAN HEALTHCARE GROWTH & INCOME FUND	CF–09
809801	MERIDIAN INSURANCE GROUP INC	CF–05
717192	MERIDIAN NATIONAL CORP	CF–06
315138	MERIDIAN POINT REALTY TRUST 82	CF–08
703702	MERIDIAN POINT REALTY TRUST 83	CF–08
759819	MERIDIAN POINT REALTY TRUST IV CO	CF–08
786050	MERIDIAN POINT REALTY TRUST VI CO	CF–08
774653	MERIDIAN POINT REALTY TRUST VII CO	CF–08
828957	MERIDIAN POINT REALTY TRUST VIII CO/MO	CF–08
875620	MERIS LABORATORIES INC	CF–10
789949	MERLIN MINING CO	CF–07
790406	MERRILL CORP	CF–01
065100	MERRILL LYNCH & CO INC	CF–02
351709	MERRILL LYNCH CORPORATE PASS THROUGH SEC	CF–09
780219	MERRILL LYNCH ENERGY PARTNERS IIB L P	CF–09
874256	MERRILL LYNCH MORTGAGE CAPITAL INC	CF–10
809940	MERRILL LYNCH MORTGAGE INVESTORS INC /DE	CF–09
895472	MERRILL LYNCH MUNIGIPAL ABS INC	CF–10
706864	MERRIMAC INDUSTRIES INC	CF–06
810737	MERRIMACK BANCORP INC	CF–07
719721	MERRY GO ROUND ENTERPRISES INC	CF–04
350071	MERRY LAND & INVESTMENT CO INC	CF–03
774491	MESA CONTRACT MINING INC	CF–08
877930	MESA INC	CF–02
724004	MESA LABORATORIES INC	CF–08
711303	MESA OFFSHORE TRUST	CF–09
846920	MESA OPERATING CO	CF–04
313364	MESA ROYALTY TRUST/TX	CF–06
065172	MESABI TRUST	CF–07
065195	MESTEK INC	CF–04
814085	MET CAPITAL CORPORATION	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
745469	MET COIL SYSTEMS CORP	CF–05
824976	MET LIFE AGRICULTURAL LIMITED PARTNERSHIP	CF–10
065201	MET PRO CORP	CF–06
320303	METAL ARTS CO INC	CF–08
013547	METALCLAD CORP	CF–07
065224	METALINE MINING & LEASING CO	CF–09
065231	METALLURGICAL INDUSTRIES INC	CF–07
203200	METATEC CORP	CF–06
065270	METHODE ELECTRONICS INC	CF–05
829321	METLIFE TEXAS HOLDINGS INC	CF–10
846722	METRIC INCOME TRUST SERIES INC	CF–10
800730	METRIC PARTNERS GROWTH SUITE INVESTORS L	CF–09
884318	METRICOM INC / DE	CF–10
355625	METRO AIRLINES INC	CF–05
837602	METRO BANCSHARES INC	CF–07
353601	METRO CAPITAL CORP	CF–07
857891	METRO FINANCIAL CORP	CF–10
778706	METRO GOLDWYN MAYER INC /DE/	CF–09
065312	METRO TEL CORP	CF–07
818999	METROBANCORP	CF–10
813898	METROBANK FINANCIAL GROUP INC	CF–07
906357	METROPOLITAN BANCORP	CF–10
065350	METROPOLITAN EDISON CO	CF–01
741341	METROPOLITAN FINANCIAL CORP /DE/	CF–03
773540	METROPOLITAN FUND DOVER PENSION INVESTOR	CF–09
065381	METROPOLITAN MINES CORP LTD	CF–08
065384	METROPOLITAN MORTGAGE & SECURITIES CO INC	CF–03
811516	METROPOLITAN REALTY CORP	CF–05
880581	METROVISION OF NORTH AMERICA INC	CF–10
066418	MEXCO ENERGY CORP	CF–08
851891	MEXICAN PATIO CAFES INC	CF–10
701169	MEYER FRED INC	CF–03
916396	MFB CORP	CF–10
863111	MG PRODUCTS INC	CF–10
702131	MGI PHARMA INC	CF–05
068330	MGI PROPERTIES	CF–04
876437	MGIC INVESTMENT CORP	CF–10
880356	MGM GRAND HOTEL FINANCE CORP	CF–10
789570	MGM GRAND INC	CF–04
067217	MHI GROUP INC	CF–05
743365	MHP MACHINES INC	CF–07
854087	MHS HOLDINGS CORP	CF–03
799292	MI SCHOTTENSTEIN HOMES INC	CF–05
875174	MIAMI SUBS CORP	CF–10
874788	MICEL CORP	CF–10
799515	MICHAEL ANTHONY JEWELERS INC	CF–05
811930	MICHAEL FOODS INC	CF–04
065596	MICHAELS J INC	CF–06
740670	MICHAELS STORES INC	CF–04
065622	MICHIGAN BELL TELEPHONE CO	CF–01
065632	MICHIGAN CONSOLIDATED GAS CO /MI/	CF–01
065637	MICHIGAN FINANCIAL CORP	CF–07
065660	MICHIGAN NATIONAL CORP	CF–02
065666	MICHIGAN RIVET CORP	CF–06
065705	MICKELBERRY CORP	CF–05
318251	MICRO BIO MEDICS INC	CF–06
067383	MICRO GENERAL CORP	CF–07
795965	MICRO HEALTHSYSTEMS INC	CF–07
910057	MICRO PROBE CORP /DE	CF–10
736469	MICRO SECURITY SYSTEMS INC	CF–01
814249	MICROAGE INC /DE/	CF–05
771570	MICROBYX CORP	CF–09
793629	MICROCARE INC	CF–09
795571	MICROCOM INC	CF–05
065743	MICRODYNE CORP	CF–06
740622	MICROENERGY INC	CF–07
754813	MICROFRAME INC	CF–08
792094	MICROLOG CORP	CF–06
723125	MICRON TECHNOLOGY INC	CF–03
820097	MICRONETICS INC /DE/	CF–08
874737	MICRONICS COMPUTERS INC /CA	CF–10
065759	MICROPAC INDUSTRIES INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
718865	MICROPOLIS CORP	CF–04
320345	MICROS SYSTEMS INC	CF–06
812994	MICROSCIENCE INTERNATIONAL CORPORATION	CF–10
310568	MICROSEMI CORP	CF–05
789019	MICROSOFT CORP	CF–02
755720	MICROTECH MEDICAL SYSTEMS INC	CF–08
763180	MICROTEK MEDICAL INC	CF–10
846469	MICROTEL FRANCHISE & DEVELOPMENT CORP /N	CF–08
830991	MICROTERRA INC	CF–07
803395	MICROTOUCH SYSTEMS INC	CF–10
716688	MICROWAVE FILTER CO INC /NY	CF–07
798289	MICROWAVE LABORATORIES INC	CF–07
357066	MID AM INC	CF–07
711083	MID AMERICA BANCORP/KY/	CF–03
813309	MID AMERICA RACING STABLES INC	CF–08
065820	MID AMERICAN LINES INC	CF–08
759727	MID ATLANTIC BANKCORP	CF–09
808375	MID ATLANTIC CENTERS LIMITED PARTNERSHIP	CF–05
805037	MID ATLANTIC MEDICAL SERVICES INC	CF–07
909298	MID ATLANTIC REALTY TRUST	CF–04
709331	MID CITY BANCORP	CF–06
851785	MID COAST BANCORP INC	CF–10
919740	MID CONTINENT BANCSHARES INC /KS/	CF–10
889134	MID IOWA FINANCIAL CORP	CF–10
879635	MID PENN BANCORP INC	CF–10
065901	MID PLAINS TELEPHONE INC	CF–06
713143	MID SOUTH BANCORP INC /KY/	CF–06
791254	MID SOUTH INSURANCE CO	CF–09
065914	MID STATE RACEWAY INC	CF–07
828978	MID STATE TRUST II	CF–09
793768	MID STATES BANCSHARES INC	CF–05
276327	MIDCOAST ENERGY RESOURCES INC	CF–09
769520	MIDDLEBY CORP	CF–05
066004	MIDDLESEX WATER CO	CF–05
066025	MIDLAND CO	CF–04
869905	MIDLAND COGENERATION VENTURE LIMITED PARTNERSHIP	CF–10
066029	MIDLAND ENTERPRISES INC /DE/	CF–03
793548	MIDLANTIC CORP	CF–02
066078	MIDNITE MINES INC	CF–08
745981	MIDSOUTH BANCORP INC	CF–06
779587	MIDTOWN NORTH LTD /GA/	CF–09
319668	MIDWAY AIRLINES INC /DE/	CF–03
890980	MIDWEST BANCSHARES INC /DE/	CF–10
350091	MIDWEST ENERGY COMPANIES INC	CF–07
885722	MIDWEST FEDERAL FINANCIAL CORP	CF–10
835011	MIDWEST GRAIN PRODUCTS INC	CF–04
879355	MIDWEST POWER SYSTEMS INC/IA/	CF–10
812766	MIDWEST RESOURCES INC	CF–10
787809	MIKRON INSTRUMENT CO INC	CF–08
317340	MIKROS SYSTEMS CORP	CF–08
066544	MILASTAR CORP	CF–07
858387	MILESTONE PROPERTIES INC	CF–10
066270	MILGRAY ELECTRONICS INC	CF–05
873781	MILLBURN CURRENCY FUND II LP	CF–10
791905	MILLER BUILDING SYSTEMS INC	CF–06
844856	MILLER DIVERSIFIED CORP	CF–10
066382	MILLER HERMAN INC	CF–03
066388	MILLER INDUSTRIES INC	CF–08
066479	MILLIPORE CORP	CF–03
075136	MILLS JENNINGS CO	CF–07
066496	MILLS MUSIC TRUST	CF–09
768604	MILTEX MORTGAGE ACCEPTANCE CORP	CF–06
752692	MILTOPE GROUP INC	CF–05
801321	MILWAUKEE INSURANCE GROUP INC	CF–05
781889	MIMBRES VALLEY FARMERS ASSOC INC	CF–07
889553	MINDEN BANCSHARES INC	CF–10
066570	MINE SAFETY APPLIANCES CO	CF–03
316300	MINERAL DEVELOPMENT INC	CF–09
842179	MINERAL KING BANCORP INC	CF–09
066600	MINERAL MOUNTAIN MINING & MILLING CO	CF–09
891014	MINERALS TECHNOLOGIES INC	CF–10
714309	MINERS NATIONAL BANCORP INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
350389	MINEX RESOURCES INC	CF–08
356342	MINING SERVICES INTERNATIONAL CORP	CF–06
913159	MINNESOTA BREWING CO	CF–10
066740	MINNESOTA MINING & MANUFACTURING CO	CF–02
066756	MINNESOTA POWER & LIGHT CO	CF–02
724969	MINNTECH CORP	CF–06
007119	MINSTAR INC	CF–04
768680	MIP PROPERTIES INC	CF–05
831246	MIRAMAR RESOURCES INC	CF–07
783738	MIRROR TECHNOLOGIES INC /DE/	CF–08
880432	MISONIX INC	CF–10
803868	MISSION BAY SUPER 8 LTD	CF–07
810661	MISSION VALLEY COMFORT SUITES LTD	CF–07
704874	MISSION WEST PROPERTIES/NEW/	CF–05
066895	MISSISSIPPI CHEMICAL CORP	CF–04
066901	MISSISSIPPI POWER & LIGHT CO	CF–01
066904	MISSISSIPPI POWER CO	CF–01
310183	MISSOURI PACIFIC RAILROAD CO/DEL	CF–02
066965	MISSOURI RESEARCH LABORATORIES INC	CF–07
311995	MITCHELL ENERGY & DEVELOPMENT CORP	CF–02
831777	MITEK SURGICAL PRODUCTS INC /DE	CF–10
807863	MITEK SYSTEMS INC	CF–07
883900	MIZNER /1ST UNITED BANCORP	CF–10
822760	ML ASSET BACKED CORP	CF–09
795252	ML DELPHI PREMIER PARTNERS LP	CF–09
808369	ML EQ REAL ESTATE PORTFOLIO L P	CF–04
835666	ML FUTURES INVESTMENTS LP	CF–09
880234	ML INSTITUTIONAL PARTNERS L P	CF–10
818080	ML MEDIA OPPORTUNITY PARTNERS L P	CF–04
785959	ML MEDIA PARTNERS LP	CF–03
825036	ML REAL ESTATE RECOVERY FUND L P	CF–09
748828	ML TECHNOLOGY VENTURES LP	CF–04
317150	MLH INCOME REALTY PARTNERSHIP	CF–09
701285	MLH INCOME REALTY PARTNERSHIP II	CF–09
710132	MLH INCOME REALTY PARTNERSHIP III	CF–08
718417	MLH INCOME REALTY PARTNERSHIP IV	CF–08
755643	MLH INCOME REALTY PARTNERSHIP V	CF–08
771586	MLH INCOME REALTY PARTNERSHIP VI	CF–08
064247	MLX CORP /MI	CF–04
746072	MMI MEDICAL INC	CF–06
795425	MNX INC	CF–05
067182	MOBIL CORP	CF–01
067199	MOBILE AMERICA CORP	CF–07
067212	MOBILE GAS SERVICE CORP	CF–05
783739	MOBILE NATIONAL CORP	CF–08
842915	MOBILE TELECOMMUNICATION TECHNOLOGIES CO	CF–05
877356	MOBLEY ENVIRONMENTAL SERVICES INC	CF–10
067251	MOD U KRAF HOMES INC	CF–07
067279	MODERN CONTROLS INC	CF–07
875222	MODERN RECORDS INC	CF–10
711422	MODERN TECHNOLOGY CORP	CF–08
067347	MODINE MANUFACTURING CO	CF–04
864601	MODTECH INC	CF–10
719598	MOLECULAR BIOSYSTEMS INC	CF–05
885263	MOLECULAR DYNAMICS INC	CF–10
067472	MOLEX INC	CF–03
829322	MOLLY MURPHYS INC	CF–09
315845	MOMED HOLDING CO	CF–07
887530	MOMENTUM SOFTWARE CORP	CF–10
865830	MONACO FINANCE INC	CF–10
202685	MONARCH AVALON INC	CF–07
721670	MONARCH BANCORP	CF–06
067516	MONARCH CAPITAL CORP /MA/	CF–03
907242	MONARCH CASINO & RESORT INC	CF–10
067517	MONARCH CEMENT CO	CF–05
067532	MONARCH MACHINE TOOL CO	CF–05
864920	MONEY MARKET AUTO LOAN TRUST 1990–1	CF–10
876297	MONEY STORE INC /NJ	CF–10
814180	MONITEK TECHNOLOGIES INC	CF–07
811614	MONITREND INVESTMENT MANAGEMENT INC	CF–09
067625	MONMOUTH REAL ESTATE INVESTMENT CORP	CF–06
353569	MONOCLONAL ANTIBODIES INC /DE/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
841112	MONOCLONAL MEDICAL INC	CF–09
067646	MONONGAHELA POWER CO /OH/	CF–03
876427	MONRO MUFFLER BRAKE INC	CF–10
067686	MONSANTO CO	CF–01
067715	MONTANA CORP /MT/	CF–08
819182	MONTANA NATURALS INTERNATIONAL INC	CF–08
067727	MONTANA POWER CO /MT/	CF–02
799268	MONTANA PRECISION MINING LTD	CF–08
836974	MONTGOMERY WARD HOLDING CORP	CF–01
818468	MONUMENT RESOURCES INC	CF–08
067887	MOOG INC	CF–04
748132	MOORCO INTERNATIONAL INC	CF–10
276999	MOORE BENJAMIN & CO	CF–04
788951	MOORE HANDLEY INC /DE/	CF–06
074691	MOORE MEDICAL CORP	CF–05
067975	MOORE PRODUCTS CO	CF–05
790609	MOORES LANE PROPERTIES LTD	CF–07
855894	MOORGATE LTD	CF–10
848296	MORELLIS NONA II INC	CF–10
835599	MORGAN FINANCIAL CORP	CF–10
068100	MORGAN J P & CO INC	CF–01
729600	MORGAN KEEGAN INC	CF–04
834112	MORGAN MEDICAL HOLDINGS INC	CF–09
739790	MORGAN PRODUCTS LTD	CF–04
789625	MORGAN STANLEY GROUP INC /DE/	CF–02
882861	MORGAN STANLEY MORTGAGE TRUSTS	CF–10
840823	MORGAN WINDSOR LTD	CF–09
068145	MORGANS FOODS INC	CF–06
317949	MORITZ ENERGY CORP	CF–09
832768	MORNINGSTAR FOODS INC	CF–03
763739	MORRISON KNUDSEN CORP	CF–03
068270	MORRISON RESTAURANTS INC/	CF–04
079259	MORTGAGE & REALTY TRUST	CF–03
741627	MORTGAGE BANKERS FINANCIAL CORP I	CF–08
888854	MORTGAGE CAPITAL CORP	CF–10
859173	MORTGAGE MONITOR INTERNATIONAL INC	CF–10
769357	MORTGAGE SECURITIES II CORP	CF–09
785818	MORTGAGE SECURITIES III TRUST A	CF–09
799630	MORTGAGE SECURITIES III TRUST B	CF–10
814144	MORTGAGE SECURITIES III TRUST C	CF–09
808264	MORTGAGE SECURITIES III TRUST D	CF–09
826488	MORTGAGE SECURITIES III TRUST E	CF–10
830431	MORTGAGE SECURITIES III TRUST F	CF–10
068361	MORTON INTERNATIONAL INC	CF–02
747605	MOSCOM CORP	CF–06
068412	MOSINEE PAPER CORP	CF–04
831974	MOTELS OF AMERICA SERIES XIV	CF–09
802595	MOTHER LODE GOLD MINES CONSOLIDATED	CF–08
704508	MOTO PHOTO INC	CF–06
068480	MOTOR CLUB OF AMERICA	CF–06
810745	MOTOR WHEEL CORP	CF–10
068505	MOTOROLA INC	CF–02
790381	MOTORS MECHANICAL REINSURANCE CO LTD	CF–01
846340	MOTTS HOLDINGS INC	CF–10
068589	MOUNTAIN FUEL SUPPLY CO	CF–03
873398	MOUNTAIN HOLDING CORP	CF–10
828740	MOUNTAIN STATES GUARANTY MORTGAGE CO	CF–09
818073	MOUNTAIN SURGICAL CENTERS INC	CF–08
835269	MOUNTAIN VENTURES INC	CF–09
855110	MOVIE SUPERSTORE INC /AZ/	CF–07
200533	MOYCO INDUSTRIES INC	CF–07
714540	MPSI SYSTEMS INC	CF–05
808715	MPTV INC	CF–08
885077	MR BULB CO/DE/	CF–10
722886	MRI BUSINESS PROPERTIES FUND LTD	CF–09
745289	MRI BUSINESS PROPERTIES FUND LTD II	CF–05
769635	MRI BUSINESS PROPERTIES FUND LTD III	CF–04
217165	MRI MEDICAL DIAGNOSTICS INC	CF–08
810143	MRI OF NORTHERN NEW JERSEY L P	CF–08
906768	MRS TECHNOLOGY INC	CF–10
790372	MS CARRIERS INC	CF–05
887202	MSB BANCORP INC /DE/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
104501	MSE CABLE SYSTEMS INC	CF–08
354807	MSI ELECTRONICS INC	CF–07
922863	MTL INC	CF–10
068709	MTS SYSTEMS CORP	CF–04
710197	MTX INTERNATIONAL INC	CF–08
089439	MUELLER INDUSTRIES INC	CF–03
068726	MUELLER PAUL CO	CF–07
802200	MULTI BENEFIT REALTY FUND 87–1	CF–06
819220	MULTI COLOR CORP	CF–05
766404	MULTI SOFT INC	CF–08
723733	MULTI SOLUTIONS INC	CF–08
846011	MULTIBASE TECHNOLOGIES INC	CF–10
844055	MULTIMEDIA FACTORY INC	CF–09
068813	MULTIMEDIA INC	CF–03
718430	MULTIVEST CORP	CF–07
068837	MULTIVEST REAL ESTATE FUND LTD SERIES I	CF–07
205671	MULTIVEST REAL ESTATE FUND LTD SERIES IV	CF–06
068841	MULTIVEST REAL ESTATE FUND LTD SERIES V	CF–06
068842	MULTIVEST REAL ESTATE FUND LTD SERIES VI	CF–06
068836	MULTIVEST REAL ESTATE FUND LTD SERIES VII	CF–07
069067	MUNSINGWEAR INC	CF–05
717423	MURPHY OIL CORP /DE	CF–02
742299	MURRAY INCOME PROPERTIES I LTD	CF–06
786163	MURRAY INCOME PROPERTIES II LTD	CF–06
826444	MURRAY UNITED DEVELOPMENT CORP	CF–09
832995	MUSICLAND STORES CORP	CF–09
864763	MUTUAL ASSURANCE INC	CF–10
766828	MUTUAL BENEFIT COMMERCIAL PROPERTIES INC	CF–07
830350	MUTUAL BENEFIT INCOME PARTNERS LP I	CF–09
760994	MUTUAL BENEFIT MORTGAGE INVESTORS 1985	CF–07
786420	MUTUAL BENEFIT MORTGAGE INVESTORS III LP	CF–09
715151	MUTUAL BENEFIT SECURED MORTGAGE INVESTOR	CF–07
779317	MUTUAL BENEFIT TRAMMELL CROW RESIDENTIAL	CF–08
845570	MUTUAL SAVINGS BANK FSB	CF–10
813742	MYCOGEN CORP	CF–06
069488	MYERS INDUSTRIES INC	CF–05
700923	MYERS L E CO GROUP	CF–06
069499	MYLAN LABORATORIES INC	CF–04
731619	MYLEX CORP	CF–06
867905	N S BANCORP INC	CF–10
904896	N–VIRO INTERNATIONAL CORP	CF–10
895596	N–VIRO RECOVERY	CF–10
873458	NAB ASSET CORP	CF–10
798943	NABORS INDUSTRIES INC	CF–05
775542	NAC RE CORP	CF–09
789933	NACCO INDUSTRIES INC	CF–02
806087	NACO FINANCE CORP	CF–08
842884	NACOMA CONSOLIDATED INDUSTRIES INC	CF–09
895656	NAFCO AUTO FUNDING LP	CF–10
895657	NAFCO AUTO TRUST–1	CF–10
350070	NAHAMA & WEAGANT ENERGY CO	CF–06
072575	NAI TECHNOLOGIES INC	CF–06
069598	NALCO CHEMICAL CO	CF–03
879044	NAMIC USA CORPORATION	CF–10
822373	NAMSCO CORP	CF–06
704532	NANOMETRICS INC	CF–06
069623	NANTUCKET INDUSTRIES INC	CF–06
700699	NAPA NATIONAL BANCORP	CF–06
069633	NAPCO SECURITY SYSTEMS INC	CF–05
069659	NARRAGANSETT ELECTRIC CO	CF–01
069671	NASH FINCH CO	CF–03
069680	NASHUA CORP	CF–04
793935	NASHVILLE LAND FUND LTD	CF–07
820062	NASHVILLE SUPER 8 LTD	CF–09
737207	NASTECH PHARMACEUTICAL CO INC	CF–08
050361	NATEC RESOURCES INC	CF–06
069733	NATHANS FAMOUS INC	CF–10
706597	NATIONAL AFFILIATED CORP	CF–08
745958	NATIONAL AMERICAN BANCORP INC	CF–10
705356	NATIONAL BANCORP OF ALASKA INC	CF–07
790362	NATIONAL BANCSHARES CORP /OH/	CF–06
796534	NATIONAL BANKSHARES INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
069891	NATIONAL BEVERAGE	CF–10
862482	NATIONAL BUILDING SUPPLY INC	CF–10
826495	NATIONAL CAPITAL MANAGEMENT CORP	CF–04
764241	NATIONAL CITY BANCSHARES INC	CF–04
069970	NATIONAL CITY CORP	CF–02
101844	NATIONAL COMMERCE BANCORPORATION /TN/	CF–07
069999	NATIONAL COMPUTER SYSTEMS INC	CF–03
356801	NATIONAL CONSUMER COOPERATIVE BANK /DC/	CF–03
314662	NATIONAL CONVENIENCE STORES INC /DE/	CF–03
839949	NATIONAL CREDIT CARD TRUST 1988–1	CF–09
845581	NATIONAL CREDIT CARD TRUST 1989–1	CF–09
846545	NATIONAL CREDIT CARD TRUST 1989–2	CF–10
847000	NATIONAL CREDIT CARD TRUST 1989–3	CF–10
850959	NATIONAL CREDIT CARD TRUST 1989–4	CF–10
847377	NATIONAL CREDIT CARD TRUST 1989–5	CF–10
070033	NATIONAL DATA CORP	CF–04
812880	NATIONAL DATACOMPUTER INC	CF–08
913616	NATIONAL DENTEX CORP /MA/	CF–10
772784	NATIONAL DIVERSIFIED SERVICES INC	CF–08
277821	NATIONAL EDUCATION CORP	CF–03
853928	NATIONAL ENQUIRER INC	CF–10
070202	NATIONAL ENTERPRISES INC	CF–06
070083	NATIONAL ENVIRONMENTAL CONTROLS INC	CF–07
070145	NATIONAL FUEL GAS CO	CF–01
355313	NATIONAL GAS & OIL CO	CF–05
277587	NATIONAL GRAPE COOPERATIVE ASSOCIATION INC	CF–01
804368	NATIONAL HEALTH ENHANCEMENT SYSTEMS INC	CF–08
877860	NATIONAL HEALTH INVESTORS INC	CF–10
832427	NATIONAL HEALTH LABORATORIES INC	CF–03
805274	NATIONAL HEALTHCORP L P	CF–04
824428	NATIONAL HERITAGE INDUSTRIES INC	CF–06
728389	NATIONAL HMO CORP/DE	CF–06
899630	NATIONAL HOME CENTERS INC	CF–10
731131	NATIONAL HOUSING PARTNERSHIP REALTY FUND I	CF–07
769028	NATIONAL HOUSING PARTNERSHIP REALTY FUND III	CF–07
780149	NATIONAL HOUSING PARTNERSHIP REALTY FUND IV	CF–07
762859	NATIONAL HOUSING PARTNERSHIP REALTY FUND TWO	CF–07
818803	NATIONAL HOUSING TRUST LIMITED PARTNERSH	CF–06
811864	NATIONAL IMAGING INC	CF–07
277577	NATIONAL INCOME REALTY TRUST	CF–04
104401	NATIONAL INDUSTRIAL SECURITY CORP	CF–08
815555	NATIONAL INSURANCE GROUP /CA/	CF–07
716644	NATIONAL INTERGROUP INC	CF–02
740581	NATIONAL LEASE INCOME FUND 3	CF–10
779613	NATIONAL LEASE INCOME FUND 5	CF–10
799034	NATIONAL LEASE INCOME FUND 6 LP	CF–10
835737	NATIONAL LEASE INCOME FUND 7 LP	CF–10
070412	NATIONAL MEDIA CORP	CF–05
814656	NATIONAL MEDIA HOLDING CO INC	CF–10
070318	NATIONAL MEDICAL ENTERPRISES INC /NV/	CF–02
714801	NATIONAL MERCANTILE BANCORP	CF–08
070333	NATIONAL MICRONETICS INC	CF–06
768600	NATIONAL MORTGAGE ACCEPTANCE CORP	CF–09
070415	NATIONAL PATENT DEVELOPMENT CORP	CF–04
700733	NATIONAL PENN BANCSHARES INC	CF–07
070427	NATIONAL PETROLEUM CORP LTD	CF–08
910617	NATIONAL PICTURE & FRAME CO	CF–10
748714	NATIONAL PIZZA CO/KS	CF–04
086172	NATIONAL PRESTO INDUSTRIES INC	CF–04
070452	NATIONAL PROPANE CORP	CF–08
070453	NATIONAL PROPERTIES CORP	CF–07
761236	NATIONAL PROPERTIES INVESTMENT TRUST	CF–06
318508	NATIONAL PROPERTY INVESTORS 4	CF–10
355637	NATIONAL PROPERTY INVESTORS 5	CF–10
708870	NATIONAL PROPERTY INVESTORS 6	CF–10
732439	NATIONAL PROPERTY INVESTORS 7	CF–10
763701	NATIONAL PROPERTY INVESTORS 8 /CA/	CF–10
216679	NATIONAL PROPERTY INVESTORS II	CF–10
310485	NATIONAL PROPERTY INVESTORS III	CF–10
858473	NATIONAL RE CORP	CF–10
759857	NATIONAL REAL ESTATE LTD PARTNERSHIP INC PROP	CF–07
795306	NATIONAL REAL ESTATE LTD PARTNERSHIP INC PROP I	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
714314	NATIONAL REAL ESTATE LTD PARTNERSHIP IV	CF–07
819671	NATIONAL REALTY L P	CF–03
847555	NATIONAL REGISTRY INC	CF–10
070502	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	CF–02
910655	NATIONAL RV HOLDINGS INC	CF–10
793500	NATIONAL SANITARY SUPPLY CO	CF–04
811859	NATIONAL SECURITIES CORP/WA/	CF–06
847383	NATIONAL SECURITIES HOLDING CORPORATION	CF–10
865058	NATIONAL SECURITY GROUP INC	CF–10
070530	NATIONAL SEMICONDUCTOR CORP	CF–01
070538	NATIONAL SERVICE INDUSTRIES INC	CF–03
070564	NATIONAL STANDARD CO	CF–04
070578	NATIONAL STEEL CORP	CF–02
859921	NATIONAL TAX CREDIT INVESTORS II	CF–10
847415	NATIONAL TAX CREDIT PARTNERS L P	CF–10
110536	NATIONAL TECHNICAL SYSTEMS INC /DE/	CF–06
737923	NATIONAL TECHNOLOGIES INC	CF–08
805054	NATIONAL TECHTEAM INC /DE/	CF–07
862883	NATIONAL TELEPHONE COMMUNICATIONS INC	CF–10
315999	NATIONAL TRANSACTION NETWORK INC	CF–08
868263	NATIONAL VISION ASSOCIATES LTD	CF–10
070684	NATIONAL WESTERN LIFE INSURANCE CO	CF–04
070858	NATIONSBANK CORP	CF–02
795265	NATIONWIDE CELLULAR SERVICE INC	CF–06
780053	NATIONWIDE HEALTH PROPERTIES INC	CF–04
787253	NATURAL ALTERNATIVES INTERNATIONAL INC	CF–07
879911	NATURAL EARTH TECHNOLOGIES INC	CF–10
846012	NATURAL FUELS INC	CF–10
885566	NATURAL WONDERS INC	CF–10
070793	NATURES BOUNTY INC	CF–06
916607	NATURES ELEMENTS HOLDING CORP	CF–10
275053	NATURES SUNSHINE PRODUCTS INC	CF–06
093736	NAUTICA ENTERPRISES INC	CF–05
070816	NAVARRE 500 BUILDING ASSOCIATES	CF–08
911650	NAVARRE CORP /MN/	CF–10
793547	NAVIGATORS GROUP INC	CF–05
051303	NAVISTAR FINANCIAL CORP	CF–02
808450	NAVISTAR INTERNATIONAL CORP /DE/NEW	CF–01
051296	NAVISTAR INTERNATIONAL TRANSPORTATION CO	CF–01
806173	NAYLOR INDUSTRIES INC	CF–06
829732	NBB BANCORP INC	CF–04
742054	NBC CAPITAL CORP	CF–04
070040	NBD BANCORP INC /DE/	CF–02
070846	NBD BANK N A	CF–09
313518	NBI INC	CF–05
707602	NBSC CORP	CF–07
790359	NBT BANCORP INC	CF–06
070855	NCC INDUSTRIES INC	CF–04
807712	NCF FINANCIAL CORP	CF–04
069960	NCH CORP	CF–03
883902	NCI BUILDING SYSTEMS INC	CF–10
859621	NDC AUTOMATION INC	CF–10
851476	NDE ENVIRONMENTAL CORP	CF–08
814930	NDL PRODUCTS INC /DE/	CF–07
853933	NDSI INC	CF–10
801547	NECO ENTERPRISES INC	CF–05
793364	NEEDLE IN A HAYSTACK INC	CF–09
820735	NEG INC	CF–09
819539	NEIMAN MARCUS GROUP INC	CF–03
799290	NELLCOR INC /DE/	CF–05
070998	NELSON L B CORP	CF–07
071023	NELSON THOMAS INC	CF–04
857501	NELX INC	CF–10
793036	NEMDACO INC	CF–08
748939	NEODATA DATABASE MARKETING SERVICES INC	CF–06
867752	NEODATA SERVICES INC	CF–10
711377	NEOGEN CORP	CF–07
780068	NEOLENS INC	CF–07
810509	NEOPROBE CORP	CF–10
755806	NEORX CORP	CF–05
380573	NEOSPORT INC	CF–10
884392	NEOZYME II CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
810949	NESB CORP	CF–07
720851	NESTOR INC	CF–08
821129	NET 1 LP	CF–06
843756	NET 2 LP	CF–09
866492	NET TECH INTERNATIONAL INC	CF–10
809060	NETCOR INC	CF–08
778362	NETI TECHNOLOGIES INC	CF–08
889237	NETRIX CORP	CF–10
886138	NETWORK COMPUTING DEVICES INC	CF–10
752431	NETWORK EQUIPMENT TECHNOLOGIES INC	CF–04
820771	NETWORK FINANCIAL SERVICES INC	CF–09
844643	NETWORK GENERAL CORPORATION	CF–06
883946	NETWORK IMAGING CORP	CF–10
319645	NETWORK SYSTEMS CORP	CF–04
071106	NETWORKS ELECTRONIC CORP	CF–07
866983	NETWORTH INC	CF–10
884065	NEUREX CORP	CF–10
849043	NEUROGEN CORP	CF–06
845605	NEUROMEDICAL TECHNOLOGIES INC	CF–07
758953	NEUROTECH CORP	CF–08
071125	NEUTROGENA CORP	CF–04
277058	NEVADA GOLD & CASINOS INC	CF–08
071180	NEVADA POWER CO	CF–02
071241	NEW BRUNSWICK SCIENTIFIC CO INC	CF–05
906936	NEW CENTURY CURRENCY & FINANCIAL FUND LP	CF–10
355783	NEW ENERGY CO OF INDIANA	CF–05
071282	NEW ENGLAND BANCORP INC	CF–07
205700	NEW ENGLAND BUSINESS SERVICE INC	CF–04
071297	NEW ENGLAND ELECTRIC SYSTEM	CF–01
812488	NEW ENGLAND INVESTMENT COMPANIES L P	CF–07
756959	NEW ENGLAND INVESTMENT COMPANIES LP /MA/	CF–10
711417	NEW ENGLAND LIFE PENSION PROPERTIES	CF–06
728525	NEW ENGLAND LIFE PENSION PROPERTIES II	CF–05
757221	NEW ENGLAND LIFE PENSION PROPERTIES III	CF–05
779742	NEW ENGLAND LIFE PENSION PROPERTIES IV	CF–05
806028	NEW ENGLAND PENSION PROPERTIES V	CF–05
071337	NEW ENGLAND POWER CO	CF–01
746514	NEW ENGLAND REALTY ASSOCIATES LIMITED PA	CF–06
071344	NEW ENGLAND TELEPHONE & TELEGRAPH CO	CF–01
315958	NEW GENERATION FOODS INC	CF–07
820221	NEW GOLF CONCEPTS INC	CF–09
710984	NEW HAMPSHIRE SAVINGS BANK CORP	CF–07
846931	NEW HAMPSHIRE THRIFT BANCSHARES INC	CF–09
071391	NEW HILARITY MINING CO	CF–08
731940	NEW IBERIA BANCORP INC	CF–05
853706	NEW IMAGE INDUSTRIES INC	CF–06
071428	NEW JERSEY BELL TELEPHONE CO	CF–02
356309	NEW JERSEY RESOURCES CORP	CF–03
812310	NEW JERSEY STEEL CORP	CF–05
071478	NEW MEXICO & ARIZONA LAND CO	CF–04
071508	NEW ORLEANS PUBLIC SERVICE INC	CF–01
216810	NEW PARAHO CORP	CF–07
071519	NEW PLAN REALTY TRUST	CF–04
797659	NEW RETAIL CONCEPTS INC	CF–07
771999	NEW SKY COMMUNICATIONS INC	CF–07
071557	NEW ULM TELECOM INC	CF–06
106374	NEW VALLEY CORP	CF–09
356906	NEW VISIONS ENTERTAINMENT CORP	CF–06
842691	NEW WORLD POWER CORP	CF–10
818092	NEW WORLD TELEVISION INC	CF–10
820068	NEW YORK BANCORP INC	CF–07
739279	NEW YORK FILM WORKS INC	CF–08
857530	NEW YORK LIFE OIL & GAS NET PROFITS PROD	CF–10
869077	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–B LP	CF–10
869078	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–C LP	CF–10
873071	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–D LP	CF–10
882149	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–E LP	CF–10
882146	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–F LP	CF–10
857529	NEW YORK LIFE OIL & GAS OPERATING PRODUC	CF–10
869067	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–B LP	CF–10
869076	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–C LP	CF–10
873072	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–D LP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
882148	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–E LP	CF–10
882147	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–F LP	CF–10
071675	NEW YORK STATE ELECTRIC & GAS CORP	CF–02
071689	NEW YORK TELEPHONE CO	CF–01
071691	NEW YORK TIMES CO	CF–02
811211	NEWBERRY BANCORP INC	CF–07
071745	NEWCOR INC	CF–05
814453	NEWELL CO	CF–03
888740	NEWFLO CORP	CF–10
751976	NEWHALL LAND & FARMING CO /CA/	CF–04
785655	NEWMAN FINANCIAL CORP	CF–06
807524	NEWMIL BANCORP INC	CF–07
793308	NEWMONT GOLD CO	CF–02
071824	NEWMONT MINING CORP	CF–02
071829	NEWPARK RESOURCES INC	CF–06
874420	NEWPORT CARPET MILLS INC	CF–10
225263	NEWPORT CORP	CF–05
877556	NEWPORT PACIFIC INCOME FUND I	CF–10
794487	NEWS COMMUNICATIONS INC	CF–07
895651	NEWVISION TECHNOLOGY INC	CF–10
824169	NEXTEL COMMUNICATONS INC /DE	CF–10
860448	NFA WORLD COIN FUND LP	CF–10
897940	NFO RESEARCH INC	CF–10
822320	NFS AGENCY CORP	CF–10
794103	NFS FINANCIAL CORP	CF–07
353646	NGT ENTERPRISES INC	CF–09
070182	NHD STORES INC	CF–06
793730	NHP RETIREMENT HOUSING PARTNERS I LTD PART	CF–07
710976	NIAGARA CORP	CF–07
071932	NIAGARA MOHAWK POWER CORP /NY/	CF–02
765410	NICHOLS INSTITUTE /DE/	CF–09
806388	NICHOLS RESEARCH CORP /AL/	CF–06
072020	NICOR INC	CF–02
837296	NIGHTINGALE INC	CF–09
320187	NIKE INC	CF–01
823392	NIPSCO INDUSTRIES INC	CF–02
929022	NISSAN AUTO RECEIVABLES 1994 A GRANTOR	CF–10
878032	NISSAN AUTO RECEIVABLES CORP /DE/	CF–10
020520	NITIZENS UTILITIES CO	CF–02
072162	NL INDUSTRIES INC	CF–02
072170	NMC CORP	CF–08
724141	NMR OF AMERICA INC	CF–06
724536	NN CAROLINAS BALANCED FUND LTD	CF–07
064908	NNNNANTILE BANKSHARES CORP	CF–03
721237	NOBEL EDUCATION DYNAMICS INC	CF–05
072205	NOBILITY HOMES INC	CF–07
072207	NOBLE AFFILIATES INC	CF–03
777201	NOBLE DRILLING CORP	CF–04
709005	NOBLE ROMANS INC	CF–07
888981	NOCOPI TECHNOLOGIES INC /MD/	CF–10
722051	NOISE CANCELLATION TECHNOLOGIES INC	CF–08
878828	NOISE COM INC/NJ	CF–10
072243	NOLAND CO	CF–04
855386	NOMMUNITY NATIONAL BANCORPORATION	CF–04
720762	NON INVASIVE MONITORING SYSTEMS INC /FL/	CF–07
757764	NOONEY INCOME FUND LTD II LP	CF–06
725266	NOONEY INCOME FUND LTD LP	CF–06
700720	NOONEY REAL PROPERTY INVESTORS FOUR LP	CF–06
350113	NOONEY REAL PROPERTY INVESTORS THREE LP	CF–06
312155	NOONEY REAL PROPERTY INVESTORS TWO LP	CF–09
748580	NOONEY REALTY TRUST INC	CF–06
886034	NORAND CORP	CF–10
072316	NORD RESOURCES CORP	CF–04
072331	NORDSON CORP	CF–04
757439	NORDSTROM CREDIT INC	CF–02
072333	NORDSTROM INC	CF–02
702165	NORFOLK SOUTHERN CORP	CF–02
092275	NORFOLK SOUTHERN RAILWAY CO/VA	CF–02
754012	NORMANDY OIL & GAS CO INC	CF–07
072418	NORSTAN INC	CF–05
832975	NORTECH FOREST TECHNOLOGIES INC	CF–09
722313	NORTECH SYSTEMS INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
072423	NORTEK INC	CF–03
700929	NORTH AMERICAN BANCORPORATION INC	CF–08
072444	NORTH AMERICAN BIOLOGICALS INC	CF–06
312651	NORTH AMERICAN CHEMICAL CORP	CF–07
225854	NORTH AMERICAN ENERGY OF DELAWARE INC /D	CF–09
847388	NORTH AMERICAN INTEGRATED MARKETING INC	CF–10
882261	NORTH AMERICAN MORTGAGE CO	CF–10
072514	NORTH AMERICAN NATIONAL CORP	CF–07
881165	NORTH AMERICAN RECYCLING SYSTEMS INC	CF–10
773654	NORTH AMERICAN TRUST INC	CF–06
856573	NORTH AMERICAN VACCINE INC	CF–10
072573	NORTH AMERICAN WATCH CORP	CF–10
880416	NORTH ATLANTIC ENERGY CORP /NH	CF–02
706021	NORTH ATLANTIC TECHNOLOGIES INC	CF–08
912623	NORTH BANCSHARES INC	CF–10
754440	NORTH BAY BANCORP	CF–06
835954	NORTH BY NORTHEAST LTD	CF–09
072596	NORTH CAROLINA NATURAL GAS CORP	CF–04
813794	NORTH CAROLINA RAILROAD CO	CF–07
839950	NORTH COAST ENERGY INC / DE/	CF–07
357262	NORTH COUNTY BANCORP	CF–08
352162	NORTH EAST INSURANCE CO	CF–07
072633	NORTH EUROPEAN OIL ROYALTY TRUST	CF–08
352510	NORTH FORK BANCORPORATION INC	CF–03
843493	NORTH GEORGIA NATIONAL BANCSHARES INC	CF–09
835959	NORTH LENDERS L P	CF–10
072655	NORTH LILY MINING CO	CF–05
857614	NORTH OAKS REAL ESTATE PARTNERSHIP	CF–10
764765	NORTH PITTSBURGH SYSTEMS INC	CF–05
110101	NORTH SHORE GAS CO /IL/	CF–02
799276	NORTH SIDE CAPITAL CORP	CF–05
768158	NORTH STAR UNIVERSAL INC	CF–04
353191	NORTH VALLEY BANCORP	CF–08
783209	NORTHAMPTON INC	CF–08
844162	NORTHBAY FINANCIAL CORP	CF–05
863517	NORTHEAST FEDERAL CORP	CF–02
072741	NORTHEAST UTILITIES	CF–02
746253	NORTHERN EMPIRE BANCSHARES	CF–06
826447	NORTHERN ILLINOIS FINANCIAL CORP	CF–08
110104	NORTHERN ILLINOIS GAS CO /IL/ /NEW/	CF–08
072843	NORTHERN INDIANA PUBLIC SERVICE CO	CF–09
072903	NORTHERN STATES POWER CO /MN/	CF–02
072909	NORTHERN STATES POWER CO /WI/	CF–02
875582	NORTHERN TECHNOLOGIES INTERNATIONAL CORP	CF–10
073124	NORTHERN TRUST CORP	CF–02
920947	NORTHFIELD LABORATORIES INC /DE	CF–10
843368	NORTHLAND CABLE PROPERTIES EIGHT LIMITED	CF–09
776730	NORTHLAND CABLE PROPERTIES FIVE LTD PART	CF–07
760729	NORTHLAND CABLE PROPERTIES FOUR LTD PART	CF–07
813658	NORTHLAND CABLE PROPERTIES SEVEN LIMITED	CF–06
788736	NORTHLAND CABLE PROPERTIES SIX LTD PARTN	CF–06
732048	NORTHLAND CABLE PROPERTIES TWO LIMITED P	CF–09
818010	NORTHLAND CRANBERRIES INC /WI/	CF–05
072945	NORTHROP CORP	CF–01
873082	NORTHSTAR COMPUTER FORMS INC/MN	CF–10
838814	NORTHSTAR INCOME FUND I LP	CF–09
313292	NORTHWEST BANK HOLDING CO	CF–05
352447	NORTHWEST GOLD INC	CF–09
216729	NORTHWEST ILLINOIS BANCORP INC	CF–08
073020	NORTHWEST NATURAL GAS CO	CF–03
110019	NORTHWEST PIPELINE CORP	CF–02
073048	NORTHWEST TELEPRODUCTIONS INC	CF–06
073088	NORTHWESTERN PUBLIC SERVICE CO	CF–04
073093	NORTHWESTERN STEEL & WIRE CO	CF–03
917692	NORTON MCNAUGHTON INC	CF–10
072971	NORWEST CORP	CF–02
708481	NORWEST FINANCIAL INC	CF–02
731162	NORWEST MORTGAGE CONVENTIONAL 1 INC	CF–07
731767	NORWEST MORTGAGE INSURED 1 INC	CF–07
740768	NORWEST MORTGAGE INSURED 2 INC	CF–08
828808	NORWICH FINANCIAL CORP	CF–09
747178	NOSTALGIA NETWORK INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
857103	NOTABLE ENTERPRISES INC	CF–10
840404	NOVA CAPITAL INC	CF–09
877541	NOVA GROUP INC	CF–10
773394	NOVA INTERNATIONAL FILMS INC	CF–08
792935	NOVA NATURAL RESOURCES CORP	CF–08
316656	NOVA VISTA INDUSTRIES INC	CF–05
802843	NOVACARE INC	CF–05
310450	NOVAMETRIX MEDICAL SYSTEMS INC	CF–06
832334	NOVATEK INTERNATIONAL INC	CF–09
758004	NOVELL INC	CF–03
836106	NOVELLUS SYSTEMS INC	CF–05
815838	NOVEN PHARMACEUTICALS INC	CF–07
314307	NOXSO CORP	CF–07
073225	NRG INC	CF–08
778426	NRP INC	CF–07
277028	NRUC CORP	CF–07
745026	NS GROUP INC	CF–04
798176	NSA INC /CO	CF–09
863210	NSC CORP	CF–10
810111	NSC SERVICE GROUP INC	CF–09
748592	NTN COMMUNICATIONS INC	CF–08
841942	NTS MORTGAGE INCOME FUND	CF–09
703667	NTS PROPERTIES III	CF–06
719589	NTS PROPERTIES IV	CF–06
818089	NTS PROPERTIES PLUS LTD	CF–09
745302	NTS PROPERTIES V	CF–06
765232	NTS PROPERTIES VI	CF–05
814222	NTS PROPERTIES VII LTD	CF–07
718074	NU HORIZONS ELECTRONICS CORP	CF–06
314928	NU MED INC	CF–04
840759	NU WEST INDUSTRIES INC	CF–05
276331	NUCLEAR METALS INC	CF–05
073296	NUCLEAR RESEARCH CORP	CF–07
317488	NUCLEAR SUPPORT SERVICES INC	CF–06
073309	NUCOR CORP	CF–03
861819	NUEVO ENERGY CO	CF–10
356590	NUGGET EXPLORATION INC	CF–08
070668	NUI CORP	CF–03
870753	NUMEREX CORP/NY	CF–10
768603	NUMERICA FINANCIAL CORP	CF–07
357038	NUMERICOM INC /OK/	CF–08
318716	NUMEX CORP	CF–09
073354	NURSECARE HEALTH CENTERS INC	CF–07
818467	NUTRAMAX PRODUCTS INC /DE/	CF–08
879303	NUTRITION MANAGEMENT SERVICES CO/PA	CF–10
885708	NUVEEN JOHN COMPANY	CF–10
756918	NUVISION INC	CF–06
073515	NVF CO	CF–05
873371	NVIEW CORP	CF–10
792972	NVR LP	CF–09
841528	NWNL COMPANIES INC	CF–10
706066	NYCAL CORP	CF–06
793526	NYCOM INFORMATION SERVICES INC	CF–07
809066	NYCOR INC /DE/	CF–05
884647	NYER MEDICAL GROUP INC	CF–10
844414	NYLIFE GOVERNMENT MORTGAGE PLUS LTD PART	CF–09
880866	NYLIFE STRUCTURED ASSET MANAGEMENT COMPANY LTD	CF–10
862447	NYNEX CAPITAL FUNDING CORP	CF–01
732714	NYNEX CORP	CF–01
766823	NYTEST ENVIRONMENTAL INC	CF–07
864233	O CHARLEYS INC	CF–10
012203	OAK HILL SPORTSWEAR CORP /NY/	CF–05
073568	OAK INDUSTRIES INC	CF–04
073609	OAKWOOD HOMES CORP	CF–04
823073	OASIS LAUNDRIES INC	CF–08
795185	OBRIEN ENERGY SYSTEMS INC	CF–04
797468	OCCIDENTAL PETROLEUM CORP /DE/	CF–02
754438	OCCUPATIONAL MEDICAL CORP OF AMERICA INC	CF–07
350737	OCEAN BIO CHEM INC	CF–07
876235	OCEAN OPTIQUE DISTRIBUTORS INC	CF–10
073756	OCEANEERING INTERNATIONAL INC	CF–05
073759	OCEANIC EXPLORATION CO	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
073779	OCG TECHNOLOGY INC	CF–08
792723	OCTEL COMMUNICATIONS CORP	CF–04
891462	OCTUS INC	CF–10
350868	ODETICS INC	CF–05
073864	OEA INC /DE/	CF–05
317814	OEC MEDICAL SYSTEMS INC	CF–04
873573	OESI POWER CORP	CF–10
800240	OFFICE DEPOT INC	CF–04
851631	OFFICE PRODUCTS OF AMERICA INC	CF–07
073887	OFFSHORE LOGISTICS INC	CF–05
862078	OFFSHORE PIPELINES INC	CF–10
073902	OGDEN CORP	CF–02
851945	OGDEN PROJECTS INC	CF–02
073918	OGLEBAY NORTON CO	CF–04
788816	OGLETHORPE POWER CORP	CF–02
073942	OHIO ART CO	CF–06
073945	OHIO BELL TELEPHONE CO	CF–02
073952	OHIO CASUALTY CORP	CF–08
073960	OHIO EDISON CO	CF–01
073986	OHIO POWER CO	CF–02
894671	OHIO VALLEY BANC CORP	CF–10
788964	OHM CORP	CF–04
893235	OHSL FINANCIAL CORP	CF–10
073773	OI CORP	CF–07
277952	OIL CITY PETROLEUM INC	CF–08
074046	OIL DRI CORP OF AMERICA	CF–04
074058	OILGEAR CO	CF–05
753601	OIS OPTICAL IMAGING SYSTEMS INC	CF–07
353607	OKC LTD PARTNERSHIP	CF–06
074145	OKLAHOMA GAS & ELECTRIC CO	CF–02
900626	OKLAHOMA SAVINGS INC	CF–10
885568	OLD DOMINION ELECTRIC COOPERATIVE	CF–10
878927	OLD DOMINION FREIGHT LINE INC/VA	CF–10
746969	OLD KENT FINANCIAL CORP /MI/	CF–02
707179	OLD NATIONAL BANCORP	CF–07
740971	OLD POINT FINANCIAL CORP	CF–05
074260	OLD REPUBLIC INTERNATIONAL CORP	CF–03
357173	OLD SECOND BANCORP INC	CF–08
074273	OLD STONE CORP	CF–06
867351	OLD YORK ROAD BANCORP INC	CF–10
867350	OLDBRIDGE CO /NV/	CF–10
813180	OLDE FINANCIAL CORP	CF–09
752324	OLDE WINDSOR BANCORP INC	CF–08
074303	OLIN CORP	CF–02
074386	OLSTEN CORP	CF–04
879674	OLYMPIC FINANCIAL LTD	CF–10
710985	OLYMPIC NATIONAL BANCORP	CF–06
707706	OLYMPUS CAPITAL CORP/UT	CF–04
878071	OLYMPUS VENTURES INC	CF–10
899723	OM GROUP INC	CF–10
871826	OMEGA ENVIRONMENTAL INC	CF–10
705671	OMEGA FINANCIAL CORP /PA/	CF–07
864902	OMEGA HEALTH SYSTEMS INC	CF–10
888491	OMEGA HEALTHCARE INVESTORS INC	CF–10
857104	OMEGA POWER INC	CF–10
732780	OMI CORP	CF–03
880938	OMNI INVESTORS GROUP INC	CF–10
846732	OMNI USA INC	CF–10
353230	OMNICARE INC	CF–05
029989	OMNICOM GROUP INC	CF–02
719775	OMNICORP LTD	CF–06
838872	OMNITEC INC	CF–07
890564	ON ASSIGNMENT INC	CF–10
888428	ON GARD SYSTEMS INC	CF–10
861419	ON THE BORDER CAFES INC	CF–10
846609	ONBANCORP INC	CF–09
729922	ONCOGENE SCIENCE INC	CF–06
887138	ONCOLOGIX INC	CF–10
806637	ONCOR INC	CF–08
708817	ONE AMERICAN CORP	CF–06
845043	ONE FINANCIAL USA INC	CF–10
858359	ONE HOLDINGS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
712770	ONE LIBERTY PROPERTIES INC	CF–06
812446	ONE PRICE CLOTHING STORES INC	CF–06
351616	ONE VALLEY BANCORP OF WEST VIRGINIA INC	CF–03
074585	ONEIDA LTD	CF–04
820957	ONEITA INDUSTRIES INC	CF–05
074154	ONEOK INC	CF–03
858748	OP TECH ENVIRONMENTAL SERVICES INC	CF–10
885317	OPHTHALMIC IMAGING SYSTEMS INC	CF–10
911673	OPINION RESEARCH CORP	CF–10
728848	OPPENHEIMER & CO INC	CF–02
814562	OPPENHEIMER CAPITAL L P /DE/	CF–05
074664	OPPENHEIMER INDUSTRIES INC	CF–06
205741	OPPENHEIMER LANDMARK PROPERTIES	CF–07
074688	OPT SCIENCES CORP	CF–08
883326	OPTA FOOD INGREDIENTS INC /DE	CF–10
804312	OPTEK TECHNOLOGY INC	CF–05
275858	OPTELECOM INC	CF–08
074697	OPTICAL COATING LABORATORY INC	CF–04
074702	OPTICAL RADIATION CORP	CF–04
706766	OPTICAL SPECIALTIES INC	CF–07
836433	OPTICORP INC	CF–08
819201	OPTIFUND INC	CF–09
820474	OPTIMUMCARE CORP /DE/	CF–08
884064	OPTION CARE INC/DE	CF–10
031688	OPTO MECHANIK INC	CF–06
777676	ORACLE SYSTEMS CORP	CF–03
074778	ORANGE & ROCKLAND UTILITIES INC	CF–03
702302	ORANGE BANCORP	CF–08
004507	ORANGE CO INC /FL/	CF–04
801443	ORANGE NATIONAL BANCORP	CF–05
799514	ORBIS INC	CF–08
074818	ORBIT INTERNATIONAL CORP	CF–05
820736	ORBITAL SCIENCES CORP II	CF–05
797983	ORBITRON CAPITAL CORP	CF–09
074856	OREGON METALLURGICAL CORP	CF–05
830260	OREGON STEEL MILLS INC	CF–04
898173	OREILLY AUTOMOTIVE INC	CF–10
807526	ORGANIK TECHNOLOGIES INC	CF–08
779733	ORGANOGENESIS INC	CF–07
088096	ORIENT EXPRESS HOTELS INC	CF–05
802686	ORIGINAL ITALIAN PASTA PRODUCTS CO INC	CF–08
074925	ORIGINAL SIXTEEN TO ONE MINE INC /CA/	CF–09
074928	ORIOLE HOMES CORP	CF–04
074931	ORION CAPITAL CORP	CF–04
711210	ORION FINANCIAL LTD	CF–07
035590	ORION PICTURES CORP	CF–03
074954	ORMAND INDUSTRIES INC	CF–07
719242	ORNDA HEALTHCORP	CF–09
824435	OROAMERICA INC	CF–10
826154	ORRSTOWN FINANCIAL SERVICES INC	CF–08
350524	ORS AUTOMATION INC	CF–10
310316	ORS CORP /OK/	CF–07
765353	ORTHOMET INC	CF–06
836442	ORYX ENERGY CO	CF–02
885637	OSB FINANCIAL CORP	CF–10
811714	OSBORN COMMUNICATIONS CORP /DE/	CF–05
075042	OSHKOSH B GOSH INC	CF–04
775158	OSHKOSH TRUCK CORP	CF–04
075043	OSHMANS SPORTING GOODS INC	CF–04
812491	OSICOM TECHNOLOGIES INC	CF–06
075049	OSMONICS INC	CF–05
874734	OSTEOTECH INC	CF–10
075072	OSULLIVAN CORP	CF–04
881895	OTR EXPRESS INC/KS	CF–10
830483	OTS HOLDINGS INC	CF–09
075129	OTTER TAIL POWER CO	CF–03
874691	OUTBACK STEAKHOUSE INC	CF–10
075149	OUTBOARD MARINE CORP	CF–02
804060	OUTLET BROADCASTING INC	CF–04
812094	OUTLET CENTRE PARTNERS	CF–04
803743	OUTLET COMMUNICATIONS INC	CF–04
810736	OUTLOOK ALL SUITE HOTELS L P	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
867490	OUTLOOK GRAPHICS CORP	CF–10
801449	OUTLOOK INCOME FUND 9	CF–05
771998	OUTLOOK INCOME GROWTH FUND VIII	CF–05
755869	OUTLOOK PENSION INVESTORS	CF–06
777955	OUTLOOK PROPERTIES FUND IV	CF–06
075208	OVERSEAS SHIPHOLDING GROUP INC	CF–02
784571	OVONIC SYNTHETIC MATERIALS CO INC	CF–07
075252	OWENS & MINOR INC	CF–04
075234	OWENS CORNING FIBERGLAS CORP	CF–02
812233	OWENS ILLINOIS GROUP INC	CF–02
812074	OWENS ILLINOIS INC /DE/	CF–02
841501	OWENS MORTGAGE INVESTMENT FUND	CF–05
350557	OXBORO MEDICAL INTERNATIONAL INC	CF–08
743332	OXFORD ENERGY CO	CF–04
811100	OXFORD FUTURES FUND LTD	CF–06
865084	OXFORD HEALTH PLANS INC	CF–10
075288	OXFORD INDUSTRIES INC	CF–01
744786	OXFORD RESIDENTIAL PROPERTIES I LTD PART	CF–06
769020	OXFORD TAX EXEMPT FUND LTD PARTNERSHIP	CF–09
310801	OXIDYNE GROUP INC	CF–06
091755	OZITE CORP	CF–07
812152	OZO DIVERSIFIED AUTOMATION INC /CO/	CF–08
913454	P I RESORTS LTD	CF–03
784558	P&C FOOD MARKETS INC /NY/	CF–08
075340	P&F INDUSTRIES INC	CF–05
705200	PAB BANKSHARES INC	CF–09
837942	PAC RIM HOLDING CORP	CF–10
731288	PACCAR FINANCIAL CORP	CF–02
075362	PACCAR INC	CF–02
791958	PACE GROUP INTERNATIONAL INC	CF–08
814057	PACE MEDICAL INC	CF–08
275866	PACER TECHNOLOGY	CF–07
835169	PACESETTER BUSINESS PROPERTIES	CF–05
835170	PACESETTER HOMES INC	CF–05
851943	PACIFIC ANIMATED IMAGING CORP	CF–10
075641	PACIFIC BELL	CF–01
731805	PACIFIC CAPITAL BANCORP	CF–08
912048	PACIFIC CREST CAPITAL INC	CF–10
778584	PACIFIC ENERGY & MINING CO	CF–08
075527	PACIFIC ENTERPRISES INC	CF–02
075488	PACIFIC GAS & ELECTRIC CO	CF–02
743443	PACIFIC GATEWAY PROPERTIES INC	CF–04
727066	PACIFIC INTERNATIONAL SERVICES CORP	CF–05
796838	PACIFIC LUMBER CO /DE/	CF–03
230437	PACIFIC REAL ESTATE INVESTMENT TRUST INC	CF–05
075608	PACIFIC SCIENTIFIC CO	CF–04
203159	PACIFIC SECURITY COMPANIES	CF–05
096977	PACIFIC TELECOM INC	CF–02
732716	PACIFIC TELESIS GROUP	CF–01
317964	PACIFIC WESTERN BANCSHARES INC /DE/	CF–04
766456	PACIFICARE HEALTH SYSTEMS INC	CF–04
075594	PACIFICORP /OR/	CF–01
072965	PACIFICORP FINANCIAL SERVICES INC	CF–08
075675	PACKAGE MACHINERY CO	CF–08
353528	PACO PHARMACEUTICAL SERVICES INC	CF–10
904255	PACTEL CORP	CF–03
311048	PAGE AMERICA GROUP INC	CF–06
354564	PAGES INC /OH/	CF–07
878324	PAGING NETWORK INC	CF–10
711393	PAINE WEBBER CMJ PROPERTIES LP	CF–07
075754	PAINE WEBBER GROUP INC	CF–02
705191	PAINE WEBBER GROWTH PROPERTIES LP	CF–06
722569	PAINE WEBBER GROWTH PROPERTIES TWO LP	CF–06
850310	PAINE WEBBER GUARANTEED FUTURES FUND L P	CF–10
792888	PAINE WEBBER INCOME PROPERTIES EIGHT LTD	CF–05
714211	PAINE WEBBER INCOME PROPERTIES FIVE LTD	CF–07
354884	PAINE WEBBER INCOME PROPERTIES FOUR LTD	CF–07
745933	PAINE WEBBER INCOME PROPERTIES SIX LTD P	CF–06
352723	PAINE WEBBER QUALIFIED PLAN PROPERTY FUN	CF–10
756428	PAINE WEBBER QUALIFIED PLAN PROPERTY FUND FOUR	CF–05
724136	PAINE WEBBER QUALIFIED PLAN PROPERTY FUND THREE LP	CF–06
700913	PAINE WEBBER QUALIFIED PLAN PROPERTY FUND TWO LP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
313909	PAINEWEBBER COMMODITY LTD PARTNERSHIP I	CF–08
352911	PAINEWEBBER COMMODITY LTD PARTNERSHIP II	CF–08
772124	PAINEWEBBER DEVELOPMENT PARTNERS FOUR LT	CF–06
766658	PAINEWEBBER EQUITY PARTNERS ONE LTD PART	CF–05
814460	PAINEWEBBER EQUITY PARTNERS THREE LIMITE	CF–06
793973	PAINEWEBBER EQUITY PARTNERS TWO LTD PART	CF–04
870229	PAINEWEBBER GEODYNE ENERGY INCOME LIMITED PARTNERSHIP III–D	CF–10
860745	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–A	CF–10
863835	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–B	CF–10
863837	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–C	CF–10
872121	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–E	CF–10
873739	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–F	CF–10
879815	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–G	CF–10
850427	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–1	CF–10
850428	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–2	CF–10
854066	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–3	CF–10
860744	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–4	CF–10
869801	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–6	CF–10
888239	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–8	CF–10
769847	PAINEWEBBER GROWTH PARTNERS THREE L P	CF–05
318016	PAINEWEBBER INCOME PROPERTIES THREE LTD	CF–07
313044	PAINEWEBBER INCOME PROPERTIES TWO LTD PA	CF–06
847414	PAINEWEBBER INDEPENDENT LIVING MORTGAGE FUND INC	CF–10
861880	PAINEWEBBER INDEPENDENT LIVING MORTGAGE INC II	CF–10
846557	PAINEWEBBER INSURED MORTGAGE PARTNERS 1–A LP	CF–10
857098	PAINEWEBBER INSURED MORTGAGE PARTNERS 1–B LP	CF–10
779339	PAINEWEBBER MORTGAGE PARTNERS FIVE L P	CF–06
859176	PAINEWEBBER PREFERRED YIELD FUND L P	CF–10
814576	PAINEWEBBER R&D PARTNERS II LP	CF–05
865936	PAINEWEBBER R&D PARTNERS III L P	CF–10
770470	PAINEWEBBER R&D PARTNERS LP	CF–06
754921	PAK MAIL CENTERS OF AMERICA INC	CF–08
793075	PALFED INC	CF–09
075829	PALL CORP	CF–03
706874	PALMETTO BANCSHARES INC	CF–08
075894	PALMETTO REAL ESTATE TRUST	CF–07
881695	PALOMAR MEDICAL TECHNOLOGIES INC	CF–10
798287	PAM TRANSPORTATION SERVICES INC	CF–05
868268	PAMET SYSTEMS INC	CF–10
864760	PAMIDA HOLDINGS CORP/DE/	CF–10
854071	PAMRAPO BANCORP INC	CF–10
743216	PAN AM CORP/DE	CF–02
095626	PAN AMERICAN ENERGY CORPORATION	CF–09
075989	PAN AMERICAN WORLD AIRWAYS INC	CF–02
807906	PAN ATLANTIC INC	CF–09
791115	PAN ENVIRONMENTAL SERVICES INC	CF–09
814850	PAN PETROLEUM MASTER LTD PARTNERSHIP	CF–06
847419	PAN WORLD MINERALS INTERNATIONAL INC/UT	CF–10
882074	PANACO INC	CF–09
354992	PANATECH RESEARCH & DEVELOPMENT CORP	CF–06
075929	PANCHOS MEXICAN BUFFET INC /DE	CF–05
351696	PANHANDLE EASTERN CORP /DE/	CF–02
076063	PANHANDLE EASTERN PIPE LINE CO	CF–08
315131	PANHANDLE ROYALTY CO	CF–07
873541	PANORAMA INDUSTRIES INC	CF–10
763733	PANTHEON INDUSTRIES INC	CF–07
815577	PANTHER MOUNTAIN WATER PARK INC /DE/	CF–09
901491	PAPA JOHNS INTERNATIONAL INC	CF–10
869395	PAR CAPITAL CORP	CF–10
708821	PAR TECHNOLOGY CORP	CF–05
882362	PARACELSIAN INC /DE/	CF–10
076149	PARADISE INC	CF–06
852615	PARAGON MORTGAGE CORP	CF–10
320342	PARAGON TEMPLETON 81–A LTD	CF–09
356180	PARAGON TEMPLETON 81–B LTD	CF–09
750561	PARALLEL PETROLEUM CORP /DE/	CF–07
857005	PARAMETRIC TECHNOLOGY CORP	CF–07
044482	PARAMOUNT COMMUNICATIONS INC /DE/	CF–02
789660	PARIS BUSINESS FORMS INC	CF–06
726957	PARK COMMUNICATIONS INC	CF–04
076267	PARK ELECTROCHEMICAL CORP	CF–04
805676	PARK NATIONAL CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
076282	PARK OHIO INDUSTRIES INC	CF–05
076286	PARK PREMIER MINING CO	CF–09
714909	PARKER & PARSLEY 82 I LTD	CF–08
717374	PARKER & PARSLEY 82 II LTD	CF–09
743456	PARKER & PARSLEY 83–A LTD	CF–07
743457	PARKER & PARSLEY 83–B LTD	CF–06
757545	PARKER & PARSLEY 84–A LTD	CF–06
791230	PARKER & PARSLEY 85–A LTD	CF–07
791231	PARKER & PARSLEY 85–B LTD	CF–07
789789	PARKER & PARSLEY 86–A LTD	CF–07
789790	PARKER & PARSLEY 86–B LTD	CF–07
789791	PARKER & PARSLEY 86–C LTD	CF–06
810999	PARKER & PARSLEY 87–A LTD	CF–06
811000	PARKER & PARSLEY 87–B LTD	CF–06
828186	PARKER & PARSLEY 88 A L P	CF–09
828191	PARKER & PARSLEY 88 B L P	CF–09
844582	PARKER & PARSLEY 89 A L P	CF–09
844625	PARKER & PARSLEY 89 B CONV LP	CF–10
844606	PARKER & PARSLEY 89 B L P	CF–09
871364	PARKER & PARSLEY 91–A LP	CF–10
809016	PARKER & PARSLEY PRODUCING PROPERTIES 87–A	CF–09
809017	PARKER & PARSLEY PRODUCING PROPERTIES 87–B	CF–07
837893	PARKER & PARSLEY PRODUCING PROPERTIES 88–A LTD	CF–09
839434	PARKER AUTOMOTIVE CORP	CF–09
076321	PARKER DRILLING CO /DE/	CF–04
076334	PARKER HANNIFIN CORP	CF–02
820907	PARKVALE FINANCIAL CORP	CF–09
729237	PARKWAY CO /TX/	CF–05
724988	PARLEX CORP	CF–06
317951	PARLIAMENT HILL CORP	CF–07
802356	PARLUX FRAGRANCES INC	CF–06
791027	PARTECH HOLDINGS CORP	CF–03
785940	PARTICIPATING DEVELOPMENT FUND 86	CF–05
797977	PARTICIPATING INCOME PROPERTIES 1986 LP	CF–09
820806	PARTICIPATING INCOME PROPERTIES II LP	CF–09
865828	PARTICIPATING INCOME PROPERTIES III LTD PARTNERSHIP	CF–10
881460	PARTISAN CORP	CF–10
756928	PARTNERS HEALTH PLAN OF FLORIDA INC	CF–08
801335	PARTNERS HEALTH PLAN OF PENNSYLVANIA INC	CF–07
318894	PARTNERS OIL CO	CF–07
870739	PARTNERS PREFERRED YIELD II INC	CF–10
870871	PARTNERS PREFERRED YIELD III INC	CF–10
870825	PARTNERS PREFERRED YIELD INC	CF–10
720695	PATHE COMMUNICATIONS CORP	CF–03
731895	PATHE TECHNOLOGIES INC	CF–08
718499	PATHFINDER DATA GROUP INC	CF–08
076057	PATLEX CORP	CF–06
076605	PATRICK INDUSTRIES INC	CF–05
316695	PATRICK PETROLEUM CO /DE/	CF–05
836564	PATRIOT SCIENTIFIC CORP	CF–09
778946	PATTEN CORP	CF–04
704460	PATTERN PROCESSING TECHNOLOGIES INC	CF–08
854862	PAUDAN INC	CF–10
809706	PAUL ENTERTAINMENT INC	CF–08
918580	PAUL SON GAMING CORP	CF–10
704159	PAULSON CAPITAL CORP	CF–08
818786	PAVICHEVICH BREWING CO /IL/	CF–08
075681	PAXAR CORP	CF–05
076728	PAY FONE SYSTEMS INC	CF–07
076732	PAY N PAK STORES INC	CF–03
793322	PAY N SAVE INC	CF–04
723531	PAYCHEX INC	CF–05
076741	PAYCO AMERICAN CORP	CF–05
076744	PAYLESS CASHWAYS INC	CF–02
779628	PAYLINE SYSTEMS INC	CF–08
827053	PC ETCETERA INC	CF–08
745774	PC QUOTE INC	CF–07
076791	PCA INTERNATIONAL INC	CF–05
756972	PCC GROUP INC	CF–09
879534	PCI SERVICES INC/DE	CF–10
759436	PDA ENGINEERING	CF–06
880057	PDC 1992–C LIMITED PARTNERSHIP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
771485	PDG ENVIRONMENTAL INC	CF–08
709197	PEACHES ENTERTAINMENT CORP	CF–07
884183	PEACHTREE CAPITAL INC	CF–10
886044	PEAK TECHNOLOGIES GROUP INC	CF–10
076888	PEC ISRAEL ECONOMIC CORP	CF–04
078100	PECO ENERGY CO	CF–02
078103	PECO ENERGY POWER CO	CF–05
804125	PEEBLES INC	CF–04
880238	PEER REVIEW ANALYSIS INC	CF–10
076954	PEERLESS MFG CO	CF–06
076958	PEERLESS TUBE CO	CF–05
849870	PEGASUS AIRCRAFT PARTNERS II L P	CF–10
835900	PEGASUS AIRCRAFT PARTNERS L P	CF–05
746961	PEGASUS GOLD INC	CF–10
746961	PEGASUS GOLD INC	CF–10
077004	PELL INDUSTRIES INC	CF–08
842706	PEMBROKE CAPITAL INC	CF–09
768868	PEMI BANCORP INC	CF–08
858876	PENEDERM INC	CF–10
225747	PENGO INDUSTRIES INC	CF–06
077098	PENN CENTRAL CORP	CF–02
077106	PENN ENGINEERING & MANUFACTURING CORP	CF–05
077140	PENN PACIFIC CORP	CF–08
077155	PENN TRAFFIC CO	CF–02
814181	PENN TREATY AMERICAN CORP	CF–09
077159	PENN VIRGINIA CORP	CF–04
890449	PENNCORP FINANCIAL GROUP INC /DE	CF–10
077182	PENNEY J C CO INC	CF–02
077193	PENNEY J C FUNDING CORP	CF–02
872835	PENNFIRST BANCORP INC	CF–10
790988	PENNROCK FINANCIAL SERVICES CORP	CF–05
716605	PENNS WOODS BANCORP INC	CF–08
077227	PENNSYLVANIA ELECTRIC CO	CF–01
077231	PENNSYLVANIA ENTERPRISES INC	CF–03
077242	PENNSYLVANIA GAS & WATER CO	CF–03
317187	PENNSYLVANIA POWER & LIGHT CO /PA	CF–02
077278	PENNSYLVANIA POWER CO	CF–02
077281	PENNSYLVANIA REAL ESTATE INVESTMENT TRUST	CF–04
077320	PENNZOIL CO /DE/	CF–02
077326	PENOBSCOT SHOE CO	CF–07
077328	PENRIL CORP	CF–06
714956	PENTA SYSTEMS INTERNATIONAL INC	CF–07
077360	PENTAIR INC	CF–03
839089	PENTASONIC INC	CF–10
760461	PENTECH INTERNATIONAL INC	CF–06
739608	PENWEST LTD	CF–05
878254	PEOPLES BANCHOLDING COMPANY INC	CF–10
869004	PEOPLES BANCORP	CF–10
318300	PEOPLES BANCORP INC	CF–04
811908	PEOPLES BANCORP OF WORCESTER INC	CF–08
885542	PEOPLES BANCORPORATION INC /SC/	CF–10
720026	PEOPLES BANCSHARES OF POINTE COUPEE PARISH	CF–06
762128	PEOPLES BANCTRUST CO INC	CF–05
077385	PEOPLES ENERGY CORP	CF–02
718077	PEOPLES FIRST CORP	CF–04
077388	PEOPLES GAS LIGHT & COKE CO	CF–02
829750	PEOPLES HERITAGE FINANCIAL GROUP INC	CF–09
715072	PEOPLES HOLDING CO	CF–04
763861	PEOPLES MID ILLINOIS CORP	CF–08
846801	PEOPLES SAVINGS FINANCIAL CORP	CF–09
819694	PEOPLES TELEPHONE COMPANY INC	CF–06
077449	PEP BOYS MANNY MOE & JACK	CF–03
077476	PEPSICO INC	CF–02
887226	PERCEPTRON INC/MI	CF–10
710217	PERCEPTRONICS INC	CF–06
875263	PEREGRINE FUTURES FUND L P	CF–10
719662	PERFECTDATA CORP	CF–08
724967	PERFORMANCE INDUSTRIES INC /OH	CF–05
880460	PERFUMANIA INC	CF–10
077543	PERINI CORP	CF–03
768153	PERIPHERAL SYSTEMS INC	CF–07
077551	PERKIN ELMER CORP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
797460	PERKINS FAMILY RESTAURANTS LP	CF–05
916604	PERMANENT BANCORP INC	CF–10
319654	PERMIAN BASIN ROYALTY TRUST	CF–07
815275	PERPETUAL FINANCIAL CORP	CF–08
916482	PERPETUAL MIDWEST FINANCIAL INC	CF–10
820096	PERRIGO CO	CF–10
077628	PERRY DRUG STORES INC	CF–04
859640	PERSEPTIVE BIOSYSTEMS INC	CF–10
847582	PERSHING LEASE INCOME LIMITED PARTNERSHIP II	CF–10
826407	PERSHING LEASE INCOME LTD PARTNERSHIP	CF–09
725394	PERSONAL COMPUTER PRODUCTS INC	CF–07
351935	PERSONAL DIAGNOSTICS INC	CF–07
077709	PET INC	CF–10
881915	PET PRODUCTS INC	CF–10
813945	PETERS J M CO INC	CF–03
077808	PETRIE STORES CORP	CF–03
919942	PETRO PSC PROPERTIES LP	CF–10
840402	PETRO UNION INC	CF–09
077864	PETROL INDUSTRIES INC	CF–08
854520	PETROLANE GAS SERVICE LIMITED PARTNERSHI	CF–10
077877	PETROLEUM DEVELOPMENT CORP	CF–06
736768	PETROLEUM HEAT & POWER CO INC	CF–04
350403	PETROLEUM HELICOPTERS INC	CF–04
077943	PETROLITE CORP	CF–04
077952	PETROMINERALS CORP	CF–07
078003	PFIZER INC	CF–01
081157	PGI INC	CF–05
353827	PHARMACEUTICAL FORMULATIONS INC	CF–06
861049	PHARMACY MANAGEMENT SERVICES INC	CF–06
887139	PHARMAGENICS INC /DE/	CF–10
351506	PHARMAKINETICS LABORATORIES INC	CF–06
876645	PHARMCHEM LABORATORIES INC	CF–10
823754	PHARMETICS INC	CF–08
071985	PHARMHOUSE CORP	CF–05
713275	PHARMOS CORP	CF–08
824416	PHASE OUT OF AMERICA INC	CF–09
225759	PHC INC	CF–08
078066	PHELPS DODGE CORP	CF–02
077776	PHH CORPORATION	CF–02
909109	PHILADELPHIA CONSOLIDATED HOLDING CORP	CF–10
078128	PHILADELPHIA SUBURBAN CORP	CF–03
764180	PHILIP MORRIS COMPANIES INC	CF–01
078214	PHILLIPS PETROLEUM CO	CF–02
078239	PHILLIPS VAN HEUSEN CORP /DE/	CF–03
789562	PHOENIX ADVANCED TECHNOLOGY INC	CF–08
726573	PHOENIX FARMLAND INVESTORS LTD PARTNERSH	CF–07
837903	PHOENIX HIGH TECH HIGH YIELD FUND	CF–09
857873	PHOENIX INCOME FUND LP	CF–10
792157	PHOENIX INFORMATION SYSTEMS CORP	CF–09
848102	PHOENIX LASER SYSTEMS INC	CF–08
773821	PHOENIX LEASING CAPITAL ASSURANCE FUND	CF–09
822690	PHOENIX LEASING CASH DISTRIBUTION FUND I	CF–09
798905	PHOENIX LEASING CASH DISTRIBUTION FUND II	CF–04
755118	PHOENIX LEASING CASH DISTRIBUTION FUND III	CF–09
853571	PHOENIX LEASING CASH DISTRIBUTION FUND IV	CF–10
867296	PHOENIX LEASING CASH DISTRIBUTION FUND V LP	CF–10
356225	PHOENIX LEASING GROWTH FUND 1982	CF–09
216860	PHOENIX LEASING INCOME FUND 1977	CF–09
313351	PHOENIX LEASING INCOME FUND 1980	CF–09
353543	PHOENIX LEASING INCOME FUND 1981	CF–09
355945	PHOENIX LEASING INCOME FUND 1982–1	CF–09
702803	PHOENIX LEASING INCOME FUND 1982–2	CF–09
702804	PHOENIX LEASING INCOME FUND 1982–3	CF–09
702805	PHOENIX LEASING INCOME FUND 1982–4	CF–09
709995	PHOENIX LEASING INCOME FUND VI	CF–09
732676	PHOENIX LEASING INCOME FUND VII	CF–09
745167	PHOENIX MEDICAL TECHNOLOGY INC	CF–09
704862	PHOENIX NETWORK INC	CF–08
097483	PHOENIX RESOURCE COMPANIES INC	CF–05
832767	PHOENIX TECHNOLOGIES LTD	CF–05
884363	PHONE A HOME CORP	CF–10
821511	PHONETEL TECHNOLOGIES INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
743871	PHOTO ACOUSTIC TECHNOLOGY INC	CF–08
078311	PHOTO CONTROL CORP	CF–06
746255	PHOTOCOMM INC	CF–07
319379	PHOTOGRAPHIC SCIENCES CORP	CF–07
808338	PHOTON TECHNOLOGY INTERNATIONAL INC	CF–07
810136	PHOTRONICS INC	CF–06
803568	PHP HEALTHCARE CORP	CF–06
822748	PHS INDUSTRIES INC	CF–10
881400	PHYCOR INC/TN	CF–10
861438	PHYSICIAN COMPUTER NETWORK INC /NJ	CF–10
729645	PHYSIO TECHNOLOGY INC	CF–08
846193	PI HOLDINGS INC	CF–10
277923	PICCADILLY CAFETERIAS INC	CF–04
277318	PICNIC POINT DEVELOPMENT CO LTD	CF–08
352994	PICO PRODUCTS INC	CF–06
755095	PICTURETEL CORP	CF–06
854132	PIEDMONT BANCSHARES CORP	CF–10
216870	PIEDMONT BANKGROUP INC	CF–07
829552	PIEDMONT FEDERAL CORP	CF–09
078457	PIEDMONT MANAGEMENT CO INC	CF–05
819517	PIEDMONT MINING CO INC	CF–07
078460	PIEDMONT NATURAL GAS CO INC	CF–03
813765	PIEMONTE FOODS INC	CF–07
278130	PIER 1 IMPORTS INC/DE	CF–03
823387	PIERCE INTERNATIONAL INC	CF–08
352427	PIEZO ELECTRIC PRODUCTS INC	CF–08
766592	PIGGLY WIGGLY ALABAMA DISTRIBUTING CO IN	CF–05
350852	PIKEVILLE NATIONAL CORP	CF–07
802481	PILGRIMS PRIDE CORP	CF–04
078666	PINKERTONS INC	CF–10
827085	PINNACLE BANC GROUP INC	CF–08
838881	PINNACLE BANCORP INC	CF–09
853461	PINNACLE FINANCIAL SERVICES INC	CF–10
904344	PINNACLE MICRO INC	CF–10
764622	PINNACLE WEST CAPITAL CORP	CF–02
760731	PIONEER AMERICAN HOLDING CO CORP	CF–05
799036	PIONEER FINANCIAL SERVICES INC /DE	CF–04
733060	PIONEER GROUP INC	CF–05
078716	PIONEER HI BRED INTERNATIONAL INC	CF–01
796374	PIONEER RAILCORP	CF–08
078749	PIONEER STANDARD ELECTRONICS INC	CF–04
078751	PIONEER SYSTEMS INC	CF–07
799320	PIONEER WESTERN PROPERTIES INCOME FUND L	CF–07
078778	PIPER JAFFRAY COMPANIES INC	CF–03
877157	PIPER MORTGAGE ACCEPTANCE CORP	CF–10
216877	PISMO COAST VILLAGE INC	CF–07
801588	PITCAIRN GROUP L P	CF–09
768170	PITNEY BOWES CREDIT CORP	CF–02
078814	PITNEY BOWES INC /DE/	CF–02
072354	PITNEY BOWES MANAGEMENT SERVICES INC	CF–06
078853	PITT DES MOINES INC	CF–04
078838	PITTSBURGH & WEST VIRGINIA RAILROAD	CF–07
078890	PITTSTON CO	CF–03
093469	PITTWAY CORP /DE/	CF–03
718332	PIZZA INN INC /MO/	CF–09
775272	PLAINS PETROLEUM CO	CF–05
350426	PLAINS RESOURCES INC	CF–05
881513	PLAINS SPIRIT FINANCIAL CORP	CF–10
027894	PLANCAPITAL USA INC	CF–09
914025	PLANTRONICS INC /CA/	CF–10
824103	PLANTS FOR TOMORROW INC	CF–09
354452	PLASMA THERM INC	CF–06
790966	PLASTI LINE INC /TN/	CF–04
884129	PLASTIC CONTAINERS INC	CF–10
810628	PLASTIC SPECIALTIES & TECHNOLOGIES INC	CF–08
835494	PLASTIGONE TECHNOLOGIES INC	CF–07
832370	PLATINUM PRODUCTIONS INC /CO	CF–09
825703	PLATINUM TECHNOLOGY INC	CF–10
079090	PLATRONICS INC	CF–08
079114	PLAYBOY ENTERPRISES INC	CF–05
796912	PLAYERS INTERNATIONAL INC /NV/	CF–06
852766	PLAYORENA INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
817217	PLAYTEX BEAUTY CARE INC	CF–09
842945	PLAYTEX FAMILY PRODUCTS CORP /DE/	CF–09
880821	PLAYTEX INTERNATIONAL CORP	CF–09
880820	PLAYTEX INVESTMENT CORP	CF–09
842699	PLAYTEX PRODUCTS INC	CF–09
884500	PLAZA HOME MORTGAGE CORP /DE/	CF–10
889267	PLAZA HOME MORTGAGE SERVICING CORP	CF–10
879682	PLC SYSTEMS INC	CF–10
079166	PLENUM PUBLISHING CORP	CF–04
785786	PLEXUS CORP	CF–06
895234	PLM EQUIPMENT GROWTH & INCOME FUND VII	CF–10
788813	PLM EQUIPMENT GROWTH FUND	CF–05
812072	PLM EQUIPMENT GROWTH FUND II	CF–04
824210	PLM EQUIPMENT GROWTH FUND III	CF–09
847517	PLM EQUIPMENT GROWTH FUND IV	CF–10
857645	PLM EQUIPMENT GROWTH FUND V	CF–10
874395	PLM EQUIPMENT GROWTH FUND VI	CF–10
814677	PLM INTERNATIONAL INC	CF–03
778791	PLM TRANSPORTATION EQUIPMENT PARTNERS IXA	CF–07
778792	PLM TRANSPORTATION EQUIPMENT PARTNERS IXB	CF–07
778793	PLM TRANSPORTATION EQUIPMENT PARTNERS IXC	CF–07
778794	PLM TRANSPORTATION EQUIPMENT PARTNERS IXD	CF–08
754712	PLM TRANSPORTATION EQUIPMENT PARTNERS VIIB	CF–07
754714	PLM TRANSPORTATION EQUIPMENT PARTNERS VIIC	CF–07
849213	PLUM CREEK TIMBER CO L P	CF–03
079209	PLY GEM INDUSTRIES INC	CF–04
079225	PLYMOUTH RUBBER CO INC	CF–06
765815	PMC INTERNATIONAL INC	CF–07
079242	PMC POWDERED METALS CORP	CF–07
829608	PMR CORP	CF–09
847068	PNB BANKSHARES INC	CF–09
704693	PNB FINANCIAL GROUP	CF–06
713676	PNC BANK CORP	CF–02
825312	PNP PRIME CORP	CF–04
723594	POCAHONTAS BANKSHARES CORP	CF–08
777623	POCI INC	CF–07
079274	POCONO HOTELS CORP	CF–07
079282	POE & BROWN INC	CF–06
230463	POGO PRODUCING CO	CF–03
869769	POINSETT FINANCIAL CORP	CF–10
822439	POINT LOMA SUPER 8 LTD	CF–10
810613	POLAR MOLECULAR CORP /UT/	CF–08
748218	POLARIS AIRCRAFT INCOME FUND I	CF–05
789895	POLARIS AIRCRAFT INCOME FUND II	CF–04
806031	POLARIS AIRCRAFT INCOME FUND III	CF–04
818145	POLARIS AIRCRAFT INCOME FUND IV	CF–04
832923	POLARIS AIRCRAFT INCOME FUND V	CF–09
857087	POLARIS AIRCRAFT INCOME FUND VI	CF–10
816951	POLARIS INDUSTRIES PARTNERS L P	CF–04
079326	POLAROID CORP	CF–02
356226	POLICY MANAGEMENT SYSTEMS CORP	CF–01
826501	POLIFLY FINANCIAL CORP	CF–04
793982	POLK AUDIO INC	CF–06
763950	POLLUTION RESEARCH & CONTROL CORP /CA/	CF–07
079388	POLORON PRODUCTS INC	CF–06
832984	POLYDYNE INDUSTRIES INC	CF–09
878748	POLYMEDICA INDUSTRIES INC	CF–10
079424	POLYMER RESEARCH CORP OF AMERICA	CF–08
813719	POLYMERIX INC	CF–08
883979	POMEROY COMPUTER RESOURCES INC	CF–10
859917	PONDER INDUSTRIES INC	CF–10
845808	PONTE VEDRA BANKING CORP	CF–10
804889	PONTUS INDUSTRIES INC	CF–08
842815	POOL ENERGY SERVICES CO	CF–08
311871	POPE & TALBOT INC /DE/	CF–03
079511	POPE EVANS & ROBBINS INC	CF–06
784011	POPE RESOURCES	CF–05
835411	PORT ST LUCIE NATIONAL BANK HOLDING CORP	CF–09
079564	PORTA SYSTEMS CORP	CF–05
808241	PORTAGE INDUSTRIES CORP /DE/	CF–06
079570	PORTEC INC	CF–05
079636	PORTLAND GENERAL CORP /OR/	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
784977	PORTLAND GENERAL ELECTRIC CO /OR/	CF–02
825534	PORTSMOUTH BANK SHARES INC	CF–08
079661	PORTSMOUTH SQUARE INC	CF–08
079677	POSSIS CORP	CF–07
847256	POTENTIALISTICS INC	CF–10
079716	POTLATCH CORP	CF–02
079731	POTOMAC EDISON CO	CF–02
079732	POTOMAC ELECTRIC POWER CO	CF–02
080420	POWELL INDUSTRIES INC	CF–05
798539	POWER CELL INC	CF–08
079829	POWER DESIGNS INC	CF–08
079839	POWER OIL CO	CF–08
777527	POWER SPECTRA INC /CA/	CF–08
766748	POWER TEST INVESTORS LTD PARTNERSHIP	CF–05
893824	POWERSOFT CORP	CF–10
079879	PPG INDUSTRIES INC	CF–02
354383	PRAB ROBOTS INC	CF–06
079920	PRATT & LAMBERT INC	CF–05
030117	PRATT HOTEL CORP /DE/	CF–04
884905	PRAXAIR INC	CF–10
311657	PRE PAID LEGAL SERVICES INC	CF–06
825999	PRECIOUS METAL MINES INC	CF–09
802825	PRECISION AEROTECH INC /DE/	CF–05
079958	PRECISION CASTPARTS CORP	CF–03
867840	PRECISION OPTICS CORPORATION INC	CF–10
102886	PRECISION RESOURCES INC /NJ/	CF–07
771729	PRECISION STANDARD INC	CF–04
723532	PREFERRED HEALTH CARE LTD /DE/	CF–07
843005	PREFERRED INCOME FUND II LIMITED PARTNER	CF–09
858880	PREFERRED INCOME FUND III LIMITED PARTNERSHIP	CF–10
312903	PREFERRED PROPERTIES FUND 80	CF–05
318995	PREFERRED PROPERTIES FUND 81	CF–05
702173	PREFERRED PROPERTIES FUND 82	CF–05
800575	PREMARK INTERNATIONAL INC	CF–02
833374	PREMIER ACCEPTANCE CORP /MN/	CF–05
883168	PREMIER ANESTHESIA INC	CF–10
761332	PREMIER BANCORP INC	CF–09
797541	PREMIER BANKSHARES CORP	CF–04
036340	PREMIER FINANCIAL SERVICES INC	CF–04
080051	PREMIER INDUSTRIAL CORP	CF–04
885084	PREMIERE RADIO NETWORKS INC	CF–10
724910	PREMIS CORP	CF–08
870256	PRENTICE CAPITAL INC	CF–10
080124	PRESIDENTIAL LIFE CORP	CF–05
757078	PRESIDENTIAL MORTGAGE CO	CF–05
731245	PRESIDENTIAL REALTY CORP/NEW/DE	CF–06
080134	PRESIDIO OIL CO	CF–03
878093	PRESLEY COMPANIES /DE	CF–10
846876	PRESSTEK INC /DE/	CF–07
747675	PRESSURE PIPING COMPONENTS INC	CF–08
804126	PRESTO TEK CORP	CF–08
356461	PRICE CO	CF–01
355787	PRICE COMMUNICATIONS CORP	CF–04
878031	PRICE REIT INC	CF–10
080255	PRICE T ROWE ASSOCIATES INC /MD/	CF–04
752743	PRICE T ROWE REALTY INCOME FUND I	CF–09
787493	PRICE T ROWE REALTY INCOME FUND II	CF–09
805298	PRICE T ROWE REALTY INCOME FUND III	CF–09
826315	PRICE T ROWE REALTY INCOME FUND IV	CF–09
852160	PRICE T ROWE RENAISSANCE FUND LTD	CF–10
816247	PRICOR INC	CF–06
859636	PRIDE COMPANIES LP	CF–10
840159	PRIDE INC	CF–09
833081	PRIDE PETROLEUM SERVICES INC	CF–05
318107	PRIMA ENERGY CORP	CF–06
716712	PRIMAGES INC	CF–07
356064	PRIMARK CORP	CF–09
823550	PRIME BANCORP INC	CF–10
793598	PRIME CABLE INCOME PARTNERS LP	CF–09
791013	PRIME CAPITAL CORP	CF–04
864890	PRIME CELLULAR INC	CF–10
080293	PRIME HOSPITALITY CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
895810	PRIME MEDICAL SERVICES INC /TX/	CF–10
804219	PRIME MOTOR INNS LTD PARTNERSHIP	CF–04
357217	PRIME PLUS REALTY PARTNERS	CF–09
790526	PRIMEDEX HEALTH SYSTEMS INC	CF–07
866784	PRIMEENERGY ASSET & INCOME FUND LP AA 3	CF–10
056868	PRIMEENERGY CORP	CF–06
904816	PRIMESOURCE CORP	CF–10
811421	PRINCETON DIAGNOSTIC LABORATORIES OF AME	CF–07
080324	PRINCETON ELECTRONIC PRODUCTS INC	CF–08
080327	PRINCETON MINING CO	CF–08
789850	PRINCETON TARRYALL INC	CF–09
843513	PRINCIPAL GROWTH MORTGAGE INVESTORS FUND LP	CF–10
823195	PRINCIPAL GROWTH MORTGAGE INVESTORS FUND LP SER I	CF–09
829088	PRINTRON INC	CF–08
773135	PRISM ENTERTAINMENT CORP	CF–06
804084	PRIVATE BRANDS INC	CF–06
788920	PRO DEX INC	CF–08
202932	PRO FAC COOPERATIVE INC	CF–03
800401	PROBAC INTERNATIONAL CORP	CF–08
885475	PROCEPT INC	CF–10
857073	PROCESS EQUIPMENT INC	CF–10
883592	PROCOM GROUP INC	CF–10
080424	PROCTER & GAMBLE CO	CF–01
862335	PROCTOR & GAMBLE EMPLOYEE STOCK OWNRSHIP	CF–01
812306	PROCYON CORP	CF–09
856072	PROCYTE CORP /WA/	CF–06
854937	PRODUCERS ENTERTAINMENT GROUP LTD	CF–07
100712	PRODUCTION OPERATORS CORP	CF–05
700914	PROFESSIONAL BANCORP INC	CF–06
275503	PROFESSIONAL CARE INC	CF–07
873753	PROFESSIONAL DENTAL TECHNOLOGIES INC	CF–10
803172	PROFESSIONAL VENTURES INC	CF–09
812900	PROFFITTS INC	CF–05
729232	PROFIT TECHNOLOGY INC	CF–07
080630	PROGRAMMING & SYSTEMS INC	CF–06
790183	PROGRESS FINANCIAL CORP	CF–05
876167	PROGRESS SOFTWARE CORP /MA	CF–10
735424	PROGRESSIVE BANCORPORATION INC	CF–08
797507	PROGRESSIVE BANK INC	CF–07
080661	PROGRESSIVE CORP/OH/	CF–03
080397	PROGROUP INC	CF–06
080693	PROLER INTERNATIONAL CORP	CF–04
798965	PROLOGUE TASK INC	CF–07
044956	PROMETHEUS FUNDING CORP	CF–04
803026	PROMETHEUS INCOME PARTNERS	CF–06
858339	PROMUS COMPANIES INC	CF–01
815553	PRONET INC /DE/	CF–06
080718	PROPERTY CAPITAL TRUST	CF–04
765195	PROPERTY RESOURCES EQUITY TRUST	CF–07
796981	PROPERTY RESOURCES FUND IX	CF–07
702313	PROPERTY RESOURCES FUND VI	CF–06
790410	PROPERTY SECURED INVESTMENTS INC	CF–07
080737	PROPERTY TRUST OF AMERICA	CF–05
739169	PROSPECT GROUP INC	CF–09
818239	PROSPECT PARK FINANCIAL CORP /DE/	CF–08
802142	PROTECH INC	CF–10
355429	PROTECTIVE LIFE CORP	CF–04
310826	PROTECTIVE LIFE INSURANCE COMPANY	CF–04
770131	PROTEIN DATABASES INC /DE/	CF–08
882104	PROTEIN DESIGN LABS INC/DE	CF–10
858155	PROTEIN POLYMER TECHNOLOGIES INC	CF–10
874316	PROTEON INC/MA	CF–10
883322	PROTOCOL SYSTEMS INC/NEW	CF–10
814139	PROVENA FOODS INC	CF–07
831968	PROVIDENCE & WORCESTER RAILROAD CO	CF–05
319651	PROVIDENCE ENERGY CORP	CF–04
080812	PROVIDENCE GAS CO	CF–04
768892	PROVIDENT AMERICAN CORP	CF–09
316770	PROVIDENT BANCORP INC	CF–07
818969	PROVIDENT BANKSHARES CORP	CF–08
821475	PROVIDENT LIFE CAPITAL CORP	CF–08
880956	PROVIDENTIAL CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
895416	PROXIMA CORP	CF–10
717319	PRUDENTIAL ACQUISITION FUND I LP	CF–04
803399	PRUDENTIAL BACHE AG SPANOS GENESIS INCOME PARTNERS LP I	CF–10
844159	PRUDENTIAL BACHE AG SPANOS REALTY PARTNERS LP I	CF–10
851786	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND 2 LP	CF–10
857850	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND 3 LP	CF–10
846176	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND LP	CF–10
833225	PRUDENTIAL BACHE DIVERSIFIED FUTURES FUND	CF–09
801586	PRUDENTIAL BACHE ENERGY GROWTH FUND L P	CF–10
801580	PRUDENTIAL BACHE ENERGY GROWTH FUND L P G 1	CF–09
801582	PRUDENTIAL BACHE ENERGY GROWTH FUND L P G 2	CF–09
801585	PRUDENTIAL BACHE ENERGY GROWTH FUND L P G 3	CF–09
825198	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART V P–1	CF–09
826493	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–23	CF–09
849797	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–24	CF–10
850266	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–25	CF–10
856314	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–26	CF–10
820079	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–18	CF–09
831362	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–20	CF–09
831963	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–21	CF–09
837493	PRUDENTIAL BACHE ENERGY INCOME LIMITED PARTN VP–22	CF–09
804457	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	CF–10
736493	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–10	CF–09
795751	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–11	CF–09
765947	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–6	CF–09
798912	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–12	CF–09
799170	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–13	CF–09
804457	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–14	CF–09
790518	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–15	CF–09
757191	PRUDENTIAL BACHE EQUITEC REAL ESTATE PAR	CF–09
823347	PRUDENTIAL BACHE FUTURES GROWTH FUND L P	CF–09
866533	PRUDENTIAL BACHE OPTIMAX FUTURES FUND LP	CF–10
837492	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI1	CF–09
837494	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI2	CF–09
862517	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI5	CF–10
774457	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–1	CF–08
775301	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–2	CF–09
793711	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–3	CF–09
850184	PRUDENTIAL BACHE TAX CREDIT PROPERTIES L	CF–10
350558	PRUDENTIAL BACHE VMS REALTY ASSOCIATES LP I	CF–08
708320	PRUDENTIAL BACHE WATSON & TAYLOR LTD 1	CF–07
737296	PRUDENTIAL BACHE WATSON & TAYLOR LTD 2	CF–06
759726	PRUDENTIAL BACHE WATSON & TAYLOR LTD 3	CF–06
780352	PRUDENTIAL BACHE WATSON & TAYLOR LTD–4	CF–06
822657	PRUDENTIAL HOME MORTGAGE SECURITIES COMP	CF–09
752292	PRUDENTIAL REALTY ACQUISITION FUND II LP	CF–09
715770	PRUDENTIAL REALTY SECURITIES INC	CF–05
771641	PRUDENTIAL REALTY TRUST	CF–05
874242	PRUDENTIAL SECURITIES CMO TRUST	CF–10
874711	PRUDENTIAL SECURITIES OPTIMAX FUTURES FUND 2 LP	CF–10
839849	PRUDENTIAL SECURITIES SECURED FINANCING CORP	CF–09
870576	PS BUSINESS PARKS INC	CF–10
080966	PS GROUP INC	CF–03
831491	PS MARINA INVESTORS I	CF–09
727069	PS PARTNERS II LTD	CF–05
741513	PS PARTNERS III LTD	CF–05
748901	PS PARTNERS IV LTD	CF–05
702276	PS PARTNERS LTD	CF–05
763541	PS PARTNERS V LTD	CF–05
773281	PS PARTNERS VI LTD	CF–09
781850	PS PARTNERS VII LTD	CF–05
793934	PS PARTNERS VIII LTD	CF–06
912430	PSB HOLDINGS CORP	CF–10
813897	PSH MASTER L P I	CF–04
081020	PSI ENERGY INC	CF–02
829966	PSI RESOURCES INC	CF–02
792853	PSICOR INC	CF–06
806517	PSYCHEMEDICS CORP	CF–08
080984	PUBCO CORP	CF–05
081018	PUBLIC SERVICE CO OF COLORADO	CF–02
315256	PUBLIC SERVICE CO OF NEW HAMPSHIRE	CF–02
081023	PUBLIC SERVICE CO OF NEW MEXICO	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
081025	PUBLIC SERVICE CO OF NORTH CAROLINA INC	CF–01
081027	PUBLIC SERVICE CO OF OKLAHOMA	CF–01
081033	PUBLIC SERVICE ELECTRIC & GAS CO	CF–01
930649	PUBLIC SERVICE ELECTRIC AND GAS CAPITAL LP	CF–04
788784	PUBLIC SERVICE ENTERPRISE GROUP INC	CF–01
275915	PUBLIC STORAGE PARTNERS II LTD	CF–07
225775	PUBLIC STORAGE PROPERTIES IV LTD	CF–06
868811	PUBLIC STORAGE PROPERTIES IX INC	CF–10
202953	PUBLIC STORAGE PROPERTIES LTD	CF–07
277925	PUBLIC STORAGE PROPERTIES V LTD	CF–06
313741	PUBLIC STORAGE PROPERTIES VI INC	CF–09
870577	PUBLIC STORAGE PROPERTIES VII INC	CF–10
869403	PUBLIC STORAGE PROPERTIES VIII INC	CF–10
864337	PUBLIC STORAGE PROPERTIES X INC	CF–10
866368	PUBLIC STORAGE PROPERTIES XI INC	CF–10
869795	PUBLIC STORAGE PROPERTIES XII INC	CF–10
869624	PUBLIC STORAGE PROPERTIES XIV INC	CF–10
870905	PUBLIC STORAGE PROPERTIES XIX INC	CF–10
870499	PUBLIC STORAGE PROPERTIES XV INC	CF–10
870179	PUBLIC STORAGE PROPERTIES XVI INC	CF–10
869805	PUBLIC STORAGE PROPERTIES XVII INC	CF–10
870376	PUBLIC STORAGE PROPERTIES XVIII INC	CF–10
870541	PUBLIC STORAGE PROPERTIES XX INC	CF–10
081050	PUBLICKER INDUSTRIES INC	CF–05
715414	PUBLISHERS EQUIPMENT CORP	CF–05
081061	PUBLIX SUPER MARKETS INC	CF–02
081076	PUERTO RICAN CEMENT CO INC	CF–04
081100	PUGET SOUND POWER & LIGHT CO /WA/	CF–02
081112	PULASKI FURNITURE CORP	CF–05
805357	PULITZER PUBLISHING CO	CF–04
890169	PULSAFEEDER INC	CF–10
857559	PULSE BANCORP INC	CF–10
874441	PULSE ENGINEERING INC / DE	CF–10
822416	PULTE CORP	CF–10
809646	PURE TECH INTERNATIONAL INC	CF–07
276720	PURECYCLE CORP	CF–07
729069	PUREPAC INC	CF–06
081199	PURITAN BENNETT CORP	CF–04
100591	PUROFLOW INC	CF–07
870751	PURSUIT VENTURE CORP	CF–10
702901	PV FINANCIAL	CF–06
081288	PVC CONTAINER CORP	CF–06
837212	PW PRIVATE CAPITAL TECHNOLOGY FUND LP	CF–10
799721	PXRE CORP	CF–06
081318	PYRAMID OIL CO	CF–07
714865	PYRAMID TECHNOLOGY CORP	CF–04
072654	PYRAMIDWEST DEVELOPMENT CORP	CF–06
861631	PYROCAP INTERNATIONAL CORP	CF–10
885367	PYXIS CORPORATION /DE/	CF–10
918386	Q LOGIC CORP	CF–10
729213	Q MED INC	CF–07
714308	QCB BANCORP	CF–08
809800	QMC TECHNOLOGIES INC	CF–07
710983	QMS INC	CF–04
750558	QNB CORP	CF–09
783287	QSR INCOME PROPERTIES LTD	CF–09
814273	QUADRAX CORP /DE/	CF–07
073299	QUADREX CORP	CF–06
081362	QUAKER CHEMICAL CORP	CF–04
912465	QUAKER CITY BANCORP INC	CF–10
103341	QUAKER FABRIC CORP /DE/	CF–10
081371	QUAKER OATS CO	CF–01
081381	QUAKER STATE CORP	CF–03
826817	QUALIFIED HOUSING PARTNERS LIMITED PARTN	CF–09
804333	QUALITY FOOD CENTERS INC	CF–05
843462	QUALITY PRODUCTS INC	CF–09
766431	QUALITY RESORTS OF AMERICA INC	CF–09
708818	QUALITY SYSTEMS INC	CF–07
874315	QUALMED INC	CF–10
276889	QUANEX CORP	CF–04
880354	QUANTECH LTD /MN/	CF–10
08[illegible]426	QUANTRONIX CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
070047	QUANTUM CHEMICAL CORP	CF–05
709283	QUANTUM CORP /DE/	CF–04
768986	QUANTUM DIAGNOSTICS LTD /NY/	CF–08
873393	QUANTUM HEALTH RESOURCES INC/DE	CF–10
883981	QUANTUM RESTAURANT GROUP INC	CF–10
707668	QUARTERDECK OFFICE SYSTEMS	CF–10
707668	QUARTERDECK OFFICE SYSTEMS INC	CF–10
789945	QUATECH INC	CF–08
818013	QUEEN CITY BROADCASTING INC /DE/	CF–05
818012	QUEEN CITY BROADCASTING OF NEW YORK INC	CF–05
910073	QUEENS COUNTY BANCORP INC	CF–10
793395	QUEST BIOTECHNOLOGY INC	CF–08
797672	QUEST HEALTH CARE FUND VII LP	CF–06
811674	QUEST HEALTH CARE FUND VIII LP	CF–06
797504	QUEST HEALTH CARE INCOME FUND I LP	CF–06
351721	QUEST MEDICAL INC	CF–06
352511	QUESTA OIL & GAS CO /CO/	CF–07
751652	QUESTAR CORP	CF–02
764044	QUESTAR PIPELINE CO	CF–03
737033	QUESTECH INC	CF–06
869802	QUESTEX GROUP LTD	CF–10
719544	QUICK & REILLY GROUP INC /DE/	CF–03
832985	QUICKSILVER ENTERPRISES INC	CF–08
914252	QUICKTURN DESIGN SYSTEMS INC	CF–10
841282	QUIESCENT CORP	CF–09
868278	QUIGLEY CORP	CF–10
850261	QUIKBYTE SOFTWARE INC	CF–10
805305	QUIKSILVER INC	CF–06
796577	QUIPP INC	CF–06
032870	QUIXOTE CORP	CF–05
812544	QUME CORP	CF–05
854694	QUORUM HEALTH GROUP INC	CF–10
797565	QVC NETWORK INC	CF–03
868780	R & B INC	CF–10
700573	R 2000 CORP	CF–08
909512	R&G MORTGAGE CORP	CF–10
885899	R2 MEDICAL SYSTEMS INC	CF–10
826675	RAC MORTGAGE INVESTMENT CORP	CF–02
869484	RAD SAN INC	CF–10
310235	RADIANT TECHNOLOGY CORP	CF–07
882099	RADIATION CARE INC/DE	CF–10
758256	RADIATION DISPOSAL SYSTEMS INC	CF–08
805574	RADIUS INC	CF–06
758452	RADIX VENTURES INC	CF–06
805905	RADON TESTING CORP OF AMERICA INC	CF–08
792984	RADVA CORP	CF–07
718573	RADYNE CORP	CF–07
874385	RAG SHOPS INC	CF–10
081764	RAGAN BRAD INC	CF–05
853271	RAGAR CORP	CF–10
081766	RAGEN CORP DIP	CF–07
882538	RAILCAR TRUST NO 1992–1	CF–10
846007	RAILROAD FINANCIAL CORP	CF–10
819706	RAINBOW TECHNOLOGIES INC	CF–07
845399	RAINES LENDERS L P	CF–10
845397	RAINES ROAD L P	CF–10
832310	RAL INCOME PLUS EQUITY GROWTH V LTD PART	CF–09
793035	RAL YIELD EQUITIES II LTD PARTNERSHIP	CF–07
768825	RAL YIELD PLUS EQUITIES III LTD PARTNERS	CF–07
799126	RAL YIELD PLUS EQUITIES IV LTD PARTNERSH	CF–06
854873	RALLYS HAMBURGERS INC	CF–10
836023	RALPHS GROCERY CO	CF–02
081870	RALSTON PURINA CO	CF–01
812821	RAMADA ASSURED INCOME ASSOCIATES LP	CF–09
081893	RAMAPO FINANCIAL CORP	CF–08
829283	RAMCO ENERGY CORP	CF–09
857132	RAMEX SYNFUELS INTERNATIONAL INC	CF–10
081918	RAMPART GENERAL INC	CF–08
773136	RAMSAY HEALTH CARE INC	CF–04
277317	RAMTEK CORP	CF–07
849502	RAMTRON INTERNATIONAL CORP	CF–10
789986	RANCHO VENTURES LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874254	RANCON CURRENT YIELD 12 PLUS L P	CF–10
861456	RANCON DEVELOPMENT FUND VII LP	CF–10
830104	RANDERS GROUP INC	CF–07
766588	RANDOM ACCESS INC	CF–07
021610	RANGER INDUSTRIES INC	CF–09
795611	RAPITECH SYSTEMS INC	CF–08
811434	RARITAN BANCORP INC	CF–08
833619	RASTEROPS	CF–06
805228	RASTRA BUILDING SYSTEMS INC	CF–08
715817	RAUCH INDUSTRIES INC	CF–06
082166	RAVEN INDUSTRIES INC	CF–05
082172	RAVENS METAL PRODUCTS INC	CF–07
725014	RAWSON KOENIG INC	CF–07
710485	RAX RESTAURANTS INC	CF–05
082206	RAYCHEM CORP	CF–02
082213	RAYCOMM TRANSWORLD INDUSTRIES INC	CF–07
082231	RAYMOND CORP	CF–04
720005	RAYMOND JAMES FINANCIAL INC	CF–03
778439	RAYONIER TIMBERLANDS LP	CF–04
797917	RAYTECH CORP	CF–05
082267	RAYTHEON CO	CF–01
061927	RB&W CORP	CF–05
700841	RCM TECHNOLOGIES INC	CF–07
867414	RCSB 1990 B GRANTOR TRUST	CF–10
862074	RCSB 1990–A GRANTOR TRUST	CF–10
874040	RCSB 1991–A GRANTOR TRUST	CF–10
074347	RE CAPITAL CORP /DE/	CF–04
819480	READ RITE CORPORATION /DE	CF–10
858558	READERS DIGEST ASSOCIATION INC	CF–02
710851	READICARE INC	CF–06
082329	READING & BATES CORP	CF–03
082334	READING CO	CF–05
758479	REAL AMERICAN PROPERTIES	CF–05
717303	REAL EQUITY PARTNERS	CF–06
225789	REAL ESTATE ASSOCIATES LTD I	CF–08
314237	REAL ESTATE ASSOCIATES LTD II	CF–08
318986	REAL ESTATE ASSOCIATES LTD III	CF–07
355573	REAL ESTATE ASSOCIATES LTD IV	CF–07
702644	REAL ESTATE ASSOCIATES LTD V	CF–07
715578	REAL ESTATE ASSOCIATES LTD VI	CF–05
722648	REAL ESTATE ASSOCIATES LTD VII	CF–06
311157	REAL ESTATE FUND INVESTMENT TRUST	CF–07
785566	REAL ESTATE INCOME PARTNERS III LTD PART	CF–05
082373	REAL ESTATE INVESTMENT TRUST OF CALIFORN	CF–05
716266	REALAMERICA CO/NEW	CF–08
312982	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP I	CF–06
822783	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP VI–A	CF–06
822784	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP VI–B	CF–06
704165	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP II	CF–06
733591	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP III	CF–06
763698	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP IV	CF–06
790067	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP V	CF–06
766850	REALTY BUSINESS PARTNERS	CF–06
726728	REALTY INCOME CORP	CF–09
871014	REALTY PARKING PROPERTIES II LP	CF–10
841127	REALTY PARKING PROPERTIES LP	CF–09
082473	REALTY REFUND TRUST	CF–05
754545	REALTY SOUTHWEST FUND III LTD	CF–07
082523	RECOGNITION INTERNATIONAL INC	CF–04
082536	RECOTON CORP	CF–06
863458	RED EAGLE 90 A LTD PARTNERSHIP	CF–10
088997	RED EAGLE RESOURCES CORP	CF–06
828878	RED HORSE ENTERTAINMENT CORP	CF–09
810724	RED LION INNS LIMITED PARTNERSHIP	CF–04
867687	REDDI BRAKE SUPPLY CORP	CF–10
702513	REDDING BANCORP	CF–08
916605	REDFED BANCORP INC	CF–10
082666	REDMAN INDUSTRIES INC	CF–10
833083	REDOX TECHNOLOGY CORP	CF–09
840007	REDWOOD EMPIRE BANCORP	CF–09
811592	REDWOOD MORTGAGE INVESTORS VI	CF–07
854092	REDWOOD MORTGAGE INVESTORS VII	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
770949	REEBOK INTERNATIONAL LTD	CF–02
805900	REEDS JEWELERS INC	CF–05
920056	REEVES HOLDING INC	CF–04
799274	REEVES INDUSTRIES INC /DE/	CF–04
314741	REEVES TELECOM LTD PARTNERSHIP	CF–08
082788	REFAC TECHNOLOGY DEVELOPMENT CORP	CF–06
785037	REFLECTONE INC /FL/	CF–09
082811	REGAL BELOIT CORP	CF–05
763414	REGAL COMMUNICATIONS CORP	CF–08
357434	REGAL INTERNATIONAL INC	CF–06
099249	REGENCY AFFILIATES INC	CF–07
046656	REGENCY EQUITIES CORP	CF–06
865120	REGENCY HEALTH SERVICES INC	CF–10
872589	REGENERON PHARMACEUTICALS INC	CF–10
863187	REGENEX INC	CF–10
846979	REGENT BANCSHARES CORP	CF–09
319200	REGENT PETROLEUM CORP	CF–08
861058	REGIONAL EQUITIES CORP	CF–10
884831	REHABCLINICS INC	CF–10
898174	REINSURANCE GROUP OF AMERICA INC	CF–10
034285	RELIABILITY INC	CF–01
882072	RELIABLE FINANCIAL CORP	CF–10
915765	RELIANCE BANCORP INC	CF–10
814331	RELIANCE ELECTRIC CO/DE	CF–02
083047	RELIANCE FINANCIAL SERVICES CORP	CF–04
356395	RELIANCE GROUP HOLDINGS INC	CF–04
700756	RELIANCE GROUP INC/NEW/	CF–04
083053	RELIANCE INSURANCE CO	CF–04
875491	RELIFE INC /DE/	CF–10
768710	RELIV INTERNATIONAL INC	CF–09
829548	REMINGTON FOX INC	CF–09
840491	REN CORP USA	CF–06
899169	RENAL TREATMENT CENTERS INC /DE/	CF–10
854171	RENEGADE VENTURE CORP	CF–10
884264	RENO AIR INC/NV/	CF–10
763567	RENT A WRECK OF AMERICA INC	CF–08
868725	RENTECH INC /CO/	CF–10
800458	RENTRAK CORP	CF–07
730272	REPLIGEN CORP	CF–06
704440	REPRO MED SYSTEMS INC	CF–08
083194	REPUBLIC AUTOMOTIVE PARTS INC	CF–05
813808	REPUBLIC BANCORP INC	CF–04
202995	REPUBLIC CORP /TX/	CF–06
083226	REPUBLIC GYPSUM CO	CF–04
810739	REPUBLIC HOLDINGS CORP	CF–08
761682	REPUBLIC LEASING INC /WA/	CF–09
083246	REPUBLIC NEW YORK CORP	CF–01
761915	REPUBLIC PICTURES CORP/DE	CF–05
743136	REPUBLIC SECURITY FINANCIAL CORP	CF–06
350698	REPUBLIC WASTE INDUSTRIES INC	CF–08
776325	RES CARE INC /KY	CF–10
793524	RESEARCH FRONTIERS INC	CF–08
216983	RESEARCH INC	CF–07
083306	RESEARCH INDUSTRIES CORP	CF–06
888856	RESEC CORP	CF–10
353576	RESERVE EXPLORATION CO	CF–08
083347	RESERVE INDUSTRIES CORP /NM/	CF–07
083350	RESERVE PETROLEUM CO	CF–07
774352	RESIDENTIAL FUNDING MORTGAGE SECURITIES	CF–01
791344	RESIDENTIAL RESOURCES INC	CF–09
831007	RESIDENTIAL RESOURCES MORTGAGE INVESTMEN	CF–04
814220	RESIDUAL CORP	CF–07
837336	RESORT INCOME INVESTORS INC	CF–05
083394	RESORTS INTERNATIONAL INC	CF–03
083402	RESOURCE AMERICA INC	CF–06
888242	RESOURCE CAPITAL GROUP INC	CF–10
879500	RESOURCE FINANCE GROUP LTD	CF–10
035305	RESOURCE GENERAL CORP	CF–08
051519	RESOURCE RECYCLING TECHNOLOGIES INC	CF–06
831206	RESOURCE TECHNOLOGY GROUP INC	CF–09
804671	RESOURCES ACCRUED MORTGAGE INVESTORS 2 LP	CF–10
779231	RESOURCES ACCRUED MORTGAGE INVESTORS LP SERIES 86	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
789987	RESOURCES PENSION SHARES 5 LP	CF–10
780434	RESPIRONICS INC	CF–06
763098	RESPONSE TECHNOLOGIES INC	CF–07
813856	RESTAURANT ENTERPRISES GROUP INC /DEL/	CF–03
831320	RESTAURANT HOTLINE SYSTEMS INC	CF–08
876279	RESTOR INDUSTRIES INC	CF–10
818021	RETAIL EQUITY PARTNERS LIMITED PARTNERSH	CF–06
852748	RETAIL PROPERTY INVESTORS INC	CF–10
851472	RETIREMENT MANAGEMENT ASSOCIATES INC	CF–10
880458	RETIX INC /CA/	CF–10
015876	REUNION RESOURCES CO	CF–09
083496	REVCO D S INC	CF–09
910648	REVERE PAUL CORP /MA	CF–10
890547	REVLON CONSUMER PRODUCTS CORP	CF–10
899814	REVLON WORLDWIDE CORP	CF–10
822374	REVOTEK INC	CF–07
744187	REX STORES CORP	CF–05
829218	REXENE CORP	CF–03
850476	REXHALL INDUSTRIES INC	CF–06
701290	REXON INC	CF–05
811432	REXWORKS INC	CF–06
083588	REYNOLDS & REYNOLDS CO	CF–03
083604	REYNOLDS METALS CO	CF–02
860757	REYNOLDS SMITH & HILLS INC	CF–10
887627	RF POWER PRODUCTS INC	CF–10
906408	RFS HOTEL INVESTORS INC	CF–10
779164	RHEOMETRICS INC	CF–05
870211	RHI ENTERTAINMENT INC	CF–10
083573	RHI HOLDINGS INC	CF–01
706852	RHNB CORP	CF–05
083679	RHODES INC	CF–03
083680	RHODES M H INC	CF–07
217028	RHONE POULENC RORER INC	CF–02
352331	RIBI IMMUNOCHEM RESEARCH INC	CF–07
855660	RIC 26 LTD	CF–05
355948	RICHARDSON ELECTRONICS LTD/DE	CF–04
320591	RICHEY ELECTRONICS INC	CF–06
819632	RICHFOOD HOLDINGS INC	CF–04
846535	RICHMOND CAPITAL CORPORATION	CF–10
083877	RICHTON INTERNATIONAL CORP	CF–06
874786	RIDDELL SPORTS INC	CF–10
783728	RIDGEWOOD PROPERTIES INC	CF–05
790704	RIEDEL ENVIRONMENTAL TECHNOLOGIES INC	CF–05
350847	RIGGS NATIONAL CORP	CF–02
802806	RIGHT MANAGEMENT CONSULTANTS INC	CF–06
878720	RIGHT START INC /CA	CF–10
921766	RIGHTCHOICE MANAGED CARE INC	CF–10
892482	RIMAGE CORP	CF–10
866752	RINGER CORP /MN/	CF–10
352964	RIO GRANDE INC /DE/	CF–07
734380	RIO HOTEL & CASINO INC	CF–05
832177	RISER FOODS INC /DE/	CF–04
084112	RISK GEORGE INDUSTRIES INC	CF–08
084129	RITE AID CORP	CF–02
831382	RITTENHOUSE CAPITAL CORP	CF–09
860194	RIVAL CO	CF–09
051939	RIVER FOREST BANCORP INC	CF–07
718978	RIVER OAKS INDUSTRIES INC	CF–06
764031	RIVERCHASE INVESTORS I LTD	CF–07
277356	RIVERSIDE GROUP INC/FL	CF–05
886239	RIVERWOOD INTERNATIONAL CORPORATION	CF–10
847903	RJR NABISCO HOLDINGS CORP	CF–02
083612	RJR NABISCO INC	CF–02
816330	RKS FINANCIAL GROUP INC	CF–06
084246	RLI CORP	CF–05
866073	RMA CAPITAL FUNDING CORP	CF–10
777513	RMED INTERNATIONAL INC	CF–08
311250	RMI COVERED HOPPER RAILCAR MANAGEMENT PR	CF–09
854663	RMI TITANIUM CO	CF–04
818350	ROADMASTER INDUSTRIES INC	CF–05
701708	ROADWAY SERVICES INC	CF–02
084278	ROANOKE ELECTRIC STEEL CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
084279	ROANOKE GAS CO	CF–05
084290	ROBBINS & MYERS INC	CF–05
854462	ROBEC INC	CF–05
355300	ROBERTS OIL & GAS INC	CF–08
853022	ROBERTS PHARMACEUTICAL CORP	CF–06
868635	ROBERTSON CECO CORP	CF–01
084415	ROBERTSON COMPANIES INC	CF–07
276747	ROBINSON NUGENT INC	CF–05
827100	ROBOTIC LASERS INC	CF–09
225868	ROBOTIC VISION SYSTEMS INC	CF–06
759824	ROCHEM ENVIRONMENTAL INC	CF–10
084548	ROCHESTER & PITTSBURGH COAL CO	CF–04
840068	ROCHESTER COMMUNITY SAVINGS BANK	CF–09
084557	ROCHESTER GAS & ELECTRIC CORP	CF–02
868368	ROCHESTER MEDICAL CORPORATION	CF–10
084567	ROCHESTER TELEPHONE CORP	CF–03
819553	ROCK A BYE BABY INC /DE/	CF–09
888412	ROCK FINANCIAL CORP /WI/	CF–10
775663	ROCK FINANCIAL CORP /NJ/	CF–08
773652	ROCKEFELLER CENTER PROPERTIES INC	CF–02
084613	ROCKLAND ELECTRIC CO	CF–03
084636	ROCKWELL INTERNATIONAL CORP	CF–01
352906	ROCKWOOD HOLDING CO	CF–05
084651	ROCKWOOD NATIONAL CORP	CF–06
084655	ROCKY MOUNT UNDERGARMENT CO INC	CF–07
772831	ROCKY MOUNTAIN BEVERAGE CO	CF–08
785815	ROCKY MOUNTAIN CHOCOLATE FACTORY INC	CF–08
865766	ROCKY MOUNTAIN HELICOPTERS INC /UT/	CF–10
312583	ROCKY MOUNTAIN MINERALS INC	CF–07
726977	RODMAN & RENSHAW CAPITAL GROUP INC	CF–04
084748	ROGERS CORP	CF–04
084792	ROHM & HAAS CO	CF–02
084801	ROHR INC	CF–02
701856	ROLLINS ENVIRONMENTAL SERVICES INC	CF–04
084839	ROLLINS INC	CF–04
084244	ROLLINS TRUCK LEASING CORP	CF–03
084919	RONSON CORP	CF–06
830055	ROOSEVELT FINANCIAL GROUP INC	CF–09
217026	ROOSEVELT HOT SPRINGS CORP	CF–08
043514	ROPAK CORP /CA/	CF–05
882835	ROPER INDUSTRIES INC /DE/	CF–10
878722	ROSECAP INC /NY/	CF–10
085149	ROSES STORES INC	CF–03
085153	ROSEVILLE TELEPHONE CO	CF–04
760031	ROSS A J LOGISTICS INC	CF–06
745732	ROSS STORES INC	CF–04
873594	ROSS SYSTEMS INC/CA	CF–10
771142	ROTECH MEDICAL CORP	CF–06
099680	ROTHCHILD COMPANIES INC	CF–09
755548	ROTO ROOTER INC	CF–04
801873	ROTONICS MANUFACTURING INC	CF–07
085357	ROTOR TOOL CO	CF–05
918577	ROUGE STEEL CO	CF–10
314423	ROUNDYS INC	CF–03
085388	ROUSE CO	CF–02
085399	ROVAC CORP	CF–08
C85408	ROWAN COMPANIES INC	CF–03
085417	ROWE FURNITURE CORP	CF–05
828956	ROYAL CAPITAL CORP	CF–08
085535	ROYAL GOLD INC /DE/	CF–07
864010	ROYAL INTERNATIONAL OPTICAL INC	CF–10
764606	ROYAL PALM BEACH COLONY LTD PARTNERSHIP	CF–06
860546	ROYALE INVESTMENTS INC	CF–10
824093	ROYALTY MORTGAGE INCOME FUND	CF–10
864602	ROYALTY MORTGAGE INCOME FUNDS III	CF–10
789462	ROYCE LABORATORIES INC /FL/	CF–08
742278	RPC ENERGY SERVICES INC	CF–05
110621	RPM INC /OH/	CF–03
842183	RPS REALTY TRUST	CF–04
840252	RS FINANCIAL CORP	CF–09
853697	RSI HOLDINGS INC	CF–06
886113	RT INDUSTRIES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
081699	RTI INC	CF–07
034821	RTXX CORP	CF–05
085627	RUBBERMAID INC	CF–03
777479	RUBICON CORP	CF–07
085684	RUBY MINING CO	CF–08
085704	RUDDICK CORP	CF–03
793026	RUDYS RESTAURANT GROUP INC	CF–06
276437	RULE INDUSTRIES INC	CF–05
829873	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST DESERET 1988–D1	CF–09
829874	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST DESERET 1988–D2	CF–09
820761	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST KEPCO 1988–K1	CF–09
829677	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST KEPCO 1988–K2	CF–09
814703	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987 A5	CF–10
814704	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987 A6	CF–10
814695	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A2	CF–06
814699	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A3	CF–09
814702	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A4	CF–09
829547	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST TEX LA 1988–T1	CF–09
829648	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST TEX LA 1988–T2	CF–09
767405	RURBAN FINANCIAL CORP	CF–05
085795	RUSS TOGS INC	CF–05
790228	RUSSCO INC	CF–09
085812	RUSSELL CORP	CF–03
750457	RWB MEDICAL INCOME PROPERTIES 1 LTD PART	CF–06
868825	RX MEDICAL SERVICES CORP	CF–10
793280	RYAN BECK & CO INC	CF–05
703347	RYAN MORTGAGE ACCEPTANCE CORP	CF–09
740963	RYAN MORTGAGE ACCEPTANCE CORP IV	CF–09
802524	RYAN MURPHY INC	CF–08
355622	RYANS FAMILY STEAK HOUSES INC	CF–04
085961	RYDER SYSTEM INC	CF–03
828750	RYKA INC	CF–07
085973	RYKOFF SEXTON INC	CF–03
724272	RYLAND ACCEPTANCE CORP THREE	CF–09
763660	RYLAND ACCEPTANCE CORPORATION FOUR	CF–09
085974	RYLAND GROUP INC	CF–02
811493	RYLAND MORTGAGE SECURITIES CORP /VA/	CF–09
887418	RYLAND MORTGAGE SECURITIES CORPORATION THREE	CF–10
869037	RYLAND MORTGAGE SECURITIES CORPORATION TWO SERIES 1	CF–10
835669	RYMAC MORTGAGE INVESTMENT CORP	CF–03
056871	RYMER FOODS INC	CF–05
319303	S M REAL ESTATE FUND IV LTD	CF–09
835324	S Y BANCORP INC	CF–09
723924	S&K FAMOUS BRANDS INC	CF–06
217058	S&M CO	CF–07
719220	S&T BANCORP INC	CF–07
782126	S2 GOLF INC	CF–08
845414	SA HOLDINGS INC	CF–08
866491	SABER INC /UT/	CF–10
710752	SABINE ROYALTY TRUST	CF–07
313151	SADDLEBROOK RESORTS INC	CF–06
086082	SADLIER WILLIAM H INC	CF–06
829117	SAFE AID PRODUCTS INC	CF–09
769107	SAFE WASTE SYSTEMS INC	CF–08
086103	SAFECARD SERVICES INC	CF–04
086104	SAFECO CORP	CF–02
727303	SAFEGUARD HEALTH ENTERPRISES INC	CF–06
086115	SAFEGUARD SCIENTIFICS INC	CF–04
086134	SAFETY FUND CORP	CF–05
086135	SAFETY KLEEN CORP	CF–03
314865	SAFETY RAILWAY SERVICE CORP	CF–07
086144	SAFEWAY INC	CF–02
798080	SAGE ANALYTICS INTERNATIONAL INC	CF–07
350019	SAGE DRILLING CO INC	CF–07
216991	SAGE ENERGY CO	CF–05
086166	SAGE LABORATORIES INC	CF–07
857847	SAGE RESOURCES INC	CF–10
876346	SAGE TECHNOLOGIES INC	CF–10
812482	SAHARA GAMING CORP	CF–03
704435	SAHARA RESORTS	CF–04
745308	SAINT JOE PAPER CO	CF–02
813610	SAINTS & SINNERS ENTERTAINMENT CO	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
086346	SALANT CORP	CF–03
086358	SALEM CORP	CF–05
762131	SALICK HEALTH CARE INC	CF–05
809877	SALOMON BROTHERS MORTGAGE SECURITIES VII	CF–09
200245	SALOMON INC	CF–02
878280	SALTON MAXIM HOUSEWARES INC	CF–10
823187	SALVATORI OPHTHALMICS INC	CF–07
880241	SAM & LIBBY INC	CF–10
777568	SAMSON ENERGY CO LTD PARTNERSHIP	CF–09
086521	SAN DIEGO GAS & ELECTRIC CO	CF–02
319655	SAN JUAN BASIN ROYALTY TRUST	CF–05
775473	SAN MATEO COUNTY BANCORP	CF–08
875617	SANBORN INC	CF–10
350212	SANCHEZ OBRIEN 1981 A DRILLING CO	CF–08
354253	SANCHEZ OBRIEN 1981 B DRILLING CO	CF–09
755465	SANDATA INC	CF–07
812128	SANDERSON FARMS INC	CF–04
753899	SANDS REGENT /NV/	CF–05
778107	SANDY CORP	CF–06
824410	SANDY SPRING BANCORP INC	CF–04
880117	SANFILIPPO JOHN B & SON INC	CF–10
805904	SANI TECH INDUSTRIES INC	CF–09
086727	SANITAS INC	CF–07
093631	SANMARK STARDUST INC	CF–05
313749	SANTA ANITA OPERATING CO	CF–04
314661	SANTA ANITA REALTY ENTERPRISES INC	CF–04
357264	SANTA BARBARA BANCORP	CF–04
086759	SANTA FE FINANCIAL CORP	CF–07
732639	SANTA FE PACIFIC CORP	CF–02
840251	SANTA FE PACIFIC PIPELINE PARTNERS LP	CF–03
086772	SANTO FE ENERGY RESOURCES INC	CF–03
854551	SANYO INDUSTRIES INC	CF–10
875707	SARASOTA BANCORPORATION INC	CF–10
702700	SARATOGA BANCORP	CF–06
868075	SARATOGA BRANDS INC	CF–10
311046	SARATOGA RESOURCES INC	CF–10
872544	SARGENT INC	CF–10
813567	SARKIS CAPITAL INC	CF–09
724977	SASSOON INTERNATIONAL INC	CF–09
889423	SATCON TECHNOLOGY CORP	CF–10
879143	SATURN CORP	CF–02
086902	SAUL B F REAL ESTATE INVESTMENT TRUST	CF–03
860519	SAVANNAH BANCORP INC	CF–10
086940	SAVANNAH ELECTRIC & POWER CO	CF–01
086941	SAVANNAH FOODS & INDUSTRIES INC	CF–03
276894	SAVIN CORP	CF–04
087009	SAWYER ADECOR INTERNATIONAL INC	CF–08
889472	SAXON MORTGAGE SECURITIES CORP	CF–10
881468	SAYETT GROUP INC	CF–10
801354	SAZTEC INTERNATIONAL INC	CF–07
087047	SB PARTNERS	CF–04
766004	SBARRO INC	CF–05
812955	SBC TECHNOLOGIES INC /DE/	CF–06
087050	SBE INC	CF–07
771504	SBM INDUSTRIES INC	CF–07
880208	SBS ENGINEERING INC/NM	CF–10
351617	SC BANCORP	CF–08
806641	SCA TAX EXEMPT FUND LIMITED PARTNERSHIP	CF–04
764843	SCAN GRAPHICS INC	CF–08
087086	SCAN OPTICS INC	CF–05
754737	SCANA CORP	CF–01
087097	SCANFORMS INC	CF–06
779999	SCAT HOVERCRAFT INC	CF–08
827052	SCECORP	CF–02
841392	SCFC AUTOMOBILE LOAN TRUST 1989–1	CF–09
856478	SCFC HOME EQUITY LOAN TRUST 1989	CF–10
087196	SCHEIB EARL INC	CF–06
703598	SCHERER HEALTHCARE INC	CF–06
087243	SCHERER R P CORP	CF–03
855106	SCHERER R P CORP /DE/	CF–03
310158	SCHERING PLOUGH CORP	CF–02
866729	SCHOLASTIC CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
883705	SCHULER HOMES INC	CF–10
087565	SCHULMAN A INC	CF–04
803349	SCHULT HOMES CORP	CF–05
087588	SCHULTZ SAV O STORES INC	CF–05
316709	SCHWAB CHARLES CORP	CF–02
087669	SCHWARTZ BROTHERS INC	CF–05
087731	SCHWERMAN TRUCKING CO	CF–06
846659	SCHWITZER INC	CF–05
087744	SCI SYSTEMS INC	CF–03
880771	SCICLONE PHARMACEUTICALS INC	CF–10
803498	SCIENCE ACCESSORIES CORP /DE/	CF–07
353394	SCIENCE APPLICATIONS INTERNATIONAL CORP	CF–03
350644	SCIENCE DYNAMICS CORP	CF–07
087759	SCIENCE MANAGEMENT CORP /NJ/	CF–06
087777	SCIENTIFIC ATLANTA INC	CF–03
087802	SCIENTIFIC INDUSTRIES INC	CF–08
087814	SCIENTIFIC MEASUREMENT SYSTEMS INC/TX	CF–07
794929	SCIENTIFIC NRG INC	CF–08
087817	SCIENTIFIC RADIO SYSTEMS INC	CF–08
087822	SCIENTIFIC SOFTWARE INTERCOMP INC	CF–06
708250	SCIENTIFIC TECHNOLOGIES INC	CF–07
873457	SCIGENICS INC	CF–10
087743	SCIMED LIFE SYSTEMS INC /MN/	CF–05
726512	SCIOS NOVA INC	CF–05
087836	SCIOTO DOWNS INC	CF–07
087864	SCOPE INDUSTRIES	CF–05
798363	SCOR US CORP	CF–04
813013	SCORE BOARD INC	CF–07
318852	SCORE EXPLORATION CORP	CF–08
803190	SCORPION TECHNOLOGIES INC	CF–08
894864	SCOTIA PACIFIC HOLDING CO	CF–10
846660	SCOTSMAN INDUSTRIES INC	CF–04
802555	SCOTT & STRINGFELLOW FINANCIAL INC	CF–05
350899	SCOTT INSTRUMENTS CORP	CF–08
087949	SCOTT PAPER CO	CF–02
735635	SCOTT SCIENCE & TECHNOLOGY INC	CF–08
825542	SCOTTS COMPANY	CF–04
088000	SCOTTS LIQUID GOLD INC	CF–06
824098	SCOTTSDALE LAND TRUST LIMITED PARTNERSHIP	CF–09
832428	SCRIPPS E W CO /DE/	CF–02
088034	SCRIPPS HOWARD BROADCASTING CO	CF–03
727127	SCS COMPUTE INC	CF–06
789889	SDI VIRTUAL REALITY CORP	CF–10
701255	SDN BANCORP	CF–06
702147	SDNB FINANCIAL CORP	CF–05
275985	SEA GALLEY STORES INC	CF–06
846926	SEA PINES ASSOCIATES INC	CF–10
841124	SEA WOLF VENTURES INC	CF–09
861095	SEABOARD BANCORP INC	CF–10
088121	SEABOARD CORP /DE/	CF–03
859734	SEABOARD OIL CO	CF–10
730708	SEACOAST BANKING CORP OF FLORIDA	CF–07
859598	SEACOR HOLDINGS INC	CF–10
830158	SEAFIELD CAPITAL CORP	CF–04
354952	SEAGATE TECHNOLOGY INC	CF–02
063516	SEAGO GROUP INC	CF–07
320321	SEAGULL ENERGY CORP	CF–03
317788	SEAHAWK CAPITAL CORP	CF–08
833020	SEAHAWK DEEP OCEAN TECHNOLOGY INC	CF–08
110027	SEAL FLEET INC	CF–07
088204	SEALED AIR CORP	CF–04
712964	SEALRIGHT CO INC	CF–05
748015	SEALY CORP	CF–02
770504	SEAMAN FURNITURE CO INC	CF–10
318672	SEARCH CAPITAL GROUP INC	CF–08
869391	SEARS CREDIT ACCOUNT MASTER TRUST I	CF–02
857402	SEARS CREDIT ACCOUNT TRUST 1989 E	CF–02
859257	SEARS CREDIT ACCOUNT TRUST 1990 A	CF–02
860004	SEARS CREDIT ACCOUNT TRUST 1990 B	CF–02
865227	SEARS CREDIT ACCOUNT TRUST 1990 C	CF–02
868482	SEARS CREDIT ACCOUNT TRUST 1990 D	CF–02
869844	SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
873084	SEARS CREDIT ACCOUNT TRUST 1991–A	CF–02
874783	SEARS CREDIT ACCOUNT TRUST 1991–B	CF–02
876858	SEARS CREDIT ACCOUNT TRUST 1991–C	CF–02
879209	SEARS CREDIT ACCOUNT TRUST 1991–D	CF–02
862244	SEARS MORTGAGE SEC CORP STRIP MORT PASS THR CERT SER 1989–A	CF–10
319256	SEARS ROEBUCK & CO	CF–02
088255	SEARS ROEBUCK ACCEPTANCE CORP	CF–02
088275	SEATRAIN LINES INC	CF–06
791050	SEATTLE FILMWORKS INC	CF–07
830927	SEAWAY FINANCIAL CORP	CF–09
088296	SEAWAY FOOD TOWN INC	CF–04
790375	SECOM GENERAL CORP	CF–07
803112	SECOND BANCORP INC	CF–07
862077	SECOND NATIONAL FINANCIAL CORP	CF–10
764862	SECONN HOLDING CO	CF–09
785081	SECTOR ASSOCIATES LTD	CF–07
867247	SECTOR STRATEGY FUND II LP	CF–10
883974	SECTOR STRATEGY FUND IV LP	CF–10
862525	SECTOR STRATEGY FUND L P	CF–10
840214	SECURED EQUITY LEASING PLUS LP	CF–09
804217	SECURED INCOME LP	CF–09
745481	SECURED INVESTMENT RESOURCES FUND LP	CF–06
797331	SECURED INVESTMENT RESOURCES FUND LP II	CF–05
839638	SECURED INVESTMENT RESOURCES FUND LP III	CF–09
763956	SECURITY BANC CORP	CF–08
911502	SECURITY BANCORP /MT/	CF–10
843155	SECURITY BANCORP INC /GA/	CF–09
717217	SECURITY CAPITAL BANCORP	CF–04
314340	SECURITY CAPITAL CORP /DE/	CF–08
723926	SECURITY CHICAGO CORP	CF–06
842399	SECURITY ENVIRONMENTAL SYSTEMS INC	CF–07
818677	SECURITY FEDERAL CORPORATION	CF–06
895094	SECURITY FIRST CORP	CF–10
088547	SECURITY INVESTMENTS GROUP INC	CF–09
088572	SECURITY LAND & DEVELOPMENT CORP	CF–08
318673	SECURITY NATIONAL FINANCIAL CORP	CF–05
876949	SECURITY PACIFIC AUTOMOBILE GRANTOR TRUST 1991–A	CF–10
870872	SECURITY PACIFIC HOME EQUITY TRUST 1991–A	CF–10
806244	SECURITY PACIFIC NATIONAL BANK /DE/	CF–09
863433	SECURITY PACIFIC NATIONAL BANK MORT PASS THR CERT SER 1990–A	CF–10
871247	SECURITY PACIFIC NATIONAL BANK MORT PASS THR CERT SER 1990–B	CF–10
811594	SECURNET MORTGAGE SECURITIES CORP I	CF–09
702756	SEEQ TECHNOLOGY INC	CF–05
350894	SEI CORP	CF–05
276380	SEIBELS BRUCE GROUP INC	CF–05
750813	SEITEL INC	CF–06
088790	SELAS CORP OF AMERICA	CF–05
230557	SELECTIVE INSURANCE GROUP INC	CF–09
746776	SELECTORS INC	CF–09
733472	SELECTRONICS INC	CF–06
814457	SELFIX INC	CF–06
726608	SELVAC CORP	CF–07
088922	SEMICON INC	CF–07
794998	SEMICON TOOLS INC /NV/	CF–08
880858	SEMICONDUCTOR PACKAGING MATERIALS CO INC	CF–10
088941	SEMTECH CORP	CF–06
088948	SENECA FOODS CORP /NY/	CF–04
805387	SENIOR INCOME FUND LP	CF–05
806168	SENSOR CONTROL CORP	CF–07
088974	SENSORMATIC ELECTRONICS CORP	CF–04
826757	SENSOTRON INC	CF–08
729599	SENTEX SENSING TECHNOLOGY INC	CF–08
877357	SEPRACOR INC /DE/	CF–10
842013	SEPTIMA ENTERPRISES INC	CF–09
095301	SEQUA CORP /DE/	CF–02
811716	SEQUENT COMPUTER SYSTEMS INC /OR/	CF–04
833299	SERAGEN INC	CF–10
852485	SERV TECH INC /TX/	CF–06
820287	SERVAM CORPORATION	CF–03
089089	SERVICE CORPORATION INTERNATIONAL	CF–02
089107	SERVICE MERCHANDISE CO INC	CF–02
806027	SERVICEMASTER LTD PARTNERSHIP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
089121	SERVICO INC	CF–10
089140	SERVOTRONICS INC /DE/	CF–07
880634	SERVTEX INTERNATIONAL INC /NY/	CF–10
912261	SEVEN HILLS FINANCIAL CORP	CF–10
089177	SEVEN J STOCK FARM INC	CF–08
352330	SEVEN OAKS INTERNATIONAL INC	CF–05
846976	SEVENSON ENVIRONMENTAL SERVICES INC	CF–05
852196	SEVENTH GENERATION INC	CF–10
870387	SF SERVICES INC	CF–10
086537	SFE TECHNOLOGIES	CF–06
829803	SFFED CORP	CF–09
089261	SFM CORP	CF–06
865459	SFP PIPELINE HOLDINGS INC	CF–10
737955	SGI INTERNATIONAL	CF–07
812381	SHARED IMAGING PARTNERS LP	CF–06
089415	SHARED MEDICAL SYSTEMS CORP	CF–04
817632	SHARED TECHNOLOGIES INC	CF–06
855043	SHARK INC	CF–10
844680	SHARON ENERGY LTD	CF–10
811696	SHARPER IMAGE CORP	CF–05
089498	SHAW INDUSTRIES INC	CF–03
823393	SHAWMUT NATIONAL CORP	CF–02
811800	SHEARSON BEVERLY HILLS MEDICAL OFFICE /PA/	CF–05
783463	SHEARSON BK PROPERTIES INC	CF–09
783462	SHEARSON BK REALTY INC	CF–09
783464	SHEARSON BK RESTAURANTS INC	CF–09
352849	SHEARSON EQUIPMENT INVESTORS II	CF–07
806085	SHEARSON LEHMAN BROTHERS HOLDINGS INC	CF–03
876716	SHEARSON LEHMAN BROTHERS INTERNATIONAL ADVISORS CURRENCY FUND	CF–10
750304	SHEARSON LEHMAN COAST SAVINGS HOUSING PA	CF–06
869263	SHEARSON LEHMAN FUTURES 1000 PLUS LP	CF–10
811078	SHEARSON LEHMAN SELECT ADVISORS FUTURES	CF–05
709296	SHEARSON MURRAY REAL ESTATE FUND VII LTD /TX/	CF–06
795879	SHEARSON UNION SQUARE ASSOCIATES LTD PAR	CF–04
755199	SHEFFIELD EXPLORATION CO INC	CF–08
876896	SHEFFIELD INDUSTRIES INC	CF–10
894158	SHEFFIELD MEDICAL TECHNOLOGIES INC	CF–10
876621	SHELBY COUNTY BANCORP	CF–10
730564	SHELBY WILLIAMS INDUSTRIES INC	CF–05
089615	SHELDAHL INC	CF–05
702983	SHELL CANADA LTD	CF–01
089629	SHELL OIL CO	CF–02
821530	SHELTER COMPONENTS CORP	CF–05
316220	SHELTER PROPERTIES I LTD PARTNERSHIP	CF–08
319723	SHELTER PROPERTIES II LTD PARTNERSHIP	CF–08
353282	SHELTER PROPERTIES III LTD PARTNERSHIP	CF–08
702174	SHELTER PROPERTIES IV LIMITED PARTNERSHIP	CF–08
712753	SHELTER PROPERTIES V LIMITED PARTNERSHIP	CF–08
730013	SHELTER PROPERTIES VI LIMITED PARTNERSHIP	CF–08
758009	SHELTER PROPERTIES VII LTD PARTNERSHIP	CF–08
820786	SHELTON BANCORP INC	CF–08
354963	SHENANDOAH TELECOMMUNICATIONS CO /VA/	CF–04
206018	SHEPAUG CORP	CF–05
089800	SHERWIN WILLIAMS CO	CF–02
089807	SHERWOOD CORP	CF–07
811917	SHERWOOD GROUP INC	CF–06
881924	SHOLODGE INC	CF–10
089902	SHONEYS INC	CF–03
810029	SHOP AT HOME INC /TN/	CF–08
814893	SHOP TELEVISION NETWORK INC	CF–07
810781	SHOPCO LAUREL CENTRE L P & CONSOLIDATED	CF–05
830738	SHOPCO REGIONAL MALLS LP	CF–09
878314	SHOPKO STORES INC	CF–10
089925	SHOPSMITH INC	CF–08
872464	SHORE GROUP INC	CF–10
822697	SHORELINE FINANCIAL CORP	CF–04
800266	SHOREWOOD PACKAGING CORP	CF–05
844698	SHORT TAKES INC	CF–08
813920	SHOWBIZ PIZZA TIME INC	CF–05
089966	SHOWBOAT INC	CF–04
812882	SHOWSCAN CORP	CF–06
353812	SHURGARD INCOME PROPERTIES II	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
313297	SHURGARD MINI STORAGE LTD PARTNERSHIP I	CF–07
906933	SHURGARD STORAGE CENTERS INC	CF–04
090045	SI HANDLING SYSTEMS INC	CF–06
090057	SIBONEY CORP	CF–08
754009	SIERRA HEALTH SERVICES INC	CF–06
100625	SIERRA MONITOR CORP /CA/	CF–08
724991	SIERRA ON LINE INC	CF–06
090144	SIERRA PACIFIC POWER CO	CF–09
741508	SIERRA PACIFIC RESOURCES	CF–09
733594	SIERRA REAL ESTATE EQUITY TRUST 84 CO	CF–08
767920	SIERRA SEMICONDUCTOR CORP	CF–10
790555	SIERRA TAHOE BANCORP	CF–08
855272	SIERRA TUCSON COMPANIES INC	CF–06
090168	SIFCO INDUSTRIES INC	CF–05
090185	SIGMA ALDRICH CORP	CF–03
859304	SIGMA ALPHA ENTERTAINMENT GROUP LTD /NY/	CF–10
790715	SIGMA DESIGNS INC	CF–05
105107	SIGNAL APPAREL COMPANY INC	CF–05
352948	SIGNATURE INNS INC /IN/	CF–06
769603	SIGNATURE VII LTD	CF–06
813826	SIGNATURE X LTD LIMITED PARTNERSHIP	CF–06
009659	SIGNET BANKING CORP	CF–02
825541	SILGAN CORP	CF–03
849869	SILGAN HOLDINGS INC	CF–03
802301	SILICON GRAPHICS INC /CA/	CF–03
719739	SILICON VALLEY BANCSHARES	CF–05
712752	SILICON VALLEY GROUP INC	CF–05
090283	SILICONIX INC	CF–05
708367	SILVAR LISCO	CF–07
090310	SILVER BUTTE MINING CO	CF–08
319984	SILVER CRESCENT INC /NEW/	CF–09
090357	SILVER LEDGE INC	CF–08
090366	SILVER MOUNTAIN LEAD MINES INC	CF–08
764219	SILVER SCREEN PARTNERS II L P	CF–09
799101	SILVER SCREEN PARTNERS III L P	CF–09
826600	SILVER SCREEN PARTNERS IV L P	CF–09
715082	SILVER SCREEN PARTNERS L P	CF–09
879206	SILVER STATE CASINOS INC	CF–10
073967	SIMETCO INC	CF–06
090498	SIMMONS FIRST NATIONAL CORP	CF–04
813424	SIMONE L J INC	CF–07
090588	SIMPSON INDUSTRIES INC	CF–05
885080	SIMULA INC	CF–10
887999	SINCLARE GROUP INC	CF–10
090721	SIRCO INTERNATIONAL CORP	CF–06
876459	SISKON GOLD CORP	CF–10
832407	SIXX HOLDINGS INC	CF–07
805419	SIZELER PROPERTY INVESTORS INC	CF–05
870760	SIZZLER INTERNATIONAL INC	CF–10
721161	SJNB FINANCIAL CORP	CF–06
766829	SJW CORP	CF–04
847777	SK TECHNOLOGIES CORP	CF–10
755499	SKI LTD	CF–05
716939	SKIN CONTROL SYSTEMS INC	CF–09
064500	SKLAR CORP	CF–07
821124	SKOLNIKS INC	CF–07
845572	SKY SCIENTIFIC INC	CF–10
803497	SKYLINE CHILI INC	CF–07
090896	SKYLINE CORP	CF–04
793733	SKYWEST INC	CF–05
089270	SL INDUSTRIES INC	CF–05
841941	SLH PERFORMANCE PARTNERS FUTURES FUND L P	CF–09
884782	SLIPPERY ROCK FINANCIAL CORP	CF–10
354630	SLM ENTERTAINMENT LTD	CF–08
880036	SLM INTERNATIONAL INC /DE/	CF–10
028325	SLOANS SUPERMARKETS INC	CF–07
874144	SLUDGE MANAGEMENT INC	CF–10
886835	SMALLS OILFIELD SERVICES CORP	CF–10
875751	SMART & FINAL INC /DE/	CF–10
091142	SMITH A O CORP	CF–03
911503	SMITH BARNEY DIVERSIFIED FUTURES FUND	CF–10
876716	SMITH BARNEY INTERNATIONAL ADVISORS CURRENCY FUND L P	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
851292	SMITH CORONA CORP	CF–04
721083	SMITH INTERNATIONAL INC	CF–04
835342	SMITHFIELD COMPANIES INC	CF–06
091388	SMITHFIELD FOODS INC	CF–04
850309	SMITHS FOOD & DRUG CENTERS INC	CF–03
747345	SMITHTOWN BANCORP INC	CF–05
881917	SMT HEALTH SERVICES INC	CF–10
091419	SMUCKER J M CO	CF–04
091440	SNAP ON TOOLS CORP	CF–03
860713	SNYDER OIL CORP	CF–04
705432	SOBANK INC	CF–05
091576	SOCIETY CORP	CF–02
913114	SOCIETY STUDENT LOAN TRUST 1994–A	CF–10
873730	SOFAMOR DANEK GROUP INC	CF–10
354260	SOFTECH INC	CF–06
727477	SOFTGUARD SYSTEMS INC	CF–08
719612	SOFTKEY INTERNATIONAL INC	CF–07
097196	SOFTNET SYSTEMS INC	CF–07
862171	SOFTPOINT INC	CF–10
724941	SOFTSEL COMPUTER PRODUCTS INC	CF–04
840824	SOFTWARE DEVELOPERS CO INC /DE/	CF–07
883999	SOFTWARE ETC STORES INC	CF–10
850415	SOFTWARE OF EXCELLENCE INTERNATIONAL INC	CF–10
755659	SOFTWARE PUBLISHING CORP	CF–05
875173	SOFTWARE SPECTRUM INC	CF–10
814920	SOI INDUSTRIES INC	CF–07
864421	SOLAR FINANCIAL SERVICES INC	CF–10
729588	SOLAR SATELLITE COMMUNICATION INC	CF–09
091649	SOLARCELL CORP	CF–09
835541	SOLECTRON CORP	CF–05
091668	SOLITRON DEVICES INC	CF–05
884941	SOLO SERVE CORP	CF–10
350305	SOLV EX CORP	CF–08
853932	SOM PUBLISHING INC	CF–10
791925	SOMATIX THERAPY CORP	CF–06
789792	SOMERSET GROUP INC	CF–04
091735	SONAR RADIO CORP	CF–08
092236	SONAT INC	CF–02
314047	SONAT OFFSHORE DRILLING INC	CF–10
091741	SONESTA INTERNATIONAL HOTELS CORP	CF–05
723312	SONEX RESEARCH INC	CF–08
868611	SONIC CORP	CF–10
806172	SONO TEK CORP	CF–08
091767	SONOCO PRODUCTS CO	CF–03
353904	SOONER ENERGY CORP	CF–08
823094	SOTHEBYS HOLDINGS INC	CF–03
793971	SOUND ADVICE INC	CF–05
757788	SOURCE VENTURE CAPITAL INC	CF–07
351566	SOUTH BANKING CO	CF–06
811808	SOUTH BRANCH VALLEY BANCORP INC	CF–08
091882	SOUTH CAROLINA ELECTRIC & GAS CO	CF–01
869063	SOUTH FLORIDA BANK HOLDING CORPORATION	CF–10
091928	SOUTH JERSEY INDUSTRIES INC	CF–03
838803	SOUTH POINTE ENTERPRISES INC	CF–10
091950	SOUTH STANDARD MINING CO	CF–08
320575	SOUTH TEXAS DRILLING & EXPLORATION INC	CF–08
704171	SOUTH VALLEY BANCORPORATION	CF–06
871325	SOUTH WEST DEVELOPMENTAL DRILLING PROGRAM 1991–92	CF–10
313058	SOUTHDOWN INC	CF–03
810994	SOUTHEAST ACQUISITIONS I L P	CF–07
829905	SOUTHEAST ACQUISITIONS II L P	CF–09
846014	SOUTHEAST ACQUISITIONS III L P	CF–10
091980	SOUTHEAST BANKING CORP	CF–02
353386	SOUTHEASTERN BANKING CORP	CF–05
822983	SOUTHEASTERN INCOME PROPERTIES II LIMITED	CF–10
802969	SOUTHEASTERN INCOME PROPERTIES LIMITED P	CF–06
277158	SOUTHEASTERN MICHIGAN GAS ENTERPRISES IN	CF–04
092050	SOUTHEASTERN PUBLIC SERVICE CO	CF–04
092066	SOUTHERN ACCEPTANCE CORP	CF–08
703904	SOUTHERN BANCSHARES NC INC	CF–10
811098	SOUTHERN BANK GROUP INC	CF–06
092103	SOUTHERN CALIFORNIA EDISON CO	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
092108	SOUTHERN CALIFORNIA GAS CO	CF–02
092116	SOUTHERN CALIFORNIA WATER CO	CF–04
092122	SOUTHERN CO	CF–01
849951	SOUTHERN CRESCENT FINANCIAL CORP	CF–10
800286	SOUTHERN ELECTRONICS CORP	CF–06
791302	SOUTHERN GOURMET PRODUCTS INC	CF–09
869813	SOUTHERN HEALTH MANAGEMENT CORP /VA/	CF–10
092195	SOUTHERN INDIANA GAS & ELECTRIC CO	CF–03
066849	SOUTHERN INVESTORS SERVICE CO INC	CF–05
740830	SOUTHERN JERSEY BANCORP OF DELAWARE INC	CF–08
831668	SOUTHERN KITCHENS INC	CF–08
789885	SOUTHERN LAND & EXPLORATION INC	CF–09
703699	SOUTHERN MICHIGAN BANCORP INC	CF–08
092223	SOUTHERN MINERAL CORP	CF–07
916907	SOUTHERN MISSOURI BANCORP INC	CF–10
092230	SOUTHERN NATIONAL CORP /NC/	CF–03
092232	SOUTHERN NATURAL GAS CO	CF–02
790650	SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CF–01
092244	SOUTHERN NEW ENGLAND TELEPHONE CO	CF–02
092259	SOUTHERN PACIFIC TRANSPORTATION CO	CF–02
092284	SOUTHERN SCOTTISH INNS INC	CF–06
109747	SOUTHERN SECURITY LIFE INSURANCE CO	CF–07
810622	SOUTHERN STARR BROADCASTING GROUP INC /D	CF–07
277385	SOUTHERN STATES CORP	CF–08
203248	SOUTHERN UNION CO	CF–04
092344	SOUTHLAND CORP	CF–02
071546	SOUTHLAND NATIONAL INSURANCE CORP	CF–08
701996	SOUTHMARK CORP	CF–09
820114	SOUTHNET CORP	CF–08
859747	SOUTHSHORE CORP /CO	CF–10
703970	SOUTHSIDE BANCSHARES CORP	CF–08
092081	SOUTHTRUST CORP	CF–02
813619	SOUTHWALL TECHNOLOGIES INC /DE/	CF–05
701983	SOUTHWARD VENTURES DEPOSITARY TRUST	CF–08
092380	SOUTHWEST AIRLINES CO	CF–02
885942	SOUTHWEST BANCSHARES INC /NEW/	CF–10
217222	SOUTHWEST CAPITAL CORP	CF–09
092416	SOUTHWEST GAS CORP	CF–02
315849	SOUTHWEST GEORGIA FINANCIAL CORP	CF–06
853868	SOUTHWEST INFORMATION & EDUCATION UTILIT	CF–10
092440	SOUTHWEST NATIONAL CORP	CF–07
847320	SOUTHWEST OIL & GAS INCOME FUND IX–A LP	CF–10
808028	SOUTHWEST OIL & GAS INCOME FUND VII A L	CF–07
825881	SOUTHWEST OIL & GAS INCOME FUND VIII–A L	CF–09
859905	SOUTHWEST OIL & GAS INCOME FUND X–A LP	CF–10
859906	SOUTHWEST OIL & GAS INCOME FUND X–B LP	CF–10
859907	SOUTHWEST OIL & GAS INCOME FUND X–C LP	CF–10
782149	SOUTHWEST ROYALTIES INC INCOME FUND V	CF–07
796489	SOUTHWEST ROYALTIES INC INCOME FUND VI	CF–07
859910	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–A LP	CF–10
859911	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–B LP	CF–10
859912	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–C LP	CF–10
847384	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME IX–B LP	CF–10
810117	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME VII–B LP	CF–07
825886	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME VIII–B LP	CF–09
878520	SOUTHWEST SECURITIES GROUP INC	CF–10
092472	SOUTHWEST WATER CO	CF–05
798263	SOUTHWESTERN BELL CAPITAL CORP	CF–01
732717	SOUTHWESTERN BELL CORP	CF–01
092476	SOUTHWESTERN BELL TELEPHONE CO	CF–01
092487	SOUTHWESTERN ELECTRIC POWER CO	CF–01
007332	SOUTHWESTERN ENERGY CO	CF–03
887983	SOUTHWESTERN PROPERTY TRUST INC	CF–10
092521	SOUTHWESTERN PUBLIC SERVICE CO	CF–02
811830	SOVEREIGN BANCORP INC	CF–06
886142	SPACELABS MEDICAL INC	CF–10
775298	SPAGHETTI WAREHOUSE INC	CF–06
718924	SPAN AMERICA MEDICAL SYSTEMS INC	CF–06
732046	SPANTEL CORP	CF–09
838171	SPARTA CORP	CF–09
875623	SPARTA INC /DE/	CF–10
884019	SPARTA PHARMACEUTICALS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
819981	SPARTA SURGICAL CORP	CF–08
743238	SPARTAN MOTORS INC	CF–06
877422	SPARTAN STORES INC	CF–10
077597	SPARTECH CORP	CF–04
092679	SPARTON CORP	CF–04
844164	SPECIAL DELIVERY SYSTEMS INC	CF–09
875525	SPECIAL DEVICES INC /DE/	CF–10
703645	SPECIALTY CHEMICAL RESOURCES INC	CF–05
912220	SPECIALTY FOODS ACQUISITION CORP	CF–10
912142	SPECIALTY FOODS CORP	CF–10
887591	SPECIALTY PAPERBOARD INC	CF–10
824109	SPECIALTY RETAIL GROUP INC	CF–10
824768	SPECIALTY RETAIL SERVICES INC	CF–07
840570	SPECIALTY RETAIL VENTURES INC	CF–09
846723	SPECIALTY RETAILERS INC /DE/	CF–08
777277	SPECS MUSIC INC	CF–06
092739	SPECTEX INDUSTRIES INC	CF–07
885459	SPECTRAL DIAGNOSTICS INC	CF–10
718487	SPECTRAN CORP	CF–07
727672	SPECTRASCIENCE INC	CF–06
092769	SPECTRUM CONTROL INC	CF–05
878197	SPECTRUM HOLOBYTE INC	CF–10
812551	SPECTRUM INFORMATION TECHNOLOGIES INC	CF–07
319013	SPECTRUM LABORATORIES INC /CA/	CF–08
875579	SPECTRUM PHARMACEUTICAL CORP	CF–10
092827	SPEIZMAN INDUSTRIES INC /DE/	CF–07
312667	SPELLING ENTERTAINMENT GROUP INC	CF–03
729499	SPENDTHRIFT FARM INC	CF–08
819898	SPI HOLDING INC	CF–03
723046	SPI PHARMACEUTICALS INC	CF–04
276641	SPIEGEL INC	CF–02
867038	SPINDLETOP OIL & GAS CO	CF–10
731657	SPIRE CORP	CF–06
315545	SPM GROUP INC	CF–09
872855	SPORT SUPPLY GROUP INC	CF–10
890572	SPORTMART INC	CF–10
093003	SPORTS ARENAS INC	CF–06
814254	SPORTS ENTERTAINMENT GROUP INC	CF–08
863745	SPORTS LEISURE INC /DE/	CF–10
873105	SPORTS MEDIA INC	CF–10
014280	SPORTS TECH INC	CF–07
826405	SPORTSLAND SALES INC	CF–09
791450	SPORTSMANS GUIDE INC	CF–08
884801	SPORTSTOWN INC /DE/	CF–10
866708	SPORTSWORLD 2000 INC	CF–10
824096	SPRECKELS INDUSTRIES INC	CF–10
825042	SPRING BANCORP INC	CF–08
093102	SPRINGS INDUSTRIES INC	CF–02
101830	SPRINT CORP	CF–02
093109	SPROUSE REITZ STORES INC	CF–09
093444	SPS TECHNOLOGIES INC	CF–04
882741	SPS TRANSACTION SERVICES INC	CF–10
088205	SPX CORP	CF–03
093134	SQUARE INDUSTRIES INC	CF–05
808220	SSE TELECOM INC	CF–08
897941	ST FRANCIS CAPITAL CORP	CF–10
814248	ST IVES LABORATORIES INC	CF–05
086251	ST JOSEPH LIGHT & POWER CO	CF–04
833212	ST JOSEPHS PHYSICIAN ASSOCIATES INC	CF–09
884139	ST JUDE CAPITAL RESOURCES INC	CF–10
203077	ST JUDE MEDICAL INC	CF–04
086264	ST LAWRENCE SEAWAY CORP	CF–08
086291	ST LOUIS SOUTHWESTERN RAILWAY CO	CF–03
810578	ST PAUL BANCORP INC	CF–02
086312	ST PAUL COMPANIES INC /MN/	CF–01
718937	STAAR SURGICAL CORP	CF–06
885073	STAC ELECTRONICS /CA/	CF–10
831984	STACEYS BUFFET INC	CF–06
720480	STAFF BUILDERS INC /DE/	CF–05
811933	STAGE II APPAREL CORP	CF–05
805890	STAMFORD TOWERS DEPOSITARY CORP	CF–09
799149	STAMFORD TOWERS LIMITED PARTNERSHIP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
093308	STANDARD BRANDS PAINT CO	CF–05
093319	STANDARD COMMERCIAL CORP	CF–03
205921	STANDARD ENERGY CORP	CF–08
093379	STANDARD LOGIC INC	CF–08
853971	STANDARD MANAGEMENT CORP	CF–10
093383	STANDARD METALS CORP	CF–07
093384	STANDARD MICROSYSTEMS CORP	CF–05
093389	STANDARD MOTOR PRODUCTS INC	CF–03
831978	STANDARD OIL & EXPLORATION OF DELAWARE I	CF–08
878560	STANDARD PACIFIC CORP /DE/	CF–10
093448	STANDARD PRODUCTS CO	CF–03
093456	STANDARD REGISTER CO	CF–03
310354	STANDEX INTERNATIONAL CORP /DE/	CF–04
879969	STANDISH CARE CO /DE	CF–10
725727	STANFORD TELECOMMUNICATIONS INC	CF–05
093542	STANHOME INC	CF–03
797465	STANLEY INTERIORS CORP	CF–04
093556	STANLEY WORKS	CF–02
093566	STANSBURY HOLDINGS CORP	CF–06
835578	STANT INC	CF–10
203285	STAODYN INC	CF–07
791519	STAPLES INC	CF–05
819690	STAR ACQUISITIONS CORP	CF–09
036678	STAR BANC CORP /DE/	CF–03
874038	STAR MULTI CARE SERVICES INC	CF–10
839516	STAR PARTNERS II LTD	CF–09
820760	STAR PARTNERS LTD	CF–09
827065	STAR RESOURCES INC /DE/	CF–09
733871	STAR TECHNOLOGIES INC	CF–06
887557	STARBUCKS CORPORATION	CF–10
850083	STARLIGHT ACQUISITIONS INC	CF–10
093675	STARRETT HOUSING CORP	CF–04
093676	STARRETT L S CO	CF–04
796040	STARS TO GO INC	CF–06
815029	STARSTREAM COMMUNICATIONS GROUP INC	CF–08
874977	STATE AUTO FINANCIAL CORP	CF–10
723458	STATE BANCORP INC	CF–05
745614	STATE FINANCIAL SERVICES CORP	CF–07
766842	STATE FIRST FINANCIAL CORP	CF–07
874097	STATE OF THE ART INC /CA	CF–10
093751	STATE STREET BOSTON CORP	CF–02
912567	STATEFED FINANCIAL CORP	CF–10
093779	STATESMAN GROUP INC	CF–09
700722	STATEWIDE BANCORP	CF–07
868660	STATION CASINOS INC	CF–10
820960	STEEL OF WEST VIRGINIA INC	CF–05
771790	STEEL TECHNOLOGIES INC	CF–05
884940	STEIN MART INC	CF–10
751508	STEINER OPTICS INTERNATIONAL INC	CF–10
094049	STEPAN CO	CF–04
094056	STEPHAN CO	CF–08
093451	STERLING BANCORP	CF–04
810962	STERLING BANCSHARES CORP	CF–05
795662	STERLING CHEMICALS INC	CF–03
094136	STERLING ELECTRONICS CORP	CF–06
094140	STERLING FINANCIAL CORP /MO/	CF–08
811671	STERLING FINANCIAL CORP /PA/	CF–04
891106	STERLING FINANCIAL CORP /WA/	CF–10
721538	STERLING FUEL RESOURCES DRILLING FUND 1983–1	CF–07
722439	STERLING FUEL RESOURCES DRILLING FUND 1983–2	CF–07
748858	STERLING FUEL RESOURCES DRILLING FUND 1984–1	CF–09
748859	STERLING FUEL RESOURCES DRILLING FUND 1984–2	CF–07
356448	STERLING GAS DRILLING FUND 1981	CF–08
704202	STERLING GAS DRILLING FUND 1982	CF–08
771557	STERLING HISTORIC INVESTORS LP	CF–09
819221	STERLING MEDICAL SYSTEMS INC /UT/	CF–07
094167	STERLING OIL OF OKLAHOMA INC	CF–09
716714	STERLING SOFTWARE INC	CF–04
094185	STERLING SUGARS INC	CF–06
702170	STERLING WEST BANCORP	CF–06
817644	STEVENS GRAPHICS CORP	CF–05
792643	STEVES HOMEMADE ICE CREAM INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
731933	STEVIA CO INC	CF–08
094328	STEWART & STEVENSON SERVICES INC	CF–04
878522	STEWART ENTERPRISES INC	CF–10
094369	STEWART FOODS INC	CF–06
094344	STEWART INFORMATION SERVICES CORP	CF–05
720672	STIFEL FINANCIAL CORP	CF–04
777538	STOKELY USA INC	CF–04
094567	STOKELY VAN CAMP INC	CF–01
094601	STONE & WEBSTER INC	CF–03
094610	STONE CONTAINER CORP	CF–02
718431	STONE MEDICAL SUPPLY CORP	CF–08
880267	STOP & SHOP COMPANIES INC /DE/	CF–10
318360	STORAGE EQUITIES INC	CF–04
839477	STORAGE PROPERTIES INC	CF–09
094673	STORAGE TECHNOLOGY CORP	CF–03
094679	STORER COMMUNICATIONS INC	CF–10
791594	STRATACOM INC	CF–10
073822	STRATEGIC DISTRIBUTION INC	CF–08
836435	STRATFORD AMERICAN CORP	CF–06
751418	STRATFORD FINANCIAL GROUP LTD /NY/	CF–08
723610	STRATUS COMPUTER INC	CF–04
778977	STRAUSS LEVI ASSOCIATES INC	CF–03
094855	STRAWBRIDGE & CLOTHIER	CF–03
094887	STRIDE RITE CORP	CF–04
352944	STRIKER INDUSTRIES INC	CF–07
849682	STRINGS LTD	CF–08
803515	STROBER ORGANIZATION INC	CF–05
788902	STRUCTOFAB INC	CF–08
820235	STRUCTURAL DYNAMICS RESEARCH CORP /OH/	CF–04
719582	STRUCTURAL INSTRUMENTATION INC	CF–07
808851	STRUCTURED ASSET SECURITIES CORPORATION	CF–09
094945	STRUTHERS OIL & GAS CORP	CF–08
310764	STRYKER CORP	CF–04
355142	STUART ENTERTAINMENT INC	CF–06
744795	STUARTS DEPARTMENT STORES INC	CF–05
095029	STURM RUGER & CO INC	CF–05
095045	STV GROUP INC	CF–05
095047	STYLEX HOMES INC	CF–09
095052	SUAVE SHOE CORP	CF–05
877210	SUBMICRON SYSTEMS CORP	CF–10
356981	SUBURBAN BANCORP INC /DE/	CF–01
906934	SUBURBAN BANCORPORATION	CF–10
768177	SUBURBAN BANCSHARES INC	CF–06
793080	SUBURBAN BANKSHARES INC /FL/	CF–09
881397	SUBURBFED FINANCIAL CORP	CF–10
811801	SUDBURY INC	CF–04
754673	SUFFOLK BANCORP	CF–04
726712	SULCUS COMPUTER CORP	CF–08
861290	SULLIVAN DENTAL PRODUCTS INC	CF–10
900095	SUMMA FOUR INC	CF–10
062262	SUMMA INDUSTRIES	CF–08
310438	SUMMA MEDICAL CORP	CF–07
777517	SUMMA RX LABORATORIES INC	CF–08
818470	SUMMAGRAPHICS CORP	CF–05
852803	SUMMIT BANCORP /OH/	CF–10
879096	SUMMIT BANCORP INC	CF–10
200754	SUMMIT BANCORPORATION	CF–07
745344	SUMMIT BANCSHARES INC /TX/	CF–05
353203	SUMMIT BANCSHARES INC /CA/	CF–06
820067	SUMMIT BANK CORP	CF–08
875192	SUMMIT CARE CORP	CF–10
856223	SUMMIT FINANCIAL CORP	CF–10
725555	SUMMIT HEALTH LTD	CF–04
820590	SUMMIT INSURED EQUITY II LP	CF–10
801440	SUMMIT INSURED EQUITY LP	CF–10
812052	SUMMIT PREFERRED EQUITY LP	CF–10
915773	SUMMIT PROPERTIES INC	CF–10
868016	SUMMIT SECURITIES INC /ID/	CF–04
786156	SUMMIT TAX EXEMPT BOND FUND LP	CF–04
792924	SUMMIT TAX EXEMPT L P II	CF–04
812220	SUMMIT TAX EXEMPT LP III	CF–10
813902	SUMMIT TECHNOLOGY INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
713975	SUN BANCORP INC	CF–09
095302	SUN CITY INDUSTRIES INC	CF–01
095304	SUN CO INC	CF–01
319129	SUN COAST PLASTICS INC /DE/	CF–06
807396	SUN DISTRIBUTORS L P	CF–04
778201	SUN ENERGY PARTNERS LP	CF–02
878802	SUN EXPRESS GROUP INC	CF–10
841360	SUN HARBOR FINANCIAL RESOURCES INC	CF–10
709519	SUN MICROSYSTEMS INC	CF–02
856711	SUN SPORTSWEAR INC	CF–05
874690	SUN TELEVISION & APPLIANCES INC	CF–10
095366	SUNAIR ELECTRONICS INC	CF–06
054727	SUNAMERICA INC	CF–03
003662	SUNBEAM OSTER COMPANY INC /DE/	CF–10
783319	SUNBELT NURSERY GROUP INC	CF–10
863527	SUNDOWNER OFFSHORE SERVICES INC	CF–10
095395	SUNDSTRAND CORP /DE/	CF–02
789388	SUNGARD DATA SYSTEMS INC	CF–04
899240	SUNGLASS HUT INTERNATIONAL INC	CF–10
067903	SUNGROUP INC	CF–06
727165	SUNGROWTH PROPERTY INVESTORS LTD	CF–07
312540	SUNLITE INC	CF–06
814071	SUNLITE TECHNOLOGIES CORP	CF–08
778701	SUNRAY MINERALS INC	CF–09
701709	SUNRISE BANCORP	CF–08
840115	SUNRISE BANCORP INC /DE/	CF–09
874792	SUNRISE ENERGY SERVICES INC	CF–10
879022	SUNRISE LEASING CORPORATION	CF–10
720577	SUNRISE MEDICAL INC	CF–05
818695	SUNRISE PRESCHOOLS INC /DE/	CF–08
846771	SUNRISE TECHNOLOGIES INTERNATIONAL INC	CF–08
095479	SUNSHINE JR STORES INC	CF–05
833376	SUNSHINE MINING CO /DE/	CF–09
103575	SUNSTATES CORP /DE/	CF–05
839219	SUNSTYLE CORP	CF–07
750556	SUNTRUST BANKS INC	CF–02
700664	SUPER 8 ECONOMY LODGING IV LTD	CF–07
316554	SUPER 8 MOTELS II LTD	CF–07
317859	SUPER 8 MOTELS III LTD	CF–07
311174	SUPER 8 MOTELS LTD	CF–07
316297	SUPER 8 MOTELS NORTHWEST I	CF–09
701258	SUPER 8 MOTELS NORTHWEST II	CF–09
313299	SUPER 8 MOTELS TEXAS LTD	CF–09
095504	SUPER FOOD SERVICES INC	CF–04
832453	SUPER FUND PREFERRED LTD PARTNERSHIP	CF–09
854728	SUPER RITE CORP /DE/	CF–10
095552	SUPERIOR INDUSTRIES INTERNATIONAL INC	CF–04
095574	SUPERIOR SURGICAL MANUFACTURING CO INC	CF–05
885592	SUPERMAC TECHNOLOGY INC	CF–10
832508	SUPERMAIL INTERNATIONAL INC	CF–08
821139	SUPERMARKETS GENERAL HOLDINGS CORP	CF–02
730000	SUPERTEX INC	CF–06
095521	SUPERVALU INC	CF–02
810822	SUPRA MEDICAL CORP	CF–09
095618	SUPRADUR COMPANIES INC	CF–06
872867	SUPREMA SPECIALTIES INC	CF–10
095620	SUPREME EQUIPMENT & SYSTEMS CORP	CF–06
350846	SUPREME INDUSTRIES INC	CF–05
784932	SURETY CAPITAL CORP /DE/	CF–07
722692	SURGICAL CARE AFFILIATES INC	CF–05
854099	SURGICAL LASER TECHNOLOGIES INC /DE/	CF–06
857353	SURGICAL TECHNOLOGIES INC	CF–08
745788	SURGIDYNE INC	CF–08
095676	SURVIVAL TECHNOLOGY INC	CF–06
700863	SUSQUEHANNA BANCSHARES INC	CF–07
876320	SUSSEX VENTURES LTD	CF–10
728331	SUTRON CORP	CF–07
866535	SVI HOLDINGS INC	CF–10
095779	SWANK INC	CF–05
908142	SWEETHEART CUP CO INC /DE/	CF–10
908141	SWEETHEART HOLDINGS INC /DE/	CF–10
351817	SWIFT ENERGY CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
806614	SWIFT ENERGY INCOME PARTNERS 1986–B LTD	CF–08
811957	SWIFT ENERGY INCOME PARTNERS 1986–C LTD	CF–07
814414	SWIFT ENERGY INCOME PARTNERS 1986–D LTD	CF–07
820155	SWIFT ENERGY INCOME PARTNERS 1987–A LTD	CF–07
825167	SWIFT ENERGY INCOME PARTNERS 1987–B LTD	CF–06
831329	SWIFT ENERGY INCOME PARTNERS 1987–C LTD	CF–06
832872	SWIFT ENERGY INCOME PARTNERS 1987–D LTD	CF–10
837752	SWIFT ENERGY INCOME PARTNERS 1988–A LTD	CF–10
842784	SWIFT ENERGY INCOME PARTNERS 1988–B LTD	CF–09
847786	SWIFT ENERGY INCOME PARTNERS 1988–C LTD	CF–10
854220	SWIFT ENERGY INCOME PARTNERS 1989–B LTD	CF–10
867193	SWIFT ENERGY INCOME PARTNERS 1990–A LTD	CF–10
869836	SWIFT ENERGY INCOME PARTNERS 1990–C LTD	CF–10
842785	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–1L	CF–09
850425	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–2L	CF–10
837753	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–AL	CF–10
842787	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–BL	CF–09
847806	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–CL	CF–10
854864	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–1L	CF–10
857495	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–2L	CF–10
850424	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–AL	CF–10
854302	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–BL	CF–10
857531	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–CL	CF–10
861761	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–DL	CF–10
868227	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–A LTD	CF–10
869684	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–C LTD	CF–10
873780	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–D LTD	CF–10
874957	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1991–A LTD	CF–10
879745	SWIFT ENERGY PENSION PARTNERS 1991–A LTD	CF–10
885556	SWIFT ENERGY PENSION PARTNERS 1991–B LTD	CF–10
863557	SWIFT TRANSPORTATION CO INC	CF–10
888916	SWING N SLIDE CORP /DE/	CF–10
095898	SWISS CHALET INC	CF–07
354874	SWITCHCO INC	CF–06
832816	SYBRON CHEMICAL INDUSTRIES INC	CF–09
832815	SYBRON CHEMICALS INC	CF–09
824803	SYBRON INTERNATIONAL CORP	CF–10
824803	SYBRON INTERNATIONAL CORP	CF–10
861291	SYLVAN FOODS HOLDINGS INC	CF–10
350615	SYM TEK SYSTEMS INC	CF–06
849399	SYMANTEC CORP	CF–05
278352	SYMBOL TECHNOLOGIES INC	CF–04
745664	SYMBOLICS INC	CF–05
095944	SYMETRICS INDUSTRIES INC	CF–08
872443	SYMIX SYSTEMS INC	CF–10
082628	SYMMETRICOM INC	CF–04
724742	SYMS CORP	CF–04
095953	SYNALLOY CORP	CF–05
719483	SYNBIOTICS CORP	CF–06
202763	SYNCOR INTERNATIONAL CORP /DE/	CF–01
710807	SYNERCOM TECHNOLOGY INC	CF–06
730358	SYNERGEN INC	CF–04
724264	SYNERGETICS INTERNATIONAL INC	CF–08
095986	SYNERGISTICS INC	CF–08
850436	SYNETIC INC	CF–05
883241	SYNOPSYS INC	CF–10
816530	SYNOPTICS COMMUNICATIONS INC	CF–09
018349	SYNOVUS FINANCIAL CORP	CF–07
351940	SYNTECH INTERNATIONAL INC	CF–06
096000	SYNTEX CORP	CF–02
749290	SYNTHETECH INC	CF–08
034956	SYNTHETIC BLOOD INTERNATIONAL INC	CF–09
809803	SYNTHETIC INDUSTRIES INC	CF–04
318280	SYNTREX INC	CF–06
794627	SYNTRO CORP /DE/	CF–07
880865	SYQUEST TECHNOLOGY INC	CF–10
096057	SYS	CF–08
096021	SYSCO CORP	CF–02
202584	SYSTEM ENERGY RESOURCES INC	CF–01
317781	SYSTEM INDUSTRIES INC	CF–05
808207	SYSTEM SOFTWARE ASSOCIATES INC	CF–05
110074	SYSTEMED INC /DE/	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
876428	SYSTEMIX INC /DE/	CF–10
707606	SYSTEMS & COMPUTER TECHNOLOGY CORP	CF–05
705581	SYSTEMS ASSURANCE CORP /ME/	CF–09
713412	SYSTEMS CENTER INC /DE/	CF–05
756824	SYSTEMS TECHNOLOGY ASSOCIATES INC	CF–08
819346	SYSTEMS WEST INC	CF–08
822321	T A BUSCAGLIA CO INC	CF–10
744218	T CELL SCIENCES INC	CF–06
847841	T SF COMMUNICATIONS CORP	CF–05
096116	TAB PRODUCTS CO	CF–05
891082	TACO CABANA INC	CF–10
871012	TAJ MAHAL HOLDING CORP	CF–10
866255	TAKECARE INC	CF–10
096207	TAL CAP INC	CF–08
814855	TALCON LP	CF–05
828827	TALKING RINGS ENTERTAINMENT INC	CF–09
096238	TALLEY INDUSTRIES INC	CF–02
096277	TAMBRANDS INC	CF–03
096271	TAMPA ELECTRIC CO	CF–02
835949	TAMPA FOODS L P	CF–09
315180	TANDEM COMPUTERS INC /DE/	CF–02
869487	TANDY BRANDS ACCESSORIES INC	CF–10
096289	TANDY CORP /DE/	CF–02
818153	TANDY CREDIT CORP	CF–08
874239	TANDY RECEIVABLES CORP	CF–08
096294	TANDYCRAFTS INC	CF–05
899715	TANGER FACTORY OUTLET CENTERS INC	CF–10
804121	TANGRAM ENTERPRISE SOLUTIONS INC	CF–07
867888	TANKNOLOGY ENVIRONMENTAL INC /TX/	CF–10
353821	TAPE SPECIALTY INC	CF–08
814678	TARA BANKSHARES CORP	CF–06
882238	TARGET THERAPEUTICS INC	CF–10
855585	TARIS INC	CF–10
318346	TASA PRODUCTS LTD	CF–06
096412	TASTY BAKING CO	CF–05
225926	TAURUS PETROLEUM INC /CO/	CF–08
096536	TAYLOR DEVICES INC	CF–07
718449	TBC CORP	CF–04
700997	TCA CABLE TV INC	CF–04
740693	TCBY ENTERPRISES INC	CF–04
820083	TCC EQUIPMENT INCOME FUND	CF–07
814184	TCF FINANCIAL CORP	CF–03
357064	TCI INTERNATIONAL INC	CF–05
733729	TCS ENTERPRISES INC	CF–07
716757	TDINDUSTRIES INC	CF–06
837028	TDX CORP	CF–08
318833	TEAM INC	CF–05
352860	TECFIN CORP	CF–08
790703	TECH DATA CORP	CF–05
886912	TECH ELECTRO INDUSTRIES INC/TX	CF–10
825410	TECH OPS LANDAUER INC	CF–06
825411	TECH OPS SEVCON INC	CF–07
096669	TECH SYM CORP	CF–04
766887	TECH TIME INC	CF–08
740878	TECHE BANCSHARES INC	CF–06
814081	TECHKNITS INC	CF–07
096677	TECHNALYSIS CORP	CF–07
842023	TECHNE CORP /MN/	CF–07
096699	TECHNICAL COMMUNICATIONS CORP	CF–07
704562	TECHNICLONE INTERNATIONAL CORP	CF–08
096763	TECHNITROL INC	CF–05
719272	TECHNO DYNAMICS INC	CF–09
735703	TECHNOLOGY 80 INC	CF–08
770719	TECHNOLOGY DEVELOPMENT CORP	CF–06
744964	TECHNOLOGY FUNDING PARTNERS I	CF–07
772001	TECHNOLOGY FUNDING PARTNERS II	CF–07
764062	TECHNOLOGY FUNDING SECURED INVESTORS I	CF–06
764061	TECHNOLOGY FUNDING SECURED INVESTORS II	CF–06
844217	TECHNOLOGY FUNDING SECURED INVESTORS III	CF–09
768914	TECHNOLOGY GENERAL CORP	CF–07
201040	TECHNOLOGY INTERNATIONAL LTD	CF–08
351115	TECHNOLOGY MARKETING INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
741556	TECHNOLOGY RESEARCH CORP	CF–07
877645	TECHNOLOGY SOLUTIONS COMPANY	CF–10
318523	TECHSCIENCE INDUSTRIES INC	CF–08
350563	TECO ENERGY INC	CF–02
096831	TECUMSEH PRODUCTS CO	CF–03
277377	TEECO PROPERTIES LP	CF–08
840257	TEJAS GAS CORP /DE/	CF–09
868576	TEJAS POWER CORP	CF–10
096869	TEJON RANCH CO	CF–05
790705	TEKELEC	CF–06
875315	TEKNEKRON COMMUNICATIONS SYSTEMS INC / NV	CF–10
716214	TEKNOWLEDGE CORP	CF–05
096879	TEKTRONIX INC	CF–03
756767	TEL ELECTRONICS INC	CF–08
096885	TEL INSTRUMENT ELECTRONICS CORP	CF–09
097148	TEL OFFSHORE TRUST	CF–07
827082	TELCO COMMUNICATIONS INC	CF–09
736893	TELCO SYSTEMS INC /DE/	CF–05
096903	TELE COMMUNICATIONS INC	CF–02
813565	TELE OPTICS INC	CF–07
726451	TELEBYTE TECHNOLOGY INC	CF–08
741038	TELECALC INC	CF–08
096918	TELECOM CORP	CF–05
087888	TELECOMM INDUSTRIES CORP	CF–10
725929	TELECOMMUNICATION PRODUCTS INC	CF–08
845394	TELECOMMUNICATIONS GROWTH & INCOME FUND	CF–10
874394	TELECOMMUNICATIONS INCOME FUND IX LP	CF–10
754435	TELECONFERENCING SYSTEMS INTERNATIONAL I	CF–08
096935	TELEDYNE INC	CF–02
096943	TELEFLEX INC	CF–03
806083	TELEMUNDO GROUP INC	CF–03
810018	TELENETICS CORP	CF–08
892038	TELEPAD CORP	CF–10
096966	TELEPHONE & DATA SYSTEMS INC	CF–03
832175	TELESCAN INC	CF–09
312979	TELETEK INC	CF–08
790238	TELETIMER INTERNATIONAL INC	CF–08
722828	TELETRAK ADVANCED TECHNOLOGY SYSTEMS INC	CF–08
353779	TELEVIDEO SYSTEMS INC	CF–05
700800	TELEVISION TECHNOLOGY CORP	CF–07
869851	TELICONICS INC	CF–10
845047	TELIDENT INC /MN/	CF–10
317771	TELLABS INC	CF–04
217365	TELLUS INDUSTRIES INC	CF–10
883719	TELMED INC	CF–10
887757	TELOR OPHTHALMIC PHARMACEUTICALS INC	CF–10
096890	TELTONE CORP	CF–07
097052	TELTRONICS INC	CF–07
839443	TELVUE CORP	CF–08
352495	TELXON CORP	CF–04
731939	TEMPLE INLAND INC	CF–02
703877	TEMPLETON 82 B LTD	CF–08
794450	TEMPO LP INC	CF–09
110740	TEMTEX INDUSTRIES INC	CF–06
711808	TENCOR INSTRUMENTS	CF–10
804731	TENERA LP	CF–06
845696	TENET INFORMATION SERVICES INC	CF–07
097134	TENNANT CO	CF–05
805019	TENNECO CREDIT CORP	CF–02
823549	TENNECO INC /DE/	CF–02
097142	TENNESSEE GAS PIPELINE CO	CF–02
097184	TENNEY ENGINEERING INC	CF–06
857644	TEPPCO PARTNERS LP	CF–10
097210	TERADYNE INC	CF–03
097216	TEREX CORP	CF–03
726431	TERMIFLEX CORP	CF–07
841075	TERMINAL APPLICATIONS GROUP INC	CF–07
722079	TERRA INDUSTRIES INC	CF–03
826774	TERRACOM INC	CF–10
720481	TERRANO CORP	CF–07
319770	TERRITORIAL RESOURCES INC	CF–08
865457	TESCORP INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
050104	TESORO PETROLEUM CORP /NEW/	CF–03
708490	TEXACO CAPITAL INC	CF–02
913049	TEXACO CAPITAL LLC	CF–03
097349	TEXACO INC	CF–02
846905	TEXAS AMERICAN GROUP INC	CF–10
887023	TEXAS BIOTECHNOLOGY CORP /DE/	CF–10
097432	TEXAS EASTERN TRANSMISSION CORP	CF–09
097452	TEXAS GAS TRANSMISSION CORP	CF–03
097472	TEXAS INDUSTRIES INC	CF–03
097476	TEXAS INSTRUMENTS INC	CF–02
869369	TEXAS MERIDIAN RESOURCES CORPORATION	CF–10
022767	TEXAS NEW MEXICO POWER CO	CF–03
097517	TEXAS PACIFIC LAND TRUST	CF–06
787648	TEXAS REGIONAL BANCSHARES INC	CF–08
806583	TEXAS SECURITIES INC	CF–08
813764	TEXAS SECURITY BANCSHARES INC	CF–04
097561	TEXAS UTILITIES CO	CF–02
710182	TEXAS UTILITIES ELECTRIC CO	CF–06
315261	TEXAS VANGUARD OIL CO	CF–08
097579	TEXFI INDUSTRIES INC	CF–05
352507	TEXLAND DRILLING PROGRAM 1981	CF–09
748856	TEXOIL INC /NV/	CF–08
312827	TEXON ENERGY CORP	CF–06
853086	TEXTAINER EQUIPMENT INCOME FUND II L P	CF–10
866888	TEXTAINER EQUIPMENT INCOME FUND III L P	CF–10
882288	TEXTAINER EQUIPMENT INCOME FUND IV L P	CF–10
217346	TEXTRON INC	CF–02
921051	TF FINANCIAL CORP	CF–10
799165	TGC INDUSTRIES INC	CF–08
319650	TGX CORP	CF–09
354639	THACKERAY CORP	CF–06
853833	THEME FACTORY INC	CF–10
796762	THERAGENICS CORP	CF–07
761800	THERAPEUTIC TECHNOLOGIES INC	CF–08
885015	THERATECH INC /UT/	CF–10
786129	THERMACOR TECHNOLOGY INC	CF–08
850660	THERMADYNE HOLDINGS CORP	CF–10
313277	THERMAL ENERGY STORAGE INC	CF–09
097725	THERMAL EXPLORATION CO	CF–07
097726	THERMAL INDUSTRIES INC	CF–06
721356	THERMEDICS INC	CF–05
841939	THERMO CARDIOSYSTEMS INC	CF–06
097745	THERMO ELECTRON CORP	CF–03
886346	THERMO FIBERTEK INC	CF–10
795986	THERMO INSTRUMENT SYSTEMS INC	CF–04
813895	THERMO POWER CORP	CF–06
796038	THERMO PROCESS SYSTEMS INC	CF–05
102138	THERMO VOLTEK CORP	CF–07
351902	THERMODYNETICS INC	CF–07
875316	THERMOTREX CORP	CF–10
732240	THERMWOOD CORP	CF–07
068366	THIOKOL CORP /DE/	CF–03
895471	THIRD FINANCIAL CORP	CF–10
097854	THOMAS & BETTS CORP	CF–03
097886	THOMAS INDUSTRIES INC	CF–03
097931	THOMASTON MILLS INC	CF–05
822426	THOMSON ADVISORY GROUP L P	CF–06
003933	THOR ENERGY RESOURCES INC	CF–06
730263	THOR INDUSTRIES INC	CF–05
350907	THORATEC LABORATORIES CORP	CF–08
038851	THORN APPLE VALLEY INC	CF–05
865570	THQ INC	CF–10
034169	THREE D DEPARTMENTS INC	CF–06
032272	THREE FIVE SYSTEMS INC	CF–07
858361	THREE HOLDINGS INC	CF–10
820417	THRIFTY TEL INC	CF–08
721602	THT INC	CF–08
801350	THUNDER GROUP INC	CF–07
705453	TIDE WEST OIL CO	CF–07
276077	TIDELANDS ROYALTY TRUST B	CF–08
892432	TIDEMARK BANCORP INC	CF–10
098222	TIDEWATER INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
313309	TIE COMMUNICATIONS INC	CF–04
701374	TIERCO GROUP INC /DE/	CF–05
098246	TIFFANY & CO	CF–04
897430	TIG HOLDINGS INC	CF–10
714399	TIGERA GROUP INC	CF–06
277928	TII INDUSTRIES INC	CF–06
814361	TIMBERLAND CO	CF–04
875270	TIMBERLINE BANCSHARES INC	CF–10
098305	TIMBERLINE MINERALS INC	CF–08
314436	TIMBERLINE SOFTWARE CORPORATION	CF–07
711307	TIME ENERGY SYSTEMS INC	CF–07
736157	TIME WARNER INC	CF–02
893778	TIME WARNER OPERATIONS INC /DE/	CF–10
098349	TIMES MIRROR CO	CF–02
098362	TIMKEN CO	CF–02
098383	TINSLEY LABORATORIES INC	CF–07
098410	TIPPERARY CORP	CF–06
833088	TIS MORTGAGE INVESTMENT CO	CF–03
032258	TITAN CORP	CF–05
099974	TJ INTERNATIONAL INC	CF–04
849354	TJ SYSTEMS CORP	CF–10
109198	TJX COMPANIES INC /DE/	CF–01
096959	TLM CORP	CF–07
754590	TM CENTURY INC	CF–07
751288	TMBR SHARP DRILLING INC	CF–06
840543	TMI INCOME PLUS LIMITED PARTNERSHIP	CF–09
885394	TMP INLAND EMPIRE II LTD	CF–10
885051	TMP INLAND EMPIRE IV LTD	CF–10
885392	TMP INLAND EMPIRE LTD	CF–10
885049	TMP INLAND EMPIRE V LTD	CF–10
885046	TMP INLAND EMPIRE VI LTD	CF–10
887025	TMP INLAND EMPIRE VII LTD	CF–10
872836	TMP LAND MORTGAGE FUND LTD	CF–10
835412	TMS INC	CF–09
878482	TNC MEDIA INC	CF–10
741612	TNP ENTERPRISES INC	CF–03
723615	TNR TECHNICAL INC	CF–08
881791	TNT FREIGHTWAYS CORP	CF–10
818268	TOASTMASTER INC	CF–10
885546	TODAYS MAN INC	CF–10
061442	TODD AO CORP	CF–06
098537	TODD SHIPYARDS CORP	CF–03
730349	TOFUTTI BRANDS INC	CF–08
098559	TOKHEIM CORP	CF–04
764297	TOKOS MEDICAL CORP	CF–10
352049	TOLEDO EDISON CO	CF–02
794170	TOLL BROTHERS INC	CF–03
092522	TOLTEC REAL ESTATE CORP	CF–07
098677	TOOTSIE ROLL INDUSTRIES INC	CF–04
355469	TOP AIR MANUFACTURING INC	CF–07
800055	TOP SOURCE INC	CF–07
812076	TOPPS CO INC	CF–05
874263	TOPRO INC	CF–10
888470	TOPS APPLIANCE CITY INC	CF–10
822322	TOPS INC /NY/	CF–10
822323	TOPS INC /PA/	CF–10
320335	TORCHMARK CORP	CF–03
098720	TOREADOR ROYALTY CORP	CF–07
737758	TORO CO/DE	CF–04
849406	TORONTO CORP	CF–10
098752	TOROTEL INC	CF–07
074091	TOSCO CORP	CF–03
741330	TOTAL ASSETS PROTECTION INC	CF–07
803058	TOTAL RESEARCH CORP	CF–07
721683	TOTAL SYSTEM SERVICES INC	CF–05
034497	TOTAL TEL USA COMMUNICATIONS INC	CF–07
098788	TOTH ALUMINUM CORP	CF–06
751160	TOUCHSTONE SOFTWARE CORP /CA/	CF–08
740942	TOWER BANCORP INC	CF–06
098827	TOWER PROPERTIES CO	CF–06
768608	TOWN & COUNTRY CORP	CF–04
887203	TOWNE BANCORP INC /OH/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
880052	TOWNE FINANCIAL CORP /OH/	CF–10
834071	TOYOTA MOTOR CREDIT CORP	CF–02
051734	TOYS R US INC	CF–02
217370	TPC COMMUNICATIONS INC	CF–08
312842	TPEX EXPLORATION INC	CF–08
096919	TPI ENTERPRISES INC	CF–03
785539	TPI LAND DEVELOPMENT III LIMITED PARTNERSHIP	CF–09
825668	TPI LAND DEVELOPMENT IV LIMITED PARTNERSHIP	CF–09
740727	TPI LAND INVESTORS II LIMITED PARTNERSHIP	CF–09
898447	TR FINANCIAL CORP	CF–10
887603	TRACOR INC	CF–10
820377	TRADUX CORP	CF–09
716438	TRAK AUTO CORP	CF–04
354867	TRAKIT CORP	CF–08
847420	TRANS ATLANTIC VIDEO INC	CF–07
704469	TRANS FINANCIAL BANCORP INC	CF–04
099102	TRANS INDUSTRIES INC	CF–06
789577	TRANS LEASING INTERNATIONAL INC	CF–05
099106	TRANS LUX CORP	CF–05
729661	TRANS PACIFIC BANCORP	CF–06
810020	TRANS RESOURCES INC	CF–04
278327	TRANS WORLD AIRLINES INC /NEW/	CF–09
795212	TRANS WORLD MUSIC CORP	CF–04
102701	TRANSACT INTERNATIONAL INC	CF–07
099189	TRANSAMERICA CORP	CF–01
099193	TRANSAMERICA FINANCE GROUP INC	CF–01
837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE C	CF–09
801451	TRANSAMERICAN PETROLEUM CORP	CF–08
876032	TRANSAMERICAN WASTE INDUSTRIES INC	CF–10
862510	TRANSATLANTIC HOLDINGS INC	CF–10
099321	TRANSCAPITAL FINANCIAL CORP	CF–09
786053	TRANSCISCO INDUSTRIES INC	CF–05
099231	TRANSCO ENERGY CO	CF–02
099235	TRANSCO REALTY TRUST	CF–07
832444	TRANSCOLOR CORP	CF–09
099250	TRANSCONTINENTAL GAS PIPE LINE CORP	CF–02
733590	TRANSCONTINENTAL REALTY INVESTORS INC	CF–04
788176	TRANSFORM LOGIC CORP	CF–07
099302	TRANSMATION INC	CF–07
078536	TRANSMEDIA NETWORK INC /DE/	CF–08
796228	TRANSNATIONAL INDUSTRIES INC	CF–06
099313	TRANSNET CORP	CF–06
087799	TRANSTECH INDUSTRIES INC	CF–05
099359	TRANSTECHNOLOGY CORP	CF–04
746630	TRANSTECTOR SYSTEMS INC	CF–07
700613	TRANSWORLD BANCORP	CF–05
001761	TRANZONIC COMPANIES	CF–05
798935	TRAVEL PORTS OF AMERICA INC	CF–05
831001	TRAVELERS INC	CF–03
103096	TRC COMPANIES INC /DE/	CF–06
876948	TREADCO INC	CF–10
883583	TREASURE ISLAND CORP	CF–10
883582	TREASURE ISLAND FINANCE CORP	CF–10
842906	TREATS INTERNATIONAL ENTERPRISES INC	CF–09
850429	TREDEGAR INDUSTRIES INC	CF–03
880320	TREMONT ADVISERS INC	CF–10
842718	TREMONT CORPORATION	CF–10
787952	TRENWICK GROUP INC	CF–09
313337	TRI CITY BANKSHARES CORP	CF–05
908475	TRI COUNTY BANCORP INC	CF–10
855874	TRI COUNTY FINANCIAL CORP /MD/	CF–10
859915	TRI NEM INC	CF–10
744081	TRI STATE MOTOR TRANSIT CO OF DELAWARE	CF–05
313867	TRIAD SYSTEMS CORP	CF–04
860543	TRIAD WARRANTY CORPORATION INC	CF–10
885576	TRIANGLE BANCORP INC	CF–10
099703	TRIANGLE CORP	CF–05
764763	TRIANGLE GROUP INC	CF–08
230602	TRIANGLE PACIFIC CORP	CF–03
030697	TRIARC COMPANIES INC	CF–03
726513	TRIBUNE CO	CF–02
066109	TRIBUNE SWAB FOX COMPANIES INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
858452	TRICARE INC	CF–06
356171	TRICO BANCSHARES	CF–05
099724	TRICO PRODUCTS CORP	CF–04
837166	TRICORD SYSTEMS INC	CF–10
879210	TRIDENT NGL INC	CF–10
047254	TRIDEX CORP	CF–06
721176	TRILLING MEDICAL TECHNOLOGIES INC	CF–07
822670	TRIM A LAWN CORP /DE/	CF–10
863896	TRIMARK HOLDINGS INC	CF–10
842633	TRIMAS CORP	CF–04
864749	TRIMBLE NAVIGATION LTD /CA/	CF–10
357001	TRIMEDYNE INC	CF–06
099780	TRINITY INDUSTRIES INC	CF–03
350024	TRINITY INDUSTRIES LEASING CO	CF–03
059198	TRINOVA CORP	CF–01
863371	TRINZIC CORP	CF–10
732026	TRIO TECH INTERNATIONAL	CF–06
766563	TRION FUND II	CF–08
099802	TRION INC	CF–06
099811	TRIPLE F INC	CF–10
913885	TRIQUINT SEMICONDUCTOR INC	CF–10
737203	TRISTAR CORP	CF–07
839539	TRISTATE BANCORP INC	CF–09
877211	TRITECH GROUP INC	CF–10
099830	TRITON ENERGY CORP	CF–03
319250	TRITON GROUP LTD /DE	CF–10
858559	TRIUMPHE LEASING LIMITED PARTNERSHIP	CF–10
882574	TRIUMPHE LEASING VIII L P	CF–10
016760	TRIZAK CORP	CF–10
312478	TROUND INTERNATIONAL INC	CF–08
099927	TROY INVESTMENT FUND	CF–06
815098	TRUDY CORP	CF–07
791445	TRUMP PLAZA FUNDING INC	CF–03
835544	TRUMP TAJ MAHAL FUNDING INC	CF–09
770618	TRUMPS CASTLE FUNDING INC	CF–03
357301	TRUSTCO BANK CORP N Y	CF–04
768905	TRUSTCOMPANY BANCORPORATION	CF–03
036146	TRUSTMARK CORP	CF–03
100030	TRW INC	CF–02
741742	TSENG LABS INC	CF–06
100063	TSI INC /MN/	CF–06
099506	TSI INC /MT/	CF–07
350068	TSL HOLDINGS INC	CF–04
843961	TSL INC	CF–08
098338	TSR INC	CF–07
848013	TSS LTD	CF–07
799230	TSUNAMI CAPITAL CORP	CF–08
725398	TUBBYS INC	CF–08
860097	TUBOSCOPE VETCO INTERNATIONAL CORP	CF–04
100102	TUCKER DRILLING CO INC	CF–06
868077	TUCKER F A GROUP INC	CF–10
100122	TUCSON ELECTRIC POWER CO	CF–02
861895	TUDOR FUND FOR EMPLOYEES LP	CF–10
878726	TUESDAY MORNING CORP/DE/	CF–10
808714	TUFCO INTERNATIONAL INC	CF–09
100166	TULTEX CORP	CF–04
100240	TURNER BROADCASTING SYSTEM INC	CF–02
743475	TURNER CORP	CF–03
880364	TUSCAN INDUSTRIES INC	CF–10
821538	TUSCARORA INC	CF–05
896400	TV BINGO NETWORK INC /TX/	CF–10
819802	TV COMMUNICATIONS NETWORK INC	CF–09
027030	TVC IMAGE TECHNOLOGY INC	CF–07
352079	TVI CORP	CF–07
100307	TWAIN MARK BANCSHARES INC	CF–07
724098	TWENTIETH BANCORP INC	CF–05
356364	TWENTIETH CENTURY FOX FILM CORP /DE/ /NE/	CF–02
031704	TWENTY SERVICES INC	CF–08
318291	TWIN CREEK EXPLORATION CO INC	CF–08
100378	TWIN DISC INC	CF–05
847908	TWIN STAR PRODUCTIONS INC	CF–07
714256	TWISTEE TREAT CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
100441	TYCO LABORATORIES INC	CF–02
786130	TYCO TOYS INC	CF–04
860731	TYLER CORP /NEW/	CF–10
317889	TYREX OIL CO	CF–08
100493	TYSON FOODS INC	CF–02
859632	TYSONS FINANCIAL CORP	CF–10
004458	U HAUL INTERNATIONAL INC	CF–03
847562	U S BIOSCIENCE INC	CF–06
846975	U S CARD INVESTORS INC	CF–10
844010	U S ENVIRONMENTAL INC	CF–09
862150	U S ENVIRONMENTAL SOLUTIONS INC	CF–10
711405	U S HEALTHCARE INC	CF–05
101640	U S HOME CORP /DE/	CF–03
778424	U S INTEC INC	CF–05
858764	U S LONG DISTANCE CORP	CF–10
844789	U S PAWN INC	CF–10
885978	U S PHYSICAL THERAPY INC /NV/	CF–10
879801	U S ROBOTICS INC	CF–10
728360	U S SHELTER CORP /DE/	CF–06
810130	U S TECHNOLOGIES INC	CF–08
831660	U S THRIFT OPPORTUNITY PARTNERS L P	CF–09
225971	U S TRUST CORP	CF–01
794987	U S WEST CAPITAL FUNDING INC	CF–01
068622	U S WEST COMMUNICATIONS INC	CF–01
780577	U S WEST FINANCIAL SERVICES INC	CF–01
100517	UAL CORP /DE/	CF–02
737561	UCI MEDICAL AFFILIATES INC	CF–08
890326	UDC HOMES INC	CF–10
877412	UF BANCORP INC	CF–10
884614	UGI CORP /NEW/	CF–10
101320	UJB FINANCIAL CORP /NJ/	CF–02
795820	ULTIMAP INTERNATIONAL CORP	CF–08
813134	ULTRA PAC INC	CF–08
318259	ULTRAK INC	CF–07
887207	ULTRAMAR CORP /DE/	CF–10
100619	UMC ELECTRONICS CO	CF–08
746481	UNB CORP/OH/	CF–08
276104	UNC INC	CF–03
805020	UNI MARTS INC	CF–05
100716	UNICO AMERICAN CORP	CF–06
797564	UNICO INC /DE/	CF–07
766794	UNICO INC /NM/	CF–07
792341	UNICOMP INC	CF–08
100726	UNIFI INC	CF–04
717954	UNIFIRST CORP	CF–04
100740	UNIFLEX INC	CF–06
740285	UNIFORCE TEMPORARY PERSONNEL INC	CF–06
352747	UNIGENE LABORATORIES INC	CF–07
354199	UNIHOLDING CORP	CF–07
899714	UNILAB CORP /DE/	CF–10
752290	UNIMAR CO	CF–03
100757	UNIMAX CORP	CF–09
100759	UNIMED INC	CF–07
352710	UNIOIL CORP	CF–09
701546	UNION BANCSHARES INC /KS/	CF–04
745083	UNION BANKSHARES CO /ME/	CF–05
883948	UNION BANKSHARES CORP	CF–10
100783	UNION CAMP CORP	CF–02
100790	UNION CARBIDE CHEMICALS & PLASTICS CO INC	CF–02
845559	UNION CARBIDE CORP /NY/	CF–10
100817	UNION CORP	CF–05
100826	UNION ELECTRIC CO	CF–02
100858	UNION LIGHT HEAT & POWER CO	CF–01
874482	UNION NATIONAL FINANCIAL CORP /PA/	CF–10
100880	UNION OIL CO OF CALIFORNIA	CF–02
100885	UNION PACIFIC CORP	CF–02
100893	UNION PLANTERS CORP	CF–03
087918	UNION PLAZA HOTEL & CASINO INC	CF–05
100923	UNION TANK CAR CO	CF–02
774214	UNION TEXAS PETROLEUM HOLDINGS INC	CF–02
802223	UNIONFED FINANCIAL CORP	CF–03
769856	UNIPROP MANUFACTURED HOUSING COMMUNITIES INCOME FUND	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
805993	UNIPROP MANUFACTURED HOUSING COMMUNITIES INCOME FUND II	CF–05
315449	UNIQUE MOBILITY INC	CF–08
858905	UNIROYAL CHEMICAL CORP /DE/	CF–10
890096	UNIROYAL INVESTORS MANAGEMENT CO	CF–10
746838	UNISYS CORP	CF–02
798949	UNIT CORP	CF–05
101001	UNITED AIR LINES INC	CF–02
867963	UNITED AMERICAN HEALTHCARE CORP	CF–10
867963	UNITED AMERICAN HEALTHCARE CORP	CF–10
846772	UNITED ARKANSAS CORP	CF–10
796370	UNITED ASSET MANAGEMENT CORP	CF–03
101032	UNITED BANCORP /OR/	CF–06
721357	UNITED BANCORP INC /DE/	CF–06
775345	UNITED BANCORP INC /MI/	CF–05
731653	UNITED BANCORP INC /OH/	CF–06
704561	UNITED BANCORPORATION OF ALABAMA INC	CF–06
101047	UNITED BANKS OF COLORADO INC	CF–02
729986	UNITED BANKSHARES INC/WV	CF–04
819187	UNITED BUYING SERVICE INTERNATIONAL INC	CF–08
065358	UNITED CAPITAL CORP /DE/	CF–04
101554	UNITED CAPITAL HOLDINGS INC	CF–08
870447	UNITED CAPITAL LEASING CORP	CF–10
101090	UNITED CAROLINA BANCSHARES CORP	CF–07
101105	UNITED CITIES GAS CO	CF–04
857855	UNITED COMMUNITY BANKS INC	CF–10
217416	UNITED COMPANIES FINANCIAL CORP	CF–04
719623	UNITED COUNTIES BANCORPORATION	CF–07
074208	UNITED DOMINION REALTY TRUST INC	CF–04
814069	UNITED EDUCATION & SOFTWARE INC /DE/	CF–05
832193	UNITED ENVIRONMENTAL CORP	CF–09
888172	UNITED FINANCIAL BANCORP INC	CF–10
714286	UNITED FINANCIAL BANKING COMPANIES INC	CF–06
818096	UNITED FINANCIAL CORPORATION OF SOUTH CA	CF–08
355589	UNITED FINANCIAL GROUP INC/DE	CF–09
101199	UNITED FIRE & CASUALTY CO	CF–05
728258	UNITED FOODS INC /DE/	CF–05
002491	UNITED GAMING INC	CF–05
225966	UNITED GROCERS INC /OR/	CF–04
101252	UNITED GROUP INC	CF–06
101295	UNITED GUARDIAN INC	CF–07
731766	UNITED HEALTHCARE CORP	CF–05
354567	UNITED HERITAGE CORP	CF–07
101265	UNITED ILLUMINATING CO	CF–02
863138	UNITED INCOME INC	CF–10
101271	UNITED INDUSTRIAL CORP /DE/	CF–04
101281	UNITED INNS INC	CF–04
773660	UNITED INSURANCE COMPANIES INC	CF–09
887949	UNITED INTERNATIONAL HOLDINGS INC	CF–10
831663	UNITED INVESTORS GROWTH PROPERTIES	CF–08
862114	UNITED INVESTORS GROWTH PROPERTIES II	CF–08
830056	UNITED INVESTORS INCOME PROPERTIES	CF–08
862028	UNITED INVESTORS INCOME PROPERTIES II	CF–08
757641	UNITED IOWA CORP	CF–08
059684	UNITED LEISURE CORP	CF–08
020469	UNITED MAGAZINE CO	CF–09
831460	UNITED MEDICORP INC	CF–07
101357	UNITED MERCHANTS & MANUFACTURERS INC	CF–04
818885	UNITED MERIDIAN CORP	CF–10
101382	UNITED MISSOURI BANCSHARES INC	CF–03
752642	UNITED MOBILE HOMES INC	CF–06
831959	UNITED NATIONAL BANCORP	CF–09
355453	UNITED NATIONAL BANCORPORATION	CF–08
842694	UNITED NATIONAL FILM CORP	CF–09
225968	UNITED NATIONAL FINANCIAL CORP	CF–08
725806	UNITED OKLAHOMA BANKSHARES INC	CF–08
809697	UNITED PARCEL SERVICE OF AMERICA INC	CF–02
101424	UNITED PARK CITY MINES CO	CF–06
082925	UNITED PETROLEUM CORP	CF–10
101471	UNITED RESERVE UNDERWRITERS INC	CF–08
101473	UNITED RESOURCES INC	CF–06
881905	UNITED RETAIL GROUP INC/DE	CF–10
841128	UNITED SATELLITE AMERICA INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
726990	UNITED SECURITY BANCORPORATION	CF–06
717806	UNITED SECURITY BANCSHARES INC	CF–06
810624	UNITED SERVICE SOURCE INC	CF–08
754811	UNITED SERVICES ADVISORS INC	CF–07
051124	UNITED STATES BANKNOTE CORP /DE/	CF–05
880657	UNITED STATES CAN COMPANY /DE/	CF–10
821130	UNITED STATES CELLULAR CORP	CF–04
847074	UNITED STATES EXPLORATION INC	CF–10
862352	UNITED STATES GOLD TRUST	CF–10
101679	UNITED STATES LEASING INTERNATIONAL INC	CF–02
082020	UNITED STATES LIME & MINERALS	CF–05
101771	UNITED STATES SHOE CORP	CF–02
101788	UNITED STATES SURGICAL CORP	CF–04
355999	UNITED STATIONERS INC	CF–03
768749	UNITED STORAGE ASSOCIATES 85–1 LTD	CF–08
790415	UNITED STORAGE ASSOCIATES 86–1 LTD	CF–08
350194	UNITED SYSTEMS TECHNOLOGY INC	CF–08
101829	UNITED TECHNOLOGIES CORP /DE/	CF–02
037664	UNITED TELEPHONE CO OF FLORIDA/NEW	CF–02
101839	UNITED TELEPHONE CO OF OHIO	CF–03
101841	UNITED TELEPHONE CO OF PENNSYLVANIA	CF–03
352942	UNITED TELEVISION INC	CF–04
316600	UNITED TRANS WESTERN INC	CF–08
832480	UNITED TRUST INC /IL/	CF–07
715969	UNITED WATER RESOURCES INC	CF–03
878897	UNITED WISCONSIN SERVICES INC /WI/	CF–10
873537	UNITEL CORPORATION /NV/	CF–10
740103	UNITEL VIDEO INC /DE/	CF–05
755001	UNITIL CORP	CF–05
101909	UNITOG CO	CF–05
860748	UNITRIN INC	CF–10
101911	UNITRODE CORP	CF–05
835270	UNITRONIX CORP	CF–07
848092	UNITY HEALTHCARE HOLDING COMPANY INC	CF–07
101929	UNIVAR CORP	CF–03
882254	UNIVAX BIOLOGIES INC	CF–10
803964	UNIVERSAL CABLE TELEVISION INC	CF–09
798528	UNIVERSAL CAPITAL CORP	CF–08
840466	UNIVERSAL CAPITAL INC	CF–09
320579	UNIVERSAL CERAMICS INC	CF–08
102037	UNIVERSAL CORP /VA/	CF–02
081846	UNIVERSAL DYNAMICS INC	CF–07
310142	UNIVERSAL FOODS CORP	CF–03
912767	UNIVERSAL FOREST PRODUCTS INC	CF–10
315375	UNIVERSAL FUELS CO	CF–09
110619	UNIVERSAL GUARANTY INVESTMENT CO	CF–07
798783	UNIVERSAL HEALTH REALTY INCOME TRUST	CF–04
352915	UNIVERSAL HEALTH SERVICES INC	CF–03
709878	UNIVERSAL HOLDING CORP	CF–06
886171	UNIVERSAL HOSPITAL SERVICES INC	CF–10
868054	UNIVERSAL INTERNATIONAL INC /MN/	CF–10
102043	UNIVERSAL LIFE HOLDING CORP	CF–07
102049	UNIVERSAL MANUFACTURING CO	CF–07
799642	UNIVERSAL MEDICAL BUILDINGS LIMITED PART	CF–05
102109	UNIVERSAL SECURITY INSTRUMENTS INC	CF–06
884802	UNIVERSAL SEISMIC ASSOCIATES INC	CF–10
741564	UNIVERSAL SERVICES GROUP INC /DE/	CF–08
889187	UNIVERSAL STANDARD MEDICAL LABORATORIES INC	CF–10
102198	UNIVERSITY PATENTS INC	CF–07
356311	UNIVERSITY REAL ESTATE FUND 10 LTD	CF–08
713010	UNIVERSITY REAL ESTATE FUND 12 LTD	CF–08
320175	UNIVERSITY REAL ESTATE INVESTORS–81	CF–08
311173	UNIVERSITY REAL ESTATE PARTNERSHIP V	CF–08
102212	UNIVEST CORP OF PENNSYLVANIA	CF–04
807630	UNIX SOURCE AMERICA	CF–08
846619	UNLIMITED FRONTIERS ORGANIZATION INC	CF–10
811512	UNO INC	CF–08
812075	UNO RESTAURANT CORP	CF–06
716039	UNOCAL CORP /DE/	CF–02
315641	UNR INDUSTRIES INC	CF–04
846807	UNSL FINANCIAL CORP	CF–09
795581	UNUM CORP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
715081	UPBANCORP INC	CF–08
102237	UPJOHN COMPANY	CF–02
838868	UPPER PENINSULA ENERGY CORP /NEW/	CF–10
853465	UPSILON INC	CF–10
831232	UPTICK VENTURES INC	CF–09
102267	UPTOWNER INNS INC	CF–07
062600	UPWARD TECHNOLOGY CORP	CF–08
839470	URANIUM RESOURCES INC /DE/	CF–06
850453	URBAN IMPROVEMENT FUND LIMITED 1972	CF–10
102341	URBAN IMPROVEMENT FUND LTD 1973	CF–08
102342	URBAN IMPROVEMENT FUND LTD 1973 II	CF–09
102343	URBAN IMPROVEMENT FUND LTD 1974	CF–08
858482	URETHANE TECHNOLOGIES INC	CF–10
102379	URS CORP /NEW/	CF–01
101461	URT INDUSTRIES INC	CF–06
876412	US AUTO RECEIVABLES CO	CF–04
101542	US BANCORP /OR/	CF–06
895726	US CAN CORP	CF–10
101594	US ENERGY CORP	CF–06
798085	US FACILITIES CORP	CF–07
874507	US HOMECARE CORP	CF–10
910616	US LAN SYSTEMS CORP	CF–10
822819	US REALTY INCOME PARTNERS LP	CF–07
788955	US REALTY PARTNERS LTD PARTNERSHIP	CF–08
779954	US TRANSPORTATION SYSTEMS INC	CF–07
862025	US WATS INC	CF–10
732718	US WEST INC	CF–01
826740	USA BANCORP INC	CF–08
874494	USA CAPITAL LAND FUND	CF–10
876889	USA HEALTH TECHNOLOGIES INC	CF–10
840399	USA INTERNATIONAL CHEMICAL INC	CF–09
808267	USA INTERNATIONAL DEFENSE SYSTEMS INC	CF–08
883945	USA TRUCK INC	CF–10
823768	USA WASTE SERVICES INC	CF–07
764036	USAA INCOME PROPERTIES III LTD PARTNERSH	CF–05
810584	USAA INCOME PROPERTIES IV LIMITED PARTNE	CF–05
751468	USAA REAL ESTATE INCOME INVESTMENTS I LI	CF–06
820094	USAA REAL ESTATE INCOME INVESTMENTS II L	CF–06
701345	USAIR GROUP INC	CF–02
714560	USAIR INC /NEW/	CF–02
819931	USASIA INTERNATIONAL PUBLICATIONS INC	CF–08
707805	USB HOLDING CO INC	CF–05
707605	USBANCORP INC /PA/	CF–02
354396	USF&G CORP	CF–02
832482	USF&G LEGG MASON REALTY PARTNERS LIMITED	CF–09
757011	USG CORP	CF–02
750234	USLICO CORP	CF–03
102420	USLIFE CORP	CF–03
315523	USMX INC	CF–06
102438	USP REAL ESTATE INVESTMENT TRUST	CF–05
316911	USR INDUSTRIES INC/DE/	CF–08
316901	UST CORP	CF–04
811669	UST INC	CF–03
101778	USX CORP	CF–02
706698	UTAH MEDICAL PRODUCTS INC	CF–06
353793	UTAH RESOURCES INTERNATIONAL INC	CF–07
066960	UTILICORP UNITED INC	CF–02
731181	V BAND CORPORATION	CF–05
103379	V F CORP /PA/	CF–02
317280	VAC TEC SYSTEMS INC	CF–07
102588	VACU DRY CO	CF–07
883293	VALASSIS COMMUNICATIONS INC	CF–10
905894	VALCOR INC	CF–04
885551	VALENCE TECHNOLOGY INC	CF–09
704215	VALENCIA PARK ASSOCIATES LTD	CF–07
021271	VALERO ENERGY CORP	CF–03
810021	VALERO NATURAL GAS PARTNERS L P	CF–02
059255	VALHI INC /DE/	CF–02
312907	VALLEN CORP	CF–05
102678	VALLEY FAIR CORP	CF–06
102680	VALLEY FORGE CORP	CF–06
836429	VALLEY FORGE SCIENTIFIC CORP	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
714310	VALLEY NATIONAL BANCORP	CF–03
102710	VALLEY RESOURCES INC /RI/	CF–05
873571	VALLEY SYSTEMS INC	CF–10
849865	VALLICORP HOLDINGS INC	CF–10
102729	VALMONT INDUSTRIES INC	CF–04
102741	VALSPAR CORP	CF–04
886657	VALUE ADDED COMMUNICATIONS INC /DE/	CF–10
874444	VALUE CITY DEPARTMENT STORES INC /OH	CF–10
872653	VALUE HEALTH INC / CT	CF–10
717720	VALUE LINE INC	CF–05
D70826	VALUEVISION INTERNATIONAL INC	CF–10
837600	VANDEN CAPITAL GROUP INC	CF–09
102854	VANDERBILT GOLD CORP	CF–04
771178	VANGUARD CELLULAR SYSTEMS INC	CF–04
802509	VANGUARD ENVIRONMENTAL SOLUTIONS INC	CF–10
801124	VANGUARD REAL ESTATE FUND I A SALES COMM	CF–04
823488	VANGUARD REAL ESTATE FUND II A SALES COM	CF–09
877273	VANS INC	CF–10
718432	VANZETTI SYSTEMS INC	CF–07
203527	VARIAN ASSOCIATES INC /DE/	CF–03
738633	VARITRONIC SYSTEMS INC	CF–06
063118	VARITY CORP	CF–02
103071	VARLEN CORP	CF–04
881887	VARSITY SPIRIT CORP	CF–10
808095	VAUGHN COMMUNICATIONS INC	CF–07
880640	VDS ENTERPRISES INC	CF–10
830664	VECTOR AEROMOTIVE CORP	CF–07
782379	VECTRA TECHNOLOGIES	CF–05
811868	VEGAS CHIPS INC	CF–08
740260	VENCOR INC	CF–06
745345	VENETIAN PARK ASSOCIATES LTD	CF–07
744471	VENTURA COUNTY NATIONAL BANCORP	CF–05
828217	VENTURA ENTERTAINMENT GROUP LTD	CF–06
778165	VENTURE ENTERPRISES INC	CF–09
864968	VENTURE STORES INC	CF–10
745756	VENTURIAN CORP	CF–06
790023	VERAZZANA VENTURES LTD	CF–08
722056	VERDIX CORP	CF–06
716861	VEREX LABORATORIES INC/CO	CF–08
820580	VERIFONE INC	CF–10
103274	VERIT INDUSTRIES INC /DE/	CF–05
773318	VERITEC INC	CF–08
706116	VERMONT FINANCIAL SERVICES CORP	CF–04
885040	VERMONT PURE HOLDINGS LTD	CF–10
319922	VERMONT RESEARCH CORP /VT/	CF–07
103298	VERMONT YANKEE NUCLEAR POWER CORP	CF–03
206030	VERNITRON CORP	CF–05
818008	VERNON LILLIAN CORPORATION	CF–05
320357	VERSA TECHNOLOGIES INC	CF–05
803647	VERSAR INC	CF–05
842638	VERSUS TECHNOLOGY INC	CF–07
780416	VERTEX COMMUNICATIONS CORP /TX/	CF–06
779681	VERTEX INDUSTRIES INC	CF–08
875320	VERTEX PHARMACEUTICALS INC / MA	CF–10
730872	VERTICAL SOFTWARE SYSTEMS INC	CF–08
819521	VEST H D INC /TX/	CF–08
799229	VESTAR INC	CF–07
837342	VESTEX INC	CF–09
080418	VESTRO FOODS INC	CF–06
797568	VETLINE INC/CO/	CF–08
746442	VHA ENTERPRISES INC	CF–06
319008	VIABLE RESOURCES INC	CF–08
813828	VIACOM INC	CF–02
814135	VIACOM INTERNATIONAL INC /DE/	CF–02
834557	VIAGENE INC	CF–10
832105	VIBRATECH INC	CF–09
819050	VICAL INC	CF–10
718396	VICON FIBER OPTICS CORP	CF–07
310056	VICON INDUSTRIES INC /NY/	CF–05
703799	VICORP RESTAURANTS INC	CF–04
103466	VICTORIA BANKSHARES INC	CF–07
796812	VICTORIA CREATIONS INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
720479	VICTORIA FINANCIAL CORP	CF–07
846731	VICTORIA STATION ACQUISITION CORP	CF–10
103492	VICTORY MARKETS INC	CF–04
829374	VICTORY TAX EXEMPT REALTY INCOME FUND LI	CF–09
873540	VICUNA INC	CF–10
103501	VIDA MEDICAL SYSTEMS INC	CF–09
861051	VIDCOM POST INC	CF–10
853934	VIDEO DIGEST INC	CF–10
758743	VIDEO DISPLAY CORP	CF–05
803266	VIDEO JUKEBOX NETWORK INC	CF–07
875459	VIDEO LOTTERY TECHNOLOGIES INC/DE	CF–10
851965	VIDEO PROFESSOR INDUSTRIES INC	CF–10
866439	VIDEOCART INC	CF–10
884144	VIDEOTELECOM CORP/DE/	CF–10
737602	VIE DE FRANCE CORP	CF–05
718934	VIEJO BANCORP	CF–06
880594	VIEWLOGIC SYSTEMS INC /DE/	CF–10
873728	VIGORO CORP	CF–10
859303	VIKING OFFICE PRODUCTS INC	CF–05
832106	VIKING PUMP INC	CF–09
814932	VIKONICS INC /NY/	CF–08
715148	VILLAGE BANCORP INC	CF–08
791731	VILLAGE GREEN BOOKSTORE INC	CF–07
103595	VILLAGE SUPER MARKET INC	CF–04
864009	VIMRX PHARMACEUTICALS INC	CF–10
868267	VINDICATOR INC /FL/	CF–10
840256	VINEYARD NATIONAL BANCORP	CF–09
777582	VINEYARD OIL & GAS CO	CF–07
023593	VINLAND PROPERTY TRUST	CF–05
809428	VINTAGE PETROLEUM INC	CF–10
837488	VIP GLOBAL CAPITAL INC	CF–09
809873	VIPONT ROYALTY INCOME FUND LTD	CF–07
353482	VIRAGEN INC	CF–07
048107	VIRAL TESTING SYSTEMS CORP	CF–07
351237	VIRATEK INC	CF–04
751365	VIRCO MANUFACTURING CORP/DE	CF–05
847260	VIRGINIA BEACH FEDERAL FINANCIAL CORP	CF–10
103682	VIRGINIA ELECTRIC & POWER CO	CF–01
911033	VIRGINIA FIRST FINANCIAL CORP	CF–10
875044	VIROGROUP INC	CF–10
103730	VISHAY INTERTECHNOLOGY INC	CF–03
797922	VISION SCIENCES INC	CF–07
848101	VISION TEN INC	CF–10
846878	VISITEL NETWORK INC	CF–10
716942	VISTA PROPERTIES	CF–10
088190	VISTA RESOURCES INC	CF–05
895725	VISTA TECHNOLOGIES INC	CF–10
882292	VISUAL CYBERNETICS CORP	CF–10
831744	VISUAL DESIGN INDUSTRIES INC /CO/	CF–10
103755	VISUAL INDUSTRIES INC	CF–06
837991	VISX INC	CF–08
857139	VITAFORT INTERNATIONAL CORP	CF–08
865846	VITAL SIGNS INC	CF–10
879970	VITALINK PHARMACY SERVICES INC	CF–10
880446	VITESSE SEMICONDUCTOR CORP	CF–10
793171	VITRO DIAGNOSTICS INC	CF–08
712036	VITRONICS CORP	CF–06
850882	VIVRA INC	CF–05
895127	VKM HOLDINGS INC	CF–10
704386	VLSI TECHNOLOGY INC	CF–04
790882	VMS INVESTORS FIRST STAGED EQUITY LP II	CF–08
792896	VMS NATIONAL HOTEL PARTNERS	CF–09
789089	VMS NATIONAL PROPERTIES JOINT VENTURE	CF–09
731819	VOICEMAIL INTERNATIONAL INC	CF–08
103872	VOLT INFORMATION SCIENCES INC	CF–04
103884	VOLUNTEER CAPITAL CORP / TN /	CF–06
709417	VOLUNTEER STATE BANCSHARES INC	CF–08
715633	VONS COMPANIES INC	CF–02
102752	VSE CORP	CF–05
798438	VTX ELECTRONICS CORP	CF–06
848446	VULCAN INTERNATIONAL CORP	CF–10
103973	VULCAN MATERIALS CO	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
788043	VWR CORP	CF–01
831253	W W CAPITAL CORP	CF–08
814183	W–J INTERNATIONAL LTD /DE/	CF–08
850316	WABAN INC	CF–03
879526	WABASH NATIONAL CORP /DE	CF–10
104030	WACKENHUT CORP	CF–04
861184	WAHLCO ENVIRONMENTAL SYSTEMS INC	CF–10
110430	WAINOCO OIL CORP	CF–04
104169	WAL MART STORES INC	CF–02
104174	WALBRO CORP	CF–05
104207	WALGREEN CO	CF–02
104218	WALKER B B CO	CF–06
883983	WALKER INTERACTIVE SYSTEMS INC	CF–10
104224	WALKER INTERNATIONAL INDUSTRIES INC	CF–07
276341	WALKER TELECOMMUNICATIONS CORP	CF–07
705408	WALL STREET DELI INC	CF–06
837491	WALL STREET FINANCIAL CORP /DE/	CF–08
104348	WALLACE COMPUTER SERVICES INC	CF–03
312259	WALNUT EQUIPMENT LEASING CO INC	CF–06
818155	WALSHIRE ASSURANCE COMPANY	CF–07
104519	WANG LABORATORIES INC	CF–06
716180	WAREHOUSE CLUB INC	CF–05
801351	WARNACO GROUP INC /DE/	CF–03
737300	WARNER INSURANCE SERVICES INC	CF–07
104669	WARNER LAMBERT CO	CF–02
735571	WARRANTECH CORP	CF–05
830750	WARREN BANCORP INC	CF–09
832107	WARREN RUPP INC	CF–09
710849	WARWICK INSURANCE MANAGERS INC	CF–05
104777	WARWICK VALLEY TELEPHONE CO	CF–06
837987	WASATCH EDUCATION SYSTEMS CORP /UT/	CF–07
714398	WASHINGTON BANCORPORATION	CF–07
817643	WASHINGTON COMMERCIAL BANCORP	CF–08
314625	WASHINGTON CORP	CF–09
225998	WASHINGTON ENERGY CO	CF–01
104819	WASHINGTON GAS LIGHT CO	CF–03
104826	WASHINGTON GEORGE CORP	CF–09
104867	WASHINGTON NATIONAL CORP	CF–03
104880	WASHINGTON NATURAL GAS CO	CF–01
104889	WASHINGTON POST CO	CF–02
104894	WASHINGTON REAL ESTATE INVESTMENT TRUST	CF–04
104897	WASHINGTON SCIENTIFIC INDUSTRIES INC	CF–05
737468	WASHINGTON TRUST BANCORP INC	CF–04
104918	WASHINGTON WATER POWER CO	CF–02
710118	WASTE RECOVERY INC	CF–07
781902	WASTE TECHNOLOGY CORP	CF–07
764839	WATER CHEF INC	CF–07
812712	WATERHOUSE INVESTOR SERVICES INC	CF–05
104987	WATERS INSTRUMENTS INC	CF–07
105006	WATKINS JOHNSON CO	CF–04
105016	WATSCO INC	CF–05
817820	WATSON GENERAL PICTURES INC	CF–07
795403	WATTS INDUSTRIES INC	CF–04
105076	WAUSAU PAPER MILLS CO	CF–04
803957	WAVEMAT INC	CF–08
105085	WAVERLY INC	CF–05
799694	WAVETECH INC	CF–08
700839	WAVETEK CORP /DE/	CF–05
105096	WAXMAN INDUSTRIES INC	CF–04
788134	WAYNE BANCORP INC /OH/	CF–05
856063	WAYNE BANCORP INC /GA/	CF–10
892524	WCT COMMUNICATIONS INC	CF–10
105132	WD 40 CO	CF–05
029302	WEATHERFORD INTERNATIONAL INC	CF–05
105183	WEB PRESS CORP	CF–07
105189	WEBB DEL CORP	CF–04
058636	WEBCOR ELECTRONICS INC	CF–08
801337	WEBSTER FINANCIAL CORP	CF–07
104060	WEDCO TECHNOLOGY INC	CF–06
315621	WEDGESTONE FINANCIAL	CF–05
853929	WEEKLY WORLD NEWS INC	CF–10
715073	WEGENER CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
828916	WEINGARTEN REALTY INVESTORS /TX/	CF–03
849979	WEIRTON STEEL CORP	CF–02
105418	WEIS MARKETS INC	CF–03
719322	WEITEK CORP	CF–06
105494	WELBILT CORP	CF–10
105519	WELDOTRON CORP	CF–06
105532	WELLCO ENTERPRISES INC	CF–06
825851	WELLESLEY LEASE INCOME LIMITED PARTNERSH	CF–09
720276	WELLESLEY LEASE INCOME LTD PARTNERSHIP A	CF–07
720277	WELLESLEY LEASE INCOME LTD PARTNERSHIP B	CF–07
751235	WELLESLEY LEASE INCOME LTD PARTNERSHIP C	CF–07
720308	WELLESLEY LEASE INCOME LTD PARTNERSHIP D	CF–06
739709	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–A	CF–07
739710	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–B	CF–07
720307	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–C	CF–07
739712	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–D	CF–06
760371	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–A	CF–07
760375	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–B	CF–07
760382	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–C	CF–07
760386	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–D	CF–07
876516	WELLFLEET COMMUNICATIONS INC	CF–10
105567	WELLINGTON HALL LTD	CF–07
812708	WELLMAN INC	CF–03
789858	WELLMAN MINING CORP	CF–09
894264	WELLPOINT HEALTH NETWORKS INC	CF–10
105598	WELLS FARGO & CO	CF–02
105608	WELLS GARDNER ELECTRONICS CORP	CF–06
746259	WELLS REAL ESTATE FUND I	CF–06
797544	WELLS REAL ESTATE FUND II	CF–06
824004	WELLS REAL ESTATE FUND II–OW	CF–09
838856	WELLS REAL ESTATE FUND III L P	CF–09
869712	WELLS REAL ESTATE FUND IV L P	CF–10
869713	WELLS REAL ESTATE FUND V L P	CF–10
728392	WENDT BRISTOL HEALTH SERVICES CORP	CF–06
105668	WENDYS INTERNATIONAL INC	CF–03
801446	WENDYS OF WEST MICHIGAN LIMITED PARTNERS	CF–09
793074	WERNER ENTERPRISES INC	CF–04
823555	WES TENN BANCORP INC	CF–09
203596	WESBANCO INC	CF–04
105729	WESCO FINANCIAL CORP	CF–03
750540	WEST AMERICAN HOLDING INC	CF–06
105770	WEST CO INC	CF–04
352187	WEST COAST BANCORP /CA/	CF–04
826764	WEST COAST BANCORP INC	CF–08
858346	WEST COAST REALTY INVESTORS INC	CF–10
854664	WEST JERSEY BANCSHARES INC	CF–10
351155	WEST ONE BANCORP	CF–03
105839	WEST PENN POWER CO	CF–02
805080	WEST SUBURBAN BANCORP INC	CF–04
105860	WEST TEXAS UTILITIES CO	CF–01
832434	WESTAM MORTGAGE FINANCIAL CORP	CF–09
311094	WESTAMERICA BANCORPORATION	CF–03
031964	WESTAMERICA INC	CF–06
742070	WESTBANK CORP	CF–04
703701	WESTBRIDGE CAPITAL CORP	CF–06
750150	WESTBRIDGE RESEARCH GROUP	CF–08
885413	WESTCO BANCORP INC	CF–10
813461	WESTCORP /CA/	CF–03
850670	WESTCOTT COMMUNICATIONS INC	CF–06
869688	WESTECH CAPITAL CORP	CF–10
796502	WESTERBEKE CORP	CF–07
912428	WESTERFED FINANCIAL CORP	CF–10
823386	WESTERN ACCEPTANCE CORP /NV/	CF–07
081942	WESTERN BEEF INC /DE/	CF–06
106015	WESTERN COMPANY OF NORTH AMERICA	CF–03
106040	WESTERN DIGITAL CORP	CF–03
870525	WESTERN ENERGY MANAGEMENT INC	CF–10
766822	WESTERN ENERGY RESOURCES INC	CF–08
786706	WESTERN FEDERAL SAVINGS & LOAN ASSOCIATION	CF–09
812025	WESTERN FUTURES FUND	CF–07
857075	WESTERN FUTURES FUND II LP	CF–10
856716	WESTERN GAS RESOURCES INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
106105	WESTERN GOLD MINING INC	CF–08
311158	WESTERN HOST MONTEREY PARTNERS	CF–07
702387	WESTERN HOST SACRAMENTO PARTNERS	CF–08
106135	WESTERN INVESTMENT REAL ESTATE TRUST	CF–04
106170	WESTERN MASSACHUSETTS ELECTRIC CO	CF–02
225501	WESTERN MEDIA GROUP CORP	CF–08
715842	WESTERN MICRO TECHNOLOGY INC	CF–06
106176	WESTERN MICROWAVE INC	CF–07
029952	WESTERN NATURAL GAS CO /DE	CF–10
790706	WESTERN PUBLISHING GROUP INC	CF–04
806187	WESTERN REAL ESTATE FUND INC	CF–09
054507	WESTERN RESOURCES INC /KS	CF–01
106311	WESTERN SILVER LEAD CORP	CF–08
106318	WESTERN STANDARD CORP	CF–08
315411	WESTERN TRANSMEDIA CO INC	CF–09
718244	WESTERN WASTE INDUSTRIES	CF–04
866671	WESTERN WATER CO	CF–10
857448	WESTERNWORLD INC	CF–10
022709	WESTFORD GROUP INC	CF–08
790549	WESTIN HOTELS LTD PARTNERSHIP	CF–08
106412	WESTINGHOUSE CREDIT CORP	CF–02
106413	WESTINGHOUSE ELECTRIC CORP	CF–02
106423	WESTLAND DEVELOPMENT CO INC	CF–06
034489	WESTMINSTER CAPITAL INC	CF–03
106455	WESTMORELAND COAL CO	CF–03
106473	WESTON ROY F INC	CF–04
852952	WESTPOINT STEVENS INC	CF–10
735961	WESTPORT BANCORP INC	CF–05
106498	WESTVACO CORP	CF–02
838783	WESTWIND GROUP INC	CF–09
876884	WESTWOOD CORP/NV/	CF–10
083530	WESTWOOD GROUP INC	CF–05
771950	WESTWOOD ONE INC /DE/	CF–03
863456	WET SEAL INC	CF–10
106521	WETTERAU INC	CF–03
810907	WETTERAU PROPERTIES INC	CF–05
106532	WEYCO GROUP INC	CF–09
106535	WEYERHAEUSER CO	CF–02
790159	WHEELABRATOR TECHNOLOGIES INC /DE/	CF–02
106618	WHEELING PITTSBURGH STEEL CORP	CF–02
050859	WHEREHOUSE ENTERTAINMENT INC	CF–04
106640	WHIRLPOOL CORP /DE/	CF–02
082414	WHITE DAVID INC	CF–07
915433	WHITE ROSE FOODS INC	CF–10
819215	WHITEFORD PARTNERS L P	CF–09
106827	WHITEHALL CORP	CF–04
790027	WHITEHALL INCOME FUND 86	CF–09
838796	WHITESTONE INDUSTRIES INC	CF–09
049573	WHITMAN CORP	CF–02
352183	WHITMAN MEDICAL CORP	CF–08
106926	WHITNEY HOLDING CORP	CF–03
106945	WHITTAKER CORP	CF–03
865436	WHOLE FOODS MARKET INC	CF–10
918946	WHOLESALE CELLULAR USA INC	CF–10
835766	WHOLESALE OPTICAL CLUB INTERNATIONAL INC	CF–09
859735	WHOLESOME & HEARTY FOODS INC	CF–10
866458	WHY NOT INC	CF–10
857566	WICHITA RIVER OIL CORP/DE/	CF–06
314890	WICOR INC	CF–03
319320	WIENER ENTERPRISES INC	CF–06
827830	WILDER RICHMAN HISTORIC PROPERTIES II LP	CF–09
107140	WILEY JOHN & SONS INC	CF–04
107189	WILLAMETTE INDUSTRIES INC	CF–02
076878	WILLARD PEASE OIL & GAS CO	CF–08
107203	WILLCOX & GIBBS INC	CF–04
107263	WILLIAMS COMPANIES INC	CF–02
854860	WILLIAMS CONTROLS INC	CF–07
107294	WILLIAMS INDUSTRIES INC	CF–05
719955	WILLIAMS SONOMA INC	CF–05
872821	WILMINGTON TRUST CORP	CF–10
107454	WILSHIRE OIL CO OF TEXAS	CF–04
885275	WILSON BANK HOLDING CO	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
107469	WILSON BROTHERS	CF–07
822324	WILSON FARMS INC	CF–10
850089	WILSON FUND II LIMITED PARTNERSHIP	CF–10
058429	WILSON LEE ENGINEERING CO INC	CF–08
107559	WILTEK INC	CF–07
313968	WINCO PETROLEUM CORP	CF–08
217084	WINDMERE CORP	CF–04
878812	WINDMILL HOBBIES INC	CF–10
719934	WINDPOWER PARTNERS 1983–1	CF–09
746059	WINDPOWER PARTNERS 1984	CF–09
755500	WINDSOR PARK PROPERTIES 2	CF–07
774544	WINDSOR PARK PROPERTIES 3	CF–06
796177	WINDSOR PARK PROPERTIES 4	CF–06
818817	WINDSOR PARK PROPERTIES 5	CF–06
836393	WINDSOR PARK PROPERTIES 6	CF–09
725418	WINDSOR PARK PROPERTIES LTD	CF–07
881443	WINDSOR REAL ESTATE INVESTMENT TRUST 8	CF–10
831982	WINE SOCIETY OF AMERICA INC /DE/	CF–08
847324	WINGATE GOVERNMENT MORTGAGE PARTNERS II	CF–10
701745	WINGATE HOUSING PARTNERS LTD	CF–09
715769	WINGATE HOUSING PARTNERS LTD II	CF–08
107748	WINJAK INC /DE/	CF–08
749935	WINLAND ELECTRONICS INC	CF–09
107681	WINN DIXIE STORES INC	CF–02
107687	WINNEBAGO INDUSTRIES INC	CF–04
875296	WINNERS ALL INTERNATIONAL INC	CF–10
834162	WINNERS ENTERTAINMENT INC	CF–09
868797	WINSTAR COMMUNICATIONS INC	CF–10
818015	WINSTON FURNITURE	CF–10
815274	WINSTON RESOURCES INC	CF–07
803003	WINTER SPORTS INC /NEW	CF–07
879203	WINTHROP APARTMENT INVESTORS LIMITED PARTNERSHIP	CF–10
759253	WINTHROP FINANCIAL ASSOCIATES	CF–08
722565	WINTHROP GROWTH INVESTORS I LTD PARTNERS	CF–05
718535	WINTHROP INTERIM PARTNERS I	CF–08
883424	WINTHROP MIAMI ASSOCIATES LIMITED PARTNERSHIP	CF–10
277886	WINTHROP PARTNERS 79	CF–07
315275	WINTHROP PARTNERS 80	CF–06
351147	WINTHROP PARTNERS 81	CF–07
350903	WINTHROP RESIDENTIAL ASSOCIATES I	CF–08
356141	WINTHROP RESIDENTIAL ASSOCIATES II	CF–08
711418	WINTHROP RESIDENTIAL ASSOCIATES III	CF–06
886948	WINTHROP RESOURCES CORP	CF–10
857907	WINTON FINANCIAL CORP	CF–10
707369	WIRE GRAPHICS INC /NV/	CF–08
107844	WISCONSIN BELL INC	CF–02
874213	WISCONSIN CENTRAL TRANSPORTATION CORP	CF–10
107815	WISCONSIN ELECTRIC POWER CO	CF–01
783325	WISCONSIN ENERGY CORP	CF–01
107819	WISCONSIN GAS CO	CF–03
107830	WISCONSIN NATURAL GAS CO	CF–01
863894	WISCONSIN PHARMACAL COMPANY INC	CF–10
107832	WISCONSIN POWER & LIGHT CO	CF–03
107833	WISCONSIN PUBLIC SERVICE CORP	CF–03
107835	WISCONSIN REAL ESTATE INVESTMENT TRUST	CF–05
107841	WISCONSIN SOUTHERN GAS CO INC	CF–06
107874	WISER OIL CO	CF–05
791260	WISMER MARTIN INC	CF–07
107889	WITCO CORP	CF–02
800454	WITH DESIGN IN MIND INTERNATIONAL INC	CF–08
794449	WITTER DEAN COLDWELL BANKER TAX EXEMPT MORTGAGE	CF–04
736999	WITTER DEAN CORNERSTONE FUND II	CF–09
737000	WITTER DEAN CORNERSTONE FUND III	CF–09
808373	WITTER DEAN CORNERSTONE FUND IV	CF–05
839945	WITTER DEAN DIVERSIFIED FUTURES FUND II	CF–09
863535	WITTER DEAN DIVERSIFIED FUTURES FUND III L P	CF–10
841754	WITTER DEAN PRINCIPAL GUARANTEED FUND II	CF–09
844234	WITTER DEAN PRINCIPAL GUARANTEED FUND III	CF–09
832350	WITTER DEAN PRINCIPAL GUARANTEED FUND LP	CF–09
765923	WITTER DEAN REALTY GROWTH PROPERTIES LP	CF–05
726315	WITTER DEAN REALTY INCOME PARTNERSHIP I	CF–05
752744	WITTER DEAN REALTY INCOME PARTNERSHIP II LP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
819342	WITTER DEAN REALTY INCOME PARTNERSHIP IV LP	CF–04
830340	WITTER DEAN REALTY YIELD PLUS II LP	CF–09
810116	WITTER DEAN REALTY YIELD PLUS L P	CF–04
873799	WITTER DEAN SELECT FUTURES FUND LP	CF–10
760775	WLR FOODS INC	CF–04
350077	WMS INDUSTRIES INC /DE/	CF–05
104938	WMX TECHNOLOGIES INC	CF–02
892997	WNC CALIFORNIA HOUSING TAX CREDITS III LP	CF–10
860331	WNC HOUSING TAX CREDIT FUND II LP	CF–10
769413	WNS INC	CF–06
719774	WOLF FINANCIAL GROUP INC	CF–06
108018	WOLF HOWARD B INC	CF–07
108079	WOLOHAN LUMBER CO	CF–05
005696	WOLVERINE EXPLORATION CO	CF–05
110471	WOLVERINE WORLD WIDE INC /DE/	CF–04
906346	WOOD BANCORP INC	CF–10
872868	WOOD LESLIE & JENCZYN INC	CF–10
108202	WOODBURY TELEPHONE CO	CF–06
108215	WOODHEAD INDUSTRIES INC	CF–05
108312	WOODWARD GOVERNOR CO	CF–04
850209	WOOLWORTH CORPORATION	CF–10
311268	WORD TRONICS CORP	CF–08
841712	WORK RECOVERY INC	CF–09
860600	WORKINGMENS CAPITAL HOLDINGS INC	CF–10
820528	WORKINGMENS CORP	CF–08
780117	WORLD COLOR PRESS INC /DE/	CF–10
745374	WORLD CONTAINER CORP	CF–08
865844	WORLD ENTERTAINMENT CONCEPTS INC	CF–10
841123	WORLD WIDE STONE CORP	CF–09
819479	WORLD WIDE TECHNOLOGY INC	CF–06
811664	WORLDCORP INC	CF–04
851479	WORLDWIDE FOREST PRODUCTS INC	CF–10
701974	WORTH CORP	CF–06
350572	WORTHEN BANKING CORP	CF–03
768978	WORTHINGTON FOODS INC /OH/	CF–10
108516	WORTHINGTON INDUSTRIES INC	CF–03
881771	WPI GROUP INC	CF–10
352541	WPL HOLDINGS INC	CF–03
108601	WRIGLEY WILLIAM JR CO	CF–01
108606	WRITER CORP	CF–05
874499	WRT ENERGY CORP	CF–10
912905	WSB BANCORP INC	CF–10
108618	WSC GROUP INC	CF–08
828944	WSFS FINANCIAL CORP	CF–09
067494	WSMP INC	CF–05
877542	WTC INDUSTRIES INC	CF–10
797543	WTD INDUSTRIES INC	CF–04
108633	WULF INTERNATIONAL LTD	CF–09
108637	WURLTECH INDUSTRIES INC	CF–08
910679	WVS FINANCIAL CORP	CF–10
108683	WYLE LABORATORIES	CF–04
108703	WYMAN GORDON CO	CF–03
108712	WYNN INDUSTRIES INC	CF–08
108721	WYNNS INTERNATIONAL INC	CF–04
108729	WYOMING OIL & MINERALS INC	CF–08
790818	X RITE INC	CF–06
854398	XATA CORP /MN/	CF–10
853464	XEBEC GALLEON INC	CF–10
108770	XEDAR CORP	CF–08
786703	XELEX INC	CF–08
108772	XEROX CORP	CF–01
351936	XEROX CREDIT CORP	CF–01
742550	XETA CORP	CF–07
319191	XICOR INC	CF–05
782995	XIOX CORP	CF–08
883905	XIRCOM INC	CF–10
791908	XOMA CORP /DE/	CF–05
776820	XPLOR CORP	CF–07
814427	XSCRIBE CORP /CA/	CF–07
217591	XTRA CORP /DE/	CF–03
820608	XTRAMEDICS INC /NV/	CF–08
885976	XXSYS TECHNOLOGIES INC /CA	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
810957	XYLOGICS INC /DE/	CF–06
873087	XYPLEX INC	CF–10
731252	XYTRONYX INC	CF–08
721080	XYVISION INC	CF–05
813359	Y&A GROUP INC	CF–07
849146	YAAK RIVER RESOURCES INC	CF–10
797397	YAGER KUESTER PUBLIC FUND LIMITED PARTNE	CF–09
866731	YAHWE CORP	CF–10
108837	YANKEE ATOMIC ELECTRIC CO	CF–04
849210	YANKEE ENERGY SYSTEM INC	CF–03
716006	YELLOW FREIGHT SYSTEM INC OF DELAWARE	CF–02
313109	YELLOW GOLD OF CRIPPLE CREEK INC	CF–08
790025	YELLOW LINE CAPITAL INC	CF–09
715142	YELLOWSTONE RESOURCES INC	CF–08
856979	YES CLOTHING CO	CF–06
777876	YORK FINANCIAL CORP	CF–07
842662	YORK HOLDINGS CORP	CF–10
108976	YORK RESEARCH CORP	CF–06
108985	YORK WATER CO	CF–05
109088	YOUNGWOOD ELECTRONIC METALS INC	CF–07
884198	YOUNKERS INC/DE/	CF–10
109105	YREKA UNITED INC	CF–08
757763	YUKON ENERGY CORP	CF–08
723928	Z AXIS CORP	CF–10
740875	ZACHARY BANCSHARES INC	CF–06
109156	ZALE CORP	CF–05
885269	ZAMS INC	CF–10
109177	ZAPATA CORP	CF–03
877212	ZEBRA TECHNOLOGIES CORP/DE	CF–10
852127	ZEBU INC	CF–10
075644	ZEMEX CORP	CF–05
109265	ZENITH ELECTRONICS CORP	CF–03
109259	ZENITH LABORATORIES INC	CF–05
109261	ZENITH NATIONAL INSURANCE CORP	CF–04
831251	ZENITH VENTURES CORP	CF–09
779676	ZENOX INC	CF–08
320141	ZENTEC CORP	CF–07
854460	ZEOS INTERNATIONAL LTD	CF–07
109284	ZERO CORP	CF–04
866678	ZEUS ENTERPRISE INC	CF–10
827056	ZEVEX INTERNATIONAL INC	CF–09
847541	ZFAX IMAGE CORP	CF–08
109312	ZIEGLER COMPANIES INC	CF–05
879885	ZIEGLER LEASING CORP /WI	CF–10
784013	ZIEGLER MORTGAGE SECURITIES INC II	CF–09
827156	ZILA INC	CF–08
319450	ZILOG INC	CF–10
756055	ZING TECHNOLOGIES INC	CF–05
109380	ZIONS BANCORPORATION /UT/	CF–03
109378	ZIONS COOPERATIVE MERCANTILE INSTITUTION	CF–05
731647	ZITEL CORP	CF–06
847468	ZOE CAPITAL CORP	CF–10
887568	ZOLL MEDICAL CORPORATION	CF–10
767404	ZOND PANAERO WINDSYSTEM PARTNERS I	CF–09
320515	ZONIC CORP	CF–07
741256	ZORBAS PALACE INC	CF–09
109446	ZURN INDUSTRIES INC	CF–03
727621	ZYCAD CORP	CF–05
730716	ZYGO CORP	CF–08
864076	ZYNAXIS INC	CF–10

