

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
831251	ZENITH VENTURES CORP	CF-09
779676	ZENOX INC	CF-08
320141	ZENTEC CORP	CF-07
854460	ZEOS INTERNATIONAL LTD	CF-07
109284	ZERO CORP	CF-04
756055	ZEUS COMPONENTS INC	CF-05
866678	ZEUS ENTERPRISE INC	CF-10
827056	ZEVEX INTERNATIONAL INC	CF-09
847541	ZFAX IMAGE CORP	CF-08
810353	ZG ENERGY CORP	CF-07
109312	ZIEGLER CO INC	CF-05
879885	ZIEGLER LEASING CORP /WI	CF-10
784013	ZIEGLER MORTGAGE SECURITIES INC II	CF-09
827156	ZILA INC	CF-08
789892	ZINETICS MEDICAL INC/ UT	CF-08
109380	ZIONS BANCORPORATION /UT/	CF-03
109378	ZIONS COOPERATIVE MERCANTILE INSTITUTION	CF-05
731647	ZITEL CORP	CF-06
847468	ZOE CAPITAL CORP	CF-10
887568	ZOLL MEDICAL CORPORATION	CF-10
811784	ZOMAX INC	CF-08
767404	ZOND PANAERO WINDSYSTEM PARTNERS I	CF-09
320515	ZONIC CORP	CF-07
741256	ZORBAS PALACE INC	CF-09
836457	ZOTEK INC	CF-09
109446	ZURN INDUSTRIES INC	CF-03
727621	ZYCAD CORP	CF-05
730716	ZYGO CORP	CF-06
864076	ZYNAXIS INC	CF-10

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SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 200, 229, 230, 239, 240, 249, 270 and 274

[Release Nos. 33-6978; 34-31906; IC-19284; File S7-7-93]

RIN 3235-AD92

Rulemaking for EDGAR System—Investment Companies and Institutional Investment Managers

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The rules as set forth in this release will apply to electronic submissions by investment companies, business development companies, and institutional investment managers reporting securities holdings under management. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date and soliciting further

public comment on those provisions. Separate releases contain rules applicable to electronic submissions processed by the Division of Corporation Finance which, generally, are also applicable to those processed by the Division of Investment Management and additional amendments relating to electronic submission by public utility holding companies and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993, for the Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

DATES: Effective Dates: These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 230.483; §§ 239.14, 239.15, 239.15A, 239.16, 239.17a, 239.17b, and 239.24; § 270.20a-4; and §§ 274.5, 274.11, 274.11A, 274.11a-1, 274.11b, 274.11c, and 274.101), which are effective on November 1, 1993.

Comments: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail

Stop 6-9, Washington, DC 20549, and should refer to File No. S7-7-93.

FOR FURTHER INFORMATION CONTACT:

Anthony A. Vertuno, Senior Special Counsel, EDGAR IM Project, (202) 272-7716, or Ruth Armfield Sanders, Staff Attorney, (202) 272-7714, Division of Investment Management, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Securities and Exchange Commission (the "Commission") has adopted rules covering those aspects of the EDGAR system that are unique to submissions made by investment companies registered under the Investment Company Act of 1940¹ and business

¹ 15 U.S.C. 80a-1 *et seq.* (the "Investment Company Act").

² 17 CFR 249.325.

³ 15 U.S.C. 78a *et seq.* (the "Exchange Act").

⁴ See Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies. Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78ll(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary.

development companies (collectively, "investment companies") and by institutional investment managers reporting securities holdings under management on Form 13-F² under the Securities Exchange Act of 1934³ ("portfolio managers"). In addition, the Commission has adopted a schedule to bring investment companies onto the EDGAR system.⁴ Submissions made by these entities are processed by the Commission's Division of Investment Management (the "Division"). In a concurrent release (the "General EDGAR Release"),⁵ the Commission announces the adoption of rules, rule amendments, and procedures that will apply generally to all electronic filings on EDGAR and rule and form amendments under the Securities Act of 1933⁶, the Exchange Act and the Trust Indenture Act of 1939⁷ that will apply to submissions⁸ processed by the Division of Corporation Finance. Matters discussed in the General EDGAR Release that are also applicable to electronic

²The General EDGAR Release, Release No. 33-6977, announces the adoption of rules for filings on EDGAR that will affect all registrants and other persons who make electronic filings with the Commission. Among other things, the General EDGAR Release discusses electronic filing generally (e.g., formatting and submission requirements, signatures, filing fees, safe harbors, and hardship exemptions) and adopts rules, including Regulation S-T [17 CFR 232], prescribing the requirements that must be met in order to file electronically and the procedures for making such filings. The General EDGAR Release also discusses the EDGAR Filer Manual promulgated by the Commission, which sets out many of the procedures for using EDGAR. [See rule 301 of Regulation S-T [17 CFR 232.301]; see also Section V.A of the General EDGAR Release for a detailed description of the EDGAR Filer Manual.]

In addition, Release No. 35-25746 announces the adoption of EDGAR rules under the Public Utility Holding Company Act of 1935 ("PUHCA"); and Release No. 33-6980 relates to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania, pursuant to rule 3a [17 CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

³15 U.S.C. 77a *et seq.* (the "Securities Act").

⁴15 U.S.C. 77aaa *et seq.* (the "Trust Indenture Act").

⁵The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic filer" means a person or an entity that submits filings electronically pursuant to rules 101, 901, 902 or 903 of Regulation S-T [17 CFR 232.101, 901, 902 or 903, respectively]. The phrase "to file electronically" means to convey a filing to the Commission in electronic format and excludes any submission other than a filing. See Section I of the General EDGAR Release.

submissions by investment companies are not discussed in detail in this release.

In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date.⁹ Those who elected to do so are referred to as "Transitional Filers." The amended Temporary Rules will be adopted as final or rescinded on April 26, 1993, the date upon which mandated electronic filing commences.

In this release, the Commission is adopting (1) certain Commission rules, regulations, schedules and forms used by investment companies and portfolio managers under the Securities Act, the Exchange Act, and the Investment Company Act, and (2) rule 30-5 of the Rules of Practice¹⁰ to provide the Director of the Division delegated authority to grant hardship exemptions and take certain other actions in connection with filings processed by the Division.

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⁶See Release No. IC-18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)] for rules relating to investment companies and portfolio managers; Release No. 33-6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)] for rules relating to filings processed by the Division of Corporation Finance; and Release No. 35-25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)] for rules relating to public utility holding companies. The EDGAR Temporary Rules originally were adopted in Release No. 33-6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35-23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC-14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)]. They are as follows: Securities Act rule 499 [17 CFR 230.499]; Exchange Act rules 12b-37 [17 CFR 240.12b-37] and 13f-2(T) [17 CFR 240.13f-2(T)]; PUHCA rule 111 [17 CFR 250.111]; Trust Indenture Act rule 0-12 [17 CFR 260.0-12]; and Investment Company Act rule 0-11 [17 CFR 270.0-11].

¹⁰17 CFR 200.30-5.

Text of Rules

Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies

Appendix B—List of Filings Required to be Submitted Electronically

Appendix C—Sections of Regulation S-T of Particular Interest to Investment Companies and Portfolio Managers

I. Background

Beginning in 1984, the Commission operated a pilot program (the "EDGAR Pilot" or "Pilot") to develop and test an electronic disclosure system. Investment companies participated in the Pilot since October 1985, with over 250 management investment companies and seventy-eight unit investment trusts ("UITs") electronically submitting substantially all their filings under the Securities Act, the Exchange Act, and the Investment Company Act. As of July 14, 1992, over 1,300 registered management investment companies filed their semi-annual and annual reports electronically on Form N-SAR, the periodic reporting form filed by investment companies.¹¹ Over sixty portfolio managers filed reports electronically on Form 13F-E, the variant of Form 13F used for electronic filing.¹²

On July 14, 1992, the EDGAR Pilot was closed and the next day the Pilot participants became the first filers to submit live filings on the operational system as Transitional Filers.¹³ To implement mandatory electronic filing on the operational EDGAR system, the Commission published for comment, in summer 1992, proposed new rules and revisions to certain existing rules and forms as well as a proposed phase-in schedule of registrants.¹⁴ The proposals

¹¹17 CFR 274.101.

¹²17 CFR 249.326(T). Reports on Form 13F are filed by portfolio managers exercising investment discretion over accounts holding registered equity securities with an aggregate fair market value of at least \$100 million on the last trading day of any month within a calendar year.

¹³See Release Nos. 33-6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC-18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35-25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)].

¹⁴Securities Act Release No. 6944 (July 23, 1992) [57 FR 35070 (Aug. 7, 1992)], as corrected, at 57 FR 38352; Release No. IC-18863 (July 23, 1992) [57 FR 35202 (Aug. 7, 1992)], containing rules specific to electronic submissions made by investment companies and portfolio managers and the phase-in schedule for investment companies (the "Proposing Release"); Release No. 35-25588 (July 23, 1992) [57 FR 35431 (Aug. 7, 1992)], containing rules specific to electronic submissions made by public utility holding companies; and Release No. 33-6947 (July 23, 1992) [57 FR 35442 (Aug. 7, 1992)], relating to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania, pursuant to rule 3a [17 CFR 200.30-5].

Continued

were designed to mandate and accommodate submissions in electronic format as well as to update current rules to take advantage of the efficiencies of electronic submission and processing.

The Commission received fourteen letters of comment from investment companies, investment advisors, professional associations, and law firms.¹⁵ Of these commenters, several were electronic filers during the EDGAR Pilot and the transition to the operational EDGAR system. In general, commenters supported the concept of electronic filing. As explained in this release and the General EDGAR Release, phase-in to mandatory electronic filing will begin April 26, 1993 and is scheduled to be completed by mid-1996.

II. Phase In

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such

registrants. Phase-in of all registrants is expected to be completed by mid-1996.

The existing investment companies will be phased into the EDGAR system (*i.e.*, begin mandatory electronic filing) in groups according to a published schedule, set forth in Appendix A.¹⁶ After a registrant is phased in, it will be required to submit electronically all filings (and related submissions) required to be electronically filed with, or submitted to, the Commission.

Mandated electronic filing will begin April 26, 1993, with approximately 300 investment company registrants who were Pilot participants.¹⁷ This initial group of mandated filers will be part of the "significant test group" that Congress has stated must file successfully for at least six months before the Commission can adopt final mandatory filing rules. The remainder of the significant test group, approximately 500 investment company registrants, will begin mandatory filing July 19, 1993.¹⁸ However, the

Commission may allow a limited number of registrants, otherwise scheduled for mandatory phase in with the first non-Pilot group, to elect to begin their mandated filing with the initial phase-in group.¹⁹

When final EDGAR rules are adopted, the remaining investment company filers will be phased-in in five groups of approximately 500 to 750 registrants each at six-month intervals. Except as described below, registrants that come into existence after the phase-in schedule is adopted and registrants not named in Appendix A will be phased-in with the last group. All filings made by third parties relating to a registrant, such as proxy contest materials and tender offer materials, will be required to be submitted electronically once the subject registrant becomes an electronic filer.²⁰

The number of investment companies to be phased in with each group is as follows:

Group	Date	Approximate No. of investment companies	
IM-01	Apr 26, 1993	300	(Pilot Participants; this group comprises part of the significant test group).
IM-02	July 19, 1993	500	(Remainder of significant test group). ²¹
IM-03	Aug 1994	500	
IM-04	Nov 1994	600	
IM-05	May 1995	600	
IM-06	Nov 1995	750	

²¹ This group includes the first non-Pilot mandatory electronic filers.

Each registrant must file a Form ID with the Commission prior to its phase-in date.²² Form ID contains basic identifying information required for the Commission to issue the access codes that enable a registrant to make filings (including test filings) on the EDGAR

system. A registrant should file a Form ID between three and six months in advance of its scheduled mandatory phase-in date. Each registrant will be responsible for ascertaining its phase-in date from the phase-in rules and published phase-in list and filing a

CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

¹⁵ These comment letters were directed in response to either Release No. 33-6944 and/or Release IC-18863, the Proposing Release. The comment letters and the comment summary prepared by the staff are available for inspection and copying in the Commission's Public Reference Room. See File Nos. S7-21-92 and S7-22-92.

¹⁶ The list is divided into two parts: Part I for management investment companies and Part II for UITs. The UIT list names unit trusts that are registered as investment companies. Each series of a named UIT will be phased in at the date designated for the UIT.

Appendix A sets forth only the phase-in schedule for investment companies. The phase-in schedule for other types of companies is set forth in the General EDGAR Release. If an investment adviser to an investment company is itself a registrant, its phase in will be determined by the phase-in schedule in the General EDGAR Release.

Paragraph (l) has been added, as proposed, to rule 30-5 of the rules governing Commission organization [17 CFR 200.30-5(l)], delegating authority to the Division of Investment Management to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

¹⁷ All Pilot participants are included in the first mandatory phase-in group, even if they were not Transitional Filers.

¹⁸ Specific phase-in dates for the remaining groups will be published in the *Federal Register* and the *SEC News Digest*.

¹⁹ Registrants in the first non-Pilot group that are interested in making this election should contact the Office of Investment Management EDGAR Project, (202) 272-7710, Securities and Exchange Commission, 450 Fifth Street, Stop 10-6, NW., Washington, DC 20549.

²⁰ Since Transitional Filers are volunteers from July 15, 1992, to the commencement of mandated

completed Form ID to obtain its access codes to meet its duty to begin electronic filing in accordance with its phase-in date.²³

When it receives a completed Form ID from a filer, the Commission will send the filer the necessary identification and

electronic filing, a third party making a filing relating to one of these registrants may submit it in electronic format, but will not be required to do so. Once Transitional Filers are subject to mandatory electronic filing, third party filers will be required to file electronically.

²² See rule 10(b) of Regulation S-T [17 CFR 232.10(b)]. See also Section VI.A of the General EDGAR Release for a description of Form ID. If a registrant has already filed Form ID and has received its access codes, it need not refile unless it wants to update information in the form or obtain new access codes.

²³ A registrant phased in because of a merger or change in investment adviser likewise will be responsible for filing a completed Form ID to begin electronic filing.

access codes. Prior to its phase-in date, a filer will be permitted to make only test filings and filings of certain forms designated for acceptance regardless of the filer's phase-in date.²⁴

Under the schedule set forth in appendix A, investment company registrants will be phased in according to the investment company complex with which they are associated, as proposed. Appendix A assigns companies to a complex according to the following factors: For management investment companies, the investment adviser; for unit investment trusts, the depositor; and for internally managed closed-end funds, the principal underwriter.²⁵ Where these factors did not identify members of a group of companies generally perceived as being part of the same fund complex, the identity of the distributor or administrator was considered. The designation of an investment company complex in appendix A applies only for purposes of establishing the phase-in schedule for mandatory electronic filing and not for any other purpose. While comment was received from several investment company complexes concerning specific companies believed to be incorrectly assigned to a particular phase-in group, no comment was received concerning the method for determining to which group an investment company should be assigned.

Registrants not named in appendix A must determine their phase-in date from rules set out in paragraph (b) of rule 902 of Regulation S-T.²⁶ The rule provides that, if a registrant is part of a complex that has been phased in, it will be phased in with the complex based on the investment adviser²⁷ in the case of management investment companies, the depositor in the case of unit investment trusts, or the principal underwriter in the case of internally managed closed-end funds. Thus, a newly created fund

²⁴ Generally, these excepted form types include all Williams Act filings, reports on Form N-SAR, reports on Form 13F, and filings under PUHCA. In order for a filer not yet phased in to make one of these optional electronic filings, Form ID must be submitted sufficiently prior to the date of filing to allow for processing and return to the filer of the required access codes.

²⁵ There are separate phase-in lists for management investment companies and unit investment trusts, and thus the phase-in group for the two types of investment companies may be different for certain sponsors with both types of investment companies.

²⁶ 17 CFR 232.902(b).

²⁷ Some funds have more than one adviser. The phase-in schedule provides that a registrant has the same adviser as another fund with the same adviser except in cases where the common adviser is only a sub-adviser of one of the registrants. See paragraph (b)(3) of rule 902.

that is part of a phased-in complex (*i.e.*, the new fund has an adviser that is adviser to a phased-in complex) will be required to make its submissions electronically. Similarly, if a fund that is not phased in changes its investment adviser to one that advises funds in a phased-in complex, it will be required to begin filing electronically after the new advisory relationship becomes effective.²⁸ Companies that are not named in appendix A or associated with a phased-in complex will be phased in in the last group.

The phase-in schedule is designed generally to bring onto EDGAR first those investment company complexes having the largest number of registrants. It is also designed to allow investment advisers that make electronic submissions to do so for all of the funds they advise, even if those funds are organized after the initial assignment of phase-in dates, thus avoiding the need to maintain both paper and electronic filing procedures for investment companies in the same complex.

The Commission is adopting rules to delegate authority to the Division to grant or deny a request by a registrant to be assigned to a phase-in group other than the one to which it is initially assigned, whether the initial assignment is by designation in appendix A or by operation of paragraphs (b)(2), (3) or (4) of rule 902.²⁹ Reassignments may be made to either earlier or later phase-in groups, as appropriate. However, in order to keep the number of filers in the initial groups manageable, reassignments will be made for the purpose of rectifying cases of inappropriate phase-in group assignment and not simply to facilitate registrants' desires to volunteer for an earlier phase-in group.³⁰

²⁸ However, in order to avoid interrupting the availability of information in electronic format for phased-in filers, after a fund is phased in, it will continue to file electronically even if it changes its investment adviser to one advising investment companies not yet phased in.

²⁹ In some cases, the assignment of a company based on investment adviser may be inappropriate. For example, the sponsor of a complex might form a "private-label fund" for the customers of a specific financial institution. This fund may use the financial institution as its investment adviser but have the same distributor and administrator as other funds in the complex. In that case, the registrant could request reassignment to the phase-in group that includes most of the investment companies using the same distributor or administrator.

³⁰ The policy on accepting volunteers may be reevaluated after phase-in is underway and the mandatory test period has been completed.

III. Mandatory, Voluntary and Prohibited Electronic Submissions

A. General

A phased-in registrant will be required to file electronically all forms that are accepted by EDGAR. These include (1) all registration statements under the Securities Act and the Investment Company Act;³¹ (2) all proxy materials required to be filed with the Commission;³² (3) reports, including reports on Form N-SAR, required to be filed with the Commission under Section 30 of the Investment Company Act;³³ and (4) all other reports, forms, and schedules required to be filed by or with respect to investment companies under the Exchange Act that are accepted by EDGAR.³⁴ Appendix B lists the forms and reports unique to investment companies that will be required to be filed electronically.

In addition, for one year beginning with a registrant's mandated phase-in date, or until expressly notified otherwise by the Commission, any registrant making filings on EDGAR³⁵ will be required to furnish the Commission with paper copies of the filings.³⁶

The rules as proposed generally would have required, unless specific rules or form instructions provide otherwise, that all documents associated with a filing, including exhibits, correspondence and supplemental information that an electronic filer is

³¹ Forms N-1 [17 CFR 239.15 and 274.11], N-1A [17 CFR 239.15A and 274.11A], N-2 [17 CFR 239.14 and 274.11a-1], N-3 [17 CFR 239.17a and 274.11b], N-4 [17 CFR 239.17b and 274.11c], N-5 [17 CFR 239.24 and 274.5], N-8B-2 [17 CFR 274.12], N-8B-3 [17 CFR 274.13], N-8B-4 [17 CFR 274.14], N-14 [17 CFR 239.23], S-3 [17 CFR 239.13], and S-6 [17 CFR 239.16].

³² See rule 20a-1 under the Investment Company Act [17 CFR 270.20a-1] and Regulation 14A under the Exchange Act [17 CFR 240.14a-1 through 240.14a-103].

³³ Rules 30a-1, 30b-1 and 30b-2 under the Investment Company Act [17 CFR 270.30a-1, 30b-1, and 30b-2].

³⁴ Filings under the Investment Advisers Act of 1940 [15 U.S.C. 80b-1 *et seq.*], exemptive applications and requests for no-action or interpretive advice will be excluded from electronic filing, as proposed. While the Commission may consider electronic submission of these filings in the future, no plans currently exist for electronic filing of these documents. These filings were not included in the Pilot.

³⁵ Transitional Filers will also be required to submit paper copies during the year beginning with their mandated phase-in date or until expressly notified otherwise by the Commission.

³⁶ Paper copies are required by the Securities and Exchange Commission Authorization Act of 1987, Public Law 100-181 (Dec. 4, 1987) [amending Exchange Act Section 35 (15 U.S.C. 78kk and adding Section 35A (15 U.S.C. 78l*b*)] (the "EDGAR Authorization Act"). For a discussion of the requirements for paper copies of electronic filings under the EDGAR Authorization Act, see Section V.D of the General EDGAR Release.

required to file with, or otherwise furnish to, the Commission, be submitted electronically.³⁷ The proposed rules would have permitted a registrant to incorporate by reference into an electronic filing only exhibits that had been filed electronically.

Commenters expressed concern that, at least during the time period immediately following mandated phase-in, it would be unduly burdensome to require electronic filing of all previously filed documents incorporated by reference.³⁸ Most commenters believed that it was not appropriate to require the refile in electronic form of exhibits previously filed in paper that were not being materially amended. They stated that there was also no need for refile paper exhibits with finite duration, such as merger agreements. Several commenters stated that, if registrants were required to refile exhibits electronically, they should be given a reasonable period of time to refile, perhaps three or four years, or until the end of mandatory phase-in for all filers.

Two commenters suggested that exhibits be required to be filed electronically if the document is altered and that, if a material corporate document is not altered and thus submitted electronically within a set number of years, the exhibit then be refiled in electronic format. Some commenters were not persuaded that exhibits such as contracts on preprinted or prescribed forms, material contracts, insurance contracts, and exhibits longer than twenty-five printed pages should be required to be refiled in electronic form.

In response to these comments, the Commission has decided to adopt rules less stringent than those proposed concerning incorporation by reference into electronic filings. The rules adopted provide investment companies with a "grace period" before all documents incorporated by reference will be required to be filed electronically. During the first three years after phase in, the rules will require only the electronic filing of an

³⁷ If an investment company is required to make a filing under the Exchange Act with respect to another issuer (e.g., a Williams Act filing), it would have been required to do so electronically if the issuer to which the filing relates has been phased in. In order for any filing to be made electronically, the filer must obtain the necessary access codes. See Sections III.C of the General EDGAR Release for a complete discussion of the rules with respect to Williams Act filings by third parties.

³⁸ Only one commenter supported mandatory refile in electronic format of exhibits incorporated by reference. That commenter believed that requiring the filing of all exhibits in electronic format would increase immediate usefulness of the database and help ensure completeness.

amendment³⁹ to a previously filed paper exhibit, unless the exhibit is one enumerated in rule 102(c) of Regulation S-T,⁴⁰ in which case the previously filed paper exhibit will have to be refiled electronically in its entirety.⁴¹ After three years has elapsed from a registrant's phase-in, the registrant may incorporate by reference only those documents which have been refiled electronically.⁴²

Amendments (including pre-effective amendments to registration statements) to filings that were filed in paper prior to the registrant's phase-in date will have to be submitted electronically after the registrant is phased in. However, a prospectus or Statement of Additional Information filed after the registrant is phased in under rule 497⁴³ that relates solely to a registration statement or amendment that was filed prior to the filer's phase-in date will not be required to be submitted in electronic format.⁴⁴ Also, in response to comment, the Commission is amending rule 497 to add subparagraph (j)(2) which will permit, in the case of electronic filing, where the prospectus that would be filed does not differ from the prospectus contained in the most recent registration statement or amendment, a registrant to make a filing containing only a certification that there had been no change.⁴⁵

Investment companies typically update their registration statements annually through a post-effective amendment. Following the registrant's phase-in date, the first time such a post-effective amendment is required to be filed, a complete copy of the entire filing as amended will be required to be filed electronically. Certain enumerated documents incorporated by reference into the filing will be required to be filed electronically if amended, as will amendments to other documents incorporated by reference.

For all amendments filed after a date which is three years following a registrant's phase-in date, a complete copy of the entire electronic filing will

³⁹ See rule 102(b) of Regulation S-T [17 CFR 232.102(b)]. Of course, an electronic filer may refile a complete restatement of the exhibit or the amendment and the exhibit to which it relates in electronic format, if it wishes.

⁴⁰ 17 CFR 232.102(c).

⁴¹ When the first amendment is made to the charter documents (including by-laws) or investment advisory agreement after a registrant has become subject to mandated electronic filing, a complete copy of the document, as amended, or will have to be filed in electronic format.

⁴² See rule 102(e) of Regulation S-T [17 CFR 232.102(e)].

⁴³ 17 CFR 230.497.

⁴⁴ See rule 902(e) of Regulation S-T [17 CFR 232.902(e)].

⁴⁵ See rule 497(j) [17 CFR 230.497(j)].

be required, including all then current exhibits to the filing and all other documents previously filed with the Commission in paper and incorporated by reference into the filing. This approach should result in a more complete electronic database and will enable EDGAR users to obtain more complete information about registrants through EDGAR. Registrants could apply for a continuing hardship exemption to the extent that converting existing documents to electronic format would create an undue burden.⁴⁶

The requirement to file electronically all then current exhibits and all documents previously filed with the Commission in paper and incorporated by reference into the filing after three years from phase in differs from the approach taken in the General EDGAR Release.⁴⁷ Documents filed as exhibits to investment company registration statements and other filings tend to be relatively brief, which should reduce the costs of converting them to an electronic medium. The Commission considered the comments received on the requirement of electronic filings of exhibits incorporated by reference and believes that the rules adopted, allowing for a three year grace period before

⁴⁶ Under the Rules of Organization; Conduct and Ethics; and Information and Requests, the Director of the Division of Investment Management will have delegated authority from the Commission to grant hardship exemptions and adjust filing dates under Regulation S-T. In response to comments, Regulation S-T as adopted provides a temporary hardship exemption for an electronic filer that is unable to submit a specific document(s) or filing(s) in electronic format. (The temporary hardship exemption has been structured to provide that an electronic filer may file the subject filing in paper under cover of Form TH, Notification of Reliance on Temporary Hardship Exemption; no staff involvement is required in filing Form TH.) It also permits a continuing hardship exemption for a class of documents or form types (where the filer can show undue burden or undue expense) or from all electronic filing (where the filer can show undue hardship); under certain circumstances, such an exemption may be appropriate for voluminous documents on preprinted or prescribed forms, such as insurance contracts included as exhibits to registration statements for variable annuity products. An adjustment of the filing date will be allowed where acceptance of a filing is delayed because of equipment malfunction or a technical problem beyond the control of the filer. The provisions relating to hardship exemptions and filing date adjustments are discussed in detail in the General EDGAR Release. (See Section III.E of the General EDGAR Release.)

⁴⁷ See Section III.C.1.d of the General EDGAR Release.

The approach for investment companies will apply to registered investment companies filing on forms designated for investment companies and to business development companies. Investment companies (including business development companies) making filings on forms whose applicability is not limited to registered investment companies (e.g., Forms 10-K [17 CFR 249.310] and 10-Q [17 CFR 249.308a]) will also be required to file exhibits electronically.

mandatory filing of all documents incorporated by reference, will not create an undue burden on filers and will allow the Commission to achieve its goal of a complete electronic database.

B. Form N-SAR

Form N-SAR, a periodic reporting form under the Exchange Act and the Investment Company Act for registered investment companies, could be filed electronically on the Pilot, and during the transition to the operational EDGAR system, by management investment companies in a form that facilitated automated extraction and tabulation of reported information. Since 1985, most management investment companies were able to use personal computer software created by the Commission to prepare Form N-SAR, and these companies were permitted to file Form N-SAR electronically, even if they did not make other filings on the Pilot. As a result, Form N-SAR was filed electronically on the Pilot by over half of the active management investment companies. This high degree of voluntary participation has facilitated the development of an electronic database of investment company information. Under the EDGAR rules, management investment companies may continue to make voluntary filings on Form N-SAR electronically until their phase-in date. Phased-in registrants will be required to file Form N-SAR electronically.⁴⁸

The rules will require that electronic submission of Form N-SAR be restricted to direct transmission; filing on magnetic tapes or diskettes will not be permitted.⁴⁹ One commenter recommended that electronic submission for Form N-SAR be permitted in any of the three permissible EDGAR formats, stating that direct transmission is more costly and, unlike in the Pilot, not as high a percentage of investment companies in later phase-in groups may wish to file by direct transmission. The commenter was concerned that restriction of the type of transmission may prevent some investment companies from otherwise making all their filings electronically and that the Form N-SAR filing restriction limits an investment company's choice in deciding which method of electronic transmission to use.

The Commission has determined that, because of the unique design of Form

⁴⁸ The Commission may require the electronic filing of Form N-SAR by all investment companies prior to completion of the phase-in schedule.

⁴⁹ See General Instruction F(4) to Form N-SAR.

N-SAR,⁵⁰ it is appropriate that electronic submission of Form N-SAR be restricted to direct transmission.

C. Sales Literature

The rules will not permit the electronic submission on EDGAR of sales literature required to be filed under section 24(b) of the Investment Company Act,⁵¹ as proposed. Because of the format and graphics which characterize these submissions, at the present time the burden to registrants of electronically formatting sales literature appears to outweigh the usefulness of developing an electronic database. In addition, in lieu of filing with the Commission, most investment company registrants file sales literature with the National Association of Securities Dealers ("NASD") as permitted by rule 24b-3 under the Investment Company Act.⁵² Thus, even if the Commission were to require electronic, rather than paper, filing of sales literature, the Commission's electronic database would be incomplete at best.

IV. Electronic Filing by Investment Companies

A. Incorporation by Reference

Rule 8b-23 under the Investment Company Act⁵³ governs incorporation by reference in registration statements and reports filed under the Investment Company Act. The rule has been amended to follow the general approach to incorporation by reference described in the General EDGAR Release during the first three years after phase in.⁵⁴ After that time, as described in Section III of this release, all documents incorporated by reference would have to be filed electronically.⁵⁵

B. Modular and Segmented Submissions

As explained in detail in the General EDGAR Release, the operational EDGAR system will include provisions for "modular submissions" and

⁵⁰ Filer burden associated with direct submission is reduced by the Commission's automated N-SAR program. The N-SAR filings are prepared with a PC software application distributed by the Commission together with the EDGARLink software. Used together, these software applications facilitate both the preparation of the form and its transmittal to the Commission, and the burden of filing by direct transmission should be minimal.

⁵¹ 15 U.S.C. 80a-24(b).

⁵² 17 CFR 270.24b-3.

⁵³ 17 CFR 270.8b-23.

⁵⁴ See Section IV.C of the General EDGAR Release and rule 102 of Regulation S-T [17 CFR 232.102]. As noted below, investment companies will continue to be required to file their annual and other reports to security holders under Section 30(d) [15 U.S.C. 80a-30(d)], and these reports would have to be submitted electronically.

⁵⁵ See rule 102(e) of Regulation S-T [17 CFR 232.102(e)].

"segmented" filings. Modular submissions allow information intended to become part of more than one filed document to be submitted electronically for subsequent inclusion in filings upon designation by the filer. Segmented filings allow information to be submitted in separate parts for ultimate assembly into a single filing at the direction of the filer.⁵⁶

The modular submission feature may be of particular value to investment company filers. Investment company Transitional Filers have successfully used modular filings, as they did successfully for several years as Pilot participants using an analogous procedure known as "reference filing."⁵⁷ The General EDGAR Release describes modular submissions and segmented filing and the rules governing these submissions.⁵⁸

C. Annual Reports to Security Holders

In the General EDGAR Release, the Commission is adopting amendments to the proxy rules which will retain the requirement that registrants submit copies of their annual reports to security holders to the Commission for its information. These copies would continue to be furnished in paper, unless a phased-in registrant opted to use electronic format. In response to comment, the proposed treatment of information incorporated by reference from an annual report to security holders into a filing also has been modified. Only those portions that are incorporated by reference must be filed electronically, rather than the entire annual report, as proposed.⁵⁹ The principal reason for not requiring the electronic filing of reports to security holders is the difficulty of filing annual reports of non-investment companies electronically because of the formatting and graphics commonly associated with such documents.

The Commission will treat investment company shareholder reports differently. Semi-annual reports required to be sent to shareholders and filed with the Commission under Section 30 of the Investment Company Act⁶⁰ will be required to be filed electronically by phased-in registrants. Typically, these reports consist only of

⁵⁶ Both modular and segment submissions will be stored in a non-public database and will not be deemed to be "filed" until included in a complete filing that is accepted.

⁵⁷ See Pilot EDGAR User Manual (1988) at paragraph 147.

⁵⁸ See Section IV.A of the General EDGAR Release.

⁵⁹ See Section IV.B of the General EDGAR Release.

⁶⁰ 15 U.S.C. 80a-29.

financial information and related commentary. The Commission's experience with Pilot participants and Transitional Filers has shown that these reports generally do not contain graphic material other than graphs that can be described easily.⁶¹ In addition, the financial statements contained in annual reports to security holders often are incorporated by reference into fund registration statements. Requiring these filings to become part of the electronic database will assure that they are readily accessible to Commission staff and the public. No commenters objected to the Commission's proposal to require electronic filing of these reports.

D. Financial Data Schedule

As explained in more detail in the General EDGAR Release, the Commission is adopting rules under which registrants will file electronically, as an exhibit to certain registration statements, reports, and proxy materials, a Financial Data Schedule that will be available to the public as well as the Commission.⁶² The effective date of the provisions relating to Financial Data Schedules, however, has been delayed in order to provide additional time for system programming.⁶³

A registrant will place specific numbers from its existing financial statements and schedules into a formatted schedule. The schedule will permit the data to be recognized and captured by the EDGAR system for automated tabulation and computation.⁶⁴ Commission staff will use this information for screening purposes and to help examiners review filings.

The requirements for the contents of the Financial Data Schedule for investment companies are contained in rule 483 under the Securities Act.⁶⁵ The schedule will be comprised of specified financial information from the financial statements, per share table and related

⁶¹ See Section IV.E of the General EDGAR Release concerning the rules governing the treatment of graphic and image material. While most information filed with the Commission is textual and financial material, a limited amount of graphic and image material (collectively, "graphic material"), such as pictures and graphs, are contained in Commission submissions. The General EDGAR Release describes how this material was treated in the Pilot and the approach for EDGAR.

⁶² See Section IV.D of the General EDGAR Release.

⁶³ Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

⁶⁴ The schedule will include standardized computer-recognizable captions, or tags, based on information in the registration statement and Commission forms.

⁶⁵ 17 CFR 230.483. Financial Data Schedules are required only in electronic filings.

data in the registration statement and from specified sections of Form N-SAR (the "source documents").⁶⁶ The specific technical instructions for preparing the schedule will be included in the EDGAR Filer Manual. Rule 483 will require that Financial Data Schedules be filed as exhibits to registration statements, their post-effective amendments, semi-annual and annual reports on Form N-SAR⁶⁷ filed by investment companies, and proxy statements that include financial statements because they seek shareholder approval of certain transactions.⁶⁸ A registrant may not incorporate by reference a Financial Data Schedule into a filing; registrants can, however, use modular submissions for Financial Data Schedules if the same information is to be used for more than one filing.

The Financial Data Schedule will not be deemed a "filed" document for purposes of liability under the federal securities laws⁶⁹, as proposed. The safe harbor for investment companies is contained in rule 483.⁷⁰ A registrant that accurately extracts the schedule information from its source documents will not be deemed to have filed such extracted information with the Commission under section 11 of the Securities Act,⁷¹ section 18 of the Exchange Act,⁷² or section 34(b) of the Investment Company Act,⁷³ or otherwise be subject to the liabilities of

⁶⁶ The per share and related data will be provided only where the form which the registrant uses to register its securities under the Securities Act requires such information to be included in the prospectus. This information will be required to be provided by registrants that file on Forms N-1A, N-2, and N-3.

⁶⁷ One investment company commenter objected to requiring Financial Data Schedules in semi-annual and annual reports to shareholders. However, in the interest of aiding the staff in its review of filings, the Commission is adopting the provisions concerning Financial Data Schedules as proposed.

⁶⁸ The forms for which Financial Data Schedules will be required are indicated in Appendix B.

In contrast, the General EDGAR Release adopts rules for Division of Corporation Finance filers which require that a Schedule be filed as an exhibit to any registration statement, report or other document filed with the Commission that includes updated annual or interim financial statements (other than through incorporation by reference), rather than require, as proposed, the submission of Financial Data Schedules in connection with filings made on specified forms. See Section IV.D of the General EDGAR Release.

⁶⁹ See Section IV.D.4 of the General EDGAR Release for further discussion regarding liability for the Financial Data Schedule for non-investment companies.

⁷⁰ See paragraph (e)(1)(iii) of rule 483.

⁷¹ 15 U.S.C. 77k.

⁷² 15 U.S.C. 78.

⁷³ 15 U.S.C. 80a-33(b).

those sections.⁷⁴ If the data are accurately extracted from the source documents, and the extracted data as presented in the underlying source documents were not materially false or misleading, the registrant will not incur liability under the Securities Act, the Exchange Act, or the Investment Company Act. If the data as presented in the source documents are materially false or misleading, the source documents will be the principal basis for liability.

The Commission requested comment on the proposed Financial Data Schedule and, particularly, the use of schedules to identify financial data. The comments received are discussed in the General EDGAR Release.⁷⁵ No comments were received on the Commission's request for comment on the data proposed to be included, and alternative or supplemental data that should be included, in the Financial Data Schedule for investment companies.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993, and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7-7-93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

V. Electronic Filing by Portfolio Managers

Form 13F reports are filed by portfolio managers to report certain equity securities holdings of their managed accounts.⁷⁶ In the Pilot and following

⁷⁴ On the other hand, a filer that prepared the schedule inaccurately would not be able to claim the protection of the safe harbor rule and might be subject to liability for any resulting misleading presentation in the Financial Data Schedule as filed.

⁷⁵ See Section IV.D.4 of the General EDGAR Release.

⁷⁶ Section 13(f)(1) of the Exchange Act [15 U.S.C. 78m(f)(1)] requires portfolio managers exercising investment discretion over accounts holding certain equity securities to file a report on Form 13F with the Commission at the times set forth in rule 13f-1 [17 CFR 240.13f-1]. Equity securities subject to Section 13 reporting are securities with an aggregate fair market value of at least \$100 million on the last trading day of any month within a calendar year.

the opening of the operational EDGAR system, these reports could be filed on Form 13F-E, under temporary rule 13f-2(T).⁷⁷ The Commission is making rule 13f-2(T) and Form 13F-E permanent, with some modifications. All Form 13F reports can be filed electronically on a voluntary basis, as proposed, whether or not the filer is a mandatory electronic filer.

Initially, electronic filing of Form 13F-E will be limited to magnetic tape, as in the Pilot. Form 13F-E reports consist of large numbers of similar data records, and, at least initially, magnetic tape filings will provide the most efficient means of standardizing the filing format and facilitating automated and accurate transfer and tabulation of the reported data.⁷⁸ Instructions for filing electronically are included in Form 13F-E and the EDGAR Filer Manual.

The Commission is not at this time making electronic filing of Form 13F reports mandatory. Portfolio managers will retain the option of filing their Form 13F reports on paper under rule 13f-1.⁷⁹ As the Commission and filers gain experience with the EDGAR system, the Commission expects to propose rules that would both allow the filing of Form 13F reports by direct transmission and diskette and make the electronic filing of Form 13F mandatory.

Requests for confidential treatment of Form 13F information will be treated in the same manner as other requests for confidential treatment under the EDGAR system. Both the confidential treatment request and the report of the securities holdings for which confidential treatment is requested will be filed in paper, not electronically. If a confidential treatment request is denied concerning material submitted

⁷⁷ 17 CFR 240.13f-2(T). Rule 13f-2(T) was proposed in Release No. 34-23694 (Oct. 8, 1986) [51 FR 37291 (Oct. 21, 1986)] and adopted in Release No. 34-24206 (Mar. 12, 1987) [52 FR 9151 (Mar. 23, 1987)]. The background of, and reasons for, the temporary rule and form are discussed in that release.

The temporary rule was amended to govern the filing of Form 13F on EDGAR until permanent EDGAR rules are adopted. See Release No. IC-18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)].

⁷⁸ Section 13(f)(3) of the Exchange Act requires the Commission to tabulate the information reported under section 13(f)(1). The reported securities holdings are tabulated both by the issuer of the securities being held (showing the portfolio manager whose clients hold the securities) and by reporting portfolio manager (showing the securities being held by each reporting portfolio manager). These tabulations are made available in the Commission's public reference room and are published in both hard copy and on-line computerized form, by the contractor employed by the Commission to tabulate the data.

⁷⁹ 17 CFR 240.13f-1.

in paper as part of an electronically filed Form 13F-E report, the filer must file electronically an amendment to the Form 13F-E report containing the material as to which confidential treatment was denied.

VI. Rule and Form Changes

The Commission proposed to amend current regulations, rules and forms under the Investment Company Act applicable solely to investment companies to reflect that certain procedures associated with paper filings are inapplicable to electronic filings.⁸⁰ The rules adopted today reflect substantial restructuring. Regulation S-T has been reorganized and a number of provisions have been moved from the rules and forms.

Rather than amending current forms to add various electronic filing paragraphs, Regulation S-T has been expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: the requirement to submit multiple copies of documents to the Commission; that documents submitted to the Commission be signed manually; regarding paper size, type size, sequential page numbering, and binding; and that foreign currency denominations be expressed in words or letters in the English language in electronic filings and not in representative symbols.⁸¹

In addition, headnotes have been added to the rules and regulations advising electronic filers that they should be read in conjunction with Regulation S-T, since Regulation S-T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.⁸²

⁸⁰ Cf. Section IV.G of the General EDGAR Release.

⁸¹ See Section IV.G.1 of the General EDGAR Release. As a result of the restructuring, only limited amendments have been made to the forms. However, forms requiring a Financial Data Schedule have been amended to reflect this fact, and Forms N-1, N-1A, N-2, N-5, N-14, and S-6 have been amended to delete the requirement that specimen securities be filed.

⁸² See Section III.C and E of the General EDGAR Release concerning paper filings under a hardship exemption and certain types of filings which will continue to be submitted in paper.

VII. Rescission of Amended Temporary Rules

On April 20, 1992, the Commission adopted the amended Temporary Rules and forms to permit voluntary filing by Pilot participants on the operational EDGAR system.⁸³ The rules adopted in this release, the General EDGAR Release, and Release Nos. 35-25746 and 33-6980 (including Regulation S-T) constitute comprehensive regulations addressing all aspects of electronic submission. Therefore, the amended Temporary Rules will be adopted as final or rescinded on April 26, 1993, the date on which mandated electronic filing commences.

VIII. Future Rulemaking

The rules are being adopted on an interim basis for application during the initial stages of registrant phase in to the EDGAR system. After the Congressionally mandated significant test group has filed successfully for six months, the Commission will adopt permanent EDGAR rules, based on the interim rules as modified appropriately in light of the significant test group's experience with EDGAR. The permanent rules will apply during the later stages of filer phase in to the EDGAR system.

IX. Cost-Benefit Analysis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission. Changes applicable generally to the operational EDGAR system are discussed in section VII of the General EDGAR Release.

As discussed in the General EDGAR Release, the structure of the changes applicable to electronic filers has been

⁸³ Release Nos. 33-6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC-18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35-25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)], amending the EDGAR Temporary Rules. The EDGAR Temporary Rules originally were adopted in Release No. 33-6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35-23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC-14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)]. They are as follows: Securities Act rule 499 [17 CFR 230.499]; Exchange Act rules 12b-37 [17 CFR 240.12b-37] and 13f-2(T) [17 CFR 240.13f-2(T)]; PUHCA rule 111 [17 CFR 250.111]; Trust Indenture Act rule 0-12 [17 CFR 260.0-12]; and Investment Company Act rule 0-11 [17 CFR 270.0-11].

streamlined by grouping them together in Regulation S-T. As proposed, rules or instructions specifically relating to electronic filing would have been added to many investment company rules and virtually all forms. Second, in response to concerns that requiring all documents incorporated by reference into an electronic filing to have been electronically filed would be unduly burdensome, the Commission has decided to adopt a less stringent requirement that would give registrants a three-year grace period before requiring electronic filing of all exhibits. During this period, the Commission has determined to require electronic filing only of amendments to exhibits previously filed in paper, except for the case of amendments to charter documents or investment advisory agreements, which would be required to be electronically in their entirety if amended.

As more fully discussed in the Proposing Release,⁸⁴ the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10 p.m. Eastern Time which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings which should reduce the time and costs associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduces duplication. In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Unlike modules, segments are to be used only once and do not remain on the database. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. Since the staff will have access to filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will have access electronically to other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, confirmation of receipt of filings by the Commission will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (e.g., filers will need to train their staffs to prepare documents for electronic submission or hire agents

to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any, resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

X. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Ruth Armfield Sanders, Staff Attorney, (202) 272-7714, Division of Investment Management, Mail Stop 10-6, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35208 [Release No. IC-18863].

XI. Statutory Basis; Text of Amendments

The amendments to 17 CFR part 200, Organization; Conduct and Ethics; and Information and Requests, are adopted under: Securities Act Section 19; Exchange Act Sections 4A, 4B, 23 and 35A; Trust Indenture Act Section 319; and Investment Company Act Section 38. The amendments to Regulation S-K are adopted under: Securities Act sections 6, 7, 8, 10 and 19 and Schedule A; Exchange Act Sections 3, 9, 10, 12, 13, 14, 15, 23 and 35A; Trust Indenture Act sections 304, 305, 307, 308, 309, 314 and 319; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Securities Act are adopted under: Securities Act sections 2, 6, 7, 8, 10 and 19(a); Exchange Act sections 3, 12, 13, 14, 15, 23 and 35A; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the Securities Act Forms are adopted under: Securities Act sections 6, 7, 8, 10 and 19; Exchange Act sections 3, 12, 13, 14, 15, 23 and 35A; Trust Indenture Act section 319; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Exchange Act are adopted under: Securities Act sections 3, 4, 7, 10 and 19; Exchange Act sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; Trust Indenture Act sections 305, 307, 314, 319 and 320; and Investment Company Act sections 20, 23, 30 and 38.

The amendments to the Exchange Act Forms are adopted under: Securities Exchange Act of 1934. The amendments to the general rules and regulations under the Investment Company Act are adopted under: Securities Act sections 3, 4, 7, 10 and 19; Exchange Act sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; and Investment Company Act sections 20, 23, 30 and 38. The amendments to the Investment Company Act Forms are adopted under: Investment Company Act of 1940.

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S-T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S-T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 200

Authority delegations (Government agencies).

17 CFR Part 229

Accountants.

17 CFR Part 230

Reporting and recordkeeping requirements, Confidential business information, and Securities.

17 CFR Part 239

Reporting and recordkeeping requirements, Confidential business information, and Securities.

17 CFR Part 240

Reporting and recordkeeping requirements, Securities.

17 CFR Part 249

Reporting and recordkeeping requirements, Securities.

17 CFR Part 270

Investment companies, Reporting and recordkeeping requirements, Securities.

17 CFR Part 274

Investment companies, Reporting and recordkeeping requirements, Securities.

Text of Rules

In accordance with the foregoing, title 17, chapter II of the Code of Federal Regulations is amended as set forth below.

⁸⁴ See section X of the Proposing Release.

Note: Forms ET (§ 274.401), ID (§ 274.402) and SE (§ 274.403) referenced in chapter II are revised, and Form TH (§ 274.404) is added, as set forth in the Section entitled "TEXT OF FORMS ID, ET, SE AND TH," of Securities Act Release No. 33-6977 and will not appear in the Code of Federal Regulations.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

1. The authority citations for Subpart A—Organization and Management of part 200 continues to read in part, as follows:

Authority: 15 U.S.C. 77s, 78d-1, 78d-2, 78w, 78l(d), 79t, 77sss, 80a-37, 80b-11, unless otherwise noted.

* * * * *
By amending § 200.30-5 by removing paragraphs (a)(7) and (f)(10); redesignating paragraphs (a)(8) and (a)(9) as (a)(7) and (a)(8); and by adding paragraphs (j), (k), and (l) to read as follows:

§200.30-5 Delegation of authority to Director of Division of Investment Management.

(j) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S-T thereunder (part 232 of this chapter), to grant or deny a request submitted under rule 12(b) of Regulation S-T (§ 232.12(b) of this chapter) to adjust the filing date of an electronic filing.

(k) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*) and rule 8b-25 thereunder (§ 270.8b-25), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S-T thereunder (part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions under rule 202 of Regulation S-T (§ 232.202 of this chapter) from the electronic submission requirements of Regulation S-T (part 232 of this chapter).

(l) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S-T thereunder (part 232 of this chapter), to grant or deny a request by

a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

PART 229—STANDARD INSTRUCTIONS FOR FILING FORMS UNDER SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934 AND ENERGY POLICY AND CONSERVATION ACT OF 1975—REGULATION S-K

3. The authority citation for part 229 continues to read in part, as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77nnn, 77sss, 78c, 78i, 78j, 78l, 78m, 78n, 78o, 78w, 78l(d), 79e, 79n, 79t, 80a-8, 80a-29, 80a-30, 80a-37, 80b-11, unless otherwise noted.

* * * * *
4. By amending § 229.601 by adding a sentence at the end of paragraph (a)(1) to read as follows:

§ 229.601 (Item 601) Exhibits.

(a) *Exhibits and index of exhibits.* (1) * * * * Notwithstanding the provisions of paragraphs (b)(27) and (c) of this Item, registered investment companies and business development companies filing on forms available solely to investment companies shall be subject to the provisions of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter), and any provision or instruction therein shall be controlling with respect to registered investment companies and business development companies unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form.

PART 230—GENERAL RULES AND REGULATIONS, SECURITIES ACT OF 1933

5. The authority citation for part 230 continues to read, in part, as follows:

Authority: 15 U.S.C. 77b, 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78l, 78m, 78n, 78o, 78w, 78l(d), 79t, 80a-8, 80a-29, 80a-30, and 80a-37, unless otherwise noted.

* * * * *
6. By amending § 230.483 by revising the section heading and adding paragraph (e) to read as follows:

§ 230.483 Exhibits for Certain Registration Statements, Financial Data Schedule.

* * * * *
(e) *Financial Data Schedule*—(1) General. (i) A Financial Data Schedule ("Schedule") shall be filed only by an electronic filer and shall set forth the financial information specified in the applicable table in paragraph (e)(4) of this section. Where required by the

applicable form, an electronic filer that is a registered investment company or a business development company shall file a Schedule as an exhibit to the form in accordance with the following instructions. The Schedule shall be prepared in the format prescribed in the EDGAR Filer Manual.

(ii) The amounts reflected in the Schedule shall correspond to amounts reflected in the registrant's financial statements or notes thereto, financial schedules, registration statements, or reports (collectively, "source documents"). Amounts aggregated or combined in the financial statements should be shown as separate line items as indicated in paragraph (e)(4) of this section.

(iii) The Schedule shall be submitted as an exhibit to the filing(s) to which it relates but shall not be deemed to be filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), section 323 of the Trust Indenture Act (15 U.S.C. 77www), or section 34(b) of the Investment Company Act (15 U.S.C. 80a-33(b)) or otherwise be subject to the liabilities of such sections, nor will it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the aforementioned Acts. See rule 402 of Regulation S-T (§ 232.402 of this chapter). A registrant that accurately extracts the Schedule information from the source document in which it appears shall not be liable, under the Securities Act, the Exchange Act, or the Investment Company Act, for such extracted information, *provided that the extracted data were not materially false or misleading in the underlying source document.*

(iv) Where a registrant has taken advantage of a temporary hardship exemption with regard to a document that is required to include a Financial Data Schedule, the Financial Data Schedule shall not be included with the paper filing, but shall be included with the confirming electronic copy required by rule 201 of Regulation S-T (§ 232.201 of this chapter).

Note: A registrant's failure to furnish a Schedule under this paragraph (e) will not prevent acceptance of the filing for which the Schedule is required. However, because the Schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the Schedule.

(2) *Special Provisions.* (i) A Schedule reflecting *pro forma* financial information shall not be filed.

(ii) A registered investment company or business development company filing

on a form not unique to investment companies shall prepare its Schedule in accordance with Item 601(c) of Regulation S-K (§ 229.601(c) of this chapter).

(3) *Format and Presentation of Schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual:

THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [IDENTIFY SOURCE DOCUMENT(S)] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH [SOURCE DOCUMENT(S)]

(ii) Amounts or items set forth in a Schedule may be qualified by cross referencing a specific footnote to the Schedule or the registrant's financial statements or other source document from which such amount or item was taken. (See the EDGAR Filer Manual for instructions on qualifying cross references.)

(4) *Contents of Financial Data Schedule.* The Schedule shall set forth the financial information and other data specified below that are applicable to the registrant.

ARTICLE 6 OF REGULATION S-X

Item No.	Item description
6-03-	Investments—cost.
6-04-4	Investments.
6-04-6	Receivables.
6-04-8	Other assets.
	Balancing amount to total assets.
6-04-9	Total assets.
6-04-	Accounts payable for securities.
6-04-13	Senior long-term debt.
	Balancing amount to total liabilities.
6-04-14	Total liabilities.
6-04-16	Senior equity securities.
6-04-16	Paid-in-capital—common shareholders.
6-04-16	Number of shares or units—current period.
6-04-16	Number of shares or units—prior period.
6-04-17(a) ..	Accumulated income—net (current year)
	Over distribution of net investment income.
6-04-17(b) ..	Accumulated net realized gains (losses).
	Over distribution of realized gains.
6-04-17(c) ..	Accumulated net unrealized appreciation (depreciation).
6-04-19	Net assets.
6-07-1(a)	Dividend income.
6-07-1(b)	Interest income.
6-07-1(c) ...	Other income.

ARTICLE 6 OF REGULATION S-X—Continued

Item No.	Item description
6-07-2	Expenses—net.
6-07-6	Investment income—net.
6-07-7(a) ...	Realized gains (losses) on investments.
6-07-7(d) ...	Net increase (decrease) in appreciation (depreciation).
6-07-8	Net gain (loss) on investments.
6-09-2	Net equalization charges and credits.
6-09-3(a) ...	Distributions from net investment income.
6-09-3(b) ...	Distributions from realized gains.
6-09-3(c) ...	Distributions from other sources.
6-09-4(b) ...	Number of shares sold.
6-09-4(b) ...	Number of shares redeemed.
6-09-4(b) ...	Number of shares issued—reinvestment.
6-09-5	Total increase (decrease).
6-09-7	Accumulated net investment income (prior year).
6-04-17(b) .	Accumulated net gains (prior year).

Form N-SAR

72F	Gross advisory fees.
72P	Interest Expense.
72X	Total expenses (gross).
75	Average net assets.

Form N-1A

3-1	Investment income per share.
3-2	Expenses per share.
3-3	Net investment income (loss) per share.
3-4	Dividends per share from net investment income.
	Distributions from other sources.
3-5	Net realized and unrealized gain (loss).
3-6	Distributions from realized gains.
3-7	Net increase (decrease).
3-8	Net asset value per share—beginning of period.
3-9	Net asset value per share—end of period.
3-10	Ratio of expenses to average net assets.
4-3	Average debt outstanding during period.
4-5	Average debt outstanding per share.

7. By amending § 230.485 by adding paragraph (f) to read as follows:

§ 230.485 Effective Date of Post-Effective Amendments Filed by Certain Registered Investment Companies.

(f) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

8. By amending § 230.486 by adding paragraph (g) to read as follows:

§ 230.486 Effective Date of Post-Effective Amendments Filed by Registered Separate Accounts of Insurance Companies.

* * * * *

(g) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

9. By amending § 230.487 by adding paragraph (d) to read as follows:

§ 230.487 Effectiveness of Registration Statements Filed by Certain Unit Investment Trusts.

* * * * *

(d) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

10. By amending § 230.488 by adding paragraph (c) to read as follows:

§ 230.488 Effective Date of Registration Statements Relating to Securities to be Issued in Certain Business Combination Transactions.

* * * * *

(c) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

11. By amending § 230.495 by adding paragraph (e) to read as follows:

§ 230.495 Preparation of Registration Statement.

* * * * *

(e) **Electronic Filings.** (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

12. By amending § 230.497 by adding paragraph (j) to read as follows:

§ 230.497 Filing of Investment Company Prospectuses—Number of Copies.

(j) In lieu of filing under paragraph (b) or (c) of this section, a registrant may file a certification that:

(1) the form of prospectus and Statement of Additional Information that would have been filed under paragraph (b) or (c) of this section would not have differed from that contained in the most recent registration statement or amendment, and

(2) the text of the most recent registration statement or amendment has been filed electronically.

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

13. The authority citation for part 239 continues to read, in part, as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77ss, 78c, 78l, 78m, 78n, 78o(d), 78w(a), 78l(d), 79e, 79f, 79g, 79j, 79l, 79m, 79n, 79q, 79t, 80a-8, 80a-29, 80a-30 and 80a-37, unless otherwise noted.

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

14. By amending Form S-6 (§ 239.16) by removing Instruction 2 of Instructions as to Exhibits, by redesignating Instructions 3 through 5 of Instructions as to Exhibits as Instructions 2 through 4, and by adding an Instruction 5 to Instructions as to Exhibits to read as follows:

Instructions and Form

Form S-6—For Registration Under the Securities Act of 1933 of Securities of Unit Investment Trusts Registered on Form N-8B-2

Instructions as to Exhibits

5. When the registration statement is filed by an electronic filer, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

15. By amending Form N-14 (§ 239.23) by revising paragraph (5) of Item 16 of Part C to read as follows:

Instructions and Form

Form N-14—Registration Statement Under the Securities Act of 1933

Part C—Other Information

Item 16. Exhibits

(5) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

PART 240—GENERAL RULES AND REGULATIONS, SECURITIES EXCHANGE ACT OF 1934

16. The authority citation for part 240 continues to read in part, as follows:

Authority: 15 U.S.C. 77c, 77d, 77g, 77j, 77s, 77eee, 77ggg, 77nnn, 77sss, 77ttt, 78c, 78d, 78i, 78j, 78l, 78m, 78n, 78o, 78p, 78s, 78w, 78x, 78l(d), 79q, 79t, 80a-20, 80a-23, 80a-29, 80a-37, 80b-3, 80b-4 and 80b-11, unless otherwise noted.

17. Section 240.13f-2(T) is redesignated § 240.13f-2 and revised to read as follows:

§ 240.13f-2 EDGAR Filing of Form 13F Reports by Institutional Money Managers.

(a) An institutional investment manager required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f-1 (§ 240.13f-1 of this chapter) under, the Exchange Act of 1934 to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F-E (§ 249.326 of this chapter).

(b) Unless otherwise specifically provided herein, the terms used in this section have the same meaning as in the Exchange Act and in the rules and regulations prescribed under the Exchange Act.

Part 249—FORMS, THE SECURITIES EXCHANGE ACT OF 1934

18. The authority citation for part 249 continues to read, in part, as follows:

Authority: 15 U.S.C. 78a, *et. seq.*, unless otherwise noted.

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

19. By revising the section heading of § 249.326(T) to read as follows:

§ 249.326 Form 13F-E for filing of Form 13F reports on magnetic tape.

20. By amending Form 13F-E (§ 249.326) by removing appendix B.

PART 270—RULES AND REGULATIONS, INVESTMENT COMPANY ACT OF 1940

21. The authority citation for part 270 continues to read, in part, as follows:

Authority: 15 U.S.C. 80a-1 *et. seq.*, 80a-37, 80a-39, unless otherwise noted.

22. A heading is added to precede the text of part 270 (Rules and Regulations, Investment Company Act of 1940) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S-T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S-T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

23. By amending § 270.0-1 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.0-1 Definition of Terms used in This Part.

(a) * * *

(b) * * * The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S-T—General Rules for Electronic Filings (Part 232 of this chapter).

24. By amending § 270.0-2 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.0-2 General Requirements of Papers and Applications.

(a) * * *

(b) * * * Every application for an order under any provision of the Act and every amendment to such application shall be submitted to the Commission in paper only, whether or not the applicant is otherwise required to file in electronic format, unless instructions for electronic filing are included on the form, if any, prescribed for such application.

25. By amending § 270.0-4 by revising paragraph (d) to read as follows:

§ 270.0-4 Incorporation by Reference.

(d) Notwithstanding any particular provision permitting incorporation by reference, no registration statement, application or report shall incorporate by reference any exhibit or financial statement which:

- (1) Has been withdrawn, or
- (2) Was filed in connection with a registration statement under the Act, or a registration on a national securities exchange, which has ceased to be effective, or
- (3) Is contained in a registration statement or report subject, at the time of the incorporation by reference, to pending proceedings under section 8(b) or 8(d) of the Securities Act of 1933, section 8(e) of the Act, or to an order entered under any of those Sections, or
- (4) if it is a document that has been filed in paper with respect to an electronic filer under a temporary hardship exemption (§ 232.201 of this chapter) and an electronic format copy has not been submitted.

§ 270.0-11 [Removed]

26. By removing § 270.0-11.
27. By revising the introductory paragraph to § 270.8b-2 to read as follows:

§ 270.8b-2 Definitions.

Unless the context otherwise requires, the terms in paragraphs (a) through (m) of this section, when used in the rules contained in §§ 270.8b-1 through 270.8b-32, in the rules under section 30(a) or (b) of the Act or in the forms for registration statements and reports pursuant to section 8 or 30(a) or (b) of the Act, shall have the respective meanings indicated in this section. The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S-T—General Rules for Electronic Filings (Part 232 of this chapter). The term "Financial Data Schedule" shall mean a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

28. By amending § 270.8b-15 by adding a sentence to the end of the text to read as follows:

§ 270.8b-15 Amendments.

* * * Except as permitted under rule 102(b) of Regulation S-T (§ 232.102(b) of this chapter), any amendment filed

under this section shall state the complete text of each item amended.

29. By amending § 270.8b-23 by revising paragraph (a) to read as follows:

§ 270.8b-23 Incorporation by Reference.

(a) Any registrant may incorporate by reference, in answer or partial answer to any item of a registration statement or report, any information contained elsewhere in the statement or report or any information contained in any other statement, report or prospectus filed with the Commission under any Act administered by it, *provided that* a copy of such other statement, report or prospectus is filed with each copy of the registration statement or report in which it is incorporated by reference or, in the case of a registration statement, report or prospectus filed in electronic format, the registration statement, report or prospectus that is incorporated by reference is also filed in electronic format, except as otherwise permitted under rules 102(b), (c), and (e) of Regulation S-T (§§ 232.102(b), (c) and (e) of this chapter). Matter contained in an exhibit, however, may be incorporated only to the extent permitted by §§ 270.8b-24 and 270.8b-32. A Financial Data Schedule may not be incorporated by reference.

30. By amending § 270.8b-25 by designating the current text as paragraph (a), adding an introductory phrase to read "Subject to paragraph (b) of this section," to the newly designated paragraph (a); and adding paragraph (b) to read as follows:

§ 270.8b-25 Extension of Time for Furnishing Information.

- (a) Subject to paragraph (b) of this section, * * *

(b) If it is impracticable to furnish any document or report required to be filed in electronic format at the time it is required to be filed, the electronic filer may file under the temporary hardship provision of rule 201 of Regulation S-T (§ 232.201 of this chapter) or may submit a written application for a continuing hardship exemption, in accordance with rule 202 of Regulation S-T (§ 232.202 of this chapter). Applications for such exemptions shall be considered in accordance with the provisions of those sections and paragraphs (j) and (k) of § 200.30-5 of this chapter.

31. By amending § 270.8b-32 by adding an introductory phrase to read "Except as provided in paragraph (c) of this section," to paragraph (a) and adding paragraph (c) to read as follows:

§ 270.8b-32 Incorporation of Exhibits by Reference.

- (a) Except as provided in paragraph (c) of this section, * * *

(c) Electronic Filings.

(1) A registrant subject to the mandatory electronic filing rules (Part 232 of this chapter) shall file any exhibit previously filed in paper that is incorporated by reference into a registration statement or report in electronic format unless a hardship exemption (§§ 232.101 and 232.102 of this chapter) has been granted, or except as otherwise permitted under rules 102(b), (c), and (e) of Regulation S-T (§§ 232.102(b), (c) and (e) of this chapter).

- (2) Notwithstanding the foregoing, a Financial Data Schedule may not be incorporated by reference as an exhibit to a registration statement, report, or other filing in which it is required to be included.

32. By adding § 270.20a-4 to read as follows:

§ 270.20a-4 Exhibit Required for Certain Transactions: Electronic Filings.

If action is to be taken with respect to any transaction described in Items 11, 12, or 14 of Schedule 14A (§ 240.14a-101), and the statement on Schedule 14A or Schedule 14C (§ 240.14c-101) is filed electronically, the cover page required by rule 14a-6 (§ 240.14a-6) shall be followed by a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

33. By amending § 270.24b-2 by adding a sentence to the end of the current text to read as follows:

§ 270.24b-2 Filing Copies of Sales Literature.

* * * Such material shall be submitted to the Commission in paper only, whether or not the investment company to which the material relates is otherwise required to file in electronic format.

34. By amending § 270.45a-1 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.45a-1 Confidential Treatment of Names and Addresses of Dealers of Registered Investment Company Securities.

- (a) * * *

- (b) * * * Confidential treatment requests shall be submitted in paper only, whether or not the registrant is required to file in electronic format.

PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940

35. The authority citation for part 274 continues to read, in part, as follows:

Authority: 15 U.S.C. 80a-1, *et seq.*, unless otherwise noted.

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

36. By amending Form N-SAR (§ 274.101) by revising General Instruction F and adding paragraph (h) to Sub-Item 77Q (Exhibits) to read as follows:

Instructions and Form

Form N-SAR—Semi-Annual Report for Registered Investment Companies

*General Instructions**F. Filings on EDGAR.*

(1) Attention is directed to Sub-Item 77Q (Exhibits) for certain items of financial information that are required (Financial Data Schedule).

(2) Electronic filing of Form N-SAR for management investment companies, exclusive of small business investment companies, may be made by direct transmission, and in accordance with the EDGAR Filer Manual, only. Filing of the form on magnetic tapes or diskettes is not permitted. Exhibits to the form may be submitted in paper, under cover of Form SE.

Sub-Item 77Q: Exhibits

(h) If the filing is made electronically, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

37. By revising § 274.403 to read as follows:

§ 274.403 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in rule 311 of Regulation S-T (§ 232.311 of this chapter).

38. By adding § 274.404, to read as follows:

§ 274.404 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be

required to be submitted electronically, as prescribed by rule 201(a) of Regulation S-T (§ 232.201(a) of this chapter).

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933**PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940**

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

39. By amending Form N-2 (§§ 239.14 and 274.11a-1) by adding General Instruction I and by revising paragraph 2.d, removing the "and" at the end of paragraph 2.p, removing the ":" at the end of paragraph 2.q and in its place adding ";" and adding paragraph 2.r to Item 24 of Part C to read as follows:

Instructions and Form

Form N-2

Registration Statement Under the Securities Act of 1933

Registration Statement Under the Investment Company Act of 1940

*General Instructions**I. Electronic Filers*

Attention is directed to Item 24.2.r of Part C (Financial Data Schedule) for certain items of financial information that are required.

*Part C—Other Information**Item 24. Financial Statements and Exhibits*

2. * * *

d. copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

p. * * *;

q. * * *; and

r. *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

40. By amending Form N-1 (§§ 239.15 and 274.11) by adding General Instruction H and by revising paragraph (b)(4) of, and adding paragraph (b)(16) to, Item 1 of Part II to read as follows:

Instructions and Form

Form N-1—Registration Statement Under the Securities Act of 1933

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Item 1(b)(16) of Part II (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

*Part II—Other Information**Item 1. Financial Statements and Exhibits*

* * * * *

(b) * * *

(4) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

(16) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

41. By amending Form N-1A (§§ 239.15A and 274.11A) by adding General Instruction H and revising paragraph (b)(4) of, and by adding paragraph (b)(17) to, Item 24 of Part C to read as follows:

Instructions and Form

Form N-1A—Registration Statement Under the Securities Act of 1933

Registration Statement Under the Investment Company Act of 1940

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Item 24(b)(17) of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

*Part C—Other Information**Item 24. Financial Statements and Exhibits*

* * * * *

(b) * * *

(4) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

(17) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

42. By amending Form N-3 (§§ 239.17a and 274.11b) by adding General Instruction J and by adding

paragraph (b)(17) to Item 28 of Part C to read as follows:

Instructions and Form

Form N-3—Registration Statement Under the Securities Act of 1933

Registration Statement Under the Investment Company Act of 1940

General Instructions

J. Electronic Filers

Attention is directed to Item 28(b)(17) of Part C (Financial Data Schedule) for certain items of financial information that are required.

Part C—Other Information

Item 28. Financial Statements and Exhibits

General Instructions

(b) (17) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

43. By amending Form N-4 (§§ 239.17b and 274.11c) by adding General Instruction J and by adding paragraph (b)(14) to Item 24 of part C to read as follows:

Instructions and Form

Form N-4—Registration Statement Under the Securities Act of 1933

Registration Statement Under the Investment Company Act of 1940

General Instructions

J. Electronic Filers

Attention is directed to Item 24(b)(14) of part C (Financial Data Schedule) for certain items of financial information that are required.

Part C—Other Information

Item 24. Financial Statements and Exhibits

General Instructions

(b) (14) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

44. By amending Form N-5 (§§ 239.24 and 274.5) by adding General Instruction H and by revising Instruction 3 and adding Instruction 13 to Instructions as to Exhibits to read as follows:

Instructions and Form

Form N-5—Registration Statement of Small Business Investment Company Under the Securities Act of 1933 and the Investment Company Act of 1940

General Instructions

H. Electronic Filers.

Attention is directed to Instruction 13 of Instructions as to Exhibits (Financial Data Schedule) for certain items of financial information that are required.

Instructions as to Exhibits

3. Copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the

relevant portion of the articles of incorporation or by-laws of the registrant.

13. *Electronic Filers.* If the registrant is an electronic filer, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

By the Commission.

Dated: February 23, 1993

Margaret H. McFarland,
Deputy Secretary.

Note: Appendices A, B, and C will not appear in the Code of Federal Regulations.

Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies

Following is a listing of investment company registrants (registered investment companies, including series offerings individually registered under the Securities Act of 1933, and business development companies) and their assigned phase-in groups. Any investment company registrants not named in the listing and not otherwise assigned to a phase-in group by operation of the phase-in rules for investment companies or by Commission action shall be required to begin mandatory electronic filing with Group IM-06.

Investment company registrants assigned to the phase-in groups listed below shall begin mandatory electronic filing through EDGAR on the dates designated below for each phase-in group or on such other dates that the Commission may hereafter designate.

Group IM-01: April 26, 1993
Group IM-02: July 19, 1993
Group IM-03: August 1994
Group IM-04: November 1994
Group IM-05: May 1995
Group IM-06: November 1995

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES

Count	Group	Complex	CIK	Name
1	IM-01	FEDERATED	883496	111 CORCORAN FUNDS
2	IM-01	FEDERATED	751954	A T OHIO TAX FREE MONEY FUND
3	IM-01	FEDERATED	005352	AMERICAN LEADERS FUND INC
4	IM-01	FEDERATED	357053	AUTOMATED CASH MANAGEMENT TRUST
5	IM-01	FEDERATED	702906	AUTOMATED GOVERNMENT MONEY TRUST
6	IM-01	FEDERATED	873934	BAYFUNDS
7	IM-01	FEDERATED	874493	BERRY STREET FUNDS
8	IM-01	FEDERATED	881299	BILTMORE FUNDS
9	IM-01	FEDERATED	890189	BOULEVARD FUNDS
10	IM-01	FEDERATED	846071	CALIFORNIA MUNICIPAL CASH TRUST
11	IM-01	FEDERATED	883428	CAMBRIDGE SERIES TRUST
12	IM-01	FEDERATED	852495	CASH TRUST SERIES
13	IM-01	FEDERATED	870241	CASH TRUST SERIES II
14	IM-01	FEDERATED	799704	CONVERTIBLE SECURITIES & INCOME INC
15	IM-01	FEDERATED	883843	DG INVESTOR SERIES
16	IM-01	FEDERATED	771524	FEDERATED ARMS FUND
17	IM-01	FEDERATED	771520	FEDERATED BOND FUND
18	IM-01	FEDERATED	743212	FEDERATED CORPORATE CASH TRUST
19	IM-01	FEDERATED	034952	FEDERATED EXCHANGE FUND LTD
20	IM-01	FEDERATED	357110	FEDERATED GNMA TRUST
21	IM-01	FEDERATED	858463	FEDERATED GOVERNMENT TRUST/PA
22	IM-01	FEDERATED	745968	FEDERATED GROWTH TRUST
23	IM-01	FEDERATED	745967	FEDERATED HIGH YIELD TRUST
24	IM-01	FEDERATED	789281	FEDERATED INCOME SECURITIES TRUST
25	IM-01	FEDERATED	357052	FEDERATED INCOME TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
26	IM-01	FEDERATED	861469	FEDERATED INDEX TRUST
27	IM-01	FEDERATED	357159	FEDERATED INTERMEDIATE GOVERNMENT TRUST
28	IM-01	FEDERATED	770116	FEDERATED INTERMEDIATE MUNICIPAL TRUST
29	IM-01	FEDERATED	225319	FEDERATED MASTER TRUST
30	IM-01	FEDERATED	855108	FEDERATED MUNICIPAL TRUST
31	IM-01	FEDERATED	739594	FEDERATED SHORT INTERMEDIATE GOVERNMENT TRUST
32	IM-01	FEDERATED	353101	FEDERATED SHORT INTERMEDIATE MUNICIPAL TRUST
33	IM-01	FEDERATED	810413	FEDERATED SHORT TERM U S GOVERNMENT TRUST
34	IM-01	FEDERATED	013386	FEDERATED STOCK & BOND FUND INC
35	IM-01	FEDERATED	357236	FEDERATED STOCK TRUST
36	IM-01	FEDERATED	201801	FEDERATED TAX FREE INCOME FUND INC
37	IM-01	FEDERATED	278002	FEDERATED TAX FREE TRUST
38	IM-01	FEDERATED	818876	FEDERATED VARIABLE RATE MORTGAGE SECURITIES TRUST
39	IM-01	FEDERATED	880934	FIRST PRIORITY FUNDS
40	IM-01	FEDERATED	879559	FIXED INCOME SECURITIES INC
41	IM-01	FEDERATED	875267	FORTRESS ADJUSTABLE RATE U S GOVERNMENT FUND INC
42	IM-01	FEDERATED	771517	FORTRESS HIGH QUALITY STOCK FUND
43	IM-01	FEDERATED	807807	FORTRESS MUNICIPAL INCOME FUND INC
44	IM-01	FEDERATED	832799	FORTRESS TOTAL PERFORMANCE U S TREASURY FUND INC
45	IM-01	FEDERATED	802199	FORTRESS UTILITY FUND INC
46	IM-01	FEDERATED	840678	FOUNTAIN SQUARE FUNDS
47	IM-01	FEDERATED	742286	FT SERIES INC/PA
48	IM-01	FEDERATED	039439	FUND FOR U S GOVERNMENT SECURITIES INC
49	IM-01	FEDERATED	355691	GOVERNMENT INCOME SECURITIES INC
50	IM-01	FEDERATED	701902	HIGH YIELD CASH TRUST
51	IM-01	FEDERATED	889388	INVESTMENT SERIES FUNDS INC
52	IM-01	FEDERATED	811647	INVESTMENT SERIES TRUST
53	IM-01	FEDERATED	314650	JONES EDWARD D & CO DAILY PASSPORT CASH TRUST
54	IM-01	FEDERATED	225318	LIBERTY HIGH INCOME BOND FUND INC
55	IM-01	FEDERATED	889386	LIBERTY NATIONAL BANK FUNDS
56	IM-01	FEDERATED	872168	LIBERTY TERM TRUST INC 1999
57	IM-01	FEDERATED	225320	LIBERTY U S GOVERNMENT MONEY MARKET TRUST
58	IM-01	FEDERATED	812219	LIBERTY UTILITY FUND INC
59	IM-01	FEDERATED	316619	LIQUID CASH TRUST
60	IM-01	FEDERATED	846030	LOSANTIVILLE FUNDS
61	IM-01	FEDERATED	890209	MARK TWAIN FUNDS
62	IM-01	FEDERATED	889366	MARSHALL FUNDS
63	IM-01	FEDERATED	067576	MONEY MARKET MANAGEMENT
64	IM-01	FEDERATED	856517	MONEY MARKET OBLIGATIONS TRUST/NEW/
65	IM-01	FEDERATED	067578	MONEY MARKET TRUST/PA
66	IM-01	FEDERATED	866700	MUNICIPAL SECURITIES INCOME TRUST
67	IM-01	FEDERATED	701438	NEW YORK MUNICIPAL CASH TRUST
68	IM-01	FEDERATED	852916	PALM SERIES TRUST
69	IM-01	FEDERATED	867502	PASSAGEWAY FUNDS
70	IM-01	FEDERATED	869393	PORTAGE FUNDS
71	IM-01	FEDERATED	873929	RIMCO MONUMENT FUNDS
72	IM-01	FEDERATED	867063	SBK SELECT SERIES
73	IM-01	FEDERATED	890492	SHAWMUT FUNDS
74	IM-01	FEDERATED	854850	STARBURST FUNDS
75	IM-01	FEDERATED	864484	STARBURST FUNDS II
76	IM-01	FEDERATED	862364	TARGETED DURATION TRUST
77	IM-01	FEDERATED	356678	TAX FREE INSTRUMENTS TRUST
78	IM-01	FEDERATED	831809	TOWER MUTUAL FUNDS
79	IM-01	FEDERATED	356133	TOWER SERIES FUNDS INC
80	IM-01	FEDERATED	313714	TRUST FOR CASH RESERVES/NEW
81	IM-01	FEDERATED	846663	TRUST FOR GOVERNMENT CASH RESERVES
82	IM-01	FEDERATED	089954	TRUST FOR SHORT TERM U S GOVERNMENT SECURITIES
83	IM-01	FEDERATED	312671	TRUST FOR UNITED STATES TREASURY OBLIGATIONS
84	IM-01	IDS	049697	IDS BOND FUND INC
85	IM-01	IDS	792717	IDS CALIFORNIA TAX EXEMPT TRUST
86	IM-01	IDS	049698	IDS CASH MANAGEMENT FUND INC
87	IM-01	IDS	052428	IDS CERTIFICATE CO/MN/
88	IM-01	IDS	352863	IDS DISCOVERY FUND INC
89	IM-01	IDS	052445	IDS EQUITY PLUS FUND INC
90	IM-01	IDS	728374	IDS EXTRA INCOME FUND INC
91	IM-01	IDS	764802	IDS FEDERAL INCOME FUND INC
92	IM-01	IDS	842918	IDS GLOBAL SERIES INC
93	IM-01	IDS	049702	IDS GROWTH FUND INC
94	IM-01	IDS	310187	IDS HIGH YIELD TAX EXEMPT FUND INC/MN/
95	IM-01	IDS	750022	IDS INTERNATIONAL FUND INC
96	IM-01	IDS	052347	IDS INVESTMENT SERIES INC
97	IM-01	IDS	755221	IDS MANAGED RETIREMENT FUND INC
98	IM-01	IDS	854869	IDS MARKET ADVANTAGE SERIES INC
99	IM-01	IDS	049717	IDS NEW DIMENSIONS FUND INC
100	IM-01	IDS	755222	IDS PRECIOUS METALS FUND INC
101	IM-01	IDS	049722	IDS PROGRESSIVE FUND INC
102	IM-01	IDS	052407	IDS SELECTIVE FUND INC
103	IM-01	IDS	792719	IDS SPECIAL TAX EXEMPT SERIES TRUST
104	IM-01	IDS	052423	IDS STOCK FUND INC
105	IM-01	IDS	740146	IDS STRATEGY FUND INC
106	IM-01	IDS	202159	IDS TAX EXEMPT BOND FUND INC
107	IM-01	IDS	315524	IDS TAX FREE MONEY FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
108	IM-01	IDS	831025	IDS UTILITIES INCOME FUND INC
109	IM-01	PUTNAM	807932	PUTNAM ADJUSTABLE RATE US GOVERNMENT FUND
110	IM-01	PUTNAM	869392	PUTNAM ARIZONA TAX EXEMPT INCOME FUND
111	IM-01	PUTNAM	868649	PUTNAM ASIA PACIFIC GROWTH FUND
112	IM-01	PUTNAM	711402	PUTNAM CALIFORNIA TAX EXEMPT INCOME FUND
113	IM-01	PUTNAM	821545	PUTNAM CALIFORNIA TAX EXEMPT MONEY MARKET FUND
114	IM-01	PUTNAM	081249	PUTNAM CAPITAL FUND
115	IM-01	PUTNAM	081247	PUTNAM CONVERTIBLE INCOME GROWTH TRUST
116	IM-01	PUTNAM	730178	PUTNAM CORPORATE ASSET TRUST/MA
117	IM-01	PUTNAM	732365	PUTNAM CORPORATE CASH TRUST ADJUSTABLE RATE PREFERRED PORTFO
118	IM-01	PUTNAM	081248	PUTNAM DAILY DIVIDEND TRUST
119	IM-01	PUTNAM	836622	PUTNAM DIVERSIFIED INCOME TRUST
120	IM-01	PUTNAM	849344	PUTNAM DIVERSIFIED PREMIUM INCOME TRUST
121	IM-01	PUTNAM	795215	PUTNAM DIVIDEND GROWTH FUND
122	IM-01	PUTNAM	853474	PUTNAM DIVIDEND INCOME FUND
123	IM-01	PUTNAM	317031	PUTNAM ENERGY RESOURCES TRUST
124	IM-01	PUTNAM	842940	PUTNAM EUROPE GROWTH FUND
125	IM-01	PUTNAM	790207	PUTNAM FEDERAL INCOME TRUST
126	IM-01	PUTNAM	864488	PUTNAM FLORIDA TAX EXEMPT INCOME FUND
127	IM-01	PUTNAM	869797	PUTNAM FOCUS GROWTH FUND
128	IM-01	PUTNAM	081260	PUTNAM FUND FOR GROWTH & INCOME
129	IM-01	PUTNAM	081259	PUTNAM GEORGE FUND OF BOSTON
130	IM-01	PUTNAM	794614	PUTNAM GLOBAL GOVERNMENTAL INCOME TRUST
131	IM-01	PUTNAM	081251	PUTNAM GLOBAL GROWTH FUND
132	IM-01	PUTNAM	357295	PUTNAM HEALTH SCIENCES TRUST
133	IM-01	PUTNAM	810943	PUTNAM HIGH INCOME CONVERTIBLE & BOND FUND
134	IM-01	PUTNAM	759827	PUTNAM HIGH INCOME GOVERNMENT TRUST
135	IM-01	PUTNAM	787836	PUTNAM HIGH YIELD ADVANTAGE FUND
136	IM-01	PUTNAM	848077	PUTNAM HIGH YIELD MUNICIPAL TRUST
137	IM-01	PUTNAM	225777	PUTNAM HIGH YIELD TRUST
138	IM-01	PUTNAM	081264	PUTNAM INCOME FUND
139	IM-01	PUTNAM	715281	PUTNAM INFORMATION SCIENCES TRUST
140	IM-01	PUTNAM	832754	PUTNAM INTERMEDIATE GOVERNMENT INCOME TRUST
141	IM-01	PUTNAM	855048	PUTNAM INVESTMENT GRADE MUNICIPAL TRUST
142	IM-01	PUTNAM	081269	PUTNAM INVESTORS FUND
143	IM-01	PUTNAM	764110	PUTNAM MANAGED INCOME TRUST
144	IM-01	PUTNAM	844790	PUTNAM MANAGED MUNICIPAL INCOME TRUST
145	IM-01	PUTNAM	792288	PUTNAM MASSACHUSETTS TAX EXEMPT INCOME FUND II
146	IM-01	PUTNAM	824463	PUTNAM MASTER INCOME TRUST
147	IM-01	PUTNAM	830622	PUTNAM MASTER INTERMEDIATE INCOME TRUST
148	IM-01	PUTNAM	794611	PUTNAM MICHIGAN TAX EXEMPT INCOME FUND II
149	IM-01	PUTNAM	794612	PUTNAM MINNESOTA TAX EXEMPT INCOME FUND II
150	IM-01	PUTNAM	202958	PUTNAM MUNICIPAL BOND FUND LTD
151	IM-01	PUTNAM	844872	PUTNAM MUNICIPAL INCOME FUND
152	IM-01	PUTNAM	857463	PUTNAM NEW JERSEY TAX EXEMPT INCOME FUND
153	IM-01	PUTNAM	865177	PUTNAM NEW OPPORTUNITIES FUND
154	IM-01	PUTNAM	719712	PUTNAM NEW YORK TAX EXEMPT INCOME FUND
155	IM-01	PUTNAM	821546	PUTNAM NEW YORK TAX EXEMPT MONEY MARKET FUND
156	IM-01	PUTNAM	867921	PUTNAM NEW YORK TAX EXEMPT OPPORTUNITIES FUND
157	IM-01	PUTNAM	794616	PUTNAM OHIO TAX EXEMPT INCOME FUND II
158	IM-01	PUTNAM	703969	PUTNAM OTC EMERGING GROWTH FUND
159	IM-01	PUTNAM	868648	PUTNAM OVERSEAS GROWTH FUND
160	IM-01	PUTNAM	794615	PUTNAM PENNSYLVANIA TAX EXEMPT INCOME FUND
161	IM-01	PUTNAM	827773	PUTNAM PREMIER INCOME TRUST
162	IM-01	PUTNAM	861104	PUTNAM QUALIFIED DIVIDEND INCOME FUND
163	IM-01	PUTNAM	216934	PUTNAM STRATEGIC INCOME TRUST
164	IM-01	PUTNAM	205802	PUTNAM TAX EXEMPT INCOME FUND
165	IM-01	PUTNAM	806944	PUTNAM TAX EXEMPT MONEY MARKET FUND
166	IM-01	PUTNAM	887398	PUTNAM TAX FREE HEALTH CARE FUND
167	IM-01	PUTNAM	771951	PUTNAM TAX FREE INCOME TRUST
168	IM-01	PUTNAM	830923	PUTNAM TEXAS TAX EXEMPT INCOME FUND
169	IM-01	PUTNAM	871433	PUTNAM TOTAL RETURN FUND
170	IM-01	PUTNAM	732337	PUTNAM U S GOVERNMENT INCOME TRUST
171	IM-01	PUTNAM	867824	PUTNAM UTILITIES GROWTH & INCOME FUND
172	IM-01	PUTNAM	081279	PUTNAM VISTA FUND/NEW/
173	IM-01	PUTNAM	081280	PUTNAM VOYAGER FUND
174	IM-01	T ROWE PRICE	852254	INSTITUTIONAL INTERNATIONAL FUNDS INC
175	IM-01	T ROWE PRICE	878168	PRICE T ROWE ADJUSTABLE RATE U S GOVERNMENT FUND INC
176	IM-01	T ROWE PRICE	871839	PRICE T ROWE BALANCED FUND INC
177	IM-01	T ROWE PRICE	798086	PRICE T ROWE CALIFORNIA TAX FREE INCOME TRUST
178	IM-01	T ROWE PRICE	793347	PRICE T ROWE CAPITAL APPRECIATION FUND
179	IM-01	T ROWE PRICE	894024	PRICE T ROWE DIVIDEND GROWTH FUND INC
180	IM-01	T ROWE PRICE	775688	PRICE T ROWE EQUITY INCOME FUND
181	IM-01	T ROWE PRICE	779785	PRICE T ROWE GNMA FUND
182	IM-01	T ROWE PRICE	706211	PRICE T ROWE GROWTH & INCOME FUND INC
183	IM-01	T ROWE PRICE	080257	PRICE T ROWE GROWTH STOCK FUND INC
184	IM-01	T ROWE PRICE	754915	PRICE T ROWE HIGH YIELD FUND INC
185	IM-01	T ROWE PRICE	858581	PRICE T ROWE INDEX TRUST INC
186	IM-01	T ROWE PRICE	794226	PRICE T ROWE INSTITUTIONAL TRUST
187	IM-01	T ROWE PRICE	845631	PRICE T ROWE INTERNATIONAL EQUITY FUND INC
188	IM-01	T ROWE PRICE	313212	PRICE T ROWE INTERNATIONAL FUNDS INC
189	IM-01	T ROWE PRICE	887147	PRICE T ROWE MID CAP GROWTH FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
190	IM-01	T ROWE PRICE	773485	PRICE T ROWE NEW AMERICA GROWTH FUND
191	IM-01	T ROWE PRICE	216907	PRICE T ROWE NEW ERA FUND INC
192	IM-01	T ROWE PRICE	080248	PRICE T ROWE NEW HORIZONS FUND INC
193	IM-01	T ROWE PRICE	080249	PRICE T ROWE NEW INCOME FUND INC
194	IM-01	T ROWE PRICE	316968	PRICE T ROWE PRIME RESERVE FUND INC
195	IM-01	T ROWE PRICE	819930	PRICE T ROWE SCIENCE & TECHNOLOGY FUND INC
196	IM-01	T ROWE PRICE	731890	PRICE T ROWE SHORT TERM BOND FUND INC
197	IM-01	T ROWE PRICE	834798	PRICE T ROWE SMALL CAP VALUE FUND INC
198	IM-01	T ROWE PRICE	808303	PRICE T ROWE SPECTRUM FUND INC
199	IM-01	T ROWE PRICE	795384	PRICE T ROWE STATE TAX FREE INCOME TRUST
200	IM-01	T ROWE PRICE	315748	PRICE T ROWE TAX EXEMPT MONEY FUND INC
201	IM-01	T ROWE PRICE	758003	PRICE T ROWE TAX FREE HIGH YIELD FUND INC
202	IM-01	T ROWE PRICE	202927	PRICE T ROWE TAX FREE INCOME FUND INC
203	IM-01	T ROWE PRICE	892899	PRICE T ROWE TAX FREE INSURED INTERMEDIATE BOND FUND INC
204	IM-01	T ROWE PRICE	730200	PRICE T ROWE TAX FREE SHORT INTERMEDIATE FUND INC
205	IM-01	T ROWE PRICE	853437	PRICE T ROWE U S TREASURY FUNDS INC
206	IM-01	T ROWE PRICE	813899	ROWE PRICE FLEMING FOREIGN DISCOVERY FUND INC
207	IM-01	UNIFIED	863001	LIQUID GREEN GOVERNMENT TRUST
208	IM-01	UNIFIED	355742	LIQUID GREEN TAX FREE TRUST
209	IM-01	UNIFIED	317267	LIQUID GREEN TRUST
210	IM-01	UNIFIED	100736	UNIFIED FUNDS
211	IM-01	UNIFIED	205996	UNIFIED INCOME FUND INC
212	IM-01	UNIFIED	217409	UNIFIED MUNICIPAL FUND INC
213	IM-01	UNIFIED	100738	UNIFIED MUTUAL SHARES INC
214	IM-01	VANGUARD	759277	GEMINI II INC
215	IM-01	VANGUARD	752177	PRIMECAP FUND INC
216	IM-01	VANGUARD	719716	VANGUARD ADJUSTABLE RATE PREFERRED STOCK FUND
217	IM-01	VANGUARD	891190	VANGUARD ADMIRAL FUNDS INC
218	IM-01	VANGUARD	836906	VANGUARD ASSET ALLOCATION FUND INC
219	IM-01	VANGUARD	889519	VANGUARD BALANCED INDEX FUND INC
220	IM-01	VANGUARD	791107	VANGUARD CONVERTIBLE SECURITIES FUND INC
221	IM-01	VANGUARD	826473	VANGUARD EQUITY INCOME FUND INC
222	IM-01	VANGUARD	034066	VANGUARD EXPLORER FUND INC
223	IM-01	VANGUARD	106444	VANGUARD FIXED INCOME SECURITIES FUND INC
224	IM-01	VANGUARD	888451	VANGUARD FLORIDA INSURED TAX FREE FUND
225	IM-01	VANGUARD	024919	VANGUARD HIGH YIELD STOCK FUND INC
226	IM-01	VANGUARD	036405	VANGUARD INDEX TRUST
227	IM-01	VANGUARD	862084	VANGUARD INSTITUTIONAL INDEX FUND
228	IM-01	VANGUARD	846591	VANGUARD INSTITUTIONAL PORTFOLIOS INC
229	IM-01	VANGUARD	857489	VANGUARD INTERNATIONAL EQUITY INDEX FUND INC
230	IM-01	VANGUARD	106830	VANGUARD MONEY MARKET RESERVES INC
231	IM-01	VANGUARD	069138	VANGUARD MORGAN GROWTH FUND INC
232	IM-01	VANGUARD	225997	VANGUARD MUNICIPAL BOND FUND INC
233	IM-01	VANGUARD	821404	VANGUARD NEW JERSEY TAX FREE FUND
234	IM-01	VANGUARD	788599	VANGUARD NEW YORK INSURED TAX FREE FUND
235	IM-01	VANGUARD	862341	VANGUARD OHIO TAX FREE FUND
236	IM-01	VANGUARD	788606	VANGUARD PENNSYLVANIA TAX FREE FUND
237	IM-01	VANGUARD	081391	VANGUARD PREFERRED STOCK FUND
238	IM-01	VANGUARD	799127	VANGUARD QUANTITATIVE PORTFOLIOS INC
239	IM-01	VANGUARD	734383	VANGUARD SPECIALIZED PORTFOLIOS INC
240	IM-01	VANGUARD	736054	VANGUARD STAR FUND
241	IM-01	VANGUARD	857490	VANGUARD VARIABLE INSURANCE FUND
242	IM-01	VANGUARD	052848	VANGUARD WORLD FUND INC
243	IM-01	VANGUARD	105544	WELLESLEY INCOME FUND INC
244	IM-01	VANGUARD	105563	WELLINGTON FUND INC
245	IM-01	VANGUARD	107606	WINDSOR FUNDS INC
246	IM-01	WADDELL & REED	883622	WADDELL & REED FUNDS INC
247	IM-01	WADDELL & REED	810016	TMK UNITED FUNDS INC
248	IM-01	WADDELL & REED	311405	UNITED CASH MANAGEMENT INC
249	IM-01	WADDELL & REED	101124	UNITED CONTINENTAL INCOME FUND INC
250	IM-01	WADDELL & REED	217420	UNITED FUNDS INC
251	IM-01	WADDELL & REED	764842	UNITED GOLD & GOVERNMENT FUND INC
252	IM-01	WADDELL & REED	702331	UNITED GOVERNMENT SECURITIES FUND INC
253	IM-01	WADDELL & REED	793300	UNITED HIGH INCOME FUND II INC
254	IM-01	WADDELL & REED	310254	UNITED HIGH INCOME FUND INC
255	IM-01	WADDELL & REED	101122	UNITED INTERNATIONAL GROWTH FUND INC
256	IM-01	WADDELL & REED	203493	UNITED MUNICIPAL BOND FUND INC
257	IM-01	WADDELL & REED	778807	UNITED MUNICIPAL HIGH INCOME FUND INC
258	IM-01	WADDELL & REED	716855	UNITED NEW CONCEPTS FUND INC
259	IM-01	WADDELL & REED	101185	UNITED RETIREMENT SHARES INC
260	IM-01	WADDELL & REED	101868	UNITED VANGUARD FUND INC
261	IM-02	DEAN WITTER	893227	2002 TARGET TERM TRUST INC
262	IM-02	DEAN WITTER	877243	ACTIVE ASSETS CALIFORNIA TAX FREE TRUST
263	IM-02	DEAN WITTER	351898	ACTIVE ASSETS GOVERNMENT SECURITIES TRUST
264	IM-02	DEAN WITTER	351895	ACTIVE ASSETS MONEY TRUST
265	IM-02	DEAN WITTER	351881	ACTIVE ASSETS TAX FREE TRUST
266	IM-02	DEAN WITTER	880170	ALLSTATE MUNICIPAL TARGET TERM TRUST
267	IM-02	DEAN WITTER	745992	DEAN WITTER CALIFORNIA TAX FREE INCOME FUND
268	IM-02	DEAN WITTER	864229	DEAN WITTER CAPITAL PARTNERS RETIREMENT FUND L P
269	IM-02	DEAN WITTER	866538	DEAN WITTER GLOBAL SHORT TERM INCOME FUND INC
270	IM-02	DEAN WITTER	888122	DEAN WITTER HEALTH SCIENCES TRUST
271	IM-02	DEAN WITTER	869427	DEAN WITTER MULTI STATE MUNICIPAL SERIES TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
272	IM-02	DEAN WITTER	873738	DEAN WITTER PREMIER INCOME TRUST
273	IM-02	DEAN WITTER	843963	DEAN WITTER QUALITY INCOME TRUST
274	IM-02	DEAN WITTER	888128	DEAN WITTER RETIREMENT SERIES
275	IM-02	DEAN WITTER	832705	DEAN WITTER SEARS CALIFORNIA TAX FREE DAILY INCOME TRUST
276	IM-02	DEAN WITTER	837529	DEAN WITTER STRATEGIST FUND
277	IM-02	DEAN WITTER	817908	HIGH INCOME ADVANTAGE TRUST
278	IM-02	DEAN WITTER	836045	HIGH INCOME ADVANTAGE TRUST II
279	IM-02	DEAN WITTER	843063	HIGH INCOME ADVANTAGE TRUST III
280	IM-02	DEAN WITTER	861185	INTERCAPITAL INSURED MUNICIPAL BOND TRUST
281	IM-02	DEAN WITTER	880161	INTERCAPITAL INSURED MUNICIPAL TRUST
282	IM-02	DEAN WITTER	885125	INTERCAPITAL QUALITY MUNICIPAL INCOME TRUST
283	IM-02	DEAN WITTER	876982	INTERCAPITAL QUALITY MUNICIPAL INVESTMENT TRUST
284	IM-02	DEAN WITTER	721303	SEARS TAX EXEMPT REINVESTMENT FUND
285	IM-02	DEAN WITTER	314366	WITTER DEAN AMERICAN VALUE FUND
286	IM-02	DEAN WITTER	858376	WITTER DEAN CAPITAL GROWTH SECURITIES
287	IM-02	DEAN WITTER	864228	WITTER DEAN CAPITAL PARTNERS L P
288	IM-02	DEAN WITTER	789395	WITTER DEAN CONVERTIBLE SECURITIES TRUST
289	IM-02	DEAN WITTER	711674	WITTER DEAN DEVELOPING GROWTH SECURITIES TRUST
290	IM-02	DEAN WITTER	882381	WITTER DEAN DIVERSIFIED INCOME TRUST
291	IM-02	DEAN WITTER	350183	WITTER DEAN DIVIDEND GROWTH SECURITIES INC
292	IM-02	DEAN WITTER	755107	WITTER DEAN EQUITY INCOME TRUST
293	IM-02	DEAN WITTER	876165	WITTER DEAN EQUITY SELECT FUND
294	IM-02	DEAN WITTER	886720	WITTER DEAN EUROPEAN GROWTH FUND INC
295	IM-02	DEAN WITTER	806564	WITTER DEAN FEDERAL SECURITIES TRUST
296	IM-02	DEAN WITTER	825353	WITTER DEAN GOVERNMENT INCOME TRUST
297	IM-02	DEAN WITTER	311847	WITTER DEAN HIGH YIELD SECURITIES INC
298	IM-02	DEAN WITTER	839302	WITTER DEAN INTERMEDIATE INCOME SECURITIES
299	IM-02	DEAN WITTER	823504	WITTER DEAN MANAGED ASSETS TRUST
300	IM-02	DEAN WITTER	350184	WITTER DEAN NATURAL RESOURCE DEVELOPMENT SECURITIES INC
301	IM-02	DEAN WITTER	763062	WITTER DEAN NEW YORK TAX-FREE INCOME FUND
302	IM-02	DEAN WITTER	865276	WITTER DEAN PACIFIC GROWTH FUND INC
303	IM-02	DEAN WITTER	859034	WITTER DEAN PRECIOUS METALS & MINERALS TRUST
304	IM-02	DEAN WITTER	093285	WITTER DEAN SEARS LIQUID ASSET FUND INC
305	IM-02	DEAN WITTER	859037	WITTER DEAN SEARS NEW YORK MUNICIPAL MONEY MARKET TRUST
306	IM-02	DEAN WITTER	315812	WITTER DEAN SEARS TAX FREE DAILY INCOME TRUST
307	IM-02	DEAN WITTER	356409	WITTER DEAN SEARS U S GOVERNMENT MONEY MARKET TRUST
308	IM-02	DEAN WITTER	876162	WITTER DEAN SHORT TERM US TREASURY TRUST
309	IM-02	DEAN WITTER	745891	WITTER DEAN TAX ADVANTAGED CORPORATE TRUST
310	IM-02	DEAN WITTER	314367	WITTER DEAN TAX EXEMPT SECURITIES TRUST
311	IM-02	DEAN WITTER	730044	WITTER DEAN U S GOVERNMENT SECURITIES TRUST
312	IM-02	DEAN WITTER	826344	WITTER DEAN UTILITIES FUND
313	IM-02	DEAN WITTER	814657	WITTER DEAN VALUE ADDED MARKET SERIES
314	IM-02	DEAN WITTER	716716	WITTER DEAN VARIABLE INVESTMENT SERIES
315	IM-02	DEAN WITTER	844936	WITTER DEAN WORLD WIDE INCOME TRUST
316	IM-02	DEAN WITTER	723596	WITTER DEAN WORLD WIDE INVESTMENT TRUST
317	IM-02	DREYFUS	090151	DREYFUS A BONDS PLUS INC
318	IM-02	DREYFUS	895695	DREYFUS APPRECIATION FUND INC II
319	IM-02	DREYFUS	887942	DREYFUS ARIZONA MUNICIPAL BOND FUND
320	IM-02	DREYFUS	890341	DREYFUS BALANCED FUND INC
321	IM-02	DREYFUS	885409	DREYFUS BASIC MONEY MARKET FUND INC
322	IM-02	DREYFUS	885408	DREYFUS BASIC U S GOVERNMENT MONEY MARKET FUND
323	IM-02	DREYFUS	885411	DREYFUS CALIFORNIA INTERMEDIATE MUNICIPAL BOND FUND
324	IM-02	DREYFUS	839123	DREYFUS CALIFORNIA MUNICIPAL INCOME INC
325	IM-02	DREYFUS	720064	DREYFUS CALIFORNIA TAX EXEMPT BOND FUND INC
326	IM-02	DREYFUS	762855	DREYFUS CALIFORNIA TAX EXEMPT MONEY MARKET FUND
327	IM-02	DREYFUS	737766	DREYFUS CAPITAL VALUE FUND INC
328	IM-02	DREYFUS	759667	DREYFUS CASH MANAGEMENT
329	IM-02	DREYFUS	820482	DREYFUS CASH MANAGEMENT PLUS INC
330	IM-02	DREYFUS	887073	DREYFUS CONNECTICUT INTERMEDIATE MUNICIPAL BOND FUND
331	IM-02	DREYFUS	030164	DREYFUS CONVERTIBLE SECURITIES FUND INC
332	IM-02	DREYFUS	707723	DREYFUS DOLLAR INTERNATIONAL FUND INC
333	IM-02	DREYFUS	873639	DREYFUS EDISON ELECTRIC INDEX FUND INC
334	IM-02	DREYFUS	881512	DREYFUS FLORIDA INTERMEDIATE MUNICIPAL BOND FUND
335	IM-02	DREYFUS	030146	DREYFUS FUND INC
336	IM-02	DREYFUS	803950	DREYFUS GENERAL NEW YORK MUNICIPAL MONEY MARKET FUND
337	IM-02	DREYFUS	881773	DREYFUS GLOBAL INVESTING INC
338	IM-02	DREYFUS	782156	DREYFUS GNMA FUND INC
339	IM-02	DREYFUS	740766	DREYFUS GOVERNMENT CASH MANAGEMENT
340	IM-02	DREYFUS	881780	DREYFUS GROWTH & INCOME FUND INC /NEW/
341	IM-02	DREYFUS	030162	DREYFUS GROWTH OPPORTUNITY FUND INC
342	IM-02	DREYFUS	863245	DREYFUS HIGHEST QUALITY GOVERNMENT SECURITIES MONEY FUND
343	IM-02	DREYFUS	810539	DREYFUS INDEX FUND
344	IM-02	DREYFUS	315783	DREYFUS INSTITUTIONAL MONEY MARKET FUND INC
345	IM-02	DREYFUS	763897	DREYFUS INSURED MUNICIPAL BOND FUND INC
346	IM-02	DREYFUS	718935	DREYFUS INTERMEDIATE MUNICIPAL BOND FUND INC
347	IM-02	DREYFUS	862284	DREYFUS INVESTMENT GRADE MUNICIPAL FUND INC
348	IM-02	DREYFUS	811789	DREYFUS INVESTORS GNMA FUND LP
349	IM-02	DREYFUS	878092	DREYFUS INVESTORS MUNICIPAL MONEY MARKET FUND INC
350	IM-02	DREYFUS	030156	DREYFUS LEVERAGE FUND INC
351	IM-02	DREYFUS	846800	DREYFUS LIFE & ANNUITY INDEX FUND INC
352	IM-02	DREYFUS	030158	DREYFUS LIQUID ASSETS INC
353	IM-02	DREYFUS	887072	DREYFUS MASSACHUSETTS INTERMEDIATE MUNICIPAL BOND FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
354	IM-02	DREYFUS	871967	DREYFUS MASSACHUSETTS MUNICIPAL MONEY MARKET FUND
355	IM-02	DREYFUS	765823	DREYFUS MASSACHUSETTS TAX EXEMPT BOND FUND
356	IM-02	DREYFUS	863510	DREYFUS MICHIGAN MUNICIPAL MONEY MARKET FUND INC
357	IM-02	DREYFUS	030160	DREYFUS MONEY MARKET INSTRUMENTS INC
358	IM-02	DREYFUS	075176	DREYFUS MUNICIPAL BOND FUND
359	IM-02	DREYFUS	867955	DREYFUS MUNICIPAL CASH MANAGEMENT PLUS
360	IM-02	DREYFUS	839122	DREYFUS MUNICIPAL INCOME INC
361	IM-02	DREYFUS	312584	DREYFUS MUNICIPAL MONEY MARKET FUND INC
362	IM-02	DREYFUS	887074	DREYFUS NEW JERSEY INTERMEDIATE MUNICIPAL BOND FUND
363	IM-02	DREYFUS	828475	DREYFUS NEW JERSEY MUNICIPAL BOND FUND INC
364	IM-02	DREYFUS	831363	DREYFUS NEW JERSEY MUNICIPAL MONEY MARKET FUND INC
365	IM-02	DREYFUS	737520	DREYFUS NEW LEADERS FUND INC
366	IM-02	DREYFUS	804260	DREYFUS NEW YORK INSURED TAX EXEMPT BOND FUND
367	IM-02	DREYFUS	878734	DREYFUS NEW YORK MUNICIPAL CASH MANAGEMENT
368	IM-02	DREYFUS	839124	DREYFUS NEW YORK MUNICIPAL INCOME INC
369	IM-02	DREYFUS	723765	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC /NEW/
370	IM-02	DREYFUS	202140	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC/OLD
371	IM-02	DREYFUS	814217	DREYFUS NEW YORK TAX EXEMPT INTERMEDIATE BOND FUND
372	IM-02	DREYFUS	814236	DREYFUS NEW YORK TAX EXEMPT MONEY MARKET FUND/NY
373	IM-02	DREYFUS	863558	DREYFUS OHIO MUNICIPAL MONEY MARKET FUND INC
374	IM-02	DREYFUS	779131	DREYFUS ONE HUNDRED PERCENT U S TREASURY INTERME TERM FUND L
375	IM-02	DREYFUS	779129	DREYFUS ONE HUNDRED PERCENT U S TREASURY LONG TERM FUND L P
376	IM-02	DREYFUS	811858	DREYFUS ONE HUNDRED PERCENT U S TREASURY SHORT TERM FUND L P
377	IM-02	DREYFUS	779128	DREYFUS ONE HUNDRED PERCENT US TREASURY MONEY MARKET FUND L P
378	IM-02	DREYFUS	865440	DREYFUS PENNSYLVANIA MUNICIPAL MONEY MARKET FUND
379	IM-02	DREYFUS	804887	DREYFUS SHORT INTERMEDIATE GOVERNMENT FUND
380	IM-02	DREYFUS	810305	DREYFUS SHORT INTERMEDIATE TAX EXEMPT BOND FUND
381	IM-02	DREYFUS	889754	DREYFUS SHORT TERM FUND INC
382	IM-02	DREYFUS	889169	DREYFUS SHORT TERM INCOME FUND INC
383	IM-02	DREYFUS	832534	DREYFUS STRATEGIC GOVERNMENTS INCOME INC
384	IM-02	DREYFUS	810540	DREYFUS STRATEGIC GROWTH L P
385	IM-02	DREYFUS	797073	DREYFUS STRATEGIC INCOME
386	IM-02	DREYFUS	794280	DREYFUS STRATEGIC INVESTING
387	IM-02	DREYFUS	855887	DREYFUS STRATEGIC MUNICIPAL BOND FUND INC
388	IM-02	DREYFUS	818972	DREYFUS STRATEGIC MUNICIPALS INC
389	IM-02	DREYFUS	794387	DREYFUS STRATEGIC WORLD INCOME
390	IM-02	DREYFUS	794386	DREYFUS STRATEGIC WORLD INVESTING L P
391	IM-02	DREYFUS	820707	DREYFUS STRATEGIC WORLD REVENUES L P
392	IM-02	DREYFUS	740123	DREYFUS TAX EXEMPT CASH MANAGEMENT
393	IM-02	DREYFUS	030167	DREYFUS THIRD CENTURY FUND INC
394	IM-02	DREYFUS	796251	DREYFUS TREASURY CASH MANAGEMENT
395	IM-02	DREYFUS	843781	DREYFUS TREASURY PRIME CASH MANAGEMENT
396	IM-02	DREYFUS	880951	DREYFUS U S GOVERNMENT INCOME FUND
397	IM-02	DREYFUS	870783	DREYFUS U S GOVERNMENT MONEY FUND
398	IM-02	DREYFUS	813383	DREYFUS VARIABLE INVESTMENT FUND
399	IM-02	DREYFUS	890453	DREYFUS WILSHIRE TARGET FUNDS INC
400	IM-02	DREYFUS	846421	DREYFUS WORLDWIDE DOLLAR MONEY MARKET FUND INC
401	IM-02	DREYFUS	878947	FIRST PRAIRIE CASH MANAGEMENT
402	IM-02	DREYFUS	762126	FIRST PRAIRIE DIVERSIFIED ASSET FUND
403	IM-02	DREYFUS	885117	FIRST PRAIRIE GROWTH EQUITY FUND
404	IM-02	DREYFUS	763065	FIRST PRAIRIE MONEY MARKET FUND
405	IM-02	DREYFUS	826302	FIRST PRAIRIE TAX EXEMPT BOND FUND INC
406	IM-02	DREYFUS	762123	FIRST PRAIRIE TAX EXEMPT MONEY MARKET FUND
407	IM-02	DREYFUS	878951	FIRST PRAIRIE U S TREASURY SECURITIES CASH MANAGEMENT
408	IM-02	DREYFUS	831958	FN NETWORK TAX FREE MONEY MARKET FUND INC
409	IM-02	DREYFUS	318478	GENERAL AGGRESSIVE GROWTH FUND INC
410	IM-02	DREYFUS	854857	GENERAL CALIFORNIA MUNICIPAL BOND FUND INC /NY/
411	IM-02	DREYFUS	803951	GENERAL CALIFORNIA MUNICIPAL MONEY MARKET FUND
412	IM-02	DREYFUS	702172	GENERAL GOVERNMENT SECURITIES MONEY MARKET FUND INC
413	IM-02	DREYFUS	353560	GENERAL MONEY MARKET FUND INC
414	IM-02	DREYFUS	357063	GENERAL MUNICIPAL BOND FUND INC
415	IM-02	DREYFUS	703153	GENERAL MUNICIPAL MONEY MARKET FUND INC
416	IM-02	DREYFUS	750002	GENERAL NEW YORK MUNICIPAL BOND FUND INC
417	IM-02	DREYFUS	857114	PEOPLES INDEX FUND INC
418	IM-02	DREYFUS	797925	PREMIER CALIFORNIA MUNICIPAL BOND FUND
419	IM-02	DREYFUS	804171	PREMIER GNMA FUND
420	IM-02	DREYFUS	797072	PREMIER INCOME FUND
421	IM-02	DREYFUS	797923	PREMIER MUNICIPAL BOND FUND
422	IM-02	DREYFUS	797920	PREMIER NEW YORK MUNICIPAL BOND FUND
423	IM-02	DREYFUS	806178	PREMIER STATE MUNICIPAL BOND FUND
424	IM-02	FIDELITY	703154	DAILY MONEY FUND
425	IM-02	FIDELITY	028540	DAILY MONEY FUND/MA/
426	IM-02	FIDELITY	704207	DAILY TAX EXEMPT MONEY FUND /DE/
427	IM-02	FIDELITY	311884	FIDELITY BEACON STREET TRUST
428	IM-02	FIDELITY	722574	FIDELITY BROAD STREET TRUST
429	IM-02	FIDELITY	718891	FIDELITY CALIFORNIA MUNICIPAL TRUST
430	IM-02	FIDELITY	878662	FIDELITY CALIFORNIA MUNICIPAL TRUST II
431	IM-02	FIDELITY	275309	FIDELITY CAPITAL TRUST
432	IM-02	FIDELITY	806508	FIDELITY CASH FUND
433	IM-02	FIDELITY	278001	FIDELITY CASH RESERVES
434	IM-02	FIDELITY	354046	FIDELITY CHARLES STREET TRUST
435	IM-02	FIDELITY	205323	FIDELITY COMMONWEALTH TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
436	IM-02	FIDELITY	023355	FIDELITY CONGRESS STREET FUND
437	IM-02	FIDELITY	024238	FIDELITY CONTRAFUND
438	IM-02	FIDELITY	746264	FIDELITY CORPORATE TRUST
439	IM-02	FIDELITY	225323	FIDELITY COURT STREET TRUST
440	IM-02	FIDELITY	880709	FIDELITY COURT STREET TRUST II
441	IM-02	FIDELITY	035331	FIDELITY DESTINY PORTFOLIOS
442	IM-02	FIDELITY	812574	FIDELITY DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
443	IM-02	FIDELITY	035341	FIDELITY DEVONSHIRE TRUST
444	IM-02	FIDELITY	795422	FIDELITY DIVERSIFIED TRUST
445	IM-02	FIDELITY	320254	FIDELITY EXCHANGE FUND
446	IM-02	FIDELITY	708191	FIDELITY FINANCIAL TRUST
447	IM-02	FIDELITY	035315	FIDELITY FIXED INCOME TRUST
448	IM-02	FIDELITY	702533	FIDELITY FRANKLIN STREET TRUST
449	IM-02	FIDELITY	035348	FIDELITY FUND
450	IM-02	FIDELITY	276773	FIDELITY GOVERNMENT SECURITIES FUND
451	IM-02	FIDELITY	035353	FIDELITY INCOME FUND
452	IM-02	FIDELITY	751199	FIDELITY INCOME FUND /MA/
453	IM-02	FIDELITY	719451	FIDELITY INCOME TRUST
454	IM-02	FIDELITY	356173	FIDELITY INSTITUTIONAL CASH PORTFOLIOS
455	IM-02	FIDELITY	880195	FIDELITY INSTITUTIONAL INVESTORS TRUST
456	IM-02	FIDELITY	700859	FIDELITY INSTITUTIONAL TAX EXEMPT CASH PORTFOLIOS
457	IM-02	FIDELITY	819118	FIDELITY INSTITUTIONAL TRUST
458	IM-02	FIDELITY	803013	FIDELITY INVESTMENT SERIES
459	IM-02	FIDELITY	744822	FIDELITY INVESTMENT TRUST
460	IM-02	FIDELITY	215829	FIDELITY LIMITED TERM MUNICIPALS
461	IM-02	FIDELITY	061397	FIDELITY MAGELLAN FUND INC
462	IM-02	FIDELITY	357057	FIDELITY MASSACHUSETTS MUNICIPAL TRUST
463	IM-02	FIDELITY	276516	FIDELITY MONEY MARKET TRUST
464	IM-02	FIDELITY	707823	FIDELITY MT VERNON STREET TRUST
465	IM-02	FIDELITY	753315	FIDELITY MUNICIPAL BOND FUND/MA
466	IM-02	FIDELITY	035373	FIDELITY MUNICIPAL TRUST
467	IM-02	FIDELITY	880799	FIDELITY MUNICIPAL TRUST II
468	IM-02	FIDELITY	814231	FIDELITY NEW JERSEY TAX FREE PORTFOLIO L P
469	IM-02	FIDELITY	718581	FIDELITY NEW YORK MUNICIPAL TRUST
470	IM-02	FIDELITY	878663	FIDELITY NEW YORK MUNICIPAL TRUST II
471	IM-02	FIDELITY	720318	FIDELITY OLIVER STREET TRUST
472	IM-02	FIDELITY	035390	FIDELITY PREFERRED TRUST
473	IM-02	FIDELITY	801205	FIDELITY PURITAN TRUST
474	IM-02	FIDELITY	318013	FIDELITY QUALIFIED DIVIDEND FUND
475	IM-02	FIDELITY	754510	FIDELITY SECURITIES FUND
476	IM-02	FIDELITY	315700	FIDELITY SECURITIES TRUST
477	IM-02	FIDELITY	320351	FIDELITY SELECT PORTFOLIOS
478	IM-02	FIDELITY	729218	FIDELITY SPECIAL SITUATIONS FUND
479	IM-02	FIDELITY	812575	FIDELITY STERLING PERFORMANCE PORTFOLIO L P
480	IM-02	FIDELITY	225322	FIDELITY SUMMER STREET TRUST
481	IM-02	FIDELITY	035402	FIDELITY TREND FUND
482	IM-02	FIDELITY	312031	FIDELITY TRIAD FUND INC
483	IM-02	FIDELITY	814068	FIDELITY U S INVESTMENTS BOND FUND L P
484	IM-02	FIDELITY	814138	FIDELITY U S INVESTMENTS GOVERNMENT SECURITIES FUND L P
485	IM-02	FIDELITY	035330	FIDELITY UNION STREET TRUST
486	IM-02	FIDELITY	880797	FIDELITY UNION STREET TRUST II
487	IM-02	FIDELITY	812573	FIDELITY YEN PERFORMANCE PORTFOLIO L P
488	IM-02	FIDELITY	789865	FIDELITY ZERO COUPON BOND FUND
489	IM-02	FIDELITY	702980	FINANCIAL RESERVES FUND
490	IM-02	FIDELITY	702149	NORTH CAROLINA CASH MANAGEMENT TRUST
491	IM-02	FIDELITY	823535	SPARTAN U S TREASURY MONEY MARKET FUND
492	IM-02	FIDELITY	356494	VARIABLE INSURANCE PRODUCTS FUND
493	IM-02	FIDELITY	831018	VARIABLE INSURANCE PRODUCTS FUND II
494	IM-02	IDS	353968	IDS LIFE CAPITAL RESOURCE FUND INC
495	IM-02	IDS	764546	IDS LIFE MANAGED FUND INC
496	IM-02	IDS	353315	IDS LIFE MONEYSHARE FUND INC
497	IM-02	IDS	768845	IDS LIFE SERIES FUND INC
498	IM-02	IDS	353967	IDS LIFE SPECIAL INCOME FUND INC
499	IM-02	IDS	049706	IDS LIFE VARIABLE ANNUITY FUND A
500	IM-02	IDS	049707	IDS LIFE VARIABLE ANNUITY FUND B
501	IM-02	MERRILL LYNCH	817998	APEX MUNICIPAL FUND INC
502	IM-02	MERRILL LYNCH	717288	CBA MONEY FUND
503	IM-02	MERRILL LYNCH	315735	CMA ASSET TRUST
504	IM-02	MERRILL LYNCH	830630	CMA CALIFORNIA MUN MONEY FD OF CMA MULTI STAT MUN SERS TRUST
505	IM-02	MERRILL LYNCH	872081	CMA CONNECTICUT MUN MONEY FD OF CMA MULTI STATE MUN SER TRU
506	IM-02	MERRILL LYNCH	353480	CMA GOVERNMENT SECURITIES FUND
507	IM-02	MERRILL LYNCH	862958	CMA MASSACHUSETTS MUN MON FD OF CMA MULTI STATE MUN SERS TRU
508	IM-02	MERRILL LYNCH	872083	CMA MICHIGAN MUN MONEY FD OF CMA MULTI STATE MUN SERS TRUST
509	IM-02	MERRILL LYNCH	215457	CMA MONEY FUND
510	IM-02	MERRILL LYNCH	810598	CMA MULTI STATE MUNICIPAL SERIES TRUST
511	IM-02	MERRILL LYNCH	863034	CMA NEW JERSEY MUN MONEY FUND OF CMA MULTI STATE MUN SER TR
512	IM-02	MERRILL LYNCH	872082	CMA NORTH CAROLINA MUN MONEY FD OF CMA MULTI STA MUN SERS TR
513	IM-02	MERRILL LYNCH	872079	CMA OHIO MUNICIPAL MONEY FUND OF CMA MULTI STATE MUN SERS TR
514	IM-02	MERRILL LYNCH	863036	CMA PENNSYLVANIA MUN MONEY FD OF CMA MULTI STATE MUN SERS TR
515	IM-02	MERRILL LYNCH	320281	CMA TAX EXEMPT FUND
516	IM-02	MERRILL LYNCH	791121	FALCON DIVERSIFIED HOLDINGS INC
517	IM-02	MERRILL LYNCH	278211	GOVERNMENT SECURITIES INCOME FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
518	IM-02	MERRILL LYNCH	889166	INCOME OPPORTUNITIES FUND 1999 INC
519	IM-02	MERRILL LYNCH	892565	INCOME OPPORTUNITIES FUND 2000 INC
520	IM-02	MERRILL LYNCH	855021	LMS MONEY FUND
521	IM-02	MERRILL LYNCH	876596	MERRILL LYNCH ARIZONA MUNICIPAL BOND FUND
522	IM-02	MERRILL LYNCH	216557	MERRILL LYNCH BASIC VALUE FUND INC
523	IM-02	MERRILL LYNCH	765199	MERRILL LYNCH CALIFORNIA MUNICIPAL SERIES TRUST/
524	IM-02	MERRILL LYNCH	110055	MERRILL LYNCH CAPITAL FUND INC
525	IM-02	MERRILL LYNCH	889301	MERRILL LYNCH CONSULTS INTERNATIONAL PORTFOLIO
526	IM-02	MERRILL LYNCH	276463	MERRILL LYNCH CORPORATE BOND FUND INC/NY
527	IM-02	MERRILL LYNCH	733258	MERRILL LYNCH CORPORATE DIVIDEND FUND INC
528	IM-02	MERRILL LYNCH	849402	MERRILL LYNCH DEVELOPING CAPITAL MARKETS FUND INC
529	IM-02	MERRILL LYNCH	884842	MERRILL LYNCH DRAGON FUND INC
530	IM-02	MERRILL LYNCH	225634	MERRILL LYNCH EQUI BOND I FUND INC
531	IM-02	MERRILL LYNCH	790525	MERRILL LYNCH EUROFUND
532	IM-02	MERRILL LYNCH	750406	MERRILL LYNCH FEDERAL SECURITIES TRUST
533	IM-02	MERRILL LYNCH	873611	MERRILL LYNCH FL MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER
534	IM-02	MERRILL LYNCH	730168	MERRILL LYNCH FUND FOR TOMORROW INC
535	IM-02	MERRILL LYNCH	887509	MERRILL LYNCH FUNDAMENTAL GROWTH FUND INC
536	IM-02	MERRILL LYNCH	814079	MERRILL LYNCH FUNDS FOR INSTITUTIONS SERIES
537	IM-02	MERRILL LYNCH	834237	MERRILL LYNCH GLOBAL ALLOCATION FUND INC
538	IM-02	MERRILL LYNCH	794220	MERRILL LYNCH GLOBAL BOND FUND FOR INVESTMENT & RETIREMENT
539	IM-02	MERRILL LYNCH	825306	MERRILL LYNCH GLOBAL CONVERTIBLE SECURITIES FUND INC
540	IM-02	MERRILL LYNCH	868452	MERRILL LYNCH GLOBAL UTILITY FUND INC
541	IM-02	MERRILL LYNCH	106810	MERRILL LYNCH GOVERNMENT FUND INC
542	IM-02	MERRILL LYNCH	807907	MERRILL LYNCH GROWTH FUND FOR INVESTMENT & RETIREMENT
543	IM-02	MERRILL LYNCH	709140	MERRILL LYNCH HEALTHCARE FUND INC
544	IM-02	MERRILL LYNCH	867189	MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND INC
545	IM-02	MERRILL LYNCH	106811	MERRILL LYNCH INSTITUTIONAL FUND INC
546	IM-02	MERRILL LYNCH	820611	MERRILL LYNCH INSTITUTIONAL INDEX SERIES
547	IM-02	MERRILL LYNCH	801421	MERRILL LYNCH INSTITUTIONAL INTERMEDIATE FUND
548	IM-02	MERRILL LYNCH	725741	MERRILL LYNCH INSTITUTIONAL TAX EXEMPT FUND
549	IM-02	MERRILL LYNCH	741886	MERRILL LYNCH INTERNATIONAL HOLDINGS INC
550	IM-02	MERRILL LYNCH	873410	MERRILL LYNCH KECALP L P 1991
551	IM-02	MERRILL LYNCH	877151	MERRILL LYNCH LATIN AMERICA FUND INC
552	IM-02	MERRILL LYNCH	866089	MERRILL LYNCH MASSACHUSETTS MUNICIPAL BOND FUND
553	IM-02	MERRILL LYNCH	819627	MERRILL LYNCH MICHIGAN MUNICIPAL BOND FUND
554	IM-02	MERRILL LYNCH	883791	MERRILL LYNCH MINNESOTA LIMITED MATURITY MUNICIPAL BOND FUND
555	IM-02	MERRILL LYNCH	882337	MERRILL LYNCH MINNESOTA MUN BOND FD OF MERRILL LYNCH MULTIS
556	IM-02	MERRILL LYNCH	872478	MERRILL LYNCH MULTI STATE LTD MATURITY MUN SERIES TRUST
557	IM-02	MERRILL LYNCH	774013	MERRILL LYNCH MULTI STATE MUNICIPAL SERIES TRUST
558	IM-02	MERRILL LYNCH	225635	MERRILL LYNCH MUNICIPAL BOND FUND INC
559	IM-02	MERRILL LYNCH	798113	MERRILL LYNCH MUNICIPAL SERIES TRUST
560	IM-02	MERRILL LYNCH	766555	MERRILL LYNCH NATURAL RESOURCES TRUST
561	IM-02	MERRILL LYNCH	864995	MERRILL LYNCH NEW JERSEY MUNICIPAL BOND FUND
562	IM-02	MERRILL LYNCH	819629	MERRILL LYNCH OH MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER
563	IM-02	MERRILL LYNCH	202741	MERRILL LYNCH PACIFIC FUND INC
564	IM-02	MERRILL LYNCH	819628	MERRILL LYNCH PENNSYLVANIA MUNICIPAL BOND FUND
565	IM-02	MERRILL LYNCH	701960	MERRILL LYNCH PHOENIX FUND INC
566	IM-02	MERRILL LYNCH	853911	MERRILL LYNCH PRIME FUND INC
567	IM-02	MERRILL LYNCH	065109	MERRILL LYNCH READY ASSETS TRUST
568	IM-02	MERRILL LYNCH	317198	MERRILL LYNCH READY ASSETS TRUST II
569	IM-02	MERRILL LYNCH	746637	MERRILL LYNCH RETIREMENT BENEFIT INVESTMENT PROG INC
570	IM-02	MERRILL LYNCH	786707	MERRILL LYNCH RETIREMENT INCOME FUND INC
571	IM-02	MERRILL LYNCH	356013	MERRILL LYNCH RETIREMENT SERIES TRUST
572	IM-02	MERRILL LYNCH	862681	MERRILL LYNCH SHORT TERM GLOBAL INCOME FUND INC
573	IM-02	MERRILL LYNCH	873610	MERRILL LYNCH SMALLER CO FUND INC
574	IM-02	MERRILL LYNCH	230382	MERRILL LYNCH SPECIAL VALUE FUND INC
575	IM-02	MERRILL LYNCH	814507	MERRILL LYNCH STRATEGIC DIVIDEND FUND
576	IM-02	MERRILL LYNCH	878972	MERRILL LYNCH TECHNOLOGY FUND INC
577	IM-02	MERRILL LYNCH	874760	MERRILL LYNCH TEXAS MUNICIPAL BOND FUND
578	IM-02	MERRILL LYNCH	869663	MERRILL LYNCH U S TREASURY MONEY FUND
579	IM-02	MERRILL LYNCH	704957	MERRILL LYNCH USA GOVERNMENT RESERVES
580	IM-02	MERRILL LYNCH	835620	MERRILL LYNCH WORLD INCOME FUND INC
581	IM-02	MERRILL LYNCH	891183	ML OF NEW YORK VARIABLE LIFE SEPARATE ACCOUNT II
582	IM-02	MERRILL LYNCH	837227	ML OKLAHOMA VENTURE PARTNERS LIMITED PARTNERSHIP
583	IM-02	MERRILL LYNCH	700607	ML VENTURE PARTNERS I L P /DE/
584	IM-02	MERRILL LYNCH	789538	ML VENTURE PARTNERS II LP
585	IM-02	MERRILL LYNCH	844172	MUNIENHANCED FUND INC
586	IM-02	MERRILL LYNCH	818436	MUNIINSURED FUND INC
587	IM-02	MERRILL LYNCH	835948	MUNIVEST FUND INC
588	IM-02	MERRILL LYNCH	868410	MUNIYIELD CALIFORNIA INSURED FUND II INC
589	IM-02	MERRILL LYNCH	887126	MUNIYIELD CALIFORNIA INSURED FUND INC
590	IM-02	MERRILL LYNCH	891188	MUNIYIELD FLORIDA INSURED FUND /N/J/
591	IM-02	MERRILL LYNCH	891189	MUNIYIELD INSURED FUND II INC
592	IM-02	MERRILL LYNCH	890393	MUNIYIELD MICHIGAN INSURED FUND INC
593	IM-02	MERRILL LYNCH	884216	MUNIYIELD NEW JERSEY FUND INC
594	IM-02	MERRILL LYNCH	891037	MUNIYIELD NEW JERSEY INSURED FUND INC
595	IM-02	MERRILL LYNCH	887535	MUNIYIELD NEW YORK INSURED FUND II INC
596	IM-02	MERRILL LYNCH	891038	MUNIYIELD PENNSYLVANIA FUND
597	IM-02	MERRILL LYNCH	887394	MUNIYIELD QUALITY FUND II INC
598	IM-02	MERRILL LYNCH	890196	MUNIYIELD QUALITY FUND INC
599	IM-02	MERRILL LYNCH	857066	TAURUS MUNICALIFORNIA HOLDINGS INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
600	IM-02	MERRILL LYNCH	857099	TAURUS MUNINEWYORK HOLDINGS INC
601	IM-02	MFS	745288	GOVERNMENT SECURITIES VARIABLE ACCOUNT /MA/
602	IM-02	MFS	827121	MANAGED SECTORS VARIABLE ACCOUNT
603	IM-02	MFS	719269	MFS SUN LIFE SERIES TRUST
604	IM-02	MFS	879808	MFS UTILITIES FUND
605	IM-02	MFS	095324	SUN GROWTH VARIABLE ANNUITY FUND INC
606	IM-02	MFS	827119	TOTAL RETURN VARIABLE ACCOUNT
607	IM-02	OPPENHEIMER	833331	ADVANCE AMERICA FUNDS INC/CO/
608	IM-02	OPPENHEIMER	811267	CENTENNIAL AMERICA FUND L P
609	IM-02	OPPENHEIMER	854437	CENTENNIAL CALIFORNIA TAX EXEMPT TRUST
610	IM-02	OPPENHEIMER	858798	CENTENNIAL CONNECTICUT TAX EXEMPT TRUST
611	IM-02	OPPENHEIMER	355471	CENTENNIAL GOVERNMENT TRUST
612	IM-02	OPPENHEIMER	357247	CENTENNIAL GOVERNMENT TRUST /CO/
613	IM-02	OPPENHEIMER	312538	CENTENNIAL MONEY MARKET TRUST
614	IM-02	OPPENHEIMER	837278	CENTENNIAL NEW YORK TAX EXEMPT TRUST
615	IM-02	OPPENHEIMER	319880	CENTENNIAL TAX EXEMPT TRUST /CO/
616	IM-02	OPPENHEIMER	045129	DAILY CASH ACCUMULATION FUND INC
617	IM-02	OPPENHEIMER	823483	MAIN STREET FUNDS INC
618	IM-02	OPPENHEIMER	820090	NEW YORK TAX EXEMPT INCOME FUND INC
619	IM-02	OPPENHEIMER	729968	OPPENHEIMER ASSET ALLOCATION FUND
620	IM-02	OPPENHEIMER	795737	OPPENHEIMER BLUE CHIP FUND
621	IM-02	OPPENHEIMER	837441	OPPENHEIMER CALIFORNIA TAX EXEMPT FUND
622	IM-02	OPPENHEIMER	836423	OPPENHEIMER CASH RESERVES/CO/
623	IM-02	OPPENHEIMER	820120	OPPENHEIMER CHAMPION HIGH YIELD FUND
624	IM-02	OPPENHEIMER	276302	OPPENHEIMER DIRECTORS FUND
625	IM-02	OPPENHEIMER	777547	OPPENHEIMER DISCOVERY FUND
626	IM-02	OPPENHEIMER	045156	OPPENHEIMER EQUITY INCOME FUND INC
627	IM-02	OPPENHEIMER	074661	OPPENHEIMER FUND
628	IM-02	OPPENHEIMER	824610	OPPENHEIMER GLOBAL BIO TECH FUND
629	IM-02	OPPENHEIMER	857636	OPPENHEIMER GLOBAL ENVIRONMENT FUND
630	IM-02	OPPENHEIMER	074658	OPPENHEIMER GLOBAL FUND
631	IM-02	OPPENHEIMER	861457	OPPENHEIMER GLOBAL GROWTH & INCOME FUND
632	IM-02	OPPENHEIMER	795640	OPPENHEIMER GNMA FUND
633	IM-02	OPPENHEIMER	716838	OPPENHEIMER GOLD & SPECIAL MINERALS FUND
634	IM-02	OPPENHEIMER	788303	OPPENHEIMER GOVERNMENT SECURITIES FUND
635	IM-02	OPPENHEIMER	276195	OPPENHEIMER HIGH YIELD FUND
636	IM-02	OPPENHEIMER	701265	OPPENHEIMER INTEGRITY FUNDS
637	IM-02	OPPENHEIMER	074673	OPPENHEIMER MONEY MARKET FUND INC
638	IM-02	OPPENHEIMER	841057	OPPENHEIMER MULTI GOVERNMENT TRUST
639	IM-02	OPPENHEIMER	829801	OPPENHEIMER MULTI SECTOR INCOME TRUST
640	IM-02	OPPENHEIMER	748009	OPPENHEIMER NEW YORK TAX EXEMPT FUND
641	IM-02	OPPENHEIMER	763539	OPPENHEIMER NINETY TEN FUND
642	IM-02	OPPENHEIMER	853593	OPPENHEIMER PENNSYLVANIA TAX EXEMPT FUND
643	IM-02	OPPENHEIMER	216781	OPPENHEIMER PREMIUM INCOME FUND
644	IM-02	OPPENHEIMER	707607	OPPENHEIMER REGENCY FUND
645	IM-02	OPPENHEIMER	074676	OPPENHEIMER SPECIAL FUND INC
646	IM-02	OPPENHEIMER	886921	OPPENHEIMER STRATEGIC INCOME & GROWTH FUND
647	IM-02	OPPENHEIMER	850134	OPPENHEIMER STRATEGIC INCOME FUND
648	IM-02	OPPENHEIMER	880848	OPPENHEIMER STRATEGIC INVESTMENT GRADE BOND FUND
649	IM-02	OPPENHEIMER	883341	OPPENHEIMER STRATEGIC SHORT TERM INCOME FUND
650	IM-02	OPPENHEIMER	319767	OPPENHEIMER TARGET FUND
651	IM-02	OPPENHEIMER	799102	OPPENHEIMER TAX EXEMPT BOND FUND
652	IM-02	OPPENHEIMER	836424	OPPENHEIMER TAX EXEMPT CASH RESERVES
653	IM-02	OPPENHEIMER	275857	OPPENHEIMER TAX FREE BOND FUND
654	IM-02	OPPENHEIMER	074679	OPPENHEIMER TIME FUND INC
655	IM-02	OPPENHEIMER	045147	OPPENHEIMER TOTAL RETURN FUND INC
656	IM-02	OPPENHEIMER	701382	OPPENHEIMER U S GOVERNMENT TRUST
657	IM-02	OPPENHEIMER	752737	OPPENHEIMER VARIABLE ACCOUNT FUNDS
658	IM-02	PRUDENTIAL	355349	COMMAND GOVERNMENT FUND
659	IM-02	PRUDENTIAL	355347	COMMAND MONEY FUND
660	IM-02	PRUDENTIAL	355348	COMMAND TAX FREE FUND
661	IM-02	PRUDENTIAL	820675	FIRST IBERIAN FUND INC
662	IM-02	PRUDENTIAL	813339	GLOBAL GOVERNMENT PLUS FUND INC
663	IM-02	PRUDENTIAL	843091	GLOBAL UTILITY FUND INC
664	IM-02	PRUDENTIAL	793159	GLOBAL YIELD FUND INC
665	IM-02	PRUDENTIAL	820537	HIGH YIELD INCOME FUND INC
666	IM-02	PRUDENTIAL	885569	PRUDENTIAL ADJUSTABLE RATE SECURITIES FUND INC
667	IM-02	PRUDENTIAL	728343	PRUDENTIAL BACHE CORPORATE DIVIDEND FUND INC
668	IM-02	PRUDENTIAL	819189	PRUDENTIAL BACHE GLOBAL GENESIS FUND INC
669	IM-02	PRUDENTIAL	778364	PRUDENTIAL BACHE GOVERNMENT PLUS FUND
670	IM-02	PRUDENTIAL	717819	PRUDENTIAL BACHE GOVERNMENT PLUS FUND INC
671	IM-02	PRUDENTIAL	318531	PRUDENTIAL BACHE GROWTH OPPORTUNITY FUND INC /NY/
672	IM-02	PRUDENTIAL	856715	PRUDENTIAL BACHE SPECIAL MONEY MARKET FUND
673	IM-02	PRUDENTIAL	848445	PRUDENTIAL BACHE SPECIAL SITUATIONS FUND LP
674	IM-02	PRUDENTIAL	826596	PRUDENTIAL BACHE STRATEGIC INCOME FUND INC /NY/
675	IM-02	PRUDENTIAL	746518	PRUDENTIAL CALIFORNIA MUNICIPAL FUND
676	IM-02	PRUDENTIAL	814129	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1987
677	IM-02	PRUDENTIAL	825206	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1988
678	IM-02	PRUDENTIAL	789290	PRUDENTIAL EMPLOYEES LTD PARTNERSHIP 1986
679	IM-02	PRUDENTIAL	356683	PRUDENTIAL EQUITY FUND
680	IM-02	PRUDENTIAL	803191	PRUDENTIAL EQUITY INCOME FUND
681	IM-02	PRUDENTIAL	811444	PRUDENTIAL FLEXIFUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
682	IM-02	PRUDENTIAL	741350	PRUDENTIAL GLOBAL FUND INC
683	IM-02	PRUDENTIAL	816753	PRUDENTIAL GLOBAL NATURAL RESOURCES FUND
684	IM-02	PRUDENTIAL	700662	PRUDENTIAL GNMA FUND
685	IM-02	PRUDENTIAL	355605	PRUDENTIAL GOVERNMENT SECURITIES TRUST
686	IM-02	PRUDENTIAL	717342	PRUDENTIAL GROWTH FUND INC
687	IM-02	PRUDENTIAL	278187	PRUDENTIAL HIGH YIELD FUND
688	IM-02	PRUDENTIAL	317326	PRUDENTIAL INCOMEVERTIBLE R FUND INC
689	IM-02	PRUDENTIAL	887991	PRUDENTIAL INSTITUTIONAL FUND
690	IM-02	PRUDENTIAL	822337	PRUDENTIAL INSTITUTIONAL LIQUIDITY PORTFOLIO INC
691	IM-02	PRUDENTIAL	831015	PRUDENTIAL INTERMEDIATE GLOBAL INCOME FUND INC
692	IM-02	PRUDENTIAL	067590	PRUDENTIAL MONEYMART ASSETS
693	IM-02	PRUDENTIAL	860918	PRUDENTIAL MULTI SECTOR FUND INC
694	IM-02	PRUDENTIAL	807394	PRUDENTIAL MUNICIPAL BOND FUND
695	IM-02	PRUDENTIAL	746382	PRUDENTIAL MUNICIPAL SERIES FUND
696	IM-02	PRUDENTIAL	314812	PRUDENTIAL NATIONAL MUNICIPALS FUND
697	IM-02	PRUDENTIAL	878535	PRUDENTIAL PACIFIC GROWTH FUND INC
698	IM-02	PRUDENTIAL	711175	PRUDENTIAL SERIES FUND INC
699	IM-02	PRUDENTIAL	861002	PRUDENTIAL SHORT TERM GLOBAL INCOME FUND INC
700	IM-02	PRUDENTIAL	834126	PRUDENTIAL STRUCTURED MATURITY FUND
701	IM-02	PRUDENTIAL	311561	PRUDENTIAL TAX FREE MONEY FUND
702	IM-02	PRUDENTIAL	702168	PRUDENTIAL TOTAL RETURN FUND
703	IM-02	PRUDENTIAL	782409	PRUDENTIAL U S GOVERNMENT FUND
704	IM-02	PRUDENTIAL	779271	PRUDENTIAL UNIT TRUSTS
705	IM-02	PRUDENTIAL	352665	PRUDENTIAL UTILITY FUND.
706	IM-02	PUTNAM	822671	PUTNAM CAPITAL MANAGER TRUST /MA/
707	IM-02	SHEARSON	825201	ADVISORS FUND L P
708	IM-02	SHEARSON	700687	AMERICAN EXPRESS FUNDS /MA/
709	IM-02	SHEARSON	825064	AMERICAN EXPRESS FUNDS/NY
710	IM-02	SHEARSON	315736	AMERICAN EXPRESS GOVERNMENT & AGENCIES FUND
711	IM-02	SHEARSON	775686	AMERICAN EXPRESS R CALIFORNIA MUNICIPAL MONEY MARKET FUND
712	IM-02	SHEARSON	775685	AMERICAN EXPRESS R NEW YORK MUNICIPAL MONEY MARKET FUND
713	IM-02	SHEARSON	887210	BBJ GLOBAL INCOME FUND
714	IM-02	SHEARSON	833154	BOSTON CO INVESTMENT SERIES
715	IM-02	SHEARSON	717341	BOSTON CO TAX FREE MUNICIPAL FUNDS
716	IM-02	SHEARSON	053808	BOSTON COMPANY FUND
717	IM-02	SHEARSON	833377	BOSTON COMPANY INDEX & BLUE CHIP TRUST
718	IM-02	SHEARSON	820265	CANADIAN DOLLAR PERFORMANCE PORTFOLIO LP
719	IM-02	SHEARSON	821466	CIM HIGH YIELD SECURITIES
720	IM-02	SHEARSON	820266	DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
721	IM-02	SHEARSON	356473	HUTTON AMA CASH FUND INC
722	IM-02	SHEARSON	710191	HUTTON CALIFORNIA MUNICIPAL FUND INC
723	IM-02	SHEARSON	201392	HUTTON CASH RESERVE MANAGEMENT INC
724	IM-02	SHEARSON	701640	HUTTON GOVERNMENT FUND INC
725	IM-02	SHEARSON	710180	HUTTON NATIONAL MUNICIPAL FUND INC
726	IM-02	SHEARSON	710195	HUTTON NEW YORK MUNICIPAL FUND INC
727	IM-02	SHEARSON	823482	LEHMAN MANAGEMENT SELECT INVESTMENT FUNDS INC
728	IM-02	SHEARSON	820258	MANAGED CURRENCY PORTFOLIO L P
729	IM-02	SHEARSON	895523	MANAGED HIGH YIELD PORTFOLIO INC
730	IM-02	SHEARSON	890068	MANAGED MUNICIPALS PORTFOLIO II INC
731	IM-02	SHEARSON	886043	MANAGED MUNICIPALS PORTFOLIO INC
732	IM-02	SHEARSON	820264	POUND STERLING PERFORMANCE PORTFOLIO LP
733	IM-02	SHEARSON	882071	PREFERRED INCOME OPPORTUNITY FUND INC
734	IM-02	SHEARSON	704808	SHEARSON DAILY TAX-FREE DIVIDEND INC
735	IM-02	SHEARSON	354734	SHEARSON FMA CASH FUND
736	IM-02	SHEARSON	354736	SHEARSON FMA GOVERNMENT FUND
737	IM-02	SHEARSON	354735	SHEARSON FMA MUNICIPAL FUND
738	IM-02	SHEARSON	857618	SHEARSON LEHMAN BROTHERS 1990S FUND
739	IM-02	SHEARSON	887428	SHEARSON LEHMAN BROTHERS ADJUSTABLE RATE GOVT INCOME FUND
740	IM-02	SHEARSON	720506	SHEARSON LEHMAN BROTHERS AGGRESSIVE GROWTH FUND INC
741	IM-02	SHEARSON	089558	SHEARSON LEHMAN BROTHERS APPRECIATION FUND INC
742	IM-02	SHEARSON	811706	SHEARSON LEHMAN BROTHERS ARIZONA MUNICIPALS FUND INC
743	IM-02	SHEARSON	740871	SHEARSON LEHMAN BROTHERS CALIFORNIA MUNICIPALS FUND INC
744	IM-02	SHEARSON	764042	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS - 85
745	IM-02	SHEARSON	788663	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS I
746	IM-02	SHEARSON	787514	SHEARSON LEHMAN BROTHERS EQUITY FUND
747	IM-02	SHEARSON	891167	SHEARSON LEHMAN BROTHERS FLORIDA MUNICIPALS FUND
748	IM-02	SHEARSON	351934	SHEARSON LEHMAN BROTHERS FUNDAMENTAL VALUE FUND INC
749	IM-02	SHEARSON	740799	SHEARSON LEHMAN BROTHERS GLOBAL OPPORTUNITIES FUND
750	IM-02	SHEARSON	314855	SHEARSON LEHMAN BROTHERS HIGH YIELD FUND INC
751	IM-02	SHEARSON	764624	SHEARSON LEHMAN BROTHERS INCOME FUNDS
752	IM-02	SHEARSON	880366	SHEARSON LEHMAN BROTHERS INCOME TRUST
753	IM-02	SHEARSON	748826	SHEARSON LEHMAN BROTHERS MANAGED GOVERNMENTS FUND INC
754	IM-02	SHEARSON	319460	SHEARSON LEHMAN BROTHERS MANAGED MUNICIPALS FUND INC
755	IM-02	SHEARSON	809846	SHEARSON LEHMAN BROTHERS MASSACHUSETTS MUNICIPALS FUND
756	IM-02	SHEARSON	806092	SHEARSON LEHMAN BROTHERS MULTIPLE OPPORTUNITIES PORTFOLIO LP
757	IM-02	SHEARSON	825629	SHEARSON LEHMAN BROTHERS NEW JERSEY MUNICIPALS FUND INC
758	IM-02	SHEARSON	730047	SHEARSON LEHMAN BROTHERS NEW YORK MUNICIPALS FUND INC
759	IM-02	SHEARSON	797480	SHEARSON LEHMAN BROTHERS PRECIOUS METALS & MINERALS FUND INC
760	IM-02	SHEARSON	841489	SHEARSON LEHMAN BROTHERS PRINCIPAL RETURN FUND
761	IM-02	SHEARSON	861872	SHEARSON LEHMAN BROTHERS SHORT TERM WORLD INCOME FUND
762	IM-02	SHEARSON	824196	SHEARSON LEHMAN BROTHERS SMALL CAPITALIZATION FUND
763	IM-02	SHEARSON	721648	SHEARSON LEHMAN BROTHERS TELECOMMUNICATIONS TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
764	IM-02	SHEARSON	869798	SHEARSON LEHMAN BROTHERS WORLDWIDE PRIME ASSETS FUND
765	IM-02	SHEARSON	310591	SHEARSON LEHMAN DAILY DIVIDEND INC
766	IM-02	SHEARSON	888954	SHEARSON LEHMAN MANAGED GOVERNMENTS INC
767	IM-02	SHEARSON	792284	SHEARSON LEHMAN SERIES FUND
768	IM-02	SHEARSON	874835	SHEARSON SERIES FUND
769	IM-02	SHEARSON	355764	SHEARSON VIP FUND
770	IM-02	SHEARSON	355747	SLH INVESTMENT PORTFOLIOS INC
771	IM-02	SHEARSON	875188	TRUST FOR TRAK INVESTMENTS
772	IM-02	SHEARSON	820267	YEN PERFORMANCE PORTFOLIO L P
773	IM-02	VANGUARD	884381	GLENMEDE PORTFOLIOS
774	IM-02	VANGUARD	715144	MANN HORACE BALANCED FUND INC
775	IM-02	VANGUARD	062009	MANN HORACE GROWTH FUND INC
776	IM-02	VANGUARD	715145	MANN HORACE INCOME FUND INC
777	IM-02	VANGUARD	715143	MANN HORACE SHORT TERM INVESTMENT FUND INC
778	IM-03	ALLIANCE	816754	ACM GOVERNMENT INCOME FUND INC
779	IM-03	ALLIANCE	834933	ACM GOVERNMENT OPPORTUNITY FUND INC
780	IM-03	ALLIANCE	825550	ACM GOVERNMENT SECURITIES FUND INC
781	IM-03	ALLIANCE	830624	ACM GOVERNMENT SPECTRUM FUND INC /NY/
782	IM-03	ALLIANCE	862021	ACM INSTITUTIONAL RESERVES INC
783	IM-03	ALLIANCE	838133	ACM MANAGED INCOME FUND INC /NY/
784	IM-03	ALLIANCE	857540	ACM MANAGED MULTI MARKET TRUST INC
785	IM-03	ALLIANCE	069752	ALLIANCE BALANCED SHARES INC
786	IM-03	ALLIANCE	808276	ALLIANCE BOND FUND HIGH YIELD PORTFOLIO
787	IM-03	ALLIANCE	003794	ALLIANCE BOND FUND INC
788	IM-03	ALLIANCE	808263	ALLIANCE BOND FUND U S GOVERNMENT PORTFOLIO
789	IM-03	ALLIANCE	275017	ALLIANCE CAPITAL RESERVES
790	IM-03	ALLIANCE	779811	ALLIANCE CONVERTIBLE FUND
791	IM-03	ALLIANCE	756794	ALLIANCE COUNTERPOINT FUND
792	IM-03	ALLIANCE	019614	ALLIANCE FUND INC
793	IM-03	ALLIANCE	861100	ALLIANCE GLOBAL ENVIRONMENT FUND INC
794	IM-03	ALLIANCE	773868	ALLIANCE GLOBAL FUND
795	IM-03	ALLIANCE	095669	ALLIANCE GLOBAL SMALL CAP FUND INC
796	IM-03	ALLIANCE	278042	ALLIANCE GOVERNMENT RESERVES INC
797	IM-03	ALLIANCE	029292	ALLIANCE GROWTH & INCOME FUND INC
798	IM-03	ALLIANCE	350182	ALLIANCE INTERNATIONAL FUND
799	IM-03	ALLIANCE	725919	ALLIANCE MORTGAGE SECURITIES INCOME FUND INC
800	IM-03	ALLIANCE	885983	ALLIANCE MORTGAGE STRATEGY TRUST INC
801	IM-03	ALLIANCE	877894	ALLIANCE MULTI MARKET INCOME & GROWTH TRUST INC
802	IM-03	ALLIANCE	869461	ALLIANCE MULTI MARKET INCOME TRUST INC
803	IM-03	ALLIANCE	873067	ALLIANCE MULTI MARKET STRATEGY TRUST INC
804	IM-03	ALLIANCE	798737	ALLIANCE MUNICIPAL INCOME FUND INC
805	IM-03	ALLIANCE	707857	ALLIANCE MUNICIPAL TRUST
806	IM-03	ALLIANCE	859605	ALLIANCE NEW EUROPE FUND INC
807	IM-03	ALLIANCE	883676	ALLIANCE NORTH AMERICAN GOVERNMENT INCOME TRU INC
808	IM-03	ALLIANCE	889508	ALLIANCE PREMIER GROWTH FUND INC
809	IM-03	ALLIANCE	081443	ALLIANCE QUASAR FUND INC
810	IM-03	ALLIANCE	846711	ALLIANCE SHORT TERM MULTI MARKET TRUST INC
811	IM-03	ALLIANCE	808294	ALLIANCE TAX EXEMPT RESERVES GENERAL PORTFOLIO
812	IM-03	ALLIANCE	350181	ALLIANCE TECHNOLOGY FUND INC
813	IM-03	ALLIANCE	825318	ALLIANCE VARIABLE PRODUCTS SERIES FUND INC
814	IM-03	ALLIANCE	890881	ALLIANCE WORLD DOLLAR GOVERNMENT FUND INC
815	IM-03	ALLIANCE	869406	ALLIANCE WORLD INCOME TRUST INC
816	IM-03	ALLIANCE	843615	AUSTRIA FUND INC
817	IM-03	ALLIANCE	035429	FIDUCIARY MANAGEMENT ASSOCIATES
818	IM-03	ALLIANCE	835697	FINLAND FUND INC
819	IM-03	ALLIANCE	856073	GREECE FUND INC
820	IM-03	ALLIANCE	881304	KOREAN INVESTMENT FUND INC
821	IM-03	ALLIANCE	818105	SPAIN FUND INC
822	IM-03	AMERICAN CAPITAL	005094	AMERICAN CAPITAL BOND FUND INC
823	IM-03	AMERICAN CAPITAL	205193	AMERICAN CAPITAL COMSTOCK FUND INC
824	IM-03	AMERICAN CAPITAL	783989	AMERICAN CAPITAL COMSTOCK FUND INC ET AL
825	IM-03	AMERICAN CAPITAL	005099	AMERICAN CAPITAL CONVERTIBLE SECURITIES INC /TX
826	IM-03	AMERICAN CAPITAL	109488	AMERICAN CAPITAL CORPORATE BOND FUND INC
827	IM-03	AMERICAN CAPITAL	005115	AMERICAN CAPITAL EMERGING GROWTH FUND INC
828	IM-03	AMERICAN CAPITAL	033032	AMERICAN CAPITAL ENTERPRISE FUND INC
829	IM-03	AMERICAN CAPITAL	080832	AMERICAN CAPITAL EQUITY INCOME FUND INC
830	IM-03	AMERICAN CAPITAL	005100	AMERICAN CAPITAL EXCHANGE FUND
831	IM-03	AMERICAN CAPITAL	783743	AMERICAN CAPITAL FEDERAL MORTGAGE TRUST
832	IM-03	AMERICAN CAPITAL	723109	AMERICAN CAPITAL FUND INC
833	IM-03	AMERICAN CAPITAL	744376	AMERICAN CAPITAL GOVERNMENT SECURITIES INC
834	IM-03	AMERICAN CAPITAL	865441	AMERICAN CAPITAL GOVERNMENT TARGET SERIES
835	IM-03	AMERICAN CAPITAL	039451	AMERICAN CAPITAL GROWTH & INCOME FUND INC
836	IM-03	AMERICAN CAPITAL	005101	AMERICAN CAPITAL GROWTH FUND INC
837	IM-03	AMERICAN CAPITAL	045507	AMERICAN CAPITAL HARBOR FUND INC
838	IM-03	AMERICAN CAPITAL	276242	AMERICAN CAPITAL HIGH YIELD INVESTMENTS INC
839	IM-03	AMERICAN CAPITAL	820026	AMERICAN CAPITAL INCOME TRUST
840	IM-03	AMERICAN CAPITAL	201065	AMERICAN CAPITAL MUNICIPAL BOND FUND INC
841	IM-03	AMERICAN CAPITAL	201084	AMERICAN CAPITAL MUNICIPAL BOND FUND INC /OLD
842	IM-03	AMERICAN CAPITAL	726292	AMERICAN CAPITAL OVER THE COUNTER SECURITIES INC
843	IM-03	AMERICAN CAPITAL	075368	AMERICAN CAPITAL PACE FUND INC
844	IM-03	AMERICAN CAPITAL	005114	AMERICAN CAPITAL RESERVE FUND INC
845	IM-03	AMERICAN CAPITAL	763856	AMERICAN CAPITAL TAX EXEMPT TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
846	IM-03	AMERICAN CAPITAL	880854	AMERICAN CAPITAL TEXAS MUNICIPAL SECURITIES INC
847	IM-03	AMERICAN CAPITAL	889521	AMERICAN CAPITAL U S GOVERNMENT TRUST FOR INCOME
848	IM-03	AMERICAN CAPITAL	819677	AMERICAN CAPITAL WORLD INVESTMENT SERIES INC
849	IM-03	AMERICAN CAPITAL	869760	AMERICAN CAPITAL WORLD PORTFOLIO SERIES INC
850	IM-03	CAPTL RESEARCH	004405	AMCAP FUND INC
851	IM-03	CAPTL RESEARCH	004568	AMERICAN BALANCED FUND INC
852	IM-03	CAPTL RESEARCH	792953	AMERICAN FUNDS TAX EXEMPT SERIES I
853	IM-03	CAPTL RESEARCH	794389	AMERICAN FUNDS TAX EXEMPT SERIES II /CA
854	IM-03	CAPTL RESEARCH	823620	AMERICAN HIGH INCOME TRUST
855	IM-03	CAPTL RESEARCH	808072	AMERICAN LIFE ANNUITY SERIES
856	IM-03	CAPTL RESEARCH	005506	AMERICAN MUTUAL FUND INC
857	IM-03	CAPTL RESEARCH	814150	ANCHOR PATHWAY FUND
858	IM-03	CAPTL RESEARCH	013075	BOND FUND OF AMERICA INC
859	IM-03	CAPTL RESEARCH	013083	BOND PORTFOLIO FOR ENDOWMENTS INC
860	IM-03	CAPTL RESEARCH	811968	CAPITAL INCOME BUILDER INC
861	IM-03	CAPTL RESEARCH	812303	CAPITAL WORLD BOND FUND INC
862	IM-03	CAPTL RESEARCH	018109	CASH MANAGEMENT TRUST OF AMERICA
863	IM-03	CAPTL RESEARCH	032859	ENDOWMENTS INC
864	IM-03	CAPTL RESEARCH	719603	EUROPACIFIC GROWTH FUND
865	IM-03	CAPTL RESEARCH	039473	FUNDAMENTAL INVESTORS INC
866	IM-03	CAPTL RESEARCH	044201	GROWTH FUND OF AMERICA INC
867	IM-03	CAPTL RESEARCH	050013	INCOME FUND OF AMERICA INC
868	IM-03	CAPTL RESEARCH	826813	INTERMEDIATE BOND FUND OF AMERICA
869	IM-03	CAPTL RESEARCH	051931	INVESTMENT CO OF AMERICA
870	IM-03	CAPTL RESEARCH	719608	NEW ECONOMY FUND
871	IM-03	CAPTL RESEARCH	071516	NEW PERSPECTIVE FUND INC
872	IM-03	CAPTL RESEARCH	846944	NEW WORLD INVESTMENT FUND
873	IM-03	CAPTL RESEARCH	858744	SMALLCAP WORLD FUND INC
874	IM-03	CAPTL RESEARCH	050142	TAX EXEMPT BOND FUND OF AMERICA INC
875	IM-03	CAPTL RESEARCH	845376	TAX EXEMPT MONEY FUND OF AMERICA
876	IM-03	CAPTL RESEARCH	870827	U S TREASURY MONEY FUND OF AMERICA
877	IM-03	CAPTL RESEARCH	104865	WASHINGTON MUTUAL INVESTORS FUND INC
878	IM-03	COLONIAL	763780	COLONIAL ADVANCED STRATEGIES GOLD TRUST
879	IM-03	COLONIAL	787622	COLONIAL CALIFORNIA TAX EXEMPT TRUST
880	IM-03	COLONIAL	351488	COLONIAL CORPORATE CASH TRUST I
881	IM-03	COLONIAL	736187	COLONIAL CORPORATE CASH TRUST II
882	IM-03	COLONIAL	021844	COLONIAL FUND /MA
883	IM-03	COLONIAL	731809	COLONIAL GOVERNMENT SECURITIES PLUS TRUST
884	IM-03	COLONIAL	821477	COLONIAL HANCOCK LIBERTY TRUST
885	IM-03	COLONIAL	845606	COLONIAL HIGH INCOME MUNICIPAL TRUST
886	IM-03	COLONIAL	021851	COLONIAL INCOME TRUST
887	IM-03	COLONIAL	853770	COLONIAL INTERMARKET INCOME TRUST I
888	IM-03	COLONIAL	833201	COLONIAL INTERMEDIATE HIGH INCOME FUND
889	IM-03	COLONIAL	793028	COLONIAL INTERNATIONAL EQUITY INDEX TRUST
890	IM-03	COLONIAL	847411	COLONIAL INVESTMENT GRADE MUNICIPAL TRUST
891	IM-03	COLONIAL	798834	COLONIAL MICHIGAN TAX EXEMPT TRUST
892	IM-03	COLONIAL	798914	COLONIAL MINNESOTA TAX EXEMPT TRUST
893	IM-03	COLONIAL	809844	COLONIAL MUNICIPAL INCOME TRUST
894	IM-03	COLONIAL	798835	COLONIAL NEW YORK TAX EXEMPT TRUST
895	IM-03	COLONIAL	798913	COLONIAL OHIO TAX EXEMPT TRUST
896	IM-03	COLONIAL	793008	COLONIAL SMALL STOCK INDEX TRUST
897	IM-03	COLONIAL	205181	COLONIAL STRATEGIC INCOME TRUST
898	IM-03	COLONIAL	813815	COLONIAL TAX EXEMPT MONEY MARKET TRUST
899	IM-03	COLONIAL	021832	COLONIAL TRUST I
900	IM-03	COLONIAL	315665	COLONIAL TRUST II
901	IM-03	COLONIAL	021847	COLONIAL TRUST III
902	IM-03	COLONIAL	276716	COLONIAL TRUST IV
903	IM-03	COLONIAL	810891	COLONIAL TRUST V
904	IM-03	COLONIAL	819800	COLONIAL U S GOVERNMENT TRUST
905	IM-03	COLONIAL	785780	COLONIAL UNITED STATES EQUITY INDEX TRUST
906	IM-03	COLONIAL	828805	COLONIAL VALUE INVESTING PORTFOLIOS EQUITY PORTFOLIO
907	IM-03	COLONIAL	817752	COLONIAL VALUE INVESTING PORTFOLIOS INCOME PORTFOLIO
908	IM-03	DB CAPITAL	808380	APOLLO INSTITUTIONAL INVESTMENTS INC
909	IM-03	DB CAPITAL	757118	ATLAS INSTITUTIONAL INVESTMENTS INC
910	IM-03	DB CAPITAL	860489	FUTURE GERMANY FUND INC
911	IM-03	DB CAPITAL	791718	GERMANY FUND INC
912	IM-03	DB CAPITAL	764043	HERCULES INSTITUTIONAL INVESTMENTS INC
913	IM-03	DB CAPITAL	793602	HERMES INSTITUTIONAL INVESTMENTS INC
914	IM-03	DB CAPITAL	757119	MERCURY INSTITUTIONAL INVESTMENTS INC
915	IM-03	DB CAPITAL	858706	NEW GERMANY FUND INC
916	IM-03	DB CAPITAL	765665	OLYMPUS INSTITUTIONAL INVESTMENTS INC
917	IM-03	DB CAPITAL	806581	ORION INSTITUTIONAL INVESTMENTS INC
918	IM-03	DB CAPITAL	751311	PEGASUS INSTITUTIONAL INVESTMENTS INC
919	IM-03	DB CAPITAL	755344	TAURUS INSTITUTIONAL INVESTMENTS INC
920	IM-03	DB CAPITAL	804170	TITAN INSTITUTIONAL INVESTMENTS INC
921	IM-03	DB CAPITAL	865480	WILSON BOND FUND
922	IM-03	DB CAPITAL	865478	WILSON EQUITY FUND
923	IM-03	EATON VANCE	017147	CAPITAL EXCHANGE FUND INC
924	IM-03	EATON VANCE	028221	DEPOSITORS FUND OF BOSTON INC
925	IM-03	EATON VANCE	029156	DIVERSIFICATION FUND INC
926	IM-03	EATON VANCE	031264	EATON VANCE CASH MANAGEMENT FUND
927	IM-03	EATON VANCE	809772	EATON VANCE CORPORATE HIGH INCOME DOLLAR FUND L P

