Tuesday, March 23, 1993, to consider the following matters:

Summary Agenda

No substantive discussion of the following items is anticipated. These matters will be resolved with a single vote unless a member of the Board of Directors requests that an item be moved to the discussion agenda.

Disposition of minutes of previous meetings.

Reports of actions approved by the standing committees of the Corporation and by officers of the Corporation pursuant to authority delegated by the Board of Directors.

Discussion Agenda

Memorandum and resolution re: Statement of Policy regarding treatment of security interest after appointment of the Corporation as conservator or receiver of Federally-insured depository institutions.

Memorandum and resolution re: Amendment to the Bank Insurance Fund Recapitalization Schedule; Impact of current economic condition on the adequacy of assessment rates.

The meeting will be held in the Board Room on the sixth floor of the FDIC Building located at 550 — 17th Street, NW., Washington, DC.

The FDIC will provide attendees with auxiliary aids (e.g., sign language interpretation) required for this meeting. Those attendees needing such assistance should call (202) 898–6745 (Voice); (202) 898–3509 (TTY), to make necessary arrangements.

Requests for further information concerning the meeting may be directed to Mr. Hoyle L. Robinson, Executive Secretary of the Corporation, at (202) 898–6757.

Dated: March 16, 1993.

Federal Deposit Insurance Corporaion.

Hoyle L. Robinson,

Executive Secretary.

[FR Doc. 93–6421 Filed 3–16–93; 3:22 pm]

BILLING CODE 6714–01–M

FEDERAL ELECTION COMMISSION

DATE AND TIME: Tuesday, March 23, 1993 at 10 a.m.

PLACE: 999 E Street, NW., Washington, DC.

STATUS: This meeting will be closed to the public.

ITEMS TO BE DISCUSSED:

Compliance matters pursuant to 2 U.S.C. § 437g.

Audits conducted pursuant to 2 U.S.C. § 437g, § 438(b), and Title 26, U.S.C.

Matters concerning participation in civil actions or proceedings or arbitration.

Internal personnel rules and procedures or matters affecting a particualr employee.

PERSON TO CONTACT FOR INFORMATION: Mr. Fred Eiland, Press Officer, Telephone: (202) 219–4155.

Delores Hardy,

Administrative Assistant.

[FR Doc. 93–6405 Filed 3–16–93; 2:35 pm]

BILLING CODE 6715–01–M

FEDERAL HOUSING FINANCE BOARD

TIME AND DATE: 8:30 a.m., Wednesday, March 24, 1993.

PLACE: Board Room Second Floor, Federal Housing Finance Board, 1777 F Street, NW., Washington, DC 20006.

STATUS: Parts of this meeting will be open to the public. The rest of the meeting will be closed to the public.

Matters To Be Considered

Portions Open to the Public

The Board will consider the following:

1. Monthly Report—District Banks Directorate
   - A. Financial Report
   - B. Membership Report
2. Housing Finance Directorate
   - A. Approval of First Round 1993 Affordable Housing Program Applications
   - B. Approval of Interim Final Rule on Affordable Housing Program Maximum Subsidy Limitations
3. Examination and Regulatory Oversight Division
   - A. Advances Regulations
   - 1. Approval of Final Rule
   - 2. Approval of Interim Final Rule on Advances to Non-Member Mortgagees
   - 3. Notification to Finance Board that a Proposed Rule on Advances to Capital Deficient and Tangibly Insolvent Members will be Presented in April
   - B. Financial Management Policy
   - 1. Review and Action on Staff Recommendation Regarding the MBS Sunset Provision
   - 2. Review and Approval of Procedures to Monitor and Resolve Exceptions to Policy

Portions Closed to the Public

The Board will consider the following:

1. Approval of the February Board Minutes
2. Office of Finance Business Plan
3. Federal Home Loan Bank Presidents' 1992 Incentive Compensation Awards
4. District Bank Stock Transactions
5. Housing Finance Directorate
   - A. Review and Action on Staff Recommendation Regarding Retroactive Treatment of 20% Rule Projects
6. FHLBank of Cincinnati Proposed Foundation
7. Office of Policy and Research
   - A. Review of testimony and other materials, and final preparation for the March 25 and 26 Bank System Study Hearing

The above matters are exempt under one or more of sections 552b(c)(6), (8), (9)(A) and (9)(B) of title 5 of the United States Code.

CONTACT PERSON FOR MORE INFORMATION: Elaine L. Baker, Executive Secretary to the Board, (202) 408–2837.

Philip L. Conover,

Managing Director.

[FR Doc. 93–6367 Filed 3–16–93; 11:39 am]

BILLING CODE 6725–01–M

UNITED STATES INSTITUTE OF PEACE

DATE/TIME: Thursday March 25, 1993; 9:00 a.m. to 5:30 p.m.

LOCATION: 1550 M Street, NW. (Conference Room, First Floor) Washington, DC.

STATUS: (Open Session)—portions may be closed pursuant to Subsection (c) of Section 552(b) of Title 5, United States Code, as provided in subsection 1706(h)(3) of the United States Institute of Peace Act, Pub. Law. 98–525.

AGENDA: Approval of minutes of the Fifty-Seventh Meeting of the Board of Directors; Chairman's Report; President's Report; Program Reports.

CONTACT: Mr. Gregory McCarthy, Director, Public Affairs and Information, Telephone: 202/457–1700.

Dated: January 19, 1993.

Ms. Barnice J. Carney,

Director, Office of Administration, United States Institute of Peace.

[FR Doc. 93–6340 Filed 3–16–93; 9:55 am]

BILLING CODE 3155–01–M

federal register

Thursday
March 18, 1993

Part II

Securities and Exchange Commission

17 CFR Parts 200 et al.

Electronic Data Gathering, Analysis, and Retrieval System, et al.; Final Rules

SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 200, 201, 202, 210, 228, 229, 230, 232, 239, 240, 249, 260, and 269

[Release Nos. 33–6977; 34–31905; 35–25745; 39–2300; IC–19283] File No. S7–6–93]

RIN: 3235–AC48

Rulemaking for EDGAR System

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission ("Commission") has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system by mandating and accommodating electronic filing. The rules set forth in this release will apply to electronic submissions processed by the Division of Corporation Finance, and in some cases, to those processed by the Division of Investment Management. Specified amendments also affect paper filings. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date, and soliciting further public comment on those provisions. Separate releases contain additional amendments relating to electronic submissions processed by the Division of Investment Management and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993 for the EDGAR Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

DATES: *Effective dates:* These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 228.601(a)(1), § 228.601(b)(27), § 228.601(c), § 229.601(a)(1), § 229.601(b)(27), § 229.601(c), § 232.401, § 232.402, Form S–2 (§ 239.12(h)(2)), Form S–3 (§ 239.13(a)(7)(i)) and Form S–8 (§ 239.16b(b)(2))), which are effective on November 1, 1993.

Comments: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6–9, Washington, DC 20549, and should refer to File No. S7–6–93.

FOR FURTHER INFORMATION CONTACT: Barbara C. Jacobs or James R. Budge, at (202) 272–2589, Office of Disclosure Policy, Division of Corporation Finance, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Commission has adopted rules and amendments to implement the EDGAR system,[1] in which most filings and related correspondence processed by the Division of Corporation Finance and the Division of Investment Management will be submitted electronically by direct transmission, magnetic tape or diskette.[2] In addition, the Commission has adopted a schedule to bring registrants into the EDGAR system.[3] Phase-in is scheduled to begin on April 26, 1993 and be completed by mid-1996. Most submissions made by third parties relating to a registrant, such as Schedules 13D, will be required to be submitted electronically once the subject registrant is an electronic filer.

To take advantage of the efficiencies of electronic submission and processing, the Commission has adopted new Regulation S–T governing electronic submissions[4] and has amended a number of rules, regulations, schedules and forms under:

(1) The Rule on Organization and Program Management;[5]

(2) The Regulation Concerning Information and Requests;[6]

(3) the Rules of Practice;[7]

(4) the Rules on Informal and Other Procedures;[8]

(5) Regulation S–X;[9]

(6) Regulation S–B;[10]

(7) Regulation S–K;[11]

(8) the Rules and Regulations;[12] under the Securities Act of 1933 ("Securities Act");[13]

(9) The Forms under the Securities Act;[14]

(10) The Rules, Regulations and Schedules[15] under the Securities Exchange Act of 1934 ("Exchange Act");[16]

(11) The Forms under the Exchange Act;[17]

(12) The Rules[18] under the Trust Indenture Act of 1939[19] ("Trust Indenture Act"); and

(13) The Forms under the Trust Indenture Act.[20] In addition, the Commission has adopted new Form TH, Notification of Reliance on Temporary Hardship Exemption.[21]

In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date.[22] Those who

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[1] The technical formatting requirements for electronic filings are set forth in the EDGAR Filer Manual. As used in this Release, the term "EDGAR Filer Manual" means the version of the EDGAR Filer Manual that has been published and adopted by the Commission prior to mandated phase-in of registrants.

[2] In addition to this Release, three companion releases are being issued today. The first [Release No. IC–19284] ("the companion Investment Company release") contains rules specific to electronic submissions made by investment companies under the Investment Company Act of 1940 ("Investment Company Act") [15 U.S.C. 80a–1 *et seq.*] and institutional investment managers under section 13(f) of the Exchange Act [15 U.S.C. 78m(f)], and includes the phase-in schedule for investment companies. The second [Release No. 35–25746] ("the companion PUHCA release") contains rules specific to electronic submissions made by public utility holding companies and their subsidiaries under the Public Utility Holding Company Act of 1935 ("PUHCA") [15 U.S.C. 79a *et seq.*], and includes the phase-in schedule for PUHCA filings by such companies. The third [Release No. 33–6980] ("the companion lockbox release") relates to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania pursuant to Rule 3a [17 CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

[3] See appendix B—Division of Corporation Finance Phase-In Schedule, *infra*. Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78*ll*(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary. See Section III.A, *infra*.

[4] 17 CFR part 232.

[5] 17 CFR part 200, subpart A.

[6] 17 CFR Part 200, Subpart D.

[7] 17 CFR Part 201, Subpart A.

[8] 17 CFR Part 202.

[9] 17 CFR Part 210.

[10] 17 CFR Part 228.

[11] 17 CFR Part 229.

[12] 17 CFR Part 230.

[13] 15 U.S.C. 77a *et seq.*

[14] 17 CFR Part 239.

[15] 17 CFR Part 240.

[16] 15 U.S.C. 78a *et seq.*

[17] 17 CFR Part 249.

[18] 17 CFR Part 260.

[19] 15 U.S.C. 77aaa *et seq.*

[20] 17 CFR Part 269.

[21] 17 CFR 239.65, 249.447, 259.604, 269.10 and 274.404.

[22] See Release No. 33–6933 (April 20, 1992) [57 FR 18210] for rules relating to filings processed by the Division; Release No. IC–18664 (April 20, 1992) [57 FR 18223] for rules relating to investment companies and institutional investment managers; and Release No. 35–25520 (April 20, 1992) [57 FR 18229] for rules relating to public utility holding companies. The EDGAR Temporary Rules originally

elected to do so are referred to as "Transitional Filers." In connection with the amended Temporary Rules, the Commission adopted revisions to Forms ID,[23] ET,[24] and SE[25] to permit Transitional Filers to use the operational EDGAR system. These forms have been amended again for use in the operational EDGAR system by mandated electronic filers. The amended EDGAR Temporary Rules will be rescinded on April 26, 1993, the date upon which mandated electronic filing commences.

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Appendix A—Timetable for Implementation of EDGAR Division of Corporation Finance Filings

Appendix B—Division of Corporation Finance Listing of Filers by Company Name

I. Executive Summary

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all domestic registrants is expected to be completed by mid-1996.

To implement the EDGAR system, the Commission published for comment proposed new rules and revisions to certain existing rules and forms, as well as a proposed phase-in schedule of registrants, in summer 1992.[26] The proposals were designed to mandate and accommodate submissions in electronic format, as well as to update current rules to take advantage of the efficiencies of electronic submission and processing.[27] Electronic filing will result in a number of benefits to filers, the Commission, investors and other members of the public.[28]

The Commission received 53 letters of comment from a variety of corporations, professional associations, securities firms, and self-regulatory organizations.[29] Of these commenters, 11 were EDGAR Pilot filers (and are Transitional Filers). In general, commenters supported the concept of electronic filing. Most of the commenters offered suggestions for modification of the proposals to provide efficiencies and cost savings to public companies and provide reasonable benefits to the public as well as the staff. Many commenters focused on the treatment of exhibits and annual reports to security holders in the operational EDGAR system. A number of changes have been made in response to these comments.

Electronic submissions will be governed principally by Regulation S–T, which contains rules prescribing requirements and procedures relating to electronic submissions. Regulation S–T is complemented by amendments to certain existing regulations and forms,

were adopted in Release No. 33–6539 (June 27, 1984) [49 FR 28044]; Release 35–23704 (May 23, 1985) [50 FR 23287]; Release No. IC–14733 (September 23, 1985) [50 FR 40479]. They are as follows: Securities Act Rule 499 [17 CFR 230.499]; Exchange Act Rules 12b–37 [17 CFR 240.12b–37] and 13f–2(T) [17 CFR 240.13f–2(T)]; PUHCA Rule 111 [17 CFR 250.111]; Trust Indenture Act Rule 0–12 [17 CFR 260.0–12]; and Investment Company Act Rule 0–11 [17 CFR 270.0–11].

[23] 17 CFR 239.63, 249.445, 259.602, 269.7, and 274.402.

[24] 17 CFR 239.62, 249.446, 259.601, 269.6, and 274.401.

[25] 17 CFR 239.64, 249.444, 259.603, 269.8, and 274.403.

[26] Securities Act Release No. 6944 (July 23, 1992) [57 FR 35070], as corrected at 57 FR 38352 ("Proposing Release"). Three companion releases also were issued on the same day. The first [Release No. IC–18863] contained rules specific to electronic submissions made by investment companies under the Investment Company Act and institutional investment managers under section 13(f) of the Exchange Act, and included the phase-in schedule for investment companies. The second [Release No. 35–25588] contained rules specific to electronic submissions made by public utility holding companies and their subsidiaries under PUHCA, and included the phase-in schedule for PUHCA filings by such companies. The third [Release No. 33–6947] related to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania pursuant to Rule 3a of the Rules Relating to Informal and Other Procedures.

[27] Preparatory to proposing specific rules, in 1986 the Commission issued for public comment an advance notice of proposed rulemaking ("Advance Notice") [Release No. 33–6651 (June 26, 1986) [51 FR 24155]].

[28] See sections II.B.1 and VII of the Proposing Release. See also section VII, *infra*.

[29] The comment letters, as well as the comment summary prepared by the staff, are available for inspection and copying in the Commission's Public Reference Room (see File No. S7–21–92).

including Regulation C[30] and Form 10–K.[31] In a change from the proposed rules, however, specific changes applicable to electronic filers have been grouped in Regulation S–T, similar to the aggregation of disclosure rules in Regulation S–K, to the extent practicable. In connection with the new electronic filing rules and amendments, electronic filers should consult the EDGAR Filer Manual, which provides details on technical formatting requirements for electronic submissions. The most recent version of the EDGAR Filer Manual was disseminated in June 1992. It is anticipated that an updated version of the EDGAR Filer Manual will be issued in March 1993, after adoption by the Commission.[32]

The rules provide that, with specified exemptions, all Commission filings by or with respect to phased-in registrants must be in electronic format. Circumstances involving both paper and electronic filers, such as business combinations, are specifically addressed. Electronic filers that obtain an exemption from the provisions of Regulation S–T for specified submissions[33] and filers that are not phased in will file in paper in accordance with existing provisions of the Commission's regulations and forms.

Under Regulation S–T, exhibits filed in paper before the filer becomes subject to mandated filing will not have to be refiled in electronic format. Once the filer becomes subject to mandated filing, any new exhibits will have to be filed electronically. In a change from the proposals, where an electronic amendment is filed to an exhibit previously filed in paper, only the amendment will be required in electronic format; the previously filed paper exhibit to which the amendment relates will not have to be refiled electronically, except for the articles of incorporation and by-laws of the registrant.

Magnetic tapes and diskettes will be received, as proposed, during the Commission's current hours for receipt of paper filings, namely, 8 a.m. to 5:30 p.m. Eastern Time. In contrast, direct transmission filers will be permitted to transmit until 10 p.m. Eastern Time, but any direct transmission filing that commences after 5:30 p.m. Eastern Time, if accepted, will be considered filed as of the next business day. A direct transmission filing commencing on or before 5:30 p.m. Eastern Time, if accepted, will be considered filed on that business day. Under the proposal, Schedules 13D and certain cash tender offer filings would have been considered filed on that business day only if accepted by 5:30 p.m. Eastern Time. In light of comments received, however, this requirement has been eliminated from the rules adopted today.

Under EDGAR, required signatures will be submitted in typed form, as proposed. This approach eliminates the practical problems associated with personal identification numbers ("PINs") used in the EDGAR Pilot. Signature requirements for electronic filings remain the same as for paper format documents in all other respects. In a change from the proposals, however, filers must retain a manually signed signature page or other document authenticating, acknowledging or otherwise adopting the signatures that appear in typed form within an electronic filing, to be made available to the Commission or its staff upon request for a period of five years.

The EDGAR rules include a safe harbor against liability for errors in, or omissions from, documents in electronic format[34] resulting solely from electronic transmission errors beyond the control of the electronic filer. The safe harbor has been modified from the proposals to require the electronic filer to take corrective action as soon as reasonably practicable after becoming aware of the error or omission.

Two hardship exemptions have been adopted that would permit a filing or other submission to be made in paper rather than electronic format. First, a temporary exemption will be available to electronic filers, generally for unanticipated technical difficulties in submitting an electronic document. Under the exemption, the filing may be made in paper, but then must be followed by an electronic copy so that the electronic database will be complete. Unlike the proposal, which required that a request for a temporary hardship exemption be acted upon by the staff, the temporary hardship exemption has been restructured so that an electronic filer may obtain an automatic exemption simply by filing the subject document in paper under cover of new Form TH, Notification of Reliance on Temporary Hardship Exemption. No staff involvement is required. Second, a continuing exemption will be available to electronic filers under limited circumstances for a specific filing or group of filings. Unlike the temporary hardship exemption, the staff must act upon a written application for a continuing hardship exemption. If the exemption is granted, a submission may be made in paper, with no requirement for a subsequent electronic copy in most cases. In addition to the two hardship exemptions, the rules, as proposed, permit an electronic filer to request an adjustment of the filing date of an electronic document when the electronic filer encounters technical problems beyond its control which prevents electronic submission by the due date specified by the applicable form or rule.

Because of difficulties associated with sending and displaying graphic and image material in electronic submissions, the proposed rules provided that neither paper nor electronic filers would be required to submit copies of their annual reports to security holders, which often contain such material, for the information of the Commission, if their Form 10–K reports included all information required by the proxy rules to be included in the annual report to security holders. Upon reconsideration of the value of the annual report to security holders to the public and the staff, the Commission has determined to retain the requirement that registrants submit copies of this document to the Commission for its information. These copies would continue to be furnished in paper, unless a phased-in registrant opted to use electronic format. In response to comment, the proposed treatment of information incorporated by reference from an annual report to security holders into a filing also has been modified. Only those portions that are incorporated by reference must be filed electronically, rather than the entire annual report, as proposed.

Rules regarding disclosure concerning graphic and image information in electronic submissions have been adopted substantially as proposed. The rules provide that an appendix to the electronic format document must list all graphic and image information appearing in the paper format document and provide a fair and accurate narrative description of such information. If, however, the substantive information conveyed by the graphic and image

[30] 17 CFR 230.400 *et seq.*

[31] 17 CFR 249.310.

[32] Testing for mandated filing (Release 3.0) may begin on April 12, 1993.

[33] The term "submission," as used in this release, means one or more documents that are transmitted or delivered to the Commission in electronic format. A submission could include, for example, a Form 10–K, exhibits, and related correspondence. The term "submission" also may include a portion of a document that is transmitted or delivered to the Commission in electronic format, such as a modular submission.

[34] The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. See Rule 11(g) of Regulation S–T.

information presented in the paper format document is described narratively in the body of the document, the appendix to the electronic format document listing the graphic and image information will simply contain a cross-reference to the narrative discussion. In response to comment, a safe harbor provision for the narrative description of the material contained in the electronic filing has been adopted.

Under Regulation S–T, a modular submission procedure has been provided, as proposed. Information intended to become part of more than one filed document, such as financial statements, could be submitted electronically one time, retained as non-public information on EDGAR, and subsequently included, at the filer's direction, in as many filings as the filer designated.

A similar feature that could be used to submit information on the EDGAR system for subsequent inclusion in an electronic filing is segmented filing. Various segments of a document to be filed with the Commission could be submitted to the EDGAR non-public data storage area up to six days in advance of the anticipated filing date. On the anticipated filing date, the electronic filer then would submit a master segment instructing EDGAR to assemble the desired filing from the previously submitted segments and file it. Unlike modules, segments may be used only once. Neither modular submissions nor segments will be deemed "filed" or subject to liability under the federal securities laws until the filer includes the information in an electronic filing.

As required by the Securities and Exchange Commission Authorization Act of 1987 ("EDGAR Authorization Act"),[35] the rules, as proposed, require all electronic filers, including Transitional Filers, to submit copies of electronic filings to the Commission in paper format for a one-year period or for such shorter period of time that the Commission determines is appropriate. Although the Commission is constrained by this requirement, it may be able to shorten the period if it determines that statutory conditions are satisfied.[36]

Rules requiring electronic registrants to submit "Financial Data Schedules" similar to those used in the EDGAR Pilot have been adopted with a deferred effective date in order to permit adequate time for system programming.[37] The Schedules include specified financial data extracted from the financial statements, schedules and disclosures pursuant to industry guides, placed in formatted schedules and identified with special tags to facilitate retrieval of the information by EDGAR. This will enable the EDGAR system to perform numerous functions with the data automatically, such as the calculation of financial ratios or the identification of companies with certain financial characteristics. In response to commenters' concerns, a number of modifications have been made to the Schedules in order to facilitate their preparation. Further comment is solicited on the revised requirement.

Several minor changes that affect paper filers as well as electronic filers have been adopted as proposed.[38] For example, registrants will submit amendments to Exchange Act filings under cover of the form amended rather than filing such amendments under cover of Form 8.[39] Registrants will designate amendments by adding the letter "A" after the form title, e.g., "Form 10–K/A." With respect to amendments to Exchange Act filings, registrants and third-party filers will have to file complete disclosure items as amended, rather than only revised words or lines. As another example, a new cover page will be required to be filed by paper and electronic filers with proxy and information statements; the cover page will identify the nature of the filings and set forth fee information.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, any interested persons wishing to submit comments on the Financial Data Schedule provisions are requested to do so by May 17, 1993. Persons submitting written comments should file three copies thereof with Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7–6–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

II. Background

A. EDGAR Pilot System

Development of an electronic disclosure system was undertaken by the Commission in 1983, and construction of a pilot system ("EDGAR Pilot") to develop and test an electronic system was commenced in May 1984. The first filings were received in the EDGAR Pilot on September 24, 1984, and through the closing of the Pilot, the Commission received over 116,000 electronic filings from over 1,800 filers.[40] Under the EDGAR Pilot, documents were submitted to and accepted by the Commission through three different media: direct transmission over telephone lines using asynchronous or bisynchronous modems,[41] diskettes, and magnetic tapes.[42] On July 14, 1992, the EDGAR Pilot was closed and the next day the Pilot participants became the first filers to submit live filings on the operational system.

B. The EDGAR System

1. Background

Development and implementation of an electronic system was authorized as part of the Securities and Exchange Commission Authorization Act of 1987 ("EDGAR Authorization Act"). In accordance with that authorization, on January 4, 1989, the Commission awarded a contract to build the EDGAR system to BDM International, Inc. ("BDM").[43] In addition to developing and implementing EDGAR, BDM also developed a filer assistance software package known as EDGARLink to aid filers in the creation and transmission of electronic format documents.[44]

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[35] Securities and Exchange Commission Authorization Act of 1987, Public Law 100–181, 101 Stat. 1249 (1987) [amending Exchange Act Section 35 [15 U.S.C. 78kk) and adding section 35A (15 U.S.C. 78*ll*)].

[36] See Section V.D.1, *infra*.

[37] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[38] See Section V.F, *infra*.

[39] 17 CFR 249.460. Form 8 has been rescinded under the rules adopted today.

[40] They included a wide range of filings made pursuant to the Securities Act, the Exchange Act, PUHCA, the Trust Indenture Act, and the Investment Company Act. As of July 14, 1992, the date the EDGAR Pilot was closed, there were 228 companies whose filings are processed by the Division and 303 companies whose filings are processed by the Division of Investment Management participating in the EDGAR Pilot. In addition, over 1,300 registered investment companies have filed their semi-annual reports on Form N–SAR electronically via EDGAR.

[41] See n. 47 and 48 of the Proposing Release for a discussion of the terms asynchronous and bisynchronous.

[42] In most cases, direct transmission filing is the most efficient filing method, as it eliminates the cost of physically delivering filings to Washington, DC and the consequent potential for delay. In the EDGAR Pilot, the trend moved overwhelmingly from diskette filing to direct transmission. Magnetic tape submissions were acceptable in the EDGAR Pilot and are acceptable in EDGAR, but this transmission method has limited usefulness to those filers who normally make only one or two submissions at a time.

[43] Other parties to the contract include Mead Data Central, Inc., Bowne & Company, Disclosure Information Services, Inc., and CompuServe, Inc.

[44] EDGARLink is intended to facilitate preparation, validation and transmission of EDGAR filings using IBM-compatible personal computers operating on DOS 3.2 or higher, which should permit its use with the more popular systems.

Continued

Enhancements to EDGAR will be developed and implemented on an ongoing basis.

The EDGAR contract with the Commission provides for specified services to be sold by the EDGAR contractor at fees regulated pursuant to the contract. The services currently proposed [45] may differ from those ultimately offered depending upon whether there is sufficient subscriber interest to justify each service, *i.e.*, revenues for the service must be sufficient to cover the cost of providing the service plus a reasonable rate of return to the dissemination subcontractor. The subscription price of each regulated product or service will be determined independently; revenues from one product or service will not be used to offset the cost of any other product or service.

On May 1, 1991, the operational EDGAR system was officially opened for test submissions by EDGAR Pilot participants.[46] As noted above, the new EDGAR system began receiving live filings submitted by the former EDGAR Pilot participants on July 15, 1992. Through January 31, 1993, over 7,510 live filings submitted by Transitional Filers had been accepted and disseminated.

2. Structure of the EDGAR System

Registrants and third party filers will be required to submit a completed Form ID, the uniform application for access codes to file on EDGAR,[47] prior to becoming subject to mandated filing. Upon receipt of the completed Form ID, the Commission will send to the filer EDGARLink, the filer assistance software, the EDGAR Filer Manual,[48] and the necessary EDGAR identification numbers and passwords.

EDGARLink will enable the filer to test the submission prior to direct transmission in order to identify many of the technical, formatting and other problems that may result in suspension of the submission. EDGARLink also can be used for checking diskettes prior to submission; however, before using EDGARLink, the documents must be converted to ASCII format.[49] Although use of EDGARLink is not required, filers should find it useful in preparing a document for direct transmission.[50]

As in the EDGAR Pilot, a filer may submit an electronic format document via direct transmission, diskette, or magnetic tape. In order to make a direct transmission, a modem, telephone line, and the associated communications software are required. EDGARLink incorporates asynchronous communication software. The filer needs to have only the asynchronous modem and a telephone line. Filers wishing to use bisynchronous communications also must have the modem, a telephone line, and the appropriate communications software.

All direct transmission submissions must be in ASCII format. Filings on diskettes, however, also may be submitted in any of the word processing languages specified in the EDGAR Filer Manual.[51] Such submissions will be translated to ASCII format by EDGAR.[52] If a diskette filer elects not to use one of the designated word processing programs, it must file the submission in ASCII format. Filers choosing this alternative must use an MS-DOS-based [53] word processing language that provides as one of its functions a means of converting document files to an ASCII file. Magnetic tape submissions must be in ASCII or EBCDIC format.[54]

Initially, EDGARLink will support Hayes compatible asynchronous modems, *i.e.*, those supporting the full AT command set, at speeds from 1200 to 9600 baud. Other modems may be added to the list in the future.

[45] The "Level I magnetic tape" subscription provides subscribers with overnight delivery of magnetic tapes containing all filings accepted on or before 5:30 p.m. the previous business day.

With a "Level I broadcast" subscription, accepted filings for that business day will be transmitted to the subscriber in a continuous electronic stream in order of priority. The subscriber must have sufficient computer capacity to receive the filings in this manner and also must provide the communications line to EDGAR and appropriate line termination equipment. Overnight delivery of magnetic tapes of the filings will be available to Level I broadcast subscribers at an additional charge.

The "Level I interactive" subscription will provide the subscriber with on-line access to all filings that were accepted during the three most recent business days, including the current business day. Filings selected by the subscriber can be downloaded via a communications link and viewed on equipment provided by the dissemination subcontractor as part of the subscription. The subscription also includes overnight delivery of magnetic tapes of all filings accepted on or before 5:30 p.m. the previous business day.

A "Level II" subscription will provide access to one of six different subsets of accepted filings by overnight delivery of a magnetic tape. The magnetic tapes will contain filings which were accepted the previous business day on or before 5:30 p.m. in the following areas: (1) Periodic and other Exchange Act filings by exchange-listed and over-the-counter domestic companies (Forms 10–K, 10–Q, 8–K, 10, 10–KSB, 10–QSB, 10–SB and proxy and information statements); (2) filings made pursuant to the Williams Act (Schedules 13D, 13G, 14D–1, 14D–9, 13E–3, and 13E–4); (3) annual and quarterly reports of all domestic companies filed pursuant to the Exchange Act (Forms 10–K, 10–Q, 10–KSB and 10–QSB) whether or not listed on an exchange or quoted on NASDAQ; (4) Securities Act registration statements; (5) stock ownership reports (Forms 3, 4, 5, 144 and 13F; Schedules 13D and 13G); and (6) periodic reports filed under the Investment Company Act, Forms N–SAR–A, N–SAR–B and N–SAR–U.

In a change from the contemplated services noted in the Proposing Release, it has been determined to combine three subsets of the Level II subscription relating to periodic and other Exchange Act filings by domestic companies listed on the New York Stock Exchange, the American Stock Exchange or traded over-the-counter into a single offering, namely subset (1). See Section II.B.1 of the Proposing Release.

With respect to subset (5) of the Level II subscription, Forms 3, 4, 5, and 144 [17 CFR 249.103, 249.104, 249.105 and 239.144] will not be filed electronically, subject to future rulemaking.

There are no limitations on the resale of any of the information contained in Level I or Level II subscriptions.

[46] The most recent version of the EDGARLink software was disseminated in June 1992 (Release 2.1). See Section I, *supra*. It is anticipated that an updated version of the EDGAR Filer Manual and EDGARLink software (Release 3.0) will be issued in March 1993.

[47] See Sections III.D.3 and VI.A, *infra*, for a discussion of Form ID. Forms ID may be obtained through the Public Reference Room. The EDGAR Filer Manual also contains a copy of Form ID. Transitional Filers will not be required to submit new Forms ID once mandated filing commences.

[48] See Section V.A, *infra*, regarding the EDGAR Filer Manual. Upon receipt of the completed Form ID, the Commission will send the EDGAR Filer Manual and EDGARLink software at no cost to filers if they are scheduled to begin mandated filing within three months.

[49] ASCII, "American Standard Code for Information Interchange," represents letters, numbers, a blank space, and a limited number of symbols. When properly translated to ASCII, word processing codes for features such as underlining and bold-face are removed and codes indicating indentation and tabbing are replaced by the appropriate number of spaces on a line. Codes indicating new pages are replaced by the appropriate number of blank lines. If the software does not completely remove these codes, then these word processing codes must be removed manually.

[50] EDGARLink will inform the filer of word processing codes that need to be removed manually and assist the filer in removing them. The EDGARLink software will contain a "correction script" feature that will allow filers to correct errors that suspended a filing without having to resubmit the entire filing. Alternatively, if EDGARLink is not used, a filer could submit a test or live filing and if the word processing codes had not been successfully removed, the filer would receive a suspension message. The filer would then be required to make any corrections and resubmit the entire filing.

[51] The EDGAR Pilot system, as originally established, allowed filing of diskettes prepared on a variety of different types of word processors and personal computers. However, many of these products no longer exist. EDGAR will continue to support recent editions of a variety of widely-used systems, both personal computer based word processing software, such as WordPerfect versions 4.2, 5.0, and 5.1, Microsoft Word MacIntosh 1.5, Microsoft Word MS DOS 3.2, Multimate and Multimate Advantage, as well as stand-alone word processing systems. For a listing of the currently acceptable types of systems, see the EDGAR Filer Manual.

[52] Some features of word processing software packages may not translate readily into ASCII format and should be avoided in preparing documents for submission on diskette or otherwise. See the EDGAR Filer Manual.

[53] MS-DOS is the disk operating system of the Microsoft Corporation that operates on IBM-compatible personal computers.

[54] EBCDIC is an acronym for "Extended Binary Coded Decimal Interchange Code." EBCDIC is a code that is used in connection with IBM mainframe computer equipment.

The EDGAR system will consist of three subsystems: (1) Receipt and Acceptance; (2) Analysis and Review; and (3) Dissemination. The Receipt and Acceptance subsystem will receive all electronically formatted submissions; automatically check, among other things, for certain items in the submission header,[55] proper formatting, proper filing fees, and form type;[56] notify the filer whether the submission has been accepted or suspended and, if suspended, the reason; hold suspended submissions for six business days until they are corrected or resubmitted;[57] and forward accepted submissions to the Analysis and Review subsystem and the public portions of such submissions to the Dissemination subsystem.

The Analysis and Review subsystem is the means by which the Commission staff receives and examines documents on-line. Public EDGAR filings are accessible in the Commission's public reference rooms, as well as through disseminators.[58] The Dissemination subsystem will be managed by Mead Data Central Inc. and overseen by the Commission. Non-public submissions, such as correspondence accompanying filings, will be available to the Commission staff only, not to the public, subject to requests under the Freedom of Information Act ("FOIA").[59]

III. Electronic Filing; Related Rules

A. Mandated Filers and Volunteers

Domestic registrants[60] whose filings are processed by the Division will be brought onto the EDGAR system in a series of discrete groups.[61] Section 35A(c)(5) of the Exchange Act[62] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before the final adoption of any rule requiring electronic filing by registrants. As noted in the Proposing Release, the "significant test group" will be phased in between April and December 1993, in four groups or installments. Transitional Filers and selected volunteers will commence mandated electronic filing on April 26, 1993 (Group CF–01). The next group (Group CF–02), consisting of approximately 700 registrants whose filings are processed by the Division of Corporation Finance, will begin mandated electronic filing on July 19, 1993.[63] The third (Group CF–03) and fourth (Group CF–04) installments of the "significant test group" will consist of approximately 700 and 900 registrants, respectively, whose filings are processed by the Division.

The interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during that period, together with a revised phase-in schedule, if necessary. Registrants will then be phased in, in groups of approximately 1500, every three months (except for the first calendar quarter of each year), with any new registrants[64] or others not named in the phase-in schedule included in the last group phased in. Most filings made by third parties relating to a registrant, such as proxy contest materials, tender offer materials, and beneficial ownership filings,[65] will be required to be submitted electronically once the subject registrant becomes an electronic filer.[66]

Before submitting a mandated electronic filing, each registrant, and each third party making filings with respect to that registrant, must submit a completed Form ID[67] to the Commission in order to receive necessary identification and password codes for filing on EDGAR.[68] Filers are strongly encouraged to submit the Form ID three to six months prior to becoming subject to mandated electronic filing in order to allow them the opportunity to become familiar with EDGAR procedures and prepare test filings. Special arrangements for expedited processing of Forms ID will be made for third party filers who did not know of their electronic filing obligations in advance.

Registrants are encouraged to test file on EDGAR prior to their mandated filing date.[69] The procedures for test filing are detailed in the EDGAR Filer Manual. Telephone lines for direct transmission testing will be available. Acceptance and suspension messages resulting from a test submission will be available immediately to electronic mail subscribers.[70] Electronic filers that elect not to subscribe to the electronic mail service will receive these messages via first-class U.S. mail.

Once a public utility holding company becomes an electronic filer, its subsidiaries will be required to make PUHCA filings in electronic format.[71] Subsidiaries of phased-in public utility holding companies will be permitted, but not required, to file Corporation Finance filings, as well as PUHCA filings, in electronic format before their Corporation Finance phase-in date.

Volunteers will be permitted only on a limited basis, particularly during the "significant test group" period, in order to assure that there is sufficient Commission filer support staff to answer questions and provide assistance to newly phased-in electronic filers. For example, the Commission may permit subsidiaries of a parent filing on EDGAR to volunteer in order to facilitate the conversion of the parent-subsidiary

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[55] A submission header contains key information about the electronic submission. See Section III.D.4, *infra*, for a discussion of headers.

[56] See Section III.D.2.b, *infra*, for a discussion of acceptance processing.

[57] Error messages will be sent through either the electronic mail service if the filer is a subscriber or the United States mail. A filer may elect to modify the original filing based on information provided in the message or recheck the filing on EDGARLink and prepare and submit a corrected filing or a correction script. This action must be taken with six business days because if a suspended filing is not corrected or resubmitted within this period, it will be removed from the system's file of pending incoming submissions. The Commission's filer support staff will have prompt access to suspended documents and will be available to instruct a filer in making any necessary corrections.

[58] Of course, paper copies of public filings will continue to be available through the public reference rooms upon the payment of scheduled fees.

[59] 5 U.S.C. 552.

[60] Foreign private issuers, including those that choose to use domestic forms, may be required to file electronically at some future date.

[61] See appendix B, *infra*. As proposed, paragraph (m) has been added to Rule 30–1 of the rules governing Commission organization [17 CFR 200.30–1], delegating authority to the Division of Corporation Finance to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant. Requests should be sent to Sylvia Reis, Assistant Director—CF EDGAR Policy, Division of Corporation Finance, Mail Stop 3–8, U.S. Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549, (202) 272–3691.

[62] 15 U.S.C. 78*ll*(c)(5).

[63] See appendix A for specific phase-in dates for other groups.

[64] After phase-in is completed, any entity, except for a foreign government or foreign private issuer, that makes a registered offering under the Securities Act or that becomes subject to the reporting requirements of the Exchange Act will be required to file electronically, absent a hardship exemption.

[65] Forms 3, 4, 5 and 144 will not be filed in electronic format at this time.

[66] As Transitional Filers are volunteers from July 15, 1992 to the commencement of mandated electronic filing, a third party making a filing relating to one of these registrants may submit it in electronic format, but is not required to do so. Once Transitional Filers are subject to mandated electronic filing, third party filers will be required to file electronically.

[67] See Rule 10(b) of Regulation S–T. Transitional Filers are not required to submit new Forms ID once mandated filing commences.

[68] Identification and password codes are discussed in Section III.D.3, Identification and Login Procedures, *infra*.

[69] See Section III.D.5, *infra*, for a further discussion of testing. Filing agents also are encouraged to test file on EDGAR.

[70] See Section V.E, *infra*, for a discussion of the optional EDGAR electronic mail/bulletin board system.

[71] See the companion PUHCA Release.

structure in one step, or in a shorter period of time than that specified in the phase-in schedule. As another example, the Commission may allow foreign private issuers, foreign governments, and others to file electronically. Priority will be given to foreign private issuers that wish to volunteer for electronic filing so as to facilitate transnational capital formation in increasingly global securities markets.[72] Once permitted to file on EDGAR, volunteers will be treated as mandated electronic filers, subject to the same rules as filers that are mandated to be phased in, and not permitted to make required filings in paper except pursuant to a hardship exemption.

In order to provide flexibility for filers entering the electronic system, the rules, as proposed, provide that where the first mandated filing of a phased-in registrant is a Form 10–K or Form 10–KSB,[73] the Form 10–K or Form 10–KSB may, at the option of the registrant, be submitted in paper format.[74]

B. Scope and Format of Rules; Regulation S–T

Electronic filing via EDGAR will be governed principally by Regulation S–T.[75] The rules in Regulation S–T prescribe the general requirements and procedures for electronic filing. In the Proposing Release, comment was solicited on the structure of the rules and in particular, whether the modification of the numerous existing rules, forms and schedules was useful to filers or whether it would be preferable to streamline the changes applicable to the electronic filers by grouping them together in Regulation S–T. Upon consideration of the comments received, specific changes applicable to electronic filers have been grouped together in Regulation S–T, to the extent practicable. Accordingly, Regulation S–T has been reorganized and a number of provisions have been moved from the rules, forms and schedules. For example, the requirement that signatures to or within any electronic submission be typed, rather than manual, has been centralized in Regulation S–T.[76] As another example, the provision that an electronic format document, submitted in the manner prescribed by the EDGAR Filer Manual, will satisfy any requirement that more than one copy of such document be filed with or provided to the Commission, has been added to Regulation S–T.[77] In addition, headnotes have been added to the existing rules and regulations advising electronic filers that they should be read in conjunction with Regulation S–T as, for electronic filings, Regulation S–T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.[78]

C. Mandated, Permitted, and Excluded Electronic Submissions

1. Mandated Electronic Submissions

a. Filings and other documents. The rules adopted today provide, as proposed, that all documents, including filings, correspondence and supplemental information,[79] except as discussed below, submitted by or relating to registrants under the Securities Act, the Exchange Act and the Trust Indenture Act must be submitted electronically in accordance with the phase-in schedule in appendix B.[80] Once phased in, a registrant will not be permitted to file in paper except: pursuant to a hardship exemption; if it is required to file a Schedule 13D or 13G relating to a registrant not yet phased in; or if it commences a proxy contest or cash tender offer for a registrant not yet phased in.[81] Once a registrant is required to file electronically, most filings made by third parties relating to the registrant, such as proxy materials, tender offer materials, and beneficial ownership materials will be required to be submitted electronically, absent a hardship exemption.[82]

Once a filer becomes subject to the mandated electronic filing rules, any documents, including amendments and supplements to documents previously filed in paper, will be required to be filed in electronic format, absent a hardship exemption. For example, if a registrant files a Form S–1 registration statement in paper, and then is phased in, subsequent filings relating to the registration statement, such as pre- and post-effective amendments and Rule 424 filings, would be filed electronically, as well as the associated correspondence.[83]

Filings and other documents filed by or relating to a registrant not yet phased in generally will not be permitted to be made electronically. Exceptions have been provided for joint registration statements involving electronic and paper registrants;[84] filings relating to cash tender offers or proxy contests involving a paper bidder and an electronic target;[85] Schedules 13D/G filed by an individual or a not yet phased-in registrant with respect to an electronic registrant,[86] mergers, exchange offers and other business combinations involving a Securities Act

[72] As foreign private issuers and foreign governments may be accepted as volunteer EDGAR filers, the Proposing Release contained proposed amendments to forms filed by foreign private issuers and foreign governments to include electronic filing paragraphs similar to those proposed for forms filed by domestic issuers. In view of the streamlined approach taken in the rules adopted today, however, these provisions have been grouped in Regulation S–T to the extent practicable. For a discussion of other topics relating to foreign issuers, see: Section III.C.1.c, *infra* (third party filings made by foreign individuals, foreign private issuers, or foreign governments); Section III.C.3.d, *infra* (foreign language documents and symbols); and Section IV.D.2, *infra* (Financial Data Schedules).

[73] 17 CFR 249.310b. On July 30, 1992, the Commission adopted an integrated disclosure system for "small business issuers." Securities Act Release No. 6949 (July 30, 1992) [57 FR 36442]. The simplified disclosure requirements for small business issuers are contained in Regulation S-B. New forms, including Form 10–KSB, were created to satisfy registration, annual and quarterly reporting obligations under the Securities Act and the Exchange Act. Modifications have been made to the EDGAR rules as adopted in order to address such new forms and Regulation S–B.

[74] Rule 101(a)(3) of Regulation S–T.

[75] The entire text of Regulation S–T, including those sections applicable to entities whose filings are subject to review by the Division of Investment Management, is found *infra*.

[76] Rule 302 of Regulation S–T. For further information, see Section IV.F.1, *infra*.

[77] Rule 309(b) of Regulation S–T.

[78] Paper filings may be permitted pursuant to a hardship exemption, as discussed in Section III.E, *infra*. Further, certain types of filings will continue to be submitted in paper, as discussed in Section III.C.3, *infra*.

[79] See Section IV.F.2, *infra*, for a discussion of the proposed treatment of supplemental information.

[80] Rule 101 of Regulation S–T.

[81] Rule 901(c)(1) of Regulation S–T. See Section III.C.2, *infra*.

[82] Rule 901(b) of Regulation S–T. See Section III.E, *infra*, regarding hardship exemptions.

[83] Restatement of the amended document will not be required unless it is the first required electronic amendment to the text of a previously filed paper Schedule 13D or 13G, as discussed in Section IV.F.4, *infra*, or unless it is an amendment to the registrant's charter or by-laws, as discussed in Section III.C.1.d, *infra*.

[84] Where a registration statement is submitted by co-registrants (for example, pursuant to Securities Act Rule 140 [17 CFR 230.140]) one of whom files electronically and the other of whom files in paper, the registration statement will be required to be filed electronically. Rule 901(c)(3) of Regulation S–T.

Similarly, as an employee benefit plan ("plan") will be treated as a co-issuer on Form 11–K [17 CFR 249.311] with the issuer of the securities offered to employees pursuant to the plan, the plan will be required to file the Form 11–K in electronic format once the issuer was phased in. Rule 901(c)(3) of Regulation S–T.

[85] The converse situation, an electronic bidder commencing a cash tender offer or proxy contest for a paper target, is discussed in Section III.C.2, *infra*.

[86] The converse situation, an electronic registrant filing a Schedule 13D/G with respect to a not yet phased-in registrant, is discussed in Section III.C.2, *infra*.

registration statement filed by a paper filer seeking to acquire an electronic target; and cash mergers involving a joint proxy statement filed by a paper and an electronic filer.[87] In these circumstances, the status of the electronic filer controls, requiring the paper bidder or acquiror to make filings relating to the particular transaction in electronic format, absent a hardship exemption.[88]

If filings are made in paper in violation of the mandated electronic filing requirements, the rules provide certain penalties: The inability to use Securities Act forms incorporating by reference Exchange Act reports, the inability to incorporate the paper filing by reference, and the tolling of certain tender offer dates, as discussed below.[89]

b. Filings made by individuals. Individuals are required to make several types of filings pursuant to existing regulations.[90] As the Commission believes that filings by individuals are essential to the EDGAR database, the rules provide that third party filings relating to an electronic registrant, whether made by an entity or an individual, domestic or foreign, must be made in electronic format.[91]

Initially, Forms 3, 4, 5, and 144, which generally are filed by individuals, will be exempt from electronic filing. However, the Commission anticipates that the electronic filing of these reports will be the subject of future rulemaking.

c. Third party filings made by foreign entities or individuals. While foreign private issuers and foreign governments are not subject to mandated electronic filing, comment was solicited as to whether foreign individuals or entities making third party filings, such as Schedule 13D or tender offer filings with respect to domestic issuers that had been phased in, should be required to file electronically. Commenters generally believed that they should be subject to the same third party filing requirements as domestic filers. Further, several commenters noted that foreign entities or individuals making third party filings with respect to domestic issuers that had been phased in would likely retain U.S. counsel and U.S. printers to assist in their filings. Accordingly, the Commission has determined, as proposed, to require foreign individuals or entities as well as domestic parties, to make such filings in electronic format, absent a hardship exemption.

d. Exhibits. Under the rules adopted today, the objective of ensuring a complete EDGAR electronic database has been balanced against the burden to registrants of converting and refiling previously filed exhibits in electronic format. Under Regulation S–T, exhibits filed in paper prior to the time the filer becomes subject to mandated electronic filing will not have to be refiled in electronic format.[92] Such exhibits may continue to be incorporated by reference into electronic filings.[93] Once the filer becomes subject to mandated electronic filing, any new exhibits will have to be filed in electronic format, absent a hardship exemption.[94]

When an electronic amendment is filed to an exhibit previously filed in paper, the proposed rules would have required that the entire exhibit be restated, or alternatively, that both the original exhibit and the amendment be filed in electronic format. Numerous commenters criticized the proposal in view of the substantial burdens and expenses associated with converting the initial exhibit into electronic format. Accordingly, in a desire to alleviate these concerns, the rules adopted today only require that the amendment be filed in electronic format; the previously filed paper exhibit to which the electronic amendment relates will not have to be refiled electronically, except for the articles of incorporation or by-laws of the registrant.[95]

Comment was solicited in the Proposing Release as to whether documents that are not frequently amended, such as the articles of incorporation and bylaws, should be required to be refiled in electronic format at the time a registrant becomes subject to mandated electronic filing even if the documents are not being amended at that time. Comment also was solicited as to whether there is a need to require electronic refiling of paper exhibits with finite duration, such as merger agreements, upon amendment. The first issue generated substantial criticism from commenters. Many commenters remarked that the conversion of these exhibits to electronic format would entail substantial time and expense at a time when they were familiarizing themselves with the new electronic filing rules. In light of these concerns, the rules do not include such a provision at this time. With respect to the latter issue, however, amendments to paper exhibits, whether or not of finite duration, will have to be filed in electronic format, absent a hardship exemption, as the Commission has determined not to exempt any particular type of exhibit from electronic filing. However, consistent with the approach outlined above, no restatement upon amendment is required except for the articles of incorporation or by-laws of the registrant. Of course, if it wishes, an electronic filer may refile a complete restatement of the exhibit or both the amendment and the exhibit to which it relates in electronic format.

The Proposing Release noted that the proposed exhibit filing approach should afford filers sufficient time to prepare electronic exhibits upon becoming

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[87] Cash mergers involving a single proxy statement would follow the general rules as explained above.

[88] Rule 901(c)(2) of Regulation S–T.

[89] See Section III.E.2 and IV.C, *infra*.

[90] For example, individuals as well as entities file Schedules 13D and 13G and statements pursuant to the proxy and tender offer rules. See Exchange Act Rules 13d-1(a) and (b) [17 CFR 240.13d-1(a) and 240.13d-1(b)]; Exchange Act Rule 14a-6 [17 CFR 240.14a-6]; Exchange Act Rule 14a-11 [17 CFR 240.14a-11]; and Exchange Act Rules 14d-3 and 14d-9 [17 CFR 240.14d-3 and 240.14d-9].

[91] Rule 901(b) of Regulation S–T. See Section III.C.1.d, *infra*.

[92] Rule 102(e) of Regulation S–T provides that after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company must relate only to documents that have been electronically filed unless a hardship exemption has been granted. See the companion Investment Company release. Although the requirement is currently applicable only to investment companies, the Commission may, at a later time, extend this requirement to other registrants.

[93] Rule 303 of Regulation S–T.

[94] Rule 102(a) of Regulation S–T. In the EDGAR system, registrants may file an exhibit in paper under cover of Form SE pursuant to a hardship exemption. See section III.E, *infra*.

Whenever an exhibit is filed in paper pursuant to a hardship exemption, the filer will be required by Item 601(a) of Regulation S–K [17 CFR 229.601(a)] and Rule 102(d) of Regulation S–T to place the letter "P" next to the listed exhibit in the exhibit index, indicating that the exhibit was in paper format. If an exhibit previously filed in paper pursuant to a temporary hardship exemption was submitted electronically, as required, as an electronic confirming copy, the rules require the notation "CE" to be placed next to that exhibit's entry in the exhibit index, indicating that the exhibit has been electronically filed as a confirming electronic exhibit and is therefore available on the EDGAR database.

[95] See the companion Investment Company release for exceptions relating to investment companies.

When the first amendment is made to either the articles of incorporation or by-laws after a registrant has become subject to mandated electronic filing, a complete copy of the document, as amended, will have to be filed in electronic format. See Item 601(b)(3) of Regulations S–B [17 CFR 228.601(b)(3)] and S–K [17 CFR 229.601(b)(3)], which now require that the articles of incorporation or by-laws of a paper registrant be refiled upon amendment. For ease of locating the articles of incorporation and by-laws, the Commission has separated by number, as proposed, the requirements of Item 601 of Regulations SB and S–K to Item 601(b)(3)(i) (articles of incorporation) and Item 601(b)(3)(ii) (by-laws). See Sections IV.D.2 and V.F.2, *infra*, for other changes to Item 601 of Regulations S–B and S–K. Some commenters noted discrepancies between the Item 601 exhibit numbers and those set forth in the EDGAR Filer Manual. With the adoption of these changes to Item 601, the discrepancies are eliminated.

subject to mandated electronic filing.[96] It also noted, however, that the format of certain exhibits may be difficult to convert to electronic format.[97] As discussed above, the Commission has determined not to exempt any particular types of exhibits from electronic filing. However, registrants may, of course, seek a continuing hardship exemption, if appropriate.

Comment also was solicited in the Proposing Release as to whether registrants should be required to file electronic format summaries of any exhibits filed in paper to ensure the completeness of the EDGAR database. As commenters expressed opposition to this proposal on a variety of grounds, including potential liability, filing burdens, and the limited value of such information, the proposal has not been adopted.

As discussed in detail below,[98] exhibits for which a temporary or continuing hardship exemption has been granted may be submitted to the Commission in paper under cover of Form SE. The Temporary Rules have permitted paper documents that constitute a part of an otherwise direct transmission filing to be submitted to the Commission before or on the date of filing.[99] In the case of Williams Act filings, the paper documents were permitted to be filed the business day after the electronic filing as well, without delaying acceptance of the electronic filing.[100]

In contrast to the Temporary Rules, however, proposed Form SE would have required the paper document to be filed with the Commission only on the same day the electronic format filing to which it relates is filed. Upon consideration of the comments received, particularly as to the logistical problems associated with coordinating the filing of an electronic exhibit with a paper filing, new Form SE will permit exhibits filed in paper pursuant to a temporary or continuing hardship exemption to be filed up to six business days before or on the date of filing the electronic format document.[101] New Form SE, as proposed, will afford no additional flexibility for filing paper exhibits to Williams Act filings. If a paper exhibit under cover of Form SE is unexpectedly delayed beyond the date of filing of the electronic document, the electronic filing still will be accepted, as the automated acceptance procedures cannot detect the presence or absence of a paper document. However, the filing will be incomplete, and an amendment will be required in order to add the exhibit.

As noted in the Proposing Release, certain Commission forms are not currently subject to the exhibit requirements of Regulation S–K.[102] Rather, these forms have specific exhibit requirements unique to each form. Such exhibits may not be easily located in the EDGAR database. Filers should either file these types of exhibits under analogous subparagraphs of Item 601 of Regulation S–K, to the extent an analogue exists, or under paragraph <EX–99> of Item 601 of Regulation S–K. Sub-exhibit designations to <EX–99> and descriptive explanations of the exhibits in the exhibit index are encouraged. For example, loan agreements to a Schedule 13E–3[103] could be designated as <EX–99.1>. The exhibit index could then identify the exhibit as "Loan agreement to Schedule 13E–3, initially filed on XYZ date."[104]

With the exception of Financial Data Schedules,[105] if an exhibit contains an error that precludes its acceptance, the related filing will not be accepted. Rather, the entire filing, including exhibits, will be suspended and the filer so notified. The filer will then have six business days to correct or resubmit the filing.[106]

2. Permitted Electronic Submissions

In general, whether a filing is made electronically depends on whether the registrant to which the filing relates is an EDGAR filer. However, the rules provide alternatives in certain situations where one party is a paper filer and the other is an electronic filer. If an electronic filer is required to file a Schedule 13D or 13G with respect to a paper filer, the rules provide, as proposed, that the electronic filer will be permitted, but not required, to file the Schedule in electronic format.[107] If an electronic bidder commences a cash tender offer or proxy contest for a paper target, the rules provide, as proposed, that the electronic bidder will be permitted, but not required, to file all materials relating to that transaction in electronic format.[108] If the electronic bidder elects to file in electronic format, the paper target also will be given the choice to file in electronic format in order to ensure a "level playing field" between the parties. If the electronic bidder elects to file in paper, the paper target also will be required to file in paper. If the electronic bidder files in electronic format and the paper target elects to file in electronic format, under the proposed rules, the paper target would have been deemed phased in so that future filings by the paper target would be required to be in electronic format. Comment was solicited as to whether the paper target making such an election should be required to file in electronic format with respect to the particular proxy contest or cash tender offer only. In the interest of fairness and in view of the fact that this type of situation will only arise until 1996 when all filers are phased in, the rules adopted today provide that a paper target making such an election will be required to file in electronic format with respect to the particular proxy contest or cash tender offer only.[109]

If an electronic filer engages in an exchange offer, merger or other business combination involving a Securities Act registration statement, such as a Form S–4,[110] to acquire a paper filer, the rules provide, as proposed, that the electronic filer must make all filings in electronic format. If the paper target makes any filing, such as a Schedule 14D–9,[111] it will be permitted, but not required, to file in electronic format.[112] As with proxy contests and cash tender offers,

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[96] If an exhibit has been re-keyed for electronic filing, the substance of the electronic exhibit must be the same as that of the original paper exhibit. Of course, formatting differences between the two versions will exist.

[97] See Section IV.F.6, *infra*, for a discussion of special treatment for plan financial statements and schedules required to be filed on Form 11–K, the annual report for employee benefit plans, prepared in accordance with the financial reporting requirements of the Employee Retirement Income Security Act of 1974 ("ERISA") [29 U.S.C. 1001 *et seq.*].

[98] Section III.E, *infra*. See also Section VI.C, *infra*, relating to Form SE.

[99] See amended Securities Act Rule 499(e)(2) [17 CFR 230.499(e)(2)], Exchange Act Rule 12b–37(e)(2) [17 CFR 240.12b–37(e)(2)], and Trust Indenture Act Rule 0–12(e)(2) [17 CFR 260.0–12(e)(2)].

[100] Exchange Act Rule 12b-37.

[101] Electronic exhibits may be submitted up to six business days in advance of the remainder of the filing through the use of the segmented filing procedure. See Section IV.A, *infra*.

[102] Examples of such forms include Williams Act filings, such as Schedules 13D [17 CFR 240.13d–101] and 14D–1 [17 CFR 240.14d–100], certain Exchange Act forms filed by foreign governments and foreign private issuers, such as Forms 18 [17 CFR 249.218] and 20–F [17 CFR 249.220f], as well as Trust Indenture Act Form T–3 [17 CFR 269.3].

[103] 17 CFR 240.13e–100.

[104] In contrast to the EDGAR Pilot, an exhibit index should be placed in the body of a filing (in the same place an index would be located in a paper filing) rather than in a separate document.

[105] See Section IV.D.2, *infra*.

[106] See generally Section III.D.2.b, *infra*, for a discussion of acceptance processing.

[107] Rule 901(c)(4) of Regulation S–T.

[108] Rule 901(c)(1) of Regulation S–T. The converse situation, namely, a paper bidder commencing a tender offer or proxy contest for an electronic target, is discussed in Section III.C.1.a, *supra*.

[109] *Id.*

[110] 17 CFR 239.25.

[111] 17 CFR 240.14d–101.

[112] Rule 901(c)(2) of Regulation S–T. The converse situation, namely, a paper filer seeking an exchange offer, merger or other business combination with an electronic target, is discussed in Section III.C.1.a, *supra*.

and in a change from the proposed rules, if the paper target elects to file in electronic format, the target must file in electronic format for the particular exchange offer, merger, or other business combination only.

In addition to the filings discussed above, four other documents will be permitted, but not required, to be provided to the Commission in electronic format: solicitation materials submitted to the Commission under cover of Notice of Exempt Solicitation;[113] annual reports to security holders that are furnished to the Commission for its information;[114] the performance graph required in a registrant, proxy or information statement relating to an annual meeting of security holders at which directors are to be elected (or special meeting or written consents in lieu of such meeting);[115] and plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA filed to Form 11–K.[116]

3. Excluded Electronic Submissions

As described in more detail below, the rules do not permit the electronic submission of:

(1) Confidential treatment applications;

(2) Preliminary proxy or information statements relating to Item 14 of Schedule 14A (Mergers, consolidations, acquisitions and similar matters), if confidential treatment is desired;

(3) Supplemental information, if the submitter requests that the information be returned after staff review, and/or the submitter requests that the information be protected from public disclosure under FOIA pursuant to a request for confidential treatment;[117]

(4) Shareholder proposal submissions;

(5) No-action and interpretive requests;

(6) Forms SR;[118]

(7) Trust Indenture Act applications for exemptive relief;

(8) Forms 3, 4, and 5;

(9) Regional Office filings;

(10) Filings relating to offerings exempt from Securities Act registration;[119]

(11) Sales literature;

(12) Foreign language documents and symbols;

(13) Exchange Act filings submitted to the Division of Market Regulation; and (4) documents submitted pursuant to the Rules of Practice that relate primarily to investigations and litigation.

a. Confidential treatment applications. Confidential treatment applications will continue to be submitted in paper rather than via EDGAR, so that filers will have an opportunity to become familiar with electronic filing procedures.[120] When a confidential treatment application is filed, the electronic filer will be required to file in electronic format the redacted document that is the subject of the confidential treatment application. For example, if an electronic filer desires confidential treatment of the pricing information in a material contract[121] required to be filed with its Form 10–K, then the electronic filer will submit the Form 10–K in electronic format, redacting the pricing information from the contract that is filed as an exhibit and submit the confidential treatment application including the redacted information, in paper.[122] Care should be taken to redact the confidential information properly, because if an electronic filer inadvertently includes material for which confidential treatment was requested in its electronic submission, the material will be disseminated publicly and thus no longer will be entitled to confidential treatment.

If the confidential treatment application is denied and all appeal rights are exhausted,[123] the material for which confidential treatment had been requested (*i.e.*, the previously redacted material), must be filed electronically as an amendment. If the filer fails to do so, the Commission will make the information publicly available in paper.

b. Certain preliminary proxy materials. In the Proposing Release, it was contemplated that preliminary proxy materials and information statements would be filed electronically, but would not be disseminated to the public until definitive materials were filed. However, with the adoption of the new proxy rules pursuant to the Commission's general reexamination of the proxy process,[124] all preliminary proxy materials and information statements are deemed public upon filing, except those relating to a business combination governed by Item 14 of Schedule 14A,[125] which may be afforded confidential treatment upon appropriate marking of the filed materials.[126] Consistent with the treatment of other confidential treatment material discussed above, registrants who desire confidential treatment of such preliminary proxy materials or information statements should file them in paper, marked as provided in the revised proxy rules.[127] If filed electronically, all preliminary proxy material and information statements will be treated as public and will be immediately disseminated.[128]

c. Regional office filings and offerings exempt from Securities Act registration. Currently, the following documents are, or may be, submitted to the

[113] 17 CFR 240.14a–103. On October 16, 1992, the Commission adopted an exemption from the proxy rules filing requirements for solicitations made by qualified persons who do not seek proxy authority in connection with the solicitation. If such solicitation is in writing, the provision would require that certain persons owning over $5 million in the registrant's securities submit the distributed material to the Commission under cover of Notice of Exempt Solicitation. See Release No. 34–31326 (October 16, 1992) [57 FR 48276]. While the Proposing Release stated that such material would be required to be submitted in electronic format, the rules as adopted give filers the option to do so. Rule 101(b)(2) of Regulation S–T.

[114] Rule 101(b)(1) of Regulation S–T. See Section IV.B, *infra*, for further information regarding annual reports to security holders.

[115] Item 402(*l*) of Regulation S–K [17 CFR 229.402(*l*)]. Rule 304(d) of Regulation S–T. See Section IV.E.1, *infra*.

[116] 17 CFR 249.311. Rule 311(c) of Regulation S–T. See Section IV.F.6, *infra*.

[117] See discussion in Section IV.F.2, *infra*.

[118] 17 CFR 239.61.

[119] This category includes filings made pursuant to Regulation A [17 CFR 230.251 *et seq.*], Regulation B [17 CFR 230.300 *et seq.*], Regulation D [17 CFR 230.501 *et seq.*], Regulation E [230.601 *et seq.*] and Regulation F [17 CFR 230.651 *et seq.*], as well as filings on Form 144.

[120] Rule 101(c)(1)(i) of Regulation S–T. See also amendments to Securities Act Rule 406 [17 CFR 230.406] and Exchange Act Rule 24b–2 [17 CFR 240.24b–2]. As noted above, requests for confidential treatment under the FOIA pursuant to Rule 83 of the Commission's Regulation concerning Information and Requests [17 CFR 200.83] and supplemental information requested to be returned to the submitter also are excluded from electronic submission. See Section IV.F.2, *infra*.

[121] Item 601(b)(10) of Regulation S–K [17 CFR 229.601(b)(10)].

[122] As with a paper document, the redacted electronic document will contain notations identifying the specific information for which confidential treatment was requested. For example, a filer could state that sales figure information had been omitted by identifying the section heading and stating "(Confidential treatment has been requested)" in the location of the redacted sales figure information.

[123] Applications for review of a confidential treatment denial, submitted pursuant to Rule 26 of the Commission's Rules of Practice [17 CFR 201.26], also would be excluded from electronic submission.

[124] See Release No. 34–31326 (October 16, 1992).

[125] Confidential treatment cannot be requested if the proxy statement relates to a matter or proposal subject to Rule 13e–3 [17 CFR 240.13e–3] or a roll-up transaction as defined in Item 901(c) of Regulation S–K [17 CFR 229.901(c).]

[126] Exchange Act Rule 14a–6(e)(2) [17 CFR 240.14a–6(e)(2)]. The filed material must be marked "Confidential, For Use of Commission Only."

[127] If the initial preliminary proxy materials or information statement is afforded confidential treatment, all subsequent revisions made prior to filing of definitive material will be afforded confidential treatment as well, so long as the material is filed in paper.

[128] On November 13, 1992, a letter explaining the impact of the new proxy and executive compensation rules was mailed to Transitional Filers under the signature of Mauri Osheroff, Associate Director-Regulatory Policy, Division of Corporation Finance.

Commission's Regional Offices: Form SB–2;[129] Form 1–A,[130] the Regulation A[131] offering statement; Form 1–F notification statements;[132] and competitive bidding registration statements.[133] Regional Office filings may not be made in electronic format at this time.[134]

Registration statements on Form SB–2 filed at the Commission's Headquarters are treated in the same manner as those filed on Form S–1, in that the registration statement will be filed in paper before the small business issuer becomes subject to mandated electronic filing and in electronic format after the registrant has become an electronic filer. As Form SB–2 is available to Exchange Act reporting companies as well as companies making their initial public offerings, these registrants may be listed in any of the phase-in groups.

Form 1–A will continue to be filed in paper either at the Commission's Headquarters or the appropriate Regional Office.[135] Other filings relating to offerings exempt from Securities Act registration, such as Form D notices[136] and Form 144, which are filed at the Commission's Headquarters, also are excluded from electronic submission.

In particular, the rules do not provide for electronic filing of offerings of fractional undivided interests in oil and gas rights made under Regulation B as these filings contain extensive graphic materials, which are not easily accommodated by the electronic filing system. Moreover, as noted in the Proposing Release, given the limited number and size of these filings,[137] there does not appear to be a substantial need for the electronic filing and dissemination of this information.

There are no current plans to require the filing of documents relating to exempt offerings in electronic format, except for Form 144.

d. Foreign language documents and symbols. Foreign language documents are excluded from electronic filing, as proposed.[138] If a foreign language document is required to be filed, for example, as an exhibit to a filing on Form F–1[139] or F–6,[140] then a document that is a fair and accurate English translation of the foreign language document must be filed and a representation to that effect must be included and signed by a designated officer of the filer.[141] The rules adopted today also require that upon request any foreign language document required to be filed must be provided to the Commission or the staff.[142]

To ensure the widest possible dissemination and use of the EDGAR data, the rules also prohibit, as proposed, the use of representative symbols for foreign currency, such as the symbols for pounds and yen, as these symbols may not be recognizable by all forms of printers. Accordingly, electronic filers are required to express foreign currency denominations in English words or letters in their electronic format documents rather than representative symbols;[143] however, consideration is being given to whether in the future, EDGAR will be able to accept representative symbols for foreign currency.

e. Forms SR; sales literature; forms 3, 4, and 5; shareholder proposal submissions; no-action and interpretive letter requests; formal exemptive requests pursuant to Exchange Act Section 12(h); and exemptive requests and applications pursuant to the Trust Indenture Act. As proposed, the following documents are excluded from electronic submission via EDGAR: Forms SR;[144] sales literature;[145] Forms 3, 4, 5, and 144; shareholder proposal submissions pursuant to Exchange Act Rule 14a-8(d) and related correspondence pursuant to Exchange Act Rule 14a-8(e);[146] no-action and interpretive letter requests;[147] formal exemptive requests pursuant to Section 12(h) of the Exchange Act;[148] and exemptive requests and applications pursuant to the Trust Indenture Act.[149] No plans currently exist for the electronic filing of these documents, except for Forms 3, 4, and 5.

f. Other excluded electronic submissions. Documents that relate primarily to enforcement investigations or litigation[150] as well as Exchange Act filings that are processed by the Division of Market Regulation[151] also have been excluded from electronic submission as proposed.[152] No plans currently exist for the electronic filing of these documents.

D. Filing Procedures and Related Rules

1. Hours of Operation

Currently, the Commission receives and accepts paper filings between the hours of 8 a.m. and 5:30 p.m. Eastern Time,[153] Monday through Friday, except for holidays. In the EDGAR Pilot, filings on diskettes and magnetic tapes were received, and most acceptance processing occurred, during those hours. Direct transmission filings made on the Pilot were permitted between 7:30 a.m. and 7 p.m. Eastern Time[154] on

[129] 17 CFR 239.10. On July 30, 1992, the Commission repealed Form S–18 [17 CFR 239.28] and replaced it with new Form SB–2 [17 CFR 239.10]. Release No. 33–6949 [July 30, 1992] [57 FR 36442].

[130] 17 CFR 239.90.

[131] 17 CFR 230.251–230.264.

[132] 17 CFR 239.300.

[133] 17 CFR 230.445.

[134] Small business issuers may file initial public offerings on Form SB–2 in the Regional Office that is closest to their principal place of business (except that no filings may be made in the Philadelphia Regional Office) or at the Commission's Headquarters. Small business issuers that are making repeat offerings on Form SB–2 must file their registration statements at the Commission's Headquarters.

[135] In Release No. 33–6949, the Commission modified Regulation A to permit Form 1–A to be filed either at the Commission's Headquarters or an appropriate Regional Office.

[136] 17 CFR 239.500.

[137] The number of Regulation B filings for the past five fiscal years ending September 30 were as follows: 1992–2; 1991–2; 1990–6; 1989–5; and 1988–4.

[138] Rule 306(a) of Regulation S–T. Documents furnished to the Commission by foreign private issuers pursuant to Rule 12g3–2(b) [17 CFR 240.12g3–2(b)] will continue to be submitted in paper.

[139] 17 CFR 239.31.

[140] 17 CFR 239.36.

[141] Rule 306(a) of Regulation S–T.

[142] *Id.* Forms 18 [17 CFR 249.218] and 18–K [17 CFR 249.318] filed by foreign governments require that a copy of the latest annual budget of the registrant as presented to its legislative body be filed as an exhibit and that this document need not be translated into English. As EDGAR cannot accept foreign language documents, amendments to these forms provide that if an English version of the budget has been prepared, it must be filed electronically. If, however, no such version has been prepared, the foreign language budget document must be provided to the Commission or the staff upon request. See Note to Rule 306 of Regulation S–T.

[143] Rule 306(b) of Regulation S–T and amendment to Rule 3–20 of Regulation S–X [17 CFR 210.3–20].

[144] Form SR indicates the use of proceeds in an initial public offering.

[145] Item 19 of Securities Act Industry Guide 5 [17 CFR 229.801(e)].

[146] Rule 14a–8(d) and (e) [17 CFR 240.14a–8(d) and 240.14a–8 (e)].

[147] 17 CFR 200.81.

[148] 15 U.S.C. 78*l*(h).

[149] Applications for exemptive relief may be submitted pursuant to: Section 304(c) [15 U.S.C. 77ddd(c)] on Form T–4 [17 CFR 269.4]; section 304(d) [15 U.S.C. 77ddd(d)]; or section 310(b) [15 U.S.C. 77jjj(b)] of the Trust Indenture Act.

[150] 17 CFR 201.1 *et seq.*

[151] Forms 1 [17 CFR 249.1], 1–A [17 CFR 249.1a], 25 [17 CFR 249.25], 26 [17 CFR 249.26], 27 [17 CFR 249.27], 28 [17 CFR 249.28], BD [17 CFR 249.501], BDW [17 CFR 249.501a], 7–M [17 CFR 249.507], 8–M [17 CFR 249.508], 9–M [17 CFR 249.509], 10–M [17 CFR 249.510], X–17A–5 [17 CFR 249.617], X–17A–19 [17 CFR 249.635], X–15AA–1 [17 CFR 249.801], X–15AJ–1 [17 CFR 249.802], X–15AJ–2 [17 CFR 249.803], 19B–4 [17 CFR 249.819], SIP [17 CFR 249.1001], MSD [17 CFR 249.1100], MSDW [17 CFR 249.1110], X–17F–1A [17 CFR 249.1200], TA–1 [17 CFR 249b.100], TA–W [17 CFR 249b.101], TA–2 [17 CFR 249b.102] and CA–1 [17 CFR 249b.200].

[152] Rule 101(c) of Regulation S–T.

[153] The term "Eastern Time" means "Eastern Standard Time" or "Eastern Daylight Saving Time," whichever is applicable.

[154] The 7 p.m. time represented the cut-off time for the commencement of new transmissions. The

Commission business days. Direct transmission filing sessions that commenced after 5:30 p.m. Eastern Time, if accepted, received the next business day's filing date.

The Commission has determined to retain the existing hours of 8 a.m. to 5:30 p.m. Eastern Time for receipt of diskette and magnetic tape filings,[155] and to revise filing hours to 8 a.m. to 10 p.m. Eastern Time for receipt of direct transmission filings, as proposed.[156] As noted in the Proposing Release, the 10 p.m. Eastern Time limit reflects the request of filers for extended hours and the need to provide time for maintenance of the EDGAR system and sufficient Commission filer support staff to respond to filer questions during this extended period. While acceptance procedures will be automated in EDGAR,[157] the Commission intends to make filer support staff available between 8 a.m. and 10 p.m. Eastern Time to assist filers with issues that may arise in accessing the system and during the acceptance process. Although a few commenters on the proposed rules urged that the system be available for the receipt of filings 24 hours a day, these extended filing hours are not currently feasible, as time is required for system maintenance, including the performance of backup procedures. Current budgetary constraints also limit the availability of filer support staff.

As noted in the Proposing Release, direct transmission submissions may not be commenced after 10 p.m. Eastern Time. Further, direct transmissions in process at 10 p.m. will be disconnected. If a filing within an electronic multi-filing submission is interrupted because the transmission was disconnected at 10 p.m., that filing must be resubmitted in its entirety the next business day, together with any other filings in the submission whose transmission was not completed the night before. Accordingly, a direct transmission filer should determine that it has sufficient time to transmit the complete submission before 10 p.m. Eastern Time.[158]

2. Receipt and Acceptance

a. Date of filing. The proposed rules provided that the date of filing[159] for electronic filings, pursuant to the Securities Act, Exchange Act and Trust Indenture Act, except for certain cash tender offer[160] and Schedule 13D filings, would have been the business day on which the filing was received, if: (i) The filing was submitted on or before 5:30 p.m. Eastern Time;[161] (ii) the required filing fee was paid in the manner prescribed;[162] and (iii) all requirements of the Acts and rules applicable to such filing have been complied with and the filing conforms to the applicable technical standards regarding electronic format.[163] As noted in the Proposing Release, these requirements mirror the requirements applicable to paper filings.[164]

Comment was solicited as to whether Schedule 13Ds and certain cash tender offer filings should receive a filing date corresponding to the transmission date only if such filings had been received and accepted on or before 5:30 p.m. Eastern Time, given their importance to the market. Commenters noted that this proviso would create uncertainty on the part of filers, since the time of acceptance would not be within their control. Accordingly, the date of filing rule has been adopted as proposed, except that Schedule 13D and cash tender offer filings will be treated like all other filings.

Although automated acceptance processing of some filings submitted on or before 5:30 p.m. Eastern Time may not be completed until after 5:30 p.m., they will nonetheless receive a filing date corresponding to the date of receipt, provided that the conditions for acceptance are met. Electronic filings made via direct transmission commencing after 5:30 p.m. Eastern Time will receive the next business day's filing date, provided that the requisite conditions are met. As proposed, where multiple filings are submitted in a single direct transmission, each filing will be treated separately in determining the date of filing. For example, if the first filing was commenced before 5:30 p.m., but the other filings in the transmission commenced after 5:30 p.m., the first would receive the filing date corresponding to the date of receipt, provided all other conditions were satisfied, but the others would receive the next day's date as the filing date.[165]

If the transmission of a filing is interrupted for any reason, requiring the filing to be resubmitted later, the filing date will be based on the date and time of the resubmission session that corrects the problem.[166] If resubmission is required due to difficulties beyond the filer's control, the filer may request the staff to adjust the filing date to the date and time of the initial submission.[167]

If a filing contains errors preventing its acceptance as initially submitted,[168] it will be placed in a suspense file for up to six business days, as proposed. This period appears to be reasonable, given the need to limit the data stored on the Commission's electronic system and the fact that error messages will be available immediately to those filers who subscribe to the EDGAR electronic mail service, enabling such filers to take advantage of the full six business day

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EDGAR Pilot system permitted completion of any transmission commenced on or before the cut-off time, including delivery of additional filings in the same transmission. The EDGAR Pilot hours of operation were not changed for Transitional Filers.

[155] Rule 12(b) of Regulation S–T. Existing hours for the receipt of paper filings—8 a.m. to 5:30 p.m. Eastern Time, Monday through Friday, except for holidays—will be retained. The Commission also will retain its regular office hours of 9 a.m. to 5:30 p.m. Eastern Time, Monday through Friday, except holidays, as official business hours for purposes other than receipt of filings.

[156] Rule 12(c) of Regulation S–T. See revisions to Securities Act Rule 110 [17 CFR 230.110], Exchange Act Rule 0–2 [17 CFR 240.0–2] and Trust Indenture Act Rule 0–5 [17 CFR 260.0–5].

[157] See Section III.D.2.b, *infra*, regarding acceptance processing.

[158] The following may assist filers in determining the length of time required to transmit ten pages: 9600 baud modem—30 to 60 seconds; 4800 baud modem—1 to 2 minutes; 2400 baud modem—2 to 4 minutes; and 1200 baud modem—4 to 8 minutes.

[159] The term "filed" as applied to electronic filings has the same legal meaning and effect as it does with respect to filings in paper format. For example, statutory time periods relating to filing dates will continue to commence on the date of filing.

[160] Filings on Schedule 13E–4, Schedule 14D–1, and Schedule 14D–9.

[161] Diskettes and magnetic tapes must be received by 5:30 p.m. Eastern Time. In contrast, the direct transmission of a filing need only be commenced, not completed, on or before 5:30 p.m. Eastern Time. If a registrant commenced a direct transmission of a transmittal letter with a Form 10–K prior to 5:30 p.m., the entire submission would receive that day's date, even if the transmission of Form 10–K itself began after 5:30 p.m., so long as that submission satisfied all other applicable conditions.

[162] See section III.D.7, infra, regarding filing fees.

[163] Rule 13(a) of Regulation S–T.

[164] The language regarding "all requirements of the Acts and rules applicable to such filing" is the current requirement under Securities Act Rules 456 and 474 [17 CFR 230.456 and 230.474] and Exchange Act Rule 0–3 [17 CFR 240.0–3]. This provision does not give the staff discretion to deny a particular filing date based, for example, upon the staff's view that disclosure in a filing may be materially misleading in violation of Exchange Act Rule 10b–5 [17 CFR 240.10b–5] or another anti-fraud rule. The requirement that the filing conform to specified technical standards is analogous to one of the provisions for acceptance of paper filings. See Securities Act Rule 403 [17 CFR 230.403].

[165] Multiple filings submitted on magnetic tape or diskette under cover of Form ET receive different treatment, as their date of filing depends upon when the Form ET is received and accepted.

[166] The EDGARLink software will include a "restart" feature that will permit a filer to resume an interrupted direct transmission session, from the point of interruption, within 15 minutes from the time the interruption occurred. Use of the "restart" function will not constitute a resubmission for purposes of determining the date of receipt or the date of filing.

[167] See Rule 13(b) of Regulation S–T and Section III.E.4, *infra*, regarding adjustment of filing date.

[168] See Section III.D.2.b, *infra*, regarding the Commission's proposed acceptance processing system, for discussion of filings that have been suspended.

period to correct their filings.[169] A filing in suspense will be considered filed as of the business day on which it was corrected or resubmitted in a form that was accepted. If a filing in suspense is not corrected, using EDGARLink, the filer assistance software, or resubmitted and accepted within six business days, it will be deleted from the system's file of pending submissions.[170] After that, the Commission's filer support staff will not have access to the document to provide assistance and there will be no further ability to correct the filing.

b. Acceptance processing. As noted in the Proposing Release, acceptance procedures will be automated in the EDGAR system, and acceptance will begin promptly after receipt of an electronic document,[171] except in unusual situations, such as during peak filing times.[172] Staff will be available between 8 a.m. and 10 p.m. Eastern Time to assist filers in accessing the system and to answer questions associated with the acceptance of filings. Under the terms of the EDGAR contract, acceptance processing must begin no later than two hours after receipt of direct transmission of time-sensitive filings such as Schedules 13D, tender offers and proxy contests,[173] and acceptance processing of non-sensitive filings must begin no later than four hours after receipt.[174]

A filing will be accepted when EDGAR verifies electronically that the filing conforms to specified electronic formatting requirements, and, with respect to a Securities Act filing, that the required fee has been paid. Verification of compliance with applicable technical requirements regarding format will consist of confirmation that the filing is presented in the format prescribed by the then current EDGAR Filer Manual.[175] Once EDGAR has completed these processes, an acceptance message will be sent to the filer.

Failure to comply with certain technical format requirements will result in suspension of the filing until the formatting problems are corrected. For example, an electronic submission will be suspended if the number of documents actually submitted is greater than the number specified in the submission header, since an extra document might have been submitted in error.[176]

In certain instances, although a filing has formatting or other errors, it will be accepted, and a message will be sent to the filer. For example, if a submission contains fewer documents than the number specified in the submission header, then the submission may be accepted, but the acceptance message will indicate that there is a discrepancy between the number of documents received by EDGAR and the number of documents specified. In addition, circumstances may arise in which a document containing a limited number of invalid symbols will be accepted as submitted, with a circumflex symbol (^) substituted for each invalid symbol in the document disseminated, if the staff concurs.[177]

While there will be staff available to assist filers in electronic filing and address issues relating to electronic errors, it is not anticipated that the Commission staff will respond orally to inquiries regarding the status of filings. Filers may subscribe to the EDGAR electronic mail service to receive notices of the acceptance or suspension of a filing on a real-time basis as soon as the process is complete.[178] Filers who do not subscribe to the EDGAR electronic mail service will be advised of the results of acceptance processing through first-class U.S. mail. If the filing is accepted, the acceptance notice also will advise the filer whether the filing contains any errors which should be avoided in the future but which are not of sufficient magnitude to result in suspension. If the filing is suspended, the notice of suspension will specify the problems that caused the suspension, including non-payment of a fee, so that the filer can correct[179] or resubmit the filing within six business days.[180]

c. Date of dissemination. Generally, as noted in the Proposing Release, public filings will be received, accepted and disseminated electronically on the same day.[181] For example, filings that are accepted on or before 5:30 p.m. will be available to all Level I subscribers upon acceptance.[182] Magnetic tapes of these filings will be delivered overnight to Level I interactive, magnetic tape Level I, and Level II subscribers.[183] These filings also will be accessible by the Commission staff and the public through the Commission's public reference room terminals on their date of acceptance.

Public filings received on or before 5:30 p.m., but accepted after 5:30 p.m., will be deemed filed the day of receipt and will be disseminated that evening to interactive Level I subscribers and broadcast Level I subscribers as well as to the Commission staff and the Commission public reference room open after 5 p.m. Eastern Time.[184] These

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[169] Filers who do not subscribe to the EDGAR electronic mail service will receive suspension messages via first-class U.S. mail. It is anticipated that the availability of EDGARLink and the provisions for testing filings will reduce the number of filing errors. See Section III.D.5, *infra*, for a discussion of testing procedures.

[170] The Commission's filer support staff will have prompt access to suspended documents and will be able to instruct a filer in making any necessary corrections. It is anticipated that the availability of EDGARLink and the provisions for test filings will reduce the number of filing errors. See Section III.D.5, *infra*, for a discussion of testing procedures.

[171] Direct transmission filers will receive a receipt message identifying the date and time that submission receipt began. The message will state that the submission has not yet been accepted or filed, and that a notice will be furnished when the filing has been accepted. See Rule 13 of Regulation S–T regarding date of filing and Section III.D.2.a, *supra*.

[172] Peak filing times are those periods in which the Commission routinely receives a high volume of filings, often in excess of 2000 on a day. Examples of current peak periods include: (1) March 31, when Forms 10–K are filed for calendar year-end companies; and (2) February 14, May 15, August 14, and November 14, 45 days after quarterly periods when Forms 10–Q are filed.

[173] The contract requirements for the start of acceptance processing for time-sensitive filings do not cover filings submitted on tape or diskette. It is recommended that filers of time-sensitive documents file via direct transmission in order to ensure the most prompt treatment available.

[174] However, when the Commission's daily filing rate exceeds 2000 filings ("peak periods"), acceptance processing of filings on magnetic tape and diskette may be deferred overnight.

[175] See Section V.A, *infra*, for a discussion of the EDGAR Filer Manual.

[176] Another example of an error that will cause a filing to be suspended is a failure to identify the dollar amount and type of securities to be registered under the Securities Act by not inserting the dollar values and tag <EQUITY>, <DEBT> or <CONVERTIBLE> in the submission header, as appropriate.

[177] If a filing contains any invalid symbol, the filing will be suspended and a suspension message will be sent to the filer regarding the nature and extent of the invalid symbols. A filer may elect to correct the error using EDGARLink or resubmit a corrected filing. Alternatively, if a filer wishes not to correct the invalid symbol because the invalid symbol does not affect the substantive disclosure in the filing, then the filer may contact the Commission's filer support staff. If upon review of the document the filer support staff determines that the filing cannot be accepted and disseminated in an intelligible and readable format, the filer will be required to correct the error(s) or resubmit a corrected filing.

[178] See Section V.E, *infra*, for a discussion of the electronic mail/bulletin board system.

[179] The EDGARLink software contains a "correction script" feature that will allow filers to correct errors that cause the filing to be suspended without resubmitting the entire filing. The date of filing will be based upon the date and time of the correction of the errors.

[180] Each time a correction script is used or a filing is resubmitted, the six-business-day period begins anew.

[181] Non-public submissions, for example, correspondence will not be disseminated.

[182] See Section II.B.1, *supra*, for a description of the EDGAR subscription services being offered.

[183] The cut-off time for accepted filings to be placed on magnetic tape for Level I and Level II subscribers is 5:30 p.m. Eastern Time in order to guarantee tape copy and overnight delivery.

[184] The filings will not be available through the public reference rooms at Commission Headquarters and the New York Regional Office, which close at 5 p.m. Eastern Time, until the following business day. However, due to time zone

filings will be included with filings accepted the next business day for overnight magnetic tape delivery to interactive Level I, magnetic tape Level I, and Level II subscribers.

Filings received and accepted after 5:30 p.m. will be deemed filed the next business day, which also will be the date on which they will be disseminated to Level I subscribers and included in the magnetic tapes.

3. Identification and Log-In Procedures

In order to submit documents electronically, EDGAR access codes and passwords are required. Registrants, third party filers, and their agents are required to submit a Form ID, the uniform application for access codes to file on EDGAR, to the Commission.[185] Upon receipt of the completed Form ID, the Commission will mail the EDGAR access codes and passwords and in addition furnish a copy of the EDGAR Filer Manual as well as EDGARLink, the filer assistance software.[186]

In some cases it may be essential to obtain the access codes and passwords on very short notice, for example, where a third party has just decided to engage in a proxy contest or tender offer. If necessary, the Form ID may be sent to the Commission by facsimile or courier. The staff will process the Form ID expeditiously and issue an initial set of numbers to the potential filer by facsimile or to a registrant's courier after having made a confirming telephone call to the contact person listed on the Form ID.

Form ID must be used to request the following access codes: Central Index Key ("CIK") numbers,[187] passwords,[188] and CIK confirmation codes ("CCC").[189] Form ID also must be used to obtain a password modification authorization code ("PMAC"), a non-public code which allows a filer to change the password on-line if it was compromised or at the filer's option to insure continued protection.[190] The identification procedures provide a means to ensure the accurate identification of each registrant, third party filer, or agent.[191]

As noted in the Proposing Release, special procedures for assigning CIKs, passwords and CCCs are required for electronic filing where new entities are formed following effectiveness of a Securities Act registration statement, as with asset backed securities offerings, including collateralized mortgage offerings, serial offerings, limited partnership offerings, and other similar offerings. For example, with asset backed securities offerings, the originator of the offering files an initial registration statement using its CIK number, password and CCC. The originator then files a Rule 424 prospectus[192] using its CIK number, password and CCC when a new legal entity is formed to take down tranches of securities covered by the registration statement. The submission header to the Rule 424 prospectus must identify the new legal entity as being distinct from the registrant by using the tag <SERIAL>. Upon receipt of the Rule 424 prospectus with the tag <SERIAL> in its header, EDGAR will assign both a CIK number and a file number to the new legal entity and advise the originator of the offering of these new numbers as part of the acceptance message.[193] The new legal entity is required to submit a manually signed Form ID to obtain its password and other identifying codes for use in connection with subsequent filings.

4. Headers

Headers contain key information about the electronic submission. They are a critical element in any electronic communication, as they identify for the computer the data being transmitted and provide other necessary instructions to facilitate proper processing. Headers must be precise, complete and prepared according to strict guidelines in order to be understood by the computer. Each electronic submission will contain two types of headers, a submission header and a document header for each document transmitted, *e.g.*, a cover letter, a registration statement, and each exhibit. The detailed requirements for EDGAR headers are set forth in the EDGAR Filer Manual.[194]

5. Testing

Filers are urged to submit test filings in order to become familiar with the electronic filing system. If the EDGARLink software is used,[195] a filer may test at its workstation without needing to submit any filings to EDGAR. Alternatively, the filer may elect to submit test filings to EDGAR, as described further in the EDGAR Filer Manual.

In the Proposing Release, comment was solicited as to whether EDGAR should, as proposed, treat an electronic filing, without any identification as to test or live filing, as a live rather than as a test filing. Under the proposed system, if a filer failed to identify filings as test, EDGAR would treat them as official filings and if they contained no suspendable errors, the filings would be accepted and the public portions, if any, would be publicly disseminated. Several commenters suggested that filings without any identification as to test or live filing should be treated as test in order to prevent inadvertent public dissemination. However, the Commission has determined to adopt the system as proposed, primarily because if unidentified filings are treated as test, then filings that are otherwise timely filed will be rejected for lack of a <LIVE> tag. Accordingly, filers should be extremely cautious

differences, these filings will be available in the public reference room at the Chicago Regional Office during its regular business hours.

[185] Registrants should submit a Form ID between three and six months in advance of the mandated phase-in date.

[186] Upon receipt of the completed Form ID, the Commission will send the EDGAR Filer Manual and EDGARLink software at no cost to filers if they are scheduled to begin mandated filing within three months. Otherwise, filers will be required to obtain a copy of the materials for a nominal charge through the Public Reference Room at the Commission's Headquarters.

[187] Under the current paper system, the Commission assigns a unique CIK number to each registrant, as a means of identifying the entity making a filing. These numbers are publicly available in any of the Commission's public reference rooms. In EDGAR, CIK numbers will be assigned to all registrants, third party filers and agents. As under the current system, the numbers will be publicly available.

[188] Identifying codes, such as CIKs and passwords, consist of a series of numbers, letters and/or special characters or a combination of all three. In direct transmission filing, the public login CIK must be matched to the non-public password of the registrant, third party filer, or agent or access to EDGAR will be denied. The use of two, rather than one, identifiers improves accuracy of identification. Moreover, when a registrant or third party filer is involved, the second identifier is particularly crucial as the login CIK is publicly available.

[189] CCCs are non-public codes that are used in the submission header to confirm the identity of the registrant or third party filer. The CCC must be matched with the registrant's or third party filer's CIK number, as appropriate, or the filing will not be permitted to proceed.

[190] Forms ID also may be used to change the password and the CCC. Asynchronous filers are encouraged to use the EDGAR on-line facility to change their passwords and CCCs in lieu of submitting a Form ID to the Commission. The capability of making on-line changes to access codes is restricted to filers using asynchronous terminals due to inherent limitations of bisynchronous communication. In all cases, a Form ID must be submitted to the Commission in order to change the PMAC.

[191] A complete discussion of the identification procedures can be located in Section III.D.3 of the Proposing Release as well as in the EDGAR Filer Manual.

[192] 17 CFR 230.424.

[193] Currently, the Commission assigns a unique CIK number and file number to each new legal entity upon the filing of a Rule 424 prospectus.

[194] A complete discussion of headers can be found in Section III.D.4 of the Proposing Release.

[195] The test features of the EDGARLink software should assist filers in testing filings. The EDGARLink software can be used not only to check new equipment or software but also to assure that there are no errors prior to submitting a "live" filing.

about properly identifying any test filing. Filers may use the <TEST> tag in filings on tape, diskette, or via direct transmission. Alternatively, filers using asynchronous direct transmission (EDGARLink or non-EDGARLink) may log in explicitly to send a test. The EDGARLink choice is "Transmit Test Filing to SEC"; the non-EDGARLink option is "Test Filing." Using either of these special log-in choices causes the system to transmit a special "test" marker with the filing(s). The filing(s) submitted as test will be error-checked but will not be "accepted" or disseminated even if correct.

6. Safe Harbor

The proposed rules included a safe harbor which provided that an electronic filer would not be subject to the liability and anti-fraud provisions of the federal securities laws with respect to an error or omission in a document resulting solely from the good faith transmission of such document via EDGAR, whether by magnetic tape, diskette or direct transmission, so long as the error or omission was corrected no more than five business days after the electronic filer became aware of the error or omission.[196] Commenters overwhelmingly favored the concept of a safe harbor for electronic transmission errors resulting from elements outside of their control. The adopted rule has been revised to make it clear that the safe harbor applies only in such circumstances.[197] It is not available where an electronic filer makes typographical errors or other mistakes while preparing an electronic format document for transmission.

While the proposal would have established a five business day period for filing a required electronic amendment, a facts and circumstances approach has been adopted. Accordingly, the safe harbor will be available with respect to an error or omission in an electronic filing that results solely from electronic transmission errors beyond the control of the filer where the error or omission is corrected by the filing of an amendment in electronic format as soon as reasonably practicable after the filer becomes aware of the error.

[196] Rule 103 of Regulation S–T. The Rule would limit a registrant's liability under Securities Act Sections 11, 12, and 17 [15 U.S.C. 77k, 77*l*, and 77q]; Exchange Act Sections 10, 14, 18, and 20 [15 U.S.C. 78j, 78n, 78r and 78t]; PUHCA Section 16 [15 U.S.C. 79p]; Trust Indenture Act Section 323 [15 U.S.C. 77www] and Investment Company Act Section 34(b) [15 U.S.C. 80a–33] if the conditions of the Rule are met.

[197] Rule 103 of Regulation S–T.

7. Filing Fees; Lockbox

As was true in the EDGAR Pilot, Transitional Filers who make direct electronic submissions are required to use the Commission's lockbox depository[198] for the payment of filing fees.[199] Lockbox fee payment also is available, on an optional basis, for filers who submit electronic filings on diskette or magnetic tape, as well as for paper filers.[200]

As proposed, the rules adopted today require all electronic filers to pay fees via the lockbox at the U.S. Treasury designated lockbox depository maintained by the Commission at the Mellon Bank in Pittsburgh, Pennsylvania. This requirement will be phased in along with electronic filing. Thus, a fee paid with respect to any electronic filing, whether by direct transmission, tape or diskette, will be paid via the lockbox. The lockbox procedures are intended to facilitate Commission compliance with United States Treasury Regulations[201] promulgated under the Deficit Reduction Act of 1984,[202] which require federal agencies to achieve same-day or next-day deposit of monies. A rule in Regulation S–T[203] requires electronic filers to pay filing fees in accordance with the lockbox procedures, including those pertaining to documents filed in paper pursuant to a hardship exemption.

The Securities Act requires that the filing fee be paid "at the time of filing" and "accompany" the filing.[204] A Securities Act registration statement (including a Securities Act filing by an investment company) will be deemed filed as of its date of receipt provided that all of the conditions of acceptance are satisfied,[205] including verification of fee payment at the lockbox.[206] If payment is not confirmed until the day following receipt by the Commission, the filing will be assigned a filing date as of the date of confirmation of payment, not the date of receipt.[207] If payment cannot be verified, the filing will be placed in a suspense file for up to six business days and the filer will be so notified. If the filer corrects the problem within the six day period and fee payment is confirmed, the filing will be considered filed as of the business day on which verification occurs. A suspended filing that has not been corrected and accepted within the six day period will be deleted from the system's file of pending submissions. In such cases, the filing must be resubmitted with the appropriate fee and accepted.

Filers should be aware that fee payments made via wire transfer will be verified on a near real-time basis (every 15 minutes), while those made by check will be verified on a daily basis. Accordingly, a filer may wish to pay fees with respect to a time-sensitive Securities Act registration statement by wire transfer in order to expedite acceptance processing.[208]

[198] The Commission maintains a U.S. Treasury designated lockbox at Mellon Bank in Pittsburgh, Pennsylvania.

[199] See amended Securities Act Temporary Rule 499(d)(1)(ii) [17 CFR 230.499(d)(1)(ii)], Exchange Act Temporary Rule 12b–37(d) [17 CFR 240.12b–37(d)] and Trust Indenture Act Temporary Rule 0–12(d) [17 CFR 260.0–12(d)]. See also Rule 3a of the Rules Relating to Informal and Other Procedures.

[200] *Id.*

[201] Management of Federal Agency Receipts and Operation of the Cash Management Improvements Fund, 31 CFR part 206.

[202] Deficit Reduction Act of 1984, Public Law 98–369, 98 Stat. 494, 1152 (1984).

[203] Rule 13(c) of Regulation S–T and note thereto.

[204] 15 U.S.C. 77f(b) and (c).

[205] See Section III.D.2.a, *supra*, regarding date of filing. As in the EDGAR Pilot, all Securities Act filings (including Securities Act filings by investment companies) made by direct transmission by Transitional Filers are deemed filed as of the date of receipt and acceptance if the Commission staff confirms the fee payment at the lockbox by the close of that business day. See Merrill, Lynch, Pierce, Fenner & Smith, Inc., response of the Office of Chief Counsel, Division of Investment Management, available February 27, 1987. While this interpretive letter related specifically to Rule 24f–2 [17 CFR 270.24f–2] notices, the position taken has been applied to all Securities Act filings.

[206] Fees paid by certified check, money order, or wire transfer to the lockbox are considered received by the Commission at the time of verification of their receipt at the lockbox. Rule 3(a) of the Rules Relating to Informal and Other Procedures.

As currently, acceptance of registration statements or pre-effective amendments to registration statements under the Securities Act that increase the number of securities registered is conditioned on confirmation that the required fee has been paid. Filings under the Exchange Act, including tender offer filings, also will be checked for fee payment, although acceptance will not be conditioned on confirmation of such payment. However, the filer will be billed for any amount that is due on an Exchange Act filing.

[207] Payment will be confirmed when the Commission is notified that the filer's account has been credited with sufficient funds to cover the required fee.

[208] Information with respect to check payments received at the lockbox is relayed to the Commission's computers at 2 p.m. Eastern Time each business day. The payment information received in the daily download reflects checks received by the lockbox before 2 p.m. Eastern Time of the prior business day. Consequently, if a registrant submits an electronic Securities Act filing on Monday and pays the required fee by a check that reaches the lockbox prior to 2 p.m. Friday, the filing will be deemed filed on that day, provided all other conditions of acceptance are satisfied. If the check reaches the lockbox after 2 p.m. on Friday, the filing will be deemed filed on Tuesday, the date of fee payment confirmation.

E. Hardship Exemptions and Adjustment of the Filing Date

1. General

Regulation S–T includes three provisions to address difficulties in the electronic submission of documents: a temporary hardship exemption; a continuing hardship exemption; and an adjustment of the filing date.[209] Delegated authority to the Director of the Division to grant or deny requests made pursuant to the continuing hardship exemption and the adjustment of the filing date provisions also has been provided.[210]

2. Temporary Hardship Exemption and Form TH

As proposed, the rules provide for a temporary hardship exemption when an electronic filer experiences unanticipated technical difficulties preventing the timely preparation and submission of an electronic filing.[211] Examples of such technical problems might include a storm that interrupts power to the filer's area or problems with the filer's computer equipment that had been used previously to transmit either test or required electronic filings successfully.

A number of structural changes have been made to the temporary hardship exemption in response to comment. First, the proposed rules would have required the Commission, or the staff acting pursuant to delegated authority, to grant a request made by an electronic filer after determining that the request was appropriate and consistent with the public interest and the protection of investors. In recognition of the fact that requiring staff consideration of such requests could present practical difficulties for both the Commission staff and filers, particularly with respect to filing problems encountered late in the day, the rules provide that an electronic filer may obtain the exemption simply by filing the subject document in paper under cover of Form TH, Notification of Reliance on Temporary Hardship Exemption,[212] which will be a public form, like Form 12b–25.[213] Although no staff involvement is required to obtain a temporary hardship exemption, Division staff will monitor its use. Abuse of the system will result in the rule being changed.

In a change from the proposals, the electronic filer will be required to file in paper the document for which the exemption is sought no later than one business day after the date the filing was to be made.[214] In addition, Form TH, rather than the request, must include the following information: (1) The reasons for the requested exemption; (2) a description of the nature and extent of the temporary technical difficulties experienced by the electronic filer in attempting to submit the document in electronic format; (3) a description of the extent to which the electronic filer has successfully submitted documents previously in electronic format with the same hardware and software, for test or required filings; and (4) a description of the burden and expense that would be involved to use alternative means to make the electronic submission.[215]

The official filing for purposes of the federal securities laws will be the microfiche copy generated by the Commission of the paper format document that accompanies the Form TH. The cover page of the paper filing must contain the following legend in capital letters: IN ACCORDANCE WITH RULE 201 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A TEMPORARY HARDSHIP EXEMPTION.[216] If the request pertains to documents filed pursuant to section 13(a) or 15(d) of the Exchange Act and the filing is submitted in paper within the time period mandated by the temporary hardship exemption rule, the paper filing will be deemed filed by its required due date.[217]

To assure the completeness of the EDGAR database, the rule requires the filer to submit a copy of the document in electronic format within six business days of submitting the filing in paper format (rather than in three business days as proposed).[218] The electronic format copy must contain the following statement in capital letters: THIS DOCUMENT IS A COPY OF THE (SPECIFY DOCUMENT) PREVIOUSLY FILED ON (DATE) PURSUANT TO A RULE 201 TEMPORARY HARDSHIP EXEMPTION.[219]

The rule provides that, as proposed, for those Securities Act registration statements that incorporate by reference Exchange Act periodic reports, use of the form is conditioned upon the electronic filer having submitted all required electronic filings, including confirming electronic copies with respect to those reports.[220] This condition applies without regard to the length of time that has elapsed since the failure to submit a required confirming electronic copy of an incorporated periodic report, as proposed. An electronic filer will have to be current in making required electronic filings, rather than both current and timely,[221] so that a filer could file all of its required electronic filings just prior to filing a privileged form.

Further, Regulation S–T prohibits electronic filers from incorporating by reference any document filed in paper in violation of the mandated electronic filing requirements, or any document filed in paper pursuant to a temporary hardship exemption for which a confirming electronic copy has not been

[209] A filer may request an exemption or a filing date adjustment, or both. Electronic filers, like paper filers, may file a Form 12b–25 [17 CFR 249.322] to notify the Commission of their inability to timely file all or any portion of a Form 10–K and Form 10–KSB, Form 20–F [17 CFR 249.220f], Form 11–K [17 CFR 249.311], N–SAR, or Form 10–Q [17 CFR 249.308a] and Form 10–QSB [17 CFR 249.308b], but only where their inability to file the subject report in a timely manner is unrelated to electronic submission. Form 12b–25 and Rule 12b–25 [17 CFR 240.12b–25] have been revised to note that the form should not be filed if a temporary hardship exemption has been sought. In such case, the electronic filer will be required to make the filing in paper and submit an electronic confirming copy of the subject document within the time periods specified. Rule 201 of Regulation S–T.

[210] Rule 30–1(k) (adjustment of filing date) and Rule 30–1(*l*) (exemptions) of the Commission's Rules of Organization; Conduct and Ethics; and Information & Requests. The authority may be subdelegated to other Division staff as appropriate.

[211] Rule 201 of Regulation S–T.

[212] Three copies of this form must be filed.

[213] Where a temporary hardship exemption is obtained only for an exhibit, the exhibit must be filed in paper under cover of Form SE and be accompanied with Form TH.

[214] As proposed, the paper document would have been required to have been filed as promptly as possible, but no later than one business day after the due date of the filing. The rule adopted today has been modified, as not all filings for which the exemption may be sought have due dates.

[215] The proposed temporary hardship exemption request would have required the same information.

[216] Rule 201(a)(2) of Regulation S–T. Manual signatures will not be required for documents submitted in paper pursuant to the temporary exemption, as delays resulting from obtaining the signatures could undermine the flexibility the exemption is intended to provide. See Section III.F, *infra*, regarding signatures. However, other rules pertaining to paper filings, such as the required number of copies, must be complied with.

[217] Rule 201(a)(4) of Regulation S–T.

[218] Rule 201(b) of Regulation S–T. Related materials, such as correspondence, will not have to be resubmitted electronically.

[219] The submission header of the electronic confirming copy must specify the file number assigned to the paper filing and include the <CONFIRMING-copy> tag.

[220] Rule 303 of Regulation S–T. See changes to Securities Act Forms S–2, S–3, S–8, [17 CFR 239.16b], F–2, and F–3. The amendments also affect Forms S–4 [17 CFR 239.25] and F–4 [17 CFR 239.34], as a registrant must be eligible to use Forms S–3 or F–3 in order to incorporate by reference periodic reports into Form S–4 and F–4. Similarly, registrants must be eligible to use Form S–2 or Forms S–3 in order to incorporate by reference periodic reports into a proxy or information statement pursuant to Item 14 of Schedule 14A. Of course, the requirement to have submitted all required electronic filings, including confirming electronic copies with respect to those reports, applies only to the filer's own filings, rather than its third party filings, if any.

[221] Cf., e.g., General Instruction I.C. to Form S–3.

submitted.[222] Finally, amendments to the tender offer rules[223] provide that where a bidder who is an electronic filer, without a hardship exemption, fails to file in electronic format a Schedule 13E–4 or Schedule 14D–1 tender offer statement with the related offering documents, as well as any amendments to such documents, the period for which the tender offer must remain open is tolled for the period of noncompliance.[224] If the bidder files the foregoing documents in paper pursuant to a temporary hardship exemption, the minimum offering period will be tolled if the confirming electronic copy is not filed within the six day period established in the temporary hardship exemption rule; tolling will continue until the confirming electronic copy is filed.

3. Continuing Hardship Exemption

The rules, as proposed, provide that an electronic filer may apply in writing for a continuing hardship exemption from the electronic filing provisions if the filer is unable to submit all or part of a filing, or group of filings, in electronic format because of undue burden and expense or impracticability.[225] The exemption might be appropriate, for example, for filings of a company under the protection of a bankruptcy court where electronic filing may be burdensome, or for voluminous material contracts of an acquired company, the conversion of which would present undue hardship to the acquiror. Unlike the temporary hardship exemption, the continuing hardship exemption does not require that the paper filing be shortly followed up by an electronic copy. The Commission anticipates that grants of the continuing hardship exemption will be circumscribed as narrowly as possible, given the ease of submitting electronic filings generally and the need to ensure the completeness of the EDGAR database.[226]

The electronic filer, as proposed, will be required to submit a written application to the Commission for a continuing hardship exemption ten business days prior to the required due date of the filing or the proposed filing date, as appropriate, or within such other shorter period as may be permitted. Factors to be addressed include: (1) The reasons for not submitting electronically all or part of the document, or group of documents, as well as justification for the time period requested; (2) the reasons that the necessary hardware and software are not available without unreasonable burden and expense; and (3) the burden and expense involved to employ alternative means to file the electronic document.[227] As with the temporary hardship exemption, comment was solicited as to whether the request should be public or non-public. The rules adopted today provide that the applications will be treated like correspondence and thus not routinely available to the public, subject to requests under FOIA. The rule specifically provides that the application for a continuing hardship exemption is not deemed granted until the applicant is notified by the Commission or the staff.[228] If the filer is notified that the request is granted, the paper filing must be made on the required due date as specified in the applicable form, rule or regulation, or the proposed filing date, as appropriate. The grant of the continuing hardship exemption will not exempt the filer from the filing requirements of applicable forms or other provisions of the federal securities laws.[229] The paper document must contain the following legend in capital letters at the top of the cover page: IN ACCORDANCE WITH RULE 202 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.[230]

If the Commission, or the staff acting pursuant to delegated authority, denies the application, then the electronic filer must file the required filing in electronic format on the required due date or the proposed filing date or such other date as may be permitted.[231]

Subject to the terms and conditions that the staff may impose, a continuing hardship exemption may be granted, in limited instances, for a finite time period.[232] In such case, the electronic filer could be required to file the document that is the subject of the exemption in electronic format at the conclusion of such period.

4. Adjustment of Filing Date

Current rules permit the staff, pursuant to delegated authority, to adjust the filing date of an electronically submitted document where acceptance of the filing is delayed because of equipment malfunction or other technical problem.[233] The Division has exercised its discretion to adjust filing dates where transmission has been delayed due to malfunction in the Commission's system or where receipt was delayed because of technical difficulties experienced by the filer in transmitting a filing.

These provisions, as proposed, are replaced by a similar rule[234] which permits an electronic filer to request an adjustment of the filing date of an electronic document,[235] regardless of the electronic medium, when the electronic filer encounters technical problems beyond its control which prevented electronic submission by the due date specified by the applicable form or rule.[236] Generally, adjustments of filing dates would only be appropriate for documents filed pursuant to section 13(a) or 15(d) of the Exchange Act. As noted in the Proposing Release, the Commission generally would not adjust a filing date pertaining to a transactional filing, such as a tender offer filing or a

[222] Rule 303 of Regulation S–T. As proposed, rules relating to incorporation by reference would have been amended to include such a provision. However, consistent with the restructuring of the electronic filing rules, the applicable provisions have been centralized in Regulation S–T.

[223] See changes to Exchange Act Rules 13e-4 [17 CFR 240.13e-4] and 14e-1 [17 CFR 240.14e-1]. As proposed, Rule 14d-7 [17 CFR 240.14d-7], relating to withdrawal rights, also would have been amended. However, such an amendment is unnecessary, since both withdrawal and pro ration rights are available until the termination of the offer and thus would be tolled for the period of noncompliance pursuant to the proviso in Rule 14e-1.

[224] If the documents are filed in paper pursuant to a hardship exemption, the offering periods commence when the paper documents are filed.

[225] Rule 202 of Regulation S–T.

[226] If a registrant needs more time to prepare for mandated electronic filing than would be allowed prior to its phase-in date, it may apply to the Division of Corporation Finance for a deferral of that date. The request will be considered pursuant to delegated authority. See Section III.A, supra.

[227] Rule 202(b) of Regulation S–T.

[228] Rule 202(a)(1) of Regulation S–T.

[229] For example, if an electronic filer is granted a continuing hardship exemption for its Form 10–K, the filer will still be required to file its Form 10–K in paper format 90 days after the fiscal year end covered by the report. See General Instruction A to Form 10–K.

[230] If a continuing hardship exemption is granted with respect to an exhibit only, the exhibit must be filed in paper under cover of Form SE.

[231] Rule 202(a)(2) of Regulation S–T.

[232] Rule 202(d) of Regulation S–T.

[233] This authority is delegated to the Director of the Division pursuant to Rules 30–1(a)(9), 30–1(e)(4) and 30–1(f)(11) of the Commission's Rules of Organization; Conduct and Ethics; and Information and Requests [17 CFR 200.30–1(a)(9), (e)(4) and (f)(11)], which were adopted in conjunction with the EDGAR Temporary Rules.

[234] Rule 13(b) of Regulation S–T.

[235] Rules 30–1(a)(9), (e)(4) and (f)(11) have been rescinded and replaced by Rule 30–1(k), which delegates authority to the Director of the Division to adjust the filing date of a filing submitted pursuant to Regulation S–T.

[236] Consistent with practice in the EDGAR Pilot and during the Transitional Period, electronic filers are permitted to request the adjustment orally and to follow up with a written request. The written requests will be treated as correspondence, and thus non-public, subject to requests under FOIA.

Securities Act registration statement. Although back-up measures have been instituted to assure EDGAR will be fully operational at all required times, if a situation did arise that resulted in delay on the EDGAR system, the Commission could adjust the filing date.

F. Signatures

1. Background

The Temporary Rules governing the EDGAR Pilot defined the term "signed" to mean the entry, in the form of a magnetic impulse or other form of computer data compilation, of any symbol or series of symbols executed, adopted or authorized as a signature.[237] In the EDGAR Pilot, two methods of signatures were used, depending on the filing medium. Electronic filings made on diskette or magnetic tape contained conformed signature pages and manually signed copies of the signature pages, opinions and consents were submitted under cover of temporary Form ET. In contrast, submissions by direct transmission used personal identification numbers ("PINs"). PINs are unique sets of characters assigned by the Commission which represent the signatures of persons required to sign a form or document such as officers, directors, accountants and experts.[238]

2. Requirements in EDGAR

All commenters who addressed the issue of signatures supported both the proposal that signature requirements would be satisfied if the signatory's name appears in typed form and the proposed elimination of PINS, which were used in the EDGAR Pilot. Accordingly, the rules adopted today, like the rules applicable to Transitional Filers, provide that statutory and non-statutory signature requirements are satisfied if the signatory's name appears in typed form. Thus, the term "signature" is defined as the electronic entry in the form of a magnetic impulse or other form of computer data compilation of any letter or series of letters comprising a name, executed, adopted or authorized as a signature.[239] Typed signatures will be required under all statutes and rules for all media of electronic submission. Typed signatures also are adequate for all related materials submitted via EDGAR, such as correspondence, acceleration requests, and applications. This approach eliminates both the practical problems associated with PINs and the need to revise the signature requirements found in various rules and forms, which will remain the same as for paper filings.[240] The security controls in the EDGAR system for access and transmission should help guarantee the viability of a typed signature system.

Commonly accepted legal principles provide that the term "signature" means any symbol executed or adopted by a party with the present intention to authenticate a writing.[241] A signature may be written by hand, stamped, typewritten and engraved, among other means.[242] The current definition of "signed" under the EDGAR Temporary Rules applicable to Transitional Filers comports with these principles, as does the definition of "signed" under the adopted rule.[243] By requiring that the symbol be entered physically into the document, the present intention to authenticate would be demonstrated.

In the Proposing Release, the rules and forms under the various Acts were proposed to be amended by adding provisions alerting electronic filers to the typed signature requirement.[244] However, consistent with the objective of streamlining changes applicable to electronic filers by grouping them together in Regulation S–T, signature rules are only set forth in Regulation S–T.

Comment was solicited in the Proposing Release on the necessity or usefulness of requiring filers to retain a manually signed document to be made available to the Commission and others upon request, and if so, whether three years, five years or some longer time, such as ten years, should be specified. Commenters were divided on the necessity of such a requirement. Some commenters believed that policies relating to retention of manually signed pages should be set by the company, and that companies most likely will retain them as a means of internal control. Others stated that filers should be required to maintain a manually signed conforming copy of the signature page of an electronically filed document for evidentiary purposes. Upon reconsideration, the Commission has determined to mandate the retention of a manually signed signature page or other document authenticating, acknowledging or otherwise adopting the signatures that appear in typed form within an electronic filing, to be made available to the Commission or its staff upon request, for a period of five years.[245] Further, the signature authorization must be executed before or at the time the electronic filing is made.

In a change from the proposals, manual signatures are required for Form SE, the form for submission of paper exhibits, except where the Form SE pertains to an exhibit filed pursuant to a temporary hardship exemption. In that case, the signatures to the Form SE may be typed in order to avoid exacerbating timing difficulties.[246] Form ID retains the requirement for manual signatures, as proposed, as this form initiates a filer's access to the EDGAR system.

3. Powers of Attorney and Consents

Section 7 of the Securities Act requires, with limited exceptions, the filing of a written consent of any expert named in the registration statement as having prepared or certified any part of the registration statement, or named as having prepared or certified a report or valuation for use in connection with the registration statement.[247] In the EDGAR Pilot, the majority of participants filed manually signed powers of attorney or consents of experts in paper under temporary Form SE for all media of electronic submission.

The Proposing Release solicited comment regarding any continuing need for PINs in the context of expert signatures, particularly with respect to accountants' consents and accountants' reports, or whether there is any other means for independent professionals to have their signatures verified. The overwhelming majority of commenters believed that typed signatures should be adequate for powers of attorney and consents. Accordingly, the requirement that signatures be in typed form is

[237] See former Securities Act Temporary Rule 499(b)(7) [17 CFR 230.499(b)(7)], incorporated into Securities Act Temporary Rule 499(d)(2), effective July 15, 1992, for the Transitional Filers.

[238] Temporary Form ID, adopted by the Commission for PIN applications, required that the applicant agree that "execution, adoption or authorization to enter the PIN * * * constitutes * * * the applicant's signature."

[239] Rule 302 of Regulation S–T.

[240] Manual signatures will continue to be required for paper filings, except that they will not be required for documents submitted in paper pursuant to the temporary hardship exemption. See section III.E.2, *supra*.

[241] See, for example, the Uniform Commercial Code § 1–201(39).

[242] Black's Law Dictionary, 6th ed. (1990), pages 1381–1382.

[243] Securities Act Temporary Rule 499(d)(2) and Rule 302 of Regulation S–T.

[244] See section IV.F.1, *infra*.

[245] Rule 302(b) of Regulation S–T. The retention requirement pertains to all required signatures in a filing, for example, signature pages to Securities Act registration statements. Conversely, there is no retention requirement for signatures not required by the federal securities statutes and regulations, such as those to a material contract filed pursuant to Item 601(b)(10) of Regulation S–B [17 CFR 228.601(b)(10)] or Regulation S–K [17 CFR 229.601(b)(10)].

[246] See section III.E.2, *supra*, for discussion of hardship exemptions.

[247] 15 U.S.C. 77g.

applicable to powers of attorney and consents of experts.[248]

IV. Presentation and Entering of Information

A. Modular Submissions and Segmented Filings

The EDGAR Pilot used a modular submission procedure successfully for several years.[249] This procedure allows electronic filers to submit information that is intended to become a part of more than one filed document to a nonpublic EDGAR data storage area and then transfer the information to an official electronic filing, as desired. In the EDGAR Pilot, this submission method was restricted to investment companies; however, under the operational EDGAR system, all electronic filers that subscribe to the optional EDGAR electronic mail service may use modular submissions.[250] This feature eliminates the need for submission of duplicative information, which is of particular value when substantially similar information is required in more than one filing.[251]

Commenters found the function of modular submissions to be useful and desirable. For example, an electronic filer could use the modular submission procedure to file the description of business as one modular document, the description of property as a second modular document, audited year end financial statements and management's discussion and analysis as a third modular document, disclosure on directors, executive officers and control persons as a fourth modular document, and exhibits as a fifth modular document. The electronic filer then could file a Form S–1 registration statement which instructs the EDGAR system to insert each of the five modular documents into specified places in the Form S–1. With respect to an annual proxy statement, the electronic filer could request that only the directors, executive officers, and control persons disclosure module be included in a specified location in the proxy statement.

Since modular submissions require closer coordination and more prompt communications between EDGAR and the filer than other submissions, the rule governing modular submissions specifies that only those electronic filers that subscribe to the EDGAR electronic mail service may make modular submissions.[252] Such filers will be allowed up to ten modular submissions in the non-public EDGAR data storage area at any time, not to exceed a total of one megabyte of digital information (approximately 300 double-spaced typed pages).[253] If an electronic filer attempts to submit a modular filing which, if accepted, would cause either of these limits to be exceeded, EDGAR will suspend the modular submission and notify the electronic filer by electronic mail. After six business days, the modular submission held in suspense will be deleted from the EDGAR system.[254] No time periods have been set with respect to the use of modular submissions; the data included in the submission must remain current enough to satisfy the requirements of the filing in which it is included.

Inasmuch as EDGAR will not permit parts of modular submissions to be extracted and used separately, an entire modular submission must be used. If updating is required, or changes are made for other reasons, an entirely new modular submission must be substituted for the previously existing one.

The modular submission will not constitute an official filing[255] or be deemed "filed" for purposes of the federal securities laws.[256] However, once the filer includes a modular submission in a particular filing, all pertinent liability provisions of the federal securities laws will apply to the information.[257]

The EDGAR filer could use the modular submission in any number of official filings. The use of information from a modular submission would not be a form of incorporation by reference.[258] Unlike incorporation by reference, which includes disclosure from one required filing in another required filing by an express statement describing the inclusion, the text of the modular submission would be physically set forth in the designated location in the required filing. As a result, both the electronic and microfiche copy of the filing, as well as any paper printouts, would be complete.

Another feature designed to assist filers in submitting voluminous data is segmented filing. Material submitted as segments may originate from several different geographic locations using different transmission media, and may be submitted over a period of six business days in advance of the anticipated filing date.[259] The filer instructs the EDGAR system as to the order of presentation of the segments, and submits the "master segment" last. EDGAR's acceptance of the master segment triggers the construction of the filing from the "master segment" and previously submitted subordinate segments. The filing date of a segmented filing will be the date upon which the filing is assembled and satisfies the requirements of Rule 12(a) of Regulation S–T. The electronic and microfiche copy of the filing and the Commission's official microfiche and any paper printouts will be complete filings.

If the filer identifies incorrectly the names of segments to be included in a filing, the filing will not be constructed. Electronic mail messages will be sent upon receipt of each segment. Imperfect segments will have to be resubmitted in their entirety.

As with modular submissions, all EDGAR filers that subscribe to the optional EDGAR electronic mail service may submit segmented filings. In contrast to modules, there is no limit to the size of any segment, nor to the number of segments which may be used to create a filing. Segments, however, are to be used only once and remain on the database only for six business days, after which time they will be removed.

Like modular submissions, segments do not constitute an official filing and are not deemed "filed" for purposes of the federal securities laws. However, once the filer submits the master segment for a particular filing, all applicable liability provisions of the federal securities laws apply to the newly created filing.

Modular submissions and segments not included in a filing will not be available to the public.[260] The Proposing Release indicated that the Commission may be required to release modules or segments to the public pursuant to a request under FOIA if an exemption under that Act is not available. The Commission continues to be of the view that there is an issue whether modules

[248] See generally Rule 302 of Regulation S–T.

[249] This procedure was referred to as the "reference filing procedure." Procedures used in the EDGAR Pilot appeared in the EDGAR Pilot User Manual (1988) at paragraph 147.

[250] This procedure became available to Transitional Filers under the amended Temporary Rules beginning July 15, 1992.

[251] It is estimated that despite its restricted use in the EDGAR Pilot, modular submissions eliminated the need to transmit over one million duplicative pages of information.

[252] Rule 501 of Regulation S–T.

[253] Rule 501(a)(2) of Regulation S–T.

[254] *Id.*

[255] See paragraph (m) of Rule 11 of Regulation S–T for a definition of official filing.

[256] See Securities Act section 11 [15 U.S.C. 77k], Exchange Act section 18 [15 U.S.C. 78r] and Trust Indenture Act Section 323 [15 U.S.C. 77www].

[257] Rule 501(c)(3) of Regulation S–T.

[258] See Section IV.C, *infra*, for a discussion regarding the incorporation by reference rules.

[259] Rule 501(b) of Regulation S–T. For example, voluminous exhibits could be sent in advance of a filing, or financial statements could be sent from the offices of the registrant's auditors.

[260] Rule 501(c)(1) of Regulation S–T

and segments are "agency records" subject to FOIA requests. If a court of competent jurisdiction determines that they are in fact "agency records," a FOIA exemption may be available under appropriate circumstances.

In the EDGAR Pilot, direct transmission filers had the option to file pricing amendments to registration statements in two parts to facilitate filing and acceptance at the time of pricing.[261] As noted in the Proposing Release, given the limited number of times this procedure was used in the EDGAR Pilot and as the need to file most pricing amendments in cash offerings has been obviated by Securities Act Rule 430A,[262] the two-part filing system will not be available in EDGAR. However, segmented filing can be used to achieve similar results.

B. Annual and Quarterly Reports to Security Holders

Currently, registrants subject to the proxy rules are required to furnish to the Commission, for its information, copies of their annual report to security holders, including financial statements and information required by the proxy rules.[263] In recognition of the fact that the annual report to security holders may be difficult to transmit electronically due to the format and graphics commonly associated with such documents, the Proposing Release solicited comment as to whether both paper and electronic filers should be relieved from the obligation to send copies of their annual reports to security holders to the Commission for its information if their Form 10–K reports included all of the information required to be disclosed in the annual report to security holders under the proxy rules. If the Form 10–K did not include all of the required disclosure, the proposed rules provided that registrants would have continued to be subject to the requirement to furnish a copy of their annual reports to security holders to the Commission in paper or electronically, depending on the status of the registrant.

In general, commenters supported the proposal to eliminate the requirement to submit annual reports to security holders to the Commission for its information if the Form 10–K included all the required information. Upon reconsideration of the issue, however, in light of the material in the annual report to security holders that does not appear in the Form 10–K, such as the president's letter, the Commission has decided to retain the Rule 14a–3 and 14c–3 requirement, as well as the corresponding Form 10–K, 10–KSB, and 8–A requirements.[264] When the annual report to security holders is not part of a filing, it may be furnished to the Commission in paper, or in electronic format[265] if the registrant so wishes.[266]

Registrants will continue to have the option of using information contained in the annual report to security holders in their annual reports filed with the Commission on Form 10–K or Form 10–KSB, either by incorporating all or portions of the annual report to security holders by reference[267] or by filing with the Commission and distributing to security holders a combined Form 10–K or Form 10–KSB and annual report to security holders.[268] The proposed rules would have required a registrant who chose to incorporate by reference into a Form 10–K information from an annual report to security holders to file in electronic format the entire annual report to security holders as an exhibit to the Form 10–K. However, commenters overwhelmingly criticized this approach because of the practical difficulties and expense that would be involved in putting this document into electronic format. In light of these concerns, the rules adopted today require only those portions of the annual report to security holders that are incorporated by reference into the filing to be filed electronically as an exhibit.[269] If the integrated report to security holders is used, any portion of an annual report to security holders filed with the Commission in combination with the required information of Form 10–K or 10–KSB must be filed electronically.[270]

Registrants may continue to incorporate by reference the annual report to security holders (and, in certain cases, the quarterly report to security holders), or portions thereof, into filings other than the Form 10–K or 10–KSB, such as registration statements on Forms S–2 or S–4.[271] Consistent with the above approach, if an electronic filer incorporates by reference its annual report to security holders or any portion thereof into a Commission filing, or the annual report to security holders was deemed to be soliciting material in a proxy contest,[272] then only those portions that constitute part of an official filing will have to be filed electronically with the Commission.[273] Similar provisions apply to the quarterly report to security holders when incorporated by reference. Further, as proposed, Form S–2 has been amended to give both paper and electronic filers the option to deliver with the prospectus the Form 10–K or 10–KSB rather than the annual report to security holders.[274]

As proposed, the provisions that request managements of registrants to

[261] Procedures used in the EDGAR Pilot for two-part pricing amendments appear in the EDGAR Pilot User Manual (1988) at paragraph 143.

[262] 17 CFR 230.430A.

[263] Exchange Act Rules 14a–3 and 14c–3 [17 CFR 240.14a–3 and 240.14c–3]. Pursuant to the requirements of Form 10–K and Form 10–KSB, Section 15(d) filers also furnish the Commission with any copies of their annual reports to security holders and proxy materials sent to more than ten security holders. *See* caption "Supplemental Information to be Furnished with Reports Filed Pursuant to Section 15(d) of the Act, by Registrants Which Have Not Registered Securities Pursuant to Section 12 of the Act." Annual reports to security holders also are required exhibits to Form 8–A [17 CFR 249.208a].

[264] Rule 29 under PUHCA [17 CFR 250.29] and the annual report filed by registered holding companies on PUHCA Form U5S [17 CFR 259.5s] will continue to require that the annual reports to security holders be submitted in paper. *See* the companion PUHCA Release. In contrast, investment companies must submit their annual reports to security holders in electronic format. *See* the companion Investment Company Act Release.

[265] If a registrant elects to submit the annual report to security holders to the Commission in electronic format, the <SUBMISSION> <TYPE> and <DOCUMENT> <TYPE> values are <AR/S>. In contrast, when it is incorporated by reference into a filing, it should be filed as an exhibit pursuant to Item 601(b)(13) of Regulations S–K [17 CFR 229.601(b)(13) and 17 CFR 228.601(b)(13), respectively].

[266] A registrant's obligation to distribute to shareholders the annual report to security holders is unaffected. Registrants also may continue, under specified circumstances, to include the Rule 14a–3 information in an appendix to its proxy statement rather than distribute it in an annual report to security holders. See letter re *General Motors Corp.*, avail. Jan. 20, 1987.

[267] *See* General Instruction G to Form 10–K and General Instruction C to Form 10–KSB.

[268] *See* Exchange Act Rule 14a–3(d) [17 CFR 240.14a–3(d)], General Instruction H to Form 10–K and General Instruction D to Form 10–KSB.

[269] *See* Item 601(b)(13) of Regulations S–K and S–B. Annual reports to security holders are not subject to liability as filings under sections 13(a), 14(a), 14(b), 15(d) or 18 of the Exchange Act [15 U.S.C. 78m(a), 78n(a), 78n(b), 78o(d) and 78r] except to the extent incorporated by reference into reports and statements filed thereunder. Of course, annual reports to security holders are subject to the anti-fraud provisions of the federal securities laws.

[270] *See* General Instruction H(3) to Form 10–K and General Instruction F(3) to Form 10–KSB. Graphic material that is part of the Form 10–K annual report will be treated in the manner discussed in section IV.E, *infra*.

[271] *See* Item 12 of Form S–2 and Items 13 and 16 of Form S–4; *see also* Item 14 of Schedule 14A, General Instruction D to Form 10–Q and General Instruction C to Form 10–QSB.

[272] *See* Exchange Act Rule 14a–11(d) [17 CFR 240.14a–11(d)].

[273] In connection with the incorporation by reference of the annual report to security holders, *see* revisions to Form S–2, Item 12(c); Form S–4, Items 13(c) and 16; Note D of Schedule 14A of the Exchange Act [17 CFR 240.14a–101]; and Exchange Act Rule 14a–11(d).

[274] This option also would be available for Form S–2 level disclosure on Form S–4 and Schedules 14A and 14C. *See* Section V.F.1, *infra*.

indicate in a transmittal letter whether the financial statements in the annual report to security holders furnished to the Commission reflect a change from the preceding year in any accounting principles or practices or in the method of applying any such principles or practices[275] has been moved to an instruction in Form 10–K and Form 10–KSB.[276] These changes will enable the staff to locate the information readily.

C. Incorporation by Reference

To ensure that the electronic database under EDGAR is as complete as possible, Regulation S–T[277] prohibits electronic filers from incorporating by reference any document filed in paper in violation of the mandated electronic filing requirements, or any document filed in paper pursuant to a temporary hardship exemption for which a confirming electronic copy has not been submitted.[278]

As noted in the Proposing Release, documents filed in paper before a registrant became subject to mandated electronic filing may remain in paper format and be incorporated by reference into an electronic filing except as otherwise provided. For example, a registration statement on Form S–3 filed in electronic format may incorporate by reference a Form 10–K, Form 10–KSB, Form 10–Q or Form 10–QSB filed in paper before the registrant became subject to mandated electronic filing.[279]

D. Financial Data Schedule

1. Background

As discussed in the Proposing Release, "data tagging," the basis for Financial Data Schedules, requires identification of specific information in a manner that permits the data to be readily identified and extracted by the electronic system.[280] For example, if the system can identify specific items of financial information, financial ratios can be calculated automatically by computer, and searches of the database can be made for registrants with specific financial characteristics. Filings submitted on EDGAR in free-form textual format, similar to the format of paper filings, are not amenable to such analysis without manual re-entering of the data. The use of data tagging in the Financial Data Schedules, however, provides such capability.

The EDGAR Pilot tested the following methods of identifying critical financial data: voluntarily submitted data tagged schedules based upon Article 5 of Regulation S–X;[281] and a prototype artificial intelligence ("AI") project, the Financial Statement Analyzer. Although the AI project correctly computed 94% of the standard financial ratios contained in a sample of 30 balance sheets, income statements and related footnotes, the Commission currently does not have sufficient resources to test and fully develop the AI technology on a large scale.

2. Financial Data Schedule Overview

The Commission has adopted the proposed requirement that electronic filers furnish a Financial Data Schedule when such filers are required to file financial statements with the Commission. However, in order to address commenters' concerns, as well as to make the Financial Data Schedule more useful to the staff and other users of the information, the rules adopted today reflect a number of changes from the proposals that are discussed in detail below.

The effective date of the Financial Data Schedule requirements has been delayed in order to provide additional time for system programming.[282] While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993 and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street NW., Washington, DC 20549. Comment letters should refer to File No. S7–6–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

The primary change to the proposed Financial Data Schedule requirements is that the adopted rules will require a Schedule to be filed as an exhibit to any registration statement, report or other document filed with the Commission that includes updated annual or interim financial statements (otherwise than through incorporation by reference),[283] rather than require the submission of Financial Data Schedules in connection with filings made on specified forms, as proposed. A newly phased in electronic filer will be required to furnish the Financial Data Schedule with its first mandated electronic filing that includes financial statements, not incorporated by reference from an earlier filing, with information reflecting the most recent fiscal year and/or interim year to date contained in such financial statements to be included in the Schedule. In most cases, Exchange Act reporting companies that are mandated electronic filers will furnish a Schedule in connection with each Form 10–K and Form 10–Q filing; however, if a filing containing updated financial statements not represented in a previously filed Financial Data Schedule is made before the Form 10–K or 10–Q is filed, that filing will be the one to include the schedule.[284]

The Financial Data Schedule will set forth specific financial information from the registrant's financial statements, schedules and other disclosure requirements, such as industry guides. The Commission has adopted the proposal that the Financial Data Schedule be in the public domain, but not be deemed "filed" for purposes of liability under the federal securities laws.[285] Financial Data Schedules will be furnished as exhibits pursuant to

[275] See Rules 14a–3(c) and 14c–3(b).

[276] General Instruction D(3) to Form 10–K and General Instruction C(3) to Form 10–KSB. Thus, the information will relate to Form 10–K or 10–KSB, and will be provided in the transmittal letter accompanying such filing rather than in the letter accompanying the annual report to security holders.

[277] Rule 303 of Regulation S–T. As proposed, rules relating to incorporation by reference would have been amended to include such a provision. However, consistent with the restructuring of the electronic filing rules, the applicable provisions have been centralized in Regulation S–T. *See* Section III.E.2, *supra*, regarding the temporary hardship exemption.

[278] Filers are permitted, however, to incorporate a paper document during the six business day period before the electronic confirming copy is required.

[279] Rule 303 of Regulation S–T.

[280] Data tags will be used in the EDGAR system in a variety of ways other than in the Financial Data Schedule. For a general discussion of tagging, see section V.B, *infra*.

[281] 17 CFR 210.5–01, 210.5–02, 210.5–03, and 210.5–04.

[282] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[283] Generally, a Financial Data Schedule will not have to be filed by Exchange Act reporting companies in connection with a Form S–2, S–3 or S–8 registration statement because the financial statements relating to those forms are incorporated by reference from a Form 10–K filing that includes a Financial Data Schedule. In the rare instance where updated financial statements are furnished in connection with those forms, a Financial Data Schedule will be required; consequently, the exhibit tables of Item 601 of Regulations S–K and S–B indicate a Financial Data Schedule requirement in connection with Form S–2, S–3 and S–8.

[284] For example, if a calendar year-end company files a registration statement on April 30 containing March 31 interim financial statements, a Financial Data Schedule for the quarter would be filed as an exhibit to the registration statement. The subsequently filed Form 10–Q for the quarter ending March 31 would not be required to include a Financial Data Schedule.

[285] See section IV.D.4, *infra*, for further discussion regarding liability for the Financial Data Schedule.

Item 601 of Regulations S–K and S–B,[286] which will facilitate the Commission's comment and amendment process.[287] The items to be included in the Financial Data Schedule, derived from financial statements, schedules and other disclosures, are set out in appendices to Item 601(c) of Regulations S–K and S–B. The specific instructions for preparing the Schedules will be contained in a version of the EDGAR Filer Manual adopted before the effective date of the requirement.

Unlike other exhibits, failure to file a required Financial Data Schedule, or the inclusion of an error in the Schedule that would preclude its acceptance, will not prevent the filing to which it relates from being accepted by EDGAR.[288] If not subsequently amended to add the Schedule, however, the filing will be considered incomplete, thereby rendering Forms S–2, S–3, and S–8 unavailable to the issuer.[289] In addition, accelerated effectiveness will not be available for registration statements that do not include required Financial Data Schedules.

Comment was solicited as to whether it would be more appropriate to permit electronic filers to use Forms S–2, S–3 and S–8 if they had filed all required Financial Data Schedules for a limited period such as three, five or seven years prior to filing the registration statement or such shorter period as the registrant has been subject to the Financial Data Schedule filing requirements. Upon consideration of the issue, the Commission has determined that no time limit should be adopted, given the importance of the information to the electronic database.

The Commission also requested comment regarding whether Financial Data Schedules should be required for foreign private issuers and, if so, whether the Financial Data Schedules should include financial information based on the foreign accounting principles or the reconciled information, or both. Further, comment was solicited as to whether foreign private issuers, who under current rules generally must present financial information in the currency of the country in which they are incorporated or organized, may present a translation of financial statements into United States dollars for the most recent fiscal year and any subsequent interim period.[290] Because electronic filing by foreign private issuers and foreign governments will be optional, resulting in an incomplete database relating to foreign filers, and because substantial resources would be required to accept and use electronic information furnished by such filers, the Commission has determined not to require foreign private issuers and foreign governments to furnish Financial Data Schedules at this time. As the Commission gains experience with electronic filings made by such entities, further consideration will be given to adopting Financial Data Schedules that would be appropriate for them.

Finally, Rule 15d–2[291] provides that if a Securities Act registration statement does not contain certified financial statements for the registrant's last full fiscal year (or for the life of the registrant if less than a full fiscal year) preceding the fiscal year in which the registration statement became effective, the registrant must file a special report furnishing certified financial statements for such last full fiscal year or other period, as appropriate. A special report is required to be filed under cover of the facing sheet of the form appropriate for annual reports (generally Form 10–K). Comment was requested as to whether these special reports should include a Financial Data Schedule for the most recent fiscal period presented, or be presented in the Financial Data Schedule furnished with the registrant's first annual report. As adopted, the Financial Data Schedule is required to be furnished with the special report in the same manner as any other filing on a Form 10–K. Thus, the Financial Data Schedule is required to be furnished for the latest fiscal year included in the special report.

3. Data Required in Schedule

In the EDGAR Pilot, the data tagged schedule contained specific financial items required in financial statements pursuant to Regulation S–X.[292] Substantially similar items are included in the EDGAR Financial Data Schedule required to be filed by commercial and industrial companies.[293] Companies in specialized industries will be required to file Financial Data Schedules reflecting financial data relevant to their industry. The Schedules applicable to these companies refer not only to specific items in Regulation S–X but also to specific items in the Commission's Securities Act and Exchange Act Industry Guides. For example, with respect to bank holding companies, the Financial Data Schedule items[294] have been taken from a combination of items appearing in the registrant's financial statements required by Article 9 of Regulation S–X[295] and from data required under Securities Act and Exchange Act Industry Guide 3 (Statistical disclosure by bank holding companies).[296] Similar information also will be required with respect to savings and loan holding companies. With respect to insurance companies, the Financial Data Schedule items have been taken from items in the registrant's financial statements required by Article 7 of Regulation S–X and from data required under Securities Act Industry Guide 6 and Exchange Act Industry Guide 4 (Disclosures concerning unpaid claims and claim adjustment expenses of

[286] On July 30, 1992, the Commission adopted Regulation S–B to govern filings made by small business issuers. See Release No. 33–6949 (July 30, 1992) [57 FR 36442]. Because the small business initiatives had not been adopted at the time the Proposing Release was issued, the Proposing Release included provisions for Financial Data Schedules only in Regulation S–K, which previously had been applicable to small business issuers. The rules adopted today include amendments to Regulation S–B Item 601 that reflect the changes proposed to Regulation S–K.

Since a Financial Data Schedule may be required to be filed in connection with any form identified in the exhibit tables of Item 601 of Regulations S–K and S–B, each form is marked on those tables as requiring the exhibit, with the exception of forms filed only by foreign private issuers and foreign governments, who, in a change from the proposals discussed below, will not be required to file Financial Data Schedules.

[287] If a document requiring a Financial Data Schedule is filed in paper pursuant to a temporary hardship exemption, the Schedule should not be filed in paper, but should be included with the subsequently filed confirming electronic copy. See section III.E.2, *supra*, for more information about temporary hardship exemptions.

[288] See Section III.C.1.d, *supra*.

[289] This is similar to the treatment of issuers who fail to submit a confirming electronic copy of a filing that is the subject of a temporary hardship exemption, as discussed in section III.E.2, above.

The adopted provisions also affect Form S–4, since a registrant must be eligible to use Form S–3 in order to incorporate periodic reports by reference into Form S–4. Similarly, registrants must be eligible to use Form S–2 or S–3 in order to incorporate by reference periodic reports into the proxy statement pursuant to Item 14 of Schedule 14A.

The proposals also would have conditioned use of Forms F–2 and F–3 on the furnishing of required Financial Data Schedules. However, as discussed below, foreign private issuers and foreign governments will not be required to furnish Financial Data Schedules at this time.

[290] Regulation S–X Item 3–20(b) [17 CFR 210.3–20(b)].

[291] Exchange Act Rule 15d–2 [17 CFR 240.15d–2].

[292] The schedule items were drawn from Article 5 of Regulation S–X, which relates to commercial and industrial companies.

[293] These items, and their references to financial statement items, are enumerated in the Appendices to Item 601(c) of Regulations S–K and S–B.

[294] These items, consisting of balance sheet, income statement and industry guide figures and their financial statement and schedule references, are enumerated in the Appendices to Item 601(c) of Regulations S–K and S–B, as are the items required for insurance companies and broker-dealers, as discussed below.

[295] 17 CFR 210.9–01, 210.9–02, 210.9–03, 210.9–04, 210.9–05, 210.9–06, and 210.9–07.

[296] 17 CFR 229.801(c) and 229.802(c).

property-casualty insurance underwriters).[297]

The use of existing financial items in Regulation S–X that are essentially identical to items included in financial statements prepared in conformity with generally accepted accounting principles and the use of items in the Industry Guides obviates the need to develop a definition for the specified items. However, the Financial Data Schedules based on Articles 5, 7 and 9 of Regulation S–X may not be appropriate or useful with respect to broker-dealer or investment banking firms and may be difficult for such companies to prepare. Accordingly, the rules provide, as proposed, that these companies may elect to file an alternative Financial Data Schedule.[298] This Schedule has been substantially revised from the one proposed to reflect commenters' concerns. The items listed in the alternative Schedule for such entities are based on standard financial statement formats included in accounting and auditing guides published by the AICPA and thus will provide sufficient uniformity without the need to refer to specific rules or other requirements.

Certain registrants include financial information from more than one Article of Regulation S–X in their consolidated financial statements. For example, a registrant that is a manufacturer and has an insurance company subsidiary may present financial information not only from commercial and industrial operations pursuant to Article 5 of Regulation S–X, but also from insurance company subsidiary operations pursuant to Article 7 of Regulation S–X, Securities Act Industry Guide 6, and Exchange Act Guide 4. In order to address a commenter's concerns, the adopted rules provide that a registrant that presents disaggregated information about non-homogeneous industry operations on the face of its primary financial statements will have the option to file Financial Data Schedule information that is relevant to each industry in which it has significant operations, along with specified aggregated information.[299] Alternatively, such a registrant may aggregate financial information into a single format prepared in accordance with the Regulation S–X Article relating to the registrant's primary business.

Comment was solicited as to whether there are other types of entities, for example, real estate limited partnerships and utilities, for which the proposed Financial Data Schedule based on Article 5 of Regulation S–X may not elicit appropriate information and may be difficult for such entities to prepare. Commenters have indicated a preference for Financial Data Schedules adapted to specific industries. As adopted, the Financial Data Schedule provisions include a requirement that public utility companies and public utility holding companies follow the same format for the Financial Data Schedule required in connection with annual reports filed under the Public Utility Holding Act. A line item for property, plant and equipment has been added to the Article 5 schedule, which, taken together with other information in the Schedule, will facilitate its use by real estate companies.

Although financial statements of small business issuers in registration statements on Form SB–2 are prepared in accordance with generally accepted accounting principles (GAAP) rather than Regulation S–X, it is not anticipated that the preparation of Financial Data Schedules will impose significant burdens, as all of the Financial Data Schedule items are commonly found in GAAP. Comment was solicited as to whether there were specific items of information in the proposed Financial Data Schedules that would be burdensome for small business issuers to include. No commenters addressed this question. Accordingly, the Regulation S–B requirements for the content of Financial Data Schedules are the same as those of Regulation S–K.

As stated above, a newly phased in electronic filer will be required to furnish the Financial Data Schedule with its first mandated electronic filing that includes financial statements not incorporated by reference from an earlier filing. The Proposing Release requested comment concerning whether the initial Financial Data Schedule should require information for all historic periods for which financial statements are included in the registration statement or periodic report or only for the most recent financial reporting period. As the majority of commenters who addressed this issue urged, the initial Financial Data Schedule will require data only for the most recent fiscal year or interim year to date period, or both (if included in a registration statement to which the Schedule relates), for which financial statements have not been filed previously.[300] Over a period of years, a database of annual and quarterly information will accumulate, but development of three years of information will not be required upon entry into the system.

Where information in financial statements is restated, *e.g.*, to reflect an acquisition accounted for as a pooling of interests, an accounting principle change, a reorganization or recapitalization, or the correction of an error, the rules require the filing of an amended or restated Financial Data Schedule, as proposed.[301] The document header to the Financial Data Schedule would specify that information in the Schedule had been restated or amended.

The Commission requested comment on the proposed Financial Data Schedule system, particularly with respect to the use of formatted schedules to tag the required data, the data proposed to be included in such schedules, whether there is any need at the outset to include additional information from the Securities Act and Exchange Act Industry Guides and the treatment of restatements. Many of the comments focused on the burden of developing financial information for the Financial Data Schedules that exceeds the requirements for information included in financial statements. As a result of these concerns, the schedules have been revised to permit greater aggregation and flexibility and to omit the requirement to disclose separately amounts that have been aggregated or combined in the financial statements. Other than the property, plant and equipment line item that was added to the Article 5 Schedule to facilitate its use by real estate companies, as noted above, no additional line items are being adopted in the final rule, except where necessary to replace one or more detailed or unclear items.

As stated in the Proposing Release, consideration has been given to whether the Financial Data Schedules also should require *pro forma* financial information, *i.e.*, financial information prepared to show the effect on a registrant's historical financial statements of a proposed or consummated transaction, such as a business combination or an acquisition

[297] 17 CFR 229.801(f) and 229.802(d).

[298] Item 601(c)(5)(iv) of Regulation S–K and Item 601(c)(5)(iv) of Regulation S–B.

[299] See Appendix A to Item 601(c) of Regulations S–K and S–B.

[300] If the first filing to be made after a registrant becomes subject to the electronic filing requirements is a Form 10–K or Form 10–KSB, it may be filed in paper. Financial Data Schedules are required only in electronic filings. Accordingly, it is likely that many electronic filers will file an initial Financial Data Schedule as an exhibit to Form 10–Q or 10–QSB.

[301] Item 601(c)(3)(iii) of Regulations S–K and S–B.

or disposition of a business.[302] Initially the Commission will exclude *pro forma* information from the Financial Data Schedule requirement for filers subject to review by the Division of Corporation Finance, as proposed.[303] Thus, financial information reflecting the consummation of acquisitions or dispositions of a business will be reflected in the Financial Data Schedules filed with the first quarterly or annual report filed after consummation of the transaction.

4. Liability for the Financial Data Schedule

Commenters expressed support for the proposed measures to address liability concerns associated with the Financial Data Schedules because of the public availability of the data outside the context of the full financial statements and footnotes. The rules, like the proposal, permit registrants to qualify an item in the Financial Data Schedule by referencing notes to the Financial Data Schedule or notes to the financial statements [304] or placing a qualifying legend on the Financial Data Schedule.[305]

The Commission also is adopting the proposed safe harbor provision [306] stating that any item provided in the Schedule, in accordance with the rules governing the Schedule, will not be subject to liability under the federal securities laws, except to the extent that the financial statements and other information from which the data were extracted violated the federal securities laws. The rules also provide, as proposed, that Financial Data Schedules are not deemed "filed" for purposes of Section 11 of the Securities Act, Section 18 of the Exchange Act, or Section 323 of the Trust Indenture Act, or otherwise subject to the liabilities of such sections.[307] Finally, the adopted rules clarify that while an exhibit, a Financial Data Schedule does not constitute part of a registration statement.

E. Graphic and Image Material

1. General

While most information filed with the Commission is textual and financial material, limited graphic and image material, such as pictures, graphs and company logos ("graphic material"), is contained in documents submitted to the Commission and disseminated in paper. As noted in the Proposing Release, because of difficulties associated with sending and interpreting graphics and image material in electronic submissions, EDGAR will initially not accommodate electronic submission of graphic material.[308]

The graphic and image rules, as proposed, require electronic filers to list in an appendix any omitted graphic material and provide a fair and accurate narrative description of such material.[309] If the substantive information conveyed by the omitted graphic material is narratively described in all material respects in the body of the electronic filing,[310] the appendix simply will list the omitted material and cross-reference the section of the filing containing the description of such material. Unlike the EDGAR Pilot requirements, electronic filers will not be required to describe differences relating to corporate logos, pagination, color, or type size and style.[311]

Recent amendments to the executive compensation rules [312] require most registrants to file a performance graph with the Commission [313] that compares the registrant's cumulative total shareholder return over a five-year period with returns on, respectively, a broad equity market index, and either a published industry index or registrant-determined peer or peer group (or in the alternative, a group comprised of issuer(s) with similar market capitalizations), in proxy or information statements relating to an annual meeting of security holders at which directors are to be elected (or special meeting or written consents in lieu of such meeting).[314] At this time, the performance graph cannot be translated readily into a set of characters that EDGAR can process.

Accordingly, Transitional Filers were informed that they may provide the performance graph information to the Commission in one of two ways.[315] First, the performance graph may be furnished to the Commission in paper under cover of Form SE. Alternatively, the information contained in the performance graph may be furnished in the electronically submitted document, preferably through use of a chart that would provide the data points and describe and interpret the data in the required graph.[316] At the same time the electronic proxy or information statement containing the performance graph data is filed with the Commission, a supplemental copy of the paper document containing the graph as disseminated should be submitted to the appropriate Division Branch Chief when the electronic filing is made. Currently, the staff is working to determine the optimal way in which to provide for the electronic submission of the

[302] The requirements for the preparation of *pro forma* financial information are contained in Article 11 of Regulation S–X [17 CFR 210.11–01, 210.11–02, and 210.11–03].

[303] Item 601(c)(1)(v) of Regulations S–K and S–B. *Pro forma* financial information will be required in Financial Data Schedules submitted pursuant to PUHCA. *See* the companion PUHCA release.

[304] Item 601(c)(3)(ii) of Regulations S–K and S–B.

[305] *See* Item 601(c)(3)(i) of Regulations S–K and S–B, which permit registrants to place the following legend on their Financial Data Schedules: This schedule contains summary financial information extracted from [Identify specific financial statements] and is qualified in its entirety by reference to such [Identify filing].

[306] Item 601(c)(1)(iii) of Regulations S–K and S–B.

[307] Rule 402 of Regulation S–T and Item 601(c)(1)(iii) of Regulations S–K and S–B. Information in the Financial Data Schedules taken from financial statements, schedules and disclosures in response to industry guides, will continue to be subject to liability under Sections 12(2) [15 U.S.C. 771(2)] and 17(a) [15 U.S.C. 77q(a)] of the Securities Act and Section 10(b) [15 U.S.C. 78j(b)] of the Exchange Act, except as provided in the safe harbor provision.

[308] *See* section IV.B, *supra*, addressing the treatment of annual reports to security holders.

[309] Rule 304 of Regulation S–T. Ordinarily, the appendix will be placed at the end of the pertinent document. If the document is disseminated to security holders, it should be placed at the end of such document. For example, if Part I of a Form S–1 registration statement contained a map, then the appendix must be placed at the end of the prospectus rather than of the registration statement.

[310] Filers can describe graphs, for example, foreign currency prices measured against U.S. dollars, in narrative form through the use of charts that provide the data points and describe and interpret the data.

[311] The Temporary Rules were amended to be substantially similar to the rules adopted today. See Securities Act Rule 499(d)(3), Exchange Act Rule 12b–37(d) and Trust Indenture Act Rule 0–12(d), as amended, effective July 15, 1992.

[312] Release No. 33–6962 (October 16, 1992) [57 FR 48126], as corrected in Release No. 33–6966 (November 9, 1992) [57 FR 53985].

[313] Item 402(*l*) of Regulation S–K.

[314] The performance graph measures the cumulative total return on a dividend-reinvested basis from the "measurement point," which is established by reference to the market close on the last trading day before the beginning of the registrant's fifth preceding fiscal year. To construct each of the required return lines, registrants must assume a $100 investment in the registrant's stock (or in the basket of stocks represented by a given index), thereby determining how many shares of its own stock (or of shares in the index) can be purchased at the prevailing market price at the measurement point. Any dividends must be reinvested in additional shares of the registrant's stock (or in the basket of stocks represented by a given index) at the then-prevailing market price at the frequency with which the dividends are paid. The value of the investment as of each point plotted on a given return line is the number of shares held at that point times the then-prevailing market price.

[315] On November 13, 1992, a letter explaining the impact of the new executive compensation and proxy rules was mailed to Transitional Filers under the signature of Mauri Osheroff, Associate Director—Regulatory Policy, Division of Corporation Finance.

[316] If this alternative is chosen, the paper version of the proxy or information statement disseminated to security holders would, of course, contain the required line graph. See the letter referred to in the previous footnote for an example of performance graph information presented in a chart.

performance graph. Until further notice, the foregoing options will continue.[317]

The Commission has eliminated the current requirements in Forms 8–A and 18[318] that copies of securities certificates be filed, as proposed. This revision applies to both electronic and paper filers.

2. Liability and Retention Period

The graphic material disseminated to shareholders in paper will be deemed to be part of the electronically filed document for purposes of the liability and anti-fraud provisions of the federal securities laws.[319] In response to comment, a safe harbor has been included in the graphic and image rules.[320] The safe harbor provides that to the extent descriptions of graphic and image material in an electronic filing or appendix thereto represent a good faith effort to fairly and accurately describe omitted graphic and image material, they will not be subject to the liability and anti-fraud provisions of the federal securities laws. As proposed, electronic filers will be required to retain copies of a paper document containing graphic and image material for five years after the filing date of the document or date appearing on the document, whichever is later.[321] Copies of the retained documents must be furnished to the Commission or staff upon request.

F. Rule and Form Changes Facilitating Electronic Filing

1. General

The rules adopted today reflect substantial restructuring. Unlike the proposed rules, specific changes applicable to electronic filers have been grouped together in Regulation S–T, to the extent practicable, rather than being added to many of the current regulations, forms and schedules. This approach should assist filers in familiarizing themselves with the electronic filing requirements.

Rather than amending current forms to add various electronic filing paragraphs, Regulation S–T has been expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: The requirement to submit multiple copies of documents to the Commission;[322] the requirement that documents submitted to the Commission be signed manually;[323] requirements relating to type size, font, and legibility;[324] and requirements regarding paper size, type size, sequential page numbering, and binding.[325] Furthermore, Regulation S–T contains alternatives to presenting text in required bold-face type or red ink[326] and states that foreign currency denominations must be expressed in words or letters in the English language in electronic filings and not in representative symbols.[327]

Amendments pertaining to definitions have been adopted as proposed. Regulation S–T includes definitions that reflect electronic filing requirements.[328] The terms "electronic filer" and "electronic filing" have been added to rules under the Securities Act,[329] the Exchange Act,[330] and the Trust Indenture Act.[331] Further, the definition of terms in Regulation C under the Securities Act has been expanded to state that the term "graphic communications," which appears in the definition of "write," or "written" in section 2(9) of the Securities Act,[332] includes magnetic impulse or other forms of computer data compilation.[333] The changes outlined below also facilitate electronic filing.[334]

2. Supplemental Information

Electronic filers will be required to submit supplemental information in paper format, as proposed, if return of the information after staff review was requested and/or the information was the subject of a confidential treatment request under Rule 83, which would protect it from public disclosure under FOIA.[335] Supplemental information that is submitted in electronic format will be retained in the non-public EDGAR storage area along with all other correspondence, but may be reachable by members of the public pursuant to FOIA requests, as in the case with paper correspondence.

3. Fee Tables

To facilitate verification that required fees are paid, both paper and electronic registrants are required to disclose in a note to existing fee tables the basis for fee calculations in connection with the registration of securities pursuant to the Securities Act.[336] Moreover, as proposed, cover pages containing fee tables will be added to proxy and information statements.[337] Paper and electronic filers are required to reflect in notes to the proxy and information statement fee tables any offset fees[338] that have been paid with other filings and identify such filings.

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[317] Rules 304(d) and 311(b) of Regulation S–T.

[318] 17 CFR 249.218.

[319] This is not the case under the provision of the amended Temporary Rules relating to graphic materials [17 CFR 230.499(d)(3)].

[320] Rule 304(b) of Regulation S–T.

[321] Rule 304(c) of Regulation S–T. The five-year period comports with the signature retention period of Rule 302(b) of Regulation S–T. The amended Temporary Rules do not contain a similar provision

[322] Rule 309 of Regulation S–T.

[323] Rule 302 of Regulation S–T.

[324] Rule 308 of Regulation S–T.

[325] Rule 309 of Regulation S–T. As a result of the restructuring, only limited amendments have been made to the forms.

[326] Rule 307 of Regulation S–T.

[327] Rule 306 of Regulation S–T.

[328] See generally, Rule 11 of Regulation S–T. For example, Rule 11(m) defines the term "official filing" to mean a microfiche copy, prepared in compliance with the Commission's administrative regulations and other requirements, of a registration statement, report or other document filed under the federal securities laws, regardless of filing medium, and exclusive of header information, tags and any other technical information required in an electronic filing. The term "original," when used or implied in the federal securities laws, rules, regulations or forms, is defined in Rule 11(n) to include the writing itself or any counterpart intended to have the same effect by a person executing or issuing it; if data are stored in a computer or similar device, any printout or other output readable by sight, shown to reflect the data accurately, would be an original.

[329] Securities Act Rule 100(a)(6) and (7) [17 CFR 230.100(a)(6) and (7)].

[330] Exchange Act Rule 0–1(a)(5) and (6) [17 CFR 240.0–1(a)(5) and (6)].

[331] Trust Indenture Act Rule 0–2(g) and (h) [17 CFR 260.0- 2(g) and (h)].

[332] 15 U.S.C. 77(b)(9).

[333] Definition of "graphic communications" in Securities Act Rule 405 [17 CFR 230.405]. This is the same as in the Temporary Rules, both before and after amendment. See, e.g., amended Securities Act Rule 499(c)(8) [17 CFR 230.499(c)(8)].

[334] Two proposals have not been adopted. First, the Proposing Release contained a proposal that would have amended the Exchange Act Form 10–K exhibit requirement to require electronic and paper filers to provide an exhibit that describes each class of the registrant's equity securities, excluding convertible debt securities, registered under Exchange Act Section 12 or 15(d) [15 U.S.C 78o(d)]. Commenters who addressed the issue were unanimously opposed to this proposal. In light of these concerns as well as the minimal relevance of the proposal to electronic filing, the provision has not been adopted. Second, the proposals would have amended Schedule 13E–3 to require all filers, both paper and electronic, that incorporate a preliminary proxy or information statement into a Schedule 13E–3 to resubmit, with the definitive copy of the Schedule, current versions of all exhibits previously filed on a non-public basis. Recent amendments to the proxy rules render this issue moot. See Release No. 34–31326 (October 17, 1992) [57 FR 48276].

[335] Supplemental information is submitted pursuant to Securities Act Rule 418 [17 CFR 230.418], Exchange Act Rule 12b–4 [17 CFR 240.12b–4] and Rule 83 of the Commission's Regulation Concerning Information and Requests [17 CFR 200.83]. See also Rule 101 of Regulation S–T.

[336] Registrants will be required to specify the paragraph of Securities Act Rule 457 [17 CFR 230.457] relied upon to calculate the registration fee, as proposed.

[337] Exchange Act Rules 14a–6(m) and 14c–5(b). The fee tables reference Exchange Act Rule 0–11 [17 CFR 240.0–11]. Additional information unrelated to fees also will have to be disclosed on the cover pages. See section IV.F.7, *infra*.

[338] See the fee offset provisions of Securities Act Rule 457(b) [17 CFR 230.457(b)] and Exchange Act Rule 0–11(a)(2) [17 CFR 240.0–11(a)(2)].

4. Schedules 13D and 13G

In recognition of the importance of Schedules 13D and 13G to the investing community, under the rules adopted today, a Schedule 13D or 13G or amendment thereto must be filed electronically if the company to which the schedule relates has been phased in to EDGAR. As a result, situations may arise where a Schedule 13D or 13G that was initially filed in paper must be amended electronically because the registrant becomes subject to the electronic filing requirements subsequent to filing of the Schedule but prior to filing of the amendment.

As proposed, both the text and the exhibits to the Schedule would have had to be restated electronically upon amendment. Several commenters maintained that this requirement was unduly burdensome. Accordingly, the rules provide, in a change from the proposals, that only the text of the Schedule 13D or 13G, as amended, will have to be filed in electronic format.[339] Either the text must be restated in its entirety or the original Schedule 13D or 13G and all amendments must be filed electronically. Consistent with the general treatment of amendments to paper exhibits in EDGAR, only new exhibits and amendments to paper exhibits will have to be filed electronically; exhibits that had been initially filed in paper will not have to be refiled in electronic format.

5. Proxy and Information Statements

As proposed, a new cover page will be required in connection with all Schedule 14A and 14C proxy and information statements.[340] The Schedule 14A and 14C cover pages require filers to: (a) indicate whether a preliminary proxy statement or definitive proxy statement (or, regarding Schedule 14A filers, soliciting material pursuant to Rules 14a–11(a) or 14a–12) is being filed; (b) name the registrant to which the proxy statement relates as well as the name of the file if different; and (c) provide filing fee information.[341]

As discussed earlier,[342] electronic filers must file preliminary proxy or information statements relating to Item 14 of Schedule 14A (Mergers, consolidations, acquisitions and similar matters) in paper where confidential treatment is desired.[343] If Item 14 material is filed electronically, it will be treated as public material. Further, solicitation materials submitted to the Commission under cover of Notice of Exempt Solicitation will be permitted, but not required, to be provided to the Commission in electronic format.[344]

Finally, forms of proxy[345] should be filed at the end of the Schedule 14A proxy statement rather than as a separate document in the submission.[346] This practice differs from that in the EDGAR Pilot.

6. Form 11–K

In lieu of the Form 11–K financial statements, employee benefit plans subject to ERISA may file plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA. Since the electronic filing of ERISA financial statements on EDGAR would be difficult at present, due to their specialized format, the rules[347] provide, as proposed, that these financial statements may be filed in paper under cover of Form SE.[348]

7. Trust Indenture Act Provisions

The rules provide, as proposed, that the requirement to bind separately the statement of eligibility and qualification of each person to act as a trustee under the Trust Indenture Act of 1939 from other exhibits does not apply to electronic filers.[349] Accordingly, this statement must be submitted as an exhibit in the same electronic submission as the subject registration statement to which it relates or an amendment thereto,[350] provided that a registrant that relies on Trust Indenture Act Section 305(b)(2)[351] for determining the eligibility of the trustee under an indenture for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant must file a statement of eligibility as an exhibit to a post-effective amendment to the registration statement to which the statement relates. Unlike the current paper-based system, the statements will not receive a separate 22-file number.

As noted earlier, while Forms T–3[352] will be required to be filed electronically once the registrant is phased in, exemptive requests and applications pursuant to the Trust Indenture Act, such as those on Form T–4, have been excluded from electronic submission.[353]

8. Redlining Changed Materials

Two requirements exist for filers to mark changes in revised material.[354] During the initial stages of EDGAR, as proposed, electronic filers subject to such a requirement must redline changed material by inserting tags at the beginning and end of each paragraph containing a change.[355] Because of the format of financial statements and notes thereto, changes to this information will not have to be marked. In order to relieve electronic filers from the burden of marking materials to reflect changes, the Commission is developing a system that will permit the staff to compare at their workstations documents as originally filed and as amended.

V. Other Matters

A. EDGAR Filer Manual

In connection with the new electronic filing rules and amendments, electronic filers should consult the EDGAR Filer Manual, which provides details on technical formatting requirements for

[339] Rule 101(b)(2) of Regulation S–T. The text of the Schedule 13D or 13G will have to be restated in electronic format in its entirety only one time, *i.e.*, only at the time that the first amendment to the schedule is filed after the subject company becomes an electronic filer.

See section III.C.2, *supra*, for discussion regarding Schedules 13D and 13G filed by an electronic filer with respect to a paper registrant. If an electronic filer elects to file an amendment to a paper format Schedule 13D or 13G in electronic format, then it must file the complete text of the Schedule, as amended.

[340] The new cover page requirement will apply to paper as well as electronic filers. Currently, information concerning the nature of the transaction and fees generally is included in cover letters attached to Schedules 14A and 14C. The cover page does not have to be disseminated to security holders.

[341] The cover sheet for Schedule 14A and Schedule 14C information will not have to be disseminated to security holders.

[342] See section III.C.3, *supra*.

[343] See Exchange Act Rule 14a–6(e)(2)(ii). The filed material must be marked "Confidential, For Use of Commission Only."

[344] See Section III.C.2, *supra*.

[345] Filing requirements for proxy statements and forms of proxy are set forth in Exchange Act Rule 14a–6 [17 CFR 240.14a–6].

[346] See the EDGAR Filer Manual for further information.

[347] See General Instruction E to Form 11–K.

[348] 17 CFR 249.444.

[349] These statements of eligibility are filed under cover of Form T–1 [17 CFR 269.1] and Form T–2 [17 CFR 269.2]. See Items 601(b)(25) of Regulation S–B [17 CFR 228.601(b)(25)] and 601(b)(25) of Regulation S–K [17 CFR 229.601(b)(25)]. As noted in Section V.F.2, *infra*, exhibits subsequent to number (19) have been renumbered.

[350] This is a change from EDGAR Pilot practice, in which such statements were filed as separate documents.

[351] 15 U.S.C. 77eee(b)(2).

[352] 17 CFR 269.3. Rule 101 of Regulation S–T.

[353] See Section III.C.3.f, *supra*.

[354] Securities Act Rule 472(a) [17 CFR 230.472(a)] requires that any amendment to a registration statement be marked (i.e., redlined) to indicate the changes. Exchange Act Rules 14a–6(i) [17 CFR 240.14a–6(i)] and 14c–5(e) [17 CFR 240.14c–5(e)] require that any amended or revised proxy or information statement materials be marked to indicate changes.

[355] Rule 310 of Regulation S–T. Tags reflecting changed material will be deleted prior to public dissemination of the changed material. The amended Temporary Rules also require tags to indicate changes. See Securities Act Rule 499(d)(5), Exchange Act Rule 12b–37(d) and Trust Indenture Act Rule 0–12(d), as amended, effective July 15, 1992.

electronic submissions. The most recent version of the EDGAR Filer Manual was disseminated on July 1992. It is anticipated that an updated version will be issued in March 1993, after adoption by the Commission, and another updated version will be issued before effectiveness of the Financial Data Schedule requirements. Compliance with the technical formatting requirements will be essential, since failure to comply with certain formatting requirements could delay the acceptance of an electronic submission. The rules adopted today require compliance with the provisions of the EDGAR Filer Manual.[356]

The EDGAR Filer Manual and updates will be available in paper.[357] They also will be available immediately upon issuance in electronic format through the EDGAR electronic bulletin board.[358] When the number of updates makes the EDGAR Filer Manual unwieldy, a complete, updated and integrated version will be issued.

B. Data Tagging

As more fully discussed in the Proposing Release, in order to receive and process information from many sources, an electronic system such as EDGAR requires a uniform means of identifying information, commonly referred to as "data tagging." Tags enable the system to recognize and process information automatically, without human intervention. The limited data tagging scheme employed in the EDGAR Pilot has been replaced in EDGAR by Standard Generalized Mark-up Language ("SGML") tags, as proposed.[359] Transitional filers are currently following this scheme.

As noted in the Proposing Release, some tags are required in submission headers,[360] while others are required within the body of the submission, such as document headers. Other tags are required in a submission based on its contents, for example, a submission containing a Form 10–K would be required to include a number of tags in the submission header, including the tag "<PERIOD>" followed by the end date of the period covered by the report. Some tags are required to be inserted in the body of an electronic document, such as tags used to identify any portions of the text that have been changed from a previously filed document.[361] Tags also will be required in Financial Data Schedules to facilitate filing the schedules in a standard format.[362]

As more fully discussed in the Proposing Release, filers must include the tag "<TABLE>" at the beginning of data that exceeds 80 positions and place the tag "</TABLE>" following the wide data. Tags also must be used within tables and charts that exceed 80 positions to designate table headings ("<CAPTION>"), stub entries ("<S>"), columns ("<C>"), and footnotes that are to be separated from numerical data ("<FN>").

Comment was solicited in the Proposing Release as to whether all tabular information that does not exceed 80 characters in width should be marked with a beginning table tag (e.g., "<TABLE>") and an end table tag (e.g., "</TABLE>") to enable disseminators to identify all tables in a document. In view of the burdens that this would impose on filers, particularly during the initial stages of EDGAR when they are familiarizing themselves with electronic filing, the rules provide, as proposed, that tabular and columnar information that does not exceed 80 characters in width may, but need not be, tagged.

The use of other tags is voluntary to aid in the processing and presentation of electronic filings. For example, if a filer desires to begin a page at a new point other than would be imposed automatically by EDGAR, the tag "<PAGE>" would be used. In addition, the "<SRO>" tag may be inserted to identify the national securities exchange on which the subject securities are listed, if any, or the national securities association whose facilities are used to disseminate quotation information.

Further, it is strongly recommended that filers include tags identifying a person the staff may contact if there are any questions regarding the receipt and acceptance of the electronic submission, as well as a telephone number where the person can be reached (i.e., "<CONTACT>," "<NAME>," and "<PHONE>"). These contact identification tags are easily inserted by using the EDGARLink software or by manually typing them in submission headers.[363]

C. One-Stop Filing

Companies whose securities are listed on a national securities exchange are required to file copies of Exchange Act reports and other documents with the stock exchanges.[364] In addition, copies of registration statements and other documents relating to proposed public offerings of securities must be filed with the National Association of Securities Dealers ("NASD")[365] and the states.[366] Frequently documents filed with the Commission are used to satisfy self-regulatory organization ("SRO") and state blue sky law requirements with respect to securities offerings. The Commission has been working with the SROs, including the exchanges and the NASD, and the states through the North American Securities Administrators Association ("NASAA") to develop a system in which EDGAR filings could be used to satisfy the requirements of the various parties.

Although one-stop filing is not currently available, it is contemplated that EDGAR will provide various SROs and the states, via NASAA, with a direct feed of SRO and state required public filings that are designated for such treatment by an electronic filer, in priority order of acceptance. An electronic filer may indicate that a filing should be forwarded to an SRO or the states by including an optional tag in the submission header.[367] Under the contemplated system, the SROs and the states would furnish the connection with EDGAR and maintain facilities to

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[356] Rule 301 of Regulation S–T.

[357] The EDGAR Filer Manual and EDGARLink software are available from Disclosure Inc., Public Reference Room, U.S. Securities and Exchange Commission, Mail Stop 1–2, 450 Fifth Street, NW., Washington, DC 20549, or call (800) 638–8241 or (301) 951–1350.

[358] See section V.E, *infra*, regarding the filer's option to subscribe to the EDGAR electronic bulletin board.

[359] See the EDGAR Filer Manual and section V.B. of the Proposing Release for a complete discussion of data tagging. All non-public tagged information will be removed prior to dissemination.

[360] For example, the following tags are required in all submission headers: "<SUBMISSION>", which marks the beginning of a submission and "<TYPE>", which marks the type of submission being filed, e.g., form type, module or segment. See the EDGAR Filer Manual for a complete listing of required tags and when they are used. The tag "<AUDITOR>", which identifies the auditor in any filing containing audited financial statements, and the tag "<BOX–405>" in a Form 10–K submission header where the company can represent that its insiders had not failed to timely file reports pursuant to section 16 of the Exchange Act [15 U.S.C. 78p] are anticipated to be required tags in the future.

[361] See section IV.F.8, *supra*, regarding redlining changed materials.

[362] See section IV.D, *supra*, for a detailed discussion of Financial Data Schedules.

[363] See the EDGAR Filer Manual for further information.

[364] Section 13(a) of the Exchange Act [15 U.S.C. 78m(a)].

[365] NASD Manual (CCH) ¶2151.02.

[366] States often coordinate their securities laws filing requirements with those of the federal government. See, e.g., Cal. Corp. Code § 25111(b) (West Supp. 1992); Pa. Stat. Ann. tit. 70, 1–205 (Purdon Supp. 1991); and Tex. Rev. Civ. Stat. Ann. art. 581–7 (Vernon Supp. 1992).

[367] Electronic filers could submit to the states via EDGAR only filings that also are filed under the federal securities laws. In addition, they could file on EDGAR a new form to be proposed by NASAA, Form EU–1, for state filings relating to previously or simultaneously submitted federal filings. Submissions on the proposed Form EU–1 would then be routed through the EDGAR system to the states' system for further processing.

receive filings directed to them. The states and SROs would be able to obtain other public filings through access to the public EDGAR database by a low priority query of the EDGAR system.[368]

NASAA is currently developing an electronic securities filing system for use by state securities regulatory agencies. This system, named the Securities Registration Depository ("SRD"), is intended to complement EDGAR by offering a "one-stop" filing capability to filers who must comply with both state and federal laws prior to offering registered securities for sale. When operational, the SRD is to receive copies of offering materials directly from EDGAR that have been designated by the originating filer for state distribution. The SRD will then forward these materials to specific designated agencies for their independent review processing.

In November 1992, NASAA released a business plan for developing and operating the SRD system. NASAA is currently soliciting bids from qualified vendors for specific SRD development services identified in the document. NASAA expects the SRD to be operational for pilot filer use beginning in 1994. Questions regarding the SRD program can be directed to Mr. Duane Whitt, NASAA Director of Data Processing and Telecommunications on (202) 737–0900.

D. Paper Copies

1. Paper Copies Required From Electronic Filers

The EDGAR Authorization Act requires electronic filers to submit paper copies of electronic filings for at least the first year after they are mandated to file electronically (or for such shorter period that the Commission determines is appropriate).[369] Accordingly, unless expressly notified otherwise by the Commission, a filer making any filing on EDGAR, including Williams Act and tender offer submissions, will be required, as proposed, to furnish the Commission with a paper copy of each electronic filing for one year after its mandated electronic filing date.[370] While numerous commenters objected to this requirement, it is mandated by statute. Nevertheless, the Commission has the authority to shorten the period if the requisite determinations can be made after the "significant test group" has successfully filed.[371]

However, the requirement has been structured to minimize the burden on filers. Either paper printouts of the EDGAR filing or traditional paper filings will be acceptable. If the copy being submitted is a paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual must be omitted to ensure that confidential information contained in the header remains non-public. Only one paper copy of the filing need be submitted. Signatures are not required in the paper copy.

To avoid confusion with a paper filer or a paper filing made pursuant to a temporary hardship exemption, the following legend must be set forth on the paper copy: This conforming paper format document is being submitted pursuant to rule 901(d) of regulation S–T.[372] The requirement to submit paper copies applies only to filings under the Securities Act, Exchange Act, PUHCA, Trust Indenture Act, and the Investment Company Act, not to other submissions, such as Financial Data Schedules or correspondence.[373] As proposed, the paper copies must be received by the Commission no later than six business days after the electronic filing. Paper copies will be retained by the Commission for two months following their submission. Microfiche made from the electronic filing, not the paper copy, will constitute the Commission's official filing.

2. Paper Copies of Electronic Filings From the Commission

In connection with implementation of the EDGAR system, some filers have expressed the desire to have for their records a paper copy of the electronic document accepted and filed with the Commission. Filers may request, at their expense,[374] paper copies of test and live filings through the Commission's electronic mail vendor by so indicating in the submission header, or upon written request to the Commission's paper and microfiche services contractor, a copy of the public filing.[375] Paper copies of the filed electronic document also may be available from other vendors offering such services. Electronic mail subscribers may request return copies, at their expense, of test and live filings by so indicating in the submission header. The return copy will be transmitted to the filer's electronic mailbox for downloading and printout by the filer.

E. EDGAR Electronic Mail/Bulletin Board

Filers have the option to subscribe to the EDGAR electronic mail/bulletin board service, which will provide for rapid electronic communications from the Commission. Filers who do not subscribe to this optional service, which will function in connection with, but separately from EDGAR,[376] will receive communications from the Commission, as is currently the case, through first-class United States mail.[377]

At the outset, the electronic mail service will be available for EDGAR to send acceptance and suspense (i.e., errors found) messages, as well as return copies of electronically filed documents, at a cost borne by the subscriber. In addition, subscribers will be able to receive, at their expense, general

[368] The contemplated system would permit the SROs and the states, at their option and expense, to use the EDGAR electronic mail/bulletin board system and develop a communications system to notify filers and their agents regarding the status of their SRO or state filing. All electronic filings obtained by the states or SROs via EDGAR could be used solely for regulatory purposes.

[369] See section 35A(d) of the Exchange Act [15 U.S.C. 78*ll*(d)]. As Transitional Filers are volunteers, they are not required to submit paper copies of their filings until they are mandated to file electronically.

[370] Rule 901(d) of Regulation S–T. Third party filers will be required to provide paper copies of their electronic filings in accordance with the status of the subject company.

[371] See section 35A(d)(3) of the Exchange Act which provides that the Commission may shorten the one-year period when the Commission has gained enough experience with the system to make a finding that the EDGAR system: is reliable; provides a suitable alternative to such written and printed filings; and assures that the provision of information through the EDGAR system is as effective and efficient for filers, users, and disseminators as provision of such information in written or printed form.

[372] *Id.*

[373] Consistent with this approach, paper copies will not be required of modules or segments submitted on EDGAR for subsequent inclusion in a filing or filings. See section IV.A, *supra*, for a discussion of modular and segmented filing. However, a paper copy of a filing including a module or segment would have to be submitted in its entirety.

[374] The cost is the scheduled rate for paper copies obtained from the Commission through the Commission's paper and microfiche services contractor with one-day response. The paper copies will be sent via first-class U.S. mail. Alternatively, the filer or its agent may contact the Commission's paper and microfiche services contractor regarding delivery, either on an expedited or standard service basis.

[375] Paper copies of test filings, if requested, will be sent to the party who logged onto the EDGAR system to make the test filing. Paper copies of live filings, if requested, will be sent to the registrant, whether submitted by the registrant or by an agent. If several registrants are listed on the filing, the paper copy will be sent only to the first registrant listed.

[376] Subscribers will be charged a one time sign-up fee by the Commission's electronic mail vendor; thereafter, they will be billed on a monthly basis for continued service.

[377] The status of a filing will be conveyed by only two means: direct mail or the optional EDGAR electronic mail system. As receipt and acceptance will be automated, it is not anticipated that staff will be available to respond to telephone inquiries regarding the receipt and acceptance of a particular filing. See section III.D.2, *supra*, regarding receipt and acceptance. If a filer receives a suspense message, the filer support staff will be available to assist the filer during the six business day period the filing is in suspense.

communications regarding EDGAR, such as updates to the EDGAR Filer Manual, through the service's bulletin board feature. Additional services may be added in the future, such as electronic mail transmission of staff no-review and comment letters.[378]

Those who subscribe to this service will contact the service through a personal computer modem to determine whether any electronic mail or bulletin board messages are waiting. If any messages are waiting, the service will so advise. The subscriber may access the message through the modem, read it on the personal computer screen, and request that a paper copy be printed on the personal computer's printer or sent by facsimile transmission or first-class United States mail. Communications from the Commission via the electronic mail/bulletin board service will be directed only to those who are identified by an EDGAR filer in a submission header and who are themselves subscribers.

F. Effect of EDGAR on Paper Filers

1. Documents Delivered to Security Holders

The EDGAR rules will not affect the obligation of paper or electronic filers to deliver to security holders paper copies of documents such as prospectuses, tender offer materials, and proxy or information statements. As proposed, however, the rules afford all paper and electronic registrants filing on Form S–2, or using S–2 level disclosure on Form S–4 or pursuant to Item 14 of Schedule 14A, the option to deliver with the prospectus the Form 10–K or 10–KSB rather than the annual report to security holders.[379]

2. Documents Filed With the Commission

Several minor changes that would affect paper filers as well as electronic filers have been adopted as proposed.[380] First, if in connection with Securities Act registration statements the basis of the calculation is not otherwise evident from the information presented in the fee table, registrants will be required to furnish specific details relating to the calculation in notes to the table.[381]

Second, a new cover page will be required to be filed by paper and electronic filers with proxy and information statements; such cover pages will identify the nature of the filings and set forth fee information.[382]

Third, registrants will submit amendments to Exchange Act filings under cover of the form amended rather than filing such amendments under cover of Form 8.[383] Registrants should designate amendments by adding the letter "A" after the form title, e.g., "Form 10–K/A." In response to comment, signature requirements to amendments to Forms 10–K will remain the same as under Form 8.

Fourth, with respect to amendments to Exchange Act filings, registrants and third-party filers will have to file complete disclosure items as amended, rather than only revised words or lines as permitted currently.[384]

Fifth, copies of securities certificates currently filed in connection with the registration of securities on Exchange Act Forms 8–A and 18 will no longer be submitted to the Commission by either paper or electronic filers.[385]

Sixth, the requirement that a transmittal letter to the annual report to security holders indicate whether the financial statements furnished to the Commission reflect a change from the preceding year in any accounting principles or practices or in the method of applying any such principles or practices has been moved to the transmittal letter for Form 10–K and 10–KSB.[386]

Seventh, the requirements of Item 601 of Regulation S–B and S–K relating to articles of incorporation and by-laws have been bifurcated.[387]

Eighth, Item 601(b)(19) of Regulation S–B and S–K, which pertain to previously unfiled documents, has been moved to the instructions of the Item and revised for clarity.[388]

Ninth, the exhibit requirement relating to filing a power of attorney has been amended to codify the current staff interpretation that a power of attorney must relate to a specific filing or an amendment thereto, and may not confer general authority.[389]

Finally, if under Section 11(a) of the Securities Act[390] an issuer generally makes available to its security holders an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is submitted to the Commission, it must be filed as an exhibit to the next periodic report required by Section 13 or 15(d) of the Exchange Act covering the period when the earnings statement is released so that the information is available in the disclosure system.[391]

VI. EDGAR Forms

To accommodate electronic filing in the Pilot, three temporary forms were adopted concurrently with the Temporary Rules: Form ID, the uniform application for identification numbers and passwords; Form ET, the transmittal form for electronic format documents when the filing medium is either magnetic tape or diskette; and Form SE,

[378] Filers cannot use the EDGAR electronic mail service, which is a distinct system from EDGAR, to submit communications, such as responses to staff comments, to the Commission. However, such communications can be submitted electronically via EDGAR as correspondence, so long as the correspondence relates to an electronic filer and the person submitting the correspondence is an electronic filer. Correspondence transmitted through EDGAR will be routed to the appropriate processing branch based upon the EDGAR identification number of the submitter.

[379] See amendments to Item 11 of Form S–2, Item 12 of Form S–4 and Item 14 of Schedule 14A.

[380] In addition, three technical amendments have been adopted as proposed. First, Rule 201.5 of the Rules of Practice [17 CFR 201.5], which lists the business hours of the Commission, has been updated to reflect current federal holidays. Second, Rule 201.25 of the Rules of Practice [17 CFR 201.25], which discusses confidential treatment of certain matters, has been amended to include a reference to the Exchange Act. Finally, Rule 202.7 of the Rules Pertaining to Informal and Other Procedures [17 CFR 202.7], which addresses submittals, has been updated to reflect current filing requirements.

[381] See section IV.F.3, *supra*. Registrants will be required to supply references to any provision of Securities Act Rule 457 [17 CFR 230.457] relied upon in the calculation.

[382] See sections IV.F.5, *supra*.

[383] Form 8 has been rescinded under the rules adopted today.

[384] See amendment to Exchange Act Rule 12b–15. For example, a registrant filing an amended Form 10–K to add some information to its description of business, Item 1 of Form 10–K, would restate Item 1 in its entirety.

[385] See section IV.E, *supra*.

[386] See section IV.B, *supra*.

[387] See Item 601(b)(3)(i) (articles of incorporation) and 601(b)(3)(ii) (by-laws) of Regulation S–B and S–K.

[388] See Instruction 4 to Item 601 of Regulation S–K. Exhibits subsequent to number 19 have been renumbered; additional exhibits (currently Item 601(b)(28) of Regulation S–K) has become Item 601(b)(99) in case additional types of exhibits are required in the future. In addition, the exhibit index to Item 601 of Regulation S–K has been amended to reflect this change by requiring that if a material contract or plan of acquisition, reorganization, arrangement, liquidation or succession is executed or becomes effective during the reporting period reflected by the Form 10–Q or Form 10–K, it must be filed as an exhibit to the Form 10–Q or Form 10–K filed for the corresponding period. Further, any amendment or modification to a previously filed exhibit to a Form 10–K or 10–Q document must be filed as an exhibit to a Form 10–Q or Form 10–K. Such amendment or modification need not be filed where such previously filed exhibit would not be currently required.

[389] See amendment to redesignated Item 601(b)(24) of Regulation S–B [17 CFR 228.601(b)(24)] and Regulation S–K [17 CFR 229.601(b)(24)], which codify *Allied Corporation*, letter from the Office of Chief Counsel, Division of Corporation Finance, dated July 21, 1982.

[390] 15 U.S.C. 77k(a).

[391] The earnings statement will be filed pursuant to subparagraph (iii) of redesignated Item 601(b)(99) of Regulation S–B [17 CFR 228.601(b)(99)] and Regulation S–K [17 CFR 229.601(b)(99)].

the form for filing paper format exhibits. In connection with the amendments to the Temporary Rules, the Commission adopted revisions to Forms ID, ET and SE to allow Transitional Filers to use the operational EDGAR system. These forms have been amended again for permanent use in the operational EDGAR system by mandated electronic filers.[392]

A. Form ID

Form ID was used in the EDGAR Pilot as an application whereby registrants who wish to make electronic submissions obtain a company identification ("Central Index Key" or "CIK") number and PINs to be used as signatures in required filings. Permanent Form ID, like the amended temporary form, will be used to apply for or to amend the codes necessary for access to file on EDGAR,[393] and provide identifying information on companies and individuals who are required to file with the Commission, as well as information on agents who are authorized to file on behalf of such persons. It also reflects the elimination of PIN signature requirements.[394] Form ID requires: (1) The registrant's current Commission file number, if known, in order to assist the staff in assigning access codes; (2) the name, address and telephone number of the registrant's EDGAR contact person to facilitate staff communication regarding EDGAR information, inquiries and access codes; and (3) the name, address, and telephone number of the individual who should receive billing invoices from the Commission. Inasmuch as Form ID is filed in paper and initiates a filer's access to the EDGAR system, the requirement for manual signatures on the Form ID itself has been retained.[395]

B. Form ET

Form ET was the temporary form used when submitting electronic filings to the EDGAR Pilot on magnetic tape or diskette. Like its amended temporary counterpart, permanent Form ET requests more specific information relating to the tape or diskette submitted, the word processing package used, and the hardware used to prepare the diskette than was required under the Pilot. This information is helpful in translating the submission into a form compatible with EDGAR. While no signatures are required on the Form itself, an instruction to the Form reminds the filer that, as with all electronic submissions, required signatures within the documents submitted on the diskette or magnetic tape must be in typed form.[396] Since all fee payments are required to be made through the lockbox,[397] thus eliminating the option of attaching a check to the Form, filers no longer will be required to indicate the method of fee payment on the Form.

C. Form SE

Currently, Form SE is used as a cover sheet to identify a paper format exhibit filed by a Transitional Filer who determines that it is impracticable to file the exhibit electronically. Under the amendments, this Form has been revised, as proposed, to allow its use by an electronic filer as a cover sheet to be attached to any paper format exhibit[398] filed pursuant to the grant of a temporary or continuing hardship exemption.[399] Comment was solicited as to whether signatures to Form SE should be typed, in keeping with other signature requirements associated with electronically filed documents. In response to comment, however, Form SE requires signatures to be in manual format, as with other paper filings, except where the Form SE pertains to an exhibit filed pursuant to a temporary hardship exemption. In such case, given the timing considerations associated with temporary hardship exemptions, the signatures to Form SE may be in typed form, which is consistent with the treatment of filings made under cover of Form TH.[400]

VII. Cost-Benefit Analysis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission.

First, the general structure of the changes applicable to electronic filers has been streamlined by grouping them together in Regulation S–T, similar to the aggregation of disclosure rules in Regulation S–K. As proposed, rules or instructions specifically relating to electronic filing would have been added to virtually all of the regulations, forms and schedules. Second, in response to concerns that refiling of paper exhibits upon amendment would be unduly burdensome, the Commission has determined to require only the filing of the amendment in electronic format rather than restatement of the amendment and the exhibit to which it relates, except in the case of amendments to the articles of incorporation and by-laws. Third, where a 13D or 13G that was initially filed in paper must be amended electronically because the registrant becomes subject to the electronic filing requirements subsequent to filing of the Schedule but prior to filing of the amendment, only the text of the Schedule 13D or 13G, as amended, must be filed electronically rather than the complete schedule, including all current exhibits, as proposed. In such case, any new exhibits or amendments to exhibits to the Schedule 13D or 13G will have to be filed electronically; however, consistent with the approach outlined above, these amendments need not restate the exhibits to which they relate. Fourth, under the proposals, Schedules 13D and certain cash tender offers would have been considered filed on that business day only if accepted by 5:30 p.m. Eastern Time. In light of commenters' remarks, however, this requirement has been eliminated. Consistent with all other filings, their date of filing is the business day on which the filing is received provided

[392] As noted in Section III.E.2, *supra*, the Commission also has adopted Form TH, Notification of Reliance On Temporary Hardship Exemption, as an EDGAR form.

[393] See section III.D.3, *supra*, regarding identification and login procedures for detailed descriptions of these codes. The CIK is the one code that may not be changed.

[394] The Form ID adopted in the amended Temporary Rules, which is used by Transitional Filers, is substantially similar to the permanent Form ID.

[395] The amendments also require training agents, who will provide courses of instruction regarding the use of EDGAR, to obtain an identification number by filing a Form ID. These training agents will be given special identification numbers to ensure that all submissions made by them will be treated as test filings.

[396] The Form ET adopted in the amended Temporary Rules requires substantially the same information as required by the permanent Form.

[397] See section III.D.7, *supra*, regarding payment of filing fees through the lockbox.

[398] See section III.C.1.d, *supra*, regarding timing requirements for filing paper exhibits under cover of Form SE.

[399] See section III.E, *supra*, regarding hardship exemptions. The amendment represents a substantial revision to this Form, primarily because of the existence of hardship exemptions. Because the amended Temporary Rules do not mandate electronic filing for Transitional Filers, provisions for requesting hardship exemptions were unnecessary. As a consequence, the Form SE used in the EDGAR Pilot was not modified substantially when the Temporary Rules were amended. In accordance with the rules adopted today, Form SE also may be used to file Form 11–K financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA as well as the performance graph required by Item 402(l) of Regulation S–K. See sections IV.F.6 and IV.E.1, *supra*.

[400] See section III.E.2, *supra*.

that certain conditions are satisfied. Finally, as proposed, the rules provide for a temporary hardship exemption when an electronic filer experiences unanticipated technical difficulties preventing the timely preparation and submission of an electronic filing. Unlike the proposal which would have required the Commission, or the staff pursuant to delegated authority, to grant a request for a temporary hardship exemption if it determined that certain conditions were satisfied, the rules provide that an electronic filer may obtain the exemption simply by filing the subject paper document under cover of Form TH, Notification of Reliance of Temporary Hardship Exemption. No staff involvement is required to obtain the temporary hardship exemption. This change should obviate some of the timing difficulties that could result if staff consideration of the temporary hardship exemption request was required.

Commenters opined that the proposed Financial Data Schedules would require some information not found in their financial statements and that some items required on the Schedules would not provide useful information. Others stated that there was not enough flexibility in the Schedules for registrants to accurately represent the financial status of their businesses. In response to these comments, the Commission has streamlined and simplified the items called for in the Schedules and also has provided more flexibility to registrants as to which Schedule or Schedules to use to best reflect the financial condition of their businesses.

Registrants also expressed concern that certain disclosure requirements could create significant exposure to liability for registrants, that, in good faith, are seeking to comply with the electronic filing rules. To address these concerns, the following measures have been adopted. First, as proposed, a safe harbor and qualifying legend provision have been included in the rules relating to Financial Data Schedules. In addition, the rules permit registrants to qualify an item in the Financial Data Schedule by references to notes to the financial statements. Second, as proposed, a safe harbor provides that an electronic filer will not be subject to the liability and anti-fraud provisions of the federal securities laws with respect to an error or omission in a document resulting solely from electronic transmission errors outside of the filer's control; in a change from the proposal, the safe harbor is available only so long as the filer takes corrective action as soon as reasonably practicable after becoming aware of the error or omission. Finally, a safe harbor for the narrative description of graphic and image material in electronic filings has been added.

As more fully discussed in the Proposing Release,[401] the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10:00 p.m. Eastern Time, which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings, which should reduce the time and costs associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduce duplication. In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. As the staff can access filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will be able to access electronically other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, communications with the staff will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (e.g., filers will need to train their staffs to prepare documents for electronic submission or hire agents to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

VIII. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Barbara C. Jacobs or James R. Budge at (202) 272-2589, Division of Corporation Finance, Mail Stop 3-12, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35103 [Release No. 33-6944].

[401] *See* Section VII of the Proposing Release.