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1	IM–01	FEDERATED	883496	111 CORCORAN FUNDS.
2	IM–01	FEDERATED	005352	AMERICAN LEADERS FUND INC.
3	IM–01	FEDERATED	890209	ARROW FUNDS.
4	IM–01	FEDERATED	357053	AUTOMATED CASH MANAGEMENT TRUST
5	IM–01	FEDERATED	702906	AUTOMATED GOVERNMENT MONEY TRUST
6	IM–01	FEDERATED	873934	BAYFUNDS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7	IM-01	FEDERATED	874493	BERRY STREET FUNDS.
8	IM-01	FEDERATED	881299	BILTMORE FUNDS.
9	IM-01	FEDERATED	867502	BILTMORE MUNICIPAL FUNDS.
10	IM-01	FEDERATED	846071	CALIFORNIA MUNICIPAL CASH TRUST.
11	IM-01	FEDERATED	883428	CAMBRIDGE SERIES TRUST.
12	IM-01	FEDERATED	852495	CASH TRUST SERIES.
13	IM-01	FEDERATED	870241	CASH TRUST SERIES II.
14	IM-01	FEDERATED	883843	DG INVESTOR SERIES.
15	IM-01	FEDERATED	771524	FEDERATED ARMS FUND.
16	IM-01	FEDERATED	743212	FEDERATED CORPORATE CASH TRUST.
17	IM-01	FEDERATED	034952	FEDERATED EXCHANGE FUND LTD.
18	IM-01	FEDERATED	357110	FEDERATED GNMA TRUST.
19	IM-01	FEDERATED	858463	FEDERATED GOVERNMENT TRUST/PA.
20	IM-01	FEDERATED	745968	FEDERATED GROWTH TRUST/CGF/FED ADV/FEDMGT/FED INV.
21	IM-01	FEDERATED	745967	FEDERATED HIGH YIELD TRUST.
22	IM-01	FEDERATED	789281	FEDERATED INCOME SECURITIES TRUST.
23	IM-01	FEDERATED	357052	FEDERATED INCOME TRUST.
24	IM-01	FEDERATED	861469	FEDERATED INDEX TRUST.
25	IM-01	FEDERATED	925723	FEDERATED INSTITUTIONAL TRUST.
26	IM-01	FEDERATED	357159	FEDERATED INTERMEDIATE GOVERNMENT TRUST.
27	IM-01	FEDERATED	225319	FEDERATED MASTER TRUST.
28	IM-01	FEDERATED	855108	FEDERATED MUNICIPAL TRUST.
29	IM-01	FEDERATED	739594	FEDERATED SHORT INTERMEDIATE GOVERNMENT TRUST.
30	IM-01	FEDERATED	810413	FEDERATED SHORT TERM U S GOVERNMENT TRUST.
31	IM-01	FEDERATED	013386	FEDERATED STOCK & BOND FUND INC.
32	IM-01	FEDERATED	357236	FEDERATED STOCK TRUST.
33	IM-01	FEDERATED	278002	FEDERATED TAX FREE TRUST.
34	IM-01	FEDERATED	771520	FEDERATED US GOVERNMENT BOND FUND.
35	IM-01	FEDERATED	818876	FEDERATED VARIABLE RATE MORTGAGE SECURITIES TRUST.
36	IM-01	FEDERATED	890189	FIRST AMERICAN MUTUAL FUNDS.
37	IM-01	FEDERATED	880934	FIRST PRIORITY FUNDS.
38	IM-01	FEDERATED	879569	FIXED INCOME SECURITIES INC.
39	IM-01	FEDERATED	875267	FORTRESS ADJUSTABLE RATE U S GOVERNMENT FUND INC.
40	IM-01	FEDERATED	771517	FORTRESS HIGH QUALITY STOCK FUND.
41	IM-01	FEDERATED	807607	FORTRESS MUNICIPAL INCOME FUND INC.
42	IM-01	FEDERATED	832799	FORTRESS TOTAL PERFORMANCE U S TREASURY FUND INC.
43	IM-01	FEDERATED	802199	FORTRESS UTILITY FUND INC.
44	IM-01	FEDERATED	840678	FOUNTAIN SQUARE FUNDS.
45	IM-01	FEDERATED	039439	FUND FOR U S GOVERNMENT SECURITIES INC.
46	IM-01	FEDERATED	355691	GOVERNMENT INCOME SECURITIES INC.
47	IM-01	FEDERATED	701902	HIGH YIELD CASH TRUST.
48	IM-01	FEDERATED	912763	INSIGHT INSTITUTIONAL SERIES INC.
49	IM-01	FEDERATED	770116	INTERMEDIATE MUNICIPAL TRUST/.
50	IM-01	FEDERATED	742286	INTERNATIONAL SERIES INC.
51	IM-01	FEDERATED	889388	INVESTMENT SERIES FUNDS INC.
52	IM-01	FEDERATED	811647	INVESTMENT SERIES TRUST.
53	IM-01	FEDERATED	314650	JONES EDWARD D & CO DAILY PASSPORT CASH TRUST.
54	IM-01	FEDERATED	799704	LIBERTY EQUITY INCOME FUND INC.
55	IM-01	FEDERATED	225318	LIBERTY HIGH INCOME BOND FUND INC.
56	IM-01	FEDERATED	201801	LIBERTY MUNICIPAL SECURITIES FUND INC.
57	IM-01	FEDERATED	872168	LIBERTY TERM TRUST INC 1999.
58	IM-01	FEDERATED	225320	LIBERTY U S GOVERNMENT MONEY MARKET TRUST.
59	IM-01	FEDERATED	812219	LIBERTY UTILITY FUND INC.
60	IM-01	FEDERATED	316619	LIQUID CASH TRUST.
61	IM-01	FEDERATED	915279	MANAGED SERIES TRUST.
62	IM-01	FEDERATED	889366	MARSHALL FUNDS INC.
63	IM-01	FEDERATED	867063	MEDALIST FUNDS.
64	IM-01	FEDERATED	067576	MONEY MARKET MANAGEMENT.
65	IM-01	FEDERATED	856517	MONEY MARKET OBLIGATIONS TRUST /NEW/.
66	IM-01	FEDERATED	067578	MONEY MARKET TRUST /PA.
67	IM-01	FEDERATED	866700	MUNICIPAL SECURITIES INCOME TRUST.
68	IM-01	FEDERATED	701438	NEW YORK MUNICIPAL CASH TRUST.
69	IM-01	FEDERATED	751954	OHIO MUNICIPAL MONEY MARKET PORTFOLIO.
70	IM-01	FEDERATED	852916	PALM SERIES TRUST.
71	IM-01	FEDERATED	912788	PEACHTREE FUNDS.
72	IM-01	FEDERATED	906468	PLANTERS FUNDS.
73	IM-01	FEDERATED	869393	PORTAGE FUNDS.
74	IM-01	FEDERATED	873929	RIMCO MONUMENT FUNDS.
75	IM-01	FEDERATED	913905	RIVERS FUNDS.
76	IM-01	FEDERATED	890492	SHAWMUT FUNDS.
77	IM-01	FEDERATED	353101	SHORT TERM MUNICIPAL TRUST/.
78	IM-01	FEDERATED	846030	STAR FUNDS.
79	IM-01	FEDERATED	854850	STARBURST FUNDS.
80	IM-01	FEDERATED	864484	STARBURST FUNDS II.
81	IM-01	FEDERATED	909024	SUNBURST FUNDS.
82	IM-01	FEDERATED	862364	TARGETED DURATION TRUST.
83	IM-01	FEDERATED	356678	TAX FREE INSTRUMENTS TRUST.
84	IM-01	FEDERATED	831809	TOWER MUTUAL FUNDS.
85	IM-01	FEDERATED	356133	TOWER SERIES FUNDS INC.
86	IM-01	FEDERATED	889386	TRADEMARK FUNDS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
87	IM–01	FEDERATED	313714	TRUST FOR CASH RESERVES/NEW.
88	IM–01	FEDERATED	899720	TRUST FOR FINANCIAL INSTITUTIONS.
89	IM–01	FEDERATED	846663	TRUST FOR GOVERNMENT CASH RESERVES.
90	IM–01	FEDERATED	089954	TRUST FOR SHORT TERM U S GOVERNMENT SECURITIES.
91	IM–01	FEDERATED	312671	TRUST FOR UNITED STATES TREASURY OBLIGATIONS.
92	IM–01	FEDERATED	918199	WORLD INVESTMENT SERIES INC.
93	IM–01	IDS	049697	IDS BOND FUND INC.
94	IM–01	IDS	792717	IDS CALIFORNIA TAX EXEMPT TRUST.
95	IM–01	IDS	052428	IDS CERTIFICATE CO /MN/.
96	IM–01	IDS	352663	IDS DISCOVERY FUND INC.
97	IM–01	IDS	052445	IDS EQUITY PLUS FUND INC.
98	IM–01	IDS	728374	IDS EXTRA INCOME FUND INC.
99	IM–01	IDS	764802	IDS FEDERAL INCOME FUND INC.
100	IM–01	IDS	842918	IDS GLOBAL SERIES INC.
101	IM–01	IDS	049702	IDS GROWTH FUND INC.
102	IM–01	IDS	310187	IDS HIGH YIELD TAX EXEMPT FUND INC /MN/.
103	IM–01	IDS	750022	IDS INTERNATIONAL FUND INC.
104	IM–01	IDS	052347	IDS INVESTMENT SERIES INC.
105	IM–01	IDS	755221	IDS MANAGED RETIREMENT FUND INC.
106	IM–01	IDS	854669	IDS MARKET ADVANTAGE SERIES INC.
107	IM–01	IDS	049698	IDS MONEY MARKET SERIES INC.
108	IM–01	IDS	049717	IDS NEW DIMENSIONS FUND INC.
109	IM–01	IDS	755222	IDS PRECIOUS METALS FUND INC.
110	IM–01	IDS	049722	IDS PROGRESSIVE FUND INC.
111	IM–01	IDS	052407	IDS SELECTIVE FUND INC.
112	IM–01	IDS	792719	IDS SPECIAL TAX EXEMPT SERIES TRUST.
113	IM–01	IDS	052423	IDS STOCK FUND INC.
114	IM–01	IDS	740146	IDS STRATEGY FUND INC.
115	IM–01	IDS	202159	IDS TAX EXEMPT BOND FUND INC.
116	IM–01	IDS	315524	IDS TAX FREE MONEY FUND INC.
117	IM–01	IDS	831025	IDS UTILITIES INCOME FUND INC.
118	IM–01	MERRILL LYNCH UT	352545	COPORATE INCOME FUND ONE HUNDRED FOURTEENTH SHORT TERM SERIE.
119	IM–01	MERRILL LYNCH UT	893158	CORPORATE INCOME FD INSURED SERIES 20 DEFINED ASSET FDS.
120	IM–01	MERRILL LYNCH UT	895582	CORPORATE INCOME FD INSURED SERIES 21 DEFINED ASSET FDS.
121	IM–01	MERRILL LYNCH UT	895583	CORPORATE INCOME FD INSURED SERIES 22 DEFINED ASSET FDS.
122	IM–01	MERRILL LYNCH UT	895584	CORPORATE INCOME FD INSURED SERIES 23 DEFINED ASSET FDS.
123	IM–01	MERRILL LYNCH UT	895585	CORPORATE INCOME FD INSURED SERIES 24 DEFINED ASSET FDS.
124	IM–01	MERRILL LYNCH UT	895586	CORPORATE INCOME FD INSURED SERIES 25 DEFINED ASSET FDS.
125	IM–01	MERRILL LYNCH UT	895587	CORPORATE INCOME FD INSURED SERIES 26 DEFINED ASSET FDS.
126	IM–01	MERRILL LYNCH UT	883655	CORPORATE INCOME FD INTERM TERM SER 44 DEFINED ASSET FDS.
127	IM–01	MERRILL LYNCH UT	883656	CORPORATE INCOME FD INTERM TERM SER 45 DEFINED ASSET FDS.
128	IM–01	MERRILL LYNCH UT	883657	CORPORATE INCOME FD INTERM TERM SER 46 DEFINED ASSET FDS.
129	IM–01	MERRILL LYNCH UT	883659	CORPORATE INCOME FD INTERM TERM SER 48 DEFINED ASSET FDS.
130	IM–01	MERRILL LYNCH UT	883661	CORPORATE INCOME FD INTERM TERM SER 49 DEFINED ASSET FDS.
131	IM–01	MERRILL LYNCH UT	883663	CORPORATE INCOME FD INTERM TERM SER 50 DEFINED ASSET FDS.
132	IM–01	MERRILL LYNCH UT	914807	CORPORATE INCOME FD INTERM TERM SER 51 DEFINED ASSET FDS.
133	IM–01	MERRILL LYNCH UT	722750	CORPORATE INCOME FD ONE HUNDRED SEVENTY SEVENTH MON PAY SER.
134	IM–01	MERRILL LYNCH UT	723075	CORPORATE INCOME FD TWO HUNDRED THIRTY FIRST SHORT TERM SER.
135	IM–01	MERRILL LYNCH UT	782395	CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES-10.
136	IM–01	MERRILL LYNCH UT	277324	CORPORATE INCOME FUND EIGHTIETH MONTHLY PAYMENT SERIES.
137	IM–01	MERRILL LYNCH UT	311411	CORPORATE INCOME FUND EIGHTY EIGHTH MONTHLY PAYMENT SE.
138	IM–01	MERRILL LYNCH UT	310701	CORPORATE INCOME FUND EIGHTY FIFTH MONTHLY PAYMENT SERIES.
139	IM–01	MERRILL LYNCH UT	277583	CORPORATE INCOME FUND EIGHTY FIRST MONTHLY PAYMENT SERIES.
140	IM–01	MERRILL LYNCH UT	310588	CORPORATE INCOME FUND EIGHTY FOURTH MONTHLY PAYMENT SERIES.
141	IM–01	MERRILL LYNCH UT	278273	CORPORATE INCOME FUND EIGHTY SECOND MONTHLY PAYMENT SERIES.
142	IM–01	MERRILL LYNCH UT	310977	CORPORATE INCOME FUND EIGHTY SIXTH MONTHLY PAYMENT SERIES.
143	IM–01	MERRILL LYNCH UT	310193	CORPORATE INCOME FUND EIGHTY THIRD MONTHLY PAYMENT SERIES.
144	IM–01	MERRILL LYNCH UT	740835	CORPORATE INCOME FUND FIFTH GNMA COLLATERALIZED BOND SERIES.
145	IM–01	MERRILL LYNCH UT	782050	CORPORATE INCOME FUND FIFTH INSURED SERIES.
146	IM–01	MERRILL LYNCH UT	758121	CORPORATE INCOME FUND FIFTH PREFERRED STOCK PUT SERIES.
147	IM–01	MERRILL LYNCH UT	024844	CORPORATE INCOME FUND FIFTH PREFERRED STOCK SERIES.
148	IM–01	MERRILL LYNCH UT	215552	CORPORATE INCOME FUND FIFTY SECOND MONTHLY PAYMENT SERIES.
149	IM–01	MERRILL LYNCH UT	275270	CORPORATE INCOME FUND FIRST GNMA COLLATERALIZED BOND SERIES.
150	IM–01	MERRILL LYNCH UT	827011	CORPORATE INCOME FUND FIRST INSURED SERIES/NEW.
151	IM–01	MERRILL LYNCH UT	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES.
152	IM–01	MERRILL LYNCH UT	201563	CORPORATE INCOME FUND FORTY FIRST MONTHLY PAYMENT SERIES.
153	IM–01	MERRILL LYNCH UT	737787	CORPORATE INCOME FUND FOURTH GNMA COLLATERALIZED BOND SERIES.
154	IM–01	MERRILL LYNCH UT	024851	CORPORATE INCOME FUND FOURTH PREFERRED STOCK SERIES.
155	IM–01	MERRILL LYNCH UT	847299	CORPORATE INCOME FUND HIGH YIELD PRINCIPAL INSURED SER 1A.
156	IM–01	MERRILL LYNCH UT	797878	CORPORATE INCOME FUND HIGH YIELD SERIES 1.
157	IM–01	MERRILL LYNCH UT	805063	CORPORATE INCOME FUND HIGH YIELD SERIES 11.
158	IM–01	MERRILL LYNCH UT	805064	CORPORATE INCOME FUND HIGH YIELD SERIES 12.
159	IM–01	MERRILL LYNCH UT	805065	CORPORATE INCOME FUND HIGH YIELD SERIES 13.
160	IM–01	MERRILL LYNCH UT	805066	CORPORATE INCOME FUND HIGH YIELD SERIES 14.
161	IM–01	MERRILL LYNCH UT	805067	CORPORATE INCOME FUND HIGH YIELD SERIES 15.
162	IM–01	MERRILL LYNCH UT	805068	CORPORATE INCOME FUND HIGH YIELD SERIES 16.
163	IM–01	MERRILL LYNCH UT	805069	CORPORATE INCOME FUND HIGH YIELD SERIES 17.
164	IM–01	MERRILL LYNCH UT	805070	CORPORATE INCOME FUND HIGH YIELD SERIES 18.
165	IM–01	MERRILL LYNCH UT	805071	CORPORATE INCOME FUND HIGH YIELD SERIES 19.
166	IM–01	MERRILL LYNCH UT	805075	CORPORATE INCOME FUND HIGH YIELD SERIES 21.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
167	IM–01	MERRILL LYNCH UT	805077	CORPORATE INCOME FUND HIGH YIELD SERIES 22.
168	IM–01	MERRILL LYNCH UT	805078	CORPORATE INCOME FUND HIGH YIELD SERIES 23.
169	IM–01	MERRILL LYNCH UT	805079	CORPORATE INCOME FUND HIGH YIELD SERIES 24.
170	IM–01	MERRILL LYNCH UT	805081	CORPORATE INCOME FUND HIGH YIELD SERIES 25.
171	IM–01	MERRILL LYNCH UT	805083	CORPORATE INCOME FUND HIGH YIELD SERIES 27.
172	IM–01	MERRILL LYNCH UT	805085	CORPORATE INCOME FUND HIGH YIELD SERIES 28.
173	IM–01	MERRILL LYNCH UT	805087	CORPORATE INCOME FUND HIGH YIELD SERIES 29.
174	IM–01	MERRILL LYNCH UT	799247	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 1.
175	IM–01	MERRILL LYNCH UT	805047	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 3.
176	IM–01	MERRILL LYNCH UT	781819	CORPORATE INCOME FUND MON PYMT SER 313 DEFINED ASSET FDS.
177	IM–01	MERRILL LYNCH UT	781821	CORPORATE INCOME FUND MON PYMT SER 314 DEFINED ASSET FDS.
178	IM–01	MERRILL LYNCH UT	893495	CORPORATE INCOME FUND MON PYMT SER 315 DEFINED ASSET FDS.
179	IM–01	MERRILL LYNCH UT	893496	CORPORATE INCOME FUND MON PYMT SER 316 DEFINED ASSET FDS.
180	IM–01	MERRILL LYNCH UT	893497	CORPORATE INCOME FUND MON PYMT SER 317 DEFINED ASSET FDS.
181	IM–01	MERRILL LYNCH UT	893498	CORPORATE INCOME FUND MON PYMT SER 318 DEFINED ASSET FDS.
182	IM–01	MERRILL LYNCH UT	215556	CORPORATE INCOME FUND NINETEENTH INTERMEDIATE TERM SERIES.
183	IM–01	MERRILL LYNCH UT	311709	CORPORATE INCOME FUND NINETIETH MONTHLY PAYMENT SERIES.
184	IM–01	MERRILL LYNCH UT	314604	CORPORATE INCOME FUND NINETY EIGHTH MONTHLY PAYMENT SERIES.
185	IM–01	MERRILL LYNCH UT	313784	CORPORATE INCOME FUND NINETY FIFTH MONTHLY PAYMENT SERIES.
186	IM–01	MERRILL LYNCH UT	311977	CORPORATE INCOME FUND NINETY FIRST MONTHLY PAYMENT SERIES.
187	IM–01	MERRILL LYNCH UT	314860	CORPORATE INCOME FUND NINETY NINTH MONTHLY PAYMENT SERIES.
188	IM–01	MERRILL LYNCH UT	314385	CORPORATE INCOME FUND NINETY SEVENTH MONTHLY PAYMENT SERIES.
189	IM–01	MERRILL LYNCH UT	313272	CORPORATE INCOME FUND NINETY THIRD MONTHLY PAYMENT SERIES.
190	IM–01	MERRILL LYNCH UT	843851	CORPORATE INCOME FUND NINTH INSURED SERIES.
191	IM–01	MERRILL LYNCH UT	320546	CORPORATE INCOME FUND ONE HUNDRED EIGHTEENTH MONTHLY PAYMENT.
192	IM–01	MERRILL LYNCH UT	316241	CORPORATE INCOME FUND ONE HUNDRED EIGHTH MONTHLY PAYMENT SER.
193	IM–01	MERRILL LYNCH UT	726841	CORPORATE INCOME FUND ONE HUNDRED EIGHTIETH MON PYMT SER.
194	IM–01	MERRILL LYNCH UT	739713	CORPORATE INCOME FUND ONE HUNDRED EIGHTY EIGHTH MON PYMT SER.
195	IM–01	MERRILL LYNCH UT	735580	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIFTH MON PYMT SE.
196	IM–01	MERRILL LYNCH UT	729115	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIRST MON PYMT SE.
197	IM–01	MERRILL LYNCH UT	732744	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FOURTH MON PYMT SE.
198	IM–01	MERRILL LYNCH UT	741519	CORPORATE INCOME FUND ONE HUNDRED EIGHTY NINTH MON PYMT SE.
199	IM–01	MERRILL LYNCH UT	730005	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SECOND MON PYMT SER.
200	IM–01	MERRILL LYNCH UT	739262	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SEVENTH MON PYMT SE.
201	IM–01	MERRILL LYNCH UT	736443	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SIXTH MON PYMT SE.
202	IM–01	MERRILL LYNCH UT	315612	CORPORATE INCOME FUND ONE HUNDRED ELEVENTH MONTHLY PAYMENT S.
203	IM–01	MERRILL LYNCH UT	316701	CORPORATE INCOME FUND ONE HUNDRED FIFTH MONTHLY PAYMENT SERI.
204	IM–01	MERRILL LYNCH UT	702293	CORPORATE INCOME FUND ONE HUNDRED FIFTIETH MONTHLY PYMT SE.
205	IM–01	MERRILL LYNCH UT	706046	CORPORATE INCOME FUND ONE HUNDRED FIFTY EIGHTH MONTHLY PAYME.
206	IM–01	MERRILL LYNCH UT	704805	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIFTH MON PYMT SE.
207	IM–01	MERRILL LYNCH UT	702528	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIRST MON PYMT SE.
208	IM–01	MERRILL LYNCH UT	703894	CORPORATE INCOME FUND ONE HUNDRED FIFTY FOURTH MON PYMT SE.
209	IM–01	MERRILL LYNCH UT	706119	CORPORATE INCOME FUND ONE HUNDRED FIFTY NINTH MONTHLY PAYMEN.
210	IM–01	MERRILL LYNCH UT	703283	CORPORATE INCOME FUND ONE HUNDRED FIFTY SECOND MONTHLY PAYME.
211	IM–01	MERRILL LYNCH UT	705975	CORPORATE INCOME FUND ONE HUNDRED FIFTY SEVENTH MON PYMT SER.
212	IM–01	MERRILL LYNCH UT	705400	CORPORATE INCOME FUND ONE HUNDRED FIFTY SIXTH MON PYMT SER.
213	IM–01	MERRILL LYNCH UT	703662	CORPORATE INCOME FUND ONE HUNDRED FIFTY THIRD MON PYMT SER.
214	IM–01	MERRILL LYNCH UT	356600	CORPORATE INCOME FUND ONE HUNDRED FORTIETH MON PYMT SER.
215	IM–01	MERRILL LYNCH UT	700779	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHT MONTHLY PYMENT.
216	IM–01	MERRILL LYNCH UT	700867	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHTH MON PYMT SER.
217	IM–01	MERRILL LYNCH UT	357228	CORPORATE INCOME FUND ONE HUNDRED FORTY FIFTH MON PYMT SER.
218	IM–01	MERRILL LYNCH UT	356482	CORPORATE INCOME FUND ONE HUNDRED FORTY FIRST MON PYMT SER.
219	IM–01	MERRILL LYNCH UT	356987	CORPORATE INCOME FUND ONE HUNDRED FORTY FOURTH MON PYMT SER.
220	IM–01	MERRILL LYNCH UT	702138	CORPORATE INCOME FUND ONE HUNDRED FORTY NINTH MON PYMT SER.
221	IM–01	MERRILL LYNCH UT	356679	CORPORATE INCOME FUND ONE HUNDRED FORTY SECOND MON PYMT SER.
222	IM–01	MERRILL LYNCH UT	700745	CORPORATE INCOME FUND ONE HUNDRED FORTY SEVENTH MON PYMT SER.
223	IM–01	MERRILL LYNCH UT	357290	CORPORATE INCOME FUND ONE HUNDRED FORTY SIXTH MON PYMT SER.
224	IM–01	MERRILL LYNCH UT	356930	CORPORATE INCOME FUND ONE HUNDRED FORTY THIRD MON PYMT SER.
225	IM–01	MERRILL LYNCH UT	316646	CORPORATE INCOME FUND ONE HUNDRED FOURTH MONTHLY PAYMENT SER.
226	IM–01	MERRILL LYNCH UT	350479	CORPORATE INCOME FUND ONE HUNDRED NINETEENTH MONTHLY PAYMENT.
227	IM–01	MERRILL LYNCH UT	742460	CORPORATE INCOME FUND ONE HUNDRED NINETIETH MONTHLY PAYMENT.
228	IM–01	MERRILL LYNCH UT	748652	CORPORATE INCOME FUND ONE HUNDRED NINETY EIGHTH MON PYMT SER.
229	IM–01	MERRILL LYNCH UT	746557	CORPORATE INCOME FUND ONE HUNDRED NINETY FIFTH MON PYMT SER.
230	IM–01	MERRILL LYNCH UT	744101	CORPORATE INCOME FUND ONE HUNDRED NINETY FIRST MON PYMT SER.
231	IM–01	MERRILL LYNCH UT	749758	CORPORATE INCOME FUND ONE HUNDRED NINETY NINTH MON PYMT SER.
232	IM–01	MERRILL LYNCH UT	744188	CORPORATE INCOME FUND ONE HUNDRED NINETY SECOND MON PYMT SER.
233	IM–01	MERRILL LYNCH UT	748638	CORPORATE INCOME FUND ONE HUNDRED NINETY SEVENTH MON PYMT SE.
234	IM–01	MERRILL LYNCH UT	747731	CORPORATE INCOME FUND ONE HUNDRED NINETY SIXTH MON PYMT SER.
235	IM–01	MERRILL LYNCH UT	745355	CORPORATE INCOME FUND ONE HUNDRED NINETY THIRD MON PYMT SER.
236	IM–01	MERRILL LYNCH UT	316242	CORPORATE INCOME FUND ONE HUNDRED NINTH MONTHLY PAYMENT SERI.
237	IM–01	MERRILL LYNCH UT	316503	CORPORATE INCOME FUND ONE HUNDRED SECOND MONTHLY PAYMENT SER.
238	IM–01	MERRILL LYNCH UT	000026	CORPORATE INCOME FUND ONE HUNDRED SEVENTEENTH MONTHLY PAYMEN.
239	IM–01	MERRILL LYNCH UT	316219	CORPORATE INCOME FUND ONE HUNDRED SEVENTH MONTHLY PAYMENT SE.
240	IM–01	MERRILL LYNCH UT	351392	CORPORATE INCOME FUND ONE HUNDRED SEVENTH SHOR TERM SERIES.
241	IM–01	MERRILL LYNCH UT	715271	CORPORATE INCOME FUND ONE HUNDRED SEVENTIETH MONTHLY PAYMENT.
242	IM–01	MERRILL LYNCH UT	723743	CORPORATE INCOME FUND ONE HUNDRED SEVENTY EIGHTH MON PYMT SE.
243	IM–01	MERRILL LYNCH UT	719434	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIFTH MON PYMT SER.
244	IM–01	MERRILL LYNCH UT	715757	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIRST MON PAY SER.
245	IM–01	MERRILL LYNCH UT	718549	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FOURTH MON PAY SER.
246	IM–01	MERRILL LYNCH UT	716408	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SECOND MON PAY SER.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
247	IM–01	MERRILL LYNCH UT	722417	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SIXTH MON PAY SER.
248	IM–01	MERRILL LYNCH UT	717302	CORPORATE INCOME FUND ONE HUNDRED SEVENTY THIRD MON PAY SER.
249	IM–01	MERRILL LYNCH UT	320013	CORPORATE INCOME FUND ONE HUNDRED SIXTEENTH MONTHLY PAYMENT.
250	IM–01	MERRILL LYNCH UT	317037	CORPORATE INCOME FUND ONE HUNDRED SIXTH MONTHLY PAYMENT SER.
251	IM–01	MERRILL LYNCH UT	712747	CORPORATE INCOME FUND ONE HUNDRED SIXTY EIGHTH MON PAY SER.
252	IM–01	MERRILL LYNCH UT	709368	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIFTH MON PYMT SER.
253	IM–01	MERRILL LYNCH UT	707227	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIRST MONTHLY PAYMEN.
254	IM–01	MERRILL LYNCH UT	708827	CORPORATE INCOME FUND ONE HUNDRED SIXTY FOURTH MON PYMT SER.
255	IM–01	MERRILL LYNCH UT	715067	CORPORATE INCOME FUND ONE HUNDRED SIXTY NINTH MON PYMT SER.
256	IM–01	MERRILL LYNCH UT	707797	CORPORATE INCOME FUND ONE HUNDRED SIXTY SECOND MON PYMT SER.
257	IM–01	MERRILL LYNCH UT	711318	CORPORATE INCOME FUND ONE HUNDRED SIXTY SEVENTH MON PYMT SER.
258	IM–01	MERRILL LYNCH UT	710773	CORPORATE INCOME FUND ONE HUNDRED SIXTY SIXTH MON PYMT SER.
259	IM–01	MERRILL LYNCH UT	708129	CORPORATE INCOME FUND ONE HUNDRED SIXTY THIRD MONTHLY PAYMEN.
260	IM–01	MERRILL LYNCH UT	315611	CORPORATE INCOME FUND ONE HUNDRED TENTH MONTHLY PAYMENT SERI.
261	IM–01	MERRILL LYNCH UT	316532	CORPORATE INCOME FUND ONE HUNDRED THIRD MONTHLY PAYMENT SERI.
262	IM–01	MERRILL LYNCH UT	315518	CORPORATE INCOME FUND ONE HUNDRED THIRTEENTH MONTHLY PAYMENT.
263	IM–01	MERRILL LYNCH UT	356138	CORPORATE INCOME FUND ONE HUNDRED THIRTY EIGHTH MONTHLY PAYM.
264	IM–01	MERRILL LYNCH UT	355857	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MON PYMT SER.
265	IM–01	MERRILL LYNCH UT	355881	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MONTLY PAYMEN.
266	IM–01	MERRILL LYNCH UT	356154	CORPORATE INCOME FUND ONE HUNDRED THIRTY NINTH MON PYMT SER.
267	IM–01	MERRILL LYNCH UT	355956	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH MONTHLY PAY.
268	IM–01	MERRILL LYNCH UT	355922	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH PAYMT SERIE.
269	IM–01	MERRILL LYNCH UT	355929	CORPORATE INCOME FUND ONE HUNDRED THIRTY SIXTH MON PYMT SER.
270	IM–01	MERRILL LYNCH UT	315770	CORPORATE INCOME FUND ONE HUNDRED TWELFTH MONTHLY PAYMENT SE.
271	IM–01	MERRILL LYNCH UT	350829	CORPORATE INCOME FUND ONE HUNDRED TWENTIETH MONTHLY PAYMENT.
272	IM–01	MERRILL LYNCH UT	352614	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIFTH MON PYMT SER.
273	IM–01	MERRILL LYNCH UT	353884	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIRST MONTHLY PAYME.
274	IM–01	MERRILL LYNCH UT	352380	CORPORATE INCOME FUND ONE HUNDRED TWENTY FOURTH MON PYMT SER.
275	IM–01	MERRILL LYNCH UT	351117	CORPORATE INCOME FUND ONE HUNDRED TWENTY NINTH MON PYMT SER.
276	IM–01	MERRILL LYNCH UT	351714	CORPORATE INCOME FUND ONE HUNDRED TWENTY SECOND MON PYMT SER.
277	IM–01	MERRILL LYNCH UT	353578	CORPORATE INCOME FUND ONE HUNDRED TWENTY SIXTH MONTHLY PAYME.
278	IM–01	MERRILL LYNCH UT	352005	CORPORATE INCOME FUND ONE HUNDRED TWENTY THIRD MON PYMT SER.
279	IM–01	MERRILL LYNCH UT	314867	CORPORATE INCOME FUND ONE HUNDREDTH MONTHLY PAYMENT SERIES.
280	IM–01	MERRILL LYNCH UT	906588	CORPORATE INCOME FUND PREFERRED STOCK SER 13 DEF ASSET FDS.
281	IM–01	MERRILL LYNCH UT	745053	CORPORATE INCOME FUND SECOND GNMA COLLATERALIZED BOND SERIES.
282	IM–01	MERRILL LYNCH UT	782040	CORPORATE INCOME FUND SECOND INSURED SERIES.
283	IM–01	MERRILL LYNCH UT	024855	CORPORATE INCOME FUND SECOND PREFERRED STOCK SERIES.
284	IM–01	MERRILL LYNCH UT	782398	CORPORATE INCOME FUND SELECT SERIES 13.
285	IM–01	MERRILL LYNCH UT	782399	CORPORATE INCOME FUND SELECT SERIES 14.
286	IM–01	MERRILL LYNCH UT	215558	CORPORATE INCOME FUND SEVENTEENTH INTERMEDIATE TERM SERIES.
287	IM–01	MERRILL LYNCH UT	863733	CORPORATE INCOME FUND SEVENTH INSURED SERIES.
288	IM–01	MERRILL LYNCH UT	201570	CORPORATE INCOME FUND SEVENTH PREFERRED STOCK SERIES.
289	IM–01	MERRILL LYNCH UT	276454	CORPORATE INCOME FUND SEVENTY EIGHTH MONTHLY PAYMENT SERIES.
290	IM–01	MERRILL LYNCH UT	275268	CORPORATE INCOME FUND SEVENTY FOURTH MONTHLY PAYMENT SERIES.
291	IM–01	MERRILL LYNCH UT	276847	CORPORATE INCOME FUND SEVENTY NINTH MONTHLY PAYMENT SERIES.
292	IM–01	MERRILL LYNCH UT	276224	CORPORATE INCOME FUND SEVENTY SEVENTH MONTHLY PAYMENT SERIES.
293	IM–01	MERRILL LYNCH UT	743526	CORPORATE INCOME FUND SIXTH GNMA COLLATERALIZED BOND SERIES.
294	IM–01	MERRILL LYNCH UT	843452	CORPORATE INCOME FUND SIXTH INSURED SERIES.
295	IM–01	MERRILL LYNCH UT	024896	CORPORATE INCOME FUND SIXTH PREFERRED STOCK SERIES.
296	IM–01	MERRILL LYNCH UT	725019	CORPORATE INCOME FUND THIRD GNMA COLLATERALIZED BOND SERIES.
297	IM–01	MERRILL LYNCH UT	024863	CORPORATE INCOME FUND THIRD PREFERRED STOCK SERIES.
298	IM–01	MERRILL LYNCH UT	312229	CORPORATE INCOME FUND TWENTY FIFTH INTERMEDIATE TERM SERIES.
299	IM–01	MERRILL LYNCH UT	276910	CORPORATE INCOME FUND TWENTY FIFTH MONTHLY PAYMENT SERIES.
300	IM–01	MERRILL LYNCH UT	024868	CORPORATE INCOME FUND TWENTY FOURTH MONTHLY PAYMENT SERIES.
301	IM–01	MERRILL LYNCH UT	810562	CORPORATE INCOME FUND TWENTY SECOND INTERMEDIATE TERM SERIES.
302	IM–01	MERRILL LYNCH UT	841078	CORPORATE INCOME FUND TWO HUNDRED FORTY FOURTH SHORT TERM SERIES.
303	IM–01	MERRILL LYNCH UT	841079	CORPORATE INCOME FUND TWO HUNDRED FORTY THIRD SHORT TERM SERIES.
304	IM–01	MERRILL LYNCH UT	750037	CORPORATE INCOME FUND TWO HUNDREDTH MONTHLY PAYMENT SERIES.
305	IM–01	MERRILL LYNCH UT	024906	CORPORATE INVESTMENT TRUST FUND FIRST MONTHLY PAYMENT SERIE.
306	IM–01	MERRILL LYNCH UT	740150	CORPORATED INCOME FUND SIXTH ADJUSTABLE RATE PREFERRED STOCK.
307	IM–01	MERRILL LYNCH UT	869723	CREDIT LYONNAIS AUSTRALIAN MORTGAGELINK LTD.
308	IM–01	MERRILL LYNCH UT	847150	DEFINED ASS TR CORP INC FD EQUITY PARTICIP NOTE SER GER TR.
309	IM–01	MERRILL LYNCH UT	718875	DEFINED ASSET FDS CORP INC FD ADJUST RATE PREF STK SER 1.
310	IM–01	MERRILL LYNCH UT	731771	DEFINED ASSET FDS CORP INC FD GNMA COLLAT COMPD INT BD SER A.
311	IM–01	MERRILL LYNCH UT	805048	DEFINED ASSET FDS CORP INCOME FD HIGH YIELD TRUST SER 1.
312	IM–01	MERRILL LYNCH UT	843849	DEFINED ASSET FDS CORP INCOME FD PRIN INSURED TRUST SER 1.
313	IM–01	MERRILL LYNCH UT	847152	DEFINED ASSET FDS CORP INCOME FD SELECT HIGH YIELD SER 1.
314	IM–01	MERRILL LYNCH UT	719365	DEFINED ASSET FDS CORPORATE INCOME FD SEVENTH GNMA COL BD SE.
315	IM–01	MERRILL LYNCH UT	843852	DEFINED ASSET FDS CORPORATE INCOME FD TENTH INSURED SERIES.
316	IM–01	MERRILL LYNCH UT	024849	DEFINED ASSET FDS CORPORATE INCOME FUND PREFERRED STK SER 1.
317	IM–01	MERRILL LYNCH UT	215564	DEFINED ASSET FDS CORPORATE INCOME FUND PREFERRED STK SER 10.
318	IM–01	MERRILL LYNCH UT	225213	DEFINED ASSET FDS CORPORATE INCOME FUND PREFERRED STK SER 11.
319	IM–01	MERRILL LYNCH UT	201571	DEFINED ASSET FDS CORPORATE INCOME FUND PREFERRED STK SER 8.
320	IM–01	MERRILL LYNCH UT	215557	DEFINED ASSET FDS CORPORATE INCOME FUND PREFERRED STK SER 9.
321	IM–01	MERRILL LYNCH UT	854568	DEFINED ASSET FDS EQTY INC FD INV PHIL SER 1992 SEL IND POR 1.
322	IM–01	MERRILL LYNCH UT	885530	DEFINED ASSET FDS EQTY INC FD INVT PHI SER 1992 SEL IND PO 2.
323	IM–01	MERRILL LYNCH UT	887404	DEFINED ASSET FDS EQTY INC FD SEL TEN PORT 1992 AUTUMN SER.
324	IM–01	MERRILL LYNCH UT	351732	DEFINED ASSET FDS EQUITY INC FD S&P 500 INDEX FIRST MPS.
325	IM–01	MERRILL LYNCH UT	891280	DEFINED ASSET FDS EQUITY INC FD SEL TEN PORT 1993 WINTER SER.
326	IM–01	MERRILL LYNCH UT	854565	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER REBLDG TRUST.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
327	IM-01	MERRILL LYNCH UT	854564	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER TELE UTIL TR.
328	IM-01	MERRILL LYNCH UT	854569	DEFINED ASSET FDS EQUITY INCOME FD INCOME GROWTH FD 1993 SER.
329	IM-01	MERRILL LYNCH UT	854566	DEFINED ASSET FDS EQUITY INCOME FD INVT PHIL SER 1991 SEL IN.
330	IM-01	MERRILL LYNCH UT	822634	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1988 SER III.
331	IM-01	MERRILL LYNCH UT	822635	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1989 SER I.
332	IM-01	MERRILL LYNCH UT	822637	DEFINED ASSET FDS EQUITY INCOME FD MERRILL LYNCH EQUITY TR 1
333	IM-01	MERRILL LYNCH UT	781820	DEFINED ASSET FDS GOV SEC INC FD MON PYMT US TREA SER 10.
334	IM-01	MERRILL LYNCH UT	781824	DEFINED ASSET FDS GOV SEC INCOME FD MON PYMT US TREA SE 12.
335	IM-01	MERRILL LYNCH UT	275472	DEFINED ASSET FDS GOVERNMENT SECURITIES INCOME FD GNMA SER 3.
336	IM-01	MERRILL LYNCH UT	781827	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREA SER 14.
337	IM-01	MERRILL LYNCH UT	781698	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 1
338	IM-01	MERRILL LYNCH UT	893109	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 15.
339	IM-01	MERRILL LYNCH UT	781751	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 2.
340	IM-01	MERRILL LYNCH UT	781754	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 3.
341	IM-01	MERRILL LYNCH UT	781758	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 4.
342	IM-01	MERRILL LYNCH UT	828427	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 5.
343	IM-01	MERRILL LYNCH UT	781765	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 6.
344	IM-01	MERRILL LYNCH UT	781773	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 8.
345	IM-01	MERRILL LYNCH UT	824466	DEFINED ASSET FDS GOVT SEC INC FD TREASURY ZERO SERIES 5.
346	IM-01	MERRILL LYNCH UT	781762	DEFINED ASSET FDS GOVT SEC INC FD U S TREASURY GOLD SERIES 1
347	IM-01	MERRILL LYNCH UT	845859	DEFINED ASSET FDS GOVT SEC INC FD US GOVT ZERO COUP BD SER 3.
348	IM-01	MERRILL LYNCH UT	706121	DEFINED ASSET FDS GOVT SEC INC FD US TREA ACC SER PYOT SER 1
349	IM-01	MERRILL LYNCH UT	781768	DEFINED ASSET FDS GVT SECS INC FD US TREAS SER 7 LADD ZERO.
350	IM-01	MERRILL LYNCH UT	853188	DEFINED ASSET FDS INTERNATIONAL BD FD CAN DOLLAR BDS SER 11.
351	IM-01	MERRILL LYNCH UT	877103	DEFINED ASSET FDS INTERNATIONAL BD FD MULTI CURRENCY SER 24.
352	IM-01	MERRILL LYNCH UT	825318	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 26.
353	IM-01	MERRILL LYNCH UT	819060	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 28.
354	IM-01	MERRILL LYNCH UT	819065	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 32.
355	IM-01	MERRILL LYNCH UT	819068	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 35.
356	IM-01	MERRILL LYNCH UT	853186	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 42.
357	IM-01	MERRILL LYNCH UT	880254	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 44.
358	IM-01	MERRILL LYNCH UT	853187	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 43.
359	IM-01	MERRILL LYNCH UT	877065	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LY AM SE 3.
360	IM-01	MERRILL LYNCH UT	873440	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LYO AML S2.
361	IM-01	MERRILL LYNCH UT	852492	DEFINED ASSET FDS INTL BD FD FIRST CITIES AUS CRE LYN AUS MO.
362	IM-01	MERRILL LYNCH UT	877323	DEFINED ASSET FDS INTL BOND FD AUSTRALIAN DOL BONDS SER 11.
363	IM-01	MERRILL LYNCH UT	868519	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INSURED SER 4.
364	IM-01	MERRILL LYNCH UT	782092	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 1
365	IM-01	MERRILL LYNCH UT	859373	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 2.
366	IM-01	MERRILL LYNCH UT	068921	DEFINED ASSET FDS MUNICIPAL INCOME FD INSURED DISCOUNT SER 1
367	IM-01	MERRILL LYNCH UT	858773	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 10.
368	IM-01	MERRILL LYNCH UT	858774	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 11
369	IM-01	MERRILL LYNCH UT	858775	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 12.
370	IM-01	MERRILL LYNCH UT	858776	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 13.
371	IM-01	MERRILL LYNCH UT	858777	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 14.
372	IM-01	MERRILL LYNCH UT	858772	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 9.
373	IM-01	MERRILL LYNCH UT	743442	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 1.
374	IM-01	MERRILL LYNCH UT	757105	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 10.
375	IM-01	MERRILL LYNCH UT	763663	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 11
376	IM-01	MERRILL LYNCH UT	760457	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 12.
377	IM-01	MERRILL LYNCH UT	761190	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 13.
378	IM-01	MERRILL LYNCH UT	763761	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 14.
379	IM-01	MERRILL LYNCH UT	764226	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 15.
380	IM-01	MERRILL LYNCH UT	764830	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 16.
381	IM-01	MERRILL LYNCH UT	766008	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 17
382	IM-01	MERRILL LYNCH UT	766303	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 18.
383	IM-01	MERRILL LYNCH UT	766725	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 19.
384	IM-01	MERRILL LYNCH UT	745998	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 2.
385	IM-01	MERRILL LYNCH UT	767033	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 20.
386	IM-01	MERRILL LYNCH UT	769062	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 21
387	IM-01	MERRILL LYNCH UT	769135	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 22.
388	IM-01	MERRILL LYNCH UT	770717	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 23.
389	IM-01	MERRILL LYNCH UT	771742	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 24.
390	IM-01	MERRILL LYNCH UT	771977	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 25.
391	IM-01	MERRILL LYNCH UT	773474	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 26.
392	IM-01	MERRILL LYNCH UT	774826	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 27
393	IM-01	MERRILL LYNCH UT	775974	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 28.
394	IM-01	MERRILL LYNCH UT	778443	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 29.
395	IM-01	MERRILL LYNCH UT	750119	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 3.
396	IM-01	MERRILL LYNCH UT	779816	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 30.
397	IM-01	MERRILL LYNCH UT	780881	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 31.
398	IM-01	MERRILL LYNCH UT	780886	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 32.
399	IM-01	MERRILL LYNCH UT	780889	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 33.
400	IM-01	MERRILL LYNCH UT	780893	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 34.
401	IM-01	MERRILL LYNCH UT	750317	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 4.
402	IM-01	MERRILL LYNCH UT	751221	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 5.
403	IM-01	MERRILL LYNCH UT	751573	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 6.
404	IM-01	MERRILL LYNCH UT	754045	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 7.
405	IM-01	MERRILL LYNCH UT	755121	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 8.
406	IM-01	MERRILL LYNCH UT	756669	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 9.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
407	IM–01	MERRILL LYNCH UT	786742	DEFINED ASSET FDS MUNICIPAL INVT TR FD FL INSURED SER 2.
408	IM–01	MERRILL LYNCH UT	352561	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 1
409	IM–01	MERRILL LYNCH UT	701986	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 10.
410	IM–01	MERRILL LYNCH UT	702530	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 11
411	IM–01	MERRILL LYNCH UT	703111	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 12.
412	IM–01	MERRILL LYNCH UT	703523	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 13.
413	IM–01	MERRILL LYNCH UT	704535	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 15.
414	IM–01	MERRILL LYNCH UT	704698	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 16.
415	IM–01	MERRILL LYNCH UT	705606	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 17
416	IM–01	MERRILL LYNCH UT	705596	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 18.
417	IM–01	MERRILL LYNCH UT	708450	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 19.
418	IM–01	MERRILL LYNCH UT	355982	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 2.
419	IM–01	MERRILL LYNCH UT	708839	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 20.
420	IM–01	MERRILL LYNCH UT	709279	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 21
421	IM–01	MERRILL LYNCH UT	711317	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 22.
422	IM–01	MERRILL LYNCH UT	722053	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 23.
423	IM–01	MERRILL LYNCH UT	356042	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 3.
424	IM–01	MERRILL LYNCH UT	356688	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 4.
425	IM–01	MERRILL LYNCH UT	775300	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 5.
426	IM–01	MERRILL LYNCH UT	357137	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 6.
427	IM–01	MERRILL LYNCH UT	357164	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 7
428	IM–01	MERRILL LYNCH UT	700734	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 8.
429	IM–01	MERRILL LYNCH UT	700737	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 9
430	IM–01	MERRILL LYNCH UT	741616	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 1
431	IM–01	MERRILL LYNCH UT	743276	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 2.
432	IM–01	MERRILL LYNCH UT	745473	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 3.
433	IM–01	MERRILL LYNCH UT	803826	DEFINED ASSET FDS MUNICIPAL INVT TRUST FUND INSURED SER 170
434	IM–01	MERRILL LYNCH UT	786284	DEFINED ASSET FDS STRIPPED ZERO US TREA SEC FD PROV MUTUAL A
435	IM–01	MERRILL LYNCH UT	781815	DEFINED ASSET FUND CORPORATE INCOME FUND MON PYMT SER 310.
436	IM–01	MERRILL LYNCH UT	751575	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 1
437	IM–01	MERRILL LYNCH UT	782396	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 11
438	IM–01	MERRILL LYNCH UT	760736	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 2
439	IM–01	MERRILL LYNCH UT	761195	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 3
440	IM–01	MERRILL LYNCH UT	779322	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 4.
441	IM–01	MERRILL LYNCH UT	780405	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 5.
442	IM–01	MERRILL LYNCH UT	782391	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 6
443	IM–01	MERRILL LYNCH UT	782392	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 7
444	IM–01	MERRILL LYNCH UT	782393	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 8.
445	IM–01	MERRILL LYNCH UT	782394	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 9.
446	IM–01	MERRILL LYNCH UT	702529	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 1.
447	IM–01	MERRILL LYNCH UT	741673	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 2.
448	IM–01	MERRILL LYNCH UT	758347	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 3.
449	IM–01	MERRILL LYNCH UT	758345	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 4.
450	IM–01	MERRILL LYNCH UT	768987	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 6.
451	IM–01	MERRILL LYNCH UT	723447	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 2.
452	IM–01	MERRILL LYNCH UT	726850	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 3.
453	IM–01	MERRILL LYNCH UT	735934	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 4.
454	IM–01	MERRILL LYNCH UT	893155	DEFINED ASSET FUNDS CORPORATE INCOME FD INSURED SERIES 17
455	IM–01	MERRILL LYNCH UT	893156	DEFINED ASSET FUNDS CORPORATE INCOME FD INSURED SERIES 18.
456	IM–01	MERRILL LYNCH UT	215565	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 20.
457	IM–01	MERRILL LYNCH UT	225222	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 21
458	IM–01	MERRILL LYNCH UT	230148	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 23
459	IM–01	MERRILL LYNCH UT	781783	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 26
460	IM–01	MERRILL LYNCH UT	791015	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 27
461	IM–01	MERRILL LYNCH UT	791016	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 28
462	IM–01	MERRILL LYNCH UT	791018	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 30
463	IM–01	MERRILL LYNCH UT	791019	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 31
464	IM–01	MERRILL LYNCH UT	791020	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 32
465	IM–01	MERRILL LYNCH UT	791021	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 33
466	IM–01	MERRILL LYNCH UT	791022	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 34.
467	IM–01	MERRILL LYNCH UT	791023	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 35.
468	IM–01	MERRILL LYNCH UT	883647	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 36
469	IM–01	MERRILL LYNCH UT	883648	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 37
470	IM–01	MERRILL LYNCH UT	883649	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 38.
471	IM–01	MERRILL LYNCH UT	883650	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 39.
472	IM–01	MERRILL LYNCH UT	883651	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 40.
473	IM–01	MERRILL LYNCH UT	883652	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 41
474	IM–01	MERRILL LYNCH UT	883653	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 42.
475	IM–01	MERRILL LYNCH UT	706368	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 160.
476	IM–01	MERRILL LYNCH UT	726302	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 179.
477	IM–01	MERRILL LYNCH UT	750408	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 201
478	IM–01	MERRILL LYNCH UT	751574	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 202.
479	IM–01	MERRILL LYNCH UT	753350	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 203.
480	IM–01	MERRILL LYNCH UT	755122	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 204.
481	IM–01	MERRILL LYNCH UT	743259	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 205.
482	IM–01	MERRILL LYNCH UT	758117	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 206.
483	IM–01	MERRILL LYNCH UT	758118	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 207
484	IM–01	MERRILL LYNCH UT	758022	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 208.
485	IM–01	MERRILL LYNCH UT	761311	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 209.
486	IM–01	MERRILL LYNCH UT	763322	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 210

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
487	IM–01	MERRILL LYNCH UT	763696	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 211
488	IM–01	MERRILL LYNCH UT	766010	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 214.
489	IM–01	MERRILL LYNCH UT	766305	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 215.
490	IM–01	MERRILL LYNCH UT	766740	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 216.
491	IM–01	MERRILL LYNCH UT	766733	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 217
492	IM–01	MERRILL LYNCH UT	768596	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 218.
493	IM–01	MERRILL LYNCH UT	769136	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 220.
494	IM–01	MERRILL LYNCH UT	739698	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 221
495	IM–01	MERRILL LYNCH UT	771974	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 223.
496	IM–01	MERRILL LYNCH UT	771975	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 224
497	IM–01	MERRILL LYNCH UT	773472	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 225.
498	IM–01	MERRILL LYNCH UT	773709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 226.
499	IM–01	MERRILL LYNCH UT	774024	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 227
500	IM–01	MERRILL LYNCH UT	774441	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 228.
501	IM–01	MERRILL LYNCH UT	774943	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 229.
502	IM–01	MERRILL LYNCH UT	775982	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 230.
503	IM–01	MERRILL LYNCH UT	777447	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 231
504	IM–01	MERRILL LYNCH UT	777887	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 232.
505	IM–01	MERRILL LYNCH UT	779321	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 233.
506	IM–01	MERRILL LYNCH UT	780412	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 234.
507	IM–01	MERRILL LYNCH UT	781549	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 235.
508	IM–01	MERRILL LYNCH UT	781564	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 236.
509	IM–01	MERRILL LYNCH UT	781569	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 237
510	IM–01	MERRILL LYNCH UT	781584	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 239.
511	IM–01	MERRILL LYNCH UT	781588	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 240.
512	IM–01	MERRILL LYNCH UT	781592	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 241
513	IM–01	MERRILL LYNCH UT	781597	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 242.
514	IM–01	MERRILL LYNCH UT	781604	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 243.
515	IM–01	MERRILL LYNCH UT	781609	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 244.
516	IM–01	MERRILL LYNCH UT	781615	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 245.
517	IM–01	MERRILL LYNCH UT	781617	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 246.
518	IM–01	MERRILL LYNCH UT	781621	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 247
519	IM–01	MERRILL LYNCH UT	781625	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 248.
520	IM–01	MERRILL LYNCH UT	781629	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 249.
521	IM–01	MERRILL LYNCH UT	781634	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 250.
522	IM–01	MERRILL LYNCH UT	768984	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 251
523	IM–01	MERRILL LYNCH UT	777890	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 252.
524	IM–01	MERRILL LYNCH UT	781646	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 253.
525	IM–01	MERRILL LYNCH UT	781651	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 254.
526	IM–01	MERRILL LYNCH UT	781672	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 259.
527	IM–01	MERRILL LYNCH UT	781674	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 260.
528	IM–01	MERRILL LYNCH UT	781675	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 261.
529	IM–01	MERRILL LYNCH UT	781678	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 262.
530	IM–01	MERRILL LYNCH UT	781681	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 263.
531	IM–01	MERRILL LYNCH UT	781683	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 264.
532	IM–01	MERRILL LYNCH UT	781686	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 265.
533	IM–01	MERRILL LYNCH UT	781691	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 267
534	IM–01	MERRILL LYNCH UT	781693	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 268.
535	IM–01	MERRILL LYNCH UT	781697	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 269
536	IM–01	MERRILL LYNCH UT	781699	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 270.
537	IM–01	MERRILL LYNCH UT	781702	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 271
538	IM–01	MERRILL LYNCH UT	781706	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 272.
539	IM–01	MERRILL LYNCH UT	781709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 273.
540	IM–01	MERRILL LYNCH UT	781713	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 274
541	IM–01	MERRILL LYNCH UT	781718	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 275.
542	IM–01	MERRILL LYNCH UT	781724	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 276.
543	IM–01	MERRILL LYNCH UT	781813	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 308.
544	IM–01	MERRILL LYNCH UT	781805	DEFINED ASSET FUNDS CORPORATE INCOME FD MONTHLY PYMT SER 305.
545	IM–01	MERRILL LYNCH UT	355220	DEFINED ASSET FUNDS CORPORATE INCOME FUND 10TH INSURED SERIE.
546	IM–01	MERRILL LYNCH UT	748093	DEFINED ASSET FUNDS CORPORATE INCOME FUND COLLAT BOND SER 8.
547	IM–01	MERRILL LYNCH UT	357123	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER A.
548	IM–01	MERRILL LYNCH UT	700989	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER B.
549	IM–01	MERRILL LYNCH UT	225214	DEFINED ASSET FUNDS CORPORATE INCOME FUND GNMA SERIES 1.
550	IM–01	MERRILL LYNCH UT	797895	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 10.
551	IM–01	MERRILL LYNCH UT	797881	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 2.
552	IM–01	MERRILL LYNCH UT	805073	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 20.
553	IM–01	MERRILL LYNCH UT	805082	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 26
554	IM–01	MERRILL LYNCH UT	797882	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 3.
555	IM–01	MERRILL LYNCH UT	805089	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 30
556	IM–01	MERRILL LYNCH UT	797883	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 4.
557	IM–01	MERRILL LYNCH UT	797885	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 5.
558	IM–01	MERRILL LYNCH UT	797886	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 6.
559	IM–01	MERRILL LYNCH UT	797887	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 7.
560	IM–01	MERRILL LYNCH UT	797890	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 8.
561	IM–01	MERRILL LYNCH UT	797891	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 9.
562	IM–01	MERRILL LYNCH UT	891628	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSD SER 16.
563	IM–01	MERRILL LYNCH UT	843853	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 11
564	IM–01	MERRILL LYNCH UT	843854	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 12.
565	IM–01	MERRILL LYNCH UT	843855	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 13.
566	IM–01	MERRILL LYNCH UT	843856	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 14.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
567	IM-01	MERRILL LYNCH UT	843857	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 15.
568	IM-01	MERRILL LYNCH UT	782041	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 3.
569	IM-01	MERRILL LYNCH UT	782049	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 4.
570	IM-01	MERRILL LYNCH UT	843850	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 8.
571	IM-01	MERRILL LYNCH UT	791017	DEFINED ASSET FUNDS CORPORATE INCOME FUND INTERM TERM SER 29.
572	IM-01	MERRILL LYNCH UT	024878	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 18.
573	IM-01	MERRILL LYNCH UT	731949	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 183.
574	IM-01	MERRILL LYNCH UT	024879	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 19.
575	IM-01	MERRILL LYNCH UT	745465	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 194.
576	IM-01	MERRILL LYNCH UT	764474	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 212.
577	IM-01	MERRILL LYNCH UT	765226	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 213.
578	IM-01	MERRILL LYNCH UT	769133	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 219.
579	IM-01	MERRILL LYNCH UT	740164	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 222.
580	IM-01	MERRILL LYNCH UT	781578	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 238.
581	IM-01	MERRILL LYNCH UT	781657	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 255.
582	IM-01	MERRILL LYNCH UT	781662	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 256.
583	IM-01	MERRILL LYNCH UT	790979	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 257.
584	IM-01	MERRILL LYNCH UT	781669	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 258.
585	IM-01	MERRILL LYNCH UT	781689	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 26(
586	IM-01	MERRILL LYNCH UT	781727	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 277.
587	IM-01	MERRILL LYNCH UT	781730	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 278.
588	IM-01	MERRILL LYNCH UT	781731	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 279.
589	IM-01	MERRILL LYNCH UT	024867	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 28.
590	IM-01	MERRILL LYNCH UT	781732	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 280.
591	IM-01	MERRILL LYNCH UT	781734	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 281.
592	IM-01	MERRILL LYNCH UT	781736	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 282.
593	IM-01	MERRILL LYNCH UT	781739	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 283.
594	IM-01	MERRILL LYNCH UT	781741	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 284.
595	IM-01	MERRILL LYNCH UT	781746	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 285.
596	IM-01	MERRILL LYNCH UT	781749	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 286.
597	IM-01	MERRILL LYNCH UT	781752	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 287
598	IM-01	MERRILL LYNCH UT	781753	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 288.
599	IM-01	MERRILL LYNCH UT	781757	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 289.
600	IM-01	MERRILL LYNCH UT	781760	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 290.
601	IM-01	MERRILL LYNCH UT	781763	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 291.
602	IM-01	MERRILL LYNCH UT	781766	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 292.
603	IM-01	MERRILL LYNCH UT	781769	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 293.
604	IM-01	MERRILL LYNCH UT	781772	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 294.
605	IM-01	MERRILL LYNCH UT	781774	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 295.
606	IM-01	MERRILL LYNCH UT	781775	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 296.
607	IM-01	MERRILL LYNCH UT	781776	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 297.
608	IM-01	MERRILL LYNCH UT	781778	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 298.
609	IM-01	MERRILL LYNCH UT	781781	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 299.
610	IM-01	MERRILL LYNCH UT	862554	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 300.
611	IM-01	MERRILL LYNCH UT	781785	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 301.
612	IM-01	MERRILL LYNCH UT	781788	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 302.
613	IM-01	MERRILL LYNCH UT	781791	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 303.
614	IM-01	MERRILL LYNCH UT	781802	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 304.
615	IM-01	MERRILL LYNCH UT	781808	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 306.
616	IM-01	MERRILL LYNCH UT	781811	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 307.
617	IM-01	MERRILL LYNCH UT	891282	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 309.
618	IM-01	MERRILL LYNCH UT	781816	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 311.
619	IM-01	MERRILL LYNCH UT	781817	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 312.
620	IM-01	MERRILL LYNCH UT	024891	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 33.
621	IM-01	MERRILL LYNCH UT	024892	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 34.
622	IM-01	MERRILL LYNCH UT	024893	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 35.
623	IM-01	MERRILL LYNCH UT	024857	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 37.
624	IM-01	MERRILL LYNCH UT	201561	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 38.
625	IM-01	MERRILL LYNCH UT	201562	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 39.
626	IM-01	MERRILL LYNCH UT	205211	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 50.
627	IM-01	MERRILL LYNCH UT	215548	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 51.
628	IM-01	MERRILL LYNCH UT	215554	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 53.
629	IM-01	MERRILL LYNCH UT	215549	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 54.
630	IM-01	MERRILL LYNCH UT	215553	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 56.
631	IM-01	MERRILL LYNCH UT	215566	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 57.
632	IM-01	MERRILL LYNCH UT	215567	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 58.
633	IM-01	MERRILL LYNCH UT	215550	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 59.
634	IM-01	MERRILL LYNCH UT	215560	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 60.
635	IM-01	MERRILL LYNCH UT	215562	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 62.
636	IM-01	MERRILL LYNCH UT	225217	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 64.
637	IM-01	MERRILL LYNCH UT	225216	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 65.
638	IM-01	MERRILL LYNCH UT	225220	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 66.
639	IM-01	MERRILL LYNCH UT	225215	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 68.
640	IM-01	MERRILL LYNCH UT	225218	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 69.
641	IM-01	MERRILL LYNCH UT	230146	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 72.
642	IM-01	MERRILL LYNCH UT	275267	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 75.
643	IM-01	MERRILL LYNCH UT	275269	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 76.
644	IM-01	MERRILL LYNCH UT	311311	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 87.
645	IM-01	MERRILL LYNCH UT	311413	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 89.
646	IM-01	MERRILL LYNCH UT	312230	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 92.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
647	IM–01	MERRILL LYNCH UT	782397	DEFINED ASSET FUNDS CORPORATE INCOME FUND SELECT SERIES 12.
648	IM–01	MERRILL LYNCH UT	793577	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 1.
649	IM–01	MERRILL LYNCH UT	796171	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 2.
650	IM–01	MERRILL LYNCH UT	854563	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ECOLOG TR 1990.
651	IM–01	MERRILL LYNCH UT	822636	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR.
652	IM–01	MERRILL LYNCH UT	854525	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR 2.
653	IM–01	MERRILL LYNCH UT	854562	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER HEALTH CARE TR.
654	IM–01	MERRILL LYNCH UT	853363	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NATURAL GAS TR
655	IM–01	MERRILL LYNCH UT	854561	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NEW EUROPE TR.
656	IM–01	MERRILL LYNCH UT	852594	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER REBUILD AM TR.
657	IM–01	MERRILL LYNCH UT	853364	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SERIES ENERGY TR.
658	IM–01	MERRILL LYNCH UT	854567	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SER NW INVT TR.
659	IM–01	MERRILL LYNCH UT	883462	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SERIES FOOD FD.
660	IM–01	MERRILL LYNCH UT	882432	DEFINED ASSET FUNDS EQUITY INCOME FD INDEX SER S&P 500 TR 2.
661	IM–01	MERRILL LYNCH UT	313358	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 1.
662	IM–01	MERRILL LYNCH UT	781258	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 14.
663	IM–01	MERRILL LYNCH UT	781261	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 15.
664	IM–01	MERRILL LYNCH UT	891845	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 16.
665	IM–01	MERRILL LYNCH UT	317329	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 2.
666	IM–01	MERRILL LYNCH UT	317421	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 3.
667	IM–01	MERRILL LYNCH UT	318042	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 4.
668	IM–01	MERRILL LYNCH UT	318480	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 5.
669	IM–01	MERRILL LYNCH UT	779876	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 6.
670	IM–01	MERRILL LYNCH UT	745995	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 7.
671	IM–01	MERRILL LYNCH UT	766703	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 8.
672	IM–01	MERRILL LYNCH UT	773286	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY STOCK SER 9.
673	IM–01	MERRILL LYNCH UT	781256	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STK SER 13.
674	IM–01	MERRILL LYNCH UT	781240	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 10.
675	IM–01	MERRILL LYNCH UT	781244	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 11.
676	IM–01	MERRILL LYNCH UT	781249	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 12.
677	IM–01	MERRILL LYNCH UT	932578	DEFINED ASSET FUNDS FLORIDA INSURED SERIES.
678	IM–01	MERRILL LYNCH UT	781331	DEFINED ASSET FUNDS GOVERNMENT SEC INCOME FD GNMA SERIES 1T.
679	IM–01	MERRILL LYNCH UT	275471	DEFINED ASSET FUNDS GOVERNMENT SEC INCOME FUND GNMA SER 4.
680	IM–01	MERRILL LYNCH UT	355917	DEFINED ASSET FUNDS GOVERNMENT SECURITIES FD GNMA SER D.
681	IM–01	MERRILL LYNCH UT	726322	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 0.
682	IM–01	MERRILL LYNCH UT	278276	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 10.
683	IM–01	MERRILL LYNCH UT	310978	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 12.
684	IM–01	MERRILL LYNCH UT	311744	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 13.
685	IM–01	MERRILL LYNCH UT	311858	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 14.
686	IM–01	MERRILL LYNCH UT	312078	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 15.
687	IM–01	MERRILL LYNCH UT	312153	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 16.
688	IM–01	MERRILL LYNCH UT	312910	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 17.
689	IM–01	MERRILL LYNCH UT	314131	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 19.
690	IM–01	MERRILL LYNCH UT	781272	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1A.
691	IM–01	MERRILL LYNCH UT	781276	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1B.
692	IM–01	MERRILL LYNCH UT	781280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1C.
693	IM–01	MERRILL LYNCH UT	781283	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1D.
694	IM–01	MERRILL LYNCH UT	781287	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1E.
695	IM–01	MERRILL LYNCH UT	781291	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1F.
696	IM–01	MERRILL LYNCH UT	781293	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1G.
697	IM–01	MERRILL LYNCH UT	781296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1H.
698	IM–01	MERRILL LYNCH UT	781299	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1I.
699	IM–01	MERRILL LYNCH UT	781302	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1J.
700	IM–01	MERRILL LYNCH UT	781306	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1K.
701	IM–01	MERRILL LYNCH UT	781309	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1L.
702	IM–01	MERRILL LYNCH UT	781311	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1M.
703	IM–01	MERRILL LYNCH UT	781314	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1N.
704	IM–01	MERRILL LYNCH UT	781317	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1O.
705	IM–01	MERRILL LYNCH UT	781323	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1P.
706	IM–01	MERRILL LYNCH UT	781320	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1Q.
707	IM–01	MERRILL LYNCH UT	781325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1R.
708	IM–01	MERRILL LYNCH UT	781328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1S.
709	IM–01	MERRILL LYNCH UT	781334	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1U.
710	IM–01	MERRILL LYNCH UT	314291	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 20.
711	IM–01	MERRILL LYNCH UT	314764	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 21.
712	IM–01	MERRILL LYNCH UT	315878	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 22.
713	IM–01	MERRILL LYNCH UT	317034	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 23.
714	IM–01	MERRILL LYNCH UT	317906	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 24.
715	IM–01	MERRILL LYNCH UT	318296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 25.
716	IM–01	MERRILL LYNCH UT	318509	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 26.
717	IM–01	MERRILL LYNCH UT	318503	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 27.
718	IM–01	MERRILL LYNCH UT	318510	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 28.
719	IM–01	MERRILL LYNCH UT	318733	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 29.
720	IM–01	MERRILL LYNCH UT	276386	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 5.
721	IM–01	MERRILL LYNCH UT	276751	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 6
722	IM–01	MERRILL LYNCH UT	276774	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 7.
723	IM–01	MERRILL LYNCH UT	277325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 8.
724	IM–01	MERRILL LYNCH UT	318725	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER A.
725	IM–01	MERRILL LYNCH UT	319056	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER B.
726	IM–01	MERRILL LYNCH UT	320319	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER C.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
727	IM-01	MERRILL LYNCH UT	356387	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER E.
728	IM-01	MERRILL LYNCH UT	701471	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER F.
729	IM-01	MERRILL LYNCH UT	702871	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER G.
730	IM-01	MERRILL LYNCH UT	702872	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER H.
731	IM-01	MERRILL LYNCH UT	707795	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER I.
732	IM-01	MERRILL LYNCH UT	707794	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER J.
733	IM-01	MERRILL LYNCH UT	712750	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER K.
734	IM-01	MERRILL LYNCH UT	712773	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER L.
735	IM-01	MERRILL LYNCH UT	717803	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER M.
736	IM-01	MERRILL LYNCH UT	718095	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER N.
737	IM-01	MERRILL LYNCH UT	726328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER P.
738	IM-01	MERRILL LYNCH UT	733963	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Q.
739	IM-01	MERRILL LYNCH UT	733704	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER R.
740	IM-01	MERRILL LYNCH UT	751165	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER S.
741	IM-01	MERRILL LYNCH UT	751163	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER T.
742	IM-01	MERRILL LYNCH UT	752748	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER U.
743	IM-01	MERRILL LYNCH UT	763280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER V.
744	IM-01	MERRILL LYNCH UT	768916	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER W.
745	IM-01	MERRILL LYNCH UT	770718	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER X.
746	IM-01	MERRILL LYNCH UT	777965	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Y.
747	IM-01	MERRILL LYNCH UT	775971	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Z.
748	IM-01	MERRILL LYNCH UT	781825	DEFINED ASSET FUNDS GOVT SEC INC FD MON PYMT US TREAS SER 13.
749	IM-01	MERRILL LYNCH UT	705192	DEFINED ASSET FUNDS GOVT SEC INC FD US TREA ACCUM SER A.
750	IM-01	MERRILL LYNCH UT	796128	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 1.
751	IM-01	MERRILL LYNCH UT	797783	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 10.
752	IM-01	MERRILL LYNCH UT	797780	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 9.
753	IM-01	MERRILL LYNCH UT	893019	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 11.
754	IM-01	MERRILL LYNCH UT	797674	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 2.
755	IM-01	MERRILL LYNCH UT	797761	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 3.
756	IM-01	MERRILL LYNCH UT	797770	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 4.
757	IM-01	MERRILL LYNCH UT	797774	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 6.
758	IM-01	MERRILL LYNCH UT	797776	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 7.
759	IM-01	MERRILL LYNCH UT	781822	DEFINED ASSET FUNDS GOVT SEC INCOME FD US TREASURY SER 11.
760	IM-01	MERRILL LYNCH UT	797772	DEFINED ASSET FUNDS GOVT SECURITIES INC FD FREDDIE MAC SER 5.
761	IM-01	MERRILL LYNCH UT	814465	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 1.
762	IM-01	MERRILL LYNCH UT	842327	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 2.
763	IM-01	MERRILL LYNCH UT	847117	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 4.
764	IM-01	MERRILL LYNCH UT	782325	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTI CURR SER 12.
765	IM-01	MERRILL LYNCH UT	782339	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTICURRENCY SER 25.
766	IM-01	MERRILL LYNCH UT	794490	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 3.
767	IM-01	MERRILL LYNCH UT	794687	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 4.
768	IM-01	MERRILL LYNCH UT	794688	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 5.
769	IM-01	MERRILL LYNCH UT	794689	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 6.
770	IM-01	MERRILL LYNCH UT	794690	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 7.
771	IM-01	MERRILL LYNCH UT	794691	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 8.
772	IM-01	MERRILL LYNCH UT	794692	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 9.
773	IM-01	MERRILL LYNCH UT	842484	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 10.
774	IM-01	MERRILL LYNCH UT	842486	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 12.
775	IM-01	MERRILL LYNCH UT	839328	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 2.
776	IM-01	MERRILL LYNCH UT	839329	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 3.
777	IM-01	MERRILL LYNCH UT	840564	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 4.
778	IM-01	MERRILL LYNCH UT	842479	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 5.
779	IM-01	MERRILL LYNCH UT	842480	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 6.
780	IM-01	MERRILL LYNCH UT	842481	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 7.
781	IM-01	MERRILL LYNCH UT	842482	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 8.
782	IM-01	MERRILL LYNCH UT	842483	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 9.
783	IM-01	MERRILL LYNCH UT	782338	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 10.
784	IM-01	MERRILL LYNCH UT	831896	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 13.
785	IM-01	MERRILL LYNCH UT	827767	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 2.
786	IM-01	MERRILL LYNCH UT	828733	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 3.
787	IM-01	MERRILL LYNCH UT	828734	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 4.
788	IM-01	MERRILL LYNCH UT	829358	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 5.
789	IM-01	MERRILL LYNCH UT	830211	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 6.
790	IM-01	MERRILL LYNCH UT	830943	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 7.
791	IM-01	MERRILL LYNCH UT	831892	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 9.
792	IM-01	MERRILL LYNCH UT	831895	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SERS 12.
793	IM-01	MERRILL LYNCH UT	831891	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOLLAR BDS SER 8.
794	IM-01	MERRILL LYNCH UT	782326	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 13.
795	IM-01	MERRILL LYNCH UT	782327	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 14.
796	IM-01	MERRILL LYNCH UT	782328	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 15.
797	IM-01	MERRILL LYNCH UT	819058	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 16.
798	IM-01	MERRILL LYNCH UT	825317	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 17.
799	IM-01	MERRILL LYNCH UT	782332	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 19.
800	IM-01	MERRILL LYNCH UT	275572	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 2.
801	IM-01	MERRILL LYNCH UT	782334	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 21.
802	IM-01	MERRILL LYNCH UT	782336	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 22.
803	IM-01	MERRILL LYNCH UT	782337	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 23.
804	IM-01	MERRILL LYNCH UT	782341	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 26.
805	IM-01	MERRILL LYNCH UT	716645	DEFINED ASSET FUNDS LIBERTY STREET TR MUN MON PYMT SER 9.
806	IM-01	MERRILL LYNCH UT	357292	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 1.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
807	IM–01	MERRILL LYNCH UT	701987	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 2.
808	IM–01	MERRILL LYNCH UT	702171	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 3.
809	IM–01	MERRILL LYNCH UT	703663	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 4.
810	IM–01	MERRILL LYNCH UT	705032	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 5.
811	IM–01	MERRILL LYNCH UT	705967	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 6.
812	IM–01	MERRILL LYNCH UT	706117	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 7.
813	IM–01	MERRILL LYNCH UT	708134	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 8.
814	IM–01	MERRILL LYNCH UT	877291	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 16.
815	IM–01	MERRILL LYNCH UT	877292	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 17.
816	IM–01	MERRILL LYNCH UT	877294	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 18.
817	IM–01	MERRILL LYNCH UT	877295	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 19.
818	IM–01	MERRILL LYNCH UT	877296	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 20.
819	IM–01	MERRILL LYNCH UT	877297	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 21.
820	IM–01	MERRILL LYNCH UT	881825	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 1.
821	IM–01	MERRILL LYNCH UT	881834	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 10.
822	IM–01	MERRILL LYNCH UT	881836	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 11.
823	IM–01	MERRILL LYNCH UT	881837	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 12.
824	IM–01	MERRILL LYNCH UT	881839	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 13.
825	IM–01	MERRILL LYNCH UT	881840	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 14.
826	IM–01	MERRILL LYNCH UT	881841	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 15.
827	IM–01	MERRILL LYNCH UT	891630	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 16.
828	IM–01	MERRILL LYNCH UT	891865	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 17.
829	IM–01	MERRILL LYNCH UT	892843	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 18.
830	IM–01	MERRILL LYNCH UT	892844	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 19.
831	IM–01	MERRILL LYNCH UT	881826	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 2.
832	IM–01	MERRILL LYNCH UT	892845	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 20.
833	IM–01	MERRILL LYNCH UT	892846	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 21.
834	IM–01	MERRILL LYNCH UT	892847	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 22.
835	IM–01	MERRILL LYNCH UT	892848	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 23.
836	IM–01	MERRILL LYNCH UT	892849	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 24.
837	IM–01	MERRILL LYNCH UT	892850	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 25.
838	IM–01	MERRILL LYNCH UT	892851	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 26.
839	IM–01	MERRILL LYNCH UT	895614	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 27.
840	IM–01	MERRILL LYNCH UT	895615	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 28.
841	IM–01	MERRILL LYNCH UT	895616	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 29.
842	IM–01	MERRILL LYNCH UT	881827	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 3.
843	IM–01	MERRILL LYNCH UT	895617	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 30.
844	IM–01	MERRILL LYNCH UT	881828	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 4.
845	IM–01	MERRILL LYNCH UT	881829	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 5.
846	IM–01	MERRILL LYNCH UT	881830	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 6.
847	IM–01	MERRILL LYNCH UT	881831	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 7.
848	IM–01	MERRILL LYNCH UT	881832	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 8.
849	IM–01	MERRILL LYNCH UT	881833	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 9.
850	IM–01	MERRILL LYNCH UT	068966	DEFINED ASSET FUNDS MUNI INV TR FD MO PAYMENT SERIES 1.
851	IM–01	MERRILL LYNCH UT	926361	DEFINED ASSET FUNDS MUNICIPAL INSURED SERIES.
852	IM–01	MERRILL LYNCH UT	924281	DEFINED ASSET FUNDS MUNICIPAL INV TR FD MON PYMT SER 551.
853	IM–01	MERRILL LYNCH UT	924287	DEFINED ASSET FUNDS MUNICIPAL INV TR FD MON PYMT SER 552.
854	IM–01	MERRILL LYNCH UT	727654	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 1.
855	IM–01	MERRILL LYNCH UT	759757	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 10.
856	IM–01	MERRILL LYNCH UT	781321	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 11.
857	IM–01	MERRILL LYNCH UT	735920	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 3.
858	IM–01	MERRILL LYNCH UT	749745	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 4.
859	IM–01	MERRILL LYNCH UT	750011	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 5.
860	IM–01	MERRILL LYNCH UT	751572	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 6.
861	IM–01	MERRILL LYNCH UT	727006	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 7.
862	IM–01	MERRILL LYNCH UT	757838	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 8.
863	IM–01	MERRILL LYNCH UT	781661	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 9.
864	IM–01	MERRILL LYNCH UT	856479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 1.
865	IM–01	MERRILL LYNCH UT	858778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 15.
866	IM–01	MERRILL LYNCH UT	858458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 2.
867	IM–01	MERRILL LYNCH UT	803704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 3.
868	IM–01	MERRILL LYNCH UT	858767	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 4.
869	IM–01	MERRILL LYNCH UT	858768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 5.
870	IM–01	MERRILL LYNCH UT	858769	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 6.
871	IM–01	MERRILL LYNCH UT	858770	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 7.
872	IM–01	MERRILL LYNCH UT	858771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 8.
873	IM–01	MERRILL LYNCH UT	702721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 10.
874	IM–01	MERRILL LYNCH UT	703476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 11.
875	IM–01	MERRILL LYNCH UT	703881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 12.
876	IM–01	MERRILL LYNCH UT	705044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 13.
877	IM–01	MERRILL LYNCH UT	705410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 14.
878	IM–01	MERRILL LYNCH UT	705591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 15.
879	IM–01	MERRILL LYNCH UT	707375	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 16.
880	IM–01	MERRILL LYNCH UT	708826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 17.
881	IM–01	MERRILL LYNCH UT	709278	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 18.
882	IM–01	MERRILL LYNCH UT	709709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 19.
883	IM–01	MERRILL LYNCH UT	313061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 2.
884	IM–01	MERRILL LYNCH UT	710776	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 20.
885	IM–01	MERRILL LYNCH UT	711315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 21.
886	IM–01	MERRILL LYNCH UT	714191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 22.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
887	IM–01	MERRILL LYNCH UT	715062	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 23.
888	IM–01	MERRILL LYNCH UT	715800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 24.
889	IM–01	MERRILL LYNCH UT	717232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 25.
890	IM–01	MERRILL LYNCH UT	719050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 26.
891	IM–01	MERRILL LYNCH UT	720488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 27.
892	IM–01	MERRILL LYNCH UT	721943	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 28.
893	IM–01	MERRILL LYNCH UT	725732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 29.
894	IM–01	MERRILL LYNCH UT	357379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 3.
895	IM–01	MERRILL LYNCH UT	727310	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 30.
896	IM–01	MERRILL LYNCH UT	729273	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 31.
897	IM–01	MERRILL LYNCH UT	730354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 32.
898	IM–01	MERRILL LYNCH UT	731419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 33.
899	IM–01	MERRILL LYNCH UT	732737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 34.
900	IM–01	MERRILL LYNCH UT	736167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 35.
901	IM–01	MERRILL LYNCH UT	737780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 36.
902	IM–01	MERRILL LYNCH UT	739705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 37.
903	IM–01	MERRILL LYNCH UT	740148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 38.
904	IM–01	MERRILL LYNCH UT	741521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 39.
905	IM–01	MERRILL LYNCH UT	357441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 4.
906	IM–01	MERRILL LYNCH UT	742459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 40.
907	IM–01	MERRILL LYNCH UT	744019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 41.
908	IM–01	MERRILL LYNCH UT	745352	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 42.
909	IM–01	MERRILL LYNCH UT	747838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 43.
910	IM–01	MERRILL LYNCH UT	780788	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 45.
911	IM–01	MERRILL LYNCH UT	700774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 5.
912	IM–01	MERRILL LYNCH UT	701263	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 6.
913	IM–01	MERRILL LYNCH UT	701472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 7.
914	IM–01	MERRILL LYNCH UT	701711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 8.
915	IM–01	MERRILL LYNCH UT	702136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 9.
916	IM–01	MERRILL LYNCH UT	786715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD FL INSURED SER 1.
917	IM–01	MERRILL LYNCH UT	879014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 1.
918	IM–01	MERRILL LYNCH UT	880576	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 2.
919	IM–01	MERRILL LYNCH UT	882125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 3.
920	IM–01	MERRILL LYNCH UT	888417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 4.
921	IM–01	MERRILL LYNCH UT	888533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 5.
922	IM–01	MERRILL LYNCH UT	733260	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 1.
923	IM–01	MERRILL LYNCH UT	747225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 10.
924	IM–01	MERRILL LYNCH UT	781038	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 100.
925	IM–01	MERRILL LYNCH UT	781040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 101.
926	IM–01	MERRILL LYNCH UT	781043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 102.
927	IM–01	MERRILL LYNCH UT	781045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 103.
928	IM–01	MERRILL LYNCH UT	781049	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 104.
929	IM–01	MERRILL LYNCH UT	781052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 105.
930	IM–01	MERRILL LYNCH UT	781055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 106.
931	IM–01	MERRILL LYNCH UT	781058	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 107.
932	IM–01	MERRILL LYNCH UT	781060	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 108.
933	IM–01	MERRILL LYNCH UT	781063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 109.
934	IM–01	MERRILL LYNCH UT	747732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 11.
935	IM–01	MERRILL LYNCH UT	781067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 110.
936	IM–01	MERRILL LYNCH UT	781070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 111.
937	IM–01	MERRILL LYNCH UT	781074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 112.
938	IM–01	MERRILL LYNCH UT	781075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 113.
939	IM–01	MERRILL LYNCH UT	781078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 114.
940	IM–01	MERRILL LYNCH UT	781079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 115.
941	IM–01	MERRILL LYNCH UT	781082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 116.
942	IM–01	MERRILL LYNCH UT	781084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 117.
943	IM–01	MERRILL LYNCH UT	781086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 118.
944	IM–01	MERRILL LYNCH UT	781088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 119.
945	IM–01	MERRILL LYNCH UT	747841	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 12.
946	IM–01	MERRILL LYNCH UT	781090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 120.
947	IM–01	MERRILL LYNCH UT	781092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 121.
948	IM–01	MERRILL LYNCH UT	781094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 122.
949	IM–01	MERRILL LYNCH UT	781097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 123.
950	IM–01	MERRILL LYNCH UT	781101	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 124.
951	IM–01	MERRILL LYNCH UT	781105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 125.
952	IM–01	MERRILL LYNCH UT	781108	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 126.
953	IM–01	MERRILL LYNCH UT	781113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 127.
954	IM–01	MERRILL LYNCH UT	781116	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 128.
955	IM–01	MERRILL LYNCH UT	781118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 129.
956	IM–01	MERRILL LYNCH UT	749759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 13.
957	IM–01	MERRILL LYNCH UT	781126	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 130.
958	IM–01	MERRILL LYNCH UT	781129	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 131.
959	IM–01	MERRILL LYNCH UT	781133	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 132.
960	IM–01	MERRILL LYNCH UT	781135	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 133.
961	IM–01	MERRILL LYNCH UT	781138	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 134.
962	IM–01	MERRILL LYNCH UT	781142	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 135.
963	IM–01	MERRILL LYNCH UT	781146	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 136.
964	IM–01	MERRILL LYNCH UT	781149	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 137.
965	IM–01	MERRILL LYNCH UT	781152	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 138.
966	IM–01	MERRILL LYNCH UT	781155	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 139.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
967	IM-01	MERRILL LYNCH UT	749881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 14.
968	IM-01	MERRILL LYNCH UT	781158	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 140.
969	IM-01	MERRILL LYNCH UT	781160	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 141.
970	IM-01	MERRILL LYNCH UT	781161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 142.
971	IM-01	MERRILL LYNCH UT	781162	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 143.
972	IM-01	MERRILL LYNCH UT	781164	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 144.
973	IM-01	MERRILL LYNCH UT	781165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 145.
974	IM-01	MERRILL LYNCH UT	781167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 146.
975	IM-01	MERRILL LYNCH UT	781169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 147.
976	IM-01	MERRILL LYNCH UT	781170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 148.
977	IM-01	MERRILL LYNCH UT	781172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 149.
978	IM-01	MERRILL LYNCH UT	751220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 15.
979	IM-01	MERRILL LYNCH UT	781174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 150.
980	IM-01	MERRILL LYNCH UT	781176	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 151.
981	IM-01	MERRILL LYNCH UT	781179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 152.
982	IM-01	MERRILL LYNCH UT	781180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 153.
983	IM-01	MERRILL LYNCH UT	781181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 154.
984	IM-01	MERRILL LYNCH UT	781182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 155.
985	IM-01	MERRILL LYNCH UT	781183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 156.
986	IM-01	MERRILL LYNCH UT	781184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 157.
987	IM-01	MERRILL LYNCH UT	803792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 158.
988	IM-01	MERRILL LYNCH UT	803800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 159.
989	IM-01	MERRILL LYNCH UT	751518	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 16.
990	IM-01	MERRILL LYNCH UT	803803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 160.
991	IM-01	MERRILL LYNCH UT	803804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 161.
992	IM-01	MERRILL LYNCH UT	803805	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 162.
993	IM-01	MERRILL LYNCH UT	803807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 163.
994	IM-01	MERRILL LYNCH UT	803810	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 164.
995	IM-01	MERRILL LYNCH UT	803813	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 165.
996	IM-01	MERRILL LYNCH UT	803815	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 166.
997	IM-01	MERRILL LYNCH UT	803817	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 167.
998	IM-01	MERRILL LYNCH UT	803820	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 168.
999	IM-01	MERRILL LYNCH UT	753037	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 17.
1000	IM-01	MERRILL LYNCH UT	803828	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 171.
1001	IM-01	MERRILL LYNCH UT	803831	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 173.
1002	IM-01	MERRILL LYNCH UT	803836	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 175.
1003	IM-01	MERRILL LYNCH UT	803839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 176.
1004	IM-01	MERRILL LYNCH UT	803842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 177.
1005	IM-01	MERRILL LYNCH UT	803845	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 178.
1006	IM-01	MERRILL LYNCH UT	803849	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 179.
1007	IM-01	MERRILL LYNCH UT	753041	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 18.
1008	IM-01	MERRILL LYNCH UT	803852	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 180.
1009	IM-01	MERRILL LYNCH UT	803853	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 181.
1010	IM-01	MERRILL LYNCH UT	803854	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 182.
1011	IM-01	MERRILL LYNCH UT	803856	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 183.
1012	IM-01	MERRILL LYNCH UT	803858	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 184.
1013	IM-01	MERRILL LYNCH UT	803862	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 185.
1014	IM-01	MERRILL LYNCH UT	803863	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 186.
1015	IM-01	MERRILL LYNCH UT	803864	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 187.
1016	IM-01	MERRILL LYNCH UT	803867	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 188.
1017	IM-01	MERRILL LYNCH UT	803869	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 189.
1018	IM-01	MERRILL LYNCH UT	753348	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 19.
1019	IM-01	MERRILL LYNCH UT	739699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 2.
1020	IM-01	MERRILL LYNCH UT	754455	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 20.
1021	IM-01	MERRILL LYNCH UT	755146	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 21.
1022	IM-01	MERRILL LYNCH UT	755877	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 22.
1023	IM-01	MERRILL LYNCH UT	756670	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 23.
1024	IM-01	MERRILL LYNCH UT	722816	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 24.
1025	IM-01	MERRILL LYNCH UT	757841	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 25.
1026	IM-01	MERRILL LYNCH UT	759020	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 26.
1027	IM-01	MERRILL LYNCH UT	759760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 27.
1028	IM-01	MERRILL LYNCH UT	760464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 28.
1029	IM-01	MERRILL LYNCH UT	760737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 29.
1030	IM-01	MERRILL LYNCH UT	740828	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 3.
1031	IM-01	MERRILL LYNCH UT	760742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 30.
1032	IM-01	MERRILL LYNCH UT	761194	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 31.
1033	IM-01	MERRILL LYNCH UT	761660	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 32.
1034	IM-01	MERRILL LYNCH UT	763323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 33.
1035	IM-01	MERRILL LYNCH UT	764026	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 34.
1036	IM-01	MERRILL LYNCH UT	764471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 35.
1037	IM-01	MERRILL LYNCH UT	764831	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 36.
1038	IM-01	MERRILL LYNCH UT	766007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 37.
1039	IM-01	MERRILL LYNCH UT	766306	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 38.
1040	IM-01	MERRILL LYNCH UT	766744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 39.
1041	IM-01	MERRILL LYNCH UT	742461	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 4.
1042	IM-01	MERRILL LYNCH UT	768611	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 40.
1043	IM-01	MERRILL LYNCH UT	768610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 41.
1044	IM-01	MERRILL LYNCH UT	769132	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 42.
1045	IM-01	MERRILL LYNCH UT	769867	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 43.
1046	IM-01	MERRILL LYNCH UT	770687	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 44.