APPENDIX A—PART 1—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
928	IM-03	EATON VANCE	820066	EATON VANCE EQUITY INCOME TRUST
929	IM-03	EATON VANCE	745483	EATON VANCE GOVERNMENT OBLIGATIONS TRUST
930	IM-03	EATON VANCE	102816	EATON VANCE GROWTH FUND INC
931	IM-03	EATON VANCE	790257	EATON VANCE HIGH INCOME TRUST
932	IM-03	EATON VANCE	074663	EATON VANCE INCOME FUND OF BOSTON
933	IM-03	EATON VANCE	779991	EATON VANCE INVESTMENT TRUST
934	IM-03	EATON VANCE	102822	EATON VANCE INVESTORS FUND INC
935	IM-03	EATON VANCE	814454	EATON VANCE LIQUID ASSETS TRUST
936	IM-03	EATON VANCE	225977	EATON VANCE MUNICIPAL BOND FUND L P
937	IM-03	EATON VANCE	778365	EATON VANCE MUNICIPALS TRUST
938	IM-03	EATON VANCE	819938	EATON VANCE NATURAL RESOURCES TRUST
939	IM-03	EATON VANCE	850025	EATON VANCE PRIME RATE RESERVES
940	IM-03	EATON VANCE	867240	EATON VANCE SHORT TERM GLOBAL INCOME FUND INC
941	IM-03	EATON VANCE	031266	EATON VANCE SPECIAL EQUITIES FUND
942	IM-03	EATON VANCE	031273	EATON VANCE STOCK FUND
943	IM-03	EATON VANCE	354212	EATON VANCE TAX FREE RESERVES
944	IM-03	EATON VANCE	355758	EATON VANCE TOTAL RETURN TRUST
945	IM-03	EATON VANCE	809771	EATON VANCE U S GOVERNMENT INCOME DOLLAR FUND L P
946	IM-03	EATON VANCE	853255	EQUIFUND WRIGHT NATIONAL FIDUCIARY EQUITY FUNDS
947	IM-03	EATON VANCE	035427	FIDUCIARY EXCHANGE FUND INC
948	IM-03	EATON VANCE	277588	NAUTILUS FUND INC
949	IM-03	EATON VANCE	088329	SECOND FIDUCIARY EXCHANGE FUND INC
950	IM-03	EATON VANCE	102818	VANCE SANDERS EXCHANGE FUND
951	IM-03	EATON VANCE	225976	VANCE SANDERS MUNICIPAL BOND FUND INC
952	IM-03	EATON VANCE	102824	VANCE SANDERS SPECIAL FUND INC
953	IM-03	EATON VANCE	703499	WRIGHT MANAGED EQUITY TRUST
954	IM-03	EATON VANCE	715165	WRIGHT MANAGED INCOME TRUST
955	IM-03	EATON VANCE	354943	WRIGHT MANAGED MONEY MARKET TRUST
956	IM-03	FIRST INVESTORS	807332	EXECUTIVE INVESTORS TRUST
957	IM-03	FIRST INVESTORS	215857	FIRST INVESTORS BOND APPRECIATION FUND INC
958	IM-03	FIRST INVESTORS	276461	FIRST INVESTORS CASH MANAGEMENT FUND INC
959	IM-03	FIRST INVESTORS	036444	FIRST INVESTORS DISCOVERY FUND INC
960	IM-03	FIRST INVESTORS	036446	FIRST INVESTORS FUND FOR GROWTH INC
961	IM-03	FIRST INVESTORS	312370	FIRST INVESTORS FUND FOR INCOME INC/NY
962	IM-03	FIRST INVESTORS	352564	FIRST INVESTORS GLOBAL FUND INC
963	IM-03	FIRST INVESTORS	740967	FIRST INVESTORS GOVERNMENT FUND INC
964	IM-03	FIRST INVESTORS	707834	FIRST INVESTORS HIGH YIELD FUND INC
965	IM-03	FIRST INVESTORS	793666	FIRST INVESTORS HIGH YIELD FUND INC /NY/
966	IM-03	FIRST INVESTORS	770906	FIRST INVESTORS LIFE SERIES FUND
967	IM-03	FIRST INVESTORS	314391	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND A
968	IM-03	FIRST INVESTORS	810371	FIRST INVESTORS MULTISTATE INSURED TAX FREE FUND
969	IM-03	FIRST INVESTORS	727588	FIRST INVESTORS NEW YORK INSURED TAX FREE FUND INC
970	IM-03	FIRST INVESTORS	036456	FIRST INVESTORS OPTION FUND INC
971	IM-03	FIRST INVESTORS	276208	FIRST INVESTORS QUALIFIED DIVIDEND FUND INC
972	IM-03	FIRST INVESTORS	842939	FIRST INVESTORS SERIES FUND
973	IM-03	FIRST INVESTORS	886048	FIRST INVESTORS SERIES FUND II INC
974	IM-03	FIRST INVESTORS	036447	FIRST INVESTORS SGL P&P FOR INV IN FIR INV FUND FOR INC INC
975	IM-03	FIRST INVESTORS	201844	FIRST INVESTORS SGL P&P FOR INV IN FIR INV INS TAX EX FUN I
976	IM-03	FIRST INVESTORS	006331	FIRST INVESTORS SGL P&P FOR THE ACCU OF SH OF AMCAP FD INC
977	IM-03	FIRST INVESTORS	314480	FIRST INVESTORS SPECIAL BOND FUND INC
978	IM-03	FIRST INVESTORS	718792	FIRST INVESTORS TAX EXEMPT MONEY MARKET FUND INC
979	IM-03	FIRST INVESTORS	758698	FIRST INVESTORS U S GOVERNMENT PLUS FUND
980	IM-03	FIRST INVESTORS	703113	FIRST INVESTORS VALUE FUND INC
981	IM-03	FLAG INVESTORS	885111	FLAG INVESTORS VALUE BUILDER FUND INC
982	IM-03	FRANKLIN ADVSRS	872687	ADJUSTABLE RATE SECURITIES PORTFOLIOS
983	IM-03	FRANKLIN ADVSRS	002768	AGE HIGH INCOME FUND INC
984	IM-03	FRANKLIN ADVSRS	856119	FRANKLIN BALANCE SHEET INVESTMENT FUND
985	IM-03	FRANKLIN ADVSRS	225375	FRANKLIN CALIFORNIA TAX FREE INCOME FUND INC
986	IM-03	FRANKLIN ADVSRS	773478	FRANKLIN CALIFORNIA TAX FREE TRUST
987	IM-03	FRANKLIN ADVSRS	038721	FRANKLIN CUSTODIAN FUNDS INC
988	IM-03	FRANKLIN ADVSRS	083297	FRANKLIN EQUITY FUND
989	IM-03	FRANKLIN ADVSRS	316403	FRANKLIN FEDERAL MONEY FUND
990	IM-03	FRANKLIN ADVSRS	357310	FRANKLIN FEDERAL TAX FREE INCOME FUND
991	IM-03	FRANKLIN ADVSRS	083293	FRANKLIN GOLD FUND
992	IM-03	FRANKLIN ADVSRS	809707	FRANKLIN INVESTORS SECURITIES TRUST
993	IM-03	FRANKLIN ADVSRS	805650	FRANKLIN MANAGED TRUST
994	IM-03	FRANKLIN ADVSRS	038778	FRANKLIN MONEY FUND
995	IM-03	FRANKLIN ADVSRS	854856	FRANKLIN MULTI INCOME TRUST
996	IM-03	FRANKLIN ADVSRS	703112	FRANKLIN NEW YORK TAX FREE INCOME FUND INC
997	IM-03	FRANKLIN ADVSRS	798523	FRANKLIN NEW YORK TAX FREE TRUST
998	IM-03	FRANKLIN ADVSRS	799215	FRANKLIN PENNSYLVANIA INVESTORS FUND
999	IM-03	FRANKLIN ADVSRS	014698	FRANKLIN PREMIER RETURN FUND
1000	IM-03	FRANKLIN ADVSRS	843287	FRANKLIN PRINCIPAL MATURITY TRUST
1001	IM-03	FRANKLIN ADVSRS	872625	FRANKLIN STRATEGIC SERIES
1002	IM-03	FRANKLIN ADVSRS	810303	FRANKLIN TAX ADVANTAGED HIGH YIELD SECURITIES FUND
1003	IM-03	FRANKLIN ADVSRS	802669	FRANKLIN TAX ADVANTAGED INTERNATIONAL BOND FUND
1004	IM-03	FRANKLIN ADVSRS	810742	FRANKLIN TAX ADVANTAGED U S GOVERNMENT SECURITIES FUND
1005	IM-03	FRANKLIN ADVSRS	353316	FRANKLIN TAX EXEMPT MONEY FUND
1006	IM-03	FRANKLIN ADVSRS	757010	FRANKLIN TAX FREE TRUST
1007	IM-03	FRANKLIN ADVSRS	833040	FRANKLIN UNIVERSAL TRUST
1008	IM-03	FRANKLIN ADVSRS	705485	INSTITUTIONAL FIDUCIARY TRUST
1009	IM-03	JOHN HANCOCK	710181	HANCOCK JOHN ASSET ALLOCATION FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1010	IM-03	JOHN HANCOCK	760323	HANCOCK JOHN BOND TRUST /MA
1011	IM-03	JOHN HANCOCK	312904	HANCOCK JOHN CASH MANAGEMENT FUND
1012	IM-03	JOHN HANCOCK	750760	HANCOCK JOHN GLOBAL FUND
1013	IM-03	JOHN HANCOCK	316005	HANCOCK JOHN GOVERNMENT SPECTRUM FUND
1014	IM-03	JOHN HANCOCK	045291	HANCOCK JOHN GROWTH FUND /MA/
1015	IM-03	JOHN HANCOCK	760285	HANCOCK JOHN GROWTH TRUST
1016	IM-03	JOHN HANCOCK	759866	HANCOCK JOHN INCOME SECURITIES TRUST /MA
1017	IM-03	JOHN HANCOCK	045293	HANCOCK JOHN INCOME SECURITIES TRUST/MD
1018	IM-03	JOHN HANCOCK	759828	HANCOCK JOHN INVESTORS TRUST
1019	IM-03	JOHN HANCOCK	045288	HANCOCK JOHN SOVEREIGN BOND FUND
1020	IM-03	JOHN HANCOCK	750741	HANCOCK JOHN SPECIAL EQUITIES FUND
1021	IM-03	JOHN HANCOCK	792858	HANCOCK JOHN STRATEGIC SERIES
1022	IM-03	JOHN HANCOCK	202049	HANCOCK JOHN TAX EXEMPT INCOME FUND
1023	IM-03	JOHN HANCOCK	811921	HANCOCK JOHN TAX EXEMPT SERIES FUND
1024	IM-03	JOHN HANCOCK	045298	HANCOCK JOHN U S GOVERNMENT SECURITIES FUND
1025	IM-03	JOHN HANCOCK	785303	HANCOCK JOHN VARIABLE SERIES TRUST I
1026	IM-03	JOHN HANCOCK	807639	HANCOCK JOHN WORLD FUND
1027	IM-03	JOHN HANCOCK	888154	PATRIOT GLOBAL DIVIDEND FUND
1028	IM-03	KEMPER	858372	CASH ACCOUNT TRUST
1029	IM-03	KEMPER	310030	CASH EQUIVALENT FUND
1030	IM-03	KEMPER	849255	COLLEGE PREPAYMENT FUND INC
1031	IM-03	KEMPER	858998	GROWTH FUND OF SPAIN INC
1032	IM-03	KEMPER	863209	INVESTORS CASH TRUST
1033	IM-03	KEMPER	814955	KEMPER ADJUSTABLE RATE US GOVERNMENT FUND
1034	IM-03	KEMPER	823342	KEMPER BLUE CHIP FUND
1035	IM-03	KEMPER	216314	KEMPER DIVERSIFIED INCOME FUND
1036	IM-03	KEMPER	861783	KEMPER ENVIRONMENTAL SERVICES FUND
1037	IM-03	KEMPER	852067	KEMPER GLOBAL INCOME FUND
1038	IM-03	KEMPER	826597	KEMPER GOLD FUND
1039	IM-03	KEMPER	095601	KEMPER GROWTH FUND
1040	IM-03	KEMPER	830180	KEMPER HIGH INCOME TRUST
1041	IM-03	KEMPER	225528	KEMPER HIGH YIELD FUND
1042	IM-03	KEMPER	055185	KEMPER INCOME & CAPITAL PRESERVATION FUND INC
1043	IM-03	KEMPER	832925	KEMPER INTERMEDIATE GOVERNMENT TRUST
1044	IM-03	KEMPER	350562	KEMPER INTERNATIONAL FUND
1045	IM-03	KEMPER	701638	KEMPER INVESTMENT PORTFOLIOS
1046	IM-03	KEMPER	810573	KEMPER INVESTORS FUND
1047	IM-03	KEMPER	055189	KEMPER MONEY MARKET FUND
1048	IM-03	KEMPER	842905	KEMPER MULTI MARKET INCOME TRUST
1049	IM-03	KEMPER	055190	KEMPER MUNICIPAL BOND FUND
1050	IM-03	KEMPER	839533	KEMPER MUNICIPAL INCOME TRUST
1051	IM-03	KEMPER	858345	KEMPER PREMIER TRUST
1052	IM-03	KEMPER	854905	KEMPER RETIREMENT FUND
1053	IM-03	KEMPER	866537	KEMPER SHORT TERM GLOBAL INCOME FUND
1054	IM-03	KEMPER	868792	KEMPER SHORT TERM GLOBAL INCOME FUND-B
1055	IM-03	KEMPER	095605	KEMPER SMALL CAPITALIZATION EQUITY FUND
1056	IM-03	KEMPER	714287	KEMPER STATE TAX FREE INCOME SERIES
1057	IM-03	KEMPER	846596	KEMPER STRATEGIC MUNICIPAL INCOME TRUST
1058	IM-03	KEMPER	886508	KEMPER TARGET MATURITY INCOME FUND /I/
1059	IM-03	KEMPER	096790	KEMPER TECHNOLOGY FUND
1060	IM-03	KEMPER	095603	KEMPER TOTAL RETURN FUND
1061	IM-03	KEMPER	202163	KEMPER U S GOVERNMENT SECURITIES FUND INC
1062	IM-03	KEMPER	811911	TAX EXEMPT CALIFORNIA MONEY MARKET FUND
1063	IM-03	KEMPER	701718	TAX EXEMPT MONEY MARKET FUND
1064	IM-03	KEMPER	863420	TAX EXEMPT NEW YORK MONEY MARKET FUND
1065	IM-03	KEYSTONE	045997	HARTWELL EMERGING GROWTH FUND INC
1066	IM-03	KEYSTONE	045993	HARTWELL GROWTH FUND INC
1067	IM-03	KEYSTONE	872324	KEYSTONE AMERICA CAPITAL PRESERVATION & INCOME FUND II
1068	IM-03	KEYSTONE	871230	KEYSTONE AMERICA CAPITAL PRESERVATION AND INCOME FUND
1069	IM-03	KEYSTONE	808335	KEYSTONE AMERICA EQUITY INCOME FUND
1070	IM-03	KEYSTONE	820810	KEYSTONE AMERICA FUND OF GROWTH STOCKS
1071	IM-03	KEYSTONE	825557	KEYSTONE AMERICA GLOBAL OPPORTUNITIES FUND
1072	IM-03	KEYSTONE	808332	KEYSTONE AMERICA GOVERNMENT SECURITIES FUND
1073	IM-03	KEYSTONE	808330	KEYSTONE AMERICA HIGH YIELD BOND FUND
1074	IM-03	KEYSTONE	808333	KEYSTONE AMERICA INVESTMENT GRADE BOND FUND
1075	IM-03	KEYSTONE	808331	KEYSTONE AMERICA MONEY MARKET FUND
1076	IM-03	KEYSTONE	074458	KEYSTONE AMERICA OMEGA FUND INC /MA/
1077	IM-03	KEYSTONE	868651	KEYSTONE AMERICA STATE TAX FREE FUND
1078	IM-03	KEYSTONE	808334	KEYSTONE AMERICA TAX FREE INCOME FUND
1079	IM-03	KEYSTONE	808422	KEYSTONE AMERICA TAX FREE MONEY MARKET FUND
1080	IM-03	KEYSTONE	800446	KEYSTONE AMERICA WORLD BOND FUND
1081	IM-03	KEYSTONE	055611	KEYSTONE CUSTODIAN FUND SERIES B-1
1082	IM-03	KEYSTONE	055615	KEYSTONE CUSTODIAN FUND SERIES B-2
1083	IM-03	KEYSTONE	055613	KEYSTONE CUSTODIAN FUND SERIES B-3
1084	IM-03	KEYSTONE	055614	KEYSTONE CUSTODIAN FUND SERIES B-4
1085	IM-03	KEYSTONE	055618	KEYSTONE CUSTODIAN FUND SERIES K-1
1086	IM-03	KEYSTONE	055619	KEYSTONE CUSTODIAN FUND SERIES K-2
1087	IM-03	KEYSTONE	055624	KEYSTONE CUSTODIAN FUND SERIES S-1
1088	IM-03	KEYSTONE	055628	KEYSTONE CUSTODIAN FUND SERIES S-3
1089	IM-03	KEYSTONE	055627	KEYSTONE CUSTODIAN FUND SERIES S-4
1090	IM-03	KEYSTONE	055626	KEYSTONE CUSTODIAN FUNDS INC
1091	IM-03	KEYSTONE	866539	KEYSTONE HIGH YIELD PRIORITY VALUE FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1092	IM-03	KEYSTONE	079321	KEYSTONE INTERNATIONAL FUND INC
1093	IM-03	KEYSTONE	005384	KEYSTONE LIQUID TRUST
1094	IM-03	KEYSTONE	079951	KEYSTONE PRECIOUS METALS HOLDINGS INC
1095	IM-03	KEYSTONE	771648	KEYSTONE TAX EXEMPT TRUST
1096	IM-03	KEYSTONE	216494	KEYSTONE TAX FREE FUND
1097	IM-03	KEYSTONE	801415	MASTER EQUITY TRUST
1098	IM-03	KEYSTONE	707083	MASTER RESERVES TAX FREE TRUST
1099	IM-03	KEYSTONE	082345	MASTER RESERVES TRUST
1100	IM-03	MFS	798234	LIFETIME GLOBAL EQUITY TRUST
1101	IM-03	MFS	063068	MASSACHUSETTS CASH MANAGEMENT TRUST
1102	IM-03	MFS	063090	MASSACHUSETTS INVESTORS GROWTH STOCK FUND
1103	IM-03	MFS	063091	MASSACHUSETTS INVESTORS TRUST
1104	IM-03	MFS	736466	MASSACHUSETTS MFS HIGH YIELD MUNICIPAL BOND FUND
1105	IM-03	MFS	063075	MFS BOND FUND
1106	IM-03	MFS	766300	MFS CALIFORNIA MUNICIPAL BOND FUND
1107	IM-03	MFS	063067	MFS CAPITAL DEVELOPMENT FUND
1108	IM-03	MFS	851170	MFS CHARTER INCOME TRUST
1109	IM-03	MFS	354443	MFS EMERGING GROWTH FUND
1110	IM-03	MFS	783740	MFS GOVERNMENT INCOME PLUS FUND
1111	IM-03	MFS	811922	MFS GOVERNMENT MARKETS INCOME TRUST
1112	IM-03	MFS	764719	MFS GOVERNMENT PREMIUM FUND
1113	IM-03	MFS	356349	MFS GOVERNMENT SECURITIES FUND
1114	IM-03	MFS	225604	MFS HIGH INCOME FUND
1115	IM-03	MFS	819673	MFS INCOME & OPPORTUNITY FUND
1116	IM-03	MFS	826735	MFS INTERMEDIATE INCOME TRUST
1117	IM-03	MFS	798249	MFS LIFE TIME MONEY MARKET FUND
1118	IM-03	MFS	798243	MFS LIFETIME CAPITAL GROWTH FUND
1119	IM-03	MFS	798250	MFS LIFETIME EMERGING GROWTH FUND
1120	IM-03	MFS	830973	MFS LIFETIME GOLD & NATURAL RESOURCES FUND
1121	IM-03	MFS	798235	MFS LIFETIME GOVERNMENT INCOME PLUS FUND
1122	IM-03	MFS	843390	MFS LIFETIME GOVERNMENT SECURITIES FUND
1123	IM-03	MFS	798245	MFS LIFETIME HIGH INCOME FUND
1124	IM-03	MFS	830974	MFS LIFETIME INTERMEDIATE INCOME FUND
1125	IM-03	MFS	798244	MFS LIFETIME MANAGED SECTORS FUND
1126	IM-03	MFS	798236	MFS LIFETIME MUNICIPAL BOND FUND
1127	IM-03	MFS	811090	MFS LIFETIME TOTAL RETURN FUND
1128	IM-03	MFS	788958	MFS MANAGED SECTORS FUND
1129	IM-03	MFS	751656	MFS MULTI STATE MUNICIPAL BOND TRUST
1130	IM-03	MFS	809173	MFS MULTIMARKET INCOME TRUST
1131	IM-03	MFS	832998	MFS MULTIMARKET TOTAL RETURN TRUST
1132	IM-03	MFS	202570	MFS MUNICIPAL BOND FUND
1133	IM-03	MFS	315673	MFS MUNICIPAL BOND TRUST /MA
1134	IM-03	MFS	801961	MFS MUNICIPAL INCOME TRUST
1135	IM-03	MFS	200488	MFS RESEARCH FUND
1136	IM-03	MFS	717243	MFS SPECIAL FUND
1137	IM-03	MFS	856128	MFS SPECIAL VALUE TRUST
1138	IM-03	MFS	200489	MFS TOTAL RETURN FUND
1139	IM-03	MFS	318874	MFS WORLDWIDE GOVERNMENTS FUND
1140	IM-03	MFS	863032	MFS WORLDWIDE TOTAL RETURN FUND
1141	IM-03	NATL SECURITIES	225680	NATIONAL BOND FUND
1142	IM-03	NATL SECURITIES	701266	NATIONAL CASH RESERVES INC
1143	IM-03	NATL SECURITIES	755341	NATIONAL FEDERAL SECURITIES TRUST
1144	IM-03	NATL SECURITIES	811231	NATIONAL GLOBAL ALLOCATION FUND
1145	IM-03	NATL SECURITIES	796308	NATIONAL GROWTH FUND
1146	IM-03	NATL SECURITIES	070167	NATIONAL GROWTH INVESTMENT PLAN
1147	IM-03	NATL SECURITIES	796298	NATIONAL INCOME & GROWTH FUND
1148	IM-03	NATL SECURITIES	855889	NATIONAL MULTI SECTOR FIXED INCOME FUND INC
1149	IM-03	NATL SECURITIES	821226	NATIONAL PRECIOUS METALS FUND INC
1150	IM-03	NATL SECURITIES	796301	NATIONAL PREFERRED FUND
1151	IM-03	NATL SECURITIES	202709	NATIONAL SECURITIES TAX EXEMPT BONDS INC
1152	IM-03	NATL SECURITIES	796299	NATIONAL STOCK FUND
1153	IM-03	NATL SECURITIES	796300	NATIONAL TOTAL RETURN FUND
1154	IM-03	NATL SECURITIES	783990	NATIONAL VALUE FUND INC
1155	IM-03	NATL SECURITIES	034273	NATIONAL WORLDWIDE OPPORTUNITIES FUND INC
1156	IM-03	NATL SECURITIES	275811	SMITH BARNEY MONEY FUNDS INC
1157	IM-03	NUVEEN	892992	NUVEEN ARIZONA PREMIUM INCOME MUNICIPAL FUND INC
1158	IM-03	NUVEEN	868440	NUVEEN CALIFORNIA INVESTMENT QUALITY MUNICIPAL FUND INC
1159	IM-03	NUVEEN	830266	NUVEEN CALIFORNIA MUNICIPAL INCOME FUND INC
1160	IM-03	NUVEEN	862313	NUVEEN CALIFORNIA MUNICIPAL MARKET OPPORTUNITY FUND INC
1161	IM-03	NUVEEN	818851	NUVEEN CALIFORNIA MUNICIPAL VALUE FUND INC
1162	IM-03	NUVEEN	856227	NUVEEN CALIFORNIA PERFORMANCE PLUS MUNICIPAL FUND INC
1163	IM-03	NUVEEN	784879	NUVEEN CALIFORNIA TAX FREE FUND INC
1164	IM-03	NUVEEN	870779	NUVEEN FLORIDA INVESTMENT QUALITY MUNICIPAL FUND INC
1165	IM-03	NUVEEN	073391	NUVEEN INCOME FUND SERIES 1
1166	IM-03	NUVEEN	073388	NUVEEN INCOME TRUST SERIES 1 CHECK A MONTH
1167	IM-03	NUVEEN	885711	NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND INC
1168	IM-03	NUVEEN	885732	NUVEEN INSURED CALIFORNIA SELECT TAX FREE INCOME PORTFOLIO
1169	IM-03	NUVEEN	890893	NUVEEN INSURED FLORIDA PREMIUM INCOME MUNICIPAL FUND
1170	IM-03	NUVEEN	878242	NUVEEN INSURED MUNICIPAL OPPORTUNITY FUND INC
1171	IM-03	NUVEEN	885712	NUVEEN INSURED NEW YORK PREMIUM INCOME MUNICIPAL FUND INC
1172	IM-03	NUVEEN	885731	NUVEEN INSURED NEW YORK SELECT TAX FREE INCOME PORTFOLIO
1173	IM-03	NUVEEN	890884	NUVEEN INSURED PREMIUM INCOME MUNICIPAL FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1174	IM-03	NUVEEN	869405	NUVEEN INSURED QUALITY MUNICIPAL FUND INC
1175	IM-03	NUVEEN	799691	NUVEEN INSURED TAX FREE BOND FUND INC
1176	IM-03	NUVEEN	862716	NUVEEN INVESTMENT QUALITY MUNICIPAL FUND INC
1177	IM-03	NUVEEN	890897	NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND INC
1178	IM-03	NUVEEN	878198	NUVEEN MICHIGAN QUALITY INCOME MUNICIPAL FUND INC
1179	IM-03	NUVEEN	880003	NUVEEN MULTISTATE TAX FREE TRUST
1180	IM-03	NUVEEN	857361	NUVEEN MUNICIPAL ADVANTAGE FUND INC
1181	IM-03	NUVEEN	202768	NUVEEN MUNICIPAL BOND FUND INC
1182	IM-03	NUVEEN	830271	NUVEEN MUNICIPAL INCOME FUND INC
1183	IM-03	NUVEEN	860188	NUVEEN MUNICIPAL MARKET OPPORTUNITY FUND INC
1184	IM-03	NUVEEN	812801	NUVEEN MUNICIPAL VALUE FUND INC
1185	IM-03	NUVEEN	870778	NUVEEN NEW JERSEY INVESTMENT QUALITY MUNICIPAL FUND INC
1186	IM-03	NUVEEN	890898	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND INC
1187	IM-03	NUVEEN	878181	NUVEEN NEW JERSEY QUALITY INCOME MUNICIPAL FUND INC
1188	IM-03	NUVEEN	868449	NUVEEN NEW YORK INVESTMENT QUALITY MUNICIPAL FUND INC
1189	IM-03	NUVEEN	830264	NUVEEN NEW YORK MUNICIPAL INCOME FUND INC
1190	IM-03	NUVEEN	862338	NUVEEN NEW YORK MUNICIPAL MARKET OPPORTUNITY FUND INC
1191	IM-03	NUVEEN	818850	NUVEEN NEW YORK MUNICIPAL VALUE FUND INC
1192	IM-03	NUVEEN	856226	NUVEEN NEW YORK PERFORMANCE PLUS MUNICIPAL FUND INC
1193	IM-03	NUVEEN	879819	NUVEEN NEW YORK QUALITY INCOME MUNICIPAL FUND INC
1194	IM-03	NUVEEN	874143	NUVEEN NEW YORK SELECT QUALITY MUNICIPAL FUND INC
1195	IM-03	NUVEEN	890899	NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUND INC
1196	IM-03	NUVEEN	878200	NUVEEN OHIO QUALITY INCOME MUNICIPAL FUND INC
1197	IM-03	NUVEEN	870780	NUVEEN PENNSYLVANIA INVESTMENT QUALITY MUNICIPAL FUND INC
1198	IM-03	NUVEEN	890891	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND
1199	IM-03	NUVEEN	878179	NUVEEN PENNSYLVANIA QUALITY INCOME MUNICIPAL FUND INC
1200	IM-03	NUVEEN	849998	NUVEEN PERFORMANCE PLUS MUNICIPAL FUND INC
1201	IM-03	NUVEEN	880843	NUVEEN PREMIER INSURED MUNICIPAL INCOME FUND INC
1202	IM-03	NUVEEN	880845	NUVEEN PREMIER MUNICIPAL INCOME FUND INC
1203	IM-03	NUVEEN	885734	NUVEEN PREMIUM INCOME MUNICIPAL FUND 2 INC
1204	IM-03	NUVEEN	896061	NUVEEN PREMIUM INCOME MUNICIPAL FUND 4 INC
1205	IM-03	NUVEEN	833251	NUVEEN PREMIUM INCOME MUNICIPAL FUND INC
1206	IM-03	NUVEEN	874506	NUVEEN QUALITY INCOME MUNICIPAL FUND INC
1207	IM-03	NUVEEN	890119	NUVEEN SELECT MATURITIES MUNICIPAL FUND
1208	IM-03	NUVEEN	890903	NUVEEN SELECT MATURITIES MUNICIPAL FUND 2
1209	IM-03	NUVEEN	890901	NUVEEN SELECT MATURITIES MUNICIPAL FUND 3
1210	IM-03	NUVEEN	872064	NUVEEN SELECT QUALITY MUNICIPAL FUND INC
1211	IM-03	NUVEEN	883618	NUVEEN SELECT TAX FREE INCOME PORTFOLIO
1212	IM-03	NUVEEN	865733	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 2
1213	IM-03	NUVEEN	888411	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 3
1214	IM-03	NUVEEN	890138	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 4
1215	IM-03	NUVEEN	890902	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 5
1216	IM-03	NUVEEN	350316	NUVEEN TAX EXEMPT MONEY MARKET FUND INC
1217	IM-03	NUVEEN	702086	NUVEEN TAX EXEMPT UNIT TRUST SERIES 214
1218	IM-03	NUVEEN	799665	NUVEEN TAX FREE BOND FUND INC
1219	IM-03	NUVEEN	799689	NUVEEN TAX FREE MONEY MARKET FUND INC
1220	IM-03	NUVEEN	704779	NUVEEN TAX FREE RESERVES INC
1221	IM-03	NUVEEN	878201	NUVEEN TEXAS QUALITY INCOME MUNICIPAL FUND
1222	IM-03	PAINEWELLER	894233	ALL AMERICAN TARGET TERM TRUST INC
1223	IM-03	PAINEWELLER	794229	CYPRESS FUND INC
1224	IM-03	PAINEWELLER	836212	GLOBAL INCOME PLUS FUND INC
1225	IM-03	PAINEWELLER	840946	PAINEWELLER CLASSIC FLEXIBLE INCOME FUND INC
1226	IM-03	PAINEWELLER	703887	PAINEWELLER AMERICA FUND /NY/
1227	IM-03	PAINEWELLER	721358	PAINEWELLER ATLAS GLOBAL GROWTH FUND
1228	IM-03	PAINEWELLER	225732	PAINEWELLER CASHFUND INC
1229	IM-03	PAINEWELLER	808424	PAINEWELLER INVESTMENT SERIES
1230	IM-03	PAINEWELLER	878089	PAINEWELLER MANAGED ASSETS TRUST
1231	IM-03	PAINEWELLER	746703	PAINEWELLER MANAGED INVESTMENTS TRUST
1232	IM-03	PAINEWELLER	733243	PAINEWELLER MANAGED MUNICIPAL TRUST /NY/
1233	IM-03	PAINEWELLER	780403	PAINEWELLER MASTER SERIES INC
1234	IM-03	PAINEWELLER	809991	PAINEWELLER MUNICIPAL SERIES /NY/
1235	IM-03	PAINEWELLER	763984	PAINEWELLER MUTUAL FUND TRUST
1236	IM-03	PAINEWELLER	759729	PAINEWELLER OLYMPUS FUND/NY
1237	IM-03	PAINEWELLER	890516	PAINEWELLER PREMIER TAX FREE INCOME FUND INC
1238	IM-03	PAINEWELLER	789576	PAINEWELLER REGIONAL FINANCIAL GROWTH FUND INC
1239	IM-03	PAINEWELLER	703876	PAINEWELLER RMA MONEY FUND INC
1240	IM-03	PAINEWELLER	703875	PAINEWELLER RMA TAX FREE FUND INC
1241	IM-03	PAINEWELLER	806591	PAINEWELLER SERIES TRUST
1242	IM-03	PAINEWELLER	887217	TRIPLE A & GOVERNMENT SERIES 1995 INC
1243	IM-03	PAINEWELLER	887218	TRIPLE A & GOVERNMENT SERIES 1997 INC
1244	IM-03	PROVIDENT	706366	ARCH FUND INC
1245	IM-03	PROVIDENT	792075	ARCH TAX EXEMPT TRUST
1246	IM-03	PROVIDENT	357369	BISON MONEY MARKET FUND
1247	IM-03	PROVIDENT	019780	CHESTNUT STREET EXCHANGE FUND
1248	IM-03	PROVIDENT	831101	EMERALD FUNDS
1249	IM-03	PROVIDENT	845107	INDEPENDENCE ONE MUTUAL FUNDS
1250	IM-03	PROVIDENT	109778	INDEPENDENCE SQUARE INCOME SECURITIES INC
1251	IM-03	PROVIDENT	847090	MSD&T FUNDS INC
1252	IM-03	PROVIDENT	707180	MUNICIPAL FUND FOR CALIFORNIA INVESTORS INC
1253	IM-03	PROVIDENT	715997	MUNICIPAL FUND FOR NEW YORK INVESTORS INC
1254	IM-03	PROVIDENT	311241	MUNICIPAL FUND FOR TEMPORARY INVESTMENT
1255	IM-03	PROVIDENT	769100	NATIONS FUND TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1256	IM-03	PROVIDENT	774412	PLAN INVESTMENT FUND INC
1257	IM-03	PROVIDENT	814041	PNC FINANCIAL COMMON TRUST FUND FOR RETIREMENT ASSETS
1258	IM-03	PROVIDENT	844779	PNC FUND
1259	IM-03	PROVIDENT	739602	PORTFOLIOS FOR DIVERSIFIED INVESTMENT
1260	IM-03	PROVIDENT	316103	PROVIDENTMUTUAL FEDERAL MONEYFUND INC
1261	IM-03	PROVIDENT	090188	PROVIDENTMUTUAL GROWTH FUND INC
1262	IM-03	PROVIDENT	090194	PROVIDENTMUTUAL INCOME SHARES INC
1263	IM-03	PROVIDENT	090199	PROVIDENTMUTUAL INVESTMENT SHARES INC
1264	IM-03	PROVIDENT	316104	PROVIDENTMUTUAL MONEYFUND INC
1265	IM-03	PROVIDENT	798292	PROVIDENTMUTUAL PENNSYLVANIA TAX FREE TRUST
1266	IM-03	PROVIDENT	107415	PROVIDENTMUTUAL SPECIAL FUND INC
1267	IM-03	PROVIDENT	311748	PROVIDENTMUTUAL TAX FREE BOND FUND INC
1268	IM-03	PROVIDENT	796522	PROVIDENTMUTUAL TAX FREE MONEYFUND INC
1269	IM-03	PROVIDENT	090204	PROVIDENTMUTUAL TOTAL RETURN TRUST
1270	IM-03	PROVIDENT	796521	PROVIDENTMUTUAL U S GOVERNMENT FUND FOR INCOME INC /DE/
1271	IM-03	PROVIDENT	201731	PROVIDENTMUTUAL VALUE SHARES INC
1272	IM-03	PROVIDENT	090205	PROVIDENTMUTUAL VENTURES SHARES INC
1273	IM-03	PROVIDENT	764825	PROVIDENTMUTUAL WORLD FUND INC
1274	IM-03	PROVIDENT	831114	RBB FUND INC
1275	IM-03	PROVIDENT	097098	TEMPORARY INVESTMENT FUND INC
1276	IM-03	PROVIDENT	034913	TRUST FOR FEDERAL SECURITIES
1277	IM-03	PROVIDENT	357204	WESTCORE TRUST
1278	IM-03	PRUCO	711208	PRUCO LIFE SERIES FUND INC
1279	IM-03	PRUDENTIAL	080946	PRUDENTIALS GIBRALTAR FUND
1280	IM-03	SCUDDER	713331	AARP CASH INVESTMENT FUNDS
1281	IM-03	SCUDDER	747676	AARP GROWTH TRUST
1282	IM-03	SCUDDER	747677	AARP INCOME TRUST
1283	IM-03	SCUDDER	747678	AARP TAX FREE INCOME TRUST
1284	IM-03	SCUDDER	820028	BRAZIL FUND INC
1285	IM-03	SCUDDER	053192	JAPAN FUND INC
1286	IM-03	SCUDDER	067813	MONTGOMERY STREET INCOME SECURITIES INC
1287	IM-03	SCUDDER	719150	SCUDDER CALIFORNIA TAX FREE TRUST
1288	IM-03	SCUDDER	088047	SCUDDER CASH INVESTMENT TRUST
1289	IM-03	SCUDDER	088048	SCUDDER DEVELOPMENT FUND
1290	IM-03	SCUDDER	088051	SCUDDER EQUITY TRUST
1291	IM-03	SCUDDER	703642	SCUDDER FUND INC
1292	IM-03	SCUDDER	354472	SCUDDER FUNDS TRUST
1293	IM-03	SCUDDER	793597	SCUDDER GLOBAL FUND INC
1294	IM-03	SCUDDER	716963	SCUDDER GNMA FUND
1295	IM-03	SCUDDER	787628	SCUDDER INSTITUTIONAL FUND INC
1296	IM-03	SCUDDER	088053	SCUDDER INTERNATIONAL FUND INC
1297	IM-03	SCUDDER	088064	SCUDDER INVESTMENT TRUST
1298	IM-03	SCUDDER	203142	SCUDDER MUNICIPAL TRUST
1299	IM-03	SCUDDER	832948	SCUDDER MUTUAL FUNDS INC
1300	IM-03	SCUDDER	798738	SCUDDER NEW ASIA FUND INC
1301	IM-03	SCUDDER	857690	SCUDDER NEW EUROPE FUND INC
1302	IM-03	SCUDDER	088063	SCUDDER PORTFOLIO TRUST
1303	IM-03	SCUDDER	720245	SCUDDER STATE TAX FREE TRUST
1304	IM-03	SCUDDER	313397	SCUDDER TAX FREE MONEY FUND
1305	IM-03	SCUDDER	711600	SCUDDER TAX FREE TARGET FUND
1306	IM-03	SCUDDER	810114	SCUDDER TREASURERS TRUST
1307	IM-03	SCUDDER	316138	SCUDDER US TREASURY MONEY FUND
1308	IM-03	SCUDDER	764797	SCUDDER VARIABLE LIFE INVESTMENT FUND/MA/
1309	IM-03	SELIGMAN	100786	SELIGMAN CAPITAL FUND INC
1310	IM-03	SELIGMAN	100802	SELIGMAN CASH MANAGEMENT FUND INC
1311	IM-03	SELIGMAN	014358	SELIGMAN COMMON STOCK FUND INC
1312	IM-03	SELIGMAN	709146	SELIGMAN COMMUNICATIONS & INFORMATION FUND INC
1313	IM-03	SELIGMAN	750679	SELIGMAN FRONTIER FUND INC
1314	IM-03	SELIGMAN	316411	SELIGMAN GROWTH FUND INC
1315	IM-03	SELIGMAN	752372	SELIGMAN HIGH INCOME FUND SERIES
1316	IM-03	SELIGMAN	100852	SELIGMAN INCOME FUND INC
1317	IM-03	SELIGMAN	881466	SELIGMAN INTERNATIONAL FUND SERIES INC
1318	IM-03	SELIGMAN	880851	SELIGMAN MICHIGAN QUALITY MUNICIPAL FUND INC
1319	IM-03	SELIGMAN	817841	SELIGMAN MUTUAL BENEFIT PORTFOLIOS INC
1320	IM-03	SELIGMAN	813240	SELIGMAN NEW JERSEY TAX EXEMPT FUND INC
1321	IM-03	SELIGMAN	880850	SELIGMAN OHIO QUALITY MUNICIPAL FUND INC
1322	IM-03	SELIGMAN	793701	SELIGMAN PENNSYLVANIA TAX EXEMPT FUND SERIES
1323	IM-03	SELIGMAN	862813	SELIGMAN QUALITY MUNICIPAL FUND INC
1324	IM-03	SELIGMAN	857694	SELIGMAN SELECT MUNICIPAL FUND INC
1325	IM-03	SELIGMAN	726291	SELIGMAN TAX EXEMPT FUND SERIES INC
1326	IM-03	SELIGMAN	750758	SELIGMAN TAX EXEMPT SERIES TRUST
1327	IM-03	SELIGMAN	099614	TRI CONTINENTAL CORP
1328	IM-03	SMA	873802	SMA LIFE ASSURANCE CO
1329	IM-03	STRONG	840519	STRONG ADVANTAGE FUND INC
1330	IM-03	STRONG	842791	STRONG COMMON STOCK FUND INC
1331	IM-03	STRONG	822619	STRONG DISCOVERY FUND INC
1332	IM-03	STRONG	799027	STRONG GOVERNMENT SECURITIES FUND INC
1333	IM-03	STRONG	775181	STRONG INCOME FUND INC
1334	IM-03	STRONG	879142	STRONG INSURED MUNICIPAL BOND FUND INC
1335	IM-03	STRONG	882563	STRONG INTERNATIONAL STOCK FUND INC
1336	IM-03	STRONG	355414	STRONG INVESTMENT FUND INC
1337	IM-03	STRONG	773918	STRONG MONEY MARKET FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1338	IM-03	STRONG	798170	STRONG MUNICIPAL BOND FUND INC
1339	IM-03	STRONG	798169	STRONG MUNICIPAL MONEY MARKET FUND INC
1340	IM-03	STRONG	723257	STRONG OPPORTUNITY FUND INC
1341	IM-03	STRONG	812486	STRONG SHORT TERM BOND FUND INC
1342	IM-03	STRONG	879358	STRONG SHORT TERM MUNICIPAL BOND FUND INC
1343	IM-03	STRONG	355416	STRONG TOTAL RETURN FUND INC
1344	IM-03	STRONG	869297	STRONG U S TREASURY MONEY FUND INC
1345	IM-03	SUNAMERICA	892538	SUNAMERICA SERIES TRUST
1346	IM-03	TEMPLETON	869404	TEMPLETON AMERICAN TRUST INC
1347	IM-03	TEMPLETON	869313	TEMPLETON CAPITAL ACCUMULATOR FUND INC
1348	IM-03	TEMPLETON	878087	TEMPLETON DEVELOPING MARKETS TRUST
1349	IM-03	TEMPLETON	809708	TEMPLETON EMERGING MARKETS FUND INC
1350	IM-03	TEMPLETON	225930	TEMPLETON FUNDS INC
1351	IM-03	TEMPLETON	841191	TEMPLETON GLOBAL GOVERNMENTS INCOME TRUST
1352	IM-03	TEMPLETON	828803	TEMPLETON GLOBAL INCOME FUND INC
1353	IM-03	TEMPLETON	856138	TEMPLETON GLOBAL OPPORTUNITIES TRUST
1354	IM-03	TEMPLETON	861876	TEMPLETON GLOBAL UTILITIES INC
1355	IM-03	TEMPLETON	805664	TEMPLETON GROWTH FUND INC
1356	IM-03	TEMPLETON	097086	TEMPLETON GROWTH FUND LTD
1357	IM-03	TEMPLETON	795402	TEMPLETON INCOME TRUST
1358	IM-03	TEMPLETON	865722	TEMPLETON INSTITUTIONAL TRUST INC
1359	IM-03	TEMPLETON	853183	TEMPLETON REAL ESTATE SECURITIES FUND
1360	IM-03	TEMPLETON	350900	TEMPLETON SMALLER COMPANIES GROWTH FUND INC
1361	IM-03	TEMPLETON	853342	TEMPLETON TAX FREE TRUST
1362	IM-03	TEMPLETON	837949	TEMPLETON VALUE FUND INC
1363	IM-03	TEMPLETON	810355	TEMPLETON VARIABLE ANNUITY FUND/FL/
1364	IM-03	TEMPLETON	829959	TEMPLETON VARIABLE PRODUCTS SERIES FUND
1365	IM-04	AIM	225208	AIM CONVERTIBLE SECURITIES INC
1366	IM-04	AIM	105377	AIM EQUITY FUNDS INC
1367	IM-04	AIM	824212	AIM GOVERNMENT FUNDS INC
1368	IM-04	AIM	216115	AIM HIGH YIELD SECURITIES INC
1369	IM-04	AIM	888361	AIM INTERNATIONAL EQUITY FUND
1370	IM-04	AIM	880859	AIM INTERNATIONAL FUNDS INC
1371	IM-04	AIM	842790	AIM INVESTMENT SECURITIES FUNDS INC
1372	IM-04	AIM	844778	AIM STRATEGIC INCOME FUND INC
1373	IM-04	AIM	701748	AIM SUMMIT FUND INC
1374	IM-04	AIM	814723	AIM TAX EXEMPT FUNDS INC
1375	IM-04	AIM	205007	SHORT TERM INVESTMENTS CO
1376	IM-04	AIM	205010	TAX FREE INVESTMENTS CO
1377	IM-04	ALLSTATE	835333	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST
1378	IM-04	ALLSTATE	847593	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST II
1379	IM-04	ALLSTATE	861069	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST III
1380	IM-04	ALLSTATE	817130	ALLSTATE MUNICIPAL INCOME TRUST
1381	IM-04	ALLSTATE	830975	ALLSTATE MUNICIPAL INCOME TRUST II
1382	IM-04	ALLSTATE	852984	ALLSTATE MUNICIPAL INCOME TRUST III
1383	IM-04	ALLSTATE	842891	ALLSTATE MUNICIPAL PREMIUM INCOME TRUST
1384	IM-04	ALLSTATE	854904	ALLSTATE PRIME INCOME TRUST
1385	IM-04	AMEV	086317	AMEV SECURITIES INC
1386	IM-04	AMEV	823344	FORTIS ADVANTAGE PORTFOLIOS INC
1387	IM-04	AMEV	049905	FORTIS EQUITY PORTFOLIOS INC
1388	IM-04	AMEV	355716	FORTIS FIDUCIARY FUND INC
1389	IM-04	AMEV	049925	FORTIS GROWTH FUND INC
1390	IM-04	AMEV	049929	FORTIS INCOME PORTFOLIOS INC
1391	IM-04	AMEV	312572	FORTIS MONEY PORTFOLIOS INC
1392	IM-04	AMEV	790558	FORTIS SERIES FUND INC
1393	IM-04	AMEV	703708	FORTIS TAX FREE PORTFOLIOS INC
1394	IM-04	BABSON	009014	BABSON D L BOND TRUST
1395	IM-04	BABSON	313565	BABSON D L MONEY MARKET FUND INC
1396	IM-04	BABSON	313136	BABSON D L TAX FREE INCOME FUND INC
1397	IM-04	BABSON	009017	BABSON DAVID L GROWTH FUND INC
1398	IM-04	BABSON	873076	BABSON ENTERPRISE FUND II INC /MO/
1399	IM-04	BABSON	725496	BABSON ENTERPRISE FUND INC
1400	IM-04	BABSON	823338	BABSON STEWART IVORY INTERNATIONAL FUND INC
1401	IM-04	BABSON	753901	BABSON VALUE FUND INC
1402	IM-04	BABSON	817750	SHADOW STOCK FUND INC
1403	IM-04	BABSON	706127	UMB BOND FUND INC
1404	IM-04	BABSON	803019	UMB HEARTLAND FUND INC
1405	IM-04	BABSON	704773	UMB MONEY MARKET FUND INC
1406	IM-04	BABSON	706130	UMB STOCK FUND INC
1407	IM-04	BABSON	706126	UMB TAX FREE MONEY MARKET FUND INC
1408	IM-04	BENHAM	717316	BENHAM CALIFORNIA TAX FREE & MUNICIPAL FUNDS
1409	IM-04	BENHAM	827060	BENHAM EQUITY FUNDS
1410	IM-04	BENHAM	773674	BENHAM GOVERNMENT INCOME TRUST
1411	IM-04	BENHAM	312152	BENHAM GOVERNMENT INCOME TRUST /CA/
1412	IM-04	BENHAM	880268	BENHAM INTERNATIONAL FUNDS
1413	IM-04	BENHAM	746458	BENHAM NATIONAL TAX FREE TRUST
1414	IM-04	BENHAM	757928	BENHAM TARGET MATURITIES TRUST
1415	IM-04	BENHAM	315961	CAPITAL PRESERVATION FUND II INC
1416	IM-04	BENHAM	017271	CAPITAL PRESERVATION FUND INC
1417	IM-04	BLACKROCK	893731	BLACKROCK 1999 TERM TRUST INC
1418	IM-04	BLACKROCK	889127	BLACKROCK 2001 TERM TRUST INC
1419	IM-04	BLACKROCK	890514	BLACKROCK CALIFORNIA INSURED MUNICIPAL 2008 TERM TRUST INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1420	IM-04	BLACKROCK	890518	BLACKROCK FLORIDA INSURED MUNICIPAL 2008 TERM TRUST
1421	IM-04	BLACKROCK	876173	BLACKROCK GOVERNMENT INCOME TRUST
1422	IM-04	BLACKROCK	893734	BLACKROCK INSURED MUNICIPAL 2004 TERM TRUST INC
1423	IM-04	BLACKROCK	889430	BLACKROCK INSURED MUNICIPAL 2008 TERM TRUST INC
1424	IM-04	BLACKROCK	882346	BLACKROCK INSURED MUNICIPAL TERM TRUST INC
1425	IM-04	BLACKROCK	894242	BLACKROCK INVESTMENT QUALITY MUNICIPAL TRUST INC
1426	IM-04	BLACKROCK	883368	BLACKROCK INVESTMENT QUALITY TERM TRUST INC
1427	IM-04	BLACKROCK	877358	BLACKROCK MUNICIPAL TARGET TERM TRUST INC
1428	IM-04	BLACKROCK	890519	BLACKROCK NEW YORK INSURED MUNICIPAL 2008 TERM TRUST INC
1429	IM-04	BLACKROCK	880280	BLACKROCK NORTH AMERICAN GOVERNMENT INCOME TRUST INC
1430	IM-04	BULL & BEAR	732801	BULL & BEAR CAPITAL GROWTH FUND INC
1431	IM-04	BULL & BEAR	017050	BULL & BEAR EQUITY INCOME FUND INC
1432	IM-04	BULL & BEAR	812487	BULL & BEAR FINANCIAL NEWS COMPOSITE FUND INC
1433	IM-04	BULL & BEAR	042031	BULL & BEAR GOLD INVESTORS LTD
1434	IM-04	BULL & BEAR	015260	BULL & BEAR INC /NEW YORK/
1435	IM-04	BULL & BEAR	736952	BULL & BEAR MUNICIPAL SECURITIES INC
1436	IM-04	BULL & BEAR	788422	BULL & BEAR SPECIAL EQUITIES FUND INC
1437	IM-04	BULL & BEAR	796532	BULL & BEAR U S & OVERSEAS FUND LTD
1438	IM-04	CAPSTONE	791549	CAPSTONE EQUITY SERIES INC
1439	IM-04	CAPSTONE	092500	CAPSTONE FIXED INCOME SERIES INC
1440	IM-04	CAPSTONE	793801	CAPSTONE INTERNATIONAL SERIES TRUST
1441	IM-04	CAPSTONE	039454	CAPSTONE SERIES INC
1442	IM-04	CAPSTONE	079179	CAPSTONE US TREND FUND INC
1443	IM-04	CAPSTONE	314183	INVESTORS CASH RESERVE FUND INC
1444	IM-04	CAPSTONE	760110	MEDICAL RESEARCH INVESTMENT FUND INC
1445	IM-04	CIGNA	019034	AIM FUNDS GROUP/MA
1446	IM-04	CIGNA	734384	CIGNA AGGRESSIVE GROWTH FUND INC
1447	IM-04	CIGNA	355607	CIGNA ANNUITY FUND INC
1448	IM-04	CIGNA	022828	CIGNA ANNUITY FUNDS GROUP
1449	IM-04	CIGNA	830474	CIGNA HIGH INCOME SHARES
1450	IM-04	CIGNA	275551	CIGNA HIGH YIELD FUND INC
1451	IM-04	CIGNA	892491	CIGNA INSTITUTIONAL FUNDS GROUP
1452	IM-04	CIGNA	702908	CIGNA TAX EXEMPT CASH FUND INC
1453	IM-04	CIGNA	830035	CIGNA VARIABLE PRODUCTS GROUP
1454	IM-04	CIGNA	049975	INA INVESTMENT SECURITIES INC
1455	IM-04	CITIBANK	850615	CASH RESERVES PORTFOLIO
1456	IM-04	CITIBANK	795808	LANDMARK FIXED INCOME FUNDS
1457	IM-04	CITIBANK	744388	LANDMARK FUNDS I
1458	IM-04	CITIBANK	744389	LANDMARK FUNDS II
1459	IM-04	CITIBANK	747576	LANDMARK FUNDS III
1460	IM-04	CITIBANK	866747	LANDMARK INTERNATIONAL EQUITY FUND
1461	IM-04	CITIBANK	775613	LANDMARK MULTI-STATE TAX FREE FUNDS
1462	IM-04	CITIBANK	794047	LANDMARK NEW YORK TAX FREE INCOME FUND
1463	IM-04	CITIBANK	850628	LANDMARK PREMIUM FUNDS
1464	IM-04	CITIBANK	731762	LANDMARK TAX FREE RESERVES
1465	IM-04	CITIBANK	864953	TAX FREE RESERVES PORTFOLIO
1466	IM-04	COMPOSITE	200159	COMPOSITE BOND & STOCK FUND INC
1467	IM-04	COMPOSITE	312348	COMPOSITE CASH MANAGEMENT CO INC
1468	IM-04	COMPOSITE	808421	COMPOSITE DEFERRED SERIES INC
1469	IM-04	COMPOSITE	022864	COMPOSITE GROWTH FUND INC
1470	IM-04	COMPOSITE	022865	COMPOSITE INCOME FUND INC
1471	IM-04	COMPOSITE	796533	COMPOSITE NORTHWEST 50 FUND INC
1472	IM-04	COMPOSITE	201507	COMPOSITE TAX EXEMPT BOND FUND INC
1473	IM-04	COMPOSITE	701379	COMPOSITE UNITED STATES GOVERNMENT SECURITIES INC
1474	IM-04	COUNSELLORS	759433	COUNSELLORS CASH RESERVE FUND INC
1475	IM-04	COUNSELLORS	825305	COUNSELLORS EMERGING GROWTH FUND INC
1476	IM-04	COUNSELLORS	866265	COUNSELLORS GLOBAL FIXED INCOME FUND INC
1477	IM-04	COUNSELLORS	835598	COUNSELLORS INTERMEDIATE MATURITY GOVERNMENT FUND INC
1478	IM-04	COUNSELLORS	846582	COUNSELLORS INTERNATIONAL EQUITY FUND INC
1479	IM-04	COUNSELLORS	759434	COUNSELLORS NEW YORK TAX EXEMPT FUND INC
1480	IM-04	COUNSELLORS	798311	COUNSELLORS TANDEM SECURITIES FUND INC
1481	IM-04	COUNSELLORS	025165	COUNSELLORS INVESTMENT FUND INC
1482	IM-04	COUNSELLORS	811159	WARBURG PINCUS CAPITAL APPRECIATION FUND
1483	IM-04	COUNSELLORS	811142	WARBURG PINCUS FIXED INCOME FUND
1484	IM-04	COUNSELLORS	808433	WARBURG PINCUS NEW YORK MUNICIPAL BOND FUND
1485	IM-04	CRABBE HUSON	841289	CRABBE HUSON ASSET ALLOCATION FUND INC
1486	IM-04	CRABBE HUSON	841288	CRABBE HUSON EQUITY FUND INC
1487	IM-04	CRABBE HUSON	810281	CRABBE HUSON GROWTH FUND INC
1488	IM-04	CRABBE HUSON	841279	CRABBE HUSON INCOME FUND INC
1489	IM-04	CRABBE HUSON	841290	CRABBE HUSON MONEY MARKET FUND INC
1490	IM-04	CRABBE HUSON	841280	CRABBE HUSON U S GOVERNMENT INCOME FUND INC
1491	IM-04	CRABBE HUSON	749804	OREGON MUNICIPAL BOND FUND INC
1492	IM-04	DELAWARE MGT	230173	DELAWARE GROUP CASH RESERVE INC
1493	IM-04	DELAWARE MGT	027574	DELAWARE GROUP DECATUR FUND INC
1494	IM-04	DELAWARE MGT	320572	DELAWARE GROUP DECATUR FUND INC ET AL
1495	IM-04	DELAWARE MGT	027801	DELAWARE GROUP DELAWARE FUND INC
1496	IM-04	DELAWARE MGT	778108	DELAWARE GROUP DELCAP FUND INC
1497	IM-04	DELAWARE MGT	027825	DELAWARE GROUP DELCHESTER HIGH YIELD BOND FUND INC
1498	IM-04	DELAWARE MGT	875610	DELAWARE GROUP GLOBAL & INTERNATIONAL FUNDS INC
1499	IM-04	DELAWARE MGT	789220	DELAWARE GROUP GOVERNMENT FUND INC
1500	IM-04	DELAWARE MGT	814230	DELAWARE GROUP PREMIUM FUND INC
1501	IM-04	DELAWARE MGT	728352	DELAWARE GROUP TAX FREE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1502	IM-04	DELAWARE MGT	357059	DELAWARE GROUP TREASURY RESERVES INC
1503	IM-04	DELAWARE MGT	027937	DELAWARE GROUP TREND FUND INC
1504	IM-04	DELAWARE MGT	809821	DELAWARE GROUP VALUE FUND INC
1505	IM-04	DELAWARE MGT	875352	DELAWARE POOLED TRUST INC
1506	IM-04	DELAWARE MGT	201670	DMC TAX FREE INCOME TRUST PA
1507	IM-04	EQUITABLE	814605	EQUITABLE TRUST
1508	IM-04	EQUITABLE	759751	HUDSON RIVER TRUST
1509	IM-04	EQUITABLE	802275	PRISM INVESTMENT TRUST
1510	IM-04	EQUITABLE	089024	SEPARATE ACCOUNT A OF EQUITABLE LIFE ASSU SOC OF THE US
1511	IM-04	EQUITABLE	089032	SEPARATE ACCOUNT D OF THE EQUITABLE LIFE ASSU SOC OF THE US
1512	IM-04	EQUITABLE	089034	SEPARATE ACCOUNT E OF THE EQUITABLE LIFE ASSU SOC OF THE US
1513	IM-04	EQUITABLE	312576	SEPARATE ACCOUNT I OF EQUITABLE VARIABLE LIFE INSURANCE CO
1514	IM-04	EVERGREEN	826733	EVERGREEN AMERICAN RETIREMENT TRUST
1515	IM-04	EVERGREEN	892649	EVERGREEN BOND TRUST
1516	IM-04	EVERGREEN	082693	EVERGREEN FUND
1517	IM-04	EVERGREEN	842436	EVERGREEN GLOBAL REAL ESTATE EQUITY TRUST
1518	IM-04	EVERGREEN	714234	EVERGREEN LIMITED MARKET FUND INC
1519	IM-04	EVERGREEN	820636	EVERGREEN MONEY MARKET TRUST
1520	IM-04	EVERGREEN	836375	EVERGREEN MUNICIPAL TRUST
1521	IM-04	EVERGREEN	275346	EVERGREEN TOTAL RETURN FUND
1522	IM-04	EVERGREEN	795891	EVERGREEN VALUE TIMING FUND
1523	IM-04	FAIRFIELD	769270	NAVIGATOR MONEY MARKET FUND INC
1524	IM-04	FAIRFIELD	789016	NAVIGATOR TAX FREE MONEY MARKET FUND INC
1525	IM-04	FAIRFIELD	746713	ST CLAIR EQUITY FUND INC
1526	IM-04	FAIRFIELD	746714	ST CLAIR FIXED INCOME FUND INC
1527	IM-04	FAIRFIELD	770176	ST CLAIR TAX FREE FUND INC
1528	IM-04	FAIRFIELD	830755	VISION FIDUCIARY FUNDS INC
1529	IM-04	FAIRFIELD	830744	VISION GROUP OF FUNDS INC
1530	IM-04	FINANCIAL	201815	FINANCIAL BOND SHARES INC
1531	IM-04	FINANCIAL	035685	FINANCIAL DAILY INCOME SHARES INC
1532	IM-04	FINANCIAL	035692	FINANCIAL DYNAMICS FUND INC
1533	IM-04	FINANCIAL	110042	FINANCIAL INDUSTRIAL FUND INC
1534	IM-04	FINANCIAL	035732	FINANCIAL INDUSTRIAL INCOME FUND INC
1535	IM-04	FINANCIAL	789940	FINANCIAL SERIES TRUST
1536	IM-04	FINANCIAL	725781	FINANCIAL STRATEGIC PORTFOLIOS INC
1537	IM-04	FINANCIAL	352662	FINANCIAL TAX FREE INCOME SHARES INC
1538	IM-04	FINANCIAL	717198	FINANCIAL TAX FREE MONEY FUND INC
1539	IM-04	FINANCIAL	828806	INVECO TREASURERS SERIES TRUST
1540	IM-04	FLAG INVESTORS	353447	BROWN ALEX CASH RESERVE FUND INC
1541	IM-04	FLAG INVESTORS	831675	FLAG INVESTORS EMERGING GROWTH FUND INC
1542	IM-04	FLAG INVESTORS	862473	FLAG INVESTORS INTERMEDIATE TERM INCOME FUND INC
1543	IM-04	FLAG INVESTORS	800074	FLAG INVESTORS INTERNATIONAL TRUST
1544	IM-04	FLAG INVESTORS	849886	FLAG INVESTORS QUALITY GROWTH FUND INC
1545	IM-04	FLAG INVESTORS	731129	FLAG INVESTORS TELEPHONE INCOME FUND INC
1546	IM-04	FLAG INVESTORS	859031	MANAGED MUNICIPAL FUND INC
1547	IM-04	FLAG INVESTORS	811160	TOTAL RETURN U S TREASURY FUND INC
1548	IM-04	GABELLI	840289	DSI SERIES FUND INC
1549	IM-04	GABELLI	783898	GABELLI ASSET FUND
1550	IM-04	GABELLI	819696	GABELLI CONVERTIBLE SECURITIES FUND INC
1551	IM-04	GABELLI	877670	GABELLI EQUITY SERIES FUNDS INC
1552	IM-04	GABELLI	794685	GABELLI EQUITY TRUST INC
1553	IM-04	GABELLI	806857	GABELLI GROWTH FUND
1554	IM-04	GABELLI	888129	GABELLI MONEY MARKET FUNDS
1555	IM-04	GABELLI	845611	GABELLI SERIES FUNDS INC
1556	IM-04	GABELLI	853438	GABELLI VALUE FUND INC
1557	IM-04	GABELLI	860122	MANAGERS FUND INC
1558	IM-04	GABELLI	822922	TREASURERS FUND INC /CT/
1559	IM-04	GOLDMAN SACHS	703878	ASSET MANAGEMENT PORTFOLIOS
1560	IM-04	GOLDMAN SACHS	704178	CENTERLAND FUND
1561	IM-04	GOLDMAN SACHS	858554	FINANCIAL SQUARE TRUST
1562	IM-04	GOLDMAN SACHS	860118	GOLDMAN SACHS EQUITY PORTFOLIOS INC
1563	IM-04	GOLDMAN SACHS	225484	GOLDMAN SACHS INSTITUTIONAL LIQUID ASSETS
1564	IM-04	GOLDMAN SACHS	822977	GOLDMAN SACHS TRUST
1565	IM-04	GOLDMAN SACHS	734378	INSTITUTIONAL DIVERSIFIED ASSETS
1566	IM-04	GOLDMAN SACHS	800445	INSTITUTIONAL INCOME FUND
1567	IM-04	GOLDMAN SACHS	868660	PEPPER LANE FUND
1568	IM-04	GOLDMAN SACHS	884988	SHORT TERM APPRECIATION & INCOME RETURN TRUST
1569	IM-04	GOLDMAN SACHS	825759	TRUST FOR CREDIT UNIONS
1570	IM-04	GOLDMAN SACHS	885610	TRUST FOR RETURN & INCOME
1571	IM-04	GUARDIAN	869759	BAILLIE GIFFORD INTERNATIONAL FUND INC
1572	IM-04	GUARDIAN	711672	GUARDIAN BOND FUND INC
1573	IM-04	GUARDIAN	356305	GUARDIAN CASH FUND INC
1574	IM-04	GUARDIAN	703192	GUARDIAN CASH MANAGEMENT TRUST
1575	IM-04	GUARDIAN	044406	GUARDIAN PARK AVENUE FUND INC
1576	IM-04	GUARDIAN	711673	GUARDIAN STOCK FUND INC
1577	IM-04	GUARDIAN	826736	GUARDIAN GENERATION SERIES TRUST
1578	IM-04	GUARDIAN	837910	PARK AVENUE PORTFOLIO
1579	IM-04	HARTFORD	714502	HARTFORD BOND DEBT SECURITIES FUND INC
1580	IM-04	HARTFORD	756930	HARTFORD GNMA MORTGAGE SECURITIES FUND INC
1581	IM-04	HARTFORD	811086	HARTFORD INDEX FUND INC
1582	IM-04	HARTFORD	881503	HARTFORD INTERNATIONAL OPPORTUNITIES FUND INC
1583	IM-04	HARTFORD	714501	HARTFORD U S GOVERNMENT MONEY MARKET FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1584	IM-04	HARTFORD	714499	HVA ADVISERS FUND INC
1585	IM-04	HARTFORD	741565	HVA AGGRESSIVE GROWTH FUND INC/MA/
1586	IM-04	HARTFORD	714500	HVA MONEY MARKET FUND INC
1587	IM-04	HARTFORD	045941	HVA STOCK FUND INC
1588	IM-04	KIDDER PEABODY	814400	KIDDER PEABODY CALIFORNIA TAX EXEMPT MONEY FUND
1589	IM-04	KIDDER PEABODY	771587	KIDDER PEABODY EQUITY INCOME FUND INC
1590	IM-04	KIDDER PEABODY	796546	KIDDER PEABODY EXCHANGE MONEY FUND
1591	IM-04	KIDDER PEABODY	771588	KIDDER PEABODY GOVERNMENT INCOME FUND INC
1592	IM-04	KIDDER PEABODY	714979	KIDDER PEABODY GOVERNMENT MONEY FUND INC
1593	IM-04	KIDDER PEABODY	873803	KIDDER PEABODY INVESTMENT TRUST
1594	IM-04	KIDDER PEABODY	890567	KIDDER PEABODY INVESTMENT TRUST II
1595	IM-04	KIDDER PEABODY	806005	KIDDER PEABODY MARKETGUARD APPRECIATION FUND
1596	IM-04	KIDDER PEABODY	888055	KIDDER PEABODY MUNICIPAL MONEY MARKET SERIES
1597	IM-04	KIDDER PEABODY	357206	KIDDER PEABODY PREMIUM ACCOUNT FUND
1598	IM-04	KIDDER PEABODY	743234	KIDDER PEABODY SPECIAL GROWTH FUND INC
1599	IM-04	KIDDER PEABODY	715150	KIDDER PEABODY TAX EXEMPT MONEY FUND INC
1600	IM-04	KIDDER PEABODY	773467	KIDDER PEABODY TAX FREE INCOME FUND
1601	IM-04	KIDDER PEABODY	877893	KIDDER PEABODY US TREASURY SECURITIES FUND
1602	IM-04	LEGG MASON	276300	LEGG MASON CASH RESERVE TRUST
1603	IM-04	LEGG MASON	895662	LEGG MASON GLOBAL TRUST INC
1604	IM-04	LEGG MASON	810868	LEGG MASON INCOME TRUST INC
1605	IM-04	LEGG MASON	781880	LEGG MASON SPECIAL INVESTMENT TRUST INC
1606	IM-04	LEGG MASON	704560	LEGG MASON TAX EXEMPT TRUST INC
1607	IM-04	LEGG MASON	869906	LEGG MASON TAX FREE INCOME FUND
1608	IM-04	LEGG MASON	769342	LEGG MASON TOTAL RETURN TRUST INC
1609	IM-04	LEGG MASON	357235	LEGG MASON VALUE TRUST INC
1610	IM-04	LEGG MASON	863520	WESTERN ASSET TRUST INC
1611	IM-04	LEGG MASON	794279	WORLDWIDE VALUE FUND INC
1612	IM-04	LEXINGTON	812576	LEXINGTON GLOBAL FUND INC
1613	IM-04	LEXINGTON	059140	LEXINGTON GNMA INCOME FUND INC
1614	IM-04	LEXINGTON	277512	LEXINGTON GOLDFUND INC
1615	IM-04	LEXINGTON	355154	LEXINGTON GOVERNMENT SECURITIES MONEY MARKET FUND INC
1616	IM-04	LEXINGTON	059146	LEXINGTON GROWTH & INCOME FUND INC
1617	IM-04	LEXINGTON	201196	LEXINGTON MONEY MARKET TRUST
1618	IM-04	LEXINGTON	844070	LEXINGTON NATURAL RESOURCES TRUST
1619	IM-04	LEXINGTON	793741	LEXINGTON TAX EXEMPT BOND TRUST
1620	IM-04	LEXINGTON	202403	LEXINGTON TAX FREE MONEY FUND INC
1621	IM-04	LEXINGTON	820915	LEXINGTON TECHNICAL STRATEGY FUND INC
1622	IM-04	LEXINGTON	059139	LEXINGTON WORLDWIDE EMERGING MARKETS FUND INC
1623	IM-04	LINCOLN NATL	353875	LINCOLN NATIONAL BOND FUND INC
1624	IM-04	LINCOLN NATL	793158	LINCOLN NATIONAL CONVERTIBLE SECURITIES FUND INC
1625	IM-04	LINCOLN NATL	353874	LINCOLN NATIONAL GROWTH FUND INC
1626	IM-04	LINCOLN NATL	059561	LINCOLN NATIONAL INCOME FUND INC
1627	IM-04	LINCOLN NATL	059560	LINCOLN NATIONAL INCOME FUND INC /NEW/
1628	IM-04	LINCOLN NATL	870782	LINCOLN NATIONAL INTERNATIONAL FUND INC
1629	IM-04	LINCOLN NATL	715974	LINCOLN NATIONAL MANAGED FUND INC
1630	IM-04	LINCOLN NATL	353872	LINCOLN NATIONAL MONEY MARKET FUND INC
1631	IM-04	LINCOLN NATL	812806	LINCOLN NATIONAL PUTNAM MASTER FUND INC
1632	IM-04	LINCOLN NATL	828807	LINCOLN NATIONAL SOCIAL AWARENESS FUND INC
1633	IM-04	LINCOLN NATL	355933	LINCOLN NATIONAL SPECIAL OPPORTUNITIES FUND INC
1634	IM-04	LINCOLN NATL	059566	LINCOLN NATIONAL VARIABLE ANNUITY FUND A
1635	IM-04	LINCOLN NATL	059567	LINCOLN NATIONAL VARIABLE ANNUITY FUND B
1636	IM-04	LORD ABBETT	002691	AFFILIATED FUND INC
1637	IM-04	LORD ABBETT	060365	LORD ABBETT BOND DEBENTURE FUND INC
1638	IM-04	LORD ABBETT	769893	LORD ABBETT CALIFORNIA TAX FREE INCOME FUND INC
1639	IM-04	LORD ABBETT	311635	LORD ABBETT CASH RESERVE FUND INC
1640	IM-04	LORD ABBETT	276914	LORD ABBETT DEVELOPING GROWTH FUND INC /NEW/
1641	IM-04	LORD ABBETT	859903	LORD ABBETT EQUITY FUND
1642	IM-04	LORD ABBETT	792887	LORD ABBETT FUNDAMENTAL VALUE FUND INC
1643	IM-04	LORD ABBETT	829901	LORD ABBETT GLOBAL FUND INC
1644	IM-04	LORD ABBETT	887194	LORD ABBETT RESEARCH FUND INC
1645	IM-04	LORD ABBETT	855396	LORD ABBETT SERIES FUND INC
1646	IM-04	LORD ABBETT	737800	LORD ABBETT TAX FREE INCOME FUND INC
1647	IM-04	LORD ABBETT	879587	LORD ABBETT TAX FREE INCOME TRUST
1648	IM-04	LORD ABBETT	060367	LORD ABBETT U S GOVERNMENT SECURITIES FUND INC
1649	IM-04	LORD ABBETT	716788	LORD ABBETT VALUE APPRECIATION FUND INC
1650	IM-04	METLIFE	878059	METLIFE PORTFOLIOS INC
1651	IM-04	METLIFE	790941	METLIFE STATE STREET EQUITY TRUST
1652	IM-04	METLIFE	806390	METLIFE STATE STREET FIXED INCOME TRUST
1653	IM-04	METLIFE	787980	METLIFE STATE STREET INCOME TRUST
1654	IM-04	METLIFE	768530	METLIFE STATE STREET MONEY MARKET TRUST
1655	IM-04	METLIFE	787978	METLIFE STATE STREET TAX EXEMPT TRUST
1656	IM-04	METLIFE	728618	METROPOLITAN LIFE INSURANCE CO/NY
1657	IM-04	METLIFE	710826	METROPOLITAN SERIES FUND INC
1658	IM-04	MONY	761688	MONY SERIES FUND INC
1659	IM-04	MONY	067873	MONY VARIABLE ACCOUNT A
1660	IM-04	MONY	795259	MUTUAL OF AMERICA INVESTMENT CORP
1661	IM-04	MONY	743415	MUTUAL OF AMERICA SEPARATE ACCOUNT NO 2
1662	IM-04	MUTUAL OF OMAHA	069400	MUTUAL OF OMAHA AMERICA FUND INC
1663	IM-04	MUTUAL OF OMAHA	316462	MUTUAL OF OMAHA CASH RESERVE FUND INC
1664	IM-04	MUTUAL OF OMAHA	069404	MUTUAL OF OMAHA GROWTH FUND INC
1665	IM-04	MUTUAL OF OMAHA	069405	MUTUAL OF OMAHA INCOME FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1686	IM-04	MUTUAL OF OMAHA	069407	MUTUAL OF OMAHA INTEREST SHARES INC
1687	IM-04	MUTUAL OF OMAHA	311371	MUTUAL OF OMAHA MONEY MARKET ACCOUNT INC
1688	IM-04	MUTUAL OF OMAHA	202679	MUTUAL OF OMAHA TAX FREE INCOME FUND INC
1689	IM-04	NBNE	856338	CONNECTICUT TAX FREE INCOME PORTFOLIO
1690	IM-04	NBNE	872028	EQUITY INCOME PORTFOLIO
1691	IM-04	NBNE	856340	EQUITY PORTFOLIO
1692	IM-04	NBNE	856335	MASSACHUSETTS TAX FREE INCOME PORTFOLIO
1693	IM-04	NBNE	856256	TAX EXEMPT INCOME PORTFOLIO A
1694	IM-04	NBNE	856257	TAX EXEMPT INCOME PORTFOLIO TARGET 2000
1695	IM-04	NBNE	856255	TAX EXEMPT INCOME PORTFOLIO TARGET 2010
1696	IM-04	NBNE	858373	TAX FREE MONEY MARKET PORTFOLIO
1697	IM-04	NBNE	858124	US GOVERNMENT INCOME PORTFOLIO TARGET 1992
1698	IM-04	NBNE	858126	US GOVERNMENT INCOME PORTFOLIO TARGET 1995
1699	IM-04	NBNE	858127	US GOVERNMENT INCOME PORTFOLIO TARGET 2000
1700	IM-04	NBNE	858125	US GOVERNMENT INCOME PORTFOLIO TARGET 2010
1701	IM-04	NBNE	856133	YANKEE FUNDS
1702	IM-04	NEUBERGER	736913	NEUBERGER & BERMAN ADVISERS MANAGEMENT TRUST
1703	IM-04	NEUBERGER	828924	NEUBERGER & BERMAN CASH RESERVES
1704	IM-04	NEUBERGER	780107	NEUBERGER & BERMAN GENESIS FUND INC
1705	IM-04	NEUBERGER	044402	NEUBERGER & BERMAN GUARDIAN FUND INC
1706	IM-04	NEUBERGER	787979	NEUBERGER & BERMAN LTD. MATURITY BOND FUND
1707	IM-04	NEUBERGER	061944	NEUBERGER & BERMAN MANHATTAN FUND INC
1708	IM-04	NEUBERGER	723620	NEUBERGER & MULTI SERIES FUND INC
1709	IM-04	NEUBERGER	752251	NEUBERGER & BERMAN MUNICIPAL MONEY FUND
1710	IM-04	NEUBERGER	812485	NEUBERGER & BERMAN MUNICIPAL SECURITIES TRUST
1711	IM-04	NEUBERGER	078482	NEUBERGER & BERMAN PARTNERS FUND INC
1712	IM-04	NEUBERGER	032884	NEUBERGER & BERMAN SELECTED SECTORS FUND INC
1713	IM-04	NEUBERGER	874313	NEUBERGER & BERMAN SERIES TRUST
1714	IM-04	NEUBERGER	799203	NEUBERGER & BERMAN ULTRA SHORT BOND FUND INC
1715	IM-04	NEW ENGLAND	770540	NEW ENGLAND FUNDS
1716	IM-04	NEW ENGLAND	355761	NEW ENGLAND LIFE RETIREMENT INVESTMENT ACCOUNT
1717	IM-04	NEW ENGLAND	071329	NEW ENGLAND MUTUAL LIFE INSURANCE CO/MA
1718	IM-04	NEW ENGLAND	071318	NEW ENGLAND VARIABLE ANNUITY FUND I
1719	IM-04	NEW ENGLAND	719211	NEW ENGLAND ZENITH FUND
1720	IM-04	NEW ENGLAND	317947	TNE CASH MANAGEMENT TRUST
1721	IM-04	NML	714528	TNE TAX EXEMPT MONEY MARKET TRUST
1722	IM-04	NML	867822	NORTHWESTERN MUTUAL AGGRESSIVE GROWTH STOCK FUND INC
1723	IM-04	NML	351787	NORTHWESTERN MUTUAL BALANCED FUND INC
1724	IM-04	NML	072175	NORTHWESTERN MUTUAL CAPITAL APPRECIATION STOCK FUND INC
1725	IM-04	NML	867818	NORTHWESTERN MUTUAL INDEX 500 STOCK FUND INC
1726	IM-04	NML	351788	NORTHWESTERN MUTUAL MONEY MARKET FUND INC
1727	IM-04	NML	072173	NORTHWESTERN MUTUAL SELECT BOND FUND INC
1728	IM-04	NML	742277	NORTHWESTERN MUTUAL VARIABLE LIFE ACCOUNT
1729	IM-04	NML	742212	NORTHWESTERN MUTUAL VARIABLE LIFE SERIES FUND INC
1730	IM-04	PB-SB	715214	PB-SB 1983 INVESTMENT PARTNERSHIP I
1731	IM-04	PB-SB	725492	PB-SB 1983 INVESTMENT PARTNERSHIP IA
1732	IM-04	PB-SB	807448	PB-SB 1983 INVESTMENT PARTNERSHIP III
1733	IM-04	PB-SB	724542	PB-SB 1983 INVESTMENT PARTNERSHIP IV
1734	IM-04	PB-SB	746413	PB-SB 1984 INVESTMENT PARTNERSHIP I
1735	IM-04	PB-SB	741314	PB-SB 1984 INVESTMENT PARTNERSHIP VA
1736	IM-04	PB-SB	767722	PB-SB 1985 INVESTMENT PARTNERSHIP I
1737	IM-04	PB-SB	772144	PB-SB 1985 INVESTMENT PARTNERSHIP VI
1738	IM-04	PB-SB	779001	PB-SB 1985 INVESTMENT PARTNERSHIP VII
1739	IM-04	PB-SB	704811	PB-SB 1986 INVESTMENT PARTNERSHIP VI
1740	IM-04	PB-SB	816487	PB-SB 1987 INVESTMENT PARTNERSHIP VI
1741	IM-04	PB-SB	845314	PB-SB 1988 INVESTMENT PARTNERSHIP III
1742	IM-04	PB-SB	843914	PB-SB 1988 INVESTMENT PARTNERSHIP VIII
1743	IM-04	PIERPONT	819838	PIERPONT BOND FUND
1744	IM-04	PIERPONT	766838	PIERPONT CAPITAL APPRECIATION FUND
1745	IM-04	PIERPONT	766837	PIERPONT EQUITY FUND
1746	IM-04	PIERPONT	860732	PIERPONT INTERNATIONAL EQUITY FUND INC
1747	IM-04	PIERPONT	702091	PIERPONT MONEY MARKET FUND
1748	IM-04	PIERPONT	750204	PIERPONT TAX EXEMPT BOND FUND
1749	IM-04	PIERPONT	722836	PIERPONT TAX EXEMPT MONEY MARKET FUND
1750	IM-04	PILGRIM	878589	PILGRIM ASSET BACKED SECURITIES TRUST
1751	IM-04	PILGRIM	739589	PILGRIM CORPORATE CASH FUND
1752	IM-04	PILGRIM	712155	PILGRIM CORPORATE UTILITIES FUND
1753	IM-04	PILGRIM	783262	PILGRIM GLOBAL INVESTMENT SERIES
1754	IM-04	PILGRIM	746575	PILGRIM GNMA FUND
1755	IM-04	PILGRIM	802870	PILGRIM GOVERNMENT SECURITIES FUND
1756	IM-04	PILGRIM	802560	PILGRIM HIGH INCOME FUND
1757	IM-04	PILGRIM	806152	PILGRIM INVESTMENT TRUST
1758	IM-04	PILGRIM	061448	PILGRIM MAGNACAP FUND INC
1759	IM-04	PILGRIM	700862	PILGRIM MONEY MARKET FUND
1760	IM-04	PILGRIM	826020	PILGRIM PRIME RATE TRUST
1761	IM-04	PILGRIM	784055	PILGRIM REGIONAL BANKSHARES INC
1762	IM-04	PILGRIM	794384	PILGRIM SHORT TERM MULTI MARKET INCOME FUND ET AL
1763	IM-04	PILGRIM	061435	PILGRIM STRATEGIC INVESTMENT SERIES
1764	IM-04	PIONEER	276776	PIONEER BOND FUND /MA/
1765	IM-04	PIONEER	078708	PIONEER ENTERPRISE FUND INC
1766	IM-04	PIONEER	886707	PIONEER EUROPE FUND
1767	IM-04	PIONEER	078713	PIONEER FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1748	IM-04	PIONEER	863334	PIONEER GROWTH TRUST
1749	IM-04	PIONEER	078758	PIONEER II
1750	IM-04	PIONEER	893660	PIONEER INTERNATIONAL GROWTH FUND
1751	IM-04	PIONEER	812195	PIONEER MONEY MARKET TRUST
1752	IM-04	PIONEER	798172	PIONEER MUNICIPAL BOND FUND
1753	IM-04	PIONEER	746530	PIONEER SCOUT INC
1754	IM-04	PIONEER	887228	PIONEER SHORT TERM INCOME TRUST
1755	IM-04	PIONEER	893968	PIONEER TAX FREE STATE SERIES TRUST
1756	IM-04	PIONEER	706155	PIONEER THREE
1757	IM-04	PIONEER	831120	PIONEER US GOVERNMENT TRUST
1758	IM-04	PIPER JAFFRAY	859000	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1995
1759	IM-04	PIPER JAFFRAY	866335	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1996
1760	IM-04	PIPER JAFFRAY	889531	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1999
1761	IM-04	PIPER JAFFRAY	829344	AMERICAN GOVERNMENT INCOME FUND INC
1762	IM-04	PIPER JAFFRAY	836425	AMERICAN GOVERNMENT INCOME PORTFOLIO INC
1763	IM-04	PIPER JAFFRAY	843766	AMERICAN GOVERNMENT TERM TRUST INC
1764	IM-04	PIPER JAFFRAY	872086	AMERICAN MUNICIPAL TERM TRUST INC
1765	IM-04	PIPER JAFFRAY	877346	AMERICAN MUNICIPAL TERM TRUST INC II
1766	IM-04	PIPER JAFFRAY	854125	AMERICAN OPPORTUNITY INCOME FUND INC
1767	IM-04	PIPER JAFFRAY	886984	AMERICAN STRATEGIC INCOME PORTFOLIO INC II
1768	IM-04	PIPER JAFFRAY	896161	AMERICAN STRATEGIC INCOME PORTFOLIO INC III
1769	IM-04	PIPER JAFFRAY	877533	MINNESOTA MUNICIPAL TERM TRUST INC
1770	IM-04	PIPER JAFFRAY	882386	MINNESOTA MUNICIPAL TERM TRUST INC II
1771	IM-04	PIPER JAFFRAY	860721	PACIFIC EUROPEAN GROWTH FUND INC
1772	IM-04	PRINCIPAL	814571	PRINCIPAL BOND FUND INC
1773	IM-04	PRINCIPAL	012601	PRINCIPAL CAPITAL ACCUMULATION FUND INC
1774	IM-04	PRINCIPAL	814573	PRINCIPAL EMERGING GROWTH FUND INC
1775	IM-04	PRINCIPAL	806565	PRINCIPAL GOVERNMENT SECURITIES FUND INC
1776	IM-04	PRINCIPAL	814609	PRINCIPAL HIGH YIELD FUND INC
1777	IM-04	PRINCIPAL	811810	PRINCIPAL MANAGED FUND INC
1778	IM-04	PRINCIPAL	705401	PRINCIPAL MONEY MARKET FUND INC
1779	IM-04	PRINCIPAL	009712	PRINCIPAL MUTUAL LIFE INSURANCE CO
1780	IM-04	PRINCOR	870786	PRINCOR BLUE CHIP FUND INC
1781	IM-04	PRINCOR	814574	PRINCOR BOND FUND INC
1782	IM-04	PRINCOR	012603	PRINCOR CAPITAL ACCUMULATION FUND INC
1783	IM-04	PRINCOR	707827	PRINCOR CASH MANAGEMENT FUND INC
1784	IM-04	PRINCOR	814572	PRINCOR EMERGING GROWTH FUND INC
1785	IM-04	PRINCOR	763569	PRINCOR GOVERNMENT SECURITIES INCOME FUND INC
1786	IM-04	PRINCOR	012602	PRINCOR GROWTH FUND INC
1787	IM-04	PRINCOR	814508	PRINCOR HIGH YIELD FUND INC
1788	IM-04	PRINCOR	811803	PRINCOR MANAGED FUND INC
1789	IM-04	PRINCOR	780267	PRINCOR TAX EXEMPT BOND FUND INC
1790	IM-04	PRINCOR	832513	PRINCOR TAX EXEMPT CASH MANAGEMENT FUND INC
1791	IM-04	PRINCOR	892823	PRINCOR UTILITIES FUND INC
1792	IM-04	PRINCOR	353024	PRINCOR WORLD FUND INC
1793	IM-04	REICH & TANG	806620	CALIFORNIA DAILY TAX FREE INCOME FUND INC
1794	IM-04	REICH & TANG	764901	CONNECTICUT DAILY TAX FREE INCOME FUND INC
1795	IM-04	REICH & TANG	759699	CORTLAND TRUST INC
1796	IM-04	REICH & TANG	706115	DAILY DOLLAR RESERVES INC
1797	IM-04	REICH & TANG	026592	DAILY INCOME FUND INC
1798	IM-04	REICH & TANG	704480	DAILY TAX FREE INCOME FUND INC
1799	IM-04	REICH & TANG	810104	MICHIGAN DAILY TAX FREE INCOME FUND INC
1800	IM-04	REICH & TANG	740372	NEW YORK DAILY TAX FREE INCOME FUND INC
1801	IM-04	REICH & TANG	888130	PENNSYLVANIA DAILY MUNICIPAL INCOME FUND INC
1802	IM-04	REICH & TANG	756916	REICH & TANG EQUITY FUND INC
1803	IM-04	REICH & TANG	783749	REICH & TANG GOVERNMENT SECURITIES TRUST
1804	IM-04	REICH & TANG	312669	SHORT TERM INCOME FUND INC
1805	IM-04	REICH & TANG	843078	TAX EXEMPT PROCEEDS FUND INC
1806	IM-04	SAFECO	867263	INVESTORS PREFERENCE NY TAX FREE FUND INC
1807	IM-04	SAFECO	722817	SAFECO CALIFORNIA TAX FREE INCOME FUND INC
1808	IM-04	SAFECO	086105	SAFECO EQUITY FUND INC
1809	IM-04	SAFECO	086106	SAFECO GROWTH FUND INC
1810	IM-04	SAFECO	833059	SAFECO HIGH YIELD BOND FUND INC
1811	IM-04	SAFECO	086107	SAFECO INCOME FUND INC
1812	IM-04	SAFECO	887437	SAFECO INSTITUTIONAL SERIES TRUST
1813	IM-04	SAFECO	893565	SAFECO INSURED MUNICIPAL BOND FUND INC
1814	IM-04	SAFECO	833045	SAFECO INTERMEDIATE TERM BOND FUND INC
1815	IM-04	SAFECO	893568	SAFECO INTERMEDIATE TERM MUNICIPAL BOND FUND INC
1816	IM-04	SAFECO	356822	SAFECO MONEY MARKET MUTUAL FUND INC
1817	IM-04	SAFECO	354868	SAFECO MUNICIPAL BOND FUND INC
1818	IM-04	SAFECO	867579	SAFECO NORTHWEST FUND INC
1819	IM-04	SAFECO	795892	SAFECO RESOURCE SERIES TRUST
1820	IM-04	SAFECO	748584	SAFECO TAX FREE MONEY MARKET FUND INC
1821	IM-04	SAFECO	793155	SAFECO U S GOVERNMENT SECURITIES FUND INC
1822	IM-04	SAFECO	893567	SAFECO WASHINGTON STATE MUNICIPAL BOND FUND INC
1823	IM-04	SECURITY MGT	356420	SECURITY ACTION FUND
1824	IM-04	SECURITY MGT	317977	SECURITY CASH FUND
1825	IM-04	SECURITY MGT	088525	SECURITY EQUITY FUND
1826	IM-04	SECURITY MGT	088498	SECURITY INCOME FUND /KS/
1827	IM-04	SECURITY MGT	088565	SECURITY INVESTMENT FUND INC
1828	IM-04	SECURITY MGT	761030	SECURITY OMNI FUND
1829	IM-04	SECURITY MGT	354185	SECURITY TAX EXEMPT FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1830	IM-04	SECURITY MGT	088676	SECURITY ULTRA FUND
1831	IM-04	SEI	701939	SEI CASH & PLUS TRUST
1832	IM-04	SEI	766589	SEI INDEX FUNDS
1833	IM-04	SEI	866585	SEI INSTITUTIONAL CASH ASSETS
1834	IM-04	SEI	804239	SEI INSTITUTIONAL MANAGED TRUST
1835	IM-04	SEI	835597	SEI INTERNATIONAL TRUST
1836	IM-04	SEI	354603	SEI LIQUID ASSET TRUST
1837	IM-04	SEI	701817	SEI TAX EXEMPT TRUST
1838	IM-04	STATE BOND	093706	SBM COMPANY
1839	IM-04	STATE BOND	355988	STATE BOND CASH MANAGEMENT FUND INC
1840	IM-04	STATE BOND	093704	STATE BOND COMMON STOCK FUND INC
1841	IM-04	STATE BOND	029199	STATE BOND DIVERSIFIED FUND INC
1842	IM-04	STATE BOND	080644	STATE BOND PROGRESS FUND INC
1843	IM-04	STATE BOND	702133	STATE BOND TAX EXEMPT FUND INC
1844	IM-04	STATE BOND	826037	STATE BOND TAX FREE INCOME FUND INC
1845	IM-04	STATE BOND	780113	STATE BOND U S GOVERNMENT SECURITIES FUND INC
1846	IM-04	STEADMAN	093838	STEADMAN AMERICAN INDUSTRY FUND
1847	IM-04	STEADMAN	093839	STEADMAN ASSOCIATED FUND
1848	IM-04	STEADMAN	314569	STEADMAN FINANCIAL FUND
1849	IM-04	STEADMAN	093843	STEADMAN INVESTMENT FUND
1850	IM-04	STEADMAN	073769	STEADMAN OCEANOGRAPHIC TECHNOLOGY & GROWTH FUND
1851	IM-04	STEADMAN	110559	STEADMAN SECURITY CORP PFAS STEADMAN AMERICAN INDUSTRY FUND
1852	IM-04	STEADMAN	110560	STEADMAN SECURITY CORP PFAS STEADMAN SCIENCE & GROWTH FUND
1853	IM-04	SUNAMERICA	724052	SUNAMERICA CAPITAL APPRECIATION FUND INC
1854	IM-04	SUNAMERICA	796954	SUNAMERICA CASH FUND
1855	IM-04	SUNAMERICA	799084	SUNAMERICA EQUITY PORTFOLIOS
1856	IM-04	SUNAMERICA	755002	SUNAMERICA FUND GROUP
1857	IM-04	SUNAMERICA	803962	SUNAMERICA FUND GROUP II
1858	IM-04	SUNAMERICA	724100	SUNAMERICA INCOME PLUS FUND INC
1859	IM-04	SUNAMERICA	795307	SUNAMERICA INCOME PORTFOLIOS
1860	IM-04	SUNAMERICA	724129	SUNAMERICA MONEY MARKET SECURITIES INC
1861	IM-04	SUNAMERICA	819181	SUNAMERICA MULTI ASSET PORTFOLIOS INC
1862	IM-04	SUNAMERICA	777486	SUNAMERICA TAX FREE PORTFOLIOS
1863	IM-04	TRANSAMERICA	315554	TRANSAMERICA BOND FUND
1864	IM-04	TRANSAMERICA	771503	TRANSAMERICA BOND FUND /MA
1865	IM-04	TRANSAMERICA	856671	TRANSAMERICA CALIFORNIA TAX FREE INCOME FUND
1866	IM-04	TRANSAMERICA	740916	TRANSAMERICA CAPITAL APPRECIATION FUND
1867	IM-04	TRANSAMERICA	314721	TRANSAMERICA CASH RESERVE INC
1868	IM-04	TRANSAMERICA	026262	TRANSAMERICA CURRENT INTEREST
1869	IM-04	TRANSAMERICA	099197	TRANSAMERICA INCOME SHARES INC
1870	IM-04	TRANSAMERICA	022370	TRANSAMERICA INVESTMENT TRUST
1871	IM-04	TRANSAMERICA	723256	TRANSAMERICA SPECIAL EQUITY PORTFOLIOS
1872	IM-04	TRANSAMERICA	819300	TRANSAMERICA SPECIAL SERIES INC
1873	IM-04	TRANSAMERICA	857769	TRANSAMERICA TAX FREE BOND FUND
1874	IM-04	TRANSAMERICA	708871	TRANSAMERICA TAX FREE FUND INC
1875	IM-04	TRAVELERS	099442	TRAVELERS FUND B FOR VARIABLE CONTRACTS
1876	IM-04	TRAVELERS	099443	TRAVELERS FUND B-1 FOR VARIABLE CONTRACTS
1877	IM-04	TRAVELERS	099444	TRAVELERS GROWTH & INCOME STOCK ACCT FOR VARIABLE ANNUITIES
1878	IM-04	TRAVELERS	700871	TRAVELERS MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
1879	IM-04	TRAVELERS	099440	TRAVELERS QUALITY BOND ACCOUNT FOR VARIABLE ANNUITIES
1880	IM-04	TRAVELERS	880583	TRAVELERS SERIES TRUST
1881	IM-04	TRAVELERS	812051	TRAVELERS TIMED AGGRESSIVE STOCK ACCOUNT FOR VARIABLE ANNUIT
1882	IM-04	TRAVELERS	812048	TRAVELERS TIMED BOND ACCOUNT FOR VARIABLE ANNUITIES
1883	IM-04	TRAVELERS	812021	TRAVELERS TIMED GROWTH & INCOME STOCK ACC FOR VARIABLE ANNU
1884	IM-04	TRAVELERS	812022	TRAVELERS TIMED MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
1885	IM-04	VALUE LINE	320580	GUARDIAN VALUE LINE SEPARATE ACCOUNT
1886	IM-04	VALUE LINE	881329	VALUE LINE ADJUSTABLE RATE US GOVERNMENT SECURITIES FUND INC
1887	IM-04	VALUE LINE	783316	VALUE LINE AGGRESSIVE INCOME TRUST
1888	IM-04	VALUE LINE	310012	VALUE LINE CASH FUND INC
1889	IM-04	VALUE LINE	726994	VALUE LINE CENTURION FUND INC
1890	IM-04	VALUE LINE	764772	VALUE LINE CONVERTIBLE FUND INC
1891	IM-04	VALUE LINE	102756	VALUE LINE FUND INC
1892	IM-04	VALUE LINE	102757	VALUE LINE INCOME FUND INC
1893	IM-04	VALUE LINE	876602	VALUE LINE INTERNATIONAL FUND INC
1894	IM-04	VALUE LINE	102764	VALUE LINE LEVERAGED GROWTH INVESTORS INC
1895	IM-04	VALUE LINE	811268	VALUE LINE NEW YORK TAX EXEMPT TRUST
1896	IM-04	VALUE LINE	895429	VALUE LINE SMALL CAP GROWTH FUND INC
1897	IM-04	VALUE LINE	102767	VALUE LINE SPECIAL SITUATIONS FUND INC
1898	IM-04	VALUE LINE	819978	VALUE LINE STRATEGIC ASSET MANAGEMENT TRUST
1899	IM-04	VALUE LINE	733257	VALUE LINE TAX EXEMPT FUND INC
1900	IM-04	VALUE LINE	817843	VALUE LINE US GOVERNMENT SECURITIES TRUST
1901	IM-04	VALUE LINE	352430	VALUE LINE US GOVERNMENT SECURITIES FUND INC
1902	IM-04	VAN KAMPEN	840248	VAN KAMPEN MERRITT CALIFORNIA MUNICIPAL TRUST
1903	IM-04	VAN KAMPEN	799180	VAN KAMPEN MERRITT EQUITY TRUST
1904	IM-04	VAN KAMPEN	843506	VAN KAMPEN MERRITT INTERMEDIATE TERM HIGH INCOME TRUST
1905	IM-04	VAN KAMPEN	849135	VAN KAMPEN MERRITT INVESTMENT GRADE MUNICIPAL TRUST
1906	IM-04	VAN KAMPEN	846671	VAN KAMPEN MERRITT LIMITED TERM HIGH INCOME TRUST
1907	IM-04	VAN KAMPEN	704169	VAN KAMPEN MERRITT MONEY MARKET TRUST /IL
1908	IM-04	VAN KAMPEN	818305	VAN KAMPEN MERRITT MUNICIPAL INCOME TRUST
1909	IM-04	VAN KAMPEN	809592	VAN KAMPEN MERRITT PENNSYLVANIA TAX FREE INCOME FUND
1910	IM-04	VAN KAMPEN	853180	VAN KAMPEN MERRITT PRIME RATE INCOME TRUST
1911	IM-04	VAN KAMPEN	819385	VAN KAMPEN MERRITT SERIES TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1912	IM-04	VAN KAMPEN	774556	VAN KAMPEN MERRITT TAX FREE FUND /IL/
1913	IM-04	VAN KAMPEN	795927	VAN KAMPEN MERRITT TAX FREE MONEY FUND
1914	IM-04	VAN KAMPEN	791069	VAN KAMPEN MERRITT TRUST /IL/
1915	IM-04	VAN KAMPEN	739714	VAN KAMPEN MERRITT U S GOVERNMENT TRUST /IL/
1916	IM-04	VOYAGEUR	104410	SAMARANAN INVESTMENT CORP
1917	IM-04	VOYAGEUR	809872	VOYAGEUR COLORADO TAX FREE FUND INC
1918	IM-04	VOYAGEUR	819799	VOYAGEUR FUNDS INC
1919	IM-04	VOYAGEUR	763749	VOYAGEUR GROWTH STOCK FUND INC
1920	IM-04	VOYAGEUR	809064	VOYAGEUR INSURED FUNDS INC
1921	IM-04	VOYAGEUR	773675	VOYAGEUR INTERMEDIATE TAX FREE FUNDS INC
1922	IM-04	VOYAGEUR	884174	VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND INC
1923	IM-04	VOYAGEUR	763746	VOYAGEUR MONEY MARKET FUND INC
1924	IM-04	VOYAGEUR	733362	VOYAGEUR TAX FREE FUNDS INC
1925	IM-05	44 WALL ST	318572	44 WALL STREET EQUITY FUND INC /MD/
1926	IM-05	44 WALL ST	038248	44 WALL STREET FUND INC
1927	IM-05	44 WALL ST	003804	CUMBERLAND GROWTH FUND INC
1928	IM-05	ABD	765703	CRUSADER INCOME SHARES INC
1929	IM-05	ABD	790175	HORIZON INCOME SHARES INC
1930	IM-05	ABT	201068	ABT GROWTH & INCOME TRUST
1931	IM-05	ABT	701164	ABT INVESTMENT SERIES INC
1932	IM-05	ABT	839637	ABT MONEY MARKET SERIES INC
1933	IM-05	ABT	814082	ABT SOUTHERN MASTER TRUST
1934	IM-05	ABT	037618	ABT UTILITY INCOME FUND INC/FL
1935	IM-05	ADVANCE	813470	ADVANCE CAPITAL I INC
1936	IM-05	ADVANTAGE	779236	ADVANTAGE GOVERNMENT SECURITIES FUND
1937	IM-05	ADVANTAGE	779233	ADVANTAGE GROWTH FUND
1938	IM-05	ADVANTAGE	830477	ADVANTAGE HIGH YIELD BOND FUND
1939	IM-05	ADVANTAGE	779234	ADVANTAGE INCOME FUND
1940	IM-05	ADVANTAGE	779235	ADVANTAGE SPECIAL FUND
1941	IM-05	AETNA	811637	AETNA GUARANTEED EQUITY TRUST
1942	IM-05	AETNA	002646	AETNA INCOME SHARES
1943	IM-05	AETNA	846799	AETNA INVESTMENT ADVISERS FUND INC
1944	IM-05	AETNA	732796	AETNA LIFE INSURANCE & ANNUITY CO
1945	IM-05	AETNA	877233	AETNA SERIES FUND INC
1946	IM-05	AETNA	002663	AETNA VARIABLE ENCORE FUND INC
1947	IM-05	AETNA	002664	AETNA VARIABLE FUND
1948	IM-05	ALGER	832566	ALGER AMERICAN FUND
1949	IM-05	ALGER	003521	ALGER FUND
1950	IM-05	ALGER	018180	CASTLE CONVERTIBLE FUND INC
1951	IM-05	ALLIED	003845	ALLIED CAPITAL CORP
1952	IM-05	ALLIED	850426	ALLIED CAPITAL CORP II
1953	IM-05	ALLIED	705972	ALLIED DEVELOPMENT CORP
1954	IM-05	ALLIED	003882	ALLIED FINANCIAL CORP
1955	IM-05	ALLIED	003898	ALLIED INVESTMENT CORP
1956	IM-05	ALLIED	003906	ALLIED LENDING CORP
1957	IM-05	AMERICAN GEN	700933	AMERICAN GENERAL EQUITY ACCUMULATION FUND INC
1958	IM-05	AMERICAN GEN	356070	AMERICAN GENERAL FIXED INCOME ACCUMULATION FUND INC
1959	IM-05	AMERICAN GEN	316047	AMERICAN GENERAL MONEY MARKET ACCUMULATION FUND INC
1960	IM-05	AMERICAN GEN	761861	AMERICAN GENERAL SERIES PORTFOLIO CO
1961	IM-05	AMERICAN GEN	719423	AMERICAN GENERAL SERIES PORTFOLIO CO /TX
1962	IM-05	AMERICAN INV	005315	AMERICAN INVESTORS GROWTH FUND INC
1963	IM-05	AMERICAN INV	005317	AMERICAN INVESTORS INCOME FUND INC
1964	IM-05	AMERICAN INV	704217	AMERICAN INVESTORS MONEY FUND INC
1965	IM-05	AMERICAN NATL	005529	AMERICAN NATIONAL GROWTH FUND INC
1966	IM-05	AMERICAN NATL	005533	AMERICAN NATIONAL INCOME FUND INC
1967	IM-05	AMERICAN NATL	867050	AMERICAN NATIONAL INVESTMENT ACCOUNTS INC
1968	IM-05	AMERICAN NATL	355755	AMERICAN NATIONAL MONEY MARKET FUND INC
1969	IM-05	AMERICAN NATL	275039	TRIFLEX FUND INC
1970	IM-05	AMERICAN UNITED	005966	AMERICAN UNITED LIFE POOLED EQUITY FUND B
1971	IM-05	AMERICAN UNITED	853618	AUL AMERICAN SERIES FUND INC
1972	IM-05	ANCHOR	034433	ANCHOR CAPITAL ACCUMULATION TRUST
1973	IM-05	ANCHOR	792338	ANCHOR GOLD & CURRENCY TRUST
1974	IM-05	ANCHOR	792353	ANCHOR INTERNATIONAL BOND TRUST
1975	IM-05	ANCHOR	726735	ANCHOR SERIES TRUST
1976	IM-05	ARNOLD INVEST	852244	PRIMARY INCOME FUNDS INC
1977	IM-05	ARNOLD INVEST	794801	PRIMARY TREND FUND INC
1978	IM-05	ASSOC PLANNERS	797540	OLYMPUS INVESTMENT TRUST
1979	IM-05	AXE HOUGHT	008891	AXE HOUGHTON FUND B INC
1980	IM-05	AXE HOUGHT	865414	AXE HOUGHTON FUNDS INC
1981	IM-05	AXE HOUGHT	008889	AXE HOUGHTON INCOME FUND INC
1982	IM-05	AXE HOUGHT	353317	AXE HOUGHTON MONEY MARKET FUND INC
1983	IM-05	AXE HOUGHT	008893	AXE HOUGHTON STOCK FUND INC
1984	IM-05	BAILARD BIEHL	800075	BAILARD BIEHL & KAISER FUND GROUP
1985	IM-05	BAILARD BIEHL	277955	BAILARD BIEHL & KAISER INTERNATIONAL EQUITY FUND
1986	IM-05	BANK FIDUCIARY	009572	BANK FIDUCIARY EQUITY FUND
1987	IM-05	BANK FIDUCIARY	276495	BANK FIDUCIARY FIXED INCOME FUND
1988	IM-05	BANKERS SYSTEM	763748	BANKERS SYSTEMS GRANIT FIXED INCOME FUND INC
1989	IM-05	BANKERS SYSTEM	762968	BANKERS SYSTEMS GRANIT STOCK FUND INC
1990	IM-05	BARTLETT	710434	BARTLETT CAPITAL TRUST
1991	IM-05	BARTLETT	750006	BARTLETT MANAGEMENT TRUST
1992	IM-05	BAXTER	030912	EAGLE GROWTH SHARES INC
1993	IM-05	BAXTER	078105	PHILADELPHIA FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1994	IM-05	BEA	846676	CHILE FUND INC
1995	IM-05	BEA	890340	EMERGING MARKETS INCOME FUND INC
1996	IM-05	BEA	884042	EMERGING MARKETS TELECOMMUNICATIONS FUND INC
1997	IM-05	BEA	718418	EQUITY INCOME FUND FIRST EXCHANGE SERIES AT&T SHARES
1998	IM-05	BEA	859120	INDONESIA FUND INC
1999	IM-05	BEA	888871	LATIN AMERICA DEBT FUND INC
2000	IM-05	BEA	879357	LATIN AMERICA EQUITY FUND INC
2001	IM-05	BEA	862599	LATIN AMERICA INVESTMENT FUND INC
2002	IM-05	BEA	854580	PORTUGAL FUND INC
2003	IM-05	BENCHMARK	710124	BENCHMARK FUNDS
2004	IM-05	BENCHMARK	710125	BENCHMARK TAX EXEMPT FUND
2005	IM-05	BERGER	074529	BERGER ONE HUNDRED & ONE FUND INC
2006	IM-05	BERGER	074532	ONE HUNDRED FUND INC /CO
2007	IM-05	BERWYN	731784	BERWYN FUND INC
2008	IM-05	BERWYN	808452	BERWYN INCOME FUND INC
2009	IM-05	BLACKSTONE	872604	BLACKROCK 1998 TERM TRUST INC
2010	IM-05	BLACKSTONE	845851	BLACKROCK ADVANTAGE TERM TRUST INC
2011	IM-05	BLACKSTONE	832327	BLACKROCK INCOME TRUST INC
2012	IM-05	BLACKSTONE	868784	BLACKROCK STRATEGIC TERM TRUST INC
2013	IM-05	BLACKSTONE	839636	BLACKROCK TARGET TERM TRUST INC
2014	IM-05	BLANCHARD	789289	BLANCHARD FUNDS
2015	IM-05	BLANCHARD	820676	BLANCHARD PRECIOUS METALS FUND INC
2016	IM-05	BROWN BROS HARR	865898	59 WALL STREET FUND INC
2017	IM-05	BROWN BROS HARR	722575	59 WALL STREET TRUST
2018	IM-05	BT	862157	BT INSTITUTIONAL FUNDS
2019	IM-05	BT	797657	BT INVESTMENT FUNDS
2020	IM-05	BT	864463	BT PYRAMID MUTUAL FUNDS
2021	IM-05	BURNHAM	015558	BURNHAM FUND
2022	IM-05	BURNHAM	030126	BURNHAM FUND INC
2023	IM-05	CALAMOS	817937	CALAMOS INVESTMENT TRUST
2024	IM-05	CALAMOS	826732	CFS INVESTMENT TRUST
2025	IM-05	CALVERT	798365	ARIEL GROWTH FUND
2026	IM-05	CALVERT	701219	CALVERT CASH RESERVES
2027	IM-05	CALVERT	701039	CALVERT FUND
2028	IM-05	CALVERT	882671	CALVERT MUNICIPAL FUND INC
2029	IM-05	CALVERT	356682	CALVERT SOCIAL INVESTMENT FUND
2030	IM-05	CALVERT	319878	CALVERT TAX FREE RESERVES
2031	IM-05	CALVERT	884110	CALVERT WORLD VALUES FUND INC
2032	IM-05	CAPITAL GROWTH	060332	CGM CAPITAL DEVELOPMENT FUND
2033	IM-05	CAPITAL GROWTH	060335	CGM TRUST
2034	IM-05	CARDINAL	017493	CARDINAL FUND INC
2035	IM-05	CARDINAL	789413	CARDINAL GOVERNMENT OBLIGATIONS FUND
2036	IM-05	CARDINAL	315779	CARDINAL GOVERNMENT SECURITIES TRUST
2037	IM-05	CARDINAL	716313	CARDINAL TAX EXEMPT MONEY TRUST
2038	IM-05	CARILLON	356952	CARILLON CASH RESERVES INC
2039	IM-05	CARILLON	820432	CARILLON INVESTMENT TRUST
2040	IM-05	CARNEGIE	315981	CARNEGIE GOVERNMENT SECURITIES TRUST
2041	IM-05	CARNEGIE	785973	CARNEGIE TAX EXEMPT INCOME TRUST
2042	IM-05	CARNEGIE	701816	CARNEGIE TAX FREE INCOME TRUST
2043	IM-05	CARNEGIE	862512	CARNEGIE WORLD TRUST
2044	IM-05	CCM PARTNERS	778206	CALIFORNIA INVESTMENT TRUST
2045	IM-05	CCM PARTNERS	778205	CALIFORNIA INVESTMENT TRUST II
2046	IM-05	CHUBB	757551	CHUBB AMERICA FUND INC
2047	IM-05	CHUBB	814883	CHUBB INVESTMENT FUNDS INC
2048	IM-05	CITADEL	731266	COMBINED PENNY STOCK FUND INC
2049	IM-05	CITADEL	742094	REDWOOD MICROCAP FUND INC
2050	IM-05	CITIUS	771883	CITIUS ALPHA FUND INC
2051	IM-05	CITIUS	771884	CITIUS BETA FUND INC
2052	IM-05	CITIUS	771882	CITIUS GAMMA FUND INC
2053	IM-05	CITIZENS	763534	CHURCHILL CASH RESERVES TRUST
2054	IM-05	CITIZENS	812006	CHURCHILL TAX FREE TRUST
2055	IM-05	CLEMENTE	814083	CLEMENTE GLOBAL GROWTH FUND INC
2056	IM-05	CLEMENTE	868666	CLEMENTE GLOBAL INVESTMENT SERIES INC
2057	IM-05	CLEMENTE	855237	FIRST PHILIPPINE FUND INC
2058	IM-05	COLUMBIA	876613	COLUMBIA BALANCED FUND INC /OR/
2059	IM-05	COLUMBIA	876606	COLUMBIA COMMON STOCK FUND INC
2060	IM-05	COLUMBIA	022082	COLUMBIA DAILY INCOME CO
2061	IM-05	COLUMBIA	707833	COLUMBIA FIXED INCOME SECURITIES FUND INC
2062	IM-05	COLUMBIA	022105	COLUMBIA GROWTH FUND INC
2063	IM-05	COLUMBIA	741558	COLUMBIA MUNICIPAL BOND FUND INC
2064	IM-05	COLUMBIA	773599	COLUMBIA SPECIAL FUND INC
2065	IM-05	COLUMBIA	801962	COLUMBIA U S GOVERNMENT SECURITIES FUND INC
2066	IM-05	CONCORDE	822519	CONCORDE VALUE FUND INC
2067	IM-05	CONCORDE	862063	INFINITY MUTUAL FUNDS INC
2068	IM-05	COUNTRY CAPITAL	275275	IAA TRUST ASSET ALLOCATION FUND INC
2069	IM-05	COUNTRY CAPITAL	025175	IAA TRUST GROWTH FUND INC
2070	IM-05	COUNTRY CAPITAL	353312	IAA TRUST MONEY MARKET FUND INC
2071	IM-05	COUNTRY CAPITAL	275276	IAA TRUST TAX EXEMPT BOND FUND INC
2072	IM-05	DFA	355437	DFA INVESTMENT DIMENSIONS GROUP INC
2073	IM-05	DFA	861929	DFA US LARGE CAP INC
2074	IM-05	DILLON READ	790402	DR EQUITY FUND
2075	IM-05	DILLON READ	788424	DR EUROPEAN EQUITY FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2078	IM-05	DILLON READ	850359	DR FUNDS INC
2077	IM-05	DODGE & COX	029440	DODGE & COX BALANCED FUND/CA
2078	IM-05	DODGE & COX	836427	DODGE & COX INCOME FUND
2079	IM-05	DODGE & COX	029442	DODGE & COX STOCK FUND
2080	IM-05	EASTBRIDGE	893601	BROOK HOLLOW TRUST
2081	IM-05	EASTBRIDGE	887397	ECI FUNDS
2082	IM-05	EBI	731273	EBI FUNDS INC
2083	IM-05	EBI	824034	EBI SERIES TRUST
2084	IM-05	EHRENKRANTZ	820991	EHRENKRANTZ GROWTH FUND
2085	IM-05	EHRENKRANTZ	808069	EHRENKRANTZ TRUST
2086	IM-05	EQUITILINK	779338	FIRST AUSTRALIA FUND INC
2087	IM-05	EQUITILINK	790500	FIRST AUSTRALIA PRIME INCOME FUND INC
2088	IM-05	EQUITILINK	852464	KEYSTONE AUSTRALIA FUNDS INC
2089	IM-05	EQUUS	843626	EQUUS CAPITAL PARTNERS LP
2090	IM-05	EQUUS	745894	EQUUS INVESTMENTS I LP
2091	IM-05	EQUUS	795931	EQUUS INVESTMENTS II LP
2092	IM-05	EQUUS	869682	EQUUS INVESTMENTS INCORPORATED
2093	IM-05	EXCEL	770200	EXCEL MIDAS GOLD SHARES INC
2094	IM-05	EXCEL	355419	EXCEL VALUE FUND INC
2095	IM-05	FBL	320595	FBL MONEY MARKET FUND INC
2096	IM-05	FFB	784979	FFB EQUITY TRUST
2097	IM-05	FFB	784976	FFB TAX FREE TRUST
2098	IM-05	FFCA	354631	FIDUCIARY CAPITAL GROWTH FUND INC
2099	IM-05	FFCA	841687	FIDUCIARY CAPITAL PARTNERS L P
2100	IM-05	FFCA	841688	FIDUCIARY CAPITAL PENSION PARTNERS L P
2101	IM-05	FFCA	771585	FIDUCIARY INCOME FUNDS INC
2102	IM-05	FIRST BOSTON	833044	FIRST BOSTON INVESTMENT FUNDS INC /PA/
2103	IM-05	FIRST BOSTON	828781	FIRST BOSTON STRATEGIC INCOME FUND INC
2104	IM-05	FIRST PENN	103361	VESTAUR SECURITIES INC
2105	IM-05	FIRST PENN	757529	VIKING EQUITY INDEX FUND INC
2106	IM-05	FIRST PENN	748512	VIKING MONEY MARKET FUND INC
2107	IM-05	FLAGSHIP	797690	FLAGSHIP PENNSYLVANIA TRIPLE TAX EXEMPT FUND
2108	IM-05	FLAGSHIP	764860	FLAGSHIP TAX EXEMPT FUNDS TRUST
2109	IM-05	FLEX	702435	FLEX FUNDS
2110	IM-05	FLEX	889170	FLEX FUNDS II
2111	IM-05	FORTIUS	808381	FORTIUS II FUND INC
2112	IM-05	FORTIUS	814127	FORTIUS III FUND INC
2113	IM-05	FPA	099188	FPA CAPITAL FUND INC
2114	IM-05	FPA	099203	FPA NEW INCOME INC
2115	IM-05	FPA	076210	FPA PARAMOUNT FUND INC
2116	IM-05	FPA	732041	FPA PERENNIAL FUND INC
2117	IM-05	FRANK RUSSELL	351601	RUSSELL FRANK INVESTMENT CO
2118	IM-05	FRANK RUSSELL	824036	RUSSELL INSURANCE FUNDS INC
2119	IM-05	FRANK RUSSELL	826686	SEVEN SEAS SERIES FUND
2120	IM-05	FRANKLIN	844040	FRANKLIN GOVERNMENT SECURITIES TRUST
2121	IM-05	FRANKLIN	876441	FRANKLIN INTERNATIONAL TRUST
2122	IM-05	FRANKLIN	808848	FRANKLIN INVESTMENT TRUST
2123	IM-05	FRANKLIN	881309	FRANKLIN MUNICIPAL SECURITIES TRUST
2124	IM-05	FRANKLIN	837274	FRANKLIN VALUEMARK FUNDS
2125	IM-05	FRANKLIN	LIFE	038748 FRANKLIN LIFE VARIABLE ANNUITY FUND A
2126	IM-05	FRANKLIN	LIFE	038749 FRANKLIN LIFE VARIABLE ANNUITY FUND B
2127	IM-05	FREEDOM	704348	FREEDOM GROUP OF TAX EXEMPT FUNDS
2128	IM-05	FREEDOM	743861	FREEDOM INVESTMENT TRUST
2129	IM-05	FREEDOM	791271	FREEDOM INVESTMENT TRUST II
2130	IM-05	FREEDOM	852204	FREEDOM INVESTMENT TRUST III
2131	IM-05	FRIESS	869942	BRANDYWINE BLUE FUND INC
2132	IM-05	FRIESS	780253	BRANDYWINE FUND INC
2133	IM-05	FUNDAMENTAL	715756	CALIFORNIA MUNI FUND
2134	IM-05	FUNDAMENTAL	811668	FUNDAMENTAL FIXED INCOME FUND
2135	IM-05	FUNDAMENTAL	315811	NEW YORK MUNI FUND INC
2136	IM-05	FURMAN SELZ	788352	OLYMPUS EQUITY PLUS FUND
2137	IM-05	FURMAN SELZ	788348	OLYMPUS FUNDS TRUST
2138	IM-05	FURMAN SELZ	788347	OLYMPUS MONEY MARKET FUND
2139	IM-05	FURMAN SELZ	788429	OLYMPUS OPTION INCOME PLUS FUND
2140	IM-05	G T	202032	G T GLOBAL GROWTH SERIES
2141	IM-05	G T	858461	G T GREATER EUROPE FUND
2142	IM-05	G T	826644	G T INVESTMENT FUNDS INC
2143	IM-05	G T	355978	GT INVESTMENT PORTFOLIOS INC
2144	IM-05	GE	821484	ELFUN DIVERSIFIED FUND
2145	IM-05	GE	817656	ELFUN GLOBAL FUND
2146	IM-05	GE	717854	ELFUN INCOME FUND
2147	IM-05	GE	855630	ELFUN MONEY MARKET FUND
2148	IM-05	GE	215740	ELFUN TAX EXEMPT INCOME FUND
2149	IM-05	GE	032339	ELFUN TRUSTS
2150	IM-05	GEICO	745451	GEICO TAX ADVANTAGED SERIES TRUST /DC/
2151	IM-05	GEICO	770482	GROWTH FUND OF WASHINGTON INC /DC/
2152	IM-05	GENERAL AMER	805996	GENERAL AMERICAN CAPITAL CO
2153	IM-05	GINTEL	777964	GINTEL CAPITAL APPRECIATION FUND
2154	IM-05	GINTEL	355749	GINTEL ERISA FUND
2155	IM-05	GINTEL	320684	GINTEL FUND
2156	IM-05	GIT	710977	GIT EQUITY TRUST
2157	IM-05	GIT	710978	GIT INCOME TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2158	IM-05	GIT	703303	GIT TAX FREE TRUST
2159	IM-05	GLOBAL ADVRS	825202	AMERICAS ALL SEASON FUND INC
2160	IM-05	GLOBAL ADVRS	838917	AMERICAS ALL SEASONS INCOME FUND INC
2161	IM-05	GOLDEN AMERICAN	837276	GCG TRUST
2162	IM-05	GRADISON	042895	GRADISON CASH RESERVES TRUST
2163	IM-05	GRADISON	815913	GRADISON CUSTODIAN TRUST
2164	IM-05	GRADISON	720492	GRADISON GROWTH TRUST
2165	IM-05	GRADISON	888850	GRADISON MCDONALD MUNICIPAL CUSTODIAN TRUST
2166	IM-05	GRADISON	357205	GRADISON US GOVERNMENT TRUST
2167	IM-05	GRANTHAM MAYO	862354	GMO INVESTMENT TRUST
2168	IM-05	GRANTHAM MAYO	772129	GMO TRUST
2169	IM-05	GREAT AMERICAN	786418	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT C
2170	IM-05	GREAT AMERICAN	786412	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT D
2171	IM-05	GREAT AMERICAN	786417	GREAT AMERICAN RESERVE VARIABLE ANNUITY FUND
2172	IM-05	GREAT WEST LIFE	043498	GREAT WEST VARIABLE ANNUITY ACCOUNT A
2173	IM-05	GREAT WEST LIFE	356476	MAXIM SERIES FUND INC
2174	IM-05	HEARTLAND	809586	HEARTLAND GROUP INC
2175	IM-05	HEARTLAND	756743	HEARTLAND VALUE FUND INC
2176	IM-05	HERITAGE	771809	HERITAGE CAPITAL APPRECIATION TRUST
2177	IM-05	HERITAGE	771840	HERITAGE CASH TRUST
2178	IM-05	HERITAGE	798075	HERITAGE INCOME GROWTH TRUST
2179	IM-05	HERITAGE	853977	HERITAGE INCOME TRUST
2180	IM-05	HERTZFELD	880408	CUBA FUND INC
2181	IM-05	HERTZFELD	880406	FIRST CUBA FUND INC
2182	IM-05	HILLIAR LYONS	317872	HILLIARD LYONS GOVERNMENT FUND INC
2183	IM-05	HILLIARD LYONS	879858	HILLIARD LYONS GROWTH FUND INC
2184	IM-05	HMK	759815	APOLLONIUS INSTITUTIONAL INVESTMENT FUND INC
2185	IM-05	HMK	808489	COLOGNE RE INVESTMENTS INC
2186	IM-05	HMK	823361	PRIAMOS INSTITUTIONAL INVESTMENTS INC
2187	IM-05	HUDSON	867575	FAHNESTOCK FUNDS
2188	IM-05	HUDSON	864012	HUDSON FUND INC /NY/
2189	IM-05	HUDSON	782810	HUDSON INCOME SHARES INC
2190	IM-05	HYPERION	890336	HYPERION 1997 TERM TRUST INC
2191	IM-05	HYPERION	881413	HYPERION 1999 TERM TRUST INC
2192	IM-05	HYPERION	890337	HYPERION 2002 TERM TRUST INC
2193	IM-05	HYPERION	895415	HYPERION 2005 INVESTMENT GRADE OPPORTUNITY TERM TRUST INC
2194	IM-05	HYPERION	870486	HYPERION GOVERNMENT MORTGAGE TRUST
2195	IM-05	HYPERION	869470	HYPERION GOVERNMENT MORTGAGE TRUST II
2196	IM-05	HYPERION	851169	HYPERION TOTAL RETURN FUND INC
2197	IM-05	HYPERION	869467	SHORT DURATION GOVERNMENT PORTFOLIO
2198	IM-05	IAI	216725	IAI BOND FUND INC
2199	IM-05	IAI	806128	IAI INTERNATIONAL FUND INC
2200	IM-05	IAI	315543	IAI REGIONAL FUND INC
2201	IM-05	IAI	782977	IAI RESERVE FUND INC
2202	IM-05	IAI	874775	IAI SERIES FUND INC
2203	IM-05	IAI	072699	IAI STOCK FUND INC
2204	IM-05	IAI	721789	IAI VALUE FUND INC
2205	IM-05	IDEX	810477	IDEX FUND 3
2206	IM-05	IDEX	760611	IDEX FUND INC
2207	IM-05	IDEX	787623	IDEX II SERIES FUND
2208	IM-05	IDEX	809019	IDEX TOTAL INCOME TRUST
2209	IM-05	IMG	703485	IMG LIQUID ASSETS FUND INC
2210	IM-05	IMG	714291	IMG TAX EXEMPT LIQUID ASSETS FUND INC
2211	IM-05	INSTITUTIONAL	050691	INSTITUTIONAL INVESTORS CAPITAL APPRECIATION FUND INC
2212	IM-05	INSTITUTIONAL	717427	INSTITUTIONAL INVESTORS CAPITAL RESERVE FUND INC
2213	IM-05	INSTITUTIONAL	717452	INSTITUTIONAL INVESTORS CONVERTIBLE SECURITIES FUND INC
2214	IM-05	INSTITUTIONAL	717453	INSTITUTIONAL INVESTORS OPTION INCOME FUND INC
2215	IM-05	INSTITUTIONAL	824469	INSTITUTIONAL INVESTORS TAX ADVANTAGE INCOME FUND INC
2216	IM-05	INTEGRITY	890951	INTEGRITY LIFE INSURANCE CO
2217	IM-05	INTEGRITY	890454	INTEGRITY SERIES FUND INC
2218	IM-05	IR PASS THROUGH	775315	INTEGRATED ARROS FUND I
2219	IM-05	IR PASS THROUGH	775316	INTEGRATED ARROS FUND II
2220	IM-05	ISI	052653	ISI GROWTH FUND INC
2221	IM-05	ISI	052659	ISI TRUST FUND
2222	IM-05	JANUS	053184	JANUS FUND INC
2223	IM-05	JANUS	809205	JANUS INCOME SERIES
2224	IM-05	JANUS	277751	JANUS INVESTMENT FUND
2225	IM-05	JANUS	752681	JANUS TWENTY FUND INC
2226	IM-05	JANUS	752660	JANUS VENTURE FUND INC
2227	IM-05	JEFFERSON PILOT	705364	JEFFERSON PILOT GROWTH FUND INC
2228	IM-05	JEFFERSON PILOT	705363	JEFFERSON PILOT INCOME FUND INC
2229	IM-05	JEFFERSON PILOT	701639	JEFFERSON PILOT MONEY MARKET FUND INC
2230	IM-05	JP INVESTMENT	054076	JP GROWTH FUND INC
2231	IM-05	JP INVESTMENT	230318	JP INCOME FUND INC
2232	IM-05	LANDMARK	878732	LANDMARK INSTITUTIONAL FUNDS I
2233	IM-05	LANDMARK	889512	LANDMARK INSTITUTIONAL TRUST
2234	IM-05	LAZARD FRERES	874964	LAZARD FUNDS INC
2235	IM-05	LAZARD FRERES	773567	LAZARD SPECIAL EQUITY FUND INC
2236	IM-05	LIBERTY	808071	LIBERTY ADVANTAGE TRUST
2237	IM-05	LIBERTY	799195	LIBERTY ALL STAR EQUITY FUND
2238	IM-05	LINDNER	059614	LINDNER DIVIDEND FUND INC
2239	IM-05	LINDNER	059615	LINDNER FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2240	IM-05	LUTHERAN BRHOOD	790168	LBVIP SERIES FUND INC
2241	IM-05	LUTHERAN BRHOOD	060945	LUTHERAN BROTHERHOOD FUND INC
2242	IM-05	LUTHERAN BRHOOD	808178	LUTHERAN BROTHERHOOD HIGH YIELD FUND INC /MN/
2243	IM-05	LUTHERAN BRHOOD	060948	LUTHERAN BROTHERHOOD INCOME FUND INC
2244	IM-05	LUTHERAN BRHOOD	276227	LUTHERAN BROTHERHOOD MONEY MARKET FUND
2245	IM-05	LUTHERAN BRHOOD	202451	LUTHERAN BROTHERHOOD MUNICIPAL BOND FUND INC
2246	IM-05	MADISON	799899	BASCOM HILL BALANCED FUND INC
2247	IM-05	MADISON	275113	BASCOM HILL INVESTORS INC
2248	IM-05	MADISON	857016	MADISON BOND FUND INC
2249	IM-05	MAIRS & POWER	061628	MAIRS & POWER GROWTH FUND INC
2250	IM-05	MAIRS & POWER	061630	MAIRS & POWER INCOME FUND INC
2251	IM-05	MARINER	781905	MARINER FUNDS TRUST /NY/
2252	IM-05	MARINER	861106	MARINER MUTUAL FUNDS TRUST
2253	IM-05	MASS MUTUAL	063124	MASSMUTUAL CORPORATE INVESTORS INC
2254	IM-05	MASS MUTUAL	831655	MASSMUTUAL PARTICIPATION INVESTORS
2255	IM-05	MASSMUTUAL	275694	MASSMUTUAL CORPORATE INVESTORS
2256	IM-05	MAXUS	853182	MAXUS EQUITY FUND
2257	IM-05	MAXUS	756976	MAXUS INCOME FUND
2258	IM-05	MCDONALD	320581	MCDONALD MONEY MARKET FUND INC
2259	IM-05	MCDONALD	751569	MCDONALD TAX EXEMPT MONEY MARKET FUND INC
2260	IM-05	MCDONALD	853838	MCDONALD US GOVERNMENT MONEY MARKET FUND INC
2261	IM-05	MELLON BANK	819940	LAUREL FUNDS INC
2262	IM-05	MERRILL LY	319108	MERRILL LYNCH SERIES FUND INC
2263	IM-05	MERRILL LY	355916	MERRILL LYNCH VARIABLE SERIES FUNDS INC
2264	IM-05	MIDAMERICA	065951	AEGON USA MANAGED PORTFOLIOS INC
2265	IM-05	MIDAMERICA	005254	MIDAMERICA HIGH GROWTH FUND INC
2266	IM-05	MIDAMERICA	762857	MIDAMERICA HIGH YIELD FUND INC
2267	IM-05	MIDAMERICA	757067	MIDAMERICA TAX EXEMPT BOND FUND INC
2268	IM-05	MIDWEST	352667	MIDWEST GROUP TAX FREE TRUST
2269	IM-05	MIDWEST	066117	MIDWEST INCOME TRUST
2270	IM-05	MIDWEST	711080	MIDWEST STRATEGIC TRUST
2271	IM-05	MIMLIC	756925	MIMLIC ASSET ALLOCATION FUND INC
2272	IM-05	MIMLIC	810899	MIMLIC CASH FUND INC
2273	IM-05	MIMLIC	810900	MIMLIC FIXED INCOME SECURITIES FUND INC
2274	IM-05	MIMLIC	756923	MIMLIC INVESTORS FUND I INC
2275	IM-05	MIMLIC	756924	MIMLIC MONEY MARKET FUND INC
2276	IM-05	MIMLIC	756922	MIMLIC MORTGAGE SECURITIES INCOME FUND INC
2277	IM-05	MINNESOTA MUTUAL	766351	MIMLIC SERIES FUND INC
2278	IM-05	MINNESOTA MUTUAL	066749	MINNESOTA MUTUALS VARIABLE FUND D
2279	IM-05	ML LEE	840334	ML LEE ACQUISITION FUND II L P
2280	IM-05	ML LEE	813343	ML LEE ACQUISITION FUND L P
2281	IM-05	ML LEE	843387	ML LEE ACQUISITION FUND RETIREMENT ACCOUNTS II L P
2282	IM-05	MORGAN STANLEY	885412	HEALTH CARE EQUITY & INCOME TRUST
2283	IM-05	MORGAN STANLEY	878929	MORGAN STANLEY EMERGING MARKETS FUND INC
2284	IM-05	MORGAN STANLEY	891080	MORGAN STANLEY FUND INC
2285	IM-05	MORGAN STANLEY	836487	MORGAN STANLEY INSTITUTIONAL FUND INC
2286	IM-05	MORGAN STANLEY	845108	PCS CASH FUND INC
2287	IM-05	MUNIYIELD	882152	MUNIYIELD CALIFORNIA FUND INC
2288	IM-05	MUNIYIELD	882153	MUNIYIELD FLORIDA FUND
2289	IM-05	MUNIYIELD	879361	MUNIYIELD FUND INC
2290	IM-05	MUNIYIELD	883412	MUNIYIELD INSURED FUND INC
2291	IM-05	MUNIYIELD	882151	MUNIYIELD MICHIGAN FUND INC
2292	IM-05	MUNIYIELD	882150	MUNIYIELD NEW YORK INSURED FUND INC
2293	IM-05	NATIONWIDE	832800	FINANCIAL HORIZONS INVESTMENT TRUST
2294	IM-05	NATIONWIDE	069369	NATIONWIDE INVESTING FOUNDATION
2295	IM-05	NATIONWIDE	779239	NATIONWIDE INVESTING FOUNDATION II
2296	IM-05	NATIONWIDE	205695	NATIONWIDE LIFE INSURANCE CO
2297	IM-05	NATIONWIDE	353905	NATIONWIDE SEPARATE ACCOUNT TRUST
2298	IM-05	NATL INTEGRITY	828705	NATIONAL INTEGRITY LIFE INSURANCE CO /NY/
2299	IM-05	ND MONEY MGT	871428	ND INSURED INCOME FUND INC
2300	IM-05	ND MONEY MGT	841870	ND TAX FREE FUND INC /ND/
2301	IM-05	NEW YORK LIFE	071632	NEW YORK LIFE FUND INC
2302	IM-05	NEW YORK LIFE	726508	NEW YORK LIFE MFA SERIES FUND INC
2303	IM-05	NEW YORK LIFE	887340	NEW YORK LIFE MFA SERIES FUND INC
2304	IM-05	NEW YORK LIFE	721696	NEW YORK LIFE VLI SERIES FUND INC
2305	IM-05	NEWTON	071873	NEWTON GROWTH FUND INC
2306	IM-05	NEWTON	071876	NEWTON INCOME FUND INC
2307	IM-05	NICHOLAS	071958	NICHOLAS FUND INC
2308	IM-05	NICHOLAS	723455	NICHOLAS II INC
2309	IM-05	NICHOLAS	107822	NICHOLAS INCOME FUND INC
2310	IM-05	NICHOLAS	809802	NICHOLAS LIMITED EDITION INC
2311	IM-05	NICHOLAS	832473	NICHOLAS MONEY MARKET FUND INC
2312	IM-05	NORTHWESTERN NAT	073521	SELECT CAPITAL GROWTH FUND INC
2313	IM-05	NORTHWESTERN NAT	356706	SELECT CASH MANAGEMENT FUND INC
2314	IM-05	NORTHWESTERN NAT	715995	SELECT HIGH YIELD FUND INC
2315	IM-05	NORTHWESTERN NAT	779099	SELECT MANAGED FUND INC
2316	IM-05	OSTRANDE	825345	NEW AMERICA HIGH INCOME FUND INC
2317	IM-05	PACIFIC HORIZON	814860	PACIFIC HORIZON FUNDS
2318	IM-05	PACIFIC HORIZON	711663	PACIFIC HORIZON FUNDS INC
2319	IM-05	PACIFIC HORIZON	748822	PACIFIC HORIZON TAX EXEMPT MONEY MARKET PORTFOLIO INC
2320	IM-05	PARKWAY	312668	PARKWAY CASH FUND INC
2321	IM-05	PARKWAY	319231	PARKWAY TAX FREE RESERVE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2322	IM-05	PATRIOT	796307	PATRIOT GROUP INVESTMENT TRUST
2323	IM-05	PATRIOT	868549	PATRIOT PREMIUM DIVIDEND FUND I
2324	IM-05	PATRIOT	855886	PATRIOT PREMIUM DIVIDEND FUND II
2325	IM-05	PATRIOT	836219	PATRIOT PREMIUM DIVIDEND FUND INC
2326	IM-05	PATRIOT	852025	PATRIOT PRIVATE DIVIDEND TERM TRUST
2327	IM-05	PATRIOT	863328	PATRIOT SELECT DIVIDEND TRUST
2328	IM-05	PENN MUTUAL	077130	PENN MUTUAL EQUITY FUND INC
2329	IM-05	PENN MUTUAL	702340	PENN SERIES FUNDS INC
2330	IM-05	PHOENIX	826737	PHOENIX MULTI PORTFOLIO FUND
2331	IM-05	PHOENIX	019469	PHOENIX SERIES FUND
2332	IM-05	PHOENIX	049999	PHOENIX TOTAL RETURN FUND INC
2333	IM-05	PHOENIX HOME	721777	HOME LIFE BOND FUND INC
2334	IM-05	PHOENIX HOME	048199	HOME LIFE EQUITY FUND INC
2335	IM-05	PHOENIX HOME	721778	HOME LIFE LIQUID FUND INC
2336	IM-05	PROVIDENT NAT	110230	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT B
2337	IM-05	PROVIDENT NAT	080845	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT C
2338	IM-05	QUEST FOR VALUE	851173	QUEST CASH RESERVES INC
2339	IM-05	QUEST FOR VALUE	804832	QUEST FOR VALUE CASH MANAGEMENT TRUST
2340	IM-05	QUEST FOR VALUE	799029	QUEST FOR VALUE DUAL PURPOSE FUND INC
2341	IM-05	QUEST FOR VALUE	817982	QUEST FOR VALUE FAMILY OF FUNDS
2342	IM-05	QUEST FOR VALUE	312555	QUEST FOR VALUE FUND INC
2343	IM-05	QUEST FOR VALUE	863250	QUEST FOR VALUE GLOBAL EQUITY FUND INC
2344	IM-05	QUEST FOR VALUE	876440	QUEST FOR VALUE GLOBAL FUNDS INC
2345	IM-05	RESERVE MGT	724200	RESERVE EQUITY TRUST
2346	IM-05	RESERVE MGT	083335	RESERVE FUND/NY
2347	IM-05	RESERVE MGT	350841	RESERVE INSTITUTIONAL TRUST
2348	IM-05	RESERVE MGT	724201	RESERVE NEW YORK TAX EXEMPT TRUST
2349	IM-05	RESERVE MGT	716844	RESERVE TAX EXEMPT TRUST
2350	IM-05	RNC	766758	RNC INCOME FUND INC
2351	IM-05	RNC	773298	RNC LIQUID ASSETS FUND INC
2352	IM-05	RNC	082848	RNC REGENCY FUND INC
2353	IM-05	RNC	801132	RNC WESTWIND FUND INC
2354	IM-05	ROCHESTER	788959	ROCHESTER CONVERTIBLE FUND
2355	IM-05	ROCHESTER	093621	ROCHESTER FUND MUNICIPALS
2356	IM-05	ROCHESTER	711751	ROCHESTER GROWTH FUND INC
2357	IM-05	ROCHESTER	876409	ROCHESTER PORTFOLIO SERIES
2358	IM-05	ROCHESTER	084555	ROCHESTER TAX MANAGED FUND INC
2359	IM-05	RODNEY SQUARE	700844	RODNEY SQUARE FUND
2360	IM-05	RODNEY SQUARE	819341	RODNEY SQUARE INTERNATIONAL SECURITIES FUND INC
2361	IM-05	RODNEY SQUARE	799199	RODNEY SQUARE MULTI MANAGER FUND
2362	IM-05	RODNEY SQUARE	793276	RODNEY SQUARE STRATEGIC FIXED INCOME FUND
2363	IM-05	RODNEY SQUARE	773826	RODNEY SQUARE TAX EXEMPT FUND
2364	IM-05	ROTHSCHILD	723643	ROTHSCHILD L F EXEMPT FUND INC
2365	IM-05	ROYCE	077271	PENNSYLVANIA MUTUAL FUND INC
2366	IM-05	ROYCE	709364	ROYCE FUND
2367	IM-05	ROYCE	804116	ROYCE VALUE TRUST INC
2368	IM-05	RSI	869964	RETIREMENT SYSTEM FUND INC
2369	IM-05	RSI	759947	RSI RETIREMENT TRUST
2370	IM-05	RUSHMORE	843251	AMERICAN GAS INDEX FUND INC
2371	IM-05	RUSHMORE	865113	CAPPIELLO RUSHMORE TRUST
2372	IM-05	RUSHMORE	039436	FUND FOR GOVERNMENT INVESTORS INC
2373	IM-05	RUSHMORE	718824	FUND FOR TAX FREE INVESTORS INC
2374	IM-05	RUSHMORE	773754	RUSHMORE FUND INC
2375	IM-05	SALOMON BROS	202385	SALOMON BROTHERS CAPITAL FUND INC
2376	IM-05	SALOMON BROS	205545	SALOMON BROTHERS FUND INC/DE/
2377	IM-05	SALOMON BROS	862501	SALOMON BROTHERS INSTITUTIONAL SERIES FUNDS INC
2378	IM-05	SALOMON BROS	874956	SALOMON BROTHERS INVESTMENT FUNDS INC
2379	IM-05	SALOMON BROS	074575	SALOMON BROTHERS INVESTORS FUND INC
2380	IM-05	SALOMON BROS	877230	SALOMON BROTHERS MORTGAGE SEC'S UNIT INV TR CMO SERIES 1
2381	IM-05	SALOMON BROS	277585	SALOMON BROTHERS OPPORTUNITY FUND INC
2382	IM-05	SALOMON BROS	862502	SALOMON BROTHERS SERIES FUNDS INC
2383	IM-05	SCHWAB	857156	SCHWAB CHARLES FAMILY OF FUNDS
2384	IM-05	SCHWAB	869365	SCHWAB INVESTMENTS
2385	IM-05	SECURAL	356134	FIRST AMERICAN FUNDS INC
2386	IM-05	SECURAL	820892	FIRST AMERICAN INVESTMENT FUNDS INC
2387	IM-05	SELECTED	088808	SELECTED AMERICAN SHARES INC
2388	IM-05	SELECTED	818869	SELECTED CAPITAL PRESERVATION TRUST
2389	IM-05	SELECTED	217131	SELECTED MONEY MARKET FUND INC
2390	IM-05	SELECTED	084237	SELECTED SPECIAL SHARES INC
2391	IM-05	SENTINEL	353706	SENTINEL CASH MANAGEMENT FUND INC
2392	IM-05	SENTINEL	225843	SENTINEL GROUP FUNDS INC
2393	IM-05	SIGNATURE	856324	FIRST CASH FUNDS OF AMERICA
2394	IM-05	SIGNATURE	856325	FIRST FUNDS OF AMERICA
2395	IM-05	SIT	356786	SIT NEW BEGINNING GROWTH FUND INC /NEW/
2396	IM-05	SIT	356787	SIT NEW BEGINNING INCOME & GROWTH FUND INC
2397	IM-05	SIT	746603	SIT NEW BEGINNING INVESTMENT RESERVE FUND INC
2398	IM-05	SIT	877880	SIT NEW BEGINNING MUTUAL FUNDS INC
2399	IM-05	SIT	746601	SIT NEW BEGINNING TAX FREE INCOME FUND INC
2400	IM-05	SIT	809981	SIT NEW BEGINNING U S GOVERNMENT SECURITIES FUND INC
2401	IM-05	SMITH BARNEY	091156	SMITH BARNEY EQUITY FUNDS INC
2402	IM-05	SMITH BARNEY	091157	SMITH BARNEY FUNDS INC
2403	IM-05	SMITH BARNEY	882300	SMITH BARNEY INTERMEDIATE MUNICIPAL FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2404	IM-05	SMITH BARNEY	847020	SMITH BARNEY L P ESC 1
2405	IM-05	SMITH BARNEY	888127	SMITH BARNEY MUNICIPAL FUND INC
2406	IM-05	SMITH BARNEY	808244	SMITH BARNEY VARIABLE ACCOUNT FUNDS
2407	IM-05	SMITH BARNEY	873637	SMITH BARNEY WORLD FUNDS INC
2408	IM-05	SMITH BARNEY	703802	VANTAGE MONEY MARKET FUNDS
2409	IM-05	SMITH BREEDEN	879949	SMITH BREEDEN INSTITUTIONAL INTERMEDIATE DURATION US GOV FUN
2410	IM-05	SMITH BREEDEN	879948	SMITH BREEDEN INSTITUTIONAL SHORT DURATION U S GOVT FUND
2411	IM-05	SMITH BREEDEN	879947	SMITH BREEDEN SERIES FUND
2412	IM-05	SMITH BREEDEN	882443	SMITH BREEDEN TRUST
2413	IM-05	SMITH HAYES	828844	SMITH HAYES TRUST INC
2414	IM-05	SMITH HAYES	870156	STRATUS FUND INC
2415	IM-05	STATE FARM	093718	STATE FARM BALANCED FUND INC
2416	IM-05	STATE FARM	093715	STATE FARM GROWTH FUND INC
2417	IM-05	STATE FARM	205925	STATE FARM INTERIM FUND INC
2418	IM-05	STATE FARM	205926	STATE FARM MUNICIPAL BOND FUND INC
2419	IM-05	STATE MUTUAL	756742	ALLAMERICA INVESTMENT TRUST
2420	IM-05	STATE MUTUAL	313754	SEPARATE ACCOUNT VA A OF SMA LIFE ASSURANCE CO
2421	IM-05	STATE MUTUAL	008775	SEPARATE ACCOUNT VA B OF SMA LIFE ASSURANCE CO
2422	IM-05	STATE MUTUAL	008776	SEPARATE ACCOUNT VA C OF SMA LIFE ASSURANCE CO
2423	IM-05	STATE MUTUAL	727146	SEPARATE ACCOUNT VA G OF SMA LIFE ASSURANCE CO
2424	IM-05	STATE MUTUAL	814807	VEL ACCOUNT OF SMA LIFE ASSURANCE CO
2425	IM-05	STATE STREET	727101	STATE STREET CAPITAL TRUST
2426	IM-05	STATE STREET	093753	STATE STREET EXCHANGE FUND
2427	IM-05	STATE STREET	766768	STATE STREET EXCHANGE TRUST
2428	IM-05	STATE STREET	774202	STATE STREET FUND FOR FOUNDATIONS & ENDOWMENTS
2429	IM-05	STATE STREET	034918	STATE STREET GROWTH TRUST
2430	IM-05	STATE STREET	093755	STATE STREET MASTER INVESTMENT TRUST/MA
2431	IM-05	STEIN ROE	704177	STEINROE GOVERNMENT RESERVES INC
2432	IM-05	STEIN ROE	734766	STEINROE HIGH YIELD MUNICIPALS INC
2433	IM-05	STEIN ROE	787491	STEINROE INCOME TRUST
2434	IM-05	STEIN ROE	809558	STEINROE INVESTMENT TRUST
2435	IM-05	STEIN ROE	203296	STEINROE MANAGED MUNICIPALS INC
2436	IM-05	STEIN ROE	773757	STEINROE MUNICIPAL TRUST
2437	IM-05	STEIN ROE	093166	STEINROE SPECIAL FUND INC
2438	IM-05	STEIN ROE	710997	STEINROE TAX EXEMPT MONEY FUND INC
2439	IM-05	STEIN ROE	093976	STEINROE TOTAL RETURN FUND INC
2440	IM-05	STEIN ROE	815425	STEINROE VARIABLE INVESTMENT TRUST
2441	IM-05	STRATEGIC	094780	LEXINGTON STRATEGIC INVESTMENTS FUND INC
2442	IM-05	STRATEGIC	753311	LEXINGTON STRATEGIC SILVER FUND INC
2443	IM-05	STRATEGIC	356779	STRATEGIC GOLD MINERALS FUND INC
2444	IM-05	STRATEGIC	355602	STRATEGIC TREASURY POSITIONS INC
2445	IM-05	STRATTON	094823	STRATTON FUND INC
2446	IM-05	STRATTON	094825	STRATTON GROWTH FUND INC
2447	IM-05	STRATTON	030137	STRATTON MONTHLY DIVIDEND SHARES INC
2448	IM-05	STRONG	883644	STRONG DISCOVERY FUND II INC
2449	IM-05	STRONG	883678	STRONG SPECIAL FUND II INC
2450	IM-05	TCW	809559	TCW CONVERTIBLE SECURITIES FUND INC
2451	IM-05	TCW	894505	TCW DW INCOME & GROWTH FUND
2452	IM-05	TCW	891164	TCW DW TERM TRUST 2002
2453	IM-05	TCW	830265	TCW INVESTMENT FUNDS INC
2454	IM-05	TCW	883679	TCW/DW CORE EQUITY TRUST
2455	IM-05	TCW	885410	TCW/DW LATIN AMERICAN GROWTH FUND
2456	IM-05	TCW	884344	TCW/DW NORTH AMERICAN GOVERNMENT INCOME TRUST
2457	IM-05	TCW	889128	TCW/DW SMALL CAP GROWTH FUND
2458	IM-05	TRANSAMERICA	837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO /CA/
2459	IM-05	TRANSAMERICA	073710	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND B
2460	IM-05	TRANSAMERICA	073711	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND C
2461	IM-05	TUDOR	780257	WPG GROWTH FUND
2462	IM-05	TUDOR	100132	WPG TUDOR FUND
2463	IM-05	TWENTIETH CNTRY	100334	TWENTIETH CENTURY INVESTORS INC
2464	IM-05	TWENTIETH CNTRY	872825	TWENTIETH CENTURY WORLD INVESTORS INC
2465	IM-05	UNITED SERVICES	802978	UNITED SERVICES VARIABLE LIFE SEPARATE ACCOUNT I
2466	IM-05	US TRUST	852571	TRIUMPH TRUST
2467	IM-05	US TRUST	751200	UST MASTER FUNDS INC
2468	IM-05	US TRUST	752322	UST MASTER TAX EXEMPT FUNDS INC
2469	IM-05	USAA	102399	USAA CAPITAL GROWTH FUND INC
2470	IM-05	USAA	745903	USAA INVESTMENT TRUST
2471	IM-05	USAA	102401	USAA MUTUAL FUND INC
2472	IM-05	USAA	356555	USAA TAX EXEMPT FUND INC
2473	IM-05	USAA LIFE	827885	USLICO SERIES FUND /VA/
2474	IM-05	USF&G	865416	USF&G MONEY MARKET FUNDS INC
2475	IM-05	USF&G	867551	USF&G TAX EXEMPT MONEY MARKET FUNDS INC
2476	IM-05	VAN ECK	051353	INTERNATIONAL INVESTORS INC
2477	IM-05	VAN ECK	768847	VAN ECK FUNDS
2478	IM-05	VAN ECK	811976	VAN ECK INVESTMENT TRUST
2479	IM-05	VENTURE	071701	NEW YORK VENTURE FUND INC
2480	IM-05	VENTURE	203002	RETIREMENT PLANNING FUNDS OF AMERICA INC
2481	IM-05	VENTURE	315609	VENTURE INCOME PLUS INC
2482	IM-05	VENTURE	355714	VENTURE MUNI PLUS INC
2483	IM-05	VOYAGER	318515	VOYAGER VARIABLE ANNUITY ACCOUNT C
2484	IM-05	VOYAGER	103948	VOYAGER VARIABLE ANNUITY FUND
2485	IM-05	WARBURG	860510	EUROPE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2486	IM-05	WARBURG	814830	UNITED KINGDOM FUND INC
2487	IM-05	WARBURG	764034	WARBURG INTERNATIONAL FUNDS INC
2488	IM-05	WAYNE HUMMER	730462	HUMMER WAYNE INVESTMENT TRUST
2489	IM-05	WAYNE HUMMER	357055	HUMMER WAYNE MONEY FUND TRUST
2490	IM-05	WEISS PECK	846111	WEISS PECK & GREER INTERNATIONAL FUND
2491	IM-05	WEISS PECK	777025	WEISS PECK & GREER MUTUAL FUNDS
2492	IM-05	WEISS PECK	004879	WPG GROWTH & INCOME FUND
2493	IM-05	WELLS FARGO	105604	WELLS FARGO BANK REAL ESTATE EQUITY COMMON TR FD FOR EMPL BE
2494	IM-05	WELLS FARGO	727163	WELLS FARGO INVESTMENT TRUST FOR RETIREMENT PROGRAMS
2495	IM-05	WILLIAM BLAIR	822632	BLAIR WILLIAM MUTUAL FUNDS INC
2496	IM-05	WILLIAM BLAIR	044207	GROWTH INDUSTRY SHARES INC
2497	IM-05	WMM	357298	PERMANENT PORTFOLIO FAMILY OF FUNDS INC
2498	IM-05	WMM	870995	QUALIFIED INVESTORS FUNDS INC
2499	IM-05	XEROX	818882	XEROX FINANCIAL SERVICES LIFE INSURANCE CO
2500	IM-05	ZWEIG	319960	ZWEIG CASH FUND INC
2501	IM-05	ZWEIG	812090	ZWEIG FUND INC /MD/
2502	IM-05	ZWEIG	754363	ZWEIG SERIES TRUST
2503	IM-05	ZWEIG	711416	ZWEIG TAX FREE FUND INC
2504	IM-05	ZWEIG	836412	ZWEIG TOTAL RETURN FUND INC
2505	IM-06		030125	1838 BOND DEBENTURE TRADING FUND
2506	IM-06		811869	AAL MUTUAL FUNDS
2507	IM-06		001770	ABACUS FUND INC
2508	IM-06		225002	ABC INVESTMENT CO
2509	IM-06		846884	ABD AMERICAN CAPITAL MARKETS FUNDS INC
2510	IM-06		001856	ABERDEEN FUND
2511	IM-06		001852	ABERDEEN INVESTOR PROGRAMS
2512	IM-06		708950	ACACIA CAPITAL CORP
2513	IM-06		876603	ACESSOR FUNDS INC
2514	IM-06		002110	ACORN INVESTMENT TRUST
2515	IM-06		737243	ACORN VENTURE CAPITAL CORP
2516	IM-06		002230	ADAMS EXPRESS CO
2517	IM-06		794802	ADDISON CAPITAL SHARES INC
2518	IM-06		826131	ADIRONDACK INCOME SHARES INC
2519	IM-06		878719	ADVISORS INNER CIRCLE FUND
2520	IM-06		871426	ADVISORS INTERNATIONAL FUND
2521	IM-06		225030	AFL CIO HOUSING INVESTMENT TRUST
2522	IM-06		701388	AGGRESSIVE STOCK TRUST
2523	IM-06		706451	AGGRESSIVE STOCK TRUST/MA
2524	IM-06		858593	ALAMEDA CONTRA COSTA MEDICAL ASSOC COLLECT INV TR FOR RETIRE
2525	IM-06		812073	ALBERMARLE INVESTMENT TRUST
2526	IM-06		860124	ALL AMERICA FUND INC
2527	IM-06		836398	ALLEHENY INCOME SHARES INC
2528	IM-06		773139	ALLEGRO GROWTH FUND INC
2529	IM-06		874765	ALLAMERICA FUNDS
2530	IM-06		786035	ALLMON CHARLES TRUST INC
2531	IM-06		784003	ALPINE INCOME SHARES INC
2532	IM-06		796329	ALPINE MUTUAL FUND TRUST
2533	IM-06		315127	ALTERMAN INVESTMENT FUND INC
2534	IM-06		784004	ALTIUS ALPHA FUND INC
2535	IM-06		784005	ALTIUS BETA FUND INC
2536	IM-06		792747	ALTURA FUND
2537	IM-06		215079	AMA INVESTMENT ADVISERS INC /PA/
2538	IM-06		766285	AMANA MUTUAL FUNDS TRUST
2539	IM-06		855022	AMBASSADOR FUNDS
2540	IM-06		809533	AMERICAN ADVANTAGE FUNDS
2541	IM-06		004536	AMERICAN ANNUITY SAVINGS ASSOCIATION
2542	IM-06		875733	AMERICAN ENERGY RESOURCES FUND INC
2543	IM-06		004955	AMERICAN EUROPEAN SECURITIES CO
2544	IM-06		770161	AMERICAN FUNDS INCOME SERIES
2545	IM-06		005138	AMERICAN GROWTH FUND INC
2546	IM-06		047020	AMERICAN HERITAGE FUND INC
2547	IM-06		005266	AMERICAN INTERNATIONAL CORP
2548	IM-06		005298	AMERICAN INVESTMENT COUNSELING FUND INC
2549	IM-06		005374	AMERICAN LIFE FUND INC
2550	IM-06		890399	AMERICAN MERCHANT FUND INC
2551	IM-06		864508	AMERICAN PERFORMANCE FUNDS
2552	IM-06		878930	AMERICAN STRATEGIC INCOME PORTFOLIO INC
2553	IM-06		729528	AMERICAN VARIABLE INSURANCE SERIES
2554	IM-06		883669	AMERICAS UTILITY FUND INC
2555	IM-06		805745	AMERITRUSTS COLLECTIVE INVESTMENT RETIREMENT FUND
2556	IM-06		006247	AMWAY MUTUAL FUND INC
2557	IM-06		894386	ANALYTIC SERIES FUND
2558	IM-06		831869	APPALACHIAN INCOME SHARES INC
2559	IM-06		878351	ARGENTINA FUND INC
2560	IM-06		893658	ARK FUND
2561	IM-06		885745	ARKANSAS EQUITY GROWTH FUND INC
2562	IM-06		007308	ARKANSAS FUND
2563	IM-06		007426	ARMSTRONG ASSOCIATES INC
2564	IM-06		007645	ASA LTD
2565	IM-06		895645	ASCHER FUNDS INC
2566	IM-06		795618	ASIA PACIFIC FUND INC
2567	IM-06		868754	ASM FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2568	IM-06		832544	ASO OUTLOOK GROUP
2569	IM-06		856321	ASSET ALLOCATION TRUST
2570	IM-06		705318	ASSET MANAGEMENT FUND FOR FINANCIAL INSTITUTIONS INC
2571	IM-06		833438	ASSOCIATED CAPITAL INSTITUTIONAL TRUST
2572	IM-06		830155	ASSOCIATION ADVISERS FUNDS INC
2573	IM-06		882301	ATLANTA GROWTH FUND INC
2574	IM-06		847531	AVDON CAPITAL CORP
2575	IM-06		008831	AVIATION GROWTH INVESTMENTS INC
2576	IM-06		866525	BAILARD BIEHL & KAISER INTERNATIONAL FUND GROUP INC
2577	IM-06		741028	BAIRD CAPITAL DEVELOPMENT FUND INC
2578	IM-06		809165	BAIRD FUNDS INC
2579	IM-06		009235	BAKER FENTRESS & CO
2580	IM-06		783894	BAKER FUND
2581	IM-06		009521	BANCROFT CONVERTIBLE FUND INC
2582	IM-06		723209	BANDO MCGLOCKLIN CAPITAL CORP
2583	IM-06		810902	BARON ASSET FUND
2584	IM-06		889284	BB&T MUTUAL FUNDS GROUP
2585	IM-06		014343	BDI INVESTMENT CORP
2586	IM-06		010578	BEACON HILL MUTUAL FUND INC
2587	IM-06		771985	BENCH PORTFOLIOS FUND
2588	IM-06		028827	BERGSTROM CAPITAL CORP
2589	IM-06		851159	BERKSHIRE PARTNERS III L P
2590	IM-06		854911	BERKSHIRE PARTNERS III RETIREMENT FUND LP
2591	IM-06		859123	BERLIN FUND INC
2592	IM-06		832808	BERNSTEIN SANFORD C FUND INC
2593	IM-06		011841	BETCO CORP
2594	IM-06		882298	BFM INSTITUTIONAL TRUST INC
2595	IM-06		856317	BLUE CHIP TRUST
2596	IM-06		351786	BMC FUND INC
2597	IM-06		701566	BMI EQUITY FUND INC
2598	IM-06		887318	BNY HAMILTON FUNDS INC
2599	IM-06		811220	BOCA RATON CAPITAL CORP /FL/
2600	IM-06		729209	BOETTCHER VENTURE CAPITAL PARTNERS L P
2601	IM-06		856322	BOND TRUST
2602	IM-06		013109	BONDSTOCK INVESTMENT PLAN
2603	IM-06		013385	BOSTON FOUNDATION FUND AGREEMENTS PLANS A B C D E
2604	IM-06		853907	BRADFORD MONEY FUND
2605	IM-06		870355	BRANCH CABELL INVESTMENT TRUST
2606	IM-06		883925	BRAZILIAN EQUITY FUND INC
2607	IM-06		872822	BRAZILIAN INVESTMENT FUND INC
2608	IM-06		014170	BRIDGES INVESTMENT FUND INC
2609	IM-06		886244	BRINSON FUNDS INC
2610	IM-06		878509	BROUWER & JANACHOWSKI TRUST
2611	IM-06		217387	BROWN EXEMPT SECURITIES TRUST SERIES 1 /IL/
2612	IM-06		047071	BRUCE FUND INC
2613	IM-06		868662	BRUNDAGE STORY & ROSE INVESTMENT TRUST
2614	IM-06		810272	BUTCHER VENTURE PARTNERS I L P
2615	IM-06		016346	CALIFORNIA LIFE CORP
2616	IM-06		856319	CALIFORNIA MUNICIPAL BOND TRUST
2617	IM-06		841051	CALIFORNIA MUNICIPAL INCOME FUND
2618	IM-06		355985	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 1
2619	IM-06		856323	CALIFORNIA TAX FREE MONEY TRUST
2620	IM-06		016840	CANADIAN FUND INC
2621	IM-06		893730	CANADAIAGUA NATIONAL COLLECTIVE INV FD FOR QUAL TRUSTS
2622	IM-06		093832	CAPITAL CASH MANAGEMENT TRUST
2623	IM-06		017126	CAPITAL CORP OF AMERICA
2624	IM-06		732813	CAPITAL INVESTMENTS INC
2625	IM-06		843170	CAPITAL MARKET FUND INC
2626	IM-06		017313	CAPITAL SOUTHWEST CORP
2627	IM-06		026037	CAPITAL SOUTHWEST VENTURE CORP
2628	IM-06		893969	CAPITAL VALUE FUND INC
2629	IM-06		017323	CAPITAL VENTURE FUND INC
2630	IM-06		859750	CAPITOL MUTUAL FUNDS
2631	IM-06		730020	CARNEGIE CAPIELLO TRUST
2632	IM-06		791049	CASCADES TRUST
2633	IM-06		748719	CASH ACCUMULATION TRUST
2634	IM-06		749748	CASH ASSETS TRUST
2635	IM-06		355751	CASH INCOME TRUST
2636	IM-06		862064	CASH MANAGEMENT PORTFOLIO
2637	IM-06		355760	CBC CORNERSTONE FUNDS /MA/
2638	IM-06		018748	CENTRAL SECURITIES CORP
2639	IM-06		002745	CENTURION GROWTH FUND INC
2640	IM-06		018922	CENTURY SHARES TRUST
2641	IM-06		019023	CFC INDUSTRIES INC
2642	IM-06		869273	CHACONIA INCOME & GROWTH FUND INC
2643	IM-06		759581	CHALLENGER INCOME SHARES INC
2644	IM-06		843164	CHAPMAN FUNDS INC
2645	IM-06		742555	CHARTER CAPITAL BLUE CHIP GROWTH FUND INC
2646	IM-06		019400	CHARTER FUND INC
2647	IM-06		826333	CHARTER FUNDS
2648	IM-06		819634	CHARTWELL CAPITAL CORP /CO/
2649	IM-06		063848	CHESAPEAKE INVESTORS INC/MD/