IX. Statutory Basis

The amendments to 17 CFR Part 200, Organization; Conduct and Ethics; and Information and Requests, are adopted under: Securities Act Section 19; Exchange Act Sections 4A, 4B, 23 and 35A; PUHCA Section 20; Trust Indenture Act Section 319; and Investment Company Act Section 38. The amendments to Subpart A of 17 CFR Part 201, Rules of Practice, are adopted under: Securities Act Sections 9 and 19; Exchange Act Sections 4A, 22, 23 and 35A; PUHCA Sections 19 and 20; Trust Indenture Act Sections 319 and 320; and Investment Company Act Sections 38 and 41. The amendments to 17 CFR Part 202, Informal and Other Procedures, are adopted under: Securities Act Sections 19 and 20; Exchange Act Sections 4A, 21, 23 and 35A; PUHCA Sections 18 and 20; Trust Indenture Act Sections 319 and 321; and Investment Company Act Sections 38 and 42. The amendments to Regulation S-X are adopted under: Securities Act Sections 6, 7, 8, 10, 19 and Schedule A; Exchange Act Sections 12, 13, 14, 15, 23 and 35A; PUHCA Sections 5, 10, 14 and 20; and Investment Company Act Sections 8, 20, 30, 31 and 36. The amendments to Regulation S-K are adopted under: Securities Act Sections 6, 7, 8, 10 and 19 and Schedule A; Exchange Act Sections 3, 9, 10, 12, 13, 14, 15, 23 and 35A; PUHCA Section 20; Trust Indenture Act Sections 304, 305, 307, 308, 309, 314 and 319; and Investment Company Act Sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Securities Act are adopted under: Securities Act Sections 2, 6, 7, 8, 10, and 19(a); Exchange Act Sections 3, 12, 13, 14, 15, 23, and 35A; PUHCA Section 20; and Investment Company Act Sections 8, 30, 31 and 38. The amendments to the Securities Act Forms are adopted under: Securities Act Sections 6, 7, 8, 10 and 19; Exchange Act Sections 3, 12, 13, 14, 15, 23 and 35A; PUHCA Sections 7, 10, 12, 13, 14, 17 and 20; Trust Indenture Act Section 319; and Investment Company Act Sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Exchange Act are adopted under: Securities Act Sections 3, 4, 7, 10 and 19; Exchange Act Sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; PUHCA Sections 19 and 20; Trust Indenture Act Sections 305, 307, 314, 319 and 320; and Investment Company Act Sections 20, 23, 30 and 38. The amendments to the Exchange Act Forms are adopted under: Securities Exchange Act of 1934. The amendments to the general rules and regulations under the Trust Indenture Act are adopted under: Exchange Act Section 35A; and Trust Indenture Act Sections 305, 307, 314 and 319. The amendments to the Trust Indenture

Act Forms are adopted under: Exchange Act Section 35A; and, Trust Indenture Act Sections 304, 305, 307, 308, 309, 310 and 319. Regulation S–T is being adopted under: Securities Act Sections 6, 7, 8, 10 and 19(a); Exchange Act Sections 3, 12, 13, 14, 15, 23 and 35A; PUHCA Section 20; Trust Indenture Act Section 319; and Investment Company Act Sections 8, 30, 31 and 38.

As required by Section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S–T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S–T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects in 17 CFR Parts 200, 201, 202, 210, 228, 229, 230, 232, 239, 240, 249, 260, and 269

Authority delegations (Government agencies), Administrative practice and procedure, Accountants, Reporting and recordkeeping requirements, Confidential business information, and Securities.

Text of the Amendments

In accordance with the foregoing, Title 17, Chapter II of the Code of Federal Regulations is amended as set forth below.

Note: Forms ET (§§ 239.62, 249.445 and 269.6), ID (§§ 239.63, 249.446 and 269.7), and SE (§§ 239.64, 249.444, and 269.8) referenced in chapter II are revised, and Form TH (§§ 239.65, 249.447 and 269.10) is added, as set forth in the Section entitled "TEXT OF FORMS ID, ET, SE AND TH," *infra*, and will not appear in the Code of Federal Regulations.

The temporary rules adopted as §§ 239.62, 239.63, 249.445, 249.446, 259.601, 259.602, 269.6, 269.7, 274.401 and 274.402 and published at 57 FR 18210 on April 29, 1992, are adopted as final rules without change.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

Subpart A—Organization and Program Management

1. The general authority citation for part 200, Subpart A is revised to read as follows:

Authority: 15 U.S.C. 77s, 78d-1, 78d-2, 78w, 78ll(d), 79t, 77sss, 80a37, 80b-11, unless otherwise noted.

* * * * *

2. By amending § 200.30–1 by removing paragraphs (a)(9), (e)(4), and (f)(11); redesignating paragraphs (e)(5), (e)(6), (e)(7) and (e)(8) as (e)(4), (e)(5), (e)(6) and (e)(7), respectively, and redesignating paragraphs (f)(12), (f)(13) and (f)(14) as (f)(11), (f)(12) and (f)(13), respectively; and adding paragraphs (k), (l), and (m) to read as follows:

§ 200.30–1 Delegation of authority to Director of Division of Corporation Finance.

* * * * *

(k) With respect to the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a, *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa, *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request submitted pursuant to Rule 12(b) of Regulation S–T (§ 232.12(b) of this chapter) to adjust the filing date of an electronic filing.

(l) With respect to the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a, *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa, *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions, pursuant to Rule 202 of Regulation S–T, (§ 232.202 of this chapter), from the electronic submission requirements of Regulation S–T (part 232 of this chapter).

(m) With respect to the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a, *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

3. By amending § 200.83 by adding paragraph (i) to read as follows:

§ 200.83 Confidential treatment procedures under the Freedom of Information Act.

* * * * *

(i) Electronic filings. Confidential treatment requests shall be submitted in paper format only, whether or not the person making the request is an electronic filer.

PART 201—RULES OF PRACTICE

4. The general authority citation for part 201 is revised to read as follows:

Authority: 15 U.S.C. 77h, 77s, 77sss, 77ttt, 78d-1, 781l(d), 78v, 78w, 79s, 79t, 80a-37, 80a-40, 80b-11 and 80b-12, unless otherwise noted.

* * * * *

5. By amending § 201.5 by revising the second sentence to read as follows:

§ 201.5 Business hours.

* * * Legal holidays consist of New Year's Day, Martin Luther King Day, Presidents' Day, Memorial Day, Independence Day, Labor Day, Columbus Day, Veterans Day, Thanksgiving Day, Christmas Day, and any other day appointed as a holiday in the District of Columbia by the President or the Congress of the United States.

6. By amending § 201.25 by revising the second sentence of paragraph (a) to read as follows:

§ 201.25 Confidential treatment of certain matters.

(a) * * * Requests for confidential treatment may be made pursuant to the provisions of Clause 30 of Schedule A of the Securities Act of 1933 and § 230.406 of this chapter thereunder, section 24(b) of the Securities Exchange Act of 1934 and § 240.24b-2 of this chapter thereunder, section 22(b) of the Public Utility Holding Company Act of 1935 and § 250.104 of this chapter thereunder, section 45(a) of the Investment Company Act of 1940 and § 270.45a-1 of this chapter thereunder, or section 210(a) of the Investment Advisers Act of 1940. * * *

* * * * *

PART 202—INFORMAL AND OTHER PROCEDURES

7. The general authority citation for Part 202 is revised to read as follows:

Authority: 15 U.S.C. 77s, 77t, 78d-1, 78u, 78w, 78ll(d), 79r, 79t, 77sss, 77uuu, 80a-37, 80a-41, 80b-9, and 80b-11, unless otherwise noted.

* * * * *

8. By amending § 202.7 by designating the current text as paragraph (a); revising the first sentence of newly designated paragraph (a); and adding paragraph (b) to read as follows:

§ 202.7 Submittals.

(a) All required statements, reports, applications, etc. must be filed with the principal office of the Commission unless otherwise specified in the Commission's rules, schedules and forms. * * *

(b) *Electronic filings.* All documents required to be filed in electronic format with the Commission pursuant to the federal securities laws or the rules and regulations thereunder shall be filed at the principal office in Washington, D.C. via EDGAR by delivery to the Commission of a magnetic tape or diskette, or by direct transmission.

PART 210—FORM AND CONTENT OF AND REQUIREMENTS FOR FINANCIAL STATEMENTS, SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934, PUBLIC UTILITY HOLDING COMPANY ACT OF 1935, INVESTMENT COMPANY ACT OF 1940, AND ENERGY POLICY AND CONSERVATION ACT OF 1975

9. The authority citation for Part 210 is revised to read as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77aa(25), 77aa(26), 78l, 78, 78n, 78o(d), 78w(a), 78ll(d), 79e(b), 79j(a), 79n, 79t(a), 80a-8, 80a-20, 80a-29, 80a-30, 80a-37a, unless otherwise noted.

10. A heading is added to precede the text of part 210 (Regulation S–X) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

PART 228—INTEGRATED DISCLOSURE SYSTEM FOR SMALL BUSINESS ISSUERS

11. The authority citation for Part 228 is revised to read as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77jjj, 77nnn, 77sss, 78l, 78m, 78n, 78o, 78w, 78ll, 80a-8, 80a-29, 80a-30, 80a-37, 80b-11, unless otherwise noted.

12. A heading is added to precede the text of Part 228 (Regulation S–B) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

13. In § 228.601, revise paragraph (a)(1); add paragraph (a)(3); add Instruction 3 to Instructions to Item 601(a); in the Exhibit Table, remove entry number (29), revise entry numbers (2), (3), (10), (27), and (28), add and reserve entry numbers (29) through (98), and add entry number (99) and Footnote 5; revise paragraph (b)(3); redesignate the current text of paragraph (b)(13) as paragraph (b)(13)(i) and add paragraph (b)(13)(ii); remove paragraph (b)(19); redesignate paragraphs (b)(20) through (b)(27) as paragraphs (b)(19) through (b)(26); add new paragraph (b)(27); redesignate paragraph (b)(28) as paragraph (b)(99) and redesignate paragraph (b)(29) as paragraph (b)(28); add and reserve paragraphs (b)(29) through (b)(98); in newly designated paragraph (b)(24), add two sentences at the end of the paragraph; in newly designated paragraph (b)(25), redesignate the current text following the paragraph heading as paragraph (b)(25)(i) and add paragraph (b)(25)(ii); in newly designated paragraph (b)(99), designate the current text following the paragraph heading as paragraph (b)(99)(i) and add paragraph (b)(99)(ii); and add paragraph (c) and Appendices A, B, C, D, E and F to Item 601(c) to read as follows:

§ 228.601 (Item 601) Exhibits.

(a) *Exhibits and index of exhibits.* (1) The exhibits required by the exhibit table generally must be filed or incorporated by reference. The Financial Data Schedule required by paragraph (b)(27) of this Item must be submitted to the Commission as provided in paragraph (c) of this Item.

(2) * * *

(3) If a material contract or plan of acquisition, reorganization, arrangement, liquidation or succession is executed or becomes effective during the reporting period covered by a Form 10–QSB or Form 10–KSB, it must be filed as an exhibit to the Form 10–QSB or Form 10–KSB filed for the same period. Any amendment or modification to a previously filed exhibit to a Form 10–SB, 10–KSB or 10–QSB document must be filed as an exhibit to a Form 10–QSB or 10–KSB. The amendment or modification does not need to be filed if the previously filed exhibit would not be currently required.

* * * * *

Instructions to Item 601(a)

* * * * *

3. *Electronic filings.* Whenever an exhibit is filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202 of this chapter), the letter "P" (paper) should be placed next to the exhibit in the list of exhibits required by Item 601(a)(2) of this Rule (§ 228.601(a)(2)). Whenever an electronic confirming copy of an exhibit is filed pursuant to a temporary hardship exemption (§ 232.101 of this chapter), the exhibit index should specify where the confirming electronic copy can be located; in addition, the designation "CE" (confirming electronic) should be placed next to the listed exhibit in the exhibit index.

EXHIBIT TABLE

	Securities Act Forms					Exchange Act Forms			
	SB–2	S–2	S–3	S–4***	S–8	10–SB	8–K	10–QSB	10–KSB
* * *		*		*		*			*
(2) Plan of acquisition, reorganization, arrangement, liquidation, or succession.	X	X	X	X		X	X	X	X
* * *		*		*		*			*
(3)(i) Articles of incorporation	X			X		X			X
(ii) By-laws	X			X		X			X
* * *		*		*		*			*
(10) Material contracts	X	X		X		X		X	X
* * *		*		*		*			*
(27) Financial Data Schedule*****	X	X	X	X	X	X	X	X	X

EXHIBIT TABLE—Continued

	Securities Act Forms					Exchange Act Forms			
	SB–2	S–2	S–3	S–4***	S–8	10–SB	8–K	10–QSB	10–KSB
(28) Information from reports furnished to state insurance regulatory authorities.	X	X	X	X	X	X			X
(29) through (98) [Reserved]									
(99) Additional Exhibits	X	X	X	X	X	X	X	X	X

* * * * * * *

***An issuer need not provide an exhibit if: (1) an election was made under Form S–4 to provide S–2 or S–3 disclosure; and (2) the form selected (S–2 or S–6) would not require the company to provide the exhibit.

* * * * * * *

*****Financial Data Schedules shall be filed by electronic filers only. Such schedule shall be filed only when a filing includes annual and/or interim financial statements that have not been previously included in a filing with the Commission. *See* Item 601(c) of Regulation S–B.

(b) * * *

(3) *Articles of incorporation and by-laws.* (i) A complete copy of the articles of incorporation. Whenever amendments to articles of incorporation are filed, a complete copy of the articles as amended shall be filed.

(ii) A complete copy of the by-laws. Whenever amendments to the by-laws are filed, a complete copy of the by-laws as amended shall be filed.

* * * * *

(13)(i) * * *

(ii) If the annual or quarterly report to security holders is incorporated by reference in whole or in part into an electronic filing, whatever is so incorporated must be filed in electronic format as an exhibit to the filing.

* * * * *

(24) *Power of attorney.* * * * A power of attorney that is filed with the Commission must relate to a specific filing or an amendment. A power of attorney that confers general authority must not be filed with the Commission.

(25) *Statement of eligibility of trustee.* (i) * * *

(ii) The requirement to bind separately the statement of eligibility and qualification does not apply to statements submitted in electronic format. Rather, such statements must be submitted as exhibits in the same electronic submission as the registration statement to which they relate, or in an amendment thereto, provided that electronic filers that rely on Trust Indenture Act Section 305(b)(2) for determining the eligibility of the trustee under indentures for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant shall file statements of eligibility as exhibits to a post-effective amendment to the registration statement to which the statements relate.

* * * * *

(27) *Financial data schedule.* The Financial Data Schedule must be filed only by electronic filers. Applicable requirements are set out in paragraph (c) of this Item.

* * * * *

(29) through (98) [Reserved]

(99) *Additional exhibits.* (i) * * *

(ii) If pursuant to Section 11(a) of the Securities Act [15 U.S.C. 77k(a)] an issuer makes available to its security holders generally an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is submitted to the Commission, it must be filed as an exhibit to the Form 10–QSB or the Form 10–KSB, as appropriate, covering the period in which the earnings statement was released.

(c) *Financial data schedule*—(1) *General.* (i) A Financial Data Schedule must be submitted only by an electronic filer that is not a foreign private issuer or foreign government. The schedule must be submitted in the electronic format prescribed by the EDGAR Filer Manual, and must set forth the financial information specified in the applicable table in the Appendices to this item.

(ii) Subsequent to the date on which a small business issuer becomes subject to mandated electronic filing, any electronic filing that includes financial statements of the filer for a recent fiscal year or interim year to date period, or both, for which financial statements have not previously been filed, otherwise than by incorporation by reference, shall include as an exhibit a Financial Data Schedule containing financial information for the updating period or periods.

(iii) The amounts reflected in the Financial Data Schedule must correspond to or be calculable from amounts reflected in the small business issuer's financial statements or associated notes.

(iv) The schedule must be submitted as an exhibit to the filing(s) to which it relates, but will not be treated as filed for purposes of the federal securities laws, nor will it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the federal securities laws. See Rule 402 of Regulation S–T (§ 232.402 of this chapter).

(v) A Financial Data Schedule must be submitted only in electronic format. Where a small business issuer submits a filing, otherwise required to include a Financial Data Schedule, in paper pursuant to a temporary hardship exemption under Rule 201 of Regulation S–T (§ 232.201 of this chapter), the Financial Data Schedule must not be included with the paper filing, but shall be included with the required confirming electronic copy.

(vi) Financial Data Schedules shall not include *pro forma* financial information.

Note: Failure to furnish a Financial Data Schedule will not prevent acceptance of the filing for which the schedule is required. However, as the schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the schedule. Further, registrants that have not filed a required Financial Data Schedule will be ineligible to use Form S–2 (§ 239.12 of this chapter), Form S–3 (§ 239.13 of this chapter) and Form S–8 (§ 239.16b of this chapter). See the eligibility requirements of those forms.

(2) *Format and presentation of financial data schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual: THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [Identify specific financial statements] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

(ii) Items set forth in a Financial Data Schedule may be qualified by referencing a specific footnote to the Financial Data Schedule or cross-

referencing notes to the registrant's financial statements.

(iii) If any of the amounts reported in a previously submitted Financial Data Schedule are restated as a result of pooling of interests, an accounting principle change, a reorganization or recapitalization, correction of an error, or any other reason, then a schedule, as amended or restated, shall be submitted that sets forth the restated or amended information for each affected period during the latest three fiscal years and any interim periods of the latest two fiscal years; except that restated or amended information need not be furnished for any period for which a Financial Data Schedule was not previously required to be furnished. The document shall specify that the Financial Data Schedule has been restated or amended. A schedule that is filed to correct an error in a previously filed Financial Data Schedule shall be designated as an "Amended Financial Data Schedule." A schedule that is filed as a result of a restatement that is not a correction of an error shall be designated as a "Restated Financial Data Schedule."

(3) *Contents of financial data schedule.* The schedule shall set forth the financial information specified below that is applicable to the registrant. Small business issuers that would prepare financial statements in accordance with Articles 5, 7 or 9 of Regulation S–X (Part 210 of this chapter) if filing on Form S–1 (§ 239.11 of this chapter) shall prepare a Financial Data Schedule that includes information required by Articles 5, 7 or 9, as appropriate. Schedules based on Articles 5, 7 and 9 of Regulation S–X include items that are to be understood as the same information required by corresponding items in Regulation S–X.

(i) *Article 5 Registrants (Commercial and Industrial Companies).* Small business issuers that would prepare financial statements in accordance with Article 5 of Regulation S–X (§ 210.5–01 through § 210.5–04 of this chapter) shall prepare a Financial Data Schedule that contains the Article 5 items listed in Appendix A to this Item.

(ii) *Article 7 Registrants (Insurance Companies).* Small business issuers that would prepare financial statements in accordance with Article 7 of Regulation S–X (§ 210.7–01 through § 210.7–05 of this chapter) shall prepare a Financial Data Schedule that contains the Article 7 financial statement items and the industry guide items (Securities Act Industry Guide 6 (§ 229.801(f) of this chapter) or Exchange Act Industry Guide 4 (§ 229.802(d) of this chapter) listed in Appendix B to this item.

(iii) *Article 9 Registrants (Bank Holding Companies and Savings and Loan Holding Companies).* Small business issuers that would prepare their financial statements in accordance with Article 9 of Regulation S–X (§ 210.9–01 through § 210.9–07 of this chapter) and savings and loan holding companies shall prepare a Financial Data Schedule that contains the Article 9 financial statement items and Securities Act Industry Guide 3 (§ 229.801(c) of this chapter) information and Exchange Act Industry Guide 3 (§ 229.802(c) of this chapter) listed in Appendix C to this item.

(iv) *Broker-Dealer and Broker-Dealer Holding Companies.* Small business issuers that are broker-dealers or broker-dealer holding companies may prepare a Financial Data Schedule that contains the items listed in Appendix D to this Item in lieu of a Financial Data Schedule containing the items listed in Appendix A to this item.

(v) *Public Utility Companies and Public Utility Holding Companies.* Small business issuers that are public utility companies or public utility holding companies shall prepare a Financial Data Schedule in the form required by Appendix E to this item.

Note: Schedule UT (Appendix E) contains the same requirements found in Exhibit G of Form U5S (§ 259.5s of this chapter).

(vi) *Multiple Industry Companies.* A small business issuer that presents its primary financial statements in a manner in which non-homogeneous lines of business are grouped separately on the face of the primary financial statements and that does not present combined totals for all lines of business may submit separate Financial Data Schedules for each line of business. Where a small business issuer prepares more than one Financial Data Schedule, a separate schedule of consolidated totals on Schedule CT (Appendix F to this item) shall also be furnished.

APPENDIX A TO ITEM 601(c) OF REGULATION S–B—COMMERCIAL AND INDUSTRIAL COMPANIES—ARTICLE 5 OF REGULATION S–X

Item No.	Item description
5–02(1)	Cash and cash items.
5–02(2)	Marketable securities.
5–02(3)(a)(1)	Notes and accounts receivable-trade.
5–02(4)	Allowances for doubtful accounts.
5–02(6)	Inventory.
5–02(9)	Total current assets.
5–02(13)	Property, plant and equipment.
5–02(14)	Accumulated depreciation.
5–02(18)	Total assets.
5–02(21)	Total current liabilities.
5–02(22)	Bonds, mortgages and similar debt.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1(a)	Net sales of tangible products.
5–03(b)1	Total revenues.
5–03(b)2(a)	Cost of tangible goods sold.
5–03(b)2	Total costs and expenses applicable to sales and revenues.
5–03(b)3	Other costs and expenses.
5–03(b)5	Provision for doubtful accounts and notes.
5–03(b)(8)	Interest and amortization of debt discount.
5–03(b)(10)	Income before taxes and other items.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect-changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

APPENDIX B TO ITEM 601(c) OF REGULATION S–B—INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X

Item No.	Item description
7–03(1)(a)	Fixed maturities held for sale.
7–03(1)(a)	Fixed maturities held to maturity—carrying value.
7–03(1)(a)	Fixed maturities held to maturity—market value.
7–03(1)(b)	Investment in equity securities.

APPENDIX B TO ITEM 601(c) OF REGULATION S–B—INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X—Continued

Item No.	Item description
7-03(1)(c)	Mortgage loans on real estate.
7-03(1)(d)	Investment in real estate.
7-03(1)(h)	Total investments.
7-03(2)	Cash and cash equivalents.
7-03(6)	Reinsurance recoverable on paid losses.
7-03(7)	Deferred policy acquisition costs.
7-03(12)	Total assets.
7-03(13)(a)(1)	Policy liabilities-future benefits, losses, claims.
7-03(13)(a)(2)	Policy liabilities-unearned premiums.
7-03(13)(a)(3)	Policy liabilities-other claims and benefits.
7-03(14)	Other policyholder funds.
7-03(16)	Notes payable, bonds, mortgages and similar debt.
7-03(21)	Preferred stocks mandatory redemption.
7-03(22)	Preferred stock-not mandatory.
7-03(23)	Common stock.
7-03(24)	Other stockholders' equity.
7-03(25)	Total liabilities and stockholders' equity.
7-04(1)	Premiums.
7-04(2)	Net investment income.
7-04(3)	Realized investment gains and losses.
7-04(4)	Other income.
7-04(5)	Benefits, claims, losses and settlement expenses.
7-04(7)(a)	Underwriting acquisition and insurance expenses—amortization of deferred policy acquisition costs.
7-04(7)(b)	Underwriting acquisition and insurance expense—other.
7-04(8)	Income or loss before income taxes.
7-04(9)	Income tax expense.
7-04(12)	Income/loss continuing operations.
7-04(13)	Discontinued operations.
7-04(15)	Extraordinary items.
7-04(16)	Cumulative effect—changes in accounting principles.
7-04(17)	Net income or loss.
7-04(18)	Earnings per share—primary.
7-04(18)	Earnings per share—fully diluted.

SECURITIES ACT INDUSTRY GUIDE 6 AND EXCHANGE ACT INDUSTRY GUIDE 4

Guide No.	Item description
2.B(1)(a)	Reserves for unpaid claims—beginning of year.
2.B(1)(b)(i)	Provision for insured events—current year.
2.B(1)(b)(ii)	Provision for insured events—prior years.
2.B(1)(c)(i)	Payments of claims-current years.
2.B(1)(c)(ii)	Payments of claims-prior years.
2.B(1)(e)	Reserves for unpaid claims-end of year.
2.B(2)(d)	Deficiency/redundancy in restated reserve.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X

Item No.	Item description
9-03(1)	Cash and due from banks.
9-03(2)	Interest-bearing deposits.
9-03(3)	Federal funds sold-purchased securities for resale.
9-03(4)	Trading account assets.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X—Continued

Item No.	Item description
9–03(6)	Investment and mortgage backed securities held for sale.
9–03(6)	Investment and mortgage backed securities held to maturity—carrying value.
9–03(6)	Investment and mortgage backed securities held to maturity—market value.
9–03(7)	Loans.
9–03(7)(2)	Allowance for losses.
9–03(11)	Total assets.
9–03(12)	Deposits.
9–03(13)	Short-term borrowings.
9–03(15)	Other liabilities.
9–03(16)	Long-term debt.
9–03(19)	Preferred stock-mandatory redemption.
9–03(20)	Preferred stock-no mandatory redemption.
9–03(21)	Common stocks.
9–03(22)	Other stockholders' equity.
9–03(23)	Total liabilities and stockholders' equity.
9–04(1)	Interest and fees on loans.
9–04(2)	Interest and dividends on investments.
9–04(4)	Other interest income.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X—Continued

Item No.	Item description
9–04(5)	Total interest income.
9–04(6)	Interest on deposits.
9–04(9)	Total interest expense.
9–04(10)	Net interest income.
9–04(11)	Provision for loan losses.
9–04(13)(h)	Investment securities gains/losses.
9–04(14)	Other expenses.
9–04(15)	Income/loss before income tax.
9–04(17)	Income/loss before extraordinary items.
9–04(18)	Extraordinary items, less tax.
9–04(19)	Cumulative change in accounting principles.
9–04(20)	Net income or loss.
9–04(21)	Earnings per share—primary.
9–04(21)	Earnings per share—fully diluted.

APPENDIX C TO ITEM 601(c) OF REGULATION S–B—BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—INDUSTRY GUIDE 3

Guide No.	Item description
I.B.5	Net yield-interest earning assets—actual.
III.C.1(a)	Loans on non accrual.
III.C.1(b)	Accruing loans past due 90 days or more.
III.C.1(c)	Troubled debt restructuring.
III.C.2	Potential problem loans.
IV.A.1	Allowance for loan loss-beginning of period.
IV.A.2	Total chargeoffs.
IV.A.3	Total recoveries.
IV.A.4	Allowance for loan loss-end of period.
IV.B.1	Loan loss allowance allocated to domestic loans.
IV.B.2	Loan loss allowance allocated to foreign loans.
IV.B.3	Loan loss allowance-unallocated.

APPENDIX D TO ITEM 601(c) OF REGULATION S–B—BROKER-DEALERS AND BROKER-DEALER HOLDING COMPANIES—FINANCIAL DATA SCHEDULE BD

Item No.	Item description
101	Cash and cash items.
103	Receivables from brokers and dealers, customers and others.
104	Securities purchased under resale agreements.
104	Securities borrowed.
108	Financial instruments owned.
109	Property, plant and equipment, net of depreciation.
112	Total assets.
201	Short term borrowings including commercial paper.
203	Payable to customers, brokers/dealers (including clearing brokers) and others.
204	Securities sold under agreements to repurchase.
205	Securities loaned.
206	Instruments sold, not yet purchased (at market).
208	Long-term debt.
209	Preferred stock-mandatory redemption.
210	Preferred stock-no mandatory redemption.
211	Common stock.
212	Other stockholders' equity.
213	Total liabilities and stockholders' equity.
301	Revenue from trading activities.
302	Interest and dividends.
303	Commissions.
304	Revenues from investment banking activities.
305	Revenues from asset management and other services.

APPENDIX D TO ITEM 601(c) OF REGULATION S–B—BROKER-DEALERS AND BROKER-DEALER HOLDING COMPANIES—FINANCIAL DATA SCHEDULE BD—Continued

Item No.	Item description
310	Interest expense.
311	Compensation and employee related expense.
313	Income/loss before income tax.
314	Income/loss before extraordinary items.
315	Extraordinary items, less tax.
316	Cumulative change in accounting principles.
317	Net income or loss.
318	Earnings per share—primary.
319	Earnings per share—fully diluted.

APPENDIX E TO ITEM 601(c) OF REGULATION S–B—PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT

Item No.	Item description
1	Total net utility plant.
2	Other property and investments.
3	Total current assets.
4	Total deferred charges.
5	Balancing amount for total assets.
6	Total assets.
7	Common stock.
8	Capital surplus, paid in.
9	Retained earnings.
10	Total common stockholders equity.
11	Preferred stock subject to mandatory redemption.
12	Preferred stock not subject to mandatory redemption.
13	Long term debt, net.
14	Short term notes.
15	Notes payable.
16	Commercial paper.
17	Long term debt—current portion.
18	Preferred stock—current portion.
19	Obligations under capital leases.
20	Obligations under capital leases—current portion.
21	Balancing amount for capitalization and liabilities.
22	Total capitalization and liabilities.
23	Gross operating revenue.
24	Federal and state income taxes expense.
25	Other operating expenses.
26	Total operating expenses.
27	Operating income (loss).
28	Other income (loss), net.
29	Income before interest charges.
30	Total interest charges.
31	Net income.

APPENDIX E TO ITEM 601(c) OF REGULATION S–B—PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT—Continued

Item No.	Item description
32	Preferred stock dividends.
33	Earnings available for common stock.
34	Common stock dividends.
35	Total annual interest charges on all bonds.
36	Cash flow from operations.
37	Earnings per share—primary.
38	Earnings per share—fully diluted.

APPENDIX F TO ITEM 601(c) OF REGULATION S–B—CONSOLIDATED TOTALS FOR REGISTRANTS FILING MULTIPLE FINANCIAL DATA SCHEDULES—FINANCIAL DATA SCHEDULE CT

Item No.	Item description
5–02(18)	Total assets.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1	Total revenues.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect-changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

PART 229—STANDARD INSTRUCTIONS FOR FILING FORMS UNDER SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934 AND ENERGY POLICY AND CONSERVATION ACT OF 1975—REGULATION S–K

14. The general authority citation for part 229 is revised to read as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77nnn, 77sss, 78c, 78i, 78j, 78l, 78m, 78n, 78o, 78w, 78*ll*(d), 79e, 79n, 79t, 80a–8, 80a–29, 80a–30, 80a–37, 80b–11, unless otherwise noted.

* * * * *

15. A heading is added to precede the text of part 229 (Regulation S–K) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

§229.10 [Amended]

16. In § 229.10, the word "projects" in the second sentence of paragraph (b)(3)(iii) is revised to read "projections".

§229.50 [Amended]

17. By amending § 229.501 by replacing the phrase ", add ";"" following the word "leaded" at the end of paragraph (c)(4) with a semicolon.

§229.60 [Amended]

18. In § 229.601, revise paragraph (a)(1); add paragraph (a)(4); add Instruction 4 to Instructions to Item 601; in the Exhibit Table remove entry number (29), revise entry numbers (2), (3), (10), (27), and (28), add and reserve entry numbers (29) through (98), and add entry number (99) and Footnote 5; revise paragraph (b)(3); redesignate paragraph (b)(13) following the paragraph heading as paragraph (b)(13)(i) and add paragraph (b)(13)(ii); remove paragraph (b)(19); redesignate paragraphs (b)(20) through (b)(27) as paragraphs (b)(19) through (b)(26); add new paragraph (b)(27); redesignate paragraph (b)(28) as paragraph (b)(99) and redesignate paragraph (b)(29) as paragraph (b)(28); add and reserve paragraphs (b)(29) through (b)(98); in newly designated paragraph (b)(24), add two sentences at the end of the paragraph; in newly designated paragraph (b)(25), designate the current text following the paragraph heading as paragraph (b)(25)(i) and add paragraph (b)(25)(ii); in newly designated paragraph (b)(99) add paragraph (b)(99)(iii); and add paragraph (c) and Appendices A, B, C, D, E and F to Item 601(c) to read as follows: § 229.601 (Item 601) Exhibits.

(a) *Exhibits and index required.* (1) Subject to Rule 411(c) (§ 230.411(c) of this chapter) under the Securities Act and Rule 12b–32 (§ 240.12b–32 of this chapter) under the Exchange Act regarding incorporation of exhibits by reference, the exhibits required in the exhibit table shall be filed as indicated, as part of the registration statement or report. Financial Data Schedules required by paragraph (b)(27) of this Item shall be submitted pursuant to the provisions of paragraph (c) of this Item.

* * * * *

(4) If a material contract or plan of acquisition, reorganization, arrangement, liquidation or succession is executed or becomes effective during the reporting period reflected by a Form 10–Q or Form 10–K, it shall be filed as an exhibit to the Form 10–Q or Form 10–K filed for the corresponding period. Any amendment or modification to a previously filed exhibit to a Form 10, 10–K or 10–Q document shall be filed as an exhibit to a Form 10–Q or Form 10–K. Such amendment or modification need not be filed where such previously filed exhibit would not be currently required.

* * * * *

Instructions to Item 601

* * * * *

4. *Electronic filings.* Whenever an exhibit is filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202 of this chapter), the letter "P" (paper) shall be placed next to the exhibit in the list of exhibits required by Item 601(a)(2) of this Rule. Whenever an electronic confirming copy of an exhibit is filed pursuant to a grant of a temporary hardship exemption (§ 232.201 of this chapter), the exhibit index shall specify where the confirming electronic copy can be located; in addition, the designation "CE" (confirming electronic) shall be placed next to the listed exhibit in the exhibit index.

Exhibit Table

Instructions to the Exhibit Table

* * * * *

EXHIBIT TABLE

	Securities Act Forms										Exchange Act Forms			
	S–1	S–2	S–3	S–4[3]	S–8	S–11	F–1	F–2	F–3	F–4[3]	10	8–K	10–Q	10–K
* *		*			*			*			*			*
(2) Plan of acquisition, reorganization, arrangement, liquidation, or succession.	X	X	X	X		X	X	X	X	X	X	X	X	X
(3) (i) Articles of incorporation	X			X		X	X			X	X			X
(ii) By-laws	X			X		X	X			X	X			X
* *		*			*			*			*			*
(10) Material contracts	X	X		X		X	X	X		X	X		X	X
* *		*			*			*			*			*
(27) Financial Data Schedule[5]	X	X	X	X	X	X					X	X	X	X
(28) Information from reports furnished to state insurance regulatory authorities.	X	X	X	X	X						X			X
(29) through (98) [Reserved]														
(99) Additional Exhibits	X	X	X	X	X	X	X	X	X	X	X	X	X	X
* *		*			*			*			*			*

[3] An exhibit need not be provided about a company if: (1) With respect to such company an election has been made under Forms S–4 or F–4 to provide information about such company at a level prescribed by Forms S–2, S–3, F–2 or F–3 and (2) the form, the level of which has been elected under Forms S–4 or F–4, would not require such company to provide such exhibit if it were registering a primary offering.

* * * * * * * *

[5] Financial Data Schedules shall be filed by electronic filers only. Such schedule shall be filed only when a filing includes annual and/or interim financial statements that have not been previously included in a filing with the Commission. *See* Item 601(c) of Regulation S–K.

(b) * * *

(3)(i) *Articles of incorporation.* The articles of incorporation of the registrant or instruments corresponding thereto as currently in effect and any amendments thereto. Whenever amendments to articles of incorporation are filed, a complete copy of the articles as amended shall be filed. Where it is impracticable for the registrant to file a charter amendment authorizing new securities with the appropriate state authority prior to the effective date of the registration statement registering such securities, the registrant may file as an exhibit to the registration statement the form of amendment to be filed with the state authority; and in such a case, if material changes are made after the copy is filed, the registrant must also file the changed copy.

(ii) *By-laws.* The by-laws of the registrant or instruments corresponding thereto as currently in effect and any amendments thereto. Whenever amendments to the by-laws are filed, a complete copy of the by-laws as amended shall be filed.

* * * * *

(13) *Annual report to security holders, Form 10–Q or 10–QSB, or quarterly report to security holders.* (i) * * *

(ii) Electronic filings. If all, or any portion, of the annual or quarterly report to security holders is incorporated by reference into any electronic filing, all, or such portion of the annual or quarterly report to security holders so incorporated, shall be filed in electronic format as an exhibit to the filing.

* * * * *

(24) *Power of Attorney.* * * * A power of attorney that is filed with the Commission shall relate to a specific filing or an amendment thereto. A power of attorney that confers general authority shall not be filed with the Commission.

(25) *Statement of eligibility of trustee.* (i) * * *

(ii) *Electronic filings.* The requirement to bind separately the statement of eligibility and qualification of each person designated to act as a trustee under the Trust Indenture Act of 1939 from other exhibits shall not apply to statements submitted in electronic format. Rather, such statements shall be submitted as exhibits in the same electronic submission as the subject registration statement to which it relates or an amendment thereto, *Provided that* electronic filers that rely on Trust Indenture Act section 305(b)(2) for determining the eligibility of the trustee under indentures for securities to be issued, offered or sold on a delayed basis by or on behalf of the registrant shall file statements of eligibility as exhibits to a post-effective amendment to the registration statement to which the statements relate.

* * * * *

(27) *Financial data schedule.* The Financial Data Schedule shall be filed only by electronic filers. Applicable requirements are set forth in paragraph (c) of this Item.

* * * * *

(29) through (98) [Reserved]

(99) *Additional Exhibits.* (i) * * *

* * * * *

(iii) If pursuant to section 11(a) of the Securities Act (15 U.S.C. 77k(a)) an issuer makes available to its security holders generally an earnings statement covering a period of at least 12 months beginning after the effective date of the registration statement, and if such earnings statement is submitted to the Commission, it must be filed as an exhibit to the Form 10–Q or the Form 10–K, as appropriate, covering the period in which the earnings statement was released.

(c) *Financial data schedule*—(1) *General.* (i) A Financial Data Schedule shall be submitted only by an electronic filer that is not a foreign private issuer or a foreign government. The schedule shall be submitted in the electronic format prescribed by the EDGAR Filer Manual, and shall set forth the financial specified in the applicable table in the Appendices to this item.

(ii) Subsequent to the date on which a registrant becomes subject to mandated electronic filing, any electronic filing that includes financial statements of the registrant for a recent fiscal year or interim year to date period, or both, for which financial statements have not previously been filed, otherwise than by incorporation by reference, shall include as an exhibit a Financial Data Schedule containing financial information for the updating period or periods.

(iii) The amounts reflected in the Financial Data Schedule shall correspond to or be calculable from amounts reflected in the registrant's financial statements or notes thereto.

(iv) The schedule shall be submitted as an exhibit to the filing(s) to which it relates, but shall not be deemed filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), and section 323 of the Trust Indenture Act (15 U.S.C. 77www), or otherwise be subject to the liabilities of such sections, nor shall it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the Acts. See Rule 402 of Regulation S–T (§ 232.402 of this chapter).

(v) A Financial Data Schedule shall be submitted only in electronic format. Where a registrant submits a filing, otherwise required to include a Financial Data Schedule, in paper pursuant to a temporary hardship exemption under Rule 201 of Regulation S–T (§ 232.201 of this chapter), the Financial Data Schedule shall not be included with the paper filing, but shall be included with the required confirming electronic copy.

(vi) A Financial Data Schedule reflecting *pro forma* financial information shall not be filed.

Note: A registrant's failure to furnish a Financial Data Schedule pursuant to this paragraph will not prevent acceptance of the filing for which the schedule is required. However, inasmuch as the schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the schedule. Further, registrants that have not filed a required Financial Data Schedule will be ineligible to use Form S–2 (§ 239.12 of this chapter), Form S–3 (§ 239.13 of this chapter) and Form S–8 (§ 239.16b of this chapter). See eligibility requirements of those forms.

(2) *Format and presentation of financial data schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual:

THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [Identify specific financial statements] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS

(ii) Items set forth in a Financial Data Schedule may be qualified by referencing a specific footnote to the Financial Data Schedule or cross-referencing notes to the registrant's financial statements.

(iii) If any of the amounts reported in a previously submitted Financial Data Schedule are restated as a result of pooling of interests, an accounting principle change, a reorganization or recapitalization, or correction of an error or other reason, then a schedule, as amended or restated, shall be submitted that sets forth the restated information for each affected period during the latest three fiscal years and interim periods of the latest two fiscal years; except that restated or amended information need not be furnished for any period for

which a Financial Data Schedule was not previously required to be furnished. The document shall specify that the Financial Data Schedule has been restated or amended. A schedule that is filed to correct an error in a previously filed Financial Data Schedule shall be designated as an "Amended Financial Data Schedule." A schedule that is filed as a result of a restatement that is not a correction of an error shall be designated as a "Restated Financial Data Schedule."

(3) *Contents of financial data schedule.* The schedule shall set forth the financial information specified below that is applicable to the registrant. Schedules based on Articles 5, 7 and 9 of Regulation S–X include items that are to be understood as the same information required by the Item in Regulation S–X.

(i) *Article 5 registrants (commercial and industrial companies).* Registrants that prepare financial statements in accordance with Article 5 of Regulation S–X (§ 210.5–01 through § 210.5–04 of this chapter) shall prepare a Financial Data Schedule that contains the Article 5 items listed in Appendix A to this Item.

(ii) *Article 7 registrants (insurance companies).* Registrants that prepare financial statements in accordance with Article 7 of Regulation S–X (§ 210.7–01 through § 210.7–05 of this chapter) shall prepare a Financial Data Schedule that contains the Article 7 financial statement items and the industry guide items (Securities Act Industry Guide 6 (§ 229.801(f) of this chapter) or Exchange Act Industry Guide 4 (§ 229.802(d) of this chapter) listed in Appendix B to this Item.

(iii) *Article 9 registrants (bank holding companies and savings and loan holding companies).* Registrants that prepare their financial statements in accordance with Article 9 of Regulation S–X (§ 210.9–01 through § 210.9–07 of this chapter) and savings and loan holding companies shall prepare a Financial Data Schedule that contains the Article 9 financial statement items and Securities Act Industry Guide 3 (§ 229.801(c) of this chapter) information and Exchange Act Industry Guide 3 (§ 229.802(c) of this chapter) listed in Appendix C to this Item.

(iv) *Broker-dealer and broker-dealer holding companies.* Registrants that are broker-dealers or broker-dealer holding companies may prepare a Financial Data Schedule that contains the items listed in Appendix D to this Item in lieu of a Financial Data Schedule containing the items listed in Appendix A to this Item.

(v) *Public utility companies and public utility holding companies.* Registrants that are public utility companies or public utility holding companies shall prepare a Financial Data Schedule in the form required by Appendix E to this item.

Note: Schedule UT (Appendix E) contains the same requirements found in Exhibit G of Form U5S (§ 259.5s of this chapter).

(vi) *Multi-industry registrants.* A registrant that presents its primary financial statements in a manner in which non-homogeneous lines of business are grouped separately on the face of the primary financial statements and that does not present combined totals for all lines of business may submit separate Financial Data Schedules for each line of business. Where a registrant prepares more than one Financial Data Schedule, a separate schedule of consolidated totals on Schedule CT (Appendix F to this item) shall also be furnished.

APPENDIX A TO ITEM 601(C) OF REGULATION S–K; COMMERCIAL AND INDUSTRIAL COMPANIES—ARTICLE 5 OF REGULATION S–X

Item number	Item description
5–02(1)	Cash and cash items.
5–02(2)	Marketable securities.
5–02(3)(a)(1)	Notes and accounts receivable-trade.
5–02(4)	Allowances for doubtful accounts.
5–02(6)	Inventory.
5–02(9)	Total current assets.
5–02(13)	Property, plant and equipment.
5–02(14)	Accumulated depreciation.
5–02(18)	Total assets.
5–02(21)	Total current liabilities.
5–02(22)	Bonds, mortgages and similar debt.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1(a)	Net sales of tangible products.
5–03(b)1	Total revenues.
5–03(b)2(a)	Cost of tangible goods sold.
5–03(b)2	Total costs and expenses applicable to sales and revenues.
5–03(b)3	Other costs and expenses.
5–03(b)5	Provision for doubtful accounts and notes.
5–03(b)(8)	Interest and amortization of debt discount.
5–03(b)(10)	Income before taxes and other items.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.

APPENDIX A TO ITEM 601(C) OF REGULATION S–K; COMMERCIAL AND INDUSTRIAL COMPANIES—ARTICLE 5 OF REGULATION S–X—Continued

Item number	Item description
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect-changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

APPENDIX B TO ITEM 601(C) OF REGULATION S–K; INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X

Item number	Item description
7–03(1)(a)	Fixed maturities held for sale.
7–03(1)(a)	Fixed maturities held to maturity—carrying value.
7–03(1)(a)	Fixed maturities held to maturity—market value.
7–03(1)(b)	Investment in equity securities.
7–03(1)(c)	Mortgage loans on real estate.
7–03(1)(d)	Investment in real estate.
7–03(1)(h)	Total investments.
7–03(2)	Cash and cash equivalents.
7–03(6)	Reinsurance recoverable on paid losses.
7–03(7)	Deferred policy acquisition costs.
7–03(12)	Total assets.
7–03(13)(a)(1)	Policy liabilities—future benefits, losses, claims.
7–03(13)(a)(2)	Policy liabilities—unearned premiums.
7–03(13)(a)(3)	Policy liabilities—other claims and benefits.
7–03(14)	Other policyholder funds.
7–03(16)	Notes payable, bonds, mortgages and similar debt.
7–03(21)	Preferred stocks—mandatory redemption.
7–03(22)	Preferred stock—not mandatory.
7–03(23)	Common stock.
7–03(24)	Other stockholders' equity.
7–03(25)	Total liabilities and stockholders' equity.
7–04(1)	Premiums.
7–04(2)	Net investment income.
7–04(3)	Realized investment gains and losses.
7–04(4)	Other income.
7–04(5)	Benefits, claims, losses and settlement expenses.
7–04(7)(a)	Underwriting acquisition and insurance expenses—amortization of deferred policy acquisition costs.

APPENDIX B TO ITEM 601(C) OF REGULATION S–K; INSURANCE COMPANIES—ARTICLE 7 OF REGULATION S–X—Continued

Item number	Item description
7–04(7)(b)	Underwriting acquisition and insurance expense—other.
7–04(8)	Income or loss before income taxes.
7–04(9)	Income tax expense.
7–04(12)	Income/loss continuing operations.
7–04(13)	Discontinued operations.
7–04(15)	Extraordinary items.
7–04(16)	Cumulative effect—changes in accounting principles.
7–04(17)	Net income or loss.
7–04(18)	Earnings per share—primary.
7–04(18)	Earnings per share—fully diluted.

SECURITIES ACT INDUSTRY GUIDE 6 AND EXCHANGE ACT INDUSTRY GUIDE 4

Guide number	Item description
2.B(1)(a)	Reserves for unpaid claims—beginning of year.
2.B(1)(b)(i)	Provision for insured events—current year.
2.B(1)(b)(ii)	Provision for insured events—prior years.
2.B(1)(c)(i)	Payments of claims—current years.
2.B(1)(c)(ii)	Payments of claims—prior years.
2.B(1)(e)	Reserves for unpaid claims—end of year.
2.B(2)(d)	Deficiency/redundancy in restated reserve.

APPENDIX C TO ITEM 601(C) OF REGULATION S–K; BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X

Item number	Item description
9–03(1)	Cash and due from banks.
9–03(2)	Interest-bearing deposits.
9–03(3)	Federal funds sold—purchased securities for resale.
9–03(4)	Trading account assets.
9–03(6)	Investment and mortgage backed securities held for sale.
9–03(6)	Investment and mortgage backed securities held to maturity—carrying value.
9–03(6)	Investment and mortgage backed securities held to maturity—market value.
9–03(7)	Loans.
9–03(7)(2)	Allowance for losses.
9–03(11)	Total assets.
9–03(12)	Deposits.

APPENDIX C TO ITEM 601(C) OF REGULATION S–K; BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—ARTICLE 9 OF REGULATION S–X—Continued

Item number	Item description
9–03(13)	Short-term borrowings.
9–03(15)	Other liabilities.
9–03(16)	Long-term debt.
9–03(19)	Preferred stock—mandatory redemption.
9–03(20)	Preferred stock—no mandatory redemption.
9–03(21)	Common stocks.
9–03(22)	Other stockholders' equity.
9–03(23)	Total liabilities and stockholders' equity.
9–04(1)	Interest and fees on loans.
9–04(2)	Interest and dividends on investments.
9–04(4)	Other interest income.
9–04(5)	Total interest income.
9–04(6)	Interest on deposits.
9–04(9)	Total interest expense.
9–04(10)	Net interest income.
9–04(11)	Provision for loan losses.
9–04(13)(h)	Investment securities gains/losses.
9–04(14)	Other expenses.
9–04(15)	Income/loss before income tax.
9–04(17)	Income/loss before extraordinary items.
9–04(18)	Extraordinary items, less tax.
9–04(19)	Cumulative change in accounting principles.
9–04(20)	Net income or loss.
9–04(21)	Earnings per share—primary.
9–04(21)	Earnings per share—fully diluted.

APPENDIX C TO ITEM 601(C) OF REGULATION S–K; BANK HOLDING COMPANIES AND SAVINGS AND LOAN HOLDING COMPANIES—INDUSTRY GUIDE 3

Guide number	Item description
I.B.5	Net yield—interest earning assets—actual.
III.C.1(a)	Loans on non accrual.
III.C.1(b)	Accruing loans past due 90 days or more.
III.C.1(c)	Troubled debt restructuring.
III.C.2	Potential problem loans.
IV.A.1	Allowance for loan loss—beginning of period.
IV.A.2	Total chargeoffs.
IV.A.3	Total recoveries.
IV.A.4	Allowance for loan loss—end of period.
IV.B.1	Loan loss allowance allocated to domestic loans.
IV.B.2	Loan loss allowance allocated to foreign loans.
IV.B.3	Loan loss allowance—unallocated.

APPENDIX D TO ITEM 601(C) OF REGULATION S–K; BROKER-DEALERS AND BROKER-DEALER HOLDING COMPANIES—FINANCIAL DATA SCHEDULE BD

Item number	Item description
101	Cash and cash items.
103	Receivables from brokers and dealers, customers and others.
104	Securities purchased under resale agreements.
105	Securities borrowed.
108	Financial instruments owned.
109	Property, plant and equipment, net of depreciation.
112	Total assets.
201	Short term borrowings including commercial paper.
203	Payable to customers, brokers/dealers (including clearing brokers) and others.
204	Securities sold under agreements to repurchase.
205	Securities loaned.
206	Instruments sold, not yet purchased (at market).
208	Long-term debt.
209	Preferred stock-mandatory redemption.
210	Preferred stock-no mandatory redemption.
211	Common stock.
212	Other stockholders' equity.
213	Total liabilities and stockholders' equity.
301	Revenue from trading activities.
302	Interest and dividends.
303	Commissions.
304	Revenues from investment banking activities.
305	Revenues from asset management and other fee based services.
310	Interest expense.
311	Compensation and employee related expense.
313	Income/loss before income tax.
314	Income/loss before extraordinary items.
315	Extraordinary items, less tax.
316	Cumulative change in accounting principles.
317	Net income or loss.
318	Earnings per share—primary.
319	Earnings per share—fully diluted.

APPENDIX E TO ITEM 601(C) OF REGULATION S–K; PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT

Item number	Item description
1	Total net utility plant.
2	Other property and investments.
3	Total current assets.
4	Total deferred charges.

APPENDIX E TO ITEM 601(c) OF REGULATION S–K; PUBLIC UTILITY COMPANIES AND PUBLIC UTILITY HOLDING COMPANIES—FINANCIAL DATA SCHEDULE UT—Continued

Item number	Item description
5	Balancing amount for total assets.
6	Total assets.
7	Common stock.
8	Capital surplus, paid in.
9	Retained earnings.
10	Total common stockholders equity.
11	Preferred stock subject to mandatory redemption.
12	Preferred stock not subject to mandatory redemption.
13	Long term debt, net.
14	Short term notes.
15	Notes payable.
16	Commercial paper.
17	Long term debt—current portion.
18	Preferred stock—current portion.
19	Obligations under capital leases.
20	Obligations under capital leases—current portion.
21	Balancing amount for capitalization and liabilities.
22	Total capitalization and liabilities.
23	Gross operating revenue.
24	Federal and state income taxes expense.
25	Other operating expenses.
26	Total operating expenses.
27	Operating income (loss).
28	Other income (loss), net.
29	Income before interest charges.
30	Total interest charges.
31	Net income.
32	Preferred stock dividends.
33	Earnings available for common stock.
34	Common stock dividends.
35	Total annual interest charges on all bonds.
36	Cash flow from operations.
37	Earnings per share—primary.
38	Earnings per share—fully diluted.

APPENDIX F TO ITEM 601(c) OF REGULATION S–K CONSOLIDATED TOTALS FOR REGISTRANTS FILING MULTIPLE FINANCIAL DATA SCHEDULES—FINANCIAL DATA SCHEDULE CT

Item number	Item description
5–02(18)	Total assets.
5–02(28)	Preferred stock-mandatory redemption.
5–02(29)	Preferred stock-no mandatory redemption.
5–02(30)	Common stock.
5–02(31)	Other stockholders' equity.

APPENDIX F TO ITEM 601(c) OF REGULATION S–K CONSOLIDATED TOTALS FOR REGISTRANTS FILING MULTIPLE FINANCIAL DATA SCHEDULES—FINANCIAL DATA SCHEDULE CT—Continued

Item number	Item description
5–02(32)	Total liabilities and stockholders' equity.
5–03(b)1	Total revenues.
5–03(b)(11)	Income tax expense.
5–03(b)(14)	Income/loss continuing operations.
5–03(b)(15)	Discontinued operations.
5–03(b)(17)	Extraordinary items.
5–03(b)(18)	Cumulative effect—changes in accounting principles.
5–03(b)(19)	Net income or loss.
5–03(b)(20)	Earnings per share—primary.
5–03(b)(20)	Earnings per share—fully diluted.

PART 230—GENERAL RULES AND REGULATIONS, SECURITIES ACT OF 1933

19. The authority citation for Part 230 continues to read in part as follows:

Authority: 15 U.S.C. 77b, 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79t, 80a-8, 80a-29, 80a-30, and 80a-37, unless otherwise noted.

* * * * *

20. The authority citations following §§ 230.405, 230.406 and 230.418 are removed.

21. A heading is added to precede the text of part 230 (General Rules and Regulations, Securities Act of 1933) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT

22. By amending § 230.100 by adding paragraphs (a)(6) and (a)(7) to read as follows:

§ 230.100 Definition of terms used in the rules and regulations.

(a) * * *

(6) The term "electronic filer" means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

(7) The term "electronic filing" means a document under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

23. By revising § 230.110 to read as follows:

§ 230.110 Business hours of the Commission.

(a) *General.* The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays, and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, *provided that* hours for the filing of documents pursuant to the Act or the rules and regulations thereunder are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Filings by direct transmission.* Filings made by direct transmission may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

24. By amending § 230.158 by adding paragraph (d) to read as follows:

§ 230.158 Definitions of certain terms in the last paragraph of section 11(a).

* * * * *

(d) If an earnings statement was made available by "other methods" than those specified in paragraphs (a) and (b) of this section, the earnings statement must be filed as exhibit 99 to the next periodic report required by section 13 or 15(d) of the Exchange Act covering the period in which the earnings statement was released.

25. A heading is added to precede § 230.400 through § 230.494 (Regulation C), to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

26. By amending § 230.405 by adding definitions of "Electronic filer" and "Electronic filing" between the definitions of "Dividend or interest reinvestment plan" and "Employee," and a definition of "Graphic communications" between the definitions of "Foreign private issuer" and "Majority-owned subsidiary," to read as follows:

§ 230.405 Definition of terms.

* * * * *

Electronic filer. The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

Electronic filing. The term *electronic filing* means a document under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

Graphic communications. The term *graphic communications*, which appears in the definition of "write, written" in Section 2(9) of the Securities Act, shall include magnetic impulses or other forms of computer data compilation.

* * * * *

27. By amending § 230.406 by adding paragraph (j) to read as follows:

§ 230.406 Confidential treatment of information filed with the Commission.

* * * * *

(j) *Electronic filings.* Confidential treatment requests shall be submitted in paper format only, whether or not the filer is an electronic filer.

28. By amending § 230.418 by removing the word "and" at the end of paragraph (b)(2), replacing the period at the end of paragraph (b)(3) with "; and", and adding paragraph (b)(4), to read as follows:

§ 230.418 Supplemental information.

* * * * *

(b) * * *

(4) The information was not filed in electronic format.

29. By removing § 230.499.

30. By adding Part 232 to read as follows:

PART 232—REGULATION S–T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

General

Sec.

232.10 Application of part 232.
232.11 Definitions of terms used in part 232.
232.12 Business hours of the Commission.
232.13 Date of filing; adjustment of filing date.

Electronic Filing Requirements

232.101 Mandated electronic submissions and exceptions.
232.102 Exhibits.
232.103 Liability for transmission errors or omissions in documents filed via EDGAR.

Hardship Exemptions

232.201 Temporary hardship exemption.
232.202 Continuing hardship exemption.

Preparation of Electronic Submissions

232.301 EDGAR Filer Manual.
232.302 Signatures.
232.303 Incorporation by reference.
232.304 Graphic and image material.
232.305 Number of characters per line; tabular and columnar information.
232.306 Foreign language documents and symbols.
232.307 Bold face type; red ink.
232.308 Type size and font; legibility.
232.309 Paper size; binding; sequential numbering; number of copies.
232.310 Marking changed material.
232.311 Documents filed in paper under cover of Form SE.

Financial Data Schedule

232.401 Financial Data Schedule.
232.402 Liability for Financial Data Schedule.

EDGAR Functions

232.501 Modular submissions and segmented filings.
232.600—232.899 [Reserved]

Transition to Electronic Filing

232.901 Division of Corporation Finance EDGAR transition.
232.902 Division of Investment Management EDGAR transition.
232.903 Division of Investment Management electronic submissions during transition.

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s(a), 77sss(a), 78c(b), 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79t(a), 80a–8, 80a–29, 80a–30 and 80a–37.

General

§ 232.10 Application of part 232.

(a) This part, in conjunction with the EDGAR Filer Manual and the electronic filing provisions of applicable rules, regulations and forms, shall govern the electronic submission of documents filed or otherwise submitted to the Commission and shall be controlling for an electronic format document in the manner and respects provided in this part.

(b) A Form ID (§§ 239.63, 249.446, 259.602, 269.7 and 274.402 of this chapter), the uniform application for access codes to file on EDGAR, shall be filed by each registrant, third party, or agent prior to becoming subject to mandated electronic filing.

Note: It is strongly urged that Forms ID be submitted to the Commission between three and six months prior to becoming subject to mandated electronic filing.

§ 232.11 Definition of terms used in part 232.

Unless otherwise specifically provided, the terms used in Regulation S–T (part 232 of this chapter) have the same meanings as in the federal securities laws and the rules, regulations and forms promulgated thereunder. In addition, the following definitions of terms apply specifically to electronic format documents and shall apply wherever they appear in laws, rules, regulations and forms governing such documents, unless the context otherwise specifies:

(a) *Business development company.* The term *business development company* has the meaning set forth in section 2(a)(48) of the Investment Company Act.

(b) *Direct transmission.* The term *direct transmission* means the transmission of one or more electronic submissions via a telephonic communication session.

(c) *EDGAR.* The term *EDGAR* (Electronic Data Gathering, Analysis, and Retrieval) means the computer system for the receipt, acceptance, review and dissemination of documents submitted in electronic format.

(d) *EDGAR Filer Manual.* The term *EDGAR Filer Manual* means the current version of the manual prepared by the Commission setting out the technical format requirements for an electronic submission.

Note: See Rule 301 of Regulation S–T (§ 232.301).

(e) *Electronic filer.* The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903, respectively).

(f) *Electronic filing.* The term *electronic filing* means a document filed under the federal securities laws that is transmitted or delivered to the Commission in electronic format

(g) *Electronic format.* The term *electronic format* means the computerized format of a document prepared in accordance with the EDGAR Filer Manual.

(h) *Electronic submission.* The term *electronic submission* means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format.

(i) *Exchange Act.* The term *Exchange Act* means the Securities Exchange Act of 1934.

(j) *Header information.* The term *header information* means information designated by the EDGAR Filer Manual to precede the text of each electronic submission and document submitted therewith via EDGAR that identifies characteristics of the submission and documents in order to facilitate electronic processing by the EDGAR system.

(k) *Investment Company Act.* The term *Investment Company Act* means the Investment Company Act of 1940.

(l) *Modular submission.* The term *modular submission* means an electronic submission that contains one or more documents, or portions of a document, submitted for storage in the non-public EDGAR data storage area for purposes of subsequent inclusion in one or more electronic filings pursuant to Rule 501(a) of Regulation S–T (§ 232.501(a)).

(m) *Official filing.* The term *official filing* means a microfiche copy, prepared in compliance with the Commission's administrative regulations and other requirements, of a registration statement, report or other document filed under the federal securities laws, regardless of filing medium and exclusive of header information, tags and any other technical information required in an electronic filing.

(n) *Original.* The term *original*, when used or implied in the securities laws, rules, regulations or forms, includes the writing itself or any counterpart intended to have the same effect by a person executing or issuing it. If data are stored in a computer or similar device, any printout or other output readable by sight, shown to reflect the data accurately, is an original.

(o) *Paper format.* The term *paper format* means a paper document.

(p) *Phase-in date.* The term *phase-in date* means the date established by the Commission on and after which a registrant is required to submit filings electronically pursuant to Rule 101 of Regulation S–T (§ 232.101).

(q) *Public Utility Act.* The term *Public Utility Act* means the Public Utility Holding Company Act of 1935.

(r) *Registrant.* The term *registrant* means an issuer of securities for which a Securities Act registration statement is required to be filed and/or an issuer of securities with respect to which an Exchange Act registration statement or report is required to be filed and/or an investment company required to file an Investment Company Act registration statement or report.

(s) *Securities Act.* The term *Securities Act* means the Securities Act of 1933.

(t) *Segmented Filing.* The term *segmented filing* means an electronic format document assembled from segments previously submitted to the non-public EDGAR data storage for one-time inclusion in an electronic filing pursuant to Rule 501(b) of Regulation S–T (§ 232.501(b)).

(u) *Tag.* The term *tag* means an identifier that highlights specific information to EDGAR that is in the format required by the EDGAR Filer Manual.

(v) *Third party filer.* The term *third party filer* means any person or entity that files documents with the Commission with respect to another entity.

(w) *Trust Indenture Act.* The term *Trust Indenture Act* means the Trust Indenture Act of 1939.

§ 232.12 Business hours of the Commission.

(a) *General.* The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays, and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, *provided that* hours for the filing of documents pursuant to the Act or the rules and regulations thereunder are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Submissions by Direct Transmission.* Electronic filings and other documents may be submitted by direct transmission to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

§ 232.13 Date of filing; adjustment of filing date.

(a) *General.* (1) Except as provided in paragraph (b) of this section, the business day on which a filing is received by the Commission shall be the date of filing thereof, if:

(i) All requirements of the Acts and rules applicable to such filing have been complied with;

(ii) The filing conforms to the applicable technical standards regarding electronic format in the EDGAR Filer Manual; and

(iii) With respect to Securities Act filings, the required fee payment has been confirmed, *provided that* the failure to pay an insignificant amount of the fee at the time of the filing, as a result of a *bona fide* error, shall not affect the date of filing.

(2) If the conditions of paragraph (a)(1) of this section are otherwise satisfied, all filings submitted by direct transmission commencing on or before 5:30 p.m. Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, shall be deemed filed on the same business day, and all filings submitted by direct transmission commencing after 5:30 p.m. Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, shall be deemed filed as of the next business day.

Note: Electronic filings that have an automatic or immediate effective date must be deemed filed, as provided in paragraph (a) of this section, before any waiting period for automatic effectiveness commences or before the filing becomes immediately effective, whichever applies.

(b) *Adjustment of the filing date.* If an electronic filer in good faith attempts to file a document with the Commission in a timely manner but the filing is delayed due to technical difficulties beyond the electronic filer's control, the electronic filer may request an adjustment of the filing date of such document. The Commission, or the staff acting pursuant to delegated authority, may grant the request if it appears that such adjustment is appropriate and consistent with the public interest and the protection of investors.

(c) *Payment of fees.* Fees required with respect to a filing that is submitted electronically shall be paid in accordance with the procedures set forth in Instructions for Filing Fees—Rule 3a of the Commission's Informal

and Other Procedures (§ 202.3a of this chapter).

Note. All filing fees paid by electronic filers must be submitted to the lockbox depository, as provided in Rule 3a, including those pertaining to documents filed in paper pursuant to a hardship exemption.

Electronic Filing Requirements

§ 232.101 Mandated electronic submissions and exceptions.

(a) *Mandated electronic submissions.* (1) The following filings, including any related correspondence and supplemental information, except as otherwise provided, shall be submitted in electronic format:

(i) Registration statements filed with the Commission pursuant to the Securities Act (15 U.S.C. 77a, *et seq.*) or Sections 12(b) or 12(g) of the Exchange Act (15 U.S.C. 781(b) or (g));

(ii) Statements and applications filed with the Commission pursuant to the Trust Indenture Act (15 U.S.C. 77aaa, *et seq.*), other than applications for exemptive relief filed pursuant to Section 304(c) (15 U.S.C. 77ddd(c)) on Form T–4 (§ 269.4 of this chapter) and Section 310(b)(1)(ii) (15 U.S.C. 77jjj(b)(1)(ii)) of that Act;

(iii) Statements, reports and schedules filed with the Commission pursuant to Sections 13, 14, or 15(d) of the Exchange Act (15 U.S.C. 78m, n, and *o*(d)), *provided that* if a registrant's first mandated electronic filing would be an annual report on Form 10–K (§ 249.310 of this chapter) or Form 10–KSB (§ 249.310b of this chapter) such annual report may, at the option of the registrant, be submitted in paper format;

(iv) Documents filed with the Commission pursuant to Sections 8, 17, 20, and 30 of the Investment Company Act (15 U.S.C. 80a–8, 80a–17, 80a–20, and 80a–29); *provided, however,* that in no event shall any submissions under Section 6(c) of the Act or documents related to applications for exemptive relief under any section of the Act be made in electronic format; and

(v) Documents filed with the Commission pursuant to the Public Utility Act (15 U.S.C. 79a *et seq.*).

(2) The following amendments to filings, including any related correspondence and supplemental information except as otherwise provided, shall be submitted as follows:

(i) Any amendment to a filing by or relating to a registrant required to file electronically, including any amendment to a paper filing, shall be submitted in electronic format;

(ii) The first electronic amendment to a paper format Schedule 13D (§ 240.13d–101 of this chapter) or Schedule 13G (§ 240.13d–102 of this chapter) shall restate the entire text of the Schedule 13D or 13G (§ 240.13d–101 or § 240.13d–102 of this chapter), but previously filed paper exhibits to such Schedules are not required to be restated electronically. See Rule 102 (§ 232.102) regarding amendments to exhibits previously filed in paper format.

(3) Supplemental information shall be submitted in electronic format except as provided in paragraph (c)(2) of this section. The information shall be stored in the non-public EDGAR data storage area as correspondence. Supplemental information that is submitted in electronic format shall not be returned.

Note: Failure to submit a required electronic filing pursuant to this paragraph (a), as well as any required confirming electronic copy of a paper filing made in reliance on a hardship exemption, as provided in Rules 201 and 202 of Regulation S–T (§§ 232.201 and 232.202), will result in ineligibility to use Forms S–2, S–3, S–8, F–2 and F–3 (see §§ 239.12, 239.13, 239.16b, 239.32 and 239.33 of this chapter, respectively), restrict incorporation by reference of the document submitted in paper (see Rule 303 of Regulation S–T (§ 232.303)), or toll certain time periods associated with tender offers (see Rule 13e–4(f)(12) (§ 240.13e–4(f)(12) of this chapter) and Rule 14e–1(e) (§ 240.14e–1(e) of this chapter)).

(b) *Permitted electronic submissions.* The following documents may be submitted to the Commission in electronic format, at the option of the electronic filer:

(1) Annual Reports to Security Holders furnished for the information of the Commission pursuant to Rule 14a–3(c) (§ 240.14a–3(c) of this chapter) and Rule 14c–3(b) (§ 240.14c–3(b) of this chapter);

(2) Notices of exempt solicitation furnished to the Commission pursuant to Rule 14a–6(g) (§ 240.14a–6(g) of this chapter).

(c) *Documents to be filed in paper only.* The following shall not be submitted in electronic format:

(1)(i) Confidential treatment requests and the information with respect to which confidential treatment is requested;

(ii) Preliminary proxy materials and information statements with respect to a matter specified in Item 14 of Schedule 14A (§ 240.14a–101 of this chapter) for which confidential treatment has been requested in the manner prescribed by Rule 14a–6(e)(2) (§ 240.14a–6(e)(2) of this chapter) or Rule 14c–5(d)(2) (§ 240.14c–5(d)(2) of this chapter);

(2) Supplemental information, if the submitter requests that the information be returned after staff review and/or the submitter requests that the information be protected from public disclosure under the Freedom of Information Act (5 U.S.C. 552) pursuant to a request for confidential treatment under Rule 83 (§ 200.83 of this chapter);

(3) Shareholder proposals submitted pursuant to Rule 14a–8 (240.14a–8 of this chapter);

(4) No-action and interpretive letter requests (§ 200.81 of this chapter and 15 U.S.C. 78*l*(h));

(5) Form SR (§ 239.61 of this chapter);

(6) Applications for exemptive relief filed pursuant to Sections 304(d), 310(b) and 310(b)(1)(ii) of the Trust Indenture Act and applications under Section 304(c) of that Act on Form T–4;

(7) Forms 3, 4 and 5 (§§ 249.103, 249.104 and 249.105 of this chapter);

(8) Filings made with the Commission's Regional Offices;

(9) Filings relating to offerings exempt from registration under the Securities Act of 1933, including filings made pursuant to Regulation A (§§ 230.251–230.264 of this chapter), Regulation B (§§ 230.300–230.346 of this chapter), Regulation D (§§ 230.501–230.508 of this chapter), Regulation E (§§ 230.601–230.610a of this chapter) and Regulation F (§§ 230.651–230.656 of this chapter), as well as filings on Form 144 (§ 239.144 of this chapter);

(10) Promotional and Sales Material submitted pursuant to Securities Act Industry Guide 5 (§ 229.801(e) of this chapter);

(11) Documents and symbols in a foreign language (see Rule 306 of Regulation S–T (§ 232.306));

(12) Exchange Act filings submitted to the Division of Market Regulation;

(13) Documents relating to investigations and litigation submitted pursuant to the Rules of Practice (§§ 201.1–201.29 of this chapter);

(14) Submissions under Section 6(c) of the Investment Company Act or documents related to applications for exemptive relief under any section of the Investment Company Act;

(15) Annual Reports to Security Holders furnished by Public Utility Holding Companies under Exhibit A to Form U5S (§ 259.5s of this chapter) or under rule 29 (§ 250.29 of this chapter);

(16) Reports to State Commissions, if furnished by Public Utility Holding Companies under Exhibit E to Form U5S (§ 259.5s of this chapter); and

(17) Maps furnished by Public Utility Holding Companies under Exhibits E to Forms U5B and U–1 (§§ 259.5b and 259.101 of this chapter).

§ 232.102 Exhibits.

(a) Exhibits to an electronic filing shall be filed in electronic format, absent a hardship exemption, unless the exhibits previously had been filed in

paper. Exhibits to an electronic filing that have been filed previously in paper may, but shall not be required to be, restated in electronic format.

(b) Amendments to all exhibits shall be filed in electronic format, absent a hardship exemption.

(c) Notwithstanding any other provision of this section, an electronic filer shall, upon amendment, restate in electronic format its articles of incorporation, by-laws or investment advisory agreement (in the case of a registered investment company or a business development company).

(d) Each electronic filing requiring exhibits shall contain an exhibit index, which should immediately precede the exhibits filed with the document. The index shall list each exhibit filed. Whenever an exhibit is filed in paper pursuant to a temporary or continuing hardship exemption, the letter "P" shall be placed next to the listed exhibit in the exhibit index to reflect that the exhibit was filed in paper pursuant to such exemption. Whenever an electronic confirming copy of an exhibit is filed pursuant to a temporary hardship exemption, the electronic filer shall place the designation "CE" next to the listed exhibit in the exhibit index.

(e) Notwithstanding the provisions of paragraphs (a) through (d) of this section, after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company shall relate only to documents which have been filed in electronic format, unless filed in paper pursuant to a hardship exemption (§§ 232.201 and 232.202).

(f) Persons submitting filings electronically under the Public Utility Act shall not be subject to paragraph (c) of this section.

§ 232.103 Liability for transmission errors or omissions in documents filed via EDGAR.

An electronic filer shall not be subject to the liability and anti-fraud provisions of the federal securities laws with respect to an error or omission in an electronic filing resulting solely from electronic transmission errors beyond the control of the filer, whether transmission is by magnetic tape, diskette, or direct transmission, where the error or omission is corrected by the filing of an amendment in electronic format as soon as reasonably practicable after the electronic filer becomes aware of the error or omission.

Hardship Exemptions

§ 232.201 Temporary hardship exemption.

(a) If an electronic filer experiences unanticipated technical difficulties preventing the timely preparation and submission of an electronic filing, the electronic filer may file the subject filing, under cover of Form TH (§§ 239.65, 249.447, 259.604, 269.10 and 274.404 of this chapter), in paper format no later than one business day after the date on which the filing was to be made.

(1) A microfiche copy of the paper format document shall be the official filing of the registrant for purposes of the federal securities laws.

(2) The following legend shall be set forth in capital letters on the cover page of the paper format document:

IN ACCORDANCE WITH RULE 201 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A TEMPORARY HARDSHIP EXEMPTION

(3) Signatures to the paper format document may be in typed form rather than manual format. See Rule 302 of Regulation S–T (§ 232.302). All other requirements relating to paper format filings shall be satisfied.

(4) If the exemption pertains to a document filed pursuant to section 13(a) or 15(d) of the Exchange Act (15 U.S.C. 78m and 78o(d)) or section 30 of the Investment Company Act and the paper format document is filed in the manner specified in paragraph (a) of this section, the filing shall be deemed to have been filed by its required due date.

Notes: 1. Where a temporary hardship exemption relates to an exhibit only, the paper format exhibit shall be filed under cover of Form SE (§§ 239.64, 249.444, 259.603, 269.8, and 274.403 of this chapter).

2. Filers unable to submit a report within a prescribed time period because of electronic difficulties shall comply with the provisions of this section and shall not use Form 12b–25 (§ 249.322 of this chapter) as a notification of late filing.

(b) An electronic format copy of the filed paper format document shall be submitted to the Commission within six business days of filing the paper format document. The electronic format version shall contain the following statement in capital letters at the top of the first page of the document:

THIS DOCUMENT IS A COPY OF THE (SPECIFY DOCUMENT) FILED ON (DATE) PURSUANT TO A RULE 201 TEMPORARY HARDSHIP EXEMPTION

Note: Failure to submit the confirming electronic copy of a paper filing made in reliance on the temporary hardship exemption, as required in paragraph (b) of this section, will result in ineligibility to use Forms S–2, S–3, S–8, F–2 and F–3 (*see* §§ 239.12, 239.13, 239.16b, 239.32 and 239.33 of this section, respectively), restrict incorporation by reference of the document submitted in paper (*see* Rule 303 of Regulation S–T (§ 232.303)), and toll certain time periods associated with tender offers (*see* Rule 13e–4(f)(12) (§ 240.13e–4(f)(12) of this chapter) and Rule 14e–1(e) (§ 240.14e–1(e) of this chapter).

§ 232.202 Continuing hardship exemption.

(a) An electronic filer may apply in writing for a continuing hardship exemption if all or part of a filing or group of filings otherwise to be filed in electronic format cannot be so filed without undue burden or expense. Such written application shall be made at least ten business days prior to the required due date of the filing(s) or the proposed filing date, as appropriate, or within such shorter period as may be permitted. The written application shall contain the information set forth in paragraph (b) of this section.

(1) The application shall not be deemed granted until the applicant is notified by the Commission or the staff.

(2) If the Commission, or the staff acting pursuant to delegated authority, denies the application for a continuing hardship exemption, the electronic filer shall file the required document in electronic format on the required due date or the proposed filing date or such other date as may be permitted.

(3) If the Commission, or the staff acting pursuant to delegated authority, determines that the grant of the exemption is appropriate and consistent with the public interest and the protection of investors and so notifies the applicant, the electronic filer shall follow the procedures set forth in paragraph (c) of this section.

(b) The request for the continuing hardship exemption shall include, but not be limited to, the following:

(1) The reason(s) that the necessary hardware and software is not available without unreasonable burden and expense;

(2) The burden and expense involved to employ alternative means to make the electronic submission; and/or

(3) The reasons for not submitting electronically the document or group of documents, as well as justification for the requested time period.

(c) If the request is granted, the electronic filer shall submit the document or group of documents for which the continuing hardship exemption is granted in paper format on the required due date specified in the applicable form, rule or regulation, or the proposed filing date, as appropriate. The following legend shall be placed in

capital letters at the top of the cover page of the paper format document(s):

IN ACCORDANCE WITH RULE 202 OF REGULATION S–T, THIS (SPECIFY DOCUMENT) IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION

(d) If a continuing hardship exemption is granted for a limited time period, the grant may be conditioned upon the filing of the document or group of documents that is the subject of the exemption in electronic format upon the expiration of the period for which the exemption is granted.

Note: Where a continuing hardship exemption is granted with respect to an exhibit only, the paper format exhibit shall be filed under cover of Form SE (§§ 239.64, 249.444, 259.603, 269.8 and 274.403 of this chapter).

Preparation of Electronic Submissions

§ 232.301 EDGAR Filer Manual.

Electronic filings shall be prepared in the manner prescribed by the EDGAR Filer Manual, a manual promulgated by the Commission that sets out the technical formatting requirements for electronic submissions. Compliance with the requirements found therein is essential to the timely receipt and acceptance of documents filed with or otherwise submitted to the Commission in electronic format. The EDGAR Filer Manual and notices of amendments thereto are published in the **Federal Register**. Paper copies of the EDGAR Filer Manual also may be obtained at the following address: Public Reference Room, U.S. Securities and Exchange Commission, Mail Stop 1–2, 450 5th Street, NW., Washington, DC 20549. Electronic format copies are available through the EDGAR electronic bulletin board.

§ 232.302 Signatures.

(a) Signatures to or within any electronic submission shall be in typed form rather than manual format. When used in connection with an electronic filing, the term "signature" means an electronic entry in the form of a magnetic impulse or other form of computer data compilation of any letter or series of letters comprising a name, executed, adopted or authorized as a signature.

(b) A manually signed signature page or other document authenticating, acknowledging or otherwise adopting the signatures that appear in typed form within an electronic filing shall be executed before or at the time the electronic filing is made and shall be retained by the filer for a period of five years. Upon request, an electronic filer shall furnish to the Commission or its staff a copy of any or all documents retained pursuant to this section.

§ 232.303 Incorporation by reference.

(a) The following documents shall not be incorporated by reference into an electronic filing:

(1) Any document filed in paper in violation of mandated electronic filing requirements;

(2) Any document filed in paper pursuant to a temporary hardship exemption for which a required confirming electronic copy has not been submitted.

(b) If any portion of the annual or quarterly report to security holders is incorporated by reference into any electronic filing, such portion of the annual or quarterly report to security holders shall be filed in electronic format as an exhibit to the filing, as required by Item 601(b)(13) of Regulation S–K (§ 229.601(b)(13) of this chapter) and Item 601(b)(13) of Regulation S–B (§ 228.601(b)(13) of this chapter).

§ 232.304 Graphic and image material.

(a) Where a paper format version of a document includes graphic or image material, an appendix to the electronic format document shall list all such graphic and image information and provide a fair and accurate narrative description of such information. If, however, the substantive information conveyed by the graphic and image information presented in the paper format document is described narratively in the body of the electronic format document, the appendix to the document listing the graphic and image information shall contain only a cross-reference to the narrative discussion. Differences between the electronic and paper format copies of the document such as pagination, color, type size or style, or corporate logo need not be described.

(b)(1) The graphic and image material in the paper format version of the document shall be deemed part of the filing and subject to the liability and anti-fraud provisions of the federal securities laws.

(2) Narrative descriptions of graphic and image material appearing in an electronic filing or appendix thereto also shall be deemed part of the filing. However, to the extent such descriptions represent a good faith effort to fairly and accurately describe omitted graphic and image material, they shall not be subject to the liability and anti-fraud provisions of the federal securities laws.

(c) An electronic filer shall maintain a file of each paper document containing graphic and image material for five years after the filing date of each document or the date appearing on each document, whichever is later. Upon request, an electronic filer shall furnish to the Commission or its staff a copy of any or all of the documents contained in the file.

(d) The performance graph that is to appear in registrant proxy and information statements relating to annual meetings of security holders (or special meetings or written consents in lieu of such meetings) at which directors will be elected, as required by Item 402(*l*) of Regulation S–K (§ 229.402(*l*) of this chapter), shall be furnished to the Commission in connection with an electronic filing in either of the following ways:

(1) submit a paper copy of the performance graph under cover of Form SE (§§ 239.64, 249.444, 259.603, 269.8 and 274.403 of this chapter); or

(2) describe and interpret the data in tabular or chart form within the electronic filing, as explained in the EDGAR Filer Manual, and submit supplementally a paper copy of the performance graph to the electronic filer's Branch Chief in the Division of Corporation Finance.

§ 232.305 Number of characters per line; tabular and columnar information.

The narrative portion of a document shall not exceed 80 characters per line, including blank spaces, and shall not be presented in multi-column newspaper format. Non-narrative information (*e.g.*, financial statements) may be presented in tabular or columnar format and may exceed 80 positions only if it is tagged as specified in the EDGAR Filer Manual. In no event shall information presented in tabular or columnar format exceed 132 positions wide.

§ 232.306 Foreign language documents and symbols.

(a) Foreign language documents shall not be filed with the Commission in electronic format. A fair and accurate English translation of any required document shall be filed. A written representation to that effect shall be included in the English translation document and the representation shall be signed by a designated officer in the manner set forth in Rule 302 of Regulation S–T (§ 232.302). Upon request, any foreign language document otherwise required to be filed shall be provided to the Commission or the staff.

Note: With respect to submission of an electronic filer's latest annual budget required to be filed as Exhibit C in Forms 10

(§ 249.218 of this chapter) and 18–K (§ 249.318 of this chapter), for foreign governments and political subdivisions thereof, if an English version of the such filer's last annual budget as presented to its legislative body has been prepared, it shall be filed electronically. If no such version has been prepared, the budget need not be filed, but shall be provided to the Commission upon request.

(b) Foreign currency denominations shall be expressed in words or letters in the English language rather than representative symbols.

§ 232.307 Bold face type; red ink.

Provisions requiring presentation of information in bold face type or in red ink shall be satisfied in an electronic format document by presenting such information in capital letters.

§ 232.308 Type size and font; legibility.

Provisions relating to type size, font and other legibility requirements shall not apply to electronic format documents.

§ 232.309 Paper size; binding; sequential numbering; number of copies.

(a) Requirements as to paper size, binding, and sequential page numbering shall not apply to electronic format documents.

(b) An electronic format document, submitted in the manner prescribed by the EDGAR Filer Manual, shall satisfy any requirement that more than one copy of such document be filed with or provided to the Commission.

§ 232.310 Marking changed material.

Provisions requiring the marking of changed materials shall be satisfied by inserting the tag <R> before and the tag </R> following a paragraph containing changed material. Financial statements and notes thereto need not be marked for changed material.

§ 232.311 Documents submitted in paper under cover of Form SE.

Form SE (§§ 239.64, 249.444, 259.603, 269.8, and 274.403 of this chapter) shall be filed as a paper cover sheet to the following documents submitted to the Commission in paper:

(a) Exhibits filed in paper pursuant to a hardship exemption shall be filed under cover of Form SE. See Rules 201 and 202 of Regulation S–T (§§ 232.201 and 232.202).

(b) The performance graph that is to appear in registrant proxy and information statements relating to annual meetings of security holders (or special meetings or written consents in lieu of such meetings) at which directors will be elected, as required by Item 402(*l*) of Regulation S–K (§ 229.402(*l*) of this chapter), shall be submitted under cover of Form SE, where an electronic filer elects to furnish such graph in paper format, as provided in Rule 304(d) of Regulation S–T (§ 232.304(d)).

(c) Financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA shall be filed under cover of Form SE where an employee benefit plan filing annual reports on Form 11–K (§ 249.311 of this chapter) elects to file such statements and schedules in paper format. See General Instruction E of Form 11–K.

(d) Exhibits to Form N–SAR (§ 274.101 of this chapter) may be filed in paper under cover of Form S–E.

(e) Annual Reports to Security Holders furnished by Public Utility Holding Companies as Exhibit A to Form U5S (§ 259.5s of this chapter) or under rule 29 (§ 250.29 of this chapter) shall be filed in paper under cover of Form S–E.

(f) Reports to State Commissions, if furnished by Public Utility Holding Companies as Exhibit E to Form U5S (§ 259.5s of this chapter), shall be filed in paper under cover of Form S–E.

(g) Maps furnished by Public Utility Holding Companies under Exhibits E to Forms U5B and U–1(§ 259.5b and 259.101 of this chapter) shall be filed in paper under cover of Form S–E.

(h) The Form SE shall be submitted in the following manner:

(1) If the subject of a temporary hardship exemption is an exhibit only, the exhibit shall be filed under cover of Form SE no later than one business day after the date the exhibit was to be filed electronically.

(2) An exhibit filed pursuant to a continuing hardship exemption, or any other document filed in paper under cover of Form SE (other than an exhibit filed pursuant to a temporary hardship exemption), as allowed by paragraphs (a) through (c) of this section, may be filed up to six business days prior to, or on the date of filing of, the electronic format document to which it relates but shall not be filed after such filing date. If a paper document is submitted in this manner, requirements that the document be filed with, provided with or accompany the electronic filing shall be satisfied.

(i) Any requirements as to delivery or furnishing the information to persons other than the Commission shall not be affected by this section.

Financial Data Schedule

§ 232.401 Financial Data Schedule.

A Financial Data Schedule shall be submitted as an exhibit to the filing(s) to which it relates in accordance with Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter), Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter) or Rule 483(e) (§ 230.483(e) of this chapter).

Note: An electronic filer's failure to furnish a Financial Data Schedule will not prevent acceptance of the filing for which the Schedule is required. However, inasmuch as the Schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the Schedule. Further, electronic filers that have not filed a required Financial Data Schedule will be ineligible to use Form S–2, Form S–3 and Form S–8 (§§ 239.12, 239.13 and 239.16b of this chapter, respectively).

§ 232.402 Liability for Financial Data Schedule.

A Financial Data Schedule shall not be deemed filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), section 16 of the Public Utility Act (15 U.S.C. 79p), section 323 of the Trust Indenture Act (15 U.S.C. 77www), or section 34(b) of the Investment Company Act (15 U.S.C. 80a–33(b)), or otherwise be subject to the liabilities of such sections, and shall not be deemed a part of a registration statement to which it relates. The Financial Data Schedule shall, however, be subject to all other liability and anti-fraud provisions of the Acts. An electronic filer that accurately extracts the Financial Data Schedule information from its financial statements, financial statement schedules, or disclosures prepared in response to applicable industry guides, shall not be liable, under the Securities Act, the Exchange Act or the Trust Indenture Act for such extracted information, *provided that* the extracted data was not materially false or misleading in the underlying financial statements, financial statement schedules, or disclosures prepared in response to applicable industry guides.

EDGAR Functions

§ 232.501 Modular submissions and segmented filings.

An electronic filer that subscribes to the optional EDGAR electronic mail service may use the following procedures to submit information on the EDGAR system for subsequent inclusion in an electronic filing.

(a) *Modular submissions.* (1) One or more electronic format documents may be submitted for storage in the non-public EDGAR data storage area as a modular submission for subsequent inclusion in one or more electronic submissions.

(2) An electronic filer shall be permitted a maximum of ten modular submissions in the non-public EDGAR data storage area at any time, not to exceed a total of one megabyte of digital information. If an electronic filer attempts to submit a modular filing which would cause either of these limits to be exceeded, EDGAR will suspend the modular submission and notify the electronic filer by electronic mail. After six business days, the modular submission held in suspense will be deleted from the system.

(3) A modular submission may be corrected or amended only by resubmitting the entire modular submission.

(b) *Segmented filings.* (1) Segments of a document intended to become an electronic filing may be submitted to the non-public EDGAR data storage area for assembly as a segmented filing.

(2) Segments shall be submitted no more than six business days in advance of the anticipated filing date and are not limited in number or size. They may be submitted from several geographic locations by more than one filing entity. Segments may be included in only one electronic filing. Once used, segments will be removed from the non-public EDGAR data storage area. The assembly of segments into a segmented filing shall be effected pursuant to the applicable provisions of the EDGAR Filer Manual. If segments are not prepared in accordance with the EDGAR Filer Manual, the filing will not be constructed. The filing date of a segmented filing shall be the date upon which the filing is assembled and satisfies the requirements of Rule 12(a) of Regulation S–T (§ 232.12(a)).

(3) Segments may be corrected or amended only by resubmitting the entire segment.

(c) A modular submission or segment shall not:

(1) be publicly available;

(2) Be deemed filed with the Commission for purposes of Securities Act section 11 (15 U.S.C. 77k), Exchange Act section 18 (15 U.S.C. 78r), Public Utility Act section 16 (15 U.S.C. 79p), Trust Indenture Act section 323 (15 U.S.C. 77www), or Investment Company Act section 34(b) (15 U.S.C. 80a–33(b)) prior to its inclusion in a filing; or

(3) Be deemed to constitute an official filing prior to its inclusion in a filing under the federal securities laws. Once a modular submission or segment has been included in an electronic filing, the liability and anti-fraud provisions of the Securities Act, the Exchange Act, the Trust Indenture Act, the Public Utility Act and the Investment Company Act shall apply to the electronic filing.

§§ 232.600–232.899 [Reserved]

Transition to Electronic Filing

§ 232.901 Division of Corporation Finance EDGAR Transition.

(a) *Registrant electronic submissions.* Registrants whose filings are subject to review by the Division of Corporation Finance, except for foreign private issuers and foreign governments, shall be subject to the electronic filing requirements of this part in accordance with the registrant phase-in schedule published by the Commission, including any amendments thereto.

(1) All other public companies, except for foreign private issuers and foreign governments, shall become subject to the electronic filing requirements of this part, including any company that makes a registered offering under the Securities Act or that becomes subject to the reporting requirements of the Exchange Act, at the same time the last group of companies in the phase-in schedule becomes subject to mandated electronic filing.

(2) A registrant may request to participate in a phase-in group other than the group established by the Commission for the registrant. If such a request is granted by the Commission, or by the staff pursuant to Rule 30–1(m) of the Rules of Organization and Management (§ 200.30–1(m) of this chapter), the registrant shall become subject to the mandated filing requirements of Rule 101 of Regulation S–T (§ 232.101) on the phase-in date applicable to the group to which it has been reassigned.

(b) *Third party filers.* Any third party filing made pursuant to Section 13 or 14 of the Exchange Act with respect to a registrant that is subject to mandated electronic filing shall be filed in electronic format.

(c) *Electronic filings involving both a paper filer and an electronic filer.* Filings involving both a paper filer and an electronic filer shall be made as follows:

(1) *Cash tender offers and proxy contests.* Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2)(i) *Securities Act registered business combinations.* Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(ii) *Cash mergers involving joint proxy statements.* Where a paper filer and an electronic filer seek a cash merger involving a joint proxy statement, submissions by both parties relating to that transaction shall be in electronic format.

(3) *Co-registrants.* Where a paper filer and an electronic filer are coregistrants with respect to an offering required to be registered under the Securities Act, the registration statement shall be filed in electronic format. Co-registrants that become subject to the reporting requirements of section 13(a) or 15(d) (15 U.S.C. 78m and 78o(d)) of the Exchange Act shall submit all reports in electronic format if one of the registrants is an electronic filer.

(4) *Schedules 13D and 13G.* Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d–101 and 240.13d–102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(d) *Conforming paper format documents.* Electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101),

or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper printout of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 901(d) OF REGULATION S–T

(3) Signatures are not required for conforming paper format documents submitted pursuant to paragraph (d) of this section.

§ 232.902 Division of Investment Management EDGAR transition.

(a) *Registrant transition to electronic submission via EDGAR.* Registrants whose filings are subject to review by the Division of Investment Management shall be subject to the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

(b) *Phase-in rule for investment companies.* (1) Each registered investment company or business development company listed on the Phase-In Schedule is deemed to have the phase-in date assigned to the group in which it is included as listed on the schedule, or as may be designated by the Commission.

(2) For any investment company not listed on the Phase-In Schedule (including any company that subsequently registers under the Investment Company Act):

(i) An open-end or closed-end management investment company that has the same investment adviser, or a unit investment trust that has the same depositor, as a registrant that is listed on the Phase-In Schedule shall have the same phase-in date as the registrant listed on the schedule.

(ii) A closed-end management investment company that does not have an investment adviser shall have the same phase-in date as a registrant having an investment adviser that is, or is affiliated with, the principal underwriter of the unlisted registrant.

(3) A registrant not listed on the Phase-In Schedule that has more than one investment adviser shall be deemed to have the same investment adviser as a registrant that is listed on the schedule if any of its investment advisers, other than sub-advisers, are investment advisers to the listed registrant.

(4) A registrant that is not phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is phased in shall be deemed to be phased in at the time it changes its investment adviser.

(5) A registrant that is phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is not phased in shall remain phased in.

(c) *Phase-in rule for public utility filers.* When a Public Utility Filer is phased in to electronic filing in accordance with the Commission's published phase-in schedule, it will be considered phased in for purposes of all filings submitted to the Commission under the Public Utility Act, except as otherwise provided, and all such filings shall be submitted electronically, absent a hardship exemption granted by the Commission. In addition, a subsidiary company of a phased-in public-utility holding company shall be required, absent a hardship exemption granted by the Commission, to submit all required filings under the Public Utility Act electronically. Any Public Utility Filer that does not make Securities Act or Exchange Act filings and is not part of a holding company system previously phased in will be deemed to have the same phase-in date for electronic filing as the final phase-in group of registrants whose filings are subject to review by the Division of Corporation Finance.

(d) *Reassignment of phase-in group.* The Commission may, in its discretion, grant or deny a request by a registrant to participate in a phase-in group other than the group established under (b)(1) or (2) above.

(e) *Required electronic filing for phased-in filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraphs (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings which are mandated electronic submissions under rule 101 of Regulation S–T (§ 232.101) and which are made on or after a registrant's phase-in date, *provided, however* that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.

(f) *Electronic filings involving both a paper filer and an electronic filer.*

Filings involving both a paper filer and an electronic filer shall be made as set forth in this section, *provided, however,* that the following provisions shall not affect a filer's phase-in date for mandatory electronic filing.

(1) *Cash tender offers and proxy contests.* Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2) *Securities Act registered business combinations.* Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(3) *Schedules 13D and 13G.* Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d–101 and

240.13d–102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(g) *Conforming Paper Format Documents.* Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper print-out of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 902(g) OF REGULATION S–T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

§ 232.903 Division of Investment Management electronic submissions during transition.

In addition to the electronic submission requirements set forth in rule 101 of Regulation S–T (§ 232.101), the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) *Permitted electronic submissions—*(1) *Filings by investment companies.* Prior to its phase-in date, a filer that is a registered investment company or a business development company may, but is not required to, submit Form N–SAR (§ 274.101 of this chapter) in electronic format, *provided that,* if the filer elects to file Form N–SAR in electronic format, all subsequent amendments to the subject Form N–SAR shall be filed in electronic format.

(2) *Public Utility Act Filings.* Prior to its phase-in date, a filer submitting filings under the Public Utility Act may, but is not required to, submit those filings in electronic format *provided that,* if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(3) *Form 13F.* An institutional investment manager required by section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F–E (§ 249.326 of this chapter) *provided that,* if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(b) *Amendments to paper filings—*(1) *Filings by investment companies.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings filed in paper prior to the phase-in date of a registrant that is a registered investment company or a business development company shall be submitted in electronic format in accordance with rule 101 of Regulation S–T (§ 232.101). The subject filing, as amended, including any exhibit that has been previously filed only in paper and which is incorporated by reference into the filing, shall be filed electronically in its entirety, except as otherwise permitted under rules 102 (b), (c), and (e) of Regulation S–T (§§ 232.102 (b), (c) and (e)).

(2) *Public Utility Act Filings.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings under the Public Utility Act filed in paper prior to the phase-in date of the filer shall be submitted in electronic format in accordance with rules 101 and 102 of Regulation S–T (§§ 232.101 and 232.102).

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

31. The general authority citation for part 239 is revised to read as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79e, 79f, 79g, 79j, 79*l*, 79m, 79n, 79q, 79t, 80a–8, 80a–29, 80a–30 and 80a–37, unless otherwise noted.

* * * * *

32. The authority citations following §§ 239.12, 239.18 and 239.36 are removed.

33. By amending Form SB–2 (§ 239.10) by adding a note to the fee calculation table to read as follows:

Note.—The text of Form SB–2 does not and the amendments will not appear in the Code of Federal Regulations.

Form SB–2—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

34. By amending Form S–1 (§ 239.11) by adding a note to the fee calculation table to read as follows:

Note—The text of Form S–1 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–1—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

35. By amending § 239.12 by adding paragraph (h) to read as follows:

§ 239.12 Form S–2, for registration under the Securities Act of 1933 of securities of certain issuers.

* * * * *

(h) *Electronic filings.* In addition to satisfying the foregoing conditions of this section, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) all Financial Data Schedules required to be submitted pursuant to

Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

36. By amending Form S–2 (§ 239.12) by adding a note to the fee calculation table; adding General Instruction I.H; revising the introductory text of Item 11, paragraph (a) of Item 11, and the introductory text of paragraph (b) of Item 11; adding paragraph (c) to Item 11, and paragraph (c) to Item 12 to read as follows:

Note—The text of Form S–2 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–2—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

I. Eligibility Requirements for Use of Form S–2

* * * * *

H. *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

Item 11. Information With Respect to the Registrant

Furnish the information required by either paragraph (a) or paragraph (b) of this Item. The information required by paragraph (b) shall be furnished if the registrant satisfies the conditions of paragraph (c) of this Item.

(a) If the registrant elects to deliver this prospectus together with a copy of either its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act or its latest annual report to security holders, which at the time of original preparation met the requirements of either Rule 14a–3 or Rule 14c–3:

(1) Indicate that the prospectus is accompanied by either a copy of the registrant's latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders, whichever the registrant elects to deliver pursuant to paragraph (a) of this Item.

(2) Provide financial and other information with respect to the registrant in the form required by Part I of Form 10–Q or Form 10–QSB as of the end of the most recent fiscal quarter which ended after the end of the latest fiscal year for which certified financial statements were included in the latest Form 10–K or Form 10–KSB or the latest report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item), and more than forty-five days prior to the effective date of this registration statement (or as of a more recent date) by one of the following means:

(i) Including such information in the prospectus; or

(ii) Providing without charge to each person to whom a prospectus is delivered a copy of the registrant's latest Form 10–Q or Form 10–QSB; or

(iii) Providing without charge to each person to whom a prospectus is delivered a copy of the registrant's latest quarterly report which was delivered to its shareholders and which included the required financial information.

(3) If not reflected in the registrant's latest Form 10–K or Form 10–KSB or its latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item), provide information required by Rule 3–05 (§ 210.3–05 of this chapter) and Article 11 (§ 210.11–01 through § 210.11.03 of this chapter) of Regulation S–X.

(4) Describe any and all material changes in the registrant's affairs which have occurred since the end of the latest fiscal year for which certified financial statements were included in the latest Form 10–K or Form 10–KSB or the latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item) and which were not described in a Form 10–Q, Form 10–QSB or quarterly report delivered with the prospectus in accordance with paragraph (a)(2) (ii) or (iii) of this Item.

Instruction. Where the registrant elects to deliver the documents identified in paragraph (a) with a preliminary prospectus, such documents need not be redelivered with the final prospectus.

(b) If the registrant does not elect to deliver its latest Form 10–K or 10–KSB or its latest annual report to security holders:

* * * * *

(c) The registrant shall furnish the information required by paragraph (b) of this Item if:

(1) The registrant was required to make a material retroactive restatement of financial statements because of:

(i) A change in accounting principles; or

(ii) A correction of an error; or

(iii) A consummation of one or more business combinations accounted for by the pooling of interest method of accounting was effected subsequent to the most recent fiscal year and the acquired businesses considered in the aggregate meet the test of a significant subsidiary;

Or

(2) The registrant engaged in a material disposition of assets outside the normal course of business;

And

(3) Such restatement of financial statements or disposition of assets was not reflected in the registrant's latest annual report to security holders and/or its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act.

Item 12. Incorporation of Certain Information by Reference

* * * * *

(c) *Electronic filings.* Electronic filers electing to deliver and incorporate by reference all, or any portion, of the quarterly or annual report to security holders pursuant to this Item shall file as an exhibit such quarterly or annual report to security holders, or such portion thereof that is incorporated by reference, in electronic format.

* * * * *

37. By amending Section 239.13 by adding paragraph (a)(7) to read as follows:

§ 239.13 Form S–3, for registration under the Securities Act of 1933 of securities of certain issuers offered pursuant to certain types of transactions.

* * * * *

(a) * * *

(7) *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(i) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(ii) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

38. By amending Form S–3 (§ 239.13) by adding a note to the fee calculation table and adding General Instructions I.A.7. to read as follows:

Note: The text of Form S–3 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–3—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

I. Eligibility Requirements for Use of Form S–3

* * * * *

A. * * *

7. *Electronic filings:* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

39. By amending § 239.16b by redesignating the introductory text of the section and paragraphs (a) and (b) as paragraph (a) introductory text and paragraphs (a)(1) and (a)(2), respectively; and adding paragraph (b) to read as follows:

§ 239.16b Form S–8, for registration under the Securities Act of 1933 of securities to be offered to employees pursuant to employee benefit plans.

* * * * *

(b) *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

40. By amending Form S–8 (§ 239.16b) by removing the parentheses surrounding the parenthetical statement following the fee calculation table and designating it as Note 1; adding Note 2 to the fee calculation table and adding General Instructions A.3. to read as follows:

Note: The text of Form S–8 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–8—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Notes

1. * * *

2. Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

A. * * *

3. *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission:

(1) All required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter); and

(2) All Financial Data Schedules required to be submitted pursuant to Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter) and Item 601(c) of Regulation S–B (§ 228.601(c) of this chapter).

* * * * *

41. By amending Form S–11 (§ 239.18) by adding a note to the fee calculation table to read as follows:

Note—The text of Form S–11 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–11—For Registration Under the Securities Act of 1933 of Securities of Certain Real Estate Companies

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

42. By amending Form S–20 (§ 239.20) by adding a note to the fee calculation table to read as follows:

Note—The text of Form S–20 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–20—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

43. By amending Form S–4 (§ 239.25) by adding a note to the fee calculation table; revising the introductory text to Item 12, paragraph (a) of Item 12, and the introductory text to paragraph (b) of Item 12; adding paragraph (c) to Item 12 and paragraph (c) to Item 13; and designating the current text in Item 16 as paragraph (a) and adding paragraph (b) to read as follows:

Note—The text of Form S–4 does not and the amendments will not appear in the Code of Federal Regulations.

Form S–4—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

Item 12. Information with Respect to S–2 or S–3 Registrants

If the registrant meets the requirements for use of Form S–2 or S–3 and elects to comply with this Item, furnish the information required by either paragraph (a) or paragraph (b) of this Item. The information required by paragraph (b) shall be furnished if the registrant satisfies the conditions of paragraph (c) of this Item.

(a) If the registrant elects to deliver this prospectus together with a copy of either its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act or its latest annual report to security holders, which at the time of original preparation met the requirements of either Rule 14a–3 or Rule 14c–3:

(1) Indicate that the prospectus is accompanied by either a copy of the registrant's latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders, whichever the registrant elects to deliver pursuant to paragraph (a) of this Item.

(2) Provide financial and other information with respect to the registrant in the form required by Part I of Form 10–Q or 10–QSB as of the end of the most recent fiscal quarter which ended after the end of the latest fiscal year for which certified financial statements were included in the latest Form 10–K or Form 10–KSB or the latest report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item), and more than forty-five days prior to the effective date of this registration statement (or as of a more recent date) by one of the following means:

(i) Including such information in the prospectus;

(ii) Providing without charge to each person to whom a prospectus is delivered a

copy of the registrant's latest Form 10–Q or Form 10–QSB; or

(iii) Providing without charge to each person to whom a prospectus is delivered a copy of the registrant's latest quarterly report that was delivered to its security holders and which included the required financial information.

(3) If not reflected in the registrant's latest Form 10–K or Form 10–KSB or its latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item) provide information required by Rule 3–05 (§ 210.3–05 of this chapter) and Article 11 (§ 210.11–01 through § 210.11.03 of this chapter) of Regulation S–X.

(4) Describe any and all material changes in the registrant's affairs which have occurred since the end of the latest fiscal year for which audited financial statements were included in the latest Form 10–K or 10–KSB or the latest annual report to security holders (whichever the registrant elects to deliver pursuant to paragraph (a) of this Item) and that were not described in a Form 10–Q, Form 10–QSB or quarterly report delivered with the prospectus in accordance with paragraphs (a)(2) (ii) or (iii) of this Item.

Instruction. Where the registrant elects to deliver the documents identified in paragraph (a) with a preliminary prospectus, such documents need not be redelivered with the final prospectus.

(b) If the registrant does not elect to deliver its latest Form 10–K or Form 10–KSB or its latest annual report to security holders:

* * * * *

(c) The registrant shall furnish the information required by paragraph (b) of this Item if:

(1) The registrant was required to make a material retroactive restatement of financial statements because of

(i) A change in accounting principles; or

(ii) A correction of an error; or

(iii) A consummation of one or more business combinations accounted for by the pooling of interest method of accounting was effected subsequent to the most recent fiscal year and the acquired businesses considered in the aggregate meet the test of a significant subsidiary;

or

(2) The registrant engaged in a material disposition of assets outside the normal course of business;

and

(3) Such restatement of financial statements or disposition of assets was not reflected in the registrant's latest annual report to security holders and/or its latest Form 10–K or Form 10–KSB filed pursuant to Sections 13(a) or 15(d) of the Exchange Act.

Item 13. Incorporation of Certain Information by Reference

* * * * *

(c) *Electronic filings.* Electronic filers electing to deliver and incorporate by reference all, or any portion, of the quarterly or annual report to security holders pursuant to this Item shall file as an exhibit such quarterly or annual report to security holders, or such portion thereof that is incorporated by reference, in electronic format.

* * * * *

Item 16. Information with Respect to S–2 or S–3 Companies

(a) * * *

(b) *Electronic filings.* In addition to satisfying the requirements of paragraph (a) of this Item, electronic filers that elect to deliver and incorporate by reference all, or any portion, of the quarterly or annual report to security holders of a company being acquired pursuant to this Item shall file as an exhibit such quarterly or annual report to security holders, or such portion thereof that is incorporated by reference, in electronic format.

* * * * *

44. By amending Form F–1 (§ 239.31) by adding a note to the fee calculation table to read as follows:

Note—The text of Form F–1 does not and the amendments will not appear in the Code of Federal Regulations.

Form F–1—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

45. By amending § 239.32 by adding paragraph (h) after the note at the end of the section to read as follows:

§ 239.32 Form F–2, for registration under the Securities Act of 1933 for securities of certain foreign private issuers.

* * * * *

(h) *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

46. By amending Form F–2 (§ 239.32) by adding a note to the fee calculation table and adding General Instruction I.H. to read as follows:

Note—The text of Form F–2 does not and the amendments will not appear in the Code of Federal Regulations.

Form F–2—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

* * * * *

I. Eligibility Requirements for Use of Form F–2

* * * * *

(H) *Electronic filings:* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

* * * * *

47. By amending § 239.33 by adding paragraph (a)(7) after the note at the end of paragraph (a)(6) to read as follows:

§ 239.33 Form F–3, for registration under the Securities Act of 1933 of securities of certain foreign private issuers offered pursuant to certain types of transactions.

* * * * *

(a) * * *

(7) *Electronic filings:* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

* * * * *

48. By amending Form F–3 (§ 239.33) by adding a note to the fee calculation table and adding General Instruction I.A.7. to read as follows:

Note—The text of Form F–3 does not and the amendments will not appear in the Code of Federal Regulations.

Form F–3—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

General Instructions

I. Eligibility Requirements for Use of Form F–3

A. * * *

7. *Electronic filings.* In addition to satisfying the foregoing conditions, a registrant subject to the electronic filing requirements of Rule 101 of Regulation S–T (§ 232.101 of this chapter) shall have filed with the Commission all required electronic filings, including confirming electronic copies of documents submitted in paper pursuant to a temporary hardship exemption as provided in Rule 201 of Regulation S–T (§ 232.201 of this chapter).

* * * * *

49. By amending Form F–4 (§ 239.34) by adding a note to the fee calculation table to read as follows:

Note—The text of Form F–4 does not and the amendment will not appear in the Code of Federal Regulations.

Form F–4—Registration Statement Under the Securities Act of 1933

* * * * *

Calculation of Registration Fee

* * * * *

Note: Specific details relating to the fee calculation shall be furnished in notes to the table, including references to provisions of Rule 457 (§ 230.457 of this chapter) relied upon, if the basis of the calculation is not otherwise evident from the information presented in the table.

* * * * *

50. By revising § 239.64 to read as follows:

§ 239.64 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in Rule 311 of Regulation S–T (§ 232.311 of this chapter).

51. By adding § 239.65, to read as follows:

§ 239.65 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by Rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

PART 240—GENERAL RULES AND REGULATIONS, SECURITIES EXCHANGE ACT OF 1934

52. The general authority citation for part 240 is revised to read as follows:

Authority: 15 U.S.C. 77c, 77d, 77g, 77j, 77s, 77eee, 77ggg, 77nnn, 77sss, 77ttt, 78c, 78d, 78i, 78j, 78l, 78m, 78n, 78o, 78p, 78s, 78w, 78x, 78ll(d), 79q, 79t, 80a–20, 80a–23, 80a–29, 80a–37, 80b–3, 80b–4 and 80b–11, unless otherwise noted.

* * * * *

53. The authority citations following §§ 240.0–3, 240.12b–15, 240.14a–6, 240.14a–12, 240.14e–1, and 240.246–2 are removed.

54. A heading is added to precede the text of part 240 (General Rules and Regulations, Securities Exchange Act of 1934) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

55. By amending § 240.0–1 by adding paragraphs (a)(5) and (a)(6) to read as follows:

§ 240.0–1 Definitions.

(a) * * *

(5) The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

(6) The term *electronic filing* means a document under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

56. By revising § 240.0–2 to read as follows:

§ 240.0–2 Business hours of the Commission.

(a) The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays, and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever currently is in effect in Washington, DC, *provided that* hours for the filing of documents pursuant to the Act or the rules and regulations thereunder are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Electronic filings.* Filings made by direct transmission may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

57. By amending § 240.0–11 by revising paragraph (a)(5) to read as follows:

§ 240.0–11 Filing fees for certain acquisitions, dispositions and similar transactions.

(a) * * *

(5) The cover page of the filing shall set forth the calculation of the fee in tabular format, as well as the amount offset by a previous filing and the identification of such filing, if applicable.

* * * * *

58. A heading is added to precede § 240.12b–1 through § 240.12b–36 (Regulation 12B) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

59. By revising § 240.12b–15 to read as follows:

§ 240.12b–15 Amendments.

All amendments shall be filed under cover of the form amended, marked with the letter "A" to designate the document as an amendment, *e.g.*, "10–K/A," and in compliance with pertinent requirements applicable to statements and reports. Amendments filed pursuant to this section shall set forth the complete text of each item as amended. Amendments shall be numbered sequentially and be filed separately for each statement or report amended. Amendments to a statement may be filed either before or after registration becomes effective. Amendments shall be signed on behalf

of the registrant by a duly authorized representative of the registrant.

60. By amending § 240.12b–25 by revising the section heading, paragraphs (a) and (b)(2)(ii), and adding paragraph (g) to read as follows:

§ 240.12b–25 Notification of inability to timely file all or any required portion of a Form 10–K, 10–KSB, 20–F, 11–K, N–SAR, Form 10–Q or Form 10–QSB.

(a) If all or any required portion of an annual or transition report on Form 10–K, 10–KSB, 20–F or 11–K or a quarterly or transition report on Form 10–Q or 10–QSB required to be filed pursuant to sections 13 or 15(d) of the Act and rules thereunder or if all or any portion of a semi-annual, annual or transition report on Form N–SAR required to be filed pursuant to section 30 of the Investment Company Act of 1940 and the rules thereunder is not filed within the time period prescribed for such report, the registrant, no later than one business day after the due date for such report, shall file a Form 12b–25 (17 CFR 249.322) with the Commission which shall contain disclosure of its inability to file the report timely and the reasons therefor in reasonable detail.

(b) * * *

(2) * * *

(i) * * *

(ii) Either the subject annual report, semi-annual report or transition report on Form 10–K, 10–KSB, 20–F, 11–K or N–SAR, or portion thereof, will be filed no later than the fifteenth calendar day following the prescribed due date or the subject quarterly report or transition report on Form 10–Q or 10–QSB, or portion thereof, will be filed no later than the fifth calendar day following the prescribed due date; and

* * * * *

(g) *Electronic filings.* The provisions of this section shall not apply to reports required to be filed in electronic format if the sole reason the report is not filed within the time period prescribed is that the filer is unable to file the report in electronic format. Filers unable to submit a report in electronic format within the time period prescribed solely due to difficulties with electronic filing should comply with either Rule 201 or 202 of Regulation S–T (§ 232.201 and § 232.202 of this chapter), or apply for an adjustment of filing date pursuant to Rule 13(c) of Regulation S–T (§ 232.13(c) of this chapter).

61. By removing § 240.12b–37.

62. A heading is added to precede § 240.13d–1 through § 240.13f–1 (Regulation 13D) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

63. By amending § 240.13d–2 by adding paragraph (c) before the note at the end of the section to read as follows:

§ 240.13d–2 Filing of amendments to Schedules 13D or 13G.

* * * * *

(c) *Electronic filings.* An amendment to a paper format Schedule 13D (§ 240.13d–101) or Schedule 13G (§ 240.13d–102) filed by a registrant that has become subject to mandated electronic filing shall be in electronic format and the first such amendment shall restate the entire text of the Schedule 13D or 13G, but previously filed paper exhibits to a Schedule 13D or Schedule 13G are not required to be restated electronically. Amendments to such exhibits shall be made in electronic format, but restatement of the entire amended exhibit is not required. See Rule 101 of Regulation S–T (§ 232.101 of this chapter).

* * * * *

64. By amending § 240.13e–4 by adding paragraph (f)(12) to read as follows:

§ 240.13e–4 Tender offers by issuers.

* * * * *

(f) *Manner of making tender offer.*

* * *

* * * * *

(12) *Electronic filings.* If the issuer or affiliate is an electronic filer, the minimum offering periods set forth in paragraph (f)(1) of this section shall be tolled for any period during which it fails to file in electronic format, absent a hardship exemption (§§ 232.201 and 232.202 of this chapter), the Schedule 13E–4 Issuer Tender Offer Statement (§ 240.13e–101), the tender offer material specified in paragraph (a) of Item 9 of that Schedule, and any amendments thereto. If such documents were filed in paper pursuant to a temporary hardship exemption (see § 232.201 of this chapter), the minimum offering periods shall be tolled for any period during which a required confirming electronic copy of such Schedule and tender offer material is delinquent.

* * * * *

65. A heading is added to precede § 240.14a–1 through § 14a–101 (Regulation 14A) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

§ 240.14a–3 [Amended]

66. By amending § 240.14a–3 by removing the note to paragraph (c).

67. By amending § 240.14a–6 by removing the reference "paragraph (j)" in the first sentence of paragraph (j) and adding in its place the reference "paragraph (i)" and adding paragraph (m) to read as follows:

§ 240.14a–6 Filing requirements.

* * * * *

(m) *Cover page.* Proxy materials filed with the Commission shall include a cover page in the form set forth in Schedule 14A (§ 240.14a–101 of this chapter).

68. By amending § 240.14a–11 by adding a sentence to the end of paragraph (c), designating the current text of paragraph (d) as paragraph (d)(1) and adding paragraph (d)(2) to read as follows:

§ 240.14a–11 Special provisions applicable to election contests.

* * * * *

(c) *Solicitations prior to furnishing required written proxy statement; filing requirements.* * * * Such soliciting material filed with the Commission shall include a cover page in the form set forth in Schedule 14A and the appropriate box on that cover page shall be checked to indicate such filing.

(d)(1) * * *

(2) *Electronic filers.* Any portion of the annual report to security holders required to be filed with the Commission pursuant to paragraph (d)(1) of this section shall be filed with the Commission in electronic format.

* * * * *

69. By amending § 240.14a–12 by adding a sentence to the end of paragraph (b) to read as follows:

§ 240.14a–12 Solicitation prior to furnishing required proxy statement.

* * * * *

(b) * * * Such soliciting material shall include a cover page in the form set forth in Schedule 14A and the appropriate box on that cover page shall be checked to indicate such filing.

70. By amending § 240.14a–101 by adding a cover page after the section heading and before the notes; adding Note D.4; revising paragraphs (b)(2)(i)(A) introductory text, (b)(2)(i)(A)(*1*) and the introductory text of paragraph (b)(2)(i)(B) of Item 14, to read as follows:

§ 240.14a–101. Schedule 14A. Information required in proxy statement.

Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant [ ]
Filed by a Party other than the Registrant [ ]
Check the appropriate box:
[ ] Preliminary Proxy Statement
[ ] Definitive Proxy Statement
[ ] Definitive Additional Materials
[ ] Soliciting Material Pursuant to § 240.14a–11(c) or § 240.14a–12

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement)

Payment of Filing Fee (Check the appropriate box):
[ ] $125 per Exchange Act Rules 0–11(c)(1)(ii), 14a–6(i)(1), or 14a–6(j)(2).
[ ] $500 per each party to the controversy pursuant to Exchange Act Rule 14a–6(i)(3).
[ ] Fee computed on table below per Exchange Act Rules 14a–6(i)(4) and 0–11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0–11: __/

(4) Proposed maximum aggregate value of transaction:

__/ Set forth the amount on which the filing fee is calculated and state how it was determined.
[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0–11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Notes

* * * * *

D. * * *

4. *Electronic filings.* If any of the information required by Items 13 or 14 of this Schedule is incorporated by reference from an annual or quarterly report to security holders, such report, or any portion thereof incorporated by reference, shall be filed in electronic format with the proxy statement.

* * * * *

Item 14. Mergers, consolidations, acquisitions and similar matters. * * *

* * * * *

(b) * * *
(2) * * *
(i) * * *

(A) If the registrant elects to furnish information pursuant to this paragraph (b)(2)(i)(A) and delivers the proxy statement together with a copy of either its latest Form 10–K or Form 10–KSB filed pursuant to sections 13(a) or 15(d) of the Exchange Act or its latest annual report to security holders which, at the time of original preparation met the requirements of either Rule 14a–3 (§ 240.14a–3 or 14c–3 (§ 240.14c–3):

(*1*) Indicate that the proxy statement is accompanied by either a copy of the registrant's latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders.

* * * * *

(B) If the registrant does not elect to furnish information and deliver its latest Form 10–K or Form 10–KSB or a copy of its latest annual report to security holders pursuant to paragraph (b)(2)(i)(A):

* * * * *

71. A heading is added to precede §§ 240.14c–1 through 240.14c–101 (Regulation 14C) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

72. By amending § 240.14c–5 by adding paragraph (h) to read as follows:

§ 240.14c–5 Filing requirements.

* * * * *

(h) *Cover page.* Each information statement filed with the Commission shall include a cover page in the form set forth in Schedule 14C (§ 240.14c–101).

73. By amending § 240.14c–101 by adding a cover page after the section heading and before the note to read as follows:

§ 240.14c–101 Schedule 14C. Information required in information statement.

Schedule 14C Information

Information Statement Pursuant to Section 14(c) of the Securities Exchange Act of 1934 (Amendment No.)

Check the appropriate box:
[ ] Preliminary Information Statement
[ ] Definitive Information Statement

(Name of Registrant As Specified In Charter)

(Name of Person(s) Filing the Information Statement)

Payment of Filing Fee (Check the appropriate box):
[ ] $125 per Exchange Act Rules 0–11(c)(1)(ii), or 14c–5(g).
[ ] Fee computed on table below per Exchange Act Rules 14c–5(g) and 0–11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0–11: __/

(4) Proposed maximum aggregate value of transaction:

__/ Set forth the amount on which the filing fee is calculated and state how it was determined.
[ ] Check box if any part of the fee is offset as provided by Exchange Act Rule 0–11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

* * * * *

74. A heading is added to precede §§ 240.14d–1 through 240.14d–103 (Regulation 14D) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

75. By amending § 240.14e–1 by adding paragraph (e) to read as follows:

§ 240.14e–1 Unlawful tender offer practices.

* * * * *

(e) *Electronic filings.* If the bidder is an electronic filer, the periods of time required by paragraphs (a) and (b) of this section shall be tolled for any period during which it has failed to file in electronic format, absent a hardship exemption (§§ 232.201 and 232.202 of this chapter), the Schedule 14D–1 Tender Offer Statement (§ 240.14d–100), any tender offer material specified in paragraph (a) of Item 11 of that Schedule, and any amendments thereto. If such documents were filed in paper pursuant to a temporary hardship exemption (see § 232.201 of this chapter), the minimum offering periods shall be tolled for any period during which a required confirming electronic copy of such Schedule and tender offer material is delinquent.

76. By amending § 240.24b–2 by adding paragraph (g) to read as follows:

§ 240.24b–2 Nondisclosure of information filed with the Commission and with any exchange.

* * * * *

(g) *Electronic filings.* Confidential treatment requests shall be submitted in paper format only, whether or not the filer is required to submit a filing in electronic format.

PART 249—FORMS, SECURITIES EXCHANGE ACT OF 1934

77. The authority citation for part 249 continues to read in part as follows:

Authority: 15 U.S.C. 78a, *et. seq.*, unless otherwise noted;

* * * * *

78. The authority citations following §§ 249.208a, 249.308a, 249.311 and 249.322 are removed.

79. By amending Form 8–A (§ 249.208a) by revising Instruction I to read as follows:

Note.—The text of Form 8–A is not and the amendment will not appear in the Code of Federal Regulations.

Form 8–A

For Registration of Certain Classes of Securities Pursuant to Section 12(b) or (g) of the Securities Exchange Act

* * * * *

Instructions as to Exhibits

I. If the securities to be registered on this form are to be registered on an exchange on which other securities of the registrant are registered, or are to be registered pursuant to section 12(g) of the Act, copies of all constituent instruments defining the rights of the holders of each class of such securities, including any contracts or other documents which limit or qualify the rights of such holders, shall be filed as exhibits with each copy of the registration statement filed with the Commission or with an exchange, subject to Rule 12b–32 regarding incorporation of exhibits by reference.

* * * * *

80. By amending Form 18 (§ 249.218) by removing Exhibit A of Exhibits to Form 18 and redesignating the remaining Exhibits as Exhibits A through C.

Note.—The text of Form 18 is not and the amendment will not appear in the Code of Federal Regulations.

81. By amending Form 10–Q (§ 249.308a) by adding paragraph 3 to General Instruction D and paragraph 3 to General Instruction E to read as follows:

Note.—The text of Form 10–Q is not and the amendments will not appear in the Code of Federal Regulations.

Form 10–Q

(Mark One)

[ ] Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended _____

OR

[ ] Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the transition period from _____to _____

* * * * *

D. Incorporation by Reference.

1. * * *

2. * * *

3. If any information required by Part I or Part II is incorporated by reference into an electronic format document from the quarterly report to security holders as provided in General Instruction D, any portion of the quarterly report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–K.

E. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of a quarterly report to security holders in combination with the required information of Form 10–Q, as provided in this instruction, only such portions filed in satisfaction of the Form 10–Q requirements shall be filed in electronic format.

* * * * *

82. By amending Form 10–QSB (§ 249.308b) by adding paragraph 3 to General Instruction C and paragraph 3 to General Instruction D to read as follows:

Note.—The text of Form 10–QSB is not and the amendments will not be appear in the Code of Federal Regulations.

Form 10–QSB

(Mark One)

[ ] Quarterly Report Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

For the quarterly period ended

[ ] Transition Report Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

For the transition period from _____to _____

* * * * *

C. Incorporation by Reference.

1. * * *

2. * * *

3. If any information required by Part I or Part II is incorporated by reference into an electronic format document from the quarterly report to security holders as provided in General Instruction C, any portion of the quarterly report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–B.

D. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of a quarterly report to security holders in combination with the required information of Form 10–QSB, as provided in this instruction, only such portions filed in satisfaction of the Form 10–QSB requirements shall be filed in electronic format.

* * * * *

83. By amending Form 10–K (§ 249.310) by adding paragraph (3) to General Instruction D, redesignating the note to General Instruction G.(2) as Note 1, adding Note 2 to General Instruction G.(2), and adding paragraph (3) to General Instruction H, to read as follows:

Note.—The text of Form 10–K is not and the amendments will not be appear in the Code of Federal Regulations.

Form 10–K Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 General Instructions

* * * * *

D. Signature and Filing of Report.

* * * * *

(3) Registrants are requested to indicate in a transmittal letter with the Form 10–K whether the financial statements in the report reflect a change from the preceding year in any accounting principles or practices, or in the method of applying any such principles or practices.

* * * * *

G. Information to be Incorporated by Reference.

(1) * * *

(2) * * *

Note 1.—* * *

Note 2.—If any information required by Part I or Part II is incorporated by reference into an electronic format document from the annual report to security holders as provided

in General Instruction G, any portion of the annual report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–K.

H. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of an annual report to security holders in combination with the required information of Form 10–K, as provided in this instruction, only such portions filed in satisfaction of the Form 10–K requirements shall be filed in electronic format.

* * * * *

84. By amending Form 10–KSB (§ 249.310b) by adding paragraph (3) to General Instruction C, adding a note following General Instruction E.2(b) and adding paragraph 3 to General Instruction F to read as follows:

Note.—The text of Form 10–KSB is not and the amendments will not be appear in the Code of Federal Regulations.

Form 10–KSB

[ ] Annual Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 [Fee Required]

[ ] Transition Report Under Section 13 or 15(d) of the Securities Exchange Act of 1934 [No Fee Required]

* * * * *

General Instructions

* * * * *

C. Signature and Filing of Report.

* * * * *

(3) Small business issuers are requested to indicate in a transmittal letter with the Form 10–KSB whether the financial statements in the report reflect a change from the preceding year in any accounting principles or practices or in the methods of application of those principles or practices.

* * * * *

E. Information to be Incorporated by Reference.

1. * * *

2. * * *

(a) * * *

(b) * * *

Note to electronic filers: If any information required by Part I or Part II is incorporated by reference from the annual report to security holders as allowed in General Instruction E.2.(a), any portion of the annual report to security holders incorporated by reference shall be filed as an exhibit in electronic format, as required by Item 601(b)(13) of Regulation S–B.

* * * * *

F. Integrated Reports to Security Holders.

* * * * *

(3) If an electronic filer files any portion of an annual report to security holders in combination with the required information of Form 10–KSB, as provided in this instruction, only such portions filed in satisfaction of the Form 10–KSB requirements shall be filed in electronic format.

* * * * *

85. By amending Form 11–K (§ 249.311) by adding General Instruction E to read as follows:

Note.—The text of Form 11–K is not and the amendment will not appear in the Code of Federal Regulations.

Form 11–K

For Annual Reports of Employee Stock Purchase, Savings and Similar Plans Pursuant to Section 15(d) of the Securities Exchange Act of 1934 General Instructions

* * * * *

E. *Electronic Filers.*

Plans subject to ERISA that file plan financial statements and schedules prepared in accordance with the financial reporting requirements of ERISA may file such financial statements and schedules in paper under cover of Form SE (§ 249.444).

* * * * *

86. By amending § 249.322 by designating the current text as paragraph (a) and adding paragraph (b) to read as follows:

§ 249.322 Form 12b–25—Notification of late filing.

* * * * *

(b) This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to electronic difficulties should comply with either Rule 201 or Rule 202 of Regulation S–T (§ 232.201 or § 232.202 of this chapter), or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S–T (§ 232.13(b) of this chapter).

87. By amending Form 12b–25 (§ 249.322) by adding General Instruction 5 to read as follows:

Note.—The text of Form 12b–25 is not and the amendment will not appear in the Code of Federal Regulations.

Form 12b–25

Notification of Late Filing

* * * * *

General Instructions

* * * * *

5. *Electronic Filers.* This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S–T (§ 232.201 or § 232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S–T (§ 232.12(c) of this chapter).

88. By revising § 249.444 to read as follows:

§ 249.444 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in Rule 311 of Regulation S–T (§ 232.311 of this chapter).

89. By adding § 249.447, to read as follows:

§ 249.447 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by Rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

90. By removing § 249.460 and Form 8 and removing and reserving subpart E.

PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939

91. The authority citation for part 260 continues to read as follows:

Authority: 15 U.S.C. 77eee, 77ggg, 77nnn, 77sss, 78*ll*(d), 80b–3, 80b–4 and 80b–11.

92. A heading is added to precede the text of part 260 (General Rules and Regulations, Trust Indenture Act of 1939) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

93. By amending § 260.0–2 by redesignating paragraphs (g) through (k) as paragraphs (i) through (m) and adding paragraphs (g) and (h) to read as follows:

§ 260.0–2 Definition of terms used in the rules and regulations.

* * * * *

(g) *Electronic filer.* The term *electronic filer* means a person or an entity that submits filings electronically pursuant to Rules 101, 901, 902 or 903 of Regulation S–T (§§ 232.101, 232.901, 232.902 or 232.903 of this chapter, respectively).

(h) *Electronic filing.* The term *electronic filing* means a document

under the federal securities laws that is transmitted or delivered to the Commission in electronic format.

* * * * *

94. By revising § 260.0–5 to read as follows:

§260.0–5 Business hours of the Commission.

(a) *General.* The principal office of the Commission, at 450 Fifth Street, NW., Washington, DC 20549, is open each day, except Saturdays, Sundays and federal holidays, from 9 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect, *provided that* the hours for the filing of documents with the Commission are as set forth in paragraphs (b) and (c) of this section.

(b) *Submissions made in paper or on magnetic tape or diskette.* Paper documents filed with or otherwise furnished to the Commission, as well as electronic filings and submissions on magnetic tape or diskette under cover of Form ET (§§ 239.62, 249.445, 259.601, 269.6 and 274.401 of this chapter), may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 5:30 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

(c) *Electronic filings.* Filings made by direct transmission may be submitted to the Commission each day, except Saturdays, Sundays and federal holidays, from 8 a.m. to 10 p.m., Eastern Standard Time or Eastern Daylight Saving Time, whichever is currently in effect.

PART 269—FORMS PRESCRIBED UNDER THE TRUST INDENTURE ACT OF 1939

95. The authority citation for part 269 is revised to read as follows:

Authority: 15 U.S.C. 77ddd(c), 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77sss, 78*ll*(d), unless otherwise noted.

96. By revising § 269.8 to read as follows:

§269.8 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in Rule 311 of Regulation S–T (§ 232.311 of this chapter).

97. By adding § 269.10, to read as follows:

§269.10 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by Rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

Text of Forms ID, ET, SE and TH

Forms ET (§§ 239.62, 249.445 and 269.6), ID (§§ 239.63, 249.446 and 269.7), and SE (§§ 239.64, 249.444, and 269.8) referenced in chapter II are revised, and Form TH (§§ 239.65, 249.447 and 269.10) is added. The text of those forms will not appear in the Code of Federal Regulations. The text of the Forms reads as follows:

OMB Approval

OMB Number: 3235–0328
Expires: March 31, 1995
Estimated average burden hours per response—0.15
Applicant's CIK (if known)

Form ID—Uniform Application for Access Codes To File on EDGAR

Part I—Applicant Information (To be completed by all applicants)

Exact Name of Registrant as specified in its charter or individual's name as used for signature purposes. _____

Former Name (if changed since last application) _____
Mailing Address _____
Street Address or Post Office Box No. _____
City _____
State _____
Zip _____

Applicant is a (*see* definitions in the General Instructions):

☐ Filer
☐ Filing Agent
☐ Training Agent
☐ Initial Application for EDGAR Access Codes.

If you are associated with another party which already has access codes to use EDGAR, and if you want to use the same PMAC as the associated party, please write the CIK of the associated party on the following line: _____

Do you want a Filer Manual?:
Yes ☐
No ☐

☐ Amended Application for (*see* definitions in the General Instructions):
☐ CCC
☐ Password
☐ PMAC
☐ Amended Application to change reported information only (Access codes to remain the same)

Part II—Filer Information (To be completed by filers only)

If you currently file with the SEC, check this box ☐ and provide at least one of your SEC file numbers, if known:
1933 Act No.
2- _____
33- _____
1934 Act No.
0- _____
1- _____
1940 Act No.
811- _____
814- _____
Other
____- _____
Tax Number or Federal Identification Number (Registrants only) _____
Telephone Number (Include Area Code) _____
Primary Business Address (if different from mailing address) Street Address or Post Office Box No. _____
City _____
State _____
Zip _____
State of Incorporation/Organization _____
Fiscal Year End (mm/dd) _____

Part III—Contact Information (To be completed by applicants)

Person to receive EDGAR Information, Inquiries and Access Codes _____
Telephone Number (Include Area Code)
(_____) _____
Mailing Address (if different from applicant's mailing address) Street Address or Post Office Box No.
City _____
State _____
Zip _____

If you are CompuServe subscriber, provide your User ID: _____

Part IV—Account Information (To be completed by filers and filing agents only)

Person to receive SEC Account Information and Billing Invoices
Telephone Number (Include Area Code)
(_____) _____
Address (if different from applicant's mailing address) Street Address or Post Office Box No.
City _____
State _____
Zip _____

Part V—Signature (To be Completed by all Applicants)

Signature: _____
Type or Print Name: _____
Position or Title: _____
Date: _____

Section 19 of the Securities Act of 1933 (15 U.S.C. 77s), sections 13(a) and 23 of the Securities Exchange Act of 1934 (15 U.S.C. 78m(a) and 78w), section 319 of the Trust Indenture Act of 1939 (15 U.S.C. 77sss), section 20 of the Public Utility Holding Company Act of 1935 (15 U.S.C. 79t) and sections 30 and 38 of the Investment Company Act of 1940 (15 U.S.C. 80a–29 and 80a–37) authorize solicitation of this information. This information will be used to assign system identification to filers, filing agents, and training agents. This will allow the Commission to identify persons sending electronic submissions and grant secure access to the EDGAR system.

Form ID

General Instructions

Use and Preparation of Form ID

Form ID is used to apply for or to amend the following codes that are necessary to access the SEC's Electronic Data Gathering, Analysis, and Retrieval (EDGAR) system.

• Central Index Key (CIK)—Uniquely identifies each filer, filing agent, and training agent. The CIK is assigned by the SEC at the

time of an initial application and may not be changed by the filer, filing agent, or training agent.

• CIK Confirmation Code (CCC)—Used in the header of a filing in conjunction with the filer's CIK to ensure that the filing has been authorized by the filer.

• Password (PW)—allows a filer, filing agent, or training agent to log onto the EDGAR system, submit filings, and change its CCC.

• Password Modification Authorization Code (PMAC)—allows a filer, filing agent, or training agent to change its Password.

Please see the EDGAR Filer Manual for instructions on how to file electronically, including how to use the access codes.

Please refer to the published phase-in schedules for filer phase-in groups and phase-in dates for electronic filing for each group. No electronic filings, other than test filings, may be submitted by or on behalf of a filer not phased in, unless otherwise permitted by Regulation S–T.

Applicants must complete all items in any Parts which are applicable. If any item in any Part is inapplicable, please so indicate. Incomplete Forms may require amendment and cause delays in assigning access codes.

Part I—Applicant Information (To be completed by all applicants)

Indicate whether you will be sending electronic submissions as a filer, filing agent, or training agent. Only one box may be marked on an application. A "filer" is any person or entity on whose behalf an electronic filing is made. A "filing agent" is a financial printer, law firm, or other party which will be using these access codes to send a filing or portion of a filing on behalf of a filer. A "training agent" is any person or entity which will be sending only test filings in conjunction with training other persons.

If you do not already have access codes, please mark the "Initial Application" box, answer the two related questions, (if they apply), and complete all other applicable items in Parts II through V.

If you already have access codes, please provide your CIK in the upper left corner and mark the boxes to indicate the reason for the amendment and any access codes you want to replace. You also should complete Part V—Signature and those items in Parts II through IV which have changed from the previous application. Changes to access codes (except the PMAC) and most other information on Form ID may be made electronically via EDGAR. See the EDGAR Filer Manual for details.

Part II—Filer Information (To be completed by filers only)

Tax number or federal identification number—the number issued by the Internal Revenue Service. (Not required for individuals.)

State of Incorporation/Organization and Fiscal Year End are not required for individuals. Foreign private issuers are requested to include their country of organization.

Part III—Contact Information (To be completed by all applicants)

This section identifies the individual who should receive the access codes and EDGAR-related information.

Filers, filing agents, and training agents who become CompuServe subscribers will receive acceptance and suspension messages and any requested return copies of their filings via electronic mail at their expense. They will also be able to access and download EDGAR-related information from the CompuServe electronic bulletin board. Filers and filing agents who do not subscribe to CompuServe will receive their acceptance and suspension messages by regular U.S. Mail. They may also request return copies of their filings by U.S. Mail at their option and expense.

Part IV—Account Information (To be completed by filers and filing agents only)

This section identifies the individual who should receive account information and/or billing invoices from the SEC. This information will be used by the SEC to facilitate electronic processing of fee payments and billings.

Part V—Signature (To be completed by all applicants)

Manually sign and date this form and return it to: Attn: Filer Support, EDGAR, U.S. Securities and Exchange Commission, Operations Center, Stop 0–7, 6432 General Green Way, Alexandria, VA 22312.

OMB APPROVAL

OMB Number: 3235–0329
Expires: March 31, 1995
Estimated average burden hours per response—0.25

Form ET—Transmittal Form for Electronic Format Documents Under the EDGAR System

Part I—Submission Information

(Read the instructions before completing the following items.)

1. CIK of Sender of diskette(s) or tape(s) _____
2. Name of Sender of diskette(s) or tape(s) _____
3. Number of diskette(s) or tape(s) in package _____
4. Person to contact in the event of problems regarding the diskette(s) or tape(s)
a. Name _____
b. Telephone Number (including Area Code) (_____)_____

Part II—Magnetic Tapes

1. Volume ID on internal label: _____
2. Language: ____ASCII; ____EBCDIC
3. Density: ____1600 bpi; ____6250 bpi

Part III—Diskettes

1. Sides: ____Single; ____Double
2. Density: ____Single; ____Double; ____High
3. Word Processing data (*See* the EDGAR Filer Manual for acceptable formats):
Format: ____Word Processing; ____Print Image (ASCII)
If in word processing format, please provide:
Name of word processing software: _____
Version of word processing software: _____
4. Hardware on which the diskette was prepared:
Brand: _____
Model Number: _____
Operating system: _____

Form ET—General Instructions

1. Rule as to Use of Form ET

One copy of this form shall accompany all diskette or magnetic tape submissions.

Diskettes or magnetic tapes, regardless of the manner of delivery, should be addressed: Attn: Document Control—EDGAR, U.S. Securities and Exchange Commission, 450 5th Street, NW., Washington, DC 20549.

2. Preparation of Diskette or Magnetic Tape Submissions

Attention is directed to the EDGAR Filer Manual which contains information and procedures for electronic filing.

A. All files on a diskette must be in the same word processing format.

B. More than one submission may be sent on a diskette or magnetic tape; however, each submission must be contained in a single file. The Commission will assume that each file on a diskette or magnetic tape contains a separate submission and will transfer all such files to the EDGAR system. Therefore, the preparer should recheck all files prior to sending a diskette or magnetic tape to the Commission to ensure that it contains only those files intended to be sent.

C. If more than one diskette or magnetic tape is used, their order of processing should be indicated on the external label of each diskette or magnetic tape, *e.g.*, 1 of 3; 2 of 3, etc.

D. Please write the CIK of the Sender on the external label of each diskette or magnetic tape.

E. To expedite processing of diskettes or magnetic tapes, please write in large, bold letters on the envelope or carton: EDGAR DISKETTE or EDGAR MAGNETIC TAPE, as appropriate.

3. Preparation of Form

A. The form should be completed carefully as this data will be used by the Commission to transfer submissions from the diskette(s) or magnetic tape(s) to the EDGAR system.

B. The CIK and Name of Sender requested in Part I should be that of the filer or filing agent, whichever prepared and sent the diskette(s) or magnetic tape(s) to the Commission.

C. The contact person identified in Part I should be the person who can respond to technical questions concerning the electronic preparation of the diskette(s) or magnetic tape(s).

D. If more than one filer and/or more than one submission is included on the diskette(s) or magnetic tape(s) submitted, it is not necessary to complete a separate form for each filer or submission if the information contained in Parts I, II, and III is identical for all filers and submissions.

4. Signatures

While there are no signature requirements to Form ET, each of the various electronic forms to be filed on diskette or magnetic tape that accompany Form ET contains certain signature requirements. Such electronic

forms and other documents required to be manually signed shall be in typed form. *See* Rule 302 of Regulation S–T (§ 232.302 of this chapter).

5. Application of General Rules and Regulations

The electronic filer is subject to Regulation S–T (Part 232 of this chapter) and the EDGAR Filer Manual. Attention is directed to the General Rules and Regulations under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Public Utility Holding Company Act of 1935 and the Investment Company Act of 1940, as modified by any electronic filing provisions to such rules and regulations.

OMB Approval

OMB Number: 3235–0327
Expires: March 31, 1995
Estimated average burden hours per response—0.15

Form SE—Form for Submission of Paper Format Exhibits by Electronic Filers

Exact name of registrant as specified in charter

Registrant CIK Number

Electronic report, schedule or registration statement of which the documents are a part (give period of report)

SEC file number, if available

Name of Person Filing the Document (If Other than the Registrant)

Signatures

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of_____, State of _____, _____, 19___.

(Registrant)
By: _____
(Name and Title)

Filings Made by Person Other Than the Registrant: After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 19_____, that the information set forth in this statement is true and complete.
By: _____
(Name)

(Title)

General Instructions to Form SE

I. Use of Form SE

A. This form shall be used by an electronic filer for the submission of any required paper format exhibit pursuant to the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, the Trust Indenture Act of 1939, or the Investment Company Act of 1940, *provided that* submission of such exhibit in paper format is permitted pursuant to Rule 201 or Rule 202 of Regulation S–T (§§ 232.201 and 232.202 of this chapter). It also may be used for the submission of any other paper format document permitted by Rule 311 of Regulation S–T (§ 232.311 of this chapter).

B. Attention is directed to the General Rules and Regulations under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Public Utility Holding Company Act of 1935 and the Investment Company Act of 1940. Requirements applicable to electronic submission are set forth in Regulation S–T (Part 232 of this chapter) and the EDGAR Filer Manual.

II. Preparation and Filing of the Form

A. Three complete copies of the form and exhibits shall be submitted in paper format.

B. The Form SE shall be submitted in the following manner:

1. If the subject of a temporary hardship exemption is an exhibit only, the exhibit shall be filed under cover of this form no later than one business day after the date on which the exhibit was to be filed electronically.

2. An exhibit filed pursuant to a continuing hardship exemption, or any other document filed in paper under cover of Form SE (other than an exhibit filed pursuant to a temporary hardship exemption), as allowed by Rule 311 of Regulation S–T, may be filed up to six business days prior to, or on the date of filing of, the electronic format document to which it relates but shall not be filed after such filing date. If a paper document is submitted in this manner, requirements that the document be filed with, provided with or accompany the electronic filing shall be satisfied. Any requirements as to delivery or furnishing the information to persons other than the Commission shall not be affected by this Instruction.

C. The registrant, or person other than the registrant, shall identify the documents being filed. Attach any paper format exhibit and an exhibit index as required by Item 601 of Regulation S–K (§ 229.601 of this chapter).

D. One copy of the form shall be manually signed by each person on whose behalf the form is submitted or by an authorized representative. If the form is signed by the authorized representative of a person (other than an executive officer or general partner), evidence of the authority of the representative to sign on behalf of such person shall be filed with the form, provided, however, that a power of attorney for this purpose that is already on file with the Commission may be incorporated by reference.

E. If the form is submitted in connection with a temporary hardship exemption, signatures may be in typed form rather than manual format.

OMB Approval

OMB Number: 3235–
Expires: March 31, 1995
Estimated average burden hours per response— 0.15
U.S. Securities and Exchange Commission
Washington, DC 20549

Form TH—Notification of Reliance on Temporary Hardship Exemption

Report, schedule or registration statement to which the hardship exemption relates (give period of report if applicable).

SEC file number, if available

Name of Person Filing the Document (If Other than the Registrant)

Part I—Registrant Information

Full Name of Registrant _____
Address of Principal Executive Office

Street and Number, City, State and Zip Code

Part II—Information relating to the hardship

Furnish the following information:

1. A description of the nature and extent of the temporary technical difficulties experienced by the electronic filer in attempting to submit the document in electronic format.

2. A description of the extent to which the electronic filer has successfully submitted documents previously in electronic format with the same hardware and software, in test or required filings.

3. A description of the burden and expense involved to employ alternative means to submit the electronic submission in a timely manner.

4. Any other reasons why an exemption is warranted.

Part III—Representation of intent to submit confirming electronic copy

The registrant shall include a representation that a confirming electronic copy of the document filed in paper will be filed in accordance with Rule 201(b) of Regulation S–T (§ 232.201(b)).

Part IV—Contact person

Name and telephone number of person to contact in regard to this notification;
Name _____
area code _____
telephone no. _____

Part V—Signatures

Name of registrant as appears in charter:
has caused this notification to be signed on its behalf by the undersigned, being duly authorized:
Date: _____
By: _____

Instruction: This form may be signed by an executive officer of the registrant or by any other duly authorized representative. Signatures may be in typed form rather than in manual format.

General Instructions

1. Rule 201(a) of Regulation S–T requires electronic filers relying on a temporary hardship exemption to file this form in addition to filing a paper copy of a document otherwise required to be filed in electronic format.

2. Three signed copies of this form shall accompany the paper format document and shall be filed within one business day after the date upon which the document filed in paper originally was to be filed electronically.

3. Signatures to the paper format document being filed pursuant to the exemption may be in typed form rather than manual format. *See*

Rule 302 of Regulation S–T (§ 232.302 of this chapter). All other requirements relating to paper format filings, including number of copies to be filed, shall be satisfied.

By the Commission.

Dated: February 23, 1993.

Margaret H. McFarland,

Deputy Secretary.

Note: Appendices A and B, *infra*, will not appear in the Code of Federal Regulations.

Appendix A—Timetable for Implementation of EDGAR Division of Corporation Finance Filings

April 26, 1993

Phase-in of Group CF–01.

July 19, 1993

Phase-in of Group CF–02.

October 4, 1993

Phase-in of Group CF–03.

December 6, 1993

Phase-in of Group CF–04. Six month test period begins.

Mid-1994

Final EDGAR rules and phase-in schedule are adopted.

August 1994

Phase-in of all remaining registrants begins in accordance with the final phase-in schedule, commencing with Group CF–05.

November 1994

Phase-in of Group CF–06

May 1995

Phase-in of Group CF–07

August 1995

Phase-in of Group CF–08

November 1995

Phase-in of Group CF–09

May 1996

Phase-in of Group CF–10. All registrants not previously phased in become subject to mandated electronic filing.

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME

CIK	Issuer name	Group
841020	1990 CALIFORNIA TAX CREDIT PARTNERS L P	CF–09
806387	1ST AMERICAN BANCORP INC	CF–07
803164	1ST COMMUNITY BANCORP INC	CF–06
853832	1ST NATIONAL FILM CORP	CF–10
034782	1ST SOURCE CORP	CF–07
100404	2 B SYSTEM INC	CF–08
718246	202 DATA SYSTEMS INC	CF–08
100331	20TH CENTURY INDUSTRIES	CF–04
838179	21ST CENTURY FILM CORP	CF–05
100412	250 WEST 57TH ST ASSOCIATES	CF–08
840468	3 BEALLS HOLDING CORP	CF–04
818762	3333 HOLDING CORP	CF–09
883787	3CI COMPLETE COMPLIANCE CORP	CF–10
738076	3COM CORP	CF–04
885520	3NET SYSTEMS INC /DE/	CF–10
735584	50 OFF STORES INC	CF–06
858709	50TH STATE BANCORPORATION	CF–10
090794	60 EAST 42ND STREET ASSOCIATES	CF–09
874085	999 INC	CF–10
799692	A&W BRANDS INC /DE/	CF–05
860754	AAA NET REALTY FUND IX LTD	CF–10
887204	AAA NET REALTY FUND X LTD	CF–10
879957	AAMES FINANCIAL CORP/DE	CF–10
824142	AAON INC	CF–08
001750	AAR CORP	CF–03
706688	AARON RENTS INC	CF–05
845779	ABATIX ENVIRONMENTAL CORP	CF–08
881890	ABAXIS INC	CF–10
882289	ABBEY HEALTHCARE GROUP INC/DE	CF–10
001800	ABBOTT LABORATORIES	CF–02
351569	ABC BANCORP	CF–05
888676	ABEX INC	CF–10
354195	ABF ENERGY CORP	CF–08
838830	ABF FREIGHT SYSTEM INC	CF–04
356809	ABIGAIL ADAMS NATIONAL BANCORP INC	CF–06
812146	ABINGTON BANCORP INC	CF–05
815094	ABIOMED INC	CF–06
826411	ABLE TELCOM HOLDING CORP	CF–09
743213	ABOVE TECHNOLOGIES INC	CF–09
001923	ABRAMS INDUSTRIES INC	CF–05
867665	ABRAXAS PETROLEUM CORP	CF–10
313368	ABS INDUSTRIES INC /DE/	CF–06
098707	ACA JOE INC	CF–06
001961	ACADEMIC COMPUTER SYSTEMS INC	CF–08
792468	ACAP CORP	CF–08
783233	ACC CORP	CF–06
001985	ACCEL INTERNATIONAL CORP	CF–09
727207	ACCELR8 TECHNOLOGY CORP	CF–08
001988	ACCESS CORP	CF–07
833798	ACCESS GROUP INC	CF–09
882304	ACCESS HEALTH MARKETING INC	CF–10
804888	ACCLAIM ENTERTAINMENT INC	CF–05
811703	ACCUGRAPH CORP	CF–07
840401	ACCUHEALTH INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
864234	ACCUSONICS INC	CF–10
002024	ACE HARDWARE CORP	CF–03
002034	ACETO CORP	CF–05
319120	ACKERLEY COMMUNICATIONS INC	CF–04
002062	ACMAT CORP	CF–05
869676	ACME CLEVELAND CORP /OH/	CF–10
002070	ACME ELECTRIC CORP	CF–05
002093	ACME STEEL CO	CF–04
002098	ACME UNITED CORP	CF–06
715579	ACNB CORP	CF–04
866712	ACQUA GROUP INC	CF–10
819255	ACQUISITION CAPABILITY INC	CF–09
813928	ACQUISITION INDUSTRIES INC /CO/	CF–08
702511	ACS ENTERPRISES INC	CF–07
751156	ACTEK INC	CF–08
810309	ACTION AUTO RENTAL INC	CF–04
811096	ACTION AUTO STORES INC	CF–05
752263	ACTION COMMUNICATIONS INC	CF–09
002145	ACTION INDUSTRIES INC	CF–05
795887	ACTION PRODUCTS INC	CF–08
747435	ACTION PRODUCTS INTERNATIONAL INC	CF–08
058254	ACTION STAFFING INC	CF–06
846194	ACTIVE ACQUISITIONS INC	CF–10
824301	ACTIVE CAPITAL INC	CF–09
103575	ACTON CORP/DE	CF–05
854152	ACTV INC /DE/	CF–08
816239	ACUNET CORPORATION	CF–08
717014	ACUSON CORP	CF–04
733269	ACXIOM CORP	CF–05
806586	AD RAK HOLDINGS INC	CF–08
313798	ADAC LABORATORIES	CF–05
008050	ADACORP INC	CF–06
002186	ADAGE INC	CF–06
773727	ADAMS JOHN LIFE CORP	CF–08
002178	ADAMS RESOURCES & ENERGY INC	CF–06
709804	ADAPTEC INC	CF–05
061478	ADC TELECOMMUNICATIONS INC	CF–04
741012	ADCOM SYSTEMS INC	CF–08
810665	ADDINGTON RESOURCES INC	CF–04
003141	ADDSCO INDUSTRIES INC	CF–06
874292	ADDVANTAGE MEDIA GROUP INC /OK	CF–10
796486	ADELPHIA COMMUNICATIONS CORP	CF–03
798538	ADEN ENTERPRISES INC	CF–09
883903	ADESA CORP	CF–10
752200	ADIA SERVICES INC	CF–04
846972	ADIENCE INC	CF–04
826773	ADINA INC	CF–09
859173	ADLEX CORP	CF–10
849401	ADM TRONICS UNLIMITED INC/DE	CF–08
779438	ADMAR GROUP INC	CF–08
796343	ADOBE SYSTEMS INC /CA/	CF–05
809796	ADTEC INC	CF–07
002435	ADVANCE CIRCUITS INC	CF–06
770034	ADVANCE DISPLAY TECHNOLOGIES INC	CF–08
002457	ADVANCE ROSS CORP	CF–06
843004	ADVANCED BIOLOGICAL SYSTEMS INC	CF–09
726747	ADVANCED CELLULAR TECHNOLOGY INC	CF–08
002467	ADVANCED COMPUTER TECHNIQUES CORP	CF–07
320179	ADVANCED ENERGY CORP	CF–09
740966	ADVANCED ENERGY RESOURCES INC	CF–07
849706	ADVANCED ENVIRONMENTAL RECYCLING TECHNOL	CF–07
796960	ADVANCED ENVIRONMENTAL SYSTEMS INC	CF–08
861289	ADVANCED LOGIC RESEARCH INC	CF–05
792977	ADVANCED MAGNETICS INC	CF–06
319319	ADVANCED MANUFACTURING SYSTEMS INC	CF–07
814580	ADVANCED MARKETING SERVICES INC	CF–05
823314	ADVANCED MEDICAL DYNAMICS INC	CF–10
817161	ADVANCED MEDICAL INC	CF–05
807732	ADVANCED MEDICAL PRODUCTS INC	CF–08
002488	ADVANCED MICRO DEVICES INC	CF–02
315698	ADVANCED MONITORING SYSTEMS INC	CF–08
722567	ADVANCED NMR SYSTEMS INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
869986	ADVANCED PHOTONIX INC	CF–10
818033	ADVANCED POLYMER SYSTEMS INC /DE/	CF–06
874979	ADVANCED PROMOTION TECHNOLOGIES INC	CF–10
737717	ADVANCED TOBACCO PRODUCTS INC	CF–08
786623	ADVANCED VIRAL RESEARCH CORP	CF–08
096638	ADVANTA CORP	CF–02
881892	ADVANTAGE BANCORP INC	CF–10
824840	ADVANTAGE LIFE PRODUCTS INC / CO	CF–09
843496	ADVANTISTICS INC /DE/	CF–09
820906	ADVATEX ASSOCIATES INC	CF–06
802206	ADVEN INC	CF–09
319489	ADVEST GROUP INC	CF–03
801622	ADVO SYSTEM INC	CF–04
868740	AEI NET LEASE INCOME & GROWTH FUND XIX LIMITED PARTNERSHIP	CF–10
759641	AEI REAL ESTATE FUND 85–A LTD PARTNERSHI	CF–07
771677	AEI REAL ESTATE FUND 85–B LTD PARTNERSHI	CF–07
785788	AEI REAL ESTATE FUND 86–A LTD PARTNERSHI	CF–07
793631	AEI REAL ESTATE FUND XV LTD PARTNERSHIP	CF–07
804127	AEI REAL ESTATE FUND XVI LTD PARTNERSHIP	CF–06
819577	AEI REAL ESTATE FUND XVII LIMITED PARTNE	CF–09
840459	AEI REAL ESTATE FUND XVIII LIMITED PARTN	CF–09
004911	AEL INDUSTRIES INC	CF–04
857571	AEP GENERATING CO /OH/	CF–02
785787	AEP INDUSTRIES INC	CF–05
736970	AEQUITRON MEDICAL INC	CF–06
856572	AERIAL ACQUISITION INC	CF–10
350200	AERO SERVICES INTERNATIONAL INC	CF–06
002589	AERO SYSTEMS ENGINEERING INC	CF–06
002590	AERO SYSTEMS INC	CF–06
109471	AEROSONIC CORP /DE/	CF–06
856164	AEROVOX INC	CF–05
874761	AES CORPORATION	CF–10
002648	AETNA LIFE & CASUALTY CO	CF–01
785860	AETNA REAL ESTATE ASSOCIATES L P	CF–08
824205	AFFILIATED BANC CORP	CF–04
887026	AFFILIATED FOOD STORES INC	CF–10
849696	AFFILIATED PUBLICATIONS INC	CF–10
884252	AFFINITY BIOTECH INC	CF–10
875133	AFFYMAX N V	CF–10
007668	AFG INDUSTRIES INC	CF–02
879494	AFG INVESTMENT TRUST A	CF–10
879495	AFG INVESTMENT TRUST B	CF–10
810351	AFN INC	CF–07
319126	AFP IMAGING CORP	CF–06
874421	AFS FINANCIAL CORP	CF–10
853892	AG AUTOMOTIVE WAREHOUSES INC	CF–07
875354	AG SERVICES OF AMERICA INC	CF–10
842289	AG–BAG INTERNATIONAL LTD	CF–09
880266	AGCO CORP /DE	CF–10
718936	AGENCY RENT A CAR INC	CF–03
797325	AGINCOURT VENTURES LTD	CF–08
811210	AGOURON PHARMACEUTICALS INC	CF–06
002817	AGRI DYNAMICS INC	CF–08
826678	AGRI PONICS INC	CF–09
879575	AGRICULTURAL MINERALS CO L P/DE	CF–10
875710	AGRIDYNE TECHNOLOGIES INC	CF–10
313997	AGRIPOST INC	CF–06
842888	AGRISTAR INC	CF–08
002852	AGWAY INC	CF–02
771667	AHMANSON H F & CO /DE/	CF–02
855042	AHSC HOLDINGS CORP	CF–10
002880	AIC INTERNATIONAL INC	CF–07
785929	AIFS INC	CF–05
002904	AILEEN INC	CF–06
354173	AIM TELEPHONES INC	CF–05
823556	AIR & WATER TECHNOLOGIES CORP	CF–03
872820	AIR ACADEMY NATIONAL BANCORP	CF–10
868755	AIR CURE ENVIRONMENTAL INC	CF–10
700674	AIR EXPRESS INTERNATIONAL CORP /DE/	CF–04
002969	AIR PRODUCTS & CHEMICALS INC /DE/	CF–02
353184	AIR TRANSPORTATION HOLDING CO INC	CF–07
003000	AIRBORNE FREIGHT CORP /DE/	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
812591	AIRCOA HOTEL PARTNERS L P	CF–05
826156	AIRCRAFT INCOME PARTNERS L P	CF–09
853937	AIRFUND II INTERNATIONAL LIMITED PARTNER	CF–10
842184	AIRFUND INTERNATIONAL LIMITED PARTNERSHI	CF–09
804212	AIRGAS INC	CF–04
799033	AIRLEASE LTD	CF–05
790708	AIRSENSORS INC	CF–06
877051	AIRSHIELD COMPOSITES INTERNATIONAL CORP	CF–10
764587	AIRSHIP INTERNATIONAL LTD	CF–06
835768	AIRTRAN CORP	CF–09
854858	AJAY SPORTS INC	CF–06
872283	AKAL INTERNATIONAL INC	CF–10
003116	AKORN INC	CF–06
730469	AL LABORATORIES INC	CF–04
003146	ALABAMA GAS CORP	CF–04
003153	ALABAMA POWER CO	CF–01
870382	ALAFIRST BANCSHARES INC	CF–10
355115	ALAMCO INC	CF–05
098618	ALANCO RESOURCES CORP	CF–07
766421	ALASKA AIR GROUP INC	CF–03
003228	ALASKA GOLD CO	CF–06
313809	ALASKA NORTHWEST PROPERTIES INC	CF–07
817642	ALASKA PRECIOUS METALS LTD	CF–08
701288	ALATENN RESOURCES INC	CF–05
003292	ALBA WALDENSIAN INC	CF–06
882293	ALBANK FINANCIAL CORP	CF–10
819793	ALBANY INTERNATIONAL CORP /DE/	CF–03
003327	ALBERTO CULVER CO	CF–03
003333	ALBERTSONS INC /DE/	CF–01
783425	ALC COMMUNICATIONS CORP	CF–04
708484	ALCIDE CORP	CF–07
855042	ALCO HEALTH DISTRIBUTION CORP	CF–10
731269	ALCO HEALTH SERVICES CORP	CF–03
701722	ALCO INTERNATIONAL GROUP INC	CF–08
003370	ALCO STANDARD CORP	CF–02
836243	ALCOA INTERNATIONAL HOLDINGS CO	CF–01
003392	ALD INC	CF–08
003398	ALDEN ELECTRONICS INC	CF–06
886164	ALDEN PRESS CO	CF–10
813656	ALDUS CORP /WA/	CF–05
003449	ALEXANDER & ALEXANDER SERVICES INC	CF–03
003453	ALEXANDER & BALDWIN INC	CF–02
355143	ALEXANDER ENERGY CORP	CF–06
003499	ALEXANDERS INC	CF–04
743532	ALFA CORP	CF–07
846376	ALFA INDUSTRIES INC	CF–10
820600	ALFA INTERNATIONAL CORP	CF–07
014611	ALFA LEISURE INC	CF–08
354767	ALFA RESOURCES INC	CF–09
708717	ALFACELL CORP	CF–08
724989	ALFIN INC	CF–06
003535	ALGOREX CORP	CF–08
863928	ALIAS RESEARCH INC	CF–10
003545	ALICO INC	CF–05
874663	ALKERMES INC	CF–10
818074	ALL AMERICAN SEMICONDUCTOR INC	CF–06
783265	ALL AMERICAN TELEVISION INC	CF–06
885399	ALL FOR A DOLLAR INC	CF–10
837472	ALL QUOTES INC	CF–09
745543	ALL STATE PROPERTIES LP	CF–07
003642	ALLCITY INSURANCE CO /NY/	CF–09
036565	ALLECO INC	CF–10
775368	ALLEGHANY CORP /DE	CF–03
351547	ALLEGHENY & WESTERN ENERGY CORP	CF–04
003650	ALLEGHENY & WESTERN RAILWAY CO	CF–01
715606	ALLEGHENY BANKSHARES CORP	CF–06
774459	ALLEGHENY GENERATING CO	CF–08
811929	ALLEGHENY LUDLUM CORP	CF–03
003673	ALLEGHENY POWER SYSTEM INC	CF–02
003721	ALLEN GROUP INC	CF–04
003753	ALLEN ORGAN CO	CF–05
716193	ALLERCARE INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850693	ALLERGAN INC	CF–03
728534	ALLIANCE BANCORPORATION /AK/	CF–04
880249	ALLIANCE CAPITAL CORP	CF–10
825313	ALLIANCE CAPITAL MANAGEMENT LP	CF–04
828881	ALLIANCE ENTERPRISES INC	CF–09
822434	ALLIANCE HEALTH INC	CF–09
817135	ALLIANCE IMAGING INC /DE	CF–10
736994	ALLIANCE PHARMACEUTICAL CORP	CF–05
745452	ALLIANCE WELL SERVICE INC	CF–08
806002	ALLIANT COMPUTER SYSTEMS CORP /DE/	CF–05
866121	ALLIANT TECHSYSTEMS INC	CF–10
352996	ALLICO CORP	CF–07
810995	ALLIED BANKSHARES INC	CF–09
868207	ALLIED CAPITAL ADVISERS INC	CF–10
887429	ALLIED CAPITAL COMMERCIAL CORP	CF–10
852187	ALLIED CLINICAL LABORATORIES INC	CF–10
869495	ALLIED DEVICES CORP	CF–10
774624	ALLIED GROUP INC	CF–06
874710	ALLIED HEALTHCARE PRODUCTS INC	CF–10
003941	ALLIED PRODUCTS CORP /DE/	CF–03
003952	ALLIED RESEARCH CORP	CF–05
773840	ALLIED SIGNAL INC	CF–02
003959	ALLIED SILVER LEAD CO	CF–09
003982	ALLIS CHALMERS CORP	CF–06
846538	ALLOU HEALTH & BEAUTY CARE INC	CF–06
793522	ALLOY COMPUTER PRODUCTS INC	CF–06
810992	ALLSTAR INNS L P /DE/	CF–04
778595	ALLSTAR VIDEO INC	CF–08
852220	ALLSTATE FINANCIAL CORP /VA/	CF–06
065873	ALLTEL CORP	CF–01
804742	ALLWASTE INC	CF–04
858439	ALMACS INC	CF–10
874314	ALMACS SUPERMARKETS INC / DE	CF–10
870732	ALN RESOURCES CORPORATION	CF–10
792160	ALOETTE COSMETICS INC	CF–06
856651	ALPART JAMAICA INC	CF–01
707511	ALPHA 1 BIOMEDICALS INC /DE/	CF–08
004127	ALPHA INDUSTRIES INC	CF–05
352869	ALPHA MICROSYSTEMS	CF–06
312257	ALPHA SOLARCO INC	CF–08
813747	ALPHAREL INC /CA/	CF–07
004164	ALPINE GROUP INC /DE/	CF–06
004165	ALPINE INTERNATIONAL CORP	CF–08
808302	ALPINE MEADOWS OF TAHOE INC	CF–09
712425	ALPNET INC	CF–06
355493	ALTA ENERGY CORP	CF–06
090350	ALTA GOLD CO/NV/	CF–05
796313	ALTAI INC	CF–07
881458	ALTARA INTERNATIONAL INC	CF–10
878903	ALTEON INC /DE	CF–10
870394	ALTER SALES CO INC	CF–10
768251	ALTERA CORP	CF–05
851998	ALTERNATIVE ASSET GROWTH FUND L P	CF–10
775057	ALTEX INDUSTRIES INC	CF–08
741339	ALTRON INC	CF–06
816643	ALTUS FINANCE CORPORATION	CF–04
004281	ALUMINUM CO OF AMERICA	CF–01
004310	ALZA CORP	CF–04
710178	ALZA TTS RESEARCH PARTNERS LTD	CF–09
318580	AM COMMUNICATIONS INC	CF–08
005483	AM DIAGNOSTICS INC	CF–06
002310	AM INTERNATIONAL INC	CF–03
880113	AM TECHNOLOGY INC /DE	CF–10
004317	AMACAN RESOURCES CORP	CF–08
004325	AMALGAMATED AUTOMOTIVE INDUSTRIES INC	CF–07
774448	AMALGAMATED INVESTMENT CORP	CF–08
814577	AMAX GOLD INC	CF–04
004363	AMAX INC /NY/	CF–02
874501	AMBAC INC /DE/	CF–10
702904	AMBANC CORP	CF–05
880414	AMBAR INC	CF–10
020639	AMBASE CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
724458	AMBASSADOR FINANCIAL GROUP INC	CF–05
008734	AMBASSADOR FOOD SERVICES CORP	CF–07
756709	AMBASSADOR REAL ESTATE INVESTORS LP	CF–08
276750	AMBER RESOURCES CO	CF–07
888456	AMBERS STORES INC	CF–10
319678	AMBRIT INC	CF–04
724126	AMBULATORY MEDICAL CARE INC	CF–08
885797	AMBULATORY RESOURCES INC	CF–10
722077	AMC ENTERTAINMENT INC	CF–03
027425	AMCAST INDUSTRIAL CORP	CF–04
831002	AMCOR CAPITAL CORP	CF–06
714756	AMCORE FINANCIAL INC	CF–07
004427	AMDAHL CORP	CF–02
838879	AMDL INC	CF–09
005177	AMDURA CORP	CF–04
852905	AME FINANCIAL SERVICES INC	CF–10
004438	AMELCO CORP	CF–06
004447	AMERADA HESS CORP	CF–02
811419	AMERALIA INC	CF–08
004457	AMERCO /NV/	CF–02
855574	AMERIANA BANCORP	CF–10
004468	AMERIBANC INC	CF–07
068336	AMERIBANC INVESTORS GROUP	CF–06
764638	AMERICA FIRST FEDERALLY GUARANTEED MORTG	CF–09
818789	AMERICA FIRST FINANCIAL FUND 1987–A LIMI	CF–08
879759	AMERICA FIRST MORTGAGE SERVICING CO L P II	CF–10
869261	AMERICA FIRST MORTGAGE SERVICING COMPANY LP I	CF–10
789951	AMERICA FIRST PARTICIPATING PREFERRED EQ	CF–05
789952	AMERICA FIRST PARTICIPATING PREFERRED EQ	CF–09
844327	AMERICA FIRST PREP FUND 2 LIMITED PARTNE	CF–09
812565	AMERICA FIRST PREP FUND 2 PENSION SERIES	CF–06
793245	AMERICA FIRST TAX EXEMPT MORTGAGE FUND 2	CF–09
776734	AMERICA FIRST TAX EXEMPT MORTGAGE FUND LTD PARTNERSHIP	CF–04
877476	AMERICA SERVICE GROUP INC /DE	CF–10
706270	AMERICA WEST AIRLINES INC	CF–03
870837	AMERICAL ECONOMY LODGING LP	CF–10
815024	AMERICAN AFFORDABLE HOUSING II LIMITED P	CF–06
815025	AMERICAN AFFORDABLE HOUSING III LIMITED	CF–07
794803	AMERICAN AIRCRAFT CORP/OR/	CF–07
004515	AMERICAN AIRLINES INC	CF–02
721238	AMERICAN BANCORP INC/LA	CF–06
701803	AMERICAN BANCORP OF NEVADA	CF–06
004570	AMERICAN BANCORPORATION /OH/	CF–05
886943	AMERICAN BANCSHARES INC/NC	CF–10
352801	AMERICAN BANCSHARES OF HOUMA INC	CF–06
350571	AMERICAN BANKERS INSURANCE GROUP INC	CF–09
878375	AMERICAN BAR ASSOCIATION MEMBERS STATE STREET COLLECTIVE TR	CF–10
004611	AMERICAN BILTRITE INC	CF–05
874790	AMERICAN BIODYNE INC	CF–10
867572	AMERICAN BIOMED INC	CF–10
741443	AMERICAN BIONETICS INC	CF–08
845752	AMERICAN BODY ARMOR & EQUIPMENT INC	CF–07
789073	AMERICAN BRANDS INC /DE/	CF–02
771497	AMERICAN BUILDING MAINTENANCE INDUSTRIES	CF–04
748103	AMERICAN BUSINESS COMPUTERS CORP	CF–07
866921	AMERICAN BUSINESS CREDIT INC	CF–10
859633	AMERICAN BUSINESS FINANCE CORP	CF–10
879437	AMERICAN BUSINESS INFORMATION INC /DE	CF–10
004672	AMERICAN BUSINESS PRODUCTS INC	CF–04
704847	AMERICAN CABLE TV INVESTORS 2	CF–10
742274	AMERICAN CABLE TV INVESTORS 3	CF–10
785025	AMERICAN CABLE TV INVESTORS 4 LTD	CF–10
810963	AMERICAN CABLE TV INVESTORS 5 LTD	CF–10
856200	AMERICAN CAPITAL & RESEARCH CORP /DE/	CF–04
004707	AMERICAN CAPITAL CORP	CF–03
842570	AMERICAN CAPITAL HOLDINGS INC	CF–10
789468	AMERICAN CAPITAL MANAGEMENT & RESEARCH INC	CF–05
719271	AMERICAN CARRIERS INC	CF–04
769339	AMERICAN CITY BUSINESS JOURNALS INC	CF–05
774517	AMERICAN CLAIMS EVALUATION INC	CF–08
799194	AMERICAN COAL CORP	CF–09
813621	AMERICAN COLLOID CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
357070	AMERICAN COMMUNICATIONS & TELEVISION INC	CF–07
019548	AMERICAN COMMUNITY DEVELOPMENT GROUP INC	CF–06
743458	AMERICAN COMPLETION PROGRAM 1983–3	CF–08
762404	AMERICAN CONFECTIONERY CORP	CF–09
812407	AMERICAN CONSOLIDATED GOLD CORP	CF–08
799028	AMERICAN CONSUMER PRODUCTS INC	CF–05
004811	AMERICAN CONSUMERS INC	CF–08
314474	AMERICAN CONTINENTAL CORP /OH/	CF–08
811780	AMERICAN CORPORATE INVESTORS INC	CF–08
819913	AMERICAN CREDIT OPTICAL INC /DE/	CF–08
004829	AMERICAN CYANAMID CO	CF–02
004833	AMERICAN CYTOGENETICS INC	CF–08
874388	AMERICAN DENTAL LASER INC	CF–10
201076	AMERICAN DREDGING	CF–10
837038	AMERICAN DRUG SCREENS INC	CF–07
847394	AMERICAN EAGLE INVESTMENT CORP	CF–10
731297	AMERICAN EAGLE RESOURCES INC	CF–08
742126	AMERICAN ECOLOGY CORP	CF–05
790069	AMERICAN EDUCATIONAL PRODUCTS INC	CF–08
320349	AMERICAN EDUCATORS FINANCIAL CORP/DE/	CF–09
004904	AMERICAN ELECTRIC POWER COMPANY INC	CF–02
352281	AMERICAN ELECTROMEDICS CORP	CF–08
315428	AMERICAN ENTERPRISES INC	CF–08
808378	AMERICAN ENTERTAINMENT PARTNERS II L P	CF–07
793078	AMERICAN ENTERTAINMENT PARTNERS LP	CF–09
737299	AMERICAN ENTERTAINMENT VENTURE CORP	CF–09
764199	AMERICAN EQUINE PRODUCTS INC	CF–07
317548	AMERICAN EQUITY HOUSING FUND 1	CF–07
715428	AMERICAN EXPLORATION CO	CF–04
004962	AMERICAN EXPRESS CO	CF–02
004969	AMERICAN EXPRESS CREDIT CORP	CF–01
004977	AMERICAN FAMILY CORP	CF–03
819028	AMERICAN FILM TECHNOLOGIES INC /DE/	CF–07
005009	AMERICAN FILTRONA CORP	CF–05
005016	AMERICAN FINANCIAL CORP	CF–02
319157	AMERICAN FINANCIAL ENTERPRISES INC /CT/	CF–08
351541	AMERICAN FRANCHISE GROUP INC	CF–07
725552	AMERICAN FRUCTOSE CORP	CF–04
885002	AMERICAN FUNERAL SERVICES CORP	CF–10
005103	AMERICAN GENERAL CORP /TX/	CF–02
025598	AMERICAN GENERAL FINANCE CORP	CF–02
025600	AMERICAN GENERAL FINANCE INC	CF–02
005117	AMERICAN GEOLOGICAL ENTERPRISES INC	CF–08
005133	AMERICAN GREETINGS CORP	CF–02
808240	AMERICAN HEALTH PROPERTIES INC	CF–03
712194	AMERICAN HEALTH SERVICES CORP /DE/	CF–06
738339	AMERICAN HEALTHCARE MANAGEMENT INC	CF–03
005172	AMERICAN HERITAGE LIFE INVESTMENT CORP	CF–05
005187	AMERICAN HOME PRODUCTS CORP	CF–02
005193	AMERICAN HOME SHIELD CORP	CF–05
005207	AMERICAN HOUSING PARTNERS	CF–07
846009	AMERICAN HOUSING TRUST IV	CF–10
742102	AMERICAN INCOME 2 LTD PARTNERSHIP	CF–06
742103	AMERICAN INCOME 3 LTD PARTNERSHIP	CF–06
789673	AMERICAN INCOME 4 LTD PARTNERSHIP	CF–06
799175	AMERICAN INCOME 5 LTD PARTNERSHIP	CF–06
780396	AMERICAN INCOME 6 LTD PARTNERSHIP	CF–09
780398	AMERICAN INCOME 7 LTD PARTNERSHIP	CF–06
780399	AMERICAN INCOME 8 LIMITED PARTNERSHIP	CF–06
864236	AMERICAN INCOME FUND I	CF–10
868677	AMERICAN INCOME FUND I–A	CF–10
868678	AMERICAN INCOME FUND I–B	CF–10
868679	AMERICAN INCOME FUND I–C	CF–10
868680	AMERICAN INCOME FUND I–D	CF–10
868681	AMERICAN INCOME FUND I–E	CF–10
882322	AMERICAN INCOME HOLDING INC	CF–10
808512	AMERICAN INCOME PARTNERS III–A LIMITED P	CF–05
808513	AMERICAN INCOME PARTNERS III–B LIMITED P	CF–05
808515	AMERICAN INCOME PARTNERS III–C LIMITED P	CF–06
808516	AMERICAN INCOME PARTNERS III–D LIMITED P	CF–09
826929	AMERICAN INCOME PARTNERS IV A	CF–09
826930	AMERICAN INCOME PARTNERS IV B	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
826931	AMERICAN INCOME PARTNERS IV C L P	CF–09
826932	AMERICAN INCOME PARTNERS IV D LP	CF–09
847557	AMERICAN INCOME PARTNERS V A LTD PARTNER	CF–10
847558	AMERICAN INCOME PARTNERS V B LTD PARTNER	CF–10
005227	AMERICAN INDEMNITY FINANCIAL CORP	CF–07
276298	AMERICAN INDUSTRIES LTD	CF–09
732715	AMERICAN INFORMATION TECHNOLOGIES CORP	CF–02
724533	AMERICAN INSURED MORTGAGE INVESTORS	CF–04
784014	AMERICAN INSURED MORTGAGE INVESTORS L P SER 86	CF–04
811437	AMERICAN INSURED MORTGAGE INVESTORS L P SER 88	CF–09
753281	AMERICAN INSURED MORTGAGE INVESTORS SERIES 85 LP	CF–08
732179	AMERICAN INTEGRITY CORP	CF–06
005272	AMERICAN INTERNATIONAL GROUP INC	CF–02
799119	AMERICAN INTERNATIONAL PETROLEUM CORP /N	CF–06
830483	AMERICAN JET HOLDINGS INC	CF–09
005368	AMERICAN LIBERTY FINANCIAL CORP	CF–08
887205	AMERICAN LIFE HOLDING CO	CF–10
768710	AMERICAN LIFE INVESTORS INC	CF–09
005385	AMERICAN LIST CORP	CF–07
008855	AMERICAN LOCKER GROUP INC	CF–07
005405	AMERICAN MAIZE PRODUCTS CO	CF–03
310624	AMERICAN MANAGEMENT SYSTEMS INC	CF–05
700721	AMERICAN MEDICAL ALERT CORP	CF–08
869625	AMERICAN MEDICAL ASSESSMENT PROGRAMS INC	CF–10
715247	AMERICAN MEDICAL ELECTRONICS INC	CF–07
861439	AMERICAN MEDICAL HOLDINGS INC	CF–02
312655	AMERICAN MEDICAL INTERNATIONAL INC /DE/	CF–02
888675	AMERICAN MEDICAL RESPONSE INC	CF–10
842695	AMERICAN MEDICAL TECHNOLOGIES INC	CF–10
319016	AMERICAN METALS SERVICE INC	CF–07
066052	AMERICAN MIDLAND CORP	CF–06
714593	AMERICAN MOBILE SYSTEMS INC	CF–06
005486	AMERICAN MORTGAGE & INVESTMENT CO	CF–08
863957	AMERICAN MORTGAGE SECURITIES INC	CF–10
741516	AMERICAN NATIONAL BANKSHARES INC	CF–05
350898	AMERICAN NATIONAL PETROLEUM CO /DE/	CF–05
837298	AMERICAN NETWORK GROUP INC	CF–07
005550	AMERICAN NUCLEAR CORP	CF–01
740055	AMERICAN NURSERY PRODUCTS INC	CF–05
746896	AMERICAN OIL & GAS CORP	CF–04
005577	AMERICAN PACESETTER	CF–04
350832	AMERICAN PACIFIC CORP/DE	CF–05
701719	AMERICAN PACIFIC MINT INC	CF–07
005611	AMERICAN PETROFINA INC	CF–02
724024	AMERICAN PHYSICIANS SERVICE GROUP INC	CF–06
078319	AMERICAN PLASTICS & CHEMICALS INC	CF–07
835910	AMERICAN POWER CONVERSION CORPORATION	CF–06
005657	AMERICAN PRECISION INDUSTRIES INC	CF–06
725457	AMERICAN PRESIDENT COMPANIES LTD	CF–01
723253	AMERICAN QUALITY PRODUCTS INC	CF–09
889217	AMERICAN RE CORP	CF–10
813762	AMERICAN REAL ESTATE PARTNERS L P	CF–03
827165	AMERICAN REALTY TRUST INC /GA	CF–04
005719	AMERICAN RECREATION CENTERS INC	CF–05
792126	AMERICAN RELIANCE GROUP INC	CF–06
711512	AMERICAN REPUBLIC REALTY FUND I	CF–06
225255	AMERICAN RESOURCES GROUP INC/CO	CF–08
817900	AMERICAN RESTAURANT PARTNERS L P	CF–07
729545	AMERICAN RESTAURANTS CORP	CF–07
778643	AMERICAN RETIREMENT VILLAS PROPERTIES	CF–06
830156	AMERICAN RETIREMENT VILLAS PROPERTIES II	CF–09
853274	AMERICAN RETIREMENT VILLAS PROPERTIES III	CF–10
824206	AMERICAN RICE INC	CF–04
770701	AMERICAN SAFETY CLOSURE CORP	CF–07
005768	AMERICAN SCIENCE & ENGINEERING INC	CF–07
799296	AMERICAN SCREEN CO	CF–07
744825	AMERICAN SHARED HOSPITAL SERVICES	CF–05
005818	AMERICAN SHIP BUILDING CO	CF–05
713425	AMERICAN SOFTWARE INC	CF–05
725349	AMERICAN SOUTHWEST FINANCE CO INC	CF–04
706236	AMERICAN SOUTHWEST FINANCIAL CORP	CF–02
817383	AMERICAN SOUTHWEST MORTGAGE INVESTMENTS	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
350190	AMERICAN SPORTS ADVISORS INC	CF–08
005850	AMERICAN STANDARD INC	CF–02
804307	AMERICAN STEEL & WIRE CORPORATION	CF–05
090811	AMERICAN STORES CO /NEW/	CF–02
883032	AMERICAN STUDIOS INC	CF–10
880807	AMERICAN SUPERCONDUCTOR CORP /DE/	CF–10
318024	AMERICAN SURGERY CENTERS CORP	CF–08
842314	AMERICAN TAX CREDIT PROPERTIES II L P	CF–10
856135	AMERICAN TAX CREDIT PROPERTIES III LP	CF–10
830159	AMERICAN TAX CREDIT PROPERTIES LP	CF–09
766430	AMERICAN TECHNICAL CERAMICS CORP	CF–06
005907	AMERICAN TELEPHONE & TELEGRAPH CO	CF–01
318025	AMERICAN TOXXIC CONTROL INC	CF–06
790928	AMERICAN TRAVELLERS CORP	CF–09
859792	AMERICAN UNITED GLOBAL INC	CF–10
005981	AMERICAN VANGUARD CORP	CF–06
841543	AMERICAN VETERINARY PRODUCTS INC	CF–09
837037	AMERICAN VIDEO CLEARING HOUSE INC	CF–09
818263	AMERICAN VIDEO IMAGING INC	CF–07
866730	AMERICAN WASTE SERVICES INC	CF–10
080040	AMERICAN WATER RESOURCES INC	CF–08
318819	AMERICAN WATER WORKS CO INC	CF–02
794619	AMERICAN WOODMARK CORP	CF–05
356959	AMERICANA HOTELS & REALTY CORP	CF–05
830746	AMERICAS COFFEE CUP INC	CF–09
811119	AMERICOLD CORP /OR/	CF–03
887396	AMERICOMM CORP	CF–10
757765	AMERICORP INC	CF–06
831547	AMERICUS FUNDING CORP	CF–09
066661	AMERICUS MANAGEMENT CORP	CF–07
837993	AMERIFAX INC /DE/	CF–08
874735	AMERIFED FINANCIAL CORP	CF–10
721601	AMERIHEALTH INC	CF–06
778423	AMERIHOST PROPERTIES INC	CF–07
799898	AMERIMARK CORP	CF–08
822615	AMERINST INSURANCE GROUP INC	CF–10
072354	AMERISCRIBE CORP	CF–06
790730	AMERON INC/DE	CF–03
006071	AMES DEPARTMENT STORES INC	CF–02
001969	AMETECH INC	CF–08
006082	AMETEK INC	CF–03
842701	AMFAC JMB FINANCE INC	CF–10
839437	AMFAC JMB HAWAII INC	CF–09
318154	AMGEN INC	CF–04
741559	AMISTAR CORP	CF–06
799026	AMITY BANCORP INC	CF–04
879984	AMITY BANCSHARES INC /DE	CF–10
839687	AMNET TELECOMMUNICATIONS GROUP LTD	CF–09
766916	AMOCO CO	CF–02
093397	AMOCO CORP	CF–02
725729	AMOSKEAG BANK SHARES INC	CF–07
006161	AMOSKEAG CO	CF–03
006164	AMP INC	CF–02
731859	AMPAL AMERICAN ISRAEL CORP /NY/	CF–02
006176	AMPCO PITTSBURGH CORP	CF–04
887433	AMPEX INC	CF–10
803016	AMPLICON INC	CF–04
006201	AMR CORP	CF–02
809572	AMRE INC	CF–05
745061	AMRECORP REALTY FUND II	CF–07
776813	AMRECORP REALTY FUND III	CF–09
006207	AMREP CORP	CF–04
843009	AMS INC /OK/	CF–09
872463	AMSCO INTERNATIONAL INC	CF–10
078302	AMSERV INC	CF–07
003133	AMSOUTH BANCORPORATION	CF–02
807711	AMSTAR CORP /DE/	CF–03
855612	AMTECH CORP	CF–06
720500	AMTECH SYSTEMS INC	CF–07
005320	AMVESTORS FINANCIAL CORP	CF–04
780118	AMWEST INSURANCE GROUP INC	CF–06
881464	AMYLIN PHARMACEUTICALS INC	CF–10