APPENDIX C.--INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1047	IM-01	MERRILL LYNCH UT	788961	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 45.
1048	IM-01	MERRILL LYNCH UT	771973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 46.
1049	IM-01	MERRILL LYNCH UT	773283	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 47
1050	IM-01	MERRILL LYNCH UT	773473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 48.
1051	IM-01	MERRILL LYNCH UT	773713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 49.
1052	IM-01	MERRILL LYNCH UT	744193	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 5.
1053	IM-01	MERRILL LYNCH UT	774029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 50.
1054	IM-01	MERRILL LYNCH UT	774443	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 51
1055	IM-01	MERRILL LYNCH UT	774827	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 52.
1056	IM-01	MERRILL LYNCH UT	775499	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 53.
1057	IM-01	MERRILL LYNCH UT	777446	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 54.
1058	IM-01	MERRILL LYNCH UT	778401	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 55.
1059	IM-01	MERRILL LYNCH UT	778442	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 56.
1060	IM-01	MERRILL LYNCH UT	778337	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 57.
1061	IM-01	MERRILL LYNCH UT	779810	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 58.
1062	IM-01	MERRILL LYNCH UT	780414	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 59.
1063	IM-01	MERRILL LYNCH UT	745052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 6.
1064	IM-01	MERRILL LYNCH UT	780895	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 60.
1065	IM-01	MERRILL LYNCH UT	780901	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 61.
1066	IM-01	MERRILL LYNCH UT	780904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 62.
1067	IM-01	MERRILL LYNCH UT	780906	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 63.
1068	IM-01	MERRILL LYNCH UT	780910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 64.
1069	IM-01	MERRILL LYNCH UT	780922	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 65.
1070	IM-01	MERRILL LYNCH UT	780915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 66.
1071	IM-01	MERRILL LYNCH UT	780929	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 67.
1072	IM-01	MERRILL LYNCH UT	780933	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 68.
1073	IM-01	MERRILL LYNCH UT	780935	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 69.
1074	IM-01	MERRILL LYNCH UT	745358	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 7.
1075	IM-01	MERRILL LYNCH UT	780937	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 70.
1076	IM-01	MERRILL LYNCH UT	780940	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 71.
1077	IM-01	MERRILL LYNCH UT	780944	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 72.
1078	IM-01	MERRILL LYNCH UT	780948	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 73.
1079	IM-01	MERRILL LYNCH UT	780952	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 74.
1080	IM-01	MERRILL LYNCH UT	780955	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 75.
1081	IM-01	MERRILL LYNCH UT	780959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 76.
1082	IM-01	MERRILL LYNCH UT	780962	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 77.
1083	IM-01	MERRILL LYNCH UT	780964	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 78.
1084	IM-01	MERRILL LYNCH UT	780969	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 79.
1085	IM-01	MERRILL LYNCH UT	745993	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 8.
1086	IM-01	MERRILL LYNCH UT	780973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 80.
1087	IM-01	MERRILL LYNCH UT	780977	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 81.
1088	IM-01	MERRILL LYNCH UT	780979	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 82.
1089	IM-01	MERRILL LYNCH UT	780980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 83.
1090	IM-01	MERRILL LYNCH UT	780984	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 84.
1091	IM-01	MERRILL LYNCH UT	780986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 85.
1092	IM-01	MERRILL LYNCH UT	780990	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 86.
1093	IM-01	MERRILL LYNCH UT	780993	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 87
1094	IM-01	MERRILL LYNCH UT	780997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 88.
1095	IM-01	MERRILL LYNCH UT	780999	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 89.
1096	IM-01	MERRILL LYNCH UT	746573	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 9.
1097	IM-01	MERRILL LYNCH UT	781001	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 90.
1098	IM-01	MERRILL LYNCH UT	781003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 91
1099	IM-01	MERRILL LYNCH UT	781004	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 92.
1100	IM-01	MERRILL LYNCH UT	781008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 93.
1101	IM-01	MERRILL LYNCH UT	781011	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 94.
1102	IM-01	MERRILL LYNCH UT	781014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 95.
1103	IM-01	MERRILL LYNCH UT	781023	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 96.
1104	IM-01	MERRILL LYNCH UT	781027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 97.
1105	IM-01	MERRILL LYNCH UT	781029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 98.
1106	IM-01	MERRILL LYNCH UT	781035	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 99.
1107	IM-01	MERRILL LYNCH UT	205674	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 10.
1108	IM-01	MERRILL LYNCH UT	780635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 100.
1109	IM-01	MERRILL LYNCH UT	780637	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 101
1110	IM-01	MERRILL LYNCH UT	780643	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 102.
1111	IM-01	MERRILL LYNCH UT	780647	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 103.
1112	IM-01	MERRILL LYNCH UT	780651	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 104.
1113	IM-01	MERRILL LYNCH UT	780657	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 105.
1114	IM-01	MERRILL LYNCH UT	780662	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 106.
1115	IM-01	MERRILL LYNCH UT	780667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 107
1116	IM-01	MERRILL LYNCH UT	780672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 108.
1117	IM-01	MERRILL LYNCH UT	780677	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 109.
1118	IM-01	MERRILL LYNCH UT	780682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 110.
1119	IM-01	MERRILL LYNCH UT	780686	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 111.
1120	IM-01	MERRILL LYNCH UT	780691	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 112.
1121	IM-01	MERRILL LYNCH UT	780694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 113.
1122	IM-01	MERRILL LYNCH UT	780698	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 114.
1123	IM-01	MERRILL LYNCH UT	780703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 115.
1124	IM-01	MERRILL LYNCH UT	780708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 116.
1125	IM-01	MERRILL LYNCH UT	780715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 117
1126	IM-01	MERRILL LYNCH UT	780720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 118.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1127	IM-01	MERRILL LYNCH UT	780733	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 119.
1128	IM-01	MERRILL LYNCH UT	277281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 12.
1129	IM-01	MERRILL LYNCH UT	780737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 120.
1130	IM-01	MERRILL LYNCH UT	780743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 121.
1131	IM-01	MERRILL LYNCH UT	780748	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 122.
1132	IM-01	MERRILL LYNCH UT	780754	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 123.
1133	IM-01	MERRILL LYNCH UT	781271	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 124.
1134	IM-01	MERRILL LYNCH UT	781277	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 125.
1135	IM-01	MERRILL LYNCH UT	781281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 126.
1136	IM-01	MERRILL LYNCH UT	781285	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 127.
1137	IM-01	MERRILL LYNCH UT	781289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 128.
1138	IM-01	MERRILL LYNCH UT	781300	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 129.
1139	IM-01	MERRILL LYNCH UT	277282	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 13.
1140	IM-01	MERRILL LYNCH UT	781305	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 130.
1141	IM-01	MERRILL LYNCH UT	781346	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 131.
1142	IM-01	MERRILL LYNCH UT	781349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 132.
1143	IM-01	MERRILL LYNCH UT	781353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 133.
1144	IM-01	MERRILL LYNCH UT	781354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 134.
1145	IM-01	MERRILL LYNCH UT	781358	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 135.
1146	IM-01	MERRILL LYNCH UT	781361	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 136.
1147	IM-01	MERRILL LYNCH UT	781366	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 137.
1148	IM-01	MERRILL LYNCH UT	781369	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 138.
1149	IM-01	MERRILL LYNCH UT	781374	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 139.
1150	IM-01	MERRILL LYNCH UT	216658	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 14.
1151	IM-01	MERRILL LYNCH UT	781377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 140.
1152	IM-01	MERRILL LYNCH UT	781380	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 141
1153	IM-01	MERRILL LYNCH UT	781384	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 142
1154	IM-01	MERRILL LYNCH UT	781387	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 143.
1155	IM-01	MERRILL LYNCH UT	781390	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 144.
1156	IM-01	MERRILL LYNCH UT	781393	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 145.
1157	IM-01	MERRILL LYNCH UT	781398	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 146.
1158	IM-01	MERRILL LYNCH UT	781402	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 147
1159	IM-01	MERRILL LYNCH UT	781404	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 148.
1160	IM-01	MERRILL LYNCH UT	781406	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 149.
1161	IM-01	MERRILL LYNCH UT	780797	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 150.
1162	IM-01	MERRILL LYNCH UT	780799	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 151.
1163	IM-01	MERRILL LYNCH UT	780801	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 152.
1164	IM-01	MERRILL LYNCH UT	780803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 153.
1165	IM-01	MERRILL LYNCH UT	780807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 154.
1166	IM-01	MERRILL LYNCH UT	780813	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 155.
1167	IM-01	MERRILL LYNCH UT	780817	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 156.
1168	IM-01	MERRILL LYNCH UT	780818	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 157.
1169	IM-01	MERRILL LYNCH UT	780821	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 158.
1170	IM-01	MERRILL LYNCH UT	780824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 159.
1171	IM-01	MERRILL LYNCH UT	068982	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 16.
1172	IM-01	MERRILL LYNCH UT	780827	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 160.
1173	IM-01	MERRILL LYNCH UT	780830	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 161.
1174	IM-01	MERRILL LYNCH UT	780835	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 162.
1175	IM-01	MERRILL LYNCH UT	780838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 163.
1176	IM-01	MERRILL LYNCH UT	780844	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 164.
1177	IM-01	MERRILL LYNCH UT	780850	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 165.
1178	IM-01	MERRILL LYNCH UT	868078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 166.
1179	IM-01	MERRILL LYNCH UT	868080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 167
1180	IM-01	MERRILL LYNCH UT	868081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 168.
1181	IM-01	MERRILL LYNCH UT	868083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 169.
1182	IM-01	MERRILL LYNCH UT	277257	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 17.
1183	IM-01	MERRILL LYNCH UT	868084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 170.
1184	IM-01	MERRILL LYNCH UT	868085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 171.
1185	IM-01	MERRILL LYNCH UT	868086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 172.
1186	IM-01	MERRILL LYNCH UT	868087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 173.
1187	IM-01	MERRILL LYNCH UT	868088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 174.
1188	IM-01	MERRILL LYNCH UT	868089	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 175.
1189	IM-01	MERRILL LYNCH UT	868090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 176.
1190	IM-01	MERRILL LYNCH UT	868091	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 177.
1191	IM-01	MERRILL LYNCH UT	868092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 178.
1192	IM-01	MERRILL LYNCH UT	868093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 179.
1193	IM-01	MERRILL LYNCH UT	225665	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 18.
1194	IM-01	MERRILL LYNCH UT	868094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 180.
1195	IM-01	MERRILL LYNCH UT	868144	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 181.
1196	IM-01	MERRILL LYNCH UT	868145	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 182.
1197	IM-01	MERRILL LYNCH UT	868147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 183.
1198	IM-01	MERRILL LYNCH UT	868148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 184.
1199	IM-01	MERRILL LYNCH UT	868149	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 185.
1200	IM-01	MERRILL LYNCH UT	868150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 186.
1201	IM-01	MERRILL LYNCH UT	868151	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 187.
1202	IM-01	MERRILL LYNCH UT	868152	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 188.
1203	IM-01	MERRILL LYNCH UT	868153	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 189.
1204	IM-01	MERRILL LYNCH UT	277254	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 19.
1205	IM-01	MERRILL LYNCH UT	868095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 190.
1206	IM-01	MERRILL LYNCH UT	868096	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 191.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1207	IM-01	MERRILL LYNCH UT	868097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 192.
1208	IM-01	MERRILL LYNCH UT	868098	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 193.
1209	IM-01	MERRILL LYNCH UT	868099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 194.
1210	IM-01	MERRILL LYNCH UT	868100	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 195.
1211	IM-01	MERRILL LYNCH UT	868101	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 196.
1212	IM-01	MERRILL LYNCH UT	868102	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 197
1213	IM-01	MERRILL LYNCH UT	868103	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 198.
1214	IM-01	MERRILL LYNCH UT	868105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 199.
1215	IM-01	MERRILL LYNCH UT	868106	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 200.
1216	IM-01	MERRILL LYNCH UT	868107	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 201.
1217	IM-01	MERRILL LYNCH UT	868109	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 202.
1218	IM-01	MERRILL LYNCH UT	868110	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 203.
1219	IM-01	MERRILL LYNCH UT	275784	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 21.
1220	IM-01	MERRILL LYNCH UT	276371	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 22.
1221	IM-01	MERRILL LYNCH UT	276892	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 23.
1222	IM-01	MERRILL LYNCH UT	924325	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 239.
1223	IM-01	MERRILL LYNCH UT	924327	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 240.
1224	IM-01	MERRILL LYNCH UT	924329	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 241
1225	IM-01	MERRILL LYNCH UT	924330	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 242.
1226	IM-01	MERRILL LYNCH UT	924332	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 243.
1227	IM-01	MERRILL LYNCH UT	924335	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 245.
1228	IM-01	MERRILL LYNCH UT	069001	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 25.
1229	IM-01	MERRILL LYNCH UT	312046	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 26.
1230	IM-01	MERRILL LYNCH UT	312315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 27
1231	IM-01	MERRILL LYNCH UT	709367	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 28.
1232	IM-01	MERRILL LYNCH UT	709371	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 29.
1233	IM-01	MERRILL LYNCH UT	710805	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 30.
1234	IM-01	MERRILL LYNCH UT	713675	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 31.
1235	IM-01	MERRILL LYNCH UT	715061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 32.
1236	IM-01	MERRILL LYNCH UT	715608	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 33.
1237	IM-01	MERRILL LYNCH UT	716803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 34.
1238	IM-01	MERRILL LYNCH UT	716798	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 35.
1239	IM-01	MERRILL LYNCH UT	716799	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 36.
1240	IM-01	MERRILL LYNCH UT	720717	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 37
1241	IM-01	MERRILL LYNCH UT	720751	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 38.
1242	IM-01	MERRILL LYNCH UT	726853	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 39.
1243	IM-01	MERRILL LYNCH UT	732724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 41
1244	IM-01	MERRILL LYNCH UT	732738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 42.
1245	IM-01	MERRILL LYNCH UT	735416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 43.
1246	IM-01	MERRILL LYNCH UT	735420	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 44.
1247	IM-01	MERRILL LYNCH UT	739292	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 45.
1248	IM-01	MERRILL LYNCH UT	739290	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 46.
1249	IM-01	MERRILL LYNCH UT	741522	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 47
1250	IM-01	MERRILL LYNCH UT	744192	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 48.
1251	IM-01	MERRILL LYNCH UT	744467	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 49.
1252	IM-01	MERRILL LYNCH UT	746571	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 50.
1253	IM-01	MERRILL LYNCH UT	750319	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 51
1254	IM-01	MERRILL LYNCH UT	752759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 52.
1255	IM-01	MERRILL LYNCH UT	755876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 53.
1256	IM-01	MERRILL LYNCH UT	718502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 54.
1257	IM-01	MERRILL LYNCH UT	759429	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 55.
1258	IM-01	MERRILL LYNCH UT	762911	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 56.
1259	IM-01	MERRILL LYNCH UT	763981	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 57
1260	IM-01	MERRILL LYNCH UT	766006	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 58.
1261	IM-01	MERRILL LYNCH UT	766729	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 59.
1262	IM-01	MERRILL LYNCH UT	770726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 60.
1263	IM-01	MERRILL LYNCH UT	771979	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 61
1264	IM-01	MERRILL LYNCH UT	774442	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 62.
1265	IM-01	MERRILL LYNCH UT	774930	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 63.
1266	IM-01	MERRILL LYNCH UT	780545	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 64.
1267	IM-01	MERRILL LYNCH UT	780546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 65.
1268	IM-01	MERRILL LYNCH UT	780547	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 66.
1269	IM-01	MERRILL LYNCH UT	780548	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 67
1270	IM-01	MERRILL LYNCH UT	780549	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 68.
1271	IM-01	MERRILL LYNCH UT	780550	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 69.
1272	IM-01	MERRILL LYNCH UT	780551	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 70.
1273	IM-01	MERRILL LYNCH UT	780552	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 71
1274	IM-01	MERRILL LYNCH UT	780553	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 72.
1275	IM-01	MERRILL LYNCH UT	780554	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 73.
1276	IM-01	MERRILL LYNCH UT	780555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 74.
1277	IM-01	MERRILL LYNCH UT	780556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 75.
1278	IM-01	MERRILL LYNCH UT	780557	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 76.
1279	IM-01	MERRILL LYNCH UT	780558	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 77
1280	IM-01	MERRILL LYNCH UT	780559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 78.
1281	IM-01	MERRILL LYNCH UT	780560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 79.
1282	IM-01	MERRILL LYNCH UT	780561	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 80.
1283	IM-01	MERRILL LYNCH UT	780562	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 81
1284	IM-01	MERRILL LYNCH UT	780591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 82.
1285	IM-01	MERRILL LYNCH UT	780592	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 83.
1288	IM-01	MERRILL LYNCH UT	780593	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 84.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1287	IM–01	MERRILL LYNCH UT	780594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 85.
1288	IM–01	MERRILL LYNCH UT	780595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 86.
1289	IM–01	MERRILL LYNCH UT	780596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 87.
1290	IM–01	MERRILL LYNCH UT	780597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 88.
1291	IM–01	MERRILL LYNCH UT	780598	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 89.
1292	IM–01	MERRILL LYNCH UT	202671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 9.
1293	IM–01	MERRILL LYNCH UT	780600	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 90.
1294	IM–01	MERRILL LYNCH UT	780606	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 91.
1295	IM–01	MERRILL LYNCH UT	780609	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 92.
1296	IM–01	MERRILL LYNCH UT	780612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 93.
1297	IM–01	MERRILL LYNCH UT	780615	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 94.
1298	IM–01	MERRILL LYNCH UT	780619	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 95.
1299	IM–01	MERRILL LYNCH UT	780623	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 96.
1300	IM–01	MERRILL LYNCH UT	780626	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 97.
1301	IM–01	MERRILL LYNCH UT	780628	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 98.
1302	IM–01	MERRILL LYNCH UT	780632	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 99.
1303	IM–01	MERRILL LYNCH UT	711904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 1
1304	IM–01	MERRILL LYNCH UT	715115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 2.
1305	IM–01	MERRILL LYNCH UT	716602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 3.
1306	IM–01	MERRILL LYNCH UT	717804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 4.
1307	IM–01	MERRILL LYNCH UT	719437	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 5.
1308	IM–01	MERRILL LYNCH UT	721766	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 6.
1309	IM–01	MERRILL LYNCH UT	718910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INS DISC SER 1
1310	IM–01	MERRILL LYNCH UT	718115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 1
1311	IM–01	MERRILL LYNCH UT	720504	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 2.
1312	IM–01	MERRILL LYNCH UT	277229	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 1.
1313	IM–01	MERRILL LYNCH UT	277061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 2.
1314	IM–01	MERRILL LYNCH UT	278213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 3.
1315	IM–01	MERRILL LYNCH UT	714527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 4.
1316	IM–01	MERRILL LYNCH UT	718094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 5.
1317	IM–01	MERRILL LYNCH UT	068986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 10.
1318	IM–01	MERRILL LYNCH UT	310073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 101
1319	IM–01	MERRILL LYNCH UT	310476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 102.
1320	IM–01	MERRILL LYNCH UT	310631	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 103.
1321	IM–01	MERRILL LYNCH UT	310991	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 104.
1322	IM–01	MERRILL LYNCH UT	311466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 105.
1323	IM–01	MERRILL LYNCH UT	311312	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 106.
1324	IM–01	MERRILL LYNCH UT	311412	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 107
1325	IM–01	MERRILL LYNCH UT	311410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 108.
1326	IM–01	MERRILL LYNCH UT	311861	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 109.
1327	IM–01	MERRILL LYNCH UT	068927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 11
1328	IM–01	MERRILL LYNCH UT	311864	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 110.
1329	IM–01	MERRILL LYNCH UT	312150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 111
1330	IM–01	MERRILL LYNCH UT	312231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 112
1331	IM–01	MERRILL LYNCH UT	312909	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 113.
1332	IM–01	MERRILL LYNCH UT	313112	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 114.
1333	IM–01	MERRILL LYNCH UT	313307	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 115.
1334	IM–01	MERRILL LYNCH UT	313447	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 116.
1335	IM–01	MERRILL LYNCH UT	313560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 117
1336	IM–01	MERRILL LYNCH UT	313786	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 118.
1337	IM–01	MERRILL LYNCH UT	313882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 119.
1338	IM–01	MERRILL LYNCH UT	314124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 120.
1339	IM–01	MERRILL LYNCH UT	314289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 121
1340	IM–01	MERRILL LYNCH UT	314503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 122.
1341	IM–01	MERRILL LYNCH UT	314602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 123.
1342	IM–01	MERRILL LYNCH UT	314766	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 124.
1343	IM–01	MERRILL LYNCH UT	315140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 125.
1344	IM–01	MERRILL LYNCH UT	315175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 126.
1345	IM–01	MERRILL LYNCH UT	315350	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 127
1346	IM–01	MERRILL LYNCH UT	315618	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 128.
1347	IM–01	MERRILL LYNCH UT	315879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 129.
1348	IM–01	MERRILL LYNCH UT	316045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 130.
1349	IM–01	MERRILL LYNCH UT	316281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 131
1350	IM–01	MERRILL LYNCH UT	316298	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 132.
1351	IM–01	MERRILL LYNCH UT	316457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 133.
1352	IM–01	MERRILL LYNCH UT	316475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 134.
1353	IM–01	MERRILL LYNCH UT	316644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 135.
1354	IM–01	MERRILL LYNCH UT	317036	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 136.
1355	IM–01	MERRILL LYNCH UT	317327	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 137
1356	IM–01	MERRILL LYNCH UT	317423	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 138
1357	IM–01	MERRILL LYNCH UT	317538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 139
1358	IM–01	MERRILL LYNCH UT	317807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 140.
1359	IM–01	MERRILL LYNCH UT	317857	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 141
1360	IM–01	MERRILL LYNCH UT	318105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 142
1361	IM–01	MERRILL LYNCH UT	318263	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 143.
1362	IM–01	MERRILL LYNCH UT	318502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 144
1363	IM–01	MERRILL LYNCH UT	318711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 145.
1364	IM–01	MERRILL LYNCH UT	318694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 146.
1365	IM–01	MERRILL LYNCH UT	319125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 147
1366	IM–01	MERRILL LYNCH UT	319116	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 148.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1367	IM–01	MERRILL LYNCH UT	319347	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 149.
1368	IM–01	MERRILL LYNCH UT	068928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 15.
1369	IM–01	MERRILL LYNCH UT	319387	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 150.
1370	IM–01	MERRILL LYNCH UT	319386	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 151.
1371	IM–01	MERRILL LYNCH UT	319610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 152.
1372	IM–01	MERRILL LYNCH UT	319664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 153.
1373	IM–01	MERRILL LYNCH UT	319672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 154.
1374	IM–01	MERRILL LYNCH UT	000014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 155.
1375	IM–01	MERRILL LYNCH UT	000017	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 156.
1376	IM–01	MERRILL LYNCH UT	320384	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 157.
1377	IM–01	MERRILL LYNCH UT	320437	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 158.
1378	IM–01	MERRILL LYNCH UT	350018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 159.
1379	IM–01	MERRILL LYNCH UT	277263	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 16.
1380	IM–01	MERRILL LYNCH UT	350097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 160.
1381	IM–01	MERRILL LYNCH UT	350221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 161.
1382	IM–01	MERRILL LYNCH UT	350481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 162.
1383	IM–01	MERRILL LYNCH UT	350681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 163.
1384	IM–01	MERRILL LYNCH UT	350809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 164.
1385	IM–01	MERRILL LYNCH UT	788956	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 165.
1386	IM–01	MERRILL LYNCH UT	351073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 166.
1387	IM–01	MERRILL LYNCH UT	351121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 167.
1388	IM–01	MERRILL LYNCH UT	351118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 168.
1389	IM–01	MERRILL LYNCH UT	351497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 169.
1390	IM–01	MERRILL LYNCH UT	068980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 17.
1391	IM–01	MERRILL LYNCH UT	715092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 170.
1392	IM–01	MERRILL LYNCH UT	351713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 171.
1393	IM–01	MERRILL LYNCH UT	351726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 172.
1394	IM–01	MERRILL LYNCH UT	351724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 173.
1395	IM–01	MERRILL LYNCH UT	352077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 174.
1396	IM–01	MERRILL LYNCH UT	352050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 175.
1397	IM–01	MERRILL LYNCH UT	352379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 176.
1398	IM–01	MERRILL LYNCH UT	352333	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 177.
1399	IM–01	MERRILL LYNCH UT	352546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 178.
1400	IM–01	MERRILL LYNCH UT	352838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 179.
1401	IM–01	MERRILL LYNCH UT	352727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 180.
1402	IM–01	MERRILL LYNCH UT	352724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 181.
1403	IM–01	MERRILL LYNCH UT	353226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 182.
1404	IM–01	MERRILL LYNCH UT	353383	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 183.
1405	IM–01	MERRILL LYNCH UT	400014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 184.
1406	IM–01	MERRILL LYNCH UT	353546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 185.
1407	IM–01	MERRILL LYNCH UT	353596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 186.
1408	IM–01	MERRILL LYNCH UT	353711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 187.
1409	IM–01	MERRILL LYNCH UT	353878	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 188.
1410	IM–01	MERRILL LYNCH UT	353986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 189.
1411	IM–01	MERRILL LYNCH UT	354005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 190.
1412	IM–01	MERRILL LYNCH UT	354108	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 191
1413	IM–01	MERRILL LYNCH UT	354487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 192.
1414	IM–01	MERRILL LYNCH UT	354733	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 193.
1415	IM–01	MERRILL LYNCH UT	354936	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 194.
1416	IM–01	MERRILL LYNCH UT	354934	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 195.
1417	IM–01	MERRILL LYNCH UT	355292	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 196.
1418	IM–01	MERRILL LYNCH UT	355299	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 197
1419	IM–01	MERRILL LYNCH UT	278054	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 198.
1420	IM–01	MERRILL LYNCH UT	355595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 199.
1421	IM–01	MERRILL LYNCH UT	068950	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 2.
1422	IM–01	MERRILL LYNCH UT	788957	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 200.
1423	IM–01	MERRILL LYNCH UT	355880	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 201.
1424	IM–01	MERRILL LYNCH UT	355926	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 202.
1425	IM–01	MERRILL LYNCH UT	355973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 203.
1426	IM–01	MERRILL LYNCH UT	068942	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 204.
1427	IM–01	MERRILL LYNCH UT	356237	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 205.
1428	IM–01	MERRILL LYNCH UT	356236	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 206.
1429	IM–01	MERRILL LYNCH UT	356407	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 207.
1430	IM–01	MERRILL LYNCH UT	356405	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 208.
1431	IM–01	MERRILL LYNCH UT	357102	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 209.
1432	IM–01	MERRILL LYNCH UT	356989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 210.
1433	IM–01	MERRILL LYNCH UT	356986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 211.
1434	IM–01	MERRILL LYNCH UT	357147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 212.
1435	IM–01	MERRILL LYNCH UT	357124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 213.
1436	IM–01	MERRILL LYNCH UT	357165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 214.
1437	IM–01	MERRILL LYNCH UT	357289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 215.
1438	IM–01	MERRILL LYNCH UT	357380	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 216.
1439	IM–01	MERRILL LYNCH UT	357438	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 217.
1440	IM–01	MERRILL LYNCH UT	700736	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 218.
1441	IM–01	MERRILL LYNCH UT	700778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 219.
1442	IM–01	MERRILL LYNCH UT	700988	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 220.
1443	IM–01	MERRILL LYNCH UT	701261	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 221.
1444	IM–01	MERRILL LYNCH UT	701469	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 222.
1445	IM–01	MERRILL LYNCH UT	701644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 223.
1446	IM–01	MERRILL LYNCH UT	701654	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 224.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1447	IM–01	MERRILL LYNCH UT	701809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 225.
1448	IM–01	MERRILL LYNCH UT	701808	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 226.
1449	IM–01	MERRILL LYNCH UT	702296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 227
1450	IM–01	MERRILL LYNCH UT	702415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 228.
1451	IM–01	MERRILL LYNCH UT	702524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 229.
1452	IM–01	MERRILL LYNCH UT	702722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 230.
1453	IM–01	MERRILL LYNCH UT	703114	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 231
1454	IM–01	MERRILL LYNCH UT	703215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 232.
1455	IM–01	MERRILL LYNCH UT	703524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 233.
1456	IM–01	MERRILL LYNCH UT	703552	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 234.
1457	IM–01	MERRILL LYNCH UT	703666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 235.
1458	IM–01	MERRILL LYNCH UT	703884	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 236.
1459	IM–01	MERRILL LYNCH UT	703882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 237
1460	IM–01	MERRILL LYNCH UT	704204	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 238.
1461	IM–01	MERRILL LYNCH UT	704534	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 239.
1462	IM–01	MERRILL LYNCH UT	069000	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 24.
1463	IM–01	MERRILL LYNCH UT	704804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 240.
1464	IM–01	MERRILL LYNCH UT	705374	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 242.
1465	IM–01	MERRILL LYNCH UT	705597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 243.
1466	IM–01	MERRILL LYNCH UT	705594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 244.
1467	IM–01	MERRILL LYNCH UT	705603	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 245.
1468	IM–01	MERRILL LYNCH UT	706214	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 246.
1469	IM–01	MERRILL LYNCH UT	706372	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 247
1470	IM–01	MERRILL LYNCH UT	706708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 248.
1471	IM–01	MERRILL LYNCH UT	707223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 249.
1472	IM–01	MERRILL LYNCH UT	315541	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 25.
1473	IM–01	MERRILL LYNCH UT	707368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 250.
1474	IM–01	MERRILL LYNCH UT	707796	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 251
1475	IM–01	MERRILL LYNCH UT	708130	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 252.
1476	IM–01	MERRILL LYNCH UT	708449	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 253.
1477	IM–01	MERRILL LYNCH UT	708869	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 254.
1478	IM–01	MERRILL LYNCH UT	709259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 255.
1479	IM–01	MERRILL LYNCH UT	709377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 256.
1480	IM–01	MERRILL LYNCH UT	709708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 257
1481	IM–01	MERRILL LYNCH UT	709711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 258.
1482	IM–01	MERRILL LYNCH UT	710768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 259.
1483	IM–01	MERRILL LYNCH UT	710779	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 260.
1484	IM–01	MERRILL LYNCH UT	711075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 261
1485	IM–01	MERRILL LYNCH UT	711314	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 262.
1486	IM–01	MERRILL LYNCH UT	320804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 263.
1487	IM–01	MERRILL LYNCH UT	712617	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 264.
1488	IM–01	MERRILL LYNCH UT	713027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 265.
1489	IM–01	MERRILL LYNCH UT	713042	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 266.
1490	IM–01	MERRILL LYNCH UT	714161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 267.
1491	IM–01	MERRILL LYNCH UT	714526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 268.
1492	IM–01	MERRILL LYNCH UT	715068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 269.
1493	IM–01	MERRILL LYNCH UT	069003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 27
1494	IM–01	MERRILL LYNCH UT	715274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 270.
1495	IM–01	MERRILL LYNCH UT	715602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 271
1496	IM–01	MERRILL LYNCH UT	766083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 272.
1497	IM–01	MERRILL LYNCH UT	716388	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 273.
1498	IM–01	MERRILL LYNCH UT	716604	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 274.
1499	IM–01	MERRILL LYNCH UT	716915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 275.
1500	IM–01	MERRILL LYNCH UT	717230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 276.
1501	IM-01	MERRILL LYNCH UT	717531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 277
1502	IM–01	MERRILL LYNCH UT	718113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 278.
1503	IM–01	MERRILL LYNCH UT	718555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 279
1504	IM–01	MERRILL LYNCH UT	718919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 280.
1505	IM–01	MERRILL LYNCH UT	719359	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 281
1506	IM–01	MERRILL LYNCH UT	719599	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 282
1507	IM–01	MERRILL LYNCH UT	719723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 283.
1508	IM–01	MERRILL LYNCH UT	720738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 284.
1509	IM–01	MERRILL LYNCH UT	720842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 285.
1510	IM–01	MERRILL LYNCH UT	721720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 286.
1511	IM–01	MERRILL LYNCH UT	722415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 287
1512	IM–01	MERRILL LYNCH UT	722749	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 288.
1513	IM–01	MERRILL LYNCH UT	723267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 289.
1514	IM–01	MERRILL LYNCH UT	069005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 29.
1515	IM–01	MERRILL LYNCH UT	723265	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 290.
1516	IM–01	MERRILL LYNCH UT	723744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 291
1517	IM–01	MERRILL LYNCH UT	724578	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 292.
1518	IM–01	MERRILL LYNCH UT	725682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 293.
1519	IM–01	MERRILL LYNCH UT	726323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 294.
1520	IM–01	MERRILL LYNCH UT	726842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 295.
1521	IM–01	MERRILL LYNCH UT	727645	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 296.
1522	IM–01	MERRILL LYNCH UT	727427	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 297
1523	IM–01	MERRILL LYNCH UT	729368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 298.
1524	IM–01	MERRILL LYNCH UT	730021	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 299.
1525	IM–01	MERRILL LYNCH UT	068988	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 3.
1526	IM–01	MERRILL LYNCH UT	069007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 30.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1527	IM–01	MERRILL LYNCH UT	730353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 300.
1528	IM–01	MERRILL LYNCH UT	730682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 301
1529	IM–01	MERRILL LYNCH UT	730759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 302.
1530	IM–01	MERRILL LYNCH UT	731418	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 303.
1531	IM–01	MERRILL LYNCH UT	731417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 304.
1532	IM–01	MERRILL LYNCH UT	732725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 305.
1533	IM–01	MERRILL LYNCH UT	732728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 306.
1534	IM–01	MERRILL LYNCH UT	733959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 307
1535	IM–01	MERRILL LYNCH UT	736056	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 308.
1536	IM–01	MERRILL LYNCH UT	736045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 309.
1537	IM–01	MERRILL LYNCH UT	069008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 31
1538	IM–01	MERRILL LYNCH UT	736044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 310.
1539	IM–01	MERRILL LYNCH UT	737794	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 311
1540	IM–01	MERRILL LYNCH UT	739296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 312.
1541	IM–01	MERRILL LYNCH UT	739291	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 313.
1542	IM–01	MERRILL LYNCH UT	739704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 314.
1543	IM–01	MERRILL LYNCH UT	740791	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 315.
1544	IM–01	MERRILL LYNCH UT	740792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 316.
1545	IM–01	MERRILL LYNCH UT	741774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 317
1546	IM–01	MERRILL LYNCH UT	742458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 318.
1547	IM–01	MERRILL LYNCH UT	743441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 319.
1548	IM–01	MERRILL LYNCH UT	069009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 32.
1549	IM–01	MERRILL LYNCH UT	744127	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 320.
1550	IM–01	MERRILL LYNCH UT	744191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 321
1551	IM–01	MERRILL LYNCH UT	745050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 322.
1552	IM–01	MERRILL LYNCH UT	745480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 323.
1553	IM–01	MERRILL LYNCH UT	745997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 324.
1554	IM–01	MERRILL LYNCH UT	746556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 325.
1555	IM–01	MERRILL LYNCH UT	746559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 326.
1556	IM–01	MERRILL LYNCH UT	747220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 327
1557	IM–01	MERRILL LYNCH UT	747216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 328.
1558	IM–01	MERRILL LYNCH UT	748095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 329.
1559	IM–01	MERRILL LYNCH UT	748635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 330.
1560	IM–01	MERRILL LYNCH UT	748897	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 331
1561	IM–01	MERRILL LYNCH UT	749918	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 332.
1562	IM–01	MERRILL LYNCH UT	750392	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 333.
1563	IM–01	MERRILL LYNCH UT	750649	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 334.
1564	IM–01	MERRILL LYNCH UT	751516	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 335.
1565	IM–01	MERRILL LYNCH UT	752758	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 336.
1566	IM–01	MERRILL LYNCH UT	754611	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 337
1567	IM–01	MERRILL LYNCH UT	755140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 338.
1568	IM–01	MERRILL LYNCH UT	756671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 339.
1569	IM–01	MERRILL LYNCH UT	722809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 340.
1570	IM–01	MERRILL LYNCH UT	757560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 341
1571	IM–01	MERRILL LYNCH UT	759018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 342.
1572	IM–01	MERRILL LYNCH UT	759743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 343.
1573	IM–01	MERRILL LYNCH UT	760466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 344.
1574	IM–01	MERRILL LYNCH UT	760735	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 345.
1575	IM–01	MERRILL LYNCH UT	760738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 346.
1576	IM–01	MERRILL LYNCH UT	761324	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 347
1577	IM–01	MERRILL LYNCH UT	762910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 348.
1578	IM–01	MERRILL LYNCH UT	763295	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 349.
1579	IM–01	MERRILL LYNCH UT	069012	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 35.
1580	IM–01	MERRILL LYNCH UT	764213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 350.
1581	IM–01	MERRILL LYNCH UT	764215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 351
1582	IM–01	MERRILL LYNCH UT	764473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 352.
1583	IM–01	MERRILL LYNCH UT	764826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 353.
1584	IM–01	MERRILL LYNCH UT	766009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 354.
1585	IM–01	MERRILL LYNCH UT	766304	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 355.
1586	IM–01	MERRILL LYNCH UT	766742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 356.
1587	IM–01	MERRILL LYNCH UT	766741	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 357
1588	IM–01	MERRILL LYNCH UT	768597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 358.
1589	IM–01	MERRILL LYNCH UT	768912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 359.
1590	IM–01	MERRILL LYNCH UT	769274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 360.
1591	IM–01	MERRILL LYNCH UT	769892	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 361
1592	IM–01	MERRILL LYNCH UT	771480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 362.
1593	IM–01	MERRILL LYNCH UT	771740	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 363.
1594	IM–01	MERRILL LYNCH UT	773287	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 364.
1595	IM–01	MERRILL LYNCH UT	773471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 365.
1596	IM–01	MERRILL LYNCH UT	773712	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 366.
1597	IM–01	MERRILL LYNCH UT	774444	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 367
1598	IM–01	MERRILL LYNCH UT	774941	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 368.
1599	IM–01	MERRILL LYNCH UT	775973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 369.
1600	IM–01	MERRILL LYNCH UT	069014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 37
1601	IM–01	MERRILL LYNCH UT	777445	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 370.
1602	IM–01	MERRILL LYNCH UT	778381	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 371
1603	IM–01	MERRILL LYNCH UT	779323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 372.
1604	IM–01	MERRILL LYNCH UT	780644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 373.
1605	IM–01	MERRILL LYNCH UT	780650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 374.
1606	IM–01	MERRILL LYNCH UT	780655	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 375.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1607	IM–01	MERRILL LYNCH UT	780660	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 376.
1608	IM–01	MERRILL LYNCH UT	780666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 377.
1609	IM–01	MERRILL LYNCH UT	780670	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 378.
1610	IM–01	MERRILL LYNCH UT	780676	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 379.
1611	IM–01	MERRILL LYNCH UT	069015	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 38.
1612	IM–01	MERRILL LYNCH UT	780680	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 380.
1613	IM–01	MERRILL LYNCH UT	780684	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 381.
1614	IM–01	MERRILL LYNCH UT	780689	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 382.
1615	IM–01	MERRILL LYNCH UT	780699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 383.
1616	IM–01	MERRILL LYNCH UT	780705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 384.
1617	IM–01	MERRILL LYNCH UT	780709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 385.
1618	IM–01	MERRILL LYNCH UT	780713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 386.
1619	IM–01	MERRILL LYNCH UT	780719	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 387.
1620	IM–01	MERRILL LYNCH UT	780724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 388.
1621	IM–01	MERRILL LYNCH UT	780728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 389.
1622	IM–01	MERRILL LYNCH UT	069016	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 39.
1623	IM–01	MERRILL LYNCH UT	780734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 390.
1624	IM–01	MERRILL LYNCH UT	791850	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 391.
1625	IM–01	MERRILL LYNCH UT	791877	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 392.
1626	IM–01	MERRILL LYNCH UT	791878	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 393.
1627	IM–01	MERRILL LYNCH UT	791879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 394.
1628	IM–01	MERRILL LYNCH UT	791880	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 395.
1629	IM–01	MERRILL LYNCH UT	791881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 396.
1630	IM–01	MERRILL LYNCH UT	791882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 397.
1631	IM–01	MERRILL LYNCH UT	791883	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 398.
1632	IM–01	MERRILL LYNCH UT	791884	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 399.
1633	IM–01	MERRILL LYNCH UT	780739	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 400.
1634	IM–01	MERRILL LYNCH UT	780745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 401.
1635	IM–01	MERRILL LYNCH UT	780750	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 402.
1636	IM–01	MERRILL LYNCH UT	780756	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 403.
1637	IM–01	MERRILL LYNCH UT	780760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 404.
1638	IM–01	MERRILL LYNCH UT	780764	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 405.
1639	IM–01	MERRILL LYNCH UT	780765	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 406.
1640	IM–01	MERRILL LYNCH UT	780768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 407.
1641	IM–01	MERRILL LYNCH UT	780771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 408.
1642	IM–01	MERRILL LYNCH UT	780773	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 409.
1643	IM–01	MERRILL LYNCH UT	069019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 41.
1644	IM–01	MERRILL LYNCH UT	780775	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 410.
1645	IM–01	MERRILL LYNCH UT	780778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 411.
1646	IM–01	MERRILL LYNCH UT	780780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 412.
1647	IM–01	MERRILL LYNCH UT	780783	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 413.
1648	IM–01	MERRILL LYNCH UT	780786	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 414.
1649	IM–01	MERRILL LYNCH UT	780792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 415.
1650	IM–01	MERRILL LYNCH UT	780795	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 416.
1651	IM–01	MERRILL LYNCH UT	780798	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 417.
1652	IM–01	MERRILL LYNCH UT	780800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 418.
1653	IM–01	MERRILL LYNCH UT	780802	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 419.
1654	IM–01	MERRILL LYNCH UT	069020	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 42.
1655	IM–01	MERRILL LYNCH UT	780804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 420.
1656	IM–01	MERRILL LYNCH UT	780808	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 421.
1657	IM–01	MERRILL LYNCH UT	780811	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 422.
1658	IM–01	MERRILL LYNCH UT	780815	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 423.
1659	IM–01	MERRILL LYNCH UT	780825	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 424.
1660	IM–01	MERRILL LYNCH UT	780829	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 425.
1661	IM–01	MERRILL LYNCH UT	780832	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 426.
1662	IM–01	MERRILL LYNCH UT	780836	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 427.
1663	IM–01	MERRILL LYNCH UT	780840	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 428.
1664	IM–01	MERRILL LYNCH UT	780845	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 429.
1665	IM–01	MERRILL LYNCH UT	780855	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 430.
1666	IM–01	MERRILL LYNCH UT	780858	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 431.
1667	IM–01	MERRILL LYNCH UT	780862	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 432.
1668	IM–01	MERRILL LYNCH UT	780866	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 433.
1669	IM–01	MERRILL LYNCH UT	780870	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 434.
1670	IM–01	MERRILL LYNCH UT	780874	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 435.
1671	IM–01	MERRILL LYNCH UT	780876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 436.
1672	IM–01	MERRILL LYNCH UT	780879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 437.
1673	IM–01	MERRILL LYNCH UT	780883	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 438.
1674	IM–01	MERRILL LYNCH UT	780887	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 439.
1675	IM–01	MERRILL LYNCH UT	069022	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 44.
1676	IM–01	MERRILL LYNCH UT	780891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 440.
1677	IM–01	MERRILL LYNCH UT	780894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 441.
1678	IM–01	MERRILL LYNCH UT	780912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 442.
1679	IM–01	MERRILL LYNCH UT	781080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 443.
1680	IM–01	MERRILL LYNCH UT	781119	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 444.
1681	IM–01	MERRILL LYNCH UT	781121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 445.
1682	IM–01	MERRILL LYNCH UT	781123	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 446.
1683	IM–01	MERRILL LYNCH UT	781125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 447.
1684	IM–01	MERRILL LYNCH UT	781140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 448.
1685	IM–01	MERRILL LYNCH UT	781143	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 449.
1686	IM–01	MERRILL LYNCH UT	781145	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 450.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1687	IM-01	MERRILL LYNCH UT	781148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 451.
1688	IM-01	MERRILL LYNCH UT	781150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 452.
1689	IM-01	MERRILL LYNCH UT	781154	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 453.
1690	IM-01	MERRILL LYNCH UT	781156	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 454.
1691	IM-01	MERRILL LYNCH UT	781907	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 455.
1692	IM-01	MERRILL LYNCH UT	781910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 456.
1693	IM-01	MERRILL LYNCH UT	781912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 457.
1694	IM-01	MERRILL LYNCH UT	781911	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 458.
1695	IM-01	MERRILL LYNCH UT	781913	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 459.
1696	IM-01	MERRILL LYNCH UT	781914	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 460.
1697	IM-01	MERRILL LYNCH UT	781915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 461.
1698	IM-01	MERRILL LYNCH UT	781916	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 462.
1699	IM-01	MERRILL LYNCH UT	781917	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 463.
1700	IM-01	MERRILL LYNCH UT	781918	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 464.
1701	IM-01	MERRILL LYNCH UT	781919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 465.
1702	IM-01	MERRILL LYNCH UT	781920	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 466.
1703	IM-01	MERRILL LYNCH UT	781921	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 467.
1704	IM-01	MERRILL LYNCH UT	781922	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 468.
1705	IM-01	MERRILL LYNCH UT	781923	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 469.
1706	IM-01	MERRILL LYNCH UT	068939	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 47.
1707	IM-01	MERRILL LYNCH UT	781924	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 470.
1708	IM-01	MERRILL LYNCH UT	781925	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 471.
1709	IM-01	MERRILL LYNCH UT	781926	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 472.
1710	IM-01	MERRILL LYNCH UT	781927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 473.
1711	IM-01	MERRILL LYNCH UT	803678	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 474.
1712	IM-01	MERRILL LYNCH UT	803679	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 475.
1713	IM-01	MERRILL LYNCH UT	803680	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 476.
1714	IM-01	MERRILL LYNCH UT	803681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 477.
1715	IM-01	MERRILL LYNCH UT	803682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 478.
1716	IM-01	MERRILL LYNCH UT	803683	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 479.
1717	IM-01	MERRILL LYNCH UT	803684	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 480.
1718	IM-01	MERRILL LYNCH UT	803685	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 481.
1719	IM-01	MERRILL LYNCH UT	803686	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 482.
1720	IM-01	MERRILL LYNCH UT	803689	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 483.
1721	IM-01	MERRILL LYNCH UT	803690	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 484.
1722	IM-01	MERRILL LYNCH UT	803691	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 485.
1723	IM-01	MERRILL LYNCH UT	803692	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 486.
1724	IM-01	MERRILL LYNCH UT	803693	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 487.
1725	IM-01	MERRILL LYNCH UT	803694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 488.
1726	IM-01	MERRILL LYNCH UT	803696	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 489.
1727	IM-01	MERRILL LYNCH UT	803697	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 490.
1728	IM-01	MERRILL LYNCH UT	803698	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 491.
1729	IM-01	MERRILL LYNCH UT	803699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 492.
1730	IM-01	MERRILL LYNCH UT	803700	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 493.
1731	IM-01	MERRILL LYNCH UT	803701	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 494.
1732	IM-01	MERRILL LYNCH UT	803702	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 495.
1733	IM-01	MERRILL LYNCH UT	803703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 496.
1734	IM-01	MERRILL LYNCH UT	862067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 497.
1735	IM-01	MERRILL LYNCH UT	803705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 498.
1736	IM-01	MERRILL LYNCH UT	803706	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 499.
1737	IM-01	MERRILL LYNCH UT	068929	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 5.
1738	IM-01	MERRILL LYNCH UT	803707	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 500.
1739	IM-01	MERRILL LYNCH UT	803708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 501.
1740	IM-01	MERRILL LYNCH UT	803709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 502.
1741	IM-01	MERRILL LYNCH UT	803710	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 503.
1742	IM-01	MERRILL LYNCH UT	803711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 504.
1743	IM-01	MERRILL LYNCH UT	803712	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 505.
1744	IM-01	MERRILL LYNCH UT	803713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 506.
1745	IM-01	MERRILL LYNCH UT	803714	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 507.
1746	IM-01	MERRILL LYNCH UT	803715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 508.
1747	IM-01	MERRILL LYNCH UT	803716	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 509.
1748	IM-01	MERRILL LYNCH UT	803717	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 510.
1749	IM-01	MERRILL LYNCH UT	803718	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 511.
1750	IM-01	MERRILL LYNCH UT	803719	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 512.
1751	IM-01	MERRILL LYNCH UT	803720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 513.
1752	IM-01	MERRILL LYNCH UT	803721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 514.
1753	IM-01	MERRILL LYNCH UT	803722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 515.
1754	IM-01	MERRILL LYNCH UT	803723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 516.
1755	IM-01	MERRILL LYNCH UT	803724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 517.
1756	IM-01	MERRILL LYNCH UT	803725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 518.
1757	IM-01	MERRILL LYNCH UT	803726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 519.
1758	IM-01	MERRILL LYNCH UT	803727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 520.
1759	IM-01	MERRILL LYNCH UT	803728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 521.
1760	IM-01	MERRILL LYNCH UT	892736	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 522.
1761	IM-01	MERRILL LYNCH UT	892738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 523.
1762	IM-01	MERRILL LYNCH UT	892740	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 524.
1763	IM-01	MERRILL LYNCH UT	892742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 525.
1764	IM-01	MERRILL LYNCH UT	068983	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 6.
1765	IM-01	MERRILL LYNCH UT	202664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 61.
1766	IM-01	MERRILL LYNCH UT	202665	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 62.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1767	IM–01	MERRILL LYNCH UT	202666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 63.
1768	IM–01	MERRILL LYNCH UT	202667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 64.
1769	IM–01	MERRILL LYNCH UT	202668	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 65.
1770	IM–01	MERRILL LYNCH UT	205676	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 66.
1771	IM–01	MERRILL LYNCH UT	205677	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 67.
1772	IM–01	MERRILL LYNCH UT	216653	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 70.
1773	IM–01	MERRILL LYNCH UT	216650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 71.
1774	IM–01	MERRILL LYNCH UT	277267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 75.
1775	IM–01	MERRILL LYNCH UT	216652	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 76.
1776	IM–01	MERRILL LYNCH UT	277261	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 77.
1777	IM–01	MERRILL LYNCH UT	216655	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 78.
1778	IM–01	MERRILL LYNCH UT	277262	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 79.
1779	IM–01	MERRILL LYNCH UT	225667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 80.
1780	IM–01	MERRILL LYNCH UT	230397	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 82.
1781	IM–01	MERRILL LYNCH UT	230398	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 83.
1782	IM–01	MERRILL LYNCH UT	277225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 84.
1783	IM–01	MERRILL LYNCH UT	277226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 86.
1784	IM–01	MERRILL LYNCH UT	275781	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 89.
1785	IM–01	MERRILL LYNCH UT	068946	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 9.
1786	IM–01	MERRILL LYNCH UT	276777	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 93.
1787	IM–01	MERRILL LYNCH UT	276891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 94.
1788	IM–01	MERRILL LYNCH UT	277322	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 95.
1789	IM–01	MERRILL LYNCH UT	277640	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 96.
1790	IM–01	MERRILL LYNCH UT	763318	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1A.
1791	IM–01	MERRILL LYNCH UT	763271	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1B.
1792	IM–01	MERRILL LYNCH UT	764022	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1C.
1793	IM–01	MERRILL LYNCH UT	764824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1D.
1794	IM–01	MERRILL LYNCH UT	765225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1E.
1795	IM–01	MERRILL LYNCH UT	766745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1F.
1796	IM–01	MERRILL LYNCH UT	766732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1G.
1797	IM–01	MERRILL LYNCH UT	768612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1H.
1798	IM–01	MERRILL LYNCH UT	768928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1I.
1799	IM–01	MERRILL LYNCH UT	770722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1J.
1800	IM–01	MERRILL LYNCH UT	771479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1K.
1801	IM–01	MERRILL LYNCH UT	771976	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1L.
1802	IM–01	MERRILL LYNCH UT	773285	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1M.
1803	IM–01	MERRILL LYNCH UT	773714	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1N.
1804	IM–01	MERRILL LYNCH UT	774019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1O.
1805	IM–01	MERRILL LYNCH UT	774413	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1P.
1806	IM–01	MERRILL LYNCH UT	775416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Q.
1807	IM–01	MERRILL LYNCH UT	775972	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1R.
1808	IM–01	MERRILL LYNCH UT	778410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1S.
1809	IM–01	MERRILL LYNCH UT	779325	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1T.
1810	IM–01	MERRILL LYNCH UT	780411	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1U.
1811	IM–01	MERRILL LYNCH UT	780454	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1V.
1812	IM–01	MERRILL LYNCH UT	780455	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1W.
1813	IM–01	MERRILL LYNCH UT	780456	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1X.
1814	IM–01	MERRILL LYNCH UT	780457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Y.
1815	IM–01	MERRILL LYNCH UT	780458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Z.
1816	IM–01	MERRILL LYNCH UT	780459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2A.
1817	IM–01	MERRILL LYNCH UT	780460	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2B.
1818	IM–01	MERRILL LYNCH UT	780461	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2C.
1819	IM–01	MERRILL LYNCH UT	780462	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2D.
1820	IM–01	MERRILL LYNCH UT	780464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2E.
1821	IM–01	MERRILL LYNCH UT	780465	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2F.
1822	IM–01	MERRILL LYNCH UT	780466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2G.
1823	IM–01	MERRILL LYNCH UT	780468	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2H.
1824	IM–01	MERRILL LYNCH UT	780469	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2I.
1825	IM–01	MERRILL LYNCH UT	780470	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2J.
1826	IM–01	MERRILL LYNCH UT	780472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2K.
1827	IM–01	MERRILL LYNCH UT	780473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2L.
1828	IM–01	MERRILL LYNCH UT	780474	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2M.
1829	IM–01	MERRILL LYNCH UT	780475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2N.
1830	IM–01	MERRILL LYNCH UT	780476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2O.
1831	IM–01	MERRILL LYNCH UT	780477	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2P.
1832	IM–01	MERRILL LYNCH UT	780478	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Q.
1833	IM–01	MERRILL LYNCH UT	780479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2R.
1834	IM–01	MERRILL LYNCH UT	780480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2S.
1835	IM–01	MERRILL LYNCH UT	780481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2T.
1836	IM–01	MERRILL LYNCH UT	780482	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2U.
1837	IM–01	MERRILL LYNCH UT	780483	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2V.
1838	IM–01	MERRILL LYNCH UT	780484	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2W.
1839	IM–01	MERRILL LYNCH UT	780485	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2X.
1840	IM–01	MERRILL LYNCH UT	780487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Y.
1841	IM–01	MERRILL LYNCH UT	780488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Z.
1842	IM–01	MERRILL LYNCH UT	780489	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3A.
1843	IM–01	MERRILL LYNCH UT	780490	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3B.
1844	IM–01	MERRILL LYNCH UT	780491	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3C.
1845	IM–01	MERRILL LYNCH UT	780492	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3D.
1846	IM–01	MERRILL LYNCH UT	780493	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3E.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1847	IM-01	MERRILL LYNCH UT	780494	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3F.
1848	IM-01	MERRILL LYNCH UT	780495	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3G.
1849	IM-01	MERRILL LYNCH UT	780496	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3H.
1850	IM-01	MERRILL LYNCH UT	780497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3I.
1851	IM-01	MERRILL LYNCH UT	780498	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3J.
1852	IM-01	MERRILL LYNCH UT	780499	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3K.
1853	IM-01	MERRILL LYNCH UT	780500	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3L.
1854	IM-01	MERRILL LYNCH UT	780501	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3M.
1855	IM-01	MERRILL LYNCH UT	780502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3N.
1856	IM-01	MERRILL LYNCH UT	780503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3O.
1857	IM-01	MERRILL LYNCH UT	780505	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3P.
1858	IM-01	MERRILL LYNCH UT	780506	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Q.
1859	IM-01	MERRILL LYNCH UT	780507	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3R.
1860	IM-01	MERRILL LYNCH UT	780509	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3S.
1861	IM-01	MERRILL LYNCH UT	780511	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3T.
1862	IM-01	MERRILL LYNCH UT	780512	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3U.
1863	IM-01	MERRILL LYNCH UT	780513	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3V.
1864	IM-01	MERRILL LYNCH UT	780514	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3W.
1865	IM-01	MERRILL LYNCH UT	780515	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3X.
1866	IM-01	MERRILL LYNCH UT	780516	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Y.
1867	IM-01	MERRILL LYNCH UT	780517	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Z.
1868	IM-01	MERRILL LYNCH UT	780518	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4A.
1869	IM-01	MERRILL LYNCH UT	780519	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4B.
1870	IM-01	MERRILL LYNCH UT	780520	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4C.
1871	IM-01	MERRILL LYNCH UT	780521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4D.
1872	IM-01	MERRILL LYNCH UT	780522	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4E.
1873	IM-01	MERRILL LYNCH UT	780523	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4F.
1874	IM-01	MERRILL LYNCH UT	780524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4G.
1875	IM-01	MERRILL LYNCH UT	780525	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4H.
1876	IM-01	MERRILL LYNCH UT	780526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4I.
1877	IM-01	MERRILL LYNCH UT	780527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4J.
1878	IM-01	MERRILL LYNCH UT	780528	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4K.
1879	IM-01	MERRILL LYNCH UT	780529	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4L.
1880	IM-01	MERRILL LYNCH UT	780530	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4M.
1881	IM-01	MERRILL LYNCH UT	780531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4N.
1882	IM-01	MERRILL LYNCH UT	780532	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4O.
1883	IM-01	MERRILL LYNCH UT	780533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4P.
1884	IM-01	MERRILL LYNCH UT	780534	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Q.
1885	IM-01	MERRILL LYNCH UT	780535	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4R.
1886	IM-01	MERRILL LYNCH UT	780537	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4S.
1887	IM-01	MERRILL LYNCH UT	780538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4T.
1888	IM-01	MERRILL LYNCH UT	780539	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4U.
1889	IM-01	MERRILL LYNCH UT	780540	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4V.
1890	IM-01	MERRILL LYNCH UT	780541	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4W.
1891	IM-01	MERRILL LYNCH UT	780542	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4X.
1892	IM-01	MERRILL LYNCH UT	780543	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Y.
1893	IM-01	MERRILL LYNCH UT	780544	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Z.
1894	IM-01	MERRILL LYNCH UT	836057	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5A.
1895	IM-01	MERRILL LYNCH UT	836059	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5B.
1896	IM-01	MERRILL LYNCH UT	836061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5C.
1897	IM-01	MERRILL LYNCH UT	836063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5D.
1898	IM-01	MERRILL LYNCH UT	836064	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5E.
1899	IM-01	MERRILL LYNCH UT	836065	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5F.
1900	IM-01	MERRILL LYNCH UT	836067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5G.
1901	IM-01	MERRILL LYNCH UT	836069	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5H.
1902	IM-01	MERRILL LYNCH UT	836070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5I.
1903	IM-01	MERRILL LYNCH UT	836074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5J.
1904	IM-01	MERRILL LYNCH UT	836077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5K.
1905	IM-01	MERRILL LYNCH UT	836079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5L.
1906	IM-01	MERRILL LYNCH UT	836080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5M.
1907	IM-01	MERRILL LYNCH UT	836081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5N.
1908	IM-01	MERRILL LYNCH UT	836082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5O.
1909	IM-01	MERRILL LYNCH UT	836083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5P.
1910	IM-01	MERRILL LYNCH UT	836084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Q.
1911	IM-01	MERRILL LYNCH UT	836085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5R.
1912	IM-01	MERRILL LYNCH UT	836086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5S.
1913	IM-01	MERRILL LYNCH UT	836087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5T.
1914	IM-01	MERRILL LYNCH UT	836088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5U.
1915	IM-01	MERRILL LYNCH UT	836089	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5V.
1916	IM-01	MERRILL LYNCH UT	836090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5W.
1917	IM-01	MERRILL LYNCH UT	836091	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5X.
1918	IM-01	MERRILL LYNCH UT	836093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Y.
1919	IM-01	MERRILL LYNCH UT	836094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Z.
1920	IM-01	MERRILL LYNCH UT	847165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6A.
1921	IM-01	MERRILL LYNCH UT	847166	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6B.
1922	IM-01	MERRILL LYNCH UT	847167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6C.
1923	IM-01	MERRILL LYNCH UT	847168	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6D.
1924	IM-01	MERRILL LYNCH UT	847169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6E.
1925	IM-01	MERRILL LYNCH UT	847170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6F.
1926	IM-01	MERRILL LYNCH UT	847171	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6G.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
1927	IM-01	MERRILL LYNCH UT	847172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6H.
1928	IM-01	MERRILL LYNCH UT	847173	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6I.
1929	IM-01	MERRILL LYNCH UT	847174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6J.
1930	IM-01	MERRILL LYNCH UT	847175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6K.
1931	IM-01	MERRILL LYNCH UT	847176	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6L.
1932	IM-01	MERRILL LYNCH UT	847177	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6M.
1933	IM-01	MERRILL LYNCH UT	847178	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6N.
1934	IM-01	MERRILL LYNCH UT	847179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6O.
1935	IM-01	MERRILL LYNCH UT	847180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6P.
1936	IM-01	MERRILL LYNCH UT	847181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Q.
1937	IM-01	MERRILL LYNCH UT	847182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6R.
1938	IM-01	MERRILL LYNCH UT	847183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6S.
1939	IM-01	MERRILL LYNCH UT	847184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6T.
1940	IM-01	MERRILL LYNCH UT	847185	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6U.
1941	IM-01	MERRILL LYNCH UT	847186	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6V.
1942	IM-01	MERRILL LYNCH UT	847189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6W.
1943	IM-01	MERRILL LYNCH UT	847191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6X.
1944	IM-01	MERRILL LYNCH UT	847193	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Y.
1945	IM-01	MERRILL LYNCH UT	847194	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Z.
1946	IM-01	MERRILL LYNCH UT	924247	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 76.
1947	IM-01	MERRILL LYNCH UT	924248	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 77.
1948	IM-01	MERRILL LYNCH UT	847200	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7A.
1949	IM-01	MERRILL LYNCH UT	847202	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7B.
1950	IM-01	MERRILL LYNCH UT	847205	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7C.
1951	IM-01	MERRILL LYNCH UT	847207	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7D.
1952	IM-01	MERRILL LYNCH UT	847209	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7E.
1953	IM-01	MERRILL LYNCH UT	847211	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7F.
1954	IM-01	MERRILL LYNCH UT	847213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7G.
1955	IM-01	MERRILL LYNCH UT	847214	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7H.
1956	IM-01	MERRILL LYNCH UT	847215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7I.
1957	IM-01	MERRILL LYNCH UT	847216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7J.
1958	IM-01	MERRILL LYNCH UT	847217	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7K.
1959	IM-01	MERRILL LYNCH UT	847218	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7L.
1960	IM-01	MERRILL LYNCH UT	847219	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7M.
1961	IM-01	MERRILL LYNCH UT	847220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7N.
1962	IM-01	MERRILL LYNCH UT	847221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7O.
1963	IM-01	MERRILL LYNCH UT	847222	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7P.
1964	IM-01	MERRILL LYNCH UT	847223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Q.
1965	IM-01	MERRILL LYNCH UT	847224	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7R.
1966	IM-01	MERRILL LYNCH UT	847225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7S.
1967	IM-01	MERRILL LYNCH UT	847226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7T.
1968	IM-01	MERRILL LYNCH UT	847227	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7U.
1969	IM-01	MERRILL LYNCH UT	847228	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7V.
1970	IM-01	MERRILL LYNCH UT	847229	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7W.
1971	IM-01	MERRILL LYNCH UT	847230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7X.
1972	IM-01	MERRILL LYNCH UT	847231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Y.
1973	IM-01	MERRILL LYNCH UT	847232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Z.
1974	IM-01	MERRILL LYNCH UT	868132	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8A.
1975	IM-01	MERRILL LYNCH UT	868133	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8B.
1976	IM-01	MERRILL LYNCH UT	868134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8C.
1977	IM-01	MERRILL LYNCH UT	868135	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8D.
1978	IM-01	MERRILL LYNCH UT	868136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8E.
1979	IM-01	MERRILL LYNCH UT	868137	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8F.
1980	IM-01	MERRILL LYNCH UT	868138	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8G.
1981	IM-01	MERRILL LYNCH UT	868139	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8H.
1982	IM-01	MERRILL LYNCH UT	868140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8I.
1983	IM-01	MERRILL LYNCH UT	868141	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8J.
1984	IM-01	MERRILL LYNCH UT	868142	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8K.
1985	IM-01	MERRILL LYNCH UT	868154	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8L.
1986	IM-01	MERRILL LYNCH UT	868155	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8M.
1987	IM-01	MERRILL LYNCH UT	868157	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8N.
1988	IM-01	MERRILL LYNCH UT	868158	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8O.
1989	IM-01	MERRILL LYNCH UT	868159	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8P.
1990	IM-01	MERRILL LYNCH UT	868160	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8Q.
1991	IM-01	MERRILL LYNCH UT	868161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8R.
1992	IM-01	MERRILL LYNCH UT	868162	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8S.
1993	IM-01	MERRILL LYNCH UT	868163	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8T.
1994	IM-01	MERRILL LYNCH UT	868164	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8U.
1995	IM-01	MERRILL LYNCH UT	868165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8V.
1996	IM-01	MERRILL LYNCH UT	868166	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8W.
1997	IM-01	MERRILL LYNCH UT	868167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8X.
1998	IM-01	MERRILL LYNCH UT	868170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8Z.
1999	IM-01	MERRILL LYNCH UT	868171	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9A.
2000	IM-01	MERRILL LYNCH UT	868172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9B.
2001	IM-01	MERRILL LYNCH UT	868173	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9C.
2002	IM-01	MERRILL LYNCH UT	868174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9D.
2003	IM-01	MERRILL LYNCH UT	868175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9E.
2004	IM-01	MERRILL LYNCH UT	868177	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9F.
2005	IM-01	MERRILL LYNCH UT	868178	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9G.
2006	IM-01	MERRILL LYNCH UT	868179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9H.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2007	IM–01	MERRILL LYNCH UT	868180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9I.
2008	IM–01	MERRILL LYNCH UT	868181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9J.
2009	IM–01	MERRILL LYNCH UT	868182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9K.
2010	IM–01	MERRILL LYNCH UT	868183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9L.
2011	IM–01	MERRILL LYNCH UT	868184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9M.
2012	IM–01	MERRILL LYNCH UT	868185	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9N.
2013	IM–01	MERRILL LYNCH UT	868186	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9O.
2014	IM–01	MERRILL LYNCH UT	868187	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9P.
2015	IM–01	MERRILL LYNCH UT	868188	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Q.
2016	IM–01	MERRILL LYNCH UT	868189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9R.
2017	IM–01	MERRILL LYNCH UT	868190	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9S.
2018	IM–01	MERRILL LYNCH UT	881819	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9U.
2019	IM–01	MERRILL LYNCH UT	881820	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9V.
2020	IM–01	MERRILL LYNCH UT	881821	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9W.
2021	IM–01	MERRILL LYNCH UT	881822	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9X.
2022	IM–01	MERRILL LYNCH UT	881823	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Y.
2023	IM–01	MERRILL LYNCH UT	881824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Z.
2024	IM–01	MERRILL LYNCH UT	731715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER A.
2025	IM–01	MERRILL LYNCH UT	733259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER B.
2026	IM–01	MERRILL LYNCH UT	735402	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER C.
2027	IM–01	MERRILL LYNCH UT	737757	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER D.
2028	IM–01	MERRILL LYNCH UT	741258	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER E.
2029	IM–01	MERRILL LYNCH UT	742457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER F.
2030	IM–01	MERRILL LYNCH UT	744482	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER G.
2031	IM–01	MERRILL LYNCH UT	745343	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER H.
2032	IM–01	MERRILL LYNCH UT	746555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER I.
2033	IM–01	MERRILL LYNCH UT	748094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER J.
2034	IM–01	MERRILL LYNCH UT	749757	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER K.
2035	IM–01	MERRILL LYNCH UT	750650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER L.
2036	IM–01	MERRILL LYNCH UT	751653	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER M.
2037	IM–01	MERRILL LYNCH UT	752734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER N.
2038	IM–01	MERRILL LYNCH UT	753349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER O.
2039	IM–01	MERRILL LYNCH UT	754043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER P.
2040	IM–01	MERRILL LYNCH UT	755120	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Q.
2041	IM–01	MERRILL LYNCH UT	755894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER R.
2042	IM–01	MERRILL LYNCH UT	756839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER S.
2043	IM–01	MERRILL LYNCH UT	757099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER T.
2044	IM–01	MERRILL LYNCH UT	757839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER U.
2045	IM–01	MERRILL LYNCH UT	759422	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER V.
2046	IM–01	MERRILL LYNCH UT	761192	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER W.
2047	IM–01	MERRILL LYNCH UT	761189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER X.
2048	IM–01	MERRILL LYNCH UT	762124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Y.
2049	IM–01	MERRILL LYNCH UT	762134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Z.
2050	IM–01	MERRILL LYNCH UT	760566	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 1.
2051	IM–01	MERRILL LYNCH UT	760743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 2.
2052	IM–01	MERRILL LYNCH UT	781464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 3.
2053	IM–01	MERRILL LYNCH UT	781471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 4.
2054	IM–01	MERRILL LYNCH UT	746574	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 1.
2055	IM–01	MERRILL LYNCH UT	752745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 2.
2056	IM–01	MERRILL LYNCH UT	756921	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 3.
2057	IM–01	MERRILL LYNCH UT	759756	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 4.
2058	IM–01	MERRILL LYNCH UT	275782	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 10.
2059	IM–01	MERRILL LYNCH UT	773555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 100.
2060	IM–01	MERRILL LYNCH UT	774923	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 101.
2061	IM–01	MERRILL LYNCH UT	777448	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 102.
2062	IM–01	MERRILL LYNCH UT	779324	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 103.
2063	IM–01	MERRILL LYNCH UT	782068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 104.
2064	IM–01	MERRILL LYNCH UT	782070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 105.
2065	IM–01	MERRILL LYNCH UT	782075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 106.
2066	IM–01	MERRILL LYNCH UT	782077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 107.
2067	IM–01	MERRILL LYNCH UT	782079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 108.
2068	IM–01	MERRILL LYNCH UT	782083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 109.
2069	IM–01	MERRILL LYNCH UT	276213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 11.
2070	IM–01	MERRILL LYNCH UT	782085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 110.
2071	IM–01	MERRILL LYNCH UT	782087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 111.
2072	IM–01	MERRILL LYNCH UT	782090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 112.
2073	IM–01	MERRILL LYNCH UT	782093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 114.
2074	IM–01	MERRILL LYNCH UT	276515	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 12.
2075	IM–01	MERRILL LYNCH UT	277323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 13.
2076	IM–01	MERRILL LYNCH UT	277876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 14.
2077	IM–01	MERRILL LYNCH UT	310074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 15.
2078	IM–01	MERRILL LYNCH UT	310487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 16.
2079	IM–01	MERRILL LYNCH UT	311144	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 17.
2080	IM–01	MERRILL LYNCH UT	311239	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 18.
2081	IM–01	MERRILL LYNCH UT	311710	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 19.
2082	IM–01	MERRILL LYNCH UT	068951	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 2.
2083	IM–01	MERRILL LYNCH UT	311978	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 20.
2084	IM–01	MERRILL LYNCH UT	312216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 21.
2085	IM–01	MERRILL LYNCH UT	312567	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 22.
2086	IM–01	MERRILL LYNCH UT	313416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 23.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2087	IM-01	MERRILL LYNCH UT	313613	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 24.
2088	IM-01	MERRILL LYNCH UT	313643	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 25.
2089	IM-01	MERRILL LYNCH UT	313962	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 26.
2090	IM-01	MERRILL LYNCH UT	314868	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 27.
2091	IM-01	MERRILL LYNCH UT	315347	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 28.
2092	IM-01	MERRILL LYNCH UT	317722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 29.
2093	IM-01	MERRILL LYNCH UT	068989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 3.
2094	IM-01	MERRILL LYNCH UT	318057	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 30.
2095	IM-01	MERRILL LYNCH UT	318506	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 31.
2096	IM-01	MERRILL LYNCH UT	318734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 32.
2097	IM-01	MERRILL LYNCH UT	000003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 33.
2098	IM-01	MERRILL LYNCH UT	351159	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 34.
2099	IM-01	MERRILL LYNCH UT	351728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 35.
2100	IM-01	MERRILL LYNCH UT	352332	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 36.
2101	IM-01	MERRILL LYNCH UT	353473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 37.
2102	IM-01	MERRILL LYNCH UT	354652	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 38.
2103	IM-01	MERRILL LYNCH UT	355170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 39.
2104	IM-01	MERRILL LYNCH UT	277076	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 4.
2105	IM-01	MERRILL LYNCH UT	356824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 40.
2106	IM-01	MERRILL LYNCH UT	356913	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 41.
2107	IM-01	MERRILL LYNCH UT	357117	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 42.
2108	IM-01	MERRILL LYNCH UT	357436	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 43.
2109	IM-01	MERRILL LYNCH UT	700781	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 44.
2110	IM-01	MERRILL LYNCH UT	701040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 45.
2111	IM-01	MERRILL LYNCH UT	701326	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 46.
2112	IM-01	MERRILL LYNCH UT	701989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 47.
2113	IM-01	MERRILL LYNCH UT	702139	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 48.
2114	IM-01	MERRILL LYNCH UT	702527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 49.
2115	IM-01	MERRILL LYNCH UT	703286	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 50.
2116	IM-01	MERRILL LYNCH UT	703664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 51.
2117	IM-01	MERRILL LYNCH UT	703890	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 52.
2118	IM-01	MERRILL LYNCH UT	705376	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 53.
2119	IM-01	MERRILL LYNCH UT	706754	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 54.
2120	IM-01	MERRILL LYNCH UT	707367	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 55.
2121	IM-01	MERRILL LYNCH UT	708028	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 56.
2122	IM-01	MERRILL LYNCH UT	708816	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 57.
2123	IM-01	MERRILL LYNCH UT	709277	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 58.
2124	IM-01	MERRILL LYNCH UT	709370	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 59.
2125	IM-01	MERRILL LYNCH UT	068984	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 6.
2126	IM-01	MERRILL LYNCH UT	710783	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 60.
2127	IM-01	MERRILL LYNCH UT	711316	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 61.
2128	IM-01	MERRILL LYNCH UT	712035	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 62.
2129	IM-01	MERRILL LYNCH UT	714053	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 63.
2130	IM-01	MERRILL LYNCH UT	714524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 64.
2131	IM-01	MERRILL LYNCH UT	715066	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 65.
2132	IM-01	MERRILL LYNCH UT	715383	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 66.
2133	IM-01	MERRILL LYNCH UT	716409	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 67.
2134	IM-01	MERRILL LYNCH UT	716916	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 68.
2135	IM-01	MERRILL LYNCH UT	216656	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 69.
2136	IM-01	MERRILL LYNCH UT	277259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 7.
2137	IM-01	MERRILL LYNCH UT	718548	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 70.
2138	IM-01	MERRILL LYNCH UT	719438	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 71.
2139	IM-01	MERRILL LYNCH UT	719968	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 72.
2140	IM-01	MERRILL LYNCH UT	720696	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 73.
2141	IM-01	MERRILL LYNCH UT	721952	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 74.
2142	IM-01	MERRILL LYNCH UT	722419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 75.
2143	IM-01	MERRILL LYNCH UT	723745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 76.
2144	IM-01	MERRILL LYNCH UT	725009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 77.
2145	IM-01	MERRILL LYNCH UT	789894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 78.
2146	IM-01	MERRILL LYNCH UT	729272	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 79.
2147	IM-01	MERRILL LYNCH UT	225666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 8.
2148	IM-01	MERRILL LYNCH UT	733964	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 80.
2149	IM-01	MERRILL LYNCH UT	736891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 81.
2150	IM-01	MERRILL LYNCH UT	739303	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 82.
2151	IM-01	MERRILL LYNCH UT	740163	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 83.
2152	IM-01	MERRILL LYNCH UT	742055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 84.
2153	IM-01	MERRILL LYNCH UT	742456	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 85.
2154	IM-01	MERRILL LYNCH UT	744955	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 86.
2155	IM-01	MERRILL LYNCH UT	745966	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 87.
2156	IM-01	MERRILL LYNCH UT	748642	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 88.
2157	IM-01	MERRILL LYNCH UT	750330	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 89.
2158	IM-01	MERRILL LYNCH UT	230395	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 9.
2159	IM-01	MERRILL LYNCH UT	751517	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 90.
2160	IM-01	MERRILL LYNCH UT	720727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 91.
2161	IM-01	MERRILL LYNCH UT	761191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 92.
2162	IM-01	MERRILL LYNCH UT	763760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 93.
2163	IM-01	MERRILL LYNCH UT	764470	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 94.
2164	IM-01	MERRILL LYNCH UT	765223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 95.
2165	IM-01	MERRILL LYNCH UT	767032	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 96.
2166	IM-01	MERRILL LYNCH UT	767034	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 97.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2167	IM–01	MERRILL LYNCH UT	769134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 98.
2168	IM–01	MERRILL LYNCH UT	771739	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 99.
2169	IM–01	MERRILL LYNCH UT	725648	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER A.
2170	IM–01	MERRILL LYNCH UT	732349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER B.
2171	IM–01	MERRILL LYNCH UT	068995	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 11.
2172	IM–01	MERRILL LYNCH UT	277283	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 12.
2173	IM–01	MERRILL LYNCH UT	277284	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 13.
2174	IM–01	MERRILL LYNCH UT	310940	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 14.
2175	IM–01	MERRILL LYNCH UT	313105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 15.
2176	IM–01	MERRILL LYNCH UT	319568	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 16.
2177	IM–01	MERRILL LYNCH UT	700983	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 17.
2178	IM–01	MERRILL LYNCH UT	703478	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 18.
2179	IM–01	MERRILL LYNCH UT	708029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 19.
2180	IM–01	MERRILL LYNCH UT	709707	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 20.
2181	IM–01	MERRILL LYNCH UT	710787	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 21.
2182	IM–01	MERRILL LYNCH UT	714110	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 22.
2183	IM–01	MERRILL LYNCH UT	715807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 23.
2184	IM–01	MERRILL LYNCH UT	717231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 24.
2185	IM–01	MERRILL LYNCH UT	719043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 25.
2186	IM–01	MERRILL LYNCH UT	721703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 26.
2187	IM–01	MERRILL LYNCH UT	723741	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 27.
2188	IM–01	MERRILL LYNCH UT	068938	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 4.
2189	IM–01	MERRILL LYNCH UT	068931	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 5.
2190	IM–01	MERRILL LYNCH UT	735403	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER A.
2191	IM–01	MERRILL LYNCH UT	740147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER B.
2192	IM–01	MERRILL LYNCH UT	742525	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER C.
2193	IM–01	MERRILL LYNCH UT	735590	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PUT SER 2.
2194	IM–01	MERRILL LYNCH UT	750555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 1.
2195	IM–01	MERRILL LYNCH UT	752199	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 2.
2196	IM–01	MERRILL LYNCH UT	755119	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 3.
2197	IM–01	MERRILL LYNCH UT	755896	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 4.
2198	IM–01	MERRILL LYNCH UT	757079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 5.
2199	IM–01	MERRILL LYNCH UT	868169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FUND MULTISTATE SER 8Y.
2200	IM–01	MERRILL LYNCH UT	803823	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 169.
2201	IM–01	MERRILL LYNCH UT	803829	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 172.
2202	IM–01	MERRILL LYNCH UT	603834	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 174.
2203	IM–01	MERRILL LYNCH UT	720511	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 1.
2204	IM–01	MERRILL LYNCH UT	723530	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 2.
2205	IM–01	MERRILL LYNCH UT	725023	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 3.
2206	IM–01	MERRILL LYNCH UT	868191	DEFINED ASSSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9T.
2207	IM–01	MERRILL LYNCH UT	903643	EQUITY INC FD CONCEPT SER REAL ESTATE INC FD DEF ASSET FDS.
2208	IM–01	MERRILL LYNCH UT	906183	EQUITY INC FD SEL TEN PORT INTL SER UTD KINGDM HG KG PF DAF.
2209	IM–01	MERRILL LYNCH UT	906585	EQUITY INC FD SELECT TEN PORT 1993 AUTUMN SER DEF ASSET FDS.
2210	IM–01	MERRILL LYNCH UT	899457	EQUITY INC FD SELECT TEN PORT 1993 SPRING SER DEF ASSET FDS.
2211	IM–01	MERRILL LYNCH UT	912060	EQUITY INCOME FD SEL TEN POR AUT 1993 INTL SER DEF ASSET FDS.
2212	IM–01	MERRILL LYNCH UT	918583	EQUITY INCOME FD SEL TEN PORT 1994 SPRING SER DEF ASSET FDS.
2213	IM–01	MERRILL LYNCH UT	914745	EQUITY INCOME FD SEL TEN PORT 1994 WINTER SER DEF ASSET FDS.
2214	IM–01	MERRILL LYNCH UT	912732	EQUITY INCOME FD SEL TEN PORT WINTER 1994 INTL SER UNIT KING.
2215	IM–01	MERRILL LYNCH UT	916956	EQUITY INCOME FD SELECT TEN PORT SPRING 1994 INTL SER UK & H.
2216	IM–01	MERRILL LYNCH UT	215775	EQUITY INCOME FUND.
2217	IM–01	MERRILL LYNCH UT	891837	EQUITY INCOME FUND CONCEPT SER TEL GLOBAL TR DEF ASSET FUNDS.
2218	IM–01	MERRILL LYNCH UT	903648	EQUITY INCOME FUND CONCEPT SERIES 17 DEFINED ASSET FUNDS.
2219	IM–01	MERRILL LYNCH UT	903650	EQUITY INCOME FUND CONCEPT SERIES 18 DEFINED ASSET FUNDS.
2220	IM–01	MERRILL LYNCH UT	731871	EQUITY INCOME FUND SECOND EXCHANGE SERIES AT&T SHARES.
2221	IM–01	MERRILL LYNCH UT	927976	EQUITY INCOME FUND SEL TEN PORT 1994 AUT SER DEF ASSET FDS.
2222	IM–01	MERRILL LYNCH UT	930779	EQUITY INCOME FUND SEL TEN PORT 1995 SPRING SER DEF ASSET FD.
2223	IM–01	MERRILL LYNCH UT	930778	EQUITY INCOME FUND SEL TEN PORT 1995 WINTER SER DEF ASSET FD.
2224	IM–01	MERRILL LYNCH UT	927975	EQUITY INCOME FUND SEL TEN PORT AUT 1994 INTL SER DEF ASSET.
2225	IM–01	MERRILL LYNCH UT	930784	EQUITY INCOME FUND SEL TEN PORT SPRING 1995 INTL SER DAF.
2226	IM–01	MERRILL LYNCH UT	930782	EQUITY INCOME FUND SEL TEN PORT WINTER 1995 INTL SER DAF.
2227	IM–01	MERRILL LYNCH UT	893110	GOVERNMENT SEC INC FD MON PYMT U S TREAS SER 16 DEF ASSET FD.
2228	IM–01	MERRILL LYNCH UT	893111	GOVERNMENT SEC INC FD MON PYMT U S TREAS SER 17 D A F.
2229	IM–01	MERRILL LYNCH UT	893112	GOVERNMENT SEC INC FD MON PYMT U S TREAS SER 18 D A F.
2230	IM–01	MERRILL LYNCH UT	893113	GOVERNMENT SEC INC FD MON PYMT U S TREAS SER 19 D A F.
2231	IM–01	MERRILL LYNCH UT	893114	GOVERNMENT SEC INC FD MON PYMT U S TREAS SER 20 D A F.
2232	IM–01	MERRILL LYNCH UT	893115	GOVERNMENT SEC INC FD MON PYMT U S TREAS SER 21 D A F.
2233	IM–01	MERRILL LYNCH UT	890652	GOVERNMENT SEC INC FD US TREA STRAT TR 1 DEFINED ASSET FDS.
2234	IM–01	MERRILL LYNCH UT	892634	GOVERNMENT SECURITIES INC FD GNMA SER 1V DEFINED ASSET FDS.
2235	IM–01	MERRILL LYNCH UT	893060	GOVERNMENT SECURITIES INC FD GNMA SER 1W DEFINED ASSET FUNDS.
2236	IM–01	MERRILL LYNCH UT	893061	GOVERNMENT SECURITIES INC FD GNMA SER 1X DEFINED ASSET FUNDS.
2237	IM–01	MERRILL LYNCH UT	797778	GOVERNMENT SECURITIES INCOME FUND FREDDIE MAC SERIES 8.
2238	IM–01	MERRILL LYNCH UT	230256	GOVERNMENT SECURITIES INCOME FUND SECOND GNMA SERIES.
2239	IM–01	MERRILL LYNCH UT	794697	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 16.
2240	IM–01	MERRILL LYNCH UT	782329	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 18.
2241	IM–01	MERRILL LYNCH UT	893393	INTERNATIONAL BD FD MULTI CURRENCY SER 28 DEF ASSET FDS.
2242	IM–01	MERRILL LYNCH UT	796507	INTERNATIONAL BD FUND AUSTRALIAN & NEW ZEALAND DOL BD SER 17.
2243	IM–01	MERRILL LYNCH UT	794693	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 10.
2244	IM–01	MERRILL LYNCH UT	794695	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 12.
2245	IM–01	MERRILL LYNCH UT	794696	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 13.
2246	IM–01	MERRILL LYNCH UT	794698	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 15.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2247	IM-01	MERRILL LYNCH UT	794702	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 19.
2248	IM-01	MERRILL LYNCH UT	794703	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 20.
2249	IM-01	MERRILL LYNCH UT	819051	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 21.
2250	IM-01	MERRILL LYNCH UT	819052	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 22.
2251	IM-01	MERRILL LYNCH UT	819053	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 23.
2252	IM-01	MERRILL LYNCH UT	819055	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 24.
2253	IM-01	MERRILL LYNCH UT	819056	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 25.
2254	IM-01	MERRILL LYNCH UT	819059	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 27.
2255	IM-01	MERRILL LYNCH UT	819061	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 29.
2256	IM-01	MERRILL LYNCH UT	819062	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 30.
2257	IM-01	MERRILL LYNCH UT	819064	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 31.
2258	IM-01	MERRILL LYNCH UT	819066	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 33.
2259	IM-01	MERRILL LYNCH UT	819067	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 34.
2260	IM-01	MERRILL LYNCH UT	819069	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 36.
2261	IM-01	MERRILL LYNCH UT	819070	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 37.
2262	IM-01	MERRILL LYNCH UT	819072	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 38.
2263	IM-01	MERRILL LYNCH UT	819075	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 39.
2264	IM-01	MERRILL LYNCH UT	819076	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 40.
2265	IM-01	MERRILL LYNCH UT	852775	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 41.
2266	IM-01	MERRILL LYNCH UT	842485	INTERNATIONAL BOND FUND AUSTRALIAN DOLLAR BONDS SERIES 11.
2267	IM-01	MERRILL LYNCH UT	892633	INTERNATIONAL BOND FUND MULTI CURRENCY SER 27 DEF ASSET FDS.
2268	IM-01	MERRILL LYNCH UT	729984	LIBERTY STREET TRUST EIGHTEENTH CORPORATE MONTHLY PAYMENT SE.
2269	IM-01	MERRILL LYNCH UT	706369	LIBERTY STREET TRUST EIGHTH CORPORATE MONTHLY PAYMENT SERIES.
2270	IM-01	MERRILL LYNCH UT	715063	LIBERTY STREET TRUST ELEVENTH CORPORATE MONTHLY PAYMENT SERI.
2271	IM-01	MERRILL LYNCH UT	722747	LIBERTY STREET TRUST FIFTEENTH CORPORATE MONTHLY PAYMENT SER.
2272	IM-01	MERRILL LYNCH UT	705373	LIBERTY STREET TRUST FIFTH CORPORATE MONTHLY PAYMENT SERIES.
2273	IM-01	MERRILL LYNCH UT	355225	LIBERTY STREET TRUST FIRST CORPORATE MONTHLY PAYMENT SERIES.
2274	IM-01	MERRILL LYNCH UT	719713	LIBERTY STREET TRUST FOURTEENTH CORPORATE MON PYMT SER.
2275	IM-01	MERRILL LYNCH UT	704205	LIBERTY STREET TRUST FOURTH CORPORATE MONTHLY PAYMENT SERIES.
2276	IM-01	MERRILL LYNCH UT	731416	LIBERTY STREET TRUST NINETEENTH CORPORATE MONTHLY PYMT SER.
2277	IM-01	MERRILL LYNCH UT	708135	LIBERTY STREET TRUST NINTH CORPORATE MONTHLY PAYMENT SERIES.
2278	IM-01	MERRILL LYNCH UT	702137	LIBERTY STREET TRUST SECOND CORPORATE MONTHLY PAYMENT SERIES.
2279	IM-01	MERRILL LYNCH UT	726848	LIBERTY STREET TRUST SEVENTEENTH CORPORATE MONTHLY PAYMENT S.
2280	IM-01	MERRILL LYNCH UT	706123	LIBERTY STREET TRUST SEVENTH CORPORATE MONTHLY PAYMENT SER.
2281	IM-01	MERRILL LYNCH UT	725069	LIBERTY STREET TRUST SIXTEENTH CORPORATE MONTHLY PAYMENT SER.
2282	IM-01	MERRILL LYNCH UT	705976	LIBERTY STREET TRUST SIXTH CORPORATE MONTHLY PAYMENT SERIES.
2283	IM-01	MERRILL LYNCH UT	710786	LIBERTY STREET TRUST TENTH CORPORATE MONTHLY PAYMENT SERIES.
2284	IM-01	MERRILL LYNCH UT	703477	LIBERTY STREET TRUST THIRD CORPORATE MONTHLY PAYMENT SERIES.
2285	IM-01	MERRILL LYNCH UT	717519	LIBERTY STREET TRUST THIRTEENTH CORPORATE MONTHLY PAYMENT SE.
2286	IM-01	MERRILL LYNCH UT	716389	LIBERTY STREET TRUST TWELFTH CORPORATE MONTHLY PAYMENT SERIE.
2287	IM-01	MERRILL LYNCH UT	731948	LIBERTY STREET TRUST TWENTIETH CORPORATE MONTHLY PAYMENT SER.
2288	IM-01	MERRILL LYNCH UT	736173	LIBERTY STREET TRUST TWENTY FIRST CORPORATE MONTHLY PAYMENT.
2289	IM-01	MERRILL LYNCH UT	739320	LIBERTY STREET TRUST TWENTY SECOND CORPORATE MONTHLY PAYMENT
2290	IM-01	MERRILL LYNCH UT	740829	LIBERTY STREET TRUST TWENTY THIRD CORPORATE MONTHLY PAYMENT
2291	IM-01	MERRILL LYNCH UT	740833	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER A.
2292	IM-01	MERRILL LYNCH UT	759665	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER B.
2293	IM-01	MERRILL LYNCH UT	782699	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER C.
2294	IM-01	MERRILL LYNCH UT	782701	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER D.
2295	IM-01	MERRILL LYNCH UT	782709	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER G.
2296	IM-01	MERRILL LYNCH UT	782711	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER H/.
2297	IM-01	MERRILL LYNCH UT	782713	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER I.
2298	IM-01	MERRILL LYNCH UT	891766	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER J.
2299	IM-01	MERRILL LYNCH UT	891767	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER K.
2300	IM-01	MERRILL LYNCH UT	782707	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECUR SER E.
2301	IM-01	MERRILL LYNCH UT	782708	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECURITIES F.
2302	IM-01	MERRILL LYNCH UT	067148	ML TRUST FOR GOVERNMENT GUARANTEED SECURITIES FIRST MONTHLY
2303	IM-01	MERRILL LYNCH UT	895618	MUNICIPAL INVESTMENT TR FD MULTISTATE SERIES 31 DEF ASSET FD.
2304	IM-01	MERRILL LYNCH UT	727308	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SEVENTH MON.
2305	IM-01	MERRILL LYNCH UT	727306	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SIXTH MON PA.
2306	IM-01	MERRILL LYNCH UT	912789	MUNICIPAL INVESTMENT TRUST FD INSURED SER 196 DEF ASSET FD.
2307	IM-01	MERRILL LYNCH UT	310939	MUNICIPAL INVESTMENT TRUST FND FOURTEENTH PENNSYLVANIA SERIE.
2308	IM-01	MERRILL LYNCH UT	740151	MUNICIPAL INVESTMENT TRUST FUND EIGHT THIRD NEW YORK SERIES.
2309	IM-01	MERRILL LYNCH UT	757840	MUNICIPAL INVESTMENT TRUST FUND FORTY FOURTH CALIFORNIA SERI.
2310	IM-01	MERRILL LYNCH UT	780890	MUNICIPAL INVESTMENT TRUST FUND NEW YORK PUT SERIES 73.
2311	IM-01	MERRILL LYNCH UT	354906	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED NINETY MONTHLY.
2312	IM-01	MERRILL LYNCH UT	354907	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED NINETY MONTHLY P
2313	IM-01	MERRILL LYNCH UT	277217	MUNICIPAL INVESTMENT TRUST FUND SERIES 1G.
2314	IM-01	MERRILL LYNCH UT	277111	MUNICIPAL INVESTMENT TRUST FUND SERIES 1I.
2315	IM-01	MERRILL LYNCH UT	277112	MUNICIPAL INVESTMENT TRUST FUND SERIES 1K.
2316	IM-01	MERRILL LYNCH UT	277114	MUNICIPAL INVESTMENT TRUST FUND SERIES 1L.
2317	IM-01	MERRILL LYNCH UT	277113	MUNICIPAL INVESTMENT TRUST FUND SERIES 1M.
2318	IM-01	MERRILL LYNCH UT	277218	MUNICIPAL INVESTMENT TRUST FUND SERIES 1N.
2319	IM-01	MERRILL LYNCH UT	858766	MUNICIPAL INVESTMENT TRUST FUND THIRD AMT MONTHLY PYMT SER.
2320	IM-01	MERRILL LYNCH UT	711312	MUNICIPAL INVESTMENT TRUST FUND TWENTY-FIRST CALIFORNIA SERI.
2321	IM-01	MERRILL LYNCH UT	705658	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED THIRTY FIFTH MO.
2322	IM-01	MERRILL LYNCH UT	351900	MUNICIPAL INVESTMENT TRUST TRUST FUND SECOND THREE YEAR SERI.
2323	IM-01	MERRILL LYNCH UT	713028	MUNICIPAL INVESTMENT TTRUST FUND TWO HUNDRED SIXTY SIXTH MO.
2324	IM-01	MERRILL LYNCH UT	888534	MUNICIPAL INVT TR FD INSURED INTERM SER 6 DEFINED ASSET FDS.
2325	IM-01	MERRILL LYNCH UT	803872	MUNICIPAL INVT TR FD INSURED SERIES 190 DEFINED ASSET FDS.
2326	IM-01	MERRILL LYNCH UT	803874	MUNICIPAL INVT TR FD INSURED SERIES 191 DEFINED ASSET FUNDS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2327	IM-01	MERRILL LYNCH UT	803922	MUNICIPAL INVT TR FD INSURED SERIES 203 DEFINED ASSET FUNDS.
2328	IM-01	MERRILL LYNCH UT	804008	MUNICIPAL INVT TR FD INSURED SERIES 213 DEFINED ASSET FUNDS.
2329	IM-01	MERRILL LYNCH UT	868111	MUNICIPAL INVT TR FD INTERM TERM SER 204 DEFINED ASSET FDS.
2330	IM-01	MERRILL LYNCH UT	868112	MUNICIPAL INVT TR FD INTERM TERM SER 205 DEFINED ASSET FDS.
2331	IM-01	MERRILL LYNCH UT	910356	MUNICIPAL INVT TR FD INTERM TERM SER 221 DEFINED ASSET FDS.
2332	IM-01	MERRILL LYNCH UT	910368	MUNICIPAL INVT TR FD INTERM TERM SER 222 DEFINED ASSET FDS.
2333	IM-01	MERRILL LYNCH UT	910369	MUNICIPAL INVT TR FD INTERM TERM SER 223 DEFINED ASSET FDS.
2334	IM-01	MERRILL LYNCH UT	910370	MUNICIPAL INVT TR FD INTERM TERM SER 224 DEFINED ASSET FDS.
2335	IM-01	MERRILL LYNCH UT	910371	MUNICIPAL INVT TR FD INTERM TERM SER 225 DEFINED ASSET FDS.
2336	IM-01	MERRILL LYNCH UT	910372	MUNICIPAL INVT TR FD INTERM TERM SER 226 DEFINED ASSET FDS.
2337	IM-01	MERRILL LYNCH UT	910373	MUNICIPAL INVT TR FD INTERM TERM SER 227 DEFINED ASSET FDS.
2338	IM-01	MERRILL LYNCH UT	910374	MUNICIPAL INVT TR FD INTERM TERM SER 228 DEFINED ASSET FDS.
2339	IM-01	MERRILL LYNCH UT	910375	MUNICIPAL INVT TR FD INTERM TERM SER 229 DEFINED ASSET FDS.
2340	IM-01	MERRILL LYNCH UT	910376	MUNICIPAL INVT TR FD INTERM TERM SER 230 DEFINED ASSET FDS.
2341	IM-01	MERRILL LYNCH UT	910377	MUNICIPAL INVT TR FD INTERM TERM SER 231 DEFINED ASSET FDS.
2342	IM-01	MERRILL LYNCH UT	910378	MUNICIPAL INVT TR FD INTERM TERM SER 232 DEFINED ASSET FDS.
2343	IM-01	MERRILL LYNCH UT	910379	MUNICIPAL INVT TR FD INTERM TERM SER 233 DEFINED ASSET FDS.
2344	IM-01	MERRILL LYNCH UT	910380	MUNICIPAL INVT TR FD INTERM TERM SER 234 DEFINED ASSET FDS.
2345	IM-01	MERRILL LYNCH UT	910381	MUNICIPAL INVT TR FD INTERM TERM SER 235 DEFINED ASSET FDS.
2346	IM-01	MERRILL LYNCH UT	910382	MUNICIPAL INVT TR FD INTERM TERM SER 236 DEFINED ASSET FDS.
2347	IM-01	MERRILL LYNCH UT	910383	MUNICIPAL INVT TR FD INTERM TERM SER 237 DEFINED ASSET FDS.
2348	IM-01	MERRILL LYNCH UT	910384	MUNICIPAL INVT TR FD INTERM TERM SER 238 DEFINED ASSET FDS.
2349	IM-01	MERRILL LYNCH UT	892746	MUNICIPAL INVT TR FD MON PYMT SER 528 DEFINED ASSET FDS.
2350	IM-01	MERRILL LYNCH UT	892748	MUNICIPAL INVT TR FD MON PYMT SER 529 DEFINED ASSET FDS.
2351	IM-01	MERRILL LYNCH UT	892749	MUNICIPAL INVT TR FD MON PYMT SER 530 DEFINED ASSET FDS.
2352	IM-01	MERRILL LYNCH UT	892751	MUNICIPAL INVT TR FD MON PYMT SER 531 DEFINED ASSET FDS.
2353	IM-01	MERRILL LYNCH UT	892752	MUNICIPAL INVT TR FD MON PYMT SER 532 DEFINED ASSET FDS.
2354	IM-01	MERRILL LYNCH UT	892753	MUNICIPAL INVT TR FD MON PYMT SER 533 DEFINED ASSET FDS.
2355	IM-01	MERRILL LYNCH UT	892756	MUNICIPAL INVT TR FD MON PYMT SER 534 DEFINED ASSET FDS.
2356	IM-01	MERRILL LYNCH UT	892757	MUNICIPAL INVT TR FD MON PYMT SER 535 DEFINED ASSET FDS.
2357	IM-01	MERRILL LYNCH UT	892758	MUNICIPAL INVT TR FD MON PYMT SER 536 DEFINED ASSET FDS.
2358	IM-01	MERRILL LYNCH UT	892759	MUNICIPAL INVT TR FD MON PYMT SER 537 DEFINED ASSET FDS.
2359	IM-01	MERRILL LYNCH UT	892760	MUNICIPAL INVT TR FD MON PYMT SER 538 DEFINED ASSET FDS.
2360	IM-01	MERRILL LYNCH UT	892761	MUNICIPAL INVT TR FD MON PYMT SER 539 DEFINED ASSET FDS.
2361	IM-01	MERRILL LYNCH UT	892762	MUNICIPAL INVT TR FD MON PYMT SER 540 DEFINED ASSET FDS.
2362	IM-01	MERRILL LYNCH UT	892764	MUNICIPAL INVT TR FD MON PYMT SER 541 DEFINED ASSET FDS.
2363	IM-01	MERRILL LYNCH UT	892765	MUNICIPAL INVT TR FD MON PYMT SER 542 DEFINED ASSET FDS.
2364	IM-01	MERRILL LYNCH UT	892766	MUNICIPAL INVT TR FD MON PYMT SER 543 DEFINED ASSET FDS.
2365	IM-01	MERRILL LYNCH UT	892767	MUNICIPAL INVT TR FD MON PYMT SER 544 DEFINED ASSET FDS.
2366	IM-01	MERRILL LYNCH UT	892769	MUNICIPAL INVT TR FD MON PYMT SER 545 DEFINED ASSET FDS.
2367	IM-01	MERRILL LYNCH UT	892770	MUNICIPAL INVT TR FD MON PYMT SER 546 DEFINED ASSET FDS.
2368	IM-01	MERRILL LYNCH UT	892771	MUNICIPAL INVT TR FD MON PYMT SER 547 DEFINED ASSET FDS.
2369	IM-01	MERRILL LYNCH UT	892772	MUNICIPAL INVT TR FD MON PYMT SER 548 DEFINED ASSET FDS.
2370	IM-01	MERRILL LYNCH UT	892773	MUNICIPAL INVT TR FD MON PYMT SER 549 DEFINED ASSET FDS.
2371	IM-01	MERRILL LYNCH UT	892774	MUNICIPAL INVT TR FD MON PYMT SER 550 DEFINED ASSET FDS.
2372	IM-01	MERRILL LYNCH UT	909997	MUNICIPAL INVT TR FD MULTISTATE SER 51 DEFINED ASSET FUNDS.
2373	IM-01	MERRILL LYNCH UT	909998	MUNICIPAL INVT TR FD MULTISTATE SER 52 DEFINED ASSET FUNDS.
2374	IM-01	MERRILL LYNCH UT	909999	MUNICIPAL INVT TR FD MULTISTATE SER 53 DEFINED ASSET FUNDS.
2375	IM-01	MERRILL LYNCH UT	910000	MUNICIPAL INVT TR FD MULTISTATE SER 54 DEFINED ASSET FUNDS.
2376	IM-01	MERRILL LYNCH UT	910001	MUNICIPAL INVT TR FD MULTISTATE SER 55 DEFINED ASSET FUNDS.
2377	IM-01	MERRILL LYNCH UT	910002	MUNICIPAL INVT TR FD MULTISTATE SER 56 DEFINED ASSET FUNDS.
2378	IM-01	MERRILL LYNCH UT	910003	MUNICIPAL INVT TR FD MULTISTATE SER 57 DEFINED ASSET FUNDS.
2379	IM-01	MERRILL LYNCH UT	910004	MUNICIPAL INVT TR FD MULTISTATE SER 58 DEFINED ASSET FUNDS.
2380	IM-01	MERRILL LYNCH UT	910005	MUNICIPAL INVT TR FD MULTISTATE SER 59 DEFINED ASSET FUNDS.
2381	IM-01	MERRILL LYNCH UT	910006	MUNICIPAL INVT TR FD MULTISTATE SER 60 DEFINED ASSET FUNDS.
2382	IM-01	MERRILL LYNCH UT	910007	MUNICIPAL INVT TR FD MULTISTATE SER 61 DEFINED ASSET FUNDS.
2383	IM-01	MERRILL LYNCH UT	910009	MUNICIPAL INVT TR FD MULTISTATE SER 62 DEFINED ASSET FUNDS.
2384	IM-01	MERRILL LYNCH UT	910010	MUNICIPAL INVT TR FD MULTISTATE SER 63 DEFINED ASSET FUNDS.
2385	IM-01	MERRILL LYNCH UT	910013	MUNICIPAL INVT TR FD MULTISTATE SER 64 DEFINED ASSET FUNDS.
2386	IM-01	MERRILL LYNCH UT	910014	MUNICIPAL INVT TR FD MULTISTATE SER 65 DEFINED ASSET FUNDS.
2387	IM-01	MERRILL LYNCH UT	910015	MUNICIPAL INVT TR FD MULTISTATE SER 66 DEFINED ASSET FUNDS.
2388	IM-01	MERRILL LYNCH UT	910017	MUNICIPAL INVT TR FD MULTISTATE SER 67 DEFINED ASSET FUNDS.
2389	IM-01	MERRILL LYNCH UT	910018	MUNICIPAL INVT TR FD MULTISTATE SER 68 DEFINED ASSET FUNDS.
2390	IM-01	MERRILL LYNCH UT	910019	MUNICIPAL INVT TR FD MULTISTATE SER 69 DEFINED ASSET FUNDS.
2391	IM-01	MERRILL LYNCH UT	910021	MUNICIPAL INVT TR FD MULTISTATE SER 70 DEFINED ASSET FUNDS.
2392	IM-01	MERRILL LYNCH UT	910022	MUNICIPAL INVT TR FD MULTISTATE SER 71 DEFINED ASSET FUNDS.
2393	IM-01	MERRILL LYNCH UT	910023	MUNICIPAL INVT TR FD MULTISTATE SER 72 DEFINED ASSET FUNDS.
2394	IM-01	MERRILL LYNCH UT	910024	MUNICIPAL INVT TR FD MULTISTATE SER 73 DEFINED ASSET FUNDS.
2395	IM-01	MERRILL LYNCH UT	910025	MUNICIPAL INVT TR FD MULTISTATE SER 74 DEFINED ASSET FUNDS.
2396	IM-01	MERRILL LYNCH UT	910026	MUNICIPAL INVT TR FD MULTISTATE SER 75 DEFINED ASSET FUNDS.
2397	IM-01	MERRILL LYNCH UT	895621	MUNICIPAL INVT TR FD MULTISTATE SERIES 34 DEFINED ASSET FDS.
2398	IM-01	MERRILL LYNCH UT	895622	MUNICIPAL INVT TR FD MULTISTATE SERIES 35 DEFINED ASSET FDS.
2399	IM-01	MERRILL LYNCH UT	895623	MUNICIPAL INVT TR FD MULTISTATE SERIES 36 DEFINED ASSET FDS.
2400	IM-01	MERRILL LYNCH UT	895624	MUNICIPAL INVT TR FD MULTISTATE SERIES 37 DEFINED ASSET FDS.
2401	IM-01	MERRILL LYNCH UT	895625	MUNICIPAL INVT TR FD MULTISTATE SERIES 38 DEFINED ASSET FDS.
2402	IM-01	MERRILL LYNCH UT	895626	MUNICIPAL INVT TR FD MULTISTATE SERIES 39 DEFINED ASSET FDS.
2403	IM-01	MERRILL LYNCH UT	895627	MUNICIPAL INVT TR FD MULTISTATE SERIES 40 DEFINED ASSET FDS.
2404	IM-01	MERRILL LYNCH UT	895628	MUNICIPAL INVT TR FD MULTISTATE SERIES 41 DEFINED ASSET FDS.
2405	IM-01	MERRILL LYNCH UT	895629	MUNICIPAL INVT TR FD MULTISTATE SERIES 42 DEFINED ASSET FDS.
2406	IM-01	MERRILL LYNCH UT	895630	MUNICIPAL INVT TR FD MULTISTATE SERIES 43 DEFINED ASSET FDS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2407	IM-01	MERRILL LYNCH UT	895631	MUNICIPAL INVT TR FD MULTISTATE SERIES 44 DEFINED ASSET FDS.
2408	IM-01	MERRILL LYNCH UT	895632	MUNICIPAL INVT TR FD MULTISTATE SERIES 45 DEFINED ASSET FDS.
2409	IM-01	MERRILL LYNCH UT	895633	MUNICIPAL INVT TR FD MULTISTATE SERIES 46 DEFINED ASSET FDS.
2410	IM-01	MERRILL LYNCH UT	895635	MUNICIPAL INVT TR FD MULTISTATE SERIES 47 DEFINED ASSET FDS.
2411	IM-01	MERRILL LYNCH UT	895636	MUNICIPAL INVT TR FD MULTISTATE SERIES 48 DEFINED ASSET FDS.
2412	IM-01	MERRILL LYNCH UT	895637	MUNICIPAL INVT TR FD MULTISTATE SERIES 49 DEFINED ASSET FDS.
2413	IM-01	MERRILL LYNCH UT	895638	MUNICIPAL INVT TR FD MULTISTATE SERIES 50 DEFINED ASSET FDS.
2414	IM-01	MERRILL LYNCH UT	754046	MUNICIPAL INVT TR FD NEW YORK INS SER 5 DEFINED ASSET FDS.
2415	IM-01	NUVEEN UIT	911344	NUVEEN EQUITYBUILDER EQUITY UNIT INVESTMENT TRUST SERIES 1.
2416	IM-01	NUVEEN UIT	911345	NUVEEN EQUITYBUILDER EQUITY UNIT INVESTMENT TRUST SERIES 2.
2417	IM-01	NUVEEN UIT	911346	NUVEEN EQUITYBUILDER EQUITY UNIT INVESTMENT TRUST SERIES 3.
2418	IM-01	NUVEEN UIT	911347	NUVEEN EQUITYBUILDER EQUITY UNIT INVESTMENT TRUST SERIES 4.
2419	IM-01	NUVEEN UIT	911348	NUVEEN EQUITYBUILDER MUNICIPAL UNIT INVESTMENT TRUST SER 1.
2420	IM-01	NUVEEN UIT	911349	NUVEEN EQUITYBUILDER MUNICIPAL UNIT INVESTMENT TRUST SER 2.
2421	IM-01	NUVEEN UIT	911350	NUVEEN EQUITYBUILDER MUNICIPAL UNIT INVESTMENT TRUST SER 3.
2422	IM-01	NUVEEN UIT	911351	NUVEEN EQUITYBUILDER MUNICIPAL UNIT INVESTMENT TRUST SER 4.
2423	IM-01	NUVEEN UIT	356142	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 1.
2424	IM-01	NUVEEN UIT	356282	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 2.
2425	IM-01	NUVEEN UIT	737991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 1.
2426	IM-01	NUVEEN UIT	743138	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 10.
2427	IM-01	NUVEEN UIT	782880	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 100.
2428	IM-01	NUVEEN UIT	782881	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 101.
2429	IM-01	NUVEEN UIT	782882	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 102.
2430	IM-01	NUVEEN UIT	782884	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 103.
2431	IM-01	NUVEEN UIT	782885	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 104.
2432	IM-01	NUVEEN UIT	782888	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 105.
2433	IM-01	NUVEEN UIT	782889	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 106.
2434	IM-01	NUVEEN UIT	782891	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 107.
2435	IM-01	NUVEEN UIT	782893	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 108.
2436	IM-01	NUVEEN UIT	782895	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 109.
2437	IM-01	NUVEEN UIT	743963	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 11.
2438	IM-01	NUVEEN UIT	782896	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 110.
2439	IM-01	NUVEEN UIT	782897	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 111.
2440	IM-01	NUVEEN UIT	782900	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 112.
2441	IM-01	NUVEEN UIT	782901	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 113.
2442	IM-01	NUVEEN UIT	782903	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 114.
2443	IM-01	NUVEEN UIT	782904	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 115.
2444	IM-01	NUVEEN UIT	782905	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 116.
2445	IM-01	NUVEEN UIT	782906	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 117.
2446	IM-01	NUVEEN UIT	782908	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 118.
2447	IM-01	NUVEEN UIT	782909	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 119.
2448	IM-01	NUVEEN UIT	744377	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 12.
2449	IM-01	NUVEEN UIT	782911	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 120.
2450	IM-01	NUVEEN UIT	782912	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 121.
2451	IM-01	NUVEEN UIT	782914	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 122.
2452	IM-01	NUVEEN UIT	782917	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 123.
2453	IM-01	NUVEEN UIT	782919	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 124.
2454	IM-01	NUVEEN UIT	782921	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 125.
2455	IM-01	NUVEEN UIT	802478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 126.
2456	IM-01	NUVEEN UIT	802479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 127.
2457	IM-01	NUVEEN UIT	802480	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 128.
2458	IM-01	NUVEEN UIT	802482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 129.
2459	IM-01	NUVEEN UIT	745461	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 13.
2460	IM-01	NUVEEN UIT	802483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 130.
2461	IM-01	NUVEEN UIT	802485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 131.
2462	IM-01	NUVEEN UIT	802486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 132.
2463	IM-01	NUVEEN UIT	802488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 133.
2464	IM-01	NUVEEN UIT	802489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 134.
2465	IM-01	NUVEEN UIT	802491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 135.
2466	IM-01	NUVEEN UIT	802493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 136.
2467	IM-01	NUVEEN UIT	802494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 137.
2468	IM-01	NUVEEN UIT	802495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 138.
2469	IM-01	NUVEEN UIT	802496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 139.
2470	IM-01	NUVEEN UIT	746716	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 14.
2471	IM-01	NUVEEN UIT	802497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 140.
2472	IM-01	NUVEEN UIT	802498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 141
2473	IM-01	NUVEEN UIT	802499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 142.
2474	IM-01	NUVEEN UIT	802500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 143.
2475	IM-01	NUVEEN UIT	802501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 144.
2476	IM-01	NUVEEN UIT	802502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 145.
2477	IM-01	NUVEEN UIT	802503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 146.
2478	IM-01	NUVEEN UIT	802504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 147.
2479	IM-01	NUVEEN UIT	802505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 148.
2480	IM-01	NUVEEN UIT	802506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 149.
2481	IM-01	NUVEEN UIT	747547	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 15.
2482	IM-01	NUVEEN UIT	802507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 150.
2483	IM-01	NUVEEN UIT	825462	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 151
2484	IM-01	NUVEEN UIT	825463	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 152.
2485	IM-01	NUVEEN UIT	825464	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 153.
2486	IM-01	NUVEEN UIT	825465	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 154.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2487	IM-01	NUVEEN UIT	825466	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 155.
2488	IM-01	NUVEEN UIT	825467	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 156.
2489	IM-01	NUVEEN UIT	825468	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 157
2490	IM-01	NUVEEN UIT	825469	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 158.
2491	IM-01	NUVEEN UIT	825470	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 159.
2492	IM-01	NUVEEN UIT	748098	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 16.
2493	IM-01	NUVEEN UIT	825471	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 160.
2494	IM-01	NUVEEN UIT	825472	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 161
2495	IM-01	NUVEEN UIT	825473	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 162.
2496	IM-01	NUVEEN UIT	825474	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 163.
2497	IM-01	NUVEEN UIT	825475	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 164.
2498	IM-01	NUVEEN UIT	825476	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 165.
2499	IM-01	NUVEEN UIT	825477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 166.
2500	IM-01	NUVEEN UIT	825478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 167
2501	IM-01	NUVEEN UIT	825479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 168.
2502	IM-01	NUVEEN UIT	825481	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 169.
2503	IM-01	NUVEEN UIT	748673	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 17
2504	IM-01	NUVEEN UIT	825482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 170.
2505	IM-01	NUVEEN UIT	825483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 171.
2506	IM-01	NUVEEN UIT	825484	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 172.
2507	IM-01	NUVEEN UIT	825485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 173.
2508	IM-01	NUVEEN UIT	825486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 174.
2509	IM-01	NUVEEN UIT	825487	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 175.
2510	IM-01	NUVEEN UIT	825488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 176.
2511	IM-01	NUVEEN UIT	825489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 177.
2512	IM-01	NUVEEN UIT	825490	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 178.
2513	IM-01	NUVEEN UIT	825491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 179.
2514	IM-01	NUVEEN UIT	748724	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 18.
2515	IM-01	NUVEEN UIT	825492	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 180.
2516	IM-01	NUVEEN UIT	825493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 181.
2517	IM-01	NUVEEN UIT	825494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 182.
2518	IM-01	NUVEEN UIT	825495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 183.
2519	IM-01	NUVEEN UIT	825496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 184.
2520	IM-01	NUVEEN UIT	825497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 185.
2521	IM-01	NUVEEN UIT	825498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 186.
2522	IM-01	NUVEEN UIT	825499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 187.
2523	IM-01	NUVEEN UIT	825500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 188.
2524	IM-01	NUVEEN UIT	825501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 189.
2525	IM-01	NUVEEN UIT	748938	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 19.
2526	IM-01	NUVEEN UIT	825502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 190.
2527	IM-01	NUVEEN UIT	825503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 191
2528	IM-01	NUVEEN UIT	825504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 192.
2529	IM-01	NUVEEN UIT	825505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 193.
2530	IM-01	NUVEEN UIT	825506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 194.
2531	IM-01	NUVEEN UIT	825507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 195.
2532	IM-01	NUVEEN UIT	825508	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 196.
2533	IM-01	NUVEEN UIT	825509	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 197
2534	IM-01	NUVEEN UIT	739449	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 2.
2535	IM-01	NUVEEN UIT	749511	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 20.
2536	IM-01	NUVEEN UIT	750007	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 21
2537	IM-01	NUVEEN UIT	750498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 22.
2538	IM-01	NUVEEN UIT	750690	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 23.
2539	IM-01	NUVEEN UIT	751230	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 24.
2540	IM-01	NUVEEN UIT	751584	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 25.
2541	IM-01	NUVEEN UIT	752698	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 26.
2542	IM-01	NUVEEN UIT	754030	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 27
2543	IM-01	NUVEEN UIT	754991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 28.
2544	IM-01	NUVEEN UIT	756753	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 29.
2545	IM-01	NUVEEN UIT	739649	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 3.
2546	IM-01	NUVEEN UIT	757489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 30.
2547	IM-01	NUVEEN UIT	759109	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 31
2548	IM-01	NUVEEN UIT	759477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 32.
2549	IM-01	NUVEEN UIT	759822	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 33.
2550	IM-01	NUVEEN UIT	760988	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 34.
2551	IM-01	NUVEEN UIT	761248	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 35.
2552	IM-01	NUVEEN UIT	762878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 36.
2553	IM-01	NUVEEN UIT	763857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 37
2554	IM-01	NUVEEN UIT	765926	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 38.
2555	IM-01	NUVEEN UIT	766433	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 39.
2556	IM-01	NUVEEN UIT	741032	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 4.
2557	IM-01	NUVEEN UIT	766696	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 40.
2558	IM-01	NUVEEN UIT	766755	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 41
2559	IM-01	NUVEEN UIT	766879	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 42.
2560	IM-01	NUVEEN UIT	768359	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 43.
2561	IM-01	NUVEEN UIT	768819	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 44.
2562	IM-01	NUVEEN UIT	769021	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 45.
2563	IM-01	NUVEEN UIT	769348	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 46.
2564	IM-01	NUVEEN UIT	769586	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 47
2565	IM-01	NUVEEN UIT	769783	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 48.
2566	IM-01	NUVEEN UIT	770199	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 49.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2567	IM-01	NUVEEN UIT	741826	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 5.
2568	IM-01	NUVEEN UIT	770742	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 50.
2569	IM-01	NUVEEN UIT	771596	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 51.
2570	IM-01	NUVEEN UIT	771795	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 52.
2571	IM-01	NUVEEN UIT	772003	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 53.
2572	IM-01	NUVEEN UIT	772866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 54.
2573	IM-01	NUVEEN UIT	773339	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 55.
2574	IM-01	NUVEEN UIT	773823	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 56.
2575	IM-01	NUVEEN UIT	774483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 57.
2576	IM-01	NUVEEN UIT	775410	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 58.
2577	IM-01	NUVEEN UIT	776789	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 59.
2578	IM-01	NUVEEN UIT	741798	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 6.
2579	IM-01	NUVEEN UIT	777341	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 60.
2580	IM-01	NUVEEN UIT	777619	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 61.
2581	IM-01	NUVEEN UIT	778594	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 62.
2582	IM-01	NUVEEN UIT	779263	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 63.
2583	IM-01	NUVEEN UIT	779612	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 64.
2584	IM-01	NUVEEN UIT	779995	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 65.
2585	IM-01	NUVEEN UIT	780172	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 66.
2586	IM-01	NUVEEN UIT	782123	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 67.
2587	IM-01	NUVEEN UIT	782843	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 68.
2588	IM-01	NUVEEN UIT	782844	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 69.
2589	IM-01	NUVEEN UIT	743282	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 7.
2590	IM-01	NUVEEN UIT	782845	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 70.
2591	IM-01	NUVEEN UIT	782846	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 71.
2592	IM-01	NUVEEN UIT	782847	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 72.
2593	IM-01	NUVEEN UIT	782848	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 73.
2594	IM-01	NUVEEN UIT	782849	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 74.
2595	IM-01	NUVEEN UIT	782850	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 75.
2596	IM-01	NUVEEN UIT	782851	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 76.
2597	IM-01	NUVEEN UIT	782852	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 77.
2598	IM-01	NUVEEN UIT	782853	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 78.
2599	IM-01	NUVEEN UIT	782854	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 79.
2600	IM-01	NUVEEN UIT	743142	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 8.
2601	IM-01	NUVEEN UIT	782855	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 80.
2602	IM-01	NUVEEN UIT	782857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 81.
2603	IM-01	NUVEEN UIT	782858	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 82.
2604	IM-01	NUVEEN UIT	782859	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 83.
2605	IM-01	NUVEEN UIT	782860	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 84.
2606	IM-01	NUVEEN UIT	782861	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 85.
2607	IM-01	NUVEEN UIT	782862	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 86.
2608	IM-01	NUVEEN UIT	782863	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 87
2609	IM-01	NUVEEN UIT	782864	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 88.
2610	IM-01	NUVEEN UIT	782865	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 89.
2611	IM-01	NUVEEN UIT	743140	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 9.
2612	IM-01	NUVEEN UIT	782866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 90.
2613	IM-01	NUVEEN UIT	782868	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 91.
2614	IM-01	NUVEEN UIT	782869	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 92.
2615	IM-01	NUVEEN UIT	782871	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 93.
2616	IM-01	NUVEEN UIT	782872	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 94.
2617	IM-01	NUVEEN UIT	782873	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 95.
2618	IM-01	NUVEEN UIT	782874	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 96.
2619	IM-01	NUVEEN UIT	782876	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 97.
2620	IM-01	NUVEEN UIT	782877	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 98.
2621	IM-01	NUVEEN UIT	782878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 99.
2622	IM-01	NUVEEN UIT	277488	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 10.
2623	IM-01	NUVEEN UIT	277489	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 11
2624	IM-01	NUVEEN UIT	352267	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 12.
2625	IM-01	NUVEEN UIT	352301	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 13.
2626	IM-01	NUVEEN UIT	352578	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 14.
2627	IM-01	NUVEEN UIT	277486	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 6.
2628	IM-01	NUVEEN UIT	277487	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 9.
2629	IM-01	NUVEEN UIT	278358	NUVEEN TAX EXEMPT UNIT TRUST SERIES 100 NATIONAL TRUST 100.
2630	IM-01	NUVEEN UIT	216744	NUVEEN TAX EXEMPT UNIT TRUST SERIES 101 NATIONAL TRUST 101.
2631	IM-01	NUVEEN UIT	225713	NUVEEN TAX EXEMPT UNIT TRUST SERIES 102-NATIONAL TRUST 102.
2632	IM-01	NUVEEN UIT	225714	NUVEEN TAX EXEMPT UNIT TRUST SERIES 103-NATIONAL TRUST 103.
2633	IM-01	NUVEEN UIT	277831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 104 NATIONAL TRUST 104.
2634	IM-01	NUVEEN UIT	275840	NUVEEN TAX EXEMPT UNIT TRUST SERIES 105 NATIONAL TRUST 105.
2635	IM-01	NUVEEN UIT	275841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 106 NATIONAL TRUST 106.
2636	IM-01	NUVEEN UIT	275842	NUVEEN TAX EXEMPT UNIT TRUST SERIES 107 NATIONAL TRUST 107.
2637	IM-01	NUVEEN UIT	276261	NUVEEN TAX EXEMPT UNIT TRUST SERIES 108.
2638	IM-01	NUVEEN UIT	276260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 109 NATIONAL TRUST 109.
2639	IM-01	NUVEEN UIT	276263	NUVEEN TAX EXEMPT UNIT TRUST SERIES 110 NATIONAL TRUST 110.
2640	IM-01	NUVEEN UIT	276251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 111 NATIONAL TRUST 111.
2641	IM-01	NUVEEN UIT	276362	NUVEEN TAX EXEMPT UNIT TRUST SERIES 112-NATIONAL TRUST 112.
2642	IM-01	NUVEEN UIT	276275	NUVEEN TAX EXEMPT UNIT TRUST SERIES 113-NATIONAL TRUST 113.
2643	IM-01	NUVEEN UIT	276668	NUVEEN TAX EXEMPT UNIT TRUST SERIES 114 NATIONAL TRUST 114.
2644	IM-01	NUVEEN UIT	276753	NUVEEN TAX EXEMPT UNIT TRUST SERIES 115 NATIONAL TRUST 115.
2645	IM-01	NUVEEN UIT	276752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 116 NATIONAL TRUST 116.
2646	IM-01	NUVEEN UIT	277144	NUVEEN TAX EXEMPT UNIT TRUST SERIES 117

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2647	IM–01	NUVEEN UIT	277586	NUVEEN TAX EXEMPT UNIT TRUST SERIES 118 NATIONAL TRUST 118.
2648	IM–01	NUVEEN UIT	277716	NUVEEN TAX EXEMPT UNIT TRUST SERIES 119 NATIONAL TRUST 119.
2649	IM–01	NUVEEN UIT	277874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 120 NATIONAL TRUST 120.
2650	IM–01	NUVEEN UIT	278121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 121-NATIONAL TRUST 121.
2651	IM–01	NUVEEN UIT	278120	NUVEEN TAX EXEMPT UNIT TRUST SERIES 122-NATIONAL TRUST 122.
2652	IM–01	NUVEEN UIT	278316	NUVEEN TAX EXEMPT UNIT TRUST SERIES 123-NATIONAL TRUST 123.
2653	IM–01	NUVEEN UIT	300007	NUVEEN TAX EXEMPT UNIT TRUST SERIES 124-NATIONAL TRUST 124.
2654	IM–01	NUVEEN UIT	310090	NUVEEN TAX EXEMPT UNIT TRUST SERIES 125-NATIONAL TRUST 125.
2655	IM–01	NUVEEN UIT	310208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 126-NATIONAL TRUST 126.
2656	IM–01	NUVEEN UIT	310674	NUVEEN TAX EXEMPT UNIT TRUST SERIES 127
2657	IM–01	NUVEEN UIT	310675	NUVEEN TAX EXEMPT UNIT TRUST SERIES 128 NATIONAL TRUST 128.
2658	IM–01	NUVEEN UIT	311202	NUVEEN TAX EXEMPT UNIT TRUST SERIES 129 NATIONAL TRUST 129.
2659	IM–01	NUVEEN UIT	311351	NUVEEN TAX EXEMPT UNIT TRUST SERIES 130 NATIONAL TRUST 130.
2660	IM–01	NUVEEN UIT	311694	NUVEEN TAX EXEMPT UNIT TRUST SERIES 131 NATIONAL TRUST 131
2661	IM–01	NUVEEN UIT	311767	NUVEEN TAX EXEMPT UNIT TRUST SERIES 132 NATIONAL TRUST 132.
2662	IM–01	NUVEEN UIT	312298	NUVEEN TAX EXEMPT UNIT TRUST SERIES 133 NATIONAL TRUST 133.
2663	IM–01	NUVEEN UIT	312299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 134 NATIONAL TRUST 134.
2664	IM–01	NUVEEN UIT	313512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 135 NATIONAL TRUST 135.
2665	IM–01	NUVEEN UIT	313564	NUVEEN TAX EXEMPT UNIT TRUST SERIES 136 NATIONAL TRUST 136.
2666	IM–01	NUVEEN UIT	313733	NUVEEN TAX EXEMPT UNIT TRUST SERIES 137 NATIONAL TRUST 137
2667	IM–01	NUVEEN UIT	313841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 138 NATIONAL TRUST 138.
2668	IM–01	NUVEEN UIT	313814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 139 NATIONAL TRUST 139.
2669	IM–01	NUVEEN UIT	313854	NUVEEN TAX EXEMPT UNIT TRUST SERIES 140 NATIONAL TRUST 140.
2670	IM–01	NUVEEN UIT	313934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 141 NATIONAL TRUST 141
2671	IM–01	NUVEEN UIT	313926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 142-NATIONAL TRUST 142.
2672	IM–01	NUVEEN UIT	314288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 143 NATIONAL TRUST 143.
2673	IM–01	NUVEEN UIT	314280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 144-NATIONAL TRUST 144.
2674	IM–01	NUVEEN UIT	314595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 145-NATIONAL TRUST 145.
2675	IM–01	NUVEEN UIT	314622	NUVEEN TAX EXEMPT UNIT TRUST SERIES 146-NATIONAL TRUST 146.
2676	IM–01	NUVEEN UIT	314894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 147-NATIONAL TRUST 147.
2677	IM–01	NUVEEN UIT	315132	NUVEEN TAX EXEMPT UNIT TRUST SERIES 148 - NATIONAL TRUST 148.
2678	IM–01	NUVEEN UIT	315376	NUVEEN TAX EXEMPT UNIT TRUST SERIES 149 - NATIONAL TRUST 149.
2679	IM–01	NUVEEN UIT	315503	NUVEEN TAX EXEMPT UNIT TRUST SERIES 150.
2680	IM–01	NUVEEN UIT	315855	NUVEEN TAX EXEMPT UNIT TRUST SERIES 151 - NATIONAL TRUST 151
2681	IM–01	NUVEEN UIT	315982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 152 NATIONAL TRUST 152.
2682	IM–01	NUVEEN UIT	316196	NUVEEN TAX EXEMPT UNIT TRUST SERIES 153.
2683	IM–01	NUVEEN UIT	316254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 154 NATIONAL TRUST 154.
2684	IM–01	NUVEEN UIT	316455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 155.
2685	IM–01	NUVEEN UIT	316498	NUVEEN TAX EXEMPT UNIT TRUST SERIES 156 NATIONAL TRUST 156.
2686	IM–01	NUVEEN UIT	316613	NUVEEN TAX EXEMPT UNIT TRUST SERIES 157.
2687	IM–01	NUVEEN UIT	316645	NUVEEN TAX EXEMPT UNIT TRUST SERIES 158.
2688	IM–01	NUVEEN UIT	317620	NUVEEN TAX EXEMPT UNIT TRUST SERIES 159.
2689	IM–01	NUVEEN UIT	317671	NUVEEN TAX EXEMPT UNIT TRUST SERIES 160 NATIONAL TRUST 160.
2690	IM–01	NUVEEN UIT	318088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 161 NATIONAL TRUST 161
2691	IM–01	NUVEEN UIT	318187	NUVEEN TAX EXEMPT UNIT TRUST SERIES 162 NATIONAL TRUST 162.
2692	IM–01	NUVEEN UIT	318437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 163 NATIONAL TRUST 163.
2693	IM–01	NUVEEN UIT	318442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 164 NATIONAL TRUST 164.
2694	IM–01	NUVEEN UIT	319321	NUVEEN TAX EXEMPT UNIT TRUST SERIES 165 NATIONAL TRUST 165.
2695	IM–01	NUVEEN UIT	319350	NUVEEN TAX EXEMPT UNIT TRUST SERIES 166 NATIONAL TRUST 166.
2696	IM–01	NUVEEN UIT	319717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 167 NATIONAL TRUST 167
2697	IM–01	NUVEEN UIT	319754	NUVEEN TAX EXEMPT UNIT TRUST SERIES 168 NATIONAL TRUST 168.
2698	IM–01	NUVEEN UIT	000018	NUVEEN TAX EXEMPT UNIT TRUST SERIES 169 NATIONAL TRUST 169.
2699	IM–01	NUVEEN UIT	320168	NUVEEN TAX EXEMPT UNIT TRUST SERIES 170 NATIONAL TRUST 170.
2700	IM–01	NUVEEN UIT	320554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 171-NATIONAL TRUST 171
2701	IM–01	NUVEEN UIT	320630	NUVEEN TAX EXEMPT UNIT TRUST SERIES 172 NATIONAL TRUST 172.
2702	IM–01	NUVEEN UIT	350554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 173.
2703	IM–01	NUVEEN UIT	350555	NUVEEN TAX EXEMPT UNIT TRUST SERIES 174.
2704	IM–01	NUVEEN UIT	350603	NUVEEN TAX EXEMPT UNIT TRUST SERIES 175 - NATIONAL TRUST 175.
2705	IM–01	NUVEEN UIT	350647	NUVEEN TAX EXEMPT UNIT TRUST SERIES 176/IL/.
2706	IM–01	NUVEEN UIT	350824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 177
2707	IM–01	NUVEEN UIT	350913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 178 - NATIONAL TRUST 178.
2708	IM–01	NUVEEN UIT	352182	NUVEEN TAX EXEMPT UNIT TRUST SERIES 179 - NATIONAL TRUST 179.
2709	IM–01	NUVEEN UIT	073416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 18.
2710	IM–01	NUVEEN UIT	352264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 180 - NATIONAL TRUST 180.
2711	IM–01	NUVEEN UIT	353088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 181 NATIONAL TR 181.
2712	IM–01	NUVEEN UIT	353089	NUVEEN TAX EXEMPT UNIT TRUST SERIES 182 NATIONAL TR 182.
2713	IM–01	NUVEEN UIT	353467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 183 NATIONAL TR 183.
2714	IM–01	NUVEEN UIT	354025	NUVEEN TAX EXEMPT UNIT TRUST SERIES 184 NATIONAL TR 184.
2715	IM–01	NUVEEN UIT	353971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 185 NATIONAL TR 185.
2716	IM–01	NUVEEN UIT	355060	NUVEEN TAX EXEMPT UNIT TRUST SERIES 186 NATIONAL TR 186.
2717	IM–01	NUVEEN UIT	355108	NUVEEN TAX EXEMPT UNIT TRUST SERIES 187
2718	IM–01	NUVEEN UIT	355778	NUVEEN TAX EXEMPT UNIT TRUST SERIES 188.
2719	IM–01	NUVEEN UIT	355879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 189.
2720	IM–01	NUVEEN UIT	073417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 19.
2721	IM–01	NUVEEN UIT	355954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 190.
2722	IM–01	NUVEEN UIT	355911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 191
2723	IM–01	NUVEEN UIT	356065	NUVEEN TAX EXEMPT UNIT TRUST SERIES 192.
2724	IM–01	NUVEEN UIT	356066	NUVEEN TAX EXEMPT UNIT TRUST SERIES 193 NATIONAL TRUST 193.
2725	IM–01	NUVEEN UIT	356513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 194 NATIONAL TRUST 194.
2726	IM–01	NUVEEN UIT	356512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 195 - NATIONAL TRUST 195.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2727	IM-01	NUVEEN UIT	356903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 196 NATIONAL TRUST 196.
2728	IM-01	NUVEEN UIT	357033	NUVEEN TAX EXEMPT UNIT TRUST SERIES 197 NATIONAL TRUST 197
2729	IM-01	NUVEEN UIT	357134	NUVEEN TAX EXEMPT UNIT TRUST SERIES 198 NATIONAL TRUST 198.
2730	IM-01	NUVEEN UIT	357135	NUVEEN TAX EXEMPT UNIT TRUST SERIES 199 - NATIONAL TRUST 199.
2731	IM-01	NUVEEN UIT	073418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 20.
2732	IM-01	NUVEEN UIT	357234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 200.
2733	IM-01	NUVEEN UIT	357249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 201.
2734	IM-01	NUVEEN UIT	357248	NUVEEN TAX EXEMPT UNIT TRUST SERIES 202 - NATIONAL TRUST 202.
2735	IM-01	NUVEEN UIT	357296	NUVEEN TAX EXEMPT UNIT TRUST SERIES 203 - NATIONAL TRUST 203.
2736	IM-01	NUVEEN UIT	357313	NUVEEN TAX EXEMPT UNIT TRUST SERIES 204 - NATIONAL TRUST 204.
2737	IM-01	NUVEEN UIT	700590	NUVEEN TAX EXEMPT UNIT TRUST SERIES 205 - NATIONAL TRUST 205.
2738	IM-01	NUVEEN UIT	700717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 206.
2739	IM-01	NUVEEN UIT	700718	NUVEEN TAX EXEMPT UNIT TRUST SERIES 207 - NATIONAL TRUST 207
2740	IM-01	NUVEEN UIT	700904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 208.
2741	IM-01	NUVEEN UIT	700986	NUVEEN TAX EXEMPT UNIT TRUST SERIES 209.
2742	IM-01	NUVEEN UIT	073419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 21.
2743	IM-01	NUVEEN UIT	701289	NUVEEN TAX EXEMPT UNIT TRUST SERIES 210 NATIONAL TR 210.
2744	IM-01	NUVEEN UIT	701342	NUVEEN TAX EXEMPT UNIT TRUST SERIES 211 NATIONAL TR 211.
2745	IM-01	NUVEEN UIT	701805	NUVEEN TAX EXEMPT UNIT TRUST SERIES 212 NATIONAL TR 212.
2746	IM-01	NUVEEN UIT	702000	NUVEEN TAX EXEMPT UNIT TRUST SERIES 213 NATIONAL TR 213.
2747	IM-01	NUVEEN UIT	702086	NUVEEN TAX EXEMPT UNIT TRUST SERIES 214.
2748	IM-01	NUVEEN UIT	702311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 215.
2749	IM-01	NUVEEN UIT	703317	NUVEEN TAX EXEMPT UNIT TRUST SERIES 216.
2750	IM-01	NUVEEN UIT	703525	NUVEEN TAX EXEMPT UNIT TRUST SERIES 217.
2751	IM-01	NUVEEN UIT	703696	NUVEEN TAX EXEMPT UNIT TRUST SERIES 218.
2752	IM-01	NUVEEN UIT	703889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 219 NATIONAL TRUST 219.
2753	IM-01	NUVEEN UIT	073420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 22.
2754	IM-01	NUVEEN UIT	704470	NUVEEN TAX EXEMPT UNIT TRUST SERIES 220 NATIONAL TRUST 220.
2755	IM-01	NUVEEN UIT	704806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 221 NATIONAL TRUST 221.
2756	IM-01	NUVEEN UIT	704771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 222 NATIONAL TRUST 222.
2757	IM-01	NUVEEN UIT	704770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 223 NATIONAL TRUST 223.
2758	IM-01	NUVEEN UIT	705443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 224.
2759	IM-01	NUVEEN UIT	705958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 225.
2760	IM-01	NUVEEN UIT	706154	NUVEEN TAX EXEMPT UNIT TRUST SERIES 226.
2761	IM-01	NUVEEN UIT	706208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 227.
2762	IM-01	NUVEEN UIT	706239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 228.
2763	IM-01	NUVEEN UIT	706382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 229.
2764	IM-01	NUVEEN UIT	073421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 23.
2765	IM-01	NUVEEN UIT	706466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 230 NATIONAL TRUST 230.
2766	IM-01	NUVEEN UIT	706689	NUVEEN TAX EXEMPT UNIT TRUST SERIES 231 NATIONAL TRUST 231.
2767	IM-01	NUVEEN UIT	706865	NUVEEN TAX EXEMPT UNIT TRUST SERIES 232 NATIONAL TRUST 232.
2768	IM-01	NUVEEN UIT	707111	NUVEEN TAX EXEMPT UNIT TRUST SERIES 233 NATIONAL TRUST 233.
2769	IM-01	NUVEEN UIT	707359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 234 NATIONAL TRUST 234.
2770	IM-01	NUVEEN UIT	707803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 235 NATIONAL TRUST 235.
2771	IM-01	NUVEEN UIT	707852	NUVEEN TAX EXEMPT UNIT TRUST SERIES 236 NATIONAL TRUST 236.
2772	IM-01	NUVEEN UIT	708483	NUVEEN TAX EXEMPT UNIT TRUST SERIES 237 NATIONAL TRUST 237.
2773	IM-01	NUVEEN UIT	708853	NUVEEN TAX EXEMPT UNIT TRUST SERIES 238 NATIONAL TRUST 238.
2774	IM-01	NUVEEN UIT	709142	NUVEEN TAX EXEMPT UNIT TRUST SERIES 239 NATIONAL TRUST 239.
2775	IM-01	NUVEEN UIT	073422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 24.
2776	IM-01	NUVEEN UIT	709369	NUVEEN TAX EXEMPT UNIT TRUST SERIES 240-NATIONAL TRUST 240.
2777	IM-01	NUVEEN UIT	709703	NUVEEN TAX EXEMPT UNIT TRUST SERIES 241-NATIONAL TRUST 241.
2778	IM-01	NUVEEN UIT	710159	NUVEEN TAX EXEMPT UNIT TRUST SERIES 242-NATIONAL TRUST 242.
2779	IM-01	NUVEEN UIT	710998	NUVEEN TAX EXEMPT UNIT TRUST SERIES 243-NATIONAL TRUST 243.
2780	IM-01	NUVEEN UIT	711203	NUVEEN TAX EXEMPT UNIT TRUST SERIES 244-NATIONAL TRUST 244.
2781	IM-01	NUVEEN UIT	711394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 245-NATIONAL TRUST 245.
2782	IM-01	NUVEEN UIT	711420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 246-NATIONAL TRUST 246.
2783	IM-01	NUVEEN UIT	711678	NUVEEN TAX EXEMPT UNIT TRUST SERIES 247 - NATIONAL TRUST 247.
2784	IM-01	NUVEEN UIT	712152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 248 - NATIONAL TRUST 248.
2785	IM-01	NUVEEN UIT	713022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 249 - NATIONAL TRUST 249.
2786	IM-01	NUVEEN UIT	073423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 25.
2787	IM-01	NUVEEN UIT	713670	NUVEEN TAX EXEMPT UNIT TRUST SERIES 250.
2788	IM-01	NUVEEN UIT	714204	NUVEEN TAX EXEMPT UNIT TRUST SERIES 251 - NATIONAL TRUST 251.
2789	IM-01	NUVEEN UIT	714641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 252.
2790	IM-01	NUVEEN UIT	715077	NUVEEN TAX EXEMPT UNIT TRUST SERIES 253 - NATIONAL TRUST 253.
2791	IM-01	NUVEEN UIT	715152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 254 NATIONAL TRUST 254.
2792	IM-01	NUVEEN UIT	715427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 255 NATIONAL TRUST 255.
2793	IM-01	NUVEEN UIT	716102	NUVEEN TAX EXEMPT UNIT TRUST SERIES 256 NATIONAL TRUST 256.
2794	IM-01	NUVEEN UIT	716406	NUVEEN TAX EXEMPT UNIT TRUST SERIES 257 NATIONAL TRUST 257.
2795	IM-01	NUVEEN UIT	716730	NUVEEN TAX EXEMPT UNIT TRUST SERIES 258 NATIONAL TRUST 258.
2796	IM-01	NUVEEN UIT	717087	NUVEEN TAX EXEMPT UNIT TRUST SERIES 259 NATIONAL TRUST 259.
2797	IM-01	NUVEEN UIT	073424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 26.
2798	IM-01	NUVEEN UIT	717290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 260 NATIONAL TRUST 260.
2799	IM-01	NUVEEN UIT	718055	NUVEEN TAX EXEMPT UNIT TRUST SERIES 261 NATIONAL TRUST 261.
2800	IM-01	NUVEEN UIT	718871	NUVEEN TAX EXEMPT UNIT TRUST SERIES 262 NATIONAL TRUST 262.
2801	IM-01	NUVEEN UIT	719591	NUVEEN TAX EXEMPT UNIT TRUST SERIES 263 NATIONAL TRUST 263.
2802	IM-01	NUVEEN UIT	719963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 264 NATIONAL TRUST 264.
2803	IM-01	NUVEEN UIT	721697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 265 NATIONAL TRUST 265.
2804	IM-01	NUVEEN UIT	722068	NUVEEN TAX EXEMPT UNIT TRUST SERIES 266 NATIONAL TRUST 266.
2805	IM-01	NUVEEN UIT	722680	NUVEEN TAX EXEMPT UNIT TRUST SERIES 267 NATIONAL TRUST 267.
2806	IM-01	NUVEEN UIT	722984	NUVEEN TAX EXEMPT UNIT TRUST SERIES 268 NATIONAL TRUST 268.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2807	IM–01	NUVEEN UIT	723566	NUVEEN TAX EXEMPT UNIT TRUST SERIES 269 NATIONAL TRUST 269.
2808	IM–01	NUVEEN UIT	073425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 27
2809	IM–01	NUVEEN UIT	723918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 270 NATIONAL TRUST 270.
2810	IM–01	NUVEEN UIT	725793	NUVEEN TAX EXEMPT UNIT TRUST SERIES 274 NATIONAL TRUST 274.
2811	IM–01	NUVEEN UIT	726560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 275 NATIONAL TRUST 275.
2812	IM–01	NUVEEN UIT	726992	NUVEEN TAX EXEMPT UNIT TRUST SERIES 276 NATIONAL TRUST 276.
2813	IM–01	NUVEEN UIT	727223	NUVEEN TAX EXEMPT UNIT TRUST SERIES 277 NATIONAL TRUST 277
2814	IM–01	NUVEEN UIT	728251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 278 NATIONAL TRUST 278.
2815	IM–01	NUVEEN UIT	729276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 279 NATIONAL TRUST 279.
2816	IM–01	NUVEEN UIT	073426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 28.
2817	IM–01	NUVEEN UIT	729641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 280 NATIONAL TRUST 280.
2818	IM–01	NUVEEN UIT	730215	NUVEEN TAX EXEMPT UNIT TRUST SERIES 281 NATIONAL TRUST 281
2819	IM–01	NUVEEN UIT	730359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 282 NATIONAL TRUST 282.
2820	IM–01	NUVEEN UIT	731283	NUVEEN TAX EXEMPT UNIT TRUST SERIES 283 NATIONAL TRUST 283.
2821	IM–01	NUVEEN UIT	731752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 284 NATIONAL TRUST 284.
2822	IM–01	NUVEEN UIT	732290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 285 NATIONAL TRUST 285.
2823	IM–01	NUVEEN UIT	732682	NUVEEN TAX EXEMPT UNIT TRUST SERIES 286-NATIONAL TRUST 286.
2824	IM–01	NUVEEN UIT	732782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 287 NATIONAL TRUST 287
2825	IM–01	NUVEEN UIT	734121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 288 - NATIONAL TRUST 288.
2826	IM–01	NUVEEN UIT	735343	NUVEEN TAX EXEMPT UNIT TRUST SERIES 289 - NATIONAL TRUST 289.
2827	IM–01	NUVEEN UIT	073427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 29 NATIONAL TRUST 29.
2828	IM–01	NUVEEN UIT	736442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 290 - NATIONAL TRUST 290.
2829	IM–01	NUVEEN UIT	736951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 291 - NATIONAL TRUST 291
2830	IM–01	NUVEEN UIT	736942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 292 - NATIONAL TRUST 292.
2831	IM–01	NUVEEN UIT	737253	NUVEEN TAX EXEMPT UNIT TRUST SERIES 293 - NATIONAL TRUST 293.
2832	IM–01	NUVEEN UIT	737568	NUVEEN TAX EXEMPT UNIT TRUST SERIES 294 NATIONAL TRUST 294.
2833	IM–01	NUVEEN UIT	737735	NUVEEN TAX EXEMPT UNIT TRUST SERIES 295 NATIONAL TRUST 295.
2834	IM–01	NUVEEN UIT	737926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 296 NATIONAL TRUST 296.
2835	IM–01	NUVEEN UIT	739453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 297 NATIONAL TRUST 297
2836	IM–01	NUVEEN UIT	740557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 298 NATIONAL TRUST 298.
2837	IM–01	NUVEEN UIT	740560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 299 NATIONAL TRUST 299.
2838	IM–01	NUVEEN UIT	073428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 30 NATIONAL TRUST 30.
2839	IM–01	NUVEEN UIT	740814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 300 NATIONAL TRUST 300.
2840	IM–01	NUVEEN UIT	741210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 301 NATIONAL TRUST 301.
2841	IM–01	NUVEEN UIT	741514	NUVEEN TAX EXEMPT UNIT TRUST SERIES 302 NATIONAL TRUST 302.
2842	IM–01	NUVEEN UIT	742276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 303 NATIONAL TRUST 303.
2843	IM–01	NUVEEN UIT	743513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 304 NATIONAL TRUST 304.
2844	IM–01	NUVEEN UIT	744776	NUVEEN TAX EXEMPT UNIT TRUST SERIES 305.
2845	IM–01	NUVEEN UIT	748106	NUVEEN TAX EXEMPT UNIT TRUST SERIES 306 NATIONAL TRUST 306.
2846	IM–01	NUVEEN UIT	748830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 307 NATIONAL TRUST 307
2847	IM–01	NUVEEN UIT	749049	NUVEEN TAX EXEMPT UNIT TRUST SERIES 308 NATIONAL TRUST 308.
2848	IM–01	NUVEEN UIT	749641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 309 NATIONAL TRUST 309.
2849	IM–01	NUVEEN UIT	073429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 31 NATIONAL TRUST 31.
2850	IM–01	NUVEEN UIT	750031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 310 NATIONAL TRUST 310.
2851	IM–01	NUVEEN UIT	750557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 311 NATIONAL TRUST 311.
2852	IM–01	NUVEEN UIT	750722	NUVEEN TAX EXEMPT UNIT TRUST SERIES 312 NATIONAL TRUST 312.
2853	IM–01	NUVEEN UIT	751254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 313 NATIONAL TRUST 313.
2854	IM–01	NUVEEN UIT	751717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 314 NATIONAL TRUST 314.
2855	IM–01	NUVEEN UIT	752697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 315.
2856	IM–01	NUVEEN UIT	755201	NUVEEN TAX EXEMPT UNIT TRUST SERIES 316 NATIONAL TRUST 316.
2857	IM–01	NUVEEN UIT	756656	NUVEEN TAX EXEMPT UNIT TRUST SERIES 317 NATIONAL TRUST 317
2858	IM–01	NUVEEN UIT	757220	NUVEEN TAX EXEMPT UNIT TRUST SERIES 318 - NATIONAL TRUST 318.
2859	IM–01	NUVEEN UIT	759113	NUVEEN TAX EXEMPT UNIT TRUST SERIES 319.
2860	IM–01	NUVEEN UIT	073430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 32 NATIONAL TRUST 32.
2861	IM–01	NUVEEN UIT	759821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 320.
2862	IM–01	NUVEEN UIT	761029	NUVEEN TAX EXEMPT UNIT TRUST SERIES 321.
2863	IM–01	NUVEEN UIT	761306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 322.
2864	IM–01	NUVEEN UIT	763731	NUVEEN TAX EXEMPT UNIT TRUST SERIES 323.
2865	IM–01	NUVEEN UIT	763860	NUVEEN TAX EXEMPT UNIT TRUST SERIES 324.
2866	IM–01	NUVEEN UIT	766746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 325.
2867	IM–01	NUVEEN UIT	766747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 326.
2868	IM–01	NUVEEN UIT	767031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 327.
2869	IM–01	NUVEEN UIT	768357	NUVEEN TAX EXEMPT UNIT TRUST SERIES 328.
2870	IM–01	NUVEEN UIT	768747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 329 NATIONAL TRUST 329.
2871	IM–01	NUVEEN UIT	073431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 33 NATIONAL TRUST 33.
2872	IM–01	NUVEEN UIT	768979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 330.
2873	IM–01	NUVEEN UIT	769022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 331 NATIONAL TRUST 331
2874	IM–01	NUVEEN UIT	769210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 332 NATIONAL TRUST 332.
2875	IM–01	NUVEEN UIT	769349	NUVEEN TAX EXEMPT UNIT TRUST SERIES 333 NATIONAL TRUST 333.
2876	IM–01	NUVEEN UIT	769585	NUVEEN TAX EXEMPT UNIT TRUST SERIES 334 NATIONAL TRUST 334.
2877	IM–01	NUVEEN UIT	769782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 335.
2878	IM–01	NUVEEN UIT	770105	NUVEEN TAX EXEMPT UNIT TRUST SERIES 336.
2879	IM–01	NUVEEN UIT	771110	NUVEEN TAX EXEMPT UNIT TRUST SERIES 337
2880	IM–01	NUVEEN UIT	771595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 338 NATIONAL TRUST 338.
2881	IM–01	NUVEEN UIT	771794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 339 NATIONAL TRUST 339.
2882	IM–01	NUVEEN UIT	073432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 34 NATIONAL TRUST 34.
2883	IM–01	NUVEEN UIT	772061	NUVEEN TAX EXEMPT UNIT TRUST SERIES 340 NATIONAL TRUST 340.
2884	IM–01	NUVEEN UIT	772886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 341.
2885	IM–01	NUVEEN UIT	773329	NUVEEN TAX EXEMPT UNIT TRUST SERIES 342.
2886	IM–01	NUVEEN UIT	773824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 343.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2887	IM-01	NUVEEN UIT	774353	NUVEEN TAX EXEMPT UNIT TRUST SERIES 344.
2888	IM-01	NUVEEN UIT	774467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 345 NATIONAL TRUST 345.
2889	IM-01	NUVEEN UIT	775412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 346 NATIONAL TRUST 346.
2890	IM-01	NUVEEN UIT	775844	NUVEEN TAX EXEMPT UNIT TRUST SERIES 347 NATIONAL TRUST 347
2891	IM-01	NUVEEN UIT	777340	NUVEEN TAX EXEMPT UNIT TRUST SERIES 348 NATIONAL TRUST 348.
2892	IM-01	NUVEEN UIT	777926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 349 NATIONAL TRUST 349.
2893	IM-01	NUVEEN UIT	073433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 35 NATIONAL TRUST 35.
2894	IM-01	NUVEEN UIT	778593	NUVEEN TAX EXEMPT UNIT TRUST SERIES 350.
2895	IM-01	NUVEEN UIT	779264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 351
2896	IM-01	NUVEEN UIT	779614	NUVEEN TAX EXEMPT UNIT TRUST SERIES 352.
2897	IM-01	NUVEEN UIT	780150	NUVEEN TAX EXEMPT UNIT TRUST SERIES 353.
2898	IM-01	NUVEEN UIT	781908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 354.
2899	IM-01	NUVEEN UIT	782764	NUVEEN TAX EXEMPT UNIT TRUST SERIES 355.
2900	IM-01	NUVEEN UIT	782766	NUVEEN TAX EXEMPT UNIT TRUST SERIES 356.
2901	IM-01	NUVEEN UIT	782769	NUVEEN TAX EXEMPT UNIT TRUST SERIES 357
2902	IM-01	NUVEEN UIT	782771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 358.
2903	IM-01	NUVEEN UIT	782772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 359.
2904	IM-01	NUVEEN UIT	073434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 36 NATIONAL TRUST 36.
2905	IM-01	NUVEEN UIT	782781	NUVEEN TAX EXEMPT UNIT TRUST SERIES 360.
2906	IM-01	NUVEEN UIT	782782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 361
2907	IM-01	NUVEEN UIT	782784	NUVEEN TAX EXEMPT UNIT TRUST SERIES 362.
2908	IM-01	NUVEEN UIT	782786	NUVEEN TAX EXEMPT UNIT TRUST SERIES 363.
2909	IM-01	NUVEEN UIT	782794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 364.
2910	IM-01	NUVEEN UIT	782795	NUVEEN TAX EXEMPT UNIT TRUST SERIES 365.
2911	IM-01	NUVEEN UIT	782796	NUVEEN TAX EXEMPT UNIT TRUST SERIES 366.
2912	IM-01	NUVEEN UIT	782798	NUVEEN TAX EXEMPT UNIT TRUST SERIES 367
2913	IM-01	NUVEEN UIT	782800	NUVEEN TAX EXEMPT UNIT TRUST SERIES 368.
2914	IM-01	NUVEEN UIT	782802	NUVEEN TAX EXEMPT UNIT TRUST SERIES 369.
2915	IM-01	NUVEEN UIT	073435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 37 NATIONAL TRUST 37
2916	IM-01	NUVEEN UIT	782803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 370.
2917	IM-01	NUVEEN UIT	782804	NUVEEN TAX EXEMPT UNIT TRUST SERIES 371
2918	IM-01	NUVEEN UIT	782805	NUVEEN TAX EXEMPT UNIT TRUST SERIES 372.
2919	IM-01	NUVEEN UIT	782806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 373.
2920	IM-01	NUVEEN UIT	782807	NUVEEN TAX EXEMPT UNIT TRUST SERIES 374.
2921	IM-01	NUVEEN UIT	782809	NUVEEN TAX EXEMPT UNIT TRUST SERIES 375.
2922	IM-01	NUVEEN UIT	782811	NUVEEN TAX EXEMPT UNIT TRUST SERIES 376.
2923	IM-01	NUVEEN UIT	782816	NUVEEN TAX EXEMPT UNIT TRUST SERIES 377
2924	IM-01	NUVEEN UIT	782817	NUVEEN TAX EXEMPT UNIT TRUST SERIES 378.
2925	IM-01	NUVEEN UIT	782818	NUVEEN TAX EXEMPT UNIT TRUST SERIES 379.
2926	IM-01	NUVEEN UIT	073436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 38.
2927	IM-01	NUVEEN UIT	782820	NUVEEN TAX EXEMPT UNIT TRUST SERIES 380.
2928	IM-01	NUVEEN UIT	782821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 381
2929	IM-01	NUVEEN UIT	782822	NUVEEN TAX EXEMPT UNIT TRUST SERIES 382.
2930	IM-01	NUVEEN UIT	782823	NUVEEN TAX EXEMPT UNIT TRUST SERIES 383.
2931	IM-01	NUVEEN UIT	782824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 384.
2932	IM-01	NUVEEN UIT	782825	NUVEEN TAX EXEMPT UNIT TRUST SERIES 385.
2933	IM-01	NUVEEN UIT	782826	NUVEEN TAX EXEMPT UNIT TRUST SERIES 386.
2934	IM-01	NUVEEN UIT	782828	NUVEEN TAX EXEMPT UNIT TRUST SERIES 387
2935	IM-01	NUVEEN UIT	782829	NUVEEN TAX EXEMPT UNIT TRUST SERIES 388.
2936	IM-01	NUVEEN UIT	782830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 389.
2937	IM-01	NUVEEN UIT	073437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 39 NATIONAL TRUST 39.
2938	IM-01	NUVEEN UIT	782831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 390.
2939	IM-01	NUVEEN UIT	782832	NUVEEN TAX EXEMPT UNIT TRUST SERIES 391
2940	IM-01	NUVEEN UIT	782833	NUVEEN TAX EXEMPT UNIT TRUST SERIES 392.
2941	IM-01	NUVEEN UIT	782834	NUVEEN TAX EXEMPT UNIT TRUST SERIES 393.
2942	IM-01	NUVEEN UIT	782835	NUVEEN TAX EXEMPT UNIT TRUST SERIES 394.
2943	IM-01	NUVEEN UIT	782836	NUVEEN TAX EXEMPT UNIT TRUST SERIES 395.
2944	IM-01	NUVEEN UIT	782837	NUVEEN TAX EXEMPT UNIT TRUST SERIES 396.
2945	IM-01	NUVEEN UIT	782838	NUVEEN TAX EXEMPT UNIT TRUST SERIES 397
2946	IM-01	NUVEEN UIT	782980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 398.
2947	IM-01	NUVEEN UIT	782981	NUVEEN TAX EXEMPT UNIT TRUST SERIES 399.
2948	IM-01	NUVEEN UIT	073438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 40 NATIONAL TRUST 40.
2949	IM-01	NUVEEN UIT	782982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 400.
2950	IM-01	NUVEEN UIT	802375	NUVEEN TAX EXEMPT UNIT TRUST SERIES 401
2951	IM-01	NUVEEN UIT	802378	NUVEEN TAX EXEMPT UNIT TRUST SERIES 402.
2952	IM-01	NUVEEN UIT	802379	NUVEEN TAX EXEMPT UNIT TRUST SERIES 403.
2953	IM-01	NUVEEN UIT	802380	NUVEEN TAX EXEMPT UNIT TRUST SERIES 404.
2954	IM-01	NUVEEN UIT	802381	NUVEEN TAX EXEMPT UNIT TRUST SERIES 405.
2955	IM-01	NUVEEN UIT	802382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 406.
2956	IM-01	NUVEEN UIT	802383	NUVEEN TAX EXEMPT UNIT TRUST SERIES 407
2957	IM-01	NUVEEN UIT	802384	NUVEEN TAX EXEMPT UNIT TRUST SERIES 408.
2958	IM-01	NUVEEN UIT	802385	NUVEEN TAX EXEMPT UNIT TRUST SERIES 409.
2959	IM-01	NUVEEN UIT	073439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 41 NATIONAL TRUST 41
2960	IM-01	NUVEEN UIT	802386	NUVEEN TAX EXEMPT UNIT TRUST SERIES 410.
2961	IM-01	NUVEEN UIT	802389	NUVEEN TAX EXEMPT UNIT TRUST SERIES 411
2962	IM-01	NUVEEN UIT	802391	NUVEEN TAX EXEMPT UNIT TRUST SERIES 412.
2963	IM-01	NUVEEN UIT	802393	NUVEEN TAX EXEMPT UNIT TRUST SERIES 413.
2964	IM-01	NUVEEN UIT	802394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 414.
2965	IM-01	NUVEEN UIT	802395	NUVEEN TAX EXEMPT UNIT TRUST SERIES 415.
2966	IM-01	NUVEEN UIT	802396	NUVEEN TAX EXEMPT UNIT TRUST SERIES 416.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
2967	IM-01	NUVEEN UIT	802397	NUVEEN TAX EXEMPT UNIT TRUST SERIES 417
2968	IM-01	NUVEEN UIT	802399	NUVEEN TAX EXEMPT UNIT TRUST SERIES 418.
2969	IM-01	NUVEEN UIT	802404	NUVEEN TAX EXEMPT UNIT TRUST SERIES 419.
2970	IM-01	NUVEEN UIT	073441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 42 NATIONAL TRUST 42.
2971	IM-01	NUVEEN UIT	802407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 420.
2972	IM-01	NUVEEN UIT	802408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 421
2973	IM-01	NUVEEN UIT	802409	NUVEEN TAX EXEMPT UNIT TRUST SERIES 422.
2974	IM-01	NUVEEN UIT	802410	NUVEEN TAX EXEMPT UNIT TRUST SERIES 423.
2975	IM-01	NUVEEN UIT	802411	NUVEEN TAX EXEMPT UNIT TRUST SERIES 424.
2976	IM-01	NUVEEN UIT	802412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 425.
2977	IM-01	NUVEEN UIT	802413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 426.
2978	IM-01	NUVEEN UIT	802414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 427
2979	IM-01	NUVEEN UIT	802415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 428.
2980	IM-01	NUVEEN UIT	802416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 429.
2981	IM-01	NUVEEN UIT	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43.
2982	IM-01	NUVEEN UIT	802417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 430.
2983	IM-01	NUVEEN UIT	802418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 431
2984	IM-01	NUVEEN UIT	802419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 432.
2985	IM-01	NUVEEN UIT	802420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 433.
2986	IM-01	NUVEEN UIT	802421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 434.
2987	IM-01	NUVEEN UIT	802422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 435.
2988	IM-01	NUVEEN UIT	802424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 436.
2989	IM-01	NUVEEN UIT	802425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 437
2990	IM-01	NUVEEN UIT	802426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 438.
2991	IM-01	NUVEEN UIT	802427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 439.
2992	IM-01	NUVEEN UIT	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44.
2993	IM-01	NUVEEN UIT	802428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 440.
2994	IM-01	NUVEEN UIT	802429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 441
2995	IM-01	NUVEEN UIT	802430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 442.
2996	IM-01	NUVEEN UIT	802431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 443.
2997	IM-01	NUVEEN UIT	802432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 444.
2998	IM-01	NUVEEN UIT	802433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 445.
2999	IM-01	NUVEEN UIT	802434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 446.
3000	IM-01	NUVEEN UIT	802435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 447
3001	IM-01	NUVEEN UIT	802436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 448.
3002	IM-01	NUVEEN UIT	802437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 449.
3003	IM-01	NUVEEN UIT	073447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 45 NATIONAL TRUST 45.
3004	IM-01	NUVEEN UIT	802438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 450.
3005	IM-01	NUVEEN UIT	825407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 451
3006	IM-01	NUVEEN UIT	825408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 452.
3007	IM-01	NUVEEN UIT	825413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 453.
3008	IM-01	NUVEEN UIT	825414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 454.
3009	IM-01	NUVEEN UIT	825415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 455.
3010	IM-01	NUVEEN UIT	825416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 456.
3011	IM-01	NUVEEN UIT	825417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 457
3012	IM-01	NUVEEN UIT	825418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 458.
3013	IM-01	NUVEEN UIT	825419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 459.
3014	IM-01	NUVEEN UIT	073448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 46 NATIONAL TRUST 46.
3015	IM-01	NUVEEN UIT	825420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 460.
3016	IM-01	NUVEEN UIT	825421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 461
3017	IM-01	NUVEEN UIT	825422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 462.
3018	IM-01	NUVEEN UIT	825423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 463.
3019	IM-01	NUVEEN UIT	825424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 464.
3020	IM-01	NUVEEN UIT	825426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 465.
3021	IM-01	NUVEEN UIT	825427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 466.
3022	IM-01	NUVEEN UIT	825428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 467
3023	IM-01	NUVEEN UIT	825429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 468.
3024	IM-01	NUVEEN UIT	825430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 469.
3025	IM-01	NUVEEN UIT	073449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 47 NATIONAL TRUST 47
3026	IM-01	NUVEEN UIT	825431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 470.
3027	IM-01	NUVEEN UIT	825432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 471
3028	IM-01	NUVEEN UIT	825433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 472.
3029	IM-01	NUVEEN UIT	825434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 473.
3030	IM-01	NUVEEN UIT	825435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 474.
3031	IM-01	NUVEEN UIT	825436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 475.
3032	IM-01	NUVEEN UIT	825437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 476.
3033	IM-01	NUVEEN UIT	825438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 477
3034	IM-01	NUVEEN UIT	825439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 478.
3035	IM-01	NUVEEN UIT	825440	NUVEEN TAX EXEMPT UNIT TRUST SERIES 479.
3036	IM-01	NUVEEN UIT	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48.
3037	IM-01	NUVEEN UIT	825441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 480.
3038	IM-01	NUVEEN UIT	825442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 481
3039	IM-01	NUVEEN UIT	825443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 482.
3040	IM-01	NUVEEN UIT	825444	NUVEEN TAX EXEMPT UNIT TRUST SERIES 483.
3041	IM-01	NUVEEN UIT	825445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 484.
3042	IM-01	NUVEEN UIT	825446	NUVEEN TAX EXEMPT UNIT TRUST SERIES 485.
3043	IM-01	NUVEEN UIT	825447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 486.
3044	IM-01	NUVEEN UIT	825448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 487
3045	IM-01	NUVEEN UIT	825449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 488.
3046	IM-01	NUVEEN UIT	825450	NUVEEN TAX EXEMPT UNIT TRUST SERIES 489.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3047	IM–01	NUVEEN UIT	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
3048	IM–01	NUVEEN UIT	825451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 490.
3049	IM–01	NUVEEN UIT	825452	NUVEEN TAX EXEMPT UNIT TRUST SERIES 491
3050	IM–01	NUVEEN UIT	825453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 492
3051	IM–01	NUVEEN UIT	825454	NUVEEN TAX EXEMPT UNIT TRUST SERIES 493.
3052	IM–01	NUVEEN UIT	825455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 494.
3053	IM–01	NUVEEN UIT	825456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 495.
3054	IM–01	NUVEEN UIT	825457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 496.
3055	IM–01	NUVEEN UIT	825458	NUVEEN TAX EXEMPT UNIT TRUST SERIES 497
3056	IM–01	NUVEEN UIT	825459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 498.
3057	IM–01	NUVEEN UIT	825460	NUVEEN TAX EXEMPT UNIT TRUST SERIES 499.
3058	IM–01	NUVEEN UIT	073456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 50 NATIONAL TRUST 50
3059	IM–01	NUVEEN UIT	825461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 500.
3060	IM–01	NUVEEN UIT	846228	NUVEEN TAX EXEMPT UNIT TRUST SERIES 501
3061	IM–01	NUVEEN UIT	846230	NUVEEN TAX EXEMPT UNIT TRUST SERIES 502.
3062	IM–01	NUVEEN UIT	846232	NUVEEN TAX EXEMPT UNIT TRUST SERIES 503.
3063	IM–01	NUVEEN UIT	846233	NUVEEN TAX EXEMPT UNIT TRUST SERIES 504.
3064	IM–01	NUVEEN UIT	846234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 505.
3065	IM–01	NUVEEN UIT	846235	NUVEEN TAX EXEMPT UNIT TRUST SERIES 506.
3066	IM–01	NUVEEN UIT	846236	NUVEEN TAX EXEMPT UNIT TRUST SERIES 507
3067	IM–01	NUVEEN UIT	846237	NUVEEN TAX EXEMPT UNIT TRUST SERIES 508.
3068	IM–01	NUVEEN UIT	846238	NUVEEN TAX EXEMPT UNIT TRUST SERIES 509.
3069	IM–01	NUVEEN UIT	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
3070	IM–01	NUVEEN UIT	846239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 510.
3071	IM–01	NUVEEN UIT	846240	NUVEEN TAX EXEMPT UNIT TRUST SERIES 511
3072	IM–01	NUVEEN UIT	846242	NUVEEN TAX EXEMPT UNIT TRUST SERIES 512.
3073	IM–01	NUVEEN UIT	846243	NUVEEN TAX EXEMPT UNIT TRUST SERIES 513.
3074	IM–01	NUVEEN UIT	846245	NUVEEN TAX EXEMPT UNIT TRUST SERIES 514.
3075	IM–01	NUVEEN UIT	846247	NUVEEN TAX EXEMPT UNIT TRUST SERIES 515.
3076	IM–01	NUVEEN UIT	846249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 516.
3077	IM–01	NUVEEN UIT	846250	NUVEEN TAX EXEMPT UNIT TRUST SERIES 517
3078	IM–01	NUVEEN UIT	846252	NUVEEN TAX EXEMPT UNIT TRUST SERIES 518.
3079	IM–01	NUVEEN UIT	846254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 519.
3080	IM–01	NUVEEN UIT	073459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 52 NATIONAL TRUST 52
3081	IM–01	NUVEEN UIT	846256	NUVEEN TAX EXEMPT UNIT TRUST SERIES 520.
3082	IM–01	NUVEEN UIT	846258	NUVEEN TAX EXEMPT UNIT TRUST SERIES 521
3083	IM–01	NUVEEN UIT	846260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 522.
3084	IM–01	NUVEEN UIT	846262	NUVEEN TAX EXEMPT UNIT TRUST SERIES 523.
3085	IM–01	NUVEEN UIT	846264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 524.
3086	IM–01	NUVEEN UIT	846265	NUVEEN TAX EXEMPT UNIT TRUST SERIES 525.
3087	IM–01	NUVEEN UIT	846267	NUVEEN TAX EXEMPT UNIT TRUST SERIES 526.
3088	IM–01	NUVEEN UIT	846270	NUVEEN TAX EXEMPT UNIT TRUST SERIES 527
3089	IM–01	NUVEEN UIT	846272	NUVEEN TAX EXEMPT UNIT TRUST SERIES 528.
3090	IM–01	NUVEEN UIT	846274	NUVEEN TAX EXEMPT UNIT TRUST SERIES 529.
3091	IM–01	NUVEEN UIT	073461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 53 NATIONAL TRUST 53.
3092	IM–01	NUVEEN UIT	846276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 530.
3093	IM–01	NUVEEN UIT	846279	NUVEEN TAX EXEMPT UNIT TRUST SERIES 531
3094	IM–01	NUVEEN UIT	846280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 532.
3095	IM–01	NUVEEN UIT	846282	NUVEEN TAX EXEMPT UNIT TRUST SERIES 533.
3096	IM–01	NUVEEN UIT	846284	NUVEEN TAX EXEMPT UNIT TRUST SERIES 534.
3097	IM–01	NUVEEN UIT	846286	NUVEEN TAX EXEMPT UNIT TRUST SERIES 535.
3098	IM–01	NUVEEN UIT	846288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 536.
3099	IM–01	NUVEEN UIT	846290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 537
3100	IM–01	NUVEEN UIT	846292	NUVEEN TAX EXEMPT UNIT TRUST SERIES 538.
3101	IM–01	NUVEEN UIT	846293	NUVEEN TAX EXEMPT UNIT TRUST SERIES 539
3102	IM–01	NUVEEN UIT	073463	NUVEEN TAX EXEMPT UNIT TRUST SERIES 54 NATIONAL TRUST 54
3103	IM–01	NUVEEN UIT	846295	NUVEEN TAX EXEMPT UNIT TRUST SERIES 540.
3104	IM–01	NUVEEN UIT	846297	NUVEEN TAX EXEMPT UNIT TRUST SERIES 541
3105	IM–01	NUVEEN UIT	846299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 542
3106	IM–01	NUVEEN UIT	846301	NUVEEN TAX EXEMPT UNIT TRUST SERIES 543.
3107	IM–01	NUVEEN UIT	846304	NUVEEN TAX EXEMPT UNIT TRUST SERIES 544.
3108	IM–01	NUVEEN UIT	846306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 545.
3109	IM–01	NUVEEN UIT	846307	NUVEEN TAX EXEMPT UNIT TRUST SERIES 546.
3110	IM–01	NUVEEN UIT	846308	NUVEEN TAX EXEMPT UNIT TRUST SERIES 547
3111	IM–01	NUVEEN UIT	846309	NUVEEN TAX EXEMPT UNIT TRUST SERIES 548.
3112	IM–01	NUVEEN UIT	846310	NUVEEN TAX EXEMPT UNIT TRUST SERIES 549.
3113	IM–01	NUVEEN UIT	073465	NUVEEN TAX EXEMPT UNIT TRUST SERIES 55 NATIONAL TRUST 55.
3114	IM–01	NUVEEN UIT	846311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 550.
3115	IM–01	NUVEEN UIT	860880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 551
3116	IM–01	NUVEEN UIT	860881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 552.
3117	IM–01	NUVEEN UIT	860882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 553.
3118	IM–01	NUVEEN UIT	860883	NUVEEN TAX EXEMPT UNIT TRUST SERIES 554.
3119	IM–01	NUVEEN UIT	860884	NUVEEN TAX EXEMPT UNIT TRUST SERIES 555.
3120	IM–01	NUVEEN UIT	860885	NUVEEN TAX EXEMPT UNIT TRUST SERIES 556.
3121	IM–01	NUVEEN UIT	860886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 557
3122	IM–01	NUVEEN UIT	860887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 558.
3123	IM–01	NUVEEN UIT	860888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 559.
3124	IM–01	NUVEEN UIT	073466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 56 NATIONAL TRUST 56.
3125	IM–01	NUVEEN UIT	860889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 560.
3126	IM–01	NUVEEN UIT	860890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 561