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2650	IM-06		355988	CHESTNUT STREET CASH FUND INC
2651	IM-06		019855	CHICAGO MILWAUKEE CORP
2652	IM-06		845379	CHINA FUND INC
2653	IM-06		831122	CHRISTOS TRUST
2654	IM-06		705587	CIMCO MONEY MARKET TRUST
2655	IM-06		020358	CIRCLE INCOME SHARES INC
2656	IM-06		080384	CIVIL & MILITARY INVESTORS MUTUAL FUND INC
2657	IM-06		020691	CLARION CAPITAL CORP
2658	IM-06		811161	CLEARWATER INVESTMENT TRUST
2659	IM-06		736978	CLIPPER FUND INC
2660	IM-06		830523	CMA NEW YORK MUN MONEY FUND OF CMA MULTI STATE MUN SERS TRUS
2661	IM-06		869311	CMA TREASURY FUND
2662	IM-06		854126	CMC FUND TRUST
2663	IM-06		831113	CMC REAL ESTATE CORPORATION
2664	IM-06		021178	CNA INCOME SHARES INC
2665	IM-06		773154	CO OPERATIVE BANK INVESTMENT FUND
2666	IM-06		874505	COHEN & STEERS REALTY SHARES INC
2667	IM-06		709258	COLLECTIVE INVESTMENT TRUST FOR CITIBANK IRAS
2668	IM-06		824018	COLLECTIVE INVESTMENT TRUST FOR SEAFIRST RETIREMENT ACCOUNTS
2669	IM-06		820300	COLLEGE & UNIVERSITY FACILITY LOAN TRUST ONE
2670	IM-06		830977	COLLEGE & UNIVERSITY FACILITY LOAN TRUST TWO
2671	IM-06		886873	COLOMBIA FUND INC/MD
2672	IM-06		022093	COLUMBIA FUND INC
2673	IM-06		889421	COLUMBIA INTERNATIONAL STOCK FUND INC
2674	IM-06		784717	COLUMBUS INCOME SHARES INC
2675	IM-06		810271	COMMON SENSE TRUST
2676	IM-06		807878	COMMONWEALTH CASH RESERVE FUND INC
2677	IM-06		022614	COMMONWEALTH INVESTMENT TRUST
2678	IM-06		848051	COMMUNITY BANKERS MUTUAL FUND INC
2679	IM-06		887499	COMMUNITY INVESTMENT PARTNERS II LP
2680	IM-06		856670	COMMUNITY INVESTMENT PARTNERS LP
2681	IM-06		826738	COMPASS CAPITAL GROUP
2682	IM-06		830779	COMSTOCK PARTNERS STRATEGY FUND INC
2683	IM-06		023252	CONCORD FUND INC
2684	IM-06		854127	CONESTOGA FAMILY OF FUNDS
2685	IM-06		023412	CONNECTICUT FIDUCIARIES FUND INC
2686	IM-06		769998	CONNECTICUT LIQUIDITY INVESTMENT FUND INC
2687	IM-06		356865	CONNECTICUT MUTUAL INVESTMENT ACCOUNTS INC
2688	IM-06		023830	CONSTELLATION GROWTH FUND INC
2689	IM-06		024119	CONTINENTAL MUTUAL INVESTMENT FUND INC
2690	IM-06		789566	CONVERTIBLE HOLDINGS INC
2691	IM-06		721291	COPLEY FUND INC /MA/
2692	IM-06		093852	COPLEY TRUST/MA
2693	IM-06		752761	COREFUNDS INC
2694	IM-06		789280	CORNERSTONE GROUP OF FUNDS /VA
2695	IM-06		018621	CORPORATE CAPITAL RESOURCES INC
2696	IM-06		024858	CORPORATE FUND ACCUMULATION PROGRAM INC
2697	IM-06		882748	COVENTRY GROUP
2698	IM-06		825067	COWEN FUNDS INC
2699	IM-06		793578	COWEN INCOME PLUS GROWTH FUND INC
2700	IM-06		806437	CREDIT UNION GOVERNMENT SECURITIES FUND INC
2701	IM-06		790814	CRESTFUNDS INC
2702	IM-06		881636	CUFUND
2703	IM-06		026261	CURRENT INCOME SHARES INC
2704	IM-06		892568	CUTLER TRUST
2705	IM-06		354181	DAIWA MONEY FUND INC
2706	IM-06		888780	DANBURY FUNDS INC
2707	IM-06		352669	DECLARATION FUND
2708	IM-06		277099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 1
2709	IM-06		868739	DELOTECH CAPITAL CORPORATION
2710	IM-06		029465	DEVELOPERS SMALL BUSINESS INVESTMENT CORP
2711	IM-06		028563	DEWEY INVESTMENT CORP
2712	IM-06		106635	DIVIDEND GROWTH FUND INC
2713	IM-06		277905	DK INVESTORS INC
2714	IM-06		870377	DOCK CAPITAL INC
2715	IM-06		851681	DOMINI SOCIAL INDEX PORTFOLIO
2716	IM-06		851680	DOMINI SOCIAL INDEX TRUST
2717	IM-06		796578	DOVER REGIONAL FINANCIAL SHARES
2718	IM-06		825062	DREMAN MUTUAL GROUP INC
2719	IM-06		040417	DREYFUS AMERICAN INVESTORS CO INC
2720	IM-06		806628	DUFF & PHELPS UTILITIES INCOME INC
2721	IM-06		311101	DUPREE MUTUAL FUNDS
2722	IM-06		886042	DYNAMIC AMERICA GROWTH FUND INC
2723	IM-06		885571	EAGLE MERCHANT TAX FREE INCOME FUNDS INC
2724	IM-06		830032	EAST COAST VENTURE CAPITAL INC
2725	IM-06		862920	EAST WEST EUROPE FUND INC
2726	IM-06		745485	EASTWEST PENNY STOCK FUND INC
2727	IM-06		802209	ECLIPSE FINANCIAL ASSET TRUST
2728	IM-06		863930	EDUCATION FINANCE FUND INC
2729	IM-06		799196	ELITE GROUP
2730	IM-06		723108	ELK ASSOCIATES FUNDING CORP
2731	IM-06		793040	ELLSWORTH CONVERTIBLE GROWTH & INCOME FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2732	IM-06		802716	EMBLEM FUND
2733	IM-06		880127	EMERGING GERMANY FUND INC
2734	IM-06		794458	EMERGING MARKETS GROWTH FUND INC
2735	IM-06		885531	EMERGING MEXICO FUND INC
2736	IM-06		730004	EMPIRE BUILDER TAX FREE BOND FUND
2737	IM-06		847254	ENDEAVOR SERIES TRUST
2738	IM-06		032598	ENGEX INC
2739	IM-06		004123	ENTERPRISE GROUP OF FUNDS INC
2740	IM-06		828847	EQUITABLE CAPITAL PARTNERS L P
2741	IM-06		829305	EQUITABLE CAPITAL PARTNERS RETIREMENT FUND LP
2742	IM-06		812015	EQUITABLE FUNDS
2743	IM-06		716101	EQUITEX INC
2744	IM-06		354965	EQUITY STRATEGIES FUND INC
2745	IM-06		856318	EQUITY TRUST /NY/
2746	IM-06		878932	EQUUS II INCORPORATED
2747	IM-06		863903	EUROPEAN WARRANT FUND INC
2748	IM-06		866789	EVERGREEN FOUNDATION TRUST
2749	IM-06		817819	EVERLAST CAPITAL CORP
2750	IM-06		033886	EVERYMAN FUND INC
2751	IM-06		033951	EXCHANGE FUND OF BOSTON INC
2752	IM-06		722058	EXEMPT ASSETS PORTFOLIOS
2753	IM-06		818459	FASCIANO FUND INC
2754	IM-06		034549	FBL SERIES FUND INC
2755	IM-06		034930	FEDERAL UNITED CORP
2756	IM-06		797136	FENIMORE ASSET MANAGEMENT TRUST FAM VALUE FUND SERIES
2757	IM-06		740785	FENIMORE INTERNATIONAL FUND INC
2758	IM-06		877698	FFB LEXICON FUNDS
2759	IM-06		848012	FFT W FUNDS INC
2760	IM-06		796227	FIDUCIARY TOTAL RETURN FUND INC
2761	IM-06		035616	FINANCE CO OF PENNSYLVANIA
2762	IM-06		870781	FINANCIAL EMERGING GROWTH FUND INC
2763	IM-06		035726	FINANCIAL INDEPENDENCE FOUNDERS SER D PERIODIC PAYMENT & FUL
2764	IM-06		353281	FINANCIAL INSTITUTIONS SERIES TRUST
2765	IM-06		810766	FIRST BOSTON INCOME FUND INC
2766	IM-06		870787	FIRST CITY INVESTMENTS INC
2767	IM-06		876717	FIRST COMMONWEALTH FUND INC
2768	IM-06		036222	FIRST CONNECTICUT SMALL BUSINESS INVESTMENT CO
2769	IM-06		807986	FIRST EAGLE FUND OF AMERICA INC
2770	IM-06		790202	FIRST FINANCIAL FUND INC
2771	IM-06		865277	FIRST ISRAEL FUND INC
2772	IM-06		036563	FIRST MUTUAL FUND INC
2773	IM-06		837351	FIRST PACIFIC MUTUAL FUND INC /HI/
2774	IM-06		700604	FIRST TRUST OF INSURED MUNICIPAL BONDS STATE SERIES
2775	IM-06		757440	FIRST UNION FUNDS
2776	IM-06		205355	FIRST VARIABLE RATE FUND FOR GOVERNMENT INCOME INC
2777	IM-06		888395	FIRST VIETNAM FUND INC
2778	IM-06		215884	FKF INC
2779	IM-06		721704	FLAGSHIP ADMIRAL FUNDS INC
2780	IM-06		879638	FMB FUNDS INC
2781	IM-06		852572	FONTAINE TRUST
2782	IM-06		858465	FORESTER GROUP SBIC INC
2783	IM-06		038188	FORT DEARBORN INCOME SECURITIES INC
2784	IM-06		874211	FORTIS WORLDWIDE PORTFOLIOS INC
2785	IM-06		315774	FORUM FUNDS INC
2786	IM-06		038357	FOUNDATION GROWTH STOCK FUND INC
2787	IM-06		350795	FOX FUND INC
2788	IM-06		860743	FRANCE GROWTH FUND INC
2789	IM-06		038715	FRANKLIN CORP /DE/
2790	IM-06		812301	FRANKLIN HOLDING CORP
2791	IM-06		357215	FREEDOM FUND
2792	IM-06		350300	FREEDOM MUTUAL FUND
2793	IM-06		837389	FREMONT MUTUAL FUNDS INC
2794	IM-06		818897	FRESHSTART VENTURE CAPITAL CORP
2795	IM-06		880571	FRONTIER FUNDS INC
2796	IM-06		844209	FSB FUNDS
2797	IM-06		833426	FUND ALABAMA INC
2798	IM-06		749925	FUND SOURCE
2799	IM-06		798290	FUNDTRUST /NY/
2800	IM-06		749155	GAM FUNDS INC
2801	IM-06		729999	GAMMA PARTNERS INC
2802	IM-06		837532	GANT J W FUND INC
2803	IM-06		893759	GARDNER LEWIS INVESTMENT TRUST
2804	IM-06		312586	GENERAL ELECTRIC S&S LONG TERM INTEREST FUND
2805	IM-06		040559	GENERAL ELECTRIC S&S PROGRAM MUTUAL FUND
2806	IM-06		276548	GENERAL INDUSTRIAL ENTERPRISES INC
2807	IM-06		110043	GENERAL SECURITIES INC
2808	IM-06		716611	GIBRALTAR EQUITY GROWTH FUND INC
2809	IM-06		877370	GIBRALTAR US GOVERNMENT SECURITIES FUND INC
2810	IM-06		835663	GLENMEEDE FUND INC
2811	IM-06		794823	GLOBAL GROWTH & INCOME FUND INC
2812	IM-06		880968	GLOBAL HEALTH SCIENCES FUND
2813	IM-06		849867	GLOBAL SETTLEMENT FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2814	IM-06		041950	GM SHARES INC
2815	IM-06		225399	GNMA FUND INVESTMENT ACCUMULATION PROGRAM INC
2816	IM-06		785567	GOVAARS INVESTMENT TRUST
2817	IM-06		310407	GOVERNMENT INVESTORS TRUST
2818	IM-06		700729	GOVERNMENT LIQUID RESERVES INC
2819	IM-06		856331	GOVERNMENT MONEY TRUST
2820	IM-06		843101	GOVERNMENT SECURITIES EQUITY TRUST GSET SERIES
2821	IM-06		869698	GOVETT FUNDS INC
2822	IM-06		858374	GRANITE INCOME FUND INC
2823	IM-06		878604	GREAT HALL INVESTMENT FUNDS INC
2824	IM-06		887546	GREATER CHINA FUND INC
2825	IM-06		826750	GREATER WASHINGTON INVESTMENTS INC /MD/
2826	IM-06		877232	GREEN CENTURY FUNDS
2827	IM-06		043823	GREENFIELD FUND INC/
2828	IM-06		711322	GREENSPRING FUND INC
2829	IM-06		044186	GROWTH CAPITAL INC
2830	IM-06		846883	GW SIERRA TRUST FUNDS
2831	IM-06		805267	H&Q HEALTHCARE INVESTORS
2832	IM-06		821600	HAMPTON UTILITIES TRUST
2833	IM-06		840844	HANOVER FUNDS INC
2834	IM-06		793769	HARBOR FUND
2835	IM-06		872323	HARRIS ASSOCIATES INVESTMENT TRUST
2836	IM-06		700872	HARTFORD MONEY MARKET FUND INC
2837	IM-06		045949	HARTFORD MUTUAL INVESTMENT FUND INC
2838	IM-06		046015	HARVARD SMALL BUSINESS INVESTMENT CO
2839	IM-06		715582	HARVEST FUNDS INC
2840	IM-06		046135	HATTERAS INCOME SECURITIES INC
2841	IM-06		840064	HAWAII PACIFIC FUND INC
2842	IM-06		750909	HAWAIIAN TAX FREE TRUST
2843	IM-06		858572	HAWTHORNE INVESTMENT TRUST
2844	IM-06		763852	HELMAN FUND
2845	IM-06		891944	HENOPEN FUND
2846	IM-06		794624	HIDDEN STRENGTH FUNDS
2847	IM-06		701387	HIGH YIELD BOND TRUST
2848	IM-06		828990	HIGH YIELD PLUS FUND INC
2849	IM-06		811527	HIGHMARK GROUP /OH/
2850	IM-06		811491	HORIZON FUNDS
2851	IM-06		884462	HOSPITAL & HEALTH FACILITIES TRUST
2852	IM-06		823971	HT INSIGHT FUNDS INC
2853	IM-06		782827	HUMBOLDT INCOME SHARES INC
2854	IM-06		780379	HUNTINGTON FUNDS
2855	IM-06		831319	HUNTINGTON INVESTMENT TRUST
2856	IM-06		275541	HUTCHISON WHAMPOA LIMITED /ADR/
2857	IM-06		832796	I P CAPITAL FUND I
2858	IM-06		861097	IBM MUTUAL FUNDS
2859	IM-06		052741	IIC INDUSTRIES INC
2860	IM-06		856290	IMAK INVESTMENT CO
2861	IM-06		049919	IMPERIAL EQUITY CORP
2862	IM-06		862513	INDIA FUND INC /NJ/
2863	IM-06		833072	INDIA GROWTH FUND INC
2864	IM-06		856343	INEFFICIENT MARKET FUND INC
2865	IM-06		319675	INFOTECHNOLOGY INC
2866	IM-06		737603	INTEGRA FUND
2867	IM-06		881919	INTEGRITY PORTFOLIOS INC
2868	IM-06		093284	INTERCAPITAL INCOME SECURITIES INC
2869	IM-06		723212	INTERNATIONAL FUND FOR INSTITUTIONS INC
2870	IM-06		319545	INTERSTATE CAPITAL GROWTH FUND INC
2871	IM-06		706452	INVESTMENT BOND TRUST
2872	IM-06		051997	INVESTMENT GUIDANCE FUND INC
2873	IM-06		034427	INVESTMENT PLANS PFAS OF PLANNED INVESTMENT FUND
2874	IM-06		052318	INVESTORS INTER CONTINENTAL FUND INC
2875	IM-06		052319	INVESTORS INTER CONTINENTAL FUND LTD
2876	IM-06		052436	INVESTORS TRADING CO
2877	IM-06		849074	IOWA BUSINESS DEVELOPMENT FINANCE CORP
2878	IM-06		858707	IRISH INVESTMENT FUND INC
2879	IM-06		052733	ISRAEL FUND INC
2880	IM-06		052742	ISRAEL INVESTORS INC
2881	IM-06		785855	ITALY FUND INC
2882	IM-06		052859	IVY FUND
2883	IM-06		883017	JACKSON FUND INC
2884	IM-06		885554	JACKSON NATIONAL CAPITAL MANAGEMENT FUNDS
2885	IM-06		860076	JAKARTA GROWTH FUND INC
2886	IM-06		866095	JAPAN EQUITY FUND INC
2887	IM-06		859796	JAPAN OTC EQUITY FUND INC
2888	IM-06		888137	JARDINE FLEMING CHINA REGION FUND INC
2889	IM-06		887215	JENSEN PORTFOLIO INC
2890	IM-06		870239	JERMYN STREET FUNDS INC
2891	IM-06		892657	JOHNSON INVESTMENT MUTUAL FUNDS TRUST
2892	IM-06		894088	JPM INSTITUTIONAL FUNDS
2893	IM-06		043620	JUPITER NATIONAL INC
2894	IM-06		842893	KAGAN MEDIA PARTNERS L P
2895	IM-06		054771	KAUFMANN FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2896	IM-06		859765	KAVILCO INC/WA
2897	IM-06		799700	KENT FUNDS
2898	IM-06		835788	KEY INVESTMENT FUNDS INC
2899	IM-06		313180	KEYCO BOND FUND INC
2900	IM-06		311684	KIDDER PEABODY CASH RESERVE FUND INC
2901	IM-06		799125	KLEINWORT BENSON AUSTRALIAN INCOME FUND INC
2902	IM-06		099221	KLEINWORT BENSON INVESTMENT STRATEGIES
2903	IM-06		884342	KOREA CAPITAL TRUST
2904	IM-06		748691	KOREA FUND INC
2905	IM-06		883897	LANCASTER GROWTH FUND
2906	IM-06		887590	LATIN AMERICA DOLLAR INCOME FUND INC
2907	IM-06		884461	LATIN AMERICAN DISCOVERY FUND INC
2908	IM-06		890085	LEADERSHIP TRUST
2909	IM-06		887832	LEBENTHAL FUNDS INC
2910	IM-06		877985	LEEB PERSONAL FINANCE INVESTMENT TRUST
2911	IM-06		721647	LEHMAN T H & CO INC
2912	IM-06		355743	LENERD INC
2913	IM-06		023421	LENNON COMPANY CONNECTICUT GENERAL STOCK INVESTMENT PROGRAMS
2914	IM-06		052761	LEPERCQ ISTEL TRUST
2915	IM-06		058839	LESLIE FAY COMPANIES INC
2916	IM-06		806841	LEXINGTON CONVERTIBLE SECURITIES FUND
2917	IM-06		059138	LEXINGTON FOUNDATION TRUST CERTIFICATES
2918	IM-06		878606	LFC UTILITIES TRUST
2919	IM-06		878980	LIBERTY FINANCIAL TRUST
2920	IM-06		740843	LIMITED TERM MUNICIPAL FUND INC
2921	IM-06		059744	LIQUID CAPITAL INCOME TRUST
2922	IM-06		872475	LIQUID INSTITUTIONAL RESERVES
2923	IM-06		720498	LMH FUND LTD
2924	IM-06		818871	LOCUST STREET TAX EXEMPT MONEY MARKET FUND
2925	IM-06		060191	LONE STAR FUND
2926	IM-06		872649	LOOMIS SAYLES FUNDS
2927	IM-06		311961	LORENT INVESTMENT CO
2928	IM-06		866913	LYONS GROUP CAPITAL CORP
2929	IM-06		812847	MACKENZIE FUNDS INC
2930	IM-06		770469	MACKENZIE SERIES TRUST
2931	IM-06		787441	MAINSTAY FUNDS
2932	IM-06		811797	MALAYSIA FUND INC
2933	IM-06		706453	MANAGED ASSETS TRUST
2934	IM-06		720309	MANAGERS FUNDS
2935	IM-06		892281	MANAGERS FUNDS 1000
2936	IM-06		751173	MANNING & NAPIER FUND INC
2937	IM-06		705677	MAP GOVERNMENT FUND INC
2938	IM-06		895855	MARCIETTE FUND INC
2939	IM-06		772034	MARKET STREET FUND INC
2940	IM-06		062723	MARSH GROWTH FUND
2941	IM-06		741375	MAS POOLED TRUST FUND
2942	IM-06		730762	MASSACHUSETTS TAX EXEMPT MONEY MARKET FUND
2943	IM-06		885092	MASTERS GROUP OF MUTUAL FUNDS
2944	IM-06		063210	MATHERS FUND INC
2945	IM-06		063354	MAVERICK FUND INC
2946	IM-06		847079	MCKEEVER INVESTMENT TRUST
2947	IM-06		357318	MEDALLION FUNDING CORP
2948	IM-06		871297	MEGY FUND INC
2949	IM-06		701804	MERGER FUND
2950	IM-06		714494	MERRILL LYNCH KECALP GROWTH INVESTMENTS LTD PARTNERSHIP 83
2951	IM-06		830274	MERRIMAN INVESTMENT TRUST
2952	IM-06		356039	METRO PORTFOLIO INVESTORS STOCK FUND
2953	IM-06		866093	MEXICO CAPITAL GROWTH FUND INC
2954	IM-06		863900	MEXICO EQUITY & INCOME FUND INC
2955	IM-06		065433	MEXICO FUND INC
2956	IM-06		879920	MEXICO GROWTH FUND INC
2957	IM-06		867969	MFS INSTITUTIONAL TRUST
2958	IM-06		062621	MI FUND INC
2959	IM-06		065915	MID STATES BUSINESS CAPITAL CORP
2960	IM-06		066022	MIDLAND BASIC INC
2961	IM-06		066119	MIDWEST INVESTMENT CO
2962	IM-06		066122	MIDWEST INVESTORS PROGRAM
2963	IM-06		830979	MILLS VALUE FUND INC
2964	IM-06		831115	MILWAUKEE LAND COMPANY
2965	IM-06		763702	MIM MUTUAL FUNDS INC
2966	IM-06		066556	MINBANC CAPITAL CORP
2967	IM-06		066622	MINERALS & RESOURCES CORP/ADR/CITIBANK NA
2968	IM-06		066726	MINNESOTA CAPITAL CORP
2969	IM-06		356422	ML INVESTMENT CORP
2970	IM-06		889509	MONARCH FUNDS
2971	IM-06		355600	MONARCH INVESTMENT SERIES TRUST
2972	IM-06		783194	MONETTA FUND INC
2973	IM-06		858378	MONEY MARKET PORTFOLIO
2974	IM-06		856315	MONEY MARKET TRUST NY/
2975	IM-06		810695	MONITOR FUNDS
2976	IM-06		067618	MONMOUTH CAPITAL CORP
2977	IM-06		823886	MONSEY CAPITAL CORP

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2978	IM-06		863435	MONTGOMERY FUNDS
2979	IM-06		865417	MORAN EQUITY FUND INC
2980	IM-06		793072	MORGAN KEEGAN SOUTHERN CAPITAL FUND INC
2981	IM-06		790880	MORISON ASSET ALLOCATION FUND INC
2982	IM-06		854559	MORTGAGE LIQUIDITY FUND INC
2983	IM-06		068341	MORTGAGE TRUST CORP
2984	IM-06		068405	MOSHER INC /TX
2985	IM-06		068693	MSB FUND INC
2986	IM-06		872794	MUIR INVESTMENT TRUST
2987	IM-06		277447	MUNICIPAL CASH RESERVE MANAGEMENT INC
2988	IM-06		202662	MUNICIPAL FUND ACCUMULATION PROGRAM INC
2989	IM-06		830487	MUNICIPAL HIGH INCOME FUND INC
2990	IM-06		779347	MUNICIPAL LEASE SECURITIES FUND INC
2991	IM-06		861869	MUNICIPAL PERFORMANCE INCOME FUND INC
2992	IM-06		069260	MUTUAL BENEFIT FUND
2993	IM-06		814078	MUTUAL FUND GROUP
2994	IM-06		884865	MUTUAL FUNDS FOR CREDIT UNIONS INC
2995	IM-06		069379	MUTUAL INVESTMENT FUND OF CONNECTICUT INC
2996	IM-06		315544	MUTUAL QUALIFIED INCOME FUND INC
2997	IM-06		069436	MUTUAL SELECTION FUND INC
2998	IM-06		825063	MUTUAL SERIES FUND INC
2999	IM-06		850027	NAIC GROWTH FUND INC
3000	IM-06		888955	NARRAGANSETT INSURED TAX FREE INCOME FUND
3001	IM-06		884122	NATIONAL ASSET RESERVE
3002	IM-06		069828	NATIONAL AVIATION & TECHNOLOGY CORP
3003	IM-06		757104	NATIONAL REAL ESTATE FUND /NY/
3004	IM-06		718027	NATIONALS CALIFORNIA TAX EXEMPT BONDS INC
3005	IM-06		083524	NATURE FOOD CENTRES INC
3006	IM-06		779241	NAVIGATOR INCOME SHARES INC
3007	IM-06		778202	NCC FUNDS
3008	IM-06		071130	NEUWIRTH FUND INC
3009	IM-06		355767	NEW ALTERNATIVES FUND INC
3010	IM-06		071247	NEW CAPITAL FOR SMALL BUSINESS INC
3011	IM-06		866782	NEW JERSEY DAILY MUNICIPAL INCOME FUND INC
3012	IM-06		875709	NEW TRENDS CAPITAL GROWTH FUND INC
3013	IM-06		882417	NEW USA FUNDS INC
3014	IM-06		883619	NEW WORLD INVESTMENT TRUST
3015	IM-06		868307	NEW YORK LIFE INSTITUTIONAL FUNDS INC
3016	IM-06		071941	NIAGARA SHARE CORP /NEW/
3017	IM-06		810212	NICHOLAS APPLEGATE FUND INC
3018	IM-06		895430	NICHOLAS APPLEGATE MUTUAL FUNDS
3019	IM-06		751118	NODDINGS INVESTMENT TRUST /IL/
3020	IM-06		765230	NOMURA PACIFIC BASIN FUND INC
3021	IM-06		848103	NORTH AMERICAN SECURITY TRUST
3022	IM-06		876895	NORTH CAROLINA DAILY MUNICIPAL INCOME FUND INC
3023	IM-06		835335	NORTH DAKOTA DOUBLE TAX EXEMPT BOND FUND INC
3024	IM-06		318192	NORTHEAST INVESTORS GROWTH FUND INC
3025	IM-06		072760	NORTHEAST INVESTORS TRUST
3026	IM-06		811860	NORTHWEST INVESTORS TRUST
3027	IM-06		862112	NORWAY FUND INC
3028	IM-06		842512	NOTTINGHAM INVESTMENT TRUST
3029	IM-06		869351	NOTTINGHAM INVESTMENT TRUST II
3030	IM-06		313038	NRM INVESTMENT CO
3031	JM-06		862065	NY TAX FREE MONEY PORTFOLIO
3032	IM-06		759829	OLYMPIC TRUST
3033	IM-06		765924	OMNI INVESTMENT FUND
3034	IM-06		887605	ONE FUND INC
3035	IM-06		822647	ORANGE COUNTY GROWTH FUND
3036	IM-06		075170	OVER THE COUNTER SECURITIES GROUP INC
3037	IM-06		819844	OVERLAND EXPRESS FUNDS INC
3038	IM-06		885709	P&R INVESTMENT TRUST
3039	IM-06		075398	PACIFIC AMERICAN INCOME SHARES INC
3040	IM-06		886243	PAKISTAN INVESTMENT FUND INC
3041	IM-06		076094	PANTEPEC INTERNATIONAL INC
3042	IM-06		878816	PAPP AMERICA ABROAD FUND INC
3043	IM-06		856217	PAPP L ROY STOCK FUND INC
3044	IM-06		856120	PARAGON PORTFOLIO
3045	IM-06		812304	PARKSTONE GROUP OF FUNDS /OH/
3046	IM-06		747546	PARNASSUS FUND
3047	IM-06		866256	PARNASSUS INCOME FUND
3048	IM-06		768213	PARTNERS DEFERRAL FUND
3049	IM-06		751414	PARTNERS GROWTH FUND
3050	IM-06		850982	PASCAL CAPITAL INC
3051	IM-06		813305	PATHFINDER HERITAGE FUNDS
3052	IM-06		076721	PAX WORLD FUND INC
3053	IM-06		775180	PBHG GROWTH FUND INC
3054	IM-06		731759	PDC&J PERFORMANCE FUND
3055	IM-06		760692	PDC&J PRESERVATION FUND
3056	IM-06		873587	PENN CAPITAL FUNDS INC
3057	IM-06		077151	PENN SQUARE MUTUAL FUND
3058	IM-06		061437	PEOPLES INVESTMENT PROGRAM
3059	IM-06		875732	PEOPLES S&P MIDCAP INDEX FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3060	IM-06		885093	PERFORMANCE FUNDS TRUST
3061	IM-06		820876	PERRITT CAPITAL GROWTH FUND INC
3062	IM-06		216851	PETROLEUM & RESOURCES CORP
3063	IM-06		077907	PETROLEUM INVESTMENT CAPITAL CORP
3064	IM-06		867297	PFAMCO FUNDS
3065	IM-06		826659	PHILLIPS CAPITAL INVESTMENTS INC
3066	IM-06		855628	PHOTONIC FUND INC
3067	IM-06		882129	PIC INVESTMENT TRUST
3068	IM-06		036567	PIEDMONT CAPITAL CORP PFAS LEXINGTON RESEARCH INVESTING COR
3069	IM-06		894089	PIERPONT FUNDS
3070	IM-06		784064	PIERRE FUNDING CORP
3071	IM-06		882303	PILLAR FUNDS
3072	IM-06		810893	PIMCO FUNDS
3073	IM-06		078635	PINE STREET FUND INC
3074	IM-06		759862	PINNACLE FUND
3075	IM-06		078670	PINNACLE INVESTMENT CORP
3076	IM-06		079176	PLIFUNDS INVESTMENT PLANS
3077	IM-06		722571	PMC CAPITAL INC
3078	IM-06		075931	PMD INVESTMENT CO
3079	IM-06		355222	PMI FUND INC
3080	IM-06		873388	POLAND FUND
3081	IM-06		715976	PORTFOLIO OF INCOME & GROWTH FUND SHARES INC
3082	IM-06		079753	POTOSI INVESTMENT CO
3083	IM-06		840084	PRA SECURITIES TRUST
3084	IM-06		885414	PREFERRED GROUP OF MUTUAL FUNDS
3085	IM-06		868578	PREFERRED INCOME FUND INC
3086	IM-06		895422	PREFERRED INCOME MANAGEMENT FUND INC
3087	IM-06		872179	PREMIUM US TREASURY RESERVES
3088	IM-06		841050	PREVIOUSLY OWNED PARTNERSHIPS INCOME FUND 90
3089	IM-06		707800	PRIME CASH FUND
3090	IM-06		823308	PRIME INCOME FUNDS INC
3091	IM-06		804235	PRIME VALUE FUNDS INC
3092	IM-06		811030	PROFESSIONALLY MANAGED PORTFOLIOS
3093	IM-06		774417	PROGRESSIVE PORTFOLIOS SERIES
3094	IM-06		836909	PROSPECT HIGH YIELD MEZANINE FUND INC
3095	IM-06		895761	PROSPECT HILL INSTITUTIONAL TRUST
3096	IM-06		832904	PROSPECT STREET HIGH INCOME PORTFOLIO INC
3097	IM-06		110227	PROTECTED INVESTORS OF AMERICA TRUST 1934
3098	IM-06		080815	PROVIDENCE INVESTORS CO
3099	IM-06		791896	PROVIDENTMUTUAL CONVERTIBLE SECURITIES FUND INC
3100	IM-06		810129	PRUDENT SPECULATOR FUND
3101	IM-06		811158	PUBLIC EMPLOYEES RETIREMENT TRUST
3102	IM-06		835950	PUBLIC FACILITY LOAN TRUST
3103	IM-06		838131	RAC INCOME FUND INC
3104	IM-06		081810	RAINBOW FUND INC
3105	IM-06		081955	RAND CAPITAL CORP
3106	IM-06		081967	RAND SBIC INC
3107	IM-06		866841	RANSON MANAGED PORTFOLIOS
3108	IM-06		310619	RCM CAPITAL FUNDS INC
3109	IM-06		701570	REA GRAHAM FUNDS INC
3110	IM-06		835268	REAL ESTATE SECURITIES INCOME FUND INC
3111	IM-06		082405	REAL SILK INVESTMENTS INC
3112	IM-06		842286	REGIS FUND INC
3113	IM-06		862917	REMAINDER SERIES FUND
3114	IM-06		892567	REMBRANDT FUNDS
3115	IM-06		356474	RENAISSANCE ASSETS TRUST
3116	IM-06		871867	RENAISSANCE CAPITAL PARTNERS II LTD /TX/
3117	IM-06		083313	RESEARCH INVESTING CORP
3118	IM-06		803747	RETIREMENT INVESTMENT TRUST
3119	IM-06		832574	REYNOLDS FUNDS INC
3120	IM-06		793166	RHENUS INCOME SHARES INC
3121	IM-06		751171	RHODE ISLAND LOCALITIES PRUDENT CASH FUND INC
3122	IM-06		763727	RIGHTIME FUND INC
3123	IM-06		862342	RIVERFRONT FUNDS INC
3124	IM-06		725260	ROCKIES FUND INC
3125	IM-06		767531	ROCKWOOD GROWTH FUND INC
3126	IM-06		832545	ROSENBERG SERIES TRUST
3127	IM-06		867418	ROUSSEAU CAPITAL INC
3128	IM-06		085467	ROYAL BUSINESS FUNDS CORP
3129	IM-06		841067	RR FUND INC
3130	IM-06		809457	RXR DYNAMIC GOVERNMENT FUND INC /CT/
3131	IM-06		872322	SAGAMORE FUNDS TRUST
3132	IM-06		783752	SANTA BARBARA FUND
3133	IM-06		870398	SBM CERTIFICATE CO
3134	IM-06		722832	SBSF FUNDS INC
3135	IM-06		792857	SCANDINAVIA COMPANY INC
3136	IM-06		774627	SCHAFER VALUE FUND INC
3137	IM-06		794385	SCHAFER VALUE TRUST INC
3138	IM-06		891180	SCHWARTZ INVESTMENT TRUST
3139	IM-06		012027	SCIOTO INVESTMENT CO
3140	IM-06		837220	SCM PORTFOLIO FUND INC
3141	IM-06		863886	SCOTTISH WIDOWS INTERNATIONAL FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3142	IM-06		088079	SCYTHIAN FUND INC
3143	IM-06		088123	SEABOARD ASSOCIATES INC
3144	IM-06		814496	SEAGATE FUNDS
3145	IM-06		088327	SECOND FEDERAL STREET FUND INC
3146	IM-06		857397	SECURITY GROWTH & INCOME FUND
3147	IM-06		088778	SEILON INC
3148	IM-06		089012	SENTRY FUND INC
3149	IM-06		089043	SEQUOIA FUND INC
3150	IM-06		832403	SESSIONS GROUP
3151	IM-06		858496	SHEFFIELD FUNDS INC
3152	IM-06		089765	SHERMAN DEAN FUND INC
3153	IM-06		863904	SHORT INTERMEDIATE ASSETS FUND INC
3154	IM-06		750913	SHORT TERM ASSET RESERVES
3155	IM-06		205009	SHORT TERM YIELD SECURITIES INC
3156	IM-06		727189	SIEBEL CAPITAL PARTNERS INC
3157	IM-06		051815	SIERRA GROWTH FUND INC
3158	IM-06		731812	SIERRA RESOURCES CORP
3159	IM-06		052654	SIGMA U S GOVERNMENT FUND INC /DE/
3160	IM-06		864415	SINGAPORE FUND INC/MD/
3161	IM-06		859738	SINGAPORE MALAYSIA FUND INC
3162	IM-06		881166	SM&R CAPITAL FUNDS INC
3163	IM-06		091040	SMALL BUSINESS INVESTMENT CO OF CONNECTICUT
3164	IM-06		889612	SMALL CAP AMERICA FUND INC
3165	IM-06		775370	SMITH BARNEY MUNI BOND FUNDS
3166	IM-06		320282	SMITH BARNEY TAX FREE MONEY FUND INC
3167	IM-06		091612	SOGEN INTERNATIONAL FUND INC
3168	IM-06		764157	SOUND SHORE FUND INC
3169	IM-06		091847	SOURCE CAPITAL INC /DE/
3170	IM-06		852954	SOUTHEASTERN THRIFT & BANK FUND INC
3171	IM-06		092370	SOUTHPORT COMMERCIAL CORP
3172	IM-06		092425	SOUTHWEST INTERNATIONAL CORP
3173	IM-06		783455	SOWER SERIES FUND INC
3174	IM-06		054047	SPECIAL PORTFOLIOS INC
3175	IM-06		092751	SPECTRA FUND INC
3176	IM-06		879633	STAGECOACH FUNDS INC
3177	IM-06		354051	STANDBY RESERVE FUND INC
3178	IM-06		771879	STANDBY TAX EXEMPT RESERVE FUND INC
3179	IM-06		799295	STANDISH AYER & WOOD INVESTMENT TRUST
3180	IM-06		856713	STARTRADE FUND INC
3181	IM-06		093730	STATE MUTUAL SECURITIES TRUST
3182	IM-06		102754	STERLING CAPITAL CORP
3183	IM-06		884777	STONE BRIDGE FUNDS INC
3184	IM-06		094745	STRALEM FUND INC
3185	IM-06		880943	STRATEGIC GLOBAL INCOME FUND INC
3186	IM-06		896165	STRATTON FUNDS INC
3187	IM-06		711426	SUNAMERICA FEDERAL SECURITIES FUND
3188	IM-06		875734	SWISSKEY FUNDS
3189	IM-06		805262	TAFT PHILANTHROPIC TRUST
3190	IM-06		804123	TAIWAN FUND INC
3191	IM-06		814233	TAPPAN ZEE CURRENCY SHARES INC
3192	IM-06		883410	TARGET INCOME FUND INC /NEW/
3193	IM-06		890339	TARGET PORTFOLIO TRUST
3194	IM-06		856320	TAX EXEMPT MONEY TRUST
3195	IM-06		872032	TAX FREE FUND FOR UTAH
3196	IM-06		811239	TAX FREE FUND OF COLORADO
3197	IM-06		875730	TAX FREE FUND OF VERMONT INC
3198	IM-06		862066	TAX FREE MONEY PORTFOLIO
3199	IM-06		784056	TAX FREE TRUST OF ARIZONA
3200	IM-06		808066	TECHNOLOGY FUNDING PARTNERS III L P
3201	IM-06		826595	TECHNOLOGY FUNDING VENTURE PARTNERS IV
3202	IM-06		850877	TECHNOLOGY FUNDING VENTURE PARTNERS V
3203	IM-06		317082	TEP FUND INC/DE/
3204	IM-06		888047	TEXAS EMPLOYEES TAX EXEMPT MONEY MARKET FUND CORP
3205	IM-06		861865	THAI CAPITAL FUND INC
3206	IM-06		822794	THAI FUND INC
3207	IM-06		819251	THC FUND INC
3208	IM-06		895177	THIRD AVENUE SERIES FUNDS INC
3209	IM-06		862030	THOMAS WILLIAM A FUND INC
3210	IM-06		795264	THOMPSON UNGER & PLUMB FUNDS INC
3211	IM-06		730674	THOMSON FUND GROUP
3212	IM-06		816153	THORNBURG INCOME TRUST
3213	IM-06		891013	THORNBURG INCOME TRUST ET AL
3214	IM-06		768886	THOROUGHBRED GROUP
3215	IM-06		052136	TNE FUNDS TRUST
3216	IM-06		801444	TOQUEVILLE TRUST
3217	IM-06		862696	TORRAY FUND
3218	IM-06		892874	TRANSAMERICA INVESTMENT PORTFOLIOS
3219	IM-06		759549	TRANSPORTATION CAPITAL CORP
3220	IM-06		741296	TREASURERS FUND INC
3221	IM-06		800228	TREASURY FIRST INC
3222	IM-06		862062	TREASURY MONEY PORTFOLIO
3223	IM-06		856316	TREASURY MONEY TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3224	IM-06		846422	TRI MAGNA CORPORATION
3225	IM-06		847533	TRICO VENTURE INC
3226	IM-06		316762	TRIDAN CORP
3227	IM-06		707799	TRINITY ASSETS TRUST
3228	IM-06		052034	TRUSTED INCOME ESTATES CERTIFICATES ORIGINAL SERIES SOVEREIGN
3229	IM-06		313850	TRUSTEES COMMINGLED FUND
3230	IM-06		856218	TURKISH INVESTMENT FUND INC
3231	IM-06		837742	TYLER CABOT MORTGAGE SECURITIES FUND INC
3232	IM-06		722885	U S BOSTON INVESTMENT CO
3233	IM-06		869094	UNION INVESTORS FUNDS
3234	IM-06		844111	UNITED CAPITAL INVESTMENT CORP
3235	IM-06		101215	UNITED FUNDS CANADA INTERNATIONAL LTD
3236	IM-06		101220	UNITED FUNDS MANAGEMENT CORP
3237	IM-06		101507	UNITED SERVICES FUNDS
3238	IM-06		101747	UNITED STATES RAILROAD SECURITIES FUND I
3239	IM-06		869598	UNIVERSAL CAPITAL INVESTMENT TRUST
3240	IM-06		827191	US TREASURY RESERVES PORTFOLIO
3241	IM-06		889753	USAFFINITY FUNDS
3242	IM-06		837951	USF&G PACHOLDER FUND INC /OH/
3243	IM-06		102426	USLIFE INCOME FUND INC
3244	IM-06		102681	VALLEY FORGE FUND INC
3245	IM-06		276206	VALOR INVESTMENT FUND INC
3246	IM-06		888227	VAN ECK TRUST
3247	IM-06		794105	VANGUARD BOND MARKET FUND INC
3248	IM-06		783401	VANGUARD CALIFORNIA TAX FREE FUND
3249	IM-06		069559	VANGUARD SMALL CAPITALIZATION STOCK FUND INC
3250	IM-06		808490	VARIABLE INVESTORS SERIES TRUST /MA/
3251	IM-06		103052	VARIABLE STOCK FUND INC
3252	IM-06		094942	VEGA CAPITAL CORP
3253	IM-06		823143	VESPUCCI INCOME SHARES INC
3254	IM-06		755343	VICTORY FIXED INCOME INVESTMENTS INC
3255	IM-06		723985	VINTAGE GROUP INC
3256	IM-06		798524	VLC TRUST
3257	IM-06		838876	VOLTAIRE CAPITAL INC
3258	IM-06		792394	VOLUMETRIC FUND INC
3259	IM-06		879342	VOYAGEUR INVESTMENT TRUST
3260	IM-06		884735	VULCAN FUNDS
3261	IM-06		104049	WADE FUND INC
3262	IM-06		104300	WALL STREET FUND INC
3263	IM-06		887589	WARBURG PINCUS INSTITUTIONAL FUND INC
3264	IM-06		806633	WASATCH ADVISORS FUNDS INC
3265	IM-06		706050	WASHINGTON SQUARE CASH FUND INC
3266	IM-06		893662	WEST ONE FUNDS
3267	IM-06		821472	WESTFORD TECHNOLOGY VENTURES LP
3268	IM-06		092493	WESTGATE PACIFIC GROWTH FUND INC
3269	IM-06		831883	WESTMED VENTURE PARTNERS 2 LP
3270	IM-06		810688	WESTMED VENTURE PARTNERS LP
3271	IM-06		106449	WESTMINSTER FUND INC
3272	IM-06		838802	WESTON PORTFOLIOS
3273	IM-06		796229	WESTWOOD FUNDS
3274	IM-06		835399	WHITESTONE FUND INC
3275	IM-06		814436	WILLIAM PENN INTEREST INCOME FUND
3276	IM-06		819983	WILLIAMSBURG FUND INC
3277	IM-06		876975	WINTERWOOD FUNDS INC
3278	IM-06		790184	WINTHROP FOCUS FUNDS
3279	IM-06		741887	WOOD ISLAND GROWTH FUND
3280	IM-06		277878	WOODS INVESTMENT CO
3281	IM-06		852316	WOODSTOCK COLLECTIVE INVESTMENT TRUST
3282	IM-06		814067	WOODWARD FUNDS
3283	IM-06		711202	WORKING ASSETS COMMON HOLDINGS
3284	IM-06		859801	WORLD APPRECIATION FUND INC
3285	IM-06		705455	WORLD FUNDS INC
3286	IM-06		827118	WORLD GOVERNMENTS VARIABLE ACCOUNT
3287	IM-06		885980	YACKTMAN FUND INC
3288	IM-06		830272	YAMAICHI FUNDS INC
3289	IM-06		730476	Z SEVEN FUND INC
3290	IM-06		830142	ZENIX INCOME FUND INC
3291	IM-06		808103	ZEUS INSTITUTIONAL INVESTMENTS INC
3292	IM-06	ALLSTATE	716791	NORTHBROOK LIFE INSURANCE CO
3293	IM-06	AMA	080398	AMA FAMILY OF FUNDS INC
3294	IM-06	AMER FIDELITY	005007	AMERICAN FIDELITY VARIABLE ANNUITY FUND A
3295	IM-06	AMERICAN CAPITAL	778536	AMERICAN CAPITAL LIFE INVESTMENT TRUST
3296	IM-06	AMERICAN PENSION	764859	AMERICAN PENSION INVESTORS TRUST
3297	IM-06	AMERICAN SKANDIA	881453	AMERICAN SKANDIA LIFE ASSURANCE CORP/CT
3298	IM-06	ANALYTIC	230025	ANALYTIC OPTIONED EQUITY FUND INC
3299	IM-06	ASTER CAPITAL	745467	MERIDIAN FUND INC/NEW
3300	IM-06	ATLAS	830144	ATLAS ASSETS INC
3301	IM-06	B C ZIEGLER	775689	PRINCIPAL PRESERVATION PORTFOLIOS INC
3302	IM-06	BAIRD	804192	BAIRD BLUE CHIP FUND INC
3303	IM-06	BANKERS LIFE	009737	BANKERS SECURITY LIFE INSURANCE SOCIETY
3304	IM-06	BANKERS NATL	709558	CONSECO SERIES TRUST
3305	IM-06	BASS CAPITAL	812939	HARVEST FUNDS INC /NC/

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3306	IM-06	BAUPOST	865827	BAUPOST FUND
3307	IM-06	BBK	879752	AON MONEY MARKET FUND INC
3308	IM-06	BELL ATLANTIC	856225	BELL ATLANTIC MUTUAL FUNDS INC
3309	IM-06	BRADFORD	841899	BRADFORD FUNDS INC
3310	IM-06	C M LIFE	883232	C M LIFE INSURANCE CO
3311	IM-06	C&O	864230	CALDWELL & ORKIN FUNDS INC
3312	IM-06	CALDWELL	764304	C FUNDS GROUP INC
3313	IM-06	CANADA LIFE	851085	CANADA LIFE OF AMERICA SERIES FUND INC
3314	IM-06	CAPSTONE	892378	CAPSTONE FUND OF THE SOUTHWEST
3315	IM-06	CASHMAN FARRELL	775157	CAPSTONE CASHMAN FARRELL VALUE FUND INC
3316	IM-06	CENTURY LIFE	732697	ULTRA SERIES FUND
3317	IM-06	CHANCELLOR	867550	CHANCELLOR FUNDS INC
3318	IM-06	CIGHA	702909	CIGNA CASH FUND INC
3319	IM-06	CONTINENTAL ASSU	023971	CONTINENTAL ASSURANCE CO SEPARATE ACCOUNT B
3320	IM-06	CREF	777535	COLLEGE RETIREMENT EQUITIES FUND
3321	IM-06	CROWLEY	855049	CROWLEY PORTFOLIO GROUP INC
3322	IM-06	CROWN AMERICA	749939	CROWN AMERICA SERIES FUND INC
3323	IM-06	DENVER INV ADV	810439	BLUE CHIP VALUE FUND INC
3324	IM-06	DOLLAR DRY DOCK	807937	INVESTORS PREFERENCE FUND FOR INCOME INC
3325	IM-06	DOMINION	889392	DOMINION FUNDS INC
3326	IM-06	DUFF & PHELPS	879535	DUFF & PHELPS UTILITIES TAX FREE INCOME INC
3327	IM-06	EMERALD	847379	OCTAGON FUNDS INC
3328	IM-06	EQSF	862472	THIRD AVENUE VALUE FUND INC
3329	IM-06	EXCELSIOR	033934	EXCELSIOR INCOME SHARES INC
3330	IM-06	F & G LIFE	804134	U S EAGLE FUND INC
3331	IM-06	FARM BUREAU LIFE	811707	FBL VARIABLE INSURANCE SERIES FUND
3332	IM-06	FFB	784975	FFB FUNDS TRUST
3333	IM-06	FIRST FIDELITY	883163	COLONIAL TRUST VI
3334	IM-06	FIRST INTERSTATE	319461	PACIFIC AMERICAN FUND
3335	IM-06	FLEET/NORSTAR	791914	GALAXY FUND /DE/
3336	IM-06	FOUNDERS	038403	FOUNDERS FUNDS INC
3337	IM-06	GALAXY	889420	GALAXY VIP FUND
3338	IM-06	GATEWAY	215952	GATEWAY TRUST
3339	IM-06	GE	891079	GE FUNDS
3340	IM-06	GNA CAPITAL	808245	GNA INVESTORS TRUST
3341	IM-06	HANIFEN IMHOFF	810744	HANIFEN IMHOFF COLORADO BONDSHARES
3342	IM-06	HANOVER	893785	HANOVER INVESTMENT FUNDS INC
3343	IM-06	HELVETIA CAPITAL	813623	SWISS HELVETIA FUND INC
3344	IM-06	HENDERSON INT	814679	AMERICAN SKANDIA TRUST
3345	IM-06	HEWITT	831957	AHA INVESTMENT FUNDS INC
3346	IM-06	HOME CAPITAL	820875	HOME GROUP TRUST
3347	IM-06	INDEPENDENCE CAP	856070	INDEPENDENCE CAPITAL GROUP OF FUNDS INC
3348	IM-06	INDIANAPOLIS	774382	INDIANAPOLIS LIFE SERIES FUND INC
3349	IM-06	INVESTMENT MGMT	780679	MENTOR GROWTH TRUST INC
3350	IM-06	INVESTORS RESEAR	052389	INVESTORS RESEARCH FUND INC
3351	IM-06	INVESTORS SECURI	074206	OLD DOMINION INVESTORS TRUST INC
3352	IM-06	JOHN HANCOCK	357238	HANCOCK JOHN TECHNOLOGY SERIES INC
3353	IM-06	LEAHI	821196	LEAHI INVESTMENT TRUST
3354	IM-06	LIFE OF VA	746687	LIFE OF VIRGINIA SERIES FUND INC
3355	IM-06	MANUFACTRS LIFE	724340	MANULIFE SERIES FUND INC
3356	IM-06	MESIROW	810308	SKYLINE FUND
3357	IM-06	MML	067160	MML SERIES INVESTMENT FUND
3358	IM-06	MONARCH	794049	VARIABLE ACCOUNT A1 OF MONARCH LIFE INSURANCE CO
3359	IM-06	MONITREND	745338	MONITREND MUTUAL FUND
3360	IM-06	MORGAN GRENFELL	809584	MORGAN GRENFELL SMALLCAP FUND INC
3361	IM-06	MUHLENKAMP	829433	WEXFORD TRUST
3362	IM-06	MUTUAL BENEFIT	708952	MBL GROWTH FUND INC
3363	IM-06	NASL	756913	NASL SERIES TRUST
3364	IM-06	NASL	763099	NORTH AMERICAN SECURITY LIFE INSURANCE CO
3365	IM-06	NCNB TEXAS	790569	NATIONS FUND INC
3366	IM-06	NIF MANAGEMENT	070218	NATIONAL INDUSTRIES FUND INC
3367	IM-06	OBERWEIS	803020	OBERWEIS EMERGING GROWTH FUND /IL/
3368	IM-06	OHIO NATIONAL	315754	OHIO NATIONAL FUND INC
3369	IM-06	OLDE	819467	OLDE CUSTODIAN FUND
3370	IM-06	PACIFIC MUTUAL	314596	PACIFIC MUTUAL LIFE INSURANCE CO
3371	IM-06	PACIFIC MUTUAL	813900	PACIFIC SELECT FUND
3372	IM-06	PARIBAS	777512	PARIBAS TRUST FOR INSTITUTIONS
3373	IM-06	PASADENA	784880	PASADENA INVESTMENT TRUST
3374	IM-06	PHOENIX HOME	792359	PHOENIX EDGE SERIES FUND
3375	IM-06	PHOENIX HOME	890280	PHOENIX HOME LIFE MUTUAL INSURANCE CO
3376	IM-06	PIPER JAFFRAY	806177	PIPER JAFFRAY INVESTMENT TRUST INC
3377	IM-06	PROVIDENT MUTUAL	740269	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT
3378	IM-06	QUEST VALUE	832359	QUEST FOR VALUE ACCUMULATION TRUST
3379	IM-06	R O C TAIWAN	836287	R O C TAIWAN FUND
3380	IM-06	RE ADVISORS	865733	HOMESTEAD FUNDS INC
3381	IM-06	RENAISSANCE CAP	855567	RENAISSANCE CAPITAL PARTNERS LTD
3382	IM-06	REVERE PAUL INS	083527	REVERE PAUL VARIABLE ANNUITY CONTRACT ACCMULATION FUND
3383	IM-06	RITTENHOUSE	225852	SHEPMYERS INVESTMENT CO
3384	IM-06	ROBERTSON STEPH	814232	ROBERTSON STEPHENS INVESTMENT TRUST
3385	IM-06	ROYAL PALM	879940	ROYAL PALM INVESTMENT TRUST
3386	IM-06	SACHS	350796	FAIRMONT FUND TRUST
3387	IM-06	SCHNEIDER	825019	SCHNEIDER INVESTMENT TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3388	IM-06	SCHRODER	019532	SCHRODER CAPITAL FUNDS INC
3389	IM-06	SECURITY BENEFIT	217087	SBL FUND
3390	IM-06	SECURITY FIRST	088537	SECURITY FIRST TRUST
3391	IM-06	SECURITY PACIFIC	015345	BUNKER HILL INCOME SECURITIES INC
3392	IM-06	SHEARSON	356399	AMERICAN EXPRESS VARIABLE ANNUITY FUND INC
3393	IM-06	SIFE	728187	SIFE TRUST FUND
3394	IM-06	SOUTHEASTERN	806638	SOUTHEASTERN ASSET MANAGEMENT FUNDS TRUST
3395	IM-06	SOUTHERN FARM	354112	SOUTHERN FARM BUREAU CASH FUND INC
3396	IM-06	SOUTHWESTERN LIF	103014	VARIABLE ANNUITY FUND I OF SOUTHWESTERN LIFE
3397	IM-06	SOVEREIGN	092551	HANCOCK JOHN SOVEREIGN INVESTORS FUND INC
3398	IM-06	STI	883939	STI CLASSIC FUNDS
3399	IM-06	SUNSTONE FINAN	824612	PORTICO FUNDS INC
3400	IM-06	SUNWESTERN	083514	REVERE FUND INC
3401	IM-06	THOMSON MCKINNON	808428	MCKINNON THOMSON ACCUMULATION PLAN TRUST
3402	IM-06	TRANSAMERICA MGT	355634	TRANSAMERICA SUNBELT GROWTH FUND INC
3403	IM-06	TREMONT PARTNERS	851971	TREMONT SELECT FUNDS
3404	IM-06	TWENTIETH CNTRY	814680	TCI PORTFOLIOS INC
3405	IM-06	UNION CENTRAL	743773	CARILLON FUND INC
3406	IM-06	USGI	052768	ASSOCIATION FOR INVESTMENT IN U.S. GUARANTEED ASSETS INC
3407	IM-06	WEITZ	840203	WEITZ SERIES FUND INC
3408	IM-06	WEITZ	789288	WEITZ VALUE FUND INC
3409	IM-06	WESTERN RES LIFE	778207	WRL SERIES FUND INC
3410	IM-06	WESTERN RESERVE	778209	WRL SERIES LIFE ACCOUNT

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS

Count	Group	Complex	CIK	Name
1	IM-01	MERRILL LYNCH	352545	CORPORATE INCOME FUND ONE HUNDRED FOURTEENTH SHORT TERM SERIES
2	IM-01	MERRILL LYNCH	722750	CORPORATE INCOME FD ONE HUNDRED SEVENTY SEVENTH MON PAY SER
3	IM-01	MERRILL LYNCH	723075	CORPORATE INCOME FD TWO HUNDRED THIRTY FIRST SHORT TERM SER
4	IM-01	MERRILL LYNCH	782395	CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES-10
5	IM-01	MERRILL LYNCH	201571	CORPORATE INCOME FUND EIGHTH PREFERRED STOCK SERIES
6	IM-01	MERRILL LYNCH	277324	CORPORATE INCOME FUND EIGHTIETH MONTHLY PAYMENT SERIES
7	IM-01	MERRILL LYNCH	311411	CORPORATE INCOME FUND EIGHTY EIGHTH MONTHLY PAYMENT SERIES
8	IM-01	MERRILL LYNCH	310701	CORPORATE INCOME FUND EIGHTY FIFTH MONTHLY PAYMENT SERIES
9	IM-01	MERRILL LYNCH	277583	CORPORATE INCOME FUND EIGHTY FIRST MONTHLY PAYMENT SERIES
10	IM-01	MERRILL LYNCH	310588	CORPORATE INCOME FUND EIGHTY FOURTH MONTHLY PAYMENT SERIES
11	IM-01	MERRILL LYNCH	311413	CORPORATE INCOME FUND EIGHTY NINTH MONTHLY PAYMENT SERIES
12	IM-01	MERRILL LYNCH	278273	CORPORATE INCOME FUND EIGHTY SECOND MONTHLY PAYMENT SERIES
13	IM-01	MERRILL LYNCH	311311	CORPORATE INCOME FUND EIGHTY SEVENTH MONTHLY PAYMENT SERIES
14	IM-01	MERRILL LYNCH	310977	CORPORATE INCOME FUND EIGHTY SIXTH MONTHLY PAYMENT SERIES
15	IM-01	MERRILL LYNCH	310193	CORPORATE INCOME FUND EIGHTY THIRD MONTHLY PAYMENT SERIES
16	IM-01	MERRILL LYNCH	225213	CORPORATE INCOME FUND ELEVENTH PREFERRED STOCK SERIES
17	IM-01	MERRILL LYNCH	740835	CORPORATE INCOME FUND FIFTH GNMA COLLATERALIZED BOND SERIES
18	IM-01	MERRILL LYNCH	782050	CORPORATE INCOME FUND FIFTH INSURED SERIES
19	IM-01	MERRILL LYNCH	758121	CORPORATE INCOME FUND FIFTH PREFERRED STOCK PUT SERIES
20	IM-01	MERRILL LYNCH	024844	CORPORATE INCOME FUND FIFTH PREFERRED STOCK SERIES
21	IM-01	MERRILL LYNCH	205211	CORPORATE INCOME FUND FIFTIETH MONTHLY PAYMENT SERIES
22	IM-01	MERRILL LYNCH	215567	CORPORATE INCOME FUND FIFTY EIGHTH MONTHLY PAYMENT SERIES
23	IM-01	MERRILL LYNCH	215548	CORPORATE INCOME FUND FIFTY FIRST MONTHLY PAYMENT SERIES
24	IM-01	MERRILL LYNCH	215549	CORPORATE INCOME FUND FIFTY FOURTH MONTHLY PAYMENT SERIES
25	IM-01	MERRILL LYNCH	215550	CORPORATE INCOME FUND FIFTY NINTH MONTHLY PAYMENT SERIES
26	IM-01	MERRILL LYNCH	215552	CORPORATE INCOME FUND FIFTY SECOND MONTHLY PAYMENT SERIES
27	IM-01	MERRILL LYNCH	215566	CORPORATE INCOME FUND FIFTY SEVENTH MONTHLY PAYMENT SERIES
28	IM-01	MERRILL LYNCH	215553	CORPORATE INCOME FUND FIFTY SIXTH MONTHLY PAYMENT SERIES
29	IM-01	MERRILL LYNCH	215554	CORPORATE INCOME FUND FIFTY THIRD MONTHLY PAYMENT SERIES
30	IM-01	MERRILL LYNCH	275270	CORPORATE INCOME FUND FIRST GNMA COLLATERALIZED BOND SERIES
31	IM-01	MERRILL LYNCH	827011	CORPORATE INCOME FUND FIRST INSURED SERIES/NEW
32	IM-01	MERRILL LYNCH	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES
33	IM-01	MERRILL LYNCH	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES
34	IM-01	MERRILL LYNCH	201563	CORPORATE INCOME FUND FORTY FIRST MONTHLY PAYMENT SERIES
35	IM-01	MERRILL LYNCH	737787	CORPORATE INCOME FUND FOURTH GNMA COLLATERALIZED BOND SERIES
36	IM-01	MERRILL LYNCH	782049	CORPORATE INCOME FUND FOURTH INSURED SERIES
37	IM-01	MERRILL LYNCH	024851	CORPORATE INCOME FUND FOURTH PREFERRED STOCK SERIES
38	IM-01	MERRILL LYNCH	847299	CORPORATE INCOME FUND HIGH YIELD PRINCIPAL INSURED SER 1A
39	IM-01	MERRILL LYNCH	797878	CORPORATE INCOME FUND HIGH YIELD SERIES 1
40	IM-01	MERRILL LYNCH	805063	CORPORATE INCOME FUND HIGH YIELD SERIES 11
41	IM-01	MERRILL LYNCH	805064	CORPORATE INCOME FUND HIGH YIELD SERIES 12
42	IM-01	MERRILL LYNCH	805065	CORPORATE INCOME FUND HIGH YIELD SERIES 13
43	IM-01	MERRILL LYNCH	805066	CORPORATE INCOME FUND HIGH YIELD SERIES 14
44	IM-01	MERRILL LYNCH	805067	CORPORATE INCOME FUND HIGH YIELD SERIES 15
45	IM-01	MERRILL LYNCH	805068	CORPORATE INCOME FUND HIGH YIELD SERIES 16
46	IM-01	MERRILL LYNCH	805069	CORPORATE INCOME FUND HIGH YIELD SERIES 17
47	IM-01	MERRILL LYNCH	805070	CORPORATE INCOME FUND HIGH YIELD SERIES 18
48	IM-01	MERRILL LYNCH	805071	CORPORATE INCOME FUND HIGH YIELD SERIES 19
49	IM-01	MERRILL LYNCH	805073	CORPORATE INCOME FUND HIGH YIELD SERIES 20
50	IM-01	MERRILL LYNCH	805075	CORPORATE INCOME FUND HIGH YIELD SERIES 21
51	IM-01	MERRILL LYNCH	805077	CORPORATE INCOME FUND HIGH YIELD SERIES 22
52	IM-01	MERRILL LYNCH	805078	CORPORATE INCOME FUND HIGH YIELD SERIES 23
53	IM-01	MERRILL LYNCH	805079	CORPORATE INCOME FUND HIGH YIELD SERIES 24