APPENDIX B.—DIVISION OF CORRORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
719135	AN CON GENETICS INC	CF–08
805741	ANAC HOLDING CORP	CF–02
006260	ANACOMP INC	CF–03
773910	ANADARKO PETROLEUM CORP	CF–02
839022	ANAHEIM FOUNDRY CO	CF–07
006281	ANALOG DEVICES INC	CF–03
006284	ANALOGIC CORP	CF–04
310876	ANALYSIS & TECHNOLOGY INC	CF–05
006292	ANALYSTS INTERNATIONAL CORP	CF–06
753048	ANALYTICAL SURVEYS INC	CF–07
006314	ANAREN MICROWAVE INC	CF–06
869623	ANCHOR BANCORP INC	CF–10
885322	ANCHOR BANCORP WISCONSIN INC	CF–10
819716	ANCHOR CAPITAL II INC	CF–09
741561	ANCHOR FINANCIAL CORP	CF–06
841002	ANCO PRODUCTION CO	CF–09
070262	ANDAL CORP	CF–05
006383	ANDERSEN GROUP INC	CF–05
007659	ANDERSON STOKES INC	CF–08
006474	ANDERSONS	CF–04
810589	ANDOVER BANCORP INC	CF–07
842923	ANDOVER EQUITIES CORP	CF–09
793029	ANDOVER TOGS INC	CF–05
849146	ANDRAPLEX CORP	CF–10
006494	ANDREA RADIO CORP	CF–07
317093	ANDREW CORP	CF–04
277025	ANDREWS GROUP INC /DE/	CF–05
352425	ANDROS INC	CF–06
877929	ANERGEN INC	CF–10
815093	ANGEION CORP/MN	CF–07
316315	ANGELES CORP /CA/	CF–04
852159	ANGELES GROWTH & INCOME FUND	CF–10
870561	ANGELES HOUSING CONCEPTS INC	CF–10
812564	ANGELES INCOME PROPERTIES LTD 6	CF–05
840997	ANGELES MORTGAGE INVESTMENT TRUST	CF–09
789282	ANGELES OPPORTUNITY PROPERTIES LTD	CF–07
831972	ANGELES PARTICIPATING MORTGAGE TRUST	CF–05
812187	ANGELES PARTNERS 16	CF–09
006571	ANGELICA CORP /NEW/	CF–04
706081	ANGHEL LABORATORIES INC	CF–08
811317	ANGIO MEDICAL CORP /DE/	CF–08
310569	ANHEUSER BUSCH COMPANIES INC	CF–01
006627	ANHEUSER–BUSCH INC	CF–01
853529	ANKAP INC	CF–10
318499	ANNANDALE CORP	CF–08
842705	ANNAPOLIS BANCSHARES INC	CF–09
874214	ANNTAYLOR STORES CORP	CF–10
065695	ANR PIPELINE CO	CF–02
006694	ANSONIA DERBY WATER CO	CF–07
852001	ANTAEUS ACQUISITIONS INC	CF–10
065202	ANTARES RESOURCES CORP	CF–09
826326	ANTENNAS AMERICA INC	CF–09
727120	ANTHEM ELECTRONICS INC /DE/	CF–05
006720	ANTHONY INDUSTRIES INC	CF–04
742492	ANVIL INVESTOR SERVICES INC	CF–08
006756	ANW INC /DE	CF–06
777358	AOI COAL CO	CF–05
315293	AON CORP	CF–02
716399	AORTECH INC	CF–08
796505	APA OPTICS INC /MN/	CF–07
006769	APACHE CORP	CF–03
315645	APACHE ENERGY & MINERALS CO	CF–09
824104	APACHE INVESTMENTS INC	CF–09
727538	APACHE OFFSHORE INVESTMENT PARTNERSHIP	CF–05
318681	APACHE PETROLEUM LTD PARTNERSHIP 1980–I	CF–07
313304	APACHE PETROLEUM LTD PARTNERSHIP 1980–II	CF–09
311471	APCO ARGENTINA INC/NEW	CF–06
351139	APERTUS TECHNOLOGIES INC	CF–05
840319	APHTON CORP	CF–10
003197	API ENTERPRISES INC	CF–08
006841	APL CORP	CF–03
006845	APOGEE ENTERPRISES INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
724915	APOGEE ROBOTICS INC	CF–08
823876	APOGEE TECHNOLOGY INC	CF–08
006879	APPALACHIAN POWER CO	CF–02
004319	APPAREL AMERICA INC	CF–05
704322	APPIAN TECHNOLOGY INC	CF–06
320193	APPLE COMPUTER INC	CF–02
853665	APPLEBEES INTERNATIONAL INC	CF–06
840470	APPLETREE MARKETS INC	CF–04
862861	APPLIANCE RECYCLING CENTERS OF AMERICA INC /MN	CF–10
810723	APPLIED BIOSCIENCE INTERNATIONAL INC	CF–05
806523	APPLIED BIOSENSORS INC	CF–09
719545	APPLIED BIOSYSTEMS INC	CF–04
728398	APPLIED DATA COMMUNICATIONS INC	CF–07
789103	APPLIED DENTAL TECHNOLOGY INC	CF–09
716778	APPLIED DNA SYSTEMS INC	CF–08
874389	APPLIED EXTRUSION TECHNOLOGIES INC /DE	CF–10
761034	APPLIED GENETIC VENTURES INC	CF–08
873565	APPLIED IMMUNE SCIENCES INC/DE/	CF–10
006948	APPLIED MAGNETICS CORP	CF–04
006951	APPLIED MATERIALS INC /DE	CF–03
312258	APPLIED MEDICAL DEVICES INC	CF–08
744962	APPLIED MICROBIOLOGY INC	CF–08
006955	APPLIED POWER INC	CF–03
794876	APPLIED RESEARCH CORP	CF–08
705868	APPLIED SPECTRUM TECHNOLOGIES INC	CF–08
860420	APS HOLDING CORPORATION	CF–10
721465	APT HOUSING PARTNERS LTD PARTNERSHIP	CF–09
841054	AQUA BUOY CORP	CF–09
863481	AQUA VIE BEVERAGE CORPORATION	CF–10
352991	AQUANAUTICS CORP	CF–08
762831	AQUASCIENCES INTERNATIONAL INC	CF–08
837490	AQUASEARCH INC	CF–09
757523	ARA GROUP INC	CF–02
007039	ARABIAN SHIELD DEVELOPMENT CO	CF–06
880122	ARAMED INC	CF–10
007047	ARAPAHO PETROLEUM INC	CF–09
791048	ARBOR DRUGS INC	CF–04
888553	ARBOR NATIONAL HOLDINGS INC	CF–10
862450	ARCADIAN CORP	CF–10
883906	ARCADIAN PARTNERS L P	CF–10
880888	ARCH COMMUNICATIONS GROUP INC	CF–10
722144	ARCH PETROLEUM INC	CF–06
007084	ARCHER DANIELS MIDLAND CO	CF–01
731655	ARCHIVE CORP /DE/	CF–04
819544	ARCO CHEMICAL CO	CF–02
844849	ARCUS INC	CF–07
225051	ARDEN GROUP INC	CF–04
353575	ARDEN INTERNATIONAL KITCHENS INC	CF–07
883502	ARGO BANCORP INC /DE/	CF–10
800082	ARGONAUT GROUP INC	CF–04
879796	ARI NETWORK SERVICES INC /WI	CF–10
702301	ARICO AMERICA REALESTATE INVESTMENT CO	CF–09
765883	ARIL GROUP INC	CF–08
356591	ARINCO COMPUTER SYSTEMS INC	CF–09
785962	ARIS CORPORATION	CF–04
799902	ARISTA INVESTORS CORP	CF–08
007214	ARISTAR INC	CF–02
793592	ARITECH CORP	CF–05
838445	ARIX CORP	CF–06
724904	ARIZONA INSTRUMENT CORP	CF–07
830748	ARIZONA LAND INCOME CORP	CF–06
846906	ARIZONA LAND OPPORTUNITY FUND LIMITED PA	CF–10
007286	ARIZONA PUBLIC SERVICE CO	CF–02
779544	ARK RESTAURANTS CORP	CF–06
007302	ARKANSAS BEST CORP	CF–03
846729	ARKANSAS FREIGHTWAYS CORP	CF–05
007323	ARKANSAS POWER & LIGHT CO	CF–02
007314	ARKLA INC	CF–02
007346	ARLEN CORP	CF–07
788610	ARLINGTON FINANCE CORP	CF–05
085942	ARLINGTON REALTY INVESTORS	CF–08
007377	ARMADA CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
814339	ARMANINO FOODS OF DISTINCTION INC /CO/	CF–10
008699	ARMATRON INTERNATIONAL INC	CF–06
007383	ARMCO INC	CF–02
797975	ARMOR ALL PRODUCTS CORP	CF–04
788078	ARMORED STORAGE INCOME INVESTORS 2	CF–08
760719	ARMORED STORAGE INCOME INVESTORS LTD PAR	CF–07
007431	ARMSTRONG WORLD INDUSTRIES INC	CF–02
700612	ARNOLD INDUSTRIES INC	CF–05
819689	ARRHYTHMIA RESEARCH TECHNOLOGY INC /DE/	CF–08
007533	ARROW AUTOMOTIVE INDUSTRIES INC	CF–05
007536	ARROW ELECTRONICS INC	CF–03
717538	ARROW FINANCIAL CORP	CF–08
886046	ARROW INTERNATIONAL INC	CF–10
061494	ARROW MAGNOLIA INTERNATIONAL INC	CF–07
860401	ARROW MANAGEMENT INC	CF–10
822618	ART CARDS INC	CF–10
820735	ART GUARD INC	CF–09
857874	ART WORLD INDUSTRIES INC	CF–10
804237	ARTECH RECOVERY SYSTEMS INC	CF–08
718044	ARTEL COMMUNICATIONS CORP	CF–07
863110	ARTESIAN RESOURCES CORP	CF–10
877931	ARTISOFT INC	CF–10
007610	ARTISTIC GREETINGS INC	CF–07
200243	ARTRA GROUP INC	CF–05
007623	ARTS WAY MANUFACTURING CO INC	CF–07
812704	ARVAL HOLDINGS INC	CF–08
814046	ARVIDA JMB PARTNERS L P	CF–03
852494	ARVIDA JMB PARTNERS L P II	CF–10
007636	ARVIN INDUSTRIES INC	CF–02
002601	ARX INC	CF–05
793961	ASA INTERNATIONAL LTD	CF–06
007649	ASARCO INC	CF–02
746631	ASDAR GROUP INC	CF–08
789547	ASHA CORP	CF–08
831744	ASHLAND CAPITAL GROUP INC	CF–10
833890	ASHLAND COAL INC	CF–04
007686	ASHLAND FINANCIAL SERVICES INC	CF–07
007694	ASHLAND OIL INC	CF–02
836102	ASI HOLDING CORP	CF–02
354797	ASK COMPUTER SYSTEMS INC	CF–04
314202	ASKCORP	CF–07
868453	ASPEN BANCSHARES INC	CF–10
319458	ASPEN EXPLORATION CORP	CF–08
741517	ASPEN IMAGING INTERNATIONAL INC	CF–06
814725	ASPEN LEAF INC	CF–08
841073	ASPEN WIND INC	CF–07
797510	ASSET BACKED SECURITIES CORP	CF–09
799241	ASSET GROWTH PARTNERS INC	CF–08
804138	ASSET INVESTORS CORP	CF–02
825535	ASSISTED HOUSING FUND LP I	CF–09
832813	ASSIX INTERNATIONAL INC	CF–06
007789	ASSOCIATED BANC CORP	CF–07
230036	ASSOCIATED COMMUNICATIONS CORP	CF–05
836666	ASSOCIATED NATURAL GAS CORP	CF–04
785791	ASSOCIATED PLANNERS REALTY FUND	CF–07
814077	ASSOCIATED PLANNERS REALTY GROWTH FUND	CF–08
808420	ASSOCIATED PLANNERS REALTY INCOME FUND	CF–07
007973	ASSOCIATES CORPORATION OF NORTH AMERICA	CF–02
007974	ASSOCIATES FIRST CAPITAL CORP	CF–02
742356	ASSUMPTION BANCSHARES INC	CF–06
844216	AST GENERAL CORP /DE/	CF–04
725182	AST RESEARCH INC /DE/	CF–04
792987	ASTEC INDUSTRIES INC	CF–04
837584	ASTORIA INC	CF–09
008033	ASTRA CORP	CF–07
008038	ASTREX INC	CF–06
351385	ASTRO DRILLING CO	CF–07
008146	ASTRO MED INC /NEW/	CF–06
782145	ASTRO STREAM CORP	CF–08
215155	ASTROCOM CORP	CF–07
008063	ASTRONICS CORP	CF–06
008065	ASTROSYSTEMS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
835759	ASTROTECH INTERNATIONAL CORP /NEW	CF–10
008076	AT&E CORP	CF–05
861940	AT&T CAPITAL CORP	CF–01
760615	AT&T CREDIT CORP	CF–01
812192	ATA RESEARCH PROFUTURES DIVERSIFIED FUND	CF–06
792449	ATALANTA SOSNOFF CAPITAL CORP /DE/	CF–05
802019	ATARI CORP	CF–04
828828	ATC ENVIRONMENTAL INC	CF–07
865286	ATC INC	CF–10
008088	ATCHISON TOPEKA & SANTA FE RAILWAY CO	CF–09
840016	ATCORP INC	CF–09
818730	ATEK METALS CENTER INC	CF–06
785857	ATEL CASH DISTRIBUTION FUND	CF–07
823065	ATEL CASH DISTRIBUTION FUND II	CF–09
856123	ATEL CASH DISTRIBUTION FUND III	CF–10
879812	ATEL CASH DISTRIBUTION FUND IV L P	CF–10
278314	ATHANOR GROUP INC	CF–07
821529	ATHENA FUND II L P	CF–09
844053	ATHENA VENTURES INC	CF–09
008109	ATHEY PRODUCTS CORP	CF–06
008117	ATHLONE INDUSTRIES INC	CF–04
002618	ATI PHARMACEUTICALS INC	CF–07
008126	ATICO FINANCIAL CORP	CF–04
008137	ATKINSON GUY F CO OF CALIFORNIA	CF–03
832770	ATLANFED BANCORP INC	CF–09
008154	ATLANTA GAS LIGHT CO	CF–02
885798	ATLANTA MOB INC	CF–10
008177	ATLANTIC AMERICAN CORP	CF–09
730408	ATLANTIC CITY BOARDWALK ASSOCIATES LP	CF–09
008192	ATLANTIC CITY ELECTRIC CO	CF–01
806393	ATLANTIC ENERGY INC	CF–01
786618	ATLANTIC EXPRESS INC	CF–05
831612	ATLANTIC INCOME PROPERTIES LIMITED PARTN	CF–09
802490	ATLANTIC RESTAURANT VENTURES INC	CF–07
775483	ATLANTIC RICHFIELD CO /DE	CF–02
702720	ATLANTIC SOUTHEAST AIRLINES INC	CF–04
879585	ATLANTIC TELE NETWORK INC /DE	CF–10
702338	ATLANTIC WEST LANDMARK PROPERTIES LTD	CF–07
811828	ATLANTIS GROUP INC /DE/	CF–04
008302	ATLAS CORP	CF–05
878148	ATLAS EQUITY INC	CF–10
872448	ATMEL CORP	CF–10
731802	ATMOS ENERGY CORP	CF–04
765028	ATNN INC	CF–06
825830	ATRATECH INC	CF–08
831532	ATRIX INTERNATIONAL INC	CF–09
809875	ATRIX LABORATORIES INC	CF–07
828509	ATS MONEY SYSTEMS INC	CF–08
761272	ATTENTION MEDICAL CO INC	CF–08
008411	ATWOOD OCEANICS INC	CF–01
707364	AUBURN BANCORP	CF–06
744187	AUDIO VIDEO AFFILIATES INC	CF–05
874688	AUDIOSCIENCE INC/MN	CF–10
807707	AUDIOVOX CORP	CF–04
811206	AUDRE RECOGNITION SYSTEMS INC	CF–08
008462	AUGAT INC	CF–04
723639	AULT INC	CF–07
814548	AUNTEL CAPITAL INC	CF–08
826253	AURA SYSTEMS INC	CF–06
008497	AURIC METALS CORP	CF–08
725518	AURORA ENVIRONMENTAL INC	CF–07
877406	AUSTINS INTERNATIONAL INC	CF–10
887538	AUTHENTIC FITNESS CORP	CF–10
008588	AUTHENTICOLOR INC	CF–07
843086	AUTHORIZED DISTRIBUTION NETWORK INC	CF–07
841715	AUTO CHEK CENTERS INC	CF–09
008598	AUTO GRAPHICS INC	CF–07
278048	AUTO TROL TECHNOLOGY CORP	CF–05
879235	AUTOCAM CORP/MI	CF–10
350067	AUTOCLAVE ENGINEERS INC	CF–05
769397	AUTODESK INC	CF–04
778705	AUTODIE CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
357078	AUTOFINANCE GROUP INC /CA/	CF–08
351017	AUTOINFO INC	CF–06
008670	AUTOMATIC DATA PROCESSING INC	CF–02
702891	AUTOMATIX INC	CF–07
754568	AUTOMEDIX SCIENCES INC	CF–08
877665	AUTOMOBILE CREDIT FINANCE 1992 II INC	CF–10
833441	AUTOMOBILE PROTECTION CORP APCO	CF–07
885262	AUTOMOTIVE INDUSTRIES HOLDING INC	CF–10
008759	AUTOTROL CORP	CF–06
866787	AUTOZONE INC	CF–10
872202	AVALON COMMUNITY SERVICES INC	CF–10
039677	AVATAR HOLDINGS INC	CF–03
008795	AVCO FINANCIAL SERVICES INC	CF–02
883982	AVECOR CARDIOVASCULAR INC	CF–10
008802	AVEMCO CORP	CF–05
008818	AVERY DENNISON CORPORATION	CF–02
795574	AVESIS INC	CF–08
812371	AVIATION EDUCATION SYSTEMS INC	CF–09
875196	AVITAR INC /DE	CF–10
008858	AVNET INC	CF–02
316537	AVOCA INC	CF–08
008868	AVON PRODUCTS INC	CF–02
832493	AVON RENT A CAR & TRUCK CORP	CF–06
829444	AVONDALE INDUSTRIES INC	CF–03
859163	AVX CORP	CF–03
319037	AW COMPUTER SYSTEMS INC	CF–08
008919	AYDIN CORP	CF–04
791012	AZATECH INC	CF–08
852807	AZTAR CORP	CF–03
008947	AZTEC MANUFACTURING CO	CF–06
225067	AZTECH INTERNATIONAL LTD	CF–08
008958	AZUSA VALLEY WATER CO	CF–07
833443	BABBAGES INC	CF–05
880229	BACHMAN INFORMATION SYSTEMS INC /MA/	CF–10
883299	BACK BAY RESTAURANT GROUP INC	CF–10
724571	BADDOUR INC	CF–05
009092	BADGER METER INC	CF–05
009096	BADGER PAPER MILLS INC	CF–05
009128	BAGDAD CHASE INC	CF–08
753237	BAILEY CORP	CF–06
350750	BAIRNCO CORP	CF–04
726656	BAKER COMMUNICATIONS INC	CF–07
808362	BAKER HUGHES INC	CF–02
792570	BAKER J INC	CF–04
009263	BAKER MICHAEL CORP	CF–05
846874	BAKER VIDEOACTIVE CORP	CF–10
052813	BALA CYNWYD CORP	CF–08
854151	BALANCED OPPORTUNITY FUND LIMITED PARTNE	CF–10
009326	BALCHEM CORP	CF–07
763535	BALCOR COLONIAL STORAGE INCOME FUND 85	CF–05
795748	BALCOR COLONIAL STORAGE INCOME FUND 86	CF–05
763697	BALCOR CURRENT INCOME FUND 85	CF–05
798790	BALCOR CURRENT INCOME FUND–87	CF–06
723873	BALCOR EQUITY PENSION INVESTORS I	CF–04
748501	BALCOR EQUITY PENSION INVESTORS II	CF–04
768605	BALCOR EQUITY PENSION INVESTORS III	CF–09
796805	BALCOR EQUITY PENSION INVESTORS IV	CF–05
351892	BALCOR EQUITY PROPERTIES LTD X	CF–06
310614	BALCOR EQUITY PROPERTIES LTD–VIII	CF–06
701785	BALCOR EQUITY PROPERTIES XII	CF–06
714913	BALCOR EQUITY PROPERTIES XIV	CF–05
740553	BALCOR EQUITY PROPERTIES XVIII	CF–05
751312	BALCOR FILM INVESTORS	CF–06
792334	BALCOR GROWTH FUND	CF–07
009329	BALCOR INCOME PROPERTIES LTD	CF–07
215168	BALCOR INCOME PROPERTIES LTD II	CF–06
276216	BALCOR INCOME PROPERTIES LTD III	CF–07
797987	BALCOR MOBILE HOME INCOME FUND	CF–06
225075	BALCOR PENSION INVESTORS	CF–05
350845	BALCOR PENSION INVESTORS II	CF–05
357329	BALCOR PENSION INVESTORS III	CF–05
709329	BALCOR PENSION INVESTORS IV	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
732350	BALCOR PENSION INVESTORS V	CF–04
755497	BALCOR PENSION INVESTORS VI	CF–04
783456	BALCOR PENSION INVESTORS VII	CF–05
819576	BALCOR PREFERRED PENSION–12	CF–06
705959	BALCOR REALTY INVESTORS 83	CF–05
717856	BALCOR REALTY INVESTORS 83 SERIES II	CF–05
726927	BALCOR REALTY INVESTORS 84	CF–04
740582	BALCOR REALTY INVESTORS 84 SERIES II	CF–04
751341	BALCOR REALTY INVESTORS 85 SERIES I	CF–05
759831	BALCOR REALTY INVESTORS 85 SERIES II	CF–05
766769	BALCOR REALTY INVESTORS 85 SERIES III	CF–05
777574	BALCOR REALTY INVESTORS 86 SERIES I	CF–05
355797	BALCOR REALTY INVESTORS LTD 82	CF–05
009342	BALDOR ELECTRIC CO	CF–04
009346	BALDWIN & LYONS INC	CF–10
797315	BALDWIN PIANO & ORGAN CO /DE	CF–04
009375	BALDWIN SECURITIES CORP /DE/	CF–06
805792	BALDWIN TECHNOLOGY CO INC	CF–04
054811	BALFOUR MACLAINE CORP	CF–03
009389	BALL CORP	CF–03
723534	BALLARD MEDICAL PRODUCTS	CF–06
801907	BALLISTIC RECOVERY SYSTEMS INC	CF–08
872440	BALLISTIVET INC/MN	CF–10
878552	BALLY GAMING INTERNATIONAL INC	CF–10
009435	BALLY MANUFACTURING CORP	CF–02
311359	BALLYS PARK PLACE INC	CF–03
009442	BALTEK CORP	CF–06
751926	BALTIMORE BANCORP	CF–03
009466	BALTIMORE GAS & ELECTRIC CO	CF–02
708480	BALVERNE CELLARS INC	CF–07
806011	BAMBERGER POLYMERS INC	CF–05
036090	BANC ONE CORP/OH/	CF–02
814575	BANCALABAMA INC	CF–08
760498	BANCFIRST CORP /OK/	CF–07
868572	BANCFIRST OHIO CORP	CF–10
719146	BANCFLORIDA FINANCIAL CORP	CF–03
276400	BANCINSURANCE CORP	CF–08
046195	BANCORP HAWAII INC	CF–02
829753	BANCORP NEW JERSEY INC	CF–09
701853	BANCORP OF MISSISSIPPI INC	CF–07
711667	BANCORP OF SOUTHERN INDIANA	CF–06
768177	BANCSHARES 2000 INC	CF–06
318378	BANCTEC INC	CF–04
763538	BANCTENN CORP	CF–06
310979	BANCTEXAS GROUP INC	CF–04
009534	BANDAG INC	CF–03
031608	BANGOR AMERICA INC	CF–07
009548	BANGOR HYDRO ELECTRIC CO	CF–04
313214	BANK BUILDING & EQUIPMENT CORP OF AMERIC	CF–06
819540	BANK MARYLAND CORP	CF–05
036672	BANK OF BOSTON CORP	CF–02
718907	BANK OF GONZALES HOLDING CO INC	CF–08
810689	BANK OF GRANITE CORP	CF–05
856927	BANK OF NEW ENGLAND 1989 A GRANTOR TRUST	CF–10
071322	BANK OF NEW ENGLAND CORP	CF–02
313857	BANK OF NEW HAMPSHIRE CORP	CF–04
009626	BANK OF NEW YORK CO INC	CF–02
351238	BANK OF SAN FRANCISCO CO HOLDING CO	CF–04
039394	BANK SOUTH CORP	CF–03
009672	BANKAMERICA CORP	CF–02
315858	BANKATLANTIC FINANCIAL CORP	CF–03
036322	BANKEAST CORP	CF–07
314404	BANKERS BUILDING LAND TRUST	CF–07
009696	BANKERS FIDELITY LIFE INSURANCE CO	CF–09
732640	BANKERS FIRST CORP	CF–07
354611	BANKERS NOTE INC	CF–06
009749	BANKERS TRUST NEW YORK CORP	CF–02
851105	BANKNORTH GROUP INC /DE/	CF–10
737287	BANKS OF MID AMERICA INC	CF–03
811436	BANKWORCESTER CORP	CF–07
863445	BANNER AEROSPACE INC	CF–10
763901	BANPONCE CORP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
009801	BANTA CORP	CF–03
744041	BANYAN CORP	CF–06
811232	BANYAN INDUSTRIES INC	CF–08
888711	BANYAN SYSTEMS INC	CF–10
743367	BAR HARBOR BANKSHARES	CF–05
009892	BARD C R INC /NJ/	CF–03
878944	BAREFOOT INC /DE	CF–10
009984	BARNES GROUP INC	CF–04
010012	BARNETT BANKS INC	CF–02
010048	BARNWELL INDUSTRIES INC	CF–06
867516	BAROID CORPORATION /DE	CF–10
010081	BARR LABORATORIES INC	CF–05
878483	BARRA INC /CA	CF–10
351993	BARRETT RESOURCES CORP	CF–06
836937	BARRIE RICHARD FRAGRANCES INC	CF–08
732786	BARRIER SCIENCE & TECHNOLOGY INC	CF–08
859463	BARRINGER LABORATORIES INC	CF–07
010119	BARRINGER RESOURCES INC	CF–07
754128	BARRISTER INFORMATION SYSTEMS CORP	CF–06
749872	BARRY R G CORP /OH/	CF–05
790360	BARRYS JEWELERS INC /CA/	CF–04
352383	BARTON INDUSTRIES INC	CF–06
849312	BARTON WILLIAM FINANCIAL INC	CF–10
010226	BARUCH FOSTER CORP	CF–06
010242	BASE TEN SYSTEMS INC	CF–06
814925	BASEBALL CARD SOCIETY INC	CF–08
010254	BASIC EARTH SCIENCE SYSTEMS INC	CF–07
106790	BASIX CORP	CF–06
810368	BASS INCOME PLUS FUND LIMITED PARTNERSHI	CF–06
799568	BASS MORTGAGE INCOME FUND I LIMITED PART	CF–09
750303	BASS REAL ESTATE FUND 84	CF–07
783992	BASS REAL ESTATE FUND II	CF–07
819934	BASS REAL ESTATE FUND III LIMITED PARTNERSHIP	CF–10
010329	BASSETT FURNITURE INDUSTRIES INC	CF–04
858714	BATAVIA FINANCIAL CORP	CF–10
709335	BATH NATIONAL CORP	CF–08
881459	BATISTE INTERNATIONAL INC	CF–10
716135	BATON ROUGE BANCSHARES INC	CF–08
771498	BATTLE MOUNTAIN GOLD CO	CF–03
010427	BAUSCH & LOMB INC	CF–02
010456	BAXTER HEALTHCARE CORP	CF–02
701153	BAY AREA BANCSHARES	CF–06
060798	BAY AREA HOLDINGS INC	CF–08
707854	BAY COMMERCIAL SERVICES	CF–06
715273	BAY MEADOWS OPERATING CO	CF–06
010488	BAY STATE GAS CO /NEW/	CF–03
840387	BAY VIEW CAPITAL CORP	CF–09
010497	BAYBANKS INC	CF–02
874662	BAYFIELD LOW INCOME HOUSING LIMITED PARTNERSHIP	CF–10
275119	BAYLAKE CORP	CF–05
010518	BAYLY CORP	CF–06
807877	BAYOU STEEL CORP	CF–04
856571	BAYVIEW CAPITAL INC	CF–10
013839	BB&T FINANCIAL CORP	CF–01
773430	BC COMMUNICATIONS INC	CF–08
870763	BDM HOLDINGS INC	CF–10
278050	BDOL 1979 PROGRAM LTD	CF–10
861361	BE AVIONICS INC	CF–06
824776	BE HOLDINGS INC	CF–04
853530	BEACON CAPITAL CORP	CF–10
884321	BEACON CAPITAL INVESTMENT INC	CF–10
789092	BEACON FINANCIAL INC	CF–08
768260	BEAN CAROLYN PUBLISHING LTD	CF–08
777001	BEAR STEARNS COMPANIES INC	CF–02
882253	BEAR STEARNS MORTGAGE SECURITIES INC	CF–10
806741	BEAR STEARNS SECURED INVESTORS INC	CF–07
846892	BEAR STEARNS SECURED INVESTORS TRUST 1989–2	CF–10
849134	BEAR STEARNS SECURED INVESTORS TRUST 1989–4	CF–10
832192	BEARD OIL CO /DE/	CF–05
109563	BEARINGS INC /OH/	CF–03
788330	BEAUTICONTROL COSMETICS INC	CF–06
811422	BEAUTY LABS INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
840467	BECKMAN INSTRUMENTS INC/DE/	CF–03
010795	BECTON DICKINSON & CO	CF–02
886158	BED BATH & BEYOND INC	CF–10
772263	BEEBAS CREATIONS INC	CF–05
851478	BEI ELECTRONICS INC	CF–05
225569	BEI HOLDINGS LTD /DE/	CF–05
729580	BEL FUSE INC /NJ	CF–06
099286	BELCOR INC	CF–06
734778	BELDEN & BLAKE ENERGY CO	CF–06
011027	BELDING HEMINWAY CO INC /DE/	CF–05
867681	BELL ATLANTIC CAPITAL FUNDING CORP	CF–01
732712	BELL ATLANTIC CORP	CF–01
892372	BELL ATLANTIC FINANCIAL SERVICES INC	CF–10
879130	BELL BANCORP INC /DE	CF–10
314346	BELL INDUSTRIES INC/DEL/	CF–04
817946	BELL JAN MARKETING INC	CF–04
075439	BELL NATIONAL CORP	CF–07
837534	BELL SAVINGS HOLDINGS INC	CF–09
884063	BELL SPORTS CORP	CF–10
011107	BELL TELEPHONE CO OF PENNSYLVANIA	CF–02
011109	BELL W & CO INC	CF–05
826152	BELLATRIX INTERNATIONAL INC	CF–09
849346	BELLBROOK BANCORP INC	CF–10
815474	BELLSOUTH CAPITAL FUNDING CORP	CF–01
732713	BELLSOUTH CORP	CF–01
852339	BELLSOUTH SAVINGS & EMPLOYEE STOCK OWNER	CF–01
859224	BELLSOUTH SAVINGS & SECURITY ESOP TRUST	CF–01
319459	BELLWETHER EXPLORATION CO	CF–07
821616	BELMAC CORP /FL/	CF–08
726294	BELMONT BANCORP	CF–05
356080	BELO A H CORP	CF–03
885799	BELTWAY COMMUNITY HOSPITAL INC	CF–10
805265	BELVEDERE CORP	CF–06
011199	BEMIS CO INC	CF–03
768384	BEN & JERRYS HOMEMADE INC	CF–06
849215	BENAPLEX CORP	CF–10
804563	BENCHMARK BANKSHARES INC	CF–09
863436	BENCHMARK ELECTRONICS INC	CF–10
312651	BENEDICT NUCLEAR PHARMACEUTICALS INC	CF–07
008960	BENEFICIAL CORP	CF–02
861628	BENEFUND INC	CF–10
715384	BENIHANA NATIONAL CORP	CF–06
845289	BENTON OIL & GAS CO	CF–07
790710	BERES INDUSTRIES INC	CF–07
011454	BERGEN BRUNSWIG CORP	CF–02
706777	BERGER HOLDINGS LTD	CF–07
011544	BERKLEY W R CORP	CF–09
011545	BERKLINE CORP	CF–05
317406	BERKSHIRE GAS CO /MA/	CF–05
109694	BERKSHIRE HATHAWAY INC /DE/	CF–02
869446	BERKSHIRE REALTY CO INC /DE	CF–10
856529	BERLITZ INTERNATIONAL INC	CF–03
849343	BERNSTEIN LEIBSTONE ASSOCIATES INC /NY/	CF–07
739878	BERRIE RUSS & CO INC	CF–04
726995	BERRY & BOYLE CLUSTER HOUSING PROPERTIES	CF–06
785540	BERRY & BOYLE DEVELOPMENT PARTNERS	CF–06
806397	BERRY & BOYLE DEVELOPMENT PARTNERS II	CF–06
841239	BERRY & BOYLE DEVELOPMENT PARTNERS III	CF–10
778438	BERRY PETROLEUM CO	CF–05
874971	BERTUCCIS INC	CF–10
315263	BERYLLIUM INTERNATIONAL CORP /UT/	CF–08
320443	BESICORP GROUP INC	CF–07
829649	BEST ACQUISITIONS INC	CF–09
764478	BEST BUY CO INC	CF–04
726443	BEST BUY DRUGS INC	CF–07
011806	BEST FRANK E INC	CF–05
011814	BEST LOCK CORP	CF–05
011825	BEST UNIVERSAL LOCK CO	CF–05
889086	BESTOP INC	CF–10
004344	BESTWAY RENTAL INC	CF–07
879306	BET HOLDINGS INC	CF–10
792183	BETA PHASE INC /DE/	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
811831	BETHEL BANCORP	CF–06
011856	BETHLEHEM CORP	CF–07
011860	BETHLEHEM STEEL CORP /DE/	CF–02
011884	BETZ LABORATORIES INC	CF–03
887354	BEVERAGE GROUP ACQUISITION CORP	CF–10
812305	BEVERLY ENTERPRISES INC /DE	CF–02
011917	BEVERLY HILLS BANCORP	CF–06
869420	BEVERLY HILLS FAN COMPANY	CF–10
742275	BEVERLY NATIONAL CORP	CF–08
011929	BEVIS INDUSTRIES INC /RI/	CF–08
814856	BF ENTERPRISES INC	CF–06
884269	BFD INDUSTRIES INC	CF–10
718976	BGS SYSTEMS INC	CF–06
801128	BHA GROUP INC	CF–06
855433	BHC COMMUNICATIONS INC	CF–02
716629	BI INC	CF–06
814570	BIBB CO /DE	CF–04
011975	BIC CORP	CF–04
090656	BICOASTAL CORP	CF–04
352720	BIG B INC	CF–04
848099	BIG BEAR STORES COMPANY/DE/	CF–10
277666	BIG BOULDER CORP/PA	CF–06
718082	BIG O TIRES INC	CF–05
012078	BIG PINEY OIL & GAS CO	CF–08
759440	BIG RIVER PRODUCTIONS LTD PARTNERSHIP	CF–09
313522	BIG SKY TRANSPORTATION CO	CF–07
807526	BIG SKY USA INC	CF–08
318598	BIG TURTLE INC /ID/	CF–07
884131	BILLY BLUES FOOD CORP	CF–10
757546	BILTMORE BANK CORP	CF–06
722808	BINDLEY WESTERN INDUSTRIES INC	CF–04
355142	BINGO KING CO INC	CF–06
012180	BINKS MANUFACTURING CO	CF–04
858752	BIO DENTAL TECHNOLOGIES CORP	CF–10
876160	BIO DYNE CORP /GA	CF–10
355007	BIO LOGIC SYSTEMS CORP	CF–07
845032	BIO MONITOR INC	CF–08
012208	BIO RAD LABORATORIES INC	CF–04
792641	BIO REFERENCE LABORATORIES INC	CF–07
722104	BIO TECHNOLOGY GENERAL CORP	CF–06
780127	BIO VASCULAR INC	CF–08
837487	BIOANALOGICS INC /CA/	CF–08
312833	BIOCHEM INTERNATIONAL INC	CF–08
225211	BIOCONTROL TECHNOLOGY INC	CF–08
763043	BIOCRAFT LABORATORIES INC	CF–04
812788	BIOENERGY NUTRIENTS INC	CF–08
714655	BIOGEN INC	CF–04
729330	BIOMAGNETIC TECHNOLOGIES INC	CF–06
856143	BIOMECHANICS CORP OF AMERICA	CF–08
865059	BIOMEDICAL WASTE SYSTEMS INC	CF–10
073290	BIOMERICA INC	CF–07
351346	BIOMET INC	CF–04
733337	BIOPHARMACEUTICS INC	CF–06
040944	BIOPLASTY INC	CF–07
830736	BIOPOOL INTERNATIONAL INC	CF–08
838442	BIOPORE INC	CF–08
350646	BIOSEARCH MEDICAL PRODUCTS INC	CF–07
708282	BIOSENSOR CORP	CF–08
352715	BIOSONICS INC	CF–08
875622	BIOSPECIFICS TECHNOLOGIES CORP	CF–10
012239	BIOSPHERICS INC	CF–07
715812	BIOSYNERGY INC	CF–08
883076	BIOSYS /CA	CF–10
350405	BIOTECH RESEARCH LABORATORIES INC	CF–06
715374	BIOTECHNICA INTERNATIONAL INC	CF–05
723889	BIOTECHNOLOGY DEVELOPMENT CORP	CF–08
876343	BIOTIME INC	CF–10
879550	BIOWHITTAKER INC	CF–10
012245	BIRD CORP	CF–05
864903	BIRD MEDICAL TECHNOLOGIES INC	CF–10
012257	BIRDSBORO CORP	CF–07
779334	BIRMINGHAM STEEL CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
012288	BIRTCHER MEDICAL SYSTEMS INC	CF–06
088706	BISCAYNE HOLDINGS INC	CF–06
012304	BISHOP INC	CF–07
883587	BISYS GROUP INC	CF–10
885074	BITWISE DESIGNS INC	CF–10
864328	BJ SERVICES CO	CF–10
716615	BKLA BANCORP	CF–05
012355	BLACK & DECKER CORP	CF–01
849547	BLACK BOX INCORPORATED	CF–10
316704	BLACK DOME ENERGY CORP	CF–08
852426	BLACK HAWK HOLDINGS INC /MN/	CF–08
012400	BLACK HILLS CORP	CF–04
839871	BLACK WARRIOR WIRELINE CORP	CF–07
845042	BLACKHAWK CAPITAL CORP	CF–10
881527	BLACKSTONE BEVERAGES INC	CF–10
861631	BLACKSTONE EQUITIES CORP	CF–10
012473	BLACKSTONE VALLEY ELECTRIC CO	CF–09
789616	BLACKWOOD ENTERPRISES INC	CF–09
071525	BLAIR CORP	CF–04
835407	BLAZO CORP	CF–09
012614	BLESSINGS CORP	CF–05
842679	BLISS & LAUGHLIN INDUSTRIES INC /DE	CF–05
796624	BLOC DEVELOPMENT CORP	CF–06
012654	BLOCK DRUG CO INC	CF–03
710979	BLOCKBUSTER ENTERTAINMENT CORP	CF–03
820734	BLOCKERS C A INC	CF–08
012707	BLOUNT INC	CF–03
887019	BLUE BELL FUNDING INC	CF–10
887020	BLUE BELL INVESTMENT CO L P	CF–10
889285	BLUE CHIP COMPUTERWARE INC	CF–10
704870	BLUE DIAMOND COAL CO	CF–08
793306	BLUE DOLPHIN ENERGY CO	CF–06
012779	BLUE RIDGE REAL ESTATE CO	CF–06
847416	BLUEFIELD ENTERPRISES	CF–10
820738	BLYTH HOLDINGS INC	CF–08
702903	BMC BANKCORP INC	CF–05
215310	BMC INDUSTRIES INC/MN/	CF–05
835729	BMC SOFTWARE INC	CF–05
875706	BMC WEST CORP	CF–10
758113	BMF MORTGAGE INCOME FUND	CF–07
731244	BMJ FINANCIAL CORP	CF–07
831677	BMR FINANCIAL GROUP INC	CF–09
764205	BNH BANCSHARES INC	CF–05
701256	BNR BANCSHARES INC	CF–05
040454	BOATMENS BANCSHARES INC /MO	CF–02
812150	BODDIE NOELL RESTAURANTS PROPERTIES INC	CF–05
878611	BODY DRAMA INC	CF–10
012927	BOEING CO	CF–02
745895	BOETTCHER PENSION INVESTORS LTD	CF–07
703152	BOETTCHER WESTERN PROPERTIES II LTD	CF–06
716822	BOETTCHER WESTERN PROPERTIES III LTD	CF–06
737028	BOETTCHER WESTERN PROPERTIES IV LTD	CF–06
732287	BOGEN CORP	CF–07
012978	BOISE CASCADE CORP	CF–02
875357	BOK FINANCIAL CORP	CF–10
013000	BOKUM RESOURCES CORP	CF–05
832818	BOL BANCSHARES INC	CF–09
013006	BOLAR PHARMACEUTICAL CO INC	CF–04
013021	BOLT BERANEK & NEWMAN INC	CF–04
354655	BOLT TECHNOLOGY CORP	CF–08
096287	BOMBAY COMPANY INC	CF–05
719722	BOMED MEDICAL MANUFACTURING LTD	CF–08
878079	BON TON STORES INC	CF–10
795182	BONNEVILLE PACIFIC CORP	CF–03
351693	BONRAY DRILLING CORP	CF–06
891919	BOOKS A MILLION INC	CF–10
734394	BOOLE & BABBAGE INC	CF–05
891552	BOOMTOWN INC	CF–10
013191	BOONTON ELECTRONICS CORP	CF–06
312340	BORDEAUX PETROLEUM CO	CF–09
821202	BORDEN CHEMICALS & PLASTICS LIMITED PART	CF–03
013239	BORDEN INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
890565	BORDERS INC	CF–10
817945	BORG WARNER CORP /DE/	CF–02
853273	BORLAND INTERNATIONAL INC/DE	CF–10
805268	BOSTON ACOUSTICS INC	CF–06
760079	BOSTON BANCORP	CF–07
853566	BOSTON CAPITAL TAX CREDIT FUND II LTD PA	CF–10
879555	BOSTON CAPITAL TAX CREDIT FUND III L P	CF–10
835095	BOSTON CAPITAL TAX CREDIT FUND LTD PARTN	CF–09
863447	BOSTON CELTICS COMMUNICATIONS LTD PARTNERSHIP	CF–10
805009	BOSTON CELTICS LIMITED PARTNERSHIP	CF–06
013370	BOSTON DIGITAL CORP	CF–06
013372	BOSTON EDISON CO	CF–02
354626	BOSTON FINANCIAL APARTMENTS ASSOCIATES L	CF–08
810663	BOSTON FINANCIAL QUALIFIED HOUSING LTD P	CF–05
830997	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP II	CF–10
839345	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP III	CF–09
845035	BOSTON FINANCIAL QUALIFIED HOUSING TAX CR LP IV	CF–10
870815	BOSTON FINANCIAL TAX CREDIT FUND PLUS	CF–10
826756	BOSTON FIVE BANCORP INC	CF–07
013390	BOSTON GAS CO	CF–03
884380	BOSTON PACIFIC MEDICAL INC	CF–10
821127	BOSTON PRIVATE BANCORP INC	CF–09
885725	BOSTON SCIENTIFIC CORP	CF–10
771470	BOSTON TECHNOLOGY INC	CF–06
809393	BOUCHER OEHMKE HOLDINGS INC	CF–09
721693	BOULDER BREWING CO	CF–08
746594	BOULEVARD BANCORP INC /DE/	CF–07
810674	BOUNTY GROUP INC	CF–07
064382	BOUTON CORP/PA	CF–07
743368	BOWATER INC	CF–02
013573	BOWL AMERICA INC	CF–06
013585	BOWLES FLUIDICS CORP	CF–07
034682	BOWLINE CORP	CF–07
013606	BOWMAR INSTRUMENT CORP	CF–06
013610	BOWNE & CO INC	CF–01
874992	BOX ENERGY CORP	CF–10
850033	BP PRUDHOE BAY ROYALTY TRUST	CF–03
866751	BPI ENVIRONMENTAL INC	CF–10
352957	BRACKEN EXPLORATION CO LIQUIDATING TRUST	CF–09
852618	BRADFORD BANKSHARES INC	CF–10
887356	BRADLEES INC	CF–10
864268	BRADLEY PHARMACEUTICALS INC	CF–10
013777	BRADLEY REAL ESTATE TRUST	CF–05
746598	BRADY W H CO	CF–04
771249	BRAINERD INTERNATIONAL INC	CF–08
320591	BRAJDAS CORP	CF–06
806635	BRAND COMPANIES INC	CF–04
807782	BRANDON SYSTEMS CORP	CF–06
737576	BRANIFF INC	CF–04
864494	BRASEL VENTURES INC	CF–10
883943	BRAUNS FASHIONS CORP	CF–10
878657	BRAUVIN CORPORATE LEASE PROGRAM IV L P	CF–10
810587	BRAUVIN HIGH YIELD FUND L P	CF–06
832775	BRAUVIN HIGH YIELD FUND L P II	CF–09
850142	BRAUVIN INCOME PLUS L P III	CF–10
793066	BRAUVIN INCOME PROPERTIES LP 6	CF–09
318722	BRAUVIN REAL ESTATE FUND I	CF–07
701467	BRAUVIN REAL ESTATE FUND II	CF–07
715988	BRAUVIN REAL ESTATE FUND LP 3	CF–09
736908	BRAUVIN REAL ESTATE FUND LP 4	CF–06
762848	BRAUVIN REAL ESTATE FUND LP 5	CF–06
009677	BRE PROPERTIES INC	CF–04
846616	BREMER FINANCIAL CORPORATION	CF–09
014029	BRENCO INC	CF–01
791851	BRENDLES INC	CF–04
029051	BRENNER INTERNATIONAL INC	CF–06
014060	BRENTON BANKS INC	CF–04
014073	BRESLER & REINER INC	CF–05
845874	BRIAN CAPITAL INC	CF–10
865723	BRIDAL EXPOS INC	CF–10
859914	BRIDGESTONE CORP	CF–10
014177	BRIDGFORD FOODS CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
014195	BRIGGS & STRATTON CORP	CF–03
799369	BRIGHT STAR HOLDING INC	CF–06
773342	BRIGHTON INFORMATION SYSTEMS CORP	CF–08
837161	BRILL HYGIENIC PRODUCTS INC	CF–09
014231	BRILUND LTD	CF–07
703351	BRINKER INTERNATIONAL	CF–04
014280	BRISTOL HOLDINGS INC	CF–07
014272	BRISTOL MYERS SQUIBB CO	CF–02
839436	BRISTOL RESEARCH CORP	CF–08
852637	BRITE VOICE SYSTEMS INC	CF–06
054727	BROAD INC	CF–03
703800	BROAD NATIONAL BANCORPORATION	CF–08
832411	BROADCAST INTERNATIONAL INC /UT/	CF–07
885533	BROADWAY & SEYMOUR INC	CF–10
711206	BROADWAY FINANCIAL CORP	CF–08
014399	BROCK EXPLORATION CORP	CF–06
014423	BRODIE EXPLORATION CORP	CF–08
014474	BRONCO OIL & GAS CO	CF–09
059440	BROOKE GROUP LTD	CF–04
014525	BROOKLYN UNION GAS CO	CF–02
014537	BROOKS BOBBIE INC	CF–05
014637	BROWN & SHARPE MANUFACTURING CO /DE/	CF–04
787977	BROWN ALEX INC	CF–03
818084	BROWN BENCHMARK PROPERTIES LIMITED PARTN	CF–09
855373	BROWN DISC PRODUCTS CO INC	CF–10
796333	BROWN FLOURNOY EQUITY INCOME FUND LTD PA	CF–06
014693	BROWN FORMAN CORP	CF–03
014707	BROWN GROUP INC	CF–03
014803	BROWN TOM INC /DE	CF–05
014827	BROWNING FERRIS INDUSTRIES INC	CF–02
014846	BRT REALTY TRUST	CF–04
753263	BRUCE ROBERT INDUSTRIES INC	CF–06
830737	BRUNNER COMPANIES INCOME PROPERTIES LP I	CF–09
839705	BRUNNER COMPANIES INCOME PROPERTIES LP II	CF–09
847319	BRUNNER COMPANIES INCOME PROPERTIES LP III	CF–10
014920	BRUNOS INC	CF–03
771614	BRUNSWICK BANCORP	CF–06
014930	BRUNSWICK CORP	CF–02
715583	BRUSH CREEK MINING & DEVELOPMENT CO INC	CF–07
014957	BRUSH WELLMAN INC	CF–03
780088	BRUSHGARD SYSTEMS INC /DE/	CF–09
850210	BRYAN BANCORP OF GEORGIA INC	CF–10
014971	BRYAN STEAM CORP	CF–07
802681	BRYN MAWR BANK CORP	CF–05
830257	BSB BANCORP INC	CF–09
319498	BSD BANCORP INC	CF–04
320174	BSD MEDICAL CORP	CF–08
799699	BSI HOLDINGS INC /VA/	CF–08
319237	BSN CORP	CF–05
716786	BT ENERGY CORPORATION	CF–07
716459	BT FINANCIAL CORP	CF–07
846491	BTNC CORP	CF–10
015019	BTR REALTY INC	CF–04
840883	BTU INTERNATIONAL INC	CF–05
783283	BUCK HILL FALLS CO /PA/	CF–08
314482	BUCKEYE FINANCIAL CORP	CF–07
805022	BUCKEYE PARTNERS L P	CF–03
885245	BUCKLE INC	CF–10
740761	BUCYRUS ERIE CO /DE	CF–09
790939	BUDGET STORAGE ASSOCIATES I L P	CF–08
768534	BUFFALO INC	CF–08
750274	BUFFETS INC	CF–05
350133	BUFFS N PUFFS LTD	CF–08
351220	BUFFTON CORP	CF–05
812629	BUILDERS DESIGN INC /DE/	CF–07
726617	BUILDERS TRANSPORT INC	CF–06
052234	BULL & BEAR GROUP INC	CF–07
319697	BULL RUN GOLD MINES LTD	CF–07
015310	BULOVA CORP	CF–04
015359	BUNTING INC	CF–08
015393	BUREAU OF NATIONAL AFFAIRS INC	CF–04
785994	BURGER KING INVESTORS MASTER LP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
356956	BURGER KING LTD PARTNERSHIP I	CF-07
705740	BURGER KING LTD PARTNERSHIP II	CF-07
733667	BURGER KING LTD PARTNERSHIP III	CF-07
015486	BURKE MILLS INC	CF-06
737269	BURLINGAME BANCORP	CF-06
718916	BURLINGTON COAT FACTORY WAREHOUSE CORP	CF-03
870213	BURLINGTON INDUSTRIES EQUITY INC	CF-10
351979	BURLINGTON NORTHERN INC/DE/	CF-02
015511	BURLINGTON NORTHERN RAILROAD CO	CF-02
833320	BURLINGTON RESOURCES INC	CF-02
805730	BURNHAM PACIFIC PROPERTIES INC	CF-04
015615	BURNUP & SIMS INC	CF-04
715577	BURR BROWN CORP	CF-04
314940	BURST AGRITECH INC	CF-08
758604	BUSH INDUSTRIES INC	CF-05
700570	BUSINESS BANCORP	CF-06
718905	BUSINESS DATA GROUP INC	CF-09
727736	BUSINESS DEVELOPMENT CORP OF SOUTH CAROL	CF-08
205219	BUSINESS RECORDS CORPORATION HOLDING CO	CF-05
015840	BUTLER MANUFACTURING CO	CF-04
015847	BUTLER NATIONAL CORP	CF-08
889426	BUTTERCREME DESSERTS INC	CF-10
355809	BUTTERFIELD PREFERRED GROWTH FUND 83	CF-07
015876	BUTTES GAS & OIL CO /DE/	CF-09
813613	BUTTON GWINNETT BANCORP INC	CF-06
882256	BUTTREY FOOD & DRUG STORES CO	CF-10
353650	BWC FINANCIAL CORP	CF-06
817637	BWIP HOLDING INC	CF-04
726744	BYTEX CORP	CF-06
885800	C A C O SERVICES INC	CF-10
350621	C COR ELECTRONICS INC	CF-06
844008	C SQUARE VENTURES INC	CF-09
310433	C TEC CORP	CF-03
318678	C&K 1980 FUND A LTD	CF-08
319315	C&K 1980 FUND B LTD	CF-06
355058	C&K 1981 FUND A LTD	CF-07
356288	C&K 1981 FUND B LTD	CF-08
015993	C&R CLOTHIERS INC	CF-06
320121	C3 INC	CF-05
081057	CABLE CAR BEVERAGE CORP	CF-07
355562	CABLE TV FUND 10	CF-10
709472	CABLE TV FUND 11	CF-09
725683	CABLE TV FUND 11-A LTD	CF-09
725684	CABLE TV FUND 11-B LTD	CF-06
742181	CABLE TV FUND 11-C LTD	CF-09
741124	CABLE TV FUND 11-D LTD	CF-08
756902	CABLE TV FUND 12	CF-09
763657	CABLE TV FUND 12-A	CF-05
774557	CABLE TV FUND 12-B	CF-05
782975	CABLE TV FUND 12-C LTD	CF-06
789292	CABLE TV FUND 12-D LTD	CF-04
821480	CABLE TV FUND 14 B LTD	CF-04
810334	CABLE TV FUND 14-A LTD	CF-05
839483	CABLE TV FUND 15	CF-09
849976	CABLE TV FUND 15-A LTD	CF-10
846909	CABLETRON SYSTEMS INC	CF-05
806003	CABLEVISION INVESTMENT OF DETROIT INC	CF-07
709105	CABLEVISION OF BOSTON LTD PARTNERSHIP	CF-09
784681	CABLEVISION SYSTEMS CORP	CF-02
016040	CABOT CORP	CF-02
719073	CABOT MEDICAL CORP	CF-06
858470	CABOT OIL & GAS CORP	CF-04
350199	CACHE INC	CF-07
016058	CACI INTERNATIONAL INC /DE/	CF-05
356211	CADE INDUSTRIES INC	CF-06
318951	CADEMA CORP	CF-08
813672	CADENCE DESIGN SYSTEMS INC	CF-04
745274	CADMUS COMMUNICATIONS CORP/NEW	CF-01
854916	CAERE CORP	CF-06
276310	CAESARS NEW JERSEY INC	CF-04
016095	CAESARS WORLD INC	CF-03
805275	CAFES ONE L P	CF-06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
016104	CAGLES INC	CF–05
818471	CAGY INDUSTRIES INC	CF–09
705679	CAL REP BANCORP INC	CF–04
352955	CALCASIEU REAL ESTATE & OIL CO INC	CF–08
857954	CALDOR CORP	CF–10
727011	CALFED INC	CF–02
793931	CALGENE INC /DE/	CF–05
812701	CALGON CARBON CORPORATION	CF–04
834157	CALHOUN BANKSHARES INC	CF–09
806179	CALIFORNIA ALMOND INVESTORS I	CF–07
730255	CALIFORNIA AMPLIFIER INC	CF–07
738274	CALIFORNIA BEACH RESTAURANTS INC	CF–06
726512	CALIFORNIA BIOTECHNOLOGY INC	CF–05
704886	CALIFORNIA COMMERCIAL BANKSHARES	CF–05
720556	CALIFORNIA ENERGY CO INC	CF–03
016317	CALIFORNIA ENGELS MINING CO	CF–08
828976	CALIFORNIA FINANCIAL HOLDING CO	CF–09
857953	CALIFORNIA JAMAR INC	CF–10
016343	CALIFORNIA JOCKEY CLUB	CF–05
800460	CALIFORNIA MICRO DEVICES CORP	CF–06
016357	CALIFORNIA MICROWAVE INC	CF–05
874500	CALIFORNIA PROPERTIES FUND	CF–10
016387	CALIFORNIA REAL ESTATE INVESTMENT TRUST	CF–05
825155	CALIFORNIA REAL ESTATE PARTNERS	CF–09
765506	CALIFORNIA SEVEN ASSOCIATES LTD PARTNERS	CF–04
016422	CALIFORNIA WATER SERVICE CO	CF–03
016455	CALLAHAN MINING CORP	CF–05
832478	CALLON CONSOLIDATED PARTNERS L P	CF–06
874759	CALLOWAYS NURSERY INC	CF–10
844864	CALMAR SPRAYING SYSTEMS INC	CF–10
354701	CALMARK REAL ESTATE FUND LTD	CF–06
023533	CALMAT CO	CF–03
277376	CALNETICS CORP	CF–07
016496	CALPROP CORP	CF–05
717216	CALTON INC	CF–03
879694	CALUMET BANCORP INC /DE	CF–10
016511	CALUMET INDUSTRIES INC	CF–05
317438	CALVIN EXPLORATION INC	CF–08
819334	CAM DATA SYSTEMS INC	CF–08
016590	CAMBEX CORP	CF–06
820081	CAMBREX CORP	CF–04
704292	CAMBRIDGE BIOTECH CORP	CF–06
016573	CAMBRIDGE ELECTRIC LIGHT CO	CF–09
712757	CAMBRIDGE HOLDINGS LTD	CF–08
874384	CAMBRIDGE NEUROSCIENCE INC	CF–10
013033	CAMELOT CORP	CF–08
775714	CAMERA PLATFORMS INTERNATIONAL INC	CF–07
789891	CAMERON CAPITAL CORP	CF–08
865886	CAMI Z INC	CF–10
016732	CAMPBELL SOUP CO	CF–02
101821	CANAL CAPITAL CORP	CF–05
016906	CANAL ELECTRIC CO	CF–03
764129	CANAL RANDOLPH LTD PARTNERSHIP	CF–07
759458	CANANDAIGUA NATIONAL CORP	CF–08
016918	CANANDAIGUA WINE CO INC	CF–04
016926	CANAVERAL INTERNATIONAL CORP	CF–07
832092	CANCER TREATMENT HOLDINGS INC	CF–07
793279	CANDELA LASER CORP	CF–06
875580	CANDYS TORTILLA FACTORY INC	CF–10
801558	CANNON EXPRESS INC	CF–06
703807	CANNON PICTURES INC	CF–09
798139	CANONIE ENVIRONMENTAL SERVICES CORP	CF–05
019446	CANTEL INDUSTRIES INC	CF–06
794927	CANTERBURY EDUCATIONAL SERVICES INC /PA/	CF–07
788738	CANTON INDUSTRIAL CORP	CF–08
739460	CANYON RESOURCES CORP	CF–07
788845	CAPFILM INC	CF–08
885604	CAPITAL & SERVICES INC	CF–10
798952	CAPITAL ACQUISITION CO	CF–09
862147	CAPITAL ACQUISITIONS INC	CF–10
844893	CAPITAL ADVISORS ACQUISITION CORP	CF–10
832990	CAPITAL APPRECIATION PLUS L P I	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
804188	CAPITAL ASSOCIATES INC	CF–03
702164	CAPITAL BANCORP/FL	CF–07
748529	CAPITAL BANCORPORATION INC	CF–08
829233	CAPITAL BANKSHARES INC	CF–09
763978	CAPITAL BUILDERS DEVELOPMENT PROPERTIES /CA	CF–07
791452	CAPITAL BUILDERS DEVELOPMENT PROPERTIES II	CF–07
017109	CAPITAL CITIES ABC INC /NY/	CF–02
726601	CAPITAL CITY BANK GROUP INC	CF–04
830157	CAPITAL DIRECTIONS INC	CF–09
839441	CAPITAL GROWTH INC	CF–09
798533	CAPITAL GROWTH MORTGAGE INVESTORS L P	CF–05
017206	CAPITAL HOLDING CORP	CF–01
849537	CAPITAL HOUSING & MORTGAGE PARTNERS INC	CF–05
780348	CAPITAL INCOME PROPERTIES C LTD PARTNERS	CF–08
726593	CAPITAL INDUSTRIES INC	CF–06
017221	CAPITAL INVESTMENT OF HAWAII INC	CF–06
845875	CAPITAL MORTGAGE PLUS L P	CF–10
881295	CAPITAL PREFERRED YIELD FUND II L P	CF–10
202947	CAPITAL PROPERTIES INC /RI/	CF–06
770895	CAPITAL REALTY INVESTORS 85 LTD PARTNERS	CF–06
713571	CAPITAL REALTY INVESTORS II LTD PARTNERS	CF–06
722833	CAPITAL REALTY INVESTORS III LTD PARTNER	CF–05
740371	CAPITAL REALTY INVESTORS IV LIMITED PART	CF–05
354521	CAPITAL REALTY INVESTORS LTD	CF–07
822522	CAPITAL REALTY INVESTORS TAX EXEMPT FUN III LP	CF–09
799690	CAPITAL REALTY INVESTORS TAX EXEMPT FUND	CF–05
707674	CAPITAL RESERVE CORP	CF–08
017294	CAPITAL RESOURCES REAL ESTATE PARTNERSHIP	CF–07
799410	CAPITAL SOURCE II L P A	CF–05
775629	CAPITAL SOURCE L P	CF–09
840264	CAPITOL BANCORP LTD	CF–09
017329	CAPITOL BANCORPORATION	CF–04
884142	CAPITOL MULTIMEDIA INC /DE/	CF–10
017377	CAPITOL RESOURCES INC	CF–08
017385	CAPITOL TRANSAMERICA CORP	CF–06
725395	CAPLAN CORP	CF–08
801310	CAPROCK CORP	CF–08
766701	CAPSTEAD MORTGAGE CORP	CF–02
819046	CAPSTEAD SECURITIES CORP II	CF–10
878517	CAPSTEAD SECURITIES CORPORATION IV	CF–10
887507	CAPSTEAD SECURITIES CORPORATION V	CF–10
887508	CAPSTEAD SECURITIES CORPORATION VI	CF–10
356622	CAPT CRAB INC	CF–07
802523	CAPTAIN TONYS PIZZA INC /NY/	CF–08
882364	CAPTEC FRANCHISE CAPITAL PARTNERS LP II	CF–10
857134	CAPUCINOS INC /DE/	CF–07
865830	CAR MART INC	CF–10
706507	CARDIAC CONTROL SYSTEMS INC	CF–07
017482	CARDIAC RESUSCITATOR CORP	CF–08
876188	CARDIAC SCIENCE INC	CF–10
017485	CARDIFF COMMUNICATIONS INC	CF–09
874481	CARDINAL BANCORP INC /PA	CF–10
888184	CARDINAL BANCSHARES INC	CF–10
721371	CARDINAL DISTRIBUTION INC	CF–04
842925	CARDINAL FINANCIAL GROUP INC	CF–10
355168	CARDINAL INDUSTRIES INC	CF–06
835668	CARDINAL INDUSTRIES INCOME PROPERTIES II	CF–09
787426	CARDINAL TECHNOLOGIES INC	CF–08
835316	CARDIOTRONICS SYSTEMS INC	CF–09
076949	CARDIS CORP	CF–05
767974	CARDTEL INC	CF–08
842927	CARE CONCEPTS INC	CF–09
794456	CARE ENTERPRISES INC /DE	CF–04
847935	CARE GROUP INC	CF–07
825391	CARE MED CENTERS INC	CF–08
005931	CAREERCOM CORP	CF–05
867188	CARENETWORK INC	CF–10
774554	CARIBBEAN SELECT INC	CF–07
792861	CARL JACK 312 FUTURES INC	CF–05
790051	CARLISLE COMPANIES INC	CF–03
846902	CARLISLE PLASTICS INC	CF–04
205132	CARLSBERG MOBILE HOME PROPERTIES LTD	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
017669	CARLSBERG MOBILE HOME PROPERTIES LTD 72	CF–07
017670	CARLSBERG MOBILE HOME PROPERTIES LTD 73	CF–06
873849	CARLSBERG PROPERTIES LTD	CF–10
827086	CARLYLE INCOME PLUS LP II	CF–09
792978	CARLYLE INCOME PLUS LTD	CF–05
017698	CARLYLE REAL ESTATE LTD PARTNERSHIP 72	CF–07
310812	CARLYLE REAL ESTATE LTD PARTNERSHIP IX	CF–05
215371	CARLYLE REAL ESTATE LTD PARTNERSHIP VII	CF–05
275172	CARLYLE REAL ESTATE LTD PARTNERSHIP VIII	CF–05
314459	CARLYLE REAL ESTATE LTD PARTNERSHIP X	CF–04
350667	CARLYLE REAL ESTATE LTD PARTNERSHIP XI	CF–04
700949	CARLYLE REAL ESTATE LTD PARTNERSHIP XII	CF–04
711604	CARLYLE REAL ESTATE LTD PARTNERSHIP XIII	CF–03
737291	CARLYLE REAL ESTATE LTD PARTNERSHIP XIV	CF–04
761023	CARLYLE REAL ESTATE LTD PARTNERSHIP XV	CF–03
789950	CARLYLE REAL ESTATE LTD PARTNERSHIP XVI	CF–04
804214	CARLYLE REAL ESTATE LTD PARTNERSHIP XVII	CF–09
747681	CARMEL ENERGY INC	CF–08
799088	CARMIKE CINEMAS INC	CF–04
815097	CARNIVAL CRUISE LINES INC	CF–02
801441	CAROLCO PICTURES INC	CF–03
846465	CAROLINA FIRST BANCSHARES INC	CF–09
797871	CAROLINA FIRST CORP	CF–05
706166	CAROLINA FREIGHT CORP	CF–03
789457	CAROLINA INVESTMENT PARTNERS LIMITED PAR	CF–07
017797	CAROLINA POWER & LIGHT CO	CF–02
275177	CAROLINA TELEPHONE & TELEGRAPH CO	CF–03
355291	CAROLINAS REAL ESTATE FUND	CF–09
759855	CAROM CAPITAL CORP	CF–07
017843	CARPENTER TECHNOLOGY CORP	CF–03
746650	CARRIAGE INDUSTRIES INC	CF–05
718007	CARRINGTON LABORATORIES INC /TX/	CF–07
017927	CARROLS CORP	CF–04
022296	CARTER DAY INDUSTRIES INC	CF–07
750217	CARTER HAWLEY HALE STORES INC /DE/	CF–02
018000	CARTER WALLACE INC /DE/	CF–03
766177	CARVER CORP	CF–06
764579	CAS MEDICAL SYSTEMS INC	CF–08
018061	CASCADE CORP	CF–05
826174	CASCADE INTERNATIONAL INC	CF–06
018072	CASCADE NATURAL GAS CORP	CF–04
726958	CASEYS GENERAL STORES INC	CF–04
807884	CASH AMERICA INVESTMENTS INC /TX/	CF–05
882691	CASHTEK CORP	CF–10
863015	CASINO AMERICA INC	CF–10
095254	CASPEN OIL INC	CF–07
018169	CASTLE & COOKE INC	CF–02
018172	CASTLE A M & CO	CF–04
709355	CASTLE ENERGY CORP	CF–06
883977	CATALINA MARKETING CORP/DE	CF–10
865937	CATELLUS DEVELOPMENT CORP	CF–04
764764	CATERPILLAR FINANCIAL SERVICES CORP	CF–02
018230	CATERPILLAR INC	CF–02
861842	CATHAY BANCORP INC	CF–10
875194	CATHERINES STORES CORP	CF–10
018255	CATO CORP	CF–05
842728	CATTLEGUARD INC	CF–07
789863	CAVALIER HOMES INC	CF–06
278166	CAVCO INDUSTRIES INC	CF–06
846810	CAYMAN ACQUISITIONS INC	CF–10
355649	CAYMAN RESOURCES CORP	CF–06
316312	CB BANCSHARES INC/HI	CF–07
852203	CB COMMERCIAL HOLDINGS INC	CF–10
351326	CB FINANCIAL CORP	CF–07
736475	CB&T FINANCIAL CORP	CF–08
357130	CB&T INC	CF–08
310431	CBI INDUSTRIES INC /DE/	CF–02
832440	CBL MEDICAL INC	CF–07
818675	CBLX HOLDINGS INC	CF–07
018366	CBS INC	CF–02
719227	CBT CORP /KY/	CF–04
215387	CC&S SYSTEMS INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
721447	CCA INDUSTRIES INC	CF–07
850922	CCAIR INC	CF–06
714612	CCB FINANCIAL CORP	CF–03
790526	CCC FRANCHISING CORP	CF–07
731122	CCFNB BANCORP INC	CF–06
886801	CCM INC	CF–10
018387	CCNB CORP	CF–07
886940	CCP INSURANCE INC	CF–10
789881	CCR INC	CF–07
024009	CCX INC	CF–05
018396	CDI CORP	CF–04
351129	CDX CORP	CF–08
866283	CE SOFTWARE HOLDINGS INC	CF–10
054175	CEC INDUSTRIES CORP	CF–08
811037	CECO FILTERS INC	CF–10
811532	CEDAR FAIR L P	CF–04
854859	CEDAR GROUP INC	CF–06
761648	CEDAR INCOME FUND LTD	CF–06
840249	CEETAC CORP	CF–09
355271	CEL COMMUNICATIONS INC	CF–07
725363	CEL SCI CORP	CF–08
745651	CELCOR INC	CF–08
831671	CELEBRITY RESORTS INC	CF–08
795711	CELEREX CORP	CF–08
813308	CELESTA CORP /CO/	CF–08
811639	CELESTIAL VENTURES CORP	CF–08
816284	CELGENE CORP /DE/	CF–06
201401	CELINA FINANCIAL CORP	CF–07
816159	CELL TECHNOLOGY INC /DE/	CF–06
737275	CELLCOM CORP	CF–05
883640	CELLCOR INC	CF–10
878377	CELLPRO INCORPORATED	CF–10
740664	CELLTRONICS INC	CF–07
870764	CELLULAR COMMUNICATIONS INC /DE	CF–10
870762	CELLULAR COMMUNICATIONS INTERNATIONAL INC	CF–10
881817	CELLULAR COMMUNICATIONS OF PUERTO RICO INC	CF–10
787912	CELLULAR INC	CF–05
718585	CELLULAR PRODUCTS INC	CF–08
876378	CELLULAR TECHNICAL SERVICES CO INC	CF–10
862885	CELLULAR TELEPHONE ENTERPRISES INC	CF–10
883720	CELOX CORPORATION	CF–10
869497	CELTIC INVESTMENT INC	CF–10
871395	CELTRIX PHARMACEUTICALS INC	CF–10
716879	CELUTEL INC	CF–06
793933	CEM CORP	CF–06
821582	CENCOM CABLE INCOME PARTNERS II L P	CF–09
798769	CENCOM CABLE INCOME PARTNERS LP	CF–04
018497	CENCOR INC	CF–04
873459	CENFED FINANCIAL CORP	CF–10
877834	CENIT BANCORP INC	CF–10
018787	CENTEL CORP	CF–02
702430	CENTENNIAL BANCORP	CF–06
879573	CENTENNIAL CELLULAR CORP	CF–10
861997	CENTENNIAL FINANCIAL CORP	CF–10
810909	CENTENNIAL GROUP INC /DE/	CF–04
736960	CENTENNIAL MORTGAGE INCOME FUND	CF–06
773337	CENTENNIAL MORTGAGE INCOME FUND II	CF–06
707806	CENTENNIAL PENSION INVESTORS LTD	CF–07
820273	CENTENNIAL REAL ESTATE INVESTMENT FUND	CF–09
712771	CENTER BANCORP INC	CF–08
829282	CENTER BANKS INC	CF–09
723503	CENTER INCOME PROPERTIES 1	CF–06
748685	CENTER INCOME PROPERTIES 2	CF–06
826330	CENTERCORE INC	CF–06
774197	CENTERIOR ENERGY CORP	CF–02
776208	CENTERSCOPE INC	CF–08
018532	CENTEX CORP	CF–02
818764	CENTEX DEVELOPMENT CO LP	CF–09
819724	CENTEX TELEMANAGEMENT INC	CF–05
877908	CENTIGRAM COMMUNICATIONS CORP	CF–10
708823	CENTOCOR INC	CF–04
831904	CENTRA CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
018540	CENTRAL & SOUTH WEST CORP	CF–01
815032	CENTRAL & SOUTHERN HOLDING CO/GA	CF–05
718984	CENTRAL BANCORPORATION /WA/	CF–06
018568	CENTRAL BANCSHARES OF THE SOUTH INC	CF–03
874277	CENTRAL BANKING GROUP INC	CF–10
018575	CENTRAL BANKING SYSTEM INC	CF–07
018605	CENTRAL COAL & COKE CORP	CF–07
018620	CENTRAL CORP /LA/	CF–07
276235	CENTRAL FIDELITY BANKS INC	CF–03
826481	CENTRAL FINANCIAL CORP /PA/	CF–06
018639	CENTRAL FREIGHT LINES INC	CF–04
771722	CENTRAL HOLDING CO	CF–04
018647	CENTRAL HUDSON GAS & ELECTRIC CORP	CF–02
746688	CENTRAL ILLINOIS FINANCIAL CORP	CF–08
018651	CENTRAL ILLINOIS LIGHT CO	CF–03
018654	CENTRAL ILLINOIS PUBLIC SERVICE CO	CF–02
873397	CENTRAL INDIANA BANCORP	CF–10
761201	CENTRAL JERSEY BANCORP	CF–07
851635	CENTRAL JERSEY FINANCIAL CORP	CF–10
837332	CENTRAL LIFE ASSURANCE CO	CF–09
018672	CENTRAL LOUISIANA ELECTRIC CO INC	CF–03
018675	CENTRAL MAINE POWER CO	CF–02
854094	CENTRAL NEWSPAPERS INC	CF–03
350649	CENTRAL PACIFIC CORP	CF–07
769751	CENTRAL PENNSYLVANIA FINANCIAL CORP	CF–05
018734	CENTRAL POWER & LIGHT CO /TX/	CF–01
786714	CENTRAL REALTY INVESTORS INC	CF–08
215403	CENTRAL RESERVE LIFE CORP	CF–06
888409	CENTRAL RESOURCE GROUP INC	CF–10
018751	CENTRAL SERVICE CORP	CF–05
766041	CENTRAL SPRINKLER CORP	CF–05
018783	CENTRAL STEEL & WIRE CO	CF–04
018792	CENTRAL TELEPHONE CO	CF–02
018793	CENTRAL TELEPHONE CO OF FLORIDA	CF–03
018801	CENTRAL UNITED CORP	CF–06
018808	CENTRAL VERMONT PUBLIC SERVICE CORP	CF–03
849147	CENTRAPLEX CORP	CF–10
351127	CENTRUM INDUSTRIES INC	CF–08
861461	CENTURA BANKS INC	CF–10
003905	CENTURI INC	CF–05
836123	CENTURION MINES CORP	CF–08
812348	CENTURY BANCORP INC	CF–07
785813	CENTURY BANCSHARES INC	CF–06
785080	CENTURY COMMUNICATIONS CORP	CF–02
820414	CENTURY FINANCIAL CORP /PA/	CF–09
835596	CENTURY HILLCRESTE APARTMENT INVESTORS L	CF–09
018886	CENTURY LABORATORIES INC	CF–08
791770	CENTURY PACIFIC CORP	CF–07
809034	CENTURY PACIFIC HOUSING FUND I	CF–06
840258	CENTURY PACIFIC TAX CREDIT HOUSING FUND	CF–09
728387	CENTURY PARK PICTURES CORP	CF–08
764543	CENTURY PENSION INCOME FUND XXIII	CF–05
780590	CENTURY PENSION INCOME FUND XXIV	CF–06
018905	CENTURY PROPERTIES EQUITY PARTNERSHIP 72	CF–08
018909	CENTURY PROPERTIES FUND X	CF–07
215406	CENTURY PROPERTIES FUND XI	CF–06
275193	CENTURY PROPERTIES FUND XII	CF–06
276703	CENTURY PROPERTIES FUND XIII	CF–06
278128	CENTURY PROPERTIES FUND XIV	CF–05
705752	CENTURY PROPERTIES FUND XIX	CF–04
314690	CENTURY PROPERTIES FUND XV	CF–05
351931	CENTURY PROPERTIES FUND XVI	CF–05
356472	CENTURY PROPERTIES FUND XVII	CF–05
704271	CENTURY PROPERTIES FUND XVIII	CF–05
736909	CENTURY PROPERTIES FUND XX	CF–05
740156	CENTURY PROPERTIES GROWTH FUND XXII	CF–04
018912	CENTURY PROPERTIES PREFERRED PARTNERSHIP	CF–09
018914	CENTURY REALTY TRUST	CF–07
357105	CENTURY SOUTH BANKS INC	CF–10
887736	CENTURY TECHNOLOGIES INC	CF–10
018926	CENTURY TELEPHONE ENTERPRISES INC	CF–03
811209	CENVEST INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
319302	CENVILL DEVELOPMENT CORP	CF–03
873364	CEPHALON INC	CF–10
018937	CERADYNE INC	CF–06
814676	CERAMICS PROCESS SYSTEMS CORP/DE/	CF–07
826821	CERBCO INC	CF–06
869711	CERES FUND LP	CF–10
109758	CERIDIAN CORP	CF–01
804753	CERNER CORP /MO/	CF–05
037848	CERON RESOURCES CORPORATION	CF–09
725259	CERPROBE CORP	CF–08
320431	CERTIFIED GROCERS OF CALIFORNIA LTD	CF–03
019002	CERTRON CORP	CF–06
202196	CEZAR INDUSTRIES LTD	CF–08
885065	CF BANCORP INC	CF–10
802779	CF INCOME PARTNERS L P	CF–04
019020	CF&I STEEL CORP	CF–04
884133	CFC 17 GRANTOR TRUST	CF–10
752260	CFS FINANCIAL CORP	CF–07
735585	CFS REAL ESTATE INVESTORS LTD	CF–07
859083	CFSB BANCORP INC	CF–10
829676	CFW COMMUNICATIONS CO	CF–09
019047	CGS SCIENTIFIC CORP	CF–08
713492	CHAD THERAPEUTICS INC	CF–06
019082	CHALCO INDUSTRIES INC	CF–07
742685	CHALONE INC	CF–05
776074	CHAMBERS DEVELOPMENT CO INC	CF–03
814068	CHAMPION ENTERPRISES INC	CF–05
877050	CHAMPION FINANCIAL CORP	CF–10
019150	CHAMPION INTERNATIONAL CORP	CF–02
019161	CHAMPION PARTS INC	CF–05
771856	CHAMPIONS SPORTS INC	CF–08
724051	CHANCELLOR CORP	CF–04
833850	CHANNEL AMERICA LPTV HOLDINGS INC	CF–08
721408	CHANTAL PHARMACEUTICAL CORP	CF–08
859793	CHAPARRAL MINING CORP	CF–10
019252	CHAPARRAL RESOURCES INC	CF–08
833226	CHAPARRAL STEEL CO	CF–03
883204	CHARCOALS HOLDINGS CORP /FL	CF–10
805074	CHARGE INC	CF–09
790932	CHARIOT GROUP INC	CF–06
861370	CHARLIE O COMPANY INC	CF–10
019353	CHARMING SHOPPES INC	CF–03
820757	CHART HOUSE ENTERPRISES INC	CF–05
718607	CHARTER BANCSHARES INC	CF–04
885805	CHARTER BY THE SEA INC	CF–10
885806	CHARTER CANYON HOSPITAL INC	CF–10
312667	CHARTER CO	CF–04
885807	CHARTER COLONIAL INSTITUTE INC	CF–10
885809	CHARTER COMMUNITY HOSPITAL INC	CF–10
885808	CHARTER COMMUNITY HOSPITAL OF DES MOINES INC	CF–10
885812	CHARTER FAIRMOUNT INSTITUTE INC	CF–10
885815	CHARTER FOREST HOSPITAL INC	CF–10
865160	CHARTER FSB BANCORP INC	CF–10
820774	CHARTER GOLF INC	CF–08
885818	CHARTER HOSPITAL OF AKRON INC	CF–10
885821	CHARTER HOSPITAL OF ALBUQUERQUE INC	CF–10
885824	CHARTER HOSPITAL OF AURORA INC	CF–10
885839	CHARTER HOSPITAL OF AUSTIN INC	CF–10
885842	CHARTER HOSPITAL OF BAKERSFIELD INC	CF–10
885843	CHARTER HOSPITAL OF BRADENTON INC	CF–10
885844	CHARTER HOSPITAL OF BUCKS COUNTY PENNSYLVANIA INC	CF–10
885845	CHARTER HOSPITAL OF CHARLESTON INC	CF–10
885848	CHARTER HOSPITAL OF CHARLOTTESVILLE INC	CF–10
885849	CHARTER HOSPITAL OF CINCINNATI INC	CF–10
885850	CHARTER HOSPITAL OF COLUMBIA INC	CF–10
885851	CHARTER HOSPITAL OF COLUMBUS INC	CF–10
885910	CHARTER IMAGING INC	CF–10
019411	CHARTER MEDICAL CORP	CF–02
885941	CHARTER MEDICAL MANAGEMENT COMPANY	CF–10
886775	CHARTER NORTHSIDE HOSPITAL INC	CF–10
819692	CHARTER ONE FINANCIAL INC	CF–07
886778	CHARTER PALMS HOSPITAL INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
808064	CHARTER POWER SYSTEMS INC	CF–05
886783	CHARTER PROVO SCHOOL INC	CF–10
886800	CHARTERTON LAGRANGE INC	CF–10
824606	CHARTWELL CABLE FUND INC	CF–08
790230	CHARTWELL GROUP LTD	CF–04
798660	CHARTWELL PARTNERS LP	CF–07
830524	CHASE CORP	CF–07
015357	CHASE GENERAL CORP	CF–08
869090	CHASE MANHATTAN BANK /USA/	CF–10
019489	CHASE MANHATTAN CORP	CF–02
878565	CHASE MANHATTAN CREDIT CARD MASTER TRUST SERIES 1991–1	CF–10
886922	CHASE MANHATTAN CREDIT CARD MASTER TRUST SERIES 1992–1	CF–10
870583	CHASE MANHATTAN CREDIT CARD TRUST 1990–A	CF–10
872268	CHASE MANHATTAN CREDIT CARD TRUST 1991–A	CF–10
020724	CHASE MANHATTAN LEASING COMPANY MICH INC	CF–02
830379	CHASE MORTGAGE FINANCE CORP	CF–09
874446	CHATEAU MORTGAGE INCOME FUND INC	CF–10
876158	CHATHAM INTERNATIONAL INC	CF–10
839091	CHATTAHOOCHEE BANCORP INC	CF–09
019520	CHATTEM INC	CF–05
793983	CHAUS BERNARD INC	CF–05
806439	CHECK EXPRESS INC	CF–08
350692	CHECK TECHNOLOGY CORP	CF–07
879554	CHECKERS DRIVE IN RESTAURANTS INC /DE	CF–10
215419	CHECKPOINT SYSTEMS INC	CF–01
773548	CHECKROBOT INC	CF–07
887596	CHEESECAKE FACTORY INCORPORATED	CF–10
201424	CHEFS INTERNATIONAL INC	CF–06
734541	CHEMDESIGN CORP	CF–05
019584	CHEMED CORP	CF–03
318306	CHEMEX PHARMACEUTICALS INC	CF–08
354278	CHEMFIX TECHNOLOGIES INC	CF–06
215420	CHEMI TROL CHEMICAL CO	CF–06
019617	CHEMICAL BANKING CORP	CF–02
739717	CHEMICAL DEPENDENCY HEALTHCARE INC /CA/	CF–08
725813	CHEMICAL FABRICS CORP	CF–06
019612	CHEMICAL FINANCIAL CORP	CF–07
215425	CHEMICAL LEAMAN CORP /PA/	CF–05
882648	CHEMICAL MORTGAGE SEC INC MULTI CL MOR PA THR CERT SE 1991–1	CF–10
800287	CHEMICAL WASTE MANAGEMENT INC	CF–02
847595	CHEMPOWER INC	CF–06
882242	CHEMTRAK INC/DE	CF–10
763563	CHEMUNG FINANCIAL CORP	CF–05
809153	CHEQUE ALERT INC	CF–08
731446	CHERNE MEDICAL INC	CF–07
729582	CHEROKEE GROUP	CF–04
844161	CHEROKEE INC	CF–09
019704	CHERRY CORP	CF–04
019719	CHESAPEAKE & POTOMAC TELEPHONE CO	CF–03
019722	CHESAPEAKE & POTOMAC TELEPHONE CO OF MARYLAND	CF–02
019725	CHESAPEAKE & POTOMAC TELEPHONE CO OF VIRGINIA	CF–02
019724	CHESAPEAKE & POTOMAC TELEPHONE CO OF WEST VIRGINIA	CF–03
799485	CHESAPEAKE BIOLOGICAL LABORATORIES INC	CF–08
019731	CHESAPEAKE CORP /VA/	CF–03
847538	CHESAPEAKE FINANCIAL SHARES INC	CF–10
019736	CHESAPEAKE INDUSTRIES INC /MD/	CF–06
019739	CHESAPEAKE LIFE INSURANCE CO	CF–06
019745	CHESAPEAKE UTILITIES CORP	CF–05
800042	CHESHIRE FINANCIAL CORP	CF–04
810997	CHESTER COUNTY BANCSHARES INC	CF–07
793375	CHESTER COUNTY SECURITY FUND INC	CF–09
854098	CHESTER VALLEY BANCORP INC	CF–10
882973	CHESTNUT PARTNERSHIP	CF–10
882974	CHESTNUT REAL ESTATE PARTNERSHIP	CF–10
749647	CHEUNG LABORATORIES INC	CF–08
093410	CHEVRON CORP	CF–02
856420	CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST 1989–B	CF–10
856421	CHEVY CHASE EXTENDIBLE CREDIT CARD TRUST 1989–C	CF–10
738830	CHEYENNE SOFTWARE INC	CF–05
854884	CHICAGO & NORTH WESTERN HOLDINGS CORP	CF–02
774658	CHICAGO DOCK & CANAL TRUST	CF–05
019871	CHICAGO RIVET & MACHINE CO	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
019913	CHIEF CONSOLIDATED MINING CO	CF–07
830747	CHILD WRIT & CO INC	CF–09
882160	CHILDRENS BROADCASTING CORPORATION	CF–10
785317	CHILDRENS CREATIVE WORKSHOP LTD	CF–08
775820	CHILDRENS DISCOVERY CENTERS OF AMERICA I	CF–06
862316	CHILES OFFSHORE CORP	CF–10
873567	CHIPCOM CORP	CF–10
767965	CHIPS & TECHNOLOGIES INC	CF–04
884005	CHIPSOFT INC/DE	CF–10
704175	CHIPWICH INC	CF–06
101063	CHIQUITA BRANDS INTERNATIONAL INC	CF–02
706539	CHIRON CORP	CF–05
200138	CHITTENDEN CORP /VT/	CF–04
020041	CHOCK FULL O NUTS CORP	CF–04
803866	CHOCOLATE PIX INC	CF–09
792932	CHOICE DRUG SYSTEMS INC	CF–07
822935	CHOICES ENTERTAINMENT CORP	CF–08
887227	CHOLESTECH CORPORATION	CF–10
020067	CHRIS CRAFT INDUSTRIES INC	CF–02
850625	CHRISKEN GROWTH & INCOME LP II	CF–10
815278	CHRISKEN PARTNERS CASH INCOME FUND L P	CF–06
855663	CHRISTIAN PURCHASING NETWORK INC	CF–10
020104	CHRISTIANA COMPANIES INC	CF–05
802355	CHROMALUX CORP	CF–08
884130	CHROMCRAFT REVINGTON INC	CF–10
352800	CHRONAR CORP	CF–06
883813	CHRONIMED INC	CF–10
828679	CHRONODYNAMICS LTD	CF–08
852576	CHRYSLER CAPITAL INCOME PARTNERS L P	CF–10
791269	CHRYSLER CORP /DE	CF–02
020164	CHRYSLER FINANCIAL CORP	CF–02
880264	CHRYSLER FIRST BUSINESS CREDIT CORP	CF–10
020171	CHUBB CORP	CF–02
878004	CHUGACH ELECTRIC ASSOCIATION INC	CF–10
313927	CHURCH & DWIGHT CO INC /DE/	CF–04
020199	CHURCH LOANS & INVESTMENTS TRUST	CF–06
020212	CHURCHILL DOWNS INC	CF–06
721233	CHURCHILL TECHNOLOGY INC	CF–07
020232	CHYRON CORP	CF–05
802517	CIATTIS INC /DE/	CF–07
701221	CIGNA CORP	CF–02
784000	CIGNA INCOME REALTY I LTD PARTNERSHIP	CF–05
026301	CII–X HOLDINGS INC	CF–05
762129	CILCORP INC	CF–02
043052	CIMARRON GRANDVIEW GROUP INC	CF–08
791243	CIMCO INC /DE/	CF–05
786620	CIMETRIX INC	CF–09
716214	CIMFLEX TEKNOWLEDGE CORP	CF–05
716133	CINCINNATI BELL INC /OH/	CF–02
020286	CINCINNATI FINANCIAL CORP	CF–03
020290	CINCINNATI GAS & ELECTRIC CO	CF–02
729583	CINCINNATI MICROWAVE INC	CF–05
716823	CINCINNATI MILACRON INC /DEL/	CF–03
020305	CINCINNATI UNION STOCK YARD CO	CF–07
839428	CINE SOURCE INC /CO	CF–06
822368	CINEMA PLUS LP	CF–09
885975	CINEMARK USA INC /TX	CF–10
723254	CINTAS CORP	CF–04
020341	CIP CORP	CF–06
720145	CIPRICO INC	CF–07
860520	CIPSCO INC	CF–01
738014	CIRCADIAN INC	CF–07
884141	CIRCLE CREEK AQUACULTURE V LP	CF–10
872866	CIRCLE FINANCIAL CORPORATION	CF–10
020356	CIRCLE FINE ART CORP & CIRCLE FINE ART C	CF–06
350215	CIRCLE K CORP /NEW/	CF–02
719727	CIRCON CORP	CF–05
104599	CIRCUIT CITY STORES INC	CF–03
725897	CIRCUIT RESEARCH LABS INC	CF–08
773657	CIRCUIT SYSTEMS INC	CF–06
725549	CIRCUS CIRCUS ENTERPRISES INC	CF–03
726602	CIRO INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
772406	CIRRUS LOGIC INC	CF–05
769725	CIS CAPITAL EQUIPMENT FUND LTD 1	CF–10
807060	CIS CAPITAL EQUIPMENT FUND LTD 2	CF–06
806072	CIS TECHNOLOGIES INC	CF–06
858877	CISCO SYSTEMS INC	CF–05
793725	CISTRON BIOTECHNOLOGY INC	CF–08
020368	CIT GROUP HOLDINGS INC /DE/	CF–02
799097	CITADEL ASSET MANAGEMENT LTD	CF–08
716834	CITADEL HOLDING CORP	CF–03
888330	CITATION COMPUTER SYSTEMS INC	CF–10
872441	CITFED BANCORP INC	CF–10
715991	CITI BANCSHARES INC	CF–08
849487	CITI CREDIT CARD TRUST 1989 1	CF–10
858610	CITI CREDIT CARD TRUST 1989–2	CF–10
848655	CITIBANK FEDERAL SAVINGS BANK	CF–10
849345	CITIBANK N A MORTGAGE PASS THROUGH CERTI	CF–10
861881	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–2	CF–10
863114	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–5	CF–10
865166	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–6	CF–10
866792	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–7	CF–10
879068	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT CARD TRUST 1990–8	CF–10
870737	CITIBANK SOUTH DAKOTA NA STANDARD CREDIT MASTER TR 1 1991–1	CF–10
020405	CITICORP	CF–02
889302	CITICORP INVESTMENT BANK LTD	CF–10
892077	CITICORP MORT SEC INC REMIC PASS THRO CITICERT SERIES 1992–1	CF–10
811785	CITICORP MORTGAGE SECURITIES INC	CF–10
020423	CITINATIONAL DEVELOPMENT TRUST	CF–08
810958	CITIZENS & NORTHERN CORP	CF–05
853771	CITIZENS & SOUTHERN 1989 A GRANTOR TRUST	CF–10
704054	CITIZENS BANCORP /MD/	CF–07
813640	CITIZENS BANCSHARES CORP /GA/	CF–06
715762	CITIZENS BANCSHARES INC /LA/	CF–06
855876	CITIZENS BANCSHARES INC /OH/	CF–10
771481	CITIZENS BANCSHARES INC /WV/	CF–06
351077	CITIZENS BANKING CORP	CF–07
887136	CITIZENS FINANCIAL CORP /KY/	CF–10
764156	CITIZENS FINANCIAL CORP/DE/	CF–06
739421	CITIZENS FINANCIAL SERVICES INC	CF–06
702163	CITIZENS FIRST BANCORP INC /NJ/	CF–03
024090	CITIZENS INC	CF–06
863026	CITIZENS NATIONAL BANK CORP /IN/	CF–10
883231	CITIZENS NATIONAL CORP /FL	CF–10
315176	CITIZENS SAVINGS FINANCIAL CORP	CF–09
802971	CITIZENS SECURITY GROUP INC /MN/	CF–07
020520	CITIZENS UTILITIES CO	CF–02
852616	CITRUS FINANCIAL SERVICES INC	CF–10
726854	CITY HOLDING CO	CF–05
778171	CITY INVESTING CO LIQUIDATING TRUST	CF–09
714980	CITY NATIONAL BANCSHARES CORP	CF–06
201461	CITY NATIONAL CORP	CF–03
023413	CITYTRUST BANCORP INC	CF–03
747205	CIVIC BANCORP	CF–08
831486	CIVISTA CORP	CF–04
352363	CLAIBORNE LIZ INC	CF–03
034115	CLAIRES STORES INC	CF–05
814503	CLAJON CAPITAL INC	CF–08
814504	CLAJON HOLDINGS L P	CF–08
789318	CLANCY SYSTEMS INTERNATIONAL INC /CO/	CF–09
020740	CLARCOR INC	CF–04
710632	CLAREMONT ASSOCIATES	CF–09
730409	CLARIDGE HOTEL & CASINO CORP	CF–04
834154	CLARITY HOLDINGS CORP	CF–09
768681	CLARK COUNTY PROPERTIES 5	CF–07
805370	CLARK DICK PRODUCTIONS INC	CF–06
109710	CLARK EQUIPMENT CO /DE/	CF–03
829596	CLARK MELVIN SECURITIES CORP /DE/	CF–08
020762	CLARK OIL & REFINING CORP	CF–03
020784	CLARKE CORP	CF–09
020819	CLARY CORP	CF–07
719547	CLAYTON HOMES INC	CF–03
020871	CLAYTON SILVER MINES INC	CF–08
880115	CLAYTON WILLIAMS ENERGY INC /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
822818	CLEAN HARBORS INC	CF–04
739708	CLEAR CHANNEL COMMUNICATIONS INC	CF–05
764065	CLEVELAND CLIFFS INC	CF–03
020947	CLEVELAND ELECTRIC ILLUMINATING CO	CF–02
020975	CLEVETRUST REALTY INVESTORS	CF–05
793596	CLIFF ENGLE LTD /NY/	CF–08
831964	CLIFFS DRILLING CO	CF–04
788069	CLIFTON INCOME FUND LTD PARTNERSHIP II	CF–08
716646	CLINICAL DATA INC	CF–07
818725	CLINICAL HOMECARE LTD	CF–09
805326	CLINICAL TECHNOLOGIES ASSOCIATES INC	CF–08
882387	CLINICOM INC	CF–10
881808	CLINICORP INC	CF–10
773280	CLINTON APPALACHIAN IX LTD PARTNERSHIP	CF–07
788909	CLINTON APPALACHIAN X LTD PARTNERSHIP	CF–07
702256	CLINTON GAS SYSTEMS INC	CF–05
810571	CLINTON MILLS INC	CF–04
021076	CLOROX CO /DE/	CF–02
727739	CLOTHESTIME INC	CF–05
837103	CLOVER APPRECIATION PROPERTIES I L P	CF–09
818671	CLOVER INCOME PROPERTIES II L P	CF–06
844151	CLOVER INCOME PROPERTIES III LP	CF–09
802679	CLOVER INCOME PROPERTIES L P	CF–06
205171	CLR CORP	CF–05
027894	CLUB AMERICA INC	CF–09
846872	CLUB CAR INC	CF–05
803573	CLUB DE SPORT INC	CF–08
845807	CLUB USPN INC	CF–10
889266	CLUCKERS WOOD ROASTED CHICKEN INC	CF–10
802902	CLYDE FINANCIAL CORP	CF–04
852448	CM COMMUNICATIONS INC	CF–07
822150	CM MAGNETICS CORP	CF–09
886802	CMCA INC	CF–10
886803	CMCI INC	CF–10
886805	CMHS INC	CF–10
021157	CMI CORP	CF–05
847433	CML CHURCH MORTGAGE INC	CF–10
867203	CML CHURCH MORTGAGE TRUST 1990 RATED SERIES A–1	CF–10
729576	CML GROUP INC	CF–04
870771	CMO MORTGAGE INVESTORS TRUSTS	CF–10
862420	CMS DATA CORP	CF–07
811156	CMS ENERGY CORP	CF–02
764864	CMS ENHANCEMENTS INC	CF–05
886811	CMSF INC	CF–10
021175	CNA FINANCIAL CORP	CF–02
839928	CNB BANCORP INC /NY/	CF–09
724198	CNB BANCSHARES INC	CF–07
764581	CNB CORP /SC/	CF–05
700916	CNB FINANCIAL CORP/KS	CF–04
736772	CNB FINANCIAL CORP/PA	CF–05
769644	CNC HOLDING CORP/DE	CF–03
021193	CNL FINANCIAL CORP	CF–08
806510	CNL INCOME FUND II LTD	CF–06
817845	CNL INCOME FUND III LTD	CF–06
829739	CNL INCOME FUND IV LTD	CF–09
863779	CNL INCOME FUND IX LTD	CF–10
788338	CNL INCOME FUND LTD	CF–09
837985	CNL INCOME FUND V LTD	CF–09
837986	CNL INCOME FUND VI LTD	CF–09
863785	CNL INCOME FUND X LTD	CF–10
879980	CNL INCOME FUND XI LTD	CF–10
879982	CNL INCOME FUND XII LTD	CF–10
893562	CNL INCOME FUND XIII LTD	CF–10
814255	CNS INC /DE/	CF–07
816249	COACHMAN INC	CF–07
787494	COACHMAN INNS INCOME LTD PARTNERSHIP	CF–07
021212	COACHMEN INDUSTRIES INC	CF–05
855372	COALMONT INC	CF–10
728303	COAST DISTRIBUTION SYSTEM	CF–05
841074	COAST SAVINGS FINANCIAL INC	CF–09
319616	COASTAL 1981 DEVELOPMENT PROGRAM LTD	CF–09
708132	COASTAL 1983 DRILLING PROGRAM LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
732366	COASTAL 1984 DRILLING PROGRAM LTD	CF-09
740933	COASTAL 1984-B DRILLING PROGRAM LTD	CF-09
757771	COASTAL 1985 DRILLING PROGRAM LTD	CF-09
769522	COASTAL 1985-B DRILLING PROGRAM LTD	CF-09
783747	COASTAL 1986 DRILLING PROGRAM LTD	CF-09
812067	COASTAL 1987 DRILLING PROGRAM LTD	CF-09
021267	COASTAL CORP	CF-02
874787	COASTAL HEALTHCARE GROUP INC	CF-10
792220	COASTAL STRATEGIES INCOME FUND A	CF-08
792222	COASTAL STRATEGIES INCOME FUND B	CF-08
817133	COASTAL STRATEGIES INCOME FUND C	CF-09
310285	COASTLAND CORP OF FLORIDA	CF-08
049444	COBB RESOURCES CORP	CF-07
317540	COCA COLA BOTTLING CO CONSOLIDATED /DE/	CF-03
021344	COCA COLA CO	CF-02
804055	COCA COLA ENTERPRISES INC	CF-02
356799	CODA ENERGY INC	CF-06
821509	CODE ALARM INC	CF-06
318379	CODENOLL TECHNOLOGY CORP	CF-07
730390	CODERCARD INC	CF-08
806279	CODORUS VALLEY BANCORP INC	CF-05
215466	COEUR D ALENE MINES CORP	CF-04
822814	COGENRON INC	CF-09
851205	COGNEX CORP	CF-06
021438	COGNITRONICS CORP	CF-07
021510	COHERENT INC	CF-04
863924	COHO RESOURCES INC	CF-10
021535	COHU INC	CF-06
021627	COLEMAN CO INC	CF-10
021665	COLGATE PALMOLIVE CO	CF-02
356830	COLLABORATIVE RESEARCH INC	CF-06
021686	COLLAGEN CORP /DE	CF-05
888859	COLLATERAL INVESTMENT CORP	CF-10
866840	COLLATERALIZED MORTGAGE OBLIGATION TRUST 65	CF-10
868657	COLLATERALIZED MORTGAGE OBLIGATION TRUST 67	CF-10
762852	COLLATERALIZED MORTGAGE SECURITIES CORP	CF-09
835345	COLLECTIVE BANCORP INC	CF-09
824575	COLLEGE BOUND INC	CF-07
106998	COLLINS & AIKMAN GROUP INC	CF-02
846815	COLLINS & AIKMAN HOLDINGS CORP	CF-02
790416	COLLINS FUTURES FUND III	CF-09
021759	COLLINS INDUSTRIES INC	CF-05
092339	COLONIAL BANCGROUP INC	CF-07
021828	COLONIAL COMMERCIAL CORP	CF-06
853995	COLONIAL COMPANIES INC	CF-05
811243	COLONIAL DATA TECHNOLOGIES CORP	CF-07
060653	COLONIAL GAS CO	CF-04
783282	COLONIAL GROUP INC /MA/	CF-05
870858	COLONIAL MORTGAGE MANAGEMENT CORP	CF-10
822399	COLONIAL NATIONAL BANK USA	CF-10
319000	COLONIAL STORAGE CENTERS I LTD	CF-07
357175	COLONIAL STORAGE CENTERS II LTD	CF-07
715763	COLONIAL STORAGE CENTERS III LTD	CF-07
869296	COLONIAL TRUST CO /AZ	CF-10
711669	COLONY BANKCORP INC	CF-09
771617	COLOR SYSTEMS TECHNOLOGY INC/DE	CF-07
276780	COLOR TILE INC	CF-03
354699	COLORADO GOLD & SILVER INC	CF-08
200155	COLORADO INTERSTATE GAS CO	CF-02
021956	COLORADO NATIONAL BANKSHARES INC	CF-03
752757	COLORADO UTE ELECTRIC ASSOCIATION INC	CF-03
832369	COLTEC HOLDINGS INC	CF-02
201493	COLTEC INDUSTRIES INC	CF-03
887343	COLUMBIA BANKING SYSTEM INC	CF-10
701286	COLUMBIA FUTURES FUND	CF-07
022099	COLUMBIA GAS SYSTEM INC	CF-02
860730	COLUMBIA HOSPITAL CORP	CF-10
821995	COLUMBIA LABORATORIES INC	CF-06
751683	COLUMBIA LEASE INCOME FUND A LP	CF-07
751684	COLUMBIA LEASE INCOME FUND B LP	CF-07
769332	COLUMBIA LEASE INCOME FUND II-A LP	CF-07
769333	COLUMBIA LEASE INCOME FUND II-B LP	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
769334	COLUMBIA LEASE INCOME FUND II–C LP	CF–09
769335	COLUMBIA LEASE INCOME FUND II–D LP	CF–08
769336	COLUMBIA LEASE INCOME FUND II–E LP	CF–08
022120	COLUMBIA MANAGEMENT CO	CF–07
779608	COLUMBIA REAL ESTATE INVESTMENTS INC	CF–03
824204	COLUMBIA SAVINGS & LOAN ASSOCIATION/CA/	CF–02
793521	COLUMBIAN ENERGY CO LTD PARTNERSHIP	CF–07
806118	COLUMBIAN OIL & GAS PRODUCTION PROGRAM 1–A LP	CF–08
806119	COLUMBIAN OIL & GAS PRODUCTION PROGRAM 1–B LP	CF–09
823975	COLUMBUS ENERGY CORP	CF–09
022198	COLUMBUS SOUTHERN POWER CO /OH/	CF–02
732700	COM TEK RESOURCES INC	CF–07
714281	COM VU CORP	CF–08
835344	COMAIR HOLDINGS INC	CF–09
022252	COMARCO INC	CF–06
741316	COMBANCORP	CF–06
744152	COMBINED ASSETS INC	CF–09
829342	COMBINED ENTERTAINMENT ORGANIZATION INC	CF–09
711419	COMCAST CABLEVISION OF PHILADELPHIA INC	CF–07
885811	COMCAST CELLULAR CORPORATION	CF–10
022301	COMCAST CORP	CF–02
878945	COMCENTRAL CORP/UT	CF–10
718451	COMCOA INC	CF–06
814246	COMDATA HOLDINGS CORP	CF–03
022306	COMDATA NETWORK INC	CF–09
230131	COMDIAL CORP	CF–05
722487	COMDISCO INC	CF–02
871978	COMDISCO RECEIVABLES INC	CF–10
871979	COMDISCO RECEIVABLES TRUST 1991–A	CF–10
885626	COMDISCO RECEIVABLES TRUST 1992 A	CF–10
028412	COMERICA INC /NEW/	CF–02
748856	COMET ENTERTAINMENT INC	CF–08
825393	COMFED BANCORP INC	CF–03
730030	COMM BANCORP INC	CF–08
856130	COMMAND CREDIT CORP	CF–08
864509	COMMAND SECURITY CORP	CF–10
715096	COMMERCE BANCORP INC /NJ/	CF–05
022356	COMMERCE BANCSHARES INC /MO/	CF–06
022366	COMMERCE CLEARING HOUSE INC	CF–03
109757	COMMERCE GROUP CORP /DE/	CF–07
811612	COMMERCE GROUP INC /MA	CF–09
773319	COMMERCE NATIONAL CORP	CF–06
814606	COMMERCE VENTURES INC	CF–10
720883	COMMERCEBANCORP	CF–05
854096	COMMERCIAL ACQUISITIONS CORP /CO/	CF–10
717059	COMMERCIAL BANCORP	CF–05
022390	COMMERCIAL BANCORPORATION OF COLORADO	CF–09
726738	COMMERCIAL BANCSHARES INC /WV/	CF–03
201499	COMMERCIAL CREDIT CO	CF–02
022412	COMMERCIAL DECAL INC	CF–07
769400	COMMERCIAL DEVELOPMENT FUND 85	CF–06
744778	COMMERCIAL FEDERAL CORP	CF–06
022428	COMMERCIAL INTERNATIONAL CORP	CF–06
022470	COMMERCIAL INTERTECH CORP	CF–04
022444	COMMERCIAL METALS CO	CF–03
878235	COMMERCIAL MORTGAGE RESOURCES CORP	CF–10
828535	COMMERCIAL NATIONAL FINANCIAL CORP /MI	CF–09
866054	COMMERCIAL NATIONAL FINANCIAL CORP /PA	CF–10
022460	COMMERCIAL PROGRAMMING UNLIMITED INC	CF–06
700705	COMMODITY STRATEGY PARTNERS	CF–07
310913	COMMODITY TREND TIMING FUND	CF–07
702655	COMMODITY TREND TIMING FUND II	CF–06
318294	COMMODITY VENTURE FUND	CF–07
071528	COMMODORE ENVIRONMENTAL SERVICES INC /UT	CF–06
800444	COMMON GOAL HEALTH CARE PARTICIPATING MO	CF–06
355574	COMMONWEALTH BANCSHARES CORP	CF–07
835012	COMMONWEALTH BANKSHARES INC	CF–09
022606	COMMONWEALTH EDISON CO	CF–02
071222	COMMONWEALTH ELECTRIC CO	CF–09
071304	COMMONWEALTH ENERGY SYSTEM	CF–02
314485	COMMONWEALTH EQUITY TRUST	CF–03
803771	COMMONWEALTH EQUITY TRUST USA	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
708131	COMMONWEALTH FINANCIAL FUTURES FUND	CF–06
737841	COMMONWEALTH FINANCIAL FUTURES FUND II	CF–06
022620	COMMONWEALTH GAS CO	CF–04
793034	COMMONWEALTH GROWTH FUND I	CF–06
810387	COMMONWEALTH GROWTH FUND II	CF–07
022626	COMMONWEALTH INDUSTRIES CORP	CF–05
799030	COMMONWEALTH MORTGAGE OF AMERICA L P	CF–03
793277	COMMTRON CORP	CF–04
789869	COMMUNICATION CABLE INC	CF–06
863061	COMMUNICATIONS & ENTERTAINMENT CORP	CF–10
355627	COMMUNICATIONS GROUP INC	CF–08
022698	COMMUNICATIONS SATELLITE CORP	CF–02
022701	COMMUNICATIONS SYSTEMS INC/MN	CF–06
727347	COMMUNICATIONS WORLD INTERNATIONAL INC	CF–08
718413	COMMUNITY BANCORP /VT/	CF–06
742170	COMMUNITY BANCORP INC /MA/	CF–05
776848	COMMUNITY BANCORP INC/NY	CF–08
752195	COMMUNITY BANCSHARES INC /DE/	CF–06
867241	COMMUNITY BANCSHARES INC /NC/	CF–10
763585	COMMUNITY BANCSHARES INC /TN	CF–08
723188	COMMUNITY BANK SYSTEM INC	CF–04
714710	COMMUNITY BANKS INC /PA/	CF–05
776815	COMMUNITY BANKSHARES INC /NH/	CF–05
742279	COMMUNITY BANKSHARES INC /VA/	CF–06
771970	COMMUNITY FINANCIAL CORP	CF–08
879532	COMMUNITY FINANCIAL SYSTEMS INC /SD	CF–10
022735	COMMUNITY HEALTH SYSTEMS INC	CF–10
825539	COMMUNITY NATIONAL BANCORP INC	CF–08
855386	COMMUNITY NATIONAL BANCORPORATION	CF–04
022764	COMMUNITY PSYCHIATRIC CENTERS /NV/	CF–03
869447	COMMUNITY TRUST FINANCIAL SERVICES CORPORATION	CF–10
023055	COMNET CORP	CF–06
022788	COMP U CHECK INC	CF–08
714154	COMPAQ COMPUTER CORP	CF–02
277809	COMPARATOR SYSTEMS CORP	CF–07
811273	COMPASS FUTURES FUND	CF–09
780151	COMPLIANCE RECYCLING INDUSTRIES INC	CF–08
818973	COMPONENTGUARD INC	CF–07
022872	COMPREHENSIVE CARE CORP	CF–04
319085	COMPRESSION LABS INC	CF–05
720031	COMPTEK RESEARCH INC/NY	CF–06
848462	COMPTRONIX CORPORATION	CF–06
736291	COMPUCOM SYSTEMS INC	CF–05
022912	COMPUDYNE CORP	CF–06
790272	COMPUFLIGHT INC	CF–08
700998	COMPUMED INC	CF–07
880323	COMPUSA INC	CF–10
724027	COMPUSONICS CORP	CF–08
777844	COMPUSONICS VIDEO CORP	CF–08
356028	COMPUTER ASSOCIATES INTERNATIONAL INC	CF–02
022962	COMPUTER AUTOMATION INC	CF–07
022973	COMPUTER COMMUNICATIONS INC	CF–07
879703	COMPUTER CONCEPTS CORP /DE	CF–10
022989	COMPUTER DATA SYSTEMS INC	CF–05
311507	COMPUTER DEVICES INC /MD	CF–08
023019	COMPUTER HORIZONS CORP	CF–06
023023	COMPUTER IDENTICS CORP /MA/	CF–07
716903	COMPUTER LANGUAGE RESEARCH INC	CF–05
356446	COMPUTER MEMORIES INC	CF–06
701319	COMPUTER NETWORK TECHNOLOGY CORP	CF–07
893816	COMPUTER OUTSOURCING SERVICES INC	CF–10
874445	COMPUTER PETROLEUM CORP /MN	CF–10
792986	COMPUTER POWER INC	CF–06
023071	COMPUTER PRODUCTS INC	CF–05
201511	COMPUTER RESEARCH INC	CF–07
023082	COMPUTER SCIENCES CORP	CF–03
023111	COMPUTER TASK GROUP INC	CF–05
764841	COMPUTER TELEPHONE CORP	CF–07
023120	COMPUTER TRANSCEIVER SYSTEMS INC	CF–08
730626	COMPUTERIZED BUYING NETWORK INC	CF–08
720507	COMPUTRAC INC	CF–06
201513	COMSHARE INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
823246	COMSOUTH BANKSHARES INC	CF–08
717410	COMSTOCK INDUSTRIES INC	CF–09
023194	COMSTOCK RESOURCES INC	CF–06
023197	COMTECH TELECOMMUNICATIONS CORP /DE/	CF–06
352988	COMTEX SCIENTIFIC CORP	CF–08
769525	COMTREX SYSTEMS CORP	CF–08
803014	COMVERSE TECHNOLOGY INC/NY/	CF–06
842233	CON TECH SYSTEMS INC	CF–10
023217	CONAGRA INC /DE/	CF–02
769208	CONAIR CORP/DE/NEW	CF–04
879966	CONCEPTRONIC INC / DE	CF–10
891035	CONCEPTS DIRECT INC	CF–10
891087	CONCHORD EXPERT TECHNOLOGIES INC	CF–10
831961	CONCORD CAMERA CORP	CF–06
844055	CONCORD CAPITAL INC	CF–09
740112	CONCORD COMPUTING CORP	CF–06
023249	CONCORD FABRICS INC	CF–05
808460	CONCORD MILESTONE PLUS L P	CF–09
023259	CONCORD TELEPHONE CO	CF–05
832483	CONCORDE CAREER COLLEGES INC	CF–06
215503	CONCORDE HOLDINGS CORP	CF–08
729156	CONCOURSE CORP	CF–08
749038	CONCURRENT COMPUTER CORP/DE	CF–04
828744	CONDEV LAND FUND II LTD	CF–09
795280	CONDEV LAND GROWTH FUND 86 LTD	CF–07
831375	CONDOR CAPITAL INC	CF–09
845815	CONDOR SERVICES INC	CF–10
831378	CONDOR WEST CORP	CF–09
023304	CONE MILLS CORP	CF–03
023314	CONESCO INDUSTRIES LTD	CF–07
854727	CONESTOGA ENTERPRISES INC	CF–05
023315	CONESTOGA TELEPHONE & TELEGRAPH CO	CF–05
756768	CONFERTECH INTERNATIONAL INC	CF–07
791679	CONGRESS INDUSTRIES INC	CF–08
745770	CONGRESS STREET PROPERTIES INC	CF–06
881502	CONJECTURE INC	CF–10
215506	CONKLIN CO INC	CF–06
816956	CONMED CORP	CF–06
804147	CONNECTICUT BANCORP INC	CF–05
310103	CONNECTICUT ENERGY CORP	CF–04
733460	CONNECTICUT GENERAL EQUITY PROPERTIES I	CF–06
716008	CONNECTICUT GENERAL REALTY INVESTORS II	CF–06
745471	CONNECTICUT GENERAL REALTY INVESTORS III	CF–05
358456	CONNECTICUT GENERAL REALTY INVESTORS LTD	CF–06
023426	CONNECTICUT LIGHT & POWER CO	CF–02
023432	CONNECTICUT NATURAL GAS CORP	CF–01
276209	CONNECTICUT WATER SERVICE INC / CT	CF–04
792397	CONNER PERIPHERALS INC	CF–03
023503	CONOLOG CORP	CF–07
810328	CONQUEST AIRLINES CORP	CF–06
845880	CONQUEST VENTURES INC	CF–10
719241	CONSECO INC	CF–03
855890	CONSERVATIVE SAVINGS CORP	CF–10
795090	CONSILIUM INC	CF–06
843462	CONSOLIDATED AMERICAN INDUSTRIES INC /DE	CF–09
023591	CONSOLIDATED CAPITAL CORP/FL/	CF–07
201529	CONSOLIDATED CAPITAL GROWTH FUND	CF–05
352983	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES	CF–04
719184	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 2	CF–04
766890	CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 3	CF–05
839426	CONSOLIDATED CAPITAL OF NORTH AMERICA IN	CF–09
275251	CONSOLIDATED CAPITAL PROPERTIES I	CF–05
311867	CONSOLIDATED CAPITAL PROPERTIES II	CF–05
317331	CONSOLIDATED CAPITAL PROPERTIES III	CF–05
355804	CONSOLIDATED CAPITAL PROPERTIES IV	CF–09
725614	CONSOLIDATED CAPITAL PROPERTIES V	CF–05
755908	CONSOLIDATED CAPITAL PROPERTIES VI	CF–06
783321	CONSOLIDATED CAPITAL PROPERTIES VII	CF–06
769902	CONSOLIDATED CAPITAL VENTURE PROPERTIES	CF–05
846584	CONSOLIDATED CIGAR CORP	CF–10
023632	CONSOLIDATED EDISON CO OF NEW YORK INC	CF–02
818787	CONSOLIDATED ENERGY SYSTEMS INC /CA/	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
023648	CONSOLIDATED EQUITIES CORP	CF–05
023657	CONSOLIDATED FIBRES INC	CF–06
838808	CONSOLIDATED FINANCIAL CORP /DE/	CF–09
023675	CONSOLIDATED FREIGHTWAYS INC	CF–01
752346	CONSOLIDATED IMAGING CORP	CF–07
023738	CONSOLIDATED NATURAL GAS CO	CF–02
023744	CONSOLIDATED OIL & GAS INC	CF–06
023750	CONSOLIDATED PACKAGING CORP	CF–05
023752	CONSOLIDATED PAPERS INC	CF–01
093859	CONSOLIDATED PRODUCTS INC /IN/	CF–05
810765	CONSOLIDATED RAIL CORP /PA/	CF–02
705188	CONSOLIDATED RESOURCES HEALTH CARE FUND I	CF–09
732247	CONSOLIDATED RESOURCES HEALTH CARE FUND II	CF–06
744594	CONSOLIDATED RESOURCES HEALTH CARE FUND III	CF–06
752895	CONSOLIDATED RESOURCES HEALTH CARE FUND IV	CF–05
764544	CONSOLIDATED RESOURCES HEALTH CARE FUND V	CF–05
777953	CONSOLIDATED RESOURCES HEALTH CARE FUND VI	CF–05
023778	CONSOLIDATED SILVER CORP	CF–08
768835	CONSOLIDATED STORES CORP /DE/	CF–04
823189	CONSOLIDATED TECHNOLOGY INC	CF–09
023795	CONSOLIDATED TOMOKA LAND CO	CF–05
029806	CONSTAR INTERNATIONAL INC	CF–04
753766	CONSTELLATION BANCORP	CF–08
809794	CONSTITUTION BANCORP OF NEW ENGLAND INC	CF–08
793925	CONSTON CORP	CF–05
313632	CONSUL RESTAURANT CORP	CF–05
846718	CONSULIER ENGINEERING INC	CF–07
312950	CONSUMAT SYSTEMS INC	CF–06
889609	CONSUMER PORTFOLIO SERVICES INC	CF–10
100320	CONSUMERS FINANCIAL CORP	CF–09
201533	CONSUMERS POWER CO	CF–02
023910	CONSUMERS WATER CO	CF–04
798916	CONTAINER CORP OF AMERICA /DE/	CF–02
822419	CONTEL CELLULAR INC	CF–04
024186	CONTEL OF CALIFORNIA INC	CF–03
316647	CONTINENTAL AIRLINES HOLDINGS INC	CF–02
319687	CONTINENTAL AIRLINES INC /DE/	CF–03
847926	CONTINENTAL BANCORPORATION	CF–10
024058	CONTINENTAL BANK CORP	CF–02
355069	CONTINENTAL CABLEVISION INC	CF–02
835909	CONTINENTAL CAPITAL RESOURCES INC	CF–09
753282	CONTINENTAL CONNECTOR INDUSTRIES INC	CF–07
024011	CONTINENTAL CORP	CF–02
354761	CONTINENTAL HEALTH AFFILIATES INC	CF–05
024055	CONTINENTAL HERITAGE CORP	CF–08
752198	CONTINENTAL HOLDINGS INC	CF–02
796122	CONTINENTAL HOMES HOLDING CORP	CF–04
024077	CONTINENTAL INVESTMENT CORP /GA/	CF–08
024104	CONTINENTAL MATERIALS CORP	CF–05
802284	CONTINENTAL MEDICAL SYSTEMS INC /DE/	CF–04
024148	CONTINENTAL REAL ESTATE PARTNERS LTD	CF–07
024152	CONTINENTAL RECREATION CORP	CF–08
096608	CONTINUUM CO INC	CF–05
887309	CONTROL DATA SYSTEMS, INC	CF–01
769626	CONTROL RESOURCE INDUSTRIES INC	CF–06
824305	CONVERGENCE INC	CF–09
811870	CONVERGENT SOLUTIONS INC /NY/	CF–06
868738	CONVEST ENERGY CORP /TX/	CF–10
766776	CONVEST ENERGY PARTNERS LTD	CF–06
769394	CONVEST INCOME PROGRAM VII–F	CF–08
743653	CONVEX COMPUTER CORP	CF–04
780386	CONWOOD CAPITAL CORP	CF–08
882408	COOK PROPERTIES I LTD PARTNERSHIP	CF–10
832412	COOKER RESTAURANT CORP /OH/	CF–06
711404	COOPER COMPANIES INC	CF–04
720062	COOPER DEVELOPMENT CO	CF–05
024454	COOPER INDUSTRIES INC	CF–02
024473	COOPER LABORATORIES INC	CF–10
759718	COOPER LIFE SCIENCES INC	CF–06
024491	COOPER TIRE & RUBBER CO	CF–03
829297	COOPERATIVE UTILITY TRUST BIG RIVERS SER	CF–09
851872	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988 A–11	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
851876	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988 A–12	CF–10
851870	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A10	CF–10
832942	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A7	CF–10
832943	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A8	CF–10
832944	COOPERATIVE UTILITY TRUST CAJUN SERIES 1988–A9	CF–10
857100	COORDINATED MEDICAL SERVICES OF NORTH CA	CF–10
024545	COORS ADOLPH CO	CF–02
020224	COPELAND AL ENTERPRISES INC	CF–03
824209	COPLEY PENSION PROPERTIES VI	CF–09
841285	COPLEY PENSION PROPERTIES VII	CF–09
769017	COPLEY PROPERTIES INC	CF–05
784928	COPLEY REALTY INCOME PARTNERS 1	CF–06
809765	COPLEY REALTY INCOME PARTNERS 2	CF–09
829906	COPLEY REALTY INCOME PARTNERS 3	CF–09
847450	COPLEY REALTY INCOME PARTNERS 4	CF–10
715446	COPYTELE INC	CF–07
874865	COR THERAPEUTICS INC / DE	CF–10
821356	CORAL COMPANIES INC	CF–07
835176	CORCAP INC	CF–05
316402	CORCOM INC	CF–06
713996	CORDATUM INC	CF–08
024654	CORDIS CORP	CF–04
091817	CORE INDUSTRIES INC	CF–04
069952	CORESTATES FINANCIAL CORP	CF–02
791298	CORFACTS INC	CF–08
890168	CORKEN INC	CF–10
716407	CORNERSTONE FINANCIAL CORP	CF–06
809767	CORNERSTONE MORTGAGE INVESTMENT GROUP II INC	CF–09
790524	CORNERSTONE MORTGAGE INVESTMENT GROUP INC	CF–09
024741	CORNING INC /NY	CF–02
024751	CORNING NATURAL GAS CORP	CF–06
855879	CORPORATE ACQUISITION GROUP INC	CF–10
726911	CORPORATE DATA SCIENCES INC	CF–05
811644	CORPORATE FINANCIAL VENTURES INC	CF–09
024900	CORPORATE INVESTMENT CO	CF–06
741557	CORPORATE MANAGEMENT GROUP INC /FL/	CF–08
276280	CORPORATE PROPERTY ASSOCIATES	CF–06
778214	CORPORATE PROPERTY ASSOCIATES 10 INC	CF–10
873394	CORPORATE PROPERTY ASSOCIATES 11 INC	CF–10
312918	CORPORATE PROPERTY ASSOCIATES 2	CF–05
350745	CORPORATE PROPERTY ASSOCIATES 3	CF–05
706005	CORPORATE PROPERTY ASSOCIATES 4	CF–05
718075	CORPORATE PROPERTY ASSOCIATES 5	CF–05
750456	CORPORATE PROPERTY ASSOCIATES 6	CF–05
789459	CORPORATE PROPERTY ASSOCIATES 7	CF–05
824978	CORPORATE PROPERTY ASSOCIATES 8 LP	CF–09
845028	CORPORATE PROPERTY ASSOCIATES 9 L P	CF–10
785898	CORPORATE REALTY INCOME FUND I L P	CF–05
853075	CORPORATE REALTY INCOME TRUST I	CF–10
815273	CORPORATE SOFTWARE INCORPORATED	CF–05
757012	CORPUS CHRISTI BANCSHARES INC	CF–05
739404	CORRECTIONS CORPORATION OF AMERICA	CF–05
785562	CORRECTIONS SERVICES INC	CF–08
849636	CORTEX PHARMACEUTICALS INC/DE/	CF–07
774569	CORTLAND BANCORP INC	CF–05
796317	CORTLAND FIRST FINANCIAL CORP	CF–05
882100	CORVAS INTERNATIONAL INC/CA	CF–10
874866	CORVEL CORP	CF–10
793520	COSMETIC & FRAGRANCE CONCEPTS INC	CF–06
718096	COSMO COMMUNICATIONS CORP	CF–06
027025	COSTAR CORP	CF–05
734198	COSTCO WHOLESALE CORP	CF–03
842813	COTA BIOTECH INC	CF–09
025095	COTTER & CO	CF–03
025118	COTTON STATES LIFE & HEALTH INSURANCE CO	CF–06
025191	COUNTRYWIDE CREDIT INDUSTRIES INC	CF–03
773468	COUNTRYWIDE MORTGAGE INVESTMENTS INC /DE	CF–02
775748	COUNTRYWIDE MORTGAGE OBLIGATIONS III INC	CF–02
814389	COUNTRYWIDE MORTGAGE TRUST 1987–I	CF–05
816430	COUNTRYWIDE MORTGAGE TRUST 1987–II	CF–08
830480	COUNTY BANK CORP	CF–09
025212	COURIER CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
025232	COUSINS PROPERTIES INC	CF-04
025243	COVENTRY CARE INC	CF-07
867440	COVENTRY CORP	CF-10
814849	COVINGTON DEVELOPMENT GROUP INC	CF-05
880742	COZUMEL FUNDING INC	CF-10
351717	CPAC INC	CF-06
701347	CPB INC	CF-04
025350	CPC INTERNATIONAL INC	CF-02
808411	CPI ACQUISITION INC	CF-05
889348	CPI AEROSTRUCTURES INC	CF-10
025354	CPI CORP	CF-04
886812	CPS ASSOCIATES INC	CF-10
025360	CPT CORP	CF-06
025373	CRACKER BARREL OLD COUNTRY STORE INC	CF-04
856250	CRAFTMADE INTERNATIONAL INC	CF-07
785939	CRAFTMATIC CONTOUR INDUSTRIES INC	CF-10
872802	CRAGIN FINANCIAL CORP	CF-10
110985	CRAIG CORP	CF-05
878865	CRAIG JENNY INC /DE	CF-10
319497	CRAMER INC	CF-09
025445	CRANE CO /DE/	CF-03
025475	CRAWFORD & CO	CF-05
350853	CRAWFORD ENERGY INC	CF-09
857101	CRAY COMPUTER CORP	CF-05
025506	CRAY RESEARCH INC	CF-03
712815	CREATIVE COMPUTER APPLICATIONS INC	CF-08
846614	CREATIVE LEARNING PRODUCTS INC	CF-08
814919	CREATIVE RESOURCES INC	CF-09
785321	CREATIVE TECHNOLOGIES CORP	CF-08
885550	CREDIT ACCEPTANCE CORPORATION	CF-10
869276	CREDIT DEPOT CORP	CF-10
277924	CREDO PETROLEUM CORP	CF-07
883476	CRESCENT BANKING CO	CF-10
874017	CRESCENT CAPITAL INC / DE	CF-10
715795	CRESCOTT INC	CF-06
863111	CREST INDUSTRIES INC	CF-10
101880	CRESTAR FINANCIAL CORP	CF-02
025657	CRESTED CORP	CF-07
025652	CRESTEK INC /NJ/	CF-07
864901	CRESTMONT FINANCIAL CORP	CF-10
778971	CRESTWOOD REALTY INVESTORS INC/DE	CF-05
808377	CRI HOTEL INCOME PARTNERS L P	CF-06
847322	CRI INSURED MORTGAGE ASSOCIATION INC	CF-03
850143	CRI LIQUIDATING REIT INC	CF-03
820739	CRITICAL INDUSTRIES INC	CF-06
812121	CRITICARE SYSTEMS INC /DE/	CF-06
893181	CROCKER REALTY INVESTORS INC	CF-10
025743	CROFF OIL CO	CF-08
887149	CROGHAN BANCSHARES INC	CF-10
025757	CROMPTON & KNOWLES CORP	CF-04
810818	CROP GENETICS INTERNATIONAL CORP	CF-07
277721	CROSS & TRECKER CORP	CF-03
025793	CROSS A T CO	CF-04
881787	CROSS TIMBERS ROYALTY TRUST	CF-10
886033	CROSSCOMM CORP	CF-10
065905	CROWELL & CO INC /GA/	CF-07
792455	CROWLEY FINANCIAL SERVICES INC	CF-08
025871	CROWLEY MILNER & CO	CF-05
778808	CROWN ANDERSEN INC	CF-06
706244	CROWN BANCORP	CF-06
719798	CROWN BOOKS CORP	CF-05
025885	CROWN CENTRAL PETROLEUM CORP /MD/	CF-01
025890	CROWN CORK & SEAL CO INC	CF-02
025895	CROWN CRAFTS INC	CF-05
876528	CROWN ENERGY CORP	CF-10
845777	CROWN NATIONAL BANCORPORATION INC	CF-09
841555	CROWN RESOURCES CORP	CF-09
025933	CROWNAMERICA INC	CF-06
025941	CRSS INC	CF-04
733775	CRUISE AMERICA INC	CF-05
862692	CRYO CELL INTERNATIONAL INC	CF-10
834365	CRYOMEDICAL SCIENCES INC	CF-07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
799365	CRYOTECH INDUSTRIES INC	CF–06
778169	CRYSTAL BRANDS INC	CF–03
026020	CRYSTAL MOUNTAIN INC	CF–07
745907	CRYSTAL OIL CO /LA/	CF–05
830489	CRYSTAL VENTURE CORP	CF–09
792157	CS PRIMO CORP	CF–09
781883	CSA FINANCE CORP	CF–05
858801	CSA INCOME FUND IV LIMITED PARTNERSHIP	CF–10
809224	CSA INCOME FUND LIMITED PARTNERSHIP II	CF–06
831890	CSA INCOME FUND LIMITED PARTNERSHIP III	CF–05
764627	CSA INCOME FUND LTD PARTNERSHIP I–B	CF–08
764628	CSA INCOME FUND LTD PARTNERSHIP I–C	CF–08
764629	CSA INCOME FUND LTD PARTNERSHIP I–D	CF–07
806400	CSC INDUSTRIES INC	CF–04
085356	CSM ENVIRONMENTAL SYSTEMS INC	CF–07
356037	CSP INC /MA/	CF–06
020629	CSS INDUSTRIES INC	CF–05
277948	CSX CORP	CF–01
088128	CSX TRANSPORTATION INC	CF–01
881975	CTA INCORPORATED	CF–10
026058	CTS CORP	CF–04
356050	CU BANCORP	CF–04
026076	CUBIC CORP /DE/	CF–04
723612	CUC INTERNATIONAL INC /DE/	CF–08
731724	CUCOS INC	CF–07
026093	CULBRO CORP	CF–03
795267	CULINARY CAPITAL CORP	CF–08
039263	CULLEN FROST BANKERS INC	CF–03
026114	CULLUM COMPANIES INC	CF–03
723603	CULP INC	CF–05
830315	CUMBERLAND FEDERAL BANCORPORATION INC	CF–09
790952	CUMBERLAND HEALTHCARE L P I–A	CF–05
882087	CUMBERLAND HOLDINGS INC	CF–10
026172	CUMMINS ENGINE CO INC	CF–02
887355	CUMULUS CORP	CF–10
757790	CUPERTINO NATIONAL BANCORP	CF–06
874212	CURATIVE TECHNOLOGIES INC /MN	CF–10
846005	CURBSTONE ACQUISITION CORP	CF–10
026285	CURTICE BURNS FOODS INC	CF–03
745142	CURTIS HELENE INDUSTRIES INC /DE/	CF–01
026324	CURTISS WRIGHT CORP	CF–03
879360	CUSTOM CHROME INC /DE	CF–10
026361	CUSTOMEDIX CORP	CF–06
026379	CUTCO INDUSTRIES INC	CF–07
018934	CV REIT INC	CF–04
354647	CVB FINANCIAL CORP	CF–04
766792	CVD EQUIPMENT CORP	CF–07
854852	CXR CORP	CF–10
768408	CYANOTECH CORP	CF–08
721295	CYBER DIGITAL INC	CF–08
720013	CYBERMEDIC INC	CF–07
768411	CYBEROPTICS CORP	CF–07
725869	CYBERTEK CORP /DE/	CF–06
354888	CYCARE SYSTEMS INC	CF–05
870755	CYGNUS THERAPEUTIC SYSTEMS	CF–10
729981	CYPRESS BANKS INC	CF–06
878508	CYPRESS CREEK MARKETING INC	CF–10
847486	CYPRESS EQUIPMENT FUND LTD	CF–10
791915	CYPRESS SEMICONDUCTOR CORP /DE/	CF–04
891288	CYPROS PHARMACEUTICAL CORP	CF–10
769589	CYPRUS MINERALS CO	CF–02
725058	CYTOGEN CORP	CF–06
881888	CYTORAD INC	CF–10
883975	CYTOTHERAPEUTICS INC/DE	CF–10
799698	CYTRX CORP	CF–08
888914	D & K WHOLESALE DRUG INC/DE/	CF–10
817879	D H Z CAPITAL CORP	CF–09
830143	D&N FINANCIAL CORP	CF–09
026525	DACOTAH BANK HOLDING CO	CF–05
026537	DAEDALUS ENTERPRISES INC	CF–07
026364	DAHLBERG INC	CF–06
314416	DAIG CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
783412	DAILY JOURNAL CORP	CF–06
813367	DAIN INCOME PROPERTIES–86	CF–06
726370	DAIN PENSION INVESTORS 84	CF–07
756765	DAIN PENSION INVESTORS 85	CF–06
350115	DAIN PROPERTIES 81 LTD	CF–07
715764	DAIN REAL ESTATE PARTNERS I	CF–06
795963	DAIN SOUTHEAST GROWTH PROPERTIES	CF–06
730566	DAIN TEXAS PARTNERS	CF–07
824845	DAINE INDUSTRIES INC	CF–08
721675	DAIRY MART CONVENIENCE STORES INC	CF–04
811028	DAISY SYSTEMS CORP /DE	CF–04
887403	DAISYTEK INTERNATIONAL CORPORATION /DE/	CF–10
840826	DAKA INTERNATIONAL INC	CF–05
870920	DAKOTA BANCORP INC	CF–10
749420	DALLAS SEMICONDUCTOR CORP	CF–05
742686	DALTEX MEDICAL SCIENCES INC	CF–08
883324	DAMARK INTERNATIONAL INC	CF–10
878549	DAMES & MOORE INC /DE/	CF–10
026757	DAMON CORP	CF–04
036127	DAMON GROUP INC	CF–03
745932	DAMSON BIRTCHER REALTY INCOME FUND I	CF–05
773915	DAMSON BIRTCHER REALTY INCOME FUND II LTD PARTNERSHIP	CF–03
026771	DAMSON OIL CORP	CF–05
026780	DANA CORP	CF–02
313616	DANAHER CORP /DE/	CF–03
873730	DANEK GROUP INC /IN	CF–10
026821	DANIEL INDUSTRIES INC	CF–04
225648	DANIELSON HOLDING CORP	CF–09
731241	DANNINGER MEDICAL TECHNOLOGY INC	CF–07
726435	DANZAR INVESTMENT GROUP INC	CF–09
706743	DAROX CORP	CF–07
789965	DART DRUG STORES INC	CF–05
026938	DART GROUP CORP	CF–03
740970	DARTMOUTH BANCORP INC	CF–07
027153	DASH INDUSTRIES INC	CF–06
888165	DATA BROADCASTING CORPORATION	CF–10
026987	DATA DESIGN LABORATORIES INC	CF–05
026990	DATA DIMENSIONS INC	CF–08
796513	DATA DISPLAY CORP	CF–08
026999	DATA GENERAL CORP	CF–03
351998	DATA I/O CORP	CF–05
354827	DATA MEASUREMENT CORP	CF–06
804157	DATA MED CLINICAL SUPPORT SERVICES INC /	CF–09
760462	DATA NATIONAL CORP	CF–08
890924	DATA RACE INC	CF–10
887085	DATA RESEARCH ASSOCIATES INC /MO	CF–10
843364	DATA SERVICES INTERNATIONAL LTD	CF–09
701376	DATA SWITCH CORP	CF–04
027053	DATA SYSTEMS INC OREGON	CF–08
713138	DATA TRANSLATION INC	CF–06
790498	DATA TRANSMISSION NETWORK CORP	CF–06
849315	DATABASE TECHNOLOGIES INC	CF–10
355735	DATAFLEX CORP	CF–06
797221	DATAGUARD RECOVERY SERVICES INC	CF–07
853835	DATAIMAGE INC /DE/	CF–07
704914	DATAKEY INC	CF–07
795760	DATAMAG INC	CF–07
888793	DATAMAP INC /MN/	CF–10
027075	DATAMARINE INTERNATIONAL INC	CF–06
027082	DATAMETRICS CORP	CF–06
819897	DATAPHAZ INC	CF–06
205239	DATAPOINT CORP	CF–04
027093	DATARAM CORP	CF–06
027096	DATASCOPE CORP	CF–05
722582	DATASOUTH COMPUTER CORP	CF–06
027099	DATATAB INC	CF–08
857738	DATATRONIX FINANCIAL SERVICES	CF–10
027109	DATAVISION INC /DE/	CF–08
878775	DATEQ INFORMATION NETWORK INC	CF–10
027116	DATRON SYSTEMS INC/DE	CF–05
814323	DATRONIC EQUIPMENT INCOME FUND XVI L P	CF–10
833409	DATRONIC EQUIPMENT INCOME FUND XVII L P	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850671	DATRONIC EQUIPMENT INCOME FUND XVIII L P	CF-10
027119	DATUM INC	CF-06
215619	DAUPHIN DEPOSIT CORP	CF-03
277638	DAVEY TREE EXPERT CO	CF-05
854242	DAVID ENTERPRISES INC	CF-10
795803	DAVIN COMPUTER CORP /DE/	CF-08
815017	DAVIN ENTERPRISES INC	CF-08
027326	DAVIS WATER & WASTE INDUSTRIES INC	CF-05
811640	DAVOX CORP	CF-06
873209	DAVSTAR INDUSTRIES LTD /CA/	CF-10
882159	DAW TECHNOLOGIES INC /UT	CF-10
831752	DAWN CAPITAL CORP	CF-09
351231	DAWSON GEOPHYSICAL CO	CF-07
027367	DAXOR CORP	CF-06
027399	DAYLIGHT INDUSTRIES INC	CF-07
027409	DAYTON & MICHIGAN RAILROAD CO	CF-01
027419	DAYTON HUDSON CORP	CF-02
027430	DAYTON POWER & LIGHT CO	CF-02
027442	DBA SYSTEMS INC	CF-06
809799	DBSI TRI EQUITY INCOME FUND	CF-09
027448	DC TRADING & DEVELOPMENT CORP	CF-06
357224	DCB CORP	CF-05
718448	DCNY CORP	CF-02
711054	DCS CAPITAL CORP	CF-04
833083	DCUSA CORP	CF-09
783284	DCX INC	CF-07
109657	DDI PHARMACEUTICALS INC	CF-07
027466	DE ANZA PROPERTIES IX	CF-09
215628	DE ANZA PROPERTIES X	CF-09
352978	DE ANZA PROPERTIES XI LTD	CF-09
351509	DE ANZA PROPERTIES XII LTD	CF-06
028262	DE ROSE INDUSTRIES INC	CF-07
028387	DE TOMASO INDUSTRIES INC	CF-03
027500	DEAN FOODS CO	CF-03
880958	DEAN WITTER GLOBAL PERSPECTIVE PORTFOLIO FUND	CF-10
887495	DEAN WITTER PRINCIPAL SECURED FUTURES FUND LP	CF-10
715779	DEB SHOPS INC	CF-05
775840	DECADE COMPANIES INCOME PROPERTIES	CF-06
820395	DECADES MONTHLY INCOME & APPRECIATION FU	CF-09
850340	DECATHLON ADVISORS LP	CF-10
027594	DECISION SYSTEMS INC	CF-08
357176	DECOM SYSTEMS INC	CF-07
027613	DECORATOR INDUSTRIES INC	CF-07
870571	DEERBANK CORP	CF-10
315189	DEERE & CO	CF-02
027673	DEERE JOHN CAPITAL CORP	CF-02
880984	DEFENSE SOFTWARE & SYSTEMS INC	CF-10
775995	DEFIANCE INC	CF-05
111001	DEKALB ENERGY CO	CF-03
835015	DEKALB GENETICS CORP	CF-04
027748	DEL ELECTRONICS CORP	CF-06
027751	DEL LABORATORIES INC	CF-05
866872	DEL MONTE CORP /NY/	CF-10
866873	DEL MONTE FOODS CO	CF-10
786767	DEL PAINT CORP	CF-08
812630	DEL TACO INCOME PROPERTIES IV	CF-07
711213	DEL TACO RESTAURANT PROPERTIES I	CF-07
749153	DEL TACO RESTAURANT PROPERTIES II	CF-07
786360	DEL TACO RESTAURANT PROPERTIES III	CF-07
725820	DEL TACO RESTAURANTS INC	CF-05
215639	DEL VAL FINANCIAL CORP	CF-04
763827	DELAWARE NATIONAL BANKSHARES CORP	CF-06
757189	DELAWARE OTSEGO CORP	CF-05
729970	DELCHAMPS INC	CF-04
716933	DELCOTT COMMODITY PARTNERS	CF-08
826083	DELL COMPUTER CORP	CF-04
027879	DELMARVA POWER & LIGHT CO /DE/	CF-02
320185	DELMED INC	CF-06
700579	DELPHI FILM ASSOCIATES	CF-09
719615	DELPHI FILM ASSOCIATES II	CF-09
732268	DELPHI FILM ASSOCIATES III	CF-09
764636	DELPHI FILM ASSOCIATES IV	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
771978	DELPHI FILM ASSOCIATES V	CF–09
859139	DELPHI FINANCIAL GROUP INC	CF–10
814549	DELPHI INFORMATION SYSTEMS INC /DE/	CF–07
027904	DELTA AIR LINES INC /DE/	CF–02
779338	DELTA COMPUTEC INC	CF–08
832229	DELTA GOVERNMENT OPTIONS CORP	CF–09
731139	DELTA MANAGEMENT SYSTEMS INC	CF–08
706343	DELTA NATIONAL BANCORP	CF–06
277375	DELTA NATURAL GAS CO INC	CF–05
846978	DELTA OMEGA TECHNOLOGIES INC	CF–10
821483	DELTA PETROLEUM CORP/CO	CF–08
758328	DELTA RENTAL SYSTEMS INC	CF–08
806624	DELTA WOODSIDE INDUSTRIES INC /DE	CF–03
027984	DELTONA CORP	CF–04
027996	DELUXE CORP	CF–03
312066	DENCOR ENERGY COST CONTROLS INC	CF–08
885531	DENMARK BANCSHARES INC	CF–10
720505	DENNING MOBILE ROBOTICS INC	CF–08
754086	DENPAC CORP	CF–08
784770	DENSE PAC MICROSYSTEMS INC	CF–07
028146	DENTO MED INDUSTRIES INC	CF–07
728330	DEP CORP	CF–05
028209	DEPOSIT GUARANTY CORP	CF–03
870758	DEPRENYL ANIMAL HEALTH INC	CF–10
879993	DEPRENYL USA INC / NJ	CF–10
028238	DERAND REAL ESTATE INVESTMENT TRUST	CF–06
082455	DERWOOD INVESTMENT CORP	CF–06
847479	DESAI FUTURES FUND LIMITED PARTNERSHIP	CF–10
842288	DESIGN INSTITUTE AMERICA INC	CF–09
028323	DESIGNATRONICS INC	CF–06
028325	DESIGNCRAFT INDUSTRIES INC/DE/	CF–07
813298	DESIGNS INC	CF–05
028345	DESOTO INC	CF–01
866282	DESTEC ENERGY INC	CF–10
881283	DESTRON IDI INC	CF–10
028365	DETECTION SYSTEMS INC	CF–06
351397	DETONICS SMALL ARMS LTD	CF–08
028372	DETREX CORPORATION	CF–05
028374	DETROIT & CANADA TUNNEL CORP	CF–06
028385	DETROIT EDISON CO	CF–02
820295	DEUCALION RESEARCH INC	CF–08
818970	DEV TECH CORP	CF–07
028452	DEVCON INTERNATIONAL CORP	CF–05
858710	DEVLIEG BULLARD INC	CF–05
837330	DEVON ENERGY CORP /DE/	CF–05
040542	DEVON GROUP INC	CF–05
830739	DEWANI LAURO MARINE PRODUCT DEVELOPMENT	CF–09
028561	DEWEY ELECTRONICS CORP	CF–07
888138	DEWOLFE COMPANIES INC	CF–10
028582	DEXTER CORP	CF–03
885537	DF&R RESTAURANTS INC	CF–10
833000	DFSOUTHEASTERN INC	CF–09
728376	DH TECHNOLOGY INC	CF–06
028613	DI AN CONTROLS INC	CF–08
320186	DI INDUSTRIES INC	CF–05
314178	DIABLO REAL ESTATE INVESTMENT TRUST	CF–09
887137	DIACRIN INC /DE/	CF–10
719711	DIAGNON CORP	CF–08
726606	DIAGNOSTEK INC	CF–05
794147	DIAGNOSTIC MEDICAL INSTRUMENTS INC/NY	CF–08
702259	DIAGNOSTIC PRODUCTS CORP	CF–05
028630	DIAGNOSTIC RETRIEVAL SYSTEMS INC	CF–05
806850	DIAGNOSTIC SCIENCES INC /NEW/	CF–08
818557	DIAL ONE ACQUISITION INC	CF–09
882363	DIAL PAGE INC /DE/	CF–10
805057	DIAL REIT INC	CF–05
810316	DIAMOND SHAMROCK INC	CF–03
773350	DIAMOND SHAMROCK OFFSHORE PARTNERS LTD P	CF–04
028729	DIAMOND STATE TELEPHONE CO	CF–03
057201	DIANA CORP	CF–05
028742	DIAPULSE CORP OF AMERICA	CF–08
317814	DIASONICS INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
028755	DIBRELL BROTHERS INC	CF–03
727010	DICEON ELECTRONICS INC	CF–05
028823	DIEBOLD INC	CF–03
854775	DIGI INTERNATIONAL INC	CF–06
028866	DIGICON INC	CF–05
814853	DIGIMETRICS INC	CF–07
868373	DIGITAL BIOMETRICS INC	CF–10
712744	DIGITAL COMMUNICATIONS ASSOCIATES INC	CF–04
725731	DIGITAL DEVICES INC	CF–08
028887	DIGITAL EQUIPMENT CORP	CF–01
756759	DIGITAL METCOM INC	CF–07
812703	DIGITAL MICROWAVE CORP /DE/	CF–05
816954	DIGITAL OPTRONICS CORPORATION	CF–07
028895	DIGITAL PRODUCTS CORP	CF–07
318439	DIGITAL RECORDING CORP	CF–08
785557	DIGITAL SOLUTIONS INC	CF–08
764577	DIGITAL TRANSMISSION INC	CF–07
876134	DIGITRAN SYSTEMS INC /DE	CF–10
028917	DILLARD DEPARTMENT STORES INC	CF–02
773428	DILLARD INVESTMENT CO INC	CF–03
843212	DIM INC	CF–09
883899	DIMARK INC	CF–10
841909	DIME FINANCIAL CORP /CT/	CF–09
818073	DIMENSION CAPITAL CORP	CF–08
841447	DIMENSION GROUP INC	CF–09
723799	DIMENSIONAL MEDICINE INC	CF–07
836809	DIMENSIONAL VISIONS GROUP LTD	CF–07
029002	DIODES INC /DEL/	CF–07
708850	DIONEX CORP /DE	CF–05
029006	DIONICS INC	CF–08
840815	DIRECT CONNECT INTERNATIONAL INC	CF–08
879740	DIRECT INVESTMENTS INC	CF–10
745460	DIRECT PHARMACEUTICAL CORP	CF–07
889409	DISCOUNT AUTO PARTS INC	CF–10
866534	DISCOVER CARD TRUST 1990 C	CF–10
869103	DISCOVER CARD TRUST 1990 D	CF–10
872077	DISCOVER CARD TRUST 1991 A	CF–10
878640	DISCOVER CARD TRUST 1991 B	CF–10
879765	DISCOVER CARD TRUST 1991 C	CF–10
879766	DISCOVER CARD TRUST 1991 D	CF–10
880648	DISCOVER CARD TRUST 1991 E	CF–10
880649	DISCOVER CARD TRUST 1991 F	CF–10
892707	DISCOVER CARD TRUST 1992 A	CF–10
815743	DISCOVER CREDIT CORP	CF–02
857949	DISCOVERY TECHNOLOGIES INC /KS/	CF–07
746156	DISCUS CORP	CF–07
805383	DISEASE DETECTION INTERNATIONAL INC	CF–08
029082	DISNEY WALT CO	CF–02
059963	DISTINCTIVE DEVICES INC	CF–08
718823	DISTRIBUTED LOGIC CORP	CF–06
853930	DISTRIBUTION SERVICES INC	CF–10
858715	DIVALL INCOME PROPERTIES 3 L P	CF–10
786974	DIVALL INSURED INCOME FUND LTD PARTNERSH	CF–06
825788	DIVALL INSURED INCOME PROPERTIES 2 LIMIT	CF–09
883812	DIVALL NET LEASE INCOME FUND 4	CF–10
811515	DIVERSCO INC	CF–06
092057	DIVERSICARE CORPORATION OF AMERICA	CF–05
879181	DIVERSICARE INC /DE	CF–10
703300	DIVERSIFIED ENERGIES INC	CF–03
800263	DIVERSIFIED FOODSERVICE DISTRIBUTORS INC	CF–07
745143	DIVERSIFIED HISTORIC INVESTORS	CF–06
763566	DIVERSIFIED HISTORIC INVESTORS II	CF–05
792979	DIVERSIFIED HISTORIC INVESTORS III	CF–09
810623	DIVERSIFIED HISTORIC INVESTORS IV INCOME	CF–07
818669	DIVERSIFIED HISTORIC INVESTORS V	CF–06
828604	DIVERSIFIED HISTORIC INVESTORS VI	CF–09
845029	DIVERSIFIED HISTORIC INVESTORS VII	CF–10
779226	DIVERSIFIED HUMAN RESOURCES GROUP INC	CF–07
029207	DIVERSIFIED INDUSTRIAL CORP OF KANSAS IN	CF–07
029208	DIVERSIFIED INDUSTRIES INC	CF–05
840827	DIVERSIFIED PHOTOGRAPHIC INDUSTRIES INC	CF–09
029258	DIVERSIFIED REALTY INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
820163	DIVERSIFIED RETAIL GROUP INC	CF-07
812795	DIVIDE DRIVES INC /NV/	CF-08
760777	DIXCOM INC	CF-08
029322	DIXIE NATIONAL CORP	CF-06
029332	DIXIE YARNS INC	CF-03
816640	DIXON CAPITAL CORPORATION	CF-08
014995	DIXON TICONDEROGA CO	CF-05
850451	DLJ ACCEPTANCE TRUST I	CF-10
834163	DLJ MORTGAGE ACCEPTANCE CORP	CF-09
225261	DMI FURNITURE INC	CF-06
796337	DMI INC /CO/	CF-08
730985	DNA PLANT TECHNOLOGY CORP	CF-05
880456	DNX CORP	CF-10
029386	DOAK PHARMACAL CO INC	CF-08
843006	DOCUCON INCORPORATED	CF-08
768841	DOCUGRAPHIX INC /CA/	CF-08
029504	DOL RESOURCES INC	CF-08
821131	DOLLAR DRY DOCK FUNDING CORP	CF-10
765878	DOLLAR FINANCE INC	CF-04
029534	DOLLAR GENERAL CORP	CF-04
859791	DOLLAR TIME GROUP INC	CF-10
029540	DOLOMITE GLASS FIBRES INC	CF-09
860673	DOMINGUEZ SERVICES CORP	CF-10
029578	DOMINGUEZ WATER CORP	CF-06
029587	DOMINION BANKSHARES CORP	CF-02
715957	DOMINION RESOURCES INC /VA/	CF-01
314712	DOMINION RESOURCES INC/DE/	CF-08
029644	DONALDSON CO INC	CF-04
800457	DONEGAL GROUP INC	CF-06
843494	DONNEBROOKE CORP	CF-09
029669	DONNELLEY R R & SONS CO	CF-01
805583	DONNELLY CORP	CF-04
703814	DORCHESTER HUGOTON LTD	CF-06
004960	DOSKOCIL COMPANIES INC	CF-03
351809	DOTRONIX INC	CF-06
029834	DOUBLE EAGLE PETROLEUM & MINING CO	CF-08
351400	DOUBLE RIVER OIL & GAS COMPANY	CF-08
029850	DOUGHTIES FOODS INC	CF-06
029854	DOUGLAS & LOMASON CO	CF-04
846770	DOVER CAPITAL CORP	CF-10
029905	DOVER CORP	CF-02
860712	DOW CAPITAL BV	CF-10
029915	DOW CHEMICAL CO /DE/	CF-02
029917	DOW CORNING CORP	CF-02
029924	DOW JONES & CO INC	CF-01
787250	DPL INC	CF-02
846930	DQE INC	CF-10
859081	DR HOLDINGS INC OF DELAWARE	CF-10
836400	DR PEPPER SEVEN UP COMPANIES INC /DE/	CF-03
030037	DRAGON MINING CORP	CF-08
030067	DRAVO CORP	CF-04
807144	DRCA MEDICAL CORP	CF-08
828220	DREAMCAR HOLDINGS INC	CF-08
717724	DRESS BARN INC	CF-04
030099	DRESSER INDUSTRIES INC /DE/	CF-02
763744	DREW INDUSTRIES INCORPORATED	CF-05
030121	DREWRY PHOTOCOLOR CORP	CF-06
862310	DREWRY PHOTOCOLOR CORPORATION LIQUIDATIN	CF-10
700951	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES	CF-06
725646	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES II	CF-06
761657	DREXEL BURNHAM LAMBERT REAL ESTATE ASSOCIATES III	CF-05
030140	DREXLER TECHNOLOGY CORP	CF-07
352305	DREYERS GRAND ICE CREAM INC	CF-04
030163	DREYFUS CORP	CF-03
030177	DRILEX OIL & GAS INC	CF-09
829084	DRILLSTAR INTERNATIONAL CORP	CF-08
826771	DRIVEFONE INC	CF-08
030197	DRIVER HARRIS CO	CF-05
703109	DROVERS BANCSHARES CORP	CF-08
832922	DRUG EMPORIUM INC/DE	CF-04
201696	DRUG GUILD DISTRIBUTORS INC	CF-05
828747	DRUG SCREENING SYSTEMS INC	CF-08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
794625	DRUSILLA SEAFOOD RESTAURANTS INC	CF–06
320211	DRX INC	CF–07
790168	DS BANCOR INC	CF–04
316004	DSC COMMUNICATIONS CORP	CF–03
764586	DSI REALTY INCOME FUND IX	CF–07
318835	DSI REALTY INCOME FUND VI	CF–09
719581	DSI REALTY INCOME FUND VII	CF–09
743366	DSI REALTY INCOME FUND VIII	CF–07
792989	DSI REALTY INCOME FUND X	CF–06
844048	DSI REALTY INCOME FUND XI	CF–09
773720	DSP TECHNOLOGY INC	CF–07
718247	DTI MEDICAL CORPORATION INC	CF–07
831240	DUCKBACK INDUSTRIES INC	CF–09
030305	DUCOMMUN INC /DE/	CF–05
883237	DUFF & PHELPS CORP	CF–10
030371	DUKE POWER CO /NC/	CF–02
783280	DUKE REALTY INVESTMENTS INC	CF–04
844857	DULLES BANK CORP	CF–09
030419	DUN & BRADSTREET CORP	CF–02
024004	DUNES HOTELS & CASINOS INC	CF–06
030547	DUPLEX PRODUCTS INC	CF–04
030554	DUPONT E I DE NEMOURS & CO	CF–01
030573	DUQUESNE LIGHT CO	CF–02
882098	DURA PHARMACEUTICALS INC/CA	CF–10
837338	DURACELL HOLDINGS CORP	CF–02
873482	DURACELL INTERNATIONAL INC	CF–10
748792	DURAKON INDUSTRIES INC	CF–05
799903	DURAMED PHARMACEUTICALS INC	CF–06
849143	DURAPLEX CORP	CF–10
785186	DURATEK CORP	CF–07
030625	DURIRON CO INC	CF–04
030645	DURR FILLAUER MEDICAL INC	CF–01
820756	DUTY FREE INTERNATIONAL INC	CF–05
801550	DVI FINANCIAL CORP	CF–05
030697	DWG CORP	CF–03
709599	DWI CORP	CF–08
719650	DYANSEN CORP	CF–06
201707	DYCO 1977 OIL & GAS PROGRAMS	CF–08
215718	DYCO 1978 OIL & GAS PROGRAMS	CF–08
873783	DYCO 1978–1 OIL & GAS PROGRAMS	CF–10
873784	DYCO 1978–2 OIL & GAS PROGRAMS	CF–10
276338	DYCO 1979 OIL & GAS PROGRAMS	CF–07
893834	DYCO 1979–1 OIL & GAS PROGRAMS	CF–10
893836	DYCO 1979–2 OIL & GAS PROGRAMS	CF–10
313317	DYCO 1980 OIL & GAS PROGRAMS	CF–07
873777	DYCO 1980–1 OIL & GAS PROGRAMS	CF–10
873778	DYCO 1980–2 OIL & GAS PROGRAMS	CF–10
354808	DYCO 1982 OIL & GAS PROGRAMS	CF–07
873786	DYCO 1982–1 OIL & GAS PROGRAMS	CF–10
873787	DYCO 1982–2 OIL & GAS PROGRAMS	CF–10
751337	DYCO 1985 OIL & GAS PROGRAMS	CF–07
832844	DYCO DEVELOPMENT PARTNERS 1988	CF–09
318808	DYCO OIL & GAS PROGRAM 1975	CF–08
806570	DYCO OIL & GAS PROGRAM 1977–1	CF–08
806571	DYCO OIL & GAS PROGRAM 1978–1	CF–08
806572	DYCO OIL & GAS PROGRAM 1978–2	CF–08
806573	DYCO OIL & GAS PROGRAM 1979–1	CF–08
806574	DYCO OIL & GAS PROGRAM 1979–2	CF–07
806576	DYCO OIL & GAS PROGRAM 1980–1	CF–07
806577	DYCO OIL & GAS PROGRAM 1980–2	CF–07
702402	DYCO OIL & GAS PROGRAM 1981–1	CF–07
702403	DYCO OIL & GAS PROGRAM 1981–2	CF–07
718943	DYCO OIL & GAS PROGRAM 1982–1	CF–07
718944	DYCO OIL & GAS PROGRAM 1982–2	CF–09
719958	DYCO OIL & GAS PROGRAM 1983–1	CF–07
715369	DYCO OIL & GAS PROGRAM 1983–2	CF–07
725261	DYCO OIL & GAS PROGRAM 1984–1	CF–07
725262	DYCO OIL & GAS PROGRAM 1984–2	CF–07
751255	DYCO OIL & GAS PROGRAM 1985–1	CF–07
751256	DYCO OIL & GAS PROGRAM 1985–2	CF–07
778956	DYCO OIL & GAS PROGRAM 1986–1	CF–08
778961	DYCO OIL & GAS PROGRAM 1986–2	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
803095	DYCO OIL & GAS PROGRAM 1986–X	CF–07
811438	DYCO OIL & GAS PROGRAM 1987–1	CF–07
067215	DYCOM INDUSTRIES INC	CF–05
844787	DYNA GROUP INTERNATIONAL INC	CF–07
824846	DYNAMARK CORP	CF–08
030780	DYNAMIC AMERICAN CORP	CF–07
878146	DYNAMIC ASSOCIATES INC	CF–10
030786	DYNAMIC CLASSICS LTD/DE	CF–07
225278	DYNAMIC HOMES INC	CF–08
729520	DYNAMIC SCIENCES INTERNATIONAL INC	CF–08
030819	DYNAMICS CORP OF AMERICA	CF–04
030822	DYNAMICS RESEARCH CORP	CF–05
030828	DYNASCAN CORP	CF–04
859274	DYNASTY CLASSICS CORP	CF–10
752208	DYNATEC INTERNATIONAL INC	CF–08
030841	DYNATECH CORP	CF–04
795424	DYNATEM INC	CF–08
720875	DYNATRONICS LASER CORP	CF–07
030770	DYNCORP	CF–04
030875	E SYSTEMS INC	CF–03
868575	E Z SERVE CORPORATION	CF–10
716740	E&B MARINE INC	CF–06
350268	E&J PROPERTIES LTD	CF–07
802492	EA ENGINEERING SCIENCE & TECHNOLOGY INC	CF–06
030892	EAC INDUSTRIES INC	CF–06
789611	EAGLE 86 NOVEMBER LTD PARTNERSHIP	CF–09
789612	EAGLE 86 OSCAR LTD PARTNERSHIP	CF–09
813379	EAGLE 87 QUEBEC LIMITED PARTNERSHIP	CF–09
831814	EAGLE 88 SIERRA LIMITED PARTNERSHIP	CF–09
830996	EAGLE BANCORP INC /DE/	CF–09
865792	EAGLE BANCORP INC /GA/	CF–10
783604	EAGLE BANCSHARES INC	CF–05
830349	EAGLE CAPITAL CORP II	CF–09
790066	EAGLE ENTERTAINMENT INC	CF–07
030906	EAGLE EXPLORATION CO	CF–08
855351	EAGLE EYE ENTERPRISES INC	CF–10
792369	EAGLE FINANCIAL CORP	CF–04
880641	EAGLE FINANCIAL SERVICES INC	CF–10
030908	EAGLE FOOD CENTERS INC	CF–04
883683	EAGLE HARDWARE & GARDEN INC/WA/	CF–10
837486	EAGLE INDUSTRIES INC /DE/	CF–03
030927	EAGLE PICHER INDUSTRIES INC	CF–03
722383	EAGLE TELEPHONICS INC	CF–06
845560	EAGLE VISION INC	CF–10
030985	EARTH SCIENCES INC	CF–06
819541	EARTH TECHNOLOGY CORP USA	CF–06
752363	EARTHWORM INC	CF–07
865203	EASEL CORP	CF–10
874037	EAST SIDE FINANCIAL INC	CF–10
875003	EAST STAR CORP	CF–10
031079	EASTCO INDUSTRIAL SAFETY CORP	CF–06
031089	EASTERN AIR LINES INC	CF–02
793169	EASTERN BANCORP INC	CF–09
031107	EASTERN CO	CF–05
014407	EASTERN EDISON CO	CF–03
031121	EASTERN EMPIRE CORP	CF–08
311259	EASTERN ENTERPRISES	CF–02
815272	EASTERN ENVIRONMENTAL SERVICES INC	CF–06
853633	EASTERN PETROLEUM CO /OH/	CF–10
843867	EASTERN STAINLESS CORP /VA/	CF–05
031224	EASTERN UTILITIES ASSOCIATES	CF–02
818075	EASTEX ENERGY INC	CF–05
049600	EASTGROUP PROPERTIES	CF–05
823557	EASTLAND FINANCIAL CORP/RI/	CF–09
031235	EASTMAN KODAK CO	CF–01
790534	EASTMAN KODAK CREDIT CORP	CF–01
880209	EASTON BANCORP INC/MD	CF–10
036207	EASTOVER CORP	CF–06
772074	EASTPOINT MALL LTD PARTNERSHIP	CF–06
796369	EATERIES INC	CF–08
031277	EATON CORP	CF–01
864915	EATON ETN OFFSHORE LTD	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
350797	EATON VANCE CORP	CF–04
836044	ECC ENERGY CORP	CF–07
031660	ECC INTERNATIONAL CORP	CF–05
031348	ECHLIN INC	CF–02
887864	ECHO BAY FINANCE CORP	CF–10
855571	ECI ENVIRONMENTAL INC	CF–06
031364	ECKERD JACK CORP /DE/	CF–02
889418	ECO2 INC	CF–10
814050	ECOGEN INC	CF–07
031462	ECOLAB INC	CF–03
809933	ECOLOGY & ENVIRONMENT INC	CF–05
878546	ECONOMIC RESOURCE ENTERPRISES INC /FL/	CF–10
837889	ECONTECH I INC	CF–09
882259	ECOSCIENCE CORP/DE	CF–10
772572	EDAC TECHNOLOGIES CORP	CF–06
869709	EDG CAPITAL INC	CF–10
320547	EDGEMARK FINANCIAL CORP	CF–08
836642	EDGEMARK VOTING TRUST	CF–09
849291	EDINBURGH CAPITAL INC	CF–10
031575	EDISON BROTHERS STORES INC	CF–03
795968	EDISON CONTROL CORP	CF–07
808219	EDISON THOMAS INNS INC	CF–06
857102	EDISTO RESOURCES CORP	CF–10
777249	EDMARK CORP	CF–08
031617	EDO CORP	CF–04
067152	EDP OF CALIFORNIA INC	CF–09
873601	EDUCATION ALTERNATIVES INC/MN	CF–10
031667	EDUCATIONAL DEVELOPMENT CORP	CF–07
738194	EDUDATA CORP	CF–08
718482	EDWARDS A G INC	CF–02
811636	EECO INC /DE/	CF–05
785970	EFI ELECTRONICS CORP	CF–07
031791	EG&G INC	CF–03
832320	EGGHEAD INC /WA/	CF–04
031827	EH INTERNATIONAL INC	CF–08
803130	EHRLICH BOBER FINANCIAL CORP	CF–04
031862	EICO ELECTRONIC INSTRUMENT CO INC	CF–08
858365	EIGHT HOLDINGS INC	CF–10
026782	EIP MICROWAVE INC	CF–07
018827	EKCO GROUP INC /DE/	CF–04
031978	EL PASO ELECTRIC CO /TX/	CF–02
031986	EL PASO NATURAL GAS CO	CF–02
854932	EL PASO REFINERY LP	CF–10
032013	ELCO INDUSTRIES INC	CF–04
032017	ELCOR CORP	CF–05
801448	ELCOTEL INC	CF–06
793575	ELDEC CORP	CF–05
032032	ELDON INDUSTRIES INC /DE/	CF–05
796124	ELDORADO ARTESIAN SPRINGS INC	CF–08
351991	ELDORADO BANCORP	CF–05
785819	ELECTRIC & GAS TECHNOLOGY INC	CF–06
107707	ELECTRIC AVENUE INC	CF–08
016218	ELECTRIC M & R INC	CF–08
820902	ELECTRO BRAIN INTERNATIONAL CORP	CF–10
032120	ELECTRO CATHETER CORP	CF–07
723616	ELECTRO KINETIC SYSTEMS INC	CF–08
032166	ELECTRO RENT CORP	CF–04
726514	ELECTRO SCIENTIFIC INDUSTRIES INC	CF–05
351789	ELECTRO SENSORS INC	CF–07
881404	ELECTROCOM AUTOMATION INC	CF–10
722641	ELECTROGRAPH SYSTEMS INC	CF–08
032198	ELECTROMAGNETIC SCIENCES INC	CF–05
032203	ELECTROMEDICS INC	CF–06
712515	ELECTRONIC ARTS	CF–05
313096	ELECTRONIC ASSOCIATES INC	CF–06
721773	ELECTRONIC CLEARING HOUSE INC	CF–07
032230	ELECTRONIC DATA CONTROLS CORP	CF–08
863874	ELECTRONIC MEDICAL MANAGEMENT INC	CF–10
277471	ELECTRONIC PUBLISHING TECHNOLOGY CORP /CO	CF–09
317191	ELECTRONIC SPECIALTY PRODUCTS INC	CF–08
752294	ELECTRONIC SYSTEMS TECHNOLOGY INC	CF–08
854556	ELECTRONIC TECHNOLOGY GROUP INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
773547	ELECTRONIC TELE COMMUNICATIONS INC	CF–07
843516	ELECTRONIC TRANSLATION CORP	CF–09
867374	ELECTRONICS FOR IMAGING INC	CF–10
032312	ELECTRONICS MISSILES & COMMUNICATIONS INC	CF–07
103542	ELECTROSOUND GROUP INC	CF–06
823927	ELECTROSOURCE INC	CF–07
808305	ELEXIS CORP	CF–07
032377	ELIZABETHTOWN GAS CO	CF–03
032379	ELIZABETHTOWN WATER CO /NJ/	CF–04
846657	ELJER INDUSTRIES INC	CF–04
850493	ELLER INDUSTRIES INC	CF–10
754591	ELLISON RAY MORTGAGE ACCEPTANCE CORP	CF–09
771214	ELMERS RESTAURANTS INC	CF–07
884182	ELMWOOD BANCORP INC	CF–10
311049	ELSINORE CORP	CF–05
712843	ELXSI CORP	CF–07
858395	EMBASSY SUITES INC	CF–01
878725	EMBREX INC/NC	CF–10
790070	EMC CORP	CF–04
032567	EMC ENERGIES INC	CF–09
356130	EMC INSURANCE GROUP INC	CF–01
858800	EMCLAIRE FINANCIAL CORP	CF–10
819977	EMCON ASSOCIATES /CA/	CF–06
854164	EMERALD CAPITAL INC /DE/	CF–10
832975	EMERALD EAGLE CORP	CF–09
806627	EMERALD HOMES LP	CF–04
818320	EMERALD INSTRUMENT CORP	CF–09
032604	EMERSON ELECTRIC CO	CF–02
032621	EMERSON RADIO CORP	CF–03
835641	EMMET INC	CF–09
032666	EMONS HOLDINGS INC	CF–06
317032	EMPI INC	CF–07
810830	EMPIRE BANC CORP	CF–07
032689	EMPIRE DISTRICT ELECTRIC CO	CF–03
032695	EMPIRE FINANCIAL CORP/NJ	CF–09
032703	EMPIRE GAS CORP /MO/	CF–04
757185	EMPIRE ORR INC/NY	CF–06
032776	EMPIRE STATE BUILDING ASSOCIATES	CF–06
107613	EMPIRE STATE LIFE INSURANCE CO	CF–09
873086	EMPIRE VENTURES INC/DE	CF–10
886816	EMPLOYEE ASSISTANCE SERVICES INC	CF–10
854807	EMPLOYEE BENEFIT PLANS INC	CF–10
350917	EMULEX CORP /DE/	CF–05
731804	ENB HOLDING CO	CF–08
842916	ENCLEAN INC	CF–05
753551	ENCO FLORIDA FUND LTD	CF–08
764037	ENCORE COMPUTER CORP /DE/	CF–04
276259	ENCORE GROUP INC	CF–07
725625	ENDEVCO INC	CF–04
883420	ENDOSONICS CORP	CF–10
704384	ENDOTRONICS INC	CF–07
313419	ENERCAP CORP /DE/	CF–06
022932	ENERCON DATA CORP /DE/	CF–08
277595	ENERGEN CORP	CF–04
032866	ENERGETICS INC	CF–07
032878	ENERGY CONVERSION DEVICES INC	CF–06
350193	ENERGY OPTICS INC	CF–08
351328	ENERGY RECOVERY SYSTEMS INC	CF–09
886128	ENERGY RESEARCH CORP /NY/	CF–10
314808	ENERGY SERVICE COMPANY INC	CF–04
032907	ENERGY SOURCES INC	CF–07
862475	ENERGY SYSTEMS INC	CF–10
032908	ENERGY VENTURES INC /DE/	CF–05
704503	ENERGYNORTH INC	CF–05
352712	ENERGYSEARCH 1980 2 DEVELOPMENT DRILLING	CF–08
354597	ENERGYSEARCH 1980 3 DEVELOPMENT DRILLING	CF–08
356329	ENERGYSEARCH 1981–1 DEVELOPMENT DRILLING	CF–08
701624	ENERGYSEARCH 1981–2 DEVELOPMENT DRILLING	CF–08
837896	ENEX 88 89 INCOME & RETIREMENT FUND SERIES 1 LP	CF–10
857507	ENEX 88 89 INCOME & RETIREMENT FUND SERIES 5 LP	CF–10
842829	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 2 LP	CF–09
848081	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 3 LP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
854219	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 4 LP	CF–10
861065	ENEX 88–89 INCOME & RETIREMENT FUND SERIES 6 LP	CF–10
861405	ENEX 90–91 INCOME & RETIREMENT FUND	CF–10
868663	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 1 LP	CF–10
872658	ENEX 90–91 INCOME & RETIREMENT FUND SERIES 2 LP	CF–10
880580	ENEX 90–91 INCOME AND RETIREMENT FUND SERIES 3 LP	CF–10
820750	ENEX INCOME & RETIREMENT FUND SERIES 1 LP	CF–09
825248	ENEX INCOME & RETIREMENT FUND SERIES 2 LP	CF–09
830320	ENEX INCOME & RETIREMENT FUND SERIES 3 LP	CF–09
782335	ENEX OIL & GAS INCOME PROGRAM II–7	CF–08
743801	ENEX OIL & GAS INCOME PROGRAM II–1	CF–07
799171	ENEX OIL & GAS INCOME PROGRAM II–10	CF–08
757658	ENEX OIL & GAS INCOME PROGRAM II–2	CF–07
766039	ENEX OIL & GAS INCOME PROGRAM II–3	CF–08
769502	ENEX OIL & GAS INCOME PROGRAM II–4	CF–08
769501	ENEX OIL & GAS INCOME PROGRAM II–5	CF–08
769503	ENEX OIL & GAS INCOME PROGRAM II–6	CF–08
789882	ENEX OIL & GAS INCOME PROGRAM II–8	CF–08
798954	ENEX OIL & GAS INCOME PROGRAM II–9	CF–08
825247	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–07
820159	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–07
806612	ENEX OIL & GAS INCOME PROGRAM III SERIES	CF–09
811205	ENEX OIL & GAS INCOME PROGRAM III SERIES 2 LP	CF–08
814780	ENEX OIL & GAS INCOME PROGRAM III SERIES 3 LP	CF–08
830319	ENEX OIL & GAS INCOME PROGRAM III SERIES 6 LP	CF–08
837895	ENEX OIL & GAS INCOME PROGRAM III SERIES 7 LP	CF–10
837894	ENEX OIL & GAS INCOME PROGRAM III SERIES 8 LP	CF–10
842832	ENEX OIL & GAS INCOME PROGRAM IV SERIES	CF–09
848463	ENEX OIL & GAS INCOME PROGRAM IV SERIES 2 LP	CF–10
854221	ENEX OIL & GAS INCOME PROGRAM IV SERIES 3 LP	CF–10
855112	ENEX OIL & GAS INCOME PROGRAM IV SERIES 4 LP	CF–10
861063	ENEX OIL & GAS INCOME PROGRAM IV SERIES 5 LP	CF–10
864177	ENEX OIL & GAS INCOME PROGRAM IV SERIES 7 LP	CF–10
862424	ENEX OIL & GAS INCOME PROGRAM V	CF–10
868664	ENEX OIL & GAS INCOME PROGRAM V SERIES 1 LP	CF–10
873974	ENEX OIL & GAS INCOME PROGRAM V SERIES 2 LP	CF–10
878659	ENEX OIL & GAS INCOME PROGRAM V SERIES 3 LP	CF–10
881757	ENEX OIL & GAS INCOME PROGRAM V SERIES 4 LP	CF–10
775274	ENEX PROGRAM I PARTNERS LP	CF–06
314864	ENEX RESOURCES CORP	CF–06
352947	ENGELHARD CORP	CF–02
772891	ENGINEERED SUPPORT SYSTEMS INC	CF–06
205303	ENGINEERING MEASUREMENTS CO	CF–07
880034	ENGLE HOMES INC /FL	CF–10
032991	ENGRAPH INC	CF–04
881889	ENHANCE FINANCIAL SERVICES GROUP INC	CF–10
882323	ENHANCED IMAGING TECHNOLOGIES INC	CF–10
033002	ENNIS BUSINESS FORMS INC	CF–05
880555	ENQUIRER STAR GROUP INC	CF–10
072859	ENRON CORP	CF–02
888228	ENRON LIQUIDS PIPELINE LP	CF–10
821189	ENRON OIL & GAS CO	CF–02
033015	ENSERCH CORP	CF–02
764625	ENSERCH EXPLORATION PARTNERS LTD	CF–03
805391	ENSTAR INCOME GROWTH PROGRAM FIVE–A LP	CF–07
805392	ENSTAR INCOME GROWTH PROGRAM FIVE–B LP	CF–07
824778	ENSTAR INCOME GROWTH PROGRAM SIX–A LP	CF–09
824779	ENSTAR INCOME GROWTH PROGRAM SIX–B LP	CF–09
737762	ENSTAR INCOME PROGRAM 1984–1 LP	CF–07
757595	ENSTAR INCOME PROGRAM II–1 LP	CF–07
757597	ENSTAR INCOME PROGRAM II–2 LP	CF–07
783763	ENSTAR INCOME PROGRAM IV–1 LP	CF–07
783764	ENSTAR INCOME PROGRAM IV–2 LP	CF–07
783765	ENSTAR INCOME PROGRAM IV–3 LP	CF–07
065984	ENTERGY CORP	CF–02
353181	ENTERRA CORP /DE/	CF–05
826772	ENTERTAINMENT CORPORATION OF AMERICA	CF–09
768178	ENTERTAINMENT MARKETING INC	CF–05
774740	ENTOURAGE INTERNATIONAL INC	CF–08
814579	ENTREE CORP	CF–06
818017	ENTRONICS CORP/DE/	CF–06
033061	ENTWISTLE CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
803501	ENVIRITE CORP	CF–09
033073	ENVIRODYNE INDUSTRIES INC	CF–03
863815	ENVIROGEN INC	CF–10
860747	ENVIROMINT HOLDINGS INC	CF–10
812013	ENVIRONETICS INC	CF–09
033081	ENVIRONMENT ONE CORP	CF–07
739944	ENVIRONMENTAL DIAGNOSTICS INC	CF–08
863893	ENVIRONMENTAL ELEMENTS CORP	CF–10
842919	ENVIRONMENTAL MONITORING & TESTING CORP	CF–07
805012	ENVIRONMENTAL POWER CORP	CF–06
773399	ENVIRONMENTAL SERVICES OF AMERICA INC	CF–07
774709	ENVIRONMENTAL SYSTEMS CO /DE/	CF–04
033113	ENVIRONMENTAL TECTONICS CORP	CF–06
797989	ENVIROPACT INC	CF–07
106752	ENVIROSOURCE INC	CF–03
316253	ENZO BIOCHEM INC	CF–05
727510	ENZON INC	CF–06
857809	ENZYMATICS INC	CF–10
032160	EPI INTERNATIONAL INC	CF–06
883704	EPIC HOLDINGS INC	CF–10
840099	EPIC VENTURES CORP	CF–09
879354	EPIGEN INC /DE	CF–10
801555	EPITOPE INC/OR/	CF–07
797079	EPOLIN INC /NJ/	CF–08
822968	EQ SHEARSON HOTEL PROPERTIES LP	CF–10
796509	EQK GREEN ACRES LP	CF–04
755926	EQK REALTY INVESTORS I	CF–04
884656	EQUICREDIT CORP	CF–10
033185	EQUIFAX INC	CF–05
033189	EQUIMARK CORP	CF–03
033195	EQUIPMENT COMPANY OF AMERICA	CF–07
794566	EQUIPMENT LEASING CORPORATION OF AMERICA	CF–10
887346	EQUITABLE BAG CO INC	CF–10
315881	EQUITABLE BANKSHARES OF COLORADO INC	CF–06
888002	EQUITABLE COMPANIES INCORPORATED	CF–10
225300	EQUITABLE OF IOWA COMPANIES	CF–02
806029	EQUITABLE REAL ESTATE SHOPPING CENTERS L	CF–04
033213	EQUITABLE RESOURCES INC /PA/	CF–02
850317	EQUITAS GROUP	CF–10
314887	EQUITEC 80 REAL ESTATE INVESTORS	CF–09
701466	EQUITEC 82 LEASING INVESTORS	CF–09
701437	EQUITEC 82 REAL ESTATE INVESTORS	CF–09
722823	EQUITEC 83 LEASING INVESTORS	CF–09
716387	EQUITEC 83 REAL ESTATE INVESTORS	CF–09
722807	EQUITEC FINANCIAL GROUP INC	CF–05
775053	EQUITEC INCOME REAL ESTATE INVESTORS B	CF–09
775054	EQUITEC INCOME REAL ESTATE INVESTORS C	CF–09
820908	EQUITEC INCOME REAL ESTATE INVESTORS EQU	CF–10
798051	EQUITEC LEASING INVESTORS 10	CF–09
798050	EQUITEC LEASING INVESTORS 9	CF–09
732413	EQUITEC MORTGAGE INVESTORS FUND IV	CF–09
747409	EQUITEC VENTURE LEASING INVESTORS A	CF–09
747410	EQUITEC VENTURE LEASING INVESTORS B	CF–09
886761	EQUITRAC CORPORATION	CF–10
830741	EQUITY AU INC	CF–07
769853	EQUITY CONCEPTS INC	CF–07
033325	EQUITY OIL CO	CF–05
820917	EQUIVEST FINANCE INC	CF–10
775477	ERC INDUSTRIES INC /DE/	CF–07
808370	EREIM LP ASSOCIATES	CF–06
033416	ERIE FAMILY LIFE INSURANCE CO	CF–05
033420	ERIE LACKAWANNA INC	CF–06
030966	ERLY INDUSTRIES INC	CF–04
884319	ERO INC	CF–10
861995	ES&L BANCORP INC	CF–10
861460	ESB BANCORP INC	CF–10
810370	ESCAGENETICS CORP	CF–07
033488	ESCALADE INC	CF–05
866706	ESCO ELECTRONICS CORP	CF–10
828941	ESELCO INC	CF–10
350846	ESI INDUSTRIES INC	CF–05
313757	ESKEY INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
230624	ESPERO ENERGY CORP	CF–07
033533	ESPEY MANUFACTURING & ELECTRONICS CORP	CF–06
033541	ESQUIRE RADIO & ELECTRONICS INC	CF–06
814037	ESSEF CORP	CF–05
355199	ESSEX CORPORATION	CF–06
046189	ESSEX COUNTY GAS COMPANY	CF–05
847325	ESSEX FINANCIAL PARTNERS LP	CF–05
033565	ESSEX GROUP INC	CF–03
714233	ESSEX REAL ESTATE PARTNERS LTD	CF–06
033619	ESTERLINE CORP	CF–04
033656	ETHYL CORP	CF–02
764403	ETOWN CORP	CF–03
808277	EUA POWER CORP /NH/	CF–08
880363	EURO AMERICAN VENTURES INC /FL	CF–10
878926	EURO AMERICAN WRESTLING GROUP INC /FL	CF–10
832443	EUROAMERICAN GROUP INC	CF–08
357010	EUROCAPITAL CORP	CF–07
844887	EUROPA CRUISES CORP	CF–07
862148	EV ENVIRONMENTAL INC	CF–10
276283	EVANS & SUTHERLAND COMPUTER CORP	CF–04
033769	EVANS BOB FARMS INC	CF–04
033780	EVANS INC	CF–05
854378	EVCO INDUSTRIES INC	CF–10
887022	EVE HOLDINGS INC	CF–10
033837	EVEREST & JENNINGS INTERNATIONAL LTD	CF–04
837919	EVEREST ENERGY FUTURES FUND LP	CF–09
869426	EVEREST MEDICAL CORPORATION	CF–10
816762	EVEREX SYSTEMS INC /DE/	CF–04
862015	EVERFLOW DRILLING PROGRAM 1989–90A	CF–10
868082	EVERFLOW EASTERN PARTNERS LP	CF–10
351521	EVERGREEN BANCORP INC	CF–07
882852	EVERGREEN INFORMATION TECHNOLOGIES INC	CF–10
353943	EVERGREEN RESOURCES INC	CF–06
033115	EVRO FINANCIAL CORP	CF–08
855109	EXABYTE CORP /DE/	CF–05
846381	EXALTISTICS INC	CF–10
753568	EXAR CORP	CF–05
201779	EXCALIBUR INDUSTRIES	CF–08
834162	EXCALIBUR SECURITY SERVICES INC	CF–09
316222	EXCALIBUR TECHNOLOGIES CORP	CF–07
793589	EXCEL BANCORP INC	CF–07
740868	EXCEL INDUSTRIES INC	CF–04
354247	EXCEL INTERFINANCIAL CORP	CF–07
850958	EXCEL PROPERTIES LTD II	CF–10
798288	EXCEL REALTY TRUST INC	CF–07
873603	EXCEL TECHNOLOGY INC	CF–10
873085	EXCEPTIONAL ENTERPRISES INC	CF–10
860675	EXCLUSIVE INCENTIVES INC	CF–10
834285	EXECUFIRST BANCORP INC	CF–09
033992	EXECUTIVE HOUSE INC	CF–08
703805	EXECUTIVE NATIONAL DEVELOPMENT CORP	CF–07
842807	EXECUTIVE TELECARD LTD	CF–09
725282	EXECUTONE INFORMATION SYSTEMS INC	CF–04
851720	EXESS INC	CF–10
827164	EXHIBITRONIX INC	CF–09
813781	EXIDE CORP	CF–03
772372	EXIDE ELECTRONICS GROUP INC	CF–05
034046	EXOLON ESK CO	CF–05
034047	EXOTECH INC	CF–08
846476	EXOTIC BODIES INC	CF–10
717653	EXOVIR INC	CF–08
746515	EXPEDITORS INTERNATIONAL OF WASHINGTON INC	CF–05
723533	EXPERTELLIGENCE INC	CF–08
313395	EXPLORATION CO	CF–07
720676	EXPLORATION CO OF LOUISIANA INC	CF–05
034067	EXPLOSIVE FABRICATORS INC	CF–07
864926	EXPRESS CASH INTERNATIONAL CORP	CF–10
885721	EXPRESS SCRIPTS INC	CF–10
811779	EXTEN VENTURES INC	CF–08
788903	EXXON CAPITAL CORP	CF–01
811695	EXXON CAPITAL VENTURES INC	CF–01
034088	EXXON CORP	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
776008	EYE TECHNOLOGY INC	CF-08
727008	EZ EM INC	CF-05
887947	EZCONY INTERAMERICA INC	CF-10
876523	EZCORP INC	CF-10
878671	F & C BANCSHARES INC	CF-10
856646	F 1000 FUTURES FUND LP SERIES VI	CF-10
883573	F 1000 FUTURES FUND LP SERIES VIII	CF-10
826741	F 1000 GUARANTEE FUTURES FUND LP SERIES II	CF-09
837107	F 1000 GUARANTEE FUTURES FUND LP SERIES IV	CF-09
827838	F A COMPUTER TECHNOLOGIES INC	CF-05
820047	F M G RITA RANCH LIMITED PARTNERSHIP	CF-07
748055	F&E RESOURCE SYSTEMS TECHNOLOGY INC	CF-08
736473	F&M BANCORP	CF-05
793049	F&M BANCORPORATION INC	CF-09
740806	F&M BANK CORP	CF-06
034125	F&M NATIONAL CORP	CF-04
832903	F-1000 GUARANTEE FUTURES FUND LP SERIES	CF-09
034136	FAB INDUSTRIES INC	CF-04
034151	FABRI CENTERS OF AMERICA INC	CF-04
352956	FAFCO INC	CF-08
034236	FAIR GROUNDS CORP	CF-06
814547	FAIR ISAAC & COMPANY INC	CF-06
009779	FAIRCHILD CORP	CF-02
034257	FAIRCHILD INDUSTRIES INC	CF-01
810827	FAIRCOM INC	CF-07
710661	FAIRFIELD ACCEPTANCE CORP	CF-08
276189	FAIRFIELD COMMUNITIES INC	CF-03
831464	FAIRFIELD COUNTY BANCORP INC	CF-09
034296	FAIRMOUNT CHEMICAL CO INC	CF-07
831256	FAIRVIEW MOUNTAIN GOLD INC	CF-09
853931	FAIRVIEW PRINTING INC	CF-10
853932	FAIRVIEW REAL ESTATE INC	CF-10
866096	FAIRWAYS FUND LTD PARTNERSHIP	CF-10
783008	FALCON CABLE SYSTEMS CO	CF-05
846811	FALCON CLASSIC CABLE INCOME PROPERTIES L	CF-10
215797	FALCON OIL & GAS CO INC	CF-06
034339	FALCON PRODUCTS INC /DE/	CF-06
034371	FALL RIVER GAS CO	CF-05
854666	FALLS FINANCIAL INC	CF-10
825314	FAMILY BANCORP	CF-10
034408	FAMILY DOLLAR STORES INC	CF-03
799668	FAMILY GROUP BROADCASTING L P	CF-09
784539	FAMILY STEAK HOUSES OF FLORIDA INC	CF-05
737876	FAMOUS HOST LODGING V LP	CF-09
354929	FAMOUS RESTAURANTS INC	CF-05
034471	FANSTEEL INC	CF-05
753767	FAR WEST ELECTRIC ENERGY FUND LP	CF-06
806514	FAR WEST VENTURES INC	CF-08
034497	FARADYNE ELECTRONICS CORP	CF-07
034501	FARAH INC	CF-04
829902	FARM & HOME FINANCIAL CORP	CF-09
277269	FARM FAMILY MUTUAL INSURANCE CO	CF-05
034551	FARM FISH INC	CF-07
034552	FARM HOUSE FOODS CORP	CF-05
034563	FARMER BROTHERS CO	CF-04
792966	FARMERS & MERCHANTS BANCORP INC	CF-09
730726	FARMERS BANCORP	CF-09
713095	FARMERS CAPITAL BANK CORP	CF-04
709337	FARMERS NATIONAL BANC CORP /OH/	CF-08
700850	FARMERS NATIONAL BANCORP /MD/	CF-04
700946	FARMERS NATIONAL BANCORP INC /DE/	CF-08
888427	FARMERS STATE BANCSHARES INC	CF-10
034616	FARMLAND INDUSTRIES INC	CF-01
804331	FARMSTEAD TELEPHONE GROUP INC	CF-08
034629	FARR CO	CF-05
034489	FARWEST FINANCIAL CORP	CF-03
350487	FAST FOOD OPERATORS INC	CF-08
860591	FAST FOOD SYSTEMS INC	CF-10
828529	FASTCOMM COMMUNICATIONS CORP	CF-08
815556	FASTENAL COMPANY	CF-06
796226	FAY LESLIE COMPANIES INC	CF-03
837874	FAYETTE COUNTY BANCSHARES INC /GA/	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
034768	FAYS INCORPORATED	CF–04
825087	FBC MORTGAGE SECURITIES TRUST 18	CF–08
842901	FBC MORTGAGE SECURITIES TRUST 20	CF–09
878331	FBC MORTGAGE SECURITIES TRUST 22	CF–10
784556	FBS MORTGAGE CORP	CF–09
863450	FBS MORTGAGE CORP MORTGAGE PASS THR CERT	CF–10
812261	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–B	CF–09
812262	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986 C1	CF–09
812259	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–A1	CF–09
812260	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1986–A2	CF–09
812269	FBS MORTGAGE CORP MORTGAGE PASS THR CERT SER 1987–A	CF–09
854723	FCC 1989–A GRANTOR TRUST	CF–10
871662	FCC 1991–A GRANTOR TRUST	CF–10
819975	FCC NATIONAL BANK	CF–09
859070	FCFT INC	CF–10
803644	FCNB CORP	CF–08
784720	FCS FINANCIAL CORP /GA/	CF–06
719130	FCS LABORATORIES INC	CF–07
722826	FDP CORP	CF–07
744106	FEDDERS CORP /DE	CF–04
845877	FEDERAL AGRICULTURAL MORTGAGE CORP	CF–06
230211	FEDERAL EXPRESS CORP	CF–02
779229	FEDERAL INSURED MORTGAGE INVESTORS LP	CF–05
798433	FEDERAL INSURED MORTGAGE INVESTORS LP II	CF–05
034879	FEDERAL MOGUL CORP	CF–01
034891	FEDERAL PAPER BOARD CO INC	CF–02
034903	FEDERAL REALTY INVESTMENT TRUST	CF–03
034908	FEDERAL SCREW WORKS	CF–05
277509	FEDERAL SIGNAL CORP /DE/	CF–04
034945	FEDERATED DEPARTMENT STORES INC	CF–02
722203	FEDERATED NATURAL RESOURCES CORP	CF–07
034977	FEDERATED PURCHASER INC	CF–07
870816	FEDFIRST BANCSHARES INC	CF–10
842640	FEDTRUST CORP	CF–09
811082	FERRELLGAS INC	CF–03
035214	FERRO CORP	CF–03
353286	FERROFLUIDICS CORP	CF–06
729216	FERTIL A CHRON INC	CF–08
779162	FERTILITY & GENETICS RESEARCH INC	CF–07
885727	FF BANCORP INC	CF–10
778969	FFCA INVESTOR SERVICES CORP 85–A	CF–09
811520	FFCA INVESTOR SERVICES CORP 85–B	CF–10
778436	FFCA INVESTOR SERVICES CORP 86–A	CF–09
797978	FFCA INVESTOR SERVICES CORP 86–B	CF–09
826579	FFCA INVESTOR SERVICES CORP 88–A	CF–09
824134	FFCA INVESTOR SERVICES CORP 88–B	CF–09
820807	FFCA INVESTOR SERVICES CORP 88–C	CF–09
865829	FFCA PIP III INVESTOR SERVICES CORP	CF–10
836819	FFO FINANCIAL GROUP INC	CF–09
811863	FFP PARTNERS L P	CF–05
880407	FGIC SECURITIES PURCHASE INC	CF–10
793499	FHP INTERNATIONAL CORP	CF–03
846775	FI TEK III INC	CF–10
857502	FI TEK IV INC	CF–10
869026	FI TEK V INC	CF–10
869494	FI TEK VI INC	CF–10
869498	FI TEK VII INC	CF–10
811014	FIBERCHEM INC /IA/	CF–07
833053	FIBREBOARD CORP /DE	CF–04
724968	FIBRONICS INTERNATIONAL INC	CF–05
850345	FIDELITY BANCSHARES INC	CF–10
740867	FIDELITY LEASING INCOME FUND	CF–07
764761	FIDELITY LEASING INCOME FUND II	CF–06
786470	FIDELITY LEASING INCOME FUND III LP	CF–06
810363	FIDELITY LEASING INCOME FUND IV LP	CF–06
830660	FIDELITY LEASING INCOME FUND V LP	CF–09
846471	FIDELITY LEASING INCOME FUND VI LP	CF–10
858661	FIDELITY LEASING INCOME FUND VII LP	CF–10
870742	FIDELITY LEASING INCOME FUND VIII LP	CF–10
320017	FIDELITY MEDICAL INC	CF–07
809398	FIDELITY NATIONAL FINANCIAL INC /DE/	CF–06
035469	FIELDCREST CANNON INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
870227	FIELDCREST CORP	CF–10
858371	FIFTEEN HOLDINGS INC	CF–10
035522	FIFTH DIMENSION INC	CF–08
035527	FIFTH THIRD BANCORP	CF–02
720032	FIGGIE INTERNATIONAL INC /DE/	CF–03
875404	FILENES BASEMENT CORP	CF–10
851277	FILENES BASEMENT INC	CF–10
816161	FILENET CORPORATION	CF–05
819794	FILMSTAR INC /DE/	CF–07
719164	FILTERTEK INC/DE	CF–05
844884	FINACORP INC	CF–09
737823	FINANCIAL BENEFIT GROUP INC /DE/	CF–09
724769	FINANCIAL CENTER BANCORP	CF–05
035679	FINANCIAL CORP OF SANTA BARBARA	CF–03
880631	FINANCIAL DATA SYSTEMS INC /DE/	CF–10
035733	FINANCIAL INDUSTRIES CORP	CF–08
805647	FINANCIAL INSTITUTIONS INSURANCE GROUP L	CF–07
035754	FINANCIAL LAND CORP	CF–07
835314	FINANCIAL RESOURCES MARKETING CORP	CF–09
035838	FINANCIAL SERVICES CORPORATION OF THE MI	CF–08
702508	FINANCIAL TRUST CORP	CF–07
801338	FIND SVP INC	CF–07
876035	FINET INC /NY	CF–10
830141	FINEVEST FOODS INC	CF–04
740126	FINGERHUT COMPANIES INC	CF–03
316618	FINGERMATRIX INC	CF–07
886137	FINISH LINE INC /DE/	CF–10
035968	FINNIGAN CORP /VA/	CF–05
732248	FIRECOM INC	CF–07
801543	FIREMANS FUND MORTGAGE CORP	CF–08
738992	FIREPLACE MANUFACTURERS INC	CF–07
823130	FIRETECTOR INC	CF–07
808575	FIRMA INC	CF–08
036029	FIRST ABILENE BANKSHARES INC	CF–04
835953	FIRST AGATE CAPITAL CORP	CF–09
036032	FIRST ALABAMA BANCSHARES INC	CF–03
782842	FIRST ALBANY COMPANIES INC	CF–04
702654	FIRST AMARILLO BANCORPORATION INC	CF–04
854631	FIRST AMERICAN BANCORP /AL/	CF–10
730822	FIRST AMERICAN CAPITAL CORP /DE/	CF–08
109830	FIRST AMERICAN CORP /GA/	CF–06
036068	FIRST AMERICAN CORP /TN/	CF–02
843189	FIRST AMERICAN ENERGY INC	CF–09
036047	FIRST AMERICAN FINANCIAL CORP	CF–05
776997	FIRST AMERICAN HEALTH CONCEPTS INC	CF–08
883323	FIRST AMERICAN MARKETING CORPORATION	CF–10
783995	FIRST AMFED CORP	CF–08
823005	FIRST ARTISTS MEDIA ENTERTAINMENT LTD	CF–09
840458	FIRST BANCORP /IN/	CF–09
811589	FIRST BANCORP /NC/	CF–05
883645	FIRST BANCORP INC /VA/	CF–10
867170	FIRST BANCORP INDIANA INC	CF–10
705025	FIRST BANCORP OF KANSAS	CF–04
354869	FIRST BANCORPORATION OF OHIO	CF–03
355543	FIRST BANCSHARES OF ST LANDRY INC	CF–05
036104	FIRST BANK SYSTEM INC	CF–02
356858	FIRST BANKING CENTER INC	CF–05
357208	FIRST BANKING CO OF SOUTHEAST GEORGIA	CF–05
705459	FIRST BATH CORP	CF–08
802106	FIRST BOSTON MORTGAGE SECURITIES CORP /D	CF–09
797320	FIRST BRANDS CORP	CF–03
314489	FIRST BUSEY CORP /DE/	CF–09
826745	FIRST CAPITAL GROWTH FUND–XIV	CF–09
719520	FIRST CAPITAL HOLDINGS CORP	CF–02
811117	FIRST CAPITAL INCOME & GROWTH FUND SERIES XII	CF–09
716297	FIRST CAPITAL INCOME PROPERTIES LTD SERIES IX	CF–09
355774	FIRST CAPITAL INCOME PROPERTIES LTD SERIES VII	CF–06
703482	FIRST CAPITAL INCOME PROPERTIES LTD SERIES VIII	CF–05
750301	FIRST CAPITAL INCOME PROPERTIES LTD SERIES X	CF–05
771983	FIRST CAPITAL INCOME PROPERTIES LTD SERIES XI	CF–05
727087	FIRST CAPITAL INSTITUTIONAL REAL ESTATE 2	CF–05
730212	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 1	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
757528	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 3	CF–05
794665	FIRST CAPITAL INSTITUTIONAL REAL ESTATE LTD 4	CF–05
819253	FIRST CAPITAL INSURED REAL ESTATE LIMITED PARTNERSHIP	CF–09
036141	FIRST CAPITAL REALTY OF OHIO	CF–08
811040	FIRST CAROLINA INVESTORS INC	CF–06
759441	FIRST CENTRAL FINANCIAL CORP	CF–06
861288	FIRST CHARLOTTE FINANCIAL CORP	CF–10
717306	FIRST CHARTER CORP /NC/	CF–05
838330	FIRST CHATTANOOGA FINANCIAL CORP	CF–09
841545	FIRST CHEROKEE BANCSHARES INC	CF–09
036161	FIRST CHICAGO CORP	CF–02
863856	FIRST CHICAGO MASTER TRUST II	CF–10
708848	FIRST CITIZENS BANCORPORATION OF SOUTH CAROLINA	CF–04
798941	FIRST CITIZENS BANCSHARES INC /NC/	CF–07
719264	FIRST CITIZENS BANCSHARES INC /TN/	CF–01
826328	FIRST CITIZENS BANCSTOCK INC	CF–09
846869	FIRST CITIZENS FINANCIAL CORP	CF–09
830154	FIRST CITY BANCORP INC /TN/	CF–09
828678	FIRST CITY BANCORPORATION OF TEXAS INC /	CF–09
849627	FIRST CLAYTON BANCSHARES INC	CF–10
275380	FIRST COLONIAL BANKSHARES CORP	CF–07
714719	FIRST COLONIAL GROUP INC	CF–08
769882	FIRST COLONIAL VENTURES LTD	CF–09
892893	FIRST COLONY HOLDING CORP	CF–10
768532	FIRST COMMERCE BANCSHARES INC	CF–07
036204	FIRST COMMERCE CORP /LA/	CF–03
315547	FIRST COMMERCIAL BANCORP INC	CF–08
775621	FIRST COMMERCIAL BANCORPORATION	CF–06
720643	FIRST COMMERCIAL BANCSHARES INC	CF–07
316769	FIRST COMMERCIAL CORP	CF–07
853071	FIRST COMMERCIAL HOLDING CORP	CF–10
200776	FIRST COMMONWEALTH CORP	CF–06
712537	FIRST COMMONWEALTH FINANCIAL CORP /PA/	CF–01
700858	FIRST COMMUNITY BANCORP INC	CF–09
853467	FIRST COMMUNITY BANCORP INC /GA/	CF–10
877987	FIRST COMMUNITY BANCSHARES INC /IN	CF–10
825351	FIRST COMMUNITY BANCSHARES INC /GA/	CF–08
812498	FIRST COMMUNITY CORP	CF–06
790071	FIRST CONSTITUTION FINANCIAL CORP	CF–07
700571	FIRST CONTINENTAL BANCSHARES INC	CF–07
036233	FIRST CONTINENTAL REAL ESTATE INVESTMENT	CF–05
883980	FIRST DATA CORPORATION	CF–10
806182	FIRST DEARBORN INCOME PROPERTIES LP	CF–06
837557	FIRST DEARBORN INCOME PROPERTIES LP II	CF–09
357427	FIRST EASTERN CORP /PA/	CF–07
036270	FIRST EMPIRE STATE CORP	CF–02
808246	FIRST ESSEX BANCORP INC	CF–07
278138	FIRST EVERGREEN CORP	CF–07
036288	FIRST EXECUTIVE CORP	CF–02
091650	FIRST EXPLORATION CO /CO/	CF–09
703329	FIRST FARMERS & MERCHANTS CORP	CF–05
813749	FIRST FEDERAL BANCORP INC	CF–04
885076	FIRST FEDERAL BANCORP INC /OH/	CF–10
851207	FIRST FEDERAL CAPITAL CORP	CF–10
870501	FIRST FEDERAL ENTERPRISES INC	CF–10
854395	FIRST FEDERAL FINANCIAL CORPORATION OF KENTUCKY	CF–10
857492	FIRST FEDERAL SAVINGS & LOAN ASSN OF ROCHESTER 1989 SE 4	CF–10
854218	FIRST FEDERAL SAVINGS & LOAN ASSN OF ROCHESTER 1989 SE 5	CF–10
711403	FIRST FIDELITY BANCORP INC	CF–05
823870	FIRST FIDELITY BANCORPORATION /NJ/	CF–02
796312	FIRST FILMS INC	CF–08
726737	FIRST FINANCIAL ASSOCIATES INC	CF–04
729502	FIRST FINANCIAL BANCORP /CA/	CF–06
708955	FIRST FINANCIAL BANCORP /OH/	CF–07
779633	FIRST FINANCIAL BANCORPORATION /IA/	CF–08
879784	FIRST FINANCIAL BANCSHARES OF POLK COUNTY INC	CF–10
840889	FIRST FINANCIAL CARIBBEAN CORP	CF–03
878967	FIRST FINANCIAL CORP / TN	CF–10
714562	FIRST FINANCIAL CORP /IN/	CF–07
036315	FIRST FINANCIAL CORP /TX/	CF–07
735553	FIRST FINANCIAL CORP /WI/	CF–03
870992	FIRST FINANCIAL CORP OF WESTERN MARYLAND	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
787075	FIRST FINANCIAL HOLDINGS INC /DE/	CF–04
036326	FIRST FINANCIAL MANAGEMENT CORP	CF–04
835734	FIRST FINANCIAL SHARES INC	CF–09
749879	FIRST FINCORP INC	CF–08
109834	FIRST FLORIDA BANKS INC	CF–03
742161	FIRST FRANKLIN CORP	CF–05
038723	FIRST FRANKLIN FINANCIAL CORP	CF–01
826491	FIRST GEORGIA HOLDING INC	CF–05
036352	FIRST GOLDEN BANCORPORATION	CF–05
846768	FIRST HARRISBURG BANCOR INC	CF–09
036377	FIRST HAWAIIAN INC	CF–03
820394	FIRST HIGHLAND CORP	CF–08
805675	FIRST HOME CREDIT CORP I	CF–06
814710	FIRST HOME CREDIT CORPORATION II	CF–10
036394	FIRST HUNTSVILLE CORP	CF–05
745140	FIRST INDEPENDENCE CORP	CF–06
789670	FIRST INDIANA CORP	CF–07
850496	FIRST INTER BANCORP INC	CF–10
105982	FIRST INTERSTATE BANCORP /DE/	CF–02
741562	FIRST JERMYN CORP	CF–08
871359	FIRST KENTUCKY BANCORP INC	CF–10
737875	FIRST KEYSTONE CORP	CF–06
756899	FIRST KNOX BANC CORP	CF–08
775662	FIRST LEESPORT BANCORP INC	CF–06
760077	FIRST LIBERTY FINANCIAL CORP	CF–07
320387	FIRST M&F CORP/MS	CF–05
036506	FIRST MANISTIQUE CORP	CF–06
036510	FIRST MARYLAND BANCORP	CF–01
743397	FIRST MCMINNVILLE CORP	CF–08
824166	FIRST MEDICAL INTERNATIONAL INC	CF–08
804128	FIRST MERCHANTS BANCORP INC	CF–06
712534	FIRST MERCHANTS CORP	CF–04
036522	FIRST MICHIGAN BANK CORP	CF–07
700565	FIRST MID ILLINOIS BANCSHARES INC	CF–08
702325	FIRST MIDWEST BANCORP INC	CF–07
036537	FIRST MISSISSIPPI CORP	CF–03
889300	FIRST MOLINE FINANCIAL CORP	CF–10
083125	FIRST MONTAUK FINANCIAL CORP	CF–08
036548	FIRST MORTGAGE CORP	CF–08
883369	FIRST MORTGAGE CORP /CA/	CF–10
069280	FIRST MUTUAL INC	CF–08
351825	FIRST NATIONAL BANCORP /GA/	CF–04
788783	FIRST NATIONAL BANCORP INC /IL/	CF–08
808364	FIRST NATIONAL BANK CORP	CF–04
814178	FIRST NATIONAL BANKSHARES CORP	CF–06
700694	FIRST NATIONAL BANKSHARES INC/LA/	CF–08
852558	FIRST NATIONAL BANKSHARES OF HENRY COUNT	CF–10
700941	FIRST NATIONAL CORP /CA/	CF–04
731650	FIRST NATIONAL CORP /ND/	CF–05
764038	FIRST NATIONAL CORP /SC/	CF–08
855582	FIRST NATIONAL FINANCIAL CORP /GA/	CF–10
715259	FIRST NATIONAL FINANCIAL CORP /MS/	CF–05
779575	FIRST NATIONAL FINANCIAL CORP /NM/	CF–03
765207	FIRST NATIONAL LINCOLN CORP /ME/	CF–05
036725	FIRST NATIONAL OF NEBRASKA INC	CF–07
854882	FIRST NATIONAL REALTY ASSOCIATES INC	CF–10
717837	FIRST OAK BROOK BANCSHARES INC	CF–08
036703	FIRST OF AMERICA BANK CORP /MI/	CF–02
740663	FIRST OF LONG ISLAND CORP	CF–05
036781	FIRST OF MICHIGAN CAPITAL CORP	CF–05
354271	FIRST PACIFIC BANCORP INC	CF–06
864739	FIRST PACIFIC NETWORKS INC	CF–10
864927	FIRST PALMETTO FINANCIAL CORP	CF–10
855645	FIRST PATRIOT BANKSHARES CORP	CF–10
725570	FIRST PEOPLES BANCORP INC/TN/	CF–06
807521	FIRST PEOPLES FINANCIAL CORP	CF–07
835320	FIRST PITTSBURGH CAPITAL CORP	CF–09
778164	FIRST PRIORITY GROUP INC	CF–08
354706	FIRST PULASKI NATIONAL CORP	CF–05
036840	FIRST REAL ESTATE INVESTMENT TRUST OF NEW JERSEY	CF–06
356708	FIRST REGIONAL BANCORP	CF–06
770975	FIRST REPUBLIC BANCORP INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
036856	FIRST REPUBLIC CORP OF AMERICA	CF–04
083251	FIRST REPUBLICBANK CORP	CF–02
833016	FIRST SECURED MORTGAGE DEPOSIT CORP	CF–09
312367	FIRST SECURITY CORP /DE/	CF–03
717217	FIRST SECURITY FINANCIAL CORP	CF–04
866088	FIRST SEISMIC CORP	CF–10
820240	FIRST STATE FINANCIAL SERVICES INC	CF–07
043566	FIRST SUN SOUTH CORP	CF–07
802776	FIRST SUNBELT BANKSHARES INC	CF–06
820242	FIRST TEAM SPORTS INC	CF–08
036966	FIRST TENNESSEE NATIONAL CORP	CF–02
036995	FIRST UNION CORP	CF–02
037008	FIRST UNION REAL ESTATE EQUITY & MORTGAGE INVESTMENTS	CF–03
717585	FIRST UNITED BANCORP INC	CF–06
820379	FIRST UNITED BANCORPORATION /SC/	CF–08
355883	FIRST UNITED BANCSHARES INC /AR/	CF–04
763907	FIRST UNITED CORP/MD/	CF–04
832500	FIRST USA BANK	CF–09
853023	FIRST USA CREDIT CARD TRUST 1989–A	CF–10
856648	FIRST USA CREDIT CARD TRUST 1989–B	CF–10
883172	FIRST USA INC	CF–10
037032	FIRST VIRGINIA BANKS INC	CF–03
774203	FIRST WACHOVIA CORP	CF–02
744126	FIRST WEST CHESTER CORP	CF–08
740876	FIRST WESTERN BANCORP INC	CF–07
882860	FIRST WESTERN CORPORATION/DE	CF–10
037059	FIRST WESTERN FINANCIAL CORP	CF–07
037070	FIRST WILKOW VENTURE	CF–05
791714	FIRST WORLD CHEESE INC	CF–06
037076	FIRSTAR CORP/WI	CF–02
778972	FIRSTBANK CORP	CF–05
037093	FIRSTBANK OF ILLINOIS CO	CF–07
749099	FIRSTCORP INC	CF–04
876947	FIRSTFED BANCORP INC	CF–10
885694	FIRSTFED BANCSHARES INC	CF–10
810536	FIRSTFED FINANCIAL CORP	CF–03
846492	FIRSTFED MICHIGAN CORPORATION	CF–10
877867	FIRSTFED NORTHERN KENTUCKY BANCORP INC	CF–10
846814	FIRSTFEDERAL FINANCIAL SERVICES CORP	CF–09
074431	FIRSTIER FINANCIAL INC /NE/	CF–07
824590	FIRSTMISS GOLD INC	CF–05
889212	FIRSTROCK BANCORP INC	CF–10
840014	FIRSTSHARES OF TEXAS INC	CF–09
863528	FIRSTSOUTH BANCORP INC	CF–10
752789	FIRSTSOUTH COMMERCIAL CORP	CF–09
037115	FISCHER & PORTER CO	CF–04
844788	FISCHER WATT GOLD CO INC	CF–07
798354	FISERV INC	CF–03
790733	FISHER BUSINESS SYSTEMS INC	CF–08
037180	FISHER FOODS INC /OH/	CF–04
876317	FISHER PRICE INC	CF–03
811237	FISHER TRANSPORTATION SERVICES INC	CF–07
749923	FISHKILL NATIONAL CORP	CF–05
037248	FITCHBURG GAS & ELECTRIC LIGHT CO	CF–05
846733	FIVE K 2 CO INC	CF–10
721296	FLAGLER BANK CORP	CF–08
791953	FLAGSHIP EXPRESS INC	CF–05
844060	FLAGSHIP FINANCIAL CORP	CF–10
820789	FLAIR COMMUNICATIONS INC	CF–10
225360	FLAME INDUSTRIES INC	CF–09
037358	FLAMEMASTER CORP	CF–07
012040	FLANIGANS ENTERPRISES INC	CF–06
846773	FLEA FAIR USA INC	CF–10
886935	FLEET MORTGAGE GROUP INC	CF–10
050341	FLEET NORSTAR FINANCIAL GROUP INC	CF–02
860128	FLEET REMIC CASH FLOW CERTIFICATES SERIE	CF–10
314132	FLEETWOOD ENTERPRISES INC/DE/	CF–01
352949	FLEMING COMPANIES INC /OK/	CF–02
723595	FLEXCEL INTERNATIONAL INC	CF–08
037464	FLEXI VAN CORP	CF–03
037472	FLEXSTEEL INDUSTRIES INC	CF–05
820095	FLEXTRONICS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
704360	FLEXWATT CORP	CF-08
316128	FLEXWEIGHT CORP	CF-09
352284	FLIGHT DYNAMICS INC	CF-07
732775	FLIGHT INTERNATIONAL GROUP INC	CF-05
037481	FLIGHTSAFETY INTERNATIONAL INC	CF-03
276558	FLOATING POINT SYSTEMS INC	CF-05
037509	FLOCK INDUSTRIES INC	CF-07
037525	FLORAFAX INTERNATIONAL INC	CF-07
740796	FLORIDA EAST COAST INDUSTRIES INC	CF-03
037577	FLORIDA FIRST EQUITIES CORP	CF-09
844883	FLORIDA FORECLOSURE RESALE CORP	CF-10
866817	FLORIDA HEALTH FACILITIES INC	CF-10
790986	FLORIDA INCOME FUND II LTD PARTNERSHIP	CF-06
826498	FLORIDA INCOME FUND III LIMITED PARTNERS	CF-09
737829	FLORIDA INCOME FUND LP	CF-07
756910	FLORIDA LIFE EQUITIES INC	CF-08
037634	FLORIDA POWER & LIGHT CO	CF-09
037637	FLORIDA POWER CORP	CF-02
357281	FLORIDA PROGRESS CORP	CF-02
037643	FLORIDA PUBLIC UTILITIES CO	CF-05
886820	FLORIDA RESIDENTIAL TREATMENT CENTERS INC	CF-10
037651	FLORIDA ROCK INDUSTRIES INC	CF-04
037661	FLORIDA STEEL CORP	CF-03
713002	FLOW INTERNATIONAL CORP	CF-05
826227	FLOWERS INDUSTRIES INC /GA	CF-10
821361	FLOWMOLE CORP	CF-06
037727	FLOYD VALLEY PACKING CO	CF-08
839727	FLS HOLDINGS INC	CF-03
037743	FLUKE JOHN MANUFACTURING CO INC	CF-04
037748	FLUOR CORP/DE/	CF-02
885508	FM PROPERTIES INC	CF-10
715269	FMA REALTY INVESTORS I LTD PARTNERSHIP	CF-07
037785	FMC CORP	CF-01
814429	FMC GOLD CO	CF-04
773475	FMD INC	CF-09
839845	FMS FINANCIAL CORP	CF-09
757262	FNB BANKING CO /GA	CF-05
764811	FNB CORP/NC	CF-05
037808	FNB CORP/PA	CF-07
831787	FNB FINANCIAL CORP	CF-09
742679	FNB FINANCIAL SERVICES CORP	CF-08
745067	FNB ROCHESTER CORP	CF-08
868573	FNC BANCORP INC	CF-10
890081	FOAMEX CAPITAL CORP	CF-10
890080	FOAMEX L P	CF-10
800608	FOGELMAN MORTGAGE L P I	CF-09
702806	FOGELMAN PROPERTY INVESTORS LTD	CF-09
811556	FOGELMAN SECURED EQUITY L P	CF-09
778702	FOLIAGE PLUS INC	CF-07
884363	FONAHOME CORP	CF-10
355019	FONAR CORP	CF-05
852840	FOOD 4 LESS SUPERMARKETS INC	CF-03
037912	FOOD LION INC	CF-02
037914	FOODARAMA SUPERMARKETS INC	CF-04
807882	FOODMAKER INC /DE/	CF-03
037931	FOOTE CONE & BELDING COMMUNICATIONS INC	CF-03
037941	FOOTHILL GROUP INC	CF-03
718903	FOOTHILL INDEPENDENT BANCORP	CF-05
037946	FOR BETTER LIVING INC	CF-05
778168	FORD BANK GROUP INC	CF-07
842911	FORD CREDIT 1989-A GRANTOR TRUST	CF-10
857464	FORD CREDIT 1989-B GRANTOR TRUST	CF-10
872471	FORD CREDIT AUTO RECEIVABLES CORP	CF-10
857775	FORD HOLDINGS INC	CF-02
037996	FORD MOTOR CO	CF-02
038009	FORD MOTOR CREDIT CO	CF-02
773326	FORELAND CORP	CF-08
018508	FOREMOST CORP OF AMERICA	CF-09
038067	FOREST CITY ENTERPRISES INC	CF-02
038074	FOREST LABORATORIES INC	CF-04
038079	FOREST OIL CORP	CF-03
808047	FORME CAPITAL INC	CF-09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
814241	FORMICA CORP	CF–03
731947	FORSCHNER GROUP INC	CF–06
798246	FORSTMANN & CO INC	CF–04
038195	FORT HOWARD CORP	CF–02
357269	FORT WAYNE NATIONAL CORP	CF–07
734370	FORTUNE FINANCIAL GROUP INC	CF–07
038240	FORTUNE NATIONAL CORP	CF–06
038242	FORTUNE PETROLEUM CORP	CF–08
838796	FORTUNISTICS INC	CF–09
766826	FORTY SIX HUNDRED LTD PARTNERSHIP	CF–07
033939	FORUM GROUP INC	CF–03
804752	FORUM RETIREMENT PARTNERS L P	CF–04
839206	FOSSIL BAY HOLDING CO INC	CF–09
352825	FOSTER L B CO	CF–05
038321	FOSTER WHEELER CORP	CF–02
849937	FOTG FUND I LIMITED PARTNERSHIP	CF–10
859493	FOUNDATION HEALTH CORPORATION	CF–05
833197	FOUNDATION REALTY FUND LTD II	CF–09
890578	FOUNDERS FINANCIAL CORP /FL/	CF–10
764858	FOUNTAIN POWERBOAT INDUSTRIES INC	CF–06
230014	FOUR CORNERS FINANCIAL CORP	CF–08
858362	FOUR HOLDINGS INC	CF–10
767682	FOUR SEASONS FUND LIMITED PARTNERSHIP	CF–09
878149	FOUR STAR RANCH INC	CF–10
038475	FOURTH FINANCIAL CORP	CF–03
800080	FOX STRATEGIC HOUSING INCOME PARTNERS	CF–06
720527	FOXMOOR INTERNATIONAL FILMS LTD	CF–08
038570	FPA CORP /DE/	CF–05
794447	FPL GROUP CAPITAL INC	CF–03
753308	FPL GROUP INC	CF–02
882321	FRAME TECHNOLOGY CORP/CA	CF–10
733595	FRANCHISEIT CORP	CF–07
038626	FRANCISCO INDUSTRIES INC	CF–09
726317	FRANCOR FINANCIAL INC	CF–06
700714	FRANKFORD CORP	CF–07
866456	FRANKLIN ADVANTAGE REAL ESTATE INCOME FUND	CF–10
875986	FRANKLIN BANCORPORATION INC	CF–10
880928	FRANKLIN BEN RETAIL STORES INC /DE/	CF–10
083216	FRANKLIN CAPITAL CORP /DE/	CF–08
215913	FRANKLIN CONSOLIDATED MINING CO INC	CF–07
038725	FRANKLIN ELECTRIC CO INC	CF–05
356841	FRANKLIN ELECTRONIC PUBLISHERS INC	CF–05
846903	FRANKLIN FINANCIAL CORP /TN/	CF–09
723646	FRANKLIN FINANCIAL SERVICES CORP /PA/	CF–08
833050	FRANKLIN FIRST FINANCIAL CORP	CF–09
205048	FRANKLIN JOE PRODUCTIONS INC	CF–08
820206	FRANKLIN REAL ESTATE INCOME FUND	CF–09
038777	FRANKLIN RESOURCES INC	CF–03
845613	FRANKLIN SELECT REAL ESTATE INCOME FUND	CF–10
038824	FRAWLEY CORP	CF–06
038868	FREDERICKS OF HOLLYWOOD INC	CF–06
707177	FREDERICKSBURG NATIONAL BANCORP INC	CF–05
721673	FREEMAN DIVERSIFIED REAL ESTATE I LP	CF–06
750258	FREEMAN DIVERSIFIED REAL ESTATE II LP	CF–05
773679	FREEMAN DIVERSIFIED REAL ESTATE III LP	CF–05
808376	FREEMAN DIVERSIFIED REAL ESTATE IV L P	CF–06
795757	FREEMAN GROWTH PLUS LP	CF–05
768598	FREEMAN INCOME REAL ESTATE LP	CF–06
831259	FREEPORT MCMORAN COPPER & GOLD INC	CF–03
764207	FREEPORT MCMORAN ENERGY PARTNERS LTD	CF–02
351116	FREEPORT MCMORAN INC	CF–02
727094	FREEPORT MCMORAN OIL & GAS ROYALTY TRUST	CF–06
793421	FREEPORT MCMORAN RESOURCE PARTNERS LTD PARTNERSHIP	CF–02
830380	FREIGHT SERVICE GROUP INC /CO/	CF–09
038984	FREMONT GENERAL CORP	CF–09
849805	FRENCHTEX INC	CF–06
039020	FREQUENCY ELECTRONICS INC	CF–05
802354	FRESH JUICE CO INC	CF–08
790815	FRETTER INC	CF–05
811213	FREYMILLER TRUCKING INC	CF–05
039092	FRIEDMAN INDUSTRIES INC	CF–06
733267	FRIES ENTERTAINMENT INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
039047	FRISCHS RESTAURANTS INC	CF–05
890662	FRITZ COMPANIES INC	CF–10
844780	FRONTEER DIRECTORY COMPANY INC	CF–07
735349	FRONTIER ADJUSTERS OF AMERICA INC	CF–07
716457	FRONTIER FINANCIAL CORP /WA/	CF–05
039244	FRONTIER INSURANCE CO	CF–07
797496	FRONTIER INSURANCE GROUP INC	CF–07
707945	FRONTIER MINING & OIL CORP	CF–08
039273	FROZEN FOOD EXPRESS INDUSTRIES INC	CF–05
844059	FRP PROPERTIES INC	CF–10
874268	FRUEHAUF TRAILER CORP	CF–10
771298	FRUIT OF THE LOOM INC /DE/	CF–02
793962	FSA CAPITAL INC	CF–09
841692	FSI INTERNATIONAL INC	CF–06
832811	FTB VENTURES LTD	CF–09
039368	FULLER H B CO	CF–03
700564	FULTON FINANCIAL CORP	CF–07
889664	FUNCO INC	CF–10
823980	FUND AMERICA INVESTORS CORP	CF–09
776867	FUND AMERICAN COMPANIES INC	CF–02
039547	FUQUA INDUSTRIES INC /DE/	CF–02
757563	FURIA ORGANIZATION INC /DE/	CF–08
730302	FURNISHINGS 2000 INC	CF–06
037755	FURON CO	CF–04
872548	FURRS BISHOPS INC	CF–10
737212	FUTURA WEST INC	CF–08
032190	FUTURE COMMUNICATIONS INC	CF–07
277807	FUTURE FUND	CF–05
354993	FUTURE FUND II	CF–07
855578	FUTURE FUNDING CORP	CF–10
839087	FUTURE MEDICAL PRODUCTS INC /NY/	CF–08
874868	FUTURE NOW INC	CF–10
773825	FUTURES ADVANTAGE FUND	CF–06
789864	FUTURES DIMENSION FUND	CF–05
811533	FUTURES DIMENSION FUND II LP	CF–09
799824	FUTURES EXPANSION FUND LTD PARTNERSHIP	CF–06
855424	FUTURISTIC INNOVATIONS INC	CF–10
719488	FWB BANCORPORATION	CF–06
845806	G I HOLDINGS INC	CF–10
821002	G III APPAREL GROUP LTD/DE	CF–05
039648	G&K SERVICES INC	CF–05
714395	GAB BANCORP	CF–08
821185	GACC HOLDING CO	CF–02
786344	GAINSCO INC	CF–06
809608	GALAXY CABLEVISION L P	CF–05
819527	GALAXY CHEESE CO	CF–07
884124	GALEY & LORD INC	CF–10
711425	GALILEO ELECTRO OPTICS CORP	CF–05
354190	GALLAGHER ARTHUR J & CO	CF–05
790072	GALLERIA GROUP INC	CF–08
763730	GALLERY OF HISTORY INC	CF–06
751968	GALOOB LEWIS TOYS INC /DE/	CF–05
832324	GALT FINANCIAL CORP	CF–09
842808	GALVEST INC	CF–07
039838	GALVESTON HOUSTON CO	CF–05
310449	GAME A TRON CORP	CF–09
317890	GAMMA BIOLOGICALS INC	CF–06
803034	GAMOGEN INC	CF–08
355876	GANDALF TECHNOLOGIES INC	CF–01
789598	GANDER MOUNTAIN INC	CF–06
039899	GANNETT CO INC /DE/	CF–02
855926	GANT J W FINANCIAL INC	CF–10
791182	GANTOS INC	CF–04
039911	GAP INC	CF–03
039910	GAP INSTRUMENT CORP	CF–08
039917	GARAN INC	CF–05
798371	GARB OIL & POWER CORP	CF–07
752390	GARDEN STATE BANCSHARES INC	CF–05
040023	GARMENT CAPITOL ASSOCIATES	CF–08
820084	GARNET RESOURCES CORP /DE/	CF–06
807062	GASCARD INC /DE/	CF–08
758029	GATEWAY BANCORP INC /NY	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
725876	GATEWAY COMMUNICATIONS INC	CF–07
853275	GATEWAY FED CORP	CF–10
846539	GATEWAY FINANCIAL CORPORATION	CF–09
040194	GATEWAY SPORTING GOODS CO	CF–09
881716	GATEWAY TAX CREDIT FUND III LTD	CF–10
824605	GATEWAY TAX CREDIT FUND LTD	CF–10
830519	GATEWAYS TO SPACE INC	CF–09
357019	GATX CAPITAL CORP	CF–03
040211	GATX CORP	CF–01
812700	GAYLORD CONTAINER CORP /DE/	CF–03
878658	GAYLORD ENTERTAINMENT CO	CF–10
863483	GB FOODS CORP	CF–10
351710	GBC BANCORP	CF–08
841708	GC INTERNATIONAL INC /CA	CF–07
856386	GEHL CO	CF–04
277795	GEICO CORP	CF–01
310252	GELMAN SCIENCES INC	CF–05
043340	GEMCO NATIONAL INC	CF–06
831970	GEMINEX INDUSTRIES INC	CF–10
813785	GEMINI 87–88 XII L P	CF–07
813788	GEMINI 87–88 XV L P	CF–09
813789	GEMINI 87–88 XVI L P	CF–09
810270	GEMINI ENERGY CORPORATION	CF–08
761273	GEMINI EQUIPMENT PARTNERS INCOME FUND I	CF–08
761275	GEMINI EQUIPMENT PARTNERS INCOME FUND II	CF–08
761276	GEMINI EQUIPMENT PARTNERS INCOME FUND IV	CF–07
761281	GEMINI EQUIPMENT PARTNERS INCOME FUND IX	CF–06
761277	GEMINI EQUIPMENT PARTNERS INCOME FUND V	CF–07
761278	GEMINI EQUIPMENT PARTNERS INCOME FUND VI	CF–07
761280	GEMINI EQUIPMENT PARTNERS INCOME FUND VIII	CF–09
761282	GEMINI EQUIPMENT PARTNERS INCOME FUND X	CF–07
847472	GEMINI INCOME FUND 17 LP	CF–10
879028	GENCARE HEALTH SYSTEMS INC	CF–10
064472	GENCOR INDUSTRIES INC	CF–05
040888	GENCORP INC	CF–02
818479	GENDEX CORP	CF–06
874443	GENELABS TECHNOLOGIES INC /CA	CF–10
318771	GENENTECH INC	CF–03
276478	GENERAL AMERICAN TRANSPORTATION CORP /NY	CF–01
040443	GENERAL AUTOMATION INC	CF–06
040461	GENERAL BINDING CORP	CF–04
040472	GENERAL BUILDERS CORP	CF–07
810625	GENERAL BUILDING PRODUCTS CORP	CF–05
886035	GENERAL CABLE CORP /DE/	CF–10
831104	GENERAL CELLULAR CORP	CF–09
040493	GENERAL CINEMA CORP	CF–02
808461	GENERAL COMMUNICATION INC	CF–05
788306	GENERAL COMPUTER CORP	CF–06
040518	GENERAL DATACOMM INDUSTRIES INC	CF–04
040528	GENERAL DEVICES INC	CF–07
040533	GENERAL DYNAMICS CORP	CF–01
040554	GENERAL ELECTRIC CAPITAL CORP	CF–02
040545	GENERAL ELECTRIC CO	CF–01
797463	GENERAL ELECTRIC FINANCIAL SERVICES INC	CF–02
040570	GENERAL EMPLOYMENT ENTERPRISES INC	CF–07
350387	GENERAL ENERGY RESOURCES & TECHNOLOGY CO	CF–08
707452	GENERAL GENETICS CORP	CF–08
040638	GENERAL HOST CORP	CF–03
040643	GENERAL HOUSEWARES CORP	CF–05
040656	GENERAL INSTRUMENT CORP /DE/	CF–02
040675	GENERAL KINETICS INC	CF–07
040687	GENERAL MAGNAPLATE CORP	CF–07
745612	GENERAL METAL & ABRASIVES CO	CF–08
040703	GENERAL MICROWAVE CORP	CF–06
040704	GENERAL MILLS INC	CF–02
040729	GENERAL MOTORS ACCEPTANCE CORP	CF–01
040730	GENERAL MOTORS CORP	CF–01
317030	GENERAL NUTRITION INC	CF–03
795665	GENERAL PARAMETRICS CORP /DE/	CF–06
853532	GENERAL PARCEL SERVICE INC	CF–07
040779	GENERAL PUBLIC UTILITIES CORP /PA/	CF–01
317745	GENERAL RE CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
778339	GENERAL REAL ESTATE LTD PARTNERSHIP	CF–09
040806	GENERAL RESIDENTIAL CORP	CF–08
040834	GENERAL SIGNAL CORP	CF–01
040921	GENERAL WATERWORKS CORP /NEW/	CF–03
818726	GENERATION 5 TECHNOLOGY INC /CO/	CF–08
018498	GENESCO INC	CF–04
040934	GENESEE CORP	CF–05
852449	GENESIS INVESTMENT GROUP INC	CF–10
319649	GENETIC ENGINEERING INC	CF–08
831365	GENETIC LABORATORIES WOUND CARE INC	CF–08
875046	GENETIC THERAPY INC /DE	CF–10
731336	GENETICS INSTITUTE INC	CF–04
862481	GENEVA AMERICAN GROUP INC	CF–10
860192	GENEVA STEEL	CF–04
766738	GENICOM CORP	CF–04
746071	GENISCO TECHNOLOGY CORP /DE/	CF–06
730038	GENIUS TECHNOLOGIES INC	CF–08
833076	GENLYTE GROUP INC	CF–04
040970	GENOVESE DRUG STORES INC	CF–04
040972	GENRAD INC	CF–01
880643	GENTA INCORPORATED /DE/	CF–10
355811	GENTEX CORP	CF–06
840715	GENTNER ELECTRONICS CORP	CF–08
040987	GENUINE PARTS CO	CF–02
837913	GENUS INC	CF–05
732485	GENZYME CORP	CF–05
702993	GEO INTERNATIONAL CORP /NEW/	CF–05
769409	GEODYNAMICS CORP	CF–05
318223	GEODYNE RESOURCES INC	CF–05
314606	GEOKINETICS INC	CF–08
796318	GEONEX CORP	CF–06
041023	GEORESOURCES INC	CF–07
041052	GEORGIA BONDED FIBERS INC	CF–06
805264	GEORGIA GULF CORP /DE/	CF–03
041077	GEORGIA PACIFIC CORP	CF–02
041091	GEORGIA POWER CO	CF–01
832481	GEOSTAR CORP /DE/	CF–05
844843	GEOTEK INDUSTRIES INC	CF–06
041114	GEOTEL INC	CF–07
821527	GERAGHTY & MILLER INC /DE/	CF–06
041130	GERBER PRODUCTS CO	CF–03
041133	GERBER SCIENTIFIC INC	CF–04
041147	GERIATRIC & MEDICAL CENTERS INC	CF–04
865431	GERRITY OIL & GAS CORPORATION	CF–10
079849	GETTY PETROLEUM CORP	CF–04
821113	GEXA GOLD CORP	CF–07
769027	GF MORTGAGE CORP	CF–04
883701	GFC FINANCIAL CORP	CF–02
791398	GHS INC	CF–08
041289	GIANT FOOD INC	CF–02
041296	GIANT GROUP LTD	CF–04
856465	GIANT INDUSTRIES INC	CF–04
041336	GIBRALTAR FINANCIAL CORP	CF–06
882830	GIBRALTAR PACKAGING GROUP INC	CF–10
215970	GIBRALTAR PARI MUTUEL INC	CF–08
041365	GIBSON C R CO	CF–05
717829	GIBSON GREETINGS INC	CF–03
851588	GIDDINGS & LEWIS INC /WI/	CF–04
719274	GIGA TRONICS INC	CF–06
731306	GIL MED INDUSTRIES INC	CF–08
740763	GILBERT ASSOCIATES INC	CF–04
846583	GILBERT ROBINSON INC /DE/	CF–10
882095	GILEAD SCIENCES INC	CF–10
041499	GILLETTE CO	CF–02
700945	GISH BIOMEDICAL INC	CF–07
837912	GITANO GROUP INC	CF–03
868671	GLACIER BANCORP INC	CF–10
814924	GLACIER HOLDINGS INC	CF–09
883505	GLACIER WATER SERVICES INC	CF–10
041656	GLADSTONE RESOURCES INC	CF–08
109870	GLASSMASTER CO	CF–07
041719	GLATFELTER P H CO	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
743239	GLEASON CORP /DE/	CF–04
790129	GLENBOROUGH LTD	CF–04
769800	GLENDALE BANCORPORATION/NJ	CF–08
849287	GLENDALE FEDERAL BANK FEDERAL SAVINGS BANK CLASS A SE 19	CF–10
860219	GLENDALE FEDERAL BANK FEDERAL SAVINGS BANK SERIES 1990–1	CF–10
774488	GLENFED INC	CF–02
835539	GLOBAL ASSET ALLOCATION PORTFOLIO L P	CF–09
793635	GLOBAL CAPITAL GROUP INC/NY	CF–08
825521	GLOBAL ENVIRONMENTAL CORP	CF–07
278165	GLOBAL GAMING & TECHNOLOGY INC	CF–08
041850	GLOBAL MARINE INC	CF–03
733289	GLOBAL NATURAL RESOURCES INC/NJ	CF–04
842683	GLOBAL RESOURCES INC /AK/	CF–08
869626	GLOBAL SPILL MANAGEMENT INC	CF–10
888702	GLOBAL SPILL MANAGEMENT INC /NV/	CF–10
836868	GLOBESAT HOLDING CORP	CF–08
352868	GLOBUS GROWTH GROUP INC	CF–08
874248	GLYCOMED INC	CF–10
799507	GMAC 1985–A GRANTOR TRUST	CF–01
788047	GMAC 1986–C GRANTOR TRUST	CF–01
796651	GMAC 1987–A GRANTOR TRUST	CF–01
811709	GMAC 1987–F GRANTOR TRUST	CF–01
868571	GMAC 1990–A GRANTOR TRUST	CF–01
872551	GMAC 1991–A GRANTOR TRUST	CF–01
872552	GMAC 1991–B GRANTOR TRUST	CF–01
872553	GMAC 1991–C GRANTOR TRUST	CF–01
882234	GMAC 1992–A GRANTOR TRUST	CF–01
882237	GMAC 1992–B GRANTOR TRUST	CF–01
882239	GMAC 1992–C GRANTOR TRUST	CF–01
882240	GMAC 1992–D GRANTOR TRUST	CF–01
869739	GMAC AUTO RECEIVABLES CORP	CF–01
812354	GMAC MORTGAGE SECURITIES II INC	CF–10
792859	GMAC MORTGAGE SECURITIES INC	CF–09
082554	GMI GROUP INC	CF–06
875742	GMIS INC /DE	CF–10
790933	GMX COMMUNICATIONS INC	CF–07
855572	GNB BANCSHARES INC	CF–10
043398	GNC ENERGY CORP	CF–07
852804	GND HOLDINGS CORP /DE/	CF–02
722310	GNF CORP /NJ/	CF–08
355269	GNI GROUP INC /DE/	CF–10
832613	GNS FINANCE CORP	CF–09
784721	GO VIDEO INC	CF–07
041980	GODDARD INDUSTRIES INC	CF–07
751260	GOLD CO OF AMERICA	CF–06
748794	GOLD COIN MINING INC	CF–08
761895	GOLD EXPRESS CORP	CF–08
314834	GOLD KING CONSOLIDATED INC	CF–07
215994	GOLD KIST INC	CF–03
042100	GOLD MEDALLION CORP SHAREHOLDERS LIQUIDA	CF–07
042119	GOLD RESERVE CORP	CF–06
880350	GOLD RIVER PARTNERS L P	CF–10
773487	GOLD SECURITIES CORP	CF–08
042136	GOLD STANDARD INC	CF–07
844063	GOLDEN ARK INC	CF–09
811271	GOLDEN BEVERAGE COMPANY	CF–08
751364	GOLDEN CORRAL REALTY CORP	CF–06
319495	GOLDEN CORRAL RESTAURANT JOINT VENTURES	CF–05
719754	GOLDEN CYCLE GOLD CORP	CF–08
042228	GOLDEN ENTERPRISES INC	CF–05
854053	GOLDEN GATE ACQUISITIONS INC	CF–10
828749	GOLDEN ISLES FINANCIAL HOLDINGS INC	CF–09
700815	GOLDEN MAPLE MINING & LEACHING CO INC	CF–08
813663	GOLDEN NUGGET FINANCE CORP/NV	CF–09
042246	GOLDEN NUGGET INC	CF–02
350685	GOLDEN OIL CO /DE/	CF–07
758292	GOLDEN POULTRY CO INC	CF–05
042284	GOLDEN TRIANGLE ROYALTY & OIL INC	CF–08
042293	GOLDEN WEST FINANCIAL CORP /DE/	CF–02
042318	GOLDFIELD CORP	CF–06
845609	GOLDRIVER FINANCE CORP	CF–10
845610	GOLDRIVER LIMITED PARTNERSHIP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
819676	GOLDTEX INC	CF–06
879254	GOLDWYN SAMUEL CO	CF–10
042429	GOLF HOST RESORTS INC	CF–05
785931	GOOD GUYS INC	CF–05
313252	GOOD SOFTWARE CORP	CF–08
825324	GOOD TIMES RESTAURANTS INC	CF–08
825530	GOODHEART VENTURES INC	CF–09
042504	GOODHEART WILLCOX CO INC	CF–07
778709	GOODMARK FOODS INC	CF–05
042542	GOODRICH B F CO	CF–02
317332	GOODY PRODUCTS INC	CF–04
042582	GOODYEAR TIRE & RUBBER CO /OH/	CF–02
879123	GOODYS FAMILY CLOTHING INC /TN	CF–10
042682	GORMAN RUPP CO	CF–05
790414	GOTTSCHALKS INC	CF–04
042791	GOULDS PUMPS INC	CF–03
841535	GOVERNMENT BACKED TRUST T–1	CF–09
841536	GOVERNMENT BACKED TRUST T–2	CF–09
841537	GOVERNMENT BACKED TRUST T–3	CF–09
842907	GOVERNMENT BACKED TRUST T–4	CF–09
842814	GOVERNMENT SECURITIES TRUST J 1	CF–09
837577	GOVERNMENT TRUST 1 A	CF–09
837578	GOVERNMENT TRUST 1 B	CF–09
837582	GOVERNMENT TRUST 1 C	CF–09
837583	GOVERNMENT TRUST 1 D	CF–09
842667	GOVERNMENT TRUST 2 A	CF–09
842668	GOVERNMENT TRUST 2 B	CF–09
842669	GOVERNMENT TRUST 2 C	CF–09
842670	GOVERNMENT TRUST 2 D	CF–09
842899	GOVERNMENT TRUST 2 E	CF–09
842900	GOVERNMENT TRUST 2 F	CF–09
853492	GOVERNMENT TRUST 3 A	CF–10
853493	GOVERNMENT TRUST 3 B	CF–10
853494	GOVERNMENT TRUST 3 C	CF–10
870495	GOVERNMENT TRUST G 1	CF–10
856139	GOVERNMENT TRUST M 1	CF–10
845381	GOVERNMENT TRUST P 1	CF–10
845382	GOVERNMENT TRUST P 2	CF–10
845383	GOVERNMENT TRUST P 3	CF–10
878721	GOVERNMENT TRUSTS PH–1	CF–10
879570	GOVERNMENT TRUSTS PH–2	CF–10
853927	GP GROUP INC	CF–10
051467	GR FOODS INC	CF–04
852551	GRACE ENERGY CORP	CF–03
042872	GRACE W R & CO/NY	CF–02
866970	GRACECARE HEALTH SYSTEMS INC	CF–10
042887	GRACIOUS ESTATES PROPERTIES LTD	CF–08
042888	GRACO INC	CF–04
719597	GRADCO SYSTEMS INC	CF–05
835092	GRADIN EQUITIES INC	CF–09
716314	GRAHAM CORP	CF–05
709136	GRAHAM FIELD HEALTH PRODUCTS INC	CF–05
400001	GRAHAM INCOME FUND 82A	CF–07
277135	GRAINGER W W INC	CF–03
854154	GRANADA BIOSCIENCES INC	CF–05
854153	GRANADA FOODS CORP	CF–05
819215	GRANADA FOODS L P	CF–09
879102	GRANCARE INC	CF–10
878321	GRAND CASINOS INC	CF–10
852130	GRAND COMPANY LIMITED PARTNERSHIP	CF–10
888512	GRAND UNION CAPITAL CORP	CF–02
316236	GRAND UNION CO	CF–02
841709	GRAND VALLEY GAS CO	CF–06
763850	GRANGE NATIONAL BANC CORP	CF–06
861459	GRANITE CONSTRUCTION INC	CF–10
703901	GRANITE LTD	CF–08
792360	GRANITE STATE BANKSHARES INC	CF–08
866722	GRANT TENSOR GEOPHYSICAL CORP	CF–10
727162	GRAPHIC INDUSTRIES INC	CF–04
828931	GRASON INDUSTRIES INC	CF–08
860746	GRATTA CORP	CF–10
205402	GRAYBAR ELECTRIC CO INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
313563	GRAYBAR ELECTRIC CO INC VOTING TRUST	CF–09
842922	GRAYCOR LASER SYSTEMS INC	CF–09
833216	GRAYHOUND ELECTRONICS INC	CF–07
841008	GRAYSTONE COMPANIES INC	CF–09
201944	GRC INTERNATIONAL INC	CF–05
350179	GREASE MONKEY HOLDING CORP	CF–06
317833	GREAT AMERICAN COMMUNICATIONS CO	CF–02
043271	GREAT AMERICAN CORP	CF–07
043279	GREAT AMERICAN INDUSTRIES INC	CF–04
043287	GREAT AMERICAN MANAGEMENT & INVESTMENT INC	CF–02
043296	GREAT AMERICAN REALTY CORP	CF–08
103317	GREAT AMERICAN RECREATION INC	CF–05
879586	GREAT AMERICAN RESORTS INC/GA	CF–10
043300	GREAT ATLANTIC & PACIFIC TEA CO INC	CF–02
819550	GREAT BAY BANKSHARES INC	CF–08
819344	GREAT BEAR AUTOMOTIVE CENTERS INC	CF–09
352871	GREAT EASTERN ENERGY & DEVELOPMENT CORP	CF–07
773845	GREAT FALLS BANCORP	CF–06
043350	GREAT FALLS GAS CO	CF–06
043362	GREAT LAKES CHEMICAL CORP	CF–02
352684	GREAT NORTHERN GAS CO	CF–08
043410	GREAT NORTHERN IRON ORE PROPERTIES	CF–06
835307	GREAT OAKS FINANCIAL CORP	CF–10
854560	GREAT SOUTHERN BANCORP INC	CF–10
741511	GREAT WESTERN BANK	CF–09
043512	GREAT WESTERN FINANCIAL CORP	CF–02
068805	GREAT WESTERN SYSTEMS INC	CF–07
827771	GREATE BAY PROPERTY FUNDING CORP	CF–09
835888	GREATER ENERGY CORPORATION	CF–09
826619	GREEN A P INDUSTRIES INC	CF–04
026820	GREEN DANIEL CO	CF–06
043704	GREEN MOUNTAIN POWER CORP	CF–04
315815	GREEN TREE ACCEPTANCE INC	CF–03
890175	GREEN TREE FINANCIAL CORP	CF–10
764402	GREENE COUNTY BANCSHARES INC	CF–05
778433	GREENERY REHABILITATION GROUP INC	CF–05
356031	GREENFIELD BANCSHARES INC /IN/	CF–08
763821	GREENFIELD FINANCIAL CORP /UT/	CF–08
043837	GREENMAN BROTHERS INC	CF–05
845048	GREENSTONE RABASCA ROBERTS INC	CF–07
727063	GREENTREE SOFTWARE INC	CF–08
814479	GREENWICH FINANCIAL CORP	CF–08
094784	GREENWICH PHARMACEUTICALS INC	CF–07
719174	GREENWICH PROPERTIES I LTD	CF–06
718474	GREENWOOD HOLDINGS INC/CO/	CF–07
832847	GREENWOOD NATIONAL BANCORPORATION	CF–09
043920	GREIF BROTHERS CORP	CF–04
040956	GREINER ENGINEERING INC	CF–05
789575	GRENADA SUNBURST SYSTEM CORP	CF–03
043952	GREY ADVERTISING INC /DE/	CF–03
043959	GREYHOUND DIAL CORP /AZ/	CF–02
043960	GREYHOUND FINANCIAL CORP	CF–02
813040	GREYHOUND LINES INC	CF–03
799020	GREYSTONE FINANCIAL SERVICES INC	CF–09
876687	GRI CORP /DE	CF–06
319716	GRIFFIN REAL ESTATE FUND II	CF–06
705974	GRIFFIN REAL ESTATE FUND III	CF–06
728526	GRIFFIN REAL ESTATE FUND IV	CF–06
760451	GRIFFIN REAL ESTATE FUND V	CF–06
783452	GRIFFIN REAL ESTATE FUND VI	CF–06
836104	GRIFFIN RESORTS INC	CF–08
082295	GRIFFIN TECHNOLOGY INC	CF–06
801937	GRIFFITH CONSUMERS CO /MD/	CF–05
044041	GRIST MILL CO	CF–05
870743	GROEN BROTHERS AVIATION INC	CF–10
033798	GROSSMANS INC	CF–04
795579	GROUNDWATER TECHNOLOGY INC	CF–05
806435	GROUP 1 SOFTWARE INC	CF–06
742665	GROUP W CABLE ASSOCIATES OF CHICAGO	CF–09
862340	GROVE BANCORP INC	CF–10
044171	GROW GROUP INC	CF–04
812188	GROWTH & GUARANTEE FUND LP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
783266	GROWTH DEVELOPMENT CORP	CF–07
849212	GROWTH FINANCIAL CORP	CF–10
769129	GROWTH HOTEL INVESTORS	CF–09
791346	GROWTH HOTEL INVESTORS II	CF–09
216039	GRUBB & ELLIS CO	CF–04
826144	GRUDGE MUSIC GROUP INC	CF–08
044279	GRUMMAN CORP	CF–02
854575	GTA CORP	CF–10
040864	GTE CALIFORNIA INC	CF–02
040858	GTE CORP	CF–01
040865	GTE FLORIDA INC	CF–02
046216	GTE HAWAIIAN TELEPHONE CO INC	CF–03
040867	GTE NORTH INC	CF–02
040877	GTE NORTHWEST INC	CF–02
040878	GTE SOUTH INC	CF–02
040874	GTE SOUTHWEST INC	CF–02
719702	GTECH CORP	CF–03
044319	GTI CORP	CF–06
041107	GTS CORP/DE/	CF–07
773933	GUARANTEED HOTEL INVESTORS 1985 LP	CF–09
722124	GUARANTEED MORTGAGE CORP II	CF–09
752302	GUARANTEED MORTGAGE CORP III	CF–03
768536	GUARANTY BANCSHARES CORP	CF–06
706731	GUARANTY BANCSHARES HOLDING CORP	CF–06
749751	GUARDIAN BANCORP	CF–04
044420	GUARDSMAN PRODUCTS INC	CF–05
722642	GUEST SUPPLY INC	CF–05
706148	GUILDER 82 PROPERTY CO	CF–07
719503	GUILDER 83 PROPERTY CO	CF–07
044471	GUILFORD MILLS INC	CF–03
798044	GULF & MISSISSIPPI CORP	CF–08
774555	GULF & SOUTHERN FINANCIAL CORP	CF–06
044524	GULF APPLIED TECHNOLOGIES INC	CF–06
824088	GULF EXPLORATION CONSULTANTS INC	CF–07
044545	GULF POWER CO	CF–01
044549	GULF RESOURCES & CHEMICAL CORP	CF–04
717411	GULF SOUTHWEST BANCORP INC	CF–05
044570	GULF STATES UTILITIES CO	CF–01
813921	GULFBANKS INC	CF–05
865847	GULFSIDE INDUSTRIES LTD	CF–10
832404	GULL LABORATORIES INC /UT/	CF–10
739626	GULLEDGE REALTY INVESTORS II	CF–09
805023	GUNDLE ENVIRONMENTAL SYSTEMS INC	CF–05
832986	GUNNER ENERGY CORP	CF–09
825156	GUSTAVUS ADOLPHUS COLLEGE POOLED LIFE IN	CF–09
727672	GV MEDICAL INC	CF–06
814286	GVC VENTURE CORP /DE/	CF–08
824106	GVS MED INC	CF–09
779244	GWC CORP	CF–03
840196	GWINNETT BANCORP INC	CF–09
858862	GWINNETT BANCSHARES INC	CF–10
886821	GWINNETT IMMEDIATE CARE CENTER INC	CF–10
734194	GYNEX INC	CF–08
044689	GYRODYNE COMPANY OF AMERICA INC	CF–07
852004	GZA GEOENVIRONMENTAL TECHNOLOGIES INC	CF–06
355902	H&H OIL TOOL CO INC	CF–06
012659	H&R BLOCK INC	CF–03
787793	H&S TREAT & RELEASE INC	CF–08
764218	HABEN INDUSTRIES INC	CF–08
355699	HABER INC	CF–08
754597	HABERSHAM BANCORP	CF–05
101704	HABERSHAM ENERGY CO	CF–07
044764	HACH CO	CF–05
729533	HADCO CORP	CF–05
044800	HADRON INC	CF–06
044801	HADSON CORP	CF–03
350091	HADSON EUROPE INC	CF–07
723906	HAILEY ENERGY CORP	CF–08
810876	HAKO MINUTEMAN INC	CF–06
046205	HAL INC /HI/	CF–04
315213	HALF ROBERT INTERNATIONAL INC /DE/	CF–04
720671	HALIFAX ENGINEERING INC/VA	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
063436	HALL FINANCIAL GROUP INC	CF–04
044956	HALL FRANK B & CO INC	CF–04
757004	HALL INSTITUTIONAL MORTGAGE FUND LTD PAR	CF–07
094963	HALL STUART CO INC	CF–05
788965	HALLADOR PETROLEUM CO	CF–06
045012	HALLIBURTON CO	CF–02
883953	HALLWOOD CONSOLIDATED RESOURCES CORP	CF–10
319019	HALLWOOD ENERGY CORP	CF–05
768172	HALLWOOD ENERGY PARTNERS LP	CF–05
355766	HALLWOOD GROUP INC	CF–04
874238	HALLWOOD HOLDINGS INC	CF–10
046535	HALLWOOD INDUSTRIES INC	CF–06
865439	HALLWOOD REALTY PARTNERS LP	CF–10
869052	HALO HOLDINGS GROUP	CF–10
786947	HALSEY DRUG CO INC/NEW	CF–06
790934	HALTER VENTURE CORP	CF–08
879501	HAMBURGER HAMLET RESTAURANTS INC	CF–10
045136	HAMILTON DIGITAL CONTROLS INC	CF–07
205422	HAMPSHIRE FUNDING INC	CF–06
887150	HAMPSHIRE GROUP LTD	CF–10
704868	HAMPTON INCOME FUND LTD 1983–B	CF–07
045260	HAMPTON INDUSTRIES INC /NC/	CF–05
746715	HAMPTONS BANCSHARES INC	CF–05
791925	HANA BIOLOGICS INC	CF–06
812906	HANCOCK FABRICS INC	CF–04
750577	HANCOCK HOLDING CO	CF–04
746262	HANCOCK JOHN PROPERTIES LTD PARTNERSHIP	CF–05
708319	HANCOCK JOHN REAL ESTATE LTD PARTNERSHIP	CF–06
818257	HANCOCK JOHN REALTY INCOME FUND II LIMIT	CF–05
842741	HANCOCK JOHN REALTY INCOME FUND III LIMI	CF–09
795196	HANCOCK JOHN REALTY INCOME FUND LTD PART	CF–05
850414	HANDEX ENVIRONMENTAL RECOVERY INC	CF–06
314727	HANDLEMAN CO /MI/	CF–03
045333	HANDY & HARMAN	CF–03
354053	HANDY HARDWARE WHOLESALE INC	CF–07
768906	HANDYMAN CORP	CF–07
722723	HANGER ORTHOPEDIC GROUP INC	CF–06
045370	HANNA M A CO/DE	CF–03
045379	HANNAFORD BROTHERS CO	CF–03
713094	HANOVER BANCORP INC	CF–08
853733	HANOVER FOODS CORP /PA/	CF–10
045403	HANOVER INSURANCE CO	CF–08
796529	HANOVER LEASE INCOME LTD PARTNERSHIP	CF–10
836383	HANSEN CAPITAL FUNDING I INC	CF–09
810836	HARBOR AMERICAN HEALTH CARE TRUST INC	CF–07
708193	HARBOR BANCORP	CF–05
874386	HARBOR INVESTMENT CORP	CF–10
315272	HARCOR ENERGY INC	CF–07
318225	HARDEES LEASE PARTNERS 1980	CF–06
818968	HARDING ASSOCIATES INC	CF–05
313716	HARDINGE BROTHERS INC	CF–07
313478	HARKEN ENERGY CORP	CF–04
045599	HARLAND JOHN H CO	CF–01
793952	HARLEY DAVIDSON INC	CF–03
792013	HARLEYSVILLE GROUP INC	CF–09
702902	HARLEYSVILLE NATIONAL CORP	CF–05
045621	HARLYN PRODUCTS INC	CF–06
800459	HARMAN INTERNATIONAL INDUSTRIES INC /DE/	CF–03
045635	HARMON INDUSTRIES INC	CF–05
830488	HARMONEY STREET CAPITAL INC	CF–09
854160	HARMONIA BANCORP INC	CF–10
878246	HARMONY HOLDINGS INC	CF–10
880882	HARMONY PRODUCTS INC	CF–10
801898	HARNISCHFEGER INDUSTRIES INC	CF–02
818682	HAROLDS STORES INC	CF–06
045674	HARPER GROUP INC /DE/	CF–04
789847	HARRIER INC	CF–07
714504	HARRIS & HARRIS GROUP INC	CF–08
045729	HARRIS BANKCORP INC	CF–06
202058	HARRIS CORP /DE/	CF–02
045791	HARRIS PAUL STORES INC	CF–05
811081	HARROW INDUSTRIES INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
045876	HARSCO CORP	CF–03
087266	HART HOLDING CO INC	CF–04
751145	HART INDUSTRIES INC	CF–08
822046	HART TECHNOLOGIES INC	CF–08
045919	HARTE HANKS COMMUNICATIONS INC	CF–03
310823	HARTFORD STEAM BOILER INSPECTION & INSUR	CF–04
723371	HARTMARX CORP/DE	CF–03
745299	HARVEST BANCORP INC	CF–05
785544	HARVEST CAPITAL CORP	CF–08
857069	HARVEST FINANCIAL CORP /IA/	CF–10
046043	HARVEY GROUP INC	CF–06
046080	HASBRO INC	CF–02
046109	HASTINGS MANUFACTURING CO	CF–05
046129	HATHAWAY CORP	CF–06
773723	HAUSER CHEMICAL RESEARCH INC	CF–08
833845	HAVENWOOD VENTURES INC	CF–09
846917	HAVERFIELD CORP	CF–09
216085	HAVERTY FURNITURE COMPANIES INC	CF–04
805304	HAWAII NATIONAL BANCSHARES INC	CF–05
829606	HAWAII VENTURES INC	CF–09
046207	HAWAIIAN ELECTRIC CO INC	CF–02
354707	HAWAIIAN ELECTRIC INDUSTRIES INC	CF–02
046238	HAWKEYE BANCORPORATION	CF–07
046250	HAWKINS CHEMICAL INC	CF–06
854661	HAWKINS ENERGY CORP	CF–07
015678	HAWKS INDUSTRIES INC	CF–07
046267	HAWTHORNE FINANCIAL CORP	CF–07
858655	HAYNES INTERNATIONAL INC	CF–10
864970	HAZLETON BANCORP INC	CF–10
310377	HBO & CO	CF–05
846489	HCA HOSPITAL CORPORATION OF AMERICA	CF–10
879741	HCB INC	CF–10
888919	HCC INSURANCE HOLDINGS INC/DE/	CF–10
886822	HCS INC	CF–10
745538	HCW PENSION REAL ESTATE FUND LTD PARTNER	CF–06
805907	HDL COMMUNICATIONS	CF–08
803348	HDR POWER SYSTEMS INC /DE/	CF–07
875043	HE RO GROUP LTD	CF–10
774657	HEALTH & LEISURE INC /DE/	CF–08
803649	HEALTH & REHABILITATION PROPERTIES TRUST	CF–04
853074	HEALTH ADVANCEMENT SERVICES INC /DE/	CF–10
878736	HEALTH CARE & RETIREMENT CORP / DE	CF–10
760689	HEALTH CARE PROPERTIES II	CF–06
765880	HEALTH CARE PROPERTY INVESTORS INC	CF–03
766704	HEALTH CARE REIT INC /DE/	CF–04
046428	HEALTH CHEM CORP	CF–05
864966	HEALTH CLUB TELEVISION NETWORK INC	CF–10
811565	HEALTH CONCEPTS IV INC	CF–07
737214	HEALTH CORP OF AMERICA	CF–09
822415	HEALTH EQUITY PROPERTIES INC	CF–04
886475	HEALTH IMAGE MEDIA INC	CF–10
769689	HEALTH IMAGES INC	CF–05
046441	HEALTH INSURANCE OF VERMONT INC	CF–08
837028	HEALTH MANAGEMENT INTERNATIONAL INC	CF–08
046445	HEALTH MOR INC	CF–06
883327	HEALTH O METER PRODUCTS INC /DE	CF–10
879257	HEALTH PROFESSIONALS INC /DE	CF–10
869486	HEALTH RISK MANAGEMENT INC /MN/	CF–10
812910	HEALTHCARE COMPARE CORP/DE/	CF–06
878230	HEALTHCARE IMAGING SERVICES INC	CF–10
717517	HEALTHCARE INTERNATIONAL INC	CF–04
731012	HEALTHCARE SERVICES GROUP INC	CF–05
046455	HEALTHDYNE INC	CF–05
860983	HEALTHINFUSION INC	CF–10
770506	HEALTHPLEX INC	CF–08
855587	HEALTHSOURCE INC	CF–06
785161	HEALTHSOUTH REHABILITATION CORP	CF–04
847929	HEALTHTEK INC	CF–10
826490	HEALTHTRUST INC THE HOSPITAL CO	CF–02
792337	HEALTHVEST	CF–03
725627	HEALTHWATCH INC	CF–07
887904	HEART LABS OF AMERICA INC/FL/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
883330	HEART TECHNOLOGY INC /DE	CF–10
799233	HEARTLAND EXPRESS INC	CF–06
843964	HEARTLAND PARTNERS LP	CF–09
821536	HEARX LTD /DE/	CF–07
823546	HEAVENLY HOT DOGS INC /DE/	CF–10
741560	HEAVY DUTY AIR INC	CF–08
046517	HECHINGER CO	CF–03
719413	HECLA MINING CO/DE/	CF–04
863437	HECTOR COMMUNICATIONS CORP	CF–10
773594	HEEKIN CAN INC	CF–04
351298	HEI INC	CF–07
046619	HEICO CORP	CF–05
046601	HEILIG MEYERS CO	CF–03
046613	HEIN WERNER CORP	CF–05
046640	HEINZ H J CO	CF–02
046653	HEIST C H CORP	CF–06
350684	HELDOR INDUSTRIES INC	CF–05
046675	HELEN OF TROY CORP	CF–05
046678	HELENA SILVER MINES INC	CF–08
856288	HELIAN HEALTH GROUP INC	CF–06
319648	HELIONETICS INC	CF–07
046709	HELIX TECHNOLOGY CORP	CF–06
046738	HELLER FINANCIAL INC	CF–02
351685	HELM RESOURCES INC/DE/	CF–05
046765	HELMERICH & PAYNE INC	CF–03
801748	HEMACARE CORP /CA/	CF–07
810208	HEMCURE INC	CF–08
801350	HEMODYNAMICS INC	CF–07
351297	HEMOKINETICS INC	CF–08
878355	HENDERSON CITIZENS BANCSHARES INC	CF–10
858660	HENLEY INTERNATIONAL INC	CF–10
840216	HENLEY PROPERTIES INC	CF–02
779152	HENRY JACK & ASSOCIATES INC	CF–06
853456	HENRY JOHN W & CO/MILLBURN LP	CF–10
791449	HERBALIFE INTERNATIONAL INC	CF–06
046989	HERCULES INC	CF–02
829129	HERITAGE BANCORP INC /DE/	CF–09
843519	HERITAGE BANCSHARES INC /FLA/	CF–09
846677	HERITAGE BANKCORP INC	CF–09
047016	HERITAGE ENTERTAINMENT INC	CF–05
882246	HERITAGE FEDERAL BANCSHARES INC	CF–10
275514	HERITAGE FINANCIAL CORP /VA/	CF–04
855114	HERITAGE FINANCIAL LIMITED	CF–10
356946	HERITAGE FINANCIAL SERVICES INC /IL/	CF–07
883703	HERITAGE FINANCIAL SERVICES INC /TN/	CF–10
821020	HERITAGE MEDIA CORP	CF–03
887564	HERITAGE MEDIA SERVICES INC	CF–10
047035	HERLEY INDUSTRIES INC /NEW	CF–06
047111	HERSHEY FOODS CORP	CF–02
047114	HERSHEY OIL CORP	CF–06
047129	HERTZ CORP	CF–02
047217	HEWLETT PACKARD CO	CF–01
717605	HEXCEL CORP/DE	CF–03
881790	HF FINANCIAL CORP	CF–10
892157	HFB FINANCIAL CORP	CF–10
874188	HI LO AUTOMOTIVE INC /DE	CF–10
833205	HI LO NO INC	CF–09
047268	HI SHEAR INDUSTRIES INC	CF–05
887497	HI TECH PHARMACAL CO INC	CF–10
316189	HIA INC	CF–07
047288	HIBERNIA CORP	CF–02
736915	HICKAM DOW B INC	CF–06
047307	HICKOK ELECTRICAL INSTRUMENT CO	CF–07
047312	HICKORY FURNITURE CO	CF–04
824481	HICKORY HILLS LTD	CF–07
824482	HICKORY LENDERS LTD	CF–07
766561	HICKORY TECH CORP	CF–05
794984	HIGH CASH PARTNERS LP	CF–09
845879	HIGH COUNTRY VENTURES INC	CF–10
784054	HIGH EQUITY PARTNERS LP SERIES 86	CF–09
831574	HIGH EQUITY PARTNERS LP SERIES 88	CF–09
800181	HIGH HOPES INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
317551	HIGH PLAINS CORP	CF–06
708815	HIGH POINT FINANCIAL CORP	CF–08
852903	HIGHLAND GOLD PROPERTIES INC	CF–10
887024	HIGHLAND REALTY FUND INC	CF–10
766003	HIGHLAND SUPERSTORES INC	CF–03
047417	HIGHLAND TELEPHONE CO	CF–05
756862	HIGHLANDS BANKSHARES INC	CF–06
313372	HIGHLINE INDUSTRIES INC	CF–07
047431	HIKO BELL MINING & OIL CO	CF–08
814898	HILB ROGAL & HAMILTON CO /VA/	CF–06
884571	HILL WILLIAMS INCOME FUND I	CF–10
885032	HILL WILLIAMS INCOME FUND II	CF–10
047518	HILLENBRAND INDUSTRIES INC	CF–03
276477	HILLHAVEN CORP	CF–03
314016	HILLIARD FUND 79–A LTD	CF–07
314018	HILLIARD FUND 79–B LTD	CF–07
709313	HILLIARD FUND 82–B LTD	CF–08
732417	HILLS BANCORPORATION	CF–05
786877	HILLS DEPARTMENT STORES INC /DE/	CF–03
837173	HILLSBOROUGH HOLDINGS CORP	CF–02
047580	HILTON HOTELS CORP	CF–02
842914	HIMEDICS INC	CF–08
355557	HINDERLITER INDUSTRIES INC	CF–06
885638	HINSDALE FINANCIAL CORPORATION	CF–10
350876	HIPOINT INVESTMENTS LTD	CF–08
047647	HIPOTRONICS INC	CF–06
835413	HISTORIC HOUSING FOR SENIORS II LIMITED	CF–09
850961	HISTORIC HOUSING FOR SENIORS III LIMITED	CF–10
820199	HISTORIC HOUSING FOR SENIORS LIMITED PAR	CF–09
839614	HISTORIC PRESERVATION PROPERTIES 1989 LI	CF–09
731838	HITECH ENGINEERING CO	CF–08
842295	HITOX CORPORATION OF AMERICA	CF–06
806384	HJELMS JIM PRIVATE COLLECTION LTD /DE/	CF–08
311817	HMG COURTLAND PROPERTIES INC	CF–05
742415	HMO AMERICA INC	CF–07
737213	HNB FINANCIAL GROUP	CF–06
812427	HOECHST CELANESE CORP	CF–02
878551	HOENIG GROUP INC	CF–10
047878	HOFMANN INDUSTRIES INC	CF–06
709139	HOGAN SYSTEMS INC	CF–05
808015	HOH WATER TECHNOLOGY CORP	CF–08
813418	HOLCO MORTGAGE ACCEPTANCE CORP I	CF–05
799275	HOLCO SECURED MORTGAGE INVESTMENT III	CF–09
886826	HOLCOMB BRIDGE IMMEDIATE CARE CENTER INC	CF–10
082179	HOLIDAY GULF HOMES INC	CF–08
822076	HOLIDAY RV SUPERSTORES INC	CF–06
048039	HOLLY CORP	CF–04
888245	HOLLYWOOD CASINO CORP	CF–10
356212	HOLLYWOOD PARK OPERATING CO	CF–06
356213	HOLLYWOOD PARK REALTY ENTERPRISES INC	CF–05
832100	HOLMES MICROSYSTEMS INC	CF–09
860602	HOLNAM INC	CF–02
048105	HOLOBEAM INC	CF–08
859737	HOLOGIC INC	CF–07
812151	HOLOMETRIX INC	CF–08
877928	HOLOPAK TECHNOLOGIES INC	CF–10
885539	HOLSON BURNES GROUP INC	CF–10
048165	HOMASOTE CO	CF–06
048174	HOME BENEFICIAL CORP	CF–04
788588	HOME CENTERS INC	CF–06
354950	HOME DEPOT INC	CF–02
859229	HOME EQUITY LOAN ASSET BACKED TRUST SERI	CF–10
811097	HOME FEDERAL CORP	CF–05
861625	HOME FEDERAL FINANCIAL CORP	CF–10
847410	HOME FINANCIAL CORP /DE/	CF–10
313321	HOME INTENSIVE CARE INC	CF–06
357133	HOME INTERSTATE BANCORP	CF–08
847790	HOME MISSION BOARD OF THE SO BAPTIST CON CHU LO COL 80 SEC	CF–10
847789	HOME MISSION BOARD OF THE SOUTHERN BAPTIST CONVENTION	CF–10
715128	HOME NATIONAL CORP/MA	CF–04
857009	HOME NUTRITIONAL SERVICES INC	CF–05
816151	HOME OFFICE REFERENCE LABORATORY INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
832769	HOME PORT BANCORP INC	CF–09
791024	HOME SHOPPING NETWORK INC	CF–03
882378	HOME STAKE OIL & GAS CO	CF–10
882372	HOME STAKE ROYALTY CORP /OK/	CF–10
809716	HOMECALL INC /MD/	CF–08
791164	HOMECARE MANAGEMENT INC	CF–08
873399	HOMEDCO GROUP INC	CF–10
833795	HOMEFED CORP	CF–09
820689	HOMEFREE INVESTORS LP	CF–09
065291	HOMEFREE VILLAGE RESORTS INC	CF–07
835582	HOMELAND HOLDING CORP	CF–04
831906	HOMEOWNERS GROUP INC	CF–07
833079	HOMEPLEX MORTGAGE INVESTMENTS CORP	CF–03
743872	HOMESTAKE MINING CO /DE/	CF–02
048272	HOMESTEAD FINANCIAL CORP	CF–03
830921	HOMESTEAD HOLDING CORP	CF–09
048276	HOMESTEAD MINERALS CORP	CF–07
835920	HOMESTEAD NATIONAL CORPORATION	CF–10
831984	HOMESTYLE BUFFET INC	CF–06
812699	HOMETOWN BANCORPORATION INC	CF–08
837994	HOMETOWN BANCSHARES INC	CF–09
735297	HOMEWOOD FINANCE CORP	CF–05
048287	HON INDUSTRIES INC	CF–04
076696	HONDO OIL & GAS CO	CF–04
048305	HONEYWELL INC	CF–02
823883	HOOK SUPERX INC	CF–03
763364	HOOKER ENTERPRISES INC	CF–08
741815	HOOPER HOLMES INC	CF–06
804154	HOPE TECHNOLOGIES INC /NV	CF–09
850141	HORACE MANN EDUCATORS CORP	CF–10
706129	HORIZON BANCORP /IN/	CF–08
730025	HORIZON BANCORP INC /WV/	CF–05
830993	HORIZON BANKS INC	CF–09
794621	HORIZON FINANCIAL SERVICES INC	CF–05
316225	HORIZON FUTURES FUND	CF–06
750740	HORIZON GOLD CORP	CF–06
806151	HORIZON HEALTHCARE CORP	CF–05
715123	HORIZON WORLD FUTURES FUND	CF–09
048465	HORMEL GEORGE A & CO	CF–03
048466	HORN & HARDART BAKING CO	CF–08
320333	HORN & HARDART CO /NV/	CF–03
048474	HORN SILVER MINES INC	CF–08
354359	HORNBECK OFFSHORE SERVICES INC	CF–07
716801	HORRIGAN AMERICAN INC	CF–04
847326	HORSEHEAD INDUSTRIES INC	CF–03
882184	HORTON D R INC /DE/	CF–10
048544	HOSOI GARDEN MORTUARY INC	CF–07
311314	HOSPITAL CORP OF AMERICA /TN/	CF–02
731625	HOSPITAL STAFFING SERVICES INC	CF–06
310540	HOSPITALITY CAPITAL CORP /AZ/	CF–09
048569	HOSPOSABLE PRODUCTS INC	CF–07
316206	HOTEL INVESTORS CORP	CF–04
048595	HOTEL INVESTORS TRUST	CF–04
854883	HOTELECOPY INC	CF–07
048638	HOUGHTON MIFFLIN CO	CF–04
315125	HOUSE OF FABRICS INC/DE/	CF–04
048681	HOUSEHOLD FINANCE CORP	CF–02
354964	HOUSEHOLD INTERNATIONAL INC	CF–02
833825	HOUSING FOR SENIORS PARTICIPATING MORT FUND LTD PART	CF–09
822583	HOUSTON BIOMEDICAL INC	CF–08
812592	HOUSTON BIOTECH PARTNERS LP	CF–06
202131	HOUSTON INDUSTRIES INC	CF–02
048732	HOUSTON LIGHTING & POWER CO	CF–02
316245	HOUSTON OIL ROYALTY TRUST	CF–07
355118	HOUSTON OIL TRUST	CF–05
357294	HOVNANIAN ENTERPRISES INC	CF–03
745113	HOWELL CORP /DE/	CF–05
048824	HOWELL INDUSTRIES INC	CF–06
749660	HOWTEK INC	CF–06
718909	HPSC INC	CF–04
837292	HQ OFFICE SUPPLIES WAREHOUSE INC	CF–06
048896	HRE PROPERTIES	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
048898	HUBBELL INC	CF–03
703559	HUBCO INC	CF–04
786617	HUDSON FOODS INC	CF–03
048948	HUDSON GENERAL CORP	CF–05
797462	HUFFMAN KOOS INC	CF–05
225463	HUFFY CORP	CF–04
049029	HUGHES SUPPLY INC	CF–04
087815	HUGHES TEXAS PETROLEUM CORP	CF–08
049071	HUMANA INC	CF–01
049101	HUMPHREY INC	CF–07
889949	HUNGARIAN TELEPHONE & CABLE CORP	CF–10
216153	HUNT INTERNATIONAL RESOURCES CORP	CF–09
728535	HUNT J B TRANSPORT SERVICES INC	CF–03
049146	HUNT MANUFACTURING CO	CF–04
803740	HUNTER ENVIRONMENTAL SERVICES INC	CF–05
795430	HUNTER INDUSTRIAL FACILITIES INC	CF–08
049196	HUNTINGTON BANCSHARES INC/MD	CF–02
840335	HUNTWAY PARTNERS LP	CF–05
315374	HURCO COMPANIES INC	CF–05
861617	HURON NATIONAL BANCORP INC	CF–10
772897	HUTCHINSON TECHNOLOGY INC	CF–05
702653	HUTTON APACHE 1982 ENERGY INCOME FUND LT	CF–07
731717	HUTTON ASSET RECOVERY FUND	CF–06
357099	HUTTON CONAM REALTY INVESTORS 2	CF–06
711389	HUTTON CONAM REALTY INVESTORS 3	CF–05
722745	HUTTON CONAM REALTY INVESTORS 4	CF–05
761310	HUTTON CONAM REALTY INVESTORS 5	CF–06
350023	HUTTON CONAM REALTY INVESTORS 81	CF–06
706120	HUTTON CONAM REALTY PENSION INVESTORS	CF–05
791190	HUTTON ENERGY ASSETS 2ND OIL & GAS COMPL	CF–06
769330	HUTTON GSH AMERICAN STORAGE PROPERTIES L	CF–06
353891	HUTTON GSH COMMERCIAL PROPERTIES 1	CF–06
706003	HUTTON GSH COMMERCIAL PROPERTIES 2	CF–05
725767	HUTTON GSH COMMERCIAL PROPERTIES 3	CF–05
759852	HUTTON GSH COMMERCIAL PROPERTIES 4	CF–06
317279	HUTTON GSH QUALIFIED PROPERTIES 80	CF–09
715337	HUTTON INDIAN WELLS 1983 ENERGY INCOME FUND LTD	CF–09
812818	HUTTON INVESTORS FUTURES FUND LP II	CF–06
821541	HUTTON INVESTORS FUTURES FUND LP III	CF–07
741619	HUTTON PRC TECHNOLOGY PARTNERS 1	CF–08
751313	HUTTON PRC TECHNOLOGY PARTNERS 2	CF–07
758479	HUTTON REAL AMERICAN PROPERTIES	CF–05
355298	HUTTON SOUTHERN TIMBER PARTNERS 1	CF–06
707600	HUTTON SOUTHERN TIMBER PARTNERS 2	CF–06
719447	HYCOR BIOMEDICAL INC /DE/	CF–07
049401	HYDE ATHLETIC INDUSTRIES INC	CF–05
049423	HYDRAULIC CO	CF–04
049425	HYDRAULIC PRESS BRICK CO	CF–07
049438	HYDRO FLAME CORP	CF–06
215244	HYDROGEN ENERGY CORP	CF–07
704432	HYDROMER INC	CF–08
850422	HYSTER YALE MATERIALS HANDLING INC	CF–02
715593	HYTEK MICROSYSTEMS INC	CF–07
775351	HYTK INDUSTRIES INC	CF–08
857728	I FLOW CORP /CA/	CF–08
882365	I STAT CORPORATION /DE/	CF–10
829499	IBC HOLDINGS CORP	CF–08
353524	IBM CREDIT CORP	CF–01
052477	IBP INC	CF–02
835595	IBS COMPUTER CORP	CF–09
842517	IBT BANCORP INC /MI/	CF–09
756502	ICC TECHNOLOGIES INC	CF–08
049588	ICH CORP	CF–03
757448	ICM PROPERTY INVESTORS INC	CF–04
798166	ICN BIOMEDICALS INC	CF–04
049601	ICN PHARMACEUTICALS INC /DE/	CF–03
353567	ICO INC	CF–06
775346	ICON CASH FLOW PARTNERS LP SERIES A	CF–08
849278	ICON CASH FLOW PARTNERS LP SERIES B	CF–10
866878	ICON CASH FLOW PARTNERS LP SERIES C	CF–10
874320	ICON CASH FLOW PARTNERS LP SERIES D	CF–10
881788	ICON CASH FLOW PARTNERS LP SERIES E	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874294	ICOS CORP / DE	CF–10
065745	ICOT CORPORATION	CF–06
809365	IDAHO CO	CF–08
049648	IDAHO POWER CO	CF–02
799319	IDB COMMUNICATIONS GROUP INC	CF–04
878532	IDEALEASE INC	CF–10
875045	IDEC PHARMACEUTICALS CORP / CA	CF–10
735780	IDENTIX INC	CF–08
832101	IDEX CORP /DE/	CF–04
874716	IDEXX LABORATORIES INC /DE	CF–10
874993	IDF INTERNATIONAL INC	CF–10
832477	IDM FINANCIAL INCOME PARTNERS CO II	CF–09
813814	IDM PARTICIPATING INCOME CO	CF–09
832475	IDM PARTICIPATING INCOME CO II	CF–09
832476	IDM PARTICIPATING INCOME CO III	CF–09
842812	IDM PARTICIPATING INCOME CO IV	CF–09
849623	IDM PARTICIPATING INCOME CO V	CF–10
875347	IDM PARTICIPATING INCOME CO VII	CF–10
049694	IDORA SILVER MINES INC	CF–09
811524	IDS BALCOR INCOME PARTNERS	CF–06
811430	IDS JMB BALANCED INCOME GROWTH LTD	CF–07
811435	IDS JONES GROWTH PARTNERS	CF–06
857488	IDS JONES GROWTH PARTNERS 87–A LTD/CO/	CF–10
849978	IDS JONES GROWTH PARTNERS 89–B LTD	CF–10
850669	IDS JONES GROWTH PARTNERS II LP	CF–10
813831	IDS MANAGED FUTURES II LP	CF–06
809061	IDS MANAGED FUTURES LP	CF–07
832475	IDS MCCTICIPATING INCOME CO II	CF–09
843023	IDS SHURGARD INCOME GROWTH PARTNERS LP	CF–09
822816	IDS SHURGARD INCOME GROWTH PARTNERS LP	CF–10
789943	IE INDUSTRIES INC	CF–03
836972	IEA INCOME FUND IX	CF–09
774482	IEA INCOME FUND VI	CF–09
803511	IEA INCOME FUND VII	CF–09
821097	IEA INCOME FUND VIII	CF–09
853735	IEA INCOME FUND X	CF–10
867640	IEA INCOME FUND XI	CF–10
311780	IEA MARINE CONTAINER FUND	CF–08
315806	IEA MARINE CONTAINER FUND II	CF–09
350202	IEA MARINE CONTAINER INCOME FUND III	CF–09
357047	IEA MARINE CONTAINER INCOME FUND IV	CF–09
727047	IEA MARINE CONTAINER INCOME FUND V–A	CF–09
727048	IEA MARINE CONTAINER INCOME FUND V–B	CF–09
050292	IEH CORPORATION	CF–07
785548	IFR SYSTEMS INC	CF–05
036414	IFRB CORP	CF–08
808310	IFS INTERNATIONAL INC	CF–08
861992	IG LABORATORIES INC	CF–10
793160	IGENE BIOTECHNOLOGY INC	CF–08
352998	IGI INC	CF–06
820318	II–VI INC	CF–06
756365	IKOS SYSTEMS INC	CF–06
719625	ILC TECHNOLOGY INC	CF–06
854550	ILIO INC	CF–06
730037	ILLINI COMMUNITY BANCORP INC	CF–05
049789	ILLINOIS BELL TELEPHONE CO	CF–02
859119	ILLINOIS CENTRAL CORP	CF–02
049792	ILLINOIS CENTRAL RAILROAD CO	CF–02
049816	ILLINOIS POWER CO	CF–02
049826	ILLINOIS TOOL WORKS INC	CF–02
849407	IMA MEDIKOS GROUP INC	CF–10
216324	IMAGE ENTERTAINMENT INC	CF–06
814611	IMAGE RETAILING GROUP INC	CF–07
886037	IMAGEAMERICA INC	CF–10
793726	IMAGINE FILMS ENTERTAINMENT INC	CF–05
845401	IMAGING MANAGEMENT ASSOCIATES INC/COLO/	CF–10
720477	IMATRON INC	CF–06
820626	IMC FERTILIZER GROUP INC	CF–01
051396	IMCERA GROUP INC	CF–01
202890	IMCO RECYCLING INC	CF–05
715430	IMEX MEDICAL SYSTEMS INC	CF–07
811641	IMMUCELL CORP /DE/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
736822	IMMUCOR INC	CF–06
873731	IMMULOGIC PHARMACEUTICAL CORP /DE	CF–10
824174	IMMUNE RESPONSE INC	CF–08
719529	IMMUNEX CORP /DE/	CF–05
855654	IMMUNOGEN INC	CF–06
722830	IMMUNOMEDICS INC	CF–07
812796	IMMUNOTHERAPEUTICS INC	CF–08
075448	IMNET INC /DE/	CF–05
804151	IMO INDUSTRIES INC	CF–03
813740	IMPACT SYSTEMS INC /CA/	CF–06
049899	IMPERIAL BANCORP	CF–07
883811	IMPERIAL CREQIT INDUSTRIES INC	CF–10
831327	IMPERIAL HOLLY CORP	CF–03
049930	IMPERIAL INDUSTRIES INC	CF–07
355356	IMPERIAL PETROLEUM INC	CF–08
805327	IMPROCOM INC	CF–08
716054	IMRE CORP	CF–08
730757	IMREG INC	CF–07
878594	IMRS INC	CF–10
730045	IMTEC INC	CF–07
845434	IN FOCUS SYSTEMS	CF–10
818645	IN HOME HEALTH INC /MN/	CF–07
109831	INAMED CORP	CF–06
050200	INB FINANCIAL CORP /IN/	CF–03
804889	INCE IV INC	CF–08
830051	INCOME GROWTH PARTNERS LTD X	CF–09
760730	INCOME OPPORTUNITY REALTY INVESTORS INC	CF–05
353356	INCOMNET INC	CF–08
051853	INCORP INC	CF–08
216184	INCSTAR CORP	CF–05
741356	INDEPENDENCE BANCORP INC /NJ/	CF–05
700753	INDEPENDENCE BANCORP INC /PA/	CF–05
050073	INDEPENDENCE LEAD MINES CO	CF–07
880304	INDEPENDENCE TAX CREDIT PLUS LP	CF–10
760688	INDEPENDENT AMERICAN PARTICIPATING INCOM	CF–07
776901	INDEPENDENT BANK CORP /MA/	CF–07
039311	INDEPENDENT BANK CORP /MI/	CF–05
708194	INDEPENDENT BANKGROUP INC	CF–05
719731	INDEPENDENT BANKS OF VIRGINIA INC	CF–08
318870	INDEPENDENT BANKSHARES INC	CF–05
025819	INDEPENDENT BUSINESS ALLIANCE INC	CF–09
833847	INDEPENDENT ENTERTAINMENT GROUP INC	CF–08
319735	INDEPENDENT INSURANCE GROUP INC	CF–04
834948	INDEPENDENT TELECOMMUNICATIONS NETWORK I	CF–10
710982	INDEPRO PROPERTY FUND I LP	CF–06
722232	INDEPRO PROPERTY FUND II LP	CF–06
760612	INDIAN RIVER CITRUS INVESTORS LTD PARTNE	CF–06
050178	INDIANA BELL TELEPHONE CO INC	CF–01
780859	INDIANA ENERGY INC	CF–03
830250	INDIANA FEDERAL CORP	CF–09
310621	INDIANA FINANCIAL INVESTORS INC	CF–06
050183	INDIANA GAS CO INC	CF–03
050172	INDIANA MICHIGAN POWER CO	CF–02
720002	INDIANA UNITED BANCORP	CF–05
050217	INDIANAPOLIS POWER & LIGHT CO	CF–02
887941	INDRESCO INC	CF–10
847069	INDSPEC CHEMICAL CORP	CF–10
050253	INDUSTRIAL ACOUSTICS CO INC	CF–05
857067	INDUSTRIAL FUNDING CORP	CF–04
879684	INDUSTRIAL HOLDINGS INC	CF–10
050326	INDUSTRIAL INVESTMENT CORP	CF–07
004187	INDUSTRIAL SERVICES OF AMERICA INC /FL	CF–08
801309	INDUSTRIAL TRAINING SYSTEMS CORP	CF–08
050394	INERTIAL MOTORS CORP	CF–08
797542	INFERGENE CO	CF–08
744500	INFINITE GRAPHICS INC	CF–07
792863	INFINITY BROADCASTING CORP	CF–04
822746	INFINITY INC	CF–09
734366	INFISY SYSTEMS INC	CF–09
760497	INFOAMERICA INC	CF–09
050420	INFODATA SYSTEMS INC	CF–07
879684	INFONOW CORP /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
716944	INFOPAGE INC	CF–05
879772	INFORMATION AMERICA INC /GA	CF–10
803578	INFORMATION ANALYSIS INC	CF–08
835405	INFORMATION DISPLAY TECHNOLOGY INC	CF–09
216205	INFORMATION INTERNATIONAL INC	CF–06
824578	INFORMATION MANAGEMENT TECHNOLOGIES CORP	CF–07
850313	INFORMATION RESOURCE ENGINEERING INC	CF–10
714278	INFORMATION RESOURCES INC	CF–04
721934	INFORMATION SCIENCE INC	CF–07
723574	INFORMATION SOLUTIONS INC	CF–07
799089	INFORMIX CORP	CF–04
880601	INFORUM INC /TN/	CF–10
748618	INFRASONICS INC	CF–07
050485	INGERSOLL RAND CO	CF–02
050493	INGLES MARKETS INC	CF–03
878278	INLAND CAPITAL FUND LP	CF–10
811038	INLAND GOLD & SILVER CORP /WA/	CF–07
796868	INLAND INVESTORS INC /WA/	CF–08
853496	INLAND LAND APPRECIATION FUND II LP	CF–10
825315	INLAND LAND APPRECIATION FUND LP	CF–10
835322	INLAND MONTHLY INCOME FUND II LP	CF–09
841129	INLAND MORTGAGE INVESTORS FUND III LP	CF–09
786149	INLAND MORTGAGE INVESTORS FUND LP	CF–07
808434	INLAND MORTGAGE INVESTORS FUND LP II	CF–09
817652	INLAND REAL ESTATE GROWTH FUND II LP	CF–07
773839	INLAND REAL ESTATE GROWTH FUND LP	CF–09
050548	INLAND STEEL CO	CF–02
790528	INLAND STEEL INDUSTRIES INC /DE/	CF–02
812909	INLANDS MONTHLY INCOME FUND LP	CF–10
801121	INMAC CORP	CF–05
726037	INMEDICA DEVELOPMENT CORP	CF–08
884504	INNOTEK CORPORATION	CF–10
824008	INNOVATIVE TECH SYSTEMS INC	CF–09
312646	INNOVATIVE TECHNOLOGY INC	CF–09
821243	INNOVET INC	CF–08
050601	INNOVEX INC	CF–06
844143	INNOVO GROUP INC	CF–09
866609	INPUT OUTPUT INC	CF–10
719494	INRAD INC	CF–07
849356	INSIGHT ENVIRONMENTAL CORP	CF–10
870480	INSIGNIA FINANCIAL GROUP INC	CF–10
875355	INSIGNIA SYSTEMS INC/MN	CF–10
355431	INSITUFORM EAST INC	CF–06
806173	INSITUFORM GULF SOUTH INC	CF–06
807903	INSITUFORM MID AMERICA INC	CF–06
353020	INSITUFORM OF NORTH AMERICA INC	CF–05
799096	INSITUFORM SOUTHEAST CORP	CF–06
722079	INSPIRATION RESOURCES CORP	CF–03
811212	INSTA COOL INC OF NORTH AMERICA	CF–08
850217	INSTAFF INTERNATIONAL INC	CF–10
216209	INSTANT TRANSACTIONS CORP OF AMERICA	CF–08
865753	INSTANT VIDEO TECHNOLOGIES INC	CF–10
764401	INSTEEL INDUSTRIES INC	CF–05
824109	INSTITUTE FOR LABORATORY MEDICINE INC	CF–10
806638	INSTITUTIONAL PROPERTIES 4	CF–06
050716	INSTRON CORP	CF–05
770183	INSTRUCTIVISION INC	CF–08
050725	INSTRUMENT SYSTEMS CORP /DE/	CF–04
880026	INSURANCE AUTO AUCTIONS INC /CA	CF–10
050773	INSURANCE INVESTORS & HOLDING CO	CF–08
318844	INSURED INCOME PROPERTIES 1981	CF–07
353392	INSURED INCOME PROPERTIES 1982	CF–06
710870	INSURED INCOME PROPERTIES 1983	CF–05
730988	INSURED INCOME PROPERTIES 1984	CF–05
754758	INSURED INCOME PROPERTIES 1985	CF–04
778435	INSURED INCOME PROPERTIES 1986 LP	CF–04
808029	INSURED INCOME PROPERTIES 1988 LP	CF–05
709947	INSURED PENSION INVESTORS 1983	CF–06
747549	INSURED PENSION INVESTORS 1984	CF–05
756896	INSURED PENSION INVESTORS 1985	CF–05
110640	INTECH INC	CF–07
878660	INTEGON CORP/DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
316740	INTEGRA A HOTEL & RESTAURANT CO	CF–05
831231	INTEGRA FINANCIAL CORP	CF–09
718130	INTEGRAL SYSTEMS INC /MD/	CF–07
874689	INTEGRATED CIRCUIT SYSTEMS INC	CF–10
703361	INTEGRATED DEVICE TECHNOLOGY INC	CF–04
729439	INTEGRATED LOGIC SYSTEMS INC	CF–08
882389	INTEGRATED PROCESS EQUIPMENT CORP	CF–10
730067	INTEGRATED RESOURCES HIGH EQUITY PARTNER	CF–09
050857	INTEGRATED RESOURCES INC	CF–02
764691	INTEGRATED RESOURCES NATIONAL LEASE INCO	CF–05
775163	INTEGRATED SYSTEMS INC	CF–07
861888	INTEGRATED WASTE SERVICES INC	CF–10
050977	INTEK DIVERSIFIED CORP	CF–07
050863	INTEL CORP	CF–02
355270	INTELEPLEX CORP	CF–09
818674	INTELLICALL INC	CF–05
730169	INTELLICORP INC	CF–06
814430	INTELLIGENT ELECTRONICS INC	CF–04
862668	INTELLIGENT SURGICAL LASERS INC	CF–10
806846	INTELLIGENT SYSTEMS MASTER LP	CF–05
771993	INTELOGIC TRACE INC	CF–04
310585	INTER CONTINENTAL SERVICES CORP	CF–08
050916	INTER REGIONAL FINANCIAL GROUP INC	CF–02
350066	INTER TEL INC	CF–05
850510	INTERACTIVE MEDIA TECHNOLOGIES INC	CF–08
822997	INTERACTIVE MEDICAL TECHNOLOGIES LTD	CF–09
879482	INTERACTIVE NETWORK INC /CA	CF–10
883041	INTERACTIVE TECHNOLOGIES CORP INC	CF–10
859362	INTERACTIVE TERMINALS INC /NV/	CF–10
718460	INTERAND CORP	CF–08
864338	INTERCAP MONITORING INCOME FUND IV–A LTD	CF–10
855419	INTERCAP MONITORING INCOME FUND IV–B LTD	CF–10
863449	INTERCAP MONITORING INCOME FUND IV–C LTD	CF–10
867861	INTERCAP MONITORING INCOME FUND IV–D LTD	CF–10
773678	INTERCARE INC	CF–07
815787	INTERCARGO CORP	CF–09
876318	INTERCEL INC/DE	CF–10
745655	INTERCELL CORP	CF–09
755933	INTERCHANGE FINANCIAL SERVICES CORP /NJ/	CF–05
744731	INTERCIM CORP	CF–07
050957	INTERCO INC	CF–02
783994	INTERCONTINENTAL ENTERPRISES INC	CF–05
050982	INTERCONTINENTAL LIFE CORP	CF–08
858449	INTERCONTINENTAL TRAVEL SERVICES INC	CF–10
051011	INTERDYNE CO	CF–10
715787	INTERFACE INC	CF–03
714981	INTERFACE SYSTEMS INC	CF–06
751314	INTERFERENCE CONTROL TECHNOLOGIES INC	CF–07
351532	INTERFERON SCIENCES INC	CF–07
740628	INTERFERON SCIENCES RESEARCH PARTNERS LT	CF–09
863022	INTERFIRST BANKCORP INC	CF–10
351145	INTERGRAPH CORP	CF–03
069422	INTERGROUP CORP	CF–06
876718	INTERGROUP HEALTHCARE CORP /DE	CF–10
790929	INTERLAKE CORP	CF–03
793604	INTERLEAF INC /MA/	CF–05
841533	INTERLINE RESOURCES CORP	CF–09
351012	INTERMAGNETICS GENERAL CORP	CF–05
764839	INTERMARK GAMING INTERNATIONAL INC/DE/	CF–07
731573	INTERMARK INC /DE/	CF–03
885067	INTERMEDIA COMMUNICATIONS OF FLORIDA INC	CF–10
745287	INTERMET CORP	CF–04
702736	INTERMETRICS INC	CF–06
051072	INTERMOUNTAIN EXPLORATION CO	CF–08
320166	INTERMOUNTAIN RESOURCES INC	CF–09
814220	INTERNATIONAL 800 TELECOM CORP	CF–07
859307	INTERNATIONAL AIRLINE SUPPORT GROUP INC	CF–07
051103	INTERNATIONAL ALUMINUM CORP	CF–04
760678	INTERNATIONAL AMERICAN HOMES INC	CF–04
315709	INTERNATIONAL BANCSHARES CORP	CF–07
814915	INTERNATIONAL BANKCARD SERVICES CORP	CF–08
842396	INTERNATIONAL BARRIER CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
038483	INTERNATIONAL BASIC RESOURCES INC	CF–07
355912	INTERNATIONAL BROADCASTING CORP /MN/	CF–05
051143	INTERNATIONAL BUSINESS MACHINES CORP	CF–01
865745	INTERNATIONAL CABLECASTING TECHNOLOGIES	CF–10
798965	INTERNATIONAL CMOS TECHNOLOGY INC	CF–07
871981	INTERNATIONAL COLIN ENERGY CORP	CF–10
779314	INTERNATIONAL CONSUMER BRANDS INC	CF–06
768832	INTERNATIONAL CONTAINER SYSTEMS INC	CF–07
051200	INTERNATIONAL CONTROLS CORP	CF–03
837488	INTERNATIONAL CONVERTER CORP/CO/	CF–09
051207	INTERNATIONAL DAIRY QUEEN INC	CF–04
773267	INTERNATIONAL DESIGN GROUP INC /DE/	CF–08
717751	INTERNATIONAL ELECTRONICS INC	CF–08
884506	INTERNATIONAL FAMILY ENTERTAINMENT INC	CF–10
885549	INTERNATIONAL FAST FOOD CORPORATION	CF–10
051253	INTERNATIONAL FLAVORS & FRAGRANCES INC	CF–03
880584	INTERNATIONAL FOOD & BEVERAGE INC /DE/	CF–10
353944	INTERNATIONAL GAME TECHNOLOGY	CF–04
803168	INTERNATIONAL GAMING MANAGEMENT INC	CF–09
751417	INTERNATIONAL HOLDING CAPITAL CORP	CF–07
310989	INTERNATIONAL INCOME PROPERTY INC	CF–04
714311	INTERNATIONAL LEASE FINANCE CORP	CF–02
819551	INTERNATIONAL LEISURE ENTERPRISES INC /AZ	CF–06
052935	INTERNATIONAL LEISURE HOSTS LTD /NEW/	CF–08
740892	INTERNATIONAL MANAGEMENT & RESEARCH CORP	CF–08
051387	INTERNATIONAL MERCANTILE CORP	CF–06
820475	INTERNATIONAL META SYSTEMS INC/DE/	CF–09
814929	INTERNATIONAL MICROCOMPUTER SOFTWARE INC	CF–08
812927	INTERNATIONAL MICROELECTRONIC PRODUCTS I	CF–05
354913	INTERNATIONAL MOBILE MACHINES CORP	CF–06
735381	INTERNATIONAL MORTGAGE ACCEPTANCE CORP	CF–05
051410	INTERNATIONAL MULTIFOODS CORP	CF–03
864964	INTERNATIONAL MUREX TECHNOLOGIES CORP	CF–10
814234	INTERNATIONAL NUTRITION & GENETICS CORP	CF–08
051434	INTERNATIONAL PAPER CO /NEW/	CF–02
318775	INTERNATIONAL POWER MACHINES CORP	CF–06
887310	INTERNATIONAL REALTY GROUP INC	CF–10
789460	INTERNATIONAL RECOVERY CORP	CF–05
316793	INTERNATIONAL RECTIFIER CORP /DE/	CF–04
319240	INTERNATIONAL REMOTE IMAGING SYSTEMS INC	CF–07
051497	INTERNATIONAL RESEARCH & DEVELOPMENT COR	CF–05
868608	INTERNATIONAL RICHEY PACIFIC CABLEVISION LTD	CF–10
051511	INTERNATIONAL ROYALTY & OIL CO	CF–08
278041	INTERNATIONAL SHIPHOLDING CORP	CF–03
874578	INTERNATIONAL SPECIALTY PRODUCTS INC	CF–10
051548	INTERNATIONAL SPEEDWAY CORP	CF–05
840159	INTERNATIONAL SPORTSFEST INC	CF–09
846537	INTERNATIONAL SUPERCONDUCTOR CORP	CF–08
704525	INTERNATIONAL SYSTEMS & TECHNOLOGY INC	CF–08
731190	INTERNATIONAL TECHNOLOGY CORP	CF–04
780853	INTERNATIONAL TELECHARGE INC	CF–04
868756	INTERNATIONAL TESTING SERVICES INC	CF–10
880591	INTERNATIONAL THERMAL PACKAGING INC	CF–10
320573	INTERNATIONAL THOROUGHBRED BREEDERS INC	CF–04
354813	INTERNATIONAL TOTALIZATOR SYSTEMS INC	CF–06
875428	INTERNATIONAL TOURIST ENTERTAINMENT CORP	CF–10
821572	INTERNATIONAL YOGURT CO	CF–07
841693	INTERNET COMMUNICATIONS CORP	CF–09
854222	INTERNEURON PHARMACEUTICALS INC	CF–08
728249	INTERPHASE CORP	CF–06
050842	INTERPOINT CORP /NEW/	CF–06
874508	INTERPOOL INCOME FUND I LP	CF–10
051644	INTERPUBLIC GROUP OF COMPANIES INC	CF–02
814059	INTERSPEC INC	CF–05
030021	INTERSTATE BAKERIES CORP /DE/	CF–03
807364	INTERSTATE GENERAL CO LP	CF–04
771296	INTERSTATE JOHNSON LANE INC	CF–03
835248	INTERSTATE LAND INVESTORS I LTD PARTNERS	CF–09
853891	INTERSTATE LAND INVESTORS II LTD PARTNER	CF–10
051720	INTERSTATE POWER CO	CF–03
737573	INTERTRANS CORP	CF–05
835955	INTERVEST CORPORATION OF NEW YORK	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
866793	INTERVEST MORTGAGE ASSOCIATES LP	CF–10
879813	INTERVISUAL BOOKS INC /CA	CF–10
764244	INTERVOICE INC	CF–05
845400	INTERWEST COMMUNICATIONS CORP	CF–10
717197	INTERWEST MEDICAL CORP	CF–07
796623	INTERWEST OPPORTUNITIES INC	CF–09
884509	INTRAMED LABORATORIES INC /CA/	CF–10
031063	INTRAMERICAN CORP	CF–08
778161	INTRENET INC	CF–05
810752	INTREX FINANCIAL SERVICES INC	CF–08
742112	INVACARE CORP	CF–05
719582	INVENTION DESIGN ENGINEERING ASSOCIATES	CF–07
008626	INVESTEX INC	CF–08
888861	INVESTMENT COLLATERAL CORP	CF–10
832336	INVESTMENT GROWTH RESOURCES INC	CF–09
052067	INVESTMENT PROPERTIES ASSOCIATES	CF–05
759672	INVESTMENT TECHNOLOGIES INC	CF–08
792488	INVESTORS COMMODITY FUND II	CF–09
814440	INVESTORS COMMODITY FUND III	CF–07
825160	INVESTORS FINANCIAL CORP/VA/	CF–10
768834	INVESTORS FIRST STAGED EQUITY LP	CF–05
857929	INVESTORS GNMA MORTGAGE BACKED SECURITIE	CF–10
052301	INVESTORS HERITAGE LIFE INSURANCE CO /KY	CF–05
798359	INVESTORS REAL ESTATE TRUST	CF–06
804124	INVESTORS SAVINGS CORP	CF–04
720858	INVESTORS TITLE CO	CF–07
052441	INVESTORS TRUST INC	CF–05
793467	INVG GOVERNMENT SECURITIES CORP	CF–04
792014	INVG MORTGAGE SECURITIES CORP /DE/	CF–03
872610	INVITRO INTERNATIONAL	CF–10
352789	IOMEGA CORP	CF–05
866734	ION LASER TECHNOLOGY INC	CF–10
052466	IONICS INC	CF–04
868607	IONIX INC	CF–10
052485	IOWA ELECTRIC LIGHT & POWER CO	CF–03
740155	IOWA FIRST BANCSHARES CORP	CF–05
052491	IOWA ILLINOIS GAS & ELECTRIC CO	CF–02
355818	IOWA NATIONAL BANKSHARES CORP	CF–07
052490	IOWA POWER INC	CF–08
052502	IOWA PUBLIC SERVICE CO /IA	CF–09
052508	IOWA SOUTHERN UTILITIES CO	CF–04
862251	IOWA ULTRA FUTURES FUND LP	CF–10
761860	IP TIMBERLANDS LTD	CF–03
728391	IPALCO ENTERPRISES INC	CF–02
351810	IPL SYSTEMS INC	CF–07
843958	IPO FINANCING CORP	CF–09
869267	IPS HEALTH CARE INC	CF–10
748827	IRE PENSION INVESTORS LTD	CF–06
775440	IRE PENSION INVESTORS LTD–II	CF–07
748620	IRE REAL ESTATE FUND LTD SERIES 26	CF–05
769643	IRE REAL ESTATE GROWTH FUND LTD SERIES 28	CF–06
001952	IREX CORP /PA	CF–05
723269	IRONSTONE GROUP INC	CF–04
771176	IRONTON IRON INC	CF–07
846753	IROQUOIS BANCORP INC	CF–09
052589	IRT CORP	CF–06
311099	IRT PROPERTY CO	CF–04
357108	IRVINE SENSORS CORP/DE/	CF–08
052617	IRWIN FINANCIAL CORPORATION	CF–05
773730	ISCO INC	CF–06
874015	ISIS PHARMACEUTICALS INC	CF–10
719522	ISOMEDIX INC	CF–05
052708	ISOMET CORP	CF–07
882742	ISP CHEMICALS INC	CF–10
719209	ISRAMCO INC	CF–07
080904	ISS INTERNATIONAL SERVICE SYSTEM INC	CF–05
052795	ITEL CORP	CF–02
860518	ITEX CORPORATION	CF–10
052811	ITI CORP/OH	CF–08
825203	ITRONICS INC	CF–10
216228	ITT CORP	CF–01
052825	ITT FINANCIAL CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874766	ITT HARTFORD GROUP INC /DE	CF–10
052827	ITT RAYONIER INC	CF–02
772197	IVAX CORP	CF–05
789546	IVC INC	CF–09
771858	IVERSON TECHNOLOGY CORP	CF–05
315882	IVEY PROPERTIES INC	CF–08
841096	IVORY CAPITAL CORP	CF–09
772337	IVY MEDICAL INC /DE/	CF–09
790523	IWC RESOURCES CORP	CF–04
852333	J C CAPITAL CORP	CF–10
794219	J R GOLD MINES INC	CF–05
785956	J&J SNACK FOODS CORP	CF–05
798078	J2 COMMUNICATIONS /CA/	CF–07
351903	JACKPOT ENTERPRISES INC	CF–05
797894	JACKS INC	CF–07
052969	JACLYN INC	CF–06
052971	JACO ELECTRONICS INC	CF–06
052988	JACOBS ENGINEERING GROUP INC /DE/	CF–04
812127	JACOBS JAY INC	CF–05
053025	JACOBSON STORES INC	CF–04
702808	JACOR COMMUNICATIONS INC	CF–04
785958	JACQUES MILLER BALANCED FUND LP	CF–07
814458	JACQUES MILLER HEALTHCARE PROPERTIES LP	CF–09
752696	JACQUES MILLER INCOME FUND LP	CF–06
774655	JACQUES MILLER INCOME FUND LP II	CF–06
703710	JACQUES MILLER REALTY PARTNERS LP	CF–07
721700	JACQUES MILLER REALTY PARTNERS LP II	CF–06
757775	JACQUES MILLER REALTY PARTNERS LP III	CF–06
784040	JACQUES MILLER REALTY PARTNERS LP IV	CF–06
216262	JAEGER INDUSTRIES INC	CF–07
844166	JAGUAR CAPITAL CORP	CF–09
867964	JAKO INC /DE/	CF–10
765449	JAM INC	CF–08
066995	JAMCO LTD	CF–08
053117	JAMES RIVER CORP OF VIRGINIA	CF–02
053134	JAMESWAY CORP	CF–03
880433	JANSKO INC /FL	CF–10
813471	JASON INC	CF–05
746031	JASON NORTHCO PROPERTIES LTD PARTNERSHIP	CF–07
053260	JAYARK CORP	CF–06
053281	JBS RESTAURANTS INC	CF–05
833210	JCP RECEIVABLES INC	CF–09
822663	JEAN PHILIPPE FRAGRANCES INC	CF–07
354697	JEC LASERS INC	CF–08
717867	JEFFERIES GROUP INC	CF–03
053316	JEFFERSON BANCORP INC	CF–05
311100	JEFFERSON BANKSHARES INC	CF–03
053347	JEFFERSON PILOT CORP	CF–01
727742	JEFFERSON SMURFIT CORP	CF–02
874495	JEFFERSONVILLE BANCORP	CF–10
351921	JEGEROIL CORP	CF–08
824573	JENNICA INC	CF–10
806817	JENNIFER CONVERTIBLES INC	CF–07
701515	JENNINGS 1981–2 LTD PARTNERSHIP	CF–08
839431	JERICAP INC	CF–09
053448	JEROME GROUP INC /DE/	CF–07
053453	JERRYS INC	CF–06
053456	JERSEY CENTRAL POWER & LIGHT CO	CF–01
729626	JES PROPERTIES LTD PARTNERSHIP	CF–09
702724	JESUP GROUP INC	CF–04
811786	JETBORNE INTERNATIONAL INC	CF–06
875193	JETFLEET AIRCRAFT II LP	CF–10
846927	JETFLEET AIRCRAFT LP	CF–10
887614	JETFORM CORP	CF–10
053500	JETRONIC INDUSTRIES INC	CF–06
831331	JETSTREAM II LP	CF–05
825336	JETSTREAM LP	CF–05
794048	JEWELMASTERS INC	CF–06
042179	JG INDUSTRIES INC/IL/	CF–05
839461	JHM ACCEPTANCE CORP	CF–09
793951	JHM ACCEPTANCE CORP III	CF–09
820167	JHM MORTGAGE SECURITIES LP	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
826496	JIFFY LUBE INSURED INCOME PARTNERS LP	CF–09
053540	JILCO INDUSTRIES INC	CF–09
866107	JILLIONS INC	CF–10
791115	JILLY BEAR & CO INC	CF–09
879027	JIMBOS JUMBOS INC /DE	CF–10
216275	JLG INDUSTRIES INC	CF–05
747159	JMB 245 PARK AVENUE ASSOCIATES LTD	CF–07
053567	JMB INCOME PROPERTIES LTD II	CF–06
053568	JMB INCOME PROPERTIES LTD IV	CF–06
355472	JMB INCOME PROPERTIES LTD IX	CF–05
202240	JMB INCOME PROPERTIES LTD V	CF–09
275600	JMB INCOME PROPERTIES LTD VI	CF–05
313019	JMB INCOME PROPERTIES LTD VII	CF–05
319192	JMB INCOME PROPERTIES LTD VIII	CF–09
719244	JMB INCOME PROPERTIES LTD X	CF–04
744437	JMB INCOME PROPERTIES LTD XI	CF–04
765813	JMB INCOME PROPERTIES LTD XII	CF–04
790603	JMB INCOME PROPERTIES LTD XIII	CF–04
771210	JMB MANHATTAN ASSOCIATES LTD	CF–07
706074	JMB MORTGAGE PARTNERS LTD	CF–06
730206	JMB MORTGAGE PARTNERS LTD II	CF–06
763820	JMB MORTGAGE PARTNERS LTD III	CF–05
790550	JMB MORTGAGE PARTNERS LTD IV	CF–09
849626	JOHN HANSON BANCORP INC	CF–10
200406	JOHNSON & JOHNSON	CF–02
053669	JOHNSON CONTROLS INC	CF–02
053678	JOHNSON ELECTRONICS INC	CF–07
053748	JOHNSON PRODUCTS CO INC	CF–06
788329	JOHNSON WORLDWIDE ASSOCIATES INC	CF–04
818433	JOHNSTON COCA COLA BOTTLING GROUP INC	CF–03
041017	JOHNSTON INDUSTRIES INC	CF–05
787621	JOHNSTOWN CONSOLIDATED INCOME PARTNERS	CF–06
812431	JOHNSTOWN CONSOLIDATED INCOME PARTNERS 2	CF–07
843960	JONATHON NO 2 GROUP INC	CF–09
874016	JONES APPAREL GROUP INC	CF–10
779542	JONES CABLE INCOME FUND 1–A	CF–07
799122	JONES CABLE INCOME FUND 1–B LTD	CF–06
813710	JONES CABLE INCOME FUND 1–C LTD	CF–05
815917	JONES FINANCIAL COMPANIES	CF–03
843010	JONES GROWTH PARTNERS LP	CF–09
275605	JONES INTERCABLE INC	CF–03
802361	JONES INTERCABLE INVESTORS LP	CF–05
793613	JONES MEDICAL INDUSTRIES INC /DE/	CF–06
096653	JONES PLUMBING SYSTEMS INC	CF–06
873800	JONES PROGRAMMING PARTNERS 1–A LTD	CF–10
868610	JONES PROGRAMMING PARTNERS 2–A LTD	CF–10
832901	JONES PROGRAMMING PARTNERS LTD	CF–09
824955	JONES SPACELINK INCOME GROWTH FUND 1	CF–09
353796	JONES SPACELINK LTD	CF–03
839484	JORDAN INDUSTRIES INC	CF–04
054003	JORGENSEN EARLE M CO /DE/	CF–04
054045	JOSLYN CORP /IL/	CF–04
054050	JOSTENS INC	CF–03
798168	JOULE INC	CF–06
054056	JOURNAL COMMUNICATIONS INC	CF–03
054058	JOURNAL EMPLOYEES STOCK TRUST	CF–08
825797	JOURNEYS END RESORTS INC	CF–07
821609	JRM HOLDINGS INC	CF–07
833836	JRS FOODS INC	CF–09
861499	JSB FINANCIAL INC	CF–10
810156	JSL INC	CF–09
732152	JUDICATE INC	CF–08
714712	JUNIATA VALLEY FINANCIAL CORP	CF–05
864921	JUNIPER FEATURES LTD	CF–10
723888	JUNO LIGHTING INC	CF–05
890639	JUST TOYS INC	CF–10
054182	JUSTIN INDUSTRIES INC	CF–04
105634	JWP INC/DE/	CF–02
884382	K III COMMUNICATIONS CORP	CF–10
056824	K MART CORP	CF–02
724267	K MED CENTERS INC	CF–07
862480	K SWISS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
820140	K TECH INC	CF–09
054193	K TEL INTERNATIONAL INC	CF–06
000020	K TRON INTERNATIONAL INC	CF–05
851797	K&F INDUSTRIES INC	CF–03
867028	K7 CAPITAL CORP	CF–10
054235	KAHLER CORP/DE/	CF–05
856654	KAISER ALUMINA AUSTRALIA CORP	CF–01
054291	KAISER ALUMINUM & CHEMICAL CORP	CF–01
811596	KAISER ALUMINUM CORP	CF–01
856650	KAISER JAMAICA CORP	CF–01
801904	KAISER RESEARCH INC	CF–09
729365	KAISER STEEL RESOURCES INC	CF–09
054381	KAMAN CORP	CF–03
853890	KANEB PIPE LINE PARTNERS LP	CF–05
054441	KANEB SERVICES INC	CF–04
054473	KANSAS CITY LIFE INSURANCE CO	CF–04
054476	KANSAS CITY POWER & LIGHT CO	CF–02
054480	KANSAS CITY SOUTHERN INDUSTRIES INC	CF–03
054496	KANSAS GAS & ELECTRIC CO /KS/	CF–01
054507	KANSAS POWER & LIGHT CO	CF–01
320432	KAPLAN INDUSTRIES INC	CF–06
748212	KAPPA NETWORKS INC	CF–07
835409	KAR VENTURES INC	CF–09
353718	KARCHER CARL ENTERPRISES INC	CF–04
842913	KASH N KARRY FOOD STORES INC	CF–03
357257	KASLER CORP	CF–05
054681	KATY INDUSTRIES INC	CF–04
795266	KAUFMAN & BROAD HOME CORP	CF–02
054750	KAUFMAN H W FINANCIAL GROUP INC	CF–07
783197	KAY MARY CORP	CF–03
740694	KAYDON CORP	CF–04
810162	KBF POLLUTION MANAGEMENT INC	CF–09
313469	KCR TECHNOLOGY INC	CF–08
832820	KCS GROUP INC	CF–05
054883	KEANE INC	CF–06
353810	KEEBEE CORP	CF–09
857400	KEEGAN MANAGEMENT CO	CF–06
862255	KEENE CORP /DE/	CF–10
803656	KEITH GROUP OF COMPANIES INC	CF–06
054991	KEITHLEY INSTRUMENTS INC	CF–05
205508	KELDON OIL CO	CF–07
886021	KELLER FINANCIAL SERVICES OF FLORIDA INC	CF–10
776818	KELLEY OIL & GAS PARTNERS LTD	CF–05
746627	KELLEY OIL CORP	CF–06
853635	KELLEY PARTNERS 1989 DEVELOPMENT DRILLIN	CF–10
865831	KELLEY PARTNERS 1990 DEVELOPMENT DRILLING PROGRAM	CF–10
876859	KELLEY PARTNERS 1991 DEVELOPMENT DRILLING PROGRAM	CF–10
055067	KELLOGG CO	CF–02
055080	KELLWOOD CO	CF–03
853154	KELLY MOTORS LTD	CF–10
055135	KELLY SERVICES INC	CF–01
887730	KEMET CORPORATION	CF–10
055195	KEMPER CORP	CF–02
751262	KEMPER CYMROT REAL ESTATE INVESTMENT FUND A LP	CF–06
751263	KEMPER CYMROT REAL ESTATE INVESTMENT FUND B LP	CF–09
799367	KEMPER FINANCIAL COMPANIES INC	CF–07
745379	KENAN TRANSPORT CO	CF–05
884197	KENFIL INC	CF–10
055234	KENILWORTH SYSTEMS CORP	CF–07
055242	KENNAMETAL INC	CF–03
885720	KENNEDY WILSON INC	CF–10
885720	KENNEDY WILSON INC	CF–10
793024	KENT ELECTRONICS CORP	CF–06
316028	KENT FINANCIAL SERVICES INC	CF–06
313261	KENTANA DEVELOPMENT INC	CF–07
055345	KENTUCKY CENTRAL LIFE INSURANCE CO	CF–08
702661	KENTUCKY COMMUNITY BANCORP INC	CF–05
055362	KENTUCKY INVESTORS INC	CF–06
840163	KENTUCKY MEDICAL INSURANCE CO	CF–10
055373	KENTUCKY POWER CO	CF–02
055387	KENTUCKY UTILITIES CO	CF–03
055393	KENWIN SHOPS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
871686	KEOKUK BANCSHARES INC	CF–10
819840	KEPTEL INC	CF–06
055454	KERR GLASS MANUFACTURING CORP	CF–04
055458	KERR MCGEE CORP	CF–02
838224	KETEMA INC	CF–04
711205	KETTLE RESTAURANTS INC	CF–05
701194	KEVLIN MICROWAVE CORP	CF–07
055529	KEWAUNEE SCIENTIFIC CORP /DE/	CF–05
723648	KEY CENTURION BANCSHARES INC	CF–07
055536	KEY CO /NC/	CF–07
837290	KEY PRODUCTION COMPANY INC	CF–05
719733	KEY TRONIC CORP	CF–05
036208	KEYCORP	CF–02
755872	KEYES FLORIDA PROPERTIES LTD 85	CF–09
006125	KEYSTONE CAMERA PRODUCTS CORP	CF–05
055604	KEYSTONE CONSOLIDATED INDUSTRIES INC	CF–04
717809	KEYSTONE FINANCIAL INC	CF–07
715366	KEYSTONE HERITAGE GROUP INC	CF–07
055642	KEYSTONE INTERNATIONAL INC	CF–03
722839	KEYSTONE MEDICAL CORPORATION	CF–08
793038	KEYSTONE MORTGAGE FUND	CF–07
812084	KEYSTONE MORTGAGE FUND II	CF–07
310205	KFC NATIONAL PURCHASING COOPERATIVE INC	CF–05
055698	KIDDIE PRODUCTS INC	CF–06
794323	KIEWIT PETER SONS INC	CF–02
711477	KIEWIT ROYALTY TRUST	CF–08
055742	KILLEARN PROPERTIES INC	CF–05
055772	KIMBALL INTERNATIONAL INC	CF–03
797329	KIMBELL DECAR CORP	CF–09
055785	KIMBERLY CLARK CORP	CF–02
320427	KIMCO ENERGY CORP	CF–08
879101	KIMCO REALTY CORP	CF–10
811562	KIMMINS ENVIRONMENTAL SERVICE CORP	CF–05
055805	KINARK CORP	CF–06
832812	KINDER CARE LEARNING CENTERS INC /DE	CF–09
831967	KINETIC CONCEPTS INC /TX/	CF–04
756764	KING WORLD PRODUCTIONS INC	CF–03
771859	KINGFISHER BANCORP INC	CF–06
773588	KINGS ROAD ENTERTAINMENT INC	CF–06
759401	KINLAW ENERGY PARTNERS CORP	CF–09
314037	KINNARD INVESTMENTS INC	CF–07
056047	KIRBY CORP	CF–04
877600	KIRKSVILLE BANCSHARES INC	CF–10
785022	KIRSCHNER MEDICAL CORP	CF–05
885535	KISLAK J I MORTGAGE CORP	CF–10
056151	KIT MANUFACTURING CO	CF–06
837022	KITCHEN BAZAAR INC	CF–07
840402	KIWI III LTD	CF–09
319201	KLA INSTRUMENTS CORP	CF–04
719729	KLEER VU INDUSTRIES INC/DE/	CF–07
056252	KLEINERTS INC /PA/	CF–06
876490	KLH ENGINEERING GROUP INC	CF–10
793765	KLLM TRANSPORT SERVICES INC	CF–05
056356	KMS INDUSTRIES INC	CF–06
054502	KN ENERGY INC	CF–03
056362	KNAPE & VOGT MANUFACTURING CO	CF–05
056396	KNICKERBOCKER VILLAGE INC	CF–07
205520	KNIGHT RIDDER INC	CF–02
056439	KNOGO CORP	CF–05
854992	KNOWLEDGEWARE INC	CF–05
225544	KNUSAGA CORP	CF–08
801873	KOALA TECHNOLOGIES CORP /CA/	CF–07
313142	KOBER CORP	CF–07
353025	KOGER CO/FL/NEW	CF–04
835664	KOGER EQUITY INC	CF–04
202328	KOGER PARTNERSHIP LTD	CF–09
355357	KOGER PROPERTIES INC /FL/	CF–03
885639	KOHLS CORPORATION	CF–10
056583	KOLLMORGEN CORP	CF–01
813347	KOMAG INC /DE/	CF–05
878901	KOO KOO ROO INC/DE	CF–10
056701	KOSS CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
806186	KP GRUBB & ELLIS REALTY INCOME FUND LP	CF–07
700834	KP MILLER REALTY GROWTH FUND I	CF–06
716139	KP MILLER REALTY GROWTH FUND II	CF–09
765197	KP MILLER REALTY GROWTH FUND III	CF–09
715118	KP TEMPLETON INSTITUTIONAL OIL & GAS INC	CF–08
715117	KP TEMPLETON OIL & GAS INCOME FUND LTD 1	CF–09
814826	KP WINGATE INSURED PARTNERS LIMITED PART	CF–10
318717	KRAFT GENERAL FOODS INC	CF–02
870228	KRANTOR CORP	CF–10
889427	KRANZCO REALTY TRUST	CF–10
056806	KREISLER MANUFACTURING CORP	CF–07
056808	KRELITZ INDUSTRIES INC	CF–06
799099	KRISCH AMERICAN INNS INC	CF–06
056873	KROGER CO	CF–02
886903	KRONOS INC	CF–10
096793	KRUG INTERNATIONAL CORP	CF–05
318526	KRUPP ASSOCIATES 1980–1	CF–07
785988	KRUPP CASH PLUS II LTD PARTNERSHIP	CF–05
768175	KRUPP CASH PLUS LTD PARTNERSHIP	CF–09
839427	KRUPP CASH PLUS V LIMITED PARTNERSHIP	CF–09
732729	KRUPP COMMERCIAL PROPERTIES LTD PARTNERS	CF–09
757549	KRUPP INSTITUTIONAL MORTGAGE FUND LTD PA	CF–06
832095	KRUPP INSURED MORTGAGE LIMITED PARTNERSH	CF–09
805297	KRUPP INSURED PLUS II LTD PARTNERSHIP	CF–09
832091	KRUPP INSURED PLUS III LIMITED PARTNERSH	CF–09
786622	KRUPP INSURED PLUS LTD PARTNERSHIP	CF–04
702117	KRUPP REALTY FUND LTD III	CF–09
710389	KRUPP REALTY LTD PARTNERSHIP IV	CF–09
721799	KRUPP REALTY LTD PARTNERSHIP V	CF–05
751570	KRUPP REALTY LTD PARTNERSHIP VII	CF–05
818077	KRUPP YIELD PLUS LIMITED PARTNERSHIP	CF–09
885640	KRYSTAL COMPANY	CF–10
872065	KU ENERGY CORPORATION	CF–03
056955	KUHLMAN CORP	CF–05
056978	KULICKE & SOFFA INDUSTRIES INC	CF–05
730991	KURZWEIL MUSIC SYSTEMS INC	CF–06
842009	KUSHNER LOCKE CO	CF–06
057041	KUSTOM ELECTRONICS INC	CF–07
057055	KV PHARMACEUTICAL CO /DE/	CF–05
857008	KWIK TRIP FINANCIAL INC	CF–10
855652	KYLE DEVELOPMENT CORP	CF–10
202356	KYSOR INDUSTRIAL CORP/MI/	CF–04
852570	L A ENTERTAINMENT INC	CF–08
862250	L M CAPITAL INC	CF–10
350206	L&N HOUSING CORP	CF–05
793937	LA GEAR INC	CF–04
718660	LA MAN CORP	CF–08
357158	LA PETITE ACADEMY INC	CF–04
278243	LA QUINTA MOTOR INNS INC	CF–03
799169	LA QUINTA MOTOR INNS LTD PARTNERSHIP	CF–04
057131	LA Z BOY CHAIR CO	CF–03
057139	LABARGE INC	CF–05
768899	LABOR READY INC	CF–08
057183	LACLEDE GAS CO	CF–03
057187	LACLEDE STEEL CO /DE/	CF–04
721669	LADD FURNITURE INC	CF–03
716783	LAFARGE CORP	CF–02
723878	LAKE ARIEL BANCORP INC	CF–08
356598	LAKE SHORE BANCORP INC	CF–07
880285	LAKEHEAD PIPE LINE PARTNERS LP	CF–10
846901	LAKELAND BANCORP INC	CF–09
057370	LAKELAND DEVELOPMENT CORP	CF–07
721994	LAKELAND FINANCIAL CORP	CF–06
839538	LAKELAND FIRST FINANCIAL GROUP INC	CF–09
798081	LAKELAND INDUSTRIES INC	CF–06
711414	LAKESIDE BANCSHARES INC	CF–08
707549	LAM RESEARCH CORP	CF–05
806549	LAMCOR INC	CF–08
057497	LAMSON & SESSIONS CO	CF–04
057515	LANCASTER COLONY CORP	CF–04
057528	LANCE INC	CF–04
768162	LANCER CORP /TX/	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
722069	LANCER INDUSTRIES INC /DE/	CF–09
057538	LANCER ORTHODONTICS INC /CA/	CF–07
868796	LANCIT MEDIA PRODUCTIONS LTD	CF–10
103657	LANDER ENERGY CO	CF–07
705403	LANDMARK BANCORP	CF–07
830986	LANDMARK COMMUNITY BANCORP INC	CF–09
806847	LANDMARK FINANCIAL CORP /DE/	CF–09
730606	LANDMARK FINANCIAL GROUP INC/TX	CF–05
749510	LANDMARK GRAPHICS CORP	CF–05
749028	LANDMARK LAND CO INC/DE	CF–03
799288	LANDS END INC	CF–04
711098	LANDSING DIVERSIFIED PROPERTIES II	CF–09
727745	LANDSING DIVERSIFIED PROPERTIES III	CF–09
831300	LANDSING PACIFIC FUND	CF–04
351864	LANE PLYWOOD INC	CF–07
725460	LANGER BIOMECHANICS GROUP INC	CF–07
842898	LANIER BANKSHARES INC	CF–09
057725	LANNETT CO INC	CF–08
880861	LAPORTE BANCORP /IN/	CF–10
753258	LARCHDALE OWNERSHIP CO LTD	CF–07
817134	LARIZZA INDUSTRIES INC	CF–04
789851	LARSON DAVIS INC	CF–07
793044	LAS VEGAS DISCOUNT GOLF & TENNIS INC	CF–08
872588	LAS VEGAS ENTERTAINMENT NETWORK INC	CF–10
850412	LASALLE CAPITAL CORP	CF–10
766416	LASALLE MARKET STREETS ASSOCIATES LTD	CF–05
740726	LASER CORP	CF–07
700892	LASER MASTER INTERNATIONAL INC	CF–07
875738	LASER PACIFIC MEDIA CORPORATION	CF–10
711665	LASER PHOTONICS INC	CF–06
312242	LASER PRECISION CORP	CF–06
855581	LASER RECORDING SYSTEMS INC	CF–08
876013	LASER VIDEO NETWORK INC	CF–10
861875	LASER VISION CENTERS INC	CF–10
797324	LASERGATE SYSTEMS INC	CF–08
857470	LASERMASTER TECHNOLOGIES INC	CF–06
830097	LASERMAX CORP	CF–09
057881	LASERMETRICS INC	CF–07
851737	LASERSCOPE	CF–06
879301	LASERSIGHT INC /DE	CF–10
710597	LASERTECHNICS INC	CF–07
780376	LATIN FOODS INTERNATIONAL INC	CF–09
023236	LATSHAW ENTERPRISES INC	CF–06
855658	LATTICE SEMICONDUCTOR CORP	CF–05
833218	LAUR CORP	CF–09
860106	LAUREL BANCORP INC	CF–10
811715	LAUREL CENTRE DEPOSITARY CORP	CF–10
092342	LAURENTIAN CAPITAL CORP/DE/	CF–04
774746	LAUTREC INC	CF–09
844054	LAVI INVESTMENT CORP	CF–09
805266	LAWRENCE INSURANCE GROUP INC	CF–05
703604	LAWSON PRODUCTS INC/NEW/DE	CF–05
058091	LAWTER INTERNATIONAL INC	CF–04
877355	LAWYERS TITLE CORP	CF–10
888504	LAYNE INC	CF–10
202375	LAZARE KAPLAN INTERNATIONAL INC	CF–05
789868	LAZARUS INDUSTRIES INC	CF–08
753557	LBO CAPITAL CORP	CF–09
745276	LCB BANCORP INC	CF–04
058151	LCS INDUSTRIES INC	CF–06
887243	LDA SYSTEMS INC	CF–10
740745	LDB CORP /TX/	CF–05
047409	LDDS COMMUNICATIONS INC /TN/	CF–04
814500	LDI CORP	CF–03
793630	LE PEEP RESTAURANTS INC	CF–07
058204	LEADVILLE CORP	CF–07
726845	LEADVILLE MINING & MILLING CORP	CF–08
731654	LEADVILLE SILVER & GOLD INC	CF–08
842697	LEAK X CORP	CF–08
842162	LEAR SEATING CORP	CF–03
746553	LEARNING ANNEX INC	CF–08
885075	LEARNING CO/CA/	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
058172	LEARONAL INC	CF–05
709145	LEASERVICE INCOME FUND I	CF–08
768373	LEASTEC INCOME FUND 1984–I	CF–07
756939	LEASTEC INCOME FUND 1985–I	CF–07
773911	LEASTEC INCOME FUND III	CF–06
799179	LEASTEC INCOME FUND IV	CF–06
821218	LEASTEC INCOME FUND V	CF–06
798186	LECHTERS INC	CF–05
805928	LECTEC CORP /MN/	CF–07
058361	LEE ENTERPRISES INC	CF–03
058411	LEE PHARMACEUTICALS	CF–06
023666	LEE SARA CORP	CF–02
728294	LEECO DIAGNOSTICS INC	CF–06
202382	LEES INNS OF AMERICA INC	CF–05
812790	LEGEND FOODS INC	CF–08
842681	LEGENDS COMPANY OF CHICAGO INC /DE/	CF–08
845607	LEGENT CORP	CF–10
704051	LEGG MASON INC	CF–03
058492	LEGGETT & PLATT INC	CF–03
829281	LEHMAN ABS CORP	CF–08
742454	LEHMAN CMO INC	CF–08
058592	LEISURE CONCEPTS INC	CF–06
058621	LEISURE TECHNOLOGY INC	CF–04
058696	LENNAR CORP	CF–03
821492	LEONA ENTERPRISES INC	CF–09
809862	LEPERCQ CORPORATE INCOME FUND II LP	CF–05
790877	LEPERCQ CORPORATE INCOME FUND LP	CF–04
058822	LESCARDEN INC	CF–09
745394	LESCO INC/OH	CF–05
866048	LESLIES POOLMART	CF–10
723323	LETCHWORTH INDEPENDENT BANCSHARES CORP	CF–09
096223	LEUCADIA NATIONAL CORP	CF–02
862027	LEVY BANCORP /CA/	CF–10
828413	LEWIS RESOURCES INC	CF–09
858795	LEXICO ENERGY EXPLORATION INC	CF–10
312065	LEXICON CORP	CF–06
012570	LEXINGTON PRECISION CORP	CF–05
714774	LEZAK GROUP	CF–10
767554	LFC HOLDINGS CORP	CF–10
861388	LG&E ENERGY CORP	CF–02
885072	LGF BANCORP INC	CF–10
877730	LIBERTY BANCSHARES INC/TN	CF–10
059229	LIBERTY CORP	CF–04
717233	LIBERTY EQUIPMENT INVESTORS 1983	CF–05
749502	LIBERTY EQUIPMENT INVESTORS LP 1984	CF–05
059240	LIBERTY HOMES INC	CF–05
869614	LIBERTY MEDIA CORPORATION	CF–10
316909	LIBERTY NATIONAL BANCORP INC /KY/	CF–03
070031	LIBRA SYSTEMS INC	CF–08
225662	LIBRARY BUREAU INC	CF–07
868667	LICON INTERNATIONAL INC	CF–10
858803	LIDAK PHARMACEUTICALS	CF–09
757642	LIF	CF–09
840160	LIFE BALANCES INTERNATIONAL INC	CF–09
889428	LIFE MEDICAL SCIENCES INC	CF–10
886941	LIFE PARTNERS GROUP INC	CF–10
890445	LIFE RE CORP	CF–10
059399	LIFE RESOURCES INC	CF–08
059401	LIFE SCIENCES INC	CF–08
727737	LIFE TECHNOLOGIES INC	CF–04
832989	LIFE USA HOLDING INC /MN/	CF–10
802677	LIFECO INVESTMENT GROUP INC	CF–07
028626	LIFECORE BIOMEDICAL INC	CF–07
720195	LIFELINE SYSTEMS INC	CF–06
860131	LIFEQUEST MEDICAL INC	CF–10
059425	LIFESURANCE CORP	CF–07
276886	LIFETIME CORP	CF–04
874396	LIFETIME HOAN CORP	CF–10
039503	LIFETIME PRODUCTS INC	CF–06
814586	LIFEWAY FOODS INC	CF–08
887021	LIGGETT GROUP INC /DE/	CF–10
826405	LIGHTNING BOLT INTERNATIONAL INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
797154	LIGHTWAVE CABLEVISION SYSTEMS INC	CF–09
059478	LILLY ELI & CO	CF–02
059479	LILLY INDUSTRIAL COATINGS INC	CF–04
701985	LIMITED INC	CF–02
059498	LIN BROADCASTING CORP	CF–03
774489	LINCAM PROPERTIES LTD SERIES 85	CF–06
882235	LINCARE HOLDINGS INC	CF–10
059527	LINCOLN ELECTRIC CO	CF–03
059532	LINCOLN FINANCIAL CORP	CF–07
791726	LINCOLN FOODSERVICE PRODUCTS INC	CF–06
059544	LINCOLN INTERNATIONAL CORP	CF–07
779586	LINCOLN LIBERTY AVENUE LTD	CF–09
717422	LINCOLN LOGS LTD	CF–07
059558	LINCOLN NATIONAL CORP	CF–02
773654	LINCOLN NC REALTY FUND INC	CF–06
777350	LINCOLN PROPERTY ASSOCIATES LTD	CF–06
792562	LINCOLN SERVICE CAPITAL TRUST I	CF–09
806608	LINCOLN SERVICE CAPITAL TRUST II	CF–09
806609	LINCOLN SERVICE CAPITAL TRUST III	CF–09
806610	LINCOLN SERVICE CAPITAL TRUST IV	CF–09
806611	LINCOLN SERVICE CAPITAL TRUST V	CF–09
320446	LINCOLN TELECOMMUNICATIONS CO	CF–04
838810	LIND WALDOCK COMMODITY PARTNERS LIMITED	CF–09
059591	LINDAL CEDAR HOMES INC /DE/	CF–06
059593	LINDBERG CORP /DE/	CF–05
836157	LINDSAY MANUFACTURING CO	CF–05
791907	LINEAR TECHNOLOGY CORP /CA/	CF–05
804191	LINIUM TECHNOLOGY INC	CF–08
833203	LINKON CORP	CF–09
790816	LINPRO SPECIFIED PROPERTIES	CF–07
859369	LION CAPITAL CORP	CF–10
059696	LIONEL CORP	CF–04
047798	LIPE ROLLWAY CORP	CF–06
786557	LIPOSOME CO INC	CF–06
812444	LIPOSOME TECHNOLOGY INC /DE/	CF–06
216430	LIQUI BOX CORP	CF–05
882515	LITCHFIELD FINANCIAL CORP /MA	CF–10
860045	LITEL COMMUNICATIONS INC	CF–10
860409	LITEL TELECOMMUNICATIONS CORP	CF–10
318958	LITTLE PRINCE PRODUCTIONS LTD	CF–08
059860	LITTLE SQUAW GOLD MINING CO	CF–08
875523	LITTLE SWITZERLAND INC/DE	CF–10
059870	LITTLEFIELD ADAMS & CO	CF–07
059880	LITTON INDUSTRIES INC	CF–02
876429	LIUSKI INTERNATIONAL INC /DE	CF–10
840260	LIVE ENTERTAINMENT INC	CF–03
882287	LIVING CENTERS OF AMERICA INC	CF–10
721765	LL&E ROYALTY TRUST	CF–06
820087	LLOYDS ACCEPTANCE CORP	CF–07
059956	LLOYDS SHOPPING CENTERS INC	CF–06
791350	LMD ACQUISITIONS INC	CF–09
809938	LMR LAND CO LTD /TN/	CF–07
737210	LNB BANCORP INC	CF–05
759578	LOAN AMERICA FINANCIAL CORP	CF–05
313041	LOCH EXPLORATION INC	CF–08
060026	LOCKHEED CORP	CF–01
060041	LOCTITE CORP	CF–03
060086	LOEWS CORP	CF–02
760327	LOGAN COUNTY BANCSHARES INC	CF–08
802851	LOGIC DEVICES INC	CF–07
859365	LOGICAL COMPUTER SERVICES OF NEW YORK LTD	CF–10
311946	LOGICON INC /DE/	CF–05
060128	LOGIMETRICS INC	CF–07
812083	LOGITEK INC /NY	CF–08
355777	LOJACK CORP	CF–07
315852	LOMAK PETROLEUM INC	CF–07
060153	LOMAS & NETTLETON MORTGAGE INVESTORS	CF–03
060150	LOMAS FINANCIAL CORP	CF–01
882344	LOMAS MORTGAGE USA INC	CF–02
060195	LONE STAR INDUSTRIES INC	CF–02
883670	LONE STAR STEAKHOUSE & SALOON INC	CF–10
791348	LONE STAR TECHNOLOGIES INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
060251	LONG ISLAND LIGHTING CO	CF–02
700760	LONG SHORE DEVELOPMENT CORP	CF–08
883976	LONGHORN STEAKS INC	CF–10
764762	LONGS DRUG STORES CORP	CF–01
060302	LONGVIEW FIBRE CO	CF–03
813775	LONGWOOD GROUP LTD	CF–08
060357	LORAL CORP /NY/	CF–02
832370	LORD ABBOTT INC	CF–09
006814	LORI CORP	CF–05
277684	LORILLARD INC	CF–03
778923	LORIMAR FILM PARTNERS LP	CF–06
711761	LOTUS DEVELOPMENT CORP	CF–03
352319	LOUISIANA GAS SERVICE CO	CF–04
060512	LOUISIANA LAND & EXPLORATION CO	CF–02
060519	LOUISIANA PACIFIC CORP	CF–02
060525	LOUISIANA PACIFIC RESOURCES INC	CF–09
060527	LOUISIANA POWER & LIGHT CO /LA/	CF–02
060549	LOUISVILLE GAS & ELECTRIC CO /KY/	CF–02
060667	LOWES COMPANIES INC	CF–02
804073	LOWRANCE ELECTRONICS INC	CF–06
798953	LOYOLA CAPITAL CORP	CF–07
714530	LSB BANCSHARES INC /NC/	CF–08
742263	LSB BANCSHARES INC OF SOUTH CAROLINA	CF–08
060714	LSB INDUSTRIES INC	CF–03
763532	LSI INDUSTRIES INC	CF–05
703360	LSI LOGIC CORP	CF–03
842161	LSS HOLDINGS CORP	CF–09
887905	LTC PROPERTIES INC	CF–10
103944	LTV AEROSPACE & DEFENSE CO	CF–02
060731	LTV CORP	CF–02
083264	LTV STEEL CO INC	CF–02
357020	LTX CORP	CF–04
857401	LUBBOCK NATIONAL BANCSHARES INC	CF–10
832103	LUBRIQUIP INC	CF–09
060751	LUBRIZOL CORP	CF–03
016099	LUBYS CAFETERIAS INC	CF–04
060849	LUFKIN INDUSTRIES INC	CF–04
060860	LUKENS INC /DE/	CF–03
857802	LUKENS MEDICAL CORP	CF–10
060876	LUMEX INC	CF–05
060878	LUMINALL PAINTS INC	CF–09
864906	LUNAR CORP	CF–06
820526	LUND INTERNATIONAL HOLDINGS INC	CF–07
060911	LUNN INDUSTRIES INC /DE/	CF–08
277057	LURIA L & SON INC	CF–04
319204	LUTHER MEDICAL PRODUCTS INC	CF–08
821365	LUTHERAN BROTHERHOOD REALTY FUND I	CF–07
793523	LUXTEC CORP /MA/	CF–08
058526	LVI GROUP INC	CF–04
057792	LW INDUSTRIES INC	CF–04
806277	LWAY PRODUCTIONS INC	CF–08
872865	LXE INC	CF–10
060977	LYDALL INC /DE/	CF–05
061004	LYNCH CORP	CF–05
027566	LYNTON GROUP INC	CF–07
352180	LYNX EXPLORATION CO	CF–08
842635	LYONDELL PETROCHEMICAL CO	CF–02
319420	LYRIC ENERGY INC	CF–08
710846	M INC	CF–09
883842	M WAVE INC	CF–10
885532	M&F BANCORP INC	CF–10
065771	MA COM INC	CF–03
061138	MACDERMID INC	CF–05
867347	MACGREGOR SPORTS & FITNESS INC	CF–10
320654	MACHINE TECHNOLOGY INC	CF–06
810903	MACK TRUCKS RECEIVABLES CORP	CF–08
855711	MACKENZIE INVESTMENT MANAGEMENT INC	CF–10
866939	MACKINAC FINANCIAL CORP	CF–09
863658	MACLAND INC	CF–10
717238	MACNEAL SCHWENDLER CORP	CF–05
743884	MACROCHEM CORP	CF–08
846809	MADISON BANCSHARES GROUP LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
822822	MADISON EQUITIES INC	CF–10
061339	MADISON GAS & ELECTRIC CO	CF–03
350838	MADISON JAMES LTD	CF–04
854662	MAF BANCORP INC	CF–10
880431	MAGAININ PHARMACEUTICALS INC	CF–10
061398	MAGELLAN PETROLEUM CORP /DE/	CF–05
855923	MAGELLAN TECHNOLOGY INC	CF–10
702399	MAGIC CIRCLE ENERGY 1981–A DRILLING PROG	CF–09
702400	MAGIC CIRCLE ENERGY 1981–B DRILLING PROG	CF–09
356128	MAGIC CIRCLE ENERGY 1982 DRILLING PROGRAM	CF–08
837596	MAGIC RESTAURANTS INC	CF–09
061425	MAGMA COPPER CO	CF–03
355878	MAGMA POWER CO /NV/	CF–04
868568	MAGNA BANCORP INC	CF–10
036094	MAGNA GROUP INC	CF–07
743051	MAGNETECH CORP	CF–07
751085	MAGNETEK INC	CF–03
015354	MAGNETIC TECHNOLOGIES CORP	CF–07
794107	MAGNOLIA FOODS INC	CF–08
853291	MAGNOLIA FUND LTD	CF–10
854271	MAGNUM PETROLEUM INC /NV/	CF–10
791912	MAGNUM RESOURCES INTERNATIONAL INC /NV/	CF–08
882859	MAHONING NATIONAL BANCORP INC	CF–10
760436	MAI BASIC FOUR INC	CF–03
808013	MAIL BOXES COAST TO COAST INC	CF–08
791014	MAIL BOXES ETC	CF–06
847466	MAIN ST & MAIN INC	CF–10
061611	MAINE PUBLIC SERVICE CO	CF–05
061617	MAINE YANKEE ATOMIC POWER CO	CF–03
081700	MAJOR GROUP INC	CF–06
061666	MAJOR REALTY CORP	CF–06
819926	MALEX INC	CF–09
847390	MALIBU INC	CF–10
820082	MALLARD COACH CO INC	CF–05
837759	MALLON RESOURCES CORP	CF–06
803018	MALRITE GUARANTEED BROADCAST PARTNERS LT	CF–10
704366	MAMMATECH CORP	CF–08
801426	MANAGEMENT ADVISORY SOFTWARE INC/DE/	CF–08
785852	MANAGEMENT ASSISTANCE INC LIQUIDATING TR	CF–07
806566	MANAGEMENT TECHNOLOGIES INC	CF–07
061882	MANATI INDUSTRIES INC	CF–09
798736	MANATRON INC	CF–07
866253	MANDI OF ESSEX LTD	CF–10
061953	MANHATTAN LIFE INSURANCE	CF–10
061952	MANHATTAN NATIONAL CORP	CF–04
061981	MANISCHEWITZ B CO	CF–06
061986	MANITOWOC CO INC	CF–04
354604	MANOR CARE INC/NEW	CF–03
871763	MANPOWER INC /WI/	CF–10
062090	MANSION INDUSTRIES INC	CF–07
721688	MANUFACTURED HOMES INC	CF–05
355473	MANVILLE CORP	CF–02
062142	MAPCO INC	CF–02
718446	MARATHON BANCORP	CF–06
794620	MARBLE FINANCIAL CORP	CF–08
356287	MARC INC	CF–06
100979	MARCADE GROUP INC	CF–04
848551	MARCAM CORP	CF–10
827055	MARCO VENTURES	CF–09
734380	MARCOR RESORTS INC	CF–05
882154	MARCUM NATURAL GAS SERVICES INC/NEW	CF–10
062234	MARCUS CORP	CF–04
881469	MARGARETTEN FINANCIAL CORP	CF–10
761198	MARGATE VENTURES INC	CF–06
709694	MARGAUX INC /DE/	CF–07
808493	MARGO NURSERY FARMS INC	CF–06
792969	MARIETTA CORP	CF–05
876688	MARIFARMS INC /DE/	CF–10
831669	MARIN FUND INC	CF–09
803605	MARINA LIMITED PARTNERSHIP	CF–07
860521	MARINE HOLDING CO	CF–10
814654	MARINE MIDLAND 1987–1 CARS TRUST	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
846890	MARINE MIDLAND 1988–1 CARS R TRUST	CF–10
846891	MARINE MIDLAND 1988–2 CARS R TRUST	CF–10
846221	MARINE MIDLAND 1989–1 CARS R TRUST	CF–10
852540	MARINE MIDLAND 1989–2 CARS R TRUST	CF–10
316905	MARINE MIDLAND BANK N A	CF–10
062348	MARINE MIDLAND BANKS INC	CF–06
062362	MARINE PETROLEUM TRUST	CF–08
062391	MARION MERRELL DOW INC	CF–03
715781	MARITEK CORP	CF–08
810113	MARITRANS PARTNERS LP	CF–04
820392	MARK CONTROLS CORP /DE/	CF–05
877989	MARK CORRECTIONAL SYSTEMS INC /DE/	CF–10
062418	MARK IV INDUSTRIES INC	CF–01
803509	MARKEL CORP	CF–05
833837	MARKET DATA CORP	CF–09
062465	MARKET FACTS INC	CF–06
720462	MARKET GUIDE INC	CF–08
874758	MARKET INVESTMENTS INC	CF–10
749890	MARKET LINE INTERNATIONAL INC	CF–09
869708	MARKETING EDUCATIONAL CORP	CF–10
739281	MARKETING SYSTEMS OF AMERICA INC	CF–07
784508	MARKETPLACE INCOME PROPERTIES	CF–06
756680	MARKITSTAR INC	CF–07
840070	MARLENE INDUSTRIES CORP/NY	CF–09
096988	MARLTON TECHNOLOGIES INC	CF–07
719497	MARQUEST MEDICAL PRODUCTS INC	CF–05
314733	MARRIOTT CORP	CF–04
829549	MARROW TECH INC	CF–07
796972	MARS GRAPHIC SERVICES INC	CF–06
810590	MARSAM PHARMACEUTICALS INC	CF–06
062709	MARSH & MCLENNAN COMPANIES INC	CF–04
062737	MARSH SUPERMARKETS INC	CF–04
062741	MARSHALL & ILSLEY CORP/WI/	CF–02
062765	MARSHALL INDUSTRIES	CF–04
857475	MARTECH USA INC	CF–10
799167	MARTEN TRANSPORT LTD	CF–05
745600	MARTIN LAWRENCE LIMITED EDITIONS INC	CF–05
062857	MARTIN MARIETTA CORP	CF–02
832496	MARTINIQUE VENTURES CORP	CF–09
874808	MARVEL ENTERTAINMENT GROUP INC	CF–10
853020	MARYLAND FEDERAL BANCORP INC	CF–10
062996	MASCO CORP /DE/	CF–02
745448	MASCO INDUSTRIES INC	CF–02
850338	MASCOTT CORP	CF–07
879558	MASON DIXON BANCSHARES INC/MD	CF–10
761651	MASON GEORGE BANKSHARES INC	CF–05
855610	MASS MICROSYSTEMS INC	CF–07
063073	MASSACHUSETTS ELECTRIC CO	CF–01
799166	MASSBANK CORP	CF–08
715086	MASSTOR SYSTEMS CORP /DE/	CF–06
743250	MAST KEYSTONE INC	CF–08
808497	MAST OPTICAL SYSTEMS INC	CF–09
835712	MASTER MORTGAGE INVESTMENT FUND INC	CF–09
849360	MASTER VENTURES INC	CF–10
085608	MATEC CORP/DE/	CF–06
755003	MATERIAL SCIENCES CORP	CF–05
742246	MATEWAN BANCSHARES INC	CF–05
837339	MATLACK SYSTEMS INC	CF–05
884847	MATRITECH INC/DE/	CF–10
882194	MATRIX PHARMACEUTICAL INC/DE	CF–10
866273	MATRIX SERVICE CO	CF–10
063276	MATTEL INC /DE/	CF–03
350198	MATTERHORN COMMODITY PARTNERS	CF–07
728296	MATTERHORN COMMODITY PARTNERS II	CF–07
795255	MATTHEWS & WRIGHT GROUP INC	CF–06
063296	MATTHEWS INTERNATIONAL CORP	CF–05
842305	MAUI CAPITAL CORP	CF–09
063330	MAUI LAND & PINEAPPLE CO INC	CF–05
792161	MAUNA LOA MACADAMIA PARTNERS LP	CF–05
727089	MAVERICK RESTAURANT CORP	CF–07
869087	MAVERICK TUBE CORPORATION	CF–10
706471	MAX & ERMAS RESTAURANTS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
078966	MAXCO INC	CF–06
799511	MAXI GROUP INC	CF–09
722573	MAXICARE HEALTH PLANS INC	CF–04
743316	MAXIM INTEGRATED PRODUCTS INC	CF–05
711039	MAXTOR CORP	CF–03
877651	MAXUM HEALTH CORP	CF–10
724176	MAXUS ENERGY CORP /DE/	CF–02
319815	MAXWELL LABORATORIES INC /DE/	CF–05
764542	MAXXAM GROUP INC /DE/	CF–02
063814	MAXXAM INC	CF–02
063416	MAY DEPARTMENT STORES CO	CF–02
711308	MAY DRILLING PARTNERSHIP 1983–1	CF–09
711309	MAY DRILLING PARTNERSHIP 1983–2	CF–09
711310	MAY DRILLING PARTNERSHIP 1983–3	CF–09
739645	MAY DRILLING PARTNERSHIP 1984–1	CF–09
739646	MAY DRILLING PARTNERSHIP 1984–2	CF–09
739647	MAY DRILLING PARTNERSHIP 1984–3	CF–09
725650	MAY LIMITED PARTNERSHIP 1983–1	CF–09
735552	MAY LIMITED PARTNERSHIP 1983–2	CF–09
743453	MAY LIMITED PARTNERSHIP 1983–3	CF–09
757525	MAY LIMITED PARTNERSHIP 1984–1	CF–09
757385	MAY LIMITED PARTNERSHIP 1984–2	CF–09
765946	MAY LIMITED PARTNERSHIP 1984–3	CF–09
063506	MAYFLOWER GROUP INC /IN/	CF–03
063528	MAYNARD OIL CO	CF–05
054187	MAYS J W INC	CF–06
063541	MAYTAG CORP	CF–02
701073	MBC CORP	CF–05
814585	MBIA INC	CF–04
870517	MBNA CORP	CF–10
824090	MBNA CREDIT CARD TRUST 1987–A	CF–09
831260	MBNA CREDIT CARD TRUST 1988–A	CF–09
838441	MBNA CREDIT CARD TRUST 1988–B	CF–10
843807	MBNA CREDIT CARD TRUST 1988–C	CF–10
849492	MBNA CREDIT CARD TRUST 1989–A	CF–10
855367	MBNA CREDIT CARD TRUST 1989–B	CF–10
890801	MCAFEE ASSOCIATES INC	CF–10
818687	MCCAW CELLULAR COMMUNICATIONS INC	CF–02
063686	MCCLAIN INDUSTRIES INC	CF–06
822043	MCCLATCHY NEWSPAPERS INC	CF–03
750500	MCCOMBS INCOME PARTNERS LTD	CF–07
353391	MCCOMBS PROPERTIES V LTD	CF–09
356681	MCCOMBS PROPERTIES VI LTD	CF–09
721937	MCCOMBS PROPERTIES VIII LTD	CF–09
759198	MCCOMBS REALTY PARTNERS LTD	CF–09
276282	MCCOMBS RENTA SPACE PROPERTIES LTD	CF–09
063754	MCCORMICK & CO INC	CF–03
354995	MCCORMICK COMMODITY FUND I LIMITED PARTN	CF–06
702405	MCCORMICK COMMODITY FUND II LIMITED PART	CF–07
843819	MCCORMICK COMMODITY FUND III LIMITED PAR	CF–09
063801	MCCRORY CORP	CF–03
055211	MCCRORY PARENT CORP	CF–03
768942	MCDANIEL AUSTIN CORP	CF–08
225615	MCDERMOTT INC	CF–07
708819	MCDERMOTT INTERNATIONAL INC	CF–02
720900	MCDONALD & CO INVESTMENTS INC	CF–04
063908	MCDONALDS CORP	CF–02
823251	MCDONNELL DOUGLAS CAPITAL INCOME 1A LP	CF–09
823252	MCDONNELL DOUGLAS CAPITAL INCOME 1B LP	CF–09
823253	MCDONNELL DOUGLAS CAPITAL INCOME 1C LP	CF–09
823254	MCDONNELL DOUGLAS CAPITAL INCOME 1D LP	CF–09
823256	MCDONNELL DOUGLAS CAPITAL INCOME 1E LP	CF–09
063917	MCDONNELL DOUGLAS CORP	CF–02
711513	MCDONNELL DOUGLAS FINANCE CORP /DE	CF–02
063959	MCFARLAND ENERGY INC	CF–05
883498	MCGAW INC	CF–10
752714	MCGRATH RENTCORP	CF–05
064040	MCGRAW HILL INC	CF–01
064079	MCI COMMUNICATIONS CORP	CF–01
816768	MCKESSON CORP /DE/	CF–01
275710	MCM CORP	CF–05
079383	MCMARTIN INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
837579	MCN CORP	CF–01
064309	MCNEIL PACIFIC INVESTORS FUND 1972	CF–06
357270	MCNEIL PENSION INVESTMENT FUND LTD	CF–07
064312	MCNEIL REAL ESTATE FUND IV LTD	CF–07
276326	MCNEIL REAL ESTATE FUND IX LTD	CF–05
064310	MCNEIL REAL ESTATE FUND V LTD	CF–07
312812	MCNEIL REAL ESTATE FUND X LTD	CF–05
318140	MCNEIL REAL ESTATE FUND XI LTD	CF–05
351708	MCNEIL REAL ESTATE FUND XII LTD	CF–04
702657	MCNEIL REAL ESTATE FUND XIV LTD	CF–05
751044	MCNEIL REAL ESTATE FUND XV LTD /CA	CF–05
756427	MCNEIL REAL ESTATE FUND XXIV LP	CF–06
750334	MCNEIL REAL ESTATE FUND XX LP	CF–06
783414	MCNEIL REAL ESTATE FUND XXIII LP	CF–06
064924	MCORP	CF–03
729284	MCRAE INDUSTRIES INC/DE	CF–06
806178	MD ENTERPRISES OF CONNECTICUT INC	CF–08
773141	MDC HOLDINGS INC	CF–02
806089	MDT CORP /DE/	CF–05
067716	MDU RESOURCES GROUP INC	CF–03
064394	MEAD CORP	CF–02
829903	MEADOW GROUP INC	CF–08
778734	MEASUREMENT SPECIALTIES INC	CF–07
751190	MEASUREX CORP /DE/	CF–03
864704	MECA SOFTWARE INC	CF–10
064463	MECHANICAL TECHNOLOGY INC	CF–05
802897	MECHANICS & FARMERS SAVINGS BANK FSB	CF–09
857887	MED CARE CORP	CF–06
722566	MED VENTURE INC	CF–09
064493	MEDALIST INDUSTRIES INC	CF–05
878556	MEDAPHIS CORPORATION	CF–10
719152	MEDAR INC	CF–06
874255	MEDAREX INC	CF–10
711074	MEDCHEM PRODUCTS INC /MA/	CF–05
741520	MEDCO CONTAINMENT SERVICES INC	CF–03
064500	MEDCO GROUP INC	CF–07
723385	MEDCO RESEARCH INC	CF–08
849145	MEDCROSS INC	CF–07
865629	MEDENTA CORP	CF–10
064513	MEDEX INC	CF–06
859364	MEDGROUP INC	CF–08
832485	MEDI MAIL INC /NV/	CF–08
818181	MEDIA DEVELOPMENT INDUSTRIES LTD	CF–09
216539	MEDIA GENERAL INC	CF–03
815185	MEDIA LOGIC INC	CF–07
718877	MEDIAGENIC	CF–06
885378	MEDIC COMPUTER SYSTEMS INC	CF–10
748270	MEDICAL ACTION INDUSTRIES INC	CF–06
771252	MEDICAL ADVISORY SYSTEMS INC	CF–08
890207	MEDICAL CARE AMERICA INC	CF–10
064578	MEDICAL DEVICES INC	CF–07
879205	MEDICAL DIAGNOSTICS INC/DE	CF–10
216540	MEDICAL DYNAMICS INC	CF–07
839092	MEDICAL EQUIPMENT INCOME FUND LIMITED PA	CF–09
352862	MEDICAL GRAPHICS CORP /MN/	CF–07
746712	MEDICAL IMAGING CENTERS OF AMERICA INC	CF–05
814433	MEDICAL INCOME PROPERTIES 2A LTD PARTNER	CF–09
820390	MEDICAL INCOME PROPERTIES 2B LTD PARTNER	CF–10
835908	MEDICAL INNOVATIONS INC /DE/	CF–07
872457	MEDICAL MARKETING GROUP INC	CF–10
803608	MEDICAL PROPERTIES INC	CF–05
105744	MEDICAL RESOURCE COMPANIES OF AMERICA	CF–06
881891	MEDICAL SAFETEC INC /IN	CF–10
810107	MEDICAL SCIENCES INC	CF–09
723592	MEDICAL STERILIZATION INC	CF–07
823560	MEDICAL TECHNOLOGY SYSTEMS INC /DE/	CF–08
731841	MEDICINE SHOPPE INTERNATIONAL INC	CF–05
859368	MEDICIS PHARMACEUTICAL CORP	CF–10
008643	MEDICORE INC	CF–06
876625	MEDICUS SYSTEMS CORP /DE	CF–10
873591	MEDIMMUNE INC /DE	CF–10
350920	MEDIQ INC	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
887420	MEDIQ PRN LIFE SUPPORT SERVICES INC	CF–10
064647	MEDISCIENCE TECHNOLOGY CORP	CF–08
859049	MEDISYS INC /DE/	CF–10
789609	MEDITECH MANAGEMENT INC	CF–08
717588	MEDITECH PHARMACEUTICALS INC	CF–09
774350	MEDITRUST INC	CF–03
715994	MEDIVIX INC	CF–08
874733	MEDIWARE INFORMATION SYSTEMS INC	CF–10
753772	MEDIZONE INTERNATIONAL INC	CF–09
794324	MEDMASTER SYSTEMS INC /DE/	CF–08
771674	MEDPHONE CORP	CF–08
884497	MEDQUIST INC	CF–10
886192	MEDRAD INC	CF–10
880432	MEDSONIC INC	CF–10
726732	MEDSTAT SYSTEMS INC	CF–08
819939	MEDSTONE INTERNATIONAL INC /DE/	CF–06
064670	MEDTRONIC INC	CF–01
064674	MEDUSA CORP	CF–05
828942	MEGA GROUP INC	CF–08
878838	MEGACARDS INC /M0	CF–10
225628	MEGADATA CORP	CF–07
888139	MEGAFOODS STORES INC	CF–10
833498	MEGAMATION INC	CF–10
794355	MEGAPIX CORP	CF–09
064708	MEGATECH CORP	CF–08
745213	MEGATEST CORP	CF–06
736035	MEGO CORP	CF–09
790725	MEI DIVERSIFIED INC	CF–04
805644	MEICOR INC	CF–08
816955	MELAMINE CHEMICALS INC	CF–05
841126	MELBOURNE CAPITAL CORP	CF–09
777197	MELBOURNE FUTURES FUND L P	CF–08
350088	MELDON ALUMNI INC	CF–08
064782	MELLON BANK CORP	CF–02
759174	MELLON PARTICIPATING MORTGAGE TRUST COMM	CF–05
064803	MELVILLE CORP	CF–02
064807	MEM CO INC	CF–05
813342	MEMBERS SERVICE CORP	CF–07
110704	MEMOREX CORP /DE/	CF–09
097031	MEMOREX TELEX CORP	CF–02
819203	MEMORY SCIENCES CORP /DE/	CF–08
720896	MEMRY CORP	CF–07
783996	MENDIK REAL ESTATE LIMITED PARTNERSHIP	CF–04
881462	MENLEY & JAMES INC	CF–10
884217	MENS WEARHOUSE INC	CF–10
064892	MENTOR CORP /MN/	CF–05
701811	MENTOR GRAPHICS CORP	CF–01
819343	MEPC CAPITAL CORP	CF–03
831654	MEPC CAPITAL CORP II	CF–09
064907	MERCANTILE BANCORPORATION INC	CF–02
064908	MERCANTILE BANKSHARES CORP	CF–03
064923	MERCANTILE STORES CO INC	CF–02
850314	MERCHANT BANK CORP	CF–10
862371	MERCHANT CAPITAL ENTERPRISES INC	CF–10
740666	MERCHANTS BANCORP INC/CT	CF–04
707817	MERCHANTS BANCORP INC/DE/	CF–08
726517	MERCHANTS BANCSHARES INC	CF–04
821121	MERCHANTS CAPITAL CORP /DE/	CF–08
357065	MERCHANTS CAPITAL CORP /MS/	CF–05
803027	MERCHANTS GROUP INC	CF–05
064978	MERCK & CO INC	CF–02
850315	MERCOM INC	CF–06
052532	MERCURY AIR GROUP INC	CF–06
846378	MERCURY FINANCE COMPANY	CF–03
064996	MERCURY GENERAL CORP	CF–09
065011	MEREDITH CORP	CF–03
714282	MERET INC /OH/	CF–07
873083	MERIDIAN ASSET ACCEPTANCE CORP	CF–10
723916	MERIDIAN BANCORP INC	CF–02
794172	MERIDIAN DIAGNOSTICS INC	CF–07
833051	MERIDIAN FUND LTD	CF–09
826682	MERIDIAN HEALTHCARE GROWTH & INCOME FUND	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
809801	MERIDIAN INSURANCE GROUP INC	CF–05
717192	MERIDIAN NATIONAL CORP	CF–06
315138	MERIDIAN POINT REALTY TRUST 82	CF–07
703702	MERIDIAN POINT REALTY TRUST 83	CF–05
759819	MERIDIAN POINT REALTY TRUST IV	CF–05
786050	MERIDIAN POINT REALTY TRUST VI	CF–05
774653	MERIDIAN POINT REALTY TRUST VII	CF–04
875620	MERIS LABORATORIES INC	CF–10
789949	MERLIN MINING CO	CF–07
841237	MERRICO OIL & GAS INCOME FUND LTD PARTNE	CF–10
790406	MERRILL CORP	CF–01
065100	MERRILL LYNCH & CO INC	CF–02
351709	MERRILL LYNCH CORPORATE PASS THROUGH SEC	CF–09
713977	MERRILL LYNCH ENERGY PARTNERS I LP	CF–09
780217	MERRILL LYNCH ENERGY PARTNERS IIA L P	CF–09
780219	MERRILL LYNCH ENERGY PARTNERS IIB L P	CF–09
874256	MERRILL LYNCH MORTGAGE CAPITAL INC	CF–10
809940	MERRILL LYNCH MORTGAGE INVESTORS INC /DE	CF–09
706864	MERRIMAC INDUSTRIES INC	CF–06
810737	MERRIMACK BANCORP INC	CF–07
719721	MERRY GO ROUND ENTERPRISES INC	CF–04
350071	MERRY LAND & INVESTMENT CO INC	CF–03
810332	MESA AIRLINES INC	CF–06
774491	MESA CONTRACT MINING INC	CF–08
877930	MESA INC	CF–02
724004	MESA MEDICAL INC	CF–08
711303	MESA OFFSHORE TRUST	CF–09
313364	MESA ROYALTY TRUST/TX	CF–06
065172	MESABI TRUST	CF–07
065195	MESTEK INC	CF–05
814085	MET CAPITAL CORPORATION	CF–07
745469	MET COIL SYSTEMS CORP	CF–05
824976	MET LIFE AGRICULTURAL LIMITED PARTNERSHI	CF–10
065201	MET PRO CORP	CF–06
320303	METAL ARTS CO INC	CF–08
812186	METAL RESOURCES CORP	CF–07
013547	METALCLAD CORP	CF–07
065224	METALINE MINING & LEASING CO	CF–09
065231	METALLURGICAL INDUSTRIES INC	CF–07
203200	METATEC CORP	CF–06
065270	METHODE ELECTRONICS INC	CF–05
829321	METLIFE TEXAS HOLDINGS INC	CF–10
846722	METRIC INCOME TRUST SERIES INC	CF–10
800730	METRIC PARTNERS GROWTH SUITE INVESTORS L	CF–09
884318	METRICOM INC / DE	CF–10
355625	METRO AIRLINES INC	CF–05
837602	METRO BANCSHARES INC	CF–07
353601	METRO CABLE CORP	CF–07
857891	METRO FINANCIAL CORP	CF–10
749922	METRO MOBILE CTS INC	CF–03
277143	METRO SELF STORAGE LTD PARTNERSHIP I	CF–07
799667	METRO SELF STORAGE LTD PARTNERSHIP–II	CF–08
065312	METRO TEL CORP	CF–07
818999	METROBANCORP	CF–10
813898	METROBANK FINANCIAL GROUP INC	CF–07
200513	METROCORP INC	CF–05
065350	METROPOLITAN EDISON CO	CF–01
741341	METROPOLITAN FINANCIAL CORP /DE/	CF–03
773540	METROPOLITAN FUND DOVER PENSION INVESTOR	CF–09
065381	METROPOLITAN MINES CORP LTD	CF–08
065384	METROPOLITAN MORTGAGE & SECURITIES CO INC	CF–03
811516	METROPOLITAN REALTY CORP	CF–05
880581	METROVISION OF NORTH AMERICA INC	CF–10
066418	MEXCO ENERGY CORP	CF–08
851891	MEXICAN PATIO CAFES INC	CF–10
839626	MEXICAN PATIO CAFES OF CALIFORNIA I LIMI	CF–10
701169	MEYER FRED INC	CF–03
702131	MGI PHARMA INC	CF–05
068330	MGI PROPERTIES	CF–04
876437	MGIC INVESTMENT CORP	CF–10
880356	MGM GRAND HOTEL FINANCE CORP	CF–10
789570	MGM GRAND INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
778706	MGM PATHE COMMUNICATIONS CO	CF–02
067217	MHI GROUP INC	CF–05
743365	MHP MACHINES INC	CF–07
854087	MHS HOLDINGS CORP	CF–03
799292	MI SCHOTTENSTEIN HOMES INC	CF–05
875174	MIAMI SUBS CORP	CF–10
874788	MICEL CORP	CF–10
799515	MICHAEL ANTHONY JEWELERS INC	CF–05
811930	MICHAEL FOODS INC	CF–04
065596	MICHAELS J INC	CF–06
740670	MICHAELS STORES INC	CF–04
065622	MICHIGAN BELL TELEPHONE CO	CF–01
065632	MICHIGAN CONSOLIDATED GAS CO /MI/	CF–01
065637	MICHIGAN FINANCIAL CORP	CF–07
065648	MICHIGAN GENERAL CORP	CF–05
065660	MICHIGAN NATIONAL CORP	CF–02
065666	MICHIGAN RIVET CORP	CF–06
065705	MICKELBERRY CORP	CF–05
318251	MICRO BIO MEDICS INC	CF–06
067383	MICRO GENERAL CORP	CF–07
795965	MICRO HEALTHSYSTEMS INC	CF–07
800267	MICRO IMAGING SYSTEMS INC	CF–07
736469	MICRO SECURITY SYSTEMS INC	CF–01
814249	MICROAGE INC /DE/	CF–05
771570	MICROBYX CORP	CF–09
793629	MICROCARE INC	CF–09
795571	MICROCOM INC	CF–05
065743	MICRODYNE CORP	CF–06
740622	MICROENERGY INC	CF–07
754813	MICROFRAME INC	CF–08
792094	MICROLOG CORP	CF–06
803512	MICRON CORP /TX/	CF–10
804334	MICRON PRODUCTS INC	CF–07
723125	MICRON TECHNOLOGY INC	CF–03
820097	MICRONETICS INC /DE/	CF–08
874737	MICRONICS COMPUTERS INC /CA	CF–10
065759	MICROPAC INDUSTRIES INC	CF–07
718865	MICROPOLIS CORP	CF–04
878197	MICROPROSE INC	CF–10
320345	MICROS SYSTEMS INC	CF–06
812994	MICROSCIENCE INTERNATIONAL CORPORATION	CF–10
310568	MICROSEMI CORP	CF–05
744099	MICROSIZE INC	CF–08
789019	MICROSOFT CORP	CF–02
755720	MICROTECH MEDICAL SYSTEMS INC	CF–08
846469	MICROTEL FRANCHISE & DEVELOPMENT CORP /N	CF–08
716688	MICROWAVE FILTER CO INC /NY	CF–07
798289	MICROWAVE LABORATORIES INC	CF–07
794278	MID ALLEGHENY CORP	CF–09
357066	MID AM INC	CF–07
711083	MID AMERICA BANCORP/KY/	CF–03
813309	MID AMERICA RACING STABLES INC	CF–08
065820	MID AMERICAN LINES INC	CF–08
759727	MID ATLANTIC BANKCORP	CF–09
808375	MID ATLANTIC CENTERS LIMITED PARTNERSHIP	CF–05
805037	MID ATLANTIC MEDICAL SERVICES INC	CF–07
709331	MID CITY BANCORP	CF–06
851785	MID COAST BANCORP INC	CF–10
889134	MID IOWA FINANCIAL CORP	CF–10
879635	MID PENN BANCORP INC	CF–10
065901	MID PLAINS TELEPHONE INC	CF–06
713143	MID SOUTH BANCORP INC /KY/	CF–06
791254	MID SOUTH INSURANCE CO	CF–09
065914	MID STATE RACEWAY INC	CF–07
828978	MID STATE TRUST II	CF–09
793768	MID STATES BANCSHARES INC	CF–05
859734	MIDAMERICA RESOURCES INC	CF–10
808607	MIDAMERICAN CORP	CF–09
769520	MIDDLEBY CORP	CF–05
066004	MIDDLESEX WATER CO	CF–05
066025	MIDLAND CO	CF–04
860905	MIDLAND COGENERATION VENTURE LIMITED PARTNERSHIP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
066029	MIDLAND ENTERPRISES INC /DE/	CF–03
793548	MIDLANTIC CORP	CF–02
833727	MIDMERICA BANK CORP	CF–09
066078	MIDNITE MINES INC	CF–08
745981	MIDSOUTH BANCORP INC	CF–06
807359	MIDSOUTH CORP /DE/	CF–04
779587	MIDTOWN NORTH LTD /GA/	CF–09
319668	MIDWAY AIRLINES INC /DE/	CF–03
857135	MIDWESCO FILTER RESOURCES INC	CF–07
811783	MIDWEST BEST WATER SALES INC	CF–08
813745	MIDWEST COMMUNICATIONS CORP /DE/	CF–05
740072	MIDWEST ENERGY CO	CF–02
885722	MIDWEST FEDERAL FINANCIAL CORP	CF–10
835011	MIDWEST GRAIN PRODUCTS INC	CF–05
066124	MIDWEST MANAGEMENT CORP	CF–08
879355	MIDWEST POWER SYSTEMS INC/IA/	CF–10
812766	MIDWEST RESOURCES INC	CF–10
787809	MIKRON INSTRUMENT CO INC	CF–08
317340	MIKROS SYSTEMS CORP	CF–08
066544	MILASTAR CORP	CF–07
817129	MILESTONE CAPITAL INC	CF–09
858387	MILESTONE PROPERTIES INC	CF–10
066270	MILGRAY ELECTRONICS INC	CF–05
873781	MILLBURN CURRENCY FUND II LP	CF–10
791905	MILLER BUILDING SYSTEMS INC	CF–06
844856	MILLER DIVERSIFIED CORP	CF–10
066382	MILLER HERMAN INC	CF–03
066388	MILLER INDUSTRIES INC	CF–08
857737	MILLFELD TRADING CO INC	CF–06
703769	MILLICOM INC	CF–04
066479	MILLIPORE CORP	CF–03
075136	MILLS JENNINGS CO	CF–07
066496	MILLS MUSIC TRUST	CF–09
768604	MILTEX MORTGAGE ACCEPTANCE CORP	CF–06
752692	MILTOPE GROUP INC	CF–05
801321	MILWAUKEE INSURANCE GROUP INC	CF–05
781889	MIMBRES VALLEY FARMERS ASSOC INC	CF–07
066570	MINE SAFETY APPLIANCES CO	CF–03
316300	MINERAL DEVELOPMENT INC	CF–09
842179	MINERAL KING BANCORP INC	CF–09
066600	MINERAL MOUNTAIN MINING & MILLING CO	CF–09
714309	MINERS NATIONAL BANCORP INC	CF–08
350389	MINEX RESOURCES INC	CF–08
356342	MINING SERVICES INTERNATIONAL CORP	CF–06
714921	MINISCRIBE CORP	CF–05
066740	MINNESOTA MINING & MANUFACTURING CO	CF–02
066756	MINNESOTA POWER & LIGHT CO	CF–02
724969	MINNTECH CORP	CF–06
007119	MINSTAR INC	CF–04
768680	MIP PROPERTIES INC	CF–05
857327	MIPS COMPUTER SYSTEMS INC /CA/	CF–04
831246	MIRAMAR RESOURCES INC	CF–07
783738	MIRROR TECHNOLOGIES INC /DE/	CF–08
066849	MISCHER CORP	CF–05
875044	MISSIMER & ASSOCIATES INC	CF–10
803868	MISSION BAY SUPER 8 LTD	CF–07
810661	MISSION VALLEY COMFORT SUITES LTD	CF–07
704874	MISSION WEST PROPERTIES/NEW/	CF–05
066895	MISSISSIPPI CHEMICAL CORP	CF–04
066901	MISSISSIPPI POWER & LIGHT CO	CF–02
066904	MISSISSIPPI POWER CO	CF–01
310183	MISSOURI PACIFIC RAILROAD CO/DEL	CF–02
066965	MISSOURI RESEARCH LABORATORIES INC	CF–07
311995	MITCHELL ENERGY & DEVELOPMENT CORP	CF–02
807863	MITEK SYSTEMS INC	CF–07
736456	MIZLOU COMMUNICATIONS CO INC	CF–07
883900	MIZNER /1ST UNITED BANCORP	CF–10
822760	ML ASSET BACKED CORP	CF–09
795252	ML DELPHI PREMIER PARTNERS LP	CF–09
808369	ML EQ REAL ESTATE PORTFOLIO L P	CF–04
880234	ML INSTITUTIONAL PARTNERS L P	CF–10
818080	ML MEDIA OPPORTUNITY PARTNERS L P	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
785959	ML MEDIA PARTNERS LP	CF–03
825036	ML REAL ESTATE RECOVERY FUND L P	CF–09
748828	ML TECHNOLOGY VENTURES LP	CF–06
837561	ML TRUST XLI	CF–09
317150	MLH INCOME REALTY PARTNERSHIP	CF–09
701285	MLH INCOME REALTY PARTNERSHIP II	CF–09
710132	MLH INCOME REALTY PARTNERSHIP III	CF–08
718417	MLH INCOME REALTY PARTNERSHIP IV	CF–08
755643	MLH INCOME REALTY PARTNERSHIP V	CF–08
771586	MLH INCOME REALTY PARTNERSHIP VI	CF–08
310990	MLH PROPERTIES LTD PARTNERSHIP	CF–09
316223	MLH PROPERTIES LTD PARTNERSHIP II	CF–09
350871	MLH PROPERTIES LTD PARTNERSHIP III	CF–09
353940	MLL EQUIPMENT INVESTORS I	CF–07
700731	MLL EQUIPMENT INVESTORS II	CF–07
064247	MLX CORP /MI	CF–04
746072	MMI MEDICAL INC	CF–06
810666	MMR HOLDING CORP	CF–04
062973	MNC FINANCIAL INC /MD/	CF–02
795425	MNX INC	CF–05
067182	MOBIL CORP	CF–01
862072	MOBIL OIL CORP ESOP TRUST	CF–01
067199	MOBILE AMERICA CORP	CF–07
067212	MOBILE GAS SERVICE CORP	CF–05
783739	MOBILE NATIONAL CORP	CF–08
842915	MOBILE TELECOMMUNICATION TECHNOLOGIES CO	CF–05
877356	MOBLEY ENVIRONMENTAL SERVICES INC	CF–10
067251	MOD U KRAF HOMES INC	CF–07
067279	MODERN CONTROLS INC	CF–07
875222	MODERN RECORDS INC	CF–10
711422	MODERN TECHNOLOGY CORP	CF–08
067347	MODINE MANUFACTURING CO	CF–04
864601	MODTECH INC	CF–10
719598	MOLECULAR BIOSYSTEMS INC	CF–05
887138	MOLECULAR ONCOLOGY INC /DE/	CF–10
729069	MOLECULON INC	CF–06
067472	MOLEX INC	CF–03
315845	MOMED HOLDING CO	CF–07
853436	MOMENTUM DISTRIBUTION INC	CF–01
703645	MOMENTUM INC	CF–05
887530	MOMENTUM SOFTWARE CORP	CF–10
202685	MONARCH AVALON INC	CF–07
721670	MONARCH BANCORP	CF–06
067516	MONARCH CAPITAL CORP /MA/	CF–03
067517	MONARCH CEMENT CO	CF–05
067532	MONARCH MACHINE TOOL CO	CF–05
864920	MONEY MARKET AUTO LOAN TRUST 1990–1	CF–10
843514	MONEY RADIO INC	CF–09
876297	MONEY STORE INC /NJ	CF–10
814180	MONITEK TECHNOLOGIES INC	CF–07
351507	MONITERM CORP	CF–06
811614	MONITREND INVESTMENT MANAGEMENT INC	CF–09
067625	MONMOUTH REAL ESTATE INVESTMENT CORP	CF–06
353569	MONOCLONAL ANTIBODIES INC /DE/	CF–07
841112	MONOCLONAL MEDICAL INC	CF–09
319478	MONOGRAM OIL & GAS INC	CF–08
067646	MONONGAHELA POWER CO /OH/	CF–03
876427	MONRO MUFFLER BRAKE INC	CF–10
067686	MONSANTO CO	CF–01
067715	MONTANA CORP /MT/	CF–08
819182	MONTANA NATURALS INTERNATIONAL INC	CF–08
067727	MONTANA POWER CO /MT/	CF–02
799268	MONTANA PRECISION MINING LTD	CF–08
829341	MONTCLAIR BANCORP INC	CF–09
807522	MONTGOMERY BANCORP INC	CF–06
836974	MONTGOMERY WARD HOLDING CORP	CF–01
818468	MONUMENT RESOURCES INC	CF–08
067887	MOOG INC	CF–04
276999	MOORE BENJAMIN & CO	CF–04
788951	MOORE HANDLEY INC /DE/	CF–06
074691	MOORE MEDICAL CORP	CF–05
067975	MOORE PRODUCTS CO	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
790609	MOORES LANE PROPERTIES LTD	CF–07
855894	MOORGATE LTD	CF–10
062262	MOREHOUSE INDUSTRIES INC	CF–08
848296	MORELLIS NONA II INC	CF–10
789101	MORGAN CLIFTON FUND LTD PARTNERSHIP	CF–09
068100	MORGAN J P & CO INC	CF–01
729600	MORGAN KEEGAN INC	CF–04
834112	MORGAN MEDICAL HOLDINGS INC	CF–09
739790	MORGAN PRODUCTS LTD	CF–04
789625	MORGAN STANLEY GROUP INC /DE/	CF–02
882861	MORGAN STANLEY MORTGAGE TRUSTS	CF–10
792934	MORGAN TREND FUND	CF–07
840823	MORGAN WINDSOR LTD	CF–09
068145	MORGANS FOODS INC	CF–06
727346	MORGRO CHEMICAL CO	CF–08
317949	MORITZ ENERGY CORP	CF–09
832768	MORNINGSTAR FOODS INC	CF–03
068270	MORRISON INC /DE/	CF–04
763739	MORRISON KNUDSEN CORP	CF–03
079259	MORTGAGE & REALTY TRUST	CF–03
741627	MORTGAGE BANKERS FINANCIAL CORP I	CF–08
888854	MORTGAGE CAPITAL CORP	CF–10
814337	MORTGAGE CAPITAL TRUST VI	CF–10
751419	MORTGAGE SECURITIES I CORP	CF–09
769357	MORTGAGE SECURITIES II CORP	CF–09
785818	MORTGAGE SECURITIES III TRUST A	CF–09
799630	MORTGAGE SECURITIES III TRUST B	CF–10
814144	MORTGAGE SECURITIES III TRUST C	CF–09
808264	MORTGAGE SECURITIES III TRUST D	CF–09
826488	MORTGAGE SECURITIES III TRUST E	CF–10
830431	MORTGAGE SECURITIES III TRUST F	CF–10
068361	MORTON INTERNATIONAL INC	CF–02
747605	MOSCOM CORP	CF–06
068412	MOSINEE PAPER CORP	CF–04
831974	MOTELS OF AMERICA SERIES XIV	CF–09
802595	MOTHER LODE GOLD MINES CONSOLIDATED	CF–08
704508	MOTO PHOTO INC	CF–06
068480	MOTOR CLUB OF AMERICA	CF–06
068505	MOTOROLA INC	CF–02
790381	MOTORS MECHANICAL REINSURANCE CO LTD	CF–01
846340	MOTTS HOLDINGS INC	CF–10
068589	MOUNTAIN FUEL SUPPLY CO	CF–03
873398	MOUNTAIN HOLDING CORP	CF–10
351707	MOUNTAIN MEDICAL EQUIPMENT INC	CF–06
828740	MOUNTAIN STATES GUARANTY MORTGAGE CO	CF–09
835269	MOUNTAIN VENTURES INC	CF–09
722202	MOUNTAINEER BANKSHARES OF W VA INC	CF–07
855110	MOVIE SUPERSTORE INC /AZ/	CF–07
200533	MOYCO INDUSTRIES INC	CF–07
714540	MPSI SYSTEMS INC	CF–05
885077	MR BULB CO/DE/	CF–10
831463	MR COFFEE INC	CF–05
724967	MR GASKET CO	CF–05
797502	MR ROOTER CORP	CF–08
722886	MRI BUSINESS PROPERTIES FUND LTD	CF–09
745289	MRI BUSINESS PROPERTIES FUND LTD II	CF–05
769635	MRI BUSINESS PROPERTIES FUND LTD III	CF–04
810143	MRI OF NORTHERN NEW JERSEY L P	CF–08
790372	MS CARRIERS INC	CF–05
846919	MS ESSEX HOLDINGS INC	CF–10
740074	MSA REALTY CORP	CF–05
718572	MSA SHOPPING MALLS INC	CF–09
104501	MSE CABLE SYSTEMS INC	CF–08
354807	MSI ELECTRONICS INC	CF–07
850645	MTG CAPITAL CORP	CF–10
068709	MTS SYSTEMS CORP	CF–04
710197	MTX INTERNATIONAL INC	CF–08
089439	MUELLER INDUSTRIES INC	CF–03
068726	MUELLER PAUL CO	CF–05
802200	MULTI BENEFIT REALTY FUND 87–1	CF–06
819220	MULTI COLOR CORP	CF–05
766404	MULTI SOFT INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
723733	MULTI SOLUTIONS INC	CF–08
068803	MULTIBANK FINANCIAL CORP	CF–03
068813	MULTIMEDIA INC	CF–03
740073	MULTIPLEX SERVICES INC	CF–09
718430	MULTIVEST CORP	CF–07
068837	MULTIVEST REAL ESTATE FUND LTD SERIES I	CF–07
205671	MULTIVEST REAL ESTATE FUND LTD SERIES IV	CF–06
068841	MULTIVEST REAL ESTATE FUND LTD SERIES V	CF–06
068842	MULTIVEST REAL ESTATE FUND LTD SERIES VI	CF–06
068836	MULTIVEST REAL ESTATE FUND LTD SERIES VII	CF–07
069067	MUNSINGWEAR INC	CF–05
717423	MURPHY OIL CORP /DE	CF–02
742299	MURRAY INCOME PROPERTIES I LTD	CF–06
786163	MURRAY INCOME PROPERTIES II LTD	CF–06
826444	MURRAY UNITED DEVELOPMENT CORP	CF–09
832995	MUSICLAND STORES CORP	CF–09
352798	MUSTANG COMPANIES INC	CF–07
840006	MUSTANG RANCH INC	CF–09
864763	MUTUAL ASSURANCE INC	CF–10
766828	MUTUAL BENEFIT COMMERCIAL PROPERTIES INC	CF–07
830350	MUTUAL BENEFIT INCOME PARTNERS LP I	CF–09
760994	MUTUAL BENEFIT MORTGAGE INVESTORS 1985	CF–07
786420	MUTUAL BENEFIT MORTGAGE INVESTORS III LP	CF–09
715151	MUTUAL BENEFIT SECURED MORTGAGE INVESTOR	CF–07
779317	MUTUAL BENEFIT TRAMMELL CROW RESIDENTIAL	CF–08
813742	MYCOGEN CORP	CF–06
069488	MYERS INDUSTRIES INC	CF–05
700923	MYERS L E CO GROUP	CF–06
069499	MYLAN LABORATORIES INC	CF–04
731619	MYLEX CORP	CF–06
870246	MYM LIQUIDATING TRUST	CF–10
830991	MYO TECH CORP	CF–07
867905	N S BANCORP INC	CF–10
808918	N W GROUP INC	CF–05
873458	NAB ASSET CORP	CF–10
798943	NABORS INDUSTRIES INC	CF–05
775542	NAC RE CORP	CF–09
789933	NACCO INDUSTRIES INC	CF–02
806087	NACO FINANCE CORP	CF–08
842884	NACOMA CONSOLIDATED INDUSTRIES INC	CF–09
350070	NAHAMA & WEAGANT ENERGY CO	CF–06
069598	NALCO CHEMICAL CO	CF–03
879044	NAMIC USA CORPORATION	CF–10
822373	NAMSCO CORP	CF–06
704532	NANOMETRICS INC	CF–06
069623	NANTUCKET INDUSTRIES INC	CF–06
700699	NAPA NATIONAL BANCORP	CF–06
700928	NAPA VALLEY BANCORP	CF–04
069633	NAPCO SECURITY SYSTEMS INC	CF–05
069659	NARRAGANSETT ELECTRIC CO	CF–01
069671	NASH FINCH CO	CF–03
069680	NASHUA CORP	CF–04
793935	NASHVILLE LAND FUND LTD	CF–07
357319	NASHVILLE PARKVIEW PARTNERS	CF–07
820062	NASHVILLE SUPER 8 LTD	CF–09
737207	NASTECH PHARMACEUTICAL CO INC	CF–08
050361	NATEC RESOURCES INC	CF–06
706597	NATIONAL AFFILIATED CORP	CF–08
713078	NATIONAL BANC OF COMMERCE CO	CF–07
705356	NATIONAL BANCORP OF ALASKA INC	CF–07
790362	NATIONAL BANCSHARES CORP /OH/	CF–06
070846	NATIONAL BANK OF DETROIT RETIREMENT PLAN	CF–09
796534	NATIONAL BANKSHARES INC	CF–08
862482	NATIONAL BUILDING SUPPLY INC	CF–10
826495	NATIONAL CAPITAL MANAGEMENT CORP	CF–06
764241	NATIONAL CITY BANCSHARES INC	CF–04
069970	NATIONAL CITY CORP	CF–02
101844	NATIONAL COMMERCE BANCORPORATION /TN/	CF–07
069999	NATIONAL COMPUTER SYSTEMS INC	CF–04
356801	NATIONAL CONSUMER COOPERATIVE BANK /DC/	CF–03
314662	NATIONAL CONVENIENCE STORES INC /DE/	CF–03
839949	NATIONAL CREDIT CARD TRUST 1988–1	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
845581	NATIONAL CREDIT CARD TRUST 1989–1	CF–09
846545	NATIONAL CREDIT CARD TRUST 1989–2	CF–10
847000	NATIONAL CREDIT CARD TRUST 1989–3	CF–10
850959	NATIONAL CREDIT CARD TRUST 1989–4	CF–10
847377	NATIONAL CREDIT CARD TRUST 1989–5	CF–10
070033	NATIONAL DATA CORP	CF–04
812880	NATIONAL DATACOMPUTER INC	CF–08
772784	NATIONAL DIVERSIFIED SERVICES INC	CF–08
277821	NATIONAL EDUCATION CORP	CF–03
853928	NATIONAL ENQUIRER INC	CF–10
070202	NATIONAL ENTERPRISES INC	CF–06
070083	NATIONAL ENVIRONMENTAL CONTROLS INC	CF–07
318996	NATIONAL ENVIRONMENTAL GROUP INC	CF–06
070145	NATIONAL FUEL GAS CO	CF–01
355313	NATIONAL GAS & OIL CO	CF–05
277587	NATIONAL GRAPE COOPERATIVE ASSOCIATION INC	CF–01
070174	NATIONAL GYPSUM CO	CF–02
804368	NATIONAL HEALTH ENHANCEMENT SYSTEMS INC	CF–08
832427	NATIONAL HEALTH LABORATORIES INC	CF–03
765052	NATIONAL HEALTHCARE INC	CF–04
805274	NATIONAL HEALTHCORP L P	CF–04
810306	NATIONAL HERITAGE INC	CF–06
824428	NATIONAL HERITAGE INDUSTRIES INC	CF–06
728389	NATIONAL HMO CORP/DE	CF–06
731131	NATIONAL HOUSING PARTNERSHIP REALTY FUND I	CF–08
769028	NATIONAL HOUSING PARTNERSHIP REALTY FUND III	CF–09
780149	NATIONAL HOUSING PARTNERSHIP REALTY FUND IV	CF–06
762859	NATIONAL HOUSING PARTNERSHIP REALTY FUND TWO	CF–07
818803	NATIONAL HOUSING TRUST LIMITED PARTNERSH	CF–06
811864	NATIONAL IMAGING INC	CF–07
277577	NATIONAL INCOME REALTY TRUST	CF–04
104401	NATIONAL INDUSTRIAL SECURITY CORP	CF–08
815555	NATIONAL INSURANCE GROUP /CA/	CF–07
716644	NATIONAL INTERGROUP INC	CF–02
357219	NATIONAL LEASE INCOME FUND	CF–08
717726	NATIONAL LEASE INCOME FUND 2	CF–06
740581	NATIONAL LEASE INCOME FUND 3	CF–05
779613	NATIONAL LEASE INCOME FUND 5	CF–05
799034	NATIONAL LEASE INCOME FUND 6 LP	CF–04
835737	NATIONAL LEASE INCOME FUND 7 L P	CF–09
725364	NATIONAL LUMBER & SUPPLY INC	CF–05
070412	NATIONAL MEDIA CORP	CF–05
814656	NATIONAL MEDIA HOLDING CO INC	CF–10
070318	NATIONAL MEDICAL ENTERPRISES INC /NV/	CF–02
813562	NATIONAL MEDICAL HEALTH CARD SYSTEMS INC	CF–08
866917	NATIONAL MEDICAL WASTE INC /DE/	CF–10
714801	NATIONAL MERCANTILE BANCORP	CF–08
070333	NATIONAL MICRONETICS INC	CF–06
768600	NATIONAL MORTGAGE ACCEPTANCE CORP	CF–09
070415	NATIONAL PATENT DEVELOPMENT CORP	CF–04
700733	NATIONAL PENN BANCSHARES INC	CF–07
070427	NATIONAL PETROLEUM CORP LTD	CF–08
748714	NATIONAL PIZZA CO/KS	CF–04
080172	NATIONAL PRESTO INDUSTRIES INC	CF–04
070452	NATIONAL PROPANE CORP	CF–08
070453	NATIONAL PROPERTIES CORP	CF–07
858473	NATIONAL RE CORP	CF–10
350382	NATIONAL REAL ESTATE LTD PARTNERSHIP II	CF–08
700580	NATIONAL REAL ESTATE LTD PARTNERSHIP III	CF–07
759857	NATIONAL REAL ESTATE LTD PARTNERSHIP INC PROP	CF–07
795306	NATIONAL REAL ESTATE LTD PARTNERSHIP INC PROP I	CF–07
714314	NATIONAL REAL ESTATE LTD PARTNERSHIP IV	CF–07
729445	NATIONAL REAL ESTATE LTD PARTNERSHIP V	CF–06
785703	NATIONAL REAL ESTATE LTD PARTNERSHIP VI	CF–07
819671	NATIONAL REALTY L P	CF–03
847235	NATIONAL RESOURCE RECOVERY SYSTEMS INC	CF–10
070502	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP	CF–02
793500	NATIONAL SANITARY SUPPLY CO	CF–05
811859	NATIONAL SECURITIES CORP/WA/	CF–06
847383	NATIONAL SECURITIES HOLDING CORPORATION	CF–10
865058	NATIONAL SECURITY GROUP INC	CF–10
070530	NATIONAL SEMICONDUCTOR CORP	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
070538	NATIONAL SERVICE INDUSTRIES INC	CF–03
070564	NATIONAL STANDARD CO	CF–04
070578	NATIONAL STEEL CORP	CF–02
859921	NATIONAL TAX CREDIT INVESTORS II	CF–10
847415	NATIONAL TAX CREDIT PARTNERS L P	CF–10
110536	NATIONAL TECHNICAL SYSTEMS INC /DE/	CF–06
737923	NATIONAL TECHNOLOGIES INC	CF–08
805054	NATIONAL TECHTEAM INC /DE/	CF–07
862883	NATIONAL TELEPHONE COMMUNICATIONS INC	CF–10
315999	NATIONAL TRANSACTION NETWORK INC	CF–08
868263	NATIONAL VISION ASSOCIATES LTD	CF–10
070684	NATIONAL WESTERN LIFE INSURANCE CO	CF–04
795265	NATIONWIDE CELLULAR SERVICE INC	CF–06
780053	NATIONWIDE HEALTH PROPERTIES INC	CF–04
787253	NATURAL ALTERNATIVES INTERNATIONAL INC	CF–07
875296	NATURAL CHILD CARE INC	CF–10
879911	NATURAL EARTH TECHNOLOGIES INC	CF–10
885566	NATURAL WONDERS INC	CF–10
070793	NATURES BOUNTY INC	CF–06
275053	NATURES SUNSHINE PRODUCTS INC	CF–06
070816	NAVARRE 500 BUILDING ASSOCIATES	CF–08
793547	NAVIGATORS GROUP INC	CF–05
051303	NAVISTAR FINANCIAL CORP	CF–02
808450	NAVISTAR INTERNATIONAL CORP /DE/NEW	CF–01
051296	NAVISTAR INTERNATIONAL TRANSPORTATION CO	CF–01
829732	NBB BANCORP INC	CF–04
742054	NBC CAPITAL CORP	CF–04
070040	NBD BANCORP INC /DE/	CF–02
313518	NBI INC	CF–05
707602	NBSC CORP	CF–07
790359	NBT BANCORP INC	CF–06
070855	NCC INDUSTRIES INC	CF–05
807712	NCF FINANCIAL CORP	CF–04
069960	NCH CORP	CF–03
883902	NCI BUILDING SYSTEMS INC	CF–10
070858	NCNB CORP	CF–02
859621	NDC AUTOMATION INC	CF–10
851476	NDE ENVIRONMENTAL CORP	CF–08
814930	NDL PRODUCTS INC /DE/	CF–07
853933	NDSI INC	CF–10
801547	NECO ENTERPRISES INC	CF–05
793364	NEEDLE IN A HAYSTACK INC	CF–09
819539	NEIMAN MARCUS GROUP INC	CF–03
799290	NELLCOR INC /DE/	CF–05
070998	NELSON L B CORP	CF–07
071023	NELSON THOMAS INC	CF–05
793036	NEMDACO INC	CF–08
872473	NENDELS CORPORATION	CF–10
711377	NEOGEN CORP	CF–07
780068	NEOLENS INC	CF–07
755806	NEORX CORP	CF–05
880573	NEOSPORT INC	CF–10
838790	NEOTERIK HEALTH TECHNOLOGIES INC	CF–08
866817	NEOZYME CORP	CF–10
884392	NEOZYME II CORP	CF–10
748581	NERCO INC	CF–02
810949	NESB CORP	CF–07
720851	NESTOR INC	CF–08
821129	NET 1 L P	CF–06
843756	NET 2 L P	CF–09
866492	NET TECH INTERNATIONAL INC	CF–10
809060	NETCOR INC	CF–08
778362	NETI TECHNOLOGIES INC	CF–08
889237	NETRIX CORP	CF–10
886138	NETWORK COMPUTING DEVICES INC	CF–10
752431	NETWORK EQUIPMENT TECHNOLOGIES INC	CF–04
844643	NETWORK GENERAL CORPORATION	CF–06
883946	NETWORK IMAGING CORP	CF–10
820771	NETWORK REAL ESTATE OF CALIFORNIA INC	CF–09
319645	NETWORK SYSTEMS CORP	CF–04
071106	NETWORKS ELECTRONIC CORP	CF–07
849043	NEUROGEN CORP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
845605	NEUROMEDICAL TECHNOLOGIES INC	CF–07
758953	NEUROTECH CORP	CF–08
071125	NEUTROGENA CORP	CF–04
071180	NEVADA POWER CO	CF–02
714634	NEW AGE CORP	CF–08
071241	NEW BRUNSWICK SCIENTIFIC CO INC	CF–05
845754	NEW EAST BANCORP	CF–09
355783	NEW ENERGY CO OF INDIANA	CF–05
071282	NEW ENGLAND BANCORP INC	CF–07
205700	NEW ENGLAND BUSINESS SERVICE INC	CF–04
799300	NEW ENGLAND CRITICAL CARE INC	CF–05
071297	NEW ENGLAND ELECTRIC SYSTEM	CF–01
711417	NEW ENGLAND LIFE PENSION PROPERTIES	CF–06
728525	NEW ENGLAND LIFE PENSION PROPERTIES II	CF–05
757221	NEW ENGLAND LIFE PENSION PROPERTIES III	CF–05
779742	NEW ENGLAND LIFE PENSION PROPERTIES IV	CF–05
806028	NEW ENGLAND PENSION PROPERTIES V	CF–05
071337	NEW ENGLAND POWER CO	CF–01
746514	NEW ENGLAND REALTY ASSOCIATES LIMITED PA	CF–06
071344	NEW ENGLAND TELEPHONE & TELEGRAPH CO	CF–01
315958	NEW GENERATION FOODS INC	CF–07
820221	NEW GOLF CONCEPTS INC	CF–09
710984	NEW HAMPSHIRE SAVINGS BANK CORP	CF–07
846931	NEW HAMPSHIRE THRIFT BANCSHARES INC	CF–09
071391	NEW HILARITY MINING CO	CF–08
731940	NEW IBERIA BANCORP INC	CF–05
853706	NEW IMAGE INDUSTRIES INC	CF–06
071428	NEW JERSEY BELL TELEPHONE CO	CF–02
356309	NEW JERSEY RESOURCES CORP	CF–03
812310	NEW JERSEY STEEL CORP	CF–05
797658	NEW LINE CINEMA CORP	CF–05
071478	NEW MEXICO & ARIZONA LAND CO	CF–05
071508	NEW ORLEANS PUBLIC SERVICE INC	CF–03
216810	NEW PARAHO CORP	CF–07
071519	NEW PLAN REALTY TRUST	CF–04
071530	NEW QUINCY MINING CO	CF–08
797659	NEW RETAIL CONCEPTS INC	CF–07
771999	NEW SKY COMMUNICATIONS INC	CF–07
769122	NEW STAR ENTERTAINMENT INC /CA/	CF–08
071557	NEW ULM TELECOM INC	CF–06
356906	NEW VISIONS ENTERTAINMENT CORP	CF–06
820068	NEW YORK BANCORP INC	CF–07
739279	NEW YORK FILM WORKS INC	CF–08
857530	NEW YORK LIFE OIL & GAS NET PROFITS PROD	CF–10
869077	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–B L P	CF–10
869078	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–C L P	CF–10
873071	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–D L P	CF–10
882149	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–E LP	CF–10
882146	NEW YORK LIFE OIL & GAS NET PROFITS PRODUCING PROP III–F LP	CF–10
857529	NEW YORK LIFE OIL & GAS OPERATING PRODUC	CF–10
869067	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–B L P	CF–10
869076	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–C L P	CF–10
873072	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–D L P	CF–10
882148	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–E LP	CF–10
882147	NEW YORK LIFE OIL & GAS OPERATING PRODUCING PROP III–F LP	CF–10
071675	NEW YORK STATE ELECTRIC & GAS CORP	CF–02
071689	NEW YORK TELEPHONE CO	CF–01
071691	NEW YORK TIMES CO	CF–02
811211	NEWBERRY BANCORP INC	CF–07
071745	NEWCOR INC	CF–05
814453	NEWELL CO	CF–03
751976	NEWHALL LAND & FARMING CO /CA/	CF–04
785655	NEWMAN FINANCIAL CORP	CF–06
769940	NEWMARK & LEWIS INC	CF–05
807524	NEWMIL BANCORP INC	CF–07
793308	NEWMONT GOLD CO	CF–03
071824	NEWMONT MINING CORP	CF–02
801771	NEWORLD BANCORP INC	CF–07
071829	NEWPARK RESOURCES INC	CF–06
874420	NEWPORT CARPET MILLS INC	CF–10
225263	NEWPORT CORP	CF–05
846011	NEWPORT INVESTMENTS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
877556	NEWPORT PACIFIC INCOME FUND I	CF–10
110074	NEWPORT PHARMACEUTICALS INTERNATIONAL IN	CF–06
794487	NEWS COMMUNICATIONS INC	CF–07
860448	NFA WORLD COIN FUND LP	CF–10
822320	NFS AGENCY CORP	CF–10
794103	NFS FINANCIAL CORP	CF–07
353646	NGT ENTERPRISES INC	CF–09
070182	NHD STORES INC	CF–06
793730	NHP RETIREMENT HOUSING PARTNERS I LTD PA	CF–05
710976	NIAGARA CORP	CF–07
732433	NIAGARA EXCHANGE CORP	CF–09
071932	NIAGARA MOHAWK POWER CORP /NY/	CF–02
765410	NICHOLS INSTITUTE /DE/	CF–05
806388	NICHOLS RESEARCH CORP /AL/	CF–06
071985	NICHOLS S E INC	CF–05
072013	NICOLET INSTRUMENT CORP	CF–05
072020	NICOR INC	CF–02
837296	NIGHTINGALE INC	CF–09
320187	NIKE INC	CF–01
858366	NINE HOLDINGS INC	CF–10
823392	NIPSCO INDUSTRIES INC	CF–02
832488	NITE LITE USA LTD	CF–09
072162	NL INDUSTRIES INC	CF–02
072170	NMC CORP	CF–08
724141	NMR OF AMERICA INC	CF–06
072205	NOBILITY HOMES INC	CF–07
072207	NOBLE AFFILIATES INC	CF–03
777201	NOBLE DRILLING CORP	CF–04
709005	NOBLE ROMANS INC	CF–07
888981	NOCOPI TECHNOLOGIES INC/MD/	CF–10
722051	NOISE CANCELLATION TECHNOLOGIES INC	CF–08
878828	NOISE COM INC/NJ	CF–10
072243	NOLAND CO	CF–04
720762	NON INVASIVE MONITORING SYSTEMS INC /FL/	CF–07
757764	NOONEY INCOME FUND LTD II L P	CF–06
797976	NOONEY INCOME FUND LTD III LP	CF–06
725266	NOONEY INCOME FUND LTD LP	CF–06
708133	NOONEY REAL PROPERTY INVESTORS FIVE L P	CF–06
700720	NOONEY REAL PROPERTY INVESTORS FOUR L P	CF–06
275829	NOONEY REAL PROPERTY INVESTORS LP	CF–07
350113	NOONEY REAL PROPERTY INVESTORS THREE L P	CF–06
312155	NOONEY REAL PROPERTY INVESTORS TWO L P	CF–09
748580	NOONEY REALTY TRUST INC	CF–06
742127	NORCAP FINANCIAL CORP	CF–08
793702	NORCAP INC	CF–09
072316	NORD RESOURCES CORP	CF–04
072331	NORDSON CORP	CF–04
757439	NORDSTROM CREDIT INC	CF–08
072333	NORDSTROM INC	CF–02
702165	NORFOLK SOUTHERN CORP	CF–02
092275	NORFOLK SOUTHERN RAILWAY CO/VA	CF–02
754012	NORMANDY OIL & GAS CO INC	CF–07
767791	NORMAR INVESTMENT CORP	CF–08
072418	NORSTAN INC	CF–05
847452	NORTANKERS INC	CF–05
722313	NORTECH SYSTEMS INC	CF–08
072423	NORTEK INC	CF–03
700929	NORTH AMERICAN BANCORPORATION INC	CF–08
072444	NORTH AMERICAN BIOLOGICALS INC	CF–06
225854	NORTH AMERICAN ENERGY OF DELAWARE INC /D	CF–09
847388	NORTH AMERICAN INTEGRATED MARKETING INC	CF–10
882261	NORTH AMERICAN MORTGAGE CO	CF–10
072514	NORTH AMERICAN NATIONAL CORP	CF–07
072523	NORTH AMERICAN PHILIPS CORP	CF–02
881165	NORTH AMERICAN RECYCLING SYSTEMS INC	CF–10
786765	NORTH AMERICAN VENTURES INC	CF–05
880416	NORTH ATLANTIC ENERGY CORP /NH	CF–10
759695	NORTH ATLANTIC FISHERIES INC	CF–08
072575	NORTH ATLANTIC INDUSTRIES INC	CF–06
706021	NORTH ATLANTIC TECHNOLOGIES INC	CF–08
754440	NORTH BAY BANCORP	CF–06
835954	NORTH BY NORTHEAST LTD	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
072596	NORTH CAROLINA NATURAL GAS CORP	CF–04
813794	NORTH CAROLINA RAILROAD CO	CF–07
839950	NORTH COAST ENERGY INC / DE/	CF–07
357262	NORTH COUNTY BANCORP	CF–08
704216	NORTH DALLAS PARTNERS	CF–07
352162	NORTH EAST INSURANCE CO	CF–07
072633	NORTH EUROPEAN OIL ROYALTY TRUST	CF–08
352510	NORTH FORK BANCORPORATION INC	CF–03
858751	NORTH FULTON BANCSHARES INC	CF–10
843493	NORTH GEORGIA NATIONAL BANCSHARES INC	CF–09
835959	NORTH LENDERS L P	CF–10
072655	NORTH LILY MINING CO	CF–05
857614	NORTH OAKS REAL ESTATE PARTNERSHIP	CF–10
764765	NORTH PITTSBURGH SYSTEMS INC	CF–05
110101	NORTH SHORE GAS CO /IL/	CF–08
799276	NORTH SIDE CAPITAL CORP	CF–05
768158	NORTH STAR UNIVERSAL INC	CF–04
353191	NORTH VALLEY BANCORP	CF–08
783209	NORTHAMPTON INC	CF–08
844162	NORTHBAY FINANCIAL CORP	CF–05
072740	NORTHEAST BANCORP INC /CT/	CF–03
863517	NORTHEAST FEDERAL CORP	CF–02
072741	NORTHEAST UTILITIES	CF–02
793498	NORTHEAST WISCONSIN FINANCIAL SERVICES I	CF–06
318779	NORTHERN CALIFORNIA COMMUNITY BANCORPORA	CF–05
746253	NORTHERN EMPIRE BANCSHARES	CF–06
826447	NORTHERN ILLINOIS FINANCIAL CORP	CF–08
110104	NORTHERN ILLINOIS GAS CO /IL/ /NEW/	CF–08
072843	NORTHERN INDIANA PUBLIC SERVICE CO	CF–09
875582	NORTHERN INSTRUMENTS CORP	CF–10
750005	NORTHERN NECK BANKSHARES CORP	CF–06
885040	NORTHERN SPRINGS CO INC	CF–10
072903	NORTHERN STATES POWER CO /MN/	CF–02
072909	NORTHERN STATES POWER CO /WI/	CF–02
073124	NORTHERN TRUST CORP	CF–02
855207	NORTHGATE INDUSTRIES INC	CF–10
843368	NORTHLAND CABLE PROPERTIES EIGHT LIMITED	CF–09
776730	NORTHLAND CABLE PROPERTIES FIVE LTD PART	CF–07
760729	NORTHLAND CABLE PROPERTIES FOUR LTD PART	CF–07
813658	NORTHLAND CABLE PROPERTIES SEVEN LIMITED	CF–06
788736	NORTHLAND CABLE PROPERTIES SIX LTD PARTN	CF–06
732048	NORTHLAND CABLE PROPERTIES TWO LIMITED P	CF–09
818010	NORTHLAND CRANBERRIES INC /WI/	CF–05
072945	NORTHROP CORP	CF–01
873082	NORTHSTAR COMPUTER FORMS INC/MN	CF–10
838814	NORTHSTAR INCOME FUND I LP	CF–09
854398	NORTHWEST ACQUISITIONS INC/MN/	CF–10
313292	NORTHWEST BANK HOLDING CO	CF–05
352447	NORTHWEST GOLD INC	CF–09
216729	NORTHWEST ILLINOIS BANCORP INC	CF–08
073020	NORTHWEST NATURAL GAS CO	CF–03
110019	NORTHWEST PIPELINE CORP	CF–02
073048	NORTHWEST TELEPRODUCTIONS INC	CF–06
073088	NORTHWESTERN PUBLIC SERVICE CO	CF–04
073093	NORTHWESTERN STEEL & WIRE CO	CF–03
072971	NORWEST CORP	CF–02
708481	NORWEST FINANCIAL INC	CF–02
731162	NORWEST MORTGAGE CONVENTIONAL 1 INC	CF–07
731767	NORWEST MORTGAGE INSURED 1 INC	CF–07
740768	NORWEST MORTGAGE INSURED 2 INC	CF–08
828808	NORWICH FINANCIAL CORP	CF–09
747178	NOSTALGIA NETWORK INC	CF–07
857103	NOTABLE ENTERPRISES INC	CF–10
840404	NOVA CAPITAL INC	CF–09
313457	NOVA COLOR INC	CF–09
877541	NOVA GROUP INC	CF–10
773394	NOVA INTERNATIONAL FILMS INC	CF–08
792935	NOVA NATURAL RESOURCES CORP	CF–08
815563	NOVA TECHNOLOGY LIMITED PARTNERSHIP	CF–06
316656	NOVA VISTA INDUSTRIES INC	CF–05
802843	NOVACARE INC	CF–05
310450	NOVAMETRIX MEDICAL SYSTEMS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
832334	NOVATEK INTERNATIONAL INC	CF–09
758004	NOVELL INC	CF–03
836106	NOVELLUS SYSTEMS INC	CF–05
815838	NOVEN PHARMACEUTICALS INC	CF–07
314307	NOXSO CORP	CF–07
352973	NPL CORP	CF–04
073225	NRG INC	CF–08
759202	NRM ENERGY COMPANY L P	CF–03
794413	NRM OPERATING CO LP	CF–09
778426	NRP INC	CF–07
277028	NRUC CORP	CF–07
745026	NS GROUP INC	CF–04
798176	NSA INC /CO	CF–09
863210	NSC CORP	CF–10
810111	NSC SERVICE GROUP INC	CF–09
748592	NTN COMMUNICATIONS INC	CF–08
841942	NTS MORTGAGE INCOME FUND	CF–09
703667	NTS PROPERTIES III	CF–06
719589	NTS PROPERTIES IV	CF–06
818089	NTS PROPERTIES PLUS LTD	CF–09
745302	NTS PROPERTIES V	CF–06
765232	NTS PROPERTIES VI	CF–05
814222	NTS PROPERTIES VII LTD	CF–07
718074	NU HORIZONS ELECTRONICS CORP	CF–06
314928	NU MED INC	CF–04
840759	NU WEST INDUSTRIES INC	CF–05
073271	NUCLEAR DATA INC /DE/	CF–06
276331	NUCLEAR METALS INC	CF–05
073296	NUCLEAR RESEARCH CORP	CF–07
317488	NUCLEAR SUPPORT SERVICES INC	CF–06
073309	NUCOR CORP	CF–03
837906	NUCORP INC / DE/	CF–06
861819	NUEVO ENERGY CO	CF–10
356590	NUGGET EXPLORATION INC	CF–08
276327	NUGGET OIL CORP	CF–09
070668	NUI CORP	CF–03
877211	NULL CORP	CF–10
870753	NUMEREX CORP/NY	CF–10
768603	NUMERICA FINANCIAL CORP	CF–07
357038	NUMERICOM INC /OK/	CF–08
318716	NUMEX CORP	CF–09
073354	NURSECARE HEALTH CENTERS INC	CF–07
793652	NUTMEG INDUSTRIES INC	CF–05
818467	NUTRAMAX PRODUCTS INC /DE/	CF–08
831202	NUTRI PRODUCTS INC	CF–09
879303	NUTRITION MANAGEMENT SERVICES CO/PA	CF–10
885708	NUVEEN JOHN COMPANY	CF–10
756918	NUVISION INC	CF–06
073515	NVF CO	CF–05
873371	NVIEW CORP	CF–10
792972	NVR LP	CF–02
841528	NWNL COMPANIES INC	CF–10
706066	NYCAL CORP	CF–06
793526	NYCOM INFORMATION SERVICES INC	CF–07
809066	NYCOR INC /DE/	CF–05
884647	NYER MEDICAL GROUP INC	CF–10
844414	NYLIFE GOVERNMENT MORTGAGE PLUS LTD PART	CF–09
880866	NYLIFE STRUCTURED ASSET MANAGEMENT COMPANY LTD	CF–10
862447	NYNEX CAPITAL FUNDING CORP	CF–01
732714	NYNEX CORP	CF–01
766823	NYTEST ENVIRONMENTAL INC	CF–07
864233	O CHARLEYS INC	CF–10
012203	OAK HILL SPORTSWEAR CORP /NY/	CF–05
073568	OAK INDUSTRIES INC	CF–04
799426	OAK TREE CONSTRUCTION COMPUTERS INC	CF–08
847603	OAKRIDGE ACQUISITIONS INC	CF–10
073609	OAKWOOD HOMES CORP	CF–04
823073	OASIS LAUNDRIES INC	CF–08
795185	OBRIEN ENERGY SYSTEMS INC	CF–04
797468	OCCIDENTAL PETROLEUM CORP /DE/	CF–02
754438	OCCUPATIONAL MEDICAL CORP OF AMERICA INC	CF–07
350737	OCEAN BIO CHEM INC	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
876235	OCEAN OPTIQUE DISTRIBUTORS INC	CF–10
810312	OCEAN SHOWBOAT INC	CF–04
073756	OCEANEERING INTERNATIONAL INC	CF–05
073759	OCEANIC EXPLORATION CO	CF–07
073779	OCG TECHNOLOGY INC	CF–08
870754	OCOM CORPORATION	CF–10
792723	OCTEL COMMUNICATIONS CORP	CF–04
350868	ODETICS INC	CF–05
073864	OEA INC /DE/	CF–05
873573	OESI POWER CORP	CF–10
800240	OFFICE DEPOT INC	CF–04
851631	OFFICE PRODUCTS OF AMERICA INC	CF–07
073887	OFFSHORE LOGISTICS INC	CF–05
862078	OFFSHORE PIPELINES INC	CF–10
073902	OGDEN CORP	CF–02
851945	OGDEN PROJECTS INC	CF–02
073918	OGLEBAY NORTON CO	CF–04
788816	OGLETHORPE POWER CORP	CF–02
053320	OHIO & SOUTHWESTERN ENERGY CO	CF–09
073942	OHIO ART CO	CF–06
357149	OHIO BANCORP	CF–07
073945	OHIO BELL TELEPHONE CO	CF–02
073952	OHIO CASUALTY CORP	CF–08
073960	OHIO EDISON CO	CF–01
073986	OHIO POWER CO	CF–02
788964	OHM CORP	CF–04
073773	OI CORP	CF–07
797662	OIA INC	CF–08
277952	OIL CITY PETROLEUM INC	CF–08
074046	OIL DRI CORP OF AMERICA	CF–05
074058	OILGEAR CO	CF–05
753601	OIS OPTICAL IMAGING SYSTEMS INC	CF–07
353607	OKC LTD PARTNERSHIP	CF–06
074145	OKLAHOMA GAS & ELECTRIC CO	CF–02
885568	OLD DOMINION ELECTRIC COOPERATIVE	CF–10
878927	OLD DOMINION FREIGHT LINE INC/VA	CF–10
746969	OLD KENT FINANCIAL CORP /MI/	CF–02
707179	OLD NATIONAL BANCORP	CF–07
740971	OLD POINT FINANCIAL CORP	CF–05
074260	OLD REPUBLIC INTERNATIONAL CORP	CF–03
357173	OLD SECOND BANCORP INC	CF–08
074273	OLD STONE CORP	CF–06
867351	OLD YORK ROAD BANCORP INC	CF–10
867350	OLDBRIDGE CO /NV/	CF–10
813160	OLDE FINANCIAL CORP	CF–09
752324	OLDE WINDSOR BANCORP INC	CF–05
074303	OLIN CORP	CF–02
074374	OLSON INDUSTRIES INC /DE/	CF–06
074386	OLSTEN CORP	CF–04
879674	OLYMPIC FINANCIAL LTD	CF–10
710985	OLYMPIC NATIONAL BANCORP	CF–06
707706	OLYMPUS CAPITAL CORP/UT	CF–04
878071	OLYMPUS VENTURES INC	CF–10
871826	OMEGA ENVIRONMENTAL INC	CF–10
705671	OMEGA FINANCIAL CORP /PA/	CF–07
864902	OMEGA HEALTH SYSTEMS INC	CF–10
888491	OMEGA HEALTHCARE INVESTORS INC	CF–10
857104	OMEGA POWER INC	CF–10
732780	OMI CORP	CF–03
353153	OMNI EXPLORATION INC	CF–07
816348	OMNI FILMS INTERNATIONAL INC	CF–07
880938	OMNI INVESTORS GROUP INC	CF–10
846732	OMNI USA INC	CF–10
353230	OMNICARE INC	CF–05
029989	OMNICOM GROUP INC	CF–02
719775	OMNICORP LTD	CF–06
838872	OMNITEC INC	CF–07
890564	ON ASSIGNMENT INC	CF–10
888428	ON GARD SYSTEMS INC	CF–10
705406	ON LINE SOFTWARE INTERNATIONAL INC	CF–05
818183	ON SITE TOXIC CONTROL INC	CF–08
861419	ON THE BORDER CAFES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
846609	ONBANCORP INC	CF–09
729922	ONCOGENE SCIENCE INC	CF–06
806637	ONCOR INC	CF–08
708817	ONE AMERICAN CORP	CF–06
740781	ONE BANCORP	CF–09
858359	ONE HOLDINGS INC	CF–10
712770	ONE LIBERTY PROPERTIES INC	CF–06
812446	ONE PRICE CLOTHING STORES INC	CF–06
351616	ONE VALLEY BANCORP OF WEST VIRGINIA INC	CF–03
074585	ONEIDA LTD	CF–04
820957	ONEITA INDUSTRIES INC	CF–05
074154	ONEOK INC	CF–03
858748	OP TECH ENVIRONMENTAL SERVICES INC	CF–10
885317	OPHTHALMIC IMAGING SYSTEMS INC	CF–10
728848	OPPENHEIMER & CO INC	CF–02
814562	OPPENHEIMER CAPITAL L P /DE/	CF–05
074664	OPPENHEIMER INDUSTRIES INC	CF–06
205741	OPPENHEIMER LANDMARK PROPERTIES	CF–07
074688	OPT SCIENCES CORP	CF–08
883326	OPTA FOOD INGREDIENTS INC /DE	CF–10
804312	OPTEK TECHNOLOGY INC	CF–05
275858	OPTELECOM INC	CF–08
814921	OPTI MAG SUBSTRATE INC	CF–09
074697	OPTICAL COATING LABORATORY INC	CF–05
074702	OPTICAL RADIATION CORP	CF–04
706766	OPTICAL SPECIALTIES INC	CF–07
836433	OPTICORP INC	CF–08
819201	OPTIFUND INC	CF–09
820474	OPTIMUMCARE CORP /DE/	CF–08
884064	OPTION CARE INC/DE	CF–10
031688	OPTO MECHANIK INC	CF–06
023080	OPUS COMPUTER PRODUCTS INC	CF–07
777676	ORACLE SYSTEMS CORP	CF–03
074778	ORANGE & ROCKLAND UTILITIES INC	CF–03
702302	ORANGE BANCORP	CF–08
004507	ORANGE CO INC /FL/	CF–04
801443	ORANGE NATIONAL BANCORP	CF–05
799514	ORBIS INC	CF–08
074816	ORBIT GAS CO	CF–07
074818	ORBIT INSTRUMENT CORP	CF–05
820736	ORBITAL SCIENCES CORP II	CF–05
797983	ORBITRON CAPITAL CORP	CF–09
837590	ORCHARD HOUSE PARTNERSHIP	CF–09
856712	ORCHARD SUPPLY HARDWARE CORP	CF–04
074856	OREGON METALLURGICAL CORP	CF–05
830260	OREGON STEEL MILLS INC	CF–04
779733	ORGANOGENESIS INC	CF–07
088096	ORIENT EXPRESS HOTELS INC	CF–05
802686	ORIGINAL ITALIAN PASTA PRODUCTS CO INC	CF–08
074925	ORIGINAL SIXTEEN TO ONE MINE INC /CA/	CF–09
074928	ORIOLE HOMES CORP	CF–04
074931	ORION CAPITAL CORP	CF–04
711210	ORION FINANCIAL LTD	CF–07
035590	ORION PICTURES CORP	CF–03
074954	ORMAND INDUSTRIES INC	CF–07
826154	ORRSTOWN FINANCIAL SERVICES INC	CF–08
310316	ORS CORP /OK/	CF–07
765353	ORTHOMET INC	CF–06
836442	ORYX ENERGY CO	CF–02
885637	OSB FINANCIAL CORP	CF–10
811714	OSBORN COMMUNICATIONS CORP /DE/	CF–05
075042	OSHKOSH B GOSH INC	CF–04
775158	OSHKOSH TRUCK CORP	CF–04
075043	OSHMANS SPORTING GOODS INC	CF–04
812491	OSICOM TECHNOLOGIES INC	CF–06
075049	OSMONICS INC	CF–05
874734	OSTEOTECH INC	CF–10
075072	OSULLIVAN CORP	CF–04
881895	OTR EXPRESS INC/KS	CF–10
816330	OTRA SECURITIES GROUP INC	CF–06
075129	OTTER TAIL POWER CO	CF–03
874691	OUTBACK STEAKHOUSE INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
075149	OUTBOARD MARINE CORP	CF–02
804060	OUTLET BROADCASTING INC	CF–04
812094	OUTLET CENTRE PARTNERS	CF–06
803743	OUTLET COMMUNICATIONS INC	CF–04
810736	OUTLOOK ALL SUITE HOTELS L P	CF–06
867490	OUTLOOK GRAPHICS CORP	CF–10
822729	OUTLOOK INCOME FUND 10	CF–09
801449	OUTLOOK INCOME FUND 9	CF–05
771998	OUTLOOK INCOME GROWTH FUND VIII	CF–05
755869	OUTLOOK PENSION INVESTORS	CF–06
777955	OUTLOOK PROPERTIES FUND IV	CF–06
075189	OVERMYER CORP	CF–06
075208	OVERSEAS SHIPHOLDING GROUP INC	CF–02
784571	OVONIC SYNTHETIC MATERIALS CO INC	CF–07
075252	OWENS & MINOR INC	CF–04
075234	OWENS CORNING FIBERGLAS CORP	CF–02
812233	OWENS ILLINOIS GROUP INC	CF–02
812074	OWENS ILLINOIS INC /DE/	CF–02
841501	OWENS MORTGAGE INVESTMENT FUND II	CF–05
350557	OXBORO MEDICAL INTERNATIONAL INC	CF–08
766585	OXFORD CONSOLIDATED INC	CF–07
743332	OXFORD ENERGY CO	CF–04
811100	OXFORD FUTURES FUND LTD	CF–06
865084	OXFORD HEALTH PLANS INC	CF–10
075288	OXFORD INDUSTRIES INC	CF–01
744786	OXFORD RESIDENTIAL PROPERTIES I LTD PART	CF–06
769020	OXFORD TAX EXEMPT FUND LTD PARTNERSHIP	CF–09
310801	OXIDYNE GROUP INC	CF–06
091755	OZITE CORP	CF–07
812152	OZO DIVERSIFIED AUTOMATION INC /CO/	CF–08
784558	P&C FOOD MARKETS INC /NY/	CF–08
075340	P&F INDUSTRIES INC	CF–05
835763	PA HOLDINGS CORP	CF–02
705200	PAB BANKSHARES INC	CF–09
731288	PACCAR FINANCIAL CORP	CF–02
075362	PACCAR INC	CF–02
791958	PACE GROUP INTERNATIONAL INC	CF–08
814057	PACE MEDICAL INC	CF–08
275866	PACER TECHNOLOGY	CF–07
835169	PACESETTER BUSINESS PROPERTIES	CF–05
835170	PACESETTER HOMES INC	CF–05
727273	PACIFIC AGRICULTURAL HOLDINGS INC	CF–05
075417	PACIFIC BANCORPORATION	CF–05
075641	PACIFIC BELL	CF–01
731805	PACIFIC CAPITAL BANCORP	CF–08
786128	PACIFIC EAGLE TREASURE SALVORS INC	CF–09
778584	PACIFIC ENERGY & MINING CO	CF–08
075527	PACIFIC ENTERPRISES INC	CF–02
075488	PACIFIC GAS & ELECTRIC CO	CF–02
277058	PACIFIC GOLD CORP	CF–08
724179	PACIFIC INLAND BANCORP	CF–06
727066	PACIFIC INTERNATIONAL SERVICES CORP	CF–05
796838	PACIFIC LUMBER CO /DE/	CF–03
782379	PACIFIC NUCLEAR SYSTEMS INC	CF–05
230437	PACIFIC REAL ESTATE INVESTMENT TRUST	CF–05
075608	PACIFIC SCIENTIFIC CO	CF–04
203159	PACIFIC SECURITY COMPANIES	CF–05
096977	PACIFIC TELECOM INC	CF–02
732716	PACIFIC TELESIS GROUP	CF–01
317964	PACIFIC WESTERN BANCSHARES INC /DE/	CF–04
766456	PACIFICARE HEALTH SYSTEMS INC	CF–05
075594	PACIFICORP /OR/	CF–01
072965	PACIFICORP FINANCIAL SERVICES INC	CF–08
075675	PACKAGE MACHINERY CO	CF–05
785213	PACTEL CAPITAL RESOURCES	CF–01
822638	PACTEL PERSONAL COMMUNICATIONS	CF–01
311048	PAGE AMERICA GROUP INC	CF–06
878324	PAGING NETWORK INC	CF–10
711393	PAINEWEBBER CMJ PROPERTIES LP	CF–07
075754	PAINEWEBBER GROUP INC	CF–02
705191	PAINEWEBBER GROWTH PROPERTIES LP	CF–06
722569	PAINEWEBBER GROWTH PROPERTIES TWO LP	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850310	PAINEWEBBER GUARANTEED FUTURES FUND L P	CF–10
792888	PAINEWEBBER INCOME PROPERTIES EIGHT LTD	CF–05
714211	PAINEWEBBER INCOME PROPERTIES FIVE LTD	CF–07
354884	PAINEWEBBER INCOME PROPERTIES FOUR LTD	CF–07
745933	PAINEWEBBER INCOME PROPERTIES SIX LTD P	CF–06
352723	PAINEWEBBER QUALIFIED PLAN PROPERTY FUN	CF–10
756428	PAINEWEBBER QUALIFIED PLAN PROPERTY FUND FOUR	CF–05
724136	PAINEWEBBER QUALIFIED PLAN PROPERTY FUND THREE LP	CF–06
700913	PAINEWEBBER QUALIFIED PLAN PROPERTY FUND TWO LP	CF–06
313909	PAINEWEBBER COMMODITY LTD PARTNERSHIP I	CF–08
352911	PAINEWEBBER COMMODITY LTD PARTNERSHIP II	CF–08
772124	PAINEWEBBER DEVELOPMENT PARTNERS FOUR LT	CF–06
766658	PAINEWEBBER EQUITY PARTNERS ONE LTD PART	CF–05
814460	PAINEWEBBER EQUITY PARTNERS THREE LIMITE	CF–06
793973	PAINEWEBBER EQUITY PARTNERS TWO LTD PART	CF–04
870229	PAINEWEBBER GEODYNE ENERGY INCOME LIMITED PARTNERSHIP III–D	CF–10
746254	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–A	CF–09
780200	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–B	CF–07
791067	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–C	CF–07
799178	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–D	CF–07
806613	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–E	CF–06
811031	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART 1–F	CF–07
824894	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–A	CF–09
826345	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–B	CF–06
833054	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–C	CF–09
833526	PAINEWEBBER GEODYNE ENERGY INCOME LTD PART II–D	CF–09
842881	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–E	CF–10
850506	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–F	CF–10
851724	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–G	CF–10
854062	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP II–H	CF–10
860745	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–A	CF–10
863835	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–B	CF–10
863837	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–C	CF–10
872121	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–E	CF–10
873739	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–F	CF–10
879815	PAINEWEBBER GEODYNE ENERGY INCOME LTD PARTNERSHIP III–G	CF–10
850427	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–1	CF–10
850428	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–2	CF–10
854066	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–3	CF–10
860744	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–4	CF–10
863832	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–5	CF–10
869801	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–6	CF–10
888240	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–7	CF–10
888239	PAINEWEBBER GEODYNE INSTITUTIONAL PENSION ENERGY INC LP P–8	CF–10
769847	PAINEWEBBER GROWTH PARTNERS THREE LP	CF–05
277641	PAINEWEBBER INCOME PROPERTIES LTD PARTNE	CF–07
318016	PAINEWEBBER INCOME PROPERTIES THREE LTD	CF–07
313044	PAINEWEBBER INCOME PROPERTIES TWO LTD PA	CF–06
861880	PAINEWEBBER INDEPENDENT LIVING MORTGAGE FUND II	CF–10
847414	PAINEWEBBER INDEPENDENT LIVING MORTGAGE FUND INC	CF–10
846557	PAINEWEBBER INSURED MORTGAGE PARTNERS 1–A LP	CF–10
857098	PAINEWEBBER INSURED MORTGAGE PARTNERS 1–B LP	CF–10
779339	PAINEWEBBER MORTGAGE PARTNERS FIVE LP	CF–06
859176	PAINEWEBBER PREFERRED YIELD FUND LP	CF–10
814576	PAINEWEBBER R&D PARTNERS II LP	CF–05
865936	PAINEWEBBER R&D PARTNERS III LP	CF–10
770470	PAINEWEBBER R&D PARTNERS LP	CF–06
852748	PAINEWEBBER RETAIL PROPERTY INVESTMENTS	CF–10
754921	PAK MAIL CENTERS OF AMERICA INC	CF–08
793075	PALFED INC	CF–09
075829	PALL CORP	CF–03
884184	PALM SPRINGS GOLF CO INC	CF–10
706874	PALMETTO BANCSHARES INC	CF–08
075894	PALMETTO REAL ESTATE TRUST	CF–07
704475	PALO ALTO FUTURES FUND	CF–07
798287	PAM TRANSPORTATION SERVICES INC	CF–05
868268	PAMET SYSTEMS INC	CF–10
864760	PAMIDA HOLDINGS CORP/DE/	CF–10
854071	PAMRAPO BANCORP INC	CF–10
743216	PAN AM CORP/DE	CF–02
095626	PAN AMERICAN ENERGY CORPORATION	CF–09
075989	PAN AMERICAN WORLD AIRWAYS INC	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
807906	PAN ATLANTIC INC	CF–09
814850	PAN PETROLEUM MASTER LTD PARTNERSHIP	CF–06
847419	PAN WORLD MINERALS INTERNATIONAL INC/UT	CF–10
882074	PANACO INC	CF–09
354992	PANATECH RESEARCH & DEVELOPMENT CORP	CF–06
075929	PANCHOS MEXICAN BUFFET INC /DE	CF–05
351696	PANHANDLE EASTERN CORP /DE/	CF–02
076063	PANHANDLE EASTERN PIPE LINE CO	CF–08
315131	PANHANDLE ROYALTY CO	CF–07
873541	PANORAMA INDUSTRIES INC	CF–10
353652	PANSOPHIC SYSTEMS INC	CF–04
763733	PANTHEON INDUSTRIES INC	CF–07
815577	PANTHER MOUNTAIN WATER PARK INC /DE/	CF–09
756439	PAPERBACK SOFTWARE INTERNATIONAL	CF–08
869395	PAR CAPITAL CORP	CF–10
728351	PAR PHARMACEUTICAL INC	CF–05
708821	PAR TECHNOLOGY CORP	CF–05
882362	PARACELSIAN INC /DE/	CF–10
076149	PARADISE FRUIT CO INC /FL/	CF–06
852615	PARAGON MORTGAGE CORP	CF–10
320342	PARAGON TEMPLETON 81–A LTD	CF–09
356180	PARAGON TEMPLETON 81–B LTD	CF–09
750561	PARALLEL PETROLEUM CORP /DE/	CF–07
857005	PARAMETRIC TECHNOLOGY CORP	CF–07
044482	PARAMOUNT COMMUNICATIONS INC /DE/	CF–02
789660	PARIS BUSINESS FORMS INC	CF–06
726957	PARK COMMUNICATIONS INC	CF–04
076267	PARK ELECTROCHEMICAL CORP	CF–04
076282	PARK OHIO INDUSTRIES INC	CF–05
076286	PARK PREMIER MINING CO	CF–09
714909	PARKER & PARSLEY 82 I LTD	CF–08
717374	PARKER & PARSLEY 82 II LTD	CF–09
743456	PARKER & PARSLEY 83–A LTD	CF–07
743457	PARKER & PARSLEY 83–B LTD	CF–06
757545	PARKER & PARSLEY 84–A LTD	CF–06
791230	PARKER & PARSLEY 85–A LTD	CF–07
791231	PARKER & PARSLEY 85–B LTD	CF–07
789789	PARKER & PARSLEY 86–A LTD	CF–07
789790	PARKER & PARSLEY 86–B LTD	CF–07
789791	PARKER & PARSLEY 86–C LTD	CF–06
810999	PARKER & PARSLEY 87–A LTD	CF–06
811000	PARKER & PARSLEY 87–B LTD	CF–06
828186	PARKER & PARSLEY 88 A LP	CF–09
828191	PARKER & PARSLEY 88 B LP	CF–09
844582	PARKER & PARSLEY 89 A LP	CF–09
844625	PARKER & PARSLEY 89 B CONV LP	CF–10
844606	PARKER & PARSLEY 89 B LP	CF–09
871364	PARKER & PARSLEY 91–A LP	CF–10
809016	PARKER & PARSLEY PRODUCING PROPERTIES 87–A	CF–09
809017	PARKER & PARSLEY PRODUCING PROPERTIES 87–B	CF–07
837893	PARKER & PARSLEY PRODUCING PROPERTIES 88–A	CF–09
839434	PARKER AUTOMOTIVE CORP	CF–09
076321	PARKER DRILLING CO /DE/	CF–04
076334	PARKER HANNIFIN CORP	CF–02
820907	PARKVALE FINANCIAL CORP	CF–09
825517	PARKWAY CAPITAL CORP	CF–09
729237	PARKWAY CO/TX	CF–05
724988	PARLEX CORP	CF–06
317951	PARLIAMENT HILL CORP	CF–07
802356	PARLUX FRAGRANCES INC	CF–06
791027	PARTECH HOLDINGS CORP	CF–03
785940	PARTICIPATING DEVELOPMENT FUND 86	CF–05
797977	PARTICIPATING INCOME PROPERTIES 1986 LP	CF–05
820806	PARTICIPATING INCOME PROPERTIES II LP	CF–09
865828	PARTICIPATING INCOME PROPERTIES III LTD PARTNERSHIP	CF–10
881460	PARTISAN CORP	CF–10
756928	PARTNERS HEALTH PLAN OF FLORIDA INC	CF–08
801335	PARTNERS HEALTH PLAN OF PENNSYLVANIA INC	CF–07
318894	PARTNERS OIL CO	CF–07
870739	PARTNERS PREFERRED YIELD II INC	CF–10
870871	PARTNERS PREFERRED YIELD III INC	CF–10
870825	PARTNERS PREFERRED YIELD INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
720695	PATHE COMMUNICATIONS CORP	CF–03
731895	PATHE COMPUTER CONTROL SYSTEMS CORP	CF–08
718499	PATHFINDER DATA GROUP INC	CF–08
076057	PATLEX CORP	CF–06
076605	PATRICK INDUSTRIES INC	CF–05
316695	PATRICK PETROLEUM CO /DE/	CF–05
836564	PATRIOT FINANCIAL CORP	CF–09
778946	PATTEN CORP	CF–04
704460	PATTERN PROCESSING TECHNOLOGIES INC	CF–08
854862	PAUDAN INC	CF–10
809706	PAUL ENTERTAINMENT INC	CF–08
704159	PAULSON CAPITAL CORP	CF–08
818786	PAVICHEVICH BREWING CO /IL/	CF–08
075681	PAXAR CORP	CF–05
076728	PAY FONE SYSTEMS INC	CF–07
076732	PAY N PAK STORES INC	CF–03
793322	PAY N SAVE INC	CF–04
723531	PAYCHEX INC	CF–05
076741	PAYCO AMERICAN CORP	CF–05
076744	PAYLESS CASHWAYS INC	CF–02
779628	PAYLINE SYSTEMS INC	CF–08
839849	PB SECURED FINANCING CORP	CF–09
827053	PC ETCETERA INC	CF–08
745774	PC QUOTE INC	CF–07
076791	PCA INTERNATIONAL INC	CF–05
756972	PCC GROUP INC	CF–09
879534	PCI SERVICES INC/DE	CF–10
824581	PCPI FUNDING CORP	CF–09
759436	PDA ENGINEERING	CF–06
869685	PDC 1991 DRILLING PROGRAM	CF–10
880057	PDC 1992 DRILLING PROGRAM	CF–10
771485	PDG ENVIRONMENTAL INC	CF–08
709197	PEACHES ENTERTAINMENT CORP	CF–07
884183	PEACHTREE CAPITAL INC	CF–10
886044	PEAK TECHNOLOGIES GROUP INC	CF–10
076888	PEC ISRAEL ECONOMIC CORP	CF–04
804125	PEEBLES INC	CF–04
880238	PEER REVIEW ANALYSIS INC	CF–10
076954	PEERLESS MANUFACTURING CO	CF–06
076958	PEERLESS TUBE CO	CF–05
849870	PEGASUS AIRCRAFT PARTNERS II LP	CF–10
835900	PEGASUS AIRCRAFT PARTNERS LP	CF–05
716524	PEI INC /DE/	CF–08
077004	PELL INDUSTRIES INC	CF–08
842706	PEMBROKE CAPITAL INC	CF–09
768868	PEMI BANCORP INC	CF–08
225747	PENGO INDUSTRIES INC	CF–06
737220	PENN CENTRAL BANCORP INC	CF–08
077098	PENN CENTRAL CORP	CF–02
077106	PENN ENGINEERING & MANUFACTURING CORP	CF–05
077140	PENN PACIFIC CORP	CF–08
077155	PENN TRAFFIC CO	CF–02
814181	PENN TREATY AMERICAN CORP	CF–09
077159	PENN VIRGINIA CORP	CF–04
077182	PENNEY J C CO INC	CF–02
077193	PENNEY J C FUNDING CORP	CF–02
790988	PENNROCK FINANCIAL SERVICES CORP	CF–05
716605	PENNS WOODS BANCORP INC	CF–08
106239	PENNSYLVANIA AMERICAN WATER CO	CF–03
077227	PENNSYLVANIA ELECTRIC CO	CF–01
077228	PENNSYLVANIA ENGINEERING CORP	CF–05
077231	PENNSYLVANIA ENTERPRISES INC	CF–03
077242	PENNSYLVANIA GAS & WATER CO	CF–03
317187	PENNSYLVANIA POWER & LIGHT CO /PA	CF–02
077278	PENNSYLVANIA POWER CO	CF–02
077281	PENNSYLVANIA REAL ESTATE INVESTMENT TRUS	CF–05
077320	PENNZOIL CO /DE/	CF–02
077326	PENOBSCOT SHOE CO	CF–07
077328	PENRIL CORP	CF–06
714956	PENTA SYSTEMS INTERNATIONAL INC	CF–07
077360	PENTAIR INC	CF–03
760461	PENTECH INTERNATIONAL INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
739608	PENWEST LTD	CF–05
878254	PEOPLES BANCHOLDING COMPANY INC	CF–10
869004	PEOPLES BANCORP	CF–10
318300	PEOPLES BANCORP INC	CF–04
811908	PEOPLES BANCORP OF WORCESTER INC	CF–08
885542	PEOPLES BANCORPORATION INC /SC/	CF–10
720026	PEOPLES BANCSHARES OF POINTE COUPEE PARISH	CF–06
762128	PEOPLES BANCTRUST CO INC	CF–05
077385	PEOPLES ENERGY CORP	CF–02
718077	PEOPLES FIRST CORP	CF–04
077388	PEOPLES GAS LIGHT & COKE CO	CF–02
829750	PEOPLES HERITAGE FINANCIAL GROUP INC	CF–09
715072	PEOPLES HOLDING CO	CF–04
763861	PEOPLES MID ILLINOIS CORP	CF–08
846801	PEOPLES SAVINGS FINANCIAL CORP	CF–09
819694	PEOPLES TELEPHONE COMPANY INC	CF–06
729969	PEORIA JOURNAL STAR INC	CF–05
077449	PEP BOYS MANNY MOE & JACK	CF–03
077476	PEPSICO INC	CF–02
791453	PERCEPTION TECHNOLOGY CORP	CF–06
887226	PERCEPTRON INC/MI	CF–10
710217	PERCEPTRONICS INC	CF–06
847386	PEREGRINE CAPITAL CORP	CF–10
875263	PEREGRINE FUTURES FUND LP	CF–10
719662	PERFECTDATA CORP	CF–08
880460	PERFUMANIA INC	CF–10
077543	PERINI CORP	CF–03
743443	PERINI INVESTMENT PROPERTIES INC	CF–04
768153	PERIPHERAL SYSTEMS INC	CF–07
077551	PERKIN ELMER CORP	CF–03
797460	PERKINS FAMILY RESTAURANTS LP	CF–05
319654	PERMIAN BASIN ROYALTY TRUST	CF–07
815275	PERPETUAL FINANCIAL CORP	CF–08
820096	PERRIGO CO	CF–10
077628	PERRY DRUG STORES INC	CF–04
859640	PERSEPTIVE BIOSYSTEMS INC	CF–10
847582	PERSHING LEASE INCOME LIMITED PARTNERSHIP II	CF–10
826407	PERSHING LEASE INCOME LTD PARTNERSHIP	CF–09
725394	PERSONAL COMPUTER PRODUCTS INC	CF–07
351935	PERSONAL DIAGNOSTICS INC	CF–07
881915	PET PRODUCTS INC	CF–10
813945	PETERS J M CO INC	CF–03
077808	PETRIE STORES CORP	CF–03
217165	PETRO GLOBAL INC	CF–08
077864	PETROL INDUSTRIES INC	CF–08
854520	PETROLANE GAS SERVICE LIMITED PARTNERSHI	CF–10
077877	PETROLEUM DEVELOPMENT CORP	CF–06
736768	PETROLEUM HEAT & POWER CO INC	CF–04
350403	PETROLEUM HELICOPTERS INC	CF–04
317616	PETROLEUM SECURITIES FUND 1980 DEV DRIL	CF–09
077943	PETROLITE CORP	CF–04
077952	PETROMINERALS CORP	CF–07
846012	PETROVEST INC	CF–10
077969	PETTIBONE CORP	CF–05
078003	PFIZER INC	CF–01
081157	PGI INC	CF–05
353827	PHARMACONTROL CORP	CF–06
861049	PHARMACY MANAGEMENT SERVICES INC	CF–06
887139	PHARMAGENICS INC /DE/	CF–10
351506	PHARMAKINETICS LABORATORIES INC	CF–06
713275	PHARMATEC INC	CF–08
876645	PHARMCHEM LABORATORIES INC	CF–10
823754	PHARMETICS INC	CF–08
824416	PHASE OUT OF AMERICA INC	CF–09
225759	PHC INC	CF–08
078066	PHELPS DODGE CORP	CF–02
716789	PHH CAPITAL INC	CF–09
077776	PHH CORPORATION	CF–02
078100	PHILADELPHIA ELECTRIC CO	CF–02
078103	PHILADELPHIA ELECTRIC POWER CO	CF–05
078128	PHILADELPHIA SUBURBAN CORP	CF–03
764180	PHILIP MORRIS COMPANIES INC	CF–01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
078141	PHILIP MORRIS INC	CF–01
205778	PHILIPS INDUSTRIES INC /OH/	CF–03
078214	PHILLIPS PETROLEUM CO	CF–02
078239	PHILLIPS VAN HEUSEN CORP /DE/	CF–03
230046	PHLCORP INC	CF–03
351015	PHM CREDIT CORP	CF–05
789562	PHOENIX ADVANCED TECHNOLOGY INC	CF–08
710126	PHOENIX AMERICAN INC	CF–05
726573	PHOENIX FARMLAND INVESTORS LTD PARTNERSH	CF–07
837903	PHOENIX HIGH TECH HIGH YIELD FUND	CF–09
857873	PHOENIX INCOME FUND LP	CF–10
848102	PHOENIX LASER SYSTEMS INC	CF–08
773821	PHOENIX LEASING CAPITAL ASSURANCE FUND	CF–09
822690	PHOENIX LEASING CASH DISTRIBUTION FUND I	CF–09
798905	PHOENIX LEASING CASH DISTRIBUTION FUND II	CF–04
755118	PHOENIX LEASING CASH DISTRIBUTION FUND III	CF–09
853571	PHOENIX LEASING CASH DISTRIBUTION FUND IV	CF–10
867296	PHOENIX LEASING CASH DISTRIBUTION FUND V LP	CF–10
356225	PHOENIX LEASING GROWTH FUND 1982	CF–09
216860	PHOENIX LEASING INCOME FUND 1977	CF–09
313351	PHOENIX LEASING INCOME FUND 1980	CF–09
353543	PHOENIX LEASING INCOME FUND 1981	CF–09
355945	PHOENIX LEASING INCOME FUND 1982–1	CF–09
702803	PHOENIX LEASING INCOME FUND 1982–2	CF–09
702804	PHOENIX LEASING INCOME FUND 1982–3	CF–09
702805	PHOENIX LEASING INCOME FUND 1982–4	CF–09
709995	PHOENIX LEASING INCOME FUND VI	CF–09
732676	PHOENIX LEASING INCOME FUND VII	CF–09
745167	PHOENIX MEDICAL TECHNOLOGY INC	CF–06
702927	PHOENIX NBC PLAZA LTD	CF–09
704862	PHOENIX NETWORK INC	CF–08
799721	PHOENIX RE CORP	CF–06
097483	PHOENIX RESOURCE COMPANIES INC	CF–05
832767	PHOENIX TECHNOLOGIES LTD	CF–05
821511	PHONETEL TECHNOLOGIES INC	CF–08
880364	PHOTEES INC/FL	CF–10
743871	PHOTO ACOUSTIC TECHNOLOGY INC	CF–08
078311	PHOTO CONTROL CORP	CF–06
746255	PHOTOCOMM INC	CF–07
319379	PHOTOGRAPHIC SCIENCES CORP	CF–07
808338	PHOTON TECHNOLOGY INTERNATIONAL INC	CF–07
810136	PHOTRONICS INC	CF–06
803568	PHP HEALTHCARE CORP	CF–06
822748	PHS INDUSTRIES INC	CF–10
881400	PHYCOR INC/TN	CF–10
861438	PHYSICIAN COMPUTER NETWORK INC /NJ	CF–10
881089	PHYSICIANS HEALTHCARE CENTERS INC	CF–10
729645	PHYSIO TECHNOLOGY INC	CF–08
846193	PI HOLDINGS INC	CF–10
078384	PIC N SAVE CORP	CF–04
277923	PICCADILLY CAFETERIAS INC	CF–04
277318	PICNIC POINT DEVELOPMENT CO LTD	CF–08
352994	PICO PRODUCTS INC	CF–06
755095	PICTURETEL CORP	CF–06
854132	PIEDMONT BANCSHARES CORP	CF–10
216870	PIEDMONT BANKGROUP INC	CF–07
829552	PIEDMONT FEDERAL CORP	CF–09
078457	PIEDMONT MANAGEMENT CO INC	CF–05
819517	PIEDMONT MINING CO INC	CF–07
078460	PIEDMONT NATURAL GAS CO INC	CF–03
813765	PIEMONTE FOODS INC	CF–07
278130	PIER 1 IMPORTS INC/DE	CF–03
823387	PIERCE INTERNATIONAL INC	CF–08
352427	PIEZO ELECTRIC PRODUCTS INC	CF–08
766592	PIGGLY WIGGLY ALABAMA DISTRIBUTING CO IN	CF–05
350852	PIKEVILLE NATIONAL CORP	CF–07
078563	PILGRIM INTERGROUP INVESTMENT CORP	CF–07
802481	PILGRIMS PRIDE CORP	CF–04
827085	PINNACLE BANC GROUP INC	CF–08
838881	PINNACLE BANCORP INC	CF–09
857353	PINNACLE ENVIRONMENTAL INC	CF–08
853461	PINNACLE FINANCIAL SERVICES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
764622	PINNACLE WEST CAPITAL CORP	CF–02
760731	PIONEER AMERICAN HOLDING CO CORP	CF–05
859241	PIONEER FED BANCORP INC	CF–10
826329	PIONEER FINANCIAL CORP	CF–04
799036	PIONEER FINANCIAL SERVICES INC /DE	CF–04
733060	PIONEER GROUP INC	CF–05
078716	PIONEER HI BRED INTERNATIONAL INC	CF–01
796374	PIONEER RAILROAD CO INC /IA/	CF–08
078749	PIONEER STANDARD ELECTRONICS INC	CF–04
078751	PIONEER SYSTEMS INC	CF–07
799320	PIONEER WESTERN PROPERTIES INCOME FUND L	CF–07
078778	PIPER JAFFRAY INC	CF–03
877157	PIPER MORTGAGE ACCEPTANCE CORP	CF–10
216877	PISMO COAST VILLAGE INC	CF–07
801588	PITCAIRN GROUP LP	CF–09
768170	PITNEY BOWES CREDIT CORP	CF–02
078814	PITNEY BOWES INC /DE/	CF–02
078853	PITT DES MOINES INC	CF–04
078838	PITTSBURGH & WEST VIRGINIA RAILROAD	CF–07
078890	PITTSTON CO	CF–03
093469	PITTWAY CORP /DE/	CF–03
718332	PIZZA INN INC /TX/	CF–04
775272	PLAINS PETROLEUM CO	CF–05
350426	PLAINS RESOURCES INC	CF–05
881513	PLAINS SPIRIT FINANCIAL CORP	CF–10
852904	PLANTATION CAPITAL CORP	CF–10
824103	PLANTS FOR TOMORROW INC	CF–09
769025	PLANVEST DEVELOPMENT PARTNERS	CF–09
354452	PLASMA THERM INC	CF–06
790966	PLASTI LINE INC /TN/	CF–05
884129	PLASTIC CONTAINERS INC	CF–10
810628	PLASTIC SPECIALTIES & TECHNOLOGIES INC	CF–08
835494	PLASTIGONE TECHNOLOGIES INC	CF–07
079090	PLATRONICS INC	CF–08
079114	PLAYBOY ENTERPRISES INC	CF–05
796912	PLAYERS INTERNATIONAL INC /NV/	CF–06
817217	PLAYTEX BEAUTY CARE INC	CF–03
842945	PLAYTEX FAMILY PRODUCTS CORP /DE/	CF–09
842699	PLAYTEX FP GROUP INC	CF–10
880821	PLAYTEX INTERNATIONAL CORP	CF–10
880820	PLAYTEX INVESTMENT CORP	CF–10
353000	PLAZA COMMERCE BANCORP	CF–07
720642	PLAZA COMMUNICATIONS INC	CF–08
884500	PLAZA HOME MORTGAGE CORPORATION	CF–10
879682	PLC SYSTEMS INC	CF–10
079166	PLENUM PUBLISHING CORP	CF–04
785786	PLEXUS CORP	CF–06
788813	PLM EQUIPMENT GROWTH FUND	CF–05
812072	PLM EQUIPMENT GROWTH FUND II	CF–04
824210	PLM EQUIPMENT GROWTH FUND III	CF–09
847517	PLM EQUIPMENT GROWTH FUND IV	CF–10
857645	PLM EQUIPMENT GROWTH FUND V	CF–10
874395	PLM EQUIPMENT GROWTH FUND VI	CF–10
814677	PLM INTERNATIONAL INC	CF–03
778791	PLM TRANSPORTATION EQUIPMENT PARTNERS IXA	CF–07
778792	PLM TRANSPORTATION EQUIPMENT PARTNERS IXB	CF–07
778793	PLM TRANSPORTATION EQUIPMENT PARTNERS IXC	CF–07
778794	PLM TRANSPORTATION EQUIPMENT PARTNERS IXD	CF–08
754712	PLM TRANSPORTATION EQUIPMENT PARTNERS VIIB	CF–07
754714	PLM TRANSPORTATION EQUIPMENT PARTNERS VIIC	CF–07
849213	PLUM CREEK TIMBER CO LP	CF–03
079209	PLY GEM INDUSTRIES INC	CF–04
079225	PLYMOUTH RUBBER CO INC	CF–06
079242	PMC POWDERED METALS CORP	CF–07
829608	PMR CORP	CF–09
847068	PNB BANKSHARES INC	CF–09
704693	PNB FINANCIAL GROUP	CF–06
713676	PNC FINANCIAL CORP	CF–02
825312	PNP PRIME CORP	CF–04
723594	POCAHONTAS BANKSHARES CORP	CF–08
777623	POCI INC	CF–07
079274	POCONO HOTELS CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
079282	POE & ASSOCIATES INC	CF–06
230463	POGO PRODUCING CO	CF–03
869769	POINSETT FINANCIAL CORP	CF–10
888606	POINSETTIA RESOURCES INC	CF–10
822439	POINT LOMA SUPER 8 LTD	CF–10
810613	POLAR MOLECULAR CORP /UT/	CF–08
748218	POLARIS AIRCRAFT INCOME FUND I	CF–05
789895	POLARIS AIRCRAFT INCOME FUND II	CF–04
806031	POLARIS AIRCRAFT INCOME FUND III	CF–04
818145	POLARIS AIRCRAFT INCOME FUND IV	CF–04
832923	POLARIS AIRCRAFT INCOME FUND V	CF–09
717285	POLARIS AIRCRAFT INVESTORS II–C	CF–07
746568	POLARIS AIRCRAFT INVESTORS II–D	CF–07
816951	POLARIS INDUSTRIES PARTNERS LP	CF–04
079326	POLAROID CORP	CF–02
356226	POLICY MANAGEMENT SYSTEMS CORP	CF–01
826501	POLIFLY FINANCIAL CORP	CF–04
793982	POLK AUDIO INC	CF–06
763950	POLLUTION RESEARCH & CONTROL CORP /CA/	CF–07
079388	POLORON PRODUCTS INC	CF–06
832984	POLYDYNE INDUSTRIES INC	CF–09
878748	POLYMEDICA INDUSTRIES INC	CF–10
079424	POLYMER RESEARCH CORP OF AMERICA	CF–08
813719	POLYMERIX INC	CF–08
735422	POLYMUSE INC	CF–08
883979	POMEROY COMPUTER RESOURCES INC	CF–10
859917	PONDER INDUSTRIES INC	CF–10
845808	PONTE VEDRA BANKING CORP	CF–10
842815	POOL ENERGY SERVICES CO	CF–08
311871	POPE & TALBOT INC /DE/	CF–03
079511	POPE EVANS & ROBBINS INC	CF–06
784011	POPE RESOURCES	CF–05
835411	PORT ST LUCIE NATIONAL BANK HOLDING CORP	CF–09
079564	PORTA SYSTEMS CORP	CF–05
808241	PORTAGE INDUSTRIES CORP /DE/	CF–06
079570	PORTEC INC	CF–05
079636	PORTLAND GENERAL CORP /OR	CF–02
784977	PORTLAND GENERAL ELECTRIC CO /OR/	CF–02
825534	PORTSMOUTH BANK SHARES INC	CF–08
079661	PORTSMOUTH SQUARE INC	CF–08
079677	POSSIS CORP	CF–07
847256	POTENTIALISTICS INC	CF–10
079716	POTLATCH CORP	CF–02
720469	POTOMAC BANCORP INC	CF–06
079731	POTOMAC EDISON CO	CF–02
079732	POTOMAC ELECTRIC POWER CO	CF–02
080420	POWELL INDUSTRIES INC	CF–05
798539	POWER CELL INC	CF–08
079829	POWER DESIGNS INC	CF–08
079839	POWER OIL CO	CF–08
777527	POWER SPECTRA INC /CA/	CF–08
766748	POWER TEST INVESTORS LTD PARTNERSHIP	CF–05
826757	POWEREC INTERNATIONAL INC	CF–08
079879	PPG INDUSTRIES INC	CF–02
354383	PRAB ROBOTS INC	CF–06
079920	PRATT & LAMBERT INC	CF–05
030117	PRATT HOTEL CORP /DE/	CF–04
884905	PRAXAIR INC	CF–10
311657	PRE PAID LEGAL SERVICES INC	CF–06
825999	PRECIOUS METAL MINES INC	CF–09
802825	PRECISION AEROTECH INC /DE/	CF–05
079958	PRECISION CASTPARTS CORP	CF–03
867840	PRECISION OPTICS CORPORATION INC	CF–10
102886	PRECISION RESOURCES INC /NJ/	CF–07
771729	PRECISION STANDARD INC	CF–05
847476	PREFERRED FINANCIAL CORP /DE/	CF–10
723532	PREFERRED HEALTH CARE LTD /DE/	CF–07
849804	PREFERRED HOMECARE OF AMERICA INC	CF–07
843005	PREFERRED INCOME FUND II LIMITED PARTNER	CF–09
858880	PREFERRED INCOME FUND III LIMITED PARTNERSHIP	CF–10
312903	PREFERRED PROPERTIES FUND 80	CF–05
318995	PREFERRED PROPERTIES FUND 81	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
702173	PREFERRED PROPERTIES FUND 82	CF–05
800575	PREMARK INTERNATIONAL INC	CF–02
833374	PREMIER ACCEPTANCE CORP /MN/	CF–05
883168	PREMIER ANESTHESIA INC	CF–10
761332	PREMIER BANCORP INC	CF–03
797541	PREMIER BANKSHARES CORP	CF–04
036340	PREMIER FINANCIAL SERVICES INC	CF–04
080051	PREMIER INDUSTRIAL CORP	CF–04
885084	PREMIERE RADIO NETWORKS INC	CF–10
724910	PREMIS CORP	CF–08
870256	PRENTICE CAPITAL INC	CF–10
080124	PRESIDENTIAL LIFE CORP	CF–05
757078	PRESIDENTIAL MORTGAGE CO	CF–05
731245	PRESIDENTIAL REALTY CORP/NEW/DE	CF–06
080134	PRESIDIO OIL CO	CF–03
878093	PRESLEY COMPANIES /DE	CF–10
846876	PRESSTEK INC /DE/	CF–07
747675	PRESSURE PIPING COMPONENTS INC	CF–08
804126	PRESTO TEK CORP	CF–08
716741	PRESTON CORP	CF–03
356461	PRICE CO	CF–01
355787	PRICE COMMUNICATIONS CORP	CF–04
878031	PRICE REIT INC	CF–10
080252	PRICE STERN SLOAN INC	CF–05
080255	PRICE T ROWE ASSOCIATES INC /MD/	CF–04
752743	PRICE T ROWE REALTY INCOME FUND I	CF–09
787493	PRICE T ROWE REALTY INCOME FUND II	CF–09
805298	PRICE T ROWE REALTY INCOME FUND III	CF–09
826315	PRICE T ROWE REALTY INCOME FUND IV	CF–09
852160	PRICE T ROWE RENAISSANCE FUND LTD	CF–10
816247	PRICOR INC	CF–06
859636	PRIDE COMPANIES LP	CF–10
833081	PRIDE PETROLEUM SERVICES INC	CF–05
318107	PRIMA ENERGY CORP	CF–06
716712	PRIMAGES INC	CF–07
356064	PRIMARK CORP	CF–04
881816	PRIMARY DEVELOPMENT CORP	CF–10
849803	PRIME BANCSHARES INC	CF–10
793598	PRIME CABLE INCOME PARTNERS LP	CF–09
791013	PRIME CAPITAL CORP	CF–04
864890	PRIME CELLULAR INC	CF–10
813616	PRIME FINANCIAL PARTNERS LP	CF–08
080293	PRIME HOSPITALITY CORP	CF–02
717421	PRIME MEDICAL SERVICES INC	CF–06
804219	PRIME MOTOR INNS LTD PARTNERSHIP	CF–05
357217	PRIME PLUS REALTY PARTNERS	CF–09
881973	PRIMEENERGY ASSET & INCOME FUND LP AA–4	CF–10
056868	PRIMEENERGY CORP	CF–06
720476	PRIMEFAX INC	CF–08
831001	PRIMERICA CORP /NEW/	CF–02
004690	PRIMERICA HOLDINGS INC	CF–02
837760	PRIMOS HOLDINGS INC	CF–09
811421	PRINCETON DIAGNOSTIC LABORATORIES OF AME	CF–07
080324	PRINCETON ELECTRONIC PRODUCTS INC	CF–08
789850	PRINCETON FINE ART INC	CF–09
080327	PRINCETON MINING CO	CF–08
843513	PRINCIPAL GROWTH MORTGAGE INVESTORS FUND LP	CF–10
823195	PRINCIPAL GROWTH MORTGAGE INVESTORS FUND LP SER I	CF–09
829088	PRINTRON INC	CF–08
311505	PRINTRONIX INC	CF–05
773135	PRISM ENTERTAINMENT CORP	CF–06
804084	PRIVATE BRANDS INC	CF–06
788920	PRO DEX INC	CF–08
202932	PRO FAC COOPERATIVE INC	CF–03
355511	PRO OIL INC	CF–08
800401	PROBAC INTERNATIONAL CORP	CF–08
857073	PROCESS EQUIPMENT INC	CF–10
883592	PROCOM GROUP INC	CF–10
080424	PROCTER & GAMBLE CO	CF–01
862335	PROCTOR & GAMBLE EMPLOYEE STOCK OWNRSHIP	CF–01
812306	PROCYON CORP	CF–09
856072	PROCYTE CORP /WA/	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
100712	PRODUCTION OPERATORS CORP	CF–05
700914	PROFESSIONAL BANCORP INC	CF–06
275503	PROFESSIONAL CARE INC	CF–07
873753	PROFESSIONAL DENTAL TECHNOLOGIES INC	CF–10
803172	PROFESSIONAL VENTURES INC	CF–09
812900	PROFFITTS INC	CF–05
729232	PROFIT TECHNOLOGY INC	CF–07
873185	PROGRAM ENTERTAINMENT GROUP INC	CF–10
080630	PROGRAMMING & SYSTEMS INC	CF–06
353705	PROGRAMS UNLIMITED INC	CF–09
790183	PROGRESS FINANCIAL CORP	CF–05
876167	PROGRESS SOFTWARE CORP /MA	CF–10
735424	PROGRESSIVE BANCORPORATION INC	CF–08
797507	PROGRESSIVE BANK INC	CF–07
080661	PROGRESSIVE CORP/OH/	CF–03
080397	PROGROUP INC	CF–06
080693	PROLER INTERNATIONAL CORP	CF–04
803026	PROMETHEUS INCOME PARTNERS	CF–06
858339	PROMUS COMPANIES INC	CF–01
815553	PRONET INC /DE/	CF–06
080718	PROPERTY CAPITAL TRUST	CF–04
765195	PROPERTY RESOURCES EQUITY TRUST	CF–07
796981	PROPERTY RESOURCES FUND IX	CF–07
702313	PROPERTY RESOURCES FUND VI	CF–06
790410	PROPERTY SECURED INVESTMENTS INC	CF–07
775762	PROPERTY SOLUTION USA INC	CF–09
080737	PROPERTY TRUST OF AMERICA	CF–05
729975	PROPHETSTOWN MANUFACTURING INC	CF–09
739169	PROSPECT GROUP INC	CF–02
818239	PROSPECT PARK FINANCIAL CORP /DE/	CF–08
802142	PROTECH INC	CF–10
355429	PROTECTIVE LIFE CORP	CF–04
770131	PROTEIN DATABASES INC	CF–08
882104	PROTEIN DESIGN LABS INC/DE	CF–10
858155	PROTEIN POLYMER TECHNOLOGIES INC	CF–10
874316	PROTEON INC/MA	CF–10
883322	PROTOCOL SYSTEMS INC/NEW	CF–10
814139	PROVENA FOODS INC	CF–07
831968	PROVIDENCE & WORCESTER RAILROAD CO	CF–05
319651	PROVIDENCE ENERGY CORP	CF–04
080812	PROVIDENCE GAS CO	CF–04
875615	PROVIDENCE HEALTH CARE INC	CF–10
768892	PROVIDENT AMERICAN CORP	CF–09
316770	PROVIDENT BANCORP INC	CF–07
818969	PROVIDENT BANKSHARES CORP	CF–08
821475	PROVIDENT LIFE CAPITAL CORP	CF–08
880956	PROVIDENTIAL CORP	CF–10
717319	PRUDENTIAL ACQUISITION FUND I LP	CF–05
851786	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND 2 LP	CF–10
857850	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND 3 LP	CF–10
846176	PRUDENTIAL BACHE CAPITAL RETURN FUTURES FUND LP	CF–10
833225	PRUDENTIAL BACHE DIVERSIFIED FUTURES FUND	CF–09
801586	PRUDENTIAL BACHE ENERGY GROWTH FUND LP	CF–10
801580	PRUDENTIAL BACHE ENERGY GROWTH FUND LP G 1	CF–09
801582	PRUDENTIAL BACHE ENERGY GROWTH FUND LP G 2	CF–09
801585	PRUDENTIAL BACHE ENERGY GROWTH FUND LP G 3	CF–09
743451	PRUDENTIAL BACHE ENERGY INCOME FUND 1983 P–1	CF–09
743452	PRUDENTIAL BACHE ENERGY INCOME FUND 1983 P–2	CF–09
745148	PRUDENTIAL BACHE ENERGY INCOME FUND 1983 P–3	CF–09
813768	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART IVP–16	CF–09
814397	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART IVP–17	CF–09
825198	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART V P–1	CF–09
826493	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–23	CF–09
849797	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–24	CF–10
850266	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–25	CF–10
856314	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VI P–26	CF–10
820079	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–18	CF–09
831362	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–20	CF–09
831963	PRUDENTIAL BACHE ENERGY INCOME LIMITED PART VP–21	CF–09
837493	PRUDENTIAL BACHE ENERGY INCOME LIMITED PARTN VP–22	CF–09
804457	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	CF–10
736493	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–10	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
795751	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–11	CF–09
751373	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–4	CF–09
751375	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–5	CF–09
765947	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–6	CF–09
764575	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–7	CF–09
774456	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–8	CF–09
782997	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN II P–9	CF–09
798912	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–12	CF–09
799170	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–13	CF–09
804457	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–14	CF–09
790518	PRUDENTIAL BACHE ENERGY INCOME LTD PARTN III P–15	CF–09
757191	PRUDENTIAL BACHE EQUITEC REAL ESTATE PAR	CF–09
823347	PRUDENTIAL BACHE FUTURES GROWTH FUND LP	CF–09
866533	PRUDENTIAL BACHE OPTIMAX FUTURES FUND LP	CF–10
837492	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI1	CF–09
837494	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI2	CF–09
850265	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI3	CF–10
854195	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI4	CF–10
862517	PRUDENTIAL BACHE PENSION & INTL INVESTOR LTD PART PI5	CF–10
774457	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–1	CF–08
775301	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–2	CF–09
793711	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–3	CF–09
813767	PRUDENTIAL BACHE PENSION & RETIREMENT LTD PART PBR–4	CF–09
850184	PRUDENTIAL BACHE TAX CREDIT PROPERTIES L	CF–10
350558	PRUDENTIAL BACHE VMS REALTY ASSOCIATES L	CF–05
708320	PRUDENTIAL BACHE WATSON & TAYLOR LTD 1	CF–07
737296	PRUDENTIAL BACHE WATSON & TAYLOR LTD 2	CF–06
759726	PRUDENTIAL BACHE WATSON & TAYLOR LTD 3	CF–06
780352	PRUDENTIAL BACHE WATSON & TAYLOR LTD–4	CF–06
822657	PRUDENTIAL HOME MORTGAGE SECURITIES COMP	CF–09
752292	PRUDENTIAL REALTY ACQUISITION FUND II LP	CF–09
715770	PRUDENTIAL REALTY SECURITIES INC	CF–05
771641	PRUDENTIAL REALTY TRUST	CF–05
874242	PRUDENTIAL SECURITIES CMO TRUST	CF–10
874711	PRUDENTIAL SECURITIES OPTIMAX FUTURES FUND 2 LP	CF–10
870576	PS BUSINESS PARKS INC	CF–10
724536	PS CAROLINAS BALANCED FUND LTD	CF–07
080966	PS GROUP INC	CF–03
831491	PS MARINA INVESTORS I	CF–09
727069	PS PARTNERS II LTD	CF–05
741513	PS PARTNERS III LTD	CF–05
748901	PS PARTNERS IV LTD	CF–05
702276	PS PARTNERS LTD	CF–05
763541	PS PARTNERS V LTD	CF–05
773281	PS PARTNERS VI LTD	CF–09
781850	PS PARTNERS VII LTD	CF–05
793934	PS PARTNERS VIII LTD	CF–06
813897	PSH MASTER LP I	CF–05
081020	PSI ENERGY INC	CF–02
829966	PSI RESOURCES INC	CF–02
792853	PSICOR INC	CF–06
742689	PSN COMMUNICATIONS INC	CF–09
810627	PST HOLDINGS INC	CF–04
806517	PSYCHEMEDICS CORP	CF–08
080984	PUBCO CORP	CF–05
081018	PUBLIC SERVICE CO OF COLORADO	CF–02
315256	PUBLIC SERVICE CO OF NEW HAMPSHIRE	CF–02
081023	PUBLIC SERVICE CO OF NEW MEXICO	CF–02
081025	PUBLIC SERVICE CO OF NORTH CAROLINA INC	CF–01
081027	PUBLIC SERVICE CO OF OKLAHOMA	CF–01
081033	PUBLIC SERVICE ELECTRIC & GAS CO	CF–01
788784	PUBLIC SERVICE ENTERPRISE GROUP INC	CF–01
275915	PUBLIC STORAGE PARTNERS II LTD	CF–07
225775	PUBLIC STORAGE PROPERTIES IV LTD	CF–06
868811	PUBLIC STORAGE PROPERTIES IX INC	CF–10
202953	PUBLIC STORAGE PROPERTIES LTD	CF–07
277925	PUBLIC STORAGE PROPERTIES V LTD	CF–06
313741	PUBLIC STORAGE PROPERTIES VI INC	CF–09
870577	PUBLIC STORAGE PROPERTIES VII INC	CF–10
869403	PUBLIC STORAGE PROPERTIES VIII INC	CF–10
864337	PUBLIC STORAGE PROPERTIES X INC	CF–10
866368	PUBLIC STORAGE PROPERTIES XI INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
869795	PUBLIC STORAGE PROPERTIES XII INC	CF–10
869624	PUBLIC STORAGE PROPERTIES XIV INC	CF–10
870905	PUBLIC STORAGE PROPERTIES XIX INC	CF–10
870499	PUBLIC STORAGE PROPERTIES XV INC	CF–10
870179	PUBLIC STORAGE PROPERTIES XVI INC	CF–10
869805	PUBLIC STORAGE PROPERTIES XVII INC	CF–10
870376	PUBLIC STORAGE PROPERTIES XVIII INC	CF–10
870541	PUBLIC STORAGE PROPERTIES XX INC	CF–10
081050	PUBLICKER INDUSTRIES INC	CF–05
715414	PUBLISHERS EQUIPMENT CORP	CF–05
081061	PUBLIX SUPER MARKETS INC	CF–02
081076	PUERTO RICAN CEMENT CO INC	CF–04
352076	PUGET SOUND BANCORP	CF–03
081100	PUGET SOUND POWER & LIGHT CO /WA/	CF–02
081112	PULASKI FURNITURE CORP	CF–05
805357	PULITZER PUBLISHING CO	CF–04
890169	PULSAFEEDER INC	CF–10
857559	PULSE BANCORP INC	CF–10
874441	PULSE ENGINEERING INC / DE	CF–10
713076	PULTE HOME CREDIT CORP	CF–04
809646	PURE TECH INTERNATIONAL INC	CF–07
276720	PURECYCLE CORP	CF–07
081199	PURITAN BENNETT CORP	CF–04
100591	PUROFLOW INC	CF–07
870751	PURSUIT VENTURE CORP	CF–10
702901	PV FINANCIAL	CF–06
081288	PVC CONTAINER CORP	CF–06
837212	PW PRIVATE CAPITAL TECHNOLOGY FUND LP	CF–10
081318	PYRAMID OIL CO	CF–07
714865	PYRAMID TECHNOLOGY CORP	CF–04
072654	PYRAMIDWEST DEVELOPMENT CORP	CF–06
885367	PYXIS CORPORATION /DE/	CF–10
729213	Q MED INC	CF–07
081344	Q1 CORP	CF–08
067421	QANTEL CORP /NY/	CF–06
714308	QCB BANCORP	CF–08
830351	QINTEX ENTERTAINMENT INC	CF–04
809800	QMC TECHNOLOGIES INC	CF–07
710983	QMS INC	CF–04
750558	QNB CORP	CF–09
783287	QSR INCOME PROPERTIES LTD	CF–09
081350	QUAD METALS CORP/WA	CF–09
814273	QUADRAX CORP /DE/	CF–07
073299	QUADREX CORP	CF–06
081362	QUAKER CHEMICAL CORP	CF–04
081371	QUAKER OATS CO	CF–01
081381	QUAKER STATE CORP	CF–03
874315	QUAL MED INC /DE/	CF–10
826817	QUALIFIED HOUSING PARTNERS LIMITED PARTN	CF–09
804333	QUALITY FOOD CENTERS INC	CF–05
766431	QUALITY RESORTS OF AMERICA INC	CF–09
708818	QUALITY SYSTEMS INC	CF–07
715788	QUANTECH ELECTRONICS CORP	CF–08
081426	QUANTRONIX CORP	CF–06
070047	QUANTUM CHEMICAL CORP	CF–02
709283	QUANTUM CORP /DE/	CF–04
768986	QUANTUM DIAGNOSTICS LTD /NY/	CF–08
873393	QUANTUM HEALTH RESOURCES INC/DE	CF–10
883981	QUANTUM RESTAURANT GROUP INC	CF–10
801557	QUANTUM VENTURES GROUP INC	CF–08
828878	QUANTUS CAPITAL INC	CF–09
081942	QUAREX INDUSTRIES INC	CF–06
804330	QUARTZ INC	CF–08
789945	QUATECH INC	CF–08
818013	QUEEN CITY BROADCASTING INC /DE/	CF–05
818012	QUEEN CITY BROADCASTING OF NEW YORK INC	CF–05
793395	QUEST BIOTECHNOLOGY INC	CF–08
852234	QUEST CORP	CF–10
797672	QUEST HEALTHCARE FUND VII LP	CF–06
811674	QUEST HEALTHCARE FUND VIII LP	CF–06
351721	QUEST MEDICAL INC	CF–08
352511	QUESTA OIL & GAS CO /CO/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
751652	QUESTAR CORP	CF–02
764044	QUESTAR PIPELINE CO	CF–03
737033	QUESTECH INC	CF–06
869802	QUESTEX GROUP LTD	CF–10
719544	QUICK & REILLY GROUP INC /DE/	CF–03
832985	QUICKSILVER ENTERPRISES INC	CF–08
841282	QUIESCENT CORP	CF–09
868278	QUIGLEY CORP	CF–10
850261	QUIKBYTE SOFTWARE INC	CF–10
805305	QUIKSILVER INC	CF–06
796577	QUIPP INC	CF–06
032870	QUIXOTE CORP	CF–05
812544	QUME CORP	CF–05
854694	QUORUM HEALTH GROUP INC	CF–10
797565	QVC NETWORK INC	CF–03
868780	R & B INC	CF–10
700573	R 2000 CORP	CF–08
855660	R I C 26 LTD	CF–10
885899	R2 MEDICAL SYSTEMS INC	CF–10
804121	RABBIT SOFTWARE CORP /PA /	CF–07
826675	RAC MORTGAGE INVESTMENT CORP	CF–02
869484	RAD SAN INC	CF–10
310235	RADIANT TECHNOLOGY CORP	CF–07
882099	RADIATION CARE INC/DE	CF–10
758256	RADIATION DISPOSAL SYSTEMS INC	CF–08
216949	RADIATION SYSTEMS INC /NV/	CF–05
805574	RADIUS INC	CF–06
758452	RADIX VENTURES INC	CF–06
805905	RADON TESTING CORP OF AMERICA INC	CF–08
792984	RADVA CORP	CF–07
718573	RADYNE CORP	CF–07
874385	RAG SHOPS INC	CF–10
081764	RAGAN BRAD INC	CF–05
853271	RAGAR CORP	CF–10
081766	RAGEN CORP	CF–07
882538	RAILCAR TRUST NO 1992–1	CF–10
846007	RAILROAD FINANCIAL CORP	CF–10
819706	RAINBOW TECHNOLOGIES INC	CF–07
845399	RAINES LENDERS L P	CF–10
845397	RAINES ROAD L P	CF–10
832310	RAL INCOME PLUS EQUITY GROWTH V LTD PART	CF–09
793035	RAL YIELD EQUITIES II LTD PARTNERSHIP	CF–07
768825	RAL YIELD PLUS EQUITIES III LTD PARTNERS	CF–07
799126	RAL YIELD PLUS EQUITIES IV LTD PARTNERSH	CF–06
854873	RALLYS INC	CF–10
836023	RALPHS GROCERY CO	CF–02
081870	RALSTON PURINA CO	CF–01
812821	RAMADA ASSURED INCOME ASSOCIATES LP	CF–09
081893	RAMAPO FINANCIAL CORP	CF–08
829283	RAMCO ENERGY CORP	CF–09
857132	RAMEX SYNFUELS INTERNATIONAL INC	CF–10
081918	RAMPART GENERAL INC	CF–08
773136	RAMSAY HEALTH CARE INC	CF–04
857404	RAMSAY HMO INC	CF–06
277317	RAMTEK CORP	CF–07
849502	RAMTRON INTERNATIONAL CORP	CF–10
789986	RANCHO VENTURES LTD	CF–09
874254	RANCON CURRENT YIELD 12 PLUS L P	CF–10
861456	RANCON DEVELOPMENT FUND VII LP	CF–10
830104	RANDERS GROUP INC	CF–07
766588	RANDOM ACCESS INC	CF–07
021610	RANGER INDUSTRIES INC	CF–04
740110	RAPHOLZ SILVER INC	CF–08
795611	RAPITECH SYSTEMS INC	CF–08
811434	RARITAN BANCORP INC	CF–08
833619	RASTEROPS	CF–06
805228	RASTRA BUILDING SYSTEMS INC	CF–08
715817	RAUCH INDUSTRIES INC	CF–06
082166	RAVEN INDUSTRIES INC	CF–05
082172	RAVENS METAL PRODUCTS INC	CF–07
725014	RAWSON KOENIG INC	CF–07
710485	RAX RESTAURANTS INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
082206	RAYCHEM CORP	CF–02
082213	RAYCOMM TRANSWORLD INDUSTRIES INC	CF–07
082231	RAYMOND CORP	CF–04
720005	RAYMOND JAMES FINANCIAL INC	CF–03
778439	RAYONIER TIMBERLANDS LP	CF–04
797917	RAYTECH CORP	CF–05
082267	RAYTHEON CO	CF–01
061927	RB&W CORP	CF–05
882834	RCL ACQUISITION CORP	CF–10
700841	RCM TECHNOLOGIES INC	CF–07
867414	RCSB 1990 B GRANTOR TRUST	CF–10
862074	RCSB 1990–A GRANTOR TRUST	CF–10
874040	RCSB 1991–A GRANTOR TRUST	CF–10
074347	RE CAPITAL CORP /DE/	CF–04
819480	READ RITE CORPORATION /DE	CF–10
858558	READERS DIGEST ASSOCIATION INC	CF–02
710851	READICARE INC	CF–06
082329	READING & BATES CORP	CF–03
082334	READING CO	CF–05
717303	REAL EQUITY PARTNERS	CF–06
225789	REAL ESTATE ASSOCIATES LTD I	CF–08
314237	REAL ESTATE ASSOCIATES LTD II	CF–08
318986	REAL ESTATE ASSOCIATES LTD III	CF–07
355573	REAL ESTATE ASSOCIATES LTD IV	CF–07
702644	REAL ESTATE ASSOCIATES LTD V	CF–07
715578	REAL ESTATE ASSOCIATES LTD VI	CF–05
722648	REAL ESTATE ASSOCIATES LTD VII	CF–06
082363	REAL ESTATE EQUITIES CORP	CF–07
311157	REAL ESTATE FUND INVESTMENT TRUST	CF–07
785566	REAL ESTATE INCOME PARTNERS III LTD PART	CF–05
082373	REAL ESTATE INVESTMENT TRUST OF CALIFORN	CF–05
716266	REALAMERICA CO/NEW	CF–08
312982	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP	CF–07
822783	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP VI–A	CF–06
822784	REALMARK PROPERTY INVESTORS LIMITED PARTNERSHIP VI–B	CF–08
704165	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP II	CF–07
733591	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP III	CF–06
763698	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP IV	CF–06
790067	REALMARK PROPERTY INVESTORS LTD PARTNERSHIP V	CF–06
766850	REALTY BUSINESS PARTNERS	CF–06
871014	REALTY PARKING PROPERTIES II LP	CF–10
841127	REALTY PARKING PROPERTIES LP	CF–09
082473	REALTY REFUND TRUST	CF–05
763738	REALTY SOUTH INVESTORS INC	CF–06
754545	REALTY SOUTHWEST FUND III LTD	CF–07
855611	RECEPTECH CORP	CF–06
082523	RECOGNITION EQUIPMENT INC	CF–04
082536	RECOTON CORP	CF–06
825828	RECREATIVE TECHNOLOGIES CORP	CF–08
863458	RED EAGLE 90 A LTD PARTNERSHIP	CF–10
088997	RED EAGLE RESOURCES CORP	CF–06
810724	RED LION INNS LIMITED PARTNERSHIP	CF–04
702513	REDDING BANCORP	CF–08
840007	REDWOOD EMPIRE BANCORP	CF–09
811592	REDWOOD MORTGAGE INVESTORS VI	CF–07
854092	REDWOOD MORTGAGE INVESTORS VII	CF–10
770949	REEBOK INTERNATIONAL LTD	CF–02
082696	REECE CORP	CF–05
805900	REEDS JEWELERS INC	CF–05
799274	REEVES INDUSTRIES INC /DE/	CF–04
314741	REEVES TELECOM LTD PARTNERSHIP	CF–08
082788	REFAC TECHNOLOGY DEVELOPMENT CORP	CF–06
785037	REFLECTONE INC /FL/	CF–09
082811	REGAL BELOIT CORP	CF–05
763414	REGAL COMMUNICATIONS CORP	CF–08
357434	REGAL INTERNATIONAL INC	CF–06
099249	REGENCY AFFILIATES INC	CF–07
867238	REGENCY BANCSHARES INC	CF–10
765881	REGENCY CRUISES INC	CF–05
046656	REGENCY EQUITIES CORP	CF–06
865120	REGENCY HEALTH SERVICES INC	CF–10
872589	REGENERON PHARMACEUTICALS INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
863187	REGENEX INC	CF–10
846979	REGENT BANCSHARES CORP	CF–09
319200	REGENT PETROLEUM CORP	CF–08
810746	REGIONAL BANCORP INC	CF–07
861058	REGIONAL EQUITIES CORP	CF–10
884831	REHABCLINICS INC	CF–10
812488	REICH & TANG LP	CF–07
034285	RELIABILITY INC	CF–01
882072	RELIABLE FINANCIAL CORP	CF–10
814331	RELIANCE ELECTRIC CO/DE	CF–02
083047	RELIANCE FINANCIAL SERVICES CORP	CF–04
356395	RELIANCE GROUP HOLDINGS INC	CF–02
700756	RELIANCE GROUP INC/NEW/	CF–03
083053	RELIANCE INSURANCE CO	CF–03
875491	RELIFE INC /AL	CF–10
829548	REMINGTON FOX INC	CF–09
850921	REMITTANCE TECHNOLOGIES CORP	CF–08
840491	REN CORP USA	CF–06
821706	RENAISSANCE CONCEPTS INC	CF–09
854171	RENEGADE VENTURE CORP	CF–10
884264	RENO AIR INC/NV/	CF–10
763567	RENT A WRECK OF AMERICA INC	CF–08
868725	RENTECH INC /CO/	CF–10
800458	RENTRAK CORP	CF–07
730272	REPLIGEN CORP	CF–06
704440	REPRO MED SYSTEMS INC	CF–08
083194	REPUBLIC AUTOMOTIVE PARTS INC	CF–05
813808	REPUBLIC BANCORP INC	CF–04
820200	REPUBLIC CAPITAL GROUP INC	CF–07
202995	REPUBLIC CORP /TX/	CF–06
862068	REPUBLIC FEDERAL SAVINGS & LOAN ASSOCIAT	CF–10
083226	REPUBLIC GYPSUM CO	CF–05
719242	REPUBLIC HEALTH CORP	CF–09
810739	REPUBLIC HOLDINGS CORP	CF–08
761682	REPUBLIC LEASING INC /WA/	CF–09
083246	REPUBLIC NEW YORK CORP	CF–01
780126	REPUBLIC OIL CO	CF–08
761915	REPUBLIC PICTURES CORP/DE	CF–05
743136	REPUBLIC SAVINGS FINANCIAL CORP	CF–06
350698	REPUBLIC WASTE INDUSTRIES INC	CF–08
789537	RES TECH INC	CF–08
793524	RESEARCH FRONTIERS INC	CF–08
216983	RESEARCH INC	CF–07
083306	RESEARCH INDUSTRIES CORP	CF–06
888856	RESEC CORP	CF–10
353576	RESERVE EXPLORATION CO	CF–08
083347	RESERVE INDUSTRIES CORP /NM/	CF–07
083350	RESERVE PETROLEUM CO	CF–07
866294	RESIDENTIAL EQUITY PORTFOLIO LIMITED PARTNERSHIP	CF–10
774352	RESIDENTIAL FUNDING MORTGAGE SECURITIES	CF–01
795807	RESIDENTIAL MORTGAGE ACCEPTANCE INC	CF–03
791344	RESIDENTIAL RESOURCES INC	CF–09
831007	RESIDENTIAL RESOURCES MORTGAGE INVESTMEN	CF–04
837336	RESORT INCOME INVESTORS INC	CF–05
083394	RESORTS INTERNATIONAL INC	CF–03
083402	RESOURCE AMERICA INC	CF–06
888242	RESOURCE CAPITAL GROUP INC	CF–10
879500	RESOURCE FINANCE GROUP LTD	CF–10
035305	RESOURCE GENERAL CORP	CF–08
808371	RESOURCE NETWORK INTERNATIONAL INC	CF–08
051519	RESOURCE RECYCLING TECHNOLOGIES INC	CF–06
831206	RESOURCE TECHNOLOGY GROUP INC	CF–09
804671	RESOURCES ACCRUED MORTGAGE INVESTORS 2 L	CF–06
779231	RESOURCES ACCRUED MORTGAGE INVESTORS LP	CF–05
789987	RESOURCES PENSION SHARES 5 LP	CF–05
780434	RESPIRONICS INC	CF–06
763098	RESPONSE TECHNOLOGIES INC	CF–07
813856	RESTAURANT ENTERPRISES GROUP INC /DEL/	CF–03
831320	RESTAURANT HOTLINE SYSTEMS INC	CF–08
876279	RESTOR INDUSTRIES INC	CF–10
723527	RESURGENS COMMUNICATIONS GROUP INC	CF–06
818021	RETAIL EQUITY PARTNERS LIMITED PARTNERSH	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
789283	RETIREMENT LIVING TAX EXEMPT MORTGAGE FU	CF–09
851472	RETIREMENT MANAGEMENT ASSOCIATES INC	CF–10
880458	RETIX INC /CA/	CF–10
083490	REUTER INC	CF–05
083496	REVCO D S INC	CF–09
890547	REVLON CONSUMER PRODUCTS CORP	CF–10
822374	REVOTEK INC	CF–07
315276	REX LEASING COVERED HOPPER RAILCAR MANAG	CF–08
843761	REX PT HOLDINGS INC	CF–03
829218	REXENE CORP	CF–03
850476	REXHALL INDUSTRIES INC	CF–06
083573	REXNORD HOLDINGS INC	CF–01
701290	REXON INC	CF–05
811432	REXWORKS INC	CF–06
083588	REYNOLDS & REYNOLDS CO	CF–03
083604	REYNOLDS METALS CO	CF–02
860757	REYNOLDS SMITH & HILLS INC	CF–10
887627	RF POWER PRODUCTS INC	CF–10
779164	RHEOMETRICS INC	CF–05
870211	RHI ENTERTAINMENT INC	CF–10
706852	RHNB CORP	CF–05
083679	RHODES INC	CF–03
083680	RHODES M H INC	CF–07
217028	RHONE POULENC RORER INC	CF–02
352331	RIBI IMMUNOCHEM RESEARCH INC	CF–07
356489	RIC 14 LTD	CF–05
705973	RIC 15 LTD	CF–05
717223	RIC 16 LTD	CF–05
736948	RIC 17 LTD	CF–05
760087	RIC 18 LTD	CF–05
771603	RIC 19 LTD	CF–05
783317	RIC 20 LTD	CF–05
783318	RIC 21 LTD	CF–05
804148	RIC 22 LTD	CF–05
804149	RIC 23 LTD	CF–05
825006	RIC 24 LTD	CF–05
825007	RIC 25 LTD	CF–05
855660	RIC 26 LTD	CF–05
310797	RIC 79 LTD	CF–05
319180	RIC 81 LTD	CF–05
355948	RICHARDSON ELECTRONICS LTD/DE	CF–04
819632	RICHFOOD HOLDINGS INC	CF–04
846535	RICHMOND CAPITAL CORPORATION	CF–10
083877	RICHTON INTERNATIONAL CORP	CF–06
874786	RIDDELL SPORTS INC	CF–10
783728	RIDGEWOOD PROPERTIES INC	CF–05
790704	RIEDEL ENVIRONMENTAL TECHNOLOGIES INC	CF–05
350847	RIGGS NATIONAL CORP	CF–02
802806	RIGHT MANAGEMENT CONSULTANTS INC	CF–06
878720	RIGHT START INC /CA	CF–10
892482	RIMAGE CORP	CF–10
866752	RINGER CORP /MN/	CF–10
824961	RINGSIDE INTERNATIONAL BROADCASTING CORP.	CF–09
352964	RIO GRANDE INC /DE/	CF–07
832177	RISER FOODS INC /DE/	CF–04
084112	RISK GEORGE INDUSTRIES INC	CF–08
084129	RITE AID CORP	CF–02
831382	RITTENHOUSE CAPITAL CORP	CF–09
860194	RIVAL CO	CF–09
051939	RIVER FOREST BANCORP INC	CF–07
718978	RIVER OAKS INDUSTRIES INC	CF–06
717561	RIVER TOWNE PARTNERS I LTD	CF–08
809719	RIVERBEND INTERNATIONAL CORP	CF–05
764031	RIVERCHASE INVESTORS I LTD	CF–07
842694	RIVERSIDE CAPITAL INC	CF–09
277356	RIVERSIDE GROUP INC/FL	CF–05
886239	RIVERWOOD INTERNATIONAL CORPORATION	CF–10
351718	RJ OIL & GAS ASSOCIATES LTD 1980–C	CF–10
847903	RJR NABISCO HOLDINGS CORP	CF–02
847904	RJR NABISCO HOLDINGS GROUP INC	CF–02
083612	RJR NABISCO INC	CF–02
084246	RLI CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
866073	RMA CAPITAL FUNDING CORP	CF–10
777513	RMED INTERNATIONAL INC	CF–08
311250	RMI COVERED HOPPER RAILCAR MANAGEMENT PR	CF–09
854663	RMI TITANIUM CO	CF–04
084262	RMS INTERNATIONAL INC	CF–07
818350	ROADMASTER INDUSTRIES INC	CF–05
798935	ROADWAY MOTOR PLAZAS INC	CF–05
701708	ROADWAY SERVICES INC	CF–02
084278	ROANOKE ELECTRIC STEEL CORP	CF–04
084279	ROANOKE GAS CO	CF–05
084290	ROBBINS & MYERS INC	CF–05
854462	ROBEC INC	CF–05
868797	ROBERN INDUSTRIES INC	CF–10
355300	ROBERTS OIL & GAS INC	CF–08
853022	ROBERTS PHARMACEUTICAL CORP	CF–06
761236	ROBERTS RICHARD REAL ESTATE GROWTH TRUST	CF–06
868635	ROBERTSON CECO CORP	CF–01
084415	ROBERTSON COMPANIES INC	CF–07
276747	ROBINSON NUGENT INC	CF–05
827100	ROBOTIC LASERS INC	CF–09
225868	ROBOTIC VISION SYSTEMS INC	CF–06
084548	ROCHESTER & PITTSBURGH COAL CO	CF–04
840068	ROCHESTER COMMUNITY SAVINGS BANK	CF–09
084557	ROCHESTER GAS & ELECTRIC CORP	CF–02
868368	ROCHESTER MEDICAL CORPORATION	CF–10
084567	ROCHESTER TELEPHONE CORP	CF–03
819553	ROCK A BYE BABY INC /DE	CF–09
888412	ROCK FINANCIAL CORP /WI/	CF–10
775663	ROCK FINANCIAL CORP/NJ/	CF–08
773652	ROCKEFELLER CENTER PROPERTIES INC	CF–02
721237	ROCKING HORSE CHILD CARE CENTERS OF AMER	CF–05
084613	ROCKLAND ELECTRIC CO	CF–03
084636	ROCKWELL INTERNATIONAL CORP	CF–02
352906	ROCKWOOD HOLDING CO	CF–05
084651	ROCKWOOD NATIONAL CORP	CF–06
084655	ROCKY MOUNT UNDERGARMENT CO INC	CF–07
772831	ROCKY MOUNTAIN BEVERAGE CO	CF–08
785815	ROCKY MOUNTAIN CHOCOLATE FACTORY INC	CF–08
865766	ROCKY MOUNTAIN HELICOPTERS INC /UT/	CF–10
312583	ROCKY MOUNTAIN MINERALS INC	CF–07
726977	RODMAN & RENSHAW CAPITAL GROUP INC	CF–04
084748	ROGERS CORP	CF–04
084792	ROHM & HAAS CO	CF–02
084801	ROHR INDUSTRIES INC	CF–02
701856	ROLLINS ENVIRONMENTAL SERVICES INC	CF–04
084839	ROLLINS INC	CF–04
084244	ROLLINS TRUCK LEASING CORP	CF–03
084919	RONSON CORP	CF–06
830055	ROOSEVELT FINANCIAL GROUP INC	CF–09
217026	ROOSEVELT HOT SPRINGS CORP	CF–08
043514	ROPAK CORP /CA/	CF–05
882835	ROPER INDUSTRIES INC /DE/	CF–10
878722	ROSECAP INC/NY	CF–10
085149	ROSES STORES INC	CF–03
085153	ROSEVILLE TELEPHONE CO	CF–04
774487	ROSPATCH CORP /MI/	CF–05
760031	ROSS A J LOGISTICS INC	CF–06
737203	ROSS COSMETICS DISTRIBUTION CENTERS INC	CF–07
745732	ROSS STORES INC	CF–04
873594	ROSS SYSTEMS INC/CA	CF–10
771142	ROTECH MEDICAL CORP	CF–06
099680	ROTHCHILD COMPANIES INC	CF–09
789456	ROTHSCHILD L F HOLDINGS INC	CF–05
755548	ROTO ROOTER INC	CF–05
085357	ROTOR TOOL CO	CF–05
034821	ROTOREX CORP /NY/	CF–05
314423	ROUNDYS INC	CF–03
085388	ROUSE CO	CF–02
854606	ROUTE 43 LAND DEVELOPMENT LIMITED PARTNE	CF–10
085399	ROVAC CORP	CF–08
085408	ROWAN COMPANIES INC	CF–03
085417	ROWE FURNITURE CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
742053	ROYAL BANK GROUP INC	CF–05
312160	ROYAL BUSINESS GROUP INC	CF–08
828956	ROYAL CAPITAL CORP	CF–08
085535	ROYAL GOLD INC /DE/	CF–07
864010	ROYAL INTERNATIONAL OPTICAL INC	CF–10
764606	ROYAL PALM BEACH COLONY LTD PARTNERSHIP	CF–06
018300	ROYALE GROUP LTD	CF–09
860546	ROYALE INVESTMENTS INC	CF–10
085558	ROYALPAR INDUSTRIES INC	CF–06
824093	ROYALTY MORTGAGE INCOME FUND	CF–10
864602	ROYALTY MORTGAGE INCOME FUNDS III	CF–10
789462	ROYCE LABORATORIES INC /FL/	CF–08
742278	RPC ENERGY SERVICES INC	CF–05
110621	RPM INC/OH/	CF–03
823211	RPS GROWTH & INCOME FUND LP	CF–09
825980	RPS HOUSING FUND I LP	CF–09
842183	RPS REALTY TRUST	CF–04
840252	RS FINANCIAL CORP	CF–09
085540	RSI CORP	CF–05
853697	RSI HOLDINGS INC	CF–06
875729	RSTS CORP	CF–10
886113	RT INDUSTRIES INC	CF–10
081699	RTI INC	CF–07
085627	RUBBERMAID INC	CF–03
777479	RUBICON CORP	CF–07
085684	RUBY MINING CO	CF–08
085704	RUDDICK CORP	CF–03
793026	RUDYS RESTAURANT GROUP INC	CF–06
276437	RULE INDUSTRIES INC	CF–05
829873	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST DESERET 1988–D1	CF–09
829874	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST DESERET 1988–D2	CF–09
820761	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST KEPCO 1988–K1	CF–09
829677	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST KEPCO 1988–K2	CF–09
814703	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A5	CF–10
814704	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A6	CF–10
814695	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A2	CF–06
814699	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A3	CF–09
814702	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST SOYLAND 1987–A4	CF–09
829547	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST TEX LA 1988–T1	CF–09
829648	RURAL ELECTRIC COOPERATIVE GRANTOR TRUST TEX LA 1988–T2	CF–09
820783	RURAL HOUSING TRUST 1987–1	CF–09
767405	RURBAN FINANCIAL CORP	CF–05
085795	RUSS TOGS INC	CF–05
790228	RUSSCO INC	CF–09
085812	RUSSELL CORP	CF–03
750457	RWB MEDICAL INCOME PROPERTIES 1 LTD PART	CF–06
868825	RX MEDICAL SERVICES CORP	CF–10
793280	RYAN BECK & CO INC	CF–05
703347	RYAN MORTGAGE ACCEPTANCE CORP	CF–09
740987	RYAN MORTGAGE ACCEPTANCE CORP III	CF–09
740963	RYAN MORTGAGE ACCEPTANCE CORP IV	CF–09
832357	RYAN MORTGAGE ACCEPTANCE CORP V	CF–09
802524	RYAN MURPHY INC	CF–08
355622	RYANS FAMILY STEAK HOUSES INC	CF–04
085961	RYDER SYSTEM INC	CF–02
828750	RYKA INC	CF–07
085973	RYKOFF SEXTON INC	CF–03
724272	RYLAND ACCEPTANCE CORP THREE	CF–09
763660	RYLAND ACCEPTANCE CORPORATION FOUR	CF–09
085974	RYLAND GROUP INC	CF–02
811493	RYLAND MORTGAGE SECURITIES CORP /VA/	CF–09
864546	RYLAND MORTGAGE SECURITIES CORPORATION SER 1989 7A TR	CF–10
864547	RYLAND MORTGAGE SECURITIES CORPORATION SER 1989 7B	CF–10
887418	RYLAND MORTGAGE SECURITIES CORPORATION THREE	CF–10
869037	RYLAND MORTGAGE SECURITIES CORPORATION TWO SERIES 1	CF–10
835669	RYMAC MORTGAGE INVESTMENT CORP	CF–03
056871	RYMER FOODS INC	CF–05
847540	RZW VENTURES INC	CF–10
807630	S B H VENTURES	CF–08
842906	S L RESOURCES INC	CF–09
835324	S Y BANCORP INC	CF–09
723924	S&K FAMOUS BRANDS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
217058	S&M CO	CF–07
719220	S&T BANCORP INC	CF–07
782126	S2 GOLF INC	CF–08
866491	SABER INC /UT/	CF–10
710752	SABINE ROYALTY TRUST	CF–07
848458	SABLE VENTURES INC	CF–10
313151	SADDLEBROOK RESORTS INC	CF–06
086082	SADLIER WILLIAM H INC	CF–06
829117	SAFE AID PRODUCTS INC	CF–09
086100	SAFE HARBOR WATER POWER CORP	CF–04
769107	SAFE WASTE SYSTEMS INC	CF–08
086103	SAFECARD SERVICES INC	CF–04
086104	SAFECO CORP	CF–02
727303	SAFEGUARD HEALTH ENTERPRISES INC	CF–06
086115	SAFEGUARD SCIENTIFICS INC	CF–04
086134	SAFETY FUND CORP	CF–05
086135	SAFETY KLEEN CORP	CF–03
314865	SAFETY RAILWAY SERVICE CORP	CF–07
086144	SAFEWAY INC	CF–02
876346	SAGE ALERTING SYSTEMS INC	CF–10
798080	SAGE ANALYTICS INTERNATIONAL INC	CF–07
350019	SAGE DRILLING CO INC	CF–07
216991	SAGE ENERGY CO	CF–05
086166	SAGE LABORATORIES INC	CF–07
857847	SAGE RESOURCES INC	CF–10
805330	SAGE SOFTWARE INC	CF–05
812482	SAHARA CASINO PARTNERS LP	CF–03
859245	SAHARA FINANCE CORP	CF–10
704435	SAHARA RESORTS	CF–01
745308	SAINT JOE PAPER CO	CF–02
310157	SAINT LOUIS RAINTREE PARTNERS LTD	CF–07
813610	SAINTS & SINNERS ENTERTAINMENT CO	CF–08
086346	SALANT CORP	CF–03
086357	SALEM CARPET MILLS INC	CF–04
086358	SALEM CORP	CF–05
886045	SALEM SPORTSWEAR CORP	CF–10
762131	SALICK HEALTH CARE INC	CF–05
809877	SALOMON BROTHERS MORTGAGE SECURITIES VII	CF–09
200245	SALOMON INC	CF–02
878280	SALTON MAXIM HOUSEWARES INC	CF–10
823187	SALVATORI OPHTHALMICS INC	CF–07
880241	SAM & LIBBY INC	CF–10
786815	SAME DAY EXPRESS INC	CF–09
777568	SAMSON ENERGY CO LTD PARTNERSHIP	CF–05
086521	SAN DIEGO GAS & ELECTRIC CO	CF–02
319655	SAN JUAN BASIN ROYALTY TRUST	CF–05
813609	SAN JUAN FIBERGLASS POOLS INC	CF–07
775473	SAN MATEO COUNTY BANCORP	CF–08
846977	SAN VAL INC	CF–10
875617	SANBORN INC	CF–10
350212	SANCHEZ OBRIEN 1981 A DRILLING CO	CF–08
354253	SANCHEZ OBRIEN 1981 B DRILLING CO	CF–09
755465	SANDATA INC	CF–07
812128	SANDERSON FARMS INC	CF–05
889267	SANDIA MORTGAGE CORPORATION	CF–10
753899	SANDS REGENT	CF–05
705408	SANDWICH CHEF INC	CF–06
778107	SANDY CORP	CF–06
824410	SANDY SPRING BANCORP INC	CF–04
880117	SANFILIPPO JOHN B & SON INC	CF–10
805904	SANI TECH INDUSTRIES INC	CF–09
086727	SANITAS INC	CF–07
093631	SANMARK STARDUST INC	CF–05
313749	SANTA ANITA OPERATING CO	CF–04
314661	SANTA ANITA REALTY ENTERPRISES INC	CF–04
357264	SANTA BARBARA BANCORP	CF–04
780391	SANTA FE ENERGY PARTNERS LP	CF–03
086772	SANTA FE ENERGY RESOURCES INC	CF–03
086759	SANTA FE FINANCIAL CORP	CF–07
732639	SANTA FE PACIFIC CORP	CF–02
840251	SANTA FE PACIFIC PIPELINE PARTNERS LP	CF–03
875707	SARASOTA BANCORPORATION INC / FL	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
702700	SARATOGA BANCORP	CF–06
868075	SARATOGA BRANDS INC	CF–10
820100	SARATOGA MINT LTD	CF–08
872544	SARGENT INC	CF–10
813567	SARKIS CAPITAL INC	CF–09
724977	SASSOON INTERNATIONAL INC	CF–09
889423	SATCON TECHNOLOGY CORP	CF–10
879143	SATURN CORP	CF–02
086902	SAUL B F REAL ESTATE INVESTMENT TRUST	CF–03
860519	SAVANNAH BANCORP INC	CF–10
086940	SAVANNAH ELECTRIC & POWER CO	CF–01
086941	SAVANNAH FOODS & INDUSTRIES INC	CF–03
276894	SAVIN CORP	CF–04
087009	SAWYER ADECOR INTERNATIONAL INC	CF–08
889472	SAXON MORTGAGE SECURITIES CORP	CF–10
881468	SAYETT GROUP INC	CF–10
801354	SAZTEC INTERNATIONAL INC	CF–07
087047	SB PARTNERS	CF–04
766004	SBARRO INC	CF–05
812955	SBC TECHNOLOGIES INC /DE/	CF–06
087050	SBE INC	CF–07
880208	SBS ENGINEERING INC/NM	CF–10
731276	SBT CORP /CT/	CF–06
351617	SC BANCORP	CF–08
806641	SCA TAX EXEMPT FUND LIMITED PARTNERSHIP	CF–04
764843	SCAN GRAPHICS INC	CF–08
087086	SCAN OPTICS INC	CF–05
754737	SCANA CORP	CF–01
087097	SCANFORMS INC	CF–06
779999	SCAT HOVERCRAFT INC	CF–08
827052	SCECORP	CF–02
841392	SCFC AUTOMOBILE LOAN TRUST 1989–1	CF–09
856478	SCFC HOME EQUITY LOAN TRUST 1989 1	CF–10
087196	SCHEIB EARL INC	CF–06
703598	SCHERER HEALTHCARE INC	CF–06
087243	SCHERER R P CORP	CF–03
855106	SCHERER RP CORP /DE	CF–03
310158	SCHERING PLOUGH CORP	CF–02
765815	SCHIELD MANAGEMENT CO	CF–07
866729	SCHOLASTIC CORP	CF–10
883705	SCHULER HOMES INC	CF–10
087565	SCHULMAN A INC	CF–04
803349	SCHULT HOMES CORP	CF–05
087588	SCHULTZ SAV O STORES INC	CF–05
316709	SCHWAB CHARLES CORP	CF–02
087669	SCHWARTZ BROTHERS INC	CF–05
087731	SCHWERMAN TRUCKING CO	CF–06
846659	SCHWITZER INC	CF–05
772973	SCI HOLDINGS INC	CF–02
087743	SCI MED LIFE SYSTEMS INC	CF–05
087744	SCI SYSTEMS INC	CF–03
826674	SCI TECH VENTURES INC	CF–09
880771	SCICLONE PHARMACEUTICALS INC	CF–10
803498	SCIENCE ACCESSORIES CORP /DE/	CF–07
353394	SCIENCE APPLICATIONS INTERNATIONAL CORP	CF–03
350644	SCIENCE DYNAMICS CORP	CF–07
087759	SCIENCE MANAGEMENT CORP	CF–06
087777	SCIENTIFIC ATLANTA INC	CF–03
087802	SCIENTIFIC INDUSTRIES INC	CF–08
087814	SCIENTIFIC MEASUREMENT SYSTEMS INC/TX	CF–07
794929	SCIENTIFIC NRG INC	CF–08
087817	SCIENTIFIC RADIO SYSTEMS INC	CF–08
087822	SCIENTIFIC SOFTWARE INTERCOMP INC	CF–06
708250	SCIENTIFIC TECHNOLOGIES INC	CF–07
873457	SCIGENICS INC	CF–10
087836	SCIOTO DOWNS INC	CF–07
087864	SCOPE INDUSTRIES	CF–05
798363	SCOR US CORP	CF–05
813013	SCORE BOARD INC	CF–07
318802	SCORE EXPLORATION CORP	CF–08
803190	SCORPION TECHNOLOGIES INC	CF–08
846660	SCOTSMAN INDUSTRIES INC	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
802555	SCOTT & STRINGFELLOW FINANCIAL INC	CF–05
350899	SCOTT INSTRUMENTS CORP	CF–08
087949	SCOTT PAPER CO	CF–02
735635	SCOTT SCIENCE & TECHNOLOGY INC	CF–08
082020	SCOTTISH HERITABLE INC	CF–05
825542	SCOTTS COMPANY	CF–04
088000	SCOTTS LIQUID GOLD INC	CF–06
824098	SCOTTSDALE LAND TRUST LIMITED PARTNERSHIP	CF–09
832428	SCRIPPS E W CO /DE	CF–02
088034	SCRIPPS HOWARD BROADCASTING CO	CF–03
750485	SCRIPT SYSTEMS INC	CF–07
727127	SCS COMPUTE INC	CF–06
701255	SDN BANCORP	CF–06
702147	SDNB FINANCIAL CORP	CF–05
317892	SEA GALLEY PROPERTIES LTD 1980	CF–08
275985	SEA GALLEY STORES INC	CF–06
846926	SEA PINES ASSOCIATES INC	CF–10
841124	SEA WOLF VENTURES INC	CF–09
861095	SEABOARD BANCORP INC	CF–10
088121	SEABOARD CORP /DE/	CF–03
730708	SEACOAST BANKING CORP OF FLORIDA	CF–07
830158	SEAFIELD CAPITAL CORP	CF–04
088178	SEAFIRST CORP	CF–06
354952	SEAGATE TECHNOLOGY INC	CF–02
063516	SEAGO GROUP INC	CF–07
320321	SEAGULL ENERGY CORP	CF–03
317788	SEAHAWK CAPITAL CORP	CF–08
833020	SEAHAWK DEEP OCEAN TECHNOLOGY INC	CF–08
110027	SEAL FLEET INC	CF–07
088204	SEALED AIR CORP	CF–04
848449	SEALED POWER TECHNOLOGIES LP	CF–10
712964	SEALRIGHT CO INC	CF–05
748015	SEALY CORP	CF–02
851420	SEALY HOLDINGS INC	CF–10
088217	SEAPORT CORP	CF–07
318672	SEARCH NATURAL RESOURCES INC	CF–08
847318	SEARS CREDIT ACCOUNT TRUST 1989 A	CF–02
851417	SEARS CREDIT ACCOUNT TRUST 1989 B	CF–02
856422	SEARS CREDIT ACCOUNT TRUST 1989 C	CF–02
856275	SEARS CREDIT ACCOUNT TRUST 1989 D	CF–02
857402	SEARS CREDIT ACCOUNT TRUST 1989 E	CF–02
869844	SEARS CREDIT ACCOUNT TRUST 1990 E /NEW/	CF–10
873084	SEARS CREDIT ACCOUNT TRUST 1991–A	CF–10
874783	SEARS CREDIT ACCOUNT TRUST 1991–B	CF–10
876858	SEARS CREDIT ACCOUNT TRUST 1991–C	CF–10
879209	SEARS CREDIT ACCOUNT TRUST 1991–D	CF–10
859035	SEARS MORT SEC CORP MULT CLA MORT PAS TH	CF–10
835774	SEARS MORTGAGE SEC CORP MORT PASS THR CERT 1988–B	CF–10
835773	SEARS MORTGAGE SEC CORP MORT PASS THR CERT SER 1988–A	CF–10
862244	SEARS MORTGAGE SEC CORP STRIP MORT PASS THR CERT SER 1989–A	CF–10
319256	SEARS ROEBUCK & CO	CF–02
088255	SEARS ROEBUCK ACCEPTANCE CORP	CF–02
088275	SEATRAIN LINES INC	CF–06
791050	SEATTLE FILMWORKS INC	CF–07
830927	SEAWAY FINANCIAL CORP	CF–09
088296	SEAWAY FOOD TOWN INC	CF–04
790375	SECOM GENERAL CORP	CF–07
803112	SECOND BANCORP INC	CF–07
864701	SECOND NATIONAL BANCORPORATION	CF–10
862077	SECOND NATIONAL FINANCIAL CORP	CF–10
764862	SECONN HOLDING CO	CF–06
785081	SECTOR ASSOCIATES LTD	CF–07
867247	SECTOR STRATEGY FUND II LP	CF–10
883974	SECTOR STRATEGY FUND IV LP	CF–10
862525	SECTOR STRATEGY FUND LP	CF–10
840214	SECURED EQUITY LEASING PLUS LP	CF–09
853662	SECURED FINANCE INC	CF–10
804217	SECURED INCOME LP	CF–09
745481	SECURED INVESTMENT RESOURCES FUND LP	CF–06
797331	SECURED INVESTMENT RESOURCES FUND LP II	CF–05
839638	SECURED INVESTMENT RESOURCES FUND LP III	CF–09
763956	SECURITY BANC CORP	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
843155	SECURITY BANCORP INC /GA/	CF–09
314340	SECURITY CAPITAL CORP/DE/	CF–08
723926	SECURITY CHICAGO CORP	CF–06
842399	SECURITY ENVIRONMENTAL SYSTEMS INC	CF–07
818677	SECURITY FEDERAL CORPORATION	CF–06
858410	SECURITY FINANCIAL HOLDING CO	CF–10
088539	SECURITY FIRST REAL ESTATE INVESTMENT TR	CF–07
088547	SECURITY INVESTMENTS GROUP INC	CF–09
088572	SECURITY LAND & DEVELOPMENT CORP	CF–08
821672	SECURITY NATIONAL CORP /DE/	CF–06
876949	SECURITY PACIFIC AUTOMOBILE GRANTOR TRUST 1991–A	CF–10
088608	SECURITY PACIFIC CORP	CF–02
857172	SECURITY PACIFIC CREDIT CARD TRUST 1989	CF–10
870872	SECURITY PACIFIC HOME EQUITY TRUST 1991–A	CF–10
806244	SECURITY PACIFIC NATIONAL BANK /DE/	CF–09
863433	SECURITY PACIFIC NATIONAL BANK MORT PASS THR CERT SER 1990–A	CF–10
871247	SECURITY PACIFIC NATIONAL BANK MORT PASS THR CERT SER 1990–B	CF–10
356623	SECURITY TAG SYSTEMS INC	CF–06
811594	SECURNET MORTGAGE SECURITIES CORP I	CF–09
702756	SEEQ TECHNOLOGY INC	CF–05
350894	SEI CORP	CF–05
276380	SEIBELS BRUCE GROUP INC	CF–05
750813	SEITEL INC	CF–06
088790	SELAS CORP OF AMERICA	CF–05
230557	SELECTIVE INSURANCE GROUP INC	CF–09
746776	SELECTORS INC	CF–09
733472	SELECTRONICS INC	CF–06
814457	SELFIX INC	CF–06
726608	SELVAC CORP	CF–07
088922	SEMICON INC	CF–07
794998	SEMICON TOOLS INC /NV/	CF–08
880858	SEMICONDUCTOR PACKAGING MATERIALS CO INC	CF–10
088941	SEMTECH CORP	CF–06
088948	SENECA FOODS CORP /NY/	CF–04
799231	SENIOR SERVICE CORP	CF–06
806168	SENSOR CONTROL CORP	CF–07
088974	SENSORMATIC ELECTRONICS CORP	CF–04
729599	SENTEX SENSING TECHNOLOGY INC	CF–08
877357	SEPRACOR INC /DE/	CF–10
842013	SEPTIMA ENTERPRISES INC	CF–09
095301	SEQUA CORP /DE/	CF–02
811716	SEQUENT COMPUTER SYSTEMS INC /OR/	CF–04
089041	SEQUENTIAL INFORMATION SYSTEMS INC	CF–08
724621	SEQUOIA SYSTEMS INC	CF–05
852485	SERV TECH INC /TX/	CF–06
820287	SERVICE AMERICA CORP	CF–03
089089	SERVICE CORPORATION INTERNATIONAL	CF–02
317832	SERVICE FRACTURING CO	CF–06
089107	SERVICE MERCHANDISE CO INC	CF–02
806027	SERVICEMASTER LTD PARTNERSHIP	CF–03
089140	SERVOTRONICS INC /DE/	CF–07
880634	SERVTEX INTERNATIONAL INC /NY/	CF–10
089177	SEVEN J STOCK FARM INC	CF–08
352330	SEVEN OAKS INTERNATIONAL INC	CF–05
779956	SEVEN VENTURES INC	CF–09
846976	SEVENSON ENVIRONMENTAL SERVICES INC	CF–05
870387	SF SERVICES INC	CF–10
086537	SFE TECHNOLOGIES	CF–06
829803	SFFED CORP	CF–09
089261	SFM CORP	CF–06
865459	SFP PIPELINE HOLDINGS INC	CF–10
737955	SGI INTERNATIONAL	CF–07
812381	SHARED IMAGING PARTNERS LP	CF–06
089415	SHARED MEDICAL SYSTEMS CORP	CF–04
817632	SHARED TECHNOLOGIES INC	CF–06
700885	SHAREDATA INC	CF–07
855043	SHARK INC	CF–10
844680	SHARON ENERGY LTD	CF–10
811696	SHARPER IMAGE CORP	CF–05
089498	SHAW INDUSTRIES INC	CF–03
823393	SHAWMUT NATIONAL CORP	CF–02
789967	SHAWSVILLE BANCORP INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
811800	SHEARSON BEVERLY HILLS MEDICAL OFFICE PA	CF–05
783463	SHEARSON BK PROPERTIES INC	CF–09
783462	SHEARSON BK REALTY INC	CF–09
783464	SHEARSON BK RESTAURANTS INC	CF–09
822026	SHEARSON CALIFORNIA RADISSON PLAZA PARTN	CF–05
352849	SHEARSON EQUIPMENT INVESTORS II	CF–07
806085	SHEARSON LEHMAN BROTHERS HOLDINGS INC	CF–02
728586	SHEARSON LEHMAN BROTHERS INC	CF–02
876716	SHEARSON LEHMAN BROTHERS INTERNATIONAL ADVISORS CURR FUND LP	CF–10
750304	SHEARSON LEHMAN COAST SAVINGS HOUSING PA	CF–06
869263	SHEARSON LEHMAN FUTURES 1000 PLUS LP	CF–10
811078	SHEARSON LEHMAN SELECT ADVISORS FUTURES	CF–05
805387	SHEARSON LEHMAN SENIOR INCOME FUND LTD P	CF–05
316290	SHEARSON MURRAY REAL ESTATE FUND II LTD	CF–06
318087	SHEARSON MURRAY REAL ESTATE FUND III LTD	CF–06
319303	SHEARSON MURRAY REAL ESTATE FUND IV LTD	CF–09
354106	SHEARSON MURRAY REAL ESTATE FUND VI LTD	CF–07
709296	SHEARSON MURRAY REAL ESTATE FUND VII LTD /TX/	CF–06
795879	SHEARSON UNION SQUARE ASSOCIATES LTD PAR	CF–04
755199	SHEFFIELD EXPLORATION CO INC	CF–08
876896	SHEFFIELD INDUSTRIES INC	CF–10
876621	SHELBY COUNTY BANCORP	CF–10
730564	SHELBY WILLIAMS INDUSTRIES INC	CF–05
089615	SHELDAHL INC	CF–05
702983	SHELL CANADA LTD	CF–01
089629	SHELL OIL CO	CF–02
821530	SHELTER COMPONENTS CORP	CF–05
316220	SHELTER PROPERTIES I LTD PARTNERSHIP	CF–07
319723	SHELTER PROPERTIES II LTD PARTNERSHIP	CF–06
353282	SHELTER PROPERTIES III LTD PARTNERSHIP	CF–06
702174	SHELTER PROPERTIES IV LIMITED PARTNERSHIP	CF–05
712753	SHELTER PROPERTIES V LIMITED PARTNERSHIP	CF–05
730013	SHELTER PROPERTIES VI LIMITED PARTNERSHIP	CF–05
758009	SHELTER PROPERTIES VII LTD PARTNERSHIP	CF–06
820786	SHELTON BANCORP INC	CF–08
354963	SHENANDOAH TELECOMMUNICATIONS CO/VA/	CF–06
206018	SHEPAUG CORP	CF–05
089800	SHERWIN WILLIAMS CO	CF–02
089807	SHERWOOD CORP	CF–07
811917	SHERWOOD GROUP INC	CF–06
881924	SHOLODGE INC	CF–10
089902	SHONEYS INC	CF–03
810029	SHOP AT HOME INC /TN/	CF–08
814893	SHOP TELEVISION NETWORK INC	CF–07
810781	SHOPCO LAUREL CENTRE LP & CONSOLIDATED	CF–05
830738	SHOPCO REGIONAL MALLS LP	CF–09
878314	SHOPKO STORES INC	CF–10
089925	SHOPSMITH INC	CF–06
822697	SHORELINE FINANCIAL CORP	CF–04
800266	SHOREWOOD PACKAGING CORP	CF–05
354564	SHORT C A INTERNATIONAL INC	CF–07
844698	SHORT TAKES INC	CF–08
813920	SHOWBIZ PIZZA TIME INC	CF–05
089966	SHOWBOAT INC	CF–04
807397	SHOWCASE COSMETICS INC	CF–08
812882	SHOWSCAN CORP	CF–06
833204	SHUR SCAPE SYSTEM INC	CF–09
808412	SHURGARD GROWTH CAPITAL FUND 15 LIMITED	CF–06
808413	SHURGARD GROWTH CAPITAL FUND 17 LIMITED	CF–06
764767	SHURGARD INCOME PROPERTIES EIGHT	CF–06
791425	SHURGARD INCOME PROPERTIES ELEVEN	CF–05
733449	SHURGARD INCOME PROPERTIES FIVE	CF–06
808415	SHURGARD INCOME PROPERTIES FUND 14 LIMIT	CF–05
808416	SHURGARD INCOME PROPERTIES FUND 16 LIMIT	CF–06
808417	SHURGARD INCOME PROPERTIES FUND 18 LIMIT	CF–09
353812	SHURGARD INCOME PROPERTIES II	CF–07
706004	SHURGARD INCOME PROPERTIES III	CF–09
721687	SHURGARD INCOME PROPERTIES IV	CF–06
764768	SHURGARD INCOME PROPERTIES NINE	CF–06
764766	SHURGARD INCOME PROPERTIES SEVEN	CF–06
750242	SHURGARD INCOME PROPERTIES SIX	CF–06
791424	SHURGARD INCOME PROPERTIES TEN	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
791426	SHURGARD INCOME PROPERTIES TWELVE	CF–05
313297	SHURGARD MINI STORAGE LTD PARTNERSHIP I	CF–07
090045	SI HANDLING SYSTEMS INC	CF–06
090057	SIBONEY CORP	CF–08
827083	SIE COMMUNICATIONS INC	CF–09
828957	SIERRA CAPITAL REALTY TRUST VIII CO	CF–09
754009	SIERRA HEALTH SERVICES INC	CF–06
100625	SIERRA MONITOR CORP /CA/	CF–08
724991	SIERRA ON LINE INC	CF–06
090144	SIERRA PACIFIC POWER CO	CF–09
741508	SIERRA PACIFIC RESOURCES	CF–09
733594	SIERRA REAL ESTATE EQUITY TRUST 84 CO	CF–05
790555	SIERRA TAHOE BANCORP	CF–08
855272	SIERRA TUCSON COMPANIES INC	CF–06
090168	SIFCO INDUSTRIES INC	CF–05
868810	SIG HOLDINGS INC	CF–10
090185	SIGMA ALDRICH CORP	CF–03
859304	SIGMA ALPHA ENTERTAINMENT GROUP LTD /NY/	CF–10
790715	SIGMA DESIGNS INC	CF–05
105107	SIGNAL APPAREL COMPANY INC	CF–05
842461	SIGNAL CAPITAL HOLDINGS CORP	CF–01
352948	SIGNATURE INNS INC/IN	CF–05
769603	SIGNATURE VII LTD	CF–06
813826	SIGNATURE X LTD	CF–07
009659	SIGNET BANKING CORP	CF–02
825541	SILGAN CORP	CF–03
849869	SILGAN HOLDINGS INC	CF–10
082628	SILICON GENERAL INC	CF–05
802301	SILICON GRAPHICS INC /CA/	CF–03
719739	SILICON VALLEY BANCSHARES	CF–05
712752	SILICON VALLEY GROUP INC	CF–05
090283	SILICONIX INC	CF–05
831323	SILK GREENHOUSE INC	CF–05
708367	SILVAR LISCO	CF–07
090310	SILVER BUTTE MINING CO	CF–08
319984	SILVER CRESCENT INC /NEW/	CF–09
090357	SILVER LEDGE INC	CF–08
090366	SILVER MOUNTAIN LEAD MINES INC	CF–08
764219	SILVER SCREEN PARTNERS II L P	CF–09
799101	SILVER SCREEN PARTNERS III LP	CF–09
826600	SILVER SCREEN PARTNERS IV L P	CF–09
715082	SILVER SCREEN PARTNERS L P	CF–09
879206	SILVER STATE HOLDING INC	CF–10
090429	SILVERCREST INDUSTRIES INC	CF–05
073967	SIMETCO INC	CF–06
090498	SIMMONS FIRST NATIONAL CORP	CF–04
813424	SIMONE L J INC	CF–07
090588	SIMPSON INDUSTRIES INC	CF–05
885080	SIMULA INC	CF–10
090721	SIRCO INTERNATIONAL CORP	CF–06
719113	SIS CORP	CF–06
876459	SISKON GOLD CORP	CF–10
818243	SIX FLAGS CORP /DE/	CF–03
862359	SIX HOLDINGS INC	CF–10
832407	SIXX HOLDINGS INC	CF–07
805419	SIZELER PROPERTY INVESTORS INC	CF–05
870760	SIZZLER INTERNATIONAL INC	CF–10
721161	SJNB FINANCIAL CORP	CF–06
766829	SJW CORP	CF–04
847777	SK TECHNOLOGIES CORP	CF–10
755499	SKI LTD	CF–05
716939	SKIN CONTROL SYSTEMS INC	CF–09
821124	SKOLNIKS INC	CF–07
803497	SKYLINE CHILI INC	CF–07
090896	SKYLINE CORP	CF–04
799850	SKYLINK AMERICA INC	CF–06
793733	SKYWEST INC	CF–05
089270	SL INDUSTRIES INC	CF–05
841941	SLH PERFORMANCE PARTNERS FUTURES FUND LP	CF–09
884782	SLIPPERY ROCK FINANCIAL CORP	CF–10
354630	SLM ENTERTAINMENT LTD	CF–08
880036	SLM INTERNATIONAL INC /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
874144	SLUDGE MANAGEMENT INC	CF–10
886835	SMALLS OILFIELD SERVICES CORP	CF–10
875751	SMART & FINAL INC/DE	CF–10
795214	SMARTCARD INTERNATIONAL INC /NY/	CF–08
091142	SMITH A O CORP	CF–03
851292	SMITH CORONA CORP	CF–04
721083	SMITH INTERNATIONAL INC	CF–04
835342	SMITHFIELD COMPANIES INC	CF–06
091388	SMITHFIELD FOODS INC	CF–04
850309	SMITHS FOOD & DRUG CENTERS INC	CF–03
747345	SMITHTOWN BANCORP INC	CF–05
881917	SMT HEALTH SERVICES INC	CF–10
091419	SMUCKER J M CO	CF–04
091440	SNAP ON TOOLS CORP	CF–03
318673	SNL FINANCIAL CORP	CF–05
356996	SNOWY OWL INN CORP	CF–08
860713	SNYDER OIL CORP	CF–04
357221	SNYDER OIL PARTNERS LP	CF–04
705432	SOBANK INC	CF–05
091576	SOCIETY CORP	CF–02
810354	SOCIETY FOR SAVINGS BANCORP INC	CF–06
354260	SOFTECH INC	CF–06
727477	SOFTGUARD SYSTEMS INC	CF–08
888741	SOFTIMAGE INC	CF–10
862171	SOFTPOINT INC	CF–10
724941	SOFTSEL COMPUTER PRODUCTS INC	CF–04
840824	SOFTWARE DEVELOPERS CO INC/DE/	CF–07
883999	SOFTWARE ETC STORES INC	CF–10
722581	SOFTWARE FUND II	CF–08
755659	SOFTWARE PUBLISHING CORP	CF–05
725628	SOFTWARE SERVICES OF AMERICA INC	CF–08
875173	SOFTWARE SPECTRUM INC	CF–10
798534	SOFTWARE TOOLWORKS INC	CF–05
814920	SOI INDUSTRIES INC	CF–07
864421	SOLAR FINANCIAL SERVICES INC	CF–10
729588	SOLAR SATELLITE COMMUNICATION INC	CF–09
091649	SOLARCELL CORP	CF–09
855577	SOLARIS INC	CF–10
835541	SOLECTRON CORP	CF–05
729971	SOLITEC INC	CF–07
091668	SOLITRON DEVICES INC	CF–05
884941	SOLO SERVE CORP	CF–10
350305	SOLV EX CORP	CF–08
814272	SOMERSET BANKSHARES INC	CF–08
789792	SOMERSET GROUP INC	CF–05
091735	SONAR RADIO CORP	CF–08
092236	SONAT INC	CF–02
091741	SONESTA INTERNATIONAL HOTELS CORP	CF–05
723312	SONEX RESEARCH INC	CF–08
868611	SONIC CORP	CF–10
806172	SONO TEK CORP	CF–08
091767	SONOCO PRODUCTS CO	CF–03
353904	SOONER ENERGY CORP	CF–08
823094	SOTHEBYS HOLDINGS INC	CF–03
793971	SOUND ADVICE INC	CF–05
757788	SOURCE VENTURE CAPITAL INC	CF–07
351566	SOUTH BANKING CO	CF–06
811808	SOUTH BRANCH VALLEY BANCORP INC	CF–08
091882	SOUTH CAROLINA ELECTRIC & GAS CO	CF–01
806634	SOUTH CAROLINA FEDERAL CORP	CF–07
872464	SOUTH END VENTURES INC	CF–10
869063	SOUTH FLORIDA BANK HOLDING CORPORATION	CF–10
091928	SOUTH JERSEY INDUSTRIES INC	CF–03
091950	SOUTH STANDARD MINING CO	CF–08
320575	SOUTH TEXAS DRILLING & EXPLORATION INC	CF–08
704171	SOUTH VALLEY BANCORPORATION	CF–06
871325	SOUTH WEST DEVELOPMENTAL DRILLING PROGRAM 1991–92	CF–10
313058	SOUTHDOWN INC	CF–03
810994	SOUTHEAST ACQUISITIONS I L P	CF–07
829905	SOUTHEAST ACQUISITIONS II LP	CF–09
846014	SOUTHEAST ACQUISITIONS III L P	CF–10
091980	SOUTHEAST BANKING CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
353386	SOUTHEASTERN BANKING CORP	CF–05
819631	SOUTHEASTERN CONTROL SYSTEMS INC	CF–09
822983	SOUTHEASTERN INCOME PROPERTIES II LIMITED	CF–10
802969	SOUTHEASTERN INCOME PROPERTIES LIMITED P	CF–06
277158	SOUTHEASTERN MICHIGAN GAS ENTERPRISES IN	CF–04
092050	SOUTHEASTERN PUBLIC SERVICE CO	CF–04
092066	SOUTHERN ACCEPTANCE CORP	CF–08
811098	SOUTHERN BANK GROUP INC	CF–06
715135	SOUTHERN BANKSHARES INC/WV/	CF–08
092088	SOUTHERN BELL TELEPHONE & TELEGRAPH CO	CF–01
092103	SOUTHERN CALIFORNIA EDISON CO	CF–02
092108	SOUTHERN CALIFORNIA GAS CO	CF–02
092116	SOUTHERN CALIFORNIA WATER CO	CF–04
092122	SOUTHERN CO	CF–01
849951	SOUTHERN CRESCENT FINANCIAL CORP	CF–10
092149	SOUTHERN EDUCATORS LIFE INSURANCE CO	CF–06
800286	SOUTHERN ELECTRONICS CORP	CF–06
791302	SOUTHERN GOURMET PRODUCTS INC	CF–09
869813	SOUTHERN HEALTH MANAGEMENT CORP /VA/	CF–10
092195	SOUTHERN INDIANA GAS & ELECTRIC CO	CF–03
740830	SOUTHERN JERSEY BANCORP OF DELAWARE INC	CF–08
831668	SOUTHERN KITCHENS INC	CF–08
789885	SOUTHERN LAND & EXPLORATION INC	CF–09
703699	SOUTHERN MICHIGAN BANCORP INC	CF–08
092223	SOUTHERN MINERAL CORP	CF–07
092230	SOUTHERN NATIONAL CORP /NC/	CF–03
092232	SOUTHERN NATURAL GAS CO	CF–02
790650	SOUTHERN NEW ENGLAND TELECOMMUNICATIONS	CF–01
092244	SOUTHERN NEW ENGLAND TELEPHONE CO	CF–02
092259	SOUTHERN PACIFIC TRANSPORTATION CO	CF–02
092284	SOUTHERN SCOTTISH INNS INC	CF–06
109747	SOUTHERN SECURITY LIFE INSURANCE CO	CF–07
810622	SOUTHERN STARR BROADCASTING GROUP INC /D	CF–07
277385	SOUTHERN STATES CORP	CF–08
203248	SOUTHERN UNION CO	CF–04
092344	SOUTHLAND CORP	CF–02
788132	SOUTHLAND ESTATE WINERY INC	CF–08
071546	SOUTHLAND NATIONAL INSURANCE CORP	CF–08
701996	SOUTHMARK CORP	CF–03
797504	SOUTHMARK CRCA HEALTH CARE INCOME FUND I	CF–06
778921	SOUTHMARK EQUITY PARTNERS II LTD	CF–05
793307	SOUTHMARK EQUITY PARTNERS III LTD	CF–05
810481	SOUTHMARK PRIME PLUS L P	CF–05
758745	SOUTHMARK REALTY PARTNERS II LTD	CF–05
734761	SOUTHMARK REALTY PARTNERS LTD	CF–05
820114	SOUTHNET CORP	CF–08
859747	SOUTHSHORE CORP /CO	CF–10
703970	SOUTHSIDE BANCSHARES CORP	CF–08
092081	SOUTHTRUST CORP	CF–02
813619	SOUTHWALL TECHNOLOGIES INC /DE/	CF–05
701983	SOUTHWARD VENTURES DEPOSITARY TRUST	CF–08
092380	SOUTHWEST AIRLINES CO	CF–02
885942	SOUTHWEST BANCSHARES INC /NEW/	CF–10
719961	SOUTHWEST CAFES INC	CF–06
217222	SOUTHWEST CAPITAL CORP	CF–09
092416	SOUTHWEST GAS CORP	CF–02
315849	SOUTHWEST GEORGIA FINANCIAL CORP	CF–06
853868	SOUTHWEST INFORMATION & EDUCATION UTILIT	CF–10
092440	SOUTHWEST NATIONAL CORP	CF–07
859904	SOUTHWEST OIL & GAS 1990–91 INCOME PROGRAM	CF–10
847320	SOUTHWEST OIL & GAS INCOME FUND IX–A LP	CF–10
808028	SOUTHWEST OIL & GAS INCOME FUND VII A L	CF–07
825881	SOUTHWEST OIL & GAS INCOME FUND VIII–A L	CF–09
859905	SOUTHWEST OIL & GAS INCOME FUND X–A LP	CF–10
859906	SOUTHWEST OIL & GAS INCOME FUND X–B LP	CF–10
859907	SOUTHWEST OIL & GAS INCOME FUND X–C LP	CF–10
702991	SOUTHWEST REALTY LTD	CF–05
782149	SOUTHWEST ROYALTIES INC INCOME FUND V	CF–07
796489	SOUTHWEST ROYALTIES INC INCOME FUND VI	CF–07
859909	SOUTHWEST ROYALTIES INSTITUTIONAL 1990–91 INCOME PROGRAM	CF–10
859910	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–A LP	CF–10
859911	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–B LP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
859912	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME FUND X–C LP	CF–10
847384	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME IX–B LP	CF–10
810117	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME VII–B LP	CF–07
825886	SOUTHWEST ROYALTIES INSTITUTIONAL INCOME VIII–B LP	CF–09
878520	SOUTHWEST SECURITIES GROUP INC	CF–10
092472	SOUTHWEST WATER CO	CF–05
798263	SOUTHWESTERN BELL CAPITAL CORP	CF–01
732717	SOUTHWESTERN BELL CORP	CF–01
092476	SOUTHWESTERN BELL TELEPHONE CO	CF–01
092487	SOUTHWESTERN ELECTRIC POWER CO	CF–01
092488	SOUTHWESTERN ELECTRIC SERVICE CO	CF–05
007332	SOUTHWESTERN ENERGY CO	CF–03
092521	SOUTHWESTERN PUBLIC SERVICE CO	CF–02
811830	SOVEREIGN BANCORP INC	CF–06
886142	SPACELABS MEDICAL INC	CF–10
775298	SPAGHETTI WAREHOUSE INC	CF–06
718924	SPAN AMERICA MEDICAL SYSTEMS INC	CF–06
732046	SPANTEL CORP	CF–09
838171	SPARTA CORP	CF–09
875623	SPARTA INC /DE	CF–10
819981	SPARTA SURGICAL CORP	CF–08
743238	SPARTAN MOTORS INC	CF–06
877422	SPARTAN STORES INC	CF–10
077597	SPARTECH CORP	CF–04
092679	SPARTON CORP	CF–04
746425	SPEAR FINANCIAL SERVICES INC	CF–06
844164	SPECIAL DELIVERY SYSTEMS INC	CF–09
875525	SPECIAL DEVICES INC /DE	CF–10
824768	SPECIALTY RETAIL SERVICES INC	CF–07
840570	SPECIALTY RETAIL VENTURES INC	CF–09
846723	SPECIALTY RETAILERS INC /DE/	CF–03
777277	SPECS MUSIC INC	CF–06
092739	SPECTEX INDUSTRIES INC	CF–07
885459	SPECTRAL DIAGNOSTICS INC	CF–10
718487	SPECTRAN CORP	CF–07
092769	SPECTRUM CONTROL INC	CF–05
830985	SPECTRUM DATATECH INC	CF–08
880354	SPECTRUM DIAGNOSTICS SPA	CF–10
741212	SPECTRUM FINANCIAL CORP	CF–01
812551	SPECTRUM INFORMATION TECHNOLOGIES INC	CF–07
319013	SPECTRUM LABORATORIES INC /CA	CF–08
875579	SPECTRUM PHARMACEUTICAL CORP	CF–10
771504	SPEED O PRINT BUSINESS MACHINES CORP /DE	CF–07
092827	SPEIZMAN INDUSTRIES INC /DE/	CF–07
845568	SPELLING ENTERTAINMENT INC	CF–10
729499	SPENDTHRIFT FARM INC	CF–08
823190	SPERZEL NV INC /NV/	CF–09
796117	SPHINX MINING INC	CF–08
881793	SPHINX PHARMACEUTICALS CORP	CF–10
819898	SPI HOLDING INC	CF–03
723046	SPI PHARMACEUTICALS INC	CF–05
276641	SPIEGEL INC	CF–02
867038	SPINDLETOP OIL & GAS CO	CF–10
801343	SPINNAKER SOFTWARE CORP/MN	CF–07
731657	SPIRE CORP	CF–06
315545	SPM GROUP INC	CF–09
872855	SPORT SUPPLY GROUP INC	CF–10
727503	SPORTING LIFE INC	CF–07
093003	SPORTS ARENAS INC	CF–06
814254	SPORTS ENTERTAINMENT GROUP INC	CF–08
863745	SPORTS LEISURE INC /DE	CF–10
873105	SPORTS MEDIA INC	CF–10
791450	SPORTSMANS GUIDE INC	CF–08
884801	SPORTSTOWN INC/DE/	CF–10
866708	SPORTSWORLD 2000 INC	CF–10
814564	SPRAGUE TECHNOLOGIES INC	CF–03
825042	SPRING BANCORP INC	CF–08
093102	SPRINGS INDUSTRIES INC	CF–02
093109	SPROUSE REITZ STORES INC	CF–05
093444	SPS TECHNOLOGIES INC	CF–04
882741	SPS TRANSACTION SERVICES INC	CF–10
088205	SPX CORP	CF–03