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3127	IM–01	NUVEEN UIT	860891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 562.
3128	IM–01	NUVEEN UIT	860892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 563.
3129	IM–01	NUVEEN UIT	860893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 564.
3130	IM–01	NUVEEN UIT	860894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 565.
3131	IM–01	NUVEEN UIT	860895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 566.
3132	IM–01	NUVEEN UIT	860896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 567
3133	IM–01	NUVEEN UIT	860897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 568.
3134	IM–01	NUVEEN UIT	860898	NUVEEN TAX EXEMPT UNIT TRUST SERIES 569.
3135	IM–01	NUVEEN UIT	073467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 57 NATIONAL TRUST 57
3136	IM–01	NUVEEN UIT	860899	NUVEEN TAX EXEMPT UNIT TRUST SERIES 570.
3137	IM–01	NUVEEN UIT	860900	NUVEEN TAX EXEMPT UNIT TRUST SERIES 571
3138	IM–01	NUVEEN UIT	860901	NUVEEN TAX EXEMPT UNIT TRUST SERIES 572.
3139	IM–01	NUVEEN UIT	860902	NUVEEN TAX EXEMPT UNIT TRUST SERIES 573.
3140	IM–01	NUVEEN UIT	860903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 574.
3141	IM–01	NUVEEN UIT	860904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 575.
3142	IM–01	NUVEEN UIT	860905	NUVEEN TAX EXEMPT UNIT TRUST SERIES 576.
3143	IM–01	NUVEEN UIT	860906	NUVEEN TAX EXEMPT UNIT TRUST SERIES 577
3144	IM–01	NUVEEN UIT	860907	NUVEEN TAX EXEMPT UNIT TRUST SERIES 578.
3145	IM–01	NUVEEN UIT	860908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 579.
3146	IM–01	NUVEEN UIT	073468	NUVEEN TAX EXEMPT UNIT TRUST SERIES 58 NATIONAL TRUST 58.
3147	IM–01	NUVEEN UIT	860909	NUVEEN TAX EXEMPT UNIT TRUST SERIES 580.
3148	IM–01	NUVEEN UIT	860910	NUVEEN TAX EXEMPT UNIT TRUST SERIES 581
3149	IM–01	NUVEEN UIT	860911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 582.
3150	IM–01	NUVEEN UIT	860912	NUVEEN TAX EXEMPT UNIT TRUST SERIES 583.
3151	IM–01	NUVEEN UIT	860913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 584.
3152	IM–01	NUVEEN UIT	860914	NUVEEN TAX EXEMPT UNIT TRUST SERIES 585.
3153	IM–01	NUVEEN UIT	860915	NUVEEN TAX EXEMPT UNIT TRUST SERIES 586.
3154	IM–01	NUVEEN UIT	860918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 587
3155	IM–01	NUVEEN UIT	860919	NUVEEN TAX EXEMPT UNIT TRUST SERIES 588.
3156	IM–01	NUVEEN UIT	860920	NUVEEN TAX EXEMPT UNIT TRUST SERIES 589.
3157	IM–01	NUVEEN UIT	073469	NUVEEN TAX EXEMPT UNIT TRUST SERIES 59 NATIONAL TRUST 59.
3158	IM–01	NUVEEN UIT	860921	NUVEEN TAX EXEMPT UNIT TRUST SERIES 590.
3159	IM–01	NUVEEN UIT	860922	NUVEEN TAX EXEMPT UNIT TRUST SERIES 591
3160	IM–01	NUVEEN UIT	860923	NUVEEN TAX EXEMPT UNIT TRUST SERIES 592.
3161	IM–01	NUVEEN UIT	860924	NUVEEN TAX EXEMPT UNIT TRUST SERIES 593.
3162	IM–01	NUVEEN UIT	860925	NUVEEN TAX EXEMPT UNIT TRUST SERIES 594.
3163	IM–01	NUVEEN UIT	860926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 595.
3164	IM–01	NUVEEN UIT	860927	NUVEEN TAX EXEMPT UNIT TRUST SERIES 596.
3165	IM–01	NUVEEN UIT	860928	NUVEEN TAX EXEMPT UNIT TRUST SERIES 597
3166	IM–01	NUVEEN UIT	860929	NUVEEN TAX EXEMPT UNIT TRUST SERIES 598.
3167	IM–01	NUVEEN UIT	860930	NUVEEN TAX EXEMPT UNIT TRUST SERIES 599.
3168	IM–01	NUVEEN UIT	073471	NUVEEN TAX EXEMPT UNIT TRUST SERIES 60 NATIONAL TRUST 60.
3169	IM–01	NUVEEN UIT	860931	NUVEEN TAX EXEMPT UNIT TRUST SERIES 600.
3170	IM–01	NUVEEN UIT	860932	NUVEEN TAX EXEMPT UNIT TRUST SERIES 601
3171	IM–01	NUVEEN UIT	860933	NUVEEN TAX EXEMPT UNIT TRUST SERIES 602.
3172	IM–01	NUVEEN UIT	860934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 603.
3173	IM–01	NUVEEN UIT	860935	NUVEEN TAX EXEMPT UNIT TRUST SERIES 604.
3174	IM–01	NUVEEN UIT	860936	NUVEEN TAX EXEMPT UNIT TRUST SERIES 605.
3175	IM–01	NUVEEN UIT	860937	NUVEEN TAX EXEMPT UNIT TRUST SERIES 606.
3176	IM–01	NUVEEN UIT	860938	NUVEEN TAX EXEMPT UNIT TRUST SERIES 607
3177	IM–01	NUVEEN UIT	860939	NUVEEN TAX EXEMPT UNIT TRUST SERIES 608.
3178	IM–01	NUVEEN UIT	860940	NUVEEN TAX EXEMPT UNIT TRUST SERIES 609.
3179	IM–01	NUVEEN UIT	073472	NUVEEN TAX EXEMPT UNIT TRUST SERIES 61 NATIONAL TRUST 61
3180	IM–01	NUVEEN UIT	860941	NUVEEN TAX EXEMPT UNIT TRUST SERIES 610.
3181	IM–01	NUVEEN UIT	860942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 611
3182	IM–01	NUVEEN UIT	860943	NUVEEN TAX EXEMPT UNIT TRUST SERIES 612.
3183	IM–01	NUVEEN UIT	860944	NUVEEN TAX EXEMPT UNIT TRUST SERIES 613.
3184	IM–01	NUVEEN UIT	860945	NUVEEN TAX EXEMPT UNIT TRUST SERIES 614.
3185	IM–01	NUVEEN UIT	860946	NUVEEN TAX EXEMPT UNIT TRUST SERIES 615.
3186	IM–01	NUVEEN UIT	860947	NUVEEN TAX EXEMPT UNIT TRUST SERIES 616.
3187	IM–01	NUVEEN UIT	860948	NUVEEN TAX EXEMPT UNIT TRUST SERIES 617
3188	IM–01	NUVEEN UIT	860949	NUVEEN TAX EXEMPT UNIT TRUST SERIES 618.
3189	IM–01	NUVEEN UIT	860950	NUVEEN TAX EXEMPT UNIT TRUST SERIES 619.
3190	IM–01	NUVEEN UIT	073474	NUVEEN TAX EXEMPT UNIT TRUST SERIES 62 NATIONAL TRUST 62.
3191	IM–01	NUVEEN UIT	860951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 620.
3192	IM–01	NUVEEN UIT	860952	NUVEEN TAX EXEMPT UNIT TRUST SERIES 621
3193	IM–01	NUVEEN UIT	860953	NUVEEN TAX EXEMPT UNIT TRUST SERIES 622.
3194	IM–01	NUVEEN UIT	860954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 623.
3195	IM–01	NUVEEN UIT	860955	NUVEEN TAX EXEMPT UNIT TRUST SERIES 624.
3196	IM–01	NUVEEN UIT	860956	NUVEEN TAX EXEMPT UNIT TRUST SERIES 625.
3197	IM–01	NUVEEN UIT	860957	NUVEEN TAX EXEMPT UNIT TRUST SERIES 626.
3198	IM–01	NUVEEN UIT	860958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 627
3199	IM–01	NUVEEN UIT	860959	NUVEEN TAX EXEMPT UNIT TRUST SERIES 628.
3200	IM–01	NUVEEN UIT	860960	NUVEEN TAX EXEMPT UNIT TRUST SERIES 629.
3201	IM–01	NUVEEN UIT	860961	NUVEEN TAX EXEMPT UNIT TRUST SERIES 630.
3202	IM–01	NUVEEN UIT	860962	NUVEEN TAX EXEMPT UNIT TRUST SERIES 631
3203	IM–01	NUVEEN UIT	860963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 632.
3204	IM–01	NUVEEN UIT	860964	NUVEEN TAX EXEMPT UNIT TRUST SERIES 633.
3205	IM–01	NUVEEN UIT	860965	NUVEEN TAX EXEMPT UNIT TRUST SERIES 634.
3206	IM–01	NUVEEN UIT	860966	NUVEEN TAX EXEMPT UNIT TRUST SERIES 635.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3207	IM–01	NUVEEN UIT	860967	NUVEEN TAX EXEMPT UNIT TRUST SERIES 636.
3208	IM–01	NUVEEN UIT	860968	NUVEEN TAX EXEMPT UNIT TRUST SERIES 637.
3209	IM–01	NUVEEN UIT	860969	NUVEEN TAX EXEMPT UNIT TRUST SERIES 638.
3210	IM–01	NUVEEN UIT	860970	NUVEEN TAX EXEMPT UNIT TRUST SERIES 639.
3211	IM–01	NUVEEN UIT	860971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 640.
3212	IM–01	NUVEEN UIT	860972	NUVEEN TAX EXEMPT UNIT TRUST SERIES 641.
3213	IM–01	NUVEEN UIT	860973	NUVEEN TAX EXEMPT UNIT TRUST SERIES 642.
3214	IM–01	NUVEEN UIT	860974	NUVEEN TAX EXEMPT UNIT TRUST SERIES 643.
3215	IM–01	NUVEEN UIT	860975	NUVEEN TAX EXEMPT UNIT TRUST SERIES 644.
3216	IM–01	NUVEEN UIT	860976	NUVEEN TAX EXEMPT UNIT TRUST SERIES 645.
3217	IM–01	NUVEEN UIT	860977	NUVEEN TAX EXEMPT UNIT TRUST SERIES 646.
3218	IM–01	NUVEEN UIT	860978	NUVEEN TAX EXEMPT UNIT TRUST SERIES 647.
3219	IM–01	NUVEEN UIT	860979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 648.
3220	IM–01	NUVEEN UIT	860980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 649.
3221	IM–01	NUVEEN UIT	860982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 650.
3222	IM–01	NUVEEN UIT	882868	NUVEEN TAX EXEMPT UNIT TRUST SERIES 651.
3223	IM–01	NUVEEN UIT	882869	NUVEEN TAX EXEMPT UNIT TRUST SERIES 652.
3224	IM–01	NUVEEN UIT	882870	NUVEEN TAX EXEMPT UNIT TRUST SERIES 653.
3225	IM–01	NUVEEN UIT	882874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 654.
3226	IM–01	NUVEEN UIT	882876	NUVEEN TAX EXEMPT UNIT TRUST SERIES 655.
3227	IM–01	NUVEEN UIT	882877	NUVEEN TAX EXEMPT UNIT TRUST SERIES 656.
3228	IM–01	NUVEEN UIT	882878	NUVEEN TAX EXEMPT UNIT TRUST SERIES 657.
3229	IM–01	NUVEEN UIT	882879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 658.
3230	IM–01	NUVEEN UIT	882880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 659.
3231	IM–01	NUVEEN UIT	882881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 660.
3232	IM–01	NUVEEN UIT	882882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 661.
3233	IM–01	NUVEEN UIT	891078	NUVEEN TAX EXEMPT UNIT TRUST SERIES 662.
3234	IM–01	NUVEEN UIT	891081	NUVEEN TAX EXEMPT UNIT TRUST SERIES 663.
3235	IM–01	NUVEEN UIT	891083	NUVEEN TAX EXEMPT UNIT TRUST SERIES 664.
3236	IM–01	NUVEEN UIT	882886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 665.
3237	IM–01	NUVEEN UIT	882887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 666.
3238	IM–01	NUVEEN UIT	882888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 667.
3239	IM–01	NUVEEN UIT	882889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 668.
3240	IM–01	NUVEEN UIT	882890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 669.
3241	IM–01	NUVEEN UIT	073480	NUVEEN TAX EXEMPT UNIT TRUST SERIES 67 NATIONAL TRUST 67.
3242	IM–01	NUVEEN UIT	882891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 670.
3243	IM–01	NUVEEN UIT	882892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 671.
3244	IM–01	NUVEEN UIT	882893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 672.
3245	IM–01	NUVEEN UIT	882894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 673.
3246	IM–01	NUVEEN UIT	882895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 674.
3247	IM–01	NUVEEN UIT	882896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 675.
3248	IM–01	NUVEEN UIT	882897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 676.
3249	IM–01	NUVEEN UIT	882898	NUVEEN TAX EXEMPT UNIT TRUST SERIES 677.
3250	IM–01	NUVEEN UIT	882899	NUVEEN TAX EXEMPT UNIT TRUST SERIES 678.
3251	IM–01	NUVEEN UIT	882900	NUVEEN TAX EXEMPT UNIT TRUST SERIES 679.
3252	IM–01	NUVEEN UIT	073481	NUVEEN TAX EXEMPT UNIT TRUST SERIES 68 NATIONAL TRUST 68.
3253	IM–01	NUVEEN UIT	882901	NUVEEN TAX EXEMPT UNIT TRUST SERIES 680.
3254	IM–01	NUVEEN UIT	882902	NUVEEN TAX EXEMPT UNIT TRUST SERIES 681.
3255	IM–01	NUVEEN UIT	882903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 682.
3256	IM–01	NUVEEN UIT	882904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 683.
3257	IM–01	NUVEEN UIT	882905	NUVEEN TAX EXEMPT UNIT TRUST SERIES 684.
3258	IM–01	NUVEEN UIT	882906	NUVEEN TAX EXEMPT UNIT TRUST SERIES 685.
3259	IM–01	NUVEEN UIT	882907	NUVEEN TAX EXEMPT UNIT TRUST SERIES 686.
3260	IM–01	NUVEEN UIT	882908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 687.
3261	IM–01	NUVEEN UIT	882909	NUVEEN TAX EXEMPT UNIT TRUST SERIES 688.
3262	IM–01	NUVEEN UIT	882910	NUVEEN TAX EXEMPT UNIT TRUST SERIES 689.
3263	IM–01	NUVEEN UIT	882911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 690.
3264	IM–01	NUVEEN UIT	882912	NUVEEN TAX EXEMPT UNIT TRUST SERIES 691.
3265	IM–01	NUVEEN UIT	882913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 692.
3266	IM–01	NUVEEN UIT	882914	NUVEEN TAX EXEMPT UNIT TRUST SERIES 693.
3267	IM–01	NUVEEN UIT	882915	NUVEEN TAX EXEMPT UNIT TRUST SERIES 694.
3268	IM–01	NUVEEN UIT	882916	NUVEEN TAX EXEMPT UNIT TRUST SERIES 695.
3269	IM–01	NUVEEN UIT	882917	NUVEEN TAX EXEMPT UNIT TRUST SERIES 696.
3270	IM–01	NUVEEN UIT	882918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 697.
3271	IM–01	NUVEEN UIT	882919	NUVEEN TAX EXEMPT UNIT TRUST SERIES 698.
3272	IM–01	NUVEEN UIT	882920	NUVEEN TAX EXEMPT UNIT TRUST SERIES 699.
3273	IM–01	NUVEEN UIT	882921	NUVEEN TAX EXEMPT UNIT TRUST SERIES 700.
3274	IM–01	NUVEEN UIT	882922	NUVEEN TAX EXEMPT UNIT TRUST SERIES 701.
3275	IM–01	NUVEEN UIT	882923	NUVEEN TAX EXEMPT UNIT TRUST SERIES 702.
3276	IM–01	NUVEEN UIT	882990	NUVEEN TAX EXEMPT UNIT TRUST SERIES 703.
3277	IM–01	NUVEEN UIT	882992	NUVEEN TAX EXEMPT UNIT TRUST SERIES 704.
3278	IM–01	NUVEEN UIT	882993	NUVEEN TAX EXEMPT UNIT TRUST SERIES 705.
3279	IM–01	NUVEEN UIT	882994	NUVEEN TAX EXEMPT UNIT TRUST SERIES 706.
3280	IM–01	NUVEEN UIT	882995	NUVEEN TAX EXEMPT UNIT TRUST SERIES 707.
3281	IM–01	NUVEEN UIT	882996	NUVEEN TAX EXEMPT UNIT TRUST SERIES 708.
3282	IM–01	NUVEEN UIT	882997	NUVEEN TAX EXEMPT UNIT TRUST SERIES 709.
3283	IM–01	NUVEEN UIT	882999	NUVEEN TAX EXEMPT UNIT TRUST SERIES 710.
3284	IM–01	NUVEEN UIT	883000	NUVEEN TAX EXEMPT UNIT TRUST SERIES 711.
3285	IM–01	NUVEEN UIT	883002	NUVEEN TAX EXEMPT UNIT TRUST SERIES 712.
3286	IM–01	NUVEEN UIT	883004	NUVEEN TAX EXEMPT UNIT TRUST SERIES 713.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3287	IM-01	NUVEEN UIT	883005	NUVEEN TAX EXEMPT UNIT TRUST SERIES 714.
3288	IM-01	NUVEEN UIT	883006	NUVEEN TAX EXEMPT UNIT TRUST SERIES 715.
3289	IM-01	NUVEEN UIT	883007	NUVEEN TAX EXEMPT UNIT TRUST SERIES 716.
3290	IM-01	NUVEEN UIT	883009	NUVEEN TAX EXEMPT UNIT TRUST SERIES 717.
3291	IM-01	NUVEEN UIT	883044	NUVEEN TAX EXEMPT UNIT TRUST SERIES 718.
3292	IM-01	NUVEEN UIT	883045	NUVEEN TAX EXEMPT UNIT TRUST SERIES 719.
3293	IM-01	NUVEEN UIT	073485	NUVEEN TAX EXEMPT UNIT TRUST SERIES 72-NATIONAL TRUST 72.
3294	IM-01	NUVEEN UIT	883046	NUVEEN TAX EXEMPT UNIT TRUST SERIES 720.
3295	IM-01	NUVEEN UIT	883047	NUVEEN TAX EXEMPT UNIT TRUST SERIES 721.
3296	IM-01	NUVEEN UIT	883048	NUVEEN TAX EXEMPT UNIT TRUST SERIES 722.
3297	IM-01	NUVEEN UIT	883053	NUVEEN TAX EXEMPT UNIT TRUST SERIES 723/NEW.
3298	IM-01	NUVEEN UIT	883049	NUVEEN TAX EXEMPT UNIT TRUST SERIES 724/NEW.
3299	IM-01	NUVEEN UIT	883055	NUVEEN TAX EXEMPT UNIT TRUST SERIES 725.
3300	IM-01	NUVEEN UIT	883056	NUVEEN TAX EXEMPT UNIT TRUST SERIES 726.
3301	IM-01	NUVEEN UIT	883058	NUVEEN TAX EXEMPT UNIT TRUST SERIES 727.
3302	IM-01	NUVEEN UIT	883060	NUVEEN TAX EXEMPT UNIT TRUST SERIES 728.
3303	IM-01	NUVEEN UIT	883061	NUVEEN TAX EXEMPT UNIT TRUST SERIES 729.
3304	IM-01	NUVEEN UIT	073486	NUVEEN TAX EXEMPT UNIT TRUST SERIES 73 NATIONAL TRUST 73.
3305	IM-01	NUVEEN UIT	883062	NUVEEN TAX EXEMPT UNIT TRUST SERIES 730.
3306	IM-01	NUVEEN UIT	883063	NUVEEN TAX EXEMPT UNIT TRUST SERIES 731.
3307	IM-01	NUVEEN UIT	883069	NUVEEN TAX EXEMPT UNIT TRUST SERIES 732.
3308	IM-01	NUVEEN UIT	883070	NUVEEN TAX EXEMPT UNIT TRUST SERIES 733.
3309	IM-01	NUVEEN UIT	883071	NUVEEN TAX EXEMPT UNIT TRUST SERIES 734.
3310	IM-01	NUVEEN UIT	883072	NUVEEN TAX EXEMPT UNIT TRUST SERIES 735.
3311	IM-01	NUVEEN UIT	883073	NUVEEN TAX EXEMPT UNIT TRUST SERIES 736.
3312	IM-01	NUVEEN UIT	883075	NUVEEN TAX EXEMPT UNIT TRUST SERIES 737.
3313	IM-01	NUVEEN UIT	883080	NUVEEN TAX EXEMPT UNIT TRUST SERIES 738.
3314	IM-01	NUVEEN UIT	883082	NUVEEN TAX EXEMPT UNIT TRUST SERIES 739.
3315	IM-01	NUVEEN UIT	883083	NUVEEN TAX EXEMPT UNIT TRUST SERIES 740.
3316	IM-01	NUVEEN UIT	883085	NUVEEN TAX EXEMPT UNIT TRUST SERIES 741.
3317	IM-01	NUVEEN UIT	883086	NUVEEN TAX EXEMPT UNIT TRUST SERIES 742.
3318	IM-01	NUVEEN UIT	883087	NUVEEN TAX EXEMPT UNIT TRUST SERIES 743.
3319	IM-01	NUVEEN UIT	883088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 744.
3320	IM-01	NUVEEN UIT	883090	NUVEEN TAX EXEMPT UNIT TRUST SERIES 745.
3321	IM-01	NUVEEN UIT	883091	NUVEEN TAX EXEMPT UNIT TRUST SERIES 746.
3322	IM-01	NUVEEN UIT	883094	NUVEEN TAX EXEMPT UNIT TRUST SERIES 747.
3323	IM-01	NUVEEN UIT	883095	NUVEEN TAX EXEMPT UNIT TRUST SERIES 748.
3324	IM-01	NUVEEN UIT	883096	NUVEEN TAX EXEMPT UNIT TRUST SERIES 749.
3325	IM-01	NUVEEN UIT	883097	NUVEEN TAX EXEMPT UNIT TRUST SERIES 750.
3326	IM-01	NUVEEN UIT	925826	NUVEEN TAX EXEMPT UNIT TRUST SERIES 751.
3327	IM-01	NUVEEN UIT	925828	NUVEEN TAX EXEMPT UNIT TRUST SERIES 752.
3328	IM-01	NUVEEN UIT	925829	NUVEEN TAX EXEMPT UNIT TRUST SERIES 753.
3329	IM-01	NUVEEN UIT	925830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 754.
3330	IM-01	NUVEEN UIT	925831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 755.
3331	IM-01	NUVEEN UIT	925832	NUVEEN TAX EXEMPT UNIT TRUST SERIES 756.
3332	IM-01	NUVEEN UIT	925834	NUVEEN TAX EXEMPT UNIT TRUST SERIES 757.
3333	IM-01	NUVEEN UIT	925835	NUVEEN TAX EXEMPT UNIT TRUST SERIES 758.
3334	IM-01	NUVEEN UIT	925837	NUVEEN TAX EXEMPT UNIT TRUST SERIES 759.
3335	IM-01	NUVEEN UIT	925838	NUVEEN TAX EXEMPT UNIT TRUST SERIES 760.
3336	IM-01	NUVEEN UIT	925840	NUVEEN TAX EXEMPT UNIT TRUST SERIES 761.
3337	IM-01	NUVEEN UIT	925842	NUVEEN TAX EXEMPT UNIT TRUST SERIES 762.
3338	IM-01	NUVEEN UIT	925843	NUVEEN TAX EXEMPT UNIT TRUST SERIES 763.
3339	IM-01	NUVEEN UIT	925844	NUVEEN TAX EXEMPT UNIT TRUST SERIES 764.
3340	IM-01	NUVEEN UIT	925845	NUVEEN TAX EXEMPT UNIT TRUST SERIES 765.
3341	IM-01	NUVEEN UIT	925847	NUVEEN TAX EXEMPT UNIT TRUST SERIES 766.
3342	IM-01	NUVEEN UIT	925848	NUVEEN TAX EXEMPT UNIT TRUST SERIES 767.
3343	IM-01	NUVEEN UIT	925849	NUVEEN TAX EXEMPT UNIT TRUST SERIES 768.
3344	IM-01	NUVEEN UIT	925850	NUVEEN TAX EXEMPT UNIT TRUST SERIES 769.
3345	IM-01	NUVEEN UIT	925851	NUVEEN TAX EXEMPT UNIT TRUST SERIES 770.
3346	IM-01	NUVEEN UIT	925852	NUVEEN TAX EXEMPT UNIT TRUST SERIES 771.
3347	IM-01	NUVEEN UIT	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80.
3348	IM-01	NUVEEN UIT	073495	NUVEEN TAX EXEMPT UNIT TRUST SERIES 81 NATIONAL TRUST 81.
3349	IM-01	NUVEEN UIT	073498	NUVEEN TAX EXEMPT UNIT TRUST SERIES 84 - NATIONAL TRUST 84.
3350	IM-01	NUVEEN UIT	073499	NUVEEN TAX EXEMPT UNIT TRUST SERIES 85 - NATIONAL TRUST 85.
3351	IM-01	NUVEEN UIT	073500	NUVEEN TAX EXEMPT UNIT TRUST SERIES 86 - NATIONAL TRUST 86.
3352	IM-01	NUVEEN UIT	073502	NUVEEN TAX EXEMPT UNIT TRUST SERIES 88 NATIONAL TRUST 88.
3353	IM-01	NUVEEN UIT	073505	NUVEEN TAX EXEMPT UNIT TRUST SERIES 90 NATIONAL TRUST 90.
3354	IM-01	NUVEEN UIT	073506	NUVEEN TAX EXEMPT UNIT TRUST SERIES 91 NATIONAL TRUST 91.
3355	IM-01	NUVEEN UIT	202770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 92 NATIONAL TRUST 92.
3356	IM-01	NUVEEN UIT	202771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 93 NATIONAL TRUST 93.
3357	IM-01	NUVEEN UIT	202772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 94 NATIONAL TRUST 94.
3358	IM-01	NUVEEN UIT	202773	NUVEEN TAX EXEMPT UNIT TRUST SERIES 95 - NATIONAL TRUST 95.
3359	IM-01	NUVEEN UIT	205723	NUVEEN TAX EXEMPT UNIT TRUST SERIES 96 - NATIONAL TRUST 96.
3360	IM-01	NUVEEN UIT	216745	NUVEEN TAX EXEMPT UNIT TRUST SERIES 97 - NATIONAL TRUST 97.
3361	IM-01	NUVEEN UIT	216746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 98 NATIONAL TRUST 98.
3362	IM-01	NUVEEN UIT	216747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 99 NATIONAL TRUST 99.
3363	IM-01	NUVEEN UIT	277264	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 1.
3364	IM-01	NUVEEN UIT	318004	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 10.
3365	IM-01	NUVEEN UIT	724210	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 100.
3366	IM-01	NUVEEN UIT	724409	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 101.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3367	IM–01	NUVEEN UIT	725132	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 102.
3368	IM–01	NUVEEN UIT	725538	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 103.
3369	IM–01	NUVEEN UIT	725792	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 104.
3370	IM–01	NUVEEN UIT	726559	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 105.
3371	IM–01	NUVEEN UIT	727041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 106.
3372	IM–01	NUVEEN UIT	727224	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 107.
3373	IM–01	NUVEEN UIT	728252	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 108.
3374	IM–01	NUVEEN UIT	729307	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 109.
3375	IM–01	NUVEEN UIT	318188	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 11.
3376	IM–01	NUVEEN UIT	729640	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 110.
3377	IM–01	NUVEEN UIT	730216	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 111.
3378	IM–01	NUVEEN UIT	730618	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 112.
3379	IM–01	NUVEEN UIT	731189	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 113.
3380	IM–01	NUVEEN UIT	731755	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 114.
3381	IM–01	NUVEEN UIT	732292	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 115.
3382	IM–01	NUVEEN UIT	732686	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 116.
3383	IM–01	NUVEEN UIT	732783	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 117.
3384	IM–01	NUVEEN UIT	733779	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 118.
3385	IM–01	NUVEEN UIT	735291	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 119.
3386	IM–01	NUVEEN UIT	318436	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 12.
3387	IM–01	NUVEEN UIT	736732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 120.
3388	IM–01	NUVEEN UIT	736746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 121.
3389	IM–01	NUVEEN UIT	736941	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 122.
3390	IM–01	NUVEEN UIT	736293	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 123.
3391	IM–01	NUVEEN UIT	737569	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 124.
3392	IM–01	NUVEEN UIT	737906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 125.
3393	IM–01	NUVEEN UIT	738172	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 126.
3394	IM–01	NUVEEN UIT	739451	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 127.
3395	IM–01	NUVEEN UIT	740056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 128.
3396	IM–01	NUVEEN UIT	740567	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 129.
3397	IM–01	NUVEEN UIT	318504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 13.
3398	IM–01	NUVEEN UIT	740815	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 130.
3399	IM–01	NUVEEN UIT	741246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 131.
3400	IM–01	NUVEEN UIT	741389	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 132.
3401	IM–01	NUVEEN UIT	741802	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 133.
3402	IM–01	NUVEEN UIT	742280	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 134.
3403	IM–01	NUVEEN UIT	742688	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 135.
3404	IM–01	NUVEEN UIT	743440	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 136.
3405	IM–01	NUVEEN UIT	744466	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 137.
3406	IM–01	NUVEEN UIT	745169	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 138.
3407	IM–01	NUVEEN UIT	745934	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 139.
3408	IM–01	NUVEEN UIT	319349	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 14.
3409	IM–01	NUVEEN UIT	746635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 140.
3410	IM–01	NUVEEN UIT	747544	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 141.
3411	IM–01	NUVEEN UIT	748096	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 142.
3412	IM–01	NUVEEN UIT	748230	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 143.
3413	IM–01	NUVEEN UIT	748361	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 144.
3414	IM–01	NUVEEN UIT	748680	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 145.
3415	IM–01	NUVEEN UIT	748825	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 146.
3416	IM–01	NUVEEN UIT	748937	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 147.
3417	IM–01	NUVEEN UIT	749629	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 148.
3418	IM–01	NUVEEN UIT	750008	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 149.
3419	IM–01	NUVEEN UIT	319494	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 15.
3420	IM–01	NUVEEN UIT	750499	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 150.
3421	IM–01	NUVEEN UIT	750695	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 151.
3422	IM–01	NUVEEN UIT	751233	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 152.
3423	IM–01	NUVEEN UIT	751521	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 153.
3424	IM–01	NUVEEN UIT	752387	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 154.
3425	IM–01	NUVEEN UIT	752386	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 155.
3426	IM–01	NUVEEN UIT	753014	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 156.
3427	IM–01	NUVEEN UIT	753732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 157.
3428	IM–01	NUVEEN UIT	754105	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 158.
3429	IM–01	NUVEEN UIT	754989	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 159.
3430	IM–01	NUVEEN UIT	319612	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 16.
3431	IM–01	NUVEEN UIT	756163	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 160.
3432	IM–01	NUVEEN UIT	756809	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 161.
3433	IM–01	NUVEEN UIT	757215	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 162.
3434	IM–01	NUVEEN UIT	758738	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 163.
3435	IM–01	NUVEEN UIT	759476	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 164.
3436	IM–01	NUVEEN UIT	759823	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 165.
3437	IM–01	NUVEEN UIT	760990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 166.
3438	IM–01	NUVEEN UIT	761247	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 167.
3439	IM–01	NUVEEN UIT	762879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 168.
3440	IM–01	NUVEEN UIT	762990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 169.
3441	IM–01	NUVEEN UIT	319606	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 17.
3442	IM–01	NUVEEN UIT	763359	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 170.
3443	IM–01	NUVEEN UIT	763732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 171.
3444	IM–01	NUVEEN UIT	763882	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 172.
3445	IM–01	NUVEEN UIT	765669	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 173.
3446	IM–01	NUVEEN UIT	766435	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 174.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3447	IM–01	NUVEEN UIT	766458	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 175.
3448	IM–01	NUVEEN UIT	320632	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 18.
3449	IM–01	NUVEEN UIT	320650	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 19.
3450	IM–01	NUVEEN UIT	311056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 2.
3451	IM–01	NUVEEN UIT	350911	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 20.
3452	IM–01	NUVEEN UIT	351075	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 21.
3453	IM–01	NUVEEN UIT	352053	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 22.
3454	IM–01	NUVEEN UIT	352146	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 23.
3455	IM–01	NUVEEN UIT	352803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 24.
3456	IM–01	NUVEEN UIT	352850	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 25.
3457	IM–01	NUVEEN UIT	353667	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 26.
3458	IM–01	NUVEEN UIT	353889	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 27.
3459	IM–01	NUVEEN UIT	355844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 28.
3460	IM–01	NUVEEN UIT	355900	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 29.
3461	IM–01	NUVEEN UIT	311332	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 3.
3462	IM–01	NUVEEN UIT	356041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 30.
3463	IM–01	NUVEEN UIT	356067	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 31.
3464	IM–01	NUVEEN UIT	356990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 32.
3465	IM–01	NUVEEN UIT	356991	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 33.
3466	IM–01	NUVEEN UIT	357125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 34.
3467	IM–01	NUVEEN UIT	357122	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 35.
3468	IM–01	NUVEEN UIT	357241	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 36.
3469	IM–01	NUVEEN UIT	357285	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 37.
3470	IM–01	NUVEEN UIT	357431	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 38.
3471	IM–01	NUVEEN UIT	700563	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 39.
3472	IM–01	NUVEEN UIT	311341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 4.
3473	IM–01	NUVEEN UIT	700773	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 40.
3474	IM–01	NUVEEN UIT	700866	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 41.
3475	IM–01	NUVEEN UIT	700905	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 42.
3476	IM–01	NUVEEN UIT	700906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 43.
3477	IM–01	NUVEEN UIT	701749	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 44.
3478	IM–01	NUVEEN UIT	701984	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 45.
3479	IM–01	NUVEEN UIT	702090	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 46.
3480	IM–01	NUVEEN UIT	702193	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 47.
3481	IM–01	NUVEEN UIT	703262	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 48.
3482	IM–01	NUVEEN UIT	703496	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 49.
3483	IM–01	NUVEEN UIT	311352	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 5.
3484	IM–01	NUVEEN UIT	703627	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 50.
3485	IM–01	NUVEEN UIT	703879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 51.
3486	IM–01	NUVEEN UIT	704478	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 52.
3487	IM–01	NUVEEN UIT	704803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 53.
3488	IM–01	NUVEEN UIT	704844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 54.
3489	IM–01	NUVEEN UIT	704845	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 55.
3490	IM–01	NUVEEN UIT	705448	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 56.
3491	IM–01	NUVEEN UIT	705957	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 57.
3492	IM–01	NUVEEN UIT	706190	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 58.
3493	IM–01	NUVEEN UIT	706246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 59.
3494	IM–01	NUVEEN UIT	311523	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 6.
3495	IM–01	NUVEEN UIT	706739	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 60.
3496	IM–01	NUVEEN UIT	707125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 61.
3497	IM–01	NUVEEN UIT	707345	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 62.
3498	IM–01	NUVEEN UIT	707788	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 63.
3499	IM–01	NUVEEN UIT	707896	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 64.
3500	IM–01	NUVEEN UIT	708235	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 65.
3501	IM–01	NUVEEN UIT	708616	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 66.
3502	IM–01	NUVEEN UIT	709144	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 67.
3503	IM–01	NUVEEN UIT	709341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 68.
3504	IM–01	NUVEEN UIT	709948	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 69.
3505	IM–01	NUVEEN UIT	788044	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 7.
3506	IM–01	NUVEEN UIT	710183	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 70.
3507	IM–01	NUVEEN UIT	711022	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 71.
3508	IM–01	NUVEEN UIT	711207	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 72.
3509	IM–01	NUVEEN UIT	711346	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 73.
3510	IM–01	NUVEEN UIT	711421	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 74.
3511	IM–01	NUVEEN UIT	711718	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 75.
3512	IM–01	NUVEEN UIT	712153	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 76.
3513	IM–01	NUVEEN UIT	712775	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 77.
3514	IM–01	NUVEEN UIT	713666	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 78.
3515	IM–01	NUVEEN UIT	714231	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 79.
3516	IM–01	NUVEEN UIT	314723	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 8.
3517	IM–01	NUVEEN UIT	714635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 80.
3518	IM–01	NUVEEN UIT	715060	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 81.
3519	IM–01	NUVEEN UIT	715166	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 82.
3520	IM–01	NUVEEN UIT	715585	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 83.
3521	IM–01	NUVEEN UIT	716103	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 84.
3522	IM–01	NUVEEN UIT	716410	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 85.
3523	IM–01	NUVEEN UIT	716731	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 86.
3524	IM–01	NUVEEN UIT	717208	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 87.
3525	IM–01	NUVEEN UIT	717327	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 88.
3526	IM–01	NUVEEN UIT	718114	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 89.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3527	IM–01	NUVEEN UIT	314746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 9.
3528	IM–01	NUVEEN UIT	718918	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 90.
3529	IM–01	NUVEEN UIT	719510	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 91.
3530	IM–01	NUVEEN UIT	720012	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 92.
3531	IM–01	NUVEEN UIT	721719	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 93.
3532	IM–01	NUVEEN UIT	722204	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 94.
3533	IM–01	NUVEEN UIT	722741	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 95.
3534	IM–01	NUVEEN UIT	723137	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 96.
3535	IM–01	NUVEEN UIT	723504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 97.
3536	IM–01	NUVEEN UIT	723601	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 98.
3537	IM–01	NUVEEN UIT	723735	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 99.
3538	IM–01	NUVEEN UIT	277830	NUVEEN TAX EXEMPT UNIT TRUSTS INTERMEDIATE SERIES 8.
3539	IM–01	NUVEEN UIT	724590	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 271.
3540	IM–01	NUVEEN UIT	725022	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 272.
3541	IM–01	NUVEEN UIT	725535	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 273.
3542	IM–01	PAINEWEBBER UIT	201554	CORPORATE BOND TRUST SERIES 11.
3543	IM–01	PAINEWEBBER UIT	313106	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 18.
3544	IM–01	PAINEWEBBER UIT	068885	MUNICIPAL BOND FUND SERIES 10.
3545	IM–01	PAINEWEBBER UIT	068886	MUNICIPAL BOND FUND SERIES 11.
3546	IM–01	PAINEWEBBER UIT	068899	MUNICIPAL BOND FUND SERIES 23 & SUB SERIES.
3547	IM–01	PAINEWEBBER UIT	216645	MUNICIPAL BOND FUND SERIES 39.
3548	IM–01	PAINEWEBBER UIT	216646	MUNICIPAL BOND FUND SERIES 40.
3549	IM–01	PAINEWEBBER UIT	216647	MUNICIPAL BOND FUND SERIES 41.
3550	IM–01	PAINEWEBBER UIT	216648	MUNICIPAL BOND FUND SERIES 42.
3551	IM–01	PAINEWEBBER UIT	216649	MUNICIPAL BOND FUND SERIES 43.
3552	IM–01	PAINEWEBBER UIT	068915	MUNICIPAL BOND FUND SERIES 8.
3553	IM–01	PAINEWEBBER UIT	757633	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 1A.
3554	IM–01	PAINEWEBBER UIT	757702	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 2A.
3555	IM–01	PAINEWEBBER UIT	757593	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 3A.
3556	IM–01	PAINEWEBBER UIT	771675	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 4A.
3557	IM–01	PAINEWEBBER UIT	771676	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 5A.
3558	IM–01	PAINEWEBBER UIT	783966	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 6A.
3559	IM–01	PAINEWEBBER UIT	783967	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 7A.
3560	IM–01	PAINEWEBBER UIT	353981	MUNICIPAL BOND TRUST CALIFORNIA SERIES B.
3561	IM–01	PAINEWEBBER UIT	706149	MUNICIPAL BOND TRUST CALIFORNIA SERIES M.
3562	IM–01	PAINEWEBBER UIT	355997	MUNICIPAL BOND TRUST DISCOUNT SERIES 1.
3563	IM–01	PAINEWEBBER UIT	357383	MUNICIPAL BOND TRUST DISCOUNT SERIES 3.
3564	IM–01	PAINEWEBBER UIT	700977	MUNICIPAL BOND TRUST DISCOUNT SERIES 4.
3565	IM–01	PAINEWEBBER UIT	700987	MUNICIPAL BOND TRUST DISCOUNT SERIES 5.
3566	IM–01	PAINEWEBBER UIT	706160	MUNICIPAL BOND TRUST DISCOUNT SERIES 6.
3567	IM–01	PAINEWEBBER UIT	737282	MUNICIPAL BOND TRUST INSURED SERIES 1.
3568	IM–01	PAINEWEBBER UIT	746633	MUNICIPAL BOND TRUST INSURED SERIES 10.
3569	IM–01	PAINEWEBBER UIT	746634	MUNICIPAL BOND TRUST INSURED SERIES 11.
3570	IM–01	PAINEWEBBER UIT	746636	MUNICIPAL BOND TRUST INSURED SERIES 12.
3571	IM–01	PAINEWEBBER UIT	750042	MUNICIPAL BOND TRUST INSURED SERIES 13.
3572	IM–01	PAINEWEBBER UIT	750034	MUNICIPAL BOND TRUST INSURED SERIES 14.
3573	IM–01	PAINEWEBBER UIT	750035	MUNICIPAL BOND TRUST INSURED SERIES 15.
3574	IM–01	PAINEWEBBER UIT	750010	MUNICIPAL BOND TRUST INSURED SERIES 16.
3575	IM–01	PAINEWEBBER UIT	750009	MUNICIPAL BOND TRUST INSURED SERIES 17.
3576	IM–01	PAINEWEBBER UIT	758325	MUNICIPAL BOND TRUST INSURED SERIES 18.
3577	IM–01	PAINEWEBBER UIT	758324	MUNICIPAL BOND TRUST INSURED SERIES 19.
3578	IM–01	PAINEWEBBER UIT	740869	MUNICIPAL BOND TRUST INSURED SERIES 2.
3579	IM–01	PAINEWEBBER UIT	758459	MUNICIPAL BOND TRUST INSURED SERIES 20.
3580	IM–01	PAINEWEBBER UIT	758326	MUNICIPAL BOND TRUST INSURED SERIES 21.
3581	IM–01	PAINEWEBBER UIT	757993	MUNICIPAL BOND TRUST INSURED SERIES 22.
3582	IM–01	PAINEWEBBER UIT	764152	MUNICIPAL BOND TRUST INSURED SERIES 23.
3583	IM–01	PAINEWEBBER UIT	764148	MUNICIPAL BOND TRUST INSURED SERIES 24.
3584	IM–01	PAINEWEBBER UIT	764147	MUNICIPAL BOND TRUST INSURED SERIES 25.
3585	IM–01	PAINEWEBBER UIT	764150	MUNICIPAL BOND TRUST INSURED SERIES 26.
3586	IM–01	PAINEWEBBER UIT	771848	MUNICIPAL BOND TRUST INSURED SERIES 27.
3587	IM–01	PAINEWEBBER UIT	771852	MUNICIPAL BOND TRUST INSURED SERIES 28.
3588	IM–01	PAINEWEBBER UIT	771885	MUNICIPAL BOND TRUST INSURED SERIES 29.
3589	IM–01	PAINEWEBBER UIT	740821	MUNICIPAL BOND TRUST INSURED SERIES 3.
3590	IM–01	PAINEWEBBER UIT	780055	MUNICIPAL BOND TRUST INSURED SERIES 30.
3591	IM–01	PAINEWEBBER UIT	780154	MUNICIPAL BOND TRUST INSURED SERIES 31.
3592	IM–01	PAINEWEBBER UIT	780057	MUNICIPAL BOND TRUST INSURED SERIES 32.
3593	IM–01	PAINEWEBBER UIT	780153	MUNICIPAL BOND TRUST INSURED SERIES 33.
3594	IM–01	PAINEWEBBER UIT	780056	MUNICIPAL BOND TRUST INSURED SERIES 34.
3595	IM–01	PAINEWEBBER UIT	783930	MUNICIPAL BOND TRUST INSURED SERIES 35.
3596	IM–01	PAINEWEBBER UIT	783932	MUNICIPAL BOND TRUST INSURED SERIES 36.
3597	IM–01	PAINEWEBBER UIT	783934	MUNICIPAL BOND TRUST INSURED SERIES 37.
3598	IM–01	PAINEWEBBER UIT	783936	MUNICIPAL BOND TRUST INSURED SERIES 38.
3599	IM–01	PAINEWEBBER UIT	783937	MUNICIPAL BOND TRUST INSURED SERIES 39.
3600	IM–01	PAINEWEBBER UIT	742680	MUNICIPAL BOND TRUST INSURED SERIES 4.
3601	IM–01	PAINEWEBBER UIT	783939	MUNICIPAL BOND TRUST INSURED SERIES 40.
3602	IM–01	PAINEWEBBER UIT	783940	MUNICIPAL BOND TRUST INSURED SERIES 41.
3603	IM–01	PAINEWEBBER UIT	783942	MUNICIPAL BOND TRUST INSURED SERIES 42.
3604	IM–01	PAINEWEBBER UIT	783944	MUNICIPAL BOND TRUST INSURED SERIES 43.
3605	IM–01	PAINEWEBBER UIT	742681	MUNICIPAL BOND TRUST INSURED SERIES 5.
3606	IM–01	PAINEWEBBER UIT	742682	MUNICIPAL BOND TRUST INSURED SERIES 6.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3607	IM–01	PAINEWEBBER UIT	745253	MUNICIPAL BOND TRUST INSURED SERIES 7.
3608	IM–01	PAINEWEBBER UIT	745254	MUNICIPAL BOND TRUST INSURED SERIES 8.
3609	IM–01	PAINEWEBBER UIT	746632	MUNICIPAL BOND TRUST INSURED SERIES 9.
3610	IM–01	PAINEWEBBER UIT	789255	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 10.
3611	IM–01	PAINEWEBBER UIT	789256	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 11.
3612	IM–01	PAINEWEBBER UIT	789258	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 12.
3613	IM–01	PAINEWEBBER UIT	789260	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 13.
3614	IM–01	PAINEWEBBER UIT	789262	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 14.
3615	IM–01	PAINEWEBBER UIT	789264	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 15.
3616	IM–01	PAINEWEBBER UIT	789265	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 16.
3617	IM–01	PAINEWEBBER UIT	754993	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 5.
3618	IM–01	PAINEWEBBER UIT	789210	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 6.
3619	IM–01	PAINEWEBBER UIT	789250	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 7.
3620	IM–01	PAINEWEBBER UIT	789252	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 8.
3621	IM–01	PAINEWEBBER UIT	789253	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 9.
3622	IM–01	PAINEWEBBER UIT	311134	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 1.
3623	IM–01	PAINEWEBBER UIT	711392	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 10.
3624	IM–01	PAINEWEBBER UIT	715758	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 11.
3625	IM–01	PAINEWEBBER UIT	715761	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 12.
3626	IM–01	PAINEWEBBER UIT	715759	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 13.
3627	IM–01	PAINEWEBBER UIT	719800	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 14.
3628	IM–01	PAINEWEBBER UIT	721333	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 15.
3629	IM–01	PAINEWEBBER UIT	721339	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 17.
3630	IM–01	PAINEWEBBER UIT	721317	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 18.
3631	IM–01	PAINEWEBBER UIT	721319	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 19.
3632	IM–01	PAINEWEBBER UIT	311843	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 2.
3633	IM–01	PAINEWEBBER UIT	721337	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 20.
3634	IM–01	PAINEWEBBER UIT	725036	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 21.
3635	IM–01	PAINEWEBBER UIT	725045	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 22.
3636	IM–01	PAINEWEBBER UIT	725027	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 23.
3637	IM–01	PAINEWEBBER UIT	725024	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 24.
3638	IM–01	PAINEWEBBER UIT	725026	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 25.
3639	IM–01	PAINEWEBBER UIT	725031	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 26.
3640	IM–01	PAINEWEBBER UIT	736048	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 27.
3641	IM–01	PAINEWEBBER UIT	735912	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 28.
3642	IM–01	PAINEWEBBER UIT	736043	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 29.
3643	IM–01	PAINEWEBBER UIT	312217	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 3.
3644	IM–01	PAINEWEBBER UIT	735937	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 30.
3645	IM–01	PAINEWEBBER UIT	735917	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 31.
3646	IM–01	PAINEWEBBER UIT	735907	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 32.
3647	IM–01	PAINEWEBBER UIT	735916	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 33.
3648	IM–01	PAINEWEBBER UIT	750398	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 34.
3649	IM–01	PAINEWEBBER UIT	750374	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 35.
3650	IM–01	PAINEWEBBER UIT	750375	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 36.
3651	IM–01	PAINEWEBBER UIT	750378	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 37.
3652	IM–01	PAINEWEBBER UIT	312569	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 4.
3653	IM–01	PAINEWEBBER UIT	314286	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 5.
3654	IM–01	PAINEWEBBER UIT	320640	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 6.
3655	IM–01	PAINEWEBBER UIT	320641	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 7.
3656	IM–01	PAINEWEBBER UIT	711390	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 8.
3657	IM–01	PAINEWEBBER UIT	711391	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 9.
3658	IM–01	PAINEWEBBER UIT	711387	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 1.
3659	IM–01	PAINEWEBBER UIT	714906	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 2.
3660	IM–01	PAINEWEBBER UIT	714905	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 3.
3661	IM–01	PAINEWEBBER UIT	719535	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 4.
3662	IM–01	PAINEWEBBER UIT	754988	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 7.
3663	IM–01	PAINEWEBBER UIT	704180	MUNICIPAL BOND TRUST SERIES 126.
3664	IM–01	PAINEWEBBER UIT	704182	MUNICIPAL BOND TRUST SERIES 127.
3665	IM–01	PAINEWEBBER UIT	705201	MUNICIPAL BOND TRUST SERIES 128.
3666	IM–01	PAINEWEBBER UIT	705202	MUNICIPAL BOND TRUST SERIES 129.
3667	IM–01	PAINEWEBBER UIT	705195	MUNICIPAL BOND TRUST SERIES 130.
3668	IM–01	PAINEWEBBER UIT	705196	MUNICIPAL BOND TRUST SERIES 131.
3669	IM–01	PAINEWEBBER UIT	705198	MUNICIPAL BOND TRUST SERIES 132.
3670	IM–01	PAINEWEBBER UIT	705197	MUNICIPAL BOND TRUST SERIES 133.
3671	IM–01	PAINEWEBBER UIT	706479	MUNICIPAL BOND TRUST SERIES 134.
3672	IM–01	PAINEWEBBER UIT	706477	MUNICIPAL BOND TRUST SERIES 135.
3673	IM–01	PAINEWEBBER UIT	706475	MUNICIPAL BOND TRUST SERIES 136.
3674	IM–01	PAINEWEBBER UIT	706478	MUNICIPAL BOND TRUST SERIES 137.
3675	IM–01	PAINEWEBBER UIT	706481	MUNICIPAL BOND TRUST SERIES 138.
3676	IM–01	PAINEWEBBER UIT	706480	MUNICIPAL BOND TRUST SERIES 139.
3677	IM–01	PAINEWEBBER UIT	709380	MUNICIPAL BOND TRUST SERIES 140.
3678	IM–01	PAINEWEBBER UIT	709379	MUNICIPAL BOND TRUST SERIES 141.
3679	IM–01	PAINEWEBBER UIT	709378	MUNICIPAL BOND TRUST SERIES 142.
3680	IM–01	PAINEWEBBER UIT	709382	MUNICIPAL BOND TRUST SERIES 143.
3681	IM–01	PAINEWEBBER UIT	709383	MUNICIPAL BOND TRUST SERIES 144.
3682	IM–01	PAINEWEBBER UIT	709381	MUNICIPAL BOND TRUST SERIES 145.
3683	IM–01	PAINEWEBBER UIT	713025	MUNICIPAL BOND TRUST SERIES 146.
3684	IM–01	PAINEWEBBER UIT	713029	MUNICIPAL BOND TRUST SERIES 147.
3685	IM–01	PAINEWEBBER UIT	713030	MUNICIPAL BOND TRUST SERIES 148.
3686	IM–01	PAINEWEBBER UIT	713031	MUNICIPAL BOND TRUST SERIES 149.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3687	IM–01	PAINEWEBBER UIT	713032	MUNICIPAL BOND TRUST SERIES 150.
3688	IM–01	PAINEWEBBER UIT	713033	MUNICIPAL BOND TRUST SERIES 151.
3689	IM–01	PAINEWEBBER UIT	716722	MUNICIPAL BOND TRUST SERIES 152.
3690	IM–01	PAINEWEBBER UIT	716723	MUNICIPAL BOND TRUST SERIES 153.
3691	IM–01	PAINEWEBBER UIT	716724	MUNICIPAL BOND TRUST SERIES 154.
3692	IM–01	PAINEWEBBER UIT	716725	MUNICIPAL BOND TRUST SERIES 155.
3693	IM–01	PAINEWEBBER UIT	716727	MUNICIPAL BOND TRUST SERIES 156.
3694	IM–01	PAINEWEBBER UIT	720542	MUNICIPAL BOND TRUST SERIES 158.
3695	IM–01	PAINEWEBBER UIT	720669	MUNICIPAL BOND TRUST SERIES 159.
3696	IM–01	PAINEWEBBER UIT	720670	MUNICIPAL BOND TRUST SERIES 160.
3697	IM–01	PAINEWEBBER UIT	720543	MUNICIPAL BOND TRUST SERIES 161.
3698	IM–01	PAINEWEBBER UIT	720662	MUNICIPAL BOND TRUST SERIES 162.
3699	IM–01	PAINEWEBBER UIT	720540	MUNICIPAL BOND TRUST SERIES 163.
3700	IM–01	PAINEWEBBER UIT	725575	MUNICIPAL BOND TRUST SERIES 164.
3701	IM–01	PAINEWEBBER UIT	725576	MUNICIPAL BOND TRUST SERIES 165.
3702	IM–01	PAINEWEBBER UIT	725577	MUNICIPAL BOND TRUST SERIES 166.
3703	IM–01	PAINEWEBBER UIT	725578	MUNICIPAL BOND TRUST SERIES 167.
3704	IM–01	PAINEWEBBER UIT	725574	MUNICIPAL BOND TRUST SERIES 168.
3705	IM–01	PAINEWEBBER UIT	735935	MUNICIPAL BOND TRUST SERIES 169.
3706	IM–01	PAINEWEBBER UIT	735905	MUNICIPAL BOND TRUST SERIES 170.
3707	IM–01	PAINEWEBBER UIT	735906	MUNICIPAL BOND TRUST SERIES 171.
3708	IM–01	PAINEWEBBER UIT	735919	MUNICIPAL BOND TRUST SERIES 172.
3709	IM–01	PAINEWEBBER UIT	735936	MUNICIPAL BOND TRUST SERIES 173.
3710	IM–01	PAINEWEBBER UIT	719551	MUNICIPAL BOND TRUST SERIES 174.
3711	IM–01	PAINEWEBBER UIT	735913	MUNICIPAL BOND TRUST SERIES 174/OLD.
3712	IM–01	PAINEWEBBER UIT	735914	MUNICIPAL BOND TRUST SERIES 175.
3713	IM–01	PAINEWEBBER UIT	748597	MUNICIPAL BOND TRUST SERIES 176.
3714	IM–01	PAINEWEBBER UIT	719552	MUNICIPAL BOND TRUST SERIES 177/NEW.
3715	IM–01	PAINEWEBBER UIT	748594	MUNICIPAL BOND TRUST SERIES 178.
3716	IM–01	PAINEWEBBER UIT	748610	MUNICIPAL BOND TRUST SERIES 179.
3717	IM–01	PAINEWEBBER UIT	748565	MUNICIPAL BOND TRUST SERIES 180.
3718	IM–01	PAINEWEBBER UIT	755093	MUNICIPAL BOND TRUST SERIES 181.
3719	IM–01	PAINEWEBBER UIT	754891	MUNICIPAL BOND TRUST SERIES 182.
3720	IM–01	PAINEWEBBER UIT	754929	MUNICIPAL BOND TRUST SERIES 183.
3721	IM–01	PAINEWEBBER UIT	755094	MUNICIPAL BOND TRUST SERIES 184.
3722	IM–01	PAINEWEBBER UIT	755091	MUNICIPAL BOND TRUST SERIES 185.
3723	IM–01	PAINEWEBBER UIT	764077	MUNICIPAL BOND TRUST SERIES 187.
3724	IM–01	PAINEWEBBER UIT	764149	MUNICIPAL BOND TRUST SERIES 188.
3725	IM–01	PAINEWEBBER UIT	771850	MUNICIPAL BOND TRUST SERIES 189.
3726	IM–01	PAINEWEBBER UIT	771849	MUNICIPAL BOND TRUST SERIES 190.
3727	IM–01	PAINEWEBBER UIT	771851	MUNICIPAL BOND TRUST SERIES 191.
3728	IM–01	PAINEWEBBER UIT	783768	MUNICIPAL BOND TRUST SERIES 192.
3729	IM–01	PAINEWEBBER UIT	783769	MUNICIPAL BOND TRUST SERIES 193.
3730	IM–01	PAINEWEBBER UIT	783770	MUNICIPAL BOND TRUST SERIES 194.
3731	IM–01	PAINEWEBBER UIT	783862	MUNICIPAL BOND TRUST SERIES 195.
3732	IM–01	PAINEWEBBER UIT	783863	MUNICIPAL BOND TRUST SERIES 196.
3733	IM–01	PAINEWEBBER UIT	783864	MUNICIPAL BOND TRUST SERIES 197.
3734	IM–01	PAINEWEBBER UIT	783865	MUNICIPAL BOND TRUST SERIES 198.
3735	IM–01	PAINEWEBBER UIT	783866	MUNICIPAL BOND TRUST SERIES 199.
3736	IM–01	PAINEWEBBER UIT	783867	MUNICIPAL BOND TRUST SERIES 200.
3737	IM–01	PAINEWEBBER UIT	783868	MUNICIPAL BOND TRUST SERIES 201.
3738	IM–01	PAINEWEBBER UIT	783869	MUNICIPAL BOND TRUST SERIES 202.
3739	IM–01	PAINEWEBBER UIT	783870	MUNICIPAL BOND TRUST SERIES 203.
3740	IM–01	PAINEWEBBER UIT	783871	MUNICIPAL BOND TRUST SERIES 204.
3741	IM–01	PAINEWEBBER UIT	783873	MUNICIPAL BOND TRUST SERIES 205.
3742	IM–01	PAINEWEBBER UIT	783874	MUNICIPAL BOND TRUST SERIES 206.
3743	IM–01	PAINEWEBBER UIT	783875	MUNICIPAL BOND TRUST SERIES 207.
3744	IM–01	PAINEWEBBER UIT	783876	MUNICIPAL BOND TRUST SERIES 208.
3745	IM–01	PAINEWEBBER UIT	783878	MUNICIPAL BOND TRUST SERIES 209.
3746	IM–01	PAINEWEBBER UIT	783879	MUNICIPAL BOND TRUST SERIES 210.
3747	IM–01	PAINEWEBBER UIT	783880	MUNICIPAL BOND TRUST SERIES 211.
3748	IM–01	PAINEWEBBER UIT	783881	MUNICIPAL BOND TRUST SERIES 212.
3749	IM–01	PAINEWEBBER UIT	783882	MUNICIPAL BOND TRUST SERIES 213.
3750	IM–01	PAINEWEBBER UIT	783883	MUNICIPAL BOND TRUST SERIES 214.
3751	IM–01	PAINEWEBBER UIT	783884	MUNICIPAL BOND TRUST SERIES 215.
3752	IM–01	PAINEWEBBER UIT	783885	MUNICIPAL BOND TRUST SERIES 216.
3753	IM–01	PAINEWEBBER UIT	783886	MUNICIPAL BOND TRUST SERIES 217.
3754	IM–01	PAINEWEBBER UIT	827089	MUNICIPAL BOND TRUST SERIES 218.
3755	IM–01	PAINEWEBBER UIT	827092	MUNICIPAL BOND TRUST SERIES 219.
3756	IM–01	PAINEWEBBER UIT	827093	MUNICIPAL BOND TRUST SERIES 220.
3757	IM–01	PAINEWEBBER UIT	827094	MUNICIPAL BOND TRUST SERIES 221.
3758	IM–01	PAINEWEBBER UIT	827095	MUNICIPAL BOND TRUST SERIES 222.
3759	IM–01	PAINEWEBBER UIT	827096	MUNICIPAL BOND TRUST SERIES 223.
3760	IM–01	PAINEWEBBER UIT	827097	MUNICIPAL BOND TRUST SERIES 224.
3761	IM–01	PAINEWEBBER UIT	827107	MUNICIPAL BOND TRUST SERIES 225.
3762	IM–01	PAINEWEBBER UIT	827106	MUNICIPAL BOND TRUST SERIES 226.
3763	IM–01	PAINEWEBBER UIT	827108	MUNICIPAL BOND TRUST SERIES 227.
3764	IM–01	PAINEWEBBER UIT	827109	MUNICIPAL BOND TRUST SERIES 228.
3765	IM–01	PAINEWEBBER UIT	827110	MUNICIPAL BOND TRUST SERIES 229.
3766	IM–01	PAINEWEBBER UIT	827111	MUNICIPAL BOND TRUST SERIES 230.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3767	IM-01	PAINEWEBBER UIT	827112	MUNICIPAL BOND TRUST SERIES 231.
3768	IM-01	PAINEWEBBER UIT	827113	MUNICIPAL BOND TRUST SERIES 232.
3769	IM-01	PAINEWEBBER UIT	872494	MUNICIPAL BOND TRUST SERIES 233.
3770	IM-01	PAINEWEBBER UIT	872495	MUNICIPAL BOND TRUST SERIES 234.
3771	IM-01	PAINEWEBBER UIT	872496	MUNICIPAL BOND TRUST SERIES 235.
3772	IM-01	PAINEWEBBER UIT	872497	MUNICIPAL BOND TRUST SERIES 236.
3773	IM-01	PAINEWEBBER UIT	872498	MUNICIPAL BOND TRUST SERIES 237.
3774	IM-01	PAINEWEBBER UIT	230394	MUNICIPAL BOND TRUST SERIES 44.
3775	IM-01	PAINEWEBBER UIT	275776	MUNICIPAL BOND TRUST SERIES 45.
3776	IM-01	PAINEWEBBER UIT	275777	MUNICIPAL BOND TRUST SERIES 46.
3777	IM-01	PAINEWEBBER UIT	277130	MUNICIPAL BOND TRUST SERIES 47.
3778	IM-01	PAINEWEBBER UIT	278324	MUNICIPAL BOND TRUST SERIES 48.
3779	IM-01	PAINEWEBBER UIT	277954	MUNICIPAL BOND TRUST SERIES 49.
3780	IM-01	PAINEWEBBER UIT	278158	MUNICIPAL BOND TRUST SERIES 50.
3781	IM-01	PAINEWEBBER UIT	278164	MUNICIPAL BOND TRUST SERIES 51.
3782	IM-01	PAINEWEBBER UIT	310026	MUNICIPAL BOND TRUST SERIES 52.
3783	IM-01	PAINEWEBBER UIT	310029	MUNICIPAL BOND TRUST SERIES 53.
3784	IM-01	PAINEWEBBER UIT	311139	MUNICIPAL BOND TRUST SERIES 54.
3785	IM-01	PAINEWEBBER UIT	311124	MUNICIPAL BOND TRUST SERIES 55.
3786	IM-01	PAINEWEBBER UIT	312007	MUNICIPAL BOND TRUST SERIES 56.
3787	IM-01	PAINEWEBBER UIT	312006	MUNICIPAL BOND TRUST SERIES 57.
3788	IM-01	PAINEWEBBER UIT	312559	MUNICIPAL BOND TRUST SERIES 58.
3789	IM-01	PAINEWEBBER UIT	312551	MUNICIPAL BOND TRUST SERIES 59.
3790	IM-01	PAINEWEBBER UIT	313978	MUNICIPAL BOND TRUST SERIES 60.
3791	IM-01	PAINEWEBBER UIT	313977	MUNICIPAL BOND TRUST SERIES 61.
3792	IM-01	PAINEWEBBER UIT	314373	MUNICIPAL BOND TRUST SERIES 62.
3793	IM-01	PAINEWEBBER UIT	314372	MUNICIPAL BOND TRUST SERIES 63.
3794	IM-01	PAINEWEBBER UIT	314814	MUNICIPAL BOND TRUST SERIES 64.
3795	IM-01	PAINEWEBBER UIT	314809	MUNICIPAL BOND TRUST SERIES 65.
3796	IM-01	PAINEWEBBER UIT	316448	MUNICIPAL BOND TRUST SERIES 66.
3797	IM-01	PAINEWEBBER UIT	316449	MUNICIPAL BOND TRUST SERIES 67.
3798	IM-01	PAINEWEBBER UIT	316450	MUNICIPAL BOND TRUST SERIES 68.
3799	IM-01	PAINEWEBBER UIT	317528	MUNICIPAL BOND TRUST SERIES 69.
3800	IM-01	PAINEWEBBER UIT	317535	MUNICIPAL BOND TRUST SERIES 70.
3801	IM-01	PAINEWEBBER UIT	318307	MUNICIPAL BOND TRUST SERIES 72.
3802	IM-01	PAINEWEBBER UIT	318522	MUNICIPAL BOND TRUST SERIES 73.
3803	IM-01	PAINEWEBBER UIT	319307	MUNICIPAL BOND TRUST SERIES 74.
3804	IM-01	PAINEWEBBER UIT	319305	MUNICIPAL BOND TRUST SERIES 76.
3805	IM-01	PAINEWEBBER UIT	789267	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 1/NEW.
3806	IM-01	PAINEWEBBER UIT	789268	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 2/NEW.
3807	IM-01	PAINEWEBBER UIT	789269	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 3/NEW.
3808	IM-01	PAINEWEBBER UIT	789220	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 4.
3809	IM-01	PAINEWEBBER UIT	789221	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 5.
3810	IM-01	PAINEWEBBER UIT	789246	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 6.
3811	IM-01	PAINEWEBBER UIT	789247	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 7.
3812	IM-01	PAINEWEBBER UIT	789248	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 8.
3813	IM-01	PAINEWEBBER UIT	740820	MUNICIPALS BOND TRUST INSURED SERIES 2.
3814	IM-01	PAINEWEBBER UIT	718866	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 1.
3815	IM-01	PAINEWEBBER UIT	796165	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 10.
3816	IM-01	PAINEWEBBER UIT	796166	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 11.
3817	IM-01	PAINEWEBBER UIT	796167	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 12.
3818	IM-01	PAINEWEBBER UIT	796168	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 13.
3819	IM-01	PAINEWEBBER UIT	796169	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 14.
3820	IM-01	PAINEWEBBER UIT	796170	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 15.
3821	IM-01	PAINEWEBBER UIT	918445	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 16.
3822	IM-01	PAINEWEBBER UIT	918447	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 17.
3823	IM-01	PAINEWEBBER UIT	796160	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 5.
3824	IM-01	PAINEWEBBER UIT	796161	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 6.
3825	IM-01	PAINEWEBBER UIT	796162	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 7.
3826	IM-01	PAINEWEBBER UIT	796163	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 8.
3827	IM-01	PAINEWEBBER UIT	796164	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 9.
3828	IM-01	PAINEWEBBER UIT	799683	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 10.
3829	IM-01	PAINEWEBBER UIT	799684	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 11.
3830	IM-01	PAINEWEBBER UIT	799674	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 5.
3831	IM-01	PAINEWEBBER UIT	799676	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 6.
3832	IM-01	PAINEWEBBER UIT	799680	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 7.
3833	IM-01	PAINEWEBBER UIT	799681	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 8.
3834	IM-01	PAINEWEBBER UIT	799682	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 9.
3835	IM-01	PAINEWEBBER UIT	800273	PAINEWEBBER EQUITY TRUST UTILITY SERIES 2.
3836	IM-01	PAINEWEBBER UIT	703812	PAINEWEBBER FEDERAL GOVERNMENT TRUST GNMA SERIES 1.
3837	IM-01	PAINEWEBBER UIT	800769	PAINEWEBBER FEDERAL GOVERNMENT TRUST TREASURY SERIES 1.
3838	IM-01	PAINEWEBBER UIT	769804	PAINEWEBBER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 1.
3839	IM-01	PAINEWEBBER UIT	777616	PAINEWEBBER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 2.
3840	IM-01	PAINEWEBBER UIT	811875	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SER 12.
3841	IM-01	PAINEWEBBER UIT	811873	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 10.
3842	IM-01	PAINEWEBBER UIT	811874	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 11.
3843	IM-01	PAINEWEBBER UIT	811876	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 13.
3844	IM-01	PAINEWEBBER UIT	811877	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 14.
3845	IM-01	PAINEWEBBER UIT	811878	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 15.
3846	IM-01	PAINEWEBBER UIT	811879	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 16.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3847	IM–01	PAINEWEBBER UIT	757449	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 1.
3848	IM–01	PAINEWEBBER UIT	783851	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 4.
3849	IM–01	PAINEWEBBER UIT	783852	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 5.
3850	IM–01	PAINEWEBBER UIT	783853	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 6.
3851	IM–01	PAINEWEBBER UIT	783854	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 7
3852	IM–01	PAINEWEBBER UIT	783855	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 8.
3853	IM–01	PAINEWEBBER UIT	811872	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 9.
3854	IM–01	PUTNAM	035781	FINANCIAL PLANS PFAS OF PUTNAM INVESTORS FUND INC.
3855	IM–01	PUTNAM	081259	GEORGE PUTNAM FUND OF BOSTON.
3856	IM–01	PUTNAM	807932	PUTNAM ADJUSTABLE RATE US GOVERNMENT FUND.
3857	IM–01	PUTNAM	759827	PUTNAM AMERICAN GOVERNMENT INCOME FUND.
3858	IM–01	PUTNAM	869392	PUTNAM ARIZONA TAX EXEMPT INCOME FUND.
3859	IM–01	PUTNAM	868649	PUTNAM ASIA PACIFIC GROWTH FUND.
3860	IM–01	PUTNAM	869797	PUTNAM BALANCED GOVERNMENT FUND.
3861	IM–01	PUTNAM	892980	PUTNAM CALIFORNIA INVESTMENT GRADE MUNICIPAL TRUST
3862	IM–01	PUTNAM	711402	PUTNAM CALIFORNIA TAX EXEMPT INCOME FUND.
3863	IM–01	PUTNAM	821545	PUTNAM CALIFORNIA TAX EXEMPT MONEY MARKET FUND.
3864	IM–01	PUTNAM	902475	PUTNAM CAPITAL APPRECIATION FUND.
3865	IM–01	PUTNAM	081249	PUTNAM CAPITAL FUND.
3866	IM–01	PUTNAM	902851	PUTNAM CAPITAL GROWTH & INCOME FUND.
3867	IM–01	PUTNAM	081247	PUTNAM CONVERTIBLE INCOME GROWTH TRUST
3868	IM–01	PUTNAM	730178	PUTNAM CORPORATE ASSET TRUST /MA.
3869	IM–01	PUTNAM	732365	PUTNAM CORPORATE CASH TRUST ADJUSTABLE RATE PREFERRED PORTFO.
3870	IM–01	PUTNAM	921264	PUTNAM DIVERSIFIED EQUITY TRUST
3871	IM–01	PUTNAM	836622	PUTNAM DIVERSIFIED INCOME TRUST
3872	IM–01	PUTNAM	849344	PUTNAM DIVERSIFIED PREMIUM INCOME TRUST
3873	IM–01	PUTNAM	795215	PUTNAM DIVIDEND GROWTH FUND.
3874	IM–01	PUTNAM	853474	PUTNAM DIVIDEND INCOME FUND.
3875	IM–01	PUTNAM	317031	PUTNAM ENERGY RESOURCES TRUST
3876	IM–01	PUTNAM	216934	PUTNAM EQUITY INCOME FUND/NEW.
3877	IM–01	PUTNAM	871433	PUTNAM EQUITY INCOME FUND/MA.
3878	IM–01	PUTNAM	842940	PUTNAM EUROPE GROWTH FUND.
3879	IM–01	PUTNAM	790207	PUTNAM FEDERAL INCOME TRUST
3880	IM–01	PUTNAM	864488	PUTNAM FLORIDA TAX EXEMPT INCOME FUND
3881	IM–01	PUTNAM	081260	PUTNAM FUND FOR GROWTH & INCOME.
3882	IM–01	PUTNAM	794614	PUTNAM GLOBAL GOVERNMENTAL INCOME TRUST
3883	IM–01	PUTNAM	081251	PUTNAM GLOBAL GROWTH FUND.
3884	IM–01	PUTNAM	868480	PUTNAM GROWTH FUND /MA.
3885	IM–01	PUTNAM	357295	PUTNAM HEALTH SCIENCES TRUST
3886	IM–01	PUTNAM	810943	PUTNAM HIGH INCOME CONVERTIBLE & BOND FUND.
3887	IM–01	PUTNAM	787836	PUTNAM HIGH YIELD ADVANTAGE FUND.
3888	IM–01	PUTNAM	848077	PUTNAM HIGH YIELD MUNICIPAL TRUST
3889	IM–01	PUTNAM	225777	PUTNAM HIGH YIELD TRUST
3890	IM–01	PUTNAM	081264	PUTNAM INCOME FUND.
3891	IM–01	PUTNAM	715281	PUTNAM INFORMATION SCIENCES TRUST
3892	IM–01	PUTNAM	832754	PUTNAM INTERMEDIATE GOVERNMENT INCOME TRUST
3893	IM–01	PUTNAM	919736	PUTNAM INTERMEDIATE TAX EXEMPT FUND.
3894	IM–01	PUTNAM	900426	PUTNAM INVESTMENT GRADE INTERMEDIATE MUNICIPAL TRUST
3895	IM–01	PUTNAM	855048	PUTNAM INVESTMENT GRADE MUNICIPAL TRUST
3896	IM–01	PUTNAM	892884	PUTNAM INVESTMENT GRADE MUNICIPAL TRUST II.
3897	IM–01	PUTNAM	912491	PUTNAM INVESTMENT GRADE MUNICIPAL TRUST III
3898	IM–01	PUTNAM	081269	PUTNAM INVESTORS FUND.
3899	IM–01	PUTNAM	901823	PUTNAM MANAGED HIGH YIELD TRUST
3900	IM–01	PUTNAM	764110	PUTNAM MANAGED INCOME TRUST
3901	IM–01	PUTNAM	844790	PUTNAM MANAGED MUNICIPAL INCOME TRUST
3902	IM–01	PUTNAM	792288	PUTNAM MASSACHUSETTS TAX EXEMPT INCOME FUND II.
3903	IM–01	PUTNAM	824463	PUTNAM MASTER INCOME TRUST
3904	IM–01	PUTNAM	830622	PUTNAM MASTER INTERMEDIATE INCOME TRUST
3905	IM–01	PUTNAM	794611	PUTNAM MICHIGAN TAX EXEMPT INCOME FUND II
3906	IM–01	PUTNAM	794612	PUTNAM MINNESOTA TAX EXEMPT INCOME FUND II
3907	IM–01	PUTNAM	081248	PUTNAM MONEY MARKET FUND.
3908	IM–01	PUTNAM	202958	PUTNAM MUNICIPAL BOND FUND LTD
3909	IM–01	PUTNAM	844872	PUTNAM MUNICIPAL INCOME FUND.
3910	IM–01	PUTNAM	900422	PUTNAM MUNICIPAL OPPORTUNITIES TRUST
3911	IM–01	PUTNAM	857463	PUTNAM NEW JERSEY TAX EXEMPT INCOME FUND
3912	IM–01	PUTNAM	865177	PUTNAM NEW OPPORTUNITIES FUND
3913	IM–01	PUTNAM	892960	PUTNAM NEW YORK INVESTMENT GRADE MUNICIPAL TRUST
3914	IM–01	PUTNAM	719712	PUTNAM NEW YORK TAX EXEMPT INCOME TRUST
3915	IM–01	PUTNAM	821546	PUTNAM NEW YORK TAX EXEMPT MONEY MARKET FUND.
3916	IM–01	PUTNAM	867921	PUTNAM NEW YORK TAX EXEMPT OPPORTUNITIES FUND.
3917	IM–01	PUTNAM	794616	PUTNAM OHIO TAX EXEMPT INCOME FUND II.
3918	IM–01	PUTNAM	703969	PUTNAM OTC EMERGING GROWTH FUND.
3919	IM–01	PUTNAM	868648	PUTNAM OVERSEAS GROWTH FUND.
3920	IM–01	PUTNAM	794615	PUTNAM PENNSYLVANIA TAX EXEMPT INCOME FUND
3921	IM–01	PUTNAM	827773	PUTNAM PREMIER INCOME TRUST
3922	IM–01	PUTNAM	861104	PUTNAM QUALIFIED DIVIDEND INCOME FUND
3923	IM–01	PUTNAM	890210	PUTNAM RESEARCH ANALYSTS FUND.
3924	IM–01	PUTNAM	205802	PUTNAM TAX EXEMPT INCOME FUND.
3925	IM–01	PUTNAM	806944	PUTNAM TAX EXEMPT MONEY MARKET FUND
3926	IM–01	PUTNAM	887398	PUTNAM TAX FREE HEALTH CARE FUND.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
3927	IM-01	PUTNAM	771951	PUTNAM TAX FREE INCOME TRUST /MA/.
3928	IM-01	PUTNAM	830923	PUTNAM TEXAS TAX EXEMPT INCOME FUND.
3929	IM-01	PUTNAM	930751	PUTNAM TOTAL RETURN BOND FUND.
3930	IM-01	PUTNAM	732337	PUTNAM U S GOVERNMENT INCOME TRUST
3931	IM-01	PUTNAM	867824	PUTNAM UTILITIES GROWTH & INCOME FUND.
3932	IM-01	PUTNAM	081279	PUTNAM VISTA FUND/NEW/.
3933	IM-01	PUTNAM	081280	PUTNAM VOYAGER FUND.
3934	IM-01	SEARS UIT	730562	DEAN WITTER SELECT CORPORATE TRUST & SUBSEQUENT TRUSTS & SIM.
3935	IM-01	SEARS UIT	918610	DEAN WITTER SELECT EQUITY TR SEL 10 IND PORT 94-2.
3936	IM-01	SEARS UIT	932378	DEAN WITTER SELECT EQUITY TR SEL 10 INTERNATIONAL SER 95-1.
3937	IM-01	SEARS UIT	928828	DEAN WITTER SELECT EQUITY TRUST BANK STOCK PORTFOLIO SER 2.
3938	IM-01	SEARS UIT	923710	DEAN WITTER SELECT EQUITY TRUST SEL 10 INDUSTRIAL PORT 94-3.
3939	IM-01	SEARS UIT	928120	DEAN WITTER SELECT EQUITY TRUST SEL 10 INDUSTRIAL PORT 94-4.
3940	IM-01	SEARS UIT	909760	DEAN WITTER SELECT EQUITY TRUST SELECTED OPPORTUNITIES SER 18.
3941	IM-01	SEARS UIT	908352	DEAN WITTER SELECT EQUITY TRUST TELECOM PORT SER 1.
3942	IM-01	SEARS UIT	906451	DEAN WITTER SELECT MUN TR INS CA INTERM TERM PORT SER 10
3943	IM-01	SEARS UIT	906452	DEAN WITTER SELECT MUN TR INS CA INTERM TERM PORT SER 11
3944	IM-01	SEARS UIT	911655	DEAN WITTER SELECT MUN TR INS CA INTERM TERM PORT SER 12.
3945	IM-01	SEARS UIT	911658	DEAN WITTER SELECT MUN TR INS CA INTERM TERM PORT SER 13.
3946	IM-01	SEARS UIT	906449	DEAN WITTER SELECT MUNICIPAL TR INS CALIFORNIA PORT SER 65.
3947	IM-01	SEARS UIT	906456	DEAN WITTER SELECT MUNICIPAL TR INS INTERM TERM PORT SER 15.
3948	IM-01	SEARS UIT	911653	DEAN WITTER SELECT MUNICIPAL TR INS INTERM TERM PORT SER 16.
3949	IM-01	SEARS UIT	899643	DEAN WITTER SELECT MUNICIPAL TR NATIONAL PORTFOLIO SER 127.
3950	IM-01	SEARS UIT	905219	DEAN WITTER SELECT MUNICIPAL TR NATIONAL PORTFOLIO SER 128.
3951	IM-01	SEARS UIT	902048	DEAN WITTER SELECT MUNICIPAL TRUST DELAWARE PORTFOLIO SER 13.
3952	IM-01	SEARS UIT	914293	DEAN WITTER SELECT MUNICIPAL TRUST DELAWARE PORTFOLIO SER 14.
3953	IM-01	SEARS UIT	910636	DEAN WITTER SELECT MUNICIPAL TRUST INS CALIF PORT SER 66.
3954	IM-01	SEARS UIT	910637	DEAN WITTER SELECT MUNICIPAL TRUST INSUR NATL PORT SER 44.
3955	IM-01	SEARS UIT	840579	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 1.
3956	IM-01	SEARS UIT	840581	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 2.
3957	IM-01	SEARS UIT	737778	SEARS CORPORATE INVESTMENT TRUST INTERM TERM PORT SER 1.
3958	IM-01	SEARS UIT	785632	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 3.
3959	IM-01	SEARS UIT	785634	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 4.
3960	IM-01	SEARS UIT	859215	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 1.
3961	IM-01	SEARS UIT	859216	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 2.
3962	IM-01	SEARS UIT	859217	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 3.
3963	IM-01	SEARS UIT	859218	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 4.
3964	IM-01	SEARS UIT	830771	SEARS CORPORATE INVT TR CANADIAN DOLLAR BONDS PORT SER 4.
3965	IM-01	SEARS UIT	825012	SEARS CORPORATE INVT TRUST CERTIFICATE OF DEPOSIT PORT SER 1
3966	IM-01	SEARS UIT	853860	SEARS EQUITY INVESTMENT TR CALIFORNIA BAY AREA PORT SER 1.
3967	IM-01	SEARS UIT	811811	SEARS EQUITY INVESTMENT TRUST.
3968	IM-01	SEARS UIT	854668	SEARS EQUITY INVESTMENT TRUST FLORIDA PORTFOLIO SERIES 1.
3969	IM-01	SEARS UIT	850711	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 1.
3970	IM-01	SEARS UIT	850846	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 2.
3971	IM-01	SEARS UIT	853092	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 1.
3972	IM-01	SEARS UIT	853103	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 10.
3973	IM-01	SEARS UIT	882101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 11
3974	IM-01	SEARS UIT	883417	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 12.
3975	IM-01	SEARS UIT	885723	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 13.
3976	IM-01	SEARS UIT	891094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 14.
3977	IM-01	SEARS UIT	893177	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 15.
3978	IM-01	SEARS UIT	896036	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 16.
3979	IM-01	SEARS UIT	853093	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 2.
3980	IM-01	SEARS UIT	853094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 3.
3981	IM-01	SEARS UIT	853095	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 4.
3982	IM-01	SEARS UIT	853096	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 5.
3983	IM-01	SEARS UIT	853097	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 6.
3984	IM-01	SEARS UIT	853098	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 7
3985	IM-01	SEARS UIT	853099	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 8.
3986	IM-01	SEARS UIT	853101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 9.
3987	IM-01	SEARS UIT	832305	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 10.
3988	IM-01	SEARS UIT	823604	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 5.
3989	IM-01	SEARS UIT	823606	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 6.
3990	IM-01	SEARS UIT	832300	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 7
3991	IM-01	SEARS UIT	832301	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 8.
3992	IM-01	SEARS UIT	832303	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 9.
3993	IM-01	SEARS UIT	797954	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 1
3994	IM-01	SEARS UIT	814260	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 2.
3995	IM-01	SEARS UIT	814261	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 3.
3996	IM-01	SEARS UIT	814262	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 4.
3997	IM-01	SEARS UIT	814263	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 5.
3998	IM-01	SEARS UIT	814264	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 6.
3999	IM-01	SEARS UIT	814265	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 7
4000	IM-01	SEARS UIT	814266	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 8.
4001	IM-01	SEARS UIT	862236	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 10.
4002	IM-01	SEARS UIT	862237	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 11
4003	IM-01	SEARS UIT	832290	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 3.
4004	IM-01	SEARS UIT	832292	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 4.
4005	IM-01	SEARS UIT	832295	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 5.
4006	IM-01	SEARS UIT	832297	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 6.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4007	IM-01	SEARS UIT	862233	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 7
4008	IM-01	SEARS UIT	862234	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 8.
4009	IM-01	SEARS UIT	862235	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 9.
4010	IM-01	SEARS UIT	802445	SEARS FIXED INCOME INVESTMENT TRUST PAC PORTFOLIO SERIES 1
4011	IM-01	SEARS UIT	718938	SEARS GOVERNMENT INVESTMENT TRUST.
4012	IM-01	SEARS UIT	807404	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 10.
4013	IM-01	SEARS UIT	809654	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 11
4014	IM-01	SEARS UIT	798655	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 3.
4015	IM-01	SEARS UIT	798658	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 5.
4016	IM-01	SEARS UIT	807400	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 7
4017	IM-01	SEARS UIT	807401	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 8.
4018	IM-01	SEARS UIT	807403	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 9.
4019	IM-01	SEARS UIT	785588	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 10.
4020	IM-01	SEARS UIT	785589	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 11
4021	IM-01	SEARS UIT	793110	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 12.
4022	IM-01	SEARS UIT	793114	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 13.
4023	IM-01	SEARS UIT	793117	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 14.
4024	IM-01	SEARS UIT	814325	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 16.
4025	IM-01	SEARS UIT	814326	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 17
4026	IM-01	SEARS UIT	825015	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 1.
4027	IM-01	SEARS UIT	825016	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 2.
4028	IM-01	SEARS UIT	825017	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 3.
4029	IM-01	SEARS UIT	833802	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 4.
4030	IM-01	SEARS UIT	833803	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 5.
4031	IM-01	SEARS UIT	893175	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 6.
4032	IM-01	SEARS UIT	833805	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 7.
4033	IM-01	SEARS UIT	773584	SEARS GOVERNMENT INVT TR ZERO COUPON SERIAL PAYOUT SER 6.
4034	IM-01	SEARS UIT	799508	SEARS INVESTMENT TRUST.
4035	IM-01	SEARS UIT	798546	SEARS INVESTMENT TRUST DUAL VALUE SERIES 2.
4036	IM-01	SEARS UIT	807336	SEARS INVESTMENT TRUST DUAL VALUE SERIES 6.
4037	IM-01	SEARS UIT	807337	SEARS INVESTMENT TRUST DUAL VALUE SERIES 7
4038	IM-01	SEARS UIT	757704	SEARS MUN TR MULT MAT PROG SER 11 LG TERM PORT SERIES 36.
4039	IM-01	SEARS UIT	810095	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 16.
4040	IM-01	SEARS UIT	832281	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 25.
4041	IM-01	SEARS UIT	785131	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 6.
4042	IM-01	SEARS UIT	732352	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 1
4043	IM-01	SEARS UIT	740808	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 3.
4044	IM-01	SEARS UIT	761074	SEARS MUNICIPAL TR INS MULT MAT PRG SER 7 INS LG TERM SER 9.
4045	IM-01	SEARS UIT	759459	SEARS MUNICIPAL TR MULT MATUR PRG SER 12 LG TM PORT SER 37.
4046	IM-01	SEARS UIT	756419	SEARS MUNICIPAL TR MULTI MATURITY PRG SER 10 LG TR PORT SER 35.
4047	IM-01	SEARS UIT	756088	SEARS MUNICIPAL TR MULTI STATE PROGRAM SER 12 CA PORT SER 19.
4048	IM-01	SEARS UIT	716270	SEARS MUNICIPAL TRUST.
4049	IM-01	SEARS UIT	828577	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 1
4050	IM-01	SEARS UIT	828578	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 2.
4051	IM-01	SEARS UIT	808235	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TERM SER 1
4052	IM-01	SEARS UIT	808841	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TM SERIES 2.
4053	IM-01	SEARS UIT	807228	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 1
4054	IM-01	SEARS UIT	808934	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 2.
4055	IM-01	SEARS UIT	833161	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 1.
4056	IM-01	SEARS UIT	833163	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 2.
4057	IM-01	SEARS UIT	833164	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 3.
4058	IM-01	SEARS UIT	835177	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 1
4059	IM-01	SEARS UIT	835179	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 2.
4060	IM-01	SEARS UIT	835180	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 3.
4061	IM-01	SEARS UIT	740803	SEARS MUNICIPAL TRUST CA PORT INTERM LONG TERM SERIES 2
4062	IM-01	SEARS UIT	766426	SEARS MUNICIPAL TRUST CAIFORNIA PORTFOLIO SERIES 25.
4063	IM-01	SEARS UIT	791888	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 11
4064	IM-01	SEARS UIT	791890	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 13.
4065	IM-01	SEARS UIT	815938	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 20.
4066	IM-01	SEARS UIT	815940	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 22.
4067	IM-01	SEARS UIT	815941	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 23.
4068	IM-01	SEARS UIT	815942	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 24.
4069	IM-01	SEARS UIT	832283	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 26.
4070	IM-01	SEARS UIT	832755	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 1
4071	IM-01	SEARS UIT	874476	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 2.
4072	IM-01	SEARS UIT	793098	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 14.
4073	IM-01	SEARS UIT	793099	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 15.
4074	IM-01	SEARS UIT	810097	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 18.
4075	IM-01	SEARS UIT	815937	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 19.
4076	IM-01	SEARS UIT	815939	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 21
4077	IM-01	SEARS UIT	785137	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TERM SER 9.
4078	IM-01	SEARS UIT	791889	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 12.
4079	IM-01	SEARS UIT	832285	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 27
4080	IM-01	SEARS UIT	785136	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 8.
4081	IM-01	SEARS UIT	791887	SEARS MUNICIPAL TRUST CALIFORNIA PORT LONG TERM SER 10.
4082	IM-01	SEARS UIT	785105	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 34.
4083	IM-01	SEARS UIT	832259	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 60.
4084	IM-01	SEARS UIT	723544	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 7
4085	IM-01	SEARS UIT	723543	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 8.
4086	IM-01	SEARS UIT	716947	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 1

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4087	IM-01	SEARS UIT	730053	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 10.
4088	IM-01	SEARS UIT	733278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 12.
4089	IM-01	SEARS UIT	733270	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 13.
4090	IM-01	SEARS UIT	733271	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 14.
4091	IM-01	SEARS UIT	719725	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 2.
4092	IM-01	SEARS UIT	761233	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 22.
4093	IM-01	SEARS UIT	766425	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 24.
4094	IM-01	SEARS UIT	770202	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 27
4095	IM-01	SEARS UIT	777348	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 28.
4096	IM-01	SEARS UIT	779104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 29.
4097	IM-01	SEARS UIT	719726	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 3.
4098	IM-01	SEARS UIT	783180	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 30.
4099	IM-01	SEARS UIT	785103	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 32.
4100	IM-01	SEARS UIT	785104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 33.
4101	IM-01	SEARS UIT	785106	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 35.
4102	IM-01	SEARS UIT	785107	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 36.
4103	IM-01	SEARS UIT	785108	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 37
4104	IM-01	SEARS UIT	791899	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 38.
4105	IM-01	SEARS UIT	815952	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 39.
4106	IM-01	SEARS UIT	723548	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 4.
4107	IM-01	SEARS UIT	815953	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 40.
4108	IM-01	SEARS UIT	815955	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 42.
4109	IM-01	SEARS UIT	815956	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 43.
4110	IM-01	SEARS UIT	815957	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 44.
4111	IM-01	SEARS UIT	815958	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 45.
4112	IM-01	SEARS UIT	815959	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 46.
4113	IM-01	SEARS UIT	832242	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 47
4114	IM-01	SEARS UIT	832243	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 48.
4115	IM-01	SEARS UIT	832245	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 49.
4116	IM-01	SEARS UIT	832247	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 50.
4117	IM-01	SEARS UIT	832248	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 51
4118	IM-01	SEARS UIT	832249	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 52.
4119	IM-01	SEARS UIT	832250	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 53.
4120	IM-01	SEARS UIT	832251	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 54.
4121	IM-01	SEARS UIT	832252	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 55.
4122	IM-01	SEARS UIT	832254	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 56.
4123	IM-01	SEARS UIT	832255	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 57
4124	IM-01	SEARS UIT	832256	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 58.
4125	IM-01	SEARS UIT	832258	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 59.
4126	IM-01	SEARS UIT	723545	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 6.
4127	IM-01	SEARS UIT	854275	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 61
4128	IM-01	SEARS UIT	854276	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 62.
4129	IM-01	SEARS UIT	854277	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 63.
4130	IM-01	SEARS UIT	854278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 64.
4131	IM-01	SEARS UIT	854279	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 65.
4132	IM-01	SEARS UIT	854280	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 66.
4133	IM-01	SEARS UIT	874768	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 67
4134	IM-01	SEARS UIT	830760	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 68.
4135	IM-01	SEARS UIT	832756	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 69.
4136	IM-01	SEARS UIT	839375	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 70.
4137	IM-01	SEARS UIT	730043	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 9.
4138	IM-01	SEARS UIT	733272	SEARS MUNICIPAL TRUST CALIFRONIA PORTFOLIO SERIES 15.
4139	IM-01	SEARS UIT	745898	SEARS MUNICIPAL TRUST CALIFRONIA PORTFOLIO SERIES 16.
4140	IM-01	SEARS UIT	828585	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 1
4141	IM-01	SEARS UIT	828586	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 2.
4142	IM-01	SEARS UIT	828587	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 3.
4143	IM-01	SEARS UIT	838546	SEARS MUNICIPAL TRUST CONNECTICUT PORTFOLIO SERIES 1
4144	IM-01	SEARS UIT	839576	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 1
4145	IM-01	SEARS UIT	839585	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 10.
4146	IM-01	SEARS UIT	883485	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 11
4147	IM-01	SEARS UIT	839577	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 2.
4148	IM-01	SEARS UIT	839578	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 3.
4149	IM-01	SEARS UIT	839579	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 4.
4150	IM-01	SEARS UIT	839580	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 5.
4151	IM-01	SEARS UIT	839581	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 6.
4152	IM-01	SEARS UIT	839582	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 7
4153	IM-01	SEARS UIT	874627	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 8.
4154	IM-01	SEARS UIT	874628	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 9.
4155	IM-01	SEARS UIT	885389	SEARS MUNICIPAL TRUST DELWARE PORTFOLIO SERIES 12.
4156	IM-01	SEARS UIT	728349	SEARS MUNICIPAL TRUST DISCOUNT PORTFOLIO SERIES 3.
4157	IM-01	SEARS UIT	750207	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED CA SERIES 6.
4158	IM-01	SEARS UIT	739593	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED LG TERM SER 4.
4159	IM-01	SEARS UIT	737792	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CA SER 3.
4160	IM-01	SEARS UIT	753893	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CALIF SERIES 8.
4161	IM-01	SEARS UIT	739592	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 1
4162	IM-01	SEARS UIT	751803	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 7.
4163	IM-01	SEARS UIT	748350	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 11.
4164	IM-01	SEARS UIT	740817	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 7
4165	IM-01	SEARS UIT	741321	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 8.
4166	IM-01	SEARS UIT	741322	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CA SER 4.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4167	IM–01	SEARS UIT	747652	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CALIF SER 5.
4168	IM–01	SEARS UIT	740984	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 10.
4169	IM–01	SEARS UIT	737790	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 2.
4170	IM–01	SEARS UIT	739590	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 5.
4171	IM–01	SEARS UIT	740860	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 6.
4172	IM–01	SEARS UIT	745408	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 9.
4173	IM–01	SEARS UIT	741318	SEARS MUNICIPAL TRUST FINL GUAR INS CO INSURED CA SERIES 2.
4174	IM–01	SEARS UIT	819907	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 1.
4175	IM–01	SEARS UIT	819908	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 2.
4176	IM–01	SEARS UIT	819909	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 3.
4177	IM–01	SEARS UIT	826559	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 4.
4178	IM–01	SEARS UIT	826560	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 5.
4179	IM–01	SEARS UIT	828536	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 1.
4180	IM–01	SEARS UIT	828537	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 2.
4181	IM–01	SEARS UIT	836198	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 1.
4182	IM–01	SEARS UIT	836200	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 2.
4183	IM–01	SEARS UIT	836201	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 3.
4184	IM–01	SEARS UIT	836202	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 4.
4185	IM–01	SEARS UIT	836203	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 5.
4186	IM–01	SEARS UIT	836204	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 6.
4187	IM–01	SEARS UIT	836205	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 7.
4188	IM–01	SEARS UIT	839356	SEARS MUNICIPAL TRUST IDAHO PORTFOLIO SERIES 1.
4189	IM–01	SEARS UIT	875299	SEARS MUNICIPAL TRUST INSD NEW YORK INTERM TERM SERIES 1.
4190	IM–01	SEARS UIT	875294	SEARS MUNICIPAL TRUST INSD PENNSYLVANIA INTERM TERM SERIES 1
4191	IM–01	SEARS UIT	838479	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 2.
4192	IM–01	SEARS UIT	877423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 3.
4193	IM–01	SEARS UIT	836181	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 4.
4194	IM–01	SEARS UIT	885724	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 5.
4195	IM–01	SEARS UIT	888905	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 6.
4196	IM–01	SEARS UIT	891099	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 7.
4197	IM–01	SEARS UIT	894086	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 8.
4198	IM–01	SEARS UIT	894087	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 9.
4199	IM–01	SEARS UIT	874475	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERMEDIATE SER 1.
4200	IM–01	SEARS UIT	758763	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 11.
4201	IM–01	SEARS UIT	761246	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 12.
4202	IM–01	SEARS UIT	763829	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 13.
4203	IM–01	SEARS UIT	766423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 14.
4204	IM–01	SEARS UIT	766422	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 15.
4205	IM–01	SEARS UIT	766424	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 16.
4206	IM–01	SEARS UIT	766885	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 17.
4207	IM–01	SEARS UIT	770203	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 18.
4208	IM–01	SEARS UIT	773644	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 19.
4209	IM–01	SEARS UIT	777353	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 20.
4210	IM–01	SEARS UIT	783183	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 22.
4211	IM–01	SEARS UIT	785109	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 23.
4212	IM–01	SEARS UIT	785110	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 24.
4213	IM–01	SEARS UIT	785111	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 25.
4214	IM–01	SEARS UIT	785112	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 26.
4215	IM–01	SEARS UIT	785113	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 27.
4216	IM–01	SEARS UIT	785114	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 28.
4217	IM–01	SEARS UIT	785115	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 29.
4218	IM–01	SEARS UIT	815943	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 30.
4219	IM–01	SEARS UIT	815944	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 31.
4220	IM–01	SEARS UIT	815945	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 32.
4221	IM–01	SEARS UIT	815946	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 33.
4222	IM–01	SEARS UIT	815947	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 34.
4223	IM–01	SEARS UIT	815948	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 35.
4224	IM–01	SEARS UIT	815949	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 36.
4225	IM–01	SEARS UIT	815950	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 37.
4226	IM–01	SEARS UIT	815951	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 38.
4227	IM–01	SEARS UIT	832260	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 39.
4228	IM–01	SEARS UIT	832261	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 40.
4229	IM–01	SEARS UIT	832262	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 41.
4230	IM–01	SEARS UIT	832263	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 42.
4231	IM–01	SEARS UIT	854281	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 43.
4232	IM–01	SEARS UIT	828554	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 44.
4233	IM–01	SEARS UIT	828553	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 45.
4234	IM–01	SEARS UIT	828579	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 46.
4235	IM–01	SEARS UIT	828560	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 47
4236	IM–01	SEARS UIT	840582	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 48.
4237	IM–01	SEARS UIT	833167	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 49.
4238	IM–01	SEARS UIT	878145	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 50.
4239	IM–01	SEARS UIT	832275	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 51
4240	IM–01	SEARS UIT	832277	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 52.
4241	IM–01	SEARS UIT	879915	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 53.
4242	IM–01	SEARS UIT	880547	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 54.
4243	IM–01	SEARS UIT	880868	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 55.
4244	IM–01	SEARS UIT	880869	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 56.
4245	IM–01	SEARS UIT	880870	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 57.
4246	IM–01	SEARS UIT	882416	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 58.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4247	IM–01	SEARS UIT	888906	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 59.
4248	IM–01	SEARS UIT	888907	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 60.
4249	IM–01	SEARS UIT	891096	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 61.
4250	IM–01	SEARS UIT	891097	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 62.
4251	IM–01	SEARS UIT	893176	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 63.
4252	IM–01	SEARS UIT	894085	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 64.
4253	IM–01	SEARS UIT	756937	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 9.
4254	IM–01	SEARS UIT	840903	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 1.
4255	IM–01	SEARS UIT	878147	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 10.
4256	IM–01	SEARS UIT	840905	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 2.
4257	IM–01	SEARS UIT	840906	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 3.
4258	IM–01	SEARS UIT	840908	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 4.
4259	IM–01	SEARS UIT	840911	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 6.
4260	IM–01	SEARS UIT	874629	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 7
4261	IM–01	SEARS UIT	874630	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 8.
4262	IM–01	SEARS UIT	825632	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 9.
4263	IM–01	SEARS UIT	797733	SEARS MUNICIPAL TRUST INSURED INTERM LONG TERM SERIES 24.
4264	IM–01	SEARS UIT	785100	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 21.
4265	IM–01	SEARS UIT	785101	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 22.
4266	IM–01	SEARS UIT	797731	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 23.
4267	IM–01	SEARS UIT	785056	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 10.
4268	IM–01	SEARS UIT	785075	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 11
4269	IM–01	SEARS UIT	838478	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 12.
4270	IM–01	SEARS UIT	833165	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 13.
4271	IM–01	SEARS UIT	891095	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 14.
4272	IM–01	SEARS UIT	753032	SEARS MUNICIPAL TRUST INSURED LONG TERM BONDS SERIES 1
4273	IM–01	SEARS UIT	764832	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 11.
4274	IM–01	SEARS UIT	764538	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 12.
4275	IM–01	SEARS UIT	764828	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 13.
4276	IM–01	SEARS UIT	768911	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 14.
4277	IM–01	SEARS UIT	749743	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 16.
4278	IM–01	SEARS UIT	783181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 18.
4279	IM–01	SEARS UIT	785132	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 20.
4280	IM–01	SEARS UIT	785134	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 21
4281	IM–01	SEARS UIT	785135	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 22.
4282	IM–01	SEARS UIT	785138	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 23.
4283	IM–01	SEARS UIT	785139	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 24.
4284	IM–01	SEARS UIT	785140	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 25.
4285	IM–01	SEARS UIT	785141	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 26.
4286	IM–01	SEARS UIT	797742	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 28.
4287	IM–01	SEARS UIT	797745	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 30.
4288	IM–01	SEARS UIT	797746	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 31
4289	IM–01	SEARS UIT	797747	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 32.
4290	IM–01	SEARS UIT	797748	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 33.
4291	IM–01	SEARS UIT	807343	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 34.
4292	IM–01	SEARS UIT	807344	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 35.
4293	IM–01	SEARS UIT	807346	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 36.
4294	IM–01	SEARS UIT	873291	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 37
4295	IM–01	SEARS UIT	785059	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 38.
4296	IM–01	SEARS UIT	785060	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 39
4297	IM–01	SEARS UIT	797735	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 40.
4298	IM–01	SEARS UIT	846356	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 41
4299	IM–01	SEARS UIT	835181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 42.
4300	IM–01	SEARS UIT	883486	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 43.
4301	IM–01	SEARS UIT	756416	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PRG SER 4.
4302	IM–01	SEARS UIT	763533	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PROG SER 8.
4303	IM–01	SEARS UIT	884333	SEARS MUNICIPAL TRUST INSURED NEW JERSEY INTERM TERM SER 1
4304	IM–01	SEARS UIT	835601	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 1
4305	IM–01	SEARS UIT	838530	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 10.
4306	IM–01	SEARS UIT	835602	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 2.
4307	IM–01	SEARS UIT	835603	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 3.
4308	IM–01	SEARS UIT	835604	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 4.
4309	IM–01	SEARS UIT	835605	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 5.
4310	IM–01	SEARS UIT	835606	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 6.
4311	IM–01	SEARS UIT	825617	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 8.
4312	IM–01	SEARS UIT	825618	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 9.
4313	IM–01	SEARS UIT	739591	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 1
4314	IM–01	SEARS UIT	839565	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 10.
4315	IM–01	SEARS UIT	780417	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 2.
4316	IM–01	SEARS UIT	785313	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 3.
4317	IM–01	SEARS UIT	785314	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 4.
4318	IM–01	SEARS UIT	845950	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 5.
4319	IM–01	SEARS UIT	825658	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 6.
4320	IM–01	SEARS UIT	825659	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 7
4321	IM–01	SEARS UIT	874474	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 8/NEW.
4322	IM–01	SEARS UIT	841138	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 9.
4323	IM–01	SEARS UIT	840948	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 1
4324	IM–01	SEARS UIT	840949	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 2.
4325	IM–01	SEARS UIT	840950	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 3.
4326	IM–01	SEARS UIT	840963	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 4.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4327	IM–01	SEARS UIT	840964	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 5.
4328	IM–01	SEARS UIT	840965	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 6.
4329	IM–01	SEARS UIT	879916	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 7.
4330	IM–01	SEARS UIT	879917	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 8.
4331	IM–01	SEARS UIT	826546	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 8.
4332	IM–01	SEARS UIT	874634	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 9.
4333	IM–01	SEARS UIT	797712	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SER 36.
4334	IM–01	SEARS UIT	797710	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SERIES 35.
4335	IM–01	SEARS UIT	807275	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 38.
4336	IM–01	SEARS UIT	807278	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 41.
4337	IM–01	SEARS UIT	807279	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 42.
4338	IM–01	SEARS UIT	807280	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 43.
4339	IM–01	SEARS UIT	844080	SEARS MUNICIPAL TRUST KANSAS PORTFOLIO SERIES 1.
4340	IM–01	SEARS UIT	841136	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 1.
4341	IM–01	SEARS UIT	841137	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 2.
4342	IM–01	SEARS UIT	854492	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SER 103.
4343	IM–01	SEARS UIT	715804	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 1.
4344	IM–01	SEARS UIT	721861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 10.
4345	IM–01	SEARS UIT	854489	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 100.
4346	IM–01	SEARS UIT	854490	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 101.
4347	IM–01	SEARS UIT	854491	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 102.
4348	IM–01	SEARS UIT	854493	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 104.
4349	IM–01	SEARS UIT	854494	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 105.
4350	IM–01	SEARS UIT	854495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 106.
4351	IM–01	SEARS UIT	854496	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 107.
4352	IM–01	SEARS UIT	854497	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 108.
4353	IM–01	SEARS UIT	726319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 11.
4354	IM–01	SEARS UIT	872864	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 110.
4355	IM–01	SEARS UIT	807281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 111.
4356	IM–01	SEARS UIT	807282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 112.
4357	IM–01	SEARS UIT	807296	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 113.
4358	IM–01	SEARS UIT	807297	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 114.
4359	IM–01	SEARS UIT	797701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 115.
4360	IM–01	SEARS UIT	808935	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 116.
4361	IM–01	SEARS UIT	808842	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 117.
4362	IM–01	SEARS UIT	838495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 118.
4363	IM–01	SEARS UIT	835205	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 119.
4364	IM–01	SEARS UIT	726320	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 12.
4365	IM–01	SEARS UIT	828573	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 120.
4366	IM–01	SEARS UIT	846357	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 121.
4367	IM–01	SEARS UIT	885390	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 122.
4368	IM–01	SEARS UIT	838549	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 123.
4369	IM–01	SEARS UIT	836182	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 124.
4370	IM–01	SEARS UIT	894414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 125.
4371	IM–01	SEARS UIT	894415	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 126.
4372	IM–01	SEARS UIT	726321	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 13.
4373	IM–01	SEARS UIT	726306	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 14.
4374	IM–01	SEARS UIT	731279	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 15.
4375	IM–01	SEARS UIT	731278	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 16.
4376	IM–01	SEARS UIT	731280	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 17
4377	IM–01	SEARS UIT	731281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 18.
4378	IM–01	SEARS UIT	731282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 19.
4379	IM–01	SEARS UIT	718881	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 2.
4380	IM–01	SEARS UIT	741298	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 20.
4381	IM–01	SEARS UIT	741319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 21.
4382	IM–01	SEARS UIT	741323	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 22.
4383	IM–01	SEARS UIT	744733	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 23.
4384	IM–01	SEARS UIT	745414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 24.
4385	IM–01	SEARS UIT	746861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 25.
4386	IM–01	SEARS UIT	747325	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 26.
4387	IM–01	SEARS UIT	747654	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 27.
4388	IM–01	SEARS UIT	748229	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 28.
4389	IM–01	SEARS UIT	718889	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 3.
4390	IM–01	SEARS UIT	752370	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 31.
4391	IM–01	SEARS UIT	753925	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 32.
4392	IM–01	SEARS UIT	718887	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 4.
4393	IM–01	SEARS UIT	764771	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 40.
4394	IM–01	SEARS UIT	764770	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 41.
4395	IM–01	SEARS UIT	765745	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 42.
4396	IM–01	SEARS UIT	766876	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 43.
4397	IM–01	SEARS UIT	768684	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 44.
4398	IM–01	SEARS UIT	770463	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 45.
4399	IM–01	SEARS UIT	770464	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 46.
4400	IM–01	SEARS UIT	772035	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 47.
4401	IM–01	SEARS UIT	775978	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 49.
4402	IM–01	SEARS UIT	719718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 5.
4403	IM–01	SEARS UIT	778976	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 50.
4404	IM–01	SEARS UIT	780418	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 51.
4405	IM–01	SEARS UIT	783182	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 52.
4406	IM–01	SEARS UIT	783836	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 53.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4407	IM-01	SEARS UIT	785116	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 54.
4408	IM-01	SEARS UIT	785117	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 55.
4409	IM-01	SEARS UIT	785120	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 56.
4410	IM-01	SEARS UIT	785119	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 57
4411	IM-01	SEARS UIT	785121	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 58.
4412	IM-01	SEARS UIT	785122	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 59.
4413	IM-01	SEARS UIT	719728	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 6.
4414	IM-01	SEARS UIT	791893	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 60.
4415	IM-01	SEARS UIT	791894	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 61.
4416	IM-01	SEARS UIT	791895	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 62.
4417	IM-01	SEARS UIT	791897	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 64.
4418	IM-01	SEARS UIT	797714	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 65.
4419	IM-01	SEARS UIT	797716	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 66.
4420	IM-01	SEARS UIT	797717	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 67
4421	IM-01	SEARS UIT	797718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 68.
4422	IM-01	SEARS UIT	797719	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 69.
4423	IM-01	SEARS UIT	719724	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 7
4424	IM-01	SEARS UIT	807261	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 70.
4425	IM-01	SEARS UIT	807262	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 71.
4426	IM-01	SEARS UIT	807263	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 72.
4427	IM-01	SEARS UIT	807264	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 73.
4428	IM-01	SEARS UIT	807265	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 74.
4429	IM-01	SEARS UIT	807266	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 75.
4430	IM-01	SEARS UIT	807267	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 76.
4431	IM-01	SEARS UIT	807268	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 77
4432	IM-01	SEARS UIT	807269	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 78.
4433	IM-01	SEARS UIT	807271	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 79.
4434	IM-01	SEARS UIT	721857	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 8.
4435	IM-01	SEARS UIT	807272	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 80.
4436	IM-01	SEARS UIT	843692	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 81
4437	IM-01	SEARS UIT	843693	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 82.
4438	IM-01	SEARS UIT	843694	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 83.
4439	IM-01	SEARS UIT	843695	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 84.
4440	IM-01	SEARS UIT	843697	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 85.
4441	IM-01	SEARS UIT	843698	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 86.
4442	IM-01	SEARS UIT	843699	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 87
4443	IM-01	SEARS UIT	843701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 88.
4444	IM-01	SEARS UIT	843702	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 89.
4445	IM-01	SEARS UIT	721860	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 9.
4446	IM-01	SEARS UIT	843704	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 90.
4447	IM-01	SEARS UIT	843706	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 91
4448	IM-01	SEARS UIT	843708	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 92.
4449	IM-01	SEARS UIT	843709	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 93.
4450	IM-01	SEARS UIT	854482	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 94.
4451	IM-01	SEARS UIT	854484	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 95.
4452	IM-01	SEARS UIT	854485	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 96.
4453	IM-01	SEARS UIT	854486	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 97
4454	IM-01	SEARS UIT	854487	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 98.
4455	IM-01	SEARS UIT	854488	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 99.
4456	IM-01	SEARS UIT	791896	SEARS MUNICIPAL TRUST LONG TERN PORTFOLIO SERIES 63.
4457	IM-01	SEARS UIT	836180	SEARS MUNICIPAL TRUST LOUISIANA PORTFOLIO SERIES 1
4458	IM-01	SEARS UIT	825627	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 11.
4459	IM-01	SEARS UIT	825628	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 12.
4460	IM-01	SEARS UIT	825630	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 13.
4461	IM-01	SEARS UIT	825631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 14.
4462	IM-01	SEARS UIT	874631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 15.
4463	IM-01	SEARS UIT	874632	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 16.
4464	IM-01	SEARS UIT	766553	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 8.
4465	IM-01	SEARS UIT	766510	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 5.
4466	IM-01	SEARS UIT	766511	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 6.
4467	IM-01	SEARS UIT	785143	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 7
4468	IM-01	SEARS UIT	829952	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SER 5.
4469	IM-01	SEARS UIT	829699	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 1
4470	IM-01	SEARS UIT	829948	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 2.
4471	IM-01	SEARS UIT	829950	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 3.
4472	IM-01	SEARS UIT	829951	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 4.
4473	IM-01	SEARS UIT	829953	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 6.
4474	IM-01	SEARS UIT	837126	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 7
4475	IM-01	SEARS UIT	839373	SEARS MUNICIPAL TRUST MISSISSIPPI PORTFOLIO SERIES 1
4476	IM-01	SEARS UIT	841573	SEARS MUNICIPAL TRUST MISSOURI PORTFOLIO SERIES 1
4477	IM-01	SEARS UIT	760501	SEARS MUNICIPAL TRUST MULTI STATE PROG SER 14 CA MUN PORT 21
4478	IM-01	SEARS UIT	720494	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 1
4479	IM-01	SEARS UIT	749372	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 10.
4480	IM-01	SEARS UIT	751212	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 11.
4481	IM-01	SEARS UIT	756975	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 13.
4482	IM-01	SEARS UIT	760577	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 13.
4483	IM-01	SEARS UIT	761243	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 14.
4484	IM-01	SEARS UIT	753891	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 8.
4485	IM-01	SEARS UIT	755668	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 9.
4486	IM-01	SEARS UIT	840577	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 1

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4487	IM–01	SEARS UIT	840578	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 2.
4488	IM–01	SEARS UIT	840580	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 3.
4489	IM–01	SEARS UIT	844093	SEARS MUNICIPAL TRUST NEW HAMPSHIRE PORTFOLIO SERIES 1
4490	IM–01	SEARS UIT	766558	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SER 8.
4491	IM–01	SEARS UIT	825614	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 10.
4492	IM–01	SEARS UIT	785144	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 9.
4493	IM–01	SEARS UIT	880346	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 1
4494	IM–01	SEARS UIT	883418	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 2.
4495	IM–01	SEARS UIT	819910	SEARS MUNICIPAL TRUST NEW YORK INTERM LG TERM SERIES 1
4496	IM–01	SEARS UIT	819911	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE LONG TERM SER 2.
4497	IM–01	SEARS UIT	875293	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 1
4498	IM–01	SEARS UIT	885561	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 2.
4499	IM–01	SEARS UIT	773645	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 16.
4500	IM–01	SEARS UIT	777351	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 17
4501	IM–01	SEARS UIT	780420	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 18.
4502	IM–01	SEARS UIT	785145	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 19.
4503	IM–01	SEARS UIT	785146	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 20.
4504	IM–01	SEARS UIT	825257	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 21
4505	IM–01	SEARS UIT	825258	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 22.
4506	IM–01	SEARS UIT	825259	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 23.
4507	IM–01	SEARS UIT	825260	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 24.
4508	IM–01	SEARS UIT	825261	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 25.
4509	IM–01	SEARS UIT	825262	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 26.
4510	IM–01	SEARS UIT	832270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 27
4511	IM–01	SEARS UIT	832272	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 28.
4512	IM–01	SEARS UIT	832274	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 29.
4513	IM–01	SEARS UIT	832276	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 30.
4514	IM–01	SEARS UIT	832278	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 31
4515	IM–01	SEARS UIT	832279	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 32.
4516	IM–01	SEARS UIT	832280	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 33.
4517	IM–01	SEARS UIT	832282	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 34.
4518	IM–01	SEARS UIT	832284	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 35.
4519	IM–01	SEARS UIT	867268	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 36.
4520	IM–01	SEARS UIT	867270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 37
4521	IM–01	SEARS UIT	825250	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 38.
4522	IM–01	SEARS UIT	830756	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 39.
4523	IM–01	SEARS UIT	839564	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 40.
4524	IM–01	SEARS UIT	835190	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 1
4525	IM–01	SEARS UIT	835199	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 10.
4526	IM–01	SEARS UIT	835191	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 2
4527	IM–01	SEARS UIT	835192	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 3.
4528	IM–01	SEARS UIT	835193	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 4.
4529	IM–01	SEARS UIT	835194	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 5.
4530	IM–01	SEARS UIT	835195	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 6.
4531	IM–01	SEARS UIT	835196	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 7
4532	IM–01	SEARS UIT	835197	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 8.
4533	IM–01	SEARS UIT	835198	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 9.
4534	IM–01	SEARS UIT	828567	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 1
4535	IM–01	SEARS UIT	828568	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 2.
4536	IM–01	SEARS UIT	828569	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 3.
4537	IM–01	SEARS UIT	828570	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 4.
4538	IM–01	SEARS UIT	828572	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 5.
4539	IM–01	SEARS UIT	835202	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 1
4540	IM–01	SEARS UIT	835203	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 2.
4541	IM–01	SEARS UIT	835204	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 3.
4542	IM–01	SEARS UIT	838476	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 2.
4543	IM–01	SEARS UIT	838477	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 3.
4544	IM–01	SEARS UIT	825639	SEARS MUNICIPAL TRUST PENNSYLANIA PORTFOLIO SERIES 11
4545	IM–01	SEARS UIT	875292	SEARS MUNICIPAL TRUST PENNSYLVANIA INTERMEDIATE TERM SER 1
4546	IM–01	SEARS UIT	785315	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 10.
4547	IM–01	SEARS UIT	825640	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 12.
4548	IM–01	SEARS UIT	825652	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 13.
4549	IM–01	SEARS UIT	825653	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 14.
4550	IM–01	SEARS UIT	766552	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 8.
4551	IM–01	SEARS UIT	766560	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 9.
4552	IM–01	SEARS UIT	839563	SEARS MUNICIPAL TRUST PUERTO RICO PORTFOLIO SERIES 1
4553	IM–01	SEARS UIT	846355	SEARS MUNICIPAL TRUST RHODE ISLAND PORTFOLIO SERIES 1
4554	IM–01	SEARS UIT	838492	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 1
4555	IM–01	SEARS UIT	838493	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 2.
4556	IM–01	SEARS UIT	853170	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 1
4557	IM–01	SEARS UIT	853171	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 2.
4558	IM–01	SEARS UIT	853173	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 4.
4559	IM–01	SEARS UIT	844081	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 5.
4560	IM–01	SEARS UIT	878878	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 6.
4561	IM–01	SEARS UIT	878880	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 7
4562	IM–01	SEARS UIT	819904	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 1
4563	IM–01	SEARS UIT	874635	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 10.
4564	IM–01	SEARS UIT	838515	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 11
4565	IM–01	SEARS UIT	878877	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 12.
4566	IM–01	SEARS UIT	878879	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 13.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4567	IM–01	SEARS UIT	819905	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 2.
4568	IM–01	SEARS UIT	819906	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 3.
4569	IM–01	SEARS UIT	826541	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 4.
4570	IM–01	SEARS UIT	826543	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 6.
4571	IM–01	SEARS UIT	826544	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 7
4572	IM–01	SEARS UIT	840925	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 2.
4573	IM–01	SEARS UIT	840926	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 3.
4574	IM–01	SEARS UIT	825607	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 13.
4575	IM–01	SEARS UIT	825608	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 14.
4576	IM–01	SEARS UIT	825609	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 15.
4577	IM–01	SEARS UIT	838528	SEARS MUNICIPAL TRUST WASHINGTON PORTFOLIO SERIES 1
4578	IM–01	SEARS UIT	825615	SEARS MUNIUCIPAL TRUST NEW JERSEY PORTFOLIO SERIES 11
4579	IM–01	SEARS UIT	830764	SEARS TAX EXEMPT INVESTMENT TRUST HIGH YIELD PORT SER 1
4580	IM–01	SEARS UIT	840909	SEARS TAX EXEMPT INVESTMENT TRUST INSURED FLORIDA SER 5.
4581	IM–01	SEARS UIT	791898	SEARS TAX EXEMPT INVESTMENT TRUST INSURED LONG TERM SER 27
4582	IM–01	SEARS UIT	835607	SEARS TAX EXEMPT INVESTMENT TRUST INSURED NEW JERSEY SER 7
4583	IM–01	SEARS UIT	872085	SEARS TAX EXEMPT INVESTMENT TRUST LONG TERM MUN PORT SER 109.
4584	IM–01	SEARS UIT	828559	SEARS TAX EXEMPT INVESTMENT TRUST MINNESOTA MUN PORT SER 1
4585	IM–01	SEARS UIT	797703	SEARS TAX EXEMPT INVESTMENT TRUST SHORT TERM MUN PORT SER 31
4586	IM–01	SEARS UIT	853172	SEARS TAX EXEMPT INVESTMENT TRUST TENNESSEE MUN PORT SER 3.
4587	IM–01	SEARS UIT	832286	SEARS TAX EXEMPT INVT TR CA MUN PORT INTERM LONG TERM SER 28.
4588	IM–01	SEARS UIT	740810	SEARS TAX EXEMPT INVT TR FIN GUAR INS CO INSURED CA SER 4.
4589	IM–01	SEARS UIT	740318	SEARS TAX EXEMPT INVT TR FINL GUA INS CO INS CA SER 2.
4590	IM–01	SEARS UIT	766556	SEARS TAX EXEMPT INVT TR VIRGINIA MUN PORTFOLIO SERIES 8.
4591	IM–01	SEARS UIT	826542	SEAS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 5.
4592	IM–01	SEARS UIT	904102	WITTER DEAN SELECT EQUITY TR SELECTED OPPORTUNITIES SER 17
4593	IM–01	SEARS UIT	107930	WITTER DEAN TAX EXEMPT TRUST FIRST SERIES.
4594	IM–01	SHEARSON UIT	902346	COUNTRYFUND OPPORTUNITY TRUST 1994 SERIES.
4595	IM–01	SHEARSON UIT	752397	DIRECTIONS UNIT INVESTMENT TRUST TWENTIETH SERIES.
4596	IM–01	SHEARSON UIT	049331	HUTTON E F CORPORATE INCOME FUND FIRST SERIES.
4597	IM–01	SHEARSON UIT	353476	HUTTON E F EXEMPT TRUST NATIONAL SERIES 54.
4598	IM–01	SHEARSON UIT	817598	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INS SER 18 NAT SE 130.
4599	IM–01	SHEARSON UIT	783309	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 14.
4600	IM–01	SHEARSON UIT	813823	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 17
4601	IM-01	SHEARSON UIT	817601	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 18.
4602	IM–01	SHEARSON UIT	759247	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 7
4603	IM–01	SHEARSON UIT	815548	HUTTON E F TAX EXEMPT TRUST CALIFORNIA SERIES 14.
4604	IM–01	SHEARSON UIT	783285	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 26.
4605	IM–01	SHEARSON UIT	785981	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 27
4606	IM–01	SHEARSON UIT	788191	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 28.
4607	IM–01	SHEARSON UIT	815020	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 29.
4608	IM–01	SHEARSON UIT	736767	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 3.
4609	IM–01	SHEARSON UIT	817596	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 30.
4610	IM–01	SHEARSON UIT	740964	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 1
4611	IM–01	SHEARSON UIT	785982	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 19.
4612	IM–01	SHEARSON UIT	788193	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 20.
4613	IM–01	SHEARSON UIT	748885	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 6.
4614	IM–01	SHEARSON UIT	783310	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 121
4615	IM–01	SHEARSON UIT	788302	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 123.
4616	IM–01	SHEARSON UIT	789465	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 124.
4617	IM–01	SHEARSON UIT	793554	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 125.
4618	IM–01	SHEARSON UIT	798054	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 126.
4619	IM–01	SHEARSON UIT	811418	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 129.
4620	IM–01	SHEARSON UIT	277189	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 23.
4621	IM–01	SHEARSON UIT	277190	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 24.
4622	IM–01	SHEARSON UIT	315664	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 46.
4623	IM–01	SHEARSON UIT	317766	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 47
4624	IM–01	SHEARSON UIT	355367	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 56.
4625	IM–01	SHEARSON UIT	356135	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 57
4626	IM–01	SHEARSON UIT	277166	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 7
4627	IM–01	SHEARSON UIT	714983	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 78.
4628	IM–01	SHEARSON UIT	715112	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 79.
4629	IM–01	SHEARSON UIT	715064	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 80.
4630	IM–01	SHEARSON UIT	716717	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 81
4631	IM–01	SHEARSON UIT	716800	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 82.
4632	IM–01	SHEARSON UIT	716829	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 83.
4633	IM–01	SHEARSON UIT	720325	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 84.
4634	IM–01	SHEARSON UIT	720668	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 85.
4635	IM–01	SHEARSON UIT	720863	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 86.
4636	IM–01	SHEARSON UIT	733965	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 89.
4637	IM–01	SHEARSON UIT	736491	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 90.
4638	IM–01	SHEARSON UIT	351734	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 16.
4639	IM–01	SHEARSON UIT	354315	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 17
4640	IM–01	SHEARSON UIT	277184	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 18.
4641	IM–01	SHEARSON UIT	701899	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 20.
4642	IM–01	SHEARSON UIT	702603	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 21
4643	IM–01	SHEARSON UIT	275544	HUTTON E F TRUST FOR GOVERNMENT GUARANTEED SECURITIES.
4644	IM–01	SHEARSON UIT	795613	HUTTON INVESTMENT TRUST CONVERTIBLE UNIT TRUST SERIES 11.
4645	IM–01	SHEARSON UIT	712371	HUTTON INVESTMENT TRUST GNMA SERIES 83 1
4646	IM–01	SHEARSON UIT	752297	HUTTON INVESTMENT TRUST GNMA SERIES 85-A.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4647	IM-01	SHEARSON UIT	771624	HUTTON INVESTMENT TRUST GNMA SERIES 85-B.
4648	IM-01	SHEARSON UIT	786173	HUTTON INVESTMENT TRUST GNMA SERIES 86-A.
4649	IM-01	SHEARSON UIT	807880	HUTTON INVESTMENT TRUST GNMA SERIES 87-A.
4650	IM-01	SHEARSON UIT	756935	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1
4651	IM-01	SHEARSON UIT	764070	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1B.
4652	IM-01	SHEARSON UIT	770467	HUTTON INVESTMENT TRUST SHORT INTERM TERM U S TREASURY SER 3.
4653	IM-01	SHEARSON UIT	817139	HUTTON INVESTMENT TRUST SHORT INTERM TERM U S TREASURY SER 4.
4654	IM-01	SHEARSON UIT	825180	HUTTON INVESTMENT TRUST SHORT INTERM TERM U S TREASURY SER 5.
4655	IM-01	SHEARSON UIT	759746	HUTTON INVESTMENT TRUST SHORT/INTER TERM U S TREAS SER 2.
4656	IM-01	SHEARSON UIT	721705	HUTTON TELEPHONE TRUST FIRST TAX FREE EXCHANGE SERIES.
4657	IM-01	SHEARSON UIT	737193	HUTTON TELEPHONE TRUST SECOND TAX FREE EXCHANGE SERIES.
4658	IM-01	SHEARSON UIT	701680	HUTTON UTILITY TRUST FIRST PUBLIC UTILITY EQUITY SERIES.
4659	IM-01	SHEARSON UIT	225749	PENN STATE TAX EXEMPT INVESTMENT TRUST SERIES 1
4660	IM-01	SHEARSON UIT	854855	SHEARSON LEHMAN BRO UNT TR FUT VAL TREAS SER COL BOUND 2000.
4661	IM-01	SHEARSON UIT	830306	SHEARSON LEHMAN BROS UNIT TR UTILITY VALUE TR III MERGER &.
4662	IM-01	SHEARSON UIT	804145	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 1
4663	IM-01	SHEARSON UIT	826726	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 10.
4664	IM-01	SHEARSON UIT	828599	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 11
4665	IM-01	SHEARSON UIT	805833	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 2.
4666	IM-01	SHEARSON UIT	809295	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 3.
4667	IM-01	SHEARSON UIT	809755	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 4.
4668	IM-01	SHEARSON UIT	810947	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 5.
4669	IM-01	SHEARSON UIT	816336	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 6.
4670	IM-01	SHEARSON UIT	820532	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 8.
4671	IM-01	SHEARSON UIT	820542	SHEARSON LEHMAN BROS UNIT TRUSTS HIGH YIELD TAXABLE SER 9.
4672	IM-01	SHEARSON UIT	876546	SHEARSON LEHMAN BROTHERS INC DIR UNIT INV TRUST SERIES 93.
4673	IM-01	SHEARSON UIT	902345	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 100.
4674	IM-01	SHEARSON UIT	867938	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 88.
4675	IM-01	SHEARSON UIT	869669	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 89.
4676	IM-01	SHEARSON UIT	870907	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 90.
4677	IM-01	SHEARSON UIT	872429	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 91
4678	IM-01	SHEARSON UIT	878034	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 94.
4679	IM-01	SHEARSON UIT	883173	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 95.
4680	IM-01	SHEARSON UIT	885982	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 96.
4681	IM-01	SHEARSON UIT	889422	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 97
4682	IM-01	SHEARSON UIT	892794	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 98.
4683	IM-01	SHEARSON UIT	895825	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SER 99.
4684	IM-01	SHEARSON UIT	887245	SHEARSON LEHMAN BROTHERS UNIT TR EQU VAL TR CORE EQU SERIES.
4685	IM-01	SHEARSON UIT	829687	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 12.
4686	IM-01	SHEARSON UIT	832498	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 13.
4687	IM-01	SHEARSON UIT	841689	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 18.
4688	IM-01	SHEARSON UIT	818267	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SERS 7
4689	IM-01	SHEARSON UIT	847427	SHEARSON LEHMAN BROTHERS UNIT TR PRINCIPAL RETURN TRUST 1
4690	IM-01	SHEARSON UIT	874291	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIR UIT SER 92.
4691	IM-01	SHEARSON UIT	867686	SHEARSON LEHMAN BROTHERS UNIT TRUSTS EIGHTH CMO TRUST
4692	IM-01	SHEARSON UIT	861086	SHEARSON LEHMAN BROTHERS UNIT TRUSTS FIFTH CMO TRUST
4693	IM-01	SHEARSON UIT	857790	SHEARSON LEHMAN BROTHERS UNIT TRUSTS FIRST CMO TRUST
4694	IM-01	SHEARSON UIT	860256	SHEARSON LEHMAN BROTHERS UNIT TRUSTS FOURTH CMO TRUST
4695	IM-01	SHEARSON UIT	816772	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 1
4696	IM-01	SHEARSON UIT	846889	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 11
4697	IM-01	SHEARSON UIT	848416	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 12
4698	IM-01	SHEARSON UIT	850060	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 13.
4699	IM-01	SHEARSON UIT	819084	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 2.
4700	IM-01	SHEARSON UIT	819089	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 3.
4701	IM-01	SHEARSON UIT	819090	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 4.
4702	IM-01	SHEARSON UIT	829688	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 5.
4703	IM-01	SHEARSON UIT	832499	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 6.
4704	IM-01	SHEARSON UIT	841716	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 8.
4705	IM-01	SHEARSON UIT	843441	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 9.
4706	IM-01	SHEARSON UIT	874244	SHEARSON LEHMAN BROTHERS UNIT TRUSTS NINTH CMO TRUST
4707	IM-01	SHEARSON UIT	895808	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR 2.
4708	IM-01	SHEARSON UIT	841396	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR I.
4709	IM-01	SHEARSON UIT	859167	SHEARSON LEHMAN BROTHERS UNIT TRUSTS SECOND CMO TRUST
4710	IM-01	SHEARSON UIT	863246	SHEARSON LEHMAN BROTHERS UNIT TRUSTS SEVENTH CMO TRUST
4711	IM-01	SHEARSON UIT	862130	SHEARSON LEHMAN BROTHERS UNIT TRUSTS SIXTH CMO TRUST
4712	IM-01	SHEARSON UIT	859453	SHEARSON LEHMAN BROTHERS UNIT TRUSTS THIRD CMO TRUST
4713	IM-01	SHEARSON UIT	821120	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST I.
4714	IM-01	SHEARSON UIT	842165	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST IV
4715	IM-01	SHEARSON UIT	842959	SHEARSON LEHMAN HUTTON UNIT TR HIGH YIELD TAXABLE SER 19.
4716	IM-01	SHEARSON UIT	703546	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTION UIT SERIES.
4717	IM-01	SHEARSON UIT	861279	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTIONS UIT SER 85.
4718	IM-01	SHEARSON UIT	843439	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 70.
4719	IM-01	SHEARSON UIT	856301	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 80.
4720	IM-01	SHEARSON UIT	857305	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 81
4721	IM-01	SHEARSON UIT	858103	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 82.
4722	IM-01	SHEARSON UIT	859010	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 83.
4723	IM-01	SHEARSON UIT	860416	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 84.
4724	IM-01	SHEARSON UIT	863247	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 86.
4725	IM-01	SHEARSON UIT	865576	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 87
4726	IM-01	SHEARSON UIT	892073	SMITH BARNEY SHEARSON UNIT TR EQU VAL TR CORE EQUITY SER.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4727	IM-01	SHEARSON UIT	836419	SMITH BARNEY SHEARSON UNIT TR UTI VALUE TR II HIGH YIELD EQ.
4728	IM-01	SHEARSON UIT	832806	SMITH BARNEY SHEARSON UNIT TRUSTS HIGH YIELD MUN SER 7
4729	IM-01	SHEARSON UIT	832807	SMITH BARNEY SHEARSON UNIT TRUSTS HIGH YIELD TAXABLE SER 14.
4730	IM-01	SHEARSON UIT	836420	SMITH BARNEY SHEARSON UNIT TRUSTS HIGH YIELD TAXABLE SER 15.
4731	IM-01	SHEARSON UIT	838238	SMITH BARNEY SHEARSON UNIT TRUSTS HIGH YIELD TAXABLE SER 16.
4732	IM-01	SHEARSON UIT	840546	SMITH BARNEY SHEARSON UNIT TRUSTS HIGH YIELD TAXABLE SER 17
4733	IM-01	SHEARSON UIT	831952	SMITH BARNEY SHEARSON UNIT TRUSTS TAX EXEMPT STATE SERIES 1
4734	IM-01	SHEARSON UIT	875197	SMITH BARNEY SHEARSON UNIT TRUSTS UTILITY VALUE TRUST V
4735	IM-01	SHEARSON UIT	893231	SMITH BARNEY SHEARSON UNIT TRUSTS UTILITY VALUE TRUST VI.
4736	IM-01	SHEARSON UIT	846220	SMITH BARNEY UNIT TRUSTS HIGH YIELD MUN SER 10.
4737	IM-01	SHEARSON UIT	922284	UNCOMMON VALUES TRUST 1994 SERIES.
4738	IM-01	SHEARSON UIT	766493	UNCOMMON VALUES UNIT TRUST 1985 SER & SUBSEQ & SIMILAR SERIE.
4739	IM-01	SHEARSON UIT	832945	UNCOMMON VALUES UNIT TRUST 1988 SERIES.
4740	IM-01	SHEARSON UIT	850919	UNCOMMON VALUES UNIT TRUST 1989 SERIES.
4741	IM-01	SHEARSON UIT	864765	UNCOMMON VALUES UNIT TRUST 1990 SERIES.
4742	IM-01	SHEARSON UIT	875483	UNCOMMON VALUES UNIT TRUST 1991 SERIES.
4743	IM-01	SHEARSON UIT	888790	UNCOMMON VALUES UNIT TRUST 1992 SERIES.
4744	IM-01	SHEARSON UIT	902275	UNCOMMON VALUES UNIT TRUST 1993 SERIES/NY
4745	IM-01	T ROWE PRICE	913205	CUNA MUTUAL FUNDS INC.
4746	IM-01	T ROWE PRICE	852254	INSTITUTIONAL INTERNATIONAL FUNDS INC.
4747	IM-01	T ROWE PRICE	910671	NEW AGE MEDIA FUND INC.
4748	IM-01	T ROWE PRICE	878168	PRICE T ROWE ADJUSTABLE RATE U S GOVERNMENT FUND INC.
4749	IM-01	T ROWE PRICE	871839	PRICE T ROWE BALANCED FUND INC.
4750	IM-01	T ROWE PRICE	902259	PRICE T ROWE BLUE CHIP GROWTH FUND INC.
4751	IM-01	T ROWE PRICE	798086	PRICE T ROWE CALIFORNIA TAX FREE INCOME TRUST
4752	IM-01	T ROWE PRICE	793347	PRICE T ROWE CAPITAL APPRECIATION FUND.
4753	IM-01	T ROWE PRICE	931151	PRICE T ROWE CAPITAL OPPORTUNITY FUND INC.
4754	IM-01	T ROWE PRICE	894024	PRICE T ROWE DIVIDEND GROWTH FUND INC.
4755	IM-01	T ROWE PRICE	775688	PRICE T ROWE EQUITY INCOME FUND.
4756	IM-01	T ROWE PRICE	779785	PRICE T ROWE GNMA FUND.
4757	IM-01	T ROWE PRICE	706211	PRICE T ROWE GROWTH & INCOME FUND INC.
4758	IM-01	T ROWE PRICE	080257	PRICE T ROWE GROWTH STOCK FUND INC.
4759	IM-01	T ROWE PRICE	754915	PRICE T ROWE HIGH YIELD FUND INC.
4760	IM-01	T ROWE PRICE	858581	PRICE T ROWE INDEX TRUST INC.
4761	IM-01	T ROWE PRICE	794226	PRICE T ROWE INSTITUTIONAL TRUST.
4762	IM-01	T ROWE PRICE	845631	PRICE T ROWE INTERNATIONAL EQUITY FUND INC.
4763	IM-01	T ROWE PRICE	313212	PRICE T ROWE INTERNATIONAL FUNDS INC.
4764	IM-01	T ROWE PRICE	887147	PRICE T ROWE MID CAP GROWTH FUND INC.
4765	IM-01	T ROWE PRICE	773485	PRICE T ROWE NEW AMERICA GROWTH FUND.
4766	IM-01	T ROWE PRICE	216907	PRICE T ROWE NEW ERA FUND INC.
4767	IM-01	T ROWE PRICE	080248	PRICE T ROWE NEW HORIZONS FUND INC.
4768	IM-01	T ROWE PRICE	080249	PRICE T ROWE NEW INCOME FUND INC.
4769	IM-01	T ROWE PRICE	075170	PRICE T ROWE OTC FUND INC.
4770	IM-01	T ROWE PRICE	923084	PRICE T ROWE PERSONAL STRATEGY FUNDS INC.
4771	IM-01	T ROWE PRICE	316968	PRICE T ROWE PRIME RESERVE FUND INC.
4772	IM-01	T ROWE PRICE	819930	PRICE T ROWE SCIENCE & TECHNOLOGY FUND INC.
4773	IM-01	T ROWE PRICE	731890	PRICE T ROWE SHORT TERM BOND FUND INC.
4774	IM-01	T ROWE PRICE	834798	PRICE T ROWE SMALL CAP VALUE FUND INC.
4775	IM-01	T ROWE PRICE	808303	PRICE T ROWE SPECTRUM FUND INC.
4776	IM-01	T ROWE PRICE	795384	PRICE T ROWE STATE TAX FREE INCOME TRUST
4777	IM-01	T ROWE PRICE	315748	PRICE T ROWE TAX EXEMPT MONEY FUND INC.
4778	IM-01	T ROWE PRICE	758003	PRICE T ROWE TAX FREE HIGH YIELD FUND INC.
4779	IM-01	T ROWE PRICE	202927	PRICE T ROWE TAX FREE INCOME FUND INC.
4780	IM-01	T ROWE PRICE	892899	PRICE T ROWE TAX FREE INSURED INTERMEDIATE BOND FUND INC.
4781	IM-01	T ROWE PRICE	730200	PRICE T ROWE TAX FREE SHORT INTERMEDIATE FUND INC.
4782	IM-01	T ROWE PRICE	853437	PRICE T ROWE U S TREASURY FUNDS INC.
4783	IM-01	T ROWE PRICE	701903	PRICE T ROWE U S TREASURY MONEY FUND INC.
4784	IM-01	T ROWE PRICE	927845	PRICE T ROWE VALUE FUND INC.
4785	IM-01	T ROWE PRICE	813899	ROWE PRICE FLEMING FOREIGN DISCOVERY FUND INC.
4786	IM-01	T ROWE PRICE	912028	T ROWE PRICE SUMMIT FUNDS INC.
4787	IM-01	T ROWE PRICE	912029	T ROWE PRICE SUMMIT MUNICIPAL FUNDS INC.
4788	IM-01	T ROWE PRICE LIF	918294	PRICE T ROWE EQUITY SERIES INC.
4789	IM-01	T ROWE PRICE LIF	920467	PRICE T ROWE FIXED INCOME SERIES INC.
4790	IM-01	T ROWE PRICE LIF	918292	PRICE T ROWE INTERNATIONAL SERIES INC.
4791	IM-01	UNIFIED	863001	LIQUID GREEN GOVERNMENT TRUST
4792	IM-01	UNIFIED	355742	LIQUID GREEN TAX FREE TRUST
4793	IM-01	UNIFIED	317267	LIQUID GREEN TRUST
4794	IM-01	UNIFIED	100736	UNIFIED FUNDS.
4795	IM-01	UNIFIED	205996	UNIFIED INCOME FUND INC.
4796	IM-01	UNIFIED	217409	UNIFIED MUNICIPAL FUND INC.
4797	IM-01	UNIFIED	100738	UNIFIED MUTUAL SHARES INC.
4798	IM-01	VANGUARD	759277	GEMINI II INC.
4799	IM-01	VANGUARD	719716	VANGUARD ADJUSTABLE RATE PREFERRED STOCK FUND.
4800	IM-01	VANGUARD	891190	VANGUARD ADMIRAL FUNDS INC.
4801	IM-01	VANGUARD	836906	VANGUARD ASSET ALLOCATION FUND INC.
4802	IM-01	VANGUARD	889519	VANGUARD BALANCED INDEX FUND INC.
4803	IM-01	VANGUARD	794105	VANGUARD BOND INDEX FUND INC.
4804	IM-01	VANGUARD	783401	VANGUARD CALIFORNIA TAX FREE FUND.
4805	IM-01	VANGUARD	791107	VANGUARD CONVERTIBLE SECURITIES FUND INC.
4806	IM-01	VANGUARD	826473	VANGUARD EQUITY INCOME FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4807	IM-01	VANGUARD	034066	VANGUARD EXPLORER FUND INC.
4808	IM-01	VANGUARD	106444	VANGUARD FIXED INCOME SECURITIES FUND INC.
4809	IM-01	VANGUARD	888451	VANGUARD FLORIDA INSURED TAX FREE FUND
4810	IM-01	VANGUARD	024919	VANGUARD HIGH YIELD STOCK FUND INC.
4811	IM-01	VANGUARD	932471	VANGUARD HORIZON FUND INC.
4812	IM-01	VANGUARD	036405	VANGUARD INDEX TRUST
4813	IM-01	VANGUARD	862084	VANGUARD INSTITUTIONAL INDEX FUND.
4814	IM-01	VANGUARD	846591	VANGUARD INSTITUTIONAL PORTFOLIOS INC.
4815	IM-01	VANGUARD	857489	VANGUARD INTERNATIONAL EQUITY INDEX FUND INC.
4816	IM-01	VANGUARD	106830	VANGUARD MONEY MARKET RESERVES INC.
4817	IM-01	VANGUARD	068138	VANGUARD MORGAN GROWTH FUND INC.
4818	IM-01	VANGUARD	225997	VANGUARD MUNICIPAL BOND FUND INC.
4819	IM-01	VANGUARD	821404	VANGUARD NEW JERSEY TAX FREE FUND.
4820	IM-01	VANGUARD	788599	VANGUARD NEW YORK INSURED TAX FREE FUND.
4821	IM-01	VANGUARD	862341	VANGUARD OHIO TAX FREE FUND.
4822	IM-01	VANGUARD	788606	VANGUARD PENNSYLVANIA TAX FREE FUND.
4823	IM-01	VANGUARD	081391	VANGUARD PREFERRED STOCK FUND.
4824	IM-01	VANGUARD	799127	VANGUARD QUANTITATIVE PORTFOLIOS INC.
4825	IM-01	VANGUARD	069559	VANGUARD SMALL CAPITALIZATION STOCK FUND INC.
4826	IM-01	VANGUARD	734383	VANGUARD SPECIALIZED PORTFOLIOS INC.
4827	IM-01	VANGUARD	736054	VANGUARD STAR FUND.
4828	IM-01	VANGUARD	923202	VANGUARD TAX MANAGED FUND INC.
4829	IM-01	VANGUARD	313850	VANGUARD TRUSTEES EQUITY FUND.
4830	IM-01	VANGUARD	052848	VANGUARD WORLD FUND INC.
4831	IM-01	VANGUARD	752177	VANGUARD/PRIMECAP FUND INC.
4832	IM-01	VANGUARD	105544	VANGUARD/WELLESLEY INCOME FUND INC.
4833	IM-01	VANGUARD	105563	VANGUARD/WELLINGTON FUND INC.
4834	IM-01	VANGUARD	107606	VANGUARD/WINDSOR FUNDS INC.
4835	IM-01	VANGUARD LIFE	857490	VANGUARD VARIABLE INSURANCE FUND.
4836	IM-01	WADDELL & REED	892249	TORCHMARK GOVERNMENT SECURITIES FUND INC.
4837	IM-01	WADDELL & REED	892250	TORCHMARK INSURED TAX FREE FUND INC.
4838	IM-01	WADDELL & REED	929922	UNITED ASSET STRATEGY FUND INC.
4839	IM-01	WADDELL & REED	311405	UNITED CASH MANAGEMENT INC.
4840	IM-01	WADDELL & REED	101124	UNITED CONTINENTAL INCOME FUND INC.
4841	IM-01	WADDELL & REED	101125	UNITED CONTINENTAL INCOME INVESTMENT PROGRAMS.
4842	IM-01	WADDELL & REED	217420	UNITED FUNDS INC.
4843	IM-01	WADDELL & REED	764842	UNITED GOLD & GOVERNMENT FUND INC.
4844	IM-01	WADDELL & REED	702331	UNITED GOVERNMENT SECURITIES FUND INC.
4845	IM-01	WADDELL & REED	793300	UNITED HIGH INCOME FUND II INC.
4846	IM-01	WADDELL & REED	310254	UNITED HIGH INCOME FUND INC.
4847	IM-01	WADDELL & REED	101122	UNITED INTERNATIONAL GROWTH FUND INC.
4848	IM-01	WADDELL & REED	101123	UNITED INTERNATIONAL GROWTH INVESTMENT PROGRAMS.
4849	IM-01	WADDELL & REED	203493	UNITED MUNICIPAL BOND FUND INC.
4850	IM-01	WADDELL & REED	778807	UNITED MUNICIPAL HIGH INCOME FUND INC.
4851	IM-01	WADDELL & REED	716855	UNITED NEW CONCEPTS FUND INC.
4852	IM-01	WADDELL & REED	100997	UNITED PERIODIC INVESTMENT PFAS OF UNITED ACCUMULATIVE FUND
4853	IM-01	WADDELL & REED	110400	UNITED PERIODIC INVESTMENT PFAS OF UNITED SCIENCE & ENERGY F
4854	IM-01	WADDELL & REED	101185	UNITED RETIREMENT SHARES INC.
4855	IM-01	WADDELL & REED	101868	UNITED VANGUARD FUND INC.
4856	IM-01	WADDELL & REED	101869	UNITED VANGUARD INVESTMENT PROGRAMS PFAS UNITED VANGUARD FUN.
4857	IM-01	WADDELL & REED	883622	WADDELL & REED FUNDS INC.
4858	IM-01	WADDELL & REED L	810016	TMK UNITED FUNDS INC.
4859	IM-01	WADDELL & REED L	101269	UNITED INCOME INVESTMENT PROGRAMS.
4860	IM-01	WADDELL & REED L	810814	UNITED INVESTORS ANNUITY VARIABLE ACCOUNT
4861	IM-01	WADDELL & REED L	809766	UNITED INVESTORS LIFE VARIABLE ACCOUNT
4862	IM-02	BEAR STEARNS UIT	276464	CORPORATE TRUST SERIES 1
4863	IM-02	BEAR STEARNS UIT	895271	EQUITY SECURITIES TR SERIES 2 SIG SER REIC & TAN GRO & VAL T
4864	IM-02	BEAR STEARNS UIT	922563	EQUITY SECURITIES TRUST SERIES 5.
4865	IM-02	BEAR STEARNS UIT	883774	EQUITY SECURITIES TRUST SR 1 SIGNAT SR GABELLI COMM INCOME T
4866	IM-02	BEAR STEARNS UIT	905265	EQUITY SECURITIES TRUST SR 3 SIGNAT SR GABELLI COMM INCOME T
4867	IM-02	BEAR STEARNS UIT	908910	INS MUN SEC TR NY NAV INS SER 15 NJ NAV INS SER 11
4868	IM-02	BEAR STEARNS UIT	863845	INSURED MUN SEC TR 50 DIS SER NJ NAV INS SER 1 PA NA IN SE 1
4869	IM-02	BEAR STEARNS UIT	877673	INSURED MUN SEC TR NEW YORK NAV INS SER 9 & NJ NAV INS SER 6.
4870	IM-02	BEAR STEARNS UIT	872177	INSURED MUN SEC TR NY NAV INS SER 7 & NJ NAV INS SER 4.
4871	IM-02	BEAR STEARNS UIT	875747	INSURED MUN SEC TR NY NAV INS SER 8 NJ NAV INS SER 5.
4872	IM-02	BEAR STEARNS UIT	895776	INSURED MUN SEC TR SE NY NAV INS SE 13 & NJ NAV INS SE 9.
4873	IM-02	BEAR STEARNS UIT	869774	INSURED MUN SEC TR SER 26 NY NAV INS SER 6 & NJ NAV INS SER.
4874	IM-02	BEAR STEARNS UIT	866536	INSURED MUN SEC TR SERS 25 & NY NAVIGATOR INSURED SERIES 4.
4875	IM-02	BEAR STEARNS UIT	778708	INSURED MUN SECURITIES TRUST 15TH DISCOUNT SERIES & SERIES 5.
4876	IM-02	BEAR STEARNS UIT	840822	INSURED MUNICIPAL SEC TR 39TH DISCOUNT SERIES & SERIES 12
4877	IM-02	BEAR STEARNS UIT	868870	INSURED MUNICIPAL SEC TR NY NAV INS SER 5 & NJ NAV INS SER 2.
4878	IM-02	BEAR STEARNS UIT	899844	INSURED MUNICIPAL SEC TR SE 31 NY NAV INS SE 14 NJ NAV SE 10.
4879	IM-02	BEAR STEARNS UIT	863533	INSURED MUNICIPAL SECS TR SER 24 & NY NAV INS SER 3.
4880	IM-02	BEAR STEARNS UIT	882444	INSURED MUNICIPAL SECURIT SE 28 NY NA IN SE 10 NJ NA IN SE 7
4881	IM-02	BEAR STEARNS UIT	846803	INSURED MUNICIPAL SECURITIES TR 45TH DISCOUNT SER & SER 18.
4882	IM-02	BEAR STEARNS UIT	850308	INSURED MUNICIPAL SECURITIES TR 48TH DISCOUNT SERIES 21
4883	IM-02	BEAR STEARNS UIT	856292	INSURED MUNICIPAL SECURITIES TR 49TH DIS SE SER 23 NEW YORK.
4884	IM-02	BEAR STEARNS UIT	892871	INSURED MUNICIPAL SECURITIES TRUS SER 30 & NY NAV INS SER 12
4885	IM-02	BEAR STEARNS UIT	766708	INSURED MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SER & SER 3.
4886	IM-02	BEAR STEARNS UIT	769273	INSURED MUNICIPAL SECURITIES TRUST 11TH DISCOUNT SERIES.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4887	IM–02	BEAR STEARNS UIT	771612	INSURED MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SER & SER 4.
4888	IM–02	BEAR STEARNS UIT	773340	INSURED MUNICIPAL SECURITIES TRUST 13TH DISCOUNT SERIES.
4889	IM–02	BEAR STEARNS UIT	776007	INSURED MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES.
4890	IM–02	BEAR STEARNS UIT	782152	INSURED MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES.
4891	IM–02	BEAR STEARNS UIT	786051	INSURED MUNICIPAL SECURITIES TRUST 17TH DIS SER & SER 6.
4892	IM–02	BEAR STEARNS UIT	789294	INSURED MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES.
4893	IM–02	BEAR STEARNS UIT	791244	INSURED MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SER & SER 7
4894	IM–02	BEAR STEARNS UIT	793384	INSURED MUNICIPAL SECURITIES TRUST 20TH DISCOUNT SERIES.
4895	IM–02	BEAR STEARNS UIT	795037	INSURED MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES.
4896	IM–02	BEAR STEARNS UIT	852243	INSURED MUNICIPAL SECURITIES TRUST 22 & NEW YORK NAV IN SE 1
4897	IM–02	BEAR STEARNS UIT	797224	INSURED MUNICIPAL SECURITIES TRUST 22ND DISCOUNT SERIES.
4898	IM–02	BEAR STEARNS UIT	799010	INSURED MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES.
4899	IM–02	BEAR STEARNS UIT	801326	INSURED MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES.
4900	IM–02	BEAR STEARNS UIT	804082	INSURED MUNICIPAL SECURITIES TRUST 25TH DISCOUNT SERIES.
4901	IM–02	BEAR STEARNS UIT	806088	INSURED MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES.
4902	IM–02	BEAR STEARNS UIT	808365	INSURED MUNICIPAL SECURITIES TRUST 27TH DISCOUNT SERIES.
4903	IM–02	BEAR STEARNS UIT	810357	INSURED MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES.
4904	IM–02	BEAR STEARNS UIT	811496	INSURED MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES.
4905	IM–02	BEAR STEARNS UIT	814902	INSURED MUNICIPAL SECURITIES TRUST 30TH DISCOUNT SERIES.
4906	IM–02	BEAR STEARNS UIT	817650	INSURED MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES.
4907	IM–02	BEAR STEARNS UIT	820108	INSURED MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES.
4908	IM–02	BEAR STEARNS UIT	826724	INSURED MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES.
4909	IM–02	BEAR STEARNS UIT	830623	INSURED MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES.
4910	IM–02	BEAR STEARNS UIT	832406	INSURED MUNICIPAL SECURITIES TRUST 35TH DISCOUNT SER & SER 8.
4911	IM–02	BEAR STEARNS UIT	833437	INSURED MUNICIPAL SECURITIES TRUST 36TH DISCOUNT SER & SER 9.
4912	IM–02	BEAR STEARNS UIT	835775	INSURED MUNICIPAL SECURITIES TRUST 37TH DIS SER & SER 10.
4913	IM–02	BEAR STEARNS UIT	839046	INSURED MUNICIPAL SECURITIES TRUST 38TH DIS SER & SER 11
4914	IM–02	BEAR STEARNS UIT	841967	INSURED MUNICIPAL SECURITIES TRUST 40TH DIS SER & SER 13.
4915	IM–02	BEAR STEARNS UIT	843784	INSURED MUNICIPAL SECURITIES TRUST 41ST DISCOUNT SER & SR 14.
4916	IM–02	BEAR STEARNS UIT	845294	INSURED MUNICIPAL SECURITIES TRUST 42ND DISCOUNT SER & SE 15.
4917	IM–02	BEAR STEARNS UIT	846125	INSURED MUNICIPAL SECURITIES TRUST 43RD DIS SERIES & SER 16.
4918	IM–02	BEAR STEARNS UIT	846418	INSURED MUNICIPAL SECURITIES TRUST 44TH DIS SER & SER 17
4919	IM–02	BEAR STEARNS UIT	847561	INSURED MUNICIPAL SECURITIES TRUST 46TH DISC SER & SER 19.
4920	IM–02	BEAR STEARNS UIT	849697	INSURED MUNICIPAL SECURITIES TRUST 47TH DISC SERIES & SER 20.
4921	IM–02	BEAR STEARNS UIT	757819	INSURED MUNICIPAL SECURITIES TRUST 5TH DISCOUNT SERS & SER 1
4922	IM–02	BEAR STEARNS UIT	759728	INSURED MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES.
4923	IM–02	BEAR STEARNS UIT	760660	INSURED MUNICIPAL SECURITIES TRUST 7TH DISCOUNT SERIES.
4924	IM–02	BEAR STEARNS UIT	762932	INSURED MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SER & SER 2.
4925	IM–02	BEAR STEARNS UIT	763694	INSURED MUNICIPAL SECURITIES TRUST 9TH DISCOUNT SERIES.
4926	IM–02	BEAR STEARNS UIT	889241	INSURED MUNICIPAL SECURITIES TRUST NEW YORK NAVIG INS SER 6.
4927	IM–02	BEAR STEARNS UIT	740856	INSURED MUNICIPAL SECURITIES TRUST SERIES 1
4928	IM–02	BEAR STEARNS UIT	754836	INSURED MUNICIPAL SECURITIES TRUST SERIES 2.
4929	IM–02	BEAR STEARNS UIT	755880	INSURED MUNICIPAL SECURITIES TRUST SERIES 3.
4930	IM–02	BEAR STEARNS UIT	919280	INSURED MUNICIPAL SECURITIES TRUST SERIES 32 LG NY 16 NJ 12
4931	IM–02	BEAR STEARNS UIT	756926	INSURED MUNICIPAL SECURITIES TRUST SERIES 4.
4932	IM–02	BEAR STEARNS UIT	884185	INSURED MUNICIPALS SEC TR SE 29 NY NA IN SE 11 NJ NA IN SE 8.
4933	IM–02	BEAR STEARNS UIT	884140	MORTGAGE SECURITIES TRUST CMO SERIES 9.
4934	IM–02	BEAR STEARNS UIT	888123	MORTGAGE SECURITIES TRUST CMO SERIES 10.
4935	IM–02	BEAR STEARNS UIT	889317	MORTGAGE SECURITIES TRUST CMO SERIES 11
4936	IM–02	BEAR STEARNS UIT	892540	MORTGAGE SECURITIES TRUST CMO SERIES 12.
4937	IM–02	BEAR STEARNS UIT	897660	MORTGAGE SECURITIES TRUST CMO SERIES 13.
4938	IM–02	BEAR STEARNS UIT	908884	MORTGAGE SECURITIES TRUST CMO SERIES 14.
4939	IM–02	BEAR STEARNS UIT	919245	MORTGAGE SECURITIES TRUST CMO SERIES 15.
4940	IM–02	BEAR STEARNS UIT	869543	MORTGAGE SECURITIES TRUST CMO SERIES 2.
4941	IM–02	BEAR STEARNS UIT	873633	MORTGAGE SECURITIES TRUST CMO SERIES 3.
4942	IM–02	BEAR STEARNS UIT	874502	MORTGAGE SECURITIES TRUST CMO SERIES 4.
4943	IM–02	BEAR STEARNS UIT	876878	MORTGAGE SECURITIES TRUST CMO SERIES 5.
4944	IM–02	BEAR STEARNS UIT	878555	MORTGAGE SECURITIES TRUST CMO SERIES 6.
4945	IM–02	BEAR STEARNS UIT	880871	MORTGAGE SECURITIES TRUST CMO SERIES 7
4946	IM–02	BEAR STEARNS UIT	882198	MORTGAGE SECURITIES TRUST CMO SERIES 8.
4947	IM–02	BEAR STEARNS UIT	866753	MORTGAGE SECURITIES TRUST CMO SERIES I.
4948	IM–02	BEAR STEARNS UIT	778414	MUNICIPAL SEC TR HIGH INC SER 1 HIGH INC SERS 5 6 7 8 & 9.
4949	IM–02	BEAR STEARNS UIT	866766	MUNICIPAL SEC TR MULTI STATE SER 40 SER 49 & 77TH DISCOUNT S.
4950	IM–02	BEAR STEARNS UIT	893666	MUNICIPAL SECURITIES SERIES 53 & MULTI STATE SERIES 42.
4951	IM–02	BEAR STEARNS UIT	711774	MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SERIES.
4952	IM–02	BEAR STEARNS UIT	715799	MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SERIES.
4953	IM–02	BEAR STEARNS UIT	718453	MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES.
4954	IM–02	BEAR STEARNS UIT	726470	MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES.
4955	IM–02	BEAR STEARNS UIT	732671	MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES.
4956	IM–02	BEAR STEARNS UIT	735353	MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SERIES.
4957	IM–02	BEAR STEARNS UIT	355440	MUNICIPAL SECURITIES TRUST 1ST DISCOUNT SERIES.
4958	IM–02	BEAR STEARNS UIT	737922	MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES.
4959	IM–02	BEAR STEARNS UIT	747545	MUNICIPAL SECURITIES TRUST 23 & 25TH DISCOUNT SERIES.
4960	IM–02	BEAR STEARNS UIT	743370	MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES.
4961	IM–02	BEAR STEARNS UIT	744730	MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES.
4962	IM–02	BEAR STEARNS UIT	749501	MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES.
4963	IM–02	BEAR STEARNS UIT	751576	MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES.
4964	IM–02	BEAR STEARNS UIT	752422	MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES.
4965	IM–02	BEAR STEARNS UIT	757492	MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES.
4966	IM–02	BEAR STEARNS UIT	760561	MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
4967	IM–02	BEAR STEARNS UIT	762136	MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES.
4968	IM–02	BEAR STEARNS UIT	764023	MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES.
4969	IM–02	BEAR STEARNS UIT	769743	MUNICIPAL SECURITIES TRUST 37TH DISCOUNT SERIES.
4970	IM–02	BEAR STEARNS UIT	777622	MUNICIPAL SECURITIES TRUST 39TH DISCOUNT SERIES.
4971	IM–02	BEAR STEARNS UIT	841718	MUNICIPAL SECURITIES TRUST 40 AND 68TH DISCOUNT SERIES.
4972	IM–02	BEAR STEARNS UIT	791031	MUNICIPAL SECURITIES TRUST 44TH DISCOUNT SERIES.
4973	IM–02	BEAR STEARNS UIT	792862	MUNICIPAL SECURITIES TRUST 45TH DISCOUNT SERIES.
4974	IM–02	BEAR STEARNS UIT	796488	MUNICIPAL SECURITIES TRUST 47TH DISCOUNT SERIES.
4975	IM–02	BEAR STEARNS UIT	799697	MUNICIPAL SECURITIES TRUST 49TH DISCOUNT SERIES.
4976	IM–02	BEAR STEARNS UIT	804982	MUNICIPAL SECURITIES TRUST 51ST DISCOUNT SERIES.
4977	IM–02	BEAR STEARNS UIT	806629	MUNICIPAL SECURITIES TRUST 52ND DISCOUNT SERIES.
4978	IM–02	BEAR STEARNS UIT	809337	MUNICIPAL SECURITIES TRUST 54TH DISCOUNT SERIES.
4979	IM–02	BEAR STEARNS UIT	811033	MUNICIPAL SECURITIES TRUST 56TH DISCOUNT SERIES.
4980	IM–02	BEAR STEARNS UIT	815099	MUNICIPAL SECURITIES TRUST 57TH DISCOUNT SERIES.
4981	IM–02	BEAR STEARNS UIT	818095	MUNICIPAL SECURITIES TRUST 58TH DISCOUNT SERIES.
4982	IM–02	BEAR STEARNS UIT	819542	MUNICIPAL SECURITIES TRUST 59TH DISCOUNT SERIES.
4983	IM–02	BEAR STEARNS UIT	824211	MUNICIPAL SECURITIES TRUST 60TH DISCOUNT SERIES.
4984	IM–02	BEAR STEARNS UIT	826203	MUNICIPAL SECURITIES TRUST 61ST DISCOUNT SERIES.
4985	IM–02	BEAR STEARNS UIT	826706	MUNICIPAL SECURITIES TRUST 62ND DISCOUNT SERIES.
4986	IM–02	BEAR STEARNS UIT	828630	MUNICIPAL SECURITIES TRUST 63RD DISCOUNT SERIES.
4987	IM–02	BEAR STEARNS UIT	829811	MUNICIPAL SECURITIES TRUST 64TH DISCOUNT SERIES.
4988	IM–02	BEAR STEARNS UIT	831965	MUNICIPAL SECURITIES TRUST 65TH DISCOUNT SERIES.
4989	IM–02	BEAR STEARNS UIT	705456	MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES.
4990	IM–02	BEAR STEARNS UIT	706482	MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SERIES.
4991	IM–02	BEAR STEARNS UIT	700962	MUNICIPAL SECURITIES TRUST FOURTH DISCOUNT SERIES.
4992	IM–02	BEAR STEARNS UIT	783997	MUNICIPAL SECURITIES TRUST HIGH INCOME SER 2.
4993	IM–02	BEAR STEARNS UIT	807206	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 10.
4994	IM–02	BEAR STEARNS UIT	809798	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 11
4995	IM–02	BEAR STEARNS UIT	811693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 12.
4996	IM–02	BEAR STEARNS UIT	818982	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 13.
4997	IM–02	BEAR STEARNS UIT	788158	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 3.
4998	IM–02	BEAR STEARNS UIT	790043	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 4.
4999	IM–02	BEAR STEARNS UIT	793706	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 5.
5000	IM–02	BEAR STEARNS UIT	798138	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 6.
5001	IM–02	BEAR STEARNS UIT	799693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 7
5002	IM–02	BEAR STEARNS UIT	802900	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 8.
5003	IM–02	BEAR STEARNS UIT	805302	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 9.
5004	IM–02	BEAR STEARNS UIT	861068	MUNICIPAL SECURITIES TRUST MULTI ST SER 39 SER 47 & 75TH DIS.
5005	IM–02	BEAR STEARNS UIT	356091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 1
5006	IM–02	BEAR STEARNS UIT	760602	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 10.
5007	IM–02	BEAR STEARNS UIT	761234	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 11
5008	IM–02	BEAR STEARNS UIT	764243	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 12.
5009	IM–02	BEAR STEARNS UIT	766230	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 13.
5010	IM–02	BEAR STEARNS UIT	768767	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 14.
5011	IM–02	BEAR STEARNS UIT	770091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 15.
5012	IM–02	BEAR STEARNS UIT	774425	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 16.
5013	IM–02	BEAR STEARNS UIT	777494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 17
5014	IM–02	BEAR STEARNS UIT	783405	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 18.
5015	IM–02	BEAR STEARNS UIT	786769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 19.
5016	IM–02	BEAR STEARNS UIT	744449	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 2.
5017	IM–02	BEAR STEARNS UIT	788912	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 20.
5018	IM–02	BEAR STEARNS UIT	790494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 21
5019	IM–02	BEAR STEARNS UIT	791901	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 22.
5020	IM–02	BEAR STEARNS UIT	793574	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 23.
5021	IM–02	BEAR STEARNS UIT	796287	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 24.
5022	IM–02	BEAR STEARNS UIT	799067	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 25.
5023	IM–02	BEAR STEARNS UIT	812849	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 26.
5024	IM–02	BEAR STEARNS UIT	816228	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 27
5025	IM–02	BEAR STEARNS UIT	824613	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 28.
5026	IM–02	BEAR STEARNS UIT	830976	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 29.
5027	IM–02	BEAR STEARNS UIT	745892	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 3.
5028	IM–02	BEAR STEARNS UIT	833119	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 30.
5029	IM–02	BEAR STEARNS UIT	837484	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 31
5030	IM–02	BEAR STEARNS UIT	842451	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 32.
5031	IM–02	BEAR STEARNS UIT	843498	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 33.
5032	IM–02	BEAR STEARNS UIT	845522	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 34
5033	IM–02	BEAR STEARNS UIT	846672	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 35
5034	IM–02	BEAR STEARNS UIT	849397	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 36
5035	IM–02	BEAR STEARNS UIT	851739	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 37
5036	IM–02	BEAR STEARNS UIT	853008	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 38
5037	IM–02	BEAR STEARNS UIT	749074	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 4
5038	IM–02	BEAR STEARNS UIT	914321	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 44
5039	IM–02	BEAR STEARNS UIT	920902	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 45
5040	IM–02	BEAR STEARNS UIT	751198	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 5.
5041	IM–02	BEAR STEARNS UIT	752358	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 6.
5042	IM–02	BEAR STEARNS UIT	755879	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 7
5043	IM–02	BEAR STEARNS UIT	757769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 8.
5044	IM–02	BEAR STEARNS UIT	759246	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 9.
5045	IM–02	BEAR STEARNS UIT	355836	MUNICIPAL SECURITIES TRUST SECOND DISCOUNT SERIES.
5046	IM–02	BEAR STEARNS UIT	276896	MUNICIPAL SECURITIES TRUST SERIES 1

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5047	IM–02	BEAR STEARNS UIT	352417	MUNICIPAL SECURITIES TRUST SERIES 10.
5048	IM–02	BEAR STEARNS UIT	353084	MUNICIPAL SECURITIES TRUST SERIES 11.
5049	IM–02	BEAR STEARNS UIT	353868	MUNICIPAL SECURITIES TRUST SERIES 12.
5050	IM–02	BEAR STEARNS UIT	701821	MUNICIPAL SECURITIES TRUST SERIES 13.
5051	IM–02	BEAR STEARNS UIT	702774	MUNICIPAL SECURITIES TRUST SERIES 14 & 5TH DISCOUNT SERIES.
5052	IM–02	BEAR STEARNS UIT	705458	MUNICIPAL SECURITIES TRUST SERIES 15 & 7TH DISCOUNT SERIES.
5053	IM–02	BEAR STEARNS UIT	707902	MUNICIPAL SECURITIES TRUST SERIES 16 & 9TH DISCOUNT SERIES.
5054	IM–02	BEAR STEARNS UIT	714564	MUNICIPAL SECURITIES TRUST SERIES 17 & 11TH DISCOUNT SERIES.
5055	IM–02	BEAR STEARNS UIT	715798	MUNICIPAL SECURITIES TRUST SERIES 18 & 13TH DISCOUNT SERIES.
5056	IM–02	BEAR STEARNS UIT	718439	MUNICIPAL SECURITIES TRUST SERIES 19 & 15TH DISCOUNT SERIES.
5057	IM–02	BEAR STEARNS UIT	310188	MUNICIPAL SECURITIES TRUST SERIES 2.
5058	IM–02	BEAR STEARNS UIT	730611	MUNICIPAL SECURITIES TRUST SERIES 20 & 17TH DISCOUNT SERIES.
5059	IM–02	BEAR STEARNS UIT	737025	MUNICIPAL SECURITIES TRUST SERIES 21 & 20TH DISCOUNT SERIES.
5060	IM–02	BEAR STEARNS UIT	740965	MUNICIPAL SECURITIES TRUST SERIES 22 & 22ND DISCOUNT SERIES.
5061	IM–02	BEAR STEARNS UIT	750716	MUNICIPAL SECURITIES TRUST SERIES 24 & 27TH DISCOUNT SERIES.
5062	IM–02	BEAR STEARNS UIT	754035	MUNICIPAL SECURITIES TRUST SERIES 25 & 30TH DISCOUNT SERIES.
5063	IM–02	BEAR STEARNS UIT	766035	MUNICIPAL SECURITIES TRUST SERIES 26 & 35TH DISCOUNT SERIES.
5064	IM–02	BEAR STEARNS UIT	768363	MUNICIPAL SECURITIES TRUST SERIES 27 & 36TH DISCOUNT SERIES.
5065	IM–02	BEAR STEARNS UIT	773019	MUNICIPAL SECURITIES TRUST SERIES 28 & 38TH DISCOUNT SERIES.
5066	IM–02	BEAR STEARNS UIT	779237	MUNICIPAL SECURITIES TRUST SERIES 29 & 40TH DISCOUNT SERIES.
5067	IM–02	BEAR STEARNS UIT	313739	MUNICIPAL SECURITIES TRUST SERIES 3.
5068	IM–02	BEAR STEARNS UIT	784850	MUNICIPAL SECURITIES TRUST SERIES 30 & 41ST DISCOUNT SERIES.
5069	IM–02	BEAR STEARNS UIT	787611	MUNICIPAL SECURITIES TRUST SERIES 31 & 42ND DISCOUNT SERIES.
5070	IM–02	BEAR STEARNS UIT	790018	MUNICIPAL SECURITIES TRUST SERIES 32 & 43RD DISCOUNT SERIES.
5071	IM–02	BEAR STEARNS UIT	792450	MUNICIPAL SECURITIES TRUST SERIES 33 & 46TH DISCOUNT SERIES.
5072	IM–02	BEAR STEARNS UIT	797643	MUNICIPAL SECURITIES TRUST SERIES 34 & 48TH DISCOUNT SERIES.
5073	IM–02	BEAR STEARNS UIT	801327	MUNICIPAL SECURITIES TRUST SERIES 35 & 50TH DISCOUNT SERIES.
5074	IM–02	BEAR STEARNS UIT	808243	MUNICIPAL SECURITIES TRUST SERIES 36 & 53RD DISCOUNT SERIES.
5075	IM–02	BEAR STEARNS UIT	810671	MUNICIPAL SECURITIES TRUST SERIES 37 & 55TH DISCOUNT SERIES.
5076	IM–02	BEAR STEARNS UIT	832575	MUNICIPAL SECURITIES TRUST SERIES 38 & 66TH DISCOUNT SERIES.
5077	IM–02	BEAR STEARNS UIT	836541	MUNICIPAL SECURITIES TRUST SERIES 39 & 67TH DISCOUNT SERIES.
5078	IM–02	BEAR STEARNS UIT	317700	MUNICIPAL SECURITIES TRUST SERIES 4.
5079	IM–02	BEAR STEARNS UIT	844421	MUNICIPAL SECURITIES TRUST SERIES 41 & 69 DISCOUNT SERIES.
5080	IM–02	BEAR STEARNS UIT	845558	MUNICIPAL SECURITIES TRUST SERIES 42 & 70TH DISCOUNT SERIES.
5081	IM–02	BEAR STEARNS UIT	846673	MUNICIPAL SECURITIES TRUST SERIES 43 & 71ST DISCOUNT SER.
5082	IM–02	BEAR STEARNS UIT	849866	MUNICIPAL SECURITIES TRUST SERIES 44 & 72ND DISCOUNT SERIES.
5083	IM–02	BEAR STEARNS UIT	851949	MUNICIPAL SECURITIES TRUST SERIES 45 & 73RD DISCOUNT SERIES.
5084	IM–02	BEAR STEARNS UIT	853595	MUNICIPAL SECURITIES TRUST SERIES 46 & 74TH DISCOUNT SER.
5085	IM–02	BEAR STEARNS UIT	863446	MUNICIPAL SECURITIES TRUST SERIES 48 & 76TH DISCOUNT SERIES.
5086	IM–02	BEAR STEARNS UIT	318015	MUNICIPAL SECURITIES TRUST SERIES 5.
5087	IM–02	BEAR STEARNS UIT	872002	MUNICIPAL SECURITIES TRUST SERIES 50 & 78TH DISCOUNT SERIES.
5088	IM–02	BEAR STEARNS UIT	874821	MUNICIPAL SECURITIES TRUST SERIES 51 & 79TH DISCOUNT SER.
5089	IM–02	BEAR STEARNS UIT	878643	MUNICIPAL SECURITIES TRUST SERIES 52 & MULTI STATE SERIES 41
5090	IM–02	BEAR STEARNS UIT	895431	MUNICIPAL SECURITIES TRUST SERIES 54 & MULTI STATE SERIES 43.
5091	IM–02	BEAR STEARNS UIT	318525	MUNICIPAL SECURITIES TRUST SERIES 6.
5092	IM–02	BEAR STEARNS UIT	319451	MUNICIPAL SECURITIES TRUST SERIES 7
5093	IM–02	BEAR STEARNS UIT	350096	MUNICIPAL SECURITIES TRUST SERIES 8.
5094	IM–02	BEAR STEARNS UIT	351512	MUNICIPAL SECURITIES TRUST SERIES 9.
5095	IM–02	BEAR STEARNS UIT	845774	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 1
5096	IM–02	BEAR STEARNS UIT	852287	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 2.
5097	IM–02	BEAR STEARNS UIT	711720	MUNICIPAL SECURITIES TRUST TENTH DISCOUNT SERIES.
5098	IM–02	BEAR STEARNS UIT	356372	MUNICIPAL SECURITIES TRUST THIRD DISCOUNT SERIES.
5099	IM–02	BEAR STEARNS UIT	739611	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FD 4TH S.
5100	IM–02	BEAR STEARNS UIT	726936	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FUND 2ND.
5101	IM–02	BEAR STEARNS UIT	719970	NEW YORK MUNICIPAL TRUST NEW YORK DISCOUNT & ZERO COUPON FUND.
5102	IM–02	BEAR STEARNS UIT	735579	NEW YORK MUNICIPAL TRUST NY DISCOUNT & ZERO COUP FUND 3RD SE.
5103	IM–02	BEAR STEARNS UIT	276718	NEW YORK MUNICIPAL TRUST SERIES 1.
5104	IM–02	BEAR STEARNS UIT	315171	NEW YORK MUNICIPAL TRUST SERIES 10.
5105	IM–02	BEAR STEARNS UIT	316881	NEW YORK MUNICIPAL TRUST SERIES 11
5106	IM–02	BEAR STEARNS UIT	317615	NEW YORK MUNICIPAL TRUST SERIES 12.
5107	IM–02	BEAR STEARNS UIT	317955	NEW YORK MUNICIPAL TRUST SERIES 13.
5108	IM–02	BEAR STEARNS UIT	318639	NEW YORK MUNICIPAL TRUST SERIES 14.
5109	IM–02	BEAR STEARNS UIT	000049	NEW YORK MUNICIPAL TRUST SERIES 15.
5110	IM–02	BEAR STEARNS UIT	352436	NEW YORK MUNICIPAL TRUST SERIES 16.
5111	IM–02	BEAR STEARNS UIT	353870	NEW YORK MUNICIPAL TRUST SERIES 17
5112	IM–02	BEAR STEARNS UIT	355268	NEW YORK MUNICIPAL TRUST SERIES 18.
5113	IM–02	BEAR STEARNS UIT	700766	NEW YORK MUNICIPAL TRUST SERIES 19.
5114	IM–02	BEAR STEARNS UIT	278075	NEW YORK MUNICIPAL TRUST SERIES 2.
5115	IM–02	BEAR STEARNS UIT	705359	NEW YORK MUNICIPAL TRUST SERIES 20.
5116	IM–02	BEAR STEARNS UIT	707897	NEW YORK MUNICIPAL TRUST SERIES 21
5117	IM–02	BEAR STEARNS UIT	709148	NEW YORK MUNICIPAL TRUST SERIES 22.
5118	IM–02	BEAR STEARNS UIT	710488	NEW YORK MUNICIPAL TRUST SERIES 23.
5119	IM–02	BEAR STEARNS UIT	714290	NEW YORK MUNICIPAL TRUST SERIES 24.
5120	IM–02	BEAR STEARNS UIT	715425	NEW YORK MUNICIPAL TRUST SERIES 25.
5121	IM–02	BEAR STEARNS UIT	716608	NEW YORK MUNICIPAL TRUST SERIES 26.
5122	IM–02	BEAR STEARNS UIT	718419	NEW YORK MUNICIPAL TRUST SERIES 27.
5123	IM–02	BEAR STEARNS UIT	719601	NEW YORK MUNICIPAL TRUST SERIES 28.
5124	IM–02	BEAR STEARNS UIT	278210	NEW YORK MUNICIPAL TRUST SERIES 3.
5125	IM–02	BEAR STEARNS UIT	310871	NEW YORK MUNICIPAL TRUST SERIES 4.
5126	IM–02	BEAR STEARNS UIT	311414	NEW YORK MUNICIPAL TRUST SERIES 5.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5127	IM–02	BEAR STEARNS UIT	312023	NEW YORK MUNICIPAL TRUST SERIES 6.
5128	IM–02	BEAR STEARNS UIT	312296	NEW YORK MUNICIPAL TRUST SERIES 7
5129	IM–02	BEAR STEARNS UIT	313740	NEW YORK MUNICIPAL TRUST SERIES 8.
5130	IM–02	BEAR STEARNS UIT	314129	NEW YORK MUNICIPAL TRUST SERIES 9.
5131	IM–02	DEAN WITTER	893227	2002 TARGET TERM TRUST INC.
5132	IM–02	DEAN WITTER	877243	ACTIVE ASSETS CALIFORNIA TAX FREE TRUST
5133	IM–02	DEAN WITTER	351898	ACTIVE ASSETS GOVERNMENT SECURITIES TRUST
5134	IM–02	DEAN WITTER	351895	ACTIVE ASSETS MONEY TRUST
5135	IM–02	DEAN WITTER	351881	ACTIVE ASSETS TAX FREE TRUST
5136	IM–02	DEAN WITTER	880170	ALLSTATE MUNICIPAL TARGET TERM TRUST
5137	IM–02	DEAN WITTER	832705	DEAN WITTER CALIFORNIA TAX FREE DAILY INCOME TRUST
5138	IM–02	DEAN WITTER	745992	DEAN WITTER CALIFORNIA TAX FREE INCOME FUND
5139	IM–02	DEAN WITTER	864229	DEAN WITTER CAPITAL PARTNERS RETIREMENT FUND L P
5140	IM–02	DEAN WITTER	897198	DEAN WITTER EUROPEAN GROWTH FUND INC.
5141	IM–02	DEAN WITTER	897196	DEAN WITTER FEDERAL SECURITIES TRUST
5142	IM–02	DEAN WITTER	898285	DEAN WITTER GLOBAL DIVIDEND GROWTH SECURITIES
5143	IM–02	DEAN WITTER	866538	DEAN WITTER GLOBAL SHORT TERM INCOME FUND INC
5144	IM–02	DEAN WITTER	913975	DEAN WITTER GLOBAL UTILITIES FUND.
5145	IM–02	DEAN WITTER	888122	DEAN WITTER HEALTH SCIENCES TRUST
5146	IM–02	DEAN WITTER	920995	DEAN WITTER HIGH INCOME SECURITIES.
5147	IM–02	DEAN WITTER	921892	DEAN WITTER INTERNATIONAL SMALLCAP FUND
5148	IM–02	DEAN WITTER	904169	DEAN WITTER LIMITED TERM MUNICIPAL TRUST
5149	IM–02	DEAN WITTER	093285	DEAN WITTER LIQUID ASSET FUND INC.
5150	IM–02	DEAN WITTER	923757	DEAN WITTER MID CAP GROWTH FUND.
5151	IM–02	DEAN WITTER	869427	DEAN WITTER MULTI STATE MUNICIPAL SERIES TRUST
5152	IM–02	DEAN WITTER	920993	DEAN WITTER NATIONAL MUNICIPAL TRUST
5153	IM–02	DEAN WITTER	859037	DEAN WITTER NEW YORK MUNICIPAL MONEY MARKET TRUST
5154	IM–02	DEAN WITTER	865276	DEAN WITTER PACIFIC GROWTH FUND INC.
5155	IM–02	DEAN WITTER	859034	DEAN WITTER PRECIOUS METALS & MINERALS TRUST
5156	IM–02	DEAN WITTER	873738	DEAN WITTER PREMIER INCOME TRUST
5157	IM–02	DEAN WITTER	843963	DEAN WITTER QUALITY INCOME TRUST
5158	IM–02	DEAN WITTER	888128	DEAN WITTER RETIREMENT SERIES.
5159	IM–02	DEAN WITTER	924394	DEAN WITTER SELECT DIMENSIONS INVESTMENT SERIES.
5160	IM–02	DEAN WITTER	721303	DEAN WITTER SELECT MUNICIPAL REINVESTMENT FUND
5161	IM–02	DEAN WITTER	913534	DEAN WITTER SHORT-TERM BOND FUND.
5162	IM–02	DEAN WITTER	837529	DEAN WITTER STRATEGIST FUND.
5163	IM–02	DEAN WITTER	315812	DEAN WITTER TAX FREE DAILY INCOME TRUST
5164	IM–02	DEAN WITTER	356409	DEAN WITTER U S GOVERNMENT MONEY MARKET TRUST
5165	IM–02	DEAN WITTER	897128	DEAN WITTER WORLD WIDE INCOME TRUST
5166	IM–02	DEAN WITTER	817908	HIGH INCOME ADVANTAGE TRUST
5167	IM–02	DEAN WITTER	836045	HIGH INCOME ADVANTAGE TRUST II.
5168	IM–02	DEAN WITTER	843063	HIGH INCOME ADVANTAGE TRUST III.
5169	IM–02	DEAN WITTER	894146	INTERCAPITAL CALIFORNIA INSURED MUNICIPAL INCOME TRUST
5170	IM–02	DEAN WITTER	898618	INTERCAPITAL CALIFORNIA QUALITY MUNICIPAL SECURITIES
5171	IM–02	DEAN WITTER	093284	INTERCAPITAL INCOME SECURITIES INC.
5172	IM–02	DEAN WITTER	913342	INTERCAPITAL INSURED CALIFORNIA MUNICIPAL SECURITIES
5173	IM–02	DEAN WITTER	861185	INTERCAPITAL INSURED MUNICIPAL BOND TRUST
5174	IM–02	DEAN WITTER	885601	INTERCAPITAL INSURED MUNICIPAL INCOME TRUST
5175	IM–02	DEAN WITTER	913345	INTERCAPITAL INSURED MUNICIPAL SECURITIES.
5176	IM–02	DEAN WITTER	880161	INTERCAPITAL INSURED MUNICIPAL TRUST
5177	IM–02	DEAN WITTER	925165	INTERCAPITAL MANAGED MUNICIPAL TRUST
5178	IM–02	DEAN WITTER	898659	INTERCAPITAL NEW YORK QUALITY MUNICIPAL SECURITIES.
5179	IM–02	DEAN WITTER	885125	INTERCAPITAL QUALITY MUNICIPAL INCOME TRUST
5180	IM–02	DEAN WITTER	876982	INTERCAPITAL QUALITY MUNICIPAL INVESTMENT TRUST
5181	IM–02	DEAN WITTER	898496	INTERCAPITAL QUALITY MUNICIPAL SECURITIES TRUST
5182	IM–02	DEAN WITTER	847593	MUNICIPAL INCOME OPPORTUNITIES TRUST II.
5183	IM–02	DEAN WITTER	861069	MUNICIPAL INCOME OPPORTUNITIES TRUST III/MA.
5184	IM–02	DEAN WITTER	835333	MUNICIPAL INCOME OPPORTUNITIES TRUST/MA.
5185	IM–02	DEAN WITTER	830975	MUNICIPAL INCOME TRUST II.
5186	IM–02	DEAN WITTER	852984	MUNICIPAL INCOME TRUST III/MA.
5187	IM–02	DEAN WITTER	817130	MUNICIPAL INCOME TRUST/MA.
5188	IM–02	DEAN WITTER	842891	MUNICIPAL PREMIUM INCOME TRUST/MA.
5189	IM–02	DEAN WITTER	854904	PRIME INCOME TRUST
5190	IM–02	DEAN WITTER	314366	WITTER DEAN AMERICAN VALUE FUND.
5191	IM–02	DEAN WITTER	858376	WITTER DEAN CAPITAL GROWTH SECURITIES.
5192	IM–02	DEAN WITTER	864228	WITTER DEAN CAPITAL PARTNERS L P
5193	IM–02	DEAN WITTER	769395	WITTER DEAN CONVERTIBLE SECURITIES TRUST
5194	IM–02	DEAN WITTER	711674	WITTER DEAN DEVELOPING GROWTH SECURITIES TRUST
5195	IM–02	DEAN WITTER	882381	WITTER DEAN DIVERSIFIED INCOME TRUST
5196	IM–02	DEAN WITTER	350183	WITTER DEAN DIVIDEND GROWTH SECURITIES INC
5197	IM–02	DEAN WITTER	755107	WITTER DEAN EQUITY INCOME TRUST
5198	IM–02	DEAN WITTER	876165	WITTER DEAN EQUITY SELECT FUND.
5199	IM–02	DEAN WITTER	860720	WITTER DEAN EUROPEAN GROWTH FUND INC
5200	IM–02	DEAN WITTER	806564	WITTER DEAN FEDERAL SECURITIES TRUST
5201	IM–02	DEAN WITTER	825353	WITTER DEAN GOVERNMENT INCOME TRUST
5202	IM–02	DEAN WITTER	311847	WITTER DEAN HIGH YIELD SECURITIES INC.
5203	IM–02	DEAN WITTER	839302	WITTER DEAN INTERMEDIATE INCOME SECURITIES
5204	IM–02	DEAN WITTER	823504	WITTER DEAN MANAGED ASSETS TRUST
5205	IM–02	DEAN WITTER	350184	WITTER DEAN NATURAL RESOURCE DEVELOPMENT SECURITIES INC
5206	IM–02	DEAN WITTER	763062	WITTER DEAN NEW YORK TAX FREE INCOME FUND