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
54	IM-01	MERRILL LYNCH	805081	CORPORATE INCOME FUND HIGH YIELD SERIES 25
55	IM-01	MERRILL LYNCH	805082	CORPORATE INCOME FUND HIGH YIELD SERIES 26
56	IM-01	MERRILL LYNCH	805083	CORPORATE INCOME FUND HIGH YIELD SERIES 27
57	IM-01	MERRILL LYNCH	805085	CORPORATE INCOME FUND HIGH YIELD SERIES 28
58	IM-01	MERRILL LYNCH	805087	CORPORATE INCOME FUND HIGH YIELD SERIES 29
59	IM-01	MERRILL LYNCH	789247	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 1
60	IM-01	MERRILL LYNCH	805047	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 3
61	IM-01	MERRILL LYNCH	215558	CORPORATE INCOME FUND NINETEENTH INTERMEDIATE TERM SERIES
62	IM-01	MERRILL LYNCH	311709	CORPORATE INCOME FUND NINETIETH MONTHLY PAYMENT SERIES
63	IM-01	MERRILL LYNCH	314604	CORPORATE INCOME FUND NINETY EIGHTH MONTHLY PAYMENT SERIES
64	IM-01	MERRILL LYNCH	313784	CORPORATE INCOME FUND NINETY FIFTH MONTHLY PAYMENT SERIES
65	IM-01	MERRILL LYNCH	311977	CORPORATE INCOME FUND NINETY FIRST MONTHLY PAYMENT SERIES
66	IM-01	MERRILL LYNCH	314860	CORPORATE INCOME FUND NINETY NINTH MONTHLY PAYMENT SERIES
67	IM-01	MERRILL LYNCH	312230	CORPORATE INCOME FUND NINETY SECOND MONTHLY PAYMENT SERIES
68	IM-01	MERRILL LYNCH	314385	CORPORATE INCOME FUND NINETY SEVENTH MONTHLY PAYMENT SERIES
69	IM-01	MERRILL LYNCH	313272	CORPORATE INCOME FUND NINETY THIRD MONTHLY PAYMENT SERIES
70	IM-01	MERRILL LYNCH	843651	CORPORATE INCOME FUND NINTH INSURED SERIES
71	IM-01	MERRILL LYNCH	215557	CORPORATE INCOME FUND NINTH PREFERRED STOCK SERIES
72	IM-01	MERRILL LYNCH	320548	CORPORATE INCOME FUND ONE HUNDRED EIGHTEENTH MONTHLY PAYMENT
73	IM-01	MERRILL LYNCH	316241	CORPORATE INCOME FUND ONE HUNDRED EIGHTH MONTHLY PAYMENT SER
74	IM-01	MERRILL LYNCH	726841	CORPORATE INCOME FUND ONE HUNDRED EIGHTIETH MON PYMT SER
75	IM-01	MERRILL LYNCH	739713	CORPORATE INCOME FUND ONE HUNDRED EIGHTY EIGHTH MON PYMT SER
76	IM-01	MERRILL LYNCH	735580	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIFTH MON PYMT SE
77	IM-01	MERRILL LYNCH	729115	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIRST MON PYMT SE
78	IM-01	MERRILL LYNCH	732744	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FOURTH MON PYMT SE
79	IM-01	MERRILL LYNCH	741519	CORPORATE INCOME FUND ONE HUNDRED EIGHTY NINTH MON PYMT SE
80	IM-01	MERRILL LYNCH	730005	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SECOND MON PYMT SER
81	IM-01	MERRILL LYNCH	739262	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SEVENTH MON PYMT SE
82	IM-01	MERRILL LYNCH	736443	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SIXTH MON PYMT SE
83	IM-01	MERRILL LYNCH	315612	CORPORATE INCOME FUND ONE HUNDRED ELEVENTH MONTHLY PAYMENT S
84	IM-01	MERRILL LYNCH	316701	CORPORATE INCOME FUND ONE HUNDRED FIFTH MONTHLY PAYMENT SERI
85	IM-01	MERRILL LYNCH	702293	CORPORATE INCOME FUND ONE HUNDRED FIFTIETH MONTHLY PYMT SE
86	IM-01	MERRILL LYNCH	706046	CORPORATE INCOME FUND ONE HUNDRED FIFTY EIGHTH MONTHLY PAYME
87	IM-01	MERRILL LYNCH	704805	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIFTH MON PYMT SE
88	IM-01	MERRILL LYNCH	702528	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIRST MON PYMT SE
89	IM-01	MERRILL LYNCH	703694	CORPORATE INCOME FUND ONE HUNDRED FIFTY FOURTH MON PYMT SE
90	IM-01	MERRILL LYNCH	706119	CORPORATE INCOME FUND ONE HUNDRED FIFTY NINTH MONTHLY PAYMENT
91	IM-01	MERRILL LYNCH	703283	CORPORATE INCOME FUND ONE HUNDRED FIFTY SECOND MONTHLY PAYMENT
92	IM-01	MERRILL LYNCH	705975	CORPORATE INCOME FUND ONE HUNDRED FIFTY SEVENTH MON PYMT SER
93	IM-01	MERRILL LYNCH	705400	CORPORATE INCOME FUND ONE HUNDRED FIFTY SIXTH MON PYMT SER
94	IM-01	MERRILL LYNCH	703662	CORPORATE INCOME FUND ONE HUNDRED FIFTY THIRD MON PYMT SER
95	IM-01	MERRILL LYNCH	356600	CORPORATE INCOME FUND ONE HUNDRED FORTIETH MON PYMT SER
96	IM-01	MERRILL LYNCH	700779	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHT MONTHLY PYMENT
97	IM-01	MERRILL LYNCH	700867	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHTH MON PYMT SER
98	IM-01	MERRILL LYNCH	357228	CORPORATE INCOME FUND ONE HUNDRED FORTY FIFTH MON PYMT SER
99	IM-01	MERRILL LYNCH	356482	CORPORATE INCOME FUND ONE HUNDRED FORTY FIRST MON PYMT SER
100	IM-01	MERRILL LYNCH	356987	CORPORATE INCOME FUND ONE HUNDRED FORTY FOURTH MON PYMT SER
101	IM-01	MERRILL LYNCH	702138	CORPORATE INCOME FUND ONE HUNDRED FORTY NINTH MON PYMT SER
102	IM-01	MERRILL LYNCH	356679	CORPORATE INCOME FUND ONE HUNDRED FORTY SECOND MON PYMT SER
103	IM-01	MERRILL LYNCH	700745	CORPORATE INCOME FUND ONE HUNDRED FORTY SEVENTH MON PYMT SER
104	IM-01	MERRILL LYNCH	357290	CORPORATE INCOME FUND ONE HUNDRED FORTY SIXTH MON PYMT SER
105	IM-01	MERRILL LYNCH	356930	CORPORATE INCOME FUND ONE HUNDRED FORTY THIRD MON PYMT SER
106	IM-01	MERRILL LYNCH	316646	CORPORATE INCOME FUND ONE HUNDRED FORTY MONTHLY PAYMENT SER
107	IM-01	MERRILL LYNCH	350479	CORPORATE INCOME FUND ONE HUNDRED NINETEENTH MONTHLY PAYMENT
108	IM-01	MERRILL LYNCH	742460	CORPORATE INCOME FUND ONE HUNDRED NINETIETH MONTHLY PAYMENT
109	IM-01	MERRILL LYNCH	748652	CORPORATE INCOME FUND ONE HUNDRED NINETY EIGHTH MON PYMT SER
110	IM-01	MERRILL LYNCH	746557	CORPORATE INCOME FUND ONE HUNDRED NINETY FIFTH MON PYMT SER
111	IM-01	MERRILL LYNCH	744101	CORPORATE INCOME FUND ONE HUNDRED NINETY FIRST MON PYMT SER
112	IM-01	MERRILL LYNCH	745465	CORPORATE INCOME FUND ONE HUNDRED NINETY FOURTH MON PYMT SER
113	IM-01	MERRILL LYNCH	749758	CORPORATE INCOME FUND ONE HUNDRED NINETY NINTH MON PYMT SER
114	IM-01	MERRILL LYNCH	744188	CORPORATE INCOME FUND ONE HUNDRED NINETY SECOND MON PYMT SER
115	IM-01	MERRILL LYNCH	748638	CORPORATE INCOME FUND ONE HUNDRED NINETY SEVENTH MON PYMT SE
116	IM-01	MERRILL LYNCH	747731	CORPORATE INCOME FUND ONE HUNDRED NINETY SIXTH MON PYMT SER
117	IM-01	MERRILL LYNCH	745355	CORPORATE INCOME FUND ONE HUNDRED NINETY THIRD MON PYMT SER
118	IM-01	MERRILL LYNCH	316242	CORPORATE INCOME FUND ONE HUNDRED NINETH MONTHLY PAYMENT SERI
119	IM-01	MERRILL LYNCH	316503	CORPORATE INCOME FUND ONE HUNDRED SECOND MONTHLY PAYMENT SER
120	IM-01	MERRILL LYNCH	000026	CORPORATE INCOME FUND ONE HUNDRED SEVENTEENTH MONTHLY PAYMEN
121	IM-01	MERRILL LYNCH	316219	CORPORATE INCOME FUND ONE HUNDRED SEVENTH MONTHLY PAYMENT SE
122	IM-01	MERRILL LYNCH	351392	CORPORATE INCOME FUND ONE HUNDRED SEVENTH SHOR TERM SERIES
123	IM-01	MERRILL LYNCH	715271	CORPORATE INCOME FUND ONE HUNDRED SEVENTIETH MONTHLY PAYMENT
124	IM-01	MERRILL LYNCH	723743	CORPORATE INCOME FUND ONE HUNDRED SEVENTY EIGHTH MON PYMT SE
125	IM-01	MERRILL LYNCH	719434	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIFTH MON PYMT SER
126	IM-01	MERRILL LYNCH	715757	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIRST MON PAY SER
127	IM-01	MERRILL LYNCH	718549	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FOURTH MON PAY SER
128	IM-01	MERRILL LYNCH	716408	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SECOND MON PAY SER
129	IM-01	MERRILL LYNCH	722417	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SIXTH MON PAY SER
130	IM-01	MERRILL LYNCH	717302	CORPORATE INCOME FUND ONE HUNDRED SEVENTY THIRD MON PAY SER
131	IM-01	MERRILL LYNCH	320013	CORPORATE INCOME FUND ONE HUNDRED SIXTEENTH MONTHLY PAYMENT
132	IM-01	MERRILL LYNCH	317037	CORPORATE INCOME FUND ONE HUNDRED SIXTH MONTHLY PAYMENT SERI
133	IM-01	MERRILL LYNCH	712747	CORPORATE INCOME FUND ONE HUNDRED SIXTY EIGHTH MON PAY SER
134	IM-01	MERRILL LYNCH	709368	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIFTH MON PYMT SER
135	IM-01	MERRILL LYNCH	707227	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIRST MONTHLY PAYMEN

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
136	IM-01	MERRILL LYNCH	708827	CORPORATE INCOME FUND ONE HUNDRED SIXTY FOURTH MON PYMT SER
137	IM-01	MERRILL LYNCH	715067	CORPORATE INCOME FUND ONE HUNDRED SIXTY NINTH MON PYMT SER
138	IM-01	MERRILL LYNCH	707797	CORPORATE INCOME FUND ONE HUNDRED SIXTY SECOND MON PYMT SER
139	IM-01	MERRILL LYNCH	711318	CORPORATE INCOME FUND ONE HUNDRED SIXTY SEVENTH MON PYMT SER
140	IM-01	MERRILL LYNCH	710773	CORPORATE INCOME FUND ONE HUNDRED SIXTY SIXTH MON PYMT SER
141	IM-01	MERRILL LYNCH	708129	CORPORATE INCOME FUND ONE HUNDRED SIXTY THIRD MONTHLY PAYMENT
142	IM-01	MERRILL LYNCH	315611	CORPORATE INCOME FUND ONE HUNDRED TENTH MONTHLY PAYMENT SERI
143	IM-01	MERRILL LYNCH	316532	CORPORATE INCOME FUND ONE HUNDRED THIRD MONTHLY PAYMENT SERI
144	IM-01	MERRILL LYNCH	315518	CORPORATE INCOME FUND ONE HUNDRED THIRTEENTH MONTHLY PAYMENT
145	IM-01	MERRILL LYNCH	356138	CORPORATE INCOME FUND ONE HUNDRED THIRTY EIGHTH MONTHLY PAYM
146	IM-01	MERRILL LYNCH	355857	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MON PYMT SER
147	IM-01	MERRILL LYNCH	355881	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MONTHLY PAYMEN
148	IM-01	MERRILL LYNCH	356154	CORPORATE INCOME FUND ONE HUNDRED THIRTY NINTH MON PYMT SER
149	IM-01	MERRILL LYNCH	355956	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH MONTHLY PAY
150	IM-01	MERRILL LYNCH	355922	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH PAYMT SERIE
151	IM-01	MERRILL LYNCH	355929	CORPORATE INCOME FUND ONE HUNDRED THIRTY SIXTH MON PYMT SER
152	IM-01	MERRILL LYNCH	315770	CORPORATE INCOME FUND ONE HUNDRED TWELFTH MONTHLY PAYMENT SE
153	IM-01	MERRILL LYNCH	350829	CORPORATE INCOME FUND ONE HUNDRED TWENTIETH MONTHLY PAYMENT
154	IM-01	MERRILL LYNCH	352614	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIFTH MON PYMT SER
155	IM-01	MERRILL LYNCH	353884	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIRST MONTHLY PAYME
156	IM-01	MERRILL LYNCH	352380	CORPORATE INCOME FUND ONE HUNDRED TWENTY FOURTH MON PYMT SER
157	IM-01	MERRILL LYNCH	351117	CORPORATE INCOME FUND ONE HUNDRED TWENTY NINTH MON PYMT SER
158	IM-01	MERRILL LYNCH	351714	CORPORATE INCOME FUND ONE HUNDRED TWENTY SECOND MON PYMT SER
159	IM-01	MERRILL LYNCH	353578	CORPORATE INCOME FUND ONE HUNDRED TWENTY SIXTH MONTHLY PAYME
160	IM-01	MERRILL LYNCH	352005	CORPORATE INCOME FUND ONE HUNDRED TWENTY THIRD MON PYMT SER
161	IM-01	MERRILL LYNCH	314867	CORPORATE INCOME FUND ONE HUNDREDTH MONTHLY PAYMENT SERIES
162	IM-01	MERRILL LYNCH	745053	CORPORATE INCOME FUND SECOND GNMA COLLATERALIZED BOND SERIES
163	IM-01	MERRILL LYNCH	782040	CORPORATE INCOME FUND SECOND INSURED SERIES
164	IM-01	MERRILL LYNCH	024855	CORPORATE INCOME FUND SECOND PREFERRED STOCK SERIES
165	IM-01	MERRILL LYNCH	782398	CORPORATE INCOME FUND SELECT SERIES 13
166	IM-01	MERRILL LYNCH	782399	CORPORATE INCOME FUND SELECT SERIES 14
167	IM-01	MERRILL LYNCH	215558	CORPORATE INCOME FUND SEVENTEENTH INTERMEDIATE TERM SERIES
168	IM-01	MERRILL LYNCH	863733	CORPORATE INCOME FUND SEVENTH INSURED SERIES
169	IM-01	MERRILL LYNCH	201570	CORPORATE INCOME FUND SEVENTH PREFERRED STOCK SERIES
170	IM-01	MERRILL LYNCH	276454	CORPORATE INCOME FUND SEVENTY EIGHTH MONTHLY PAYMENT SERIES
171	IM-01	MERRILL LYNCH	275267	CORPORATE INCOME FUND SEVENTY FIFTH MONTHLY PAYMENT SERIES
172	IM-01	MERRILL LYNCH	275268	CORPORATE INCOME FUND SEVENTY FOURTH MONTHLY PAYMENT SERIES
173	IM-01	MERRILL LYNCH	276847	CORPORATE INCOME FUND SEVENTY NINTH MONTHLY PAYMENT SERIES
174	IM-01	MERRILL LYNCH	230146	CORPORATE INCOME FUND SEVENTY SECOND MONTHLY PAYMENT SERIES
175	IM-01	MERRILL LYNCH	276224	CORPORATE INCOME FUND SEVENTY SEVENTH MONTHLY PAYMENT SERIES
176	IM-01	MERRILL LYNCH	275269	CORPORATE INCOME FUND SEVENTY SIXTH MONTHLY PAYMENT SERIES
177	IM-01	MERRILL LYNCH	743526	CORPORATE INCOME FUND SIXTH GNMA COLLATERALIZED BOND SERIES
178	IM-01	MERRILL LYNCH	843452	CORPORATE INCOME FUND SIXTH INSURED SERIES
179	IM-01	MERRILL LYNCH	024896	CORPORATE INCOME FUND SIXTH PREFERRED STOCK SERIES
180	IM-01	MERRILL LYNCH	215560	CORPORATE INCOME FUND SIXTIETH MONTHLY PAYMENT SERIES
181	IM-01	MERRILL LYNCH	225215	CORPORATE INCOME FUND SIXTY EIGHTH MONTHLY PAYMENT SERIES
182	IM-01	MERRILL LYNCH	225216	CORPORATE INCOME FUND SIXTY FIFTH MONTHLY PAYMENT SERIES
183	IM-01	MERRILL LYNCH	225217	CORPORATE INCOME FUND SIXTY FOURTH MONTHLY PAYMENT SERIES
184	IM-01	MERRILL LYNCH	225218	CORPORATE INCOME FUND SIXTY NINTH MONTHLY PAYMENT SERIES
185	IM-01	MERRILL LYNCH	215562	CORPORATE INCOME FUND SIXTY SECOND MONTHLY PAYMENT SERIES
186	IM-01	MERRILL LYNCH	225220	CORPORATE INCOME FUND SIXTY SIXTH MONTHLY PAYMENT SERIES
187	IM-01	MERRILL LYNCH	215564	CORPORATE INCOME FUND TENTH PREFERRED STOCK SERIES
188	IM-01	MERRILL LYNCH	725019	CORPORATE INCOME FUND THIRD GNMA COLLATERALIZED BOND SERIES
189	IM-01	MERRILL LYNCH	782041	CORPORATE INCOME FUND THIRD INSURED SERIES
190	IM-01	MERRILL LYNCH	024863	CORPORATE INCOME FUND THIRD PREFERRED STOCK SERIES
191	IM-01	MERRILL LYNCH	201561	CORPORATE INCOME FUND THIRTY EIGHTH MONTHLY PAYMENT SERIES
192	IM-01	MERRILL LYNCH	024893	CORPORATE INCOME FUND THIRTY FIFTH MONTHLY PAYMENT SERIES
193	IM-01	MERRILL LYNCH	024893	CORPORATE INCOME FUND THIRTY FIFTH MONTHLY PAYMENT SERIES
194	IM-01	MERRILL LYNCH	024892	CORPORATE INCOME FUND THIRTY FOURTH MONTHLY PAYMENT SERIES
195	IM-01	MERRILL LYNCH	024892	CORPORATE INCOME FUND THIRTY FOURTH MONTHLY PAYMENT SERIES
196	IM-01	MERRILL LYNCH	201562	CORPORATE INCOME FUND THIRTY NINTH MONTHLY PAYMENT SERIES
197	IM-01	MERRILL LYNCH	024891	CORPORATE INCOME FUND THIRTY THIRD MONTHLY PAYMENT SERIES
198	IM-01	MERRILL LYNCH	024891	CORPORATE INCOME FUND THIRTY THIRD MONTHLY PAYMENT SERIES
199	IM-01	MERRILL LYNCH	024867	CORPORATE INCOME FUND TWENTY EIGHTH MONTHLY PAYMENT SERIES
200	IM-01	MERRILL LYNCH	024867	CORPORATE INCOME FUND TWENTY EIGHTH MONTHLY PAYMENT SERIES
201	IM-01	MERRILL LYNCH	312229	CORPORATE INCOME FUND TWENTY FIFTH INTERMEDIATE TERM SERIES
202	IM-01	MERRILL LYNCH	276910	CORPORATE INCOME FUND TWENTY FIFTH MONTHLY PAYMENT SERIES
203	IM-01	MERRILL LYNCH	225222	CORPORATE INCOME FUND TWENTY FIRST INTERMEDIATE TERM SERIES
204	IM-01	MERRILL LYNCH	024868	CORPORATE INCOME FUND TWENTY FOURTH MONTHLY PAYMENT SERIES
205	IM-01	MERRILL LYNCH	810562	CORPORATE INCOME FUND TWENTY SECOND INTERMEDIATE TERM SERIES
206	IM-01	MERRILL LYNCH	230148	CORPORATE INCOME FUND TWENTY THIRD INTERMEDIATE TERM SERIES
207	IM-01	MERRILL LYNCH	841078	CORPORATE INCOME FUND TWO HUNDRED FORTY FOURTH SHORT TERM SE
208	IM-01	MERRILL LYNCH	841079	CORPORATE INCOME FUND TWO HUNDRED FORTY THIRD SHORT TERM SER
209	IM-01	MERRILL LYNCH	750037	CORPORATE INCOME FUND TWO HUNDREDTH MONTHLY PAYMENT SERIES
210	IM-01	MERRILL LYNCH	024906	CORPORATE INVESTMENT TRUST FUND FIRST MONTHLY PAYMENT SERIE
211	IM-01	MERRILL LYNCH	740150	CORPORATED INCOME FUND SIXTH ADJUSTABLE RATE PREFERRED STOCK
212	IM-01	MERRILL LYNCH	869723	CREDIT LYONNAIS AUSTRALIAN MORTGAGELINK LTD
213	IM-01	MERRILL LYNCH	847150	DEFINED ASS TR CORP INC FD EQUITY PARTICIP NOTE SER GER TR
214	IM-01	MERRILL LYNCH	718875	DEFINED ASSET FDS CORP INC FD ADJUST RATE PREF STK SER 1
215	IM-01	MERRILL LYNCH	731771	DEFINED ASSET FDS CORP INC FD GNMA COLLAT COMPD INT BD SER A
216	IM-01	MERRILL LYNCH	805048	DEFINED ASSET FDS CORP INCOME FD HIGH YIELD TRUST SER 1
217	IM-01	MERRILL LYNCH	843849	DEFINED ASSET FDS CORP INCOME FD PRIN INSURED TRUST SER 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
218	IM-01	MERRILL LYNCH	847152	DEFINED ASSET FDS CORP INCOME FD SELECT HIGH YIELD SER 1
219	IM-01	MERRILL LYNCH	719365	DEFINED ASSET FDS CORPORATE INCOME FD SEVENTH GNMA COL BD SE
220	IM-01	MERRILL LYNCH	843652	DEFINED ASSET FDS CORPORATE INCOME FD TENTH INSURED SERIES
221	IM-01	MERRILL LYNCH	854568	DEFINED ASSET FDS EQTY INC FD INV PHIL SER 1992 SEL IND POR
222	IM-01	MERRILL LYNCH	885530	DEFINED ASSET FDS EQTY INC FD INVT PHI SER 1992 SEL IND PO 2
223	IM-01	MERRILL LYNCH	887404	DEFINED ASSET FDS EQTY INC FD SEL TEN PORT 1992 AUTUMN SER
224	IM-01	MERRILL LYNCH	351732	DEFINED ASSET FDS EQUITY INC FD S&P 500 INDEX FIRST MPS
225	IM-01	MERRILL LYNCH	891280	DEFINED ASSET FDS EQUITY INC FD SEL TEN PORT 1993 WINTER SER
226	IM-01	MERRILL LYNCH	854565	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER REBLDG TRUST
227	IM-01	MERRILL LYNCH	854564	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER TELE UTIL TR
228	IM-01	MERRILL LYNCH	854566	DEFINED ASSET FDS EQUITY INCOME FD INVT PHIL SER 1991 SEL IN
229	IM-01	MERRILL LYNCH	822634	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1988 SER III
230	IM-01	MERRILL LYNCH	822635	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1989 SER I
231	IM-01	MERRILL LYNCH	822637	DEFINED ASSET FDS EQUITY INCOME FD MERRILL LYNCH EQUITY TR 1
232	IM-01	MERRILL LYNCH	781820	DEFINED ASSET FDS GOV SEC INC FD MON PYMT US TREAS SER 10
233	IM-01	MERRILL LYNCH	781824	DEFINED ASSET FDS GOV SEC INCOME FD MON PYMT US TREAS SER 12
234	IM-01	MERRILL LYNCH	275472	DEFINED ASSET FDS GOVERNMENT SECURITIES INCOME FD GNMA SER 3
235	IM-01	MERRILL LYNCH	781827	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 14
236	IM-01	MERRILL LYNCH	781698	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 1
237	IM-01	MERRILL LYNCH	893109	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 15
238	IM-01	MERRILL LYNCH	893110	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 16
239	IM-01	MERRILL LYNCH	781751	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 2
240	IM-01	MERRILL LYNCH	781754	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 3
241	IM-01	MERRILL LYNCH	781758	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 4
242	IM-01	MERRILL LYNCH	828427	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 5
243	IM-01	MERRILL LYNCH	781765	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 6
244	IM-01	MERRILL LYNCH	781773	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 8
245	IM-01	MERRILL LYNCH	824466	DEFINED ASSET FDS GOVT SEC INC FD TREASURY ZERO SERIES 5
246	IM-01	MERRILL LYNCH	781762	DEFINED ASSET FDS GOVT SEC INC FD U S TREASURY GOLD SERIES 1
247	IM-01	MERRILL LYNCH	845859	DEFINED ASSET FDS GOVT SEC INC FD US GOVT ZERO COUP BD SER 3
248	IM-01	MERRILL LYNCH	706121	DEFINED ASSET FDS GOVT SEC INC FD US TREAS ACC SER PYOT SER 1
249	IM-01	MERRILL LYNCH	890652	DEFINED ASSET FDS GOVT SEC INC FD US TREAS STRATEGY TRUST 1
250	IM-01	MERRILL LYNCH	781768	DEFINED ASSET FDS GVT SEC INC FD US TREAS SER 7 LADD ZERO
251	IM-01	MERRILL LYNCH	853188	DEFINED ASSET FDS INTERNATIONAL BD FD CAN DOLLAR BDS SER 11
252	IM-01	MERRILL LYNCH	877103	DEFINED ASSET FDS INTERNATIONAL BD FD MULTI CURRENCY SER 24
253	IM-01	MERRILL LYNCH	825318	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 26
254	IM-01	MERRILL LYNCH	819060	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 28
255	IM-01	MERRILL LYNCH	819065	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 32
256	IM-01	MERRILL LYNCH	819068	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 35
257	IM-01	MERRILL LYNCH	853186	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 42
258	IM-01	MERRILL LYNCH	880254	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 44
259	IM-01	MERRILL LYNCH	853187	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 43
260	IM-01	MERRILL LYNCH	877065	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LY AM SE 3
261	IM-01	MERRILL LYNCH	873440	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LYO AML S2
262	IM-01	MERRILL LYNCH	852492	DEFINED ASSET FDS INTL BD FD FIRST CITIES AUS CRE LYN AUS MO
263	IM-01	MERRILL LYNCH	877323	DEFINED ASSET FDS INTL BOND FD AUSTRALIAN DOL BONDS SER 11
264	IM-01	MERRILL LYNCH	868519	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INSURED SER 4
265	IM-01	MERRILL LYNCH	782092	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 1
266	IM-01	MERRILL LYNCH	859373	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 2
267	IM-01	MERRILL LYNCH	068921	DEFINED ASSET FDS MUNICIPAL INCOME FD INSURED DISCOUNT SER 1
268	IM-01	MERRILL LYNCH	858773	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 10
269	IM-01	MERRILL LYNCH	858774	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 11
270	IM-01	MERRILL LYNCH	858775	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 12
271	IM-01	MERRILL LYNCH	858776	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 13
272	IM-01	MERRILL LYNCH	858777	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 14
273	IM-01	MERRILL LYNCH	858772	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 9
274	IM-01	MERRILL LYNCH	743442	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 1
275	IM-01	MERRILL LYNCH	757105	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 10
276	IM-01	MERRILL LYNCH	763663	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 11
277	IM-01	MERRILL LYNCH	760457	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 12
278	IM-01	MERRILL LYNCH	761190	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 13
279	IM-01	MERRILL LYNCH	763761	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 14
280	IM-01	MERRILL LYNCH	764226	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 15
281	IM-01	MERRILL LYNCH	764830	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 16
282	IM-01	MERRILL LYNCH	766008	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 17
283	IM-01	MERRILL LYNCH	766303	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 18
284	IM-01	MERRILL LYNCH	766725	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 19
285	IM-01	MERRILL LYNCH	745998	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 2
286	IM-01	MERRILL LYNCH	767033	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 20
287	IM-01	MERRILL LYNCH	769062	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 21
288	IM-01	MERRILL LYNCH	769135	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 22
289	IM-01	MERRILL LYNCH	770717	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 23
290	IM-01	MERRILL LYNCH	771742	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 24
291	IM-01	MERRILL LYNCH	771977	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 25
292	IM-01	MERRILL LYNCH	773474	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 26
293	IM-01	MERRILL LYNCH	774826	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 27
294	IM-01	MERRILL LYNCH	775974	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 28
295	IM-01	MERRILL LYNCH	778443	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 29
296	IM-01	MERRILL LYNCH	750119	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 3
297	IM-01	MERRILL LYNCH	779816	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 30
298	IM-01	MERRILL LYNCH	780881	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 31
299	IM-01	MERRILL LYNCH	780886	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 32

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
300	IM-01	MERRILL LYNCH	780889	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 33
301	IM-01	MERRILL LYNCH	780893	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 34
302	IM-01	MERRILL LYNCH	750317	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 4
303	IM-01	MERRILL LYNCH	751221	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 5
304	IM-01	MERRILL LYNCH	751573	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 6
305	IM-01	MERRILL LYNCH	754045	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 7
306	IM-01	MERRILL LYNCH	755121	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 8
307	IM-01	MERRILL LYNCH	755669	DEFINED ASSET FDS MUNICIPAL INT'L TR FD CALIF INSURED SER 9
308	IM-01	MERRILL LYNCH	786742	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FL INSURED SER 2
309	IM-01	MERRILL LYNCH	352561	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 1
310	IM-01	MERRILL LYNCH	701986	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 10
311	IM-01	MERRILL LYNCH	702530	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 11
312	IM-01	MERRILL LYNCH	703111	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 12
313	IM-01	MERRILL LYNCH	703523	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 13
314	IM-01	MERRILL LYNCH	704535	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 15
315	IM-01	MERRILL LYNCH	704698	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 16
316	IM-01	MERRILL LYNCH	705606	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 17
317	IM-01	MERRILL LYNCH	705596	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 18
318	IM-01	MERRILL LYNCH	708450	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 19
319	IM-01	MERRILL LYNCH	355982	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 2
320	IM-01	MERRILL LYNCH	708839	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 20
321	IM-01	MERRILL LYNCH	709279	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 21
322	IM-01	MERRILL LYNCH	711317	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 22
323	IM-01	MERRILL LYNCH	722053	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 23
324	IM-01	MERRILL LYNCH	356042	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 3
325	IM-01	MERRILL LYNCH	356688	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 4
326	IM-01	MERRILL LYNCH	775300	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 5
327	IM-01	MERRILL LYNCH	357137	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 6
328	IM-01	MERRILL LYNCH	357164	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 7
329	IM-01	MERRILL LYNCH	700734	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 8
330	IM-01	MERRILL LYNCH	700737	DEFINED ASSET FDS MUNICIPAL INT'L TR FD FLOATING RATE SER 9
331	IM-01	MERRILL LYNCH	741616	DEFINED ASSET FDS MUNICIPAL INT'L TR FD NEW YORK INS SER 1
332	IM-01	MERRILL LYNCH	743276	DEFINED ASSET FDS MUNICIPAL INT'L TR FD NEW YORK INS SER 2
333	IM-01	MERRILL LYNCH	745473	DEFINED ASSET FDS MUNICIPAL INT'L TR FD NEW YORK INS SER 3
334	IM-01	MERRILL LYNCH	803826	DEFINED ASSET FDS MUNICIPAL INT'L TRUST FUND INSURED SER 170
335	IM-01	MERRILL LYNCH	786284	DEFINED ASSET FDS STRIPPED ZERO US TREA SEC FD PROV MUTUAL A
336	IM-01	MERRILL LYNCH	781815	DEFINED ASSET FUND CORPORATE INCOME FUND MON PYMT SER 310
337	IM-01	MERRILL LYNCH	751575	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 1
338	IM-01	MERRILL LYNCH	782396	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 11
339	IM-01	MERRILL LYNCH	760736	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 2
340	IM-01	MERRILL LYNCH	761195	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 3
341	IM-01	MERRILL LYNCH	779322	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 4
342	IM-01	MERRILL LYNCH	780405	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 5
343	IM-01	MERRILL LYNCH	782391	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 8
344	IM-01	MERRILL LYNCH	782392	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 7
345	IM-01	MERRILL LYNCH	782393	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 8
346	IM-01	MERRILL LYNCH	782394	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 9
347	IM-01	MERRILL LYNCH	702529	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 1
348	IM-01	MERRILL LYNCH	741673	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 2
349	IM-01	MERRILL LYNCH	758347	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 3
350	IM-01	MERRILL LYNCH	758345	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 4
351	IM-01	MERRILL LYNCH	768967	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 6
352	IM-01	MERRILL LYNCH	723447	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 2
353	IM-01	MERRILL LYNCH	726850	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 3
354	IM-01	MERRILL LYNCH	735934	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 4
355	IM-01	MERRILL LYNCH	893155	DEFINED ASSET FUNDS CORPORATE INCOME FD INSURED SERIES 17
356	IM-01	MERRILL LYNCH	883649	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 38
357	IM-01	MERRILL LYNCH	215585	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 20
358	IM-01	MERRILL LYNCH	781783	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 26
359	IM-01	MERRILL LYNCH	791015	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 27
360	IM-01	MERRILL LYNCH	791016	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 28
361	IM-01	MERRILL LYNCH	791018	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 30
362	IM-01	MERRILL LYNCH	791019	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 31
363	IM-01	MERRILL LYNCH	791020	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 32
364	IM-01	MERRILL LYNCH	791021	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 33
365	IM-01	MERRILL LYNCH	791022	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 34
366	IM-01	MERRILL LYNCH	791023	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 35
367	IM-01	MERRILL LYNCH	883647	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 36
368	IM-01	MERRILL LYNCH	883648	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 37
369	IM-01	MERRILL LYNCH	883650	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 39
370	IM-01	MERRILL LYNCH	883651	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 40
371	IM-01	MERRILL LYNCH	883652	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 41
372	IM-01	MERRILL LYNCH	706368	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 160
373	IM-01	MERRILL LYNCH	726302	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 179
374	IM-01	MERRILL LYNCH	750408	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 201
375	IM-01	MERRILL LYNCH	751574	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 202
376	IM-01	MERRILL LYNCH	753350	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 203
377	IM-01	MERRILL LYNCH	755122	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 204
378	IM-01	MERRILL LYNCH	743259	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 205
379	IM-01	MERRILL LYNCH	758117	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 206
380	IM-01	MERRILL LYNCH	758118	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 207
381	IM-01	MERRILL LYNCH	758022	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 208

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
382	IM-01	MERRILL LYNCH	761311	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 209
383	IM-01	MERRILL LYNCH	763322	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 210
384	IM-01	MERRILL LYNCH	763696	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 211
385	IM-01	MERRILL LYNCH	766010	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 214
386	IM-01	MERRILL LYNCH	766305	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 215
387	IM-01	MERRILL LYNCH	766740	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 216
388	IM-01	MERRILL LYNCH	766733	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 217
389	IM-01	MERRILL LYNCH	768596	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 218
390	IM-01	MERRILL LYNCH	769136	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 220
391	IM-01	MERRILL LYNCH	739698	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 221
392	IM-01	MERRILL LYNCH	771974	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 223
393	IM-01	MERRILL LYNCH	771975	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 224
394	IM-01	MERRILL LYNCH	773472	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 225
395	IM-01	MERRILL LYNCH	773709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 226
396	IM-01	MERRILL LYNCH	774024	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 227
397	IM-01	MERRILL LYNCH	774441	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 228
398	IM-01	MERRILL LYNCH	774943	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 229
399	IM-01	MERRILL LYNCH	775982	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 230
400	IM-01	MERRILL LYNCH	777447	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 231
401	IM-01	MERRILL LYNCH	777887	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 232
402	IM-01	MERRILL LYNCH	779321	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 233
403	IM-01	MERRILL LYNCH	780412	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 234
404	IM-01	MERRILL LYNCH	781549	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 235
405	IM-01	MERRILL LYNCH	781564	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 236
406	IM-01	MERRILL LYNCH	781569	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 237
407	IM-01	MERRILL LYNCH	781584	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 239
408	IM-01	MERRILL LYNCH	781588	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 240
409	IM-01	MERRILL LYNCH	781592	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 241
410	IM-01	MERRILL LYNCH	781597	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 242
411	IM-01	MERRILL LYNCH	781604	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 243
412	IM-01	MERRILL LYNCH	781609	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 244
413	IM-01	MERRILL LYNCH	781615	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 245
414	IM-01	MERRILL LYNCH	781617	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 246
415	IM-01	MERRILL LYNCH	781621	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 247
416	IM-01	MERRILL LYNCH	781625	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 248
417	IM-01	MERRILL LYNCH	781629	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 249
418	IM-01	MERRILL LYNCH	781634	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 250
419	IM-01	MERRILL LYNCH	768984	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 251
420	IM-01	MERRILL LYNCH	777890	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 252
421	IM-01	MERRILL LYNCH	781646	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 253
422	IM-01	MERRILL LYNCH	781651	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 254
423	IM-01	MERRILL LYNCH	781672	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 259
424	IM-01	MERRILL LYNCH	781674	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 260
425	IM-01	MERRILL LYNCH	781675	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 261
426	IM-01	MERRILL LYNCH	781678	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 262
427	IM-01	MERRILL LYNCH	781681	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 263
428	IM-01	MERRILL LYNCH	781683	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 264
429	IM-01	MERRILL LYNCH	781686	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 265
430	IM-01	MERRILL LYNCH	781691	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 267
431	IM-01	MERRILL LYNCH	781693	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 268
432	IM-01	MERRILL LYNCH	781697	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 269
433	IM-01	MERRILL LYNCH	781699	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 270
434	IM-01	MERRILL LYNCH	781702	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 271
435	IM-01	MERRILL LYNCH	781706	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 272
436	IM-01	MERRILL LYNCH	781709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 273
437	IM-01	MERRILL LYNCH	781713	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 274
438	IM-01	MERRILL LYNCH	781718	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 275
439	IM-01	MERRILL LYNCH	781724	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 276
440	IM-01	MERRILL LYNCH	781813	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 308
441	IM-01	MERRILL LYNCH	781805	DEFINED ASSET FUNDS CORPORATE INCOME FD MONTHLY PYMT SER 305
442	IM-01	MERRILL LYNCH	355220	DEFINED ASSET FUNDS CORPORATE INCOME FUND 10TH INSURED SERIE
443	IM-01	MERRILL LYNCH	748093	DEFINED ASSET FUNDS CORPORATE INCOME FUND COLLAT BOND SER 8
444	IM-01	MERRILL LYNCH	357123	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER A
445	IM-01	MERRILL LYNCH	700989	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER B
446	IM-01	MERRILL LYNCH	225214	DEFINED ASSET FUNDS CORPORATE INCOME FUND GNMA SERIES 1
447	IM-01	MERRILL LYNCH	797895	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 10
448	IM-01	MERRILL LYNCH	797881	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 2
449	IM-01	MERRILL LYNCH	797882	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 3
450	IM-01	MERRILL LYNCH	805089	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 30
451	IM-01	MERRILL LYNCH	797883	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 4
452	IM-01	MERRILL LYNCH	797885	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 5
453	IM-01	MERRILL LYNCH	797886	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 6
454	IM-01	MERRILL LYNCH	797887	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 7
455	IM-01	MERRILL LYNCH	797890	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 8
456	IM-01	MERRILL LYNCH	797891	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 9
457	IM-01	MERRILL LYNCH	891628	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSD SER 16
458	IM-01	MERRILL LYNCH	843853	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 11
459	IM-01	MERRILL LYNCH	843854	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 12
460	IM-01	MERRILL LYNCH	843855	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 13
461	IM-01	MERRILL LYNCH	843856	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 14
462	IM-01	MERRILL LYNCH	843857	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 15
463	IM-01	MERRILL LYNCH	843850	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
464	IM-01	MERRILL LYNCH	791017	DEFINED ASSET FUNDS CORPORATE INCOME FUND INTERM TERM SER 29
465	IM-01	MERRILL LYNCH	024878	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 18
466	IM-01	MERRILL LYNCH	731949	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 183
467	IM-01	MERRILL LYNCH	024879	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 19
468	IM-01	MERRILL LYNCH	764474	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 212
469	IM-01	MERRILL LYNCH	765226	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 213
470	IM-01	MERRILL LYNCH	769133	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 219
471	IM-01	MERRILL LYNCH	740164	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 222
472	IM-01	MERRILL LYNCH	781578	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 238
473	IM-01	MERRILL LYNCH	781657	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 255
474	IM-01	MERRILL LYNCH	781662	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 258
475	IM-01	MERRILL LYNCH	790979	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 257
476	IM-01	MERRILL LYNCH	781669	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 258
477	IM-01	MERRILL LYNCH	781889	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 266
478	IM-01	MERRILL LYNCH	781727	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 277
479	IM-01	MERRILL LYNCH	781730	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 278
480	IM-01	MERRILL LYNCH	781731	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 279
481	IM-01	MERRILL LYNCH	781732	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 280
482	IM-01	MERRILL LYNCH	781734	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 281
483	IM-01	MERRILL LYNCH	781736	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 282
484	IM-01	MERRILL LYNCH	781739	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 283
485	IM-01	MERRILL LYNCH	781741	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 284
486	IM-01	MERRILL LYNCH	781746	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 285
487	IM-01	MERRILL LYNCH	781749	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 286
488	IM-01	MERRILL LYNCH	781752	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 287
489	IM-01	MERRILL LYNCH	781753	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 288
490	IM-01	MERRILL LYNCH	781757	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 289
491	IM-01	MERRILL LYNCH	781760	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 290
492	IM-01	MERRILL LYNCH	781763	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 291
493	IM-01	MERRILL LYNCH	781766	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 292
494	IM-01	MERRILL LYNCH	781769	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 293
495	IM-01	MERRILL LYNCH	781772	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 294
496	IM-01	MERRILL LYNCH	781774	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 295
497	IM-01	MERRILL LYNCH	781775	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 296
498	IM-01	MERRILL LYNCH	781776	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 297
499	IM-01	MERRILL LYNCH	781778	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 298
500	IM-01	MERRILL LYNCH	781781	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 299
501	IM-01	MERRILL LYNCH	862554	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 300
502	IM-01	MERRILL LYNCH	781785	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 301
503	IM-01	MERRILL LYNCH	781788	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 302
504	IM-01	MERRILL LYNCH	781791	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 303
505	IM-01	MERRILL LYNCH	781802	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 304
506	IM-01	MERRILL LYNCH	781808	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 306
507	IM-01	MERRILL LYNCH	781811	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 307
508	IM-01	MERRILL LYNCH	891282	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 309
509	IM-01	MERRILL LYNCH	781816	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 311
510	IM-01	MERRILL LYNCH	781817	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 312
511	IM-01	MERRILL LYNCH	782397	DEFINED ASSET FUNDS CORPORATE INCOME FUND SELECT SERIES 12
512	IM-01	MERRILL LYNCH	793577	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER-1
513	IM-01	MERRILL LYNCH	796171	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 2
514	IM-01	MERRILL LYNCH	854563	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ECOLOG TR 1990
515	IM-01	MERRILL LYNCH	822636	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR
516	IM-01	MERRILL LYNCH	854525	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR 2
517	IM-01	MERRILL LYNCH	854562	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER HEALTH CARE TR
518	IM-01	MERRILL LYNCH	853363	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NATURAL GAS TR
519	IM-01	MERRILL LYNCH	854561	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NEW EUROPE TR
520	IM-01	MERRILL LYNCH	852594	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER REBUILD AM TR
521	IM-01	MERRILL LYNCH	853364	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SERIES ENERGY TR
522	IM-01	MERRILL LYNCH	854567	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SER NEW INVT TR
523	IM-01	MERRILL LYNCH	883462	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SERIES FOOD FD
524	IM-01	MERRILL LYNCH	882432	DEFINED ASSET FUNDS EQUITY INCOME FD INDEX SER S&P 500 TR 2
525	IM-01	MERRILL LYNCH	313358	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 1
526	IM-01	MERRILL LYNCH	781258	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 14
527	IM-01	MERRILL LYNCH	781261	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 15
528	IM-01	MERRILL LYNCH	891845	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 16
529	IM-01	MERRILL LYNCH	317329	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 2
530	IM-01	MERRILL LYNCH	317421	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 3
531	IM-01	MERRILL LYNCH	318042	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 4
532	IM-01	MERRILL LYNCH	318480	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 5
533	IM-01	MERRILL LYNCH	779876	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 6
534	IM-01	MERRILL LYNCH	745995	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 7
535	IM-01	MERRILL LYNCH	766703	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 8
536	IM-01	MERRILL LYNCH	773286	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY STOCK SER 9
537	IM-01	MERRILL LYNCH	854569	DEFINED ASSET FUNDS EQUITY INCOME FUND CONCEPT SERIES 14
538	IM-01	MERRILL LYNCH	781258	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STK SER 13
539	IM-01	MERRILL LYNCH	781240	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 10
540	IM-01	MERRILL LYNCH	781244	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 11
541	IM-01	MERRILL LYNCH	781249	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 12
542	IM-01	MERRILL LYNCH	781331	DEFINED ASSET FUNDS GOVERNMENT SEC INCOME FD GNMA SERIES 1T
543	IM-01	MERRILL LYNCH	355917	DEFINED ASSET FUNDS GOVERNMENT SECURITIES FD GNMA SER D
544	IM-01	MERRILL LYNCH	726322	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 0
545	IM-01	MERRILL LYNCH	310978	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
548	IM-01	MERRILL LYNCH	311744	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 13
547	IM-01	MERRILL LYNCH	311858	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 14
548	IM-01	MERRILL LYNCH	312078	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 15
549	IM-01	MERRILL LYNCH	312153	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 16
550	IM-01	MERRILL LYNCH	312910	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 17
551	IM-01	MERRILL LYNCH	781272	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1A
552	IM-01	MERRILL LYNCH	781276	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1B
553	IM-01	MERRILL LYNCH	781280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1C
554	IM-01	MERRILL LYNCH	781283	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1D
555	IM-01	MERRILL LYNCH	781287	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1E
556	IM-01	MERRILL LYNCH	781291	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1F
557	IM-01	MERRILL LYNCH	781293	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1G
558	IM-01	MERRILL LYNCH	781296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1H
559	IM-01	MERRILL LYNCH	781299	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1I
560	IM-01	MERRILL LYNCH	781302	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1J
561	IM-01	MERRILL LYNCH	781306	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1K
562	IM-01	MERRILL LYNCH	781309	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1L
563	IM-01	MERRILL LYNCH	781311	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1M
564	IM-01	MERRILL LYNCH	781314	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1N
565	IM-01	MERRILL LYNCH	781317	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1O
566	IM-01	MERRILL LYNCH	781323	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1P
567	IM-01	MERRILL LYNCH	781320	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1Q
568	IM-01	MERRILL LYNCH	781325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1R
569	IM-01	MERRILL LYNCH	781328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1S
570	IM-01	MERRILL LYNCH	781334	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1U
571	IM-01	MERRILL LYNCH	892634	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1V
572	IM-01	MERRILL LYNCH	317806	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 24
573	IM-01	MERRILL LYNCH	318296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 25
574	IM-01	MERRILL LYNCH	318733	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 29
575	IM-01	MERRILL LYNCH	276386	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 5
576	IM-01	MERRILL LYNCH	276751	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 6
577	IM-01	MERRILL LYNCH	276774	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 7
578	IM-01	MERRILL LYNCH	277325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 8
579	IM-01	MERRILL LYNCH	319056	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER B
580	IM-01	MERRILL LYNCH	320319	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER C
581	IM-01	MERRILL LYNCH	356387	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER E
582	IM-01	MERRILL LYNCH	701471	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER F
583	IM-01	MERRILL LYNCH	702871	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER G
584	IM-01	MERRILL LYNCH	702872	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER H
585	IM-01	MERRILL LYNCH	707795	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER I
586	IM-01	MERRILL LYNCH	707794	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER J
587	IM-01	MERRILL LYNCH	712750	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER K
588	IM-01	MERRILL LYNCH	712773	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER L
589	IM-01	MERRILL LYNCH	717803	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER M
590	IM-01	MERRILL LYNCH	718095	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER N
591	IM-01	MERRILL LYNCH	726328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER P
592	IM-01	MERRILL LYNCH	733963	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Q
593	IM-01	MERRILL LYNCH	733704	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER R
594	IM-01	MERRILL LYNCH	751165	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER S
595	IM-01	MERRILL LYNCH	751163	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER T
596	IM-01	MERRILL LYNCH	752748	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER U
597	IM-01	MERRILL LYNCH	763280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER V
598	IM-01	MERRILL LYNCH	766916	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER W
599	IM-01	MERRILL LYNCH	770718	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER X
600	IM-01	MERRILL LYNCH	777965	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Y
601	IM-01	MERRILL LYNCH	775971	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Z
602	IM-01	MERRILL LYNCH	781825	DEFINED ASSET FUNDS GOVT SEC INC FD MON PYMT US TREAS SER 13
603	IM-01	MERRILL LYNCH	705192	DEFINED ASSET FUNDS GOVT SEC INC FD US TREA ACCUM SER A
604	IM-01	MERRILL LYNCH	796128	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 1
605	IM-01	MERRILL LYNCH	797783	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 10
606	IM-01	MERRILL LYNCH	797780	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 9
607	IM-01	MERRILL LYNCH	797774	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 2
608	IM-01	MERRILL LYNCH	797761	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 3
609	IM-01	MERRILL LYNCH	797770	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 4
610	IM-01	MERRILL LYNCH	797774	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 6
611	IM-01	MERRILL LYNCH	797776	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 7
612	IM-01	MERRILL LYNCH	791822	DEFINED ASSET FUNDS GOVT SEC INCOME FD US TREASURY SER 11
613	IM-01	MERRILL LYNCH	797772	DEFINED ASSET FUNDS GOVT SECURITIES INC FD FREDDIE MAC SER 5
614	IM-01	MERRILL LYNCH	814465	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 1
615	IM-01	MERRILL LYNCH	842327	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 2
616	IM-01	MERRILL LYNCH	847117	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 4
617	IM-01	MERRILL LYNCH	782325	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTI Curr SER 12
618	IM-01	MERRILL LYNCH	782339	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTICURRENCY SER 25
619	IM-01	MERRILL LYNCH	794490	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 3
620	IM-01	MERRILL LYNCH	794587	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 4
621	IM-01	MERRILL LYNCH	794688	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 5
622	IM-01	MERRILL LYNCH	794689	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 6
623	IM-01	MERRILL LYNCH	794690	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 7
624	IM-01	MERRILL LYNCH	794691	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 8
625	IM-01	MERRILL LYNCH	794692	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 9
626	IM-01	MERRILL LYNCH	842484	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 10
627	IM-01	MERRILL LYNCH	842486	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
628	IM-01	MERRILL LYNCH	839328	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 2
629	IM-01	MERRILL LYNCH	839329	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 3
630	IM-01	MERRILL LYNCH	840564	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 4
631	IM-01	MERRILL LYNCH	842479	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 5
632	IM-01	MERRILL LYNCH	842480	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 6
633	IM-01	MERRILL LYNCH	842481	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 7
634	IM-01	MERRILL LYNCH	842482	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 8
635	IM-01	MERRILL LYNCH	842483	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 9
636	IM-01	MERRILL LYNCH	782338	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 10
637	IM-01	MERRILL LYNCH	831896	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 13
638	IM-01	MERRILL LYNCH	827767	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 2
639	IM-01	MERRILL LYNCH	828733	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 3
640	IM-01	MERRILL LYNCH	828734	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 4
641	IM-01	MERRILL LYNCH	829358	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 5
642	IM-01	MERRILL LYNCH	830211	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 6
643	IM-01	MERRILL LYNCH	830943	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 7
644	IM-01	MERRILL LYNCH	831892	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 9
645	IM-01	MERRILL LYNCH	831895	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 12
646	IM-01	MERRILL LYNCH	831891	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOLLAR BDS SER 8
647	IM-01	MERRILL LYNCH	782326	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 13
648	IM-01	MERRILL LYNCH	782327	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 14
649	IM-01	MERRILL LYNCH	782328	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 15
650	IM-01	MERRILL LYNCH	819058	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 16
651	IM-01	MERRILL LYNCH	825317	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 17
652	IM-01	MERRILL LYNCH	782332	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 19
653	IM-01	MERRILL LYNCH	275572	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 2
654	IM-01	MERRILL LYNCH	782334	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 21
655	IM-01	MERRILL LYNCH	782336	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 22
656	IM-01	MERRILL LYNCH	782337	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 23
657	IM-01	MERRILL LYNCH	782341	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 26
658	IM-01	MERRILL LYNCH	892633	DEFINED ASSET FUNDS INTL BOND FUND MULTI CURRENCY SERIES 27
659	IM-01	MERRILL LYNCH	716645	DEFINED ASSET FUNDS LIBERTY STREET TR MUN MON PYMT SER 9
660	IM-01	MERRILL LYNCH	357292	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 1
661	IM-01	MERRILL LYNCH	701987	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 2
662	IM-01	MERRILL LYNCH	702171	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 3
663	IM-01	MERRILL LYNCH	703663	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 4
664	IM-01	MERRILL LYNCH	705032	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 5
665	IM-01	MERRILL LYNCH	705967	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 6
666	IM-01	MERRILL LYNCH	706117	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 7
667	IM-01	MERRILL LYNCH	708134	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 8
668	IM-01	MERRILL LYNCH	877291	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 16
669	IM-01	MERRILL LYNCH	877292	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 17
670	IM-01	MERRILL LYNCH	877294	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 18
671	IM-01	MERRILL LYNCH	877295	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 19
672	IM-01	MERRILL LYNCH	877296	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 20
673	IM-01	MERRILL LYNCH	877297	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 21
674	IM-01	MERRILL LYNCH	881825	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 1
675	IM-01	MERRILL LYNCH	881834	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 10
676	IM-01	MERRILL LYNCH	881836	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 11
677	IM-01	MERRILL LYNCH	881837	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 12
678	IM-01	MERRILL LYNCH	881839	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 13
679	IM-01	MERRILL LYNCH	881840	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 14
680	IM-01	MERRILL LYNCH	891865	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 17
681	IM-01	MERRILL LYNCH	892843	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 18
682	IM-01	MERRILL LYNCH	892844	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 19
683	IM-01	MERRILL LYNCH	881826	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 2
684	IM-01	MERRILL LYNCH	892845	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 20
685	IM-01	MERRILL LYNCH	892846	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 21
686	IM-01	MERRILL LYNCH	892847	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 22
687	IM-01	MERRILL LYNCH	892848	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 23
688	IM-01	MERRILL LYNCH	892849	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 24
689	IM-01	MERRILL LYNCH	892850	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 25
690	IM-01	MERRILL LYNCH	892851	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 26
691	IM-01	MERRILL LYNCH	895614	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 27
692	IM-01	MERRILL LYNCH	895615	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 28
693	IM-01	MERRILL LYNCH	881827	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 3
694	IM-01	MERRILL LYNCH	881828	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 4
695	IM-01	MERRILL LYNCH	881829	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 5
696	IM-01	MERRILL LYNCH	881830	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 6
697	IM-01	MERRILL LYNCH	881831	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 7
698	IM-01	MERRILL LYNCH	881832	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 8
699	IM-01	MERRILL LYNCH	881833	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 9
700	IM-01	MERRILL LYNCH	068966	DEFINED ASSET FUNDS MUNI INV TR FD MO PAYMENT SERIES 1
701	IM-01	MERRILL LYNCH	727654	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 1
702	IM-01	MERRILL LYNCH	759757	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 10
703	IM-01	MERRILL LYNCH	781321	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 11
704	IM-01	MERRILL LYNCH	735920	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 3
705	IM-01	MERRILL LYNCH	749745	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 4
706	IM-01	MERRILL LYNCH	750011	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 5
707	IM-01	MERRILL LYNCH	751572	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 6
708	IM-01	MERRILL LYNCH	727006	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 7
709	IM-01	MERRILL LYNCH	757838	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
710	IM-01	MERRILL LYNCH	781861	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 9
711	IM-01	MERRILL LYNCH	856479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 1
712	IM-01	MERRILL LYNCH	858778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 2
713	IM-01	MERRILL LYNCH	858458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 2
714	IM-01	MERRILL LYNCH	803704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 3
715	IM-01	MERRILL LYNCH	858767	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 4
716	IM-01	MERRILL LYNCH	858768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 5
717	IM-01	MERRILL LYNCH	858769	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 6
718	IM-01	MERRILL LYNCH	858770	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 7
719	IM-01	MERRILL LYNCH	858771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 8
720	IM-01	MERRILL LYNCH	702721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 10
721	IM-01	MERRILL LYNCH	703476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 11
722	IM-01	MERRILL LYNCH	703681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 12
723	IM-01	MERRILL LYNCH	705044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 13
724	IM-01	MERRILL LYNCH	705410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 14
725	IM-01	MERRILL LYNCH	705591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 15
726	IM-01	MERRILL LYNCH	707375	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 16
727	IM-01	MERRILL LYNCH	708826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 17
728	IM-01	MERRILL LYNCH	709278	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 18
729	IM-01	MERRILL LYNCH	709709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 19
730	IM-01	MERRILL LYNCH	313081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 2
731	IM-01	MERRILL LYNCH	710776	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 20
732	IM-01	MERRILL LYNCH	711315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 21
733	IM-01	MERRILL LYNCH	714191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 22
734	IM-01	MERRILL LYNCH	715062	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 23
735	IM-01	MERRILL LYNCH	715800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 24
736	IM-01	MERRILL LYNCH	717232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 25
737	IM-01	MERRILL LYNCH	719050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 26
738	IM-01	MERRILL LYNCH	720488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 27
739	IM-01	MERRILL LYNCH	721943	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 28
740	IM-01	MERRILL LYNCH	725732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 29
741	IM-01	MERRILL LYNCH	357379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 3
742	IM-01	MERRILL LYNCH	727310	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 30
743	IM-01	MERRILL LYNCH	729273	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 31
744	IM-01	MERRILL LYNCH	730354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 32
745	IM-01	MERRILL LYNCH	731419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 33
746	IM-01	MERRILL LYNCH	732737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 34
747	IM-01	MERRILL LYNCH	736167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 35
748	IM-01	MERRILL LYNCH	737780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 36
749	IM-01	MERRILL LYNCH	739705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 37
750	IM-01	MERRILL LYNCH	740148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 38
751	IM-01	MERRILL LYNCH	741521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 39
752	IM-01	MERRILL LYNCH	357441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 4
753	IM-01	MERRILL LYNCH	742459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 40
754	IM-01	MERRILL LYNCH	744019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 41
755	IM-01	MERRILL LYNCH	745352	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 42
756	IM-01	MERRILL LYNCH	747838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 43
757	IM-01	MERRILL LYNCH	780788	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 45
758	IM-01	MERRILL LYNCH	700774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 5
759	IM-01	MERRILL LYNCH	701263	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 6
760	IM-01	MERRILL LYNCH	701472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 7
761	IM-01	MERRILL LYNCH	701711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 8
762	IM-01	MERRILL LYNCH	702136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 9
763	IM-01	MERRILL LYNCH	786715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD FL INSURED SER 1
764	IM-01	MERRILL LYNCH	879014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 1
765	IM-01	MERRILL LYNCH	880576	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 2
766	IM-01	MERRILL LYNCH	882125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 3
767	IM-01	MERRILL LYNCH	888417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 4
768	IM-01	MERRILL LYNCH	888533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 5
769	IM-01	MERRILL LYNCH	733260	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 1
770	IM-01	MERRILL LYNCH	747225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 10
771	IM-01	MERRILL LYNCH	781038	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 100
772	IM-01	MERRILL LYNCH	781040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 101
773	IM-01	MERRILL LYNCH	781043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 102
774	IM-01	MERRILL LYNCH	781045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 103
775	IM-01	MERRILL LYNCH	781049	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 104
776	IM-01	MERRILL LYNCH	781052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 105
777	IM-01	MERRILL LYNCH	781055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 106
778	IM-01	MERRILL LYNCH	781058	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 107
779	IM-01	MERRILL LYNCH	781060	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 108
780	IM-01	MERRILL LYNCH	781063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 109
781	IM-01	MERRILL LYNCH	747732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 11
782	IM-01	MERRILL LYNCH	781067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 110
783	IM-01	MERRILL LYNCH	781070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 111
784	IM-01	MERRILL LYNCH	781074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 112
785	IM-01	MERRILL LYNCH	781075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 113
786	IM-01	MERRILL LYNCH	781078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 114
787	IM-01	MERRILL LYNCH	781079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 115
788	IM-01	MERRILL LYNCH	781082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 116
789	IM-01	MERRILL LYNCH	781084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 117
790	IM-01	MERRILL LYNCH	781086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 118
791	IM-01	MERRILL LYNCH	781088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 119

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1120	IM-01	MERRILL LYNCH	780562	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 81
1121	IM-01	MERRILL LYNCH	780591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 82
1122	IM-01	MERRILL LYNCH	780592	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 83
1123	IM-01	MERRILL LYNCH	780593	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 84
1124	IM-01	MERRILL LYNCH	780594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 85
1125	IM-01	MERRILL LYNCH	780595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 86
1126	IM-01	MERRILL LYNCH	780596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 87
1127	IM-01	MERRILL LYNCH	780597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 88
1128	IM-01	MERRILL LYNCH	780598	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 89
1129	IM-01	MERRILL LYNCH	202671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 9
1130	IM-01	MERRILL LYNCH	780600	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 90
1131	IM-01	MERRILL LYNCH	780606	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 91
1132	IM-01	MERRILL LYNCH	780609	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 92
1133	IM-01	MERRILL LYNCH	780612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 93
1134	IM-01	MERRILL LYNCH	780615	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 94
1135	IM-01	MERRILL LYNCH	780619	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 95
1136	IM-01	MERRILL LYNCH	780623	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 96
1137	IM-01	MERRILL LYNCH	780626	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 97
1138	IM-01	MERRILL LYNCH	780628	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 98
1139	IM-01	MERRILL LYNCH	780632	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 99
1140	IM-01	MERRILL LYNCH	711904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 1
1141	IM-01	MERRILL LYNCH	715115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 2
1142	IM-01	MERRILL LYNCH	716602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 3
1143	IM-01	MERRILL LYNCH	717804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 4
1144	IM-01	MERRILL LYNCH	719437	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 5
1145	IM-01	MERRILL LYNCH	721768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 6
1146	IM-01	MERRILL LYNCH	718910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INS DISC SER 1
1147	IM-01	MERRILL LYNCH	718115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 1
1148	IM-01	MERRILL LYNCH	720504	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 2
1149	IM-01	MERRILL LYNCH	277061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 2
1150	IM-01	MERRILL LYNCH	278213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 3
1151	IM-01	MERRILL LYNCH	714527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 4
1152	IM-01	MERRILL LYNCH	718094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 5
1153	IM-01	MERRILL LYNCH	068986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 10
1154	IM-01	MERRILL LYNCH	310073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 101
1155	IM-01	MERRILL LYNCH	310476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 102
1156	IM-01	MERRILL LYNCH	310631	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 103
1157	IM-01	MERRILL LYNCH	310991	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 104
1158	IM-01	MERRILL LYNCH	311466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 105
1159	IM-01	MERRILL LYNCH	311412	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 107
1160	IM-01	MERRILL LYNCH	311410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 108
1161	IM-01	MERRILL LYNCH	311861	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 109
1162	IM-01	MERRILL LYNCH	068927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 11
1163	IM-01	MERRILL LYNCH	312150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 111
1164	IM-01	MERRILL LYNCH	312909	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 113
1165	IM-01	MERRILL LYNCH	313307	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 115
1166	IM-01	MERRILL LYNCH	314124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 120
1167	IM-01	MERRILL LYNCH	314289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 121
1168	IM-01	MERRILL LYNCH	314503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 122
1169	IM-01	MERRILL LYNCH	315140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 125
1170	IM-01	MERRILL LYNCH	315350	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 127
1171	IM-01	MERRILL LYNCH	315879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 129
1172	IM-01	MERRILL LYNCH	316045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 130
1173	IM-01	MERRILL LYNCH	316281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 131
1174	IM-01	MERRILL LYNCH	316457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 133
1175	IM-01	MERRILL LYNCH	316475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 134
1176	IM-01	MERRILL LYNCH	316644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 135
1177	IM-01	MERRILL LYNCH	317036	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 136
1178	IM-01	MERRILL LYNCH	317538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 139
1179	IM-01	MERRILL LYNCH	317807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 140
1180	IM-01	MERRILL LYNCH	068928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 15
1181	IM-01	MERRILL LYNCH	319610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 152
1182	IM-01	MERRILL LYNCH	319664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 153
1183	IM-01	MERRILL LYNCH	319672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 154
1184	IM-01	MERRILL LYNCH	000014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 155
1185	IM-01	MERRILL LYNCH	000017	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 156
1186	IM-01	MERRILL LYNCH	350018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 159
1187	IM-01	MERRILL LYNCH	350097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 160
1188	IM-01	MERRILL LYNCH	350221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 161
1189	IM-01	MERRILL LYNCH	350481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 162
1190	IM-01	MERRILL LYNCH	350681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 163
1191	IM-01	MERRILL LYNCH	350809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 164
1192	IM-01	MERRILL LYNCH	788956	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 165
1193	IM-01	MERRILL LYNCH	351073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 166
1194	IM-01	MERRILL LYNCH	351121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 167
1195	IM-01	MERRILL LYNCH	351118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 168
1196	IM-01	MERRILL LYNCH	351497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 169
1197	IM-01	MERRILL LYNCH	068980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 17
1198	IM-01	MERRILL LYNCH	715002	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 170
1199	IM-01	MERRILL LYNCH	351713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 171
1200	IM-01	MERRILL LYNCH	351726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 172
1201	IM-01	MERRILL LYNCH	351724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 173

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1202	IM-01	MERRILL LYNCH	352077	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 174
1203	IM-01	MERRILL LYNCH	352050	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 175
1204	IM-01	MERRILL LYNCH	352379	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 176
1205	IM-01	MERRILL LYNCH	352333	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 177
1206	IM-01	MERRILL LYNCH	352546	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 178
1207	IM-01	MERRILL LYNCH	352638	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 179
1208	IM-01	MERRILL LYNCH	352727	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 180
1209	IM-01	MERRILL LYNCH	352724	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 181
1210	IM-01	MERRILL LYNCH	353226	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 182
1211	IM-01	MERRILL LYNCH	353383	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 183
1212	IM-01	MERRILL LYNCH	400014	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 184
1213	IM-01	MERRILL LYNCH	353546	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 185
1214	IM-01	MERRILL LYNCH	353596	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 186
1215	IM-01	MERRILL LYNCH	353711	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 187
1216	IM-01	MERRILL LYNCH	353878	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 188
1217	IM-01	MERRILL LYNCH	353986	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 189
1218	IM-01	MERRILL LYNCH	354005	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 190
1219	IM-01	MERRILL LYNCH	354108	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 191
1220	IM-01	MERRILL LYNCH	354487	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 192
1221	IM-01	MERRILL LYNCH	354733	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 193
1222	IM-01	MERRILL LYNCH	354936	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 194
1223	IM-01	MERRILL LYNCH	354934	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 195
1224	IM-01	MERRILL LYNCH	355292	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 196
1225	IM-01	MERRILL LYNCH	355299	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 197
1226	IM-01	MERRILL LYNCH	278054	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 198
1227	IM-01	MERRILL LYNCH	355595	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 199
1228	IM-01	MERRILL LYNCH	068950	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 2
1229	IM-01	MERRILL LYNCH	788957	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 200
1230	IM-01	MERRILL LYNCH	355880	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 201
1231	IM-01	MERRILL LYNCH	355926	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 202
1232	IM-01	MERRILL LYNCH	355973	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 203
1233	IM-01	MERRILL LYNCH	068942	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 204
1234	IM-01	MERRILL LYNCH	356237	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 205
1235	IM-01	MERRILL LYNCH	356236	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 206
1236	IM-01	MERRILL LYNCH	356407	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 207
1237	IM-01	MERRILL LYNCH	356405	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 208
1238	IM-01	MERRILL LYNCH	357102	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 209
1239	IM-01	MERRILL LYNCH	356989	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 210
1240	IM-01	MERRILL LYNCH	356986	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 211
1241	IM-01	MERRILL LYNCH	357147	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 212
1242	IM-01	MERRILL LYNCH	357124	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 213
1243	IM-01	MERRILL LYNCH	357165	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 214
1244	IM-01	MERRILL LYNCH	357289	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 215
1245	IM-01	MERRILL LYNCH	357380	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 216
1246	IM-01	MERRILL LYNCH	357438	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 217
1247	IM-01	MERRILL LYNCH	700736	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 218
1248	IM-01	MERRILL LYNCH	700778	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 219
1249	IM-01	MERRILL LYNCH	700988	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 220
1250	IM-01	MERRILL LYNCH	701261	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 221
1251	IM-01	MERRILL LYNCH	701469	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 222
1252	IM-01	MERRILL LYNCH	701644	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 223
1253	IM-01	MERRILL LYNCH	701654	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 224
1254	IM-01	MERRILL LYNCH	701609	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 225
1255	IM-01	MERRILL LYNCH	701808	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 226
1256	IM-01	MERRILL LYNCH	702296	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 227
1257	IM-01	MERRILL LYNCH	702415	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 228
1258	IM-01	MERRILL LYNCH	702524	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 229
1259	IM-01	MERRILL LYNCH	702722	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 230
1260	IM-01	MERRILL LYNCH	703114	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 231
1261	IM-01	MERRILL LYNCH	703215	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 232
1262	IM-01	MERRILL LYNCH	703524	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 233
1263	IM-01	MERRILL LYNCH	703552	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 234
1264	IM-01	MERRILL LYNCH	703666	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 235
1265	IM-01	MERRILL LYNCH	703884	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 236
1266	IM-01	MERRILL LYNCH	703882	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 237
1267	IM-01	MERRILL LYNCH	704204	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 238
1268	IM-01	MERRILL LYNCH	704534	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 239
1269	IM-01	MERRILL LYNCH	069000	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 24
1270	IM-01	MERRILL LYNCH	704804	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 240
1271	IM-01	MERRILL LYNCH	705374	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 242
1272	IM-01	MERRILL LYNCH	705597	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 243
1273	IM-01	MERRILL LYNCH	705594	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 244
1274	IM-01	MERRILL LYNCH	705603	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 245
1275	IM-01	MERRILL LYNCH	706214	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 246
1276	IM-01	MERRILL LYNCH	706372	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 247
1277	IM-01	MERRILL LYNCH	706708	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 248
1278	IM-01	MERRILL LYNCH	707223	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 249
1279	IM-01	MERRILL LYNCH	707368	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 250
1280	IM-01	MERRILL LYNCH	707796	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 251
1281	IM-01	MERRILL LYNCH	708130	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 252
1282	IM-01	MERRILL LYNCH	708449	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 253
1283	IM-01	MERRILL LYNCH	708669	DEFINED ASSET FUNDS MUNICIPAL INVTRFDMONPYMTSER 254

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1284	IM-01	MERRILL LYNCH	709259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 255
1285	IM-01	MERRILL LYNCH	709377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 256
1286	IM-01	MERRILL LYNCH	709708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 257
1287	IM-01	MERRILL LYNCH	709711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 258
1288	IM-01	MERRILL LYNCH	710768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 259
1289	IM-01	MERRILL LYNCH	710779	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 260
1290	IM-01	MERRILL LYNCH	711075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 261
1291	IM-01	MERRILL LYNCH	711314	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 262
1292	IM-01	MERRILL LYNCH	320804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 263
1293	IM-01	MERRILL LYNCH	712617	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 264
1294	IM-01	MERRILL LYNCH	713027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 265
1295	IM-01	MERRILL LYNCH	713042	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 266
1296	IM-01	MERRILL LYNCH	714161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 267
1297	IM-01	MERRILL LYNCH	714526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 268
1298	IM-01	MERRILL LYNCH	715068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 269
1299	IM-01	MERRILL LYNCH	715274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 270
1300	IM-01	MERRILL LYNCH	715602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 271
1301	IM-01	MERRILL LYNCH	766083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 272
1302	IM-01	MERRILL LYNCH	716388	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 273
1303	IM-01	MERRILL LYNCH	716604	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 274
1304	IM-01	MERRILL LYNCH	716915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 275
1305	IM-01	MERRILL LYNCH	717230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 276
1306	IM-01	MERRILL LYNCH	717531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 277
1307	IM-01	MERRILL LYNCH	718113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 278
1308	IM-01	MERRILL LYNCH	718555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 279
1309	IM-01	MERRILL LYNCH	718919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 280
1310	IM-01	MERRILL LYNCH	719359	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 281
1311	IM-01	MERRILL LYNCH	719599	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 282
1312	IM-01	MERRILL LYNCH	719723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 283
1313	IM-01	MERRILL LYNCH	720738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 284
1314	IM-01	MERRILL LYNCH	720842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 285
1315	IM-01	MERRILL LYNCH	721720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 286
1316	IM-01	MERRILL LYNCH	722415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 287
1317	IM-01	MERRILL LYNCH	722749	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 288
1318	IM-01	MERRILL LYNCH	723267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 289
1319	IM-01	MERRILL LYNCH	069005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 29
1320	IM-01	MERRILL LYNCH	723265	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 290
1321	IM-01	MERRILL LYNCH	723744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 291
1322	IM-01	MERRILL LYNCH	724578	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 292
1323	IM-01	MERRILL LYNCH	725682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 293
1324	IM-01	MERRILL LYNCH	726323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 294
1325	IM-01	MERRILL LYNCH	726842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 295
1326	IM-01	MERRILL LYNCH	727645	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 296
1327	IM-01	MERRILL LYNCH	727427	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 297
1328	IM-01	MERRILL LYNCH	729368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 298
1329	IM-01	MERRILL LYNCH	730021	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 299
1330	IM-01	MERRILL LYNCH	068988	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 3
1331	IM-01	MERRILL LYNCH	069007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 30
1332	IM-01	MERRILL LYNCH	730353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 300
1333	IM-01	MERRILL LYNCH	730682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 301
1334	IM-01	MERRILL LYNCH	730759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 302
1335	IM-01	MERRILL LYNCH	731418	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 303
1336	IM-01	MERRILL LYNCH	731417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 304
1337	IM-01	MERRILL LYNCH	732725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 305
1338	IM-01	MERRILL LYNCH	732728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 306
1339	IM-01	MERRILL LYNCH	733959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 307
1340	IM-01	MERRILL LYNCH	736056	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 308
1341	IM-01	MERRILL LYNCH	736045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 309
1342	IM-01	MERRILL LYNCH	069008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 31
1343	IM-01	MERRILL LYNCH	736044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 310
1344	IM-01	MERRILL LYNCH	737794	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 311
1345	IM-01	MERRILL LYNCH	739296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 312
1346	IM-01	MERRILL LYNCH	739291	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 313
1347	IM-01	MERRILL LYNCH	739704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 314
1348	IM-01	MERRILL LYNCH	740791	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 315
1349	IM-01	MERRILL LYNCH	740792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 316
1350	IM-01	MERRILL LYNCH	741774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 317
1351	IM-01	MERRILL LYNCH	742458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 318
1352	IM-01	MERRILL LYNCH	743441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 319
1353	IM-01	MERRILL LYNCH	069009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 32
1354	IM-01	MERRILL LYNCH	744127	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 320
1355	IM-01	MERRILL LYNCH	744191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 321
1356	IM-01	MERRILL LYNCH	745050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 322
1357	IM-01	MERRILL LYNCH	745480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 323
1358	IM-01	MERRILL LYNCH	745997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 324
1359	IM-01	MERRILL LYNCH	746556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 325
1360	IM-01	MERRILL LYNCH	746559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 326
1361	IM-01	MERRILL LYNCH	747220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 327
1362	IM-01	MERRILL LYNCH	747216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 328
1363	IM-01	MERRILL LYNCH	748095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 329
1364	IM-01	MERRILL LYNCH	748635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 330
1365	IM-01	MERRILL LYNCH	748897	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 331

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1858	IM-01	MERRILL LYNCH	779324	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 103
1859	IM-01	MERRILL LYNCH	782068	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 104
1860	IM-01	MERRILL LYNCH	782070	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 105
1861	IM-01	MERRILL LYNCH	782075	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 106
1862	IM-01	MERRILL LYNCH	782077	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 107
1863	IM-01	MERRILL LYNCH	782079	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 108
1864	IM-01	MERRILL LYNCH	782083	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 109
1865	IM-01	MERRILL LYNCH	276213	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 11
1866	IM-01	MERRILL LYNCH	782085	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 110
1867	IM-01	MERRILL LYNCH	782087	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 111
1868	IM-01	MERRILL LYNCH	782090	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 112
1869	IM-01	MERRILL LYNCH	782093	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 114
1870	IM-01	MERRILL LYNCH	276515	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 12
1871	IM-01	MERRILL LYNCH	277323	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 13
1872	IM-01	MERRILL LYNCH	277876	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 14
1873	IM-01	MERRILL LYNCH	310074	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 15
1874	IM-01	MERRILL LYNCH	310487	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 16
1875	IM-01	MERRILL LYNCH	311144	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 17
1876	IM-01	MERRILL LYNCH	311239	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 18
1877	IM-01	MERRILL LYNCH	311710	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 19
1878	IM-01	MERRILL LYNCH	068951	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 2
1879	IM-01	MERRILL LYNCH	311978	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 20
1880	IM-01	MERRILL LYNCH	312216	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 21
1881	IM-01	MERRILL LYNCH	315347	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 28
1882	IM-01	MERRILL LYNCH	317722	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 29
1883	IM-01	MERRILL LYNCH	068989	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 3
1884	IM-01	MERRILL LYNCH	318057	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 30
1885	IM-01	MERRILL LYNCH	318506	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 31
1886	IM-01	MERRILL LYNCH	318734	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 32
1887	IM-01	MERRILL LYNCH	000003	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 33
1888	IM-01	MERRILL LYNCH	351159	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 34
1889	IM-01	MERRILL LYNCH	351728	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 35
1890	IM-01	MERRILL LYNCH	352332	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 36
1891	IM-01	MERRILL LYNCH	353473	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 37
1892	IM-01	MERRILL LYNCH	354652	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 38
1893	IM-01	MERRILL LYNCH	355170	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 39
1894	IM-01	MERRILL LYNCH	356824	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 40
1895	IM-01	MERRILL LYNCH	356913	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 41
1896	IM-01	MERRILL LYNCH	357117	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 42
1897	IM-01	MERRILL LYNCH	357436	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 43
1898	IM-01	MERRILL LYNCH	700781	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 44
1899	IM-01	MERRILL LYNCH	701040	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 45
1900	IM-01	MERRILL LYNCH	701326	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 46
1901	IM-01	MERRILL LYNCH	701989	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 47
1902	IM-01	MERRILL LYNCH	702139	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 48
1903	IM-01	MERRILL LYNCH	702527	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 49
1904	IM-01	MERRILL LYNCH	703288	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 50
1905	IM-01	MERRILL LYNCH	703664	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 51
1906	IM-01	MERRILL LYNCH	703890	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 52
1907	IM-01	MERRILL LYNCH	705376	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 53
1908	IM-01	MERRILL LYNCH	706754	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 54
1909	IM-01	MERRILL LYNCH	707367	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 55
1910	IM-01	MERRILL LYNCH	708028	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 56
1911	IM-01	MERRILL LYNCH	708816	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 57
1912	IM-01	MERRILL LYNCH	709277	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 58
1913	IM-01	MERRILL LYNCH	709370	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 59
1914	IM-01	MERRILL LYNCH	068984	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 6
1915	IM-01	MERRILL LYNCH	710783	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 60
1916	IM-01	MERRILL LYNCH	711316	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 61
1917	IM-01	MERRILL LYNCH	712035	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 62
1918	IM-01	MERRILL LYNCH	714053	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 63
1919	IM-01	MERRILL LYNCH	714524	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 64
1920	IM-01	MERRILL LYNCH	715066	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 65
1921	IM-01	MERRILL LYNCH	715383	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 66
1922	IM-01	MERRILL LYNCH	716409	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 67
1923	IM-01	MERRILL LYNCH	716916	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 68
1924	IM-01	MERRILL LYNCH	216656	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 69
1925	IM-01	MERRILL LYNCH	277259	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 7
1926	IM-01	MERRILL LYNCH	718548	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 70
1927	IM-01	MERRILL LYNCH	719438	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 71
1928	IM-01	MERRILL LYNCH	719968	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 72
1929	IM-01	MERRILL LYNCH	720698	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 73
1930	IM-01	MERRILL LYNCH	721952	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 74
1931	IM-01	MERRILL LYNCH	722419	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 75
1932	IM-01	MERRILL LYNCH	723745	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 76
1933	IM-01	MERRILL LYNCH	725009	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 77
1934	IM-01	MERRILL LYNCH	789894	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 78
1935	IM-01	MERRILL LYNCH	729272	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 79
1936	IM-01	MERRILL LYNCH	733964	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 80
1937	IM-01	MERRILL LYNCH	736891	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 81
1938	IM-01	MERRILL LYNCH	739303	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 82
1939	IM-01	MERRILL LYNCH	740163	DEFINED ASSET FUNDS MUNICIPAL INVTR FD NEW YORK SER 83

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1940	IM-01	MERRILL LYNCH	742055	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 84
1941	IM-01	MERRILL LYNCH	742456	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 85
1942	IM-01	MERRILL LYNCH	744955	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 86
1943	IM-01	MERRILL LYNCH	745966	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 87
1944	IM-01	MERRILL LYNCH	748642	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 88
1945	IM-01	MERRILL LYNCH	750330	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 89
1946	IM-01	MERRILL LYNCH	230395	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 9
1947	IM-01	MERRILL LYNCH	751517	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 90
1948	IM-01	MERRILL LYNCH	720727	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 91
1949	IM-01	MERRILL LYNCH	761191	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 92
1950	IM-01	MERRILL LYNCH	763760	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 93
1951	IM-01	MERRILL LYNCH	764470	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 94
1952	IM-01	MERRILL LYNCH	765223	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 95
1953	IM-01	MERRILL LYNCH	767032	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 96
1954	IM-01	MERRILL LYNCH	767034	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 97
1955	IM-01	MERRILL LYNCH	769134	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 98
1956	IM-01	MERRILL LYNCH	771739	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER 99
1957	IM-01	MERRILL LYNCH	725648	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER A
1958	IM-01	MERRILL LYNCH	732349	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD NEW YORK SER B
1959	IM-01	MERRILL LYNCH	068995	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 11
1960	IM-01	MERRILL LYNCH	277283	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 12
1961	IM-01	MERRILL LYNCH	277284	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 13
1962	IM-01	MERRILL LYNCH	310940	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 14
1963	IM-01	MERRILL LYNCH	313105	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 15
1964	IM-01	MERRILL LYNCH	319568	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 16
1965	IM-01	MERRILL LYNCH	700963	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 17
1966	IM-01	MERRILL LYNCH	703478	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 18
1967	IM-01	MERRILL LYNCH	708029	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 19
1968	IM-01	MERRILL LYNCH	709707	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 20
1969	IM-01	MERRILL LYNCH	710787	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 21
1970	IM-01	MERRILL LYNCH	714110	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 22
1971	IM-01	MERRILL LYNCH	715807	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 23
1972	IM-01	MERRILL LYNCH	717231	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 24
1973	IM-01	MERRILL LYNCH	719043	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 25
1974	IM-01	MERRILL LYNCH	721703	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 26
1975	IM-01	MERRILL LYNCH	723741	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 27
1976	IM-01	MERRILL LYNCH	068931	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER 5
1977	IM-01	MERRILL LYNCH	735403	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER A
1978	IM-01	MERRILL LYNCH	740147	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER B
1979	IM-01	MERRILL LYNCH	742525	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PENNSYLVANIA SER C
1980	IM-01	MERRILL LYNCH	735590	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD PUT SER 2
1981	IM-01	MERRILL LYNCH	750555	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD TEXAS INS SER 1
1982	IM-01	MERRILL LYNCH	752199	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD TEXAS INS SER 2
1983	IM-01	MERRILL LYNCH	755119	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD TEXAS INS SER 3
1984	IM-01	MERRILL LYNCH	755896	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD TEXAS INS SER 4
1985	IM-01	MERRILL LYNCH	757079	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD TEXAS INS SER 5
1986	IM-01	MERRILL LYNCH	868169	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FUND MULTISTATE SER 8Y
1987	IM-01	MERRILL LYNCH	803823	DEFINED ASSET FUNDS MUNICIPAL INV'T TRUST FD INSURED SER 169
1988	IM-01	MERRILL LYNCH	803829	DEFINED ASSET FUNDS MUNICIPAL INV'T TRUST FD INSURED SER 172
1989	IM-01	MERRILL LYNCH	803834	DEFINED ASSET FUNDS MUNICIPAL INV'T TRUST FD INSURED SER 174
1990	IM-01	MERRILL LYNCH	720511	DEFINED ASSET FUNDS MUNICIPAL INV'T TRUST FUND OHIO SERIES 1
1991	IM-01	MERRILL LYNCH	723530	DEFINED ASSET FUNDS MUNICIPAL INV'T TRUST FUND OHIO SERIES 2
1992	IM-01	MERRILL LYNCH	725023	DEFINED ASSET FUNDS MUNICIPAL INV'T TRUST FUND OHIO SERIES 3
1993	IM-01	MERRILL LYNCH	868191	DEFINED ASSET FUNDS MUNICIPAL INV'T TR FD MULTISTATE SER 9T
1994	IM-01	MERRILL LYNCH	731871	EQUITY INCOME FUND SECOND EXCHANGE SERIES AT&T SHARES
1995	IM-01	MERRILL LYNCH	275471	GOVERNMENT SECURITIES INCOME FUND FOURTH GNMA SERIES
1996	IM-01	MERRILL LYNCH	797778	GOVERNMENT SECURITIES INCOME FUND FREDIE MAC SERIES 8
1997	IM-01	MERRILL LYNCH	318725	GOVERNMENT SECURITIES INCOME FUND GNMA SERIES A
1998	IM-01	MERRILL LYNCH	314131	GOVERNMENT SECURITIES INCOME FUND NINETEENTH GNMA SERIES
1999	IM-01	MERRILL LYNCH	230256	GOVERNMENT SECURITIES INCOME FUND SECOND GNMA SERIES
2000	IM-01	MERRILL LYNCH	314291	GOVERNMENT SECURITIES INCOME FUND TWENTIETH GNMA SERIES
2001	IM-01	MERRILL LYNCH	318510	GOVERNMENT SECURITIES INCOME FUND TWENTY EIGHTH GNMA SERIES
2002	IM-01	MERRILL LYNCH	314764	GOVERNMENT SECURITIES INCOME FUND TWENTY FIRST GNMA SERIES
2003	IM-01	MERRILL LYNCH	315878	GOVERNMENT SECURITIES INCOME FUND TWENTY SECOND GNMA SERIES
2004	IM-01	MERRILL LYNCH	318503	GOVERNMENT SECURITIES INCOME FUND TWENTY SEVENTH GNMA SERIES
2005	IM-01	MERRILL LYNCH	318509	GOVERNMENT SECURITIES INCOME FUND TWENTY SIXTH GNMA SERIES
2006	IM-01	MERRILL LYNCH	317034	GOVERNMENT SECURITIES INCOME FUND TWENTY THIRD GNMA SERIES
2007	IM-01	MERRILL LYNCH	794697	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 16
2008	IM-01	MERRILL LYNCH	782329	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 18
2009	IM-01	MERRILL LYNCH	796507	INTERNATIONAL BD FUND AUSTRALIAN & NEW ZEALAND DOL BD SER 17
2010	IM-01	MERRILL LYNCH	794693	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 10
2011	IM-01	MERRILL LYNCH	794695	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 12
2012	IM-01	MERRILL LYNCH	794696	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 13
2013	IM-01	MERRILL LYNCH	794698	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 15
2014	IM-01	MERRILL LYNCH	794702	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 19
2015	IM-01	MERRILL LYNCH	794703	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 20
2016	IM-01	MERRILL LYNCH	819051	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 21
2017	IM-01	MERRILL LYNCH	819052	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 22
2018	IM-01	MERRILL LYNCH	819053	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 23
2019	IM-01	MERRILL LYNCH	819055	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 24
2020	IM-01	MERRILL LYNCH	819056	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 25
2021	IM-01	MERRILL LYNCH	819059	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 27

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2022	IM-01	MERRILL LYNCH	819061	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 29
2023	IM-01	MERRILL LYNCH	819062	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 30
2024	IM-01	MERRILL LYNCH	819064	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 31
2025	IM-01	MERRILL LYNCH	819066	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 33
2026	IM-01	MERRILL LYNCH	819067	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 34
2027	IM-01	MERRILL LYNCH	819069	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 36
2028	IM-01	MERRILL LYNCH	819070	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 37
2029	IM-01	MERRILL LYNCH	819072	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 38
2030	IM-01	MERRILL LYNCH	819075	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 39
2031	IM-01	MERRILL LYNCH	819076	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 40
2032	IM-01	MERRILL LYNCH	852775	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 41
2033	IM-01	MERRILL LYNCH	842485	INTERNATIONAL BOND FUND AUSTRALIAN DOLLAR BONDS SERIES 11
2034	IM-01	MERRILL LYNCH	729984	LIBERTY STREET TRUST EIGHTEENTH CORPORATE MONTHLY PAYMENT SE
2035	IM-01	MERRILL LYNCH	706369	LIBERTY STREET TRUST EIGHTH CORPORATE MONTHLY PAYMENT SERIES
2036	IM-01	MERRILL LYNCH	715063	LIBERTY STREET TRUST ELEVENTH CORPORATE MONTHLY PAYMENT SERI
2037	IM-01	MERRILL LYNCH	722747	LIBERTY STREET TRUST FIFTEENTH CORPORATE MONTHLY PAYMENT SER.
2038	IM-01	MERRILL LYNCH	705373	LIBERTY STREET TRUST FIFTH CORPORATE MONTHLY PAYMENT SERIES
2039	IM-01	MERRILL LYNCH	355225	LIBERTY STREET TRUST FIRST CORPORATE MONTHLY PAYMENT SERIES
2040	IM-01	MERRILL LYNCH	718713	LIBERTY STREET TRUST FOURTEENTH CORPORATE MON PYMT SER
2041	IM-01	MERRILL LYNCH	704205	LIBERTY STREET TRUST FOURTH CORPORATE MONTHLY PAYMENT SERIES
2042	IM-01	MERRILL LYNCH	731416	LIBERTY STREET TRUST NINETEENTH CORPORATE MONTHLY PYMT SER
2043	IM-01	MERRILL LYNCH	708135	LIBERTY STREET TRUST NINTH CORPORATE MONTHLY PAYMENT SERIES
2044	IM-01	MERRILL LYNCH	702137	LIBERTY STREET TRUST SECOND CORPORATE MONTHLY PAYMENT SERIES
2045	IM-01	MERRILL LYNCH	726848	LIBERTY STREET TRUST SEVENTEENTH CORPORATE MONTHLY PAYMENT S
2046	IM-01	MERRILL LYNCH	706123	LIBERTY STREET TRUST SEVENTH CORPORATE MONTHLY PAYMENT SER
2047	IM-01	MERRILL LYNCH	725069	LIBERTY STREET TRUST SIXTEENTH CORPORATE MONTHLY PAYMENT SER
2048	IM-01	MERRILL LYNCH	705976	LIBERTY STREET TRUST SIXTH CORPORATE MONTHLY PAYMENT SERIES
2049	IM-01	MERRILL LYNCH	710786	LIBERTY STREET TRUST TENTH CORPORATE MONTHLY PAYMENT SERIES
2050	IM-01	MERRILL LYNCH	703477	LIBERTY STREET TRUST THIRD CORPORATE MONTHLY PAYMENT SERIES.
2051	IM-01	MERRILL LYNCH	717519	LIBERTY STREET TRUST THIRTEENTH CORPORATE MONTHLY PAYMENT SE
2052	IM-01	MERRILL LYNCH	716389	LIBERTY STREET TRUST TWELFTH CORPORATE MONTHLY PAYMENT SERIES
2053	IM-01	MERRILL LYNCH	731948	LIBERTY STREET TRUST TWENTIETH CORPORATE MONTHLY PAYMENT SER
2054	IM-01	MERRILL LYNCH	736173	LIBERTY STREET TRUST TWENTY FIRST CORPORATE MONTHLY PAYMENT
2055	IM-01	MERRILL LYNCH	739320	LIBERTY STREET TRUST TWENTY SECOND CORPORATE MONTHLY PAYMENT
2056	IM-01	MERRILL LYNCH	740829	LIBERTY STREET TRUST TWENTY THIRD CORPORATE MONTHLY PAYMENT
2057	IM-01	MERRILL LYNCH	874619	MERRILL LYNCH ADJUSTABLE RATE SECURITIES FUND INC
2058	IM-01	MERRILL LYNCH	740833	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER A
2059	IM-01	MERRILL LYNCH	782699	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER C
2060	IM-01	MERRILL LYNCH	782701	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER D
2061	IM-01	MERRILL LYNCH	782709	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER G
2062	IM-01	MERRILL LYNCH	782711	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER H
2063	IM-01	MERRILL LYNCH	782713	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER I
2064	IM-01	MERRILL LYNCH	782707	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECUR SER E
2065	IM-01	MERRILL LYNCH	782708	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECURITIES F
2066	IM-01	MERRILL LYNCH	888958	MERRILL LYNCH N C MUNI BD FD OF M L MULTI ST MUNI SER TR
2067	IM-01	MERRILL LYNCH	067148	ML TRUST FOR GOVERNMENT GUARANTEED SECURITIES FIRST MONTHLY
2068	IM-01	MERRILL LYNCH	311312	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED SIXTH MON PYMT SER
2069	IM-01	MERRILL LYNCH	727308	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SEVENTH MON
2070	IM-01	MERRILL LYNCH	727306	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SIXTH MON PA
2071	IM-01	MERRILL LYNCH	310939	MUNICIPAL INVESTMENT TR FUND FOURTEENTH PENNSYLVANIA SERIES
2072	IM-01	MERRILL LYNCH	740151	MUNICIPAL INVESTMENT TR FUND EIGHTY THIRD NEW YORK SERIES
2073	IM-01	MERRILL LYNCH	225666	MUNICIPAL INVESTMENT TR FUND EIGHTH NEW YORK SERIES
2074	IM-01	MERRILL LYNCH	225667	MUNICIPAL INVESTMENT TR FUND EIGHTIETH MONTHLY PAYMENT SE
2075	IM-01	MERRILL LYNCH	277226	MUNICIPAL INVESTMENT TR FUND EIGHTY SIXTH MONTHLY PAYMENT
2076	IM-01	MERRILL LYNCH	068927	MUNICIPAL INVESTMENT TR FUND ELEVENTH MONTHLY PAYMENT SER
2077	IM-01	MERRILL LYNCH	068995	MUNICIPAL INVESTMENT TR FUND ELEVENTH PENNSYLVANIA SERIES
2078	IM-01	MERRILL LYNCH	068928	MUNICIPAL INVESTMENT TR FUND FIFTEENTH MONTHLY PYMT SER
2079	IM-01	MERRILL LYNCH	068929	MUNICIPAL INVESTMENT TR FUND FIFTH MONTHLY PAYMENT SERIES
2080	IM-01	MERRILL LYNCH	068931	MUNICIPAL INVESTMENT TR FUND FIFTH PENNSYLVANIA SERIES
2081	IM-01	MERRILL LYNCH	277229	MUNICIPAL INVESTMENT TR FUND FIRST MINNESOTA SERIES
2082	IM-01	MERRILL LYNCH	069019	MUNICIPAL INVESTMENT TR FUND FORTY FIRST MONTHLY PAYMENT
2083	IM-01	MERRILL LYNCH	757840	MUNICIPAL INVESTMENT TR FUND FORTY FOURTH CALIFORNIA SERIES
2084	IM-01	MERRILL LYNCH	069022	MUNICIPAL INVESTMENT TR FUND FORTY FOURTH MONTHLY PAYMENT
2085	IM-01	MERRILL LYNCH	068939	MUNICIPAL INVESTMENT TR FUND FORTY SEVENTH MONTHLY PAYMENT
2086	IM-01	MERRILL LYNCH	277076	MUNICIPAL INVESTMENT TR FUND FOURTH NEW YORK SERIES
2087	IM-01	MERRILL LYNCH	780890	MUNICIPAL INVESTMENT TR FUND NEW YORK PUT SERIES 73
2088	IM-01	MERRILL LYNCH	277254	MUNICIPAL INVESTMENT TR FUND NINETEENTH INTERMEDIATE TERM
2089	IM-01	MERRILL LYNCH	068946	MUNICIPAL INVESTMENT TR FUND NINTH MONTHLY PAYMENT SERIES
2090	IM-01	MERRILL LYNCH	319387	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FIFTIETH MONTHLY
2091	IM-01	MERRILL LYNCH	320437	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FIFTY EIGHTH MON
2092	IM-01	MERRILL LYNCH	319386	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FIFTY FIRST MON
2093	IM-01	MERRILL LYNCH	320384	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FIFTY SEVENTH M
2094	IM-01	MERRILL LYNCH	319116	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY EIGHTH MON
2095	IM-01	MERRILL LYNCH	317857	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY FIRST MONT
2096	IM-01	MERRILL LYNCH	319347	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY NINTH MONT
2097	IM-01	MERRILL LYNCH	318105	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY SECOND MON
2098	IM-01	MERRILL LYNCH	319125	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY SEVENTH MO
2099	IM-01	MERRILL LYNCH	318694	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY SIXTH MON
2100	IM-01	MERRILL LYNCH	318263	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED FORTY THIRD MON
2101	IM-01	MERRILL LYNCH	354906	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED NINETY MONTHLY
2102	IM-01	MERRILL LYNCH	354907	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED NINETY MONTHLY P
2103	IM-01	MERRILL LYNCH	313447	MUNICIPAL INVESTMENT TR FUND ONE HUNDRED SIXTEENTH MONTH

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2104	IM-01	MERRILL LYNCH	311864	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TENTH MONTHLY
2105	IM-01	MERRILL LYNCH	312231	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWELFTH MONTHLY
2106	IM-01	MERRILL LYNCH	314766	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY FOURTH MO
2107	IM-01	MERRILL LYNCH	315175	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY SIXTH MO
2108	IM-01	MERRILL LYNCH	314602	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY THIRD MON
2109	IM-01	MERRILL LYNCH	068850	MUNICIPAL INVESTMENT TRUST FUND SECOND MONTHLY PAYMENT SERIE
2110	IM-01	MERRILL LYNCH	068951	MUNICIPAL INVESTMENT TRUST FUND SECOND NEW YORK SERIES
2111	IM-01	MERRILL LYNCH	277217	MUNICIPAL INVESTMENT TRUST FUND SERIES 1G
2112	IM-01	MERRILL LYNCH	277111	MUNICIPAL INVESTMENT TRUST FUND SERIES 1I
2113	IM-01	MERRILL LYNCH	277111	MUNICIPAL INVESTMENT TRUST FUND SERIES 1K
2114	IM-01	MERRILL LYNCH	277114	MUNICIPAL INVESTMENT TRUST FUND SERIES 1L
2115	IM-01	MERRILL LYNCH	277113	MUNICIPAL INVESTMENT TRUST FUND SERIES 1M
2116	IM-01	MERRILL LYNCH	277218	MUNICIPAL INVESTMENT TRUST FUND SERIES 1N
2117	IM-01	MERRILL LYNCH	277257	MUNICIPAL INVESTMENT TRUST FUND SEVENTEENTH INTERMEDIATE TER
2118	IM-01	MERRILL LYNCH	068980	MUNICIPAL INVESTMENT TRUST FUND SEVENTEENTH MONTHLY PAYMENT
2119	IM-01	MERRILL LYNCH	216653	MUNICIPAL INVESTMENT TRUST FUND SEVENTIETH MONTHLY PAYMENT S
2120	IM-01	MERRILL LYNCH	216650	MUNICIPAL INVESTMENT TRUST FUND SEVENTY FIRST MONTHLY PAYMEN
2121	IM-01	MERRILL LYNCH	277262	MUNICIPAL INVESTMENT TRUST FUND SEVENTY NINTH MONTHLY PAYMEN
2122	IM-01	MERRILL LYNCH	277263	MUNICIPAL INVESTMENT TRUST FUND SIXTEENTH MONTHLY PAYMENT SE
2123	IM-01	MERRILL LYNCH	068983	MUNICIPAL INVESTMENT TRUST FUND SIXTH MONTHLY PAYMENT SERIES
2124	IM-01	MERRILL LYNCH	068984	MUNICIPAL INVESTMENT TRUST FUND SIXTH NEW YORK SERIES
2125	IM-01	MERRILL LYNCH	202664	MUNICIPAL INVESTMENT TRUST FUND SIXTY FIRST MONTHLY PAYMENT
2126	IM-01	MERRILL LYNCH	205677	MUNICIPAL INVESTMENT TRUST FUND SIXTY SEVENTH MONTHLY PAYMEN
2127	IM-01	MERRILL LYNCH	068986	MUNICIPAL INVESTMENT TRUST FUND TENTH MONTHLY PAYMENT SERIES
2128	IM-01	MERRILL LYNCH	275782	MUNICIPAL INVESTMENT TRUST FUND TENTH NEW YORK SERIES
2129	IM-01	MERRILL LYNCH	858766	MUNICIPAL INVESTMENT TRUST FUND THIRD AMT MONTHLY PYMT SER
2130	IM-01	MERRILL LYNCH	068988	MUNICIPAL INVESTMENT TRUST FUND THIRD MONTHLY PAYMENT SERIES
2131	IM-01	MERRILL LYNCH	068989	MUNICIPAL INVESTMENT TRUST FUND THIRD NEW YORK SERIES
2132	IM-01	MERRILL LYNCH	069007	MUNICIPAL INVESTMENT TRUST FUND THIRTIETH MONTHLY PAYMENT SE
2133	IM-01	MERRILL LYNCH	069015	MUNICIPAL INVESTMENT TRUST FUND THIRTY EIGHTH MONTHLY PAYMEN
2134	IM-01	MERRILL LYNCH	069008	MUNICIPAL INVESTMENT TRUST FUND THIRTY FIRST MONTHLY PAYMENT
2135	IM-01	MERRILL LYNCH	069016	MUNICIPAL INVESTMENT TRUST FUND THIRTY NINTH MONTHLY PAYMENT
2136	IM-01	MERRILL LYNCH	069014	MUNICIPAL INVESTMENT TRUST FUND THIRTY SEVENTH MONTHLY PAYME
2137	IM-01	MERRILL LYNCH	315541	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIFTH MON PYMT SER
2138	IM-01	MERRILL LYNCH	313643	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIFTH NEW YORK SERIE
2139	IM-01	MERRILL LYNCH	275784	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIRST INTERMEDIATE TE
2140	IM-01	MERRILL LYNCH	069000	MUNICIPAL INVESTMENT TRUST FUND TWENTY FOURTH MON PYMT SER
2141	IM-01	MERRILL LYNCH	313613	MUNICIPAL INVESTMENT TRUST FUND TWENTY FOURTH NEW YORK SERIE
2142	IM-01	MERRILL LYNCH	069005	MUNICIPAL INVESTMENT TRUST FUND TWENTY NINTH MONTHLY PAYMENT
2143	IM-01	MERRILL LYNCH	312567	MUNICIPAL INVESTMENT TRUST FUND TWENTY SECOND NEW YORK SERI
2144	IM-01	MERRILL LYNCH	314868	MUNICIPAL INVESTMENT TRUST FUND TWENTY SEVENTH NEW YORK SERI
2145	IM-01	MERRILL LYNCH	312046	MUNICIPAL INVESTMENT TRUST FUND TWENTY SIXTH INTERM TERM SER
2146	IM-01	MERRILL LYNCH	313962	MUNICIPAL INVESTMENT TRUST FUND TWENTY SIXTH NEW YORK SERIES
2147	IM-01	MERRILL LYNCH	313416	MUNICIPAL INVESTMENT TRUST FUND TWENTY THIRD NEW YORK SERIE
2148	IM-01	MERRILL LYNCH	711312	MUNICIPAL INVESTMENT TRUST FUND TWENTY-FIRST CALIFORNIA SERI
2149	IM-01	MERRILL LYNCH	703658	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED THIRTY FIFTH MO
2150	IM-01	MERRILL LYNCH	351900	MUNICIPAL INVESTMENT TRUST FUND SECOND THREE YEAR SERI
2151	IM-01	MERRILL LYNCH	713028	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED SIXTY SIXTH MO
2152	IM-01	MERRILL LYNCH	318711	MUNICIPAL INVT TR FD ONE HUNDRED FORTY FIFTH MON PYMT SER
2153	IM-01	MERRILL LYNCH	318502	MUNICIPAL INVT TR FD ONE HUNDRED FORTY FOURTH MON PYMT SER
2154	IM-01	MERRILL LYNCH	313112	MUNICIPAL INVT TR FD ONE HUNDRED FOURTEENTH MON PYMT SER
2155	IM-01	MERRILL LYNCH	317423	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY EIGHTH MON PYMT SER
2156	IM-01	MERRILL LYNCH	316298	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY SECOND MON PYMT SER
2157	IM-01	MERRILL LYNCH	317327	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY SEVENTH MON PYMT SER
2158	IM-01	MERRILL LYNCH	315618	MUNICIPAL INVT TR FD ONE HUNDRED TWENTY EIGHTH MON PYMT SER
2159	IM-01	MERRILL LYNCH	313786	MUNICIPAL INVT TR FUND ONE HUNDRED EIGHTEENTH MON PYMT SER
2160	IM-01	MERRILL LYNCH	313882	MUNICIPAL INVT TR FUND ONE HUNDRED NINETEENTH MON PYMT SER
2161	IM-01	MERRILL LYNCH	313560	MUNICIPAL INVT TR FUND ONE HUNDRED SEVENTEENTH MON PYMT SER
2162	IM-01	NUVEEN	356142	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 1
2163	IM-01	NUVEEN	356282	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 2
2164	IM-01	NUVEEN	737991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 1
2165	IM-01	NUVEEN	743138	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 10
2166	IM-01	NUVEEN	782880	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 100
2167	IM-01	NUVEEN	782881	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 101
2168	IM-01	NUVEEN	782882	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 102
2169	IM-01	NUVEEN	782884	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 103
2170	IM-01	NUVEEN	782885	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 104
2171	IM-01	NUVEEN	782888	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 105
2172	IM-01	NUVEEN	782889	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 106
2173	IM-01	NUVEEN	782891	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 107
2174	IM-01	NUVEEN	782893	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 108
2175	IM-01	NUVEEN	782895	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 109
2176	IM-01	NUVEEN	743963	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 111
2177	IM-01	NUVEEN	782896	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 110
2178	IM-01	NUVEEN	782897	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 111
2179	IM-01	NUVEEN	782900	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 112
2180	IM-01	NUVEEN	782901	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 113
2181	IM-01	NUVEEN	782903	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 114
2182	IM-01	NUVEEN	782904	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 115
2183	IM-01	NUVEEN	782905	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 116
2184	IM-01	NUVEEN	782906	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 117
2185	IM-01	NUVEEN	782908	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 118

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2186	IM-01	NUVEEN	782909	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 119
2187	IM-01	NUVEEN	744377	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 12
2188	IM-01	NUVEEN	782911	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 120
2189	IM-01	NUVEEN	782912	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 121
2190	IM-01	NUVEEN	782914	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 122
2191	IM-01	NUVEEN	782917	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 123
2192	IM-01	NUVEEN	782919	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 124
2193	IM-01	NUVEEN	782921	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 125
2194	IM-01	NUVEEN	802478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 126
2195	IM-01	NUVEEN	802479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 127
2196	IM-01	NUVEEN	802480	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 128
2197	IM-01	NUVEEN	802482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 129
2198	IM-01	NUVEEN	745461	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 13
2199	IM-01	NUVEEN	802483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 130
2200	IM-01	NUVEEN	802485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 131
2201	IM-01	NUVEEN	802486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 132
2202	IM-01	NUVEEN	802488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 133
2203	IM-01	NUVEEN	802489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 134
2204	IM-01	NUVEEN	802491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 135
2205	IM-01	NUVEEN	802493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 136
2206	IM-01	NUVEEN	802494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 137
2207	IM-01	NUVEEN	802495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 138
2208	IM-01	NUVEEN	802496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 139
2209	IM-01	NUVEEN	746716	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 14
2210	IM-01	NUVEEN	802497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 140
2211	IM-01	NUVEEN	802498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 141
2212	IM-01	NUVEEN	802499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 142
2213	IM-01	NUVEEN	802500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 143
2214	IM-01	NUVEEN	802501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 144
2215	IM-01	NUVEEN	802502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 145
2216	IM-01	NUVEEN	802503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 146
2217	IM-01	NUVEEN	802504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 147
2218	IM-01	NUVEEN	802505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 148
2219	IM-01	NUVEEN	802506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 149
2220	IM-01	NUVEEN	747547	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 15
2221	IM-01	NUVEEN	802507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 150
2222	IM-01	NUVEEN	825462	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 151
2223	IM-01	NUVEEN	825463	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 152
2224	IM-01	NUVEEN	825464	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 153
2225	IM-01	NUVEEN	825465	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 154
2226	IM-01	NUVEEN	825466	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 155
2227	IM-01	NUVEEN	825467	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 156
2228	IM-01	NUVEEN	825468	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 157
2229	IM-01	NUVEEN	825469	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 158
2230	IM-01	NUVEEN	825470	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 159
2231	IM-01	NUVEEN	748098	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 16
2232	IM-01	NUVEEN	825471	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 160
2233	IM-01	NUVEEN	825472	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 161
2234	IM-01	NUVEEN	825473	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 162
2235	IM-01	NUVEEN	825474	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 163
2236	IM-01	NUVEEN	825475	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 164
2237	IM-01	NUVEEN	825476	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 165
2238	IM-01	NUVEEN	825477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 166
2239	IM-01	NUVEEN	825478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 167
2240	IM-01	NUVEEN	825479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 168
2241	IM-01	NUVEEN	825481	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 169
2242	IM-01	NUVEEN	748673	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 17
2243	IM-01	NUVEEN	825482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 170
2244	IM-01	NUVEEN	825483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 171
2245	IM-01	NUVEEN	825484	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 172
2246	IM-01	NUVEEN	825485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 173
2247	IM-01	NUVEEN	825486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 174
2248	IM-01	NUVEEN	825487	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 175
2249	IM-01	NUVEEN	825488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 176
2250	IM-01	NUVEEN	825489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 177
2251	IM-01	NUVEEN	825490	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 178
2252	IM-01	NUVEEN	825491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 179
2253	IM-01	NUVEEN	748724	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 18
2254	IM-01	NUVEEN	825492	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 180
2255	IM-01	NUVEEN	825493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 181
2256	IM-01	NUVEEN	825494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 182
2257	IM-01	NUVEEN	825495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 183
2258	IM-01	NUVEEN	825496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 184
2259	IM-01	NUVEEN	825497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 185
2260	IM-01	NUVEEN	825498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 186
2261	IM-01	NUVEEN	825499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 187
2262	IM-01	NUVEEN	825500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 188
2263	IM-01	NUVEEN	825501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 189
2264	IM-01	NUVEEN	748938	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 19
2265	IM-01	NUVEEN	825502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 190
2266	IM-01	NUVEEN	825503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 191
2267	IM-01	NUVEEN	825504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 192

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2268	IM-01	NUVEEN	825505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 193
2269	IM-01	NUVEEN	825506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 194
2270	IM-01	NUVEEN	825507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 195
2271	IM-01	NUVEEN	825508	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 196
2272	IM-01	NUVEEN	825509	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 197
2273	IM-01	NUVEEN	739449	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 2
2274	IM-01	NUVEEN	749511	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 20
2275	IM-01	NUVEEN	750007	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 21
2276	IM-01	NUVEEN	750498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 22
2277	IM-01	NUVEEN	750690	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 23
2278	IM-01	NUVEEN	751230	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 24
2279	IM-01	NUVEEN	751584	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 25
2280	IM-01	NUVEEN	752698	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 26
2281	IM-01	NUVEEN	754030	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 27
2282	IM-01	NUVEEN	754991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 28
2283	IM-01	NUVEEN	756753	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 29
2284	IM-01	NUVEEN	739649	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 3
2285	IM-01	NUVEEN	757489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 30
2286	IM-01	NUVEEN	759109	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 31
2287	IM-01	NUVEEN	759477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 32
2288	IM-01	NUVEEN	759822	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 33
2289	IM-01	NUVEEN	760988	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 34
2290	IM-01	NUVEEN	761248	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 35
2291	IM-01	NUVEEN	762878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 36
2292	IM-01	NUVEEN	763857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 37
2293	IM-01	NUVEEN	765926	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 38
2294	IM-01	NUVEEN	766433	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 39
2295	IM-01	NUVEEN	741032	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 4
2296	IM-01	NUVEEN	766696	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 40
2297	IM-01	NUVEEN	766755	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 41
2298	IM-01	NUVEEN	766879	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 42
2299	IM-01	NUVEEN	768359	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 43
2300	IM-01	NUVEEN	768819	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 44
2301	IM-01	NUVEEN	769021	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 45
2302	IM-01	NUVEEN	769348	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 46
2303	IM-01	NUVEEN	769586	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 47
2304	IM-01	NUVEEN	769783	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 48
2305	IM-01	NUVEEN	770199	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 49
2306	IM-01	NUVEEN	741826	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 5
2307	IM-01	NUVEEN	770742	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 50
2308	IM-01	NUVEEN	771596	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 51
2309	IM-01	NUVEEN	771795	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 52
2310	IM-01	NUVEEN	772003	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 53
2311	IM-01	NUVEEN	772866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 54
2312	IM-01	NUVEEN	773339	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 55
2313	IM-01	NUVEEN	773823	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 56
2314	IM-01	NUVEEN	774483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 57
2315	IM-01	NUVEEN	775410	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 58
2316	IM-01	NUVEEN	776789	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 59
2317	IM-01	NUVEEN	741798	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 6
2318	IM-01	NUVEEN	777341	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 60
2319	IM-01	NUVEEN	777619	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 61
2320	IM-01	NUVEEN	778594	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 62
2321	IM-01	NUVEEN	779263	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 63
2322	IM-01	NUVEEN	779612	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 64
2323	IM-01	NUVEEN	779995	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 65
2324	IM-01	NUVEEN	780172	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 66
2325	IM-01	NUVEEN	782123	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 67
2326	IM-01	NUVEEN	782843	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 68
2327	IM-01	NUVEEN	782844	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 69
2328	IM-01	NUVEEN	743282	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 7
2329	IM-01	NUVEEN	782845	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 70
2330	IM-01	NUVEEN	782846	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 71
2331	IM-01	NUVEEN	782847	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 72
2332	IM-01	NUVEEN	782848	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 73
2333	IM-01	NUVEEN	782849	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 74
2334	IM-01	NUVEEN	782850	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 75
2335	IM-01	NUVEEN	782851	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 76
2336	IM-01	NUVEEN	782852	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 77
2337	IM-01	NUVEEN	782853	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 78
2338	IM-01	NUVEEN	782854	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 79
2339	IM-01	NUVEEN	743142	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 8
2340	IM-01	NUVEEN	782855	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 80
2341	IM-01	NUVEEN	782857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 81
2342	IM-01	NUVEEN	782858	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 82
2343	IM-01	NUVEEN	782859	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 83
2344	IM-01	NUVEEN	782860	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 84
2345	IM-01	NUVEEN	782861	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 85
2346	IM-01	NUVEEN	782862	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 86
2347	IM-01	NUVEEN	782863	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 87
2348	IM-01	NUVEEN	782864	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 88
2349	IM-01	NUVEEN	782865	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 89

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CK	Name
2350	IM-01	NUVEEN	743140	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 9
2351	IM-01	NUVEEN	782866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 90
2352	IM-01	NUVEEN	782868	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 91
2353	IM-01	NUVEEN	782869	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 92
2354	IM-01	NUVEEN	782871	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 93
2355	IM-01	NUVEEN	782872	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 94
2356	IM-01	NUVEEN	782873	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 95
2357	IM-01	NUVEEN	782874	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 96
2358	IM-01	NUVEEN	782876	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 97
2359	IM-01	NUVEEN	782877	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 98
2360	IM-01	NUVEEN	782878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 99
2361	IM-01	NUVEEN	277488	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 10
2362	IM-01	NUVEEN	277489	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 11
2363	IM-01	NUVEEN	352267	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 12
2364	IM-01	NUVEEN	352301	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 13
2365	IM-01	NUVEEN	352578	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 14
2366	IM-01	NUVEEN	277486	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 6
2367	IM-01	NUVEEN	277487	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 9
2368	IM-01	NUVEEN	278358	NUVEEN TAX EXEMPT UNIT TRUST SERIES 100 NATIONAL TRUST 100
2369	IM-01	NUVEEN	216744	NUVEEN TAX EXEMPT UNIT TRUST SERIES 101 NATIONAL TRUST 101
2370	IM-01	NUVEEN	225713	NUVEEN TAX EXEMPT UNIT TRUST SERIES 102-NATIONAL TRUST 102
2371	IM-01	NUVEEN	225714	NUVEEN TAX EXEMPT UNIT TRUST SERIES 103-NATIONAL TRUST 103
2372	IM-01	NUVEEN	277831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 104 NATIONAL TRUST 104
2373	IM-01	NUVEEN	275840	NUVEEN TAX EXEMPT UNIT TRUST SERIES 105 NATIONAL TRUST 105
2374	IM-01	NUVEEN	275841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 106 NATIONAL TRUST 106
2375	IM-01	NUVEEN	275842	NUVEEN TAX EXEMPT UNIT TRUST SERIES 107 NATIONAL TRUST 107
2376	IM-01	NUVEEN	276261	NUVEEN TAX EXEMPT UNIT TRUST SERIES 108
2377	IM-01	NUVEEN	276260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 109 NATIONAL TRUST 109
2378	IM-01	NUVEEN	276263	NUVEEN TAX EXEMPT UNIT TRUST SERIES 110 NATIONAL TRUST 110
2379	IM-01	NUVEEN	276251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 111 NATIONAL TRUST 111
2380	IM-01	NUVEEN	276362	NUVEEN TAX EXEMPT UNIT TRUST SERIES 112-NATIONAL TRUST 112
2381	IM-01	NUVEEN	276275	NUVEEN TAX EXEMPT UNIT TRUST SERIES 113-NATIONAL TRUST 113
2382	IM-01	NUVEEN	276668	NUVEEN TAX EXEMPT UNIT TRUST SERIES 114 NATIONAL TRUST 114
2383	IM-01	NUVEEN	276753	NUVEEN TAX EXEMPT UNIT TRUST SERIES 115 NATIONAL TRUST 115
2384	IM-01	NUVEEN	276752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 116 NATIONAL TRUST 116
2385	IM-01	NUVEEN	277144	NUVEEN TAX EXEMPT UNIT TRUST SERIES 117
2386	IM-01	NUVEEN	277586	NUVEEN TAX EXEMPT UNIT TRUST SERIES 118 NATIONAL TRUST 118
2387	IM-01	NUVEEN	277716	NUVEEN TAX EXEMPT UNIT TRUST SERIES 119 NATIONAL TRUST 119
2388	IM-01	NUVEEN	277874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 120 NATIONAL TRUST 120
2389	IM-01	NUVEEN	278121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 121-NATIONAL TRUST 121
2390	IM-01	NUVEEN	278120	NUVEEN TAX EXEMPT UNIT TRUST SERIES 122-NATIONAL TRUST 122
2391	IM-01	NUVEEN	278316	NUVEEN TAX EXEMPT UNIT TRUST SERIES 123-NATIONAL TRUST 123
2392	IM-01	NUVEEN	300007	NUVEEN TAX EXEMPT UNIT TRUST SERIES 124-NATIONAL TRUST 124
2393	IM-01	NUVEEN	310090	NUVEEN TAX EXEMPT UNIT TRUST SERIES 125-NATIONAL TRUST 125
2394	IM-01	NUVEEN	310208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 126-NATIONAL TRUST 126
2395	IM-01	NUVEEN	310674	NUVEEN TAX EXEMPT UNIT TRUST SERIES 127
2396	IM-01	NUVEEN	310675	NUVEEN TAX EXEMPT UNIT TRUST SERIES 128 NATIONAL TRUST 128
2397	IM-01	NUVEEN	311202	NUVEEN TAX EXEMPT UNIT TRUST SERIES 129 NATIONAL TRUST 129
2398	IM-01	NUVEEN	311351	NUVEEN TAX EXEMPT UNIT TRUST SERIES 130 NATIONAL TRUST 130
2399	IM-01	NUVEEN	311694	NUVEEN TAX EXEMPT UNIT TRUST SERIES 131 NATIONAL TRUST 131
2400	IM-01	NUVEEN	311767	NUVEEN TAX EXEMPT UNIT TRUST SERIES 132 NATIONAL TRUST 132
2401	IM-01	NUVEEN	312298	NUVEEN TAX EXEMPT UNIT TRUST SERIES 133 NATIONAL TRUST 133
2402	IM-01	NUVEEN	312299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 134 NATIONAL TRUST 134
2403	IM-01	NUVEEN	313512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 135 NATIONAL TRUST 135
2404	IM-01	NUVEEN	313564	NUVEEN TAX EXEMPT UNIT TRUST SERIES 136 NATIONAL TRUST 136
2405	IM-01	NUVEEN	313733	NUVEEN TAX EXEMPT UNIT TRUST SERIES 137 NATIONAL TRUST 137
2406	IM-01	NUVEEN	313841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 138 NATIONAL TRUST 138
2407	IM-01	NUVEEN	313814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 139 NATIONAL TRUST 139
2408	IM-01	NUVEEN	313854	NUVEEN TAX EXEMPT UNIT TRUST SERIES 140 NATIONAL TRUST 140
2409	IM-01	NUVEEN	313934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 141 NATIONAL TRUST 141
2410	IM-01	NUVEEN	313926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 142-NATIONAL TRUST 142
2411	IM-01	NUVEEN	314288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 143 NATIONAL TRUST 143
2412	IM-01	NUVEEN	314280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 144-NATIONAL TRUST 144
2413	IM-01	NUVEEN	314595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 145-NATIONAL TRUST 145
2414	IM-01	NUVEEN	314622	NUVEEN TAX EXEMPT UNIT TRUST SERIES 146-NATIONAL TRUST 146
2415	IM-01	NUVEEN	314894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 147-NATIONAL TRUST 147
2416	IM-01	NUVEEN	315132	NUVEEN TAX EXEMPT UNIT TRUST SERIES 148—NATIONAL TRUST 148
2417	IM-01	NUVEEN	315503	NUVEEN TAX EXEMPT UNIT TRUST SERIES 150
2418	IM-01	NUVEEN	315855	NUVEEN TAX EXEMPT UNIT TRUST SERIES 151—NATIONAL TRUST 151
2419	IM-01	NUVEEN	315982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 152 NATIONAL TRUST 152
2420	IM-01	NUVEEN	316196	NUVEEN TAX EXEMPT UNIT TRUST SERIES 153
2421	IM-01	NUVEEN	316254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 154 NATIONAL TRUST 154
2422	IM-01	NUVEEN	316455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 155
2423	IM-01	NUVEEN	316613	NUVEEN TAX EXEMPT UNIT TRUST SERIES 157
2424	IM-01	NUVEEN	316645	NUVEEN TAX EXEMPT UNIT TRUST SERIES 158
2425	IM-01	NUVEEN	317620	NUVEEN TAX EXEMPT UNIT TRUST SERIES 159
2426	IM-01	NUVEEN	317671	NUVEEN TAX EXEMPT UNIT TRUST SERIES 160 NATIONAL TRUST 160
2427	IM-01	NUVEEN	318088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 161 NATIONAL TRUST 161
2428	IM-01	NUVEEN	318187	NUVEEN TAX EXEMPT UNIT TRUST SERIES 162 NATIONAL TRUST 162
2429	IM-01	NUVEEN	318442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 164 NATIONAL TRUST 164
2430	IM-01	NUVEEN	319321	NUVEEN TAX EXEMPT UNIT TRUST SERIES 165 NATIONAL TRUST 165
2431	IM-01	NUVEEN	319717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 167 NATIONAL TRUST 167

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2432	IM-01	NUVEEN	319754	NUVEEN TAX EXEMPT UNIT TRUST SERIES 168 NATIONAL TRUST 168
2433	IM-01	NUVEEN	000018	NUVEEN TAX EXEMPT UNIT TRUST SERIES 169 NATIONAL TRUST 169
2434	IM-01	NUVEEN	320168	NUVEEN TAX EXEMPT UNIT TRUST SERIES 170 NATIONAL TRUST 170
2435	IM-01	NUVEEN	320554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 171-NATIONAL TRUST 171
2436	IM-01	NUVEEN	320630	NUVEEN TAX EXEMPT UNIT TRUST SERIES 172 NATIONAL TRUST 172
2437	IM-01	NUVEEN	350554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 173
2438	IM-01	NUVEEN	350555	NUVEEN TAX EXEMPT UNIT TRUST SERIES 174
2439	IM-01	NUVEEN	350603	NUVEEN TAX EXEMPT UNIT TRUST SERIES 175—NATIONAL TRUST 175
2440	IM-01	NUVEEN	350647	NUVEEN TAX EXEMPT UNIT TRUST SERIES 176/IL/
2441	IM-01	NUVEEN	350824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 177
2442	IM-01	NUVEEN	350913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 178—NATIONAL TRUST 178
2443	IM-01	NUVEEN	352182	NUVEEN TAX EXEMPT UNIT TRUST SERIES 179—NATIONAL TRUST 179
2444	IM-01	NUVEEN	073416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 18
2445	IM-01	NUVEEN	352264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 180—NATIONAL TRUST 180
2446	IM-01	NUVEEN	353088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 181 NATIONAL TR 181
2447	IM-01	NUVEEN	353089	NUVEEN TAX EXEMPT UNIT TRUST SERIES 182 NATIONAL TR 182
2448	IM-01	NUVEEN	353467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 183 NATIONAL TR 183
2449	IM-01	NUVEEN	354025	NUVEEN TAX EXEMPT UNIT TRUST SERIES 184 NATIONAL TR 184
2450	IM-01	NUVEEN	353971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 185 NATIONAL TR 185
2451	IM-01	NUVEEN	355060	NUVEEN TAX EXEMPT UNIT TRUST SERIES 186 NATIONAL TR 186
2452	IM-01	NUVEEN	355108	NUVEEN TAX EXEMPT UNIT TRUST SERIES 187
2453	IM-01	NUVEEN	355778	NUVEEN TAX EXEMPT UNIT TRUST SERIES 188
2454	IM-01	NUVEEN	355879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 189
2455	IM-01	NUVEEN	073417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 19
2456	IM-01	NUVEEN	355954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 190
2457	IM-01	NUVEEN	355911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 191
2458	IM-01	NUVEEN	356065	NUVEEN TAX EXEMPT UNIT TRUST SERIES 192
2459	IM-01	NUVEEN	356066	NUVEEN TAX EXEMPT UNIT TRUST SERIES 193 NATIONAL TRUST 193
2460	IM-01	NUVEEN	356513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 194 NATIONAL TRUST 194
2461	IM-01	NUVEEN	356512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 195—NATIONAL TRUST 195
2462	IM-01	NUVEEN	356903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 196 NATIONAL TRUST 196
2463	IM-01	NUVEEN	357033	NUVEEN TAX EXEMPT UNIT TRUST SERIES 197 NATIONAL TRUST 197
2464	IM-01	NUVEEN	357134	NUVEEN TAX EXEMPT UNIT TRUST SERIES 198 NATIONAL TRUST 198
2465	IM-01	NUVEEN	357135	NUVEEN TAX EXEMPT UNIT TRUST SERIES 199—NATIONAL TRUST 199
2466	IM-01	NUVEEN	073418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 20
2467	IM-01	NUVEEN	357234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 200
2468	IM-01	NUVEEN	357249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 201
2469	IM-01	NUVEEN	357248	NUVEEN TAX EXEMPT UNIT TRUST SERIES 202—NATIONAL TRUST 202
2470	IM-01	NUVEEN	357296	NUVEEN TAX EXEMPT UNIT TRUST SERIES 203—NATIONAL TRUST 203
2471	IM-01	NUVEEN	357313	NUVEEN TAX EXEMPT UNIT TRUST SERIES 204—NATIONAL TRUST 204
2472	IM-01	NUVEEN	700590	NUVEEN TAX EXEMPT UNIT TRUST SERIES 205—NATIONAL TRUST 205
2473	IM-01	NUVEEN	700717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 206
2474	IM-01	NUVEEN	700718	NUVEEN TAX EXEMPT UNIT TRUST SERIES 207—NATIONAL TRUST 207
2475	IM-01	NUVEEN	700904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 208
2476	IM-01	NUVEEN	700986	NUVEEN TAX EXEMPT UNIT TRUST SERIES 209
2477	IM-01	NUVEEN	073419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 21
2478	IM-01	NUVEEN	701289	NUVEEN TAX EXEMPT UNIT TRUST SERIES 210 NATIONAL TR 210
2479	IM-01	NUVEEN	701342	NUVEEN TAX EXEMPT UNIT TRUST SERIES 211 NATIONAL TR 211
2480	IM-01	NUVEEN	701805	NUVEEN TAX EXEMPT UNIT TRUST SERIES 212 NATIONAL TR 212
2481	IM-01	NUVEEN	702000	NUVEEN TAX EXEMPT UNIT TRUST SERIES 213 NATIONAL TR 213
2482	IM-01	NUVEEN	702311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 215
2483	IM-01	NUVEEN	703317	NUVEEN TAX EXEMPT UNIT TRUST SERIES 216
2484	IM-01	NUVEEN	703525	NUVEEN TAX EXEMPT UNIT TRUST SERIES 217
2485	IM-01	NUVEEN	703696	NUVEEN TAX EXEMPT UNIT TRUST SERIES 218
2486	IM-01	NUVEEN	703699	NUVEEN TAX EXEMPT UNIT TRUST SERIES 219 NATIONAL TRUST 219
2487	IM-01	NUVEEN	073420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 22
2488	IM-01	NUVEEN	704470	NUVEEN TAX EXEMPT UNIT TRUST SERIES 220 NATIONAL TRUST 220
2489	IM-01	NUVEEN	704806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 221 NATIONAL TRUST 221
2490	IM-01	NUVEEN	704771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 222 NATIONAL TRUST 222
2491	IM-01	NUVEEN	704770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 223 NATIONAL TRUST 223
2492	IM-01	NUVEEN	705443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 224
2493	IM-01	NUVEEN	705958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 225
2494	IM-01	NUVEEN	706154	NUVEEN TAX EXEMPT UNIT TRUST SERIES 226
2495	IM-01	NUVEEN	706208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 227
2496	IM-01	NUVEEN	706239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 226
2497	IM-01	NUVEEN	706382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 229
2498	IM-01	NUVEEN	073421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 23
2499	IM-01	NUVEEN	706466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 230 NATIONAL TRUST 230
2500	IM-01	NUVEEN	706688	NUVEEN TAX EXEMPT UNIT TRUST SERIES 231 NATIONAL TRUST 231
2501	IM-01	NUVEEN	706865	NUVEEN TAX EXEMPT UNIT TRUST SERIES 232 NATIONAL TRUST 232
2502	IM-01	NUVEEN	707111	NUVEEN TAX EXEMPT UNIT TRUST SERIES 233 NATIONAL TRUST 233
2503	IM-01	NUVEEN	707359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 234 NATIONAL TRUST 234
2504	IM-01	NUVEEN	707803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 235 NATIONAL TRUST 235
2505	IM-01	NUVEEN	707852	NUVEEN TAX EXEMPT UNIT TRUST SERIES 236 NATIONAL TRUST 236
2506	IM-01	NUVEEN	708483	NUVEEN TAX EXEMPT UNIT TRUST SERIES 237 NATIONAL TRUST 237
2507	IM-01	NUVEEN	708853	NUVEEN TAX EXEMPT UNIT TRUST SERIES 238 NATIONAL TRUST 238
2508	IM-01	NUVEEN	709142	NUVEEN TAX EXEMPT UNIT TRUST SERIES 239 NATIONAL TRUST 239
2509	IM-01	NUVEEN	073422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 24
2510	IM-01	NUVEEN	709369	NUVEEN TAX EXEMPT UNIT TRUST SERIES 240-NATIONAL TRUST 240
2511	IM-01	NUVEEN	709703	NUVEEN TAX EXEMPT UNIT TRUST SERIES 241-NATIONAL TRUST 241
2512	IM-01	NUVEEN	710159	NUVEEN TAX EXEMPT UNIT TRUST SERIES 242-NATIONAL TRUST 242
2513	IM-01	NUVEEN	710998	NUVEEN TAX EXEMPT UNIT TRUST SERIES 243-NATIONAL TRUST 243