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
093134	SQUARE INDUSTRIES INC	CF–05
808220	SSE TELECOM INC	CF–08
814248	ST IVES LABORATORIES INC	CF–05
086251	ST JOSEPH LIGHT & POWER CO	CF–04
833212	ST JOSEPHS PHYSICIAN ASSOCIATES INC	CF–09
884139	ST JUDE CAPITAL RESOURCES INC	CF–10
203077	ST JUDE MEDICAL INC	CF–04
086264	ST LAWRENCE SEAWAY CORP	CF–08
810578	ST PAUL BANCORP INC	CF–02
086312	ST PAUL COMPANIES INC /MN/	CF–01
742167	ST SYSTEMS INC	CF–09
718937	STAAR SURGICAL CORP	CF–06
885073	STAC ELECTRONICS/CA/	CF–10
720480	STAFF BUILDERS INC /DE/	CF–05
811933	STAGE II APPAREL CORP	CF–05
701869	STAMFORD CAPITAL GROUP INC	CF–05
805890	STAMFORD TOWERS DEPOSITARY CORP	CF–09
799149	STAMFORD TOWERS LIMITED PARTNERSHIP	CF–05
320549	STAN WEST MINING CORP	CF–08
093308	STANDARD BRANDS PAINT CO	CF–04
093319	STANDARD COMMERCIAL CORP	CF–03
205921	STANDARD ENERGY CORP	CF–08
093379	STANDARD LOGIC INC	CF–08
093383	STANDARD METALS CORP	CF–07
093384	STANDARD MICROSYSTEMS CORP	CF–05
093389	STANDARD MOTOR PRODUCTS INC	CF–03
831978	STANDARD OIL & EXPLORATION OF DELAWARE I	CF–08
878560	STANDARD PACIFIC CORP /DE/	CF–10
093448	STANDARD PRODUCTS CO	CF–03
093456	STANDARD REGISTER CO	CF–03
310354	STANDEX INTERNATIONAL CORP/DE/	CF–04
879969	STANDISH CARE CO /DE	CF–10
725727	STANFORD TELECOMMUNICATIONS INC	CF–05
093542	STANHOME INC	CF–03
797465	STANLEY INTERIORS CORP	CF–04
093556	STANLEY WORKS	CF–02
093566	STANSBURY HOLDINGS CORP	CF–06
203285	STAODYN INC	CF–07
791519	STAPLES INC	CF–05
819690	STAR ACQUISITIONS CORP	CF–09
036678	STAR BANC CORP /DE/	CF–03
806842	STAR CLASSICS INC	CF–07
874038	STAR MULTI CARE SERVICES INC	CF–10
839516	STAR PARTNERS II LTD	CF–09
820760	STAR PARTNERS LTD	CF–09
827065	STAR RESOURCES INC /DE/	CF–09
828944	STAR STATES CORP	CF–09
733871	STAR TECHNOLOGIES INC	CF–06
887557	STARBUCKS CORPORATION	CF–10
850083	STARLIGHT ACQUISITIONS INC	CF–10
093675	STARRETT HOUSING CORP	CF–04
093676	STARRETT L S CO	CF–04
812951	STARS & STRIPES INVESTMENTS INC	CF–09
796040	STARS TO GO INC	CF–06
815029	STARSTREAM COMMUNICATIONS GROUP INC	CF–08
874977	STATE AUTO FINANCIAL CORP	CF–10
723458	STATE BANCORP INC	CF–05
745614	STATE FINANCIAL SERVICES CORP	CF–07
766842	STATE FIRST FINANCIAL CORP	CF–07
093736	STATE O MAINE INC	CF–05
874097	STATE OF THE ART INC /CA	CF–10
093751	STATE STREET BOSTON CORP	CF–02
093779	STATESMAN GROUP INC	CF–09
784259	STATESWEST AIRLINES INC	CF–06
700722	STATEWIDE BANCORP	CF–07
826615	STAUN BANCORP INC	CF–08
094170	STEEGO CORP	CF–05
820960	STEEL OF WEST VIRGINIA INC	CF–05
771790	STEEL TECHNOLOGIES INC	CF–05
884940	STEIN MART INC	CF–10
740401	STELLAR PETROLEUM INC	CF–08
094049	STEPAN CO	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
094056	STEPHAN CO	CF–08
093451	STERLING BANCORP	CF–04
702170	STERLING BANCORPORATION /CA/	CF–06
795662	STERLING CHEMICALS INC	CF–03
094136	STERLING ELECTRONICS CORP	CF–06
852000	STERLING ENTERPRISES INC	CF–10
094140	STERLING FINANCIAL CORP /MO/	CF–08
811671	STERLING FINANCIAL CORP /PA/	CF–04
891106	STERLING FINANCIAL CORP /WA/	CF–10
721538	STERLING FUEL RESOURCES DRILLING FUND 1983–1	CF–07
722439	STERLING FUEL RESOURCES DRILLING FUND 1983–2	CF–07
748858	STERLING FUEL RESOURCES DRILLING FUND 1984–1	CF–09
748859	STERLING FUEL RESOURCES DRILLING FUND 1984–2	CF–07
356448	STERLING GAS DRILLING FUND 1981	CF–08
704202	STERLING GAS DRILLING FUND 1982	CF–08
771557	STERLING HISTORIC INVESTORS LP	CF–09
829322	STERLING INVESTMENTS LTD	CF–09
819221	STERLING MEDICAL SYSTEMS INC /UT/	CF–07
094167	STERLING OIL OF OKLAHOMA INC	CF–09
052522	STERLING OPTICAL CORP	CF–05
716714	STERLING SOFTWARE INC	CF–04
094185	STERLING SUGARS INC	CF–06
817644	STEVENS GRAPHICS CORP	CF–05
792643	STEVES HOMEMADE ICE CREAM INC	CF–06
731933	STEVIA CO INC	CF–08
094328	STEWART & STEVENSON SERVICES INC	CF–04
878522	STEWART ENTERPRISES INC	CF–10
094344	STEWART INFORMATION SERVICES CORP	CF–05
094369	STEWART SANDWICHES INC	CF–06
720672	STIFEL FINANCIAL CORP	CF–04
719272	STIMUTECH INC	CF–09
777538	STOKELY USA INC	CF–04
094567	STOKELY VAN CAMP INC	CF–01
094601	STONE & WEBSTER INC	CF–03
094610	STONE CONTAINER CORP	CF–02
718431	STONE MEDICAL SUPPLY CORP	CF–08
831674	STONE MOUNTAIN INDUSTRIES INC	CF–09
852554	STONE SAVANNAH RIVER PULP & PAPER CORP	CF–10
074783	STONERIDGE RESOURCES INC	CF–03
880267	STOP & SHOP COMPANIES INC /DE/	CF–10
318380	STORAGE EQUITIES INC	CF–04
839477	STORAGE PROPERTIES INC	CF–09
094673	STORAGE TECHNOLOGY CORP	CF–03
822614	STOTLER GROUP INC	CF–04
810829	STRATAMERICA CORP	CF–06
845414	STRATEGIC ABSTRACT & TITLE CORP	CF–08
073822	STRATEGIC DISTRIBUTION INC	CF–08
836435	STRATFORD AMERICAN CORP	CF–06
751418	STRATFORD FINANCIAL GROUP LTD /NY/	CF–08
723610	STRATUS COMPUTER INC	CF–04
778977	STRAUSS LEVI ASSOCIATES INC	CF–02
094855	STRAWBRIDGE & CLOTHIER	CF–03
094887	STRIDE RITE CORP	CF–04
352944	STRIKER PETROLEUM CORP	CF–07
849682	STRINGS LTD	CF–08
803515	STROBER ORGANIZATION INC	CF–05
788902	STRUCTOFAB INC	CF–08
820235	STRUCTURAL DYNAMICS RESEARCH CORP /OH/	CF–05
862099	STRUCTURED ASSET SECURITIES CORP SERIES 1989–1	CF–10
862100	STRUCTURED ASSET SECURITIES CORP SERIES 1989–2	CF–10
808851	STRUCTURED ASSET SECURITIES CORPORATION	CF–09
094945	STRUTHERS OIL & GAS CORP	CF–08
094947	STRUTHERS WELLS CORP	CF–06
310764	STRYKER CORP	CF–04
744795	STUARTS DEPARTMENT STORES INC	CF–05
095029	STURM RUGER & CO INC	CF–05
095045	STV ENGINEERS INC	CF–05
095047	STYLEX HOMES INC	CF–09
095052	SUAVE SHOE CORP	CF–05
356981	SUBURBAN BANCORP INC /DE/	CF–01
793080	SUBURBAN BANKSHARES INC /FL	CF–09
881397	SUBURBFED FINANCIAL CORP	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
811801	SUDBURY INC	CF–04
802763	SUFFIELD FINANCIAL CORP	CF–07
754673	SUFFOLK BANCORP	CF–04
726712	SULCUS COMPUTER CORP	CF–08
861290	SULLIVAN DENTAL PRODUCTS INC	CF–10
310438	SUMMA MEDICAL CORP	CF–07
777517	SUMMA RX LABORATORIES INC	CF–08
818470	SUMMAGRAPHICS CORP	CF–05
352952	SUMMCORP	CF–07
852803	SUMMIT BANCORP /OH/	CF–10
879096	SUMMIT BANCORP INC	CF–10
200754	SUMMIT BANCORPORATION	CF–07
745344	SUMMIT BANCSHARES INC /TX/	CF–05
353203	SUMMIT BANCSHARES INC/CA	CF–06
820067	SUMMIT BANK CORP	CF–08
875192	SUMMIT CARE CORP	CF–10
855927	SUMMIT ENVIRONMENTAL GROUP INC	CF–10
856223	SUMMIT FINANCIAL CORP	CF–10
725555	SUMMIT HEALTH LTD	CF–04
355730	SUMMIT OILFIELD CORP	CF–06
868016	SUMMIT SECURITIES INC /ID/	CF–10
855366	SUMMIT TAX CREDIT PROPERTIES I L P	CF–10
786156	SUMMIT TAX EXEMPT BOND FUND LP	CF–04
792924	SUMMIT TAX EXEMPT L P II	CF–04
813902	SUMMIT TECHNOLOGY INC	CF–07
713975	SUN BANCORP INC	CF–09
095302	SUN CITY INDUSTRIES INC	CF–01
095304	SUN CO INC	CF–01
319129	SUN COAST PLASTICS INC/DE/	CF–06
807396	SUN DISTRIBUTORS L P	CF–04
778201	SUN ENERGY PARTNERS LP	CF–02
878802	SUN EXPRESS GROUP INC	CF–10
841360	SUN HARBOR FINANCIAL RESOURCES INC	CF–10
709519	SUN MICROSYSTEMS INC	CF–02
856711	SUN SPORTSWEAR INC	CF–05
874690	SUN TELEVISION & APPLIANCES INC	CF–10
095366	SUNAIR ELECTRONICS INC	CF–06
095370	SUNBEAM CORP/DE/	CF–03
783319	SUNBELT NURSERY GROUP INC	CF–10
863527	SUNDOWNER OFFSHORE SERVICES INC	CF–10
095395	SUNDSTRAND CORP /DE/	CF–02
789388	SUNGARD DATA SYSTEMS INC	CF–04
067903	SUNGROUP INC	CF–06
727165	SUNGROWTH PROPERTY INVESTORS LTD	CF–07
312540	SUNLITE INC	CF–06
814071	SUNLITE TECHNOLOGIES CORP	CF–08
701709	SUNRISE BANCORP	CF–08
840115	SUNRISE BANCORP INC /DE	CF–09
874792	SUNRISE ENERGY SERVICES INC	CF–10
879022	SUNRISE LEASING CORPORATION	CF–10
720577	SUNRISE MEDICAL INC	CF–05
818695	SUNRISE PRESCHOOLS INC/DE/	CF–08
846771	SUNRISE TECHNOLOGIES INC	CF–08
095477	SUNSHINE FIFTY INC	CF–07
095479	SUNSHINE JR STORES INC	CF–05
833376	SUNSHINE MINING CO /DE	CF–09
317083	SUNSHINE PRECIOUS METALS INC	CF–05
095490	SUNSTAR FOODS INC	CF–07
839219	SUNSTYLE CORP	CF–07
750556	SUNTRUST BANKS INC	CF–02
789879	SUNWALKER DEVELOPMENT INC	CF–08
313042	SUNWARD TECHNOLOGIES INC	CF–05
036758	SUNWEST FINANCIAL SERVICES INC	CF–03
700664	SUPER 8 ECONOMY LODGING IV LTD	CF–07
316554	SUPER 8 MOTELS II LTD	CF–07
317859	SUPER 8 MOTELS III LTD	CF–07
311174	SUPER 8 MOTELS LTD	CF–07
316297	SUPER 8 MOTELS NORTHWEST I	CF–09
701258	SUPER 8 MOTELS NORTHWEST II	CF–09
313299	SUPER 8 MOTELS TEXAS LTD	CF–09
095504	SUPER FOOD SERVICES INC	CF–04
832453	SUPER FUND PREFERRED LTD PARTNERSHIP	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
854728	SUPER RITE FOODS HOLDINGS CORP	CF–10
731133	SUPER RITE FOODS INC	CF–04
095521	SUPER VALU STORES INC	CF–02
095552	SUPERIOR INDUSTRIES INTERNATIONAL INC	CF–04
095574	SUPERIOR SURGICAL MANUFACTURING CO INC	CF–05
771935	SUPERIOR TELETEC INC	CF–05
885592	SUPERMAC TECHNOLOGY INC	CF–10
832508	SUPERMAIL INTERNATIONAL INC	CF–08
821139	SUPERMARKETS GENERAL HOLDINGS CORP	CF–02
730000	SUPERTEX INC	CF–06
095618	SUPRADUR COMPANIES INC	CF–06
872867	SUPREMA SPECIALTIES INC	CF–10
095620	SUPREME EQUIPMENT & SYSTEMS CORP	CF–06
801412	SURE HAIR INC	CF–08
784932	SURETY CAPITAL CORP /DE/	CF–07
722692	SURGICAL CARE AFFILIATES INC	CF–05
854099	SURGICAL LASER TECHNOLOGIES INC /DE/	CF–06
745788	SURGIDYNE INC	CF–08
844892	SURREY ENTERPRISES INC	CF–10
095676	SURVIVAL TECHNOLOGY INC	CF–06
700863	SUSQUEHANNA BANCSHARES INC	CF–07
876320	SUSSEX VENTURES LTD	CF–10
728331	SUTRON CORP	CF–07
095779	SWANK INC	CF–05
351817	SWIFT ENERGY CO	CF–05
806614	SWIFT ENERGY INCOME PARTNERS 1986–B LTD	CF–08
811957	SWIFT ENERGY INCOME PARTNERS 1986–C LTD	CF–07
814414	SWIFT ENERGY INCOME PARTNERS 1986–D LTD	CF–07
820155	SWIFT ENERGY INCOME PARTNERS 1987–A LTD	CF–07
825167	SWIFT ENERGY INCOME PARTNERS 1987–B LTD	CF–06
831329	SWIFT ENERGY INCOME PARTNERS 1987–C LTD	CF–06
832872	SWIFT ENERGY INCOME PARTNERS 1987–D LTD	CF–10
837752	SWIFT ENERGY INCOME PARTNERS 1988–A LTD	CF–10
842784	SWIFT ENERGY INCOME PARTNERS 1988–B LTD	CF–09
847786	SWIFT ENERGY INCOME PARTNERS 1988–C LTD	CF–10
854220	SWIFT ENERGY INCOME PARTNERS 1989–B LTD	CF–10
867193	SWIFT ENERGY INCOME PARTNERS 1990–A LTD	CF–10
869836	SWIFT ENERGY INCOME PARTNERS 1990–C LTD	CF–10
842785	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–1L	CF–09
850425	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–2L	CF–10
837753	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–AL	CF–10
842787	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–BL	CF–09
847806	SWIFT ENERGY MANAGED PENSION ASSETS PART 1988–CL	CF–10
854864	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–1L	CF–10
857495	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–2L	CF–10
850424	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–AL	CF–10
854302	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–BL	CF–10
857531	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–CL	CF–10
861761	SWIFT ENERGY MANAGED PENSION ASSETS PART 1989–DL	CF–10
868227	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–A LTD	CF–10
869684	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–C LTD	CF–10
873780	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1990–D LTD	CF–10
874957	SWIFT ENERGY MANAGED PENSION ASSETS PARTNERSHIP 1991–A LTD	CF–10
879745	SWIFT ENERGY PENSION PARTNERS 1991–A LTD	CF–10
885556	SWIFT ENERGY PENSION PARTNERS 1991–B LTD	CF–10
863557	SWIFT TRANSPORTATION CO INC	CF–10
888916	SWING N SLIDE CORP /DE/	CF–10
095898	SWISS CHALET INC	CF–07
846379	SWISS SUN INTERNATIONAL LTD	CF–10
354874	SWITCHCO INC	CF–06
832816	SYBRON CHEMICAL INDUSTRIES INC	CF–09
832815	SYBRON CHEMICALS INC	CF–09
861291	SYLVAN FOODS HOLDINGS INC	CF–10
350615	SYM TEK SYSTEMS INC	CF–06
849399	SYMANTEC CORP	CF–05
278352	SYMBOL TECHNOLOGIES INC	CF–04
745664	SYMBOLICS INC	CF–05
095944	SYMETRICS INDUSTRIES INC	CF–08
872443	SYMIX SYSTEMS INC	CF–10
095948	SYMMAR INC	CF–09
724742	SYMS CORP	CF–04
095953	SYNALLOY CORP	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
719483	SYNBIOTICS CORP	CF–06
202763	SYNCOR INTERNATIONAL CORP /DE/	CF–01
710807	SYNERCOM TECHNOLOGY INC	CF–06
730358	SYNERGEN INC	CF–05
724264	SYNERGETICS INTERNATIONAL INC	CF–08
095986	SYNERGISTICS INC	CF–08
852332	SYNERGY FUNDING INC	CF–10
856669	SYNESYS INC	CF–10
850436	SYNETIC INC	CF–05
883241	SYNOPSYS INC	CF–10
816530	SYNOPTICS COMMUNICATIONS INC	CF–05
018349	SYNOVUS FINANCIAL CORP	CF–07
351940	SYNTECH INTERNATIONAL INC	CF–06
096000	SYNTEX CORP	CF–02
749290	SYNTHETECH INC	CF–08
833844	SYNTHETIC BLOOD & MEDICAL TECHNOLOGIES I	CF–09
034956	SYNTHETIC BLOOD INTERNATIONAL INC	CF–09
809803	SYNTHETIC INDUSTRIES INC	CF–04
318280	SYNTREX INC	CF–06
794627	SYNTRO CORP /DE/	CF–07
880865	SYQUEST TECHNOLOGY INC	CF–10
096057	SYS	CF–08
096021	SYSCO CORP	CF–02
202584	SYSTEM ENERGY RESOURCES INC	CF–02
317781	SYSTEM INDUSTRIES INC	CF–05
808207	SYSTEM SOFTWARE ASSOCIATES INC	CF–05
876428	SYSTEMIX INC /DE	CF–10
707606	SYSTEMS & COMPUTER TECHNOLOGY CORP	CF–05
705581	SYSTEMS ASSURANCE CORP /ME/	CF–09
713412	SYSTEMS CENTER INC /DE/	CF–05
756824	SYSTEMS TECHNOLOGY ASSOCIATES INC	CF–08
819346	SYSTEMS WEST INC	CF–08
096079	SYSTONETICS INC	CF–08
822321	T A BUSCAGLIA CO INC	CF–10
744218	T CELL SCIENCES INC	CF–06
847841	T SF COMMUNICATIONS CORP	CF–05
830735	T2 MEDICAL INC	CF–04
096116	TAB PRODUCTS CO	CF–05
831490	TABOR ENVIRONMENTAL SERVICES INC	CF–08
318830	TACOMA BOATBUILDING CO	CF–05
718543	TAGO INC	CF–08
791956	TAHOE CO INC /CO/	CF–08
871012	TAJ MAHAL HOLDING CORP	CF–10
866255	TAKECARE INC	CF–10
096207	TAL CAP INC	CF–08
814855	TALCON LP	CF–05
828827	TALKING RINGS ENTERTAINMENT INC	CF–09
096238	TALLEY INDUSTRIES INC	CF–02
096277	TAMBRANDS INC	CF–03
096271	TAMPA ELECTRIC CO	CF–09
835949	TAMPA FOODS L P	CF–09
315180	TANDEM COMPUTERS INC /DE/	CF–02
350068	TANDON CORP	CF–04
869487	TANDY BRANDS ACCESSORIES INC	CF–10
096289	TANDY CORP /DE/	CF–02
818153	TANDY CREDIT CORP	CF–08
096294	TANDYCRAFTS INC	CF–05
867888	TANKNOLOGY ENVIRONMENTAL INC /TX/	CF–10
353821	TAPE SPECIALTY INC	CF–08
814678	TARA BANKSHARES CORP	CF–06
882238	TARGET THERAPEUTICS INC	CF–10
855585	TARIS INC	CF–10
778701	TARRAGON CORP	CF–09
318346	TASA PRODUCTS LTD	CF–06
096412	TASTY BAKING CO	CF–05
225926	TAURUS PETROLEUM INC /CO/	CF–08
850098	TAYLOR ANN HOLDINGS INC	CF–03
850090	TAYLOR ANN INC	CF–10
096536	TAYLOR DEVICES INC	CF–07
853270	TAYLOR EQUITIES INC	CF–10
718449	TBC CORP	CF–04
882320	TC GP INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
700997	TCA CABLE TV INC	CF–04
740693	TCBY ENTERPRISES INC	CF–04
820083	TCC EQUIPMENT INCOME FUND	CF–07
814184	TCF FINANCIAL CORP	CF–03
357064	TCI INTERNATIONAL INC	CF–05
733729	TCS ENTERPRISES INC	CF–07
716757	TDINDUSTRIES INC	CF–06
318833	TEAM INC	CF–05
352860	TECFIN CORP	CF–08
790703	TECH DATA CORP	CF–05
886912	TECH ELECTRO INDUSTRIES INC/TX	CF–10
825410	TECH OPS LANDAUER INC	CF–06
825411	TECH OPS SEVCON INC	CF–07
096669	TECH SYM CORP	CF–04
766887	TECH TIME INC	CF–08
740878	TECHE BANCSHARES INC	CF–06
814081	TECHKNITS INC	CF–07
096677	TECHNALYSIS CORP	CF–07
842023	TECHNE CORP /MN/	CF–07
096699	TECHNICAL COMMUNICATIONS CORP	CF–07
704562	TECHNICLONE INTERNATIONAL CORP	CF–08
831888	TECHNICRAFT FINANCIAL LTD	CF–09
096763	TECHNITROL INC	CF–05
315777	TECHNODYNE INC	CF–06
735703	TECHNOLOGY 80 INC	CF–08
770719	TECHNOLOGY DEVELOPMENT CORP	CF–06
744964	TECHNOLOGY FUNDING PARTNERS I	CF–07
772001	TECHNOLOGY FUNDING PARTNERS II	CF–07
764062	TECHNOLOGY FUNDING SECURED INVESTORS I	CF–06
764061	TECHNOLOGY FUNDING SECURED INVESTORS II	CF–06
844217	TECHNOLOGY FUNDING SECURED INVESTORS III	CF–09
768914	TECHNOLOGY GENERAL CORP	CF–07
201040	TECHNOLOGY INTERNATIONAL LTD	CF–08
351115	TECHNOLOGY MARKETING INC	CF–07
741556	TECHNOLOGY RESEARCH CORP	CF–07
877645	TECHNOLOGY SOLUTIONS COMPANY	CF–10
318523	TECHSCIENCE INDUSTRIES INC	CF–08
350563	TECO ENERGY INC	CF–02
813895	TECOGEN INC	CF–06
769592	TECON INC /UT/	CF–09
096831	TECUMSEH PRODUCTS CO	CF–03
277377	TEECO PROPERTIES LP	CF–08
840257	TEJAS GAS CORP /DE/	CF–09
868576	TEJAS POWER CORP	CF–10
096869	TEJON RANCH CO	CF–05
790705	TEKELEC	CF–06
875315	TEKNEKRON COMMUNICATIONS SYSTEMS INC / NV	CF–10
096879	TEKTRONIX INC	CF–03
756767	TEL ELECTRONICS INC	CF–08
096885	TEL INSTRUMENT ELECTRONICS CORP	CF–09
097148	TEL OFFSHORE TRUST	CF–07
827082	TELCO COMMUNICATIONS INC	CF–09
736893	TELCO SYSTEMS INC /DE/	CF–05
096903	TELE COMMUNICATIONS INC	CF–02
813565	TELE OPTICS INC	CF–07
726451	TELEBYTE TECHNOLOGY INC	CF–08
741038	TELECALC INC	CF–08
096918	TELECOM CORP	CF–05
725929	TELECOMMUNICATION PRODUCTS INC	CF–08
845394	TELECOMMUNICATIONS GROWTH & INCOME FUND	CF–10
874394	TELECOMMUNICATIONS INCOME FUND IX LP	CF–10
048107	TELECONCEPTS CORP	CF–07
754435	TELECONFERENCING SYSTEMS INTERNATIONAL I	CF–08
096935	TELEDYNE INC	CF–02
096943	TELEFLEX INC	CF–03
801313	TELEMATICS INTERNATIONAL INC /FL/	CF–05
806083	TELEMUNDO GROUP INC	CF–03
810018	TELENETICS CORP	CF–08
096966	TELEPHONE & DATA SYSTEMS INC	CF–03
715805	TELEPHONE SPECIALISTS INC	CF–08
789754	TELEQUEST INC	CF–07
832175	TELESCAN INC	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
351978	TELESPHERE COMMUNICATIONS INC	CF–05
312979	TELETEK INC	CF–08
790238	TELETIMER INTERNATIONAL INC	CF–08
722828	TELETRAK ADVANCED TECHNOLOGY SYSTEMS INC	CF–08
353779	TELEVIDEO SYSTEMS INC	CF–05
700800	TELEVISION TECHNOLOGY CORP	CF–07
857668	TELEX COMMUNICATIONS INC	CF–10
869851	TELICONICS INC	CF–10
845047	TELIDENT INC /MN/	CF–10
317771	TELLABS INC	CF–04
883719	TELMED INC	CF–10
096890	TELTONE CORP	CF–07
097052	TELTRONICS INC	CF–07
839443	TELVUE CORP	CF–08
352495	TELXON CORP	CF–04
728392	TEMCO NATIONAL CORP	CF–06
731939	TEMPLE INLAND INC	CF–02
703877	TEMPLETON 82 B LTD	CF–08
794450	TEMPO LP INC	CF–09
110740	TEMTEX INDUSTRIES INC	CF–06
858367	TEN HOLDINGS INC	CF–10
804731	TENERA LP	CF–06
845696	TENET INFORMATION SERVICES INC	CF–07
097134	TENNANT CO	CF–05
805019	TENNECO CREDIT CORP	CF–02
823549	TENNECO INC /DE/	CF–02
867662	TENNESSEE BANCORP INC	CF–10
097142	TENNESSEE GAS PIPELINE CO	CF–02
097184	TENNEY ENGINEERING INC	CF–06
097210	TERADYNE INC	CF–03
097216	TEREX CORP	CF–03
726431	TERMIFLEX CORP	CF–07
841075	TERMINAL APPLICATIONS GROUP INC	CF–07
097224	TERMINAL DATA CORP	CF–06
097258	TERRAMAR CORP	CF–09
720481	TERRANO CORP	CF–07
319770	TERRITORIAL RESOURCES INC	CF–08
865457	TESCORP INC	CF–10
050104	TESORO PETROLEUM CORP /NEW/	CF–03
097349	TEXACO INC	CF–02
846905	TEXAS AMERICAN GROUP INC	CF–10
887023	TEXAS BIOTECHNOLOGY CORP /DE/	CF–10
097432	TEXAS EASTERN TRANSMISSION CORP	CF–09
097452	TEXAS GAS TRANSMISSION CORP	CF–03
097472	TEXAS INDUSTRIES INC	CF–03
097476	TEXAS INSTRUMENTS INC	CF–02
869369	TEXAS MERIDIAN RESOURCES CORPORATION	CF–10
022767	TEXAS NEW MEXICO POWER CO	CF–03
097517	TEXAS PACIFIC LAND TRUST	CF–06
787648	TEXAS REGIONAL BANCSHARES INC	CF–08
806583	TEXAS SECURITIES INC	CF–08
813764	TEXAS SECURITY BANCSHARES INC	CF–04
843523	TEXAS TORTILLA BAKERY INC	CF–09
097561	TEXAS UTILITIES CO	CF–02
710182	TEXAS UTILITIES ELECTRIC CO	CF–06
315261	TEXAS VANGUARD OIL CO	CF–08
097579	TEXFI INDUSTRIES INC	CF–05
352507	TEXLAND DRILLING PROGRAM 1981	CF–09
312827	TEXON ENERGY CORP	CF–06
771984	TEXSCAN CORP/DE	CF–06
853086	TEXTAINER EQUIPMENT INCOME FUND II L P	CF–10
866888	TEXTAINER EQUIPMENT INCOME FUND III L P	CF–10
882288	TEXTAINER EQUIPMENT INCOME FUND IV L P	CF–10
217346	TEXTRON INC	CF–02
799165	TGC INDUSTRIES INC	CF–08
319650	TGX CORP	CF–04
354639	THACKERAY CORP	CF–06
853833	THEME FACTORY INC	CF–10
796762	THERAGENICS CORP	CF–07
761800	THERAPEUTIC TECHNOLOGIES INC	CF–08
885015	THERATECH INC /UT/	CF–10
786129	THERMACOR TECHNOLOGY INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
850660	THERMADYNE HOLDINGS CORP	CF–10
822795	THERMADYNE INDUSTRIES INC	CF–03
313277	THERMAL ENERGY STORAGE INC	CF–09
097725	THERMAL EXPLORATION CO	CF–07
097726	THERMAL INDUSTRIES INC	CF–06
319239	THERMAL PROFILES INC	CF–06
721356	THERMEDICS INC	CF–05
841939	THERMO CARDIOSYSTEMS INC	CF–06
097745	THERMO ELECTRON CORP	CF–03
886346	THERMO FIBERTEK INC	CF–10
795986	THERMO INSTRUMENT SYSTEMS INC	CF–04
796038	THERMO PROCESS SYSTEMS INC	CF–05
351902	THERMODYNETICS INC	CF–07
875316	THERMOTREX CORP	CF–10
732240	THERMWOOD CORP	CF–07
068366	THIOKOL CORP /DE/	CF–03
858369	THIRTEEN HOLDINGS INC	CF–10
097854	THOMAS & BETTS CORP	CF–03
097886	THOMAS INDUSTRIES INC	CF–03
097931	THOMASTON MILLS INC	CF–05
822426	THOMSON ADVISORY GROUP L P	CF–06
320167	THOMSON DIAMOND TRUST JEFFERSON COLLECTI	CF–08
770327	THOMSON FINANCIAL FUTURES PARTNERS II	CF–07
003933	THOR ENERGY RESOURCES INC	CF–06
730263	THOR INDUSTRIES INC	CF–05
350907	THORATEC LABORATORIES CORP	CF–08
038851	THORN APPLE VALLEY INC	CF–05
312187	THOUSAND TRAILS INC	CF–05
865570	THQ INC	CF–10
034169	THREE D DEPARTMENTS INC	CF–06
032272	THREE FIVE SYSTEMS INC	CF–07
858361	THREE HOLDINGS INC	CF–10
820417	THRIFTY TEL INC	CF–08
721602	THT INC	CF–08
711034	THUNDER MOUNTAIN GOLD INC	CF–08
088596	TIC INTERNATIONAL CORP	CF–08
705453	TIDE WEST OIL CO	CF–07
276077	TIDELANDS ROYALTY TRUST B	CF–08
098222	TIDEWATER INC	CF–03
313309	TIE COMMUNICATIONS INC	CF–04
701374	TIERCO GROUP INC/DE	CF–05
098246	TIFFANY & CO	CF–04
714399	TIGERA GROUP INC	CF–06
277928	TII INDUSTRIES INC	CF–06
814361	TIMBERLAND CO	CF–04
875270	TIMBERLINE BANCSHARES INC	CF–10
098305	TIMBERLINE MINERALS INC	CF–08
314436	TIMBERLINE SOFTWARE CORPORATION	CF–07
711307	TIME ENERGY SYSTEMS INC	CF–07
736157	TIME WARNER INC	CF–02
098349	TIMES MIRROR CO	CF–02
098362	TIMKEN CO	CF–02
098383	TINSLEY LABORATORIES INC	CF–07
098410	TIPPERARY CORP	CF–06
833088	TIS MORTGAGE INVESTMENT CO	CF–03
032258	TITAN CORP	CF–05
725458	TITUS FOODS INC	CF–06
799205	TIVOLI VENTURES INC	CF–09
099974	TJ INTERNATIONAL INC	CF–04
849354	TJ SYSTEMS CORP	CF–10
109198	TJX COMPANIES INC /DE/	CF–01
096959	TLM CORP	CF–07
754590	TM CENTURY INC	CF–07
751288	TMBR SHARP DRILLING INC	CF–06
840543	TMI INCOME PLUS LIMITED PARTNERSHIP	CF–09
885394	TMP INLAND EMPIRE II LTD	CF–10
885051	TMP INLAND EMPIRE IV LTD	CF–10
885392	TMP INLAND EMPIRE LTD	CF–10
885049	TMP INLAND EMPIRE V LTD	CF–10
885046	TMP INLAND EMPIRE VI LTD	CF–10
887025	TMP INLAND EMPIRE VII LTD	CF–10
872836	TMP LAND MORTGAGE FUND LTD	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
835412	TMS INC	CF-09
878482	TNC MEDIA INC	CF-10
741612	TNP ENTERPRISES INC	CF-03
723615	TNR TECHNICAL INC	CF-08
881791	TNT FREIGHTWAYS CORP	CF-10
881456	TOCOR II INC	CF-10
798526	TODAY HOME ENTERTAINMENT INC	CF-07
885546	TODAYS MAN INC	CF-10
061442	TODD AO CORP	CF-06
098537	TODD SHIPYARDS CORP	CF-03
730349	TOFUTTI BRANDS INC	CF-08
098559	TOKHEIM CORP	CF-04
764297	TOKOS MEDICAL CORP	CF-10
352049	TOLEDO EDISON CO	CF-02
794170	TOLL BROTHERS INC	CF-03
092522	TOLTEC REAL ESTATE CORP	CF-07
813718	TONGA CAPITAL CORP	CF-09
098677	TOOTSIE ROLL INDUSTRIES INC	CF-04
355469	TOP AIR MANUFACTURING INC	CF-07
800055	TOP SOURCE INC	CF-07
810822	TOPOX INC	CF-09
812076	TOPPS CO INC	CF-05
874263	TOPRO INC	CF-10
888470	TOPS APPLIANCE CITY INC	CF-10
822322	TOPS INC /NY/	CF-10
822323	TOPS INC /PA/	CF-10
847555	TOPSEARCH INC	CF-10
320335	TORCHMARK CORP	CF-03
098720	TOREADOR ROYALTY CORP	CF-07
737758	TORO CO/DE	CF-04
849406	TORONTO CORP	CF-10
098752	TOROTEL INC	CF-07
074091	TOSCO CORP	CF-03
741330	TOTAL ASSETS PROTECTION INC	CF-07
803058	TOTAL RESEARCH CORP	CF-07
721683	TOTAL SYSTEM SERVICES INC	CF-05
098788	TOTH ALUMINUM CORP	CF-06
751160	TOUCHSTONE SOFTWARE CORP /CA/	CF-08
740942	TOWER BANCORP INC	CF-06
098827	TOWER PROPERTIES CO	CF-06
768608	TOWN & COUNTRY CORP	CF-04
887203	TOWNE BANCORP INC /OH	CF-10
880052	TOWNE FINANCIAL CORP /OH	CF-10
834071	TOYOTA MOTOR CREDIT CORP	CF-02
051734	TOYS R US INC	CF-02
217370	TPC COMMUNICATIONS INC	CF-08
312842	TPEX EXPLORATION INC	CF-08
096919	TPI ENTERPRISES INC	CF-03
785539	TPI LAND DEVELOPMENT III LIMITED PARTNERSHIP	CF-09
825668	TPI LAND DEVELOPMENT IV LIMITED PARTNERSHIP	CF-09
740727	TPI LAND INVESTORS II LIMITED PARTNERSHIP	CF-09
719663	TPI RESTAURANTS INC	CF-04
887603	TRACOR INC	CF-10
789605	TRADITIONAL INDUSTRIES INC	CF-05
820377	TRADUX CORP	CF-09
716438	TRAK AUTO CORP	CF-04
354867	TRAKIT CORP	CF-08
778437	TRAMMELL CROW REAL ESTATE INVESTORS	CF-04
851943	TRANS AM CAPITAL CORP	CF-10
847420	TRANS ATLANTIC VIDEO INC	CF-07
704469	TRANS FINANCIAL BANCORP INC	CF-04
099102	TRANS INDUSTRIES INC	CF-06
789577	TRANS LEASING INTERNATIONAL INC	CF-05
099106	TRANS LUX CORP	CF-05
099114	TRANS NATIONAL LEASING INC	CF-05
729661	TRANS PACIFIC BANCORP	CF-06
810020	TRANS RESOURCES INC	CF-04
278327	TRANS WORLD AIRLINES INC /NEW/	CF-02
795212	TRANS WORLD MUSIC CORP	CF-04
102701	TRANSACT INTERNATIONAL INC	CF-07
099189	TRANSAMERICA CORP	CF-01
099193	TRANSAMERICA FINANCE GROUP INC	CF-01