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5207	IM–02	DEAN WITTER	876162	WITTER DEAN SHORT TERM US TREASURY TRUST.
5208	IM–02	DEAN WITTER	745991	WITTER DEAN TAX ADVANTAGED CORPORATE TRUST.
5209	IM–02	DEAN WITTER	314367	WITTER DEAN TAX EXEMPT SECURITIES TRUST.
5210	IM–02	DEAN WITTER	730044	WITTER DEAN U S GOVERNMENT SECURITIES TRUST.
5211	IM–02	DEAN WITTER	826344	WITTER DEAN UTILITIES FUND.
5212	IM–02	DEAN WITTER	814657	WITTER DEAN VALUE ADDED MARKET SERIES.
5213	IM–02	DEAN WITTER	844936	WITTER DEAN WORLD WIDE INCOME TRUST.
5214	IM–02	DEAN WITTER	723596	WITTER DEAN WORLD WIDE INVESTMENT TRUST.
5215	IM–02	DEAN WITTER LIFE	716716	DEAN WITTER VARIABLE INVESTMENT SERIES.
5216	IM–02	DREYFUS	030151	DREYFUS A BONDS PLUS INC.
5217	IM–02	DREYFUS	883340	DREYFUS ADJUSTABLE RATE SECURITIES FUND INC.
5218	IM–02	DREYFUS	318478	DREYFUS APPRECIATION FUND INC.
5219	IM–02	DREYFUS	887942	DREYFUS ARIZONA MUNICIPAL BOND FUND.
5220	IM–02	DREYFUS	904818	DREYFUS ASSET ALLOCATION FUND INC.
5221	IM–02	DREYFUS	890341	DREYFUS BALANCED FUND INC.
5222	IM–02	DREYFUS	885409	DREYFUS BASIC MONEY MARKET FUND INC.
5223	IM–02	DREYFUS	878092	DREYFUS BASIC MUNICIPAL MONEY MARKET FUND INC /MD/.
5224	IM–02	DREYFUS	885408	DREYFUS BASIC U S GOVERNMENT MONEY MARKET FUND.
5225	IM–02	DREYFUS	885411	DREYFUS CALIFORNIA INTERMEDIATE MUNICIPAL BOND FUND.
5226	IM–02	DREYFUS	839123	DREYFUS CALIFORNIA MUNICIPAL INCOME INC.
5227	IM–02	DREYFUS	720064	DREYFUS CALIFORNIA TAX EXEMPT BOND FUND INC.
5228	IM–02	DREYFUS	762855	DREYFUS CALIFORNIA TAX EXEMPT MONEY MARKET FUND.
5229	IM–02	DREYFUS	737766	DREYFUS CAPITAL VALUE FUND INC.
5230	IM–02	DREYFUS	759667	DREYFUS CASH MANAGEMENT.
5231	IM–02	DREYFUS	820482	DREYFUS CASH MANAGEMENT PLUS INC.
5232	IM–02	DREYFUS	887073	DREYFUS CONNECTICUT INTERMEDIATE MUNICIPAL BOND FUND.
5233	IM–02	DREYFUS	030164	DREYFUS CONVERTIBLE SECURITIES FUND INC.
5234	IM–02	DREYFUS	707723	DREYFUS DOLLAR INTERNATIONAL FUND INC.
5235	IM–02	DREYFUS	873639	DREYFUS EDISON ELECTRIC INDEX FUND INC.
5236	IM–02	DREYFUS	927135	DREYFUS EQUITY FUNDS INC.
5237	IM–02	DREYFUS	881512	DREYFUS FLORIDA INTERMEDIATE MUNICIPAL BOND FUND.
5238	IM–02	DREYFUS	911746	DREYFUS FLORIDA MUNICIPAL MONEY MARKET FUND.
5239	IM–02	DREYFUS	914775	DREYFUS FOCUS FUNDS INC.
5240	IM–02	DREYFUS	030146	DREYFUS FUND INC.
5241	IM–02	DREYFUS	803950	DREYFUS GENERAL NEW YORK MUNICIPAL MONEY MARKET FUND.
5242	IM–02	DREYFUS	911674	DREYFUS GLOBAL BOND FUND INC.
5243	IM–02	DREYFUS	794386	DREYFUS GLOBAL GROWTH L P A STRATEGIC FUND.
5244	IM–02	DREYFUS	881773	DREYFUS GLOBAL INVESTING FUND INC.
5245	IM–02	DREYFUS	782156	DREYFUS GNMA FUND INC.
5246	IM–02	DREYFUS	740766	DREYFUS GOVERNMENT CASH MANAGEMENT.
5247	IM–02	DREYFUS	881780	DREYFUS GROWTH & INCOME FUND INC /NEW/.
5248	IM–02	DREYFUS	909230	DREYFUS GROWTH ALLOCATION FUND INC.
5249	IM–02	DREYFUS	030162	DREYFUS GROWTH OPPORTUNITY FUND INC.
5250	IM–02	DREYFUS	863245	DREYFUS HIGHEST QUALITY GOVERNMENT SECURITIES MONEY FUND.
5251	IM–02	DREYFUS	810539	DREYFUS INDEX FUND.
5252	IM–02	DREYFUS	315783	DREYFUS INSTITUTIONAL MONEY MARKET FUND INC.
5253	IM–02	DREYFUS	912492	DREYFUS INSTITUTIONAL SHORT TERM TREASURY FUND.
5254	IM–02	DREYFUS	763897	DREYFUS INSURED MUNICIPAL BOND FUND INC.
5255	IM–02	DREYFUS	718935	DREYFUS INTERMEDIATE MUNICIPAL BOND FUND INC.
5256	IM–02	DREYFUS	897469	DREYFUS INTERNATIONAL EQUITY FUND INC.
5257	IM–02	DREYFUS	921101	DREYFUS INTERNATIONAL RECOVERY FUND INC.
5258	IM–02	DREYFUS	862284	DREYFUS INVESTMENT GRADE MUNICIPAL FUND INC.
5259	IM–02	DREYFUS	895695	DREYFUS INVESTORS APPRECIATION FUND INC/.
5260	IM–02	DREYFUS	811789	DREYFUS INVESTORS GNMA FUND LP
5261	IM–02	DREYFUS	819940	DREYFUS LAUREL FUNDS INC.
5262	IM–02	DREYFUS	053808	DREYFUS LAUREL FUNDS TRUST.
5263	IM–02	DREYFUS	833154	DREYFUS LAUREL INVESTMENT SERIES.
5264	IM–02	DREYFUS	717341	DREYFUS LAUREL TAX FREE MUNICIPAL FUNDS.
5265	IM–02	DREYFUS	030156	DREYFUS LEVERAGE FUND INC /NY/.
5266	IM–02	DREYFUS	030158	DREYFUS LIQUID ASSETS INC.
5267	IM–02	DREYFUS	897459	DREYFUS M&G INTERNATIONAL EQUITY TRUST
5268	IM–02	DREYFUS	887072	DREYFUS MASSACHUSETTS INTERMEDIATE MUNICIPAL BOND FUND.
5269	IM–02	DREYFUS	871967	DREYFUS MASSACHUSETTS MUNICIPAL MONEY MARKET FUND.
5270	IM–02	DREYFUS	765823	DREYFUS MASSACHUSETTS TAX EXEMPT BOND FUND.
5271	IM–02	DREYFUS	893570	DREYFUS MASTER APPRECIATION PORTFOLIO.
5272	IM–02	DREYFUS	863510	DREYFUS MICHIGAN MUNICIPAL MONEY MARKET FUND INC.
5273	IM–02	DREYFUS	030160	DREYFUS MONEY MARKET INSTRUMENTS INC.
5274	IM–02	DREYFUS	075176	DREYFUS MUNICIPAL BOND FUND.
5275	IM–02	DREYFUS	867955	DREYFUS MUNICIPAL CASH MANAGEMENT PLUS.
5276	IM–02	DREYFUS	839122	DREYFUS MUNICIPAL INCOME INC.
5277	IM–02	DREYFUS	312564	DREYFUS MUNICIPAL MONEY MARKET FUND INC.
5278	IM–02	DREYFUS	887074	DREYFUS NEW JERSEY INTERMEDIATE MUNICIPAL BOND FUND.
5279	IM–02	DREYFUS	828475	DREYFUS NEW JERSEY MUNICIPAL BOND FUND INC.
5280	IM–02	DREYFUS	831363	DREYFUS NEW JERSEY MUNICIPAL MONEY MARKET FUND INC.
5281	IM–02	DREYFUS	737520	DREYFUS NEW LEADERS FUND INC.
5282	IM–02	DREYFUS	804260	DREYFUS NEW YORK INSURED TAX EXEMPT BOND FUND.
5283	IM–02	DREYFUS	878734	DREYFUS NEW YORK MUNICIPAL CASH MANAGEMENT
5284	IM–02	DREYFUS	839124	DREYFUS NEW YORK MUNICIPAL INCOME INC.
5285	IM–02	DREYFUS	723765	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC /NEW/.
5286	IM–02	DREYFUS	202140	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC/OLD.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5287	IM–02	DREYFUS	814217	DREYFUS NEW YORK TAX EXEMPT INTERMEDIATE BOND FUND.
5288	IM–02	DREYFUS	814236	DREYFUS NEW YORK TAX EXEMPT MONEY MARKET FUND/NY
5289	IM–02	DREYFUS	863558	DREYFUS OHIO MUNICIPAL MONEY MARKET FUND INC.
5290	IM–02	DREYFUS	929049	DREYFUS OMNI FUND.
5291	IM–02	DREYFUS	779131	DREYFUS ONE HUNDRED PERCENT U S TREASURY INTERM TERM FUND LP
5292	IM–02	DREYFUS	779129	DREYFUS ONE HUNDRED PERCENT U S TREASURY LONG TERM FUND L P
5293	IM–02	DREYFUS	811858	DREYFUS ONE HUNDRED PERCENT U S TREASURY SHORT TERM FUND LP
5294	IM–02	DREYFUS	779128	DREYFUS ONE HUNDRED PERCENT US TREASURY MONEY MARKET FUND LP
5295	IM–02	DREYFUS	897511	DREYFUS OVERSEAS EQUITY RETIREMENT FUND INC.
5296	IM–02	DREYFUS	911745	DREYFUS PENNSYLVANIA INTERMEDIATE MUNICIPAL BOND FUND.
5297	IM–02	DREYFUS	865440	DREYFUS PENNSYLVANIA MUNICIPAL MONEY MARKET FUND.
5298	IM–02	DREYFUS	804887	DREYFUS SHORT INTERMEDIATE GOVERNMENT FUND.
5299	IM–02	DREYFUS	810305	DREYFUS SHORT INTERMEDIATE MUNICIPAL BOND FUND.
5300	IM–02	DREYFUS	889754	DREYFUS SHORT TERM FUND INC.
5301	IM–02	DREYFUS	889169	DREYFUS SHORT TERM INCOME FUND INC.
5302	IM–02	DREYFUS	832534	DREYFUS STRATEGIC GOVERNMENTS INCOME INC.
5303	IM–02	DREYFUS	810540	DREYFUS STRATEGIC GROWTH L P
5304	IM–02	DREYFUS	797073	DREYFUS STRATEGIC INCOME.
5305	IM–02	DREYFUS	794280	DREYFUS STRATEGIC INVESTING.
5306	IM–02	DREYFUS	855887	DREYFUS STRATEGIC MUNICIPAL BOND FUND INC.
5307	IM–02	DREYFUS	818972	DREYFUS STRATEGIC MUNICIPALS INC.
5308	IM–02	DREYFUS	794387	DREYFUS STRATEGIC WORLD INCOME.
5309	IM–02	DREYFUS	820707	DREYFUS STRATEGIC WORLD REVENUES L P
5310	IM–02	DREYFUS	740123	DREYFUS TAX EXEMPT CASH MANAGEMENT
5311	IM–02	DREYFUS	030167	DREYFUS THIRD CENTURY FUND INC.
5312	IM–02	DREYFUS	796251	DREYFUS TREASURY CASH MANAGEMENT
5313	IM–02	DREYFUS	843781	DREYFUS TREASURY PRIME CASH MANAGEMENT
5314	IM–02	DREYFUS	880951	DREYFUS U S GOVERNMENT INCOME FUND.
5315	IM–02	DREYFUS	870783	DREYFUS U S GOVERNMENT MONEY FUND.
5316	IM–02	DREYFUS	890453	DREYFUS WILSHIRE TARGET FUNDS INC.
5317	IM–02	DREYFUS	846421	DREYFUS WORLDWIDE DOLLAR MONEY MARKET FUND INC.
5318	IM–02	DREYFUS	831958	FN NETWORK TAX FREE MONEY MARKET FUND INC.
5319	IM–02	DREYFUS	854857	GENERAL CALIFORNIA MUNICIPAL BOND FUND INC /NY/.
5320	IM–02	DREYFUS	803951	GENERAL CALIFORNIA MUNICIPAL MONEY MARKET FUND.
5321	IM–02	DREYFUS	702172	GENERAL GOVERNMENT SECURITIES MONEY MARKET FUND INC.
5322	IM–02	DREYFUS	353560	GENERAL MONEY MARKET FUND INC.
5323	IM–02	DREYFUS	357063	GENERAL MUNICIPAL BOND FUND INC.
5324	IM–02	DREYFUS	703153	GENERAL MUNICIPAL MONEY MARKET FUND INC.
5325	IM–02	DREYFUS	750002	GENERAL NEW YORK MUNICIPAL BOND FUND INC.
5326	IM–02	DREYFUS	857114	PEOPLES INDEX FUND INC.
5327	IM–02	DREYFUS	875732	PEOPLES S&P MIDCAP INDEX FUND INC.
5328	IM–02	DREYFUS	902976	PREMIER CALIFORNIA INSURED MUNICIPAL BOND FUND.
5329	IM–02	DREYFUS	797925	PREMIER CALIFORNIA MUNICIPAL BOND FUND.
5330	IM–02	DREYFUS	804171	PREMIER GNMA FUND.
5331	IM–02	DREYFUS	897569	PREMIER GROWTH FUND INC.
5332	IM–02	DREYFUS	797072	PREMIER INCOME FUND.
5333	IM–02	DREYFUS	916479	PREMIER LIMITED TERM MUNICIPAL BOND FUND.
5334	IM–02	DREYFUS	797923	PREMIER MUNICIPAL BOND FUND.
5335	IM–02	DREYFUS	797920	PREMIER NEW YORK MUNICIPAL BOND FUND.
5336	IM–02	DREYFUS	806176	PREMIER STATE MUNICIPAL BOND FUND.
5337	IM–02	DREYFUS LIFE	846800	DREYFUS LIFE & ANNUITY INDEX FUND INC.
5338	IM–02	DREYFUS LIFE	890064	DREYFUS SOCIALLY RESPONSIBLE GROWTH FUND INC.
5339	IM–02	DREYFUS LIFE	813383	DREYFUS VARIABLE INVESTMENT FUND.
5340	IM–02	FIDELITY	703154	DAILY MONEY FUND.
5341	IM–02	FIDELITY	028540	DAILY MONEY FUND/MA/.
5342	IM–02	FIDELITY	704207	DAILY TAX EXEMPT MONEY FUND /DE/.
5343	IM–02	FIDELITY	917951	FIDELITY ADVISOR EMERGING ASIA FUND INC.
5344	IM–02	FIDELITY	896620	FIDELITY ADVISOR FUNDS GROWTH OPPORTUNITES PORTFOLIO.
5345	IM–02	FIDELITY	896621	FIDELITY ADVISOR FUNDS SHORT FIXED INCOME PORTFOLIO.
5346	IM–02	FIDELITY	729218	FIDELITY ADVISOR SERIES 8.
5347	IM–02	FIDELITY	722574	FIDELITY ADVISOR SERIES I.
5348	IM–02	FIDELITY	795422	FIDELITY ADVISOR SERIES II.
5349	IM–02	FIDELITY	702533	FIDELITY ADVISOR SERIES III.
5350	IM–02	FIDELITY	719451	FIDELITY ADVISOR SERIES IV.
5351	IM–02	FIDELITY	803013	FIDELITY ADVISOR SERIES V.
5352	IM–02	FIDELITY	720318	FIDELITY ADVISOR SERIES VI.
5353	IM–02	FIDELITY	315700	FIDELITY ADVISOR SERIES VII.
5354	IM–02	FIDELITY	894376	FIDELITY AGGRESSIVE TAX FREE PORTOLIO.
5355	IM–02	FIDELITY	896554	FIDELITY BALANCED FUND.
5356	IM–02	FIDELITY	311884	FIDELITY BEACON STREET TRUST.
5357	IM–02	FIDELITY	718891	FIDELITY CALIFORNIA MUNICIPAL TRUST
5358	IM–02	FIDELITY	878662	FIDELITY CALIFORNIA MUNICIPAL TRUST II.
5359	IM–02	FIDELITY	895458	FIDELITY CAPITAL & INCOME FUND.
5360	IM–02	FIDELITY	275309	FIDELITY CAPITAL TRUST
5361	IM–02	FIDELITY	806508	FIDELITY CASH FUND.
5362	IM–02	FIDELITY	354046	FIDELITY CHARLES STREET TRUST
5363	IM–02	FIDELITY	205323	FIDELITY COMMONWEALTH TRUST
5364	IM–02	FIDELITY	023355	FIDELITY CONGRESS STREET FUND.
5365	IM–02	FIDELITY	024238	FIDELITY CONTRAFUND.
5366	IM–02	FIDELITY	746264	FIDELITY CORPORATE TRUST.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5367	IM–02	FIDELITY	225323	FIDELITY COURT STREET TRUST.
5368	IM–02	FIDELITY	880709	FIDELITY COURT STREET TRUST II.
5369	IM–02	FIDELITY	035331	FIDELITY DESTINY PORTFOLIOS.
5370	IM–02	FIDELITY	812574	FIDELITY DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
5371	IM–02	FIDELITY	035341	FIDELITY DEVONSHIRE TRUST.
5372	IM–02	FIDELITY	896536	FIDELITY DISCIPLINED EQUITY FUND.
5373	IM–02	FIDELITY	320254	FIDELITY EXCHANGE FUND.
5374	IM–02	FIDELITY	708191	FIDELITY FINANCIAL TRUST.
5375	IM–02	FIDELITY	035315	FIDELITY FIXED INCOME TRUST.
5376	IM–02	FIDELITY	276773	FIDELITY GOVERNMENT SECURITIES FUND.
5377	IM–02	FIDELITY	035348	FIDELITY HASTINGS STREET TRUST.
5378	IM–02	FIDELITY	917286	FIDELITY HEREFORD STREET TRUST.
5379	IM–02	FIDELITY	894375	FIDELITY HIGH YIELD TAX FREE PORTFOLIO.
5380	IM–02	FIDELITY	035353	FIDELITY INCOME FUND.
5381	IM–02	FIDELITY	751199	FIDELITY INCOME FUND /MA/.
5382	IM–02	FIDELITY	356173	FIDELITY INSTITUTIONAL CASH PORTFOLIOS.
5383	IM–02	FIDELITY	880195	FIDELITY INSTITUTIONAL INVESTORS TRUST.
5384	IM–02	FIDELITY	700859	FIDELITY INSTITUTIONAL TAX EXEMPT CASH PORTFOLIOS.
5385	IM–02	FIDELITY	819118	FIDELITY INSTITUTIONAL TRUST.
5386	IM–02	FIDELITY	896549	FIDELITY INTERNATIONAL & GLOBAL FUNDS.
5387	IM–02	FIDELITY	896550	FIDELITY INTERNATIONAL OPPORTUNITIES FUND.
5388	IM–02	FIDELITY	744822	FIDELITY INVESTMENT TRUST.
5389	IM–02	FIDELITY	896555	FIDELITY LOW PRICED STOCK FUND.
5390	IM–02	FIDELITY	061397	FIDELITY MAGELLAN FUND INC.
5391	IM–02	FIDELITY	357057	FIDELITY MASSACHUSETTS MUNICIPAL TRUST
5392	IM–02	FIDELITY	276516	FIDELITY MONEY MARKET TRUST.
5393	IM–02	FIDELITY	707823	FIDELITY MT VERNON STREET TRUST.
5394	IM–02	FIDELITY	753315	FIDELITY MUNICIPAL BOND FUND/MA.
5395	IM–02	FIDELITY	035373	FIDELITY MUNICIPAL TRUST.
5396	IM–02	FIDELITY	880799	FIDELITY MUNICIPAL TRUST II.
5397	IM–02	FIDELITY	814231	FIDELITY NEW JERSEY TAX FREE PORTFOLIO L P.
5398	IM–02	FIDELITY	718581	FIDELITY NEW YORK MUNICIPAL TRUST.
5399	IM–02	FIDELITY	878663	FIDELITY NEW YORK MUNICIPAL TRUST II.
5400	IM–02	FIDELITY	278001	FIDELITY PHILLIPS STREET TRUST.
5401	IM–02	FIDELITY	035390	FIDELITY PREFERRED TRUST.
5402	IM–02	FIDELITY	081205	FIDELITY PURITAN TRUST.
5403	IM–02	FIDELITY	318013	FIDELITY QUALIFIED DIVIDEND FUND.
5404	IM–02	FIDELITY	895524	FIDELITY REAL ESTATE INVESTMENT PORTFOLIO.
5405	IM–02	FIDELITY	215829	FIDELITY SCHOOL STREET TRUST/.
5406	IM–02	FIDELITY	754510	FIDELITY SECURITIES FUND.
5407	IM–02	FIDELITY	320351	FIDELITY SELECT PORTFOLIOS.
5408	IM–02	FIDELITY	894363	FIDELITY SELECT SAVINGS & LOAN PORTFOLIO.
5409	IM–02	FIDELITY	812575	FIDELITY STERLING PERFORMANCE PORTFOLIO LP
5410	IM–02	FIDELITY	896537	FIDELITY STOCK SELECTOR.
5411	IM–02	FIDELITY	225322	FIDELITY SUMMER STREET TRUST.
5412	IM–02	FIDELITY	035402	FIDELITY TREND FUND.
5413	IM–02	FIDELITY	312031	FIDELITY TRIAD FUND INC.
5414	IM–02	FIDELITY	814066	FIDELITY U S INVESTMENTS BOND FUND L P.
5415	IM–02	FIDELITY	814136	FIDELITY U S INVESTMENTS GOVERNMENT SECURITIES FUND L P
5416	IM–02	FIDELITY	035330	FIDELITY UNION STREET TRUST.
5417	IM–02	FIDELITY	880797	FIDELITY UNION STREET TRUST II.
5418	IM–02	FIDELITY	812573	FIDELITY YEN PERFORMANCE PORTFOLIO LP.
5419	IM–02	FIDELITY	702980	FINANCIAL RESERVES FUND.
5420	IM–02	FIDELITY	702149	NORTH CAROLINA CASH MANAGEMENT TRUST.
5421	IM–02	FIDELITY	823535	SPARTAN U S TREASURY MONEY MARKET FUND.
5422	IM–02	FIDELITY LIFE	356494	VARIABLE INSURANCE PRODUCTS FUND.
5423	IM–02	FIDELITY LIFE	831016	VARIABLE INSURANCE PRODUCTS FUND II.
5424	IM–02	FIDELITY LIFE	789865	ZERO COUPON BOND FUND.
5425	IM–02	GLICKENHAUS UIT	778204	EMPIRE STATE MUN EXEMPT TRU SER 71 & GUARANTEED INTERM SER 1.
5426	IM–02	GLICKENHAUS UIT	910389	EMPIRE STATE MUN EXEMPT TRU SER 71 & GUARANTEED SERIES 99.
5427	IM–02	GLICKENHAUS UIT	827886	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 35.
5428	IM–02	GLICKENHAUS UIT	923502	EMPIRE STATE MUNI EXEMPT TR GUARANTEED INTERM SERIES 1.
5429	IM–02	GLICKENHAUS UIT	275779	EMPIRE STATE MUNICIPAL EXEMPT TRUST.
5430	IM–02	GLICKENHAUS UIT	810908	EMPIRE STATE MUNICIPAL EXEMPT TRUST EMPIRE MAXIMUS AMT SER A.
5431	IM–02	GLICKENHAUS UIT	845519	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 44.
5432	IM–02	GLICKENHAUS UIT	732777	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES /57/.
5433	IM–02	GLICKENHAUS UIT	744495	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 1.
5434	IM–02	GLICKENHAUS UIT	765233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 10.
5435	IM–02	GLICKENHAUS UIT	910390	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 100.
5436	IM–02	GLICKENHAUS UIT	915013	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 101.
5437	IM–02	GLICKENHAUS UIT	915014	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 102.
5438	IM–02	GLICKENHAUS UIT	918269	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 104.
5439	IM–02	GLICKENHAUS UIT	922645	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 105.
5440	IM–02	GLICKENHAUS UIT	922647	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 106.
5441	IM–02	GLICKENHAUS UIT	926465	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 107.
5442	IM–02	GLICKENHAUS UIT	926466	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 108.
5443	IM–02	GLICKENHAUS UIT	768839	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 11.
5444	IM–02	GLICKENHAUS UIT	932776	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 111.
5445	IM–02	GLICKENHAUS UIT	932777	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 112.
5446	IM–02	GLICKENHAUS UIT	768606	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 12.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5447	IM-02	GLICKENHAUS UIT	768607	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 13.
5448	IM-02	GLICKENHAUS UIT	770954	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 14.
5449	IM-02	GLICKENHAUS UIT	770956	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 15.
5450	IM-02	GLICKENHAUS UIT	771016	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 16.
5451	IM-02	GLICKENHAUS UIT	774550	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 17 /NY.
5452	IM-02	GLICKENHAUS UIT	774551	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 18.
5453	IM-02	GLICKENHAUS UIT	775976	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 19.
5454	IM-02	GLICKENHAUS UIT	753129	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 2.
5455	IM-02	GLICKENHAUS UIT	775992	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 20.
5456	IM-02	GLICKENHAUS UIT	779130	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 21 /NY.
5457	IM-02	GLICKENHAUS UIT	779132	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 22 /NY.
5458	IM-02	GLICKENHAUS UIT	779133	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 23.
5459	IM-02	GLICKENHAUS UIT	790143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 24 /NY.
5460	IM-02	GLICKENHAUS UIT	790155	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 25.
5461	IM-02	GLICKENHAUS UIT	790156	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 26.
5462	IM-02	GLICKENHAUS UIT	794146	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 27.
5463	IM-02	GLICKENHAUS UIT	794144	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 28 /NY.
5464	IM-02	GLICKENHAUS UIT	794145	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 29.
5465	IM-02	GLICKENHAUS UIT	753128	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 3.
5466	IM-02	GLICKENHAUS UIT	794143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 30 /NY.
5467	IM-02	GLICKENHAUS UIT	807962	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 31.
5468	IM-02	GLICKENHAUS UIT	807997	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 32.
5469	IM-02	GLICKENHAUS UIT	808000	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 33.
5470	IM-02	GLICKENHAUS UIT	807998	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 34.
5471	IM-02	GLICKENHAUS UIT	827887	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 36.
5472	IM-02	GLICKENHAUS UIT	827888	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 37.
5473	IM-02	GLICKENHAUS UIT	834888	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 38 /NY.
5474	IM-02	GLICKENHAUS UIT	834892	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 39.
5475	IM-02	GLICKENHAUS UIT	755881	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 4.
5476	IM-02	GLICKENHAUS UIT	834894	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 40.
5477	IM-02	GLICKENHAUS UIT	840594	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 41.
5478	IM-02	GLICKENHAUS UIT	840593	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 42.
5479	IM-02	GLICKENHAUS UIT	840576	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 43.
5480	IM-02	GLICKENHAUS UIT	845520	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 45.
5481	IM-02	GLICKENHAUS UIT	845521	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 46.
5482	IM-02	GLICKENHAUS UIT	849391	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 47 /NY.
5483	IM-02	GLICKENHAUS UIT	849398	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 48.
5484	IM-02	GLICKENHAUS UIT	849387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 49.
5485	IM-02	GLICKENHAUS UIT	757701	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 5.
5486	IM-02	GLICKENHAUS UIT	853384	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 50.
5487	IM-02	GLICKENHAUS UIT	853381	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 51.
5488	IM-02	GLICKENHAUS UIT	853387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 52.
5489	IM-02	GLICKENHAUS UIT	858428	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 53.
5490	IM-02	GLICKENHAUS UIT	858427	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 54 /NY.
5491	IM-02	GLICKENHAUS UIT	858426	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 55.
5492	IM-02	GLICKENHAUS UIT	731658	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 56.
5493	IM-02	GLICKENHAUS UIT	893910	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 58.
5494	IM-02	GLICKENHAUS UIT	864320	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 59.
5495	IM-02	GLICKENHAUS UIT	760726	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 6.
5496	IM-02	GLICKENHAUS UIT	864319	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 60.
5497	IM-02	GLICKENHAUS UIT	864321	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 61.
5498	IM-02	GLICKENHAUS UIT	867913	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 62.
5499	IM-02	GLICKENHAUS UIT	867912	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 63.
5500	IM-02	GLICKENHAUS UIT	884569	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 64.
5501	IM-02	GLICKENHAUS UIT	869748	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 65.
5502	IM-02	GLICKENHAUS UIT	869746	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 66.
5503	IM-02	GLICKENHAUS UIT	869747	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 67.
5504	IM-02	GLICKENHAUS UIT	871233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 68.
5505	IM-02	GLICKENHAUS UIT	871232	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 69.
5506	IM-02	GLICKENHAUS UIT	761918	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 7.
5507	IM-02	GLICKENHAUS UIT	871231	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 70.
5508	IM-02	GLICKENHAUS UIT	872243	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 71.
5509	IM-02	GLICKENHAUS UIT	872246	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 72.
5510	IM-02	GLICKENHAUS UIT	872255	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 73.
5511	IM-02	GLICKENHAUS UIT	873555	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 74.
5512	IM-02	GLICKENHAUS UIT	873535	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 75.
5513	IM-02	GLICKENHAUS UIT	873557	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 76.
5514	IM-02	GLICKENHAUS UIT	877581	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 77.
5515	IM-02	GLICKENHAUS UIT	877599	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 78.
5516	IM-02	GLICKENHAUS UIT	877598	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 79.
5517	IM-02	GLICKENHAUS UIT	763615	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 8 /NY/.
5518	IM-02	GLICKENHAUS UIT	882106	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 80.
5519	IM-02	GLICKENHAUS UIT	882108	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 81.
5520	IM-02	GLICKENHAUS UIT	882107	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 82.
5521	IM-02	GLICKENHAUS UIT	883835	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 83.
5522	IM-02	GLICKENHAUS UIT	883832	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 84.
5523	IM-02	GLICKENHAUS UIT	867914	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 84/.
5524	IM-02	GLICKENHAUS UIT	883830	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 85.
5525	IM-02	GLICKENHAUS UIT	888224	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 86.
5526	IM-02	GLICKENHAUS UIT	888229	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 87.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5527	IM–02	GLICKENHAUS UIT	888225	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 88.
5528	IM–02	GLICKENHAUS UIT	891184	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 89.
5529	IM–02	GLICKENHAUS UIT	764393	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 9.
5530	IM–02	GLICKENHAUS UIT	891283	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 90.
5531	IM–02	GLICKENHAUS UIT	891182	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 91
5532	IM–02	GLICKENHAUS UIT	894051	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 92.
5533	IM–02	GLICKENHAUS UIT	894053	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 93.
5534	IM–02	GLICKENHAUS UIT	894052	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 94.
5535	IM–02	GLICKENHAUS UIT	897592	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 95.
5536	IM–02	GLICKENHAUS UIT	905251	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 96.
5537	IM–02	GLICKENHAUS UIT	908239	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 97
5538	IM–02	GLICKENHAUS UIT	908665	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 98.
5539	IM–02	GLICKENHAUS UIT	897916	EMPIRE STATE MUNICIPAL EXEMPT TRUST LONG INTERMEDIATE SER 1
5540	IM–02	GLICKENHAUS UIT	277618	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 10.
5541	IM–02	GLICKENHAUS UIT	310166	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 11.
5542	IM–02	GLICKENHAUS UIT	310873	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 12.
5543	IM–02	GLICKENHAUS UIT	311415	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 13.
5544	IM–02	GLICKENHAUS UIT	312214	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 14 /NY/.
5545	IM–02	GLICKENHAUS UIT	312837	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 15.
5546	IM–02	GLICKENHAUS UIT	313579	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 16.
5547	IM–02	GLICKENHAUS UIT	314376	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 17.
5548	IM–02	GLICKENHAUS UIT	314863	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 18.
5549	IM–02	GLICKENHAUS UIT	315732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 19 /NY/.
5550	IM–02	GLICKENHAUS UIT	315743	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 20.
5551	IM–02	GLICKENHAUS UIT	316649	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 21.
5552	IM–02	GLICKENHAUS UIT	317281	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 22.
5553	IM–02	GLICKENHAUS UIT	318007	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 23.
5554	IM–02	GLICKENHAUS UIT	319128	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 24.
5555	IM–02	GLICKENHAUS UIT	351144	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 25 /NY/.
5556	IM–02	GLICKENHAUS UIT	352272	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 26.
5557	IM–02	GLICKENHAUS UIT	353122	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 27.
5558	IM–02	GLICKENHAUS UIT	353486	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 28.
5559	IM–02	GLICKENHAUS UIT	353485	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 29.
5560	IM–02	GLICKENHAUS UIT	354881	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 30.
5561	IM–02	GLICKENHAUS UIT	356147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 31.
5562	IM–02	GLICKENHAUS UIT	700919	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 32.
5563	IM–02	GLICKENHAUS UIT	701269	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 33.
5564	IM–02	GLICKENHAUS UIT	702158	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 34.
5565	IM–02	GLICKENHAUS UIT	703102	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 35.
5566	IM–02	GLICKENHAUS UIT	703103	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 36.
5567	IM–02	GLICKENHAUS UIT	704802	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 37.
5568	IM–02	GLICKENHAUS UIT	704801	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 38.
5569	IM–02	GLICKENHAUS UIT	706124	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 39.
5570	IM–02	GLICKENHAUS UIT	706238	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 40.
5571	IM–02	GLICKENHAUS UIT	707121	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 41.
5572	IM–02	GLICKENHAUS UIT	707901	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 42.
5573	IM–02	GLICKENHAUS UIT	709147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 43.
5574	IM–02	GLICKENHAUS UIT	710754	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 44.
5575	IM–02	GLICKENHAUS UIT	712156	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 45.
5576	IM–02	GLICKENHAUS UIT	714543	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 46.
5577	IM–02	GLICKENHAUS UIT	715775	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 47.
5578	IM–02	GLICKENHAUS UIT	716828	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 48.
5579	IM–02	GLICKENHAUS UIT	717563	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 49.
5580	IM–02	GLICKENHAUS UIT	718436	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 50.
5581	IM–02	GLICKENHAUS UIT	719450	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 51.
5582	IM–02	GLICKENHAUS UIT	721401	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 52.
5583	IM–02	GLICKENHAUS UIT	724202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 53.
5584	IM–02	GLICKENHAUS UIT	726577	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 54.
5585	IM–02	GLICKENHAUS UIT	729585	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 55.
5586	IM–02	GLICKENHAUS UIT	917801	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 57/.
5587	IM–02	GLICKENHAUS UIT	737770	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 58.
5588	IM–02	GLICKENHAUS UIT	740202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 59.
5589	IM–02	GLICKENHAUS UIT	743137	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 60 /NY/.
5590	IM–02	GLICKENHAUS UIT	743879	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 61.
5591	IM–02	GLICKENHAUS UIT	744732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 62.
5592	IM–02	GLICKENHAUS UIT	745899	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 63.
5593	IM–02	GLICKENHAUS UIT	746872	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 64.
5594	IM–02	GLICKENHAUS UIT	748547	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 65 /NY/.
5595	IM–02	GLICKENHAUS UIT	750704	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66.
5596	IM–02	GLICKENHAUS UIT	753980	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 67.
5597	IM–02	GLICKENHAUS UIT	761894	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 68 /NY/.
5598	IM–02	GLICKENHAUS UIT	916339	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 69 /NY/.
5599	IM–02	GLICKENHAUS UIT	778203	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 70.
5600	IM–02	IDS LIFE	353965	IDS LIFE ACCOUNT F.
5601	IM–02	IDS LIFE	886265	IDS LIFE ACCOUNT F /N/.
5602	IM–02	IDS LIFE	832214	IDS LIFE ACCOUNT G.
5603	IM–02	IDS LIFE	886277	IDS LIFE ACCOUNT G /N/.
5604	IM–02	IDS LIFE	832215	IDS LIFE ACCOUNT H.
5605	IM–02	IDS LIFE	886280	IDS LIFE ACCOUNT H/N/.
5606	IM–02	IDS LIFE	880974	IDS LIFE ACCOUNT IZ.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5607	IM-02	IDS LIFE	886267	IDS LIFE ACCOUNT IZ /N/.
5608	IM-02	IDS LIFE	880975	IDS LIFE ACCOUNT JZ.
5609	IM-02	IDS LIFE	886268	IDS LIFE ACCOUNT JZ /N/.
5610	IM-02	IDS LIFE	832217	IDS LIFE ACCOUNT N.
5611	IM-02	IDS LIFE	886281	IDS LIFE ACCOUNT N /N/.
5612	IM-02	IDS LIFE	812563	IDS LIFE ACCOUNT RE OF IDS LIFE INSURANCE COMPANY.
5613	IM-02	IDS LIFE	875131	IDS LIFE ACCOUNT SBS.
5614	IM-02	IDS LIFE	353968	IDS LIFE CAPITAL RESOURCE FUND INC.
5615	IM-02	IDS LIFE	727892	IDS LIFE INSURANCE CO /MN.
5616	IM-02	IDS LIFE	764546	IDS LIFE MANAGED FUND INC.
5617	IM-02	IDS LIFE	353315	IDS LIFE MONEYSHARE FUND INC.
5618	IM-02	IDS LIFE	887157	IDS LIFE OF NEW YORK ACCOUNT 10.
5619	IM-02	IDS LIFE	887158	IDS LIFE OF NEW YORK ACCOUNT 11.
5620	IM-02	IDS LIFE	703704	IDS LIFE OF NEW YORK ACCOUNT 4.
5621	IM-02	IDS LIFE	832206	IDS LIFE OF NEW YORK ACCOUNT 5.
5622	IM-02	IDS LIFE	832207	IDS LIFE OF NEW YORK ACCOUNT 6.
5623	IM-02	IDS LIFE	806382	IDS LIFE OF NEW YORK ACCOUNT 7.
5624	IM-02	IDS LIFE	817132	IDS LIFE OF NEW YORK ACCOUNT 8.
5625	IM-02	IDS LIFE	832208	IDS LIFE OF NEW YORK ACCOUNT 9.
5626	IM-02	IDS LIFE	883963	IDS LIFE OF NEW YORK ACCOUNT SLB.
5627	IM-02	IDS LIFE	768845	IDS LIFE SERIES FUND INC.
5628	IM-02	IDS LIFE	353967	IDS LIFE SPECIAL INCOME FUND INC.
5629	IM-02	IDS LIFE	792901	IDS LIFE VARIABLE ACCOUNT FOR SHEARSON LEHMAN.
5630	IM-02	IDS LIFE	049706	IDS LIFE VARIABLE ANNUITY FUND A.
5631	IM-02	IDS LIFE	049707	IDS LIFE VARIABLE ANNUITY FUND B.
5632	IM-02	IDS LIFE	768836	IDS LIFE VARIABLE LIFE SEPARATE ACCOUNT.
5633	IM-02	KEMPER UIT	810774	KEMPER BD ENHANCED SEC TR SER 7 & SER 8 TOTAL RETURN.
5634	IM-02	KEMPER UIT	833290	KEMPER BD ENHD SEC TR SER 11 SUM & SER 12 & SER 12 S TOT RET.
5635	IM-02	KEMPER UIT	844165	KEMPER BOND ENHANCED SEC TR SE 13 SE 14 & SER 15 & SER 15S.
5636	IM-02	KEMPER UIT	774404	KEMPER BOND ENHANCED SECURITIES TRUST.
5637	IM-02	KEMPER UIT	799877	KEMPER BOND ENHANCED SECURITIES TRUST SER 5 SUM SER 6.
5638	IM-02	KEMPER UIT	810776	KEMPER BOND ENHANCED SECURITIES TRUST SER 9 SUM SER 10 TOTAL.
5639	IM-02	KEMPER UIT	790943	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 2 SUMMIT.
5640	IM-02	KEMPER UIT	796711	KEMPER BOND ENHANCED SECURITIES TRUST SUMMIT SE & TOTAL RETU.
5641	IM-02	KEMPER UIT	909337	KEMPER DEFINED FUNDS EMERGING MARKETS SERIES 1.
5642	IM-02	KEMPER UIT	900231	KEMPER DEFINED FUNDS INSURED NATIONAL SERIES 1/.
5643	IM-02	KEMPER UIT	910700	KEMPER DEFINED FUNDS SERIES 10.
5644	IM-02	KEMPER UIT	910701	KEMPER DEFINED FUNDS SERIES 11.
5645	IM-02	KEMPER UIT	910702	KEMPER DEFINED FUNDS SERIES 12.
5646	IM-02	KEMPER UIT	910703	KEMPER DEFINED FUNDS SERIES 13.
5647	IM-02	KEMPER UIT	910704	KEMPER DEFINED FUNDS SERIES 14.
5648	IM-02	KEMPER UIT	910705	KEMPER DEFINED FUNDS SERIES 15.
5649	IM-02	KEMPER UIT	910708	KEMPER DEFINED FUNDS SERIES 16.
5650	IM-02	KEMPER UIT	910744	KEMPER DEFINED FUNDS SERIES 17.
5651	IM-02	KEMPER UIT	910835	KEMPER DEFINED FUNDS SERIES 18.
5652	IM-02	KEMPER UIT	910838	KEMPER DEFINED FUNDS SERIES 19.
5653	IM-02	KEMPER UIT	910854	KEMPER DEFINED FUNDS SERIES 20.
5654	IM-02	KEMPER UIT	910855	KEMPER DEFINED FUNDS SERIES 21.
5655	IM-02	KEMPER UIT	910856	KEMPER DEFINED FUNDS SERIES 22.
5656	IM-02	KEMPER UIT	910858	KEMPER DEFINED FUNDS SERIES 23/.
5657	IM-02	KEMPER UIT	910859	KEMPER DEFINED FUNDS SERIES 24.
5658	IM-02	KEMPER UIT	910860	KEMPER DEFINED FUNDS SERIES 25.
5659	IM-02	KEMPER UIT	910887	KEMPER DEFINED FUNDS SERIES 26.
5660	IM-02	KEMPER UIT	910889	KEMPER DEFINED FUNDS SERIES 27.
5661	IM-02	KEMPER UIT	900502	KEMPER DEFINED FUNDS SERIES 3.
5662	IM-02	KEMPER UIT	900501	KEMPER DEFINED FUNDS SERIES 4 /IL/.
5663	IM-02	KEMPER UIT	910695	KEMPER DEFINED FUNDS SERIES 5.
5664	IM-02	KEMPER UIT	910696	KEMPER DEFINED FUNDS SERIES 6.
5665	IM-02	KEMPER UIT	910697	KEMPER DEFINED FUNDS SERIES 7.
5666	IM-02	KEMPER UIT	910698	KEMPER DEFINED FUNDS SERIES 8.
5667	IM-02	KEMPER UIT	895432	KEMPER DEFINED FUNDS SERIES 9 /.
5668	IM-02	KEMPER UIT	901320	KEMPER DEFINED FUNDS STATE FILE SERIES 1.
5669	IM-02	KEMPER UIT	790942	KEMPER DOUBLE PLAY TRUST SERIES 3.
5670	IM-02	KEMPER UIT	932048	KEMPER EQUITY PORT TR TOTAL RET PORT SER 10 1994 HOLIDAY TR.
5671	IM-02	KEMPER UIT	916334	KEMPER EQUITY PORT TRUSTS OIL & ENERGY GROWTH PORT SER 6.
5672	IM-02	KEMPER UIT	915284	KEMPER EQUITY PORTFOLIO TRUST HEALTH CARE SERIES 5.
5673	IM-02	KEMPER UIT	858239	KEMPER EQUITY PORTFOLIO TRUST SERIES 1.
5674	IM-02	KEMPER UIT	894924	KEMPER EQUITY PORTFOLIO TRUST SERIES 3 & 4.
5675	IM-02	KEMPER UIT	921463	KEMPER EQUITY PORTFOLIO TRUST SERIES 7.
5676	IM-02	KEMPER UIT	922572	KEMPER EQUITY PORTFOLIO TRUSTS UTILITY SERIES 8.
5677	IM-02	KEMPER UIT	889408	KEMPER EQUITY PORTFOLIO TRUST SERIES 2.
5678	IM-02	KEMPER UIT	922578	KEMPER EQUITY PORTFOLIO TRUSTS GLOBAL NATURAL RESOURCES SER 9.
5679	IM-02	KEMPER UIT	810756	KEMPER GOV SEC TR GNMA POR SR 23 SR 24 & SR 25 & FNMA SR 1.
5680	IM-02	KEMPER UIT	876881	KEMPER GOV SEC TR GNMA PORT SER 39 SER 40 & SER 41 U S TREA.
5681	IM-02	KEMPER UIT	895806	KEMPER GOV SEC TR SE 49 GN MI POR SE 50 GN POR & SE 51 FO IN.
5682	IM-02	KEMPER UIT	882522	KEMPER GOVERNMENT SECURITIES TR GNMA SE 42 & 43 US TR SE 44 & 45.
5683	IM-02	KEMPER UIT	859712	KEMPER GOVERNMENT SECURITIES TR SER 34 GNMA SER 35 & SER 36.
5684	IM-02	KEMPER UIT	864529	KEMPER GOVERNMENT SECURITIES TRUST FNMA DEBENTURE SERIES 3.
5685	IM-02	KEMPER UIT	853157	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SER 31 32 & 33.
5686	IM-02	KEMPER UIT	788848	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 12 & 13.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5687	IM–02	KEMPER UIT	810757	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 21 & 22.
5688	IM–02	KEMPER UIT	800079	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTF SER 17 & SE 18.
5689	IM–02	KEMPER UIT	773814	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SER 7 & 8.
5690	IM–02	KEMPER UIT	729679	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 1.
5691	IM–02	KEMPER UIT	788607	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 10.
5692	IM–02	KEMPER UIT	788911	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 11.
5693	IM–02	KEMPER UIT	795087	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 14.
5694	IM–02	KEMPER UIT	795085	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 15.
5695	IM–02	KEMPER UIT	795080	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 16.
5696	IM–02	KEMPER UIT	800077	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 18.
5697	IM–02	KEMPER UIT	800073	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 19.
5698	IM–02	KEMPER UIT	741030	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 2.
5699	IM–02	KEMPER UIT	800076	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 20.
5700	IM–02	KEMPER UIT	810815	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 24.
5701	IM–02	KEMPER UIT	741031	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 3.
5702	IM–02	KEMPER UIT	760499	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 4.
5703	IM–02	KEMPER UIT	771478	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 5.
5704	IM–02	KEMPER UIT	771933	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 6.
5705	IM–02	KEMPER UIT	729523	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 8.
5706	IM–02	KEMPER UIT	890475	KEMPER GOVERNMENT SECURITIES TRUST SER 46 47 48.
5707	IM–02	KEMPER UIT	866481	KEMPER GOVN SEC TR SER 37 GNMA PORT SER 38 US TREY PORT FNMA.
5708	IM–02	KEMPER UIT	846015	KEMPER GOVT SEC TR GNMA POR SE 28 SE 29 SE 30 FNMA DEB SE 3.
5709	IM–02	KEMPER UIT	836391	KEMPER GOVT SEC TR GNMA PORT SER 26 & 27 & FNMA 2.
5710	IM–02	KEMPER UIT	878727	KEMPER INSURED CORP TRUST SERIES 3.
5711	IM–02	KEMPER UIT	870273	KEMPER INSURED CORPORATE TRUST SERIES 1.
5712	IM–02	KEMPER UIT	896010	KEMPER INSURED CORPORATE TRUST SERIES 10 & 11.
5713	IM–02	KEMPER UIT	900511	KEMPER INSURED CORPORATE TRUST SERIES 12.
5714	IM–02	KEMPER UIT	874318	KEMPER INSURED CORPORATE TRUST SERIES 2.
5715	IM–02	KEMPER UIT	882124	KEMPER INSURED CORPORATE TRUST SERIES 4 & SERIES 5.
5716	IM–02	KEMPER UIT	884249	KEMPER INSURED CORPORATE TRUST SERIES 6 & SERIES 7.
5717	IM–02	KEMPER UIT	896007	KEMPER INSURED CORPORATE TRUST SERIES 8 & 9.
5718	IM–02	KEMPER UIT	810773	KEMPER TAX EX IN TR SH IN TE SE 17 & MU ST SE 37 & KE TAX EX.
5719	IM–02	KEMPER UIT	784050	KEMPER TAX EX INC TR MU ST SE A 38 KEM TA EX IN TR MU S S 24.
5720	IM–02	KEMPER UIT	765676	KEMPER TAX EX INC TR SHT INTER TERM SER 8 & MUL STATE SER 19.
5721	IM–02	KEMPER UIT	872425	KEMPER TAX EX INS IN TRUST SER A-76 & KEM TAX EX INS IN 37.
5722	IM–02	KEMPER UIT	882271	KEMPER TAX EX INSURED IN TRUST SERIES A-80 & MUL ST SER 46.
5723	IM–02	KEMPER UIT	869683	KEMPER TAX EX NAT TR SE A 73 KEM TX EX INC TR MUL ST SER 43.
5724	IM–02	KEMPER UIT	884572	KEMPER TAX EXE INS INCOME TR SER A 81 & MULTI STATE SER 49.
5725	IM–02	KEMPER UIT	862625	KEMPER TAX EXEMPT IN IN TR SER A 68 INS INC TR MUL ST SER 26.
5726	IM–02	KEMPER UIT	757225	KEMPER TAX EXEMPT IN TR SH INT TE SE 10 INS INC TR MU ST S 9.
5727	IM–02	KEMPER UIT	769064	KEMPER TAX EXEMPT INC TR MU ST SE 23 KEM TAX EX INC TR SE 82.
5728	IM–02	KEMPER UIT	796335	KEMPER TAX EXEMPT INC TR SH INT TER SE 12 SE 25 SE A-42 & 11.
5729	IM–02	KEMPER UIT	821155	KEMPER TAX EXEMPT INC TR SH INT TER SE 4 MU ST SE 38 SE A-53.
5730	IM–02	KEMPER UIT	810759	KEMPER TAX EXEMPT INCOME MU ST SER 33 & SH INTER TER SE 14.
5731	IM–02	KEMPER UIT	746050	KEMPER TAX EXEMPT INCOME TR SER 72 & SHORT INTER TER SER 1.
5732	IM–02	KEMPER UIT	769065	KEMPER TAX EXEMPT INCOME TR SERIES 83 & MULTI STATE SER 27.
5733	IM–02	KEMPER UIT	769066	KEMPER TAX EXEMPT INCOME TR SERIES 84 & MULTI ST SERIES 30.
5734	IM–02	KEMPER UIT	110706	KEMPER TAX EXEMPT INCOME TRUST.
5735	IM–02	KEMPER UIT	778395	KEMPER TAX EXEMPT INCOME TRUST MUL ST SE 21 SH INT TERM SE 9.
5736	IM–02	KEMPER UIT	733593	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 1.
5737	IM–02	KEMPER UIT	751315	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 10.
5738	IM–02	KEMPER UIT	751317	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 11.
5739	IM–02	KEMPER UIT	751319	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 12.
5740	IM–02	KEMPER UIT	757195	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 13.
5741	IM–02	KEMPER UIT	757216	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 14.
5742	IM–02	KEMPER UIT	757217	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 15.
5743	IM–02	KEMPER UIT	765675	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 16.
5744	IM–02	KEMPER UIT	765678	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 17/.
5745	IM–02	KEMPER UIT	765677	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 18.
5746	IM–02	KEMPER UIT	737600	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 2.
5747	IM–02	KEMPER UIT	766062	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 20 SER 81
5748	IM–02	KEMPER UIT	778396	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 22.
5749	IM–02	KEMPER UIT	789752	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 26.
5750	IM–02	KEMPER UIT	789738	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 29 /IL/.
5751	IM–02	KEMPER UIT	737599	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 3.
5752	IM–02	KEMPER UIT	810359	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 31.
5753	IM–02	KEMPER UIT	769067	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 35.
5754	IM–02	KEMPER UIT	737605	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 4.
5755	IM–02	KEMPER UIT	737505	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 5.
5756	IM–02	KEMPER UIT	743519	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 6.
5757	IM–02	KEMPER UIT	743481	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 7.
5758	IM–02	KEMPER UIT	743515	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 8.
5759	IM–02	KEMPER UIT	743480	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 9.
5760	IM–02	KEMPER UIT	886278	KEMPER TAX EXEMPT INCOME TRUST NATIONAL SERIES 74.
5761	IM–02	KEMPER UIT	757446	KEMPER TAX EXEMPT INCOME TRUST SE 79 INC TR SH INT TER SER 6.
5762	IM–02	KEMPER UIT	313196	KEMPER TAX EXEMPT INCOME TRUST SERIES 11.
5763	IM–02	KEMPER UIT	316883	KEMPER TAX EXEMPT INCOME TRUST SERIES 12.
5764	IM–02	KEMPER UIT	317154	KEMPER TAX EXEMPT INCOME TRUST SERIES 13.
5765	IM–02	KEMPER UIT	317451	KEMPER TAX EXEMPT INCOME TRUST SERIES 14.
5766	IM–02	KEMPER UIT	317618	KEMPER TAX EXEMPT INCOME TRUST SERIES 15.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5767	IM–02	KEMPER UIT	317619	KEMPER TAX EXEMPT INCOME TRUST SERIES 16.
5768	IM–02	KEMPER UIT	318520	KEMPER TAX EXEMPT INCOME TRUST SERIES 18.
5769	IM–02	KEMPER UIT	319455	KEMPER TAX EXEMPT INCOME TRUST SERIES 19.
5770	IM–02	KEMPER UIT	319490	KEMPER TAX EXEMPT INCOME TRUST SERIES 20.
5771	IM–02	KEMPER UIT	351826	KEMPER TAX EXEMPT INCOME TRUST SERIES 21.
5772	IM–02	KEMPER UIT	352030	KEMPER TAX EXEMPT INCOME TRUST SERIES 22.
5773	IM–02	KEMPER UIT	353002	KEMPER TAX EXEMPT INCOME TRUST SERIES 23.
5774	IM–02	KEMPER UIT	353003	KEMPER TAX EXEMPT INCOME TRUST SERIES 24.
5775	IM–02	KEMPER UIT	353973	KEMPER TAX EXEMPT INCOME TRUST SERIES 25.
5776	IM–02	KEMPER UIT	353897	KEMPER TAX EXEMPT INCOME TRUST SERIES 26.
5777	IM–02	KEMPER UIT	355160	KEMPER TAX EXEMPT INCOME TRUST SERIES 27.
5778	IM–02	KEMPER UIT	355164	KEMPER TAX EXEMPT INCOME TRUST SERIES 28.
5779	IM–02	KEMPER UIT	356046	KEMPER TAX EXEMPT INCOME TRUST SERIES 29.
5780	IM–02	KEMPER UIT	356056	KEMPER TAX EXEMPT INCOME TRUST SERIES 30.
5781	IM–02	KEMPER UIT	356032	KEMPER TAX EXEMPT INCOME TRUST SERIES 31.
5782	IM–02	KEMPER UIT	357284	KEMPER TAX EXEMPT INCOME TRUST SERIES 32.
5783	IM–02	KEMPER UIT	357286	KEMPER TAX EXEMPT INCOME TRUST SERIES 33.
5784	IM–02	KEMPER UIT	357283	KEMPER TAX EXEMPT INCOME TRUST SERIES 34.
5785	IM–02	KEMPER UIT	702087	KEMPER TAX EXEMPT INCOME TRUST SERIES 35.
5786	IM–02	KEMPER UIT	702083	KEMPER TAX EXEMPT INCOME TRUST SERIES 36.
5787	IM–02	KEMPER UIT	702084	KEMPER TAX EXEMPT INCOME TRUST SERIES 37.
5788	IM–02	KEMPER UIT	703772	KEMPER TAX EXEMPT INCOME TRUST SERIES 38.
5789	IM–02	KEMPER UIT	703771	KEMPER TAX EXEMPT INCOME TRUST SERIES 39.
5790	IM–02	KEMPER UIT	703770	KEMPER TAX EXEMPT INCOME TRUST SERIES 40.
5791	IM–02	KEMPER UIT	705447	KEMPER TAX EXEMPT INCOME TRUST SERIES 41.
5792	IM–02	KEMPER UIT	705445	KEMPER TAX EXEMPT INCOME TRUST SERIES 42.
5793	IM–02	KEMPER UIT	705446	KEMPER TAX EXEMPT INCOME TRUST SERIES 43.
5794	IM–02	KEMPER UIT	705444	KEMPER TAX EXEMPT INCOME TRUST SERIES 44.
5795	IM–02	KEMPER UIT	706463	KEMPER TAX EXEMPT INCOME TRUST SERIES 45.
5796	IM–02	KEMPER UIT	706460	KEMPER TAX EXEMPT INCOME TRUST SERIES 46.
5797	IM–02	KEMPER UIT	706462	KEMPER TAX EXEMPT INCOME TRUST SERIES 47.
5798	IM–02	KEMPER UIT	708852	KEMPER TAX EXEMPT INCOME TRUST SERIES 48.
5799	IM–02	KEMPER UIT	708856	KEMPER TAX EXEMPT INCOME TRUST SERIES 49.
5800	IM–02	KEMPER UIT	708855	KEMPER TAX EXEMPT INCOME TRUST SERIES 50.
5801	IM–02	KEMPER UIT	711006	KEMPER TAX EXEMPT INCOME TRUST SERIES 51.
5802	IM–02	KEMPER UIT	711003	KEMPER TAX EXEMPT INCOME TRUST SERIES 52.
5803	IM–02	KEMPER UIT	711004	KEMPER TAX EXEMPT INCOME TRUST SERIES 53.
5804	IM–02	KEMPER UIT	711007	KEMPER TAX EXEMPT INCOME TRUST SERIES 54.
5805	IM–02	KEMPER UIT	715266	KEMPER TAX EXEMPT INCOME TRUST SERIES 55.
5806	IM–02	KEMPER UIT	715265	KEMPER TAX EXEMPT INCOME TRUST SERIES 56.
5807	IM–02	KEMPER UIT	715264	KEMPER TAX EXEMPT INCOME TRUST SERIES 57.
5808	IM–02	KEMPER UIT	715263	KEMPER TAX EXEMPT INCOME TRUST SERIES 58.
5809	IM–02	KEMPER UIT	718403	KEMPER TAX EXEMPT INCOME TRUST SERIES 59.
5810	IM–02	KEMPER UIT	718402	KEMPER TAX EXEMPT INCOME TRUST SERIES 60.
5811	IM–02	KEMPER UIT	718401	KEMPER TAX EXEMPT INCOME TRUST SERIES 61.
5812	IM–02	KEMPER UIT	718400	KEMPER TAX EXEMPT INCOME TRUST SERIES 62.
5813	IM–02	KEMPER UIT	722050	KEMPER TAX EXEMPT INCOME TRUST SERIES 63.
5814	IM–02	KEMPER UIT	722048	KEMPER TAX EXEMPT INCOME TRUST SERIES 64.
5815	IM–02	KEMPER UIT	722067	KEMPER TAX EXEMPT INCOME TRUST SERIES 65.
5816	IM–02	KEMPER UIT	722066	KEMPER TAX EXEMPT INCOME TRUST SERIES 66.
5817	IM–02	KEMPER UIT	736446	KEMPER TAX EXEMPT INCOME TRUST SERIES 67.
5818	IM–02	KEMPER UIT	736463	KEMPER TAX EXEMPT INCOME TRUST SERIES 68.
5819	IM–02	KEMPER UIT	736464	KEMPER TAX EXEMPT INCOME TRUST SERIES 69.
5820	IM–02	KEMPER UIT	736465	KEMPER TAX EXEMPT INCOME TRUST SERIES 70.
5821	IM–02	KEMPER UIT	746046	KEMPER TAX EXEMPT INCOME TRUST SERIES 71.
5822	IM–02	KEMPER UIT	746049	KEMPER TAX EXEMPT INCOME TRUST SERIES 73 SHORT INT TERM SE 2.
5823	IM–02	KEMPER UIT	746048	KEMPER TAX EXEMPT INCOME TRUST SERIES 74.
5824	IM–02	KEMPER UIT	757444	KEMPER TAX EXEMPT INCOME TRUST SERIES 77 SHT INTER TER SER 5.
5825	IM–02	KEMPER UIT	757445	KEMPER TAX EXEMPT INCOME TRUST SERIES 78.
5826	IM–02	KEMPER UIT	757447	KEMPER TAX EXEMPT INCOME TRUST SERIES 80.
5827	IM–02	KEMPER UIT	810761	KEMPER TAX EXEMPT INCOME TRUST SERIES 85 & MULTI STATE SERIE.
5828	IM–02	KEMPER UIT	765682	KEMPER TAX EXEMPT INCOME TRUST SHORT INTERM TERM SERIES 11.
5829	IM–02	KEMPER UIT	746047	KEMPER TAX EXEMPT INCOME TRUST SR 75 & SHORT INTER TERM SR 3.
5830	IM–02	KEMPER UIT	757443	KEMPER TAX EXEMPT INCOME TRUST SR 76 & SHORT INTER TERM SR 4.
5831	IM–02	KEMPER UIT	821154	KEMPER TAX EXEMPT INS INC TR SE A-55 SE A-56 & MUL ST SE 15.
5832	IM–02	KEMPER UIT	858233	KEMPER TAX EXEMPT INS INCOME TR SE A 66 & MUL ST SE 24 SE 40.
5833	IM–02	KEMPER UIT	895037	KEMPER TAX EXEMPT INS INCOME TR SER A 87 MUL ST SER 59.
5834	IM–02	KEMPER UIT	864726	KEMPER TAX EXEMPT INSUR INCOME TRU SER A 69 & MUL STA SER 27
5835	IM–02	KEMPER UIT	801347	KEMPER TAX EXEMPT INSURED IN TR A-49 MUL ST 12 SH INTE TE 15.
5836	IM–02	KEMPER UIT	853155	KEMPER TAX EXEMPT INSURED INC TR SE A-64 A-65 & MUL ST SE 22.
5837	IM–02	KEMPER UIT	860259	KEMPER TAX EXEMPT INSURED INC TR SE A-67 & MUL ST SE 25 & 41.
5838	IM–02	KEMPER UIT	762995	KEMPER TAX EXEMPT INSURED INC TR SER A-31 INS INC TR MU ST 4.
5839	IM–02	KEMPER UIT	775848	KEMPER TAX EXEMPT INSURED INC TR SER A-36 & MULTI SERIES 8.
5840	IM–02	KEMPER UIT	893737	KEMPER TAX EXEMPT INSURED INC TRU SER A 85 & MUL STAT SER 55.
5841	IM–02	KEMPER UIT	859684	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 23.
5842	IM–02	KEMPER UIT	872196	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 35 & 44.
5843	IM–02	KEMPER UIT	906319	KEMPER TAX EXEMPT INSURED INCOME TR MULTISTATE SERIES 56.
5844	IM–02	KEMPER UIT	898323	KEMPER TAX EXEMPT INSURED INCOME TR SE A 89 & MULTI ST SE 62.
5845	IM–02	KEMPER UIT	801360	KEMPER TAX EXEMPT INSURED INCOME TR SE A-50 & MULTI STATE 13.
5846	IM–02	KEMPER UIT	796365	KEMPER TAX EXEMPT INSURED INCOME TR SER A 44 MULTI ST SER 28.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5847	IM–02	KEMPER UIT	850078	KEMPER TAX EXEMPT INSURED INCOME TR SER A 57 58 MULTI ST 16.
5848	IM–02	KEMPER UIT	868707	KEMPER TAX EXEMPT INSURED INCOME TR SER A-72 & MUL ST SER 30.
5849	IM–02	KEMPER UIT	890930	KEMPER TAX EXEMPT INSURED INCOME TR SER A-84V & MU ST SER 54.
5850	IM–02	KEMPER UIT	721084	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A-1 MULTI ST 34.
5851	IM–02	KEMPER UIT	762996	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A-32 MULTI ST 5.
5852	IM–02	KEMPER UIT	784048	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A-40 MULTI ST 10.
5853	IM–02	KEMPER UIT	894333	KEMPER TAX EXEMPT INSURED INCOME TR SR A 86 & MULTI ST SR 56.
5854	IM–02	KEMPER UIT	888252	KEMPER TAX EXEMPT INSURED INCOME TR SR A82 & MULTI ST SR 50.
5855	IM–02	KEMPER UIT	871528	KEMPER TAX EXEMPT INSURED INCOME TRUST SER A-74 MU ST SER 33.
5856	IM–02	KEMPER UIT	871006	KEMPER TAX EXEMPT INSURED INCOME TRUST MULT STA SER 32.
5857	IM–02	KEMPER UIT	877722	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SE 39.
5858	IM–02	KEMPER UIT	869588	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 31.
5859	IM–02	KEMPER UIT	874695	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 36
5860	IM–02	KEMPER UIT	877042	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 38.
5861	IM–02	KEMPER UIT	879870	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 41.
5862	IM–02	KEMPER UIT	888453	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 51.
5863	IM–02	KEMPER UIT	888454	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 53.
5864	IM–02	KEMPER UIT	761893	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 1.
5865	IM–02	KEMPER UIT	856284	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 21.
5866	IM–02	KEMPER UIT	882514	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 44.
5867	IM–02	KEMPER UIT	895036	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 57.
5868	IM–02	KEMPER UIT	895735	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 58.
5869	IM–02	KEMPER UIT	898322	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 61.
5870	IM–02	KEMPER UIT	899651	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 63.
5871	IM–02	KEMPER UIT	762993	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERS 2.
5872	IM–02	KEMPER UIT	885007	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SR 47.
5873	IM–02	KEMPER UIT	888720	KEMPER TAX EXEMPT INSURED INCOME TRUST NATIONAL SERIES A-83.
5874	IM–02	KEMPER UIT	766063	KEMPER TAX EXEMPT INSURED INCOME TRUST SE A-33 SE 6.
5875	IM–02	KEMPER UIT	766065	KEMPER TAX EXEMPT INSURED INCOME TRUST SER A 35 MUL ST SE 7.
5876	IM–02	KEMPER UIT	877612	KEMPER TAX EXEMPT INSURED INCOME TRUST SER A-77 MU ST SE 40.
5877	IM–02	KEMPER UIT	724207	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 2.
5878	IM–02	KEMPER UIT	751336	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 25.
5879	IM–02	KEMPER UIT	724206	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 3.
5880	IM–02	KEMPER UIT	766064	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 34.
5881	IM–02	KEMPER UIT	775847	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 37.
5882	IM–02	KEMPER UIT	796364	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 43.
5883	IM–02	KEMPER UIT	796363	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 45.
5884	IM–02	KEMPER UIT	821151	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 54.
5885	IM–02	KEMPER UIT	825399	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 60.
5886	IM–02	KEMPER UIT	898324	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 90.
5887	IM–02	KEMPER UIT	732733	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-10.
5888	IM–02	KEMPER UIT	746041	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-16.
5889	IM–02	KEMPER UIT	746042	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-17.
5890	IM–02	KEMPER UIT	746043	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-18.
5891	IM–02	KEMPER UIT	746044	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-19.
5892	IM–02	KEMPER UIT	746045	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-20.
5893	IM–02	KEMPER UIT	751327	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-21.
5894	IM–02	KEMPER UIT	757228	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-26.
5895	IM–02	KEMPER UIT	757227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-27.
5896	IM–02	KEMPER UIT	757226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-28.
5897	IM–02	KEMPER UIT	762994	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-29.
5898	IM–02	KEMPER UIT	757222	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-30.
5899	IM–02	KEMPER UIT	784047	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-39.
5900	IM–02	KEMPER UIT	784052	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-41.
5901	IM–02	KEMPER UIT	801353	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-48.
5902	IM–02	KEMPER UIT	727226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-5.
5903	IM–02	KEMPER UIT	716636	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-51.
5904	IM–02	KEMPER UIT	727227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-6.
5905	IM–02	KEMPER UIT	855271	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-63.
5906	IM–02	KEMPER UIT	732732	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-7.
5907	IM–02	KEMPER UIT	867576	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-71/.
5908	IM–02	KEMPER UIT	897108	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-88.
5909	IM–02	KEMPER UIT	739335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A11.
5910	IM–02	KEMPER UIT	739346	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A12.
5911	IM–02	KEMPER UIT	739334	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A13.
5912	IM–02	KEMPER UIT	739325	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A14.
5913	IM–02	KEMPER UIT	739326	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A15.
5914	IM–02	KEMPER UIT	751331	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A22.
5915	IM–02	KEMPER UIT	751333	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A23.
5916	IM–02	KEMPER UIT	751335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A24.
5917	IM–02	KEMPER UIT	727225	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A4.
5918	IM–02	KEMPER UIT	732731	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A8.
5919	IM–02	KEMPER UIT	732734	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A9.
5920	IM–02	KEMPER UIT	801345	KEMPER TX EX IN IN TR SE A-47 KEMPER TX EX IN TR MU ST SR 32.
5921	IM–02	KEMPER UIT	886132	KEMPER TX EX IN INC TR MU ST SE 47 & KEM TX EX INC IN TR MU.
5922	IM–02	KEMPER UIT	880572	KEMPER TX EX INS IN TR MU ST SE 42 KE TX EX INS IN TR SE A-7
5923	IM–02	KEMPER UIT	825400	KEMPER TX EX INS IN TR SE A59 & MU ST SE 17 SE 86 & MU ST 39.
5924	IM–02	KEMPER UIT	864924	KEMPER TX EX INS INC TR NAT SE A-70 & KEMPER TX EX INS INC T
5925	IM–02	KEMPER UIT	872426	KEMPER TX EX INS INC TR SR A-75 KEMPER TX EX IN INC TR MU SS.
5926	IM–02	KEMPER UIT	853156	KEMPER TX EX INS INCOME TRUST SER A 62 & MULTI STATE SER 19.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
5927	IM-02	KEMPER UIT	883579	KEMPER TX EXE INC TR MUL ST SER 46 & KEM TAX EXE INS INC TR.
5928	IM-02	KEMPER UIT	881777	KEMPER TX EXM INS INC TR SER A-79 & MUL ST SER 43 & KEMPER T.
5929	IM-02	KEMPER UIT	805050	OHIO TAX EXEMPT BOND TRUST EIGHTEENTH SERIES INSURED.
5930	IM-02	KEMPER UIT	757607	OHIO TAX EXEMPT BOND TRUST EIGHTH SERIES.
5931	IM-02	KEMPER UIT	771807	OHIO TAX EXEMPT BOND TRUST ELEVENTH SERIES INSURED.
5932	IM-02	KEMPER UIT	786044	OHIO TAX EXEMPT BOND TRUST FIFTEENTH SERIES INSURED.
5933	IM-02	KEMPER UIT	743369	OHIO TAX EXEMPT BOND TRUST FIFTH SERIES.
5934	IM-02	KEMPER UIT	721936	OHIO TAX EXEMPT BOND TRUST FIRST SERIES.
5935	IM-02	KEMPER UIT	783072	OHIO TAX EXEMPT BOND TRUST FOURTEENTH SERIES INSURED.
5936	IM-02	KEMPER UIT	740222	OHIO TAX EXEMPT BOND TRUST FOURTH SERIES.
5937	IM-02	KEMPER UIT	809773	OHIO TAX EXEMPT BOND TRUST NINETEENTH SERIES INSURED.
5938	IM-02	KEMPER UIT	760573	OHIO TAX EXEMPT BOND TRUST NINTH SERIES.
5939	IM-02	KEMPER UIT	723645	OHIO TAX EXEMPT BOND TRUST SECOND SERIES.
5940	IM-02	KEMPER UIT	800262	OHIO TAX EXEMPT BOND TRUST SEVENTEENTH SERIES INSURED.
5941	IM-02	KEMPER UIT	755192	OHIO TAX EXEMPT BOND TRUST SEVENTH SERIES.
5942	IM-02	KEMPER UIT	797458	OHIO TAX EXEMPT BOND TRUST SIXTEENTH SERIES INSURED.
5943	IM-02	KEMPER UIT	749480	OHIO TAX EXEMPT BOND TRUST SIXTH SERIES.
5944	IM-02	KEMPER UIT	768171	OHIO TAX EXEMPT BOND TRUST TENTH SERIES.
5945	IM-02	KEMPER UIT	732688	OHIO TAX EXEMPT BOND TRUST THIRD SERIES.
5946	IM-02	KEMPER UIT	774002	OHIO TAX EXEMPT BOND TRUST TWELFTH SERIES INSURED.
5947	IM-02	KEMPER UIT	814048	OHIO TAX EXEMPT BOND TRUST TWENTIETH SERIES INSURED.
5948	IM-02	KEMPER UIT	821531	OHIO TAX EXEMPT BOND TRUST TWENTY FIRST SERIES INSURED.
5949	IM-02	KEMPER UIT	832898	OHIO TAX EXEMPT BOND TRUST TWENTY SECOND SERIES INSURED.
5950	IM-02	LEHMAN PANA LIFE	917111	LEHMAN HOME EQUITY LOAN TRUST 1993-1.
5951	IM-02	LEHMAN PANAGORA	785855	ITALY FUND INC.
5952	IM-02	LEHMAN PANAGORA	904411	LEHMAN BROTHERS FUNDS INC.
5953	IM-02	LEHMAN PANAGORA	894352	LEHMAN BROTHERS INSTITUTIONAL FUNDS GROUP TRUST.
5954	IM-02	LEHMAN PANAGORA	919230	LEHMAN BROTHERS SOUTH AFRICA GROWTH FUND INC.
5955	IM-02	LEHMAN PANAGORA	897019	PANAGORA FUNDS.
5956	IM-02	MERRILL LYNCH	817998	APEX MUNICIPAL FUND INC.
5957	IM-02	MERRILL LYNCH	717288	CBA MONEY FUND.
5958	IM-02	MERRILL LYNCH	894048	CMA ARIZONA MUNICIPAL MONEY FUND OF CMA MUL STA MUN SER TRUS.
5959	IM-02	MERRILL LYNCH	315735	CMA ASSET TRUST.
5960	IM-02	MERRILL LYNCH	830630	CMA CALIFORNIA MUN MONEY FD OF CMA MULTI STAT MUN SERS TRUST.
5961	IM-02	MERRILL LYNCH	872081	CMA CONNECTICUT MUN MONEY FD OF CMA MULTI STATE MUN SER TRU.
5962	IM-02	MERRILL LYNCH	353480	CMA GOVERNMENT SECURITIES FUND.
5963	IM-02	MERRILL LYNCH	862958	CMA MASSACHUSETTS MUN MON FD OF CMA MULTI STATE MUN SERS TRU.
5964	IM-02	MERRILL LYNCH	872083	CMA MICHIGAN MUN MONEY FD OF CMA MULTI STATE MUN SERS TRUST.
5965	IM-02	MERRILL LYNCH	215457	CMA MONEY FUND.
5966	IM-02	MERRILL LYNCH	810598	CMA MULTI STATE MUNICIPAL SERIES TRUST.
5967	IM-02	MERRILL LYNCH	863034	CMA NEW JERSEY MUN MONEY FUND OF CMA MULTI STATE MUN SER TRU.
5968	IM-02	MERRILL LYNCH	872082	CMA NORTH CAROLINA MUN MONEY FD OF CMA MULTI STA MUN SERS TR.
5969	IM-02	MERRILL LYNCH	872079	CMA OHIO MUNICIPAL MONEY FUND OF CMA MULTI STATE MUN SERS TR.
5970	IM-02	MERRILL LYNCH	863036	CMA PENNSYLVANIA MUN MONEY FD OF CMA MULTI STATE MUN SERS TR.
5971	IM-02	MERRILL LYNCH	320281	CMA TAX EXEMPT FUND/.
5972	IM-02	MERRILL LYNCH	900724	CORPORATE HIGH YIELD FUND INC.
5973	IM-02	MERRILL LYNCH	919806	EMERGING AMERICAS FUND INC.
5974	IM-02	MERRILL LYNCH	916368	EMERGING TIGERS FUND INC.
5975	IM-02	MERRILL LYNCH	791121	FALCON DIVERSIFIED HOLDINGS INC.
5976	IM-02	MERRILL LYNCH	278211	GOVERNMENT SECRITIES INCOME FUND.
5977	IM-02	MERRILL LYNCH	889166	INCOME OPPORTUNITIES FUND 1999 INC.
5978	IM-02	MERRILL LYNCH	892565	INCOME OPPORTUNITIES FUND 2000 INC.
5979	IM-02	MERRILL LYNCH	855021	LMS MONEY FUND.
5980	IM-02	MERRILL LYNCH	874619	MERRILL LYNCH ADJUSTABLE RATE SECURITIES FUND INC.
5981	IM-02	MERRILL LYNCH	929974	MERRILL LYNCH ALABAMA MUNICIPAL BD FD OF THE MLMSMST.
5982	IM-02	MERRILL LYNCH	906956	MERRILL LYNCH AMERICAS INCOME FUND INC.
5983	IM-02	MERRILL LYNCH	876596	MERRILL LYNCH ARIZONA MUNICIPAL BD FD OF MLMSMST.
5984	IM-02	MERRILL LYNCH	925857	MERRILL LYNCH ARKANSAS MUNICIPAL BOND FUND OF MLMSMST.
5985	IM-02	MERRILL LYNCH	923270	MERRILL LYNCH ASSET GROWTH FUND INC.
5986	IM-02	MERRILL LYNCH	923269	MERRILL LYNCH ASSET INCOME FUND INC.
5987	IM-02	MERRILL LYNCH	746637	MERRILL LYNCH BALANCED FD FOR INV & RET.
5988	IM-02	MERRILL LYNCH	216557	MERRILL LYNCH BASIC VALUE FUND INC.
5989	IM-02	MERRILL LYNCH	765199	MERRILL LYNCH CALIFORNIA BOND FUND OF ML CALIF MUN SERIES TR.
5990	IM-02	MERRILL LYNCH	895399	MERRILL LYNCH CALIFORNIA INSURED MUNICIPAL BOND FUND OF MERR.
5991	IM-02	MERRILL LYNCH	110055	MERRILL LYNCH CAPITAL FUND INC.
5992	IM-02	MERRILL LYNCH	910665	MERRILL LYNCH COLORADO MUNICIPAL BOND FUND OF THE MLMSMST.
5993	IM-02	MERRILL LYNCH	888957	MERRILL LYNCH CONN MUNI BD FD OF M L MULTI ST MUNI SER TR.
5994	IM-02	MERRILL LYNCH	889301	MERRILL LYNCH CONSULTS INTERNATIONAL PORTFOLIO.
5995	IM-02	MERRILL LYNCH	276463	MERRILL LYNCH CORPORATE BOND FUND INC/NY.
5996	IM-02	MERRILL LYNCH	733258	MERRILL LYNCH CORPORATE DIVIDEND FUND INC.
5997	IM-02	MERRILL LYNCH	912612	MERRILL LYNCH CORPORATE HIGH YIELD FUND II INC.
5998	IM-02	MERRILL LYNCH	849402	MERRILL LYNCH DEVELOPING CAPITAL MARKETS FUND INC.
5999	IM-02	MERRILL LYNCH	884842	MERRILL LYNCH DRAGON FUND INC.
6000	IM-02	MERRILL LYNCH	225634	MERRILL LYNCH EQUI BOND I FUND INC.
6001	IM-02	MERRILL LYNCH	790525	MERRILL LYNCH EUROFUND.
6002	IM-02	MERRILL LYNCH	750406	MERRILL LYNCH FEDERAL SECURITIES TRUST.
6003	IM-02	MERRILL LYNCH	873611	MERRILL LYNCH FL MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER.
6004	IM-02	MERRILL LYNCH	730168	MERRILL LYNCH FUND FOR TOMORROW INC.
6005	IM-02	MERRILL LYNCH	887509	MERRILL LYNCH FUNDAMENTAL GROWTH FUND INC.
6006	IM-02	MERRILL LYNCH	814079	MERRILL LYNCH FUNDS FOR INSTITUTIONS SERIES.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6007	IM–02	MERRILL LYNCH	929976	MERRILL LYNCH GEORGIA MUNICIPAL BD FD OF THE MLMSMST
6008	IM–02	MERRILL LYNCH	834237	MERRILL LYNCH GLOBAL ALLOCATION FUND INC.
6009	IM–02	MERRILL LYNCH	794220	MERRILL LYNCH GLOBAL BOND FUND FOR INVESTMENT & RETIREMENT
6010	IM–02	MERRILL LYNCH	825306	MERRILL LYNCH GLOBAL CONVERTIBLE SECURITIES FUND INC.
6011	IM–02	MERRILL LYNCH	741886	MERRILL LYNCH GLOBAL HOLDINGS.
6012	IM–02	MERRILL LYNCH	766555	MERRILL LYNCH GLOBAL RESOURCES TRUST /.
6013	IM–02	MERRILL LYNCH	922457	MERRILL LYNCH GLOBAL SMALLCAP FUND INC.
6014	IM–02	MERRILL LYNCH	868452	MERRILL LYNCH GLOBAL UTILITY FUND INC.
6015	IM–02	MERRILL LYNCH	106810	MERRILL LYNCH GOVERNMENT FUND INC.
6016	IM–02	MERRILL LYNCH	807907	MERRILL LYNCH GROWTH FUND FOR INVESTMENT & RETIREMENT
6017	IM–02	MERRILL LYNCH	709140	MERRILL LYNCH HEALTHCARE FUND INC.
6018	IM–02	MERRILL LYNCH	867189	MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND INC.
6019	IM–02	MERRILL LYNCH	106811	MERRILL LYNCH INSTITUTIONAL FUND INC.
6020	IM–02	MERRILL LYNCH	820611	MERRILL LYNCH INSTITUTIONAL INDEX SERIES.
6021	IM–02	MERRILL LYNCH	801421	MERRILL LYNCH INSTITUTIONAL INTERMEDIATE FUND.
6022	IM–02	MERRILL LYNCH	725741	MERRILL LYNCH INSTITUTIONAL TAX EXEMPT FUND.
6023	IM–02	MERRILL LYNCH	882533	MERRILL LYNCH INTERNATIONAL EQUITY FUND.
6024	IM–02	MERRILL LYNCH	714494	MERRILL LYNCH KECALP GROWTH INVESTMENTS LTD PARTNERSHIP 1983.
6025	IM–02	MERRILL LYNCH	809520	MERRILL LYNCH KECALP L P 1987.
6026	IM–02	MERRILL LYNCH	845564	MERRILL LYNCH KECALP L P 1989.
6027	IM–02	MERRILL LYNCH	873410	MERRILL LYNCH KECALP L P 1991.
6028	IM–02	MERRILL LYNCH	916788	MERRILL LYNCH KECALP L P 1994.
6029	IM–02	MERRILL LYNCH	733249	MERRILL LYNCH KECALP LP 1986.
6030	IM–02	MERRILL LYNCH	877151	MERRILL LYNCH LATIN AMERICA FUND INC.
6031	IM–02	MERRILL LYNCH	909157	MERRILL LYNCH MARYLAND MUNICIPAL BOND FUND OF MLMSMST
6032	IM–02	MERRILL LYNCH	866089	MERRILL LYNCH MASSACHUSETTS MUNICIPAL BOND FUND.
6033	IM–02	MERRILL LYNCH	819627	MERRILL LYNCH MICHIGAN MUNICIPAL BOND FUND.
6034	IM–02	MERRILL LYNCH	883791	MERRILL LYNCH MINNESOTA LIMITED MATURITY MUNICIPAL BOND FUND.
6035	IM–02	MERRILL LYNCH	882337	MERRILL LYNCH MINNESOTA MUN BOND FD OF MERRILL LYNCH MULTI S.
6036	IM–02	MERRILL LYNCH	872478	MERRILL LYNCH MULTI STATE LTD MATURITY MUN SERIES TRUST
6037	IM–02	MERRILL LYNCH	799113	MERRILL LYNCH MUN INTERM TERM FD OF ML MUN SER TR.
6038	IM–02	MERRILL LYNCH	225635	MERRILL LYNCH MUNICIPAL BOND FUND INC.
6039	IM–02	MERRILL LYNCH	888958	MERRILL LYNCH N C MUNI BD FD OF M L MULTI ST MUNI SER TRUST
6040	IM–02	MERRILL LYNCH	774013	MERRILL LYNCH N Y MUNI BD FD OF M L MULTI ST MUNI SER TRUST
6041	IM–02	MERRILL LYNCH	864995	MERRILL LYNCH NEW JERSEY MUNICIPAL BOND FUND.
6042	IM–02	MERRILL LYNCH	919070	MERRILL LYNCH NEW MEXICO MUNICIPAL BD FD OF MLMSMST.
6043	IM–02	MERRILL LYNCH	914388	MERRILL LYNCH NORTH CAROLINA MUNICIPAL BOND FUND.
6044	IM–02	MERRILL LYNCH	819629	MERRILL LYNCH OHIO MUNICIPAL BOND FUND OF MLMSMST.
6045	IM–02	MERRILL LYNCH	907561	MERRILL LYNCH OREGON MUNICIPAL BOND FUND OF MLMSMST
6046	IM–02	MERRILL LYNCH	202741	MERRILL LYNCH PACIFIC FUND INC.
6047	IM–02	MERRILL LYNCH	819628	MERRILL LYNCH PENNSYLVANIA MUNICIPAL BOND FUND.
6048	IM–02	MERRILL LYNCH	701960	MERRILL LYNCH PHOENIX FUND INC.
6049	IM–02	MERRILL LYNCH	065109	MERRILL LYNCH READY ASSETS TRUST.
6050	IM–02	MERRILL LYNCH	317198	MERRILL LYNCH READY ASSETS TRUST II.
6051	IM–02	MERRILL LYNCH	918848	MERRILL LYNCH RETIREMENT ASSET BUILDER PROGRAM INC.
6052	IM–02	MERRILL LYNCH	786707	MERRILL LYNCH RETIREMENT INCOME FUND INC.
6053	IM–02	MERRILL LYNCH	356013	MERRILL LYNCH RETIREMENT RESERVES MO FU OF MER LYN RE SER TR.
6054	IM–02	MERRILL LYNCH	853911	MERRILL LYNCH SENIOR FLOATING RATE FUND.
6055	IM–02	MERRILL LYNCH	862681	MERRILL LYNCH SHORT TERM GLOBAL INCOME FUND INC.
6056	IM–02	MERRILL LYNCH	873610	MERRILL LYNCH SMALLER CO FUND INC.
6057	IM–02	MERRILL LYNCH	230382	MERRILL LYNCH SPECIAL VALUE FUND INC.
6058	IM–02	MERRILL LYNCH	814507	MERRILL LYNCH STRATEGIC DIVIDEND FUND.
6059	IM–02	MERRILL LYNCH	878972	MERRILL LYNCH TECHNOLOGY FUND INC.
6060	IM–02	MERRILL LYNCH	874760	MERRILL LYNCH TEXAS MUNICIPAL BOND FUND.
6061	IM–02	MERRILL LYNCH	869663	MERRILL LYNCH U S TREASURY MONEY FUND.
6062	IM–02	MERRILL LYNCH	704957	MERRILL LYNCH USA GOVERNMENT RESERVES.
6063	IM–02	MERRILL LYNCH	908882	MERRILL LYNCH UTILITY INCOME FUND INC.
6064	IM–02	MERRILL LYNCH	835620	MERRILL LYNCH WORLD INCOME FUND INC.
6065	IM–02	MERRILL LYNCH	920599	MIDDLE EAST AFRICA FUND.
6066	IM–02	MERRILL LYNCH	837227	ML OKLAHOMA VENTURE PARTNERS LIMITED PARTNERSHIP
6067	IM–02	MERRILL LYNCH	700607	ML VENTURE PARTNERS I L P /DE/.
6068	IM–02	MERRILL LYNCH	789538	ML VENTURE PARTNERS II LP
6069	IM–02	MERRILL LYNCH	901243	MUNIASSETS FUND INC.
6070	IM–02	MERRILL LYNCH	911310	MUNIBOND INCOME FUND INC/MD.
6071	IM–02	MERRILL LYNCH	844172	MUNIENHANCED FUND INC.
6072	IM–02	MERRILL LYNCH	818436	MUNIINSURED FUND INC.
6073	IM–02	MERRILL LYNCH	906443	MUNIVEST CALIFORNIA FUND INC.
6074	IM–02	MERRILL LYNCH	899154	MUNIVEST CALIFORNIA INSURED FUND INC.
6075	IM–02	MERRILL LYNCH	899177	MUNIVEST FLORIDA FUND.
6076	IM–02	MERRILL LYNCH	906324	MUNIVEST FLORIDA FUND II.
6077	IM–02	MERRILL LYNCH	897269	MUNIVEST FUND II INC.
6078	IM–02	MERRILL LYNCH	835948	MUNIVEST FUND INC.
6079	IM–02	MERRILL LYNCH	899150	MUNIVEST MICHIGAN INSURED FUND INC.
6080	IM–02	MERRILL LYNCH	906323	MUNIVEST NEW JERSEY FUND II INC.
6081	IM–02	MERRILL LYNCH	899157	MUNIVEST NEW JERSEY FUND INC.
6082	IM–02	MERRILL LYNCH	898631	MUNIVEST NEW YORK INSURED FUND INC
6083	IM–02	MERRILL LYNCH	906322	MUNIVEST PENNSYLVANIA INSURED FUND
6084	IM–02	MERRILL LYNCH	911308	MUNIYIELD ARIZONA FUND II INC
6085	IM–02	MERRILL LYNCH	907236	MUNIYIELD ARIZONA FUND INC.
6086	IM–02	MERRILL LYNCH	882152	MUNIYIELD CALIFORNIA FUND INC