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2514	IM-01	NUVEEN	711203	NUVEEN TAX EXEMPT UNIT TRUST SERIES 244—NATIONAL TRUST 244
2515	IM-01	NUVEEN	711394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 245—NATIONAL TRUST 245
2516	IM-01	NUVEEN	711420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 246—NATIONAL TRUST 246
2517	IM-01	NUVEEN	711678	NUVEEN TAX EXEMPT UNIT TRUST SERIES 247—NATIONAL TRUST 247
2518	IM-01	NUVEEN	712152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 248—NATIONAL TRUST 248
2519	IM-01	NUVEEN	713022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 249—NATIONAL TRUST 249
2520	IM-01	NUVEEN	073423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 25
2521	IM-01	NUVEEN	713670	NUVEEN TAX EXEMPT UNIT TRUST SERIES 250
2522	IM-01	NUVEEN	714204	NUVEEN TAX EXEMPT UNIT TRUST SERIES 251—NATIONAL TRUST 251
2523	IM-01	NUVEEN	714641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 252
2524	IM-01	NUVEEN	715077	NUVEEN TAX EXEMPT UNIT TRUST SERIES 253—NATIONAL TRUST 253
2525	IM-01	NUVEEN	715152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 254—NATIONAL TRUST 254
2526	IM-01	NUVEEN	715427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 255—NATIONAL TRUST 255
2527	IM-01	NUVEEN	716102	NUVEEN TAX EXEMPT UNIT TRUST SERIES 256—NATIONAL TRUST 256
2528	IM-01	NUVEEN	716406	NUVEEN TAX EXEMPT UNIT TRUST SERIES 257—NATIONAL TRUST 257
2529	IM-01	NUVEEN	716730	NUVEEN TAX EXEMPT UNIT TRUST SERIES 258—NATIONAL TRUST 258
2530	IM-01	NUVEEN	717087	NUVEEN TAX EXEMPT UNIT TRUST SERIES 259—NATIONAL TRUST 259
2531	IM-01	NUVEEN	073424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 26
2532	IM-01	NUVEEN	717290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 260—NATIONAL TRUST 260
2533	IM-01	NUVEEN	718055	NUVEEN TAX EXEMPT UNIT TRUST SERIES 261—NATIONAL TRUST 261
2534	IM-01	NUVEEN	718871	NUVEEN TAX EXEMPT UNIT TRUST SERIES 262—NATIONAL TRUST 262
2535	IM-01	NUVEEN	719591	NUVEEN TAX EXEMPT UNIT TRUST SERIES 263—NATIONAL TRUST 263
2536	IM-01	NUVEEN	719963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 264—NATIONAL TRUST 264
2537	IM-01	NUVEEN	721697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 265—NATIONAL TRUST 265
2538	IM-01	NUVEEN	722068	NUVEEN TAX EXEMPT UNIT TRUST SERIES 266—NATIONAL TRUST 266
2539	IM-01	NUVEEN	722680	NUVEEN TAX EXEMPT UNIT TRUST SERIES 267—NATIONAL TRUST 267
2540	IM-01	NUVEEN	722984	NUVEEN TAX EXEMPT UNIT TRUST SERIES 268—NATIONAL TRUST 268
2541	IM-01	NUVEEN	723566	NUVEEN TAX EXEMPT UNIT TRUST SERIES 269—NATIONAL TRUST 269
2542	IM-01	NUVEEN	073425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 27
2543	IM-01	NUVEEN	723918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 270—NATIONAL TRUST 270
2544	IM-01	NUVEEN	725793	NUVEEN TAX EXEMPT UNIT TRUST SERIES 274—NATIONAL TRUST 274
2545	IM-01	NUVEEN	726560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 275—NATIONAL TRUST 275
2546	IM-01	NUVEEN	726992	NUVEEN TAX EXEMPT UNIT TRUST SERIES 276—NATIONAL TRUST 276
2547	IM-01	NUVEEN	727223	NUVEEN TAX EXEMPT UNIT TRUST SERIES 277—NATIONAL TRUST 277
2548	IM-01	NUVEEN	728251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 278—NATIONAL TRUST 278
2549	IM-01	NUVEEN	729276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 279—NATIONAL TRUST 279
2550	IM-01	NUVEEN	073426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 28
2551	IM-01	NUVEEN	729641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 280—NATIONAL TRUST 280
2552	IM-01	NUVEEN	730215	NUVEEN TAX EXEMPT UNIT TRUST SERIES 281—NATIONAL TRUST 281
2553	IM-01	NUVEEN	730359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 282—NATIONAL TRUST 282
2554	IM-01	NUVEEN	731283	NUVEEN TAX EXEMPT UNIT TRUST SERIES 283—NATIONAL TRUST 283
2555	IM-01	NUVEEN	731752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 284—NATIONAL TRUST 284
2556	IM-01	NUVEEN	732290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 285—NATIONAL TRUST 285
2557	IM-01	NUVEEN	732682	NUVEEN TAX EXEMPT UNIT TRUST SERIES 286—NATIONAL TRUST 286
2558	IM-01	NUVEEN	732782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 287—NATIONAL TRUST 287
2559	IM-01	NUVEEN	734121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 288—NATIONAL TRUST 288
2560	IM-01	NUVEEN	735343	NUVEEN TAX EXEMPT UNIT TRUST SERIES 289—NATIONAL TRUST 289
2561	IM-01	NUVEEN	073427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 29—NATIONAL TRUST 29
2562	IM-01	NUVEEN	736442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 290—NATIONAL TRUST 290
2563	IM-01	NUVEEN	736951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 291—NATIONAL TRUST 291
2564	IM-01	NUVEEN	736942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 292—NATIONAL TRUST 292
2565	IM-01	NUVEEN	737253	NUVEEN TAX EXEMPT UNIT TRUST SERIES 293—NATIONAL TRUST 293
2566	IM-01	NUVEEN	737568	NUVEEN TAX EXEMPT UNIT TRUST SERIES 294—NATIONAL TRUST 294
2567	IM-01	NUVEEN	737735	NUVEEN TAX EXEMPT UNIT TRUST SERIES 295—NATIONAL TRUST 295
2568	IM-01	NUVEEN	737926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 296—NATIONAL TRUST 296
2569	IM-01	NUVEEN	739453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 297—NATIONAL TRUST 297
2570	IM-01	NUVEEN	740557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 298—NATIONAL TRUST 298
2571	IM-01	NUVEEN	740560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 299—NATIONAL TRUST 299
2572	IM-01	NUVEEN	073428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 30—NATIONAL TRUST 30
2573	IM-01	NUVEEN	740814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 300—NATIONAL TRUST 300
2574	IM-01	NUVEEN	741210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 301—NATIONAL TRUST 301
2575	IM-01	NUVEEN	741514	NUVEEN TAX EXEMPT UNIT TRUST SERIES 302—NATIONAL TRUST 302
2576	IM-01	NUVEEN	742276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 303—NATIONAL TRUST 303
2577	IM-01	NUVEEN	743513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 304—NATIONAL TRUST 304
2578	IM-01	NUVEEN	744776	NUVEEN TAX EXEMPT UNIT TRUST SERIES 305
2579	IM-01	NUVEEN	748106	NUVEEN TAX EXEMPT UNIT TRUST SERIES 306—NATIONAL TRUST 306
2580	IM-01	NUVEEN	748830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 307—NATIONAL TRUST 307
2581	IM-01	NUVEEN	749049	NUVEEN TAX EXEMPT UNIT TRUST SERIES 308—NATIONAL TRUST 308
2582	IM-01	NUVEEN	749641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 309—NATIONAL TRUST 309
2583	IM-01	NUVEEN	073429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 31—NATIONAL TRUST 31
2584	IM-01	NUVEEN	750031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 310—NATIONAL TRUST 310
2585	IM-01	NUVEEN	750557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 311—NATIONAL TRUST 311
2586	IM-01	NUVEEN	750722	NUVEEN TAX EXEMPT UNIT TRUST SERIES 312—NATIONAL TRUST 312
2587	IM-01	NUVEEN	751254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 313—NATIONAL TRUST 313
2588	IM-01	NUVEEN	751717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 314—NATIONAL TRUST 314
2589	IM-01	NUVEEN	752297	NUVEEN TAX EXEMPT UNIT TRUST SERIES 315
2590	IM-01	NUVEEN	755201	NUVEEN TAX EXEMPT UNIT TRUST SERIES 316—NATIONAL TRUST 316
2591	IM-01	NUVEEN	756656	NUVEEN TAX EXEMPT UNIT TRUST SERIES 317—NATIONAL TRUST 317
2592	IM-01	NUVEEN	757220	NUVEEN TAX EXEMPT UNIT TRUST SERIES 318—NATIONAL TRUST 318
2593	IM-01	NUVEEN	759113	NUVEEN TAX EXEMPT UNIT TRUST SERIES 319
2594	IM-01	NUVEEN	073430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 32—NATIONAL TRUST 32
2595	IM-01	NUVEEN	759821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 320

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2596	IM-01	NUVEEN	761029	NUVEEN TAX EXEMPT UNIT TRUST SERIES 321
2597	IM-01	NUVEEN	761306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 322
2598	IM-01	NUVEEN	763731	NUVEEN TAX EXEMPT UNIT TRUST SERIES 323
2599	IM-01	NUVEEN	763860	NUVEEN TAX EXEMPT UNIT TRUST SERIES 324
2600	IM-01	NUVEEN	766746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 325
2601	IM-01	NUVEEN	766747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 326
2602	IM-01	NUVEEN	767031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 327
2603	IM-01	NUVEEN	768357	NUVEEN TAX EXEMPT UNIT TRUST SERIES 328
2604	IM-01	NUVEEN	768747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 329 NATIONAL TRUST 329
2605	IM-01	NUVEEN	073431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 33 NATIONAL TRUST 33
2606	IM-01	NUVEEN	768979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 330
2607	IM-01	NUVEEN	769022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 331 NATIONAL TRUST 331
2608	IM-01	NUVEEN	769210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 332 NATIONAL TRUST 332
2609	IM-01	NUVEEN	769349	NUVEEN TAX EXEMPT UNIT TRUST SERIES 333 NATIONAL TRUST 333
2610	IM-01	NUVEEN	769585	NUVEEN TAX EXEMPT UNIT TRUST SERIES 334 NATIONAL TRUST 334
2611	IM-01	NUVEEN	769782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 335
2612	IM-01	NUVEEN	770105	NUVEEN TAX EXEMPT UNIT TRUST SERIES 336
2613	IM-01	NUVEEN	771110	NUVEEN TAX EXEMPT UNIT TRUST SERIES 337
2614	IM-01	NUVEEN	771595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 338 NATIONAL TRUST 338
2615	IM-01	NUVEEN	771794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 339 NATIONAL TRUST 339
2616	IM-01	NUVEEN	073432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 34 NATIONAL TRUST 34
2617	IM-01	NUVEEN	772061	NUVEEN TAX EXEMPT UNIT TRUST SERIES 340 NATIONAL TRUST 340
2618	IM-01	NUVEEN	772886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 341
2619	IM-01	NUVEEN	773329	NUVEEN TAX EXEMPT UNIT TRUST SERIES 342
2620	IM-01	NUVEEN	773824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 343
2621	IM-01	NUVEEN	774353	NUVEEN TAX EXEMPT UNIT TRUST SERIES 344
2622	IM-01	NUVEEN	774467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 345 NATIONAL TRUST 345
2623	IM-01	NUVEEN	775412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 346 NATIONAL TRUST 346
2624	IM-01	NUVEEN	775844	NUVEEN TAX EXEMPT UNIT TRUST SERIES 347 NATIONAL TRUST 347
2625	IM-01	NUVEEN	777340	NUVEEN TAX EXEMPT UNIT TRUST SERIES 348 NATIONAL TRUST 348
2626	IM-01	NUVEEN	777926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 349 NATIONAL TRUST 349
2627	IM-01	NUVEEN	073433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 35 NATIONAL TRUST 35
2628	IM-01	NUVEEN	778593	NUVEEN TAX EXEMPT UNIT TRUST SERIES 350
2629	IM-01	NUVEEN	779264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 351
2630	IM-01	NUVEEN	779614	NUVEEN TAX EXEMPT UNIT TRUST SERIES 352
2631	IM-01	NUVEEN	780150	NUVEEN TAX EXEMPT UNIT TRUST SERIES 353
2632	IM-01	NUVEEN	781908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 354
2633	IM-01	NUVEEN	782764	NUVEEN TAX EXEMPT UNIT TRUST SERIES 355
2634	IM-01	NUVEEN	782766	NUVEEN TAX EXEMPT UNIT TRUST SERIES 356
2635	IM-01	NUVEEN	782769	NUVEEN TAX EXEMPT UNIT TRUST SERIES 357
2636	IM-01	NUVEEN	782771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 358
2637	IM-01	NUVEEN	782772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 359
2638	IM-01	NUVEEN	073434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 36 NATIONAL TRUST 36
2639	IM-01	NUVEEN	782781	NUVEEN TAX EXEMPT UNIT TRUST SERIES 360
2640	IM-01	NUVEEN	782782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 361
2641	IM-01	NUVEEN	782784	NUVEEN TAX EXEMPT UNIT TRUST SERIES 362
2642	IM-01	NUVEEN	782786	NUVEEN TAX EXEMPT UNIT TRUST SERIES 363
2643	IM-01	NUVEEN	782794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 364
2644	IM-01	NUVEEN	782795	NUVEEN TAX EXEMPT UNIT TRUST SERIES 365
2645	IM-01	NUVEEN	782796	NUVEEN TAX EXEMPT UNIT TRUST SERIES 366
2646	IM-01	NUVEEN	782798	NUVEEN TAX EXEMPT UNIT TRUST SERIES 367
2647	IM-01	NUVEEN	782800	NUVEEN TAX EXEMPT UNIT TRUST SERIES 368
2648	IM-01	NUVEEN	782802	NUVEEN TAX EXEMPT UNIT TRUST SERIES 369
2649	IM-01	NUVEEN	073435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 37 NATIONAL TRUST 37
2650	IM-01	NUVEEN	782803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 370
2651	IM-01	NUVEEN	782804	NUVEEN TAX EXEMPT UNIT TRUST SERIES 371
2652	IM-01	NUVEEN	782805	NUVEEN TAX EXEMPT UNIT TRUST SERIES 372
2653	IM-01	NUVEEN	782806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 373
2654	IM-01	NUVEEN	782807	NUVEEN TAX EXEMPT UNIT TRUST SERIES 374
2655	IM-01	NUVEEN	782809	NUVEEN TAX EXEMPT UNIT TRUST SERIES 375
2656	IM-01	NUVEEN	782811	NUVEEN TAX EXEMPT UNIT TRUST SERIES 376
2657	IM-01	NUVEEN	782816	NUVEEN TAX EXEMPT UNIT TRUST SERIES 377
2658	IM-01	NUVEEN	782817	NUVEEN TAX EXEMPT UNIT TRUST SERIES 378
2659	IM-01	NUVEEN	782818	NUVEEN TAX EXEMPT UNIT TRUST SERIES 379
2660	IM-01	NUVEEN	073436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 38
2661	IM-01	NUVEEN	782820	NUVEEN TAX EXEMPT UNIT TRUST SERIES 380
2662	IM-01	NUVEEN	782821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 381
2663	IM-01	NUVEEN	782822	NUVEEN TAX EXEMPT UNIT TRUST SERIES 382
2664	IM-01	NUVEEN	782823	NUVEEN TAX EXEMPT UNIT TRUST SERIES 383
2665	IM-01	NUVEEN	782824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 384
2666	IM-01	NUVEEN	782825	NUVEEN TAX EXEMPT UNIT TRUST SERIES 385
2667	IM-01	NUVEEN	782826	NUVEEN TAX EXEMPT UNIT TRUST SERIES 386
2668	IM-01	NUVEEN	782828	NUVEEN TAX EXEMPT UNIT TRUST SERIES 387
2669	IM-01	NUVEEN	782829	NUVEEN TAX EXEMPT UNIT TRUST SERIES 388
2670	IM-01	NUVEEN	782830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 389
2671	IM-01	NUVEEN	073437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 39 NATIONAL TRUST 39
2672	IM-01	NUVEEN	782831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 390
2673	IM-01	NUVEEN	782832	NUVEEN TAX EXEMPT UNIT TRUST SERIES 391
2674	IM-01	NUVEEN	782833	NUVEEN TAX EXEMPT UNIT TRUST SERIES 392
2675	IM-01	NUVEEN	782834	NUVEEN TAX EXEMPT UNIT TRUST SERIES 393
2676	IM-01	NUVEEN	782835	NUVEEN TAX EXEMPT UNIT TRUST SERIES 394
2677	IM-01	NUVEEN	782836	NUVEEN TAX EXEMPT UNIT TRUST SERIES 395

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2678	IM-01	NUVEEN	782837	NUVEEN TAX EXEMPT UNIT TRUST SERIES 396
2679	IM-01	NUVEEN	782838	NUVEEN TAX EXEMPT UNIT TRUST SERIES 397
2680	IM-01	NUVEEN	782980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 398
2681	IM-01	NUVEEN	782981	NUVEEN TAX EXEMPT UNIT TRUST SERIES 399
2682	IM-01	NUVEEN	073438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 40 NATIONAL TRUST 40
2683	IM-01	NUVEEN	782982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 400
2684	IM-01	NUVEEN	802375	NUVEEN TAX EXEMPT UNIT TRUST SERIES 401
2685	IM-01	NUVEEN	802378	NUVEEN TAX EXEMPT UNIT TRUST SERIES 402
2686	IM-01	NUVEEN	802379	NUVEEN TAX EXEMPT UNIT TRUST SERIES 403
2687	IM-01	NUVEEN	802380	NUVEEN TAX EXEMPT UNIT TRUST SERIES 404
2688	IM-01	NUVEEN	802381	NUVEEN TAX EXEMPT UNIT TRUST SERIES 405
2689	IM-01	NUVEEN	802382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 406
2690	IM-01	NUVEEN	802383	NUVEEN TAX EXEMPT UNIT TRUST SERIES 407
2691	IM-01	NUVEEN	802384	NUVEEN TAX EXEMPT UNIT TRUST SERIES 408
2692	IM-01	NUVEEN	802385	NUVEEN TAX EXEMPT UNIT TRUST SERIES 409
2693	IM-01	NUVEEN	073439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 41 NATIONAL TRUST 41
2694	IM-01	NUVEEN	802386	NUVEEN TAX EXEMPT UNIT TRUST SERIES 410
2695	IM-01	NUVEEN	802389	NUVEEN TAX EXEMPT UNIT TRUST SERIES 411
2696	IM-01	NUVEEN	802391	NUVEEN TAX EXEMPT UNIT TRUST SERIES 412
2697	IM-01	NUVEEN	802393	NUVEEN TAX EXEMPT UNIT TRUST SERIES 413
2698	IM-01	NUVEEN	802394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 414
2699	IM-01	NUVEEN	802395	NUVEEN TAX EXEMPT UNIT TRUST SERIES 415
2700	IM-01	NUVEEN	802396	NUVEEN TAX EXEMPT UNIT TRUST SERIES 416
2701	IM-01	NUVEEN	802397	NUVEEN TAX EXEMPT UNIT TRUST SERIES 417
2702	IM-01	NUVEEN	802399	NUVEEN TAX EXEMPT UNIT TRUST SERIES 418
2703	IM-01	NUVEEN	802404	NUVEEN TAX EXEMPT UNIT TRUST SERIES 419
2704	IM-01	NUVEEN	073441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 42 NATIONAL TRUST 42
2705	IM-01	NUVEEN	802407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 420
2706	IM-01	NUVEEN	802408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 421
2707	IM-01	NUVEEN	802409	NUVEEN TAX EXEMPT UNIT TRUST SERIES 422
2708	IM-01	NUVEEN	802410	NUVEEN TAX EXEMPT UNIT TRUST SERIES 423
2709	IM-01	NUVEEN	802411	NUVEEN TAX EXEMPT UNIT TRUST SERIES 424
2710	IM-01	NUVEEN	802412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 425
2711	IM-01	NUVEEN	802413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 426
2712	IM-01	NUVEEN	802414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 427
2713	IM-01	NUVEEN	802415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 428
2714	IM-01	NUVEEN	802416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 429
2715	IM-01	NUVEEN	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43
2716	IM-01	NUVEEN	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43
2717	IM-01	NUVEEN	802417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 430
2718	IM-01	NUVEEN	802418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 431
2719	IM-01	NUVEEN	802419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 432
2720	IM-01	NUVEEN	802420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 433
2721	IM-01	NUVEEN	802421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 434
2722	IM-01	NUVEEN	802422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 435
2723	IM-01	NUVEEN	802424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 436
2724	IM-01	NUVEEN	802425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 437
2725	IM-01	NUVEEN	802426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 438
2726	IM-01	NUVEEN	802427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 439
2727	IM-01	NUVEEN	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44
2728	IM-01	NUVEEN	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44
2729	IM-01	NUVEEN	802428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 440
2730	IM-01	NUVEEN	802429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 441
2731	IM-01	NUVEEN	802430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 442
2732	IM-01	NUVEEN	802431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 443
2733	IM-01	NUVEEN	802432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 444
2734	IM-01	NUVEEN	802433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 445
2735	IM-01	NUVEEN	802434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 446
2736	IM-01	NUVEEN	802435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 447
2737	IM-01	NUVEEN	802436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 448
2738	IM-01	NUVEEN	802437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 449
2739	IM-01	NUVEEN	073447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 45 NATIONAL TRUST 45
2740	IM-01	NUVEEN	802438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 450
2741	IM-01	NUVEEN	802439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 451
2742	IM-01	NUVEEN	825408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 452
2743	IM-01	NUVEEN	825413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 453
2744	IM-01	NUVEEN	825414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 454
2745	IM-01	NUVEEN	825415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 455
2746	IM-01	NUVEEN	825416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 456
2747	IM-01	NUVEEN	825417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 457
2748	IM-01	NUVEEN	825418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 458
2749	IM-01	NUVEEN	825419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 459
2750	IM-01	NUVEEN	073448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 46 NATIONAL TRUST 46
2751	IM-01	NUVEEN	825420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 460
2752	IM-01	NUVEEN	825421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 461
2753	IM-01	NUVEEN	825422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 462
2754	IM-01	NUVEEN	825423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 463
2755	IM-01	NUVEEN	825424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 464
2756	IM-01	NUVEEN	825426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 465
2757	IM-01	NUVEEN	825427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 466
2758	IM-01	NUVEEN	825428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 467
2759	IM-01	NUVEEN	825429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 468

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2760	IM-01	NUVEEN	825430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 469
2761	IM-01	NUVEEN	073449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 47 NATIONAL TRUST 47
2762	IM-01	NUVEEN	825431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 470
2763	IM-01	NUVEEN	825432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 471
2764	IM-01	NUVEEN	825433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 472
2765	IM-01	NUVEEN	825434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 473
2766	IM-01	NUVEEN	825435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 474
2767	IM-01	NUVEEN	825436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 475
2768	IM-01	NUVEEN	825437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 476
2769	IM-01	NUVEEN	825438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 477
2770	IM-01	NUVEEN	825439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 478
2771	IM-01	NUVEEN	825440	NUVEEN TAX EXEMPT UNIT TRUST SERIES 479
2772	IM-01	NUVEEN	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48
2773	IM-01	NUVEEN	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48
2774	IM-01	NUVEEN	825441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 480
2775	IM-01	NUVEEN	825442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 481
2776	IM-01	NUVEEN	825443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 482
2777	IM-01	NUVEEN	825444	NUVEEN TAX EXEMPT UNIT TRUST SERIES 483
2778	IM-01	NUVEEN	825445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 484
2779	IM-01	NUVEEN	825446	NUVEEN TAX EXEMPT UNIT TRUST SERIES 485
2780	IM-01	NUVEEN	825447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 486
2781	IM-01	NUVEEN	825448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 487
2782	IM-01	NUVEEN	825449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 488
2783	IM-01	NUVEEN	825450	NUVEEN TAX EXEMPT UNIT TRUST SERIES 489
2784	IM-01	NUVEEN	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
2785	IM-01	NUVEEN	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
2786	IM-01	NUVEEN	825451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 490
2787	IM-01	NUVEEN	825452	NUVEEN TAX EXEMPT UNIT TRUST SERIES 491
2788	IM-01	NUVEEN	825453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 492
2789	IM-01	NUVEEN	825454	NUVEEN TAX EXEMPT UNIT TRUST SERIES 493
2790	IM-01	NUVEEN	825455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 494
2791	IM-01	NUVEEN	825456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 495
2792	IM-01	NUVEEN	825457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 496
2793	IM-01	NUVEEN	825458	NUVEEN TAX EXEMPT UNIT TRUST SERIES 497
2794	IM-01	NUVEEN	825459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 498
2795	IM-01	NUVEEN	825460	NUVEEN TAX EXEMPT UNIT TRUST SERIES 499
2796	IM-01	NUVEEN	073456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 50 NATIONAL TRUST 50
2797	IM-01	NUVEEN	825461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 500
2798	IM-01	NUVEEN	846228	NUVEEN TAX EXEMPT UNIT TRUST SERIES 501
2799	IM-01	NUVEEN	846230	NUVEEN TAX EXEMPT UNIT TRUST SERIES 502
2800	IM-01	NUVEEN	846232	NUVEEN TAX EXEMPT UNIT TRUST SERIES 503
2801	IM-01	NUVEEN	846233	NUVEEN TAX EXEMPT UNIT TRUST SERIES 504
2802	IM-01	NUVEEN	846234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 505
2803	IM-01	NUVEEN	846235	NUVEEN TAX EXEMPT UNIT TRUST SERIES 506
2804	IM-01	NUVEEN	846236	NUVEEN TAX EXEMPT UNIT TRUST SERIES 507
2805	IM-01	NUVEEN	846237	NUVEEN TAX EXEMPT UNIT TRUST SERIES 508
2806	IM-01	NUVEEN	846238	NUVEEN TAX EXEMPT UNIT TRUST SERIES 509
2807	IM-01	NUVEEN	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
2808	IM-01	NUVEEN	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
2809	IM-01	NUVEEN	846239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 510
2810	IM-01	NUVEEN	846240	NUVEEN TAX EXEMPT UNIT TRUST SERIES 511
2811	IM-01	NUVEEN	846242	NUVEEN TAX EXEMPT UNIT TRUST SERIES 512
2812	IM-01	NUVEEN	846243	NUVEEN TAX EXEMPT UNIT TRUST SERIES 513
2813	IM-01	NUVEEN	846245	NUVEEN TAX EXEMPT UNIT TRUST SERIES 514
2814	IM-01	NUVEEN	846247	NUVEEN TAX EXEMPT UNIT TRUST SERIES 515
2815	IM-01	NUVEEN	846249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 516
2816	IM-01	NUVEEN	846250	NUVEEN TAX EXEMPT UNIT TRUST SERIES 517
2817	IM-01	NUVEEN	846252	NUVEEN TAX EXEMPT UNIT TRUST SERIES 518
2818	IM-01	NUVEEN	846254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 519
2819	IM-01	NUVEEN	073459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 52 NATIONAL TRUST 52
2820	IM-01	NUVEEN	846256	NUVEEN TAX EXEMPT UNIT TRUST SERIES 520
2821	IM-01	NUVEEN	846258	NUVEEN TAX EXEMPT UNIT TRUST SERIES 521
2822	IM-01	NUVEEN	846260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 522
2823	IM-01	NUVEEN	846262	NUVEEN TAX EXEMPT UNIT TRUST SERIES 523
2824	IM-01	NUVEEN	846264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 524
2825	IM-01	NUVEEN	846265	NUVEEN TAX EXEMPT UNIT TRUST SERIES 525
2826	IM-01	NUVEEN	846267	NUVEEN TAX EXEMPT UNIT TRUST SERIES 526
2827	IM-01	NUVEEN	846270	NUVEEN TAX EXEMPT UNIT TRUST SERIES 527
2828	IM-01	NUVEEN	846272	NUVEEN TAX EXEMPT UNIT TRUST SERIES 528
2829	IM-01	NUVEEN	846274	NUVEEN TAX EXEMPT UNIT TRUST SERIES 529
2830	IM-01	NUVEEN	073461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 53 NATIONAL TRUST 53
2831	IM-01	NUVEEN	846276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 530
2832	IM-01	NUVEEN	846279	NUVEEN TAX EXEMPT UNIT TRUST SERIES 531
2833	IM-01	NUVEEN	846280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 532
2834	IM-01	NUVEEN	846282	NUVEEN TAX EXEMPT UNIT TRUST SERIES 533
2835	IM-01	NUVEEN	846284	NUVEEN TAX EXEMPT UNIT TRUST SERIES 534
2836	IM-01	NUVEEN	846286	NUVEEN TAX EXEMPT UNIT TRUST SERIES 535
2837	IM-01	NUVEEN	846288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 536
2838	IM-01	NUVEEN	846290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 537
2839	IM-01	NUVEEN	846292	NUVEEN TAX EXEMPT UNIT TRUST SERIES 538
2840	IM-01	NUVEEN	846293	NUVEEN TAX EXEMPT UNIT TRUST SERIES 539
2841	IM-01	NUVEEN	073463	NUVEEN TAX EXEMPT UNIT TRUST SERIES 54 NATIONAL TRUST 54

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2842	IM-01	NUVEEN	846295	NUVEEN TAX EXEMPT UNIT TRUST SERIES 540
2843	IM-01	NUVEEN	846297	NUVEEN TAX EXEMPT UNIT TRUST SERIES 541
2844	IM-01	NUVEEN	846299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 542
2845	IM-01	NUVEEN	846301	NUVEEN TAX EXEMPT UNIT TRUST SERIES 543
2846	IM-01	NUVEEN	846304	NUVEEN TAX EXEMPT UNIT TRUST SERIES 544
2847	IM-01	NUVEEN	846306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 545
2848	IM-01	NUVEEN	846307	NUVEEN TAX EXEMPT UNIT TRUST SERIES 546
2849	IM-01	NUVEEN	846308	NUVEEN TAX EXEMPT UNIT TRUST SERIES 547
2850	IM-01	NUVEEN	846309	NUVEEN TAX EXEMPT UNIT TRUST SERIES 548
2851	IM-01	NUVEEN	846310	NUVEEN TAX EXEMPT UNIT TRUST SERIES 549
2852	IM-01	NUVEEN	073465	NUVEEN TAX EXEMPT UNIT TRUST SERIES 55 NATIONAL TRUST 55
2853	IM-01	NUVEEN	846311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 550
2854	IM-01	NUVEEN	860880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 551
2855	IM-01	NUVEEN	860881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 552
2856	IM-01	NUVEEN	860882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 553
2857	IM-01	NUVEEN	860883	NUVEEN TAX EXEMPT UNIT TRUST SERIES 554
2858	IM-01	NUVEEN	860884	NUVEEN TAX EXEMPT UNIT TRUST SERIES 555
2859	IM-01	NUVEEN	860885	NUVEEN TAX EXEMPT UNIT TRUST SERIES 556
2860	IM-01	NUVEEN	860886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 557
2861	IM-01	NUVEEN	860887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 558
2862	IM-01	NUVEEN	860888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 559
2863	IM-01	NUVEEN	073466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 56 NATIONAL TRUST 56
2864	IM-01	NUVEEN	860889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 560
2865	IM-01	NUVEEN	860890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 561
2866	IM-01	NUVEEN	860891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 562
2867	IM-01	NUVEEN	860892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 563
2868	IM-01	NUVEEN	860893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 564
2869	IM-01	NUVEEN	860894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 565
2870	IM-01	NUVEEN	860895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 566
2871	IM-01	NUVEEN	860896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 567
2872	IM-01	NUVEEN	860897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 568
2873	IM-01	NUVEEN	860898	NUVEEN TAX EXEMPT UNIT TRUST SERIES 569
2874	IM-01	NUVEEN	073467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 57 NATIONAL TRUST 57
2875	IM-01	NUVEEN	860899	NUVEEN TAX EXEMPT UNIT TRUST SERIES 570
2876	IM-01	NUVEEN	860900	NUVEEN TAX EXEMPT UNIT TRUST SERIES 571
2877	IM-01	NUVEEN	860901	NUVEEN TAX EXEMPT UNIT TRUST SERIES 572
2878	IM-01	NUVEEN	860902	NUVEEN TAX EXEMPT UNIT TRUST SERIES 573
2879	IM-01	NUVEEN	860903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 574
2880	IM-01	NUVEEN	860904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 575
2881	IM-01	NUVEEN	860905	NUVEEN TAX EXEMPT UNIT TRUST SERIES 576
2882	IM-01	NUVEEN	860906	NUVEEN TAX EXEMPT UNIT TRUST SERIES 577
2883	IM-01	NUVEEN	860907	NUVEEN TAX EXEMPT UNIT TRUST SERIES 578
2884	IM-01	NUVEEN	860908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 579
2885	IM-01	NUVEEN	073468	NUVEEN TAX EXEMPT UNIT TRUST SERIES 58 NATIONAL TRUST 58
2886	IM-01	NUVEEN	860909	NUVEEN TAX EXEMPT UNIT TRUST SERIES 580
2887	IM-01	NUVEEN	860910	NUVEEN TAX EXEMPT UNIT TRUST SERIES 581
2888	IM-01	NUVEEN	860911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 582
2889	IM-01	NUVEEN	860912	NUVEEN TAX EXEMPT UNIT TRUST SERIES 583
2890	IM-01	NUVEEN	860913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 584
2891	IM-01	NUVEEN	860914	NUVEEN TAX EXEMPT UNIT TRUST SERIES 585
2892	IM-01	NUVEEN	860915	NUVEEN TAX EXEMPT UNIT TRUST SERIES 586
2893	IM-01	NUVEEN	860918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 587
2894	IM-01	NUVEEN	860919	NUVEEN TAX EXEMPT UNIT TRUST SERIES 588
2895	IM-01	NUVEEN	860920	NUVEEN TAX EXEMPT UNIT TRUST SERIES 589
2896	IM-01	NUVEEN	073469	NUVEEN TAX EXEMPT UNIT TRUST SERIES 59 NATIONAL TRUST 59
2897	IM-01	NUVEEN	860921	NUVEEN TAX EXEMPT UNIT TRUST SERIES 590
2898	IM-01	NUVEEN	860922	NUVEEN TAX EXEMPT UNIT TRUST SERIES 591
2899	IM-01	NUVEEN	860923	NUVEEN TAX EXEMPT UNIT TRUST SERIES 592
2900	IM-01	NUVEEN	860924	NUVEEN TAX EXEMPT UNIT TRUST SERIES 593
2901	IM-01	NUVEEN	860925	NUVEEN TAX EXEMPT UNIT TRUST SERIES 594
2902	IM-01	NUVEEN	860926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 595
2903	IM-01	NUVEEN	860927	NUVEEN TAX EXEMPT UNIT TRUST SERIES 596
2904	IM-01	NUVEEN	860928	NUVEEN TAX EXEMPT UNIT TRUST SERIES 597
2905	IM-01	NUVEEN	860929	NUVEEN TAX EXEMPT UNIT TRUST SERIES 598
2906	IM-01	NUVEEN	860930	NUVEEN TAX EXEMPT UNIT TRUST SERIES 599
2907	IM-01	NUVEEN	073471	NUVEEN TAX EXEMPT UNIT TRUST SERIES 60 NATIONAL TRUST 60
2908	IM-01	NUVEEN	860931	NUVEEN TAX EXEMPT UNIT TRUST SERIES 600
2909	IM-01	NUVEEN	860932	NUVEEN TAX EXEMPT UNIT TRUST SERIES 601
2910	IM-01	NUVEEN	860933	NUVEEN TAX EXEMPT UNIT TRUST SERIES 602
2911	IM-01	NUVEEN	860934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 603
2912	IM-01	NUVEEN	860935	NUVEEN TAX EXEMPT UNIT TRUST SERIES 604
2913	IM-01	NUVEEN	860936	NUVEEN TAX EXEMPT UNIT TRUST SERIES 605
2914	IM-01	NUVEEN	860937	NUVEEN TAX EXEMPT UNIT TRUST SERIES 606
2915	IM-01	NUVEEN	860938	NUVEEN TAX EXEMPT UNIT TRUST SERIES 607
2916	IM-01	NUVEEN	860939	NUVEEN TAX EXEMPT UNIT TRUST SERIES 608
2917	IM-01	NUVEEN	860940	NUVEEN TAX EXEMPT UNIT TRUST SERIES 609
2918	IM-01	NUVEEN	073472	NUVEEN TAX EXEMPT UNIT TRUST SERIES 61 NATIONAL TRUST 61
2919	IM-01	NUVEEN	860941	NUVEEN TAX EXEMPT UNIT TRUST SERIES 610
2920	IM-01	NUVEEN	860942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 611
2921	IM-01	NUVEEN	860943	NUVEEN TAX EXEMPT UNIT TRUST SERIES 612
2922	IM-01	NUVEEN	860944	NUVEEN TAX EXEMPT UNIT TRUST SERIES 613

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2924	IM-0*	NUVEEN	860945	NUVEEN TAX EXEMPT UNIT TRUST SERIES 614
2925	IM-01	NUVEEN	860948	NUVEEN TAX EXEMPT UNIT TRUST SERIES 615
2926	IM-01	NUVEEN	860947	NUVEEN TAX EXEMPT UNIT TRUST SERIES 616
2927	IM-01	NUVEEN	860948	NUVEEN TAX EXEMPT UNIT TRUST SERIES 617
2928	IM-01	NUVEEN	860949	NUVEEN TAX EXEMPT UNIT TRUST SERIES 618
2929	IM-01	NUVEEN	860950	NUVEEN TAX EXEMPT UNIT TRUST SERIES 619
2930	IM-01	NUVEEN	073474	NUVEEN TAX EXEMPT UNIT TRUST SERIES 62 NATIONAL TRUST 62
2931	IM-01	NUVEEN	860951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 620
2932	IM-01	NUVEEN	860952	NUVEEN TAX EXEMPT UNIT TRUST SERIES 621
2933	IM-01	NUVEEN	860953	NUVEEN TAX EXEMPT UNIT TRUST SERIES 622
2934	IM-01	NUVEEN	860954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 623
2935	IM-01	NUVEEN	860955	NUVEEN TAX EXEMPT UNIT TRUST SERIES 624
2936	IM-01	NUVEEN	860956	NUVEEN TAX EXEMPT UNIT TRUST SERIES 625
2937	IM-01	NUVEEN	860957	NUVEEN TAX EXEMPT UNIT TRUST SERIES 626
2938	IM-01	NUVEEN	860958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 627
2939	IM-01	NUVEEN	860959	NUVEEN TAX EXEMPT UNIT TRUST SERIES 628
2940	IM-01	NUVEEN	860960	NUVEEN TAX EXEMPT UNIT TRUST SERIES 629
2941	IM-01	NUVEEN	860961	NUVEEN TAX EXEMPT UNIT TRUST SERIES 630
2942	IM-01	NUVEEN	860962	NUVEEN TAX EXEMPT UNIT TRUST SERIES 631
2943	IM-01	NUVEEN	860963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 632
2944	IM-01	NUVEEN	860964	NUVEEN TAX EXEMPT UNIT TRUST SERIES 633
2945	IM-01	NUVEEN	860965	NUVEEN TAX EXEMPT UNIT TRUST SERIES 634
2946	IM-01	NUVEEN	860966	NUVEEN TAX EXEMPT UNIT TRUST SERIES 635
2947	IM-01	NUVEEN	860967	NUVEEN TAX EXEMPT UNIT TRUST SERIES 636
2948	IM-01	NUVEEN	860968	NUVEEN TAX EXEMPT UNIT TRUST SERIES 637
2949	IM-01	NUVEEN	860969	NUVEEN TAX EXEMPT UNIT TRUST SERIES 638
2950	IM-01	NUVEEN	860970	NUVEEN TAX EXEMPT UNIT TRUST SERIES 639
2951	IM-01	NUVEEN	860971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 640
2952	IM-01	NUVEEN	860972	NUVEEN TAX EXEMPT UNIT TRUST SERIES 641
2953	IM-01	NUVEEN	860973	NUVEEN TAX EXEMPT UNIT TRUST SERIES 642
2954	IM-01	NUVEEN	860974	NUVEEN TAX EXEMPT UNIT TRUST SERIES 643
2955	IM-01	NUVEEN	860975	NUVEEN TAX EXEMPT UNIT TRUST SERIES 644
2956	IM-01	NUVEEN	860976	NUVEEN TAX EXEMPT UNIT TRUST SERIES 645
2957	IM-01	NUVEEN	860977	NUVEEN TAX EXEMPT UNIT TRUST SERIES 646
2958	IM-01	NUVEEN	860978	NUVEEN TAX EXEMPT UNIT TRUST SERIES 647
2959	IM-01	NUVEEN	860979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 648
2960	IM-01	NUVEEN	860980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 649
2961	IM-01	NUVEEN	860982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 650
2962	IM-01	NUVEEN	882868	NUVEEN TAX EXEMPT UNIT TRUST SERIES 651
2963	IM-01	NUVEEN	882869	NUVEEN TAX EXEMPT UNIT TRUST SERIES 652
2964	IM-01	NUVEEN	882870	NUVEEN TAX EXEMPT UNIT TRUST SERIES 653
2965	IM-01	NUVEEN	882874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 654
2966	IM-01	NUVEEN	882876	NUVEEN TAX EXEMPT UNIT TRUST SERIES 655
2967	IM-01	NUVEEN	882877	NUVEEN TAX EXEMPT UNIT TRUST SERIES 656
2968	IM-01	NUVEEN	882878	NUVEEN TAX EXEMPT UNIT TRUST SERIES 657
2969	IM-01	NUVEEN	882879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 658
2970	IM-01	NUVEEN	882880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 659
2971	IM-01	NUVEEN	882881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 660
2972	IM-01	NUVEEN	882882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 661
2973	IM-01	NUVEEN	891078	NUVEEN TAX EXEMPT UNIT TRUST SERIES 662
2974	IM-01	NUVEEN	891081	NUVEEN TAX EXEMPT UNIT TRUST SERIES 663
2975	IM-01	NUVEEN	891083	NUVEEN TAX EXEMPT UNIT TRUST SERIES 664
2976	IM-01	NUVEEN	882886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 665
2977	IM-01	NUVEEN	882887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 666
2978	IM-01	NUVEEN	882888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 667
2979	IM-01	NUVEEN	882889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 668
2980	IM-01	NUVEEN	882890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 669
2981	IM-01	NUVEEN	073480	NUVEEN TAX EXEMPT UNIT TRUST SERIES 67 NATIONAL TRUST 67
2982	IM-01	NUVEEN	882891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 670
2983	IM-01	NUVEEN	882892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 671
2984	IM-01	NUVEEN	882893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 672
2985	IM-01	NUVEEN	882894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 673
2986	IM-01	NUVEEN	882895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 674
2987	IM-01	NUVEEN	882896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 675
2988	IM-01	NUVEEN	882897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 676
2989	IM-01	NUVEEN	073481	NUVEEN TAX EXEMPT UNIT TRUST SERIES 68 NATIONAL TRUST 68
2990	IM-01	NUVEEN	073485	NUVEEN TAX EXEMPT UNIT TRUST SERIES 72—NATIONAL TRUST 72
2991	IM-01	NUVEEN	073486	NUVEEN TAX EXEMPT UNIT TRUST SERIES 73 NATIONAL TRUST 73
2992	IM-01	NUVEEN	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80
2993	IM-01	NUVEEN	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80
2994	IM-01	NUVEEN	073495	NUVEEN TAX EXEMPT UNIT TRUST SERIES 81 NATIONAL TRUST 81
2995	IM-01	NUVEEN	073498	NUVEEN TAX EXEMPT UNIT TRUST SERIES 84—NATIONAL TRUST 84
2996	IM-01	NUVEEN	073499	NUVEEN TAX EXEMPT UNIT TRUST SERIES 85—NATIONAL TRUST 85
2997	IM-01	NUVEEN	073500	NUVEEN TAX EXEMPT UNIT TRUST SERIES 86—NATIONAL TRUST 86
2998	IM-01	NUVEEN	073502	NUVEEN TAX EXEMPT UNIT TRUST SERIES 88 NATIONAL TRUST 88
2999	IM-01	NUVEEN	073505	NUVEEN TAX EXEMPT UNIT TRUST SERIES 90 NATIONAL TRUST 90
3000	IM-01	NUVEEN	073506	NUVEEN TAX EXEMPT UNIT TRUST SERIES 91 NATIONAL TRUST 91
3001	IM-01	NUVEEN	202770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 92 NATIONAL TRUST 92
3002	IM-01	NUVEEN	202771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 93 NATIONAL TRUST 93
3003	IM-01	NUVEEN	202772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 94 NATIONAL TRUST 94
3004	IM-01	NUVEEN	202773	NUVEEN TAX EXEMPT UNIT TRUST SERIES 95—NATIONAL TRUST 95
3005	IM-01	NUVEEN	205723	NUVEEN TAX EXEMPT UNIT TRUST SERIES 96—NATIONAL TRUST 96

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3006	IM-01	NUVEEN	216745	NUVEEN TAX EXEMPT UNIT TRUST SERIES 97—NATIONAL TRUST 97
3007	IM-01	NUVEEN	216746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 98 NATIONAL TRUST 98
3008	IM-01	NUVEEN	216747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 99 NATIONAL TRUST 99
3009	IM-01	NUVEEN	277264	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 1
3010	IM-01	NUVEEN	318004	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 10
3011	IM-01	NUVEEN	724210	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 100
3012	IM-01	NUVEEN	724409	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 101
3013	IM-01	NUVEEN	725132	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 102
3014	IM-01	NUVEEN	725538	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 103
3015	IM-01	NUVEEN	725792	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 104
3016	IM-01	NUVEEN	726559	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 105
3017	IM-01	NUVEEN	727041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 106
3018	IM-01	NUVEEN	727224	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 107
3019	IM-01	NUVEEN	728252	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 108
3020	IM-01	NUVEEN	729307	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 109
3021	IM-01	NUVEEN	318188	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 11
3022	IM-01	NUVEEN	729640	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 110
3023	IM-01	NUVEEN	730216	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 111
3024	IM-01	NUVEEN	730618	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 112
3025	IM-01	NUVEEN	731189	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 113
3026	IM-01	NUVEEN	731755	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 114
3027	IM-01	NUVEEN	732292	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 115
3028	IM-01	NUVEEN	732686	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 116
3029	IM-01	NUVEEN	732783	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 117
3030	IM-01	NUVEEN	733779	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 118
3031	IM-01	NUVEEN	735291	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 119
3032	IM-01	NUVEEN	318436	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 12
3033	IM-01	NUVEEN	736732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 120
3034	IM-01	NUVEEN	736746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 121
3035	IM-01	NUVEEN	736941	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 122
3036	IM-01	NUVEEN	736293	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 123
3037	IM-01	NUVEEN	737569	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 124
3038	IM-01	NUVEEN	737906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 125
3039	IM-01	NUVEEN	738172	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 126
3040	IM-01	NUVEEN	739451	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 127
3041	IM-01	NUVEEN	740056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 128
3042	IM-01	NUVEEN	740567	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 129
3043	IM-01	NUVEEN	318504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 13
3044	IM-01	NUVEEN	740815	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 130
3045	IM-01	NUVEEN	741246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 131
3046	IM-01	NUVEEN	741388	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 132
3047	IM-01	NUVEEN	741802	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 133
3048	IM-01	NUVEEN	742280	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 134
3049	IM-01	NUVEEN	742688	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 135
3050	IM-01	NUVEEN	743440	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 136
3051	IM-01	NUVEEN	744466	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 137
3052	IM-01	NUVEEN	745169	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 138
3053	IM-01	NUVEEN	745934	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 139
3054	IM-01	NUVEEN	319349	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 14
3055	IM-01	NUVEEN	746635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 140
3056	IM-01	NUVEEN	747544	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 141
3057	IM-01	NUVEEN	748096	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 142
3058	IM-01	NUVEEN	748230	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 143
3059	IM-01	NUVEEN	748361	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 144
3060	IM-01	NUVEEN	748680	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 145
3061	IM-01	NUVEEN	748825	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 146
3062	IM-01	NUVEEN	748937	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 147
3063	IM-01	NUVEEN	749629	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 148
3064	IM-01	NUVEEN	750008	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 149
3065	IM-01	NUVEEN	319494	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 15
3066	IM-01	NUVEEN	750499	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 150
3067	IM-01	NUVEEN	750695	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 151
3068	IM-01	NUVEEN	751233	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 152
3069	IM-01	NUVEEN	751521	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 153
3070	IM-01	NUVEEN	752387	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 154
3071	IM-01	NUVEEN	752386	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 155
3072	IM-01	NUVEEN	753014	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 156
3073	IM-01	NUVEEN	753732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 157
3074	IM-01	NUVEEN	754105	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 158
3075	IM-01	NUVEEN	754989	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 159
3076	IM-01	NUVEEN	319612	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 16
3077	IM-01	NUVEEN	756163	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 160
3078	IM-01	NUVEEN	756809	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 161
3079	IM-01	NUVEEN	757215	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 162
3080	IM-01	NUVEEN	758738	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 163
3081	IM-01	NUVEEN	759476	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 164
3082	IM-01	NUVEEN	759823	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 165
3083	IM-01	NUVEEN	760990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 166
3084	IM-01	NUVEEN	761247	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 167
3085	IM-01	NUVEEN	762879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 168
3086	IM-01	NUVEEN	762990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 169
3087	IM-01	NUVEEN	319606	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 17

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3088	IM-01	NUVEEN	763359	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 170
3089	IM-01	NUVEEN	763732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 171
3090	IM-01	NUVEEN	763882	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 172
3091	IM-01	NUVEEN	765669	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 173
3092	IM-01	NUVEEN	766435	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 174
3093	IM-01	NUVEEN	766458	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 175
3094	IM-01	NUVEEN	320632	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 18
3095	IM-01	NUVEEN	320650	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 19
3096	IM-01	NUVEEN	311056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 2
3097	IM-01	NUVEEN	350911	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 20
3098	IM-01	NUVEEN	351075	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 21
3099	IM-01	NUVEEN	352053	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 22
3100	IM-01	NUVEEN	352146	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 23
3101	IM-01	NUVEEN	352803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 24
3102	IM-01	NUVEEN	352850	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 25
3103	IM-01	NUVEEN	353867	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 26
3104	IM-01	NUVEEN	353889	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 27
3105	IM-01	NUVEEN	355844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 28
3106	IM-01	NUVEEN	355900	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 29
3107	IM-01	NUVEEN	311332	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 3
3108	IM-01	NUVEEN	356041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 30
3109	IM-01	NUVEEN	358067	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 31
3110	IM-01	NUVEEN	356990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 32
3111	IM-01	NUVEEN	356991	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 33
3112	IM-01	NUVEEN	357125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 34
3113	IM-01	NUVEEN	357122	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 35
3114	IM-01	NUVEEN	357241	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 36
3115	IM-01	NUVEEN	357285	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 37
3116	IM-01	NUVEEN	357431	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 38
3117	IM-01	NUVEEN	700563	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 39
3118	IM-01	NUVEEN	311341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 4
3119	IM-01	NUVEEN	700773	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 40
3120	IM-01	NUVEEN	700866	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 41
3121	IM-01	NUVEEN	700905	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 42
3122	IM-01	NUVEEN	700906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 43
3123	IM-01	NUVEEN	701749	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 44
3124	IM-01	NUVEEN	701984	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 45
3125	IM-01	NUVEEN	702090	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 46
3126	IM-01	NUVEEN	702193	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 47
3127	IM-01	NUVEEN	703262	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 48
3128	IM-01	NUVEEN	703496	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 49
3129	IM-01	NUVEEN	311352	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 5
3130	IM-01	NUVEEN	703627	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 50
3131	IM-01	NUVEEN	703879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 51
3132	IM-01	NUVEEN	704478	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 52
3133	IM-01	NUVEEN	704803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 53
3134	IM-01	NUVEEN	704844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 54
3135	IM-01	NUVEEN	704845	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 55
3136	IM-01	NUVEEN	705448	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 56
3137	IM-01	NUVEEN	705957	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 57
3138	IM-01	NUVEEN	706190	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 58
3139	IM-01	NUVEEN	706246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 59
3140	IM-01	NUVEEN	311523	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 6
3141	IM-01	NUVEEN	706739	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 60
3142	IM-01	NUVEEN	707125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 61
3143	IM-01	NUVEEN	707345	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 62
3144	IM-01	NUVEEN	707788	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 63
3145	IM-01	NUVEEN	707896	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 64
3146	IM-01	NUVEEN	708235	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 65
3147	IM-01	NUVEEN	708616	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 66
3148	IM-01	NUVEEN	709144	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 67
3149	IM-01	NUVEEN	709341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 68
3150	IM-01	NUVEEN	709948	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 69
3151	IM-01	NUVEEN	788044	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 7
3152	IM-01	NUVEEN	710183	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 70
3153	IM-01	NUVEEN	711022	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 71
3154	IM-01	NUVEEN	711207	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 72
3155	IM-01	NUVEEN	711346	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 73
3156	IM-01	NUVEEN	711421	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 74
3157	IM-01	NUVEEN	711718	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 75
3158	IM-01	NUVEEN	712153	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 76
3159	IM-01	NUVEEN	712775	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 77
3160	IM-01	NUVEEN	713666	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 78
3161	IM-01	NUVEEN	714231	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 79
3162	IM-01	NUVEEN	314723	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 8
3163	IM-01	NUVEEN	714635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 80
3164	IM-01	NUVEEN	715060	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 81
3165	IM-01	NUVEEN	715166	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 82
3166	IM-01	NUVEEN	715585	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 83
3167	IM-01	NUVEEN	716103	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 84
3168	IM-01	NUVEEN	716410	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 85
3169	IM-01	NUVEEN	716731	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 86

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3170	IM-01	NUVEEN	717208	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 87
3171	IM-01	NUVEEN	717327	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 88
3172	IM-01	NUVEEN	718114	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 89
3173	IM-01	NUVEEN	314746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 9
3174	IM-01	NUVEEN	718918	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 90
3175	IM-01	NUVEEN	719510	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 91
3176	IM-01	NUVEEN	720012	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 92
3177	IM-01	NUVEEN	721719	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 93
3178	IM-01	NUVEEN	722204	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 94
3179	IM-01	NUVEEN	722741	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 95
3180	IM-01	NUVEEN	723137	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 96
3181	IM-01	NUVEEN	723504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 97
3182	IM-01	NUVEEN	723601	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 98
3183	IM-01	NUVEEN	723735	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 99
3184	IM-01	NUVEEN	277830	NUVEEN TAX EXEMPT UNIT TRUSTS INTERMEDIATE SERIES 8
3185	IM-01	NUVEEN	724590	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 271
3186	IM-01	NUVEEN	725022	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 272
3187	IM-01	NUVEEN	725535	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 273
3188	IM-01	PAINWEBBER	201554	CORPORATE BOND TRUST SERIES 11
3189	IM-01	PAINWEBBER	313106	GOVERNMENT SECURITIES INCOME FUND EIGHTEENTH GNMA SERIES
3190	IM-01	PAINWEBBER	068895	MUNICIPAL BOND FUND SERIES 10
3191	IM-01	PAINWEBBER	068899	MUNICIPAL BOND FUND SERIES 23 & SUB SERIES
3192	IM-01	PAINWEBBER	216645	MUNICIPAL BOND FUND SERIES 39
3193	IM-01	PAINWEBBER	216646	MUNICIPAL BOND FUND SERIES 40
3194	IM-01	PAINWEBBER	216647	MUNICIPAL BOND FUND SERIES 41
3195	IM-01	PAINWEBBER	216648	MUNICIPAL BOND FUND SERIES 42
3196	IM-01	PAINWEBBER	216649	MUNICIPAL BOND FUND SERIES 43
3197	IM-01	PAINWEBBER	068915	MUNICIPAL BOND FUND SERIES 8
3198	IM-01	PAINWEBBER	757633	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 1A
3199	IM-01	PAINWEBBER	757702	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 2A
3200	IM-01	PAINWEBBER	757593	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 3A
3201	IM-01	PAINWEBBER	771675	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 4A
3202	IM-01	PAINWEBBER	771676	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 5A
3203	IM-01	PAINWEBBER	783966	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 6A
3204	IM-01	PAINWEBBER	783967	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 7A
3205	IM-01	PAINWEBBER	353981	MUNICIPAL BOND TRUST CALIFORNIA SERIES B
3206	IM-01	PAINWEBBER	706149	MUNICIPAL BOND TRUST CALIFORNIA SERIES M
3207	IM-01	PAINWEBBER	355997	MUNICIPAL BOND TRUST DISCOUNT SERIES 1
3208	IM-01	PAINWEBBER	357383	MUNICIPAL BOND TRUST DISCOUNT SERIES 3
3209	IM-01	PAINWEBBER	700977	MUNICIPAL BOND TRUST DISCOUNT SERIES 4
3210	IM-01	PAINWEBBER	700987	MUNICIPAL BOND TRUST DISCOUNT SERIES 5
3211	IM-01	PAINWEBBER	706160	MUNICIPAL BOND TRUST DISCOUNT SERIES 6
3212	IM-01	PAINWEBBER	737282	MUNICIPAL BOND TRUST INSURED SERIES 1
3213	IM-01	PAINWEBBER	746633	MUNICIPAL BOND TRUST INSURED SERIES 10
3214	IM-01	PAINWEBBER	746634	MUNICIPAL BOND TRUST INSURED SERIES 11
3215	IM-01	PAINWEBBER	746636	MUNICIPAL BOND TRUST INSURED SERIES 12
3216	IM-01	PAINWEBBER	750042	MUNICIPAL BOND TRUST INSURED SERIES 13
3217	IM-01	PAINWEBBER	750034	MUNICIPAL BOND TRUST INSURED SERIES 14
3218	IM-01	PAINWEBBER	750035	MUNICIPAL BOND TRUST INSURED SERIES 15
3219	IM-01	PAINWEBBER	750010	MUNICIPAL BOND TRUST INSURED SERIES 16
3220	IM-01	PAINWEBBER	750009	MUNICIPAL BOND TRUST INSURED SERIES 17
3221	IM-01	PAINWEBBER	758325	MUNICIPAL BOND TRUST INSURED SERIES 18
3222	IM-01	PAINWEBBER	758324	MUNICIPAL BOND TRUST INSURED SERIES 19
3223	IM-01	PAINWEBBER	740863	MUNICIPAL BOND TRUST INSURED SERIES 2
3224	IM-01	PAINWEBBER	758459	MUNICIPAL BOND TRUST INSURED SERIES 20
3225	IM-01	PAINWEBBER	758326	MUNICIPAL BOND TRUST INSURED SERIES 21
3226	IM-01	PAINWEBBER	757993	MUNICIPAL BOND TRUST INSURED SERIES 22
3227	IM-01	PAINWEBBER	764152	MUNICIPAL BOND TRUST INSURED SERIES 23
3228	IM-01	PAINWEBBER	764148	MUNICIPAL BOND TRUST INSURED SERIES 24
3229	IM-01	PAINWEBBER	764147	MUNICIPAL BOND TRUST INSURED SERIES 25
3230	IM-01	PAINWEBBER	764150	MUNICIPAL BOND TRUST INSURED SERIES 26
3231	IM-01	PAINWEBBER	771848	MUNICIPAL BOND TRUST INSURED SERIES 27
3232	IM-01	PAINWEBBER	771852	MUNICIPAL BOND TRUST INSURED SERIES 28
3233	IM-01	PAINWEBBER	771885	MUNICIPAL BOND TRUST INSURED SERIES 29
3234	IM-01	PAINWEBBER	740821	MUNICIPAL BOND TRUST INSURED SERIES 3
3235	IM-01	PAINWEBBER	780055	MUNICIPAL BOND TRUST INSURED SERIES 30
3236	IM-01	PAINWEBBER	780154	MUNICIPAL BOND TRUST INSURED SERIES 31
3237	IM-01	PAINWEBBER	780057	MUNICIPAL BOND TRUST INSURED SERIES 32
3238	IM-01	PAINWEBBER	780153	MUNICIPAL BOND TRUST INSURED SERIES 33
3239	IM-01	PAINWEBBER	780056	MUNICIPAL BOND TRUST INSURED SERIES 34
3240	IM-01	PAINWEBBER	783930	MUNICIPAL BOND TRUST INSURED SERIES 35
3241	IM-01	PAINWEBBER	783932	MUNICIPAL BOND TRUST INSURED SERIES 36
3242	IM-01	PAINWEBBER	783934	MUNICIPAL BOND TRUST INSURED SERIES 37
3243	IM-01	PAINWEBBER	783936	MUNICIPAL BOND TRUST INSURED SERIES 38
3244	IM-01	PAINWEBBER	783937	MUNICIPAL BOND TRUST INSURED SERIES 39
3245	IM-01	PAINWEBBER	742680	MUNICIPAL BOND TRUST INSURED SERIES 4
3246	IM-01	PAINWEBBER	783939	MUNICIPAL BOND TRUST INSURED SERIES 40
3247	IM-01	PAINWEBBER	783940	MUNICIPAL BOND TRUST INSURED SERIES 41
3248	IM-01	PAINWEBBER	783942	MUNICIPAL BOND TRUST INSURED SERIES 42
3249	IM-01	PAINWEBBER	783944	MUNICIPAL BOND TRUST INSURED SERIES 43
3250	IM-01	PAINWEBBER	742681	MUNICIPAL BOND TRUST INSURED SERIES 5
3251	IM-01	PAINWEBBER	742682	MUNICIPAL BOND TRUST INSURED SERIES 6

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3252	IM-01	PAINEWELLER	745253	MUNICIPAL BOND TRUST INSURED SERIES 7
3253	IM-01	PAINEWELLER	745254	MUNICIPAL BOND TRUST INSURED SERIES 8
3254	IM-01	PAINEWELLER	746632	MUNICIPAL BOND TRUST INSURED SERIES 9
3255	IM-01	PAINEWELLER	789255	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 10
3256	IM-01	PAINEWELLER	789256	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 11
3257	IM-01	PAINEWELLER	789258	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 12
3258	IM-01	PAINEWELLER	789260	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 13
3259	IM-01	PAINEWELLER	789262	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 14
3260	IM-01	PAINEWELLER	789264	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 15
3261	IM-01	PAINEWELLER	789265	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 16
3262	IM-01	PAINEWELLER	754993	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 5
3263	IM-01	PAINEWELLER	789210	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 8
3264	IM-01	PAINEWELLER	789250	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 7
3265	IM-01	PAINEWELLER	789252	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 8
3266	IM-01	PAINEWELLER	789253	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 9
3267	IM-01	PAINEWELLER	311134	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 1
3268	IM-01	PAINEWELLER	711392	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 10
3269	IM-01	PAINEWELLER	715758	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 11
3270	IM-01	PAINEWELLER	715761	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 12
3271	IM-01	PAINEWELLER	715759	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 13
3272	IM-01	PAINEWELLER	718800	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 14
3273	IM-01	PAINEWELLER	721333	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 15
3274	IM-01	PAINEWELLER	721339	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 17
3275	IM-01	PAINEWELLER	721317	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 18
3276	IM-01	PAINEWELLER	721319	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 19
3277	IM-01	PAINEWELLER	311843	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 2
3278	IM-01	PAINEWELLER	721337	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 20
3279	IM-01	PAINEWELLER	725036	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 21
3280	IM-01	PAINEWELLER	725045	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 22
3281	IM-01	PAINEWELLER	725027	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 23
3282	IM-01	PAINEWELLER	725024	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 24
3283	IM-01	PAINEWELLER	725026	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 25
3284	IM-01	PAINEWELLER	725031	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 26
3285	IM-01	PAINEWELLER	736048	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 27
3286	IM-01	PAINEWELLER	735912	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 28
3287	IM-01	PAINEWELLER	736043	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 29
3288	IM-01	PAINEWELLER	312217	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 3
3289	IM-01	PAINEWELLER	735937	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 30
3290	IM-01	PAINEWELLER	735917	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 31
3291	IM-01	PAINEWELLER	735907	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 32
3292	IM-01	PAINEWELLER	735916	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 33
3293	IM-01	PAINEWELLER	750398	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 34
3294	IM-01	PAINEWELLER	750374	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 35
3295	IM-01	PAINEWELLER	750375	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 36
3296	IM-01	PAINEWELLER	750378	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 37
3297	IM-01	PAINEWELLER	312569	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 4
3298	IM-01	PAINEWELLER	314286	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 5
3299	IM-01	PAINEWELLER	320640	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 6
3300	IM-01	PAINEWELLER	320641	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 7
3301	IM-01	PAINEWELLER	711390	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 8
3302	IM-01	PAINEWELLER	711391	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 9
3303	IM-01	PAINEWELLER	711387	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 1
3304	IM-01	PAINEWELLER	714906	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 2
3305	IM-01	PAINEWELLER	714905	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 3
3306	IM-01	PAINEWELLER	719535	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 4
3307	IM-01	PAINEWELLER	754988	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 7
3308	IM-01	PAINEWELLER	704180	MUNICIPAL BOND TRUST SERIES 126
3309	IM-01	PAINEWELLER	704182	MUNICIPAL BOND TRUST SERIES 127
3310	IM-01	PAINEWELLER	705201	MUNICIPAL BOND TRUST SERIES 128
3311	IM-01	PAINEWELLER	705202	MUNICIPAL BOND TRUST SERIES 129
3312	IM-01	PAINEWELLER	705195	MUNICIPAL BOND TRUST SERIES 130
3313	IM-01	PAINEWELLER	705196	MUNICIPAL BOND TRUST SERIES 131
3314	IM-01	PAINEWELLER	705198	MUNICIPAL BOND TRUST SERIES 132
3315	IM-01	PAINEWELLER	705197	MUNICIPAL BOND TRUST SERIES 133
3316	IM-01	PAINEWELLER	706479	MUNICIPAL BOND TRUST SERIES 134
3317	IM-01	PAINEWELLER	706477	MUNICIPAL BOND TRUST SERIES 135
3318	IM-01	PAINEWELLER	706475	MUNICIPAL BOND TRUST SERIES 136
3319	IM-01	PAINEWELLER	706478	MUNICIPAL BOND TRUST SERIES 137
3320	IM-01	PAINEWELLER	706481	MUNICIPAL BOND TRUST SERIES 138
3321	IM-01	PAINEWELLER	706480	MUNICIPAL BOND TRUST SERIES 139
3322	IM-01	PAINEWELLER	709380	MUNICIPAL BOND TRUST SERIES 140
3323	IM-01	PAINEWELLER	709379	MUNICIPAL BOND TRUST SERIES 141
3324	IM-01	PAINEWELLER	709378	MUNICIPAL BOND TRUST SERIES 142
3325	IM-01	PAINEWELLER	709382	MUNICIPAL BOND TRUST SERIES 143
3326	IM-01	PAINEWELLER	709383	MUNICIPAL BOND TRUST SERIES 144
3327	IM-01	PAINEWELLER	709381	MUNICIPAL BOND TRUST SERIES 145
3328	IM-01	PAINEWELLER	713025	MUNICIPAL BOND TRUST SERIES 146
3329	IM-01	PAINEWELLER	713029	MUNICIPAL BOND TRUST SERIES 147
3330	IM-01	PAINEWELLER	713030	MUNICIPAL BOND TRUST SERIES 148
3331	IM-01	PAINEWELLER	713031	MUNICIPAL BOND TRUST SERIES 149
3332	IM-01	PAINEWELLER	713032	MUNICIPAL BOND TRUST SERIES 150
3333	IM-01	PAINEWELLER	713033	MUNICIPAL BOND TRUST SERIES 151

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3334	IM-01	PAINEWBBER	716722	MUNICIPAL BOND TRUST SERIES 152
3335	IM-01	PAINEWBBER	716723	MUNICIPAL BOND TRUST SERIES 153
3336	IM-01	PAINEWBBER	716724	MUNICIPAL BOND TRUST SERIES 154
3337	IM-01	PAINEWBBER	716725	MUNICIPAL BOND TRUST SERIES 155
3338	IM-01	PAINEWBBER	716727	MUNICIPAL BOND TRUST SERIES 156
3339	IM-01	PAINEWBBER	720542	MUNICIPAL BOND TRUST SERIES 158
3340	IM-01	PAINEWBBER	720669	MUNICIPAL BOND TRUST SERIES 159
3341	IM-01	PAINEWBBER	720670	MUNICIPAL BOND TRUST SERIES 160
3342	IM-01	PAINEWBBER	720543	MUNICIPAL BOND TRUST SERIES 161
3343	IM-01	PAINEWBBER	720662	MUNICIPAL BOND TRUST SERIES 162
3344	IM-01	PAINEWBBER	720540	MUNICIPAL BOND TRUST SERIES 163
3345	IM-01	PAINEWBBER	725575	MUNICIPAL BOND TRUST SERIES 164
3346	IM-01	PAINEWBBER	725576	MUNICIPAL BOND TRUST SERIES 165
3347	IM-01	PAINEWBBER	725577	MUNICIPAL BOND TRUST SERIES 166
3348	IM-01	PAINEWBBER	725578	MUNICIPAL BOND TRUST SERIES 167
3349	IM-01	PAINEWBBER	725574	MUNICIPAL BOND TRUST SERIES 168
3350	IM-01	PAINEWBBER	735935	MUNICIPAL BOND TRUST SERIES 169
3351	IM-01	PAINEWBBER	735905	MUNICIPAL BOND TRUST SERIES 170
3352	IM-01	PAINEWBBER	735906	MUNICIPAL BOND TRUST SERIES 171
3353	IM-01	PAINEWBBER	735919	MUNICIPAL BOND TRUST SERIES 172
3354	IM-01	PAINEWBBER	735936	MUNICIPAL BOND TRUST SERIES 173
3355	IM-01	PAINEWBBER	735913	MUNICIPAL BOND TRUST SERIES 174
3356	IM-01	PAINEWBBER	719551	MUNICIPAL BOND TRUST SERIES 174/
3357	IM-01	PAINEWBBER	735914	MUNICIPAL BOND TRUST SERIES 175
3358	IM-01	PAINEWBBER	748597	MUNICIPAL BOND TRUST SERIES 176
3359	IM-01	PAINEWBBER	719552	MUNICIPAL BOND TRUST SERIES 177/
3360	IM-01	PAINEWBBER	748594	MUNICIPAL BOND TRUST SERIES 178
3361	IM-01	PAINEWBBER	748610	MUNICIPAL BOND TRUST SERIES 179
3362	IM-01	PAINEWBBER	748565	MUNICIPAL BOND TRUST SERIES 180
3363	IM-01	PAINEWBBER	755093	MUNICIPAL BOND TRUST SERIES 181
3364	IM-01	PAINEWBBER	754891	MUNICIPAL BOND TRUST SERIES 182
3365	IM-01	PAINEWBBER	754929	MUNICIPAL BOND TRUST SERIES 183
3366	IM-01	PAINEWBBER	755094	MUNICIPAL BOND TRUST SERIES 184
3367	IM-01	PAINEWBBER	755091	MUNICIPAL BOND TRUST SERIES 185
3368	IM-01	PAINEWBBER	764077	MUNICIPAL BOND TRUST SERIES 187
3369	IM-01	PAINEWBBER	764149	MUNICIPAL BOND TRUST SERIES 188
3370	IM-01	PAINEWBBER	771850	MUNICIPAL BOND TRUST SERIES 189
3371	IM-01	PAINEWBBER	771849	MUNICIPAL BOND TRUST SERIES 190
3372	IM-01	PAINEWBBER	771851	MUNICIPAL BOND TRUST SERIES 191
3373	IM-01	PAINEWBBER	783768	MUNICIPAL BOND TRUST SERIES 192
3374	IM-01	PAINEWBBER	783769	MUNICIPAL BOND TRUST SERIES 193
3375	IM-01	PAINEWBBER	783770	MUNICIPAL BOND TRUST SERIES 194
3376	IM-01	PAINEWBBER	783862	MUNICIPAL BOND TRUST SERIES 195
3377	IM-01	PAINEWBBER	783863	MUNICIPAL BOND TRUST SERIES 196
3378	IM-01	PAINEWBBER	783864	MUNICIPAL BOND TRUST SERIES 197
3379	IM-01	PAINEWBBER	783865	MUNICIPAL BOND TRUST SERIES 198
3380	IM-01	PAINEWBBER	783866	MUNICIPAL BOND TRUST SERIES 199
3381	IM-01	PAINEWBBER	783867	MUNICIPAL BOND TRUST SERIES 200
3382	IM-01	PAINEWBBER	783868	MUNICIPAL BOND TRUST SERIES 201
3383	IM-01	PAINEWBBER	783869	MUNICIPAL BOND TRUST SERIES 202
3384	IM-01	PAINEWBBER	783870	MUNICIPAL BOND TRUST SERIES 203
3385	IM-01	PAINEWBBER	783871	MUNICIPAL BOND TRUST SERIES 204
3386	IM-01	PAINEWBBER	783873	MUNICIPAL BOND TRUST SERIES 205
3387	IM-01	PAINEWBBER	783874	MUNICIPAL BOND TRUST SERIES 206
3388	IM-01	PAINEWBBER	783875	MUNICIPAL BOND TRUST SERIES 207
3389	IM-01	PAINEWBBER	783876	MUNICIPAL BOND TRUST SERIES 208
3390	IM-01	PAINEWBBER	783878	MUNICIPAL BOND TRUST SERIES 209
3391	IM-01	PAINEWBBER	783879	MUNICIPAL BOND TRUST SERIES 210
3392	IM-01	PAINEWBBER	783880	MUNICIPAL BOND TRUST SERIES 211
3393	IM-01	PAINEWBBER	783881	MUNICIPAL BOND TRUST SERIES 212
3394	IM-01	PAINEWBBER	783882	MUNICIPAL BOND TRUST SERIES 213
3395	IM-01	PAINEWBBER	783883	MUNICIPAL BOND TRUST SERIES 214
3396	IM-01	PAINEWBBER	783884	MUNICIPAL BOND TRUST SERIES 215
3397	IM-01	PAINEWBBER	783895	MUNICIPAL BOND TRUST SERIES 216
3398	IM-01	PAINEWBBER	783886	MUNICIPAL BOND TRUST SERIES 217
3399	IM-01	PAINEWBBER	827089	MUNICIPAL BOND TRUST SERIES 218
3400	IM-01	PAINEWBBER	827092	MUNICIPAL BOND TRUST SERIES 219
3401	IM-01	PAINEWBBER	827093	MUNICIPAL BOND TRUST SERIES 220
3402	IM-01	PAINEWBBER	827094	MUNICIPAL BOND TRUST SERIES 221
3403	IM-01	PAINEWBBER	827095	MUNICIPAL BOND TRUST SERIES 222
3404	IM-01	PAINEWBBER	827096	MUNICIPAL BOND TRUST SERIES 223
3405	IM-01	PAINEWBBER	827097	MUNICIPAL BOND TRUST SERIES 224
3406	IM-01	PAINEWBBER	827107	MUNICIPAL BOND TRUST SERIES 225
3407	IM-01	PAINEWBBER	827106	MUNICIPAL BOND TRUST SERIES 226
3408	IM-01	PAINEWBBER	827108	MUNICIPAL BOND TRUST SERIES 227
3409	IM-01	PAINEWBBER	827109	MUNICIPAL BOND TRUST SERIES 228
3410	IM-01	PAINEWBBER	827110	MUNICIPAL BOND TRUST SERIES 229
3411	IM-01	PAINEWBBER	827111	MUNICIPAL BOND TRUST SERIES 230
3412	IM-01	PAINEWBBER	827112	MUNICIPAL BOND TRUST SERIES 231
3413	IM-01	PAINEWBBER	827113	MUNICIPAL BOND TRUST SERIES 232
3414	IM-01	PAINEWBBER	872494	MUNICIPAL BOND TRUST SERIES 233
3415	IM-01	PAINEWBBER	872495	MUNICIPAL BOND TRUST SERIES 234

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3416	IM-01	PAINEWELLER	872496	MUNICIPAL BOND TRUST SERIES 235
3417	IM-01	PAINEWELLER	230394	MUNICIPAL BOND TRUST SERIES 44
3418	IM-01	PAINEWELLER	275776	MUNICIPAL BOND TRUST SERIES 45
3419	IM-01	PAINEWELLER	275777	MUNICIPAL BOND TRUST SERIES 46
3420	IM-01	PAINEWELLER	277130	MUNICIPAL BOND TRUST SERIES 47
3421	IM-01	PAINEWELLER	278324	MUNICIPAL BOND TRUST SERIES 48
3422	IM-01	PAINEWELLER	277954	MUNICIPAL BOND TRUST SERIES 49
3423	IM-01	PAINEWELLER	278158	MUNICIPAL BOND TRUST SERIES 50
3424	IM-01	PAINEWELLER	278164	MUNICIPAL BOND TRUST SERIES 51
3425	IM-01	PAINEWELLER	310026	MUNICIPAL BOND TRUST SERIES 52
3426	IM-01	PAINEWELLER	310029	MUNICIPAL BOND TRUST SERIES 53
3427	IM-01	PAINEWELLER	311139	MUNICIPAL BOND TRUST SERIES 54
3428	IM-01	PAINEWELLER	311124	MUNICIPAL BOND TRUST SERIES 55
3429	IM-01	PAINEWELLER	312007	MUNICIPAL BOND TRUST SERIES 56
3430	IM-01	PAINEWELLER	312006	MUNICIPAL BOND TRUST SERIES 57
3431	IM-01	PAINEWELLER	312559	MUNICIPAL BOND TRUST SERIES 58
3432	IM-01	PAINEWELLER	312551	MUNICIPAL BOND TRUST SERIES 59
3433	IM-01	PAINEWELLER	313978	MUNICIPAL BOND TRUST SERIES 60
3434	IM-01	PAINEWELLER	313977	MUNICIPAL BOND TRUST SERIES 61
3435	IM-01	PAINEWELLER	314373	MUNICIPAL BOND TRUST SERIES 62
3436	IM-01	PAINEWELLER	314372	MUNICIPAL BOND TRUST SERIES 63
3437	IM-01	PAINEWELLER	314814	MUNICIPAL BOND TRUST SERIES 64
3438	IM-01	PAINEWELLER	314809	MUNICIPAL BOND TRUST SERIES 65
3439	IM-01	PAINEWELLER	316448	MUNICIPAL BOND TRUST SERIES 66
3440	IM-01	PAINEWELLER	316449	MUNICIPAL BOND TRUST SERIES 67
3441	IM-01	PAINEWELLER	316450	MUNICIPAL BOND TRUST SERIES 68
3442	IM-01	PAINEWELLER	317528	MUNICIPAL BOND TRUST SERIES 69
3443	IM-01	PAINEWELLER	317535	MUNICIPAL BOND TRUST SERIES 70
3444	IM-01	PAINEWELLER	318307	MUNICIPAL BOND TRUST SERIES 72
3445	IM-01	PAINEWELLER	318522	MUNICIPAL BOND TRUST SERIES 73
3446	IM-01	PAINEWELLER	319307	MUNICIPAL BOND TRUST SERIES 74
3447	IM-01	PAINEWELLER	319305	MUNICIPAL BOND TRUST SERIES 76
3448	IM-01	PAINEWELLER	789267	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 1/NEW
3449	IM-01	PAINEWELLER	789268	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 2/NEW
3450	IM-01	PAINEWELLER	789269	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 3/NEW
3451	IM-01	PAINEWELLER	789220	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 4
3452	IM-01	PAINEWELLER	789221	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 5
3453	IM-01	PAINEWELLER	789246	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 6
3454	IM-01	PAINEWELLER	789247	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 7
3455	IM-01	PAINEWELLER	789248	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 8
3456	IM-01	PAINEWELLER	740820	MUNICIPALS BOND TRUST INSURED SERIES 2
3457	IM-01	PAINEWELLER	718866	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 1
3458	IM-01	PAINEWELLER	796165	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 10
3459	IM-01	PAINEWELLER	796166	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 11
3460	IM-01	PAINEWELLER	796167	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 12
3461	IM-01	PAINEWELLER	796160	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 5
3462	IM-01	PAINEWELLER	796161	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 6
3463	IM-01	PAINEWELLER	796162	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 7
3464	IM-01	PAINEWELLER	796163	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 8
3465	IM-01	PAINEWELLER	796164	PAINEWELLER EQUITY TRUST GROWTH STOCK SERIES 9
3466	IM-01	PAINEWELLER	799683	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 10
3467	IM-01	PAINEWELLER	799684	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 11
3468	IM-01	PAINEWELLER	799674	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 5
3469	IM-01	PAINEWELLER	799676	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 6
3470	IM-01	PAINEWELLER	799680	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 7
3471	IM-01	PAINEWELLER	799681	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 8
3472	IM-01	PAINEWELLER	799682	PAINEWELLER EQUITY TRUST SPECIAL SITUATIONS SERIES 9
3473	IM-01	PAINEWELLER	800273	PAINEWELLER EQUITY TRUST UTILITY SERIES 2
3474	IM-01	PAINEWELLER	703812	PAINEWELLER FEDERAL GOVERNMENT TRUST GNMA SERIES 1
3475	IM-01	PAINEWELLER	800769	PAINEWELLER FEDERAL GOVERNMENT TRUST TREASURY SERIES 1
3476	IM-01	PAINEWELLER	769804	PAINEWELLER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 1
3477	IM-01	PAINEWELLER	777616	PAINEWELLER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 2
3478	IM-01	PAINEWELLER	811875	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STK SER 12
3479	IM-01	PAINEWELLER	811873	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 10
3480	IM-01	PAINEWELLER	811874	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 11
3481	IM-01	PAINEWELLER	811876	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 13
3482	IM-01	PAINEWELLER	811877	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 14
3483	IM-01	PAINEWELLER	757449	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 1
3484	IM-01	PAINEWELLER	783851	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 4
3485	IM-01	PAINEWELLER	783852	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 5
3486	IM-01	PAINEWELLER	783853	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 6
3487	IM-01	PAINEWELLER	783854	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 7
3488	IM-01	PAINEWELLER	783855	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 8
3489	IM-01	PAINEWELLER	811872	PAINEWELLER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 9
3490	IM-01	SEARS	840579	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 1
3491	IM-01	SEARS	840581	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 2
3492	IM-01	SEARS	737778	SEARS CORPORATE INVESTMENT TRUST INTERM TERM PORT SER 1
3493	IM-01	SEARS	730562	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 1
3494	IM-01	SEARS	785632	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 3
3495	IM-01	SEARS	785634	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 4
3496	IM-01	SEARS	859215	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 1
3497	IM-01	SEARS	859216	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 2

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3498	IM-01	SEARS	859217	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 3
3499	IM-01	SEARS	859218	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 4
3500	IM-01	SEARS	830771	SEARS CORPORATE INVT TR CANADIAN DOLLAR BONDS PORT SER 4
3501	IM-01	SEARS	825012	SEARS CORPORATE INVT TRUST CERTIFICATE OF DEPOSIT PORT SER 1
3502	IM-01	SEARS	853880	SEARS EQUITY INVESTMENT TR CALIFORNIA BAY AREA PORT SER 1
3503	IM-01	SEARS	811811	SEARS EQUITY INVESTMENT TRUST
3504	IM-01	SEARS	854668	SEARS EQUITY INVESTMENT TRUST FLORIDA PORTFOLIO SERIES 1
3505	IM-01	SEARS	850711	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 1
3506	IM-01	SEARS	850846	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 2
3507	IM-01	SEARS	853092	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 1
3508	IM-01	SEARS	853103	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 10
3509	IM-01	SEARS	882101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 11
3510	IM-01	SEARS	883417	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 12
3511	IM-01	SEARS	885723	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 13
3512	IM-01	SEARS	891094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 14
3513	IM-01	SEARS	853093	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 2
3514	IM-01	SEARS	853094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 3
3515	IM-01	SEARS	853095	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 4
3516	IM-01	SEARS	853096	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 5
3517	IM-01	SEARS	853097	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 6
3518	IM-01	SEARS	853098	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 7
3519	IM-01	SEARS	853099	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 8
3520	IM-01	SEARS	853101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 9
3521	IM-01	SEARS	832305	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 10
3522	IM-01	SEARS	823604	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 5
3523	IM-01	SEARS	823606	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 6
3524	IM-01	SEARS	832300	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 7
3525	IM-01	SEARS	832301	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 8
3526	IM-01	SEARS	832303	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 9
3527	IM-01	SEARS	797954	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 1
3528	IM-01	SEARS	814260	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 2
3529	IM-01	SEARS	814261	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 3
3530	IM-01	SEARS	814262	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 4
3531	IM-01	SEARS	814263	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 5
3532	IM-01	SEARS	814264	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 6
3533	IM-01	SEARS	814265	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 7
3534	IM-01	SEARS	814266	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 8
3535	IM-01	SEARS	862236	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 10
3536	IM-01	SEARS	862237	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 11
3537	IM-01	SEARS	832290	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 3
3538	IM-01	SEARS	832292	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 4
3539	IM-01	SEARS	832295	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 5
3540	IM-01	SEARS	832297	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 6
3541	IM-01	SEARS	862233	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 7
3542	IM-01	SEARS	862234	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 8
3543	IM-01	SEARS	862235	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 9
3544	IM-01	SEARS	802445	SEARS FIXED INCOME INVESTMENT TRUST PAC PORTFOLIO SERIES 1
3545	IM-01	SEARS	718938	SEARS GOVERNMENT INVESTMENT TRUST
3546	IM-01	SEARS	807404	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 10
3547	IM-01	SEARS	809654	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 11
3548	IM-01	SEARS	798655	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 3
3549	IM-01	SEARS	798658	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 5
3550	IM-01	SEARS	807400	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 7
3551	IM-01	SEARS	807401	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 8
3552	IM-01	SEARS	807403	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 9
3553	IM-01	SEARS	785588	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 10
3554	IM-01	SEARS	785589	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 11
3555	IM-01	SEARS	793110	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 12
3556	IM-01	SEARS	793114	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 13
3557	IM-01	SEARS	793117	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 14
3558	IM-01	SEARS	814325	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 16
3559	IM-01	SEARS	814326	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 17
3560	IM-01	SEARS	825015	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 1
3561	IM-01	SEARS	825016	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 2
3562	IM-01	SEARS	825017	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 3
3563	IM-01	SEARS	833802	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 4
3564	IM-01	SEARS	833803	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 5
3565	IM-01	SEARS	893175	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 6
3566	IM-01	SEARS	773584	SEARS GOVERNMENT INVT TR ZERO COUPON SERIAL PAYOUT SER 6
3567	IM-01	SEARS	799508	SEARS INVESTMENT TRUST
3568	IM-01	SEARS	798546	SEARS INVESTMENT TRUST DUAL VALUE SERIES 2
3569	IM-01	SEARS	807336	SEARS INVESTMENT TRUST DUAL VALUE SERIES 6
3570	IM-01	SEARS	807337	SEARS INVESTMENT TRUST DUAL VALUE SERIES 7
3571	IM-01	SEARS	757704	SEARS MUN TR MULT MAT PROG SER 11 LG TERM PORT SERIES 36
3572	IM-01	SEARS	810095	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 16
3573	IM-01	SEARS	832281	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 25
3574	IM-01	SEARS	785131	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 6
3575	IM-01	SEARS	732352	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 1
3576	IM-01	SEARS	740808	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 3
3577	IM-01	SEARS	761074	SEARS MUNICIPAL TR INS MULT MAT PRG SER 7 INS LG TERM SER 9
3578	IM-01	SEARS	759459	SEARS MUNICIPAL TR MULT MATOR PRG SER 12 LG TM PORT SER 37
3579	IM-01	SEARS	756419	SEARS MUNICIPAL TR MULTI MATURITY PRG SER 10 LG TR POR SE 35

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3580	IM-01	SEARS	756088	SEARS MUNICIPAL TR MULTI STATE PROGRAM SER 12 CA PORT SER 19
3581	IM-01	SEARS	828577	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 1
3582	IM-01	SEARS	828578	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 2
3583	IM-01	SEARS	806235	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TERM SER 1
3584	IM-01	SEARS	808841	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TM SERIES 2
3585	IM-01	SEARS	807228	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 1
3586	IM-01	SEARS	808934	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 2
3587	IM-01	SEARS	833161	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 1
3588	IM-01	SEARS	833163	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 2
3589	IM-01	SEARS	833164	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 3
3590	IM-01	SEARS	835177	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 1
3591	IM-01	SEARS	835179	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 2
3592	IM-01	SEARS	835180	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 3
3593	IM-01	SEARS	740603	SEARS MUNICIPAL TRUST CA PORT INTERM LONG TERM SERIES 2
3594	IM-01	SEARS	766426	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 25
3595	IM-01	SEARS	791888	SEARS MUNICIPAL TRUST CALIF PCRTFOLIO INTERM LONG TM SER 11
3596	IM-01	SEARS	791890	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 13
3597	IM-01	SEARS	815938	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 20
3598	IM-01	SEARS	815940	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 22
3599	IM-01	SEARS	815941	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 23
3600	IM-01	SEARS	815942	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 24
3601	IM-01	SEARS	832283	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 26
3602	IM-01	SEARS	832755	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 1
3603	IM-01	SEARS	874476	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 2
3604	IM-01	SEARS	793098	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 14
3605	IM-01	SEARS	793099	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 15
3606	IM-01	SEARS	810087	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 18
3607	IM-01	SEARS	815937	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 19
3608	IM-01	SEARS	815939	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 21
3609	IM-01	SEARS	785137	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TERM SER 9
3610	IM-01	SEARS	791889	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 12
3611	IM-01	SEARS	832285	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 27
3612	IM-01	SEARS	785136	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 8
3613	IM-01	SEARS	791887	SEARS MUNICIPAL TRUST CALIFORNIA PORT LONG TERM SER 10
3614	IM-01	SEARS	785105	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 34
3615	IM-01	SEARS	832259	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 60
3616	IM-01	SEARS	723544	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 7
3617	IM-01	SEARS	723543	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 8
3618	IM-01	SEARS	716947	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 1
3619	IM-01	SEARS	730053	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 10
3620	IM-01	SEARS	733278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 12
3621	IM-01	SEARS	733270	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 13
3622	IM-01	SEARS	733271	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 14
3623	IM-01	SEARS	719725	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 2
3624	IM-01	SEARS	761233	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 22
3625	IM-01	SEARS	766425	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 24
3626	IM-01	SEARS	770202	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 27
3627	IM-01	SEARS	777348	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 28
3628	IM-01	SEARS	779104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 29
3629	IM-01	SEARS	719726	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 3
3630	IM-01	SEARS	783180	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 30
3631	IM-01	SEARS	785103	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 32
3632	IM-01	SEARS	785104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 33
3633	IM-01	SEARS	785106	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 35
3634	IM-01	SEARS	785107	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 36
3635	IM-01	SEARS	785108	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 37
3636	IM-01	SEARS	791896	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 38
3637	IM-01	SEARS	815952	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 39
3638	IM-01	SEARS	723548	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 4
3639	IM-01	SEARS	815953	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 40
3640	IM-01	SEARS	815955	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 42
3641	IM-01	SEARS	815956	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 43
3642	IM-01	SEARS	815957	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 44
3643	IM-01	SEARS	815958	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 45
3644	IM-01	SEARS	815959	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 46
3645	IM-01	SEARS	832242	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 47
3646	IM-01	SEARS	832243	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 48
3647	IM-01	SEARS	832245	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 49
3648	IM-01	SEARS	832247	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 50
3649	IM-01	SEARS	832248	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 51
3650	IM-01	SEARS	832249	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 52
3651	IM-01	SEARS	832250	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 53
3652	IM-01	SEARS	832251	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 54
3653	IM-01	SEARS	832252	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 55
3654	IM-01	SEARS	832254	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 56
3655	IM-01	SEARS	832255	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 57
3656	IM-01	SEARS	832256	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 58
3657	IM-01	SEARS	832258	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 59
3658	IM-01	SEARS	723545	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 6
3659	IM-01	SEARS	854275	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 61
3660	IM-01	SEARS	854276	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 62
3661	IM-01	SEARS	854277	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 63

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3662	IM-01	SEARS	854278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 64
3663	IM-01	SEARS	854279	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 65
3664	IM-01	SEARS	854280	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 66
3665	IM-01	SEARS	874768	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 67
3666	IM-01	SEARS	830760	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 68
3667	IM-01	SEARS	832756	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 69
3668	IM-01	SEARS	839375	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 70
3669	IM-01	SEARS	730043	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 9
3670	IM-01	SEARS	733272	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 15
3671	IM-01	SEARS	745898	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 16
3672	IM-01	SEARS	828585	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 1
3673	IM-01	SEARS	828586	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 2
3674	IM-01	SEARS	828587	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 3
3675	IM-01	SEARS	838546	SEARS MUNICIPAL TRUST CONNECTICUT PORTFOLIO SERIES 1
3676	IM-01	SEARS	839576	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 1
3677	IM-01	SEARS	839585	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 10
3678	IM-01	SEARS	883485	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 11
3679	IM-01	SEARS	839577	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 2
3680	IM-01	SEARS	839578	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 3
3681	IM-01	SEARS	839579	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 4
3682	IM-01	SEARS	839580	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 5
3683	IM-01	SEARS	839581	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 6
3684	IM-01	SEARS	839582	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 7
3685	IM-01	SEARS	874627	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 8
3686	IM-01	SEARS	874628	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 9
3687	IM-01	SEARS	885389	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 12
3688	IM-01	SEARS	728349	SEARS MUNICIPAL TRUST DISCOUNT PORTFOLIO SERIES 3
3689	IM-01	SEARS	750207	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED CA SERIES 6
3690	IM-01	SEARS	739593	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED LG TERM SER 4
3691	IM-01	SEARS	737792	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CA SER 3
3692	IM-01	SEARS	753893	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CALIF SERIES 8
3693	IM-01	SEARS	739592	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 1
3694	IM-01	SEARS	751803	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 7
3695	IM-01	SEARS	748350	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 11
3696	IM-01	SEARS	740817	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 7
3697	IM-01	SEARS	741321	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 8
3698	IM-01	SEARS	741322	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CA SER 4
3699	IM-01	SEARS	747652	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CALIF SER 5
3700	IM-01	SEARS	740984	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 10
3701	IM-01	SEARS	737790	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 2
3702	IM-01	SEARS	739590	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 5
3703	IM-01	SEARS	740860	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 6
3704	IM-01	SEARS	745408	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 9
3705	IM-01	SEARS	741318	SEARS MUNICIPAL TRUST FINL GUAR INS CO INSURED CA SERIES 2
3706	IM-01	SEARS	819907	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 1
3707	IM-01	SEARS	819908	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 2
3708	IM-01	SEARS	819909	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 3
3709	IM-01	SEARS	826559	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 4
3710	IM-01	SEARS	826560	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 5
3711	IM-01	SEARS	826536	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 1
3712	IM-01	SEARS	826537	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 2
3713	IM-01	SEARS	836198	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 1
3714	IM-01	SEARS	836200	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 2
3715	IM-01	SEARS	836201	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 3
3716	IM-01	SEARS	836202	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 4
3717	IM-01	SEARS	836203	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 5
3718	IM-01	SEARS	836204	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 6
3719	IM-01	SEARS	836205	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 7
3720	IM-01	SEARS	839356	SEARS MUNICIPAL TRUST IDAHO PORTFOLIO SERIES 1
3721	IM-01	SEARS	875299	SEARS MUNICIPAL TRUST INSD NEW YORK INTERM TERM SERIES 1
3722	IM-01	SEARS	875294	SEARS MUNICIPAL TRUST INSD PENNSYLVANIA INTERM TERM SERIES 1
3723	IM-01	SEARS	838479	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 2
3724	IM-01	SEARS	877423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 3
3725	IM-01	SEARS	836181	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 4
3726	IM-01	SEARS	885724	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 5
3727	IM-01	SEARS	888905	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 6
3728	IM-01	SEARS	891099	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 7
3729	IM-01	SEARS	894086	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 8
3730	IM-01	SEARS	894087	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 9
3731	IM-01	SEARS	874475	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERMEDIATE SER 1
3732	IM-01	SEARS	758763	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 11
3733	IM-01	SEARS	761246	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 12
3734	IM-01	SEARS	763829	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 13
3735	IM-01	SEARS	766423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 14
3736	IM-01	SEARS	766422	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 15
3737	IM-01	SEARS	766424	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 16
3738	IM-01	SEARS	766885	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 17
3739	IM-01	SEARS	770203	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 18
3740	IM-01	SEARS	773644	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 19
3741	IM-01	SEARS	777353	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 20
3742	IM-01	SEARS	783183	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 22
3743	IM-01	SEARS	785109	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 23

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3744	IM-01	SEARS	785111	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 25
3745	IM-01	SEARS	785112	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 26
3746	IM-01	SEARS	785113	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 27
3747	IM-01	SEARS	785114	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 28
3748	IM-01	SEARS	815943	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 30
3749	IM-01	SEARS	815944	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 31
3750	IM-01	SEARS	815945	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 32
3751	IM-01	SEARS	815946	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 33
3752	IM-01	SEARS	815947	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 34
3753	IM-01	SEARS	815948	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 35
3754	IM-01	SEARS	815949	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 36
3755	IM-01	SEARS	815950	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 37
3756	IM-01	SEARS	815951	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 38
3757	IM-01	SEARS	832260	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 39
3758	IM-01	SEARS	832261	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 40
3759	IM-01	SEARS	832262	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 41
3760	IM-01	SEARS	832263	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 42
3761	IM-01	SEARS	854281	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 43
3762	IM-01	SEARS	828554	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 44
3763	IM-01	SEARS	828553	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 45
3764	IM-01	SEARS	828579	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 46
3765	IM-01	SEARS	828560	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 47
3766	IM-01	SEARS	840582	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 48
3767	IM-01	SEARS	833167	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 49
3768	IM-01	SEARS	878145	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 50
3769	IM-01	SEARS	832275	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 51
3770	IM-01	SEARS	832277	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 52
3771	IM-01	SEARS	879915	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 53
3772	IM-01	SEARS	880547	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 54
3773	IM-01	SEARS	880868	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 55
3774	IM-01	SEARS	880869	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 56
3775	IM-01	SEARS	880870	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 57
3776	IM-01	SEARS	882416	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 58
3777	IM-01	SEARS	888906	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 59
3778	IM-01	SEARS	888907	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 60
3779	IM-01	SEARS	891096	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 61
3780	IM-01	SEARS	891097	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 62
3781	IM-01	SEARS	893176	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 63
3782	IM-01	SEARS	894085	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 64
3783	IM-01	SEARS	840903	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 1
3784	IM-01	SEARS	878147	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 10
3785	IM-01	SEARS	840905	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 2
3786	IM-01	SEARS	840906	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 3
3787	IM-01	SEARS	840908	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 4
3788	IM-01	SEARS	840911	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 6
3789	IM-01	SEARS	874629	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 7
3790	IM-01	SEARS	874630	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 8
3791	IM-01	SEARS	825632	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 9
3792	IM-01	SEARS	797733	SEARS MUNICIPAL TRUST INSURED INTERM LONG TERM SERIES 24
3793	IM-01	SEARS	785100	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 21
3794	IM-01	SEARS	785101	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 22
3795	IM-01	SEARS	797731	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 23
3796	IM-01	SEARS	785058	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 10
3797	IM-01	SEARS	785075	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 11
3798	IM-01	SEARS	838478	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 12
3799	IM-01	SEARS	833165	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 13
3800	IM-01	SEARS	891095	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 14
3801	IM-01	SEARS	753032	SEARS MUNICIPAL TRUST INSURED LONG TERM BONDS SERIES 1
3802	IM-01	SEARS	764832	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 11
3803	IM-01	SEARS	764538	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 12
3804	IM-01	SEARS	764828	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 13
3805	IM-01	SEARS	768911	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 14
3806	IM-01	SEARS	749743	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 16
3807	IM-01	SEARS	783181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 18
3808	IM-01	SEARS	785132	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 20
3809	IM-01	SEARS	785134	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 21
3810	IM-01	SEARS	785135	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 22
3811	IM-01	SEARS	785138	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 23
3812	IM-01	SEARS	785139	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 24
3813	IM-01	SEARS	785140	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 25
3814	IM-01	SEARS	785141	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 26
3815	IM-01	SEARS	797742	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 28
3816	IM-01	SEARS	797745	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 30
3817	IM-01	SEARS	797746	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 31
3818	IM-01	SEARS	797747	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 32
3819	IM-01	SEARS	797748	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 33
3820	IM-01	SEARS	807343	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 34
3821	IM-01	SEARS	807344	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 35
3822	IM-01	SEARS	807346	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 36
3823	IM-01	SEARS	873291	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 37
3824	IM-01	SEARS	785059	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 38
3825	IM-01	SEARS	785060	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 39

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3826	IM-01	SEARS	797735	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 40
3827	IM-01	SEARS	846366	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 41
3828	IM-01	SEARS	835181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 42
3829	IM-01	SEARS	883488	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 43
3830	IM-01	SEARS	756416	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PROG SER 4
3831	IM-01	SEARS	763533	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PROG SER 8
3832	IM-01	SEARS	884333	SEARS MUNICIPAL TRUST INSURED NEW JERSEY INTERM TERM SER 1
3833	IM-01	SEARS	835601	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 1
3834	IM-01	SEARS	838530	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 10
3835	IM-01	SEARS	835602	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 2
3836	IM-01	SEARS	835503	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 3
3837	IM-01	SEARS	825804	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 4
3838	IM-01	SEARS	835605	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 5
3839	IM-01	SEARS	835606	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 6
3840	IM-01	SEARS	825617	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 8
3841	IM-01	SEARS	825618	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 9
3842	IM-01	SEARS	739591	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 1
3843	IM-01	SEARS	839565	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 10
3844	IM-01	SEARS	780417	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 2
3845	IM-01	SEARS	785313	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 3
3846	IM-01	SEARS	785314	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 4
3847	IM-01	SEARS	845850	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 5
3848	IM-01	SEARS	825658	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 6
3849	IM-01	SEARS	825689	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 7
3850	IM-01	SEARS	874474	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 8/NEW
3851	IM-01	SEARS	841138	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 9
3852	IM-01	SEARS	840948	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 1
3853	IM-01	SEARS	840949	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 2
3854	IM-01	SEARS	840950	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 3
3855	IM-01	SEARS	840963	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 4
3856	IM-01	SEARS	840964	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 5
3857	IM-01	SEARS	840965	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 6
3858	IM-01	SEARS	879916	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 7
3859	IM-01	SEARS	879917	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 8
3860	IM-01	SEARS	826546	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 8
3861	IM-01	SEARS	874634	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 9
3862	IM-01	SEARS	797712	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SER 36
3863	IM-01	SEARS	797710	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SERIES 35
3864	IM-01	SEARS	807275	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 38
3865	IM-01	SEARS	807278	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 41
3866	IM-01	SEARS	807279	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 42
3867	IM-01	SEARS	807280	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 43
3868	IM-01	SEARS	844080	SEARS MUNICIPAL TRUST KANSAS PORTFOLIO SERIES 1
3869	IM-01	SEARS	841136	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 1
3870	IM-01	SEARS	841137	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 2
3871	IM-01	SEARS	872864	SEARS MUNICIPAL TRUST LONG TERM MUNICIPAL PORTFOLIO SER 110
3872	IM-01	SEARS	854492	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SER 103
3873	IM-01	SEARS	715804	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 1
3874	IM-01	SEARS	721861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 10
3875	IM-01	SEARS	854489	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 100
3876	IM-01	SEARS	854490	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 101
3877	IM-01	SEARS	854491	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 102
3878	IM-01	SEARS	854493	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 104
3879	IM-01	SEARS	854494	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 105
3880	IM-01	SEARS	854495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 106
3881	IM-01	SEARS	854496	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 107
3882	IM-01	SEARS	854497	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 108
3883	IM-01	SEARS	726319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 11
3884	IM-01	SEARS	807281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 111
3885	IM-01	SEARS	807282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 112
3886	IM-01	SEARS	807296	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 113
3887	IM-01	SEARS	807297	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 114
3888	IM-01	SEARS	797701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 115
3889	IM-01	SEARS	808935	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 116
3890	IM-01	SEARS	808842	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 117
3891	IM-01	SEARS	838495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 118
3892	IM-01	SEARS	835205	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 119
3893	IM-01	SEARS	726320	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 12
3894	IM-01	SEARS	828573	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 120
3895	IM-01	SEARS	846357	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 121
3896	IM-01	SEARS	885390	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 122
3897	IM-01	SEARS	894414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 125
3898	IM-01	SEARS	894415	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 126
3899	IM-01	SEARS	726321	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 13
3900	IM-01	SEARS	726306	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 14
3901	IM-01	SEARS	731279	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 15
3902	IM-01	SEARS	731278	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 16
3903	IM-01	SEARS	731280	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 17
3904	IM-01	SEARS	731281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 18
3905	IM-01	SEARS	731282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 19
3906	IM-01	SEARS	718881	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 2
3907	IM-01	SEARS	741298	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 20

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3908	IM-01	SEARS	741319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 21
3909	IM-01	SEARS	741323	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 22
3910	IM-01	SEARS	744733	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 23
3911	IM-01	SEARS	745414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 24
3912	IM-01	SEARS	746861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 25
3913	IM-01	SEARS	747325	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 26
3914	IM-01	SEARS	747654	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 27
3915	IM-01	SEARS	748229	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 28
3916	IM-01	SEARS	718889	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 3
3917	IM-01	SEARS	752370	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 31
3918	IM-01	SEARS	753925	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 32
3919	IM-01	SEARS	718887	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 4
3920	IM-01	SEARS	764771	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 40
3921	IM-01	SEARS	764770	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 41
3922	IM-01	SEARS	765745	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 42
3923	IM-01	SEARS	766876	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 43
3924	IM-01	SEARS	768684	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 44
3925	IM-01	SEARS	770463	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 45
3926	IM-01	SEARS	770464	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 46
3927	IM-01	SEARS	772035	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 47
3928	IM-01	SEARS	775978	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 49
3929	IM-01	SEARS	719718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 5
3930	IM-01	SEARS	778976	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 50
3931	IM-01	SEARS	780418	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 51
3932	IM-01	SEARS	783182	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 52
3933	IM-01	SEARS	783836	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 53
3934	IM-01	SEARS	785116	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 54
3935	IM-01	SEARS	785117	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 55
3936	IM-01	SEARS	785120	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 56
3937	IM-01	SEARS	785119	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 57
3938	IM-01	SEARS	785121	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 58
3939	IM-01	SEARS	785122	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 59
3940	IM-01	SEARS	719728	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 6
3941	IM-01	SEARS	791893	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 60
3942	IM-01	SEARS	791894	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 61
3943	IM-01	SEARS	791895	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 62
3944	IM-01	SEARS	791897	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 64
3945	IM-01	SEARS	797714	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 65
3946	IM-01	SEARS	797716	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 66
3947	IM-01	SEARS	797717	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 67
3948	IM-01	SEARS	797718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 68
3949	IM-01	SEARS	797719	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 69
3950	IM-01	SEARS	719724	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 7
3951	IM-01	SEARS	807261	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 70
3952	IM-01	SEARS	807262	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 71
3953	IM-01	SEARS	807263	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 72
3954	IM-01	SEARS	807264	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 73
3955	IM-01	SEARS	807265	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 74
3956	IM-01	SEARS	807266	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 75
3957	IM-01	SEARS	807267	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 76
3958	IM-01	SEARS	807268	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 77
3959	IM-01	SEARS	807269	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 78
3960	IM-01	SEARS	807271	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 79
3961	IM-01	SEARS	721857	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 8
3962	IM-01	SEARS	807272	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 80
3963	IM-01	SEARS	843692	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 81
3964	IM-01	SEARS	843693	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 82
3965	IM-01	SEARS	843694	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 83
3966	IM-01	SEARS	843695	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 84
3967	IM-01	SEARS	843697	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 85
3968	IM-01	SEARS	843698	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 86
3969	IM-01	SEARS	843699	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 87
3970	IM-01	SEARS	843701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 88
3971	IM-01	SEARS	843702	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 89
3972	IM-01	SEARS	721860	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 9
3973	IM-01	SEARS	843704	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 90
3974	IM-01	SEARS	843706	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 91
3975	IM-01	SEARS	843708	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 92
3976	IM-01	SEARS	843709	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 93
3977	IM-01	SEARS	854482	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 94
3978	IM-01	SEARS	854484	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 95
3979	IM-01	SEARS	854485	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 96
3980	IM-01	SEARS	854486	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 97
3981	IM-01	SEARS	854487	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 98
3982	IM-01	SEARS	854488	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 99
3983	IM-01	SEARS	791896	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 63
3984	IM-01	SEARS	836180	SEARS MUNICIPAL TRUST LOUISIANA PORTFOLIO SERIES 1
3985	IM-01	SEARS	825627	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 11
3986	IM-01	SEARS	825628	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 12
3987	IM-01	SEARS	825630	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 13
3988	IM-01	SEARS	825631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 14
3989	IM-01	SEARS	874631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 15

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3990	IM-01	SEARS	874632	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 16
3991	IM-01	SEARS	766553	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 8
3992	IM-01	SEARS	766510	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 5
3993	IM-01	SEARS	766511	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 8
3994	IM-01	SEARS	785143	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 7
3995	IM-01	SEARS	829952	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SER 5
3996	IM-01	SEARS	829959	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 1
3997	IM-01	SEARS	829948	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 2
3998	IM-01	SEARS	829950	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 3
3999	IM-01	SEARS	829951	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 4
4000	IM-01	SEARS	829953	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 6
4001	IM-01	SEARS	837128	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 7
4002	IM-01	SEARS	838973	SEARS MUNICIPAL TRUST MISSISSIPPI PORTFOLIO SERIES 1
4003	IM-01	SEARS	841573	SEARS MUNICIPAL TRUST MISSOURI PORTFOLIO SERIES 1
4004	IM-01	SEARS	780501	SEARS MUNICIPAL TRUST MULTI STATE PROG SER 14 CA MUN PORT 21
4005	IM-01	SEARS	720494	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 1
4006	IM-01	SEARS	749372	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 10
4007	IM-01	SEARS	751212	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 11
4008	IM-01	SEARS	756975	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 13
4009	IM-01	SEARS	760577	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 13
4010	IM-01	SEARS	761243	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 14
4011	IM-01	SEARS	753891	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 8
4012	IM-01	SEARS	755668	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 9
4013	IM-01	SEARS	840577	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 1
4014	IM-01	SEARS	840578	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 2
4015	IM-01	SEARS	840580	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 3
4016	IM-01	SEARS	844093	SEARS MUNICIPAL TRUST NEW HAMPSHIRE PORTFOLIO SERIES 1
4017	IM-01	SEARS	766558	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SER 8
4018	IM-01	SEARS	825614	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 10
4019	IM-01	SEARS	785144	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 9
4020	IM-01	SEARS	880348	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 1
4021	IM-01	SEARS	883418	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 2
4022	IM-01	SEARS	819910	SEARS MUNICIPAL TRUST NEW YORK INTERM LG TERM SERIES 1
4023	IM-01	SEARS	819911	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE LONG TERM SERIES 2
4024	IM-01	SEARS	875293	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 1
4025	IM-01	SEARS	885561	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 2
4026	IM-01	SEARS	773645	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 16
4027	IM-01	SEARS	777351	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 17
4028	IM-01	SEARS	780420	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 18
4029	IM-01	SEARS	785145	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 19
4030	IM-01	SEARS	785146	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 20
4031	IM-01	SEARS	825257	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 21
4032	IM-01	SEARS	825258	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 22
4033	IM-01	SEARS	825259	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 23
4034	IM-01	SEARS	825260	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 24
4035	IM-01	SEARS	825261	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 25
4036	IM-01	SEARS	825262	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 26
4037	IM-01	SEARS	832270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 27
4038	IM-01	SEARS	832272	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 28
4039	IM-01	SEARS	832274	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 29
4040	IM-01	SEARS	832276	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 30
4041	IM-01	SEARS	832278	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 31
4042	IM-01	SEARS	832279	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 32
4043	IM-01	SEARS	832280	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 33
4044	IM-01	SEARS	832282	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 34
4045	IM-01	SEARS	832284	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 35
4046	IM-01	SEARS	867268	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 36
4047	IM-01	SEARS	867270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 37
4048	IM-01	SEARS	825250	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 38
4049	IM-01	SEARS	830756	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 39
4050	IM-01	SEARS	838564	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 40
4051	IM-01	SEARS	835190	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 1
4052	IM-01	SEARS	835199	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 10
4053	IM-01	SEARS	835191	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 2
4054	IM-01	SEARS	835192	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 3
4055	IM-01	SEARS	835193	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 4
4056	IM-01	SEARS	835194	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 5
4057	IM-01	SEARS	835195	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 6
4058	IM-01	SEARS	835196	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 7
4059	IM-01	SEARS	835197	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 8
4060	IM-01	SEARS	835198	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 9
4061	IM-01	SEARS	828567	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 1
4062	IM-01	SEARS	828568	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 2
4063	IM-01	SEARS	828569	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 3
4064	IM-01	SEARS	828570	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 4
4065	IM-01	SEARS	828572	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 5
4066	IM-01	SEARS	835202	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 1
4067	IM-01	SEARS	835203	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 2
4068	IM-01	SEARS	835204	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 3
4069	IM-01	SEARS	838476	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 2
4070	IM-01	SEARS	838477	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 3
4071	IM-01	SEARS	825639	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 11

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4072	IM-01	SEARS	875292	SEARS MUNICIPAL TRUST PENNSYLVANIA INTERMEDIATE TERM SER 1
4073	IM-01	SEARS	785315	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 10
4074	IM-01	SEARS	825640	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 12
4075	IM-01	SEARS	825652	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 13
4076	IM-01	SEARS	825653	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 14
4077	IM-01	SEARS	788552	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 8
4078	IM-01	SEARS	788560	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 9
4079	IM-01	SEARS	839563	SEARS MUNICIPAL TRUST PUERTO RICO PORTFOLIO SERIES 1
4080	IM-01	SEARS	848355	SEARS MUNICIPAL TRUST RHODE ISLAND PORTFOLIO SERIES 1
4081	IM-01	SEARS	838492	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 1
4082	IM-01	SEARS	838493	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 2
4083	IM-01	SEARS	853170	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 1
4084	IM-01	SEARS	853171	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 2
4085	IM-01	SEARS	853173	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 4
4086	IM-01	SEARS	844081	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 5
4087	IM-01	SEARS	878878	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 6
4088	IM-01	SEARS	878880	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 7
4089	IM-01	SEARS	819904	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 1
4090	IM-01	SEARS	874635	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 10
4091	IM-01	SEARS	838515	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 11
4092	IM-01	SEARS	878877	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 12
4093	IM-01	SEARS	878879	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 13
4094	IM-01	SEARS	819905	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 2
4095	IM-01	SEARS	819906	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 3
4096	IM-01	SEARS	826541	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 4
4097	IM-01	SEARS	826543	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 6
4098	IM-01	SEARS	826544	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 7
4099	IM-01	SEARS	840925	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 2
4100	IM-01	SEARS	840926	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 3
4101	IM-01	SEARS	825607	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 13
4102	IM-01	SEARS	825608	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 14
4103	IM-01	SEARS	825609	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 15
4104	IM-01	SEARS	838528	SEARS MUNICIPAL TRUST WASHINGTON PORTFOLIO SERIES 1
4105	IM-01	SEARS	825615	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 11
4106	IM-01	SEARS	838549	SEARS TAX EXEMPT INVESTMENT TR CONNECTICUT MUN PORT SER 2
4107	IM-01	SEARS	716270	SEARS TAX EXEMPT INVESTMENT TRUST
4108	IM-01	SEARS	830764	SEARS TAX EXEMPT INVESTMENT TRUST HIGH YIELD PORT SER 1
4109	IM-01	SEARS	785110	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 24
4110	IM-01	SEARS	785115	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 29
4111	IM-01	SEARS	756937	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 9
4112	IM-01	SEARS	840909	SEARS TAX EXEMPT INVESTMENT TRUST INSURED FLORIDA SER 5
4113	IM-01	SEARS	791989	SEARS TAX EXEMPT INVESTMENT TRUST INSURED LONG TERM SER 27
4114	IM-01	SEARS	835607	SEARS TAX EXEMPT INVESTMENT TRUST INSURED NEW JERSEY SER 7
4115	IM-01	SEARS	872085	SEARS TAX EXEMPT INVESTMENT TRUST LONG TERM MUN PORT SER 109
4116	IM-01	SEARS	836182	SEARS TAX EXEMPT INVESTMENT TRUST LOUISIANA MUN PORT SER 3
4117	IM-01	SEARS	828559	SEARS TAX EXEMPT INVESTMENT TRUST MINNESOTA MUN PORT SER 1
4118	IM-01	SEARS	797703	SEARS TAX EXEMPT INVESTMENT TRUST SHORT TERM MUN PORT SER 31
4119	IM-01	SEARS	853172	SEARS TAX EXEMPT INVESTMENT TRUST TENNESSEE MUN PORT SER 3
4120	IM-01	SEARS	740810	SEARS TAX EXEMPT INVT TR FIN GUAR INS CO INSURED CA SER 4
4121	IM-01	SEARS	740318	SEARS TAX EXEMPT INVT TR FINL GUIA INS CO INS CA SER 2
4122	IM-01	SEARS	766556	SEARS TAX EXEMPT INVT TR VIRGINIA MUN PORTFOLIO SERIES 8
4123	IM-01	SEARS	826542	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 5
4124	IM-01	SEARS	107930	WITTER DEAN TAX EXEMPT TRUST FIRST SERIES
4125	IM-02	BEAR STEARNS	872177	INSURED MUN SEC TR 51ST D S S27 NY NAV IN S 7 & NJ NAV I S 4
4126	IM-02	BEAR STEARNS	877673	INSURED MUN SEC TR NEW YORK NAV INS SER 9 & NJ NAV INS SER 6
4127	IM-02	BEAR STEARNS	875747	INSURED MUN SEC TR NY NAV INS SER 8 NJ NAV INS SER 5
4128	IM-02	BEAR STEARNS	895776	INSURED MUN SEC TR SE 31 NY NAV INS SE 13 & NJ NAV INS SE 9
4129	IM-02	BEAR STEARNS	866536	INSURED MUN SEC TR SERS 25 & NY NAVIGATOR INSURED SERIES 4
4130	IM-02	BEAR STEARNS	882444	INSURED MUNICIPAL SECURIT SE 28 NY NA IN SE 10 NJ NA IN SE 7
4131	IM-02	BEAR STEARNS	892871	INSURED MUNICIPAL SECURITIES TRUS SER 30 & NY NAV INS SER 12
4132	IM-02	BEAR STEARNS	776007	INSURED MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES
4133	IM-02	BEAR STEARNS	889241	INSURED MUNICIPAL SECURITIES TRUST NEW YORK NAVIG INS SER 6
4134	IM-02	BEAR STEARNS	884185	INSURED MUNICIPALS SEC TR SE 29 NY NA IN SE 11 NJ NA IN SE 8
4135	IM-02	BEAR STEARNS	878878	MORTGAGE SECURITIES TRUST CMO SERIES 5
4136	IM-02	BEAR STEARNS	884140	MORTGAGE SECURITIES TRUST CMO SERIES 9
4137	IM-02	BEAR STEARNS	888123	MORTGAGE SECURITIES TRUST CMO SERIES 10
4138	IM-02	BEAR STEARNS	889317	MORTGAGE SECURITIES TRUST CMO SERIES 11
4139	IM-02	BEAR STEARNS	892540	MORTGAGE SECURITIES TRUST CMO SERIES 12
4140	IM-02	BEAR STEARNS	869543	MORTGAGE SECURITIES TRUST CMO SERIES 2
4141	IM-02	BEAR STEARNS	873633	MORTGAGE SECURITIES TRUST CMO SERIES 3
4142	IM-02	BEAR STEARNS	874502	MORTGAGE SECURITIES TRUST CMO SERIES 4
4143	IM-02	BEAR STEARNS	878555	MORTGAGE SECURITIES TRUST CMO SERIES 6
4144	IM-02	BEAR STEARNS	880871	MORTGAGE SECURITIES TRUST CMO SERIES 7
4145	IM-02	BEAR STEARNS	882198	MORTGAGE SECURITIES TRUST CMO SERIES 8
4146	IM-02	BEAR STEARNS	866753	MORTGAGE SECURITIES TRUST CMO SERIES 1
4147	IM-02	BEAR STEARNS	778414	MUNICIPAL SEC TR HIGH INC SER 1 HIGH INC SERS 5 6 7 8 & 9
4148	IM-02	BEAR STEARNS	866766	MUNICIPAL SEC TR MULTI STATE SER 40 SER 49 & 77TH DISCOUNT S
4149	IM-02	BEAR STEARNS	893666	MUNICIPAL SECURITIES SERIES 53 & MULTI STATE SERIES 42
4150	IM-02	BEAR STEARNS	784850	MUNICIPAL SECURITIES TR SER 30 & 41ST DISCOUNT SERIES
4151	IM-02	BEAR STEARNS	351512	MUNICIPAL SECURITIES TRUST SERIES 9
4152	IM-02	BEAR STEARNS	711774	MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SERIES
4153	IM-02	BEAR STEARNS	715799	MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4154	IM-02	BEAR STEARNS	718453	MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES
4155	IM-02	BEAR STEARNS	726470	MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES
4156	IM-02	BEAR STEARNS	732671	MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES
4157	IM-02	BEAR STEARNS	735353	MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SERIES
4158	IM-02	BEAR STEARNS	355440	MUNICIPAL SECURITIES TRUST 1ST DISCOUNT SERIES
4159	IM-02	BEAR STEARNS	737922	MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES
4160	IM-02	BEAR STEARNS	747545	MUNICIPAL SECURITIES TRUST 23 & 25TH DISCOUNT SERIES
4161	IM-02	BEAR STEARNS	743370	MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES
4162	IM-02	BEAR STEARNS	744730	MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES
4163	IM-02	BEAR STEARNS	749501	MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES
4164	IM-02	BEAR STEARNS	751576	MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES
4165	IM-02	BEAR STEARNS	752422	MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES
4166	IM-02	BEAR STEARNS	757492	MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES
4167	IM-02	BEAR STEARNS	760561	MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES
4168	IM-02	BEAR STEARNS	762136	MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES
4169	IM-02	BEAR STEARNS	764023	MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES
4170	IM-02	BEAR STEARNS	769743	MUNICIPAL SECURITIES TRUST 37TH DISCOUNT SERIES
4171	IM-02	BEAR STEARNS	777622	MUNICIPAL SECURITIES TRUST 39TH DISCOUNT SERIES
4172	IM-02	BEAR STEARNS	841718	MUNICIPAL SECURITIES TRUST 40 AND 68TH DISCOUNT SERIES
4173	IM-02	BEAR STEARNS	791031	MUNICIPAL SECURITIES TRUST 44TH DISCOUNT SERIES
4174	IM-02	BEAR STEARNS	792862	MUNICIPAL SECURITIES TRUST 45TH DISCOUNT SERIES
4175	IM-02	BEAR STEARNS	796488	MUNICIPAL SECURITIES TRUST 47TH DISCOUNT SERIES
4176	IM-02	BEAR STEARNS	799697	MUNICIPAL SECURITIES TRUST 49TH DISCOUNT SERIES
4177	IM-02	BEAR STEARNS	804982	MUNICIPAL SECURITIES TRUST 51ST DISCOUNT SERIES
4178	IM-02	BEAR STEARNS	806629	MUNICIPAL SECURITIES TRUST 52ND DISCOUNT SERIES
4179	IM-02	BEAR STEARNS	809337	MUNICIPAL SECURITIES TRUST 54TH DISCOUNT SERIES
4180	IM-02	BEAR STEARNS	811033	MUNICIPAL SECURITIES TRUST 56TH DISCOUNT SERIES
4181	IM-02	BEAR STEARNS	815099	MUNICIPAL SECURITIES TRUST 57TH DISCOUNT SERIES
4182	IM-02	BEAR STEARNS	818095	MUNICIPAL SECURITIES TRUST 58TH DISCOUNT SERIES
4183	IM-02	BEAR STEARNS	819542	MUNICIPAL SECURITIES TRUST 59TH DISCOUNT SERIES
4184	IM-02	BEAR STEARNS	824211	MUNICIPAL SECURITIES TRUST 60TH DISCOUNT SERIES
4185	IM-02	BEAR STEARNS	826203	MUNICIPAL SECURITIES TRUST 61ST DISCOUNT SERIES
4186	IM-02	BEAR STEARNS	826706	MUNICIPAL SECURITIES TRUST 62ND DISCOUNT SERIES
4187	IM-02	BEAR STEARNS	828630	MUNICIPAL SECURITIES TRUST 63RD DISCOUNT SERIES
4188	IM-02	BEAR STEARNS	829811	MUNICIPAL SECURITIES TRUST 64TH DISCOUNT SERIES
4189	IM-02	BEAR STEARNS	831965	MUNICIPAL SECURITIES TRUST 65TH DISCOUNT SERIES
4190	IM-02	BEAR STEARNS	705456	MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES
4191	IM-02	BEAR STEARNS	706482	MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SERIES
4192	IM-02	BEAR STEARNS	700962	MUNICIPAL SECURITIES TRUST FOURTH DISCOUNT SERIES
4193	IM-02	BEAR STEARNS	783997	MUNICIPAL SECURITIES TRUST HIGH INCOME SER 2
4194	IM-02	BEAR STEARNS	807206	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 10
4195	IM-02	BEAR STEARNS	809798	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 11
4196	IM-02	BEAR STEARNS	811693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 12
4197	IM-02	BEAR STEARNS	818982	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 13
4198	IM-02	BEAR STEARNS	788158	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 3
4199	IM-02	BEAR STEARNS	790043	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 4
4200	IM-02	BEAR STEARNS	793706	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 5
4201	IM-02	BEAR STEARNS	798138	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 6
4202	IM-02	BEAR STEARNS	799693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 7
4203	IM-02	BEAR STEARNS	802900	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 8
4204	IM-02	BEAR STEARNS	805302	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 9
4205	IM-02	BEAR STEARNS	356091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 1
4206	IM-02	BEAR STEARNS	760602	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 10
4207	IM-02	BEAR STEARNS	761234	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 11
4208	IM-02	BEAR STEARNS	764243	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 12
4209	IM-02	BEAR STEARNS	766230	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 13
4210	IM-02	BEAR STEARNS	768767	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 14
4211	IM-02	BEAR STEARNS	770091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 15
4212	IM-02	BEAR STEARNS	774425	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 16
4213	IM-02	BEAR STEARNS	777494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 17
4214	IM-02	BEAR STEARNS	783405	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 18
4215	IM-02	BEAR STEARNS	786769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 19
4216	IM-02	BEAR STEARNS	744449	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 2
4217	IM-02	BEAR STEARNS	788912	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 20
4218	IM-02	BEAR STEARNS	790494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 21
4219	IM-02	BEAR STEARNS	791901	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 22
4220	IM-02	BEAR STEARNS	793574	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 23
4221	IM-02	BEAR STEARNS	796287	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 24
4222	IM-02	BEAR STEARNS	799067	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 25
4223	IM-02	BEAR STEARNS	812849	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 26
4224	IM-02	BEAR STEARNS	816228	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 27
4225	IM-02	BEAR STEARNS	824613	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 28
4226	IM-02	BEAR STEARNS	830976	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 29
4227	IM-02	BEAR STEARNS	745892	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 3
4228	IM-02	BEAR STEARNS	833119	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 30
4229	IM-02	BEAR STEARNS	837484	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 31
4230	IM-02	BEAR STEARNS	842451	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 32
4231	IM-02	BEAR STEARNS	843498	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 33
4232	IM-02	BEAR STEARNS	845522	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 34
4233	IM-02	BEAR STEARNS	846672	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 35
4234	IM-02	BEAR STEARNS	849397	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 36
4235	IM-02	BEAR STEARNS	851739	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 37