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO	CF–09
801451	TRANSAMERICAN PETROLEUM CORP	CF–08
876032	TRANSAMERICAN WASTE INDUSTRIES INC	CF–10
862510	TRANSATLANTIC HOLDINGS INC	CF–10
099321	TRANSCAPITAL FINANCIAL CORP	CF–03
786053	TRANSCISCO INDUSTRIES INC	CF–05
099235	TRANSCO REALTY TRUST	CF–07
832444	TRANSCOLOR CORP	CF–09
099250	TRANSCONTINENTAL GAS PIPE LINE CORP	CF–02
733590	TRANSCONTINENTAL REALTY INVESTORS INC	CF–04
319416	TRANSCONTINENTAL REALTY TRUST INC	CF–05
788176	TRANSFORM LOGIC CORP	CF–07
856384	TRANSGLOBAL HOLDINGS INC	CF–10
099302	TRANSMATION INC	CF–07
078536	TRANSMEDIA NETWORK INC /DE/	CF–08
796228	TRANSNATIONAL INDUSTRIES INC	CF–06
099313	TRANSNET CORP	CF–06
087799	TRANSTECH INDUSTRIES INC	CF–05
099359	TRANSTECHNOLOGY CORP	CF–04
746630	TRANSTECTOR SYSTEMS INC	CF–07
700613	TRANSWORLD BANCORP	CF–05
001761	TRANZONIC COMPANIES	CF–05
099429	TRAVELERS CORP	CF–01
705024	TRAVELERS INCOME PROPERTIES I LTD PARTNERSHIP	CF–06
731163	TRAVELERS INCOME PROPERTIES II LTD PARTNERSHIP	CF–07
773655	TRAVELERS REALTY 100 LP	CF–06
702321	TRAWEEK INVESTMENT FUND NO 12 LTD	CF–09
103096	TRC COMPANIES INC /DE/	CF–06
876948	TREADCO INC	CF–10
883583	TREASURE ISLAND CORP	CF–10
883582	TREASURE ISLAND FINANCE CORP	CF–10
839430	TREATS ENTERPRISES INC	CF–09
850429	TREDEGAR INDUSTRIES INC	CF–03
880320	TREMONT ADVISERS INC	CF–10
842718	TREMONT CORPORATION	CF–10
787952	TRENWICK GROUP INC	CF–09
313337	TRI CITY BANKSHARES CORP	CF–05
855874	TRI COUNTY FINANCIAL CORP /MD/	CF–10
859915	TRI NEM INC	CF–10
744081	TRI STATE MOTOR TRANSIT CO OF DELAWARE	CF–05
313867	TRIAD SYSTEMS CORP	CF–04
860543	TRIAD WARRANTY CORPORATION INC	CF–10
885576	TRIANGLE BANCORP INC	CF–10
099703	TRIANGLE CORP	CF–05
764763	TRIANGLE GROUP INC	CF–08
099693	TRIANGLE HOME PRODUCTS INC/DE	CF–07
230602	TRIANGLE PACIFIC CORP	CF–03
726513	TRIBUNE CO	CF–02
066109	TRIBUNE SWAB FOX COMPANIES INC	CF–05
858452	TRICARE INC	CF–06
356171	TRICO BANCSHARES	CF–05
099724	TRICO PRODUCTS CORP	CF–04
879210	TRIDENT NGL INC	CF–10
047254	TRIDEX CORP	CF–06
849935	TRIGATE ASSOCIATES INC	CF–10
721176	TRILLING MEDICAL TECHNOLOGIES INC	CF–07
822670	TRIM A LAWN CORP /DE/	CF–10
842633	TRIMAS CORP	CF–04
864749	TRIMBLE NAVIGATION LTD /CA/	CF–10
357001	TRIMEDYNE INC	CF–06
877210	TRINITY CAPITAL ENTERPRISE CORP	CF–10
885066	TRINITY CAPITAL OPPORTUNITY CORP	CF–10
099780	TRINITY INDUSTRIES INC	CF–03
350024	TRINITY INDUSTRIES LEASING CO	CF–03
059198	TRINOVA CORP	CF–01
863371	TRINZIC CORP	CF–10
732026	TRIO TECH INTERNATIONAL	CF–06
766563	TRION FUND II	CF–08
099802	TRION INC	CF–06
846585	TRIPLE C ACQUISITION CORP	CF–10
831126	TRIPLE CO /CO/	CF–09
099811	TRIPLE F INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
839539	TRISTATE BANCORP INC	CF–09
099830	TRITON ENERGY CORP	CF–03
789558	TRIUMPH OIL & GAS CORP	CF–08
858559	TRIUMPHE LEASING LIMITED PARTNERSHIP	CF–10
882574	TRIUMPHE LEASING VIII L P	CF–10
016760	TRIZAK CORP	CF–10
312478	TROUND INTERNATIONAL INC	CF–08
099927	TROY INVESTMENT FUND	CF–06
833026	TROY LEASE INCOME L P	CF–09
815098	TRUDY CORP	CF–07
791445	TRUMP PLAZA FUNDING INC	CF–03
835544	TRUMP TAJ MAHAL FUNDING INC	CF–09
770618	TRUMPS CASTLE FUNDING INC	CF–03
357301	TRUSTCO BANK CORP N Y	CF–04
768905	TRUSTCOMPANY BANCORPORATION	CF–03
036146	TRUSTMARK CORP	CF–03
823880	TRUVEL CORP /CA/	CF–07
100030	TRW INC	CF–02
741742	TSENG LABS INC	CF–06
841243	TSI CORP /DE/	CF–06
100063	TSI INC /MN/	CF–06
099506	TSI INC /MT/	CF–07
843961	TSL INC	CF–08
098338	TSR INC	CF–07
848013	TSS LTD	CF–07
799230	TSUNAMI CAPITAL CORP	CF–08
725398	TUBBYS INC	CF–08
100087	TUBOSCOPE INC	CF–09
100102	TUCKER DRILLING CO INC	CF–06
868077	TUCKER F A GROUP INC	CF–10
100122	TUCSON ELECTRIC POWER CO	CF–02
861895	TUDOR FUND FOR EMPLOYEES LP	CF–10
835666	TUDOR PRIME ADVISORS FUND LP	CF–09
878726	TUESDAY MORNING CORP/DE	CF–10
808714	TUFCO INTERNATIONAL INC	CF–09
100166	TULTEX CORP	CF–04
100217	TURF PARADISE INC	CF–06
100240	TURNER BROADCASTING SYSTEM INC	CF–02
743475	TURNER CORP	CF–03
821538	TUSCARORA PLASTICS INC	CF–05
819802	TV COMMUNICATIONS NETWORK INC	CF–09
027030	TVC IMAGE TECHNOLOGY INC	CF–07
352079	TVI CORP	CF–07
852772	TW HOLDINGS INC	CF–01
807862	TW SERVICES INC	CF–01
100307	TWAIN MARK BANCSHARES INC	CF–07
724098	TWENTIETH BANCORP INC	CF–05
356364	TWENTIETH CENTURY FOX FILM CORP /DE/ /NE	CF–02
031704	TWENTY SERVICES INC	CF–08
318291	TWIN CREEK EXPLORATION CO INC	CF–08
100378	TWIN DISC INC	CF–05
847908	TWIN STAR PRODUCTIONS INC	CF–07
714256	TWISTEE TREAT CORP	CF–07
876889	TWO BI 2 INC	CF–10
356024	TWO PARK AVENUE ASSOCIATES	CF–09
802574	TWO PESOS INC	CF–06
849262	TYCO INDUSTRIES INC	CF–04
100441	TYCO LABORATORIES INC	CF–02
786130	TYCO TOYS INC	CF–04
860731	TYLER CORP /NEW/	CF–10
317889	TYREX OIL CO	CF–08
100493	TYSON FOODS INC	CF–02
859632	TYSONS FINANCIAL CORP	CF–10
004458	U HAUL INTERNATIONAL INC	CF–09
847562	U S BIOSCIENCE INC	CF–06
846975	U S CARD INVESTORS INC	CF–10
844010	U S ENVIRONMENTAL INC	CF–09
862150	U S ENVIRONMENTAL SOLUTIONS INC	CF–10
314203	U S GOLD CORP	CF–05
711405	U S HEALTHCARE INC	CF–05
101640	U S HOME CORP /DE/	CF–03
778424	U S INTEC INC	CF–05