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6087	IM–02	MERRILL LYNCH	888410	MUNIYIELD CALIFORNIA INSURED FUND II INC.
6088	IM–02	MERRILL LYNCH	887126	MUNIYIELD CALIFORNIA INSURED FUND INC.
6089	IM–02	MERRILL LYNCH	882153	MUNIYIELD FLORIDA FUND.
6090	IM–02	MERRILL LYNCH	891188	MUNIYIELD FLORIDA INSURED FUND /NJ/.
6091	IM–02	MERRILL LYNCH	879361	MUNIYIELD FUND INC.
6092	IM–02	MERRILL LYNCH	891189	MUNIYIELD INSURED FUND II INC.
6093	IM–02	MERRILL LYNCH	883412	MUNIYIELD INSURED FUND INC.
6094	IM–02	MERRILL LYNCH	882151	MUNIYIELD MICHIGAN FUND INC.
6095	IM–02	MERRILL LYNCH	890393	MUNIYIELD MICHIGAN INSURED FUND INC.
6096	IM–02	MERRILL LYNCH	884216	MUNIYIELD NEW JERSEY FUND INC.
6097	IM–02	MERRILL LYNCH	891037	MUNIYIELD NEW JERSEY INSURED FUND INC.
6098	IM–02	MERRILL LYNCH	887535	MUNIYIELD NEW YORK INSURED FUND II INC.
6099	IM–02	MERRILL LYNCH	892791	MUNIYIELD NEW YORK INSURED FUND III INC.
6100	IM–02	MERRILL LYNCH	882150	MUNIYIELD NEW YORK INSURED FUND INC.
6101	IM–02	MERRILL LYNCH	891038	MUNIYIELD PENNSYLVANIA FUND.
6102	IM–02	MERRILL LYNCH	887394	MUNIYIELD QUALITY FUND II INC.
6103	IM–02	MERRILL LYNCH	890196	MUNIYIELD QUALITY FUND INC.
6104	IM–02	MERRILL LYNCH	909239	SENIOR HIGH INCOME PORTFOLIO II INC.
6105	IM–02	MERRILL LYNCH	896665	SENIOR HIGH INCOME PORTFOLIO INC.
6106	IM–02	MERRILL LYNCH	915886	SENIOR STRATEGIC INCOME FUND INC.
6107	IM–02	MERRILL LYNCH	857066	TAURUS MUNICALIFORNIA HOLDINGS INC.
6108	IM–02	MERRILL LYNCH	857099	TAURUS MUNINEWYORK HOLDINGS INC.
6109	IM–02	MERRILL LYNCH	914797	WORLDWIDE DOLLARVEST FUND INC.
6110	IM–02	MERRILL LYNCH LF	845091	MERRILL LYNCH LIFE INSURANCE COMPANY.
6111	IM–02	MERRILL LYNCH LF	880793	MERRILL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT A.
6112	IM–02	MERRILL LYNCH LF	880794	MERRILL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT B.
6113	IM–02	MERRILL LYNCH LF	875246	MERRILL LYNCH LIFE VARIABLE ANNUNITY SEPARATE ACCOUNT.
6114	IM–02	MERRILL LYNCH LF	319108	MERRILL LYNCH SERIES FUND INC.
6115	IM–02	MERRILL LYNCH LF	318352	MERRILL LYNCH VARIABLE ANNUITY ACCOUNT.
6116	IM–02	MERRILL LYNCH LF	869799	MERRILL LYNCH VARIABLE LIFE SEPARATE ACCOUNT.
6117	IM–02	MERRILL LYNCH LF	355916	MERRILL LYNCH VARIABLE SERIES FUNDS INC.
6118	IM–02	MERRILL LYNCH LF	875249	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT.
6119	IM–02	MERRILL LYNCH LF	880876	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT A.
6120	IM–02	MERRILL LYNCH LF	880877	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT B.
6121	IM–02	MERRILL LYNCH LF	891183	ML OF NEW YORK VARIABLE LIFE SEPARATE ACCOUNT II.
6122	IM–02	MERRILL LYNCH UT	704768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 241.
6123	IM–02	NIKE UIT	882609	ADVANTAGE GROWTH & TREASURY SECURITIES TRUST SERIES 1.
6124	IM–02	NIKE UIT	893752	FIRST TR SPE SIT TR SE 47 FIR TR US TREA SEC TR SH INT SE 1.
6125	IM–02	NIKE UIT	869600	FIRST TR SPE SITUATIONS TR SE 5 GREAT LAKES & GR & TREA TR S.
6126	IM–02	NIKE UIT	897431	FIRST TR SPEC SIT TR SE 60 IA GR&TR S 2 UP MIDWST GR&TR S 2.
6127	IM–02	NIKE UIT	899696	FIRST TR SPEC SIT TR SE 67 PHAR GR&TR SE 1 GR&VAL PHARM SE 1.
6128	IM–02	NIKE UIT	891716	FIRST TR SPEC SIT TR SER 42 HILLIARD LY EQ & TRE SEC TR SE 1.
6129	IM–02	NIKE UIT	898205	FIRST TR SPEC SIT TR SER 64 AMER BLUE CHIP GR&TREAS TR SER 1.
6130	IM–02	NIKE UIT	898586	FIRST TR SPECIAL SIT TR SER 65 SOUTHEAST GR&TREAS TR SER 3.
6131	IM–02	NIKE UIT	879359	FIRST TR SPECIAL SITS TR SE 17 PENN GRO & TREA SEC TR SER 1.
6132	IM–02	NIKE UIT	867453	FIRST TR SPECIAL SITUATIONS TRUST SER 3 NEBRASKA GWTH & TREA.
6133	IM–02	NIKE UIT	318216	FIRST TRUST ADVANTAGE FUND SERIES 1.
6134	IM–02	NIKE UIT	715777	FIRST TRUST ADVANTAGE FUND SERIES 2.
6135	IM–02	NIKE UIT	717328	FIRST TRUST ADVANTAGE FUND SERIES 3.
6136	IM–02	NIKE UIT	777487	FIRST TRUST COMBINED SERIES 1.
6137	IM–02	NIKE UIT	808712	FIRST TRUST COMBINED SERIES 10.
6138	IM–02	NIKE UIT	860726	FIRST TRUST COMBINED SERIES 100.
6139	IM–02	NIKE UIT	861621	FIRST TRUST COMBINED SERIES 101.
6140	IM–02	NIKE UIT	861623	FIRST TRUST COMBINED SERIES 102.
6141	IM–02	NIKE UIT	862350	FIRST TRUST COMBINED SERIES 103.
6142	IM–02	NIKE UIT	862372	FIRST TRUST COMBINED SERIES 104.
6143	IM–02	NIKE UIT	862351	FIRST TRUST COMBINED SERIES 105.
6144	IM–02	NIKE UIT	863368	FIRST TRUST COMBINED SERIES 106.
6145	IM–02	NIKE UIT	863367	FIRST TRUST COMBINED SERIES 107.
6146	IM–02	NIKE UIT	863555	FIRST TRUST COMBINED SERIES 108.
6147	IM–02	NIKE UIT	863556	FIRST TRUST COMBINED SERIES 109.
6148	IM–02	NIKE UIT	809273	FIRST TRUST COMBINED SERIES 11.
6149	IM–02	NIKE UIT	864232	FIRST TRUST COMBINED SERIES 110.
6150	IM–02	NIKE UIT	864132	FIRST TRUST COMBINED SERIES 111.
6151	IM–02	NIKE UIT	864231	FIRST TRUST COMBINED SERIES 112.
6152	IM–02	NIKE UIT	864751	FIRST TRUST COMBINED SERIES 113.
6153	IM–02	NIKE UIT	864134	FIRST TRUST COMBINED SERIES 114.
6154	IM–02	NIKE UIT	866714	FIRST TRUST COMBINED SERIES 115.
6155	IM–02	NIKE UIT	866713	FIRST TRUST COMBINED SERIES 116.
6156	IM–02	NIKE UIT	866715	FIRST TRUST COMBINED SERIES 117.
6157	IM–02	NIKE UIT	867872	FIRST TRUST COMBINED SERIES 118.
6158	IM–02	NIKE UIT	867871	FIRST TRUST COMBINED SERIES 119.
6159	IM–02	NIKE UIT	809271	FIRST TRUST COMBINED SERIES 12.
6160	IM–02	NIKE UIT	867873	FIRST TRUST COMBINED SERIES 120.
6161	IM–02	NIKE UIT	868904	FIRST TRUST COMBINED SERIES 121.
6162	IM–02	NIKE UIT	868906	FIRST TRUST COMBINED SERIES 122.
6163	IM–02	NIKE UIT	868901	FIRST TRUST COMBINED SERIES 123.
6164	IM–02	NIKE UIT	869820	FIRST TRUST COMBINED SERIES 124.
6165	IM–02	NIKE UIT	869819	FIRST TRUST COMBINED SERIES 125.
6166	IM–02	NIKE UIT	869823	FIRST TRUST COMBINED SERIES 126.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6167	IM–02	NIKE UIT	870733	FIRST TRUST COMBINED SERIES 127.
6168	IM–02	NIKE UIT	870734	FIRST TRUST COMBINED SERIES 128.
6169	IM–02	NIKE UIT	870735	FIRST TRUST COMBINED SERIES 129.
6170	IM–02	NIKE UIT	809982	FIRST TRUST COMBINED SERIES 13.
6171	IM–02	NIKE UIT	872198	FIRST TRUST COMBINED SERIES 130.
6172	IM–02	NIKE UIT	872199	FIRST TRUST COMBINED SERIES 131.
6173	IM–02	NIKE UIT	872197	FIRST TRUST COMBINED SERIES 132.
6174	IM–02	NIKE UIT	873737	FIRST TRUST COMBINED SERIES 133.
6175	IM–02	NIKE UIT	873736	FIRST TRUST COMBINED SERIES 134.
6176	IM–02	NIKE UIT	873733	FIRST TRUST COMBINED SERIES 135.
6177	IM–02	NIKE UIT	874756	FIRST TRUST COMBINED SERIES 136.
6178	IM–02	NIKE UIT	874754	FIRST TRUST COMBINED SERIES 137.
6179	IM–02	NIKE UIT	874755	FIRST TRUST COMBINED SERIES 138.
6180	IM–02	NIKE UIT	876587	FIRST TRUST COMBINED SERIES 139.
6181	IM–02	NIKE UIT	810577	FIRST TRUST COMBINED SERIES 14.
6182	IM–02	NIKE UIT	876585	FIRST TRUST COMBINED SERIES 140.
6183	IM–02	NIKE UIT	876583	FIRST TRUST COMBINED SERIES 141.
6184	IM–02	NIKE UIT	877611	FIRST TRUST COMBINED SERIES 142.
6185	IM–02	NIKE UIT	877613	FIRST TRUST COMBINED SERIES 143.
6186	IM–02	NIKE UIT	878861	FIRST TRUST COMBINED SERIES 144.
6187	IM–02	NIKE UIT	880005	FIRST TRUST COMBINED SERIES 145.
6188	IM–02	NIKE UIT	880207	FIRST TRUST COMBINED SERIES 146.
6189	IM–02	NIKE UIT	880303	FIRST TRUST COMBINED SERIES 147.
6190	IM–02	NIKE UIT	880301	FIRST TRUST COMBINED SERIES 148.
6191	IM–02	NIKE UIT	880302	FIRST TRUST COMBINED SERIES 149.
6192	IM–02	NIKE UIT	811717	FIRST TRUST COMBINED SERIES 15.
6193	IM–02	NIKE UIT	880300	FIRST TRUST COMBINED SERIES 150.
6194	IM–02	NIKE UIT	882396	FIRST TRUST COMBINED SERIES 151.
6195	IM–02	NIKE UIT	882397	FIRST TRUST COMBINED SERIES 152.
6196	IM–02	NIKE UIT	882398	FIRST TRUST COMBINED SERIES 153.
6197	IM–02	NIKE UIT	883777	FIRST TRUST COMBINED SERIES 154.
6198	IM–02	NIKE UIT	883775	FIRST TRUST COMBINED SERIES 155.
6199	IM–02	NIKE UIT	883776	FIRST TRUST COMBINED SERIES 156.
6200	IM–02	NIKE UIT	886923	FIRST TRUST COMBINED SERIES 157.
6201	IM–02	NIKE UIT	886910	FIRST TRUST COMBINED SERIES 158.
6202	IM–02	NIKE UIT	886911	FIRST TRUST COMBINED SERIES 159.
6203	IM–02	NIKE UIT	811972	FIRST TRUST COMBINED SERIES 16.
6204	IM–02	NIKE UIT	888091	FIRST TRUST COMBINED SERIES 160.
6205	IM–02	NIKE UIT	887970	FIRST TRUST COMBINED SERIES 161.
6206	IM–02	NIKE UIT	888226	FIRST TRUST COMBINED SERIES 162.
6207	IM–02	NIKE UIT	889689	FIRST TRUST COMBINED SERIES 163.
6208	IM–02	NIKE UIT	889688	FIRST TRUST COMBINED SERIES 164.
6209	IM–02	NIKE UIT	889687	FIRST TRUST COMBINED SERIES 165.
6210	IM–02	NIKE UIT	890977	FIRST TRUST COMBINED SERIES 166.
6211	IM–02	NIKE UIT	891047	FIRST TRUST COMBINED SERIES 167.
6212	IM–02	NIKE UIT	891036	FIRST TRUST COMBINED SERIES 168.
6213	IM–02	NIKE UIT	893347	FIRST TRUST COMBINED SERIES 169.
6214	IM–02	NIKE UIT	811971	FIRST TRUST COMBINED SERIES 17.
6215	IM–02	NIKE UIT	893542	FIRST TRUST COMBINED SERIES 170.
6216	IM–02	NIKE UIT	893543	FIRST TRUST COMBINED SERIES 171.
6217	IM–02	NIKE UIT	894324	FIRST TRUST COMBINED SERIES 172.
6218	IM–02	NIKE UIT	894319	FIRST TRUST COMBINED SERIES 173.
6219	IM–02	NIKE UIT	894304	FIRST TRUST COMBINED SERIES 174.
6220	IM–02	NIKE UIT	894307	FIRST TRUST COMBINED SERIES 175.
6221	IM–02	NIKE UIT	896167	FIRST TRUST COMBINED SERIES 176.
6222	IM–02	NIKE UIT	896307	FIRST TRUST COMBINED SERIES 177.
6223	IM–02	NIKE UIT	896166	FIRST TRUST COMBINED SERIES 178.
6224	IM–02	NIKE UIT	896168	FIRST TRUST COMBINED SERIES 179.
6225	IM–02	NIKE UIT	813615	FIRST TRUST COMBINED SERIES 18.
6226	IM–02	NIKE UIT	897914	FIRST TRUST COMBINED SERIES 180.
6227	IM–02	NIKE UIT	898158	FIRST TRUST COMBINED SERIES 181.
6228	IM–02	NIKE UIT	898587	FIRST TRUST COMBINED SERIES 182.
6229	IM–02	NIKE UIT	898852	FIRST TRUST COMBINED SERIES 183.
6230	IM–02	NIKE UIT	898998	FIRST TRUST COMBINED SERIES 184.
6231	IM–02	NIKE UIT	898999	FIRST TRUST COMBINED SERIES 185.
6232	IM–02	NIKE UIT	900925	FIRST TRUST COMBINED SERIES 186.
6233	IM–02	NIKE UIT	900921	FIRST TRUST COMBINED SERIES 187.
6234	IM–02	NIKE UIT	904136	FIRST TRUST COMBINED SERIES 188.
6235	IM–02	NIKE UIT	904133	FIRST TRUST COMBINED SERIES 189.
6236	IM–02	NIKE UIT	814191	FIRST TRUST COMBINED SERIES 19.
6237	IM–02	NIKE UIT	904132	FIRST TRUST COMBINED SERIES 190.
6238	IM–02	NIKE UIT	904137	FIRST TRUST COMBINED SERIES 191.
6239	IM–02	NIKE UIT	908783	FIRST TRUST COMBINED SERIES 192.
6240	IM–02	NIKE UIT	908789	FIRST TRUST COMBINED SERIES 193.
6241	IM–02	NIKE UIT	908791	FIRST TRUST COMBINED SERIES 194.
6242	IM–02	NIKE UIT	908796	FIRST TRUST COMBINED SERIES 195.
6243	IM–02	NIKE UIT	911022	FIRST TRUST COMBINED SERIES 196.
6244	IM–02	NIKE UIT	911020	FIRST TRUST COMBINED SERIES 197.
6245	IM–02	NIKE UIT	911017	FIRST TRUST COMBINED SERIES 198.
6246	IM–02	NIKE UIT	911019	FIRST TRUST COMBINED SERIES 199.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6247	IM-02	NIKE UIT	784970	FIRST TRUST COMBINED SERIES 2.
6248	IM-02	NIKE UIT	814447	FIRST TRUST COMBINED SERIES 20.
6249	IM-02	NIKE UIT	911018	FIRST TRUST COMBINED SERIES 200.
6250	IM-02	NIKE UIT	912638	FIRST TRUST COMBINED SERIES 201.
6251	IM-02	NIKE UIT	912639	FIRST TRUST COMBINED SERIES 202.
6252	IM-02	NIKE UIT	912640	FIRST TRUST COMBINED SERIES 203.
6253	IM-02	NIKE UIT	912636	FIRST TRUST COMBINED SERIES 204.
6254	IM-02	NIKE UIT	912634	FIRST TRUST COMBINED SERIES 205.
6255	IM-02	NIKE UIT	912633	FIRST TRUST COMBINED SERIES 206.
6256	IM-02	NIKE UIT	912631	FIRST TRUST COMBINED SERIES 207.
6257	IM-02	NIKE UIT	912628	FIRST TRUST COMBINED SERIES 208.
6258	IM-02	NIKE UIT	912630	FIRST TRUST COMBINED SERIES 209.
6259	IM-02	NIKE UIT	814911	FIRST TRUST COMBINED SERIES 21.
6260	IM-02	NIKE UIT	912620	FIRST TRUST COMBINED SERIES 210.
6261	IM-02	NIKE UIT	913724	FIRST TRUST COMBINED SERIES 211.
6262	IM-02	NIKE UIT	913725	FIRST TRUST COMBINED SERIES 212.
6263	IM-02	NIKE UIT	913727	FIRST TRUST COMBINED SERIES 213.
6264	IM-02	NIKE UIT	913729	FIRST TRUST COMBINED SERIES 214.
6265	IM-02	NIKE UIT	913730	FIRST TRUST COMBINED SERIES 215.
6266	IM-02	NIKE UIT	913731	FIRST TRUST COMBINED SERIES 216.
6267	IM-02	NIKE UIT	913732	FIRST TRUST COMBINED SERIES 217.
6268	IM-02	NIKE UIT	913733	FIRST TRUST COMBINED SERIES 218.
6269	IM-02	NIKE UIT	913735	FIRST TRUST COMBINED SERIES 219.
6270	IM-02	NIKE UIT	815908	FIRST TRUST COMBINED SERIES 22.
6271	IM-02	NIKE UIT	913736	FIRST TRUST COMBINED SERIES 220.
6272	IM-02	NIKE UIT	921798	FIRST TRUST COMBINED SERIES 221.
6273	IM-02	NIKE UIT	921800	FIRST TRUST COMBINED SERIES 222.
6274	IM-02	NIKE UIT	921803	FIRST TRUST COMBINED SERIES 223.
6275	IM-02	NIKE UIT	921804	FIRST TRUST COMBINED SERIES 224.
6276	IM-02	NIKE UIT	921807	FIRST TRUST COMBINED SERIES 225.
6277	IM-02	NIKE UIT	921808	FIRST TRUST COMBINED SERIES 226.
6278	IM-02	NIKE UIT	921809	FIRST TRUST COMBINED SERIES 227.
6279	IM-02	NIKE UIT	921810	FIRST TRUST COMBINED SERIES 228.
6280	IM-02	NIKE UIT	921811	FIRST TRUST COMBINED SERIES 229.
6281	IM-02	NIKE UIT	818009	FIRST TRUST COMBINED SERIES 23.
6282	IM-02	NIKE UIT	921812	FIRST TRUST COMBINED SERIES 230.
6283	IM-02	NIKE UIT	928608	FIRST TRUST COMBINED SERIES 231.
6284	IM-02	NIKE UIT	928610	FIRST TRUST COMBINED SERIES 232.
6285	IM-02	NIKE UIT	928614	FIRST TRUST COMBINED SERIES 233.
6286	IM-02	NIKE UIT	928619	FIRST TRUST COMBINED SERIES 234.
6287	IM-02	NIKE UIT	928620	FIRST TRUST COMBINED SERIES 235.
6288	IM-02	NIKE UIT	819083	FIRST TRUST COMBINED SERIES 24.
6289	IM-02	NIKE UIT	819249	FIRST TRUST COMBINED SERIES 25.
6290	IM-02	NIKE UIT	821673	FIRST TRUST COMBINED SERIES 26.
6291	IM-02	NIKE UIT	822425	FIRST TRUST COMBINED SERIES 27.
6292	IM-02	NIKE UIT	822429	FIRST TRUST COMBINED SERIES 28.
6293	IM-02	NIKE UIT	823182	FIRST TRUST COMBINED SERIES 29.
6294	IM-02	NIKE UIT	785318	FIRST TRUST COMBINED SERIES 3.
6295	IM-02	NIKE UIT	824512	FIRST TRUST COMBINED SERIES 30.
6296	IM-02	NIKE UIT	825070	FIRST TRUST COMBINED SERIES 31.
6297	IM-02	NIKE UIT	825390	FIRST TRUST COMBINED SERIES 32.
6298	IM-02	NIKE UIT	826707	FIRST TRUST COMBINED SERIES 33.
6299	IM-02	NIKE UIT	827834	FIRST TRUST COMBINED SERIES 34.
6300	IM-02	NIKE UIT	828631	FIRST TRUST COMBINED SERIES 35.
6301	IM-02	NIKE UIT	829343	FIRST TRUST COMBINED SERIES 36.
6302	IM-02	NIKE UIT	829642	FIRST TRUST COMBINED SERIES 37.
6303	IM-02	NIKE UIT	829746	FIRST TRUST COMBINED SERIES 38.
6304	IM-02	NIKE UIT	829812	FIRST TRUST COMBINED SERIES 39.
6305	IM-02	NIKE UIT	788309	FIRST TRUST COMBINED SERIES 4.
6306	IM-02	NIKE UIT	829962	FIRST TRUST COMBINED SERIES 40.
6307	IM-02	NIKE UIT	829961	FIRST TRUST COMBINED SERIES 41.
6308	IM-02	NIKE UIT	830049	FIRST TRUST COMBINED SERIES 42.
6309	IM-02	NIKE UIT	830150	FIRST TRUST COMBINED SERIES 43.
6310	IM-02	NIKE UIT	830514	FIRST TRUST COMBINED SERIES 44.
6311	IM-02	NIKE UIT	831121	FIRST TRUST COMBINED SERIES 45.
6312	IM-02	NIKE UIT	831953	FIRST TRUST COMBINED SERIES 46.
6313	IM-02	NIKE UIT	832171	FIRST TRUST COMBINED SERIES 47.
6314	IM-02	NIKE UIT	832535	FIRST TRUST COMBINED SERIES 48.
6315	IM-02	NIKE UIT	832632	FIRST TRUST COMBINED SERIES 49.
6316	IM-02	NIKE UIT	788594	FIRST TRUST COMBINED SERIES 5.
6317	IM-02	NIKE UIT	832701	FIRST TRUST COMBINED SERIES 50.
6318	IM-02	NIKE UIT	832851	FIRST TRUST COMBINED SERIES 51.
6319	IM-02	NIKE UIT	832999	FIRST TRUST COMBINED SERIES 52.
6320	IM-02	NIKE UIT	833001	FIRST TRUST COMBINED SERIES 53.
6321	IM-02	NIKE UIT	835168	FIRST TRUST COMBINED SERIES 54.
6322	IM-02	NIKE UIT	835103	FIRST TRUST COMBINED SERIES 55.
6323	IM-02	NIKE UIT	836134	FIRST TRUST COMBINED SERIES 56.
6324	IM-02	NIKE UIT	836395	FIRST TRUST COMBINED SERIES 57.
6325	IM-02	NIKE UIT	836394	FIRST TRUST COMBINED SERIES 58.
6326	IM-02	NIKE UIT	836657	FIRST TRUST COMBINED SERIES 59.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6327	IM–02	NIKE UIT	788731	FIRST TRUST COMBINED SERIES 6.
6328	IM–02	NIKE UIT	837108	FIRST TRUST COMBINED SERIES 60.
6329	IM–02	NIKE UIT	837222	FIRST TRUST COMBINED SERIES 61.
6330	IM–02	NIKE UIT	837598	FIRST TRUST COMBINED SERIES 62.
6331	IM–02	NIKE UIT	839248	FIRST TRUST COMBINED SERIES 63.
6332	IM–02	NIKE UIT	839481	FIRST TRUST COMBINED SERIES 64.
6333	IM–02	NIKE UIT	839652	FIRST TRUST COMBINED SERIES 65.
6334	IM–02	NIKE UIT	840938	FIRST TRUST COMBINED SERIES 66.
6335	IM–02	NIKE UIT	840936	FIRST TRUST COMBINED SERIES 67.
6336	IM–02	NIKE UIT	840937	FIRST TRUST COMBINED SERIES 68.
6337	IM–02	NIKE UIT	842504	FIRST TRUST COMBINED SERIES 69.
6338	IM–02	NIKE UIT	790578	FIRST TRUST COMBINED SERIES 7.
6339	IM–02	NIKE UIT	842502	FIRST TRUST COMBINED SERIES 70.
6340	IM–02	NIKE UIT	842503	FIRST TRUST COMBINED SERIES 71.
6341	IM–02	NIKE UIT	844835	FIRST TRUST COMBINED SERIES 72.
6342	IM–02	NIKE UIT	844791	FIRST TRUST COMBINED SERIES 73.
6343	IM–02	NIKE UIT	845886	FIRST TRUST COMBINED SERIES 74.
6344	IM–02	NIKE UIT	845885	FIRST TRUST COMBINED SERIES 75.
6345	IM–02	NIKE UIT	845887	FIRST TRUST COMBINED SERIES 76.
6346	IM–02	NIKE UIT	846786	FIRST TRUST COMBINED SERIES 77.
6347	IM–02	NIKE UIT	846785	FIRST TRUST COMBINED SERIES 78.
6348	IM–02	NIKE UIT	846784	FIRST TRUST COMBINED SERIES 79.
6349	IM–02	NIKE UIT	790577	FIRST TRUST COMBINED SERIES 8.
6350	IM–02	NIKE UIT	850212	FIRST TRUST COMBINED SERIES 80.
6351	IM–02	NIKE UIT	851779	FIRST TRUST COMBINED SERIES 81.
6352	IM–02	NIKE UIT	851811	FIRST TRUST COMBINED SERIES 82.
6353	IM–02	NIKE UIT	852480	FIRST TRUST COMBINED SERIES 83.
6354	IM–02	NIKE UIT	852445	FIRST TRUST COMBINED SERIES 84.
6355	IM–02	NIKE UIT	853362	FIRST TRUST COMBINED SERIES 85.
6356	IM–02	NIKE UIT	853376	FIRST TRUST COMBINED SERIES 86.
6357	IM–02	NIKE UIT	853361	FIRST TRUST COMBINED SERIES 87.
6358	IM–02	NIKE UIT	856285	FIRST TRUST COMBINED SERIES 88.
6359	IM–02	NIKE UIT	856283	FIRST TRUST COMBINED SERIES 89.
6360	IM–02	NIKE UIT	791911	FIRST TRUST COMBINED SERIES 9.
6361	IM–02	NIKE UIT	857409	FIRST TRUST COMBINED SERIES 90.
6362	IM–02	NIKE UIT	857408	FIRST TRUST COMBINED SERIES 91.
6363	IM–02	NIKE UIT	857406	FIRST TRUST COMBINED SERIES 92.
6364	IM–02	NIKE UIT	857405	FIRST TRUST COMBINED SERIES 93.
6365	IM–02	NIKE UIT	858240	FIRST TRUST COMBINED SERIES 94.
6366	IM–02	NIKE UIT	859069	FIRST TRUST COMBINED SERIES 95.
6367	IM–02	NIKE UIT	859068	FIRST TRUST COMBINED SERIES 96.
6368	IM–02	NIKE UIT	860151	FIRST TRUST COMBINED SERIES 97.
6369	IM–02	NIKE UIT	860155	FIRST TRUST COMBINED SERIES 98.
6370	IM–02	NIKE UIT	860727	FIRST TRUST COMBINED SERIES 99.
6371	IM–02	NIKE UIT	740555	FIRST TRUST GNMA FUND SERIES 1.
6372	IM–02	NIKE UIT	742283	FIRST TRUST GNMA FUND SERIES 2.
6373	IM–02	NIKE UIT	763893	FIRST TRUST GNMA FUND SERIES 3.
6374	IM–02	NIKE UIT	766565	FIRST TRUST GNMA FUND SERIES 4.
6375	IM–02	NIKE UIT	766564	FIRST TRUST GNMA FUND SERIES 5.
6376	IM–02	NIKE UIT	770466	FIRST TRUST GNMA FUND SERIES 6.
6377	IM–02	NIKE UIT	773549	FIRST TRUST GNMA FUND SERIES 7.
6378	IM–02	NIKE UIT	781909	FIRST TRUST GNMA SERIES 10.
6379	IM–02	NIKE UIT	785319	FIRST TRUST GNMA SERIES 11 & SERIES 12.
6380	IM–02	NIKE UIT	789314	FIRST TRUST GNMA SERIES 13.
6381	IM–02	NIKE UIT	789494	FIRST TRUST GNMA SERIES 14.
6382	IM–02	NIKE UIT	790107	FIRST TRUST GNMA SERIES 15 & SERIES 16.
6383	IM–02	NIKE UIT	790990	FIRST TRUST GNMA SERIES 17.
6384	IM–02	NIKE UIT	791268	FIRST TRUST GNMA SERIES 18 & SERIES 19.
6385	IM–02	NIKE UIT	792850	FIRST TRUST GNMA SERIES 20.
6386	IM–02	NIKE UIT	793490	FIRST TRUST GNMA SERIES 21.
6387	IM–02	NIKE UIT	790276	FIRST TRUST GNMA SERIES 22.
6388	IM–02	NIKE UIT	791551	FIRST TRUST GNMA SERIES 23 & SERIES 24.
6389	IM–02	NIKE UIT	798653	FIRST TRUST GNMA SERIES 25 & SERIES 26.
6390	IM–02	NIKE UIT	797498	FIRST TRUST GNMA SERIES 27 & SERIES 28.
6391	IM–02	NIKE UIT	804144	FIRST TRUST GNMA SERIES 29 & SERIES 30.
6392	IM–02	NIKE UIT	805380	FIRST TRUST GNMA SERIES 31 & SERIES 32.
6393	IM–02	NIKE UIT	807636	FIRST TRUST GNMA SERIES 33 & SERIES 34.
6394	IM–02	NIKE UIT	809561	FIRST TRUST GNMA SERIES 35 & SERIES 36.
6395	IM–02	NIKE UIT	798940	FIRST TRUST GNMA SERIES 37.
6396	IM–02	NIKE UIT	806010	FIRST TRUST GNMA SERIES 38.
6397	IM–02	NIKE UIT	808083	FIRST TRUST GNMA SERIES 39 & SERIES 40.
6398	IM–02	NIKE UIT	810109	FIRST TRUST GNMA SERIES 41 /ILI.
6399	IM–02	NIKE UIT	829904	FIRST TRUST GNMA SERIES 42 SERIES 44 & SERIES 45.
6400	IM–02	NIKE UIT	830515	FIRST TRUST GNMA SERIES 43.
6401	IM–02	NIKE UIT	845244	FIRST TRUST GNMA SERIES 46 48 & 49.
6402	IM–02	NIKE UIT	846969	FIRST TRUST GNMA SERIES 47.
6403	IM–02	NIKE UIT	847429	FIRST TRUST GNMA SERIES 50 & SERIES 51.
6404	IM–02	NIKE UIT	847489	FIRST TRUST GNMA SERIES 52 & SERIES 54.
6405	IM–02	NIKE UIT	857792	FIRST TRUST GNMA SERIES 53.
6406	IM–02	NIKE UIT	865362	FIRST TRUST GNMA SERIES 55 & SERIES 56.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6407	IM–02	NIKE UIT	871430	FIRST TRUST GNMA SERIES 57.
6408	IM–02	NIKE UIT	871868	FIRST TRUST GNMA SERIES 58.
6409	IM–02	NIKE UIT	878484	FIRST TRUST GNMA SERIES 59 SERIES 60 & SERIES 61.
6410	IM–02	NIKE UIT	882070	FIRST TRUST GNMA SERIES 62.
6411	IM–02	NIKE UIT	885747	FIRST TRUST GNMA SERIES 63.
6412	IM–02	NIKE UIT	886939	FIRST TRUST GNMA SERIES 64.
6413	IM–02	NIKE UIT	889503	FIRST TRUST GNMA SERIES 65.
6414	IM–02	NIKE UIT	897954	FIRST TRUST GNMA SERIES 66.
6415	IM–02	NIKE UIT	905520	FIRST TRUST GNMA SERIES 67.
6416	IM–02	NIKE UIT	912626	FIRST TRUST GNMA SERIES 68.
6417	IM–02	NIKE UIT	921813	FIRST TRUST GNMA SERIES 69.
6418	IM–02	NIKE UIT	775853	FIRST TRUST GNMA SERIES 8.
6419	IM–02	NIKE UIT	779545	FIRST TRUST GNMA SERIES 9.
6420	IM–02	NIKE UIT	871509	FIRST TRUST INSURED CORPORATE TRUST SERIES 1.
6421	IM–02	NIKE UIT	036987	FIRST TRUST OF INSURED MUNICIPAL BONDS.
6422	IM–02	NIKE UIT	700604	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES.
6423	IM–02	NIKE UIT	737773	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 1.
6424	IM–02	NIKE UIT	766503	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 10.
6425	IM–02	NIKE UIT	768746	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 11.
6426	IM–02	NIKE UIT	740837	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 2.
6427	IM–02	NIKE UIT	745487	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 3.
6428	IM–02	NIKE UIT	754436	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 4.
6429	IM–02	NIKE UIT	759670	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 5.
6430	IM–02	NIKE UIT	760108	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 6.
6431	IM–02	NIKE UIT	762154	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 7.
6432	IM–02	NIKE UIT	762155	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 8.
6433	IM–02	NIKE UIT	763747	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 9.
6434	IM–02	NIKE UIT	357322	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 1.
6435	IM–02	NIKE UIT	729652	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 10.
6436	IM–02	NIKE UIT	706380	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 2.
6437	IM–02	NIKE UIT	708486	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 3.
6438	IM–02	NIKE UIT	711664	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 4.
6439	IM–02	NIKE UIT	713061	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 5.
6440	IM–02	NIKE UIT	713062	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 6.
6441	IM–02	NIKE UIT	715280	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 7.
6442	IM–02	NIKE UIT	717572	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 8.
6443	IM–02	NIKE UIT	721242	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 9.
6444	IM–02	NIKE UIT	719592	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SER 1.
6445	IM–02	NIKE UIT	722207	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SER 2.
6446	IM–02	NIKE UIT	729274	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 3.
6447	IM–02	NIKE UIT	729982	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 4.
6448	IM–02	NIKE UIT	766514	FIRST TRUST OF INSURED MUNICIPAL BONDS SER 138.
6449	IM–02	NIKE UIT	036413	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 1 & SUB SER.
6450	IM–02	NIKE UIT	036988	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 10.
6451	IM–02	NIKE UIT	716303	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 100.
6452	IM–02	NIKE UIT	718112	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 101.
6453	IM–02	NIKE UIT	718862	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 102.
6454	IM–02	NIKE UIT	719740	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 103.
6455	IM–02	NIKE UIT	722288	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 104.
6456	IM–02	NIKE UIT	724211	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 105.
6457	IM–02	NIKE UIT	724655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 106.
6458	IM–02	NIKE UIT	726491	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 107.
6459	IM–02	NIKE UIT	726519	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 108.
6460	IM–02	NIKE UIT	728359	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 109.
6461	IM–02	NIKE UIT	109941	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 11.
6462	IM–02	NIKE UIT	730612	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 110.
6463	IM–02	NIKE UIT	731937	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 111.
6464	IM–02	NIKE UIT	732784	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 112.
6465	IM–02	NIKE UIT	736892	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 113.
6466	IM–02	NIKE UIT	737919	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 114.
6467	IM–02	NIKE UIT	739890	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 115.
6468	IM–02	NIKE UIT	741388	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 116.
6469	IM–02	NIKE UIT	742354	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 117.
6470	IM–02	NIKE UIT	743401	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 118.
6471	IM–02	NIKE UIT	744796	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 119.
6472	IM–02	NIKE UIT	109942	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 12.
6473	IM–02	NIKE UIT	745275	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 120.
6474	IM–02	NIKE UIT	746606	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 121.
6475	IM–02	NIKE UIT	746871	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 122.
6476	IM–02	NIKE UIT	748097	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 123.
6477	IM–02	NIKE UIT	748725	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 124.
6478	IM–02	NIKE UIT	749390	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 125.
6479	IM–02	NIKE UIT	749921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 126.
6480	IM–02	NIKE UIT	750655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 127.
6481	IM–02	NIKE UIT	751499	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 128.
6482	IM–02	NIKE UIT	752699	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 129.
6483	IM–02	NIKE UIT	109943	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 13.
6484	IM–02	NIKE UIT	754901	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 130.
6485	IM–02	NIKE UIT	755916	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 131.
6486	IM–02	NIKE UIT	757488	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 132.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6487	IM–02	NIKE UIT	760416	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 133.
6488	IM–02	NIKE UIT	761196	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 134.
6489	IM–02	NIKE UIT	762973	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 135.
6490	IM–02	NIKE UIT	764475	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 136.
6491	IM–02	NIKE UIT	764834	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 137.
6492	IM–02	NIKE UIT	768179	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 139.
6493	IM–02	NIKE UIT	109944	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 14.
6494	IM–02	NIKE UIT	770302	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 140.
6495	IM–02	NIKE UIT	772193	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 141.
6496	IM–02	NIKE UIT	773143	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 142.
6497	IM–02	NIKE UIT	773864	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 143.
6498	IM–02	NIKE UIT	779349	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 145.
6499	IM–02	NIKE UIT	783459	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 146.
6500	IM–02	NIKE UIT	789550	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 148.
6501	IM–02	NIKE UIT	109945	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 15.
6502	IM–02	NIKE UIT	790949	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 150.
6503	IM–02	NIKE UIT	793170	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 151.
6504	IM–02	NIKE UIT	796952	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 152.
6505	IM–02	NIKE UIT	801127	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 153.
6506	IM–02	NIKE UIT	806626	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 155.
6507	IM–02	NIKE UIT	809274	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 156.
6508	IM–02	NIKE UIT	809876	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 157.
6509	IM–02	NIKE UIT	813050	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 158.
6510	IM–02	NIKE UIT	813833	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 159.
6511	IM–02	NIKE UIT	038173	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 16.
6512	IM–02	NIKE UIT	310325	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 17.
6513	IM–02	NIKE UIT	310326	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 18.
6514	IM–02	NIKE UIT	310324	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 19.
6515	IM–02	NIKE UIT	310323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 20.
6516	IM–02	NIKE UIT	310322	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 21.
6517	IM–02	NIKE UIT	310321	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 22.
6518	IM–02	NIKE UIT	310319	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 23.
6519	IM–02	NIKE UIT	310320	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 24.
6520	IM–02	NIKE UIT	310327	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 25.
6521	IM–02	NIKE UIT	277472	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 26.
6522	IM–02	NIKE UIT	215874	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 27.
6523	IM–02	NIKE UIT	311565	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 28.
6524	IM–02	NIKE UIT	276264	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 29.
6525	IM–02	NIKE UIT	277449	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 30.
6526	IM–02	NIKE UIT	277436	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 31.
6527	IM–02	NIKE UIT	311564	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 32.
6528	IM–02	NIKE UIT	311562	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 33.
6529	IM–02	NIKE UIT	311563	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 34.
6530	IM–02	NIKE UIT	276267	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 35.
6531	IM–02	NIKE UIT	276272	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 36.
6532	IM–02	NIKE UIT	276667	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 37.
6533	IM–02	NIKE UIT	277069	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 38.
6534	IM–02	NIKE UIT	311566	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 39.
6535	IM–02	NIKE UIT	277953	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 40.
6536	IM–02	NIKE UIT	310257	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 41.
6537	IM–02	NIKE UIT	311057	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 42.
6538	IM–02	NIKE UIT	311614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 43.
6539	IM–02	NIKE UIT	312020	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 44.
6540	IM–02	NIKE UIT	312843	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 45.
6541	IM–02	NIKE UIT	313642	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 46.
6542	IM–02	NIKE UIT	313851	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 47.
6543	IM–02	NIKE UIT	314084	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 48.
6544	IM–02	NIKE UIT	314599	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 49.
6545	IM–02	NIKE UIT	315271	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 50.
6546	IM–02	NIKE UIT	315760	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 51.
6547	IM–02	NIKE UIT	316446	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 52.
6548	IM–02	NIKE UIT	316445	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 53.
6549	IM–02	NIKE UIT	317029	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 54.
6550	IM–02	NIKE UIT	317858	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 55.
6551	IM–02	NIKE UIT	318353	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 56.
6552	IM–02	NIKE UIT	318848	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 57.
6553	IM–02	NIKE UIT	319236	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 58.
6554	IM–02	NIKE UIT	319614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 59.
6555	IM–02	NIKE UIT	320165	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 60.
6556	IM–02	NIKE UIT	350376	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 61.
6557	IM–02	NIKE UIT	350885	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 62.
6558	IM–02	NIKE UIT	351487	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 63.
6559	IM–02	NIKE UIT	352167	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 64.
6560	IM–02	NIKE UIT	352816	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 65.
6561	IM–02	NIKE UIT	353010	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 66.
6562	IM–02	NIKE UIT	353674	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 67.
6563	IM–02	NIKE UIT	354381	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 68.
6564	IM–02	NIKE UIT	355162	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 69.
6565	IM–02	NIKE UIT	355441	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 70.
6566	IM–02	NIKE UIT	355863	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 71.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6567	IM–02	NIKE UIT	355776	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 72.
6568	IM–02	NIKE UIT	358122	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 73.
6569	IM–02	NIKE UIT	356490	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 74.
6570	IM–02	NIKE UIT	356992	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 75.
6571	IM–02	NIKE UIT	357126	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 76.
6572	IM–02	NIKE UIT	357282	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 77.
6573	IM–02	NIKE UIT	700609	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 78.
6574	IM–02	NIKE UIT	700921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 79.
6575	IM–02	NIKE UIT	109939	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 8.
6576	IM–02	NIKE UIT	701323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 80.
6577	IM–02	NIKE UIT	701687	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 81.
6578	IM–02	NIKE UIT	702135	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 82.
6579	IM–02	NIKE UIT	702518	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 83.
6580	IM–02	NIKE UIT	703334	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 84.
6581	IM–02	NIKE UIT	703897	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 85.
6582	IM–02	NIKE UIT	704791	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 86.
6583	IM–02	NIKE UIT	705190	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 87.
6584	IM–02	NIKE UIT	706125	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 88.
6585	IM–02	NIKE UIT	707131	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 89.
6586	IM–02	NIKE UIT	109940	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 9.
6587	IM–02	NIKE UIT	707722	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 90.
6588	IM–02	NIKE UIT	708286	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 91.
6589	IM–02	NIKE UIT	708287	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 92.
6590	IM–02	NIKE UIT	709465	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 93.
6591	IM–02	NIKE UIT	710669	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 94.
6592	IM–02	NIKE UIT	711204	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 95.
6593	IM–02	NIKE UIT	711777	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 96.
6594	IM–02	NIKE UIT	713661	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 97.
6595	IM–02	NIKE UIT	714709	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 98.
6596	IM–02	NIKE UIT	715421	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 99.
6597	IM–02	NIKE UIT	873484	FIRST TRUST SPE SIT TR SE 11 GR LA GR AND TR SEC TR SE III.
6598	IM–02	NIKE UIT	896616	FIRST TRUST SPE SIT TR SE 58 IL GR & TR 3 SU SE 2 & SE 1.
6599	IM–02	NIKE UIT	895968	FIRST TRUST SPE SIT TR SER 57 FIRST TRUST INS CORP TR SER 8.
6600	IM–02	NIKE UIT	896283	FIRST TRUST SPE SIT TR SR 50 GT PL UTIL IN TR SR 2 SUNBELT U.
6601	IM-02	NIKE UIT	861458	FIRST TRUST SPEC SIT TR SER 1 INDIANA GROWTH & TREA TR SER 1.
6602	IM–02	NIKE UIT	884181	FIRST TRUST SPEC SIT TR SER 26 FIRST TR PR ADJ RATE TR SER 1.
6603	IM–02	NIKE UIT	884981	FIRST TRUST SPEC SIT TR SER 27 OP GR & TRE SEC TR GR PL SE 1.
6604	IM–02	NIKE UIT	884250	FIRST TRUST SPEC SIT TR SER 28 J C BRADFORD UTIL INC TR SE 1.
6605	IM–02	NIKE UIT	885246	FIRST TRUST SPEC SIT TR SER 30 FIRST TR INS CORP TR SER 4.
6606	IM–02	NIKE UIT	880570	FIRST TRUST SPEC SIT TR SER 31 ILL GROW & TREA SEC TR SER 2.
6607	IM–02	NIKE UIT	888223	FIRST TRUST SPEC SIT TR SER 32 JC BRADFD GR & TR SEC TR SR 2.
6608	IM–02	NIKE UIT	889265	FIRST TRUST SPEC SIT TR SER 36 FIRST TR PR ADJ RATE TR SER 2.
6609	IM–02	NIKE UIT	869415	FIRST TRUST SPEC SIT TR SER 37 IN GROW & TREA SEC TR SER 3.
6610	IM–02	NIKE UIT	890360	FIRST TRUST SPEC SIT TR SER 39 FIRST TR INS CORP TR SER 6.
6611	IM–02	NIKE UIT	868014	FIRST TRUST SPEC SIT TR SER 4 GR LAKES GRTH & TREA TR SER 1.
6612	IM–02	NIKE UIT	890692	FIRST TRUST SPEC SIT TR SER 40 SUNBLT GRO & TRE SEC TR SER 1.
6613	IM–02	NIKE UIT	892480	FIRST TRUST SPEC SIT TR SER 44 CHESA GRO & TREA SEC TR SER 1.
6614	IM–02	NIKE UIT	892481	FIRST TRUST SPEC SIT TR SER 45 DIVIDEND INCOME BLDER 2002 TR.
6615	IM–02	NIKE UIT	893196	FIRST TRUST SPEC SIT TR SER 46 STRATEGIC EQUITY TR SER 1.
6616	IM–02	NIKE UIT	899582	FIRST TRUST SPEC SIT TR SER 66 NORTHWEST GR&TR TRUST SER 1.
6617	IM–02	NIKE UIT	902495	FIRST TRUST SPEC SIT TR SER 71 MIDSTS GR & TR SEC TR SER 1.
6618	IM–02	NIKE UIT	875273	FIRST TRUST SPEC SIT TR SERS 12 IA GRO & TRES SEC TR SERS 1.
6619	IM–02	NIKE UIT	895768	FIRST TRUST SPECIAL SIT TR SE 56 GOL ST GR & TRE SEC TR SE 1.
6620	IM–02	NIKE UIT	879009	FIRST TRUST SPECIAL SIT TR SER 18 WI GR & TRE SEC TR SER 1.
6621	IM–02	NIKE UIT	879447	FIRST TRUST SPECIAL SIT TR SER 20 MI GR TREA SEC TR SER 1.
6622	IM–02	NIKE UIT	895692	FIRST TRUST SPECIAL SIT TR SER 21 SW GR & TREA SEC TR SER 1.
6623	IM–02	NIKE UIT	880626	FIRST TRUST SPECIAL SIT TR SER 22 GREAT LAKE UTIL TR SER 1.
6624	IM–02	NIKE UIT	882406	FIRST TRUST SPECIAL SIT TR SER 23 GREAT PLAINS UTIL TR SER 1.
6625	IM–02	NIKE UIT	883202	FIRST TRUST SPECIAL SIT TR SER 24 FIRST TR INS CORP TR SER 3.
6626	IM–02	NIKE UIT	883630	FIRST TRUST SPECIAL SIT TR SER 25 GREAT LAKE BL CHP TR SER 1.
6627	IM–02	NIKE UIT	885070	FIRST TRUST SPECIAL SIT TR SER 29 CMO UNIT INV TRUST SER 1.
6628	IM–02	NIKE UIT	888332	FIRST TRUST SPECIAL SIT TR SER 33 AMER UTIL INCOME TR SER 1.
6629	IM–02	NIKE UIT	888333	FIRST TRUST SPECIAL SIT TR SER 34 HEALTHCARE TR 2000 SER 1.
6630	IM–02	NIKE UIT	888654	FIRST TRUST SPECIAL SIT TR SER 35 FIRST TR INS CORP TR SER 5.
6631	IM–02	NIKE UIT	891715	FIRST TRUST SPECIAL SIT TR SER 43 NEB GRO & TRE SEC TR SER 2.
6632	IM–02	NIKE UIT	893733	FIRST TRUST SPECIAL SIT TR SER 48 FIRST TR INS CORP TR SER 7.
6633	IM–02	NIKE UIT	898156	FIRST TRUST SPECIAL SIT TR SER 62 MIDSTATES UTIL TR SER 1.
6634	IM–02	NIKE UIT	901692	FIRST TRUST SPECIAL SIT TR SER 69 TARGET EQUITY VAL TR SER 1.
6635	IM–02	NIKE UIT	902973	FIRST TRUST SPECIAL SIT TR SER 70 GREAT LAKES CONV TR SER 1.
6636	IM–02	NIKE UIT	908787	FIRST TRUST SPECIAL SIT TR SER 75 FIR TR INS COR TR SER 10.
6637	IM–02	NIKE UIT	872600	FIRST TRUST SPECIAL SIT TR SER 8 TO GR TRE SEC TR UP MI SE 1.
6638	IM–02	NIKE UIT	872722	FIRST TRUST SPECIAL SIT TR SER 9 ILL GROW TREA SEC TR SER 1.
6639	IM–02	NIKE UIT	890162	FIRST TRUST SPECIAL SIT TRUST SER 38 NW UTIL INC TR SER 1.
6640	IM–02	NIKE UIT	873077	FIRST TRUST SPECIAL SITUA TR SE 10 SOUTH GR TR SEC TR SER 1.
6641	IM–02	NIKE UIT	897515	FIRST TRUST SPECIAL SITUATION TRUST SERIES 63.
6642	IM–02	NIKE UIT	913815	FIRST TRUST SPECIAL SITUATION TRUST SERIES 86.
6643	IM–02	NIKE UIT	913816	FIRST TRUST SPECIAL SITUATION TRUST SERIES 87.
6644	IM–02	NIKE UIT	913817	FIRST TRUST SPECIAL SITUATION TRUST SERIES 88.
6645	IM–02	NIKE UIT	913819	FIRST TRUST SPECIAL SITUATION TRUST SERIES 89.
6646	IM–02	NIKE UIT	913820	FIRST TRUST SPECIAL SITUATION TRUST SERIES 90.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6647	IM–02	NIKE UIT	913821	FIRST TRUST SPECIAL SITUATION TRUST SERIES 91.
6648	IM–02	NIKE UIT	913822	FIRST TRUST SPECIAL SITUATION TRUST SERIES 92.
6649	IM–02	NIKE UIT	913823	FIRST TRUST SPECIAL SITUATION TRUST SERIES 93.
6650	IM–02	NIKE UIT	913824	FIRST TRUST SPECIAL SITUATION TRUST SERIES 94.
6651	IM–02	NIKE UIT	913825	FIRST TRUST SPECIAL SITUATION TRUST SERIES 95.
6652	IM–02	NIKE UIT	916349	FIRST TRUST SPECIAL SITUATIONS SERIES 100.
6653	IM–02	NIKE UIT	911986	FIRST TRUST SPECIAL SITUATIONS SERIES 81.
6654	IM–02	NIKE UIT	911988	FIRST TRUST SPECIAL SITUATIONS SERIES 82.
6655	IM–02	NIKE UIT	911989	FIRST TRUST SPECIAL SITUATIONS SERIES 83.
6656	IM–02	NIKE UIT	911990	FIRST TRUST SPECIAL SITUATIONS SERIES 84.
6657	IM–02	NIKE UIT	911993	FIRST TRUST SPECIAL SITUATIONS SERIES 85.
6658	IM–02	NIKE UIT	891316	FIRST TRUST SPECIAL SITUATIONS TR SER 41 INC & GRO TRE SER 1.
6659	IM–02	NIKE UIT	906434	FIRST TRUST SPECIAL SITUATIONS TR SER 72 MIDWST THRIFT SER 2.
6660	IM–02	NIKE UIT	897474	FIRST TRUST SPECIAL SITUATIONS TRUST SER 61 GR&MUN TR SER 1.
6661	IM–02	NIKE UIT	916351	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 101.
6662	IM–02	NIKE UIT	916352	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 102.
6663	IM–02	NIKE UIT	916350	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 103.
6664	IM–02	NIKE UIT	916353	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 104.
6665	IM–02	NIKE UIT	916355	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 105.
6666	IM–02	NIKE UIT	928665	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 106.
6667	IM–02	NIKE UIT	928666	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 107.
6668	IM–02	NIKE UIT	928667	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 108.
6669	IM–02	NIKE UIT	928669	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 109.
6670	IM–02	NIKE UIT	928607	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 110.
6671	IM–02	NIKE UIT	876377	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 13.
6672	IM–02	NIKE UIT	876430	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 14.
6673	IM–02	NIKE UIT	877614	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 15.
6674	IM–02	NIKE UIT	879198	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 19.
6675	IM–02	NIKE UIT	866296	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 2/IL/.
6676	IM–02	NIKE UIT	895504	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 51.
6677	IM–02	NIKE UIT	894631	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 52.
6678	IM–02	NIKE UIT	910163	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 53.
6679	IM–02	NIKE UIT	895674	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 54.
6680	IM–02	NIKE UIT	895639	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 55.
6681	IM–02	NIKE UIT	896444	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 59.
6682	IM–02	NIKE UIT	871508	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 6.
6683	IM–02	NIKE UIT	902560	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 68.
6684	IM–02	NIKE UIT	871700	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 7.
6685	IM–02	NIKE UIT	906374	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 73.
6686	IM–02	NIKE UIT	908639	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 74.
6687	IM–02	NIKE UIT	910061	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 76.
6688	IM–02	NIKE UIT	911021	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 77.
6689	IM–02	NIKE UIT	911358	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 78.
6690	IM–02	NIKE UIT	911972	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 79.
6691	IM–02	NIKE UIT	911984	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 80.
6692	IM–02	NIKE UIT	916374	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 96.
6693	IM–02	NIKE UIT	916375	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 97.
6694	IM–02	NIKE UIT	916376	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 98.
6695	IM–02	NIKE UIT	916377	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 99.
6696	IM–02	NIKE UIT	894079	FIRST TRUST SPECIAL SITUATIONS TRUST SYSTEMS SERIES 49.
6697	IM–02	NIKE UIT	879199	INDIANA GROWTH & TREASURY SECURITIES TRUST SERIES 2.
6698	IM–02	NIKE UIT	869285	TEMPLETON FOREIGN FUND & US TREASURY SECURITIES TRUST SER 1.
6699	IM–02	NIKE UIT	853567	TEMPLETON GROWTH & TREASURY TRUST SERIES 1.
6700	IM–02	OPPENHEIMER	833331	ADVANCE AMERICA FUNDS INC/CO/.
6701	IM–02	OPPENHEIMER	811267	CENTENNIAL AMERICA FUND L P.
6702	IM–02	OPPENHEIMER	854437	CENTENNIAL CALIFORNIA TAX-EXEMPT TRUST.
6703	IM–02	OPPENHEIMER	858798	CENTENNIAL CONNECTICUT TAX-EXEMPT TRUST.
6704	IM–02	OPPENHEIMER	355471	CENTENNIAL GOVERNMENT TRUST.
6705	IM–02	OPPENHEIMER	357247	CENTENNIAL GOVERNMENT TRUST /CO/.
6706	IM–02	OPPENHEIMER	312538	CENTENNIAL MONEY MARKET TRUST.
6707	IM–02	OPPENHEIMER	837278	CENTENNIAL NEW YORK TAX-EXEMPT TRUST.
6708	IM–02	OPPENHEIMER	319880	CENTENNIAL TAX-EXEMPT TRUST /CO/.
6709	IM–02	OPPENHEIMER	045129	DAILY CASH ACCUMULATION FUND INC.
6710	IM–02	OPPENHEIMER	820090	NEW YORK TAX-EXEMPT INCOME FUND INC.
6711	IM–02	OPPENHEIMER	729968	OPPENHEIMER ASSET ALLOCATION FUND.
6712	IM–02	OPPENHEIMER	795737	OPPENHEIMER BLUE CHIP FUND.
6713	IM–02	OPPENHEIMER	837441	OPPENHEIMER CALIFORNIA TAX-EXEMPT FUND.
6714	IM–02	OPPENHEIMER	836423	OPPENHEIMER CASH RESERVES/CO/.
6715	IM–02	OPPENHEIMER	820120	OPPENHEIMER CHAMPION HIGH YIELD FUND.
6716	IM–02	OPPENHEIMER	276302	OPPENHEIMER DIRECTORS FUND.
6717	IM–02	OPPENHEIMER	777547	OPPENHEIMER DISCOVERY FUND.
6718	IM–02	OPPENHEIMER	045156	OPPENHEIMER EQUITY INCOME FUND INC.
6719	IM–02	OPPENHEIMER	074661	OPPENHEIMER FUND.
6720	IM–02	OPPENHEIMER	824610	OPPENHEIMER GLOBAL BIO TECH FUND.
6721	IM–02	OPPENHEIMER	857636	OPPENHEIMER GLOBAL ENVIRONMENT FUND.
6722	IM–02	OPPENHEIMER	074658	OPPENHEIMER GLOBAL FUND.
6723	IM–02	OPPENHEIMER	861457	OPPENHEIMER GLOBAL GROWTH & INCOME FUND.
6724	IM–02	OPPENHEIMER	716836	OPPENHEIMER GOLD & SPECIAL MINERALS FUND.
6725	IM–02	OPPENHEIMER	276195	OPPENHEIMER HIGH YIELD FUND INC.
6726	IM–02	OPPENHEIMER	701265	OPPENHEIMER INTEGRITY FUNDS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6727	IM–02	OPPENHEIMER	788303	OPPENHEIMER LIMITED TERM GOVERNMENT FUND.
6728	IM–02	OPPENHEIMER	823483	OPPENHEIMER MAIN STREET FUNDS INC.
6729	IM–02	OPPENHEIMER	074673	OPPENHEIMER MONEY MARKET FUND INC.
6730	IM–02	OPPENHEIMER	795640	OPPENHEIMER MORTGAGE INCOME FUND.
6731	IM–02	OPPENHEIMER	841057	OPPENHEIMER MULTI GOVERNMENT TRUST.
6732	IM–02	OPPENHEIMER	829801	OPPENHEIMER MULTI SECTOR INCOME TRUST.
6733	IM–02	OPPENHEIMER	853593	OPPENHEIMER MULTI-STATE TAX-EXEMPT TRUST.
6734	IM–02	OPPENHEIMER	748009	OPPENHEIMER NEW YORK TAX EXEMPT FUND.
6735	IM–02	OPPENHEIMER	763539	OPPENHEIMER NINETY TEN FUND.
6736	IM–02	OPPENHEIMER	216781	OPPENHEIMER PREMIUM INCOME FUND.
6737	IM–02	OPPENHEIMER	707607	OPPENHEIMER REGENCY FUND.
6738	IM–02	OPPENHEIMER	074676	OPPENHEIMER SPECIAL FUND INC.
6739	IM–02	OPPENHEIMER	850134	OPPENHEIMER STRATEGIC FUNDS TRUST.
6740	IM–02	OPPENHEIMER	886921	OPPENHEIMER STRATEGIC INCOME & GROWTH FUND.
6741	IM–02	OPPENHEIMER	880848	OPPENHEIMER STRATEGIC INVESTMENT GRADE BOND FUND.
6742	IM–02	OPPENHEIMER	883341	OPPENHEIMER STRATEGIC SHORT TERM INCOME FUND.
6743	IM–02	OPPENHEIMER	319767	OPPENHEIMER TARGET FUND.
6744	IM–02	OPPENHEIMER	799102	OPPENHEIMER TAX EXEMPT BOND FUND.
6745	IM–02	OPPENHEIMER	836424	OPPENHEIMER TAX EXEMPT CASH RESERVES.
6746	IM–02	OPPENHEIMER	275857	OPPENHEIMER TAX FREE BOND FUND.
6747	IM–02	OPPENHEIMER	074679	OPPENHEIMER TIME FUND INC.
6748	IM–02	OPPENHEIMER	045147	OPPENHEIMER TOTAL RETURN FUND INC.
6749	IM–02	OPPENHEIMER	701382	OPPENHEIMER U S GOVERNMENT TRUST.
6750	IM–02	OPPENHEIMER LIFE	752737	OPPENHEIMER VARIABLE ACCOUNT FUNDS.
6751	IM–02	PALMERI D/A	896717	MICROCAP FUND IND.
6752	IM–02	PALMERI D/A	821472	WESTFORD TECHNOLOGY VENTURES LP.
6753	IM–02	PALMERI D/A	831883	WESTMED VENTURE PARTNERS 2 LP.
6754	IM–02	PALMERI D/A	810688	WESTMED VENTURE PARTNERS LP.
6755	IM–02	PRAIRIE	878947	FIRST PRAIRIE CASH MANAGEMENT.
6756	IM–02	PRAIRIE	762126	FIRST PRAIRIE DIVERSIFIED ASSET FUND.
6757	IM–02	PRAIRIE	885124	FIRST PRAIRIE EQUITY INCOME FUND.
6758	IM–02	PRAIRIE	885117	FIRST PRAIRIE GROWTH EQUITY FUND.
6759	IM–02	PRAIRIE	885114	FIRST PRAIRIE INTERNATIONAL FUND.
6760	IM–02	PRAIRIE	763065	FIRST PRAIRIE MONEY MARKET FUND.
6761	IM–02	PRAIRIE	885116	FIRST PRAIRIE MUNICIPAL INCOME FUND.
6762	IM–02	PRAIRIE	762123	FIRST PRAIRIE MUNICIPAL MONEY MARKET FUND.
6763	IM–02	PRAIRIE	885115	FIRST PRAIRIE QUALITY INCOME FUND.
6764	IM–02	PRAIRIE	885123	FIRST PRAIRIE SPECIAL EQUITY FUND.
6765	IM–02	PRAIRIE	826302	FIRST PRAIRIE TAX EXEMPT BOND FUND INC.
6766	IM–02	PRAIRIE	885122	FIRST PRAIRIE U S GOVERNMENT INCOME FUND.
6767	IM–02	PRAIRIE	878951	FIRST PRAIRIE U S TREASURY SECURITIES CASH MANAGEMENT.
6768	IM–02	PRAIRIE	932063	PRAIRIE FUNDS.
6769	IM–02	PRAIRIE	932100	PRAIRIE INSTITUTIONAL FUNDS.
6770	IM–02	PROTECTIVE LIFE	310826	PROTECTIVE LIFE INSURANCE CO.
6771	IM–02	PROTECTIVE LIFE	914245	PROTECTIVE VARIABLE ANNUITY SEPARATE ACCOUNT.
6772	IM–02	PRUDENTIAL	355349	COMMAND GOVERNMENT FUND.
6773	IM–02	PRUDENTIAL	355347	COMMAND MONEY FUND.
6774	IM–02	PRUDENTIAL	355348	COMMAND TAX FREE FUND.
6775	IM–02	PRUDENTIAL	813339	GLOBAL GOVERNMENT PLUS FUND INC.
6776	IM–02	PRUDENTIAL	843091	GLOBAL UTILITY FUND INC.
6777	IM–02	PRUDENTIAL	793159	GLOBAL YIELD FUND INC.
6778	IM–02	PRUDENTIAL	820537	HIGH YIELD INCOME FUND INC.
6779	IM–02	PRUDENTIAL	885569	PRUDENTIAL ADJUSTABLE RATE SECURITIES FUND INC.
6780	IM–02	PRUDENTIAL	811444	PRUDENTIAL ALLOCATION FUND.
6781	IM–02	PRUDENTIAL	728343	PRUDENTIAL BACHE CORPORATE DIVIDEND FUND INC.
6782	IM–02	PRUDENTIAL	819189	PRUDENTIAL BACHE GLOBAL GENESIS FUND INC.
6783	IM–02	PRUDENTIAL	717819	PRUDENTIAL BACHE GOVERNMENT PLUS FUND INC.
6784	IM–02	PRUDENTIAL	856715	PRUDENTIAL BACHE SPECIAL MONEY MARKET FUND.
6785	IM–02	PRUDENTIAL	826596	PRUDENTIAL BACHE STRATEGIC INCOME FUND INC /NY/.
6786	IM–02	PRUDENTIAL	746518	PRUDENTIAL CALIFORNIA MUNICIPAL FUND.
6787	IM–02	PRUDENTIAL	929523	PRUDENTIAL DIVERSIFIED BOND FUND INC.
6788	IM–02	PRUDENTIAL	814129	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1987.
6789	IM–02	PRUDENTIAL	825206	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1988.
6790	IM–02	PRUDENTIAL	769290	PRUDENTIAL EMPLOYEES LTD PARTNERSHIP 1986.
6791	IM–02	PRUDENTIAL	356683	PRUDENTIAL EQUITY FUND.
6792	IM–02	PRUDENTIAL	803191	PRUDENTIAL EQUITY INCOME FUND.
6793	IM–02	PRUDENTIAL	921073	PRUDENTIAL EUROPE GROWTH FUND INC.
6794	IM–02	PRUDENTIAL	741350	PRUDENTIAL GLOBAL FUND INC.
6795	IM–02	PRUDENTIAL	816753	PRUDENTIAL GLOBAL NATURAL RESOURCES FUND.
6796	IM–02	PRUDENTIAL	700662	PRUDENTIAL GNMA FUND INC.
6797	IM–02	PRUDENTIAL	778364	PRUDENTIAL GOVERNMENT PLUS FUND INC.
6798	IM–02	PRUDENTIAL	355605	PRUDENTIAL GOVERNMENT SECURITIES TRUST.
6799	IM–02	PRUDENTIAL	717342	PRUDENTIAL GROWTH FUND INC.
6800	IM–02	PRUDENTIAL	318531	PRUDENTIAL GROWTH OPPORTUNITY FUND.
6801	IM–02	PRUDENTIAL	278187	PRUDENTIAL HIGH YIELD FUND.
6802	IM–02	PRUDENTIAL	317326	PRUDENTIAL INCOMEVERTIBLE R PLUS FUND.
6803	IM–02	PRUDENTIAL	887991	PRUDENTIAL INSTITUTIONAL FUND.
6804	IM–02	PRUDENTIAL	822337	PRUDENTIAL INSTITUTIONAL LIQUIDITY PORTFOLIO INC.
6805	IM–02	PRUDENTIAL	831015	PRUDENTIAL INTERMEDIATE GLOBAL INCOME FUND INC.
6806	IM–02	PRUDENTIAL	067590	PRUDENTIAL MONEYMART ASSETS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6807	IM–02	PRUDENTIAL	860916	PRUDENTIAL MULTI SECTOR FUND INC.
6808	IM–02	PRUDENTIAL	807394	PRUDENTIAL MUNICIPAL BOND FUND.
6809	IM–02	PRUDENTIAL	746382	PRUDENTIAL MUNICIPAL SERIES FUND.
6810	IM–02	PRUDENTIAL	314612	PRUDENTIAL NATIONAL MUNICIPALS FUND INC.
6811	IM–02	PRUDENTIAL	878535	PRUDENTIAL PACIFIC GROWTH FUND INC.
6812	IM–02	PRUDENTIAL	898558	PRUDENTIAL SHORT TERM GLOBAL INC FUND INC GLOBAL ASS PORTFOL.
6813	IM–02	PRUDENTIAL	861002	PRUDENTIAL SHORT TERM GLOBAL INCOME FUND INC.
6814	IM–02	PRUDENTIAL	834126	PRUDENTIAL STRUCTURED MATURITY FUND INC.
6815	IM–02	PRUDENTIAL	311561	PRUDENTIAL TAX FREE MONEY FUND.
6816	IM–02	PRUDENTIAL	702168	PRUDENTIAL TOTAL RETURN FUND.
6817	IM–02	PRUDENTIAL	782409	PRUDENTIAL U S GOVERNMENT FUND.
6818	IM–02	PRUDENTIAL	352665	PRUDENTIAL UTILITY FUND.
6819	IM–02	PRUDENTIAL	848445	SPECIAL SITUATIONS FUND LP.
6820	IM–02	PRUDENTIAL UIT	852109	GOVERNMENT SECURITIES EQUITY TRUST SERIES 2.
6821	IM–02	PRUDENTIAL UIT	880055	GOVERNMENT SECURITIES EQUITY TRUST SERIES 3.
6822	IM–02	PRUDENTIAL UIT	881145	GOVERNMENT SECURITIES EQUITY TRUST SERIES 4.
6823	IM–02	PRUDENTIAL UIT	897071	GOVERNMENT SECURITIES EQUITY TRUST SERIES 5.
6824	IM–02	PRUDENTIAL UIT	907009	GOVERNMENT SECURITIES EQUITY TRUST SERIES 6.
6825	IM–02	PRUDENTIAL UIT	907010	GOVERNMENT SECURITIES EQUITY TRUST SERIES 7.
6826	IM–02	PRUDENTIAL UIT	843166	GOVERNMENT SECURITIES EQUITY TRUST SERIES I.
6827	IM–02	PRUDENTIAL UIT	929928	NATIONAL EQUITY TRUST SELECT FIVE PORTFOLIO SERIES 1.
6828	IM–02	PRUDENTIAL UIT	858780	NATIONAL EQUITY TRUST UTILITY SERIES 1.
6829	IM–02	PRUDENTIAL UIT	890136	NATIONAL EQUITY TRUST UTILITY SERIES 2.
6830	IM–02	PRUDENTIAL UIT	866355	NATIONAL MUN TR MULTISTATE SER 31 NATIONAL MUN TR SERIES 128.
6831	IM–02	PRUDENTIAL UIT	856450	NATIONAL MUNICIPAL TR ONE HUNDRED & TWENTIETH SE TWENTY SEVE.
6832	IM–02	PRUDENTIAL UIT	799525	NATIONAL MUNICIPAL TR SPEC TRUSTS TWENTIETH MULTI STATE SER.
6833	IM–02	PRUDENTIAL UIT	314725	NATIONAL MUNICIPAL TRUST.
6834	IM–02	PRUDENTIAL UIT	070357	NATIONAL MUNICIPAL TRUST & SUBSEQUENT TRUSTS.
6835	IM–02	PRUDENTIAL UIT	318063	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES.
6836	IM–02	PRUDENTIAL UIT	756806	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 25.
6837	IM–02	PRUDENTIAL UIT	774449	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 26.
6838	IM–02	PRUDENTIAL UIT	790229	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 27.
6839	IM–02	PRUDENTIAL UIT	790205	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 28.
6840	IM–02	PRUDENTIAL UIT	793064	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 29.
6841	IM–02	PRUDENTIAL UIT	775611	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 33.
6842	IM–02	PRUDENTIAL UIT	804086	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 34.
6843	IM–02	PRUDENTIAL UIT	804746	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 35.
6844	IM–02	PRUDENTIAL UIT	810771	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 37.
6845	IM–02	PRUDENTIAL UIT	812429	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 38.
6846	IM–02	PRUDENTIAL UIT	822982	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 40.
6847	IM–02	PRUDENTIAL UIT	826825	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 41.
6848	IM–02	PRUDENTIAL UIT	840423	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 42.
6849	IM–02	PRUDENTIAL UIT	844210	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 43.
6850	IM–02	PRUDENTIAL UIT	709473	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 7.
6851	IM–02	PRUDENTIAL UIT	353974	NATIONAL MUNICIPAL TRUST FIFTIETH SERIES.
6852	IM–02	PRUDENTIAL UIT	778176	NATIONAL MUNICIPAL TRUST INSURED SERIES 12.
6853	IM–02	PRUDENTIAL UIT	780588	NATIONAL MUNICIPAL TRUST INSURED SERIES 13.
6854	IM–02	PRUDENTIAL UIT	783406	NATIONAL MUNICIPAL TRUST INSURED SERIES 14.
6855	IM–02	PRUDENTIAL UIT	783762	NATIONAL MUNICIPAL TRUST INSURED SERIES 15.
6856	IM–02	PRUDENTIAL UIT	784557	NATIONAL MUNICIPAL TRUST INSURED SERIES 16.
6857	IM–02	PRUDENTIAL UIT	787428	NATIONAL MUNICIPAL TRUST INSURED SERIES 17.
6858	IM–02	PRUDENTIAL UIT	794421	NATIONAL MUNICIPAL TRUST INSURED SERIES 21.
6859	IM–02	PRUDENTIAL UIT	799524	NATIONAL MUNICIPAL TRUST INSURED SERIES 22.
6860	IM–02	PRUDENTIAL UIT	813827	NATIONAL MUNICIPAL TRUST INSURED SERIES 27.
6861	IM–02	PRUDENTIAL UIT	814506	NATIONAL MUNICIPAL TRUST INSURED SERIES 28.
6862	IM–02	PRUDENTIAL UIT	820480	NATIONAL MUNICIPAL TRUST INSURED SERIES 29.
6863	IM–02	PRUDENTIAL UIT	825352	NATIONAL MUNICIPAL TRUST INSURED SERIES 30.
6864	IM–02	PRUDENTIAL UIT	833323	NATIONAL MUNICIPAL TRUST INSURED SERIES 33.
6865	IM–02	PRUDENTIAL UIT	837765	NATIONAL MUNICIPAL TRUST INSURED SERIES 34.
6866	IM–02	PRUDENTIAL UIT	841879	NATIONAL MUNICIPAL TRUST INSURED SERIES 35.
6867	IM–02	PRUDENTIAL UIT	841885	NATIONAL MUNICIPAL TRUST INSURED SERIES 36.
6868	IM–02	PRUDENTIAL UIT	845418	NATIONAL MUNICIPAL TRUST INSURED SERIES 37.
6869	IM–02	PRUDENTIAL UIT	845472	NATIONAL MUNICIPAL TRUST INSURED SERIES 38.
6870	IM–02	PRUDENTIAL UIT	846781	NATIONAL MUNICIPAL TRUST INSURED SERIES 39.
6871	IM–02	PRUDENTIAL UIT	846780	NATIONAL MUNICIPAL TRUST INSURED SERIES 40.
6872	IM–02	PRUDENTIAL UIT	848480	NATIONAL MUNICIPAL TRUST INSURED SERIES 41.
6873	IM–02	PRUDENTIAL UIT	850225	NATIONAL MUNICIPAL TRUST INSURED SERIES 42.
6874	IM–02	PRUDENTIAL UIT	851944	NATIONAL MUNICIPAL TRUST INSURED SERIES 43.
6875	IM–02	PRUDENTIAL UIT	879128	NATIONAL MUNICIPAL TRUST MULTISTATE SER 46.
6876	IM–02	PRUDENTIAL UIT	809155	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 22.
6877	IM–02	PRUDENTIAL UIT	822427	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 24 D.
6878	IM–02	PRUDENTIAL UIT	833439	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 25.
6879	IM–02	PRUDENTIAL UIT	862325	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 28.
6880	IM–02	PRUDENTIAL UIT	863135	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 29.
6881	IM–02	PRUDENTIAL UIT	863360	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 30.
6882	IM–02	PRUDENTIAL UIT	868323	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 33.
6883	IM–02	PRUDENTIAL UIT	900066	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 34.
6884	IM–02	PRUDENTIAL UIT	869779	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 36.
6885	IM–02	PRUDENTIAL UIT	870851	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 37.
6886	IM–02	PRUDENTIAL UIT	873642	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 41.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6887	IM-02	PRUDENTIAL UIT	873632	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 42.
6888	IM-02	PRUDENTIAL UIT	843541	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 43.
6889	IM-02	PRUDENTIAL UIT	877444	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 45.
6890	IM-02	PRUDENTIAL UIT	881718	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 48.
6891	IM-02	PRUDENTIAL UIT	883788	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 49.
6892	IM-02	PRUDENTIAL UIT	884511	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 50.
6893	IM-02	PRUDENTIAL UIT	887600	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 52.
6894	IM-02	PRUDENTIAL UIT	888475	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 53.
6895	IM-02	PRUDENTIAL UIT	889552	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 54.
6896	IM-02	PRUDENTIAL UIT	892891	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 55.
6897	IM-02	PRUDENTIAL UIT	893962	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 56.
6898	IM-02	PRUDENTIAL UIT	895045	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 57.
6899	IM-02	PRUDENTIAL UIT	897493	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 58.
6900	IM-02	PRUDENTIAL UIT	904353	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 60.
6901	IM-02	PRUDENTIAL UIT	904356	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 61.
6902	IM-02	PRUDENTIAL UIT	904358	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 62.
6903	IM-02	PRUDENTIAL UIT	904359	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 63.
6904	IM-02	PRUDENTIAL UIT	904361	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 64.
6905	IM-02	PRUDENTIAL UIT	914782	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 65.
6906	IM-02	PRUDENTIAL UIT	914783	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 66.
6907	IM-02	PRUDENTIAL UIT	914784	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 67.
6908	IM-02	PRUDENTIAL UIT	847298	NATIONAL MUNICIPAL TRUST ONE HUNDRED & EIGHTEENTH SERIES.
6909	IM-02	PRUDENTIAL UIT	849622	NATIONAL MUNICIPAL TRUST ONE HUNDRED & NINETEENTH SERIES.
6910	IM-02	PRUDENTIAL UIT	846419	NATIONAL MUNICIPAL TRUST ONE HUNDRED & SEVENTEENTH SERIES.
6911	IM-02	PRUDENTIAL UIT	843021	NATIONAL MUNICIPAL TRUST ONE HUNDRED & SIXTEENTH SERIES.
6912	IM-02	PRUDENTIAL UIT	850224	NATIONAL MUNICIPAL TRUST ONE HUNDRED TWENTIETH SERIES.
6913	IM-02	PRUDENTIAL UIT	858379	NATIONAL MUNICIPAL TRUST SELECTED CREDIT TRUST SERIES 1.
6914	IM-02	PRUDENTIAL UIT	870849	NATIONAL MUNICIPAL TRUST SER 136 MULTISTATE SERIES 38.
6915	IM-02	PRUDENTIAL UIT	879141	NATIONAL MUNICIPAL TRUST SER 145 MULTISTATE SERIES 47.
6916	IM-02	PRUDENTIAL UIT	888476	NATIONAL MUNICIPAL TRUST SER 151.
6917	IM-02	PRUDENTIAL UIT	809915	NATIONAL MUNICIPAL TRUST SERIES 100.
6918	IM-02	PRUDENTIAL UIT	816162	NATIONAL MUNICIPAL TRUST SERIES 104.
6919	IM-02	PRUDENTIAL UIT	819537	NATIONAL MUNICIPAL TRUST SERIES 105.
6920	IM-02	PRUDENTIAL UIT	821223	NATIONAL MUNICIPAL TRUST SERIES 106.
6921	IM-02	PRUDENTIAL UIT	825039	NATIONAL MUNICIPAL TRUST SERIES 107.
6922	IM-02	PRUDENTIAL UIT	826206	NATIONAL MUNICIPAL TRUST SERIES 108.
6923	IM-02	PRUDENTIAL UIT	827853	NATIONAL MUNICIPAL TRUST SERIES 109.
6924	IM-02	PRUDENTIAL UIT	837766	NATIONAL MUNICIPAL TRUST SERIES 114.
6925	IM-02	PRUDENTIAL UIT	839531	NATIONAL MUNICIPAL TRUST SERIES 115.
6926	IM-02	PRUDENTIAL UIT	862176	NATIONAL MUNICIPAL TRUST SERIES 121.
6927	IM-02	PRUDENTIAL UIT	862698	NATIONAL MUNICIPAL TRUST SERIES 122 MULTISTATE SERIES 28.
6928	IM-02	PRUDENTIAL UIT	863137	NATIONAL MUNICIPAL TRUST SERIES 123.
6929	IM-02	PRUDENTIAL UIT	863361	NATIONAL MUNICIPAL TRUST SERIES 124 INSURED SERIES 44.
6930	IM-02	PRUDENTIAL UIT	863359	NATIONAL MUNICIPAL TRUST SERIES 125.
6931	IM-02	PRUDENTIAL UIT	796152	NATIONAL MUNICIPAL TRUST SERIES 126.
6932	IM-02	PRUDENTIAL UIT	864293	NATIONAL MUNICIPAL TRUST SERIES 127 MULTISTATE SERIES 30.
6933	IM-02	PRUDENTIAL UIT	866146	NATIONAL MUNICIPAL TRUST SERIES 128.
6934	IM-02	PRUDENTIAL UIT	866143	NATIONAL MUNICIPAL TRUST SERIES 129.
6935	IM-02	PRUDENTIAL UIT	866371	NATIONAL MUNICIPAL TRUST SERIES 129 MULTISTATE SERIES 32.
6936	IM-02	PRUDENTIAL UIT	868276	NATIONAL MUNICIPAL TRUST SERIES 130 MULTISTATE SERIES 33.
6937	IM-02	PRUDENTIAL UIT	868324	NATIONAL MUNICIPAL TRUST SERIES 131.
6938	IM-02	PRUDENTIAL UIT	868319	NATIONAL MUNICIPAL TRUST SERIES 132.
6939	IM-02	PRUDENTIAL UIT	869876	NATIONAL MUNICIPAL TRUST SERIES 133.
6940	IM-02	PRUDENTIAL UIT	869875	NATIONAL MUNICIPAL TRUST SERIES 133 MULTISTATE SERIES 35.
6941	IM-02	PRUDENTIAL UIT	870784	NATIONAL MUNICIPAL TRUST SERIES 134 & MULTISTATE SERIES 36.
6942	IM-02	PRUDENTIAL UIT	870835	NATIONAL MUNICIPAL TRUST SERIES 135 MULTISTATE SERIES 37.
6943	IM-02	PRUDENTIAL UIT	870836	NATIONAL MUNICIPAL TRUST SERIES 136.
6944	IM-02	PRUDENTIAL UIT	872428	NATIONAL MUNICIPAL TRUST SERIES 137.
6945	IM-02	PRUDENTIAL UIT	872454	NATIONAL MUNICIPAL TRUST SERIES 137 MULTISTATE SERIES 39.
6946	IM-02	PRUDENTIAL UIT	872455	NATIONAL MUNICIPAL TRUST SERIES 138.
6947	IM-02	PRUDENTIAL UIT	872453	NATIONAL MUNICIPAL TRUST SERIES 138 MULTISTATE SERIES 140.
6948	IM-02	PRUDENTIAL UIT	873640	NATIONAL MUNICIPAL TRUST SERIES 139.
6949	IM-02	PRUDENTIAL UIT	873641	NATIONAL MUNICIPAL TRUST SERIES 140 MULTISTATE SERIES 42.
6950	IM-02	PRUDENTIAL UIT	876068	NATIONAL MUNICIPAL TRUST SERIES 141.
6951	IM-02	PRUDENTIAL UIT	877389	NATIONAL MUNICIPAL TRUST SERIES 141 MULTISTATE SERIES 44.
6952	IM-02	PRUDENTIAL UIT	876070	NATIONAL MUNICIPAL TRUST SERIES 142 MULTISTATE SERIES 43.
6953	IM-02	PRUDENTIAL UIT	877443	NATIONAL MUNICIPAL TRUST SERIES 143 MULTISTATE SERIES 45.
6954	IM-02	PRUDENTIAL UIT	879129	NATIONAL MUNICIPAL TRUST SERIES 144.
6955	IM-02	PRUDENTIAL UIT	879127	NATIONAL MUNICIPAL TRUST SERIES 145.
6956	IM-02	PRUDENTIAL UIT	881719	NATIONAL MUNICIPAL TRUST SERIES 146.
6957	IM-02	PRUDENTIAL UIT	883789	NATIONAL MUNICIPAL TRUST SERIES 147 MULTISTATE SERIES 49.
6958	IM-02	PRUDENTIAL UIT	884513	NATIONAL MUNICIPAL TRUST SERIES 148.
6959	IM-02	PRUDENTIAL UIT	885746	NATIONAL MUNICIPAL TRUST SERIES 149.
6960	IM-02	PRUDENTIAL UIT	885713	NATIONAL MUNICIPAL TRUST SERIES 149 MULTISTATE SERIES 51.
6961	IM-02	PRUDENTIAL UIT	887601	NATIONAL MUNICIPAL TRUST SERIES 150.
6962	IM-02	PRUDENTIAL UIT	889551	NATIONAL MUNICIPAL TRUST SERIES 152 MULTISTATE SERIES 53.
6963	IM-02	PRUDENTIAL UIT	891616	NATIONAL MUNICIPAL TRUST SERIES 153 MULTISTATE SERIES 54.
6964	IM-02	PRUDENTIAL UIT	892892	NATIONAL MUNICIPAL TRUST SERIES 154.
6965	IM-02	PRUDENTIAL UIT	893925	NATIONAL MUNICIPAL TRUST SERIES 155 MULTISTATE SERIES 55.
6966	IM-02	PRUDENTIAL UIT	895042	NATIONAL MUNICIPAL TRUST SERIES 156.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
6967	IM-02	PRUDENTIAL UIT	895043	NATIONAL MUNICIPAL TRUST SERIES 157.
6968	IM-02	PRUDENTIAL UIT	897457	NATIONAL MUNICIPAL TRUST SERIES 158 MULTISTATE SERIES 57.
6969	IM-02	PRUDENTIAL UIT	897913	NATIONAL MUNICIPAL TRUST SERIES 159 MULTISTATE SERIES 58.
6970	IM-02	PRUDENTIAL UIT	897955	NATIONAL MUNICIPAL TRUST SERIES 160.
6971	IM-02	PRUDENTIAL UIT	897912	NATIONAL MUNICIPAL TRUST SERIES 160 MULTISTATE SERIES 59.
6972	IM-02	PRUDENTIAL UIT	904324	NATIONAL MUNICIPAL TRUST SERIES 161.
6973	IM-02	PRUDENTIAL UIT	904327	NATIONAL MUNICIPAL TRUST SERIES 162.
6974	IM-02	PRUDENTIAL UIT	904328	NATIONAL MUNICIPAL TRUST SERIES 163.
6975	IM-02	PRUDENTIAL UIT	904349	NATIONAL MUNICIPAL TRUST SERIES 164.
6976	IM-02	PRUDENTIAL UIT	904351	NATIONAL MUNICIPAL TRUST SERIES 165.
6977	IM-02	PRUDENTIAL UIT	914777	NATIONAL MUNICIPAL TRUST SERIES 166.
6978	IM-02	PRUDENTIAL UIT	914778	NATIONAL MUNICIPAL TRUST SERIES 167.
6979	IM-02	PRUDENTIAL UIT	914779	NATIONAL MUNICIPAL TRUST SERIES 168.
6980	IM-02	PRUDENTIAL UIT	914780	NATIONAL MUNICIPAL TRUST SERIES 169.
6981	IM-02	PRUDENTIAL UIT	914781	NATIONAL MUNICIPAL TRUST SERIES 170.
6982	IM-02	PRUDENTIAL UIT	924420	NATIONAL MUNICIPAL TRUST SERIES 171.
6983	IM-02	PRUDENTIAL UIT	924424	NATIONAL MUNICIPAL TRUST SERIES 172.
6984	IM-02	PRUDENTIAL UIT	924429	NATIONAL MUNICIPAL TRUST SERIES 173.
6985	IM-02	PRUDENTIAL UIT	780585	NATIONAL MUNICIPAL TRUST SERIES 89.
6986	IM-02	PRUDENTIAL UIT	783899	NATIONAL MUNICIPAL TRUST SERIES 90.
6987	IM-02	PRUDENTIAL UIT	784555	NATIONAL MUNICIPAL TRUST SERIES 91.
6988	IM-02	PRUDENTIAL UIT	797098	NATIONAL MUNICIPAL TRUST SERIES 95.
6989	IM-02	PRUDENTIAL UIT	800431	NATIONAL MUNICIPAL TRUST SERIES 96.
6990	IM-02	PRUDENTIAL UIT	804747	NATIONAL MUNICIPAL TRUST SERIES 97.
6991	IM-02	PRUDENTIAL UIT	809063	NATIONAL MUNICIPAL TRUST SERIES 98.
6992	IM-02	PRUDENTIAL UIT	846420	NATIONAL MUNICIPAL TRUST SPEC TRUSTS DIS SERIES FORTY FIVE.
6993	IM-02	PRUDENTIAL UIT	736932	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS FIRST PUT SERIES.
6994	IM-02	PRUDENTIAL UIT	741265	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS SECOND PUT SERIES.
6995	IM-02	PRUDENTIAL UIT	846675	NATIONAL MUNICIPAL TRUST TWENTY SIXTH MULTISTATE SERIES.
6996	IM-02	PRUDENTIAL UIT	784793	PRUDENTIAL BACHE UNIT TR INS TAX EXEMPT SELECTED TERM SER 8.
6997	IM-02	PRUDENTIAL UIT	778416	PRUDENTIAL BACHE UNIT TR TAX EX SE 11 INS TAX EX SE TER SE 7.
6998	IM-02	PRUDENTIAL UIT	777615	PRUDENTIAL BACHE UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 2.
6999	IM-02	PRUDENTIAL UIT	778419	PRUDENTIAL BACHE UNIT TRUSTS INS MUL ST TAX EXEMPT SER 10.
7000	IM-02	PRUDENTIAL UIT	771619	PRUDENTIAL BACHE UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 6.
7001	IM-02	PRUDENTIAL UIT	778420	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SEL TERM SER 7.
7002	IM-02	PRUDENTIAL UIT	773279	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SELEC TER SER 5.
7003	IM-02	PRUDENTIAL UIT	768690	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL ST TAX EXEMPT SER 3.
7004	IM-02	PRUDENTIAL UIT	771988	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 7.
7005	IM-02	PRUDENTIAL UIT	771997	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 8.
7006	IM-02	PRUDENTIAL UIT	785803	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 13.
7007	IM-02	PRUDENTIAL UIT	764690	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX SERIES 1.
7008	IM-02	PRUDENTIAL UIT	769424	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT INTER SER 4.
7009	IM-02	PRUDENTIAL UIT	766048	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT INTERM SR 1.
7010	IM-02	PRUDENTIAL UIT	773553	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 12.
7011	IM-02	PRUDENTIAL UIT	780000	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 14.
7012	IM-02	PRUDENTIAL UIT	768685	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 9.
7013	IM-02	PRUDENTIAL UIT	766595	PRUDENTIAL BACHE UNIT TRUSTS MULTISTATE TAX EXEMPT SERIES 1.
7014	IM-02	PRUDENTIAL UIT	766059	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT INTERMEDIATE SER 1.
7015	IM-02	PRUDENTIAL UIT	775975	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 10.
7016	IM-02	PRUDENTIAL UIT	784794	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 12.
7017	IM-02	PRUDENTIAL UIT	766459	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 4.
7018	IM-02	PRUDENTIAL UIT	768689	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 5.
7019	IM-02	PRUDENTIAL UIT	771616	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 7.
7020	IM-02	PRUDENTIAL UIT	771994	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 8.
7021	IM-02	PRUDENTIAL UIT	773554	PRUDENTIAL UN TR INS TX EXE SE 11 INS TX EXE SEL TRM SE 5IN.
7022	IM-02	PRUDENTIAL UIT	785804	PRUDENTIAL UNIT TR IN MU TAX EX SE 14 IN TAX EX SEL TE SR 8.
7023	IM-02	PRUDENTIAL UIT	838823	PRUDENTIAL UNIT TR INS TX EX SE 40 IN MULTISTATE TX EX SE 25.
7024	IM-02	PRUDENTIAL UIT	803567	PRUDENTIAL UNIT TR INSURED MULTISTATE TAX EXEMPT SERIES 20.
7025	IM-02	PRUDENTIAL UIT	765668	PRUDENTIAL UNIT TRS INS TX EXE SER 6 INS MULT TX EXE SER 1.
7026	IM-02	PRUDENTIAL UIT	764777	PRUDENTIAL UNIT TRTS INS TAX EXE SERS 4 TAX EXE SERS 1.
7027	IM-02	PRUDENTIAL UIT	785978	PRUDENTIAL UNIT TRU TAX EX SE 13 INS MUL TAX EXE SER 13.
7028	IM-02	PRUDENTIAL UIT	779990	PRUDENTIAL UNIT TRUST INS TAX EX SE 14 IN MU TAX EX SE 11.
7029	IM-02	PRUDENTIAL UIT	894374	PRUDENTIAL UNIT TRUST SINGLE BEST IDEA SERIES 1.
7030	IM-02	PRUDENTIAL UIT	779271	PRUDENTIAL UNIT TRUSTS.
7031	IM-02	PRUDENTIAL UIT	882366	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 1.
7032	IM-02	PRUDENTIAL UIT	835125	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 2.
7033	IM-02	PRUDENTIAL UIT	833425	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 3.
7034	IM-02	PRUDENTIAL UIT	840201	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 4.
7035	IM-02	PRUDENTIAL UIT	840545	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 5.
7036	IM-02	PRUDENTIAL UIT	767383	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 1.
7037	IM-02	PRUDENTIAL UIT	780002	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 3.
7038	IM-02	PRUDENTIAL UIT	785983	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 4.
7039	IM-02	PRUDENTIAL UIT	785975	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 5.
7040	IM-02	PRUDENTIAL UIT	799670	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 6.
7041	IM-02	PRUDENTIAL UIT	803607	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 7.
7042	IM-02	PRUDENTIAL UIT	808018	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 8.
7043	IM-02	PRUDENTIAL UIT	784792	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SERIES 12.
7044	IM-02	PRUDENTIAL UIT	768688	PRUDENTIAL UNIT TRUSTS INS TAX EXEMPT SELECTED TERM SERIES 3.
7045	IM-02	PRUDENTIAL UIT	842167	PRUDENTIAL UNIT TRUSTS INS TX EX SE 41 INS MULST TX EX SE 26.
7046	IM-02	PRUDENTIAL UIT	769427	PRUDENTIAL UNIT TRUSTS INS TX EX SE 8 INS MULTIST TX EX SE 5.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7047	IM–02	PRUDENTIAL UIT	835401	PRUDENTIAL UNIT TRUSTS INS TX EX SER 39 INS MUL TX EX SER 24.
7048	IM–02	PRUDENTIAL UIT	773552	PRUDENTIAL UNIT TRUSTS INS TX-EX SER 12 & INS MUL TX-EX SR 9.
7049	IM–02	PRUDENTIAL UIT	806765	PRUDENTIAL UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 21.
7050	IM–02	PRUDENTIAL UIT	767412	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEM SERIES 2.
7051	IM–02	PRUDENTIAL UIT	794704	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 17.
7052	IM–02	PRUDENTIAL UIT	797661	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 18.
7053	IM–02	PRUDENTIAL UIT	812124	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SERI 22.
7054	IM–02	PRUDENTIAL UIT	812123	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SERI 23.
7055	IM–02	PRUDENTIAL UIT	803503	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SR 19.
7056	IM–02	PRUDENTIAL UIT	829528	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SER 36.
7057	IM–02	PRUDENTIAL UIT	740116	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 1.
7058	IM–02	PRUDENTIAL UIT	772036	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 10.
7059	IM–02	PRUDENTIAL UIT	783453	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 15.
7060	IM–02	PRUDENTIAL UIT	785976	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 16.
7061	IM–02	PRUDENTIAL UIT	745351	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 17.
7062	IM–02	PRUDENTIAL UIT	791853	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 18.
7063	IM–02	PRUDENTIAL UIT	797660	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 19.
7064	IM–02	PRUDENTIAL UIT	764063	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 2.
7065	IM–02	PRUDENTIAL UIT	797663	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 20.
7066	IM–02	PRUDENTIAL UIT	803504	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 21.
7067	IM–02	PRUDENTIAL UIT	803505	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 22.
7068	IM–02	PRUDENTIAL UIT	812045	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 26.
7069	IM–02	PRUDENTIAL UIT	816960	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 28.
7070	IM–02	PRUDENTIAL UIT	821093	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 29.
7071	IM–02	PRUDENTIAL UIT	764210	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 3.
7072	IM–02	PRUDENTIAL UIT	821092	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 30.
7073	IM–02	PRUDENTIAL UIT	822705	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 31.
7074	IM–02	PRUDENTIAL UIT	822984	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 32.
7075	IM–02	PRUDENTIAL UIT	825071	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 33.
7076	IM–02	PRUDENTIAL UIT	826448	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 34.
7077	IM–02	PRUDENTIAL UIT	828682	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 35.
7078	IM–02	PRUDENTIAL UIT	831658	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 37.
7079	IM–02	PRUDENTIAL UIT	833118	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 39.
7080	IM–02	PRUDENTIAL UIT	835402	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 40.
7081	IM–02	PRUDENTIAL UIT	842164	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 41.
7082	IM–02	PRUDENTIAL UIT	843540	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 42.
7083	IM–02	PRUDENTIAL UIT	764776	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 5.
7084	IM–02	PRUDENTIAL UIT	766353	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 7.
7085	IM–02	PRUDENTIAL UIT	768154	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 8.
7086	IM–02	PRUDENTIAL UIT	809634	PRUDENTIAL UNIT TRUSTS INSURED TAX-EXEMPT SERIES 27.
7087	IM–02	PRUDENTIAL UIT	832497	PRUDENTIAL UNIT TRUSTS INSURED TX EX SE 38 IN MU TX EX SE 22.
7088	IM–02	PRUDENTIAL UIT	883681	PRUDENTIAL UNIT TRUSTS NATIONAL EQUITY TRUST SHARES 5.
7089	IM–02	PRUDENTIAL UIT	810990	PRUDENTIAL UNIT TRUSTS PRUDENTIAL EQUITY TRUST SHARES 1.
7090	IM–02	PRUDENTIAL UIT	778418	PRUDENTIAL UNIT TRUSTS TAX EX SEL TER SER 1 INS TX EX SER 13.
7091	IM–02	PRUDENTIAL UIT	771474	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SE 5 IN MULTIST TX EX SE 4.
7092	IM–02	PRUDENTIAL UIT	745350	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 1.
7093	IM–02	PRUDENTIAL UIT	785990	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 14.
7094	IM–02	PRUDENTIAL UIT	792720	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 15.
7095	IM–02	PRUDENTIAL UIT	794705	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 16.
7096	IM–02	PRUDENTIAL UIT	797455	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 17.
7097	IM–02	PRUDENTIAL UIT	797456	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 18.
7098	IM–02	PRUDENTIAL UIT	803606	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19.
7099	IM–02	PRUDENTIAL UIT	806766	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19 INS TAX EX SE 23.
7100	IM–02	PRUDENTIAL UIT	765891	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 2 INS TAX EXE SER 5.
7101	IM–02	PRUDENTIAL UIT	804089	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20.
7102	IM–02	PRUDENTIAL UIT	808014	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20 INS TX EX SE 24.
7103	IM–02	PRUDENTIAL UIT	806764	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 21.
7104	IM–02	PRUDENTIAL UIT	809635	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 21 INS TAX EX SE 25.
7105	IM–02	PRUDENTIAL UIT	766349	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 3.
7106	IM–02	PRUDENTIAL UIT	769425	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 6.
7107	IM–02	PRUDENTIAL UIT	774355	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 9.
7108	IM–02	PRUDENTIAL UIT	776787	PRUDENTIAL UNIT TRUSTS TX EX SE 10 INS TX EX SE TERM SE 6.
7109	IM–02	PRUDENTIAL UIT	768686	PRUDENTIAL UNT TRS TX EXP SE 4 INS MULTS TX EXP SE 3 INS TX.
7110	IM–02	SHEARSON	833377	BOSTON COMPANY INDEX & BLUE CHIP TRUST.
7111	IM–02	SHEARSON	820265	CANADIAN DOLLAR PERFORMANCE PORTFOLIO LP.
7112	IM–02	SHEARSON	820266	DEUTSCHE MARK PERFORMANCE PORTFOLIO L P.
7113	IM–02	SHEARSON	356473	HUTTON AMA CASH FUND INC.
7114	IM–02	SHEARSON	710191	HUTTON CALIFORNIA MUNICIPAL FUND INC.
7115	IM–02	SHEARSON	201392	HUTTON CASH RESERVE MANAGEMENT INC.
7116	IM–02	SHEARSON	701640	HUTTON GOVERNMENT FUND INC.
7117	IM–02	SHEARSON	710180	HUTTON NATIONAL MUNICIPAL FUND INC.
7118	IM–02	SHEARSON	710195	HUTTON NEW YORK MUNICIPAL FUND INC.
7119	IM–02	SHEARSON	820258	MANAGED CURRENCY PORTFOLIO L P.
7120	IM–02	SHEARSON	820264	POUND STERLING PERFORMANCE PORTFOLIO LP.
7121	IM–02	SHEARSON	354734	SHEARSON FMA CASH FUND.
7122	IM–02	SHEARSON	354736	SHEARSON FMA GOVERNMENT FUND.
7123	IM–02	SHEARSON	354735	SHEARSON FMA MUNICIPAL FUND.
7124	IM–02	SHEARSON	314855	SHEARSON LEHMAN BROTHERS HIGH YIELD FUND INC.
7125	IM–02	SHEARSON	806092	SHEARSON LEHMAN BROTHERS MULTIPLE OPPORTUNITIES PORTFOLIO LP.
7126	IM–02	SHEARSON	888954	SHEARSON LEHMAN MANAGED GOVERNMENTS INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7127	IM–02	SHEARSON	820267	YEN PERFORMANCE PORTFOLIO L P.
7128	IM–02	SHEARSON LIFE	823482	LEHMAN MANAGEMENT SELECT INVESTMENT FUNDS INC.
7129	IM–02	SHEARSON LIFE	355764	PACIFIC CORINTHIAN VARIABLE FUND.
7130	IM–02	SHEARSON LIFE	764042	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS—85.
7131	IM–02	SHEARSON LIFE	788663	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS I.
7132	IM–02	SHEARSON LIFE	843256	SHEARSON LEHMAN HUTTON CAPITAL PARTNERS II L P.
7133	IM–02	SHEARSON LIFE	792824	SHEARSON LEHMAN SERIES FUND.
7134	IM–02	SHEARSON LIFE	874835	SHEARSON SERIES FUND.
7135	IM–02	SHEARSON LIFE	720490	SHEARSON VIP SEPARATE ACCT OF FIRST CAPITAL LIFE INSURANCE C.
7136	IM–02	SHEARSON LIFE	770898	SMITH BARNEY SHEARSON FD OF STRIP ZERO US TREA SEC SER A.
7137	IM–02	SHEARSON LIFE	790198	SMITH BARNEY SHEARSON STRIP ZERO COUPON US TREA SEC FD SER A.
7138	IM–02	SHEARSON SMITH B	825201	ADVISORS FUND L P.
7139	IM–02	SHEARSON SMITH B	700687	AMERICAN EXPRESS FUNDS /MA/.
7140	IM–02	SHEARSON SMITH B	825064	AMERICAN EXPRESS FUNDS/NY.
7141	IM–02	SHEARSON SMITH B	775686	AMERICAN EXPRESS R CALIFORNIA MUNICIPALS MONEY MARKET FUND.
7142	IM–02	SHEARSON SMITH B	775685	AMERICAN EXPRESS R NEW YORK MUNICIPAL MONEY MARKET FUND.
7143	IM–02	SHEARSON SMITH B	921074	GREENWICH STREET INCOME FUND INC.
7144	IM–02	SHEARSON SMITH B	897800	GREENWICH STREET MUNICIPAL FUND INC.
7145	IM–02	SHEARSON SMITH B	895523	MANAGED HIGH INCOME PORTFOLIO INC.
7146	IM–02	SHEARSON SMITH B	890068	MANAGED MUNICIPALS PORTFOLIO II INC.
7147	IM–02	SHEARSON SMITH B	886043	MANAGED MUNICIPALS PORTFOLIO INC.
7148	IM–02	SHEARSON SMITH B	830487	MUNICIPAL HIGH INCOME FUND INC.
7149	IM–02	SHEARSON SMITH B	857618	SMITH BARNEY SHEARSON 1990S FUND.
7150	IM–02	SHEARSON SMITH B	887428	SMITH BARNEY SHEARSON ADJUSTABLE RATE GOVERNMENT INCOME FD.
7151	IM–02	SHEARSON SMITH B	720506	SMITH BARNEY SHEARSON AGGRESSIVE GROWTH FUND INC.
7152	IM–02	SHEARSON SMITH B	089558	SMITH BARNEY SHEARSON APPRECIATION FUND INC.
7153	IM–02	SHEARSON SMITH B	811706	SMITH BARNEY SHEARSON ARIZONA MUNICIPALS FUND INC.
7154	IM–02	SHEARSON SMITH B	907601	SMITH BARNEY SHEARSON CALIFORNIA MUNICIPAL MONEY MARKET FUND.
7155	IM–02	SHEARSON SMITH B	740871	SMITH BARNEY SHEARSON CALIFORNIA MUNICIPALS FUND INC.
7156	IM–02	SHEARSON SMITH B	310591	SMITH BARNEY SHEARSON DAILY DIVIDEND FUND INC.
7157	IM–02	SHEARSON SMITH B	787514	SMITH BARNEY SHEARSON EQUITY FUNDS.
7158	IM–02	SHEARSON SMITH B	891167	SMITH BARNEY SHEARSON FLORIDA MUNICIPALS FUND.
7159	IM–02	SHEARSON SMITH B	351934	SMITH BARNEY SHEARSON FUNDAMENTAL VALUE FUND INC.
7160	IM–02	SHEARSON SMITH B	740799	SMITH BARNEY SHEARSON GLOBAL OPPORTUNITIES FUND.
7161	IM–02	SHEARSON SMITH B	315736	SMITH BARNEY SHEARSON GOVERNMENT & AGENCIES FUND INC.
7162	IM–02	SHEARSON SMITH B	764624	SMITH BARNEY SHEARSON INCOME FUNDS.
7163	IM–02	SHEARSON SMITH B	880366	SMITH BARNEY SHEARSON INCOME TRUST.
7164	IM–02	SHEARSON SMITH B	355747	SMITH BARNEY SHEARSON INVESTMENT FUNDS INC.
7165	IM–02	SHEARSON SMITH B	748826	SMITH BARNEY SHEARSON MANAGED GOVERNMENTS FUND INC.
7166	IM–02	SHEARSON SMITH B	319460	SMITH BARNEY SHEARSON MANAGED MUNICIPALS FUND INC.
7167	IM–02	SHEARSON SMITH B	809846	SMITH BARNEY SHEARSON MASSACHUSETTS MUNICIPAL FUND.
7168	IM–02	SHEARSON SMITH B	704806	SMITH BARNEY SHEARSON MUNICIPAL MONEY MARKET FUND INC.
7169	IM–02	SHEARSON SMITH B	825629	SMITH BARNEY SHEARSON NEW JERSEY MUNICIPALS FUND INC.
7170	IM–02	SHEARSON SMITH B	907600	SMITH BARNEY SHEARSON NEW YORK MUNICIPAL MONEY MARKET FUND.
7171	IM–02	SHEARSON SMITH B	730047	SMITH BARNEY SHEARSON NEW YORK MUNICIPALS FUND INC.
7172	IM–02	SHEARSON SMITH B	920058	SMITH BARNEY SHEARSON OREGON MUNICIPAL FUND.
7173	IM–02	SHEARSON SMITH B	797480	SMITH BARNEY SHEARSON PRECIOUS METALS & MINERAL FUND INC.
7174	IM–02	SHEARSON SMITH B	841489	SMITH BARNEY SHEARSON PRINCIPAL RETURN FUND.
7175	IM–02	SHEARSON SMITH B	861872	SMITH BARNEY SHEARSON SHORT TERM WORLD INCOME FUND.
7176	IM–02	SHEARSON SMITH B	824196	SMITH BARNEY SHEARSON SMALL CAPITALIZATION FUND.
7177	IM–02	SHEARSON SMITH B	721648	SMITH BARNEY SHEARSON TELECOMMUNICATIONS TRUST.
7178	IM–02	SHEARSON SMITH B	869798	SMITH BARNEY SHEARSON WORLDWIDE PRIME ASSETS FUND.
7179	IM–02	SHEARSON SMITH B	875186	TRUST FOR TRAK INVESTMENTS.
7180	IM–02	SHEARSON SMITH B	830142	ZENIX INCOME FUND INC.
7181	IM–02	SMITH BARNEY UIT	354933	CORPORATE SECURITIES TRUST LONG TERM DEBT SERIES 23.
7182	IM–02	SMITH BARNEY UIT	897593	CORPORATE SECURITIES TRUST LONG TERM DEBT SERIES 24.
7183	IM–02	SMITH BARNEY UIT	045809	HARRIS UPHAM TAX EXEMPT BOND FUND FIRST SERIES.
7184	IM–02	SMITH BARNEY UIT	096489	TAX EXEMPT SECURITIES TRUST.
7185	IM–02	SMITH BARNEY UIT	355961	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 1.
7186	IM–02	SMITH BARNEY UIT	357150	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 2.
7187	IM–02	SMITH BARNEY UIT	700776	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 3.
7188	IM–02	SMITH BARNEY UIT	700938	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 4.
7189	IM–02	SMITH BARNEY UIT	701898	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 5.
7190	IM–02	SMITH BARNEY UIT	702990	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 6.
7191	IM–02	SMITH BARNEY UIT	704273	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 7.
7192	IM–02	SMITH BARNEY UIT	705965	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 8.
7193	IM–02	SMITH BARNEY UIT	928223	TAX EXEMPT SECURITIES TRUST CALIFORNIA TRUST 137.
7194	IM–02	SMITH BARNEY UIT	928227	TAX EXEMPT SECURITIES TRUST CALIFORNIA TRUST 138.
7195	IM–02	SMITH BARNEY UIT	931135	TAX EXEMPT SECURITIES TRUST CALIFORNIA TRUST 139.
7196	IM–02	SMITH BARNEY UIT	932010	TAX EXEMPT SECURITIES TRUST CALIFORNIA TRUST 140.
7197	IM–02	SMITH BARNEY UIT	928240	TAX EXEMPT SECURITIES TRUST CONNECTICUT TRUST 96.
7198	IM–02	SMITH BARNEY UIT	928244	TAX EXEMPT SECURITIES TRUST CONNECTICUT TRUST 97.
7199	IM–02	SMITH BARNEY UIT	931136	TAX EXEMPT SECURITIES TRUST CONNECTICUT TRUST 98.
7200	IM–02	SMITH BARNEY UIT	748611	TAX EXEMPT SECURITIES TRUST FIFTH MULTIPLE MATURITY PROGRAM.
7201	IM–02	SMITH BARNEY UIT	741555	TAX EXEMPT SECURITIES TRUST FIRST MULTIPLE MATURITY PROGRAM.
7202	IM–02	SMITH BARNEY UIT	928247	TAX EXEMPT SECURITIES TRUST FLORIDA TRUST 66.
7203	IM–02	SMITH BARNEY UIT	929438	TAX EXEMPT SECURITIES TRUST FLORIDA TRUST 67.
7204	IM–02	SMITH BARNEY UIT	929436	TAX EXEMPT SECURITIES TRUST FLORIDA TRUST 68.
7205	IM–02	SMITH BARNEY UIT	931137	TAX EXEMPT SECURITIES TRUST FLORIDA TRUST 69.
7206	IM–02	SMITH BARNEY UIT	745166	TAX EXEMPT SECURITIES TRUST INSURED SERIES 1.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7207	IM–02	SMITH BARNEY UIT	770204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 10.
7208	IM–02	SMITH BARNEY UIT	781899	TAX EXEMPT SECURITIES TRUST INSURED SERIES 11.
7209	IM–02	SMITH BARNEY UIT	788071	TAX EXEMPT SECURITIES TRUST INSURED SERIES 12.
7210	IM–02	SMITH BARNEY UIT	788070	TAX EXEMPT SECURITIES TRUST INSURED SERIES 13.
7211	IM–02	SMITH BARNEY UIT	798247	TAX EXEMPT SECURITIES TRUST INSURED SERIES 14.
7212	IM–02	SMITH BARNEY UIT	808017	TAX EXEMPT SECURITIES TRUST INSURED SERIES 15.
7213	IM–02	SMITH BARNEY UIT	832180	TAX EXEMPT SECURITIES TRUST INSURED SERIES 16.
7214	IM–02	SMITH BARNEY UIT	832993	TAX EXEMPT SECURITIES TRUST INSURED SERIES 17.
7215	IM–02	SMITH BARNEY UIT	837909	TAX EXEMPT SECURITIES TRUST INSURED SERIES 18.
7216	IM–02	SMITH BARNEY UIT	844937	TAX EXEMPT SECURITIES TRUST INSURED SERIES 19.
7217	IM–02	SMITH BARNEY UIT	752204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 2.
7218	IM–02	SMITH BARNEY UIT	846478	TAX EXEMPT SECURITIES TRUST INSURED SERIES 20.
7219	IM–02	SMITH BARNEY UIT	851278	TAX EXEMPT SECURITIES TRUST INSURED SERIES 21.
7220	IM–02	SMITH BARNEY UIT	753352	TAX EXEMPT SECURITIES TRUST INSURED SERIES 3.
7221	IM–02	SMITH BARNEY UIT	757048	TAX EXEMPT SECURITIES TRUST INSURED SERIES 4.
7222	IM–02	SMITH BARNEY UIT	757999	TAX EXEMPT SECURITIES TRUST INSURED SERIES 5.
7223	IM–02	SMITH BARNEY UIT	760617	TAX EXEMPT SECURITIES TRUST INSURED SERIES 6.
7224	IM–02	SMITH BARNEY UIT	763979	TAX EXEMPT SECURITIES TRUST INSURED SERIES 7.
7225	IM–02	SMITH BARNEY UIT	766856	TAX EXEMPT SECURITIES TRUST INSURED SERIES 8.
7226	IM–02	SMITH BARNEY UIT	768751	TAX EXEMPT SECURITIES TRUST INSURED SERIES 9.
7227	IM–02	SMITH BARNEY UIT	755090	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 10.
7228	IM–02	SMITH BARNEY UIT	757045	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 11.
7229	IM–02	SMITH BARNEY UIT	757994	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 12.
7230	IM–02	SMITH BARNEY UIT	760467	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 13.
7231	IM–02	SMITH BARNEY UIT	761032	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 14.
7232	IM–02	SMITH BARNEY UIT	762858	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 15.
7233	IM–02	SMITH BARNEY UIT	764212	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 16.
7234	IM–02	SMITH BARNEY UIT	928251	TAX EXEMPT SECURITIES TRUST MARYLAND TRUST 91.
7235	IM–02	SMITH BARNEY UIT	928252	TAX EXEMPT SECURITIES TRUST MARYLAND TRUST 92.
7236	IM–02	SMITH BARNEY UIT	931138	TAX EXEMPT SECURITIES TRUST MARYLAND TRUST 93.
7237	IM–02	SMITH BARNEY UIT	927901	TAX EXEMPT SECURITIES TRUST MINNESOTA TRUST 112.
7238	IM–02	SMITH BARNEY UIT	928219	TAX EXEMPT SECURITIES TRUST MINNESOTA TRUST 113.
7239	IM–02	SMITH BARNEY UIT	929435	TAX EXEMPT SECURITIES TRUST MINNESOTA TRUST 114.
7240	IM–02	SMITH BARNEY UIT	713040	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 28.
7241	IM–02	SMITH BARNEY UIT	713663	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 29.
7242	IM–02	SMITH BARNEY UIT	714640	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 30.
7243	IM–02	SMITH BARNEY UIT	715420	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 31.
7244	IM–02	SMITH BARNEY UIT	716766	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 32.
7245	IM–02	SMITH BARNEY UIT	717295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 33.
7246	IM–02	SMITH BARNEY UIT	718462	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 35.
7247	IM–02	SMITH BARNEY UIT	719222	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 36.
7248	IM–02	SMITH BARNEY UIT	720017	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 37.
7249	IM–02	SMITH BARNEY UIT	721780	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 38.
7250	IM–02	SMITH BARNEY UIT	724029	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 39.
7251	IM–02	SMITH BARNEY UIT	725795	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 40.
7252	IM–02	SMITH BARNEY UIT	728532	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 41.
7253	IM–02	SMITH BARNEY UIT	730071	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 43.
7254	IM–02	SMITH BARNEY UIT	730613	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 44.
7255	IM–02	SMITH BARNEY UIT	740162	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 46.
7256	IM–02	SMITH BARNEY UIT	742273	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 47.
7257	IM–02	SMITH BARNEY UIT	744032	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 48.
7258	IM–02	SMITH BARNEY UIT	744501	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 49.
7259	IM–02	SMITH BARNEY UIT	745464	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 50.
7260	IM–02	SMITH BARNEY UIT	746667	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 51.
7261	IM–02	SMITH BARNEY UIT	750652	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 52.
7262	IM–02	SMITH BARNEY UIT	751434	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 53.
7263	IM–02	SMITH BARNEY UIT	752295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 54.
7264	IM–02	SMITH BARNEY UIT	757451	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 55.
7265	IM–02	SMITH BARNEY UIT	760576	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 56.
7266	IM–02	SMITH BARNEY UIT	760616	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 57.
7267	IM–02	SMITH BARNEY UIT	763335	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 58.
7268	IM–02	SMITH BARNEY UIT	763565	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 59.
7269	IM–02	SMITH BARNEY UIT	764159	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 60.
7270	IM–02	SMITH BARNEY UIT	766665	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 61.
7271	IM–02	SMITH BARNEY UIT	768163	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 62.
7272	IM–02	SMITH BARNEY UIT	768168	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 63.
7273	IM–02	SMITH BARNEY UIT	768831	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 64.
7274	IM–02	SMITH BARNEY UIT	768745	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 65.
7275	IM–02	SMITH BARNEY UIT	770211	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 66.
7276	IM–02	SMITH BARNEY UIT	772871	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 67.
7277	IM–02	SMITH BARNEY UIT	773000	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 68.
7278	IM–02	SMITH BARNEY UIT	781898	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 69.
7279	IM–02	SMITH BARNEY UIT	784953	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 70.
7280	IM–02	SMITH BARNEY UIT	318139	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES C.
7281	IM–02	SMITH BARNEY UIT	766878	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 112.
7282	IM–02	SMITH BARNEY UIT	917942	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 193.
7283	IM–02	SMITH BARNEY UIT	917943	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 194.
7284	IM–02	SMITH BARNEY UIT	929437	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 195.
7285	IM–02	SMITH BARNEY UIT	930786	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 196.
7286	IM–02	SMITH BARNEY UIT	930787	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 197.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7287	IM–02	SMITH BARNEY UIT	930788	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 198.
7288	IM–02	SMITH BARNEY UIT	928230	TAX EXEMPT SECURITIES TRUST NEW JERSEY TRUST 117.
7289	IM–02	SMITH BARNEY UIT	929434	TAX EXEMPT SECURITIES TRUST NEW JERSEY TRUST 118.
7290	IM–02	SMITH BARNEY UIT	927750	TAX EXEMPT SECURITIES TRUST NEW YORK TRUST 135.
7291	IM–02	SMITH BARNEY UIT	928224	TAX EXEMPT SECURITIES TRUST NEW YORK TRUST 136.
7292	IM–02	SMITH BARNEY UIT	928226	TAX EXEMPT SECURITIES TRUST NEW YORK TRUST 137.
7293	IM–02	SMITH BARNEY UIT	931139	TAX EXEMPT SECURITIES TRUST NEW YORK TRUST 138.
7294	IM–02	SMITH BARNEY UIT	932009	TAX EXEMPT SECURITIES TRUST NEW YORK TRUST 139.
7295	IM–02	SMITH BARNEY UIT	928234	TAX EXEMPT SECURITIES TRUST NORTH CAROLINA TRUST 10.
7296	IM–02	SMITH BARNEY UIT	928232	TAX EXEMPT SECURITIES TRUST NORTH CAROLINA TRUST 9.
7297	IM–02	SMITH BARNEY UIT	928236	TAX EXEMPT SECURITIES TRUST OHIO TRUST 87.
7298	IM–02	SMITH BARNEY UIT	931140	TAX EXEMPT SECURITIES TRUST OHIO TRUST 88.
7299	IM–02	SMITH BARNEY UIT	927749	TAX EXEMPT SECURITIES TRUST PENNSYLVANIA TRUST 110.
7300	IM–02	SMITH BARNEY UIT	928238	TAX EXEMPT SECURITIES TRUST PENNSYLVANIA TRUST 111.
7301	IM–02	SMITH BARNEY UIT	928239	TAX EXEMPT SECURITIES TRUST PENNSYLVANIA TRUST 112.
7302	IM–02	SMITH BARNEY UIT	745077	TAX EXEMPT SECURITIES TRUST SECOND MULTIPLE MATURITY PROGRAM.
7303	IM–02	SMITH BARNEY UIT	808463	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95–99 SER 1.
7304	IM–02	SMITH BARNEY UIT	773598	TAX EXEMPT SECURITIES TRUST SELECTED TERM SERIES 3.
7305	IM–02	SMITH BARNEY UIT	773323	TAX EXEMPT SECURITIES TRUST SELECTED TERM SERIES 4.
7306	IM–02	SMITH BARNEY UIT	730609	TAX EXEMPT SECURITIES TRUST SERIES 103.
7307	IM–02	SMITH BARNEY UIT	741342	TAX EXEMPT SECURITIES TRUST SERIES 104.
7308	IM–02	SMITH BARNEY UIT	757496	TAX EXEMPT SECURITIES TRUST SERIES 105.
7309	IM–02	SMITH BARNEY UIT	760473	TAX EXEMPT SECURITIES TRUST SERIES 106.
7310	IM–02	SMITH BARNEY UIT	761025	TAX EXEMPT SECURITIES TRUST SERIES 107.
7311	IM–02	SMITH BARNEY UIT	762854	TAX EXEMPT SECURITIES TRUST SERIES 108.
7312	IM–02	SMITH BARNEY UIT	764209	TAX EXEMPT SECURITIES TRUST SERIES 109.
7313	IM–02	SMITH BARNEY UIT	766698	TAX EXEMPT SECURITIES TRUST SERIES 110.
7314	IM–02	SMITH BARNEY UIT	766786	TAX EXEMPT SECURITIES TRUST SERIES 111.
7315	IM–02	SMITH BARNEY UIT	769565	TAX EXEMPT SECURITIES TRUST SERIES 113.
7316	IM–02	SMITH BARNEY UIT	771282	TAX EXEMPT SECURITIES TRUST SERIES 114.
7317	IM–02	SMITH BARNEY UIT	770946	TAX EXEMPT SECURITIES TRUST SERIES 115.
7318	IM–02	SMITH BARNEY UIT	773322	TAX EXEMPT SECURITIES TRUST SERIES 116 & SELECTED TERM SER 2.
7319	IM–02	SMITH BARNEY UIT	778713	TAX EXEMPT SECURITIES TRUST SERIES 117.
7320	IM–02	SMITH BARNEY UIT	778711	TAX EXEMPT SECURITIES TRUST SERIES 118.
7321	IM–02	SMITH BARNEY UIT	781900	TAX EXEMPT SECURITIES TRUST SERIES 119.
7322	IM–02	SMITH BARNEY UIT	785657	TAX EXEMPT SECURITIES TRUST SERIES 237.
7323	IM–02	SMITH BARNEY UIT	787043	TAX EXEMPT SECURITIES TRUST SERIES 238.
7324	IM–02	SMITH BARNEY UIT	787041	TAX EXEMPT SECURITIES TRUST SERIES 239.
7325	IM–02	SMITH BARNEY UIT	310474	TAX EXEMPT SECURITIES TRUST SERIES 24.
7326	IM–02	SMITH BARNEY UIT	789556	TAX EXEMPT SECURITIES TRUST SERIES 240.
7327	IM–02	SMITH BARNEY UIT	789551	TAX EXEMPT SECURITIES TRUST SERIES 241.
7328	IM–02	SMITH BARNEY UIT	790520	TAX EXEMPT SECURITIES TRUST SERIES 242.
7329	IM–02	SMITH BARNEY UIT	790519	TAX EXEMPT SECURITIES TRUST SERIES 243.
7330	IM–02	SMITH BARNEY UIT	791160	TAX EXEMPT SECURITIES TRUST SERIES 244.
7331	IM–02	SMITH BARNEY UIT	791161	TAX EXEMPT SECURITIES TRUST SERIES 245.
7332	IM–02	SMITH BARNEY UIT	792718	TAX EXEMPT SECURITIES TRUST SERIES 246.
7333	IM–02	SMITH BARNEY UIT	793515	TAX EXEMPT SECURITIES TRUST SERIES 247.
7334	IM–02	SMITH BARNEY UIT	794228	TAX EXEMPT SECURITIES TRUST SERIES 248.
7335	IM–02	SMITH BARNEY UIT	796841	TAX EXEMPT SECURITIES TRUST SERIES 249.
7336	IM–02	SMITH BARNEY UIT	798238	TAX EXEMPT SECURITIES TRUST SERIES 251.
7337	IM–02	SMITH BARNEY UIT	798938	TAX EXEMPT SECURITIES TRUST SERIES 252.
7338	IM–02	SMITH BARNEY UIT	799590	TAX EXEMPT SECURITIES TRUST SERIES 253.
7339	IM–02	SMITH BARNEY UIT	799591	TAX EXEMPT SECURITIES TRUST SERIES 254.
7340	IM–02	SMITH BARNEY UIT	801317	TAX EXEMPT SECURITIES TRUST SERIES 255.
7341	IM–02	SMITH BARNEY UIT	804648	TAX EXEMPT SECURITIES TRUST SERIES 256.
7342	IM–02	SMITH BARNEY UIT	804651	TAX EXEMPT SECURITIES TRUST SERIES 257.
7343	IM–02	SMITH BARNEY UIT	806023	TAX EXEMPT SECURITIES TRUST SERIES 258.
7344	IM–02	SMITH BARNEY UIT	806022	TAX EXEMPT SECURITIES TRUST SERIES 259.
7345	IM–02	SMITH BARNEY UIT	311177	TAX EXEMPT SECURITIES TRUST SERIES 26.
7346	IM–02	SMITH BARNEY UIT	808019	TAX EXEMPT SECURITIES TRUST SERIES 260.
7347	IM–02	SMITH BARNEY UIT	809769	TAX EXEMPT SECURITIES TRUST SERIES 261.
7348	IM–02	SMITH BARNEY UIT	809770	TAX EXEMPT SECURITIES TRUST SERIES 262.
7349	IM–02	SMITH BARNEY UIT	814140	TAX EXEMPT SECURITIES TRUST SERIES 263.
7350	IM–02	SMITH BARNEY UIT	814141	TAX EXEMPT SECURITIES TRUST SERIES 264.
7351	IM–02	SMITH BARNEY UIT	816644	TAX EXEMPT SECURITIES TRUST SERIES 265.
7352	IM–02	SMITH BARNEY UIT	816450	TAX EXEMPT SECURITIES TRUST SERIES 266.
7353	IM–02	SMITH BARNEY UIT	819843	TAX EXEMPT SECURITIES TRUST SERIES 267.
7354	IM–02	SMITH BARNEY UIT	819847	TAX EXEMPT SECURITIES TRUST SERIES 268.
7355	IM–02	SMITH BARNEY UIT	821579	TAX EXEMPT SECURITIES TRUST SERIES 269.
7356	IM–02	SMITH BARNEY UIT	821580	TAX EXEMPT SECURITIES TRUST SERIES 270.
7357	IM–02	SMITH BARNEY UIT	824001	TAX EXEMPT SECURITIES TRUST SERIES 271.
7358	IM–02	SMITH BARNEY UIT	823947	TAX EXEMPT SECURITIES TRUST SERIES 272.
7359	IM–02	SMITH BARNEY UIT	826822	TAX EXEMPT SECURITIES TRUST SERIES 273.
7360	IM–02	SMITH BARNEY UIT	826823	TAX EXEMPT SECURITIES TRUST SERIES 274.
7361	IM–02	SMITH BARNEY UIT	829284	TAX EXEMPT SECURITIES TRUST SERIES 275.
7362	IM–02	SMITH BARNEY UIT	829285	TAX EXEMPT SECURITIES TRUST SERIES 276.
7363	IM–02	SMITH BARNEY UIT	830521	TAX EXEMPT SECURITIES TRUST SERIES 277.
7364	IM–02	SMITH BARNEY UIT	831666	TAX EXEMPT SECURITIES TRUST SERIES 278.
7365	IM–02	SMITH BARNEY UIT	831665	TAX EXEMPT SECURITIES TRUST SERIES 279.
7366	IM–02	SMITH BARNEY UIT	312826	TAX EXEMPT SECURITIES TRUST SERIES 28.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7367	IM–02	SMITH BARNEY UIT	832462	TAX EXEMPT SECURITIES TRUST SERIES 280.
7368	IM–02	SMITH BARNEY UIT	832461	TAX EXEMPT SECURITIES TRUST SERIES 281.
7369	IM–02	SMITH BARNEY UIT	833056	TAX EXEMPT SECURITIES TRUST SERIES 282 /NY/.
7370	IM–02	SMITH BARNEY UIT	832992	TAX EXEMPT SECURITIES TRUST SERIES 283.
7371	IM–02	SMITH BARNEY UIT	835338	TAX EXEMPT SECURITIES TRUST SERIES 284.
7372	IM–02	SMITH BARNEY UIT	835340	TAX EXEMPT SECURITIES TRUST SERIES 285 & INSURED SERIES 17.
7373	IM–02	SMITH BARNEY UIT	836410	TAX EXEMPT SECURITIES TRUST SERIES 286.
7374	IM–02	SMITH BARNEY UIT	836414	TAX EXEMPT SECURITIES TRUST SERIES 287.
7375	IM–02	SMITH BARNEY UIT	837908	TAX EXEMPT SECURITIES TRUST SERIES 288.
7376	IM–02	SMITH BARNEY UIT	840081	TAX EXEMPT SECURITIES TRUST SERIES 289.
7377	IM–02	SMITH BARNEY UIT	313493	TAX EXEMPT SECURITIES TRUST SERIES 29.
7378	IM–02	SMITH BARNEY UIT	840083	TAX EXEMPT SECURITIES TRUST SERIES 290.
7379	IM–02	SMITH BARNEY UIT	841274	TAX EXEMPT SECURITIES TRUST SERIES 291.
7380	IM–02	SMITH BARNEY UIT	841273	TAX EXEMPT SECURITIES TRUST SERIES 292 /NY/.
7381	IM–02	SMITH BARNEY UIT	843247	TAX EXEMPT SECURITIES TRUST SERIES 293.
7382	IM–02	SMITH BARNEY UIT	843246	TAX EXEMPT SECURITIES TRUST SERIES 294.
7383	IM–02	SMITH BARNEY UIT	844926	TAX EXEMPT SECURITIES TRUST SERIES 295.
7384	IM–02	SMITH BARNEY UIT	845562	TAX EXEMPT SECURITIES TRUST SERIES 296.
7385	IM–02	SMITH BARNEY UIT	845561	TAX EXEMPT SECURITIES TRUST SERIES 297.
7386	IM–02	SMITH BARNEY UIT	846477	TAX EXEMPT SECURITIES TRUST SERIES 298.
7387	IM–02	SMITH BARNEY UIT	846973	TAX EXEMPT SECURITIES TRUST SERIES 299.
7388	IM–02	SMITH BARNEY UIT	313783	TAX EXEMPT SECURITIES TRUST SERIES 30.
7389	IM–02	SMITH BARNEY UIT	846925	TAX EXEMPT SECURITIES TRUST SERIES 300.
7390	IM–02	SMITH BARNEY UIT	847481	TAX EXEMPT SECURITIES TRUST SERIES 301.
7391	IM–02	SMITH BARNEY UIT	847480	TAX EXEMPT SECURITIES TRUST SERIES 302.
7392	IM–02	SMITH BARNEY UIT	849654	TAX EXEMPT SECURITIES TRUST SERIES 303.
7393	IM–02	SMITH BARNEY UIT	849652	TAX EXEMPT SECURITIES TRUST SERIES 304.
7394	IM–02	SMITH BARNEY UIT	850139	TAX EXEMPT SECURITIES TRUST SERIES 305 & INSURED SERIES 20.
7395	IM–02	SMITH BARNEY UIT	850063	TAX EXEMPT SECURITIES TRUST SERIES 306.
7396	IM–02	SMITH BARNEY UIT	851289	TAX EXEMPT SECURITIES TRUST SERIES 307.
7397	IM–02	SMITH BARNEY UIT	852112	TAX EXEMPT SECURITIES TRUST SERIES 308.
7398	IM–02	SMITH BARNEY UIT	852110	TAX EXEMPT SECURITIES TRUST SERIES 309.
7399	IM–02	SMITH BARNEY UIT	313967	TAX EXEMPT SECURITIES TRUST SERIES 31.
7400	IM–02	SMITH BARNEY UIT	853011	TAX EXEMPT SECURITIES TRUST SERIES 310.
7401	IM–02	SMITH BARNEY UIT	853010	TAX EXEMPT SECURITIES TRUST SERIES 311.
7402	IM–02	SMITH BARNEY UIT	854769	TAX EXEMPT SECURITIES TRUST SERIES 311 & SERIES 312.
7403	IM–02	SMITH BARNEY UIT	854851	TAX EXEMPT SECURITIES TRUST SERIES 313.
7404	IM–02	SMITH BARNEY UIT	855709	TAX EXEMPT SECURITIES TRUST SERIES 314.
7405	IM–02	SMITH BARNEY UIT	857410	TAX EXEMPT SECURITIES TRUST SERIES 315.
7406	IM–02	SMITH BARNEY UIT	857479	TAX EXEMPT SECURITIES TRUST SERIES 316.
7407	IM–02	SMITH BARNEY UIT	857480	TAX EXEMPT SECURITIES TRUST SERIES 317.
7408	IM–02	SMITH BARNEY UIT	858350	TAX EXEMPT SECURITIES TRUST SERIES 318.
7409	IM–02	SMITH BARNEY UIT	860415	TAX EXEMPT SECURITIES TRUST SERIES 319.
7410	IM–02	SMITH BARNEY UIT	314127	TAX EXEMPT SECURITIES TRUST SERIES 32.
7411	IM–02	SMITH BARNEY UIT	861105	TAX EXEMPT SECURITIES TRUST SERIES 320.
7412	IM–02	SMITH BARNEY UIT	861102	TAX EXEMPT SECURITIES TRUST SERIES 321.
7413	IM–02	SMITH BARNEY UIT	862305	TAX EXEMPT SECURITIES TRUST SERIES 322.
7414	IM–02	SMITH BARNEY UIT	863271	TAX EXEMPT SECURITIES TRUST SERIES 323.
7415	IM–02	SMITH BARNEY UIT	863272	TAX EXEMPT SECURITIES TRUST SERIES 324.
7416	IM–02	SMITH BARNEY UIT	864762	TAX EXEMPT SECURITIES TRUST SERIES 325 /NY/.
7417	IM–02	SMITH BARNEY UIT	864761	TAX EXEMPT SECURITIES TRUST SERIES 326.
7418	IM–02	SMITH BARNEY UIT	866312	TAX EXEMPT SECURITIES TRUST SERIES 327.
7419	IM–02	SMITH BARNEY UIT	866311	TAX EXEMPT SECURITIES TRUST SERIES 328.
7420	IM–02	SMITH BARNEY UIT	867682	TAX EXEMPT SECURITIES TRUST SERIES 329.
7421	IM–02	SMITH BARNEY UIT	314659	TAX EXEMPT SECURITIES TRUST SERIES 33.
7422	IM–02	SMITH BARNEY UIT	867683	TAX EXEMPT SECURITIES TRUST SERIES 330.
7423	IM–02	SMITH BARNEY UIT	868425	TAX EXEMPT SECURITIES TRUST SERIES 331.
7424	IM–02	SMITH BARNEY UIT	868426	TAX EXEMPT SECURITIES TRUST SERIES 332.
7425	IM–02	SMITH BARNEY UIT	868661	TAX EXEMPT SECURITIES TRUST SERIES 333.
7426	IM–02	SMITH BARNEY UIT	868665	TAX EXEMPT SECURITIES TRUST SERIES 333 & SERIES 334.
7427	IM–02	SMITH BARNEY UIT	869808	TAX EXEMPT SECURITIES TRUST SERIES 335.
7428	IM–02	SMITH BARNEY UIT	869810	TAX EXEMPT SECURITIES TRUST SERIES 336.
7429	IM–02	SMITH BARNEY UIT	871259	TAX EXEMPT SECURITIES TRUST SERIES 337.
7430	IM–02	SMITH BARNEY UIT	871258	TAX EXEMPT SECURITIES TRUST SERIES 338.
7431	IM–02	SMITH BARNEY UIT	872519	TAX EXEMPT SECURITIES TRUST SERIES 339.
7432	IM–02	SMITH BARNEY UIT	314763	TAX EXEMPT SECURITIES TRUST SERIES 34.
7433	IM–02	SMITH BARNEY UIT	872520	TAX EXEMPT SECURITIES TRUST SERIES 340.
7434	IM–02	SMITH BARNEY UIT	873815	TAX EXEMPT SECURITIES TRUST SERIES 341.
7435	IM–02	SMITH BARNEY UIT	873814	TAX EXEMPT SECURITIES TRUST SERIES 342.
7436	IM–02	SMITH BARNEY UIT	874798	TAX EXEMPT SECURITIES TRUST SERIES 343.
7437	IM–02	SMITH BARNEY UIT	874801	TAX EXEMPT SECURITIES TRUST SERIES 344.
7438	IM–02	SMITH BARNEY UIT	876880	TAX EXEMPT SECURITIES TRUST SERIES 345.
7439	IM–02	SMITH BARNEY UIT	876879	TAX EXEMPT SECURITIES TRUST SERIES 346.
7440	IM–02	SMITH BARNEY UIT	877700	TAX EXEMPT SECURITIES TRUST SERIES 347.
7441	IM–02	SMITH BARNEY UIT	877941	TAX EXEMPT SECURITIES TRUST SERIES 348.
7442	IM–02	SMITH BARNEY UIT	877943	TAX EXEMPT SECURITIES TRUST SERIES 349.
7443	IM–02	SMITH BARNEY UIT	315387	TAX EXEMPT SECURITIES TRUST SERIES 35.
7444	IM–02	SMITH BARNEY UIT	879297	TAX EXEMPT SECURITIES TRUST SERIES 350.
7445	IM–02	SMITH BARNEY UIT	879806	TAX EXEMPT SECURITIES TRUST SERIES 351.
7446	IM–02	SMITH BARNEY UIT	881449	TAX EXEMPT SECURITIES TRUST SERIES 352.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7447	IM–02	SMITH BARNEY UIT	882376	TAX EXEMPT SECURITIES TRUST SERIES 353.
7448	IM–02	SMITH BARNEY UIT	882407	TAX EXEMPT SECURITIES TRUST SERIES 354.
7449	IM–02	SMITH BARNEY UIT	883870	TAX EXEMPT SECURITIES TRUST SERIES 355.
7450	IM–02	SMITH BARNEY UIT	883871	TAX EXEMPT SECURITIES TRUST SERIES 356.
7451	IM–02	SMITH BARNEY UIT	885574	TAX EXEMPT SECURITIES TRUST SERIES 357.
7452	IM–02	SMITH BARNEY UIT	885575	TAX EXEMPT SECURITIES TRUST SERIES 358.
7453	IM–02	SMITH BARNEY UIT	889230	TAX EXEMPT SECURITIES TRUST SERIES 359.
7454	IM–02	SMITH BARNEY UIT	316000	TAX EXEMPT SECURITIES TRUST SERIES 36.
7455	IM–02	SMITH BARNEY UIT	889229	TAX EXEMPT SECURITIES TRUST SERIES 360.
7456	IM–02	SMITH BARNEY UIT	889894	TAX EXEMPT SECURITIES TRUST SERIES 361.
7457	IM–02	SMITH BARNEY UIT	889895	TAX EXEMPT SECURITIES TRUST SERIES 362.
7458	IM–02	SMITH BARNEY UIT	891180	TAX EXEMPT SECURITIES TRUST SERIES 363.
7459	IM–02	SMITH BARNEY UIT	891181	TAX EXEMPT SECURITIES TRUST SERIES 364.
7460	IM–02	SMITH BARNEY UIT	892477	TAX EXEMPT SECURITIES TRUST SERIES 365.
7461	IM–02	SMITH BARNEY UIT	892522	TAX EXEMPT SECURITIES TRUST SERIES 366.
7462	IM–02	SMITH BARNEY UIT	894131	TAX EXEMPT SECURITIES TRUST SERIES 367.
7463	IM–02	SMITH BARNEY UIT	894132	TAX EXEMPT SECURITIES TRUST SERIES 368.
7464	IM–02	SMITH BARNEY UIT	895647	TAX EXEMPT SECURITIES TRUST SERIES 369.
7465	IM–02	SMITH BARNEY UIT	316252	TAX EXEMPT SECURITIES TRUST SERIES 37.
7466	IM–02	SMITH BARNEY UIT	895646	TAX EXEMPT SECURITIES TRUST SERIES 370.
7467	IM–02	SMITH BARNEY UIT	896823	TAX EXEMPT SECURITIES TRUST SERIES 371.
7468	IM–02	SMITH BARNEY UIT	896824	TAX EXEMPT SECURITIES TRUST SERIES 372.
7469	IM–02	SMITH BARNEY UIT	898589	TAX EXEMPT SECURITIES TRUST SERIES 373.
7470	IM–02	SMITH BARNEY UIT	898588	TAX EXEMPT SECURITIES TRUST SERIES 374.
7471	IM–02	SMITH BARNEY UIT	904056	TAX EXEMPT SECURITIES TRUST SERIES 375.
7472	IM–02	SMITH BARNEY UIT	904058	TAX EXEMPT SECURITIES TRUST SERIES 376.
7473	IM–02	SMITH BARNEY UIT	908573	TAX EXEMPT SECURITIES TRUST SERIES 377.
7474	IM–02	SMITH BARNEY UIT	908574	TAX EXEMPT SECURITIES TRUST SERIES 378.
7475	IM–02	SMITH BARNEY UIT	910622	TAX EXEMPT SECURITIES TRUST SERIES 379.
7476	IM–02	SMITH BARNEY UIT	316358	TAX EXEMPT SECURITIES TRUST SERIES 38.
7477	IM–02	SMITH BARNEY UIT	910624	TAX EXEMPT SECURITIES TRUST SERIES 380/.
7478	IM–02	SMITH BARNEY UIT	910625	TAX EXEMPT SECURITIES TRUST SERIES 381/.
7479	IM–02	SMITH BARNEY UIT	910626	TAX EXEMPT SECURITIES TRUST SERIES 382.
7480	IM–02	SMITH BARNEY UIT	912617	TAX EXEMPT SECURITIES TRUST SERIES 383.
7481	IM–02	SMITH BARNEY UIT	912619	TAX EXEMPT SECURITIES TRUST SERIES 384.
7482	IM–02	SMITH BARNEY UIT	912627	TAX EXEMPT SECURITIES TRUST SERIES 385.
7483	IM–02	SMITH BARNEY UIT	912632	TAX EXEMPT SECURITIES TRUST SERIES 386.
7484	IM–02	SMITH BARNEY UIT	912641	TAX EXEMPT SECURITIES TRUST SERIES 387.
7485	IM–02	SMITH BARNEY UIT	917712	TAX EXEMPT SECURITIES TRUST SERIES 388.
7486	IM–02	SMITH BARNEY UIT	917938	TAX EXEMPT SECURITIES TRUST SERIES 393.
7487	IM–02	SMITH BARNEY UIT	318387	TAX EXEMPT SECURITIES TRUST SERIES 41.
7488	IM–02	SMITH BARNEY UIT	318569	TAX EXEMPT SECURITIES TRUST SERIES 42.
7489	IM–02	SMITH BARNEY UIT	319609	TAX EXEMPT SECURITIES TRUST SERIES 43.
7490	IM–02	SMITH BARNEY UIT	319683	TAX EXEMPT SECURITIES TRUST SERIES 44.
7491	IM–02	SMITH BARNEY UIT	718443	TAX EXEMPT SECURITIES TRUST SERIES 59.
7492	IM–02	SMITH BARNEY UIT	700723	TAX EXEMPT SECURITIES TRUST SERIES 60.
7493	IM–02	SMITH BARNEY UIT	714288	TAX EXEMPT SECURITIES TRUST SERIES 79.
7494	IM–02	SMITH BARNEY UIT	714637	TAX EXEMPT SECURITIES TRUST SERIES 80.
7495	IM–02	SMITH BARNEY UIT	715460	TAX EXEMPT SECURITIES TRUST SERIES 81.
7496	IM–02	SMITH BARNEY UIT	716767	TAX EXEMPT SECURITIES TRUST SERIES 82.
7497	IM–02	SMITH BARNEY UIT	717294	TAX EXEMPT SECURITIES TRUST SERIES 83.
7498	IM–02	SMITH BARNEY UIT	717570	TAX EXEMPT SECURITIES TRUST SERIES 84.
7499	IM–02	SMITH BARNEY UIT	719223	TAX EXEMPT SECURITIES TRUST SERIES 86.
7500	IM–02	SMITH BARNEY UIT	720015	TAX EXEMPT SECURITIES TRUST SERIES 87.
7501	IM–02	SMITH BARNEY UIT	721771	TAX EXEMPT SECURITIES TRUST SERIES 88.
7502	IM–02	SMITH BARNEY UIT	726434	TAX EXEMPT SECURITIES TRUST SERIES 91.
7503	IM–02	SMITH BARNEY UIT	728531	TAX EXEMPT SECURITIES TRUST SERIES 92.
7504	IM–02	SMITH BARNEY UIT	729625	TAX EXEMPT SECURITIES TRUST SERIES 93.
7505	IM–02	SMITH BARNEY UIT	730070	TAX EXEMPT SECURITIES TRUST SERIES 94.
7506	IM–02	SMITH BARNEY UIT	917928	TAX EXEMPT SECURITIES TRUST SERIES TEST 389.
7507	IM–02	SMITH BARNEY UIT	917934	TAX EXEMPT SECURITIES TRUST SERIES TEST 390.
7508	IM–02	SMITH BARNEY UIT	917936	TAX EXEMPT SECURITIES TRUST SERIES TEST 391.
7509	IM–02	SMITH BARNEY UIT	917937	TAX EXEMPT SECURITIES TRUST SERIES TEST 392.
7510	IM–02	SMITH BARNEY UIT	917939	TAX EXEMPT SECURITIES TRUST SERIES TEST 394.
7511	IM–02	SMITH BARNEY UIT	917940	TAX EXEMPT SECURITIES TRUST SERIES TEST 395.
7512	IM–02	SMITH BARNEY UIT	752291	TAX EXEMPT SECURITIES TRUST SEVENTH MULTIPLE MATURITY PROGRA.
7513	IM–02	SMITH BARNEY UIT	751438	TAX EXEMPT SECURITIES TRUST SIXTH MULTIPLE MATURITY PROGRAM.
7514	IM–02	SMITH BARNEY UIT	930767	TAX EXEMPT SECURITIES TRUST TARGET MATURITY TRUST.
7515	IM–02	SMITH BARNEY UIT	745621	TAX EXEMPT SECURITIES TRUST THIRD MULTIPLE MATURITY PROGRAM.
7516	IM–02	UNISON UIT	880629	21ST CENTURY TRUST SERIES 1.
7517	IM–02	UNISON UIT	882197	21ST CENTURY TRUST SERIES 2.
7518	IM–02	UNISON UIT	883562	21ST CENTURY TRUST SERIES 3.
7519	IM–02	UNISON UIT	884508	21ST CENTURY TRUST SERIES 4.
7520	IM–02	UNISON UIT	888059	21ST CENTURY TRUST SERIES 5.
7521	IM–02	UNISON UIT	889525	21ST CENTURY TRUST SERIES 6.
7522	IM–02	UNISON UIT	893754	21ST CENTURY TRUST SERIES 7.
7523	IM–02	UNISON UIT	899875	21ST CENTURY TRUST SERIES 8.
7524	IM–02	UNISON UIT	904105	21ST CENTURY TRUST SERIES 9.
7525	IM–02	UNISON UIT	857620	CENTRAL EQUITY TRUST ET AL.
7526	IM–02	UNISON UIT	876500	CENTRAL EQUITY TRUST UTILITY SERIES 10.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7527	IM–02	UNISON UIT	877321	CENTRAL EQUITY TRUST UTILITY SERIES 11.
7528	IM–02	UNISON UIT	878653	CENTRAL EQUITY TRUST UTILITY SERIES 12.
7529	IM–02	UNISON UIT	880299	CENTRAL EQUITY TRUST UTILITY SERIES 13.
7530	IM–02	UNISON UIT	878773	CENTRAL EQUITY TRUST UTILITY SERIES 14.
7531	IM–02	UNISON UIT	883575	CENTRAL EQUITY TRUST UTILITY SERIES 15.
7532	IM–02	UNISON UIT	884507	CENTRAL EQUITY TRUST UTILITY SERIES 16.
7533	IM–02	UNISON UIT	886938	CENTRAL EQUITY TRUST UTILITY SERIES 17.
7534	IM–02	UNISON UIT	888119	CENTRAL EQUITY TRUST UTILITY SERIES 18.
7535	IM–02	UNISON UIT	889410	CENTRAL EQUITY TRUST UTILITY SERIES 19.
7536	IM–02	UNISON UIT	865643	CENTRAL EQUITY TRUST UTILITY SERIES 2.
7537	IM–02	UNISON UIT	891444	CENTRAL EQUITY TRUST UTILITY SERIES 20.
7538	IM–02	UNISON UIT	893706	CENTRAL EQUITY TRUST UTILITY SERIES 21.
7539	IM–02	UNISON UIT	895836	CENTRAL EQUITY TRUST UTILITY SERIES 22.
7540	IM–02	UNISON UIT	897915	CENTRAL EQUITY TRUST UTILITY SERIES 23.
7541	IM–02	UNISON UIT	904077	CENTRAL EQUITY TRUST UTILITY SERIES 24.
7542	IM–02	UNISON UIT	904082	CENTRAL EQUITY TRUST UTILITY SERIES 25.
7543	IM–02	UNISON UIT	904084	CENTRAL EQUITY TRUST UTILITY SERIES 26.
7544	IM–02	UNISON UIT	904085	CENTRAL EQUITY TRUST UTILITY SERIES 27.
7545	IM–02	UNISON UIT	866369	CENTRAL EQUITY TRUST UTILITY SERIES 3.
7546	IM–02	UNISON UIT	868613	CENTRAL EQUITY TRUST UTILITY SERIES 4.
7547	IM–02	UNISON UIT	870939	CENTRAL EQUITY TRUST UTILITY SERIES 5.
7548	IM–02	UNISON UIT	872549	CENTRAL EQUITY TRUST UTILITY SERIES 6.
7549	IM–02	UNISON UIT	873608	CENTRAL EQUITY TRUST UTILITY SERIES 7.
7550	IM–02	UNISON UIT	874209	CENTRAL EQUITY TRUST UTILITY SERIES 8.
7551	IM–02	UNISON UIT	874510	CENTRAL EQUITY TRUST UTILITY SERIES 9.
7552	IM–02	UNISON UIT	857647	CENTRAL EQUITY TRUST UTILITY SERIES I.
7553	IM–02	UNISON UIT	918868	CENTRAL EQUITY TRUST WORLDWIDE SERIES 1.
7554	IM–02	UNISON UIT	918869	CENTRAL EQUITY TRUST WORLDWIDE SERIES 2.
7555	IM–02	UNISON UIT	789030	INSURED TAX FREE INCOME TRUST MULTI SERIES 2.
7556	IM–02	UNISON UIT	791875	INSURED TAX FREE INCOME TRUST MULTI SERIES 3.
7557	IM–02	UNISON UIT	794268	INSURED TAX FREE INCOME TRUST MULTI SERIES 4.
7558	IM–02	UNISON UIT	783232	INSURED TAX FREE INCOME TRUST MULTI SERIES I.
7559	IM–02	UNISON UIT	802229	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 31.
7560	IM–02	UNISON UIT	803763	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 33.
7561	IM–02	UNISON UIT	803954	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 34.
7562	IM–02	UNISON UIT	803955	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 35.
7563	IM–02	UNISON UIT	809157	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 37.
7564	IM–02	UNISON UIT	809218	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 38.
7565	IM–02	UNISON UIT	809217	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 39.
7566	IM–02	UNISON UIT	814138	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 40.
7567	IM–02	UNISON UIT	816759	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 45.
7568	IM–02	UNISON UIT	830308	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 48.
7569	IM–02	UNISON UIT	832953	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 51.
7570	IM–02	UNISON UIT	836682	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 53.
7571	IM–02	UNISON UIT	846110	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 61.
7572	IM–02	UNISON UIT	850666	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 63.
7573	IM–02	UNISON UIT	754997	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 85-1.
7574	IM–02	UNISON UIT	796372	INSURED TAX FREE INCOME TRUST SERIES 29.
7575	IM–02	UNISON UIT	802228	INSURED TAX FREE INCOME TRUST SERIES 30.
7576	IM–02	UNISON UIT	803673	INSURED TAX FREE INCOME TRUST SERIES 32.
7577	IM–02	UNISON UIT	809156	INSURED TAX FREE INCOME TRUST SERIES 36.
7578	IM–02	UNISON UIT	816964	INSURED TAX FREE INCOME TRUST SERIES 42.
7579	IM–02	UNISON UIT	816642	INSURED TAX FREE INCOME TRUST SERIES 43.
7580	IM–02	UNISON UIT	816758	INSURED TAX FREE INCOME TRUST SERIES 44.
7581	IM–02	UNISON UIT	828505	INSURED TAX FREE INCOME TRUST SERIES 46.
7582	IM–02	UNISON UIT	831247	INSURED TAX FREE INCOME TRUST SERIES 49 NATIONAL SERIES 49.
7583	IM–02	UNISON UIT	832338	INSURED TAX FREE INCOME TRUST SERIES 50-NATIONAL SERIES 50.
7584	IM–02	UNISON UIT	832952	INSURED TAX FREE INCOME TRUST SERIES 52 NATIONAL SERIES 52.
7585	IM–02	UNISON UIT	836684	INSURED TAX FREE INCOME TRUST SERIES 54.
7586	IM–02	UNISON UIT	840426	INSURED TAX FREE INCOME TRUST SERIES 55 NATIONAL SERIES 55.
7587	IM–02	UNISON UIT	840421	INSURED TAX FREE INCOME TRUST SERIES 56 NATIONAL SERIES 56.
7588	IM–02	UNISON UIT	842889	INSURED TAX FREE INCOME TRUST SERIES 57 NATIONAL SERIES 57.
7589	IM–02	UNISON UIT	842892	INSURED TAX FREE INCOME TRUST SERIES 58 NATIONAL SERIES 58.
7590	IM–02	UNISON UIT	845110	INSURED TAX FREE INCOME TRUST SERIES 59 NATIONAL SERIES 59.
7591	IM–02	UNISON UIT	845109	INSURED TAX FREE INCOME TRUST SERIES 60 NATIONAL SERIES 60.
7592	IM–02	UNISON UIT	846109	INSURED TAX FREE INCOME TRUST SERIES 62 NATIONAL SERIES 62.
7593	IM–02	VAN KAMPEN UIT	730619	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 1.
7594	IM–02	VAN KAMPEN UIT	740558	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 10.
7595	IM–02	VAN KAMPEN UIT	740601	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 11.
7596	IM–02	VAN KAMPEN UIT	740594	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 12.
7597	IM–02	VAN KAMPEN UIT	747543	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 13.
7598	IM–02	VAN KAMPEN UIT	747691	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 14.
7599	IM–02	VAN KAMPEN UIT	747690	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 15.
7600	IM–02	VAN KAMPEN UIT	747689	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 16.
7601	IM–02	VAN KAMPEN UIT	747697	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 17.
7602	IM–02	VAN KAMPEN UIT	753578	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 18.
7603	IM–02	VAN KAMPEN UIT	753740	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 19.
7604	IM–02	VAN KAMPEN UIT	732291	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 2.
7605	IM–02	VAN KAMPEN UIT	753742	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 20.
7606	IM–02	VAN KAMPEN UIT	753743	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 21.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7607	IM–02	VAN KAMPEN UIT	753741	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 22.
7608	IM–02	VAN KAMPEN UIT	732727	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 3.
7609	IM–02	VAN KAMPEN UIT	732736	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 4.
7610	IM–02	VAN KAMPEN UIT	736973	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 5.
7611	IM–02	VAN KAMPEN UIT	736974	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 6.
7612	IM–02	VAN KAMPEN UIT	736945	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 7.
7613	IM–02	VAN KAMPEN UIT	740606	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 8.
7614	IM–02	VAN KAMPEN UIT	740605	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 9.
7615	IM–02	VAN KAMPEN UIT	709385	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10.
7616	IM–02	VAN KAMPEN UIT	709384	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11.
7617	IM–02	VAN KAMPEN UIT	715147	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12.
7618	IM–02	VAN KAMPEN UIT	715146	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13.
7619	IM–02	VAN KAMPEN UIT	707135	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9.
7620	IM–02	VAN KAMPEN UIT	701548	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 2.
7621	IM–02	VAN KAMPEN UIT	702269	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 3.
7622	IM–02	VAN KAMPEN UIT	702264	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 4.
7623	IM–02	VAN KAMPEN UIT	704499	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 5.
7624	IM–02	VAN KAMPEN UIT	705785	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 6.
7625	IM–02	VAN KAMPEN UIT	706079	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 7.
7626	IM–02	VAN KAMPEN UIT	706078	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 8.
7627	IM–02	VAN KAMPEN UIT	277439	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST.
7628	IM–02	VAN KAMPEN UIT	202175	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST SERIES 1.
7629	IM–02	VAN KAMPEN UIT	277442	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST SERIES 2.
7630	IM–02	VAN KAMPEN UIT	036699	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST SERIES 3.
7631	IM–02	VAN KAMPEN UIT	875100	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 149.
7632	IM–02	VAN KAMPEN UIT	875109	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 153.
7633	IM–02	VAN KAMPEN UIT	875107	INSURED MUN INC TRUST & INV QUA TAX EX TRUST MUL SERS 151.
7634	IM–02	VAN KAMPEN UIT	880864	INSURED MUN INCOME TR & INV QUA TAX EX TR MUL SER 165.
7635	IM–02	VAN KAMPEN UIT	866315	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 126.
7636	IM–02	VAN KAMPEN UIT	866314	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 127.
7637	IM–02	VAN KAMPEN UIT	866313	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 128.
7638	IM–02	VAN KAMPEN UIT	868412	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 129.
7639	IM–02	VAN KAMPEN UIT	868414	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 130.
7640	IM–02	VAN KAMPEN UIT	868404	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 131.
7641	IM–02	VAN KAMPEN UIT	830243	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 72.
7642	IM–02	VAN KAMPEN UIT	830245	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 73.
7643	IM–02	VAN KAMPEN UIT	830242	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 74.
7644	IM–02	VAN KAMPEN UIT	830241	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 75.
7645	IM–02	VAN KAMPEN UIT	832697	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 77.
7646	IM–02	VAN KAMPEN UIT	832695	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 78.
7647	IM–02	VAN KAMPEN UIT	832698	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 79.
7648	IM–02	VAN KAMPEN UIT	832696	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 80.
7649	IM–02	VAN KAMPEN UIT	832699	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 81.
7650	IM–02	VAN KAMPEN UIT	775806	INSURED MUN INCOME TR & INVESTORS QUAL TX EX TR MULTI SER 1.
7651	IM–02	VAN KAMPEN UIT	846896	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 100.
7652	IM–02	VAN KAMPEN UIT	848519	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 101.
7653	IM–02	VAN KAMPEN UIT	848521	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 102.
7654	IM–02	VAN KAMPEN UIT	848617	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 103.
7655	IM–02	VAN KAMPEN UIT	848615	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 104.
7656	IM–02	VAN KAMPEN UIT	848520	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 105.
7657	IM–02	VAN KAMPEN UIT	854795	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 106.
7658	IM–02	VAN KAMPEN UIT	854748	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 107.
7659	IM–02	VAN KAMPEN UIT	854754	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 108.
7660	IM–02	VAN KAMPEN UIT	856595	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 109.
7661	IM–02	VAN KAMPEN UIT	856609	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 111.
7662	IM–02	VAN KAMPEN UIT	856607	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 112.
7663	IM–02	VAN KAMPEN UIT	859347	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 113.
7664	IM–02	VAN KAMPEN UIT	859349	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 114.
7665	IM–02	VAN KAMPEN UIT	859346	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 115.
7666	IM–02	VAN KAMPEN UIT	859348	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 116.
7667	IM–02	VAN KAMPEN UIT	862273	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 117.
7668	IM–02	VAN KAMPEN UIT	862248	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 118.
7669	IM–02	VAN KAMPEN UIT	862247	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 119.
7670	IM–02	VAN KAMPEN UIT	862245	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 120.
7671	IM–02	VAN KAMPEN UIT	863757	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 121.
7672	IM–02	VAN KAMPEN UIT	863848	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 122.
7673	IM–02	VAN KAMPEN UIT	866310	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 125.
7674	IM–02	VAN KAMPEN UIT	869585	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 132.
7675	IM–02	VAN KAMPEN UIT	869583	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 133.
7676	IM–02	VAN KAMPEN UIT	869586	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 134.
7677	IM–02	VAN KAMPEN UIT	871812	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 137.
7678	IM–02	VAN KAMPEN UIT	873380	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 143.
7679	IM–02	VAN KAMPEN UIT	873381	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 144.
7680	IM–02	VAN KAMPEN UIT	873390	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 145.
7681	IM–02	VAN KAMPEN UIT	874447	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 146.
7682	IM–02	VAN KAMPEN UIT	874449	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 147.
7683	IM–02	VAN KAMPEN UIT	874448	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 148.
7684	IM–02	VAN KAMPEN UIT	877198	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 154.
7685	IM–02	VAN KAMPEN UIT	877199	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 155.
7686	IM–02	VAN KAMPEN UIT	877200	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 156.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7687	IM–02	VAN KAMPEN UIT	877201	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 157.
7688	IM–02	VAN KAMPEN UIT	877202	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 158.
7689	IM–02	VAN KAMPEN UIT	879117	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 159.
7690	IM–02	VAN KAMPEN UIT	879118	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 160.
7691	IM–02	VAN KAMPEN UIT	879120	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 161
7692	IM–02	VAN KAMPEN UIT	879121	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 162.
7693	IM–02	VAN KAMPEN UIT	883771	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 166.
7694	IM–02	VAN KAMPEN UIT	883772	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 167
7695	IM–02	VAN KAMPEN UIT	883773	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 168.
7696	IM–02	VAN KAMPEN UIT	884923	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 169.
7697	IM–02	VAN KAMPEN UIT	884921	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 170.
7698	IM–02	VAN KAMPEN UIT	884922	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 171
7699	IM–02	VAN KAMPEN UIT	885248	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 176.
7700	IM–02	VAN KAMPEN UIT	888824	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 177
7701	IM–02	VAN KAMPEN UIT	888826	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 178.
7702	IM–02	VAN KAMPEN UIT	888827	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 179.
7703	IM–02	VAN KAMPEN UIT	888829	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 180.
7704	IM–02	VAN KAMPEN UIT	891185	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 181
7705	IM–02	VAN KAMPEN UIT	891187	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 182.
7706	IM–02	VAN KAMPEN UIT	891186	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 183.
7707	IM–02	VAN KAMPEN UIT	894077	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 184.
7708	IM–02	VAN KAMPEN UIT	894078	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 185.
7709	IM–02	VAN KAMPEN UIT	894080	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 186.
7710	IM–02	VAN KAMPEN UIT	895439	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 187
7711	IM–02	VAN KAMPEN UIT	895438	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 188.
7712	IM–02	VAN KAMPEN UIT	896625	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 189.
7713	IM–02	VAN KAMPEN UIT	896642	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 190.
7714	IM–02	VAN KAMPEN UIT	897403	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 192.
7715	IM–02	VAN KAMPEN UIT	897405	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 194.
7716	IM–02	VAN KAMPEN UIT	897406	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 195.
7717	IM–02	VAN KAMPEN UIT	897407	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 196.
7718	IM–02	VAN KAMPEN UIT	897408	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 197
7719	IM–02	VAN KAMPEN UIT	897409	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 198.
7720	IM–02	VAN KAMPEN UIT	897410	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 199.
7721	IM–02	VAN KAMPEN UIT	897414	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 203.
7722	IM–02	VAN KAMPEN UIT	897415	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 204.
7723	IM–02	VAN KAMPEN UIT	897416	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 205.
7724	IM–02	VAN KAMPEN UIT	896669	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 206.
7725	IM–02	VAN KAMPEN UIT	896670	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 207
7726	IM–02	VAN KAMPEN UIT	896671	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 208.
7727	IM–02	VAN KAMPEN UIT	896672	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 209.
7728	IM–02	VAN KAMPEN UIT	896673	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 210.
7729	IM–02	VAN KAMPEN UIT	896674	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 211
7730	IM–02	VAN KAMPEN UIT	896675	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 212
7731	IM–02	VAN KAMPEN UIT	896676	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 213.
7732	IM–02	VAN KAMPEN UIT	896677	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 214
7733	IM–02	VAN KAMPEN UIT	896678	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 215.
7734	IM–02	VAN KAMPEN UIT	896679	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 216.
7735	IM–02	VAN KAMPEN UIT	896680	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 217
7736	IM–02	VAN KAMPEN UIT	896681	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 218.
7737	IM–02	VAN KAMPEN UIT	896682	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 219.
7738	IM–02	VAN KAMPEN UIT	896683	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 220.
7739	IM–02	VAN KAMPEN UIT	896685	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 221
7740	IM–02	VAN KAMPEN UIT	896686	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 222
7741	IM–02	VAN KAMPEN UIT	896687	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 223.
7742	IM–02	VAN KAMPEN UIT	896688	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 224
7743	IM–02	VAN KAMPEN UIT	896690	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 225.
7744	IM–02	VAN KAMPEN UIT	896705	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 226.
7745	IM–02	VAN KAMPEN UIT	896706	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 227
7746	IM–02	VAN KAMPEN UIT	896707	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 228.
7747	IM–02	VAN KAMPEN UIT	896708	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 229
7748	IM–02	VAN KAMPEN UIT	896709	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 230.
7749	IM–02	VAN KAMPEN UIT	896710	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 231
7750	IM–02	VAN KAMPEN UIT	896711	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 232
7751	IM–02	VAN KAMPEN UIT	896712	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 233.
7752	IM–02	VAN KAMPEN UIT	896713	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 234
7753	IM–02	VAN KAMPEN UIT	896714	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 235.
7754	IM–02	VAN KAMPEN UIT	896715	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 236.
7755	IM–02	VAN KAMPEN UIT	896895	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 237
7756	IM–02	VAN KAMPEN UIT	896896	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 238.
7757	IM–02	VAN KAMPEN UIT	896897	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 239
7758	IM–02	VAN KAMPEN UIT	896898	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 240.
7759	IM–02	VAN KAMPEN UIT	896899	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 241
7760	IM–02	VAN KAMPEN UIT	896900	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 242
7761	IM–02	VAN KAMPEN UIT	810268	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 51
7762	IM–02	VAN KAMPEN UIT	810278	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 52
7763	IM–02	VAN KAMPEN UIT	810280	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 53.
7764	IM–02	VAN KAMPEN UIT	810277	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 54.
7765	IM–02	VAN KAMPEN UIT	810279	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 55.
7766	IM–02	VAN KAMPEN UIT	815461	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 56.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7767	IM–02	VAN KAMPEN UIT	815462	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 57.
7768	IM–02	VAN KAMPEN UIT	815463	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 58.
7769	IM–02	VAN KAMPEN UIT	818026	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 59.
7770	IM–02	VAN KAMPEN UIT	818023	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 60.
7771	IM–02	VAN KAMPEN UIT	821222	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 64.
7772	IM–02	VAN KAMPEN UIT	826281	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 67.
7773	IM–02	VAN KAMPEN UIT	826279	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 68.
7774	IM–02	VAN KAMPEN UIT	826276	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 69.
7775	IM–02	VAN KAMPEN UIT	826278	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 70.
7776	IM–02	VAN KAMPEN UIT	826283	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 71.
7777	IM–02	VAN KAMPEN UIT	830244	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 76.
7778	IM–02	VAN KAMPEN UIT	844004	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 92.
7779	IM–02	VAN KAMPEN UIT	844003	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 93.
7780	IM–02	VAN KAMPEN UIT	844001	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 94.
7781	IM–02	VAN KAMPEN UIT	846448	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 95.
7782	IM–02	VAN KAMPEN UIT	846449	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 96.
7783	IM–02	VAN KAMPEN UIT	846450	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 97
7784	IM–02	VAN KAMPEN UIT	846895	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 98.
7785	IM–02	VAN KAMPEN UIT	846694	INSURED MUNICIPALS INC TR & INV QUAL TAX EX TR MULTI SER 99.
7786	IM–02	VAN KAMPEN UIT	863849	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 123.
7787	IM–02	VAN KAMPEN UIT	863850	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 124.
7788	IM–02	VAN KAMPEN UIT	870233	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 135.
7789	IM–02	VAN KAMPEN UIT	870247	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 136.
7790	IM–02	VAN KAMPEN UIT	835716	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 82.
7791	IM–02	VAN KAMPEN UIT	835718	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 83.
7792	IM–02	VAN KAMPEN UIT	835713	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 84.
7793	IM–02	VAN KAMPEN UIT	835728	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 85.
7794	IM–02	VAN KAMPEN UIT	835720	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 86.
7795	IM–02	VAN KAMPEN UIT	821227	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 62.
7796	IM–02	VAN KAMPEN UIT	821228	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 63.
7797	IM–02	VAN KAMPEN UIT	821224	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 65.
7798	IM–02	VAN KAMPEN UIT	821225	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 66.
7799	IM–02	VAN KAMPEN UIT	818025	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 61.
7800	IM–02	VAN KAMPEN UIT	871872	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 138.
7801	IM–02	VAN KAMPEN UIT	871870	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 139.
7802	IM–02	VAN KAMPEN UIT	871869	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 140.
7803	IM–02	VAN KAMPEN UIT	871871	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 141
7804	IM–02	VAN KAMPEN UIT	887161	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 172.
7805	IM–02	VAN KAMPEN UIT	887164	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 173.
7806	IM–02	VAN KAMPEN UIT	887163	INSURED MUNICIPALS INCOME TR & INV QUAL TAX EX TR MU SER 174.
7807	IM–02	VAN KAMPEN UIT	798562	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 36.
7808	IM–02	VAN KAMPEN UIT	798561	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 37
7809	IM–02	VAN KAMPEN UIT	798560	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 38.
7810	IM–02	VAN KAMPEN UIT	798564	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 39.
7811	IM–02	VAN KAMPEN UIT	798563	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 40.
7812	IM–02	VAN KAMPEN UIT	804284	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 41
7813	IM–02	VAN KAMPEN UIT	804262	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 42.
7814	IM–02	VAN KAMPEN UIT	804278	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 43.
7815	IM–02	VAN KAMPEN UIT	804263	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 44.
7816	IM–02	VAN KAMPEN UIT	804279	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 45.
7817	IM–02	VAN KAMPEN UIT	807436	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 46.
7818	IM–02	VAN KAMPEN UIT	807438	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 47
7819	IM–02	VAN KAMPEN UIT	807435	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 48.
7820	IM–02	VAN KAMPEN UIT	807432	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 49.
7821	IM–02	VAN KAMPEN UIT	807434	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 50.
7822	IM–02	VAN KAMPEN UIT	839042	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 87
7823	IM–02	VAN KAMPEN UIT	839044	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 88.
7824	IM–02	VAN KAMPEN UIT	839039	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 89.
7825	IM–02	VAN KAMPEN UIT	839036	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 90.
7826	IM–02	VAN KAMPEN UIT	839038	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 91.
7827	IM–02	VAN KAMPEN UIT	783150	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 10.
7828	IM–02	VAN KAMPEN UIT	783152	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 11.
7829	IM–02	VAN KAMPEN UIT	783178	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 12.
7830	IM–02	VAN KAMPEN UIT	783149	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 13.
7831	IM–02	VAN KAMPEN UIT	789756	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 22.
7832	IM–02	VAN KAMPEN UIT	789672	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 23.
7833	IM–02	VAN KAMPEN UIT	789762	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 24.
7834	IM–02	VAN KAMPEN UIT	789761	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 25.
7835	IM–02	VAN KAMPEN UIT	794931	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 31.
7836	IM–02	VAN KAMPEN UIT	794883	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 32.
7837	IM–02	VAN KAMPEN UIT	794937	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 33.
7838	IM–02	VAN KAMPEN UIT	794935	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 34.
7839	IM–02	VAN KAMPEN UIT	794928	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 35.
7840	IM–02	VAN KAMPEN UIT	779266	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 6.
7841	IM–02	VAN KAMPEN UIT	783153	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 9.
7842	IM–02	VAN KAMPEN UIT	777442	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 2.
7843	IM–02	VAN KAMPEN UIT	777961	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 4.
7844	IM–02	VAN KAMPEN UIT	777958	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 5.
7845	IM–02	VAN KAMPEN UIT	779246	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 7
7846	IM–02	VAN KAMPEN UIT	777571	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUT SER 3.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7847	IM–02	VAN KAMPEN UIT	779267	INSURED MUNICIPALS INCOME TR & INVS QUA TX EXEM TR MUL SER 8.
7848	IM–02	VAN KAMPEN UIT	785801	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 14.
7849	IM–02	VAN KAMPEN UIT	785800	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 15.
7850	IM–02	VAN KAMPEN UIT	785799	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 16.
7851	IM–02	VAN KAMPEN UIT	785798	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 17
7852	IM–02	VAN KAMPEN UIT	785802	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 18.
7853	IM–02	VAN KAMPEN UIT	785806	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 19.
7854	IM–32	VAN KAMPEN UIT	785807	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 20.
7855	IM–02	VAN KAMPEN UIT	785797	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 21
7856	IM–02	VAN KAMPEN UIT	792358	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 26.
7857	IM–02	VAN KAMPEN UIT	792357	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 27
7858	IM–02	VAN KAMPEN UIT	792354	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 28.
7859	IM–02	VAN KAMPEN UIT	792355	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 29.
7860	IM–02	VAN KAMPEN UIT	792356	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 30.
7861	IM–02	VAN KAMPEN UIT	897438	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 195.
7862	IM–02	VAN KAMPEN UIT	906362	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 200.
7863	IM–02	VAN KAMPEN UIT	906363	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 201
7864	IM–02	VAN KAMPEN UIT	906364	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 202.
7865	IM–02	VAN KAMPEN UIT	897404	INSURED MUNICIPALS INCOME TRUST & IN QUA TA EX TR MUL SE 193.
7866	IM–02	VAN KAMPEN UIT	896716	INSURED MUNICIPALS INCOME TRUST & IN QUA TAX EX TR MU SE 191
7867	IM–02	VAN KAMPEN UIT	856608	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 110.
7868	IM–02	VAN KAMPEN UIT	870231	INSURED MUNICIPALS INCOME TRUST 100TH INSURED MULTI SERIES.
7869	IM–02	VAN KAMPEN UIT	870234	INSURED MUNICIPALS INCOME TRUST 101ST INSURED MULTI SERIES.
7870	IM–02	VAN KAMPEN UIT	872491	INSURED MUNICIPALS INCOME TRUST 102ND INSURED MULTI SERIES.
7871	IM–02	VAN KAMPEN UIT	872492	INSURED MUNICIPALS INCOME TRUST 103RD INSURED MULTI SERIES.
7872	IM–02	VAN KAMPEN UIT	872493	INSURED MUNICIPALS INCOME TRUST 104TH INSURED MULTI SERIES.
7873	IM–02	VAN KAMPEN UIT	878485	INSURED MUNICIPALS INCOME TRUST 105TH INSURED MULTI SERIES.
7874	IM–02	VAN KAMPEN UIT	878487	INSURED MUNICIPALS INCOME TRUST 106TH INSURED MULTI SERIES.
7875	IM–02	VAN KAMPEN UIT	878489	INSURED MUNICIPALS INCOME TRUST 107TH INSURED MULTI SERIES.
7876	IM–02	VAN KAMPEN UIT	878491	INSURED MUNICIPALS INCOME TRUST 108TH INSURED MULTI SERIES.
7877	IM–02	VAN KAMPEN UIT	880963	INSURED MUNICIPALS INCOME TRUST 109TH INSURED MULTI SERIES.
7878	IM–02	VAN KAMPEN UIT	766251	INSURED MUNICIPALS INCOME TRUST 10TH INSURED MULTI SERIES.
7879	IM–02	VAN KAMPEN UIT	880962	INSURED MUNICIPALS INCOME TRUST 110TH INSURED MULTI SERIES.
7880	IM–02	VAN KAMPEN UIT	880965	INSURED MUNICIPALS INCOME TRUST 111TH INSURED MULTI SERIES.
7881	IM–02	VAN KAMPEN UIT	880964	INSURED MUNICIPALS INCOME TRUST 112TH INSURED MULTI SERIES.
7882	IM–02	VAN KAMPEN UIT	884262	INSURED MUNICIPALS INCOME TRUST 113TH INSURED MULTI SERIES.
7883	IM–02	VAN KAMPEN UIT	884257	INSURED MUNICIPALS INCOME TRUST 114TH INSURED MULTI SERIES.
7884	IM–02	VAN KAMPEN UIT	887543	INSURED MUNICIPALS INCOME TRUST 115TH INSURED MULTI SERIES.
7885	IM–02	VAN KAMPEN UIT	887544	INSURED MUNICIPALS INCOME TRUST 116TH INSURED MULTI SERIES.
7886	IM–02	VAN KAMPEN UIT	887545	INSURED MUNICIPALS INCOME TRUST 117TH INSURED MULTI SERIES.
7887	IM–02	VAN KAMPEN UIT	889545	INSURED MUNICIPALS INCOME TRUST 118TH INSURED MULTI SERIES.
7888	IM–02	VAN KAMPEN UIT	889547	INSURED MUNICIPALS INCOME TRUST 119TH INSURED MULTI SERIES.
7889	IM–02	VAN KAMPEN UIT	766258	INSURED MUNICIPALS INCOME TRUST 11TH INSURED MULTI SERIES.
7890	IM–02	VAN KAMPEN UIT	889544	INSURED MUNICIPALS INCOME TRUST 120TH INSURED MULTI SERIES.
7891	IM–02	VAN KAMPEN UIT	890654	INSURED MUNICIPALS INCOME TRUST 121ST INSURED MULTI SERIES.
7892	IM–02	VAN KAMPEN UIT	890653	INSURED MUNICIPALS INCOME TRUST 122ND INSURED MULTI SERIES.
7893	IM–02	VAN KAMPEN UIT	891810	INSURED MUNICIPALS INCOME TRUST 123RD INSURED MULTI SERIES.
7894	IM–02	VAN KAMPEN UIT	891811	INSURED MUNICIPALS INCOME TRUST 124TH INSURED MULTI SERIES.
7895	IM–02	VAN KAMPEN UIT	891809	INSURED MUNICIPALS INCOME TRUST 125TH INSURED MULTI SERIES.
7896	IM–02	VAN KAMPEN UIT	893010	INSURED MUNICIPALS INCOME TRUST 126TH INSURED MULTI SERIES.
7897	IM–02	VAN KAMPEN UIT	893013	INSURED MUNICIPALS INCOME TRUST 127TH INSURED MULTI SERIES.
7898	IM–02	VAN KAMPEN UIT	893011	INSURED MUNICIPALS INCOME TRUST 128TH INSURED MULTI SERIES.
7899	IM–02	VAN KAMPEN UIT	893001	INSURED MUNICIPALS INCOME TRUST 129TH INSURED MULTI SERIES.
7900	IM–02	VAN KAMPEN UIT	766281	INSURED MUNICIPALS INCOME TRUST 12TH INSURED MULTI SERIES.
7901	IM–02	VAN KAMPEN UIT	893002	INSURED MUNICIPALS INCOME TRUST 130TH INSURED MULTI SERIES.
7902	IM–02	VAN KAMPEN UIT	895437	INSURED MUNICIPALS INCOME TRUST 131ST INSURED MULTI SERIES.
7903	IM–02	VAN KAMPEN UIT	895427	INSURED MUNICIPALS INCOME TRUST 132ND INSURED MULTI SERIES.
7904	IM–02	VAN KAMPEN UIT	895428	INSURED MUNICIPALS INCOME TRUST 133RD INSURED MULTI SERIES.
7905	IM–02	VAN KAMPEN UIT	895436	INSURED MUNICIPALS INCOME TRUST 134TH INSURED MULTI SERIES.
7906	IM–02	VAN KAMPEN UIT	896181	INSURED MUNICIPALS INCOME TRUST 135TH INSURED MULTI SERIES.
7907	IM–02	VAN KAMPEN UIT	896182	INSURED MUNICIPALS INCOME TRUST 136TH INSURED MULTI SERIES.
7908	IM–02	VAN KAMPEN UIT	896183	INSURED MUNICIPALS INCOME TRUST 137TH INSURED MULTI SERIES.
7909	IM–02	VAN KAMPEN UIT	896186	INSURED MUNICIPALS INCOME TRUST 138TH INSURED MULTI SERIES.
7910	IM–02	VAN KAMPEN UIT	896185	INSURED MUNICIPALS INCOME TRUST 139TH INSURED MULTI SERIES.
7911	IM–02	VAN KAMPEN UIT	768864	INSURED MUNICIPALS INCOME TRUST 13TH INSURED MULTI SERIES.
7912	IM–02	VAN KAMPEN UIT	896187	INSURED MUNICIPALS INCOME TRUST 140TH INSURED MULTI SERIES.
7913	IM–02	VAN KAMPEN UIT	896188	INSURED MUNICIPALS INCOME TRUST 141ST INSURED MULTI SERIES.
7914	IM–02	VAN KAMPEN UIT	896189	INSURED MUNICIPALS INCOME TRUST 142ND INSURED MULTI SERIES.
7915	IM–02	VAN KAMPEN UIT	896190	INSURED MUNICIPALS INCOME TRUST 143RD INSURED MULTI SERIES.
7916	IM–02	VAN KAMPEN UIT	896284	INSURED MUNICIPALS INCOME TRUST 144TH INSURED MULTI SERIES.
7917	IM–02	VAN KAMPEN UIT	896285	INSURED MUNICIPALS INCOME TRUST 145TH INSURED MULTI SERIES.
7918	IM–02	VAN KAMPEN UIT	896286	INSURED MUNICIPALS INCOME TRUST 146TH INSURED MULTI SERIES.
7919	IM–02	VAN KAMPEN UIT	896287	INSURED MUNICIPALS INCOME TRUST 147TH INSURED MULTI SERIES.
7920	IM–02	VAN KAMPEN UIT	896288	INSURED MUNICIPALS INCOME TRUST 148TH INSURED MULTI SERIES.
7921	IM–02	VAN KAMPEN UIT	896290	INSURED MUNICIPALS INCOME TRUST 149TH INSURED MULTI SERIES.
7922	IM–02	VAN KAMPEN UIT	768865	INSURED MUNICIPALS INCOME TRUST 14TH INSURED MULTI SERIES.
7923	IM–02	VAN KAMPEN UIT	896291	INSURED MUNICIPALS INCOME TRUST 150TH INSURED MULTI SERIES.
7924	IM–02	VAN KAMPEN UIT	896292	INSURED MUNICIPALS INCOME TRUST 151ST INSURED MULTI SERIES.
7925	IM–02	VAN KAMPEN UIT	896294	INSURED MUNICIPALS INCOME TRUST 152ND INSURED MULTI SERIES.
7926	IM–02	VAN KAMPEN UIT	896296	INSURED MUNICIPALS INCOME TRUST 153RD INSURED MULTI SERIES.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
7927	IM-02	VAN KAMPEN UIT	896298	INSURED MUNICIPALS INCOME TRUST 154TH INSURED MULTI SERIES.
7928	IM-02	VAN KAMPEN UIT	896892	INSURED MUNICIPALS INCOME TRUST 155TH INSURED MULTI SERIES.
7929	IM-02	VAN KAMPEN UIT	897379	INSURED MUNICIPALS INCOME TRUST 156TH INSURED MULTI SERIES.
7930	IM-02	VAN KAMPEN UIT	897380	INSURED MUNICIPALS INCOME TRUST 157TH INSURED MULTI SERIES.
7931	IM-02	VAN KAMPEN UIT	897381	INSURED MUNICIPALS INCOME TRUST 158TH INSURED MULTI SERIES.
7932	IM-02	VAN KAMPEN UIT	897382	INSURED MUNICIPALS INCOME TRUST 159TH INSURED MULTI SERIES.
7933	IM-02	VAN KAMPEN UIT	768867	INSURED MUNICIPALS INCOME TRUST 15TH INSURED MULTI SERIES.
7934	IM-02	VAN KAMPEN UIT	897387	INSURED MUNICIPALS INCOME TRUST 160TH INSURED MULTI SERIES.
7935	IM-02	VAN KAMPEN UIT	897388	INSURED MUNICIPALS INCOME TRUST 161ST INSURED MULTI SERIES.
7936	IM-02	VAN KAMPEN UIT	897389	INSURED MUNICIPALS INCOME TRUST 162ND INSURED MULTI SERIES.
7937	IM-02	VAN KAMPEN UIT	897390	INSURED MUNICIPALS INCOME TRUST 163RD INSURED MULTI SERIES.
7938	IM-02	VAN KAMPEN UIT	897391	INSURED MUNICIPALS INCOME TRUST 164TH INSURED MULTI SERIES.
7939	IM-02	VAN KAMPEN UIT	897392	INSURED MUNICIPALS INCOME TRUST 165TH INSURED MULTI SERIES.
7940	IM-02	VAN KAMPEN UIT	897393	INSURED MUNICIPALS INCOME TRUST 166TH INSURED MULTI SERIES.
7941	IM-02	VAN KAMPEN UIT	897394	INSURED MUNICIPALS INCOME TRUST 167TH INSURED MULTI SERIES.
7942	IM-02	VAN KAMPEN UIT	897395	INSURED MUNICIPALS INCOME TRUST 168TH INSURED MULTI SERIES.
7943	IM-02	VAN KAMPEN UIT	897396	INSURED MUNICIPALS INCOME TRUST 169TH INSURED MULTI SERIES.
7944	IM-02	VAN KAMPEN UIT	768807	INSURED MUNICIPALS INCOME TRUST 16TH INSURED MULTI SERIES.
7945	IM-02	VAN KAMPEN UIT	897397	INSURED MUNICIPALS INCOME TRUST 170TH INSURED MULTI SERIES.
7946	IM-02	VAN KAMPEN UIT	768808	INSURED MUNICIPALS INCOME TRUST 17TH INSURED MULTI SERIES.
7947	IM-02	VAN KAMPEN UIT	768866	INSURED MUNICIPALS INCOME TRUST 18TH INSURED MULTI SERIES.
7948	IM-02	VAN KAMPEN UIT	768796	INSURED MUNICIPALS INCOME TRUST 19TH INSURED MULTI SERIES.
7949	IM-02	VAN KAMPEN UIT	761244	INSURED MUNICIPALS INCOME TRUST 1ST INSURED MULTI SERIES/IL/.
7950	IM-02	VAN KAMPEN UIT	768816	INSURED MUNICIPALS INCOME TRUST 20TH INSURED MULTI SERIES.
7951	IM-02	VAN KAMPEN UIT	773865	INSURED MUNICIPALS INCOME TRUST 21ST INSURED MULTI SERIES.
7952	IM-02	VAN KAMPEN UIT	773866	INSURED MUNICIPALS INCOME TRUST 22ND INSURED MULTI SERIES.
7953	IM-02	VAN KAMPEN UIT	773941	INSURED MUNICIPALS INCOME TRUST 23RD INSURED MULTI SERIES.
7954	IM-02	VAN KAMPEN UIT	773872	INSURED MUNICIPALS INCOME TRUST 24TH INSURED MULTI SERIES.
7955	IM-02	VAN KAMPEN UIT	773863	INSURED MUNICIPALS INCOME TRUST 25TH INSURED MULTI SERIES.
7956	IM-02	VAN KAMPEN UIT	773862	INSURED MUNICIPALS INCOME TRUST 26TH INSURED MULTI SERIES.
7957	IM-02	VAN KAMPEN UIT	773867	INSURED MUNICIPALS INCOME TRUST 27TH INSURED MULTI SERIES.
7958	IM-02	VAN KAMPEN UIT	773882	INSURED MUNICIPALS INCOME TRUST 28TH INSURED MULTI SERIES.
7959	IM-02	VAN KAMPEN UIT	799116	INSURED MUNICIPALS INCOME TRUST 29TH INSURED MULTI SERIES.
7960	IM-02	VAN KAMPEN UIT	763479	INSURED MUNICIPALS INCOME TRUST 2ND INSURED MULTI SER.
7961	IM-02	VAN KAMPEN UIT	801130	INSURED MUNICIPALS INCOME TRUST 30TH INSURED MULTI SERIES.
7962	IM-02	VAN KAMPEN UIT	812189	INSURED MUNICIPALS INCOME TRUST 31ST INSURED MULTI SERIES.
7963	IM-02	VAN KAMPEN UIT	813560	INSURED MUNICIPALS INCOME TRUST 32ND INSURED MULTI SERIES.
7964	IM-02	VAN KAMPEN UIT	814035	INSURED MUNICIPALS INCOME TRUST 33RD INSURED MULTI SERIES.
7965	IM-02	VAN KAMPEN UIT	814174	INSURED MUNICIPALS INCOME TRUST 34TH INSURED MULTI SERIES.
7966	IM-02	VAN KAMPEN UIT	814550	INSURED MUNICIPALS INCOME TRUST 35TH INSURED MULTI SERIES.
7967	IM-02	VAN KAMPEN UIT	819565	INSURED MUNICIPALS INCOME TRUST 36TH INSURED MULTI SERIES.
7968	IM-02	VAN KAMPEN UIT	822428	INSURED MUNICIPALS INCOME TRUST 38TH INSURED MULTI SERIES.
7969	IM-02	VAN KAMPEN UIT	824178	INSURED MUNICIPALS INCOME TRUST 39TH INSURED MULTI SERIES.
7970	IM-02	VAN KAMPEN UIT	764369	INSURED MUNICIPALS INCOME TRUST 3RD INSURED MULTI SERIES.
7971	IM-02	VAN KAMPEN UIT	824645	INSURED MUNICIPALS INCOME TRUST 40TH INSURED MULTI SERIES.
7972	IM-02	VAN KAMPEN UIT	824646	INSURED MUNICIPALS INCOME TRUST 41ST INSURED MULTI SERIES.
7973	IM-02	VAN KAMPEN UIT	825066	INSURED MUNICIPALS INCOME TRUST 42ND INSURED MULTI SERIES.
7974	IM-02	VAN KAMPEN UIT	826827	INSURED MUNICIPALS INCOME TRUST 43RD INSURED MULTI SERIES.
7975	IM-02	VAN KAMPEN UIT	826826	INSURED MUNICIPALS INCOME TRUST 44TH INSURED MULTI SERIES.
7976	IM-02	VAN KAMPEN UIT	828979	INSURED MUNICIPALS INCOME TRUST 46TH INSURED MULT SERIES.
7977	IM-02	VAN KAMPEN UIT	828975	INSURED MUNICIPALS INCOME TRUST 47TH INSURED MULT SERIES.
7978	IM-02	VAN KAMPEN UIT	831879	INSURED MUNICIPALS INCOME TRUST 48TH INSURED MULTI SERIES.
7979	IM-02	VAN KAMPEN UIT	832947	INSURED MUNICIPALS INCOME TRUST 49TH INSURED MULTI SERIES.
7980	IM-02	VAN KAMPEN UIT	764489	INSURED MUNICIPALS INCOME TRUST 4TH INSURED MULTI SERIES.
7981	IM-02	VAN KAMPEN UIT	832949	INSURED MUNICIPALS INCOME TRUST 50TH INSURED MULTI SERIES.
7982	IM-02	VAN KAMPEN UIT	834881	INSURED MUNICIPALS INCOME TRUST 51ST INSURED MULTI SERIES.
7983	IM-02	VAN KAMPEN UIT	835346	INSURED MUNICIPALS INCOME TRUST 52ND INSURED MULTI SERIES.
7984	IM-02	VAN KAMPEN UIT	837148	INSURED MUNICIPALS INCOME TRUST 53RD INSURED MULTI SERIES.
7985	IM-02	VAN KAMPEN UIT	837884	INSURED MUNICIPALS INCOME TRUST 54TH INSURED MULTI SERIES.
7986	IM-02	VAN KAMPEN UIT	838457	INSURED MUNICIPALS INCOME TRUST 55TH INSURED MULTI SERIES.
7987	IM-02	VAN KAMPEN UIT	840234	INSURED MUNICIPALS INCOME TRUST 56TH INSURED MULTI SERIES.
7988	IM-02	VAN KAMPEN UIT	840596	INSURED MUNICIPALS INCOME TRUST 57TH INSURED MULTI SERIES.
7989	IM-02	VAN KAMPEN UIT	842195	INSURED MUNICIPALS INCOME TRUST 58TH INSURED MULTI SERIES.
7990	IM-02	VAN KAMPEN UIT	842271	INSURED MUNICIPALS INCOME TRUST 59TH INSURED MULTI SERIES.
7991	IM-02	VAN KAMPEN UIT	764496	INSURED MUNICIPALS INCOME TRUST 5TH INSURED MULTI SERIES.
7992	IM-02	VAN KAMPEN UIT	842781	INSURED MUNICIPALS INCOME TRUST 60TH INSURED MULTI SERIES.
7993	IM-02	VAN KAMPEN UIT	842868	INSURED MUNICIPALS INCOME TRUST 61ST INSURED MULTI SERIES.
7994	IM-02	VAN KAMPEN UIT	845099	INSURED MUNICIPALS INCOME TRUST 62ND INSURED MULTI SERIES.
7995	IM-02	VAN KAMPEN UIT	845100	INSURED MUNICIPALS INCOME TRUST 63RD INSURED MULTI SERIES.
7996	IM-02	VAN KAMPEN UIT	846517	INSURED MUNICIPALS INCOME TRUST 64TH INSURED MULT SERIES.
7997	IM-02	VAN KAMPEN UIT	846779	INSURED MUNICIPALS INCOME TRUST 65TH INSURED MULTI SERIES.
7998	IM-02	VAN KAMPEN UIT	846778	INSURED MUNICIPALS INCOME TRUST 66TH INSURED MULTI SERIES.
7999	IM-02	VAN KAMPEN UIT	849353	INSURED MUNICIPALS INCOME TRUST 67TH INSURED MULTI SERIES.
8000	IM-02	VAN KAMPEN UIT	849352	INSURED MUNICIPALS INCOME TRUST 68TH INSURED MULTI SERIES.
8001	IM-02	VAN KAMPEN UIT	849396	INSURED MUNICIPALS INCOME TRUST 69TH INSURED MULTI SERIES.
8002	IM-02	VAN KAMPEN UIT	764493	INSURED MUNICIPALS INCOME TRUST 6TH INSURED MULTI SERIES.
8003	IM-02	VAN KAMPEN UIT	850188	INSURED MUNICIPALS INCOME TRUST 70TH INSURED MULTI SERIES.
8004	IM-02	VAN KAMPEN UIT	850186	INSURED MUNICIPALS INCOME TRUST 71ST INS MULTI SERIES.
8005	IM-02	VAN KAMPEN UIT	850551	INSURED MUNICIPALS INCOME TRUST 72ND INSURED MULTI SERIES.
8006	IM-02	VAN KAMPEN UIT	850562	INSURED MUNICIPALS INCOME TRUST 73RD INDURED MULTI SERIES.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8007	IM–02	VAN KAMPEN UIT	850561	INSURED MUNICIPALS INCOME TRUST 74TH INSURED MULTI SERIES.
8008	IM–02	VAN KAMPEN UIT	851742	INSURED MUNICIPALS INCOME TRUST 75TH INSURED MULTI SERIES.
8009	IM–02	VAN KAMPEN UIT	851741	INSURED MUNICIPALS INCOME TRUST 76TH INSURED MULTI SERIES.
8010	IM–02	VAN KAMPEN UIT	853012	INSURED MUNICIPALS INCOME TRUST 77TH INSURED MULTI SERIES.
8011	IM–02	VAN KAMPEN UIT	853021	INSURED MUNICIPALS INCOME TRUST 78TH INSURED MULTI SERIES.
8012	IM–02	VAN KAMPEN UIT	853013	INSURED MUNICIPALS INCOME TRUST 79TH INSURED MULTI SERIES.
8013	IM–02	VAN KAMPEN UIT	764488	INSURED MUNICIPALS INCOME TRUST 7TH INSURED MULTI SERIES.
8014	IM–02	VAN KAMPEN UIT	854755	INSURED MUNICIPALS INCOME TRUST 80TH INSURED MULTI SERIES.
8015	IM–02	VAN KAMPEN UIT	854752	INSURED MUNICIPALS INCOME TRUST 81ST INSURED MULTI SERIES.
8016	IM–02	VAN KAMPEN UIT	854751	INSURED MUNICIPALS INCOME TRUST 82ND INSURED MULTI SERIES.
8017	IM–02	VAN KAMPEN UIT	854753	INSURED MUNICIPALS INCOME TRUST 83RD INSURED MULTI SERIES.
8018	IM–02	VAN KAMPEN UIT	857552	INSURED MUNICIPALS INCOME TRUST 84TH INSURED MULTI SERIES.
8019	IM–02	VAN KAMPEN UIT	857554	INSURED MUNICIPALS INCOME TRUST 85TH INSURED MULTI SERIES.
8020	IM–02	VAN KAMPEN UIT	857550	INSURED MUNICIPALS INCOME TRUST 86TH INSURED MULTI SERIES.
8021	IM–02	VAN KAMPEN UIT	857551	INSURED MUNICIPALS INCOME TRUST 87TH INSURED MULTI SERIES.
8022	IM–02	VAN KAMPEN UIT	859350	INSURED MUNICIPALS INCOME TRUST 88TH INSURED MULTI SERIES.
8023	IM–02	VAN KAMPEN UIT	859351	INSURED MUNICIPALS INCOME TRUST 89TH INSURED MULTI SERIES.
8024	IM–02	VAN KAMPEN UIT	766257	INSURED MUNICIPALS INCOME TRUST 8TH INSURED MULTI SERIES.
8025	IM–02	VAN KAMPEN UIT	859344	INSURED MUNICIPALS INCOME TRUST 90TH INSURED MULTI SERIES.
8026	IM–02	VAN KAMPEN UIT	859343	INSURED MUNICIPALS INCOME TRUST 91ST INSURED MULTI SERIES.
8027	IM–02	VAN KAMPEN UIT	862336	INSURED MUNICIPALS INCOME TRUST 92ND INSURED MULTI SERIES.
8028	IM–02	VAN KAMPEN UIT	862307	INSURED MUNICIPALS INCOME TRUST 93RD INSURED MULTI SERIES.
8029	IM–02	VAN KAMPEN UIT	862308	INSURED MUNICIPALS INCOME TRUST 94TH INSURED MULTI SERIES.
8030	IM–02	VAN KAMPEN UIT	862306	INSURED MUNICIPALS INCOME TRUST 95TH INSURED MULTI SERIES.
8031	IM–02	VAN KAMPEN UIT	867436	INSURED MUNICIPALS INCOME TRUST 96TH INSURED MULTI SERIES.
8032	IM–02	VAN KAMPEN UIT	868398	INSURED MUNICIPALS INCOME TRUST 97TH INSURED MULTI SERIES.
8033	IM–02	VAN KAMPEN UIT	868401	INSURED MUNICIPALS INCOME TRUST 98TH INSURED MULTI SERIES.
8034	IM–02	VAN KAMPEN UIT	868400	INSURED MUNICIPALS INCOME TRUST 99TH INSURED MULTI SERIES.
8035	IM–02	VAN KAMPEN UIT	766255	INSURED MUNICIPALS INCOME TRUST 9TH INSURED MULTI SERIES.
8036	IM–02	VAN KAMPEN UIT	819922	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 37
8037	IM–02	VAN KAMPEN UIT	827770	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 45.
8038	IM–02	VAN KAMPEN UIT	310291	INSURED MUNICIPALS INCOME TRUST SERIES 10.
8039	IM–02	VAN KAMPEN UIT	728537	INSURED MUNICIPALS INCOME TRUST SERIES 100.
8040	IM–02	VAN KAMPEN UIT	731662	INSURED MUNICIPALS INCOME TRUST SERIES 101
8041	IM–02	VAN KAMPEN UIT	731781	INSURED MUNICIPALS INCOME TRUST SERIES 102.
8042	IM–02	VAN KAMPEN UIT	733274	INSURED MUNICIPALS INCOME TRUST SERIES 103.
8043	IM–02	VAN KAMPEN UIT	733263	INSURED MUNICIPALS INCOME TRUST SERIES 104.
8044	IM–02	VAN KAMPEN UIT	736476	INSURED MUNICIPALS INCOME TRUST SERIES 105.
8045	IM–02	VAN KAMPEN UIT	736485	INSURED MUNICIPALS INCOME TRUST SERIES 106.
8046	IM–02	VAN KAMPEN UIT	739684	INSURED MUNICIPALS INCOME TRUST SERIES 107
8047	IM–02	VAN KAMPEN UIT	739902	INSURED MUNICIPALS INCOME TRUST SERIES 108.
8048	IM–02	VAN KAMPEN UIT	740065	INSURED MUNICIPALS INCOME TRUST SERIES 109.
8049	IM–02	VAN KAMPEN UIT	277443	INSURED MUNICIPALS INCOME TRUST SERIES 11
8050	IM–02	VAN KAMPEN UIT	739901	INSURED MUNICIPALS INCOME TRUST SERIES 110.
8051	IM–02	VAN KAMPEN UIT	742365	INSURED MUNICIPALS INCOME TRUST SERIES 111
8052	IM–02	VAN KAMPEN UIT	742360	INSURED MUNICIPALS INCOME TRUST SERIES 112.
8053	IM–02	VAN KAMPEN UIT	742361	INSURED MUNICIPALS INCOME TRUST SERIES 113.
8054	IM–02	VAN KAMPEN UIT	742362	INSURED MUNICIPALS INCOME TRUST SERIES 114.
8055	IM–02	VAN KAMPEN UIT	742363	INSURED MUNICIPALS INCOME TRUST SERIES 115.
8056	IM–02	VAN KAMPEN UIT	746002	INSURED MUNICIPALS INCOME TRUST SERIES 116.
8057	IM–02	VAN KAMPEN UIT	746005	INSURED MUNICIPALS INCOME TRUST SERIES 117
8058	IM–02	VAN KAMPEN UIT	746004	INSURED MUNICIPALS INCOME TRUST SERIES 118.
8059	IM–02	VAN KAMPEN UIT	746000	INSURED MUNICIPALS INCOME TRUST SERIES 119.
8060	IM–02	VAN KAMPEN UIT	277448	INSURED MUNICIPALS INCOME TRUST SERIES 12.
8061	IM–02	VAN KAMPEN UIT	746001	INSURED MUNICIPALS INCOME TRUST SERIES 120.
8062	IM–02	VAN KAMPEN UIT	751223	INSURED MUNICIPALS INCOME TRUST SERIES 121
8063	IM–02	VAN KAMPEN UIT	751218	INSURED MUNICIPALS INCOME TRUST SERIES 122.
8064	IM–02	VAN KAMPEN UIT	751217	INSURED MUNICIPALS INCOME TRUST SERIES 123.
8065	IM–02	VAN KAMPEN UIT	751222	INSURED MUNICIPALS INCOME TRUST SERIES 124.
8066	IM–02	VAN KAMPEN UIT	751224	INSURED MUNICIPALS INCOME TRUST SERIES 125.
8067	IM–02	VAN KAMPEN UIT	756610	INSURED MUNICIPALS INCOME TRUST SERIES 126.
8068	IM–02	VAN KAMPEN UIT	756672	INSURED MUNICIPALS INCOME TRUST SERIES 127
8069	IM–02	VAN KAMPEN UIT	756654	INSURED MUNICIPALS INCOME TRUST SERIES 128.
8070	IM–02	VAN KAMPEN UIT	756647	INSURED MUNICIPALS INCOME TRUST SERIES 129.
8071	IM–02	VAN KAMPEN UIT	277441	INSURED MUNICIPALS INCOME TRUST SERIES 13.
8072	IM–02	VAN KAMPEN UIT	756608	INSURED MUNICIPALS INCOME TRUST SERIES 130.
8073	IM–02	VAN KAMPEN UIT	758741	INSURED MUNICIPALS INCOME TRUST SERIES 131
8074	IM–02	VAN KAMPEN UIT	759204	INSURED MUNICIPALS INCOME TRUST SERIES 132.
8075	IM–02	VAN KAMPEN UIT	759206	INSURED MUNICIPALS INCOME TRUST SERIES 133.
8076	IM–02	VAN KAMPEN UIT	759203	INSURED MUNICIPALS INCOME TRUST SERIES 134.
8077	IM–02	VAN KAMPEN UIT	759205	INSURED MUNICIPALS INCOME TRUST SERIES 135.
8078	IM–02	VAN KAMPEN UIT	759697	INSURED MUNICIPALS INCOME TRUST SERIES 136.
8079	IM–02	VAN KAMPEN UIT	759759	INSURED MUNICIPALS INCOME TRUST SERIES 137
8080	IM–02	VAN KAMPEN UIT	759698	INSURED MUNICIPALS INCOME TRUST SERIES 138.
8081	IM–02	VAN KAMPEN UIT	764663	INSURED MUNICIPALS INCOME TRUST SERIES 139.
8082	IM–02	VAN KAMPEN UIT	277440	INSURED MUNICIPALS INCOME TRUST SERIES 14.
8083	IM–02	VAN KAMPEN UIT	765686	INSURED MUNICIPALS INCOME TRUST SERIES 141
8084	IM–02	VAN KAMPEN UIT	763115	INSURED MUNICIPALS INCOME TRUST SERIES 142.
8085	IM–02	VAN KAMPEN UIT	764674	INSURED MUNICIPALS INCOME TRUST SERIES 143.
8086	IM–02	VAN KAMPEN UIT	766252	INSURED MUNICIPALS INCOME TRUST SERIES 144.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8087	IM-02	VAN KAMPEN UIT	766253	INSURED MUNICIPALS INCOME TRUST SERIES 145.
8088	IM-02	VAN KAMPEN UIT	766254	INSURED MUNICIPALS INCOME TRUST SERIES 146.
8089	IM-02	VAN KAMPEN UIT	766282	INSURED MUNICIPALS INCOME TRUST SERIES 147
8090	IM-02	VAN KAMPEN UIT	766256	INSURED MUNICIPALS INCOME TRUST SERIES 148.
8091	IM-02	VAN KAMPEN UIT	771594	INSURED MUNICIPALS INCOME TRUST SERIES 149.
8092	IM-02	VAN KAMPEN UIT	216214	INSURED MUNICIPALS INCOME TRUST SERIES 15.
8093	IM-02	VAN KAMPEN UIT	771597	INSURED MUNICIPALS INCOME TRUST SERIES 150.
8094	IM-02	VAN KAMPEN UIT	771590	INSURED MUNICIPALS INCOME TRUST SERIES 151
8095	IM-02	VAN KAMPEN UIT	771592	INSURED MUNICIPALS INCOME TRUST SERIES 152.
8096	IM-02	VAN KAMPEN UIT	771593	INSURED MUNICIPALS INCOME TRUST SERIES 153.
8097	IM-02	VAN KAMPEN UIT	777962	INSURED MUNICIPALS INCOME TRUST SERIES 154.
8098	IM-02	VAN KAMPEN UIT	777957	INSURED MUNICIPALS INCOME TRUST SERIES 155.
8099	IM-02	VAN KAMPEN UIT	777960	INSURED MUNICIPALS INCOME TRUST SERIES 156.
8100	IM-02	VAN KAMPEN UIT	777956	INSURED MUNICIPALS INCOME TRUST SERIES 157
8101	IM-02	VAN KAMPEN UIT	777959	INSURED MUNICIPALS INCOME TRUST SERIES 158.
8102	IM-02	VAN KAMPEN UIT	785796	INSURED MUNICIPALS INCOME TRUST SERIES 159.
8103	IM-02	VAN KAMPEN UIT	216213	INSURED MUNICIPALS INCOME TRUST SERIES 16.
8104	IM-02	VAN KAMPEN UIT	785792	INSURED MUNICIPALS INCOME TRUST SERIES 160.
8105	IM-02	VAN KAMPEN UIT	785794	INSURED MUNICIPALS INCOME TRUST SERIES 161.
8106	IM-02	VAN KAMPEN UIT	785793	INSURED MUNICIPALS INCOME TRUST SERIES 162.
8107	IM-02	VAN KAMPEN UIT	785795	INSURED MUNICIPALS INCOME TRUST SERIES 163.
8108	IM-02	VAN KAMPEN UIT	790995	INSURED MUNICIPALS INCOME TRUST SERIES 164.
8109	IM-02	VAN KAMPEN UIT	790996	INSURED MUNICIPALS INCOME TRUST SERIES 165.
8110	IM-02	VAN KAMPEN UIT	790997	INSURED MUNICIPALS INCOME TRUST SERIES 166.
8111	IM-02	VAN KAMPEN UIT	793669	INSURED MUNICIPALS INCOME TRUST SERIES 167
8112	IM-02	VAN KAMPEN UIT	793668	INSURED MUNICIPALS INCOME TRUST SERIES 168.
8113	IM-02	VAN KAMPEN UIT	793667	INSURED MUNICIPALS INCOME TRUST SERIES 169.
8114	IM-02	VAN KAMPEN UIT	277750	INSURED MUNICIPALS INCOME TRUST SERIES 17
8115	IM-02	VAN KAMPEN UIT	797082	INSURED MUNICIPALS INCOME TRUST SERIES 170.
8116	IM-02	VAN KAMPEN UIT	797090	INSURED MUNICIPALS INCOME TRUST SERIES 171.
8117	IM-02	VAN KAMPEN UIT	797083	INSURED MUNICIPALS INCOME TRUST SERIES 172.
8118	IM-02	VAN KAMPEN UIT	801131	INSURED MUNICIPALS INCOME TRUST SERIES 173.
8119	IM-02	VAN KAMPEN UIT	801129	INSURED MUNICIPALS INCOME TRUST SERIES 174.
8120	IM-02	VAN KAMPEN UIT	801123	INSURED MUNICIPALS INCOME TRUST SERIES 175.
8121	IM-02	VAN KAMPEN UIT	804118	INSURED MUNICIPALS INCOME TRUST SERIES 176.
8122	IM-02	VAN KAMPEN UIT	804119	INSURED MUNICIPALS INCOME TRUST SERIES 177
8123	IM-02	VAN KAMPEN UIT	804120	INSURED MUNICIPALS INCOME TRUST SERIES 178.
8124	IM-02	VAN KAMPEN UIT	809752	INSURED MUNICIPALS INCOME TRUST SERIES 179.
8125	IM-02	VAN KAMPEN UIT	278375	INSURED MUNICIPALS INCOME TRUST SERIES 18.
8126	IM-02	VAN KAMPEN UIT	809749	INSURED MUNICIPALS INCOME TRUST SERIES 180.
8127	IM-02	VAN KAMPEN UIT	809751	INSURED MUNICIPALS INCOME TRUST SERIES 181.
8128	IM-02	VAN KAMPEN UIT	814177	INSURED MUNICIPALS INCOME TRUST SERIES 182.
8129	IM-02	VAN KAMPEN UIT	814175	INSURED MUNICIPALS INCOME TRUST SERIES 183.
8130	IM-02	VAN KAMPEN UIT	814176	INSURED MUNICIPALS INCOME TRUST SERIES 184.
8131	IM-02	VAN KAMPEN UIT	815464	INSURED MUNICIPALS INCOME TRUST SERIES 185.
8132	IM-02	VAN KAMPEN UIT	815465	INSURED MUNICIPALS INCOME TRUST SERIES 186.
8133	IM-02	VAN KAMPEN UIT	815466	INSURED MUNICIPALS INCOME TRUST SERIES 187
8134	IM-02	VAN KAMPEN UIT	819088	INSURED MUNICIPALS INCOME TRUST SERIES 188.
8135	IM-02	VAN KAMPEN UIT	819081	INSURED MUNICIPALS INCOME TRUST SERIES 189.
8136	IM-02	VAN KAMPEN UIT	278376	INSURED MUNICIPALS INCOME TRUST SERIES 19.
8137	IM-02	VAN KAMPEN UIT	819082	INSURED MUNICIPALS INCOME TRUST SERIES 190.
8138	IM-02	VAN KAMPEN UIT	819087	INSURED MUNICIPALS INCOME TRUST SERIES 191
8139	IM-02	VAN KAMPEN UIT	819086	INSURED MUNICIPALS INCOME TRUST SERIES 192.
8140	IM-02	VAN KAMPEN UIT	822764	INSURED MUNICIPALS INCOME TRUST SERIES 193.
8141	IM-02	VAN KAMPEN UIT	822770	INSURED MUNICIPALS INCOME TRUST SERIES 194.
8142	IM-02	VAN KAMPEN UIT	822766	INSURED MUNICIPALS INCOME TRUST SERIES 195.
8143	IM-02	VAN KAMPEN UIT	822767	INSURED MUNICIPALS INCOME TRUST SERIES 196.
8144	IM-02	VAN KAMPEN UIT	822768	INSURED MUNICIPALS INCOME TRUST SERIES 197
8145	IM-02	VAN KAMPEN UIT	825290	INSURED MUNICIPALS INCOME TRUST SERIES 198.
8146	IM-02	VAN KAMPEN UIT	825287	INSURED MUNICIPALS INCOME TRUST SERIES 199.
8147	IM-02	VAN KAMPEN UIT	225485	INSURED MUNICIPALS INCOME TRUST SERIES 20.
8148	IM-02	VAN KAMPEN UIT	825288	INSURED MUNICIPALS INCOME TRUST SERIES 200.
8149	IM-02	VAN KAMPEN UIT	825291	INSURED MUNICIPALS INCOME TRUST SERIES 201
8150	IM-02	VAN KAMPEN UIT	825289	INSURED MUNICIPALS INCOME TRUST SERIES 202.
8151	IM-02	VAN KAMPEN UIT	821481	INSURED MUNICIPALS INCOME TRUST SERIES 203.
8152	IM-02	VAN KAMPEN UIT	831318	INSURED MUNICIPALS INCOME TRUST SERIES 204.
8153	IM-02	VAN KAMPEN UIT	831317	INSURED MUNICIPALS INCOME TRUST SERIES 205.
8154	IM-02	VAN KAMPEN UIT	831316	INSURED MUNICIPALS INCOME TRUST SERIES 206.
8155	IM-02	VAN KAMPEN UIT	831315	INSURED MUNICIPALS INCOME TRUST SERIES 207
8156	IM-02	VAN KAMPEN UIT	831324	INSURED MUNICIPALS INCOME TRUST SERIES 208.
8157	IM-02	VAN KAMPEN UIT	834875	INSURED MUNICIPALS INCOME TRUST SERIES 209.
8158	IM-02	VAN KAMPEN UIT	275563	INSURED MUNICIPALS INCOME TRUST SERIES 21
8159	IM-02	VAN KAMPEN UIT	834874	INSURED MUNICIPALS INCOME TRUST SERIES 210.
8160	IM-02	VAN KAMPEN UIT	834878	INSURED MUNICIPALS INCOME TRUST SERIES 211
8161	IM-02	VAN KAMPEN UIT	836389	INSURED MUNICIPALS INCOME TRUST SERIES 212.
8162	IM-02	VAN KAMPEN UIT	836390	INSURED MUNICIPALS INCOME TRUST SERIES 213.
8163	IM-02	VAN KAMPEN UIT	836404	INSURED MUNICIPALS INCOME TRUST SERIES 214.
8164	IM-02	VAN KAMPEN UIT	840231	INSURED MUNICIPALS INCOME TRUST SERIES 215.
8165	IM-02	VAN KAMPEN UIT	840232	INSURED MUNICIPALS INCOME TRUST SERIES 216.
8166	IM-02	VAN KAMPEN UIT	840233	INSURED MUNICIPALS INCOME TRUST SERIES 217

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8167	IM–02	VAN KAMPEN UIT	842716	INSURED MUNICIPALS INCOME TRUST SERIES 218.
8168	IM–02	VAN KAMPEN UIT	842752	INSURED MUNICIPALS INCOME TRUST SERIES 219.
8169	IM–02	VAN KAMPEN UIT	278286	INSURED MUNICIPALS INCOME TRUST SERIES 22.
8170	IM–02	VAN KAMPEN UIT	842753	INSURED MUNICIPALS INCOME TRUST SERIES 220.
8171	IM–02	VAN KAMPEN UIT	842754	INSURED MUNICIPALS INCOME TRUST SERIES 221
8172	IM–02	VAN KAMPEN UIT	842750	INSURED MUNICIPALS INCOME TRUST SERIES 222.
8173	IM–02	VAN KAMPEN UIT	846433	INSURED MUNICIPALS INCOME TRUST SERIES 223.
8174	IM–02	VAN KAMPEN UIT	846390	INSURED MUNICIPALS INCOME TRUST SERIES 224.
8175	IM–02	VAN KAMPEN UIT	846451	INSURED MUNICIPALS INCOME TRUST SERIES 225.
8176	IM–02	VAN KAMPEN UIT	847035	INSURED MUNICIPALS INCOME TRUST SERIES 226.
8177	IM–02	VAN KAMPEN UIT	847036	INSURED MUNICIPALS INCOME TRUST SERIES 227
8178	IM–02	VAN KAMPEN UIT	847037	INSURED MUNICIPALS INCOME TRUST SERIES 228.
8179	IM–02	VAN KAMPEN UIT	850138	INSURED MUNICIPALS INCOME TRUST SERIES 229.
8180	IM–02	VAN KAMPEN UIT	275562	INSURED MUNICIPALS INCOME TRUST SERIES 23.
8181	IM–02	VAN KAMPEN UIT	850136	INSURED MUNICIPALS INCOME TRUST SERIES 230.
8182	IM–02	VAN KAMPEN UIT	850135	INSURED MUNICIPALS INCOME TRUST SERIES 231
8183	IM–02	VAN KAMPEN UIT	851812	INSURED MUNICIPALS INCOME TRUST SERIES 232.
8184	IM–02	VAN KAMPEN UIT	851743	INSURED MUNICIPALS INCOME TRUST SERIES 233.
8185	IM–02	VAN KAMPEN UIT	851740	INSURED MUNICIPALS INCOME TRUST SERIES 234.
8186	IM–02	VAN KAMPEN UIT	854749	INSURED MUNICIPALS INCOME TRUST SERIES 235.
8187	IM–02	VAN KAMPEN UIT	854745	INSURED MUNICIPALS INCOME TRUST SERIES 236.
8188	IM–02	VAN KAMPEN UIT	854750	INSURED MUNICIPALS INCOME TRUST SERIES 237
8189	IM–02	VAN KAMPEN UIT	856674	INSURED MUNICIPALS INCOME TRUST SERIES 238.
8190	IM–02	VAN KAMPEN UIT	856673	INSURED MUNICIPALS INCOME TRUST SERIES 239.
8191	IM–02	VAN KAMPEN UIT	276550	INSURED MUNICIPALS INCOME TRUST SERIES 24.
8192	IM–02	VAN KAMPEN UIT	858383	INSURED MUNICIPALS INCOME TRUST SERIES 240.
8193	IM–02	VAN KAMPEN UIT	858385	INSURED MUNICIPALS INCOME TRUST SERIES 241
8194	IM–02	VAN KAMPEN UIT	858386	INSURED MUNICIPALS INCOME TRUST SERIES 242.
8195	IM–02	VAN KAMPEN UIT	858384	INSURED MUNICIPALS INCOME TRUST SERIES 243.
8196	IM–02	VAN KAMPEN UIT	861044	INSURED MUNICIPALS INCOME TRUST SERIES 244.
8197	IM–02	VAN KAMPEN UIT	861045	INSURED MUNICIPALS INCOME TRUST SERIES 245.
8198	IM–02	VAN KAMPEN UIT	861047	INSURED MUNICIPALS INCOME TRUST SERIES 246.
8199	IM–02	VAN KAMPEN UIT	861048	INSURED MUNICIPALS INCOME TRUST SERIES 247
8200	IM–02	VAN KAMPEN UIT	863125	INSURED MUNICIPALS INCOME TRUST SERIES 248.
8201	IM–02	VAN KAMPEN UIT	863124	INSURED MUNICIPALS INCOME TRUST SERIES 249.
8202	IM–02	VAN KAMPEN UIT	276273	INSURED MUNICIPALS INCOME TRUST SERIES 25.
8203	IM–02	VAN KAMPEN UIT	863123	INSURED MUNICIPALS INCOME TRUST SERIES 250.
8204	IM–02	VAN KAMPEN UIT	863122	INSURED MUNICIPALS INCOME TRUST SERIES 251
8205	IM–02	VAN KAMPEN UIT	865800	INSURED MUNICIPALS INCOME TRUST SERIES 252.
8206	IM–02	VAN KAMPEN UIT	865802	INSURED MUNICIPALS INCOME TRUST SERIES 253.
8207	IM–02	VAN KAMPEN UIT	865801	INSURED MUNICIPALS INCOME TRUST SERIES 254.
8208	IM–02	VAN KAMPEN UIT	865803	INSURED MUNICIPALS INCOME TRUST SERIES 255.
8209	IM–02	VAN KAMPEN UIT	868402	INSURED MUNICIPALS INCOME TRUST SERIES 256.
8210	IM–02	VAN KAMPEN UIT	868403	INSURED MUNICIPALS INCOME TRUST SERIES 257
8211	IM–02	VAN KAMPEN UIT	868413	INSURED MUNICIPALS INCOME TRUST SERIES 258.
8212	IM–02	VAN KAMPEN UIT	870237	INSURED MUNICIPALS INCOME TRUST SERIES 259.
8213	IM–02	VAN KAMPEN UIT	277096	INSURED MUNICIPALS INCOME TRUST SERIES 26.
8214	IM–02	VAN KAMPEN UIT	870236	INSURED MUNICIPALS INCOME TRUST SERIES 260.
8215	IM–02	VAN KAMPEN UIT	870235	INSURED MUNICIPALS INCOME TRUST SERIES 261
8216	IM–02	VAN KAMPEN UIT	870238	INSURED MUNICIPALS INCOME TRUST SERIES 262.
8217	IM–02	VAN KAMPEN UIT	871816	INSURED MUNICIPALS INCOME TRUST SERIES 263.
8218	IM–02	VAN KAMPEN UIT	871814	INSURED MUNICIPALS INCOME TRUST SERIES 264.
8219	IM–02	VAN KAMPEN UIT	871817	INSURED MUNICIPALS INCOME TRUST SERIES 265.
8220	IM–02	VAN KAMPEN UIT	873373	INSURED MUNICIPALS INCOME TRUST SERIES 266.
8221	IM–02	VAN KAMPEN UIT	873374	INSURED MUNICIPALS INCOME TRUST SERIES 267
8222	IM–02	VAN KAMPEN UIT	873377	INSURED MUNICIPALS INCOME TRUST SERIES 268.
8223	IM–02	VAN KAMPEN UIT	873378	INSURED MUNICIPALS INCOME TRUST SERIES 269.
8224	IM–02	VAN KAMPEN UIT	277883	INSURED MUNICIPALS INCOME TRUST SERIES 27
8225	IM–02	VAN KAMPEN UIT	875111	INSURED MUNICIPALS INCOME TRUST SERIES 270.
8226	IM–02	VAN KAMPEN UIT	875104	INSURED MUNICIPALS INCOME TRUST SERIES 271.
8227	IM–02	VAN KAMPEN UIT	875175	INSURED MUNICIPALS INCOME TRUST SERIES 272.
8228	IM–02	VAN KAMPEN UIT	875117	INSURED MUNICIPALS INCOME TRUST SERIES 273.
8229	IM–02	VAN KAMPEN UIT	875105	INSURED MUNICIPALS INCOME TRUST SERIES 274.
8230	IM–02	VAN KAMPEN UIT	879728	INSURED MUNICIPALS INCOME TRUST SERIES 275.
8231	IM–02	VAN KAMPEN UIT	879729	INSURED MUNICIPALS INCOME TRUST SERIES 276.
8232	IM–02	VAN KAMPEN UIT	879731	INSURED MUNICIPALS INCOME TRUST SERIES 277
8233	IM–02	VAN KAMPEN UIT	879732	INSURED MUNICIPALS INCOME TRUST SERIES 278.
8234	IM–02	VAN KAMPEN UIT	882428	INSURED MUNICIPALS INCOME TRUST SERIES 279.
8235	IM–02	VAN KAMPEN UIT	278355	INSURED MUNICIPALS INCOME TRUST SERIES 28.
8236	IM–02	VAN KAMPEN UIT	882429	INSURED MUNICIPALS INCOME TRUST SERIES 280.
8237	IM–02	VAN KAMPEN UIT	883726	INSURED MUNICIPALS INCOME TRUST SERIES 281
8238	IM–02	VAN KAMPEN UIT	883727	INSURED MUNICIPALS INCOME TRUST SERIES 282.
8239	IM–02	VAN KAMPEN UIT	885249	INSURED MUNICIPALS INCOME TRUST SERIES 283.
8240	IM–02	VAN KAMPEN UIT	888969	INSURED MUNICIPALS INCOME TRUST SERIES 287
8241	IM–02	VAN KAMPEN UIT	310388	INSURED MUNICIPALS INCOME TRUST SERIES 29.
8242	IM–02	VAN KAMPEN UIT	892870	INSURED MUNICIPALS INCOME TRUST SERIES 292.
8243	IM–02	VAN KAMPEN UIT	311078	INSURED MUNICIPALS INCOME TRUST SERIES 30.
8244	IM–02	VAN KAMPEN UIT	311191	INSURED MUNICIPALS INCOME TRUST SERIES 31.
8245	IM–02	VAN KAMPEN UIT	311699	INSURED MUNICIPALS INCOME TRUST SERIES 32.
8246	IM–02	VAN KAMPEN UIT	312227	INSURED MUNICIPALS INCOME TRUST SERIES 33.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8247	IM–02	VAN KAMPEN UIT	313389	INSURED MUNICIPALS INCOME TRUST SERIES 34 /IL/.
8248	IM–02	VAN KAMPEN UIT	313964	INSURED MUNICIPALS INCOME TRUST SERIES 35.
8249	IM–02	VAN KAMPEN UIT	313965	INSURED MUNICIPALS INCOME TRUST SERIES 36.
8250	IM–02	VAN KAMPEN UIT	314711	INSURED MUNICIPALS INCOME TRUST SERIES 37
8251	IM–02	VAN KAMPEN UIT	315170	INSURED MUNICIPALS INCOME TRUST SERIES 38.
8252	IM–02	VAN KAMPEN UIT	316504	INSURED MUNICIPALS INCOME TRUST SERIES 39.
8253	IM–02	VAN KAMPEN UIT	277438	INSURED MUNICIPALS INCOME TRUST SERIES 4.
8254	IM–02	VAN KAMPEN UIT	317095	INSURED MUNICIPALS INCOME TRUST SERIES 40.
8255	IM–02	VAN KAMPEN UIT	317730	INSURED MUNICIPALS INCOME TRUST SERIES 41
8256	IM–02	VAN KAMPEN UIT	318374	INSURED MUNICIPALS INCOME TRUST SERIES 42.
8257	IM–02	VAN KAMPEN UIT	318735	INSURED MUNICIPALS INCOME TRUST SERIES 43.
8258	IM–02	VAN KAMPEN UIT	319395	INSURED MUNICIPALS INCOME TRUST SERIES 44.
8259	IM–02	VAN KAMPEN UIT	000054	INSURED MUNICIPALS INCOME TRUST SERIES 45.
8260	IM–02	VAN KAMPEN UIT	320108	INSURED MUNICIPALS INCOME TRUST SERIES 46.
8261	IM–02	VAN KAMPEN UIT	350483	INSURED MUNICIPALS INCOME TRUST SERIES 47
8262	IM–02	VAN KAMPEN UIT	350477	INSURED MUNICIPALS INCOME TRUST SERIES 48.
8263	IM–02	VAN KAMPEN UIT	351697	INSURED MUNICIPALS INCOME TRUST SERIES 49.
8264	IM–02	VAN KAMPEN UIT	050809	INSURED MUNICIPALS INCOME TRUST SERIES 5.
8265	IM–02	VAN KAMPEN UIT	351944	INSURED MUNICIPALS INCOME TRUST SERIES 50.
8266	IM–02	VAN KAMPEN UIT	352302	INSURED MUNICIPALS INCOME TRUST SERIES 51
8267	IM–02	VAN KAMPEN UIT	352303	INSURED MUNICIPALS INCOME TRUST SERIES 52.
8268	IM–02	VAN KAMPEN UIT	353285	INSURED MUNICIPALS INCOME TRUST SERIES 53.
8269	IM–02	VAN KAMPEN UIT	354183	INSURED MUNICIPALS INCOME TRUST SERIES 54.
8270	IM–02	VAN KAMPEN UIT	354074	INSURED MUNICIPALS INCOME TRUST SERIES 55.
8271	IM–02	VAN KAMPEN UIT	355371	INSURED MUNICIPALS INCOME TRUST SERIES 56.
8272	IM–02	VAN KAMPEN UIT	355370	INSURED MUNICIPALS INCOME TRUST SERIES 57
8273	IM–02	VAN KAMPEN UIT	356008	INSURED MUNICIPALS INCOME TRUST SERIES 58.
8274	IM–02	VAN KAMPEN UIT	356009	INSURED MUNICIPALS INCOME TRUST SERIES 59.
8275	IM–02	VAN KAMPEN UIT	050810	INSURED MUNICIPALS INCOME TRUST SERIES 6.
8276	IM–02	VAN KAMPEN UIT	356718	INSURED MUNICIPALS INCOME TRUST SERIES 60.
8277	IM–02	VAN KAMPEN UIT	356716	INSURED MUNICIPALS INCOME TRUST SERIES 61
8278	IM–02	VAN KAMPEN UIT	357151	INSURED MUNICIPALS INCOME TRUST SERIES 62.
8279	IM–02	VAN KAMPEN UIT	357146	INSURED MUNICIPALS INCOME TRUST SERIES 63.
8280	IM–02	VAN KAMPEN UIT	700610	INSURED MUNICIPALS INCOME TRUST SERIES 64.
8281	IM–02	VAN KAMPEN UIT	700611	INSURED MUNICIPALS INCOME TRUST SERIES 65.
8282	IM–02	VAN KAMPEN UIT	701686	INSURED MUNICIPALS INCOME TRUST SERIES 66.
8283	IM–02	VAN KAMPEN UIT	701684	INSURED MUNICIPALS INCOME TRUST SERIES 67
8284	IM–02	VAN KAMPEN UIT	702646	INSURED MUNICIPALS INCOME TRUST SERIES 68.
8285	IM–02	VAN KAMPEN UIT	702647	INSURED MUNICIPALS INCOME TRUST SERIES 69.
8286	IM–02	VAN KAMPEN UIT	050811	INSURED MUNICIPALS INCOME TRUST SERIES 7
8287	IM–02	VAN KAMPEN UIT	702648	INSURED MUNICIPALS INCOME TRUST SERIES 70.
8288	IM–02	VAN KAMPEN UIT	703712	INSURED MUNICIPALS INCOME TRUST SERIES 71
8289	IM–02	VAN KAMPEN UIT	703713	INSURED MUNICIPALS INCOME TRUST SERIES 72.
8290	IM–02	VAN KAMPEN UIT	703714	INSURED MUNICIPALS INCOME TRUST SERIES 73.
8291	IM–02	VAN KAMPEN UIT	705977	INSURED MUNICIPALS INCOME TRUST SERIES 74.
8292	IM–02	VAN KAMPEN UIT	705980	INSURED MUNICIPALS INCOME TRUST SERIES 75.
8293	IM–02	VAN KAMPEN UIT	705979	INSURED MUNICIPALS INCOME TRUST SERIES 76.
8294	IM–02	VAN KAMPEN UIT	707831	INSURED MUNICIPALS INCOME TRUST SERIES 77
8295	IM–02	VAN KAMPEN UIT	707820	INSURED MUNICIPALS INCOME TRUST SERIES 78.
8296	IM–02	VAN KAMPEN UIT	709276	INSURED MUNICIPALS INCOME TRUST SERIES 79.
8297	IM–02	VAN KAMPEN UIT	202176	INSURED MUNICIPALS INCOME TRUST SERIES 8.
8298	IM–02	VAN KAMPEN UIT	709275	INSURED MUNICIPALS INCOME TRUST SERIES 80.
8299	IM–02	VAN KAMPEN UIT	711423	INSURED MUNICIPALS INCOME TRUST SERIES 81.
8300	IM–02	VAN KAMPEN UIT	711606	INSURED MUNICIPALS INCOME TRUST SERIES 82.
8301	IM–02	VAN KAMPEN UIT	713034	INSURED MUNICIPALS INCOME TRUST SERIES 83.
8302	IM–02	VAN KAMPEN UIT	713036	INSURED MUNICIPALS INCOME TRUST SERIES 84.
8303	IM–02	VAN KAMPEN UIT	716304	INSURED MUNICIPALS INCOME TRUST SERIES 85.
8304	IM–02	VAN KAMPEN UIT	716309	INSURED MUNICIPALS INCOME TRUST SERIES 86.
8305	IM–02	VAN KAMPEN UIT	717351	INSURED MUNICIPALS INCOME TRUST SERIES 87
8306	IM–02	VAN KAMPEN UIT	717352	INSURED MUNICIPALS INCOME TRUST SERIES 88.
8307	IM–02	VAN KAMPEN UIT	719218	INSURED MUNICIPALS INCOME TRUST SERIES 89.
8308	IM–02	VAN KAMPEN UIT	202177	INSURED MUNICIPALS INCOME TRUST SERIES 9.
8309	IM–02	VAN KAMPEN UIT	719214	INSURED MUNICIPALS INCOME TRUST SERIES 90.
8310	IM–02	VAN KAMPEN UIT	721954	INSURED MUNICIPALS INCOME TRUST SERIES 91.
8311	IM–02	VAN KAMPEN UIT	721942	INSURED MUNICIPALS INCOME TRUST SERIES 92.
8312	IM–02	VAN KAMPEN UIT	721941	INSURED MUNICIPALS INCOME TRUST SERIES 93.
8313	IM–02	VAN KAMPEN UIT	722623	INSURED MUNICIPALS INCOME TRUST SERIES 94.
8314	IM–02	VAN KAMPEN UIT	725351	INSURED MUNICIPALS INCOME TRUST SERIES 95.
8315	IM–02	VAN KAMPEN UIT	725355	INSURED MUNICIPALS INCOME TRUST SERIES 96.
8316	IM–02	VAN KAMPEN UIT	727280	INSURED MUNICIPALS INCOME TRUST SERIES 97
8317	IM–02	VAN KAMPEN UIT	727281	INSURED MUNICIPALS INCOME TRUST SERIES 98.
8318	IM–02	VAN KAMPEN UIT	728536	INSURED MUNICIPALS INCOME TRUST SERIES 99.
8319	IM–02	VAN KAMPEN UIT	873379	INSURED MUNICIPALS INCOME TRUST&IN QU TAX EX TR MU SE 142.
8320	IM–02	VAN KAMPEN UIT	875176	INSURED MUNICIPALS INCOME TRUST&IN QU TAX EX TR MU SER 150.
8321	IM–02	VAN KAMPEN UIT	875177	INSURED MUNICIPALS INCOME TRUST&IN QU TAX EX TR MU SER 152.
8322	IM–02	VAN KAMPEN UIT	351704	INSURED MUNICPALS INCOME TRUST SERIES 50.
8323	IM–02	VAN KAMPEN UIT	885247	INSURED MUNS INC TR & INVESTORS QUAL TX EXE TR MULTI-SER 175.
8324	IM–02	VAN KAMPEN UIT	881297	INSURED MUNS INCOME TR & INVS QUAL TX EXE TR MULTISERS 164.
8325	IM–02	VAN KAMPEN UIT	881298	INSURED MUNS INCOME TR & INVS QUAL TX EXEM TR MULTI SERS 163.
8326	IM–02	VAN KAMPEN UIT	770959	INSURED TAX FREE BOND TRUST INSURED MULTI SERIES 1.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8327	IM–02	VAN KAMPEN UIT	764924	INSURED TAX FREE BOND TRUST SERIES 1.
8328	IM–02	VAN KAMPEN UIT	773282	INSURED TAX FREE BOND TRUST SERIES 3.
8329	IM–02	VAN KAMPEN UIT	773735	INSURED TAX FREE BOND TRUST SERIES 4.
8330	IM–02	VAN KAMPEN UIT	779245	INSURED TAX FREE BOND TRUST SERIES 5.
8331	IM–02	VAN KAMPEN UIT	779268	INSURED TAX FREE BOND TRUST SERIES 6.
8332	IM–02	VAN KAMPEN UIT	831880	INTERNATIONAL BOND INCOME TRUST SERIES 9.
8333	IM–02	VAN KAMPEN UIT	276808	INVESTOR MUNICIPAL YIELD TRUST SERIES 1.
8334	IM–02	VAN KAMPEN UIT	828735	INVESTORS CORPORATE INCOME TRUST INTERMEDIATE SERIES 12.
8335	IM–02	VAN KAMPEN UIT	216241	INVESTORS CORPORATE INCOME TRUST SERIES 1.
8336	IM–02	VAN KAMPEN UIT	317728	INVESTORS CORPORATE INCOME TRUST SERIES 10.
8337	IM–02	VAN KAMPEN UIT	319680	INVESTORS CORPORATE INCOME TRUST SERIES 11.
8338	IM–02	VAN KAMPEN UIT	225497	INVESTORS CORPORATE INCOME TRUST SERIES 2.
8339	IM–02	VAN KAMPEN UIT	277747	INVESTORS CORPORATE INCOME TRUST SERIES 3.
8340	IM–02	VAN KAMPEN UIT	277748	INVESTORS CORPORATE INCOME TRUST SERIES 4.
8341	IM–02	VAN KAMPEN UIT	275578	INVESTORS CORPORATE INCOME TRUST SERIES 5.
8342	IM–02	VAN KAMPEN UIT	276252	INVESTORS CORPORATE INCOME TRUST SERIES 6.
8343	IM–02	VAN KAMPEN UIT	276775	INVESTORS CORPORATE INCOME TRUST SERIES 7.
8344	IM–02	VAN KAMPEN UIT	310733	INVESTORS CORPORATE INCOME TRUST SERIES 8.
8345	IM–02	VAN KAMPEN UIT	312009	INVESTORS CORPORATE INCOME TRUST SERIES 9.
8346	IM–02	VAN KAMPEN UIT	355434	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 1.
8347	IM–02	VAN KAMPEN UIT	275580	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 1 /DE/.
8348	IM–02	VAN KAMPEN UIT	276274	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 2.
8349	IM–02	VAN KAMPEN UIT	277097	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 3.
8350	IM–02	VAN KAMPEN UIT	278356	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 4.
8351	IM–02	VAN KAMPEN UIT	311079	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 5.
8352	IM–02	VAN KAMPEN UIT	312226	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 6.
8353	IM–02	VAN KAMPEN UIT	313107	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 7.
8354	IM–02	VAN KAMPEN UIT	278124	INVESTORS MUNICIPAL PENNSYLVANIA UNIT TRUST SERIES 1.
8355	IM–02	VAN KAMPEN UIT	311708	INVESTORS MUNICIPAL PENNSYLVANIA UNIT TRUST SERIES 2.
8356	IM–02	VAN KAMPEN UIT	319235	INVESTORS MUNICIPAL PENNSYLVANIA UNIT TRUST SERIES 4.
8357	IM–02	VAN KAMPEN UIT	736490	INVESTORS QUALITY TAX EXEMPT TRUST 10TH MULTI SERIES.
8358	IM–02	VAN KAMPEN UIT	736477	INVESTORS QUALITY TAX EXEMPT TRUST 11TH MULTI SERIES.
8359	IM–02	VAN KAMPEN UIT	736976	INVESTORS QUALITY TAX EXEMPT TRUST 12TH MULTI SERIES.
8360	IM–02	VAN KAMPEN UIT	743959	INVESTORS QUALITY TAX EXEMPT TRUST 13TH MULTI SERIES/IL.
8361	IM–02	VAN KAMPEN UIT	743371	INVESTORS QUALITY TAX EXEMPT TRUST 14TH MULTI SERIES.
8362	IM–02	VAN KAMPEN UIT	743372	INVESTORS QUALITY TAX EXEMPT TRUST 15TH MULTI SERIES.
8363	IM–02	VAN KAMPEN UIT	743373	INVESTORS QUALITY TAX EXEMPT TRUST 16TH MULTI SERIES.
8364	IM–02	VAN KAMPEN UIT	743374	INVESTORS QUALITY TAX EXEMPT TRUST 17TH MULTI SERIES.
8365	IM–02	VAN KAMPEN UIT	743139	INVESTORS QUALITY TAX EXEMPT TRUST 18TH MULTI SERIES.
8366	IM–02	VAN KAMPEN UIT	746028	INVESTORS QUALITY TAX EXEMPT TRUST 19TH MULTI SERIES.
8367	IM–02	VAN KAMPEN UIT	715084	INVESTORS QUALITY TAX EXEMPT TRUST 1ST MULTI SERIES.
8368	IM–02	VAN KAMPEN UIT	746027	INVESTORS QUALITY TAX EXEMPT TRUST 20TH MULTI SERIES.
8369	IM–02	VAN KAMPEN UIT	746026	INVESTORS QUALITY TAX EXEMPT TRUST 21ST MULTI SERIES.
8370	IM–02	VAN KAMPEN UIT	746025	INVESTORS QUALITY TAX EXEMPT TRUST 22ND MULTI SERIES.
8371	IM–02	VAN KAMPEN UIT	746024	INVESTORS QUALITY TAX EXEMPT TRUST 23RD MULTI SERIES.
8372	IM–02	VAN KAMPEN UIT	750648	INVESTORS QUALITY TAX EXEMPT TRUST 24TH MULTI SERIES.
8373	IM–02	VAN KAMPEN UIT	750647	INVESTORS QUALITY TAX EXEMPT TRUST 25TH MULTI SERIES.
8374	IM–02	VAN KAMPEN UIT	750651	INVESTORS QUALITY TAX EXEMPT TRUST 26TH MULTI SERIES.
8375	IM–02	VAN KAMPEN UIT	750646	INVESTORS QUALITY TAX EXEMPT TRUST 27TH MULTI SERIES.
8376	IM–02	VAN KAMPEN UIT	750645	INVESTORS QUALITY TAX EXEMPT TRUST 28TH MULTI SERIES.
8377	IM–02	VAN KAMPEN UIT	755220	INVESTORS QUALITY TAX EXEMPT TRUST 29TH MULTI SERIES.
8378	IM–02	VAN KAMPEN UIT	719767	INVESTORS QUALITY TAX EXEMPT TRUST 2ND MULTI SER.
8379	IM–02	VAN KAMPEN UIT	755216	INVESTORS QUALITY TAX EXEMPT TRUST 30TH MULTI SERIES.
8380	IM–02	VAN KAMPEN UIT	755217	INVESTORS QUALITY TAX EXEMPT TRUST 31ST MULTI SERIES.
8381	IM–02	VAN KAMPEN UIT	755219	INVESTORS QUALITY TAX EXEMPT TRUST 32ND MULTI SERIES.
8382	IM–02	VAN KAMPEN UIT	755215	INVESTORS QUALITY TAX EXEMPT TRUST 33RD MULTI SERIES.
8383	IM–02	VAN KAMPEN UIT	760989	INVESTORS QUALITY TAX EXEMPT TRUST 34TH MULTI SERIES.
8384	IM–02	VAN KAMPEN UIT	760778	INVESTORS QUALITY TAX EXEMPT TRUST 35TH MULTI SERIES.
8385	IM–02	VAN KAMPEN UIT	760985	INVESTORS QUALITY TAX EXEMPT TRUST 36TH MULTI STATE SERIES.
8386	IM–02	VAN KAMPEN UIT	760984	INVESTORS QUALITY TAX EXEMPT TRUST 37TH MULTI SERIES.
8387	IM–02	VAN KAMPEN UIT	761022	INVESTORS QUALITY TAX EXEMPT TRUST 38TH MULTI SERIES.
8388	IM–02	VAN KAMPEN UIT	765830	INVESTORS QUALITY TAX EXEMPT TRUST 39TH MULTI SERIES.
8389	IM–02	VAN KAMPEN UIT	719805	INVESTORS QUALITY TAX EXEMPT TRUST 3RD MULTI SERIES.
8390	IM–02	VAN KAMPEN UIT	765877	INVESTORS QUALITY TAX EXEMPT TRUST 40TH MULTI SERIES.
8391	IM–02	VAN KAMPEN UIT	765873	INVESTORS QUALITY TAX EXEMPT TRUST 41ST MULTI SERIES.
8392	IM–02	VAN KAMPEN UIT	765875	INVESTORS QUALITY TAX EXEMPT TRUST 42ND MULTI SERIES.
8393	IM–02	VAN KAMPEN UIT	766002	INVESTORS QUALITY TAX EXEMPT TRUST 43RD MULTI SERIES.
8394	IM–02	VAN KAMPEN UIT	769211	INVESTORS QUALITY TAX EXEMPT TRUST 44TH MULTI SERIES.
8395	IM–02	VAN KAMPEN UIT	769212	INVESTORS QUALITY TAX EXEMPT TRUST 45TH MULTI SERIES.
8396	IM–02	VAN KAMPEN UIT	769213	INVESTORS QUALITY TAX EXEMPT TRUST 46TH MULTI SERIES.
8397	IM–02	VAN KAMPEN UIT	724214	INVESTORS QUALITY TAX EXEMPT TRUST 4TH MULTI SERIES.
8398	IM–02	VAN KAMPEN UIT	724212	INVESTORS QUALITY TAX EXEMPT TRUST 5TH MULTI SERIES.
8399	IM–02	VAN KAMPEN UIT	726846	INVESTORS QUALITY TAX EXEMPT TRUST 6TH MULTI SERIES.
8400	IM–02	VAN KAMPEN UIT	726730	INVESTORS QUALITY TAX EXEMPT TRUST 7TH MULTI SERIES.
8401	IM–02	VAN KAMPEN UIT	731761	INVESTORS QUALITY TAX EXEMPT TRUST 8TH MULTI SERIES.
8402	IM–02	VAN KAMPEN UIT	731763	INVESTORS QUALITY TAX EXEMPT TRUST 9TH MULTI SERIES.
8403	IM–02	VAN KAMPEN UIT	350476	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10.
8404	IM–02	VAN KAMPEN UIT	352035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11.
8405	IM–02	VAN KAMPEN UIT	352817	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12.
8406	IM–02	VAN KAMPEN UIT	356123	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8407	IM–02	VAN KAMPEN UIT	702120	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 14.
8408	IM–02	VAN KAMPEN UIT	702273	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 15.
8409	IM–02	VAN KAMPEN UIT	702261	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 16.
8410	IM–02	VAN KAMPEN UIT	704472	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 17.
8411	IM–02	VAN KAMPEN UIT	704474	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 18.
8412	IM–02	VAN KAMPEN UIT	706080	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 19.
8413	IM–02	VAN KAMPEN UIT	277884	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 2.
8414	IM–02	VAN KAMPEN UIT	706077	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 20.
8415	IM–02	VAN KAMPEN UIT	707829	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 21.
8416	IM–02	VAN KAMPEN UIT	707830	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 22.
8417	IM–02	VAN KAMPEN UIT	710843	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 23.
8418	IM–02	VAN KAMPEN UIT	713038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 25.
8419	IM–02	VAN KAMPEN UIT	713035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 26.
8420	IM–02	VAN KAMPEN UIT	715125	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 27.
8421	IM–02	VAN KAMPEN UIT	715132	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 28.
8422	IM–02	VAN KAMPEN UIT	716307	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 29.
8423	IM–02	VAN KAMPEN UIT	314844	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 3.
8424	IM–02	VAN KAMPEN UIT	716305	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 30.
8425	IM–02	VAN KAMPEN UIT	716308	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 31.
8426	IM–02	VAN KAMPEN UIT	719217	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 32.
8427	IM–02	VAN KAMPEN UIT	719219	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 33.
8428	IM–02	VAN KAMPEN UIT	721948	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 34.
8429	IM–02	VAN KAMPEN UIT	721950	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 35.
8430	IM–02	VAN KAMPEN UIT	721960	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 36.
8431	IM–02	VAN KAMPEN UIT	317039	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 4.
8432	IM–02	VAN KAMPEN UIT	317038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 5.
8433	IM–02	VAN KAMPEN UIT	317726	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6.
8434	IM–02	VAN KAMPEN UIT	318373	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7.
8435	IM–02	VAN KAMPEN UIT	318375	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8.
8436	IM–02	VAN KAMPEN UIT	350204	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9.
8437	IM–02	VAN KAMPEN UIT	702271	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 7.
8438	IM–02	VAN KAMPEN UIT	319814	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 1.
8439	IM–02	VAN KAMPEN UIT	710845	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 10.
8440	IM–02	VAN KAMPEN UIT	710844	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 11.
8441	IM–02	VAN KAMPEN UIT	714986	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 12.
8442	IM–02	VAN KAMPEN UIT	714985	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 13.
8443	IM–02	VAN KAMPEN UIT	717325	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 14.
8444	IM–02	VAN KAMPEN UIT	717326	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 15.
8445	IM–02	VAN KAMPEN UIT	719163	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 16.
8446	IM–02	VAN KAMPEN UIT	718926	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 17.
8447	IM–02	VAN KAMPEN UIT	722585	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 18.
8448	IM–02	VAN KAMPEN UIT	722586	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 19.
8449	IM–02	VAN KAMPEN UIT	000207	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 2.
8450	IM–02	VAN KAMPEN UIT	725635	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 20.
8451	IM–02	VAN KAMPEN UIT	725634	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 21.
8452	IM–02	VAN KAMPEN UIT	732284	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 22.
8453	IM–02	VAN KAMPEN UIT	732286	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 23.
8454	IM–02	VAN KAMPEN UIT	733264	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 24.
8455	IM–02	VAN KAMPEN UIT	733262	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 25.
8456	IM–02	VAN KAMPEN UIT	742048	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 26.
8457	IM–02	VAN KAMPEN UIT	742090	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 27
8458	IM–02	VAN KAMPEN UIT	742058	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 28.
8459	IM–02	VAN KAMPEN UIT	742049	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 29.
8460	IM–02	VAN KAMPEN UIT	353087	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 3.
8461	IM–02	VAN KAMPEN UIT	742062	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 30.
8462	IM–02	VAN KAMPEN UIT	748108	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 31.
8463	IM–02	VAN KAMPEN UIT	748113	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 32.
8464	IM–02	VAN KAMPEN UIT	748116	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 33.
8465	IM–02	VAN KAMPEN UIT	748219	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 34.
8466	IM–02	VAN KAMPEN UIT	748165	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 35.
8467	IM–02	VAN KAMPEN UIT	756606	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 36.
8468	IM–02	VAN KAMPEN UIT	756604	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 37
8469	IM–02	VAN KAMPEN UIT	756652	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 38.
8470	IM–02	VAN KAMPEN UIT	759488	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 39.
8471	IM–02	VAN KAMPEN UIT	353992	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 4.
8472	IM–02	VAN KAMPEN UIT	759487	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 41
8473	IM–02	VAN KAMPEN UIT	357144	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 5.
8474	IM–02	VAN KAMPEN UIT	702295	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 6.
8475	IM–02	VAN KAMPEN UIT	706704	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 8.
8476	IM–02	VAN KAMPEN UIT	706703	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 9.
8477	IM–02	VAN KAMPEN UIT	111566	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 2.
8478	IM–02	VAN KAMPEN UIT	277805	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 3.
8479	IM–02	VAN KAMPEN UIT	277826	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 5.
8480	IM–02	VAN KAMPEN UIT	277827	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 6.
8481	IM–02	VAN KAMPEN UIT	277828	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 7
8482	IM–02	VAN KAMPEN UIT	277829	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 8.
8483	IM–02	VAN KAMPEN UIT	276848	PENNSYLVANIA INSURED MUNICIPAL BOND TRUST SERIES 9.
8484	IM–02	VAN KAMPEN UIT	077259	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 1.
8485	IM–02	VAN KAMPEN UIT	320191	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 12.
8486	IM–02	VAN KAMPEN UIT	351972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 13.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8487	IM–02	VAN KAMPEN UIT	353550	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 14.
8488	IM–02	VAN KAMPEN UIT	355506	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 15.
8489	IM–02	VAN KAMPEN UIT	357145	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 16.
8490	IM–02	VAN KAMPEN UIT	700920	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 17.
8491	IM–02	VAN KAMPEN UIT	702266	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 18.
8492	IM–02	VAN KAMPEN UIT	702267	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 19.
8493	IM–02	VAN KAMPEN UIT	705978	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 20.
8494	IM–02	VAN KAMPEN UIT	705982	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 21.
8495	IM–02	VAN KAMPEN UIT	717321	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 22.
8496	IM–02	VAN KAMPEN UIT	717404	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 23.
8497	IM–02	VAN KAMPEN UIT	718927	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 24.
8498	IM–02	VAN KAMPEN UIT	719162	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 25.
8499	IM–02	VAN KAMPEN UIT	725632	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 26.
8500	IM–02	VAN KAMPEN UIT	725633	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 27.
8501	IM–02	VAN KAMPEN UIT	730617	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 28.
8502	IM–02	VAN KAMPEN UIT	730614	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 29.
8503	IM–02	VAN KAMPEN UIT	736943	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 30.
8504	IM–02	VAN KAMPEN UIT	736944	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 31.
8505	IM–02	VAN KAMPEN UIT	736972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 32.
8506	IM–02	VAN KAMPEN UIT	742205	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 33.
8507	IM–02	VAN KAMPEN UIT	742206	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 34.
8508	IM–02	VAN KAMPEN UIT	742207	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 35.
8509	IM–02	VAN KAMPEN UIT	742208	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 36.
8510	IM–02	VAN KAMPEN UIT	742209	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 37.
8511	IM–02	VAN KAMPEN UIT	748887	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 38.
8512	IM–02	VAN KAMPEN UIT	748893	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 39.
8513	IM–02	VAN KAMPEN UIT	277825	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 4.
8514	IM–02	VAN KAMPEN UIT	748889	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 40.
8515	IM–02	VAN KAMPEN UIT	748899	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 41.
8516	IM–02	VAN KAMPEN UIT	748892	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 42.
8517	IM–02	VAN KAMPEN UIT	757495	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 43.
8518	IM–02	VAN KAMPEN UIT	708489	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6.
8519	IM–02	VAN KAMPEN UIT	710148	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7.
8520	IM–02	VAN KAMPEN UIT	710150	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8.
8521	IM–02	VAN KAMPEN UIT	713037	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9.
8522	IM–02	VAN KAMPEN UIT	706076	PENNSYLVANIA QUALITY TAX EXEMPT TRUST SERIES 5.
8523	IM–02	VAN KAMPEN UIT	313510	TAX EXEMPT TRUSTS FOR VARIOUS STATE RESIDENTS /DE/.
8524	IM–02	VAN KAMPEN UIT	898617	VAN KAMPEN MERRITT EMERGING MARKETS INCOME TRUST SERIES 1
8525	IM–02	VAN KAMPEN UIT	880443	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 1.
8526	IM–02	VAN KAMPEN UIT	895331	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 2.
8527	IM–02	VAN KAMPEN UIT	895332	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 3.
8528	IM–02	VAN KAMPEN UIT	896961	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 4.
8529	IM–02	VAN KAMPEN UIT	896963	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 5.
8530	IM–02	VAN KAMPEN UIT	896965	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 6.
8531	IM–02	VAN KAMPEN UIT	896966	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 7.
8532	IM–02	VAN KAMPEN UIT	896967	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 8.
8533	IM–02	VAN KAMPEN UIT	896968	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 9.
8534	IM–02	VAN KAMPEN UIT	858241	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 1.
8535	IM–02	VAN KAMPEN UIT	871811	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 10.
8536	IM–02	VAN KAMPEN UIT	875531	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 11.
8537	IM–02	VAN KAMPEN UIT	877723	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 12.
8538	IM–02	VAN KAMPEN UIT	880627	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 13.
8539	IM–02	VAN KAMPEN UIT	882430	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 14.
8540	IM–02	VAN KAMPEN UIT	884920	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 15.
8541	IM–02	VAN KAMPEN UIT	885541	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 16.
8542	IM–02	VAN KAMPEN UIT	887160	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 17.
8543	IM–02	VAN KAMPEN UIT	878270	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 18.
8544	IM–02	VAN KAMPEN UIT	889407	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 19.
8545	IM–02	VAN KAMPEN UIT	862347	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 2.
8546	IM–02	VAN KAMPEN UIT	890488	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 20 & 21.
8547	IM–02	VAN KAMPEN UIT	891694	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 22.
8548	IM–02	VAN KAMPEN UIT	893171	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 23.
8549	IM–02	VAN KAMPEN UIT	893170	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 24 & SER 25.
8550	IM–02	VAN KAMPEN UIT	894321	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 26.
8551	IM–02	VAN KAMPEN UIT	898325	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 27 & SER 28.
8552	IM–02	VAN KAMPEN UIT	897115	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 29.
8553	IM–02	VAN KAMPEN UIT	862348	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 3.
8554	IM–02	VAN KAMPEN UIT	897117	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 30.
8555	IM–02	VAN KAMPEN UIT	897119	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 31.
8556	IM–02	VAN KAMPEN UIT	897120	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 32.
8557	IM–02	VAN KAMPEN UIT	897125	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 35.
8558	IM–02	VAN KAMPEN UIT	897127	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 36.
8559	IM–02	VAN KAMPEN UIT	897129	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 37.
8560	IM–02	VAN KAMPEN UIT	897130	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 38.
8561	IM–02	VAN KAMPEN UIT	897132	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 39.
8562	IM–02	VAN KAMPEN UIT	863468	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 4.
8563	IM–02	VAN KAMPEN UIT	897134	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 40.
8564	IM–02	VAN KAMPEN UIT	863469	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 5.
8565	IM–02	VAN KAMPEN UIT	867119	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 6.
8566	IM–02	VAN KAMPEN UIT	868396	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 7.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8567	IM–02	VAN KAMPEN UIT	869584	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 8.
8568	IM–02	VAN KAMPEN UIT	871813	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 9.
8569	IM–02	VAN KAMPEN UIT	832948	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 10.
8570	IM–02	VAN KAMPEN UIT	871007	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 18/IL.
8571	IM–02	VAN KAMPEN UIT	873102	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 19.
8572	IM–02	VAN KAMPEN UIT	873631	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 20.
8573	IM–02	VAN KAMPEN UIT	874484	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 21.
8574	IM–02	VAN KAMPEN UIT	833318	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 11.
8575	IM–02	VAN KAMPEN UIT	834882	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 12.
8576	IM–02	VAN KAMPEN UIT	835727	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 13.
8577	IM–02	VAN KAMPEN UIT	838458	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 14.
8578	IM–02	VAN KAMPEN UIT	840595	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 15.
8579	IM–02	VAN KAMPEN UIT	842751	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 16.
8580	IM–02	VAN KAMPEN UIT	846897	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 17.
8581	IM–02	VAN KAMPEN UIT	829230	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 1.
8582	IM–02	VAN KAMPEN UIT	836159	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 2.
8583	IM–02	VAN KAMPEN UIT	857793	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 3.
8584	IM–02	VAN KAMPEN UIT	867205	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 4.
8585	IM–02	VAN KAMPEN UIT	879921	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 5.
8586	IM–02	VAN KAMPEN UIT	892051	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 6.
8587	IM–02	VAN KAMPEN UIT	897022	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 7.
8588	IM–03	ADVEST UIT	733275	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 1.
8589	IM–03	ADVEST UIT	736977	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 2.
8590	IM–03	ADVEST UIT	740590	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 3.
8591	IM–03	ADVEST UIT	742201	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 4.
8592	IM–03	ADVEST UIT	745168	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 5.
8593	IM–03	ADVEST UIT	746809	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 6.
8594	IM–03	ADVEST UIT	750677	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 7.
8595	IM–03	ADVEST UIT	791646	MULTISTATE TRUST.
8596	IM–03	ADVEST UIT	756906	MULTISTATE TRUST SERIES 10 /CT/.
8597	IM–03	ADVEST UIT	759668	MULTISTATE TRUST SERIES 11.
8598	IM–03	ADVEST UIT	761249	MULTISTATE TRUST SERIES 12.
8599	IM–03	ADVEST UIT	763272	MULTISTATE TRUST SERIES 13.
8600	IM–03	ADVEST UIT	763662	MULTISTATE TRUST SERIES 14.
8601	IM–03	ADVEST UIT	763758	MULTISTATE TRUST SERIES 15.
8602	IM–03	ADVEST UIT	763757	MULTISTATE TRUST SERIES 16.
8603	IM–03	ADVEST UIT	764623	MULTISTATE TRUST SERIES 17.
8604	IM–03	ADVEST UIT	766460	MULTISTATE TRUST SERIES 18.
8605	IM–03	ADVEST UIT	768159	MULTISTATE TRUST SERIES 19.
8606	IM–03	ADVEST UIT	769340	MULTISTATE TRUST SERIES 20.
8607	IM–03	ADVEST UIT	770904	MULTISTATE TRUST SERIES 21 /CT/.
8608	IM–03	ADVEST UIT	773330	MULTISTATE TRUST SERIES 22.
8609	IM–03	ADVEST UIT	777354	MULTISTATE TRUST SERIES 23.
8610	IM–03	ADVEST UIT	783598	MULTISTATE TRUST SERIES 24.
8611	IM–03	ADVEST UIT	783591	MULTISTATE TRUST SERIES 25.
8612	IM–03	ADVEST UIT	790148	MULTISTATE TRUST SERIES 26.
8613	IM–03	ADVEST UIT	790153	MULTISTATE TRUST SERIES 27
8614	IM–03	ADVEST UIT	790151	MULTISTATE TRUST SERIES 28.
8615	IM–03	ADVEST UIT	793555	MULTISTATE TRUST SERIES 29.
8616	IM–03	ADVEST UIT	793571	MULTISTATE TRUST SERIES 30.
8617	IM–03	ADVEST UIT	793572	MULTISTATE TRUST SERIES 31.
8618	IM–03	ADVEST UIT	793573	MULTISTATE TRUST SERIES 32.
8619	IM–03	ADVEST UIT	799263	MULTISTATE TRUST SERIES 33.
8620	IM–03	ADVEST UIT	799270	MULTISTATE TRUST SERIES 34 /CT/.
8621	IM–03	ADVEST UIT	799266	MULTISTATE TRUST SERIES 35.
8622	IM–03	ADVEST UIT	799265	MULTISTATE TRUST SERIES 36.
8623	IM–03	ADVEST UIT	807960	MULTISTATE TRUST SERIES 37.
8624	IM–03	ADVEST UIT	808002	MULTISTATE TRUST SERIES 38 /CT/.
8625	IM–03	ADVEST UIT	807992	MULTISTATE TRUST SERIES 39.
8626	IM–03	ADVEST UIT	807991	MULTISTATE TRUST SERIES 40.
8627	IM–03	ADVEST UIT	811042	MULTISTATE TRUST SERIES 41.
8628	IM–03	ADVEST UIT	811044	MULTISTATE TRUST SERIES 42.
8629	IM–03	ADVEST UIT	811046	MULTISTATE TRUST SERIES 43.
8630	IM–03	ADVEST UIT	752202	MULTISTATE TRUST SERIES 8.
8631	IM–03	ADVEST UIT	754840	MULTISTATE TRUST SERIES 8.
8632	IM–03	ADVEST UIT	754596	MULTISTATE TRUST SERIES 9.
8633	IM–03	ALLIANCE	816754	ACM GOVERNMENT INCOME FUND INC.
8634	IM–03	ALLIANCE	834933	ACM GOVERNMENT OPPORTUNITY FUND INC.
8635	IM–03	ALLIANCE	825650	ACM GOVERNMENT SECURITIES FUND INC.
8636	IM–03	ALLIANCE	830624	ACM GOVERNMENT SPECTRUM FUND INC /NY/.
8637	IM–03	ALLIANCE	862021	ACM INSTITUTIONAL RESERVES INC.
8638	IM–03	ALLIANCE	910524	ACM MANAGED DOLLAR INCOME FUND INC.
8639	IM–03	ALLIANCE	838133	ACM MANAGED INCOME FUND INC /NY/.
8640	IM–03	ALLIANCE	857540	ACM MANAGED MULTI MARKET TRUST INC.
8641	IM–03	ALLIANCE	897513	ACM MUNICIPAL SECURITIES INCOME FUND INC.
8642	IM–03	ALLIANCE	917713	AFD EXCHANGE RESERVES.
8643	IM–03	ALLIANCE	069752	ALLIANCE BALANCED SHARES INC.
8644	IM–03	ALLIANCE	808276	ALLIANCE BOND FUND HIGH YIELD PORTFOLIO.
8645	IM–03	ALLIANCE	003794	ALLIANCE BOND FUND INC.
8646	IM–03	ALLIANCE	808263	ALLIANCE BOND FUND U S GOVERNMENT PORTFOLIO.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8647	IM–03	ALLIANCE	275017	ALLIANCE CAPITAL RESERVES.
8648	IM–03	ALLIANCE	779811	ALLIANCE CONVERTIBLE FUND.
8649	IM–03	ALLIANCE	756794	ALLIANCE COUNTERPOINT FUND.
8650	IM–03	ALLIANCE	019614	ALLIANCE FUND INC.
8651	IM–03	ALLIANCE	915845	ALLIANCE GLOBAL DOLLAR GOVERNMENT FUND INC.
8652	IM–03	ALLIANCE	861100	ALLIANCE GLOBAL ENVIRONMENT FUND INC.
8653	IM–03	ALLIANCE	773868	ALLIANCE GLOBAL FUND.
8654	IM–03	ALLIANCE	095669	ALLIANCE GLOBAL SMALL CAP FUND INC.
8655	IM–03	ALLIANCE	278042	ALLIANCE GOVERNMENT RESERVES INC.
8656	IM–03	ALLIANCE	029292	ALLIANCE GROWTH & INCOME FUND INC.
8657	IM–03	ALLIANCE	736042	ALLIANCE GROWTH FUND INC /NY/.
8658	IM–03	ALLIANCE	877894	ALLIANCE INCOME BUILDER FUND INC.
8659	IM–03	ALLIANCE	350182	ALLIANCE INTERNATIONAL FUND.
8660	IM–03	ALLIANCE	725919	ALLIANCE MORTGAGE SECURITIES INCOME FUND INC.
8661	IM–03	ALLIANCE	885983	ALLIANCE MORTGAGE STRATEGY TRUST INC.
8662	IM–03	ALLIANCE	869461	ALLIANCE MULTI MARKET INCOME TRUST INC.
8663	IM–03	ALLIANCE	873067	ALLIANCE MULTI MARKET STRATEGY TRUST INC.
8664	IM–03	ALLIANCE	899774	ALLIANCE MUNICIPAL INCOME FUND II.
8665	IM–03	ALLIANCE	798737	ALLIANCE MUNICIPAL INCOME FUND INC.
8666	IM–03	ALLIANCE	707857	ALLIANCE MUNICIPAL TRUST.
8667	IM–03	ALLIANCE	859605	ALLIANCE NEW EUROPE FUND INC.
8668	IM–03	ALLIANCE	883676	ALLIANCE NORTH AMERICAN GOVERNMENT INCOME TRU INC.
8669	IM–03	ALLIANCE	889508	ALLIANCE PREMIER GROWTH FUND INC.
8670	IM–03	ALLIANCE	081443	ALLIANCE QUASAR FUND INC.
8671	IM–03	ALLIANCE	846711	ALLIANCE SHORT TERM MULTI MARKET TRUST INC.
8672	IM–03	ALLIANCE	808294	ALLIANCE TAX EXEMPT RESERVES GENERAL PORTFOLIO.
8673	IM–03	ALLIANCE	350181	ALLIANCE TECHNOLOGY FUND INC.
8674	IM–03	ALLIANCE	910036	ALLIANCE UTILITY INCOME FUND INC.
8675	IM–03	ALLIANCE	825316	ALLIANCE VARIABLE PRODUCTS SERIES FUND INC.
8676	IM–03	ALLIANCE	906013	ALLIANCE WORLD DOLLAR GOVERNMENT FUND II INC.
8677	IM–03	ALLIANCE	890881	ALLIANCE WORLD DOLLAR GOVERNMENT FUND INC.
8678	IM–03	ALLIANCE	869406	ALLIANCE WORLD INCOME TRUST INC.
8679	IM–03	ALLIANCE	920701	ALLIANCE WORLDWIDE PRIVATIZATION FUND INC.
8680	IM–03	ALLIANCE	843615	AUSTRIA FUND INC.
8681	IM–03	ALLIANCE	035429	FIDUCIARY MANAGEMENT ASSOCIATES.
8682	IM–03	ALLIANCE	835697	FINLAND FUND INC.
8683	IM–03	ALLIANCE	914834	GLOBAL PRIVATIZATION FUND INC.
8684	IM–03	ALLIANCE	856073	GREECE FUND INC.
8685	IM–03	ALLIANCE	759751	HUDSON RIVER TRUST.
8686	IM–03	ALLIANCE	881304	KOREAN INVESTMENT FUND INC.
8687	IM–03	ALLIANCE	899660	SOUTHERN AFRICA FUND INC.
8688	IM–03	ALLIANCE	818105	SPAIN FUND INC.
8689	IM–03	AMERICAN CAP LIF	778536	AMERICAN CAPITAL LIFE INVESTMENT TRUST.
8690	IM–03	AMERICAN CAPITAL	005094	AMERICAN CAPITAL BOND FUND INC.
8691	IM–03	AMERICAN CAPITAL	205193	AMERICAN CAPITAL COMSTOCK FUND INC.
8692	IM–03	AMERICAN CAPITAL	005099	AMERICAN CAPITAL CONVERTIBLE SECURITIES INC /TX.
8693	IM–03	AMERICAN CAPITAL	109488	AMERICAN CAPITAL CORPORATE BOND FUND INC.
8694	IM–03	AMERICAN CAPITAL	005115	AMERICAN CAPITAL EMERGING GROWTH FUND INC.
8695	IM–03	AMERICAN CAPITAL	033032	AMERICAN CAPITAL ENTERPRISE FUND INC.
8696	IM–03	AMERICAN CAPITAL	080832	AMERICAN CAPITAL EQUITY INCOME FUND INC.
8697	IM–03	AMERICAN CAPITAL	005100	AMERICAN CAPITAL EXCHANGE FUND.
8698	IM–03	AMERICAN CAPITAL	783743	AMERICAN CAPITAL FEDERAL MORTGAGE TRUST.
8699	IM–03	AMERICAN CAPITAL	917547	AMERICAN CAPITAL GLOBAL MANAGED ASSETS FUND INC.
8700	IM–03	AMERICAN CAPITAL	744376	AMERICAN CAPITAL GOVERNMENT SECURITIES INC.
8701	IM–03	AMERICAN CAPITAL	865441	AMERICAN CAPITAL GOVERNMENT TARGET SERIES.
8702	IM–03	AMERICAN CAPITAL	039451	AMERICAN CAPITAL GROWTH & INCOME FUND INC.
8703	IM–03	AMERICAN CAPITAL	045507	AMERICAN CAPITAL HARBOR FUND INC.
8704	IM–03	AMERICAN CAPITAL	276242	AMERICAN CAPITAL HIGH YIELD INVESTMENTS INC.
8705	IM–03	AMERICAN CAPITAL	820026	AMERICAN CAPITAL INCOME TRUST.
8706	IM–03	AMERICAN CAPITAL	746721	AMERICAN CAPITAL MONTHLY ACCUMULATION PLANS.
8707	IM–03	AMERICAN CAPITAL	201085	AMERICAN CAPITAL MUNICIPAL BOND FUND INC.
8708	IM–03	AMERICAN CAPITAL	075368	AMERICAN CAPITAL PACE FUND INC.
8709	IM–03	AMERICAN CAPITAL	921770	AMERICAN CAPITAL REAL ESTATE SECURITIES FUND INC.
8710	IM–03	AMERICAN CAPITAL	005114	AMERICAN CAPITAL RESERVE FUND INC.
8711	IM–03	AMERICAN CAPITAL	879636	AMERICAN CAPITAL SMALL CAPITALIZATION FUND INC.
8712	IM–03	AMERICAN CAPITAL	763856	AMERICAN CAPITAL TAX EXEMPT TRUST.
8713	IM–03	AMERICAN CAPITAL	880854	AMERICAN CAPITAL TEXAS MUNICIPAL SECURITIES INC.
8714	IM–03	AMERICAN CAPITAL	889521	AMERICAN CAPITAL U S GOVERNMENT TRUST FOR INCOME.
8715	IM–03	AMERICAN CAPITAL	911706	AMERICAN CAPITAL UTILITIES INCOME FUND INC.
8716	IM–03	AMERICAN CAPITAL	869760	AMERICAN CAPITAL WORLD PORTFOLIO SERIES INC.
8717	IM–03	AMERICAN CAPITAL	810271	COMMON SENSE TRUST.
8718	IM–03	AMERICAN CAPITAL	068405	MOSHER INC /TX.
8719	IM–03	AMERICAN CAPITAL	701610	VARIABLE INVTMT PLAN FOR AMERICAN CAPITAL ENTERPRISE FUND
8720	IM–03	AMT CAPITAL	910182	AMT CAPITAL FUND INC.
8721	IM–03	AMT CAPITAL	848012	FFTW FUNDS INC.
8722	IM–03	AMT CAPITAL	916622	TIFF INVESTMENT PROGRAM INC.
8723	IM–03	CAPTL RESEARCH	004405	AMCAP FUND INC.
8724	IM–03	CAPTL RESEARCH	004568	AMERICAN BALANCED FUND INC.
8725	IM–03	CAPTL RESEARCH	792953	AMERICAN FUNDS TAX EXEMPT SERIES I.
8726	IM–03	CAPTL RESEARCH	794389	AMERICAN FUNDS TAX EXEMPT SERIES II /CA.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8727	IM-03	CAPTL RESEARCH	925950	AMERICAN HIGH INCOME MUNICIPAL BOND FUND INC.
8728	IM-03	CAPTL RESEARCH	823620	AMERICAN HIGH INCOME TRUST.
8729	IM-03	CAPTL RESEARCH	005506	AMERICAN MUTUAL FUND INC.
8730	IM-03	CAPTL RESEARCH	013075	BOND FUND OF AMERICA INC.
8731	IM-03	CAPTL RESEARCH	013083	BOND PORTFOLIO FOR ENDOWMENTS INC.
8732	IM-03	CAPTL RESEARCH	811968	CAPITAL INCOME BUILDER INC.
8733	IM-03	CAPTL RESEARCH	812303	CAPITAL WORLD BOND FUND INC.
8734	IM-03	CAPTL RESEARCH	894005	CAPITAL WORLD GROWTH & INCOME FUND INC.
8735	IM-03	CAPTL RESEARCH	018109	CASH MANAGEMENT TRUST OF AMERICA.
8736	IM-03	CAPTL RESEARCH	032859	ENDOWMENTS INC.
8737	IM-03	CAPTL RESEARCH	719603	EUROPACIFIC GROWTH FUND.
8738	IM-03	CAPTL RESEARCH	039473	FUNDAMENTAL INVESTORS INC.
8739	IM-03	CAPTL RESEARCH	044201	GROWTH FUND OF AMERICA INC.
8740	IM-03	CAPTL RESEARCH	050013	INCOME FUND OF AMERICA INC.
8741	IM-03	CAPTL RESEARCH	826813	INTERMEDIATE BOND FUND OF AMERICA.
8742	IM-03	CAPTL RESEARCH	051931	INVESTMENT CO OF AMERICA.
8743	IM-03	CAPTL RESEARCH	909427	LIMITED TERM TAX EXEMPT BOND FUND OF AMERICA.
8744	IM-03	CAPTL RESEARCH	719608	NEW ECONOMY FUND.
8745	IM-03	CAPTL RESEARCH	071516	NEW PERSPECTIVE FUND INC.
8746	IM-03	CAPTL RESEARCH	858744	SMALLCAP WORLD FUND INC.
8747	IM-03	CAPTL RESEARCH	050142	TAX EXEMPT BOND FUND OF AMERICA INC.
8748	IM-03	CAPTL RESEARCH	845376	TAX EXEMPT MONEY FUND OF AMERICA.
8749	IM-03	CAPTL RESEARCH	870827	U S TREASURY MONEY FUND OF AMERICA.
8750	IM-03	CAPTL RESEARCH	104865	WASHINGTON MUTUAL INVESTORS FUND INC.
8751	IM-03	CAPTL RESRCH LIF	770161	AMERICAN FUNDS INCOME SERIES.
8752	IM-03	CAPTL RESRCH LIF	808072	AMERICAN LIFE ANNUITY SERIES.
8753	IM-03	CAPTL RESRCH LIF	729528	AMERICAN VARIABLE INSURANCE SERIES.
8754	IM-03	CAPTL RESRCH LIF	814150	ANCHOR PATHWAY FUND.
8755	IM-03	COLONIAL	763780	COLONIAL ADVANCED STRATEGIES GOLD TRUST
8756	IM-03	COLONIAL	787622	COLONIAL CALIFORNIA TAX EXEMPT TRUST.
8757	IM-03	COLONIAL	351488	COLONIAL CORPORATE CASH TRUST I.
8758	IM-03	COLONIAL	736187	COLONIAL CORPORATE CASH TRUST II.
8759	IM-03	COLONIAL	021844	COLONIAL FUND /MA/.
8760	IM-03	COLONIAL	731809	COLONIAL GOVERNMENT SECURITIES PLUS TRUST
8761	IM-03	COLONIAL	845606	COLONIAL HIGH INCOME MUNICIPAL TRUST
8762	IM-03	COLONIAL	021851	COLONIAL INCOME TRUST.
8763	IM-03	COLONIAL	853770	COLONIAL INTERMARKET INCOME TRUST I.
8764	IM-03	COLONIAL	833021	COLONIAL INTERMEDIATE HIGH INCOME FUND.
8765	IM-03	COLONIAL	793028	COLONIAL INTERNATIONAL EQUITY INDEX TRUST.
8766	IM-03	COLONIAL	847411	COLONIAL INVESTMENT GRADE MUNICIPAL TRUST
8767	IM-03	COLONIAL	798834	COLONIAL MICHIGAN TAX EXEMPT TRUST.
8768	IM-03	COLONIAL	798914	COLONIAL MINNESOTA TAX EXEMPT TRUST.
8769	IM-03	COLONIAL	809844	COLONIAL MUNICIPAL INCOME TRUST.
8770	IM-03	COLONIAL	798835	COLONIAL NEW YORK TAX EXEMPT TRUST.
8771	IM-03	COLONIAL	798913	COLONIAL OHIO TAX EXEMPT TRUST.
8772	IM-03	COLONIAL	793008	COLONIAL SMALL STOCK INDEX TRUST.
8773	IM-03	COLONIAL	205181	COLONIAL STRATEGIC INCOME TRUST.
8774	IM-03	COLONIAL	813815	COLONIAL TAX EXEMPT MONEY MARKET TRUST
8775	IM-03	COLONIAL	021832	COLONIAL TRUST I.
8776	IM-03	COLONIAL	315665	COLONIAL TRUST II.
8777	IM-03	COLONIAL	021847	COLONIAL TRUST III.
8778	IM-03	COLONIAL	276716	COLONIAL TRUST IV
8779	IM-03	COLONIAL	810891	COLONIAL TRUST V.
8780	IM-03	COLONIAL	819800	COLONIAL U S GOVERNMENT TRUST.
8781	IM-03	COLONIAL	785780	COLONIAL UNITED STATES EQUITY INDEX TRUST.
8782	IM-03	COLONIAL	828805	COLONIAL VALUE INVESTING PORTFOLIOS EQUITY PORTFOLIO.
8783	IM-03	COLONIAL	817752	COLONIAL VALUE INVESTING PORTFOLIOS INCOME PORTFOLIO.
8784	IM-03	COLONIAL LIFE	821477	COLONIAL HANCOCK LIBERTY TRUST
8785	IM-03	COLONIAL LIFE	921522	COLONIAL SEPARATE ACCOUNT B.
8786	IM-03	DB CAPITAL	808380	APOLLO INSTITUTIONAL INVESTMENTS INC.
8787	IM-03	DB CAPITAL	757118	ATLAS INSTITUTIONAL INVESTMENTS INC.
8788	IM-03	DB CAPITAL	860489	FUTURE GERMANY FUND INC.
8789	IM-03	DB CAPITAL	791718	GERMANY FUND INC.
8790	IM-03	DB CAPITAL	764043	HERCULES INSTITUTIONAL INVESTMENTS INC.
8791	IM-03	DB CAPITAL	793602	HERMES INSTITUTIONAL INVESTMENTS INC.
8792	IM-03	DB CAPITAL	757119	MERCURY INSTITUTIONAL INVESTMENTS INC.
8793	IM-03	DB CAPITAL	858706	NEW GERMANY FUND INC.
8794	IM-03	DB CAPITAL	765665	OLYMPUS INSTITUTIONAL INVESTMENTS INC.
8795	IM-03	DB CAPITAL	806581	ORION INSTITUTIONAL INVESTMENTS INC.
8796	IM-03	DB CAPITAL	751311	PEGASUS INSTITUTIONAL INVESTMENTS INC.
8797	IM-03	DB CAPITAL	755344	TAURUS INSTITUTIONAL INVESTMENTS INC.
8798	IM-03	DB CAPITAL	804170	TITAN INSTITUTIONAL INVESTMENTS INC.
8799	IM-03	DB CAPITAL	865480	WILSON BOND FUND.
8800	IM-03	DB CAPITAL	865478	WILSON FUND.
8801	IM-03	EATON VANCE	892270	ALABAMA TAX FREE PORTFOLIO.
8802	IM-03	EATON VANCE	892271	ARIZONA TAX FREE PORTFOLIO.
8803	IM-03	EATON VANCE	916019	ARKANSAS TAX FREE PORTFOLIO.
8804	IM-03	EATON VANCE	892304	CALIFORNIA LIMITED MATURITY TAX FREE PORTFOLIO.
8805	IM-03	EATON VANCE	892305	CALIFORNIA TAX FREE PORTFOLIO.
8806	IM-03	EATON VANCE	017147	CAPITAL EXCHANGE FUND INC.