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4236	IM-02	BEAR STEARNS	853008	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 38
4237	IM-02	BEAR STEARNS	861068	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 39
4238	IM-02	BEAR STEARNS	749074	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 4
4239	IM-02	BEAR STEARNS	751198	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 5
4240	IM-02	BEAR STEARNS	752358	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 6
4241	IM-02	BEAR STEARNS	755879	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 7
4242	IM-02	BEAR STEARNS	757769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 8
4243	IM-02	BEAR STEARNS	759246	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 9
4244	IM-02	BEAR STEARNS	355836	MUNICIPAL SECURITIES TRUST SECOND DISCOUNT SERIES
4245	IM-02	BEAR STEARNS	276896	MUNICIPAL SECURITIES TRUST SERIES 1
4246	IM-02	BEAR STEARNS	352417	MUNICIPAL SECURITIES TRUST SERIES 10
4247	IM-02	BEAR STEARNS	353094	MUNICIPAL SECURITIES TRUST SERIES 11
4248	IM-02	BEAR STEARNS	353868	MUNICIPAL SECURITIES TRUST SERIES 12
4249	IM-02	BEAR STEARNS	701821	MUNICIPAL SECURITIES TRUST SERIES 13
4250	IM-02	BEAR STEARNS	702774	MUNICIPAL SECURITIES TRUST SERIES 14 & 5TH DISCOUNT SERIES
4251	IM-02	BEAR STEARNS	705458	MUNICIPAL SECURITIES TRUST SERIES 15 & 7TH DISCOUNT SERIES
4252	IM-02	BEAR STEARNS	707902	MUNICIPAL SECURITIES TRUST SERIES 16 & 9TH DISCOUNT SERIES
4253	IM-02	BEAR STEARNS	714564	MUNICIPAL SECURITIES TRUST SERIES 17 & 11TH DISCOUNT SERIES
4254	IM-02	BEAR STEARNS	715798	MUNICIPAL SECURITIES TRUST SERIES 18 & 13TH DISCOUNT SERIES
4255	IM-02	BEAR STEARNS	718433	MUNICIPAL SECURITIES TRUST SERIES 19 & 15TH DISCOUNT SERIES
4256	IM-02	BEAR STEARNS	310188	MUNICIPAL SECURITIES TRUST SERIES 2
4257	IM-02	BEAR STEARNS	730611	MUNICIPAL SECURITIES TRUST SERIES 20 & 17TH DISCOUNT SERIES
4258	IM-02	BEAR STEARNS	737025	MUNICIPAL SECURITIES TRUST SERIES 21 & 20TH DISCOUNT SERIES
4259	IM-02	BEAR STEARNS	740965	MUNICIPAL SECURITIES TRUST SERIES 22 & 22ND DISCOUNT SERIES
4260	IM-02	BEAR STEARNS	750716	MUNICIPAL SECURITIES TRUST SERIES 24 & 27TH DISCOUNT SERIES
4261	IM-02	BEAR STEARNS	754035	MUNICIPAL SECURITIES TRUST SERIES 25 & 30TH DISCOUNT SERIES
4262	IM-02	BEAR STEARNS	766035	MUNICIPAL SECURITIES TRUST SERIES 26 & 35TH DISCOUNT SERIES
4263	IM-02	BEAR STEARNS	768363	MUNICIPAL SECURITIES TRUST SERIES 27 & 36TH DISCOUNT SERIES
4264	IM-02	BEAR STEARNS	773019	MUNICIPAL SECURITIES TRUST SERIES 28 & 38TH DISCOUNT SERIES
4265	IM-02	BEAR STEARNS	779237	MUNICIPAL SECURITIES TRUST SERIES 29 & 40TH DISCOUNT SERIES
4266	IM-02	BEAR STEARNS	313739	MUNICIPAL SECURITIES TRUST SERIES 3
4267	IM-02	BEAR STEARNS	787611	MUNICIPAL SECURITIES TRUST SERIES 31 & 42ND DISCOUNT SERIES
4268	IM-02	BEAR STEARNS	790018	MUNICIPAL SECURITIES TRUST SERIES 32 & 43RD DISCOUNT SERIES
4269	IM-02	BEAR STEARNS	792450	MUNICIPAL SECURITIES TRUST SERIES 33 & 46TH DISCOUNT SERIES
4270	IM-02	BEAR STEARNS	797843	MUNICIPAL SECURITIES TRUST SERIES 34 & 48TH DISCOUNT SERIES
4271	IM-02	BEAR STEARNS	801327	MUNICIPAL SECURITIES TRUST SERIES 35 & 50TH DISCOUNT SERIES
4272	IM-02	BEAR STEARNS	808243	MUNICIPAL SECURITIES TRUST SERIES 36 & 53RD DISCOUNT SERIES
4273	IM-02	BEAR STEARNS	810671	MUNICIPAL SECURITIES TRUST SERIES 37 & 55TH DISCOUNT SERIES
4274	IM-02	BEAR STEARNS	832575	MUNICIPAL SECURITIES TRUST SERIES 38 & 66TH DISCOUNT SERIES
4275	IM-02	BEAR STEARNS	838541	MUNICIPAL SECURITIES TRUST SERIES 39 & 67TH DISCOUNT SERIES
4276	IM-02	BEAR STEARNS	317700	MUNICIPAL SECURITIES TRUST SERIES 4
4277	IM-02	BEAR STEARNS	844421	MUNICIPAL SECURITIES TRUST SERIES 41 & 69 DISCOUNT SERIES
4278	IM-02	BEAR STEARNS	845558	MUNICIPAL SECURITIES TRUST SERIES 42 & 70TH DISCOUNT SERIES
4279	IM-02	BEAR STEARNS	846673	MUNICIPAL SECURITIES TRUST SERIES 43 & 71ST DISCOUNT SERIES
4280	IM-02	BEAR STEARNS	849866	MUNICIPAL SECURITIES TRUST SERIES 44 & 72ND DISCOUNT SERIES
4281	IM-02	BEAR STEARNS	851949	MUNICIPAL SECURITIES TRUST SERIES 45 & 73RD DISCOUNT SERIES
4282	IM-02	BEAR STEARNS	853595	MUNICIPAL SECURITIES TRUST SERIES 46 & 74TH DISCOUNT SERIES
4283	IM-02	BEAR STEARNS	863446	MUNICIPAL SECURITIES TRUST SERIES 48 & 76TH DISCOUNT SERIES
4284	IM-02	BEAR STEARNS	318015	MUNICIPAL SECURITIES TRUST SERIES 5
4285	IM-02	BEAR STEARNS	872002	MUNICIPAL SECURITIES TRUST SERIES 50 & 78TH DISCOUNT SERIES
4286	IM-02	BEAR STEARNS	874821	MUNICIPAL SECURITIES TRUST SERIES 51 & 79TH DISCOUNT SERIES
4287	IM-02	BEAR STEARNS	878643	MUNICIPAL SECURITIES TRUST SERIES 52 & MULTI STATE SERIES 41
4288	IM-02	BEAR STEARNS	895431	MUNICIPAL SECURITIES TRUST SERIES 54 & MULTI STATE SERIES 43
4289	IM-02	BEAR STEARNS	318525	MUNICIPAL SECURITIES TRUST SERIES 6
4290	IM-02	BEAR STEARNS	319451	MUNICIPAL SECURITIES TRUST SERIES 7
4291	IM-02	BEAR STEARNS	350096	MUNICIPAL SECURITIES TRUST SERIES 8
4292	IM-02	BEAR STEARNS	845774	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 1
4293	IM-02	BEAR STEARNS	852287	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 2
4294	IM-02	BEAR STEARNS	711720	MUNICIPAL SECURITIES TRUST TENTH DISCOUNT SERIES
4295	IM-02	BEAR STEARNS	356372	MUNICIPAL SECURITIES TRUST THIRD DISCOUNT SERIES
4296	IM-02	GLICKENHAUS	774550	EMPIRE ST MUN EXE TR SER 69 & EMPIRE ST MUN EXE TR GUAR SE 1
4297	IM-02	GLICKENHAUS	778204	EMPIRE STATE MUN EXEMPT TRU SER 71 & GUARANTEED INTERM SER 1
4298	IM-02	GLICKENHAUS	794144	EMPIRE STATE MUN EXEMPT TRUS GUARANTEED SERIES 25 26 27 & 28
4299	IM-02	GLICKENHAUS	779130	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 18 19 20 & 21
4300	IM-02	GLICKENHAUS	779132	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 22 & SER 70
4301	IM-02	GLICKENHAUS	827888	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 35
4302	IM-02	GLICKENHAUS	858427	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 51 52 53 & 54
4303	IM-02	GLICKENHAUS	748547	EMPIRE STATE MUN EXEMPT TRUST SER 61 62 63 64 & 65
4304	IM-02	GLICKENHAUS	743137	EMPIRE STATE MUN EXEMPT TRUST SERIES 56 57 58 59 & 60
4305	IM-02	GLICKENHAUS	834888	EMPIRE STATE MUNICIPAL EXEMPT TR GUARANTEED SERIES 37 & 38
4306	IM-02	GLICKENHAUS	763615	EMPIRE STATE MUNICIPAL EXEMPT TR GUARANTEED SERS 4 5 6 7 & 8
4307	IM-02	GLICKENHAUS	849391	EMPIRE STATE MUNICIPAL EXEMPT TRT GUARANTEED SERS 45 46 & 47
4308	IM-02	GLICKENHAUS	732777	EMPIRE STATE MUNICIPAL EXEMPT TRT GUARANTEED SERS 55 56 & 57
4309	IM-02	GLICKENHAUS	810908	EMPIRE STATE MUNICIPAL EXEMPT TRUST EMPIRE MAXIMUS AMT SER A
4310	IM-02	GLICKENHAUS	790143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 23 & 24
4311	IM-02	GLICKENHAUS	794143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 29 & 30
4312	IM-02	GLICKENHAUS	845519	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 44
4313	IM-02	GLICKENHAUS	884321	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 60 & 61
4314	IM-02	GLICKENHAUS	744495	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 1
4315	IM-02	GLICKENHAUS	765233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 10
4316	IM-02	GLICKENHAUS	768839	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 11
4317	IM-02	GLICKENHAUS	768606	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4318	IM-02	GLICKENHAUS	768607	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 13
4319	IM-02	GLICKENHAUS	770954	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 14
4320	IM-02	GLICKENHAUS	770956	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 15
4321	IM-02	GLICKENHAUS	771016	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 16
4322	IM-02	GLICKENHAUS	774551	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 18
4323	IM-02	GLICKENHAUS	775976	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 19
4324	IM-02	GLICKENHAUS	753129	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 2
4325	IM-02	GLICKENHAUS	775992	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 20
4326	IM-02	GLICKENHAUS	779133	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 23
4327	IM-02	GLICKENHAUS	790155	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 25
4328	IM-02	GLICKENHAUS	790156	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 26
4329	IM-02	GLICKENHAUS	794146	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 27
4330	IM-02	GLICKENHAUS	794145	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 29
4331	IM-02	GLICKENHAUS	753128	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 3
4332	IM-02	GLICKENHAUS	807962	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 31
4333	IM-02	GLICKENHAUS	807997	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 32
4334	IM-02	GLICKENHAUS	808000	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 33
4335	IM-02	GLICKENHAUS	807998	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 34
4336	IM-02	GLICKENHAUS	827887	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 36
4337	IM-02	GLICKENHAUS	827888	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 37
4338	IM-02	GLICKENHAUS	834892	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 39
4339	IM-02	GLICKENHAUS	755881	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 4
4340	IM-02	GLICKENHAUS	834894	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 40
4341	IM-02	GLICKENHAUS	840594	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 41
4342	IM-02	GLICKENHAUS	840593	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 42
4343	IM-02	GLICKENHAUS	840576	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 43
4344	IM-02	GLICKENHAUS	845520	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 45
4345	IM-02	GLICKENHAUS	845521	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 46
4346	IM-02	GLICKENHAUS	849398	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 48
4347	IM-02	GLICKENHAUS	849387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 49
4348	IM-02	GLICKENHAUS	757701	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 5
4349	IM-02	GLICKENHAUS	853384	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 50
4350	IM-02	GLICKENHAUS	853381	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 51
4351	IM-02	GLICKENHAUS	853387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 52
4352	IM-02	GLICKENHAUS	858428	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 53
4353	IM-02	GLICKENHAUS	858426	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 55
4354	IM-02	GLICKENHAUS	893910	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 58
4355	IM-02	GLICKENHAUS	864320	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 59
4356	IM-02	GLICKENHAUS	760726	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 6
4357	IM-02	GLICKENHAUS	864319	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 60
4358	IM-02	GLICKENHAUS	867913	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 62
4359	IM-02	GLICKENHAUS	867912	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 63
4360	IM-02	GLICKENHAUS	894569	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 64
4361	IM-02	GLICKENHAUS	869748	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 65
4362	IM-02	GLICKENHAUS	869746	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 66
4363	IM-02	GLICKENHAUS	869747	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 67
4364	IM-02	GLICKENHAUS	871233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 68
4365	IM-02	GLICKENHAUS	871232	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 69
4366	IM-02	GLICKENHAUS	761918	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 7
4367	IM-02	GLICKENHAUS	871231	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 70
4368	IM-02	GLICKENHAUS	872243	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 71
4369	IM-02	GLICKENHAUS	872246	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 72
4370	IM-02	GLICKENHAUS	872255	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 73
4371	IM-02	GLICKENHAUS	873555	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 74
4372	IM-02	GLICKENHAUS	873535	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 75
4373	IM-02	GLICKENHAUS	873557	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 76
4374	IM-02	GLICKENHAUS	877581	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 77
4375	IM-02	GLICKENHAUS	877599	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 78
4376	IM-02	GLICKENHAUS	877598	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 79
4377	IM-02	GLICKENHAUS	882106	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 80
4378	IM-02	GLICKENHAUS	882108	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 81
4379	IM-02	GLICKENHAUS	882107	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 82
4380	IM-02	GLICKENHAUS	883835	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 83
4381	IM-02	GLICKENHAUS	883832	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 84
4382	IM-02	GLICKENHAUS	883830	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 85
4383	IM-02	GLICKENHAUS	888224	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 86
4384	IM-02	GLICKENHAUS	888229	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 87
4385	IM-02	GLICKENHAUS	888225	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 88
4386	IM-02	GLICKENHAUS	891184	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 89
4387	IM-02	GLICKENHAUS	764393	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 9
4388	IM-02	GLICKENHAUS	891182	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 91
4389	IM-02	GLICKENHAUS	894051	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 92
4390	IM-02	GLICKENHAUS	894053	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 93
4391	IM-02	GLICKENHAUS	894052	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 94
4392	IM-02	GLICKENHAUS	867914	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 84
4393	IM-02	GLICKENHAUS	891283	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 90
4394	IM-02	GLICKENHAUS	277618	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 10 11 12 13 & 14
4395	IM-02	GLICKENHAUS	312214	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 11
4396	IM-02	GLICKENHAUS	310166	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 12
4397	IM-02	GLICKENHAUS	310873	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 13
4398	IM-02	GLICKENHAUS	311415	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 14
4399	IM-02	GLICKENHAUS	315732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 15 16 17 18 & 19

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4400	IM-02	GLICKENHAUS	314376	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 17
4401	IM-02	GLICKENHAUS	314863	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 18
4402	IM-02	GLICKENHAUS	318649	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 21
4403	IM-02	GLICKENHAUS	317281	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 22
4404	IM-02	GLICKENHAUS	318007	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 23
4405	IM-02	GLICKENHAUS	319128	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 24
4406	IM-02	GLICKENHAUS	352272	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 26
4407	IM-02	GLICKENHAUS	353122	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 27
4408	IM-02	GLICKENHAUS	353486	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 28
4409	IM-02	GLICKENHAUS	353485	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 29
4410	IM-02	GLICKENHAUS	354861	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 30
4411	IM-02	GLICKENHAUS	356147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 31
4412	IM-02	GLICKENHAUS	700919	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 32
4413	IM-02	GLICKENHAUS	701269	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 33
4414	IM-02	GLICKENHAUS	702158	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 34
4415	IM-02	GLICKENHAUS	703102	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 35
4416	IM-02	GLICKENHAUS	703103	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 36
4417	IM-02	GLICKENHAUS	704802	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 37
4418	IM-02	GLICKENHAUS	704801	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 38
4419	IM-02	GLICKENHAUS	706124	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 39
4420	IM-02	GLICKENHAUS	706238	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 40
4421	IM-02	GLICKENHAUS	707121	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 41
4422	IM-02	GLICKENHAUS	707901	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 42
4423	IM-02	GLICKENHAUS	709147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 43
4424	IM-02	GLICKENHAUS	710754	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 44
4425	IM-02	GLICKENHAUS	712156	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 45
4426	IM-02	GLICKENHAUS	714543	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 46
4427	IM-02	GLICKENHAUS	715775	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 47
4428	IM-02	GLICKENHAUS	716828	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 48
4429	IM-02	GLICKENHAUS	717563	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 49
4430	IM-02	GLICKENHAUS	718436	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 50
4431	IM-02	GLICKENHAUS	719450	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 51
4432	IM-02	GLICKENHAUS	721401	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 52
4433	IM-02	GLICKENHAUS	724202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 53
4434	IM-02	GLICKENHAUS	726577	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 54
4435	IM-02	GLICKENHAUS	729585	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 55
4436	IM-02	GLICKENHAUS	731658	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 56
4437	IM-02	GLICKENHAUS	737770	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 58
4438	IM-02	GLICKENHAUS	740202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 59
4439	IM-02	GLICKENHAUS	743879	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 61
4440	IM-02	GLICKENHAUS	744732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 62
4441	IM-02	GLICKENHAUS	745899	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 63
4442	IM-02	GLICKENHAUS	746872	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 64
4443	IM-02	GLICKENHAUS	750704	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66
4444	IM-02	GLICKENHAUS	761894	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66 67 68 & 69
4445	IM-02	GLICKENHAUS	753980	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 67
4446	IM-02	GLICKENHAUS	778203	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 70
4447	IM-02	GLICKENHAUS	351144	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERS 20 21 22 23 24 & 25
4448	IM-02	IDS	768836	IDS LIFE VARIABLE LIFE SEPARATE ACCOUNT
4449	IM-02	KEMPER	844165	KEMPER BOND ENHANCED SEC TR SE 13 SE 14 & SER 15 & SER 15S
4450	IM-02	KEMPER	774404	KEMPER BOND ENHANCED SECURITIES TRUST
4451	IM-02	KEMPER	759877	KEMPER BOND ENHANCED SECURITIES TRUST SER 5 SUM SER 6
4452	IM-02	KEMPER	810776	KEMPER BOND ENHANCED SECURITIES TRUST SER 9 9S 10 & 10S
4453	IM-02	KEMPER	833290	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 11 & 12
4454	IM-02	KEMPER	790943	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 2 SUMMIT
4455	IM-02	KEMPER	810774	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 7 & SERIES 8
4456	IM-02	KEMPER	796711	KEMPER BOND ENHANCED SECURITIES TRUST SUMMIT SE & TOTAL RETU
4457	IM-02	KEMPER	895432	KEMPER CORPORATE BOND TRUST SERIES 1
4458	IM-02	KEMPER	790942	KEMPER DOUBLE PLAY TRUST SERIES 3
4459	IM-02	KEMPER	894924	KEMPER EQUITY PORTFOLIO TRUST SERIES 3
4460	IM-02	KEMPER	858239	KEMPER EQUITY PORTFOLIO TRUST SERIES I
4461	IM-02	KEMPER	889408	KEMPER EQUITY POTFORLIO TRUST SERIES 2
4462	IM-02	KEMPER	810756	KEMPER GOV SEC TR GNMA POR SER 23 SER 24 & SER 25 & FNMA DEB
4463	IM-02	KEMPER	876881	KEMPER GOV SEC TR GNMA PORT SER 39 SER 40 & SER 41 U S TREA
4464	IM-02	KEMPER	895806	KEMPER GOV SEC TR SE 49 GN MI POR SE 50 GN POR & SE 51 FO IN
4465	IM-02	KEMPER	836391	KEMPER GOVERNMENT SECURITIES TR GNMA PORTFOLIO SER 26 27 & 2
4466	IM-02	KEMPER	846015	KEMPER GOVERNMENT SECURITIES TR GNMA PORTFOLIO SER 28 29 30
4467	IM-02	KEMPER	882522	KEMPER GOVERNMENT SECURITIES TR GNMA SE 42&43 US TR SE 44&45
4468	IM-02	KEMPER	859712	KEMPER GOVERNMENT SECURITIES TR SER 34 GNMA SER 35 & SER 36
4469	IM-02	KEMPER	864529	KEMPER GOVERNMENT SECURITIES TRUST FNMA DEBENTURE SERIES 3
4470	IM-02	KEMPER	853157	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SER 31 32 & 33
4471	IM-02	KEMPER	788848	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 12 & 13
4472	IM-02	KEMPER	810757	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 21 & 22
4473	IM-02	KEMPER	800079	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTF SER 17 & SE 18
4474	IM-02	KEMPER	773814	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SER 7 8 9
4475	IM-02	KEMPER	729679	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 1
4476	IM-02	KEMPER	788607	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 10
4477	IM-02	KEMPER	788911	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 11
4478	IM-02	KEMPER	795087	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 14
4479	IM-02	KEMPER	795085	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 15
4480	IM-02	KEMPER	795080	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 16
4481	IM-02	KEMPER	800077	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 18

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4482	IM-02	KEMPER	800973	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 19
4483	IM-02	KEMPER	741630	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 2
4484	IM-02	KEMPER	800978	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 20
4485	IM-02	KEMPER	810815	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 24
4486	IM-02	KEMPER	741031	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 3
4487	IM-02	KEMPER	760499	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 4
4488	IM-02	KEMPER	771478	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 5
4489	IM-02	KEMPER	771933	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 6
4490	IM-02	KEMPER	729523	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 8
4491	IM-02	KEMPER	880475	KEMPER GOVERNMENT SECURITIES TRUST SER 45 47 48
4492	IM-02	KEMPER	880481	KEMPER GOVN SEC TR SER 37 GNMA PORT SER 38 US TREY PORT FNMA
4493	IM-02	KEMPER	878727	KEMPER INSURED CORP TRUST SERIES 3
4494	IM-02	KEMPER	870273	KEMPER INSURED CORPORATE TRUST SERIES 1
4495	IM-02	KEMPER	896010	KEMPER INSURED CORPORATE TRUST SERIES 10
4496	IM-02	KEMPER	874318	KEMPER INSURED CORPORATE TRUST SERIES 2
4497	IM-02	KEMPER	882124	KEMPER INSURED CORPORATE TRUST SERIES 4 & SERIES 5
4498	IM-02	KEMPER	884249	KEMPER INSURED CORPORATE TRUST SERIES 8 & SERIES 7
4499	IM-02	KEMPER	896007	KEMPER INSURED CORPORATE TRUST SERIES 8 & 9
4500	IM-02	KEMPER	351754	KEMPER INVESTORS LIFE INSURANCE CO
4501	IM-02	KEMPER	880683	KEMPER TAX EX IN INC TR SE A 73 KE TX EX IN IN TR MU ST SE43
4502	IM-02	KEMPER	810773	KEMPER TAX EX IN TR SH IN TE 17 & MU ST SE 37 & KE TAX EX
4503	IM-02	KEMPER	784050	KEMPER TAX EX INC TR MU ST SE A 38 KEM TA EX IN TR MU S S 24
4504	IM-02	KEMPER	789067	KEMPER TAX EX INC TR SH IN TE SE 16 IN TE SE 3 & MU ST SE 35
4505	IM-02	KEMPER	765876	KEMPER TAX EX INC TR SH INT TERM SER 9 & MUL STATE SER 19
4506	IM-02	KEMPER	882271	KEMPER TAX EX INSURED IN TRUST SERIES A-80 & MUL ST SER 46
4507	IM-02	KEMPER	884572	KEMPER TAX EXE INS INCOME TR SER A 81 & MULTI STATE SER 49
4508	IM-02	KEMPER	757225	KEMPER TAX EXEMPT IN TR SH INT TE SE 10 INS INC TR MU ST S 9
4509	IM-02	KEMPER	821155	KEMPER TAX EXEMPT INC TR SH INT TER SE 4 MU ST SE 38 SE A-53
4510	IM-02	KEMPER	810759	KEMPER TAX EXEMPT INCOME MU ST SER 33 & SH INTER TER SE 14
4511	IM-02	KEMPER	746050	KEMPER TAX EXEMPT INCOME TR SER 72 & SHORT INTER TER SER 1
4512	IM-02	KEMPER	769065	KEMPER TAX EXEMPT INCOME TR SERIES 83 & MULTI STATE SER 27
4513	IM-02	KEMPER	769066	KEMPER TAX EXEMPT INCOME TR SERIES 84 & MULTI ST SERIES 30
4514	IM-02	KEMPER	110706	KEMPER TAX EXEMPT INCOME TRUST
4515	IM-02	KEMPER	778395	KEMPER TAX EXEMPT INCOME TRUST MUL ST SE 21 SH INT TERM SE 9
4516	IM-02	KEMPER	733593	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 1
4517	IM-02	KEMPER	751315	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 10
4518	IM-02	KEMPER	751317	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 11
4519	IM-02	KEMPER	751319	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 12
4520	IM-02	KEMPER	757195	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 13
4521	IM-02	KEMPER	757216	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 14
4522	IM-02	KEMPER	757217	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 15
4523	IM-02	KEMPER	765875	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 16
4524	IM-02	KEMPER	765677	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 18
4525	IM-02	KEMPER	737600	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 2
4526	IM-02	KEMPER	766062	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 20 SER 81
4527	IM-02	KEMPER	778396	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 22
4528	IM-02	KEMPER	789752	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 26
4529	IM-02	KEMPER	789738	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 29 /IL/
4530	IM-02	KEMPER	737599	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 3
4531	IM-02	KEMPER	810359	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 31
4532	IM-02	KEMPER	737605	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 4
4533	IM-02	KEMPER	737505	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 5
4534	IM-02	KEMPER	743519	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 6
4535	IM-02	KEMPER	743481	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 7
4536	IM-02	KEMPER	743515	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 8
4537	IM-02	KEMPER	743480	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 9
4538	IM-02	KEMPER	886278	KEMPER TAX EXEMPT INCOME TRUST NATIONAL SERIES 74
4539	IM-02	KEMPER	757446	KEMPER TAX EXEMPT INCOME TRUST SE 79 INC TR SH INT TER SER 6
4540	IM-02	KEMPER	313196	KEMPER TAX EXEMPT INCOME TRUST SERIES 11
4541	IM-02	KEMPER	316893	KEMPER TAX EXEMPT INCOME TRUST SERIES 12
4542	IM-02	KEMPER	317154	KEMPER TAX EXEMPT INCOME TRUST SERIES 13
4543	IM-02	KEMPER	317451	KEMPER TAX EXEMPT INCOME TRUST SERIES 14
4544	IM-02	KEMPER	317619	KEMPER TAX EXEMPT INCOME TRUST SERIES 16
4545	IM-02	KEMPER	318520	KEMPER TAX EXEMPT INCOME TRUST SERIES 18
4546	IM-02	KEMPER	351826	KEMPER TAX EXEMPT INCOME TRUST SERIES 21
4547	IM-02	KEMPER	352030	KEMPER TAX EXEMPT INCOME TRUST SERIES 22
4548	IM-02	KEMPER	353002	KEMPER TAX EXEMPT INCOME TRUST SERIES 23
4549	IM-02	KEMPER	353003	KEMPER TAX EXEMPT INCOME TRUST SERIES 24
4550	IM-02	KEMPER	353973	KEMPER TAX EXEMPT INCOME TRUST SERIES 25
4551	IM-02	KEMPER	353897	KEMPER TAX EXEMPT INCOME TRUST SERIES 26
4552	IM-02	KEMPER	356160	KEMPER TAX EXEMPT INCOME TRUST SERIES 27
4553	IM-02	KEMPER	355164	KEMPER TAX EXEMPT INCOME TRUST SERIES 28
4554	IM-02	KEMPER	356046	KEMPER TAX EXEMPT INCOME TRUST SERIES 29
4555	IM-02	KEMPER	356056	KEMPER TAX EXEMPT INCOME TRUST SERIES 30
4556	IM-02	KEMPER	356032	KEMPER TAX EXEMPT INCOME TRUST SERIES 31
4557	IM-02	KEMPER	357264	KEMPER TAX EXEMPT INCOME TRUST SERIES 32
4558	IM-02	KEMPER	357266	KEMPER TAX EXEMPT INCOME TRUST SERIES 33
4559	IM-02	KEMPER	357283	KEMPER TAX EXEMPT INCOME TRUST SERIES 34
4560	IM-02	KEMPER	702687	KEMPER TAX EXEMPT INCOME TRUST SERIES 35
4561	IM-02	KEMPER	702083	KEMPER TAX EXEMPT INCOME TRUST SERIES 36
4562	IM-02	KEMPER	702084	KEMPER TAX EXEMPT INCOME TRUST SERIES 37
4563	IM-02	KEMPER	703772	KEMPER TAX EXEMPT INCOME TRUST SERIES 38

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4564	IM-02	KEMPER	703771	KEMPER TAX EXEMPT INCOME TRUST SERIES 39
4565	IM-02	KEMPER	703770	KEMPER TAX EXEMPT INCOME TRUST SERIES 40
4566	IM-02	KEMPER	705447	KEMPER TAX EXEMPT INCOME TRUST SERIES 41
4567	IM-02	KEMPER	705445	KEMPER TAX EXEMPT INCOME TRUST SERIES 42
4568	IM-02	KEMPER	705446	KEMPER TAX EXEMPT INCOME TRUST SERIES 43
4569	IM-02	KEMPER	705444	KEMPER TAX EXEMPT INCOME TRUST SERIES 44
4570	IM-02	KEMPER	706463	KEMPER TAX EXEMPT INCOME TRUST SERIES 45
4571	IM-02	KEMPER	706460	KEMPER TAX EXEMPT INCOME TRUST SERIES 46
4572	IM-02	KEMPER	706462	KEMPER TAX EXEMPT INCOME TRUST SERIES 47
4573	IM-02	KEMPER	708852	KEMPER TAX EXEMPT INCOME TRUST SERIES 48
4574	IM-02	KEMPER	708856	KEMPER TAX EXEMPT INCOME TRUST SERIES 49
4575	IM-02	KEMPER	708855	KEMPER TAX EXEMPT INCOME TRUST SERIES 50
4576	IM-02	KEMPER	711006	KEMPER TAX EXEMPT INCOME TRUST SERIES 51
4577	IM-02	KEMPER	711003	KEMPER TAX EXEMPT INCOME TRUST SERIES 52
4578	IM-02	KEMPER	711004	KEMPER TAX EXEMPT INCOME TRUST SERIES 53
4579	IM-02	KEMPER	711007	KEMPER TAX EXEMPT INCOME TRUST SERIES 54
4580	IM-02	KEMPER	715266	KEMPER TAX EXEMPT INCOME TRUST SERIES 55
4581	IM-02	KEMPER	715265	KEMPER TAX EXEMPT INCOME TRUST SERIES 56
4582	IM-02	KEMPER	715264	KEMPER TAX EXEMPT INCOME TRUST SERIES 57
4583	IM-02	KEMPER	715263	KEMPER TAX EXEMPT INCOME TRUST SERIES 58
4584	IM-02	KEMPER	718403	KEMPER TAX EXEMPT INCOME TRUST SERIES 59
4585	IM-02	KEMPER	718402	KEMPER TAX EXEMPT INCOME TRUST SERIES 60
4586	IM-02	KEMPER	718401	KEMPER TAX EXEMPT INCOME TRUST SERIES 61
4587	IM-02	KEMPER	718400	KEMPER TAX EXEMPT INCOME TRUST SERIES 62
4588	IM-02	KEMPER	722050	KEMPER TAX EXEMPT INCOME TRUST SERIES 63
4589	IM-02	KEMPER	722048	KEMPER TAX EXEMPT INCOME TRUST SERIES 64
4590	IM-02	KEMPER	722067	KEMPER TAX EXEMPT INCOME TRUST SERIES 65
4591	IM-02	KEMPER	722068	KEMPER TAX EXEMPT INCOME TRUST SERIES 66
4592	IM-02	KEMPER	736446	KEMPER TAX EXEMPT INCOME TRUST SERIES 67
4593	IM-02	KEMPER	736463	KEMPER TAX EXEMPT INCOME TRUST SERIES 68
4594	IM-02	KEMPER	736464	KEMPER TAX EXEMPT INCOME TRUST SERIES 69
4595	IM-02	KEMPER	736465	KEMPER TAX EXEMPT INCOME TRUST SERIES 70
4596	IM-02	KEMPER	746046	KEMPER TAX EXEMPT INCOME TRUST SERIES 71
4597	IM-02	KEMPER	746049	KEMPER TAX EXEMPT INCOME TRUST SERIES 73 SHORT INT TERM SE 2
4598	IM-02	KEMPER	746048	KEMPER TAX EXEMPT INCOME TRUST SERIES 74
4599	IM-02	KEMPER	757444	KEMPER TAX EXEMPT INCOME TRUST SERIES 77 /I/L
4600	IM-02	KEMPER	757445	KEMPER TAX EXEMPT INCOME TRUST SERIES 78
4601	IM-02	KEMPER	757447	KEMPER TAX EXEMPT INCOME TRUST SERIES 80
4602	IM-02	KEMPER	769064	KEMPER TAX EXEMPT INCOME TRUST SERIES 82
4603	IM-02	KEMPER	765678	KEMPER TAX EXEMPT INCOME TRUST SH INT TERM SE 7 MUL ST SE 17
4604	IM-02	KEMPER	765682	KEMPER TAX EXEMPT INCOME TRUST SHORT INTERM TERM SERIES 11
4605	IM-02	KEMPER	746047	KEMPER TAX EXEMPT INCOME TRUST SR 75 & SHORT INTER TERM SR 3
4606	IM-02	KEMPER	757443	KEMPER TAX EXEMPT INCOME TRUST SR 76 & SHORT INTER TERM SR 4
4607	IM-02	KEMPER	762994	KEMPER TAX EXEMPT INS INC SER A29&MULT ST SER 3&9 & KEM TA E
4608	IM-02	KEMPER	821154	KEMPER TAX EXEMPT INS INC TR SE A-55 SE A-56 & MUL ST SE 15
4609	IM-02	KEMPER	858233	KEMPER TAX EXEMPT INS INC TR SE A 66 & MUL ST SE 24 SE 40
4610	IM-02	KEMPER	864726	KEMPER TAX EXEMPT INSUR INCOME TRU SER A 69 & MUL STA SER 27
4611	IM-02	KEMPER	801347	KEMPER TAX EXEMPT INSURED IN TR A-49 MUL ST 12 SH INTE TE 15
4612	IM-02	KEMPER	853155	KEMPER TAX EXEMPT INSURED INC TR SE A-64 A-65 & MUL ST SE 22
4613	IM-02	KEMPER	860259	KEMPER TAX EXEMPT INSURED INC TR SE A-67 & MUL ST SE 25 & 41
4614	IM-02	KEMPER	762995	KEMPER TAX EXEMPT INSURED INC TR SER A-31 INS INC TR MU ST 4
4615	IM-02	KEMPER	775848	KEMPER TAX EXEMPT INSURED INC TR SER A-36 & MULTI SERIES 8
4616	IM-02	KEMPER	893737	KEMPER TAX EXEMPT INSURED INC TRU SER A 85 & MUL STAT SER 55
4617	IM-02	KEMPER	859684	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 23
4618	IM-02	KEMPER	872196	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 35 &44
4619	IM-02	KEMPER	801360	KEMPER TAX EXEMPT INSURED INCOME TR SE A-50 & MULTI STATE 13
4620	IM-02	KEMPER	796365	KEMPER TAX EXEMPT INSURED INCOME TR SER A 44 MULTI ST SER 28
4621	IM-02	KEMPER	850078	KEMPER TAX EXEMPT INSURED INCOME TR SER A-57 58 MULTI ST 16
4622	IM-02	KEMPER	868707	KEMPER TAX EXEMPT INSURED INCOME TR SER A-72 & MUL ST SER 30
4623	IM-02	KEMPER	890930	KEMPER TAX EXEMPT INSURED INCOME TR SER A-84V & MU ST SER 54
4624	IM-02	KEMPER	721084	KEMPER TAX EXEMPT INSURED INCOME TR SER A-1 MULTI ST 34
4625	IM-02	KEMPER	762996	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A-32 MULTI ST 5
4626	IM-02	KEMPER	784048	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A-40 MULTI ST 10
4627	IM-02	KEMPER	894333	KEMPER TAX EXEMPT INSURED INCOME TR SER A-86 & MULTI ST SR 56
4628	IM-02	KEMPER	888252	KEMPER TAX EXEMPT INSURED INCOME TR SER A-82 & MULTI ST SR 50
4629	IM-02	KEMPER	871528	KEMPER TAX EXEMPT INSURED INCOME TRU SER A-74 MU ST SER 33
4630	IM-02	KEMPER	871006	KEMPER TAX EXEMPT INSURED INCOME TRUST MULT STA SER 32
4631	IM-02	KEMPER	877722	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SE 39
4632	IM-02	KEMPER	869588	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 31
4633	IM-02	KEMPER	874695	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 36
4634	IM-02	KEMPER	877042	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 38
4635	IM-02	KEMPER	879870	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 41
4636	IM-02	KEMPER	888453	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 51
4637	IM-02	KEMPER	888454	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 53
4638	IM-02	KEMPER	761893	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 1
4639	IM-02	KEMPER	856284	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 21
4640	IM-02	KEMPER	872425	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 37
4641	IM-02	KEMPER	882514	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 44
4642	IM-02	KEMPER	895036	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 57
4643	IM-02	KEMPER	762993	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 2
4644	IM-02	KEMPER	766063	KEMPER TAX EXEMPT INSURED INCOME TRUST SE A-33 SE 6
4645	IM-02	KEMPER	766065	KEMPER TAX EXEMPT INSURED INCOME TRUST SER A 35 MUL ST SE 7

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4646	IM-02	KEMPER	724207	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 2
4647	IM-02	KEMPER	751336	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 25
4648	IM-02	KEMPER	766064	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 34
4649	IM-02	KEMPER	775847	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 37
4650	IM-02	KEMPER	796364	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 43
4651	IM-02	KEMPER	796363	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 45
4652	IM-02	KEMPER	821151	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 54
4653	IM-02	KEMPER	825399	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 60
4654	IM-02	KEMPER	882625	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 68
4655	IM-02	KEMPER	888720	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 83
4656	IM-02	KEMPER	895037	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 87
4657	IM-02	KEMPER	732733	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-10
4658	IM-02	KEMPER	746041	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-16
4659	IM-02	KEMPER	746042	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-17
4660	IM-02	KEMPER	746043	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-18
4661	IM-02	KEMPER	746044	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-19
4662	IM-02	KEMPER	746045	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-20
4663	IM-02	KEMPER	751327	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-21
4664	IM-02	KEMPER	757228	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-26
4665	IM-02	KEMPER	757227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-27
4666	IM-02	KEMPER	757226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-28
4667	IM-02	KEMPER	724206	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-3
4668	IM-02	KEMPER	757222	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-30
4669	IM-02	KEMPER	784047	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-39
4670	IM-02	KEMPER	727225	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-4
4671	IM-02	KEMPER	784052	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-41
4672	IM-02	KEMPER	801353	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-48
4673	IM-02	KEMPER	727228	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-5
4674	IM-02	KEMPER	716636	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-51
4675	IM-02	KEMPER	727227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-6
4676	IM-02	KEMPER	855271	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-63
4677	IM-02	KEMPER	732732	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-7
4678	IM-02	KEMPER	887576	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-71
4679	IM-02	KEMPER	872426	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-75
4680	IM-02	KEMPER	739335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A11
4681	IM-02	KEMPER	739346	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A12
4682	IM-02	KEMPER	739334	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A13
4683	IM-02	KEMPER	739325	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A14
4684	IM-02	KEMPER	739326	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A15
4685	IM-02	KEMPER	751331	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A22
4686	IM-02	KEMPER	751333	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A23
4687	IM-02	KEMPER	751335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A24
4688	IM-02	KEMPER	732731	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A8
4689	IM-02	KEMPER	732734	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A9
4690	IM-02	KEMPER	801345	KEMPER TX EX INS IN TR SE A-47 KEMPER TX EX IN TR INT PEN SE
4691	IM-02	KEMPER	796335	KEMPER TX EX IN TR MU ST SE 25 KE TX EX INS IN TR SE A-42 &
4692	IM-02	KEMPER	810781	KEMPER TX EX INC TR SE 85 KE TX EX INC TR MU ST SE 38 & KE T
4693	IM-02	KEMPER	800572	KEMPER TX EX INS IN TR MU ST SE 42 KE TX EX INS INTR MU ST SE A-7
4694	IM-02	KEMPER	853156	KEMPER TX EX INS IN TR SE A-62 KE TX EX INS INTR MU ST SE 19
4695	IM-02	KEMPER	825400	KEMPER TX EX INS IN TR SE A59 & MU ST SE 17 SE 86 & MU ST 39
4696	IM-02	KEMPER	877612	KEMPER TX EX INS IN TR SE MU ST SE 40 KE TX EX INS IN TR SE
4697	IM-02	KEMPER	884924	KEMPER TX EX INS INC TR SER A.70 & MU ST SE 28 MU ST SE 42
4698	IM-02	KEMPER	833579	KEMPER TX EXE INS INC TR MUL ST SER 45 KEMPER TX EXE INC TR
4699	IM-02	KEMPER	886132	KEMPER TX EXEM INS INC TR MU ST SE 48 & KEM TX EXE INC TR MU
4700	IM-02	KEMPER	881777	KEMPER TX EXM INS INC TR SER A-79 & MUL ST SER 43 & DKEMPERIT
4701	IM-02	MERRILL LYNCH	704768	DEFINED ASSET FUNDS MUNICIPAL INVIT TR FD MON PYMT SER 241
4702	IM-02	MERRILL LYNCH	759655	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREAS SEC SER B
4703	IM-02	MERRILL LYNCH	645091	MERRILL LYNCH LIFE INSURANCE COMPANY
4704	IM-02	MERRILL LYNCH	830793	MERRILL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT A
4705	IM-02	MERRILL LYNCH	880794	MERRILL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT B
4706	IM-02	MERRILL LYNCH	875246	MERRILL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT
4707	IM-02	MERRILL LYNCH	318352	MERRILL LYNCH VARIABLE ANNUITY ACCOUNT
4708	IM-02	MERRILL LYNCH	886799	MERRILL LYNCH VARIABLE LIFE SEPARATE ACCOUNT
4709	IM-02	NIKE	893752	FIRST TR SPE SIT TR SE 47 FIR TR US TREAS SEC TR SH INT SE 1
4710	IM-02	NIKE	869600	FIRST TR SPE SITUATIONS TR SE 5 GREAT LAKES & GR & TREAS TR S
4711	IM-02	NIKE	892406	FIRST TR SPE SITUATIONS TR SE 23 GREAT PLAINS UTIL TR SER 1
4712	IM-02	NIKE	886014	FIRST TR SPEC SIT TR SER 4 GREAT LAKES GROWTH & TREAS TR SE 1
4713	IM-02	NIKE	879359	FIRST TR SPECIAL SITS TR SE 17 PENN GRO & TREAS SEC TR SER 1
4714	IM-02	NIKE	867453	FIRST TR SPECIAL SITUATIONS TR SER 3 NEBRASKA GWTH & TREAS
4715	IM-02	NIKE	318216	FIRST TRUST ADVANTAGE FUND SERIES 1
4716	IM-02	NIKE	715777	FIRST TRUST ADVANTAGE FUND SERIES 2
4717	IM-02	NIKE	717328	FIRST TRUST ADVANTAGE FUND SERIES 3
4718	IM-02	NIKE	777487	FIRST TRUST COMBINED SERIES 1
4719	IM-02	NIKE	808712	FIRST TRUST COMBINED SERIES 10
4720	IM-02	NIKE	860728	FIRST TRUST COMBINED SERIES 100
4721	IM-02	NIKE	861621	FIRST TRUST COMBINED SERIES 101
4722	IM-02	NIKE	861623	FIRST TRUST COMBINED SERIES 102
4723	IM-02	NIKE	882350	FIRST TRUST COMBINED SERIES 103
4724	IM-02	NIKE	862372	FIRST TRUST COMBINED SERIES 104
4725	IM-02	NIKE	882351	FIRST TRUST COMBINED SERIES 105
4726	IM-02	NIKE	863368	FIRST TRUST COMBINED SERIES 106
4727	IM-02	NIKE	863367	FIRST TRUST COMBINED SERIES 107

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4728	IM-02	NIKE	863555	FIRST TRUST COMBINED SERIES 108
4729	IM-02	NIKE	863556	FIRST TRUST COMBINED SERIES 109
4730	IM-02	NIKE	809273	FIRST TRUST COMBINED SERIES 11
4731	IM-02	NIKE	864232	FIRST TRUST COMBINED SERIES 110
4732	IM-02	NIKE	864132	FIRST TRUST COMBINED SERIES 111
4733	IM-02	NIKE	864231	FIRST TRUST COMBINED SERIES 112
4734	IM-02	NIKE	864751	FIRST TRUST COMBINED SERIES 113
4735	IM-02	NIKE	864134	FIRST TRUST COMBINED SERIES 114
4736	IM-02	NIKE	866714	FIRST TRUST COMBINED SERIES 115
4737	IM-02	NIKE	866713	FIRST TRUST COMBINED SERIES 116
4738	IM-02	NIKE	866715	FIRST TRUST COMBINED SERIES 117
4739	IM-02	NIKE	867872	FIRST TRUST COMBINED SERIES 118
4740	IM-02	NIKE	867871	FIRST TRUST COMBINED SERIES 119
4741	IM-02	NIKE	809271	FIRST TRUST COMBINED SERIES 12
4742	IM-02	NIKE	867873	FIRST TRUST COMBINED SERIES 120
4743	IM-02	NIKE	868904	FIRST TRUST COMBINED SERIES 121
4744	IM-02	NIKE	868906	FIRST TRUST COMBINED SERIES 122
4745	IM-02	NIKE	868901	FIRST TRUST COMBINED SERIES 123
4746	IM-02	NIKE	869820	FIRST TRUST COMBINED SERIES 124
4747	IM-02	NIKE	869819	FIRST TRUST COMBINED SERIES 125
4748	IM-02	NIKE	869823	FIRST TRUST COMBINED SERIES 126
4749	IM-02	NIKE	870733	FIRST TRUST COMBINED SERIES 127
4750	IM-02	NIKE	870734	FIRST TRUST COMBINED SERIES 128
4751	IM-02	NIKE	870735	FIRST TRUST COMBINED SERIES 129
4752	IM-02	NIKE	809982	FIRST TRUST COMBINED SERIES 13
4753	IM-02	NIKE	872198	FIRST TRUST COMBINED SERIES 130
4754	IM-02	NIKE	872199	FIRST TRUST COMBINED SERIES 131
4755	IM-02	NIKE	873737	FIRST TRUST COMBINED SERIES 133
4756	IM-02	NIKE	873736	FIRST TRUST COMBINED SERIES 134
4757	IM-02	NIKE	873733	FIRST TRUST COMBINED SERIES 135
4758	IM-02	NIKE	874756	FIRST TRUST COMBINED SERIES 136
4759	IM-02	NIKE	874754	FIRST TRUST COMBINED SERIES 137
4760	IM-02	NIKE	874755	FIRST TRUST COMBINED SERIES 138
4761	IM-02	NIKE	876587	FIRST TRUST COMBINED SERIES 139
4762	IM-02	NIKE	810577	FIRST TRUST COMBINED SERIES 14
4763	IM-02	NIKE	876585	FIRST TRUST COMBINED SERIES 140
4764	IM-02	NIKE	876583	FIRST TRUST COMBINED SERIES 141
4765	IM-02	NIKE	877611	FIRST TRUST COMBINED SERIES 142
4766	IM-02	NIKE	877613	FIRST TRUST COMBINED SERIES 143
4767	IM-02	NIKE	878861	FIRST TRUST COMBINED SERIES 144
4768	IM-02	NIKE	880005	FIRST TRUST COMBINED SERIES 145
4769	IM-02	NIKE	880207	FIRST TRUST COMBINED SERIES 146
4770	IM-02	NIKE	880303	FIRST TRUST COMBINED SERIES 147
4771	IM-02	NIKE	880301	FIRST TRUST COMBINED SERIES 148
4772	IM-02	NIKE	880302	FIRST TRUST COMBINED SERIES 149
4773	IM-02	NIKE	811717	FIRST TRUST COMBINED SERIES 15
4774	IM-02	NIKE	880300	FIRST TRUST COMBINED SERIES 150
4775	IM-02	NIKE	882396	FIRST TRUST COMBINED SERIES 151
4776	IM-02	NIKE	882397	FIRST TRUST COMBINED SERIES 152
4777	IM-02	NIKE	882398	FIRST TRUST COMBINED SERIES 153
4778	IM-02	NIKE	883777	FIRST TRUST COMBINED SERIES 154
4779	IM-02	NIKE	883775	FIRST TRUST COMBINED SERIES 155
4780	IM-02	NIKE	883776	FIRST TRUST COMBINED SERIES 156
4781	IM-02	NIKE	886923	FIRST TRUST COMBINED SERIES 157
4782	IM-02	NIKE	886910	FIRST TRUST COMBINED SERIES 158
4783	IM-02	NIKE	886911	FIRST TRUST COMBINED SERIES 159
4784	IM-02	NIKE	811972	FIRST TRUST COMBINED SERIES 16
4785	IM-02	NIKE	888091	FIRST TRUST COMBINED SERIES 160
4786	IM-02	NIKE	887970	FIRST TRUST COMBINED SERIES 161
4787	IM-02	NIKE	888226	FIRST TRUST COMBINED SERIES 162
4788	IM-02	NIKE	889689	FIRST TRUST COMBINED SERIES 163
4789	IM-02	NIKE	889688	FIRST TRUST COMBINED SERIES 164
4790	IM-02	NIKE	889687	FIRST TRUST COMBINED SERIES 165
4791	IM-02	NIKE	890977	FIRST TRUST COMBINED SERIES 166
4792	IM-02	NIKE	891047	FIRST TRUST COMBINED SERIES 167
4793	IM-02	NIKE	891036	FIRST TRUST COMBINED SERIES 168
4794	IM-02	NIKE	893347	FIRST TRUST COMBINED SERIES 169
4795	IM-02	NIKE	811971	FIRST TRUST COMBINED SERIES 17
4796	IM-02	NIKE	893542	FIRST TRUST COMBINED SERIES 170
4797	IM-02	NIKE	893543	FIRST TRUST COMBINED SERIES 171
4798	IM-02	NIKE	894319	FIRST TRUST COMBINED SERIES 173
4799	IM-02	NIKE	894304	FIRST TRUST COMBINED SERIES 174
4800	IM-02	NIKE	894307	FIRST TRUST COMBINED SERIES 175
4801	IM-02	NIKE	813615	FIRST TRUST COMBINED SERIES 18
4802	IM-02	NIKE	814191	FIRST TRUST COMBINED SERIES 19
4803	IM-02	NIKE	784970	FIRST TRUST COMBINED SERIES 2
4804	IM-02	NIKE	814447	FIRST TRUST COMBINED SERIES 20
4805	IM-02	NIKE	814911	FIRST TRUST COMBINED SERIES 21
4806	IM-02	NIKE	815908	FIRST TRUST COMBINED SERIES 22
4807	IM-02	NIKE	818009	FIRST TRUST COMBINED SERIES 23
4808	IM-02	NIKE	819063	FIRST TRUST COMBINED SERIES 24
4809	IM-02	NIKE	819249	FIRST TRUST COMBINED SERIES 25

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4810	IM-02	NIKE	821673	FIRST TRUST COMBINED SERIES 26
4811	IM-02	NIKE	822425	FIRST TRUST COMBINED SERIES 27
4812	IM-02	NIKE	822429	FIRST TRUST COMBINED SERIES 28
4813	IM-02	NIKE	823182	FIRST TRUST COMBINED SERIES 29
4814	IM-02	NIKE	785318	FIRST TRUST COMBINED SERIES 3
4815	IM-02	NIKE	824512	FIRST TRUST COMBINED SERIES 30
4816	IM-02	NIKE	825070	FIRST TRUST COMBINED SERIES 31
4817	IM-02	NIKE	825390	FIRST TRUST COMBINED SERIES 32
4818	IM-02	NIKE	826707	FIRST TRUST COMBINED SERIES 33
4819	IM-02	NIKE	827834	FIRST TRUST COMBINED SERIES 34
4820	IM-02	NIKE	828631	FIRST TRUST COMBINED SERIES 35
4821	IM-02	NIKE	829343	FIRST TRUST COMBINED SERIES 36
4822	IM-02	NIKE	829642	FIRST TRUST COMBINED SERIES 37
4823	IM-02	NIKE	829746	FIRST TRUST COMBINED SERIES 38
4824	IM-02	NIKE	829812	FIRST TRUST COMBINED SERIES 39
4825	IM-02	NIKE	788309	FIRST TRUST COMBINED SERIES 4
4826	IM-02	NIKE	829962	FIRST TRUST COMBINED SERIES 40
4827	IM-02	NIKE	829961	FIRST TRUST COMBINED SERIES 41
4828	IM-02	NIKE	830049	FIRST TRUST COMBINED SERIES 42
4829	IM-02	NIKE	830150	FIRST TRUST COMBINED SERIES 43
4830	IM-02	NIKE	830514	FIRST TRUST COMBINED SERIES 44
4831	IM-02	NIKE	831121	FIRST TRUST COMBINED SERIES 45
4832	IM-02	NIKE	831953	FIRST TRUST COMBINED SERIES 46
4833	IM-02	NIKE	832171	FIRST TRUST COMBINED SERIES 47
4834	IM-02	NIKE	832535	FIRST TRUST COMBINED SERIES 48
4835	IM-02	NIKE	832632	FIRST TRUST COMBINED SERIES 49
4836	IM-02	NIKE	788594	FIRST TRUST COMBINED SERIES 5
4837	IM-02	NIKE	832701	FIRST TRUST COMBINED SERIES 50
4838	IM-02	NIKE	832851	FIRST TRUST COMBINED SERIES 51
4839	IM-02	NIKE	832999	FIRST TRUST COMBINED SERIES 52
4840	IM-02	NIKE	833001	FIRST TRUST COMBINED SERIES 53
4841	IM-02	NIKE	835168	FIRST TRUST COMBINED SERIES 54
4842	IM-02	NIKE	835103	FIRST TRUST COMBINED SERIES 55
4843	IM-02	NIKE	836134	FIRST TRUST COMBINED SERIES 56
4844	IM-02	NIKE	836395	FIRST TRUST COMBINED SERIES 57
4845	IM-02	NIKE	836394	FIRST TRUST COMBINED SERIES 58
4846	IM-02	NIKE	836657	FIRST TRUST COMBINED SERIES 59
4847	IM-02	NIKE	788731	FIRST TRUST COMBINED SERIES 6
4848	IM-02	NIKE	837108	FIRST TRUST COMBINED SERIES 60
4849	IM-02	NIKE	837222	FIRST TRUST COMBINED SERIES 61
4850	IM-02	NIKE	837598	FIRST TRUST COMBINED SERIES 62
4851	IM-02	NIKE	839248	FIRST TRUST COMBINED SERIES 63
4852	IM-02	NIKE	839481	FIRST TRUST COMBINED SERIES 64
4853	IM-02	NIKE	839652	FIRST TRUST COMBINED SERIES 65
4854	IM-02	NIKE	840938	FIRST TRUST COMBINED SERIES 66
4855	IM-02	NIKE	840936	FIRST TRUST COMBINED SERIES 67
4856	IM-02	NIKE	840937	FIRST TRUST COMBINED SERIES 68
4857	IM-02	NIKE	842504	FIRST TRUST COMBINED SERIES 69
4858	IM-02	NIKE	790578	FIRST TRUST COMBINED SERIES 7
4859	IM-02	NIKE	842502	FIRST TRUST COMBINED SERIES 70
4860	IM-02	NIKE	842503	FIRST TRUST COMBINED SERIES 71
4861	IM-02	NIKE	844835	FIRST TRUST COMBINED SERIES 72
4862	IM-02	NIKE	844791	FIRST TRUST COMBINED SERIES 73
4863	IM-02	NIKE	845886	FIRST TRUST COMBINED SERIES 74
4864	IM-02	NIKE	845885	FIRST TRUST COMBINED SERIES 75
4865	IM-02	NIKE	845887	FIRST TRUST COMBINED SERIES 76
4866	IM-02	NIKE	846786	FIRST TRUST COMBINED SERIES 77
4867	IM-02	NIKE	846785	FIRST TRUST COMBINED SERIES 78
4868	IM-02	NIKE	846784	FIRST TRUST COMBINED SERIES 79
4869	IM-02	NIKE	790577	FIRST TRUST COMBINED SERIES 8
4870	IM-02	NIKE	850212	FIRST TRUST COMBINED SERIES 80
4871	IM-02	NIKE	851779	FIRST TRUST COMBINED SERIES 81
4872	IM-02	NIKE	851811	FIRST TRUST COMBINED SERIES 82
4873	IM-02	NIKE	852480	FIRST TRUST COMBINED SERIES 83
4874	IM-02	NIKE	852445	FIRST TRUST COMBINED SERIES 84
4875	IM-02	NIKE	853362	FIRST TRUST COMBINED SERIES 85
4876	IM-02	NIKE	853376	FIRST TRUST COMBINED SERIES 86
4877	IM-02	NIKE	853361	FIRST TRUST COMBINED SERIES 87
4878	IM-02	NIKE	856285	FIRST TRUST COMBINED SERIES 88
4879	IM-02	NIKE	856283	FIRST TRUST COMBINED SERIES 89
4880	IM-02	NIKE	791911	FIRST TRUST COMBINED SERIES 9
4881	IM-02	NIKE	857409	FIRST TRUST COMBINED SERIES 90
4882	IM-02	NIKE	857408	FIRST TRUST COMBINED SERIES 91
4883	IM-02	NIKE	857406	FIRST TRUST COMBINED SERIES 92
4884	IM-02	NIKE	857405	FIRST TRUST COMBINED SERIES 93
4885	IM-02	NIKE	858240	FIRST TRUST COMBINED SERIES 94
4886	IM-02	NIKE	859069	FIRST TRUST COMBINED SERIES 95
4887	IM-02	NIKE	859068	FIRST TRUST COMBINED SERIES 96
4888	IM-02	NIKE	860151	FIRST TRUST COMBINED SERIES 97
4889	IM-02	NIKE	860155	FIRST TRUST COMBINED SERIES 98
4890	IM-02	NIKE	860727	FIRST TRUST COMBINED SERIES 99
4891	IM-02	NIKE	872197	FIRST TRUST COMBINED SERIES 132

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4892	IM-02	NIKE	740555	FIRST TRUST GNMA FUND SERIES 1
4893	IM-02	NIKE	742283	FIRST TRUST GNMA FUND SERIES 2
4894	IM-02	NIKE	763893	FIRST TRUST GNMA FUND SERIES 3
4895	IM-02	NIKE	766565	FIRST TRUST GNMA FUND SERIES 4
4896	IM-02	NIKE	766564	FIRST TRUST GNMA FUND SERIES 5
4897	IM-02	NIKE	770486	FIRST TRUST GNMA FUND SERIES 6
4898	IM-02	NIKE	773548	FIRST TRUST GNMA FUND SERIES 7
4899	IM-02	NIKE	781909	FIRST TRUST GNMA SERIES 10
4900	IM-02	NIKE	785319	FIRST TRUST GNMA SERIES 11 & SERIES 12
4901	IM-02	NIKE	789314	FIRST TRUST GNMA SERIES 13
4902	IM-02	NIKE	789494	FIRST TRUST GNMA SERIES 14
4903	IM-02	NIKE	790107	FIRST TRUST GNMA SERIES 15 & SERIES 16
4904	IM-02	NIKE	790990	FIRST TRUST GNMA SERIES 17
4905	IM-02	NIKE	791268	FIRST TRUST GNMA SERIES 18 & SERIES 19
4906	IM-02	NIKE	792850	FIRST TRUST GNMA SERIES 20
4907	IM-02	NIKE	793490	FIRST TRUST GNMA SERIES 21
4908	IM-02	NIKE	790276	FIRST TRUST GNMA SERIES 22
4909	IM-02	NIKE	791551	FIRST TRUST GNMA SERIES 23 & SERIES 24
4910	IM-02	NIKE	798553	FIRST TRUST GNMA SERIES 25 & SERIES 26
4911	IM-02	NIKE	797498	FIRST TRUST GNMA SERIES 27 & SERIES 28
4912	IM-02	NIKE	804144	FIRST TRUST GNMA SERIES 29 & SERIES 30
4913	IM-02	NIKE	805380	FIRST TRUST GNMA SERIES 31 & SERIES 32
4914	IM-02	NIKE	807636	FIRST TRUST GNMA SERIES 33 & SERIES 34
4915	IM-02	NIKE	809561	FIRST TRUST GNMA SERIES 35 & SERIES 36
4916	IM-02	NIKE	798940	FIRST TRUST GNMA SERIES 37
4917	IM-02	NIKE	806010	FIRST TRUST GNMA SERIES 38
4918	IM-02	NIKE	808083	FIRST TRUST GNMA SERIES 39 & SERIES 40
4919	IM-02	NIKE	810109	FIRST TRUST GNMA SERIES 41 /I/U
4920	IM-02	NIKE	829904	FIRST TRUST GNMA SERIES 42 SERIES 44 & SERIES 45
4921	IM-02	NIKE	830515	FIRST TRUST GNMA SERIES 43
4922	IM-02	NIKE	845244	FIRST TRUST GNMA SERIES 46 48 & 49
4923	IM-02	NIKE	846969	FIRST TRUST GNMA SERIES 47
4924	IM-02	NIKE	847429	FIRST TRUST GNMA SERIES 50 & SERIES 51
4925	IM-02	NIKE	847489	FIRST TRUST GNMA SERIES 52 & SERIES 54
4926	IM-02	NIKE	857792	FIRST TRUST GNMA SERIES 53
4927	IM-02	NIKE	868362	FIRST TRUST GNMA SERIES 55 & SERIES 56
4928	IM-02	NIKE	871430	FIRST TRUST GNMA SERIES 57
4929	IM-02	NIKE	871968	FIRST TRUST GNMA SERIES 58
4930	IM-02	NIKE	878484	FIRST TRUST GNMA SERIES 59 SERIES 60 & SERIES 61
4931	IM-02	NIKE	882070	FIRST TRUST GNMA SERIES 62
4932	IM-02	NIKE	885747	FIRST TRUST GNMA SERIES 63
4933	IM-02	NIKE	886939	FIRST TRUST GNMA SERIES 64
4934	IM-02	NIKE	889503	FIRST TRUST GNMA SERIES 65
4935	IM-02	NIKE	775853	FIRST TRUST GNMA SERIES 8
4936	IM-02	NIKE	779545	FIRST TRUST GNMA SERIES 9
4937	IM-02	NIKE	871509	FIRST TRUST INSURED CORPORATE TRUST SERIES 1
4938	IM-02	NIKE	768746	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 11
4939	IM-02	NIKE	740837	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 2
4940	IM-02	NIKE	745487	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 3
4941	IM-02	NIKE	760108	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 6
4942	IM-02	NIKE	737773	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 1
4943	IM-02	NIKE	766503	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 10
4944	IM-02	NIKE	754436	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 4
4945	IM-02	NIKE	759670	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 5
4946	IM-02	NIKE	762154	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 7
4947	IM-02	NIKE	762155	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 8
4948	IM-02	NIKE	763747	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 9
4949	IM-02	NIKE	357322	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 1
4950	IM-02	NIKE	729652	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 10
4951	IM-02	NIKE	706380	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 2
4952	IM-02	NIKE	708488	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 3
4953	IM-02	NIKE	711664	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 4
4954	IM-02	NIKE	713061	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 5
4955	IM-02	NIKE	713062	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 6
4956	IM-02	NIKE	715280	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 7
4957	IM-02	NIKE	717572	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 8
4958	IM-02	NIKE	721242	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 9
4959	IM-02	NIKE	719592	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 1
4960	IM-02	NIKE	722207	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 2
4961	IM-02	NIKE	729274	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 3
4962	IM-02	NIKE	729982	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 4
4963	IM-02	NIKE	766514	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 138
4964	IM-02	NIKE	036413	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 1 & SUB SER
4965	IM-02	NIKE	036988	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 10
4966	IM-02	NIKE	716303	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 100
4967	IM-02	NIKE	718112	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 101
4968	IM-02	NIKE	718862	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 102
4969	IM-02	NIKE	719740	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 103
4970	IM-02	NIKE	722288	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 104
4971	IM-02	NIKE	724211	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 105
4972	IM-02	NIKE	724655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 106
4973	IM-02	NIKE	726491	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 107

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4974	IM-02	NIKE	726519	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 108
4975	IM-02	NIKE	728359	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 109
4976	IM-02	NIKE	109941	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 11
4977	IM-02	NIKE	730612	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 110
4978	IM-02	NIKE	731937	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 111
4979	IM-02	NIKE	732784	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 112
4980	IM-02	NIKE	736892	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 113
4981	IM-02	NIKE	737919	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 114
4982	IM-02	NIKE	739890	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 115
4983	IM-02	NIKE	741388	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 116
4984	IM-02	NIKE	742354	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 117
4985	IM-02	NIKE	743401	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 118
4986	IM-02	NIKE	744796	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 119
4987	IM-02	NIKE	109942	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 12
4988	IM-02	NIKE	745275	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 120
4989	IM-02	NIKE	746606	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 121
4990	IM-02	NIKE	746871	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 122
4991	IM-02	NIKE	748097	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 123
4992	IM-02	NIKE	748725	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 124
4993	IM-02	NIKE	749390	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 125
4994	IM-02	NIKE	749921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 126
4995	IM-02	NIKE	750655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 127
4996	IM-02	NIKE	751499	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 128
4997	IM-02	NIKE	752699	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 129
4998	IM-02	NIKE	109943	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 13
4999	IM-02	NIKE	754901	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 130
5000	IM-02	NIKE	755916	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 131
5001	IM-02	NIKE	757488	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 132
5002	IM-02	NIKE	760416	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 133
5003	IM-02	NIKE	761196	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 134
5004	IM-02	NIKE	762973	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 135
5005	IM-02	NIKE	764475	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 136
5006	IM-02	NIKE	764834	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 137
5007	IM-02	NIKE	768179	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 139
5008	IM-02	NIKE	109944	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 14
5009	IM-02	NIKE	770302	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 140
5010	IM-02	NIKE	772193	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 141
5011	IM-02	NIKE	773143	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 142
5012	IM-02	NIKE	773864	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 143
5013	IM-02	NIKE	779349	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 145
5014	IM-02	NIKE	783459	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 146
5015	IM-02	NIKE	789550	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 148
5016	IM-02	NIKE	109945	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 15
5017	IM-02	NIKE	790949	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 150
5018	IM-02	NIKE	793170	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 151
5019	IM-02	NIKE	796952	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 152
5020	IM-02	NIKE	801127	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 153
5021	IM-02	NIKE	806626	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 155
5022	IM-02	NIKE	809274	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 156
5023	IM-02	NIKE	809876	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 157
5024	IM-02	NIKE	813050	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 158
5025	IM-02	NIKE	813833	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 159
5026	IM-02	NIKE	038173	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 16
5027	IM-02	NIKE	310325	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 17
5028	IM-02	NIKE	310326	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 18
5029	IM-02	NIKE	310324	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 19
5030	IM-02	NIKE	310323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 20
5031	IM-02	NIKE	310322	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 21
5032	IM-02	NIKE	310321	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 22
5033	IM-02	NIKE	310319	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 23
5034	IM-02	NIKE	310320	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 24
5035	IM-02	NIKE	310327	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 25
5036	IM-02	NIKE	277472	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 26
5037	IM-02	NIKE	215874	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 27
5038	IM-02	NIKE	311565	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 28
5039	IM-02	NIKE	276264	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 29
5040	IM-02	NIKE	277449	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 30
5041	IM-02	NIKE	277436	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 31
5042	IM-02	NIKE	311564	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 32
5043	IM-02	NIKE	311562	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 33
5044	IM-02	NIKE	311563	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 34
5045	IM-02	NIKE	276267	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 35
5046	IM-02	NIKE	276272	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 36
5047	IM-02	NIKE	276667	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 37
5048	IM-02	NIKE	277069	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 38
5049	IM-02	NIKE	311568	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 39
5050	IM-02	NIKE	277953	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 40
5051	IM-02	NIKE	310257	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 41
5052	IM-02	NIKE	311057	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 42
5053	IM-02	NIKE	311614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 43
5054	IM-02	NIKE	312020	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 44
5055	IM-02	NIKE	312843	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 45

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5056	IM-02	NIKE	313642	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 46
5057	IM-02	NIKE	313851	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 47
5058	IM-02	NIKE	314084	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 48
5059	IM-02	NIKE	314599	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 49
5060	IM-02	NIKE	315271	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 50
5061	IM-02	NIKE	315760	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 51
5062	IM-02	NIKE	316446	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 52
5063	IM-02	NIKE	316445	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 53
5064	IM-02	NIKE	317029	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 54
5065	IM-02	NIKE	317858	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 55
5066	IM-02	NIKE	318353	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 56
5067	IM-02	NIKE	319236	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 58
5068	IM-02	NIKE	319614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 59
5069	IM-02	NIKE	320185	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 60
5070	IM-02	NIKE	350376	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 61
5071	IM-02	NIKE	350885	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 62
5072	IM-02	NIKE	351487	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 63
5073	IM-02	NIKE	352187	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 64
5074	IM-02	NIKE	352816	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 65
5075	IM-02	NIKE	353010	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 66
5076	IM-02	NIKE	353674	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 67
5077	IM-02	NIKE	354381	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 68
5078	IM-02	NIKE	355162	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 69
5079	IM-02	NIKE	355441	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 70
5080	IM-02	NIKE	355863	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 71
5081	IM-02	NIKE	355776	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 72
5082	IM-02	NIKE	356122	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 73
5083	IM-02	NIKE	356490	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 74
5084	IM-02	NIKE	356992	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 75
5085	IM-02	NIKE	357126	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 76
5086	IM-02	NIKE	357282	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 77
5087	IM-02	NIKE	700609	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 78
5088	IM-02	NIKE	700921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 79
5089	IM-02	NIKE	109939	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 8
5090	IM-02	NIKE	701323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 80
5091	IM-02	NIKE	701687	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 81
5092	IM-02	NIKE	702135	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 82
5093	IM-02	NIKE	702518	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 83
5094	IM-02	NIKE	703334	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 84
5095	IM-02	NIKE	703897	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 85
5096	IM-02	NIKE	704791	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 86
5097	IM-02	NIKE	705190	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 87
5098	IM-02	NIKE	706125	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 88
5099	IM-02	NIKE	707131	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 89
5100	IM-02	NIKE	108940	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 9
5101	IM-02	NIKE	707722	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 90
5102	IM-02	NIKE	708286	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 91
5103	IM-02	NIKE	708287	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 92
5104	IM-02	NIKE	709465	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 93
5105	IM-02	NIKE	710669	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 94
5106	IM-02	NIKE	711204	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 95
5107	IM-02	NIKE	711777	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 96
5108	IM-02	NIKE	713661	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 97
5109	IM-02	NIKE	714709	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 98
5110	IM-02	NIKE	715421	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 99
5111	IM-02	NIKE	879447	FIRST TRUST SPE SIT TR SE 20 MIC GR TRE SEC TR SE 1
5112	IM-02	NIKE	884981	FIRST TRUST SPE SIT TR SE 27 OP GR & TRE SEC TR GRE PL SE 1
5113	IM-02	NIKE	884250	FIRST TRUST SPE SIT TR SE 28 JC BRADFORD UTI INC TR SE 1
5114	IM-02	NIKE	885968	FIRST TRUST SPE SIT TR SER 57 FIRST TRUST INS CORP TR SER 8
5115	IM-02	NIKE	889415	FIRST TRUST SPE SIT TR SR 37 IND GRO & TRE SEC TR SE 3
5116	IM-02	NIKE	894631	FIRST TRUST SPE SIT TRUS SER 52 TRUS FOR TAX MUN INC SER 1
5117	IM-02	NIKE	885246	FIRST TRUST SPEC SIT TR SER 30 FIRST TR INSURED CORP TR SE 4
5118	IM-02	NIKE	890692	FIRST TRUST SPEC SIT TR SER 40 SUN GRO & TRE SEC TR SER 1
5119	IM-02	NIKE	892480	FIRST TRUST SPEC SIT TR SER 44 CHESA GRO & TRE SEC TR SER 1
5120	IM-02	NIKE	892481	FIRST TRUST SPEC SIT TR SER 45 DIVIDEND INCOME BLDER 2002 TR
5121	IM-02	NIKE	875273	FIRST TRUST SPEC SIT TR SERS 12 IA GRO & TRES SEC TRSERS 1
5122	IM-02	NIKE	880570	FIRST TRUST SPEC SIT TRU SER 31 ILL GRO & TRE SEC TRU SER 2
5123	IM-02	NIKE	879009	FIRST TRUST SPECIAL SIT TR SE 18 WI GR & TRE SEC TR SE 1
5124	IM-02	NIKE	882302	FIRST TRUST SPECIAL SIT TR SE 24 TH FI TR INS COR TR SE 3
5125	IM-02	NIKE	888332	FIRST TRUST SPECIAL SIT TR SE 33 AMER UTIL INCOME TR SE 1
5126	IM-02	NIKE	888333	FIRST TRUST SPECIAL SIT TR SE 34 HLTHCARE TR 2000 SE 1
5127	IM-02	NIKE	888654	FIRST TRUST SPECIAL SIT TR SE 35 FIRST TR INS CORP TR SR 5
5128	IM-02	NIKE	889265	FIRST TRUST SPECIAL SIT TR SE 36 FIR TR PREF ADJ RAT TR SE 2
5129	IM-02	NIKE	891716	FIRST TRUST SPECIAL SIT TR SE 42 HIL LY EQ & TRE SEC TR SE 1
5130	IM-02	NIKE	895768	FIRST TRUST SPECIAL SIT TR SE 56 GOL ST GR & TRE SEC TR SE 1
5131	IM-02	NIKE	883630	FIRST TRUST SPECIAL SIT TR SER 25 GRE LAK BL CH TR SER 1
5132	IM-02	NIKE	884181	FIRST TRUST SPECIAL SIT TR SER 26 FST TR PR ADJ RAT TR SE 1
5133	IM-02	NIKE	885070	FIRST TRUST SPECIAL SIT TR SER 29 CMO UNIT INV TRUST SER 1
5134	IM-02	NIKE	890360	FIRST TRUST SPECIAL SIT TR SER 39 FIR TR INS COR TR SER 6
5135	IM-02	NIKE	891715	FIRST TRUST SPECIAL SIT TR SER 43 NEB GRO & TRE SEC TR SER 2
5136	IM-02	NIKE	883196	FIRST TRUST SPECIAL SIT TR SER 46 STR EQUITY TR SER 1
5137	IM-02	NIKE	893733	FIRST TRUST SPECIAL SIT TR SER 48 FIR TR INS CORP TR SER 7

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5138	IM-02	NIKE	894079	FIRST TRUST SPECIAL SIT TR SER 49 MED GRO & TRE SEC TR SER 1
5139	IM-02	NIKE	872600	FIRST TRUST SPECIAL SIT TR SER 8 TO GR TRE SEC TR UP MI SE 1
5140	IM-02	NIKE	872722	FIRST TRUST SPECIAL SIT TR SER 9 ILL GROW TREA SEC TR SER 1
5141	IM-02	NIKE	880626	FIRST TRUST SPECIAL SIT TR SER 22 GRE LAK UTIL TR SER 1
5142	IM-02	NIKE	873077	FIRST TRUST SPECIAL SITUA TR SE 10 SOUTH GR TR SEC TR SER 1
5143	IM-02	NIKE	876377	FIRST TRUST SPECIAL SITUATION TR SE 13 MI GR TR SE TR SE 1
5144	IM-02	NIKE	876430	FIRST TRUST SPECIAL SITUATION TR SE 14 MINN GR TR SE TR SE 2
5145	IM-02	NIKE	891316	FIRST TRUST SPECIAL SITUATIONS TR SER 41 INC & GRO TR SER 1
5146	IM-02	NIKE	895504	FIRST TRUST SPECIAL SITUATIONS TR SER 51 CMO UN INV TR SER 2
5147	IM-02	NIKE	895674	FIRST TRUST SPECIAL SITUATIONS TR SER 54 STR LEAD TR SER 1
5148	IM-02	NIKE	861458	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 1
5149	IM-02	NIKE	879198	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 19
5150	IM-02	NIKE	868296	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 2
5151	IM-02	NIKE	890162	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 38 NW UTIL IN TR
5152	IM-02	NIKE	871508	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 6
5153	IM-02	NIKE	871700	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 7
5154	IM-02	NIKE	878199	INDIANA GROWTH & TREASURY SECURITIES TRUST SERIES 2
5155	IM-02	NUVEEN	049719	IDS NUVEEN INCOME TRUST SERIES 1
5156	IM-02	PRUDENTIAL	843186	GOVERNMENT SECURITIES EQUITY TRUST SERIES 1
5157	IM-02	PRUDENTIAL	852109	GOVERNMENT SECURITIES EQUITY TRUST SERIES 2
5158	IM-02	PRUDENTIAL	880055	GOVERNMENT SECURITIES EQUITY TRUST SERIES 3
5159	IM-02	PRUDENTIAL	881145	GOVERNMENT SECURITIES EQUITY TRUST SERIES 4
5160	IM-02	PRUDENTIAL	858780	NATIONAL EQUITY TRUST UTILITY SERIES 1
5161	IM-02	PRUDENTIAL	890136	NATIONAL EQUITY TRUST UTILITY SERIES 2
5162	IM-02	PRUDENTIAL	866355	NATIONAL MUN TR MULTISTATE SER 31 NATIONAL MUN TR SERIES 128
5163	IM-02	PRUDENTIAL	856450	NATIONAL MUNICIPAL TR ONE HUNDRED & TWENTIETH SE TWENTY SEVEN
5164	IM-02	PRUDENTIAL	799525	NATIONAL MUNICIPAL TR SPEC TRUSTS TWENTIETH MULTI STATE SER
5165	IM-02	PRUDENTIAL	070357	NATIONAL MUNICIPAL TRUST & SUBSEQUENT TRUSTS
5166	IM-02	PRUDENTIAL	318063	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES
5167	IM-02	PRUDENTIAL	756806	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 25
5168	IM-02	PRUDENTIAL	774449	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 26
5169	IM-02	PRUDENTIAL	790205	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 28
5170	IM-02	PRUDENTIAL	793064	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 29
5171	IM-02	PRUDENTIAL	775611	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 33
5172	IM-02	PRUDENTIAL	804086	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 34
5173	IM-02	PRUDENTIAL	804746	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 35
5174	IM-02	PRUDENTIAL	810771	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 37
5175	IM-02	PRUDENTIAL	812429	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 38
5176	IM-02	PRUDENTIAL	822982	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 40
5177	IM-02	PRUDENTIAL	826825	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 41
5178	IM-02	PRUDENTIAL	840423	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 42
5179	IM-02	PRUDENTIAL	844210	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 43
5180	IM-02	PRUDENTIAL	709473	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 7
5181	IM-02	PRUDENTIAL	778176	NATIONAL MUNICIPAL TRUST INSURED SERIES 12
5182	IM-02	PRUDENTIAL	780588	NATIONAL MUNICIPAL TRUST INSURED SERIES 13
5183	IM-02	PRUDENTIAL	783406	NATIONAL MUNICIPAL TRUST INSURED SERIES 14
5184	IM-02	PRUDENTIAL	783762	NATIONAL MUNICIPAL TRUST INSURED SERIES 15
5185	IM-02	PRUDENTIAL	784557	NATIONAL MUNICIPAL TRUST INSURED SERIES 16
5186	IM-02	PRUDENTIAL	787428	NATIONAL MUNICIPAL TRUST INSURED SERIES 17
5187	IM-02	PRUDENTIAL	794421	NATIONAL MUNICIPAL TRUST INSURED SERIES 21
5188	IM-02	PRUDENTIAL	799524	NATIONAL MUNICIPAL TRUST INSURED SERIES 22
5189	IM-02	PRUDENTIAL	813827	NATIONAL MUNICIPAL TRUST INSURED SERIES 27
5190	IM-02	PRUDENTIAL	814506	NATIONAL MUNICIPAL TRUST INSURED SERIES 28
5191	IM-02	PRUDENTIAL	820480	NATIONAL MUNICIPAL TRUST INSURED SERIES 29
5192	IM-02	PRUDENTIAL	825352	NATIONAL MUNICIPAL TRUST INSURED SERIES 30
5193	IM-02	PRUDENTIAL	833323	NATIONAL MUNICIPAL TRUST INSURED SERIES 33
5194	IM-02	PRUDENTIAL	837765	NATIONAL MUNICIPAL TRUST INSURED SERIES 34
5195	IM-02	PRUDENTIAL	841879	NATIONAL MUNICIPAL TRUST INSURED SERIES 35
5196	IM-02	PRUDENTIAL	841885	NATIONAL MUNICIPAL TRUST INSURED SERIES 36
5197	IM-02	PRUDENTIAL	845418	NATIONAL MUNICIPAL TRUST INSURED SERIES 37
5198	IM-02	PRUDENTIAL	845472	NATIONAL MUNICIPAL TRUST INSURED SERIES 38
5199	IM-02	PRUDENTIAL	846781	NATIONAL MUNICIPAL TRUST INSURED SERIES 39
5200	IM-02	PRUDENTIAL	846780	NATIONAL MUNICIPAL TRUST INSURED SERIES 40
5201	IM-02	PRUDENTIAL	848480	NATIONAL MUNICIPAL TRUST INSURED SERIES 41
5202	IM-02	PRUDENTIAL	850225	NATIONAL MUNICIPAL TRUST INSURED SERIES 42
5203	IM-02	PRUDENTIAL	851944	NATIONAL MUNICIPAL TRUST INSURED SERIES 43
5205	IM-02	PRUDENTIAL	881718	NATIONAL MUNICIPAL TRUST MULT SER 48
5206	IM-02	PRUDENTIAL	879128	NATIONAL MUNICIPAL TRUST MULTISTATE SER 46
5207	IM-02	PRUDENTIAL	888475	NATIONAL MUNICIPAL TRUST MULTISTATE SER 53
5208	IM-02	PRUDENTIAL	809155	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 22
5209	IM-02	PRUDENTIAL	822427	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 24
5210	IM-02	PRUDENTIAL	833439	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 25
5211	IM-02	PRUDENTIAL	862325	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 28
5212	IM-02	PRUDENTIAL	863135	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 29
5213	IM-02	PRUDENTIAL	863360	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 30
5214	IM-02	PRUDENTIAL	868323	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 33
5215	IM-02	PRUDENTIAL	869779	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 36
5216	IM-02	PRUDENTIAL	870851	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 37
5217	IM-02	PRUDENTIAL	872454	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 39
5218	IM-02	PRUDENTIAL	873642	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 41
5219	IM-02	PRUDENTIAL	873632	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 42
			843541	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 43

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5220	IM-02	PRUDENTIAL	877444	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 45
5221	IM-02	PRUDENTIAL	879141	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 47
5222	IM-02	PRUDENTIAL	883788	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 49
5223	IM-02	PRUDENTIAL	884511	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 50
5224	IM-02	PRUDENTIAL	887600	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 52
5225	IM-02	PRUDENTIAL	889552	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 54
5226	IM-02	PRUDENTIAL	892891	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 55
5227	IM-02	PRUDENTIAL	893962	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 56
5228	IM-02	PRUDENTIAL	895045	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 57
5229	IM-02	PRUDENTIAL	847298	NATIONAL MUNICIPAL TRUST ONE HUNDRED & EIGHTEENTH SERIES
5230	IM-02	PRUDENTIAL	849622	NATIONAL MUNICIPAL TRUST ONE HUNDRED & NINETEENTH SERIES
5231	IM-02	PRUDENTIAL	846419	NATIONAL MUNICIPAL TRUST ONE HUNDRED & SEVENTEENTH SERIES
5232	IM-02	PRUDENTIAL	850224	NATIONAL MUNICIPAL TRUST ONE HUNDRED TWENTIETH SERIES
5233	IM-02	PRUDENTIAL	858379	NATIONAL MUNICIPAL TRUST SELECTED CREDIT TRUST SERIES 1
5234	IM-02	PRUDENTIAL	870849	NATIONAL MUNICIPAL TRUST SER 136 MULTISTATE SERIES 38
5235	IM-02	PRUDENTIAL	888476	NATIONAL MUNICIPAL TRUST SER 151
5236	IM-02	PRUDENTIAL	809915	NATIONAL MUNICIPAL TRUST SERIES 100
5237	IM-02	PRUDENTIAL	816162	NATIONAL MUNICIPAL TRUST SERIES 104
5238	IM-02	PRUDENTIAL	819537	NATIONAL MUNICIPAL TRUST SERIES 105
5239	IM-02	PRUDENTIAL	821223	NATIONAL MUNICIPAL TRUST SERIES 106
5240	IM-02	PRUDENTIAL	825039	NATIONAL MUNICIPAL TRUST SERIES 107
5241	IM-02	PRUDENTIAL	826206	NATIONAL MUNICIPAL TRUST SERIES 108
5242	IM-02	PRUDENTIAL	827853	NATIONAL MUNICIPAL TRUST SERIES 109
5243	IM-02	PRUDENTIAL	837766	NATIONAL MUNICIPAL TRUST SERIES 114
5244	IM-02	PRUDENTIAL	839531	NATIONAL MUNICIPAL TRUST SERIES 115
5245	IM-02	PRUDENTIAL	843021	NATIONAL MUNICIPAL TRUST SERIES 116
5246	IM-02	PRUDENTIAL	862176	NATIONAL MUNICIPAL TRUST SERIES 121
5247	IM-02	PRUDENTIAL	862698	NATIONAL MUNICIPAL TRUST SERIES 122
5248	IM-02	PRUDENTIAL	863137	NATIONAL MUNICIPAL TRUST SERIES 123
5249	IM-02	PRUDENTIAL	863361	NATIONAL MUNICIPAL TRUST SERIES 124 INSURED SERIES 44
5250	IM-02	PRUDENTIAL	863359	NATIONAL MUNICIPAL TRUST SERIES 125
5251	IM-02	PRUDENTIAL	796152	NATIONAL MUNICIPAL TRUST SERIES 126
5252	IM-02	PRUDENTIAL	864293	NATIONAL MUNICIPAL TRUST SERIES 127 MULTISTATE SERIES 30
5253	IM-02	PRUDENTIAL	866146	NATIONAL MUNICIPAL TRUST SERIES 128
5254	IM-02	PRUDENTIAL	866143	NATIONAL MUNICIPAL TRUST SERIES 129
5255	IM-02	PRUDENTIAL	866371	NATIONAL MUNICIPAL TRUST SERIES 129 MULTISTATE SERIES 32
5256	IM-02	PRUDENTIAL	868276	NATIONAL MUNICIPAL TRUST SERIES 130
5257	IM-02	PRUDENTIAL	868324	NATIONAL MUNICIPAL TRUST SERIES 131
5258	IM-02	PRUDENTIAL	868319	NATIONAL MUNICIPAL TRUST SERIES 132 MULTISTATE SERIES 34
5259	IM-02	PRUDENTIAL	869876	NATIONAL MUNICIPAL TRUST SERIES 133
5260	IM-02	PRUDENTIAL	869875	NATIONAL MUNICIPAL TRUST SERIES 133 MULTISTATE SERIES 35
5261	IM-02	PRUDENTIAL	870784	NATIONAL MUNICIPAL TRUST SERIES 134 & MULTISTATE SERIES 36
5262	IM-02	PRUDENTIAL	870835	NATIONAL MUNICIPAL TRUST SERIES 135
5263	IM-02	PRUDENTIAL	870836	NATIONAL MUNICIPAL TRUST SERIES 136
5264	IM-02	PRUDENTIAL	872428	NATIONAL MUNICIPAL TRUST SERIES 137
5265	IM-02	PRUDENTIAL	872455	NATIONAL MUNICIPAL TRUST SERIES 138
5266	IM-02	PRUDENTIAL	872453	NATIONAL MUNICIPAL TRUST SERIES 138 MULTISTATE SERIES 140
5267	IM-02	PRUDENTIAL	873640	NATIONAL MUNICIPAL TRUST SERIES 139
5268	IM-02	PRUDENTIAL	873641	NATIONAL MUNICIPAL TRUST SERIES 140 MULTISTATE SERIES 42
5269	IM-02	PRUDENTIAL	876068	NATIONAL MUNICIPAL TRUST SERIES 141
5270	IM-02	PRUDENTIAL	877389	NATIONAL MUNICIPAL TRUST SERIES 141 MULTISTATE SERIES 44
5271	IM-02	PRUDENTIAL	876070	NATIONAL MUNICIPAL TRUST SERIES 142 MULTISTATE SERIES 43
5272	IM-02	PRUDENTIAL	877443	NATIONAL MUNICIPAL TRUST SERIES 143
5273	IM-02	PRUDENTIAL	879129	NATIONAL MUNICIPAL TRUST SERIES 144
5274	IM-02	PRUDENTIAL	879127	NATIONAL MUNICIPAL TRUST SERIES 145
5275	IM-02	PRUDENTIAL	881719	NATIONAL MUNICIPAL TRUST SERIES 146
5276	IM-02	PRUDENTIAL	883789	NATIONAL MUNICIPAL TRUST SERIES 147 MULTISTATE SERIES 49
5277	IM-02	PRUDENTIAL	884513	NATIONAL MUNICIPAL TRUST SERIES 148
5278	IM-02	PRUDENTIAL	885746	NATIONAL MUNICIPAL TRUST SERIES 149
5279	IM-02	PRUDENTIAL	885713	NATIONAL MUNICIPAL TRUST SERIES 149 MULTISTATE SERIES 51
5280	IM-02	PRUDENTIAL	887601	NATIONAL MUNICIPAL TRUST SERIES 150
5281	IM-02	PRUDENTIAL	889551	NATIONAL MUNICIPAL TRUST SERIES 152 MULTISTATE SERIES 53
5282	IM-02	PRUDENTIAL	891616	NATIONAL MUNICIPAL TRUST SERIES 153 MULTISTATE SERIES 54
5283	IM-02	PRUDENTIAL	892892	NATIONAL MUNICIPAL TRUST SERIES 154
5284	IM-02	PRUDENTIAL	893925	NATIONAL MUNICIPAL TRUST SERIES 155 MULTISTATE SERIES 55
5285	IM-02	PRUDENTIAL	895042	NATIONAL MUNICIPAL TRUST SERIES 156
5286	IM-02	PRUDENTIAL	895043	NATIONAL MUNICIPAL TRUST SERIES 157
5287	IM-02	PRUDENTIAL	780585	NATIONAL MUNICIPAL TRUST SERIES 89
5288	IM-02	PRUDENTIAL	783899	NATIONAL MUNICIPAL TRUST SERIES 90
5289	IM-02	PRUDENTIAL	784555	NATIONAL MUNICIPAL TRUST SERIES 91
5290	IM-02	PRUDENTIAL	797098	NATIONAL MUNICIPAL TRUST SERIES 95
5291	IM-02	PRUDENTIAL	800431	NATIONAL MUNICIPAL TRUST SERIES 96
5292	IM-02	PRUDENTIAL	804747	NATIONAL MUNICIPAL TRUST SERIES 97
5293	IM-02	PRUDENTIAL	809063	NATIONAL MUNICIPAL TRUST SERIES 98
5294	IM-02	PRUDENTIAL	846420	NATIONAL MUNICIPAL TRUST SPEC TRUSTS DIS SERIES FORTY FIVE
5295	IM-02	PRUDENTIAL	736932	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS FIRST PUT SERIES
5296	IM-02	PRUDENTIAL	741265	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS SECOND PUT SERIES
5297	IM-02	PRUDENTIAL	846675	NATIONAL MUNICIPAL TRUST TWENTY SIXTH MULTISTATE SERIES
5298	IM-02	PRUDENTIAL	790229	NATIONAL MUNICIPAL TRUSTS DISCOUNT SERIES 27
5299	IM-02	PRUDENTIAL	719970	NEW YORK MUNICIPAL TRUST NEW YORK DISCOUNT & ZERO COUPON FUN
5300	IM-02	PRUDENTIAL	312023	NEW YORK MUNICIPAL TRUST SERIES 6
5301	IM-02	PRUDENTIAL	779990	PRUDENTIAL BACHE UNIT TR INS TAX EX SE 14 IN MU TAX EX SE 11

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5302	IM-02	PRUDENTIAL	784793	PRUDENTIAL BACHE UNIT TR INS TAX EXEMPT SELECTED TERM SER 8
5303	IM-02	PRUDENTIAL	778418	PRUDENTIAL BACHE UNIT TR TAX EX SE 11 INS TAX EX SE TER SE 7
5304	IM-02	PRUDENTIAL	777615	PRUDENTIAL BACHE UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 2
5305	IM-02	PRUDENTIAL	778419	PRUDENTIAL BACHE UNIT TRUSTS INS MUL ST TAX EXEMPT SER 10
5306	IM-02	PRUDENTIAL	784792	PRUDENTIAL BACHE UNIT TRUSTS INS MULTISTATE TAX EXEMPT SR 12
5307	IM-02	PRUDENTIAL	778420	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SEL TERM SER 7
5308	IM-02	PRUDENTIAL	773279	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SELEC TERSRS
5309	IM-02	PRUDENTIAL	771988	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 7
5310	IM-02	PRUDENTIAL	771997	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 8
5311	IM-02	PRUDENTIAL	785803	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 13
5312	IM-02	PRUDENTIAL	785804	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 14
5313	IM-02	PRUDENTIAL	764690	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX SERIES 1
5314	IM-02	PRUDENTIAL	766048	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT INTERM SR 1
5315	IM-02	PRUDENTIAL	773553	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 12
5316	IM-02	PRUDENTIAL	764776	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 5
5317	IM-02	PRUDENTIAL	768685	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 9
5318	IM-02	PRUDENTIAL	766059	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT INTERMEDIATE SER 1
5319	IM-02	PRUDENTIAL	775975	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 10
5320	IM-02	PRUDENTIAL	784794	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 12
5321	IM-02	PRUDENTIAL	771816	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 7
5322	IM-02	PRUDENTIAL	771994	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES B
5323	IM-02	PRUDENTIAL	773554	PRUDENTIAL UN TR INS TX EXE SE 11 INS TX EXE SEL TRM SE 5IN
5324	IM-02	PRUDENTIAL	831658	PRUDENTIAL UNIT TR INS TAX EX SER 37 INS MULTI TAX EX SER 21
5325	IM-02	PRUDENTIAL	766353	PRUDENTIAL UNIT TR INS TAX EX SER 7 INS MULTI TAX EX SER 2
5326	IM-02	PRUDENTIAL	838823	PRUDENTIAL UNIT TR INS TX EX SE 40 IN MULTISTATE TX EX SE 25
5327	IM-02	PRUDENTIAL	803567	PRUDENTIAL UNIT TR INSURED MULTISTATE TAX EXEMPT SERIES 20
5328	IM-02	PRUDENTIAL	764777	PRUDENTIAL UNIT TRTS INS TAX EXE SER 4 TAX EXE SER 1
5329	IM-02	PRUDENTIAL	765668	PRUDENTIAL UNIT TRTS INS TX EXE SER 6 INS MUL TX EXE SER 1
5330	IM-02	PRUDENTIAL	883681	PRUDENTIAL UNIT TRU PRUDENTIAL EQUITY TRU SHARES 5
5331	IM-02	PRUDENTIAL	894374	PRUDENTIAL UNIT TRUST SINGLE BEST IDEA SERIES 1
5332	IM-02	PRUDENTIAL	882366	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 1
5333	IM-02	PRUDENTIAL	835125	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 2
5334	IM-02	PRUDENTIAL	833425	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 3
5335	IM-02	PRUDENTIAL	840201	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 4
5336	IM-02	PRUDENTIAL	840545	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 5
5337	IM-02	PRUDENTIAL	767383	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 1
5338	IM-02	PRUDENTIAL	780002	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 3
5339	IM-02	PRUDENTIAL	785983	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 4
5340	IM-02	PRUDENTIAL	785975	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 5
5341	IM-02	PRUDENTIAL	799670	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 6
5342	IM-02	PRUDENTIAL	803607	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 7
5343	IM-02	PRUDENTIAL	808018	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 8
5344	IM-02	PRUDENTIAL	783453	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 15 IN/Y
5345	IM-02	PRUDENTIAL	771619	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 6
5346	IM-02	PRUDENTIAL	768688	PRUDENTIAL UNIT TRUSTS INS TAX EXEMPT SELECTED TERM SERIES 3
5347	IM-02	PRUDENTIAL	842167	PRUDENTIAL UNIT TRUSTS INS TX EX SE 41 INS MULST TX EX SE 26
5348	IM-02	PRUDENTIAL	769427	PRUDENTIAL UNIT TRUSTS INS TX EX SE 8 INS MULTIST TX EX SE 5
5349	IM-02	PRUDENTIAL	835403	PRUDENTIAL UNIT TRUSTS INS TX EX SER 39 INS MUL TX EX SER 24
5350	IM-02	PRUDENTIAL	773552	PRUDENTIAL UNIT TRUSTS INS TX-EX SER 12 & INS MUL TX-EX SR 9
5351	IM-02	PRUDENTIAL	806765	PRUDENTIAL UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 21
5352	IM-02	PRUDENTIAL	767412	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SERIES 2
5353	IM-02	PRUDENTIAL	785976	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 16
5354	IM-02	PRUDENTIAL	794704	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 17
5355	IM-02	PRUDENTIAL	797661	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 18
5356	IM-02	PRUDENTIAL	812123	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SERI 23
5357	IM-02	PRUDENTIAL	803503	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SR 19
5358	IM-02	PRUDENTIAL	829528	PRUDENTIAL UNIT TRUSTS INSURED TAX EX SE 36 IN MU TX EX S 20
5359	IM-02	PRUDENTIAL	740118	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 1
5360	IM-02	PRUDENTIAL	772036	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 10
5361	IM-02	PRUDENTIAL	745351	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 17
5362	IM-02	PRUDENTIAL	791853	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT-SERIES 18
5363	IM-02	PRUDENTIAL	797660	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 19
5364	IM-02	PRUDENTIAL	764063	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 2
5365	IM-02	PRUDENTIAL	797663	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 20
5366	IM-02	PRUDENTIAL	803504	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 21
5367	IM-02	PRUDENTIAL	803505	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 22
5368	IM-02	PRUDENTIAL	812045	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 26
5369	IM-02	PRUDENTIAL	816960	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 28
5370	IM-02	PRUDENTIAL	821093	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 29
5371	IM-02	PRUDENTIAL	764210	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 3
5372	IM-02	PRUDENTIAL	821092	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 30
5373	IM-02	PRUDENTIAL	822705	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 31
5374	IM-02	PRUDENTIAL	822984	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 32
5375	IM-02	PRUDENTIAL	825071	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 33
5376	IM-02	PRUDENTIAL	826448	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 34
5377	IM-02	PRUDENTIAL	828682	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 35
5378	IM-02	PRUDENTIAL	833118	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 39
5379	IM-02	PRUDENTIAL	835402	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 40
5380	IM-02	PRUDENTIAL	842164	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 41
5381	IM-02	PRUDENTIAL	843540	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 42
5382	IM-02	PRUDENTIAL	809634	PRUDENTIAL UNIT TRUSTS INSURED TAX-EXEMPT SERIES 27
5383	IM-02	PRUDENTIAL	832497	PRUDENTIAL UNIT TRUSTS INSURED TX EX SE 38 IN MU TX EX SE 22

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5384	IM-02	PRUDENTIAL	810990	PRUDENTIAL UNIT TRUSTS PRUDENTIAL EQUITY TRUST SHARES 1
5385	IM-02	PRUDENTIAL	778418	PRUDENTIAL UNIT TRUSTS TAX EX SEL TER SER 1 INS TX EX SER 13
5386	IM-02	PRUDENTIAL	774355	PRUDENTIAL UNIT TRUSTS TAX EXE SER 9 INSU MULTI TAX SER 7
5387	IM-02	PRUDENTIAL	771474	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SE 5 IN MULTIST TX EX SE 4
5388	IM-02	PRUDENTIAL	745350	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 1
5389	IM-02	PRUDENTIAL	785978	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 13
5390	IM-02	PRUDENTIAL	785990	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 14
5391	IM-02	PRUDENTIAL	792720	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 15
5392	IM-02	PRUDENTIAL	794705	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 16
5393	IM-02	PRUDENTIAL	797455	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 17
5394	IM-02	PRUDENTIAL	797458	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 18
5395	IM-02	PRUDENTIAL	803606	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19
5396	IM-02	PRUDENTIAL	806766	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19 INS TAX EX SE 23
5397	IM-02	PRUDENTIAL	765891	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 2 INS TAX EXE SER 5
5398	IM-02	PRUDENTIAL	804089	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20
5399	IM-02	PRUDENTIAL	808014	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20 INS TX EX SE 24
5400	IM-02	PRUDENTIAL	809635	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 21 INS TAX EX SE 25
5401	IM-02	PRUDENTIAL	766349	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 3
5402	IM-02	PRUDENTIAL	769425	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 6
5403	IM-02	PRUDENTIAL	776787	PRUDENTIAL UNIT TRUSTS TX EX SE 10 INS TX EX SE TERM SE 6
5404	IM-02	PRUDENTIAL	768686	PRUDENTIAL UNIT TRS TX EXP SE 4 INS MULTS TX EXP SE 3 INS TX
5405	IM-02	SHEARSON	049331	HUTTON E F CORPORATE INCOME FUND FIRST SERIES
5406	IM-02	SHEARSON	353476	HUTTON E F EXEMPT TRUST NATIONAL SERIES 54
5407	IM-02	SHEARSON	817598	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INS SER 18 NAT SE 130
5408	IM-02	SHEARSON	783309	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 14
5409	IM-02	SHEARSON	813823	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 17
5410	IM-02	SHEARSON	817601	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 18
5411	IM-02	SHEARSON	759247	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 7
5412	IM-02	SHEARSON	815548	HUTTON E F TAX EXEMPT TRUST CALIFORNIA SERIES 14
5413	IM-02	SHEARSON	783285	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 26
5414	IM-02	SHEARSON	785981	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 27
5415	IM-02	SHEARSON	788191	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 28
5416	IM-02	SHEARSON	815020	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 29
5417	IM-02	SHEARSON	736767	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 3
5418	IM-02	SHEARSON	817596	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 30
5419	IM-02	SHEARSON	785982	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 19
5420	IM-02	SHEARSON	788193	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 20
5421	IM-02	SHEARSON	748885	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 6
5422	IM-02	SHEARSON	783310	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 121
5423	IM-02	SHEARSON	788302	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 123
5424	IM-02	SHEARSON	789465	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 124
5425	IM-02	SHEARSON	793554	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 125
5426	IM-02	SHEARSON	798054	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 126
5427	IM-02	SHEARSON	811418	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 129
5428	IM-02	SHEARSON	277189	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 23
5429	IM-02	SHEARSON	277190	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 24
5430	IM-02	SHEARSON	315684	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 46
5431	IM-02	SHEARSON	317766	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 47
5432	IM-02	SHEARSON	355367	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 58
5433	IM-02	SHEARSON	356135	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 57
5434	IM-02	SHEARSON	277166	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 7
5435	IM-02	SHEARSON	714983	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 78
5436	IM-02	SHEARSON	715112	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 79
5437	IM-02	SHEARSON	715064	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 80
5438	IM-02	SHEARSON	716717	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 81
5439	IM-02	SHEARSON	716800	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 82
5440	IM-02	SHEARSON	716829	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 83
5441	IM-02	SHEARSON	720325	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 84
5442	IM-02	SHEARSON	720668	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 85
5443	IM-02	SHEARSON	720863	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 86
5444	IM-02	SHEARSON	733965	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 89
5445	IM-02	SHEARSON	736491	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 90
5446	IM-02	SHEARSON	351734	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 18
5447	IM-02	SHEARSON	354315	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 17
5448	IM-02	SHEARSON	277184	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 18
5449	IM-02	SHEARSON	701899	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 20
5450	IM-02	SHEARSON	702603	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 21
5451	IM-02	SHEARSON	275544	HUTTON E F TRUST FOR GOVERNMENT GUARANTEED SECURITIES
5452	IM-02	SHEARSON	795613	HUTTON INVESTMENT TRUST CONVERTIBLE UNIT TRUST SERIES 11
5453	IM-02	SHEARSON	712371	HUTTON INVESTMENT TRUST GNMA SERIES 83 1
5454	IM-02	SHEARSON	752297	HUTTON INVESTMENT TRUST GNMA SERIES 85-A
5455	IM-02	SHEARSON	771624	HUTTON INVESTMENT TRUST GNMA SERIES 85-B
5456	IM-02	SHEARSON	786173	HUTTON INVESTMENT TRUST GNMA SERIES 86-A
5457	IM-02	SHEARSON	807880	HUTTON INVESTMENT TRUST GNMA SERIES 87-A
5458	IM-02	SHEARSON	756935	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1
5459	IM-02	SHEARSON	764070	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1B
5460	IM-02	SHEARSON	817139	HUTTON INVESTMENT TRUST SHORT INT TERM U S TREASURY SERIES 4
5461	IM-02	SHEARSON	770467	HUTTON INVESTMENT TRUST SHORT INTER TERM US TREASURY SER 3
5462	IM-02	SHEARSON	825180	HUTTON INVESTMENT TRUST SHORT INTERMEDIATE TERM US TRE SER 5
5463	IM-02	SHEARSON	759746	HUTTON INVESTMENT TRUST SHORT/INTER TERM U S TREAS SER 2
5464	IM-02	SHEARSON	721705	HUTTON TELEPHONE TRUST FIRST TAX FREE EXCHANGE SERIES
5465	IM-02	SHEARSON	737193	HUTTON TELEPHONE TRUST SECOND TAX FREE EXCHANGE SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5468	IM-02	SHEARSON	701680	HUTTON UTILITY TRUST FIRST PUBLIC UTILITY EQUITY SERIES
5467	IM-02	SHEARSON	888790	SHEARSON LEHMAN BRO UNIT TR UNCOMMON VAL UNIT TR 1992 SER
5468	IM-02	SHEARSON	790198	SHEARSON LEHMAN BROS STRIPPED ZERO COUPON US TR SE FUN SER A
5469	IM-02	SHEARSON	875483	SHEARSON LEHMAN BROS UNIT TR UNCOM VALUE UNIT TR 1991 SERI
5470	IM-02	SHEARSON	770898	SHEARSON LEHMAN BROTHERS FUND OF STRIPPED ZERO US TREAS SEC
5471	IM-02	SHEARSON	836419	SHEARSON LEHMAN BROTHERS UN TR UTI VALUE TR II HIGH YIELD EQ
5472	IM-02	SHEARSON	870907	SHEARSON LEHMAN BROTHERS UNIT TR DIR, UIT SERIES 90
5473	IM-02	SHEARSON	889422	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS UIT SR 97
5474	IM-02	SHEARSON	895825	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS UIT SR 99
5475	IM-02	SHEARSON	887245	SHEARSON LEHMAN BROTHERS UNIT TR EQU VAL TR CORE EQU SERIES
5476	IM-02	SHEARSON	850060	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 13
5477	IM-02	SHEARSON	829688	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 5
5478	IM-02	SHEARSON	832499	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 6
5479	IM-02	SHEARSON	832806	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 7
5480	IM-02	SHEARSON	832498	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 13
5481	IM-02	SHEARSON	832807	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 14
5482	IM-02	SHEARSON	838238	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 16
5483	IM-02	SHEARSON	842959	SHEARSON LEHMAN BROTHERS UNIT TRU HIGH YIELD TAXABLE SER 19
5484	IM-02	SHEARSON	818267	SHEARSON LEHMAN BROTHERS UNIT TRU HIGH YIELD TAXABLE SERS 7
5485	IM-02	SHEARSON	869669	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 89
5486	IM-02	SHEARSON	872429	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 91
5487	IM-02	SHEARSON	878034	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 94
5488	IM-02	SHEARSON	885982	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 96
5489	IM-02	SHEARSON	857790	SHEARSON LEHMAN BROTHERS UNIT TRUST FIRST CMO TRUST
5490	IM-02	SHEARSON	816772	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD MUN SERIES 1
5491	IM-02	SHEARSON	836420	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SE 15
5492	IM-02	SHEARSON	841689	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SE 18
5493	IM-02	SHEARSON	816336	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SER 6
5494	IM-02	SHEARSON	859167	SHEARSON LEHMAN BROTHERS UNIT TRUST SECOND CMO TRUST
5495	IM-02	SHEARSON	874291	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIR UIT SER 92
5496	IM-02	SHEARSON	867938	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 88
5497	IM-02	SHEARSON	883173	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 95
5498	IM-02	SHEARSON	892794	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 98
5499	IM-02	SHEARSON	867686	SHEARSON LEHMAN BROTHERS UNIT TRUSTS EIGHTH CMO TRUST
5500	IM-02	SHEARSON	861086	SHEARSON LEHMAN BROTHERS UNIT TRUSTS FIFTH CMO TRUST
5501	IM-02	SHEARSON	848416	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 12
5502	IM-02	SHEARSON	819084	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 2
5503	IM-02	SHEARSON	819089	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 3
5504	IM-02	SHEARSON	841716	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 8
5505	IM-02	SHEARSON	840546	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD TAX SER 17
5506	IM-02	SHEARSON	829687	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD TAXA SER 12
5507	IM-02	SHEARSON	874244	SHEARSON LEHMAN BROTHERS UNIT TRUSTS NINTH CMO TRUST
5508	IM-02	SHEARSON	895808	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR 2
5509	IM-02	SHEARSON	841396	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR 1
5510	IM-02	SHEARSON	831952	SHEARSON LEHMAN BROTHERS UNIT TRUSTS TAX EXEMPT STATE SER 1
5511	IM-02	SHEARSON	859453	SHEARSON LEHMAN BROTHERS UNIT TRUSTS THIRD CMO TRUST
5512	IM-02	SHEARSON	842165	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST IV
5513	IM-02	SHEARSON	875197	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST V
5514	IM-02	SHEARSON	893231	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST VI
5515	IM-02	SHEARSON	843256	SHEARSON LEHMAN HUTTON CAPITAL PARTNERS II L P
5516	IM-02	SHEARSON	804145	SHEARSON LEHMAN HUTTON UNIT TR HIGH YIELD TAXABLE SERIES 1
5517	IM-02	SHEARSON	847427	SHEARSON LEHMAN HUTTON UNIT TR PRINCIPAL RETURN TRUST 1
5518	IM-02	SHEARSON	864765	SHEARSON LEHMAN HUTTON UNIT TR UNCOMMON VAL UNIT TR 1990 SER
5519	IM-02	SHEARSON	850919	SHEARSON LEHMAN HUTTON UNIT TR UNCOMMON VALUES UN TR 1989 SE
5520	IM-02	SHEARSON	830306	SHEARSON LEHMAN HUTTON UNIT TR UTILITY VALUE TR III MERGER &
5521	IM-02	SHEARSON	703546	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTION UIT SERIES
5522	IM-02	SHEARSON	861279	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTIONS UIT SER 85
5523	IM-02	SHEARSON	843439	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 70
5524	IM-02	SHEARSON	856301	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 80
5525	IM-02	SHEARSON	857305	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 81
5526	IM-02	SHEARSON	858103	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 82
5527	IM-02	SHEARSON	859010	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 83
5528	IM-02	SHEARSON	860416	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 84
5529	IM-02	SHEARSON	863247	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 86
5530	IM-02	SHEARSON	865576	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 87
5531	IM-02	SHEARSON	860256	SHEARSON LEHMAN HUTTON UNIT TRUSTS FOURTH CMO TRUST
5532	IM-02	SHEARSON	819090	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SER 4
5533	IM-02	SHEARSON	846220	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 10
5534	IM-02	SHEARSON	846889	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 11
5535	IM-02	SHEARSON	843441	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 9
5536	IM-02	SHEARSON	810947	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAX SERIES 5
5537	IM-02	SHEARSON	826726	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 10
5538	IM-02	SHEARSON	828599	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 11
5539	IM-02	SHEARSON	805833	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 2
5540	IM-02	SHEARSON	809755	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 4
5541	IM-02	SHEARSON	820532	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 8
5542	IM-02	SHEARSON	820542	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 9
5543	IM-02	SHEARSON	809295	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 3
5544	IM-02	SHEARSON	863246	SHEARSON LEHMAN HUTTON UNIT TRUSTS SEVENTH CMO TRUST
5545	IM-02	SHEARSON	862130	SHEARSON LEHMAN HUTTON UNIT TRUSTS SIXTH CMO TRUST
5546	IM-02	SHEARSON	821120	SHEARSON LEHMAN HUTTON UNIT TRUSTS UTILITY VALUE TRUST I
5547	IM-02	SHEARSON	854855	SHEARSON LEHMAN HUTTON UNIT TRUSTS UTILITY VALUE TRUST I COLLE

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5548	IM-02	SHEARSON	720490	SHEARSON VIP SEPARATE ACCT OF FIRST CAPITAL LIFE INSURANCE C
5549	IM-02	SMITH BARNEY	354933	CORPORATE SECURITIES TRUST LONG TERM DEBT SERIES 23
5550	IM-02	SMITH BARNEY	045809	HARRIS UPHAM TAX EXEMPT BOND FUND FIRST SERIES
5551	IM-02	SMITH BARNEY	851278	TAX EXEMPT SECURITIES TR IN S SERIES 21 & NEW YORK INS 14
5552	IM-02	SMITH BARNEY	355981	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 1
5553	IM-02	SMITH BARNEY	357150	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 2
5554	IM-02	SMITH BARNEY	700776	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 3
5555	IM-02	SMITH BARNEY	700938	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 4
5556	IM-02	SMITH BARNEY	701898	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 5
5557	IM-02	SMITH BARNEY	702990	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 6
5558	IM-02	SMITH BARNEY	704273	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 7
5559	IM-02	SMITH BARNEY	705965	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 8
5560	IM-02	SMITH BARNEY	740611	TAX EXEMPT SECURITIES TRUST FIFTH MULTIPLE MATURITY PROGRAM
5561	IM-02	SMITH BARNEY	741555	TAX EXEMPT SECURITIES TRUST FIRST MULTIPLE MATURITY PROGRAM
5562	IM-02	SMITH BARNEY	745168	TAX EXEMPT SECURITIES TRUST INSURED SERIES 1
5563	IM-02	SMITH BARNEY	770204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 10
5564	IM-02	SMITH BARNEY	781899	TAX EXEMPT SECURITIES TRUST INSURED SERIES 11
5565	IM-02	SMITH BARNEY	788071	TAX EXEMPT SECURITIES TRUST INSURED SERIES 12
5566	IM-02	SMITH BARNEY	788070	TAX EXEMPT SECURITIES TRUST INSURED SERIES 13
5567	IM-02	SMITH BARNEY	798247	TAX EXEMPT SECURITIES TRUST INSURED SERIES 14
5568	IM-02	SMITH BARNEY	808017	TAX EXEMPT SECURITIES TRUST INSURED SERIES 15
5569	IM-02	SMITH BARNEY	832180	TAX EXEMPT SECURITIES TRUST INSURED SERIES 16
5570	IM-02	SMITH BARNEY	832993	TAX EXEMPT SECURITIES TRUST INSURED SERIES 17
5571	IM-02	SMITH BARNEY	837909	TAX EXEMPT SECURITIES TRUST INSURED SERIES 18
5572	IM-02	SMITH BARNEY	844937	TAX EXEMPT SECURITIES TRUST INSURED SERIES 19
5573	IM-02	SMITH BARNEY	752204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 2
5574	IM-02	SMITH BARNEY	848478	TAX EXEMPT SECURITIES TRUST INSURED SERIES 20
5575	IM-02	SMITH BARNEY	753352	TAX EXEMPT SECURITIES TRUST INSURED SERIES 3
5576	IM-02	SMITH BARNEY	757048	TAX EXEMPT SECURITIES TRUST INSURED SERIES 4
5577	IM-02	SMITH BARNEY	757999	TAX EXEMPT SECURITIES TRUST INSURED SERIES 5
5578	IM-02	SMITH BARNEY	760617	TAX EXEMPT SECURITIES TRUST INSURED SERIES 6
5579	IM-02	SMITH BARNEY	763979	TAX EXEMPT SECURITIES TRUST INSURED SERIES 7
5580	IM-02	SMITH BARNEY	768656	TAX EXEMPT SECURITIES TRUST INSURED SERIES 8
5581	IM-02	SMITH BARNEY	768751	TAX EXEMPT SECURITIES TRUST INSURED SERIES 9
5582	IM-02	SMITH BARNEY	764212	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 18
5583	IM-02	SMITH BARNEY	755090	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 10
5584	IM-02	SMITH BARNEY	757045	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 11
5585	IM-02	SMITH BARNEY	760467	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 13
5586	IM-02	SMITH BARNEY	761032	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 14
5587	IM-02	SMITH BARNEY	762858	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 15
5588	IM-02	SMITH BARNEY	757994	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERS 12
5589	IM-02	SMITH BARNEY	713040	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 28
5590	IM-02	SMITH BARNEY	713663	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 29
5591	IM-02	SMITH BARNEY	714640	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 30
5592	IM-02	SMITH BARNEY	715420	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 31
5593	IM-02	SMITH BARNEY	716766	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 32
5594	IM-02	SMITH BARNEY	717295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 33
5595	IM-02	SMITH BARNEY	718462	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 35
5596	IM-02	SMITH BARNEY	719222	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 36
5597	IM-02	SMITH BARNEY	720017	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 37
5598	IM-02	SMITH BARNEY	721780	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 38
5599	IM-02	SMITH BARNEY	724029	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 39
5600	IM-02	SMITH BARNEY	726795	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 40
5601	IM-02	SMITH BARNEY	728532	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 41
5602	IM-02	SMITH BARNEY	730071	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 43
5603	IM-02	SMITH BARNEY	730613	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 44
5604	IM-02	SMITH BARNEY	740182	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 46
5605	IM-02	SMITH BARNEY	742273	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 47
5606	IM-02	SMITH BARNEY	744032	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 48
5607	IM-02	SMITH BARNEY	744501	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 49
5608	IM-02	SMITH BARNEY	745464	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 50
5609	IM-02	SMITH BARNEY	746667	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 51
5610	IM-02	SMITH BARNEY	750652	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 52
5611	IM-02	SMITH BARNEY	751434	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 53
5612	IM-02	SMITH BARNEY	752295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 54
5613	IM-02	SMITH BARNEY	757451	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 55
5614	IM-02	SMITH BARNEY	760576	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 56
5615	IM-02	SMITH BARNEY	760618	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 57
5616	IM-02	SMITH BARNEY	763335	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 58
5617	IM-02	SMITH BARNEY	763565	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 59
5618	IM-02	SMITH BARNEY	764159	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 60
5619	IM-02	SMITH BARNEY	766665	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 61
5620	IM-02	SMITH BARNEY	768163	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 62
5621	IM-02	SMITH BARNEY	768168	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 63
5622	IM-02	SMITH BARNEY	768831	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 64
5623	IM-02	SMITH BARNEY	768745	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 65
5624	IM-02	SMITH BARNEY	770211	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 66
5625	IM-02	SMITH BARNEY	772871	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 67
5626	IM-02	SMITH BARNEY	773000	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 68
5627	IM-02	SMITH BARNEY	781898	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 69
5628	IM-02	SMITH BARNEY	784953	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 70
5629	IM-02	SMITH BARNEY	318139	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES C

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5630	IM-02	SMITH BARNEY	766878	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 112
5631	IM-02	SMITH BARNEY	745077	TAX EXEMPT SECURITIES TRUST SECOND MULTIPLE MATURITY PROGRAM
5632	IM-02	SMITH BARNEY	773598	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SER 3
5633	IM-02	SMITH BARNEY	773323	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SER 4
5634	IM-02	SMITH BARNEY	808463	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SERIES 1
5635	IM-02	SMITH BARNEY	730609	TAX EXEMPT SECURITIES TRUST SERIES 103
5636	IM-02	SMITH BARNEY	741342	TAX EXEMPT SECURITIES TRUST SERIES 104
5637	IM-02	SMITH BARNEY	757496	TAX EXEMPT SECURITIES TRUST SERIES 105
5638	IM-02	SMITH BARNEY	760473	TAX EXEMPT SECURITIES TRUST SERIES 106
5639	IM-02	SMITH BARNEY	761025	TAX EXEMPT SECURITIES TRUST SERIES 107
5640	IM-02	SMITH BARNEY	762854	TAX EXEMPT SECURITIES TRUST SERIES 108
5641	IM-02	SMITH BARNEY	764209	TAX EXEMPT SECURITIES TRUST SERIES 109
5642	IM-02	SMITH BARNEY	766698	TAX EXEMPT SECURITIES TRUST SERIES 110
5643	IM-02	SMITH BARNEY	766786	TAX EXEMPT SECURITIES TRUST SERIES 111
5644	IM-02	SMITH BARNEY	769565	TAX EXEMPT SECURITIES TRUST SERIES 113
5645	IM-02	SMITH BARNEY	771282	TAX EXEMPT SECURITIES TRUST SERIES 114
5646	IM-02	SMITH BARNEY	770946	TAX EXEMPT SECURITIES TRUST SERIES 115
5647	IM-02	SMITH BARNEY	773322	TAX EXEMPT SECURITIES TRUST SERIES 116 /NY/
5648	IM-02	SMITH BARNEY	778713	TAX EXEMPT SECURITIES TRUST SERIES 117
5649	IM-02	SMITH BARNEY	778711	TAX EXEMPT SECURITIES TRUST SERIES 118
5650	IM-02	SMITH BARNEY	781900	TAX EXEMPT SECURITIES TRUST SERIES 119
5651	IM-02	SMITH BARNEY	785657	TAX EXEMPT SECURITIES TRUST SERIES 237
5652	IM-02	SMITH BARNEY	787043	TAX EXEMPT SECURITIES TRUST SERIES 238
5653	IM-02	SMITH BARNEY	787041	TAX EXEMPT SECURITIES TRUST SERIES 239
5654	IM-02	SMITH BARNEY	310474	TAX EXEMPT SECURITIES TRUST SERIES 24
5655	IM-02	SMITH BARNEY	789558	TAX EXEMPT SECURITIES TRUST SERIES 240
5656	IM-02	SMITH BARNEY	789551	TAX EXEMPT SECURITIES TRUST SERIES 241
5657	IM-02	SMITH BARNEY	790520	TAX EXEMPT SECURITIES TRUST SERIES 242
5658	IM-02	SMITH BARNEY	790519	TAX EXEMPT SECURITIES TRUST SERIES 243
5659	IM-02	SMITH BARNEY	791160	TAX EXEMPT SECURITIES TRUST SERIES 244
5660	IM-02	SMITH BARNEY	791161	TAX EXEMPT SECURITIES TRUST SERIES 245
5661	IM-02	SMITH BARNEY	792718	TAX EXEMPT SECURITIES TRUST SERIES 246
5662	IM-02	SMITH BARNEY	793515	TAX EXEMPT SECURITIES TRUST SERIES 247
5663	IM-02	SMITH BARNEY	794228	TAX EXEMPT SECURITIES TRUST SERIES 248
5664	IM-02	SMITH BARNEY	796841	TAX EXEMPT SECURITIES TRUST SERIES 249
5665	IM-02	SMITH BARNEY	798238	TAX EXEMPT SECURITIES TRUST SERIES 251
5666	IM-02	SMITH BARNEY	798938	TAX EXEMPT SECURITIES TRUST SERIES 252
5667	IM-02	SMITH BARNEY	799590	TAX EXEMPT SECURITIES TRUST SERIES 253
5668	IM-02	SMITH BARNEY	799591	TAX EXEMPT SECURITIES TRUST SERIES 254
5669	IM-02	SMITH BARNEY	801317	TAX EXEMPT SECURITIES TRUST SERIES 255
5670	IM-02	SMITH BARNEY	804651	TAX EXEMPT SECURITIES TRUST SERIES 257
5671	IM-02	SMITH BARNEY	806023	TAX EXEMPT SECURITIES TRUST SERIES 258
5672	IM-02	SMITH BARNEY	806022	TAX EXEMPT SECURITIES TRUST SERIES 259
5673	IM-02	SMITH BARNEY	311177	TAX EXEMPT SECURITIES TRUST SERIES 26
5674	IM-02	SMITH BARNEY	808019	TAX EXEMPT SECURITIES TRUST SERIES 260
5675	IM-02	SMITH BARNEY	809769	TAX EXEMPT SECURITIES TRUST SERIES 261
5676	IM-02	SMITH BARNEY	809770	TAX EXEMPT SECURITIES TRUST SERIES 262
5677	IM-02	SMITH BARNEY	814140	TAX EXEMPT SECURITIES TRUST SERIES 263
5678	IM-02	SMITH BARNEY	814141	TAX EXEMPT SECURITIES TRUST SERIES 264
5679	IM-02	SMITH BARNEY	816644	TAX EXEMPT SECURITIES TRUST SERIES 265
5680	IM-02	SMITH BARNEY	816450	TAX EXEMPT SECURITIES TRUST SERIES 266
5681	IM-02	SMITH BARNEY	819843	TAX EXEMPT SECURITIES TRUST SERIES 267
5682	IM-02	SMITH BARNEY	819847	TAX EXEMPT SECURITIES TRUST SERIES 268
5683	IM-02	SMITH BARNEY	821579	TAX EXEMPT SECURITIES TRUST SERIES 269
5684	IM-02	SMITH BARNEY	821580	TAX EXEMPT SECURITIES TRUST SERIES 270
5685	IM-02	SMITH BARNEY	824001	TAX EXEMPT SECURITIES TRUST SERIES 271
5686	IM-02	SMITH BARNEY	823947	TAX EXEMPT SECURITIES TRUST SERIES 272
5687	IM-02	SMITH BARNEY	826822	TAX EXEMPT SECURITIES TRUST SERIES 273
5688	IM-02	SMITH BARNEY	826823	TAX EXEMPT SECURITIES TRUST SERIES 274
5689	IM-02	SMITH BARNEY	829284	TAX EXEMPT SECURITIES TRUST SERIES 275
5690	IM-02	SMITH BARNEY	829285	TAX EXEMPT SECURITIES TRUST SERIES 276
5691	IM-02	SMITH BARNEY	830521	TAX EXEMPT SECURITIES TRUST SERIES 277
5692	IM-02	SMITH BARNEY	831666	TAX EXEMPT SECURITIES TRUST SERIES 278
5693	IM-02	SMITH BARNEY	831665	TAX EXEMPT SECURITIES TRUST SERIES 279
5694	IM-02	SMITH BARNEY	312826	TAX EXEMPT SECURITIES TRUST SERIES 28
5695	IM-02	SMITH BARNEY	832462	TAX EXEMPT SECURITIES TRUST SERIES 280
5696	IM-02	SMITH BARNEY	832461	TAX EXEMPT SECURITIES TRUST SERIES 281
5697	IM-02	SMITH BARNEY	832992	TAX EXEMPT SECURITIES TRUST SERIES 283
5698	IM-02	SMITH BARNEY	835338	TAX EXEMPT SECURITIES TRUST SERIES 284
5699	IM-02	SMITH BARNEY	835340	TAX EXEMPT SECURITIES TRUST SERIES 285 & INSURED SERIES 17
5700	IM-02	SMITH BARNEY	836410	TAX EXEMPT SECURITIES TRUST SERIES 286
5701	IM-02	SMITH BARNEY	836414	TAX EXEMPT SECURITIES TRUST SERIES 287
5702	IM-02	SMITH BARNEY	837908	TAX EXEMPT SECURITIES TRUST SERIES 288
5703	IM-02	SMITH BARNEY	840081	TAX EXEMPT SECURITIES TRUST SERIES 289
5704	IM-02	SMITH BARNEY	840083	TAX EXEMPT SECURITIES TRUST SERIES 290
5705	IM-02	SMITH BARNEY	841274	TAX EXEMPT SECURITIES TRUST SERIES 291
5706	IM-02	SMITH BARNEY	841273	TAX EXEMPT SECURITIES TRUST SERIES 292 /NY/
5707	IM-02	SMITH BARNEY	843247	TAX EXEMPT SECURITIES TRUST SERIES 293
5708	IM-02	SMITH BARNEY	843246	TAX EXEMPT SECURITIES TRUST SERIES 294
5709	IM-02	SMITH BARNEY	844926	TAX EXEMPT SECURITIES TRUST SERIES 295
5710	IM-02	SMITH BARNEY	845562	TAX EXEMPT SECURITIES TRUST SERIES 296
5711	IM-02	SMITH BARNEY	845561	TAX EXEMPT SECURITIES TRUST SERIES 297