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
858764	U S LONG DISTANCE CORP	CF–10
849139	U S MAGNET & ALLOY CORPORATION LIQUIDATION	CF–10
844789	U S PAWN INC	CF–10
885978	U S PHYSICAL THERAPY INC /NV	CF–10
879801	U S ROBOTICS INC	CF–10
728360	U S SHELTER CORP /DE/	CF–06
810130	U S TECHNOLOGIES INC	CF–08
831660	U S THRIFT OPPORTUNITY PARTNERS L P	CF–09
225971	U S TRUST CORP	CF–01
794987	U S WEST CAPITAL FUNDING INC	CF–01
068622	U S WEST COMMUNICATIONS INC	CF–01
780577	U S WEST FINANCIAL SERVICES INC	CF–01
203505	UAC INC	CF–09
100517	UAL CORP /DE/	CF–02
858905	UCC INVESTORS HOLDING INC	CF–10
737561	UCI MEDICAL AFFILIATES INC	CF–08
769624	UDC UNIVERSAL DEVELOPMENT LP	CF–03
877412	UF BANCORP INC	CF–10
856975	UFSB 1989–A GRANTOR TRUST	CF–10
856974	UFSB 1989–B GRANTOR TRUST	CF–10
884614	UGI CORP /NEW/	CF–10
831873	UGTC CAPITAL CORP	CF–09
101320	UJB FINANCIAL CORP /NJ/	CF–02
795820	ULTIMAP INTERNATIONAL CORP	CF–08
350874	ULTIMATE CORP	CF–04
858792	ULTRA BANCORP	CF–10
813134	ULTRA PAC INC	CF–08
318259	ULTRAK INC	CF–07
887207	ULTRAMAR CORP /DE	CF–10
839654	ULTRASYSTEMS INC/DE	CF–10
791118	ULTRATECH KNOWLEDGE SYSTEMS INC	CF–05
100619	UMC ELECTRONICS CO	CF–08
746481	UNB CORP/OH	CF–08
276104	UNC INC	CF–03
840255	UNCLE GEORGES PIZZA & SUBS INC	CF–09
832425	UNDERWRITERS RE CORP	CF–09
805020	UNI MARTS INC	CF–05
799297	UNICARE FINANCIAL CORP	CF–05
100716	UNICO AMERICAN CORP	CF–06
797564	UNICO INC /DE/	CF–07
766794	UNICO INC /NM/	CF–07
792341	UNICOMP INC	CF–08
202172	UNICORP AMERICAN CORP /DE/ /NEW/	CF–02
715803	UNIFAST INDUSTRIES INC	CF–07
100726	UNIFI INC	CF–04
854551	UNIFIED CAPITAL INC	CF–10
717954	UNIFIRST CORP	CF–04
100740	UNIFLEX INC	CF–06
740285	UNIFORCE TEMPORARY PERSONNEL INC	CF–06
352747	UNIGENE LABORATORIES INC	CF–07
835472	UNILAB CORP	CF–04
752290	UNIMAR CO	CF–03
100757	UNIMAX CORP	CF–09
747566	UNIMAX HOLDINGS CORP	CF–06
100759	UNIMED INC	CF–07
352710	UNIOIL CORP	CF–09
883948	UNION BANCORP INC /VA/	CF–10
701546	UNION BANCSHARES INC/KS/	CF–04
745083	UNION BANKSHARES CO/ME	CF–05
100783	UNION CAMP CORP	CF–02
100790	UNION CARBIDE CHEMICALS & PLASTICS CO INC	CF–02
845559	UNION CARBIDE CORP /NY/	CF–10
100817	UNION CORP	CF–05
100826	UNION ELECTRIC CO	CF–02
769747	UNION EXPLORATION PARTNERS LTD	CF–02
100858	UNION LIGHT HEAT & POWER CO	CF–01
874482	UNION NATIONAL FINANCIAL CORP / PA	CF–10
100880	UNION OIL CO OF CALIFORNIA	CF–02
100885	UNION PACIFIC CORP	CF–02
100893	UNION PLANTERS CORP	CF–03
087918	UNION PLAZA HOTEL & CASINO INC	CF–05
100923	UNION TANK CAR CO	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
774214	UNION TEXAS PETROLEUM HOLDINGS INC	CF–02
794223	UNION VALLEY CORP	CF–04
802223	UNIONFED FINANCIAL CORP	CF–03
865752	UNIPAC CORP	CF–10
810626	UNIPHY DIAGNOSTICS PHYSICIANS LTD	CF–08
769856	UNIPROP MANUFACTURED HOUSING COMMUNITIES INCOME FUND	CF–06
805993	UNIPROP MANUFACTURED HOUSING COMMUNITIES INCOME FUND II	CF–05
315449	UNIQUE MOBILITY INC	CF–08
830994	UNIROYAL CHEMICAL ACQUISITION CORP	CF–09
746838	UNISYS CORP	CF–02
798949	UNIT CORP	CF–05
101001	UNITED AIR LINES INC	CF–02
867963	UNITED AMERICAN HEALTHCARE CORP	CF–10
846772	UNITED ARKANSAS CORP	CF–10
849493	UNITED ARTISTS ENTERTAINMENT CO /DE/	CF–10
796370	UNITED ASSET MANAGEMENT CORP	CF–03
101032	UNITED BANCORP /OR/	CF–06
721357	UNITED BANCORP INC /DE/	CF–06
775345	UNITED BANCORP INC /MI/	CF–05
731653	UNITED BANCORP INC /OH/	CF–06
704561	UNITED BANCORPORATION OF ALABAMA INC	CF–06
101047	UNITED BANKS OF COLORADO INC	CF–02
729986	UNITED BANKSHARES INC/WV	CF–04
819187	UNITED BUYING SERVICE INTERNATIONAL INC	CF–08
065358	UNITED CAPITAL CORP /DE/	CF–04
101554	UNITED CAPITAL HOLDINGS INC	CF–08
870447	UNITED CAPITAL LEASING CORP	CF–10
101090	UNITED CAROLINA BANCSHARES CORP	CF–07
101105	UNITED CITIES GAS CO	CF–04
814497	UNITED COASTS CORP	CF–06
857855	UNITED COMMUNITY BANKS INC	CF–10
217416	UNITED COMPANIES FINANCIAL CORP	CF–04
719623	UNITED COUNTIES BANCORPORATION	CF–07
074208	UNITED DOMINION REALTY TRUST INC	CF–04
814069	UNITED EDUCATION & SOFTWARE INC /DE/	CF–05
101150	UNITED EDUCATORS INC	CF–09
832193	UNITED ENVIRONMENTAL CORP	CF–09
354199	UNITED FASHIONS INC	CF–07
843082	UNITED FEDERAL BANCORP INC	CF–09
888172	UNITED FINANCIAL BANCORP INC	CF–10
714286	UNITED FINANCIAL BANKING COMPANIES INC	CF–06
818096	UNITED FINANCIAL CORPORATION OF SOUTH CA	CF–08
355589	UNITED FINANCIAL GROUP INC/DE	CF–06
225406	UNITED FINANCIAL OPERATIONS INC	CF–06
101199	UNITED FIRE & CASUALTY CO	CF–05
728258	UNITED FOODS INC/DE	CF–05
002491	UNITED GAMING INC	CF–05
225966	UNITED GROCERS INC /OR/	CF–04
101252	UNITED GROUP INC	CF–06
101295	UNITED GUARDIAN INC	CF–07
731766	UNITED HEALTHCARE CORP	CF–05
354567	UNITED HERITAGE CORP	CF–07
101265	UNITED ILLUMINATING CO	CF–02
863138	UNITED INCOME INC	CF–10
101271	UNITED INDUSTRIAL CORP /DE/	CF–04
101281	UNITED INNS INC	CF–04
773660	UNITED INSURANCE COMPANIES INC	CF–09
831663	UNITED INVESTORS GROWTH PROPERTIES	CF–09
862114	UNITED INVESTORS GROWTH PROPERTIES II	CF–10
830056	UNITED INVESTORS INCOME PROPERTIES	CF–09
862028	UNITED INVESTORS INCOME PROPERTIES II	CF–10
791262	UNITED INVESTORS MANAGEMENT CO	CF–03
757641	UNITED IOWA CORP	CF–08
059684	UNITED LEISURE CORP	CF–08
020469	UNITED MAGAZINE CO	CF–09
352997	UNITED MEDICAL CORP	CF–05
831460	UNITED MEDICORP INC	CF–07
101357	UNITED MERCHANTS & MANUFACTURERS INC	CF–04
101382	UNITED MISSOURI BANCSHARES INC	CF–03
752642	UNITED MOBILE HOMES INC	CF–06
831959	UNITED NATIONAL BANCORP	CF–09
355453	UNITED NATIONAL BANCORPORATION	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
225968	UNITED NATIONAL FINANCIAL CORP	CF–08
009664	UNITED NEW MEXICO FINANCIAL CORP	CF–07
725806	UNITED OKLAHOMA BANKSHARES INC	CF–08
809697	UNITED PARCEL SERVICE OF AMERICA INC	CF–02
101424	UNITED PARK CITY MINES CO	CF–06
859168	UNITED POSTAL BANCORP INC	CF–10
868686	UNITED REALTY GROUP LP	CF–10
101471	UNITED RESERVE UNDERWRITERS INC	CF–08
101473	UNITED RESOURCES INC	CF–06
881905	UNITED RETAIL GROUP INC/DE	CF–10
841128	UNITED SATELLITE AMERICA INC	CF–08
726990	UNITED SECURITY BANCORPORATION	CF–06
717806	UNITED SECURITY BANCSHARES INC	CF–06
101499	UNITED SECURITY FINANCIAL CORP OF ILLINO	CF–07
810624	UNITED SERVICE SOURCE INC	CF–08
754811	UNITED SERVICES ADVISORS INC	CF–07
808715	UNITED SHOPPERS OF AMERICA INC	CF–08
101538	UNITED STATES ANTIMONY CORP	CF–07
051124	UNITED STATES BANKNOTE CORP /NY/	CF–05
880657	UNITED STATES CAN COMPANY /DE/	CF–10
821130	UNITED STATES CELLULAR CORP	CF–04
847074	UNITED STATES EXPLORATION INC	CF–10
862352	UNITED STATES GOLD TRUST	CF–10
316692	UNITED STATES HOME FINANCE CORP	CF–09
101679	UNITED STATES LEASING INTERNATIONAL INC	CF–02
101771	UNITED STATES SHOE CORP	CF–02
101788	UNITED STATES SURGICAL CORP	CF–04
355999	UNITED STATIONERS INC	CF–03
768749	UNITED STORAGE ASSOCIATES 85–1 LTD	CF–08
790415	UNITED STORAGE ASSOCIATES 86–1 LTD	CF–08
350194	UNITED SYSTEMS TECHNOLOGY INC	CF–08
101829	UNITED TECHNOLOGIES CORP /DE/	CF–02
101830	UNITED TELECOMMUNICATIONS INC	CF–02
037664	UNITED TELEPHONE CO OF FLORIDA/NEW	CF–02
101839	UNITED TELEPHONE CO OF OHIO	CF–03
101841	UNITED TELEPHONE CO OF PENNSYLVANIA	CF–03
352942	UNITED TELEVISION INC	CF–04
835769	UNITED TENNESSEE INC	CF–10
820411	UNITED THERMAL CORP	CF–04
750004	UNITED TOTE INC	CF–06
316600	UNITED TRANS WESTERN INC	CF–08
832480	UNITED TRUST INC /IL/	CF–07
715969	UNITED WATER RESOURCES INC	CF–03
878897	UNITED WISCONSIN SERVICES INC /WI	CF–10
873537	UNITEL CORPORATION /NV/	CF–10
740103	UNITEL VIDEO INC/DE	CF–05
755001	UNITIL CORP	CF–05
101909	UNITOG CO	CF–05
860748	UNITRIN INC	CF–10
101911	UNITRODE CORP	CF–05
835270	UNITRONIX CORP	CF–07
848092	UNITY HEALTHCARE HOLDING COMPANY INC	CF–07
101929	UNIVAR CORP	CF–03
882254	UNIVAX BIOLOGIES INC	CF–10
803964	UNIVERSAL CABLE TELEVISION INC	CF–09
798528	UNIVERSAL CAPITAL CORP	CF–08
840466	UNIVERSAL CAPITAL INC	CF–09
320579	UNIVERSAL CERAMICS INC	CF–08
102037	UNIVERSAL CORP /VA/	CF–02
081846	UNIVERSAL DYNAMICS INC	CF–07
310142	UNIVERSAL FOODS CORP	CF–03
315375	UNIVERSAL FUELS CO	CF–09
110619	UNIVERSAL GUARANTY INVESTMENT CO	CF–07
798783	UNIVERSAL HEALTH REALTY INCOME TRUST	CF–04
352915	UNIVERSAL HEALTH SERVICES INC	CF–03
709878	UNIVERSAL HOLDING CORP	CF–06
886171	UNIVERSAL HOSPITAL SERVICES INC	CF–10
868054	UNIVERSAL INTERNATIONAL INC /MN/	CF–10
102043	UNIVERSAL LIFE HOLDING CORP	CF–07
102049	UNIVERSAL MANUFACTURING CO	CF–07
799642	UNIVERSAL MEDICAL BUILDINGS LIMITED PART	CF–05
102109	UNIVERSAL SECURITY INSTRUMENTS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
884802	UNIVERSAL SEISMIC ASSOCIATES INC	CF–10
741564	UNIVERSAL SERVICES GROUP INC /DE/	CF–08
889187	UNIVERSAL STANDARD MEDICAL LABORATORIES INC	CF–10
102138	UNIVERSAL VOLTRONICS CORP	CF–07
717193	UNIVERSITY GENETICS CO	CF–08
102198	UNIVERSITY PATENTS INC	CF–07
356311	UNIVERSITY REAL ESTATE FUND 10 LTD	CF–05
713010	UNIVERSITY REAL ESTATE FUND 12 LTD	CF–06
320175	UNIVERSITY REAL ESTATE INVESTORS–81	CF–08
311173	UNIVERSITY REAL ESTATE PARTNERSHIP V	CF–09
102212	UNIVEST CORP OF PENNSYLVANIA	CF–04
846619	UNLIMITED FRONTIERS ORGANIZATION INC	CF–10
811512	UNO INC	CF–08
812075	UNO RESTAURANT CORP	CF–06
716039	UNOCAL CORP/DE	CF–02
315641	UNR INDUSTRIES INC	CF–04
846807	UNSL FINANCIAL CORP	CF–09
795581	UNUM CORP	CF–03
715081	UPBANCORP INC	CF–08
890375	UPJOHN CO	CF–10
102237	UPJOHN COMPANY	CF–02
838868	UPPER PENINSULA ENERGY CORP /NEW/	CF–10
853465	UPSILON INC	CF–10
831232	UPTICK VENTURES INC	CF–09
102267	UPTOWNER INNS INC	CF–07
062600	UPWARD TECHNOLOGY CORP	CF–08
839470	URANIUM RESOURCES INC /DE/	CF–06
850453	URBAN IMPROVEMENT FUND LIMITED 1972	CF–10
102341	URBAN IMPROVEMENT FUND LTD 1973	CF–08
102342	URBAN IMPROVEMENT FUND LTD 1973 II	CF–09
102343	URBAN IMPROVEMENT FUND LTD 1974	CF–08
804269	URCARCO INC	CF–04
858482	URETHANE TECHNOLOGIES INC	CF–10
102379	URS CORP /NEW/	CF–01
101461	URT INDUSTRIES INC	CF–06
101542	US BANCORP /OR/	CF–06
101594	US ENERGY CORP	CF–06
798085	US FACILITIES CORP	CF–07
881403	US FINANCIAL CORP/DE	CF–10
874507	US HOMECARE CORP	CF–10
822819	US REALTY INCOME PARTNERS LP	CF–07
788955	US REALTY PARTNERS LTD PARTNERSHIP	CF–06
779954	US TRANSPORTATION SYSTEMS INC	CF–07
862025	US WATS INC	CF–10
732718	US WEST INC	CF–01
826740	USA BANCORP INC	CF–08
874494	USA CAPITAL LAND FUND	CF–10
840399	USA INTERNATIONAL CHEMICAL INC	CF–09
808267	USA INTERNATIONAL DEFENSE SYSTEMS INC	CF–08
883945	USA TRUCK INC	CF–10
823768	USA WASTE SERVICES INC	CF–07
739245	USAA INCOME PROPERTIES II LTD PARTNERSHI	CF–05
764036	USAA INCOME PROPERTIES III LTD PARTNERSH	CF–05
810584	USAA INCOME PROPERTIES IV LIMITED PARTNE	CF–05
751468	USAA REAL ESTATE INCOME INVESTMENTS I LI	CF–06
820094	USAA REAL ESTATE INCOME INVESTMENTS II L	CF–06
701345	USAIR GROUP INC	CF–02
714560	USAIR INC /NEW/	CF–08
819931	USASIA INTERNATIONAL PUBLICATIONS INC	CF–08
707805	USB HOLDING CO INC	CF–05
707605	USBANCORP INC /PA/	CF–02
354396	USF&G CORP	CF–02
832482	USF&G LEGG MASON REALTY PARTNERS LIMITED	CF–09
757011	USG CORP	CF–02
750234	USLICO CORP	CF–03
102420	USLIFE CORP	CF–03
315523	USMX INC	CF–06
102438	USP REAL ESTATE INVESTMENT TRUST	CF–05
316911	USR INDUSTRIES INC/DE/	CF–08
316901	UST CORP	CF–04
811669	UST INC	CF–03
101778	USX CORP	CF–02

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
706698	UTAH MEDICAL PRODUCTS INC	CF–06
353793	UTAH RESOURCES INTERNATIONAL INC	CF–07
102499	UTAH SHALE LAND & MINERALS CORP	CF–08
066960	UTILICORP UNITED INC	CF–02
743029	UTILITECH INC	CF–06
731181	V BAND CORPORATION	CF–05
103379	V F CORP /PA/	CF–02
317280	VAC TEC SYSTEMS INC	CF–07
087992	VACATION SPA RESORTS INC	CF–06
102588	VACU DRY CO	CF–07
097196	VADER GROUP INC	CF–07
883293	VALASSIS COMMUNICATIONS INC	CF–10
883425	VALASSIS INSERTS INC	CF–10
813901	VALCO COMMUNICATIONS INC	CF–08
818815	VALCOM INC	CF–05
885551	VALENCE TECHNOLOGY INC	CF–09
704215	VALENCIA PARK ASSOCIATES LTD	CF–07
021271	VALERO ENERGY CORP	CF–03
810021	VALERO NATURAL GAS PARTNERS L P	CF–02
059255	VALHI INC /DE/	CF–02
312907	VALLEN CORP	CF–05
070670	VALLEY BANCORP INC	CF–08
102661	VALLEY BANCORPORATION	CF–03
102678	VALLEY FAIR CORP	CF–06
719356	VALLEY FINANCIAL SERVICES INC	CF–06
102680	VALLEY FORGE CORP	CF–06
836429	VALLEY FORGE SCIENTIFIC CORP	CF–08
102695	VALLEY INDUSTRIES INC	CF–06
714310	VALLEY NATIONAL BANCORP	CF–03
851034	VALLEY NATIONAL BANK OF ARIZONA /AZ/	CF–10
350006	VALLEY NATIONAL CORP	CF–02
102710	VALLEY RESOURCES INC /RI/	CF–05
873571	VALLEY SYSTEMS INC	CF–10
849865	VALLICORP HOLDINGS INC	CF–10
102729	VALMONT INDUSTRIES INC	CF–04
102741	VALSPAR CORP	CF–04
886657	VALUE ADDED COMMUNICATIONS INC /DE/	CF–10
874444	VALUE CITY DEPARTMENT STORES INC /OH	CF–10
872653	VALUE HEALTH INC / CT	CF–10
717720	VALUE LINE INC	CF–05
814228	VALUE MERCHANTS INC	CF–05
870826	VALUEVISION INTERNATIONAL INC	CF–10
102883	VAN DORN CO	CF–04
837600	VANDEN CAPITAL GROUP INC	CF–09
102854	VANDERBILT GOLD CORP	CF–06
771178	VANGUARD CELLULAR SYSTEMS INC	CF–04
801124	VANGUARD REAL ESTATE FUND I A SALES COMM	CF–04
823488	VANGUARD REAL ESTATE FUND II A SALES COM	CF–09
877273	VANS INC	CF–10
789667	VANTAGE INC	CF–09
718432	VANZETTI SYSTEMS INC	CF–07
102993	VARCO INTERNATIONAL INC	CF–05
103000	VARI CARE INC	CF–06
203527	VARIAN ASSOCIATES INC /DE/	CF–03
738633	VARITRONIC SYSTEMS INC	CF–06
063118	VARITY CORP	CF–02
103071	VARLEN CORP	CF–04
788333	VARSITY DEVELOPMENT INC	CF–09
808095	VAUGHN COMMUNICATIONS INC	CF–07
880640	VDS ENTERPRISES INC	CF–10
830664	VECTOR AEROMOTIVE CORP	CF–07
811868	VEGAS CHIPS INC	CF–08
103168	VELOBIND INC	CF–06
740260	VENCOR INC	CF–06
745345	VENETIAN PARK ASSOCIATES LTD	CF–07
744471	VENTURA COUNTY NATIONAL BANCORP	CF–05
828217	VENTURA ENTERTAINMENT GROUP LTD	CF–06
835406	VENTURA INC	CF–09
854937	VENTURA MOTION PICTURE GROUP LTD	CF–07
778165	VENTURE ENTERPRISES INC	CF–09
774454	VENTURE FUNDING CORP	CF–09
864968	VENTURE STORES INC	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
826683	VENTURE WORLD LTD	CF–09
745756	VENTURIAN CORP	CF–06
790023	VERAZZANA VENTURES LTD	CF–08
722056	VERDIX CORP	CF–06
716861	VEREX LABORATORIES INC/CO	CF–08
103274	VERIT INDUSTRIES	CF–05
773318	VERITEC INC	CF–08
706116	VERMONT FINANCIAL SERVICES CORP	CF–04
319922	VERMONT RESEARCH CORP /VT/	CF–07
103298	VERMONT YANKEE NUCLEAR POWER CORP	CF–03
206030	VERNITRON CORP	CF–05
818008	VERNON LILLIAN CORPORATION	CF–05
705783	VERNON VALLEY RECREATION ASSOCIATION INC	CF–06
320357	VERSA TECHNOLOGIES INC	CF–05
803647	VERSAR INC	CF–05
842638	VERSUS TECHNOLOGY INC	CF–07
780416	VERTEX COMMUNICATIONS CORP /TX/	CF–06
779681	VERTEX INDUSTRIES INC	CF–08
875320	VERTEX PHARMACEUTICALS INC / MA	CF–10
730872	VERTICAL SOFTWARE SYSTEMS INC	CF–08
702177	VERTX CORP	CF–09
108140	VESPER CORP	CF–05
819521	VEST H D INC /TX/	CF–08
799229	VESTAR INC	CF–07
837342	VESTEX INC	CF–09
080418	VESTRO FOODS INC	CF–06
775526	VESTRON INC	CF–04
797568	VETLINE INC/CO/	CF–08
810544	VF FUNDING CORP	CF–05
746442	VHA ENTERPRISES INC	CF–06
319008	VIABLE RESOURCES INC	CF–08
813828	VIACOM INC	CF–02
814135	VIACOM INTERNATIONAL INC /DE/	CF–02
103392	VIATECH INC	CF–04
832105	VIBRATECH INC	CF–09
732412	VICOM INC	CF–07
718396	VICON FIBER OPTICS CORP	CF–07
310056	VICON INDUSTRIES INC /NY/	CF–05
703799	VICORP RESTAURANTS INC	CF–04
103466	VICTORIA BANKSHARES INC	CF–07
796812	VICTORIA CREATIONS INC	CF–05
720479	VICTORIA FINANCIAL CORP	CF–07
846731	VICTORIA STATION ACQUISITION CORP	CF–10
103492	VICTORY MARKETS INC	CF–04
829374	VICTORY TAX EXEMPT REALTY INCOME FUND LI	CF–09
873540	VICUNA INC	CF–10
103501	VIDA MEDICAL SYSTEMS INC	CF–09
861051	VIDCOM POST INC	CF–10
803170	VIDEO COMMUNICATIONS & RADIO INC	CF–08
853934	VIDEO DIGEST INC	CF–10
758743	VIDEO DISPLAY CORP	CF–05
803266	VIDEO JUKEBOX NETWORK INC	CF–07
875459	VIDEO LOTTERY TECHNOLOGIES INC/DE	CF–10
851965	VIDEO PROFESSOR INDUSTRIES INC	CF–10
754881	VIDEO SCIENCE TECHNOLOGY INC	CF–08
765484	VIDEO SHOPPING MALL INC	CF–08
700711	VIDEO STATION INC	CF–09
803167	VIDEO SUPERSTORES OF AMERICA INC	CF–07
866439	VIDEOCART INC	CF–10
758119	VIDEOPLEX INC	CF–08
884144	VIDEOTELECOM CORP/DE/	CF–10
863896	VIDMARK INC	CF–10
737602	VIE DE FRANCE CORP	CF–05
718934	VIEJO BANCORP	CF–06
723922	VIEW MASTER IDEAL GROUP INC	CF–04
880594	VIEWLOGIC SYSTEMS INC /DE/	CF–10
315411	VIGILANCE SYSTEMS CORP	CF–09
873728	VIGORO CORP	CF–10
859303	VIKING OFFICE PRODUCTS INC	CF–05
832106	VIKING PUMP INC	CF–09
814932	VIKONICS INC /NY/	CF–08
715148	VILLAGE BANCORP INC	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
853935	VILLAGE FINANCIAL SERVICES LTD	CF–10
791731	VILLAGE GREEN BOOKSTORE INC	CF–07
103595	VILLAGE SUPER MARKET INC	CF–04
864009	VIMRX PHARMACEUTICALS INC	CF–10
868267	VINDICATOR INC /FL/	CF–10
840256	VINEYARD NATIONAL BANCORP	CF–09
777582	VINEYARD OIL & GAS CO	CF–07
023593	VINLAND PROPERTY TRUST	CF–05
809873	VIPONT ROYALTY INCOME FUND LTD	CF–07
353482	VIRAGEN INC	CF–07
744956	VIRAL RESPONSE SYSTEMS INC	CF–08
351237	VIRATEK INC	CF–06
751365	VIRCO MANUFACTURING CORP/DE	CF–05
103682	VIRGINIA ELECTRIC & POWER CO	CF–01
103730	VISHAY INTERTECHNOLOGY INC	CF–03
797922	VISION SCIENCES INC	CF–07
812805	VISION TECHNOLOGIES INTERNATIONAL INC	CF–08
848101	VISION TEN INC	CF–10
846878	VISITEL NETWORK INC	CF–10
805270	VISTA CHEMICAL CO /DE/	CF–03
716942	VISTA PROPERTIES	CF–04
088190	VISTA RESOURCES INC	CF–05
882292	VISUAL CYBERNETICS CORP	CF–10
103755	VISUAL INDUSTRIES INC	CF–06
833590	VISX CALIFORNIA INC	CF–10
837991	VISX INC	CF–08
721684	VITA PLUS INDUSTRIES INC	CF–08
857139	VITAFORT INTERNATIONAL CORP	CF–08
882838	VITAL LIVING PRODUCTS INC	CF–10
865846	VITAL SIGNS INC	CF–10
879970	VITALINK PHARMACY SERVICES INC	CF–10
806492	VITEL FIBER OPTICS CORP	CF–08
880446	VITESSE SEMICONDUCTOR CORP	CF–10
793171	VITRO DIAGNOSTICS INC	CF–08
712036	VITRONICS CORP	CF–06
722580	VIVIGEN INC	CF–07
850882	VIVRA INC	CF–05
704386	VLSI TECHNOLOGY INC	CF–04
764897	VMS HOTEL INVESTMENT FUND	CF–05
790882	VMS INVESTORS FIRST STAGED EQUITY LP II	CF–09
822829	VMS MORTGAGE INVESTMENT FUND	CF–09
757245	VMS MORTGAGE INVESTORS L P	CF–06
778714	VMS MORTGAGE INVESTORS L P II	CF–05
802678	VMS MORTGAGE INVESTORS L P III	CF–05
792896	VMS NATIONAL HOTEL PARTNERS	CF–09
789089	VMS NATIONAL PROPERTIES JOINT VENTURE	CF–04
749882	VMS SHORT TERM INCOME TRUST /MA/	CF–05
812914	VMS STRATEGIC LAND FUND II	CF–04
790817	VMS STRATEGIC LAND TRUST	CF–05
700816	VMX INC	CF–05
793043	VOCALTECH INC	CF–08
103803	VOGART CRAFTS CORP	CF–07
731819	VOICEMAIL INTERNATIONAL INC	CF–08
083082	VOIT CORP	CF–06
103872	VOLT INFORMATION SCIENCES INC	CF–04
356003	VOLUNTEER BANCSHARES INC	CF–08
103884	VOLUNTEER CAPITAL CORP / TN /	CF–06
709417	VOLUNTEER STATE BANCSHARES INC	CF–08
715633	VONS COMPANIES INC	CF–02
103916	VOPLEX CORP	CF–06
103925	VORNADO INC	CF–03
721353	VOTRAX INC	CF–08
102752	VSE CORP	CF–05
103958	VTN CORP	CF–07
798438	VTX ELECTRONICS CORP	CF–06
848446	VULCAN INTERNATIONAL CORP	CF–10
103973	VULCAN MATERIALS CO	CF–03
788043	VWR CORP	CF–01
797164	VYSTAR GROUP INC	CF–08
831253	W W CAPITAL CORP	CF–08
850316	WABAN INC	CF–03
879526	WABASH NATIONAL CORP /DE	CF–10

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
104030	WACKENHUT CORP	CF–04
861184	WAHLCO ENVIRONMENTAL SYSTEMS INC	CF–10
110430	WAINOCO OIL CORP	CF–04
104169	WAL MART STORES INC	CF–02
104174	WALBRO CORP	CF–05
104207	WALGREEN CO	CF–02
104218	WALKER B B CO	CF–06
883983	WALKER INTERACTIVE SYSTEMS INC	CF–10
104224	WALKER INTERNATIONAL INDUSTRIES INC	CF–07
881771	WALKER POWER INC	CF–10
276341	WALKER TELECOMMUNICATIONS CORP	CF–07
837491	WALL STREET FINANCIAL CORP /DE/	CF–08
769465	WALL TO WALL SOUND & VIDEO INC	CF–05
104348	WALLACE COMPUTER SERVICES INC	CF–03
312259	WALNUT EQUIPMENT LEASING CO INC	CF–06
818155	WALSHIRE ASSURANCE COMPANY	CF–07
810962	WALTHAM CORP	CF–04
104519	WANG LABORATORIES INC	CF–02
716180	WAREHOUSE CLUB INC	CF–05
801351	WARNACO GROUP INC /DE/	CF–03
104628	WARNACO INC	CF–03
737300	WARNER COMPUTER SYSTEMS INC	CF–07
104669	WARNER LAMBERT CO	CF–02
806280	WARNER TECHNOLOGIES INC /LA/	CF–09
735571	WARRANTECH CORP	CF–05
830750	WARREN BANCORP INC	CF–09
832107	WARREN RUPP INC	CF–09
710849	WARWICK INSURANCE MANAGERS INC	CF–05
104777	WARWICK VALLEY TELEPHONE CO	CF–06
837987	WASATCH EDUCATION SYSTEMS CORP /UT/	CF–07
869293	WASATCH FIBER GROUP INC /UT/	CF–10
811553	WASHINGTON BANCORP INC	CF–04
714398	WASHINGTON BANCORPORATION	CF–07
817643	WASHINGTON COMMERCIAL BANCORP	CF–08
314625	WASHINGTON CORP	CF–05
727276	WASHINGTON COUNTY BANCSHARES INC	CF–06
225998	WASHINGTON ENERGY CO	CF–01
104819	WASHINGTON GAS LIGHT CO	CF–03
104826	WASHINGTON GEORGE CORP	CF–09
104867	WASHINGTON NATIONAL CORP	CF–03
104880	WASHINGTON NATURAL GAS CO	CF–01
104889	WASHINGTON POST CO	CF–02
104894	WASHINGTON REAL ESTATE INVESTMENT TRUST	CF–05
104897	WASHINGTON SCIENTIFIC INDUSTRIES INC	CF–05
737468	WASHINGTON TRUST BANCORP INC	CF–04
104918	WASHINGTON WATER POWER CO	CF–02
104938	WASTE MANAGEMENT INC	CF–02
880162	WASTE PROCESSOR INDUSTRIES INC	CF–10
710118	WASTE RECOVERY INC	CF–07
781902	WASTE TECHNOLOGY CORP	CF–07
812712	WATERHOUSE INVESTOR SERVICES INC	CF–05
104987	WATERS INSTRUMENTS INC	CF–07
105006	WATKINS JOHNSON CO	CF–04
105016	WATSCO INC	CF–05
817820	WATSON GENERAL PICTURES INC	CF–07
795403	WATTS INDUSTRIES INC	CF–04
105076	WAUSAU PAPER MILLS CO	CF–04
803957	WAVEMAT INC	CF–08
105085	WAVERLY INC	CF–05
799694	WAVETECH INC	CF–08
700839	WAVETEK CORP/DE/	CF–05
105096	WAXMAN INDUSTRIES INC	CF–04
788134	WAYNE BANCORP INC /OH/	CF–05
856063	WAYNE BANCORP INC/GA/	CF–10
853831	WCN INVESTMENT CORP	CF–10
105132	WD 40 CO	CF–05
821468	WEAN INC	CF–05
029302	WEATHERFORD INTERNATIONAL INC	CF–05
105183	WEB PRESS CORP	CF–07
105189	WEBB DEL CORP	CF–04
058636	WEBCOR ELECTRONICS INC	CF–08
801337	WEBSTER FINANCIAL CORP	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
104060	WEDCO TECHNOLOGY INC	CF–06
818812	WEDDING INFORMATION NETWORK INC	CF–07
315621	WEDGESTONE FINANCIAL	CF–05
853929	WEEKLY WORLD NEWS INC	CF–10
715073	WEGENER CORP	CF–06
828916	WEINGARTEN REALTY INVESTORS /TX/	CF–03
849979	WEIRTON STEEL CORP	CF–03
105418	WEIS MARKETS INC	CF–03
719322	WEITEK CORP	CF–06
833209	WELCOM CAPITAL INC	CF–09
105519	WELDOTRON CORP	CF–06
105532	WELLCO ENTERPRISES INC	CF–06
825851	WELLESLEY LEASE INCOME LIMITED PARTNERSH	CF–09
720276	WELLESLEY LEASE INCOME LTD PARTNERSHIP A	CF–07
720277	WELLESLEY LEASE INCOME LTD PARTNERSHIP B	CF–07
751235	WELLESLEY LEASE INCOME LTD PARTNERSHIP C	CF–07
720308	WELLESLEY LEASE INCOME LTD PARTNERSHIP D	CF–06
739709	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–A	CF–07
739710	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–B	CF–07
720307	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–C	CF–07
739712	WELLESLEY LEASE INCOME LTD PARTNERSHIP II–D	CF–06
760371	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–A	CF–07
760375	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–B	CF–07
760382	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–C	CF–07
760386	WELLESLEY LEASE INCOME LTD PARTNERSHIP III–D	CF–07
876516	WELLFLEET COMMUNICATIONS INC	CF–10
105567	WELLINGTON HALL LTD	CF–07
840887	WELLINGTON LEISURE PRODUCTS INC	CF–05
812708	WELLMAN INC	CF–03
789858	WELLMAN MINING CORP	CF–09
351514	WELLS AMERICAN CORP	CF–08
105598	WELLS FARGO & CO	CF–02
105608	WELLS GARDNER ELECTRONICS CORP	CF–06
746259	WELLS REAL ESTATE FUND I	CF–06
797544	WELLS REAL ESTATE FUND II	CF–06
824004	WELLS REAL ESTATE FUND II–OW	CF–09
838856	WELLS REAL ESTATE FUND III L P	CF–09
869712	WELLS REAL ESTATE FUND IV L P	CF–10
869713	WELLS REAL ESTATE FUND V L P	CF–10
105668	WENDYS INTERNATIONAL INC	CF–03
801446	WENDYS OF WEST MICHIGAN LIMITED PARTNERS	CF–09
752388	WEPCO ENERGY CO/NEW/	CF–08
793074	WERNER ENTERPRISES INC	CF–04
823555	WES TENN BANCORP INC	CF–09
203596	WESBANCO INC	CF–04
867687	WESCO AUTO PARTS CORP /NV/	CF–10
105729	WESCO FINANCIAL CORP	CF–03
312835	WESPERCORP	CF–08
750540	WEST AMERICAN HOLDING INC	CF–06
105770	WEST CO INC	CF–04
352187	WEST COAST BANCORP /CA/	CF–04
826764	WEST COAST BANCORP INC	CF–08
858346	WEST COAST REALTY INVESTORS INC	CF–10
854664	WEST JERSEY BANCSHARES INC	CF–10
793992	WEST MASS BANKSHARES INC	CF–05
351155	WEST ONE BANCORP	CF–03
105839	WEST PENN POWER CO	CF–02
105846	WEST POINT PEPPERELL INC	CF–02
805080	WEST SUBURBAN BANCORP INC	CF–04
105860	WEST TEXAS UTILITIES CO	CF–01
839480	WESTAIR HOLDING INC	CF–05
832434	WESTAM MORTGAGE FINANCIAL CORP	CF–09
311094	WESTAMERICA BANCORPORATION	CF–03
031964	WESTAMERICA INC	CF–06
726803	WESTAR CORP	CF–07
826445	WESTAR INDUSTRIES INTERNATIONAL INC	CF–09
742070	WESTBANK CORP	CF–04
703701	WESTBRIDGE CAPITAL CORP	CF–06
750150	WESTBRIDGE RESEARCH GROUP	CF–08
885413	WESTCO BANCORP INC	CF–10
813461	WESTCORP /CA/	CF–03
850670	WESTCOTT COMMUNICATIONS INC	CF–06

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
869688	WESTECH CAPITAL CORP	CF–10
796502	WESTERBEKE CORP	CF–07
823386	WESTERN ACCEPTANCE CORP /NV/	CF–07
805902	WESTERN ANTENNA CORP	CF–09
716720	WESTERN CAPITAL INVESTMENT CORP	CF–07
820749	WESTERN COMMUNITY BANCORP	CF–06
106015	WESTERN COMPANY OF NORTH AMERICA	CF–03
106040	WESTERN DIGITAL CORP	CF–03
870525	WESTERN ENERGY MANAGEMENT INC	CF–10
766822	WESTERN ENERGY RESOURCES INC	CF–08
786706	WESTERN FEDERAL SAVINGS & LOAN ASSOCIATION	CF–09
802676	WESTERN FINANCIAL AUTO LOANS 2 INC	CF–09
732781	WESTERN FINANCIAL CORP /KS	CF–07
812025	WESTERN FUTURES FUND	CF–07
857075	WESTERN FUTURES FUND II LP	CF–10
856716	WESTERN GAS RESOURCES INC	CF–04
106105	WESTERN GOLD MINING INC	CF–08
311158	WESTERN HOST MONTEREY PARTNERS	CF–07
702387	WESTERN HOST SACRAMENTO PARTNERS	CF–08
106135	WESTERN INVESTMENT REAL ESTATE TRUST	CF–04
106170	WESTERN MASSACHUSETTS ELECTRIC CO	CF–02
225501	WESTERN MEDIA GROUP CORP	CF–08
715842	WESTERN MICRO TECHNOLOGY INC	CF–06
106176	WESTERN MICROWAVE INC	CF–07
823548	WESTERN OHIO HEALTH CARE CORP	CF–06
106230	WESTERN PACIFIC INDUSTRIES INC	CF–04
790706	WESTERN PUBLISHING GROUP INC	CF–04
806187	WESTERN REAL ESTATE FUND INC	CF–09
106291	WESTERN RESERVE TELEPHONE CO	CF–04
106311	WESTERN SILVER LEAD CORP	CF–08
106318	WESTERN STANDARD CORP	CF–08
727164	WESTERN STAR INC	CF–08
854072	WESTERN THEMED WATERPARKS INC	CF–10
106367	WESTERN UNION CORP /DE/	CF–03
106374	WESTERN UNION CORP /NY/	CF–03
718244	WESTERN WASTE INDUSTRIES	CF–04
866671	WESTERN WATER CO	CF–10
857448	WESTERNWORLD INC	CF–10
840784	WESTFED HOLDINGS INC	CF–09
823869	WESTFIELD FINANCE INC	CF–03
022709	WESTFORD GROUP INC	CF–08
790549	WESTIN HOTELS LTD PARTNERSHIP	CF–08
106412	WESTINGHOUSE CREDIT CORP	CF–02
106413	WESTINGHOUSE ELECTRIC CORP	CF–02
106423	WESTLAND DEVELOPMENT CO INC	CF–06
806086	WESTMARK INTERNATIONAL INC	CF–03
106455	WESTMORELAND COAL CO	CF–03
106473	WESTON ROY F INC	CF–04
735961	WESTPORT BANCORP INC	CF–05
814741	WESTSTAR GROUP INC	CF–09
106498	WESTVACO CORP	CF–02
838783	WESTWIND GROUP INC	CF–09
876884	WESTWOOD CORP/NV/	CF–10
083530	WESTWOOD GROUP INC	CF–05
771950	WESTWOOD ONE INC /DE/	CF–03
863456	WET SEAL INC	CF–10
814183	WETJET INTERNATIONAL LTD /DE/	CF–08
106521	WETTERAU INC	CF–03
810907	WETTERAU PROPERTIES INC	CF–05
106532	WEYCO GROUP INC	CF–05
106535	WEYERHAEUSER CO	CF–02
859763	WEYERHAEUSER MORTGAGE PASS THROUGH CERTIF SER 1989–1	CF–10
862309	WEYERHAEUSER MORTGAGE PASS THROUGH CERTIF SER 1989–2	CF–10
874258	WHEATLEY TXT CORP	CF–10
790159	WHEELABRATOR TECHNOLOGIES INC /DE/	CF–02
106618	WHEELING PITTSBURGH STEEL CORP	CF–02
050859	WHEREHOUSE ENTERTAINMENT INC	CF–04
106640	WHIRLPOOL CORP /DE/	CF–02
082414	WHITE DAVID INC	CF–07
841287	WHITE HALL INVESTMENTS INC	CF–09
106827	WHITEHALL CORP	CF–05
790027	WHITEHALL INCOME FUND 86	CF–09

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
049573	WHITMAN CORP	CF–02
352183	WHITMAN MEDICAL CORP	CF–08
106926	WHITNEY HOLDING CORP	CF–03
106945	WHITTAKER CORP	CF–03
865436	WHOLE FOODS MARKET INC	CF–10
835766	WHOLESALE OPTICAL CLUB INTERNATIONAL INC	CF–09
859735	WHOLESOME & HEARTY FOODS INC	CF–10
866458	WHY NOT INC	CF–10
351134	WICAT SYSTEMS INC	CF–06
857566	WICHITA RIVER OIL CORP/DE/	CF–06
314890	WICOR INC	CF–03
319320	WIENER ENTERPRISES INC	CF–06
748939	WILAND SERVICES INC	CF–06
107111	WILDCAT MOUNTAIN CORP	CF–09
827830	WILDER RICHMAN HISTORIC PROPERTIES II LP	CF–09
827245	WILDEY INC	CF–08
107140	WILEY JOHN & SONS INC	CF–04
745905	WILFRED AMERICAN EDUCATIONAL CORP	CF–05
107189	WILLAMETTE INDUSTRIES INC	CF–02
076878	WILLARD PEASE OIL & GAS CO	CF–08
107203	WILLCOX & GIBBS INC	CF–04
852450	WILLIAM & CLARISSA INC	CF–07
107263	WILLIAMS COMPANIES INC	CF–02
854860	WILLIAMS CONTROLS INC	CF–07
107294	WILLIAMS INDUSTRIES INC	CF–05
020415	WILLIAMS NATURAL GAS CO /DE/	CF–03
719955	WILLIAMS SONOMA INC	CF–05
107362	WILLIAMS W W CO	CF–05
107454	WILSHIRE OIL CO OF TEXAS	CF–05
885275	WILSON BANK HOLDING CO	CF–10
107469	WILSON BROTHERS	CF–07
866535	WILSON CAPITAL INC	CF–10
822324	WILSON FARMS INC	CF–10
850089	WILSON FUND II LIMITED PARTNERSHIP	CF–10
058429	WILSON LEE ENGINEERING CO INC	CF–08
107559	WILTEK INC	CF–07
313968	WINCO PETROLEUM CORP	CF–08
845043	WINDFIELD DEVELOPMENT CORP	CF–10
217084	WINDMERE CORP	CF–04
878812	WINDMILL HOBBIES INC	CF–10
719934	WINDPOWER PARTNERS 1983–1	CF–05
746059	WINDPOWER PARTNERS 1984	CF–09
755500	WINDSOR PARK PROPERTIES 2	CF–07
774544	WINDSOR PARK PROPERTIES 3	CF–06
796177	WINDSOR PARK PROPERTIES 4	CF–06
818817	WINDSOR PARK PROPERTIES 5	CF–06
836393	WINDSOR PARK PROPERTIES 6	CF–09
725418	WINDSOR PARK PROPERTIES LTD	CF–07
881443	WINDSOR REAL ESTATE INVESTMENT TRUST 8	CF–10
831982	WINE SOCIETY OF AMERICA INC /DE/	CF–08
847324	WINGATE GOVERNMENT MORTGAGE PARTNERS II	CF–10
773870	WINGATE HOUSING PARTNERS 85 LTD PARTNERS	CF–08
701745	WINGATE HOUSING PARTNERS LTD	CF–09
715769	WINGATE HOUSING PARTNERS LTD II	CF–08
107748	WINJAK INC /DE/	CF–08
749935	WINLAND ELECTRONICS INC	CF–09
107681	WINN DIXIE STORES INC	CF–02
107687	WINNEBAGO INDUSTRIES INC	CF–04
844890	WINS SATELLITE INC	CF–10
815274	WINSTON RESOURCES INC	CF–07
803003	WINTER SPORTS INC /NEW	CF–07
839485	WINTERHAWK INVESTMENTS INC	CF–09
879203	WINTHROP APARTMENT INVESTORS LIMITED PARTNERSHIP	CF–10
759253	WINTHROP FINANCIAL ASSOCIATES	CF–08
722565	WINTHROP GROWTH INVESTORS I LTD PARTNERS	CF–05
718535	WINTHROP INTERIM PARTNERS I	CF–08
883424	WINTHROP MIAMI ASSOCIATES LIMITED PARTNERSHIP	CF–10
277886	WINTHROP PARTNERS 79	CF–07
315275	WINTHROP PARTNERS 80	CF–06
351147	WINTHROP PARTNERS 81	CF–07
350903	WINTHROP RESIDENTIAL ASSOCIATES I	CF–08
356141	WINTHROP RESIDENTIAL ASSOCIATES II	CF–08

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK*	Issuer name	Group
711418	WINTHROP RESIDENTIAL ASSOCIATES III	CF–06
886948	WINTHROP RESOURCES CORP	CF–10
857907	WINTON FINANCIAL CORP	CF–10
707369	WIRE GRAPHICS INC /NV/	CF–08
107844	WISCONSIN BELL INC	CF–02
874213	WISCONSIN CENTRAL TRANSPORTATION CORP	CF–10
107815	WISCONSIN ELECTRIC POWER CO	CF–01
783325	WISCONSIN ENERGY CORP	CF–01
107819	WISCONSIN GAS CO	CF–03
107830	WISCONSIN NATURAL GAS CO	CF–01
863894	WISCONSIN PHARMACAL COMPANY INC	CF–10
107832	WISCONSIN POWER & LIGHT CO	CF–03
107833	WISCONSIN PUBLIC SERVICE CORP	CF–03
107835	WISCONSIN REAL ESTATE INVESTMENT TRUST	CF–05
107841	WISCONSIN SOUTHERN GAS CO INC	CF–06
107874	WISER OIL CO	CF–05
791260	WISMER MARTIN INC	CF–07
107889	WITCO CORP	CF–02
800454	WITH DESIGN IN MIND INTERNATIONAL INC	CF–08
794449	WITTER DEAN COLDWELL BANKER TAX EXEMPT MORTGAGE	CF–04
736999	WITTER DEAN CORNERSTONE FUND II	CF–09
737000	WITTER DEAN CORNERSTONE FUND III	CF–09
808373	WITTER DEAN CORNERSTONE FUND IV	CF–05
839945	WITTER DEAN DIVERSIFIED FUTURES FUND II	CF–09
863535	WITTER DEAN DIVERSIFIED FUTURES FUND III L P	CF–10
841754	WITTER DEAN PRINCIPAL GUARANTEED FUND II	CF–09
844234	WITTER DEAN PRINCIPAL GUARANTEED FUND III	CF–09
832350	WITTER DEAN PRINCIPAL GUARANTEED FUND LP	CF–09
765923	WITTER DEAN REALTY GROWTH PROPERTIES L P	CF–05
726315	WITTER DEAN REALTY INCOME PARTNERSHIP I	CF–05
752744	WITTER DEAN REALTY INCOME PARTNERSHIP II LP	CF–04
784161	WITTER DEAN REALTY INCOME PARTNERSHIP III LP	CF–04
819342	WITTER DEAN REALTY INCOME PARTNERSHIP IV LP	CF–04
830340	WITTER DEAN REALTY YIELD PLUS II LP	CF–09
810116	WITTER DEAN REALTY YIELD PLUS L P	CF–04
873799	WITTER DEAN SELECT FUTURES FUND LP	CF–10
760775	WLR FOODS INC	CF–04
804194	WM BANCORP	CF–05
791852	WM REALTY LTD PARTNERSHIP	CF–06
350077	WMS INDUSTRIES INC /DE/	CF–05
892997	WNC CALIFORNIA HOUSING TAX CREDITS III LP	CF–10
860331	WNC HOUSING TAX CREDIT FUND II LP	CF–10
769413	WNS INC	CF–06
719774	WOLF FINANCIAL GROUP INC	CF–06
108018	WOLF HOWARD B INC	CF–07
108079	WOLOHAN LUMBER CO	CF–05
005696	WOLVERINE EXPLORATION CO	CF–05
110471	WOLVERINE WORLD WIDE INC /DE/	CF–04
797666	WONG SUE INTERNATIONAL INC	CF–09
872868	WOOD LESLIE & JENCZYN INC	CF–10
319646	WOODBINE PETROLEUM INC	CF–07
108202	WOODBURY TELEPHONE CO	CF–06
108215	WOODHEAD INDUSTRIES INC	CF–05
108312	WOODWARD GOVERNOR CO	CF–04
850209	WOOLWORTH CORPORATION	CF–10
311268	WORD TRONICS CORP	CF–08
719612	WORDSTAR INTERNATIONAL INC	CF–06
841712	WORK RECOVERY INC	CF–09
860600	WORKINGMENS CAPITAL HOLDINGS INC	CF–10
820528	WORKINGMENS CORP	CF–08
855609	WORKMENS BANCORP INC	CF–10
108383	WORLCO INC	CF–07
745374	WORLD CONTAINER CORP	CF–08
832487	WORLD CUP CHAMPIONSHIP FUND LIMITED PART	CF–09
865844	WORLD ENTERTAINMENT CONCEPTS INC	CF–10
108418	WORLD LIFE & HEALTH INSURANCE CO OF PENN	CF–07
841123	WORLD WIDE STONE CORP	CF–09
819479	WORLD WIDE TECHNOLOGY INC	CF–06
811664	WORLDCORP INC	CF–04
856163	WORLDWIDE CAPITAL LTD	CF–10
704774	WORLDWIDE COLLECTION FUND INC	CF–07
790423	WORLDWIDE COMPUTER SERVICES INC /NJ/	CF–07

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
851479	WORLDWIDE FOREST PRODUCTS INC	CF–10
701974	WORTH CORP	CF–06
350572	WORTHEN BANKING CORP	CF–03
836155	WORTHINGTON GEORGE CO	CF–06
108516	WORTHINGTON INDUSTRIES INC	CF–03
352541	WPL HOLDINGS INC	CF–03
108601	WRIGLEY WILLIAM JR CO	CF–01
108606	WRITER CORP	CF–05
874499	WRT ENERGY CORP	CF–10
108618	WSC GROUP INC	CF–08
067494	WSMP INC	CF–05
877542	WTC INDUSTRIES INC	CF–10
797543	WTD INDUSTRIES INC	CF–04
108633	WULF OIL CORP	CF–09
771639	WUNDIES INDUSTRIES INC	CF–05
108637	WURLTECH INDUSTRIES INC	CF–08
108683	WYLE LABORATORIES	CF–04
108703	WYMAN GORDON CO	CF–03
108712	WYNN INDUSTRIES INC	CF–08
108721	WYNNS INTERNATIONAL INC	CF–04
108729	WYOMING OIL & MINERALS INC	CF–08
790818	X RITE INC	CF–06
778885	X ZEL INC	CF–09
853464	XEBEC GALLEON INC	CF–10
108770	XEDAR CORP	CF–08
786703	XELEX INC	CF–08
108772	XEROX CORP	CF–01
351936	XEROX CREDIT CORP	CF–01
742550	XETA CORP	CF–07
319191	XICOR INC	CF–05
782995	XIOX CORP	CF–08
883905	XIRCOM INC	CF–10
791908	XOMA CORP /DE/	CF–05
776820	XPLOR CORP	CF–07
814427	XSCRIBE CORP /CA/	CF–07
845753	XSIRIUS SUPERCONDUCTIVITY INC /DE/	CF–07
217591	XTRA CORP /DE/	CF–03
820608	XTRAMEDICS INC /NV/	CF–08
885976	XXSYS TECHNOLOGIES INC /CA	CF–10
810957	XYLOGICS INC /DE/	CF–06
873087	XYPLEX INC	CF–10
731252	XYTRONYX INC	CF–08
721080	XYVISION INC	CF–05
813359	Y&A GROUP INC	CF–07
797397	YAGER KUESTER PUBLIC FUND LIMITED PARTNE	CF–09
866731	YAHWE CORP	CF–10
849210	YANKEE ENERGY SYSTEM INC	CF–03
802781	YARDLEY VENTURES INC	CF–08
716006	YELLOW FREIGHT SYSTEM INC OF DELAWARE	CF–02
313109	YELLOW GOLD OF CRIPPLE CREEK INC	CF–08
790025	YELLOW LINE CAPITAL INC	CF–09
715142	YELLOWSTONE RESOURCES INC	CF–08
856979	YES CLOTHING CO	CF–06
777876	YORK FINANCIAL CORP	CF–07
842662	YORK HOLDINGS CORP	CF–10
108976	YORK RESEARCH CORP	CF–06
108985	YORK WATER CO	CF–05
109088	YOUNGWOOD ELECTRONIC METALS INC	CF–07
884198	YOUNKERS INC/DE/	CF–10
109105	YREKA UNITED INC	CF–08
109110	YUBA WESTGOLD INC	CF–07
757763	YUKON ENERGY CORP	CF–08
740875	ZACHARY BANCSHARES INC	CF–06
109156	ZALE CORP	CF–02
885269	ZAMS INC	CF–10
109177	ZAPATA CORP	CF–03
877212	ZEBRA TECHNOLOGIES CORP/DE	CF–10
852127	ZEBU INC	CF–10
075644	ZEMEX CORP	CF–05
109265	ZENITH ELECTRONICS CORP	CF–03
109259	ZENITH LABORATORIES INC	CF–05
109261	ZENITH NATIONAL INSURANCE CORP	CF–04

APPENDIX B.—DIVISION OF CORPORATION FINANCE—LISTING OF EDGAR FILERS BY COMPANY NAME—Continued

CIK	Issuer name	Group
831251	ZENITH VENTURES CORP	CF–09
779676	ZENOX INC	CF–08
320141	ZENTEC CORP	CF–07
854460	ZEOS INTERNATIONAL LTD	CF–07
109284	ZERO CORP	CF–04
756055	ZEUS COMPONENTS INC	CF–05
866678	ZEUS ENTERPRISE INC	CF–10
827056	ZEVEX INTERNATIONAL INC	CF–09
847541	ZFAX IMAGE CORP	CF–08
810353	ZG ENERGY CORP	CF–07
109312	ZIEGLER CO INC	CF–05
879885	ZIEGLER LEASING CORP /WI	CF–10
784013	ZIEGLER MORTGAGE SECURITIES INC II	CF–09
827156	ZILA INC	CF–08
789892	ZINETICS MEDICAL INC/ UT	CF–08
109380	ZIONS BANCORPORATION /UT/	CF–03
109378	ZIONS COOPERATIVE MERCANTILE INSTITUTION	CF–05
731647	ZITEL CORP	CF–06
847468	ZOE CAPITAL CORP	CF–10
887568	ZOLL MEDICAL CORPORATION	CF–10
811784	ZOMAX INC	CF–08
767404	ZOND PANAERO WINDSYSTEM PARTNERS I	CF–09
320515	ZONIC CORP	CF–07
741256	ZORBAS PALACE INC	CF–09
836457	ZOTEK INC	CF–09
109446	ZURN INDUSTRIES INC	CF–03
727621	ZYCAD CORP	CF–05
730716	ZYGO CORP	CF–06
864076	ZYNAXIS INC	CF–10

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BILLING CODE 8010–01–U

SECURITIES AND EXCHANGE COMMISSION

17 CFR Parts 200, 229, 230, 239, 240, 249, 270 and 274

[Release Nos. 33–6978; 34–31906; IC–19284; File S7–7–93]

RIN 3235–AD92

Rulemaking for EDGAR System—Investment Companies and Institutional Investment Managers

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The rules as set forth in this release will apply to electronic submissions by investment companies, business development companies, and institutional investment managers reporting securities holdings under management. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date and soliciting further public comment on those provisions. Separate releases contain rules applicable to electronic submissions processed by the Division of Corporation Finance which, generally, are also applicable to those processed by the Division of Investment Management and additional amendments relating to electronic submission by public utility holding companies and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993, for the Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

DATES: Effective Dates: These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 230.483; §§ 239.14, 239.15, 239.15A, 239.16, 239.17a, 239.17b, and 239.24; § 270.20a–4; and §§ 274.5, 274.11, 274.11A, 274.11a–1, 274.11b, 274.11c, and 274.101), which are effective on November 1, 1993.

Comments: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6–9, Washington, DC 20549, and should refer to File No. S7–7–93.

FOR FURTHER INFORMATION CONTACT: Anthony A. Vertuno, Senior Special Counsel, EDGAR IM Project, (202) 272–7716, or Ruth Armfield Sanders, Staff Attorney, (202) 272–7714, Division of Investment Management, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Securities and Exchange Commission (the "Commission") has adopted rules covering those aspects of the EDGAR system that are unique to submissions made by investment companies registered under the Investment Company Act of 1940[1] and business

[1] 15 U.S.C. 80a–1 *et seq.* (the "Investment Company Act").

[2] 17 CFR 249.325.

[3] 15 U.S.C. 78a *et seq.* (the "Exchange Act").

[4] *See* Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies. Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78ll(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary.

development companies (collectively, "investment companies") and by institutional investment managers reporting securities holdings under management on Form 13–F [2] under the Securities Exchange Act of 1934[3] ("portfolio managers"). In addition, the Commission has adopted a schedule to bring investment companies onto the EDGAR system.[4] Submissions made by these entities are processed by the Commission's Division of Investment Management (the "Division"). In a concurrent release (the "General EDGAR Release"),[5] the Commission announces the adoption of rules, rule amendments, and procedures that will apply generally to all electronic filings on EDGAR and rule and form amendments under the Securities Act of 1933 [6], the Exchange Act and the Trust Indenture Act of 1939 [7] that will apply to submissions [8] processed by the Division of Corporation Finance. Matters discussed in the General EDGAR Release that are also applicable to electronic submissions by investment companies are not discussed in detail in this release.

In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date.[9] Those who elected to do so are referred to as "Transitional Filers." The amended Temporary Rules will be adopted as final or rescinded on April 26, 1993, the date upon which mandated electronic filing commences.

In this release, the Commission is adopting (1) certain Commission rules, regulations, schedules and forms used by investment companies and portfolio managers under the Securities Act, the Exchange Act, and the Investment Company Act, and (2) rule 30–5 of the Rules of Practice [10] to provide the Director of the Division delegated authority to grant hardship exemptions and take certain other actions in connection with filings processed by the Division.

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I. Background

Beginning in 1984, the Commission operated a pilot program (the "EDGAR Pilot" or "Pilot") to develop and test an electronic disclosure system. Investment companies participated in the Pilot since October 1985, with over 250 management investment companies and seventy-eight unit investment trusts ("UITs") electronically submitting substantially all their filings under the Securities Act, the Exchange Act, and the Investment Company Act. As of July 14, 1992, over 1,300 registered management investment companies filed their semi-annual and annual reports electronically on Form N–SAR, the periodic reporting form filed by investment companies.[11] Over sixty portfolio managers filed reports electronically on Form 13F–E, the variant of Form 13F used for electronic filing.[12]

On July 14, 1992, the EDGAR Pilot was closed and the next day the Pilot participants became the first filers to submit live filings on the operational system as Transitional Filers.[13] To implement mandatory electronic filing on the operational EDGAR system, the Commission published for comment, in summer 1992, proposed new rules and revisions to certain existing rules and forms as well as a proposed phase-in schedule of registrants.[14] The proposals

[5] The General EDGAR Release, Release No. 33–6977, announces the adoption of rules for filings on EDGAR that will affect all registrants and other persons who make electronic filings with the Commission. Among other things, the General EDGAR Release discusses electronic filing generally (e.g., formatting and submission requirements, signatures, filing fees, safe harbors, and hardship exemptions) and adopts rules, including Regulation S–T [17 CFR 232], prescribing the requirements that must be met in order to file electronically and the procedures for making such filings. The General EDGAR Release also discusses the EDGAR Filer Manual promulgated by the Commission, which sets out many of the procedures for using EDGAR. (See rule 301 of Regulation S–T [17 CFR 232.301]; see also Section V.A of the General EDGAR Release for a detailed description of the EDGAR Filer Manual.)

In addition, Release No. 35–25746 announces the adoption of EDGAR rules under the Public Utility Holding Company Act of 1935 ("PUHCA"); and Release No. 33–6980 relates to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania, pursuant to rule 3a [17 CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

[6] 15 U.S.C. 77a *et seq.* (the "Securities Act").

[7] 15 U.S.C. 77aaa *et seq.* (the "Trust Indenture Act").

[8] The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic filer" means a person or an entity that submits filings electronically pursuant to rules 101, 901, 902 or 903 of Regulation S–T [17 CFR 232.101, .901, .902 or .903, respectively). The phrase "to file electronically" means to convey a filing to the Commission in electronic format and excludes any submission other than a filing. See Section I of the General EDGAR Release.

[9] *See* Release No. IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)] for rules relating to investment companies and portfolio managers; Release No. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)] for rules relating to filings processed by the Division of Corporation Finance; and Release No. 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)] for rules relating to public utility holding companies. The EDGAR Temporary Rules originally were adopted in Release No. 33–6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35–23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC–14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)]. They are as follows: Securities Act rule 499 [17 CFR 230.499]; Exchange Act rules 12b–37 [17 CFR 240.12b–37] and 13f–2(T) [17 CFR 240.13f–2(T)]; PUHCA rule 111 [17 CFR 250.111]; Trust Indenture Act rule 0–12 [17 CFR 260.0–12]; and Investment Company Act rule 0–11 [17 CFR 270.0–11].

[10] 17 CFR 200.30–5.

[11] 17 CFR 274.101.

[12] 17 CFR 249.326(T). Reports on Form 13F are filed by portfolio managers exercising investment discretion over accounts holding registered equity securities with an aggregate fair market value of at least $100 million on the last trading day of any month within a calendar year.

[13] See Release Nos. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)].

[14] Securities Act Release No. 6944 (July 23, 1992) [57 FR 35070 (Aug. 7, 1992)], as corrected, at 57 FR 38352; Release No. IC–18863 (July 23, 1992) [57 FR 35202 (Aug. 7, 1992), containing rules specific to electronic submissions made by investment companies and portfolio managers and the phase-in schedule for investment companies (the "Proposing Release"); Release No. 35–25588 (July 23, 1992) [57 FR 35431 (Aug. 7, 1992)], containing rules specific to electronic submissions made by public utility holding companies; and Release No. 33–6947 (July 23, 1992) [57 FR 35442 (Aug. 7, 1992)], relating to the payment of filing fees, by both paper and electronic filers, to the Commission's lockbox depository at Mellon Bank in Pittsburgh, Pennsylvania, pursuant to rule 3a [17

Continued

were designed to mandate and accommodate submissions in electronic format as well as to update current rules to take advantage of the efficiencies of electronic submission and processing.

The Commission received fourteen letters of comment from investment companies, investment advisors, professional associations, and law firms.[15] Of these commenters, several were electronic filers during the EDGAR Pilot and the transition to the operational EDGAR system. In general, commenters supported the concept of electronic filing. As explained in this release and the General EDGAR Release, phase-in to mandatory electronic filing will begin April 26, 1993 and is scheduled to be completed by mid-1996.

II. Phase In

On April 26, 1993, mandated electronic filing is scheduled to commence for Transitional Filers and selected volunteers, including specified third party filings with respect to such registrants. Phase-in of all registrants is expected to be completed by mid-1996.

The existing investment companies will be phased into the EDGAR system (*i.e.*, begin mandatory electronic filing) in groups according to a published schedule, set forth in Appendix A.[16] After a registrant is phased in, it will be required to submit electronically all filings (and related submissions) required to be electronically filed with, or submitted to, the Commission.

Mandated electronic filing will begin April 26, 1993, with approximately 300 investment company registrants who were Pilot participants.[17] This initial group of mandated filers will be part of the "significant test group" that Congress has stated must file successfully for at least six months before the Commission can adopt final mandatory filing rules. The remainder of the significant test group, approximately 500 investment company registrants, will begin mandatory filing July 19, 1993.[18] However, the Commission may allow a limited number of registrants, otherwise scheduled for mandatory phase in with the first non-Pilot group, to elect to begin their mandated filing with the initial phase-in group.[19]

When final EDGAR rules are adopted, the remaining investment company filers will be phased-in in five groups of approximately 500 to 750 registrants each at six-month intervals. Except as described below, registrants that come into existence after the phase-in schedule is adopted and registrants not named in Appendix A will be phased-in with the last group. All filings made by third parties relating to a registrant, such as proxy contest materials and tender offer materials, will be required to be submitted electronically once the subject registrant becomes an electronic filer.[20]

The number of investment companies to be phased in with each group is as follows:

Group	Date	Approximate No. of investment companies	
IM–01	Apr 26, 1993	300	(Pilot Participants; this group comprises part of the significant test group).
IM–02	July 19, 1993	500	(Remainder of significant test group).[21]
IM–03	Aug 1994	500	
IM–04	Nov 1994	600	
IM–05	May 1995	600	
IM–06	Nov 1995	750	

[21] This group includes the first non-Pilot mandatory electronic filers.

Each registrant must file a Form ID with the Commission prior to its phase-in date.[22] Form ID contains basic identifying information required for the Commission to issue the access codes that enable a registrant to make filings (including test filings) on the EDGAR system. A registrant should file a Form ID between three and six months in advance of its scheduled mandatory phase-in date. Each registrant will be responsible for ascertaining its phase-in date from the phase-in rules and published phase-in list and filing a completed Form ID to obtain its access codes to meet its duty to begin electronic filing in accordance with its phase-in date.[23]

When it receives a completed Form ID from a filer, the Commission will send the filer the necessary identification and

CFR 202.3a] of the Rules Relating to Informal and Other Procedures.

[15] These comment letters were directed in response to either Release No. 33–6944 and/or Release IC–18863, the Proposing Release. The comment letters and the comment summary prepared by the staff are available for inspection and copying in the Commission's Public Reference Room. See File Nos. S7–21–92 and S7–22–92.

[16] The list is divided into two parts: Part I for management investment companies and Part II for UITs. The UIT list names unit trusts that are registered as investment companies. Each series of a named UIT will be phased in at the date designated for the UIT.

Appendix A sets forth only the phase-in schedule for investment companies. The phase-in schedule for other types of companies is set forth in the General EDGAR Release. If an investment adviser to an investment company is itself a registrant, its phase in will be determined by the phase-in schedule in the General EDGAR Release.

Paragraph (*l*) has been added, as proposed, to rule 30–5 of the rules governing Commission organization [17 CFR 200.30–5(*l*)], delegating authority to the Division of Investment Management to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

[17] All Pilot participants are included in the first mandatory phase-in group, even if they were not Transitional Filers.

[18] Specific phase-in dates for the remaining groups will be published in the **Federal Register** and the SEC News Digest.

[19] Registrants in the first non-Pilot group that are interested in making this election should contact the Office of Investment Management EDGAR Project, (202) 272–7710, Securities and Exchange Commission, 450 Fifth Street, Stop 10–6, NW., Washington, DC 20549.

[20] Since Transitional Filers are volunteers from July 15, 1992, to the commencement of mandated electronic filing, a third party making a filing relating to one of these registrants may submit it in electronic format, but will not be required to do so. Once Transitional Filers are subject to mandated electronic filing, third party filers will be required to file electronically.

[22] *See* rule 10(b) of Regulation S–T [17 CFR 232.10(b)]. *See also* Section VI.A of the General EDGAR Release for a description of Form ID. If a registrant has already filed Form ID and has received its access codes, it need not refile unless it wants to update information in the form or obtain new access codes.

[23] A registrant phased in because of a merger or change in investment adviser likewise will be responsible for filing a completed Form ID to begin electronic filing.

access codes. Prior to its phase-in date, a filer will be permitted to make only test filings and filings of certain forms designated for acceptance regardless of the filer's phase-in date.[24]

Under the schedule set forth in appendix A, investment company registrants will be phased in according to the investment company complex with which they are associated, as proposed. Appendix A assigns companies to a complex according to the following factors: For management investment companies, the investment adviser; for unit investment trusts, the depositor; and for internally managed closed-end funds, the principal underwriter.[25] Where these factors did not identify members of a group of companies generally perceived as being part of the same fund complex, the identity of the distributor or administrator was considered. The designation of an investment company complex in appendix A applies only for purposes of establishing the phase-in schedule for mandatory electronic filing and not for any other purpose. While comment was received from several investment company complexes concerning specific companies believed to be incorrectly assigned to a particular phase-in group, no comment was received concerning the method for determining to which group an investment company should be assigned.

Registrants not named in appendix A must determine their phase-in date from rules set out in paragraph (b) of rule 902 of Regulation S–T.[26] The rule provides that, if a registrant is part of a complex that has been phased in, it will be phased in with the complex based on the investment adviser[27] in the case of management investment companies, the depositor in the case of unit investment trusts, or the principal underwriter in the case of internally managed closed-end funds. Thus, a newly created fund that is part of a phased-in complex (*i.e.*, the new fund has an adviser that is adviser to a phased-in complex) will be required to make its submissions electronically. Similarly, if a fund that is not phased in changes its investment adviser to one that advises funds in a phased-in complex, it will be required to begin filing electronically after the new advisory relationship becomes effective.[28] Companies that are not named in appendix A or associated with a phased-in complex will be phased in in the last group.

The phase-in schedule is designed generally to bring onto EDGAR first those investment company complexes having the largest number of registrants. It is also designed to allow investment advisers that make electronic submissions to do so for all of the funds they advise, even if those funds are organized after the initial assignment of phase-in dates, thus avoiding the need to maintain both paper and electronic filing procedures for investment companies in the same complex.

The Commission is adopting rules to delegate authority to the Division to grant or deny a request by a registrant to be assigned to a phase-in group other than the one to which it is initially assigned, whether the initial assignment is by designation in appendix A or by operation of paragraphs (b)(2), (3) or (4) of rule 902.[29] Reassignments may be made to either earlier or later phase-in groups, as appropriate. However, in order to keep the number of filers in the initial groups manageable, reassignments will be made for the purpose of rectifying cases of inappropriate phase-in group assignment and not simply to facilitate registrants' desires to volunteer for an earlier phase-in group.[30]

III. Mandatory, Voluntary and Prohibited Electronic Submissions

A. General

A phased-in registrant will be required to file electronically all forms that are accepted by EDGAR. These include (1) all registration statements under the Securities Act and the Investment Company Act;[31] (2) all proxy materials required to be filed with the Commission;[32] (3) reports, including reports on Form N–SAR, required to be filed with the Commission under Section 30 of the Investment Company Act;[33] and (4) all other reports, forms, and schedules required to be filed by or with respect to investment companies under the Exchange Act that are accepted by EDGAR.[34] Appendix B lists the forms and reports unique to investment companies that will be required to be filed electronically.

In addition, for one year beginning with a registrant's mandated phase-in date, or until expressly notified otherwise by the Commission, any registrant making filings on EDGAR[35] will be required to furnish the Commission with paper copies of the filings.[36]

The rules as proposed generally would have required, unless specific rules or form instructions provide otherwise, that all documents associated with a filing, including exhibits, correspondence and supplemental information that an electronic filer is

[24] Generally, these excepted form types include all Williams Act filings, reports on Form N–SAR, reports on Form 13F, and filings under PUHCA. In order for a filer not yet phased in to make one of these optional electronic filings, Form ID must be submitted sufficiently prior to the date of filing to allow for processing and return to the filer of the required access codes.

[25] There are separate phase-in lists for management investment companies and unit investment trusts, and thus the phase-in group for the two types of investment companies may be different for certain sponsors with both types of investment companies.

[26] 17 CFR 232.902(b).

[27] Some funds have more than one adviser. The phase-in schedule provides that a registrant has the same adviser as another fund with the same adviser except in cases where the common adviser is only a sub-adviser of one of the registrants. *See* paragraph (b)(3) of rule 902.

[28] However, in order to avoid interrupting the availability of information in electronic format for phased-in filers, after a fund is phased in, it will continue to file electronically even if it changes its investment adviser to one advising investment companies not yet phased in.

[29] In some cases, the assignment of a company based on investment adviser may be inappropriate. For example, the sponsor of a complex might form a "private-label fund" for the customers of a specific financial institution. This fund may use the financial institution as its investment adviser but have the same distributor and administrator as other funds in the complex. In that case, the registrant could request reassignment to the phase-in group that includes most of the investment companies using the same distributor or administrator.

[30] The policy on accepting volunteers may be reevaluated after phase in is underway and the mandatory test period has been completed.

[31] Forms N–1 [17 CFR 239.15 and 274.11], N–1A [17 CFR 239.15A and 274.11A], N–2 [17 CFR 239.14 and 274.11a–1], N–3 [17 CFR 239.17a and 274.11b], N–4 [17 CFR 239.17b and 274.11c], N–5 [17 CFR 239.24 and 274.5], N–8B–2 [17 CFR 274.12], N–8B–3 [17 CFR 274.13], N–8B–4 [17 CFR 274.14], N–14 [17 CFR 239.23], S–3 [17 CFR 239.13], and S–6 [17 CFR 239.16].

[32] *See* rule 20a–1 under the Investment Company Act [17 CFR 270.20a–1] and Regulation 14A under the Exchange Act [17 CFR 240.14a–1 through 240.14a–103].

[33] Rules 30a–1, 30b–1 and 30b1–2 under the Investment Company Act [17 CFR 270.30a–1, 30b1–1, and 30b1–2].

[34] Filings under the Investment Advisers Act of 1940 [15 U.S.C. 80b–1 *et seq.*], exemptive applications and requests for no-action or interpretive advice will be excluded from electronic filing, as proposed. While the Commission may consider electronic submission of these filings in the future, no plans currently exist for electronic filing of these documents. These filings were not included in the Pilot.

[35] Transitional Filers will also be required to submit paper copies during the year beginning with their mandated phase-in date or until expressly notified otherwise by the Commission.

[36] Paper copies are required by the Securities and Exchange Commission Authorization Act of 1987, Public Law 100–181 (Dec. 4, 1987) [amending Exchange Act Section 35 (15 U.S.C. 78kk and adding Section 35A (15 U.S.C. 78*ll*)] (the "EDGAR Authorization Act"). For a discussion of the requirements for paper copies of electronic filings under the EDGAR Authorization Act, *see* Section V.D of the General EDGAR Release.

required to file with, or otherwise furnish to, the Commission, be submitted electronically.[37] The proposed rules would have permitted a registrant to incorporate by reference into an electronic filing only exhibits that had been filed electronically.

Commenters expressed concern that, at least during the time period immediately following mandated phase-in, it would be unduly burdensome to require electronic filing of all previously filed documents incorporated by reference.[38] Most commenters believed that it was not appropriate to require the refiling in electronic form of exhibits previously filed in paper that were not being materially amended. They stated that there was also no need for refiling paper exhibits with finite duration, such as merger agreements. Several commenters stated that, if registrants were required to refile exhibits electronically, they should be given a reasonable period of time to refile, perhaps three or four years, or until the end of mandatory phase-in for all filers.

Two commenters suggested that exhibits be required to be filed electronically if the document is altered and that, if a material corporate document is not altered and thus submitted electronically within a set number of years, the exhibit then be refiled in electronic format. Some commenters were not persuaded that exhibits such as contracts on preprinted or prescribed forms, material contracts, insurance contracts, and exhibits longer than twenty-five printed pages should be required to be refiled in electronic form.

In response to these comments, the Commission has decided to adopt rules less stringent than those proposed concerning incorporation by reference into electronic filings. The rules adopted provide investment companies with a "grace period" before all documents incorporated by reference will be required to be filed electronically. During the first three years after phase in, the rules will require only the electronic filing of an amendment[39] to a previously filed paper exhibit, unless the exhibit is one enumerated in rule 102(c) of Regulation S–T,[40] in which case the previously filed paper exhibit will have to be refiled electronically in its entirety.[41] After three years has elapsed from a registrant's phase-in, the registrant may incorporate by reference only those documents which have been refiled electronically.[42]

Amendments (including pre-effective amendments to registration statements) to filings that were filed in paper prior to the registrant's phase-in date will have to be submitted electronically after the registrant is phased in. However, a prospectus or Statement of Additional Information filed after the registrant is phased in under rule 497[43] that relates solely to a registration statement or amendment that was filed prior to the filer's phase-in date will not be required to be submitted in electronic format.[44] Also, in response to comment, the Commission is amending rule 497 to add subparagraph (j)(2) which will permit, in the case of electronic filing, where the prospectus that would be filed does not differ from the prospectus contained in the most recent registration statement or amendment, a registrant to make a filing containing only a certification that there had been no change.[45]

Investment companies typically update their registration statements annually through a post-effective amendment. Following the registrant's phase-in date, the first time such a post-effective amendment is required to be filed, a complete copy of the entire filing as amended will be required to be filed electronically. Certain enumerated documents incorporated by reference into the filing will be required to be filed electronically if amended, as will amendments to other documents incorporated by reference.

For all amendments filed after a date which is three years following a registrant's phase-in date, a complete copy of the entire electronic filing will be required, including all then current exhibits to the filing and all other documents previously filed with the Commission in paper and incorporated by reference into the filing. This approach should result in a more complete electronic database and will enable EDGAR users to obtain more complete information about registrants through EDGAR. Registrants could apply for a continuing hardship exemption to the extent that converting existing documents to electronic format would create an undue burden.[46]

The requirement to file electronically all then current exhibits and all documents previously filed with the Commission in paper and incorporated by reference into the filing after three years from phase in differs from the approach taken in the General EDGAR Release.[47] Documents filed as exhibits to investment company registration statements and other filings tend to be relatively brief, which should reduce the costs of converting them to an electronic medium. The Commission considered the comments received on the requirement of electronic filings of exhibits incorporated by reference and believes that the rules adopted, allowing for a three year grace period before

[37] If an investment company is required to make a filing under the Exchange Act with respect to another issuer (*e.g.*, a Williams Act filing), it would have been required to do so electronically if the issuer to which the filing relates has been phased in. In order for any filing to be made electronically, the filer must obtain the necessary access codes. *See* Sections III.C of the General EDGAR Release for a complete discussion of the rules with respect to Williams Act filings by third parties.

[38] Only one commenter supported mandatory refiling in electronic format of exhibits incorporated by reference. That commenter believed that requiring the filing of all exhibits in electronic format would increase immediate usefulness of the database and help ensure completeness.

[39] *See* rule 102(b) of Regulation S–T [17 CFR 232.102(b)]. Of course, an electronic filer may refile a complete restatement of the exhibit or the amendment and the exhibit to which it relates in electronic format, if it wishes.

[40] 17 CFR 232.102(c).

[41] When the first amendment is made to the charter documents (including by-laws) or investment advisory agreement after a registrant has become subject to mandated electronic filing, a complete copy of the document, as amended, or will have to be filed in electronic format.

[42] *See* rule 102(e) of Regulation S–T [17 CFR 232.102(e)].

[43] 17 CFR 230.497.

[44] *See* rule 902(e) of Regulation S–T [17 CFR 232.902(e)].

[45] *See* rule 497(j) [17 CFR 230.497(j)].

[46] Under the Rules of Organization; Conduct and Ethics; and Information and Requests, the Director of the Division of Investment Management will have delegated authority from the Commission to grant hardship exemptions and adjust filing dates under Regulation S–T. In response to comments, Regulation S–T as adopted provides a temporary hardship exemption for an electronic filer that is unable to submit a specific document(s) or filing(s) in electronic format. (The temporary hardship exemption has been structured to provide that an electronic filer may file the subject filing in paper under cover of Form TH, Notification of Reliance on Temporary Hardship Exemption; no staff involvement is required in filing Form TH.) It also permits a continuing hardship exemption for a class of documents or form types (where the filer can show undue burden or undue expense) or from all electronic filing (where the filer can show undue hardship); under certain circumstances, such an exemption may be appropriate for voluminous documents on preprinted or prescribed forms, such as insurance contracts included as exhibits to registration statements for variable annuity products. An adjustment of the filing date will be allowed where acceptance of a filing is delayed because of equipment malfunction or a technical problem beyond the control of the filer. The provisions relating to hardship exemptions and filing date adjustments are discussed in detail in the General EDGAR Release. (See Section III.E of the General EDGAR Release.)

[47] See Section III.C.1.d of the General EDGAR Release.

The approach for investment companies will apply to registered investment companies filing on forms designated for investment companies and to business development companies. Investment companies (including business development companies) making filings on forms whose applicability is not limited to registered investment companies (*e.g.*, Forms 10–K [17 CFR 249.310] and 10–Q [17 CFR 249.308a]) will also be required to file exhibits electronically.

mandatory filing of all documents incorporated by reference, will not create an undue burden on filers and will allow the Commission to achieve its goal of a complete electronic database.

B. Form N–SAR

Form N–SAR, a periodic reporting form under the Exchange Act and the Investment Company Act for registered investment companies, could be filed electronically on the Pilot, and during the transition to the operational EDGAR system, by management investment companies in a form that facilitated automated extraction and tabulation of reported information. Since 1985, most management investment companies were able to use personal computer software created by the Commission to prepare Form N–SAR, and these companies were permitted to file Form N-SAR electronically, even if they did not make other filings on the Pilot. As a result, Form N–SAR was filed electronically on the Pilot by over half of the active management investment companies. This high degree of voluntary participation has facilitated the development of an electronic database of investment company information. Under the EDGAR rules, management investment companies may continue to make voluntary filings on Form N–SAR electronically until their phase-in date. Phased-in registrants will be required to file Form N–SAR electronically.[48]

The rules will require that electronic submission of Form N–SAR be restricted to direct transmission; filing on magnetic tapes or diskettes will not be permitted.[49] One commenter recommended that electronic submission for Form N–SAR be permitted in any of the three permissible EDGAR formats, stating that direct transmission is more costly and, unlike in the Pilot, not as high a percentage of investment companies in later phase-in groups may wish to file by direct transmission. The commenter was concerned that restriction of the type of transmission may prevent some investment companies from otherwise making all their filings electronically and that the Form N–SAR filing restriction limits an investment company's choice in deciding which method of electronic transmission to use.

The Commission has determined that, because of the unique design of Form N–SAR,[50] it is appropriate that electronic submission of Form N–SAR be restricted to direct transmission.

C. Sales Literature

The rules will not permit the electronic submission on EDGAR of sales literature required to be filed under section 24(b) of the Investment Company Act,[51] as proposed. Because of the format and graphics which characterize these submissions, at the present time the burden to registrants of electronically formatting sales literature appears to outweigh the usefulness of developing an electronic database. In addition, in lieu of filing with the Commission, most investment company registrants file sales literature with the National Association of Securities Dealers ("NASD") as permitted by rule 24b–3 under the Investment Company Act.[52] Thus, even if the Commission were to require electronic, rather than paper, filing of sales literature, the Commission's electronic database would be incomplete at best.

IV. Electronic Filing by Investment Companies

A. Incorporation by Reference

Rule 8b–23 under the Investment Company Act[53] governs incorporation by reference in registration statements and reports filed under the Investment Company Act. The rule has been amended to follow the general approach to incorporation by reference described in the General EDGAR Release during the first three years after phase in.[54] After that time, as described in Section III of this release, all documents incorporated by reference would have to be filed electronically.[55]

B. Modular and Segmented Submissions

As explained in detail in the General EDGAR Release, the operational EDGAR system will include provisions for "modular submissions" and "segmented" filings. Modular submissions allow information intended to become part of more than one filed document to be submitted electronically for subsequent inclusion in filings upon designation by the filer. Segmented filings allow information to be submitted in separate parts for ultimate assembly into a single filing at the direction of the filer.[56]

The modular submission feature may be of particular value to investment company filers. Investment company Transitional Filers have successfully used modular filings, as they did successfully for several years as Pilot participants using an analogous procedure known as "reference filing."[57] The General EDGAR Release describes modular submissions and segmented filing and the rules governing these submissions.[58]

C. Annual Reports to Security Holders

In the General EDGAR Release, the Commission is adopting amendments to the proxy rules which will retain the requirement that registrants submit copies of their annual reports to security holders to the Commission for its information. These copies would continue to be furnished in paper, unless a phased-in registrant opted to use electronic format. In response to comment, the proposed treatment of information incorporated by reference from an annual report to security holders into a filing also has been modified. Only those portions that are incorporated by reference must be filed electronically, rather than the entire annual report, as proposed.[59] The principal reason for not requiring the electronic filing of reports to security holders is the difficulty of filing annual reports of non-investment companies electronically because of the formatting and graphics commonly associated with such documents.

The Commission will treat investment company shareholder reports differently. Semi-annual reports required to be sent to shareholders and filed with the Commission under Section 30 of the Investment Company Act[60] will be required to be filed electronically by phased-in registrants. Typically, these reports consist only of

[48] The Commission may require the electronic filing of Form N–SAR by all investment companies prior to completion of the phase-in schedule.

[49] See General Instruction F(4) to Form N–SAR.

[50] Filer burden associated with direct submission is reduced by the Commission's automated N–SAR program. The N–SAR filings are prepared with a PC software application distributed by the Commission together with the EDGARLink software. Used together, these software applications facilitate both the preparation of the form and its transmittal to the Commission, and the burden of filing by direct transmission should be minimal.

[51] 15 U.S.C. 80a–24(b).

[52] 17 CFR 270.24b–3.

[53] 17 CFR 270.8b–23.

[54] See Section IV.C of the General EDGAR Release and rule 102 of Regulation S–T (17 CFR 232.102). As noted below, investment companies will continue to be required to file their annual and other reports to security holders under Section 30(d) [15 U.S.C. 80a–30(d)], and these reports would have to be submitted electronically.

[55] See rule 102(e) of Regulation S–T [17 CFR 232.102(e)].

[56] Both modular and segment submissions will be stored in a non-public database and will not be deemed to be "filed" until included in a complete filing that is accepted.

[57] See Pilot EDGAR User Manual (1988) at paragraph 147.

[58] See Section IV.A of the General EDGAR Release.

[59] See Section IV.B of the General EDGAR Release.

[60] 15 U.S.C. 80a–29.

financial information and related commentary. The Commission's experience with Pilot participants and Transitional Filers has shown that these reports generally do not contain graphic material other than graphs that can be described easily.[61] In addition, the financial statements contained in annual reports to security holders often are incorporated by reference into fund registration statements. Requiring these filings to become part of the electronic database will assure that they are readily accessible to Commission staff and the public. No commenters objected to the Commission's proposal to require electronic filing of these reports.

D. Financial Data Schedule

As explained in more detail in the General EDGAR Release, the Commission is adopting rules under which registrants will file electronically, as an exhibit to certain registration statements, reports, and proxy materials, a Financial Data Schedule that will be available to the public as well as the Commission.[62] The effective date of the provisions relating to Financial Data Schedules, however, has been delayed in order to provide additional time for system programming.[63]

A registrant will place specific numbers from its existing financial statements and schedules into a formatted schedule. The schedule will permit the data to be recognized and captured by the EDGAR system for automated tabulation and computation.[64] Commission staff will use this information for screening purposes and to help examiners review filings.

The requirements for the contents of the Financial Data Schedule for investment companies are contained in rule 483 under the Securities Act.[65] The schedule will be comprised of specified financial information from the financial statements, per share table and related data in the registration statement and from specified sections of Form N–SAR (the "source documents").[66] The specific technical instructions for preparing the schedule will be included in the EDGAR Filer Manual. Rule 483 will require that Financial Data Schedules be filed as exhibits to registration statements, their post-effective amendments, semi-annual and annual reports on Form N–SAR[67] filed by investment companies, and proxy statements that include financial statements because they seek shareholder approval of certain transactions.[68] A registrant may not incorporate by reference a Financial Data Schedule into a filing; registrants can, however, use modular submissions for Financial Data Schedules if the same information is to be used for more than one filing.

The Financial Data Schedule will not be deemed a "filed" document for purposes of liability under the federal securities laws[69], as proposed. The safe harbor for investment companies is contained in rule 483.[70] A registrant that accurately extracts the schedule information from its source documents will not be deemed to have filed such extracted information with the Commission under section 11 of the Securities Act,[71] section 18 of the Exchange Act,[72] or section 34(b) of the Investment Company Act,[73] or otherwise be subject to the liabilities of those sections.[74] If the data are accurately extracted from the source documents, and the extracted data as presented in the underlying source documents were not materially false or misleading, the registrant will not incur liability under the Securities Act, the Exchange Act, or the Investment Company Act. If the data as presented in the source documents are materially false or misleading, the source documents will be the principal basis for liability.

The Commission requested comment on the proposed Financial Data Schedule and, particularly, the use of schedules to identify financial data. The comments received are discussed in the General EDGAR Release.[75] No comments were received on the Commission's request for comment on the data proposed to be included, and alternative or supplemental data that should be included, in the Financial Data Schedule for investment companies.

While the Commission is adopting today requirements to furnish a Financial Data Schedule, interested parties are encouraged to submit written comments on the form and content of the Schedule in order to aid the Commission in its ongoing evaluation and development of this new financial information functionality. Persons submitting written comments are requested to do so by May 17, 1993, and should file three copies with Jonathan Katz, Secretary, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. Comment letters should refer to File No. S7–7–93. All comments received will be available for public inspection and copying in the Commission's Public Reference Room, 450 Fifth Street, NW., Washington, DC 20549.

V. Electronic Filing by Portfolio Managers

Form 13F reports are filed by portfolio managers to report certain equity securities holdings of their managed accounts.[76] In the Pilot and following

[61] See Section IV.E of the General EDGAR Release concerning the rules governing the treatment of graphic and image material. While most information filed with the Commission is textual and financial material, a limited amount of graphic and image material (collectively, "graphic material"), such as pictures and graphs, are contained in Commission submissions. The General EDGAR Release describes how this material was treated in the Pilot and the approach for EDGAR.

[62] See Section IV.D of the General EDGAR Release.

[63] Registrants will be required to comply with the Financial Data Schedule provisions for filings on or after November 1, 1993.

[64] The schedule will include standardized computer-recognizable captions, or tags, based on information in the registration statement and Commission forms.

[65] 17 CFR 230.483. Financial Data Schedules are required only in electronic filings.

[66] The per share and related data will be provided only where the form which the registrant uses to register its securities under the Securities Act requires such information to be included in the prospectus. This information will be required to be provided by registrants that file on Forms N–1A, N–2, and N–3.

[67] One investment company commenter objected to requiring Financial Data Schedules in semi-annual and annual reports to shareholders. However, in the interest of aiding the staff in its review of filings, the Commission is adopting the provisions concerning Financial Data Schedules as proposed.

[68] The forms for which Financial Data Schedules will be required are indicated in Appendix B.

In contrast, the General EDGAR Release adopts rules for Division of Corporation Finance filers which require that a Schedule be filed as an exhibit to any registration statement, report or other document filed with the Commission that includes updated annual or interim financial statements (other than through incorporation by reference), rather than require, as proposed, the submission of Financial Data Schedules in connection with filings made on specified forms. See Section IV.D of the General EDGAR Release.

[69] See Section IV.D.4 of the General EDGAR Release for further discussion regarding liability for the Financial Data Schedule for non-investment companies.

[70] See paragraph (e)(1)(iii) of rule 483.

[71] 15 U.S.C. 77k.

[72] 15 U.S.C. 78.

[73] 15 U.S.C. 80a–33(b).

[74] On the other hand, a filer that prepared the schedule inaccurately would not be able to claim the protection of the safe harbor rule and might be subject to liability for any resulting misleading presentation in the Financial Data Schedule as filed.

[75] See Section IV.D.4 of the General EDGAR Release.

[76] Section 13(f)(1) of the Exchange Act [15 U.S.C. 78m(f)(1)] requires portfolio managers exercising investment discretion over accounts holding certain equity securities to file a report on Form 13F with the Commission at the times set forth in rule 13f–1 [17 CFR 240.13f–1]. Equity securities subject to Section 13 reporting are securities with an aggregate fair market value of at least $100 million on the last trading day of any month within a calendar year.

the opening of the operational EDGAR system, these reports could be filed on Form 13F–E, under temporary rule 13f–2(T).[77] The Commission is making rule 13f–2(T) and Form 13F–E permanent, with some modifications. All Form 13F reports can be filed electronically on a voluntary basis, as proposed, whether or not the filer is a mandatory electronic filer.

Initially, electronic filing of Form 13F–E will be limited to magnetic tape, as in the Pilot. Form 13F–E reports consist of large numbers of similar data records, and, at least initially, magnetic tape filings will provide the most efficient means of standardizing the filing format and facilitating automated and accurate transfer and tabulation of the reported data.[78] Instructions for filing electronically are included in Form 13F–E and the EDGAR Filer Manual.

The Commission is not at this time making electronic filing of Form 13F reports mandatory. Portfolio managers will retain the option of filing their Form 13F reports on paper under rule 13f–1.[79] As the Commission and filers gain experience with the EDGAR system, the Commission expects to propose rules that would both allow the filing of Form 13F reports by direct transmission and diskette and make the electronic filing of Form 13F mandatory.

Requests for confidential treatment of Form 13F information will be treated in the same manner as other requests for confidential treatment under the EDGAR system. Both the confidential treatment request and the report of the securities holdings for which confidential treatment is requested will be filed in paper, not electronically. If a confidential treatment request is denied concerning material submitted in paper as part of an electronically filed Form 13F–E report, the filer must file electronically an amendment to the Form 13F–E report containing the material as to which confidential treatment was denied.

VI. Rule and Form Changes

The Commission proposed to amend current regulations, rules and forms under the Investment Company Act applicable solely to investment companies to reflect that certain procedures associated with paper filings are inapplicable to electronic filings.[80] The rules adopted today reflect substantial restructuring. Regulation S–T has been reorganized and a number of provisions have been moved from the rules and forms.

Rather than amending current forms to add various electronic filing paragraphs, Regulation S–T has been expanded to clarify that the following requirements applicable to paper filings do not apply to filings in electronic format: the requirement to submit multiple copies of documents to the Commission; that documents submitted to the Commission be signed manually; regarding paper size, type size, sequential page numbering, and binding; and that foreign currency denominations be expressed in words or letters in the English language in electronic filings and not in representative symbols.[81]

In addition, headnotes have been added to the rules and regulations advising electronic filers that they should be read in conjunction with Regulation S–T, since Regulation S–T supersedes many provisions relating to paper documents. This approach should assist filers in familiarizing themselves with the electronic filing rules in an expeditious manner. Paper filings will continue to be governed by existing provisions of the regulations, which will remain in effect even after phase-in is completed since paper filings will be required, or permitted, in limited circumstances.[82]

VII. Rescission of Amended Temporary Rules

On April 20, 1992, the Commission adopted the amended Temporary Rules and forms to permit voluntary filing by Pilot participants on the operational EDGAR system.[83] The rules adopted in this release, the General EDGAR Release, and Release Nos. 35–25746 and 33–6980 (including Regulation S–T) constitute comprehensive regulations addressing all aspects of electronic submission. Therefore, the amended Temporary Rules will be adopted as final or rescinded on April 26, 1993, the date on which mandated electronic filing commences.

VIII. Future Rulemaking

The rules are being adopted on an interim basis for application during the initial stages of registrant phase in to the EDGAR system. After the Congressionally mandated significant test group has filed successfully for six months, the Commission will adopt permanent EDGAR rules, based on the interim rules as modified appropriately in light of the significant test group's experience with EDGAR. The permanent rules will apply during the later stages of filer phase in to the EDGAR system.

IX. Cost-Benefit Analayis

In the Proposing Release, the Commission requested the public to supply its views in the evaluation of the costs and benefits associated with the implementation of the proposals. The Commission has considered carefully the comments received pursuant to that request. The changes made in response to these comments are designed to increase registrant cost-savings without sacrificing information that would materially benefit security holders, the public or the Commission. Changes applicable generally to the operational EDGAR system are discussed in section VII of the General EDGAR Release.

As discussed in the General EDGAR Release, the structure of the changes applicable to electronic filers has been

[77] 17 CFR 240.13f–2(T). Rule 13f–2(T) was proposed in Release No. 34–23694 (Oct. 8, 1986) [51 FR 37291 (Oct. 21, 1986)] and adopted in Release No. 34–24206 (Mar. 12, 1987) [52 FR 9151 (Mar. 23, 1987)]. The background of, and reasons for, the temporary rule and form are discussed in that release.

The temporary rule was amended to govern the filing of Form 13F on EDGAR until permanent EDGAR rules are adopted. See Release No. IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)].

[78] Section 13(f)(3) of the Exchange Act requires the Commission to tabulate the information reported under section 13(f)(1). The reported securities holdings are tabulated both by the issuer of the securities being held (showing the portfolio manager whose clients hold the securities) and by reporting portfolio manager (showing the securities being held by each reporting portfolio manager). These tabulations are made available in the Commission's public reference room and are published in both hard copy and on-line computerized form, by the contractor employed by the Commission to tabulate the data.

[79] 17 CFR 240.13f–1.

[80] *Cf.* Section IV.G of the General EDGAR Release.

[81] See Section IV.G.1 of the General EDGAR Release. As a result of the restructuring, only limited amendments have been made to the forms. However, forms requiring a Financial Data Schedule have been amended to reflect this fact, and Forms N–1, N–1A, N–2, N–5, N–14, and S–6 have been amended to delete the requirement that specimen securities be filed.

[82] See Section III.C and E of the General EDGAR Release concerning paper filings under a hardship exemption and certain types of filings which will continue to be submitted in paper.

[83] Release Nos. 33–6933 (Apr. 20, 1992) [57 FR 18210 (Apr. 29, 1992)], IC–18664 (Apr. 20, 1992) [57 FR 18223 (Apr. 29, 1992)], and 35–25520 (Apr. 20, 1992) [57 FR 18229 (Apr. 29, 1992)], amending the EDGAR Temporary Rules. The EDGAR Temporary Rules originally were adopted in Release No. 33–6539 (June 27, 1984) [49 FR 28044 (July 10, 1984)]; Release No. 35–23704 (May 23, 1985) [50 FR 23287 (June 3, 1985)]; and Release No. IC–14733 (Sep. 23, 1985) [50 FR 40479 (Oct. 4, 1985)]. They are as follows: Securities Act rule 499 [17 CFR 230.499]; Exchange Act rules 12b–37 [17 CFR 240.12b–37] and 13f–2(T) [17 CFR 240.13f–2(T)]; PUHCA rule 111 [17 CFR 250.111]; Trust Indenture Act rule 0–12 [17 CFR 260.0–12]; and Investment Company Act rule 0–11 [17 CFR 270.0–11].

streamlined by grouping them together in Regulation S–T. As proposed, rules or instructions specifically relating to electronic filing would have been added to many investment company rules and virtually all forms. Second, in response to concerns that requiring all documents incorporated by reference into an electronic filing to have been electronically filed would be unduly burdensome, the Commission has decided to adopt a less stringent requirement that would give registrants a three-year grace period before requiring electronic filing of all exhibits. During this period, the Commission has determined to require electronic filing only of amendments to exhibits previously filed in paper, except for the case of amendments to charter documents or investment advisory agreements, which would be required to be electronically in their entirety if amended.

As more fully discussed in the Proposing Release,[84] the amendments and new rules are expected to benefit electronic filers. Filers will be able to make direct transmission filings until 10 p.m. Eastern Time which should avoid the uncertainty and delay of other forms of delivery. Electronic filing obviates the need to submit multiple copies of filings which should reduce the time and costs associated with making public filings. Modular submissions, which enable filers to transmit information only once for use in several filings, also reduces duplication. In addition, segmented filing permits filers to submit material from several different geographic locations using different transmission media up to six business days in advance of the anticipated filing date. Unlike modules, segments are to be used only once and do not remain on the database. Once one-stop filing is implemented, one filing will satisfy the requirements of federal, state and self-regulatory organizations. Since the staff will have access to filings electronically at their workstations, staff review time of filings will be shortened. Further, the staff will have access electronically to other information pertinent to a filing. Finally, to the extent that filers subscribe to the optional electronic mail/bulletin board system, confirmation of receipt of filings by the Commission will be more efficient.

While the amendments may result initially in increased burdens to filers exceeding that which would have been incurred under a continuous paper-based system (*e.g.*, filers will need to train their staffs to prepare documents for electronic submission or hire agents to submit electronically on their behalf), it is anticipated that these burdens will diminish over time as filers become familiar with electronic filing. The Commission has considered commenters' views, has modified the proposals as necessary and appropriate, and has determined that the net increases in costs, if any, resulting from the implementation of today's amendments and new rules are outweighed by the value to security holders and to the market of readily accessible information relating to public registrants.

[84] See section X of the Proposing Release.

X. Final Regulatory Flexibility Act Analysis

A final regulatory flexibility analysis has been prepared in accordance with 5 U.S.C. 604. A copy of the analysis may be obtained by contacting Ruth Armfield Sanders, Staff Attorney, (202) 272–7714, Division of Investment Management, Mail Stop 10–6, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549. A summary of the corresponding Initial Regulatory Flexibility Analysis appears at 57 FR 35208 [Release No. IC–18863].

XI. Statutory Basis; Text of Amendments

The amendments to 17 CFR part 200, Organization; Conduct and Ethics; and Information and Requests, are adopted under: Securities Act Section 19; Exchange Act Sections 4A, 4B, 23 and 35A; Trust Indenture Act Section 319; and Investment Company Act Section 38. The amendments to Regulation S–K are adopted under: Securities Act sections 6, 7, 8, 10 and 19 and Schedule A; Exchange Act Sections 3, 9, 10, 12, 13, 14, 15, 23 and 35A; Trust Indenture Act sections 304, 305, 307, 308, 309, 314 and 319; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Securities Act are adopted under: Securities Act sections 2, 6, 7, 8, 10 and 19(a); Exchange Act sections 3, 12, 13, 14, 15, 23 and 35A; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the Securities Act Forms are adopted under: Securities Act sections 6, 7, 8, 10 and 19; Exchange Act sections 3, 12, 13, 14, 15, 23 and 35A; Trust Indenture Act section 319; and Investment Company Act sections 8, 30, 31 and 38. The amendments to the general rules and regulations under the Exchange Act are adopted under: Securities Act sections 3, 4, 7, 10 and 19; Exchange Act sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; Trust Indenture Act sections 305, 307, 314, 319 and 320; and Investment Company Act sections 20, 23, 30 and 38. The amendments to the Exchange Act Forms are adopted under: Securities Exchange Act of 1934. The amendments to the general rules and regulations under the Investment Company Act are adopted under: Securities Act sections 3, 4, 7, 10 and 19; Exchange Act sections 3, 4, 9, 10, 12, 13, 14, 15, 16, 23, 24 and 35A; and Investment Company Act sections 20, 23, 30 and 38. The amendments to the Investment Company Act Forms are adopted under: Investment Company Act of 1940.

As required by section 23(a) of the Exchange Act, the Commission has specifically considered the impact which Regulation S–T and the amendments adopted herein would have on competition. The Commission does not believe that Regulation S–T and the amendments will impose a significant burden on competition not necessary or appropriate in furtherance of the purposes of the Exchange Act. To the extent that any burden on competition would result, the Commission believes it necessary in order to facilitate the dissemination of information to investors and shareholders.

List of Subjects

17 CFR Part 200

Authority delegations (Government agencies).

17 CFR Part 229

Accountants.

17 CFR Part 230

Reporting and recordkeeping requirements, Confidential business information, and Securities.

17 CFR Part 239

Reporting and recordkeeping requirements, Confidential business information, and Securities.

17 CFR Part 240

Reporting and recordkeeping requirements, Securities.

17 CFR Part 249

Reporting and recordkeeping requirements, Securities.

17 CFR Part 270

Investment companies, Reporting and recordkeeping requirements, Securities.

17 CFR Part 274

Investment companies, Reporting and recordkeeping requirements, Securities.

Text of Rules

In accordance with the foregoing, title 17, chapter II of the Code of Federal Regulations is amended as set forth below.

Note: Forms ET (§ 274.401), ID (§ 274.402) and SE (§ 274.403) referenced in chapter II are revised, and Form TH (§ 274.404) is added, as set forth in the Section entitled "TEXT OF FORMS ID, ET, SE AND TH," of Securities Act Release No. 33–6977 and will not appear in the Code of Federal Regulations.

PART 200—ORGANIZATION; CONDUCT AND ETHICS; AND INFORMATION AND REQUESTS

1. The authority citations for Subpart A—Organization and Management of part 200 continues to read in part, as follows:

Authority: 15 U.S.C. 77s, 78d–1, 78d–2, 78w, 78*ll*(d), 79t, 77sss, 80a–37, 80b–11, unless otherwise noted.

* * * * *

By amending § 200.30–5 by removing paragraphs (a)(7) and (f)(10); redesignating paragraphs (a)(8) and (a)(9) as (a)(7) and (a)(8); and by adding paragraphs (j), (k), and (l) to read as follows:

§ 200.30–5 Delegation of authority to Director of Division of Investment Management.

* * * * *

(j) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request submitted under rule 12(b) of Regulation S–T (§ 232.12(b) of this chapter) to adjust the filing date of an electronic filing.

(k) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*) and rule 8b–25 thereunder (§ 270.8b–25), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to set the terms of, and grant or deny as appropriate, continuing hardship exemptions under rule 202 of Regulation S–T (§ 232.202 of this chapter) from the electronic submission requirements of Regulation S–T (part 232 of this chapter).

(l) With respect to the Investment Company Act of 1940 (15 U.S.C. 80a *et seq.*), the Securities Act of 1933 (15 U.S.C. 77a, *et seq.*), the Securities Exchange Act of 1934 (15 U.S.C. 78a *et seq.*), the Trust Indenture Act of 1939 (15 U.S.C. 77aaa *et seq.*), and Regulation S–T thereunder (part 232 of this chapter), to grant or deny a request by a registrant to participate in a phase-in group other than the group established by the Commission for that registrant.

PART 229—STANDARD INSTRUCTIONS FOR FILING FORMS UNDER SECURITIES ACT OF 1933, SECURITIES EXCHANGE ACT OF 1934 AND ENERGY POLICY AND CONSERVATION ACT OF 1975—REGULATION S–K

3. The authority citation for part 229 continues to read in part, as follows:

Authority: 15 U.S.C. 77e, 77f, 77g, 77h, 77j, 77k, 77s, 77aa(25), 77aa(26), 77ddd, 77eee, 77ggg, 77hhh, 77iii, 77jjj, 77nnn, 77sss, 78c, 78i, 78j, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79e, 79n, 79t, 80a–8, 80a–29, 80a–30, 80a–37, 80b–11, unless otherwise noted.

* * * * *

4. By amending § 229.601 by adding a sentence at the end of paragraph (a)(1) to read as follows:

§ 229.601 (Item 601) Exhibits.

(a) *Exhibits and index of exhibits.* (1) * * * Notwithstanding the provisions of paragraphs (b)(27) and (c) of this Item, registered investment companies and business development companies filing on forms available solely to investment companies shall be subject to the provisions of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter), and any provision or instruction therein shall be controlling with respect to registered investment companies and business development companies unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form.

* * * * *

PART 230—GENERAL RULES AND REGULATIONS, SECURITIES ACT OF 1933

5. The authority citation for part 230 continues to read, in part, as follows:

Authority: 15 U.S.C. 77b, 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o, 78w, 78*ll*(d), 79t, 80a–8, 80a–29, 80a–30, and 80a–37, unless otherwise noted.

* * * * *

6. By amending § 230.483 by revising the section heading and adding paragraph (e) to read as follows:

§ 230.483 Exhibits for Certain Registration Statements, Financial Data Schedule.

* * * * *

(e) *Financial Data Schedule*—(1) *General.* (i) A Financial Data Schedule ("Schedule") shall be filed only by an electronic filer and shall set forth the financial information specified in the applicable table in paragraph (e)(4) of this section. Where required by the applicable form, an electronic filer that is a registered investment company or a business development company shall file a Schedule as an exhibit to the form in accordance with the following instructions. The Schedule shall be prepared in the format prescribed in the EDGAR Filer Manual.

(ii) The amounts reflected in the Schedule shall correspond to amounts reflected in the registrant's financial statements or notes thereto, financial schedules, registration statements, or reports (collectively, "source documents"). Amounts aggregated or combined in the financial statements should be shown as separate line items as indicated in paragraph (e)(4) of this section.

(iii) The Schedule shall be submitted as an exhibit to the filing(s) to which it relates but shall not be deemed to be filed for purposes of section 11 of the Securities Act (15 U.S.C. 77k), section 18 of the Exchange Act (15 U.S.C. 78r), section 323 of the Trust Indenture Act (15 U.S.C. 77www), or section 34(b) of the Investment Company Act (15 U.S.C. 80a–33(b)) or otherwise be subject to the liabilities of such sections, nor will it be deemed a part of any registration statement to which it relates. It shall, however, be subject to all other liability and anti-fraud provisions of the aforementioned Acts. See rule 402 of Regulation S–T (§ 232.402 of this chapter). A registrant that accurately extracts the Schedule information from the source document in which it appears shall not be liable, under the Securities Act, the Exchange Act, or the Investment Company Act, for such extracted information, *provided that* the extracted data were not materially false or misleading in the underlying source document.

(iv) Where a registrant has taken advantage of a temporary hardship exemption with regard to a document that is required to include a Financial Data Schedule, the Financial Data Schedule shall not be included with the paper filing, but shall be included with the confirming electronic copy required by rule 201 of Regulation S–T (§ 232.201 of this chapter).

Note: A registrant's failure to furnish a Schedule under this paragraph (e) will not prevent acceptance of the filing for which the Schedule is required. However, because the Schedule may be used by the Commission staff in its review of the filing, processing of the filing may be delayed pending filing of the Schedule.

(2) *Special Provisions.* (i) A Schedule reflecting *pro forma* financial information shall not be filed.

(ii) A registered investment company or business development company filing

on a form not unique to investment companies shall prepare its Schedule in accordance with Item 601(c) of Regulation S–K (§ 229.601(c) of this chapter).

(3) *Format and Presentation of Schedule.* (i) At the option of the registrant, the following legend may be inserted at the beginning of any Financial Data Schedule submitted to the Commission, in the manner prescribed by the EDGAR Filer Manual:

THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM [IDENTIFY SOURCE DOCUMENTS(S)] AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH [SOURCE DOCUMENT(S)]

(ii) Amounts or items set forth in a Schedule may be qualified by cross referencing a specific footnote to the Schedule or the registrant's financial statements or other source document from which such amount or item was taken. (*See* the EDGAR Filer Manual for instructions on qualifying cross references.)

(4) *Contents of Financial Data Schedule.* The Schedule shall set forth the financial information and other data specified below that are applicable to the registrant.

ARTICLE 6 OF REGULATION S–X

Item No.	Item description
6–03–	Investments—cost.
6–04–4	Investments.
6–04–6	Receivables.
6–04–8	Other assets.
	Balancing amount to total assets.
6–04–9	Total assets.
6–04–	Accounts payable for securities.
6–04–13	Senior long-term debt.
	Balancing amount to total liabilities .
6–04–14	Total liabilities.
6–04–16	Senior equity securities.
6–04–16	Paid-in-capital—common shareholders.
6–04–16	Number of shares or units—current period.
6–04–16	Number of shares or units—prior period.
6–04–17(a)	Accumulated income—net (current year)
	Over distribution of net investment income.
6–04–17(b)	Accumulated net realized gains (losses).
	Over distribution of realized gains.
6–04–17(c)	Accumulated net unrealized appreciation (depreciation).
6–04–19	Net assets.
6–07–1(a)	Dividend income.
6–07–1(b)	Interest income.
6–07–1(c)	Other income.

ARTICLE 6 OF REGULATION S–X—Continued

Item No.	Item description
6–07–2	Expenses—net.
6–07–6	Investment income—net.
6–07–7(a)	Realized gains (losses) on investments.
6–07–7(d)	Net increase (decrease) in appreciation (depreciation).
6–07–8	Net gain (loss) on investments.
6–09–2	Net equalization charges and credits.
6–09–3(a)	Distributions from net investment income.
6–09–3(b)	Distributions from realized gains.
6–09–3(c)	Distributions from other sources.
6–09–4(b)	Number of shares sold.
6–09–4(b)	Number of shares redeemed.
6–09–4(b)	Number of shares issued—reinvestment.
6–09–5	Total increase (decrease).
6–09–7	Accumulated net investment income (prior year).
6–04–17(b)	Accumulated net gains (prior year).

Form N–SAR

72F	Gross advisory fees.
72P	Interest Expense.
72X	Total expenses (gross).
75	Average net assets.

Form N–1A

3–1	Investment income per share.
3–2	Expenses per share.
3–3	Net investment income (loss) per share.
3–4	Dividends per share from net investment income.
	Distributions from other sources.
3–5	Net realized and unrealized gain (loss).
3–6	Distributions from realized gains.
3–7	Net increase (decrease).
3–8	Net asset value per share—beginning of period.
3–9	Net asset value per share—end of period.
3–10	Ratio of expenses to average net assets.
4–3	Average debt outstanding during period.
4–5	Average debt outstanding per share.

7. By amending § 230.485 by adding paragraph (f) to read as follows:

§ 230.485 Effective Date of Post-Effective Amendments Filed by Certain Registered Investment Companies.

* * * * *

(f) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

8. By amending § 230.486 by adding paragraph (g) to read as follows:

§ 230.486 Effective Date of Post-Effective Amendments Filed by Registered Separate Accounts of Insurance Companies.

* * * * *

(g) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

9. By amending § 230.487 by adding paragraph (d) to read as follows:

§ 230.487 Effectiveness of Registration Statements Filed by Certain Unit Investment Trusts.

* * * * *

(d) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

10. By amending § 230.488 by adding paragraph (c) to read as follows:

§ 230.488 Effective Date of Registration Statements Relating to Securities to be Issued in Certain Business Combination Transactions.

* * * * *

(c) (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

11. By amending § 230.495 by adding paragraph (e) to read as follows:

§ 230.495 Preparation of Registration Statement.

* * * * *

(e) *Electronic Filings.* (1) When ascertaining the date of filing, electronic filers should not presume a registration statement has been accepted until notice of acceptance has been received from the Commission.

(2) Attention is directed to the requirements of the relevant registration statement form and rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter) concerning certain items of financial information (the Financial Data Schedule) that may be required.

12. By amending § 230.497 by adding paragraph (j) to read as follows:

§ 230.497 Filing of Investment Company Prospectuses—Number of Copies.

* * * * *

(j) In lieu of filing under paragraph (b) or (c) of this section, a registrant may file a certification that:

(1) the form of prospectus and Statement of Additional Information that would have been filed under paragraph (b) or (c) of this section would not have differed from that contained in the most recent registration statement or amendment, and

(2) the text of the most recent registration statement or amendment has been filed electronically.

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

13. The authority citation for part 239 continues to read, in part, as follows:

Authority: 15 U.S.C. 77f, 77g, 77h, 77j, 77s, 77sss, 78c, 78*l*, 78m, 78n, 78o(d), 78w(a), 78*ll*(d), 79e, 79f, 79g, 79j, 79*l*, 79m, 79n, 79q, 79t, 80a–8, 80a–29, 80a–30 and 80a–37, unless otherwise noted.

* * * * *

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

14. By amending Form S–6 (§ 239.16) by removing Instruction 2 of Instructions as to Exhibits, by redesignating Instructions 3 through 5 of Instructions as to Exhibits as Instructions 2 through 4, and by adding an Instruction 5 to Instructions as to Exhibits to read as follows:

Instructions and Form

Form S–6—For Registration Under the Securities Act of 1933 of Securities of Unit Investment Trusts Registered on Form N–8B–2

* * * * *

Instructions as to Exhibits

* * * * *

5. When the registration statement is filed by an electronic filer, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

15. By amending Form N–14 (§ 239.23) by revising paragraph (5) of Item 16 of Part C to read as follows:

Instructions and Form

Form N–14—Registration Statement Under the Securities Act of 1933

* * * * *

Part C—Other Information

* * * * *

Item 16. Exhibits

* * * * *

(5) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

PART 240—GENERAL RULES AND REGULATIONS, SECURITIES EXCHANGE ACT OF 1934

16. The authority citation for part 240 continues to read in part, as follows:

Authority: 15 U.S.C. 77c, 77d, 77g, 77j, 77s, 77eee, 77ggg, 77nnn, 77sss, 77ttt, 78c, 78d, 78i, 78j, 78*l*, 78m, 78n, 78o, 78p, 78s, 78w, 78x, 78*ll*(d), 79q, 79t, 80a–20, 80a–23, 80a–29, 80a–37, 80b–3, 80b–4 and 80b–11, unless otherwise noted.

* * * * *

17. Section 240.13f–2(T) is redesignated § 240.13f–2 and revised to read as follows:

§ 240.13f–2 EDGAR Filing of Form 13F Reports by Institutional Money Managers.

(a) An institutional investment manager required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act of 1934 to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F–E (§ 249.326 of this chapter).

(b) Unless otherwise specifically provided herein, the terms used in this section have the same meaning as in the Exchange Act and in the rules and regulations prescribed under the Exchange Act.

Part 249—FORMS, THE SECURITIES EXCHANGE ACT OF 1934

18. The authority citation for part 249 continues to read, in part, as follows:

Authority: 15 U.S.C. 78a, *et. seq.*, unless otherwise noted.

* * * * *

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

19. By revising the section heading of § 249.326(T) to read as follows:

§ 249.326 Form 13F–E for filing of Form 13F reports on magnetic tape.

* * * * *

20. By amending Form 13F–E (§ 249.326) by removing appendix B.

PART 270—RULES AND REGULATIONS, INVESTMENT COMPANY ACT OF 1940

21. The authority citation for part 270 continues to read, in part, as follows:

Authority: 15 U.S.C. 80a–1 *et. seq.*, 80a–37, 80a–39, unless otherwise noted.

* * * * *

22. A heading is added to precede the text of part 270 (Rules and Regulations, Investment Company Act of 1940) to read as follows:

ATTENTION ELECTRONIC FILERS

THIS REGULATION SHOULD BE READ IN CONJUNCTION WITH REGULATION S–T (PART 232 OF THIS CHAPTER), WHICH GOVERNS THE PREPARATION AND SUBMISSION OF DOCUMENTS IN ELECTRONIC FORMAT. MANY PROVISIONS RELATING TO THE PREPARATION AND SUBMISSION OF DOCUMENTS IN PAPER FORMAT CONTAINED IN THIS REGULATION ARE SUPERSEDED BY THE PROVISIONS OF REGULATION S–T FOR DOCUMENTS REQUIRED TO BE FILED IN ELECTRONIC FORMAT.

23. By amending § 270.0–1 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.0–1 Definition of Terms used in This Part.

(a) * * *

(b) * * * The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S–T—General Rules for Electronic Filings (Part 232 of this chapter).

24. By amending § 270.0–2 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.0–2 General Requirements of Papers and Applications.

(a) * * *

(b) * * * Every application for an order under any provision of the Act and every amendment to such application shall be submitted to the Commission in paper only, whether or not the applicant is otherwise required to file in electronic format, unless instructions for electronic filing are included on the form, if any, prescribed for such application.

25. By amending § 270.0–4 by revising paragraph (d) to read as follows:

§ 270.0–4 Incorporation by Reference.

* * * * *

(d) Notwithstanding any particular provision permitting incorporation by reference, no registration statement, application or report shall incorporate by reference any exhibit or financial statement which:

(1) Has been withdrawn, or

(2) Was filed in connection with a registration statement under the Act, or a registration on a national securities exchange, which has ceased to be effective, or

(3) Is contained in a registration statement or report subject, at the time of the incorporation by reference, to pending proceedings under section 8(b) or 8(d) of the Securities Act of 1933, section 8(e) of the Act, or to an order entered under any of those Sections, or

(4) if it is a document that has been filed in paper with respect to an electronic filer under a temporary hardship exemption (§ 232.201 of this chapter) and an electronic format copy has not been submitted.

* * * * *

§ 270.0–11 [Removed]

26. By removing § 270.0–11.

27. By revising the introductory paragraph to § 270.8b–2 to read as follows:

§ 270.8b–2 Definitions.

Unless the context otherwise requires, the terms in paragraphs (a) through (m) of this section, when used in the rules contained in §§ 270.8b–1 through 270.8b–32, in the rules under section 30(a) or (b) of the Act or in the forms for registration statements and reports pursuant to section 8 or 30(a) or (b) of the Act, shall have the respective meanings indicated in this section. The terms "EDGAR," "EDGAR Filer Manual," "electronic filer," "electronic filing," "electronic format," "electronic submission," "paper format," and "signature" shall have the meanings assigned to such terms in Regulation S–T—General Rules for Electronic Filings (Part 232 of this chapter). The term "Financial Data Schedule" shall mean a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

28. By amending § 270.8b–15 by adding a sentence to the end of the text to read as follows:

§ 270.8b–15 Amendments.

* * * Except as permitted under rule 102(b) of Regulation S–T (§ 232.102(b) of this chapter), any amendment filed under this section shall state the complete text of each item amended.

29. By amending § 270.8b–23 by revising paragraph (a) to read as follows:

§ 270.8b–23 Incorporation by Reference.

(a) Any registrant may incorporate by reference, in answer or partial answer to any item of a registration statement or report, any information contained elsewhere in the statement or report or any information contained in any other statement, report or prospectus filed with the Commission under any Act administered by it, *provided that* a copy of such other statement, report or prospectus is filed with each copy of the registration statement or report in which it is incorporated by reference or, in the case of a registration statement, report or prospectus filed in electronic format, the registration statement, report or prospectus that is incorporated by reference is also filed in electronic format, except as otherwise permitted under rules 102(b), (c), and (e) of Regulation S–T (§§ 232.102(b), (c) and (e) of this chapter). Matter contained in an exhibit, however, may be incorporated only to the extent permitted by §§ 270.8b–24 and 270.8b–32. A Financial Data Schedule may not be incorporated by reference.

* * * * *

30. By amending § 270.8b–25 by designating the current text as paragraph (a), adding an introductory phrase to read "Subject to paragraph (b) of this section," to the newly designated paragraph (a); and adding paragraph (b) to read as follows:

§ 270.8b–25 Extension of Time for Furnishing Information.

(a) Subject to paragraph (b) of this section, * * *

(b) If it is impracticable to furnish any document or report required to be filed in electronic format at the time it is required to be filed, the electronic filer may file under the temporary hardship provision of rule 201 of Regulation S–T (§ 232.201 of this chapter) or may submit a written application for a continuing hardship exemption, in accordance with rule 202 of Regulation S–T (§ 232.202 of this chapter). Applications for such exemptions shall be considered in accordance with the provisions of those sections and paragraphs (j) and (k) of § 200.30–5 of this chapter.

31. By amending § 270.8b–32 by adding an introductory phrase to read "Except as provided in paragraph (c) of this section," to paragraph (a) and adding paragraph (c) to read as follows:

§ 270.8b–32 Incorporation of Exhibits by Reference.

(a) Except as provided in paragraph (c) of this section, * * *

* * * * *

(c) *Electronic Filings.*

(1) A registrant subject to the mandatory electronic filing rules (Part 232 of this chapter) shall file any exhibit previously filed in paper that is incorporated by reference into a registration statement or report in electronic format unless a hardship exemption (§§ 232.101 and 232.102 of this chapter) has been granted, or except as otherwise permitted under rules 102(b), (c), and (e) of Regulation S–T (§§ 232.102(b), (c) and (e) of this chapter).

(2) Notwithstanding the foregoing, a Financial Data Schedule may not be incorporated by reference as an exhibit to a registration statement, report, or other filing in which it is required to be included.

32. By adding § 270.20a–4 to read as follows:

§ 270.20a–4 Exhibit Required for Certain Transactions: Electronic Filings.

If action is to be taken with respect to any transaction described in Items 11, 12, or 14 of Schedule 14A (§ 240.14a–101), and the statement on Schedule 14A or Schedule 14C (§ 240.14c–101) is filed electronically, the cover page required by rule 14a–6 (§ 240.14a–6) shall be followed by a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

33. By amending § 270.24b–2 by adding a sentence to the end of the current text to read as follows:

§ 270.24b–2 Filing Copies of Sales Literature.

* * * Such material shall be submitted to the Commission in paper only, whether or not the investment company to which the material relates is otherwise required to file in electronic format.

34. By amending § 270.45a–1 by adding a sentence to the end of paragraph (b) to read as follows:

§ 270.45a–1 Confidential Treatment of Names and Addresses of Dealers of Registered Investment Company Securities.

(a) * * *

(b) * * * Confidential treatment requests shall be submitted in paper only, whether or not the registrant is required to file in electronic format.

PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940

35. The authority citation for part 274 continues to read, in part, as follows:

Authority: 15 U.S.C. 80a–1, *et seq.*, unless otherwise noted.

* * * * *

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

* * * * *

36. By amending Form N–SAR (§ 274.101) by revising General Instruction F and adding paragraph (h) to Sub-Item 77Q (Exhibits) to read as follows:

Instructions and Form

Form N–SAR—Semi-Annual Report for Registered Investment Companies

* * * * *

General Instructions

* * * * *

F. Filings on EDGAR.

(1) Attention is directed to Sub-Item 77Q (Exhibits) for certain items of financial information that are required (Financial Data Schedule).

(2) Electronic filing of Form N–SAR for management investment companies, exclusive of small business investment companies, may be made by direct transmission, and in accordance with the EDGAR Filer Manual, only. Filing of the form on magnetic tapes or diskettes is not permitted. Exhibits to the form may be submitted in paper, under cover of Form S–E.

* * * * *

Sub-Item 77Q: Exhibits

* * * * *

(h) If the filing is made electronically, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

37. By revising § 274.403 to read as follows:

§ 274.403 Form SE, form for submission of paper format exhibits by electronic filers.

This form shall be used by an electronic filer for the submission of any paper format document relating to an otherwise electronic filing, as provided in rule 311 of Regulation S–T (§ 232.311 of this chapter).

38. By adding § 274.404, to read as follows:

§ 274.404 Form TH—Notification of reliance on temporary hardship exemption.

Form TH shall be filed by any electronic filer who submits to the Commission, pursuant to a temporary hardship exemption, a document in paper format that otherwise would be required to be submitted electronically, as prescribed by rule 201(a) of Regulation S–T (§ 232.201(a) of this chapter).

PART 239—FORMS PRESCRIBED UNDER THE SECURITIES ACT OF 1933

PART 274—FORMS PRESCRIBED UNDER THE INVESTMENT COMPANY ACT OF 1940

Note—The text of the following forms and the amendments will not appear in the Code of Federal Regulations.

39. By amending Form N–2 (§§ 239.14 and 274.11a–1) by adding General Instruction I and by revising paragraph 2.d, removing the "and" at the end of paragraph 2.p, removing the "." at the end of paragraph 2.q and in its place adding "; and" and adding paragraph 2.r to Item 24 of Part C to read as follows:

Instructions and Form

Form N–2

* * * * *

Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

I. Electronic Filers

Attention is directed to Item 24.2.r of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 24. Financial Statements and Exhibits

* * * * *

2. * * *

d. copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

p. * * *;

q. * * *; and

r. *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

40. By amending Form N–1 (§§ 239.15 and 274.11) by adding General Instruction H and by revising paragraph (b)(4) of, and adding paragraph (b)(16) to, Item 1 of Part II to read as follows:

Instructions and Form

Form N–1—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Item 1(b)(16) of Part II (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part II—Other Information

Item 1. Financial Statements and Exhibits

* * * * *

(b) * * *

(4) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

(16) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

41. By amending Form N–1A (§§ 239.15A and 274.11A) by adding General Instruction H and revising paragraph (b)(4) of, and by adding paragraph (b)(17) to, Item 24 of Part C to read as follows:

Instructions and Form

Form N–1A—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Item 24(b)(17) of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 24. Financial Statements and Exhibits

* * * * *

(b) * * *

(4) copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant;

* * * * *

(17) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

42. By amending Form N–3 (§§ 239.17a and 274.11b) by adding General Instruction J and by adding

paragraph (b)(17) to Item 28 of Part C to read as follows:

Instructions and Form

Form N–3—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

J. Electronic Filers

Attention is directed to Item 28(b)(17) of Part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 28. Financial Statements and Exhibits

* * * * *

(b) * * *

(17) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

43. By amending Form N–4 (§§ 239.17b and 274.11c) by adding General Instruction J and by adding paragraph (b)(14) to Item 24 of part C to read as follows:

Instructions and Form

Form N–4—Registration Statement Under the Securities Act of 1933

* * * * *

Registration Statement Under the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

J. Electronic Filers

Attention is directed to Item 24(b)(14) of part C (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Part C—Other Information

Item 24. Financial Statements and Exhibits

* * * * *

(b) * * *

(14) *Electronic Filers.* A Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

* * * * *

44. By amending Form N–5 (§§ 239.24 and 274.5) by adding General Instruction H and by revising Instruction 3 and adding Instruction 13 to Instructions as to Exhibits to read as follows:

Instructions and Form

Form N–5—Registration Statement of Small Business Investment Company Under the Securities Act of 1933 and the Investment Company Act of 1940

* * * * *

General Instructions

* * * * *

H. Electronic Filers.

Attention is directed to Instruction 13 of Instructions as to Exhibits (Financial Data Schedule) for certain items of financial information that are required.

* * * * *

Instructions as to Exhibits

* * * * *

3. Copies of all instruments defining the rights of holders of the securities being registered including, where applicable, the relevant portion of the articles of incorporation or by-laws of the registrant.

* * * * *

13. *Electronic Filers.* If the registrant is an electronic filer, a Financial Data Schedule meeting the requirements of rule 483 under the Securities Act of 1933 (§ 230.483 of this chapter).

By the Commission.

Dated: February 23, 1993

Margaret H. McFarland,

Deputy Secretary.

Note: Appendices A, B, and C will not appear in the Code of Federal Regulations.

Appendix A—Phase-In Schedule for Mandatory Electronic Filing by Investment Companies

Following is a listing of investment company registrants (registered investment companies, including series offerings individually registered under the Securities Act of 1933, and business development companies) and their assigned phase-in groups. Any investment company registrants not named in the listing and not otherwise assigned to a phase-in group by operation of the phase-in rules for investment companies or by Commission action shall be required to begin mandatory electronic filing with Group IM–06.

Investment company registrants assigned to the phase-in groups listed below shall begin mandatory electronic filing through EDGAR on the dates designated below for each phase-in group or on such other dates that the Commission may hereafter designate.

Group IM–01: April 26, 1993
Group IM–02: July 19, 1993
Group IM–03: August 1994
Group IM–04: November 1994
Group IM–05: May 1995
Group IM–06: November 1995

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES

Count	Group	Complex	CIK	Name
1	IM–01	FEDERATED	883496	111 CORCORAN FUNDS
2	IM–01	FEDERATED	751954	A T OHIO TAX FREE MONEY FUND
3	IM–01	FEDERATED	005352	AMERICAN LEADERS FUND INC
4	IM–01	FEDERATED	357053	AUTOMATED CASH MANAGEMENT TRUST
5	IM–01	FEDERATED	702906	AUTOMATED GOVERNMENT MONEY TRUST
6	IM–01	FEDERATED	873934	BAYFUNDS
7	IM–01	FEDERATED	874493	BERRY STREET FUNDS
8	IM–01	FEDERATED	881299	BILTMORE FUNDS
9	IM–01	FEDERATED	890189	BOULEVARD FUNDS
10	IM–01	FEDERATED	846071	CALIFORNIA MUNICIPAL CASH TRUST
11	IM–01	FEDERATED	883428	CAMBRIDGE SERIES TRUST
12	IM–01	FEDERATED	852495	CASH TRUST SERIES
13	IM–01	FEDERATED	870241	CASH TRUST SERIES II
14	IM–01	FEDERATED	799704	CONVERTIBLE SECURITIES & INCOME INC
15	IM–01	FEDERATED	883843	DG INVESTOR SERIES
16	IM–01	FEDERATED	771524	FEDERATED ARMS FUND
17	IM–01	FEDERATED	771520	FEDERATED BOND FUND
18	IM–01	FEDERATED	743212	FEDERATED CORPORATE CASH TRUST
19	IM–01	FEDERATED	034952	FEDERATED EXCHANGE FUND LTD
20	IM–01	FEDERATED	357110	FEDERATED GNMA TRUST
21	IM–01	FEDERATED	858463	FEDERATED GOVERNMENT TRUST/PA
22	IM–01	FEDERATED	745968	FEDERATED GROWTH TRUST
23	IM–01	FEDERATED	745967	FEDERATED HIGH YIELD TRUST
24	IM–01	FEDERATED	789281	FEDERATED INCOME SECURITIES TRUST
25	IM–01	FEDERATED	357052	FEDERATED INCOME TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
26	IM-01	FEDERATED	861469	FEDERATED INDEX TRUST
27	IM-01	FEDERATED	357159	FEDERATED INTERMEDIATE GOVERNMENT TRUST
28	IM-01	FEDERATED	770116	FEDERATED INTERMEDIATE MUNICIPAL TRUST
29	IM-01	FEDERATED	225319	FEDERATED MASTER TRUST
30	IM-01	FEDERATED	855108	FEDERATED MUNICIPAL TRUST
31	IM-01	FEDERATED	739594	FEDERATED SHORT INTERMEDIATE GOVERNMENT TRUST
32	IM-01	FEDERATED	353101	FEDERATED SHORT INTERMEDIATE MUNICIPAL TRUST
33	IM-01	FEDERATED	810413	FEDERATED SHORT TERM U S GOVERNMENT TRUST
34	IM-01	FEDERATED	013386	FEDERATED STOCK & BOND FUND INC
35	IM-01	FEDERATED	357236	FEDERATED STOCK TRUST
36	IM-01	FEDERATED	201801	FEDERATED TAX FREE INCOME FUND INC
37	IM-01	FEDERATED	278002	FEDERATED TAX FREE TRUST
38	IM-01	FEDERATED	818876	FEDERATED VARIABLE RATE MORTGAGE SECURITIES TRUST
39	IM-01	FEDERATED	880934	FIRST PRIORITY FUNDS
40	IM-01	FEDERATED	879569	FIXED INCOME SECURITIES INC
41	IM-01	FEDERATED	875267	FORTRESS ADJUSTABLE RATE U S GOVERNMENT FUND INC
42	IM-01	FEDERATED	771517	FORTRESS HIGH QUALITY STOCK FUND
43	IM-01	FEDERATED	807607	FORTRESS MUNICIPAL INCOME FUND INC
44	IM-01	FEDERATED	832799	FORTRESS TOTAL PERFORMANCE U S TREASURY FUND INC
45	IM-01	FEDERATED	802199	FORTRESS UTILITY FUND INC
46	IM-01	FEDERATED	840678	FOUNTAIN SQUARE FUNDS
47	IM-01	FEDERATED	742286	FT SERIES INC/PA/
48	IM-01	FEDERATED	039439	FUND FOR U S GOVERNMENT SECURITIES INC
49	IM-01	FEDERATED	355691	GOVERNMENT INCOME SECURITIES INC
50	IM-01	FEDERATED	701902	HIGH YIELD CASH TRUST
51	IM-01	FEDERATED	889388	INVESTMENT SERIES FUNDS INC
52	IM-01	FEDERATED	811647	INVESTMENT SERIES TRUST
53	IM-01	FEDERATED	314650	JONES EDWARD D & CO DAILY PASSPORT CASH TRUST
54	IM-01	FEDERATED	225318	LIBERTY HIGH INCOME BOND FUND INC
55	IM-01	FEDERATED	889386	LIBERTY NATIONAL BANK FUNDS
56	IM-01	FEDERATED	872168	LIBERTY TERM TRUST INC 1999
57	IM-01	FEDERATED	225320	LIBERTY U S GOVERNMENT MONEY MARKET TRUST
58	IM-01	FEDERATED	812219	LIBERTY UTILITY FUND INC
59	IM-01	FEDERATED	316619	LIQUID CASH TRUST
60	IM-01	FEDERATED	846030	LOSANTIVILLE FUNDS
61	IM-01	FEDERATED	890209	MARK TWAIN FUNDS
62	IM-01	FEDERATED	889366	MARSHALL FUNDS
63	IM-01	FEDERATED	067576	MONEY MARKET MANAGEMENT
64	IM-01	FEDERATED	856517	MONEY MARKET OBLIGATIONS TRUST/NEW/
65	IM-01	FEDERATED	067578	MONEY MARKET TRUST/PA
66	IM-01	FEDERATED	866700	MUNICIPAL SECURITIES INCOME TRUST
67	IM-01	FEDERATED	701438	NEW YORK MUNICIPAL CASH TRUST
68	IM-01	FEDERATED	852916	PALM SERIES TRUST
69	IM-01	FEDERATED	867502	PASSAGEWAY FUNDS
70	IM-01	FEDERATED	869393	PORTAGE FUNDS
71	IM-01	FEDERATED	873929	RIMCO MONUMENT FUNDS
72	IM-01	FEDERATED	867063	SBK SELECT SERIES
73	IM-01	FEDERATED	890492	SHAWMUT FUNDS
74	IM-01	FEDERATED	854850	STARBURST FUNDS
75	IM-01	FEDERATED	864484	STARBURST FUNDS II
76	IM-01	FEDERATED	862364	TARGETED DURATION TRUST
77	IM-01	FEDERATED	356678	TAX FREE INSTRUMENTS TRUST
78	IM-01	FEDERATED	831809	TOWER MUTUAL FUNDS
79	IM-01	FEDERATED	356133	TOWER SERIES FUNDS INC
80	IM-01	FEDERATED	313714	TRUST FOR CASH RESERVES/NEW
81	IM-01	FEDERATED	846663	TRUST FOR GOVERNMENT CASH RESERVES
82	IM-01	FEDERATED	089954	TRUST FOR SHORT TERM U S GOVERNMENT SECURITIES
83	IM-01	FEDERATED	312671	TRUST FOR UNITED STATES TREASURY OBLIGATIONS
84	IM-01	IDS	049697	IDS BOND FUND INC
85	IM-01	IDS	792717	IDS CALIFORNIA TAX EXEMPT TRUST
86	IM-01	IDS	049698	IDS CASH MANAGEMENT FUND INC
87	IM-01	IDS	052428	IDS CERTIFICATE CO/MN/
88	IM-01	IDS	352663	IDS DISCOVERY FUND INC
89	IM-01	IDS	052445	IDS EQUITY PLUS FUND INC
90	IM-01	IDS	728374	IDS EXTRA INCOME FUND INC
91	IM-01	IDS	764802	IDS FEDERAL INCOME FUND INC
92	IM-01	IDS	842918	IDS GLOBAL SERIES INC
93	IM-01	IDS	049702	IDS GROWTH FUND INC
94	IM-01	IDS	310187	IDS HIGH YIELD TAX EXEMPT FUND INC/MN/
95	IM-01	IDS	750022	IDS INTERNATIONAL FUND INC
96	IM-01	IDS	052347	IDS INVESTMENT SERIES INC
97	IM-01	IDS	755221	IDS MANAGED RETIREMENT FUND INC
98	IM-01	IDS	854669	IDS MARKET ADVANTAGE SERIES INC
99	IM-01	IDS	049717	IDS NEW DIMENSIONS FUND INC
100	IM-01	IDS	755222	IDS PRECIOUS METALS FUND INC
101	IM-01	IDS	049722	IDS PROGRESSIVE FUND INC
102	IM-01	IDS	052407	IDS SELECTIVE FUND INC
103	IM-01	IDS	792719	IDS SPECIAL TAX EXEMPT SERIES TRUST
104	IM-01	IDS	052423	IDS STOCK FUND INC
105	IM-01	IDS	740146	IDS STRATEGY FUND INC
106	IM-01	IDS	202159	IDS TAX EXEMPT BOND FUND INC
107	IM-01	IDS	315524	IDS TAX FREE MONEY FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
108	IM-01	IDS	831025	IDS UTILITIES INCOME FUND INC
109	IM-01	PUTNAM	807932	PUTNAM ADJUSTABLE RATE US GOVERNMENT FUND
110	IM-01	PUTNAM	869392	PUTNAM ARIZONA TAX EXEMPT INCOME FUND
111	IM-01	PUTNAM	868649	PUTNAM ASIA PACIFIC GROWTH FUND
112	IM-01	PUTNAM	711402	PUTNAM CALIFORNIA TAX EXEMPT INCOME FUND
113	IM-01	PUTNAM	821545	PUTNAM CALIFORNIA TAX EXEMPT MONEY MARKET FUND
114	IM-01	PUTNAM	081249	PUTNAM CAPITAL FUND
115	IM-01	PUTNAM	081247	PUTNAM CONVERTIBLE INCOME GROWTH TRUST
116	IM-01	PUTNAM	730178	PUTNAM CORPORATE ASSET TRUST/MA
117	IM-01	PUTNAM	732365	PUTNAM CORPORATE CASH TRUST ADJUSTABLE RATE PREFERRED PORTFO
118	IM-01	PUTNAM	081248	PUTNAM DAILY DIVIDEND TRUST
119	IM-01	PUTNAM	836622	PUTNAM DIVERSIFIED INCOME TRUST
120	IM-01	PUTNAM	849344	PUTNAM DIVERSIFIED PREMIUM INCOME TRUST
121	IM-01	PUTNAM	795215	PUTNAM DIVIDEND GROWTH FUND
122	IM-01	PUTNAM	853474	PUTNAM DIVIDEND INCOME FUND
123	IM-01	PUTNAM	317031	PUTNAM ENERGY RESOURCES TRUST
124	IM-01	PUTNAM	842940	PUTNAM EUROPE GROWTH FUND
125	IM-01	PUTNAM	790207	PUTNAM FEDERAL INCOME TRUST
126	IM-01	PUTNAM	864488	PUTNAM FLORIDA TAX EXEMPT INCOME FUND
127	IM-01	PUTNAM	869797	PUTNAM FOCUS GROWTH FUND
128	IM-01	PUTNAM	081260	PUTNAM FUND FOR GROWTH & INCOME
129	IM-01	PUTNAM	081259	PUTNAM GEORGE FUND OF BOSTON
130	IM-01	PUTNAM	794614	PUTNAM GLOBAL GOVERNMENTAL INCOME TRUST
131	IM-01	PUTNAM	081251	PUTNAM GLOBAL GROWTH FUND
132	IM-01	PUTNAM	357295	PUTNAM HEALTH SCIENCES TRUST
133	IM-01	PUTNAM	810943	PUTNAM HIGH INCOME CONVERTIBLE & BOND FUND
134	IM-01	PUTNAM	759827	PUTNAM HIGH INCOME GOVERNMENT TRUST
135	IM-01	PUTNAM	787836	PUTNAM HIGH YIELD ADVANTAGE FUND
136	IM-01	PUTNAM	848077	PUTNAM HIGH YIELD MUNICIPAL TRUST
137	IM-01	PUTNAM	225777	PUTNAM HIGH YIELD TRUST
138	IM-01	PUTNAM	081264	PUTNAM INCOME FUND
139	IM-01	PUTNAM	715281	PUTNAM INFORMATION SCIENCES TRUST
140	IM-01	PUTNAM	832754	PUTNAM INTERMEDIATE GOVERNMENT INCOME TRUST
141	IM-01	PUTNAM	855048	PUTNAM INVESTMENT GRADE MUNICIPAL TRUST
142	IM-01	PUTNAM	081269	PUTNAM INVESTORS FUND
143	IM-01	PUTNAM	764110	PUTNAM MANAGED INCOME TRUST
144	IM-01	PUTNAM	844790	PUTNAM MANAGED MUNICIPAL INCOME TRUST
145	IM-01	PUTNAM	792288	PUTNAM MASSACHUSETTS TAX EXEMPT INCOME FUND II
146	IM-01	PUTNAM	824463	PUTNAM MASTER INCOME TRUST
147	IM-01	PUTNAM	830622	PUTNAM MASTER INTERMEDIATE INCOME TRUST
148	IM-01	PUTNAM	794611	PUTNAM MICHIGAN TAX EXEMPT INCOME FUND II
149	IM-01	PUTNAM	794612	PUTNAM MINNESOTA TAX EXEMPT INCOME FUND II
150	IM-01	PUTNAM	202958	PUTNAM MUNICIPAL BOND FUND LTD
151	IM-01	PUTNAM	844872	PUTNAM MUNICIPAL INCOME FUND
152	IM-01	PUTNAM	857463	PUTNAM NEW JERSEY TAX EXEMPT INCOME FUND
153	IM-01	PUTNAM	865177	PUTNAM NEW OPPORTUNITIES FUND
154	IM-01	PUTNAM	719712	PUTNAM NEW YORK TAX EXEMPT INCOME FUND
155	IM-01	PUTNAM	821546	PUTNAM NEW YORK TAX EXEMPT MONEY MARKET FUND
156	IM-01	PUTNAM	867921	PUTNAM NEW YORK TAX EXEMPT OPPORTUNITIES FUND
157	IM-01	PUTNAM	794616	PUTNAM OHIO TAX EXEMPT INCOME FUND II
158	IM-01	PUTNAM	703969	PUTNAM OTC EMERGING GROWTH FUND
159	IM-01	PUTNAM	868648	PUTNAM OVERSEAS GROWTH FUND
160	IM-01	PUTNAM	794615	PUTNAM PENNSYLVANIA TAX EXEMPT INCOME FUND
161	IM-01	PUTNAM	827773	PUTNAM PREMIER INCOME TRUST
162	IM-01	PUTNAM	861104	PUTNAM QUALIFIED DIVIDEND INCOME FUND
163	IM-01	PUTNAM	216934	PUTNAM STRATEGIC INCOME TRUST
164	IM-01	PUTNAM	205802	PUTNAM TAX EXEMPT INCOME FUND
165	IM-01	PUTNAM	806944	PUTNAM TAX EXEMPT MONEY MARKET FUND
166	IM-01	PUTNAM	887398	PUTNAM TAX FREE HEALTH CARE FUND
167	IM-01	PUTNAM	771951	PUTNAM TAX FREE INCOME TRUST
168	IM-01	PUTNAM	830923	PUTNAM TEXAS TAX EXEMPT INCOME FUND
169	IM-01	PUTNAM	871433	PUTNAM TOTAL RETURN FUND
170	IM-01	PUTNAM	732337	PUTNAM U S GOVERNMENT INCOME TRUST
171	IM-01	PUTNAM	867824	PUTNAM UTILITIES GROWTH & INCOME FUND
172	IM-01	PUTNAM	081279	PUTNAM VISTA FUND/NEW/
173	IM-01	PUTNAM	081280	PUTNAM VOYAGER FUND
174	IM-01	T ROWE PRICE	852254	INSTITUTIONAL INTERNATIONAL FUNDS INC
175	IM-01	T ROWE PRICE	878168	PRICE T ROWE ADJUSTABLE RATE U S GOVERNMENT FUND INC
176	IM-01	T ROWE PRICE	871839	PRICE T ROWE BALANCED FUND INC
177	IM-01	T ROWE PRICE	798086	PRICE T ROWE CALIFORNIA TAX FREE INCOME TRUST
178	IM-01	T ROWE PRICE	793347	PRICE T ROWE CAPITAL APPRECIATION FUND
179	IM-01	T ROWE PRICE	894024	PRICE T ROWE DIVIDEND GROWTH FUND INC
180	IM-01	T ROWE PRICE	775688	PRICE T ROWE EQUITY INCOME FUND
181	IM-01	T ROWE PRICE	779785	PRICE T ROWE GNMA FUND
182	IM-01	T ROWE PRICE	706211	PRICE T ROWE GROWTH & INCOME FUND INC
183	IM-01	T ROWE PRICE	080257	PRICE T ROWE GROWTH STOCK FUND INC
184	IM-01	T ROWE PRICE	754915	PRICE T ROWE HIGH YIELD FUND INC
185	IM-01	T ROWE PRICE	858581	PRICE T ROWE INDEX TRUST INC
186	IM-01	T ROWE PRICE	794226	PRICE T ROWE INSTITUTIONAL TRUST
187	IM-01	T ROWE PRICE	845631	PRICE T ROWE INTERNATIONAL EQUITY FUND INC
188	IM-01	T ROWE PRICE	313212	PRICE T ROWE INTERNATIONAL FUNDS INC
189	IM-01	T ROWE PRICE	887147	PRICE T ROWE MID CAP GROWTH FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
190	IM-01	T ROWE PRICE	773485	PRICE T ROWE NEW AMERICA GROWTH FUND
191	IM-01	T ROWE PRICE	216907	PRICE T ROWE NEW ERA FUND INC
192	IM-01	T ROWE PRICE	080248	PRICE T ROWE NEW HORIZONS FUND INC
193	IM-01	T ROWE PRICE	080249	PRICE T ROWE NEW INCOME FUND INC
194	IM-01	T ROWE PRICE	316968	PRICE T ROWE PRIME RESERVE FUND INC
195	IM-01	T ROWE PRICE	819930	PRICE T ROWE SCIENCE & TECHNOLOGY FUND INC
196	IM-01	T ROWE PRICE	731890	PRICE T ROWE SHORT TERM BOND FUND INC
197	IM-01	T ROWE PRICE	834798	PRICE T ROWE SMALL CAP VALUE FUND INC
198	IM-01	T ROWE PRICE	808303	PRICE T ROWE SPECTRUM FUND INC
199	IM-01	T ROWE PRICE	795384	PRICE T ROWE STATE TAX FREE INCOME TRUST
200	IM-01	T ROWE PRICE	315748	PRICE T ROWE TAX EXEMPT MONEY FUND INC
201	IM-01	T ROWE PRICE	758003	PRICE T ROWE TAX FREE HIGH YIELD FUND INC
202	IM-01	T ROWE PRICE	202927	PRICE T ROWE TAX FREE INCOME FUND INC
203	IM-01	T ROWE PRICE	892899	PRICE T ROWE TAX FREE INSURED INTERMEDIATE BOND FUND INC
204	IM-01	T ROWE PRICE	730200	PRICE T ROWE TAX FREE SHORT INTERMEDIATE FUND INC
205	IM-01	T ROWE PRICE	853437	PRICE T ROWE U S TREASURY FUNDS INC
206	IM-01	T ROWE PRICE	813899	ROWE PRICE FLEMING FOREIGN DISCOVERY FUND INC
207	IM-01	UNIFIED	863001	LIQUID GREEN GOVERNMENT TRUST
208	IM-01	UNIFIED	355742	LIQUID GREEN TAX FREE TRUST
209	IM-01	UNIFIED	317267	LIQUID GREEN TRUST
210	IM-01	UNIFIED	100736	UNIFIED FUNDS
211	IM-01	UNIFIED	205996	UNIFIED INCOME FUND INC
212	IM-01	UNIFIED	217409	UNIFIED MUNICIPAL FUND INC
213	IM-01	UNIFIED	100738	UNIFIED MUTUAL SHARES INC
214	IM-01	VANGUARD	759277	GEMINI II INC
215	IM-01	VANGUARD	752177	PRIMECAP FUND INC
216	IM-01	VANGUARD	719716	VANGUARD ADJUSTABLE RATE PREFERRED STOCK FUND
217	IM-01	VANGUARD	891190	VANGUARD ADMIRAL FUNDS INC
218	IM-01	VANGUARD	836906	VANGUARD ASSET ALLOCATION FUND INC
219	IM-01	VANGUARD	889519	VANGUARD BALANCED INDEX FUND INC
220	IM-01	VANGUARD	791107	VANGUARD CONVERTIBLE SECURITIES FUND INC
221	IM-01	VANGUARD	826473	VANGUARD EQUITY INCOME FUND INC
222	IM-01	VANGUARD	034066	VANGUARD EXPLORER FUND INC
223	IM-01	VANGUARD	106444	VANGUARD FIXED INCOME SECURITIES FUND INC
224	IM-01	VANGUARD	888451	VANGUARD FLORIDA INSURED TAX FREE FUND
225	IM-01	VANGUARD	024919	VANGUARD HIGH YIELD STOCK FUND INC
226	IM-01	VANGUARD	036405	VANGUARD INDEX TRUST
227	IM-01	VANGUARD	862084	VANGUARD INSTITUTIONAL INDEX FUND
228	IM-01	VANGUARD	846591	VANGUARD INSTITUTIONAL PORTFOLIOS INC
229	IM-01	VANGUARD	857489	VANGUARD INTERNATIONAL EQUITY INDEX FUND INC
230	IM-01	VANGUARD	106830	VANGUARD MONEY MARKET RESERVES INC
231	IM-01	VANGUARD	068138	VANGUARD MORGAN GROWTH FUND INC
232	IM-01	VANGUARD	225997	VANGUARD MUNICIPAL BOND FUND INC
233	IM-01	VANGUARD	821404	VANGUARD NEW JERSEY TAX FREE FUND
234	IM-01	VANGUARD	788599	VANGUARD NEW YORK INSURED TAX FREE FUND
235	IM-01	VANGUARD	862341	VANGUARD OHIO TAX FREE FUND
236	IM-01	VANGUARD	788606	VANGUARD PENNSYLVANIA TAX FREE FUND
237	IM-01	VANGUARD	081391	VANGUARD PREFERRED STOCK FUND
238	IM-01	VANGUARD	799127	VANGUARD QUANTITATIVE PORTFOLIOS INC
239	IM-01	VANGUARD	734383	VANGUARD SPECIALIZED PORTFOLIOS INC
240	IM-01	VANGUARD	736054	VANGUARD STAR FUND
241	IM-01	VANGUARD	857490	VANGUARD VARIABLE INSURANCE FUND
242	IM-01	VANGUARD	052848	VANGUARD WORLD FUND INC
243	IM-01	VANGUARD	105544	WELLESLEY INCOME FUND INC
244	IM-01	VANGUARD	105563	WELLINGTON FUND INC
245	IM-01	VANGUARD	107606	WINDSOR FUNDS INC
246	IM-01	WADDELL & REED	883622	WADDELL & REED FUNDS INC
247	IM-01	WADDELL & REED	810016	TMK UNITED FUNDS INC
248	IM-01	WADDELL & REED	311405	UNITED CASH MANAGEMENT INC
249	IM-01	WADDELL & REED	101124	UNITED CONTINENTAL INCOME FUND INC
250	IM-01	WADDELL & REED	217420	UNITED FUNDS INC
251	IM-01	WADDELL & REED	764842	UNITED GOLD & GOVERNMENT FUND INC
252	IM-01	WADDELL & REED	702331	UNITED GOVERNMENT SECURITIES FUND INC
253	IM-01	WADDELL & REED	793300	UNITED HIGH INCOME FUND II INC
254	IM-01	WADDELL & REED	310254	UNITED HIGH INCOME FUND INC
255	IM-01	WADDELL & REED	101122	UNITED INTERNATIONAL GROWTH FUND INC
256	IM-01	WADDELL & REED	203493	UNITED MUNICIPAL BOND FUND INC
257	IM-01	WADDELL & REED	778807	UNITED MUNICIPAL HIGH INCOME FUND INC
258	IM-01	WADDELL & REED	716855	UNITED NEW CONCEPTS FUND INC
259	IM-01	WADDELL & REED	101185	UNITED RETIREMENT SHARES INC
260	IM-01	WADDELL & REED	101868	UNITED VANGUARD FUND INC
261	IM-02	DEAN WITTER	893227	2002 TARGET TERM TRUST INC
262	IM-02	DEAN WITTER	877243	ACTIVE ASSETS CALIFORNIA TAX FREE TRUST
263	IM-02	DEAN WITTER	351898	ACTIVE ASSETS GOVERNMENT SECURITIES TRUST
264	IM-02	DEAN WITTER	351895	ACTIVE ASSETS MONEY TRUST
265	IM-02	DEAN WITTER	351881	ACTIVE ASSETS TAX FREE TRUST
266	IM-02	DEAN WITTER	880170	ALLSTATE MUNICIPAL TARGET TERM TRUST
267	IM-02	DEAN WITTER	745992	DEAN WITTER CALIFORNIA TAX FREE INCOME FUND
268	IM-02	DEAN WITTER	864229	DEAN WITTER CAPITAL PARTNERS RETIREMENT FUND L P
269	IM-02	DEAN WITTER	866538	DEAN WITTER GLOBAL SHORT TERM INCOME FUND INC
270	IM-02	DEAN WITTER	888122	DEAN WITTER HEALTH SCIENCES TRUST
271	IM-02	DEAN WITTER	869427	DEAN WITTER MULTI STATE MUNICIPAL SERIES TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
272	IM-02	DEAN WITTER	873738	DEAN WITTER PREMIER INCOME TRUST
273	IM-02	DEAN WITTER	843963	DEAN WITTER QUALITY INCOME TRUST
274	IM-02	DEAN WITTER	888128	DEAN WITTER RETIREMENT SERIES
275	IM-02	DEAN WITTER	832705	DEAN WITTER SEARS CALIFORNIA TAX FREE DAILY INCOME TRUST
276	IM-02	DEAN WITTER	837529	DEAN WITTER STRATEGIST FUND
277	IM-02	DEAN WITTER	817908	HIGH INCOME ADVANTAGE TRUST
278	IM-02	DEAN WITTER	836045	HIGH INCOME ADVANTAGE TRUST II
279	IM-02	DEAN WITTER	843063	HIGH INCOME ADVANTAGE TRUST III
280	IM-02	DEAN WITTER	861185	INTERCAPITAL INSURED MUNICIPAL BOND TRUST
281	IM-02	DEAN WITTER	880161	INTERCAPITAL INSURED MUNICIPAL TRUST
282	IM-02	DEAN WITTER	885125	INTERCAPITAL QUALITY MUNICIPAL INCOME TRUST
283	IM-02	DEAN WITTER	876982	INTERCAPITAL QUALITY MUNICIPAL INVESTMENT TRUST
284	IM-02	DEAN WITTER	721303	SEARS TAX EXEMPT REINVESTMENT FUND
285	IM-02	DEAN WITTER	314366	WITTER DEAN AMERICAN VALUE FUND
286	IM-02	DEAN WITTER	858376	WITTER DEAN CAPITAL GROWTH SECURITIES
287	IM-02	DEAN WITTER	864228	WITTER DEAN CAPITAL PARTNERS L P
288	IM-02	DEAN WITTER	769395	WITTER DEAN CONVERTIBLE SECURITIES TRUST
289	IM-02	DEAN WITTER	711674	WITTER DEAN DEVELOPING GROWTH SECURITIES TRUST
290	IM-02	DEAN WITTER	882381	WITTER DEAN DIVERSIFIED INCOME TRUST
291	IM-02	DEAN WITTER	350183	WITTER DEAN DIVIDEND GROWTH SECURITIES INC
292	IM-02	DEAN WITTER	755107	WITTER DEAN EQUITY INCOME TRUST
293	IM-02	DEAN WITTER	876165	WITTER DEAN EQUITY SELECT FUND
294	IM-02	DEAN WITTER	860720	WITTER DEAN EUROPEAN GROWTH FUND INC
295	IM-02	DEAN WITTER	806564	WITTER DEAN FEDERAL SECURITIES TRUST
296	IM-02	DEAN WITTER	825353	WITTER DEAN GOVERNMENT INCOME TRUST
297	IM-02	DEAN WITTER	311847	WITTER DEAN HIGH YIELD SECURITIES INC
298	IM-02	DEAN WITTER	839302	WITTER DEAN INTERMEDIATE INCOME SECURITIES
299	IM-02	DEAN WITTER	823504	WITTER DEAN MANAGED ASSETS TRUST
300	IM-02	DEAN WITTER	350184	WITTER DEAN NATURAL RESOURCE DEVELOPMENT SECURITIES INC
301	IM-02	DEAN WITTER	763062	WITTER DEAN NEW YORK TAX FREE INCOME FUND
302	IM-02	DEAN WITTER	865276	WITTER DEAN PACIFIC GROWTH FUND INC
303	IM-02	DEAN WITTER	859034	WITTER DEAN PRECIOUS METALS & MINERALS TRUST
304	IM-02	DEAN WITTER	093285	WITTER DEAN SEARS LIQUID ASSET FUND INC
305	IM-02	DEAN WITTER	859037	WITTER DEAN SEARS NEW YORK MUNICIPAL MONEY MARKET TRUST
306	IM-02	DEAN WITTER	315812	WITTER DEAN SEARS TAX FREE DAILY INCOME TRUST
307	IM-02	DEAN WITTER	356409	WITTER DEAN SEARS U S GOVERNMENT MONEY MARKET TRUST
308	IM-02	DEAN WITTER	876162	WITTER DEAN SHORT TERM US TREASURY TRUST
309	IM-02	DEAN WITTER	745991	WITTER DEAN TAX ADVANTAGED CORPORATE TRUST
310	IM-02	DEAN WITTER	314367	WITTER DEAN TAX EXEMPT SECURITIES TRUST
311	IM-02	DEAN WITTER	730044	WITTER DEAN U S GOVERNMENT SECURITIES TRUST
312	IM-02	DEAN WITTER	826344	WITTER DEAN UTILITIES FUND
313	IM-02	DEAN WITTER	814657	WITTER DEAN VALUE ADDED MARKET SERIES
314	IM-02	DEAN WITTER	716716	WITTER DEAN VARIABLE INVESTMENT SERIES
315	IM-02	DEAN WITTER	844936	WITTER DEAN WORLD WIDE INCOME TRUST
316	IM-02	DEAN WITTER	723596	WITTER DEAN WORLD WIDE INVESTMENT TRUST
317	IM-02	DREYFUS	030151	DREYFUS A BONDS PLUS INC
318	IM-02	DREYFUS	895695	DREYFUS APPRECIATION FUND INC II
319	IM-02	DREYFUS	887942	DREYFUS ARIZONA MUNICIPAL BOND FUND
320	IM-02	DREYFUS	890341	DREYFUS BALANCED FUND INC
321	IM-02	DREYFUS	885409	DREYFUS BASIC MONEY MARKET FUND INC
322	IM-02	DREYFUS	885408	DREYFUS BASIC U S GOVERNMENT MONEY MARKET FUND
323	IM-02	DREYFUS	885411	DREYFUS CALIFORNIA INTERMEDIATE MUNICIPAL BOND FUND
324	IM-02	DREYFUS	839123	DREYFUS CALIFORNIA MUNICIPAL INCOME INC
325	IM-02	DREYFUS	720064	DREYFUS CALIFORNIA TAX EXEMPT BOND FUND INC
326	IM-02	DREYFUS	762855	DREYFUS CALIFORNIA TAX EXEMPT MONEY MARKET FUND
327	IM-02	DREYFUS	737766	DREYFUS CAPITAL VALUE FUND INC
328	IM-02	DREYFUS	759667	DREYFUS CASH MANAGEMENT
329	IM-02	DREYFUS	820482	DREYFUS CASH MANAGEMENT PLUS INC
330	IM-02	DREYFUS	887073	DREYFUS CONNECTICUT INTERMEDIATE MUNICIPAL BOND FUND
331	IM-02	DREYFUS	030164	DREYFUS CONVERTIBLE SECURITIES FUND INC
332	IM-02	DREYFUS	707723	DREYFUS DOLLAR INTERNATIONAL FUND INC
333	IM-02	DREYFUS	873639	DREYFUS EDISON ELECTRIC INDEX FUND INC
334	IM-02	DREYFUS	881512	DREYFUS FLORIDA INTERMEDIATE MUNICIPAL BOND FUND
335	IM-02	DREYFUS	030146	DREYFUS FUND INC
336	IM-02	DREYFUS	803950	DREYFUS GENERAL NEW YORK MUNICIPAL MONEY MARKET FUND
337	IM-02	DREYFUS	881773	DREYFUS GLOBAL INVESTING INC
338	IM-02	DREYFUS	762156	DREYFUS GNMA FUND INC
339	IM-02	DREYFUS	740766	DREYFUS GOVERNMENT CASH MANAGEMENT
340	IM-02	DREYFUS	881780	DREYFUS GROWTH & INCOME FUND INC /NEW/
341	IM-02	DREYFUS	030162	DREYFUS GROWTH OPPORTUNITY FUND INC
342	IM-02	DREYFUS	863245	DREYFUS HIGHEST QUALITY GOVERNMENT SECURITIES MONEY FUND
343	IM-02	DREYFUS	810539	DREYFUS INDEX FUND
344	IM-02	DREYFUS	315783	DREYFUS INSTITUTIONAL MONEY MARKET FUND INC
345	IM-02	DREYFUS	763897	DREYFUS INSURED MUNICIPAL BOND FUND INC
346	IM-02	DREYFUS	718935	DREYFUS INTERMEDIATE MUNICIPAL BOND FUND INC
347	IM-02	DREYFUS	862284	DREYFUS INVESTMENT GRADE MUNICIPAL FUND INC
348	IM-02	DREYFUS	811789	DREYFUS INVESTORS GNMA FUND LP
349	IM-02	DREYFUS	878092	DREYFUS INVESTORS MUNICIPAL MONEY MARKET FUND INC
350	IM-02	DREYFUS	030156	DREYFUS LEVERAGE FUND INC
351	IM-02	DREYFUS	846800	DREYFUS LIFE & ANNUITY INDEX FUND INC
352	IM-02	DREYFUS	030158	DREYFUS LIQUID ASSETS INC
353	IM-02	DREYFUS	887072	DREYFUS MASSACHUSETTS INTERMEDIATE MUNICIPAL BOND FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
354	IM-02	DREYFUS	871967	DREYFUS MASSACHUSETTS MUNICIPAL MONEY MARKET FUND
355	IM-02	DREYFUS	765823	DREYFUS MASSACHUSETTS TAX EXEMPT BOND FUND
356	IM-02	DREYFUS	863510	DREYFUS MICHIGAN MUNICIPAL MONEY MARKET FUND INC
357	IM-02	DREYFUS	030160	DREYFUS MONEY MARKET INSTRUMENTS INC
358	IM-02	DREYFUS	075176	DREYFUS MUNICIPAL BOND FUND
359	IM-02	DREYFUS	867955	DREYFUS MUNICIPAL CASH MANAGEMENT PLUS
360	IM-02	DREYFUS	839122	DREYFUS MUNICIPAL INCOME INC
361	IM-02	DREYFUS	312564	DREYFUS MUNICIPAL MONEY MARKET FUND INC
362	IM-02	DREYFUS	887074	DREYFUS NEW JERSEY INTERMEDIATE MUNICIPAL BOND FUND
363	IM-02	DREYFUS	828475	DREYFUS NEW JERSEY MUNICIPAL BOND FUND INC
364	IM-02	DREYFUS	831363	DREYFUS NEW JERSEY MUNICIPAL MONEY MARKET FUND INC
365	IM-02	DREYFUS	737520	DREYFUS NEW LEADERS FUND INC
366	IM-02	DREYFUS	804260	DREYFUS NEW YORK INSURED TAX EXEMPT BOND FUND
367	IM-02	DREYFUS	878734	DREYFUS NEW YORK MUNICIPAL CASH MANAGEMENT
368	IM-02	DREYFUS	839124	DREYFUS NEW YORK MUNICIPAL INCOME INC
369	IM-02	DREYFUS	723765	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC /NEW/
370	IM-02	DREYFUS	202140	DREYFUS NEW YORK TAX EXEMPT BOND FUND INC/OLD
371	IM-02	DREYFUS	814217	DREYFUS NEW YORK TAX EXEMPT INTERMEDIATE BOND FUND
372	IM-02	DREYFUS	814236	DREYFUS NEW YORK TAX EXEMPT MONEY MARKET FUND/NY
373	IM-02	DREYFUS	863558	DREYFUS OHIO MUNICIPAL MONEY MARKET FUND INC
374	IM-02	DREYFUS	779131	DREYFUS ONE HUNDRED PERCENT U S TREASURY INTERME TERM FUND L
375	IM-02	DREYFUS	779129	DREYFUS ONE HUNDRED PERCENT U S TREASURY LONG TERM FUND L P
376	IM-02	DREYFUS	811858	DREYFUS ONE HUNDRED PERCENT U S TREASURY SHORT TERM FUND L P
377	IM-02	DREYFUS	779128	DREYFUS ONE HUNDRED PERCENT US TREASURY MONEY MARKET FUND L P
378	IM-02	DREYFUS	865440	DREYFUS PENNSYLVANIA MUNICIPAL MONEY MARKET FUND
379	IM-02	DREYFUS	804887	DREYFUS SHORT INTERMEDIATE GOVERNMENT FUND
380	IM-02	DREYFUS	810305	DREYFUS SHORT INTERMEDIATE TAX EXEMPT BOND FUND
381	IM-02	DREYFUS	889754	DREYFUS SHORT TERM FUND INC
382	IM-02	DREYFUS	889169	DREYFUS SHORT TERM INCOME FUND INC
383	IM-02	DREYFUS	832534	DREYFUS STRATEGIC GOVERNMENTS INCOME INC
384	IM-02	DREYFUS	810540	DREYFUS STRATEGIC GROWTH L P
385	IM-02	DREYFUS	797073	DREYFUS STRATEGIC INCOME
386	IM-02	DREYFUS	794280	DREYFUS STRATEGIC INVESTING
387	IM-02	DREYFUS	855887	DREYFUS STRATEGIC MUNICIPAL BOND FUND INC
388	IM-02	DREYFUS	818972	DREYFUS STRATEGIC MUNICIPALS INC
389	IM-02	DREYFUS	794387	DREYFUS STRATEGIC WORLD INCOME
390	IM-02	DREYFUS	794386	DREYFUS STRATEGIC WORLD INVESTING L P
391	IM-02	DREYFUS	820707	DREYFUS STRATEGIC WORLD REVENUES L P
392	IM-02	DREYFUS	740123	DREYFUS TAX EXEMPT CASH MANAGEMENT
393	IM-02	DREYFUS	030167	DREYFUS THIRD CENTURY FUND INC
394	IM-02	DREYFUS	796251	DREYFUS TREASURY CASH MANAGEMENT
395	IM-02	DREYFUS	843781	DREYFUS TREASURY PRIME CASH MANAGEMENT
396	IM-02	DREYFUS	880951	DREYFUS U S GOVERNMENT INCOME FUND
397	IM-02	DREYFUS	870783	DREYFUS U S GOVERNMENT MONEY FUND
398	IM-02	DREYFUS	813383	DREYFUS VARIABLE INVESTMENT FUND
399	IM-02	DREYFUS	890453	DREYFUS WILSHIRE TARGET FUNDS INC
400	IM-02	DREYFUS	846421	DREYFUS WORLDWIDE DOLLAR MONEY MARKET FUND INC
401	IM-02	DREYFUS	878947	FIRST PRAIRIE CASH MANAGEMENT
402	IM-02	DREYFUS	762126	FIRST PRAIRIE DIVERSIFIED ASSET FUND
403	IM-02	DREYFUS	885117	FIRST PRAIRIE GROWTH EQUITY FUND
404	IM-02	DREYFUS	763065	FIRST PRAIRIE MONEY MARKET FUND
405	IM-02	DREYFUS	826302	FIRST PRAIRIE TAX EXEMPT BOND FUND INC
406	IM-02	DREYFUS	762123	FIRST PRAIRIE TAX EXEMPT MONEY MARKET FUND
407	IM-02	DREYFUS	878951	FIRST PRAIRIE U S TREASURY SECURITIES CASH MANAGEMENT
408	IM-02	DREYFUS	831958	FN NETWORK TAX FREE MONEY MARKET FUND INC
409	IM-02	DREYFUS	318478	GENERAL AGGRESSIVE GROWTH FUND INC
410	IM-02	DREYFUS	854857	GENERAL CALIFORNIA MUNICIPAL BOND FUND INC /NY/
411	IM-02	DREYFUS	803951	GENERAL CALIFORNIA MUNICIPAL MONEY MARKET FUND
412	IM-02	DREYFUS	702172	GENERAL GOVERNMENT SECURITIES MONEY MARKET FUND INC
413	IM-02	DREYFUS	353560	GENERAL MONEY MARKET FUND INC
414	IM-02	DREYFUS	357063	GENERAL MUNICIPAL BOND FUND INC
415	IM-02	DREYFUS	703153	GENERAL MUNICIPAL MONEY MARKET FUND INC
416	IM-02	DREYFUS	750002	GENERAL NEW YORK MUNICIPAL BOND FUND INC
417	IM-02	DREYFUS	857114	PEOPLES INDEX FUND INC
418	IM-02	DREYFUS	797925	PREMIER CALIFORNIA MUNICIPAL BOND FUND
419	IM-02	DREYFUS	804171	PREMIER GNMA FUND
420	IM-02	DREYFUS	797072	PREMIER INCOME FUND
421	IM-02	DREYFUS	797923	PREMIER MUNICIPAL BOND FUND
422	IM-02	DREYFUS	797920	PREMIER NEW YORK MUNICIPAL BOND FUND
423	IM-02	DREYFUS	806176	PREMIER STATE MUNICIPAL BOND FUND
424	IM-02	FIDELITY	703154	DAILY MONEY FUND
425	IM-02	FIDELITY	028540	DAILY MONEY FUND/MA/
426	IM-02	FIDELITY	704207	DAILY TAX EXEMPT MONEY FUND /DE/
427	IM-02	FIDELITY	311884	FIDELITY BEACON STREET TRUST
428	IM-02	FIDELITY	722574	FIDELITY BROAD STREET TRUST
429	IM-02	FIDELITY	718891	FIDELITY CALIFORNIA MUNICIPAL TRUST
430	IM-02	FIDELITY	878662	FIDELITY CALIFORNIA MUNICIPAL TRUST II
431	IM-02	FIDELITY	275309	FIDELITY CAPITAL TRUST
432	IM-02	FIDELITY	806508	FIDELITY CASH FUND
433	IM-02	FIDELITY	278001	FIDELITY CASH RESERVES
434	IM-02	FIDELITY	354046	FIDELITY CHARLES STREET TRUST
435	IM-02	FIDELITY	205323	FIDELITY COMMONWEALTH TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
436	IM-02	FIDELITY	023355	FIDELITY CONGRESS STREET FUND
437	IM-02	FIDELITY	024238	FIDELITY CONTRAFUND
438	IM-02	FIDELITY	746264	FIDELITY CORPORATE TRUST
439	IM-02	FIDELITY	225323	FIDELITY COURT STREET TRUST
440	IM-02	FIDELITY	880709	FIDELITY COURT STREET TRUST II
441	IM-02	FIDELITY	035331	FIDELITY DESTINY PORTFOLIOS
442	IM-02	FIDELITY	812574	FIDELITY DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
443	IM-02	FIDELITY	035341	FIDELITY DEVONSHIRE TRUST
444	IM-02	FIDELITY	795422	FIDELITY DIVERSIFIED TRUST
445	IM-02	FIDELITY	320254	FIDELITY EXCHANGE FUND
446	IM-02	FIDELITY	708191	FIDELITY FINANCIAL TRUST
447	IM-02	FIDELITY	035315	FIDELITY FIXED INCOME TRUST
448	IM-02	FIDELITY	702533	FIDELITY FRANKLIN STREET TRUST
449	IM-02	FIDELITY	035348	FIDELITY FUND
450	IM-02	FIDELITY	276773	FIDELITY GOVERNMENT SECURITIES FUND
451	IM-02	FIDELITY	035353	FIDELITY INCOME FUND
452	IM-02	FIDELITY	751199	FIDELITY INCOME FUND /MA/
453	IM-02	FIDELITY	719451	FIDELITY INCOME TRUST
454	IM-02	FIDELITY	356173	FIDELITY INSTITUTIONAL CASH PORTFOLIOS
455	IM-02	FIDELITY	880195	FIDELITY INSTITUTIONAL INVESTORS TRUST
456	IM-02	FIDELITY	700859	FIDELITY INSTITUTIONAL TAX EXEMPT CASH PORTFOLIOS
457	IM-02	FIDELITY	819118	FIDELITY INSTITUTIONAL TRUST
458	IM-02	FIDELITY	803013	FIDELITY INVESTMENT SERIES
459	IM-02	FIDELITY	744822	FIDELITY INVESTMENT TRUST
460	IM-02	FIDELITY	215829	FIDELITY LIMITED TERM MUNICIPALS
461	IM-02	FIDELITY	061397	FIDELITY MAGELLAN FUND INC
462	IM-02	FIDELITY	357057	FIDELITY MASSACHUSETTS MUNICIPAL TRUST
463	IM-02	FIDELITY	276516	FIDELITY MONEY MARKET TRUST
464	IM-02	FIDELITY	707823	FIDELITY MT VERNON STREET TRUST
465	IM-02	FIDELITY	753315	FIDELITY MUNICIPAL BOND FUND/MA
466	IM-02	FIDELITY	035373	FIDELITY MUNICIPAL TRUST
467	IM-02	FIDELITY	880799	FIDELITY MUNICIPAL TRUST II
468	IM-02	FIDELITY	814231	FIDELITY NEW JERSEY TAX FREE PORTFOLIO L P
469	IM-02	FIDELITY	718581	FIDELITY NEW YORK MUNICIPAL TRUST
470	IM-02	FIDELITY	878663	FIDELITY NEW YORK MUNICIPAL TRUST II
471	IM-02	FIDELITY	720318	FIDELITY OLIVER STREET TRUST
472	IM-02	FIDELITY	035390	FIDELITY PREFERRED TRUST
473	IM-02	FIDELITY	081205	FIDELITY PURITAN TRUST
474	IM-02	FIDELITY	318013	FIDELITY QUALIFIED DIVIDEND FUND
475	IM-02	FIDELITY	754510	FIDELITY SECURITIES FUND
476	IM-02	FIDELITY	315700	FIDELITY SECURITIES TRUST
477	IM-02	FIDELITY	320351	FIDELITY SELECT PORTFOLIOS
478	IM-02	FIDELITY	729218	FIDELITY SPECIAL SITUATIONS FUND
479	IM-02	FIDELITY	812575	FIDELITY STERLING PERFORMANCE PORTFOLIO L P
480	IM-02	FIDELITY	225322	FIDELITY SUMMER STREET TRUST
481	IM-02	FIDELITY	035402	FIDELITY TREND FUND
482	IM-02	FIDELITY	312031	FIDELITY TRIAD FUND INC
483	IM-02	FIDELITY	814066	FIDELITY U S INVESTMENTS BOND FUND L P
484	IM-02	FIDELITY	814136	FIDELITY U S INVESTMENTS GOVERNMENT SECURITIES FUND L P
485	IM-02	FIDELITY	035330	FIDELITY UNION STREET TRUST
486	IM-02	FIDELITY	880797	FIDELITY UNION STREET TRUST II
487	IM-02	FIDELITY	812573	FIDELITY YEN PERFORMANCE PORTFOLIO L P
488	IM-02	FIDELITY	789865	FIDELITY ZERO COUPON BOND FUND
489	IM-02	FIDELITY	702980	FINANCIAL RESERVES FUND
490	IM-02	FIDELITY	702149	NORTH CAROLINA CASH MANAGEMENT TRUST
491	IM-02	FIDELITY	823535	SPARTAN U S TREASURY MONEY MARKET FUND
492	IM-02	FIDELITY	356494	VARIABLE INSURANCE PRODUCTS FUND
493	IM-02	FIDELITY	831016	VARIABLE INSURANCE PRODUCTS FUND II
494	IM-02	IDS	353968	IDS LIFE CAPITAL RESOURCE FUND INC
495	IM-02	IDS	764546	IDS LIFE MANAGED FUND INC
496	IM-02	IDS	353315	IDS LIFE MONEYSHARE FUND INC
497	IM-02	IDS	768845	IDS LIFE SERIES FUND INC
498	IM-02	IDS	353967	IDS LIFE SPECIAL INCOME FUND INC
499	IM-02	IDS	049706	IDS LIFE VARIABLE ANNUITY FUND A
500	IM-02	IDS	049707	IDS LIFE VARIABLE ANNUITY FUND B
501	IM-02	MERRILL LYNCH	817998	APEX MUNICIPAL FUND INC
502	IM-02	MERRILL LYNCH	717288	CBA MONEY FUND
503	IM-02	MERRILL LYNCH	315735	CMA ASSET TRUST
504	IM-02	MERRILL LYNCH	830630	CMA CALIFORNIA MUN MONEY FD OF CMA MULTI STAT MUN SERS TRUST
505	IM-02	MERRILL LYNCH	872081	CMA CONNECTICUT MUN MONEY FD OF CMA MULTI STATE MUN SER TRU
506	IM-02	MERRILL LYNCH	353480	CMA GOVERNMENT SECURITIES FUND
507	IM-02	MERRILL LYNCH	862958	CMA MASSACHUSETTS MUN MON FD OF CMA MULTI STATE MUN SERS TRU
508	IM-02	MERRILL LYNCH	872083	CMA MICHIGAN MUN MONEY FD OF CMA MULTI STATE MUN SERS TRUST
509	IM-02	MERRILL LYNCH	215457	CMA MONEY FUND
510	IM-02	MERRILL LYNCH	810598	CMA MULTI STATE MUNICIPAL SERIES TRUST
511	IM-02	MERRILL LYNCH	863034	CMA NEW JERSEY MUN MONEY FUND OF CMA MULTI STATE MUN SER TR
512	IM-02	MERRILL LYNCH	872082	CMA NORTH CAROLINA MUN MONEY FD OF CMA MULTI STA MUN SERS TR
513	IM-02	MERRILL LYNCH	872079	CMA OHIO MUNICIPAL MONEY FUND OF CMA MULTI STATE MUN SERS TR
514	IM-02	MERRILL LYNCH	863036	CMA PENNSYLVANIA MUN MONEY FD OF CMA MULTI STATE MUN SERS TR
515	IM-02	MERRILL LYNCH	320281	CMA TAX EXEMPT FUND/
516	IM-02	MERRILL LYNCH	791121	FALCON DIVERSIFIED HOLDINGS INC
517	IM-02	MERRILL LYNCH	278211	GOVERNMENT SECURITIES INCOME FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
518	IM-02	MERRILL LYNCH	889166	INCOME OPPORTUNITIES FUND 1999 INC
519	IM-02	MERRILL LYNCH	892565	INCOME OPPORTUNITIES FUND 2000 INC
520	IM-02	MERRILL LYNCH	855021	LMS MONEY FUND
521	IM-02	MERRILL LYNCH	876596	MERRILL LYNCH ARIZONA MUNICIPAL BOND FUND
522	IM-02	MERRILL LYNCH	216557	MERRILL LYNCH BASIC VALUE FUND INC
523	IM-02	MERRILL LYNCH	765199	MERRILL LYNCH CALIFORNIA MUNICIPAL SERIES TRUST/
524	IM-02	MERRILL LYNCH	110055	MERRILL LYNCH CAPITAL FUND INC
525	IM-02	MERRILL LYNCH	889301	MERRILL LYNCH CONSULTS INTERNATIONAL PORTFOLIO
526	IM-02	MERRILL LYNCH	276463	MERRILL LYNCH CORPORATE BOND FUND INC/NY
527	IM-02	MERRILL LYNCH	733258	MERRILL LYNCH CORPORATE DIVIDEND FUND INC
528	IM-02	MERRILL LYNCH	849402	MERRILL LYNCH DEVELOPING CAPITAL MARKETS FUND INC
529	IM-02	MERRILL LYNCH	884842	MERRILL LYNCH DRAGON FUND INC
530	IM-02	MERRILL LYNCH	225634	MERRILL LYNCH EQUI BOND I FUND INC
531	IM-02	MERRILL LYNCH	790525	MERRILL LYNCH EUROFUND
532	IM-02	MERRILL LYNCH	750406	MERRILL LYNCH FEDERAL SECURITIES TRUST
533	IM-02	MERRILL LYNCH	873611	MERRILL LYNCH FL MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER
534	IM-02	MERRILL LYNCH	730168	MERRILL LYNCH FUND FOR TOMORROW INC
535	IM-02	MERRILL LYNCH	887509	MERRILL LYNCH FUNDAMENTAL GROWTH FUND INC
536	IM-02	MERRILL LYNCH	814079	MERRILL LYNCH FUNDS FOR INSTITUTIONS SERIES
537	IM-02	MERRILL LYNCH	834237	MERRILL LYNCH GLOBAL ALLOCATION FUND INC
538	IM-02	MERRILL LYNCH	794220	MERRILL LYNCH GLOBAL BOND FUND FOR INVESTMENT & RETIREMENT
539	IM-02	MERRILL LYNCH	825306	MERRILL LYNCH GLOBAL CONVERTIBLE SECURITIES FUND INC
540	IM-02	MERRILL LYNCH	868452	MERRILL LYNCH GLOBAL UTILITY FUND INC
541	IM-02	MERRILL LYNCH	106810	MERRILL LYNCH GOVERNMENT FUND INC
542	IM-02	MERRILL LYNCH	807907	MERRILL LYNCH GROWTH FUND FOR INVESTMENT & RETIREMENT
543	IM-02	MERRILL LYNCH	709140	MERRILL LYNCH HEALTHCARE FUND INC
544	IM-02	MERRILL LYNCH	867189	MERRILL LYNCH HIGH INCOME MUNICIPAL BOND FUND INC
545	IM-02	MERRILL LYNCH	106811	MERRILL LYNCH INSTITUTIONAL FUND INC
546	IM-02	MERRILL LYNCH	820611	MERRILL LYNCH INSTITUTIONAL INDEX SERIES
547	IM-02	MERRILL LYNCH	801421	MERRILL LYNCH INSTITUTIONAL INTERMEDIATE FUND
548	IM-02	MERRILL LYNCH	725741	MERRILL LYNCH INSTITUTIONAL TAX EXEMPT FUND
549	IM-02	MERRILL LYNCH	741886	MERRILL LYNCH INTERNATIONAL HOLDINGS INC
550	IM-02	MERRILL LYNCH	873410	MERRILL LYNCH KECALP L P 1991
551	IM-02	MERRILL LYNCH	877151	MERRILL LYNCH LATIN AMERICA FUND INC
552	IM-02	MERRILL LYNCH	866089	MERRILL LYNCH MASSACHUSETTS MUNICIPAL BOND FUND
553	IM-02	MERRILL LYNCH	819627	MERRILL LYNCH MICHIGAN MUNICIPAL BOND FUND
554	IM-02	MERRILL LYNCH	883791	MERRILL LYNCH MINNESOTA LIMITED MATURITY MUNICIPAL BOND FUND
555	IM-02	MERRILL LYNCH	882337	MERRILL LYNCH MINNESOTA MUN BOND FD OF MERRILL LYNCH MULTI S
556	IM-02	MERRILL LYNCH	872478	MERRILL LYNCH MULTI STATE LTD MATURITY MUN SERIES TRUST
557	IM-02	MERRILL LYNCH	774013	MERRILL LYNCH MULTI STATE MUNICIPAL SERIES TRUST
558	IM-02	MERRILL LYNCH	225635	MERRILL LYNCH MUNICIPAL BOND FUND INC
559	IM-02	MERRILL LYNCH	799113	MERRILL LYNCH MUNICIPAL SERIES TRUST
560	IM-02	MERRILL LYNCH	766555	MERRILL LYNCH NATURAL RESOURCES TRUST
561	IM-02	MERRILL LYNCH	864995	MERRILL LYNCH NEW JERSEY MUNICIPAL BOND FUND
562	IM-02	MERRILL LYNCH	819629	MERRILL LYNCH OH MUN BOND FD OF MERRILL LYNCH MUL ST MUN SER
563	IM-02	MERRILL LYNCH	202741	MERRILL LYNCH PACIFIC FUND INC
564	IM-02	MERRILL LYNCH	819628	MERRILL LYNCH PENNSYLVANIA MUNICIPAL BOND FUND
565	IM-02	MERRILL LYNCH	701960	MERRILL LYNCH PHOENIX FUND INC
566	IM-02	MERRILL LYNCH	853911	MERRILL LYNCH PRIME FUND INC
567	IM-02	MERRILL LYNCH	065109	MERRILL LYNCH READY ASSETS TRUST
568	IM-02	MERRILL LYNCH	317198	MERRILL LYNCH READY ASSETS TRUST II
569	IM-02	MERRILL LYNCH	746637	MERRILL LYNCH RETIREMENT BENEFIT INVESTMENT PROG INC
570	IM-02	MERRILL LYNCH	786707	MERRILL LYNCH RETIREMENT INCOME FUND INC
571	IM-02	MERRILL LYNCH	356013	MERRILL LYNCH RETIREMENT SERIES TRUST
572	IM-02	MERRILL LYNCH	862681	MERRILL LYNCH SHORT TERM GLOBAL INCOME FUND INC
573	IM-02	MERRILL LYNCH	873610	MERRILL LYNCH SMALLER CO FUND INC
574	IM-02	MERRILL LYNCH	230382	MERRILL LYNCH SPECIAL VALUE FUND INC
575	IM-02	MERRILL LYNCH	814507	MERRILL LYNCH STRATEGIC DIVIDEND FUND
576	IM-02	MERRILL LYNCH	878972	MERRILL LYNCH TECHNOLOGY FUND INC
577	IM-02	MERRILL LYNCH	874760	MERRILL LYNCH TEXAS MUNICIPAL BOND FUND
578	IM-02	MERRILL LYNCH	869663	MERRILL LYNCH U S TREASURY MONEY FUND
579	IM-02	MERRILL LYNCH	704957	MERRILL LYNCH USA GOVERNMENT RESERVES
580	IM-02	MERRILL LYNCH	835620	MERRILL LYNCH WORLD INCOME FUND INC
581	IM-02	MERRILL LYNCH	891183	ML OF NEW YORK VARIABLE LIFE SEPARATE ACCOUNT II
582	IM-02	MERRILL LYNCH	837227	ML OKLAHOMA VENTURE PARTNERS LIMITED PARTNERSHIP
583	IM-02	MERRILL LYNCH	700607	ML VENTURE PARTNERS I L P /DE/
584	IM-02	MERRILL LYNCH	789538	ML VENTURE PARTNERS II LP
585	IM-02	MERRILL LYNCH	844172	MUNIENHANCED FUND INC
586	IM-02	MERRILL LYNCH	818436	MUNIINSURED FUND INC
587	IM-02	MERRILL LYNCH	835948	MUNIVEST FUND INC
588	IM-02	MERRILL LYNCH	888410	MUNIYIELD CALIFORNIA INSURED FUND II INC
589	IM-02	MERRILL LYNCH	887126	MUNIYIELD CALIFORNIA INSURED FUND INC
590	IM-02	MERRILL LYNCH	891188	MUNIYIELD FLORIDA INSURED FUND /NJ/
591	IM-02	MERRILL LYNCH	891189	MUNIYIELD INSURED FUND II INC
592	IM-02	MERRILL LYNCH	890393	MUNIYIELD MICHIGAN INSURED FUND INC
593	IM-02	MERRILL LYNCH	884216	MUNIYIELD NEW JERSEY FUND INC
594	IM-02	MERRILL LYNCH	891037	MUNIYIELD NEW JERSEY INSURED FUND INC
595	IM-02	MERRILL LYNCH	887535	MUNIYIELD NEW YORK INSURED FUND II INC
596	IM-02	MERRILL LYNCH	891038	MUNIYIELD PENNSYLVANIA FUND
597	IM-02	MERRILL LYNCH	887394	MUNIYIELD QUALITY FUND II INC
598	IM-02	MERRILL LYNCH	890196	MUNIYIELD QUALITY FUND INC
599	IM-02	MERRILL LYNCH	857066	TAURUS MUNICALIFORNIA HOLDINGS INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
600	IM–02	MERRILL LYNCH	857099	TAURUS MUNINEWYORK HOLDINGS INC
601	IM–02	MFS	745288	GOVERNMENT SECURITIES VARIABLE ACCOUNT /MA/
602	IM–02	MFS	827121	MANAGED SECTORS VARIABLE ACCOUNT
603	IM–02	MFS	719269	MFS SUN LIFE SERIES TRUST
604	IM–02	MFS	879808	MFS UTILITIES FUND
605	IM–02	MFS	095324	SUN GROWTH VARIABLE ANNUITY FUND INC
606	IM–02	MFS	827119	TOTAL RETURN VARIABLE ACCOUNT
607	IM–02	OPPENHEIMER	833331	ADVANCE AMERICA FUNDS INC/CO/
608	IM–02	OPPENHEIMER	811267	CENTENNIAL AMERICA FUND L P
609	IM–02	OPPENHEIMER	854437	CENTENNIAL CALIFORNIA TAX EXEMPT TRUST
610	IM–02	OPPENHEIMER	858798	CENTENNIAL CONNECTICUT TAX EXEMPT TRUST
611	IM–02	OPPENHEIMER	355471	CENTENNIAL GOVERNMENT TRUST
612	IM–02	OPPENHEIMER	357247	CENTENNIAL GOVERNMENT TRUST /CO/
613	IM–02	OPPENHEIMER	312538	CENTENNIAL MONEY MARKET TRUST
614	IM–02	OPPENHEIMER	837278	CENTENNIAL NEW YORK TAX EXEMPT TRUST
615	IM–02	OPPENHEIMER	319880	CENTENNIAL TAX EXEMPT TRUST /CO/
616	IM–02	OPPENHEIMER	045129	DAILY CASH ACCUMULATION FUND INC
617	IM–02	OPPENHEIMER	823483	MAIN STREET FUNDS INC
618	IM–02	OPPENHEIMER	820090	NEW YORK TAX EXEMPT INCOME FUND INC
619	IM–02	OPPENHEIMER	729968	OPPENHEIMER ASSET ALLOCATION FUND
620	IM–02	OPPENHEIMER	795737	OPPENHEIMER BLUE CHIP FUND
621	IM–02	OPPENHEIMER	837441	OPPENHEIMER CALIFORNIA TAX EXEMPT FUND
622	IM–02	OPPENHEIMER	836423	OPPENHEIMER CASH RESERVES/CO/
623	IM–02	OPPENHEIMER	820120	OPPENHEIMER CHAMPION HIGH YIELD FUND
624	IM–02	OPPENHEIMER	276302	OPPENHEIMER DIRECTORS FUND
625	IM–02	OPPENHEIMER	777547	OPPENHEIMER DISCOVERY FUND
626	IM–02	OPPENHEIMER	045156	OPPENHEIMER EQUITY INCOME FUND INC
627	IM–02	OPPENHEIMER	074661	OPPENHEIMER FUND
628	IM–02	OPPENHEIMER	824610	OPPENHEIMER GLOBAL BIO TECH FUND
629	IM–02	OPPENHEIMER	857636	OPPENHEIMER GLOBAL ENVIRONMENT FUND
630	IM–02	OPPENHEIMER	074658	OPPENHEIMER GLOBAL FUND
631	IM–02	OPPENHEIMER	861457	OPPENHEIMER GLOBAL GROWTH & INCOME FUND
632	IM–02	OPPENHEIMER	795640	OPPENHEIMER GNMA FUND
633	IM–02	OPPENHEIMER	716836	OPPENHEIMER GOLD & SPECIAL MINERALS FUND
634	IM–02	OPPENHEIMER	788303	OPPENHEIMER GOVERNMENT SECURITIES FUND
635	IM–02	OPPENHEIMER	276195	OPPENHEIMER HIGH YIELD FUND
636	IM–02	OPPENHEIMER	701265	OPPENHEIMER INTEGRITY FUNDS
637	IM–02	OPPENHEIMER	074673	OPPENHEIMER MONEY MARKET FUND INC
638	IM–02	OPPENHEIMER	841057	OPPENHEIMER MULTI GOVERNMENT TRUST
639	IM–02	OPPENHEIMER	829801	OPPENHEIMER MULTI SECTOR INCOME TRUST
640	IM–02	OPPENHEIMER	748009	OPPENHEIMER NEW YORK TAX EXEMPT FUND
641	IM–02	OPPENHEIMER	763539	OPPENHEIMER NINETY TEN FUND
642	IM–02	OPPENHEIMER	853593	OPPENHEIMER PENNSYLVANIA TAX EXEMPT FUND
643	IM–02	OPPENHEIMER	216781	OPPENHEIMER PREMIUM INCOME FUND
644	IM–02	OPPENHEIMER	707607	OPPENHEIMER REGENCY FUND
645	IM–02	OPPENHEIMER	074676	OPPENHEIMER SPECIAL FUND INC
646	IM–02	OPPENHEIMER	886921	OPPENHEIMER STRATEGIC INCOME & GROWTH FUND
647	IM–02	OPPENHEIMER	850134	OPPENHEIMER STRATEGIC INCOME FUND
648	IM–02	OPPENHEIMER	880848	OPPENHEIMER STRATEGIC INVESTMENT GRADE BOND FUND
649	IM–02	OPPENHEIMER	883341	OPPENHEIMER STRATEGIC SHORT TERM INCOME FUND
650	IM–02	OPPENHEIMER	319767	OPPENHEIMER TARGET FUND
651	IM–02	OPPENHEIMER	799102	OPPENHEIMER TAX EXEMPT BOND FUND
652	IM–02	OPPENHEIMER	836424	OPPENHEIMER TAX EXEMPT CASH RESERVES
653	IM–02	OPPENHEIMER	275857	OPPENHEIMER TAX FREE BOND FUND
654	IM–02	OPPENHEIMER	074679	OPPENHEIMER TIME FUND INC
655	IM–02	OPPENHEIMER	045147	OPPENHEIMER TOTAL RETURN FUND INC
656	IM–02	OPPENHEIMER	701382	OPPENHEIMER U S GOVERNMENT TRUST
657	IM–02	OPPENHEIMER	752737	OPPENHEIMER VARIABLE ACCOUNT FUNDS
658	IM–02	PRUDENTIAL	355349	COMMAND GOVERNMENT FUND
659	IM–02	PRUDENTIAL	355347	COMMAND MONEY FUND
660	IM–02	PRUDENTIAL	355348	COMMAND TAX FREE FUND
661	IM–02	PRUDENTIAL	820675	FIRST IBERIAN FUND INC
662	IM–02	PRUDENTIAL	813339	GLOBAL GOVERNMENT PLUS FUND INC
663	IM–02	PRUDENTIAL	843091	GLOBAL UTILITY FUND INC
664	IM–02	PRUDENTIAL	793159	GLOBAL YIELD FUND INC
665	IM–02	PRUDENTIAL	820537	HIGH YIELD INCOME FUND INC
666	IM–02	PRUDENTIAL	885569	PRUDENTIAL ADJUSTABLE RATE SECURITIES FUND INC
667	IM–02	PRUDENTIAL	728343	PRUDENTIAL BACHE CORPORATE DIVIDEND FUND INC
668	IM–02	PRUDENTIAL	819189	PRUDENTIAL BACHE GLOBAL GENESIS FUND INC
669	IM–02	PRUDENTIAL	778364	PRUDENTIAL BACHE GOVERNMENT PLUS FUND
670	IM–02	PRUDENTIAL	717819	PRUDENTIAL BACHE GOVERNMENT PLUS FUND INC
671	IM–02	PRUDENTIAL	318531	PRUDENTIAL BACHE GROWTH OPPORTUNITY FUND INC /NY
672	IM–02	PRUDENTIAL	856715	PRUDENTIAL BACHE SPECIAL MONEY MARKET FUND
673	IM–02	PRUDENTIAL	848445	PRUDENTIAL BACHE SPECIAL SITUATIONS FUND LP
674	IM–02	PRUDENTIAL	826596	PRUDENTIAL BACHE STRATEGIC INCOME FUND INC /NY/
675	IM–02	PRUDENTIAL	746518	PRUDENTIAL CALIFORNIA MUNICIPAL FUND
676	IM–02	PRUDENTIAL	814129	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1987
677	IM–02	PRUDENTIAL	825206	PRUDENTIAL EMPLOYEES LIMITED PARTNERSHIP 1988
678	IM–02	PRUDENTIAL	769290	PRUDENTIAL EMPLOYEES LTD PARTNERSHIP 1986
679	IM–02	PRUDENTIAL	356683	PRUDENTIAL EQUITY FUND
680	IM–02	PRUDENTIAL	803191	PRUDENTIAL EQUITY INCOME FUND
681	IM–02	PRUDENTIAL	811444	PRUDENTIAL FLEXIFUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
682	IM–02	PRUDENTIAL	741350	PRUDENTIAL GLOBAL FUND INC
683	IM–02	PRUDENTIAL	816753	PRUDENTIAL GLOBAL NATURAL RESOURCES FUND
684	IM–02	PRUDENTIAL	700662	PRUDENTIAL GNMA FUND
685	IM–02	PRUDENTIAL	355605	PRUDENTIAL GOVERNMENT SECURITIES TRUST
686	IM–02	PRUDENTIAL	717342	PRUDENTIAL GROWTH FUND INC
687	IM–02	PRUDENTIAL	278187	PRUDENTIAL HIGH YIELD FUND
688	IM–02	PRUDENTIAL	317326	PRUDENTIAL INCOMEVERTIBLE R FUND INC
689	IM–02	PRUDENTIAL	887991	PRUDENTIAL INSTITUTIONAL FUND
690	IM–02	PRUDENTIAL	822337	PRUDENTIAL INSTITUTIONAL LIQUIDITY PORTFOLIO INC
691	IM–02	PRUDENTIAL	831015	PRUDENTIAL INTERMEDIATE GLOBAL INCOME FUND INC
692	IM–02	PRUDENTIAL	067590	PRUDENTIAL MONEYMART ASSETS
693	IM–02	PRUDENTIAL	860916	PRUDENTIAL MULTI SECTOR FUND INC
694	IM–02	PRUDENTIAL	807394	PRUDENTIAL MUNICIPAL BOND FUND
695	IM–02	PRUDENTIAL	746382	PRUDENTIAL MUNICIPAL SERIES FUND
696	IM–02	PRUDENTIAL	314612	PRUDENTIAL NATIONAL MUNICIPALS FUND
697	IM–02	PRUDENTIAL	878535	PRUDENTIAL PACIFIC GROWTH FUND INC
698	IM–02	PRUDENTIAL	711175	PRUDENTIAL SERIES FUND INC
699	IM–02	PRUDENTIAL	861002	PRUDENTIAL SHORT TERM GLOBAL INCOME FUND INC
700	IM–02	PRUDENTIAL	834126	PRUDENTIAL STRUCTURED MATURITY FUND
701	IM–02	PRUDENTIAL	311561	PRUDENTIAL TAX FREE MONEY FUND
702	IM–02	PRUDENTIAL	702168	PRUDENTIAL TOTAL RETURN FUND
703	IM–02	PRUDENTIAL	782409	PRUDENTIAL U S GOVERNMENT FUND
704	IM–02	PRUDENTIAL	779271	PRUDENTIAL UNIT TRUSTS
705	IM–02	PRUDENTIAL	352665	PRUDENTIAL UTILITY FUND
706	IM–02	PUTNAM	822671	PUTNAM CAPITAL MANAGER TRUST /MA/
707	IM–02	SHEARSON	825201	ADVISORS FUND L P
708	IM–02	SHEARSON	700687	AMERICAN EXPRESS FUNDS /MA/
709	IM–02	SHEARSON	825064	AMERICAN EXPRESS FUNDS/NY
710	IM–02	SHEARSON	315736	AMERICAN EXPRESS GOVERNMENT & AGENCIES FUND
711	IM–02	SHEARSON	775686	AMERICAN EXPRESS R CALIFORNIA MUNICIPAL MONEY MARKET FUND
712	IM–02	SHEARSON	775685	AMERICAN EXPRESS R NEW YORK MUNICIPAL MONEY MARKET FUND
713	IM–02	SHEARSON	887210	BJB GLOBAL INCOME FUND
714	IM–02	SHEARSON	833154	BOSTON CO INVESTMENT SERIES
715	IM–02	SHEARSON	717341	BOSTON CO TAX FREE MUNICIPAL FUNDS
716	IM–02	SHEARSON	053808	BOSTON COMPANY FUND
717	IM–02	SHEARSON	833377	BOSTON COMPANY INDEX & BLUE CHIP TRUST
718	IM–02	SHEARSON	820265	CANADIAN DOLLAR PERFORMANCE PORTFOLIO LP
719	IM–02	SHEARSON	821466	CIM HIGH YIELD SECURITIES
720	IM–02	SHEARSON	820266	DEUTSCHE MARK PERFORMANCE PORTFOLIO L P
721	IM–02	SHEARSON	356473	HUTTON AMA CASH FUND INC
722	IM–02	SHEARSON	710191	HUTTON CALIFORNIA MUNICIPAL FUND INC
723	IM–02	SHEARSON	201392	HUTTON CASH RESERVE MANAGEMENT INC
724	IM–02	SHEARSON	701640	HUTTON GOVERNMENT FUND INC
725	IM–02	SHEARSON	710180	HUTTON NATIONAL MUNICIPAL FUND INC
726	IM–02	SHEARSON	710195	HUTTON NEW YORK MUNICIPAL FUND INC
727	IM–02	SHEARSON	823482	LEHMAN MANAGEMENT SELECT INVESTMENT FUNDS INC
728	IM–02	SHEARSON	820258	MANAGED CURRENCY PORTFOLIO L P
729	IM–02	SHEARSON	895523	MANAGED HIGH YIELD PORTFOLIO INC
730	IM–02	SHEARSON	890068	MANAGED MUNICIPALS PORTFOLIO II INC
731	IM–02	SHEARSON	886043	MANAGED MUNICIPALS PORTFOLIO INC
732	IM–02	SHEARSON	820264	POUND STERLING PERFORMANCE PORTFOLIO LP
733	IM–02	SHEARSON	882071	PREFERRED INCOME OPPORTUNITY FUND INC
734	IM–02	SHEARSON	704808	SHEARSON DAILY TAX-FREE DIVIDEND INC
735	IM–02	SHEARSON	354734	SHEARSON FMA CASH FUND
736	IM–02	SHEARSON	354736	SHEARSON FMA GOVERNMENT FUND
737	IM–02	SHEARSON	354735	SHEARSON FMA MUNICIPAL FUND
738	IM–02	SHEARSON	857618	SHEARSON LEHMAN BROTHERS 1990S FUND
739	IM–02	SHEARSON	887428	SHEARSON LEHMAN BROTHERS ADJUSTABLE RATE GOVT INCOME FUND
740	IM–02	SHEARSON	720506	SHEARSON LEHMAN BROTHERS AGGRESSIVE GROWTH FUND INC
741	IM–02	SHEARSON	089558	SHEARSON LEHMAN BROTHERS APPRECIATION FUND INC
742	IM–02	SHEARSON	811706	SHEARSON LEHMAN BROTHERS ARIZONA MUNICIPALS FUND INC
743	IM–02	SHEARSON	740871	SHEARSON LEHMAN BROTHERS CALIFORNIA MUNICIPALS FUND INC
744	IM–02	SHEARSON	764042	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS - 85
745	IM–02	SHEARSON	788663	SHEARSON LEHMAN BROTHERS CAPITAL PARTNERS I
746	IM–02	SHEARSON	787514	SHEARSON LEHMAN BROTHERS EQUITY FUND
747	IM–02	SHEARSON	891167	SHEARSON LEHMAN BROTHERS FLORIDA MUNICIPALS FUND
748	IM–02	SHEARSON	351934	SHEARSON LEHMAN BROTHERS FUNDAMENTAL VALUE FUND INC
749	IM–02	SHEARSON	740799	SHEARSON LEHMAN BROTHERS GLOBAL OPPORTUNITIES FUND
750	IM–02	SHEARSON	314855	SHEARSON LEHMAN BROTHERS HIGH YIELD FUND INC
751	IM–02	SHEARSON	764624	SHEARSON LEHMAN BROTHERS INCOME FUNDS
752	IM–02	SHEARSON	880366	SHEARSON LEHMAN BROTHERS INCOME TRUST
753	IM–02	SHEARSON	748826	SHEARSON LEHMAN BROTHERS MANAGED GOVERNMENTS FUND INC
754	IM–02	SHEARSON	319460	SHEARSON LEHMAN BROTHERS MANAGED MUNICIPALS FUND INC
755	IM–02	SHEARSON	809846	SHEARSON LEHMAN BROTHERS MASSACHUSETTS MUNICIPALS FUND
756	IM–02	SHEARSON	806092	SHEARSON LEHMAN BROTHERS MULTIPLE OPPORTUNITIES PORTFOLIO LP
757	IM–02	SHEARSON	825629	SHEARSON LEHMAN BROTHERS NEW JERSEY MUNICIPALS FUND INC
758	IM–02	SHEARSON	730047	SHEARSON LEHMAN BROTHERS NEW YORK MUNICIPALS FUND INC
759	IM–02	SHEARSON	797480	SHEARSON LEHMAN BROTHERS PRECIOUS METALS & MINERALS FUND INC
760	IM–02	SHEARSON	841489	SHEARSON LEHMAN BROTHERS PRINCIPAL RETURN FUND
761	IM–02	SHEARSON	861872	SHEARSON LEHMAN BROTHERS SHORT TERM WORLD INCOME FUND
762	IM–02	SHEARSON	824196	SHEARSON LEHMAN BROTHERS SMALL CAPITALIZATION FUND
763	IM–02	SHEARSON	721648	SHEARSON LEHMAN BROTHERS TELECOMMUNICATIONS TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
764	IM-02	SHEARSON	869798	SHEARSON LEHMAN BROTHERS WORLDWIDE PRIME ASSETS FUND
765	IM-02	SHEARSON	310591	SHEARSON LEHMAN DAILY DIVIDEND INC
766	IM-02	SHEARSON	888954	SHEARSON LEHMAN MANAGED GOVERNMENTS INC
767	IM-02	SHEARSON	792824	SHEARSON LEHMAN SERIES FUND
768	IM-02	SHEARSON	874835	SHEARSON SERIES FUND
769	IM-02	SHEARSON	355764	SHEARSON VIP FUND
770	IM-02	SHEARSON	355747	SLH INVESTMENT PORTFOLIOS INC
771	IM-02	SHEARSON	875186	TRUST FOR TRAK INVESTMENTS
772	IM-02	SHEARSON	820267	YEN PERFORMANCE PORTFOLIO L P
773	IM-02	VANGUARD	884381	GLENMEDE PORTFOLIOS
774	IM-02	VANGUARD	715144	MANN HORACE BALANCED FUND INC
775	IM-02	VANGUARD	062009	MANN HORACE GROWTH FUND INC
776	IM-02	VANGUARD	715145	MANN HORACE INCOME FUND INC
777	IM-02	VANGUARD	715143	MANN HORACE SHORT TERM INVESTMENT FUND INC
778	IM-03	ALLIANCE	816754	ACM GOVERNMENT INCOME FUND INC
779	IM-03	ALLIANCE	834933	ACM GOVERNMENT OPPORTUNITY FUND INC
780	IM-03	ALLIANCE	825550	ACM GOVERNMENT SECURITIES FUND INC
781	IM-03	ALLIANCE	830624	ACM GOVERNMENT SPECTRUM FUND INC /NY/
782	IM-03	ALLIANCE	862021	ACM INSTITUTIONAL RESERVES INC
783	IM-03	ALLIANCE	838133	ACM MANAGED INCOME FUND INC /NY/
784	IM-03	ALLIANCE	857540	ACM MANAGED MULTI MARKET TRUST INC
785	IM-03	ALLIANCE	069752	ALLIANCE BALANCED SHARES INC
786	IM-03	ALLIANCE	808276	ALLIANCE BOND FUND HIGH YIELD PORTFOLIO
787	IM-03	ALLIANCE	003794	ALLIANCE BOND FUND INC
788	IM-03	ALLIANCE	808263	ALLIANCE BOND FUND U S GOVERNMENT PORTFOLIO
789	IM-03	ALLIANCE	275017	ALLIANCE CAPITAL RESERVES
790	IM-03	ALLIANCE	779811	ALLIANCE CONVERTIBLE FUND
791	IM-03	ALLIANCE	756794	ALLIANCE COUNTERPOINT FUND
792	IM-03	ALLIANCE	019614	ALLIANCE FUND INC
793	IM-03	ALLIANCE	861100	ALLIANCE GLOBAL ENVIRONMENT FUND INC
794	IM-03	ALLIANCE	773868	ALLIANCE GLOBAL FUND
795	IM-03	ALLIANCE	095669	ALLIANCE GLOBAL SMALL CAP FUND INC
796	IM-03	ALLIANCE	278042	ALLIANCE GOVERNMENT RESERVES INC
797	IM-03	ALLIANCE	029292	ALLIANCE GROWTH & INCOME FUND INC
798	IM-03	ALLIANCE	350182	ALLIANCE INTERNATIONAL FUND
799	IM-03	ALLIANCE	725919	ALLIANCE MORTGAGE SECURITIES INCOME FUND INC
800	IM-03	ALLIANCE	885983	ALLIANCE MORTGAGE STRATEGY TRUST INC
801	IM-03	ALLIANCE	877894	ALLIANCE MULTI MARKET INCOME & GROWTH TRUST INC
802	IM-03	ALLIANCE	869461	ALLIANCE MULTI MARKET INCOME TRUST INC
803	IM-03	ALLIANCE	873067	ALLIANCE MULTI MARKET STRATEGY TRUST INC
804	IM-03	ALLIANCE	798737	ALLIANCE MUNICIPAL INCOME FUND INC
805	IM-03	ALLIANCE	707857	ALLIANCE MUNICIPAL TRUST
806	IM-03	ALLIANCE	859605	ALLIANCE NEW EUROPE FUND INC
807	IM-03	ALLIANCE	883676	ALLIANCE NORTH AMERICAN GOVERNMENT INCOME TRU INC
808	IM-03	ALLIANCE	889508	ALLIANCE PREMIER GROWTH FUND INC
809	IM-03	ALLIANCE	081443	ALLIANCE QUASAR FUND INC
810	IM-03	ALLIANCE	846711	ALLIANCE SHORT TERM MULTI MARKET TRUST INC
811	IM-03	ALLIANCE	808294	ALLIANCE TAX EXEMPT RESERVES GENERAL PORTFOLIO
812	IM-03	ALLIANCE	350181	ALLIANCE TECHNOLOGY FUND INC
813	IM-03	ALLIANCE	825316	ALLIANCE VARIABLE PRODUCTS SERIES FUND INC
814	IM-03	ALLIANCE	890881	ALLIANCE WORLD DOLLAR GOVERNMENT FUND INC
815	IM-03	ALLIANCE	869406	ALLIANCE WORLD INCOME TRUST INC
816	IM-03	ALLIANCE	843615	AUSTRIA FUND INC
817	IM-03	ALLIANCE	035429	FIDUCIARY MANAGEMENT ASSOCIATES
818	IM-03	ALLIANCE	835697	FINLAND FUND INC
819	IM-03	ALLIANCE	856073	GREECE FUND INC
820	IM-03	ALLIANCE	881304	KOREAN INVESTMENT FUND INC
821	IM-03	ALLIANCE	818105	SPAIN FUND INC
822	IM-03	AMERICAN CAPITAL	005094	AMERICAN CAPITAL BOND FUND INC
823	IM-03	AMERICAN CAPITAL	205193	AMERICAN CAPITAL COMSTOCK FUND INC
824	IM-03	AMERICAN CAPITAL	783989	AMERICAN CAPITAL COMSTOCK FUND INC ET AL
825	IM-03	AMERICAN CAPITAL	005099	AMERICAN CAPITAL CONVERTIBLE SECURITIES INC /TX
826	IM-03	AMERICAN CAPITAL	109488	AMERICAN CAPITAL CORPORATE BOND FUND INC
827	IM-03	AMERICAN CAPITAL	005115	AMERICAN CAPITAL EMERGING GROWTH FUND INC
828	IM-03	AMERICAN CAPITAL	033032	AMERICAN CAPITAL ENTERPRISE FUND INC
829	IM-03	AMERICAN CAPITAL	080832	AMERICAN CAPITAL EQUITY INCOME FUND INC
830	IM-03	AMERICAN CAPITAL	005100	AMERICAN CAPITAL EXCHANGE FUND
831	IM-03	AMERICAN CAPITAL	783743	AMERICAN CAPITAL FEDERAL MORTGAGE TRUST
832	IM-03	AMERICAN CAPITAL	723109	AMERICAN CAPITAL FUND INC
833	IM-03	AMERICAN CAPITAL	744376	AMERICAN CAPITAL GOVERNMENT SECURITIES INC
834	IM-03	AMERICAN CAPITAL	865441	AMERICAN CAPITAL GOVERNMENT TARGET SERIES
835	IM-03	AMERICAN CAPITAL	039451	AMERICAN CAPITAL GROWTH & INCOME FUND INC
836	IM-03	AMERICAN CAPITAL	005101	AMERICAN CAPITAL GROWTH FUND INC
837	IM-03	AMERICAN CAPITAL	045507	AMERICAN CAPITAL HARBOR FUND INC
838	IM-03	AMERICAN CAPITAL	276242	AMERICAN CAPITAL HIGH YIELD INVESTMENTS INC
839	IM-03	AMERICAN CAPITAL	820026	AMERICAN CAPITAL INCOME TRUST
840	IM-03	AMERICAN CAPITAL	201085	AMERICAN CAPITAL MUNICIPAL BOND FUND INC
841	IM-03	AMERICAN CAPITAL	201084	AMERICAN CAPITAL MUNICIPAL BOND FUND INC /OLD
842	IM-03	AMERICAN CAPITAL	726292	AMERICAN CAPITAL OVER THE COUNTER SECURITIES INC
843	IM-03	AMERICAN CAPITAL	075368	AMERICAN CAPITAL PACE FUND INC
844	IM-03	AMERICAN CAPITAL	005114	AMERICAN CAPITAL RESERVE FUND INC
845	IM-03	AMERICAN CAPITAL	783856	AMERICAN CAPITAL TAX EXEMPT TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
846	IM–03	AMERICAN CAPITAL	880854	AMERICAN CAPITAL TEXAS MUNICIPAL SECURITIES INC
847	IM–03	AMERICAN CAPITAL	889521	AMERICAN CAPITAL U S GOVERNMENT TRUST FOR INCOME
848	IM–03	AMERICAN CAPITAL	819677	AMERICAN CAPITAL WORLD INVESTMENT SERIES INC
849	IM–03	AMERICAN CAPITAL	869760	AMERICAN CAPITAL WORLD PORTFOLIO SERIES INC
850	IM–03	CAPTL RESEARCH	004405	AMCAP FUND INC
851	IM–03	CAPTL RESEARCH	004568	AMERICAN BALANCED FUND INC
852	IM–03	CAPTL RESEARCH	792953	AMERICAN FUNDS TAX EXEMPT SERIES I
853	IM–03	CAPTL RESEARCH	794389	AMERICAN FUNDS TAX EXEMPT SERIES II /CA
854	IM–03	CAPTL RESEARCH	823620	AMERICAN HIGH INCOME TRUST
855	IM–03	CAPTL RESEARCH	808072	AMERICAN LIFE ANNUITY SERIES
856	IM–03	CAPTL RESEARCH	005506	AMERICAN MUTUAL FUND INC
857	IM–03	CAPTL RESEARCH	814150	ANCHOR PATHWAY FUND
858	IM–03	CAPTL RESEARCH	013075	BOND FUND OF AMERICA INC
859	IM–03	CAPTL RESEARCH	013083	BOND PORTFOLIO FOR ENDOWMENTS INC
860	IM–03	CAPTL RESEARCH	811968	CAPITAL INCOME BUILDER INC
861	IM–03	CAPTL RESEARCH	812303	CAPITAL WORLD BOND FUND INC
862	IM–03	CAPTL RESEARCH	018109	CASH MANAGEMENT TRUST OF AMERICA
863	IM–03	CAPTL RESEARCH	032859	ENDOWMENTS INC
864	IM–03	CAPTL RESEARCH	719603	EUROPACIFIC GROWTH FUND
865	IM–03	CAPTL RESEARCH	039473	FUNDAMENTAL INVESTORS INC
866	IM–03	CAPTL RESEARCH	044201	GROWTH FUND OF AMERICA INC
867	IM–03	CAPTL RESEARCH	050013	INCOME FUND OF AMERICA INC
868	IM–03	CAPTL RESEARCH	826813	INTERMEDIATE BOND FUND OF AMERICA
869	IM–03	CAPTL RESEARCH	051931	INVESTMENT CO OF AMERICA
870	IM–03	CAPTL RESEARCH	719608	NEW ECONOMY FUND
871	IM–03	CAPTL RESEARCH	071516	NEW PERSPECTIVE FUND INC
872	IM–03	CAPTL RESEARCH	846944	NEW WORLD INVESTMENT FUND
873	IM–03	CAPTL RESEARCH	858744	SMALLCAP WORLD FUND INC
874	IM–03	CAPTL RESEARCH	050142	TAX EXEMPT BOND FUND OF AMERICA INC
875	IM–03	CAPTL RESEARCH	845376	TAX EXEMPT MONEY FUND OF AMERICA
876	IM–03	CAPTL RESEARCH	870827	U S TREASURY MONEY FUND OF AMERICA
877	IM–03	CAPTL RESEARCH	104865	WASHINGTON MUTUAL INVESTORS FUND INC
878	IM–03	COLONIAL	763780	COLONIAL ADVANCED STRATEGIES GOLD TRUST
879	IM–03	COLONIAL	787622	COLONIAL CALIFORNIA TAX EXEMPT TRUST
880	IM–03	COLONIAL	351488	COLONIAL CORPORATE CASH TRUST I
881	IM–03	COLONIAL	736187	COLONIAL CORPORATE CASH TRUST II
882	IM–03	COLONIAL	021844	COLONIAL FUND /MA/
883	IM–03	COLONIAL	731809	COLONIAL GOVERNMENT SECURITIES PLUS TRUST
884	IM–03	COLONIAL	821477	COLONIAL HANCOCK LIBERTY TRUST
885	IM–03	COLONIAL	845606	COLONIAL HIGH INCOME MUNICIPAL TRUST
886	IM–03	COLONIAL	021851	COLONIAL INCOME TRUST
887	IM–03	COLONIAL	853770	COLONIAL INTERMARKET INCOME TRUST I
888	IM–03	COLONIAL	833021	COLONIAL INTERMEDIATE HIGH INCOME FUND
889	IM–03	COLONIAL	793028	COLONIAL INTERNATIONAL EQUITY INDEX TRUST
890	IM–03	COLONIAL	847411	COLONIAL INVESTMENT GRADE MUNICIPAL TRUST
891	IM–03	COLONIAL	798834	COLONIAL MICHIGAN TAX EXEMPT TRUST
892	IM–03	COLONIAL	798914	COLONIAL MINNESOTA TAX EXEMPT TRUST
893	IM–03	COLONIAL	809844	COLONIAL MUNICIPAL INCOME TRUST
894	IM–03	COLONIAL	798835	COLONIAL NEW YORK TAX EXEMPT TRUST
895	IM–03	COLONIAL	798913	COLONIAL OHIO TAX EXEMPT TRUST
896	IM–03	COLONIAL	793008	COLONIAL SMALL STOCK INDEX TRUST
897	IM–03	COLONIAL	205181	COLONIAL STRATEGIC INCOME TRUST
898	IM–03	COLONIAL	813815	COLONIAL TAX EXEMPT MONEY MARKET TRUST
899	IM–03	COLONIAL	021832	COLONIAL TRUST I
900	IM–03	COLONIAL	315665	COLONIAL TRUST II
901	IM–03	COLONIAL	021847	COLONIAL TRUST III
902	IM–03	COLONIAL	276716	COLONIAL TRUST IV
903	IM–03	COLONIAL	810891	COLONIAL TRUST V
904	IM–03	COLONIAL	819800	COLONIAL U S GOVERNMENT TRUST
905	IM–03	COLONIAL	785780	COLONIAL UNITED STATES EQUITY INDEX TRUST
906	IM–03	COLONIAL	828805	COLONIAL VALUE INVESTING PORTFOLIOS EQUITY PORTFOLIO
907	IM–03	COLONIAL	817752	COLONIAL VALUE INVESTING PORTFOLIOS INCOME PORTFOLIO
908	IM–03	DB CAPITAL	808380	APOLLO INSTITUTIONAL INVESTMENTS INC
909	IM–03	DB CAPITAL	757118	ATLAS INSTITUTIONAL INVESTMENTS INC
910	IM–03	DB CAPITAL	860489	FUTURE GERMANY FUND INC
911	IM–03	DB CAPITAL	791718	GERMANY FUND INC
912	IM–03	DB CAPITAL	764043	HERCULES INSTITUTIONAL INVESTMENTS INC
913	IM–03	DB CAPITAL	793602	HERMES INSTITUTIONAL INVESTMENTS INC
914	IM–03	DB CAPITAL	757119	MERCURY INSTITUTIONAL INVESTMENTS INC
915	IM–03	DB CAPITAL	858706	NEW GERMANY FUND INC
916	IM–03	DB CAPITAL	765665	OLYMPUS INSTITUTIONAL INVESTMENTS INC
917	IM–03	DB CAPITAL	806581	ORION INSTITUTIONAL INVESTMENTS INC
918	IM–03	DB CAPITAL	751311	PEGASUS INSTITUTIONAL INVESTMENTS INC
919	IM–03	DB CAPITAL	755344	TAURUS INSTITUTIONAL INVESTMENTS INC
920	IM–03	DB CAPITAL	804170	TITAN INSTITUTIONAL INVESTMENTS INC
921	IM–03	DB CAPITAL	865480	WILSON BOND FUND
922	IM–03	DB CAPITAL	865478	WILSON EQUITY FUND
923	IM–03	EATON VANCE	017147	CAPITAL EXCHANGE FUND INC
924	IM–03	EATON VANCE	028221	DEPOSITORS FUND OF BOSTON INC
925	IM–03	EATON VANCE	029156	DIVERSIFICATION FUND INC
926	IM–03	EATON VANCE	031264	EATON VANCE CASH MANAGEMENT FUND
927	IM–03	EATON VANCE	809772	EATON VANCE CORPORATE HIGH INCOME DOLLAR FUND L P