APPENDIX C.--INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8807	IM–03	EATON VANCE	919971	CASH MANAGEMENT PORTFOLIO /MA.
8808	IM–03	EATON VANCE	892272	COLORADO TAX FREE PORTFOLIO.
8809	IM–03	EATON VANCE	897623	CONNECTICUT LIMITED MATURITY TAX FREE PORTFOLIO.
8810	IM–03	EATON VANCE	892273	CONNECTICUT TAX FREE PORTFOLIO.
8811	IM–03	EATON VANCE	028221	DEPOSITORS FUND OF BOSTON INC.
8812	IM–03	EATON VANCE	029156	DIVERSIFICATION FUND INC.
8813	IM–03	EATON VANCE	031263	EATON & HOWARD BALANCED FUND.
8814	IM–03	EATON VANCE	031264	EATON VANCE CASH MANAGEMENT FUND.
8815	IM–03	EATON VANCE	809772	EATON VANCE CORPORATE HIGH INCOME DOLLAR FUND L P.
8816	IM–03	EATON VANCE	820066	EATON VANCE EQUITY INCOME TRUST.
8817	IM–03	EATON VANCE	745463	EATON VANCE GOVERNMENT OBLIGATIONS TRUST.
8818	IM–03	EATON VANCE	102816	EATON VANCE GROWTH TRUST.
8819	IM–03	EATON VANCE	790257	EATON VANCE HIGH INCOME TRUST.
8820	IM–03	EATON VANCE	074663	EATON VANCE INCOME FUND OF BOSTON.
8821	IM–03	EATON VANCE	867240	EATON VANCE INVESTMENT FUND INC.
8822	IM–03	EATON VANCE	779991	EATON VANCE INVESTMENT TRUST.
8823	IM–03	EATON VANCE	102822	EATON VANCE INVESTORS TRUST.
8824	IM–03	EATON VANCE	814454	EATON VANCE LIQUID ASSETS TRUST.
8825	IM–03	EATON VANCE	225977	EATON VANCE MUNICIPAL BOND FUND L P.
8826	IM–03	EATON VANCE	778365	EATON VANCE MUNICIPALS TRUST.
8827	IM–03	EATON VANCE	914529	EATON VANCE MUNICIPALS TRUST II.
8828	IM–03	EATON VANCE	819938	EATON VANCE NATURAL RESOURCES TRUST.
8829	IM–03	EATON VANCE	850025	EATON VANCE PRIME RATE RESERVES.
8830	IM–03	EATON VANCE	910409	EATON VANCE SENIOR SHORT TERM TRUST.
8831	IM–03	EATON VANCE	031266	EATON VANCE SPECIAL INVESTMENT TRUST.
8832	IM–03	EATON VANCE	031273	EATON VANCE STOCK FUND.
8833	IM–03	EATON VANCE	354212	EATON VANCE TAX FREE RESERVES.
8834	IM–03	EATON VANCE	355758	EATON VANCE TOTAL RETURN TRUST.
8835	IM–03	EATON VANCE	809771	EATON VANCE U S GOVERNMENT INCOME DOLLAR FUND L P
8836	IM–03	EATON VANCE	918685	EMERGING MARKETS PORTFOLIO.
8837	IM–03	EATON VANCE	853255	EQUIFUND WRIGHT NATIONAL FIDUCIARY EQUITY FUNDS.
8838	IM–03	EATON VANCE	035427	FIDUCIARY EXCHANGE FUND INC.
8839	IM–03	EATON VANCE	914840	FLORIDA INSURED TAX FREE PORTFOLIO.
8840	IM–03	EATON VANCE	892301	FLORIDA LIMITED MATURITY TAX FREE PORTFOLIO.
8841	IM–03	EATON VANCE	892274	FLORIDA TAX FREE PORTFOLIO.
8842	IM–03	EATON VANCE	892275	GEORGIA TAX FREE PORTFOLIO.
8843	IM–03	EATON VANCE	892885	GREATER CHINA GROWTH PORTFOLIO.
8844	IM–03	EATON VANCE	914841	HAWAII TAX FREE PORTFOLIO.
8845	IM–03	EATON VANCE	921370	HIGH INCOME PORTFOLIO.
8846	IM–03	EATON VANCE	912749	INVESTORS PORTFOLIO.
8847	IM–03	EATON VANCE	914839	KANSAS TAX FREE PORTFOLIO.
8848	IM–03	EATON VANCE	892294	KENTUCKY TAX FREE PORTFOLIO.
8849	IM–03	EATON VANCE	916017	LOUISIANA TAX FREE PORTFOLIO.
8850	IM–03	EATON VANCE	892293	MARYLAND TAX FREE PORTFOLIO.
8851	IM–03	EATON VANCE	892300	MASSACHUSETTS LIMITED MATURITY TAX FREE PORTFOLIO.
8852	IM–03	EATON VANCE	892292	MASSACHUSETTS TAX FREE PORTFOLIO.
8853	IM–03	EATON VANCE	897638	MICHIGAN LIMITED MATURITY TAX FREE PORTFOLIO.
8854	IM–03	EATON VANCE	892290	MICHIGAN TAX FREE PORTFOLIO.
8855	IM–03	EATON VANCE	892289	MINNESOTA TAX FREE PORTFOLIO.
8856	IM–03	EATON VANCE	901231	MISSISSIPPI TAX FREE PORTFOLIO.
8857	IM–03	EATON VANCE	892288	MISSOURI TAX FREE PORTFOLIO.
8858	IM–03	EATON VANCE	892299	NATIONAL LIMITED MATURITY TAX FREE PORTFOLIO.
8859	IM–03	EATON VANCE	892269	NATIONAL MUNICIPALS PORTFOLIO.
8860	IM–03	EATON VANCE	277588	NAUTILUS FUND INC.
8861	IM–03	EATON VANCE	892338	NEW JERSEY LIMITED MATURITY TAX FREE PORTFOLIO.
8862	IM–03	EATON VANCE	892280	NEW JERSEY TAX FREE PORTFOLIO.
8863	IM–03	EATON VANCE	892297	NEW YORK LIMITED MATURITY TAX FREE PORTFOLIO.
8864	IM–03	EATON VANCE	892279	NEW YORK TAX FREE PORTFOLIO.
8865	IM–03	EATON VANCE	892278	NORTH CAROLINA TAX FREE PORTFOLIO.
8866	IM–03	EATON VANCE	897636	OHIO LIMITED MATURITY TAX FREE PORTFOLIO.
8867	IM–03	EATON VANCE	892277	OHIO TAX FREE PORTFOLIO.
8868	IM–03	EATON VANCE	892276	OREGON TAX FREE PORTFOLIO.
8869	IM–03	EATON VANCE	904104	PENNSYLVANIA LIMITED MATURITY TAX FREE PORTFOLIO.
8870	IM–03	EATON VANCE	892313	PENNSYLVANIA TAX FREE PORTFOLIO.
8871	IM–03	EATON VANCE	901238	RHODE ISLAND TAX FREE PORTFOLIO.
8872	IM–03	EATON VANCE	088329	SECOND FIDUCIARY EXCHANGE FUND INC.
8873	IM–03	EATON VANCE	918701	SOUTH ASIA PORTFOLIO.
8874	IM–03	EATON VANCE	916018	SOUTH CAROLINA TAX FREE PORTFOLIO.
8875	IM–03	EATON VANCE	892312	TENNESSEE TAX FREE PORTFOLIO.
8876	IM–03	EATON VANCE	892309	TEXAS TAX FREE PORTFOLIO.
8877	IM–03	EATON VANCE	912751	TOTAL RETURN PORTFOLIO.
8878	IM–03	EATON VANCE	102818	VANCE SANDERS EXCHANGE FUND.
8879	IM–03	EATON VANCE	225976	VANCE SANDERS MUNICIPAL BOND FUND INC.
8880	IM–03	EATON VANCE	102824	VANCE SANDERS SPECIAL FUND INC.
8881	IM–03	EATON VANCE	892307	VIRGINIA TAX FREE PORTFOLIO.
8882	IM–03	EATON VANCE	901234	WEST VIRGINIA TAX FREE PORTFOLIO.
8883	IM–03	EATON VANCE	703499	WRIGHT MANAGED EQUITY TRUST.
8884	IM–03	EATON VANCE	715165	WRIGHT MANAGED INCOME TRUST.
8885	IM–03	EATON VANCE	354943	WRIGHT MANAGED MONEY MARKET TRUST.
8886	IM–03	FIRST INVESTORS	807332	EXECUTIVE INVESTORS TRUST

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8887	IM–03	FIRST INVESTORS	276461	FIRST INVESTORS CASH MANAGEMENT FUND INC.
8888	IM–03	FIRST INVESTORS	036437	FIRST INVESTORS CORP SINGLE & PERIODIC PYMNT PFAS ANCHOR GRO.
8889	IM–03	FIRST INVESTORS	312370	FIRST INVESTORS FUND FOR INCOME INC/NY.
8890	IM–03	FIRST INVESTORS	352564	FIRST INVESTORS GLOBAL FUND INC.
8891	IM–03	FIRST INVESTORS	740967	FIRST INVESTORS GOVERNMENT FUND INC.
8892	IM–03	FIRST INVESTORS	793666	FIRST INVESTORS HIGH YIELD FUND INC /NY/.
8893	IM–03	FIRST INVESTORS	315177	FIRST INVESTORS INSURED TAX EXEMPT FUND INC.
8894	IM–03	FIRST INVESTORS	770952	FIRST INVESTORS LIFE LEVEL PREMIUM VARIABLE LIFE INSURANCE.
8895	IM–03	FIRST INVESTORS	770906	FIRST INVESTORS LIFE SERIES FUND.
8896	IM–03	FIRST INVESTORS	314391	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND A.
8897	IM–03	FIRST INVESTORS	860516	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND C.
8898	IM–03	FIRST INVESTORS	810371	FIRST INVESTORS MULTISTATE INSURED TAX FREE FUND.
8899	IM–03	FIRST INVESTORS	727586	FIRST INVESTORS NEW YORK INSURED TAX FREE FUND INC.
8900	IM–03	FIRST INVESTORS	036438	FIRST INVESTORS PPP FOR INV IN FIR INV HIGH YIELD FUND INC.
8901	IM–03	FIRST INVESTORS	842939	FIRST INVESTORS SERIES FUND.
8902	IM–03	FIRST INVESTORS	886048	FIRST INVESTORS SERIES FUND II INC.
8903	IM–03	FIRST INVESTORS	036447	FIRST INVESTORS SGL P&PP FOR INV IN FIR INV FUND FOR INC INC.
8904	IM–03	FIRST INVESTORS	201844	FIRST INVESTORS SGL P&PP FOR INV IN FIR INV INS TAX EX FUN I.
8905	IM–03	FIRST INVESTORS	277519	FIRST INVESTORS SGL P&PP PLANS FOR FIRST INVE GLOBAL FUND IN.
8906	IM–03	FIRST INVESTORS	790378	FIRST INVESTORS SGL P&PPP FOR INVT IN FIRST INVTS GOVT FD IN.
8907	IM–03	FIRST INVESTORS	006331	FIRST INVESTORS SGL P&PPP FOR THE ACCU OF SH OF AMCAP FD INC.
8908	IM–03	FIRST INVESTORS	036436	FIRST INVESTORS SGL P&PPP FOR THE ACCUM OF SHA OF FUN INV IN.
8909	IM–03	FIRST INVESTORS	036454	FIRST INVESTORS SGL P&PPP I FOR INV IN FIR INV GLOBAL FD INC.
8910	IM–03	FIRST INVESTORS	314480	FIRST INVESTORS SPECIAL BOND FUND INC.
8911	IM–03	FIRST INVESTORS	716792	FIRST INVESTORS TAX EXEMPT MONEY MARKET FUND INC.
8912	IM–03	FIRST INVESTORS	759696	FIRST INVESTORS U S GOVERNMENT PLUS FUND.
8913	IM–03	FIRST INVESTORS	044203	FIRST INVTRS SIGL P&PP PLS II FOR INVT IN FI INVTRS GL FU IN.
8914	IM–03	FIRST INVSTRS UT	925572	FIRST INVESTORS SPECIAL SIT GROWTH & TREA SEC TR SERIES 1.
8915	IM–03	FRANKLIN ADVSRS	872687	ADJUSTABLE RATE SECURITIES PORTFOLIOS.
8916	IM–03	FRANKLIN ADVSRS	002768	AGE HIGH INCOME FUND INC.
8917	IM–03	FRANKLIN ADVSRS	856119	FRANKLIN BALANCE SHEET INVESTMENT FUND.
8918	IM–03	FRANKLIN ADVSRS	225375	FRANKLIN CALIFORNIA TAX FREE INCOME FUND INC.
8919	IM–03	FRANKLIN ADVSRS	773478	FRANKLIN CALIFORNIA TAX FREE TRUST.
8920	IM–03	FRANKLIN ADVSRS	038721	FRANKLIN CUSTODIAN FUNDS INC.
8921	IM–03	FRANKLIN ADVSRS	083297	FRANKLIN EQUITY FUND.
8922	IM–03	FRANKLIN ADVSRS	316403	FRANKLIN FEDERAL MONEY FUND.
8923	IM–03	FRANKLIN ADVSRS	357310	FRANKLIN FEDERAL TAX FREE INCOME FUND.
8924	IM–03	FRANKLIN ADVSRS	083293	FRANKLIN GOLD FUND.
8925	IM–03	FRANKLIN ADVSRS	876441	FRANKLIN INTERNATIONAL TRUST.
8926	IM–03	FRANKLIN ADVSRS	809707	FRANKLIN INVESTORS SECURITIES TRUST.
8927	IM–03	FRANKLIN ADVSRS	805650	FRANKLIN MANAGED TRUST.
8928	IM–03	FRANKLIN ADVSRS	038778	FRANKLIN MONEY FUND.
8929	IM–03	FRANKLIN ADVSRS	854856	FRANKLIN MULTI INCOME TRUST.
8930	IM–03	FRANKLIN ADVSRS	881309	FRANKLIN MUNICIPAL SECURITIES TRUST.
8931	IM–03	FRANKLIN ADVSRS	703112	FRANKLIN NEW YORK TAX FREE INCOME FUND INC.
8932	IM–03	FRANKLIN ADVSRS	798523	FRANKLIN NEW YORK TAX FREE TRUST.
8933	IM–03	FRANKLIN ADVSRS	901350	FRANKLIN PORTFOLIOS TRUST.
8934	IM–03	FRANKLIN ADVSRS	014698	FRANKLIN PREMIER RETURN FUND.
8935	IM–03	FRANKLIN ADVSRS	843287	FRANKLIN PRINCIPAL MATURITY TRUST.
8936	IM–03	FRANKLIN ADVSRS	912291	FRANKLIN REAL ESTATE SECURITIES TRUST.
8937	IM–03	FRANKLIN ADVSRS	893226	FRANKLIN STRATEGIC MORTGAGE PORTFOLIO.
8938	IM–03	FRANKLIN ADVSRS	872625	FRANKLIN STRATEGIC SERIES.
8939	IM–03	FRANKLIN ADVSRS	810303	FRANKLIN TAX ADVANTAGED HIGH YIELD SECURITIES FUND.
8940	IM–03	FRANKLIN ADVSRS	802669	FRANKLIN TAX ADVANTAGED INTERNATIONAL BOND FUND.
8941	IM–03	FRANKLIN ADVSRS	810742	FRANKLIN TAX ADVANTAGED U S GOVERNMENT SECURITIES FUND.
8942	IM–03	FRANKLIN ADVSRS	353316	FRANKLIN TAX EXEMPT MONEY FUND.
8943	IM–03	FRANKLIN ADVSRS	845081	FRANKLIN TAX FREE ADVANTAGE FUND.
8944	IM–03	FRANKLIN ADVSRS	757010	FRANKLIN TAX FREE TRUST.
8945	IM–03	FRANKLIN ADVSRS	780379	FRANKLIN TEMPLETON GLOBAL TRUST.
8946	IM–03	FRANKLIN ADVSRS	833040	FRANKLIN UNIVERSAL TRUST.
8947	IM–03	FRANKLIN ADVSRS	821600	HAMPTON UTILITIES TRUST.
8948	IM–03	FRANKLIN ADVSRS	765485	INSTITUTIONAL FIDUCIARY TRUST.
8949	IM–03	FRANKLIN ADVSRS	901011	MIDCAP GROWTH PORTFOLIO.
8950	IM–03	FRANKLIN ADVSRS	890089	MONEY MARKET PORTFOLIOS.
8951	IM–03	JOHN HANCOCK	743861	FREEDOM INVESTMENT TRUST.
8952	IM–03	JOHN HANCOCK	791271	FREEDOM INVESTMENT TRUST II.
8953	IM–03	JOHN HANCOCK	852204	FREEDOM INVESTMENT TRUST III.
8954	IM–03	JOHN HANCOCK	925683	HANCOCK JOHN BANK & THRIFT OPPORTUNITY FUND.
8955	IM–03	JOHN HANCOCK	045291	HANCOCK JOHN CAPITAL SERIES.
8956	IM–03	JOHN HANCOCK	312904	HANCOCK JOHN CASH MANAGEMENT TRUST.
8957	IM–03	JOHN HANCOCK	759866	HANCOCK JOHN INCOME SECURITIES TRUST /MA.
8958	IM–03	JOHN HANCOCK	759828	HANCOCK JOHN INVESTORS TRUST.
8959	IM–03	JOHN HANCOCK	045296	HANCOCK JOHN LIMITED TERM GOVERNMENT FUND.
8960	IM–03	JOHN HANCOCK	045288	HANCOCK JOHN SOVEREIGN BOND FUND.
8961	IM–03	JOHN HANCOCK	092551	HANCOCK JOHN SOVEREIGN INVESTORS FUND INC.
8962	IM–03	JOHN HANCOCK	750741	HANCOCK JOHN SPECIAL EQUITIES FUND.
8963	IM–03	JOHN HANCOCK	792858	HANCOCK JOHN STRATEGIC SERIES.
8964	IM–03	JOHN HANCOCK	202049	HANCOCK JOHN TAX-EXEMPT INCOME FUND.
8965	IM–03	JOHN HANCOCK	811921	HANCOCK JOHN TAX-EXEMPT SERIES FUND.
8966	IM–03	JOHN HANCOCK	357238	HANCOCK JOHN TECHNOLOGY SERIES INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
8967	IM–03	JOHN HANCOCK	807639	HANCOCK JOHN WORLD FUND.
8968	IM–03	JOHN HANCOCK	888154	PATRIOT GLOBAL DIVIDEND FUND.
8969	IM–03	JOHN HANCOCK	899581	PATRIOT PREFERRED DIVIDEND FUND.
8970	IM–03	JOHN HANCOCK	868549	PATRIOT PREMIUM DIVIDEND FUND I.
8971	IM–03	JOHN HANCOCK	855886	PATRIOT PREMIUM DIVIDEND FUND II.
8972	IM–03	JOHN HANCOCK	863328	PATRIOT SELECT DIVIDEND TRUST.
8973	IM–03	JOHN HANCOCK	852954	SOUTHEASTERN THRIFT & BANK FUND INC.
8974	IM–03	KEMPER	858372	CASH ACCOUNT TRUST.
8975	IM–03	KEMPER	310030	CASH EQUIVALENT FUND.
8976	IM–03	KEMPER	849255	COLLEGE PREPAYMENT FUND INC.
8977	IM–03	KEMPER	858998	GROWTH FUND OF SPAIN INC.
8978	IM–03	KEMPER	863209	INVESTORS CASH TRUST.
8979	IM–03	KEMPER	814955	KEMPER ADJUSTABLE RATE U S GOVERNMENT FUND.
8980	IM–03	KEMPER	823342	KEMPER BLUE CHIP FUND.
8981	IM–03	KEMPER	216314	KEMPER DIVERSIFIED INCOME FUND.
8982	IM–03	KEMPER	861783	KEMPER ENVIRONMENTAL SERVICES FUND.
8983	IM–03	KEMPER	852067	KEMPER GLOBAL INCOME FUND.
8984	IM–03	KEMPER	826597	KEMPER GOLD FUND.
8985	IM–03	KEMPER	095601	KEMPER GROWTH FUND.
8986	IM–03	KEMPER	830160	KEMPER HIGH INCOME TRUST.
8987	IM–03	KEMPER	225528	KEMPER HIGH YIELD FUND.
8988	IM–03	KEMPER	055185	KEMPER INCOME & CAPITAL PRESERVATION FUND INC.
8989	IM–03	KEMPER	832925	KEMPER INTERMEDIATE GOVERNMENT TRUST.
8990	IM–03	KEMPER	931014	KEMPER INTERNATIONAL BOND FUND.
8991	IM–03	KEMPER	350562	KEMPER INTERNATIONAL FUND.
8992	IM–03	KEMPER	055189	KEMPER MONEY MARKET FUND.
8993	IM–03	KEMPER	842905	KEMPER MULTI-MARKET INCOME TRUST.
8994	IM–03	KEMPER	839533	KEMPER MUNICIPAL INCOME TRUST
8995	IM–03	KEMPER	055190	KEMPER NATIONAL TAX-FREE INCOME SERIES.
8996	IM–03	KEMPER	701638	KEMPER PORTFOLIOS.
8997	IM–03	KEMPER	856345	KEMPER PREMIER TRUST.
8998	IM–03	KEMPER	866537	KEMPER SHORT-TERM GLOBAL INCOME FUND.
8999	IM–03	KEMPER	868792	KEMPER SHORT-TERM GLOBAL INCOME FUND—B.
9000	IM–03	KEMPER	095605	KEMPER SMALL CAPITALIZATION EQUITY FUND.
9001	IM–03	KEMPER	714287	KEMPER STATE TAX-FREE INCOME SERIES.
9002	IM–03	KEMPER	919708	KEMPER STRATEGIC INCOME FUND.
9003	IM–03	KEMPER	846596	KEMPER STRATEGIC MUNICIPAL INCOME TRUST
9004	IM–03	KEMPER	854905	KEMPER TARGET EQUITY FUND.
9005	IM–03	KEMPER	888508	KEMPER TARGET MATURITY INCOME FUND /IL/.
9006	IM–03	KEMPER	096790	KEMPER TECHNOLOGY FUND.
9007	IM–03	KEMPER	095603	KEMPER TOTAL RETURN FUND.
9008	IM–03	KEMPER	202163	KEMPER U S GOVERNMENT SECURITIES FUND INC.
9009	IM–03	KEMPER	811911	TAX-EXEMPT CALIFORNIA MONEY MARKET FUND.
9010	IM–03	KEMPER	701718	TAX-EXEMPT MONEY MARKET FUND.
9011	IM–03	KEMPER	863420	TAX-EXEMPT NEW YORK MONEY MARKET FUND.
9012	IM–03	KEMPER LIFE	810573	KEMPER INVESTORS FUND.
9013	IM–03	KEMPER LIFE	351754	KEMPER INVESTORS LIFE INSURANCE CO.
9014	IM–03	KEMPER LIFE	313596	KEMPER INVESTORS LIFE INSURANCE CO VARIABLE ANNUITY ACCT C.
9015	IM–03	KEMPER LIFE	353448	KILICO VARIABLE ANNUITY SEPARATE ACCOUNT
9016	IM–03	KEMPER LIFE	810369	KILICO VARIABLE SEPARATE ACCOUNT/IL.
9017	IM–03	KEYSTONE	872324	KEYSTONE AMERICA CAPITAL PRESERVATION & INCOME FUND II.
9018	IM–03	KEYSTONE	871230	KEYSTONE AMERICA CAPITAL PRESERVATION AND INCOME FUND.
9019	IM–03	KEYSTONE	808335	KEYSTONE AMERICA FUND FOR TOTAL RETURN.
9020	IM–03	KEYSTONE	820810	KEYSTONE AMERICA FUND OF GROWTH STOCKS.
9021	IM–03	KEYSTONE	825557	KEYSTONE AMERICA GLOBAL OPPORTUNITIES FUND.
9022	IM–03	KEYSTONE	808332	KEYSTONE AMERICA GOVERNMENT SECURITIES FUND.
9023	IM–03	KEYSTONE	045997	KEYSTONE AMERICA HARTWELL EMERGING GROWTH FUND INC.
9024	IM–03	KEYSTONE	045993	KEYSTONE AMERICA HARTWELL GROWTH FUND INC.
9025	IM–03	KEYSTONE	808333	KEYSTONE AMERICA INTERMEDIATE TERM BOND FUND.
9026	IM–03	KEYSTONE	808331	KEYSTONE AMERICA MONEY MARKET FUND.
9027	IM–03	KEYSTONE	074458	KEYSTONE AMERICA OMEGA FUND INC /MA/.
9028	IM–03	KEYSTONE	868651	KEYSTONE AMERICA STATE TAX-FREE FUND.
9029	IM–03	KEYSTONE	916821	KEYSTONE AMERICA STATE TAX-FREE FUND SERIES II.
9030	IM–03	KEYSTONE	808330	KEYSTONE AMERICA STRATEGIC INCOME FUND.
9031	IM–03	KEYSTONE	808334	KEYSTONE AMERICA TAX-FREE INCOME FUND.
9032	IM–03	KEYSTONE	808422	KEYSTONE AMERICA TAX-FREE MONEY MARKET FUND.
9033	IM–03	KEYSTONE	800446	KEYSTONE AMERICA WORLD BOND FUND.
9034	IM–03	KEYSTONE	055611	KEYSTONE CUSTODIAN FUND SERIES B–1.
9035	IM–03	KEYSTONE	055615	KEYSTONE CUSTODIAN FUND SERIES B–2.
9036	IM–03	KEYSTONE	055613	KEYSTONE CUSTODIAN FUND SERIES B–3.
9037	IM–03	KEYSTONE	055614	KEYSTONE CUSTODIAN FUND SERIES B–4.
9038	IM–03	KEYSTONE	055618	KEYSTONE CUSTODIAN FUND SERIES K–1.
9039	IM–03	KEYSTONE	055619	KEYSTONE CUSTODIAN FUND SERIES K–2.
9040	IM–03	KEYSTONE	055624	KEYSTONE CUSTODIAN FUND SERIES S–1.
9041	IM–03	KEYSTONE	055626	KEYSTONE CUSTODIAN FUND SERIES S–3.
9042	IM–03	KEYSTONE	055627	KEYSTONE CUSTODIAN FUND SERIES S–4.
9043	IM–03	KEYSTONE	055628	KEYSTONE CUSTODIAN FUNDS INC.
9044	IM–03	KEYSTONE	910039	KEYSTONE FUND OF THE AMERICAS.
9045	IM–03	KEYSTONE	866539	KEYSTONE HIGH YIELD PRIORITY VALUE FUND.
9046	IM–03	KEYSTONE	079321	KEYSTONE INTERNATIONAL FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9047	IM–03	KEYSTONE	005384	KEYSTONE LIQUID TRUST.
9048	IM–03	KEYSTONE	079951	KEYSTONE PRECIOUS METALS HOLDINGS INC.
9049	IM–03	KEYSTONE	771648	KEYSTONE TAX-EXEMPT TRUST.
9050	IM–03	KEYSTONE	216494	KEYSTONE TAX-FREE FUND.
9051	IM–03	KEYSTONE	801415	MASTER EQUITY TRUST
9052	IM–03	KEYSTONE	707083	MASTER RESERVES TAX-FREE TRUST
9053	IM–03	KEYSTONE	082345	MASTER RESERVES TRUST
9054	IM–03	MFS	063090	MASSACHUSETTS INVESTORS GROWTH STOCK FUND.
9055	IM–03	MFS	063091	MASSACHUSETTS INVESTORS TRUST
9056	IM–03	MFS	766300	MFS CALIFORNIA MUNICIPAL BOND FUND.
9057	IM–03	MFS	851170	MFS CHARTER INCOME TRUST.
9058	IM–03	MFS	354443	MFS EMERGING GROWTH FUND.
9059	IM–03	MFS	063075	MFS FIXED INCOME TRUST
9060	IM–03	MFS	764719	MFS GOVERNMENT LIMITED MATURITY FUND /MA/
9061	IM–03	MFS	811922	MFS GOVERNMENT MARKETS INCOME TRUST
9062	IM–03	MFS	783740	MFS GOVERNMENT MORTGAGE FUND.
9063	IM–03	MFS	356349	MFS GOVERNMENT SECURITIES FUND.
9064	IM–03	MFS	063067	MFS GROWTH OPPORTUNITIES FUND.
9065	IM–03	MFS	736466	MFS HIGH YIELD MUNICIPAL BOND FUND.
9066	IM–03	MFS	867969	MFS INSTITUTIONAL TRUST.
9067	IM–03	MFS	826735	MFS INTERMEDIATE INCOME TRUST
9068	IM–03	MFS	798243	MFS LIFETIME CAPITAL GROWTH FUND.
9069	IM–03	MFS	830973	MFS LIFETIME GOLD & NATURAL RESOURCES FUND
9070	IM–03	MFS	798235	MFS LIFETIME GOVERNMENT MORTGAGE FUND.
9071	IM–03	MFS	843390	MFS LIFETIME GOVERNMENT SECURITIES FUND.
9072	IM–03	MFS	798245	MFS LIFETIME HIGH INCOME FUND.
9073	IM–03	MFS	830974	MFS LIFETIME INTERMEDIATE INCOME FUND.
9074	IM–03	MFS	798249	MFS LIFETIME MONEY MARKET FUND.
9075	IM–03	MFS	798236	MFS LIFETIME MUNICIPAL BOND FUND.
9076	IM–03	MFS	811090	MFS LIFETIME TOTAL RETURN FUND.
9077	IM–03	MFS	798234	MFS LIFETIME WORLDWIDE EQUITY FUND.
9078	IM–03	MFS	788958	MFS MANAGED SECTORS FUND.
9079	IM–03	MFS	809173	MFS MULTIMARKET INCOME TRUST
9080	IM–03	MFS	832998	MFS MULTIMARKET TOTAL RETURN TRUST
9081	IM–03	MFS	202570	MFS MUNICIPAL BOND FUND.
9082	IM–03	MFS	315673	MFS MUNICIPAL BOND TRUST /MA/.
9083	IM–03	MFS	801961	MFS MUNICIPAL INCOME TRUST
9084	IM–03	MFS	751656	MFS MUNICIPAL SERIES TRUST
9085	IM–03	MFS	200488	MFS RESEARCH FUND.
9086	IM–03	MFS	798244	MFS SERIES TRUST I /MA/.
9087	IM–03	MFS	798250	MFS SERIES TRUST II /MA/.
9088	IM–03	MFS	225604	MFS SERIES TRUST III /MA.
9089	IM–03	MFS	063068	MFS SERIES TRUST IV.
9090	IM–03	MFS	863032	MFS SERIES TRUST VI.
9091	IM–03	MFS	717243	MFS SPECIAL FUND.
9092	IM–03	MFS	856128	MFS SPECIAL VALUE TRUST
9093	IM–03	MFS	819673	MFS STRATEGIC INCOME FUND.
9094	IM–03	MFS	200489	MFS TOTAL RETURN FUND.
9095	IM–03	MFS	911637	MFS UNION STANDARD TRUST
9096	IM–03	MFS	879808	MFS UTILITIES FUND.
9097	IM–03	MFS	318874	MFS WORLDWIDE GOVERNMENTS FUND.
9098	IM–03	MFS LIFE	706111	CAPITAL APPRECIATION VARIABLE ACCOUNT/MA.
9099	IM–03	MFS LIFE	745288	GOVERNMENT SECURITIES VARIABLE ACCOUNT /MA/
9100	IM–03	MFS LIFE	706112	HIGH YIELD VARIABLE ACCOUNT /MA.
9101	IM–03	MFS LIFE	827121	MANAGED SECTORS VARIABLE ACCOUNT
9102	IM–03	MFS LIFE	901304	MFS GOVERNMENT LIMITED MATURITY FUND.
9103	IM–03	MFS LIFE	353896	MFS SEPERATE ACCOUNT MONEY MARKET TRUST
9104	IM–03	MFS LIFE	912931	MFS SERIES TRUST I.
9105	IM–03	MFS LIFE	912934	MFS SERIES TRUST V
9106	IM–03	MFS LIFE	912936	MFS SERIES TRUST VII.
9107	IM–03	MFS LIFE	912937	MFS SERIES TRUST VIII.
9108	IM–03	MFS LIFE	719269	MFS SUN LIFE SERIES TRUST
9109	IM–03	MFS LIFE	202571	MFS VARIABLE ACCOUNT
9110	IM–03	MFS LIFE	918571	MFS VARIABLE INSURANCE TRUST
9111	IM–03	MFS LIFE	706113	MONEY MARKET VARIABLE ACCOUNT /MA/.
9112	IM–03	MFS LIFE	095324	SUN GROWTH VARIABLE ANNUITY FUND INC.
9113	IM–03	MFS LIFE	827119	TOTAL RETURN VARIABLE ACCOUNT
9114	IM–03	MFS LIFE	827118	WORLD GOVERNMENTS VARIABLE ACCOUNT
9115	IM–03	NUVEEN	929707	NUVEEN AIM MUNICIPAL INCOME & EQUITY GROWTH FUND.
9116	IM–03	NUVEEN	892992	NUVEEN ARIZONA PREMIUM INCOME MUNICIPAL FUND INC.
9117	IM–03	NUVEEN	868440	NUVEEN CALIFORNIA INVESTMENT QUALITY MUNICIPAL FUND INC.
9118	IM–03	NUVEEN	830266	NUVEEN CALIFORNIA MUNICIPAL INCOME FUND INC.
9119	IM–03	NUVEEN	862313	NUVEEN CALIFORNIA MUNICIPAL MARKET OPPORTUNITY FUND INC.
9120	IM–03	NUVEEN	818851	NUVEEN CALIFORNIA MUNICIPAL VALUE FUND INC.
9121	IM–03	NUVEEN	856227	NUVEEN CALIFORNIA PERFORMANCE PLUS MUNICIPAL FUND INC.
9122	IM–03	NUVEEN	905000	NUVEEN CALIFORNIA PREMIUM INCOME MUNICIPAL FUND.
9123	IM–03	NUVEEN	910528	NUVEEN CALIFORNIA PREMIUM INCOME MUNICIPAL FUND 2.
9124	IM–03	NUVEEN	879826	NUVEEN CALIFORNIA QUALITY INCOME MUNICIPAL FUND INC.
9125	IM–03	NUVEEN	874142	NUVEEN CALIFORNIA SELECT QUALITY INCOME MUNICIPAL FUND INC.
9126	IM–03	NUVEEN	784879	NUVEEN CALIFORNIA TAX FREE FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9127	IM–03	NUVEEN	899752	NUVEEN CONNECTICUT PREMIUM INCOME MUNICIPAL FUND.
9128	IM–03	NUVEEN	912138	NUVEEN CONNECTICUT PREMIUM INCOME MUNICIPAL FUND 2.
9129	IM–03	NUVEEN	918582	NUVEEN EQUITY INVESTMENT FUND.
9130	IM–03	NUVEEN	870779	NUVEEN FLORIDA INVESTMENT QUALITY MUNICIPAL FUND INC.
9131	IM–03	NUVEEN	910550	NUVEEN FLORIDA PREMIUM INCOME MUNICIPAL FUND /FL/
9132	IM–03	NUVEEN	912137	NUVEEN FLORIDA PREMIUM INCOME MUNICIPAL FUND 2.
9133	IM–03	NUVEEN	878180	NUVEEN FLORIDA QUALITY INCOME MUNICIPAL FUND INC.
9134	IM–03	NUVEEN	899758	NUVEEN GEORGIA PREMIUM INCOME MUNICIPAL FUND.
9135	IM–03	NUVEEN	912141	NUVEEN GEORGIA PREMIUM INCOME MUNICIPAL FUND 2.
9136	IM–03	NUVEEN	897422	NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND 2 IN.
9137	IM–03	NUVEEN	885711	NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND INC.
9138	IM–03	NUVEEN	885732	NUVEEN INSURED CALIFORNIA SELECT TAX FREE INCOME PORTFOLIO.
9139	IM–03	NUVEEN	890893	NUVEEN INSURED FLORIDA PREMIUM INCOME MUNICIPAL FUND.
9140	IM–03	NUVEEN	897426	NUVEEN INSURED FLORIDA PREMIUM INCOME MUNICIPAL FUND 2.
9141	IM–03	NUVEEN	917633	NUVEEN INSURED MUNICIPAL BOND FUND.
9142	IM–03	NUVEEN	878242	NUVEEN INSURED MUNICIPAL OPPORTUNITY FUND INC.
9143	IM–03	NUVEEN	897418	NUVEEN INSURED NEW YORK PREMIUM INCOME MUNICIPAL FUND 2.
9144	IM–03	NUVEEN	885712	NUVEEN INSURED NEW YORK PREMIUM INCOME MUNICIPAL FUND INC.
9145	IM–03	NUVEEN	885731	NUVEEN INSURED NEW YORK SELECT TAX FREE INCOME PORTFOLIO.
9146	IM–03	NUVEEN	906959	NUVEEN INSURED PREMIUM INCOME MUNICIPAL FUND 2.
9147	IM–03	NUVEEN	890884	NUVEEN INSURED PREMIUM INCOME MUNICIPAL FUND INC.
9148	IM–03	NUVEEN	869405	NUVEEN INSURED QUALITY MUNICIPAL FUND INC.
9149	IM–03	NUVEEN	799691	NUVEEN INSURED TAX FREE BOND FUND INC.
9150	IM–03	NUVEEN	862716	NUVEEN INVESTMENT QUALITY MUNICIPAL FUND INC.
9151	IM–03	NUVEEN	897424	NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL FUND.
9152	IM–03	NUVEEN	906950	NUVEEN MARYLAND PREMIUM INCOME MUNICIPAL FUND 2.
9153	IM–03	NUVEEN	897419	NUVEEN MASSACHUSETTS PREMIUM INCOME MUNICIPAL FUND.
9154	IM–03	NUVEEN	912122	NUVEEN MASSACHUSETTS PREMIUM INCOME MUNICIPAL FUND 2.
9155	IM–03	NUVEEN	897428	NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND 2.
9156	IM–03	NUVEEN	912135	NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND 3.
9157	IM–03	NUVEEN	890897	NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND INC.
9158	IM–03	NUVEEN	878198	NUVEEN MICHIGAN QUALITY INCOME MUNICIPAL FUND INC.
9159	IM–03	NUVEEN	899754	NUVEEN MINNESOTA PREMIUM INCOME MUNICIPAL FUND
9160	IM–03	NUVEEN	899782	NUVEEN MISSOURI PREMIUM INCOME MUNICIPAL FUND
9161	IM–03	NUVEEN	880003	NUVEEN MULTISTATE TAX FREE TRUST
9162	IM–03	NUVEEN	857361	NUVEEN MUNICIPAL ADVANTAGE FUND INC.
9163	IM–03	NUVEEN	917632	NUVEEN MUNICIPAL BOND FUND.
9164	IM–03	NUVEEN	202768	NUVEEN MUNICIPAL BOND FUND INC.
9165	IM–03	NUVEEN	830271	NUVEEN MUNICIPAL INCOME FUND INC.
9166	IM–03	NUVEEN	911509	NUVEEN MUNICIPAL INVESTMENT FUND.
9167	IM–03	NUVEEN	860188	NUVEEN MUNICIPAL MARKET OPPORTUNITY FUND INC.
9168	IM–03	NUVEEN	812801	NUVEEN MUNICIPAL VALUE FUND INC.
9169	IM–03	NUVEEN	870778	NUVEEN NEW JERSEY INVESTMENT QUALITY MUNICIPAL FUND INC.
9170	IM–03	NUVEEN	897425	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND 2.
9171	IM–03	NUVEEN	905002	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND 3.
9172	IM–03	NUVEEN	912140	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND 4.
9173	IM–03	NUVEEN	890898	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND INC.
9174	IM–03	NUVEEN	878181	NUVEEN NEW JERSEY QUALITY INCOME MUNICIPAL FUND INC.
9175	IM–03	NUVEEN	868449	NUVEEN NEW YORK INVESTMENT QUALITY MUNICIPAL FUND INC.
9176	IM–03	NUVEEN	830264	NUVEEN NEW YORK MUNICIPAL INCOME FUND INC.
9177	IM–03	NUVEEN	862338	NUVEEN NEW YORK MUNICIPAL MARKET OPPORTUNITY FUND INC.
9178	IM–03	NUVEEN	818850	NUVEEN NEW YORK MUNICIPAL VALUE FUND INC.
9179	IM–03	NUVEEN	856226	NUVEEN NEW YORK PERFORMANCE PLUS MUNICIPAL FUND INC.
9180	IM–03	NUVEEN	905003	NUVEEN NEW YORK PREMIUM INCOME MUNICIPAL FUND.
9181	IM–03	NUVEEN	879819	NUVEEN NEW YORK QUALITY INCOME MUNICIPAL FUND INC.
9182	IM–03	NUVEEN	874143	NUVEEN NEW YORK SELECT QUALITY MUNICIPAL FUND INC.
9183	IM–03	NUVEEN	899761	NUVEEN NORTH CAROLINA PREMIUM INCOME MUNICIPAL FUND
9184	IM–03	NUVEEN	906949	NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUND 2.
9185	IM–03	NUVEEN	890889	NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUND INC.
9186	IM–03	NUVEEN	878200	NUVEEN OHIO QUALITY INCOME MUNICIPAL FUND INC.
9187	IM–03	NUVEEN	870780	NUVEEN PENNSYLVANIA INVESTMENT QUALITY MUNICIPAL FUND INC.
9188	IM–03	NUVEEN	890891	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND.
9189	IM–03	NUVEEN	897427	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND 2.
9190	IM–03	NUVEEN	905008	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND 3.
9191	IM–03	NUVEEN	912144	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND 4.
9192	IM–03	NUVEEN	878179	NUVEEN PENNSYLVANIA QUALITY INCOME MUNICIPAL FUND INC.
9193	IM–03	NUVEEN	849998	NUVEEN PERFORMANCE PLUS MUNICIPAL FUND INC.
9194	IM–03	NUVEEN	880843	NUVEEN PREMIER INSURED MUNICIPAL INCOME FUND INC.
9195	IM–03	NUVEEN	880845	NUVEEN PREMIER MUNICIPAL INCOME FUND INC.
9196	IM–03	NUVEEN	885734	NUVEEN PREMIUM INCOME MUNICIPAL FUND 2 INC.
9197	IM–03	NUVEEN	890885	NUVEEN PREMIUM INCOME MUNICIPAL FUND 3 INC.
9198	IM–03	NUVEEN	896061	NUVEEN PREMIUM INCOME MUNICIPAL FUND 4 INC.
9199	IM–03	NUVEEN	899759	NUVEEN PREMIUM INCOME MUNICIPAL FUND 5.
9200	IM–03	NUVEEN	910527	NUVEEN PREMIUM INCOME MUNICIPAL FUND 6.
9201	IM–03	NUVEEN	914534	NUVEEN PREMIUM INCOME MUNICIPAL FUND 7.
9202	IM–03	NUVEEN	833251	NUVEEN PREMIUM INCOME MUNICIPAL FUND INC.
9203	IM–03	NUVEEN	874506	NUVEEN QUALITY INCOME MUNICIPAL FUND INC.
9204	IM–03	NUVEEN	890119	NUVEEN SELECT MATURITIES MUNICIPAL FUND.
9205	IM–03	NUVEEN	890903	NUVEEN SELECT MATURITIES MUNICIPAL FUND 2.
9206	IM–03	NUVEEN	890901	NUVEEN SELECT MATURITIES MUNICIPAL FUND 3.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9207	IM–03	NUVEEN	872064	NUVEEN SELECT QUALITY MUNICIPAL FUND INC.
9208	IM–03	NUVEEN	883618	NUVEEN SELECT TAX FREE INCOME PORTFOLIO.
9209	IM–03	NUVEEN	885733	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 2.
9210	IM–03	NUVEEN	888411	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 3.
9211	IM–03	NUVEEN	890138	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 4.
9212	IM–03	NUVEEN	890902	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 5.
9213	IM–03	NUVEEN	350316	NUVEEN TAX EXEMPT MONEY MARKET FUND INC.
9214	IM–03	NUVEEN	799665	NUVEEN TAX FREE BOND FUND INC.
9215	IM–03	NUVEEN	799689	NUVEEN TAX FREE MONEY MARKET FUND INC.
9216	IM–03	NUVEEN	704779	NUVEEN TAX FREE RESERVES INC.
9217	IM–03	NUVEEN	917631	NUVEEN TAX FREE VALUE FUNDS.
9218	IM–03	NUVEEN	899756	NUVEEN TENNESSEE PREMIUM INCOME MUNICIPAL FUND.
9219	IM–03	NUVEEN	890883	NUVEEN TEXAS PREMIUM INCOME MUNICIPAL FUND.
9220	IM–03	NUVEEN	878201	NUVEEN TEXAS QUALITY INCOME MUNICIPAL FUND.
9221	IM–03	NUVEEN	897421	NUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL FUND.
9222	IM–03	NUVEEN	906952	NUVEEN VIRGINIA PREMIUM INCOME MUNICIPAL FUND 2.
9223	IM–03	NUVEEN	897420	NUVEEN WASHINGTON PREMIUM INCOME MUNICIPAL FUND.
9224	IM–03	PAINEWEBBER	894233	ALL AMERICAN TERM TRUST INC.
9225	IM–03	PAINEWEBBER	917714	ASIA STRATEGIC GROWTH FUND INC.
9226	IM–03	PAINEWEBBER	794229	CYPRESS FUND INC.
9227	IM–03	PAINEWEBBER	897996	GLOBAL HIGH INCOME DOLLAR FUND INC.
9228	IM–03	PAINEWEBBER	836212	GLOBAL INCOME PLUS FUND INC.
9229	IM–03	PAINEWEBBER	908158	GLOBAL SMALL CAP FUND INC.
9230	IM–03	PAINEWEBBER	883935	HEALTH CARE EQUITY TRUST
9231	IM–03	PAINEWEBBER	840946	PAINE WEBBER CLASSIC FLEXIBLE INCOME FUND INC.
9232	IM–03	PAINEWEBBER	703887	PAINEWEBBER AMERICA FUND /NY/.
9233	IM–03	PAINEWEBBER	721358	PAINEWEBBER ATLAS FUND.
9234	IM–03	PAINEWEBBER	225732	PAINEWEBBER CASHFUND INC.
9235	IM–03	PAINEWEBBER	808424	PAINEWEBBER INVESTMENT SERIES.
9236	IM–03	PAINEWEBBER	878089	PAINEWEBBER MANAGED ASSETS TRUST
9237	IM–03	PAINEWEBBER	746703	PAINEWEBBER MANAGED INVESTMENTS TRUST
9238	IM–03	PAINEWEBBER	739243	PAINEWEBBER MANAGED MUNICIPAL TRUST /NY/.
9239	IM–03	PAINEWEBBER	780403	PAINEWEBBER MASTER SERIES INC.
9240	IM–03	PAINEWEBBER	809991	PAINEWEBBER MUNICIPAL SERIES TRUST/NY/.
9241	IM–03	PAINEWEBBER	769894	PAINEWEBBER MUTUAL FUND TRUST
9242	IM–03	PAINEWEBBER	759729	PAINEWEBBER OLYMPUS FUND/NY
9243	IM–03	PAINEWEBBER	890574	PAINEWEBBER PREMIER CALIFORNIA TAX FREE INCOME FUND.
9244	IM–03	PAINEWEBBER	907015	PAINEWEBBER PREMIER HIGH INCOME TRUST INC.
9245	IM–03	PAINEWEBBER	897802	PAINEWEBBER PREMIER INSURED MUNICIPAL INCOME FUND INC.
9246	IM–03	PAINEWEBBER	906321	PAINEWEBBER PREMIER INTERMEDIATE TAX FREE INCOME FUND INC.
9247	IM–03	PAINEWEBBER	890573	PAINEWEBBER PREMIER NEW YORK TAX FREE INCOME FUND INC.
9248	IM–03	PAINEWEBBER	890516	PAINEWEBBER PREMIER TAX FREE INCOME FUND INC.
9249	IM–03	PAINEWEBBER	789576	PAINEWEBBER REGIONAL FINANCIAL GROWTH FUND INC.
9250	IM–03	PAINEWEBBER	703876	PAINEWEBBER RMA MONEY FUND INC.
9251	IM–03	PAINEWEBBER	703875	PAINEWEBBER RMA TAX FREE FUND INC.
9252	IM–03	PAINEWEBBER	894632	PAINEWEBBER SECURITIES TRUST
9253	IM–03	PAINEWEBBER	914756	SECTOR ALLOCATION INCOME FUND INC.
9254	IM–03	PAINEWEBBER	887217	TRIPLE A & GOVERNMENT SERIES 1995 INC.
9255	IM–03	PAINEWEBBER	887218	TRIPLE A & GOVERNMENT SERIES 1997 INC.
9256	IM–03	PAINEWEBBER LIFE	898067	PAINEWEBBER LIFE VARIABLE ANNUITY ACCOUNT
9257	IM–03	PAINEWEBBER LIFE	806591	PAINEWEBBER SERIES TRUST
9258	IM–03	PROVIDENT	357369	BISON MONEY MARKET FUND.
9259	IM–03	PROVIDENT	019780	CHESTNUT STREET EXCHANGE FUND.
9260	IM–03	PROVIDENT	845107	INDEPENDENCE ONE MUTUAL FUNDS.
9261	IM–03	PROVIDENT	109778	INDEPENDENCE SQUARE INCOME SECURITIES INC.
9262	IM–03	PROVIDENT	707180	MUNICIPAL FUND FOR CALIFORNIA INVESTORS INC.
9263	IM–03	PROVIDENT	715997	MUNICIPAL FUND FOR NEW YORK INVESTORS INC.
9264	IM–03	PROVIDENT	311241	MUNICIPAL FUND FOR TEMPORARY INVESTMENT
9265	IM–03	PROVIDENT	774412	PLAN INVESTMENT FUND INC.
9266	IM–03	PROVIDENT	814041	PNC FINANCIAL COMMON TRUST FUND FOR RETIREMENT ASSETS.
9267	IM–03	PROVIDENT	844779	PNC FUND.
9268	IM–03	PROVIDENT	739602	PORTFOLIOS FOR DIVERSIFIED INVESTMENT INC.
9269	IM–03	PROVIDENT	316103	PROVIDENTMUTUAL FEDERAL MONEYFUND INC.
9270	IM–03	PROVIDENT	090188	PROVIDENTMUTUAL GROWTH FUND INC.
9271	IM–03	PROVIDENT	090194	PROVIDENTMUTUAL INCOME SHARES INC.
9272	IM–03	PROVIDENT	090199	PROVIDENTMUTUAL INVESTMENT SHARES INC.
9273	IM–03	PROVIDENT	316104	PROVIDENTMUTUAL MONEYFUND INC.
9274	IM–03	PROVIDENT	107415	PROVIDENTMUTUAL SPECIAL FUND INC.
9275	IM–03	PROVIDENT	311748	PROVIDENTMUTUAL TAX FREE BOND FUND INC.
9276	IM–03	PROVIDENT	796522	PROVIDENTMUTUAL TAX FREE MONEYFUND INC.
9277	IM–03	PROVIDENT	090204	PROVIDENTMUTUAL TOTAL RETURN TRUST
9278	IM–03	PROVIDENT	796521	PROVIDENTMUTUAL U S GOVERNMENT FUND FOR INCOME INC /DE/
9279	IM–03	PROVIDENT	201731	PROVIDENTMUTUAL VALUE SHARES INC.
9280	IM–03	PROVIDENT	090205	PROVIDENTMUTUAL VENTURES SHARES INC.
9281	IM–03	PROVIDENT	764825	PROVIDENTMUTUAL WORLD FUND INC.
9282	IM–03	PROVIDENT	831114	RBB FUND INC.
9283	IM–03	PROVIDENT	798292	SENTINEL PENNSYLVANIA TAX FREE TRUST
9284	IM–03	PROVIDENT	097098	TEMPORARY INVESTMENT FUND INC.
9285	IM–03	PROVIDENT	034913	TRUST FOR FEDERAL SECURITIES.
9286	IM–03	PRUDENTIAL LIFE	924220	PRUCO LIFE INDIVIDUAL VARIABLE ANNUITY ACCOUNT

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9287	IM-03	PRUDENTIAL LIFE	775515	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR ANN ACCT.
9288	IM-03	PRUDENTIAL LIFE	774193	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR LIFE ACCT.
9289	IM-03	PRUDENTIAL LIFE	777917	PRUCO LIFE INSURANCE CO.
9290	IM-03	PRUDENTIAL LIFE	711302	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE LIFE ACCOUNT.
9291	IM-03	PRUDENTIAL LIFE	740870	PRUCO LIFE INSURANCE CO VARIABLE APPRECIABLE ACCOUNT.
9292	IM-03	PRUDENTIAL LIFE	741313	PRUCO LIFE OF NEW JERSEY VARIABLE APPRECIABLE ACCOUNT.
9293	IM-03	PRUDENTIAL LIFE	829114	PRUCO LIFE OF NEW JERSEY VARIABLE CONTRACT REAL PROPERTY ACC.
9294	IM-03	PRUDENTIAL LIFE	712539	PRUCO LIFE OF NEW JERSEY VARIABLE INSURANCE ACCOUNT
9295	IM-03	PRUDENTIAL LIFE	890040	PRUCO LIFE PRUVIDER VARIABLE APPRECIABLE ACCOUNT
9296	IM-03	PRUDENTIAL LIFE	808221	PRUCO LIFE VARIABLE APPRECIABLE ACCOUNT II.
9297	IM-03	PRUDENTIAL LIFE	801348	PRUCO LIFE VARIABLE CONTRACT REAL PROPERTY ACCOUNT
9298	IM-03	PRUDENTIAL LIFE	710157	PRUCO LIFE VARIABLE INSURANCE ACCOUNT
9299	IM-03	PRUDENTIAL LIFE	851693	PRUCO LIFE VARIABLE UNIVERSAL ACCOUNT.
9300	IM-03	PRUDENTIAL LIFE	711201	PRUDENTIAL INDIVIDUAL VARIABLE CONTRACT ACCOUNT
9301	IM-03	PRUDENTIAL LIFE	729057	PRUDENTIAL INSURANCE CO OF AMERICA.
9302	IM-03	PRUDENTIAL LIFE	711321	PRUDENTIAL QUALIFIED INDIVIDUAL VARIABLE CONTRACT ACCOUNT /NJ/.
9303	IM-03	PRUDENTIAL LIFE	711175	PRUDENTIAL SERIES FUND INC.
9304	IM-03	PRUDENTIAL LIFE	828972	PRUDENTIAL VARIABLE APPRECIABLE ACCOUNT.
9305	IM-03	PRUDENTIAL LIFE	828973	PRUDENTIAL VARIABLE APPRECIABLE LIFE INSURANCE ACCOUNT
9306	IM-03	PRUDENTIAL LIFE	701276	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 10.
9307	IM-03	PRUDENTIAL LIFE	701275	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 11.
9308	IM-03	PRUDENTIAL LIFE	080941	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 2.
9309	IM-03	PRUDENTIAL LIFE	811394	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 24.
9310	IM-03	PRUDENTIAL LIFE	846581	PRUDENTIAL VARIABLE CONTRACT REAL PROPERTY ACCOUNT
9311	IM-03	PRUDENTIAL LIFE	080943	PRUDENTIALS ANNUITY PLAN ACCOUNT
9312	IM-03	PRUDENTIAL LIFE	080945	PRUDENTIALS ANNUITY PLAN ACCOUNT-2.
9313	IM-03	PRUDENTIAL LIFE	080946	PRUDENTIALS GIBRALTAR FUND.
9314	IM-03	PRUDENTIAL LIFE	080948	PRUDENTIALS INVESTMENT PLAN ACCOUNT.
9315	IM-03	PRUDENTIAL LIFE	774423	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE ANNUITY ACCT
9316	IM-03	RANSON UIT	890143	KANSAS TAX EXEMPT TR SER.
9317	IM-03	RANSON UIT	751291	KANSAS TAX EXEMPT TRUST SERIES 1.
9318	IM-03	RANSON UIT	789607	KANSAS TAX EXEMPT TRUST SERIES 10.
9319	IM-03	RANSON UIT	790571	KANSAS TAX EXEMPT TRUST SERIES 11
9320	IM-03	RANSON UIT	793420	KANSAS TAX EXEMPT TRUST SERIES 12.
9321	IM-03	RANSON UIT	796566	KANSAS TAX EXEMPT TRUST SERIES 13.
9322	IM-03	RANSON UIT	804187	KANSAS TAX EXEMPT TRUST SERIES 14.
9323	IM-03	RANSON UIT	809072	KANSAS TAX EXEMPT TRUST SERIES 15.
9324	IM-03	RANSON UIT	811064	KANSAS TAX EXEMPT TRUST SERIES 16.
9325	IM-03	RANSON UIT	813363	KANSAS TAX EXEMPT TRUST SERIES 17
9326	IM-03	RANSON UIT	814372	KANSAS TAX EXEMPT TRUST SERIES 18.
9327	IM-03	RANSON UIT	820236	KANSAS TAX EXEMPT TRUST SERIES 19.
9328	IM-03	RANSON UIT	754588	KANSAS TAX EXEMPT TRUST SERIES 2.
9329	IM-03	RANSON UIT	822022	KANSAS TAX EXEMPT TRUST SERIES 20.
9330	IM-03	RANSON UIT	824386	KANSAS TAX EXEMPT TRUST SERIES 21
9331	IM-03	RANSON UIT	828743	KANSAS TAX EXEMPT TRUST SERIES 22.
9332	IM-03	RANSON UIT	831204	KANSAS TAX EXEMPT TRUST SERIES 23.
9333	IM-03	RANSON UIT	831954	KANSAS TAX EXEMPT TRUST SERIES 24.
9334	IM-03	RANSON UIT	837181	KANSAS TAX EXEMPT TRUST SERIES 25.
9335	IM-03	RANSON UIT	842968	KANSAS TAX EXEMPT TRUST SERIES 26.
9336	IM-03	RANSON UIT	843507	KANSAS TAX EXEMPT TRUST SERIES 27
9337	IM-03	RANSON UIT	850375	KANSAS TAX EXEMPT TRUST SERIES 28.
9338	IM-03	RANSON UIT	853014	KANSAS TAX EXEMPT TRUST SERIES 29.
9339	IM-03	RANSON UIT	757817	KANSAS TAX EXEMPT TRUST SERIES 3.
9340	IM-03	RANSON UIT	854908	KANSAS TAX EXEMPT TRUST SERIES 30.
9341	IM-03	RANSON UIT	857498	KANSAS TAX EXEMPT TRUST SERIES 31.
9342	IM-03	RANSON UIT	859140	KANSAS TAX EXEMPT TRUST SERIES 32.
9343	IM-03	RANSON UIT	861893	KANSAS TAX EXEMPT TRUST SERIES 33.
9344	IM-03	RANSON UIT	879546	KANSAS TAX EXEMPT TRUST SERIES 34.
9345	IM-03	RANSON UIT	864224	KANSAS TAX EXEMPT TRUST SERIES 35.
9346	IM-03	RANSON UIT	866259	KANSAS TAX EXEMPT TRUST SERIES 36.
9347	IM-03	RANSON UIT	868579	KANSAS TAX EXEMPT TRUST SERIES 37
9348	IM-03	RANSON UIT	872427	KANSAS TAX EXEMPT TRUST SERIES 38.
9349	IM-03	RANSON UIT	873101	KANSAS TAX EXEMPT TRUST SERIES 39.
9350	IM-03	RANSON UIT	762158	KANSAS TAX EXEMPT TRUST SERIES 4.
9351	IM-03	RANSON UIT	873629	KANSAS TAX EXEMPT TRUST SERIES 40.
9352	IM-03	RANSON UIT	874483	KANSAS TAX EXEMPT TRUST SERIES 41.
9353	IM-03	RANSON UIT	874517	KANSAS TAX EXEMPT TRUST SERIES 42.
9354	IM-03	RANSON UIT	875527	KANSAS TAX EXEMPT TRUST SERIES 43.
9355	IM-03	RANSON UIT	877478	KANSAS TAX EXEMPT TRUST SERIES 44.
9356	IM-03	RANSON UIT	878723	KANSAS TAX EXEMPT TRUST SERIES 45.
9357	IM-03	RANSON UIT	879872	KANSAS TAX EXEMPT TRUST SERIES 46.
9358	IM-03	RANSON UIT	880645	KANSAS TAX EXEMPT TRUST SERIES 47.
9359	IM-03	RANSON UIT	882306	KANSAS TAX EXEMPT TRUST SERIES 48.
9360	IM-03	RANSON UIT	883258	KANSAS TAX EXEMPT TRUST SERIES 49.
9361	IM-03	RANSON UIT	763833	KANSAS TAX EXEMPT TRUST SERIES 5.
9362	IM-03	RANSON UIT	883936	KANSAS TAX EXEMPT TRUST SERIES 50.
9363	IM-03	RANSON UIT	885006	KANSAS TAX EXEMPT TRUST SERIES 51.
9364	IM-03	RANSON UIT	887244	KANSAS TAX EXEMPT TRUST SERIES 52.
9365	IM-03	RANSON UIT	888732	KANSAS TAX EXEMPT TRUST SERIES 53.
9366	IM-03	RANSON UIT	889412	KANSAS TAX EXEMPT TRUST SERIES 54.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9367	IM–03	RANSON UIT	890161	KANSAS TAX EXEMPT TRUST SERIES 55.
9368	IM–03	RANSON UIT	891163	KANSAS TAX EXEMPT TRUST SERIES 56.
9369	IM–03	RANSON UIT	893015	KANSAS TAX EXEMPT TRUST SERIES 57.
9370	IM–03	RANSON UIT	895279	KANSAS TAX EXEMPT TRUST SERIES 58.
9371	IM–03	RANSON UIT	896169	KANSAS TAX EXEMPT TRUST SERIES 59.
9372	IM–03	RANSON UIT	764778	KANSAS TAX EXEMPT TRUST SERIES 6.
9373	IM–03	RANSON UIT	898153	KANSAS TAX EXEMPT TRUST SERIES 60.
9374	IM–03	RANSON UIT	899626	KANSAS TAX EXEMPT TRUST SERIES 61.
9375	IM–03	RANSON UIT	901689	KANSAS TAX EXEMPT TRUST SERIES 62.
9376	IM–03	RANSON UIT	903926	KANSAS TAX EXEMPT TRUST SERIES 63.
9377	IM–03	RANSON UIT	912237	KANSAS TAX EXEMPT TRUST SERIES 65.
9378	IM–03	RANSON UIT	913295	KANSAS TAX EXEMPT TRUST SERIES 66.
9379	IM–03	RANSON UIT	918766	KANSAS TAX EXEMPT TRUST SERIES 67.
9380	IM–03	RANSON UIT	924666	KANSAS TAX EXEMPT TRUST SERIES 68.
9381	IM–03	RANSON UIT	927193	KANSAS TAX EXEMPT TRUST SERIES 69.
9382	IM–03	RANSON UIT	769023	KANSAS TAX EXEMPT TRUST SERIES 7.
9383	IM–03	RANSON UIT	927188	KANSAS TAX EXEMPT TRUST SERIES 70.
9384	IM–03	RANSON UIT	927179	KANSAS TAX EXEMPT TRUST SERIES 71.
9385	IM–03	RANSON UIT	773595	KANSAS TAX EXEMPT TRUST SERIES 8.
9386	IM–03	RANSON UIT	785438	KANSAS TAX EXEMPT TRUST SERIES 9.
9387	IM–03	RANSON UIT	313043	MARYLAND TAX EXEMPT TRUST SERIES 2.
9388	IM–03	RANSON UIT	314810	MARYLAND TAX EXEMPT TRUST SERIES 3.
9389	IM–03	RANSON UIT	319769	MARYLAND TAX EXEMPT TRUST SERIES 4.
9390	IM–03	RANSON UIT	883259	RANSON MUNICIPAL TRUST MULTI STATE SERIES 1.
9391	IM–03	RANSON UIT	915237	RANSON MUNICIPAL TRUST MULTI STATE SERIES 2.
9392	IM–03	RANSON UIT	915606	RANSON MUNICIPAL TRUST MULTI STATE SERIES 3.
9393	IM–03	SCUDDER	713331	AARP CASH INVESTMENT FUNDS.
9394	IM–03	SCUDDER	747676	AARP GROWTH TRUST.
9395	IM–03	SCUDDER	747677	AARP INCOME TRUST.
9396	IM–03	SCUDDER	747678	AARP TAX FREE INCOME TRUST.
9397	IM–03	SCUDDER	878351	ARGENTINA FUND INC.
9398	IM–03	SCUDDER	820028	BRAZIL FUND INC.
9399	IM–03	SCUDDER	820675	FIRST IBERIAN FUND INC.
9400	IM–03	SCUDDER	053192	JAPAN FUND INC.
9401	IM–03	SCUDDER	748691	KOREA FUND INC.
9402	IM–03	SCUDDER	887590	LATIN AMERICA DOLLAR INCOME FUND INC.
9403	IM–03	SCUDDER	067813	MONTGOMERY STREET INCOME SECURITIES INC.
9404	IM–03	SCUDDER	719150	SCUDDER CALIFORNIA TAX FREE TRUST.
9405	IM–03	SCUDDER	088047	SCUDDER CASH INVESTMENT TRUST.
9406	IM–03	SCUDDER	088048	SCUDDER DEVELOPMENT FUND.
9407	IM–03	SCUDDER	088051	SCUDDER EQUITY TRUST
9408	IM–03	SCUDDER	703642	SCUDDER FUND INC.
9409	IM–03	SCUDDER	354472	SCUDDER FUNDS TRUST
9410	IM–03	SCUDDER	793597	SCUDDER GLOBAL FUND INC.
9411	IM–03	SCUDDER	918604	SCUDDER GLOBAL SMALL CO FUND.
9412	IM–03	SCUDDER	716963	SCUDDER GNMA FUND.
9413	IM–03	SCUDDER	787628	SCUDDER INSTITUTIONAL FUND INC.
9414	IM–03	SCUDDER	088053	SCUDDER INTERNATIONAL FUND INC.
9415	IM–03	SCUDDER	088064	SCUDDER INVESTMENT TRUST
9416	IM–03	SCUDDER	203142	SCUDDER MUNICIPAL TRUST
9417	IM–03	SCUDDER	832946	SCUDDER MUTUAL FUNDS INC.
9418	IM–03	SCUDDER	798738	SCUDDER NEW ASIA FUND INC.
9419	IM–03	SCUDDER	857690	SCUDDER NEW EUROPE FUND INC.
9420	IM–03	SCUDDER	927574	SCUDDER NEW LATIN AMERICA FUND INC.
9421	IM–03	SCUDDER	088063	SCUDDER PORTFOLIO TRUST/.
9422	IM–03	SCUDDER	926425	SCUDDER PRIME FUND.
9423	IM–03	SCUDDER	918601	SCUDDER SHORT TERM GLOBAL INCOME FUND.
9424	IM–03	SCUDDER	720245	SCUDDER STATE TAX FREE TRUST
9425	IM–03	SCUDDER	313397	SCUDDER TAX FREE MONEY FUND.
9426	IM–03	SCUDDER	711600	SCUDDER TAX FREE TRUST
9427	IM–03	SCUDDER	810114	SCUDDER TREASURERS TRUST
9428	IM–03	SCUDDER	920844	SCUDDER TURKISH OPPORTUNTIES FUND INC.
9429	IM–03	SCUDDER	316138	SCUDDER US TREASURY MONEY FUND.
9430	IM–03	SCUDDER	916154	SCUDDER VALUE FUND.
9431	IM–03	SCUDDER	918265	SCUDDER WORLD INCOME OPPORTUNITIES FUND INC.
9432	IM–03	SCUDDER LIFE	764797	SCUDDER VARIABLE LIFE INVESTMENT FUND/MA/.
9433	IM–03	SELIGMAN	100786	SELIGMAN CAPITAL FUND INC.
9434	IM–03	SELIGMAN	100802	SELIGMAN CASH MANAGEMENT FUND INC.
9435	IM–03	SELIGMAN	014358	SELIGMAN COMMON STOCK FUND INC.
9436	IM–03	SELIGMAN	709146	SELIGMAN COMMUNICATIONS & INFORMATION FUND INC.
9437	IM–03	SELIGMAN	750679	SELIGMAN FRONTIER FUND INC.
9438	IM–03	SELIGMAN	316411	SELIGMAN GROWTH FUND INC.
9439	IM–03	SELIGMAN	887595	SELIGMAN HENDERSON EMERGING COMPANIES INTERVAL FUND INC
9440	IM–03	SELIGMAN	881466	SELIGMAN HENDERSON GLOBAL FUND SERIES INC.
9441	IM–03	SELIGMAN	752372	SELIGMAN HIGH INCOME FUND SERIES.
9442	IM–03	SELIGMAN	100852	SELIGMAN INCOME FUND INC.
9443	IM–03	SELIGMAN	880851	SELIGMAN MICHIGAN QUALITY MUNICIPAL FUND INC.
9444	IM–03	SELIGMAN	813240	SELIGMAN NEW JERSEY TAX EXEMPT FUND INC.
9445	IM–03	SELIGMAN	793701	SELIGMAN PENNSYLVANIA TAX EXEMPT FUND SERIES.
9446	IM–03	SELIGMAN	857694	SELIGMAN SELECT MUNICIPAL FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9447	IM–03	SELIGMAN	726291	SELIGMAN TAX EXEMPT FUND SERIES INC.
9448	IM–03	SELIGMAN	750756	SELIGMAN TAX EXEMPT SERIES TRUST
9449	IM–03	SELIGMAN	099614	TRI CONTINENTAL CORP
9450	IM–03	SELIGMAN LIFE	817841	SELIGMAN PORTFOLIOS INC/NY
9451	IM–03	SMITH BARNEY	275811	SMITH BARNEY MONEY FUNDS INC.
9452	IM–03	STATE MUTUAL	873802	SMA LIFE ASSURANCE CO.
9453	IM–03	STRONG	840519	STRONG ADVANTAGE FUND INC.
9454	IM–03	STRONG	901539	STRONG AMERICAN UTILITIES FUND INC.
9455	IM–03	STRONG	914229	STRONG ASIA PACIFIC FUND INC.
9456	IM–03	STRONG	842791	STRONG COMMON STOCK FUND INC.
9457	IM–03	STRONG	822619	STRONG DISCOVERY FUND INC.
9458	IM–03	STRONG	799027	STRONG GOVERNMENT SECURITIES FUND INC.
9459	IM–03	STRONG	914231	STRONG GROWTH FUND INC.
9460	IM–03	STRONG	910183	STRONG HIGH YIELD MUNICIPAL BOND FUND INC.
9461	IM–03	STRONG	775181	STRONG INCOME FUND INC.
9462	IM–03	STRONG	879142	STRONG INSURED MUNICIPAL BOND FUND INC.
9463	IM–03	STRONG	918399	STRONG INTERNATIONAL BOND FUND INC.
9464	IM–03	STRONG	882563	STRONG INTERNATIONAL STOCK FUND INC.
9465	IM–03	STRONG	355414	STRONG INVESTMENT FUND INC.
9466	IM–03	STRONG	773918	STRONG MONEY MARKET FUND INC.
9467	IM–03	STRONG	798170	STRONG MUNICIPAL BOND FUND INC.
9468	IM–03	STRONG	798169	STRONG MUNICIPAL MONEY MARKET FUND INC.
9469	IM–03	STRONG	723257	STRONG OPPORTUNITY FUND INC.
9470	IM–03	STRONG	812486	STRONG SHORT TERM BOND FUND INC.
9471	IM–03	STRONG	918401	STRONG SHORT TERM GLOBAL BOND FUND INC.
9472	IM–03	STRONG	879358	STRONG SHORT TERM MUNICIPAL BOND FUND INC.
9473	IM–03	STRONG	355416	STRONG TOTAL RETURN FUND INC.
9474	IM–03	STRONG	869297	STRONG U S TREASURY MONEY FUND INC.
9475	IM–03	TEMPLETON	887400	FRANKLIN TEMPLETON JAPAN FUND.
9476	IM–03	TEMPLETON	869313	TEMPLETON CAPITAL ACCUMULATOR FUND INC.
9477	IM–03	TEMPLETON	909226	TEMPLETON CHINA WORLD FUND INC.
9478	IM–03	TEMPLETON	878087	TEMPLETON DEVELOPING MARKETS TRUST
9479	IM–03	TEMPLETON	919893	TEMPLETON DRAGON FUND INC.
9480	IM–03	TEMPLETON	919166	TEMPLETON EMERGING MARKETS APPRECIATION FUND INC.
9481	IM–03	TEMPLETON	809708	TEMPLETON EMERGING MARKETS FUND INC.
9482	IM–03	TEMPLETON	909112	TEMPLETON EMERGING MARKETS INCOME FUND INC.
9483	IM–03	TEMPLETON	915999	TEMPLETON FOREIGN FUND.
9484	IM–03	TEMPLETON	225930	TEMPLETON FUNDS INC.
9485	IM–03	TEMPLETON	841191	TEMPLETON GLOBAL GOVERNMENTS INCOME TRUST
9486	IM–03	TEMPLETON	828803	TEMPLETON GLOBAL INCOME FUND INC.
9487	IM–03	TEMPLETON	916488	TEMPLETON GLOBAL INVESTMENT TRUST
9488	IM–03	TEMPLETON	856138	TEMPLETON GLOBAL OPPORTUNITIES TRUST
9489	IM–03	TEMPLETON	861876	TEMPLETON GLOBAL UTILITIES INC.
9490	IM–03	TEMPLETON	805664	TEMPLETON GROWTH FUND INC.
9491	IM–03	TEMPLETON	097086	TEMPLETON GROWTH FUND LTD.
9492	IM–03	TEMPLETON	795402	TEMPLETON INCOME TRUST
9493	IM–03	TEMPLETON	865722	TEMPLETON INSTITUTIONAL TRUST INC.
9494	IM–03	TEMPLETON	933084	TEMPLETON LATIN AMERICA SMALL CAP FUND INC.
9495	IM–03	TEMPLETON	915785	TEMPLETON MONEY FUND.
9496	IM–03	TEMPLETON	853183	TEMPLETON REAL ESTATE SECURITIES FUND.
9497	IM–03	TEMPLETON	930828	TEMPLETON RUSSIA FUND INC.
9498	IM–03	TEMPLETON	350900	TEMPLETON SMALLER COMPANIES GROWTH FUND INC.
9499	IM–03	TEMPLETON	853342	TEMPLETON TAX FREE TRUST.
9500	IM–03	TEMPLETON	837949	TEMPLETON VALUE FUND INC.
9501	IM–03	TEMPLETON	927311	TEMPLETON VIETNAM OPPORTUNITIES FUND INC.
9502	IM–03	TEMPLETON	915801	TEMPLETON WORLD FUND.
9503	IM–03	TEMPLETON LIFE	869404	TEMPLETON AMERICAN TRUST INC.
9504	IM–03	TEMPLETON LIFE	810355	TEMPLETON VARIABLE ANNUITY FUND/FL/.
9505	IM–03	TEMPLETON LIFE	829959	TEMPLETON VARIABLE PRODUCTS SERIES FUND.
9506	IM–04	AIM	918873	AIM CONSTELLATION FUND.
9507	IM–04	AIM	225208	AIM CONVERTIBLE SECURITIES INC.
9508	IM–04	AIM	105377	AIM EQUITY FUNDS INC.
9509	IM–04	AIM	019034	AIM FUNDS GROUP/DE.
9510	IM–04	AIM	824212	AIM GOVERNMENT FUNDS INC.
9511	IM–04	AIM	216115	AIM HIGH YIELD SECURITIES INC.
9512	IM–04	AIM	888361	II INTERNATIONAL EQUITY FUND.
9513	IM–04	AIM	880859	AIM INTERNATIONAL FUNDS INC.
9514	IM–04	AIM	842790	AIM INVESTMENT SECURITIES FUNDS INC.
9515	IM–04	AIM	844778	AIM STRATEGIC INCOME FUND INC.
9516	IM–04	AIM	701748	AIM SUMMIT FUND INC.
9517	IM–04	AIM	814723	AIM TAX EXEMPT FUNDS INC.
9518	IM–04	AIM	909466	AIM TAX EXEMPT FUNDS INC/NEW.
9519	IM–04	AIM	914638	SHORT TERM INVESTMENTS CO /TX/.
9520	IM–04	AIM	205007	SHORT TERM INVESTMENTS TRUST
9521	IM–04	AIM	205010	TAX FREE INVESTMENTS CO.
9522	IM–04	AIM LIFE	896435	AIM VARIABLE INSURANCE FUNDS INC.
9523	IM–04	ALLIANCE	930438	ALLIANCE ALL ASIA INVESTMENT FUND INC.
9524	IM–04	ALLIANCE	928609	ALLIANCE ALL MARKET ADVANTAGE FUND INC.
9525	IM–04	ALLIANCE	931311	ALLIANCE DEVELOPING MARKETS FUND INC.
9526	IM–04	AMERICAN MUNI	804141	AMERICAN CORPORATE TRUST FIRST YIELD SERIES.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9527	IM-04	AMERICAN MUNI	739722	AMERICAN MUNICIPAL TRUST FIRST YIELD SERIES ET AL.
9528	IM-04	AMEV	823344	FORTIS ADVANTAGE PORTFOLIOS INC.
9529	IM-04	AMEV	049905	FORTIS EQUITY PORTFOLIOS INC.
9530	IM-04	AMEV	355716	FORTIS FIDUCIARY FUND INC.
9531	IM-04	AMEV	049925	FORTIS GROWTH FUND INC.
9532	IM-04	AMEV	049929	FORTIS INCOME PORTFOLIOS INC.
9533	IM-04	AMEV	896654	FORTIS MONEY FUND.
9534	IM-04	AMEV	312572	FORTIS MONEY PORTFOLIOS INC.
9535	IM-04	AMEV	086317	FORTIS SECURITIES INC.
9536	IM-04	AMEV	703708	FORTIS TAX FREE PORTFOLIOS INC.
9537	IM-04	AMEV	896656	FORTIS US GOVERNMENT SECURITIES FUND.
9538	IM-04	AMEV LIFE	914804	FIRST FORTIS LIFE INSURANCE CO.
9539	IM-04	AMEV LIFE	790558	FORTIS SERIES FUND INC.
9540	IM-04	AMEV LIFE	914805	SEPARATE ACCOUNT A OF FIRST FORTIS LIFE INS CO.
9541	IM-04	BABSON	009014	BABSON D L BOND TRUST
9542	IM-04	BABSON	313565	BABSON D L MONEY MARKET FUND INC.
9543	IM-04	BABSON	313136	BABSON D L TAX FREE INCOME FUND INC.
9544	IM-04	BABSON	009017	BABSON DAVID L GROWTH FUND INC.
9545	IM-04	BABSON	873076	BABSON ENTERPRISE FUND II INC /MO/.
9546	IM-04	BABSON	725496	BABSON ENTERPRISE FUND INC.
9547	IM-04	BABSON	823338	BABSON STEWART IVORY INTERNATIONAL FUND INC.
9548	IM-04	BABSON	753901	BABSON VALUE FUND INC.
9549	IM-04	BABSON	919228	BUFFALO BALANCED FUND INC.
9550	IM-04	BABSON	817750	SHADOW STOCK FUND INC.
9551	IM-04	BABSON	706127	UMB BOND FUND INC.
9552	IM-04	BABSON	803019	UMB HEARTLAND FUND INC.
9553	IM-04	BABSON	704773	UMB MONEY MARKET FUND INC.
9554	IM-04	BABSON	706130	UMB STOCK FUND INC.
9555	IM-04	BABSON	706126	UMB TAX FREE MONEY MARKET FUND INC.
9556	IM-04	BABSON	897216	UMB WORLDWIDE FUND INC.
9557	IM-04	BENHAM	717316	BENHAM CALIFORNIA TAX FREE & MUNICIPAL FUNDS.
9558	IM-04	BENHAM	827060	BENHAM EQUITY FUNDS.
9559	IM-04	BENHAM	773674	BENHAM GOVERNMENT INCOME TRUST
9560	IM-04	BENHAM	312152	BENHAM GOVERNMENT INCOME TRUST /CA/.
9561	IM-04	BENHAM	880268	BENHAM INTERNATIONAL FUNDS.
9562	IM-04	BENHAM	908406	BENHAM INVESTMENT TRUST
9563	IM-04	BENHAM	927793	BENHAM MANAGER FUNDS.
9564	IM-04	BENHAM	746458	BENHAM MUNICIPAL TRUST.
9565	IM-04	BENHAM	757928	BENHAM TARGET MATURITIES TRUST
9566	IM-04	BENHAM	315961	CAPITAL PRESERVATION FUND II INC.
9567	IM-04	BENHAM	017271	CAPITAL PRESERVATION FUND INC.
9568	IM-04	BLACKROCK	872604	BLACKROCK 1998 TERM TRUST INC.
9569	IM-04	BLACKROCK	893731	BLACKROCK 1999 TERM TRUST INC.
9570	IM-04	BLACKROCK	889127	BLACKROCK 2001 TERM TRUST INC.
9571	IM-04	BLACKROCK	845851	BLACKROCK ADVANTAGE TERM TRUST INC.
9572	IM-04	BLACKROCK	892789	BLACKROCK BROAD INVESTMENT GRADE 2009 TERM TRUST INC.
9573	IM-04	BLACKROCK	890514	BLACKROCK CALIFORNIA INSURED MUNICIPAL 2008 TERM TRUST INC.
9574	IM-04	BLACKROCK	902722	BLACKROCK CALIFORNIA INVESTMENT QUALITY MUNICIPAL TRUST INC.
9575	IM-04	BLACKROCK	890518	BLACKROCK FLORIDA INSURED MUNICIPAL 2008 TERM TRUST
9576	IM-04	BLACKROCK	902719	BLACKROCK FLORIDA INVESTMENT QUALITY MUNICIPAL TRUST
9577	IM-04	BLACKROCK	876173	BLACKROCK GOVERNMENT INCOME TRUST
9578	IM-04	BLACKROCK	832327	BLACKROCK INCOME TRUST INC.
9579	IM-04	BLACKROCK	889430	BLACKROCK INSURED MUNICIPAL 2008 TERM TRUST INC.
9580	IM-04	BLACKROCK	882346	BLACKROCK INSURED MUNICIPAL TERM TRUST INC.
9581	IM-04	BLACKROCK	894242	BLACKROCK INVESTMENT QUALITY MUNICIPAL TRUST INC.
9582	IM-04	BLACKROCK	883368	BLACKROCK INVESTMENT QUALITY TERM TRUST INC.
9583	IM-04	BLACKROCK	893734	BLACKROCK MULTI SECTOR MORTGAGE SECURITIES TRUST I INC.
9584	IM-04	BLACKROCK	877358	BLACKROCK MUNICIPAL TARGET TERM TRUST INC.
9585	IM-04	BLACKROCK	902731	BLACKROCK NEW JERSEY INVESTMENT QUALITY MUNICIPAL TRUST INC.
9586	IM-04	BLACKROCK	890519	BLACKROCK NEW YORK INSURED MUNCIPAL 2008 TERM TRUST INC.
9587	IM-04	BLACKROCK	902717	BLACKROCK NEW YORK INVESTMENT QUALITY MUNICIPAL TRUST INC.
9588	IM-04	BLACKROCK	880280	BLACKROCK NORTH AMERICAN GOVERNMENT INCOME TRUST INC.
9589	IM-04	BLACKROCK	902727	BLACKROCK PENNSYLVANIA INVESTMENT QUALITY MUNICIPAL TRUST
9590	IM-04	BLACKROCK	868784	BLACKROCK STRATEGIC TERM TRUST INC.
9591	IM-04	BLACKROCK	839636	BLACKROCK TARGET TERM TRUST INC.
9592	IM-04	BULL & BEAR	732801	BULL & BEAR CAPITAL GROWTH FUND INC.
9593	IM-04	BULL & BEAR	017050	BULL & BEAR EQUITY INCOME FUND INC.
9594	IM-04	BULL & BEAR	812487	BULL & BEAR FINANCIAL NEWS COMPOSITE FUND INC.
9595	IM-04	BULL & BEAR	796532	BULL & BEAR FUNDS I INC.
9596	IM-04	BULL & BEAR	015260	BULL & BEAR FUNDS II INC.
9597	IM-04	BULL & BEAR	042031	BULL & BEAR GOLD INVESTORS LTD.
9598	IM-04	BULL & BEAR	907423	BULL & BEAR MUNICIPAL INCOME FUND.
9599	IM-04	BULL & BEAR	736952	BULL & BEAR MUNICIPAL SECURITIES INC.
9600	IM-04	BULL & BEAR	788422	BULL & BEAR SPECIAL EQUITIES FUND INC.
9601	IM-04	CAPSTONE	791549	CAPSTONE EQUITY SERIES INC.
9602	IM-04	CAPSTONE	092500	CAPSTONE FIXED INCOME SERIES INC.
9603	IM-04	CAPSTONE	079179	CAPSTONE GROWTH FUND INC.
9604	IM-04	CAPSTONE	793601	CAPSTONE INTERNATIONAL SERIES TRUST
9605	IM-04	CAPSTONE	906486	CAPSTONE INTERNATIONAL SERIES TRUST CAPSTONE NIKKO JAPAN FUN.
9606	IM-04	CAPSTONE	039454	CAPSTONE SERIES INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9607	IM–04	CAPSTONE	314183	INVESTORS CASH RESERVE FUND INC.
9608	IM–04	CAPSTONE	760110	MEDICAL RESEARCH INVESTMENT FUND INC.
9609	IM–04	CIGNA	734384	CIGNA AGGRESSIVE GROWTH FUND INC.
9610	IM–04	CIGNA	830474	CIGNA HIGH INCOME SHARES.
9611	IM–04	CIGNA	275551	CIGNA HIGH YIELD FUND INC.
9612	IM–04	CIGNA	892491	CIGNA INSTITUTIONAL FUNDS GROUP
9613	IM–04	CIGNA	702908	CIGNA TAX EXEMPT CASH FUND INC.
9614	IM–04	CIGNA	049975	INA INVESTMENT SECURITIES INC.
9615	IM–04	CIGNA LIFE	355607	CIGNA ANNUITY FUND INC.
9616	IM–04	CIGNA LIFE	022828	CIGNA ANNUITY FUNDS GROUP.
9617	IM–04	CIGNA LIFE	830035	CIGNA VARIABLE PRODUCTS GROUP
9618	IM–04	CITIBANK	850615	CASH RESERVES PORTFOLIO.
9619	IM–04	CITIBANK	795808	LANDMARK FIXED INCOME FUNDS /MA/.
9620	IM–04	CITIBANK	744388	LANDMARK FUNDS I.
9621	IM–04	CITIBANK	744389	LANDMARK FUNDS II.
9622	IM–04	CITIBANK	747576	LANDMARK FUNDS III.
9623	IM–04	CITIBANK	866747	LANDMARK INTERNATIONAL EQUITY FUND.
9624	IM–04	CITIBANK	775613	LANDMARK MULTI-STATE TAX FREE FUNDS.
9625	IM–04	CITIBANK	850628	LANDMARK PREMIUM FUNDS.
9626	IM–04	CITIBANK	794047	LANDMARK TAX FREE INCOME FUNDS.
9627	IM–04	CITIBANK	731762	LANDMARK TAX FREE RESERVES.
9628	IM–04	CITIBANK	864953	TAX FREE RESERVES PORTFOLIO.
9629	IM–04	COMPOSITE	200159	COMPOSITE BOND & STOCK FUND INC.
9630	IM–04	COMPOSITE	312346	COMPOSITE CASH MANAGEMENT CO INC.
9631	IM–04	COMPOSITE	897887	COMPOSITE CASH MANAGEMENT CO TAX EXEMPT PORTFOLIO.
9632	IM–04	COMPOSITE	808421	COMPOSITE DEFERRED SERIES INC.
9633	IM–04	COMPOSITE	022864	COMPOSITE GROWTH FUND INC.
9634	IM–04	COMPOSITE	022865	COMPOSITE INCOME FUND INC.
9635	IM–04	COMPOSITE	796533	COMPOSITE NORTHWEST 50 FUND INC.
9636	IM–04	COMPOSITE	201507	COMPOSITE TAX EXEMPT BOND FUND INC.
9637	IM–04	COMPOSITE	701379	COMPOSITE UNITED STATES GOVERNMENT SECURITIES INC.
9638	IM–04	CONCORD FG D/A	867263	INVESTORS PREFERENCE NY TAX FREE FUND INC.
9639	IM–04	COUNSELLORS	825305	COUNSELLORS EMERGING GROWTH FUND INC.
9640	IM–04	COUNSELLORS	811142	COUNSELLORS FIXED INCOME FUND.
9641	IM–04	COUNSELLORS	866265	COUNSELLORS GLOBAL FIXED INCOME FUND INC.
9642	IM–04	COUNSELLORS	846582	COUNSELLORS INTERNATIONAL EQUITY FUND INC.
9643	IM–04	COUNSELLORS	808433	COUNSELLORS NEW YORK MUNICIPAL BOND FUND.
9644	IM–04	COUNSELLORS	798311	COUNSELLORS TANDEM SECURITIES FUND INC.
9645	IM–04	COUNSELLORS	025165	COUNSELORS INVESTMENT FUND INC.
9646	IM–04	COUNSELLORS	811159	WARBURG PINCUS CAPITAL APPRECIATION FUND.
9647	IM–04	COUNSELLORS	759433	WARBURG PINCUS CASH RESERVE FUND.
9648	IM–04	COUNSELLORS	916735	WARBURG PINCUS EMERGING GROWTH FUND INC.
9649	IM–04	COUNSELLORS	835598	WARBURG PINCUS INTERMEDIATE MATURITY GOVERNMENT FUND.
9650	IM–04	COUNSELLORS	916901	WARBURG PINCUS MANAGED BOND TRUST.
9651	IM–04	COUNSELLORS	759434	WARBURG PINCUS NEW YORK TAX EXEMPT FUND.
9652	IM–04	CRABBE HUSON	841289	CRABBE HUSON ASSET ALLOCATION FUND INC.
9653	IM–04	CRABBE HUSON	841288	CRABBE HUSON EQUITY FUND INC.
9654	IM–04	CRABBE HUSON	841279	CRABBE HUSON INCOME FUND INC.
9655	IM–04	CRABBE HUSON	916908	CRABBE HUSON REAL ESTATE INVESTMENT FUND INC.
9656	IM–04	CRABBE HUSON	810281	CRABBE HUSON SPECIAL FUND INC/CHAAF/CHEFI/CHFAI/CHC/JEM JR.
9657	IM–04	CRABBE HUSON	841280	CRABBE HUSON U S GOVERNMENT INCOME FUND INC.
9658	IM–04	CRABBE HUSON	841290	CRABBE HUSON US GOVT MONEY MARKET FUND INC.
9659	IM–04	CRABBE HUSON	749804	OREGON MUNICIPAL BOND FUND INC.
9660	IM–04	DELAWARE MGT	230173	DELAWARE GROUP CASH RESERVE INC.
9661	IM–04	DELAWARE MGT	027574	DELAWARE GROUP DECATUR FUND INC.
9662	IM–04	DELAWARE MGT	027801	DELAWARE GROUP DELAWARE FUND INC.
9663	IM–04	DELAWARE MGT	778108	DELAWARE GROUP DELCAP FUND INC.
9664	IM–04	DELAWARE MGT	027825	DELAWARE GROUP DELCHESTER HIGH YIELD BOND FUND INC
9665	IM–04	DELAWARE MGT	896923	DELAWARE GROUP DIVIDEND & INCOME FUND INC.
9666	IM–04	DELAWARE MGT	875610	DELAWARE GROUP GLOBAL & INTERNATIONAL FUNDS INC.
9667	IM–04	DELAWARE MGT	916713	DELAWARE GROUP GLOBAL DIVIDEND & INCOME FUND INC.
9668	IM–04	DELAWARE MGT	769220	DELAWARE GROUP GOVERNMENT FUND INC.
9669	IM–04	DELAWARE MGT	814230	DELAWARE GROUP PREMIUM FUND INC.
9670	IM–04	DELAWARE MGT	794273	DELAWARE GROUP STATE TAX FREE FUND INC.
9671	IM–04	DELAWARE MGT	728352	DELAWARE GROUP TAX FREE FUND INC.
9672	IM–04	DELAWARE MGT	320572	DELAWARE GROUP TAX FREE MONEY FUND INC.
9673	IM–04	DELAWARE MGT	357059	DELAWARE GROUP TREASURY RESERVES INC.
9674	IM–04	DELAWARE MGT	027937	DELAWARE GROUP TREND FUND INC.
9675	IM–04	DELAWARE MGT	809821	DELAWARE GROUP VALUE FUND INC.
9676	IM–04	DELAWARE MGT	917320	DELAWARE POOLED TRUST AGGRESSIVE GROWTH PORTFOLIO.
9677	IM–04	DELAWARE MGT	917318	DELAWARE POOLED TRUST DEFENSIVE EQUITY PORTFOLIO.
9678	IM–04	DELAWARE MGT	917322	DELAWARE POOLED TRUST FIXED INCOME PORTFOLIO.
9679	IM–04	DELAWARE MGT	917319	DELAWARE POOLED TRUST GLOBAL FIXED INCOME PORTFOLIO.
9680	IM–04	DELAWARE MGT	875352	DELAWARE POOLED TRUST INC.
9681	IM–04	DELAWARE MGT	917316	DELAWARE POOLED TRUST INTERNATIONAL EQUITY PORTFOLIO.
9682	IM–04	DELAWARE MGT	917315	DELAWARE POOLED TRUST LIMITED TERM MATURITY PORTFOLIO.
9683	IM–04	DELAWARE MGT	201670	DMC TAX FREE INCOME TRUST PA.
9684	IM–04	EVERGREEN	826733	EVERGREEN AMERICAN RETIREMENT TRUST
9685	IM–04	EVERGREEN	892649	EVERGREEN FIXED INCOME TRUST.
9686	IM–04	EVERGREEN	082693	EVERGREEN FUND.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9687	IM–04	EVERGREEN	842436	EVERGREEN GLOBAL REAL ESTATE EQUITY TRUST
9688	IM–04	EVERGREEN	918656	EVERGREEN LEADERS TRUST
9689	IM–04	EVERGREEN	714234	EVERGREEN LIMITED MARKET FUND INC.
9690	IM–04	EVERGREEN	820636	EVERGREEN MONEY MARKET TRUST.
9691	IM–04	EVERGREEN	836375	EVERGREEN MUNICIPAL TRUST.
9692	IM–04	EVERGREEN	275346	EVERGREEN TOTAL RETURN FUND.
9693	IM–04	EVERGREEN	795891	EVERGREEN VALUE TIMING FUND.
9694	IM–04	FAIRFIELD	769270	NAVIGATOR MONEY MARKET FUND INC.
9695	IM–04	FAIRFIELD	789016	NAVIGATOR TAX FREE MONEY MARKET FUND INC.
9696	IM–04	FAIRFIELD	746713	ST CLAIR EQUITY FUND INC.
9697	IM–04	FAIRFIELD	746714	ST CLAIR FUNDS INC.
9698	IM–04	FAIRFIELD	770176	ST CLAIR TAX FREE FUND INC.
9699	IM–04	FAIRFIELD	830755	VISION FIDUCIARY FUNDS INC.
9700	IM–04	FAIRFIELD	830744	VISION GROUP OF FUNDS INC.
9701	IM–04	FIDELITY INV UIT	275917	FIDELITY FUND ACCUMULATION PLANS.
9702	IM–04	FIDELITY INV UIT	035333	FIDELITY SYSTEMATIC INVESTMENT PLANS.
9703	IM–04	FIDELITY INV UIT	353538	FIDELITY TAX FREE TRUST FLOATING RATE SERIES I.
9704	IM–04	FIDELITY INV UIT	035403	FIDELITY TREND INVESTMENT PLANS.
9705	IM–04	FIDELITY LIFE	035319	FIDELITY CAPITAL INVESTMENT PLANS.
9706	IM–04	FIDELITY LIFE	859766	FIDELITY VARIABLE ACCOUNT II OF MONARCH LIFE INSURANCE CO.
9707	IM–04	FIDELITY LIFE	797461	FIDELITY VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO.
9708	IM–04	FIDELITY LIFE	314567	FIDELITY VARIABLE ANNUITY ACCOUNT/NY
9709	IM–04	FLAG INVESTORS	353447	BROWN ALEX CASH RESERVE FUND INC.
9710	IM–04	FLAG INVESTORS	831675	FLAG INVESTORS EMERGING GROWTH FUND INC.
9711	IM–04	FLAG INVESTORS	862473	FLAG INVESTORS INTERMEDIATE TERM INCOME FUND INC.
9712	IM–04	FLAG INVESTORS	800074	FLAG INVESTORS INTERNATIONAL FUND INC.
9713	IM–04	FLAG INVESTORS	910065	FLAG INVESTORS MARYLAND INTERMEDIATE TAX FREE FUND INC.
9714	IM–04	FLAG INVESTORS	910610	FLAG INVESTORS MARYLAND INTERMEDIATE TAX FREE INCOME FUND INC.
9715	IM–04	FLAG INVESTORS	849886	FLAG INVESTORS QUALITY GROWTH FUND INC.
9716	IM–04	FLAG INVESTORS	922844	FLAG INVESTORS REAL ESTATE SECURITIES FUND INC.
9717	IM–04	FLAG INVESTORS	731129	FLAG INVESTORS TELEPHONE INCOME FUND INC.
9718	IM–04	FLAG INVESTORS	885111	FLAG INVESTORS VALUE BUILDER FUND INC.
9719	IM–04	FLAG INVESTORS	859031	MANAGED MUNICIPAL FUND INC.
9720	IM–04	FLAG INVESTORS	893566	NORTH AMERICAN GOVERNMENT BOND FUND INC.
9721	IM–04	FLAG INVESTORS	811160	TOTAL RETURN US TREASURY FUND INC.
9722	IM–04	GABELLI	783898	GABELLI ASSET FUND.
9723	IM–04	GABELLI	819696	GABELLI CONVERTIBLE SECURITIES FUND INC.
9724	IM–04	GABELLI	877670	GABELLI EQUITY SERIES FUNDS INC.
9725	IM–04	GABELLI	794685	GABELLI EQUITY TRUST INC.
9726	IM–04	GABELLI	921671	GABELLI GLOBAL MULTIMEDIA TRUST INC.
9727	IM–04	GABELLI	909504	GABELLI GLOBAL SERIES FUNDS INC.
9728	IM–04	GABELLI	923459	GABELLI GOLD FUND INC.
9729	IM–04	GABELLI	806857	GABELLI GROWTH FUND.
9730	IM–04	GABELLI	925463	GABELLI INTERNATIONAL GROWTH FUND INC.
9731	IM–04	GABELLI	893783	GABELLI INVESTOR FUNDS INC.
9732	IM–04	GABELLI	888129	GABELLI MONEY MARKET FUNDS.
9733	IM–04	GABELLI	808571	GABELLI QUALIFIED INCOME FUND.
9734	IM–04	GABELLI	845611	GABELLI SERIES FUNDS INC.
9735	IM–04	GABELLI	906500	GABELLI SMALL CAP GROWTH FUND.
9736	IM–04	GABELLI	908154	GABELLI US TREASURY MONEY MARKET FUND.
9737	IM–04	GABELLI	853438	GABELLI VALUE FUND INC.
9738	IM–04	GABELLI	860122	GOC FUND INC.
9739	IM–04	GABELLI	822922	TREASURERS FUND INC /CT
9740	IM–04	GABELLI LIFE	840289	DSI SERIES FUND INC.
9741	IM–04	GOLDMAN SACHS	703878	ASSET MANAGEMENT PORTFOLIOS.
9742	IM–04	GOLDMAN SACHS	710124	BENCHMARK FUNDS.
9743	IM–04	GOLDMAN SACHS	856554	FINANCIAL SQUARE TRUST
9744	IM–04	GOLDMAN SACHS	860118	GOLDMAN SACHS EQUITY PORTFOLIOS INC.
9745	IM–04	GOLDMAN SACHS	225484	GOLDMAN SACHS MONEY MARKET TRUST
9746	IM–04	GOLDMAN SACHS	822977	GOLDMAN SACHS TRUST
9747	IM–04	GOLDMAN SACHS	734376	INSTITUTIONAL DIVERSIFIED ASSETS.
9748	IM–04	GOLDMAN SACHS	800445	INSTITUTIONAL INCOME FUND.
9749	IM–04	GOLDMAN SACHS	856120	PARAGON PORTFOLIO.
9750	IM–04	GOLDMAN SACHS	868660	PEPPER LANE FUND.
9751	IM–04	GOLDMAN SACHS	704178	PILOT FUNDS.
9752	IM–04	GOLDMAN SACHS	884988	SHORT TERM APPRECIATION & INCOME RETURN TRUST
9753	IM–04	GOLDMAN SACHS	825759	TRUST FOR CREDIT UNIONS.
9754	IM–04	GOLDMAN SACHS	885610	TRUST FOR RETURN & INCOME.
9755	IM–04	GUARDIAN	703192	GUARDIAN CASH MANAGEMENT TRUST
9756	IM–04	GUARDIAN	044406	GUARDIAN PARK AVENUE FUND INC.
9757	IM–04	GUARDIAN	906485	GUARDIAN PARK AVENUE FUND PARK AVENUE PORTFOLIO.
9758	IM–04	GUARDIAN	826736	GUARDIAN GENERATION SERIES TRUST
9759	IM–04	GUARDIAN	837910	PARK AVENUE PORTFOLIO.
9760	IM–04	GUARDIAN LIFE	869759	BAILLIE GIFFORD INTERNATIONAL FUND INC.
9761	IM–04	GUARDIAN LIFE	711672	GUARDIAN BOND FUND INC.
9762	IM–04	GUARDIAN LIFE	356305	GUARDIAN CASH FUND INC.
9763	IM–04	GUARDIAN LIFE	044393	GUARDIAN INSURANCE & ANNUITY CO INC.
9764	IM–04	GUARDIAN LIFE	834286	GUARDIAN REAL ESTATE ACCT OF GUARDIAN INS & ANN COMPANY INC.
9765	IM–04	GUARDIAN LIFE	356385	GUARDIAN SEPARATE ACCOUNT A.
9766	IM–04	GUARDIAN LIFE	769221	GUARDIAN SEPARATE ACCOUNT B.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9767	IM–04	GUARDIAN LIFE	841694	GUARDIAN SEPARATE ACCOUNT C.
9768	IM–04	GUARDIAN LIFE	856943	GUARDIAN SEPARATE ACCOUNT D.
9769	IM–04	GUARDIAN LIFE	898629	GUARDIAN SEPARATE ACCOUNT J.
9770	IM–04	GUARDIAN LIFE	711673	GUARDIAN STOCK FUND INC.
9771	IM–04	GUARDIAN LIFE	044418	GUARDIAN VARIABLE ACCOUNT 1.
9772	IM–04	GUARDIAN LIFE	044417	GUARDIAN VARIABLE ACCOUNT 2.
9773	IM–04	HARTFORD LIFE	714499	HARTFORD ADVISORS FUND INC /CT.
9774	IM–04	HARTFORD LIFE	741565	HARTFORD AGGRESSIVE GROWTH FUND INC /CT
9775	IM–04	HARTFORD LIFE	714502	HARTFORD BOND FUND INC /CT.
9776	IM–04	HARTFORD LIFE	915770	HARTFORD DIVIDEND & GROWTH FUND INC.
9777	IM–04	HARTFORD LIFE	811086	HARTFORD INDEX FUND INC.
9778	IM–04	HARTFORD LIFE	861503	HARTFORD INTERNATIONAL OPPORTUNITIES FUND INC.
9779	IM–04	HARTFORD LIFE	884740	HARTFORD LIFE & ACCIDENT INS CO PUTNAM CAP MAN TR SEP AC ONE.
9780	IM–04	HARTFORD LIFE	880163	HARTFORD LIFE & ACCIDENT INSURANCE CO SEPARATE ACCT ONE.
9781	IM–04	HARTFORD LIFE	821581	HARTFORD LIFE INS CO PUTMAN CAPITAL MGR TR SEPARATE ACCOUNT.
9782	IM–04	HARTFORD LIFE	821610	HARTFORD LIFE INS CO PUTNAM CAPITAL ACCUMULATION TR SEP ACCT
9783	IM–04	HARTFORD LIFE	045947	HARTFORD LIFE INSURANCE CO.
9784	IM–04	HARTFORD LIFE	740816	HARTFORD LIFE INSURANCE CO ADVEST VARIABLE ANNUITY SEP ACCT.
9785	IM–04	HARTFORD LIFE	109907	HARTFORD LIFE INSURANCE CO DC VARIABLE ACCOUNT I.
9786	IM–04	HARTFORD LIFE	790560	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO DC VAR AC II.
9787	IM–04	HARTFORD LIFE	314900	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO NQ VARI ACCO.
9788	IM–04	HARTFORD LIFE	276183	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO QP VARI ACCO.
9789	IM–04	HARTFORD LIFE	318104	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO VAR ACC A.
9790	IM–04	HARTFORD LIFE	809013	HARTFORD LIFE INSURANCE CO THOMSON MCKINNON SEPARATE ACCT.
9791	IM–04	HARTFORD LIFE	769785	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT ONE.
9792	IM–04	HARTFORD LIFE	796330	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT TWO.
9793	IM–04	HARTFORD LIFE	756930	HARTFORD MORTGAGE SECURITIES FUND INC.
9794	IM–04	HARTFORD LIFE	826457	HARTFORD REAL PROPERTY ACCOUNT OF HARTFORD LIFE INSURANCE CO.
9795	IM–04	HARTFORD LIFE	045941	HARTFORD STOCK FUND INC /CT.
9796	IM–04	HARTFORD LIFE	714501	HARTFORD U S GOVERNMENT MONEY MARKET FUND INC.
9797	IM–04	HARTFORD LIFE	897998	HL FUNDING CO INC.
9798	IM–04	HARTFORD LIFE	714500	HVA MONEY MARKET FUND INC.
9799	IM–04	HARTFORD LIFE	822671	PUTNAM CAPITAL MANAGER TRUST /MA/.
9800	IM–04	HARTFORD LIFE	893748	SEPARATE ACCOUNT VL I OF HARTFORD LIFE INSURANCE CO.
9801	IM–04	INVESCO	824038	EBI FLEX FUND.
9802	IM–04	INVESCO	731274	EBI INCOME INC.
9803	IM–04	INVESCO	110042	FINANCIAL INDUSTRIAL FUND INC.
9804	IM–04	INVESCO	035732	FINANCIAL INDUSTRIAL INCOME FUND INC /CO/
9805	IM–04	INVESCO	717198	FINANCIAL TAX FREE MONEY FUND INC.
9806	IM–04	INVESCO	911411	INVESCO DIVERSIFIED FUNDS INC.
9807	IM–04	INVESCO	035692	INVESCO DYNAMICS FUND INC /.
9808	IM–04	INVESCO	870781	INVESCO EMERGING GROWTH FUND INC.
9809	IM–04	INVESCO	201815	INVESCO INCOME FUNDS INC.
9810	IM–04	INVESCO	906334	INVESCO INTERNATIONAL FUNDS INC.
9811	IM–04	INVESCO	035685	INVESCO MONEY MARKET FUNDS INC.
9812	IM–04	INVESCO	913126	INVESCO MULTIPLE ASSET FUNDS INC.
9813	IM–04	INVESCO	923705	INVESCO SPECIALTY FUNDS INC.
9814	IM–04	INVESCO	725781	INVESCO STRATEGIC PORTFOLIOS INC.
9815	IM–04	INVESCO	352662	INVESCO TAX FREE INCOME FUNDS INC.
9816	IM–04	INVESCO	828806	INVESCO TREASURERS SERIES TRUST
9817	IM–04	INVESCO	789940	INVESCO VALUE TRUST.
9818	IM–04	INVESCO	912744	INVESCO VARIABLE INVESTMENT FUNDS INC.
9819	IM–04	J C BRADFORD	806584	MINT DISCOUNT TRUST SERIES 2 3 & 4.
9820	IM–04	J C BRADFORD	806585	MINT DISCOUNT TRUST SERIES 3.
9821	IM–04	J C BRADFORD	864330	MINT GROUP 1.
9822	IM–04	J C BRADFORD	910162	MINT GROUP 10.
9823	IM–04	J C BRADFORD	922203	MINT GROUP 11.
9824	IM–04	J C BRADFORD	929195	MINT GROUP 12.
9825	IM–04	J C BRADFORD	871129	MINT GROUP 2.
9826	IM–04	J C BRADFORD	872084	MINT GROUP 3.
9827	IM–04	J C BRADFORD	874397	MINT GROUP 4.
9828	IM–04	J C BRADFORD	879334	MINT GROUP 5.
9829	IM–04	J C BRADFORD	882549	MINT GROUP 6.
9830	IM–04	J C BRADFORD	885418	MINT GROUP 7.
9831	IM–04	J C BRADFORD	891612	MINT GROUP 8.
9832	IM–04	J C BRADFORD	898292	MINT GROUP 9.
9833	IM–04	J C BRADFORD	818438	MINT LONG INTERMEDIATE SERIES 1
9834	IM–04	J C BRADFORD	907442	MINT LONG INTERMEDIATE SERIES 2.
9835	IM–04	J C BRADFORD	808849	MINT SHORT INTERMEDIATE SERIES 4.
9836	IM–04	J C BRADFORD	783596	MUNICIPAL INS NAT TR MUN INS NAT TR SER 11 12 13 17 18.
9837	IM–04	J C BRADFORD	807956	MUNICIPAL INS NAT TR SER 16 19 MNT DIS TR SER 2 3 4 5 & MNT
9838	IM–04	J C BRADFORD	822979	MUNICIPAL INSURED NAT TR SE 19 MINT DIS TR SE 6 MIN SH I S 5.
9839	IM–04	J C BRADFORD	790157	MUNICIPAL INSURED NATIONAL TR SERS 15 MINT DISCOUNT TR SER 1.
9840	IM–04	J C BRADFORD	766839	MUNICIPAL INSURED NATIONAL TRUST SERIES 1 2 3 4 5 6 7 & 11.
9841	IM–04	J C BRADFORD	783594	MUNICIPAL INSURED NATIONAL TRUST SERIES 11.
9842	IM–04	J C BRADFORD	790158	MUNICIPAL INSURED NATIONAL TRUST SERIES 13 MINT SH INTE SE 2.
9843	IM–04	J C BRADFORD	790144	MUNICIPAL INSURED NATIONAL TRUST SERIES 14.
9844	IM–04	J C BRADFORD	799264	MUNICIPAL INSURED NATIONAL TRUST SERIES 17
9845	IM–04	J C BRADFORD	808850	MUNICIPAL INSURED NATIONAL TRUST SERIES 17 MINT SH TER SE 3.
9846	IM–04	J C BRADFORD	799269	MUNICIPAL INSURED NATIONAL TRUST SERIES 18.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9847	IM–04	J C BRADFORD	766593	MUNICIPAL INSURED NATIONAL TRUST SERIES 2.
9848	IM–04	J C BRADFORD	807993	MUNICIPAL INSURED NATIONAL TRUST SERIES 20.
9849	IM–04	J C BRADFORD	807995	MUNICIPAL INSURED NATIONAL TRUST SERIES 21
9850	IM–04	J C BRADFORD	832178	MUNICIPAL INSURED NATIONAL TRUST SERIES 21 & 22.
9851	IM–04	J C BRADFORD	838799	MUNICIPAL INSURED NATIONAL TRUST SERIES 23.
9852	IM–04	J C BRADFORD	843020	MUNICIPAL INSURED NATIONAL TRUST SERIES 24.
9853	IM–04	J C BRADFORD	843845	MUNICIPAL INSURED NATIONAL TRUST SERIES 25.
9854	IM–04	J C BRADFORD	845290	MUNICIPAL INSURED NATIONAL TRUST SERIES 26.
9855	IM–04	J C BRADFORD	846439	MUNICIPAL INSURED NATIONAL TRUST SERIES 27
9856	IM–04	J C BRADFORD	847307	MUNICIPAL INSURED NATIONAL TRUST SERIES 28 29 & 30.
9857	IM–04	J C BRADFORD	848018	MUNICIPAL INSURED NATIONAL TRUST SERIES 29.
9858	IM–04	J C BRADFORD	850306	MUNICIPAL INSURED NATIONAL TRUST SERIES 30.
9859	IM–04	J C BRADFORD	853744	MUNICIPAL INSURED NATIONAL TRUST SERIES 31
9860	IM–04	J C BRADFORD	855593	MUNICIPAL INSURED NATIONAL TRUST SERIES 32.
9861	IM–04	J C BRADFORD	861567	MUNICIPAL INSURED NATIONAL TRUST SERIES 33.
9862	IM–04	J C BRADFORD	766834	MUNICIPAL INSURED NATIONAL TRUST SERIES 5.
9863	IM–04	J C BRADFORD	769744	MUNICIPAL INSURED NATIONAL TRUST SERIES 5 & 6 & 7
9864	IM–04	J C BRADFORD	766840	MUNICIPAL INSURED NATIONAL TRUST SERIES 6.
9865	IM–04	J C BRADFORD	769749	MUNICIPAL INSURED NATIONAL TRUST SERIES 8.
9866	IM–04	J C BRADFORD	778134	MUNICIPAL INSURED NATIONAL TRUST SERIES 9.
9867	IM–04	J C BRADFORD	760296	MUNICIPAL INSURED NATIONAL TRUSTS.
9868	IM–04	J C BRADFORD	778132	MUNICIPAL INSURED NATIONAL TRUSTS SERIES 10.
9869	IM–04	J C BRADFORD	893456	MUNICIPAL INSURED NATL TR SERS 8 9 10 14 15 31 & 32 & DISC T
9870	IM–04	KIDDER PEABODY	913604	INSTITUTIONAL SERIES TRUST
9871	IM–04	KIDDER PEABODY	814400	KIDDER PEABODY CALIFORNIA TAX EXEMPT MONEY FUND.
9872	IM–04	KIDDER PEABODY	311684	KIDDER PEABODY CASH RESERVE FUND INC.
9873	IM–04	KIDDER PEABODY	771587	KIDDER PEABODY EQUITY INCOME FUND INC.
9874	IM–04	KIDDER PEABODY	771588	KIDDER PEABODY GOVERNMENT INCOME FUND INC.
9875	IM–04	KIDDER PEABODY	714979	KIDDER PEABODY GOVERNMENT MONEY FUND INC.
9876	IM–04	KIDDER PEABODY	873803	KIDDER PEABODY INVESTMENT TRUST
9877	IM–04	KIDDER PEABODY	890567	KIDDER PEABODY INVESTMENT TRUST II.
9878	IM–04	KIDDER PEABODY	900428	KIDDER PEABODY INVESTMENT TRUST III.
9879	IM–04	KIDDER PEABODY	868055	KIDDER PEABODY MUNICIPAL MONEY MARKET SERIES.
9880	IM–04	KIDDER PEABODY	357206	KIDDER PEABODY PREMIUM ACCOUNT FUND.
9881	IM–04	KIDDER PEABODY	906330	KIDDER PEABODY SERIES TRUST
9882	IM–04	KIDDER PEABODY	715150	KIDDER PEABODY TAX EXEMPT MONEY FUND INC.
9883	IM–04	KIDDER PEABODY	773467	KIDDER PEABODY TAX FREE INCOME FUND.
9884	IM–04	KIDDER PEABODY	877893	KIDDER PEABODY US TREASURY SECURITIES FUND.
9885	IM–04	KIDDER PEABODY	872475	LIQUID INSTITUTIONAL RESERVES.
9886	IM–04	LEGG MASON	276300	LEGG MASON CASH RESERVE TRUST
9887	IM–04	LEGG MASON	895662	LEGG MASON GLOBAL TRUST INC.
9888	IM–04	LEGG MASON	810868	LEGG MASON INCOME TRUST INC.
9889	IM–04	LEGG MASON	904046	LEGG MASON INVESTORS TRUST INC.
9890	IM–04	LEGG MASON	781880	LEGG MASON SPECIAL INVESTMENT TRUST INC.
9891	IM–04	LEGG MASON	704560	LEGG MASON TAX EXEMPT TRUST INC.
9892	IM–04	LEGG MASON	869906	LEGG MASON TAX FREE INCOME FUND.
9893	IM–04	LEGG MASON	769342	LEGG MASON TOTAL RETURN TRUST INC.
9894	IM–04	LEGG MASON	357235	LEGG MASON VALUE TRUST INC.
9895	IM–04	LEGG MASON	863520	WESTERN ASSET TRUST INC.
9896	IM–04	LEGG MASON	794279	WORLDWIDE VALUE FUND INC.
9897	IM–04	LEXINGTON	812576	LEXINGTON GLOBAL FUND INC.
9898	IM–04	LEXINGTON	059140	LEXINGTON GNMA INCOME FUND INC.
9899	IM–04	LEXINGTON	277512	LEXINGTON GOLDFUND INC.
9900	IM–04	LEXINGTON	059146	LEXINGTON GROWTH & INCOME FUND INC.
9901	IM–04	LEXINGTON	201196	LEXINGTON MONEY MARKET TRUST
9902	IM–04	LEXINGTON	355154	LEXINGTON SHORT INTERMEDIATE GOVERNMENT SECURITIES FUND INC.
9903	IM–04	LEXINGTON	793741	LEXINGTON TAX EXEMPT BOND TRUST
9904	IM–04	LEXINGTON	202403	LEXINGTON TAX FREE MONEY FUND INC.
9905	IM–04	LEXINGTON	820915	LEXINGTON TECHNICAL STRATEGY FUND INC.
9906	IM–04	LEXINGTON	059139	LEXINGTON WORLDWIDE EMERGING MARKETS FUND INC.
9907	IM–04	LEXINGTON LIFE	916764	LEXINGTON EMERGING MARKETS FUND INC.
9908	IM–04	LEXINGTON LIFE	844070	LEXINGTON NATURAL RESOURCES TRUST
9909	IM–04	LINCOLN NATL	914036	LINCOLN NATIONAL AGGRESSIVE GROWTH FUND INC.
9910	IM–04	LINCOLN NATL	353875	LINCOLN NATIONAL BOND FUND INC.
9911	IM–04	LINCOLN NATL	913362	LINCOLN NATIONAL CAPITAL APPRECIATION FUND INC.
9912	IM–04	LINCOLN NATL	793158	LINCOLN NATIONAL CONVERTIBLE SECURITIES FUND INC.
9913	IM–04	LINCOLN NATL	914512	LINCOLN NATIONAL EQUITY INCOME FUND INC.
9914	IM–04	LINCOLN NATL	353874	LINCOLN NATIONAL GROWTH FUND INC.
9915	IM–04	LINCOLN NATL	059561	LINCOLN NATIONAL INCOME FUND INC.
9916	IM–04	LINCOLN NATL	059560	LINCOLN NATIONAL INCOME FUND INC /NEW/.
9917	IM–04	LINCOLN NATL	870782	LINCOLN NATIONAL INTERNATIONAL FUND INC.
9918	IM–04	LINCOLN NATL	715974	LINCOLN NATIONAL MANAGED FUND INC.
9919	IM–04	LINCOLN NATL	353872	LINCOLN NATIONAL MONEY MARKET FUND INC.
9920	IM–04	LINCOLN NATL	812806	LINCOLN NATIONAL PUTNAM MASTER FUND INC.
9921	IM–04	LINCOLN NATL	828807	LINCOLN NATIONAL SOCIAL AWARENESS FUND INC.
9922	IM–04	LINCOLN NATL	355933	LINCOLN NATIONAL SPECIAL OPPORTUNITIES FUND INC.
9923	IM–04	LINCOLN NATL	353894	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT C.
9924	IM–04	LORD ABBETT	002691	AFFILIATED INC.
9925	IM–04	LORD ABBETT	060365	LORD ABBETT BOND DEBENTURE FUND INC.
9926	IM–04	LORD ABBETT	769893	LORD ABBETT CALIFORNIA TAX FREE INCOME FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
9927	IM–04	LORD ABBETT	276914	LORD ABBETT DEVELOPING GROWTH FUND INC /NEW/.
9928	IM–04	LORD ABBETT	859903	LORD ABBETT EQUITY FUND INC.
9929	IM–04	LORD ABBETT	792887	LORD ABBETT FUNDAMENTAL VALUE FUND INC.
9930	IM–04	LORD ABBETT	829901	LORD ABBETT GLOBAL FUND INC.
9931	IM–04	LORD ABBETT	911507	LORD ABBETT INVESTMENT TRUST.
9932	IM–04	LORD ABBETT	887194	LORD ABBETT RESEARCH FUND INC.
9933	IM–04	LORD ABBETT	898031	LORD ABBETT SECURITIES TRUST.
9934	IM–04	LORD ABBETT	737800	LORD ABBETT TAX FREE INCOME FUND INC.
9935	IM–04	LORD ABBETT	879587	LORD ABBETT TAX FREE INCOME TRUST.
9936	IM–04	LORD ABBETT	060367	LORD ABBETT U S GOVERNMENT SECURITIES FUND INC.
9937	IM–04	LORD ABBETT	311635	LORD ABBETT U S GOVERNMENT SECURITITES MONEY MARKET FUND INC.
9938	IM–04	LORD ABBETT	716788	LORD ABBETT VALUE APPRECIATION FUND INC.
9939	IM–04	LORD ABBETT LIFE	855396	LORD ABBETT SERIES FUND INC.
9940	IM–04	METLIFE	897475	METLIFE INTERNATIONAL EQUITY FUND.
9941	IM–04	METLIFE	878059	METLIFE PORTFOLIOS INC.
9942	IM–04	METLIFE	726618	METROPOLITAN LIFE INSURANCE CO/NY.
9943	IM–04	METLIFE	710826	METROPOLITAN SERIES FUND INC.
9944	IM–04	MONY	814378	MONY AMERICA VARIABLE ACCOUNT A.
9945	IM–04	MONY	763862	MONY AMERICA VARIABLE ACCOUNT L.
9946	IM–04	MONY	812194	MONY AMERICA VARIABLE ACCOUNT S.
9947	IM–04	MONY	825277	MONY LEGACY VARIABLE ACCOUNT A.
9948	IM–04	MONY	766038	MONY LEGACY VARIABLE ACCOUNT L.
9949	IM–04	MONY	813624	MONY LEGACY VARIABLE ACCOUNT S.
9950	IM–04	MONY	761688	MONY SERIES FUND INC.
9951	IM–04	MONY	067873	MONY VARIABLE ACCOUNT A.
9952	IM–04	MONY	356036	MONY VARIABLE ACCOUNT B.
9953	IM–04	MONY	869627	MONY VARIABLE ACCOUNT L.
9954	IM–04	MONY	869628	MONY VARIABLE ACCOUNT S.
9955	IM–04	MONY	709221	MUTUAL LIFE INSURANCE CO OF NEW YORK POOLED ACCT NO 1 /NY/.
9956	IM–04	MONY	795259	MUTUAL OF AMERICA INVESTMENT CORP.
9957	IM–04	MONY	743415	MUTUAL OF AMERICA SEPARATE ACCOUNT NO 2.
9958	IM–04	MUTUAL LIFE	888621	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 10.
9959	IM–04	MUTUAL LIFE	888618	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 4.
9960	IM–04	MUTUAL LIFE	888619	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 6.
9961	IM–04	MUTUAL OF OMAHA	316462	MUTUAL OF OMAHA CASH RESERVE FUND INC.
9962	IM–04	MUTUAL OF OMAHA	069400	PIONEER AMERICA FUND INC.
9963	IM–04	MUTUAL OF OMAHA	069404	PIONEER GROWTH SHARES INC.
9964	IM–04	MUTUAL OF OMAHA	069405	PIONEER INCOME FUND INC.
9965	IM–04	MUTUAL OF OMAHA	069407	PIONEER INTEREST SHARES INC.
9966	IM–04	MUTUAL OF OMAHA	311371	PIONEER MONEY MARKET ACCOUNT INC.
9967	IM–04	MUTUAL OF OMAHA	202679	PIONEER TAX FREE INCOME FUND INC.
9968	IM–04	NATIONWIDE	070699	NATIONWIDE DC VARIABLE ACCOUNT.
9969	IM–04	NATIONWIDE	230409	NATIONWIDE DC VARIABLE ACCOUNT II.
9970	IM–04	NATIONWIDE	070715	NATIONWIDE LIFE INSURANCE CO SEPARATE ACCOUNT NO 1.
9971	IM–04	NATIONWIDE	356723	NATIONWIDE MULTI FLEX VARIABLE ACCOUNT.
9972	IM–04	NATIONWIDE	818681	NATIONWIDE SIERRA CAPITAL VARIABLE ACCOUNT.
9973	IM–04	NATIONWIDE	202713	NATIONWIDE VARIABLE ACCOUNT.
9974	IM–04	NATIONWIDE	825555	NATIONWIDE VARIABLE ACCOUNT 3.
9975	IM–04	NATIONWIDE	843075	NATIONWIDE VARIABLE ACCOUNT 4.
9976	IM–04	NATIONWIDE	914603	NATIONWIDE VARIABLE ACCOUNT 5.
9977	IM–04	NATIONWIDE	356514	NATIONWIDE VARIABLE ACCOUNT II.
9978	IM–04	NATIONWIDE	776744	NATIONWIDE VLI SEPARATE ACCOUNT.
9979	IM–04	NATIONWIDE	820914	NATIONWIDE VLI SEPARATE ACCOUNT 2.
9980	IM–04	NATIONWIDE	866064	NATIONWIDE VLI SEPARATE ACCOUNT 3.
9981	IM–04	NBNE	856338	CONNECTICUT TAX FREE INCOME PORTFOLIO.
9982	IM–04	NBNE	872026	EQUITY INCOME PORTFOLIO.
9983	IM–04	NBNE	856340	EQUITY PORTFOLIO.
9984	IM–04	NBNE	856335	MASSACHUSETTS TAX FREE INCOME PORTFOLIO.
9985	IM–04	NBNE	856256	TAX EXEMPT INCOME PORTFOLIO A.
9986	IM–04	NBNE	856257	TAX EXEMPT INCOME PORTFOLIO B.
9987	IM–04	NBNE	856255	TAX EXEMPT INCOME PORTFOLIO TARGET 2010.
9988	IM–04	NBNE	858373	TAX FREE MONEY MARKET PORTFOLIO.
9989	IM–04	NBNE	856126	US GOVERNMENT INCOME PORTFOLIO A.
9990	IM–04	NBNE	856127	US GOVERNMENT INCOME PORTFOLIO B.
9991	IM–04	NBNE	856125	US GOVERNMENT INCOME PORTFOLIO TARGET 2010.
9992	IM–04	NBNE	856124	US GOVERNMENT MONEY MARKET PORTFOLIO.
9993	IM–04	NBNE	856133	YANKEE FUNDS.
9994	IM–04	NEUBERGER	910055	EQUITY MANAGERS TRUST.
9995	IM–04	NEUBERGER	922246	GLOBAL MANAGERS TRUST.
9996	IM–04	NEUBERGER	908473	INCOME MANAGERS TRUST.
9997	IM–04	NEUBERGER	828924	NEUBERGER & BERMAN CASH RESERVES.
9998	IM–04	NEUBERGER	914228	NEUBERGER & BERMAN EQUITY ASSETS.
9999	IM–04	NEUBERGER	044402	NEUBERGER & BERMAN EQUITY FUNDS.
10000	IM–04	NEUBERGER	906926	NEUBERGER & BERMAN EQUITY TRUST.
10001	IM–04	NEUBERGER	760107	NEUBERGER & BERMAN GENESIS FUND INC.
10002	IM–04	NEUBERGER	896153	NEUBERGER & BERMAN GOVERNMENT MONEY FUND.
10003	IM–04	NEUBERGER	723620	NEUBERGER & BERMAN INCOME FUNDS.
10004	IM–04	NEUBERGER	905235	NEUBERGER & BERMAN INCOME TRUST.
10005	IM–04	NEUBERGER	787979	NEUBERGER & BERMAN LTD MATURITY BOND FUND.
10006	IM–04	NEUBERGER	061944	NEUBERGER & BERMAN MANHATTAN FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10007	IM–04	NEUBERGER	752251	NEUBERGER & BERMAN MUNICIPAL MONEY FUND.
10008	IM–04	NEUBERGER	812485	NEUBERGER & BERMAN MUNICIPAL SECURITIES TRUST.
10009	IM–04	NEUBERGER	076482	NEUBERGER & BERMAN PARTNERS FUND INC.
10010	IM–04	NEUBERGER	896154	NEUBERGER & BERMAN PROFESSIONAL INVESTORS GROWTH FUND.
10011	IM–04	NEUBERGER	896155	NEUBERGER & BERMAN PROFESSIONAL INVESTORS MONEY FUND.
10012	IM–04	NEUBERGER	032884	NEUBERGER & BERMAN SELECTED SECTORS FUND INC.
10013	IM–04	NEUBERGER	874313	NEUBERGER & BERMAN SERIES TRUST.
10014	IM–04	NEUBERGER	799203	NEUBERGER & BERMAN ULTRA SHORT BOND FUND INC.
10015	IM–04	NEUBERGER LIFE	736913	NEUBERGER & BERMAN ADVISERS MANAGEMENT TRUST.
10016	IM–04	NEW ENGLAND	317947	NEW ENGLAND CASH MANAGEMENT TRUST.
10017	IM–04	NEW ENGLAND	770540	NEW ENGLAND FUNDS TRUST I.
10018	IM–04	NEW ENGLAND	052136	NEW ENGLAND FUNDS TRUST II.
10019	IM–04	NEW ENGLAND	714528	NEW ENGLAND TAX EXEMPT MONEY MARKET TRUST.
10020	IM–04	NEW ENGLAND LIFE	355761	NEW ENGLAND LIFE RETIREMENT INVESTMENT ACCOUNT.
10021	IM–04	NEW ENGLAND LIFE	071329	NEW ENGLAND MUTUAL LIFE INSURANCE CO/MA.
10022	IM–04	NEW ENGLAND LIFE	071318	NEW ENGLAND VARIABLE ANNUITY FUND I.
10023	IM–04	NEW ENGLAND LIFE	719211	NEW ENGLAND ZENITH FUND.
10024	IM–04	OPPENHEIMER LIFE	757995	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES A.
10025	IM–04	OPPENHEIMER LIFE	789005	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES B.
10026	IM–04	OPPENHEIMER LIFE	814011	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES C.
10027	IM–04	OPPENHEIMER LIFE	832405	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES D.
10028	IM–04	OPPENHEIMER LIFE	849872	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES E.
10029	IM–04	OPPENHEIMER LIFE	863141	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES F.
10030	IM–04	OPPENHEIMER UIT	074677	OPPENHEIMER SYSTEMATIC CAPITAL ACCUMULATION PROGRAM.
10031	IM–04	OPPENHEIMER UIT	074678	OPPENHEIMER TIME FUND CAPITAL ACCUMULATION PROGRAM.
10032	IM–04	OPPENHEIMER UIT	045145	OPPENHEIMER TOTAL RETURN PERIODIC INVESTMENT PLAN.
10033	IM–04	PB-SB	715214	PB-SB 1983 INVESTMENT PARTNERSHIP I.
10034	IM–04	PB-SB	725492	PB-SB 1983 INVESTMENT PARTNERSHIP IA.
10035	IM–04	PB-SB	807448	PB-SB 1983 INVESTMENT PARTNERSHIP III.
10036	IM–04	PB-SB	724542	PB-SB 1983 INVESTMENT PARTNERSHIP IV.
10037	IM–04	PB-SB	746413	PB-SB 1984 INVESTMENT PARTNERSHIP I.
10038	IM–04	PB-SB	741314	PB-SB 1984 INVESTMENT PARTNERSHIP VA.
10039	IM–04	PB-SB	767722	PB-SB 1985 INVESTMENT PARTNERSHIP I.
10040	IM–04	PB-SB	772144	PB-SB 1985 INVESTMENT PARTNERSHIP VI.
10041	IM–04	PB-SB	779001	PB-SB 1985 INVESTMENT PARTNERSHIP VII.
10042	IM–04	PB-SB	794811	PB-SB 1986 INVESTMENT PARTNERSHIP VI.
10043	IM–04	PB-SB	816487	PB-SB 1987 INVESTMENT PARTNERSHIP VI.
10044	IM–04	PB-SB	845311	PB-SB 1988 INVESTMENT PARTNERSHIP III.
10045	IM–04	PB-SB	843914	PB-SB 1988 INVESTMENT PARTNERSHIP VIII.
10046	IM–04	PFL LIFE	929519	AUSA ENDEAVOR VARIABLE ANNUITY ACCOUNT.
10047	IM–04	PFL LIFE	726352	FIDELITY VARIABLE ANNUITY ACCOUNT /IA/.
10048	IM–04	PFL LIFE	906948	ILI ENDEAVOR VARIABLE ANNUITY ACCOUNT.
10049	IM–04	PFL LIFE	847087	PFL ENDEAVOR REAL ESTATE ACC OF PACIFIC FID LIFE INS CO.
10050	IM–04	PFL LIFE	859607	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /NEW/.
10051	IM–04	PFL LIFE	846924	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /OLD/.
10052	IM–04	PFL LIFE	078010	PFL VARIABLE ANNUITY FUND I.
10053	IM–04	PFL LIFE	078011	PFL VARIABLE ANNUITY FUND II.
10054	IM–04	PFL LIFE	078012	PFL VARIABLE ANNUITY FUND III.
10055	IM–04	PFL LIFE	078013	PFL VARIABLE ANNUITY FUND IV.
10056	IM–04	PFL LIFE	078014	PFL VARIABLE ANNUITY FUND V.
10057	IM–04	PFL LIFE	078015	PFL VARIABLE ANNUITY FUND VI.
10058	IM–04	PFL LIFE	902975	PFL WRIGHT VARIABLE ANNUITY ACCOUNT.
10059	IM–04	PIERPONT	819836	PIERPONT BOND FUND.
10060	IM–04	PIERPONT	766838	PIERPONT CAPITAL APPRECIATION FUND.
10061	IM–04	PIERPONT	766837	PIERPONT EQUITY FUND.
10062	IM–04	PIERPONT	860732	PIERPONT INTERNATIONAL EQUITY FUND INC.
10063	IM–04	PIERPONT	702091	PIERPONT MONEY MARKET FUND.
10064	IM–04	PIERPONT	750204	PIERPONT TAX EXEMPT BOND FUND.
10065	IM–04	PIERPONT	722836	PIERPONT TAX EXEMPT MONEY MARKET FUND.
10066	IM–04	PILGRIM	913944	PILGRIM ADJUSTABLE RATE SECURITIES TRUST I.
10067	IM–04	PILGRIM	913946	PILGRIM ADJUSTABLE RATE SECURITIES TRUST I-A.
10068	IM–04	PILGRIM	917563	PILGRIM ADJUSTABLE RATE SECURITIES TRUST II.
10069	IM–04	PILGRIM	906583	PILGRIM ADJUSTABLE RATE SECURITIES TRUST III.
10070	IM–04	PILGRIM	917567	PILGRIM ADJUSTABLE RATE SECURITIES TRUST IV.
10071	IM–04	PILGRIM	906584	PILGRIM ADJUSTABLE US GOVERNMENT SECURITIES TRUST 1-A.
10072	IM–04	PILGRIM	906582	PILGRIM ADJUSTABLE US GOVERNMENT SECURITIES TRUST I.
10073	IM–04	PILGRIM	913942	PILGRIM ADJUSTABLE US GOVERNMENT SECURITIES TRUST III.
10074	IM–04	PILGRIM	878569	PILGRIM ASSET BACKED SECURITIES TRUST.
10075	IM–04	PILGRIM	739589	PILGRIM CORPORATE CASH FUND.
10076	IM–04	PILGRIM	712155	PILGRIM CORPORATE UTILITIES FUND.
10077	IM–04	PILGRIM	783262	PILGRIM GLOBAL INVESTMENT SERIES.
10078	IM–04	PILGRIM	746575	PILGRIM GNMA FUND.
10079	IM–04	PILGRIM	802670	PILGRIM GOVERNMENT SECURITIES FUND.
10080	IM–04	PILGRIM	802560	PILGRIM HIGH INCOME FUND.
10081	IM–04	PILGIM	879132	PILGRIM INSTITUTIONAL SECURITIES TRUST.
10082	IM–04	PILGIM	882419	PILGRIM INSTITUTIONAL TRUST.
10083	IM–04	PILGIM	806152	PILGRIM INVESTMENT TRUST.
10084	IM–04	PILGIM	061448	PILGRIM MAGNACAP FUND INC.
10085	IM–04	PILGIM	700862	PILGRIM MONEY MARKET FUND.
10086	IM–04	PILGIM	826020	PILGRIM PRIME RATE TRUST.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10087	IM–04	PILGIM	784055	PILGRIM REGIONAL BANKSHARES INC.
10088	IM–04	PILGIM	794384	PILGRIM SHORT TERM MULTI MARKET INCOME FUND ET AL.
10089	IM–04	PILGIM	061435	PILGRIM STRATEGIC INVESTMENT SERIES.
10090	IM–04	PIONEER	276776	PIONEER BOND FUND /MA/.
10091	IM–04	PIONEER	921023	PIONEER EMERGING MARKETS FUND.
10092	IM–04	PIONEER	078708	PIONEER ENTERPRISE FUND INC.
10093	IM–04	PIONEER	866707	PIONEER EUROPE FUND.
10094	IM–04	PIONEER	078713	PIONEER FUND /MA/.
10095	IM–04	PIONEER	863334	PIONEER GROWTH TRUST.
10096	IM–04	PIONEER	078758	PIONEER II.
10097	IM–04	PIONEER	921447	PIONEER INDIA FUND.
10098	IM–04	PIONEER	798172	PIONEER INTERMEDIATE TAX FREE FUND.
10099	IM–04	PIONEER	893660	PIONEER INTERNATIONAL GROWTH FUND.
10100	IM–04	PIONEER	812195	PIONEER MONEY MARKET TRUST.
10101	IM–04	PIONEER	746530	PIONEER SCOUT INC.
10102	IM–04	PIONEER	887228	PIONEER SHORT TERM INCOME TRUST.
10103	IM–04	PIONEER	893968	PIONEER TAX FREE STATE SERIES TRUST.
10104	IM–04	PIONEER	706155	PIONEER THREE.
10105	IM–04	PIONEER	831120	PIONEER US GOVERNMENT TRUST.
10106	IM–04	PIONEER	908996	PIONEER WINTHROP REAL ESTATE INVESTMENT FUND.
10107	IM–04	PIONEER LIFE	786123	PIONEER BOND FUND.
10108	IM–04	PIPER JAFFRAY	859000	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1995.
10109	IM–04	PIPER JAFFRAY	866335	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1996.
10110	IM–04	PIPER JAFFRAY	875530	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1997.
10111	IM–04	PIPER JAFFRAY	881471	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1998.
10112	IM–04	PIPER JAFFRAY	889531	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1999.
10113	IM–04	PIPER JAFFRAY	829344	AMERICAN GOVERNMENT INCOME FUND INC.
10114	IM–04	PIPER JAFFRAY	836425	AMERICAN GOVERNMENT INCOME PORTFOLIO INC.
10115	IM–04	PIPER JAFFRAY	843766	AMERICAN GOVERNMENT TERM TRUST INC.
10116	IM–04	PIPER JAFFRAY	902750	AMERICAN MUNICIPAL INCOME PORTFOLIO INC.
10117	IM–04	PIPER JAFFRAY	872086	AMERICAN MUNICIPAL TERM TRUST INC.
10118	IM–04	PIPER JAFFRAY	877346	AMERICAN MUNICIPAL TERM TRUST INC II.
10119	IM–04	PIPER JAFFRAY	882418	AMERICAN MUNICIPAL TERM TRUST INC III.
10120	IM–04	PIPER JAFFRAY	854125	AMERICAN OPPORTUNITY INCOME FUND INC.
10121	IM–04	PIPER JAFFRAY	908785	AMERICAN SELECT PORTFOLIO INC.
10122	IM–04	PIPER JAFFRAY	886984	AMERICAN STRATEGIC INCOME PORTFOLIO INC II.
10123	IM–04	PIPER JAFFRAY	896161	AMERICAN STRATEGIC INCOME PORTFOLIO INC III.
10124	IM–04	PIPER JAFFRAY	914034	AMERICAS INCOME TRUST INC.
10125	IM–04	PIPER JAFFRAY	917388	HIGHLANDER INCOME FUND INC.
10126	IM–04	PIPER JAFFRAY	902748	MINNESOTA MUNICIPAL INCOME PORTFOLIO INC.
10127	IM–04	PIPER JAFFRAY	877533	MINNESOTA MUNICIPAL TERM TRUST INC.
10128	IM–04	PIPER JAFFRAY	882386	MINNESOTA MUNICIPAL TERM TRUST INC II.
10129	IM–04	PIPER JAFFRAY	860721	PIPER GLOBAL FUNDS INC /MN.
10130	IM–04	PIPER JAFFRAY	893663	PIPER INSTITUTIONAL FUNDS INC.
10131	IM–04	PIPER JAFFRAY	913363	PIPER TRUST FUNDS INC.
10132	IM–04	PRINCIPAL LIFE	915757	PRINCIPAL AGGRESSIVE GROWTH FUND INC /IA/.
10133	IM–04	PRINCIPAL LIFE	915758	PRINCIPAL ASSET ALLOCATION FUND INC.
10134	IM–04	PRINCIPAL LIFE	811810	PRINCIPAL BALANCED FUND INC.
10135	IM–04	PRINCIPAL LIFE	814571	PRINCIPAL BOND FUND INC.
10136	IM–04	PRINCIPAL LIFE	012601	PRINCIPAL CAPITAL ACCUMULATION FUND INC.
10137	IM–04	PRINCIPAL LIFE	814573	PRINCIPAL EMERGING GROWTH FUND INC.
10138	IM–04	PRINCIPAL LIFE	806565	PRINCIPAL GOVERNMENT SECURITIES FUND INC.
10139	IM–04	PRINCIPAL LIFE	915760	PRINCIPAL GROWTH FUND INC.
10140	IM–04	PRINCIPAL LIFE	814609	PRINCIPAL HIGH YIELD FUND INC.
10141	IM–04	PRINCIPAL LIFE	705401	PRINCIPAL MONEY MARKET FUND INC.
10142	IM–04	PRINCIPAL LIFE	847245	PRINCIPAL MUTUAL LIFE INS CO VAR CON REAL ESTATE SEP ACCOUNT.
10143	IM–04	PRINNCIPAL LIFE	009712	PRINCIPAL MUTUAL LIFE INSURANCE CO.
10144	IM–04	PRINCIPAL LIFE	915761	PRINCIPAL WORLD FUND INC /IA/.
10145	IM–04	PRINCOR	898745	PRINCIPAL SPECIAL MARKETS FUND INC.
10146	IM–04	PRINCOR	870786	PRINCOR BLUE CHIP FUND INC.
10147	IM–04	PRINCOR	814574	PRINCOR BOND FUND INC.
10148	IM–04	PRINCOR	012603	PRINCOR CAPITAL ACCUMULATION FUND INC.
10149	IM–04	PRINCOR	707827	PRINCOR CASH MANAGEMENT FUND INC.
10150	IM–04	PRINCOR	814572	PRINCOR EMERGING GROWTH FUND INC.
10151	IM–04	PRINCOR	763569	PRINCOR GOVERNMENT SECURITIES INCOME FUND INC.
10152	IM–04	PRINCOR	012602	PRINCOR GROWTH FUND INC.
10153	IM–04	PRINCOR	814508	PRINCOR HIGH YIELD FUND INC.
10154	IM–04	PRINCOR	811803	PRINCOR MANAGED FUND INC.
10155	IM–04	PRINCOR	780267	PRINCOR TAX EXEMPT BOND FUND INC.
10156	IM–04	PRINCOR	832513	PRINCOR TAX EXEMPT CASH MANAGEMENT FUND INC.
10157	IM–04	PRINCOR	892823	PRINCOR UTILITIES FUND INC.
10158	IM–04	PRINCOR	353024	PRINCOR WORLD FUND INC.
10159	IM–04	REICH & TANG	806620	CALIFORNIA DAILY TAX FREE INCOME FUND INC.
10160	IM–04	REICH & TANG	764901	CONNECTICUT DAILY TAX FREE INCOME FUND INC.
10161	IM–04	REICH & TANG	759699	CORTLAND TRUST INC.
10162	IM–04	REICH & TANG	704480	DAILY TAX FREE INCOME FUND INC.
10163	IM–04	REICH & TANG	912896	DELAFIELD FUND INC.
10164	IM–04	REICH & TANG	918267	INSTITUTIONAL DAILY INCOME FUND.
10165	IM–04	REICH & TANG	867832	LEBENTHAL FUNDS INC.
10166	IM–04	REICH & TANG	810104	MICHIGAN DAILY TAX FREE INCOME FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10167	IM–04	REICH & TANG	866782	NEW JERSEY DAILY MUNICIPAL INCOME FUND INC.
10168	IM–04	REICH & TANG	740372	NEW YORK DAILY TAX FREE INCOME FUND INC.
10169	IM–04	REICH & TANG	876895	NORTH CAROLINA DAILY MUNICIPAL INCOME FUND INC.
10170	IM–04	REICH & TANG	888130	PENNSYLVANIA DAILY MUNICIPAL INCOME FUND INC.
10171	IM–04	REICH & TANG	756916	REICH & TANG EQUITY FUND INC.
10172	IM–04	REICH & TANG	783749	REICH & TANG GOVERNMENT SECURITIES TRUST.
10173	IM–04	REICH & TANG	312669	SHORT TERM INCOME FUND INC.
10174	IM–04	REICH & TANG	843078	TAX EXEMPT PROCEEDS FUND INC.
10175	IM–04	SAFECO	921371	SAFECO ADVISOR SERIES TRUST.
10176	IM–04	SAFECO	867579	SAFECO COMMON STOCK TRUST.
10177	IM–04	SAFECO	887437	SAFECO INSTITUTIONAL SERIES TRUST.
10178	IM–04	SAFECO	356822	SAFECO MONEY MARKET TRUSTS.
10179	IM–04	SAFECO	893565	SAFECO TAX EXEMPT BOND TRUST.
10180	IM–04	SAFECO	833045	SAFECO TAXABLE BOND TRUST.
10181	IM–04	SECURITY MGT	356420	SECURITY ACTION FUND.
10182	IM–04	SECURITY MGT	317977	SECURITY CASH FUND.
10183	IM–04	SECURITY MGT	088525	SECURITY EQUITY FUND.
10184	IM–04	SECURITY MGT	088565	SECURITY GROWTH & INCOME FUND/KS/.
10185	IM–04	SECURITY MGT	088498	SECURITY INCOME FUND /KS/.
10186	IM–04	SECURITY MGT	761030	SECURITY OMNI FUND.
10187	IM–04	SECURITY MGT	354185	SECURITY TAX EXEMPT FUND.
10188	IM–04	SECURITY MGT	088676	SECURITY ULTRA FUND.
10189	IM–04	SEI	701939	SEI CASH & PLUS TRUST.
10190	IM–04	SEI	768589	SEI INDEX FUNDS.
10191	IM–04	SEI	866585	SEI INSTITUTIONAL CASH ASSETS.
10192	IM–04	SEI	804239	SEI INSTITUTIONAL MANAGED TRUST.
10193	IM–04	SEI	835597	SEI INTERNATIONAL TRUST.
10194	IM–04	SEI	354603	SEI LIQUID ASSET TRUST.
10195	IM–04	SEI	701817	SEI TAX EXEMPT TRUST.
10196	IM–04	STATE BOND	093706	SBM CO.
10197	IM–04	STATE BOND	029199	STATE BOND DIVERSIFIED FUND INC.
10198	IM–04	STATE BOND	093704	STATE BOND EQUITY FUNDS INC /MN.
10199	IM–04	STATE BOND	355988	STATE BOND MONEY FUNDS INC.
10200	IM–04	STATE BOND	702133	STATE BOND MUNICIPAL FUNDS INC.
10201	IM–04	STATE BOND	080644	STATE BOND SECURITIES FUNDS INC.
10202	IM–04	STATE BOND	826037	STATE BOND TAX FREE INCOME FUNDS INC.
10203	IM–04	STATE BOND	780113	STATE BOND U S GOVERNMENT SECURITIES FUND INC.
10204	IM–04	STEADMAN	093838	STEADMAN AMERICAN INDUSTRY FUND.
10205	IM–04	STEADMAN	093839	STEADMAN ASSOCIATED FUND.
10206	IM–04	STEADMAN	314569	STEADMAN FINANCIAL FUND.
10207	IM–04	STEADMAN	093843	STEADMAN INVESTMENT FUND.
10208	IM–04	STEADMAN	073769	STEADMAN OCEANOGRAPHIC TECHNOLOGY & GROWTH FUND.
10209	IM–04	STEADMAN	110559	STEADMAN SECURITY CORP PFAS STEADMAN AMERICAN INDUSTRY FUND.
10210	IM–04	STEADMAN	110560	STEADMAN SECURITY CORP PFAS STEADMAN SCIENCE & GROWTH FUND.
10211	IM–04	SUN LIFE	745544	SUN LIFE ASSURANCE CO OF CANADA US.
10212	IM–04	SUN LIFE	779955	SUN LIFE INSURANCE & ANNUITY CO OF CANADA NEW YORK.
10213	IM–04	SUN LIFE	759814	SUN LIFE N Y VARIABLE ACCOUNT A.
10214	IM–04	SUN LIFE	759818	SUN LIFE N Y VARIABLE ACCOUNT B.
10215	IM–04	SUN LIFE	779923	SUN LIFE N Y VARIABLE ACCOUNT C.
10216	IM–04	SUN LIFE	095335	SUN LIFE OF CANADA U S VARIABLE ACCOUNT A.
10217	IM–04	SUN LIFE	110573	SUN LIFE OF CANADA U S VARIABLE ACCOUNT B.
10218	IM–04	SUN LIFE	704843	SUN LIFE OF CANADA U S VARIABLE ACCOUNT C.
10219	IM–04	SUN LIFE	719799	SUN LIFE OF CANADA U S VARIABLE ACCOUNT D.
10220	IM–04	SUN LIFE	789316	SUN LIFE OF CANADA U S VARIABLE ACCOUNT E.
10221	IM–04	SUN LIFE	853285	SUN LIFE OF CANADA US VARIABLE ACCOUNT F.
10222	IM–04	SUNAMERICA	724052	SUNAMERICA CAPITAL APPRECIATION FUND INC.
10223	IM–04	SUNAMERICA	796954	SUNAMERICA CASH FUND.
10224	IM–04	SUNAMERICA	799084	SUNAMERICA EQUITY FUNDS.
10225	IM–04	SUNAMERICA	755002	SUNAMERICA FUND GROUP.
10226	IM–04	SUNAMERICA	803962	SUNAMERICA FUND GROUP II.
10227	IM–04	SUNAMERICA	795307	SUNAMERICA INCOME FUNDS.
10228	IM–04	SUNAMERICA	724100	SUNAMERICA INCOME PLUS FUND INC.
10229	IM–04	SUNAMERICA	724129	SUNAMERICA MONEY MARKET FUNDS INC.
10230	IM–04	SUNAMERICA	819181	SUNAMERICA MULTI ASSET PORTFOLIOS INC.
10231	IM–04	SUNAMERICA	892538	SUNAMERICA SERIES TRUST.
10232	IM–04	SUNAMERICA	777486	SUNAMERICA TAX FREE PORTFOLIOS.
10233	IM–04	TRANSAMERICA	315554	TRANSAMERICA BOND FUND.
10234	IM–04	TRANSAMERICA	771503	TRANSAMERICA BOND FUND /MA/.
10235	IM–04	TRANSAMERICA	856671	TRANSAMERICA CALIFORNIA TAX FREE INCOME FUND.
10236	IM–04	TRANSAMERICA	740916	TRANSAMERICA CAPITAL GROWTH FUND.
10237	IM–04	TRANSAMERICA	314721	TRANSAMERICA CASH RESERVE INC.
10238	IM–04	TRANSAMERICA	026262	TRANSAMERICA CURRENT INTEREST.
10239	IM–04	TRANSAMERICA	099197	TRANSAMERICA INCOME SHARES INC.
10240	IM–04	TRANSAMERICA	022370	TRANSAMERICA INVESTMENT TRUST.
10241	IM–04	TRANSAMERICA	898307	TRANSAMERICA PREMIUM LIMITED TERM ACCOUNT.
10242	IM–04	TRANSAMERICA	819300	TRANSAMERICA SERIES INC.
10243	IM–04	TRANSAMERICA	723256	TRANSAMERICA SPECIAL EQUITY PORTFOLIOS.
10244	IM–04	TRANSAMERICA	926899	TRANSAMERICA STRATEGIC INCOME FUND.
10245	IM–04	TRANSAMERICA	857769	TRANSAMERICA TAX FREE BOND FUND.
10246	IM–04	TRANSAMERICA	708871	TRANSAMERICA TAX FREE FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10247	IM–04	TRANSAMERICA	914250	TRANSAMERICA TAX FREE FUNDS TRUST
10248	IM–04	TRAVELERS LIFE	701388	AGGRESSIVE STOCK TRUST
10249	IM–04	TRAVELERS LIFE	355751	CASH INCOME TRUST
10250	IM–04	TRAVELERS LIFE	701387	HIGH YIELD BOND TRUST
10251	IM–04	TRAVELERS LIFE	706453	MANAGED ASSETS TRUST
10252	IM–04	TRAVELERS LIFE	099442	TRAVELERS FUND B FOR VARIABLE CONTRACTS.
10253	IM–04	TRAVELERS LIFE	099443	TRAVELERS FUND B–1 FOR VARIABLE CONTRACTS
10254	IM–04	TRAVELERS LIFE	916689	TRAVELERS FUND BD FOR VARIABLE ANNUITIES.
10255	IM–04	TRAVELERS LIFE	707215	TRAVELERS FUND U FOR VARIABLE ANNUITIES.
10256	IM–04	TRAVELERS LIFE	737026	TRAVELERS FUND UL FOR VARIABLE LIFE INSURANCE
10257	IM–04	TRAVELERS LIFE	099444	TRAVELERS GROWTH & INCOME STOCK ACCT FOR VARIABLE ANNUITIES.
10258	IM–04	TRAVELERS LIFE	733076	TRAVELERS INSURANCE CO.
10259	IM–04	TRAVELERS LIFE	700871	TRAVELERS MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
10260	IM–04	TRAVELERS LIFE	099440	TRAVELERS QUALITY BOND ACCOUNT FOR VARIABLE ANNUITIES.
10261	IM–04	TRAVELERS LIFE	880583	TRAVELERS SERIES TRUST
10262	IM–04	TRAVELERS LIFE	812051	TRAVELERS TIMED AGGRESSIVE STOCK ACCOUNT FOR VARIABLE ANNUITIES
10263	IM–04	TRAVELERS LIFE	812048	TRAVELERS TIMED BOND ACCOUNT FOR VARIABLE ANNUITIES
10264	IM–04	TRAVELERS LIFE	812021	TRAVELERS TIMED GROWTH & INCOME STOCK ACC FOR VARIABLE ANNU
10265	IM–04	TRAVELERS LIFE	812022	TRAVELERS TIMED MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES.
10266	IM–04	VALUE LINE	881329	VALUE LINE ADJUSTABLE RATE US GOVERNMENT SECURITIES FUND INC.
10267	IM–04	VALUE LINE	783316	VALUE LINE AGGRESSIVE INCOME TRUST
10268	IM–04	VALUE LINE	904170	VALUE LINE ASSET ALLOCATION FUND INC.
10269	IM–04	VALUE LINE	310012	VALUE LINE CASH FUND INC.
10270	IM–04	VALUE LINE	764772	VALUE LINE CONVERTIBLE FUND INC.
10271	IM–04	VALUE LINE	102756	VALUE LINE FUND INC.
10272	IM–04	VALUE LINE	102757	VALUE LINE INCOME FUND INC.
10273	IM–04	VALUE LINE	876602	VALUE LINE INTERNATIONAL FUND INC.
10274	IM–04	VALUE LINE	102764	VALUE LINE LEVERAGED GROWTH INVESTORS INC
10275	IM–04	VALUE LINE	811268	VALUE LINE NEW YORK TAX EXEMPT TRUST
10276	IM–04	VALUE LINE	895429	VALUE LINE SMALL CAP GROWTH FUND INC.
10277	IM–04	VALUE LINE	102767	VALUE LINE SPECIAL SITUATIONS FUND INC.
10278	IM–04	VALUE LINE	733257	VALUE LINE TAX EXEMPT FUND INC.
10279	IM–04	VALUE LINE	352430	VALUE LINE US GOVERNMENT SECURITIES FUND INC
10280	IM–04	VALUE LINE LIFE	320580	GUARDIAN VALUE LINE SEPARATE ACCOUNT
10281	IM–04	VALUE LINE LIFE	726994	VALUE LINE CENTURION FUND INC.
10282	IM–04	VALUE LINE LIFE	819978	VALUE LINE STRATEGIC ASSET MANAGEMENT TRUST
10283	IM–04	VALUE LINE LIFE	817843	VALUE LINE U S GOVERNMENT SECURITIES TRUST
10284	IM–04	VAN KAMPEN	889526	VAN KAMPEN MERRITT ADVANTAGE MUNICIPAL INCOME TRUST
10285	IM–04	VAN KAMPEN	908993	VAN KAMPEN MERRITT ADVANTAGE MUNICIPAL INCOME TRUST II
10286	IM–04	VAN KAMPEN	889518	VAN KAMPEN MERRITT ADVANTAGE PENNSYLVANIA MUNICIPAL INC TRUS.
10287	IM–04	VAN KAMPEN	910517	VAN KAMPEN MERRITT CALIF MUNICIPAL OPPORTUNITY TRUST
10288	IM–04	VAN KAMPEN	840248	VAN KAMPEN MERRITT CALIFORNIA MUNICIPAL TRUST
10289	IM–04	VAN KAMPEN	877461	VAN KAMPEN MERRITT CALIFORNIA QUALITY MUNICIPAL TRUST
10290	IM–04	VAN KAMPEN	921027	VAN KAMPEN MERRITT CALIFORNIA QUALITY MUNICIPAL TRUST II.
10291	IM–04	VAN KAMPEN	895531	VAN KAMPEN MERRITT CALIFORNIA VALUE MUNICIPAL INCOME TRUST
10292	IM–04	VAN KAMPEN	799180	VAN KAMPEN MERRITT EQUITY TRUST
10293	IM–04	VAN KAMPEN	905636	VAN KAMPEN MERRITT FLORIDA MUNICIPAL OPPORTUNITY TRUST
10294	IM–04	VAN KAMPEN	877701	VAN KAMPEN MERRITT FLORIDA QUALITY MUNICIPAL TRUST
10295	IM–04	VAN KAMPEN	752203	VAN KAMPEN MERRITT INSURED TAX FREE INCOME FUND INC.
10296	IM–04	VAN KAMPEN	843506	VAN KAMPEN MERRITT INTERMEDIATE TERM HIGH INCOME TRUST
10297	IM–04	VAN KAMPEN	849135	VAN KAMPEN MERRITT INVESTMENT GRADE MUNICIPAL TRUST
10298	IM–04	VAN KAMPEN	846671	VAN KAMPEN MERRITT LIMITED TERM HIGH INCOME TRUST
10299	IM–04	VAN KAMPEN	890515	VAN KAMPEN MERRITT MASSACHUSETTS VALUE MUNICIPAL INCOME TRUS.
10300	IM–04	VAN KAMPEN	704169	VAN KAMPEN MERRITT MONEY MARKET TRUST /IL.
10301	IM–04	VAN KAMPEN	818305	VAN KAMPEN MERRITT MUNICIPAL INCOME TRUST
10302	IM–04	VAN KAMPEN	884152	VAN KAMPEN MERRITT MUNICIPAL OPPORTUNITY TRUST
10303	IM–04	VAN KAMPEN	902754	VAN KAMPEN MERRITT MUNICIPAL OPPORTUNITY TRUST II.
10304	IM–04	VAN KAMPEN	877463	VAN KAMPEN MERRITT MUNICIPAL TRUST
10305	IM–04	VAN KAMPEN	889529	VAN KAMPEN MERRITT NEW JERSEY VALUE MUNICIPAL INCOME TRUST
10306	IM–04	VAN KAMPEN	910518	VAN KAMPEN MERRITT NEW YORK MUNICIPAL OPPORTUNITY TRUST
10307	IM–04	VAN KAMPEN	877467	VAN KAMPEN MERRITT NEW YORK QUALITY MUNICIPAL TRUST
10308	IM–04	VAN KAMPEN	921060	VAN KAMPEN MERRITT NEW YORK QUALITY MUNICIPAL TRUST II
10309	IM–04	VAN KAMPEN	895530	VAN KAMPEN MERRITT NEW YORK VALUE MUNICIPAL INCOME TRUST
10310	IM–04	VAN KAMPEN	877649	VAN KAMPEN MERRITT OHIO QUALITY MUNICIPAL TRUST
10311	IM–04	VAN KAMPEN	889527	VAN KAMPEN MERRITT OHIO VALUE MUNICIPAL INCOME TRUST
10312	IM–04	VAN KAMPEN	910516	VAN KAMPEN MERRITT PENNSYLVANIA MUNICIPAL OPPORTUNITY TRUST
10313	IM–04	VAN KAMPEN	877703	VAN KAMPEN MERRITT PENNSYLVANIA QUALITY MUNICIPAL TRUST
10314	IM–04	VAN KAMPEN	809592	VAN KAMPEN MERRITT PENNSYLVANIA TAX FREE INCOME FUND
10315	IM–04	VAN KAMPEN	895528	VAN KAMPEN MERRITT PENNSYLVANIA VALUE MUNICIPAL INCOME TRUST
10316	IM–04	VAN KAMPEN	853180	VAN KAMPEN MERRITT PRIME RATE INCOME TRUST
10317	IM–04	VAN KAMPEN	920700	VAN KAMPEN MERRITT QUALITY MUNICIPAL TRUST II.
10318	IM–04	VAN KAMPEN	912022	VAN KAMPEN MERRITT SELECT SECTOR MUNICIPAL TRUST
10319	IM–04	VAN KAMPEN	919019	VAN KAMPEN MERRITT SENIOR INCOME OPPORTUNITY TRUST
10320	IM–04	VAN KAMPEN	894241	VAN KAMPEN MERRITT STRATEGIC SECTOR MUNICIPAL TRUST
10321	IM–04	VAN KAMPEN	774556	VAN KAMPEN MERRITT TAX FREE FUND /IL/
10322	IM–04	VAN KAMPEN	765821	VAN KAMPEN MERRITT TAX FREE HIGH INCOME FUND INC
10323	IM–04	VAN KAMPEN	795927	VAN KAMPEN MERRITT TAX FREE MONEY FUND.
10324	IM–04	VAN KAMPEN	905638	VAN KAMPEN MERRITT TEXAS MUNICIPAL OPPORTUNITY TRUST
10325	IM–04	VAN KAMPEN	791069	VAN KAMPEN MERRITT TRUST /IL.
10326	IM–04	VAN KAMPEN	880893	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10327	IM–04	VAN KAMPEN	883266	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE CALIFORNIA MUN.
10328	IM–04	VAN KAMPEN	883268	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE FLORIDA MUNICI.
10329	IM–04	VAN KAMPEN	880892	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE MUNICIPALS.
10330	IM–04	VAN KAMPEN	883269	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW JERSEY MUN.
10331	IM–04	VAN KAMPEN	883265	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW YORK MUNIC.
10332	IM–04	VAN KAMPEN	883267	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE PENNSYLVANIA M.
10333	IM–04	VAN KAMPEN	739714	VAN KAMPEN MERRITT U S GOVERNMENT TRUST /IL/
10334	IM–04	VAN KAMPEN	895529	VAN KAMPEN MERRITT VALUE MUNICIPAL INCOME TRUST
10335	IM–04	VAN KAMPEN	820238	VKM NEW YORK MUNICIPAL TRUST
10336	IM–04	VAN KAMPEN LIFE	819385	VAN KAMPEN MERRITT SERIES TRUST
10337	IM–04	VOYAGEUR	104410	SAMARNAN INVESTMENT CORP
10338	IM–04	VOYAGEUR	910339	VOYAGEUR ARIZONA MUNICIPAL INCOME FUND II INC.
10339	IM–04	VOYAGEUR	895577	VOYAGEUR ARIZONA MUNICIPAL INCOME FUND INC.
10340	IM–04	VOYAGEUR	907573	VOYAGEUR COLORADO INSURED MUNICIPAL INCOME FUND INC.
10341	IM–04	VOYAGEUR	920764	VOYAGEUR COLORADO MUNICIPAL INCOME FUND II INC
10342	IM–04	VOYAGEUR	895574	VOYAGEUR FLORIDA INSURED MUNICIPAL INCOME FUND
10343	IM–04	VOYAGEUR	910337	VOYAGEUR FLORIDA INSURED MUNICIPAL INCOME FUND II.
10344	IM–04	VOYAGEUR	819799	VOYAGEUR FUNDS INC.
10345	IM–04	VOYAGEUR	809064	VOYAGEUR INSURED FUNDS INC.
10346	IM–04	VOYAGEUR	773675	VOYAGEUR INTERMEDIATE TAX FREE FUNDS INC.
10347	IM–04	VOYAGEUR	918945	VOYAGEUR INVESTMENT TRUST II.
10348	IM–04	VOYAGEUR	895658	VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND II INC.
10349	IM–04	VOYAGEUR	910347	VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND III INC.
10350	IM–04	VOYAGEUR	884174	VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND INC.
10351	IM–04	VOYAGEUR	895661	VOYAGEUR MISSOURI MUNICIPAL INCOME FUND INC.
10352	IM–04	VOYAGEUR	763749	VOYAGEUR MUTUAL FUNDS III INC /MN/
10353	IM–04	VOYAGEUR	906236	VOYAGEUR MUTUAL FUNDS INC.
10354	IM–04	VOYAGEUR	809872	VOYAGEUR MUTUAL FUNDS INC II.
10355	IM–04	VOYAGEUR	763746	VOYAGEUR MUTUAL FUNDS IV INC /MN/
10356	IM–04	VOYAGEUR	733362	VOYAGEUR TAX FREE FUNDS INC.
10357	IM–04	VOYAGEUR	910340	VOYAGEUR TEXAS MUNICIPAL INCOME FUND.
10358	IM–05		885573	EAGLE MERCHANT GLOBAL INVESTMENT FUNDS INC.
10359	IM–05	44 WALL ST	316572	44 WALL STREET EQUITY FUND INC /MD/
10360	IM–05	44 WALL ST	038248	44 WALL STREET FUND INC.
10361	IM–05	44 WALL ST	003804	CUMBERLAND GROWTH FUND INC.
10362	IM–05	ABD	765703	CRUSADER INCOME SHARES INC.
10363	IM–05	ABD	790175	HORIZON INCOME SHARES INC.
10364	IM–05	ABT	201066	ABT GROWTH & INCOME TRUST
10365	IM–05	ABT	701164	ABT INVESTMENT SERIES INC.
10366	IM–05	ABT	839637	ABT MONEY MARKET SERIES INC.
10367	IM–05	ABT	814082	ABT SOUTHERN MASTER TRUST
10368	IM–05	ABT	037618	ABT UTILITY INCOME FUND INC/FL.
10369	IM–05	ACACIA LIFE	708967	ACACIA NATIONAL VARIABLE ANNUITY ACCOUNT A /NEW
10370	IM–05	ACACIA LIFE	730176	ACACIA NATIONAL VARIABLE LIFE INSURANCE ACCOUNT B.
10371	IM–05	ADVANCE	813470	ADVANCE CAPITAL I INC.
10372	IM–05	ADVANTAGE	779236	ADVANTAGE GOVERNMENT SECURITIES FUND.
10373	IM–05	ADVANTAGE	779233	ADVANTAGE GROWTH FUND.
10374	IM–05	ADVANTAGE	830477	ADVANTAGE HIGH YIELD BOND FUND.
10375	IM–05	ADVANTAGE	779234	ADVANTAGE INCOME FUND.
10376	IM–05	ADVANTAGE	859032	ADVANTAGE MUNICIPAL BOND FUND.
10377	IM–05	ADVANTAGE	779235	ADVANTAGE SPECIAL FUND.
10378	IM–05	ADVANTAGE	920544	ADVANTAGE STRATEGIC INCOME FUND
10379	IM–05	AETNA	877233	AETNA SERIES FUND INC.
10380	IM–05	AETNA LIFE	811637	AETNA GET FUND.
10381	IM–05	AETNA LIFE	002646	AETNA INCOME SHARES.
10382	IM–05	AETNA LIFE	846799	AETNA INVESTMENT ADVISERS FUND INC.
10383	IM–05	AETNA LIFE	732796	AETNA LIFE INSURANCE & ANNUITY CO.
10384	IM–05	AETNA LIFE	837010	AETNA LIFE INSURANCE & ANNUITY CO /CT
10385	IM–05	AETNA LIFE	002663	AETNA VARIABLE ENCORE FUND INC.
10386	IM–05	AETNA LIFE	002664	AETNA VARIABLE FUND.
10387	IM–05	AETNA LIFE	103005	VARIABLE ANNUITY ACCOUNT B OF AETNA LIFE INS & ANNUITY CO.
10388	IM–05	AETNA LIFE	103009	VARIABLE ANNUITY ACCOUNT E OF AETNA LIFE INS & ANNUITY CO.
10389	IM–05	AETNA LIFE	103007	VARIABLE ANNUITY ACCT C OF AETNA LIFE INSURANCE & ANNUITY CO.
10390	IM–05	AETNA LIFE	785986	VARIABLE LIFE ACCOUNT B OF AETNA LIFE INSURANCE & ANNUITY CO.
10391	IM–05	ALGER	911415	ALGER DEFINED CONTRIBUTION TRUST
10392	IM–05	ALGER	003521	ALGER FUND.
10393	IM–05	ALGER	018180	CASTLE CONVERTIBLE FUND INC.
10394	IM–05	ALGER LIFE	832566	ALGER AMERICAN FUND.
10395	IM–05	ALGER LIFE	847554	ALGER SEPARATE ACCOUNT A OF GOLDEN AMERICAN LIFE INSUR CO.
10396	IM–05	ALLIED	925550	ALLIED CAPITAL ACQUISITION CORP
10397	IM–05	ALLIED	003845	ALLIED CAPITAL CORP
10398	IM–05	ALLIED	850426	ALLIED CAPITAL CORP II.
10399	IM–05	ALLIED	003906	ALLIED CAPITAL LENDING CORP
10400	IM–05	ALLIED	705972	ALLIED DEVELOPMENT CORP
10401	IM–05	ALLIED	003882	ALLIED FINANCIAL CORP
10402	IM–05	ALLIED	876684	ALLIED FINANCIAL CORP II.
10403	IM–05	ALLIED	003898	ALLIED INVESTMENT CORP
10404	IM–05	ALLIED	878862	ALLIED INVESTMENT CORP II.
10405	IM–05	ALLSTATE LIFE	839759	ALLSTATE LIFE INSURANCE CO OF NEW YORK.
10406	IM–05	ALLSTATE LIFE	839815	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10407	IM–05	ALLSTATE LIFE	864989	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT II.
10408	IM–05	AMERICAN GEN	700933	AMERICAN GENERAL EQUITY ACCUMULATION FUND INC.
10409	IM–05	AMERICAN GEN	356070	AMERICAN GENERAL FIXED INCOME ACCUMULATION FUND INC.
10410	IM–05	AMERICAN GEN	316304	AMERICAN GENERAL LIFE INSURANCE CO OF NEW YORK SEPAR ACCT E.
10411	IM–05	AMERICAN GEN	089031	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT D
10412	IM–05	AMERICAN GEN	316047	AMERICAN GENERAL MONEY MARKET ACCUMULATION FUND INC.
10413	IM–05	AMERICAN GEN	761861	AMERICAN GENERAL SERIES PORTFOLIO CO.
10414	IM–05	AMERICAN GEN	719423	AMERICAN GENERAL SERIES PORTFOLIO CO /TX.
10415	IM–05	AMERICAN INV	005315	AMERICAN INVESTORS GROWTH FUND INC.
10416	IM–05	AMERICAN INV	005317	AMERICAN INVESTORS INCOME FUND INC.
10417	IM–05	AMERICAN INV	704217	AMERICAN INVESTORS MONEY FUND INC.
10418	IM–05	AMERICAN NATL	005529	AMERICAN NATIONAL GROWTH FUND INC.
10419	IM–05	AMERICAN NATL	005533	AMERICAN NATIONAL INCOME FUND INC.
10420	IM–05	AMERICAN NATL	867050	AMERICAN NATIONAL INVESTMENT ACCOUNTS INC.
10421	IM–05	AMERICAN NATL	355755	AMERICAN NATIONAL MONEY MARKET FUND INC.
10422	IM–05	AMERICAN NATL	275039	TRIFLEX FUND INC.
10423	IM–05	AMERICAN UNITED	005966	AUL AMERICAN LIFE POOLED EQUITY FUND B.
10424	IM–05	AMERICAN UNITED	853618	AUL AMERICAN SERIES FUND INC.
10425	IM–05	AMERITAS LIFE	783402	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCOUNT V
10426	IM–05	AMERITAS LIFE	814848	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCT VA–2
10427	IM–05	ANCHOR	034433	ANCHOR CAPITAL ACCUMULATION TRUST
10428	IM–05	ANCHOR	792338	ANCHOR GOLD & CURRENCY TRUST
10429	IM–05	ANCHOR	792353	ANCHOR INTERNATIONAL BOND TRUST
10430	IM–05	ANCHOR	857683	ANCHOR STRATEGIC ASSETS TRUST
10431	IM–05	ANCHOR NATL LIFE	006342	ANCHOR NATIONAL LIFE INSURANCE CO.
10432	IM–05	ANCHOR NATL LIFE	726735	ANCHOR SERIES TRUST
10433	IM–05	ANCHOR NATL LIFE	885135	VARIABLE ANNUITY ACCOUNT ONE OF ANCHOR NATIONAL LIFE INS CO.
10434	IM–05	ANCHOR NATL LIFE	885136	VARIABLE ANNUITY ACCT ONE C SEPARATE ACCT OF ANCHOR NATIONAL
10435	IM–05	ANCHOR NATL LIFE	729522	VARIABLE SEPARATE ACCOUNT OF ANCHOR NATIONAL LIFE INSUR CO.
10436	IM–05	ARNOLD INVEST	852244	PRIMARY INCOME FUNDS INC.
10437	IM–05	ARNOLD INVEST	794801	PRIMARY TREND FUND INC.
10438	IM–05	ASSOC PLANNERS	797540	OLYMPUS INVESTMENT TRUST
10439	IM–05	AXE HOUGHT	008891	AXE HOUGHTON FUND B INC.
10440	IM–05	AXE HOUGHT	865414	AXE HOUGHTON FUNDS INC.
10441	IM–05	AXE HOUGHT	008889	AXE HOUGHTON INCOME FUND INC.
10442	IM–05	AXE HOUGHT	353317	AXE HOUGHTON MONEY MARKET FUND INC.
10443	IM–05	AXE HOUGHT	008893	AXE HOUGHTON STOCK FUND INC.
10444	IM–05	B C ZIEGLER	746266	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 1
10445	IM–05	B C ZIEGLER	847412	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 41
10446	IM–05	BAILARD BIEHL	800075	BAILARD BIEHL & KAISER FUND GROUP INC.
10447	IM–05	BAILARD BIEHL	866525	BAILARD BIEHL & KAISER INTERNATIONAL FUND GROUP INC.
10448	IM–05	BANK FIDUCIARY	009572	BANK FIDUCIARY EQUITY FUND.
10449	IM–05	BANK FIDUCIARY	276495	BANK FIDUCIARY FIXED INCOME FUND.
10450	IM–05	BANKERS NATL	352806	BANKERS NATIONAL VARIABLE ACCOUNT A.
10451	IM–05	BANKERS NATL	313935	BANKERS NATIONAL VARIABLE ACCOUNT B.
10452	IM–05	BANKERS NATL	773919	BANKERS NATIONAL VARIABLE ACCOUNT C.
10453	IM–05	BANKERS SECURITY	109586	BANKERS SECURITY VARIABLE ANNUITY FUNDS A B & C.
10454	IM–05	BANKERS SECURITY	009738	BANKERS SECURITY VARIABLE ANNUITY FUNDS D E F G H & I.
10455	IM–05	BANKERS SECURTIY	701383	BANKERS SECURITY VARIABLE LIFE SEPARATE ACCOUNT I.
10456	IM–05	BANKERS SYSTEM	763748	BANKERS SYSTEMS GRANIT FIXED INCOME FUND INC.
10457	IM–05	BANKERS SYSTEM	762968	BANKERS SYSTEMS GRANIT STOCK FUND INC.
10458	IM–05	BANNER LIFE	009781	BANNER LIFE INSURANCE CO.
10459	IM–05	BANNER LIFE	826598	BANNER LIFE VARIABLE ACCOUNT
10460	IM–05	BANNER LIFE	856038	BANNER LIFE VARIABLE ANNUITY ACCOUNT
10461	IM–05	BANNER LIFE	919894	BANNER LIFE VARIABLE ANNUITY ACCOUNT B.
10462	IM–05	BARTLETT	710434	BARTLETT CAPITAL TRUST
10463	IM–05	BARTLETT	750006	BARTLETT MANAGEMENT TRUST
10464	IM–05	BAXTER	030912	EAGLE GROWTH SHARES INC.
10465	IM–05	BAXTER	078105	PHILADELPHIA FUND INC.
10466	IM–05	BEA	846676	CHILE FUND INC.
10467	IM–05	BEA	890340	EMERGING MARKETS INCOME FUND INC.
10468	IM–05	BEA	884042	EMERGING MARKETS TELECOMMUNICATIONS FUND INC.
10469	IM–05	BEA	718418	EQUITY INCOME FUND FIRST EXCHANGE SERIES AT&T SHARES.
10470	IM–05	BEA	859120	INDONESIA FUND INC.
10471	IM–05	BEA	888871	LATIN AMERICA DEBT FUND INC.
10472	IM–05	BEA	879357	LATIN AMERICA EQUITY FUND INC.
10473	IM–05	BEA	862599	LATIN AMERICA INVESTMENT FUND INC.
10474	IM–05	BEA	854580	PORTUGAL FUND INC.
10475	IM–05	BERGER	912725	BERGER INVESTMENT PORTFOLIO TRUST
10476	IM–05	BERGER	074529	BERGER ONE HUNDRED & ONE FUND INC.
10477	IM–05	BERGER	074532	ONE HUNDRED FUND INC /CO.
10478	IM–05	BERWYN	731764	BERWYN FUND INC.
10479	IM–05	BERWYN	808452	BERWYN INCOME FUND INC.
10480	IM–05	BLANCHARD	789289	BLANCHARD FUNDS.
10481	IM–05	BLANCHARD	820676	BLANCHARD PRECIOUS METALS FUND INC.
10482	IM–05	BROWN BROS HARR	865898	59 WALL STREET FUND INC.
10483	IM–05	BROWN BROS HARR	722575	59 WALL STREET TRUST
10484	IM–05	BT	862157	BT INSTITUTIONAL FUNDS.
10485	IM–05	BT	797657	BT INVESTMENT FUNDS.
10486	IM–05	BT	909275	BT INVESTMENT PORTFOLIO II.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10487	IM–05	BT	906619	BT INVESTMENT PORTFOLIOS.
10488	IM–05	BT	884463	BT PYRAMID MUTUAL FUNDS.
10489	IM–05	BURNHAM	015558	BURNHAM FUND.
10490	IM–05	BURNHAM	030126	BURNHAM FUND INC.
10491	IM–05	CAL WESTERN	016190	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT A.
10492	IM–05	CALAMOS	817937	CALAMOS INVESTMENT TRUST
10493	IM–05	CALAMOS	826732	CFS INVESTMENT TRUST
10494	IM–05	CALVERT	798365	ARIEL GROWTH FUND.
10495	IM–05	CALVERT	701219	CALVERT CASH RESERVES.
10496	IM–05	CALVERT	701039	CALVERT FUND.
10497	IM–05	CALVERT	882671	CALVERT MUNICIPAL FUND INC.
10498	IM–05	CALVERT	356682	CALVERT SOCIAL INVESTMENT FUND
10499	IM–05	CALVERT	319676	CALVERT TAX FREE RESERVES.
10500	IM–05	CALVERT	884110	CALVERT WORLD VALUES FUND INC.
10501	IM–05	CAPITAL GROWTH	060332	CGM CAPITAL DEVELOPMENT FUND
10502	IM–05	CAPITAL GROWTH	060335	CGM TRUST
10503	IM–05	CAPITOL LIFE	017362	CAPITOL LIFE SEPARATE ACCOUNT A.
10504	IM–05	CAPITOL LIFE	277062	CAPITOL LIFE SEPARATE ACCOUNT M.
10505	IM–05	CAPTL INTERNTL	794458	EMERGING MARKETS GROWTH FUND INC
10506	IM–05	CAPTL INTERNTL	846944	NEW WORLD INVESTMENT FUND.
10507	IM–05	CAPTL INTERNTL	859801	WORLD APPRECIATION FUND INC.
10508	IM–05	CARDINAL	914937	CARDINAL AGGRESSIVE GROWTH FUND
10509	IM–05	CARDINAL	017493	CARDINAL FUND INC.
10510	IM–05	CARDINAL	739446	CARDINAL GNMA TRUST FIRST SERIES.
10511	IM–05	CARDINAL	836589	CARDINAL GNMA TRUST THIRD SERIES.
10512	IM–05	CARDINAL	783413	CARDINAL GOVERNMENT OBLIGATIONS FUND
10513	IM–05	CARDINAL	315779	CARDINAL GOVERNMENT SECURITIES TRUST
10514	IM–05	CARDINAL	899580	CARDINAL GROUP
10515	IM–05	CARDINAL	701988	CARDINAL INCOME TRUST
10516	IM–05	CARDINAL	718869	CARDINAL TAX EXEMPT BOND TRUSTTHIRTY SECOND SERIES.
10517	IM–05	CARDINAL	716313	CARDINAL TAX EXEMPT MONEY TRUST
10518	IM–05	CARILLON	356952	CARILLON CASH RESERVES INC.
10519	IM–05	CARILLON	820432	CARILLON INVESTMENT TRUST
10520	IM–05	CARNEGIE	315991	CARNEGIE GOVERNMENT SECURITIES TRUST
10521	IM–05	CARNEGIE	785973	CARNEGIE TAX EXEMPT INCOME TRUST
10522	IM–05	CARNEGIE	701816	CARNEGIE TAX FREE INCOME TRUST
10523	IM–05	CARNEGIE	862512	CARNEGIE WORLD TRUST
10524	IM–05	CCM PARTNERS	778206	CALIFORNIA INVESTMENT TRUST
10525	IM–05	CCM PARTNERS	778205	CALIFORNIA INVESTMENT TRUST II.
10526	IM–05	CHARTER NATL	789669	CHARTER NATIONAL VARIABLE ACCOUNT
10527	IM–05	CHARTER NATL	820098	CHARTER NATIONAL VARIABLE ANNUITY ACCOUNT
10528	IM–05	CHICORP	874210	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 1
10529	IM–05	CHICORP	884258	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 2
10530	IM–05	CHICORP	887593	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 3.
10531	IM–05	CHUBB	814883	CHUBB INVESTMENT FUNDS INC.
10532	IM–05	CHUBB LIFE	757551	CHUBB AMERICA FUND INC.
10533	IM–05	CHUBB LIFE	757552	CHUBB SEPARATE ACCOUNT A.
10534	IM–05	CHUBB LIFE	854458	CHUBB SEPARATE ACCOUNT B.
10535	IM–05	CHUBB LIFE	916044	CHUBB SEPARATE ACCOUNT C.
10536	IM–05	CHUBB LIFE	924939	CHUBB SEPARATE ACCOUNT VA-1
10537	IM–05	CHUBB LIFE	916118	CHUBB SERIES TRUST
10538	IM–05	CIGNA LIFE	310965	CG VARIABLE ANNUITY ACCOUNT I GROUP TAX DEFERRED VARIABLE AN
10539	IM–05	CIGNA LIFE	310967	CG VARIABLE ANNUITY ACCOUNT I GROUP VARIABLE ANNUITIES FOR.
10540	IM–05	CIGNA LIFE	313897	CG VARIABLE ANNUITY ACCOUNT I INDIVIDUAL VARIABLE ANNUITIES.
10541	IM–05	CIGNA LIFE	277418	CG VARIABLE ANNUITY ACCOUNT II.
10542	IM–05	CIGNA LIFE	310968	CG VARIABLE ANNUITY ACCOUNT II GROUP VARIABLE ANNUITIES FOR.
10543	IM–05	CIGNA LIFE	702712	CIGNA SEPARATE ACCOUNT I.
10544	IM–05	CIGNA LIFE	847567	CIGNA SEPARATE ACCOUNT II.
10545	IM–05	CITADEL	731266	COMBINED PENNY STOCK FUND INC.
10546	IM–05	CITADEL	742094	REDWOOD MICROCAP FUND INC.
10547	IM–05	CITIUS	771883	CITIUS ALPHA FUND INC.
10548	IM–05	CITIUS	771884	CITIUS BETA FUND INC.
10549	IM–05	CITIUS	771882	CITIUS GAMMA FUND INC.
10550	IM–05	CITIZENS	763534	CHURCHILL CASH RESERVES TRUST
10551	IM–05	CITIZENS	812006	CHURCHILL TAX FREE TRUST
10552	IM–05	CLEMENTE	814083	CLEMENTE GLOBAL GROWTH FUND INC.
10553	IM–05	CLEMENTE	868666	CLEMENTE GLOBAL INVESTMENT SERIES INC.
10554	IM–05	CLEMENTE	855237	FIRST PHILIPPINE FUND INC.
10555	IM–05	COLUMBIA	876613	COLUMBIA BALANCED FUND INC /OR/
10556	IM–05	COLUMBIA	876606	COLUMBIA COMMON STOCK FUND INC.
10557	IM–05	COLUMBIA	022082	COLUMBIA DAILY INCOME CO.
10558	IM–05	COLUMBIA	707833	COLUMBIA FIXED INCOME SECURITIES FUND INC.
10559	IM–05	COLUMBIA	022105	COLUMBIA GROWTH FUND INC.
10560	IM–05	COLUMBIA	908836	COLUMBIA HIGH YIELD FUND INC.
10561	IM–05	COLUMBIA	741558	COLUMBIA MUNICIPAL BOND FUND INC.
10562	IM–05	COLUMBIA	908730	COLUMBIA NATIONAL MUNICIPAL BOND FUND INC.
10563	IM–05	COLUMBIA	916900	COLUMBIA REAL ESTATE EQUITY FUND INC.
10564	IM–05	COLUMBIA	773599	COLUMBIA SPECIAL FUND INC.
10565	IM–05	COLUMBIA	801962	COLUMBIA U S GOVERNMENT SECURITIES FUND INC.
10566	IM–05	COMPOSITE	830321	COMPOSITE DEFERRED VARIABLE ACCT OF EMPIRE LIFE INSURANCE CO.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10567	IM–05	COMPOSITE	808442	COMPOSITE DEFERRED VARIABLE ACCT OF WM LIFE INSURANCE CO.
10568	IM–05	CONCORD FG D/A	862063	INFINITY MUTUAL FUNDS INC.
10569	IM–05	CONCORD FG D/A	814860	PACIFIC HORIZON FUNDS.
10570	IM–05	CONCORD FG D/A	711663	PACIFIC HORIZON FUNDS INC.
10571	IM–05	CONCORD FG D/A	748822	PACIFIC HORIZON TAX EXEMPT MONEY MARKET PORTFOLIO INC.
10572	IM–05	CONCORDE	822519	CONCORDE VALUE FUND INC.
10573	IM–05	CONN MUTUAL	021166	CML VARIABLE ANNUITY ACCOUNT A.
10574	IM–05	CONN MUTUAL	021167	CML VARIABLE ANNUITY ACCOUNT B.
10575	IM–05	CONN MUTUAL	355411	CONNECTICUT MUTUAL FINANCIAL SERVICES SERIES FUND I INC.
10576	IM–05	CONN MUTUAL	922586	CONNECTICUT MUTUAL VARIABLE LIFE SEPARATE ACCOUNT 1
10577	IM–05	COUNTRY CAPITAL	275275	IAA TRUST ASSET ALLOCATION FUND INC.
10578	IM–05	COUNTRY CAPITAL	025175	IAA TRUST GROWTH FUND INC.
10579	IM–05	COUNTRY CAPITAL	353312	IAA TRUST MONEY MARKET FUND INC.
10580	IM–05	COUNTRY CAPITAL	275276	IAA TRUST TAX EXEMPT BOND FUND INC.
10581	IM–05	CROWN AMERICA	846914	CROWN AMERICA SEPARATE ACCOUNT A.
10582	IM–05	CROWN AMERICA	845102	CROWN AMERICA SEPARATE ACCOUNT B.
10583	IM–05	CROWN AMERICA	818462	CROWN AMERICA VARIABLE ANNUITY SEPARATE ACCOUNT
10584	IM–05	CROWN AMERICA	749938	CROWN AMERICA VARIABLE LIFE SEPARATE ACCOUNT
10585	IM–05	DFA	355437	DFA INVESTMENT DIMENSIONS GROUP INC.
10586	IM–05	DFA	896162	DFA INVESTMENT TRUST CO.
10587	IM–05	DFA	896163	DIMENSIONAL EMERGING MARKETS FUND INC.
10588	IM–05	DFA	861929	DIMENSIONAL INVESTMENT GROUP INC/
10589	IM–05	DILLON READ	790402	DR EQUITY FUND.
10590	IM–05	DILLON READ	788424	DR EUROPEAN EQUITY FUND INC.
10591	IM–05	DILLON READ	850359	DR FUNDS INC.
10592	IM–05	DODGE & COX	029440	DODGE & COX BALANCED FUND/CA.
10593	IM–05	DODGE & COX	836427	DODGE & COX INCOME FUND.
10594	IM–05	DODGE & COX	029442	DODGE & COX STOCK FUND.
10595	IM–05	DREYFUS	863471	DREYFUS CONNECTICUT MUNICIPAL MONEY MARKET FUND INC.
10596	IM–05	DREYFUS	030152	DREYFUS INVESTMENT PROGRAM.
10597	IM–05	DREYFUS	770328	DREYFUS UNIT TRUSTS INSURED TAX EXEMPT TRUST SERIES 1
10598	IM–05	EASTBRIDGE	893601	BROOK HOLLOW TRUST
10599	IM–05	EASTBRIDGE	887397	DEKALB TRUST/.
10600	IM–05	EHRENKRANTZ	820991	EHRENKRANTZ GROWTH FUND.
10601	IM–05	EHRENKRANTZ	809069	EHRENKRANTZ TRUST
10602	IM–05	EQUITABLE	856075	EQUITABLE CAPITAL PARTNERS II LP
10603	IM–05	EQUITABLE	858933	EQUITABLE CAPITAL PARTNERS RETIREMENT FUND II L P
10604	IM–05	EQUITABLE LIFE	727920	EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES /NY/
10605	IM–05	EQUITABLE LIFE	874305	EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES ET AL.
10606	IM–05	EQUITABLE LIFE	923495	EQUITABLE LIFE INSURANCE CO OF IOWA SEPARATE ACCOUNT A.
10607	IM–05	EQUITABLE LIFE	728879	EQUITABLE VARIABLE LIFE INSURANCE CO.
10608	IM–05	EQUITABLE LIFE	033252	EQUITABLE VARIABLE LIFE INSURANCE CO WHOLE LIFE INSURANCE P
10609	IM–05	EQUITABLE LIFE	312134	EQUITABLE VARIABLE LIFE INSURANCE COMPANY SEPARATE ACCOUNT I.
10610	IM–05	EQUITABLE LIFE	089024	SEPARATE ACCOUNT A OF EQUITABLE LIFE ASSU SOC OF THE US.
10611	IM–05	EQUITABLE LIFE	771726	SEPARATE ACCOUNT FP OF EQUITABLE VARIABLE LIFE INSURANCE CO.
10612	IM–05	EQUITABLE LIFE	920896	SEPARATE ACCOUNT I & HUDSON RIVER TRUST
10613	IM–05	EQUITABLE LIFE	312576	SEPARATE ACCOUNT I OF EQUITABLE VARIABLE LIFE INSURANCE CO.
10614	IM–05	EQUITABLE LIFE	356076	SEPARATE ACCOUNT NO 301 OF THE EQUIT LIFE ASS SOC OF THE U S.
10615	IM–05	EQUITILINK	779336	FIRST AUSTRALIA FUND INC.
10616	IM–05	EQUITILINK	790500	FIRST AUSTRALIA PRIME INCOME FUND INC.
10617	IM–05	EQUITILINK	852464	KEYSTONE AUSTRALIA FUNDS INC.
10618	IM–05	EQUUS	843626	EQUUS CAPITAL PARTNERS LP
10619	IM–05	EQUUS	745894	EQUUS INVESTMENTS I LP
10620	IM–05	EQUUS	795931	EQUUS INVESTMENTS II L P
10621	IM–05	EQUUS	869682	EQUUS INVESTMENTS INCORPORATED
10622	IM–05	EXCEL	770200	EXCEL MIDAS GOLD SHARES INC.
10623	IM–05	EXCEL	355419	EXCEL VALUE FUND INC.
10624	IM–05	F&G LIFE	854239	F&G LIFE VARIABLE ANNUITY ACCOUNT
10625	IM–05	F&G LIFE	804115	F&G LIFE VARIABLE LIFE ACCOUNT
10626	IM–05	FBL	320595	FBL MONEY MARKET FUND INC.
10627	IM–05	FFB	784979	FFB EQUITY TRUST
10628	IM–05	FFB	784976	FFB TAX FREE TRUST
10629	IM–05	FFCA	354631	FIDUCIARY CAPITAL GROWTH FUND INC.
10630	IM–05	FFCA	841687	FIDUCIARY CAPITAL PARTNERS L P
10631	IM–05	FFCA	841688	FIDUCIARY CAPITAL PENSION PARTNERS L P
10632	IM–05	FFCA	771585	FIDUCIARY INCOME FUNDS INC.
10633	IM–05	FIRST BOSTON	833044	FIRST BOSTON INVESTMENT FUNDS INC /PA/
10634	IM–05	FIRST BOSTON	828781	FIRST BOSTON STRATEGIC INCOME FUND INC.
10635	IM–05	FIRST PENN	103361	VESTAUR SECURITIES INC.
10636	IM–05	FIRST PENN	757529	VIKING EQUITY INDEX FUND INC.
10637	IM–05	FIRST PENN	748512	VIKING MONEY MARKET FUND INC.
10638	IM–05	FLAGSHIP	797690	FLAGSHIP PENNSYLVANIA TRIPLE TAX EXEMPT FUND.
10639	IM–05	FLAGSHIP	764860	FLAGSHIP TAX EXEMPT FUNDS TRUST
10640	IM–05	FLEX	702435	FLEX FUNDS.
10641	IM–05	FLEX	889170	FLEX FUNDS II.
10642	IM–05	FORTIUS	808381	FORTIUS II FUND INC.
10643	IM–05	FORTIUS	814127	FORTIUS III FUND INC.
10644	IM–05	FPA	099188	FPA CAPITAL FUND INC.
10645	IM–05	FPA	099203	FPA NEW INCOME INC.
10646	IM–05	FPA	076210	FPA PARAMOUNT FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10647	IM–05	FPA	732041	FPA PERENNIAL FUND INC.
10648	IM–05	FRANK RUSSELL	351601	RUSSELL FRANK INVESTMENT CO.
10649	IM–05	FRANK RUSSELL	826686	SEVEN SEAS SERIES FUND.
10650	IM–05	FRANK RUSSELL	895736	SEVEN SEAS SERIES FUND MATRIX SYNTHESIS FUND.
10651	IM–05	FRANK RUSSELL	895733	SEVEN SEAS SERIES FUND MONEY MARKET FUND.
10652	IM–05	FRANK RUSSELL	895734	SEVEN SEAS SERIES FUND S&P MIDCAP INDEX FUND.
10653	IM–05	FRANK RUSSELL	896552	SEVEN SEAS SERIES FUND SHORT TERM GOVERNMENT SECURITIES FUND
10654	IM–05	FRANK RUSSELL LF	824036	RUSSELL INSURANCE FUNDS INC.
10655	IM–05	FRANKLIN ADV LIF	844040	FRANKLIN GOVERNMENT SECURITIES TRUST.
10656	IM–05	FRANKLIN ADV LIF	837274	FRANKLIN VALUEMARK FUNDS.
10657	IM–05	FRANKLIN LIFE	038748	FRANKLIN LIFE VARIABLE ANNUITY FUND A.
10658	IM–05	FRANKLIN LIFE	038749	FRANKLIN LIFE VARIABLE ANNUITY FUND B.
10659	IM–05	FREEDOM	704348	FREEDOM GROUP OF TAX EXEMPT FUNDS.
10660	IM–05	FRIESS	869942	BRANDYWINE BLUE FUND INC.
10661	IM–05	FRIESS	780253	BRANDYWINE FUND INC.
10662	IM–05	FUNDAMENTAL	715756	CALIFORNIA MUNI FUND.
10663	IM–05	FUNDAMENTAL	811668	FUNDAMENTAL FIXED INCOME FUND.
10664	IM–05	FUNDAMENTAL	315811	NEW YORK MUNI FUND INC.
10665	IM–05	FURMAN SELZ	788352	OLYMPUS EQUITY PLUS FUND.
10666	IM–05	FURMAN SELZ	788348	OLYMPUS FUNDS TRUST.
10667	IM–05	FURMAN SELZ	788347	OLYMPUS MONEY MARKET FUND.
10668	IM–05	FURMAN SELZ	788429	OLYMPUS OPTION INCOME PLUS FUND.
10669	IM–05	GE	821484	ELFUN DIVERSIFIED FUND.
10670	IM–05	GE	817656	ELFUN GLOBAL FUND.
10671	IM–05	GE	717854	ELFUN INCOME FUND.
10672	IM–05	GE	855630	ELFUN MONEY MARKET FUND.
10673	IM–05	GE	215740	ELFUN TAX EXEMPT INCOME FUND.
10674	IM–05	GE	032339	ELFUN TRUSTS.
10675	IM–05	GEICO	745451	GEICO TAX ADVANTAGED SERIES TRUST /DC/.
10676	IM–05	GENERAL AMER	805996	GENERAL AMERICAN CAPITAL CO.
10677	IM–05	GENERAL AMER	806004	GENERAL AMERICAN LIFE INSURANCE CO SEPARATE ACCOUNT ELEVEN.
10678	IM–05	GENERAL AMER	888853	GENERAL AMERICAN SEPARATE ACCOUNT ELEVEN.
10679	IM–05	GENERAL AMER	892775	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY-NINE.
10680	IM–05	GENERAL AMER	892566	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY-EIGHT
10681	IM–05	GENERAL AMER	278360	GENERAL AMERICAN SEPARATE ACCOUNT TWO.
10682	IM–05	GINTEL	777964	GINTEL CAPITAL APPRECIATION FUND.
10683	IM–05	GINTEL	355749	GINTEL ERISA FUND.
10684	IM–05	GINTEL	320684	GINTEL FUND.
10685	IM–05	GIT	710977	GIT EQUITY TRUST.
10686	IM–05	GIT	710978	GIT INCOME TRUST.
10687	IM–05	GIT	703303	GIT TAX FREE TRUST
10688	IM–05	GIT	310407	GOVERNMENT INVESTORS TRUST
10689	IM–05	GLOBAL ADVSRS	825202	AMERICAS ALL SEASON FUND INC.
10690	IM–05	GLOBAL ADVSRS	838917	AMERICAS ALL SEASONS INCOME FUND INC.
10691	IM–05	GOLDEN AMERICAN	837276	GCG TRUST.
10692	IM–05	GOLDEN AMERICAN	836982	SEPARATE ACCOUNT A OF GOLDEN AMERICAN LIFE INSURANCE CO.
10693	IM–05	GOLDEN AMERICAN	836687	SEPARATE ACCOUNT B OF GOLDEN AMERICAN LIFE INSURANCE CO.
10694	IM–05	GOLDEN AMERICAN	862685	SEPARATE ACCOUNT D.
10695	IM–05	GOLDEN AMERICAN	890830	SEPARATE ACCOUNT D GOLDEN AMERICAN LIFE INSURANCE CO.
10696	IM–05	GOLDEN AMERICAN	896164	SEPARATE ACCOUNT E OF GOLDEN AMERICAN LIFE INSURANCE CO.
10697	IM–05	GOLDMAN SACHS	710125	BENCHMARK TAX EXEMPT FUND.
10698	IM–05	GRADISON	815913	GRADISON CUSTODIAN TRUST
10699	IM–05	GRADISON	720492	GRADISON GROWTH TRUST
10700	IM–05	GRADISON	042895	GRADISON MCDONALD CASH RESERVES TRUST
10701	IM–05	GRADISON	888850	GRADISON MCDONALD MUNICIPAL CUSTODIAN TRUST
10702	IM–05	GRADISON	357205	GRADISON US GOVERNMENT TRUST
10703	IM–05	GRANTHAM MAYO	862354	GMO INVESTMENT TRUST
10704	IM–05	GRANTHAM MAYO	772129	GMO TRUST
10705	IM–05	GREAT AMERICAN	786418	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT C.
10706	IM–05	GREAT AMERICAN	786412	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT D.
10707	IM–05	GREAT AMERICAN	917573	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT E.
10708	IM–05	GREAT AMERICAN	786417	GREAT AMERICAN RESERVE VARIABLE ANNUITY FUND.
10709	IM–05	GREAT WEST LIFE	043498	GREAT WEST VARIABLE ANNUITY ACCOUNT A.
10710	IM–05	GREAT WEST LIFE	356476	MAXIM SERIES FUND INC.
10711	IM–05	GT	914597	G T GLOBAL DEVELOPING MARKETS FUND INC.
10712	IM–05	GT	202032	G T GLOBAL GROWTH SERIES.
10713	IM–05	GT	858461	G T GREATER EUROPE FUND.
10714	IM–05	GT	826644	G T INVESTMENT FUNDS INC.
10715	IM–05	GT	896743	GT GLOBAL EMERGING MARKETS FUND.
10716	IM–05	GT	896729	GT GLOBAL GROWTH & INCOME FUND.
10717	IM–05	GT	896740	GT GLOBAL HEALTH CARE FUND.
10718	IM–05	GT	896773	GT GLOBAL HIGH INCOME FUND.
10719	IM–05	GT	896732	GT GLOBAL STRATEGIC INCOME FUND.
10720	IM–05	GT	355978	GT INVESTMENT PORTFOLIOS INC.
10721	IM–05	GT	896736	GT LATIN AMERICA GROWTH FUND.
10722	IM–05	GT	891759	GT VARIABLE INVESTMENT SERIES.
10723	IM–05	GT LIFE	887700	GT GLOBAL VARIABLE INVESTMENT SERIES.
10724	IM–05	GT LIFE	891761	GT GLOBAL VARIABLE INVESTMENT TRUST
10725	IM–05	HEARTLAND	809586	HEARTLAND GROUP INC.
10726	IM–05	HEARTLAND	756743	HEARTLAND VALUE FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10727	IM–05	HERITAGE	771809	HERITAGE CAPITAL APPRECIATION TRUST
10728	IM–05	HERITAGE	771840	HERITAGE CASH TRUST
10729	IM–05	HERITAGE	798075	HERITAGE INCOME GROWTH TRUST
10730	IM–05	HERITAGE	853977	HERITAGE INCOME TRUST
10731	IM–05	HERITAGE	897111	HERITAGE SERIES TRUST
10732	IM–05	HERITAGE	911374	HERITAGE US GOVERNMENT INCOME FUND.
10733	IM–05	HERTZFELD	880408	CUBA FUND INC.
10734	IM–05	HERTZFELD	880406	HERTZFELD CARIBBEAN BASIN FUND INC.
10735	IM–05	HILLIARD LYONS	317872	HILLIARD LYONS GOVERNMENT FUND INC.
10736	IM–05	HILLIARD LYONS	879858	HILLIARD LYONS GROWTH FUND INC.
10737	IM–05	HMK	759815	APOLLONIUS INSTITUTIONAL INVESTMENT FUND INC.
10738	IM–05	HMK	808489	COLOGNE RE INVESTMENTS INC.
10739	IM–05	HMK	823361	PRIAMOS INSTITUTIONAL INVESTMENTS INC.
10740	IM–05	HOME LIFE	048200	HOME LIFE INSURANCE CO SEPARATE ACCOUNT B.
10741	IM–05	HOME LIFE	048203	PHOENIX HOME LIFE SEPARATE ACCOUNT C.
10742	IM–05	HOME LIFE	048204	PHOENIX HOME LIFE SEPERATE ACCOUNT D.
10743	IM–05	HORACE MANN LIFE	031710	ALLEGIANCE SEPARATE ACCOUNT A OF HORACE MANN LIFE INS CO.
10744	IM–05	HORACE MANN LIFE	110698	HORACE MANN LIFE INSURANCE CO SEPARATE ACCOUNT
10745	IM–05	HORACE MANN LIFE	715144	MANN HORACE BALANCED FUND INC.
10746	IM–05	HORACE MANN LIFE	062009	MANN HORACE GROWTH FUND INC.
10747	IM–05	HORACE MANN LIFE	715145	MANN HORACE INCOME FUND INC.
10748	IM–05	HORACE MANN LIFE	062014	MANN HORACE LIFE INSURANCE CO SEPARATE ACCOUNT B.
10749	IM–05	HORACE MANN LIFE	715143	MANN HORACE SHORT TERM INVESTMENT FUND INC.
10750	IM–05	HUDSON	867575	FAHNESTOCK FUNDS.
10751	IM–05	HUDSON	864012	HUDSON FUND INC /NY/
10752	IM–05	HUDSON	782810	HUDSON INCOME SHARES INC.
10753	IM–05	HYPERION	890336	HYPERION 1997 TERM TRUST INC.
10754	IM–05	HYPERION	881413	HYPERION 1999 TERM TRUST INC.
10755	IM–05	HYPERION	890337	HYPERION 2002 TERM TRUST INC.
10756	IM–05	HYPERION	895415	HYPERION 2005 INVESTMENT GRADE OPPORTUNITY TERM TRUST INC.
10757	IM–05	HYPERION	870486	HYPERION GOVERNMENT MORTGAGE TRUST /MA/
10758	IM–05	HYPERION ..	869470	HYPERION SHORT DURATION U S GOVERNMENT FUND II.
10759	IM–05	HYPERION	851169	HYPERION TOTAL RETURN FUND INC.
10760	IM–05	HYPERION	869467	INSTITUTIONAL SHORT DURATION GOVERNMENT PORTFOLIO.
10761	IM–05	IAI	216725	IAI INVESTMENT FUND I INC.
10762	IM–05	IAI	902974	IAI INVESTMENT FUNDS II INC.
10763	IM–05	IAI	806128	IAI INVESTMENT FUNDS III INC.
10764	IM–05	IAI	315543	IAI INVESTMENT FUNDS IV INC.
10765	IM–05	IAI	782977	IAI INVESTMENT FUNDS V INC.
10766	IM–05	IAI	874775	IAI INVESTMENT FUNDS VI INC.
10767	IM–05	IAI	072699	IAI INVESTMENT FUNDS VII INC.
10768	IM–05	IAI	721789	IAI INVESTMENT FUNDS VIII INC.
10769	IM–05	IAI LIFE	912252	IAI RETIREMENT FUNDS INC.
10770	IM–05	IDEX	810477	IDEX FUND 3.
10771	IM–05	IDEX	760611	IDEX FUND INC.
10772	IM–05	IDEX	787623	IDEX II SERIES FUND.
10773	IM–05	IDEX	809019	IDEX TOTAL INCOME TRUST
10774	IM–05	IMG	893969	CAPITAL VALUE FUND INC.
10775	IM–05	IMG	921923	IMG INSTITUTIONAL TRUST
10776	IM–05	IMG	703485	IMG LIQUID ASSETS FUND INC.
10777	IM–05	IMG	908920	IMG MONEY MARKET SERIES TRUST
10778	IM–05	IMG	714291	IMG TAX EXEMPT LIQUID ASSETS FUND INC.
10779	IM–05	IMG	904140	IOWA PUBLIC AGENCY INVESTMENT TRUST
10780	IM–05	IMG	904142	IOWA SCHOOLS JOINT INVESTMENT TRUST
10781	IM–05	INSTITUTIONAL	050691	INSTITUTIONAL INVESTORS CAPITAL APPRECIATION FUND INC.
10782	IM–05	INSTITUTIONAL	717427	INSTITUTIONAL INVESTORS CAPITAL RESERVE FUND INC.
10783	IM–05	INSTITUTIONAL	717452	INSTITUTIONAL INVESTORS CONVERTIBLE SECURITIES FUND INC.
10784	IM–05	INSTITUTIONAL	717453	INSTITUTIONAL INVESTORS OPTION INCOME FUND INC.
10785	IM–05	INSTITUTIONAL	824469	INSTITUTIONAL INVESTORS TAX ADVANTAGED INCOME FUND INC.
10786	IM–05	INTEGRITY LIFE	890951	INTEGRITY LIFE INSURANCE CO.
10787	IM–05	INTEGRITY LIFE	890454	LEGENDS FUND INC.
10788	IM–05	INTEGRITY LIFE	775270	SEPARATE ACCOUNT IN OF INTEGRITY LIFE INSURANCE CO.
10789	IM–05	INTEGRITY LIFE	802205	SEPARATE ACCOUNT INA OF INTEGRITY LIFE INSURANCE CO.
10790	IM–05	INTEGRITY LIFE	890931	SEPARATE ACCOUNT SF OF INTEGRITY LIFE INSURANCE CO.
10791	IM–05	INVESCO	731273	EBI FUNDS INC.
10792	IM–05	INVESCO	824034	EBI SERIES TRUST
10793	IM–05	IR PASS THROUGH	775315	INTEGRATED ARROS FUND I.
10794	IM–05	IR PASS THROUGH	775316	INTEGRATED ARROS FUND II.
10795	IM–05	ISI	052653	ISI GROWTH FUND INC.
10796	IM–05	ISI	052659	ISI TRUST FUND.
10797	IM–05	JANUS	053184	JANUS FUND INC (PRED).
10798	IM–05	JANUS	809205	JANUS INCOME SERIES.
10799	IM–05	JANUS	277751	JANUS INVESTMENT FUND
10800	IM–05	JANUS	752661	JANUS TWENTY FUND INC.
10801	IM–05	JANUS	752660	JANUS VENTURE FUND INC.
10802	IM–05	JEFFERSON PILOT	705363	JEFFERSON PILOT INCOME FUND INC.
10803	IM–05	JEFFERSON PILOT	701639	JEFFERSON PILOT MONEY MARKET FUND INC.
10804	IM–05	JEFFERSON PILOT	705364	JP CAPITAL APPRECIATION FUND INC.
10805	IM–05	JOHN HANCOCK LIF	906470	HANCOCK JOHN MUTUAL VARIABLE LIFE INSURANCE ACCOUNT UV
10806	IM–05	JOHN HANCOCK LIF	919276	HANCOCK JOHN VAR LIFE ACCT UV OF JOHN HANCOCK VAR LIF INS CO