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5712	IM-02	SMITH BARNEY	846477	TAX EXEMPT SECURITIES TRUST SERIES 298
5713	IM-02	SMITH BARNEY	846973	TAX EXEMPT SECURITIES TRUST SERIES 299
5714	IM-02	SMITH BARNEY	846925	TAX EXEMPT SECURITIES TRUST SERIES 300
5715	IM-02	SMITH BARNEY	847481	TAX EXEMPT SECURITIES TRUST SERIES 301
5716	IM-02	SMITH BARNEY	847480	TAX EXEMPT SECURITIES TRUST SERIES 302
5717	IM-02	SMITH BARNEY	849654	TAX EXEMPT SECURITIES TRUST SERIES 303
5718	IM-02	SMITH BARNEY	849652	TAX EXEMPT SECURITIES TRUST SERIES 304
5719	IM-02	SMITH BARNEY	850139	TAX EXEMPT SECURITIES TRUST SERIES 305
5720	IM-02	SMITH BARNEY	850083	TAX EXEMPT SECURITIES TRUST SERIES 306
5721	IM-02	SMITH BARNEY	851289	TAX EXEMPT SECURITIES TRUST SERIES 307
5722	IM-02	SMITH BARNEY	852112	TAX EXEMPT SECURITIES TRUST SERIES 308
5723	IM-02	SMITH BARNEY	852110	TAX EXEMPT SECURITIES TRUST SERIES 309
5724	IM-02	SMITH BARNEY	853011	TAX EXEMPT SECURITIES TRUST SERIES 310
5725	IM-02	SMITH BARNEY	853010	TAX EXEMPT SECURITIES TRUST SERIES 311
5726	IM-02	SMITH BARNEY	854789	TAX EXEMPT SECURITIES TRUST SERIES 312 /NY/
5727	IM-02	SMITH BARNEY	854851	TAX EXEMPT SECURITIES TRUST SERIES 313
5728	IM-02	SMITH BARNEY	855709	TAX EXEMPT SECURITIES TRUST SERIES 314
5729	IM-02	SMITH BARNEY	857410	TAX EXEMPT SECURITIES TRUST SERIES 315
5730	IM-02	SMITH BARNEY	857479	TAX EXEMPT SECURITIES TRUST SERIES 316
5731	IM-02	SMITH BARNEY	857480	TAX EXEMPT SECURITIES TRUST SERIES 317
5732	IM-02	SMITH BARNEY	858350	TAX EXEMPT SECURITIES TRUST SERIES 318
5733	IM-02	SMITH BARNEY	860415	TAX EXEMPT SECURITIES TRUST SERIES 319
5734	IM-02	SMITH BARNEY	314127	TAX EXEMPT SECURITIES TRUST SERIES 32
5735	IM-02	SMITH BARNEY	861105	TAX EXEMPT SECURITIES TRUST SERIES 320
5736	IM-02	SMITH BARNEY	861102	TAX EXEMPT SECURITIES TRUST SERIES 321
5737	IM-02	SMITH BARNEY	862305	TAX EXEMPT SECURITIES TRUST SERIES 322
5738	IM-02	SMITH BARNEY	863271	TAX EXEMPT SECURITIES TRUST SERIES 323
5739	IM-02	SMITH BARNEY	863272	TAX EXEMPT SECURITIES TRUST SERIES 324
5740	IM-02	SMITH BARNEY	864762	TAX EXEMPT SECURITIES TRUST SERIES 325 /NY/
5741	IM-02	SMITH BARNEY	864761	TAX EXEMPT SECURITIES TRUST SERIES 326
5742	IM-02	SMITH BARNEY	866312	TAX EXEMPT SECURITIES TRUST SERIES 327
5743	IM-02	SMITH BARNEY	866311	TAX EXEMPT SECURITIES TRUST SERIES 328
5744	IM-02	SMITH BARNEY	867682	TAX EXEMPT SECURITIES TRUST SERIES 329
5745	IM-02	SMITH BARNEY	314659	TAX EXEMPT SECURITIES TRUST SERIES 33
5746	IM-02	SMITH BARNEY	867683	TAX EXEMPT SECURITIES TRUST SERIES 330
5747	IM-02	SMITH BARNEY	868425	TAX EXEMPT SECURITIES TRUST SERIES 331
5748	IM-02	SMITH BARNEY	868426	TAX EXEMPT SECURITIES TRUST SERIES 332
5749	IM-02	SMITH BARNEY	868661	TAX EXEMPT SECURITIES TRUST SERIES 333
5750	IM-02	SMITH BARNEY	868665	TAX EXEMPT SECURITIES TRUST SERIES 333 & SERIES 334
5751	IM-02	SMITH BARNEY	869808	TAX EXEMPT SECURITIES TRUST SERIES 335
5752	IM-02	SMITH BARNEY	869810	TAX EXEMPT SECURITIES TRUST SERIES 336
5753	IM-02	SMITH BARNEY	871259	TAX EXEMPT SECURITIES TRUST SERIES 337
5754	IM-02	SMITH BARNEY	871258	TAX EXEMPT SECURITIES TRUST SERIES 338
5755	IM-02	SMITH BARNEY	872519	TAX EXEMPT SECURITIES TRUST SERIES 339
5756	IM-02	SMITH BARNEY	314763	TAX EXEMPT SECURITIES TRUST SERIES 34
5757	IM-02	SMITH BARNEY	872520	TAX EXEMPT SECURITIES TRUST SERIES 340
5758	IM-02	SMITH BARNEY	873815	TAX EXEMPT SECURITIES TRUST SERIES 341
5759	IM-02	SMITH BARNEY	873814	TAX EXEMPT SECURITIES TRUST SERIES 342
5760	IM-02	SMITH BARNEY	874798	TAX EXEMPT SECURITIES TRUST SERIES 343
5761	IM-02	SMITH BARNEY	874801	TAX EXEMPT SECURITIES TRUST SERIES 344
5762	IM-02	SMITH BARNEY	876880	TAX EXEMPT SECURITIES TRUST SERIES 345
5763	IM-02	SMITH BARNEY	876879	TAX EXEMPT SECURITIES TRUST SERIES 346
5764	IM-02	SMITH BARNEY	877700	TAX EXEMPT SECURITIES TRUST SERIES 347
5765	IM-02	SMITH BARNEY	877941	TAX EXEMPT SECURITIES TRUST SERIES 348
5766	IM-02	SMITH BARNEY	877943	TAX EXEMPT SECURITIES TRUST SERIES 349
5767	IM-02	SMITH BARNEY	315387	TAX EXEMPT SECURITIES TRUST SERIES 35
5768	IM-02	SMITH BARNEY	879297	TAX EXEMPT SECURITIES TRUST SERIES 350
5769	IM-02	SMITH BARNEY	879806	TAX EXEMPT SECURITIES TRUST SERIES 351
5770	IM-02	SMITH BARNEY	881449	TAX EXEMPT SECURITIES TRUST SERIES 352
5771	IM-02	SMITH BARNEY	882378	TAX EXEMPT SECURITIES TRUST SERIES 353
5772	IM-02	SMITH BARNEY	882407	TAX EXEMPT SECURITIES TRUST SERIES 354
5773	IM-02	SMITH BARNEY	883670	TAX EXEMPT SECURITIES TRUST SERIES 355
5774	IM-02	SMITH BARNEY	883871	TAX EXEMPT SECURITIES TRUST SERIES 356
5775	IM-02	SMITH BARNEY	885574	TAX EXEMPT SECURITIES TRUST SERIES 357
5776	IM-02	SMITH BARNEY	889230	TAX EXEMPT SECURITIES TRUST SERIES 359
5777	IM-02	SMITH BARNEY	316000	TAX EXEMPT SECURITIES TRUST SERIES 36
5778	IM-02	SMITH BARNEY	889229	TAX EXEMPT SECURITIES TRUST SERIES 360
5779	IM-02	SMITH BARNEY	889894	TAX EXEMPT SECURITIES TRUST SERIES 361
5780	IM-02	SMITH BARNEY	889895	TAX EXEMPT SECURITIES TRUST SERIES 362
5781	IM-02	SMITH BARNEY	891180	TAX EXEMPT SECURITIES TRUST SERIES 363
5782	IM-02	SMITH BARNEY	891181	TAX EXEMPT SECURITIES TRUST SERIES 364
5783	IM-02	SMITH BARNEY	892477	TAX EXEMPT SECURITIES TRUST SERIES 365
5784	IM-02	SMITH BARNEY	892522	TAX EXEMPT SECURITIES TRUST SERIES 366
5785	IM-02	SMITH BARNEY	894131	TAX EXEMPT SECURITIES TRUST SERIES 367
5786	IM-02	SMITH BARNEY	894132	TAX EXEMPT SECURITIES TRUST SERIES 368
5787	IM-02	SMITH BARNEY	895647	TAX EXEMPT SECURITIES TRUST SERIES 369
5788	IM-02	SMITH BARNEY	316252	TAX EXEMPT SECURITIES TRUST SERIES 37
5789	IM-02	SMITH BARNEY	895646	TAX EXEMPT SECURITIES TRUST SERIES 370
5790	IM-02	SMITH BARNEY	318387	TAX EXEMPT SECURITIES TRUST SERIES 41
5791	IM-02	SMITH BARNEY	319609	TAX EXEMPT SECURITIES TRUST SERIES 43
5792	IM-02	SMITH BARNEY	319683	TAX EXEMPT SECURITIES TRUST SERIES 44
5793	IM-02	SMITH BARNEY	718443	TAX EXEMPT SECURITIES TRUST SERIES 59

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5794	IM-02	SMITH BARNEY	700723	TAX EXEMPT SECURITIES TRUST SERIES 60
5795	IM-02	SMITH BARNEY	714288	TAX EXEMPT SECURITIES TRUST SERIES 79
5796	IM-02	SMITH BARNEY	714637	TAX EXEMPT SECURITIES TRUST SERIES 80
5797	IM-02	SMITH BARNEY	716767	TAX EXEMPT SECURITIES TRUST SERIES 82
5798	IM-02	SMITH BARNEY	717294	TAX EXEMPT SECURITIES TRUST SERIES 83
5799	IM-02	SMITH BARNEY	717570	TAX EXEMPT SECURITIES TRUST SERIES 84
5800	IM-02	SMITH BARNEY	719223	TAX EXEMPT SECURITIES TRUST SERIES 86
5801	IM-02	SMITH BARNEY	720015	TAX EXEMPT SECURITIES TRUST SERIES 87
5802	IM-02	SMITH BARNEY	721771	TAX EXEMPT SECURITIES TRUST SERIES 88
5803	IM-02	SMITH BARNEY	726434	TAX EXEMPT SECURITIES TRUST SERIES 91
5804	IM-02	SMITH BARNEY	728531	TAX EXEMPT SECURITIES TRUST SERIES 92
5805	IM-02	SMITH BARNEY	729625	TAX EXEMPT SECURITIES TRUST SERIES 93
5806	IM-02	SMITH BARNEY	730070	TAX EXEMPT SECURITIES TRUST SERIES 94
5807	IM-02	SMITH BARNEY	752291	TAX EXEMPT SECURITIES TRUST SEVENTH MULTIPLE MATURITY PROGRAM
5808	IM-02	SMITH BARNEY	751438	TAX EXEMPT SECURITIES TRUST SIXTH MULTIPLE MATURITY PROGRAM
5809	IM-02	SMITH BARNEY	745621	TAX EXEMPT SECURITIES TRUST THIRD MULTIPLE MATURITY PROGRAM
5810	IM-02	SMITH BARNEY	833056	TAX EXEMPT SECURITIES TRUST SERIES 282
5811	IM-02	SMITH BARNEY	715480	TAX EXEMPT SECURITIES TRUST SERIES 81
5812	IM-02	UNISON	882197	21ST CENTURY TRUST SERIES 2
5813	IM-02	UNISON	883562	21ST CENTURY TRUST SERIES 3
5814	IM-02	UNISON	884508	21ST CENTURY TRUST SERIES 4
5815	IM-02	UNISON	888059	21ST CENTURY TRUST SERIES 5
5816	IM-02	UNISON	889525	21ST CENTURY TRUST SERIES 6
5817	IM-02	UNISON	857620	CENTRAL EQUITY TRUST ET AL
5818	IM-02	UNISON	876500	CENTRAL EQUITY TRUST UTILITY SERIES 10
5819	IM-02	UNISON	877321	CENTRAL EQUITY TRUST UTILITY SERIES 11
5820	IM-02	UNISON	878653	CENTRAL EQUITY TRUST UTILITY SERIES 12
5821	IM-02	UNISON	880299	CENTRAL EQUITY TRUST UTILITY SERIES 13
5822	IM-02	UNISON	878773	CENTRAL EQUITY TRUST UTILITY SERIES 14
5823	IM-02	UNISON	883575	CENTRAL EQUITY TRUST UTILITY SERIES 15
5824	IM-02	UNISON	884507	CENTRAL EQUITY TRUST UTILITY SERIES 16
5825	IM-02	UNISON	886938	CENTRAL EQUITY TRUST UTILITY SERIES 17
5826	IM-02	UNISON	865643	CENTRAL EQUITY TRUST UTILITY SERIES 2
5827	IM-02	UNISON	891444	CENTRAL EQUITY TRUST UTILITY SERIES 20
5828	IM-02	UNISON	893706	CENTRAL EQUITY TRUST UTILITY SERIES 21
5829	IM-02	UNISON	895836	CENTRAL EQUITY TRUST UTILITY SERIES 22
5830	IM-02	UNISON	866369	CENTRAL EQUITY TRUST UTILITY SERIES 3
5831	IM-02	UNISON	868613	CENTRAL EQUITY TRUST UTILITY SERIES 4
5832	IM-02	UNISON	870939	CENTRAL EQUITY TRUST UTILITY SERIES 5
5833	IM-02	UNISON	872549	CENTRAL EQUITY TRUST UTILITY SERIES 6
5834	IM-02	UNISON	873608	CENTRAL EQUITY TRUST UTILITY SERIES 7
5835	IM-02	UNISON	874209	CENTRAL EQUITY TRUST UTILITY SERIES 8
5836	IM-02	UNISON	874510	CENTRAL EQUITY TRUST UTILITY SERIES 9
5837	IM-02	UNISON	857847	CENTRAL EQUITY TRUST UTILITY SERIES 1
5838	IM-02	UNISON	836684	INSURED TAX EXEMPT INCOME TRUST SERIES 54
5839	IM-02	UNISON	789030	INSURED TAX FREE INCOME TRUST MULTI SERIES 2
5840	IM-02	UNISON	791875	INSURED TAX FREE INCOME TRUST MULTI SERIES 3
5841	IM-02	UNISON	794268	INSURED TAX FREE INCOME TRUST MULTI SERIES 4
5842	IM-02	UNISON	783232	INSURED TAX FREE INCOME TRUST MULTI SERIES 1
5843	IM-02	UNISON	802229	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 31
5844	IM-02	UNISON	803763	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 33
5845	IM-02	UNISON	803954	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 34
5846	IM-02	UNISON	803955	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 35
5847	IM-02	UNISON	809157	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 37
5848	IM-02	UNISON	809218	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 38
5849	IM-02	UNISON	814138	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 40
5850	IM-02	UNISON	816759	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 45
5851	IM-02	UNISON	830308	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 48
5852	IM-02	UNISON	832953	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 51
5853	IM-02	UNISON	836682	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 53
5854	IM-02	UNISON	846110	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 61
5855	IM-02	UNISON	850666	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 63
5856	IM-02	UNISON	754997	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 85-1
5857	IM-02	UNISON	796372	INSURED TAX FREE INCOME TRUST SERIES 29
5858	IM-02	UNISON	802228	INSURED TAX FREE INCOME TRUST SERIES 30
5859	IM-02	UNISON	803673	INSURED TAX FREE INCOME TRUST SERIES 32
5860	IM-02	UNISON	809156	INSURED TAX FREE INCOME TRUST SERIES 36
5861	IM-02	UNISON	816954	INSURED TAX FREE INCOME TRUST SERIES 42
5862	IM-02	UNISON	816642	INSURED TAX FREE INCOME TRUST SERIES 43
5863	IM-02	UNISON	816758	INSURED TAX FREE INCOME TRUST SERIES 44
5864	IM-02	UNISON	828505	INSURED TAX FREE INCOME TRUST SERIES 46
5865	IM-02	UNISON	831247	INSURED TAX FREE INCOME TRUST SERIES 49 NATIONAL SERIES 49
5866	IM-02	UNISON	832338	INSURED TAX FREE INCOME TRUST SERIES 50 NATIONAL SERIES 50
5867	IM-02	UNISON	840426	INSURED TAX FREE INCOME TRUST SERIES 55 NATIONAL SERIES 55
5868	IM-02	UNISON	840421	INSURED TAX FREE INCOME TRUST SERIES 56 NATIONAL SERIES 56
5869	IM-02	UNISON	842889	INSURED TAX FREE INCOME TRUST SERIES 57 NATIONAL SERIES 57
5870	IM-02	UNISON	842892	INSURED TAX FREE INCOME TRUST SERIES 58 NATIONAL SERIES 58
5871	IM-02	UNISON	845110	INSURED TAX FREE INCOME TRUST SERIES 59 NATIONAL SERIES 59
5872	IM-02	UNISON	845109	INSURED TAX FREE INCOME TRUST SERIES 60 NATIONAL SERIES 60
5873	IM-02	UNISON	846109	INSURED TAX FREE INCOME TRUST SERIES 62 NATIONAL SERIES 62
5874	IM-02	UNISON	889410	CENTRAL EQUITY TRUST UTILITY SERIES 19
5875	IM-02	VAN KAMPEN	730619	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5876	IM-02	VAN KAMPEN	740558	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 10
5877	IM-02	VAN KAMPEN	740601	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 11
5878	IM-02	VAN KAMPEN	740594	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 12
5879	IM-02	VAN KAMPEN	747543	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 13
5880	IM-02	VAN KAMPEN	747691	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 14
5881	IM-02	VAN KAMPEN	747690	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 15
5882	IM-02	VAN KAMPEN	747689	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 16
5883	IM-02	VAN KAMPEN	747697	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 17
5884	IM-02	VAN KAMPEN	753578	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 18
5885	IM-02	VAN KAMPEN	7535740	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 19
5886	IM-02	VAN KAMPEN	732291	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 2
5887	IM-02	VAN KAMPEN	753742	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 20
5888	IM-02	VAN KAMPEN	753743	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 21
5889	IM-02	VAN KAMPEN	753741	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 22
5890	IM-02	VAN KAMPEN	732727	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 3
5891	IM-02	VAN KAMPEN	732736	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 4
5892	IM-02	VAN KAMPEN	736973	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 5
5893	IM-02	VAN KAMPEN	736974	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 6
5894	IM-02	VAN KAMPEN	736945	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 7
5895	IM-02	VAN KAMPEN	740608	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 8
5896	IM-02	VAN KAMPEN	740605	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 9
5897	IM-02	VAN KAMPEN	709385	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10
5898	IM-02	VAN KAMPEN	709384	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11
5899	IM-02	VAN KAMPEN	715147	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12
5900	IM-02	VAN KAMPEN	715146	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13
5901	IM-02	VAN KAMPEN	707135	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
5902	IM-02	VAN KAMPEN	701548	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 2
5903	IM-02	VAN KAMPEN	702269	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 3
5904	IM-02	VAN KAMPEN	702264	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 4
5905	IM-02	VAN KAMPEN	704499	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 5
5906	IM-02	VAN KAMPEN	705785	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 6
5907	IM-02	VAN KAMPEN	706079	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 7
5908	IM-02	VAN KAMPEN	706078	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 8
5909	IM-02	VAN KAMPEN	277439	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST
5910	IM-02	VAN KAMPEN	036699	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST SERIES 3
5911	IM-02	VAN KAMPEN	875100	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 149
5912	IM-02	VAN KAMPEN	875109	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 153
5913	IM-02	VAN KAMPEN	875107	INSURED MUN INC TRUST & INV QUA TAX EX TRUST MUL SERS 151
5914	IM-02	VAN KAMPEN	880864	INSURED MUN INCOME TR & INV QUA TAX EX TR MUL SER 165
5915	IM-02	VAN KAMPEN	866315	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 126
5916	IM-02	VAN KAMPEN	866314	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 127
5917	IM-02	VAN KAMPEN	866313	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 128
5918	IM-02	VAN KAMPEN	868412	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 129
5919	IM-02	VAN KAMPEN	868414	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 130
5920	IM-02	VAN KAMPEN	868404	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 131
5921	IM-02	VAN KAMPEN	830243	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 72
5922	IM-02	VAN KAMPEN	830245	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 73
5923	IM-02	VAN KAMPEN	830242	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 74
5924	IM-02	VAN KAMPEN	830241	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 75
5925	IM-02	VAN KAMPEN	832697	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 77
5926	IM-02	VAN KAMPEN	832695	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 78
5927	IM-02	VAN KAMPEN	832698	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 79
5928	IM-02	VAN KAMPEN	832696	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 80
5929	IM-02	VAN KAMPEN	832699	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 81
5930	IM-02	VAN KAMPEN	775806	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 1
5931	IM-02	VAN KAMPEN	778708	INSURED MUN SECURITIES TRUST 15TH DISCOUNT SERIES & SERIES 5
5932	IM-02	VAN KAMPEN	854748	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 107
5933	IM-02	VAN KAMPEN	844003	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 93
5934	IM-02	VAN KAMPEN	844001	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 94
5935	IM-02	VAN KAMPEN	877198	INSURED MUNICIPAL INCOME TRUST & INV QUA TAX EX TR MUL SER 154
5936	IM-02	VAN KAMPEN	840822	INSURED MUNICIPAL SEC TR 39TH DISCOUNT SERIES & SERIES 12
5937	IM-02	VAN KAMPEN	868870	INSURED MUNICIPAL SEC TR NY NAV INS SER 5 & NJ NAV INS SER 2
5938	IM-02	VAN KAMPEN	863533	INSURED MUNICIPAL SEC TR 50TH DIS SER 24 & NY NAV INS SER 3
5939	IM-02	VAN KAMPEN	846803	INSURED MUNICIPAL SECURITIES TR 45TH DISCOUNT SER & SER 18
5940	IM-02	VAN KAMPEN	850308	INSURED MUNICIPAL SECURITIES TR 48TH DISCOUNT SERIES 21
5941	IM-02	VAN KAMPEN	856292	INSURED MUNICIPAL SECURITIES TR 49TH DIS SE SER 23 NEW YORK
5942	IM-02	VAN KAMPEN	863845	INSURED MUNICIPAL SECURITIES TR NEW JERSEY SER 1 & PENN SE 1
5943	IM-02	VAN KAMPEN	766708	INSURED MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SER & SER 3
5944	IM-02	VAN KAMPEN	769273	INSURED MUNICIPAL SECURITIES TRUST 11TH DISCOUNT SERIES
5945	IM-02	VAN KAMPEN	771812	INSURED MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SER & SER 4
5946	IM-02	VAN KAMPEN	773340	INSURED MUNICIPAL SECURITIES TRUST 13TH DISCOUNT SERIES
5947	IM-02	VAN KAMPEN	782152	INSURED MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES
5948	IM-02	VAN KAMPEN	786051	INSURED MUNICIPAL SECURITIES TRUST 17TH DIS SER & SER 6
5949	IM-02	VAN KAMPEN	789294	INSURED MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES
5950	IM-02	VAN KAMPEN	791244	INSURED MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SER & SER 7
5951	IM-02	VAN KAMPEN	793384	INSURED MUNICIPAL SECURITIES TRUST 20TH DISCOUNT SERIES
5952	IM-02	VAN KAMPEN	795037	INSURED MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES
5953	IM-02	VAN KAMPEN	852243	INSURED MUNICIPAL SECURITIES TRUST 22 & NEW YORK NAV IN SE 1
5954	IM-02	VAN KAMPEN	797224	INSURED MUNICIPAL SECURITIES TRUST 22ND DISCOUNT SERIES
5955	IM-02	VAN KAMPEN	799010	INSURED MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES
5956	IM-02	VAN KAMPEN	801326	INSURED MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES
5957	IM-02	VAN KAMPEN	804082	INSURED MUNICIPAL SECURITIES TRUST 25TH DISCOUNT SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5958	IM-02	VAN KAMPEN	806088	INSURED MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES
5959	IM-02	VAN KAMPEN	808365	INSURED MUNICIPAL SECURITIES TRUST 27TH DISCOUNT SERIES
5960	IM-02	VAN KAMPEN	810357	INSURED MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES
5961	IM-02	VAN KAMPEN	811496	INSURED MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES
5962	IM-02	VAN KAMPEN	814902	INSURED MUNICIPAL SECURITIES TRUST 30TH DISCOUNT SERIES
5963	IM-02	VAN KAMPEN	817650	INSURED MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES
5964	IM-02	VAN KAMPEN	820108	INSURED MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES
5965	IM-02	VAN KAMPEN	826724	INSURED MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES
5966	IM-02	VAN KAMPEN	830623	INSURED MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES
5967	IM-02	VAN KAMPEN	832406	INSURED MUNICIPAL SECURITIES TRUST 35TH DISCOUNT SER & SER 8
5968	IM-02	VAN KAMPEN	833437	INSURED MUNICIPAL SECURITIES TRUST 36TH DISCOUNT SER & SER 9
5969	IM-02	VAN KAMPEN	835775	INSURED MUNICIPAL SECURITIES TRUST 37TH DIS SER & SER 10
5970	IM-02	VAN KAMPEN	839046	INSURED MUNICIPAL SECURITIES TRUST 38TH DIS SER & SER 11
5971	IM-02	VAN KAMPEN	841967	INSURED MUNICIPAL SECURITIES TRUST 40TH DIS SER & SER 13
5972	IM-02	VAN KAMPEN	843784	INSURED MUNICIPAL SECURITIES TRUST 41ST DISCOUNT SER & SR 14
5973	IM-02	VAN KAMPEN	845294	INSURED MUNICIPAL SECURITIES TRUST 42ND DISCOUNT SER & SE 15
5974	IM-02	VAN KAMPEN	846125	INSURED MUNICIPAL SECURITIES TRUST 43RD DIS SERIES & SER 16
5975	IM-02	VAN KAMPEN	846418	INSURED MUNICIPAL SECURITIES TRUST 44TH DIS SER & SER 17
5976	IM-02	VAN KAMPEN	847561	INSURED MUNICIPAL SECURITIES TRUST 46TH DISC SER & SER 19
5977	IM-02	VAN KAMPEN	849697	INSURED MUNICIPAL SECURITIES TRUST 47TH DISC SERIES & SER 20
5978	IM-02	VAN KAMPEN	757819	INSURED MUNICIPAL SECURITIES TRUST 5TH DISCOUNT SERS & SER 1
5979	IM-02	VAN KAMPEN	759728	INSURED MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES
5980	IM-02	VAN KAMPEN	760660	INSURED MUNICIPAL SECURITIES TRUST 7TH DISCOUNT SERIES
5981	IM-02	VAN KAMPEN	762932	INSURED MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SER & SER 2
5982	IM-02	VAN KAMPEN	763694	INSURED MUNICIPAL SECURITIES TRUST 9TH DISCOUNT SERIES
5983	IM-02	VAN KAMPEN	740656	INSURED MUNICIPAL SECURITIES TRUST SERIES 1
5984	IM-02	VAN KAMPEN	754936	INSURED MUNICIPAL SECURITIES TRUST SERIES 2
5985	IM-02	VAN KAMPEN	869774	INSURED MUNICIPAL SECURITIES TRUST SERIES 26
5986	IM-02	VAN KAMPEN	755680	INSURED MUNICIPAL SECURITIES TRUST SERIES 3
5987	IM-02	VAN KAMPEN	756926	INSURED MUNICIPAL SECURITIES TRUST SERIES 4
5988	IM-02	VAN KAMPEN	810278	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MUL SER 52
5989	IM-02	VAN KAMPEN	810280	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MULTI SERIES 53
5990	IM-02	VAN KAMPEN	810279	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MULTI SERIES 55
5991	IM-02	VAN KAMPEN	862248	INSURED MUNICIPALS IN TRU & INV QU TAX EX TR MUL SER 118
5992	IM-02	VAN KAMPEN	862247	INSURED MUNICIPALS INC TR & INV QU TAX EX TR MUL SER 119
5993	IM-02	VAN KAMPEN	854754	INSURED MUNICIPALS INC TR & INV QU TAX EX TR MUL SER 108
5994	IM-02	VAN KAMPEN	871812	INSURED MUNICIPALS INCOME INVE QUAL TAX EXE TRU MUL SER 137
5995	IM-02	VAN KAMPEN	848519	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 101
5996	IM-02	VAN KAMPEN	848521	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 102
5997	IM-02	VAN KAMPEN	848520	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 105
5998	IM-02	VAN KAMPEN	854795	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 106
5999	IM-02	VAN KAMPEN	863849	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 123
6000	IM-02	VAN KAMPEN	863850	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 124
6001	IM-02	VAN KAMPEN	870233	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 135
6002	IM-02	VAN KAMPEN	870247	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 136
6003	IM-02	VAN KAMPEN	810277	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 54
6004	IM-02	VAN KAMPEN	835716	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 82
6005	IM-02	VAN KAMPEN	835718	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 83
6006	IM-02	VAN KAMPEN	835713	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 84
6007	IM-02	VAN KAMPEN	835728	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 85
6008	IM-02	VAN KAMPEN	835720	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 86
6009	IM-02	VAN KAMPEN	826281	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 67
6010	IM-02	VAN KAMPEN	826279	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 68
6011	IM-02	VAN KAMPEN	826276	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 69
6012	IM-02	VAN KAMPEN	826278	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 70
6013	IM-02	VAN KAMPEN	826283	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 71
6014	IM-02	VAN KAMPEN	821227	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 62
6015	IM-02	VAN KAMPEN	821228	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 63
6016	IM-02	VAN KAMPEN	821224	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 65
6017	IM-02	VAN KAMPEN	821225	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 66
6018	IM-02	VAN KAMPEN	815461	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 56
6019	IM-02	VAN KAMPEN	815462	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 57
6020	IM-02	VAN KAMPEN	815463	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 58
6021	IM-02	VAN KAMPEN	873360	INSURED MUNICIPALS INCOME TR & INV QU TAX EX TR MU SE 143
6022	IM-02	VAN KAMPEN	873381	INSURED MUNICIPALS INCOME TR & INV QU TAX EX TR MU SER 144
6023	IM-02	VAN KAMPEN	810268	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUL SER 51
6024	IM-02	VAN KAMPEN	818026	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUL SER 59
6025	IM-02	VAN KAMPEN	818023	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUL SER 60
6026	IM-02	VAN KAMPEN	818025	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUL SER 61
6027	IM-02	VAN KAMPEN	873390	INSURED MUNICIPALS INCOME TR & INV QU TX EX TR MU SERS 145
6028	IM-02	VAN KAMPEN	862245	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MU SER 120
6029	IM-02	VAN KAMPEN	863848	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 122
6030	IM-02	VAN KAMPEN	866310	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 125
6031	IM-02	VAN KAMPEN	869585	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 132
6032	IM-02	VAN KAMPEN	869583	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 133
6033	IM-02	VAN KAMPEN	869586	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 134
6034	IM-02	VAN KAMPEN	885248	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 176
6035	IM-02	VAN KAMPEN	888824	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 177
6036	IM-02	VAN KAMPEN	888826	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 178
6037	IM-02	VAN KAMPEN	888827	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 179
6038	IM-02	VAN KAMPEN	888829	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 180
6039	IM-02	VAN KAMPEN	830244	INSURED MUNICIPALS INCOME TR & INV QUA TAX EXE TR MUL SER 76

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6040	IM-02	VAN KAMPEN	798562	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 36
6041	IM-02	VAN KAMPEN	798561	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 37
6042	IM-02	VAN KAMPEN	798560	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 38
6043	IM-02	VAN KAMPEN	798564	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 39
6044	IM-02	VAN KAMPEN	798563	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 40
6045	IM-02	VAN KAMPEN	804284	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 41
6046	IM-02	VAN KAMPEN	804262	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 42
6047	IM-02	VAN KAMPEN	804278	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 43
6048	IM-02	VAN KAMPEN	804263	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 44
6049	IM-02	VAN KAMPEN	804279	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 45
6050	IM-02	VAN KAMPEN	807436	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 46
6051	IM-02	VAN KAMPEN	807438	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 47
6052	IM-02	VAN KAMPEN	807435	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 48
6053	IM-02	VAN KAMPEN	807432	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 49
6054	IM-02	VAN KAMPEN	807434	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 50
6055	IM-02	VAN KAMPEN	839042	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 87
6056	IM-02	VAN KAMPEN	839044	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 88
6057	IM-02	VAN KAMPEN	839039	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 89
6058	IM-02	VAN KAMPEN	839036	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 90
6059	IM-02	VAN KAMPEN	839038	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EX TR MUT SER 91
6060	IM-02	VAN KAMPEN	783150	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 10
6061	IM-02	VAN KAMPEN	783152	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 11
6062	IM-02	VAN KAMPEN	783178	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 12
6063	IM-02	VAN KAMPEN	783149	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 13
6064	IM-02	VAN KAMPEN	789756	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 22
6065	IM-02	VAN KAMPEN	789672	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 23
6066	IM-02	VAN KAMPEN	789762	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 24
6067	IM-02	VAN KAMPEN	789761	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 25
6068	IM-02	VAN KAMPEN	794931	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 31
6069	IM-02	VAN KAMPEN	794883	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 32
6070	IM-02	VAN KAMPEN	794937	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 33
6071	IM-02	VAN KAMPEN	794935	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 34
6072	IM-02	VAN KAMPEN	794928	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 35
6073	IM-02	VAN KAMPEN	779266	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 6
6074	IM-02	VAN KAMPEN	783153	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MU SER 9
6075	IM-02	VAN KAMPEN	777442	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MUL SER 2
6076	IM-02	VAN KAMPEN	777961	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MUL SER 4
6077	IM-02	VAN KAMPEN	777958	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MUL SER 5
6078	IM-02	VAN KAMPEN	779246	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MUL SER 7
6079	IM-02	VAN KAMPEN	777571	INSURED MUNICIPALS INCOME TR & INVQ QUA TAX EXE TR MUL SER 3
6080	IM-02	VAN KAMPEN	779267	INSURED MUNICIPALS INCOME TR & INVQ QUA TX EXEM TR MUL SER 8
6081	IM-02	VAN KAMPEN	785801	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 14
6082	IM-02	VAN KAMPEN	785800	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 15
6083	IM-02	VAN KAMPEN	785799	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 16
6084	IM-02	VAN KAMPEN	785798	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 17
6085	IM-02	VAN KAMPEN	785802	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 18
6086	IM-02	VAN KAMPEN	785806	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 19
6087	IM-02	VAN KAMPEN	785807	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 20
6088	IM-02	VAN KAMPEN	785797	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 21
6089	IM-02	VAN KAMPEN	792358	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 26
6090	IM-02	VAN KAMPEN	792357	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 27
6091	IM-02	VAN KAMPEN	792354	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 28
6092	IM-02	VAN KAMPEN	792355	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 29
6093	IM-02	VAN KAMPEN	792356	INSURED MUNICIPALS INCOME TR & INVQ QUAL TAX EX TR MUT SE 30
6094	IM-02	VAN KAMPEN	887161	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 172
6095	IM-02	VAN KAMPEN	887163	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 174
6096	IM-02	VAN KAMPEN	887164	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 173
6097	IM-02	VAN KAMPEN	871872	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 138
6098	IM-02	VAN KAMPEN	871870	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 139
6099	IM-02	VAN KAMPEN	871871	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 141
6100	IM-02	VAN KAMPEN	871869	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 140
6101	IM-02	VAN KAMPEN	879118	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SE 160
6102	IM-02	VAN KAMPEN	879117	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 159
6103	IM-02	VAN KAMPEN	879120	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 161
6104	IM-02	VAN KAMPEN	879121	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 162
6105	IM-02	VAN KAMPEN	884923	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 169
6106	IM-02	VAN KAMPEN	884921	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 170
6107	IM-02	VAN KAMPEN	884922	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 171
6108	IM-02	VAN KAMPEN	891185	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 181
6109	IM-02	VAN KAMPEN	891187	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 182
6110	IM-02	VAN KAMPEN	891186	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 183
6111	IM-02	VAN KAMPEN	894077	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 184
6112	IM-02	VAN KAMPEN	894078	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 185
6113	IM-02	VAN KAMPEN	894080	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 186
6114	IM-02	VAN KAMPEN	895439	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 187
6115	IM-02	VAN KAMPEN	895438	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 188
6116	IM-02	VAN KAMPEN	821222	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SER 64
6117	IM-02	VAN KAMPEN	859347	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 113
6118	IM-02	VAN KAMPEN	859349	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 114
6119	IM-02	VAN KAMPEN	859348	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 115
6120	IM-02	VAN KAMPEN	859348	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 116
6121	IM-02	VAN KAMPEN	877199	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 155

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6122	IM-02	VAN KAMPEN	877200	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 158
6123	IM-02	VAN KAMPEN	877202	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 158
6124	IM-02	VAN KAMPEN	844004	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 92
6125	IM-02	VAN KAMPEN	846448	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 95
6126	IM-02	VAN KAMPEN	846449	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 96
6127	IM-02	VAN KAMPEN	846450	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 97
6128	IM-02	VAN KAMPEN	863757	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SR 121
6129	IM-02	VAN KAMPEN	856608	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 110
6130	IM-02	VAN KAMPEN	856609	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 111
6131	IM-02	VAN KAMPEN	856607	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 112
6132	IM-02	VAN KAMPEN	846895	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 112
6133	IM-02	VAN KAMPEN	846896	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SER 98
6134	IM-02	VAN KAMPEN	848617	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 100
6135	IM-02	VAN KAMPEN	848615	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 103
6136	IM-02	VAN KAMPEN	883771	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 104
6137	IM-02	VAN KAMPEN	883772	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 106
6138	IM-02	VAN KAMPEN	883773	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 107
6139	IM-02	VAN KAMPEN	856595	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 108
6140	IM-02	VAN KAMPEN	862273	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SER 109
6141	IM-02	VAN KAMPEN	846894	INSURED MUNICIPALS INCOME TRUST & INV QUA TAX EX MUL SER 117
6142	IM-02	VAN KAMPEN	870231	INSURED MUNICIPALS INCOME TRUST & INV QUA TAX EX TR MU SE 99
6143	IM-02	VAN KAMPEN	870234	INSURED MUNICIPALS INCOME TRUST 100TH INSURED MULTI SERIES
6144	IM-02	VAN KAMPEN	872491	INSURED MUNICIPALS INCOME TRUST 101ST IN MULTI SERIES
6145	IM-02	VAN KAMPEN	872492	INSURED MUNICIPALS INCOME TRUST 102ND INSURED MULTI SERIES
6146	IM-02	VAN KAMPEN	872493	INSURED MUNICIPALS INCOME TRUST 103RD INSURED MULTI SERIES
6147	IM-02	VAN KAMPEN	878485	INSURED MUNICIPALS INCOME TRUST 104TH INSURED MULTI SERIES
6148	IM-02	VAN KAMPEN	878487	INSURED MUNICIPALS INCOME TRUST 105TH INSURED MULTI SERIES
6149	IM-02	VAN KAMPEN	878489	INSURED MUNICIPALS INCOME TRUST 106TH INSURED MULTI SERIES
6150	IM-02	VAN KAMPEN	878491	INSURED MUNICIPALS INCOME TRUST 107TH INSURED MULTI SERIES
6151	IM-02	VAN KAMPEN	880963	INSURED MUNICIPALS INCOME TRUST 108TH INSURED MULTI SERIES
6152	IM-02	VAN KAMPEN	766251	INSURED MUNICIPALS INCOME TRUST 109TH INSURED MULTI SERIES
6153	IM-02	VAN KAMPEN	880962	INSURED MUNICIPALS INCOME TRUST 10TH INSURED MULTI SERIES
6154	IM-02	VAN KAMPEN	880965	INSURED MUNICIPALS INCOME TRUST 110TH INSURED MULTI SERIES
6155	IM-02	VAN KAMPEN	880964	INSURED MUNICIPALS INCOME TRUST 111TH INSURED MULTI SERIES
6156	IM-02	VAN KAMPEN	884262	INSURED MUNICIPALS INCOME TRUST 112TH INSURED MULTI SERIES
6157	IM-02	VAN KAMPEN	884257	INSURED MUNICIPALS INCOME TRUST 113TH INSURED MULTI SERIES
6158	IM-02	VAN KAMPEN	887543	INSURED MUNICIPALS INCOME TRUST 114TH INSURED MULTI SERIES
6159	IM-02	VAN KAMPEN	887544	INSURED MUNICIPALS INCOME TRUST 115TH INSURED MULTI SERIES
6160	IM-02	VAN KAMPEN	887545	INSURED MUNICIPALS INCOME TRUST 116TH INSURED MULTI SERIES
6161	IM-02	VAN KAMPEN	889545	INSURED MUNICIPALS INCOME TRUST 117TH INSURED MULTI SERIES
6162	IM-02	VAN KAMPEN	889547	INSURED MUNICIPALS INCOME TRUST 118TH INSURED MULTI SERIES
6163	IM-02	VAN KAMPEN	766258	INSURED MUNICIPALS INCOME TRUST 119TH INSURED MULTI SERIES
6164	IM-02	VAN KAMPEN	889544	INSURED MUNICIPALS INCOME TRUST 11TH INSURED MULTI SERIES
6165	IM-02	VAN KAMPEN	890654	INSURED MUNICIPALS INCOME TRUST 120TH INSURED MULTI SERIES
6166	IM-02	VAN KAMPEN	890653	INSURED MUNICIPALS INCOME TRUST 121ST INSURED MULTI SERIES
6167	IM-02	VAN KAMPEN	891810	INSURED MUNICIPALS INCOME TRUST 122ND INSURED MULTI SERIES
6168	IM-02	VAN KAMPEN	891811	INSURED MUNICIPALS INCOME TRUST 123RD INSURED MULTI SERIES
6169	IM-02	VAN KAMPEN	891809	INSURED MUNICIPALS INCOME TRUST 124TH INSURED MULTI SERIES
6170	IM-02	VAN KAMPEN	893010	INSURED MUNICIPALS INCOME TRUST 125TH INSURED MULTI SERIES
6171	IM-02	VAN KAMPEN	893013	INSURED MUNICIPALS INCOME TRUST 126TH INSURED MULTI SERIES
6172	IM-02	VAN KAMPEN	893011	INSURED MUNICIPALS INCOME TRUST 127TH INSURED MULTI SERIES
6173	IM-02	VAN KAMPEN	893001	INSURED MUNICIPALS INCOME TRUST 128TH INSURED MULTI SERIES
6175	IM-02	VAN KAMPEN	766281	INSURED MUNICIPALS INCOME TRUST 129TH INSURED MULTI SERIES
6176	IM-02	VAN KAMPEN	893002	INSURED MUNICIPALS INCOME TRUST 12TH INSURED MULTI SERIES
6177	IM-02	VAN KAMPEN	895437	INSUREO MUNICIPALS INCOME TRUST 131ST INSURED MULTI SERIES
6178	IM-02	VAN KAMPEN	895427	INSURED MUNICIPALS INCOME TRUST 132ND INSURED MULTI SERIES
6179	IM-02	VAN KAMPEN	895428	INSURED MUNICIPALS INCOME TRUST 133RD INSURED MULTI SERIES
6180	IM-02	VAN KAMPEN	895436	INSURED MUNICIPALS INCOME TRUST 134TH INSURED MULTI SERIES
6181	IM-02	VAN KAMPEN	768864	INSURED MUNICIPALS INCOME TRUST 13TH INSURED MULTI SERIES
6182	IM-02	VAN KAMPEN	768865	INSURED MUNICIPALS INCOME TRUST 14TH INSURED MULTI SERIES
6183	IM-02	VAN KAMPEN	768867	INSURED MUNICIPALS INCOME TRUST 15TH INSURED MULTI SERIES
6184	IM-02	VAN KAMPEN	768807	INSURED MUNICIPALS INCOME TRUST 16TH INSURED MULTI SERIES
6185	IM-02	VAN KAMPEN	768808	INSURED MUNICIPALS INCOME TRUST 17TH INSURED MULTI SERIES
6186	IM-02	VAN KAMPEN	768866	INSURED MUNICIPALS INCOME TRUST 18TH INSURED MULTI SERIES
6187	IM-02	VAN KAMPEN	768796	INSURED MUNICIPALS INCOME TRUST 19TH INSURED MULTI SERIES
6188	IM-02	VAN KAMPEN	761244	INSURED MUNICIPALS INCOME TRUST 1ST INSURED MULTI SERIES/IL
6189	IM-02	VAN KAMPEN	768816	INSURED MUNICIPALS INCOME TRUST 20TH INSURED MULTI SERIES
6190	IM-02	VAN KAMPEN	773865	INSURED MUNICIPALS INCOME TRUST 21ST INSURED MULTI SERIES
6191	IM-02	VAN KAMPEN	773866	INSURED MUNICIPALS INCOME TRUST 22ND INSURED MULTI SERIES
6192	IM-02	VAN KAMPEN	773941	INSURED MUNICIPALS INCOME TRUST 23RD INSURED MULTI SERIES
6193	IM-02	VAN KAMPEN	773872	INSURED MUNICIPALS INCOME TRUST 24TH INSURED MULTI SERIES
6194	IM-02	VAN KAMPEN	773963	INSURED MUNICIPALS INCOME TRUST 25TH INSURED MULTI SERIES
6195	IM-02	VAN KAMPEN	773862	INSURED MUNICIPALS INCOME TRUST 26TH INSURED MULTI SERIES
6196	IM-02	VAN KAMPEN	773867	INSURED MUNICIPALS INCOME TRUST 27TH INSURED MULTI SERIES
6197	IM-02	VAN KAMPEN	773882	INSURED MUNICIPALS INCOME TRUST 28TH INSURED MULTI SERIES
6198	IM-02	VAN KAMPEN	799116	INSURED MUNICIPALS INCOME TRUST 29TH INSURED MULTI SERIES
6199	IM-02	VAN KAMPEN	763479	INSURED MUNICIPALS INCOME TRUST 2ND INSURED MULTI SER
6200	IM-02	VAN KAMPEN	801130	INSURED MUNICIPALS INCOME TRUST 30TH INSURED MULTI SERIES
6201	IM-02	VAN KAMPEN	812189	INSURED MUNICIPALS INCOME TRUST 31ST INSURED MULTI SERIES
6202	IM-02	VAN KAMPEN	813560	INSURED MUNICIPALS INCOME TRUST 32ND INSURED MULTI SERIES
6203	IM-02	VAN KAMPEN	814035	INSURED MUNICIPALS INCOME TRUST 33RD INSURED MULTI SERIES
	IM-02	VAN KAMPEN	814174	INSURED MUNICIPALS INCOME TRUST 34TH INSURED MULTI SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6204	IM-02	VAN KAMPEN	814550	INSURED MUNICIPALS INCOME TRUST 35TH INSURED MULTI SERIES
6205	IM-02	VAN KAMPEN	819565	INSURED MUNICIPALS INCOME TRUST 38TH INSURED MULTI SERIES
6206	IM-02	VAN KAMPEN	822428	INSURED MUNICIPALS INCOME TRUST 38TH INSURED MULTI SERIES
6207	IM-02	VAN KAMPEN	824178	INSURED MUNICIPALS INCOME TRUST 39TH INSURED MULTI SERIES
6208	IM-02	VAN KAMPEN	764959	INSURED MUNICIPALS INCOME TRUST 3RD INSURED MULTI SERIES
6209	IM-02	VAN KAMPEN	824645	INSURED MUNICIPALS INCOME TRUST 40TH INSURED MULTI SERIES
6210	IM-02	VAN KAMPEN	824846	INSURED MUNICIPALS INCOME TRUST 41ST INSURED MULTI SERIES
6211	IM-02	VAN KAMPEN	825068	INSURED MUNICIPALS INCOME TRUST 42ND INSURED MULTI SERIES
6212	IM-02	VAN KAMPEN	826827	INSURED MUNICIPALS INCOME TRUST 43RD INSURED MULTI SERIES
6213	IM-02	VAN KAMPEN	826828	INSURED MUNICIPALS INCOME TRUST 44TH INSURED MULTI SERIES
6214	IM-02	VAN KAMPEN	828979	INSURED MUNICIPALS INCOME TRUST 46TH INSURED MULTI SERIES
6215	IM-02	VAN KAMPEN	828975	INSURED MUNICIPALS INCOME TRUST 47TH INSURED MULTI SERIES
6216	IM-02	VAN KAMPEN	831879	INSURED MUNICIPALS INCOME TRUST 48TH INSURED MULTI SERIES
6217	IM-02	VAN KAMPEN	832947	INSURED MUNICIPALS INCOME TRUST 49TH INSURED MULTI SERIES
6218	IM-02	VAN KAMPEN	764489	INSURED MUNICIPALS INCOME TRUST 4TH INSURED MULTI SERIES
6219	IM-02	VAN KAMPEN	832949	INSURED MUNICIPALS INCOME TRUST 50TH INSURED MULTI SERIES
6220	IM-02	VAN KAMPEN	834861	INSURED MUNICIPALS INCOME TRUST 51ST INSURED MULTI SERIES
6221	IM-02	VAN KAMPEN	835346	INSURED MUNICIPALS INCOME TRUST 52ND INSURED MULTI SERIES
6222	IM-02	VAN KAMPEN	837148	INSURED MUNICIPALS INCOME TRUST 53RD INSURED MULTI SERIES
6223	IM-02	VAN KAMPEN	837894	INSURED MUNICIPALS INCOME TRUST 54TH INSURED MULTI SERIES
6224	IM-02	VAN KAMPEN	838457	INSURED MUNICIPALS INCOME TRUST 55TH INSURED MULTI SERIES
6225	IM-02	VAN KAMPEN	840234	INSURED MUNICIPALS INCOME TRUST 56TH INSURED MULTI SERIES
6226	IM-02	VAN KAMPEN	840596	INSURED MUNICIPALS INCOME TRUST 57TH INSURED MULTI SERIES
6227	IM-02	VAN KAMPEN	842195	INSURED MUNICIPALS INCOME TRUST 58TH INSURED MULTI SERIES
6228	IM-02	VAN KAMPEN	842271	INSURED MUNICIPALS INCOME TRUST 59TH INSURED MULTI SERIES
6229	IM-02	VAN KAMPEN	764496	INSURED MUNICIPALS INCOME TRUST 5TH INSURED MULTI SERIES
6230	IM-02	VAN KAMPEN	842781	INSURED MUNICIPALS INCOME TRUST 60TH INSURED MULTI SERIES
6231	IM-02	VAN KAMPEN	842868	INSURED MUNICIPALS INCOME TRUST 61ST INSURED MULTI SERIES
6232	IM-02	VAN KAMPEN	845099	INSURED MUNICIPALS INCOME TRUST 62ND INSURED MULTI SERIES
6233	IM-02	VAN KAMPEN	845100	INSURED MUNICIPALS INCOME TRUST 63RD INSURED MULTI SERIES
6234	IM-02	VAN KAMPEN	848517	INSURED MUNICIPALS INCOME TRUST 64TH INSURED MULTI SERIES
6235	IM-02	VAN KAMPEN	846779	INSURED MUNICIPALS INCOME TRUST 65TH INSURED MULTI SERIES
6236	IM-02	VAN KAMPEN	848778	INSURED MUNICIPALS INCOME TRUST 66TH INSURED MULTI SERIES
6237	IM-02	VAN KAMPEN	849353	INSURED MUNICIPALS INCOME TRUST 67TH INSURED MULTI SERIES
6238	IM-02	VAN KAMPEN	849352	INSURED MUNICIPALS INCOME TRUST 68TH INSURED MULTI SERIES
6239	IM-02	VAN KAMPEN	849396	INSURED MUNICIPALS INCOME TRUST 69TH INSURED MULTI SERIES
6240	IM-02	VAN KAMPEN	764493	INSURED MUNICIPALS INCOME TRUST 6TH INSURED MULTI SERIES
6241	IM-02	VAN KAMPEN	850185	INSURED MUNICIPALS INCOME TRUST 70TH INSURED MULTI SERIES
6242	IM-02	VAN KAMPEN	850186	INSURED MUNICIPALS INCOME TRUST 71ST INS. MULTI SERIES
6243	IM-02	VAN KAMPEN	850551	INSURED MUNICIPALS INCOME TRUST 72ND INSURED MULTI SERIES
6244	IM-02	VAN KAMPEN	850582	INSURED MUNICIPALS INCOME TRUST 73RD INSURED MULTI SERIES
6245	IM-02	VAN KAMPEN	850581	INSURED MUNICIPALS INCOME TRUST 74TH INSURED MULTI SERIES
6246	IM-02	VAN KAMPEN	851742	INSURED MUNICIPALS INCOME TRUST 75TH INSURED MULTI SERIES
6247	IM-02	VAN KAMPEN	851741	INSURED MUNICIPALS INCOME TRUST 76TH INSURED MULTI SERIES
6248	IM-02	VAN KAMPEN	853012	INSURED MUNICIPALS INCOME TRUST 77TH INSURED MULTI SERIES
6249	IM-02	VAN KAMPEN	853021	INSURED MUNICIPALS INCOME TRUST 78TH INSURED MULTI SERIES
6250	IM-02	VAN KAMPEN	853013	INSURED MUNICIPALS INCOME TRUST 78TH INSURED MULTI SERIES
6251	IM-02	VAN KAMPEN	764488	INSURED MUNICIPALS INCOME TRUST 7TH INSURED MULTI SERIES
6252	IM-02	VAN KAMPEN	854755	INSURED MUNICIPALS INCOME TRUST 80TH INSURED MULTI SERIES
6253	IM-02	VAN KAMPEN	854752	INSURED MUNICIPALS INCOME TRUST 81ST INSURED MULTI SERIES
6254	IM-02	VAN KAMPEN	854751	INSURED MUNICIPALS INCOME TRUST 82ND INSURED MULTI SERIES
6255	IM-02	VAN KAMPEN	854753	INSURED MUNICIPALS INCOME TRUST 83RD INSURED MULTI SERIES
6256	IM-02	VAN KAMPEN	857552	INSURED MUNICIPALS INCOME TRUST 84TH INSURED MULTI SERIES
6257	IM-02	VAN KAMPEN	857554	INSURED MUNICIPALS INCOME TRUST 85TH INSURED MULTI SERIES
6258	IM-02	VAN KAMPEN	857550	INSURED MUNICIPALS INCOME TRUST 86TH INSURED MULTI SERIES
6259	IM-02	VAN KAMPEN	857551	INSURED MUNICIPALS INCOME TRUST 87TH INSURED MULTI SERIES
6260	IM-02	VAN KAMPEN	859350	INSURED MUNICIPALS INCOME TRUST 88TH INSURED MULTI SERIES
6261	IM-02	VAN KAMPEN	859351	INSURED MUNICIPALS INCOME TRUST 89TH INSURED MULTI SERIES
6262	IM-02	VAN KAMPEN	766257	INSURED MUNICIPALS INCOME TRUST 8TH INSURED MULTI SERIES
6263	IM-02	VAN KAMPEN	859344	INSURED MUNICIPALS INCOME TRUST 90TH INSURED MULTI SERIES
6264	IM-02	VAN KAMPEN	859343	INSURED MUNICIPALS INCOME TRUST 91ST INSURED MULTI SERIES
6265	IM-02	VAN KAMPEN	862338	INSURED MUNICIPALS INCOME TRUST 92ND INSURED MULTI SERIES
6266	IM-02	VAN KAMPEN	862307	INSURED MUNICIPALS INCOME TRUST 93RD INSURED MULTI SERIES
6267	IM-02	VAN KAMPEN	862308	INSURED MUNICIPALS INCOME TRUST 94TH INSURED MULTI SERIES
6268	IM-02	VAN KAMPEN	862306	INSURED MUNICIPALS INCOME TRUST 95TH INSURED MULTI SERIES
6269	IM-02	VAN KAMPEN	867438	INSURED MUNICIPALS INCOME TRUST 96TH INSURED MULTI SERIES
6270	IM-02	VAN KAMPEN	868399	INSURED MUNICIPALS INCOME TRUST 97TH INSURED MULTI SERIES
6271	IM-02	VAN KAMPEN	868401	INSURED MUNICIPALS INCOME TRUST 98TH INSURED MULTI SERIES
6272	IM-02	VAN KAMPEN	868400	INSURED MUNICIPALS INCOME TRUST 99TH INSURED MULTI SERIES
6273	IM-02	VAN KAMPEN	788255	INSURED MUNICIPALS INCOME TRUST 9TH INSURED MULTI SERIES
6274	IM-02	VAN KAMPEN	874449	INSURED MUNICIPALS INCOME TRUST IN QU TA EX TR MU SE 147
6275	IM-02	VAN KAMPEN	877201	INSURED MUNICIPALS INCOME TRUST IN QU TAX EX TR MUL SR 157
6276	IM-02	VAN KAMPEN	874447	INSURED MUNICIPALS INCOME TRUST INV QA TA EX TR MU SE 146
6277	IM-02	VAN KAMPEN	874448	INSURED MUNICIPALS INCOME TRUST INV QU TA EX TR MU SE 148
6278	IM-02	VAN KAMPEN	819922	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 37
6279	IM-02	VAN KAMPEN	827770	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 45
6280	IM-02	VAN KAMPEN	310291	INSURED MUNICIPALS INCOME TRUST SERIES 10
6281	IM-02	VAN KAMPEN	728537	INSURED MUNICIPALS INCOME TRUST SERIES 100
6282	IM-02	VAN KAMPEN	731662	INSURED MUNICIPALS INCOME TRUST SERIES 101
6283	IM-02	VAN KAMPEN	731781	INSURED MUNICIPALS INCOME TRUST SERIES 102
6284	IM-02	VAN KAMPEN	733274	INSURED MUNICIPALS INCOME TRUST SERIES 103
6285	IM-02	VAN KAMPEN	733263	INSURED MUNICIPALS INCOME TRUST SERIES 104

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6286	IM-02	VAN KAMPEN	736476	INSURED MUNICIPALS INCOME TRUST SERIES 105
6287	IM-02	VAN KAMPEN	736485	INSURED MUNICIPALS INCOME TRUST SERIES 106
6288	IM-02	VAN KAMPEN	739884	INSURED MUNICIPALS INCOME TRUST SERIES 107
6289	IM-02	VAN KAMPEN	739902	INSURED MUNICIPALS INCOME TRUST SERIES 108
6290	IM-02	VAN KAMPEN	740065	INSURED MUNICIPALS INCOME TRUST SERIES 109
6291	IM-02	VAN KAMPEN	277443	INSURED MUNICIPALS INCOME TRUST SERIES 11
6292	IM-02	VAN KAMPEN	739901	INSURED MUNICIPALS INCOME TRUST SERIES 110
6293	IM-02	VAN KAMPEN	742365	INSURED MUNICIPALS INCOME TRUST SERIES 111
6294	IM-02	VAN KAMPEN	742360	INSURED MUNICIPALS INCOME TRUST SERIES 112
6295	IM-02	VAN KAMPEN	742361	INSURED MUNICIPALS INCOME TRUST SERIES 113
6296	IM-02	VAN KAMPEN	742362	INSURED MUNICIPALS INCOME TRUST SERIES 114
6297	IM-02	VAN KAMPEN	742363	INSURED MUNICIPALS INCOME TRUST SERIES 115
6298	IM-02	VAN KAMPEN	746002	INSURED MUNICIPALS INCOME TRUST SERIES 116
6299	IM-02	VAN KAMPEN	746005	INSURED MUNICIPALS INCOME TRUST SERIES 117
6300	IM-02	VAN KAMPEN	746004	INSURED MUNICIPALS INCOME TRUST SERIES 118
6301	IM-02	VAN KAMPEN	746000	INSURED MUNICIPALS INCOME TRUST SERIES 119
6302	IM-02	VAN KAMPEN	277448	INSURED MUNICIPALS INCOME TRUST SERIES 12
6303	IM-02	VAN KAMPEN	746001	INSURED MUNICIPALS INCOME TRUST SERIES 120
6304	IM-02	VAN KAMPEN	751223	INSURED MUNICIPALS INCOME TRUST SERIES 121
6305	IM-02	VAN KAMPEN	751218	INSURED MUNICIPALS INCOME TRUST SERIES 122
6306	IM-02	VAN KAMPEN	751217	INSURED MUNICIPALS INCOME TRUST SERIES 123
6307	IM-02	VAN KAMPEN	751222	INSURED MUNICIPALS INCOME TRUST SERIES 124
6308	IM-02	VAN KAMPEN	751224	INSURED MUNICIPALS INCOME TRUST SERIES 125
6309	IM-02	VAN KAMPEN	756610	INSURED MUNICIPALS INCOME TRUST SERIES 126
6310	IM-02	VAN KAMPEN	756672	INSURED MUNICIPALS INCOME TRUST SERIES 127
6311	IM-02	VAN KAMPEN	756654	INSURED MUNICIPALS INCOME TRUST SERIES 128
6312	IM-02	VAN KAMPEN	756647	INSURED MUNICIPALS INCOME TRUST SERIES 129
6313	IM-02	VAN KAMPEN	277441	INSURED MUNICIPALS INCOME TRUST SERIES 13
6314	IM-02	VAN KAMPEN	756608	INSURED MUNICIPALS INCOME TRUST SERIES 130
6315	IM-02	VAN KAMPEN	758741	INSURED MUNICIPALS INCOME TRUST SERIES 131
6316	IM-02	VAN KAMPEN	759204	INSURED MUNICIPALS INCOME TRUST SERIES 132
6317	IM-02	VAN KAMPEN	759206	INSURED MUNICIPALS INCOME TRUST SERIES 133
6318	IM-02	VAN KAMPEN	759203	INSURED MUNICIPALS INCOME TRUST SERIES 134
6319	IM-02	VAN KAMPEN	759205	INSURED MUNICIPALS INCOME TRUST SERIES 135
6320	IM-02	VAN KAMPEN	759697	INSURED MUNICIPALS INCOME TRUST SERIES 136
6321	IM-02	VAN KAMPEN	759759	INSURED MUNICIPALS INCOME TRUST SERIES 137
6322	IM-02	VAN KAMPEN	759698	INSURED MUNICIPALS INCOME TRUST SERIES 138
6323	IM-02	VAN KAMPEN	764663	INSURED MUNICIPALS INCOME TRUST SERIES 139
6324	IM-02	VAN KAMPEN	277440	INSURED MUNICIPALS INCOME TRUST SERIES 14
6325	IM-02	VAN KAMPEN	765686	INSURED MUNICIPALS INCOME TRUST SERIES 141
6326	IM-02	VAN KAMPEN	763115	INSURED MUNICIPALS INCOME TRUST SERIES 142
6327	IM-02	VAN KAMPEN	764674	INSURED MUNICIPALS INCOME TRUST SERIES 143
6328	IM-02	VAN KAMPEN	766252	INSURED MUNICIPALS INCOME TRUST SERIES 144
6329	IM-02	VAN KAMPEN	766253	INSURED MUNICIPALS INCOME TRUST SERIES 145
6330	IM-02	VAN KAMPEN	766254	INSURED MUNICIPALS INCOME TRUST SERIES 146
6331	IM-02	VAN KAMPEN	766282	INSURED MUNICIPALS INCOME TRUST SERIES 147
6332	IM-02	VAN KAMPEN	766256	INSURED MUNICIPALS INCOME TRUST SERIES 148
6333	IM-02	VAN KAMPEN	771594	INSURED MUNICIPALS INCOME TRUST SERIES 149
6334	IM-02	VAN KAMPEN	216214	INSURED MUNICIPALS INCOME TRUST SERIES 15
6335	IM-02	VAN KAMPEN	771597	INSURED MUNICIPALS INCOME TRUST SERIES 150
6336	IM-02	VAN KAMPEN	771590	INSURED MUNICIPALS INCOME TRUST SERIES 151
6337	IM-02	VAN KAMPEN	771592	INSURED MUNICIPALS INCOME TRUST SERIES 152
6338	IM-02	VAN KAMPEN	771593	INSURED MUNICIPALS INCOME TRUST SERIES 153
6339	IM-02	VAN KAMPEN	777962	INSURED MUNICIPALS INCOME TRUST SERIES 154
6340	IM-02	VAN KAMPEN	777957	INSURED MUNICIPALS INCOME TRUST SERIES 155
6341	IM-02	VAN KAMPEN	777960	INSURED MUNICIPALS INCOME TRUST SERIES 156
6342	IM-02	VAN KAMPEN	777956	INSURED MUNICIPALS INCOME TRUST SERIES 157
6343	IM-02	VAN KAMPEN	777959	INSURED MUNICIPALS INCOME TRUST SERIES 158
6344	IM-02	VAN KAMPEN	785796	INSURED MUNICIPALS INCOME TRUST SERIES 159
6345	IM-02	VAN KAMPEN	216213	INSURED MUNICIPALS INCOME TRUST SERIES 16
6346	IM-02	VAN KAMPEN	785792	INSURED MUNICIPALS INCOME TRUST SERIES 160
6347	IM-02	VAN KAMPEN	785794	INSURED MUNICIPALS INCOME TRUST SERIES 161
6348	IM-02	VAN KAMPEN	785793	INSURED MUNICIPALS INCOME TRUST SERIES 162
6349	IM-02	VAN KAMPEN	785795	INSURED MUNICIPALS INCOME TRUST SERIES 163
6350	IM-02	VAN KAMPEN	790995	INSURED MUNICIPALS INCOME TRUST SERIES 164
6351	IM-02	VAN KAMPEN	790996	INSURED MUNICIPALS INCOME TRUST SERIES 165
6352	IM-02	VAN KAMPEN	790997	INSURED MUNICIPALS INCOME TRUST SERIES 166
6353	IM-02	VAN KAMPEN	793669	INSURED MUNICIPALS INCOME TRUST SERIES 167
6354	IM-02	VAN KAMPEN	793668	INSURED MUNICIPALS INCOME TRUST SERIES 168
6355	IM-02	VAN KAMPEN	793667	INSURED MUNICIPALS INCOME TRUST SERIES 169
6356	IM-02	VAN KAMPEN	277750	INSURED MUNICIPALS INCOME TRUST SERIES 17
6357	IM-02	VAN KAMPEN	797082	INSURED MUNICIPALS INCOME TRUST SERIES 170
6358	IM-02	VAN KAMPEN	797090	INSURED MUNICIPALS INCOME TRUST SERIES 171
6359	IM-02	VAN KAMPEN	797083	INSURED MUNICIPALS INCOME TRUST SERIES 172
6360	IM-02	VAN KAMPEN	801131	INSURED MUNICIPALS INCOME TRUST SERIES 173
6361	IM-02	VAN KAMPEN	801129	INSURED MUNICIPALS INCOME TRUST SERIES 174
6362	IM-02	VAN KAMPEN	801123	INSURED MUNICIPALS INCOME TRUST SERIES 175
6363	IM-02	VAN KAMPEN	804118	INSURED MUNICIPALS INCOME TRUST SERIES 176
6364	IM-02	VAN KAMPEN	804119	INSURED MUNICIPALS INCOME TRUST SERIES 177
6365	IM-02	VAN KAMPEN	804120	INSURED MUNICIPALS INCOME TRUST SERIES 178
6366	IM-02	VAN KAMPEN	809752	INSURED MUNICIPALS INCOME TRUST SERIES 179
6367	IM-02	VAN KAMPEN	278375	INSURED MUNICIPALS INCOME TRUST SERIES 18

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6368	IM-02	VAN KAMPEN	809749	INSURED MUNICIPALS INCOME TRUST SERIES 180
6369	IM-02	VAN KAMPEN	809751	INSURED MUNICIPALS INCOME TRUST SERIES 181
6370	IM-02	VAN KAMPEN	814177	INSURED MUNICIPALS INCOME TRUST SERIES 182
6371	IM-02	VAN KAMPEN	814175	INSURED MUNICIPALS INCOME TRUST SERIES 183
6372	IM-02	VAN KAMPEN	814176	INSURED MUNICIPALS INCOME TRUST SERIES 184
6373	IM-02	VAN KAMPEN	815464	INSURED MUNICIPALS INCOME TRUST SERIES 185
6374	IM-02	VAN KAMPEN	815465	INSURED MUNICIPALS INCOME TRUST SERIES 186
6375	IM-02	VAN KAMPEN	815466	INSURED MUNICIPALS INCOME TRUST SERIES 187
6376	IM-02	VAN KAMPEN	819088	INSURED MUNICIPALS INCOME TRUST SERIES 188
6377	IM-02	VAN KAMPEN	819081	INSURED MUNICIPALS INCOME TRUST SERIES 189
6378	IM-02	VAN KAMPEN	278376	INSURED MUNICIPALS INCOME TRUST SERIES 19
6379	IM-02	VAN KAMPEN	819092	INSURED MUNICIPALS INCOME TRUST SERIES 190
6380	IM-02	VAN KAMPEN	819087	INSURED MUNICIPALS INCOME TRUST SERIES 191
6381	IM-02	VAN KAMPEN	813086	INSURED MUNICIPALS INCOME TRUST SERIES 192
6382	IM-02	VAN KAMPEN	822764	INSURED MUNICIPALS INCOME TRUST SERIES 193
6383	IM-02	VAN KAMPEN	822770	INSURED MUNICIPALS INCOME TRUST SERIES 194
6384	IM-02	VAN KAMPEN	822766	INSURED MUNICIPALS INCOME TRUST SERIES 195
6385	IM-02	VAN KAMPEN	822767	INSURED MUNICIPALS INCOME TRUST SERIES 196
6386	IM-02	VAN KAMPEN	822768	INSURED MUNICIPALS INCOME TRUST SERIES 197
6387	IM-02	VAN KAMPEN	825290	INSURED MUNICIPALS INCOME TRUST SERIES 198
6388	IM-02	VAN KAMPEN	825287	INSURED MUNICIPALS INCOME TRUST SERIES 199
6389	IM-02	VAN KAMPEN	225485	INSURED MUNICIPALS INCOME TRUST SERIES 20
6390	IM-02	VAN KAMPEN	825288	INSURED MUNICIPALS INCOME TRUST SERIES 200
6391	IM-02	VAN KAMPEN	825291	INSURED MUNICIPALS INCOME TRUST SERIES 201
6392	IM-02	VAN KAMPEN	825289	INSURED MUNICIPALS INCOME TRUST SERIES 202
6393	IM-02	VAN KAMPEN	821481	INSURED MUNICIPALS INCOME TRUST SERIES 203
6394	IM-02	VAN KAMPEN	831318	INSURED MUNICIPALS INCOME TRUST SERIES 204
6395	IM-02	VAN KAMPEN	831317	INSURED MUNICIPALS INCOME TRUST SERIES 205
6396	IM-02	VAN KAMPEN	831316	INSURED MUNICIPALS INCOME TRUST SERIES 206
6397	IM-02	VAN KAMPEN	831315	INSURED MUNICIPALS INCOME TRUST SERIES 207
6398	IM-02	VAN KAMPEN	831324	INSURED MUNICIPALS INCOME TRUST SERIES 208
6399	IM-02	VAN KAMPEN	834875	INSURED MUNICIPALS INCOME TRUST SERIES 209
6400	IM-02	VAN KAMPEN	275563	INSURED MUNICIPALS INCOME TRUST SERIES 21
6401	IM-02	VAN KAMPEN	834874	INSURED MUNICIPALS INCOME TRUST SERIES 210
6402	IM-02	VAN KAMPEN	834878	INSURED MUNICIPALS INCOME TRUST SERIES 211
6403	IM-02	VAN KAMPEN	836389	INSURED MUNICIPALS INCOME TRUST SERIES 212
6404	IM-02	VAN KAMPEN	836390	INSURED MUNICIPALS INCOME TRUST SERIES 213
6405	IM-02	VAN KAMPEN	836404	INSURED MUNICIPALS INCOME TRUST SERIES 214
6406	IM-02	VAN KAMPEN	840231	INSURED MUNICIPALS INCOME TRUST SERIES 215
6407	IM-02	VAN KAMPEN	840232	INSURED MUNICIPALS INCOME TRUST SERIES 216
6408	IM-02	VAN KAMPEN	840233	INSURED MUNICIPALS INCOME TRUST SERIES 217
6409	IM-02	VAN KAMPEN	842716	INSURED MUNICIPALS INCOME TRUST SERIES 218
6410	IM-02	VAN KAMPEN	842752	INSURED MUNICIPALS INCOME TRUST SERIES 219
6411	IM-02	VAN KAMPEN	278286	INSURED MUNICIPALS INCOME TRUST SERIES 22
6412	IM-02	VAN KAMPEN	842753	INSURED MUNICIPALS INCOME TRUST SERIES 220
6413	IM-02	VAN KAMPEN	842754	INSURED MUNICIPALS INCOME TRUST SERIES 221
6414	IM-02	VAN KAMPEN	842750	INSURED MUNICIPALS INCOME TRUST SERIES 222
6415	IM-02	VAN KAMPEN	848433	INSURED MUNICIPALS INCOME TRUST SERIES 223
6416	IM-02	VAN KAMPEN	846390	INSURED MUNICIPALS INCOME TRUST SERIES 224
6417	IM-02	VAN KAMPEN	846451	INSURED MUNICIPALS INCOME TRUST SERIES 225
6418	IM-02	VAN KAMPEN	847035	INSURED MUNICIPALS INCOME TRUST SERIES 226
6419	IM-02	VAN KAMPEN	847036	INSURED MUNICIPALS INCOME TRUST SERIES 227
6420	IM-02	VAN KAMPEN	847037	INSURED MUNICIPALS INCOME TRUST SERIES 228
6421	IM-02	VAN KAMPEN	850138	INSURED MUNICIPALS INCOME TRUST SERIES 229
6422	IM-02	VAN KAMPEN	275562	INSURED MUNICIPALS INCOME TRUST SERIES 23
6423	IM-02	VAN KAMPEN	850136	INSURED MUNICIPALS INCOME TRUST SERIES 230
6424	IM-02	VAN KAMPEN	850135	INSURED MUNICIPALS INCOME TRUST SERIES 231
6425	IM-02	VAN KAMPEN	851812	INSURED MUNICIPALS INCOME TRUST SERIES 232
6426	IM-02	VAN KAMPEN	851743	INSURED MUNICIPALS INCOME TRUST SERIES 233
6427	IM-02	VAN KAMPEN	851740	INSURED MUNICIPALS INCOME TRUST SERIES 234
6428	IM-02	VAN KAMPEN	854749	INSURED MUNICIPALS INCOME TRUST SERIES 235
6429	IM-02	VAN KAMPEN	854745	INSURED MUNICIPALS INCOME TRUST SERIES 236
6430	IM-02	VAN KAMPEN	854750	INSURED MUNICIPALS INCOME TRUST SERIES 237
6431	IM-02	VAN KAMPEN	856574	INSURED MUNICIPALS INCOME TRUST SERIES 238
6432	IM-02	VAN KAMPEN	856573	INSURED MUNICIPALS INCOME TRUST SERIES 239
6433	IM-02	VAN KAMPEN	276550	INSURED MUNICIPALS INCOME TRUST SERIES 24
6434	IM-02	VAN KAMPEN	858383	INSURED MUNICIPALS INCOME TRUST SERIES 240
6435	IM-02	VAN KAMPEN	858385	INSURED MUNICIPALS INCOME TRUST SERIES 241
6436	IM-02	VAN KAMPEN	858386	INSURED MUNICIPALS INCOME TRUST SERIES 242
6437	IM-02	VAN KAMPEN	858384	INSURED MUNICIPALS INCOME TRUST SERIES 243
6438	IM-02	VAN KAMPEN	861044	INSURED MUNICIPALS INCOME TRUST SERIES 244
6439	IM-02	VAN KAMPEN	861045	INSURED MUNICIPALS INCOME TRUST SERIES 245
6440	IM-02	VAN KAMPEN	861047	INSURED MUNICIPALS INCOME TRUST SERIES 246
6441	IM-02	VAN KAMPEN	861048	INSURED MUNICIPALS INCOME TRUST SERIES 247
6442	IM-02	VAN KAMPEN	863125	INSURED MUNICIPALS INCOME TRUST SERIES 248
6443	IM-02	VAN KAMPEN	863124	INSURED MUNICIPALS INCOME TRUST SERIES 249
6444	IM-02	VAN KAMPEN	276273	INSURED MUNICIPALS INCOME TRUST SERIES 25
6445	IM-02	VAN KAMPEN	863123	INSURED MUNICIPALS INCOME TRUST SERIES 250
6446	IM-02	VAN KAMPEN	863122	INSURED MUNICIPALS INCOME TRUST SERIES 251
6447	IM-02	VAN KAMPEN	865800	INSURED MUNICIPALS INCOME TRUST SERIES 252
6448	IM-02	VAN KAMPEN	865802	INSURED MUNICIPALS INCOME TRUST SERIES 253
6449	IM-02	VAN KAMPEN	865801	INSURED MUNICIPALS INCOME TRUST SERIES 254

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6450	IM-02	VAN KAMPEN	865803	INSURED MUNICIPALS INCOME TRUST SERIES 255
6451	IM-02	VAN KAMPEN	866802	INSURED MUNICIPALS INCOME TRUST SERIES 256
6452	IM-02	VAN KAMPEN	866803	INSURED MUNICIPALS INCOME TRUST SERIES 257
6453	IM-02	VAN KAMPEN	870237	INSURED MUNICIPALS INCOME TRUST SERIES 259
6454	IM-02	VAN KAMPEN	277096	INSURED MUNICIPALS INCOME TRUST SERIES 26
6455	IM-02	VAN KAMPEN	870236	INSURED MUNICIPALS INCOME TRUST SERIES 260
6456	IM-02	VAN KAMPEN	870235	INSURED MUNICIPALS INCOME TRUST SERIES 261
6457	IM-02	VAN KAMPEN	870238	INSURED MUNICIPALS INCOME TRUST SERIES 262
6458	IM-02	VAN KAMPEN	871818	INSURED MUNICIPALS INCOME TRUST SERIES 263
6459	IM-02	VAN KAMPEN	871814	INSURED MUNICIPALS INCOME TRUST SERIES 264
6460	IM-02	VAN KAMPEN	871817	INSURED MUNICIPALS INCOME TRUST SERIES 265
6461	IM-02	VAN KAMPEN	873373	INSURED MUNICIPALS INCOME TRUST SERIES 266
6462	IM-02	VAN KAMPEN	873374	INSURED MUNICIPALS INCOME TRUST SERIES 267
6463	IM-02	VAN KAMPEN	873377	INSURED MUNICIPALS INCOME TRUST SERIES 268
6464	IM-02	VAN KAMPEN	873378	INSURED MUNICIPALS INCOME TRUST SERIES 269
6465	IM-02	VAN KAMPEN	277883	INSURED MUNICIPALS INCOME TRUST SERIES 27
6466	IM-02	VAN KAMPEN	875111	INSURED MUNICIPALS INCOME TRUST SERIES 270
6467	IM-02	VAN KAMPEN	875104	INSURED MUNICIPALS INCOME TRUST SERIES 271
6468	IM-02	VAN KAMPEN	875175	INSURED MUNICIPALS INCOME TRUST SERIES 272
6469	IM-02	VAN KAMPEN	875117	INSURED MUNICIPALS INCOME TRUST SERIES 273
6470	IM-02	VAN KAMPEN	875105	INSURED MUNICIPALS INCOME TRUST SERIES 274
6471	IM-02	VAN KAMPEN	879728	INSURED MUNICIPALS INCOME TRUST SERIES 275
6472	IM-02	VAN KAMPEN	879729	INSURED MUNICIPALS INCOME TRUST SERIES 276
6473	IM-02	VAN KAMPEN	879731	INSURED MUNICIPALS INCOME TRUST SERIES 277
6474	IM-02	VAN KAMPEN	879732	INSURED MUNICIPALS INCOME TRUST SERIES 278
6475	IM-02	VAN KAMPEN	882428	INSURED MUNICIPALS INCOME TRUST SERIES 279
6476	IM-02	VAN KAMPEN	278355	INSURED MUNICIPALS INCOME TRUST SERIES 28
6477	IM-02	VAN KAMPEN	882428	INSURED MUNICIPALS INCOME TRUST SERIES 280
6478	IM-02	VAN KAMPEN	883726	INSURED MUNICIPALS INCOME TRUST SERIES 281
6479	IM-02	VAN KAMPEN	883727	INSURED MUNICIPALS INCOME TRUST SERIES 282
6480	IM-02	VAN KAMPEN	886249	INSURED MUNICIPALS INCOME TRUST SERIES 283
6481	IM-02	VAN KAMPEN	886969	INSURED MUNICIPALS INCOME TRUST SERIES 287
6482	IM-02	VAN KAMPEN	310388	INSURED MUNICIPALS INCOME TRUST SERIES 29
6483	IM-02	VAN KAMPEN	892870	INSURED MUNICIPALS INCOME TRUST SERIES 292
6484	IM-02	VAN KAMPEN	311078	INSURED MUNICIPALS INCOME TRUST SERIES 30
6485	IM-02	VAN KAMPEN	311191	INSURED MUNICIPALS INCOME TRUST SERIES 31
6486	IM-02	VAN KAMPEN	277438	INSURED MUNICIPALS INCOME TRUST SERIES 4
6487	IM-02	VAN KAMPEN	000054	INSURED MUNICIPALS INCOME TRUST SERIES 45
6488	IM-02	VAN KAMPEN	320108	INSURED MUNICIPALS INCOME TRUST SERIES 46
6489	IM-02	VAN KAMPEN	350483	INSURED MUNICIPALS INCOME TRUST SERIES 47
6490	IM-02	VAN KAMPEN	350477	INSURED MUNICIPALS INCOME TRUST SERIES 48
6491	IM-02	VAN KAMPEN	351697	INSURED MUNICIPALS INCOME TRUST SERIES 49
6492	IM-02	VAN KAMPEN	050809	INSURED MUNICIPALS INCOME TRUST SERIES 5
6493	IM-02	VAN KAMPEN	351944	INSURED MUNICIPALS INCOME TRUST SERIES 50
6494	IM-02	VAN KAMPEN	352302	INSURED MUNICIPALS INCOME TRUST SERIES 51
6495	IM-02	VAN KAMPEN	352303	INSURED MUNICIPALS INCOME TRUST SERIES 52
6496	IM-02	VAN KAMPEN	353285	INSURED MUNICIPALS INCOME TRUST SERIES 53
6497	IM-02	VAN KAMPEN	354183	INSURED MUNICIPALS INCOME TRUST SERIES 54
6498	IM-02	VAN KAMPEN	354074	INSURED MUNICIPALS INCOME TRUST SERIES 55
6499	IM-02	VAN KAMPEN	355371	INSURED MUNICIPALS INCOME TRUST SERIES 56
6500	IM-02	VAN KAMPEN	355370	INSURED MUNICIPALS INCOME TRUST SERIES 57
6501	IM-02	VAN KAMPEN	356008	INSURED MUNICIPALS INCOME TRUST SERIES 58
6502	IM-02	VAN KAMPEN	356009	INSURED MUNICIPALS INCOME TRUST SERIES 59
6503	IM-02	VAN KAMPEN	050810	INSURED MUNICIPALS INCOME TRUST SERIES 6
6504	IM-02	VAN KAMPEN	356718	INSURED MUNICIPALS INCOME TRUST SERIES 60
6505	IM-02	VAN KAMPEN	356716	INSURED MUNICIPALS INCOME TRUST SERIES 61
6506	IM-02	VAN KAMPEN	357151	INSURED MUNICIPALS INCOME TRUST SERIES 62
6507	IM-02	VAN KAMPEN	357146	INSURED MUNICIPALS INCOME TRUST SERIES 63
6508	IM-02	VAN KAMPEN	700610	INSURED MUNICIPALS INCOME TRUST SERIES 64
6509	IM-02	VAN KAMPEN	700611	INSURED MUNICIPALS INCOME TRUST SERIES 65
6510	IM-02	VAN KAMPEN	701686	INSURED MUNICIPALS INCOME TRUST SERIES 66
6511	IM-02	VAN KAMPEN	701684	INSURED MUNICIPALS INCOME TRUST SERIES 67
6512	IM-02	VAN KAMPEN	702646	INSURED MUNICIPALS INCOME TRUST SERIES 68
6513	IM-02	VAN KAMPEN	702647	INSURED MUNICIPALS INCOME TRUST SERIES 69
6514	IM-02	VAN KAMPEN	050811	INSURED MUNICIPALS INCOME TRUST SERIES 7
6515	IM-02	VAN KAMPEN	702648	INSURED MUNICIPALS INCOME TRUST SERIES 70
6516	IM-02	VAN KAMPEN	703712	INSURED MUNICIPALS INCOME TRUST SERIES 71
6517	IM-02	VAN KAMPEN	703713	INSURED MUNICIPALS INCOME TRUST SERIES 72
6518	IM-02	VAN KAMPEN	703714	INSURED MUNICIPALS INCOME TRUST SERIES 73
6519	IM-02	VAN KAMPEN	705877	INSURED MUNICIPALS INCOME TRUST SERIES 74
6520	IM-02	VAN KAMPEN	705980	INSURED MUNICIPALS INCOME TRUST SERIES 75
6521	IM-02	VAN KAMPEN	705979	INSURED MUNICIPALS INCOME TRUST SERIES 76
6522	IM-02	VAN KAMPEN	707631	INSURED MUNICIPALS INCOME TRUST SERIES 77
6523	IM-02	VAN KAMPEN	707620	INSURED MUNICIPALS INCOME TRUST SERIES 78
6524	IM-02	VAN KAMPEN	709276	INSURED MUNICIPALS INCOME TRUST SERIES 79
6525	IM-02	VAN KAMPEN	202178	INSURED MUNICIPALS INCOME TRUST SERIES 8
6526	IM-02	VAN KAMPEN	709275	INSURED MUNICIPALS INCOME TRUST SERIES 80
6527	IM-02	VAN KAMPEN	711423	INSURED MUNICIPALS INCOME TRUST SERIES 81
6528	IM-02	VAN KAMPEN	711608	INSURED MUNICIPALS INCOME TRUST SERIES 82
6529	IM-02	VAN KAMPEN	713034	INSURED MUNICIPALS INCOME TRUST SERIES 83
6530	IM-02	VAN KAMPEN	713036	INSURED MUNICIPALS INCOME TRUST SERIES 84
6531	IM-02	VAN KAMPEN	716304	INSURED MUNICIPALS INCOME TRUST SERIES 85

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6532	IM-02	VAN KAMPEN	716309	INSURED MUNICIPALS INCOME TRUST SERIES 86
6533	IM-02	VAN KAMPEN	717351	INSURED MUNICIPALS INCOME TRUST SERIES 87
6534	IM-02	VAN KAMPEN	717352	INSURED MUNICIPALS INCOME TRUST SERIES 88
6535	IM-02	VAN KAMPEN	719218	INSURED MUNICIPALS INCOME TRUST SERIES 89
6536	IM-02	VAN KAMPEN	202177	INSURED MUNICIPALS INCOME TRUST SERIES 9
6537	IM-02	VAN KAMPEN	719214	INSURED MUNICIPALS INCOME TRUST SERIES 90
6538	IM-02	VAN KAMPEN	721954	INSURED MUNICIPALS INCOME TRUST SERIES 91
6539	IM-02	VAN KAMPEN	721942	INSURED MUNICIPALS INCOME TRUST SERIES 92
6540	IM-02	VAN KAMPEN	721941	INSURED MUNICIPALS INCOME TRUST SERIES 93
6541	IM-02	VAN KAMPEN	722623	INSURED MUNICIPALS INCOME TRUST SERIES 94
6542	IM-02	VAN KAMPEN	725351	INSURED MUNICIPALS INCOME TRUST SERIES 95
6543	IM-02	VAN KAMPEN	725355	INSURED MUNICIPALS INCOME TRUST SERIES 96
6544	IM-02	VAN KAMPEN	727280	INSURED MUNICIPALS INCOME TRUST SERIES 97
6545	IM-02	VAN KAMPEN	727281	INSURED MUNICIPALS INCOME TRUST SERIES 98
6546	IM-02	VAN KAMPEN	728536	INSURED MUNICIPALS INCOME TRUST SERIES 99
6547	IM-02	VAN KAMPEN	873379	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SE 142
6548	IM-02	VAN KAMPEN	875176	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SER 150
6549	IM-02	VAN KAMPEN	875177	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SER 152
6550	IM-02	VAN KAMPEN	351704	INSURED MUNICIPALS INCOME TRUST SERIES 50
6551	IM-02	VAN KAMPEN	885247	INSURED MUNS INC TR & INVESTORS QUAL TX EXE TR MULTI-SER 175
6552	IM-02	VAN KAMPEN	881297	INSURED MUNS INCOME TR & INVS QUAL TX EXE TR MULTISERS 164
6553	IM-02	VAN KAMPEN	881298	INSURED MUNS INCOME TR & INVS QUAL TX EXEM TR MULTISERS 163
6554	IM-02	VAN KAMPEN	770959	INSURED TAX FREE BOND TRUST INSURED MULTI SERIES 1
6555	IM-02	VAN KAMPEN	764924	INSURED TAX FREE BOND TRUST SERIES 1
6556	IM-02	VAN KAMPEN	773282	INSURED TAX FREE BOND TRUST SERIES 3
6557	IM-02	VAN KAMPEN	773735	INSURED TAX FREE BOND TRUST SERIES 4
6558	IM-02	VAN KAMPEN	779245	INSURED TAX FREE BOND TRUST SERIES 5
6559	IM-02	VAN KAMPEN	779268	INSURED TAX FREE BOND TRUST SERIES 6
6560	IM-02	VAN KAMPEN	831880	INTERNATIONAL BOND INCOME TRUST SERIES 9
6561	IM-02	VAN KAMPEN	828735	INVESTORS CORPORATE INCOME TRUST INTERMEDIATE SERIES 12
6562	IM-02	VAN KAMPEN	216241	INVESTORS CORPORATE INCOME TRUST SERIES 1
6563	IM-02	VAN KAMPEN	319680	INVESTORS CORPORATE INCOME TRUST SERIES 11
6564	IM-02	VAN KAMPEN	277747	INVESTORS CORPORATE INCOME TRUST SERIES 3
6565	IM-02	VAN KAMPEN	277748	INVESTORS CORPORATE INCOME TRUST SERIES 4
6566	IM-02	VAN KAMPEN	275578	INVESTORS CORPORATE INCOME TRUST SERIES 5
6567	IM-02	VAN KAMPEN	276252	INVESTORS CORPORATE INCOME TRUST SERIES 6
6568	IM-02	VAN KAMPEN	276775	INVESTORS CORPORATE INCOME TRUST SERIES 7
6569	IM-02	VAN KAMPEN	310733	INVESTORS CORPORATE INCOME TRUST SERIES 8
6570	IM-02	VAN KAMPEN	312009	INVESTORS CORPORATE INCOME TRUST SERIES 9
6571	IM-02	VAN KAMPEN	275580	INVESTORS GOVERNMENT GUARANTEED INCOME TRUST GNMA SERIES 1
6572	IM-02	VAN KAMPEN	355434	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 1
6573	IM-02	VAN KAMPEN	278274	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 2
6574	IM-02	VAN KAMPEN	277097	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 3
6575	IM-02	VAN KAMPEN	278356	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 4
6576	IM-02	VAN KAMPEN	311079	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 5
6577	IM-02	VAN KAMPEN	312226	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 6
6578	IM-02	VAN KAMPEN	313107	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 7
6579	IM-02	VAN KAMPEN	313964	INVESTORS MUNICIPAL INCOME TRUST SERIES 35
6580	IM-02	VAN KAMPEN	736490	INVESTORS QUALITY TAX EXEMPT TRUST 10TH MULTI SERIES
6581	IM-02	VAN KAMPEN	736477	INVESTORS QUALITY TAX EXEMPT TRUST 11TH MULTI SERIES
6582	IM-02	VAN KAMPEN	736976	INVESTORS QUALITY TAX EXEMPT TRUST 12TH MULTI SERIES
6583	IM-02	VAN KAMPEN	743959	INVESTORS QUALITY TAX EXEMPT TRUST 13TH MULTI SERIES/IL
6584	IM-02	VAN KAMPEN	743371	INVESTORS QUALITY TAX EXEMPT TRUST 14TH MULTI SERIES
6585	IM-02	VAN KAMPEN	743372	INVESTORS QUALITY TAX EXEMPT TRUST 15TH MULTI SERIES
6586	IM-02	VAN KAMPEN	743373	INVESTORS QUALITY TAX EXEMPT TRUST 16TH MULTI SERIES
6587	IM-02	VAN KAMPEN	743374	INVESTORS QUALITY TAX EXEMPT TRUST 17TH MULTI SERIES
6588	IM-02	VAN KAMPEN	743139	INVESTORS QUALITY TAX EXEMPT TRUST 18TH MULTI SERIES
6589	IM-02	VAN KAMPEN	746028	INVESTORS QUALITY TAX EXEMPT TRUST 19TH MULTI SERIES
6590	IM-02	VAN KAMPEN	715084	INVESTORS QUALITY TAX EXEMPT TRUST 1ST MULTI SERIES
6591	IM-02	VAN KAMPEN	746027	INVESTORS QUALITY TAX EXEMPT TRUST 20TH MULTI SERIES
6592	IM-02	VAN KAMPEN	746026	INVESTORS QUALITY TAX EXEMPT TRUST 21ST MULTI SERIES
6593	IM-02	VAN KAMPEN	746025	INVESTORS QUALITY TAX EXEMPT TRUST 22ND MULTI SERIES
6594	IM-02	VAN KAMPEN	746024	INVESTORS QUALITY TAX EXEMPT TRUST 23RD MULTI SERIES
6595	IM-02	VAN KAMPEN	750648	INVESTORS QUALITY TAX EXEMPT TRUST 24TH MULTI SERIES
6596	IM-02	VAN KAMPEN	750647	INVESTORS QUALITY TAX EXEMPT TRUST 25TH MULTI SERIES
6597	IM-02	VAN KAMPEN	750651	INVESTORS QUALITY TAX EXEMPT TRUST 26TH MULTI SERIES
6598	IM-02	VAN KAMPEN	750646	INVESTORS QUALITY TAX EXEMPT TRUST 27TH MULTI SERIES
6599	IM-02	VAN KAMPEN	750645	INVESTORS QUALITY TAX EXEMPT TRUST 28TH MULTI SERIES
6600	IM-02	VAN KAMPEN	755220	INVESTORS QUALITY TAX EXEMPT TRUST 29TH MULTI SERIES
6601	IM-02	VAN KAMPEN	719767	INVESTORS QUALITY TAX EXEMPT TRUST 2ND MULTI SER
6602	IM-02	VAN KAMPEN	755216	INVESTORS QUALITY TAX EXEMPT TRUST 30TH MULTI SERIES
6603	IM-02	VAN KAMPEN	755217	INVESTORS QUALITY TAX EXEMPT TRUST 31ST MULTI SERIES
6604	IM-02	VAN KAMPEN	755219	INVESTORS QUALITY TAX EXEMPT TRUST 32ND MULTI SERIES
6605	IM-02	VAN KAMPEN	755215	INVESTORS QUALITY TAX EXEMPT TRUST 33RD MULTI SERIES
6606	IM-02	VAN KAMPEN	760989	INVESTORS QUALITY TAX EXEMPT TRUST 34TH MULTI SERIES
6607	IM-02	VAN KAMPEN	760778	INVESTORS QUALITY TAX EXEMPT TRUST 35TH MULTI SERIES
6608	IM-02	VAN KAMPEN	760985	INVESTORS QUALITY TAX EXEMPT TRUST 36TH MULTI STATE SERIES
6609	IM-02	VAN KAMPEN	760984	INVESTORS QUALITY TAX EXEMPT TRUST 37TH MULTI SERIES
6610	IM-02	VAN KAMPEN	761022	INVESTORS QUALITY TAX EXEMPT TRUST 38TH MULTI SERIES
6611	IM-02	VAN KAMPEN	765830	INVESTORS QUALITY TAX EXEMPT TRUST 39TH MULTI SERIES
6612	IM-02	VAN KAMPEN	719805	INVESTORS QUALITY TAX EXEMPT TRUST 3RD MULTI SERIES
6613	IM-02	VAN KAMPEN	765877	INVESTORS QUALITY TAX EXEMPT TRUST 40TH MULTI SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6614	IM-02	VAN KAMPEN	765873	INVESTORS QUALITY TAX EXEMPT TRUST 41ST MULTI SERIES
6615	IM-02	VAN KAMPEN	765875	INVESTORS QUALITY TAX EXEMPT TRUST 42ND MULTI SERIES
6616	IM-02	VAN KAMPEN	766002	INVESTORS QUALITY TAX EXEMPT TRUST 43RD MULTI SERIES
6617	IM-02	VAN KAMPEN	769211	INVESTORS QUALITY TAX EXEMPT TRUST 44TH MULTI SERIES
6618	IM-02	VAN KAMPEN	769212	INVESTORS QUALITY TAX EXEMPT TRUST 45TH MULTI SERIES
6619	IM-02	VAN KAMPEN	769213	INVESTORS QUALITY TAX EXEMPT TRUST 46TH MULTI SERIES
6620	IM-02	VAN KAMPEN	724214	INVESTORS QUALITY TAX EXEMPT TRUST 4TH MULTI SERIES
6621	IM-02	VAN KAMPEN	724212	INVESTORS QUALITY TAX EXEMPT TRUST 5TH MULTI SERIES
6622	IM-02	VAN KAMPEN	726846	INVESTORS QUALITY TAX EXEMPT TRUST 6TH MULTI SERIES
6623	IM-02	VAN KAMPEN	726730	INVESTORS QUALITY TAX EXEMPT TRUST 7TH MULTI SERIES
6624	IM-02	VAN KAMPEN	731761	INVESTORS QUALITY TAX EXEMPT TRUST 8TH MULTI SERIES
6625	IM-02	VAN KAMPEN	731763	INVESTORS QUALITY TAX EXEMPT TRUST 9TH MULTI SERIES
6626	IM-02	VAN KAMPEN	276808	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 1
6627	IM-02	VAN KAMPEN	350478	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10
6628	IM-02	VAN KAMPEN	352035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11
6629	IM-02	VAN KAMPEN	352817	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12
6630	IM-02	VAN KAMPEN	356123	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13
6631	IM-02	VAN KAMPEN	702120	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 14
6632	IM-02	VAN KAMPEN	702273	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 15
6633	IM-02	VAN KAMPEN	702261	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 16
6634	IM-02	VAN KAMPEN	704472	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 17
6635	IM-02	VAN KAMPEN	704474	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 18
6636	IM-02	VAN KAMPEN	706080	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 19
6637	IM-02	VAN KAMPEN	277884	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 2
6638	IM-02	VAN KAMPEN	706077	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 20
6639	IM-02	VAN KAMPEN	707829	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 21
6640	IM-02	VAN KAMPEN	707830	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 22
6641	IM-02	VAN KAMPEN	710843	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 23
6642	IM-02	VAN KAMPEN	713038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 25
6643	IM-02	VAN KAMPEN	713035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 26
6644	IM-02	VAN KAMPEN	715125	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 27
6645	IM-02	VAN KAMPEN	715132	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 28
6646	IM-02	VAN KAMPEN	716307	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 29
6647	IM-02	VAN KAMPEN	314844	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 3
6648	IM-02	VAN KAMPEN	716305	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 30
6649	IM-02	VAN KAMPEN	716308	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 31
6650	IM-02	VAN KAMPEN	719217	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 32
6651	IM-02	VAN KAMPEN	719219	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 33
6652	IM-02	VAN KAMPEN	721948	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 34
6653	IM-02	VAN KAMPEN	721960	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 36
6654	IM-02	VAN KAMPEN	317039	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 4
6655	IM-02	VAN KAMPEN	317038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 5
6656	IM-02	VAN KAMPEN	317726	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6
6657	IM-02	VAN KAMPEN	318373	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7
6658	IM-02	VAN KAMPEN	318375	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8
6659	IM-02	VAN KAMPEN	350204	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
6660	IM-02	VAN KAMPEN	733275	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 1
6661	IM-02	VAN KAMPEN	736977	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 2
6662	IM-02	VAN KAMPEN	740590	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 3
6663	IM-02	VAN KAMPEN	742201	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 4
6664	IM-02	VAN KAMPEN	745168	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 5
6665	IM-02	VAN KAMPEN	746809	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 6
6666	IM-02	VAN KAMPEN	750677	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 7
6667	IM-02	VAN KAMPEN	752202	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 8
6668	IM-02	VAN KAMPEN	791646	MULTISTATE TRUST
6669	IM-02	VAN KAMPEN	759668	MULTISTATE TRUST SERIES 11
6670	IM-02	VAN KAMPEN	761249	MULTISTATE TRUST SERIES 12
6671	IM-02	VAN KAMPEN	763272	MULTISTATE TRUST SERIES 13
6672	IM-02	VAN KAMPEN	783662	MULTISTATE TRUST SERIES 14
6673	IM-02	VAN KAMPEN	783758	MULTISTATE TRUST SERIES 15
6674	IM-02	VAN KAMPEN	783757	MULTISTATE TRUST SERIES 16
6675	IM-02	VAN KAMPEN	764623	MULTISTATE TRUST SERIES 17
6676	IM-02	VAN KAMPEN	766460	MULTISTATE TRUST SERIES 18
6677	IM-02	VAN KAMPEN	770904	MULTISTATE TRUST SERIES 18 19 20 & 21
6678	IM-02	VAN KAMPEN	768159	MULTISTATE TRUST SERIES 19
6679	IM-02	VAN KAMPEN	769340	MULTISTATE TRUST SERIES 20
6680	IM-02	VAN KAMPEN	773330	MULTISTATE TRUST SERIES 22
6681	IM-02	VAN KAMPEN	799270	MULTISTATE TRUST SERIES 22 23 24 & 34
6682	IM-02	VAN KAMPEN	777354	MULTISTATE TRUST SERIES 23
6683	IM-02	VAN KAMPEN	783598	MULTISTATE TRUST SERIES 24
6684	IM-02	VAN KAMPEN	783591	MULTISTATE TRUST SERIES 25
6685	IM-02	VAN KAMPEN	790148	MULTISTATE TRUST SERIES 26
6686	IM-02	VAN KAMPEN	790153	MULTISTATE TRUST SERIES 27
6687	IM-02	VAN KAMPEN	790151	MULTISTATE TRUST SERIES 28
6688	IM-02	VAN KAMPEN	793555	MULTISTATE TRUST SERIES 29
6689	IM-02	VAN KAMPEN	793571	MULTISTATE TRUST SERIES 30
6690	IM-02	VAN KAMPEN	793572	MULTISTATE TRUST SERIES 31
6691	IM-02	VAN KAMPEN	793573	MULTISTATE TRUST SERIES 32
6692	IM-02	VAN KAMPEN	799263	MULTISTATE TRUST SERIES 33
6693	IM-02	VAN KAMPEN	799268	MULTISTATE TRUST SERIES 35
6694	IM-02	VAN KAMPEN	808002	MULTISTATE TRUST SERIES 35 36 37 & 38
6695	IM-02	VAN KAMPEN	799265	MULTISTATE TRUST SERIES 36

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6696	IM-02	VAN KAMPEN	807960	MULTISTATE TRUST SERIES 37
6697	IM-02	VAN KAMPEN	807992	MULTISTATE TRUST SERIES 39
6698	IM-02	VAN KAMPEN	807991	MULTISTATE TRUST SERIES 40
6699	IM-02	VAN KAMPEN	811042	MULTISTATE TRUST SERIES 41
6700	IM-02	VAN KAMPEN	811044	MULTISTATE TRUST SERIES 42
6701	IM-02	VAN KAMPEN	811046	MULTISTATE TRUST SERIES 43
6702	IM-02	VAN KAMPEN	754596	MULTISTATE TRUST SERIES 9
6703	IM-02	VAN KAMPEN	756906	MULTISTATE TX EX UNIT TR SE 6 & 7 & MULTISTATE TR SE 8 9 & 1
6704	IM-02	VAN KAMPEN	353087	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 3
6705	IM-02	VAN KAMPEN	702271	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 7
6706	IM-02	VAN KAMPEN	319814	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 1
6707	IM-02	VAN KAMPEN	710845	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 10
6708	IM-02	VAN KAMPEN	710844	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 11
6709	IM-02	VAN KAMPEN	714986	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 12
6710	IM-02	VAN KAMPEN	714985	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 13
6711	IM-02	VAN KAMPEN	717325	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 14
6712	IM-02	VAN KAMPEN	717326	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 15
6713	IM-02	VAN KAMPEN	719163	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 16
6714	IM-02	VAN KAMPEN	718926	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 17
6715	IM-02	VAN KAMPEN	722585	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 18
6716	IM-02	VAN KAMPEN	722586	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 19
6717	IM-02	VAN KAMPEN	000207	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 2
6718	IM-02	VAN KAMPEN	725635	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 20
6719	IM-02	VAN KAMPEN	725634	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 21
6720	IM-02	VAN KAMPEN	732284	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 22
6721	IM-02	VAN KAMPEN	732286	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 23
6722	IM-02	VAN KAMPEN	733264	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 24
6723	IM-02	VAN KAMPEN	733262	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 25
6724	IM-02	VAN KAMPEN	742048	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 26
6725	IM-02	VAN KAMPEN	742090	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 27
6726	IM-02	VAN KAMPEN	742058	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 28
6727	IM-02	VAN KAMPEN	742049	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 29
6728	IM-02	VAN KAMPEN	742062	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 30
6729	IM-02	VAN KAMPEN	748108	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 31
6730	IM-02	VAN KAMPEN	748113	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 32
6731	IM-02	VAN KAMPEN	748116	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 33
6732	IM-02	VAN KAMPEN	748219	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 34
6733	IM-02	VAN KAMPEN	748165	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 35
6734	IM-02	VAN KAMPEN	756606	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 36
6735	IM-02	VAN KAMPEN	756604	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 37
6736	IM-02	VAN KAMPEN	756652	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 38
6737	IM-02	VAN KAMPEN	759488	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 39
6738	IM-02	VAN KAMPEN	353992	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 4
6739	IM-02	VAN KAMPEN	759487	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 41
6740	IM-02	VAN KAMPEN	357144	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 5
6741	IM-02	VAN KAMPEN	702295	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 6
6742	IM-02	VAN KAMPEN	706704	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 8
6743	IM-02	VAN KAMPEN	706703	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 9
6744	IM-02	VAN KAMPEN	351972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 13
6745	IM-02	VAN KAMPEN	353550	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 14
6746	IM-02	VAN KAMPEN	355506	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 15
6747	IM-02	VAN KAMPEN	357145	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 16
6748	IM-02	VAN KAMPEN	700920	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 17
6749	IM-02	VAN KAMPEN	702266	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 18
6750	IM-02	VAN KAMPEN	702267	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 19
6751	IM-02	VAN KAMPEN	705978	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 20
6752	IM-02	VAN KAMPEN	705982	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 21
6753	IM-02	VAN KAMPEN	717321	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 22
6754	IM-02	VAN KAMPEN	717404	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 23
6755	IM-02	VAN KAMPEN	718927	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 24
6756	IM-02	VAN KAMPEN	719162	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 25
6757	IM-02	VAN KAMPEN	725632	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 26
6758	IM-02	VAN KAMPEN	725633	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 27
6759	IM-02	VAN KAMPEN	730617	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 28
6760	IM-02	VAN KAMPEN	730614	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 29
6761	IM-02	VAN KAMPEN	736943	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 30
6762	IM-02	VAN KAMPEN	736944	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 31
6763	IM-02	VAN KAMPEN	736972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 32
6764	IM-02	VAN KAMPEN	742205	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 33
6765	IM-02	VAN KAMPEN	742206	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 34
6766	IM-02	VAN KAMPEN	742207	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 35
6767	IM-02	VAN KAMPEN	742208	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 36
6768	IM-02	VAN KAMPEN	742209	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 37
6769	IM-02	VAN KAMPEN	748887	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 38
6770	IM-02	VAN KAMPEN	748893	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 39
6771	IM-02	VAN KAMPEN	748889	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 40
6772	IM-02	VAN KAMPEN	748899	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 41
6773	IM-02	VAN KAMPEN	748892	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 42
6774	IM-02	VAN KAMPEN	757495	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 43
6775	IM-02	VAN KAMPEN	708489	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6
6776	IM-02	VAN KAMPEN	710148	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7
6777	IM-02	VAN KAMPEN	710150	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6778	IM-02	VAN KAMPEN	713037	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
6779	IM-02	VAN KAMPEN	706076	PENNSYLVANIA QUALITY TAX EXEMPT TRUST SERIES 5
6780	IM-02	VAN KAMPEN	313510	TAX EXEMPT TRUSTS FOR PENNSYLVANIA RESIDENTS FIRST SERIES CO
6781	IM-02	VAN KAMPEN	889526	VAN KAMPEN MERRITT ADVANTAGE MUNICIPAL INCOME TRUST
6782	IM-02	VAN KAMPEN	889518	VAN KAMPEN MERRITT ADVANTAGE PENNSYLVANIA MUNICIPAL INC TRUST
6783	IM-02	VAN KAMPEN	889527	VAN KAMPEN MERRITT ADVANTAGE VIRGINIA MUNICIPAL INCOME TRUST
6784	IM-02	VAN KAMPEN	877461	VAN KAMPEN MERRITT CALIFORNIA QUALITY MUNICIPAL TRUST
6785	IM-02	VAN KAMPEN	895531	VAN KAMPEN MERRITT CALIFORNIA VALUE MUNICIPAL INCOME TRUST
6786	IM-02	VAN KAMPEN	880443	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 1
6787	IM-02	VAN KAMPEN	895331	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 2
6788	IM-02	VAN KAMPEN	895332	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 3
6789	IM-02	VAN KAMPEN	877701	VAN KAMPEN MERRITT FLORIDA QUALITY MUNICIPAL TRUST
6790	IM-02	VAN KAMPEN	858241	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 1
6791	IM-02	VAN KAMPEN	871811	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 10
6792	IM-02	VAN KAMPEN	875531	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 11
6793	IM-02	VAN KAMPEN	877723	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 12
6794	IM-02	VAN KAMPEN	880627	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 13
6795	IM-02	VAN KAMPEN	882430	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 14
6796	IM-02	VAN KAMPEN	884920	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 15
6797	IM-02	VAN KAMPEN	885541	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 16
6798	IM-02	VAN KAMPEN	887160	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 17
6799	IM-02	VAN KAMPEN	878270	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 18
6800	IM-02	VAN KAMPEN	889407	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 19
6801	IM-02	VAN KAMPEN	862347	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 2
6802	IM-02	VAN KAMPEN	890488	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 20 & 21
6803	IM-02	VAN KAMPEN	891694	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 22
6804	IM-02	VAN KAMPEN	893171	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 23
6805	IM-02	VAN KAMPEN	893170	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 24 & SER 25
6806	IM-02	VAN KAMPEN	894321	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 25
6807	IM-02	VAN KAMPEN	862348	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 3
6808	IM-02	VAN KAMPEN	863468	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 4
6809	IM-02	VAN KAMPEN	863469	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 5
6810	IM-02	VAN KAMPEN	867119	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 6
6811	IM-02	VAN KAMPEN	868396	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 7
6812	IM-02	VAN KAMPEN	869584	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 8
6813	IM-02	VAN KAMPEN	871813	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 9
6814	IM-02	VAN KAMPEN	752203	VAN KAMPEN MERRITT INSURED TAX FREE INCOME FUND INC
6815	IM-02	VAN KAMPEN	832948	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 10
6816	IM-02	VAN KAMPEN	871007	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 18/IL
6817	IM-02	VAN KAMPEN	873102	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 19
6818	IM-02	VAN KAMPEN	873631	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 20
6819	IM-02	VAN KAMPEN	874484	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 21
6820	IM-02	VAN KAMPEN	833318	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 11
6821	IM-02	VAN KAMPEN	834882	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 12
6822	IM-02	VAN KAMPEN	835727	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 13
6823	IM-02	VAN KAMPEN	838458	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 14
6824	IM-02	VAN KAMPEN	840595	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 15
6825	IM-02	VAN KAMPEN	842751	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 16
6826	IM-02	VAN KAMPEN	846897	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 17
6827	IM-02	VAN KAMPEN	877650	VAN KAMPEN MERRITT MICHIGAN QUALITY MUNICIPAL TRUST
6828	IM-02	VAN KAMPEN	884152	VAN KAMPEN MERRITT MUNICIPAL OPPORTUNITY TRUST
6829	IM-02	VAN KAMPEN	877463	VAN KAMPEN MERRITT MUNICIPAL TRUST
6830	IM-02	VAN KAMPEN	877467	VAN KAMPEN MERRITT NEW YORK QUALITY MUNICIPAL TRUST
6831	IM-02	VAN KAMPEN	895530	VAN KAMPEN MERRITT NEW YORK VALUE MUNICIPAL INCOME TRUST
6832	IM-02	VAN KAMPEN	877649	VAN KAMPEN MERRITT OHIO QUALITY MUNICIPAL TRUST
6833	IM-02	VAN KAMPEN	877703	VAN KAMPEN MERRITT PENNSYLVANIA QUALITY MUNICIPAL TRUST
6834	IM-02	VAN KAMPEN	895528	VAN KAMPEN MERRITT PENNSYLVANIA VALUE MUNICIPAL INCOME TRUST
6835	IM-02	VAN KAMPEN	765821	VAN KAMPEN MERRITT TAX FREE HIGH INCOME FUND INC
6836	IM-02	VAN KAMPEN	880893	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS
6837	IM-02	VAN KAMPEN	889607	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS II
6838	IM-02	VAN KAMPEN	883266	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE CALIFORNIA MUN
6839	IM-02	VAN KAMPEN	883268	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE FLORIDA MUNICI
6840	IM-02	VAN KAMPEN	880892	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE MUNICIPALS
6841	IM-02	VAN KAMPEN	883269	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW JERSEY MUN
6842	IM-02	VAN KAMPEN	883265	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW YORK MUNIC
6843	IM-02	VAN KAMPEN	883267	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE PENNSYLVANIA M
6844	IM-02	VAN KAMPEN	829230	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 1
6845	IM-02	VAN KAMPEN	836159	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 2
6846	IM-02	VAN KAMPEN	857793	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 3
6847	IM-02	VAN KAMPEN	867205	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 4
6848	IM-02	VAN KAMPEN	879921	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 5
6849	IM-02	VAN KAMPEN	895529	VAN KAMPEN MERRITT VALUE MUNICIPAL INCOME TRUST
6850	IM-02	VAN KAMPEN	818483	VKM CURRENT INCOME TRUST
6851	IM-02	VAN KAMPEN	818306	VKM MUNICIPAL HIGH YIELD TRUST
6852	IM-02	VAN KAMPEN	820238	VKM NEW YORK MUNICIPAL TRUST
6853	IM-03	AMERICUS	738287	AMERICUS TRUST FOR AMERICAN EXPRESS SHARES
6854	IM-03	AMERICUS	739308	AMERICUS TRUST FOR AMERICAN HOME PRODUCTS SHARES
6855	IM-03	AMERICUS	739314	AMERICUS TRUST FOR AMOCO SHARES
6856	IM-03	AMERICUS	739289	AMERICUS TRUST FOR ARCO SHARES
6857	IM-03	AMERICUS	725772	AMERICUS TRUST FOR AT&T COMMON SHARES SERIES A
6858	IM-03	AMERICUS	739309	AMERICUS TRUST FOR AT&T SHARES SERIES 2
6859	IM-03	AMERICUS	739297	AMERICUS TRUST FOR BRISTOL MYERS SHARES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6860	IM-03	AMERICUS	739313	AMERICUS TRUST FOR CHEVRON SHARES
6861	IM-03	AMERICUS	739300	AMERICUS TRUST FOR COCA COLA SHARES
6862	IM-03	AMERICUS	739294	AMERICUS TRUST FOR DOW SHARES
6863	IM-03	AMERICUS	739295	AMERICUS TRUST FOR DUPONT SHARES
6864	IM-03	AMERICUS	739301	AMERICUS TRUST FOR FORD SHARES
6865	IM-03	AMERICUS	739311	AMERICUS TRUST FOR GE SHARES
6866	IM-03	AMERICUS	737872	AMERICUS TRUST FOR GM SHARES
6867	IM-03	AMERICUS	739317	AMERICUS TRUST FOR GTE SHARES
6868	IM-03	AMERICUS	739302	AMERICUS TRUST FOR HEWLETT PACKARD SHARES
6869	IM-03	AMERICUS	739312	AMERICUS TRUST FOR IBM SHARES
6870	IM-03	AMERICUS	739206	AMERICUS TRUST FOR J & J SHARES
6871	IM-03	AMERICUS	739283	AMERICUS TRUST FOR KODAK SHARES
6872	IM-03	AMERICUS	738306	AMERICUS TRUST FOR MERCK SHARES
6873	IM-03	AMERICUS	739293	AMERICUS TRUST FOR MOBIL SHARES
6874	IM-03	AMERICUS	739304	AMERICUS TRUST FOR PHILIP MORRIS SHARES
6875	IM-03	AMERICUS	739316	AMERICUS TRUST FOR PROCTER & GAMBLE SHARES
6876	IM-03	AMERICUS	739318	AMERICUS TRUST FOR SEARS SHARES
6877	IM-03	AMERICUS	739285	AMERICUS TRUST FOR UNION PACIFIC SHARES
6878	IM-03	AMERICUS	739310	AMERICUS TRUST FOR XEROX SHARES
6879	IM-03	BEAR STEARNS	352258	NEW YORK MUNICIPAL TRUST 16
6880	IM-03	BEAR STEARNS	719962	NEW YORK MUNICIPAL TRUST FIRST DISCOUNT SERIES
6881	IM-03	BEAR STEARNS	739611	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FD 4TH S
6882	IM-03	BEAR STEARNS	726936	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FUND 2ND
6883	IM-03	BEAR STEARNS	735579	NEW YORK MUNICIPAL TRUST NY DISCOUNT & ZERO COUP FUND 3RD SE
6884	IM-03	BEAR STEARNS	278718	NEW YORK MUNICIPAL TRUST SERIES 1
6885	IM-03	BEAR STEARNS	315171	NEW YORK MUNICIPAL TRUST SERIES 10
6886	IM-03	BEAR STEARNS	316881	NEW YORK MUNICIPAL TRUST SERIES 11
6887	IM-03	BEAR STEARNS	317615	NEW YORK MUNICIPAL TRUST SERIES 12
6888	IM-03	BEAR STEARNS	317955	NEW YORK MUNICIPAL TRUST SERIES 13
6889	IM-03	BEAR STEARNS	318639	NEW YORK MUNICIPAL TRUST SERIES 14
6890	IM-03	BEAR STEARNS	000049	NEW YORK MUNICIPAL TRUST SERIES 15
6891	IM-03	BEAR STEARNS	352436	NEW YORK MUNICIPAL TRUST SERIES 16
6892	IM-03	BEAR STEARNS	353870	NEW YORK MUNICIPAL TRUST SERIES 17
6893	IM-03	BEAR STEARNS	355268	NEW YORK MUNICIPAL TRUST SERIES 18
6894	IM-03	BEAR STEARNS	700766	NEW YORK MUNICIPAL TRUST SERIES 19
6895	IM-03	BEAR STEARNS	278075	NEW YORK MUNICIPAL TRUST SERIES 2
6896	IM-03	BEAR STEARNS	705359	NEW YORK MUNICIPAL TRUST SERIES 20
6897	IM-03	BEAR STEARNS	707897	NEW YORK MUNICIPAL TRUST SERIES 21
6898	IM-03	BEAR STEARNS	709148	NEW YORK MUNICIPAL TRUST SERIES 22
6899	IM-03	BEAR STEARNS	710488	NEW YORK MUNICIPAL TRUST SERIES 23
6900	IM-03	BEAR STEARNS	714290	NEW YORK MUNICIPAL TRUST SERIES 24
6901	IM-03	BEAR STEARNS	715425	NEW YORK MUNICIPAL TRUST SERIES 25
6902	IM-03	BEAR STEARNS	716608	NEW YORK MUNICIPAL TRUST SERIES 26
6903	IM-03	BEAR STEARNS	718419	NEW YORK MUNICIPAL TRUST SERIES 27
6904	IM-03	BEAR STEARNS	719601	NEW YORK MUNICIPAL TRUST SERIES 28
6905	IM-03	BEAR STEARNS	278210	NEW YORK MUNICIPAL TRUST SERIES 3
6906	IM-03	BEAR STEARNS	310871	NEW YORK MUNICIPAL TRUST SERIES 4
6907	IM-03	BEAR STEARNS	311414	NEW YORK MUNICIPAL TRUST SERIES 5
6908	IM-03	BEAR STEARNS	312296	NEW YORK MUNICIPAL TRUST SERIES 7
6909	IM-03	BEAR STEARNS	313740	NEW YORK MUNICIPAL TRUST SERIES 8
6910	IM-03	BEAR STEARNS	314129	NEW YORK MUNICIPAL TRUST SERIES 9
6911	IM-03	COWEN & CO	771807	OHIO TAX EXEMPT BOND TRUST ELEVENTH SERIES INSURED
6912	IM-03	COWEN & CO	721936	OHIO TAX EXEMPT BOND TRUST FIRST SERIES
6913	IM-03	COWEN & CO	723645	OHIO TAX EXEMPT BOND TRUST SECOND SERIES
6914	IM-03	COWEN & CO	774002	OHIO TAX EXEMPT BOND TRUST SERIES 12
6915	IM-03	COWEN & CO	783072	OHIO TAX EXEMPT BOND TRUST SERIES 14
6916	IM-03	COWEN & CO	786044	OHIO TAX EXEMPT BOND TRUST SERIES 15
6917	IM-03	COWEN & CO	797458	OHIO TAX EXEMPT BOND TRUST SERIES 16
6918	IM-03	COWEN & CO	800262	OHIO TAX EXEMPT BOND TRUST SERIES 17
6919	IM-03	COWEN & CO	805050	OHIO TAX EXEMPT BOND TRUST SERIES 18
6920	IM-03	COWEN & CO	809773	OHIO TAX EXEMPT BOND TRUST SERIES 19
6921	IM-03	COWEN & CO	814048	OHIO TAX EXEMPT BOND TRUST SERIES 20
6922	IM-03	COWEN & CO	832898	OHIO TAX EXEMPT BOND TRUST SERIES 22
6923	IM-03	COWEN & CO	732688	OHIO TAX EXEMPT BOND TRUST SERIES 3
6924	IM-03	COWEN & CO	740222	OHIO TAX EXEMPT BOND TRUST SERIES 4
6925	IM-03	COWEN & CO	743369	OHIO TAX EXEMPT BOND TRUST SERIES 5
6926	IM-03	COWEN & CO	749480	OHIO TAX EXEMPT BOND TRUST SERIES 6
6927	IM-03	COWEN & CO	757907	OHIO TAX EXEMPT BOND TRUST SERIES 8
6928	IM-03	COWEN & CO	760573	OHIO TAX EXEMPT BOND TRUST SERIES 9
6929	IM-03	COWEN & CO	755192	OHIO TAX EXEMPT BOND TRUST SEVENTH SERIES
6930	IM-03	COWEN & CO	768171	OHIO TAX EXEMPT BOND TRUST TENTH SERIES
6931	IM-03	COWEN & CO	821531	OHIO TAX EXEMPT BOND TRUST TWENTY FIRST SERIES INSURED
6932	IM-03	COWEN & CO	770952	FIRST INVESTORS LIFE LEVEL PREMIUM VAR LIFE INS SEP ACC B
6933	IM-03	JOHN HANCOCK	045299	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT U
6934	IM-03	KEMPER	313596	KEMPER INVESTORS LIFE INSURANCE CO VARIABLE ANNUITY ACCT C
6935	IM-03	KEMPER	353448	KILICO VARIABLE ANNUITY SEPARATE ACCOUNT
6936	IM-03	KEMPER	810389	KILICO VARIABLE SEPARATE ACCOUNT/L
6937	IM-03	PRUCO LIFE	775515	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR ANN ACCT
6938	IM-03	PRUCO LIFE	774193	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR LIFE ACCT
6939	IM-03	PRUCO LIFE	777917	PRUCO LIFE INSURANCE CO
6940	IM-03	PRUCO LIFE	774423	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE ANNUITY ACCT
6941	IM-03	PRUCO LIFE	711302	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE LIFE ACCOUNT