APPENDIX A—PART 1—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
928	IM-03	EATON VANCE	820066	EATON VANCE EQUITY INCOME TRUST
929	IM-03	EATON VANCE	745463	EATON VANCE GOVERNMENT OBLIGATIONS TRUST
930	IM-03	EATON VANCE	102816	EATON VANCE GROWTH FUND INC
931	IM-03	EATON VANCE	790257	EATON VANCE HIGH INCOME TRUST
932	IM-03	EATON VANCE	074663	EATON VANCE INCOME FUND OF BOSTON
933	IM-03	EATON VANCE	779991	EATON VANCE INVESTMENT TRUST
934	IM-03	EATON VANCE	102822	EATON VANCE INVESTORS FUND INC
935	IM-03	EATON VANCE	814454	EATON VANCE LIQUID ASSETS TRUST
936	IM-03	EATON VANCE	225977	EATON VANCE MUNICIPAL BOND FUND L P
937	IM-03	EATON VANCE	778365	EATON VANCE MUNICIPALS TRUST
938	IM-03	EATON VANCE	819938	EATON VANCE NATURAL RESOURCES TRUST
939	IM-03	EATON VANCE	850025	EATON VANCE PRIME RATE RESERVES
940	IM-03	EATON VANCE	867240	EATON VANCE SHORT TERM GLOBAL INCOME FUND INC
941	IM-03	EATON VANCE	031266	EATON VANCE SPECIAL EQUITIES FUND
942	IM-03	EATON VANCE	031273	EATON VANCE STOCK FUND
943	IM-03	EATON VANCE	354212	EATON VANCE TAX FREE RESERVES
944	IM-03	EATON VANCE	355758	EATON VANCE TOTAL RETURN TRUST
945	IM-03	EATON VANCE	809771	EATON VANCE U S GOVERNMENT INCOME DOLLAR FUND L P
946	IM-03	EATON VANCE	853255	EQUIFUND WRIGHT NATIONAL FIDUCIARY EQUITY FUNDS
947	IM-03	EATON VANCE	035427	FIDUCIARY EXCHANGE FUND INC
948	IM-03	EATON VANCE	277588	NAUTILUS FUND INC
949	IM-03	EATON VANCE	088329	SECOND FIDUCIARY EXCHANGE FUND INC
950	IM-03	EATON VANCE	102818	VANCE SANDERS EXCHANGE FUND
951	IM-03	EATON VANCE	225976	VANCE SANDERS MUNICIPAL BOND FUND INC
952	IM-03	EATON VANCE	102824	VANCE SANDERS SPECIAL FUND INC
953	IM-03	EATON VANCE	703499	WRIGHT MANAGED EQUITY TRUST
954	IM-03	EATON VANCE	715165	WRIGHT MANAGED INCOME TRUST
955	IM-03	EATON VANCE	354943	WRIGHT MANAGED MONEY MARKET TRUST
956	IM-03	FIRST INVESTORS	807332	EXECUTIVE INVESTORS TRUST
957	IM-03	FIRST INVESTORS	215857	FIRST INVESTORS BOND APPRECIATION FUND INC
958	IM-03	FIRST INVESTORS	276461	FIRST INVESTORS CASH MANAGEMENT FUND INC
959	IM-03	FIRST INVESTORS	036444	FIRST INVESTORS DISCOVERY FUND INC
960	IM-03	FIRST INVESTORS	036446	FIRST INVESTORS FUND FOR GROWTH INC
961	IM-03	FIRST INVESTORS	312370	FIRST INVESTORS FUND FOR INCOME INC/NY
962	IM-03	FIRST INVESTORS	352564	FIRST INVESTORS GLOBAL FUND INC
963	IM-03	FIRST INVESTORS	740967	FIRST INVESTORS GOVERNMENT FUND INC
964	IM-03	FIRST INVESTORS	707834	FIRST INVESTORS HIGH YIELD FUND INC
965	IM-03	FIRST INVESTORS	793666	FIRST INVESTORS HIGH YIELD FUND INC /NY/
966	IM-03	FIRST INVESTORS	770906	FIRST INVESTORS LIFE SERIES FUND
967	IM-03	FIRST INVESTORS	314391	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND A
968	IM-03	FIRST INVESTORS	810371	FIRST INVESTORS MULTISTATE INSURED TAX FREE FUND
969	IM-03	FIRST INVESTORS	727586	FIRST INVESTORS NEW YORK INSURED TAX FREE FUND INC
970	IM-03	FIRST INVESTORS	036456	FIRST INVESTORS OPTION FUND INC
971	IM-03	FIRST INVESTORS	276208	FIRST INVESTORS QUALIFIED DIVIDEND FUND INC
972	IM-03	FIRST INVESTORS	842939	FIRST INVESTORS SERIES FUND
973	IM-03	FIRST INVESTORS	886048	FIRST INVESTORS SERIES FUND II INC
974	IM-03	FIRST INVESTORS	036447	FIRST INVESTORS SGL P&PP FOR INV IN FIR INV FUND FOR INC INC
975	IM-03	FIRST INVESTORS	201844	FIRST INVESTORS SGL P&PP FOR INV IN FIR INV INS TAX EX FUN I
976	IM-03	FIRST INVESTORS	006331	FIRST INVESTORS SGL P&PPP FOR THE ACCU OF SH OF AMCAP FD INC
977	IM-03	FIRST INVESTORS	314480	FIRST INVESTORS SPECIAL BOND FUND INC
978	IM-03	FIRST INVESTORS	716792	FIRST INVESTORS TAX EXEMPT MONEY MARKET FUND INC
979	IM-03	FIRST INVESTORS	759696	FIRST INVESTORS U S GOVERNMENT PLUS FUND
980	IM-03	FIRST INVESTORS	703113	FIRST INVESTORS VALUE FUND INC
981	IM-03	FLAG INVESTORS	885111	FLAG INVESTORS VALUE BUILDER FUND INC
982	IM-03	FRANKLIN ADVSRS	872687	ADJUSTABLE RATE SECURITIES PORTFOLIOS
983	IM-03	FRANKLIN ADVSRS	002768	AGE HIGH INCOME FUND INC
984	IM-03	FRANKLIN ADVSRS	856119	FRANKLIN BALANCE SHEET INVESTMENT FUND
985	IM-03	FRANKLIN ADVSRS	225375	FRANKLIN CALIFORNIA TAX FREE INCOME FUND INC
986	IM-03	FRANKLIN ADVSRS	773478	FRANKLIN CALIFORNIA TAX FREE TRUST
987	IM-03	FRANKLIN ADVSRS	038721	FRANKLIN CUSTODIAN FUNDS INC
988	IM-03	FRANKLIN ADVSRS	083297	FRANKLIN EQUITY FUND
989	IM-03	FRANKLIN ADVSRS	316403	FRANKLIN FEDERAL MONEY FUND
990	IM-03	FRANKLIN ADVSRS	357310	FRANKLIN FEDERAL TAX FREE INCOME FUND
991	IM-03	FRANKLIN ADVSRS	083293	FRANKLIN GOLD FUND
992	IM-03	FRANKLIN ADVSRS	809707	FRANKLIN INVESTORS SECURITIES TRUST
993	IM-03	FRANKLIN ADVSRS	805650	FRANKLIN MANAGED TRUST
994	IM-03	FRANKLIN ADVSRS	038778	FRANKLIN MONEY FUND
995	IM-03	FRANKLIN ADVSRS	854856	FRANKLIN MULTI INCOME TRUST
996	IM-03	FRANKLIN ADVSRS	703112	FRANKLIN NEW YORK TAX FREE INCOME FUND INC
997	IM-03	FRANKLIN ADVSRS	798523	FRANKLIN NEW YORK TAX FREE TRUST
998	IM-03	FRANKLIN ADVSRS	799215	FRANKLIN PENNSYLVANIA INVESTORS FUND
999	IM-03	FRANKLIN ADVSRS	014698	FRANKLIN PREMIER RETURN FUND
1000	IM-03	FRANKLIN ADVSRS	843287	FRANKLIN PRINCIPAL MATURITY TRUST
1001	IM-03	FRANKLIN ADVSRS	872625	FRANKLIN STRATEGIC SERIES
1002	IM-03	FRANKLIN ADVSRS	810303	FRANKLIN TAX ADVANTAGED HIGH YIELD SECURITIES FUND
1003	IM-03	FRANKLIN ADVSRS	802669	FRANKLIN TAX ADVANTAGED INTERNATIONAL BOND FUND
1004	IM-03	FRANKLIN ADVSRS	810742	FRANKLIN TAX ADVANTAGED U S GOVERNMENT SECURITIES FUND
1005	IM-03	FRANKLIN ADVSRS	353316	FRANKLIN TAX EXEMPT MONEY FUND
1006	IM-03	FRANKLIN ADVSRS	757010	FRANKLIN TAX FREE TRUST
1007	IM-03	FRANKLIN ADVSRS	833040	FRANKLIN UNIVERSAL TRUST
1008	IM-03	FRANKLIN ADVSRS	765485	INSTITUTIONAL FIDUCIARY TRUST
1009	IM-03	JOHN HANCOCK	710181	HANCOCK JOHN ASSET ALLOCATION FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1010	IM–03	JOHN HANCOCK	760323	HANCOCK JOHN BOND TRUST /MA
1011	IM–03	JOHN HANCOCK	312904	HANCOCK JOHN CASH MANAGEMENT FUND
1012	IM–03	JOHN HANCOCK	750760	HANCOCK JOHN GLOBAL FUND
1013	IM–03	JOHN HANCOCK	316005	HANCOCK JOHN GOVERNMENT SPECTRUM FUND
1014	IM–03	JOHN HANCOCK	045291	HANCOCK JOHN GROWTH FUND /MA/
1015	IM–03	JOHN HANCOCK	760285	HANCOCK JOHN GROWTH TRUST
1016	IM–03	JOHN HANCOCK	759866	HANCOCK JOHN INCOME SECURITIES TRUST /MA
1017	IM–03	JOHN HANCOCK	045293	HANCOCK JOHN INCOME SECURITIES TRUST/MD
1018	IM–03	JOHN HANCOCK	759828	HANCOCK JOHN INVESTORS TRUST
1019	IM–03	JOHN HANCOCK	045288	HANCOCK JOHN SOVEREIGN BOND FUND
1020	IM–03	JOHN HANCOCK	750741	HANCOCK JOHN SPECIAL EQUITIES FUND
1021	IM–03	JOHN HANCOCK	792858	HANCOCK JOHN STRATEGIC SERIES
1022	IM–03	JOHN HANCOCK	202049	HANCOCK JOHN TAX EXEMPT INCOME FUND
1023	IM–03	JOHN HANCOCK	811921	HANCOCK JOHN TAX EXEMPT SERIES FUND
1024	IM–03	JOHN HANCOCK	045298	HANCOCK JOHN U S GOVERNMENT SECURITIES FUND
1025	IM–03	JOHN HANCOCK	785303	HANCOCK JOHN VARIABLE SERIES TRUST I
1026	IM–03	JOHN HANCOCK	807639	HANCOCK JOHN WORLD FUND
1027	IM–03	JOHN HANCOCK	688154	PATRIOT GLOBAL DIVIDEND FUND
1028	IM–03	KEMPER	858372	CASH ACCOUNT TRUST
1029	IM–03	KEMPER	310030	CASH EQUIVALENT FUND
1030	IM–03	KEMPER	849255	COLLEGE PREPAYMENT FUND INC
1031	IM–03	KEMPER	858998	GROWTH FUND OF SPAIN INC
1032	IM–03	KEMPER	863209	INVESTORS CASH TRUST
1033	IM–03	KEMPER	814955	KEMPER ADJUSTABLE RATE US GOVERNMENT FUND
1034	IM–03	KEMPER	823342	KEMPER BLUE CHIP FUND
1035	IM–03	KEMPER	216314	KEMPER DIVERSIFIED INCOME FUND
1036	IM–03	KEMPER	861783	KEMPER ENVIRONMENTAL SERVICES FUND
1037	IM–03	KEMPER	852067	KEMPER GLOBAL INCOME FUND
1038	IM–03	KEMPER	826597	KEMPER GOLD FUND
1039	IM–03	KEMPER	095601	KEMPER GROWTH FUND
1040	IM–03	KEMPER	830160	KEMPER HIGH INCOME TRUST
1041	IM–03	KEMPER	225528	KEMPER HIGH YIELD FUND
1042	IM–03	KEMPER	055185	KEMPER INCOME & CAPITAL PRESERVATION FUND INC
1043	IM–03	KEMPER	832925	KEMPER INTERMEDIATE GOVERNMENT TRUST
1044	IM–03	KEMPER	350562	KEMPER INTERNATIONAL FUND
1045	IM–03	KEMPER	701638	KEMPER INVESTMENT PORTFOLIOS
1046	IM–03	KEMPER	810573	KEMPER INVESTORS FUND
1047	IM–03	KEMPER	055189	KEMPER MONEY MARKET FUND
1048	IM–03	KEMPER	842905	KEMPER MULTI MARKET INCOME TRUST
1049	IM–03	KEMPER	055190	KEMPER MUNICIPAL BOND FUND
1050	IM–03	KEMPER	839533	KEMPER MUNICIPAL INCOME TRUST
1051	IM–03	KEMPER	856345	KEMPER PREMIER TRUST
1052	IM–03	KEMPER	854905	KEMPER RETIREMENT FUND
1053	IM–03	KEMPER	866537	KEMPER SHORT TERM GLOBAL INCOME FUND
1054	IM–03	KEMPER	868792	KEMPER SHORT TERM GLOBAL INCOME FUND-B
1055	IM–03	KEMPER	095605	KEMPER SMALL CAPITALIZATION EQUITY FUND
1056	IM–03	KEMPER	714287	KEMPER STATE TAX FREE INCOME SERIES
1057	IM–03	KEMPER	846596	KEMPER STRATEGIC MUNICIPAL INCOME TRUST
1058	IM–03	KEMPER	886508	KEMPER TARGET MATURITY INCOME FUND /IL/
1059	IM–03	KEMPER	096790	KEMPER TECHNOLOGY FUND
1060	IM–03	KEMPER	095603	KEMPER TOTAL RETURN FUND
1061	IM–03	KEMPER	202163	KEMPER U S GOVERNMENT SECURITIES FUND INC
1062	IM–03	KEMPER	811911	TAX EXEMPT CALIFORNIA MONEY MARKET FUND
1063	IM–03	KEMPER	701718	TAX EXEMPT MONEY MARKET FUND
1064	IM–03	KEMPER	863420	TAX EXEMPT NEW YORK MONEY MARKET FUND
1065	IM–03	KEYSTONE	045997	HARTWELL EMERGING GROWTH FUND INC
1066	IM–03	KEYSTONE	045993	HARTWELL GROWTH FUND INC
1067	IM–03	KEYSTONE	872324	KEYSTONE AMERICA CAPITAL PRESERVATION & INCOME FUND II
1068	IM–03	KEYSTONE	871230	KEYSTONE AMERICA CAPITAL PRESERVATION AND INCOME FUND
1069	IM–03	KEYSTONE	808335	KEYSTONE AMERICA EQUITY INCOME FUND
1070	IM–03	KEYSTONE	820810	KEYSTONE AMERICA FUND OF GROWTH STOCKS
1071	IM–03	KEYSTONE	825557	KEYSTONE AMERICA GLOBAL OPPORTUNITIES FUND
1072	IM–03	KEYSTONE	808332	KEYSTONE AMERICA GOVERNMENT SECURITIES FUND
1073	IM–03	KEYSTONE	808330	KEYSTONE AMERICA HIGH YIELD BOND FUND
1074	IM–03	KEYSTONE	808333	KEYSTONE AMERICA INVESTMENT GRADE BOND FUND
1075	IM–03	KEYSTONE	808331	KEYSTONE AMERICA MONEY MARKET FUND
1076	IM–03	KEYSTONE	074458	KEYSTONE AMERICA OMEGA FUND INC /MA/
1077	IM–03	KEYSTONE	868651	KEYSTONE AMERICA STATE TAX FREE FUND
1078	IM–03	KEYSTONE	808334	KEYSTONE AMERICA TAX FREE INCOME FUND
1079	IM–03	KEYSTONE	808422	KEYSTONE AMERICA TAX FREE MONEY MARKET FUND
1080	IM–03	KEYSTONE	800446	KEYSTONE AMERICA WORLD BOND FUND
1081	IM–03	KEYSTONE	055611	KEYSTONE CUSTODIAN FUND SERIES B–1
1082	IM–03	KEYSTONE	055615	KEYSTONE CUSTODIAN FUND SERIES B–2
1083	IM–03	KEYSTONE	055613	KEYSTONE CUSTODIAN FUND SERIES B–3
1084	IM–03	KEYSTONE	055614	KEYSTONE CUSTODIAN FUND SERIES B–4
1085	IM–03	KEYSTONE	055618	KEYSTONE CUSTODIAN FUND SERIES K–1
1086	IM–03	KEYSTONE	055619	KEYSTONE CUSTODIAN FUND SERIES K–2
1087	IM–03	KEYSTONE	055624	KEYSTONE CUSTODIAN FUND SERIES S–1
1088	IM–03	KEYSTONE	055628	KEYSTONE CUSTODIAN FUND SERIES S–3
1089	IM–03	KEYSTONE	055627	KEYSTONE CUSTODIAN FUND SERIES S–4
1090	IM–03	KEYSTONE	055626	KEYSTONE CUSTODIAN FUNDS INC
1091	IM–03	KEYSTONE	868539	KEYSTONE HIGH YIELD PRIORITY VALUE FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1092	IM-03	KEYSTONE	079321	KEYSTONE INTERNATIONAL FUND INC
1093	IM-03	KEYSTONE	005384	KEYSTONE LIQUID TRUST
1094	IM-03	KEYSTONE	079951	KEYSTONE PRECIOUS METALS HOLDINGS INC
1095	IM-03	KEYSTONE	771648	KEYSTONE TAX EXEMPT TRUST
1096	IM-03	KEYSTONE	216494	KEYSTONE TAX FREE FUND
1097	IM-03	KEYSTONE	801415	MASTER EQUITY TRUST
1098	IM-03	KEYSTONE	707083	MASTER RESERVES TAX FREE TRUST
1099	IM-03	KEYSTONE	082345	MASTER RESERVES TRUST
1100	IM-03	MFS	798234	LIFETIME GLOBAL EQUITY TRUST
1101	IM-03	MFS	063068	MASSACHUSETTS CASH MANAGEMENT TRUST
1102	IM-03	MFS	063090	MASSACHUSETTS INVESTORS GROWTH STOCK FUND
1103	IM-03	MFS	063091	MASSACHUSETTS INVESTORS TRUST
1104	IM-03	MFS	736466	MASSACHUSETTS MFS HIGH YIELD MUNICIPAL BOND FUND
1105	IM-03	MFS	063075	MFS BOND FUND
1106	IM-03	MFS	766300	MFS CALIFORNIA MUNICIPAL BOND FUND
1107	IM-03	MFS	063067	MFS CAPITAL DEVELOPMENT FUND
1108	IM-03	MFS	851170	MFS CHARTER INCOME TRUST
1109	IM-03	MFS	354443	MFS EMERGING GROWTH FUND
1110	IM-03	MFS	783740	MFS GOVERNMENT INCOME PLUS FUND
1111	IM-03	MFS	811922	MFS GOVERNMENT MARKETS INCOME TRUST
1112	IM-03	MFS	764719	MFS GOVERNMENT PREMIUM FUND
1113	IM-03	MFS	356349	MFS GOVERNMENT SECURITIES FUND
1114	IM-03	MFS	225604	MFS HIGH INCOME FUND
1115	IM-03	MFS	819673	MFS INCOME & OPPORTUNITY FUND
1116	IM-03	MFS	826735	MFS INTERMEDIATE INCOME TRUST
1117	IM-03	MFS	798249	MFS LIFE TIME MONEY MARKET FUND
1118	IM-03	MFS	798243	MFS LIFETIME CAPITAL GROWTH FUND
1119	IM-03	MFS	798250	MFS LIFETIME EMERGING GROWTH FUND
1120	IM-03	MFS	830973	MFS LIFETIME GOLD & NATURAL RESOURCES FUND
1121	IM-03	MFS	798235	MFS LIFETIME GOVERNMENT INCOME PLUS FUND
1122	IM-03	MFS	843390	MFS LIFETIME GOVERNMENT SECURITIES FUND
1123	IM-03	MFS	798245	MFS LIFETIME HIGH INCOME FUND
1124	IM-03	MFS	830974	MFS LIFETIME INTERMEDIATE INCOME FUND
1125	IM-03	MFS	798244	MFS LIFETIME MANAGED SECTORS FUND
1126	IM-03	MFS	798236	MFS LIFETIME MUNICIPAL BOND FUND
1127	IM-03	MFS	811090	MFS LIFETIME TOTAL RETURN FUND
1128	IM-03	MFS	788958	MFS MANAGED SECTORS FUND
1129	IM-03	MFS	751656	MFS MULTI STATE MUNICIPAL BOND TRUST
1130	IM-03	MFS	809173	MFS MULTIMARKET INCOME TRUST
1131	IM-03	MFS	832998	MFS MULTIMARKET TOTAL RETURN TRUST
1132	IM-03	MFS	202570	MFS MUNICIPAL BOND FUND
1133	IM-03	MFS	315673	MFS MUNICIPAL BOND TRUST /MA/
1134	IM-03	MFS	801961	MFS MUNICIPAL INCOME TRUST
1135	IM-03	MFS	200488	MFS RESEARCH FUND
1136	IM-03	MFS	717243	MFS SPECIAL FUND
1137	IM-03	MFS	856128	MFS SPECIAL VALUE TRUST
1138	IM-03	MFS	200489	MFS TOTAL RETURN FUND
1139	IM-03	MFS	318874	MFS WORLDWIDE GOVERNMENTS FUND
1140	IM-03	MFS	863032	MFS WORLDWIDE TOTAL RETURN FUND
1141	IM-03	NATL SECURITIES	225680	NATIONAL BOND FUND
1142	IM-03	NATL SECURITIES	701266	NATIONAL CASH RESERVES INC
1143	IM-03	NATL SECURITIES	755341	NATIONAL FEDERAL SECURITIES TRUST
1144	IM-03	NATL SECURITIES	811231	NATIONAL GLOBAL ALLOCATION FUND
1145	IM-03	NATL SECURITIES	796308	NATIONAL GROWTH FUND
1146	IM-03	NATL SECURITIES	070167	NATIONAL GROWTH INVESTMENT PLAN
1147	IM-03	NATL SECURITIES	796298	NATIONAL INCOME & GROWTH FUND
1148	IM-03	NATL SECURITIES	855889	NATIONAL MULTI SECTOR FIXED INCOME FUND INC
1149	IM-03	NATL SECURITIES	821226	NATIONAL PRECIOUS METALS FUND INC
1150	IM-03	NATL SECURITIES	796301	NATIONAL PREFERRED FUND
1151	IM-03	NATL SECURITIES	202709	NATIONAL SECURITIES TAX EXEMPT BONDS INC
1152	IM-03	NATL SECURITIES	796299	NATIONAL STOCK FUND
1153	IM-03	NATL SECURITIES	796300	NATIONAL TOTAL RETURN FUND
1154	IM-03	NATL SECURITIES	783990	NATIONAL VALUE FUND INC
1155	IM-03	NATL SECURITIES	034273	NATIONAL WORLDWIDE OPPORTUNITIES FUND INC
1156	IM-03	NATL SECURITIES	275811	SMITH BARNEY MONEY FUNDS INC
1157	IM-03	NUVEEN	892992	NUVEEN ARIZONA PREMIUM INCOME MUNICIPAL FUND INC
1158	IM-03	NUVEEN	868440	NUVEEN CALIFORNIA INVESTMENT QUALITY MUNICIPAL FUND INC
1159	IM-03	NUVEEN	830266	NUVEEN CALIFORNIA MUNICIPAL INCOME FUND INC
1160	IM-03	NUVEEN	862313	NUVEEN CALIFORNIA MUNICIPAL MARKET OPPORTUNITY FUND INC
1161	IM-03	NUVEEN	818851	NUVEEN CALIFORNIA MUNICIPAL VALUE FUND INC
1162	IM-03	NUVEEN	856227	NUVEEN CALIFORNIA PERFORMANCE PLUS MUNICIPAL FUND INC
1163	IM-03	NUVEEN	784879	NUVEEN CALIFORNIA TAX FREE FUND INC
1164	IM-03	NUVEEN	870779	NUVEEN FLORIDA INVESTMENT QUALITY MUNICIPAL FUND INC
1165	IM-03	NUVEEN	073391	NUVEEN INCOME FUND SERIES 1
1166	IM-03	NUVEEN	073388	NUVEEN INCOME TRUST SERIES 1 CHECK A MONTH
1167	IM-03	NUVEEN	885711	NUVEEN INSURED CALIFORNIA PREMIUM INCOME MUNICIPAL FUND INC
1168	IM-03	NUVEEN	885732	NUVEEN INSURED CALIFORNIA SELECT TAX FREE INCOME PORTFOLIO
1169	IM-03	NUVEEN	890893	NUVEEN INSURED FLORIDA PREMIUM INCOME MUNICIPAL FUND
1170	IM-03	NUVEEN	878242	NUVEEN INSURED MUNICIPAL OPPORTUNITY FUND INC
1171	IM-03	NUVEEN	885712	NUVEEN INSURED NEW YORK PREMIUM INCOME MUNICIPAL FUND INC
1172	IM-03	NUVEEN	885731	NUVEEN INSURED NEW YORK SELECT TAX FREE INCOME PORTFOLIO
1173	IM-03	NUVEEN	890884	NUVEEN INSURED PREMIUM INCOME MUNICIPAL FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1174	IM-03	NUVEEN	869405	NUVEEN INSURED QUALITY MUNICIPAL FUND INC
1175	IM-03	NUVEEN	799691	NUVEEN INSURED TAX FREE BOND FUND INC
1176	IM-03	NUVEEN	862716	NUVEEN INVESTMENT QUALITY MUNICIPAL FUND INC
1177	IM-03	NUVEEN	890897	NUVEEN MICHIGAN PREMIUM INCOME MUNICIPAL FUND INC
1178	IM-03	NUVEEN	878198	NUVEEN MICHIGAN QUALITY INCOME MUNICIPAL FUND INC
1179	IM-03	NUVEEN	880003	NUVEEN MULTISTATE TAX FREE TRUST
1180	IM-03	NUVEEN	857361	NUVEEN MUNICIPAL ADVANTAGE FUND INC
1181	IM-03	NUVEEN	202768	NUVEEN MUNICIPAL BOND FUND INC
1182	IM-03	NUVEEN	830271	NUVEEN MUNICIPAL INCOME FUND INC
1183	IM-03	NUVEEN	860188	NUVEEN MUNICIPAL MARKET OPPORTUNITY FUND INC
1184	IM-03	NUVEEN	812801	NUVEEN MUNICIPAL VALUE FUND INC
1185	IM-03	NUVEEN	870778	NUVEEN NEW JERSEY INVESTMENT QUALITY MUNICIPAL FUND INC
1186	IM-03	NUVEEN	890898	NUVEEN NEW JERSEY PREMIUM INCOME MUNICIPAL FUND INC
1187	IM-03	NUVEEN	878181	NUVEEN NEW JERSEY QUALITY INCOME MUNICIPAL FUND INC
1188	IM-03	NUVEEN	868449	NUVEEN NEW YORK INVESTMENT QUALITY MUNICIPAL FUND INC
1189	IM-03	NUVEEN	830264	NUVEEN NEW YORK MUNICIPAL INCOME FUND INC
1190	IM-03	NUVEEN	862338	NUVEEN NEW YORK MUNICIPAL MARKET OPPORTUNITY FUND INC
1191	IM-03	NUVEEN	818850	NUVEEN NEW YORK MUNICIPAL VALUE FUND INC
1192	IM-03	NUVEEN	856226	NUVEEN NEW YORK PERFORMANCE PLUS MUNICIPAL FUND INC
1193	IM-03	NUVEEN	879819	NUVEEN NEW YORK QUALITY INCOME MUNICIPAL FUND INC
1194	IM-03	NUVEEN	874143	NUVEEN NEW YORK SELECT QUALITY MUNICIPAL FUND INC
1195	IM-03	NUVEEN	890889	NUVEEN OHIO PREMIUM INCOME MUNICIPAL FUND INC
1196	IM-03	NUVEEN	878200	NUVEEN OHIO QUALITY INCOME MUNICIPAL FUND INC
1197	IM-03	NUVEEN	870780	NUVEEN PENNSYLVANIA INVESTMENT QUALITY MUNICIPAL FUND INC
1198	IM-03	NUVEEN	890891	NUVEEN PENNSYLVANIA PREMIUM INCOME MUNICIPAL FUND
1199	IM-03	NUVEEN	878179	NUVEEN PENNSYLVANIA QUALITY INCOME MUNICIPAL FUND INC
1200	IM-03	NUVEEN	849998	NUVEEN PERFORMANCE PLUS MUNICIPAL FUND INC
1201	IM-03	NUVEEN	880843	NUVEEN PREMIER INSURED MUNICIPAL INCOME FUND INC
1202	IM-03	NUVEEN	880845	NUVEEN PREMIER MUNICIPAL INCOME FUND INC
1203	IM-03	NUVEEN	885734	NUVEEN PREMIUM INCOME MUNICIPAL FUND 2 INC
1204	IM-03	NUVEEN	896061	NUVEEN PREMIUM INCOME MUNICIPAL FUND 4 INC
1205	IM-03	NUVEEN	833251	NUVEEN PREMIUM INCOME MUNICIPAL FUND INC
1206	IM-03	NUVEEN	874506	NUVEEN QUALITY INCOME MUNICIPAL FUND INC
1207	IM-03	NUVEEN	890119	NUVEEN SELECT MATURITIES MUNICIPAL FUND
1208	IM-03	NUVEEN	890903	NUVEEN SELECT MATURITIES MUNICIPAL FUND 2
1209	IM-03	NUVEEN	890901	NUVEEN SELECT MATURITIES MUNICIPAL FUND 3
1210	IM-03	NUVEEN	872064	NUVEEN SELECT QUALITY MUNICIPAL FUND INC
1211	IM-03	NUVEEN	883618	NUVEEN SELECT TAX FREE INCOME PORTFOLIO
1212	IM-03	NUVEEN	885733	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 2
1213	IM-03	NUVEEN	888411	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 3
1214	IM-03	NUVEEN	890138	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 4
1215	IM-03	NUVEEN	890902	NUVEEN SELECT TAX FREE INCOME PORTFOLIO 5
1216	IM-03	NUVEEN	350316	NUVEEN TAX EXEMPT MONEY MARKET FUND INC
1217	IM-03	NUVEEN	702086	NUVEEN TAX EXEMPT UNIT TRUST SERIES 214
1218	IM-03	NUVEEN	799665	NUVEEN TAX FREE BOND FUND INC
1219	IM-03	NUVEEN	799689	NUVEEN TAX FREE MONEY MARKET FUND INC
1220	IM-03	NUVEEN	704779	NUVEEN TAX FREE RESERVES INC
1221	IM-03	NUVEEN	878201	NUVEEN TEXAS QUALITY INCOME MUNICIPAL FUND
1222	IM-03	PAINEWEBBER	894233	ALL AMERICAN TARGET TERM TRUST INC
1223	IM-03	PAINEWEBBER	794229	CYPRESS FUND INC
1224	IM-03	PAINEWEBBER	836212	GLOBAL INCOME PLUS FUND INC
1225	IM-03	PAINEWEBBER	840946	PAINE WEBBER CLASSIC FLEXIBLE INCOME FUND INC
1226	IM-03	PAINEWEBBER	703887	PAINEWEBBER AMERICA FUND /NY/
1227	IM-03	PAINEWEBBER	721358	PAINEWEBBER ATLAS GLOBAL GROWTH FUND
1228	IM-03	PAINEWEBBER	225732	PAINEWEBBER CASHFUND INC
1229	IM-03	PAINEWEBBER	808424	PAINEWEBBER INVESTMENT SERIES
1230	IM-03	PAINEWEBBER	878089	PAINEWEBBER MANAGED ASSETS TRUST
1231	IM-03	PAINEWEBBER	746703	PAINEWEBBER MANAGED INVESTMENTS TRUST
1232	IM-03	PAINEWEBBER	739243	PAINEWEBBER MANAGED MUNICIPAL TRUST /NY/
1233	IM-03	PAINEWEBBER	780403	PAINEWEBBER MASTER SERIES INC
1234	IM-03	PAINEWEBBER	809991	PAINEWEBBER MUNICIPAL SERIES /NY/
1235	IM-03	PAINEWEBBER	769894	PAINEWEBBER MUTUAL FUND TRUST
1236	IM-03	PAINEWEBBER	759729	PAINEWEBBER OLYMPUS FUND/NY
1237	IM-03	PAINEWEBBER	890516	PAINEWEBBER PREMIER TAX FREE INCOME FUND INC
1238	IM-03	PAINEWEBBER	789576	PAINEWEBBER REGIONAL FINANCIAL GROWTH FUND INC
1239	IM-03	PAINEWEBBER	703876	PAINEWEBBER RMA MONEY FUND INC
1240	IM-03	PAINEWEBBER	703875	PAINEWEBBER RMA TAX FREE FUND INC
1241	IM-03	PAINEWEBBER	806591	PAINEWEBBER SERIES TRUST
1242	IM-03	PAINEWEBBER	887217	TRIPLE A & GOVERNMENT SERIES 1995 INC
1243	IM-03	PAINEWEBBER	887218	TRIPLE A & GOVERNMENT SERIES 1997 INC
1244	IM-03	PROVIDENT	706366	ARCH FUND INC
1245	IM-03	PROVIDENT	792075	ARCH TAX EXEMPT TRUST
1246	IM-03	PROVIDENT	357369	BISON MONEY MARKET FUND
1247	IM-03	PROVIDENT	019780	CHESTNUT STREET EXCHANGE FUND
1248	IM-03	PROVIDENT	831101	EMERALD FUNDS
1249	IM-03	PROVIDENT	845107	INDEPENDENCE ONE MUTUAL FUNDS
1250	IM-03	PROVIDENT	109778	INDEPENDENCE SQUARE INCOME SECURITIES INC
1251	IM-03	PROVIDENT	847090	MSD&T FUNDS INC
1252	IM-03	PROVIDENT	707180	MUNICIPAL FUND FOR CALIFORNIA INVESTORS INC
1253	IM-03	PROVIDENT	715997	MUNICIPAL FUND FOR NEW YORK INVESTORS INC
1254	IM-03	PROVIDENT	311241	MUNICIPAL FUND FOR TEMPORARY INVESTMENT
1255	IM-03	PROVIDENT	769100	NATIONS FUND TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1256	IM-03	PROVIDENT	774412	PLAN INVESTMENT FUND INC
1257	IM-03	PROVIDENT	814041	PNC FINANCIAL COMMON TRUST FUND FOR RETIREMENT ASSETS
1258	IM-03	PROVIDENT	844779	PNC FUND
1259	IM-03	PROVIDENT	739602	PORTFOLIOS FOR DIVERSIFIED INVESTMENT
1260	IM-03	PROVIDENT	316103	PROVIDENTMUTUAL FEDERAL MONEYFUND INC
1261	IM-03	PROVIDENT	090188	PROVIDENTMUTUAL GROWTH FUND INC
1262	IM-03	PROVIDENT	090194	PROVIDENTMUTUAL INCOME SHARES INC
1263	IM-03	PROVIDENT	090199	PROVIDENTMUTUAL INVESTMENT SHARES INC
1264	IM-03	PROVIDENT	316104	PROVIDENTMUTUAL MONEYFUND INC
1265	IM-03	PROVIDENT	798292	PROVIDENTMUTUAL PENNSYLVANIA TAX FREE TRUST
1266	IM-03	PROVIDENT	107415	PROVIDENTMUTUAL SPECIAL FUND INC
1267	IM-03	PROVIDENT	311748	PROVIDENTMUTUAL TAX FREE BOND FUND INC
1268	IM-03	PROVIDENT	796522	PROVIDENTMUTUAL TAX FREE MONEYFUND INC
1269	IM-03	PROVIDENT	090204	PROVIDENTMUTUAL TOTAL RETURN TRUST
1270	IM-03	PROVIDENT	796521	PROVIDENTMUTUAL U S GOVERNMENT FUND FOR INCOME INC /DE/
1271	IM-03	PROVIDENT	201731	PROVIDENTMUTUAL VALUE SHARES INC
1272	IM-03	PROVIDENT	090205	PROVIDENTMUTUAL VENTURES SHARES INC
1273	IM-03	PROVIDENT	764825	PROVIDENTMUTUAL WORLD FUND INC
1274	IM-03	PROVIDENT	831114	RBB FUND INC
1275	IM-03	PROVIDENT	097098	TEMPORARY INVESTMENT FUND INC
1276	IM-03	PROVIDENT	034913	TRUST FOR FEDERAL SECURITIES
1277	IM-03	PROVIDENT	357204	WESTCORE TRUST
1278	IM-03	PRUCO	711208	PRUCO LIFE SERIES FUND INC
1279	IM-03	PRUDENTIAL	080946	PRUDENTIALS GIBRALTAR FUND
1280	IM-03	SCUDDER	713331	AARP CASH INVESTMENT FUNDS
1281	IM-03	SCUDDER	747676	AARP GROWTH TRUST
1282	IM-03	SCUDDER	747677	AARP INCOME TRUST
1283	IM-03	SCUDDER	747678	AARP TAX FREE INCOME TRUST
1284	IM-03	SCUDDER	820028	BRAZIL FUND INC
1285	IM-03	SCUDDER	053192	JAPAN FUND INC
1286	IM-03	SCUDDER	067813	MONTGOMERY STREET INCOME SECURITIES INC
1287	IM-03	SCUDDER	719150	SCUDDER CALIFORNIA TAX FREE TRUST
1288	IM-03	SCUDDER	088047	SCUDDER CASH INVESTMENT TRUST
1289	IM-03	SCUDDER	088048	SCUDDER DEVELOPMENT FUND
1290	IM-03	SCUDDER	088051	SCUDDER EQUITY TRUST
1291	IM-03	SCUDDER	703642	SCUDDER FUND INC
1292	IM-03	SCUDDER	354472	SCUDDER FUNDS TRUST
1293	IM-03	SCUDDER	793597	SCUDDER GLOBAL FUND INC
1294	IM-03	SCUDDER	716963	SCUDDER GNMA FUND
1295	IM-03	SCUDDER	787628	SCUDDER INSTITUTIONAL FUND INC
1296	IM-03	SCUDDER	088053	SCUDDER INTERNATIONAL FUND INC
1297	IM-03	SCUDDER	088064	SCUDDER INVESTMENT TRUST
1298	IM-03	SCUDDER	203142	SCUDDER MUNICIPAL TRUST
1299	IM-03	SCUDDER	832946	SCUDDER MUTUAL FUNDS INC
1300	IM-03	SCUDDER	798738	SCUDDER NEW ASIA FUND INC
1301	IM-03	SCUDDER	857690	SCUDDER NEW EUROPE FUND INC
1302	IM-03	SCUDDER	088063	SCUDDER PORTFOLIO TRUST
1303	IM-03	SCUDDER	720245	SCUDDER STATE TAX FREE TRUST
1304	IM-03	SCUDDER	313397	SCUDDER TAX FREE MONEY FUND
1305	IM-03	SCUDDER	711600	SCUDDER TAX FREE TARGET FUND
1306	IM-03	SCUDDER	810114	SCUDDER TREASURERS TRUST
1307	IM-03	SCUDDER	316138	SCUDDER US TREASURY MONEY FUND
1308	IM-03	SCUDDER	764797	SCUDDER VARIABLE LIFE INVESTMENT FUND/MA/
1309	IM-03	SELIGMAN	100786	SELIGMAN CAPITAL FUND INC
1310	IM-03	SELIGMAN	100802	SELIGMAN CASH MANAGEMENT FUND INC
1311	IM-03	SELIGMAN	014358	SELIGMAN COMMON STOCK FUND INC
1312	IM-03	SELIGMAN	709146	SELIGMAN COMMUNICATIONS & INFORMATION FUND INC
1313	IM-03	SELIGMAN	750679	SELIGMAN FRONTIER FUND INC
1314	IM-03	SELIGMAN	316411	SELIGMAN GROWTH FUND INC
1315	IM-03	SELIGMAN	752372	SELIGMAN HIGH INCOME FUND SERIES
1316	IM-03	SELIGMAN	100852	SELIGMAN INCOME FUND INC
1317	IM-03	SELIGMAN	881466	SELIGMAN INTERNATIONAL FUND SERIES INC
1318	IM-03	SELIGMAN	880851	SELIGMAN MICHIGAN QUALITY MUNICIPAL FUND INC
1319	IM-03	SELIGMAN	817841	SELIGMAN MUTUAL BENEFIT PORTFOLIOS INC
1320	IM-03	SELIGMAN	813240	SELIGMAN NEW JERSEY TAX EXEMPT FUND INC
1321	IM-03	SELIGMAN	880850	SELIGMAN OHIO QUALITY MUNICIPAL FUND INC
1322	IM-03	SELIGMAN	793701	SELIGMAN PENNSYLVANIA TAX EXEMPT FUND SERIES
1323	IM-03	SELIGMAN	862813	SELIGMAN QUALITY MUNICIPAL FUND INC
1324	IM-03	SELIGMAN	857694	SELIGMAN SELECT MUNICIPAL FUND INC
1325	IM-03	SELIGMAN	726291	SELIGMAN TAX EXEMPT FUND SERIES INC
1326	IM-03	SELIGMAN	750756	SELIGMAN TAX EXEMPT SERIES TRUST
1327	IM-03	SELIGMAN	099614	TRI CONTINENTAL CORP
1328	IM-03	SMA	873802	SMA LIFE ASSURANCE CO
1329	IM-03	STRONG	840519	STRONG ADVANTAGE FUND INC
1330	IM-03	STRONG	842791	STRONG COMMON STOCK FUND INC
1331	IM-03	STRONG	822619	STRONG DISCOVERY FUND INC
1332	IM-03	STRONG	799027	STRONG GOVERNMENT SECURITIES FUND INC
1333	IM-03	STRONG	775181	STRONG INCOME FUND INC
1334	IM-03	STRONG	879142	STRONG INSURED MUNICIPAL BOND FUND INC
1335	IM-03	STRONG	882563	STRONG INTERNATIONAL STOCK FUND INC
1336	IM-03	STRONG	355414	STRONG INVESTMENT FUND INC
1337	IM-03	STRONG	773918	STRONG MONEY MARKET FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1338	IM-03	STRONG	798170	STRONG MUNICIPAL BOND FUND INC
1339	IM-03	STRONG	798169	STRONG MUNICIPAL MONEY MARKET FUND INC
1340	IM-03	STRONG	723257	STRONG OPPORTUNITY FUND INC
1341	IM-03	STRONG	812486	STRONG SHORT TERM BOND FUND INC
1342	IM-03	STRONG	879358	STRONG SHORT TERM MUNICIPAL BOND FUND INC
1343	IM-03	STRONG	355416	STRONG TOTAL RETURN FUND INC
1344	IM-03	STRONG	869297	STRONG U S TREASURY MONEY FUND INC
1345	IM-03	SUNAMERICA	892538	SUNAMERICA SERIES TRUST
1346	IM-03	TEMPLETON	869404	TEMPLETON AMERICAN TRUST INC
1347	IM-03	TEMPLETON	869313	TEMPLETON CAPITAL ACCUMULATOR FUND INC
1348	IM-03	TEMPLETON	878087	TEMPLETON DEVELOPING MARKETS TRUST
1349	IM-03	TEMPLETON	809708	TEMPLETON EMERGING MARKETS FUND INC
1350	IM-03	TEMPLETON	225930	TEMPLETON FUNDS INC
1351	IM-03	TEMPLETON	841191	TEMPLETON GLOBAL GOVERNMENTS INCOME TRUST
1352	IM-03	TEMPLETON	828803	TEMPLETON GLOBAL INCOME FUND INC
1353	IM-03	TEMPLETON	856138	TEMPLETON GLOBAL OPPORTUNITIES TRUST
1354	IM-03	TEMPLETON	861876	TEMPLETON GLOBAL UTILITIES INC
1355	IM-03	TEMPLETON	805664	TEMPLETON GROWTH FUND INC
1356	IM-03	TEMPLETON	097086	TEMPLETON GROWTH FUND LTD
1357	IM-03	TEMPLETON	795402	TEMPLETON INCOME TRUST
1358	IM-03	TEMPLETON	865722	TEMPLETON INSTITUTIONAL TRUST INC
1359	IM-03	TEMPLETON	853183	TEMPLETON REAL ESTATE SECURITIES FUND
1360	IM-03	TEMPLETON	350900	TEMPLETON SMALLER COMPANIES GROWTH FUND INC
1361	IM-03	TEMPLETON	853342	TEMPLETON TAX FREE TRUST
1362	IM-03	TEMPLETON	837949	TEMPLETON VALUE FUND INC
1363	IM-03	TEMPLETON	810355	TEMPLETON VARIABLE ANNUITY FUND/FL/
1364	IM-03	TEMPLETON	829959	TEMPLETON VARIABLE PRODUCTS SERIES FUND
1365	IM-04	AIM	225208	AIM CONVERTIBLE SECURITIES INC
1366	IM-04	AIM	105377	AIM EQUITY FUNDS INC
1367	IM-04	AIM	824212	AIM GOVERNMENT FUNDS INC
1368	IM-04	AIM	216115	AIM HIGH YIELD SECURITIES INC
1369	IM-04	AIM	868361	AIM INTERNATIONAL EQUITY FUND
1370	IM-04	AIM	880859	AIM INTERNATIONAL FUNDS INC
1371	IM-04	AIM	842790	AIM INVESTMENT SECURITIES FUNDS INC
1372	IM-04	AIM	844778	AIM STRATEGIC INCOME FUND INC
1373	IM-04	AIM	701748	AIM SUMMIT FUND INC
1374	IM-04	AIM	814723	AIM TAX EXEMPT FUNDS INC
1375	IM-04	AIM	205007	SHORT TERM INVESTMENTS CO
1376	IM-04	AIM	205010	TAX FREE INVESTMENTS CO
1377	IM-04	ALLSTATE	835333	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST
1378	IM-04	ALLSTATE	847593	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST II
1379	IM-04	ALLSTATE	861069	ALLSTATE MUNICIPAL INCOME OPPORTUNITIES TRUST III
1380	IM-04	ALLSTATE	817130	ALLSTATE MUNICIPAL INCOME TRUST
1381	IM-04	ALLSTATE	830975	ALLSTATE MUNICIPAL INCOME TRUST II
1382	IM-04	ALLSTATE	852984	ALLSTATE MUNICIPAL INCOME TRUST III
1383	IM-04	ALLSTATE	842891	ALLSTATE MUNICIPAL PREMIUM INCOME TRUST
1384	IM-04	ALLSTATE	854904	ALLSTATE PRIME INCOME TRUST
1385	IM-04	AMEV	086317	AMEV SECURITIES INC
1386	IM-04	AMEV	823344	FORTIS ADVANTAGE PORTFOLIOS INC
1387	IM-04	AMEV	049905	FORTIS EQUITY PORTFOLIOS INC
1388	IM-04	AMEV	355716	FORTIS FIDUCIARY FUND INC
1389	IM-04	AMEV	049925	FORTIS GROWTH FUND INC
1390	IM-04	AMEV	049929	FORTIS INCOME PORTFOLIOS INC
1391	IM-04	AMEV	312572	FORTIS MONEY PORTFOLIOS INC
1392	IM-04	AMEV	790558	FORTIS SERIES FUND INC
1393	IM-04	AMEV	703708	FORTIS TAX FREE PORTFOLIOS INC
1394	IM-04	BABSON	009014	BABSON D L BOND TRUST
1395	IM-04	BABSON	313565	BABSON D L MONEY MARKET FUND INC
1396	IM-04	BABSON	313136	BABSON D L TAX FREE INCOME FUND INC
1397	IM-04	BABSON	009017	BABSON DAVID L GROWTH FUND INC
1398	IM-04	BABSON	873076	BABSON ENTERPRISE FUND II INC /MO/
1399	IM-04	BABSON	725496	BABSON ENTERPRISE FUND INC
1400	IM-04	BABSON	823338	BABSON STEWART IVORY INTERNATIONAL FUND INC
1401	IM-04	BABSON	753901	BABSON VALUE FUND INC
1402	IM-04	BABSON	817750	SHADOW STOCK FUND INC
1403	IM-04	BABSON	706127	UMB BOND FUND INC
1404	IM-04	BABSON	803019	UMB HEARTLAND FUND INC
1405	IM-04	BABSON	704773	UMB MONEY MARKET FUND INC
1406	IM-04	BABSON	706130	UMB STOCK FUND INC
1407	IM-04	BABSON	706126	UMB TAX FREE MONEY MARKET FUND INC
1408	IM-04	BENHAM	717316	BENHAM CALIFORNIA TAX FREE & MUNICIPAL FUNDS
1409	IM-04	BENHAM	827060	BENHAM EQUITY FUNDS
1410	IM-04	BENHAM	773674	BENHAM GOVERNMENT INCOME TRUST
1411	IM-04	BENHAM	312152	BENHAM GOVERNMENT INCOME TRUST /CA/
1412	IM-04	BENHAM	880268	BENHAM INTERNATIONAL FUNDS
1413	IM-04	BENHAM	746458	BENHAM NATIONAL TAX FREE TRUST
1414	IM-04	BENHAM	757928	BENHAM TARGET MATURITIES TRUST
1415	IM-04	BENHAM	315961	CAPITAL PRESERVATION FUND II INC
1416	IM-04	BENHAM	017271	CAPITAL PRESERVATION FUND INC
1417	IM-04	BLACKROCK	893731	BLACKROCK 1999 TERM TRUST INC
1418	IM-04	BLACKROCK	889127	BLACKROCK 2001 TERM TRUST INC
1419	IM-04	BLACKROCK	890514	BLACKROCK CALIFORNIA INSURED MUNICIPAL 2008 TERM TRUST INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1420	IM-04	BLACKROCK	890518	BLACKROCK FLORIDA INSURED MUNICIPAL 2008 TERM TRUST
1421	IM-04	BLACKROCK	876173	BLACKROCK GOVERNMENT INCOME TRUST
1422	IM-04	BLACKROCK	893734	BLACKROCK INSURED MUNICIPAL 2004 TERM TRUST INC
1423	IM-04	BLACKROCK	889430	BLACKROCK INSURED MUNICIPAL 2008 TERM TRUST INC
1424	IM-04	BLACKROCK	882346	BLACKROCK INSURED MUNICIPAL TERM TRUST INC
1425	IM-04	BLACKROCK	894242	BLACKROCK INVESTMENT QUALITY MUNICIPAL TRUST INC
1426	IM-04	BLACKROCK	883368	BLACKROCK INVESTMENT QUALITY TERM TRUST INC
1427	IM-04	BLACKROCK	877358	BLACKROCK MUNICIPAL TARGET TERM TRUST INC
1428	IM-04	BLACKROCK	890519	BLACKROCK NEW YORK INSURED MUNCIPAL 2008 TERM TRUST INC
1429	IM-04	BLACKROCK	880280	BLACKROCK NORTH AMERICAN GOVERNMENT INCOME TRUST INC
1430	IM-04	BULL & BEAR	732801	BULL & BEAR CAPITAL GROWTH FUND INC
1431	IM-04	BULL & BEAR	017050	BULL & BEAR EQUITY INCOME FUND INC
1432	IM-04	BULL & BEAR	812487	BULL & BEAR FINANCIAL NEWS COMPOSITE FUND INC
1433	IM-04	BULL & BEAR	042031	BULL & BEAR GOLD INVESTORS LTD
1434	IM-04	BULL & BEAR	015260	BULL & BEAR INC /NEW YORK/
1435	IM-04	BULL & BEAR	736952	BULL & BEAR MUNICIPAL SECURITIES INC
1436	IM-04	BULL & BEAR	788422	BULL & BEAR SPECIAL EQUITIES FUND INC
1437	IM-04	BULL & BEAR	796532	BULL & BEAR U S & OVERSEAS FUND LTD
1438	IM-04	CAPSTONE	791549	CAPSTONE EQUITY SERIES INC
1439	IM-04	CAPSTONE	092500	CAPSTONE FIXED INCOME SERIES INC
1440	IM-04	CAPSTONE	793601	CAPSTONE INTERNATIONAL SERIES TRUST
1441	IM-04	CAPSTONE	039454	CAPSTONE SERIES INC
1442	IM-04	CAPSTONE	079179	CAPSTONE US TREND FUND INC
1443	IM-04	CAPSTONE	314183	INVESTORS CASH RESERVE FUND INC
1444	IM-04	CAPSTONE	760110	MEDICAL RESEARCH INVESTMENT FUND INC
1445	IM-04	CIGNA	019034	AIM FUNDS GROUP/MA
1446	IM-04	CIGNA	734384	CIGNA AGGRESSIVE GROWTH FUND INC
1447	IM-04	CIGNA	355607	CIGNA ANNUITY FUND INC
1448	IM-04	CIGNA	022828	CIGNA ANNUITY FUNDS GROUP
1449	IM-04	CIGNA	830474	CIGNA HIGH INCOME SHARES
1450	IM-04	CIGNA	275551	CIGNA HIGH YIELD FUND INC
1451	IM-04	CIGNA	892491	CIGNA INSTITUTIONAL FUNDS GROUP
1452	IM-04	CIGNA	702908	CIGNA TAX EXEMPT CASH FUND INC
1453	IM-04	CIGNA	830035	CIGNA VARIABLE PRODUCTS GROUP
1454	IM-04	CIGNA	049975	INA INVESTMENT SECURITIES INC
1455	IM-04	CITIBANK	850615	CASH RESERVES PORTFOLIO
1456	IM-04	CITIBANK	795808	LANDMARK FIXED INCOME FUNDS
1457	IM-04	CITIBANK	744388	LANDMARK FUNDS I
1458	IM-04	CITIBANK	744389	LANDMARK FUNDS II
1459	IM-04	CITIBANK	747576	LANDMARK FUNDS III
1460	IM-04	CITIBANK	866747	LANDMARK INTERNATIONAL EQUITY FUND
1461	IM-04	CITIBANK	775613	LANDMARK MULTI-STATE TAX FREE FUNDS
1462	IM-04	CITIBANK	794047	LANDMARK NEW YORK TAX FREE INCOME FUND
1463	IM-04	CITIBANK	850628	LANDMARK PREMIUM FUNDS
1464	IM-04	CITIBANK	731762	LANDMARK TAX FREE RESERVES
1465	IM-04	CITIBANK	864953	TAX FREE RESERVES PORTFOLIO
1466	IM-04	COMPOSITE	200159	COMPOSITE BOND & STOCK FUND INC
1467	IM-04	COMPOSITE	312346	COMPOSITE CASH MANAGEMENT CO INC
1468	IM-04	COMPOSITE	808421	COMPOSITE DEFERRED SERIES INC
1469	IM-04	COMPOSITE	022864	COMPOSITE GROWTH FUND INC
1470	IM-04	COMPOSITE	022865	COMPOSITE INCOME FUND INC
1471	IM-04	COMPOSITE	796533	COMPOSITE NORTHWEST 50 FUND INC
1472	IM-04	COMPOSITE	201507	COMPOSITE TAX EXEMPT BOND FUND INC
1473	IM-04	COMPOSITE	701379	COMPOSITE UNITED STATES GOVERNMENT SECURITIES INC
1474	IM-04	COUNSELLORS	759433	COUNSELLORS CASH RESERVE FUND INC
1475	IM-04	COUNSELLORS	825305	COUNSELLORS EMERGING GROWTH FUND INC
1476	IM-04	COUNSELLORS	866265	COUNSELLORS GLOBAL FIXED INCOME FUND INC
1477	IM-04	COUNSELLORS	835598	COUNSELLORS INTERMEDIATE MATURITY GOVERNMENT FUND INC
1478	IM-04	COUNSELLORS	846582	COUNSELLORS INTERNATIONAL EQUITY FUND INC
1479	IM-04	COUNSELLORS	759434	COUNSELLORS NEW YORK TAX EXEMPT FUND INC
1480	IM-04	COUNSELLORS	796311	COUNSELLORS TANDEM SECURITIES FUND INC
1481	IM-04	COUNSELLORS	025165	COUNSELLORS INVESTMENT FUND INC
1482	IM-04	COUNSELLORS	811159	WARBURG PINCUS CAPITAL APPRECIATION FUND
1483	IM-04	COUNSELLORS	811142	WARBURG PINCUS FIXED INCOME FUND
1484	IM-04	COUNSELLORS	808433	WARBURG PINCUS NEW YORK MUNICIPAL BOND FUND
1485	IM-04	CRABBE HUSON	841289	CRABBE HUSON ASSET ALLOCATION FUND INC
1486	IM-04	CRABBE HUSON	841288	CRABBE HUSON EQUITY FUND INC
1487	IM-04	CRABBE HUSON	810281	CRABBE HUSON GROWTH FUND INC
1488	IM-04	CRABBE HUSON	841279	CRABBE HUSON INCOME FUND INC
1489	IM-04	CRABBE HUSON	841290	CRABBE HUSON MONEY MARKET FUND INC
1490	IM-04	CRABBE HUSON	841280	CRABBE HUSON U S GOVERNMENT INCOME FUND INC
1491	IM-04	CRABBE HUSON	749804	OREGON MUNICIPAL BOND FUND INC
1492	IM-04	DELAWARE MGT	230173	DELAWARE GROUP CASH RESERVE INC
1493	IM-04	DELAWARE MGT	027574	DELAWARE GROUP DECATUR FUND INC
1494	IM-04	DELAWARE MGT	320572	DELAWARE GROUP DECATUR FUND INC ET AL
1495	IM-04	DELAWARE MGT	027801	DELAWARE GROUP DELAWARE FUND INC
1496	IM-04	DELAWARE MGT	778108	DELAWARE GROUP DELCAP FUND INC
1497	IM-04	DELAWARE MGT	027825	DELAWARE GROUP DELCHESTER HIGH YIELD BOND FUND INC
1498	IM-04	DELAWARE MGT	875610	DELAWARE GROUP GLOBAL & INTERNATIONAL FUNDS INC
1499	IM-04	DELAWARE MGT	769220	DELAWARE GROUP GOVERNMENT FUND INC
1500	IM-04	DELAWARE MGT	814230	DELAWARE GROUP PREMIUM FUND INC
1501	IM-04	DELAWARE MGT	728352	DELAWARE GROUP TAX FREE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1502	IM-04	DELAWARE MGT	357059	DELAWARE GROUP TREASURY RESERVES INC
1503	IM-04	DELAWARE MGT	027937	DELAWARE GROUP TREND FUND INC
1504	IM-04	DELAWARE MGT	809821	DELAWARE GROUP VALUE FUND INC
1505	IM-04	DELAWARE MGT	875352	DELAWARE POOLED TRUST INC
1506	IM-04	DELAWARE MGT	201670	DMC TAX FREE INCOME TRUST PA
1507	IM-04	EQUITABLE	814605	EQUITABLE TRUST
1508	IM-04	EQUITABLE	759751	HUDSON RIVER TRUST
1509	IM-04	EQUITABLE	802275	PRISM INVESTMENT TRUST
1510	IM-04	EQUITABLE	089024	SEPARATE ACCOUNT A OF EQUITABLE LIFE ASSU SOC OF THE US
1511	IM-04	EQUITABLE	089032	SEPARATE ACCOUNT D OF THE EQUITABLE LIFE ASSU SOC OF THE US
1512	IM-04	EQUITABLE	089034	SEPARATE ACCOUNT E OF THE EQUITABLE LIFE ASSU SOC OF THE US
1513	IM-04	EQUITABLE	312576	SEPARATE ACCOUNT I OF EQUITABLE VARIABLE LIFE INSURANCE CO
1514	IM-04	EVERGREEN	826733	EVERGREEN AMERICAN RETIREMENT TRUST
1515	IM-04	EVERGREEN	892649	EVERGREEN BOND TRUST
1516	IM-04	EVERGREEN	082693	EVERGREEN FUND
1517	IM-04	EVERGREEN	842436	EVERGREEN GLOBAL REAL ESTATE EQUITY TRUST
1518	IM-04	EVERGREEN	714234	EVERGREEN LIMITED MARKET FUND INC
1519	IM-04	EVERGREEN	820636	EVERGREEN MONEY MARKET TRUST
1520	IM-04	EVERGREEN	836375	EVERGREEN MUNICIPAL TRUST
1521	IM-04	EVERGREEN	275346	EVERGREEN TOTAL RETURN FUND
1522	IM-04	EVERGREEN	795891	EVERGREEN VALUE TIMING FUND
1523	IM-04	FAIRFIELD	769270	NAVIGATOR MONEY MARKET FUND INC
1524	IM-04	FAIRFIELD	789016	NAVIGATOR TAX FREE MONEY MARKET FUND INC
1525	IM-04	FAIRFIELD	746713	ST CLAIR EQUITY FUND INC
1526	IM-04	FAIRFIELD	746714	ST CLAIR FIXED INCOME FUND INC
1527	IM-04	FAIRFIELD	770176	ST CLAIR TAX FREE FUND INC
1528	IM-04	FAIRFIELD	830755	VISION FIDUCIARY FUNDS INC
1529	IM-04	FAIRFIELD	830744	VISION GROUP OF FUNDS INC
1530	IM-04	FINANCIAL	201815	FINANCIAL BOND SHARES INC
1531	IM-04	FINANCIAL	035685	FINANCIAL DAILY INCOME SHARES INC
1532	IM-04	FINANCIAL	035692	FINANCIAL DYNAMICS FUND INC
1533	IM-04	FINANCIAL	110042	FINANCIAL INDUSTRIAL FUND INC
1534	IM-04	FINANCIAL	035732	FINANCIAL INDUSTRIAL INCOME FUND INC
1535	IM-04	FINANCIAL	789940	FINANCIAL SERIES TRUST
1536	IM-04	FINANCIAL	725781	FINANCIAL STRATEGIC PORTFOLIOS INC
1537	IM-04	FINANCIAL	352662	FINANCIAL TAX FREE INCOME SHARES INC
1538	IM-04	FINANCIAL	717198	FINANCIAL TAX FREE MONEY FUND INC
1539	IM-04	FINANCIAL	828806	INVESCO TREASURERS SERIES TRUST
1540	IM-04	FLAG INVESTORS	353447	BROWN ALEX CASH RESERVE FUND INC
1541	IM-04	FLAG INVESTORS	831675	FLAG INVESTORS EMERGING GROWTH FUND INC
1542	IM-04	FLAG INVESTORS	862473	FLAG INVESTORS INTERMEDIATE TERM INCOME FUND INC
1543	IM-04	FLAG INVESTORS	800074	FLAG INVESTORS INTERNATIONAL TRUST
1544	IM-04	FLAG INVESTORS	849886	FLAG INVESTORS QUALITY GROWTH FUND INC
1545	IM-04	FLAG INVESTORS	731129	FLAG INVESTORS TELEPHONE INCOME FUND INC
1546	IM-04	FLAG INVESTORS	859031	MANAGED MUNICIPAL FUND INC
1547	IM-04	FLAG INVESTORS	811160	TOTAL RETURN U S TREASURY FUND INC
1548	IM-04	GABELLI	840289	DSI SERIES FUND INC
1549	IM-04	GABELLI	783898	GABELLI ASSET FUND
1550	IM-04	GABELLI	819696	GABELLI CONVERTIBLE SECURITIES FUND INC
1551	IM-04	GABELLI	877670	GABELLI EQUITY SERIES FUNDS INC
1552	IM-04	GABELLI	794685	GABELLI EQUITY TRUST INC
1553	IM-04	GABELLI	806857	GABELLI GROWTH FUND
1554	IM-04	GABELLI	888129	GABELLI MONEY MARKET FUNDS
1555	IM-04	GABELLI	845611	GABELLI SERIES FUNDS INC
1556	IM-04	GABELLI	853438	GABELLI VALUE FUND INC
1557	IM-04	GABELLI	860122	MANAGERS FUND INC
1558	IM-04	GABELLI	822922	TREASURERS FUND INC /CT/
1559	IM-04	GOLDMAN SACHS	703878	ASSET MANAGEMENT PORTFOLIOS
1560	IM-04	GOLDMAN SACHS	704178	CENTERLAND FUND
1561	IM-04	GOLDMAN SACHS	856554	FINANCIAL SQUARE TRUST
1562	IM-04	GOLDMAN SACHS	860118	GOLDMAN SACHS EQUITY PORTFOLIOS INC
1563	IM-04	GOLDMAN SACHS	225484	GOLDMAN SACHS INSTITUTIONAL LIQUID ASSETS
1564	IM-04	GOLDMAN SACHS	822977	GOLDMAN SACHS TRUST
1565	IM-04	GOLDMAN SACHS	734376	INSTITUTIONAL DIVERSIFIED ASSETS
1566	IM-04	GOLDMAN SACHS	800445	INSTITUTIONAL INCOME FUND
1567	IM-04	GOLDMAN SACHS	868660	PEPPER LANE FUND
1568	IM-04	GOLDMAN SACHS	884988	SHORT TERM APPRECIATION & INCOME RETURN TRUST
1569	IM-04	GOLDMAN SACHS	825759	TRUST FOR CREDIT UNIONS
1570	IM-04	GOLDMAN SACHS	885810	TRUST FOR RETURN & INCOME
1571	IM-04	GUARDIAN	869759	BAILLIE GIFFORD INTERNATIONAL FUND INC
1572	IM-04	GUARDIAN	711672	GUARDIAN BOND FUND INC
1573	IM-04	GUARDIAN	356305	GUARDIAN CASH FUND INC
1574	IM-04	GUARDIAN	703192	GUARDIAN CASH MANAGEMENT TRUST
1575	IM-04	GUARDIAN	044406	GUARDIAN PARK AVENUE FUND INC
1576	IM-04	GUARDIAN	711673	GUARDIAN STOCK FUND INC
1577	IM-04	GUARDIAN	826736	GUARDUAN GENERATION SERIES TRUST
1578	IM-04	GUARDIAN	837910	PARK AVENUE PORTFOLIO
1579	IM-04	GUARDIAN	714502	HARTFORD BOND DEBT SECURITIES FUND INC
1580	IM-04	HARTFORD	756930	HARTFORD GNMA MORTGAGE SECURITIES FUND INC
1581	IM-04	HARTFORD	811086	HARTFORD INDEX FUND INC
1582	IM-04	HARTFORD	881503	HARTFORD INTERNATIONAL OPPORTUNITIES FUND INC
1583	IM-04	HARTFORD	714501	HARTFORD U S GOVERNMENT MONEY MARKET FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1584	IM–04	HARTFORD	714499	HVA ADVISERS FUND INC
1585	IM–04	HARTFORD	741565	HVA AGGRESSIVE GROWTH FUND INC/MA/
1586	IM–04	HARTFORD	714500	HVA MONEY MARKET FUND INC
1587	IM–04	HARTFORD	045941	HVA STOCK FUND INC
1588	IM–04	KIDDER PEABODY	814400	KIDDER PEABODY CALIFORNIA TAX EXEMPT MONEY FUND
1589	IM–04	KIDDER PEABODY	771587	KIDDER PEABODY EQUITY INCOME FUND INC
1590	IM–04	KIDDER PEABODY	796546	KIDDER PEABODY EXCHANGE MONEY FUND
1591	IM–04	KIDDER PEABODY	771588	KIDDER PEABODY GOVERNMENT INCOME FUND INC
1592	IM–04	KIDDER PEABODY	714979	KIDDER PEABODY GOVERNMENT MONEY FUND INC
1593	IM–04	KIDDER PEABODY	873803	KIDDER PEABODY INVESTMENT TRUST
1594	IM–04	KIDDER PEABODY	890567	KIDDER PEABODY INVESTMENT TRUST II
1595	IM–04	KIDDER PEABODY	806005	KIDDER PEABODY MARKETGUARD APPRECIATION FUND
1596	IM–04	KIDDER PEABODY	868055	KIDDER PEABODY MUNICIPAL MONEY MARKET SERIES
1597	IM–04	KIDDER PEABODY	357206	KIDDER PEABODY PREMIUM ACCOUNT FUND
1598	IM–04	KIDDER PEABODY	743234	KIDDER PEABODY SPECIAL GROWTH FUND INC
1599	IM–04	KIDDER PEABODY	715150	KIDDER PEABODY TAX EXEMPT MONEY FUND INC
1600	IM–04	KIDDER PEABODY	773467	KIDDER PEABODY TAX FREE INCOME FUND
1601	IM–04	KIDDER PEABODY	877893	KIDDER PEABODY US TREASURY SECURITIES FUND
1602	IM–04	LEGG MASON	276300	LEGG MASON CASH RESERVE TRUST
1603	IM–04	LEGG MASON	895662	LEGG MASON GLOBAL TRUST INC
1604	IM–04	LEGG MASON	810868	LEGG MASON INCOME TRUST INC
1605	IM–04	LEGG MASON	781880	LEGG MASON SPECIAL INVESTMENT TRUST INC
1606	IM–04	LEGG MASON	704560	LEGG MASON TAX EXEMPT TRUST INC
1607	IM–04	LEGG MASON	869906	LEGG MASON TAX FREE INCOME FUND
1608	IM–04	LEGG MASON	769342	LEGG MASON TOTAL RETURN TRUST INC
1609	IM–04	LEGG MASON	357235	LEGG MASON VALUE TRUST INC
1610	IM–04	LEGG MASON	863520	WESTERN ASSET TRUST INC
1611	IM–04	LEGG MASON	794279	WORLDWIDE VALUE FUND INC
1612	IM–04	LEXINGTON	812576	LEXINGTON GLOBAL FUND INC
1613	IM–04	LEXINGTON	059140	LEXINGTON GNMA INCOME FUND INC
1614	IM–04	LEXINGTON	277512	LEXINGTON GOLDFUND INC
1615	IM–04	LEXINGTON	355154	LEXINGTON GOVERNMENT SECURITIES MONEY MARKET FUND INC
1616	IM–04	LEXINGTON	059146	LEXINGTON GROWTH & INCOME FUND INC
1617	IM–04	LEXINGTON	201196	LEXINGTON MONEY MARKET TRUST
1618	IM–04	LEXINGTON	844070	LEXINGTON NATURAL RESOURCES TRUST
1619	IM–04	LEXINGTON	793741	LEXINGTON TAX EXEMPT BOND TRUST
1620	IM–04	LEXINGTON	202403	LEXINGTON TAX FREE MONEY FUND INC
1621	IM–04	LEXINGTON	820915	LEXINGTON TECHNICAL STRATEGY FUND INC
1622	IM–04	LEXINGTON	059139	LEXINGTON WORLDWIDE EMERGING MARKETS FUND INC
1623	IM–04	LINCOLN NATL	353875	LINCOLN NATIONAL BOND FUND INC
1624	IM–04	LINCOLN NATL	793158	LINCOLN NATIONAL CONVERTIBLE SECURITIES FUND INC
1625	IM–04	LINCOLN NATL	353874	LINCOLN NATIONAL GROWTH FUND INC
1626	IM–04	LINCOLN NATL	059561	LINCOLN NATIONAL INCOME FUND INC
1627	IM–04	LINCOLN NATL	059560	LINCOLN NATIONAL INCOME FUND INC /NEW/
1628	IM–04	LINCOLN NATL	870782	LINCOLN NATIONAL INTERNATIONAL FUND INC
1629	IM–04	LINCOLN NATL	715974	LINCOLN NATIONAL MANAGED FUND INC
1630	IM–04	LINCOLN NATL	353872	LINCOLN NATIONAL MONEY MARKET FUND INC
1631	IM–04	LINCOLN NATL	812806	LINCOLN NATIONAL PUTNAM MASTER FUND INC
1632	IM–04	LINCOLN NATL	828807	LINCOLN NATIONAL SOCIAL AWARENESS FUND INC
1633	IM–04	LINCOLN NATL	355933	LINCOLN NATIONAL SPECIAL OPPORTUNITIES FUND INC
1634	IM–04	LINCOLN NATL	059566	LINCOLN NATIONAL VARIABLE ANNUITY FUND A
1635	IM–04	LINCOLN NATL	059567	LINCOLN NATIONAL VARIABLE ANNUITY FUND B
1636	IM–04	LORD ABBETT	002691	AFFILIATED FUND INC
1637	IM–04	LORD ABBETT	060365	LORD ABBETT BOND DEBENTURE FUND INC
1638	IM–04	LORD ABBETT	769893	LORD ABBETT CALIFORNIA TAX FREE INCOME FUND INC
1639	IM–04	LORD ABBETT	311635	LORD ABBETT CASH RESERVE FUND INC
1640	IM–04	LORD ABBETT	276914	LORD ABBETT DEVELOPING GROWTH FUND INC /NEW/
1641	IM–04	LORD ABBETT	859903	LORD ABBETT EQUITY FUND
1642	IM–04	LORD ABBETT	792887	LORD ABBETT FUNDAMENTAL VALUE FUND INC
1643	IM–04	LORD ABBETT	829901	LORD ABBETT GLOBAL FUND INC
1644	IM–04	LORD ABBETT	887194	LORD ABBETT RESEARCH FUND INC
1645	IM–04	LORD ABBETT	855396	LORD ABBETT SERIES FUND INC
1646	IM–04	LORD ABBETT	737800	LORD ABBETT TAX FREE INCOME FUND INC
1647	IM–04	LORD ABBETT	879587	LORD ABBETT TAX FREE INCOME TRUST
1648	IM–04	LORD ABBETT	060367	LORD ABBETT U S GOVERNMENT SECURITIES FUND INC
1649	IM–04	LORD ABBETT	716788	LORD ABBETT VALUE APPRECIATION FUND INC
1650	IM–04	METLIFE	878059	METLIFE PORTFOLIOS INC
1651	IM–04	METLIFE	790941	METLIFE STATE STREET EQUITY TRUST
1652	IM–04	METLIFE	806390	METLIFE STATE STREET FIXED INCOME TRUST
1653	IM–04	METLIFE	787980	METLIFE STATE STREET INCOME TRUST
1654	IM–04	METLIFE	768530	METLIFE STATE STREET MONEY MARKET TRUST
1655	IM–04	METLIFE	787978	METLIFE STATE STREET TAX EXEMPT TRUST
1656	IM–04	METLIFE	728618	METROPOLITAN LIFE INSURANCE CO/NY
1657	IM–04	METLIFE	710826	METROPOLITAN SERIES FUND INC
1658	IM–04	MONY	761688	MONY SERIES FUND INC
1659	IM–04	MONY	067873	MONY VARIABLE ACCOUNT A
1660	IM–04	MONY	795259	MUTUAL OF AMERICA INVESTMENT CORP
1661	IM–04	MONY	743415	MUTUAL OF AMERICA SEPARATE ACCOUNT NO 2
1662	IM–04	MUTUAL OF OMAHA	069400	MUTUAL OF OMAHA AMERICA FUND INC
1663	IM–04	MUTUAL OF OMAHA	316462	MUTUAL OF OMAHA CASH RESERVE FUND INC
1664	IM–04	MUTUAL OF OMAHA	069404	MUTUAL OF OMAHA GROWTH FUND INC
1665	IM–04	MUTUAL OF OMAHA	069405	MUTUAL OF OMAHA INCOME FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1666	IM-04	MUTUAL OF OMAHA	069407	MUTUAL OF OMAHA INTEREST SHARES INC
1667	IM-04	MUTUAL OF OMAHA	311371	MUTUAL OF OMAHA MONEY MARKET ACCOUNT INC
1668	IM-04	MUTUAL OF OMAHA	202679	MUTUAL OF OMAHA TAX FREE INCOME FUND INC
1669	IM-04	NBNE	856338	CONNECTICUT TAX FREE INCOME PORTFOLIO
1670	IM-04	NBNE	872026	EQUITY INCOME PORTFOLIO
1671	IM-04	NBNE	856340	EQUITY PORTFOLIO
1672	IM-04	NBNE	856335	MASSACHUSETTS TAX FREE INCOME PORTFOLIO
1673	IM-04	NBNE	856256	TAX EXEMPT INCOME PORTFOLIO A
1674	IM-04	NBNE	856257	TAX EXEMPT INCOME PORTFOLIO TARGET 2000
1675	IM-04	NBNE	856255	TAX EXEMPT INCOME PORTFOLIO TARGET 2010
1676	IM-04	NBNE	858373	TAX FREE MONEY MARKET PORTFOLIO
1677	IM-04	NBNE	856124	US GOVERNMENT INCOME PORTFOLIO TARGET 1992
1678	IM-04	NBNE	856126	US GOVERNMENT INCOME PORTFOLIO TARGET 1995
1679	IM-04	NBNE	856127	US GOVERNMENT INCOME PORTFOLIO TARGET 2000
1680	IM-04	NBNE	856125	US GOVERNMENT INCOME PORTFOLIO TARGET 2010
1681	IM-04	NBNE	856133	YANKEE FUNDS
1682	IM-04	NEUBERGER	736913	NEUBERGER & BERMAN ADVISERS MANAGEMENT TRUST
1683	IM-04	NEUBERGER	828924	NEUBERGER & BERMAN CASH RESERVES
1684	IM-04	NEUBERGER	760107	NEUBERGER & BERMAN GENESIS FUND INC
1685	IM-04	NEUBERGER	044402	NEUBERGER & BERMAN GUARDIAN FUND INC
1686	IM-04	NEUBERGER	787979	NEUBERGER & BERMAN LTD. MATURITY BOND FUND
1687	IM-04	NEUBERGER	061944	NEUBERGER & BERMAN MANHATTAN FUND INC
1688	IM-04	NEUBERGER	723620	NEUBERGER & MULTI SERIES FUND INC
1689	IM-04	NEUBERGER	752251	NEUBERGER & BERMAN MUNICIPAL MONEY FUND
1690	IM-04	NEUBERGER	812485	NEUBERGER & BERMAN MUNICIPAL SECURITIES TRUST
1691	IM-04	NEUBERGER	076482	NEUBERGER & BERMAN PARTNERS FUND INC
1692	IM-04	NEUBERGER	032884	NEUBERGER & BERMAN SELECTED SECTORS FUND INC
1693	IM-04	NEUBERGER	874313	NEUBERGER & BERMAN SERIES TRUST
1694	IM-04	NEUBERGER	799203	NEUBERGER & BERMAN ULTRA SHORT BOND FUND INC
1695	IM-04	NEW ENGLAND	770540	NEW ENGLAND FUNDS
1696	IM-04	NEW ENGLAND	355761	NEW ENGLAND LIFE RETIREMENT INVESTMENT ACCOUNT
1697	IM-04	NEW ENGLAND	071329	NEW ENGLAND MUTUAL LIFE INSURANCE CO/MA
1698	IM-04	NEW ENGLAND	071318	NEW ENGLAND VARIABLE ANNUITY FUND I
1699	IM-04	NEW ENGLAND	719211	NEW ENGLAND ZENITH FUND
1700	IM-04	NEW ENGLAND	317947	TNE CASH MANAGEMENT TRUST
1701	IM-04	NEW ENGLAND	714528	TNE TAX EXEMPT MONEY MARKET TRUST
1702	IM-04	NML	867822	NORTHWESTERN MUTUAL AGGRESSIVE GROWTH STOCK FUND INC
1703	IM-04	NML	351787	NORTHWESTERN MUTUAL BALANCED FUND INC
1704	IM-04	NML	072175	NORTHWESTERN MUTUAL CAPITAL APPRECIATION STOCK FUND INC
1705	IM-04	NML	867818	NORTHWESTERN MUTUAL INDEX 500 STOCK FUND INC
1706	IM-04	NML	351788	NORTHWESTERN MUTUAL MONEY MARKET FUND INC
1707	IM-04	NML	072173	NORTHWESTERN MUTUAL SELECT BOND FUND INC
1708	IM-04	NML	742277	NORTHWESTERN MUTUAL VARIABLE LIFE ACCOUNT
1709	IM-04	NML	742212	NORTHWESTERN MUTUAL VARIABLE LIFE SERIES FUND INC
1710	IM-04	PB-SB	715214	PB-SB 1983 INVESTMENT PARTNERSHIP I
1711	IM-04	PB-SB	725492	PB-SB 1983 INVESTMENT PARTNERSHIP IA
1712	IM-04	PB-SB	807448	PB-SB 1983 INVESTMENT PARTNERSHIP III
1713	IM-04	PB-SB	724542	PB-SB 1983 INVESTMENT PARTNERSHIP IV
1714	IM-04	PB-SB	746413	PB-SB 1984 INVESTMENT PARTNERSHIP I
1715	IM-04	PB-SB	741314	PB-SB 1984 INVESTMENT PARTNERSHIP VA
1716	IM-04	PB-SB	767722	PB-SB 1985 INVESTMENT PARTNERSHIP I
1717	IM-04	PB-SB	772144	PB-SB 1985 INVESTMENT PARTNERSHIP VI
1718	IM-04	PB-SB	779001	PB-SB 1985 INVESTMENT PARTNERSHIP VII
1719	IM-04	PB-SB	794811	PB-SB 1986 INVESTMENT PARTNERSHIP VI
1720	IM-04	PB-SB	816487	PB-SB 1987 INVESTMENT PARTNERSHIP VI
1721	IM-04	PB-SB	845311	PB-SB 1988 INVESTMENT PARTNERSHIP III
1722	IM-04	PB-SB	843914	PB-SB 1988 INVESTMENT PARTNERSHIP VIII
1723	IM-04	PIERPONT	819838	PIERPONT BOND FUND
1724	IM-04	PIERPONT	766838	PIERPONT CAPITAL APPRECIATION FUND
1725	IM-04	PIERPONT	766837	PIERPONT EQUITY FUND
1726	IM-04	PIERPONT	860732	PIERPONT INTERNATIONAL EQUITY FUND INC
1727	IM-04	PIERPONT	702091	PIERPONT MONEY MARKET FUND
1728	IM-04	PIERPONT	750204	PIERPONT TAX EXEMPT BOND FUND
1729	IM-04	PIERPONT	722836	PIERPONT TAX EXEMPT MONEY MARKET FUND
1730	IM-04	PILGRIM	878569	PILGRIM ASSET BACKED SECURITIES TRUST
1731	IM-04	PILGRIM	739589	PILGRIM CORPORATE CASH FUND
1732	IM-04	PILGRIM	712155	PILGRIM CORPORATE UTILITIES FUND
1733	IM-04	PILGRIM	783262	PILGRIM GLOBAL INVESTMENT SERIES
1734	IM-04	PILGRIM	746575	PILGRIM GNMA FUND
1735	IM-04	PILGRIM	802670	PILGRIM GOVERNMENT SECURITIES FUND
1736	IM-04	PILGRIM	802560	PILGRIM HIGH INCOME FUND
1737	IM-04	PILGRIM	806152	PILGRIM INVESTMENT TRUST
1738	IM-04	PILGRIM	061448	PILGRIM MAGNACAP FUND INC
1739	IM-04	PILGRIM	700862	PILGRIM MONEY MARKET FUND
1740	IM-04	PILGRIM	826020	PILGRIM PRIME RATE TRUST
1741	IM-04	PILGRIM	784055	PILGRIM REGIONAL BANKSHARES INC
1742	IM-04	PILGRIM	794384	PILGRIM SHORT TERM MULTI MARKET INCOME FUND ET AL
1743	IM-04	PILGRIM	061435	PILGRIM STRATEGIC INVESTMENT SERIES
1744	IM-04	PILGRIM	276776	PIONEER BOND FUND /MA/
1745	IM-04	PIONEER	078708	PIONEER ENTERPRISE FUND INC
1746	IM-04	PIONEER	886707	PIONEER EUROPE FUND
1747	IM-04	PIONEER	078713	PIONEER FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1748	IM-04	PIONEER	863334	PIONEER GROWTH TRUST
1749	IM-04	PIONEER	078758	PIONEER II
1750	IM-04	PIONEER	893660	PIONEER INTERNATIONAL GROWTH FUND
1751	IM-04	PIONEER	812195	PIONEER MONEY MARKET TRUST
1752	IM-04	PIONEER	798172	PIONEER MUNICIPAL BOND FUND
1753	IM-04	PIONEER	746530	PIONEER SCOUT INC
1754	IM-04	PIONEER	887228	PIONEER SHORT TERM INCOME TRUST
1755	IM-04	PIONEER	893968	PIONEER TAX FREE STATE SERIES TRUST
1756	IM-04	PIONEER	706155	PIONEER THREE
1757	IM-04	PIONEER	831120	PIONEER US GOVERNMENT TRUST
1758	IM-04	PIPER JAFFRAY	859000	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1995
1759	IM-04	PIPER JAFFRAY	866335	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1996
1760	IM-04	PIPER JAFFRAY	889531	AMERICAN ADJUSTABLE RATE TERM TRUST INC 1999
1761	IM-04	PIPER JAFFRAY	829344	AMERICAN GOVERNMENT INCOME FUND INC
1762	IM-04	PIPER JAFFRAY	836425	AMERICAN GOVERNMENT INCOME PORTFOLIO INC
1763	IM-04	PIPER JAFFRAY	843766	AMERICAN GOVERNMENT TERM TRUST INC
1764	IM-04	PIPER JAFFRAY	872086	AMERICAN MUNICIPAL TERM TRUST INC
1765	IM-04	PIPER JAFFRAY	877346	AMERICAN MUNICIPAL TERM TRUST INC II
1766	IM-04	PIPER JAFFRAY	854125	AMERICAN OPPORTUNITY INCOME FUND INC
1767	IM-04	PIPER JAFFRAY	886984	AMERICAN STRATEGIC INCOME PORTFOLIO INC II
1768	IM-04	PIPER JAFFRAY	896161	AMERICAN STRATEGIC INCOME PORTFOLIO INC III
1769	IM-04	PIPER JAFFRAY	877533	MINNESOTA MUNICIPAL TERM TRUST INC
1770	IM-04	PIPER JAFFRAY	882386	MINNESOTA MUNICIPAL TERM TRUST INC II
1771	IM-04	PIPER JAFFRAY	860721	PACIFIC EUROPEAN GROWTH FUND INC
1772	IM-04	PRINCIPAL	814571	PRINCIPAL BOND FUND INC
1773	IM-04	PRINCIPAL	012601	PRINCIPAL CAPITAL ACCUMULATION FUND INC
1774	IM-04	PRINCIPAL	814573	PRINCIPAL EMERGING GROWTH FUND INC
1775	IM-04	PRINCIPAL	806565	PRINCIPAL GOVERNMENT SECURITIES FUND INC
1776	IM-04	PRINCIPAL	814609	PRINCIPAL HIGH YIELD FUND INC
1777	IM-04	PRINCIPAL	811810	PRINCIPAL MANAGED FUND INC
1778	IM-04	PRINCIPAL	705401	PRINCIPAL MONEY MARKET FUND INC
1779	IM-04	PRINCIPAL	009712	PRINCIPAL MUTUAL LIFE INSURANCE CO
1780	IM-04	PRINCOR	870786	PRINCOR BLUE CHIP FUND INC
1781	IM-04	PRINCOR	814574	PRINCOR BOND FUND INC
1782	IM-04	PRINCOR	012603	PRINCOR CAPITAL ACCUMULATION FUND INC
1783	IM-04	PRINCOR	707827	PRINCOR CASH MANAGEMENT FUND INC
1784	IM-04	PRINCOR	814572	PRINCOR EMERGING GROWTH FUND INC
1785	IM-04	PRINCOR	763569	PRINCOR GOVERNMENT SECURITIES INCOME FUND INC
1786	IM-04	PRINCOR	012602	PRINCOR GROWTH FUND INC
1787	IM-04	PRINCOR	814508	PRINCOR HIGH YIELD FUND INC
1788	IM-04	PRINCOR	811803	PRINCOR MANAGED FUND INC
1789	IM-04	PRINCOR	780267	PRINCOR TAX EXEMPT BOND FUND INC
1790	IM-04	PRINCOR	832513	PRINCOR TAX EXEMPT CASH MANAGEMENT FUND INC
1791	IM-04	PRINCOR	892823	PRINCOR UTILITIES FUND INC
1792	IM-04	PRINCOR	353024	PRINCOR WORLD FUND INC
1793	IM-04	REICH & TANG	806620	CALIFORNIA DAILY TAX FREE INCOME FUND INC
1794	IM-04	REICH & TANG	764901	CONNECTICUT DAILY TAX FREE INCOME FUND INC
1795	IM-04	REICH & TANG	759699	CORTLAND TRUST INC
1796	IM-04	REICH & TANG	706115	DAILY DOLLAR RESERVES INC
1797	IM-04	REICH & TANG	026592	DAILY INCOME FUND INC
1798	IM-04	REICH & TANG	704480	DAILY TAX FREE INCOME FUND INC
1799	IM-04	REICH & TANG	810104	MICHIGAN DAILY TAX FREE INCOME FUND INC
1800	IM-04	REICH & TANG	740372	NEW YORK DAILY TAX FREE INCOME FUND INC
1801	IM-04	REICH & TANG	888130	PENNSYLVANIA DAILY MUNICIPAL INCOME FUND INC
1802	IM-04	REICH & TANG	756916	REICH & TANG EQUITY FUND INC
1803	IM-04	REICH & TANG	783749	REICH & TANG GOVERNMENT SECURITIES TRUST
1804	IM-04	REICH & TANG	312669	SHORT TERM INCOME FUND INC
1805	IM-04	REICH & TANG	843078	TAX EXEMPT PROCEEDS FUND INC
1806	IM-04	SAFECO	867263	INVESTORS PREFERENCE NY TAX FREE FUND INC
1807	IM-04	SAFECO	722817	SAFECO CALIFORNIA TAX FREE INCOME FUND INC
1808	IM-04	SAFECO	086105	SAFECO EQUITY FUND INC
1809	IM-04	SAFECO	086106	SAFECO GROWTH FUND INC
1810	IM-04	SAFECO	833059	SAFECO HIGH YIELD BOND FUND INC
1811	IM-04	SAFECO	086107	SAFECO INCOME FUND INC
1812	IM-04	SAFECO	887437	SAFECO INSTITUTIONAL SERIES TRUST
1813	IM-04	SAFECO	893565	SAFECO INSURED MUNICIPAL BOND FUND INC
1814	IM-04	SAFECO	833045	SAFECO INTERMEDIATE TERM BOND FUND INC
1815	IM-04	SAFECO	893568	SAFECO INTERMEDIATE TERM MUNICIPAL BOND FUND INC
1816	IM-04	SAFECO	356822	SAFECO MONEY MARKET MUTUAL FUND INC
1817	IM-04	SAFECO	354868	SAFECO MUNICIPAL BOND FUND INC
1818	IM-04	SAFECO	867579	SAFECO NORTHWEST FUND INC
1819	IM-04	SAFECO	795892	SAFECO RESOURCE SERIES TRUST
1820	IM-04	SAFECO	748584	SAFECO TAX FREE MONEY MARKET FUND INC
1821	IM-04	SAFECO	793155	SAFECO U S GOVERNMENT SECURITIES FUND INC
1822	IM-04	SAFECO	893567	SAFECO WASHINGTON STATE MUNICIPAL BOND FUND INC
1823	IM-04	SECURITY MGT	356420	SECURITY ACTION FUND
1824	IM-04	SECURITY MGT	317977	SECURITY CASH FUND
1825	IM-04	SECURITY MGT	088525	SECURITY EQUITY FUND
1826	IM-04	SECURITY MGT	088498	SECURITY INCOME FUND /KS/
1827	IM-04	SECURITY MGT	088565	SECURITY INVESTMENT FUND INC
1828	IM-04	SECURITY MGT	761030	SECURITY OMNI FUND
1829	IM-04	SECURITY MGT	354185	SECURITY TAX EXEMPT FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1830	IM-04	SECURITY MGT	088676	SECURITY ULTRA FUND
1831	IM-04	SEI	701939	SEI CASH & PLUS TRUST
1832	IM-04	SEI	766589	SEI INDEX FUNDS
1833	IM-04	SEI	866585	SEI INSTITUTIONAL CASH ASSETS
1834	IM-04	SEI	804239	SEI INSTITUTIONAL MANAGED TRUST
1835	IM-04	SEI	835597	SEI INTERNATIONAL TRUST
1836	IM-04	SEI	354603	SEI LIQUID ASSET TRUST
1837	IM-04	SEI	701817	SEI TAX EXEMPT TRUST
1838	IM-04	STATE BOND	093706	SBM COMPANY
1839	IM-04	STATE BOND	355988	STATE BOND CASH MANAGEMENT FUND INC
1840	IM-04	STATE BOND	093704	STATE BOND COMMON STOCK FUND INC
1841	IM-04	STATE BOND	029199	STATE BOND DIVERSIFIED FUND INC
1842	IM-04	STATE BOND	080644	STATE BOND PROGRESS FUND INC
1843	IM-04	STATE BOND	702133	STATE BOND TAX EXEMPT FUND INC
1844	IM-04	STATE BOND	826037	STATE BOND TAX FREE INCOME FUND INC
1845	IM-04	STATE BOND	780113	STATE BOND U S GOVERNMENT SECURITIES FUND INC
1846	IM-04	STEADMAN	093838	STEADMAN AMERICAN INDUSTRY FUND
1847	IM-04	STEADMAN	093839	STEADMAN ASSOCIATED FUND
1848	IM-04	STEADMAN	314569	STEADMAN FINANCIAL FUND
1849	IM-04	STEADMAN	093843	STEADMAN INVESTMENT FUND
1850	IM-04	STEADMAN	073769	STEADMAN OCEANOGRAPHIC TECHNOLOGY & GROWTH FUND
1851	IM-04	STEADMAN	110559	STEADMAN SECURITY CORP PFAS STEADMAN AMERICAN INDUSTRY FUND
1852	IM-04	STEADMAN	110560	STEADMAN SECURITY CORP PFAS STEADMAN SCIENCE & GROWTH FUND
1853	IM-04	SUNAMERICA	724052	SUNAMERICA CAPITAL APPRECIATION FUND INC
1854	IM-04	SUNAMERICA	796954	SUNAMERICA CASH FUND
1855	IM-04	SUNAMERICA	799084	SUNAMERICA EQUITY PORTFOLIOS
1856	IM-04	SUNAMERICA	755002	SUNAMERICA FUND GROUP
1857	IM-04	SUNAMERICA	803962	SUNAMERICA FUND GROUP II
1858	IM-04	SUNAMERICA	724100	SUNAMERICA INCOME PLUS FUND INC
1859	IM-04	SUNAMERICA	795307	SUNAMERICA INCOME PORTFOLIOS
1860	IM-04	SUNAMERICA	724129	SUNAMERICA MONEY MARKET SECURITIES INC
1861	IM-04	SUNAMERICA	819181	SUNAMERICA MULTI ASSET PORTFOLIOS INC
1862	IM-04	SUNAMERICA	777486	SUNAMERICA TAX FREE PORTFOLIOS
1863	IM-04	TRANSAMERICA	315554	TRANSAMERICA BOND FUND
1864	IM-04	TRANSAMERICA	771503	TRANSAMERICA BOND FUND /MA/
1865	IM-04	TRANSAMERICA	856671	TRANSAMERICA CALIFORNIA TAX FREE INCOME FUND
1866	IM-04	TRANSAMERICA	740916	TRANSAMERICA CAPITAL APPRECIATION FUND
1867	IM-04	TRANSAMERICA	314721	TRANSAMERICA CASH RESERVE INC
1868	IM-04	TRANSAMERICA	026262	TRANSAMERICA CURRENT INTEREST
1869	IM-04	TRANSAMERICA	099197	TRANSAMERICA INCOME SHARES INC
1870	IM-04	TRANSAMERICA	022370	TRANSAMERICA INVESTMENT TRUST
1871	IM-04	TRANSAMERICA	723256	TRANSAMERICA SPECIAL EQUITY PORTFOLIOS
1872	IM-04	TRANSAMERICA	819300	TRANSAMERICA SPECIAL SERIES INC
1873	IM-04	TRANSAMERICA	857769	TRANSAMERICA TAX FREE BOND FUND
1874	IM-04	TRANSAMERICA	708871	TRANSAMERICA TAX FREE FUND INC
1875	IM-04	TRAVELERS	099442	TRAVELERS FUND B FOR VARIABLE CONTRACTS
1876	IM-04	TRAVELERS	099443	TRAVELERS FUND B-1 FOR VARIABLE CONTRACTS
1877	IM-04	TRAVELERS	099444	TRAVELERS GROWTH & INCOME STOCK ACCT FOR VARIABLE ANNUITIES
1878	IM-04	TRAVELERS	700871	TRAVELERS MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
1879	IM-04	TRAVELERS	099440	TRAVELERS QUALITY BOND ACCOUNT FOR VARIABLE ANNUITIES
1880	IM-04	TRAVELERS	880583	TRAVELERS SERIES TRUST
1881	IM-04	TRAVELERS	812051	TRAVELERS TIMED AGGRESSIVE STOCK ACCOUNT FOR VARIABLE ANNUIT
1882	IM-04	TRAVELERS	812048	TRAVELERS TIMED BOND ACCOUNT FOR VARIABLE ANNUITIES
1883	IM-04	TRAVELERS	812021	TRAVELERS TIMED GROWTH & INCOME STOCK ACC FOR VARIABLE ANNU
1884	IM-04	TRAVELERS	812022	TRAVELERS TIMED MONEY MARKET ACCOUNT FOR VARIABLE ANNUITIES
1885	IM-04	VALUE LINE	320580	GUARDIAN VALUE LINE SEPARATE ACCOUNT
1886	IM-04	VALUE LINE	881329	VALUE LINE ADJUSTABLE RATE US GOVERNMENT SECURITIES FUND INC
1887	IM-04	VALUE LINE	783316	VALUE LINE AGGRESSIVE INCOME TRUST
1888	IM-04	VALUE LINE	310012	VALUE LINE CASH FUND INC
1889	IM-04	VALUE LINE	726994	VALUE LINE CENTURION FUND INC
1890	IM-04	VALUE LINE	764772	VALUE LINE CONVERTIBLE FUND INC
1891	IM-04	VALUE LINE	102756	VALUE LINE FUND INC
1892	IM-04	VALUE LINE	102757	VALUE LINE INCOME FUND INC
1893	IM-04	VALUE LINE	876602	VALUE LINE INTERNATIONAL FUND INC
1894	IM-04	VALUE LINE	102764	VALUE LINE LEVERAGED GROWTH INVESTORS INC
1895	IM-04	VALUE LINE	811268	VALUE LINE NEW YORK TAX EXEMPT TRUST
1896	IM-04	VALUE LINE	895429	VALUE LINE SMALL CAP GROWTH FUND INC
1897	IM-04	VALUE LINE	102767	VALUE LINE SPECIAL SITUATIONS FUND INC
1898	IM-04	VALUE LINE	819978	VALUE LINE STRATEGIC ASSET MANAGEMENT TRUST
1899	IM-04	VALUE LINE	733257	VALUE LINE TAX EXEMPT FUND INC
1900	IM-04	VALUE LINE	817843	VALUE LINE US GOVERNMENT SECURITIES TRUST
1901	IM-04	VALUE LINE	352430	VALUE LINE US GOVERNMENT SECURITIES FUND INC
1902	IM-04	VALUE LINE	840248	VAN KAMPEN MERRITT CALIFORNIA MUNICIPAL TRUST
1903	IM-04	VAN KAMPEN	799180	VAN KAMPEN MERRITT EQUITY TRUST
1904	IM-04	VAN KAMPEN	843506	VAN KAMPEN MERRITT INTERMEDIATE TERM HIGH INCOME TRUST
1905	IM-04	VAN KAMPEN	849135	VAN KAMPEN MERRITT INVESTMENT GRADE MUNICIPAL TRUST
1906	IM-04	VAN KAMPEN	846671	VAN KAMPEN MERRITT LIMITED TERM HIGH INCOME TRUST
1907	IM-04	VAN KAMPEN	704169	VAN KAMPEN MERRITT MONEY MARKET TRUST /IL
1908	IM-04	VAN KAMPEN	818305	VAN KAMPEN MERRITT MUNICIPAL INCOME TRUST
1909	IM-04	VAN KAMPEN	809592	VAN KAMPEN MERRITT PENNSYLVANIA TAX FREE INCOME FUND
1910	IM-04	VAN KAMPEN	853180	VAN KAMPEN MERRITT PRIME RATE INCOME TRUST
1911	IM-04	VAN KAMPEN	819385	VAN KAMPEN MERRITT SERIES TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1912	IM-04	VAN KAMPEN	774556	VAN KAMPEN MERRITT TAX FREE FUND /IL/
1913	IM-04	VAN KAMPEN	795927	VAN KAMPEN MERRITT TAX FREE MONEY FUND
1914	IM-04	VAN KAMPEN	791069	VAN KAMPEN MERRITT TRUST /IL
1915	IM-04	VAN KAMPEN	739714	VAN KAMPEN MERRITT U S GOVERNMENT TRUST /IL/
1916	IM-04	VOYAGEUR	104410	SAMARNAN INVESTMENT CORP
1917	IM-04	VOYAGEUR	809872	VOYAGEUR COLORADO TAX FREE FUND INC
1918	IM-04	VOYAGEUR	819799	VOYAGEUR FUNDS INC
1919	IM-04	VOYAGEUR	763749	VOYAGEUR GROWTH STOCK FUND INC
1920	IM-04	VOYAGEUR	809064	VOYAGEUR INSURED FUNDS INC
1921	IM-04	VOYAGEUR	773675	VOYAGEUR INTERMEDIATE TAX FREE FUNDS INC
1922	IM-04	VOYAGEUR	884174	VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND INC
1923	IM-04	VOYAGEUR	763746	VOYAGEUR MONEY MARKET FUND INC
1924	IM-04	VOYAGEUR	733362	VOYAGEUR TAX FREE FUNDS INC
1925	IM-05	44 WALL ST	316572	44 WALL STREET EQUITY FUND INC /MD/
1926	IM-05	44 WALL ST	038248	44 WALL STREET FUND INC
1927	IM-05	44 WALL ST	003804	CUMBERLAND GROWTH FUND INC
1928	IM-05	ABD	765703	CRUSADER INCOME SHARES INC
1929	IM-05	ABD	790175	HORIZON INCOME SHARES INC
1930	IM-05	ABT	201066	ABT GROWTH & INCOME TRUST
1931	IM-05	ABT	701164	ABT INVESTMENT SERIES INC
1932	IM-05	ABT	839637	ABT MONEY MARKET SERIES INC
1933	IM-05	ABT	814082	ABT SOUTHERN MASTER TRUST
1934	IM-05	ABT	037618	ABT UTILITY INCOME FUND INC/FL
1935	IM-05	ADVANCE	813470	ADVANCE CAPITAL I INC
1936	IM-05	ADVANTAGE	779236	ADVANTAGE GOVERNMENT SECURITIES FUND
1937	IM-05	ADVANTAGE	779233	ADVANTAGE GROWTH FUND
1938	IM-05	ADVANTAGE	830477	ADVANTAGE HIGH YIELD BOND FUND
1939	IM-05	ADVANTAGE	779234	ADVANTAGE INCOME FUND
1940	IM-05	ADVANTAGE	779235	ADVANTAGE SPECIAL FUND
1941	IM-05	AETNA	811637	AETNA GUARANTEED EQUITY TRUST
1942	IM-05	AETNA	002646	AETNA INCOME SHARES
1943	IM-05	AETNA	846799	AETNA INVESTMENT ADVISERS FUND INC
1944	IM-05	AETNA	732796	AETNA LIFE INSURANCE & ANNUITY CO
1945	IM-05	AETNA	877233	AETNA SERIES FUND INC
1946	IM-05	AETNA	002663	AETNA VARIABLE ENCORE FUND INC
1947	IM-05	AETNA	002664	AETNA VARIABLE FUND
1948	IM-05	ALGER	832566	ALGER AMERICAN FUND
1949	IM-05	ALGER	003521	ALGER FUND
1950	IM-05	ALGER	018180	CASTLE CONVERTIBLE FUND INC
1951	IM-05	ALLIED	003845	ALLIED CAPITAL CORP
1952	IM-05	ALLIED	850426	ALLIED CAPITAL CORP II
1953	IM-05	ALLIED	705972	ALLIED DEVELOPMENT CORP
1954	IM-05	ALLIED	003882	ALLIED FINANCIAL CORP
1955	IM-05	ALLIED	003898	ALLIED INVESTMENT CORP
1956	IM-05	ALLIED	003906	ALLIED LENDING CORP
1957	IM-05	AMERICAN GEN	700933	AMERICAN GENERAL EQUITY ACCUMULATION FUND INC
1958	IM-05	AMERICAN GEN	356070	AMERICAN GENERAL FIXED INCOME ACCUMULATION FUND INC
1959	IM-05	AMERICAN GEN	316047	AMERICAN GENERAL MONEY MARKET ACCUMULATION FUND INC
1960	IM-05	AMERICAN GEN	761861	AMERICAN GENERAL SERIES PORTFOLIO CO
1961	IM-05	AMERICAN GEN	719423	AMERICAN GENERAL SERIES PORTFOLIO CO /TX
1962	IM-05	AMERICAN INV	005315	AMERICAN INVESTORS GROWTH FUND INC
1963	IM-05	AMERICAN INV	005317	AMERICAN INVESTORS INCOME FUND INC
1964	IM-05	AMERICAN INV	704217	AMERICAN INVESTORS MONEY FUND INC
1965	IM-05	AMERICAN NATL	005529	AMERICAN NATIONAL GROWTH FUND INC
1966	IM-05	AMERICAN NATL	005533	AMERICAN NATIONAL INCOME FUND INC
1967	IM-05	AMERICAN NATL	867050	AMERICAN NATIONAL INVESTMENT ACCOUNTS INC
1968	IM-05	AMERICAN NATL	355755	AMERICAN NATIONAL MONEY MARKET FUND INC
1969	IM-05	AMERICAN NATL	275039	TRIFLEX FUND INC
1970	IM-05	AMERICAN UNITED	005966	AMERICAN UNITED LIFE POOLED EQUITY FUND B
1971	IM-05	AMERICAN UNITED	853618	AUL AMERICAN SERIES FUND INC
1972	IM-05	ANCHOR	034433	ANCHOR CAPITAL ACCUMULATION TRUST
1973	IM-05	ANCHOR	792338	ANCHOR GOLD & CURRENCY TRUST
1974	IM-05	ANCHOR	792353	ANCHOR INTERNATIONAL BOND TRUST
1975	IM-05	ANCHOR	726735	ANCHOR SERIES TRUST
1976	IM-05	ARNOLD INVEST	852244	PRIMARY INCOME FUNDS INC
1977	IM-05	ARNOLD INVEST	794801	PRIMARY TREND FUND INC
1978	IM-05	ASSOC PLANNERS	797540	OLYMPUS INVESTMENT TRUST
1979	IM-05	AXE HOUGHT	008891	AXE HOUGHTON FUND B INC
1980	IM-05	AXE HOUGHT	865414	AXE HOUGHTON FUNDS INC
1981	IM-05	AXE HOUGHT	008889	AXE HOUGHTON INCOME FUND INC
1982	IM-05	AXE HOUGHT	353317	AXE HOUGHTON MONEY MARKET FUND INC
1983	IM-05	AXE HOUGHT	008893	AXE HOUGHTON STOCK FUND INC
1984	IM-05	BAILARD BIEHL	800075	BAILARD BIEHL & KAISER FUND GROUP
1985	IM-05	BAILARD BIEHL	277955	BAILARD BIEHL & KAISER INTERNATIONAL EQUITY FUND
1986	IM-05	BANK FIDUCIARY	009572	BANK FIDUCIARY EQUITY FUND
1987	IM-05	BANK FIDUCIARY	276495	BANK FIDUCIARY FIXED INCOME FUND
1988	IM-05	BANKERS SYSTEM	763748	BANKERS SYSTEMS GRANIT FIXED INCOME FUND INC
1989	IM-05	BANKERS SYSTEM	762968	BANKERS SYSTEMS GRANIT STOCK FUND INC
1990	IM-05	BARTLETT	710434	BARTLETT CAPITAL TRUST
1991	IM-05	BARTLETT	750006	BARTLETT MANAGEMENT TRUST
1992	IM-05	BAXTER	030912	EAGLE GROWTH SHARES INC
1993	IM-05	BAXTER	078105	PHILADELPHIA FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
1994	IM-05	BEA	846676	CHILE FUND INC
1995	IM-05	BEA	890340	EMERGING MARKETS INCOME FUND INC
1996	IM-05	BEA	884042	EMERGING MARKETS TELECOMMUNICATIONS FUND INC
1997	IM-05	BEA	718418	EQUITY INCOME FUND FIRST EXCHANGE SERIES AT&T SHARES
1998	IM-05	BEA	859120	INDONESIA FUND INC
1999	IM-05	BEA	888871	LATIN AMERICA DEBT FUND INC
2000	IM-05	BEA	879357	LATIN AMERICA EQUITY FUND INC
2001	IM-05	BEA	862599	LATIN AMERICA INVESTMENT FUND INC
2002	IM-05	BEA	854580	PORTUGAL FUND INC
2003	IM-05	BENCHMARK	710124	BENCHMARK FUNDS
2004	IM-05	BENCHMARK	710125	BENCHMARK TAX EXEMPT FUND
2005	IM-05	BERGER	074529	BERGER ONE HUNDRED & ONE FUND INC
2006	IM-05	BERGER	074532	ONE HUNDRED FUND INC /CO
2007	IM-05	BERWYN	731764	BERWYN FUND INC
2008	IM-05	BERWYN	808452	BERWYN INCOME FUND INC
2009	IM-05	BLACKSTONE	872604	BLACKROCK 1998 TERM TRUST INC
2010	IM-05	BLACKSTONE	845851	BLACKROCK ADVANTAGE TERM TRUST INC
2011	IM-05	BLACKSTONE	832327	BLACKROCK INCOME TRUST INC
2012	IM-05	BLACKSTONE	868784	BLACKROCK STRATEGIC TERM TRUST INC
2013	IM-05	BLACKSTONE	839636	BLACKROCK TARGET TERM TRUST INC
2014	IM-05	BLANCHARD	789289	BLANCHARD FUNDS
2015	IM-05	BLANCHARD	820676	BLANCHARD PRECIOUS METALS FUND INC
2016	IM-05	BROWN BROS HARR	865898	59 WALL STREET FUND INC
2017	IM-05	BROWN BROS HARR	722575	59 WALL STREET TRUST
2018	IM-05	BT	862157	BT INSTITUTIONAL FUNDS
2019	IM-05	BT	797657	BT INVESTMENT FUNDS
2020	IM-05	BT	884463	BT PYRAMID MUTUAL FUNDS
2021	IM-05	BURNHAM	015558	BURNHAM FUND
2022	IM-05	BURNHAM	030126	BURNHAM FUND INC
2023	IM-05	CALAMOS	817937	CALAMOS INVESTMENT TRUST
2024	IM-05	CALAMOS	826732	CFS INVESTMENT TRUST
2025	IM-05	CALVERT	798365	ARIEL GROWTH FUND
2026	IM-05	CALVERT	701219	CALVERT CASH RESERVES
2027	IM-05	CALVERT	701039	CALVERT FUND
2028	IM-05	CALVERT	882671	CALVERT MUNICIPAL FUND INC
2029	IM-05	CALVERT	356682	CALVERT SOCIAL INVESTMENT FUND
2030	IM-05	CALVERT	319676	CALVERT TAX FREE RESERVES
2031	IM-05	CALVERT	884110	CALVERT WORLD VALUES FUND INC
2032	IM-05	CAPITAL GROWTH	060332	CGM CAPITAL DEVELOPMENT FUND
2033	IM-05	CAPITAL GROWTH	060335	CGM TRUST
2034	IM-05	CARDINAL	017493	CARDINAL FUND INC
2035	IM-05	CARDINAL	783413	CARDINAL GOVERNMENT OBLIGATIONS FUND
2036	IM-05	CARDINAL	315779	CARDINAL GOVERNMENT SECURITIES TRUST
2037	IM-05	CARDINAL	716313	CARDINAL TAX EXEMPT MONEY TRUST
2038	IM-05	CARILLON	356952	CARILLON CASH RESERVES INC
2039	IM-05	CARILLON	820432	CARILLON INVESTMENT TRUST
2040	IM-05	CARNEGIE	315991	CARNEGIE GOVERNMENT SECURITIES TRUST
2041	IM-05	CARNEGIE	785973	CARNEGIE TAX EXEMPT INCOME TRUST
2042	IM-05	CARNEGIE	701816	CARNEGIE TAX FREE INCOME TRUST
2043	IM-05	CARNEGIE	862512	CARNEGIE WORLD TRUST
2044	IM-05	CCM PARTNERS	778206	CALIFORNIA INVESTMENT TRUST
2045	IM-05	CCM PARTNERS	778205	CALIFORNIA INVESTMENT TRUST II
2046	IM-05	CHUBB	757551	CHUBB AMERICA FUND INC
2047	IM-05	CHUBB	814883	CHUBB INVESTMENT FUNDS INC
2048	IM-05	CITADEL	731266	COMBINED PENNY STOCK FUND INC
2049	IM-05	CITADEL	742094	REDWOOD MICROCAP FUND INC
2050	IM-05	CITIUS	771883	CITIUS ALPHA FUND INC
2051	IM-05	CITIUS	771884	CITIUS BETA FUND INC
2052	IM-05	CITIUS	771882	CITIUS GAMMA FUND INC
2053	IM-05	CITIZENS	763534	CHURCHILL CASH RESERVES TRUST
2054	IM-05	CITIZENS	812006	CHURCHILL TAX FREE TRUST
2055	IM-05	CLEMENTE	814083	CLEMENTE GLOBAL GROWTH FUND INC
2056	IM-05	CLEMENTE	868666	CLEMENTE GLOBAL INVESTMENT SERIES INC
2057	IM-05	CLEMENTE	855237	FIRST PHILIPPINE FUND INC
2058	IM-05	COLUMBIA	876613	COLUMBIA BALANCED FUND INC /OR/
2059	IM-05	COLUMBIA	876606	COLUMBIA COMMON STOCK FUND INC
2060	IM-05	COLUMBIA	022082	COLUMBIA DAILY INCOME CO
2061	IM-05	COLUMBIA	707833	COLUMBIA FIXED INCOME SECURITIES FUND INC
2062	IM-05	COLUMBIA	022105	COLUMBIA GROWTH FUND INC
2063	IM-05	COLUMBIA	741558	COLUMBIA MUNICIPAL BOND FUND INC
2064	IM-05	COLUMBIA	773599	COLUMBIA SPECIAL FUND INC
2065	IM-05	COLUMBIA	801962	COLUMBIA U S GOVERNMENT SECURITIES FUND INC
2066	IM-05	CONCORDE	822519	CONCORDE VALUE FUND INC
2067	IM-05	CONCORDE	862063	INFINITY MUTUAL FUNDS INC
2068	IM-05	COUNTRY CAPITAL	275275	IAA TRUST ASSET ALLOCATION FUND INC
2069	IM-05	COUNTRY CAPITAL	025175	IAA TRUST GROWTH FUND INC
2070	IM-05	COUNTRY CAPITAL	353312	IAA TRUST MONEY MARKET FUND INC
2071	IM-05	COUNTRY CAPITAL	275276	IAA TRUST TAX EXEMPT BOND FUND INC
2072	IM-05	DFA	355437	DFA INVESTMENT DIMENSIONS GROUP INC
2073	IM-05	DFA	861929	DFA US LARGE CAP INC
2074	IM-05	DILLON READ	790402	DR EQUITY FUND
2075	IM-05	DILLON READ	788424	DR EUROPEAN EQUITY FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2076	IM-05	DILLON READ	850359	DR FUNDS INC
2077	IM-05	DODGE & COX	029440	DODGE & COX BALANCED FUND/CA
2078	IM-05	DODGE & COX	836427	DODGE & COX INCOME FUND
2079	IM-05	DODGE & COX	029442	DODGE & COX STOCK FUND
2080	IM-05	EASTBRIDGE	893601	BROOK HOLLOW TRUST
2081	IM-05	EASTBRIDGE	887397	ECI FUNDS
2082	IM-05	EBI	731273	EBI FUNDS INC
2083	IM-05	EBI	824034	EBI SERIES TRUST
2084	IM-05	EHRENKRANTZ	820991	EHRENKRANTZ GROWTH FUND
2085	IM-05	EHRENKRANTZ	808069	EHRENKRANTZ TRUST
2086	IM-05	EQUITILINK	779336	FIRST AUSTRALIA FUND INC
2087	IM-05	EQUITILINK	790500	FIRST AUSTRALIA PRIME INCOME FUND INC
2088	IM-05	EQUITILINK	852464	KEYSTONE AUSTRALIA FUNDS INC
2089	IM-05	EQUUS	843626	EQUUS CAPITAL PARTNERS LP
2090	IM-05	EQUUS	745894	EQUUS INVESTMENTS I LP
2091	IM-05	EQUUS	795931	EQUUS INVESTMENTS II L P
2092	IM-05	EQUUS	869682	EQUUS INVESTMENTS INCORPORATED
2093	IM-05	EXCEL	770200	EXCEL MIDAS GOLD SHARES INC
2094	IM-05	EXCEL	355419	EXCEL VALUE FUND INC
2095	IM-05	FBL	320595	FBL MONEY MARKET FUND INC
2096	IM-05	FFB	784979	FFB EQUITY TRUST
2097	IM-05	FFB	784976	FFB TAX FREE TRUST
2098	IM-05	FFCA	354631	FIDUCIARY CAPITAL GROWTH FUND INC
2099	IM-05	FFCA	841687	FIDUCIARY CAPITAL PARTNERS L P
2100	IM-05	FFCA	841688	FIDUCIARY CAPITAL PENSION PARTNERS L P
2101	IM-05	FFCA	771585	FIDUCIARY INCOME FUNDS INC
2102	IM-05	FIRST BOSTON	833044	FIRST BOSTON INVESTMENT FUNDS INC /PA/
2103	IM-05	FIRST BOSTON	828781	FIRST BOSTON STRATEGIC INCOME FUND INC
2104	IM-05	FIRST PENN	103361	VESTAUR SECURITIES INC
2105	IM-05	FIRST PENN	757529	VIKING EQUITY INDEX FUND INC
2106	IM-05	FIRST PENN	748512	VIKING MONEY MARKET FUND INC
2107	IM-05	FLAGSHIP	797690	FLAGSHIP PENNSYLVANIA TRIPLE TAX EXEMPT FUND
2108	IM-05	FLAGSHIP	764860	FLAGSHIP TAX EXEMPT FUNDS TRUST
2109	IM-05	FLEX	702435	FLEX FUNDS
2110	IM-05	FLEX	889170	FLEX FUNDS II
2111	IM-05	FORTIUS	808381	FORTIUS II FUND INC
2112	IM-05	FORTIUS	814127	FORTIUS III FUND INC
2113	IM-05	FPA	099188	FPA CAPITAL FUND INC
2114	IM-05	FPA	099203	FPA NEW INCOME INC
2115	IM-05	FPA	076210	FPA PARAMOUNT FUND INC
2116	IM-05	FPA	732041	FPA PERENNIAL FUND INC
2117	IM-05	FRANK RUSSELL	351601	RUSSELL FRANK INVESTMENT CO
2118	IM-05	FRANK RUSSELL	824036	RUSSELL INSURANCE FUNDS INC
2119	IM-05	FRANK RUSSELL	826686	SEVEN SEAS SERIES FUND
2120	IM-05	FRANKLIN	844040	FRANKLIN GOVERNMENT SECURITIES TRUST
2121	IM-05	FRANKLIN	876441	FRANKLIN INTERNATIONAL TRUST
2122	IM-05	FRANKLIN	808848	FRANKLIN INVESTMENT TRUST
2123	IM-05	FRANKLIN	881309	FRANKLIN MUNICIPAL SECURITIES TRUST
2124	IM-05	FRANKLIN	837274	FRANKLIN VALUEMARK FUNDS
2125	IM-05	FRANKLIN	LIFE	038748 FRANKLIN LIFE VARIABLE ANNUITY FUND A
2126	IM-05	FRANKLIN	LIFE	038749 FRANKLIN LIFE VARIABLE ANNUITY FUND B
2127	IM-05	FREEDOM	704348	FREEDOM GROUP OF TAX EXEMPT FUNDS
2128	IM-05	FREEDOM	743861	FREEDOM INVESTMENT TRUST
2129	IM-05	FREEDOM	791271	FREEDOM INVESTMENT TRUST II
2130	IM-05	FREEDOM	852204	FREEDOM INVESTMENT TRUST III
2131	IM-05	FRIESS	869942	BRANDYWINE BLUE FUND INC
2132	IM-05	FRIESS	780253	BRANDYWINE FUND INC
2133	IM-05	FUNDAMENTAL	715756	CALIFORNIA MUNI FUND
2134	IM-05	FUNDAMENTAL	811668	FUNDAMENTAL FIXED INCOME FUND
2135	IM-05	FUNDAMENTAL	315811	NEW YORK MUNI FUND INC
2136	IM-05	FURMAN SELZ	788352	OLYMPUS EQUITY PLUS FUND
2137	IM-05	FURMAN SELZ	788348	OLYMPUS FUNDS TRUST
2138	IM-05	FURMAN SELZ	788347	OLYMPUS MONEY MARKET FUND
2139	IM-05	FURMAN SELZ	788429	OLYMPUS OPTION INCOME PLUS FUND
2140	IM-05	G T	202032	G T GLOBAL GROWTH SERIES
2141	IM-05	G T	858461	G T GREATER EUROPE FUND
2142	IM-05	G T	826644	G T INVESTMENT FUNDS INC
2143	IM-05	G T	355978	GT INVESTMENT PORTFOLIOS INC
2144	IM-05	GE	821484	ELFUN DIVERSIFIED FUND
2145	IM-05	GE	817656	ELFUN GLOBAL FUND
2146	IM-05	GE	717854	ELFUN INCOME FUND
2147	IM-05	GE	855630	ELFUN MONEY MARKET FUND
2148	IM-05	GE	215740	ELFUN TAX EXEMPT INCOME FUND
2149	IM-05	GE	032339	ELFUN TRUSTS
2150	IM-05	GEICO	745451	GEICO TAX ADVANTAGED SERIES TRUST /DC/
2151	IM-05	GEICO	770482	GROWTH FUND OF WASHINGTON INC /DC/
2152	IM-05	GENERAL AMER	805996	GENERAL AMERICAN CAPITAL CO
2153	IM-05	GINTEL	777964	GINTEL CAPITAL APPRECIATION FUND
2154	IM-05	GINTEL	355749	GINTEL ERISA FUND
2155	IM-05	GINTEL	320684	GINTEL FUND
2156	IM-05	GIT	710977	GIT EQUITY TRUST
2157	IM-05	GIT	710978	GIT INCOME TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2158	IM–05	GIT	703303	GIT TAX FREE TRUST
2159	IM–05	GLOBAL ADVSRS	825202	AMERICAS ALL SEASON FUND INC
2160	IM–05	GLOBAL ADVSRS	838917	AMERICAS ALL SEASONS INCOME FUND INC
2161	IM–05	GOLDEN AMERICAN	837276	GCG TRUST
2162	IM–05	GRADISON	042895	GRADISON CASH RESERVES TRUST
2163	IM–05	GRADISON	815913	GRADISON CUSTODIAN TRUST
2164	IM–05	GRADISON	720492	GRADISON GROWTH TRUST
2165	IM–05	GRADISON	888850	GRADISON MCDONALD MUNICIPAL CUSTODIAN TRUST
2166	IM–05	GRADISON	357205	GRADISON US GOVERNMENT TRUST
2167	IM–05	GRANTHAM MAYO	862354	GMO INVESTMENT TRUST
2168	IM–05	GRANTHAM MAYO	772129	GMO TRUST
2169	IM–05	GREAT AMERICAN	786418	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT C
2170	IM–05	GREAT AMERICAN	786412	GREAT AMERICAN RESERVE VARIABLE ANNUITY ACCOUNT D
2171	IM–05	GREAT AMERICAN	786417	GREAT AMERICAN RESERVE VARIABLE ANNUITY FUND
2172	IM–05	GREAT WEST LIFE	043498	GREAT WEST VARIABLE ANNUITY ACCOUNT A
2173	IM–05	GREAT WEST LIFE	356476	MAXIM SERIES FUND INC
2174	IM–05	HEARTLAND	809586	HEARTLAND GROUP INC
2175	IM–05	HEARTLAND	756743	HEARTLAND VALUE FUND INC
2176	IM–05	HERITAGE	771809	HERITAGE CAPITAL APPRECIATION TRUST
2177	IM–05	HERITAGE	771840	HERITAGE CASH TRUST
2178	IM–05	HERITAGE	798075	HERITAGE INCOME GROWTH TRUST
2179	IM–05	HERITAGE	853977	HERITAGE INCOME TRUST
2180	IM–05	HERTZFELD	880408	CUBA FUND INC
2181	IM–05	HERTZFELD	880406	FIRST CUBA FUND INC
2182	IM–05	HILLIAR LYONS	317872	HILLIARD LYONS GOVERNMENT FUND INC
2183	IM–05	HILLIARD LYONS	879858	HILLIARD LYONS GROWTH FUND INC
2184	IM–05	HMK	759815	APOLLONIUS INSTITUTIONAL INVESTMENT FUND INC
2185	IM–05	HMK	808489	COLOGNE RE INVESTMENTS INC
2186	IM–05	HMK	823361	PRIAMOS INSTITUTIONAL INVESTMENTS INC
2187	IM–05	HUDSON	867575	FAHNESTOCK FUNDS
2188	IM–05	HUDSON	864012	HUDSON FUND INC /NY/
2189	IM–05	HUDSON	782610	HUDSON INCOME SHARES INC
2190	IM–05	HYPERION	890336	HYPERION 1997 TERM TRUST INC
2191	IM–05	HYPERION	881413	HYPERION 1999 TERM TRUST INC
2192	IM–05	HYPERION	890337	HYPERION 2002 TERM TRUST INC
2193	IM–05	HYPERION	895415	HYPERION 2005 INVESTMENT GRADE OPPORTUNITY TERM TRUST INC
2194	IM–05	HYPERION	870486	HYPERION GOVERNMENT MORTGAGE TRUST
2195	IM–05	HYPERION	869470	HYPERION GOVERNMENT MORTGAGE TRUST II
2196	IM–05	HYPERION	851169	HYPERION TOTAL RETURN FUND INC
2197	IM–05	HYPERION	869467	SHORT DURATION GOVERNMENT PORTFOLIO
2198	IM–05	IAI	216725	IAI BOND FUND INC
2199	IM–05	IAI	806128	IAI INTERNATIONAL FUND INC
2200	IM–05	IAI	315543	IAI REGIONAL FUND INC
2201	IM–05	IAI	782977	IAI RESERVE FUND INC
2202	IM–05	IAI	874775	IAI SERIES FUND INC
2203	IM–05	IAI	072699	IAI STOCK FUND INC
2204	IM–05	IAI	721789	IAI VALUE FUND INC
2205	IM–05	IDEX	810477	IDEX FUND 3
2206	IM–05	IDEX	760611	IDEX FUND INC
2207	IM–05	IDEX	787623	IDEX II SERIES FUND
2208	IM–05	IDEX	809019	IDEX TOTAL INCOME TRUST
2209	IM–05	IMG	703485	IMG LIQUID ASSETS FUND INC
2210	IM–05	IMG	714291	IMG TAX EXEMPT LIQUID ASSETS FUND INC
2211	IM–05	INSTITUTIONAL	050691	INSTITUTIONAL INVESTORS CAPITAL APPRECIATION FUND INC
2212	IM–05	INSTITUTIONAL	717427	INSTITUTIONAL INVESTORS CAPITAL RESERVE FUND INC
2213	IM–05	INSTITUTIONAL	717452	INSTITUTIONAL INVESTORS CONVERTIBLE SECURITIES FUND INC
2214	IM–05	INSTITUTIONAL	717453	INSTITUTIONAL INVESTORS OPTION INCOME FUND INC
2215	IM–05	INSTITUTIONAL	824469	INSTITUTIONAL INVESTORS TAX ADVANTAGE INCOME FUND INC
2216	IM–05	INTEGRITY	890951	INTEGRITY LIFE INSURANCE CO
2217	IM–05	INTEGRITY	890454	INTEGRITY SERIES FUND INC
2218	IM–05	IR PASS THROUGH	775315	INTEGRATED ARROS FUND I
2219	IM–05	IR PASS THROUGH	775316	INTEGRATED ARROS FUND II
2220	IM–05	ISI	052653	ISI GROWTH FUND INC
2221	IM–05	ISI	052659	ISI TRUST FUND
2222	IM–05	JANUS	053184	JANUS FUND INC
2223	IM–05	JANUS	809205	JANUS INCOME SERIES
2224	IM–05	JANUS	277751	JANUS INVESTMENT FUND
2225	IM–05	JANUS	752681	JANUS TWENTY FUND INC
2226	IM–05	JANUS	752660	JANUS VENTURE FUND INC
2227	IM–05	JEFFERSON PILOT	705364	JEFFERSON PILOT GROWTH FUND INC
2228	IM–05	JEFFERSON PILOT	705363	JEFFERSON PILOT INCOME FUND INC
2229	IM–05	JEFFERSON PILOT	701639	JEFFERSON PILOT MONEY MARKET FUND INC
2230	IM–05	JP INVESTMENT	054076	JP GROWTH FUND INC
2231	IM–05	JP INVESTMENT	230316	JP INCOME FUND INC
2232	IM–05	LANDMARK	878732	LANDMARK INSTITUTIONAL FUNDS I
2233	IM–05	LANDMARK	869512	LANDMARK INSTITUTIONAL TRUST
2234	IM–05	LAZARD FRERES	874964	LAZARD FUNDS INC
2235	IM–05	LAZARD FRERES	773567	LAZARD SPECIAL EQUITY FUND INC
2236	IM–05	LIBERTY	808071	LIBERTY ADVANTAGE TRUST
2237	IM–05	LIBERTY	799195	LIBERTY ALL STAR EQUITY FUND
2238	IM–05	LINDNER	059614	LINDNER DIVIDEND FUND INC
2239	IM–05	LINDNER	059615	LINDNER FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2240	IM-05	LUTHERAN BRHOOD	790166	LBVIP SERIES FUND INC
2241	IM-05	LUTHERAN BRHOOD	060945	LUTHERAN BROTHERHOOD FUND INC
2242	IM-05	LUTHERAN BRHOOD	808178	LUTHERAN BROTHERHOOD HIGH YIELD FUND INC /MN/
2243	IM-05	LUTHERAN BRHOOD	060946	LUTHERAN BROTHERHOOD INCOME FUND INC
2244	IM-05	LUTHERAN BRHOOD	276227	LUTHERAN BROTHERHOOD MONEY MARKET FUND
2245	IM-05	LUTHERAN BRHOOD	202451	LUTHERAN BROTHERHOOD MUNICIPAL BOND FUND INC
2246	IM-05	MADISON	799899	BASCOM HILL BALANCED FUND INC
2247	IM-05	MADISON	275113	BASCOM HILL INVESTORS INC
2248	IM-05	MADISON	857016	MADISON BOND FUND INC
2249	IM-05	MAIRS & POWER	061628	MAIRS & POWER GROWTH FUND INC
2250	IM-05	MAIRS & POWER	061630	MAIRS & POWER INCOME FUND INC
2251	IM-05	MARINER	781905	MARINER FUNDS TRUST /NY/
2252	IM-05	MARINER	861106	MARINER MUTUAL FUNDS TRUST
2253	IM-05	MASS MUTUAL	063124	MASSMUTUAL CORPORATE INVESTORS INC
2254	IM-05	MASS MUTUAL	831655	MASSMUTUAL PARTICIPATION INVESTORS
2255	IM-05	MASSMUTUAL	275694	MASSMUTUAL CORPORATE INVESTORS
2256	IM-05	MAXUS	853182	MAXUS EQUITY FUND
2257	IM-05	MAXUS	756976	MAXUS INCOME FUND
2258	IM-05	MCDONALD	320581	MCDONALD MONEY MARKET FUND INC
2259	IM-05	MCDONALD	751569	MCDONALD TAX EXEMPT MONEY MARKET FUND INC
2260	IM-05	MCDONALD	853838	MCDONALD US GOVERNMENT MONEY MARKET FUND INC
2261	IM-05	MELLON BANK	819940	LAUREL FUNDS INC
2262	IM-05	MERRILL LY	319108	MERRILL LYNCH SERIES FUND INC
2263	IM-05	MERRILL LY	355916	MERRILL LYNCH VARIABLE SERIES FUNDS INC
2264	IM-05	MIDAMERICA	065951	AEGON USA MANAGED PORTFOLIOS INC
2265	IM-05	MIDAMERICA	005254	MIDAMERICA HIGH GROWTH FUND INC
2266	IM-05	MIDAMERICA	762857	MIDAMERICA HIGH YIELD FUND INC
2267	IM-05	MIDAMERICA	757067	MIDAMERICA TAX EXEMPT BOND FUND INC
2268	IM-05	MIDWEST	352667	MIDWEST GROUP TAX FREE TRUST
2269	IM-05	MIDWEST	066117	MIDWEST INCOME TRUST
2270	IM-05	MIDWEST	711080	MIDWEST STRATEGIC TRUST
2271	IM-05	MIMLIC	756925	MIMLIC ASSET ALLOCATION FUND INC
2272	IM-05	MIMLIC	810899	MIMLIC CASH FUND INC
2273	IM-05	MIMLIC	810900	MIMLIC FIXED INCOME SECURITIES FUND INC
2274	IM-05	MIMLIC	756923	MIMLIC INVESTORS FUND I INC
2275	IM-05	MIMLIC	756924	MIMLIC MONEY MARKET FUND INC
2276	IM-05	MIMLIC	756922	MIMLIC MORTGAGE SECURITIES INCOME FUND INC
2277	IM-05	MINNESOTA MUTUAL ...	766351	MIMLIC SERIES FUND INC
2278	IM-05	MINNESOTA MUTUAL ...	066749	MINNESOTA MUTUALS VARIABLE FUND D
2279	IM-05	ML LEE	840334	ML LEE ACQUISITION FUND II L P
2280	IM-05	ML LEE	813343	ML LEE ACQUISITION FUND L P
2281	IM-05	ML LEE	843387	ML LEE ACQUISITION FUND RETIREMENT ACCOUNTS II L P
2282	IM-05	MORGAN STANLEY	885412	HEALTH CARE EQUITY & INCOME TRUST
2283	IM-05	MORGAN STANLEY	878929	MORGAN STANLEY EMERGING MARKETS FUND INC
2284	IM-05	MORGAN STANLEY	891080	MORGAN STANLEY FUND INC
2285	IM-05	MORGAN STANLEY	836487	MORGAN STANLEY INSTITUTIONAL FUND INC
2286	IM-05	MORGAN STANLEY	845108	PCS CASH FUND INC
2287	IM-05	MUNIYIELD	882152	MUNIYIELD CALIFORNIA FUND INC
2288	IM-05	MUNIYIELD	882153	MUNIYIELD FLORIDA FUND
2289	IM-05	MUNIYIELD	879361	MUNIYIELD FUND INC
2290	IM-05	MUNIYIELD	883412	MUNIYIELD INSURED FUND INC
2291	IM-05	MUNIYIELD	882151	MUNIYIELD MICHIGAN FUND INC
2292	IM-05	MUNIYIELD	882150	MUNIYIELD NEW YORK INSURED FUND INC
2293	IM-05	NATIONWIDE	832800	FINANCIAL HORIZONS INVESTMENT TRUST
2294	IM-05	NATIONWIDE	069369	NATIONWIDE INVESTING FOUNDATION
2295	IM-05	NATIONWIDE	779239	NATIONWIDE INVESTING FOUNDATION II
2296	IM-05	NATIONWIDE	205695	NATIONWIDE LIFE INSURANCE CO
2297	IM-05	NATIONWIDE	353905	NATIONWIDE SEPARATE ACCOUNT TRUST
2298	IM-05	NATL INTEGRITY	826705	NATIONAL INTEGRITY LIFE INSURANCE CO /NY/
2299	IM-05	ND MONEY MGT	871428	ND INSURED INCOME FUND INC
2300	IM-05	ND MONEY MGT	841870	ND TAX FREE FUND INC /ND/
2301	IM-05	NEW YORK LIFE	071632	NEW YORK LIFE FUND INC
2302	IM-05	NEW YORK LIFE	726508	NEW YORK LIFE MFA SERIES FUND INC
2303	IM-05	NEW YORK LIFE	887340	NEW YORK LIFE MFA SERIES FUND INC
2304	IM-05	NEW YORK LIFE	721696	NEW YORK LIFE VLI SERIES FUND INC
2305	IM-05	NEWTON	071873	NEWTON GROWTH FUND INC
2306	IM-05	NEWTON	071876	NEWTON INCOME FUND INC
2307	IM-05	NICHOLAS	071958	NICHOLAS FUND INC
2308	IM-05	NICHOLAS	723455	NICHOLAS II INC
2309	IM-05	NICHOLAS	107822	NICHOLAS INCOME FUND INC
2310	IM-05	NICHOLAS	809802	NICHOLAS LIMITED EDITION INC
2311	IM-05	NICHOLAS	832473	NICHOLAS MONEY MARKET FUND INC
2312	IM-05	NORTHWESTERN NAT .	073521	SELECT CAPITAL GROWTH FUND INC
2313	IM-05	NORTHWESTERN NAT .	356706	SELECT CASH MANAGEMENT FUND INC
2314	IM-05	NORTHWESTERN NAT .	715995	SELECT HIGH YIELD FUND INC
2315	IM-05	NORTHWESTERN NAT .	779099	SELECT MANAGED FUND INC
2316	IM-05	OSTRANDER	825345	NEW AMERICA HIGH INCOME FUND INC
2317	IM-05	PACIFIC HORIZON	814860	PACIFIC HORIZON FUNDS
2318	IM-05	PACIFIC HORIZON	711663	PACIFIC HORIZON FUNDS INC
2319	IM-05	PACIFIC HORIZON	748822	PACIFIC HORIZON TAX EXEMPT MONEY MARKET PORTFOLIO INC
2320	IM-05	PARKWAY	312668	PARKWAY CASH FUND INC
2321	IM-05	PARKWAY	319231	PARKWAY TAX FREE RESERVE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2322	IM-05	PATRIOT	796307	PATRIOT GROUP INVESTMENT TRUST
2323	IM-05	PATRIOT	868549	PATRIOT PREMIUM DIVIDEND FUND I
2324	IM-05	PATRIOT	855886	PATRIOT PREMIUM DIVIDEND FUND II
2325	IM-05	PATRIOT	836219	PATRIOT PREMIUM DIVIDEND FUND INC
2326	IM-05	PATRIOT	852025	PATRIOT PRIVATE DIVIDEND TERM TRUST
2327	IM-05	PATRIOT	863328	PATRIOT SELECT DIVIDEND TRUST
2328	IM-05	PENN MUTUAL	077130	PENN MUTUAL EQUITY FUND INC
2329	IM-05	PENN MUTUAL	702340	PENN SERIES FUNDS INC
2330	IM-05	PHOENIX	826737	PHOENIX MULTI PORTFOLIO FUND
2331	IM-05	PHOENIX	019469	PHOENIX SERIES FUND
2332	IM-05	PHOENIX	049999	PHOENIX TOTAL RETURN FUND INC
2333	IM-05	PHOENIX HOME	721777	HOME LIFE BOND FUND INC
2334	IM-05	PHOENIX HOME	048199	HOME LIFE EQUITY FUND INC
2335	IM-05	PHOENIX HOME	721778	HOME LIFE LIQUID FUND INC
2336	IM-05	PROVIDENT NAT	110230	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT B
2337	IM-05	PROVIDENT NAT	080845	PROVIDENT NATIONAL ASSURANCE CO SEPARATE ACCOUNT C
2338	IM-05	QUEST FOR VALUE	851173	QUEST CASH RESERVES INC
2339	IM-05	QUEST FOR VALUE	804832	QUEST FOR VALUE CASH MANAGEMENT TRUST
2340	IM-05	QUEST FOR VALUE	799029	QUEST FOR VALUE DUAL PURPOSE FUND INC
2341	IM-05	QUEST FOR VALUE	817982	QUEST FOR VALUE FAMILY OF FUNDS
2342	IM-05	QUEST FOR VALUE	312555	QUEST FOR VALUE FUND INC
2343	IM-05	QUEST FOR VALUE	863250	QUEST FOR VALUE GLOBAL EQUITY FUND INC
2344	IM-05	QUEST FOR VALUE	876440	QUEST FOR VALUE GLOBAL FUNDS INC
2345	IM-05	RESERVE MGT	724200	RESERVE EQUITY TRUST
2346	IM-05	RESERVE MGT	083335	RESERVE FUND/NY
2347	IM-05	RESERVE MGT	350841	RESERVE INSTITUTIONAL TRUST
2348	IM-05	RESERVE MGT	724201	RESERVE NEW YORK TAX EXEMPT TRUST
2349	IM-05	RESERVE MGT	716844	RESERVE TAX EXEMPT TRUST
2350	IM-05	RNC	766758	RNC INCOME FUND INC
2351	IM-05	RNC	773298	RNC LIQUID ASSETS FUND INC
2352	IM-05	RNC	082848	RNC REGENCY FUND INC
2353	IM-05	RNC	801132	RNC WESTWIND FUND INC
2354	IM-05	ROCHESTER	788959	ROCHESTER CONVERTIBLE FUND
2355	IM-05	ROCHESTER	093621	ROCHESTER FUND MUNICIPALS
2356	IM-05	ROCHESTER	711751	ROCHESTER GROWTH FUND INC
2357	IM-05	ROCHESTER	876409	ROCHESTER PORTFOLIO SERIES
2358	IM-05	ROCHESTER	084555	ROCHESTER TAX MANAGED FUND INC
2359	IM-05	RODNEY SQUARE	700844	RODNEY SQUARE FUND
2360	IM-05	RODNEY SQUARE	819341	RODNEY SQUARE INTERNATIONAL SECURITIES FUND INC
2361	IM-05	RODNEY SQUARE	799199	RODNEY SQUARE MULTI MANAGER FUND
2362	IM-05	RODNEY SQUARE	793276	RODNEY SQUARE STRATEGIC FIXED INCOME FUND
2363	IM-05	RODNEY SQUARE	773826	RODNEY SQUARE TAX EXEMPT FUND
2364	IM-05	ROTHSCHILD	723643	ROTHSCHILD L F EXEMPT FUND INC
2365	IM-05	ROYCE	077271	PENNSYLVANIA MUTUAL FUND INC
2366	IM-05	ROYCE	709364	ROYCE FUND
2367	IM-05	ROYCE	804116	ROYCE VALUE TRUST INC
2368	IM-05	RSI	869964	RETIREMENT SYSTEM FUND INC
2369	IM-05	RSI	759947	RSI RETIREMENT TRUST
2370	IM-05	RUSHMORE	843251	AMERICAN GAS INDEX FUND INC
2371	IM-05	RUSHMORE	885113	CAPPIELLO RUSHMORE TRUST
2372	IM-05	RUSHMORE	039436	FUND FOR GOVERNMENT INVESTORS INC
2373	IM-05	RUSHMORE	718824	FUND FOR TAX FREE INVESTORS INC
2374	IM-05	RUSHMORE	773754	RUSHMORE FUND INC
2375	IM-05	SALOMON BROS	202385	SALOMON BROTHERS CAPITAL FUND INC
2376	IM-05	SALOMON BROS	205545	SALOMON BROTHERS FUND INC/DE/
2377	IM-05	SALOMON BROS	862501	SALOMON BROTHERS INSTITUTIONAL SERIES FUNDS INC
2378	IM-05	SALOMON BROS	874956	SALOMON BROTHERS INVESTMENT FUNDS INC
2379	IM-05	SALOMON BROS	074575	SALOMON BROTHERS INVESTORS FUND INC
2380	IM-05	SALOMON BROS	877230	SALOMON BROTHERS MORTGAGE SECS UNIT INV TR CMO SERIES 1
2381	IM-05	SALOMON BROS	277585	SALOMON BROTHERS OPPORTUNITY FUND INC
2382	IM-05	SALOMON BROS	862502	SALOMON BROTHERS SERIES FUNDS INC
2383	IM-05	SCHWAB	857156	SCHWAB CHARLES FAMILY OF FUNDS
2384	IM-05	SCHWAB	869365	SCHWAB INVESTMENTS
2385	IM-05	SECURAL	356134	FIRST AMERICAN FUNDS INC
2386	IM-05	SECURAL	820892	FIRST AMERICAN INVESTMENT FUNDS INC
2387	IM-05	SELECTED	088808	SELECTED AMERICAN SHARES INC
2388	IM-05	SELECTED	818869	SELECTED CAPITAL PRESERVATION TRUST
2389	IM-05	SELECTED	217131	SELECTED MONEY MARKET FUND INC
2390	IM-05	SELECTED	084237	SELECTED SPECIAL SHARES INC
2391	IM-05	SENTINEL	353706	SENTINEL CASH MANAGEMENT FUND INC
2392	IM-05	SENTINEL	225843	SENTINEL GROUP FUNDS INC
2393	IM-05	SIGNATURE	856324	FIRST CASH FUNDS OF AMERICA
2394	IM-05	SIGNATURE	856325	FIRST FUNDS OF AMERICA
2395	IM-05	SIT	356786	SIT NEW BEGINNING GROWTH FUND INC /NEW/
2396	IM-05	SIT	356787	SIT NEW BEGINNING INCOME & GROWTH FUND INC
2397	IM-05	SIT	746603	SIT NEW BEGINNING INVESTMENT RESERVE FUND INC
2398	IM-05	SIT	877880	SIT NEW BEGINNING MUTUAL FUNDS INC
2399	IM-05	SIT	746601	SIT NEW BEGINNING TAX FREE INCOME FUND INC
2400	IM-05	SIT	809981	SIT NEW BEGINNING U S GOVERNMENT SECURITIES FUND INC
2401	IM-05	SMITH BARNEY	091156	SMITH BARNEY EQUITY FUNDS INC
2402	IM-05	SMITH BARNEY	091157	SMITH BARNEY FUNDS INC
2403	IM-05	SMITH BARNEY	882300	SMITH BARNEY INTERMEDIATE MUNICIPAL FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2404	IM-05	SMITH BARNEY	847020	SMITH BARNEY L P ESC 1
2405	IM-05	SMITH BARNEY	888127	SMITH BARNEY MUNICIPAL FUND INC
2406	IM-05	SMITH BARNEY	808244	SMITH BARNEY VARIABLE ACCOUNT FUNDS
2407	IM-05	SMITH BARNEY	873637	SMITH BARNEY WORLD FUNDS INC
2408	IM-05	SMITH BARNEY	703802	VANTAGE MONEY MARKET FUNDS
2409	IM-05	SMITH BREEDEN	879949	SMITH BREEDEN INSTITUTIONAL INTERMEDIATE DURATION US GOV FUN
2410	IM-05	SMITH BREEDEN	879948	SMITH BREEDEN INSTITUTIONAL SHORT DURATION U S GOVT FUND
2411	IM-05	SMITH BREEDEN	879947	SMITH BREEDEN SERIES FUND
2412	IM-05	SMITH BREEDEN	882443	SMITH BREEDEN TRUST
2413	IM-05	SMITH HAYES	828844	SMITH HAYES TRUST INC
2414	IM-05	SMITH HAYES	870156	STRATUS FUND INC
2415	IM-05	STATE FARM	093716	STATE FARM BALANCED FUND INC
2416	IM-05	STATE FARM	093715	STATE FARM GROWTH FUND INC
2417	IM-05	STATE FARM	205925	STATE FARM INTERIM FUND INC
2418	IM-05	STATE FARM	205926	STATE FARM MUNICIPAL BOND FUND INC
2419	IM-05	STATE MUTUAL	756742	ALLMERICA INVESTMENT TRUST
2420	IM-05	STATE MUTUAL	313754	SEPARATE ACCOUNT VA A OF SMA LIFE ASSURANCE CO
2421	IM-05	STATE MUTUAL	008775	SEPARATE ACCOUNT VA B OF SMA LIFE ASSURANCE CO
2422	IM-05	STATE MUTUAL	008776	SEPARATE ACCOUNT VA C OF SMA LIFE ASSURANCE CO
2423	IM-05	STATE MUTUAL	727146	SEPARATE ACCOUNT VA G OF SMA LIFE ASSURANCE CO
2424	IM-05	STATE MUTUAL	814807	VEL ACCOUNT OF SMA LIFE ASSURANCE CO
2425	IM-05	STATE STREET	727101	STATE STREET CAPITAL TRUST
2426	IM-05	STATE STREET	093753	STATE STREET EXCHANGE FUND
2427	IM-05	STATE STREET	766768	STATE STREET EXCHANGE TRUST
2428	IM-05	STATE STREET	774202	STATE STREET FUND FOR FOUNDATIONS & ENDOWMENTS
2429	IM-05	STATE STREET	034918	STATE STREET GROWTH TRUST
2430	IM-05	STATE STREET	093755	STATE STREET MASTER INVESTMENT TRUST/MA
2431	IM-05	STEIN ROE	704177	STEINROE GOVERNMENT RESERVES INC
2432	IM-05	STEIN ROE	734766	STEINROE HIGH YIELD MUNICIPALS INC
2433	IM-05	STEIN ROE	787491	STEINROE INCOME TRUST
2434	IM-05	STEIN ROE	809558	STEINROE INVESTMENT TRUST
2435	IM-05	STEIN ROE	203296	STEINROE MANAGED MUNICIPALS INC
2436	IM-05	STEIN ROE	773757	STEINROE MUNICIPAL TRUST
2437	IM-05	STEIN ROE	093166	STEINROE SPECIAL FUND INC
2438	IM-05	STEIN ROE	710997	STEINROE TAX EXEMPT MONEY FUND INC
2439	IM-05	STEIN ROE	093976	STEINROE TOTAL RETURN FUND INC
2440	IM-05	STEIN ROE	815425	STEINROE VARIABLE INVESTMENT TRUST
2441	IM-05	STRATEGIC	094780	LEXINGTON STRATEGIC INVESTMENTS FUND INC
2442	IM-05	STRATEGIC	753311	LEXINGTON STRATEGIC SILVER FUND INC
2443	IM-05	STRATEGIC	356779	STRATEGIC GOLD MINERALS FUND INC
2444	IM-05	STRATEGIC	355602	STRATEGIC TREASURY POSITIONS INC
2445	IM-05	STRATTON	094823	STRATTON FUND INC
2446	IM-05	STRATTON	094825	STRATTON GROWTH FUND INC
2447	IM-05	STRATTON	030137	STRATTON MONTHLY DIVIDEND SHARES INC
2448	IM-05	STRONG	883644	STRONG DISCOVERY FUND II INC
2449	IM-05	STRONG	883678	STRONG SPECIAL FUND II INC
2450	IM-05	TCW	809559	TCW CONVERTIBLE SECURITIES FUND INC
2451	IM-05	TCW	894505	TCW DW INCOME & GROWTH FUND
2452	IM-05	TCW	891164	TCW DW TERM TRUST 2002
2453	IM-05	TCW	830265	TCW INVESTMENT FUNDS INC
2454	IM-05	TCW	883679	TCW/DW CORE EQUITY TRUST
2455	IM-05	TCW	885410	TCW/DW LATIN AMERICAN GROWTH FUND
2456	IM-05	TCW	884344	TCW/DW NORTH AMERICAN GOVERNMENT INCOME TRUST
2457	IM-05	TCW	889128	TCW/DW SMALL CAP GROWTH FUND
2458	IM-05	TRANSAMERICA	837757	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO /CA/
2459	IM-05	TRANSAMERICA	073710	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND B
2460	IM-05	TRANSAMERICA	073711	TRANSAMERICA OCCIDENTALS SEPARATE ACCOUNT FUND C
2461	IM-05	TUDOR	780257	WPG GROWTH FUND
2462	IM-05	TUDOR	100132	WPG TUDOR FUND
2463	IM-05	TWENTIETH CNTRY	100334	TWENTIETH CENTURY INVESTORS INC
2464	IM-05	TWENTIETH CNTRY	872825	TWENTIETH CENTURY WORLD INVESTORS INC
2465	IM-05	UNITED SERVICES	802978	UNITED SERVICES VARIABLE LIFE SEPARATE ACCOUNT I
2466	IM-05	US TRUST	852571	TRIUMPH TRUST
2467	IM-05	US TRUST	751200	UST MASTER FUNDS INC
2468	IM-05	US TRUST	752322	UST MASTER TAX EXEMPT FUNDS INC
2469	IM-05	USAA	102399	USAA CAPITAL GROWTH FUND INC
2470	IM-05	USAA	745903	USAA INVESTMENT TRUST
2471	IM-05	USAA	102401	USAA MUTUAL FUND INC
2472	IM-05	USAA	356555	USAA TAX EXEMPT FUND INC
2473	IM-05	USAA LIFE	827885	USLICO SERIES FUND /VA/
2474	IM-05	USF&G	865416	USF&G MONEY MARKET FUNDS INC
2475	IM-05	USF&G	867551	USF&G TAX EXEMPT MONEY MARKET FUNDS INC
2476	IM-05	VAN ECK	051353	INTERNATIONAL INVESTORS INC
2477	IM-05	VAN ECK	768847	VAN ECK FUNDS
2478	IM-05	VAN ECK	811976	VAN ECK INVESTMENT TRUST
2479	IM-05	VENTURE	071701	NEW YORK VENTURE FUND INC
2480	IM-05	VENTURE	203002	RETIREMENT PLANNING FUNDS OF AMERICA INC
2481	IM-05	VENTURE	315609	VENTURE INCOME PLUS INC
2482	IM-05	VENTURE	355714	VENTURE MUNI PLUS INC
2483	IM-05	VOYAGER	318515	VOYAGER VARIABLE ANNUITY ACCOUNT C
2484	IM-05	VOYAGER	103948	VOYAGER VARIABLE ANNUITY FUND
2485	IM-05	WARBURG	860510	EUROPE FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2486	IM-05	WARBURG	814830	UNITED KINGDOM FUND INC
2487	IM-05	WARBURG	764034	WARBURG INTERNATIONAL FUNDS INC
2488	IM-05	WAYNE HUMMER	730462	HUMMER WAYNE INVESTMENT TRUST
2489	IM-05	WAYNE HUMMER	357055	HUMMER WAYNE MONEY FUND TRUST
2490	IM-05	WEISS PECK	846111	WEISS PECK & GREER INTERNATIONAL FUND
2491	IM-05	WEISS PECK	777025	WEISS PECK & GREER MUTUAL FUNDS
2492	IM-05	WEISS PECK	004879	WPG GROWTH & INCOME FUND
2493	IM-05	WELLS FARGO	105604	WELLS FARGO BANK REAL ESTATE EQUITY COMMON TR FD FOR EMPL BE
2494	IM-05	WELLS FARGO	727163	WELLS FARGO INVESTMENT TRUST FOR RETIREMENT PROGRAMS
2495	IM-05	WILLIAM BLAIR	822632	BLAIR WILLIAM MUTUAL FUNDS INC
2496	IM-05	WILLIAM BLAIR	044207	GROWTH INDUSTRY SHARES INC
2497	IM-05	WMM	357298	PERMANENT PORTFOLIO FAMILY OF FUNDS INC
2498	IM-05	WMM	870995	QUALIFIED INVESTORS FUNDS INC
2499	IM-05	XEROX	818882	XEROX FINANCIAL SERVICES LIFE INSURANCE CO
2500	IM-05	ZWEIG	319960	ZWEIG CASH FUND INC
2501	IM-05	ZWEIG	812090	ZWEIG FUND INC /MD/
2502	IM-05	ZWEIG	754363	ZWEIG SERIES TRUST
2503	IM-05	ZWEIG	711416	ZWEIG TAX FREE FUND INC
2504	IM-05	ZWEIG	836412	ZWEIG TOTAL RETURN FUND INC
2505	IM-06		030125	1838 BOND DEBENTURE TRADING FUND
2506	IM-06		811869	AAL MUTUAL FUNDS
2507	IM-06		001770	ABACUS FUND INC
2508	IM-06		225002	ABC INVESTMENT CO
2509	IM-06		846884	ABD AMERICAN CAPITAL MARKETS FUNDS INC
2510	IM-06		001856	ABERDEEN FUND
2511	IM-06		001852	ABERDEEN INVESTOR PROGRAMS
2512	IM-06		708950	ACACIA CAPITAL CORP
2513	IM-06		876603	ACCESSOR FUNDS INC
2514	IM-06		002110	ACORN INVESTMENT TRUST
2515	IM-06		737243	ACORN VENTURE CAPITAL CORP
2516	IM-06		002230	ADAMS EXPRESS CO
2517	IM-06		794802	ADDISON CAPITAL SHARES INC
2518	IM-06		826131	ADIRONDACK INCOME SHARES INC
2519	IM-06		878719	ADVISORS INNER CIRCLE FUND
2520	IM-06		871426	ADVISORS INTERNATIONAL FUND
2521	IM-06		225030	AFL CIO HOUSING INVESTMENT TRUST
2522	IM-06		701388	AGGRESSIVE STOCK TRUST
2523	IM-06		706451	AGGRESSIVE STOCK TRUST/MA/
2524	IM-06		858593	ALAMEDA CONTRA COSTA MEDICAL ASSOC COLLECT INV TR FOR RETIRE
2525	IM-06		812073	ALBERMARLE INVESTMENT TRUST
2526	IM-06		860124	ALL AMERICA FUND INC
2527	IM-06		836398	ALLEGHENY INCOME SHARES INC
2528	IM-06		773139	ALLEGRO GROWTH FUND INC
2529	IM-06		874765	ALLMERICA FUNDS
2530	IM-06		786035	ALLMON CHARLES TRUST INC
2531	IM-06		784003	ALPINE INCOME SHARES INC
2532	IM-06		796329	ALPINE MUTUAL FUND TRUST
2533	IM-06		315127	ALTERMAN INVESTMENT FUND INC
2534	IM-06		784004	ALTIUS ALPHA FUND INC
2535	IM-06		784005	ALTIUS BETA FUND INC
2536	IM-06		792747	ALTURA FUND
2537	IM-06		215079	AMA INVESTMENT ADVISERS INC /PA/
2538	IM-06		756285	AMANA MUTUAL FUNDS TRUST
2539	IM-06		855022	AMBASSADOR FUNDS
2540	IM-06		809593	AMERICAN AADVANTAGE FUNDS
2541	IM-06		004536	AMERICAN ANNUITY SAVINGS ASSOCIATION
2542	IM-06		875733	AMERICAN ENERGY RESOURCES FUND INC
2543	IM-06		004955	AMERICAN EUROPEAN SECURITIES CO
2544	IM-06		770161	AMERICAN FUNDS INCOME SERIES
2545	IM-06		005138	AMERICAN GROWTH FUND INC
2546	IM-06		047020	AMERICAN HERITAGE FUND INC
2547	IM-06		005266	AMERICAN INTERNATIONAL CORP
2548	IM-06		005298	AMERICAN INVESTMENT COUNSELING FUND INC
2549	IM-06		005374	AMERICAN LIFE FUND INC
2550	IM-06		890399	AMERICAN MERCHANT FUND INC
2551	IM-06		864508	AMERICAN PERFORMANCE FUNDS
2552	IM-06		878930	AMERICAN STRATEGIC INCOME PORTFOLIO INC
2553	IM-06		729528	AMERICAN VARIABLE INSURANCE SERIES
2554	IM-06		883669	AMERICAS UTILITY FUND INC
2555	IM-06		805745	AMERITRUSTS COLLECTIVE INVESTMENT RETIREMENT FUND
2556	IM-06		006247	AMWAY MUTUAL FUND INC
2557	IM-06		894386	ANALYTIC SERIES FUND
2558	IM-06		831869	APPALACHIAN INCOME SHARES INC
2559	IM-06		878351	ARGENTINA FUND INC
2560	IM-06		893658	ARK FUND
2561	IM-06		885745	ARKANSAS EQUITY GROWTH FUND INC
2562	IM-06		007308	ARKANSAS FUND
2563	IM-06		007426	ARMSTRONG ASSOCIATES INC
2564	IM-06		007645	ASA LTD
2565	IM-06		895645	ASCHER FUNDS INC
2566	IM-06		795618	ASIA PACIFIC FUND INC
2567	IM-06		868754	ASM FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2568	IM–06		832544	ASO OUTLOOK GROUP
2569	IM–06		856321	ASSET ALLOCATION TRUST
2570	IM–06		705318	ASSET MANAGEMENT FUND FOR FINANCIAL INSTITUTIONS INC
2571	IM–06		833438	ASSOCIATED CAPITAL INSTITUTIONAL TRUST
2572	IM–06		830155	ASSOCIATION ADVISERS FUNDS INC
2573	IM–06		882301	ATLANTA GROWTH FUND INC
2574	IM–06		847531	AVDON CAPITAL CORP
2575	IM–06		008831	AVIATION GROWTH INVESTMENTS INC
2576	IM–06		866525	BAILARD BIEHL & KAISER INTERNATIONAL FUND GROUP INC
2577	IM–06		741028	BAIRD CAPITAL DEVELOPMENT FUND INC
2578	IM–06		889165	BAIRD FUNDS INC
2579	IM–06		009235	BAKER FENTRESS & CO
2580	IM–06		783894	BAKER FUND
2581	IM–06		009521	BANCROFT CONVERTIBLE FUND INC
2582	IM–06		723209	BANDO MCGLOCKLIN CAPITAL CORP
2583	IM–06		810902	BARON ASSET FUND
2584	IM–06		889284	BB&T MUTUAL FUNDS GROUP
2585	IM–06		014343	BDI INVESTMENT CORP
2586	IM–06		010578	BEACON HILL MUTUAL FUND INC
2587	IM–06		771985	BENCH PORTFOLIOS FUND
2588	IM–06		028827	BERGSTROM CAPITAL CORP
2589	IM–06		851159	BERKSHIRE PARTNERS III L P
2590	IM–06		854911	BERKSHIRE PARTNERS III RETIREMENT FUND LP
2591	IM–06		859123	BERLIN FUND INC
2592	IM–06		832808	BERNSTEIN SANFORD C FUND INC
2593	IM–06		011841	BETCO CORP
2594	IM–06		882298	BFM INSTITUTIONAL TRUST INC
2595	IM–06		856317	BLUE CHIP TRUST
2596	IM–06		351786	BMC FUND INC
2597	IM–06		701566	BMI EQUITY FUND INC
2598	IM–06		887318	BNY HAMILTON FUNDS INC
2599	IM–06		811220	BOCA RATON CAPITAL CORP /FL/
2600	IM–06		729209	BOETTCHER VENTURE CAPITAL PARTNERS L P
2601	IM–06		856322	BOND TRUST
2602	IM–06		013109	BONDSTOCK INVESTMENT PLAN
2603	IM–06		013385	BOSTON FOUNDATION FUND AGREEMENTS PLANS A B C D E
2604	IM–06		853907	BRADFORD MONEY FUND
2605	IM–06		870355	BRANCH CABELL INVESTMENT TRUST
2606	IM–06		893925	BRAZILIAN EQUITY FUND INC
2607	IM–06		872822	BRAZILIAN INVESTMENT FUND INC
2608	IM–06		014170	BRIDGES INVESTMENT FUND INC
2609	IM–06		886244	BRINSON FUNDS INC
2610	IM–06		878509	BROUWER & JANACHOWSKI TRUST
2611	IM–06		217387	BROWN EXEMPT SECURITIES TRUST SERIES 1 /IL/
2612	IM–06		047071	BRUCE FUND INC
2613	IM–06		868662	BRUNDAGE STORY & ROSE INVESTMENT TRUST
2614	IM–06		810272	BUTCHER VENTURE PARTNERS I L P
2615	IM–06		016346	CALIFORNIA LIFE CORP
2616	IM–06		856319	CALIFORNIA MUNICIPAL BOND TRUST
2617	IM–06		841051	CALIFORNIA MUNICIPAL INCOME FUND
2618	IM–06		355985	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 1
2619	IM–06		856323	CALIFORNIA TAX FREE MONEY TRUST
2620	IM–06		016840	CANADIAN FUND INC
2621	IM–06		893730	CANANDAIGUA NATIONAL COLLECTIVE INV FD FOR QUAL TRUSTS
2622	IM–06		093832	CAPITAL CASH MANAGEMENT TRUST
2623	IM–06		017126	CAPITAL CORP OF AMERICA
2624	IM–06		732813	CAPITAL INVESTMENTS INC
2625	IM–06		843170	CAPITAL MARKET FUND INC
2626	IM–06		017313	CAPITAL SOUTHWEST CORP
2627	IM–06		026037	CAPITAL SOUTHWEST VENTURE CORP
2628	IM–06		893969	CAPITAL VALUE FUND INC
2629	IM–06		017323	CAPITAL VENTURE FUND INC
2630	IM–06		859750	CAPITOL MUTUAL FUNDS
2631	IM–06		730020	CARNEGIE CAPPIELLO TRUST
2632	IM–06		791049	CASCADES TRUST
2633	IM–06		748719	CASH ACCUMULATION TRUST
2634	IM–06		749748	CASH ASSETS TRUST
2635	IM–06		355751	CASH INCOME TRUST
2636	IM–06		862064	CASH MANAGEMENT PORTFOLIO
2637	IM–06		355760	CBC CORNERSTONE FUNDS /MA/
2638	IM–06		018748	CENTRAL SECURITIES CORP
2639	IM–06		002745	CENTURION GROWTH FUND INC
2640	IM–06		018922	CENTURY SHARES TRUST
2641	IM–06		019023	CFC INDUSTRIES INC
2642	IM–06		869273	CHACONIA INCOME & GROWTH FUND INC
2643	IM–06		759581	CHALLENGER INCOME SHARES INC
2644	IM–06		843164	CHAPMAN FUNDS INC
2645	IM–06		742555	CHARTER CAPITAL BLUE CHIP GROWTH FUND INC
2646	IM–06		019400	CHARTER FUND INC
2647	IM–06		826333	CHARTER FUNDS
2648	IM–06		819634	CHARTWELL CAPITAL CORP /CO/
2649	IM–06		063848	CHESAPEAKE INVESTORS INC/MD/