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10807	IM–05	JOHN HANCOCK LIF	314282	HANCOCK JOHN VARIABLE ACCOUNT A-1.
10808	IM–05	JOHN HANCOCK LIF	045299	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT U.
10809	IM–05	JOHN HANCOCK LIF	818276	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT V.
10810	IM–05	JOHN HANCOCK LIF	906790	HANCOCK JOHN VARIABLE LIFE ACCOUNT S.
10811	IM–05	JOHN HANCOCK LIF	317411	HANCOCK JOHN VARIABLE LIFE ACCOUNT U.
10812	IM–05	JOHN HANCOCK LIF	920900	HANCOCK JOHN VARIABLE LIFE ACCOUNT UV
10813	IM–05	JOHN HANCOCK LIF	820299	HANCOCK JOHN VARIABLE LIFE ACCOUNT V
10814	IM–05	JOHN HANCOCK LIF	785303	HANCOCK JOHN VARIABLE SERIES TRUST I.
10815	IM–05	JP INVESTMENT	054076	JEFFERSON PILOT CAPITAL APPRECIATION FUND INC.
10816	IM–05	JP INVESTMENT	230316	JEFFERSON PILOT INVESTMENT GRADE BOND FUND INC.
10817	IM–05	KEYSTONE	879341	KEYSTONE INSTITUTIONAL ADJUSTABLE RATE FUND.
10818	IM–05	KEYSTONE LIFE	737067	KEYPORT VARIABLE ACCOUNT 1.
10819	IM–05	KEYSTONE LIFE	898445	KEYPORT VARIABLE INVESTMENT TRUST
10820	IM–05	KEYSTONE LIFE	813654	KEYSTONE PROVIDENT VARIABLE ACCOUNT II.
10821	IM–05	LANDMARK	878732	LANDMARK INSTITUTIONAL FUNDS I.
10822	IM–05	LANDMARK	889512	LANDMARK INSTITUTIONAL TRUST
10823	IM–05	LAZARD FRERES	874964	LAZARD FUNDS INC.
10824	IM–05	LAZARD FRERES	773567	LAZARD SPECIAL EQUITY FUND INC.
10825	IM–05	LIBERTY	808071	LIBERTY ADVANTAGE TRUST
10826	IM–05	LIBERTY	799195	LIBERTY ALL STAR EQUITY FUND.
10827	IM–05	LIBERTY	914230	LIBERTY FINANCIAL TRUST II.
10828	IM–05	LIBERTY	894622	LIBERTY FINANCIAL UTILITIES FUND.
10829	IM–05	LIBERTY	842994	LIBERTY INVESTMENT SERVICES INC.
10830	IM–05	LIFE OF VA	822616	LIFE OF VIRGINIA SEPARATE ACCOUNT 4.
10831	IM–05	LIFE OF VA	745965	LIFE OF VIRGINIA SEPARATE ACCOUNT I.
10832	IM–05	LIFE OF VA	804286	LIFE OF VIRGINIA SEPARATE ACCOUNT II.
10833	IM–05	LIFE OF VA	811293	LIFE OF VIRGINIA SEPARATE ACCOUNT III.
10834	IM–05	LINCOLN NATL LIF	920370	LINCOLN NATIONAL FLEXIBLE PREMIUM LIFE ACCOUNT J.
10835	IM–05	LINCOLN NATL LIF	777963	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT D
10836	IM–05	LINCOLN NATL LIF	815207	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT F
10837	IM–05	LINCOLN NATL LIF	835414	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT G.
10838	IM–05	LINCOLN NATL LIF	920369	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT K.
10839	IM–05	LINCOLN NATL LIF	804223	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT E.
10840	IM–05	LINCOLN NATL LIF	847552	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT H.
10841	IM–05	LINCOLN NATL LIF	059566	LINCOLN NATIONAL VARIABLE ANNUITY FUND A.
10842	IM–05	LINCOLN NATL LIF	059567	LINCOLN NATIONAL VARIABLE ANNUITY FUND B.
10843	IM–05	LINDNER	059614	LINDNER DIVIDEND FUND INC.
10844	IM–05	LINDNER	059615	LINDNER FUND INC.
10845	IM–05	LUTHERAN BRHD	060945	LUTHERAN BROTHERHOOD FAMILY OF FUNDS.
10846	IM–05	LUTHERAN BRHD	808178	LUTHERAN BROTHERHOOD HIGH YIELD FUND INC /MN/
10847	IM–05	LUTHERAN BRHD	060946	LUTHERAN BROTHERHOOD INCOME FUND INC.
10848	IM–05	LUTHERAN BRHD	276227	LUTHERAN BROTHERHOOD MONEY MARKET FUND.
10849	IM–05	LUTHERAN BRHD	202451	LUTHERAN BROTHERHOOD MUNICIPAL BOND FUND INC.
10850	IM–05	LUTHERAN BRHD	890079	LUTHERAN BROTHERHOOD OPPORTUNITY GROWTH FUND INC.
10851	IM–05	LUTHERAN BRHD LF	910240	L B VARIABLE ANNUITY ACCOUNT I.
10852	IM–05	LUTHERAN BRHD LF	915756	LB VARIABLE INSURANCE ACCOUNT I.
10853	IM–05	LUTHERAN BRHD LF	790166	LBVIP SERIES FUND INC/.
10854	IM–05	LUTHERAN BRHD LF	819085	LBVIP VARIABLE ANNUITY ACCOUNT I.
10855	IM–05	LUTHERAN BRHD LF	789545	LBVIP VARIABLE INSURANCE ACCOUNT
10856	IM–05	LUTHERAN BRHD LF	814342	LBVIP VARIABLE INSURANCE ACCOUNT II.
10857	IM–05	MADISON	799899	BASCOM HILL BALANCED FUND INC.
10858	IM–05	MADISON	275113	BASCOM HILL INVESTORS INC.
10859	IM–05	MADISON	857016	MADISON BOND FUND INC.
10860	IM–05	MAIRS & POWER	061628	MAIRS & POWER GROWTH FUND INC.
10861	IM–05	MAIRS & POWER	061630	MAIRS & POWER INCOME FUND INC.
10862	IM–05	MANUFACTRS LIFE	813572	SEPARATE ACCOUNT FOUR OF THE MANUFACTURERS LIFE INS CO OF AM.
10863	IM–05	MANUFACTRS LIFE	801019	SEPARATE ACCOUNT THREE OF THE MANUFACT LIFE INS CO OF AM.
10864	IM–05	MANUFACTRS LIFE	814501	SEPARATE ACCOUNT TWO OF MANUFACTURERS LIFE INS CO OF AMERI.
10865	IM–05	MANUFACTRS LIFE	736950	SEPARATE ACCT ONE OF MANUFACTURERS LIFE INSUR CO OF AMERI.
10866	IM–05	MARINER	781905	MARINER FUNDS TRUST
10867	IM–05	MARINER	861106	MARINER MUTUAL FUNDS TRUST
10868	IM–05	MASSMUTUAL	275694	MASSMUTUAL CORPORATE INVESTORS.
10869	IM–05	MASSMUTUAL	063124	MASSMUTUAL CORPORATE INVESTORS INC PRED.
10870	IM–05	MASSMUTUAL	831655	MASSMUTUAL PARTICIPATION INVESTORS.
10871	IM–05	MASSMUTUAL LIFE	063099	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 1
10872	IM–05	MASSMUTUAL LIFE	110701	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 2.
10873	IM–05	MASSMUTUAL LIFE	353445	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 1
10874	IM–05	MASSMUTUAL LIFE	356985	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 2.
10875	IM–05	MASSMUTUAL LIFE	836249	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT I.
10876	IM–05	MASSMUTUAL LIFE	746551	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT II.
10877	IM–05	MASSMUTUAL LIFE	921025	MML BAY STATE VARIABLE ANNUITY SEPARATE ACCOUNT 1
10878	IM–05	MASSMUTUAL LIFE	705189	MML BAY STATE VARIABLE LIFE SEPARATE ACCOUNT I.
10879	IM–05	MASSMUTUAL LIFE	067160	MML SERIES INVESTMENT FUND.
10880	IM–05	MAXUS	853182	MAXUS EQUITY FUND.
10881	IM–05	MAXUS	756976	MAXUS INCOME FUND.
10882	IM–05	MCDONALD	320581	MCDONALD MONEY MARKET FUND INC.
10883	IM–05	MCDONALD	751569	MCDONALD TAX EXEMPT MONEY MARKET FUND INC.
10884	IM–05	MCDONALD	853838	MCDONALD US GOVERNMENT MONEY MARKET FUND INC.
10885	IM–05	METLIFE	744043	METROPOLITAN LIFE SEPARATE ACCOUNT E.
10886	IM–05	METLIFE	858997	METROPOLITAN LIFE SEPARATE ACCOUNT UL.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10887	IM–05	METLIFE	710828	METROPOLITAN TOWER SEPARATE ACCOUNT ONE.
10888	IM–05	METLIFE	759854	METROPOLITAN TOWER SEPARATE ACCOUNT TWO.
10889	IM–05	MIDAMERICA	065951	AEGON USA MANAGED PORTFOLIOS INC.
10890	IM–05	MIDAMERICA	005254	MIDAMERICA HIGH GROWTH FUND INC.
10891	IM–05	MIDAMERICA	762857	MIDAMERICA HIGH YIELD FUND INC.
10892	IM–05	MIDAMERICA	757067	MIDAMERICA TAX EXEMPT BOND FUND INC.
10893	IM–05	MIDWEST	352667	MIDWEST GROUP TAX FREE TRUST.
10894	IM–05	MIDWEST	066117	MIDWEST INCOME TRUST.
10895	IM–05	MIDWEST	711080	MIDWEST STRATEGIC TRUST.
10896	IM–05	MIMLIC	756925	MIMLIC ASSET ALLOCATION FUND INC.
10897	IM–05	MIMLIC	810899	MIMLIC CASH FUND INC.
10898	IM–05	MIMLIC	810900	MIMLIC FIXED INCOME SECURITIES FUND INC.
10899	IM–05	MIMLIC	926034	MIMLIC INTERNATIONAL BALANCED FUND INC.
10900	IM–05	MIMLIC	756923	MIMLIC INVESTORS FUND I INC.
10901	IM–05	MIMLIC	756924	MIMLIC MONEY MARKET FUND INC.
10902	IM–05	MIMLIC	756922	MIMLIC MORTGAGE SECURITIES INCOME FUND INC.
10903	IM–05	MIMLIC	926033	MIMLIC SMALL CO FUND INC.
10904	IM–05	MIMLIC	926023	MIMLIC VALUE FUND INC.
10905	IM–05	MINNESOTA MUTUAL	766351	MIMLIC SERIES FUND INC.
10906	IM–05	MINNESOTA MUTUAL	924279	MINNESOTA MUTUAL GROUP VARIABLE ANNUITY ACCOUNT.
10907	IM–05	MINNESOTA MUTUAL	768609	MINNESOTA MUTUAL VARIABLE ANNUITY ACCOUNT.
10908	IM–05	MINNESOTA MUTUAL	789535	MINNESOTA MUTUAL VARIABLE LIFE ACCOUNT.
10909	IM–05	MINNESOTA MUTUAL	066749	MINNESOTA MUTUALS VARIABLE FUND D.
10910	IM–05	ML LEE	840334	ML LEE ACQUISITION FUND II L P.
10911	IM–05	ML LEE	813343	ML LEE ACQUISITION FUND L P/LEE THOMAS H ADVISORS I.
10912	IM–05	ML LEE	843387	ML LEE ACQUISITION FUND RETIREMENT ACCOUNTS II L P.
10913	IM–05	MONARCH LIFE	831832	MONARCH LIFE INSURANCE COMPANY SEPARATE ACCOUNT VA.
10914	IM–05	MONARCH LIFE	318791	VARIABLE ACCOUNT A OF MONARCH LIFE INSURANCE CO.
10915	IM–05	MONARCH LIFE	758025	VARIABLE ACCOUNT B OF MONARCH LIFE INSURANCE CO.
10916	IM–05	MONARCH LIFE	817997	VARIABLE ACCOUNT D OF MONARCH LIFE INSURANCE CO.
10917	IM–05	MONARCH LIFE	837574	VARIABLE ACCOUNT H OF MONARCH LIFE INSURANCE CO.
10918	IM–05	MONARCH LIFE	110411	VARIABLE ANNUITY MARKETING CO OF SOUTHERN TEXAS.
10919	IM–05	MORGAN STANLEY	885412	HEALTH CARE EQUITY & INCOME TRUST.
10920	IM–05	MORGAN STANLEY	916301	MORGAN STANLEY AFRICA INVESTMENT FUND INC.
10921	IM–05	MORGAN STANLEY	922914	MORGAN STANLEY AGGRESSIVE EQUITY FUND INC.
10922	IM–05	MORGAN STANLEY	919808	MORGAN STANLEY ASIA PACIFIC FUND INC.
10923	IM–05	MORGAN STANLEY	904112	MORGAN STANLEY EMERGING MARKETS DEBT FUND INC.
10924	IM–05	MORGAN STANLEY	878929	MORGAN STANLEY EMERGING MARKETS FUND INC.
10925	IM–05	MORGAN STANLEY	918686	MORGAN STANLEY EUROPEAN EMERGING MARKETS FUND INC.
10926	IM–05	MORGAN STANLEY	891080	MORGAN STANLEY FUND INC.
10927	IM–05	MORGAN STANLEY	921187	MORGAN STANLEY GLOBAL OPPORTUNITY BOND FUND INC.
10928	IM–05	MORGAN STANLEY	912734	MORGAN STANLEY HIGH YIELD FUND INC.
10929	IM–05	MORGAN STANLEY	916618	MORGAN STANLEY INDIA INVESTMENT FUND INC.
10930	IM–05	MORGAN STANLEY	836487	MORGAN STANLEY INSTITUTIONAL FUND INC.
10931	IM–05	MORGAN STANLEY	845108	PCS CASH FUND INC.
10932	IM–05	MUTUAL BENEFIT	110709	MBL VARIABLE CONTRACT ACCOUNT 2.
10933	IM–05	MUTUAL BENEFIT	069265	MBL VARIABLE CONTRACT ACCOUNT 3.
10934	IM–05	MUTUAL BENEFIT	728568	MBL VARIABLE CONTRACT ACCOUNT 7.
10935	IM–05	MUTUAL BENEFIT	853523	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 12.
10936	IM–05	MUTUAL BENEFIT	818036	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 9.
10937	IM–05	MUTUAL BENEFIT	848473	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT II.
10938	IM–05	NALAC	808468	ALLIANZ LIFE VARIABLE ACCOUNT A.
10939	IM–05	NALAC	836346	ALLIANZ LIFE VARIABLE ACCOUNT B.
10940	IM–05	NATIONAL HOME	874235	NATIONAL HOME LIFE ASSURANCE CO OF NY SEPARATE ACCOUNT B.
10941	IM–05	NATIONAL HOME	884067	NATIONAL HOME LIFE ASSURANCE COMPANY SEPARATE ACCOUNT V.
10942	IM–05	NATIONWIDE	832800	FINANCIAL HORIZONS INVESTMENT TRUST.
10943	IM–05	NATIONWIDE	069369	NATIONWIDE INVESTING FOUNDATION.
10944	IM–05	NATIONWIDE	779239	NATIONWIDE INVESTING FOUNDATION II.
10945	IM–05	NATIONWIDE	205695	NATIONWIDE LIFE INSURANCE CO /OH.
10946	IM–05	NATIONWIDE	353905	NATIONWIDE SEPARATE ACCOUNT TRUST.
10947	IM–05	NATL HOME LIFE	796524	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT I.
10948	IM–05	NATL HOME LIFE	796535	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT II.
10949	IM–05	NATL HOME LIFE	070286	NATIONAL LIFE VARIABLE ANNUITY ACCOUNT 1.
10950	IM–05	NATL INTEGRITY	826705	NATIONAL INTEGRITY LIFE INSURANCE CO /NY/.
10951	IM–05	NATL INTEGRITY	826751	SEPARATE ACCOUNT ANA OF NATIONAL INTEGRITY LIFE INSURANCE CO.
10952	IM–05	NATL INTEGRITY	793518	SEPARATE ACCOUNT NI OF NATIONAL INTEGRITY LIFE INSURANCE CO.
10953	IM–05	NATL INTEGRITY	802222	SEPARATE ACCOUNT NIA OF NATIONAL INTEGRITY LIFE INS CO.
10954	IM–05	NATL INTEGRITY	890879	SEPARATE ACCOUNT SFN OF NATIONAL INTEGRITY LIFE INSURANCE CO.
10955	IM–05	ND MONEY MGT	871428	ND INSURED INCOME FUND INC.
10956	IM–05	ND MONEY MGT	841870	ND TAX FREE FUND INC /ND/.
10957	IM–05	NEW ENGLAND LIFE	822398	NEW ENGLAND VARIABLE ACCOUNT.
10958	IM–05	NEW ENGLAND LIFE	717347	NEW ENGLAND VARIABLE LIFE SEPARATE ACCOUNT.
10959	IM–05	NEW YORK LIFE	071632	NEW YORK LIFE FUND INC.
10960	IM–05	NEW YORK LIFE	906982	NEW YORK LIFE INS & ANNUITY CORP VAR UNIV LIFE SEP ACC I.
10961	IM–05	NEW YORK LIFE	906987	NEW YORK LIFE INS & ANNUITY CORP VAR UNIV LIFE SEP ACCT II.
10962	IM–05	NEW YORK LIFE	726508	NEW YORK LIFE INS & ANNUITY CORP VLI SEPARATE ACCOUNT.
10963	IM–05	NEW YORK LIFE	721699	NEW YORK LIFE INSURANCE & ANNUITY CORP MFA SEPARATE ACCT I.
10964	IM–05	NEW YORK LIFE	887340	NEW YORK LIFE MFA SERIES FUND INC.
10965	IM–05	NEW YORK LIFE	071634	NEW YORK LIFE SEPARATE ACCOUNT N.
10966	IM–05	NEW YORK LIFE	071635	NEW YORK LIFE SEPARATE ACCOUNT Q.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
10967	IM–05	NEW YORK LIFE	721696	NEW YORK LIFE VLI SERIES FUND INC.
10968	IM–05	NEW YORK LIFE	726509	NYLIAC MFA SEPARATE ACCOUNT I.
10969	IM–05	NEW YORK LIFE	726510	NYLIAC MFA SEPARATE ACCOUNT II.
10970	IM–05	NEW YORK LIFE	893167	NYLIAC VARIABLE ANNUITY SEPARATE ACCOUNT I.
10971	IM–05	NEW YORK LIFE	893168	NYLIAC VARIABLE ANNUITY SEPARATE ACCOUNT II.
10972	IM–05	NEWTON	071873	NEWTON GROWTH FUND INC.
10973	IM–05	NEWTON	071876	NEWTON INCOME FUND INC.
10974	IM–05	NICHOLAS	913131	NICHOLAS EQUITY INCOME FUND INC.
10975	IM–05	NICHOLAS	071958	NICHOLAS FUND INC.
10976	IM–05	NICHOLAS	723455	NICHOLAS II INC.
10977	IM–05	NICHOLAS	107822	NICHOLAS INCOME FUND INC.
10978	IM–05	NICHOLAS	809802	NICHOLAS LIMITED EDITION INC.
10979	IM–05	NICHOLAS	832473	NICHOLAS MONEY MARKET FUND INC.
10980	IM–05	NMA LIFE	200026	SMA LIFE ASSURANCE CO SEPARATE ACCOUNTS D E & F.
10981	IM–05	NML	790162	NML VARIABLE ANNUITY ACCOUNT A.
10982	IM–05	NML	072176	NML VARIABLE ANNUITY ACCOUNT B.
10983	IM–05	NML	790163	NML VARIABLE ANNUITY ACCT C OF NORTHWESTERN MUT LIFE INS CO.
10984	IM–05	NML	073076	NORTHWESTERN MUTUAL LIFE INSURANCE CO.
10985	IM–05	NML	742277	NORTHWESTERN MUTUAL VARIABLE LIFE ACCOUNT.
10986	IM–05	NML	742212	NORTHWESTERN MUTUAL VARIABLE LIFE SERIES FUND INC.
10987	IM–05	NORTHBROOK LIFE	864922	NORTHBROOK VARIABLE ANNUITY ACCOUNT II.
10988	IM–05	NORTHBROOK LIFE	822772	NORTHBROOK VARIABLE LIFE SEPARATE ACCOUNT.
10989	IM–05	NORTHWESTERN NAT	314853	MFS NWNL VARIABLE ACCOUNT.
10990	IM–05	NORTHWESTERN NAT	916403	NORTHSTAR NWNL TRUST.
10991	IM–05	NORTHWESTERN NAT	916201	NORTHSTAR NWNL VARIABLE ACCOUNT.
10992	IM–05	NORTHWESTERN NAT	912174	NORTHWESTERN NATIONAL LIFE INSURANCE CO /MN.
10993	IM–05	NORTHWESTERN NAT	911294	NWNL NORTHSTAR SERIES TRUST.
10994	IM–05	NORTHWESTERN NAT	356778	NWNL SELECT VARIABLE ACCOUNT.
10995	IM–05	NORTHWESTERN NAT	073522	NWNL VARIABLE ANNUITY ACCOUNT B.
10996	IM–05	NORTHWESTERN NAT	761202	NWNLS SELECT LIFE VARIABLE ACCOUNT.
10997	IM–05	NORTHWESTERN NAT	073521	SELECT CAPITAL GROWTH FUND INC.
10998	IM–05	NORTHWESTERN NAT	897899	SELECT LIFE VAR ACCO OF NORTHWESTERN NATIONAL LIFE INS CO.
10999	IM–05	NORTHWESTERN NAT	779099	SELECT MANAGED FUND INC.
11000	IM–05	OHIO NATIONAL	073981	OHIO NATIONAL VARIABLE ACCOUNT A.
11001	IM–05	OHIO NATIONAL	073982	OHIO NATIONAL VARIABLE ACCOUNT B.
11002	IM–05	OHIO NATIONAL	770291	OHIO NATIONAL VARIABLE ACCOUNT R.
11003	IM–05	OSTRANDER	825345	NEW AMERICA HIGH INCOME FUND INC.
11004	IM–05	PACIFIC MUTUAL	832908	PACIFIC SELECT EXEC SEPARATE ACC OF PACIFIC MUTUAL LIFE IN.
11005	IM–05	PACIFIC MUTUAL	813936	PACIFIC SELECT SEPARATE ACCOUNT OF PACIFIC MUTUAL LIFE INSUR.
11006	IM–05	PACIFIC MUTUAL	858667	PACIFIC SELECT VARIABLE ANNUITY SEPARATE ACCOUNT.
11007	IM–05	PARKWAY	312668	PARKWAY CASH FUND INC.
11008	IM–05	PARKWAY	319231	PARKWAY TAX FREE RESERVE FUND INC.
11009	IM–05	PENN MUTUAL	077130	PENN MUTUAL EQUITY FUND INC.
11010	IM–05	PENN MUTUAL	077135	PENN MUTUAL VARIABLE ANNUITY ACCOUNT II.
11011	IM–05	PENN MUTUAL	702184	PENN MUTUAL VARIABLE ANNUITY ACCOUNT III.
11012	IM–05	PENN MUTUAL	810579	PENN MUTUAL VARIABLE LIFE ACCOUNT I.
11013	IM–05	PENN MUTUAL	702340	PENN SERIES FUNDS INC.
11014	IM–05	PHOENIX HOME	701256	NATIONAL CASH RESERVES INC.
11015	IM–05	PHOENIX HOME	718027	PHOENIX CALIFORNIA TAX EXEMPT BONDS INC.
11016	IM–05	PHOENIX HOME	796299	PHOENIX EQUITY OPPORTUNITIES FUND.
11017	IM–05	PHOENIX HOME	703321	PHOENIX HOME LIFE VARIABLE ACCUMULATION ACCOUNT.
11018	IM–05	PHOENIX HOME	796154	PHOENIX HOME LIFE VARIABLE UNIVERSAL LIFE ACCOUNT.
11019	IM–05	PHOENIX HOME	796298	PHOENIX INCOME & GROWTH FUND.
11020	IM–05	PHOENIX HOME	826737	PHOENIX MULTI PORTFOLIO FUND.
11021	IM–05	PHOENIX HOME	855889	PHOENIX MULTI SECTOR FIXED INCOME FUND INC.
11022	IM–05	PHOENIX HOME	019469	PHOENIX SERIES FUND.
11023	IM–05	PHOENIX HOME	049999	PHOENIX TOTAL RETURN FUND INC.
11024	IM–05	PHOENIX HOME	034273	PHOENIX WORLDWIDE OPPORTUNITIES FUND.
11025	IM–05	PRINCIPAL MUT	812797	PRINCIPAL MUTUAL LIFE INSURANCE CO VARIABLE LIFE SEP ACCOUNT.
11026	IM–05	PRINCIPAL MUT	009713	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT B.
11027	IM–05	PRINCIPAL MUT	278194	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT C.
11028	IM–05	PROVIDENT MUTUAL	783312	PROVIDENT MUTUAL VARIABLE BOND SEPARATE ACCOUNT.
11029	IM–05	PROVIDENT MUTUAL	807205	PROVIDENT MUTUAL VARIABLE BOND SEPARATE ACCOUNT A.
11030	IM–05	PROVIDENT MUTUAL	782774	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT.
11031	IM–05	PROVIDENT MUTUAL	783313	PROVIDENT MUTUAL VARIABLE MANAGED SEPARATE ACCOUNT.
11032	IM–05	PROVIDENT MUTUAL	807208	PROVIDENT MUTUAL VARIABLE MANAGED SEPARATE ACCOUNT A.
11033	IM–05	PROVIDENT MUTUAL	783311	PROVIDENT MUTUAL VARIABLE MONEY MARKET SEPARATE ACCOUNT.
11034	IM–05	PROVIDENT MUTUAL	807202	PROVIDENT MUTUAL VARIABLE MONEY MARKET SEPARATE ACCOUNT A.
11035	IM–05	PROVIDENT MUTUAL	907676	PROVIDENT MUTUAL VARIABLE SEPARATE ACCOUNT.
11036	IM–05	PROVIDENT MUTUAL	783314	PROVIDENT MUTUAL VARIABLE ZERO COUPON BOND SEPARATE ACCOUNT.
11037	IM–05	PROVIDENT MUTUAL	881437	PROVIDENT MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT.
11038	IM–05	PROVIDENT MUTUAL	918899	PROVIDENT MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT A.
11039	IM–05	PROVIDENT NAT	110230	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT B.
11040	IM–05	PROVIDENT NAT	080845	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT C.
11041	IM–05	QUEST FOR VALUE	851173	QUEST CASH RESERVES INC.
11042	IM–05	QUEST FOR VALUE	923358	QUEST FOR VAL UNT INVEST LAD TR SER QUILTS INC US TRE SER 6.
11043	IM–05	QUEST FOR VALUE	911427	QUEST FOR VAL UNT INVEST LADDERED TR SER QUIL MUN INS SER 1.
11044	IM–05	QUEST FOR VALUE	923185	QUEST FOR VALUE ACCUMULATION TRUST.
11045	IM–05	QUEST FOR VALUE	804832	QUEST FOR VALUE CASH MANAGEMENT TRUST.
11046	IM–05	QUEST FOR VALUE	799029	QUEST FOR VALUE DUAL PURPOSE FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11047	IM–05	QUEST FOR VALUE	817982	QUEST FOR VALUE FAMILY OF FUNDS.
11048	IM–05	QUEST FOR VALUE	312555	QUEST FOR VALUE FUND INC.
11049	IM–05	QUEST FOR VALUE	863250	QUEST FOR VALUE GLOBAL EQUITY FUND INC.
11050	IM–05	QUEST FOR VALUE	876440	QUEST FOR VALUE GLOBAL FUNDS INC.
11051	IM–05	QUEST FOR VALUE	896289	QUEST FOR VALUES UNIT INV LADDERED TREASURY SECS.
11052	IM–05	RESERVE MGT	724200	RESERVE EQUITY TRUST.
11053	IM–05	RESERVE MGT	083335	RESERVE FUNDS /NY/.
11054	IM–05	RESERVE MGT	350841	RESERVE INSTITUTIONAL TRUST.
11055	IM–05	RESERVE MGT	724201	RESERVE NEW YORK TAX EXEMPT TRUST.
11056	IM–05	RESERVE MGT	905958	RESERVE SPECIAL PORTFOLIOS TRUST.
11057	IM–05	RESERVE MGT	716844	RESERVE TAX EXEMPT TRUST.
11058	IM–05	RNC	766758	RNC INCOME FUND INC.
11059	IM–05	RNC	773298	RNC LIQUID ASSETS FUND INC.
11060	IM–05	RNC	082848	RNC REGENCY FUND INC.
11061	IM–05	RNC	801132	RNC WESTWIND FUND INC.
11062	IM–05	ROCHESTER	093621	ROCHESTER FUND MUNICIPALS.
11063	IM–05	ROCHESTER	788959	ROCHESTER FUND SERIES BOND FUND FOR GROWTH.
11064	IM–05	ROCHESTER	711751	ROCHESTER GROWTH FUND INC.
11065	IM–05	ROCHESTER	876409	ROCHESTER PORTFOLIO SERIES.
11066	IM–05	ROCHESTER	084555	ROCHESTER TAX MANAGED FUND INC.
11067	IM–05	RODNEY SQUARE	700844	RODNEY SQUARE FUND.
11068	IM–05	RODNEY SQUARE	819341	RODNEY SQUARE INTERNATIONAL SECURITIES FUND INC.
11069	IM–05	RODNEY SQUARE	799199	RODNEY SQUARE MULTI MANAGER FUND.
11070	IM–05	RODNEY SQUARE	793276	RODNEY SQUARE STRATEGIC FIXED INCOME FUND.
11071	IM–05	RODNEY SQUARE	773826	RODNEY SQUARE TAX EXEMPT FUND.
11072	IM–05	ROTHSCHILD	723643	ROTHSCHILD L F EXEMPT FUND INC.
11073	IM–05	ROYCE	077271	PENNSYLVANIA MUTUAL FUND INC.
11074	IM–05	ROYCE	709364	ROYCE FUND.
11075	IM–05	ROYCE	912147	ROYCE OTC MICRO CAP FUND INC.
11076	IM–05	ROYCE	804116	ROYCE VALUE TRUST INC.
11077	IM–05	RSI	869964	RETIREMENT SYSTEM FUND INC.
11078	IM–05	RSI	759947	RSI RETIREMENT TRUST.
11079	IM–05	RUSHMORE	843251	AMERICAN GAS INDEX FUND INC.
11080	IM–05	RUSHMORE	885113	CAPPIELLO RUSHMORE TRUST.
11081	IM–05	RUSHMORE	039436	FUND FOR GOVERNMENT INVESTORS INC.
11082	IM–05	RUSHMORE	718824	FUND FOR TAX FREE INVESTORS INC.
11083	IM–05	RUSHMORE	773754	RUSHMORE FUND INC.
11084	IM–05	SAFECO LIFE	795892	SAFECO RESOURCE SERIES TRUST.
11085	IM–05	SAFECO LIFE	795890	SAFECO RESOURCE VARIABLE ACCOUNT B.
11086	IM–05	SAFECO LIFE	912869	SAFECO SEPARATE ACCOUNT C.
11087	IM–05	SAFECO LIFE	806180	SAFECO SEPARATE ACCOUNT SL.
11088	IM–05	SALOMON BROS	906237	SALOMON BROTHERS 2008 WORLDWIDE DOLLAR GOVERN TERM TRUST INC.
11089	IM–05	SALOMON BROS	202385	SALOMON BROTHERS CAPITAL FUND INC.
11090	IM–05	SALOMON BROS	205545	SALOMON BROTHERS FUND INC /DE/.
11091	IM–05	SALOMON BROS	891760	SALOMON BROTHERS HIGH INCOME FUND INC.
11092	IM–05	SALOMON BROS	862501	SALOMON BROTHERS INSTITUTIONAL SERIES FUNDS INC.
11093	IM–05	SALOMON BROS	874956	SALOMON BROTHERS INVESTMENT FUNDS INC.
11094	IM–05	SALOMON BROS	074575	SALOMON BROTHERS INVESTORS FUND INC.
11095	IM–05	SALOMON BROS	877230	SALOMON BROTHERS MORTGAGE SECS UNIT INV TR CMO SERIES 1.
11096	IM–05	SALOMON BROS	277585	SALOMON BROTHERS OPPORTUNITY FUND INC.
11097	IM–05	SALOMON BROS	862502	SALOMON BROTHERS SERIES FUNDS INC.
11098	IM–05	SALOMON BROS	906586	SALOMON BROTHERS US TREASURY SECURITIES MONEY MARKET FUND.
11099	IM–05	SALOMON BROS	914035	SALOMON BROTHERS WORLDWIDE INCOME FUND INC.
11100	IM–05	SCHWAB	904333	SCHWAB CAPITAL TRUST.
11101	IM–05	SCHWAB	857156	SCHWAB CHARLES FAMILY OF FUNDS.
11102	IM–05	SCHWAB	869365	SCHWAB INVESTMENTS.
11103	IM–05	SECURITY BENEFIT	087062	SBL VARIABLE ANNUITY ACCOUNT.
11104	IM–05	SECURITY BENEFIT	087063	SBL VARIABLE ANNUITY ACCOUNT II.
11105	IM–05	SECURITY BENEFIT	352078	SBL VARIABLE ANNUITY ACCOUNT III.
11106	IM–05	SECURITY BENEFIT	352664	SBL VARIABLE ANNUITY ACCOUNT IV.
11107	IM–05	SECURITY BENEFIT	748591	SBL VARIABLE UNIVERSAL LIFE.
11108	IM–05	SECURITY LIFE	915813	SECURITY LIFE SEPARATE ACCOUNT A1.
11109	IM–05	SECURITY LIFE	917677	SECURITY LIFE SEPARATE ACCOUNT L1.
11110	IM–05	SEI D/A	356134	FIRST AMERICAN FUNDS INC.
11111	IM–05	SEI D/A	820892	FIRST AMERICAN INVESTMENT FUNDS INC.
11112	IM–05	SELECTED	088808	SELECTED AMERICAN SHARES INC.
11113	IM–05	SELECTED	818869	SELECTED CAPITAL PRESERVATION TRUST.
11114	IM–05	SELECTED	217131	SELECTED MONEY MARKET FUND INC.
11115	IM–05	SELECTED	084237	SELECTED SPECIAL SHARES INC.
11116	IM–05	SENTINEL	353706	SENTINEL CASH MANAGEMENT FUND INC.
11117	IM–05	SENTINEL	225843	SENTINEL GROUP FUNDS INC.
11118	IM–05	SENTRY LIFE	732642	SENTRY INVESTORS VARIABLE ACCOUNT II.
11119	IM–05	SENTRY LIFE	089015	SENTRY LIFE INSURANCE CO.
11120	IM–05	SENTRY LIFE	732643	SENTRY VARIABLE ACCOUNT I.
11121	IM–05	SENTRY LIFE	730150	SENTRY VARIABLE ACCOUNT II.
11122	IM–05	SENTRY LIFE	771440	SENTRY VARIABLE LIFE ACCOUNT I.
11123	IM–05	SIGNATURE	888569	ASSET MANAGEMENT PORTFOLIO.
11124	IM–05	SIGNATURE	895571	CAPITAL APPRECIATION PORTFOLIO.
11125	IM–05	SIGNATURE	888776	CAPITAL GROWTH PORTFOLIO.
11126	IM–05	SIGNATURE	914115	EMERGING MARKETS EQUITY PORTFOLIO.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11127	IM–05	SIGNATURE	888568	EQUITY 500 INDEX PORTFOLIO.
11128	IM–05	SIGNATURE	856324	FIRST CASH FUNDS OF AMERICA.
11129	IM–05	SIGNATURE	856325	FIRST FUNDS OF AMERICA.
11130	IM–05	SIGNATURE	913829	GROWTH & INCOME PORTFOLIO.
11131	IM–05	SIGNATURE	909277	NON US EQUITY PORTFOLIO.
11132	IM–05	SIGNATURE	888566	SHORT INTERMEDIATE US GOVERNMENT SECURITIES PORTFOLIO.
11133	IM–05	SIGNATURE	909008	SHORT TERM BOND PORTFOLIO.
11134	IM–05	SIGNATURE	909010	TAX EXEMPT BOND PORTFOLIO.
11135	IM–05	SIGNATURE	909009	TAX EXEMPT MONEY MARKET PORTFOLIO.
11136	IM–05	SIGNATURE	908939	US FIXED INCOME PORTFOLIO.
11137	IM–05	SIGNATURE	909280	US SMALL CO PORTFOLIO.
11138	IM–05	SIGNATURE	872191	US TREASURY RESERVES PORTFOLIO.
11139	IM–05	SIGNATURE	888775	UTILITY PORTFOLIO.
11140	IM–05	SIGNATURE	880454	WORLD GROWTH PORTFOLIO.
11141	IM–05	SIT	356786	SIT GROWTH & INCOME FUND INC.
11142	IM–05	SIT	356787	SIT GROWTH FUND INC.
11143	IM–05	SIT	746603	SIT MONEY MARKET FUND INC.
11144	IM–05	SIT	746601	SIT MUTUAL FUNDS II INC.
11145	IM–05	SIT	877880	SIT MUTUAL FUNDS INC.
11146	IM–05	SIT	809981	SIT US GOVERNMENT SECURITIES FUND INC.
11147	IM–05	SKANDIA LIFE	916725	AMERICAN SKANDIA LIFE ASSURAN CORP VAR ACC B CLASS 2 SUB ACC.
11148	IM–05	SKANDIA LIFE	826734	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT B.
11149	IM–05	SKANDIA LIFE	841171	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT C.
11150	IM–05	SKANDIA LIFE	887588	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT E.
11151	IM–05	SKANDIA LIFE	823879	VARIABLE ACCOUNT A OF SKANDIA LIFE AMERICA CORP.
11152	IM–05	SMITH BARNEY	926505	GREENWICH STREET CALIFORNIA MUNICIPAL FUND INC.
11153	IM–05	SMITH BARNEY	926504	GREENWICH STREET NEW YORK MUNICIPAL FUND INC.
11154	IM–05	SMITH BARNEY	091156	SMITH BARNEY EQUITY FUNDS INC.
11155	IM–05	SMITH BARNEY	091157	SMITH BARNEY FUNDS INC.
11156	IM–05	SMITH BARNEY	910068	SMITH BARNEY HIGH INCOME OPPORTUNITY FUND INC.
11157	IM–05	SMITH BARNEY	882300	SMITH BARNEY INTERMEDIATE MUNICIPAL FUND INC.
11158	IM–05	SMITH BARNEY	908185	SMITH BARNEY INVESTMENT FUNDS INC.
11159	IM–05	SMITH BARNEY	888127	SMITH BARNEY MUNICIPAL FUND INC.
11160	IM–05	SMITH BARNEY	873637	SMITH BARNEY WORLD FUNDS INC.
11161	IM–05	SMITH BARNEY	703802	VANTAGE MONEY MARKET FUNDS.
11162	IM–05	SMITH BARNEY LIF	847020	SMITH BARNEY L P ESC 1.
11163	IM–05	SMITH BARNEY LIF	919557	SMITH BARNEY TRAVELERS SERIES FUND INC.
11164	IM–05	SMITH BARNEY LIF	808244	SMITH BARNEY VARIABLE ACCOUNT FUNDS.
11165	IM–05	SMITH BREEDEN	879948	SMITH BREEDEN INSTITUTIONAL SHORT DURATION US GOVT FUND.
11166	IM–05	SMITH BREEDEN	879947	SMITH BREEDEN SERIES FUND.
11167	IM–05	SMITH BREEDEN	879949	SMITH BREEDEN SHORT DURATION US GOVERNMENT FUND.
11168	IM–05	SMITH BREEDEN	882443	SMITH BREEDEN TRUST.
11169	IM–05	SMITH HAYES	828844	SMITH HAYES TRUST INC.
11170	IM–05	SMITH HAYES	870156	STRATUS FUND INC.
11171	IM–05	STATE FARM	093716	STATE FARM BALANCED FUND INC.
11172	IM–05	STATE FARM	093715	STATE FARM GROWTH FUND INC.
11173	IM–05	STATE FARM	205925	STATE FARM INTERIM FUND INC.
11174	IM–05	STATE FARM	205926	STATE FARM MUNICIPAL BOND FUND INC.
11175	IM–05	STATE MUTUAL	756742	ALLMERICA INVESTMENT TRUST.
11176	IM–05	STATE MUTUAL	914285	ALLMERICA SEL SEP ACCT OF STATE MUTUAL LIFE ASS CO OF AMERIC.
11177	IM–05	STATE MUTUAL	886134	ALLMERICA SELECT SEPARATE ACCOUNT OF SMA LIFE ASSURANCE CO.
11178	IM–05	STATE MUTUAL	914187	INHERITAGE ACCOUNT OF SMA LIFE ASSURANCE CO.
11179	IM–05	STATE MUTUAL	917789	INHERITAGE ACCOUNT OF STATE MUTUAL LIFE ASSURANCE CO OF AME.
11180	IM–05	STATE MUTUAL	887463	SEPARATE ACCOUNT I OF STATE MUTUAL LIFE ASSU CO OF AMER.
11181	IM–05	STATE MUTUAL	313754	SEPARATE ACCOUNT VA A OF SMA LIFE ASSURANCE CO.
11182	IM–05	STATE MUTUAL	008775	SEPARATE ACCOUNT VA B OF SMA LIFE ASSURANCE CO.
11183	IM–05	STATE MUTUAL	008776	SEPARATE ACCOUNT VA C OF SMA LIFE ASSURANCE CO.
11184	IM–05	STATE MUTUAL	727146	SEPARATE ACCOUNT VA G OF SMA LIFE ASSURANCE CO.
11185	IM–05	STATE MUTUAL	727145	SEPARATE ACCOUNT VA H OF SMA LIFE ASSURANCE CO.
11186	IM–05	STATE MUTUAL	914284	SEPARATE ACCOUNT VA K OF STATE MUTUAL LIFE ASS CO OF AMERICA.
11187	IM–05	STATE MUTUAL	887441	SEPARATE ACCOUNT VA–I OF STATE MUTUAL LIFE ASSUR CO OF AMER.
11188	IM–05	STATE MUTUAL	882375	SEPARATE ACCOUNT VA–K OF SMA LIFE ASSURANCE CO.
11189	IM–05	STATE MUTUAL	814807	VEL ACCOUNT OF SMA LIFE ASSURANCE CO.
11190	IM–05	STATE MUTUAL	896838	VEL II ACCOUNT OF SMA LIFE ASSURANCE CO.
11191	IM–05	STATE MUTUAL	914283	VEL II ACCT OF STATE MUTUAL LIFE ASSUR CO OF AMERICA.
11192	IM–05	STATE STREET	790941	METLIFE STATE STREET EQUITY TRUST.
11193	IM–05	STATE STREET	806390	METLIFE STATE STREET FINANCIAL TRUST.
11194	IM–05	STATE STREET	787980	METLIFE STATE STREET INCOME TRUST.
11195	IM–05	STATE STREET	768530	METLIFE STATE STREET MONEY MARKET TRUST.
11196	IM–05	STATE STREET	787978	METLIFE STATE STREET TAX EXEMPT TRUST.
11197	IM–05	STATE STREET	727101	STATE STREET CAPITAL TRUST.
11198	IM–05	STATE STREET	093753	STATE STREET EXCHANGE FUND.
11199	IM–05	STATE STREET	766768	STATE STREET EXCHANGE TRUST.
11200	IM–05	STATE STREET	774202	STATE STREET FUND FOR FOUNDATIONS & ENDOWMENTS.
11201	IM–05	STATE STREET	034918	STATE STREET GROWTH TRUST.
11202	IM–05	STATE STREET	093755	STATE STREET MASTER INVESTMENT TRUST/MA.
11203	IM–05	STATE STREET	918572	STATE STREET RESEARCH SECURITIES TRUST.
11204	IM–05	STEIN ROE	911639	SR&F BASE TRUST.
11205	IM–05	STEIN ROE	704177	STEINROE GOVERNMENT RESERVES INC.
11206	IM–05	STEIN ROE	734766	STEINROE HIGH YIELD MUNICIPALS INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11207	IM-05	STEIN ROE	787491	STEINROE INCOME TRUST.
11208	IM-05	STEIN ROE	809558	STEINROE INVESTMENT TRUST.
11209	IM-05	STEIN ROE	203296	STEINROE MANAGED MUNICIPALS INC.
11210	IM-05	STEIN ROE	773757	STEINROE MUNICIPAL TRUST.
11211	IM-05	STEIN ROE	093166	STEINROE SPECIAL FUND INC.
11212	IM-05	STEIN ROE	710997	STEINROE TAX EXEMPT MONEY FUND INC.
11213	IM-05	STEIN ROE	093976	STEINROE TOTAL RETURN FUND INC.
11214	IM-05	STEIN ROE LIFE	815425	STEINROE VARIABLE INVESTMENT TRUST.
11215	IM-05	STERNE AGEE	751571	ALABAMA TAX EXEMPT BOND TRUST SERIES 1.
11216	IM-05	STERNE AGEE	763734	ALABAMA TAX EXEMPT BOND TRUST SERIES 2.
11217	IM-05	STERNE AGEE	774520	ALABAMA TAX EXEMPT BOND TRUST SERIES 3.
11218	IM-05	STERNE AGEE	785972	ALABAMA TAX EXEMPT BOND TRUST SERIES 4.
11219	IM-05	STERNE AGEE	811118	ALABAMA TAX EXEMPT BOND TRUST SERIES 5.
11220	IM-05	STERNE AGEE	814151	ALABAMA TAX EXEMPT BOND TRUST SERIES 6.
11221	IM-05	STRATEGIC	094780	LEXINGTON STRATEGIC INVESTMENTS FUND INC.
11222	IM-05	STRATEGIC	753311	LEXINGTON STRATEGIC SILVER FUND INC.
11223	IM-05	STRATEGIC	356779	STRATEGIC GOLD MINERALS FUND INC.
11224	IM-05	STRATEGIC	355602	STRATEGIC TREASURY POSITIONS INC.
11225	IM-05	STRATTON	094823	STRATTON FUND INC.
11226	IM-05	STRATTON	094825	STRATTON GROWTH FUND INC.
11227	IM-05	STRATTON	030137	STRATTON MONTHLY DIVIDEND SHARES INC.
11228	IM-05	STRONG LIFE	883644	STRONG DISCOVERY FUND II INC.
11229	IM-05	STRONG LIFE	883678	STRONG SPECIAL FUND II INC.
11230	IM-05	TCW	809559	TCW CONVERTIBLE SECURITIES FUND INC.
11231	IM-05	TCW	898439	TCW DW BALANCED FUND.
11232	IM-05	TCW	918236	TCW DW EMERGING MARKETS GOVERNMENT INCOME TRUST
11233	IM-05	TCW	926585	TCW DW GLOBAL CONVERTIBLE TRUST.
11234	IM-05	TCW	894505	TCW DW INCOME & GROWTH FUND.
11235	IM-05	TCW	912578	TCW DW NORTH AMERICAN INTERMEDIATE INCOME TRUST.
11236	IM-05	TCW	907472	TCW DW TERM TRUST 2000.
11237	IM-05	TCW	916461	TCW DW TERM TRUST 2001.
11238	IM-05	TCW	891164	TCW DW TERM TRUST 2002.
11239	IM-05	TCW	896346	TCW DW TERM TRUST 2003.
11240	IM-05	TCW	926272	TCW DW TOTAL RETURN TRUST.
11241	IM-05	TCW	892071	TCW FUNDS INC.
11242	IM-05	TCW	830265	TCW INVESTMENT FUNDS INC.
11243	IM-05	TCW	883679	TCW/DW CORE EQUITY TRUST.
11244	IM-05	TCW	916619	TCW/DW EMERGING MARKETS OPPORTUNITIES TRUST.
11245	IM-05	TCW	885410	TCW/DW LATIN AMERICAN GROWTH FUND.
11246	IM-05	TCW	884344	TCW/DW NORTH AMERICAN GOVERNMENT INCOME TRUST.
11247	IM-05	TCW	889128	TCW/DW SMALL CAP GROWTH FUND.
11248	IM-05	TEMPLETON	869312	TEMPLETON CAPITAL ACCUMULATION PLANS.
11249	IM-05	TEMPLETON LIFE	810356	TEMPLETON FUNDS RETIREMENT ANNUITY SEPARATE ACCOUNT.
11250	IM-05	TEMPLETON LIFE	869770	TEMPLETON IMMEDIATE VARIABLE ANNUITY SEPARATE ACCOUNT
11251	IM-05	TUCKER ANTHONY	718086	FREEDOM INCOME TRUST NATIONAL & SPECIAL STATES SERIES 1
11252	IM-05	TUDOR	780257	WPG GROWTH FUND.
11253	IM-05	TUDOR	100132	WPG TUDOR FUND.
11254	IM-05	TWENTIETH CNTRY	908186	TWENTIETH CENTURY CAPITAL PORTFOLIOS INC.
11255	IM-05	TWENTIETH CNTRY	924211	TWENTIETH CENTURY INSTITUTIONAL PORTFILIOS INC.
11256	IM-05	TWENTIETH CNTRY	100334	TWENTIETH CENTURY INVESTORS INC.
11257	IM-05	TWENTIETH CNTRY	896308	TWENTIETH CENTURY PREMIUM RESERVES INC.
11258	IM-05	TWENTIETH CNTRY	872825	TWENTIETH CENTURY WORLD INVESTORS INC.
11259	IM-05	UNITED SRVCS LIF	802978	UNITED SERVICES VARIABLE LIFE SEPARATE ACCOUNT I.
11260	IM-05	UNITED SRVCS LIF	827885	USLICO SERIES FUND /VA/.
11261	IM-05	US TRUST	852571	TRIUMPH TRUST.
11262	IM-05	US TRUST	751200	UST MASTER FUNDS INC.
11263	IM-05	US TRUST	752322	UST MASTER TAX EXEMPT FUNDS INC.
11264	IM-05	US TRUST	924941	UST MASTER VARIABLE SERIES INC.
11265	IM-05	US TRUST	930454	UST PRIVATE EQUITY INVESTORS FUND INC.
11266	IM-05	USAA	102399	USAA CAPITAL GROWTH FUND INC.
11267	IM-05	USAA	745903	USAA INVESTMENT TRUST
11268	IM-05	USAA	102401	USAA MUTUAL FUND INC.
11269	IM-05	USAA	908695	USAA STATE TAX FREE TRUST
11270	IM-05	USAA	356555	USAA TAX EXEMPT FUND INC.
11271	IM-05	USF&G	865416	USF&G MONEY MARKET FUNDS INC.
11272	IM-05	USF&G	867551	USF&G TAX EXEMPT MONEY MARKET FUNDS INC.
11273	IM-05	VALIC	103008	VARIABLE ANNUITY ACCOUNT D OF AETNA VARIABLE ANNUITY LIFE IN.
11274	IM-05	VALIC	103018	VARIABLE ANNUITY LIFE INSURANCE CO.
11275	IM-05	VALIC	354912	VARIABLE ANNUITY LIFE INSURANCE CO SEPARATE ACCOUNT A.
11276	IM-05	VAN ECK	051353	INTERNATIONAL INVESTORS INC.
11277	IM-05	VAN ECK	768847	VAN ECK FUNDS.
11278	IM-05	VAN ECK LIFE	811976	VAN ECK INVESTMENT TRUST.
11279	IM-05	VENTURE	071701	NEW YORK VENTURE FUND INC.
11280	IM-05	VENTURE	203002	RETIREMENT PLANNING FUNDS OF AMERICA INC.
11281	IM-05	VENTURE	315609	VENTURE INCOME PLUS INC.
11282	IM-05	VENTURE	355714	VENTURE MUNI PLUS INC.
11283	IM-05	VOYAGER LIFE	318515	VOYAGER VARIABLE ANNUITY ACCOUNT C.
11284	IM-05	VOYAGER LIFE	103948	VOYAGER VARIABLE ANNUITY FUND.
11285	IM-05	VOYAGEUR	797497	VOYAGEUR UNIT INVESTMENT TRUST SERIES 1.
11286	IM-05	VOYAGEUR	812346	VOYAGEUR UNIT INVESTMENT TRUST SERIES 2.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11287	IM–05	VOYAGEUR	819011	VOYAGEUR UNIT INVESTMENT TRUST SERIES 3.
11288	IM–05	WARBURG	860510	EUROPE FUND INC.
11289	IM–05	WARBURG	814830	UNITED KINGDOM FUND INC.
11290	IM–05	WARBURG	764034	WARBURG INTERNATIONAL FUNDS INC.
11291	IM–05	WAYNE HUMMER	730462	HUMMER WAYNE INVESTMENT TRUST
11292	IM–05	WAYNE HUMMER	357055	HUMMER WAYNE MONEY FUND TRUST
11293	IM–05	WEISS PECK	897568	US LARGE STOCK FUND.
11294	IM–05	WEISS PECK	846111	WEISS PECK & GREER INTERNATIONAL FUND.
11295	IM–05	WEISS PECK	777025	WEISS PECK & GREER MUTUAL FUNDS.
11296	IM–05	WEISS PECK	004879	WPG GROWTH & INCOME FUND.
11297	IM–05	WELLS FARGO	914609	MANAGED SERIES INVESTMENT TRUST
11298	IM–05	WELLS FARGO	915092	MASTER INVESTMENT PORTFOLIO.
11299	IM–05	WELLS FARGO	893818	STAGECOACH INC.
11300	IM–05	WELLS FARGO	906921	STAGECOACH TRUST.
11301	IM–05	WELLS FARGO	105604	WELLS FARGO BANK REAL ESTATE EQUITY COMMON TR FD FOR EMPL BE
11302	IM–05	WELLS FARGO	727163	WELLS FARGO INVESTMENT TRUST FOR RETIREMENT PROGRAMS.
11303	IM–05	WESTERN LIFE	823533	FORTIS BENEFITS INSURANCE CO.
11304	IM–05	WESTERN LIFE	790531	FORTIS BENEFITS INSURANCE CO VARIABLE ACCOUNT C.
11305	IM–05	WESTERN LIFE	311257	FORTIS BENEFITS INSURANCE CO VARIABLE ANNUITY FUND A.
11306	IM–05	WESTERN LIFE	300008	FORTIS BENEFITS INSURANCE COMPANY VARIABLE ANNUITY FUND B.
11307	IM–05	WILLIAM BLAIR	822632	BLAIR WILLIAM MUTUAL FUNDS INC.
11308	IM–05	WILLIAM BLAIR	044207	GROWTH INDUSTRY SHARES INC.
11309	IM–05	WMM	357298	PERMANENT PORTFOLIO FAMILY OF FUNDS INC.
11310	IM–05	WMM	870995	QUALIFIED INVESTORS FUNDS INC.
11311	IM–05	XEROX LIFE	818882	XEROX FINANCIAL SERVICES LIFE INSURANCE CO.
11312	IM–05	XEROX LIFE	890157	XEROX VARIABLE ANNUITY ACCOUNT FIVE.
11313	IM–05	XEROX LIFE	883470	XEROX VARIABLE ANNUITY ACCOUNT FOUR.
11314	IM–05	XEROX LIFE	815915	XEROX VARIABLE ANNUITY ACCOUNT ONE.
11315	IM–05	ZWEIG	319960	ZWEIG CASH FUND INC.
11316	IM–05	ZWEIG	812090	ZWEIG FUND INC /MD/.
11317	IM–05	ZWEIG	754363	ZWEIG SERIES TRUST.
11318	IM–05	ZWEIG	711416	ZWEIG TAX FREE FUND INC.
11319	IM–05	ZWEIG	836412	ZWEIG TOTAL RETURN FUND INC.
11320	IM–06	AIG LIFE	803401	AIG LIFE INSURANCE CO VARIABLE ACCOUNT A/NY.
11321	IM–06	AIG LIFE	803466	AIG LIFE INSURANCE CO VARIABLE ACCOUNT II /NY/.
11322	IM–06	AIG LIFE	820627	VARIABLE ACCOUNT I OF AIG LIFE INS CO.
11323	IM–06	AIM	701747	SUMMIT INVESTORS PLANS.
11324	IM–06	ALLSTATE LIFE	716791	NORTHBROOK LIFE INSURANCE CO.
11325	IM–06	ALPHA SOURCE	902977	HOUSEHOLD PERSONAL PORTFOLIOS.
11326	IM–06	AMA	080398	AMA FAMILY OF FUNDS INC.
11327	IM–06	AMELIA EARHART	891522	EARHART AMELIA EAGLE INVESTMENTS.
11328	IM–06	AMER FIDELITY	005007	AMERICAN FIDELITY VARIABLE ANNUITY FUND A.
11329	IM–06	AMER FRANKLIN	877625	SEPARATE ACCOUNT VUL–2 OF THE AMERICAN FRANKLIN LIFE INS CO
11330	IM–06	AMERICAN BENEFIT	826647	AMERICAN BENEFIT VARIABLE ANNUITY ACCOUNT.
11331	IM–06	AMERICAN NATL	899732	AMERICAN NATIONAL VARIABLE ANNUITY SEPARATE ACCOUNT.
11332	IM–06	AMERICAN NATL	867289	AMERICAN NATIONAL VARIABLE LIFE SEPARATE ACCOUNT
11333	IM–06	AMERICAN PENSION	764859	AMERICAN PENSION INVESTORS TRUST
11334	IM–06	AMERICAN REPUBLI	806575	AMERICAN REPUBLIC VARIABLE ANNUITY ACCOUNT
11335	IM–06	AMERICAN UNITED	856341	AUL AMERICAN UNIT TRUST.
11336	IM–06	AMERICN FRANKLIN	847539	SEPARATE ACCOUNT VUL OF THE AMERICAN FRANKLIN LIFE INS CO.
11337	IM–06	AMEV	874211	FORTIS WORLDWIDE PORTFOLIOS INC.
11338	IM–06	ANALYTIC	230025	ANALYTIC OPTIONED EQUITY FUND INC.
11339	IM–06	ASIA HOUSE	913253	ASIA HOUSE FUNDS.
11340	IM–06	ASTER CAPITAL	745467	MERIDIAN FUND INC/NEW.
11341	IM–06	ATLAS	830144	ATLAS ASSETS INC.
11342	IM–06	B C ZIEGLER	775689	PRINCIPAL PRESERVATION PORTFOLIOS INC.
11343	IM–06	B C ZIEGLER	898087	PRINCIPAL PRESERVATION PORTFOLIOS INC BALANCED PORTFOLIO.
11344	IM–06	B C ZIEGLER	738185	PRINCIPAL PRESERVATION TAX EXEMPT FUND INC.
11345	IM–06	BAIRD	804192	BAIRD BLUE CHIP FUND INC.
11346	IM–06	BANKERS LIFE	009737	BANKERS SECURITY LIFE INSURANCE SOCIETY
11347	IM–06	BANKERS NATL	709558	CONSECO SERIES TRUST.
11348	IM–06	BANKERS SECURITY	319539	BANKERS SECURITY VARIABLE ANNUITY FUNDS M P & Q.
11349	IM–06	BASS CAPITAL	812939	HARVEST FUNDS INC /NC/.
11350	IM–06	BAUPOST	865827	BAUPOST FUND.
11351	IM–06	BAXTER	030913	EAGLE GROWTH SHARES INVESTING PROGRAMS.
11352	IM–06	BAXTER	733056	PHILADELPHIA FUND INVESTING PROGRAMS.
11353	IM–06	BBK	879752	AON ASSET MANAGEMENT FUND INC.
11354	IM–06	BELL ATLANTIC	856225	BELL ATLANTIC MUTUAL FUNDS INC.
11355	IM–06	BOSTON MUTUAL	278000	BOSTON MUTUAL LIFE VARIABLE ACCOUNT A.
11356	IM–06	BRADFORD	841899	BRADFORD FUNDS INC.
11357	IM–06	C M LIFE	883232	C M LIFE INSURANCE CO.
11358	IM–06	C M LIFE	883233	PANORAMA PLUS SEPARATE ACCOUNT
11359	IM–06	C&O	864230	CALDWELL & ORKIN FUNDS INC.
11360	IM–06	CALDWELL	764304	C FUNDS GROUP INC.
11361	IM–06	CANADA LIFE	851085	CANADA LIFE OF AMERICA SERIES FUND INC.
11362	IM–06	CANADA LIFE	851066	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 1
11363	IM–06	CANADA LIFE	895360	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 2.
11364	IM–06	CANADA LIFE	857588	CANADA LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT 1
11365	IM–06	CANADA LIFE	906763	CANADA LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT 2.
11366	IM–06	CAPITOL LIFE	804083	VARIABLE ANNUITY ACCOUNT ONE /CT/.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11367	IM–06	CAPSTONE	892378	CAPSTONE FUND OF THE SOUTHWEST.
11368	IM–06	CASHMAN FARRELL	775157	CAPSTONE CASHMAN FARRELL VALUE FUND INC.
11369	IM–06	CENTURY LIFE	732726	CENTURY VARIABLE ACCOUNT
11370	IM–06	CENTURY LIFE	732697	ULTRA SERIES FUND.
11371	IM–06	CG	205147	CG VARIABLE ANNUITY ACCOUNT I.
11372	IM–06	CG	888230	CG VARIABLE ANNUITY SEPARATE ACCOUNT
11373	IM–06	CHANCELLOR	867550	CHANCELLOR FUNDS INC.
11374	IM–06	CHANCELLOR	886241	CHANCELLOR TARGETED HEALTH CARE FUND INC.
11375	IM–06	CIGHA	702909	CIGNA CASH FUND INC.
11376	IM–06	COHEN & STEERS	835268	COHEN & STEERS REALTY INCOME FUND INC.
11377	IM–06	COHEN & STEERS	874505	COHEN & STEERS REALTY SHARES INC.
11378	IM–06	COHEN & STEERS	891290	COHEN & STEERS TOTAL RETURN REALTY FUND INC.
11379	IM–06	COLONIAL	021898	COLONY GROWTH PLANS.
11380	IM–06	CONCORD FG D/A	897437	231 FUNDS.
11381	IM–06	CONCORD FG D/A	887318	BNY HAMILTON FUNDS INC.
11382	IM–06	CONCORD FG D/A	831101	EMERALD FUNDS.
11383	IM–06	CONCORD FG D/A	770482	GROWTH FUND OF WASHINGTON INC /DC/.
11384	IM–06	CONCORD FG D/A	807937	INVESTORS PREFERENCE FUND FOR INCOME INC.
11385	IM–06	CONCORD FG D/A	814078	MUTUAL FUND GROUP
11386	IM–06	CONCORD FG D/A	910681	SEAFIRST RETIREMENT FUNDS.
11387	IM–06	CONCORD FG D/A	357215	VICTORY FUNDS.
11388	IM–06	CONN MUTUAL	310771	CML ACCUMULATION ANNUITY ACCOUNT E.
11389	IM–06	CONTINENTAL ASSU	023971	CONTINENTAL ASSURANCE CO SEPARATE ACCOUNT B.
11390	IM–06	COUNSELLORS	887589	WARBURG PINCUS INSTITUTIONAL FUND INC.
11391	IM–06	CRAIGE	312811	TAX EXEMPT BOND FUND OF VIRGINIA THIRD SERIES.
11392	IM–06	CRAIGIE	276436	TAX EXEMPT BOND FUND OF VIRGINIA FIRST SERIES.
11393	IM–06	CRAIGIE	310948	TAX EXEMPT BOND FUND OF VIRGINIA SECOND SERIES.
11394	IM–06	CROWLEY	855049	CROWLEY PORTFOLIO GROUP INC.
11395	IM–06	CROWN AMERICA	749939	CROWN AMERICA SERIES FUND INC.
11396	IM–06	DENVER INV ADV	810439	BLUE CHIP VALUE FUND INC.
11397	IM–06	DIVERSIFIED	902844	DIVERSIFIED INVESTORS FUNDS GROUP.
11398	IM–06	DIVERSIFIED LIFE	917153	DIVERSIFIED INVESTORS PORTFOLIOS.
11399	IM–06	DIVERSIFIED LIFE	916943	DIVERSIFIELD INVESTORS VARIABLE FUNDS.
11400	IM–06	DIVERSIFIED LIFE	828684	KEYNOTE SERIES ACCOUNT /NY/.
11401	IM–06	DOMINION	889392	DOMINION FUNDS INC.
11402	IM–06	DUFF & PHELPS	915217	DUFF & PHELPS MUTUAL FUNDS/.
11403	IM–06	DUFF & PHELPS	879535	DUFF & PHELPS UTILITIES TAX FREE INCOME INC.
11404	IM–06	DUFF & PHELPS	894239	DUFF & PHELPS UTILITY & CORPORATE BOND TRUST INC.
11405	IM–06	EMERALD	847379	OCTAGON FUNDS INC.
11406	IM–06	EQSF	862472	THIRD AVENUE VALUE FUND INC.
11407	IM–06	EXCELSIOR	033934	EXCELSIOR INCOME SHARES INC.
11408	IM–06	F&G LIFE	804134	U S EAGLE FUND INC.
11409	IM–06	FARM BUREAU LIFE	811713	FARM BUREAU LIFE VARIABLE ACCOUNT
11410	IM–06	FARM BUREAU LIFE	811707	FBL VARIABLE INSURANCE SERIES FUND.
11411	IM–06	FEDERAL LIFE	034867	FEDERAL LIFE VARIABLE ANNUITY ACCOUNT A.
11412	IM–06	FFB LIFE	784975	FFB FUNDS TRUST.
11413	IM–06	FIDELITY INV LIF	878467	EMPIRE FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT A.
11414	IM–06	FIDELITY INV LIF	821051	FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT I.
11415	IM–06	FIDELITY INV LIF	819543	FIDELITY INVESTMENTS VARIABLE LIFE ACCOUNT I.
11416	IM–06	FIDELITY INV UIT	086362	SALEM INVESTMENT PFAS FIDELITY MAGELLAN FUND.
11417	IM–06	FINAN HORIZONS	878670	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 2.
11418	IM–06	FINAN HORIZONS	909833	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 3.
11419	IM–06	FINAN HORIZONS	835765	FINANCIAL HORIZONS VA SEPERATE ACCOUNT 1.
11420	IM–06	FINAN HORIZONS	865640	FINANCIAL HORIZONS VL SEPARATE ACCOUNT 1.
11421	IM–06	FIRST CHARTER	839051	INTRAMERICA VARIABLE ANNUITY ACCOUNT
11422	IM–06	FIRST FIDELITY	883163	COLONIAL TRUST VI.
11423	IM–06	FIRST INTERSTATE	319461	PACIFIC AMERICAN FUND.
11424	IM–06	FIRST INTERSTATE	357204	WESTCORE TRUST.
11425	IM–06	FIRST VARIABLE	101872	FIRST VARIABLE ANNUITY FUND A.
11426	IM–06	FIRST VARIABLE	836656	FIRST VARIABLE ANNUITY FUND BE.
11427	IM–06	FIRST VARIABLE	751482	FIRST VARIABLE ANNUITY FUND E.
11428	IM–06	FLEET/NORSTAR	791914	GALAXY FUND /DE/.
11429	IM–06	FNAL	884525	FNAL VARIABLE ACCOUNT
11430	IM–06	FOUNDERS	038403	FOUNDERS FUNDS INC.
11431	IM–06	FRANKLIN LIFE	355947	FRANKLIN LIFE MONEY MARKET VARIABLE ANNUITY FUND C.
11432	IM–06	GALAXY	889420	GALAXY VIP FUND.
11433	IM–06	GATEWAY	215952	GATEWAY TRUST
11434	IM–06	GE	891079	GE FUNDS.
11435	IM–06	GENERAL SERVICES	854394	GENERAL SERVICES LIFE INS CO INDIVIDUAL VARIABLE ACCT B.
11436	IM–06	GENERAL SERVICES	854420	GENERAL SERVICES LIFE INSURANCE CO GROUP VARIABLE ACCOUNT A.
11437	IM–06	GLENMEDE	835663	GLENMEDE FUND INC.
11438	IM–06	GLENMEDE	884381	GLENMEDE PORTFOLIOS.
11439	IM–06	GNA CAPITAL	808245	INVESTORS TRUST /WA/.
11440	IM–06	GREAT HALL	876604	GREAT HALL INVESTMENT FUNDS INC.
11441	IM–06	GREAT HALL LIFE	909478	GREAT HALL UNIT INVESTMENT TRUSTS.
11442	IM–06	GREAT HALL UIT	918707	GREAT HALL EQUITY TRUST SERIES 1.
11443	IM–06	GREAT HALL UIT	908614	GREAT HALL VALUE TEN TRUST SERIES 1.
11444	IM–06	GREAT HALL UIT	915652	GREAT HALL VALUE TEN TRUST SERIES 2.
11445	IM–06	GREAT HALL UIT	928434	GREAT HALL VALUE TEN TRUST SERIES 3.
11446	IM–06	GREAT WEST LIFE	355316	MAX IM SERIES ACCOUNT OF GREAT WEST LIFE & ANNUITY INS CO.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11447	IM–06	GRIFFIN	910424	GRIFFIN FUNDS INC.
11448	IM–06	HANIFEN IMHOFF	810744	HANIFEN IMHOFF COLORADO BONDSHARES.
11449	IM–06	HANOVER	893785	HANOVER INVESTMENT FUNDS INC.
11450	IM–06	HELVETIA CAPITAL	813623	SWISS HELVETIA FUND INC.
11451	IM–06	HERBERT J SIMS	819184	AMERICAN ASSO OF HOMES FOR THE AGING TAX FREE TR HIGH IN SE1
11452	IM–06	HERCULES	910241	HERCULES FUNDS INC.
11453	IM–06	HEWITT	831957	AHA INVESTMENT FUNDS INC.
11454	IM–06	HOME CAPITAL	820875	HOME GROUP TRUST.
11455	IM–06	HOWE BARNES	915706	HBI EQUITY TRUST SERIES 1.
11456	IM–06	INDEPENDENCE CAP	856070	INDEPENDENCE CAPITAL GROUP OF FUNDS INC.
11457	IM–06	INDIANAPOLIS LIF	774382	INDIANAPOLIS LIFE SERIES FUND INC.
11458	IM–06	INVESTA	915880	INVESTA MANAGEMENT CO.
11459	IM–06	INVESTMENT MGMT	760679	MENTOR SERIES TRUST /VA/.
11460	IM–06	INVESTORS LIFE	314377	INVESTORS LIFE INS CO OF NORTH AMERICA INA PUTNAM SEP ACCT
11461	IM–06	INVESTORS LIFE	921750	INVESTORS LIFE SEPARATE ACCOUNT B.
11462	IM–06	INVESTORS LIFE	908930	INVESTORS LIFE SEPARATE ACCOUNT D.
11463	IM–06	INVESTORS RESEAR	052389	INVESTORS RESEARCH FUND INC.
11464	IM–06	INVESTORS SECURI	074206	OLD DOMINION INVESTORS TRUST INC.
11465	IM–06	ITT LIFE	895764	ITT HARTFORD LIFE & ANNUITY INSURANCE CO SEPARATE ACCOUNT ON.
11466	IM–06	ITT LIFE	900043	PUTNAM CAPITAL MANAGER TRUST SEPARATE ACCOUNT TWO.
11467	IM–06	JARDINE FLEMING	921135	JARDINE FLEMING ASIA INFRASTRUCTURE FUND INC.
11468	IM–06	JARDINE FLEMING	888137	JARDINE FLEMING CHINA REGION FUND INC.
11469	IM–06	JARDINE FLEMING	917492	JARDINE FLEMING INDIA FUND INC.
11470	IM–06	JEFFERSON PILOT	078599	JEFFERSON PILOT SEPARATE ACCOUNT A.
11471	IM–06	JUNDT	875190	JUNDT GROWTH FUND INC.
11472	IM–06	KEYSTONE LIFE	314568	KMA VARIABLE ACCOUNT.
11473	IM–06	KIDDER PEABODY U	814448	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 1.
11474	IM–06	KIDDER PEABODY U	822515	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 2.
11475	IM–06	KIDDER PEABODY U	828929	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 3.
11476	IM–06	KIDDER PEABODY U	832196	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 4.
11477	IM–06	LAMAR LIFE	822304	SEPARATE ACCOUNT LL OF LAMAR LIFE INSURANCE CO.
11478	IM–06	LEAHI	821196	LEAHI INVESTMENT TRUST.
11479	IM–06	LEGG MASON	277563	MARYLAND TAX EXEMPT TRUST SERIES 1.
11480	IM–06	LEXINGTON	024924	LEXINGTON CORPORATE LEADERS TRUST FUND.
11481	IM–06	LIBERTY LIFE	876438	VARIABLE ACCOUNT K OF LIBERTY LIFE ASSURANCE CO OF BOSTON.
11482	IM–06	LIC NORTH AM	059361	LIFE INSURANCE CO OF NORTH AMERICA.
11483	IM–06	LIC NORTH AM	059362	LIFE INSURANCE CO OF NORTH AMERICA SEPARATE ACCOUNT A.
11484	IM–06	LIFE OF VA	746687	LIFE OF VIRGINIA SERIES FUND INC.
11485	IM–06	LINCOLN BENEFIT	910069	LINCOLN BENEFIT LIFE VARIABLE ANNUITY ACCOUNT
11486	IM–06	LINCOLN BENEFIT	910475	LINCOLN BENEFIT LIFE VARIABLE LIFE ACCOUNT
11487	IM–06	LORD ASSET	918949	LORD ASSET MANAGEMENT TRUST.
11488	IM–06	MANUFACTRS LIFE	724340	MANULIFE SERIES FUND INC.
11489	IM–06	MCLAUGHLIN	882201	TRADITIONAL VALUE GUARANTEED INCOME TRUST SERIES 1.
11490	IM–06	MERRILL LYNCH UT	277099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 1
11491	IM–06	MESIROW	810308	SKYLINE FUND.
11492	IM–06	MIDLAND NATL LIF	819923	MIDLAND NATIONAL LIFE SEPARATE ACCOUNT A.
11493	IM–06	MIDLAND NATL LIF	906564	MIDLAND NATIONAL LIFE SEPARATE ACCOUNT C.
11494	IM–06	MONARCH LIFE	826458	BENHAM VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO.
11495	IM–06	MONARCH LIFE	794049	VARIABLE ACCOUNT A1 OF MONARCH LIFE INSURANCE CO.
11496	IM–06	MONITREND	745338	MONITREND MUTUAL FUND.
11497	IM–06	MORGAN GRENFELL	809584	MORGAN GRENFELL SMALLCAP FUND INC.
11498	IM–06	MOSELLY	737791	MASSACHUSETTS TAX EXEPT UNIT TRUST SERIES 82.
11499	IM–06	MOSELLY	704220	MASSCHUSETTS TAX EXEMPT UNIT TRUST SERIES 45.
11500	IM–06	MUHLENKAMP	829433	MUHLENKAMP FUND.
11501	IM–06	MUTUAL BENEFIT	708952	MBL GROWTH FUND INC.
11502	IM–06	NASL	756913	NASL SERIES TRUST.
11503	IM–06	NASL	753892	NASL VARIABLE ACCOUNT.
11504	IM–06	NASL	763099	NORTH AMERICAN SECURITY LIFE INSURANCE CO.
11505	IM–06	NATIONS FUNDS	859750	CAPITOL MUTUAL FUNDS.
11506	IM–06	NATIONS FUNDS	921083	NATIONS BALANCED TARGET MATURITY FUND INC.
11507	IM–06	NATIONS FUNDS	790569	NATIONS FUND INC.
11508	IM–06	NATIONS FUNDS	769100	NATIONS FUND TRUST.
11509	IM–06	NATIONS FUNDS	910067	NATIONS GOVERNMENT INCOME TERM TRUST 2003 INC.
11510	IM–06	NATIONS FUNDS	915842	NATIONS GOVERNMENT INCOME TERM TRUST 2004 INC.
11511	IM–06	NATIONWIDE	070281	NACO VARIABLE ACCOUNT OF NATIONWIDE LIFE INS CO.
11512	IM–06	NATL HOME LIFE	866252	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT IV
11513	IM–06	NEW YORK LIFE	787441	MAINSTAY FUNDS.
11514	IM–06	NEW YORK LIFE	868307	NEW YORK LIFE INSTITUTIONAL FUNDS INC.
11515	IM–06	NICHOLAS APPLGTE	895414	NICHOLAS APPLEGATE INVESTMENT TRUST
11516	IM–06	NIF MANAGEMENT	070218	NATIONAL INDUSTRIES FUND INC.
11517	IM–06	NIKE UIT	866299	MINNESOTA GROWTH & TREASURY TRUST SERIES I.
11518	IM–06	NOMURA	869095	NOMURA DIVIDEND INCOME FUND INC.
11519	IM–06	NORTHBROOK LIFE	716784	NORTHBROOK VARIABLE ANNUITY ACCOUNT
11520	IM–06	OBERWEIS	803020	OBERWEIS EMERGING GROWTH FUND /IL/.
11521	IM–06	OHIO NATIONAL	315754	OHIO NATIONAL FUND INC.
11522	IM–06	OHIO NATIONAL	073980	OHIO NATIONAL LIFE INSURANCE CO.
11523	IM–06	OLDE	819467	OLDE CUSTODIAN FUND.
11524	IM–06	OPPENHEIMER UIT	002907	CAPITAL ACCUMULATION PROGRAM OF SHARES OF OPPENHE IMER GLO F
11525	IM–06	OPPENHEIMER UIT	852742	CENTENNIAL APPRECIATION PORTFOLIO SERIES 1.
11526	IM–06	OPPENHEIMER UIT	857788	CENTENNIAL APPRECIATION PORTFOLIO SERIES 2.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11527	IM–06	OPPENHEIMER UIT	926707	OPPENHEIMER GLOBAL GROWTH & TREASURY SECURITIES TRUST SER 1
11528	IM–06	PACIFIC CORINTH	890804	PACIFIC CORINTHIAN VAR SEP ACCT OF PACIFIC CORINTHIAN LIFE I.
11529	IM–06	PACIFIC GLOBAL	890206	PACIFIC GLOBAL FUND INC.
11530	IM–06	PACIFIC MUTUAL	314596	PACIFIC MUTUAL LIFE INSURANCE CO/PM GROUP LIFE INSURANCE CO.
11531	IM–06	PACIFIC MUTUAL	813900	PACIFIC SELECT FUND.
11532	IM–06	PANORAMA LIFE	354007	PANORAMA SEPARATE ACCOUNT.
11533	IM–06	PARAGON LIFE	824725	SEPARATE ACCOUNT A OF PARAGON LIFE INSURANCE CO.
11534	IM–06	PARAGON LIFE	897956	SEPARATE ACCOUNT B OF PARAGON LIFE INSURANCE CO.
11535	IM–06	PARAGON LIFE	911375	SEPARATE ACCOUNT C OF PARAGON LIFE INSURANCE CO.
11536	IM–06	PARIBAS	777512	PARIBAS TRUST FOR INSTITUTIONS.
11537	IM–06	PASADENA	784880	PASADENA INVESTMENT TRUST.
11538	IM–06	PENN MUTUAL	077136	PENN MUTUAL VARIABLE ANNUITY ACCOUNT I.
11539	IM–06	PETERS RICKEL	806746	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 1.
11540	IM–06	PETERS RICKEL	819674	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 2.
11541	IM–06	PHOENIX HOME	792359	PHOENIX EDGE SERIES FUND.
11542	IM–06	PHOENIX HOME	890280	PHOENIX HOME LIFE MUTUAL INSURANCE CO.
11543	IM–06	PIMCO	730674	PIMCO ADVISORS FUNDS.
11544	IM–06	PIMCO	867297	PIMCO ADVISORS INSTITUTIONAL FUNDS.
11545	IM–06	PIMCO	908187	PIMCO COMMERCIAL MORTGAGE SECURITIES TRUST INC.
11546	IM–06	PIMCO	810893	PIMCO FUNDS.
11547	IM–06	PIPER JAFFRAY LF	806177	PIPER FUNDS INC.
11548	IM–06	PREFERRED LIFE	845775	PREFERRED LIFE VARIABLE ACCOUNT C.
11549	IM–06	PRESIDENTIAL LIF	826625	PRESIDENTIAL VARIABLE ANNUITY ACCOUNT ONE.
11550	IM–06	PROVIDENCE LIFE	724994	PROVIDENCE VARIABLE ACCOUNT ONE.
11551	IM–06	PROVIDENCE LIFE	821135	PROVIDENCE VARIABLE LIFE ACCOUNT ONE.
11552	IM–06	PROVIDENT	080831	AMERICAN CAPITAL EQUITY INCOME FUND INC ACCUMULATION PLANS.
11553	IM–06	PROVIDENT MUTUAL	858375	PROVIDENT MUTUAL VARIABLE AGGRESSIVE GROWTH SEPARATE ACCOUNT
11554	IM–06	PROVIDENT MUTUAL	740269	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT.
11555	IM–06	PROVIDENT MUTUAL	723271	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT A/PA.
11556	IM–06	PROVIDENT MUTUAL	878064	PROVIDENT MUTUAL VARIABLE INTERNATIONAL SEPARATE ACCOUNT
11557	IM–06	PUTNAM	081268	PUTNAM INVESTMENT PLANS FOR GEORGE PUTNAM FUND OF BOSTON.
11558	IM–06	QUEST VALUE LIFE	832359	QUEST FOR VALUE ACCUMULATION TRUST/.
11559	IM–06	QUEST VALUE LIFE	876526	QUEST FOR VALUE FUND INC /NY/.
11560	IM–06	R O C TAIWAN	836267	R O C TAIWAN FUND.
11561	IM–06	RAFFENS BERGER	890208	MIDWEST EQUITY TRUST FINANCIAL SECURITIES SERIES 1.
11562	IM–06	RAYMOND JAMES	858536	RAYMOND JAMES TOP 10 & APPRECIATION PORTFOLIO SERIES 1.
11563	IM–06	RE ADVISORS	865733	HOMESTEAD FUNDS INC.
11564	IM–06	RENAISSANCE CAP	855567	RENAISSANCE CAPITAL PARTNERS LTD.
11565	IM–06	RESOUR CES LIFE	821136	RESOURCES VARIABLE LIFE ACCOUNT ONE.
11566	IM–06	REVERE PAUL INS	083527	REVERE PAUL VARIABLE ANNUITY CONTRACT ACCMULATION FUND.
11567	IM–06	RIDGEWOOD POWER	895993	RIDGEWOOD ELECTRIC POWER TRUST II.
11568	IM–06	RIDGEWOOD POWER	917032	RIDGEWOOD ELECTRIC POWER TRUST III.
11569	IM–06	RITTENHOUSE	225852	SHEPMYERS INVESTMENT CO.
11570	IM–06	ROBERTSON STEPH	814232	ROBERTSON STEPHENS INVESTMENT TRUST.
11571	IM–06	ROYAL PALM	879940	ROYAL PALM INVESTMENT TRUST.
11572	IM–06	ROYAL TANDEM LIF	862923	ML LIFE INSURANCE COMPANY OF NEW YORK.
11573	IM–06	ROYAL TANDEM LIF	869796	ML OF NEW YORK VARIABLE LIFE SEPARATE ACCOUNT/.
11574	IM–06	SACHS	350796	FAIRMONT FUND TRUST.
11575	IM–06	SCHNEIDER	825019	SCHNEIDER INVESTMENT TRUST.
11576	IM–06	SCHRODER	019532	SCHRODER CAPITAL FUNDS INC.
11577	IM–06	SECURITY BENEFIT	217087	SBL FUND.
11578	IM–06	SECURITY EQUITY	746662	SECURITY EQUITY VARIABLE LIFE SEPARATE ACCOUNT
11579	IM–06	SECURITY FIRST	776991	FIDELITY STANDARD LIFE SEPARATE ACCOUNT
11580	IM–06	SECURITY FIRST	356475	SECURITY FIRST LIFE SEPARATE ACCOUNT A.
11581	IM–06	SECURITY FIRST	882422	SECURITY FIRST LIFE SEPARATE ACCOUNT B.
11582	IM–06	SECURITY FIRST	088537	SECURITY FIRST TRUST
11583	IM–06	SECURITY PACIFIC	015345	BUNKER HILL INCOME SECURITIES INC.
11584	IM–06	SEI D/A	897217	1784 FUNDS.
11585	IM–06	SEI D/A	878719	ADVISORS INNER CIRCLE FUND.
11586	IM–06	SEI D/A	890540	ARBOR FUND.
11587	IM–06	SEI D/A	826738	COMPASS CAPITAL GROUP OF FUNDS.
11588	IM–06	SEI D/A	752761	COREFUNDS INC.
11589	IM–06	SEI D/A	881636	CUFUND.
11590	IM–06	SEI D/A	877698	FFB LEXICON FUNDS.
11591	IM–06	SEI D/A	908731	MARQUIS FUNDS.
11592	IM–06	SEI D/A	912035	MORGAN GRENFELL INVESTMENT TRUST
11593	IM–06	SEI D/A	775180	PBHG FUNDS INC.
11594	IM–06	SEI D/A	882303	PILLAR FUNDS.
11595	IM–06	SEI D/A	892567	REMBRANDT FUNDS.
11596	IM–06	SEI D/A	869094	STEPSTONE FUNDS.
11597	IM–06	SEI D/A	883939	STI CLASSIC FUNDS.
11598	IM–06	SHEARSON	065641	MICHIGAN FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
11599	IM–06	SHEARSON LIFE	356399	AMERICAN EXPRESS VARIABLE ANNUITY FUND INC.
11600	IM–06	SIFE	728187	SIFE TRUST FUND.
11601	IM–06	SKANDIA LIFE	881453	AMERICAN SKANDIA LIFE ASSURANCE CORP/CT
11602	IM–06	SKANDIA LIFE	814679	AMERICAN SKANDIA TRUST
11603	IM–06	SMITH BARNEY	856343	INEFFICIENT MARKET FUND INC.
11604	IM–06	SMITH BARNEY	775370	SMITH BARNEY MUNI FUNDS.
11605	IM–06	SMITH BARNEY	320282	SMITH BARNEY MUNICIPAL MONEY MARKET FUND INC.
11606	IM–06	SOUTHEASTERN	806636	LONGLEAF PARTNERS FUNDS TRUST

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11607	IM–06	SOUTHERN FARM	354112	SOUTHERN FARM BUREAU CASH FUND INC.
11608	IM–06	SOUTHWESTERN LIF	103014	VARIABLE ANNUITY FUND I OF SOUTHWESTERN LIFE.
11609	IM–06	SUMMIT	731295	SUMMIT CASH RESERVES FUND.
11610	IM–06	SUNSTONE FINAN	824612	PORTICO FUNDS INC.
11611	IM–06	SUNWESTERN	083514	REVERE FUND INC.
11612	IM–06	SUPER SHARE	843163	SUPERTRUST TRUST FOR CAPITAL MARKET FUND INC SHARES.
11613	IM–06	TANDEM LIFE	869800	MERRILL LYNCH LIFE VARIABLE LIFE SEPARATE ACCOUNT II.
11614	IM–06	TH MCKINNON LIFE	808428	MCKINNON THOMSON ACCUMULATION PLAN TRUST.
11615	IM–06	TIAA	777535	COLLEGE RETIREMENT EQUITIES FUND.
11616	IM–06	TIAA	923524	TIAA SEPARATE ACCOUNT VA 1.
11617	IM–06	TOTAL GROWTH	777951	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 1.
11618	IM–06	TOTAL GROWTH	788947	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 2.
11619	IM–06	TOTAL GROWTH	790576	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 3.
11620	IM–06	TRANSAMERICA	355634	TRANSAMERICA SUNBELT GROWTH FUND INC.
11621	IM–06	TRANSAMERICA LIF	808102	SEPARATE ACCOUNT VA 1 OF TRANSAMERICA LIFE INS & ANNUITY CO.
11622	IM–06	TRANSAMERICA LIF	894418	SEPARATE ACCOUNT VA 2LNY OF FIRST TRANSAMERICA LIFE INS CO.
11623	IM–06	TRANSAMERICA LIF	892265	SEPARATE ACCOUNT VA 2NL OF TRANSAMERICA OCCID LIFE INS CO.
11624	IM–06	TRANSAMERICA LIF	894419	SEPARATE ACCOUNT VA 2NLNY OF FIRST TRANSAMERICA LIFE INS CO.
11625	IM–06	TRANSAMERICA LIF	890041	SEPARATE ACCOUNT VA-2L OF TRANSAMERICA OCCIDENTAL LIFE INS C.
11626	IM–06	TRANSAMERICA LIF	914836	SEPARATE ACCOUNT VA-5 OF TRANSAMERICA OCCIDENTAL LIFE INSURA.
11627	IM–06	TRANSAMERICA LIF	914838	SEPARATE ACCOUNT VA-5NLNY OF FIRST TRANSAMERICA LIFE INSURAN.
11628	IM–06	TRANSAMERICA LIF	785026	SEPARATE ACCOUNT VL OF TRANSAMERICA OCCIDENTAL LIFE INS CO.
11629	IM–06	TRANSAMERICA LIF	837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO /CA/.
11630	IM–06	TRANSAMERICA LIF	073695	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO/TICC/TISI/TC.
11631	IM–06	TRANSAMERICA LIF	073710	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND B.
11632	IM–06	TRANSAMERICA LIF	073711	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND C.
11633	IM–06	TREMONT PARTNERS	851971	TREMONT SELECT FUNDS.
11634	IM–06	TRUST SOUTHWEST	753010	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST INSURED SERIES 1.
11635	IM–06	TRUST SOUTHWEST	356620	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST SERIES 1.
11636	IM–06	TUCKER ANTHONY	725558	TELEPHONE EXCHANGE FUND AT&T SHARES.
11637	IM–06	TWENT CNTURY LIF	814680	TCI PORTFOLIOS INC.
11638	IM–06	UNION CENTRAL LF	749330	CARILLON ACCOUNT.
11639	IM–06	UNION CENTRAL LF	743773	CARILLON FUND INC.
11640	IM–06	UNITED OF OMAHA	918659	UNITED OF OMAHA SEPARATE ACCOUNT B.
11641	IM–06	UNITED OF OMAHA	915809	UNITED OF OMAHA SEPARATE ACCOUNT C.
11642	IM–06	UNUM LIFE	880642	VA I SEPARATE ACCOUNT OF FIRST UNUM LIFE INSURANCE CO.
11643	IM–06	UNUM LIFE	849589	VA I SEPARATE ACCOUNT OF UNUM LIFE INS CO OF AMERICA.
11644	IM–06	US LIFE	819338	USLIFE SEPARATE ACCOUNT I.
11645	IM–06	USGI	052768	ASSOCIATION FOR INVESTMENT IN U S GUARANTEED ASSETS INC.
11646	IM–06	VAN ECK	888227	VAN ECK TRUST.
11647	IM–06	VERMONT LIFE	805925	VERMONT VARIABLE LIFE INSURANCE ACCOUNT
11648	IM–06	VOYAGER LIFE	318324	VOYAGER VARIABLE ANNUITY ACCOUNT D.
11649	IM–06	VOYAGEUR	879342	VOYAGEUR INVESTMENT TRUST.
11650	IM–06	WASHINGTON NATL	711501	SEPARATE ACCOUNT I OF WASHINGTON NATIONAL INSURANCE CO.
11651	IM–06	WASHINGTON NATL	104879	WASHINGTON NATIONAL VARIABLE ANNUITY FUND A.
11652	IM–06	WASHINGTON NATL	110764	WASHINGTON NATIONAL VARIABLE ANNUITY FUND B.
11653	IM–06	WEITZ	910031	WEITZ PARTNERS INC.
11654	IM–06	WEITZ	840203	WEITZ SERIES FUND INC.
11655	IM–06	WEITZ	789288	WEITZ VALUE FUND INC.
11656	IM–06	WELLS FARGO	879633	STAGECOACH FUNDS INC.
11657	IM–06	WESTERN LIFE	826723	VARIABLE ACCOUNT D OF FORTIS BENEFITS INSURANCE CO.
11658	IM–06	WESTERN RES LIFE	841056	WRL SERIES ANNUITY ACCOUNT.
11659	IM–06	WESTERN RES LIFE	906320	WRL SERIES ANNUITY ACCOUNT B.
11660	IM–06	WESTERN RES LIFE	778207	WRL SERIES FUND INC.
11661	IM–06	WESTERN RESERVE	778209	WRL SERIES LIFE ACCOUNT
11662	IM–06	WESTERN SOUTHERN	897512	WESTERN SOUTHERN LIFE ASSURANCE CO SEP ACCT 1
11663	IM–06	WESTERN SOUTHERN	920548	WESTERN SOUTHERN LIFE ASSURANCE CO SEPARATE ACCOUNT 1
11664	IM–06	WINSBURY D/A	864508	AMERICAN PERFORMANCE FUNDS.
11665	IM–06	WINSBURY D/A	832544	AMSOUTH MUTUAL FUNDS.
11666	IM–06	WINSBURY D/A	706366	ARCH FUND INC.
11667	IM–06	WINSBURY D/A	792075	ARCH TAX EXEMPT TRUST
11668	IM–06	WINSBURY D/A	889284	BB&T MUTUAL FUNDS GROUP
11669	IM–06	WINSBURY D/A	854127	CONESTOGA FAMILY OF FUNDS.
11670	IM–06	WINSBURY D/A	882748	COVENTRY GROUP
11671	IM–06	WINSBURY D/A	840064	HAWAII PACIFIC FUND INC.
11672	IM–06	WINSBURY D/A	811527	HIGHMARK GROUP /OH/.
11673	IM–06	WINSBURY D/A	812304	PARKSTONE GROUP OF FUNDS /OH/.
11674	IM–06	WINSBURY D/A	885709	PAYDEN & RYGEL INVESTMENT GROUP
11675	IM–06	WINSBURY D/A	862342	RIVERFRONT FUNDS INC.
11676	IM–06	WINSBURY D/A	832403	SESSIONS GROUP.
11677	IM–06	WINSBURY D/A	802716	VICTORY PORTFOLIOS.
11678	IM–06		030125	1838 BOND DEBENTURE TRADING FUND.
11679	IM–06		811869	AAL MUTUAL FUNDS.
11680	IM–06		001770	ABACUS FUND INC.
11681	IM–06		225002	ABC INVESTMENT CO.
11682	IM–06		846884	ABD AMERICAN CAPITAL MARKETS FUNDS INC.
11683	IM–06		001856	ABERDEEN FUND.
11684	IM–06		001852	ABERDEEN INVESTOR PROGRAMS.
11685	IM–06		708950	ACACIA CAPITAL CORP
11686	IM–06		876603	ACCESSOR FUNDS INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11687	IM–06		002110	ACORN INVESTMENT TRUST.
11688	IM–06		737243	ACORN VENTURE CAPITAL CORP.
11689	IM–06		002230	ADAMS EXPRESS CO.
11690	IM–06		794802	ADDISON CAPITAL SHARES INC.
11691	IM–06		826131	ADIRONDACK INCOME SHARES INC.
11692	IM–06		871426	ADVISORS INTERNATIONAL FUND.
11693	IM–06		225030	AFL CIO HOUSING INVESTMENT TRUST
11694	IM–06		706451	AGGRESSIVE STOCK TRUST/MA/.
11695	IM–06		858593	ALAMEDA CONTRA COSTA MEDICAL ASSOC COLLECT INV TR FOR RET RE.
11696	IM–06		812073	ALBEMARLE INVESTMENT TRUST/.
11697	IM–06		860124	ALL AMERICA FUND INC.
11698	IM–06		836398	ALLEGHENY INCOME SHARES INC.
11699	IM–06		773139	ALLEGRO GROWTH FUND INC.
11700	IM–06		812015	ALLIANCE PORTFOLIOS.
11701	IM–06		874765	ALLMERICA FUNDS.
11702	IM–06		093730	ALLMERICA SECURITIES TRUST.
11703	IM–06		786035	ALLMON CHARLES TRUST INC.
11704	IM–06		784003	ALPINE INCOME SHARES INC.
11705	IM–06		796329	ALPINE MUTUAL FUND TRUST
11706	IM–06		315127	ALTERMAN INVESTMENT FUND INC.
11707	IM–06		784004	ALTIUS ALPHA FUND INC.
11708	IM–06		784005	ALTIUS BETA FUND INC.
11709	IM–06		792747	ALTURA FUND.
11710	IM–06		215079	AMA INVESTMENT ADVISERS INC /PA/.
11711	IM–06		766285	AMANA MUTUAL FUNDS TRUST.
11712	IM–06		855022	AMBASSADOR FUNDS.
11713	IM–06		809593	AMERICAN AADVANTAGE FUNDS.
11714	IM–06		004536	AMERICAN ANNUITY SAVINGS ASSOCIATION.
11715	IM–06		875733	AMERICAN ENERGY RESOURCES FUND INC.
11716	IM–06		004955	AMERICAN EUROPEAN SECURITIES CO.
11717	IM–06		005138	AMERICAN GROWTH FUND INC.
11718	IM–06		047020	AMERICAN HERITAGE FUND INC.
11719	IM–06		311649	AMERICAN INCOME TRUST 4-10 YEAR TERM SERIES 1
11720	IM–06		005266	AMERICAN INTERNATIONAL CORP.
11721	IM–06		005298	AMERICAN INVESTMENT COUNSELING FUND INC.
11722	IM–06		005374	AMERICAN LIFE FUND INC.
11723	IM–06		878930	AMERICAN STRATEGIC INCOME PORTFOLIO INC.
11724	IM–06		109494	AMERICAN TAX EXEMPT BOND TRUST SERIES 1
11725	IM–06		883669	AMERICAS UTILITY FUND INC.
11726	IM–06		006247	AMWAY MUTUAL FUND INC.
11727	IM–06		894386	ANALYTIC SERIES FUND.
11728	IM–06		831869	APPALACHIAN INCOME SHARES INC.
11729	IM–06		893658	ARK FUNDS/MA.
11730	IM–06		885745	ARKANSAS EQUITY GROWTH FUND INC.
11731	IM–06		007308	ARKANSAS FUND.
11732	IM–06		007426	ARMSTRONG ASSOCIATES INC.
11733	IM–06		007645	ASA LTD.
11734	IM–06		895645	ASCHER FUNDS INC.
11735	IM–06		795618	ASIA PACIFIC FUND INC.
11736	IM–06		868754	ASM FUND INC.
11737	IM–06		856321	ASSET ALLOCATION TRUST
11738	IM–06		705318	ASSET MANAGEMENT FUND FOR FINANCIAL INSTITUTIONS INC.
11739	IM–06		833438	ASSOCIATED CAPITAL INSTITUTIONAL TRUST
11740	IM–06		830155	ASSOCIATION ADVISERS FUNDS INC.
11741	IM–06		882301	ATLANTA GROWTH FUND INC.
11742	IM–06		847531	AVDON CAPITAL CORP
11743	IM–06		803747	AVESTA TRUST
11744	IM–06		008831	AVIATION GROWTH INVESTMENTS INC.
11745	IM–06		741028	BAIRD CAPITAL DEVELOPMENT FUND INC.
11746	IM–06		889165	BAIRD FUNDS INC.
11747	IM–06		009235	BAKER FENTRESS & CO ET AL.
11748	IM–06		783894	BAKER FUND.
11749	IM–06		009521	BANCROFT CONVERTIBLE FUND INC.
11750	IM–06		723209	BANDO MCGLOCKLIN CAPITAL CORP
11751	IM–06		810902	BARON ASSET FUND.
11752	IM–06		014343	BDI INVESTMENT CORP
11753	IM–06		010578	BEACON HILL MUTUAL FUND INC.
11754	IM–06		771985	BENCH PORTFOLIOS FUND.
11755	IM–06		028827	BERGSTROM CAPITAL CORP.
11756	IM–06		851159	BERKSHIRE PARTNERS III L P.
11757	IM–06		854911	BERKSHIRE PARTNERS III RETIREMENT FUND LP
11758	IM–06		859123	BERLIN FUND INC.
11759	IM–06		832808	BERNSTEIN SANFORD C FUND INC.
11760	IM–06		011841	BETCO CORP.
11761	IM–06		882298	BFM INSTITUTIONAL TRUST INC.
11762	IM–06		887210	BJB INVESTMENT FUNDS.
11763	IM–06		856317	BLUE CHIP TRUST
11764	IM–06		351786	BMC FUND INC.
11765	IM–06		701566	BMI EQUITY FUND INC.
11766	IM–06		811220	BOCA RATON CAPITAL CORP /FL/.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11767	IM–06		729209	BOETTCHER VENTURE CAPITAL PARTNERS L P.
11768	IM–06		856322	BOND TRUST.
11769	IM–06		013109	BONDSTOCK INVESTMENT PLAN.
11770	IM–06		013385	BOSTON FOUNDATION FUND AGREEMENTS PLANS A B C D E.
11771	IM–06		853907	BRADFORD MONEY FUND.
11772	IM–06		870355	BRANCH CABELL INVESTMENT TRUST
11773	IM–06		883925	BRAZILIAN EQUITY FUND INC.
11774	IM–06		872822	BRAZILIAN INVESTMENT FUND INC.
11775	IM–06		014170	BRIDGES INVESTMENT FUND INC.
11776	IM–06		886244	BRINSON FUNDS INC.
11777	IM–06		878509	BROUWER & JANACHOWSKI TRUST
11778	IM–06		217387	BROWN EXEMPT SECURITIES TRUST SERIES 1 /IL/.
11779	IM–06		047071	BRUCE FUND INC.
11780	IM–06		868662	BRUNDAGE STORY & ROSE INVESTMENT TRUST
11781	IM–06		810272	BUTCHER VENTURE PARTNERS I L P
11782	IM–06		016346	CALIFORNIA LIFE CORP.
11783	IM–06		856319	CALIFORNIA MUNICIPAL BOND TRUST
11784	IM–06		841051	CALIFORNIA MUNICIPAL INCOME FUND.
11785	IM–06		355985	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 1
11786	IM–06		856323	CALIFORNIA TAX FREE MONEY TRUST
11787	IM–06		016840	CANADIAN FUND INC.
11788	IM–06		893730	CANANDAIGUA NATIONAL COLLECTIVE INV FD FOR QUAL TRUSTS.
11789	IM–06		093832	CAPITAL CASH MANAGEMENT TRUST
11790	IM–06		017126	CAPITAL CORP OF AMERICA.
11791	IM–06		732813	CAPITAL INVESTMENTS INC.
11792	IM–06		843170	CAPITAL MARKET FUND INC.
11793	IM–06		017313	CAPITAL SOUTHWEST CORP.
11794	IM–06		026037	CAPITAL SOUTHWEST VENTURE CORP
11795	IM–06		017323	CAPITAL VENTURE FUND INC.
11796	IM–06		730020	CARNEGIE CAPPIELLO TRUST
11797	IM–06		791049	CASCADES TRUST TAX FREE TRUST OF OREGON.
11798	IM–06		748719	CASH ACCUMULATION TRUST
11799	IM–06		749748	CASH ASSETS TRUST.
11800	IM–06		862064	CASH MANAGEMENT PORTFOLIO.
11801	IM–06		355760	CBC CORNERSTONE FUNDS /MA/.
11802	IM–06		018748	CENTRAL SECURITIES CORP
11803	IM–06		002745	CENTURION GROWTH FUND INC.
11804	IM–06		018922	CENTURY SHARES TRUST
11805	IM–06		019023	CFC INDUSTRIES INC.
11806	IM–06		869273	CHACONIA INCOME & GROWTH FUND INC.
11807	IM–06		759581	CHALLENGER INCOME SHARES INC.
11808	IM–06		843164	CHAPMAN FUNDS INC.
11809	IM–06		742555	CHARTER CAPITAL BLUE CHIP GROWTH FUND INC.
11810	IM–06		109916	CHARTER CONSOLIDATED PLC /ADR/.
11811	IM–06		019400	CHARTER FUND INC.
11812	IM–06		826333	CHARTER FUNDS.
11813	IM–06		819634	CHARTWELL CAPITAL CORP /CO/.
11814	IM–06		063848	CHESAPEAKE INVESTORS INC/MD/.
11815	IM–06		355986	CHESTNUT STREET CASH FUND INC.
11816	IM–06		019855	CHICAGO MILWAUKEE CORP
11817	IM–06		845379	CHINA FUND INC.
11818	IM–06		831122	CHRISTOS TRUST.
11819	IM–06		821466	CIM HIGH YIELD SECURITIES.
11820	IM–06		705587	CIMCO MONEY MARKET TRUST
11821	IM–06		020358	CIRCLE INCOME SHARES INC.
11822	IM–06		080384	CIVIL & MILITARY INVESTORS MUTUAL FUND INC.
11823	IM–06		020691	CLARION CAPITAL CORP.
11824	IM–06		811161	CLEARWATER INVESTMENT TRUST
11825	IM–06		855882	CLIAC SEPARATE ACCOUNT A.
11826	IM–06		736978	CLIPPER FUND INC.
11827	IM–06		830523	CMA NEW YORK MUN MONEY FUND OF CMA MULTI STATE MUN SERS TRUS.
11828	IM–06		869311	CMA TREASURY MONEY FUND.
11829	IM–06		854126	CMC FUND TRUST.
11830	IM–06		831113	CMC REAL ESTATE CORPORATION.
11831	IM–06		021178	CNA INCOME SHARES INC.
11832	IM–06		773154	CO OPERATIVE BANK INVESTMENT FUND.
11833	IM–06		709258	COLLECTIVE INVESTMENT TRUST FOR CITIBANK IRAS.
11834	IM–06		824018	COLLECTIVE INVESTMENT TRUST FOR SEAFIRST RETIREMENT ACCOUNTS.
11835	IM–06		206005	COLLECTIVE INVESTMENT TRUSTS FOR UNITED MISSOURI BANK N A.
11836	IM–06		820300	COLLEGE & UNIVERSITY FACILITY LOAN TRUST ONE.
11837	IM–06		830977	COLLEGE & UNIVERSITY FACILITY LOAN TRUST TWO.
11838	IM–06		886973	COLOMBIA FUND INC/MD.
11839	IM–06		022093	COLUMBIA FUND INC.
11840	IM–06		889421	COLUMBIA INTERNATIONAL STOCK FUND INC.
11841	IM–06		764717	COLUMBUS INCOME SHARES INC.
11842	IM–06		807878	COMMONWEALTH CASH RESERVE FUND INC.
11843	IM–06		022614	COMMONWEALTH INVESTMENT TRUST.
11844	IM–06		848051	COMMUNITY BANKERS MUTUAL FUND INC.
11845	IM–06		887499	COMMUNITY INVESTMENT PARTNERS II LP
11846	IM–06		856670	COMMUNITY INVESTMENT PARTNERS LP

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11847	IM–06		830779	COMSTOCK PARTNERS STRATEGY FUND INC.
11848	IM–06		023252	CONCORD FUND INC.
11849	IM–06		023412	CONNECTICUT FIDUCIARIES FUND INC.
11850	IM–06		769998	CONNECTICUT LIQUIDITY INVESTMENT FUND INC.
11851	IM–06		356865	CONNECTICUT MUTUAL INVESTMENT ACCOUNTS INC.
11852	IM–06		023830	CONSTELLATION GROWTH FUND INC.
11853	IM–06		024119	CONTINENTAL MUTUAL INVESTMENT FUND INC.
11854	IM–06		769566	CONVERTIBLE HOLDINGS INC.
11855	IM–06		721291	COPLEY FUND INC /MA/.
11856	IM–06		093852	COPLEY TRUST/MA.
11857	IM–06		789280	CORNERSTONE GROUP OF FUNDS /VA.
11858	IM–06		024819	CORPORATE BOND TRUST SERIES 5.
11859	IM–06		018621	CORPORATE CAPITAL RESOURCES INC.
11860	IM–06		024858	CORPORATE FUND ACCUMULATION PROGRAM INC.
11861	IM–06		890399	CORPORATE RENAISSANCE GROUP INC.
11862	IM–06		024936	CORPORATE SECURITIES TRUST INTERMEDIATE TERM DEBT SERIES 1.
11863	IM–06		825067	COWEN FUNDS INC.
11864	IM–06		793578	COWEN INCOME PLUS GROWTH FUND INC.
11865	IM–06		354051	COWEN STANDBY RESERVE FUND INC.
11866	IM–06		806437	CREDIT UNION GOVERNMENT SECURITIES FUND INC.
11867	IM–06		790814	CREST FUNDS INC.
11868	IM–06		026261	CURRENT INCOME SHARES INC.
11869	IM–06		892568	CUTLER TRUST.
11870	IM–06		354181	DAIWA MONEY FUND INC.
11871	IM–06		888780	DANBURY FUNDS INC.
11872	IM–06		352669	DECLARATION FUND.
11873	IM–06		868739	DELOTECH CAPITAL CORPORATION.
11874	IM–06		356421	DESTINY PLANS IIA.
11875	IM–06		028465	DEVELOPERS SMALL BUSINESS INVESTMENT CORP.
11876	IM–06		028563	DEWEY INVESTMENT CORP.
11877	IM–06		106635	DIVIDEND GROWTH FUND INC.
11878	IM–06		277905	DK INVESTORS INC.
11879	IM–06		870377	DOCK CAPITAL INC.
11880	IM–06		851680	DOMINI SOCIAL EQUITY FUND.
11881	IM–06		851681	DOMINI SOCIAL INDEX PORTFOLIO.
11882	IM–06		796578	DOVER REGIONAL FINANCIAL SHARES.
11883	IM–06		825062	DREMAN MUTUAL GROUP INC.
11884	IM–06		806628	DUFF & PHELPS UTILITIES INCOME INC.
11885	IM–06		311101	DUPREE MUTUAL FUNDS.
11886	IM–06		886042	DYNAMIC AMERICA GROWTH FUND INC.
11887	IM–06		885571	EAGLE MERCHANT TAX FREE INCOME FUNDS INC.
11888	IM–06		830032	EAST COAST VENTURE CAPITAL INC.
11889	IM–06		862920	EAST WEST EUROPE FUND INC.
11890	IM–06		745485	EASTWEST PENNY STOCK FUND INC.
11891	IM–06		802209	ECLIPSE FINANCIAL ASSET TRUST.
11892	IM–06		863930	EDUCATION FINANCE FUND INC.
11893	IM–06		799196	ELITE GROUP.
11894	IM–06		723108	ELK ASSOCIATES FUNDING CORP.
11895	IM–06		793040	ELLSWORTH CONVERTIBLE GROWTH & INCOME FUND INC.
11896	IM–06		860127	EMERGING GERMANY FUND INC.
11897	IM–06		865531	EMERGING MEXICO FUND INC.
11898	IM–06		730004	EMPIRE BUILDER TAX FREE BOND FUND.
11899	IM–06		847254	ENDEAVOR SERIES TRUST.
11900	IM–06		032598	ENGEX INC.
11901	IM–06		004123	ENTERPRISE GROUP OF FUNDS INC.
11902	IM–06		828847	EQUITABLE CAPITAL PARTNERS L P.
11903	IM–06		829305	EQUITABLE CAPITAL PARTNERS RETIREMENT FUND LP.
11904	IM–06		716101	EQUITEX INC.
11905	IM–06		354965	EQUITY STRATEGIES FUND INC.
11906	IM–06		856318	EQUITY TRUST /NY/.
11907	IM–06		878932	EQUUS II INCORPORATED.
11908	IM–06		863903	EUROPEAN WARRANT FUND INC.
11909	IM–06		866789	EVERGREEN FOUNDATION TRUST.
11910	IM–06		817819	EVERLAST CAPITAL CORP.
11911	IM–06		033886	EVERYMAN FUND INC.
11912	IM–06		033951	EXCHANGE FUND OF BOSTON INC.
11913	IM–06		722058	EXEMPT ASSETS PORTFOLIOS.
11914	IM–06		818459	FASCIANO FUND INC.
11915	IM–06		058839	FAY LESLIE COMPANIES INC /DEREG/.
11916	IM–06		034549	FBL SERIES FUND INC.
11917	IM–06		034930	FEDERAL UNITED CORP.
11918	IM–06		797136	FENIMORE ASSET MANAGEMENT TRUST FAM VALUE FUND SERIES.
11919	IM–06		740765	FENIMORE INTERNATIONAL FUND INC.
11920	IM–06		796227	FIDUCIARY TOTAL RETURN FUND INC.
11921	IM–06		035616	FINANCE CO OF PENNSYLVANIA.
11922	IM–06		035726	FINANCIAL INDEPENDENCE FOUNDERS SER D PERIODIC PAYMENT & FUL.
11923	IM–06		353281	FINANCIAL INSTITUTIONS SERIES TRUST.
11924	IM–06		810766	FIRST BOSTON INCOME FUND INC.
11925	IM–06		870787	FIRST CITY INVESTMENTS INC.
11926	IM–06		876717	FIRST COMMONWEALTH FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
11927	IM–06		036222	FIRST CONNECTICUT CAPITAL CORP.
11928	IM–06		807986	FIRST EAGLE FUND OF AMERICA INC.
11929	IM–06		790202	FIRST FINANCIAL FUND INC.
11930	IM–06		885092	FIRST FUNDS.
11931	IM–06		865277	FIRST ISRAEL FUND INC.
11932	IM–06		036563	FIRST MUTUAL FUND INC.
11933	IM–06		036607	FIRST NATIONAL BANK OF BOSTON POOLED RETIREMENT FUND FOR PLA.
11934	IM–06		837351	FIRST PACIFIC MUTUAL FUND INC /HI/.
11935	IM–06		757440	FIRST UNION FUNDS.
11936	IM–06		205355	FIRST VARIABLE RATE FD OF CALVERT FIRST GOVT MONEY MKT FUND.
11937	IM–06		888395	FIRST VIETNAM FUND INC.
11938	IM–06		700883	FIXED INCOME TRUST ZERO COUPON SERIES 1.
11939	IM–06		215884	FKF INC.
11940	IM–06		721704	FLAGSHIP ADMIRAL FUNDS INC.
11941	IM–06		879638	FMB FUNDS INC.
11942	IM–06		852572	FONTAINE TRUST.
11943	IM–06		858465	FORESTER GROUP SBIC INC.
11944	IM–06		038188	FORT DEARBORN INCOME SECURITIES INC.
11945	IM–06		315774	FORUM FUNDS INC.
11946	IM–06		038357	FOUNDATION GROWTH STOCK FUND INC.
11947	IM–06		350795	FOX FUND INC.
11948	IM–06		860743	FRANCE GROWTH FUND INC.
11949	IM–06		038715	FRANKLIN CORP SBIC /DE/.
11950	IM–06		812301	FRANKLIN HOLDING CORP.
11951	IM–06		350300	FREEDOM MUTUAL FUND.
11952	IM–06		837389	FREMONT MUTUAL FUNDS INC.
11953	IM–06		818897	FRESHSTART VENTURE CAPITAL CORP.
11954	IM–06		880571	FRONTIER FUNDS INC.
11955	IM–06		844209	FSB FUNDS.
11956	IM–06		833426	FUND ALABAMA INC.
11957	IM–06		740858	FUTUREFUNDS SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO.
11958	IM–06		861097	GALAXY FUND II.
11959	IM–06		749155	GAM FUNDS INC.
11960	IM–06		837532	GANT J W FUND INC.
11961	IM–06		893759	GARDNER LEWIS INVESTMENT TRUST.
11962	IM–06		040417	GENERAL AMERICAN INVESTORS CO INC.
11963	IM–06		312586	GENERAL ELECTRIC S&S LONG TERM INTEREST FUND.
11964	IM–06		040559	GENERAL ELECTRIC S&S PROGRAM MUTUAL FUND.
11965	IM–06		276548	GENERAL INDUSTRIAL ENTERPRISES INC.
11966	IM–06		110043	GENERAL SECURITIES INC.
11967	IM–06		716611	GIBRALTAR EQUITY GROWTH FUND INC.
11968	IM–06		877370	GIBRALTAR US GOVERNMENT SECURITIES FUND INC.
11969	IM–06		794823	GLOBAL GROWTH & INCOME FUND INC.
11970	IM–06		880968	GLOBAL HEALTH SCIENCES FUND.
11971	IM–06		849867	GLOBAL SETTLEMENT FUND INC.
11972	IM–06		041950	GM SHARES INC.
11973	IM–06		225399	GNMA FUND INVESTMENT ACCUMULATION PROGRAM INC.
11974	IM–06		785567	GOVAARS INVESTMENT TRUST.
11975	IM–06		700729	GOVERNMENT LIQUID RESERVES INC.
11976	IM–06		856331	GOVERNMENT MONEY TRUST.
11977	IM–06		843101	GOVERNMENT SECURITIES EQUITY TRUST GSET SER 5.
11978	IM–06		275473	GOVERNMENT SECURITIES TRUST GNMA SERIES 1.
11979	IM–06		869698	GOVETT FUNDS INC.
11980	IM–06		858374	GRANITE INCOME FUND INC.
11981	IM–06		887546	GREATER CHINA FUND INC.
11982	IM–06		826750	GREATER WASHINGTON INVESTMENTS INC /MD/.
11983	IM–06		877232	GREEN CENTURY FUNDS.
11984	IM–06		043823	GREENFIELD FUND INC/.
11985	IM–06		711322	GREENSPRING FUND INC.
11986	IM–06		044186	GROWTH CAPITAL INC.
11987	IM–06		805267	H&Q HEALTHCARE INVESTORS.
11988	IM–06		840844	HANOVER FUNDS INC.
11989	IM–06		793769	HARBOR FUND.
11990	IM–06		872323	HARRIS ASSOCIATES INVESTMENT TRUST.
11991	IM–06		700872	HARTFORD MONEY MARKET FUND INC.
11992	IM–06		045949	HARTFORD MUTUAL INVESTMENT FUND INC.
11993	IM–06		046015	HARVARD SMALL BUSINESS INVESTMENT CO.
11994	IM–06		715582	HARVEST FUNDS INC.
11995	IM–06		046135	HATTERAS INCOME SECURITIES INC.
11996	IM–06		750909	HAWAIIAN TAX FREE TRUST.
11997	IM–06		858572	HAWTHORNE INVESTMENT TRUST.
11998	IM–06		827191	HEADS UP TECHNOLOGIES INC.
11999	IM–06		891944	HENLOPEN FUND.
12000	IM–06		794624	HIDDEN STRENGTH FUNDS.
12001	IM–06		828990	HIGH YIELD PLUS FUND INC.
12002	IM–06		711426	HOME INVESTORS GOVERNMENT GUARANTEED INCOME FUND INC /NY/.
12003	IM–06		811491	HORIZON FUNDS.
12004	IM–06		884462	HOSPITAL & HEALTH FACILITIES TRUST.
12005	IM–06		759829	HOTCHKIS & WILEY FUNDS.
12006	IM–06		823871	HT INSIGHT FUNDS INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
12007	IM–06		782827	HUMBOLDT INCOME SHARES INC.
12008	IM–06		831319	HUNTINGTON INVESTMENT TRUST.
12009	IM–06		275541	HUTCHISON WHAMPOA LIMITED /ADR/.
12010	IM–06		832796	I P CAPITAL FUND I.
12011	IM–06		052741	IIC INDUSTRIES INC.
12012	IM–06		856290	IMAK INVESTMENT CO.
12013	IM–06		049919	IMPERIAL EQUITY CORP.
12014	IM–06		862513	INDIA FUND INC /NJ/.
12015	IM–06		833072	INDIA GROWTH FUND INC.
12016	IM–06		319675	INFOTECHNOLOGY INC.
12017	IM–06		737603	INTEGRA FUND.
12018	IM–06		881919	INTEGRITY PORTFOLIOS INC.
12019	IM–06		884256	INTERNATIONAL BOND & EQUITY TRUST LATIN AMERICA SERIES 1.
12020	IM–06		723212	INTERNATIONAL FUND FOR INSTITUTIONS INC.
12021	IM–06		319545	INTERSTATE CAPITAL GROWTH FUND INC.
12022	IM–06		706452	INVESTMENT BOND TRUST.
12023	IM–06		051997	INVESTMENT GUIDANCE FUND INC.
12024	IM–06		034427	INVESTMENT PLANS PFAS OF PLANNED INVESTMENT FUND.
12025	IM–06		052318	INVESTORS INTER CONTINENTAL FUND INC.
12026	IM–06		052319	INVESTORS INTER CONTINENTAL FUND LTD.
12027	IM–06		052436	INVESTORS TRADING CO.
12028	IM–06		849074	IOWA BUSINESS DEVELOPMENT FINANCE CORP.
12029	IM–06		858707	IRISH INVESTMENT FUND INC.
12030	IM–0		052733	ISRAEL FUND INC.
12031	IM–06		052742	ISRAEL INVESTORS INC.
12032	IM–06		052858	IVY FUND.
12033	IM–06		883017	JACKSON FUND INC.
12034	IM–06		885554	JACKSON NATIONAL CAPITAL MANAGEMENT FUNDS.
12035	IM–06		860076	JAKARTA GROWTH FUND INC.
12036	IM–06		866095	JAPAN EQUITY FUND INC.
12037	IM–06		859796	JAPAN OTC EQUITY FUND INC.
12038	IM–06		887215	JENSEN PORTFOLIO INC.
12039	IM–06		870239	JERMYN STREET FUNDS INC.
12040	IM–06		892657	JOHNSON MUTUAL FUNDS TRUST.
12041	IM–06		894088	JPM INSTITUTIONAL FUNDS.
12042	IM–06		043620	JUPITER NATIONAL INC.
12043	IM–06		842893	KAGAN MEDIA PARTNERS L P.
12044	IM–06		356422	KALA INVESTMENT CORP.
12045	IM–06		054771	KAUFMANN FUND INC.
12046	IM–06		859765	KAVILCO INC/WA/.
12047	IM–06		799700	KENT FUNDS.
12048	IM–06		835788	KEY INVESTMENT FUNDS INC.
12049	IM–06		313180	KEYCO BOND FUND INC.
12050	IM–06		799125	KLEINWORT BENSON AUSTRALIAN INCOME FUND INC.
12051	IM–06		099221	KLEINWORT BENSON INVESTMENT STRATEGIES.
12052	IM–06		884342	KOREA CAPITAL TRUST.
12053	IM–06		880279	KOREA GROWTH FUND INC.
12054	IM–06		883897	LANCASTER GROWTH FUND.
12055	IM–06		884461	LATIN AMERICAN DISCOVERY FUND INC.
12056	IM–06		890085	LEADERSHIP TRUST.
12057	IM–06		877985	LEEB PERSONAL FINANCE INVESTMENT TRUST.
12058	IM–06		721647	LEHMAN T H & CO INC.
12059	IM–06		355743	LENED INC.
12060	IM–06		023421	LENNON COMPANY CONNECTICUT GENERAL STOCK INVESTMENT PROGRAMS.
12061	IM–06		052761	LEPERCQ ISTEL TRUST.
12062	IM–06		806841	LEXINGTON CONVERTIBLE SECURITIES FUND.
12063	IM–06		059138	LEXINGTON FOUNDATION TRUST CERTIFICATES.
12064	IM–06		878606	LFC UTILITIES TRUST.
12065	IM–06		876980	LIBERTY FINANCIAL TRUST.
12066	IM–06		765196	LIFE FUND ACCOUNT.
12067	IM–06		059744	LIQUID CAPITAL INCOME TRUST.
12068	IM–06		720498	LMH FUND LTD.
12069	IM–06		818871	LOCUST STREET TAX EXEMPT MONEY MARKET FUND.
12070	IM–06		060191	LONE STAR FUND.
12071	IM–06		872649	LOOMIS SAYLES FUNDS.
12072	IM–06		311961	LORENT INVESTMENT CO.
12073	IM–06		866913	LYONS GROUP CAPITAL CORP.
12074	IM–06		812847	MACKENZIE FUNDS INC.
12075	IM–06		770469	MACKENZIE SERIES TRUST.
12076	IM–06		811797	MALAYSIA FUND INC.
12077	IM–06		720309	MANAGERS FUNDS.
12078	IM–06		892281	MANAGERS FUNDS 1000.
12079	IM–06		751173	MANNING & NAPIER FUND INC.
12080	IM–06		705677	MAP GOVERNMENT FUND INC.
12081	IM–06		895855	MARCETTE FUND INC.
12082	IM–06		772034	MARKET STREET FUND INC.
12083	IM–06		062723	MARSH GROWTH FUND.
12084	IM–06		741375	MAS FUNDS INC.
12085	IM–06		063210	MATHERS FUND INC.
12086	IM–06		063354	MAVERICK FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
12087	IM-06		847079	MCKEEVER INVESTMENT TRUST.
12088	IM-06		357318	MEDALLION FUNDING CORP.
12089	IM-06		871297	MEGY FUND INC.
12090	IM-06		838131	MENTOR INCOME FUND INC.
12091	IM-06		701804	MERGER FUND.
12092	IM-06		830274	MERRIMAN INVESTMENT TRUST.
12093	IM-06		356039	METRO PORTFOLIO INVESTORS STOCK FUND.
12094	IM-06		866093	MEXICO CAPITAL GROWTH FUND INC.
12095	IM-06		863900	MEXICO EQUITY & INCOME FUND INC.
12096	IM-06		065433	MEXICO FUND INC.
12097	IM-06		879920	MEXICO GROWTH FUND INC.
12098	IM-06		062621	MI FUND INC.
12099	IM-06		065915	MID STATES BUSINESS CAPITAL CORP.
12100	IM-06		066022	MIDLAND BASIC INC.
12101	IM-06		066119	MIDWEST INVESTMENT CO.
12102	IM-06		066122	MIDWEST INVESTORS PROGRAM.
12103	IM-06		830979	MILLS VALUE FUND INC.
12104	IM-06		831115	MILWAUKEE LAND COMPANY.
12105	IM-06		763702	MIM MUTUAL FUNDS INC.
12106	IM-06		066556	MINBANC CAPITAL CORP.
12107	IM-06		066622	MINERALS & RESOURCES CORP/ADR/CITIBANK NA.
12108	IM-06		066726	MINNESOTA CAPITAL CORP.
12109	IM-06		202603	MINNESOTA TAX EXEMPT INCOME TRUST SERIES 1.
12110	IM-06		889509	MONARCH FUNDS.
12111	IM-06		355600	MONARCH INVESTMENT SERIES TRUST.
12112	IM-06		783194	MONETTA FUND INC.
12113	IM-06		858378	MONEY MARKET PORTFOLIO.
12114	IM-06		856315	MONEY MARKET TRUST /MA/.
12115	IM-06		810695	MONITOR FUNDS.
12116	IM-06		067618	MONMOUTH CAPITAL CORP.
12117	IM-06		823886	MONSEY CAPITAL CORP.
12118	IM-06		863435	MONTGOMERY FUNDS.
12119	IM-06		865417	MORAN EQUITY FUND INC.
12120	IM-06		793072	MORGAN KEEGAN SOUTHERN CAPITAL FUND INC.
12121	IM-06		790880	MORISON ASSET ALLOCATION FUND INC.
12122	IM-06		854559	MORTGAGE LIQUIDITY FUND INC.
12123	IM-06		068341	MORTGAGE TRUST CORP.
12124	IM-06		068693	MSB FUND INC.
12125	IM-06		847090	MSD&T FUNDS INC.
12126	IM-06		872794	MUIR INVESTMENT TRUST.
12127	IM-06		277447	MUNICIPAL CASH RESERVE MANAGEMENT INC.
12128	IM-06		202662	MUNICIPAL FUND ACCUMULATION PROGRAM INC.
12129	IM-06		779347	MUNICIPAL LEASE SECURITIES FUND INC.
12130	IM-06		861869	MUNICIPAL PERFORMANCE INCOME FUND INC.
12131	IM-06		069260	MUTUAL BENEFIT FUND.
12132	IM-06		884865	MUTUAL FUNDS FOR CREDIT UNIONS INC.
12133	IM-06		069379	MUTUAL INVESTMENT FUND OF CONNECTICUT INC.
12134	IM-06		315544	MUTUAL QUALIFIED INCOME FUND INC.
12135	IM-06		069436	MUTUAL SELECTION FUND INC.
12136	IM-06		825063	MUTUAL SERIES FUND INC.
12137	IM-06		850027	NAIC GROWTH FUND INC.
12138	IM-06		888955	NARRAGANSETT INSURED TAX FREE INCOME FUND.
12139	IM-06		069828	NATIONAL AVIATION & TECHNOLOGY CORP.
12140	IM-06		757104	NATIONAL REAL ESTATE FUND /NY/.
12141	IM-06		083524	NATURE FOOD CENTRES INC.
12142	IM-06		779241	NAVIGATOR INCOME SHARES INC.
12143	IM-06		778202	NCC FUNDS.
12144	IM-06		071130	NEUWIRTH FUND INC.
12145	IM-06		355767	NEW ALTERNATIVES FUND INC.
12146	IM-06		071247	NEW CAPITAL FOR SMALL BUSINESS INC.
12147	IM-06		875709	NEW TRENDS CAPITAL GROWTH FUND INC.
12148	IM-06		882417	NEW USA MUTUAL FUNDS INC.
12149	IM-06		883619	NEW WORLD INVESTMENT TRUST.
12150	IM-06		071941	NIAGARA SHARE CORP /NEW/.
12151	IM-06		810212	NICHOLAS APPLEGATE FUND INC.
12152	IM-06		895430	NICHOLAS APPLEGATE MUTUAL FUNDS.
12153	IM-06		751118	NODDINGS INVESTMENT TRUST /IL/.
12154	IM-06		765230	NOMURA PACIFIC BASIN FUND INC.
12155	IM-06		848103	NORTH AMERICAN FUNDS.
12156	IM-06		835335	NORTH DAKOTA DOUBLE TAX EXEMPT BOND FUND INC.
12157	IM-06		318192	NORTHEAST INVESTORS GROWTH FUND INC.
12158	IM-06		072760	NORTHEAST INVESTORS TRUST.
12159	IM-06		811860	NORTHWEST INVESTORS TRUST.
12160	IM-06		862112	NORWAY FUND INC.
12161	IM-06		804235	NORWEST FUNDS.
12162	IM-06		869351	NOTTINGHAM INVESTMENT TRUST II.
12163	IM-06		313038	NRM INVESTMENT CO.
12164	IM-06		862065	NY TAX FREE MONEY PORTFOLIO.
12165	IM-06		765924	OMNI INVESTMENT FUND.
12166	IM-06		887605	ONE FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
12167	IM–06		763852	ONE GROUP.
12168	IM–06		822647	ORANGE COUNTY GROWTH FUND.
12169	IM–06		819844	OVERLAND EXPRESS FUNDS INC.
12170	IM–06		837951	PACHOLDER FUND INC.
12171	IM–06		075398	PACIFIC AMERICAN INCOME SHARES INC
12172	IM–06		749925	PACIFICA FUNDS TRUST.
12173	IM–06		886243	PAKISTAN INVESTMENT FUND INC.
12174	IM–06		076094	PANTEPEC INTERNATIONAL INC.
12175	IM–06		878816	PAPP AMERICA ABROAD FUND INC.
12176	IM–06		856217	PAPP L ROY STOCK FUND INC.
12177	IM–06		747546	PARNASSUS FUND.
12178	IM–06		866256	PARNASSUS INCOME FUND.
12179	IM–06		768213	PARTNERS DEFERRAL FUND.
12180	IM–06		751414	PARTNERS GROWTH FUND.
12181	IM–06		850982	PASCAL CAPITAL INC.
12182	IM–06		813305	PATHFINDER HERITAGE FUNDS.
12183	IM–06		076721	PAX WORLD FUND INC.
12184	IM–06		731759	PC&J PERFORMANCE FUND.
12185	IM–06		760692	PDC&J PRESERVATION FUND.
12186	IM–06		873587	PENN CAPITAL FUNDS INC.
12187	IM–06		077151	PENN SQUARE MUTUAL FUND.
12188	IM–06		077238	PENNSYLVANIA FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST.
12189	IM–06		061437	PEOPLES INVESTMENT PROGRAM.
12190	IM–06		885093	PERFORMANCE FUNDS TRUST.
12191	IM–06		820876	PERRITT CAPITAL GROWTH FUND INC.
12192	IM–06		216851	PETROLEUM & RESOURCES CORP.
12193	IM–06		077907	PETROLEUM INVESTMENT CAPITAL CORP.
12194	IM–06		826659	PHILLIPS CAPITAL INVESTMENTS INC.
12195	IM–06		884122	PHOENIX ASSET RESERVE.
12196	IM–06		855628	PHOTONIC FUND INC.
12197	IM–06		882129	PIC INVESTMENT TRUST.
12198	IM–06		036567	PIEDMONT CAPITAL CORP PFAS LEXINGTON RESEARCH INVESTING COR.
12199	IM–06		894089	PIERPONT FUNDS.
12200	IM–06		784064	PIERRE FUNDING CORP.
12201	IM–06		824037	PILGRIM JOINT LIFE SEP ACCOUNT OF FIRST CAPITAL LIFE INS CO.
12202	IM–06		078635	PINE STREET FUND INC.
12203	IM–06		759862	PINNACLE FUND.
12204	IM–06		078670	PINNACLE INVESTMENT CORP.
12205	IM–06		763859	PINNACLE SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO.
12206	IM–06		039609	PIONEER INVESTMENT PFAS PIONEER FUND INC.
12207	IM–06		079176	PLIFUNDS INVESTMENT PLANS.
12208	IM–06		722571	PMC CAPITAL INC.
12209	IM–06		075931	PMD INVESTMENT CO.
12210	IM–06		355222	PMI FUND INC.
12211	IM–06		873388	POLAND FUND INC /NEW/.
12212	IM–06		715976	PORTFOLIO OF INCOME & GROWTH FUND SHARES INC.
12213	IM–06		079753	POTOSI INVESTMENT CO.
12214	IM–06		840084	PRA SECURITIES TRUST.
12215	IM–06		885414	PREFERRED GROUP OF MUTUAL FUNDS.
12216	IM–06		868578	PREFERRED INCOME FUND INC.
12217	IM–06		895422	PREFERRED INCOME MANAGEMENT FUND INC.
12218	IM–06		882071	PREFERRED INCOME OPPORTUNITY FUND INC.
12219	IM–06		872179	PREMIUM US TREASURY RESERVES.
12220	IM–06		841050	PREVIOUSLY OWNED PARTNERSHIPS INCOME FUND 90.
12221	IM–06		707800	PRIME CASH FUND.
12222	IM–06		823308	PRIME INCOME FUNDS INC.
12223	IM–06		811030	PROFESSIONALLY MANAGED PORTFOLIOS.
12224	IM–06		109897	PROGRAMS FOR THE ACCUMULATIONS OF SHARES OF TECHNOLOGY FUND.
12225	IM–06		774417	PROGRESSIVE PORTFOLIOS SERIES.
12226	IM–06		836909	PROSPECT HIGH YIELD MEZANINE FUND INC.
12227	IM–06		895761	PROSPECT HILL TRUST.
12228	IM–06		832904	PROSPECT STREET HIGH INCOME PORTFOLIO INC.
12229	IM–06		110227	PROTECTED INVESTORS OF AMERICA TRUST 1934.
12230	IM–06		080815	PROVIDENCE INVESTORS CO.
12231	IM–06		791886	PROVIDENT MUTUAL CONVERTIBLE SECURITIES FUND INC
12232	IM–06		810129	PRUDENT SPECULATOR FUND.
12233	IM–06		811158	PUBLIC EMPLOYEES RETIREMENT TRUST.
12234	IM–06		835950	PUBLIC FACILITY LOAN TRUST.
12235	IM–06		722885	QUANTITATIVE GROUP OF FUNDS.
12236	IM–06		081543	QUINBY PLANS.
12237	IM–06		081810	RAINBOW FUND INC.
12238	IM–06		081955	RAND CAPITAL CORP.
12239	IM–06		081967	RAND SBIC INC.
12240	IM–06		866841	RANSON MANAGED PORTFOLIOS.
12241	IM–06		310619	RCM CAPITAL FUNDS INC.
12242	IM–06		701570	REA GRAHAM FUND INC.
12243	IM–06		082405	REAL SILK INVESTMENTS INC.
12244	IM–06		842286	REGIS FUND INC.
12245	IM–06		862917	REMAINDER SERIES FUND.
12246	IM–06		356474	RENAISSANCE ASSETS TRUST.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
12247	IM–06		871867	RENAISSANCE CAPITAL PARTNERS II LTD /TX/.
12248	IM–06		798290	REPUBLIC FUNDS.
12249	IM–06		083313	RESEARCH INVESTING CORP.
12250	IM–06		832574	REYNOLDS FUNDS INC.
12251	IM–06		793166	RHENUS INCOME SHARES INC.
12252	IM–06		751171	RHODE ISLAND LOCALITIES PRUDENT CASH FUND INC.
12253	IM–06		763727	RIGHTIME FUND INC.
12254	IM–06		725260	ROCKIES FUND INC.
12255	IM–06		767531	ROCKWOOD GROWTH FUND INC.
12256	IM–06		832545	ROSENBERG SERIES TRUST.
12257	IM–06		867418	ROUSSEAU CAPITAL INC.
12258	IM–06		085467	ROYAL BUSINESS FUNDS CORP.
12259	IM–06		841067	RR FUND INC.
12260	IM–06		828597	RSVP VARIABLE LIFE ACCOUNT ONE.
12261	IM–06		809457	RXR DYNAMIC GOVERNMENT FUND INC /CT/.
12262	IM–06		872322	SAGAMORE FUNDS TRUST.
12263	IM–06		783752	SANTA BARBARA FUND.
12264	IM–06		870398	SBM CERTIFICATE CO.
12265	IM–06		722832	SBSF FUNDS INC.
12266	IM–06		792857	SCANDINAVIA COMPANY INC.
12267	IM–06		774627	SCHAFER VALUE FUND INC.
12268	IM–06		794385	SCHAFER VALUE TRUST INC.
12269	IM–06		891160	SCHWARTZ INVESTMENT TRUST.
12270	IM–06		012027	SCIOTO INVESTMENT CO.
12271	IM–06		837220	SCM PORTFOLIO FUND INC.
12272	IM–06		863886	SCOTTISH WIDOWS INTERNATIONAL FUND.
12273	IM–06		088079	SCYTHIAN FUND INC.
12274	IM–06		088123	SEABOARD ASSOCIATES INC.
12275	IM–06		814496	SEAGATE FUNDS.
12276	IM–06		088327	SECOND FEDERAL STREET FUND INC.
12277	IM–06		857397	SECURITY GROWTH & INCOME FUND.
12278	IM–06		088778	SEILON INC.
12279	IM–06		089012	SENTRY FUND INC.
12280	IM–06		089043	SEQUOIA FUND INC.
12281	IM–06		858496	SHEFFIELD FUNDS INC.
12282	IM–06		089765	SHERMAN DEAN FUND INC.
12283	IM–06		863904	SHORT INTERMEDIATE ASSETS FUND INC.
12284	IM–06		750913	SHORT TERM ASSET RESERVES.
12285	IM–06		205009	SHORT TERM YIELD SECURITIES INC.
12286	IM–06		727189	SIEBEL CAPITAL PARTNERS INC.
12287	IM–06		051815	SIERRA GROWTH FUND INC.
12288	IM–06		731812	SIERRA RESOURCES CORP.
12289	IM–06		846883	SIERRA TRUST FUNDS.
12290	IM–06		052654	SIGMA U S GOVERNMENT FUND INC /DE/.
12291	IM–06		864415	SINGAPORE FUND INC/MD/.
12292	IM–06		859738	SINGAPORE MALAYSIA FUND INC.
12293	IM–06		881166	SM&R CAPITAL FUNDS INC.
12294	IM–06		091040	SMALL BUSINESS INVESTMENT CO OF CONNECTICUT.
12295	IM–06		889612	SMALL CAP AMERICA FUND INC.
12296	IM–06		805745	SOCIETYS COLLECTIVE INVESTMENT RETIREMENT FUND.
12297	IM–06		091612	SOGEN INTERNATIONAL FUND INC/SOCIETE GENERALE TOUCHE REMNANT.
12298	IM–06		764157	SOUND SHORE FUND INC.
12299	IM–06		091847	SOURCE CAPITAL INC /DE/.
12300	IM–06		092370	SOUTHPORT COMMERCIAL CORP.
12301	IM–06		884735	SOUTHTRUST VULCAN FUNDS.
12302	IM–06		092425	SOUTHWEST INTERNATIONAL CORP.
12303	IM–06		783455	SOWER SERIES FUND INC.
12304	IM–06		884394	SPDR TRUST SERIES 1.
12305	IM–06		054047	SPECIAL PORTFOLIOS INC.
12306	IM–06		092751	SPECTRA FUND INC.
12307	IM–06		771879	STANDBY TAX EXEMPT RESERVE FUND INC.
12308	IM–06		799295	STANDISH AYER & WOOD INVESTMENT TRUST.
12309	IM–06		856713	STARTRADE FUND INC.
12310	IM–06		858757	STATE STREET MASTER INVESTMENT TRUST.
12311	IM–06		102754	STERLING CAPITAL CORP.
12312	IM–06		884777	STONE BRIDGE FUNDS INC.
12313	IM–06		094745	STRALEM FUND INC.
12314	IM–06		880943	STRATEGIC GLOBAL INCOME FUND INC.
12315	IM–06		896165	STRATTON FUNDS INC.
12316	IM–06		875734	SWISSKEY FUNDS.
12317	IM–06		805262	TAFT PHILANTHROPIC TRUST.
12318	IM–06		804123	TAIWAN FUND INC.
12319	IM–06		814233	TAPPAN ZEE CURRENCY SHARES INC.
12320	IM–06		883410	TARGET INCOME FUND INC /NEW/.
12321	IM–06		890339	TARGET PORTFOLIO TRUST.
12322	IM–06		856320	TAX EXEMPT MONEY TRUST.
12323	IM–06		730002	TAX EXEMPT TRUST MEDIUM TERM SERIES 1.
12324	IM–06		872032	TAX FREE FUND FOR UTAH.
12325	IM–06		811239	TAX FREE FUND OF COLORADO.
12326	IM–06		875730	TAX FREE FUND OF VERMONT INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
12327	IM–06		862066	TAX FREE MONEY PORTFOLIO.
12328	IM–06		784056	TAX FREE TRUST OF ARIZONA.
12329	IM–06		808066	TECHNOLOGY FUNDING PARTNERS III L.P.
12330	IM–06		826595	TECHNOLOGY FUNDING VENTURE PARTNERS IV.
12331	IM–06		850877	TECHNOLOGY FUNDING VENTURE PARTNERS V.
12332	IM–06		317082	TEP FUND INC/DE/.
12333	IM–06		886047	TEXAS EMPLOYEES TAX EXEMPT MONEY MARKET FUND CORP.
12334	IM–06		861665	THAI CAPITAL FUND INC.
12335	IM–06		822794	THAI FUND INC.
12336	IM–06		819251	THC FUND INC.
12337	IM–06		895177	THIRD AVENUE SERIES FUNDS INC.
12338	IM–06		862030	THOMAS WILLIAM A FUND INC.
12339	IM–06		795264	THOMPSON UNGER & PLUMB FUNDS INC.
12340	IM–06		816153	THORNBURG INCOME TRUST.
12341	IM–06		891013	THORNBURG INCOME TRUST ET AL.
12342	IM–06		740843	THORNBURG LIMITED TERM MUNICIPAL FUND INC.
12343	IM–06		768886	THOROUGHBRED GROUP.
12344	IM–06		801444	TOCQUEVILLE TRUST.
12345	IM–06		862696	TORRAY FUND.
12346	IM–06		892874	TRANSAMERICA INVESTMENT PORTFOLIOS.
12347	IM–06		759549	TRANSPORTATION CAPITAL CORP.
12348	IM–06		741296	TREASURERS FUND INC.
12349	IM–06		800228	TREASURY FIRST INC.
12350	IM–06		862062	TREASURY MONEY PORTFOLIO.
12351	IM–06		856316	TREASURY MONEY TRUST.
12352	IM–06		846422	TRI MAGNA CORPORATION.
12353	IM–06		847533	TRICO VENTURE INC.
12354	IM–06		316762	TRIDAN CORP.
12355	IM–06		707799	TRINITY ASSETS TRUST.
12356	IM–06		052034	TRUSTEED INCOME ESTATES CERTIICATES ORIGINAL SERIES SOVEREIG.
12357	IM–06		856218	TURKISH INVESTMENT FUND INC.
12358	IM–06		837742	TYLER CABOT MORTGAGE SECURITIES FUND INC.
12359	IM–06		844111	UNITED CAPITAL INVESTMENT CORP.
12360	IM–06		101215	UNITED FUNDS CANADA INTERNATIONAL LTD.
12361	IM–06		101220	UNITED FUNDS MANAGEMENT CORP.
12362	IM–06		101507	UNITED SERVICES FUNDS.
12363	IM–06		101747	UNITED STATES RAILROAD SECURITIES FUND I.
12364	IM–06		869598	UNIVERSAL CAPITAL INVESTMENT TRUST.
12365	IM–06		885132	UR PLUS SUBACCOUNT OF VARIABLE ANNUITY ACCOUNT ONE.
12366	IM–06		889753	USAFFINITY FUNDS.
12367	IM–06		102426	USLIFE INCOME FUND INC.
12368	IM–06		102681	VALLEY FORGE FUND INC.
12369	IM–06		276206	VALOR INVESTMENT FUND INC.
12370	IM–06		824611	VARIABLE ACCOUNT IL.
12371	IM–06		768830	VARIABLE ANNUITY ACCOUNT ONE OF FIRST SUNAMERICA LIFE INS CO.
12372	IM–06		808490	VARIABLE INVESTORS SERIES TRUST /MA/.
12373	IM–06		790487	VARIABLE LIFE ACCOUNT ONE.
12374	IM–06		103052	VARIABLE STOCK FUND INC.
12375	IM–06		740583	VARIFLEX.
12376	IM–06		094942	VEGA CAPITAL CORP.
12377	IM–06		823143	VESPUCCI INCOME SHARES INC.
12378	IM–06		755343	VICTORY FIXED INCOME INVESTMENTS INC.
12379	IM–06		723985	VINTAGE GROUP INC.
12380	IM–06		798524	VLC TRUST.
12381	IM–06		838876	VOLTAIRE CAPITAL INC.
12382	IM–06		792394	VOLUMETRIC FUND INC.
12383	IM–06		104049	WADE FUND INC.
12384	IM–06		104300	WALL STREET FUND INC.
12385	IM–06		806633	WASATCH ADVISORS FUNDS INC.
12386	IM–06		104848	WASHINGTON INVESTORS PLANS INC.
12387	IM–06		105286	WEEDEN TAX EXEMPT BOND TRUST SERIES 1 & SUBQ SERIES.
12388	IM–06		893662	WEST ONE FUNDS.
12389	IM–06		092493	WESTGATE PACIFIC GROWTH FUND INC.
12390	IM–06		106449	WESTMINSTER FUND INC.
12391	IM–06		838802	WESTON PORTFOLIOS.
12392	IM–06		796229	WESTWOOD FUNDS.
12393	IM–06		835399	WHITESTONE FUND INC.
12394	IM–06		814436	WILLIAM PENN INTEREST INCOME FUND.
12395	IM–06		819983	WILLIAMSBURG FUND INC.
12396	IM–06		842512	WILLIAMSBURG INVESTMENT TRUST.
12397	IM–06		876975	WINTERWOOD FUNDS INC.
12398	IM–06		790184	WINTHROP FOCUS FUNDS.
12399	IM–06		741887	WOOD ISLAND GROWTH FUND.
12400	IM–06		729999	WOOD ISLAND TOTAL RETURN FUND INC.
12401	IM–06		277878	WOODS INVESTMENT CO.
12402	IM–06		852316	WOODSTOCK COLLECTIVE INVESTMENT TRUST.
12403	IM–06		814067	WOODWARD FUNDS.
12404	IM–06		711202	WORKING ASSETS COMMON HOLDINGS.
12405	IM–06		705455	WORLD FUNDS INC.
12406	IM–06		885980	YACKTMAN FUND INC.

APPENDIX C.—INVESTMENT MANAGEMENT PHASE-IN LIST—12/15/94—Continued

[Sorted by Phase-In Group and Complex]

Count	Group	Complex	CIK	Name
12407	IM–06	.....	830272	YAMAICHI FUNDS INC.
12408	IM–06	.....	730476	Z SEVEN FUND INC.
12409	IM–06	.....	808103	ZEUS INSTITUTIONAL INVESTMENTS INC.

[FR Doc. 94–31579 Filed 12–29–94; 8:45 am]

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SECURITIES AND EXCHANGE COMMISSION

17 CFR Part 232

[Release Nos. 33–7123; 34–35114; 35–26192; 39–2327; IC–20784]

RIN 3235–AG10

Adoption of Updated EDGAR Filer Manual

AGENCY: Securities and Exchange Commission.

ACTION: Final rules.

SUMMARY: The Commission is adopting an updated edition of the EDGAR Filer Manual and is providing for its incorporation by reference into the Code of Federal Regulations.

EFFECTIVE DATES: The amendment to Regulation S–T will be effective on January 30, 1995. The new edition of the EDGAR Filer Manual (Release 4.10) will be effective on January 30, 1995. The incorporation by reference of the EDGAR Filer Manual is approved by the Director of the Federal Register as of January 30, 1995.

FOR FURTHER INFORMATION CONTACT: In the Office of Information Technology, David T. Copenhafer at (202) 942–8800; in the Division of Corporation Finance, Sylvia J. Reis or Serena C. Swegle at (202) 942–2940; in the Division of Investment Management, Anthony A. Vertuno at (202) 942–0591 or Ruth Armfield Sanders at (202) 942–0633.

SUPPLEMENTARY INFORMATION: The Commission today announces the adoption of an updated EDGAR Filer Manual ("Filer Manual"), which sets forth the technical formatting requirements governing the preparation and submission of electronic filings through the Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system.[1] Compliance with the provisions of the Filer Manual is required in order to assure the timely acceptance and processing of filings made in electronic format.[2] Filers should consult the Filer Manual in conjunction with the Commission's rules governing mandated electronic filing when preparing documents for electronic submission.[3] In this update, new form types have been added to reflect disclosure rule changes and various technical enhancements. Rule 301 of Regulation S–T also is being amended to provide for the incorporation by reference of the Filer Manual into the Code of Federal Regulations, which incorporation by reference was approved by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR Part 51. The revised Filer Manual and the amendment to Rule 301 will be effective on January 30, 1995.

Paper copies of the updated Filer Manual may be obtained at the following address: Public Reference Room, U.S. Securities and Exchange Commission, Mail Stop 1–2, 450 Fifth Street NW., Washington DC 20549. Electronic format copies will be available on the EDGAR electronic bulletin board. Copies also may be obtained from Disclosure Incorporated, the paper and microfiche contractor for the Commission, at (800) 638–8241.

Since the Filer Manual relates solely to agency procedure or practice, publication for notice and comment is not required under the Administrative Procedure Act.[4] It follows that the requirements of the Regulatory Flexibility Act[5] do not apply.

Statutory Basis

The amendment to Regulation S–T is being adopted under Sections 6, 7, 8, 10, and 19(a) of the Securities Act of 1933,[6] Sections 3, 12, 13, 14, 15, 23, and 35A of the Securities Exchange Act of 1934,[7] Section 20 of the Public Utility Holding Company Act of 1935,[8] Section 319 of the Trust Indenture Act of 1939,[9] and Sections 8, 30, 31, and 38 of the Investment Company Act of 1940.[10]

List of Subjects in 17 CFR Part 232

Incorporation by reference; Investment companies; Registration requirements; Reporting and recordkeeping requirements; Securities.

Text of the Amendment

In accordance with the foregoing, Title 17, Chapter II of the Code of Federal Regulations is amended as follows:

PART 232—REGULATION S–T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

1. The authority citation for Part 232 continues to read as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s(a), 77sss(a), 78c(b), 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79t(a), 80a–8, 80a–29, 80a–30 and 80a–37.

2. Section 232.301 is revised to read as follows:

§ 232.301 EDGAR Filer Manual.

Electronic filings shall be prepared in the manner prescribed by the EDGAR Filer Manual, promulgated by the Commission, which sets out the technical formatting requirements for electronic submissions. The January 1995 edition of the *EDGAR Filer Manual: Guide for Electronic Filing with the U.S. Securities and Exchange Commission (Release 4.10)* is incorporated into the Code of Federal Regulations by reference, which action was approved by the Director of the Federal Register in accordance with 5 U.S.C. 552(a) and 1 CFR Part 51. Compliance with the requirements found therein is essential to the timely receipt and acceptance of documents filed with or otherwise submitted to the Commission in electronic format. Paper

[1] The Filer Manual originally was adopted on April 1, 1993, and became effective on April 26, 1993. Release No. 33–6986 (April 1, 1993) [58 FR 18638]. Updates to the Filer Manual were adopted in July and September of 1994. Release No. 33–7073 (July 8, 1994) [59 FR 36262] and Release No. 33–7094 [59 FR 49572] respectively.

[2] *See* Rule 301 of Regulation S–T (17 CFR 232.301).

[3] *See* Release Nos. 33–6977 (February 23, 1993) [58 FR 14628], IC–19284 (February 23, 1993) [58 FR 14848], 35–25746 (February 23, 1993) [58 FR 14999], and 33–6980 (February 23, 1993) [58 FR 15009] for a comprehensive treatment of the rules adopted by the Commission governing mandated electronic filing. *See also* Release No. 33–7122 (December 19, 1994), in which the Commission made the EDGAR rules final and applicable to all domestic registrants and adopted minor amendments to the EDGAR rules.

[4] 5 U.S.C. 553(b).

[5] 5 U.S.C. 601–612.

[6] 15 U.S.C. 77f, 77g, 77h, 77j and 77s(a).

[7] 15 U.S.C. 78c, 78*l*, 78m, 78n, 78o, 78w and 78*ll*.

[8] 15 U.S.C. 79t.

[9] 15 U.S.C. 77sss.

[10] 15 U.S.C. 80a–8, 80a–29, 80a–30 and 80a–37.