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6942	IM-03	PRUO LIFE	740870	PRUO LIFE INSURANCE CO VARIABLE APPRECIABLE ACCOUNT
6943	IM-03	PRUO LIFE	741313	PRUO LIFE OF NEW JERSEY VARIABLE APPRECIABLE ACCOUNT
6944	IM-03	PRUO LIFE	829114	PRUO LIFE OF NEW JERSEY VARIABLE CONTRACT REAL PROPERTY ACC
6945	IM-03	PRUO LIFE	712539	PRUO LIFE OF NEW JERSEY VARIABLE INSURANCE ACCOUNT
6946	IM-03	PRUO LIFE	890040	PRUO LIFE PRUDIVER VARIABLE APPRECIABLE ACCOUNT
6947	IM-03	PRUO LIFE	806221	PRUO LIFE VARIABLE APPRECIABLE ACCOUNT II
6948	IM-03	PRUO LIFE	801348	PRUO LIFE VARIABLE CONTRACT REAL PROPERTY ACCOUNT
6949	IM-03	PRUO LIFE	710157	PRUO LIFE VARIABLE INSURANCE ACCOUNT
6950	IM-03	PRUO LIFE	851693	PRUO LIFE VARIABLE UNIVERSAL ACCOUNT
6951	IM-03	PRUDENTIAL	711201	PRUDENTIAL INDIVIDUAL VARIABLE CONTRACT ACCOUNT
6952	IM-03	PRUDENTIAL	729057	PRUDENTIAL INSURANCE CO OF AMERICA
6953	IM-03	PRUDENTIAL	711321	PRUDENTIAL QUALIFIED INDIVIDUAL VARIABLE CONTRACT ACCOUNT/NJ
6954	IM-03	PRUDENTIAL	828972	PRUDENTIAL VARIABLE APPRECIABLE ACCOUNT
6955	IM-03	PRUDENTIAL	701276	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 10
6956	IM-03	PRUDENTIAL	701275	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 11
6957	IM-03	PRUDENTIAL	080941	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 2
6958	IM-03	PRUDENTIAL	811394	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 24
6959	IM-03	PRUDENTIAL	846581	PRUDENTIAL VARIABLE CONTRACT REAL PROPERTY ACCOUNT
6960	IM-03	PRUDENTIAL	080943	PRUDENTIALS ANNUITY PLAN ACCOUNT
6961	IM-03	PRUDENTIAL	080945	PRUDENTIALS ANNUITY PLAN ACCOUNT-2
6962	IM-03	PRUDENTIAL	080948	PRUDENTIALS INVESTMENT PLAN ACCOUNT
6963	IM-03	RANSON	751291	KANSAS TAX EXEMPT TRUST SERIES 1
6964	IM-03	RANSON	789607	KANSAS TAX EXEMPT TRUST SERIES 10
6965	IM-03	RANSON	790571	KANSAS TAX EXEMPT TRUST SERIES 11
6966	IM-03	RANSON	793420	KANSAS TAX EXEMPT TRUST SERIES 12
6967	IM-03	RANSON	796566	KANSAS TAX EXEMPT TRUST SERIES 13
6968	IM-03	RANSON	804187	KANSAS TAX EXEMPT TRUST SERIES 14
6969	IM-03	RANSON	809072	KANSAS TAX EXEMPT TRUST SERIES 15
6970	IM-03	RANSON	811064	KANSAS TAX EXEMPT TRUST SERIES 16
6971	IM-03	RANSON	813363	KANSAS TAX EXEMPT TRUST SERIES 17
6972	IM-03	RANSON	814372	KANSAS TAX EXEMPT TRUST SERIES 18
6973	IM-03	RANSON	820236	KANSAS TAX EXEMPT TRUST SERIES 19
6974	IM-03	RANSON	754588	KANSAS TAX EXEMPT TRUST SERIES 2
6975	IM-03	RANSON	822022	KANSAS TAX EXEMPT TRUST SERIES 20
6976	IM-03	RANSON	824386	KANSAS TAX EXEMPT TRUST SERIES 21
6977	IM-03	RANSON	828743	KANSAS TAX EXEMPT TRUST SERIES 22
6978	IM-03	RANSON	831204	KANSAS TAX EXEMPT TRUST SERIES 23
6979	IM-03	RANSON	831954	KANSAS TAX EXEMPT TRUST SERIES 24
6980	IM-03	RANSON	837181	KANSAS TAX EXEMPT TRUST SERIES 25
6981	IM-03	RANSON	842968	KANSAS TAX EXEMPT TRUST SERIES 26
6982	IM-03	RANSON	843507	KANSAS TAX EXEMPT TRUST SERIES 27
6983	IM-03	RANSON	850375	KANSAS TAX EXEMPT TRUST SERIES 28
6984	IM-03	RANSON	853014	KANSAS TAX EXEMPT TRUST SERIES 29
6985	IM-03	RANSON	757817	KANSAS TAX EXEMPT TRUST SERIES 3
6986	IM-03	RANSON	854908	KANSAS TAX EXEMPT TRUST SERIES 30
6987	IM-03	RANSON	857498	KANSAS TAX EXEMPT TRUST SERIES 31
6988	IM-03	RANSON	859140	KANSAS TAX EXEMPT TRUST SERIES 32
6989	IM-03	RANSON	890143	KANSAS TAX EXEMPT TRUST SERIES 33
6990	IM-03	RANSON	879546	KANSAS TAX EXEMPT TRUST SERIES 34
6991	IM-03	RANSON	864224	KANSAS TAX EXEMPT TRUST SERIES 35
6992	IM-03	RANSON	866259	KANSAS TAX EXEMPT TRUST SERIES 36
6993	IM-03	RANSON	868579	KANSAS TAX EXEMPT TRUST SERIES 37
6994	IM-03	RANSON	872427	KANSAS TAX EXEMPT TRUST SERIES 38
6995	IM-03	RANSON	873101	KANSAS TAX EXEMPT TRUST SERIES 39
6996	IM-03	RANSON	762158	KANSAS TAX EXEMPT TRUST SERIES 4
6997	IM-03	RANSON	873629	KANSAS TAX EXEMPT TRUST SERIES 40
6998	IM-03	RANSON	874483	KANSAS TAX EXEMPT TRUST SERIES 41
6999	IM-03	RANSON	874517	KANSAS TAX EXEMPT TRUST SERIES 42
7000	IM-03	RANSON	875527	KANSAS TAX EXEMPT TRUST SERIES 43
7001	IM-03	RANSON	877478	KANSAS TAX EXEMPT TRUST SERIES 44
7002	IM-03	RANSON	878723	KANSAS TAX EXEMPT TRUST SERIES 45
7003	IM-03	RANSON	879872	KANSAS TAX EXEMPT TRUST SERIES 46
7004	IM-03	RANSON	880645	KANSAS TAX EXEMPT TRUST SERIES 47
7005	IM-03	RANSON	882306	KANSAS TAX EXEMPT TRUST SERIES 48
7006	IM-03	RANSON	883258	KANSAS TAX EXEMPT TRUST SERIES 49
7007	IM-03	RANSON	763833	KANSAS TAX EXEMPT TRUST SERIES 5
7008	IM-03	RANSON	883936	KANSAS TAX EXEMPT TRUST SERIES 50
7009	IM-03	RANSON	885006	KANSAS TAX EXEMPT TRUST SERIES 51
7010	IM-03	RANSON	887244	KANSAS TAX EXEMPT TRUST SERIES 52
7011	IM-03	RANSON	888732	KANSAS TAX EXEMPT TRUST SERIES 53
7012	IM-03	RANSON	889412	KANSAS TAX EXEMPT TRUST SERIES 54
7013	IM-03	RANSON	890161	KANSAS TAX EXEMPT TRUST SERIES 55
7014	IM-03	RANSON	891163	KANSAS TAX EXEMPT TRUST SERIES 56
7015	IM-03	RANSON	893015	KANSAS TAX EXEMPT TRUST SERIES 57
7016	IM-03	RANSON	895279	KANSAS TAX EXEMPT TRUST SERIES 58
7017	IM-03	RANSON	896169	KANSAS TAX EXEMPT TRUST SERIES 59
7018	IM-03	RANSON	764778	KANSAS TAX EXEMPT TRUST SERIES 6
7019	IM-03	RANSON	769023	KANSAS TAX EXEMPT TRUST SERIES 7
7020	IM-03	RANSON	773595	KANSAS TAX EXEMPT TRUST SERIES 8
7021	IM-03	RANSON	785438	KANSAS TAX EXEMPT TRUST SERIES 9
7022	IM-03	RANSON	861893	KANSAS TAX EXEMPT TRUST SERIES 33
7023	IM-03	RANSON	883259	NEBRASKA TAX EXEMPT TRUST SERIES 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7024	IM-04	AMERICAN MUNI	804141	AMERICAN CORPORATE TRUST FIRST YIELD SERIES
7025	IM-04	AMERICAN MUNI	739722	AMERICAN MUNICIPAL TRUST FIRST YIELD SERIES ET AL
7026	IM-04	FIDELITY	035319	FIDELITY CAPITAL INVESTMENT PLANS
7027	IM-04	FIDELITY	275917	FIDELITY FUND ACCUMULATION PLANS
7028	IM-04	FIDELITY	821051	FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT I
7029	IM-04	FIDELITY	776991	FIDELITY STANDARD LIFE SEPARATE ACCOUNT
7030	IM-04	FIDELITY	035333	FIDELITY SYSTEMATIC INVESTMENT PLANS
7031	IM-04	FIDELITY	353538	FIDELITY TAX FREE TRUST FLOATING RATE SERIES I
7032	IM-04	FIDELITY	035403	FIDELITY TREND INVESTMENT PLANS
7033	IM-04	FIDELITY	859766	FIDELITY VARIABLE ACCOUNT II OF MONARCH LIFE INSURANCE CO
7034	IM-04	FIDELITY	797461	FIDELITY VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO
7035	IM-04	FIDELITY	726352	FIDELITY VARIABLE ANNUITY ACCOUNT II/A
7036	IM-04	FIDELITY	314567	FIDELITY VARIABLE ANNUITY ACCOUNT/NY/
7037	IM-04	FIRST INVESTORS	315177	FIRST INVESTORS INSURED TAX EXEMPT FUND INC
7038	IM-04	FIRST INVESTORS	860516	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND C
7039	IM-04	FIRST INVESTORS	036438	FIRST INVESTORS PPP FOR INV IN FIR INV HIGH YIELD FUND INC
7040	IM-04	FIRST INVESTORS	790378	FIRST INVESTORS SGL P&PP FOR INV IN FIRST INV GOVT FUND INC
7041	IM-04	FIRST INVESTORS	277519	FIRST INVESTORS SGL P&PP PLANS FOR FIRST INVE GLOBAL FUND IN
7042	IM-04	FIRST INVESTORS	038454	FIRST INVESTORS SGL P&PPP I FOR INV IN FIR INV GLOBAL FD INC
7043	IM-04	FIRST INVESTORS	044203	FIRST INVESTORS SIN P&PP PLANS II FOR FIRST INVE GLOBAL INC
7044	IM-04	GABELLI	883774	EQUITY SECURITIES TRUST SR 1 SIGNAT SR GABELLI COMM INCOME T
7045	IM-04	GUARDIAN LIFE	044393	GUARDIAN INSURANCE & ANNUITY CO INC
7046	IM-04	GUARDIAN LIFE	834286	GUARDIAN REAL ESTATE ACCT OF GUARDIAN INS & ANN COMPANY INC
7047	IM-04	GUARDIAN LIFE	356385	GUARDIAN SEPARATE ACCOUNT A
7048	IM-04	GUARDIAN LIFE	769221	GUARDIAN SEPARATE ACCOUNT B
7049	IM-04	GUARDIAN LIFE	841694	GUARDIAN SEPARATE ACCOUNT C
7050	IM-04	GUARDIAN LIFE	856943	GUARDIAN SEPARATE ACCOUNT D
7051	IM-04	GUARDIAN LIFE	044418	GUARDIAN VARIABLE ACCOUNT 1
7052	IM-04	GUARDIAN LIFE	044417	GUARDIAN VARIABLE ACCOUNT 2
7053	IM-04	HARTFORD LIFE	884740	HARTFORD LIFE & ACCIDENT INS CO PUTNAM CAP MAN TR SEP AC ONE
7054	IM-04	HARTFORD LIFE	821610	HARTFORD LIFE INS CO PUTNAM CAPITAL ACCUMULATION TR SEP ACCT
7055	IM-04	HARTFORD LIFE	045947	HARTFORD LIFE INSURANCE CO
7056	IM-04	HARTFORD LIFE	740818	HARTFORD LIFE INSURANCE CO ADVEST VARIABLE ANNUITY SEP ACCT
7057	IM-04	HARTFORD LIFE	109907	HARTFORD LIFE INSURANCE CO DC VARIABLE ACCOUNT I
7058	IM-04	HARTFORD LIFE	821581	HARTFORD LIFE INSURANCE CO PUTNAM CAP MAN TR SEPARATE ACCOUNT
7059	IM-04	HARTFORD LIFE	790580	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO DC VAR AC II
7060	IM-04	HARTFORD LIFE	314900	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO NQ VARIACCO
7061	IM-04	HARTFORD LIFE	276183	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO QP VARIACCO
7062	IM-04	HARTFORD LIFE	318104	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO VAR ACC A
7063	IM-04	HARTFORD LIFE	809013	HARTFORD LIFE INSURANCE CO THOMSON MCKINNON SEPARATE ACCT
7064	IM-04	HARTFORD LIFE	769785	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT ONE
7065	IM-04	HARTFORD LIFE	796330	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT TWO
7066	IM-04	HARTFORD LIFE	826457	HARTFORD REAL PROPERTY ACCOUNT OF HARTFORD LIFE INSURANCE CO
7067	IM-04	HARTFORD LIFE	893748	SEPARATE ACCOUNT VL 1 OF HARTFORD LIFE INSURANCE CO
7068	IM-04	IDS	353965	IDS LIFE ACCOUNT F
7069	IM-04	IDS	832214	IDS LIFE ACCOUNT G
7070	IM-04	IDS	832215	IDS LIFE ACCOUNT H
7071	IM-04	IDS	832217	IDS LIFE ACCOUNT N
7072	IM-04	IDS	812563	IDS LIFE ACCOUNT RE OF IDS LIFE INSURANCE COMPANY
7073	IM-04	IDS	875131	IDS LIFE ACCOUNT SLB
7074	IM-04	IDS	727892	IDS LIFE INSURANCE CO MN
7075	IM-04	IDS	887157	IDS LIFE OF NEW YORK ACCOUNT 10
7076	IM-04	IDS	887158	IDS LIFE OF NEW YORK ACCOUNT 11
7077	IM-04	IDS	703704	IDS LIFE OF NEW YORK ACCOUNT 4
7078	IM-04	IDS	832206	IDS LIFE OF NEW YORK ACCOUNT 5
7079	IM-04	IDS	832207	IDS LIFE OF NEW YORK ACCOUNT 6
7080	IM-04	IDS	806382	IDS LIFE OF NEW YORK ACCOUNT 7
7081	IM-04	IDS	817132	IDS LIFE OF NEW YORK ACCOUNT 8
7082	IM-04	IDS	832208	IDS LIFE OF NEW YORK ACCOUNT 9
7083	IM-04	IDS	883963	IDS LIFE OF NEW YORK ACCOUNT SLB
7084	IM-04	IDS	792901	IDS LIFE VARIABLE ACCOUNT FOR SHEARSON LEHMAN
7085	IM-04	J C BRADFORD	806584	MINT DISCOUNT TRUST SERIES 2 3 & 4
7086	IM-04	J C BRADFORD	806585	MINT DISCOUNT TRUST SERIES 3
7087	IM-04	J C BRADFORD	864330	MINT GROUP 1
7088	IM-04	J C BRADFORD	871129	MINT GROUP 2
7089	IM-04	J C BRADFORD	872084	MINT GROUP 3
7090	IM-04	J C BRADFORD	874397	MINT GROUP 4
7091	IM-04	J C BRADFORD	879334	MINT GROUP 5
7092	IM-04	J C BRADFORD	882549	MINT GROUP 6
7093	IM-04	J C BRADFORD	885418	MINT GROUP 7
7094	IM-04	J C BRADFORD	891612	MINT GROUP 8
7095	IM-04	J C BRADFORD	818438	MINT LONG INTERMEDIATE SERIES 1
7096	IM-04	J C BRADFORD	808849	MINT SHORT INTERMEDIATE SERIES 4
7097	IM-04	J C BRADFORD	7823596	MUNICIPAL INS NAT TR MUN INS NAT TR SER 12 13 17 18 MINT SHT
7098	IM-04	J C BRADFORD	822979	MUNICIPAL INSURED NAT TR SE 19 MINT DIS TR SE 6 MIN SH I S 5
7099	IM-04	J C BRADFORD	790157	MUNICIPAL INSURED NATIONAL TR SERS 15 MINT DISCOUNT TR SER 1
7100	IM-04	J C BRADFORD	766839	MUNICIPAL INSURED NATIONAL TRUST SERIES 1 2 3 4 5 6 7 & 11
7101	IM-04	J C BRADFORD	783594	MUNICIPAL INSURED NATIONAL TRUST SERIES 11
7102	IM-04	J C BRADFORD	790158	MUNICIPAL INSURED NATIONAL TRUST SERIES 13 MINT SH INTE SE 2
7103	IM-04	J C BRADFORD	790144	MUNICIPAL INSURED NATIONAL TRUST SERIES 14
7104	IM-04	J C BRADFORD	799264	MUNICIPAL INSURED NATIONAL TRUST SERIES 17
7105	IM-04	J C BRADFORD	808850	MUNICIPAL INSURED NATIONAL TRUST SERIES 17 MINT SH TER SE 3

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7106	IM-04	J C BRADFORD	799269	MUNICIPAL INSURED NATIONAL TRUST SERIES 18
7107	IM-04	J C BRADFORD	786593	MUNICIPAL INSURED NATIONAL TRUST SERIES 2
7108	IM-04	J C BRADFORD	807993	MUNICIPAL INSURED NATIONAL TRUST SERIES 20
7109	IM-04	J C BRADFORD	807995	MUNICIPAL INSURED NATIONAL TRUST SERIES 21
7110	IM-04	J C BRADFORD	832178	MUNICIPAL INSURED NATIONAL TRUST SERIES 21 & 22
7111	IM-04	J C BRADFORD	838799	MUNICIPAL INSURED NATIONAL TRUST SERIES 23
7112	IM-04	J C BRADFORD	843020	MUNICIPAL INSURED NATIONAL TRUST SERIES 24
7113	IM-04	J C BRADFORD	843845	MUNICIPAL INSURED NATIONAL TRUST SERIES 25
7114	IM-04	J C BRADFORD	845290	MUNICIPAL INSURED NATIONAL TRUST SERIES 26
7115	IM-04	J C BRADFORD	846439	MUNICIPAL INSURED NATIONAL TRUST SERIES 27
7116	IM-04	J C BRADFORD	847307	MUNICIPAL INSURED NATIONAL TRUST SERIES 28 29 & 30
7117	IM-04	J C BRADFORD	848018	MUNICIPAL INSURED NATIONAL TRUST SERIES 29
7118	IM-04	J C BRADFORD	850306	MUNICIPAL INSURED NATIONAL TRUST SERIES 30
7119	IM-04	J C BRADFORD	853744	MUNICIPAL INSURED NATIONAL TRUST SERIES 31
7120	IM-04	J C BRADFORD	855593	MUNICIPAL INSURED NATIONAL TRUST SERIES 32
7121	IM-04	J C BRADFORD	861567	MUNICIPAL INSURED NATIONAL TRUST SERIES 33
7122	IM-04	J C BRADFORD	766834	MUNICIPAL INSURED NATIONAL TRUST SERIES 5
7123	IM-04	J C BRADFORD	769744	MUNICIPAL INSURED NATIONAL TRUST SERIES 5 & 6 & 7
7124	IM-04	J C BRADFORD	766840	MUNICIPAL INSURED NATIONAL TRUST SERIES 8
7125	IM-04	J C BRADFORD	769749	MUNICIPAL INSURED NATIONAL TRUST SERIES 8
7126	IM-04	J C BRADFORD	778134	MUNICIPAL INSURED NATIONAL TRUST SERIES 9
7127	IM-04	J C BRADFORD	760296	MUNICIPAL INSURED NATIONAL TRUSTS
7128	IM-04	J C BRADFORD	807956	MUNICIPAL INSURED NATIONAL TRUSTS MINT DISCOUNT TRUST SER 5
7129	IM-04	J C BRADFORD	778132	MUNICIPAL INSURED NATIONAL TRUSTS SERIES 10
7130	IM-04	J C BRADFORD	893456	MUNICIPAL INSURED NATL TR SERS 8 9 10 14 15 31 & 32 & DISC T
7131	IM-04	MONY	814378	MONY AMERICA VARIABLE ACCOUNT A
7132	IM-04	MONY	783862	MONY AMERICA VARIABLE ACCOUNT L
7133	IM-04	MONY	812194	MONY AMERICA VARIABLE ACCOUNT S
7134	IM-04	MONY	825277	MONY LEGACY VARIABLE ACCOUNT A
7135	IM-04	MONY	7966038	MONY LEGACY VARIABLE ACCOUNT L
7136	IM-04	MONY	813624	MONY LEGACY VARIABLE ACCOUNT S
7137	IM-04	MONY	356036	MONY VARIABLE ACCOUNT B
7138	IM-04	MONY	869627	MONY VARIABLE ACCOUNT L
7139	IM-04	MONY	869628	MONY VARIABLE ACCOUNT S
7140	IM-04	MONY	708221	MUTUAL LIFE INSURANCE CO OF NEW YORK POOLED ACCT NO 1 / NY/
7141	IM-04	MUTUAL LIFE	888621	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 10
7142	IM-04	MUTUAL LIFE	888618	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 4
7143	IM-04	MUTUAL LIFE	888619	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 6
7144	IM-04	NATIONWIDE	070699	NATIONWIDE DC VARIABLE ACCOUNT
7145	IM-04	NATIONWIDE	070715	NATIONWIDE LIFE INSURANCE CO SEPARATE ACCOUNT NO 1
7146	IM-04	NATIONWIDE	356723	NATIONWIDE MULTI FLEX VARIABLE ACCOUNT
7147	IM-04	NATIONWIDE	818681	NATIONWIDE SIERRA CAPITAL VARIABLE ACCOUNT
7148	IM-04	NATIONWIDE	202713	NATIONWIDE VARIABLE ACCOUNT
7149	IM-04	NATIONWIDE	825555	NATIONWIDE VARIABLE ACCOUNT 3
7150	IM-04	NATIONWIDE	843075	NATIONWIDE VARIABLE ACCOUNT 4
7151	IM-04	NATIONWIDE	356514	NATIONWIDE VARIABLE ACCOUNT II
7152	IM-04	NATIONWIDE	776744	NATIONWIDE VLI SEPARATE ACCOUNT
7153	IM-04	NATIONWIDE	820914	NATIONWIDE VLI SEPARATE ACCOUNT 2
7154	IM-04	NATIONWIDE	866064	NATIONWIDE VLI SEPARATE ACCOUNT 3
7155	IM-04	OPPENHEIMER	074677	OPPENHEIMER SYSTEMATIC CAPITAL ACCUMULATION PROGRAM
7156	IM-04	OPPENHEIMER	074678	OPPENHEIMER TIME FUND CAPITAL ACCUMULATION PROGRAM
7157	IM-04	OPPENHEIMER	045145	OPPENHEIMER TOTAL RETURN PERIODIC INVESTMENT PLAN
7158	IM-04	OPPENHEIMER	757995	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES A
7159	IM-04	OPPENHEIMER	789005	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES B
7160	IM-04	OPPENHEIMER	814011	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES C
7161	IM-04	OPPENHEIMER	832405	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES D
7162	IM-04	OPPENHEIMER	849672	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES E
7163	IM-04	OPPENHEIMER	863141	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES F
7164	IM-04	PACIFIC FIDELITY	847087	PFL ENDEAVOR REAL ESTATE ACC OF PACIFIC FID LIFE INS CO
7165	IM-04	PACIFIC FIDELITY	848924	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /OLD/
7166	IM-04	PACIFIC FIDELITY	078010	PFL VARIABLE ANNUITY FUND I
7167	IM-04	PACIFIC FIDELITY	078011	PFL VARIABLE ANNUITY FUND II
7168	IM-04	PACIFIC FIDELITY	078012	PFL VARIABLE ANNUITY FUND III
7169	IM-04	PACIFIC FIDELITY	078013	PFL VARIABLE ANNUITY FUND IV
7170	IM-04	PACIFIC FIDELITY	078014	PFL VARIABLE ANNUITY FUND V
7171	IM-04	PACIFIC FIDELITY	078015	PFL VARIABLE ANNUITY FUND VI
7172	IM-04	SUN LIFE	745544	SUN LIFE ASSURANCE CO OF CANADA US
7173	IM-04	SUN LIFE	779955	SUN LIFE INSURANCE & ANNUITY CO OF CANADA NEW YORK
7174	IM-04	SUN LIFE	759814	SUN LIFE N Y VARIABLE ACCOUNT A
7175	IM-04	SUN LIFE	759818	SUN LIFE N Y VARIABLE ACCOUNT B
7176	IM-04	SUN LIFE	085335	SUN LIFE OF CANADA U S VARIABLE ACCOUNT A
7177	IM-04	SUN LIFE	110573	SUN LIFE OF CANADA U S VARIABLE ACCOUNT B
7178	IM-04	SUN LIFE	704843	SUN LIFE OF CANADA U S VARIABLE ACCOUNT C
7179	IM-04	SUN LIFE	719799	SUN LIFE OF CANADA U S VARIABLE ACCOUNT D
7180	IM-04	SUN LIFE	788318	SUN LIFE OF CANADA U S VARIABLE ACCOUNT E
7181	IM-04	SUN LIFE	853285	SUN LIFE OF CANADA U S VARIABLE ACCOUNT F
7182	IM-04	SUN LIFE	753010	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST INSURED SERIES 1
7183	IM-05	TRUST SOUTHWEST	708967	ACACIA NATIONAL VARIABLE ANNUITY ACCOUNT A /NEW
7184	IM-05	ACACIA	730176	ACACIA NATIONAL VARIABLE LIFE INSURANCE ACCOUNT B
7185	IM-05	ACACIA	837010	AETNA LIFE INSURANCE & ANNUITY CO /CT
7186	IM-05	AETNA	103005	VARIABLE ANNUITY ACCOUNT B OF AETNA LIFE INS & ANNUITY CO
7187	IM-05	AETNA	103007	VARIABLE ANNUITY ACCOUNT C OF AETNA LIFE INSURANCE & ANNUITY

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7188	IM-05	AETNA	103009	VARIABLE ANNUITY ACCOUNT E OF AETNA LIFE INS & ANNUITY CO
7189	IM-05	AETNA	785986	VARIABLE LIFE ACCOUNT B OF AETNA LIFE INSURANCE & ANNUITY CO
7190	IM-05	ALGER	847554	ALGER SEPARATE ACCOUNT A
7191	IM-05	ALLSTATE	839815	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT
7192	IM-05	ALLSTATE	864989	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT II
7193	IM-05	AMERICAN GENERAL	316304	AMERICAN GENERAL LIFE INSURANCE CO OF NEW YORK SEPAR ACCT E
7194	IM-05	AMERICAN GENERAL	089031	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT D
7195	IM-05	AMERICAN SKANDIA	887588	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT E
7196	IM-05	AMERITAS	783402	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCOUNT V
7197	IM-05	AMERITAS	814848	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCT VA-2
7198	IM-05 AN- CHOR NA- TIONAL	885135	VARIABLE ANNUITY ACCOUNT ONE OF ANCHOR NATIONAL LIFE INS CO	
7199	IM-05	ANCHOR NATIONAL	885136	VARIABLE ANNUITY ACCT ONE C SEPARATE ACCT OF ANCHOR NATIONAL
7200	IM-05	ANCHOR NATIONAL	729522	VARIABLE SEPARATE ACCOUNT
7201	IM-05	B C ZIEGLER	746266	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 1
7202	IM-05 B C ZIEGLER	847412	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 41	
7203	IM-05	BANKERS NATL	352806	BANKERS NATIONAL VARIABLE ACCOUNT A
7204	IM-05	BANKERS NATL	313935	BANKERS NATIONAL VARIABLE ACCOUNT B
7205	IM-05	BANKERS NATL	773919	BANKERS NATIONAL VARIABLE ACCOUNT C
7206	IM-05	BANKERS SECURITY	109586	BANKERS SECURITY VARIABLE ANNUITY FUNDS A B & C
7207	IM-05	BANKERS SECURITY	009738	BANKERS SECURITY VARIABLE ANNUITY FUNDS D E F G H & I
208	IM-05	BANKERS SECURITY	701383	BANKERS SECURITY VARIABLE LIFE SEPARATE ACCOUNT I
7209	IM-05	BANNER LIFE	826598	BANNER LIFE VARIABLE ACCOUNT
7210	IM-05	BANNER LIFE	856038	BANNER LIFE VARIABLE ANNUITY ACCOUNT
7211	AMERICAN GEN- ERAL LIFE IN- SUR- ANCE CO SEP- ARATE AC- COUNT A	016190	IM-05	CAL WESTERN
7212	IM-05	CAPITOL LIFE	017362	CAPITOL LIFE SEPARATE ACCOUNT A
7213	IM-05	CAPITOL LIFE	277062	CAPITOL LIFE SEPARATE ACCOUNT M
7214	IM-05	CARDINAL	739446	CARDINAL GNMA TRUST FIRST SERIES
7215	IM-05	CARDINAL	836589	CARDINAL GNMA TRUST THIRD SERIES
7216	IM-05	CARDINAL	718869	CARDINAL TAX EXEMPT BOND TRUST THIRTY SECOND SERIES
7217	IM-05	CHARTER NATL	789669	CHARTER NATIONAL VARIABLE ACCOUNT
7218	IM-05	CHARTER NATL	820098	CHARTER NATIONAL VARIABLE ANNUITY ACCOUNT
7219	IM-05	CHICORP	874210	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 1
7220	IM-05	CHICORP	884258	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 2
7221	IM-05	CHICORP	887593	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 3
7222	IM-05	CHUBB	757552	CHUBB SEPARATE ACCOUNT A
7223	IM-05	CHUBB	854458	CHUBB SEPARATE ACCOUNT B
7224	IM-05	CIGNA	310965	CG VARIABLE ANNUITY ACCOUNT I GROUP TAX DEFERRED VARIABLE AN
7225	IM-05	CIGNA	310967	CG VARIABLE ANNUITY ACCOUNT I GROUP VARIABLE ANNUITIES FOR
7226	IM-05	CIGNA	313897	CG VARIABLE ANNUITY ACCOUNT I INDIVIDUAL VARIABLE ANNUITIES
7227	IM-05	CIGNA	277418	CG VARIABLE ANNUITY ACCOUNT II
7228	IM-05	CIGNA	310968	CG VARIABLE ANNUITY ACCOUNT II GROUP VARIABLE ANNUITIES FOR
7229	IM-05	CIGNA	702712	CIGNA SEPARATE ACCOUNT I
7230	IM-05	CIGNA	847567	CIGNA SEPARATE ACCOUNT II
7231	IM-05	GOLDEN AMERICAN	896164	SEPARATE ACCOUNT E OF GOLDEN AMERICAN LIFE INSURANCE CO
7232	IM-05	COMPOSITE	808442	COMPOSITE DEFERRED VARIABLE ACCOUNT
7233	IM-05	COMPOSITE	830321	COMPOSITE DEFERRED VARIABLE ACCT OF EMPIRE LIFE INSURANCE CO
7234	IM-05	CONN MUTUAL	021166	CML VARIABLE ANNUITY ACCOUNT A
7235	IM-05	CONN MUTUAL	021167	CML VARIABLE ANNUITY ACCOUNT B
7236	IM-05	CONN MUTUAL	355411	CONNECTICUT MUTUAL FINANCIAL SERVICES SERIES FUND I INC
7237	IM-05	CROWN AMERICA	845102	CROWN AMERICA SEPARATE ACCOUNT B
7238	IM-05	CROWN AMERICA	818462	CROWN AMERICA VARIABLE ANNUITY SEPARATE ACCOUNT
7239	IM-05	CROWN AMERICA	749938	CROWN AMERICA VARIABLE LIFE SEPARATE ACCOUNT
7240	IM-05	DREYFUS	863471	DREYFUS CONNECTICUT MUNICIPAL MONEY MARKET FUND INC
7241	IM-05	DREYFUS	030152	DREYFUS INVESTMENT PROGRAM
7242	IM-05	DREYFUS	770328	DREYFUS UNIT TRUSTS INSURED TAX EXEMPT TRUST SERIES 1
7243	IM-05	EQUITABLE	856075	EQUITABLE CAPITAL PARTNERS II LP
7244	IM-05	EQUITABLE	727920	EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES /NY/
7245	IM-05	EQUITABLE	771726	SEPARATE ACCOUNT FP OF EQUITABLE VARIABLE LIFE INSURANCE CO
7246	IM-05	EQUITABLE	356076	SEPARATE ACCOUNT NO 301 OF THE EQUITABLE LIFE ASSOCIATION OF THE U.S.

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7247	IM-05	F&G LIFE	854239	F&G LIFE VARIABLE ANNUITY ACCOUNT
7248	IM-05	F&G LIFE	804115	F&G LIFE VARIABLE LIFE ACCOUNT
7249	IM-05	GENERAL AMER	278360	GENERAL AMERICAN SEPARATE ACCOUNT TWO
7250	IM-05	GENERAL AMERICAN	806004	GENERAL AMERICAN LIFE INSURANCE CO SEPARATE ACCOUNT ELEVEN
7251	IM-05	GENERAL AMERICAN	880853	GENERAL AMERICAN SEPARATE ACCOUNT ELEVEN
7252	IM-05	GENERAL AMERICAN	892775	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY NINE
7253	IM-05	GENERAL AMERICAN	892588	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY-EIGHT
7254	IM-05	GOLDEN AMERICAN	836982	SEPARATE ACCOUNT A OF GOLDEN AMERICAN LIFE INSURANCE CO
7255	IM-05	GOLDEN AMERICAN	836687	SEPARATE ACCOUNT B
7256	IM-05	GOLDEN AMERICAN	862895	SEPARATE ACCOUNT D
7257	IM-05	GOLDEN AMERICAN	890630	SEPARATE ACCOUNT D GOLDEN AMERICAN LIFE INSURANCE CO
7258	IM-05	HARVEST	825551	HARVEST REAL ESTATE VARIABLE ACCOUNT
7259	IM-05	HARVEST	804085	HARVEST REAL ESTATE VARIABLE ANNUITY ACCOUNT C
7260	IM-05	HOME LIFE	048200	HOME LIFE INSURANCE CO SEPARATE ACCOUNT B
7261	IM-05	HOME LIFE	048203	PHOENIX HOME LIFE SEPARATE ACCOUNT C
7262	IM-05	HOME LIFE	048204	PHOENIX HOME LIFE SEPARATE ACCOUNT D
7263	IM-05	HORACE MANN	110698	HORACE MANN LIFE INSURANCE CO SEPARATE ACCOUNT
7264	IM-05	HORACE MANN	062014	MANN HORACE LIFE INSURANCE CO SEPARATE ACCOUNT B
7265	IM-05	INTEGRITY LIFE	775270	SEPARATE ACCOUNT IN OF INTEGRITY LIFE INSURANCE CO
7266	IM-05	INTEGRITY LIFE	802205	SEPARATE ACCOUNT INA OF INTEGRITY LIFE INSURANCE CO
7267	IM-05	INTEGRITY LIFE	890931	SEPARATE ACCOUNT SF OF INTEGRITY LIFE INSURANCE CO
7268	IM-05	JOHN HANCOCK	818276	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT V
7269	IM-05	JOHN HANCOCK	317411	HANCOCK JOHN VARIABLE LIFE ACCOUNT U
7270	IM-05	JOHN HANCOCK	820299	HANCOCK JOHN VARIABLE LIFE ACCOUNT V
7271	IM-05	KEYSTONE	879341	KEYSTONE INSTITUTIONAL ADJUSTABLE RATE FUND
7272	IM-05	KEYSTONE PROV	828684	KEYNOTE SERIES ACCOUNT /NY/
7273	IM-05	KEYSTONE PROV	737067	KEYPORT VARIABLE ACCOUNT 1
7274	IM-05	KEYSTONE PROV	813654	KEYSTONE PROVIDENT VARIABLE ACCOUNT II
7275	IM-05	LIFE OF VA	822616	LIFE OF VIRGINIA SEPARATE ACCOUNT 4
7276	IM-05	LIFE OF VA	745965	LIFE OF VIRGINIA SEPARATE ACCOUNT I
7277	IM-05 LIFE OF VA	804286		
				VIRGINIA SEPARATE ACCOUNT
			811293	LIFE OF VIRGINIA SEPARATE ACCOUNT III
7278	IM-05	LIFE OF VA	777963	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT D
7279	IM-05	LINCOLN NATL	815207	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT F
7280	IM-05	LINCOLN NATL	835414	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT G
7281	IM-05	LINCOLN NATL	804223	LINCOLN NATIONAL PENSION VARIABLE ANNUITY ACCOUNT E
7282	IM-05	LINCOLN NATL	353894	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT C
7283	IM-05	LINCOLN NATL	847552	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT H
7284	IM-05	LINCOLN NATL	819085	LBVIP VARIABLE ANNUITY ACCOUNT I
7285	IM-05	LUTHERAN BHDHOOD	789545	LBVIP VARIABLE INSURANCE ACCOUNT
7286	IM-05	LUTHERAN BHDHOOD	814342	LBVIP VARIABLE INSURANCE ACCOUNT II
7287	IM-05	LUTHERAN BHDHOOD	813572	SEPARATE ACCOUNT FOUR OF THE MANUFACTURERS LIFE INS CO OF AM
7288	IM-05	MANUFACTRS LIFE	801019	SEPARATE ACCOUNT THREE OF THE MANUFACT LIFE INS CO OF AM
7289	IM-05	MANUFACTRS LIFE	814501	SEPARATE ACCOUNT TWO OF THE MANUFACTURERS LIFE INS CO OF AME
7290	IM-05	MANUFACTRS LIFE	736950	SEPARATE ACCT ONE OF THE MANUFACTURERS LIFE INSUR CO OF AM
7291	IM-05	MANUFACTRS LIFE	063099	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 1
7292	IM-05	MASS MUTUAL	110701	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 2
7293	IM-05	MASS MUTUAL	353445	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 1
7294	IM-05	MASS MUTUAL	356985	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 2
7295	IM-05	MASS MUTUAL	836249	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT I
7296	IM-05	MASS MUTUAL	746551	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT II
7297	IM-05	MASS MUTUAL	744043	METROPOLITAN LIFE SEPARATE ACCOUNT E
7298	IM-05	METLIFE	858997	METROPOLITAN LIFE SEPARATE ACCOUNT UL
7299	IM-05	METLIFE	710828	METROPOLITAN TOWER SEPARATE ACCOUNT ONE
7300	IM-05	METLIFE	759854	METROPOLITAN TOWER SEPARATE ACCOUNT TWO
7301	IM-05	METLIFE	875249	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT
7302	IM-05	METLIFE	880876	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT A
7303	IM-05	METLIFE	880877	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT B
7304	IM-05	METLIFE	353896	MFS SEPARATE ACCOUNT MONEY MARKET TRUST
7305	IM-05	MFS	202571	MFS VARIABLE ACCOUNT
7306	IM-05	MFS	768609	MINNESOTA MUTUAL VARIABLE ANNUITY ACCOUNT
7307	IM-05	MINNESOTA MUTUAL	789535	MINNESOTA MUTUAL VARIABLE LIFE ACCOUNT
7308	IM-05	MINNESOTA MUTUAL	705189	MML BAY STATE VARIABLE LIFE SEPARATE ACCOUNT I
7309	IM-05	MML	831832	MONARCH LIFE INSURANCE COMPANY SEPARATE ACCOUNT VA
7310	IM-05	MONARCH	318791	VARIABLE ACCOUNT A OF MONARCH LIFE INSURANCE CO
7311	IM-05	MONARCH	758025	VARIABLE ACCOUNT B OF MONARCH LIFE INSURANCE CO
7312	IM-05	MONARCH	837574	VARIABLE ACCOUNT H OF MONARCH LIFE INSURANCE CO
7313	IM-05	MONARCH	853523	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 12
7314	IM-05	MUTUAL BENEFIT	110709	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 2
7315	IM-05	MUTUAL BENEFIT	069265	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 3
7316	IM-05	MUTUAL BENEFIT	728568	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 7
7317	IM-05	MUTUAL BENEFIT	818036	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 9
7318	IM-05	MUTUAL BENEFIT	848473	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT II
7319	IM-05	MUTUAL BENEFIT	808468	NALAC VARIABLE ACCOUNT A
7320	IM-05	NALAC	836348	NALAC VARIABLE ACCOUNT B
7321	IM-05	NALAC	874235	NATIONAL HOME LIFE INSURANCE CO OF NY SEPARATE ACCOUNT B
7322	IM-05	NATIONAL HOME	884067	NATIONAL HOME LIFE INSURANCE COMPANY SEPARATE ACCOUNT V
7323	IM-05	NATIONAL HOME	796524	NATIONAL HOME LIFE INSURANCE CO SEPARATE ACCOUNT I

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7325	IM-05	NATL HOME LIFE	796535	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT II
7326	IM-05	NATL HOME LIFE	070286	NATIONAL LIFE VARIABLE ANNUITY ACCOUNT 1
7327	IM-05	NATL INTEGRITY	826751	SEPARATE ACCOUNT ANA OF NATIONAL INTEGRITY LIFE INSURANCE CO
7328	IM-05	NATL INTEGRITY	793518	SEPARATE ACCOUNT NI OF NATIONAL INTEGRITY LIFE INSURANCE CO
7329	IM-05	NATL INTEGRITY	802222	SEPARATE ACCOUNT NIA OF NATIONAL INTEGRITY LIFE INS CO
7330	IM-05	NEW ENGLAND	822398	NEW ENGLAND VARIABLE ACCOUNT
7331	IM-05	NEW ENGLAND	717347	NEW ENGLAND VARIABLE LIFE SEPARATE ACCOUNT
7332	IM-05	NEW YORK LIFE	721699	NEW YORK LIFE INSURANCE & ANNUITY CORP MFA SEPARATE ACCT I
7333	IM-05	NEW YORK LIFE	071634	NEW YORK LIFE SEPARATE ACCOUNT N
7334	IM-05	NEW YORK LIFE	071635	NEW YORK LIFE SEPARATE ACCOUNT Q
7335	IM-05	NEW YORK LIFE	726509	NYLIAC MFA SEPARATE ACCOUNT I
7336	IM-05	NEW YORK LIFE	726510	NYLIAC MFA SEPARATE ACCOUNT II
7337	IM-05	NML	790162	NML VARIABLE ANNUITY ACCOUNT A
7338	IM-05	NML	072176	NML VARIABLE ANNUITY ACCOUNT B
7339	IM-05	NML	790163	NML VARIABLE ANNUITY ACCOUNT C
7340	IM-05	NML	073076	NORTHWESTERN MUTUAL LIFE INSURANCE CO
7341	IM-05	NORTHBROOK	864922	NORTHBROOK VARIABLE ANNUITY ACCOUNT II
7342	IM-05	NORTHBROOK	822772	NORTHBROOK VARIABLE LIFE SEPARATE ACCOUNT
7343	IM-05	NORTHWESTERN NAT	314853	MFS NWNL VARIABLE ACCOUNT
7344	IM-05	NORTHWESTERN NAT	761202	NWNL SELECT LIFE VARIABLE ACCOUNT
7345	IM-05	NORTHWESTERN NAT	356778	NWNL SELECT VARIABLE ACCOUNT
7346	IM-05	NORTHWESTERN NAT	073522	NWNL VARIABLE ANNUITY ACCOUNT B
7347	IM-05	OHIO NATIONAL	073981	OHIO NATIONAL VARIABLE ACCOUNT A
7348	IM-05	OHIO NATIONAL	073982	OHIO NATIONAL VARIABLE ACCOUNT B
7349	IM-05	OHIO NATIONAL	770291	OHIO NATIONAL VARIABLE ACCOUNT R
7350	IM-05	PACIFIC MUTUAL	832908	PACIFIC SELECT EXEC SEPARATE ACC OF PACIFIC MUTUAL LIFE IN
7351	IM-05	PACIFIC MUTUAL	813936	PACIFIC SELECT SEPARATE ACCOUNT OF PACIFIC MUTUAL LIFE INSUR
7352	IM-05	PACIFIC MUTUAL	858667	PACIFIC SELECT VARIABLE ANNUITY SEPARATE ACCOUNT
7353	IM-05	PENN MUTUAL	077135	PENN MUTUAL VARIABLE ANNUITY ACCOUNT II
7354	IM-05	PENN MUTUAL	702184	PENN MUTUAL VARIABLE ANNUITY ACCOUNT III
7355	IM-05	PENN MUTUAL	810579	PENN MUTUAL VARIABLE LIFE ACCOUNT I
7356	IM-05	PHOENIX MUTUAL	703321	PHOENIX HOME LIFE VARIABLE ACCUMULATION ACCOUNT
7357	IM-05	PHOENIX MUTUAL	796154	PHOENIX HOME LIFE VARIABLE UNIVERSAL LIFE ACCOUNT
7358	IM-05	PRINCIPAL MUT	812797	PRINCIPAL MUTUAL LIFE INSURANCE CO VARIABLE LIFE SEP ACCOUNT
7359	IM-05	PRINCIPAL MUT	009713	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT B
7360	IM-05	PRINCIPAL MUT	278194	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT C
7361	IM-05	PROVIDENT MUTUAL	783312	PROVIDENT MUTUAL VARIABLE BOND SEPARATE ACCOUNT
7362	IM-05	PROVIDENT MUTUAL	783313	PROVIDENT MUTUAL VARIABLE MANAGED SEPARATE ACCOUNT
7363	IM-05	PROVIDENT MUTUAL	783311	PROVIDENT MUTUAL VARIABLE MONEY MARKET SEPARATE ACCOUNT
7364	IM-05	PROVIDENT MUTUAL	783314	PROVIDENT MUTUAL VARIABLE ZERO COUPON BOND SEPARATE ACCOUNT
7365	IM-05	PROVIDENT MUTUAL	881437	PROVIDENT MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT
7366	IM-05	REICH & TANG	895271	EQUITY SECURITIES SERIES 2 SIG SER REICH & TANG GRO & VAL TR
7367	IM-05	SAFECO LIFE	795890	SAFECO RESOURCE VARIABLE ACCOUNT B
7368	IM-05	SAFECO LIFE	806180	SAFECO SEPARATE ACCOUNT SL
7369	IM-05	SECURITY BENEFIT	087062	SBL VARIABLE ANNUITY ACCOUNT
7370	IM-05	SECURITY BENEFIT	087063	SBL VARIABLE ANNUITY ACCOUNT II
7371	IM-05	SECURITY BENEFIT	352078	SBL VARIABLE ANNUITY ACCOUNT III
7372	IM-05	SECURITY BENEFIT	352664	SBL VARIABLE ANNUITY ACCOUNT IV
7373	IM-05	SECURITY BENEFIT	748591	SBL VARIABLE UNIVERSAL LIFE
7374	IM-05	SENTRY LIFE	732642	SENTRY INVESTORS VARIABLE ACCOUNT II
7375	IM-05	SENTRY LIFE	732643	SENTRY VARIABLE ACCOUNT I
7376	IM-05	SENTRY LIFE	730150	SENTRY VARIABLE ACCOUNT II
7377	IM-05	SENTRY LIFE	771440	SENTRY VARIABLE LIFE ACCOUNT I
7378	IM-05	SKANDIA LIFE	826734	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT B
7379	IM-05	SKANDIA LIFE	841171	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT C
7380	IM-05	SKANDIA LIFE	823879	VARIABLE ACCOUNT A OF SKANDIA LIFE AMERICA CORP
7381	IM-05	SMA LIFE	886134	ALLMERICA SELECT SEPARATE ACCOUNT OF SMA LIFE ASSURANCE CO
7382	IM-05	SMA LIFE	727145	SEPARATE ACCOUNT VA H OF SMA LIFE ASSURANCE CO
7383	IM-05	SMA LIFE	882375	SEPARATE ACCOUNT VA-K OF SMA LIFE ASSURANCE CO
7384	IM-05	SMA LIFE	200026	SMA LIFE ASSURANCE CO SEPARATE ACCOUNTS D E & F
7385	IM-05	STERNE AGEE	751571	ALABAMA TAX EXEMPT BOND TRUST SERIES 1
7386	IM-05	STERNE AGEE	763734	ALABAMA TAX EXEMPT BOND TRUST SERIES 2
7387	IM-05	STERNE AGEE	774520	ALABAMA TAX EXEMPT BOND TRUST SERIES 3
7388	IM-05	STERNE AGEE	785972	ALABAMA TAX EXEMPT BOND TRUST SERIES 4
7389	IM-05	STERNE AGEE	811118	ALABAMA TAX EXEMPT BOND TRUST SERIES 5
7390	IM-05	STERNE AGEE	814151	ALABAMA TAX EXEMPT BOND TRUST SERIES 6
7391	IM-05	TEMPLETON	869312	TEMPLETON CAPITAL ACCUMULATION PLANS
7392	IM-05	TEMPLETON	869285	TEMPLETON FOREIGN FUND & U S TREASURY SECURITIES TRUST SER 1
7393	IM-05	TEMPLETON	810356	TEMPLETON FUNDS RETIREMENT ANNUITY SEPARATE ACCOUNT
7394	IM-05	TEMPLETON	853567	TEMPLETON GROWTH & TREASURY TRUST SERIES 1
7395	IM-05	TEMPLETON	869770	TEMPLETON IMMEDIATE VARIABLE ANNUITY SEPARATE ACCOUNT
7396	IM-05	TRANSAMERICA	808102	SEPARATE ACCOUNT VA 1 OF TRANSAMERICA LIFE INS & ANNUITY CO
7397	IM-05	TRANSAMERICA	894418	SEPARATE ACCOUNT VA 2LN OF FIRST TRANSAMERICA LIFE INS CO
7398	IM-05	TRANSAMERICA	892285	SEPARATE ACCOUNT VA 2NL OF TRANSAMERICA OCCID LIFE INS CO
7399	IM-05	TRANSAMERICA	894419	SEPARATE ACCOUNT VA 2NLN OF FIRST TRANSAMERICA LIFE INS CO
7400	IM-05	TRANSAMERICA	785026	SEPARATE ACCOUNT VL OF TRANSAMERICA OCCIDENTAL LIFE INS CO
7401	IM-05	TRANSAMERICA	073695	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO
7402	IM-05	TRAVELERS LIFE	707215	TRAVELERS FUND U FOR VARIABLE ANNUITIES
7403	IM-05	TRAVELERS LIFE	737026	TRAVELERS FUND UL FOR VARIABLE LIFE INSURANCE
7404	IM-05	TRAVELERS LIFE	733076	TRAVELERS INSURANCE CO
7405	IM-05	TUCKER ANTHONY	718086	FREEDOM INCOME TRUST NATIONAL & SPECIAL STATES SERIES 1
7406	IM-05	VALIC	103008	VARIABLE ANNUITY ACCOUNT D OF AETNA VARIABLE ANNUITY LIFE IN

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7407	IM-05	VALIC	103018	VARIABLE ANNUITY LIFE INSURANCE CO
7408	IM-05	VALIC	354912	VARIABLE ANNUITY LIFE INSURANCE CO SEPARATE ACCOUNT A
7409	IM-05	VOYAGEUR	797497	VOYAGEUR UNIT INVESTMENT TRUST SERIES 1
7410	IM-05	VOYAGEUR	812346	VOYAGEUR UNIT INVESTMENT TRUST SERIES 2
7411	IM-05	VOYAGEUR	819011	VOYAGEUR UNIT INVESTMENT TRUST SERIES 3
7412	IM-05	WADDELL & REED	101125	UNITED CONTINENTAL INCOME INVESTMENT PROGRAMS
7413	IM-05	WADDELL & REED	101123	UNITED INTERNATIONAL GROWTH INVESTMENT PROGRAMS
7414	IM-05	WADDELL & REED	100997	UNITED PERIODIC INVESTMENT PFAS OF UNITED ACCUMULATIVE FUND
7415	IM-05	WADDELL & REED	110400	UNITED PERIODIC INVESTMENT PFAS OF UNITED SCIENCE & ENERGY F
7416	IM-05	WADDELL & REED	101869	UNITED VANGUARD INVESTMENT PROGRAMS PFAS UNITED VANGUARD FUN
7417	IM-05	WESTERN LIFE	623533	FORTIS BENEFITS INSURANCE CO
7418	IM-05	WESTERN LIFE	790531	FORTIS BENEFITS INSURANCE CO VARIABLE ACCOUNT C
7419	IM-05	WESTERN LIFE	311257	WESTERN LIFE VARIABLE ANNUITY FUND A
7420	IM-05	WESTERN LIFE	300008	WESTERN LIFE VARIABLE ANNUITY FUND B
7421	IM-05	XEROX LIFE	883470	XEROX VARIABLE ANNUITY ACCOUNT FOUR
7422	IM-05	XEROX LIFE	815915	XEROX VARIABLE ANNUITY ACCOUNT ONE
7423	IM-05	XEROX LIFE	890157	XEROX VARIABLE ANNUITY ACCOUNT FIVE
7424	IM-06		882609	ADVANTAGE GROWTH & TREASURY SECURITIES TRUST SERIES 1
7425	IM-06		803401	AIG LIFE INSURANCE CO VARIABLE ACCOUNT A/NY
7426	IM-06		803466	AIG LIFE INSURANCE CO VARIABLE ACCOUNT I/NY
7427	IM-06		311649	AMERICAN INCOME TRUST 4-10 YEAR TERM SERIES 1
7428	IM-06		109494	AMERICAN TAX EXEMPT BOND TRUST SERIES 1
7429	IM-06		706111	CAPITAL APPRECIATION VARIABLE ACCOUNT/MA
7430	IM-06		109916	CHARTER CONSOLIDATED PLC /ADR/
7431	IM-06		855882	CLIA SEPARATE ACCOUNT A
7432	IM-06		024819	CORPORATE BOND TRUST SERIES 5
7433	IM-06		024936	CORPORATE SECURITIES TRUST INTERMEDIATE TERM DEBT SERIES 1
7434	IM-06		278464	CORPORATE TRUST SERIES 1
7435	IM-06		030913	EAGLE GROWTH SHARES INVESTING PROGRAMS
7436	IM-06		835765	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 1
7437	IM-06		865640	FINANCIAL HORIZONS VL SEPARATE ACCOUNT 1
7438	IM-06		036607	FIRST NATIONAL BANK OF BOSTON POOLED RETIREMENT FUND FOR PLA
7439	IM-06		700883	FIXED INCOME TRUST ZERO COUPON SERIES 1
7440	IM-06		740858	FUTUREFUNDS SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO
7441	IM-06		275473	GOVERNMENT SECURITIES TRUST GNMA SERIES 1
7442	IM-06		706112	HIGH YIELD VARIABLE ACCOUNT /MA
7443	IM-06		809217	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 39
7444	IM-06		832952	INSURED TAX FREE INCOME TRUST SERIES 52 NATIONAL SERIES 52
7445	IM-06		884256	INTERNATIONAL BOND & EQUITY TRUST LATIN AMERICA SERIES 1
7446	IM-06		880279	KOREA GROWTH FUND INC
7447	IM-06		765196	LIFE FUND ACCOUNT
7448	IM-06		737791	MASSACHUSETTS TAX EXEMPT UNIT TRUST SERIES 82
7449	IM-06		202603	MINNESOTA TAX EXEMPT INCOME TRUST SERIES 1
7450	IM-06		706113	MONEY MARKET VARIABLE ACCOUNT /MA
7451	IM-06		353974	NATIONAL MUNICIPAL TRUST FIFTIETH SERIES
7452	IM-06		278209	NEW YORK MUNICIPAL TRUST SERIES 3
7453	IM-06		077238	PENNSYLVANIA FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
7454	IM-06		859607	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /NEW/
7455	IM-06		733056	PHILADELPHIA FUND INVESTING PROGRAMS
7456	IM-06		824037	PILGRIM JOINT LIFE SEP ACCOUNT OF FIRST CAPITAL LIFE INS CO
7457	IM-06		763859	PINNACLE SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO
7458	IM-06		039609	PIONEER INVESTMENT PFAS PIONEER FUND INC
7459	IM-06		109897	PROGRAMS FOR THE ACCUMULATIONS OF SHARES OF TECHNOLOGY FUND
7460	IM-06		081543	QUINBY PLANS
7461	IM-06		828597	RSVP VARIABLE LIFE ACCOUNT ONE
7462	IM-06		356421	SECURITY ACTION PLANS
7463	IM-06		884394	SPDR TRUST SERIES 1
7464	IM-06		858757	STATE STREET MASTER INVESTMENT TRUST
7465	IM-06		730002	TAX EXEMPT TRUST MEDIUM TERM SERIES 1
7466	IM-06		356620	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST SERIES 1
7467	IM-06		206005	UNITED MISSOURI BANK MASTER PLAN & TRUST FOR SELF EMPLOYEE IN
7468	IM-06		885132	UR PLUS SUBACCOUNT OF VARIABLE ANNUITY ACCOUNT ONE
7469	IM-06		820627	VARIABLE ACCOUNT I OF AIG LIFE INS CO
7470	IM-06		824611	VARIABLE ACCOUNT II
7471	IM-06		766830	VARIABLE ANNUITY ACCOUNT ONE OF FIRST SUNAMERICA LIFE INS CO
7472	IM-06		790487	VARIABLE LIFE ACCOUNT ONE
7473	IM-06		740583	VARIFLEX
7474	IM-06		104848	WASHINGTON INVESTORS PLANS INC
7475	IM-06		105286	WEEDEN TAX EXEMPT BOND TRUST SERIES 1 & SUBQ SERIES
7476	IM-06	ALLEGIANCE LIC	031710	ALLEGIANCE SEPARATE ACCOUNT A OF HORACE MANN LIFE INS CO
7477	IM-06	AMER FRANKLIN	877625	SEPARATE ACCOUNT VUL-2 OF THE AMERICAN FRANKLIN LIFE INS CO
7478	IM-06	AMERICAN BENEFIT	826647	AMERICAN BENEFIT VARIABLE ANNUITY ACCOUNT
7479	IM-06	AMERICAN CAPITAL	746721	AMERICAN CAPITAL MONTHLY ACCUMULATION PLANS
7480	IM-06	AMERICAN CAPITAL	701610	VARIABLE INVESTMENT PLAN FOR AMERICAN CAPITAL ENTERPRISE FUN
7481	IM-06	AMERICAN NATL	867289	AMERICAN NATIONAL VARIABLE LIFE SEPARATE ACCOUNT
7482	IM-06	AMERICAN REPUBLI	806575	AMERICAN REPUBLIC VARIABLE ANNUITY ACCOUNT
7483	IM-06	AMERICAN UNITED	856341	AUL AMERICAN UNIT TRUST
7484	IM-06	AMERICN FRANKLIN	847539	SEPARATE ACCOUNT VUL OF THE AMERICAN FRANKLIN LIFE INS CO
7485	IM-06	BANKERS SECURITY	319539	BANKERS SECURITY VARIABLE ANNUITY FUNDS M P & Q
7486	IM-06	BOSTON MUTUAL	278000	BOSTON MUTUAL LIFE VARIABLE ACCOUNT A
7487	IM-06	C M LIFE	883233	PANORAMA PLUS SEPARATE ACCOUNT
7488	IM-06	CANADA LIFE	851066	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7489	IM-06	CANADA LIFE	895360	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 2
7490	IM-06	CANADA LIFE	857588	CANADA LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT 1
7491	IM-06	CAPITOL LIFE	804083	CAPITOL VARIABLE ANNUITY ACCOUNT ONE
7492	IM-06	CENTURY LIFE	732726	CENTURY VARIABLE ACCOUNT
7493	IM-06	CG	888230	CG VARIABLE ANNUITY SEPARATE ACCOUNT
7494	IM-06	COLONIAL	021898	COLONY GROWTH PLANS
7495	IM-06	CONN MUTUAL	310771	CML ACCUMULATION ANNUITY ACCOUNT E
7496	IM-06	CRAIGIE	276436	TAX EXEMPT BOND FUND OF VIRGINIA FIRST SERIES
7497	IM-06	CRAIGIE	310948	TAX EXEMPT BOND FUND OF VIRGINIA SECOND SERIES
7498	IM-06	EMPIRE FIDELITY	878467	EMPIRE FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT A
7499	IM-06	FARM BUREAU LIFE	811713	FARM BUREAU LIFE INSURANCE CO
7500	IM-06	FIDELITY	819543	FIDELITY INVESTMENTS VARIABLE LIFE ACCOUNT 1
7501	IM-06	FIDELITY	086362	SALEM INVESTMENT PFAS FIDELITY MAGELLAN FUND
7502	IM-06	FINANCIAL HORIZ	878670	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 2
7503	IM-06	FIRSR VARIABLE	751482	FIRST VARIABLE ANNUITY FUND E
7504	IM-06	FIRST CHARTER	839051	INTRAMERICA VARIABLE ANNUITY ACCOUNT
7505	IM-06	FIRST UNUM	880642	VA 1 SEPARATE ACCOUNT OF FIRST UNUM LIFE INSURANCE CO
7506	IM-06	FIRST VARIABLE	101872	FIRST VARIABLE ANNUITY FUND A
7507	IM-06	FIRST VARIABLE	836656	FIRST VARIABLE ANNUITY FUND BE
7508	IM-06	FNAL	884525	FNAL VARIABLE ACCOUNT
7509	IM-06	FRANKLIN LIFE	355947	FRANKLIN LIFE MONEY MARKET VARIABLE ANNUITY FUND C
7510	IM-06	GENERAL SERVICES	854394	GENERAL SERVICES LIFE INS CO INDIVIDUAL VARIABLE ACCT B
7511	IM-06	GENERAL SERVICES	854420	GENERAL SERVICES LIFE INSURANCE CO GROUP VARIABLE ACCOUNT A
7512	IM-06	GREAT WEST LIFE	355316	MAXIM SERIES ACCOUNT OF GREAT WEST LIFE & ANNUITY INSUR
7513	IM-06	HERBERT J SIMS	819184	AMERICAN ASSO OF HOMES FOR THE AGING TAX FREE TR HIGH IN SE1
7514	IM-06	INVESTORS LIFE	314377	INVESTORS LIFE INS CO OF NORTH AMERICA INA PUTNAM SEP ACCT
7515	IM-06	ITT LIFE	895764	ITT LIFE INSURANCE CORP SEPARATE ACCOUNT ONE
7516	IM-06	JEFFERSON PILOT	078599	JEFFERSON PILOT SEPARATE ACCOUNT A
7517	IM-06	JOHN HANCOCK	821221	COLONIAL HANCOCK LIBERTY SEPARATE ACCOUNT
7518	IM-06	KEYSTONE PROV	314568	KMA VARIABLE ACCOUNT
7519	IM-06	KIDDER PEABODY	814448	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 1
7520	IM-06	KIDDER PEABODY	822515	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 2
7521	IM-06	KIDDER PEABODY	828929	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 3
7522	IM-06	KIDDER PEABODY	832196	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 4
7523	IM-06	LAMAR LIFE	822304	SEPARATE ACCOUNT LL OF LAMAR LIFE INSURANCE CO
7524	IM-06	LEGG MASON	277563	MARYLAND TAX EXEMPT TRUST SERIES 1
7525	IM-06	LEXINGTON	024924	LEXINGTON CORPORATE LEADERS TRUST FUND
7526	IM-06	LIBERTY LIFE	876438	VARIABLE ACCOUNT K OF LIBERTY LIFE ASSURANCE CO OF BOSTON
7527	IM-06	LIC NORTH AM	059362	LIFE INSURANCE CO OF NORTH AMERICA SEPARATE ACCOUNT A
7528	IM-06	MCLAUGHLIN	882201	TRADITIONAL VALUE GUARANTEED INCOME TRUST SERIES 1
7529	IM-06	MIDLAND NATIONAL	819923	MIDLAND NATIONAL LIFE SEPARATE ACCOUNT A
7530	IM-06	MONARCH	826458	BENHAM VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO
7531	IM-06	MOSELLY	704220	MASSACHUSETTS TAX EXEMPT UNIT TRUST SERIES 45
7532	IM-06	NACO	070281	NACO VARIABLE ACCOUNT OF NATIONWIDE LIFE INS CO
7533	IM-06	NASL	753892	NASL VARIABLE ACCOUNT
7534	IM-06	NATL HOME LIFE	866252	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT IV
7535	IM-06	NIKE	866299	MINNESOTA GROWTH & TREASURY TRUST SERIES I
7536	IM-06	NOMURA	869095	NOMURA DIVIDEND INCOME FUND INC
7537	IM-06	NORTHBOOK	716784	NORTHBOOK VARIABLE ANNUITY ACCOUNT
7538	IM-06	OPPENHEIMER	002907	CAPITAL ACCUMULATION PROGRAM OF SHARES OF OPPENHEIMER GLO F
7539	IM-06	OPPENHEIMER	852742	CENTENNIAL APPRECIATION PORTFOLIO SERIES 1
7540	IM-06	OPPENHEIMER	857788	CENTENNIAL APPRECIATION PORTFOLIO SERIES 2
7541	IM-06	PACIFIC CORINTH	890904	PACIFIC CORINTHIAN VIP SEP ACCT OF PACIFIC CORINTHIAN LIFE I
7542	IM-06	PANORAMA	354007	PANORAMA SEPARATE ACCOUNT
7543	IM-06	PARAGON LIFE	824725	SEPARATE ACCOUNT A OF PARAGON LIFE INSURANCE CO
7544	IM-06	PENN MUTUAL	077136	PENN MUTUAL VARIABLE ANNUITY ACCOUNT I
7545	IM-06	PETERS RICKEL	806746	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 1
7546	IM-06	PETERS RICKEL	819674	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 2
7547	IM-06	PREFERRED LIFE	845775	PREFERRED LIFE VARIABLE ACCOUNT C
7548	IM-06	PRESIDENTIAL LIF	826625	PRESIDENTIAL VARIABLE ANNUITY ACCOUNT ONE
7549	IM-06	PROTECTIVE LIFE	310826	PROTECTIVE LIFE INSURANCE CO
7550	IM-06	PROVIDENCE LIFE	724994	PROVIDENCE VARIABLE ACCOUNT ONE
7551	IM-06	PROVIDENCE LIFE	821135	PROVIDENCE VARIABLE LIFE ACCOUNT ONE
7552	IM-06	PROVIDENT	080831	PROVIDENT FUND ACCUMULATION PLANS
7553	IM-06	PROVIDENT MUTUAL	858375	PROVIDENT MUTUAL VARIABLE AGGRESSIVE GROWTH SEPARATE ACCOUNT
7554	IM-06	PROVIDENT MUTUAL	723271	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT A/PA
7555	IM-06	PROVIDENT MUTUAL	878064	PROVIDENT MUTUAL VARIABLE INTERNATIONAL SEPARATE ACCOUNT
7556	IM-06	PUTNAM	081268	PUTNAM INVESTMENT PLANS FOR GEORGE PUTNAM FUND OF BOSTON
7557	IM-06	RAFFENSBERGER	890208	MIDWEST EQUITY TRUST FINANCIAL SECURITIES SERIES 1
7558	IM-06	RAYMOND JAMES	858536	RAYMOND JAMES TOP 10 & APPRECIATION PORTFOLIO SERIES 1
7559	IM-06	RESOURCES LIFE	821136	RESOURCES VARIABLE LIFE ACCOUNT ONE
7560	IM-06	ROYAL TANDEM	862923	ML LIFE INSURANCE COMPANY OF NEW YORK
7561	IM-06	ROYAL TANDEM	869796	ROYAL TANDEM VARIABLE LIFE SEPARATE ACCOUNT
7562	IM-06	SECURITY EQUITY	746662	SECURITY EQUITY VARIABLE LIFE SEPARATE ACCOUNT
7563	IM-06	SECURITY FIRST	356475	SECURITY FIRST LIFE SEPARATE ACCOUNT A
7564	IM-06	SECURITY FIRST	882422	SECURITY FIRST LIFE SEPARATE ACCOUNT B
7565	IM-06	SHEARSON	752397	DIRECTIONS UNIT INVESTMENT TRUST TWENTIETH SERIES
7566	IM-06	SHEARSON	065641	MICHIGAN FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
7567	IM-06	SHEARSON	225749	PENN STATE TAX EXEMPT INVESTMENT TRUST SERIES 1
7568	IM-06	SHEARSON	766493	UNCOMMON VALUES UNIT TRUST 1985 SER & SUBSEQ & SIMILAR SERIE
7569	IM-06	SHEARSON	832945	UNCOMMON VALUES UNIT TRUST 1988 SERIES
7570	IM-06	SMITH BARNEY	804648	TAX EXEMPT SECURITIES TRUST SERIES 256

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7571	IM-06	STATE MUTUAL	887441	SEPARATE ACCOUNT VA-I OF STATE MUTUAL LIFE ASSUR CO OF AMER
7572	IM-06	SUMMIT	701747	SUMMIT INVESTORS PLANS
7573	IM-06	SUMMIT	731295	SUMMIT CASH RESERVES FUND
7574	IM-06	SUPER SHARE	843163	SUPERTRUST TRUST FOR CAPITAL MARKET FUND INC SHARES
7575	IM-06	TANDEM LIFE	869800	MERRILL LYNCH LIFE VARIABLE LIFE SEPARATE ACCOUNT II
7576	IM-06	TOTAL GROWTH	777951	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 1
7577	IM-06	TOTAL GROWTH	788947	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 2
7578	IM-06	TOTAL GROWTH	790576	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 3
7579	IM-06	TUCKER ANTHONY	725558	TELEPHONE EXCHANGE FUND AT&T SHARES
7580	IM-06	UNION CENTRAL	749330	CARILLON ACCOUNT
7581	IM-06	UNITED	101269	UNITED INCOME INVESTMENT PROGRAMS
7582	IM-06	UNITED INVESTORS	810814	UNITED INVESTORS ANNUITY VARIABLE ACCOUNT
7583	IM-06	UNITED INVESTORS	809766	UNITED INVESTORS LIFE VARIABLE ACCOUNT
7584	IM-06	UNUM LIFE	849589	VA I SEPARATE ACCOUNT OF UNUM LIFE INS CO OF AMERICA
7585	IM-06	US LIFE	819338	USLIFE SEPARATE ACCOUNT I
7586	IM-06	VERMONT LIFE	805925	VERMONT VARIABLE LIFE INSURANCE ACCOUNT
7587	IM-06	VOYAGER LIFE	318324	VOYAGER VARIABLE ANNUITY ACCOUNT D
7588	IM-06	WASHINGTON NATL	711501	SEPARATE ACCOUNT I OF WASHINGTON NATIONAL INSURANCE CO
7589	IM-06	WESTERN LIFE	826723	VARIABLE ACCOUNT D OF FORTIS BENEFITS INSURANCE CO
7590	IM-06	WESTERN RES LIFE	841056	WRL SERIES ANNUITY ACCOUNT

Appendix B—List of Filings Required to be Submitted Electronically

Registration Forms unique to registered investment companies and business development companies under the Securities Act of 1933 and/or the Investment Company Act of 1940.⁸³

- * Form N-1—(Registration statement of open-end management investment companies)
- * Form N-1A—(Registration statement of open-end management investment companies)
- * Form N-2—(Registration statement of closed-end management investment companies)
- * Form N-3—(Registration statement of separate accounts organized as management investment companies)
- * Form N-4—(Registration statement of separate accounts organized as unit investment trusts)
- * Form N-5—(Registration statement of small business investment companies under the Securities Act of 1933 and the Investment Company Act of 1940)

Form N-8B-2—(Registration statement of unit investment trusts which are currently issuing securities)

Form N-8B-3—(Registration statement of unincorporated management investment companies currently issuing periodic payment plan certificates)

Form N-8B-4—(Registration statement of face-amount certificate companies)

Form N-14—(Registration statement for the registration of securities issued in business combination transactions by investment companies and business development companies)

* Form S-6—(Registration statement for unit investment trusts registered on Form N-8B-2)

⁸³ Investment companies filing on other forms, see Section III.C and Appendix A of the General EDGAR Release for a discussion and list of other forms required to be submitted electronically. Forms which include a Financial Data Schedule are indicated with an asterisk (***)

Notices and Elections

Form N-8A—(For notification of registration (filed under section 8(a) of the 1940 Act))

Form N-18F-1—(For notification of election under rule 18F-1 (of the Investment Company Act of 1940))

Form N-23C-1—(Statement by registered closed-end investment companies with respect to purchases during the last calendar month of its own securities under rule 23c-1 (of the Investment Company Act of 1940))

Form N-6F—(Notice of intent to elect to be subject to sections 55 through 65 of the Investment Company Act of 1940)

Form N-54A—(Notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed under section 54(a) of the Investment Company Act of 1940)

Form N-54C—(Notification of withdrawal of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed under section 54(c) of the Investment Company Act of 1940)

Periodic Reports

* Form N-SAR (Semi-Annual Report of Registered Investment Companies)

Other Filings

* Proxy materials required to be filed under section 20 (of the Investment Company Act of 1940) and section 14(a) (of the Securities Exchange Act of 1934)⁸⁶

Reports to Shareholders required to be filed under section 30 (of the Investment Company Act of 1940)

Notices filed under rules 24f-1 and 24f-2 (of the Investment Company Act of 1940)

Notification of filing of reports to stockholders of registered investment companies under rule 30b2-1 (of the Investment Company Act of 1940)

Prospectuses filed under rule 497 (of the Securities Act of 1933)

Form N-27D-1—(Accounting of segregated trust account)

⁸⁶ A Financial Data Schedule is required for proxy materials if action is to be taken with respect to any transaction described in Items 11, 12, or 14 of Schedule 14A.

Form 2-E—(Report under rule 609 of Regulation E (of the Securities Act of 1933))

Form 13F-E—(Report of institutional investment managers under section 13(f) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(f) and rule 13f-1 thereunder))

Appendix C—Sections of Regulation S-T of Particular Interest to Investment Companies and Portfolio Managers

PART 232—REGULATION S-T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

* * * * *

Section 232.101 Mandated electronic submissions.

(a)

* * * * * ; provided, however that in no event shall any submissions under Section 6(c) of the Investment Company Act or documents related to applications for exemptive relief under any section of the Investment Company Act, be made electronically; * * *

* * * * *

Section 232.102 Exhibits.

* * * * *

(e) Notwithstanding the provisions of paragraphs (a) through (d) of this section, after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company shall relate only to documents which have been electronically filed, unless a hardship exemption (§§ 232.201 and 232.202 of this chapter) has been granted.

* * * * *

Section 232.902 Division of Investment Management EDGAR Transition.

(a) Registrant transition to electronic submission via EDGAR. Registrants whose filings are subject to review by the Division of Investment Management shall be subject to

the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

(b) Phase-in Rule for Investment Companies.

(1) Each registered investment company or business development company listed on the Phase-In Schedule is deemed to have the phase-in date assigned to the group in which it is included as listed on the schedule, or as may be designated by the Commission.

(2) For any investment company not listed on the Phase-In Schedule (including any company that subsequently registers under the Investment Company Act),

(i) An open-end or closed-end management investment company that has the same investment adviser, or a unit investment trust that has the same depositor, as a registrant that is listed on the Phase-In Schedule shall have the same phase-in date as the registrant listed on the schedule.

(ii) A closed-end management investment company that does not have an investment adviser shall have the same phase-in date as a registrant having an investment adviser that is, or is affiliated with, the principal underwriter of the unlisted registrant.

(3) A registrant not listed on the Phase-In Schedule that has more than one investment adviser shall be deemed to have the same investment adviser as a registrant that is listed on the schedule if any of its investment advisers, other than sub-advisers, are investment advisers to the listed registrant.

(4) A registrant that is not phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is phased in shall be deemed to be phased in at the time it changes its investment adviser.

(5) A registrant that is phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is not phased in shall remain phased in.

* * * * *

(d) Reassignment of Phase-in Group. The Commission may, in its discretion, grant or deny a request by a registrant to participate in a phase-in group other than the group established under (b)(1) or (2) above.

(e) Required electronic filing for Phased-in Filers. A registrant that is phased in, under either the mandatory electronic filing provisions of paragraphs (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings which are mandated electronic submissions under rule 101 of Regulation S-T (§ 232.101 of this chapter) and which are made on or after a registrant's phase-in date, *provided, however, that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.*

(f) Electronic filings involving both a paper filer and an electronic filer. Filings involving

both a paper filer and an electronic filer shall be made as set forth in this section, *provided, however, that the following provisions shall not affect a filer's phase-in date for mandatory electronic filing.*

(1) **Cash tender offers and proxy contests.** Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2) **Securities Act registered business combinations.** Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(3) **Schedules 13D and 13G.** Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d-101 and 240.13d-102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(g) **Conforming Paper Format Documents.** Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101 of this chapter), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper print-out of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days

after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 902(g) OF REGULATION S-T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

Section 232.903 Division of Investment Management Electronic Submissions during Transition.

In addition to the electronic submission requirements set forth in rule 101 of this part, the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) **Permitted electronic submissions—(1) Filings by Investment Companies.** Prior to its phase-in date, a filer that is a registered investment company or a business development company may, but is not required to, submit Form N-SAR (§ 274.101 of this chapter) in electronic format, *provided that, if the filer elects to file Form N-SAR in electronic format, all subsequent amendments to the subject Form N-SAR shall be filed in electronic format.*

* * * * *

(3) **Form 13F.** An institutional investment manager required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f-1 (§ 240.13f-1 of this chapter) under, the Exchange Act to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F-E (§ 249.326 of this chapter) *provided that, if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.*

(b) **Amendments to Paper Filings—(1) Filings by Investment Companies.** Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings filed in paper prior to the phase-in date of a registrant that is a registered investment company or a business development company shall be submitted in electronic format in accordance with rule 101 of Regulation S-T (§ 232.101 of this chapter). The subject filing, as amended, including any exhibit that has been previously filed only in paper and which is incorporated by reference into the filing, shall be filed electronically in its entirety, except as otherwise permitted under rules 102(b), (c), and (e) of Regulation

S-T §§ 232.102(b), (c) and (e) of this chapter.

[FR Doc. 93-4806 Filed 3-17-93; 8:45 am]
BILLING CODE 8010-01-U

17 CFR Parts 200, 202, 250 and 259

[Release Nos. 33-6979, 34-31907, 35-25746; File S7-8-93]

RIN 3235-AD98

Rulemaking for EDGAR System— Public Utility Holding Companies

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission (the "Commission") has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The rules as set forth in this release will apply to electronic submissions processed by the Office of Public Utility Regulation (the "OPUR") within the Division of Investment Management (the "Division"). Paper filings also will be affected by the amendments in limited circumstances. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date and soliciting further public comment on those provisions. Separate releases contain additional amendments relating to electronic submissions processed by the Division of Corporation Finance, by the Division under the Investment Company Act of 1940, and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993, for the EDGAR Transitional Filers¹ and selected volunteers, including specified third party filings with respect to such Public Utility Filers.² Phase-in of all Public Utility Filers is expected to be completed by mid-1996.

DATES: Effective Dates: These rules are effective on April 26, 1993, and apply to filings on or after that date, except the

provisions relating to Financial Data Schedules (§ 229.601 and §§ 259.5s, 259.101, 259.313, and 259.402), which are effective on November 1, 1993.

COMMENTS: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6-9, Washington, DC 20549, and should refer to File No. S7-8-93.

FOR FURTHER INFORMATION CONTACT: Richard T. Miller, Staff Attorney, at (202) 504-2268, Office of Public Utility Regulation, Division of Investment Management, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Commission has adopted rules and amendments to implement the EDGAR system that are unique to submissions made by Public Utility Filers under the Public Utility Holding Company Act of 1935 (the "1935 Act"). In a concurrent release (the "General EDGAR Release"),³ the Commission is adopting the phase-in procedures that will be used to bring Public Utility Filers, and filers under other securities laws, into the EDGAR system. Also in the General EDGAR Release, the Commission is adopting rules, rule amendments, and procedures that will apply generally to all electronic filings on EDGAR and adopting rule and form amendments under the Securities Act of 1933,⁴ the Securities Exchange Act of 1934⁵ and the Trust Indenture Act of 1939⁶ that will apply to submissions⁷ processed by

¹The General EDGAR Release, Release No. 33-6977 adopts rules for filings on EDGAR that will affect all registrants and other persons who make electronic filings with the Commission. Among other things, the General EDGAR Release discusses electronic filing generally (e.g., formatting and submission requirements, signatures, filing fees, safe harbors, and hardship exemptions), and adopts rules, including Regulation S-T [17 CFR 232], prescribing the requirements that must be met in order to file electronically and the procedures for making such filings. The General EDGAR Release also discusses the EDGAR Filer Manual promulgated by the Commission, which sets out many of the procedures for using EDGAR. (See the General EDGAR Release, Section V.A, for a detailed description of the EDGAR Filer Manual.)

²15 U.S.C. 77a *et seq.* (the "Securities Act").

³15 U.S.C. 78a *et seq.* (the "Exchange Act").

⁴15 U.S.C. 77aaa *et seq.*

⁵The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any

the Division of Corporation Finance. Matters discussed in the General EDGAR Release that are also applicable to electronic submissions by Public Utility Filers are not discussed in detail in this release.⁸

In this release, the Commission is adopting (1) certain Commission rules, regulations, schedules and forms used exclusively by Public Utility Filers and (2) rule 30-5 of the Rules of Practice⁹ to provide the Director of the Division with delegated authority to grant hardship exemptions and take certain other actions in connection with 1935 Act filings on EDGAR.

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TEXT OF RULES

Appendix A—List of Filings Required to be Submitted Electronically

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I. Background

Beginning in May 1984, the Commission operated a pilot program

discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic filer" means a person or an entity that submits filings electronically pursuant to rules 101, 901, 902 or 903 of Regulation S-T [17 CFR 232.101, 901, 902 or 903, respectively]. The phrase "to file electronically" means to convey a filing to the Commission in electronic format and excludes any submission other than a filing. See Section I of the General EDGAR Release.

⁸Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78l/(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary.

⁹17 CFR 200.30-5.

¹In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date. Those who elected to do so are referred to as "Transitional Filers."

²Public utility holding companies, their subsidiaries, and other persons making filings under the Public Utility Holding Company Act of 1935 are collectively referred to as "Public Utility Filers." This is not a legal term with effect under the EDGAR rules.

(the "EDGAR Pilot" or "Pilot") to develop and test an electronic disclosure system. Nine registered public utility holding company systems, fifty-seven of their subsidiary companies and twelve exempt holding company systems participated in the Pilot. As of January 1, 1993, all of the Pilot participants and one additional public utility holding company made all their filings under the 1935 Act electronically. Certain of the holding company systems and their subsidiaries also participated in the Pilot by making electronic filings under the Securities Act and the Exchange Act.

The Commission and a contractor began to design and build the EDGAR operational system in 1989. EDGAR began to accept test filings on May 1, 1991, and live (non-test) filings on July 15, 1992 from Pilot volunteer filers electing to file electronically on the operational EDGAR system prior to mandatory electronic filing.¹⁰ As explained in this release and the General EDGAR Release, the Commission will begin the phase-in to mandatory electronic filing in April 1993.

The Commission received four letters of comment from registered public utility holding companies.¹¹ Of these commenters, two were electronic filers during the EDGAR Pilot and the transition to the operational EDGAR system.

II. Phase In

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

Existing Public Utility Filers will be phased into the EDGAR system (*i.e.*, begin mandatory electronic filing) in groups according to a published schedule. The General EDGAR Release contains the phase-in schedule for registrants¹² making filings under the

Securities Act and the Exchange Act. Public Utility Filers will be required to begin mandatory electronic filing under the 1935 Act when they are phased in for purposes of making Securities Act and Exchange Act filings. The phase-in schedule is set forth in Appendix B to the General EDGAR Release. After a registrant is phased in, it will be required to submit electronically all filings (and related submissions) required to be electronically filed with (or submitted to) the Commission.

When a public utility holding company is phased in as an EDGAR filer, all of its subsidiary companies will be required to make 1935 Act filings electronically. Requiring subsidiaries of phased-in parent companies to make 1935 Act filings electronically is appropriate for public utility holding company systems and will promote efficiency by converting the parent-subsidiary structure to electronic filing in one step. Public utility holding company systems by their nature operate as coordinated systems, and 1935 Act filings are frequently submitted jointly by the holding company and one or more of its subsidiaries. Moreover, preparation of 1935 Act filings for all companies in a holding company system is usually centralized. Because of the relatively small number of public utility holding companies, this approach will not increase substantially the number of companies filing on EDGAR in the initial stage. Any new subsidiary company of a Public Utility Filer that is created after the parent becomes an electronic filer also will be required to file 1935 Act submissions electronically.

Any Public Utility Filers who do not make Securities Act or Exchange Act filings and are not part of a holding company system previously phased in will begin electronic filing when the last group of registrants is phased in.¹³

Registrants and third party filers will be required to submit a completed Form ID, the uniform application for access codes to file on EDGAR,¹⁴ prior to becoming subject to mandated filing. A registrant should file a Form ID between three and six months in advance of its

filings with the Commission under the 1935 Act. A "filer" (sometimes also referred to as an "electronic filer") is any person or entity on whose behalf an electronic submission is made.

¹⁰ See General EDGAR Release, Appendix A, which provides the timetable for implementation of EDGAR.

¹¹ See Sections III.D.3 and VI.A of the General EDGAR Release for a discussion of Form ID. Forms ID may be obtained through the Public Reference Room. The EDGAR Filer Manual also contains a copy of Form ID. Transitional Filers will not be required to submit new Forms ID once mandated filing commences.

scheduled mandatory phase-in date. Upon receipt of the completed Form ID, the Commission will send to the filer EDGARLink, the filer assistance software, the EDGAR Filer Manual,¹⁵ and the necessary EDGAR identification numbers and passwords.

III. Mandatory, Voluntary and Prohibited Electronic Filings

A. General

A phased-in Public Utility Filer will be required prospectively to file in electronic format all forms that are accepted by EDGAR, including all reports and forms required to be filed with the Commission under the 1935 Act that are accepted by EDGAR. Initially, at the Public Utility Filer's option, requests for no-action or interpretive advice will be excluded from electronic filing. While the Commission may consider electronic submission of these filings in the future, no plans currently exist for electronic filing of these documents. Appendix A sets forth a list of the forms and reports filed by Public Utility Filers that will be required to be filed electronically under the interim rules.

In addition, for one year beginning with a registrant's mandated phase-in date, or until expressly notified otherwise by the Commission, any registrant making filings on EDGAR¹⁶ will be required to furnish the Commission with paper copies of the filings. One commenter urged the Commission to find that it would not be appropriate for former EDGAR Pilot (Transitional) filers to submit paper copies of their filings. However, the requirement to submit paper copies is mandated by statute,¹⁷ although the Commission has the authority to shorten the period if the requisite determinations can be made after the "significant test group" has successfully filed. But, the requirement to provide paper copies has been structured to minimize the burden on filers.¹⁸

¹⁵ See Section V.A of the General EDGAR Release regarding the EDGAR Filer Manual. Upon receipt of the completed Form ID, the Commission will send the EDGAR Filer Manual and EDGARLink software at no cost to filers if they are scheduled to begin mandated filing within three months.

¹⁶ Transitional Filers will also be required to submit paper copies during the year beginning with their mandated phase-in date or until expressly notified otherwise by the Commission.

¹⁷ Paper copies are required by the Securities and Exchange Commission Authorization Act of 1987, Public Law 100-181 (Dec. 4, 1987) [amending Exchange Act Section 35 (15 U.S.C. 78kk and adding Section 35A (15 U.S.C. 78ll)] (the "EDGAR Authorization Act").

¹⁸ For a discussion of the requirements for paper copies of electronic filings under the EDGAR Authorization Act, see the General EDGAR Release, Section V.D.

¹⁰ At that time, the Pilot terminated. Any Pilot filers not electing to continue electronic filing during the interval prior to mandatory electronic filing will return to filing on paper until they are required to file electronically with the first mandated group. See Release Nos. 33-6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC-18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35-25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)].

¹¹ These comment letters were directed in response to Release No. 35-25588, the Proposing Release. The comment letters and the comment summary prepared by the staff are available for inspection and copying in the Commission's Public Reference Room. See File No. S7-23-92.

¹² The term "registrant," as used in this release, includes any person required or permitted to make

1. Incorporation by Reference

The proposed rule generally would have permitted a Public Utility Filer to incorporate by reference into an electronic filing only those documents that had been filed electronically, unless specific rules or form instructions provided otherwise.¹⁹ This requirement would have applied both to incorporation by reference of the narrative portions of 1935 Act filings and of exhibits to those filings, with limited exceptions.²⁰ It was thought that this approach would result in a more complete database, facilitating the Commission's administration of its responsibilities under the 1935 Act and enabling EDGAR users to obtain more complete information about Public Utility Filers through EDGAR. Also, in the proposing release, the Commission requested comment on the issue of whether there were additional circumstances under which Public Utility Filers filing electronically should be allowed to incorporate by reference documents not on file in electronic format.

Each commenter urged the Commission to allow Public Utility Filers to incorporate by reference any and all documents not on file in electronic format. Each commenter argued that the proposed requirement would be unduly burdensome and costly to the Public Utility Filer, and such burden and cost would outweigh the value to the Commission or members of the public of having such documents in the electronic data base. In addition, one commenter suggested that the proposal be effective only with respect to future submissions.

The rule adopted today provides that any document may be incorporated by reference, so long as such document has not been amended subsequent to its initial submission.²¹ Thus, documents filed in paper before Public Utility

¹⁹ Rule 22(b) under the 1935 Act [17 CFR 250.22(b)] governs incorporation by reference in applications or declarations filed under the 1935 Act. It was proposed that, to assure that an incorporated document could be located, rule 22(b) would be amended to require identification of elements such as the name of the form with which it was filed, the filer's name, the file number, and the filing date.

²⁰ An exception to this general requirement would have been made under the proposed rules for maps and for copies of certain reports filed either under rule 29 or as exhibits to Form U5S. See section III.E, *infra*, for a discussion of the reason annual reports to shareholders will continue to be submitted in paper as an exhibit to Form U5S.

²¹ Although not currently required, at a later time the Commission may require that after the passage of a specified period of time, all exhibits must be on file electronically to be incorporated by reference. See Release IC-19284, Sections III.A. and IV.A and the General EDGAR Release, Section IV.C.

Filers became subject to mandated electronic filing may remain in paper format and be incorporated by reference into an electronic filing, except as otherwise provided. In addition, in order to incorporate by reference an amendment to a document previously filed in paper, the rule adopted today requires only the electronic filing of the amendment itself and not the entire amended document.

In addition, the Commission requested comment on whether certain specified exhibits should be exempt from the mandatory electronic filing requirements, and, if such exhibits are so exempt from mandatory electronic filing, whether summaries of these exhibits ("Electronic Format Summaries") should be required.

Commenters argued that rule 29 and Form U5S filings, and the exhibits thereto, should be submitted in paper because they require several lengthy exhibits that would be difficult and time consuming to put into electronic format.²² Furthermore, commenters were opposed to the proposal of Electronic Format Summaries. They cited a variety of grounds, including potential liability, filing burdens, and the limited value of such information.

In response, the rule adopted today will exclude certain exhibits to filings required under the 1935 Act.²³ In addition, and also in response to public comment, the proposal to require Electronic Format Summaries of exhibits has not been adopted.

2. Exhibits

Exhibits for which a temporary or continuing hardship exemption has been granted may be submitted to the Commission in paper under cover of Form SE. Unlike the Temporary Rules, however, proposed Form SE would have required the paper document to be filed with the Commission only on the same day the electronic format filing to which it relates is filed. Upon consideration of the comments received, particularly as to the logistical problems associated with coordinating the filing of a paper exhibit with an electronic filing, new

²² For example, one commenter pointed out that some of the exhibits are in a preprinted format that cannot be easily translated to electronic format. Another commenter cited the specific example of the Federal Energy Regulatory Commission's Form 1 [18 CFR 141.1] as an exhibit that should be exempt from the proposed electronic filing requirement.

²³ Specifically, the Commission will not require electronic submission of Federal Energy Regulatory Commission Forms 1 [18 CFR 141.1] and 2 [18 CFR 260.1], which are required to be filed as exhibits to Form U5S. In addition, the Commission will not require the electronic filing of the Public Utility Filers' annual report to shareholders, which is a required exhibit pursuant to rule 29 and Form U5S.

Form SE will permit exhibits filed in paper pursuant to a temporary or continuing hardship exemption to be filed on the date of filing of the electronic filing or up to six business days before that date. If a paper exhibit under cover of Form SE is unexpectedly delayed beyond the date of filing of the electronic document, the electronic filing still would be accepted, since the automated acceptance procedures cannot detect the presence or absence of a paper document. However, the filing would be incomplete, and an amendment would be required in order to add the exhibit.

B. Documents Not Eligible for Electronic Submission

Requests for confidential treatment will not be submitted initially via EDGAR but, as proposed, will continue to be submitted in paper.²⁴ When a request for confidential treatment is filed, the electronic filer will be required to file in electronic format the redacted document that is the subject of the confidential treatment request. Care should be taken to redact the confidential information properly, because if an electronic filer inadvertently includes material for which confidential treatment was requested in its electronic submission, the material will be disseminated publicly and thus no longer confidential.

If the request for confidential treatment is denied and all appeal rights are exhausted,²⁵ the material for which confidential treatment had been requested (*i.e.*, the previously redacted material), must be filed electronically as an amendment. If the Public Utility Filer fails to do so, the Commission will make the information publicly available in paper.

C. 60-Day Letters

A "60-day letter" is used by service company subsidiaries of registered holding companies to notify the Commission of various proposed changes in the organization or functioning of the service company. Under the terms of the Commission orders authorizing these subsidiaries, Public Utility Filers must notify the Commission of any proposed changes, and the Commission notifies the Public Utility Filer within sixty days if the changes cannot be implemented without formal Commission approval. Because

²⁴ See the General EDGAR Release, Section IV.C.2.

²⁵ Applications for review of a confidential treatment denial, submitted pursuant to rule 28 of the Commission's Rules of Practice [17 CFR 201.26], also will be excluded from electronic submission.

applications for orders to create these subsidiaries will be filed on EDGAR, the rules will give Public Utility Filers the option to submit 60-day letters through EDGAR as correspondence relating to the original application. However, because EDGAR correspondence is treated as non-public, neither the request nor the response will be disseminated on EDGAR. After the staff has responded, both the request and response will be available on paper through the Commission's Public Reference Room.²⁶

D. Graphic Material

While most information filed with the Commission is textual and financial material, limited graphic and image material, such as pictures, graphs and company logos, ("graphic material") is contained in documents submitted to the Commission and disseminated in paper. As noted in the Proposing Release, because of difficulties associated with sending and interpreting graphics and image material in electronic submissions, initially EDGAR will not accommodate electronic submission of graphic material.²⁷

For example, graphic material such as maps, which are required to be submitted as exhibits to a number of 1935 Act forms, will be difficult to describe. Thus, the rules will require Public Utility Filers to continue to submit maps in paper. For any other document that includes graphic material for which a narrative description would be ineffective or unduly burdensome, the Public Utility Filer can apply for a continuing hardship exemption from electronic filing. If the request is granted, the electronic filer will submit the exhibit in paper under cover of Form SE.²⁸

The graphic and image rules require, as proposed, electronic filers to list in an appendix any omitted graphic material and provide a fair and accurate narrative description of such material.²⁹ If the substantive information conveyed by the omitted graphic material is narratively described in all material respects in the body of the electronic filing, the appendix simply will list the omitted material and cross-reference the

section of the filing containing the description of such material. Unlike the EDGAR Pilot requirements, electronic filers will not be required to describe differences relating to corporate logos, pagination, color, or type size and style.

In response to comment, a safe harbor has been included in the rules.³⁰ The safe harbor provides that to the extent descriptions of graphic and image material in an electronic filing or appendix thereto represent a good faith effort to fairly and accurately describe omitted graphic and image material, they will not be subject to the liability and anti-fraud provisions of the federal securities laws. Electronic filers will be required to retain copies of a paper document containing graphic and image material, as proposed. The time period for retention is five years after the filing date of the document or date appearing on the document whichever is later, as proposed.³¹ Copies of the retained documents must be furnished to the Commission or staff upon request.

E. Rule 29 and Form U5S: Annual Report to Security Holders

Special rules are provided for documents filed as exhibits, or incorporated by reference, to filings under rule 29 or on Form U5S. Rule 29 requires that registered holding companies and their subsidiaries file with the Commission copies of reports submitted to stockholders and certain reports submitted to state commissions. Copies of annual reports to security holders also are required to be filed with Form U5S, the annual report registered holding companies and their subsidiaries file with the Commission.

The information contained in these annual reports is important to the Commission in determining whether registered holding company systems are in compliance with 1935 Act requirements. However, these documents frequently contain graphic material that is not susceptible to electronic filing. Accordingly, a preliminary note will be added to rule 29 stating that all filings under that rule will be required to be submitted in paper. The instructions to Form U5S will be amended to require that any

²⁶ Currently, 60-day letters are non-public until a response is provided by the Commission staff, at which time both the letter and the response become publicly available. The same procedures will be followed for 60-day letters filed through EDGAR.

²⁷ See Section III.E, *infra*, and General EDGAR Release, Section IV.B, which address the treatment of annual reports to security holders.

²⁸ Rule 102(c) of Regulation S-T [17 CFR 232.102(c)]. See General EDGAR Release, section III.E.3, regarding continuing hardship exemptions.

²⁹ Rule 304 of Regulation S-T [17 CFR 232.304].

³⁰ Rule 304(b) of Regulation S-T [17 CFR 232.304(b)]. The graphic material disseminated to shareholders in paper will be deemed to be part of the electronically filed document for purposes of the liability and anti-fraud provisions of the federal securities laws. This is not the case under the provision of the amended Temporary Rules [Release No. 35-25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)] relating to graphic materials [17 CFR 230.499(d)(3)].

³¹ Rule 304(c) of Regulation S-T [17 CFR 232.304(c)]. The amended Temporary Rules do not contain a similar provision.

annual report to shareholders that is filed as an exhibit to the form, or incorporated by reference, be submitted in paper.³²

IV. Financial Data Schedules

The Commission is adopting, as proposed, rules under which registrants will file electronically, as an exhibit to certain 1935 Act submissions, a Financial Data Schedule that will be available to the public as well as the Commission. Three commenters expressed opposition to the proposed requirement that Public Utility Filers submit Financial Data Schedules in addition to the financial statements and footnotes currently required. Each of these commenters asserted that the burden of preparing such schedules, which would be a duplication of effort because the same information would be contained in the financial statements, would outweigh any benefit the schedules would provide. In addition, two of the commenters were concerned that users of the electronic database, including Commission staff, would rely on the unaudited information presented in the schedules instead of reading the entire financial disclosure statements.

The Financial Data Schedule will be a public document but will not be deemed "filed" for purposes of liability under the federal securities laws, as proposed.³³ The Financial Data Schedule will set forth specific financial data from the registrant's financial statements, schedules and other disclosure requirements. The effective date of the provisions relating to Financial Data Schedules has been delayed in order to provide additional time for system programming.³⁴

Financial Data Schedules generally will be required as exhibits pursuant to Item 601 of Regulation S-K, as proposed. Under the rules for Public Utility Filers, Financial Data Schedules will be required as exhibits to Forms U5S, U-1, U-13-60 and U-3A-2.³⁵ An instruction explaining this requirement will be added to each form.³⁶ Filing of the Financial Data Schedules as separate exhibits will facilitate the Commission's comment and amendment process with respect to Schedules containing errors or omissions. The form of the Financial

³² See amendments to rule 29 and Form U5S.

³³ See Section IV.D.4, *infra*, for further discussion regarding liability for the Financial Data Schedule.

³⁴ Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

³⁵ See the relevant forms for instructions as to the information required in each of the Financial Data Schedules. The technical provisions for these schedules are contained in the EDGAR Filer Manual.

³⁶ See, e.g., proposed amendment to Form U5S.

Data Schedules and items from financial statements and schedules, as well as other disclosures to be included, are set forth in the text of this interim rule. The specific instructions for preparing such schedules are contained in the EDGAR Filer Manual. EDGAR will determine the presence or absence of the Financial Data Schedules and automatically send a message to the filer if a required exhibit is missing. Unlike other exhibits, a missing Financial Data Schedule or one with an error that precludes its acceptance will not mean that the related filing is not accepted.³⁷ However, if the filing is not amended to add the Financial Data Schedule, the filing would be incomplete, and failure to include a required Financial Data Schedule will affect the subsequent use and availability of Forms U5S, U-1, U-13-60 and U-3A-2, as proposed.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993, and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7-8-93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

V. Rule and Form Changes

Current regulations, rules and forms under the 1935 Act are amended to reflect new procedures necessary for electronic filings.³⁸ Text will be added to rules stating how the rules will apply differently to electronic filings, and appropriate instructions will be added to forms. In general, the instructions will duplicate current instructions except to require typed signatures in lieu of manual ones and to suspend the requirement to provide multiple copies. In addition, an instruction will be added directing electronic filers to the rules set forth in Regulation S-T and the EDGAR Filer Manual.³⁹

Rather than amending current forms to add various electronic filing paragraphs, Regulation S-T has been

expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: the requirement to submit multiple copies of documents to the Commission; that documents submitted to the Commission be signed manually; regarding paper size, type size, sequential page numbering, and binding; and that foreign currency denominations be expressed in words or letters in the English language in electronic filings and not in representative symbols.⁴⁰

In addition, headnotes have been added to the rules and regulations advising electronic filers that they should be read in conjunction with Regulation S-T, since Regulation S-T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.⁴¹

In addition, the Commission is changing the form used to amend filings under the 1935 Act. Presently, Form U-A is used to submit amendments to any application, declaration, report, or statement filed under the 1935 Act, other than an application or declaration filed on Form U-1. Form U-A be rescinded, and amendments will be filed on the original form with the suffix "/A" following the form type.⁴² Thus, a Form U-13-1 will be amended by filing a Form U-13-1/A.⁴³

VI. Rescission of Temporary EDGAR Rules

On April 20, 1992, the Commission adopted temporary rules and forms to permit voluntary filing by Pilot participants on the operational EDGAR system.⁴⁴ The rules adopted in this

³⁷ See section IV.G.1 of the General EDGAR Release. As a result of the restructuring, only limited amendments have been made to the forms. However, forms requiring a Financial Data Schedule have been amended to reflect this fact.

³⁸ See section III.C and E of the General EDGAR Release concerning paper filings under a hardship exemption and certain types of filings which will continue to be submitted in paper.

³⁹ Rules 20(b) and 20(c) [17 CFR 250.20(b) and 20(c)] under the 1935 Act will be amended to change the prescribed form for submitting amendments either in paper or electronically.

⁴⁰ See Appendix A for a complete list of all 1935 Act forms that the Commission is amending to conform with the requirements of EDGAR.

⁴¹ Release Nos. 33-6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC-18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35-25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)], amending

release, the General EDGAR Release, Release No. IC-19284, and Release No. 33-6980 (including Regulation S-T) constitute comprehensive regulations addressing all aspects of electronic submission. Therefore, the temporary rules will be adopted as final or rescinded as of April 26, 1993, the date upon which electronic filing is mandated.

VII. Future Rulemaking

The rules adopted in this release are being adopted on an interim basis for application during the initial stages of Public Utility Filer phase-in to the EDGAR system. After the Congressionally mandated significant test group has filed successfully for six months, the Commission will adopt permanent EDGAR rules, based on the interim rules as modified appropriately in light of the significant test group's experience with EDGAR. The permanent rules will apply during the later stages of filer phase-in to the EDGAR system.

VIII. Cost-Benefit Analysis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission. Changes applicable generally to the operational EDGAR system are discussed in section VII of the General EDGAR Release.

As discussed in the General EDGAR Release, the structure of the changes applicable to electronic filers has been streamlined by grouping them together in Regulation S-T. As proposed, rules or instructions specifically relating to electronic filing would have been added to many public utility holding company rules and virtually all forms.

As more fully discussed in the Proposing Release, the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10 p.m. Eastern Time which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings which should reduce the time and costs

the temporary Pilot rules. See Release No. 33-6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35-23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC-14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)].

³⁷ See General EDGAR Release, Section III.C.1.b.

³⁸ See General EDGAR Release, Section IV.G.

³⁹ See General EDGAR Release, Section V.A, for a discussion of the EDGAR Filer Manual.

associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduces duplication.

In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Unlike modules, segments are to be used only once and do not remain on the database. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. Since the staff will have access to filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will have access electronically to other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, confirmation of receipt of filings by the Commission will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (e.g., filers will need to train their staffs to prepare documents for electronic submission or hire agents to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any, resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

IX. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Richard T. Miller, Staff Attorney, at (202) 504-2268, Division of Investment Management, Stop 10-6, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35435 [Release No. 35-25588].

X. Statutory Basis; Text of Amendments

The amendments to 17 CFR part 200, Organization; Conduct and Ethics; and Information and Requests, are being

adopted under section 20 of the 1935 Act. The amendment to 17 CFR part 202, Informal and Other Procedures, is being adopted under section 20 of the 1935 Act. The amendments to the general rules and regulations under the 1935 Act are being adopted under sections 3 and 20 of the 1935 Act. The amendments to the 1935 Act forms are being adopted under sections 5, 6, 7, 10, 12, 13, 14, 17, and 20 of the 1935 Act.

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S-T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S-T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 200

Authority delegations (Government agencies).

17 CFR Part 202

Administrative practice and procedure.

17 CFR Part 250

Utilities.

17 CFR Part 259

Utilities.

Text of Rules

In accordance with the foregoing, title 17, chapter II of the Code of Federal Regulations is amended as set forth below.

Note: Forms ET (§ 259.801), ID (§ 259.802), and SE (§ 259.603), referenced in chapter II are revised and Form TH (§ 259.604) is added as set forth in the section entitled "Text of Forms ID, ET, SE and TH," of Securities Act Release No. 33-6977 and will not appear in the Code of Federal Regulations.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

1. The authority citation for Subpart A—Organization and Program Management of Part 200 continues to read, in part, as follows:

Authority: 15 U.S.C. 77s, 78d-1, 78d-2, 78w, 78ll(d), 79t, 77sss, 80a-37, 80b-11, unless otherwise noted.

2. By amending § 200.30-5 by adding paragraphs (m) and (n) to read as follows:

§ 200.30-5 Delegation of authority to Director of Division of Investment Management.

(m) With respect to the Public Utility Holding Company Act of 1935 (15 U.S.C. 79a *et seq.*) and Regulation S-T (Part 232 of this chapter), to grant or deny a request to adjust the filing date of a filing submitted under Regulation S-T.

(n) With respect to the Public Utility Holding Company Act of 1935 (15 U.S.C. 79a *et seq.*) and Regulation S-T (Part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions pursuant to rule 202 of Regulation S-T (§§ 232.202 of this chapter) from the electronic submission requirements of Regulation S-T (Part 232 of this chapter).

PART 202—INFORMAL AND OTHER PROCEDURES

3. The authority citation for Part 202 continues to read, in part, as follows:

Authority: 15 U.S.C. 77s, 77t, 78d-1, 78u, 78w, 78ll(d), 79r, 79t, 77sss, 77uuu, 80a-37, 80a-41, 80b-9, and 80b-11, unless otherwise noted.

4. By revising the fifth sentence of paragraph (a) of § 202.3 to read as follows:

§ 202.3 Processing of filings.

(a) * * * A similar procedure is followed with respect to filings under the Investment Company Act of 1940 and certain filings relating to investment companies under the Securities Act of 1933, the Securities Exchange Act of 1934, and the Trust Indenture Act of 1939, which are routed to the Division of Investment Management, and filings under the Public Utility Holding Company Act of 1935 which are also routed to the Division of Investment Management. * * *

PART 250—GENERAL RULES AND REGULATIONS, PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

5. The authority citation for Part 250 continues to read as follows:

Authority: 15 U.S.C. 79c, 79ff(b), 79i(c)(3), 79t unless otherwise noted.

6. A heading is added to precede the text of Part 250 (General Rules and Regulations, Public Utility Holding

Company Act of 1935) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S-T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S-T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

7. By amending § 250.16 by adding a note following paragraph (c) to read as follows:

§250.16 Exemption of non-utility subsidiaries and affiliates.

* * * *

Note: Exhibits filed under paragraph (c) shall be submitted to the Commission in paper only, whether or not the registrant is otherwise required to file in electronic format. An electronic filer must submit paper exhibits under cover of Form SE (§ 259.603).

8. By amending § 250.20 by revising paragraph (b), adding a sentence at the end of paragraph (c), and adding paragraph (f) to read as follows:

§250.20 Prescribed forms and amendments.

* * * *

(b) **Amendments.** Amendments to any such document, other than amendments to applications or declarations filed on Form U-1, shall comply with the requirements of the original document and shall state the complete text of each item amended. Amendments shall be filed under cover of the form amended, and shall be marked with the suffix "/A" to designate the document as an amendment, e.g., "U-7D/A."

(c) * * * Amendments shall be marked either "U-1/A" to designate the document as a pre-effective amendment or "POS AMC" to designate the document as a post-effective amendment.

(f) **Electronic filings.** (1) Electronic filers are subject to Regulation S-T (Part 232 of this chapter) and the EDGAR Filer Manual. Any rule or instruction therein shall be controlling unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form.

(2) The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format,"

"electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S-T—General Rules for Electronic Filings (§§ 232.10 and 237.302 of this chapter).

9. By amending § 250.21 by designating the current text as paragraph (a), adding the paragraph heading "General provision" to the beginning of paragraph (a) and adding paragraph (b) to read as follows:

§250.21 Filing of documents.

(a) **General provision.** * * *

(b) **Electronic filings.** (1) All documents required to be filed with the Commission under the Act or the rules and regulations thereunder shall be filed at the principal office in Washington, D.C. via EDGAR by delivery to the Commission of a magnetic tape or diskette, or by direct transmission.

(2) The date of filing of documents shall be determined in the manner set forth in rule 13 of Regulation S-T (§ 232.13 of this chapter).

10. By amending § 250.22 by redesignating the text after the paragraph (b) heading as paragraph (b)(1), and adding paragraph (b)(2) to read as follows:

§250.22 Applications and declarations.

(b) **Incorporation by reference.**

(1) * * *

(2) **Electronic filings.** Any application or declaration filed in electronic format may incorporate by reference any information contained in any document previously or concurrently filed with the Commission under any Act administered by it, provided that, if amended, the document or amendment has been filed in accordance with the requirements of rule 102 of Regulation S-T (§ 232.102 of this chapter). Such information shall be incorporated by specific reference to the electronic filing in which it was filed, including the filer's name, the file number, the form type and the date filed.

11. By amending § 250.29 by adding a preliminary note immediately preceding paragraph (a) to read as follows:

§250.29 Filing of reports to stockholders and State Commissions.¹

Preliminary Note: Reports to stockholders and State Commissions shall be submitted to the Commission in paper only, whether or not the filer is otherwise required to file in electronic format.

* * * * *

¹ Sections 14 and 15.

12. By amending § 250.104 by adding a preliminary note immediately preceding paragraph (a) to read as follows:

§250.104 Public disclosure of information and objections thereto.

Preliminary Note: If any person wishes to object to the public disclosure of any information contained in a filing with the Commission under any provision of the Act then that portion thereof which contains such information shall be submitted in paper format only, whether or not the filer is an electronic filer.

* * * * *

PART 259—FORMS PRESCRIBED UNDER THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

13. The authority citation for part 259 continues to read as follows:

Authority: 15 U.S.C 79e, 79f, 79g, 79j, 79l, 79m, 79n, 79q, 79r.

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

14. By amending Form U5B (§ 259.5b) by adding Instruction 6 and removing the ":" and adding a phrase to the end of Instructions for Exhibits E, F and G to read as follows:

Instructions and Form

Form U5B

Registration Statement

Filed Pursuant to Section 5 of the Public Utility Holding Company Act of 1935

* * * * *

Instructions

* * * * *

6. Electronic Filers

Notwithstanding the provisions of rule 102 of Regulation S-T (§ 232.102 of this chapter), electronic filers shall submit only in paper under cover of Form SE (§ 259.603 of this chapter) maps that are incorporated by reference.

Attention is directed to Instructions to Exhibits E, F, and G that are required to be submitted in paper, even if submitted by an electronic filer.

* * * * *

Exhibits

* * * * *

Instructions

* * * * *

Exhibit E. * * * ; provided that all maps shall be filed in paper under cover of Form SE (§ 259.603) if submitted by an electronic filer.

Exhibit F. * * * ; provided that electronic filers shall submit such

reports in paper format only under cover of Form SE (§ 259.603).

*Exhibit G. * * * ; provided that electronic filers shall submit such reports in paper format only under cover of Form SE (§ 259.603).*

15. By amending Form U5S (§ 259.5s) by removing the “.” and adding a phrase to the end of General Instruction 3, adding General Instruction 8, removing the “.” and adding a phrase to the end of Exhibit A to Item 9, adding a phrase to the end of Exhibit E to Item 9, and adding Exhibit G to Item 9 to read as follows:

Instructions and Form

Form U5S

Annual Report

General Instructions

3. * * * ; provided that electronic filers may incorporate by reference only in accordance with rule 102 of Regulation S-T (§ 232.102 of this chapter).

8. *Electronic Filers.*

Attention is directed to Item 601(c) of Regulation S-K (Financial Data Schedule) for certain items of financial information that may be required.

Item 9. Financial Statements and Exhibits

*Exhibit A. * * * ; provided that the annual report to shareholders shall be included in the duplicate copy of the Form U5S and shall be filed in paper, even if submitted by an electronic filer.*

*Exhibit E. * * * ; provided that any reports to State Commissions included as an exhibit shall be filed in paper, even if submitted by an electronic filer.*

Exhibit G. Financial Data Schedule.

If, at the time an annual report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish Financial Data Schedules. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant, each subsidiary and the consolidated system.

Item No.	Caption heading	
3	Total Current Assets.	registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish Financial Data Schedules. The Schedules shall set forth the financial and other data specified below on a per book and pro forma basis by registrant, each subsidiary and the consolidated system, where applicable. The Financial Data Schedules are also applicable to post-effective amendments to Form U-1 (“POS AMC”) by registrant, each subsidiary and the consolidated system, where applicable.
4	Total Deferred Charges.	
5	Balancing Amount for Total Assets.	
6	Total Assets.	
7	Common Stock.	
8	Capital Surplus, Paid In.	
9	Retained Earnings.	
10	Total Common Stockholders Equity.	
11	Preferred Stock Subject To Mandatory Redemption.	
12	Preferred Stock Not Subject To Mandatory Redemption.	
13	Long Term Debt, Net.	
14	Short Term Notes.	
15	Notes Payable.	
16	Commercial Paper.	
17	Long Term Debt—Current Portion.	
18	Preferred Stock—Current Portion.	
19	Obligations Under Capital Leases.	
20	Obligations Under Capital Leases—Current Portion.	
21	Balancing Amount for Capitalization and Liabilities.	
22	Total Capitalization and Liabilities.	
23	Gross Operating Revenue.	
24	Federal and State Income Taxes Expense.	
25	Other Operating Expenses.	
26	Total Operating Expenses.	
27	Operating Income (Loss).	
28	Other Income (Loss), Net.	
29	Income Before Interest Charges.	
30	Total Interest Charges.	
31	Net Income.	
32	Preferred Stock Dividends.	
33	Earnings Available For Common Stock.	
34	Common Stock Dividends.	
35	Total Annual Interest Charges on All Bonds.	
36	Cash Flow From Operations.	
37	Earnings Per Share—Primary.	
38	Earnings Per Share—Fully Diluted.	
16	By amending Form U-1 (§ 259.101) by removing the “.” and adding a phrase to the end of Instruction E and adding Instruction G to Instructions as to Exhibits to read as follows:	
	<i>Instructions and Form</i>	
	Form U-1	
	Application or Declaration Under the Public Utility Holding Company Act of 1935	
	Instructions as to Exhibits	
E.	* * * ; provided that the map shall be filed in paper under cover of Form SE (§ 259.603) if submitted by an electronic filer.	
	<i>G. Financial Data Schedule.</i>	
	If, at the time an application or declaration on this form is filed, the	
17	By amending Form U-13-1 (§ 259.113) by revising the form heading to read as follows:	

Item No.	Caption heading
1	Total Net Utility Plant.
2	Other Property and Investments.

Instructions and Form

Form U-13-1

Application for Approval of Mutual Service Company Pursuant to Rule 88 or Declaration With Respect to Organization and Conduct of Business of Subsidiary Service Company Pursuant to Rule 88

* * * * *

18. By amending Form U-12(I)-B (§ 259.212b) by revising the form heading to read as follows:

Instructions and Form

Form U-12(I)-B

Statement Pursuant to Section 12(i) of Public Utility Holding Company Act of 1935 by a Person Regularly Employed or Retained by a Registered Holding Company or a Subsidiary Thereof and Whose Employment Contemplates Only Routine Expenses as Specified in Rule 71(b)

* * * * *

19. By amending Form U-13E-1 (§ 259.213) by revising the form heading to read as follows:

Instructions and Form

Form U-13E-1

Report to be Filed Pursuant to Rule 95 Under the Public Utility Holding Company Act by an Affiliate Service Company or a Company Principally Engaged in the Performance of Services

* * * * *

20. By amending Form U-R-1 (§ 259.221) by revising the form heading to read as follows:

Instructions and Form

Form U-R-1.—Declarations as to Solicitations Pursuant to Rule 62

* * * * *

21. By amending Form U-13-60 (§ 259.313) by adding Schedule XIX to read as follows:

Instructions and Form

Form U-13-60.—Annual Report for Mutual and Subsidiary Service Companies

Schedule XIX Financial Data Schedule

If, at the time an annual report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish a Financial Data Schedule. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant on a consolidated basis.

Item no.	Caption heading	Instructions and Form
1	Net Service Company Property.	Form U-3A3-1.—Twelve-Month Statement by Bank Claiming Exemption as a Holding Company, or Exemption From Section 9(a)(2) of the Public Utility Holding Company Act of 1935 Under Rule 3 of the General Rules and Regulations Under the Act
2	Total Investments.	
3	Total Current and Accrued Assets.	
4	Total Deferred Debits.	
5	Balancing Amount For Total Assets and Other Debits.	
6	Total Assets and Other Debits.	
7	Total Proprietary Capital.	
8	Total Long-Term Debt.	
9	Notes Payable.	
10	Notes Payable to Associate Companies.	
11	Balancing Amount For Total Current and Accrued Liabilities.	
12	Total Deferred Debits.	
13	Accumulated Deferred Income Taxes.	
14	Total Liabilities and Proprietary Capital.	
15	Services Rendered to Associate Companies.	
16	Services Rendered to Nonassociate Companies.	
17	Miscellaneous Income or Loss.	
18	Total Income.	
19	Salaries and Wages.	
20	Employee Pensions and Benefits.	
21	Balancing Amount For Total Expenses.	
22	Total Expenses.	
23	Net Income (Loss).	
24	Total Expenses (Direct Costs).	
25	Total Expenses (Indirect Costs).	
26	Total Expenses (Total).	
27	Number Of Personnel End Of Year.	

* * * * *

22. By amending Form U-3A-2 (§ 259.402) by revising the form heading and adding Exhibit B to read as follows:

Instructions and Form

Form U-3A-2.—Statement by Holding Company Claiming Exemption Under Rule 2 from the Provisions of the Public Utility Holding Company Act of 1935

Exhibit B Financial Data Schedule

If, at the time a report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish a Financial Data Schedule. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant on a consolidated basis.

Item no.	Caption heading
1	Total Assets.
2	Total Operating Revenues.
3	Net Income.

* * * * *

23. By amending Form U-3A3-1 (§ 259.403) by revising the form heading to read as follows:

Instructions and Form

Form U-3A3-1.—Twelve-Month Statement by Bank Claiming Exemption as a Holding Company, or Exemption From Section 9(a)(2) of the Public Utility Holding Company Act of 1935 Under Rule 3 of the General Rules and Regulations Under the Act

* * * * *

24. By removing § 259.501 and Form U-A.

25. By revising § 259.603 to read as follows:

§ 259.603 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in rule 311 of Regulation S-T (§ 232.311 of this chapter).

26. By adding § 259.604, to read as follows:

§ 259.604 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by rule 201(a) of Regulation S-T (§ 232.201(a) of this chapter).

By the Commission.

Dated: February 23, 1993.

Margaret H. McFarland,
Deputy Secretary.

Note: Appendices A, B, and C will not appear in the Code of Federal Regulations.

Appendix A—List of Filings Required to be Submitted Electronically*Registration and Annual Supplements*

Form U5A (Notification of registration filed under Section 5(a) of the 1935 Act)

Form U5B (Registration statement filed under Section 5 of the 1935 Act)

Form U5S (Annual Report for Each Registered Holding Company)

Applications and Declarations

Form U-1 (Application or declaration under the 1935 Act)

Form U-13-1 (Application for approval of mutual service company pursuant to rule 88)

Statements and Reports

Form U-6B-2 (Certificate of notification pursuant to rule 20(d))

Form U-12(I)-A (Statement pursuant to Section 12(i) of the 1935 Act)

Form U-12(I)-B (Annual statement pursuant to Section 12(i) of the 1935 Act)

Form U-13E-1 (Report by affiliate companies and independent service companies pursuant to rule 95)

Form U-R-1 (Declaration as to solicitations pursuant to rule 62)

Periodic Accounting Reports

Form U-13-60 (Annual report for mutual and subsidiary service companies pursuant to rule 94)

Statements and Reports from Non-Registered (Exempt) Companies

Form U-3A-2 (Statement by holding company claiming exemption under rule 2 from provisions of the 1935 Act)

Form U-3A3-1 (Twelve-month statement by bank claiming exemption from the 1935 Act pursuant to rule 3)

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POS AMC (Post-effective amendment to Form U-1)

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35 APP (Statement concerning proposed transaction pursuant to rule 20(e) for which no form of application is prescribed)

35-CERT (Certificate required from declarant or applicant under rule 24)

In addition to the forms listed above, any amendments to these forms will be required to be submitted electronically. Amendments submitted electronically shall be filed under cover of the form amended and shall be marked with the suffix "/A" to designate the document as an amendment, e.g., "U-1/A."

The only form listed above that would not have a corresponding amendment form number would be "POS AMC", which is already designated as a post-effective amendment to Form U-1.

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Part 232—Regulation S-T—General Rules and Regulations for Electronic Filings

Section 232.102 Exhibits.

(f) Persons submitting filings electronically under the Public Utility Act shall not be subject to paragraph (c) of this section.

Section 232.902 Division of Investment Management EDGAR Transition.

(a) *Registrant transition to electronic submission via EDGAR.* Registrants whose filings are subject to review by the Division of Investment Management shall be subject to the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

(c) *Phase-in Rule for Public Utility Filers.* When a Public Utility Filer is phased in to electronic filing in accordance with the Commission's published phase-in schedule, it will be considered phased in for purposes of all filings submitted to the Commission under the Public Utility Act, except as otherwise provided, and all such filings shall be submitted electronically, absent a hardship exemption granted by the Commission. In addition, a subsidiary company of a phased-in public-utility holding company shall be required, absent a hardship exemption granted by the Commission, to submit all required filings under the Public Utility Act electronically. Any Public Utility Filer that does not make Securities Act or Exchange Act filings and is not part of a holding company system previously phased in will be deemed to have the same phase-in date for electronic filing as the final phase-in group of registrants whose filings are subject to review by the Division of Corporation Finance.

(e) *Required electronic filing for Phased-in Filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraph (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings

which are mandated electronic submissions under rule 101 of Regulation S-T (§ 232.101 of this chapter) and which are made on or after a registrant's phase-in date, provided, however that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.

(g) *Conforming Paper Format Documents.* Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101 of this chapter), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper printout of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

This Conforming Paper Format Document is Being Submitted Pursuant to Rule 902(g) of Regulation S-T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

Section 232.903 Division of Investment Management Electronic Submissions During Transition.

In addition to the electronic submission requirements set forth in rule 101 of this Part, the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) Permitted electronic submissions.

(2) *Public Utility Act Filings.* Prior to its phase-in date, a filer submitting filings under the Public Utility Act may, but is not required to, submit those filings in electronic format *provided that*, if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(b) Amendments to Paper Filings.

(2) *Public Utility Act Filings.* Unless otherwise specifically provided in rules or

instructions pertaining to the submission of a specific form, amendments to filings under the Public Utility Act filed in paper prior to the phase-in date of the filer shall be submitted in electronic format in accordance with rules 101 and 102 of Regulation S-T (§§ 232.101 and 102 of this chapter).

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BILLING CODE 2010-01-M

17 CFR Parts 202 and 260

[Release No. 33-6980; 34-31903; 35-25747; 39-2301; IC-19235]

RIN 3235-AF55

Instructions for Filing Fees

AGENCY: Securities and Exchange Commission.

ACTION: Final rules.

SUMMARY: The Commission has adopted revised rule 3a of the Commission's Rules Relating to Informal and Other Procedures, which requires filing fees to be remitted to a U.S. Treasury designated lockbox depository in Pittsburgh, Pennsylvania, and has added new rule 7a-10 of the Commission's General Rules and Regulations, Trust Indenture Act of 1939, concerning fees required under the Act. The Commission is required by the Budget Deficit Reduction Act of 1984 and Department of the Treasury regulations implementing that law to achieve same-day or next day deposit of monies payable to the Commission. Use of a lockbox depository is the most effective method of complying with these requirements. Revised rule 3a mandates lockbox depository use for all electronic filers. Therefore, as entities and individuals begin filing on the Commission's Electronic Data Gathering, Analysis, and Retrieval system (EDGAR), they will be required to make all filing fee payments to the lockbox depository. Use of the lockbox depository will continue to be optional until a filer begins making EDGAR filings, although the Commission encourages all filers to use this payment system.

EFFECTIVE DATE: These rules are effective for filings on or after April 26, 1993.

FOR FURTHER INFORMATION CONTACT: Jessica L. Kole, Special Counsel, at (202) 272-2700, Office of the Executive Director, Securities and Exchange Commission, 450 Fifth Street, NW, Washington, DC 20549.

SUPPLEMENTARY INFORMATION: In July 1992, the Commission proposed to adopt revised rule 3a of the Rules Relating to Informal and Other

Procedures,¹ which requires filing fees to be remitted to a U.S. Treasury designated lockbox depository maintained by the Commission at the Mellon Bank in Pittsburgh, Pennsylvania.² The rules are being adopted as proposed, with minor clarifications. The lockbox procedures are intended to facilitate Commission compliance with United States Treasury Regulations³ promulgated under the Deficit Reduction Act of 1984,⁴ which require federal agencies to achieve same-day or next-day deposit of monies.

Since August 1984, the Commission has given filers the option of remitting filing fees to the lockbox depository. The temporary amendment to rule 3a was first issued on June 27, 1984⁵ and is currently effective through September 1, 1993.⁶ The temporary rule permits filing fees to be remitted either directly to the Commission, or to the lockbox depository. Fees may be remitted to the lockbox depository by wire transfer, mail, or hand delivery. Transitional Filers (former participants in the EDGAR Pilot) who continue to file electronically in the operational EDGAR system prior to mandated filing are required to use the lockbox depository for those filings submitted by direct transmission for which a fee must be paid.⁷

Permanent rule 3a revises the temporary rule and mandates lockbox depository use for all electronic filers.⁸

¹ 17 CFR 202.3a.

² See Release No. 33-6947 (July 23, 1992) [57 FR 35442 (August 7, 1992)] ("Proposing Release"). No comment letters were received during the comment period (see File No. S7-24-92).

³ Management of Federal Agency Receipts and Operation of the Cash Management Improvements Fund, 31 CFR Part 206.

⁴ Deficit Reduction Act of 1984, Public Law 98-369, 98 Stat. 494, 1152 (1984).

⁵ See Release No. 33-6540 (June 27, 1984) [49 FR 27306 (July 3, 1984)].

⁶ See Release No. 33-6952 (August 24, 1992) [57 FR 39358 (August 31, 1992)].

⁷ Transitional Filers began filing on the operational system on July 15, 1992. See, e.g., amended Securities Act Temporary Rule 499(d)(1)(ii) [17 CFR 230.499(d)(1)(ii)].

⁸ This rule will not apply to fees paid by national securities exchanges under Section 31 of the Securities Exchange Act of 1934 ("Exchange Act") [15 U.S.C. 78ee]. Pursuant to directions issued by the Commission's Office of the Comptroller, those fees must be wired to the Federal Reserve Bank of New York. In addition, fees paid pursuant to Rules 80 [17 CFR 200.80], 80e [17 CFR 200.80e], 310 [17 CFR 200.310], 508 [17 CFR 200.508] of the Commission's Rules of Organization and Program Management, and 4 [17 CFR 203.4] of the Commission's Rules Relating to Investigations, will continue to be paid in accordance with the directions in those rules. These rules generally establish charges for records services such as searching and attestation, facsimile copies of documents, public reference copying, subscription services and microfiche copies. Privacy Act [5

Continued

Filers will be required to remit filing fees directly to the lockbox depository in Pittsburgh, Pennsylvania, according to the procedures in this rule, in connection with EDGAR filings, whether the filings are made by direct transmission, magnetic tape, or diskette.⁹ As entities are phased in to mandated electronic filing on EDGAR, the use of the lockbox depository will be required for fees payable for electronic filings made by those entities, as well as filings made by third parties with respect to those entities.¹⁰ Further, in a change from the Proposing Release, if a person or entity otherwise required to file on EDGAR receives a hardship exemption and is permitted to file in paper, the use of the lockbox is nevertheless required for that filing, as the inability to file a document electronically is unrelated to the ability to pay filing fees via the lockbox. Use of the lockbox depository continues to be optional for fees payable in connection with filings made by paper filers, although in the future, payment through the lockbox depository may be required for such filers as well.

Under the revised rule, electronic filers are required to remit fees to the U.S. Treasury designated lockbox depository maintained by the Commission at the Mellon Bank in Pittsburgh, Pennsylvania. Filing fees will be accepted on behalf of the Commission at the Mellon Bank depository by any of three methods: wire transfer, mail, or hand delivery. Payments in the form of money order, certified check, cashier's check, cash, wire transfer, or personal check¹¹ will be considered received by the Commission at the time of verification of their receipt at the lockbox depository. The Commission will verify fee payments made by wire transfer on a near real time basis (every 15 minutes). Fees paid in any other manner will be verified on a daily basis.¹² A

U.S.C. 552a] and Freedom of Information Act [5 U.S.C. 552] searches, and copies of transcripts.

⁹ See Release Nos. 33-6977; 35-25746; and IC-19284, published today, containing the Commission's interim rules to mandate and accommodate electronic filing via EDGAR, including phase-in lists.

¹⁰ The lockbox requirement is effective on April 26, 1993, the commencement date of mandated electronic filing.

¹¹ As is currently the case, personal checks will not be accepted for payment of fees associated with Securities Act of 1993 ("Securities Act") [15 U.S.C. 77a *et seq.*] registration statements, Exchange Act business combination filings subject to the fee specified by Rule 0-11 [17 CFR 240.0-11], or filings under the Trust Indenture Act of 1939 [15 U.S.C. 77aa_{et seq.}].

¹² Information with respect to check payments received at the lockbox will be relayed to the Commission's computers at 2:00 p.m. Eastern Time

Securities Act registration statement will be deemed filed as of its date of receipt provided that all of the conditions of acceptance are satisfied,¹³ including verification of fee payment at the lockbox depository. Accordingly, filers may wish to pay fees with respect to time-sensitive Securities Act registration statements by wire transfer in order to expedite acceptance processing.¹⁴

To expedite fee processing and improve cash management procedures, the Commission has assigned account numbers to every filer required to pay filing fees.¹⁵ The revised rule requires that the assigned account number be included with all fee payments.¹⁶

The Commission has also adopted new rule 7a-10¹⁷ that addresses fee payments made pursuant to the Trust Indenture Act of 1939. This rule, like existing rules under the other federal securities statutes,¹⁸ informs filers that the payment of fees required by the Act shall be made in accordance with the directions set forth in rule 3a.

These rules are being adopted as proposed, with minor clarifications.

Cost-Benefit Analysis

The Commission believes that mandating use of the lockbox depository for EDGAR filings will minimize processing time and result in substantial interest earnings and cost savings for the U.S. Government. It is also the most efficient and least burdensome way, for both the Commission and filers, to meet the requirements of the Budget Deficit Reduction Act of 1984 and Department of the Treasury regulations implementing that law to achieve same day or next day deposit of monies payable to the Commission.

each business day. The payment information received in the daily download reflects checks received by the lockbox before 2:00 p.m. Eastern Time of the *prior* business day. Consequently, if a registrant submits an electronic Securities Act filing on Monday and pays the required fee by a check that reaches the lockbox prior to 2:00 p.m. Friday, the filing will be deemed filed on that day, provided all other conditions of acceptance are satisfied. If the check reaches the lockbox after 2:00 p.m. on Friday, the filing will be deemed filed on Tuesday, the date of fee payment confirmation.

¹³ See Release No. 33-6977, Section III.D.2.a, published today, regarding date of filing.

¹⁴ See Release No. 33-6977, Section III.D.2.b, published today, for further information concerning acceptance processing.

¹⁵ A filer's account number is the filer's CIK number.

¹⁶ Non-registrant third parties should contact the Commission's Filer Support staff at (202) 272-7171 to receive an account number prior to submitting the first filing for which a fee is to be paid from the third party's account.

¹⁷ 17 CFR 260.7a-10.

¹⁸ See, e.g., Securities Act Rule 111 [17 CFR 230.111].

Statutory Basis

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact that revised rule 3a and new rule 7a-10 would have on competition. The Commission does not believe that these rules will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 202

Administrative practice and procedure, Securities.

17 CFR Part 260

Reporting and recordkeeping requirements, Securities, Trusts and trustees.

Text of Amendments

For the reasons set out in the preamble, title 17, chapter II of the Code of Federal Regulations is amended as follows:

PART 202—INFORMAL AND OTHER PROCEDURES

1. The authority citation for Part 202 continues to read in part as follows:

Authority: 15 U.S.C. 77s, 77t, 78d-1, 78u, 78w, 7811(d), 79r, 79t, 77sss, 77uuu, 80a-37, 80a-41, 80b-9, and 80b-11, unless otherwise noted.

* * * * *

2. Section 202.3a is revised to read as follows:

§ 202.3a Instructions for filing fees.

Payment of filing fees specified by the following rules shall be made according to the directions listed in this part:

§ 230.111 (17 CFR 230.111), § 240.0-9 (17 CFR 240.0-9), § 250.107 (17 CFR 250.107), § 260.7a-10 (17 CFR 260.7a-10), § 270.0-8 (17 CFR 270.0-8), and § 275.203-3(b) (17 CFR 275.203-3(b)).

All such fees payable by electronic filers (§ 232.11(e) of this chapter), including those pertaining to documents filed in paper pursuant to a hardship exemption, shall be remitted to the U.S. Treasury designated lockbox depository at the Mellon Bank in Pittsburgh, Pennsylvania, by wire transfer, mail or hand delivery. Fees payable by paper filers may be either remitted to the lockbox depository, or remitted directly to the Commission at 450 Fifth Street N.W., Washington DC 20549. Personal checks cannot be accepted for fees with

respect to Securities Act of 1933 registration statements, Trust Indenture Act of 1939 filings, and fees required by § 240.0-11 (Rule 0-11 under the Securities Exchange Act of 1934). To ensure proper posting, all filers must include their assigned CIK account numbers on fee payments. If a third party submits a fee payment, the fee payment must specify the account number to which the fee is to be applied. Filing fees paid pursuant to Section 6(b) of the Securities Act of 1933 or pursuant to Section 307(b) of the Trust Indenture Act of 1939 should be designated as "restricted" in order to ensure prompt processing of filings made under these Acts. Specific instructions on the various methods of making fee payments to the lockbox depository are as follows:

(a) *Wire transfer*: Those who wish to wire fee payments may use any bank or wire transfer service to initiate the transaction. All remitters must follow standard Federal Reserve instructions to ensure that fees transferred are received and identifiable. Specific information required for transmission to the Mellon Bank is listed below. Where an item is in **boldface type**, the entry should be made exactly as indicated. Where an item is in *italics*, the filer-specific information should be included.

(1) Receiving Bank's ABA Number (field two): **043000261**

(2) Type Code (field three): **1040**

(3) Name of registrant and name of payor, if different (field nine): **ORG=**

registrant's name/payor's name (if different)

(4) Receiving Bank's Name (field ten): **MELLONBANK**

(5) Transaction Code (field eleven): **CTR/**

(6) Beneficiary of payment (field twelve): **BNF=SEC/AC-9108739/WRE**

(7) Reference for Beneficiary (field thirteen): **RFB=account number to which the fee is to be applied**

(8) Payment Details (field fourteen): To designate funds as restricted: **OBI=R**, Otherwise: **OBI=N**.

(b) *Mail and hand delivery*: Checks and money orders are to be made payable to the Securities and Exchange Commission, omitting the name or title of any official of the Commission. The account number and a notation of "R" (restricted), as applicable, are to be written on the front of the check or money order. Fees transmitted by mail must be addressed to the Securities and Exchange Commission, Post Office Box 360055M, Pittsburgh, Pennsylvania 15252. Fees that are hand delivered must be brought to the Mellon Bank, 27th floor, Three Mellon Bank Center, Fifth Avenue at William Penn Way, Pittsburgh, PA. Hand deliveries will be accepted weekdays from 7:30 a.m. to 4:00 p.m. (eastern time). No deliveries can be made on Federal holidays. All hand deliveries must be in a sealed envelope, with the Commission's lockbox number, 360055M, and the Commission's account number, 910-8739, written on the outside. Cash

payments must be accompanied by a separate sheet of paper providing the same information specified for checks and money orders.

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

3. The authority citation for part 260 continues to read as follows:

Authority: 15 U.S.C. 77eee, 77ggg, 77nnn, 77sss, 7811(d), 80b-3, 80b-4, 80b-11.

4. § 260.7a-10 is added to read as follows:

§ 260.7a-10 Payment of fees.

All payments of fees for applications under the Act shall be made in cash, by wire transfer, or by U.S. postal money order, certified check, bank cashier's check, or bank money order payable to the Securities and Exchange Commission, omitting the name or title of any official of the Commission. There will be no refunds. Payment of fees required by this section shall be made in accordance with the directions set forth in § 202.3a of this chapter.

Dated: February 23, 1993.

By the Commission.

Margaret H. McFarland,

Deputy Secretary.

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