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2650	IM–06		355986	CHESTNUT STREET CASH FUND INC
2651	IM–06		019855	CHICAGO MILWAUKEE CORP
2652	IM–06		845379	CHINA FUND INC
2653	IM–06		831122	CHRISTOS TRUST
2654	IM–06		705587	CIMCO MONEY MARKET TRUST
2655	IM–06		020358	CIRCLE INCOME SHARES INC
2656	IM–06		080384	CIVIL & MILITARY INVESTORS MUTUAL FUND INC
2657	IM–06		020691	CLARION CAPITAL CORP
2658	IM–06		811161	CLEARWATER INVESTMENT TRUST
2659	IM–06		736978	CLIPPER FUND INC
2660	IM–06		830523	CMA NEW YORK MUN MONEY FUND OF CMA MULTI STATE MUN SERS TRUS
2661	IM–06		869311	CMA TREASURY FUND
2662	IM–06		854126	CMC FUND TRUST
2663	IM–06		831113	CMC REAL ESTATE CORPORATION
2664	IM–06		021178	CNA INCOME SHARES INC
2665	IM–06		773154	CO OPERATIVE BANK INVESTMENT FUND
2666	IM–06		874505	COHEN & STEERS REALTY SHARES INC
2667	IM–06		709258	COLLECTIVE INVESTMENT TRUST FOR CITIBANK IRAS
2668	IM–06		824018	COLLECTIVE INVESTMENT TRUST FOR SEAFIRST RETIREMENT ACCOUNTS
2669	IM–06		820300	COLLEGE & UNIVERSITY FACILITY LOAN TRUST ONE
2670	IM–06		830977	COLLEGE & UNIVERSITY FACILITY LOAN TRUST TWO
2671	IM–06		886973	COLOMBIA FUND INC/MD
2672	IM–06		022093	COLUMBIA FUND INC
2673	IM–06		889421	COLUMBIA INTERNATIONAL STOCK FUND INC
2674	IM–06		764717	COLUMBUS INCOME SHARES INC
2675	IM–06		810271	COMMON SENSE TRUST
2676	IM–06		807878	COMMONWEALTH CASH RESERVE FUND INC
2677	IM–06		022614	COMMONWEALTH INVESTMENT TRUST
2678	IM–06		848051	COMMUNITY BANKERS MUTUAL FUND INC
2679	IM–06		887499	COMMUNITY INVESTMENT PARTNERS II LP
2680	IM–06		856670	COMMUNITY INVESTMENT PARTNERS LP
2681	IM–06		826738	COMPASS CAPITAL GROUP
2682	IM–06		830779	COMSTOCK PARTNERS STRATEGY FUND INC
2683	IM–06		023252	CONCORD FUND INC
2684	IM–06		854127	CONESTOGA FAMILY OF FUNDS
2685	IM–06		023412	CONNECTICUT FIDUCIARIES FUND INC
2686	IM–06		769998	CONNECTICUT LIQUIDITY INVESTMENT FUND INC
2687	IM–06		356865	CONNECTICUT MUTUAL INVESTMENT ACCOUNTS INC
2688	IM–06		023830	CONSTELLATION GROWTH FUND INC
2689	IM–06		024119	CONTINENTAL MUTUAL INVESTMENT FUND INC
2690	IM–06		769566	CONVERTIBLE HOLDINGS INC
2691	IM–06		721291	COPLEY FUND INC /MA/
2692	IM–06		093852	COPLEY TRUST/MA
2693	IM–06		752761	COREFUNDS INC
2694	IM–06		789280	CORNERSTONE GROUP OF FUNDS /VA
2695	IM–06		018621	CORPORATE CAPITAL RESOURCES INC
2696	IM–06		024858	CORPORATE FUND ACCUMULATION PROGRAM INC
2697	IM–06		882748	COVENTRY GROUP
2698	IM–06		825067	COWEN FUNDS INC
2699	IM–06		793578	COWEN INCOME PLUS GROWTH FUND INC
2700	IM–06		806437	CREDIT UNION GOVERNMENT SECURITIES FUND INC
2701	IM–06		790814	CRESTFUNDS INC
2702	IM–06		881636	CUFUND
2703	IM–06		026261	CURRENT INCOME SHARES INC
2704	IM–06		892568	CUTLER TRUST
2705	IM–06		354181	DAIWA MONEY FUND INC
2706	IM–06		888780	DANBURY FUNDS INC
2707	IM–06		352669	DECLARATION FUND
2708	IM–06		277099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 1
2709	IM–06		868739	DELOTECH CAPITAL CORPORATION
2710	IM–06		028465	DEVELOPERS SMALL BUSINESS INVESTMENT CORP
2711	IM–06		028563	DEWEY INVESTMENT CORP
2712	IM–06		106635	DIVIDEND GROWTH FUND INC
2713	IM–06		277905	DK INVESTORS INC
2714	IM–06		870377	DOCK CAPITAL INC
2715	IM–06		851681	DOMINI SOCIAL INDEX PORTFOLIO
2716	IM–06		851680	DOMINI SOCIAL INDEX TRUST
2717	IM–06		796578	DOVER REGIONAL FINANCIAL SHARES
2718	IM–06		825062	DREMAN MUTUAL GROUP INC
2719	IM–06		040417	DREYFUS AMERICAN INVESTORS CO INC
2720	IM–06		806628	DUFF & PHELPS UTILITIES INCOME INC
2721	IM–06		311101	DUPREE MUTUAL FUNDS
2722	IM–06		886042	DYNAMIC AMERICA GROWTH FUND INC
2723	IM–06		885571	EAGLE MERCHANT TAX FREE INCOME FUNDS INC
2724	IM–06		830032	EAST COAST VENTURE CAPITAL INC
2725	IM–06		862920	EAST WEST EUROPE FUND INC
2726	IM–06		745485	EASTWEST PENNY STOCK FUND INC
2727	IM–06		802209	ECLIPSE FINANCIAL ASSET TRUST
2728	IM–06		863930	EDUCATION FINANCE FUND INC
2729	IM–06		799196	ELITE GROUP
2730	IM–06		723108	ELK ASSOCIATES FUNDING CORP
2731	IM–06		793040	ELLSWORTH CONVERTIBLE GROWTH & INCOME FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2732	IM-06		802716	EMBLEM FUND
2733	IM-06		860127	EMERGING GERMANY FUND INC
2734	IM-06		794458	EMERGING MARKETS GROWTH FUND INC
2735	IM-06		865531	EMERGING MEXICO FUND INC
2736	IM-06		730004	EMPIRE BUILDER TAX FREE BOND FUND
2737	IM-06		847254	ENDEAVOR SERIES TRUST
2738	IM-06		032598	ENGEX INC
2739	IM-06		004123	ENTERPRISE GROUP OF FUNDS INC
2740	IM-06		828847	EQUITABLE CAPITAL PARTNERS L P
2741	IM-06		829305	EQUITABLE CAPITAL PARTNERS RETIREMENT FUND LP
2742	IM-06		812015	EQUITABLE FUNDS
2743	IM-06		716101	EQUITEX INC
2744	IM-06		354965	EQUITY STRATEGIES FUND INC
2745	IM-06		856318	EQUITY TRUST /NY/
2746	IM-06		878932	EQUUS II INCORPORATED
2747	IM-06		863903	EUROPEAN WARRANT FUND INC
2748	IM-06		866789	EVERGREEN FOUNDATION TRUST
2749	IM-06		817819	EVERLAST CAPITAL CORP
2750	IM-06		033886	EVERYMAN FUND INC
2751	IM-06		033951	EXCHANGE FUND OF BOSTON INC
2752	IM-06		722058	EXEMPT ASSETS PORTFOLIOS
2753	IM-06		818459	FASCIANO FUND INC
2754	IM-06		034549	FBL SERIES FUND INC
2755	IM-06		034930	FEDERAL UNITED CORP
2756	IM-06		797136	FENIMORE ASSET MANAGEMENT TRUST FAM VALUE FUND SERIES
2757	IM-06		740765	FENIMORE INTERNATIONAL FUND INC
2758	IM-06		877698	FFB LEXICON FUNDS
2759	IM-06		848012	FFTW FUNDS INC
2760	IM-06		796227	FIDUCIARY TOTAL RETURN FUND INC
2761	IM-06		035616	FINANCE CO OF PENNSYLVANIA
2762	IM-06		870781	FINANCIAL EMERGING GROWTH FUND INC
2763	IM-06		035726	FINANCIAL INDEPENDENCE FOUNDERS SER D PERIODIC PAYMENT & FUL
2764	IM-06		353281	FINANCIAL INSTITUTIONS SERIES TRUST
2765	IM-06		810766	FIRST BOSTON INCOME FUND INC
2766	IM-06		870787	FIRST CITY INVESTMENTS INC
2767	IM-06		876717	FIRST COMMONWEALTH FUND INC
2768	IM-06		036222	FIRST CONNECTICUT SMALL BUSINESS INVESTMENT CO
2769	IM-06		807986	FIRST EAGLE FUND OF AMERICA INC
2770	IM-06		790202	FIRST FINANCIAL FUND INC
2771	IM-06		865277	FIRST ISRAEL FUND INC
2772	IM-06		036563	FIRST MUTUAL FUND INC
2773	IM-06		837351	FIRST PACIFIC MUTUAL FUND INC /HI/
2774	IM-06		700604	FIRST TRUST OF INSURED MUNICIPAL BONDS STATE SERIES
2775	IM-06		757440	FIRST UNION FUNDS
2776	IM-06		205355	FIRST VARIABLE RATE FUND FOR GOVERNMENT INCOME INC
2777	IM-06		888395	FIRST VIETNAM FUND INC
2778	IM-06		215884	FKF INC
2779	IM-06		721704	FLAGSHIP ADMIRAL FUNDS INC
2780	IM-06		879638	FMB FUNDS INC
2781	IM-06		852572	FONTAINE TRUST
2782	IM-06		858465	FORESTER GROUP SBIC INC
2783	IM-06		038188	FORT DEARBORN INCOME SECURITIES INC
2784	IM-06		874211	FORTIS WORLDWIDE PORTFOLIOS INC
2785	IM-06		315774	FORUM FUNDS INC
2786	IM-06		038357	FOUNDATION GROWTH STOCK FUND INC
2787	IM-06		350795	FOX FUND INC
2788	IM-06		860743	FRANCE GROWTH FUND INC
2789	IM-06		038715	FRANKLIN CORP /DE/
2790	IM-06		812301	FRANKLIN HOLDING CORP
2791	IM-06		357215	FREEDOM FUND
2792	IM-06		350300	FREEDOM MUTUAL FUND
2793	IM-06		837389	FREMONT MUTUAL FUNDS INC
2794	IM-06		818897	FRESHSTART VENTURE CAPITAL CORP
2795	IM-06		880571	FRONTIER FUNDS INC
2796	IM-06		844209	FSB FUNDS
2797	IM-06		833426	FUND ALABAMA INC
2798	IM-06		749925	FUND SOURCE
2799	IM-06		798290	FUNDTRUST /NY
2800	IM-06		749155	GAM FUNDS INC
2801	IM-06		729999	GAMMA PARTNERS INC
2802	IM-06		837532	GANT J W FUND INC
2803	IM-06		893759	GARDNER LEWIS INVESTMENT TRUST
2804	IM-06		312586	GENERAL ELECTRIC S&S LONG TERM INTEREST FUND
2805	IM-06		040559	GENERAL ELECTRIC S&S PROGRAM MUTUAL FUND
2806	IM-06		276548	GENERAL INDUSTRIAL ENTERPRISES INC
2807	IM-06		110043	GENERAL SECURITIES INC
2808	IM-06		716611	GIBRALTAR EQUITY GROWTH FUND INC
2809	IM-06		877370	GIBRALTAR US GOVERNMENT SECURITIES FUND INC
2810	IM-06		835663	GLENMEDE FUND INC
2811	IM-06		794823	GLOBAL GROWTH & INCOME FUND INC
2812	IM-06		880968	GLOBAL HEALTH SCIENCES FUND
2813	IM-06		849867	GLOBAL SETTLEMENT FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2814	IM-06		041950	GM SHARES INC
2815	IM-06		225399	GNMA FUND INVESTMENT ACCUMULATION PROGRAM INC
2816	IM-06		785567	GOVAARS INVESTMENT TRUST
2817	IM-06		310407	GOVERNMENT INVESTORS TRUST
2818	IM-06		700729	GOVERNMENT LIQUID RESERVES INC
2819	IM-06		856331	GOVERNMENT MONEY TRUST
2820	IM-06		843101	GOVERNMENT SECURITIES EQUITY TRUST GSET SERIES
2821	IM-06		869698	GOVETT FUNDS INC
2822	IM-06		858374	GRANITE INCOME FUND INC
2823	IM-06		876604	GREAT HALL INVESTMENT FUNDS INC
2824	IM-06		887546	GREATER CHINA FUND INC
2825	IM-06		826750	GREATER WASHINGTON INVESTMENTS INC /MD/
2826	IM-06		877232	GREEN CENTURY FUNDS
2827	IM-06		043823	GREENFIELD FUND INC/
2828	IM-06		711322	GREENSPRING FUND INC
2829	IM-06		044186	GROWTH CAPITAL INC
2830	IM-06		846883	GW SIERRA TRUST FUNDS
2831	IM-06		805267	H&Q HEALTHCARE INVESTORS
2832	IM-06		821600	HAMPTON UTILITIES TRUST
2833	IM-06		840844	HANOVER FUNDS INC
2834	IM-06		793769	HARBOR FUND
2835	IM-06		872323	HARRIS ASSOCIATES INVESTMENT TRUST
2836	IM-06		700872	HARTFORD MONEY MARKET FUND INC
2837	IM-06		045949	HARTFORD MUTUAL INVESTMENT FUND INC
2838	IM-06		046015	HARVARD SMALL BUSINESS INVESTMENT CO
2839	IM-06		715582	HARVEST FUNDS INC
2840	IM-06		046135	HATTERAS INCOME SECURITIES INC
2841	IM-06		840064	HAWAII PACIFIC FUND INC
2842	IM-06		750909	HAWAIIAN TAX FREE TRUST
2843	IM-06		858572	HAWTHORNE INVESTMENT TRUST
2844	IM-06		763852	HELMSMAN FUND
2845	IM-06		891944	HENLOPEN FUND
2846	IM-06		794624	HIDDEN STRENGTH FUNDS
2847	IM-06		701387	HIGH YIELD BOND TRUST
2848	IM-06		828990	HIGH YIELD PLUS FUND INC
2849	IM-06		811527	HIGHMARK GROUP /OH/
2850	IM-06		811491	HORIZON FUNDS
2851	IM-06		884462	HOSPITAL & HEALTH FACILITIES TRUST
2852	IM-06		823871	HT INSIGHT FUNDS INC
2853	IM-06		782827	HUMBOLDT INCOME SHARES INC
2854	IM-06		780379	HUNTINGTON FUNDS
2855	IM-06		831319	HUNTINGTON INVESTMENT TRUST
2856	IM-06		275541	HUTCHISON WHAMPOA LIMITED /ADR/
2857	IM-06		832796	I P CAPITAL FUND I
2858	IM-06		861097	IBM MUTUAL FUNDS
2859	IM-06		052741	IIC INDUSTRIES INC
2860	IM-06		856290	IMAK INVESTMENT CO
2861	IM-06		049919	IMPERIAL EQUITY CORP
2862	IM-06		862513	INDIA FUND INC /NJ/
2863	IM-06		833072	INDIA GROWTH FUND INC
2864	IM-06		856343	INEFFICIENT MARKET FUND INC
2865	IM-06		319675	INFOTECHNOLOGY INC
2866	IM-06		737603	INTEGRA FUND
2867	IM-06		881919	INTEGRITY PORTFOLIOS INC
2868	IM-06		093284	INTERCAPITAL INCOME SECURITIES INC
2869	IM-06		723212	INTERNATIONAL FUND FOR INSTITUTIONS INC
2870	IM-06		319545	INTERSTATE CAPITAL GROWTH FUND INC
2871	IM-06		706452	INVESTMENT BOND TRUST
2872	IM-06		051997	INVESTMENT GUIDANCE FUND INC
2873	IM-06		034427	INVESTMENT PLANS PFAS OF PLANNED INVESTMENT FUND
2874	IM-06		052318	INVESTORS INTER CONTINENTAL FUND INC
2875	IM-06		052319	INVESTORS INTER CONTINENTAL FUND LTD
2876	IM-06		052436	INVESTORS TRADING CO
2877	IM-06		849074	IOWA BUSINESS DEVELOPMENT FINANCE CORP
2878	IM-06		858707	IRISH INVESTMENT FUND INC
2879	IM-06		052733	ISRAEL FUND INC
2880	IM-06		052742	ISRAEL INVESTORS INC
2881	IM-06		785855	ITALY FUND INC
2882	IM-06		052858	IVY FUND
2883	IM-06		883017	JACKSON FUND INC
2884	IM-06		885554	JACKSON NATIONAL CAPITAL MANAGEMENT FUNDS
2885	IM-06		860076	JAKARTA GROWTH FUND INC
2886	IM-06		866095	JAPAN EQUITY FUND INC
2887	IM-06		859796	JAPAN OTC EQUITY FUND INC
2888	IM-06		888137	JARDINE FLEMING CHINA REGION FUND INC
2889	IM-06		887215	JENSEN PORTFOLIO INC
2890	IM-06		870239	JERMYN STREET FUNDS INC
2891	IM-06		892657	JOHNSON INVESTMENT MUTUAL FUNDS TRUST
2892	IM-06		894088	JPM INSTITUTIONAL FUNDS
2893	IM-06		043620	JUPITER NATIONAL INC
2894	IM-06		842893	KAGAN MEDIA PARTNERS L P
2895	IM-06		054771	KAUFMANN FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2896	IM-06		859765	KAVILCO INC/WA/
2897	IM-06		799700	KENT FUNDS
2898	IM-06		835788	KEY INVESTMENT FUNDS INC
2899	IM-06		313180	KEYCO BOND FUND INC
2900	IM-06		311684	KIDDER PEABODY CASH RESERVE FUND INC
2901	IM-06		799125	KLEINWORT BENSON AUSTRALIAN INCOME FUND INC
2902	IM-06		099221	KLEINWORT BENSON INVESTMENT STRATEGIES
2903	IM-06		884342	KOREA CAPITAL TRUST
2904	IM-06		748691	KOREA FUND INC
2905	IM-06		883897	LANCASTER GROWTH FUND
2906	IM-06		887590	LATIN AMERICA DOLLAR INCOME FUND INC
2907	IM-06		884461	LATIN AMERICAN DISCOVERY FUND INC
2908	IM-06		890085	LEADERSHIP TRUST
2909	IM-06		867832	LEBENTHAL FUNDS INC
2910	IM-06		877985	LEEB PERSONAL FINANCE INVESTMENT TRUST
2911	IM-06		721647	LEHMAN T H & CO INC
2912	IM-06		355743	LENED INC
2913	IM-06		023421	LENNON COMPANY CONNECTICUT GENERAL STOCK INVESTMENT PROGRAMS
2914	IM-06		052761	LEPERCQ ISTEL TRUST
2915	IM-06		058839	LESLIE FAY COMPANIES INC
2916	IM-06		806841	LEXINGTON CONVERTIBLE SECURITIES FUND
2917	IM-06		059138	LEXINGTON FOUNDATION TRUST CERTIFICATES
2918	IM-06		878606	LFC UTILITIES TRUST
2919	IM-06		876980	LIBERTY FINANCIAL TRUST
2920	IM-06		740843	LIMITED TERM MUNICIPAL FUND INC
2921	IM-06		059744	LIQUID CAPITAL INCOME TRUST
2922	IM-06		872475	LIQUID INSTITUTIONAL RESERVES
2923	IM-06		720498	LMH FUND LTD
2924	IM-06		818871	LOCUST STREET TAX EXEMPT MONEY MARKET FUND
2925	IM-06		060191	LONE STAR FUND
2926	IM-06		872649	LOOMIS SAYLES FUNDS
2927	IM-06		311961	LORENT INVESTMENT CO
2928	IM-06		866913	LYONS GROUP CAPITAL CORP
2929	IM-06		812847	MACKENZIE FUNDS INC
2930	IM-06		770469	MACKENZIE SERIES TRUST
2931	IM-06		787441	MAINSTAY FUNDS
2932	IM-06		811797	MALAYSIA FUND INC
2933	IM-06		706453	MANAGED ASSETS TRUST
2934	IM-06		720309	MANAGERS FUNDS
2935	IM-06		892281	MANAGERS FUNDS 1000
2936	IM-06		751173	MANNING & NAPIER FUND INC
2937	IM-06		705677	MAP GOVERNMENT FUND INC
2938	IM-06		895855	MARCETTE FUND INC
2939	IM-06		772034	MARKET STREET FUND INC
2940	IM-06		062723	MARSH GROWTH FUND
2941	IM-06		741375	MAS POOLED TRUST FUND
2942	IM-06		730762	MASSACHUSETTS TAX EXEMPT MONEY MARKET FUND
2943	IM-06		885092	MASTERS GROUP OF MUTUAL FUNDS
2944	IM-06		063210	MATHERS FUND INC
2945	IM-06		063354	MAVERICK FUND INC
2946	IM-06		847079	MCKEEVER INVESTMENT TRUST
2947	IM-06		357318	MEDALLION FUNDING CORP
2948	IM-06		871297	MEGY FUND INC
2949	IM-06		701804	MERGER FUND
2950	IM-06		714494	MERRILL LYNCH KECALP GROWTH INVESTMENTS LTD PARTNERSHIP 83
2951	IM-06		830274	MERRIMAN INVESTMENT TRUST
2952	IM-06		356039	METRO PORTFOLIO INVESTORS STOCK FUND
2953	IM-06		866093	MEXICO CAPITAL GROWTH FUND INC
2954	IM-06		863900	MEXICO EQUITY & INCOME FUND INC
2955	IM-06		065433	MEXICO FUND INC
2956	IM-06		879920	MEXICO GROWTH FUND INC
2957	IM-06		867969	MFS INSTITUTIONAL TRUST
2958	IM-06		062621	MI FUND INC
2959	IM-06		065915	MID STATES BUSINESS CAPITAL CORP
2960	IM-06		066022	MIDLAND BASIC INC
2961	IM-06		066119	MIDWEST INVESTMENT CO
2962	IM-06		066122	MIDWEST INVESTORS PROGRAM
2963	IM-06		830979	MILLS VALUE FUND INC
2964	IM-06		831115	MILWAUKEE LAND COMPANY
2965	IM-06		763702	MIM MUTUAL FUNDS INC
2966	IM-06		066556	MINBANC CAPITAL CORP
2967	IM-06		066622	MINERALS & RESOURCES CORP/ADR/CITIBANK NA
2968	IM-06		066726	MINNESOTA CAPITAL CORP
2969	IM-06		356422	ML INVESTMENT CORP
2970	IM-06		889509	MONARCH FUNDS
2971	IM-06		355600	MONARCH INVESTMENT SERIES TRUST
2972	IM-06		783194	MONETTA FUND INC
2973	IM-06		858378	MONEY MARKET PORTFOLIO
2974	IM-06		856315	MONEY MARKET TRUST /NY/
2975	IM-06		810695	MONITOR FUNDS
2976	IM-06		067618	MONMOUTH CAPITAL CORP
2977	IM-06		823886	MONSEY CAPITAL CORP

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
2978	IM-06		863435	MONTGOMERY FUNDS
2979	IM-06		865417	MORAN EQUITY FUND INC
2980	IM-06		793072	MORGAN KEEGAN SOUTHERN CAPITAL FUND INC
2981	IM-06		790880	MORISON ASSET ALLOCATION FUND INC
2982	IM-06		854559	MORTGAGE LIQUIDITY FUND INC
2983	IM-06		068341	MORTGAGE TRUST CORP
2984	IM-06		068405	MOSHER INC /TX
2985	IM-06		068693	MSB FUND INC
2986	IM-06		872794	MUIR INVESTMENT TRUST
2987	IM-06		277447	MUNICIPAL CASH RESERVE MANAGEMENT INC
2988	IM-06		202662	MUNICIPAL FUND ACCUMULATION PROGRAM INC
2989	IM-06		830487	MUNICIPAL HIGH INCOME FUND INC
2990	IM-06		779347	MUNICIPAL LEASE SECURITIES FUND INC
2991	IM-06		861869	MUNICIPAL PERFORMANCE INCOME FUND INC
2992	IM-06		069260	MUTUAL BENEFIT FUND
2993	IM-06		814078	MUTUAL FUND GROUP
2994	IM-06		884865	MUTUAL FUNDS FOR CREDIT UNIONS INC
2995	IM-06		069379	MUTUAL INVESTMENT FUND OF CONNECTICUT INC
2996	IM-06		315544	MUTUAL QUALIFIED INCOME FUND INC
2997	IM-06		069436	MUTUAL SELECTION FUND INC
2998	IM-06		825063	MUTUAL SERIES FUND INC
2999	IM-06		850027	NAIC GROWTH FUND INC
3000	IM-06		888955	NARRAGANSETT INSURED TAX FREE INCOME FUND
3001	IM-06		884122	NATIONAL ASSET RESERVE
3002	IM-06		069828	NATIONAL AVIATION & TECHNOLOGY CORP
3003	IM-06		757104	NATIONAL REAL ESTATE FUND /NY/
3004	IM-06		718027	NATIONALS CALIFORNIA TAX EXEMPT BONDS INC
3005	IM-06		083524	NATURE FOOD CENTRES INC
3006	IM-06		779241	NAVIGATOR INCOME SHARES INC
3007	IM-06		778202	NCC FUNDS
3008	IM-06		071130	NEUWIRTH FUND INC
3009	IM-06		355767	NEW ALTERNATIVES FUND INC
3010	IM-06		071247	NEW CAPITAL FOR SMALL BUSINESS INC
3011	IM-06		866782	NEW JERSEY DAILY MUNICIPAL INCOME FUND INC
3012	IM-06		875709	NEW TRENDS CAPITAL GROWTH FUND INC
3013	IM-06		882417	NEW USA FUNDS INC
3014	IM-06		883619	NEW WORLD INVESTMENT TRUST
3015	IM-06		868307	NEW YORK LIFE INSTITUTIONAL FUNDS INC
3016	IM-06		071941	NIAGARA SHARE CORP /NEW/
3017	IM-06		810212	NICHOLAS APPLEGATE FUND INC
3018	IM-06		895430	NICHOLAS APPLEGATE MUTUAL FUNDS
3019	IM-06		751118	NODDINGS INVESTMENT TRUST /IL/
3020	IM-06		765230	NOMURA PACIFIC BASIN FUND INC
3021	IM-06		848103	NORTH AMERICAN SECURITY TRUST
3022	IM-06		876895	NORTH CAROLINA DAILY MUNICIPAL INCOME FUND INC
3023	IM-06		835335	NORTH DAKOTA DOUBLE TAX EXEMPT BOND FUND INC
3024	IM-06		318192	NORTHEAST INVESTORS GROWTH FUND INC
3025	IM-06		072760	NORTHEAST INVESTORS TRUST
3026	IM-06		811860	NORTHWEST INVESTORS TRUST
3027	IM-06		862112	NORWAY FUND INC
3028	IM-06		842512	NOTTINGHAM INVESTMENT TRUST
3029	IM-06		869351	NOTTINGHAM INVESTMENT TRUST II
3030	IM-06		313038	NRM INVESTMENT CO
3031	IM-06		862065	NY TAX FREE MONEY PORTFOLIO
3032	IM-06		759829	OLYMPIC TRUST
3033	IM-06		765924	OMNI INVESTMENT FUND
3034	IM-06		887605	ONE FUND INC
3035	IM-06		822647	ORANGE COUNTY GROWTH FUND
3036	IM-06		075170	OVER THE COUNTER SECURITIES GROUP INC
3037	IM-06		819844	OVERLAND EXPRESS FUNDS INC
3038	IM-06		885709	P&R INVESTMENT TRUST
3039	IM-06		075398	PACIFIC AMERICAN INCOME SHARES INC
3040	IM-06		886243	PAKISTAN INVESTMENT FUND INC
3041	IM-06		076094	PANTEPEC INTERNATIONAL INC
3042	IM-06		878816	PAPP AMERICA ABROAD FUND INC
3043	IM-06		856217	PAPP L ROY STOCK FUND INC
3044	IM-06		856120	PARAGON PORTFOLIO
3045	IM-06		812304	PARKSTONE GROUP OF FUNDS /OH/
3046	IM-06		747546	PARNASSUS FUND
3047	IM-06		866256	PARNASSUS INCOME FUND
3048	IM-06		768213	PARTNERS DEFERRAL FUND
3049	IM-06		751414	PARTNERS GROWTH FUND
3050	IM-06		850982	PASCAL CAPITAL INC
3051	IM-06		813305	PATHFINDER HERITAGE FUNDS
3052	IM-06		076721	PAX WORLD FUND INC
3053	IM-06		775180	PBHG GROWTH FUND INC
3054	IM-06		731759	PDC&J PERFORMANCE FUND
3055	IM-06		760692	PDC&J PRESERVATION FUND
3056	IM-06		873587	PENN CAPITAL FUNDS INC
3057	IM-06		077151	PENN SQUARE MUTUAL FUND
3058	IM-06		061437	PEOPLES INVESTMENT PROGRAM
3059	IM-06		875732	PEOPLES S&P MIDCAP INDEX FUND INC

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3060	IM–06		885093	PERFORMANCE FUNDS TRUST
3061	IM–06		820876	PERRITT CAPITAL GROWTH FUND INC
3062	IM–06		216851	PETROLEUM & RESOURCES CORP
3063	IM–06		077907	PETROLEUM INVESTMENT CAPITAL CORP
3064	IM–06		867297	PFAMCO FUNDS
3065	IM–06		826659	PHILLIPS CAPITAL INVESTMENTS INC
3066	IM–06		855628	PHOTONIC FUND INC
3067	IM–06		882129	PIC INVESTMENT TRUST
3068	IM–06		036567	PIEDMONT CAPITAL CORP PFAS LEXINGTON RESEARCH INVESTING COR
3069	IM–06		894089	PIERPONT FUNDS
3070	IM–06		784064	PIERRE FUNDING CORP
3071	IM–06		862303	PILLAR FUNDS
3072	IM–06		810893	PIMCO FUNDS
3073	IM–06		078635	PINE STREET FUND INC
3074	IM–06		759862	PINNACLE FUND
3075	IM–06		078670	PINNACLE INVESTMENT CORP
3076	IM–06		079176	PLIFUNDS INVESTMENT PLANS
3077	IM–06		722571	PMC CAPITAL INC
3078	IM–06		075931	PMD INVESTMENT CO
3079	IM–06		355222	PMI FUND INC
3080	IM–06		873388	POLAND FUND
3081	IM–06		715976	PORTFOLIO OF INCOME & GROWTH FUND SHARES INC
3082	IM–06		079753	POTOSI INVESTMENT CO
3083	IM–06		840084	PRA SECURITIES TRUST
3084	IM–06		885414	PREFERRED GROUP OF MUTUAL FUNDS
3085	IM–06		868578	PREFERRED INCOME FUND INC
3086	IM–06		895422	PREFERRED INCOME MANAGEMENT FUND INC
3087	IM–06		872179	PREMIUM US TREASURY RESERVES
3088	IM–06		841050	PREVIOUSLY OWNED PARTNERSHIPS INCOME FUND 90
3089	IM–06		707800	PRIME CASH FUND
3090	IM–06		823308	PRIME INCOME FUNDS INC
3091	IM–06		804235	PRIME VALUE FUNDS INC
3092	IM–06		811030	PROFESSIONALLY MANAGED PORTFOLIOS
3093	IM–06		774417	PROGRESSIVE PORTFOLIOS SERIES
3094	IM–06		836909	PROSPECT HIGH YIELD MEZANINE FUND INC
3095	IM–06		895761	PROSPECT HILL INSTITUTIONAL TRUST
3096	IM–06		832904	PROSPECT STREET HIGH INCOME PORTFOLIO INC
3097	IM–06		110227	PROTECTED INVESTORS OF AMERICA TRUST 1934
3098	IM–06		080815	PROVIDENCE INVESTORS CO
3099	IM–06		791886	PROVIDENTMUTUAL CONVERTIBLE SECURITIES FUND INC
3100	IM–06		810129	PRUDENT SPECULATOR FUND
3101	IM–06		811158	PUBLIC EMPLOYEES RETIREMENT TRUST
3102	IM–06		835950	PUBLIC FACILITY LOAN TRUST
3103	IM–06		838131	RAC INCOME FUND INC
3104	IM–06		081810	RAINBOW FUND INC
3105	IM–06		081955	RAND CAPITAL CORP
3106	IM–06		081967	RAND SBIC INC
3107	IM–06		866841	RANSON MANAGED PORTFOLIOS
3108	IM–06		310619	RCM CAPITAL FUNDS INC
3109	IM–06		701570	REA GRAHAM FUNDS INC
3110	IM–06		835268	REAL ESTATE SECURITIES INCOME FUND INC
3111	IM–06		082405	REAL SILK INVESTMENTS INC
3112	IM–06		842286	REGIS FUND INC
3113	IM–06		862917	REMAINDER SERIES FUND
3114	IM–06		892567	REMBRANDT FUNDS
3115	IM–06		356474	RENAISSANCE ASSETS TRUST
3116	IM–06		871867	RENAISSANCE CAPITAL PARTNERS II LTD /TX/
3117	IM–06		083313	RESEARCH INVESTING CORP
3118	IM–06		803747	RETIREMENT INVESTMENT TRUST
3119	IM–06		832574	REYNOLDS FUNDS INC
3120	IM–06		793166	RHENUS INCOME SHARES INC
3121	IM–06		751171	RHODE ISLAND LOCALITIES PRUDENT CASH FUND INC
3122	IM–06		763727	RIGHTIME FUND INC
3123	IM–06		862342	RIVERFRONT FUNDS INC
3124	IM–06		725260	ROCKIES FUND INC
3125	IM–06		767531	ROCKWOOD GROWTH FUND INC
3126	IM–06		832545	ROSENBERG SERIES TRUST
3127	IM–06		867418	ROUSSEAU CAPITAL INC
3128	IM–06		085467	ROYAL BUSINESS FUNDS CORP
3129	IM–06		841067	RR FUND INC
3130	IM–06		809457	RXR DYNAMIC GOVERNMENT FUND INC /CT/
3131	IM–06		872322	SAGAMORE FUNDS TRUST
3132	IM–06		783752	SANTA BARBARA FUND
3133	IM–06		870398	SBM CERTIFICATE CO
3134	IM–06		722832	SBSF FUNDS INC
3135	IM–06		792857	SCANDINAVIA COMPANY INC
3136	IM–06		774627	SCHAFER VALUE FUND INC
3137	IM–06		794385	SCHAFER VALUE TRUST INC
3138	IM–06		891160	SCHWARTZ INVESTMENT TRUST
3139	IM–06		012027	SCIOTO INVESTMENT CO
3140	IM–06		837220	SCM PORTFOLIO FUND INC
3141	IM–06		863886	SCOTTISH WIDOWS INTERNATIONAL FUND

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3142	IM-06		088079	SCYTHIAN FUND INC
3143	IM-06		088123	SEABOARD ASSOCIATES INC
3144	IM-06		814496	SEAGATE FUNDS
3145	IM-06		088327	SECOND FEDERAL STREET FUND INC
3146	IM-06		857397	SECURITY GROWTH & INCOME FUND
3147	IM-06		088778	SEILON INC
3148	IM-06		089012	SENTRY FUND INC
3149	IM-06		089043	SEQUOIA FUND INC
3150	IM-06		832403	SESSIONS GROUP
3151	IM-06		858496	SHEFFIELD FUNDS INC
3152	IM-06		089765	SHERMAN DEAN FUND INC
3153	IM-06		863904	SHORT INTERMEDIATE ASSETS FUND INC
3154	IM-06		750913	SHORT TERM ASSET RESERVES
3155	IM-06		205009	SHORT TERM YIELD SECURITIES INC
3156	IM-06		727189	SIEBEL CAPITAL PARTNERS INC
3157	IM-06		051815	SIERRA GROWTH FUND INC
3158	IM-06		731812	SIERRA RESOURCES CORP
3159	IM-06		052654	SIGMA U S GOVERNMENT FUND INC /DE/
3160	IM-06		864415	SINGAPORE FUND INC/MD/
3161	IM-06		859738	SINGAPORE MALAYSIA FUND INC
3162	IM-06		881166	SM&R CAPITAL FUNDS INC
3163	IM-06		091040	SMALL BUSINESS INVESTMENT CO OF CONNECTICUT
3164	IM-06		889612	SMALL CAP AMERICA FUND INC
3165	IM-06		775370	SMITH BARNEY MUNI BOND FUNDS
3166	IM-06		320282	SMITH BARNEY TAX FREE MONEY FUND INC
3167	IM-06		091612	SOGEN INTERNATIONAL FUND INC
3168	IM-06		764157	SOUND SHORE FUND INC
3169	IM-06		091847	SOURCE CAPITAL INC /DE/
3170	IM-06		852954	SOUTHEASTERN THRIFT & BANK FUND INC
3171	IM-06		092370	SOUTHPORT COMMERCIAL CORP
3172	IM-06		092425	SOUTHWEST INTERNATIONAL CORP
3173	IM-06		783455	SOWER SERIES FUND INC
3174	IM-06		054047	SPECIAL PORTFOLIOS INC
3175	IM-06		092751	SPECTRA FUND INC
3176	IM-06		879633	STAGECOACH FUNDS INC
3177	IM-06		354051	STANDBY RESERVE FUND INC
3178	IM-06		771879	STANDBY TAX EXEMPT RESERVE FUND INC
3179	IM-06		799295	STANDISH AYER & WOOD INVESTMENT TRUST
3180	IM-06		856713	STARTRADE FUND INC
3181	IM-06		093730	STATE MUTUAL SECURITIES TRUST
3182	IM-06		102754	STERLING CAPITAL CORP
3183	IM-06		884777	STONE BRIDGE FUNDS INC
3184	IM-06		094745	STRALEM FUND INC
3185	IM-06		880943	STRATEGIC GLOBAL INCOME FUND INC
3186	IM-06		896165	STRATTON FUNDS INC
3187	IM-06		711426	SUNAMERICA FEDERAL SECURITIES FUND
3188	IM-06		875734	SWISSKEY FUNDS
3189	IM-06		805262	TAFT PHILANTHROPIC TRUST
3190	IM-06		804123	TAIWAN FUND INC
3191	IM-06		814233	TAPPAN ZEE CURRENCY SHARES INC
3192	IM-06		883410	TARGET INCOME FUND INC /NEW/
3193	IM-06		890339	TARGET PORTFOLIO TRUST
3194	IM-06		856320	TAX EXEMPT MONEY TRUST
3195	IM-06		872032	TAX FREE FUND FOR UTAH
3196	IM-06		811239	TAX FREE FUND OF COLORADO
3197	IM-06		875730	TAX FREE FUND OF VERMONT INC
3198	IM-06		862066	TAX FREE MONEY PORTFOLIO
3199	IM-06		784056	TAX FREE TRUST OF ARIZONA
3200	IM-06		808066	TECHNOLOGY FUNDING PARTNERS III L P
3201	IM-06		826595	TECHNOLOGY FUNDING VENTURE PARTNERS IV
3202	IM-06		850877	TECHNOLOGY FUNDING VENTURE PARTNERS V
3203	IM-06		317082	TEP FUND INC/DE/
3204	IM-06		886047	TEXAS EMPLOYEES TAX EXEMPT MONEY MARKET FUND CORP
3205	IM-06		861865	THAI CAPITAL FUND INC
3206	IM-06		822794	THAI FUND INC
3207	IM-06		819251	THC FUND INC
3208	IM-06		895177	THIRD AVENUE SERIES FUNDS INC
3209	IM-06		862030	THOMAS WILLIAM A FUND INC
3210	IM-06		795264	THOMPSON UNGER & PLUMB FUNDS INC
3211	IM-06		730674	THOMSON FUND GROUP
3212	IM-06		816153	THORNBURG INCOME TRUST
3213	IM-06		891013	THORNBURG INCOME TRUST ET AL
3214	IM-06		768886	THOROUGHBRED GROUP
3215	IM-06		052136	TNE FUNDS TRUST
3216	IM-06		801444	TOCQUEVILLE TRUST
3217	IM-06		862696	TORRAY FUND
3218	IM-06		892874	TRANSAMERICA INVESTMENT PORTFOLIOS
3219	IM-06		759549	TRANSPORTATION CAPITAL CORP
3220	IM-06		741296	TREASURERS FUND INC
3221	IM-06		800228	TREASURY FIRST INC
3222	IM-06		862062	TREASURY MONEY PORTFOLIO
3223	IM-06		856316	TREASURY MONEY TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3224	IM-06		846422	TRI MAGNA CORPORATION
3225	IM-06		847533	TRICO VENTURE INC
3226	IM-06		316762	TRIDAN CORP
3227	IM-06		707799	TRINITY ASSETS TRUST
3228	IM-06		052034	TRUSTEED INCOME ESTATES CERTIFICATES ORIGINAL SERIES SOVEREIG
3229	IM-06		313850	TRUSTEES COMMINGLED FUND
3230	IM-06		856218	TURKISH INVESTMENT FUND INC
3231	IM-06		837742	TYLER CABOT MORTGAGE SECURITIES FUND INC
3232	IM-06		722885	U S BOSTON INVESTMENT CO
3233	IM-06		869094	UNION INVESTORS FUNDS
3234	IM-06		844111	UNITED CAPITAL INVESTMENT CORP
3235	IM-06		101215	UNITED FUNDS CANADA INTERNATIONAL LTD
3236	IM-06		101220	UNITED FUNDS MANAGEMENT CORP
3237	IM-06		101507	UNITED SERVICES FUNDS
3238	IM-06		101747	UNITED STATES RAILROAD SECURITIES FUND I
3239	IM-06		869598	UNIVERSAL CAPITAL INVESTMENT TRUST
3240	IM-06		827191	US TREASURY RESERVES PORTFOLIO
3241	IM-06		889753	USAFFINITY FUNDS
3242	IM-06		837951	USF&G PACHOLDER FUND INC /OH/
3243	IM-06		102426	USLIFE INCOME FUND INC
3244	IM-06		102681	VALLEY FORGE FUND INC
3245	IM-06		276206	VALOR INVESTMENT FUND INC
3246	IM-06		888227	VAN ECK TRUST
3247	IM-06		794105	VANGUARD BOND MARKET FUND INC
3248	IM-06		783401	VANGUARD CALIFORNIA TAX FREE FUND
3249	IM-06		069559	VANGUARD SMALL CAPITALIZATION STOCK FUND INC
3250	IM-06		808490	VARIABLE INVESTORS SERIES TRUST /MA/
3251	IM-06		103052	VARIABLE STOCK FUND INC
3252	IM-06		094942	VEGA CAPITAL CORP
3253	IM-06		823143	VESPUCCI INCOME SHARES INC
3254	IM-06		755343	VICTORY FIXED INCOME INVESTMENTS INC
3255	IM-06		723985	VINTAGE GROUP INC
3256	IM-06		798524	VLC TRUST
3257	IM-06		838876	VOLTAIRE CAPITAL INC
3258	IM-06		792394	VOLUMETRIC FUND INC
3259	IM-06		879342	VOYAGEUR INVESTMENT TRUST
3260	IM-06		884735	VULCAN FUNDS
3261	IM-06		104049	WADE FUND INC
3262	IM-06		104300	WALL STREET FUND INC
3263	IM-06		887589	WARBURG PINCUS INSTITUTIONAL FUND INC
3264	IM-06		806633	WASATCH ADVISORS FUNDS INC
3265	IM-06		706050	WASHINGTON SQUARE CASH FUND INC
3266	IM-06		893662	WEST ONE FUNDS
3267	IM-06		821472	WESTFORD TECHNOLOGY VENTURES LP
3268	IM-06		092493	WESTGATE PACIFIC GROWTH FUND INC
3269	IM-06		831883	WESTMED VENTURE PARTNERS 2 LP
3270	IM-06		810688	WESTMED VENTURE PARTNERS LP
3271	IM-06		106449	WESTMINSTER FUND INC
3272	IM-06		838802	WESTON PORTFOLIOS
3273	IM-06		796229	WESTWOOD FUNDS
3274	IM-06		835399	WHITESTONE FUND INC
3275	IM-06		814436	WILLIAM PENN INTEREST INCOME FUND
3276	IM-06		819983	WILLIAMSBURG FUND INC
3277	IM-06		876975	WINTERWOOD FUNDS INC
3278	IM-06		790184	WINTHROP FOCUS FUNDS
3279	IM-06		741887	WOOD ISLAND GROWTH FUND
3280	IM-06		277878	WOODS INVESTMENT CO
3281	IM-06		852316	WOODSTOCK COLLECTIVE INVESTMENT TRUST
3282	IM-06		814067	WOODWARD FUNDS
3283	IM-06		711202	WORKING ASSETS COMMON HOLDINGS
3284	IM-06		859801	WORLD APPRECIATION FUND INC
3285	IM-06		705455	WORLD FUNDS INC
3286	IM-06		827118	WORLD GOVERNMENTS VARIABLE ACCOUNT
3287	IM-06		885980	YACKTMAN FUND INC
3288	IM-06		830272	YAMAICHI FUNDS INC
3289	IM-06		730476	Z SEVEN FUND INC
3290	IM-06		830142	ZENIX INCOME FUND INC
3291	IM-06		808103	ZEUS INSTITUTIONAL INVESTMENTS INC
3292	IM-06	ALLSTATE	716791	NORTHBROOK LIFE INSURANCE CO
3293	IM-06	AMA	080398	AMA FAMILY OF FUNDS INC
3294	IM-06	AMER FIDELITY	005007	AMERICAN FIDELITY VARIABLE ANNUITY FUND A
3295	IM-06	AMERICAN CAPITAL	778536	AMERICAN CAPITAL LIFE INVESTMENT TRUST
3296	IM-06	AMERICAN PENSION	764859	AMERICAN PENSION INVESTORS TRUST
3297	IM-06	AMERICAN SKANDIA	881453	AMERICAN SKANDIA LIFE ASSURANCE CORP/CT
3298	IM-06	ANALYTIC	230025	ANALYTIC OPTIONED EQUITY FUND INC
3299	IM-06	ASTER CAPITAL	745467	MERIDIAN FUND INC/NEW
3300	IM-06	ATLAS	830144	ATLAS ASSETS INC
3301	IM-06	B C ZIEGLER	775689	PRINCIPAL PRESERVATION PORTFOLIOS INC
3302	IM-06	BAIRD	804192	BAIRD BLUE CHIP FUND INC
3303	IM-06	BANKERS LIFE	009737	BANKERS SECURITY LIFE INSURANCE SOCIETY
3304	IM-06	BANKERS NATL	709558	CONSECO SERIES TRUST
3305	IM-06	BASS CAPITAL	812939	HARVEST FUNDS INC /NC/

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3306	IM-06	BAUPOST	865827	BAUPOST FUND
3307	IM-06	BBK	879752	AON MONEY MARKET FUND INC
3308	IM-06	BELL ATLANTIC	856225	BELL ATLANTIC MUTUAL FUNDS INC
3309	IM-06	BRADFORD	841899	BRADFORD FUNDS INC
3310	IM-06	C M LIFE	883232	C M LIFE INSURANCE CO
3311	IM-06	C&O	864230	CALDWELL & ORKIN FUNDS INC
3312	IM-06	CALDWELL	764304	C FUNDS GROUP INC
3313	IM-06	CANADA LIFE	851085	CANADA LIFE OF AMERICA SERIES FUND INC
3314	IM-06	CAPSTONE	892378	CAPSTONE FUND OF THE SOUTHWEST
3315	IM-06	CASHMAN FARRELL	775157	CAPSTONE CASHMAN FARRELL VALUE FUND INC
3316	IM-06	CENTURY LIFE	732697	ULTRA SERIES FUND
3317	IM-06	CHANCELLOR	867550	CHANCELLOR FUNDS INC
3318	IM-06	CIGHA	702909	CIGNA CASH FUND INC
3319	IM-06	CONTINENTAL ASSU	023971	CONTINENTAL ASSURANCE CO SEPARATE ACCOUNT B
3320	IM-06	CREF	777535	COLLEGE RETIREMENT EQUITIES FUND
3321	IM-06	CROWLEY	855049	CROWLEY PORTFOLIO GROUP INC
3322	IM-06	CROWN AMERICA	749939	CROWN AMERICA SERIES FUND INC
3323	IM-06	DENVER INV ADV	810439	BLUE CHIP VALUE FUND INC
3324	IM-06	DOLLAR DRY DOCK	807937	INVESTORS PREFERENCE FUND FOR INCOME INC
3325	IM-06	DOMINION	889392	DOMINION FUNDS INC
3326	IM-06	DUFF & PHELPS	879535	DUFF & PHELPS UTILITIES TAX FREE INCOME INC
3327	IM-06	EMERALD	847379	OCTAGON FUNDS INC
3328	IM-06	EQSF	862472	THIRD AVENUE VALUE FUND INC
3329	IM-06	EXCELSIOR	033934	EXCELSIOR INCOME SHARES INC
3330	IM-06	F & G LIFE	804134	U S EAGLE FUND INC
3331	IM-06	FARM BUREAU LIFE	811707	FBL VARIABLE INSURANCE SERIES FUND
3332	IM-06	FFB	784975	FFB FUNDS TRUST
3333	IM-06	FIRST FIDELITY	883163	COLONIAL TRUST VI
3334	IM-06	FIRST INTERSTATE	319461	PACIFIC AMERICAN FUND
3335	IM-06	FLEET/NORSTAR	791914	GALAXY FUND /DE/
3336	IM-06	FOUNDERS	038403	FOUNDERS FUNDS INC
3337	IM-06	GALAXY	889420	GALAXY VIP FUND
3338	IM-06	GATEWAY	215952	GATEWAY TRUST
3339	IM-06	GE	891079	GE FUNDS
3340	IM-06	GNA CAPITAL	808245	GNA INVESTORS TRUST
3341	IM-06	HANIFEN IMHOFF	810744	HANIFEN IMHOFF COLORADO BONDSHARES
3342	IM-06	HANOVER	893785	HANOVER INVESTMENT FUNDS INC
3343	IM-06	HELVETIA CAPITAL	813623	SWISS HELVETIA FUND INC
3344	IM-06	HENDERSON INT	814679	AMERICAN SKANDIA TRUST
3345	IM-06	HEWITT	831957	AHA INVESTMENT FUNDS INC
3346	IM-06	HOME CAPITAL	820875	HOME GROUP TRUST
3347	IM-06	INDEPENDENCE CAP	856070	INDEPENDENCE CAPITAL GROUP OF FUNDS INC
3348	IM-06	INDIANAPOLIS	774382	INDIANAPOLIS LIFE SERIES FUND INC
3349	IM-06	INVESTMENT MGMT	760679	MENTOR GROWTH TRUST INC
3350	IM-06	INVESTORS RESEAR	052389	INVESTORS RESEARCH FUND INC
3351	IM-06	INVESTORS SECURI	074206	OLD DOMINION INVESTORS TRUST INC
3352	IM-06	JOHN HANCOCK	357238	HANCOCK JOHN TECHNOLOGY SERIES INC
3353	IM-06	LEAHI	821196	LEAHI INVESTMENT TRUST
3354	IM-06	LIFE OF VA	746687	LIFE OF VIRGINIA SERIES FUND INC
3355	IM-06	MANUFACTRS LIFE	724340	MANULIFE SERIES FUND INC
3356	IM-06	MESIROW	810308	SKYLINE FUND
3357	IM-06	MML	067160	MML SERIES INVESTMENT FUND
3358	IM-06	MONARCH	794049	VARIABLE ACCOUNT A1 OF MONARCH LIFE INSURANCE CO
3359	IM-06	MONITREND	745338	MONITREND MUTUAL FUND
3360	IM-06	MORGAN GRENFELL	809584	MORGAN GRENFELL SMALLCAP FUND INC
3361	IM-06	MUHLENKAMP	829433	WEXFORD TRUST
3362	IM-06	MUTUAL BENEFIT	708952	MBL GROWTH FUND INC
3363	IM-06	NASL	756913	NASL SERIES TRUST
3364	IM-06	NASL	763099	NORTH AMERICAN SECURITY LIFE INSURANCE CO
3365	IM-06	NCNB TEXAS	790569	NATIONS FUND INC
3366	IM-06	NIF MANAGEMENT	070218	NATIONAL INDUSTRIES FUND INC
3367	IM-06	OBERWEIS	803020	OBERWEIS EMERGING GROWTH FUND /IL/
3368	IM-06	OHIO NATIONAL	315754	OHIO NATIONAL FUND INC
3369	IM-06	OLDE	819467	OLDE CUSTODIAN FUND
3370	IM-06	PACIFIC MUTUAL	314596	PACIFIC MUTUAL LIFE INSURANCE CO
3371	IM-06	PACIFIC MUTUAL	813900	PACIFIC SELECT FUND
3372	IM-06	PARIBAS	777512	PARIBAS TRUST FOR INSTITUTIONS
3373	IM-06	PASADENA	784880	PASADENA INVESTMENT TRUST
3374	IM-06	PHOENIX HOME	792359	PHOENIX EDGE SERIES FUND
3375	IM-06	PHOENIX HOME	890280	PHOENIX HOME LIFE MUTUAL INSURANCE CO
3376	IM-06	PIPER JAFFRAY	806177	PIPER JAFFRAY INVESTMENT TRUST INC
3377	IM-06	PROVIDENT MUTUAL	740269	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT
3378	IM-06	QUEST VALUE	832359	QUEST FOR VALUE ACCUMULATION TRUST
3379	IM-06	R O C TAIWAN	836267	R O C TAIWAN FUND
3380	IM-06	RE ADVISORS	865733	HOMESTEAD FUNDS INC
3381	IM-06	RENAISSANCE CAP	855567	RENAISSANCE CAPITAL PARTNERS LTD
3382	IM-06	REVERE PAUL INS	083527	REVERE PAUL VARIABLE ANNUITY CONTRACT ACCMULATION FUND
3383	IM-06	RITTENHOUSE	225852	SHEPMYERS INVESTMENT CO
3384	IM-06	ROBERTSON STEPH	814232	ROBERTSON STEPHENS INVESTMENT TRUST
3385	IM-06	ROYAL PALM	879940	ROYAL PALM INVESTMENT TRUST
3386	IM-06	SACHS	350796	FAIRMONT FUND TRUST
3387	IM-06	SCHNEIDER	825019	SCHNEIDER INVESTMENT TRUST

APPENDIX A—PART I—MANAGEMENT INVESTMENT COMPANIES—Continued

Count	Group	Complex	CIK	Name
3388	IM–06	SCHRODER	019532	SCHRODER CAPITAL FUNDS INC
3389	IM–06	SECURITY BENEFIT	217087	SBL FUND
3390	IM–06	SECURITY FIRST	088537	SECURITY FIRST TRUST
3391	IM–06	SECURITY PACIFIC	015345	BUNKER HILL INCOME SECURITIES INC
3392	IM–06	SHEARSON	356399	AMERICAN EXPRESS VARIABLE ANNUITY FUND INC
3393	IM–06	SIFE	728187	SIFE TRUST FUND
3394	IM–06	SOUTHEASTERN	806636	SOUTHEASTERN ASSET MANAGEMENT FUNDS TRUST
3395	IM–06	SOUTHERN FARM	354112	SOUTHERN FARM BUREAU CASH FUND INC
3396	IM–06	SOUTHWESTERN LIF	103014	VARIABLE ANNUITY FUND I OF SOUTHWESTERN LIFE
3397	IM–06	SOVEREIGN	092551	HANCOCK JOHN SOVEREIGN INVESTORS FUND INC
3398	IM–06	STI	883939	STI CLASSIC FUNDS
3399	IM–06	SUNSTONE FINAN	824612	PORTICO FUNDS INC
3400	IM–06	SUNWESTERN	083514	REVERE FUND INC
3401	IM–06	THOMSON MCKINNON	808428	MCKINNON THOMSON ACCUMULATION PLAN TRUST
3402	IM–06	TRANSAMERICA MGT	355634	TRANSAMERICA SUNBELT GROWTH FUND INC
3403	IM–06	TREMONT PARTNERS	851971	TREMONT SELECT FUNDS
3404	IM–06	TWENTIETH CNTRY	814680	TCI PORTFOLIOS INC
3405	IM–06	UNION CENTRAL	743773	CARILLON FUND INC
3406	IM–06	USGI	052768	ASSOCIATION FOR INVESTMENT IN U S GUARANTEED ASSETS INC
3407	IM–06	WEITZ	840203	WEITZ SERIES FUND INC
3408	IM–06	WEITZ	789288	WEITZ VALUE FUND INC
3409	IM–06	WESTERN RES LIFE	778207	WRL SERIES FUND INC
3410	IM–06	WESTERN RESERVE	778209	WRL SERIES LIFE ACCOUNT

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS

Count	Group	Complex	CIK	Name
1	IM–01	MERRILL LYNCH	352545	CORPORATE INCOME FUND ONE HUNDRED FOURTEENTH SHORT TERM SERIES
2	IM–01	MERRILL LYNCH	722750	CORPORATE INCOME FD ONE HUNDRED SEVENTY SEVENTH MON PAY SER
3	IM–01	MERRILL LYNCH	723075	CORPORATE INCOME FD TWO HUNDRED THIRTY FIRST SHORT TERM SER
4	IM–01	MERRILL LYNCH	782395	CORPORATE INCOME FUND CASH OR ACCRETION BOND SERIES-10
5	IM–01	MERRILL LYNCH	201571	CORPORATE INCOME FUND EIGHTH PREFERRED STOCK SERIES
6	IM–01	MERRILL LYNCH	277324	CORPORATE INCOME FUND EIGHTIETH MONTHLY PAYMENT SERIES
7	IM–01	MERRILL LYNCH	311411	CORPORATE INCOME FUND EIGHTY EIGHTH MONTHLY PAYMENT SERIES
8	IM–01	MERRILL LYNCH	310701	CORPORATE INCOME FUND EIGHTY FIFTH MONTHLY PAYMENT SERIES
9	IM–01	MERRILL LYNCH	277583	CORPORATE INCOME FUND EIGHTY FIRST MONTHLY PAYMENT SERIES
10	IM–01	MERRILL LYNCH	310588	CORPORATE INCOME FUND EIGHTY FOURTH MONTHLY PAYMENT SERIES
11	IM–01	MERRILL LYNCH	311413	CORPORATE INCOME FUND EIGHTY NINTH MONTHLY PAYMENT SERIES
12	IM–01	MERRILL LYNCH	278273	CORPORATE INCOME FUND EIGHTY SECOND MONTHLY PAYMENT SERIES
13	IM–01	MERRILL LYNCH	311311	CORPORATE INCOME FUND EIGHTY SEVENTH MONTHLY PAYMENT SERIES
14	IM–01	MERRILL LYNCH	310977	CORPORATE INCOME FUND EIGHTY SIXTH MONTHLY PAYMENT SERIES
15	IM–01	MERRILL LYNCH	310193	CORPORATE INCOME FUND EIGHTY THIRD MONTHLY PAYMENT SERIES
16	IM–01	MERRILL LYNCH	225213	CORPORATE INCOME FUND ELEVENTH PREFERRED STOCK SERIES
17	IM–01	MERRILL LYNCH	740835	CORPORATE INCOME FUND FIFTH GNMA COLLATERALIZED BOND SERIES
18	IM–01	MERRILL LYNCH	782050	CORPORATE INCOME FUND FIFTH INSURED SERIES
19	IM–01	MERRILL LYNCH	758121	CORPORATE INCOME FUND FIFTH PREFERRED STOCK PUT SERIES
20	IM–01	MERRILL LYNCH	024844	CORPORATE INCOME FUND FIFTH PREFERRED STOCK SERIES
21	IM–01	MERRILL LYNCH	205211	CORPORATE INCOME FUND FIFTIETH MONTHLY PAYMENT SERIES
22	IM–01	MERRILL LYNCH	215567	CORPORATE INCOME FUND FIFTY EIGHTH MONTHLY PAYMENT SERIES
23	IM–01	MERRILL LYNCH	215548	CORPORATE INCOME FUND FIFTY FIRST MONTHLY PAYMENT SERIES
24	IM–01	MERRILL LYNCH	215549	CORPORATE INCOME FUND FIFTY FOURTH MONTHLY PAYMENT SERIES
25	IM–01	MERRILL LYNCH	215550	CORPORATE INCOME FUND FIFTY NINTH MONTHLY PAYMENT SERIES
26	IM–01	MERRILL LYNCH	215552	CORPORATE INCOME FUND FIFTY SECOND MONTHLY PAYMENT SERIES
27	IM–01	MERRILL LYNCH	215566	CORPORATE INCOME FUND FIFTY SEVENTH MONTHLY PAYMENT SERIES
28	IM–01	MERRILL LYNCH	215553	CORPORATE INCOME FUND FIFTY SIXTH MONTHLY PAYMENT SERIES
29	IM–01	MERRILL LYNCH	215554	CORPORATE INCOME FUND FIFTY THIRD MONTHLY PAYMENT SERIES
30	IM–01	MERRILL LYNCH	275270	CORPORATE INCOME FUND FIRST GNMA COLLATERALIZED BOND SERIES
31	IM–01	MERRILL LYNCH	827011	CORPORATE INCOME FUND FIRST INSURED SERIES/NEW
32	IM–01	MERRILL LYNCH	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES
33	IM–01	MERRILL LYNCH	024873	CORPORATE INCOME FUND FORTIETH MONTHLY PAYMENT SERIES
34	IM–01	MERRILL LYNCH	201563	CORPORATE INCOME FUND FORTY FIRST MONTHLY PAYMENT SERIES
35	IM–01	MERRILL LYNCH	737787	CORPORATE INCOME FUND FOURTH GNMA COLLAT- ERALIZED BOND SERIES
36	IM–01	MERRILL LYNCH	782049	CORPORATE INCOME FUND FOURTH INSURED SERIES
37	IM–01	MERRILL LYNCH	024851	CORPORATE INCOME FUND FOURTH PREFERRED STOCK SERIES
38	IM–01	MERRILL LYNCH	847299	CORPORATE INCOME FUND HIGH YIELD PRINCIPAL INSURED SER 1A
39	IM–01	MERRILL LYNCH	797878	CORPORATE INCOME FUND HIGH YIELD SERIES 1
40	IM–01	MERRILL LYNCH	805063	CORPORATE INCOME FUND HIGH YIELD SERIES 11
41	IM–01	MERRILL LYNCH	805064	CORPORATE INCOME FUND HIGH YIELD SERIES 12
42	IM–01	MERRILL LYNCH	805065	CORPORATE INCOME FUND HIGH YIELD SERIES 13
43	IM–01	MERRILL LYNCH	805066	CORPORATE INCOME FUND HIGH YIELD SERIES 14
44	IM–01	MERRILL LYNCH	805067	CORPORATE INCOME FUND HIGH YIELD SERIES 15
45	IM–01	MERRILL LYNCH	805068	CORPORATE INCOME FUND HIGH YIELD SERIES 16
46	IM–01	MERRILL LYNCH	805069	CORPORATE INCOME FUND HIGH YIELD SERIES 17
47	IM–01	MERRILL LYNCH	805070	CORPORATE INCOME FUND HIGH YIELD SERIES 18
48	IM–01	MERRILL LYNCH	805071	CORPORATE INCOME FUND HIGH YIELD SERIES 19
49	IM–01	MERRILL LYNCH	805073	CORPORATE INCOME FUND HIGH YIELD SERIES 20
50	IM–01	MERRILL LYNCH	805075	CORPORATE INCOME FUND HIGH YIELD SERIES 21
51	IM–01	MERRILL LYNCH	805077	CORPORATE INCOME FUND HIGH YIELD SERIES 22
52	IM–01	MERRILL LYNCH	805078	CORPORATE INCOME FUND HIGH YIELD SERIES 23
53	IM–01	MERRILL LYNCH	805079	CORPORATE INCOME FUND HIGH YIELD SERIES 24

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
54	IM-01	MERRILL LYNCH	805081	CORPORATE INCOME FUND HIGH YIELD SERIES 25
55	IM-01	MERRILL LYNCH	805082	CORPORATE INCOME FUND HIGH YIELD SERIES 26
56	IM-01	MERRILL LYNCH	805083	CORPORATE INCOME FUND HIGH YIELD SERIES 27
57	IM-01	MERRILL LYNCH	805085	CORPORATE INCOME FUND HIGH YIELD SERIES 28
58	IM-01	MERRILL LYNCH	805087	CORPORATE INCOME FUND HIGH YIELD SERIES 29
59	IM-01	MERRILL LYNCH	799247	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 1
60	IM-01	MERRILL LYNCH	805047	CORPORATE INCOME FUND MERRILL LYNCH GUAR INVT CONT SER 3
61	IM-01	MERRILL LYNCH	215556	CORPORATE INCOME FUND NINETEENTH INTERMEDIATE TERM SERIES
62	IM-01	MERRILL LYNCH	311709	CORPORATE INCOME FUND NINETIETH MONTHLY PAYMENT SERIES
63	IM-01	MERRILL LYNCH	314604	CORPORATE INCOME FUND NINETY EIGHTH MONTHLY PAYMENT SERIES
64	IM-01	MERRILL LYNCH	313784	CORPORATE INCOME FUND NINETY FIFTH MONTHLY PAYMENT SERIES
65	IM-01	MERRILL LYNCH	311977	CORPORATE INCOME FUND NINETY FIRST MONTHLY PAYMENT SERIES
66	IM-01	MERRILL LYNCH	314860	CORPORATE INCOME FUND NINETY NINTH MONTHLY PAYMENT SERIES
67	IM-01	MERRILL LYNCH	312230	CORPORATE INCOME FUND NINETY SECOND MONTHLY PAYMENT SERIES
68	IM-01	MERRILL LYNCH	314385	CORPORATE INCOME FUND NINETY SEVENTH MONTHLY PAYMENT SERIES
69	IM-01	MERRILL LYNCH	313272	CORPORATE INCOME FUND NINETY THIRD MONTHLY PAYMENT SERIES
70	IM-01	MERRILL LYNCH	843851	CORPORATE INCOME FUND NINTH INSURED SERIES
71	IM-01	MERRILL LYNCH	215557	CORPORATE INCOME FUND NINTH PREFERRED STOCK SERIES
72	IM-01	MERRILL LYNCH	320546	CORPORATE INCOME FUND ONE HUNDRED EIGHTEENTH MONTHLY PAYMENT
73	IM-01	MERRILL LYNCH	316241	CORPORATE INCOME FUND ONE HUNDRED EIGHTH MONTHLY PAYMENT SER
74	IM-01	MERRILL LYNCH	726841	CORPORATE INCOME FUND ONE HUNDRED EIGHTIETH MON PYMT SER
75	IM-01	MERRILL LYNCH	739713	CORPORATE INCOME FUND ONE HUNDRED EIGHTY EIGHTH MON PYMT SER
76	IM-01	MERRILL LYNCH	735580	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIFTH MON PYMT SE
77	IM-01	MERRILL LYNCH	729115	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FIRST MON PYMT SE
78	IM-01	MERRILL LYNCH	732744	CORPORATE INCOME FUND ONE HUNDRED EIGHTY FOURTH MON PYMT SE
79	IM-01	MERRILL LYNCH	741519	CORPORATE INCOME FUND ONE HUNDRED EIGHTY NINTH MON PYMT SE
80	IM-01	MERRILL LYNCH	730005	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SECOND MON PYMT SER
81	IM-01	MERRILL LYNCH	739262	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SEVENTH MON PYMT SE
82	IM-01	MERRILL LYNCH	736443	CORPORATE INCOME FUND ONE HUNDRED EIGHTY SIXTH MON PYMT SE
83	IM-01	MERRILL LYNCH	315612	CORPORATE INCOME FUND ONE HUNDRED ELEVENTH MONTHLY PAYMENT S
84	IM-01	MERRILL LYNCH	316701	CORPORATE INCOME FUND ONE HUNDRED FIFTH MONTHLY PAYMENT SERI
85	IM-01	MERRILL LYNCH	702293	CORPORATE INCOME FUND ONE HUNDRED FIFTIETH MONTHLY PYMT SE
86	IM-01	MERRILL LYNCH	706046	CORPORATE INCOME FUND ONE HUNDRED FIFTY EIGHTH MONTHLY PAYME
87	IM-01	MERRILL LYNCH	704805	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIFTH MON PYMT SE
88	IM-01	MERRILL LYNCH	702528	CORPORATE INCOME FUND ONE HUNDRED FIFTY FIRST MON PYMT SE
89	IM-01	MERRILL LYNCH	703894	CORPORATE INCOME FUND ONE HUNDRED FIFTY FOURTH MON PYMT SE
90	IM-01	MERRILL LYNCH	706119	CORPORATE INCOME FUND ONE HUNDRED FIFTY NINTH MONTHLY PAYMENT
91	IM-01	MERRILL LYNCH	703283	CORPORATE INCOME FUND ONE HUNDRED FIFTY SECOND MONTHLY PAYMENT
92	IM-01	MERRILL LYNCH	705975	CORPORATE INCOME FUND ONE HUNDRED FIFTY SEVENTH MON PYMT SER
93	IM-01	MERRILL LYNCH	705400	CORPORATE INCOME FUND ONE HUNDRED FIFTY SIXTH MON PYMT SER
94	IM-01	MERRILL LYNCH	703662	CORPORATE INCOME FUND ONE HUNDRED FIFTY THIRD MON PYMT SER
95	IM-01	MERRILL LYNCH	356600	CORPORATE INCOME FUND ONE HUNDRED FORTIETH MON PYMT SER
96	IM-01	MERRILL LYNCH	700779	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHT MONTHLY PYMENT
97	IM-01	MERRILL LYNCH	700867	CORPORATE INCOME FUND ONE HUNDRED FORTY EIGHTH MON PYMT SER
98	IM-01	MERRILL LYNCH	357228	CORPORATE INCOME FUND ONE HUNDRED FORTY FIFTH MON PYMT SER
99	IM-01	MERRILL LYNCH	356482	CORPORATE INCOME FUND ONE HUNDRED FORTY FIRST MON PYMT SER
100	IM-01	MERRILL LYNCH	356987	CORPORATE INCOME FUND ONE HUNDRED FORTY FOURTH MON PYMT SER
101	IM-01	MERRILL LYNCH	702138	CORPORATE INCOME FUND ONE HUNDRED FORTY NINTH MON PYMT SER
102	IM-01	MERRILL LYNCH	356679	CORPORATE INCOME FUND ONE HUNDRED FORTY SECOND MON PYMT SER
103	IM-01	MERRILL LYNCH	700745	CORPORATE INCOME FUND ONE HUNDRED FORTY SEVENTH MON PYMT SER
104	IM-01	MERRILL LYNCH	357290	CORPORATE INCOME FUND ONE HUNDRED FORTY SIXTH MON PYMT SER
105	IM-01	MERRILL LYNCH	356930	CORPORATE INCOME FUND ONE HUNDRED FORTY THIRD MON PYMT SER
106	IM-01	MERRILL LYNCH	316646	CORPORATE INCOME FUND ONE HUNDRED FOURTH MONTHLY PAYMENT SER
107	IM-01	MERRILL LYNCH	350479	CORPORATE INCOME FUND ONE HUNDRED NINETEENTH MONTHLY PAYMENT
108	IM-01	MERRILL LYNCH	742460	CORPORATE INCOME FUND ONE HUNDRED NINETIETH MONTHLY PAYMENT
109	IM-01	MERRILL LYNCH	748652	CORPORATE INCOME FUND ONE HUNDRED NINETY EIGHTH MON PYMT SER
110	IM-01	MERRILL LYNCH	746557	CORPORATE INCOME FUND ONE HUNDRED NINETY FIFTH MON PYMT SER
111	IM-01	MERRILL LYNCH	744101	CORPORATE INCOME FUND ONE HUNDRED NINETY FIRST MON PYMT SER
112	IM-01	MERRILL LYNCH	745465	CORPORATE INCOME FUND ONE HUNDRED NINETY FOURTH MON PYMT SER
113	IM-01	MERRILL LYNCH	749758	CORPORATE INCOME FUND ONE HUNDRED NINETY NINTH MON PYMT SER
114	IM-01	MERRILL LYNCH	744188	CORPORATE INCOME FUND ONE HUNDRED NINETY SECOND MON PYMT SER
115	IM-01	MERRILL LYNCH	748638	CORPORATE INCOME FUND ONE HUNDRED NINETY SEVENTH MON PYMT SE
116	IM-01	MERRILL LYNCH	747731	CORPORATE INCOME FUND ONE HUNDRED NINETY SIXTH MON PYMT SER
117	IM-01	MERRILL LYNCH	745355	CORPORATE INCOME FUND ONE HUNDRED NINETY THIRD MON PYMT SER
118	IM-01	MERRILL LYNCH	316242	CORPORATE INCOME FUND ONE HUNDRED NINTH MONTHLY PAYMENT SERI
119	IM-01	MERRILL LYNCH	316503	CORPORATE INCOME FUND ONE HUNDRED SECOND MONTHLY PAYMENT SER
120	IM-01	MERRILL LYNCH	000026	CORPORATE INCOME FUND ONE HUNDRED SEVENTEENTH MONTHLY PAYMEN
121	IM-01	MERRILL LYNCH	316219	CORPORATE INCOME FUND ONE HUNDRED SEVENTH MONTHLY PAYMENT SE
122	IM-01	MERRILL LYNCH	351392	CORPORATE INCOME FUND ONE HUNDRED SEVENTH SHOR TERM SERIES
123	IM-01	MERRILL LYNCH	715271	CORPORATE INCOME FUND ONE HUNDRED SEVENTIETH MONTHLY PAYMENT
124	IM-01	MERRILL LYNCH	723743	CORPORATE INCOME FUND ONE HUNDRED SEVENTY EIGHTH MON PYMT SE
125	IM-01	MERRILL LYNCH	719434	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIFTH MON PYMT SER
126	IM-01	MERRILL LYNCH	715757	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FIRST MON PAY SER
127	IM-01	MERRILL LYNCH	718549	CORPORATE INCOME FUND ONE HUNDRED SEVENTY FOURTH MON PAY SER
128	IM-01	MERRILL LYNCH	716408	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SECOND MON PAY SER
129	IM-01	MERRILL LYNCH	722417	CORPORATE INCOME FUND ONE HUNDRED SEVENTY SIXTH MON PAY SER
130	IM-01	MERRILL LYNCH	717302	CORPORATE INCOME FUND ONE HUNDRED SEVENTY THIRD MON PAY SER
131	IM-01	MERRILL LYNCH	320013	CORPORATE INCOME FUND ONE HUNDRED SIXTEENTH MONTHLY PAYMENT
132	IM-01	MERRILL LYNCH	317037	CORPORATE INCOME FUND ONE HUNDRED SIXTH MONTHLY PAYMENT SERI
133	IM-01	MERRILL LYNCH	712747	CORPORATE INCOME FUND ONE HUNDRED SIXTY EIGHTH MON PAY SER
134	IM-01	MERRILL LYNCH	709368	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIFTH MON PYMT SER
135	IM-01	MERRILL LYNCH	707227	CORPORATE INCOME FUND ONE HUNDRED SIXTY FIRST MONTHLY PAYMEN

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
136	IM-01	MERRILL LYNCH	708827	CORPORATE INCOME FUND ONE HUNDRED SIXTY FOURTH MON PYMT SER
137	IM-01	MERRILL LYNCH	715067	CORPORATE INCOME FUND ONE HUNDRED SIXTY NINTH MON PYMT SER
138	IM-01	MERRILL LYNCH	707797	CORPORATE INCOME FUND ONE HUNDRED SIXTY SECOND MON PYMT SER
139	IM-01	MERRILL LYNCH	711318	CORPORATE INCOME FUND ONE HUNDRED SIXTY SEVENTH MON PYMT SER
140	IM-01	MERRILL LYNCH	710773	CORPORATE INCOME FUND ONE HUNDRED SIXTY SIXTH MON PYMT SER
141	IM-01	MERRILL LYNCH	708129	CORPORATE INCOME FUND ONE HUNDRED SIXTY THIRD MONTHLY PAYMENT
142	IM-01	MERRILL LYNCH	315611	CORPORATE INCOME FUND ONE HUNDRED TENTH MONTHLY PAYMENT SERI
143	IM-01	MERRILL LYNCH	316532	CORPORATE INCOME FUND ONE HUNDRED THIRD MONTHLY PAYMENT SERI
144	IM-01	MERRILL LYNCH	315518	CORPORATE INCOME FUND ONE HUNDRED THIRTEENTH MONTHLY PAYMENT
145	IM-01	MERRILL LYNCH	356138	CORPORATE INCOME FUND ONE HUNDRED THIRTY EIGHTH MONTHLY PAYM
146	IM-01	MERRILL LYNCH	355857	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MON PYMT SER
147	IM-01	MERRILL LYNCH	355881	CORPORATE INCOME FUND ONE HUNDRED THIRTY FIFTH MONTLY PAYMEN
148	IM-01	MERRILL LYNCH	356154	CORPORATE INCOME FUND ONE HUNDRED THIRTY NINTH MON PYMT SER
149	IM-01	MERRILL LYNCH	355956	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH MONTHLY PAY
150	IM-01	MERRILL LYNCH	355922	CORPORATE INCOME FUND ONE HUNDRED THIRTY SEVENTH PAYMT SERIE
151	IM-01	MERRILL LYNCH	355929	CORPORATE INCOME FUND ONE HUNDRED THIRTY SIXTH MON PYMT SER
152	IM-01	MERRILL LYNCH	315770	CORPORATE INCOME FUND ONE HUNDRED TWELFTH MONTHLY PAYMENT SE
153	IM-01	MERRILL LYNCH	350829	CORPORATE INCOME FUND ONE HUNDRED TWENTIETH MONTHLY PAYMENT
154	IM-01	MERRILL LYNCH	352614	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIFTH MON PYMT SER
155	IM-01	MERRILL LYNCH	353884	CORPORATE INCOME FUND ONE HUNDRED TWENTY FIRST MONTHLY PAYME
156	IM-01	MERRILL LYNCH	352380	CORPORATE INCOME FUND ONE HUNDRED TWENTY FOURTH MON PYMT SER
157	IM-01	MERRILL LYNCH	351117	CORPORATE INCOME FUND ONE HUNDRED TWENTY NINTH MON PYMT SER
158	IM-01	MERRILL LYNCH	351714	CORPORATE INCOME FUND ONE HUNDRED TWENTY SECOND MON PYMT SER
159	IM-01	MERRILL LYNCH	353578	CORPORATE INCOME FUND ONE HUNDRED TWENTY SIXTH MONTHLY PAYME
160	IM-01	MERRILL LYNCH	352005	CORPORATE INCOME FUND ONE HUNDRED TWENTY THIRD MON PYMT SER
161	IM-01	MERRILL LYNCH	314867	CORPORATE INCOME FUND ONE HUNDREDTH MONTHLY PAYMENT SERIES
162	IM-01	MERRILL LYNCH	745053	CORPORATE INCOME FUND SECOND GNMA COLLATERALIZED BOND SERIES
163	IM-01	MERRILL LYNCH	782040	CORPORATE INCOME FUND SECOND INSURED SERIES
164	IM-01	MERRILL LYNCH	024855	CORPORATE INCOME FUND SECOND PREFERRED STOCK SERIES
165	IM-01	MERRILL LYNCH	782398	CORPORATE INCOME FUND SELECT SERIES 13
166	IM-01	MERRILL LYNCH	782399	CORPORATE INCOME FUND SELECT SERIES 14
167	IM-01	MERRILL LYNCH	215558	CORPORATE INCOME FUND SEVENTEENTH INTERMEDIATE TERM SERIES
168	IM-01	MERRILL LYNCH	863733	CORPORATE INCOME FUND SEVENTH INSURED SERIES
169	IM-01	MERRILL LYNCH	201570	CORPORATE INCOME FUND SEVENTH PREFERRED STOCK SERIES
170	IM-01	MERRILL LYNCH	276454	CORPORATE INCOME FUND SEVENTY EIGHTH MONTHLY PAYMENT SERIES
171	IM-01	MERRILL LYNCH	275267	CORPORATE INCOME FUND SEVENTY FIFTH MONTHLY PAYMENT SERIES
172	IM-01	MERRILL LYNCH	275268	CORPORATE INCOME FUND SEVENTY FOURTH MONTHLY PAYMENT SERIES
173	IM-01	MERRILL LYNCH	276847	CORPORATE INCOME FUND SEVENTY NINTH MONTHLY PAYMENT SERIES
174	IM-01	MERRILL LYNCH	230146	CORPORATE INCOME FUND SEVENTY SECOND MONTHLY PAYMENT SERIES
175	IM-01	MERRILL LYNCH	276224	CORPORATE INCOME FUND SEVENTY SEVENTH MONTHLY PAYMENT SERIES
176	IM-01	MERRILL LYNCH	275269	CORPORATE INCOME FUND SEVENTY SIXTH MONTHLY PAYMENT SERIES
177	IM-01	MERRILL LYNCH	743526	CORPORATE INCOME FUND SIXTH GNMA COLLATERALIZED BOND SERIES
178	IM-01	MERRILL LYNCH	843452	CORPORATE INCOME FUND SIXTH INSURED SERIES
179	IM-01	MERRILL LYNCH	024896	CORPORATE INCOME FUND SIXTH PREFERRED STOCK SERIES
180	IM-01	MERRILL LYNCH	215560	CORPORATE INCOME FUND SIXTIETH MONTHLY PAYMENT SERIES
181	IM-01	MERRILL LYNCH	225215	CORPORATE INCOME FUND SIXTY EIGHTH MONTHLY PAYMENT SERIES
182	IM-01	MERRILL LYNCH	225216	CORPORATE INCOME FUND SIXTY FIFTH MONTHLY PAYMENT SERIES
183	IM-01	MERRILL LYNCH	225217	CORPORATE INCOME FUND SIXTY FOURTH MONTHLY PAYMENT SERIES
184	IM-01	MERRILL LYNCH	225218	CORPORATE INCOME FUND SIXTY NINTH MONTHLY PAYMENT SERIES
185	IM-01	MERRILL LYNCH	215562	CORPORATE INCOME FUND SIXTY SECOND MONTHLY PAYMENT SERIES
186	IM-01	MERRILL LYNCH	225220	CORPORATE INCOME FUND SIXTY SIXTH MONTHLY PAYMENT SERIES
187	IM-01	MERRILL LYNCH	215564	CORPORATE INCOME FUND TENTH PREFERRED STOCK SERIES
188	IM-01	MERRILL LYNCH	725019	CORPORATE INCOME FUND THIRD GNMA COLLATERALIZED BOND SERIES
189	IM-01	MERRILL LYNCH	782041	CORPORATE INCOME FUND THIRD INSURED SERIES
190	IM-01	MERRILL LYNCH	024863	CORPORATE INCOME FUND THIRD PREFERRED STOCK SERIES
191	IM-01	MERRILL LYNCH	201561	CORPORATE INCOME FUND THIRTY EIGHTH MONTHLY PAYMENT SERIES
192	IM-01	MERRILL LYNCH	024893	CORPORATE INCOME FUND THIRTY FIFTH MONTHLY PAYMENT SERIES
193	IM-01	MERRILL LYNCH	024893	CORPORATE INCOME FUND THIRTY FIFTH MONTHLY PAYMENT SERIES
194	IM-01	MERRILL LYNCH	024892	CORPORATE INCOME FUND THIRTY FOURTH MONTHLY PAYMENT SERIES
195	IM-01	MERRILL LYNCH	024892	CORPORATE INCOME FUND THIRTY FOURTH MONTHLY PAYMENT SERIES
196	IM-01	MERRILL LYNCH	201562	CORPORATE INCOME FUND THIRTY NINTH MONTHLY PAYMENT SERIES
197	IM-01	MERRILL LYNCH	024891	CORPORATE INCOME FUND THIRTY THIRD MONTHLY PAYMENT SERIES
198	IM-01	MERRILL LYNCH	024891	CORPORATE INCOME FUND THIRTY THIRD MONTHLY PAYMENT SERIES
199	IM-01	MERRILL LYNCH	024867	CORPORATE INCOME FUND TWENTY EIGHTH MONTHLY PAYMENT SERIES
200	IM-01	MERRILL LYNCH	024867	CORPORATE INCOME FUND TWENTY EIGHTH MONTHLY PAYMENT SERIES
201	IM-01	MERRILL LYNCH	312229	CORPORATE INCOME FUND TWENTY FIFTH INTERMEDIATE TERM SERIES
202	IM-01	MERRILL LYNCH	276910	CORPORATE INCOME FUND TWENTY FIFTH MONTHLY PAYMENT SERIES
203	IM-01	MERRILL LYNCH	225222	CORPORATE INCOME FUND TWENTY FIRST INTERMEDIATE TERM SERIES
204	IM-01	MERRILL LYNCH	024868	CORPORATE INCOME FUND TWENTY FOURTH MONTHLY PAYMENT SERIES
205	IM-01	MERRILL LYNCH	810562	CORPORATE INCOME FUND TWENTY SECOND INTERMEDIATE TERM SERIES
206	IM-01	MERRILL LYNCH	230148	CORPORATE INCOME FUND TWENTY THIRD INTERMEDIATE TERM SERIES
207	IM-01	MERRILL LYNCH	841078	CORPORATE INCOME FUND TWO HUNDRED FORTY FOURTH SHORT TERM SE
208	IM-01	MERRILL LYNCH	841079	CORPORATE INCOME FUND TWO HUNDRED FORTY THIRD SHORT TERM SER
209	IM-01	MERRILL LYNCH	750037	CORPORATE INCOME FUND TWO HUNDREDTH MONTHLY PAYMENT SERIES
210	IM-01	MERRILL LYNCH	024906	CORPORATE INVESTMENT TRUST FUND FIRST MONTHLY PAYMENT SERIE
211	IM-01	MERRILL LYNCH	740150	CORPORATED INCOME FUND SIXTH ADJUSTABLE RATE PREFERRED STOCK
212	IM-01	MERRILL LYNCH	869723	CREDIT LYONNAIS AUSTRALIAN MORTGAGELINK LTD
213	IM-01	MERRILL LYNCH	847150	DEFINED ASS TR CORP INC FD EQUITY PARTICIP NOTE SER GER TR
214	IM-01	MERRILL LYNCH	718875	DEFINED ASSET FDS CORP INC FD ADJUST RATE PREF STK SER 1
215	IM-01	MERRILL LYNCH	731771	DEFINED ASSET FDS CORP INC FD GNMA COLLAT COMPD INT BD SER A
216	IM-01	MERRILL LYNCH	805048	DEFINED ASSET FDS CORP INCOME FD HIGH YIELD TRUST SER 1
217	IM-01	MERRILL LYNCH	843849	DEFINED ASSET FDS CORP INCOME FD PRIN INSURED TRUST SER 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
218	IM-01	MERRILL LYNCH	847152	DEFINED ASSET FDS CORP INCOME FD SELECT HIGH YIELD SER 1
219	IM-01	MERRILL LYNCH	719365	DEFINED ASSET FDS CORPORATE INCOME FD SEVENTH GNMA COL BD SE
220	IM-01	MERRILL LYNCH	843852	DEFINED ASSET FDS CORPORATE INCOME FD TENTH INSURED SERIES
221	IM-01	MERRILL LYNCH	854568	DEFINED ASSET FDS EQTY INC FD INV PHIL SER 1992 SEL IND POR1
222	IM-01	MERRILL LYNCH	885530	DEFINED ASSET FDS EQTY INC FD INVT PHI SER 1992 SEL IND PO 2
223	IM-01	MERRILL LYNCH	887404	DEFINED ASSET FDS EQTY INC FD SEL TEN PORT 1992 AUTUMN SER
224	IM-01	MERRILL LYNCH	351732	DEFINED ASSET FDS EQUITY INC FD S&P 500 INDEX FIRST MPS
225	IM-01	MERRILL LYNCH	891280	DEFINED ASSET FDS EQUITY INC FD SEL TEN PORT 1993 WINTER SER
226	IM-01	MERRILL LYNCH	854565	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER REBLDG TRUST
227	IM-01	MERRILL LYNCH	854564	DEFINED ASSET FDS EQUITY INCOME FD CONCEPT SER TELE UTIL TR
228	IM-01	MERRILL LYNCH	854566	DEFINED ASSET FDS EQUITY INCOME FD INVT PHIL SER 1991 SEL IN
229	IM-01	MERRILL LYNCH	822634	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1988 SER III
230	IM-01	MERRILL LYNCH	822635	DEFINED ASSET FDS EQUITY INCOME FD MERIT 1989 SER I
231	IM-01	MERRILL LYNCH	822637	DEFINED ASSET FDS EQUITY INCOME FD MERRILL LYNCH EQUITY TR 1
232	IM-01	MERRILL LYNCH	781820	DEFINED ASSET FDS GOV SEC INC FD MON PYMT US TREA SER 10
233	IM-01	MERRILL LYNCH	781824	DEFINED ASSET FDS GOV SEC INCOME FD MON PYMT US TREA SE 12
234	IM-01	MERRILL LYNCH	275472	DEFINED ASSET FDS GOVERNMENT SECURITIES INCOME FD GNMA SER3
235	IM-01	MERRILL LYNCH	781827	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREA SER 14
236	IM-01	MERRILL LYNCH	781698	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 1
237	IM-01	MERRILL LYNCH	893109	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 15
238	IM-01	MERRILL LYNCH	893110	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 16
239	IM-01	MERRILL LYNCH	781751	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 2
240	IM-01	MERRILL LYNCH	781754	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 3
241	IM-01	MERRILL LYNCH	781758	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 4
242	IM-01	MERRILL LYNCH	828427	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 5
243	IM-01	MERRILL LYNCH	781765	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 6
244	IM-01	MERRILL LYNCH	781773	DEFINED ASSET FDS GOVT SEC INC FD MON PYMT U S TREAS SER 8
245	IM-01	MERRILL LYNCH	824466	DEFINED ASSET FDS GOVT SEC INC FD TREASURY ZERO SERIES 5
246	IM-01	MERRILL LYNCH	781762	DEFINED ASSET FDS GOVT SEC INC FD U S TREASURY GOLD SERIES 1
247	IM-01	MERRILL LYNCH	845859	DEFINED ASSET FDS GOVT SEC INC FD US GOVT ZERO COUP BD SER 3
248	IM-01	MERRILL LYNCH	706121	DEFINED ASSET FDS GOVT SEC INC FD US TREA ACC SER PYOT SER 1
249	IM-01	MERRILL LYNCH	890652	DEFINED ASSET FDS GOVT SEC INC FD US TREA STRATEGY TRUST 1
250	IM-01	MERRILL LYNCH	781768	DEFINED ASSET FDS GVT SECS INC FD US TREAS SER 7 LADD ZERO
251	IM-01	MERRILL LYNCH	853188	DEFINED ASSET FDS INTERNATIONAL BD FD CAN DOLLAR BDS SER 11
252	IM-01	MERRILL LYNCH	877103	DEFINED ASSET FDS INTERNATIONAL BD FD MULTI CURRENCY SER 24
253	IM-01	MERRILL LYNCH	825318	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 26
254	IM-01	MERRILL LYNCH	819060	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 28
255	IM-01	MERRILL LYNCH	819065	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 32
256	IM-01	MERRILL LYNCH	819068	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 35
257	IM-01	MERRILL LYNCH	853186	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 42
258	IM-01	MERRILL LYNCH	880254	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEA DOL BDS SER 44
259	IM-01	MERRILL LYNCH	853187	DEFINED ASSET FDS INTL BD FD AUS & NEW ZEAL DOL BDS SER 43
260	IM-01	MERRILL LYNCH	877065	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LY AM SE 3
261	IM-01	MERRILL LYNCH	873440	DEFINED ASSET FDS INTL BD FD FIRST CIT OF AUS CRE LYO AML S2
262	IM-01	MERRILL LYNCH	852492	DEFINED ASSET FDS INTL BD FD FIRST CITIES AUS CRE LYN AUS MO
263	IM-01	MERRILL LYNCH	877323	DEFINED ASSET FDS INTL BOND FD AUSTRALIAN DOL BONDS SER 11
264	IM-01	MERRILL LYNCH	868519	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INSURED SER 4
265	IM-01	MERRILL LYNCH	782092	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 1
266	IM-01	MERRILL LYNCH	859373	DEFINED ASSET FDS MUN INVT TR FD NEW YORK INTERM TERM SER 2
267	IM-01	MERRILL LYNCH	068921	DEFINED ASSET FDS MUNICIPAL INCOME FD INSURED DISCOUNT SER 1
268	IM-01	MERRILL LYNCH	858773	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 10
269	IM-01	MERRILL LYNCH	858774	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 11
270	IM-01	MERRILL LYNCH	858775	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 12
271	IM-01	MERRILL LYNCH	858776	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 13
272	IM-01	MERRILL LYNCH	858777	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 14
273	IM-01	MERRILL LYNCH	858772	DEFINED ASSET FDS MUNICIPAL INVT TR FD AMT MON PYMT SER 9
274	IM-01	MERRILL LYNCH	743442	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 1
275	IM-01	MERRILL LYNCH	757105	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 10
276	IM-01	MERRILL LYNCH	763663	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 11
277	IM-01	MERRILL LYNCH	760457	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 12
278	IM-01	MERRILL LYNCH	761190	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 13
279	IM-01	MERRILL LYNCH	763761	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 14
280	IM-01	MERRILL LYNCH	764226	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 15
281	IM-01	MERRILL LYNCH	764830	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 16
282	IM-01	MERRILL LYNCH	766008	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 17
283	IM-01	MERRILL LYNCH	766303	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 18
284	IM-01	MERRILL LYNCH	766725	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 19
285	IM-01	MERRILL LYNCH	745998	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 2
286	IM-01	MERRILL LYNCH	767033	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 20
287	IM-01	MERRILL LYNCH	769062	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 21
288	IM-01	MERRILL LYNCH	769135	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 22
289	IM-01	MERRILL LYNCH	770717	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 23
290	IM-01	MERRILL LYNCH	771742	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 24
291	IM-01	MERRILL LYNCH	771977	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 25
292	IM-01	MERRILL LYNCH	773474	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 26
293	IM-01	MERRILL LYNCH	774826	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 27
294	IM-01	MERRILL LYNCH	775974	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 28
295	IM-01	MERRILL LYNCH	778443	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 29
296	IM-01	MERRILL LYNCH	750119	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 3
297	IM-01	MERRILL LYNCH	779816	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 30
298	IM-01	MERRILL LYNCH	780881	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 31
299	IM-01	MERRILL LYNCH	780886	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 32

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
300	IM-01	MERRILL LYNCH	780889	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 33
301	IM-01	MERRILL LYNCH	780893	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 34
302	IM-01	MERRILL LYNCH	750317	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 4
303	IM-01	MERRILL LYNCH	751221	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 5
304	IM-01	MERRILL LYNCH	751573	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 6
305	IM-01	MERRILL LYNCH	754045	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 7
306	IM-01	MERRILL LYNCH	755121	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 8
307	IM-01	MERRILL LYNCH	756669	DEFINED ASSET FDS MUNICIPAL INVT TR FD CALIF INSURED SER 9
308	IM-01	MERRILL LYNCH	786742	DEFINED ASSET FDS MUNICIPAL INVT TR FD FL INSURED SER 2
309	IM-01	MERRILL LYNCH	352561	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 1
310	IM-01	MERRILL LYNCH	701986	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 10
311	IM-01	MERRILL LYNCH	702530	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 11
312	IM-01	MERRILL LYNCH	703111	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 12
313	IM-01	MERRILL LYNCH	703523	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 13
314	IM-01	MERRILL LYNCH	704535	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 15
315	IM-01	MERRILL LYNCH	704698	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 16
316	IM-01	MERRILL LYNCH	705606	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 17
317	IM-01	MERRILL LYNCH	705596	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 18
318	IM-01	MERRILL LYNCH	708450	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 19
319	IM-01	MERRILL LYNCH	355982	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 2
320	IM-01	MERRILL LYNCH	708839	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 20
321	IM-01	MERRILL LYNCH	709279	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 21
322	IM-01	MERRILL LYNCH	711317	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 22
323	IM-01	MERRILL LYNCH	722053	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 23
324	IM-01	MERRILL LYNCH	356042	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 3
325	IM-01	MERRILL LYNCH	356688	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 4
326	IM-01	MERRILL LYNCH	775300	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 5
327	IM-01	MERRILL LYNCH	357137	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 6
328	IM-01	MERRILL LYNCH	357164	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 7
329	IM-01	MERRILL LYNCH	700734	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 8
330	IM-01	MERRILL LYNCH	700737	DEFINED ASSET FDS MUNICIPAL INVT TR FD FLOATING RATE SER 9
331	IM-01	MERRILL LYNCH	741616	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 1
332	IM-01	MERRILL LYNCH	743276	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 2
333	IM-01	MERRILL LYNCH	745473	DEFINED ASSET FDS MUNICIPAL INVT TR FD NEW YORK INS SER 3
334	IM-01	MERRILL LYNCH	803826	DEFINED ASSET FDS MUNICIPAL INVT TRUST FUND INSURED SER 170
335	IM-01	MERRILL LYNCH	786284	DEFINED ASSET FDS STRIPPED ZERO US TREA SEC FD PROV MUTUAL A
336	IM-01	MERRILL LYNCH	781815	DEFINED ASSET FUND CORPORATE INCOME FUND MON PYMT SER 310
337	IM-01	MERRILL LYNCH	751575	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 1
338	IM-01	MERRILL LYNCH	782396	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 11
339	IM-01	MERRILL LYNCH	760736	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 2
340	IM-01	MERRILL LYNCH	761195	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 3
341	IM-01	MERRILL LYNCH	779322	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 4
342	IM-01	MERRILL LYNCH	780405	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 5
343	IM-01	MERRILL LYNCH	782391	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 6
344	IM-01	MERRILL LYNCH	782392	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 7
345	IM-01	MERRILL LYNCH	782393	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 8
346	IM-01	MERRILL LYNCH	782394	DEFINED ASSET FUNDS CORP INC FD CASH OR ACCRETION BD SER 9
347	IM-01	MERRILL LYNCH	702529	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 1
348	IM-01	MERRILL LYNCH	741673	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 2
349	IM-01	MERRILL LYNCH	758347	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 3
350	IM-01	MERRILL LYNCH	758345	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 4
351	IM-01	MERRILL LYNCH	768987	DEFINED ASSET FUNDS CORP INCOME FUND PREF STOCK PUT SER 6
352	IM-01	MERRILL LYNCH	723447	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 2
353	IM-01	MERRILL LYNCH	726850	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 3
354	IM-01	MERRILL LYNCH	735934	DEFINED ASSET FUNDS CORPORATE INC FD ADJ RATE PFD STK SER 4
355	IM-01	MERRILL LYNCH	893155	DEFINED ASSET FUNDS CORPORATE INCOME FD INSURED SERIES 17
356	IM-01	MERRILL LYNCH	883649	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TEM SER 38
357	IM-01	MERRILL LYNCH	215565	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 20
358	IM-01	MERRILL LYNCH	781783	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 26
359	IM-01	MERRILL LYNCH	791015	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 27
360	IM-01	MERRILL LYNCH	791016	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 28
361	IM-01	MERRILL LYNCH	791018	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 30
362	IM-01	MERRILL LYNCH	791019	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 31
363	IM-01	MERRILL LYNCH	791020	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 32
364	IM-01	MERRILL LYNCH	791021	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 33
365	IM-01	MERRILL LYNCH	791022	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 34
366	IM-01	MERRILL LYNCH	791023	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 35
367	IM-01	MERRILL LYNCH	883647	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 36
368	IM-01	MERRILL LYNCH	883648	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 37
369	IM-01	MERRILL LYNCH	883650	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 39
370	IM-01	MERRILL LYNCH	883651	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 40
371	IM-01	MERRILL LYNCH	883652	DEFINED ASSET FUNDS CORPORATE INCOME FD INTERM TERM SER 41
372	IM-01	MERRILL LYNCH	706368	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 160
373	IM-01	MERRILL LYNCH	726302	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 179
374	IM-01	MERRILL LYNCH	750408	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 201
375	IM-01	MERRILL LYNCH	751574	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 202
376	IM-01	MERRILL LYNCH	753350	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 203
377	IM-01	MERRILL LYNCH	755122	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 204
378	IM-01	MERRILL LYNCH	743259	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 205
379	IM-01	MERRILL LYNCH	758117	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 206
380	IM-01	MERRILL LYNCH	758118	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 207
381	IM-01	MERRILL LYNCH	758022	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 208

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
382	IM-01	MERRILL LYNCH	761311	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 209
383	IM-01	MERRILL LYNCH	763322	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 210
384	IM-01	MERRILL LYNCH	763696	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 211
385	IM-01	MERRILL LYNCH	766010	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 214
386	IM-01	MERRILL LYNCH	766305	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 215
387	IM-01	MERRILL LYNCH	766740	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 216
388	IM-01	MERRILL LYNCH	766733	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 217
389	IM-01	MERRILL LYNCH	768596	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 218
390	IM-01	MERRILL LYNCH	769136	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 220
391	IM-01	MERRILL LYNCH	739698	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 221
392	IM-01	MERRILL LYNCH	771974	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 223
393	IM-01	MERRILL LYNCH	771975	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 224
394	IM-01	MERRILL LYNCH	773472	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 225
395	IM-01	MERRILL LYNCH	773709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 226
396	IM-01	MERRILL LYNCH	774024	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 227
397	IM-01	MERRILL LYNCH	774441	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 228
398	IM-01	MERRILL LYNCH	774943	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 229
399	IM-01	MERRILL LYNCH	775982	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 230
400	IM-01	MERRILL LYNCH	777447	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 231
401	IM-01	MERRILL LYNCH	777887	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 232
402	IM-01	MERRILL LYNCH	779321	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 233
403	IM-01	MERRILL LYNCH	780412	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 234
404	IM-01	MERRILL LYNCH	781549	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 235
405	IM-01	MERRILL LYNCH	781564	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 236
406	IM-01	MERRILL LYNCH	781569	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 237
407	IM-01	MERRILL LYNCH	781584	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 239
408	IM-01	MERRILL LYNCH	781588	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 240
409	IM-01	MERRILL LYNCH	781592	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 241
410	IM-01	MERRILL LYNCH	781597	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 242
411	IM-01	MERRILL LYNCH	781604	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 243
412	IM-01	MERRILL LYNCH	781609	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 244
413	IM-01	MERRILL LYNCH	781615	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 245
414	IM-01	MERRILL LYNCH	781617	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 246
415	IM-01	MERRILL LYNCH	781621	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 247
416	IM-01	MERRILL LYNCH	781625	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 248
417	IM-01	MERRILL LYNCH	781629	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 249
418	IM-01	MERRILL LYNCH	781634	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 250
419	IM-01	MERRILL LYNCH	768984	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 251
420	IM-01	MERRILL LYNCH	777890	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 252
421	IM-01	MERRILL LYNCH	781646	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 253
422	IM-01	MERRILL LYNCH	781651	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 254
423	IM-01	MERRILL LYNCH	781672	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 259
424	IM-01	MERRILL LYNCH	781674	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 260
425	IM-01	MERRILL LYNCH	781675	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 261
426	IM-01	MERRILL LYNCH	781678	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 262
427	IM-01	MERRILL LYNCH	781681	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 263
428	IM-01	MERRILL LYNCH	781683	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 264
429	IM-01	MERRILL LYNCH	781686	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 265
430	IM-01	MERRILL LYNCH	781691	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 267
431	IM-01	MERRILL LYNCH	781693	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 268
432	IM-01	MERRILL LYNCH	781697	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 269
433	IM-01	MERRILL LYNCH	781699	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 270
434	IM-01	MERRILL LYNCH	781702	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 271
435	IM-01	MERRILL LYNCH	781706	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 272
436	IM-01	MERRILL LYNCH	781709	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 273
437	IM-01	MERRILL LYNCH	781713	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 274
438	IM-01	MERRILL LYNCH	781718	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 275
439	IM-01	MERRILL LYNCH	781724	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 276
440	IM-01	MERRILL LYNCH	781813	DEFINED ASSET FUNDS CORPORATE INCOME FD MON PYMT SER 308
441	IM-01	MERRILL LYNCH	781805	DEFINED ASSET FUNDS CORPORATE INCOME FD MONTHLY PYMT SER 305
442	IM-01	MERRILL LYNCH	355220	DEFINED ASSET FUNDS CORPORATE INCOME FUND 10TH INSURED SERIE
443	IM-01	MERRILL LYNCH	748093	DEFINED ASSET FUNDS CORPORATE INCOME FUND COLLAT BOND SER 8
444	IM-01	MERRILL LYNCH	357123	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER A
445	IM-01	MERRILL LYNCH	700989	DEFINED ASSET FUNDS CORPORATE INCOME FUND DISCOUNT SER B
446	IM-01	MERRILL LYNCH	225214	DEFINED ASSET FUNDS CORPORATE INCOME FUND GNMA SERIES 1
447	IM-01	MERRILL LYNCH	797895	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 10
448	IM-01	MERRILL LYNCH	797881	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 2
449	IM-01	MERRILL LYNCH	797882	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 3
450	IM-01	MERRILL LYNCH	805089	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 30
451	IM-01	MERRILL LYNCH	797883	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 4
452	IM-01	MERRILL LYNCH	797885	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 5
453	IM-01	MERRILL LYNCH	797886	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 6
454	IM-01	MERRILL LYNCH	797887	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 7
455	IM-01	MERRILL LYNCH	797890	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 8
456	IM-01	MERRILL LYNCH	797891	DEFINED ASSET FUNDS CORPORATE INCOME FUND HIGH YIELD SER 9
457	IM-01	MERRILL LYNCH	891628	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSD SER 16
458	IM-01	MERRILL LYNCH	843853	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 11
459	IM-01	MERRILL LYNCH	843854	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 12
460	IM-01	MERRILL LYNCH	843855	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 13
461	IM-01	MERRILL LYNCH	843856	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 14
462	IM-01	MERRILL LYNCH	843857	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 15
463	IM-01	MERRILL LYNCH	843850	DEFINED ASSET FUNDS CORPORATE INCOME FUND INSURED SERIES 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
464	IM-01	MERRILL LYNCH	791017	DEFINED ASSET FUNDS CORPORATE INCOME FUND INTERM TERM SER 29
465	IM-01	MERRILL LYNCH	024878	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 18
466	IM-01	MERRILL LYNCH	731949	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 183
467	IM-01	MERRILL LYNCH	024879	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 19
468	IM-01	MERRILL LYNCH	764474	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 212
469	IM-01	MERRILL LYNCH	765226	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 213
470	IM-01	MERRILL LYNCH	769133	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 219
471	IM-01	MERRILL LYNCH	740164	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 222
472	IM-01	MERRILL LYNCH	781578	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 238
473	IM-01	MERRILL LYNCH	781657	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 255
474	IM-01	MERRILL LYNCH	781662	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 256
475	IM-01	MERRILL LYNCH	790979	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 257
476	IM-01	MERRILL LYNCH	781669	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 258
477	IM-01	MERRILL LYNCH	781689	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 266
478	IM-01	MERRILL LYNCH	781727	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 277
479	IM-01	MERRILL LYNCH	781730	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 278
480	IM-01	MERRILL LYNCH	781731	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 279
481	IM-01	MERRILL LYNCH	781732	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 280
482	IM-01	MERRILL LYNCH	781734	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 281
483	IM-01	MERRILL LYNCH	781736	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 282
484	IM-01	MERRILL LYNCH	781739	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 283
485	IM-01	MERRILL LYNCH	781741	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 284
486	IM-01	MERRILL LYNCH	781746	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 285
487	IM-01	MERRILL LYNCH	781749	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 286
488	IM-01	MERRILL LYNCH	781752	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 287
489	IM-01	MERRILL LYNCH	781753	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 288
490	IM-01	MERRILL LYNCH	781757	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 289
491	IM-01	MERRILL LYNCH	781760	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 290
492	IM-01	MERRILL LYNCH	781763	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 291
493	IM-01	MERRILL LYNCH	781766	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 292
494	IM-01	MERRILL LYNCH	781769	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 293
495	IM-01	MERRILL LYNCH	781772	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 294
496	IM-01	MERRILL LYNCH	781774	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 295
497	IM-01	MERRILL LYNCH	781775	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 296
498	IM-01	MERRILL LYNCH	781776	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 297
499	IM-01	MERRILL LYNCH	781778	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 298
500	IM-01	MERRILL LYNCH	781781	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 299
501	IM-01	MERRILL LYNCH	862554	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 300
502	IM-01	MERRILL LYNCH	781785	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 301
503	IM-01	MERRILL LYNCH	781788	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 302
504	IM-01	MERRILL LYNCH	781791	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 303
505	IM-01	MERRILL LYNCH	781802	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 304
506	IM-01	MERRILL LYNCH	781808	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 306
507	IM-01	MERRILL LYNCH	781811	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 307
508	IM-01	MERRILL LYNCH	891282	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 309
509	IM-01	MERRILL LYNCH	781816	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 311
510	IM-01	MERRILL LYNCH	781817	DEFINED ASSET FUNDS CORPORATE INCOME FUND MON PYMT SER 312
511	IM-01	MERRILL LYNCH	782397	DEFINED ASSET FUNDS CORPORATE INCOME FUND SELECT SERIES 12
512	IM-01	MERRILL LYNCH	793577	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 1
513	IM-01	MERRILL LYNCH	796171	DEFINED ASSET FUNDS EQUITY INC FD BLUE CHIP STK SER 2
514	IM-01	MERRILL LYNCH	854563	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ECOLOG TR 1990
515	IM-01	MERRILL LYNCH	822636	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR
516	IM-01	MERRILL LYNCH	854525	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER ENV TECH TR 2
517	IM-01	MERRILL LYNCH	854562	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER HEALTH CARE TR
518	IM-01	MERRILL LYNCH	853363	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NATURAL GAS TR
519	IM-01	MERRILL LYNCH	854561	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER NEW EUROPE TR
520	IM-01	MERRILL LYNCH	852594	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SER REBUILD AM TR
521	IM-01	MERRILL LYNCH	853364	DEFINED ASSET FUNDS EQUITY INC FD CONCEPT SERIES ENERGY TR
522	IM-01	MERRILL LYNCH	854567	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SER NEW INVT TR
523	IM-01	MERRILL LYNCH	883462	DEFINED ASSET FUNDS EQUITY INCOME FD CONCEPT SERIES FOOD FD
524	IM-01	MERRILL LYNCH	882432	DEFINED ASSET FUNDS EQUITY INCOME FD INDEX SER S&P 500 TR 2
525	IM-01	MERRILL LYNCH	313358	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 1
526	IM-01	MERRILL LYNCH	781258	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 14
527	IM-01	MERRILL LYNCH	781261	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 15
528	IM-01	MERRILL LYNCH	891845	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 16
529	IM-01	MERRILL LYNCH	317329	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 2
530	IM-01	MERRILL LYNCH	317421	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 3
531	IM-01	MERRILL LYNCH	318042	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 4
532	IM-01	MERRILL LYNCH	318480	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 5
533	IM-01	MERRILL LYNCH	779876	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 6
534	IM-01	MERRILL LYNCH	745995	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 7
535	IM-01	MERRILL LYNCH	766703	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY COM STK SER 8
536	IM-01	MERRILL LYNCH	773286	DEFINED ASSET FUNDS EQUITY INCOME FD UTILITY STOCK SER 9
537	IM-01	MERRILL LYNCH	854569	DEFINED ASSET FUNDS EQUITY INCOME FUND CONCEPT SERIES 14
538	IM-01	MERRILL LYNCH	781256	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STK SER 13
539	IM-01	MERRILL LYNCH	781240	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 10
540	IM-01	MERRILL LYNCH	781244	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 11
541	IM-01	MERRILL LYNCH	781249	DEFINED ASSET FUNDS EQUITY INCOME FUND UTILITY STOCK SER 12
542	IM-01	MERRILL LYNCH	781331	DEFINED ASSET FUNDS GOVERNMENT SEC INCOME FD GNMA SERIES 1T
543	IM-01	MERRILL LYNCH	355917	DEFINED ASSET FUNDS GOVERNMENT SECURITIES FD GNMA SER D
544	IM-01	MERRILL LYNCH	726322	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 0
545	IM-01	MERRILL LYNCH	310978	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
546	IM-01	MERRILL LYNCH	311744	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 13
547	IM-01	MERRILL LYNCH	311858	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 14
548	IM-01	MERRILL LYNCH	312078	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 15
549	IM-01	MERRILL LYNCH	312153	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 16
550	IM-01	MERRILL LYNCH	312910	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 17
551	IM-01	MERRILL LYNCH	781272	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1A
552	IM-01	MERRILL LYNCH	781276	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1B
553	IM-01	MERRILL LYNCH	781280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1C
554	IM-01	MERRILL LYNCH	781283	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1D
555	IM-01	MERRILL LYNCH	781287	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1E
556	IM-01	MERRILL LYNCH	781291	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1F
557	IM-01	MERRILL LYNCH	781293	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1G
558	IM-01	MERRILL LYNCH	781296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1H
559	IM-01	MERRILL LYNCH	781299	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1I
560	IM-01	MERRILL LYNCH	781302	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1J
561	IM-01	MERRILL LYNCH	781306	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1K
562	IM-01	MERRILL LYNCH	781309	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1L
563	IM-01	MERRILL LYNCH	781311	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1M
564	IM-01	MERRILL LYNCH	781314	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1N
565	IM-01	MERRILL LYNCH	781317	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1O
566	IM-01	MERRILL LYNCH	781323	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1P
567	IM-01	MERRILL LYNCH	781320	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1Q
568	IM-01	MERRILL LYNCH	781325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1R
569	IM-01	MERRILL LYNCH	781328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1S
570	IM-01	MERRILL LYNCH	781334	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1U
571	IM-01	MERRILL LYNCH	892634	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 1V
572	IM-01	MERRILL LYNCH	317806	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 24
573	IM-01	MERRILL LYNCH	318296	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 25
574	IM-01	MERRILL LYNCH	318733	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 29
575	IM-01	MERRILL LYNCH	276386	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 5
576	IM-01	MERRILL LYNCH	276751	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 6
577	IM-01	MERRILL LYNCH	276774	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 7
578	IM-01	MERRILL LYNCH	277325	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER 8
579	IM-01	MERRILL LYNCH	319056	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER B
580	IM-01	MERRILL LYNCH	320319	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER C
581	IM-01	MERRILL LYNCH	356387	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER E
582	IM-01	MERRILL LYNCH	701471	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER F
583	IM-01	MERRILL LYNCH	702871	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER G
584	IM-01	MERRILL LYNCH	702872	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER H
585	IM-01	MERRILL LYNCH	707795	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER I
586	IM-01	MERRILL LYNCH	707794	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER J
587	IM-01	MERRILL LYNCH	712750	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER K
588	IM-01	MERRILL LYNCH	712773	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER L
589	IM-01	MERRILL LYNCH	717803	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER M
590	IM-01	MERRILL LYNCH	718095	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER N
591	IM-01	MERRILL LYNCH	726328	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER P
592	IM-01	MERRILL LYNCH	733963	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Q
593	IM-01	MERRILL LYNCH	733704	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER R
594	IM-01	MERRILL LYNCH	751165	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER S
595	IM-01	MERRILL LYNCH	751163	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER T
596	IM-01	MERRILL LYNCH	752748	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER U
597	IM-01	MERRILL LYNCH	763280	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER V
598	IM-01	MERRILL LYNCH	768916	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER W
599	IM-01	MERRILL LYNCH	770718	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER X
600	IM-01	MERRILL LYNCH	777965	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Y
601	IM-01	MERRILL LYNCH	775971	DEFINED ASSET FUNDS GOVERNMENT SECURITIES INC FD GNMA SER Z
602	IM-01	MERRILL LYNCH	781825	DEFINED ASSET FUNDS GOVT SEC INC FD MON PYMT US TREAS SER 13
603	IM-01	MERRILL LYNCH	705192	DEFINED ASSET FUNDS GOVT SEC INC FD US TREA ACCUM SER A
604	IM-01	MERRILL LYNCH	796128	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 1
605	IM-01	MERRILL LYNCH	797783	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 10
606	IM-01	MERRILL LYNCH	797780	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SER 9
607	IM-01	MERRILL LYNCH	797674	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 2
608	IM-01	MERRILL LYNCH	797761	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 3
609	IM-01	MERRILL LYNCH	797770	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 4
610	IM-01	MERRILL LYNCH	797774	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 6
611	IM-01	MERRILL LYNCH	797776	DEFINED ASSET FUNDS GOVT SEC INCOME FD FREDDIE MAC SERIES 7
612	IM-01	MERRILL LYNCH	781822	DEFINED ASSET FUNDS GOVT SEC INCOME FD US TREASURY SER 11
613	IM-01	MERRILL LYNCH	797772	DEFINED ASSET FUNDS GOVT SECURITIES INC FD FREDDIE MAC SER 5
614	IM-01	MERRILL LYNCH	814465	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 1
615	IM-01	MERRILL LYNCH	842327	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 2
616	IM-01	MERRILL LYNCH	847117	DEFINED ASSET FUNDS GOVT SECURITIES INC FD US GOVT BD SER 4
617	IM-01	MERRILL LYNCH	782325	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTI CURR SER 12
618	IM-01	MERRILL LYNCH	782339	DEFINED ASSET FUNDS INTERNATIONAL BD FD MULTICURRENCY SER 25
619	IM-01	MERRILL LYNCH	794490	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 3
620	IM-01	MERRILL LYNCH	794687	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 4
621	IM-01	MERRILL LYNCH	794688	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 5
622	IM-01	MERRILL LYNCH	794689	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 6
623	IM-01	MERRILL LYNCH	794690	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 7
624	IM-01	MERRILL LYNCH	794691	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 8
625	IM-01	MERRILL LYNCH	794692	DEFINED ASSET FUNDS INTL BD FD AUS & NEW ZEA DOL BDS SER 9
626	IM-01	MERRILL LYNCH	842484	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 10
627	IM-01	MERRILL LYNCH	842486	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
628	IM–01	MERRILL LYNCH	839328	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 2
629	IM–01	MERRILL LYNCH	839329	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 3
630	IM–01	MERRILL LYNCH	840564	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 4
631	IM–01	MERRILL LYNCH	842479	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 5
632	IM–01	MERRILL LYNCH	842480	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 6
633	IM–01	MERRILL LYNCH	842481	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 7
634	IM–01	MERRILL LYNCH	842482	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 8
635	IM–01	MERRILL LYNCH	842483	DEFINED ASSET FUNDS INTL BD FD AUSTRALIAN DOL BDS SER 9
636	IM–01	MERRILL LYNCH	782338	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 10
637	IM–01	MERRILL LYNCH	831896	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 13
638	IM–01	MERRILL LYNCH	827767	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 2
639	IM–01	MERRILL LYNCH	828733	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 3
640	IM–01	MERRILL LYNCH	828734	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 4
641	IM–01	MERRILL LYNCH	829358	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 5
642	IM–01	MERRILL LYNCH	830211	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 6
643	IM–01	MERRILL LYNCH	830943	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 7
644	IM–01	MERRILL LYNCH	831892	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SER 9
645	IM–01	MERRILL LYNCH	831895	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOL BDS SERS 12
646	IM–01	MERRILL LYNCH	831891	DEFINED ASSET FUNDS INTL BD FD CANADIAN DOLLAR BDS SER 8
647	IM–01	MERRILL LYNCH	782326	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 13
648	IM–01	MERRILL LYNCH	782327	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 14
649	IM–01	MERRILL LYNCH	782328	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 15
650	IM–01	MERRILL LYNCH	819058	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 16
651	IM–01	MERRILL LYNCH	825317	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 17
652	IM–01	MERRILL LYNCH	782332	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 19
653	IM–01	MERRILL LYNCH	275572	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 2
654	IM–01	MERRILL LYNCH	782334	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 21
655	IM–01	MERRILL LYNCH	782336	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 22
656	IM–01	MERRILL LYNCH	782337	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 23
657	IM–01	MERRILL LYNCH	782341	DEFINED ASSET FUNDS INTL BD FD MULTI CURRENCY SER 26
658	IM–01	MERRILL LYNCH	892633	DEFINED ASSET FUNDS INTL BOND FUND MULTI CURRENCY SERIES 27
659	IM–01	MERRILL LYNCH	716645	DEFINED ASSET FUNDS LIBERTY STREET TR MUN MON PYMT SER 9
660	IM–01	MERRILL LYNCH	357292	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 1
661	IM–01	MERRILL LYNCH	701987	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 2
662	IM–01	MERRILL LYNCH	702171	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 3
663	IM–01	MERRILL LYNCH	703663	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 4
664	IM–01	MERRILL LYNCH	705032	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 5
665	IM–01	MERRILL LYNCH	705967	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 6
666	IM–01	MERRILL LYNCH	706117	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 7
667	IM–01	MERRILL LYNCH	708134	DEFINED ASSET FUNDS LIBERTY STREET TRUST MUN MON PYMT SER 8
668	IM–01	MERRILL LYNCH	877291	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 16
669	IM–01	MERRILL LYNCH	877292	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 17
670	IM–01	MERRILL LYNCH	877294	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 18
671	IM–01	MERRILL LYNCH	877295	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 19
672	IM–01	MERRILL LYNCH	877296	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 20
673	IM–01	MERRILL LYNCH	877297	DEFINED ASSET FUNDS MUN INVT TR FD AMT MON PYMT SER 21
674	IM–01	MERRILL LYNCH	881825	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 1
675	IM–01	MERRILL LYNCH	881834	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 10
676	IM–01	MERRILL LYNCH	881836	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 11
677	IM–01	MERRILL LYNCH	881837	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 12
678	IM–01	MERRILL LYNCH	881839	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 13
679	IM–01	MERRILL LYNCH	881840	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 14
680	IM–01	MERRILL LYNCH	891865	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 17
681	IM–01	MERRILL LYNCH	892843	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 18
682	IM–01	MERRILL LYNCH	892844	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 19
683	IM–01	MERRILL LYNCH	881826	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 2
684	IM–01	MERRILL LYNCH	892845	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 20
685	IM–01	MERRILL LYNCH	892846	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 21
686	IM–01	MERRILL LYNCH	892847	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 22
687	IM–01	MERRILL LYNCH	892848	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 23
688	IM–01	MERRILL LYNCH	892849	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 24
689	IM–01	MERRILL LYNCH	892850	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 25
690	IM–01	MERRILL LYNCH	892851	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 26
691	IM–01	MERRILL LYNCH	895614	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 27
692	IM–01	MERRILL LYNCH	895615	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 28
693	IM–01	MERRILL LYNCH	881827	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 3
694	IM–01	MERRILL LYNCH	881828	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 4
695	IM–01	MERRILL LYNCH	881829	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 5
696	IM–01	MERRILL LYNCH	881830	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 6
697	IM–01	MERRILL LYNCH	881831	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 7
698	IM–01	MERRILL LYNCH	881832	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 8
699	IM–01	MERRILL LYNCH	881833	DEFINED ASSET FUNDS MUN INVT TR FD MULTISTATE SERIES 9
700	IM–01	MERRILL LYNCH	068966	DEFINED ASSET FUNDS MUNI INV TR FD MO PAYMENT SERIES 1
701	IM–01	MERRILL LYNCH	727654	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 1
702	IM–01	MERRILL LYNCH	759757	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 10
703	IM–01	MERRILL LYNCH	781321	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 11
704	IM–01	MERRILL LYNCH	735920	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 3
705	IM–01	MERRILL LYNCH	749745	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 4
706	IM–01	MERRILL LYNCH	750011	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 5
707	IM–01	MERRILL LYNCH	751572	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 6
708	IM–01	MERRILL LYNCH	727006	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 7
709	IM–01	MERRILL LYNCH	757838	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
710	IM-01	MERRILL LYNCH	781861	DEFINED ASSET FUNDS MUNICIPAL INVESTMENT TRUST FD PUT SER 9
711	IM-01	MERRILL LYNCH	856479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 1
712	IM-01	MERRILL LYNCH	858778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 15
713	IM-01	MERRILL LYNCH	858458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 2
714	IM-01	MERRILL LYNCH	803704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 3
715	IM-01	MERRILL LYNCH	858767	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 4
716	IM-01	MERRILL LYNCH	858768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 5
717	IM-01	MERRILL LYNCH	858769	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 6
718	IM-01	MERRILL LYNCH	858770	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 7
719	IM-01	MERRILL LYNCH	858771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD AMT MON PYMT SER 8
720	IM-01	MERRILL LYNCH	702721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 10
721	IM-01	MERRILL LYNCH	703476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 11
722	IM-01	MERRILL LYNCH	703881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 12
723	IM-01	MERRILL LYNCH	705044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 13
724	IM-01	MERRILL LYNCH	705410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 14
725	IM-01	MERRILL LYNCH	705591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 15
726	IM-01	MERRILL LYNCH	707375	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 16
727	IM-01	MERRILL LYNCH	708826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 17
728	IM-01	MERRILL LYNCH	709278	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 18
729	IM-01	MERRILL LYNCH	709709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 19
730	IM-01	MERRILL LYNCH	313061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 2
731	IM-01	MERRILL LYNCH	710776	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 20
732	IM-01	MERRILL LYNCH	711315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 21
733	IM-01	MERRILL LYNCH	714191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 22
734	IM-01	MERRILL LYNCH	715062	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 23
735	IM-01	MERRILL LYNCH	715800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 24
736	IM-01	MERRILL LYNCH	717232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 25
737	IM-01	MERRILL LYNCH	719050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 26
738	IM-01	MERRILL LYNCH	720488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 27
739	IM-01	MERRILL LYNCH	721943	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 28
740	IM-01	MERRILL LYNCH	725732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 29
741	IM-01	MERRILL LYNCH	357379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 3
742	IM-01	MERRILL LYNCH	727310	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 30
743	IM-01	MERRILL LYNCH	729273	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 31
744	IM-01	MERRILL LYNCH	730354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 32
745	IM-01	MERRILL LYNCH	731419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 33
746	IM-01	MERRILL LYNCH	732737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 34
747	IM-01	MERRILL LYNCH	736167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 35
748	IM-01	MERRILL LYNCH	737780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 36
749	IM-01	MERRILL LYNCH	739705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 37
750	IM-01	MERRILL LYNCH	740148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 38
751	IM-01	MERRILL LYNCH	741521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 39
752	IM-01	MERRILL LYNCH	357441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 4
753	IM-01	MERRILL LYNCH	742459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 40
754	IM-01	MERRILL LYNCH	744019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 41
755	IM-01	MERRILL LYNCH	745352	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 42
756	IM-01	MERRILL LYNCH	747838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 43
757	IM-01	MERRILL LYNCH	780788	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 45
758	IM-01	MERRILL LYNCH	700774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 5
759	IM-01	MERRILL LYNCH	701263	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 6
760	IM-01	MERRILL LYNCH	701472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 7
761	IM-01	MERRILL LYNCH	701711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 8
762	IM-01	MERRILL LYNCH	702136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD CALIFORNIA SER 9
763	IM-01	MERRILL LYNCH	786715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD FL INSURED SER 1
764	IM-01	MERRILL LYNCH	879014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 1
765	IM-01	MERRILL LYNCH	880576	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INS INTERM SER 2
766	IM-01	MERRILL LYNCH	882125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 3
767	IM-01	MERRILL LYNCH	888417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 4
768	IM-01	MERRILL LYNCH	888533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSD INTERM SER 5
769	IM-01	MERRILL LYNCH	733260	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 1
770	IM-01	MERRILL LYNCH	747225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 10
771	IM-01	MERRILL LYNCH	781038	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 100
772	IM-01	MERRILL LYNCH	781040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 101
773	IM-01	MERRILL LYNCH	781043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 102
774	IM-01	MERRILL LYNCH	781045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 103
775	IM-01	MERRILL LYNCH	781049	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 104
776	IM-01	MERRILL LYNCH	781052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 105
777	IM-01	MERRILL LYNCH	781055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 106
778	IM-01	MERRILL LYNCH	781058	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 107
779	IM-01	MERRILL LYNCH	781060	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 108
780	IM-01	MERRILL LYNCH	781063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 109
781	IM-01	MERRILL LYNCH	747732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 11
782	IM-01	MERRILL LYNCH	781067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 110
783	IM-01	MERRILL LYNCH	781070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 111
784	IM-01	MERRILL LYNCH	781074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 112
785	IM-01	MERRILL LYNCH	781075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 113
786	IM-01	MERRILL LYNCH	781078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 114
787	IM-01	MERRILL LYNCH	781079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 115
788	IM-01	MERRILL LYNCH	781082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 116
789	IM-01	MERRILL LYNCH	781084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 117
790	IM-01	MERRILL LYNCH	781086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 118
791	IM-01	MERRILL LYNCH	781088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 119

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
792	IM-01	MERRILL LYNCH	747841	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 12
793	IM-01	MERRILL LYNCH	781090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 120
794	IM-01	MERRILL LYNCH	781092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 121
795	IM-01	MERRILL LYNCH	781094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 122
796	IM-01	MERRILL LYNCH	781097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 123
797	IM-01	MERRILL LYNCH	781101	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 124
798	IM-01	MERRILL LYNCH	781105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 125
799	IM-01	MERRILL LYNCH	781108	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 126
800	IM-01	MERRILL LYNCH	781113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 127
801	IM-01	MERRILL LYNCH	781116	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 128
802	IM-01	MERRILL LYNCH	781118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 129
803	IM-01	MERRILL LYNCH	749759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 13
804	IM-01	MERRILL LYNCH	781126	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 130
805	IM-01	MERRILL LYNCH	781129	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 131
806	IM-01	MERRILL LYNCH	781133	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 132
807	IM-01	MERRILL LYNCH	781135	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 133
808	IM-01	MERRILL LYNCH	781138	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 134
809	IM-01	MERRILL LYNCH	781142	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 135
810	IM-01	MERRILL LYNCH	781146	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 136
811	IM-01	MERRILL LYNCH	781149	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 137
812	IM-01	MERRILL LYNCH	781152	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 138
813	IM-01	MERRILL LYNCH	781155	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 139
814	IM-01	MERRILL LYNCH	749881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 14
815	IM-01	MERRILL LYNCH	781158	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 140
816	IM-01	MERRILL LYNCH	781160	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 141
817	IM-01	MERRILL LYNCH	781161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 142
818	IM-01	MERRILL LYNCH	781162	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 143
819	IM-01	MERRILL LYNCH	781164	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 144
820	IM-01	MERRILL LYNCH	781165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 145
821	IM-01	MERRILL LYNCH	781167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 146
822	IM-01	MERRILL LYNCH	781169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 147
823	IM-01	MERRILL LYNCH	781170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 148
824	IM-01	MERRILL LYNCH	781172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 149
825	IM-01	MERRILL LYNCH	751220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 15
826	IM-01	MERRILL LYNCH	781174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 150
827	IM-01	MERRILL LYNCH	781176	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 151
828	IM-01	MERRILL LYNCH	781179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 152
829	IM-01	MERRILL LYNCH	781180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 153
830	IM-01	MERRILL LYNCH	781181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 154
831	IM-01	MERRILL LYNCH	781182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 155
832	IM-01	MERRILL LYNCH	781183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 156
833	IM-01	MERRILL LYNCH	781184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 157
834	IM-01	MERRILL LYNCH	803792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 158
835	IM-01	MERRILL LYNCH	803800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 159
836	IM-01	MERRILL LYNCH	751518	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 16
837	IM-01	MERRILL LYNCH	803803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 160
838	IM-01	MERRILL LYNCH	803804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 161
839	IM-01	MERRILL LYNCH	803805	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 162
840	IM-01	MERRILL LYNCH	803807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 163
841	IM-01	MERRILL LYNCH	803810	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 164
842	IM-01	MERRILL LYNCH	803813	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 165
843	IM-01	MERRILL LYNCH	803815	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 166
844	IM-01	MERRILL LYNCH	803817	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 167
845	IM-01	MERRILL LYNCH	803820	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 168
846	IM-01	MERRILL LYNCH	753037	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 17
847	IM-01	MERRILL LYNCH	803828	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 171
848	IM-01	MERRILL LYNCH	803831	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 173
849	IM-01	MERRILL LYNCH	803836	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 175
850	IM-01	MERRILL LYNCH	803839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 176
851	IM-01	MERRILL LYNCH	803842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 177
852	IM-01	MERRILL LYNCH	803845	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 178
853	IM-01	MERRILL LYNCH	803849	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 179
854	IM-01	MERRILL LYNCH	753041	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 18
855	IM-01	MERRILL LYNCH	803852	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 180
856	IM-01	MERRILL LYNCH	803853	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 181
857	IM-01	MERRILL LYNCH	803854	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 182
858	IM-01	MERRILL LYNCH	803856	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 183
859	IM-01	MERRILL LYNCH	803858	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 184
860	IM-01	MERRILL LYNCH	803862	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 185
861	IM-01	MERRILL LYNCH	803863	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 186
862	IM-01	MERRILL LYNCH	803864	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 187
863	IM-01	MERRILL LYNCH	803867	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 188
864	IM-01	MERRILL LYNCH	753348	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 19
865	IM-01	MERRILL LYNCH	739699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 2
866	IM-01	MERRILL LYNCH	754455	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 20
867	IM-01	MERRILL LYNCH	755146	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 21
868	IM-01	MERRILL LYNCH	755877	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 22
869	IM-01	MERRILL LYNCH	756670	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 23
870	IM-01	MERRILL LYNCH	722816	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 24
871	IM-01	MERRILL LYNCH	757841	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 25
872	IM-01	MERRILL LYNCH	759020	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 26
873	IM-01	MERRILL LYNCH	759760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 27

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
874	IM-01	MERRILL LYNCH	760464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 28
875	IM-01	MERRILL LYNCH	760737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 29
876	IM-01	MERRILL LYNCH	740828	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 3
877	IM-01	MERRILL LYNCH	760742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 30
878	IM-01	MERRILL LYNCH	761194	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 31
879	IM-01	MERRILL LYNCH	761660	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 32
880	IM-01	MERRILL LYNCH	763323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 33
881	IM-01	MERRILL LYNCH	764026	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 34
882	IM-01	MERRILL LYNCH	764471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 35
883	IM-01	MERRILL LYNCH	764831	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 36
884	IM-01	MERRILL LYNCH	766007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 37
885	IM-01	MERRILL LYNCH	766306	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 38
886	IM-01	MERRILL LYNCH	766744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 39
887	IM-01	MERRILL LYNCH	742461	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 4
888	IM-01	MERRILL LYNCH	768611	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 40
889	IM-01	MERRILL LYNCH	768610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 41
890	IM-01	MERRILL LYNCH	769132	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 42
891	IM-01	MERRILL LYNCH	769867	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 43
892	IM-01	MERRILL LYNCH	770687	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 44
893	IM-01	MERRILL LYNCH	788961	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 45
894	IM-01	MERRILL LYNCH	771973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 46
895	IM-01	MERRILL LYNCH	773283	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 47
896	IM-01	MERRILL LYNCH	773473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 48
897	IM-01	MERRILL LYNCH	773713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 49
898	IM-01	MERRILL LYNCH	744193	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 5
899	IM-01	MERRILL LYNCH	774029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 50
900	IM-01	MERRILL LYNCH	774443	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 51
901	IM-01	MERRILL LYNCH	774827	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 52
902	IM-01	MERRILL LYNCH	775499	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 53
903	IM-01	MERRILL LYNCH	777446	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 54
904	IM-01	MERRILL LYNCH	778401	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 55
905	IM-01	MERRILL LYNCH	778442	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 56
906	IM-01	MERRILL LYNCH	778337	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 57
907	IM-01	MERRILL LYNCH	779810	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 58
908	IM-01	MERRILL LYNCH	780414	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 59
909	IM-01	MERRILL LYNCH	745052	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 6
910	IM-01	MERRILL LYNCH	780895	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 60
911	IM-01	MERRILL LYNCH	780901	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 61
912	IM-01	MERRILL LYNCH	780904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 62
913	IM-01	MERRILL LYNCH	780906	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 63
914	IM-01	MERRILL LYNCH	780910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 64
915	IM-01	MERRILL LYNCH	780922	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 65
916	IM-01	MERRILL LYNCH	780915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 66
917	IM-01	MERRILL LYNCH	780929	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 67
918	IM-01	MERRILL LYNCH	780933	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 68
919	IM-01	MERRILL LYNCH	780935	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 69
920	IM-01	MERRILL LYNCH	745358	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 7
921	IM-01	MERRILL LYNCH	780937	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 70
922	IM-01	MERRILL LYNCH	780940	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 71
923	IM-01	MERRILL LYNCH	780944	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 72
924	IM-01	MERRILL LYNCH	780948	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 73
925	IM-01	MERRILL LYNCH	780952	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 74
926	IM-01	MERRILL LYNCH	780955	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 75
927	IM-01	MERRILL LYNCH	780959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 76
928	IM-01	MERRILL LYNCH	780962	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 77
929	IM-01	MERRILL LYNCH	780964	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 78
930	IM-01	MERRILL LYNCH	780969	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 79
931	IM-01	MERRILL LYNCH	745993	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 8
932	IM-01	MERRILL LYNCH	780973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 80
933	IM-01	MERRILL LYNCH	780977	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 81
934	IM-01	MERRILL LYNCH	780979	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 82
935	IM-01	MERRILL LYNCH	780980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 83
936	IM-01	MERRILL LYNCH	780984	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 84
937	IM-01	MERRILL LYNCH	780986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 85
938	IM-01	MERRILL LYNCH	780990	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 86
939	IM-01	MERRILL LYNCH	780993	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 87
940	IM-01	MERRILL LYNCH	780997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 88
941	IM-01	MERRILL LYNCH	780999	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 89
942	IM-01	MERRILL LYNCH	746573	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 9
943	IM-01	MERRILL LYNCH	781001	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 90
944	IM-01	MERRILL LYNCH	781003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 91
945	IM-01	MERRILL LYNCH	781004	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 92
946	IM-01	MERRILL LYNCH	781008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 93
947	IM-01	MERRILL LYNCH	781011	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 94
948	IM-01	MERRILL LYNCH	781014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 95
949	IM-01	MERRILL LYNCH	781023	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 96
950	IM-01	MERRILL LYNCH	781027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 97
951	IM-01	MERRILL LYNCH	781029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 98
952	IM-01	MERRILL LYNCH	781035	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INSURED SERIES 99
953	IM-01	MERRILL LYNCH	205674	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 10
954	IM-01	MERRILL LYNCH	780635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 100
955	IM-01	MERRILL LYNCH	780637	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 101

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
956	IM–01	MERRILL LYNCH	780643	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 102
957	IM–01	MERRILL LYNCH	780647	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 103
958	IM–01	MERRILL LYNCH	780651	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 104
959	IM–01	MERRILL LYNCH	780657	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 105
960	IM–01	MERRILL LYNCH	780662	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 106
961	IM–01	MERRILL LYNCH	780667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 107
962	IM–01	MERRILL LYNCH	780672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 108
963	IM–01	MERRILL LYNCH	780677	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 109
964	IM–01	MERRILL LYNCH	780682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 110
965	IM–01	MERRILL LYNCH	780686	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 111
966	IM–01	MERRILL LYNCH	780691	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 112
967	IM–01	MERRILL LYNCH	780694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 113
968	IM–01	MERRILL LYNCH	780698	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 114
969	IM–01	MERRILL LYNCH	780703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 115
970	IM–01	MERRILL LYNCH	780708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 116
971	IM–01	MERRILL LYNCH	780715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 117
972	IM–01	MERRILL LYNCH	780720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 118
973	IM–01	MERRILL LYNCH	780733	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 119
974	IM–01	MERRILL LYNCH	277281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 12
975	IM–01	MERRILL LYNCH	780737	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 120
976	IM–01	MERRILL LYNCH	780743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 121
977	IM–01	MERRILL LYNCH	780748	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 122
978	IM–01	MERRILL LYNCH	780754	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 123
979	IM–01	MERRILL LYNCH	781271	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 124
980	IM–01	MERRILL LYNCH	781277	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 125
981	IM–01	MERRILL LYNCH	781281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 126
982	IM–01	MERRILL LYNCH	781285	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 127
983	IM–01	MERRILL LYNCH	781289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 128
984	IM–01	MERRILL LYNCH	781300	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 129
985	IM–01	MERRILL LYNCH	277282	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 13
986	IM–01	MERRILL LYNCH	781305	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 130
987	IM–01	MERRILL LYNCH	781346	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 131
988	IM–01	MERRILL LYNCH	781349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 132
989	IM–01	MERRILL LYNCH	781353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 133
990	IM–01	MERRILL LYNCH	781354	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 134
991	IM–01	MERRILL LYNCH	781358	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 135
992	IM–01	MERRILL LYNCH	781361	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 136
993	IM–01	MERRILL LYNCH	781366	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 137
994	IM–01	MERRILL LYNCH	781369	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 138
995	IM–01	MERRILL LYNCH	781374	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 139
996	IM–01	MERRILL LYNCH	216658	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 14
997	IM–01	MERRILL LYNCH	781377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 140
998	IM–01	MERRILL LYNCH	781380	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 141
999	IM–01	MERRILL LYNCH	781384	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 142
1000	IM–01	MERRILL LYNCH	781387	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 143
1001	IM–01	MERRILL LYNCH	781390	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 144
1002	IM–01	MERRILL LYNCH	781393	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 145
1003	IM–01	MERRILL LYNCH	781398	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 146
1004	IM–01	MERRILL LYNCH	781402	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 147
1005	IM–01	MERRILL LYNCH	781404	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 148
1006	IM–01	MERRILL LYNCH	781406	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 149
1007	IM–01	MERRILL LYNCH	780797	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 150
1008	IM–01	MERRILL LYNCH	780799	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 151
1009	IM–01	MERRILL LYNCH	780801	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 152
1010	IM–01	MERRILL LYNCH	780803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 153
1011	IM–01	MERRILL LYNCH	780807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 154
1012	IM–01	MERRILL LYNCH	780813	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 155
1013	IM–01	MERRILL LYNCH	780817	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 156
1014	IM–01	MERRILL LYNCH	780818	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 157
1015	IM–01	MERRILL LYNCH	780821	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 158
1016	IM–01	MERRILL LYNCH	780824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 159
1017	IM–01	MERRILL LYNCH	068982	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 16
1018	IM–01	MERRILL LYNCH	780827	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 160
1019	IM–01	MERRILL LYNCH	780830	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 161
1020	IM–01	MERRILL LYNCH	780835	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 162
1021	IM–01	MERRILL LYNCH	780838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 163
1022	IM–01	MERRILL LYNCH	780844	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 164
1023	IM–01	MERRILL LYNCH	780850	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 165
1024	IM–01	MERRILL LYNCH	868078	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 166
1025	IM–01	MERRILL LYNCH	868080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 167
1026	IM–01	MERRILL LYNCH	868081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 168
1027	IM–01	MERRILL LYNCH	868083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 169
1028	IM–01	MERRILL LYNCH	868084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 170
1029	IM–01	MERRILL LYNCH	868085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 171
1030	IM–01	MERRILL LYNCH	868086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 172
1031	IM–01	MERRILL LYNCH	868087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 173
1032	IM–01	MERRILL LYNCH	868088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 174
1033	IM–01	MERRILL LYNCH	868089	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 175
1034	IM–01	MERRILL LYNCH	868090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 176
1035	IM–01	MERRILL LYNCH	868091	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 177
1036	IM–01	MERRILL LYNCH	868092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 178
1037	IM–01	MERRILL LYNCH	868093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 179

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1038	IM-01	MERRILL LYNCH	225665	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 18
1039	IM-01	MERRILL LYNCH	868094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 180
1040	IM-01	MERRILL LYNCH	868144	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 181
1041	IM-01	MERRILL LYNCH	868145	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 182
1042	IM-01	MERRILL LYNCH	868147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 183
1043	IM-01	MERRILL LYNCH	868148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 184
1044	IM-01	MERRILL LYNCH	868149	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 185
1045	IM-01	MERRILL LYNCH	868150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 186
1046	IM-01	MERRILL LYNCH	868151	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 187
1047	IM-01	MERRILL LYNCH	868152	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 188
1048	IM-01	MERRILL LYNCH	868153	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 189
1049	IM-01	MERRILL LYNCH	868095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 190
1050	IM-01	MERRILL LYNCH	868096	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 191
1051	IM-01	MERRILL LYNCH	868097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 192
1052	IM-01	MERRILL LYNCH	868098	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 193
1053	IM-01	MERRILL LYNCH	868099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 194
1054	IM-01	MERRILL LYNCH	868100	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 195
1055	IM-01	MERRILL LYNCH	868101	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 196
1056	IM-01	MERRILL LYNCH	868102	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 197
1057	IM-01	MERRILL LYNCH	868103	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 198
1058	IM-01	MERRILL LYNCH	868105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 199
1059	IM-01	MERRILL LYNCH	868106	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 200
1060	IM-01	MERRILL LYNCH	868107	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 201
1061	IM-01	MERRILL LYNCH	868109	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 202
1062	IM-01	MERRILL LYNCH	868110	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 203
1063	IM-01	MERRILL LYNCH	868111	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 204
1064	IM-01	MERRILL LYNCH	276371	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 22
1065	IM-01	MERRILL LYNCH	276892	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 23
1066	IM-01	MERRILL LYNCH	069001	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 25
1067	IM-01	MERRILL LYNCH	312315	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 27
1068	IM-01	MERRILL LYNCH	709367	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 28
1069	IM-01	MERRILL LYNCH	709371	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 29
1070	IM-01	MERRILL LYNCH	710805	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 30
1071	IM-01	MERRILL LYNCH	713675	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 31
1072	IM-01	MERRILL LYNCH	715061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 32
1073	IM-01	MERRILL LYNCH	715608	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 33
1074	IM-01	MERRILL LYNCH	716803	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 34
1075	IM-01	MERRILL LYNCH	716798	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 35
1076	IM-01	MERRILL LYNCH	716799	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 36
1077	IM-01	MERRILL LYNCH	720717	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 37
1078	IM-01	MERRILL LYNCH	720751	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 38
1079	IM-01	MERRILL LYNCH	726853	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 39
1080	IM-01	MERRILL LYNCH	732724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 41
1081	IM-01	MERRILL LYNCH	732738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 42
1082	IM-01	MERRILL LYNCH	735416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 43
1083	IM-01	MERRILL LYNCH	735420	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 44
1084	IM-01	MERRILL LYNCH	739292	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 45
1085	IM-01	MERRILL LYNCH	739290	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 46
1086	IM-01	MERRILL LYNCH	741522	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 47
1087	IM-01	MERRILL LYNCH	744192	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 48
1088	IM-01	MERRILL LYNCH	744467	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 49
1089	IM-01	MERRILL LYNCH	746571	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 50
1090	IM-01	MERRILL LYNCH	750319	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 51
1091	IM-01	MERRILL LYNCH	752759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 52
1092	IM-01	MERRILL LYNCH	755876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 53
1093	IM-01	MERRILL LYNCH	718502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 54
1094	IM-01	MERRILL LYNCH	759429	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 55
1095	IM-01	MERRILL LYNCH	762911	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 56
1096	IM-01	MERRILL LYNCH	763981	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 57
1097	IM-01	MERRILL LYNCH	766006	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 58
1098	IM-01	MERRILL LYNCH	766729	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 59
1099	IM-01	MERRILL LYNCH	770726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 60
1100	IM-01	MERRILL LYNCH	771979	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 61
1101	IM-01	MERRILL LYNCH	774442	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 62
1102	IM-01	MERRILL LYNCH	774930	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 63
1103	IM-01	MERRILL LYNCH	780545	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 64
1104	IM-01	MERRILL LYNCH	780546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 65
1105	IM-01	MERRILL LYNCH	780547	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 66
1106	IM-01	MERRILL LYNCH	780548	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 67
1107	IM-01	MERRILL LYNCH	780549	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 68
1108	IM-01	MERRILL LYNCH	780550	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 69
1109	IM-01	MERRILL LYNCH	780551	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 70
1110	IM-01	MERRILL LYNCH	780552	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 71
1111	IM-01	MERRILL LYNCH	780553	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 72
1112	IM-01	MERRILL LYNCH	780554	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 73
1113	IM-01	MERRILL LYNCH	780555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 74
1114	IM-01	MERRILL LYNCH	780556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 75
1115	IM-01	MERRILL LYNCH	780557	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 76
1116	IM-01	MERRILL LYNCH	780558	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 77
1117	IM-01	MERRILL LYNCH	780559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 78
1118	IM-01	MERRILL LYNCH	780560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 79
1119	IM-01	MERRILL LYNCH	780561	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 80

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1120	IM-01	MERRILL LYNCH	780562	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 81
1121	IM-01	MERRILL LYNCH	780591	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 82
1122	IM-01	MERRILL LYNCH	780592	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 83
1123	IM-01	MERRILL LYNCH	780593	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 84
1124	IM-01	MERRILL LYNCH	780594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 85
1125	IM-01	MERRILL LYNCH	780595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 86
1126	IM-01	MERRILL LYNCH	780596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 87
1127	IM-01	MERRILL LYNCH	780597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 88
1128	IM-01	MERRILL LYNCH	780598	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 89
1129	IM-01	MERRILL LYNCH	202671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 9
1130	IM-01	MERRILL LYNCH	780600	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 90
1131	IM-01	MERRILL LYNCH	780606	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 91
1132	IM-01	MERRILL LYNCH	780609	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 92
1133	IM-01	MERRILL LYNCH	780612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 93
1134	IM-01	MERRILL LYNCH	780615	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 94
1135	IM-01	MERRILL LYNCH	780619	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 95
1136	IM-01	MERRILL LYNCH	780623	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 96
1137	IM-01	MERRILL LYNCH	780626	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 97
1138	IM-01	MERRILL LYNCH	780628	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 98
1139	IM-01	MERRILL LYNCH	780632	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 99
1140	IM-01	MERRILL LYNCH	711904	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 1
1141	IM-01	MERRILL LYNCH	715115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 2
1142	IM-01	MERRILL LYNCH	716602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 3
1143	IM-01	MERRILL LYNCH	717804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 4
1144	IM-01	MERRILL LYNCH	719437	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 5
1145	IM-01	MERRILL LYNCH	721766	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MASS SER 6
1146	IM-01	MERRILL LYNCH	718910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INS DISC SER 1
1147	IM-01	MERRILL LYNCH	718115	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 1
1148	IM-01	MERRILL LYNCH	720504	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MBIA INSURED SER 2
1149	IM-01	MERRILL LYNCH	277061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 2
1150	IM-01	MERRILL LYNCH	278213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 3
1151	IM-01	MERRILL LYNCH	714527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 4
1152	IM-01	MERRILL LYNCH	718094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MINNESOTA SERIES 5
1153	IM-01	MERRILL LYNCH	068986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 10
1154	IM-01	MERRILL LYNCH	310073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 101
1155	IM-01	MERRILL LYNCH	310476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 102
1156	IM-01	MERRILL LYNCH	310631	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 103
1157	IM-01	MERRILL LYNCH	310991	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 104
1158	IM-01	MERRILL LYNCH	311466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 105
1159	IM-01	MERRILL LYNCH	311412	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 107
1160	IM-01	MERRILL LYNCH	311410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 108
1161	IM-01	MERRILL LYNCH	311861	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 109
1162	IM-01	MERRILL LYNCH	068927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 11
1163	IM-01	MERRILL LYNCH	312150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 111
1164	IM-01	MERRILL LYNCH	312909	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 113
1165	IM-01	MERRILL LYNCH	313307	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 115
1166	IM-01	MERRILL LYNCH	314124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 120
1167	IM-01	MERRILL LYNCH	314289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 121
1168	IM-01	MERRILL LYNCH	314503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 122
1169	IM-01	MERRILL LYNCH	315140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 125
1170	IM-01	MERRILL LYNCH	315350	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 127
1171	IM-01	MERRILL LYNCH	315879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 129
1172	IM-01	MERRILL LYNCH	316045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 130
1173	IM-01	MERRILL LYNCH	316281	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 131
1174	IM-01	MERRILL LYNCH	316457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 133
1175	IM-01	MERRILL LYNCH	316475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 134
1176	IM-01	MERRILL LYNCH	316644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 135
1177	IM-01	MERRILL LYNCH	317036	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 136
1178	IM-01	MERRILL LYNCH	317538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 139
1179	IM-01	MERRILL LYNCH	317807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 140
1180	IM-01	MERRILL LYNCH	068928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 15
1181	IM-01	MERRILL LYNCH	319610	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 152
1182	IM-01	MERRILL LYNCH	319664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 153
1183	IM-01	MERRILL LYNCH	319672	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 154
1184	IM-01	MERRILL LYNCH	000014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 155
1185	IM-01	MERRILL LYNCH	000017	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 156
1186	IM-01	MERRILL LYNCH	350018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 159
1187	IM-01	MERRILL LYNCH	350097	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 160
1188	IM-01	MERRILL LYNCH	350221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 161
1189	IM-01	MERRILL LYNCH	350481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 162
1190	IM-01	MERRILL LYNCH	350681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 163
1191	IM-01	MERRILL LYNCH	350809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 164
1192	IM-01	MERRILL LYNCH	788956	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 165
1193	IM-01	MERRILL LYNCH	351073	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 166
1194	IM-01	MERRILL LYNCH	351121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 167
1195	IM-01	MERRILL LYNCH	351118	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 168
1196	IM-01	MERRILL LYNCH	351497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 169
1197	IM-01	MERRILL LYNCH	068980	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 17
1198	IM-01	MERRILL LYNCH	715092	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 170
1199	IM-01	MERRILL LYNCH	351713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 171
1200	IM-01	MERRILL LYNCH	351726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 172
1201	IM-01	MERRILL LYNCH	351724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 173

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1202	IM-01	MERRILL LYNCH	352077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 174
1203	IM-01	MERRILL LYNCH	352050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 175
1204	IM-01	MERRILL LYNCH	352379	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 176
1205	IM-01	MERRILL LYNCH	352333	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 177
1206	IM-01	MERRILL LYNCH	352546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 178
1207	IM-01	MERRILL LYNCH	352838	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 179
1208	IM-01	MERRILL LYNCH	352727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 180
1209	IM-01	MERRILL LYNCH	352724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 181
1210	IM-01	MERRILL LYNCH	353226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 182
1211	IM-01	MERRILL LYNCH	353383	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 183
1212	IM-01	MERRILL LYNCH	400014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 184
1213	IM-01	MERRILL LYNCH	353546	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 185
1214	IM-01	MERRILL LYNCH	353596	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 186
1215	IM-01	MERRILL LYNCH	353711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 187
1216	IM-01	MERRILL LYNCH	353878	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 188
1217	IM-01	MERRILL LYNCH	353986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 189
1218	IM-01	MERRILL LYNCH	354005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 190
1219	IM-01	MERRILL LYNCH	354108	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 191
1220	IM-01	MERRILL LYNCH	354487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 192
1221	IM-01	MERRILL LYNCH	354733	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 193
1222	IM-01	MERRILL LYNCH	354936	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 194
1223	IM-01	MERRILL LYNCH	354934	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 195
1224	IM-01	MERRILL LYNCH	355292	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 196
1225	IM-01	MERRILL LYNCH	355299	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 197
1226	IM-01	MERRILL LYNCH	278054	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 198
1227	IM-01	MERRILL LYNCH	355595	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 199
1228	IM-01	MERRILL LYNCH	068950	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 2
1229	IM-01	MERRILL LYNCH	788957	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 200
1230	IM-01	MERRILL LYNCH	355880	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 201
1231	IM-01	MERRILL LYNCH	355926	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 202
1232	IM-01	MERRILL LYNCH	355973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 203
1233	IM-01	MERRILL LYNCH	068942	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 204
1234	IM-01	MERRILL LYNCH	356237	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 205
1235	IM-01	MERRILL LYNCH	356236	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 206
1236	IM-01	MERRILL LYNCH	356407	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 207
1237	IM-01	MERRILL LYNCH	356405	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 208
1238	IM-01	MERRILL LYNCH	357102	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 209
1239	IM-01	MERRILL LYNCH	356989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 210
1240	IM-01	MERRILL LYNCH	356986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 211
1241	IM-01	MERRILL LYNCH	357147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 212
1242	IM-01	MERRILL LYNCH	357124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 213
1243	IM-01	MERRILL LYNCH	357165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 214
1244	IM-01	MERRILL LYNCH	357289	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 215
1245	IM-01	MERRILL LYNCH	357380	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 216
1246	IM-01	MERRILL LYNCH	357438	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 217
1247	IM-01	MERRILL LYNCH	700736	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 218
1248	IM-01	MERRILL LYNCH	700778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 219
1249	IM-01	MERRILL LYNCH	700986	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 220
1250	IM-01	MERRILL LYNCH	701261	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 221
1251	IM-01	MERRILL LYNCH	701469	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 222
1252	IM-01	MERRILL LYNCH	701644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 223
1253	IM-01	MERRILL LYNCH	701654	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 224
1254	IM-01	MERRILL LYNCH	701809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 225
1255	IM-01	MERRILL LYNCH	701808	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 226
1256	IM-01	MERRILL LYNCH	702296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 227
1257	IM-01	MERRILL LYNCH	702415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 228
1258	IM-01	MERRILL LYNCH	702524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 229
1259	IM-01	MERRILL LYNCH	702722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 230
1260	IM-01	MERRILL LYNCH	703114	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 231
1261	IM-01	MERRILL LYNCH	703215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 232
1262	IM-01	MERRILL LYNCH	703524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 233
1263	IM-01	MERRILL LYNCH	703552	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 234
1264	IM-01	MERRILL LYNCH	703666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 235
1265	IM-01	MERRILL LYNCH	703884	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 236
1266	IM-01	MERRILL LYNCH	703882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 237
1267	IM-01	MERRILL LYNCH	704204	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 238
1268	IM-01	MERRILL LYNCH	704534	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 239
1269	IM-01	MERRILL LYNCH	069000	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 24
1270	IM-01	MERRILL LYNCH	704804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 240
1271	IM-01	MERRILL LYNCH	705374	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 242
1272	IM-01	MERRILL LYNCH	705597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 243
1273	IM-01	MERRILL LYNCH	705594	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 244
1274	IM-01	MERRILL LYNCH	705603	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 245
1275	IM-01	MERRILL LYNCH	706214	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 246
1276	IM-01	MERRILL LYNCH	706372	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 247
1277	IM-01	MERRILL LYNCH	706708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 248
1278	IM-01	MERRILL LYNCH	707223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 249
1279	IM-01	MERRILL LYNCH	707368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 250
1280	IM-01	MERRILL LYNCH	707796	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 251
1281	IM-01	MERRILL LYNCH	708130	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 252
1282	IM-01	MERRILL LYNCH	708449	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 253
1283	IM-01	MERRILL LYNCH	708869	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 254

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1284	IM-01	MERRILL LYNCH	709259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 255
1285	IM-01	MERRILL LYNCH	709377	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 256
1286	IM-01	MERRILL LYNCH	709708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 257
1287	IM-01	MERRILL LYNCH	709711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 258
1288	IM-01	MERRILL LYNCH	710768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 259
1289	IM-01	MERRILL LYNCH	710779	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 260
1290	IM-01	MERRILL LYNCH	711075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 261
1291	IM-01	MERRILL LYNCH	711314	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 262
1292	IM-01	MERRILL LYNCH	320804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 263
1293	IM-01	MERRILL LYNCH	712617	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 264
1294	IM-01	MERRILL LYNCH	713027	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 265
1295	IM-01	MERRILL LYNCH	713042	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 266
1296	IM-01	MERRILL LYNCH	714161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 267
1297	IM-01	MERRILL LYNCH	714526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 268
1298	IM-01	MERRILL LYNCH	715068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 269
1299	IM-01	MERRILL LYNCH	715274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 270
1300	IM-01	MERRILL LYNCH	715602	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 271
1301	IM-01	MERRILL LYNCH	766083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 272
1302	IM-01	MERRILL LYNCH	716388	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 273
1303	IM-01	MERRILL LYNCH	716604	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 274
1304	IM-01	MERRILL LYNCH	716915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 275
1305	IM-01	MERRILL LYNCH	717230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 276
1306	IM-01	MERRILL LYNCH	717531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 277
1307	IM-01	MERRILL LYNCH	718113	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 278
1308	IM-01	MERRILL LYNCH	718555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 279
1309	IM-01	MERRILL LYNCH	718919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 280
1310	IM-01	MERRILL LYNCH	719359	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 281
1311	IM-01	MERRILL LYNCH	719599	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 282
1312	IM-01	MERRILL LYNCH	719723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 283
1313	IM-01	MERRILL LYNCH	720738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 284
1314	IM-01	MERRILL LYNCH	720842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 285
1315	IM-01	MERRILL LYNCH	721720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 286
1316	IM-01	MERRILL LYNCH	722415	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 287
1317	IM-01	MERRILL LYNCH	722749	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 288
1318	IM-01	MERRILL LYNCH	723267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 289
1319	IM-01	MERRILL LYNCH	069005	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 29
1320	IM-01	MERRILL LYNCH	723265	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 290
1321	IM-01	MERRILL LYNCH	723744	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 291
1322	IM-01	MERRILL LYNCH	724578	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 292
1323	IM-01	MERRILL LYNCH	725682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 293
1324	IM-01	MERRILL LYNCH	726323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 294
1325	IM-01	MERRILL LYNCH	726842	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 295
1326	IM-01	MERRILL LYNCH	727645	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 296
1327	IM-01	MERRILL LYNCH	727427	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 297
1328	IM-01	MERRILL LYNCH	729368	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 298
1329	IM-01	MERRILL LYNCH	730021	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 299
1330	IM-01	MERRILL LYNCH	068988	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 3
1331	IM-01	MERRILL LYNCH	069007	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 30
1332	IM-01	MERRILL LYNCH	730353	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 300
1333	IM-01	MERRILL LYNCH	730682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 301
1334	IM-01	MERRILL LYNCH	730759	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 302
1335	IM-01	MERRILL LYNCH	731418	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 303
1336	IM-01	MERRILL LYNCH	731417	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 304
1337	IM-01	MERRILL LYNCH	732725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 305
1338	IM-01	MERRILL LYNCH	732728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 306
1339	IM-01	MERRILL LYNCH	733959	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 307
1340	IM-01	MERRILL LYNCH	736056	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 308
1341	IM-01	MERRILL LYNCH	736045	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 309
1342	IM-01	MERRILL LYNCH	069008	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 31
1343	IM-01	MERRILL LYNCH	736044	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 310
1344	IM-01	MERRILL LYNCH	737794	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 311
1345	IM-01	MERRILL LYNCH	739296	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 312
1346	IM-01	MERRILL LYNCH	739291	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 313
1347	IM-01	MERRILL LYNCH	739704	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 314
1348	IM-01	MERRILL LYNCH	740791	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 315
1349	IM-01	MERRILL LYNCH	740792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 316
1350	IM-01	MERRILL LYNCH	741774	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 317
1351	IM-01	MERRILL LYNCH	742458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 318
1352	IM-01	MERRILL LYNCH	743441	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 319
1353	IM-01	MERRILL LYNCH	069009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 32
1354	IM-01	MERRILL LYNCH	744127	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 320
1355	IM-01	MERRILL LYNCH	744191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 321
1356	IM-01	MERRILL LYNCH	745050	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 322
1357	IM-01	MERRILL LYNCH	745480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 323
1358	IM-01	MERRILL LYNCH	745997	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 324
1359	IM-01	MERRILL LYNCH	746556	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 325
1360	IM-01	MERRILL LYNCH	746559	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 326
1361	IM-01	MERRILL LYNCH	747220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 327
1362	IM-01	MERRILL LYNCH	747216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 328
1363	IM-01	MERRILL LYNCH	748095	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 329
1364	IM-01	MERRILL LYNCH	748635	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 330
1365	IM-01	MERRILL LYNCH	748897	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 331

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1366	IM-01	MERRILL LYNCH	749918	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 332
1367	IM-01	MERRILL LYNCH	750392	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 333
1368	IM-01	MERRILL LYNCH	750649	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 334
1369	IM-01	MERRILL LYNCH	751516	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 335
1370	IM-01	MERRILL LYNCH	752758	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 336
1371	IM-01	MERRILL LYNCH	754611	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 337
1372	IM-01	MERRILL LYNCH	755140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 338
1373	IM-01	MERRILL LYNCH	756671	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 339
1374	IM-01	MERRILL LYNCH	722809	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 340
1375	IM-01	MERRILL LYNCH	757560	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 341
1376	IM-01	MERRILL LYNCH	759018	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 342
1377	IM-01	MERRILL LYNCH	759743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 343
1378	IM-01	MERRILL LYNCH	760466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 344
1379	IM-01	MERRILL LYNCH	760735	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 345
1380	IM-01	MERRILL LYNCH	760738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 346
1381	IM-01	MERRILL LYNCH	761324	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 347
1382	IM-01	MERRILL LYNCH	762910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 348
1383	IM-01	MERRILL LYNCH	763295	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 349
1384	IM-01	MERRILL LYNCH	069012	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 35
1385	IM-01	MERRILL LYNCH	764213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 350
1386	IM-01	MERRILL LYNCH	764215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 351
1387	IM-01	MERRILL LYNCH	764473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 352
1388	IM-01	MERRILL LYNCH	764826	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 353
1389	IM-01	MERRILL LYNCH	766009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 354
1390	IM-01	MERRILL LYNCH	766304	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 355
1391	IM-01	MERRILL LYNCH	766742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 356
1392	IM-01	MERRILL LYNCH	766741	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 357
1393	IM-01	MERRILL LYNCH	768597	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 358
1394	IM-01	MERRILL LYNCH	768912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 359
1395	IM-01	MERRILL LYNCH	769274	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 360
1396	IM-01	MERRILL LYNCH	769892	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 361
1397	IM-01	MERRILL LYNCH	771480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 362
1398	IM-01	MERRILL LYNCH	771740	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 363
1399	IM-01	MERRILL LYNCH	773287	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 364
1400	IM-01	MERRILL LYNCH	773471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 365
1401	IM-01	MERRILL LYNCH	773712	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 366
1402	IM-01	MERRILL LYNCH	774444	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 367
1403	IM-01	MERRILL LYNCH	774941	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 368
1404	IM-01	MERRILL LYNCH	775973	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 369
1405	IM-01	MERRILL LYNCH	069014	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 37
1406	IM-01	MERRILL LYNCH	777445	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 370
1407	IM-01	MERRILL LYNCH	778381	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 371
1408	IM-01	MERRILL LYNCH	779323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 372
1409	IM-01	MERRILL LYNCH	780644	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 373
1410	IM-01	MERRILL LYNCH	780650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 374
1411	IM-01	MERRILL LYNCH	780655	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 375
1412	IM-01	MERRILL LYNCH	780660	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 376
1413	IM-01	MERRILL LYNCH	780666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 377
1414	IM-01	MERRILL LYNCH	780670	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 378
1415	IM-01	MERRILL LYNCH	780676	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 379
1416	IM-01	MERRILL LYNCH	069015	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 38
1417	IM-01	MERRILL LYNCH	780680	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 380
1418	IM-01	MERRILL LYNCH	780684	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 381
1419	IM-01	MERRILL LYNCH	780689	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 382
1420	IM-01	MERRILL LYNCH	780699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 383
1421	IM-01	MERRILL LYNCH	780705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 384
1422	IM-01	MERRILL LYNCH	780709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 385
1423	IM-01	MERRILL LYNCH	780713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 386
1424	IM-01	MERRILL LYNCH	780719	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 387
1425	IM-01	MERRILL LYNCH	780724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 388
1426	IM-01	MERRILL LYNCH	780728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 389
1427	IM-01	MERRILL LYNCH	069016	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 39
1428	IM-01	MERRILL LYNCH	780734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 390
1429	IM-01	MERRILL LYNCH	791850	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 391
1430	IM-01	MERRILL LYNCH	791877	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 392
1431	IM-01	MERRILL LYNCH	791878	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 393
1432	IM-01	MERRILL LYNCH	791879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 394
1433	IM-01	MERRILL LYNCH	791880	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 395
1434	IM-01	MERRILL LYNCH	791881	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 396
1435	IM-01	MERRILL LYNCH	791882	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 397
1436	IM-01	MERRILL LYNCH	791883	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 398
1437	IM-01	MERRILL LYNCH	791884	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 399
1438	IM-01	MERRILL LYNCH	780739	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 400
1439	IM-01	MERRILL LYNCH	780745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 401
1440	IM-01	MERRILL LYNCH	780750	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 402
1441	IM-01	MERRILL LYNCH	780756	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 403
1442	IM-01	MERRILL LYNCH	780760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 404
1443	IM-01	MERRILL LYNCH	780764	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 405
1444	IM-01	MERRILL LYNCH	780765	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 406
1445	IM-01	MERRILL LYNCH	780768	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 407
1446	IM-01	MERRILL LYNCH	780771	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 408
1447	IM-01	MERRILL LYNCH	780773	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 409

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1448	IM-01	MERRILL LYNCH	069019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 41
1449	IM-01	MERRILL LYNCH	780775	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 410
1450	IM-01	MERRILL LYNCH	780778	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 411
1451	IM-01	MERRILL LYNCH	780780	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 412
1452	IM-01	MERRILL LYNCH	780783	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 413
1453	IM-01	MERRILL LYNCH	780786	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 414
1454	IM-01	MERRILL LYNCH	780792	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 415
1455	IM-01	MERRILL LYNCH	780795	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 416
1456	IM-01	MERRILL LYNCH	780798	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 417
1457	IM-01	MERRILL LYNCH	780800	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 418
1458	IM-01	MERRILL LYNCH	780802	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 419
1459	IM-01	MERRILL LYNCH	069020	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 42
1460	IM-01	MERRILL LYNCH	780804	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 420
1461	IM-01	MERRILL LYNCH	780808	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 421
1462	IM-01	MERRILL LYNCH	780811	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 422
1463	IM-01	MERRILL LYNCH	780815	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 423
1464	IM-01	MERRILL LYNCH	780825	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 424
1465	IM-01	MERRILL LYNCH	780829	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 425
1466	IM-01	MERRILL LYNCH	780832	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 426
1467	IM-01	MERRILL LYNCH	780836	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 427
1468	IM-01	MERRILL LYNCH	780840	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 428
1469	IM-01	MERRILL LYNCH	780845	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 429
1470	IM-01	MERRILL LYNCH	780855	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 430
1471	IM-01	MERRILL LYNCH	780858	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 431
1472	IM-01	MERRILL LYNCH	780862	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 432
1473	IM-01	MERRILL LYNCH	780866	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 433
1474	IM-01	MERRILL LYNCH	780870	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 434
1475	IM-01	MERRILL LYNCH	780874	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 435
1476	IM-01	MERRILL LYNCH	780876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 436
1477	IM-01	MERRILL LYNCH	780879	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 437
1478	IM-01	MERRILL LYNCH	780883	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 438
1479	IM-01	MERRILL LYNCH	780887	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 439
1480	IM-01	MERRILL LYNCH	069022	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 44
1481	IM-01	MERRILL LYNCH	780891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 440
1482	IM-01	MERRILL LYNCH	780894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 441
1483	IM-01	MERRILL LYNCH	780912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 442
1484	IM-01	MERRILL LYNCH	781080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 443
1485	IM-01	MERRILL LYNCH	781119	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 444
1486	IM-01	MERRILL LYNCH	781121	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 445
1487	IM-01	MERRILL LYNCH	781123	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 446
1488	IM-01	MERRILL LYNCH	781125	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 447
1489	IM-01	MERRILL LYNCH	781140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 448
1490	IM-01	MERRILL LYNCH	781143	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 449
1491	IM-01	MERRILL LYNCH	781145	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 450
1492	IM-01	MERRILL LYNCH	781148	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 451
1493	IM-01	MERRILL LYNCH	781150	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 452
1494	IM-01	MERRILL LYNCH	781154	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 453
1495	IM-01	MERRILL LYNCH	781156	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 454
1496	IM-01	MERRILL LYNCH	781907	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 455
1497	IM-01	MERRILL LYNCH	781910	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 456
1498	IM-01	MERRILL LYNCH	781912	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 457
1499	IM-01	MERRILL LYNCH	781911	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 458
1500	IM-01	MERRILL LYNCH	781913	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 459
1501	IM-01	MERRILL LYNCH	781914	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 460
1502	IM-01	MERRILL LYNCH	781915	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 461
1503	IM-01	MERRILL LYNCH	781916	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 462
1504	IM-01	MERRILL LYNCH	781917	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 463
1505	IM-01	MERRILL LYNCH	781918	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 464
1506	IM-01	MERRILL LYNCH	781919	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 465
1507	IM-01	MERRILL LYNCH	781920	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 466
1508	IM-01	MERRILL LYNCH	781921	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 467
1509	IM-01	MERRILL LYNCH	781922	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 468
1510	IM-01	MERRILL LYNCH	781923	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 469
1511	IM-01	MERRILL LYNCH	068939	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 47
1512	IM-01	MERRILL LYNCH	781924	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 470
1513	IM-01	MERRILL LYNCH	781925	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 471
1514	IM-01	MERRILL LYNCH	781926	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 472
1515	IM-01	MERRILL LYNCH	781927	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 473
1516	IM-01	MERRILL LYNCH	803678	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 474
1517	IM-01	MERRILL LYNCH	803679	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 475
1518	IM-01	MERRILL LYNCH	803680	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 476
1519	IM-01	MERRILL LYNCH	803681	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 477
1520	IM-01	MERRILL LYNCH	803682	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 478
1521	IM-01	MERRILL LYNCH	803683	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 479
1522	IM-01	MERRILL LYNCH	803684	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 480
1523	IM-01	MERRILL LYNCH	803685	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 481
1524	IM-01	MERRILL LYNCH	803686	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 482
1525	IM-01	MERRILL LYNCH	803689	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 483
1526	IM-01	MERRILL LYNCH	803690	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 484
1527	IM-01	MERRILL LYNCH	803691	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 485
1528	IM-01	MERRILL LYNCH	803692	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 486
1529	IM-01	MERRILL LYNCH	803693	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 487

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1530	IM-01	MERRILL LYNCH	803694	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 488
1531	IM-01	MERRILL LYNCH	803696	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 489
1532	IM-01	MERRILL LYNCH	803697	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 490
1533	IM-01	MERRILL LYNCH	803698	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 491
1534	IM-01	MERRILL LYNCH	803699	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 492
1535	IM-01	MERRILL LYNCH	803700	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 493
1536	IM-01	MERRILL LYNCH	803701	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 494
1537	IM-01	MERRILL LYNCH	803702	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 495
1538	IM-01	MERRILL LYNCH	803703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 496
1539	IM-01	MERRILL LYNCH	862067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 497
1540	IM-01	MERRILL LYNCH	803705	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 498
1541	IM-01	MERRILL LYNCH	803706	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 499
1542	IM-01	MERRILL LYNCH	068929	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 5
1543	IM-01	MERRILL LYNCH	803707	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 500
1544	IM-01	MERRILL LYNCH	803708	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 501
1545	IM-01	MERRILL LYNCH	803709	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 502
1546	IM-01	MERRILL LYNCH	803710	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 503
1547	IM-01	MERRILL LYNCH	803711	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 504
1548	IM-01	MERRILL LYNCH	803712	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 505
1549	IM-01	MERRILL LYNCH	803713	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 506
1550	IM-01	MERRILL LYNCH	803714	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 507
1551	IM-01	MERRILL LYNCH	803715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 508
1552	IM-01	MERRILL LYNCH	803716	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 509
1553	IM-01	MERRILL LYNCH	803717	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 510
1554	IM-01	MERRILL LYNCH	803718	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 511
1555	IM-01	MERRILL LYNCH	803719	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 512
1556	IM-01	MERRILL LYNCH	803720	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 513
1557	IM-01	MERRILL LYNCH	803721	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 514
1558	IM-01	MERRILL LYNCH	803722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 515
1559	IM-01	MERRILL LYNCH	803723	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 516
1560	IM-01	MERRILL LYNCH	803724	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 517
1561	IM-01	MERRILL LYNCH	803725	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 518
1562	IM-01	MERRILL LYNCH	803726	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 519
1563	IM-01	MERRILL LYNCH	803727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 520
1564	IM-01	MERRILL LYNCH	803728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 521
1565	IM-01	MERRILL LYNCH	892736	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 522
1566	IM-01	MERRILL LYNCH	892738	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 523
1567	IM-01	MERRILL LYNCH	892740	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 524
1568	IM-01	MERRILL LYNCH	892742	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 525
1569	IM-01	MERRILL LYNCH	068983	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 6
1570	IM-01	MERRILL LYNCH	202665	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 62
1571	IM-01	MERRILL LYNCH	202666	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 63
1572	IM-01	MERRILL LYNCH	202667	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 64
1573	IM-01	MERRILL LYNCH	202668	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 65
1574	IM-01	MERRILL LYNCH	205676	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 66
1575	IM-01	MERRILL LYNCH	277267	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 75
1576	IM-01	MERRILL LYNCH	216652	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 76
1577	IM-01	MERRILL LYNCH	277261	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 77
1578	IM-01	MERRILL LYNCH	216655	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 78
1579	IM-01	MERRILL LYNCH	230397	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 82
1580	IM-01	MERRILL LYNCH	230398	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 83
1581	IM-01	MERRILL LYNCH	277225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 84
1582	IM-01	MERRILL LYNCH	275781	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 89
1583	IM-01	MERRILL LYNCH	068946	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 9
1584	IM-01	MERRILL LYNCH	276777	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 93
1585	IM-01	MERRILL LYNCH	276891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 94
1586	IM-01	MERRILL LYNCH	277322	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 95
1587	IM-01	MERRILL LYNCH	277640	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 96
1588	IM-01	MERRILL LYNCH	763318	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1A
1589	IM-01	MERRILL LYNCH	763271	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1B
1590	IM-01	MERRILL LYNCH	764022	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1C
1591	IM-01	MERRILL LYNCH	764824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1D
1592	IM-01	MERRILL LYNCH	765225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1E
1593	IM-01	MERRILL LYNCH	766745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1F
1594	IM-01	MERRILL LYNCH	766732	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1G
1595	IM-01	MERRILL LYNCH	768612	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1H
1596	IM-01	MERRILL LYNCH	768928	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1I
1597	IM-01	MERRILL LYNCH	770722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1J
1598	IM-01	MERRILL LYNCH	771479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1K
1599	IM-01	MERRILL LYNCH	771976	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1L
1600	IM-01	MERRILL LYNCH	773285	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1M
1601	IM-01	MERRILL LYNCH	773714	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1N
1602	IM-01	MERRILL LYNCH	774019	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1O
1603	IM-01	MERRILL LYNCH	774413	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1P
1604	IM-01	MERRILL LYNCH	775416	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Q
1605	IM-01	MERRILL LYNCH	775972	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1R
1606	IM-01	MERRILL LYNCH	778410	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1S
1607	IM-01	MERRILL LYNCH	779325	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1T
1608	IM-01	MERRILL LYNCH	780411	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1U
1609	IM-01	MERRILL LYNCH	780454	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1V
1610	IM-01	MERRILL LYNCH	780455	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1W
1611	IM-01	MERRILL LYNCH	780456	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1X

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1612	IM-01	MERRILL LYNCH	780457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Y
1613	IM-01	MERRILL LYNCH	780458	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 1Z
1614	IM-01	MERRILL LYNCH	780459	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2A
1615	IM-01	MERRILL LYNCH	780460	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2B
1616	IM-01	MERRILL LYNCH	780461	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2C
1617	IM-01	MERRILL LYNCH	780462	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2D
1618	IM-01	MERRILL LYNCH	780464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2E
1619	IM-01	MERRILL LYNCH	780465	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2F
1620	IM-01	MERRILL LYNCH	780466	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2G
1621	IM-01	MERRILL LYNCH	780468	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2H
1622	IM-01	MERRILL LYNCH	780469	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2I
1623	IM-01	MERRILL LYNCH	780470	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2J
1624	IM-01	MERRILL LYNCH	780472	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2K
1625	IM-01	MERRILL LYNCH	780473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2L
1626	IM-01	MERRILL LYNCH	780474	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2M
1627	IM-01	MERRILL LYNCH	780475	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2N
1628	IM-01	MERRILL LYNCH	780476	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2O
1629	IM-01	MERRILL LYNCH	780477	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2P
1630	IM-01	MERRILL LYNCH	780478	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Q
1631	IM-01	MERRILL LYNCH	780479	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2R
1632	IM-01	MERRILL LYNCH	780480	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2S
1633	IM-01	MERRILL LYNCH	780481	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2T
1634	IM-01	MERRILL LYNCH	780482	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2U
1635	IM-01	MERRILL LYNCH	780483	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2V
1636	IM-01	MERRILL LYNCH	780484	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2W
1637	IM-01	MERRILL LYNCH	780485	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2X
1638	IM-01	MERRILL LYNCH	780487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Y
1639	IM-01	MERRILL LYNCH	780488	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 2Z
1640	IM-01	MERRILL LYNCH	780489	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3A
1641	IM-01	MERRILL LYNCH	780490	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3B
1642	IM-01	MERRILL LYNCH	780491	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3C
1643	IM-01	MERRILL LYNCH	780492	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3D
1644	IM-01	MERRILL LYNCH	780493	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3E
1645	IM-01	MERRILL LYNCH	780494	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3F
1646	IM-01	MERRILL LYNCH	780495	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3G
1647	IM-01	MERRILL LYNCH	780496	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3H
1648	IM-01	MERRILL LYNCH	780497	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3I
1649	IM-01	MERRILL LYNCH	780498	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3J
1650	IM-01	MERRILL LYNCH	780499	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3K
1651	IM-01	MERRILL LYNCH	780500	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3L
1652	IM-01	MERRILL LYNCH	780501	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3M
1653	IM-01	MERRILL LYNCH	780502	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3N
1654	IM-01	MERRILL LYNCH	780503	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3O
1655	IM-01	MERRILL LYNCH	780505	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3P
1656	IM-01	MERRILL LYNCH	780506	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Q
1657	IM-01	MERRILL LYNCH	780507	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3R
1658	IM-01	MERRILL LYNCH	780509	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3S
1659	IM-01	MERRILL LYNCH	780511	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3T
1660	IM-01	MERRILL LYNCH	780512	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3U
1661	IM-01	MERRILL LYNCH	780513	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3V
1662	IM-01	MERRILL LYNCH	780514	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3W
1663	IM-01	MERRILL LYNCH	780515	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3X
1664	IM-01	MERRILL LYNCH	780516	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Y
1665	IM-01	MERRILL LYNCH	780517	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 3Z
1666	IM-01	MERRILL LYNCH	780518	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4A
1667	IM-01	MERRILL LYNCH	780519	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4B
1668	IM-01	MERRILL LYNCH	780520	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4C
1669	IM-01	MERRILL LYNCH	780521	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4D
1670	IM-01	MERRILL LYNCH	780522	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4E
1671	IM-01	MERRILL LYNCH	780523	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4F
1672	IM-01	MERRILL LYNCH	780524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4G
1673	IM-01	MERRILL LYNCH	780525	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4H
1674	IM-01	MERRILL LYNCH	780526	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4I
1675	IM-01	MERRILL LYNCH	780527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4J
1676	IM-01	MERRILL LYNCH	780528	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4K
1677	IM-01	MERRILL LYNCH	780529	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4L
1678	IM-01	MERRILL LYNCH	780530	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4M
1679	IM-01	MERRILL LYNCH	780531	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4N
1680	IM-01	MERRILL LYNCH	780532	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4O
1681	IM-01	MERRILL LYNCH	780533	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4P
1682	IM-01	MERRILL LYNCH	780534	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Q
1683	IM-01	MERRILL LYNCH	780535	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4R
1684	IM-01	MERRILL LYNCH	780537	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4S
1685	IM-01	MERRILL LYNCH	780538	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4T
1686	IM-01	MERRILL LYNCH	780539	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4U
1687	IM-01	MERRILL LYNCH	780540	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4V
1688	IM-01	MERRILL LYNCH	780541	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4W
1689	IM-01	MERRILL LYNCH	780542	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4X
1690	IM-01	MERRILL LYNCH	780543	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Y
1691	IM-01	MERRILL LYNCH	780544	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 4Z
1692	IM-01	MERRILL LYNCH	836057	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5A
1693	IM-01	MERRILL LYNCH	836059	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5B

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1694	IM-01	MERRILL LYNCH	836061	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5C
1695	IM-01	MERRILL LYNCH	836063	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5D
1696	IM-01	MERRILL LYNCH	836064	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5E
1697	IM-01	MERRILL LYNCH	836065	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5F
1698	IM-01	MERRILL LYNCH	836067	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5G
1699	IM-01	MERRILL LYNCH	836069	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5H
1700	IM-01	MERRILL LYNCH	836070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5I
1701	IM-01	MERRILL LYNCH	836074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5J
1702	IM-01	MERRILL LYNCH	836077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5K
1703	IM-01	MERRILL LYNCH	836079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5L
1704	IM-01	MERRILL LYNCH	836080	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5M
1705	IM-01	MERRILL LYNCH	836081	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5N
1706	IM-01	MERRILL LYNCH	836082	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5O
1707	IM-01	MERRILL LYNCH	836083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5P
1708	IM-01	MERRILL LYNCH	836084	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Q
1709	IM-01	MERRILL LYNCH	836085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5R
1710	IM-01	MERRILL LYNCH	836086	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5S
1711	IM-01	MERRILL LYNCH	836087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5T
1712	IM-01	MERRILL LYNCH	836088	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5U
1713	IM-01	MERRILL LYNCH	836089	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5V
1714	IM-01	MERRILL LYNCH	836090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5W
1715	IM-01	MERRILL LYNCH	836091	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5X
1716	IM-01	MERRILL LYNCH	836093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Y
1717	IM-01	MERRILL LYNCH	836094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 5Z
1718	IM-01	MERRILL LYNCH	847165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6A
1719	IM-01	MERRILL LYNCH	847166	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6B
1720	IM-01	MERRILL LYNCH	847167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6C
1721	IM-01	MERRILL LYNCH	847168	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6D
1722	IM-01	MERRILL LYNCH	847169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6E
1723	IM-01	MERRILL LYNCH	847170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6F
1724	IM-01	MERRILL LYNCH	847171	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6G
1725	IM-01	MERRILL LYNCH	847172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6H
1726	IM-01	MERRILL LYNCH	847173	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6I
1727	IM-01	MERRILL LYNCH	847174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6J
1728	IM-01	MERRILL LYNCH	847175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6K
1729	IM-01	MERRILL LYNCH	847176	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6L
1730	IM-01	MERRILL LYNCH	847177	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6M
1731	IM-01	MERRILL LYNCH	847178	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6N
1732	IM-01	MERRILL LYNCH	847179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6O
1733	IM-01	MERRILL LYNCH	847180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6P
1734	IM-01	MERRILL LYNCH	847181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Q
1735	IM-01	MERRILL LYNCH	847182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6R
1736	IM-01	MERRILL LYNCH	847183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6S
1737	IM-01	MERRILL LYNCH	847184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6T
1738	IM-01	MERRILL LYNCH	847185	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6U
1739	IM-01	MERRILL LYNCH	847186	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6V
1740	IM-01	MERRILL LYNCH	847189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6W
1741	IM-01	MERRILL LYNCH	847191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6X
1742	IM-01	MERRILL LYNCH	847193	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Y
1743	IM-01	MERRILL LYNCH	847194	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 6Z
1744	IM-01	MERRILL LYNCH	847200	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7A
1745	IM-01	MERRILL LYNCH	847202	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7B
1746	IM-01	MERRILL LYNCH	847205	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7C
1747	IM-01	MERRILL LYNCH	847207	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7D
1748	IM-01	MERRILL LYNCH	847209	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7E
1749	IM-01	MERRILL LYNCH	847211	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7F
1750	IM-01	MERRILL LYNCH	847213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7G
1751	IM-01	MERRILL LYNCH	847214	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7H
1752	IM-01	MERRILL LYNCH	847215	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7I
1753	IM-01	MERRILL LYNCH	847216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7J
1754	IM-01	MERRILL LYNCH	847217	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7K
1755	IM-01	MERRILL LYNCH	847218	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7L
1756	IM-01	MERRILL LYNCH	847219	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7M
1757	IM-01	MERRILL LYNCH	847220	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7N
1758	IM-01	MERRILL LYNCH	847221	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7O
1759	IM-01	MERRILL LYNCH	847222	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7P
1760	IM-01	MERRILL LYNCH	847223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Q
1761	IM-01	MERRILL LYNCH	847224	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7R
1762	IM-01	MERRILL LYNCH	847225	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7S
1763	IM-01	MERRILL LYNCH	847226	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7T
1764	IM-01	MERRILL LYNCH	847227	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7U
1765	IM-01	MERRILL LYNCH	847228	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7V
1766	IM-01	MERRILL LYNCH	847229	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7W
1767	IM-01	MERRILL LYNCH	847230	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7X
1768	IM-01	MERRILL LYNCH	847231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Y
1769	IM-01	MERRILL LYNCH	847232	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 7Z
1770	IM-01	MERRILL LYNCH	868132	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8A
1771	IM-01	MERRILL LYNCH	868133	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8B
1772	IM-01	MERRILL LYNCH	868134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8C
1773	IM-01	MERRILL LYNCH	868135	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8D
1774	IM-01	MERRILL LYNCH	868136	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8E
1775	IM-01	MERRILL LYNCH	868137	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8F

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1776	IM-01	MERRILL LYNCH	868138	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8G
1777	IM-01	MERRILL LYNCH	868139	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8H
1778	IM-01	MERRILL LYNCH	868140	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8I
1779	IM-01	MERRILL LYNCH	868141	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8J
1780	IM-01	MERRILL LYNCH	868142	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8K
1781	IM-01	MERRILL LYNCH	868154	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8L
1782	IM-01	MERRILL LYNCH	868155	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8M
1783	IM-01	MERRILL LYNCH	868157	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8N
1784	IM-01	MERRILL LYNCH	868158	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8O
1785	IM-01	MERRILL LYNCH	868159	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8P
1786	IM-01	MERRILL LYNCH	868160	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8Q
1787	IM-01	MERRILL LYNCH	868161	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8R
1788	IM-01	MERRILL LYNCH	868162	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8S
1789	IM-01	MERRILL LYNCH	868163	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8T
1790	IM-01	MERRILL LYNCH	868164	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8U
1791	IM-01	MERRILL LYNCH	868165	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8V
1792	IM-01	MERRILL LYNCH	868166	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8W
1793	IM-01	MERRILL LYNCH	868167	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8X
1794	IM-01	MERRILL LYNCH	868170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 8Z
1795	IM-01	MERRILL LYNCH	868171	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9A
1796	IM-01	MERRILL LYNCH	868172	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9B
1797	IM-01	MERRILL LYNCH	868173	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9C
1798	IM-01	MERRILL LYNCH	868174	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9D
1799	IM-01	MERRILL LYNCH	868175	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9E
1800	IM-01	MERRILL LYNCH	868177	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9F
1801	IM-01	MERRILL LYNCH	868178	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9G
1802	IM-01	MERRILL LYNCH	868179	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9H
1803	IM-01	MERRILL LYNCH	868180	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9I
1804	IM-01	MERRILL LYNCH	868181	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9J
1805	IM-01	MERRILL LYNCH	868182	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9K
1806	IM-01	MERRILL LYNCH	868183	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9L
1807	IM-01	MERRILL LYNCH	868184	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9M
1808	IM-01	MERRILL LYNCH	868185	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9N
1809	IM-01	MERRILL LYNCH	868186	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9O
1810	IM-01	MERRILL LYNCH	868187	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9P
1811	IM-01	MERRILL LYNCH	868188	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Q
1812	IM-01	MERRILL LYNCH	868189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9R
1813	IM-01	MERRILL LYNCH	868190	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9S
1814	IM-01	MERRILL LYNCH	881819	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9U
1815	IM-01	MERRILL LYNCH	881820	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9V
1816	IM-01	MERRILL LYNCH	881821	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9W
1817	IM-01	MERRILL LYNCH	881822	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9X
1818	IM-01	MERRILL LYNCH	881823	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Y
1819	IM-01	MERRILL LYNCH	881824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9Z
1820	IM-01	MERRILL LYNCH	731715	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER A
1821	IM-01	MERRILL LYNCH	733259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER B
1822	IM-01	MERRILL LYNCH	735402	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER C
1823	IM-01	MERRILL LYNCH	737757	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER D
1824	IM-01	MERRILL LYNCH	741258	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER E
1825	IM-01	MERRILL LYNCH	742457	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER F
1826	IM-01	MERRILL LYNCH	744482	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER G
1827	IM-01	MERRILL LYNCH	745343	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER H
1828	IM-01	MERRILL LYNCH	746555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER I
1829	IM-01	MERRILL LYNCH	748094	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER J
1830	IM-01	MERRILL LYNCH	749757	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER K
1831	IM-01	MERRILL LYNCH	750650	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER L
1832	IM-01	MERRILL LYNCH	751653	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER M
1833	IM-01	MERRILL LYNCH	752734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER N
1834	IM-01	MERRILL LYNCH	753349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER O
1835	IM-01	MERRILL LYNCH	754043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER P
1836	IM-01	MERRILL LYNCH	755120	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Q
1837	IM-01	MERRILL LYNCH	755894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER R
1838	IM-01	MERRILL LYNCH	756839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER S
1839	IM-01	MERRILL LYNCH	757099	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER T
1840	IM-01	MERRILL LYNCH	757839	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER U
1841	IM-01	MERRILL LYNCH	759422	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER V
1842	IM-01	MERRILL LYNCH	761192	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER W
1843	IM-01	MERRILL LYNCH	761189	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER X
1844	IM-01	MERRILL LYNCH	762124	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Y
1845	IM-01	MERRILL LYNCH	762134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER Z
1846	IM-01	MERRILL LYNCH	760566	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 1
1847	IM-01	MERRILL LYNCH	760743	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 2
1848	IM-01	MERRILL LYNCH	781464	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 3
1849	IM-01	MERRILL LYNCH	781471	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW JERSEY SER 4
1850	IM-01	MERRILL LYNCH	754046	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK INS SER 5
1851	IM-01	MERRILL LYNCH	746574	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 1
1852	IM-01	MERRILL LYNCH	752745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 2
1853	IM-01	MERRILL LYNCH	756921	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 3
1854	IM-01	MERRILL LYNCH	759756	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK PUT SER 4
1855	IM-01	MERRILL LYNCH	773555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 100
1856	IM-01	MERRILL LYNCH	774923	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 101
1857	IM-01	MERRILL LYNCH	777448	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 102

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1858	IM-01	MERRILL LYNCH	779324	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 103
1859	IM-01	MERRILL LYNCH	782068	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 104
1860	IM-01	MERRILL LYNCH	782070	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 105
1861	IM-01	MERRILL LYNCH	782075	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 106
1862	IM-01	MERRILL LYNCH	782077	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 107
1863	IM-01	MERRILL LYNCH	782079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 108
1864	IM-01	MERRILL LYNCH	782083	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 109
1865	IM-01	MERRILL LYNCH	276213	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 11
1866	IM-01	MERRILL LYNCH	782085	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 110
1867	IM-01	MERRILL LYNCH	782087	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 111
1868	IM-01	MERRILL LYNCH	782090	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 112
1869	IM-01	MERRILL LYNCH	782093	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 114
1870	IM-01	MERRILL LYNCH	276515	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 12
1871	IM-01	MERRILL LYNCH	277323	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 13
1872	IM-01	MERRILL LYNCH	277876	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 14
1873	IM-01	MERRILL LYNCH	310074	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 15
1874	IM-01	MERRILL LYNCH	310487	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 16
1875	IM-01	MERRILL LYNCH	311144	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 17
1876	IM-01	MERRILL LYNCH	311239	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 18
1877	IM-01	MERRILL LYNCH	311710	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 19
1878	IM-01	MERRILL LYNCH	068951	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 2
1879	IM-01	MERRILL LYNCH	311978	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 20
1880	IM-01	MERRILL LYNCH	312216	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 21
1881	IM-01	MERRILL LYNCH	315347	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 28
1882	IM-01	MERRILL LYNCH	317722	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 29
1883	IM-01	MERRILL LYNCH	068989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 3
1884	IM-01	MERRILL LYNCH	318057	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 30
1885	IM-01	MERRILL LYNCH	318506	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 31
1886	IM-01	MERRILL LYNCH	318734	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 32
1887	IM-01	MERRILL LYNCH	000003	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 33
1888	IM-01	MERRILL LYNCH	351159	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 34
1889	IM-01	MERRILL LYNCH	351728	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 35
1890	IM-01	MERRILL LYNCH	352332	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 36
1891	IM-01	MERRILL LYNCH	353473	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 37
1892	IM-01	MERRILL LYNCH	354652	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 38
1893	IM-01	MERRILL LYNCH	355170	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 39
1894	IM-01	MERRILL LYNCH	356824	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 40
1895	IM-01	MERRILL LYNCH	356913	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 41
1896	IM-01	MERRILL LYNCH	357117	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 42
1897	IM-01	MERRILL LYNCH	357436	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 43
1898	IM-01	MERRILL LYNCH	700781	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 44
1899	IM-01	MERRILL LYNCH	701040	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 45
1900	IM-01	MERRILL LYNCH	701326	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 46
1901	IM-01	MERRILL LYNCH	701989	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 47
1902	IM-01	MERRILL LYNCH	702139	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 48
1903	IM-01	MERRILL LYNCH	702527	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 49
1904	IM-01	MERRILL LYNCH	703286	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 50
1905	IM-01	MERRILL LYNCH	703664	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 51
1906	IM-01	MERRILL LYNCH	703890	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 52
1907	IM-01	MERRILL LYNCH	705376	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 53
1908	IM-01	MERRILL LYNCH	706754	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 54
1909	IM-01	MERRILL LYNCH	707367	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 55
1910	IM-01	MERRILL LYNCH	708028	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 56
1911	IM-01	MERRILL LYNCH	708816	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 57
1912	IM-01	MERRILL LYNCH	709277	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 58
1913	IM-01	MERRILL LYNCH	709370	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 59
1914	IM-01	MERRILL LYNCH	068984	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 6
1915	IM-01	MERRILL LYNCH	710783	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 60
1916	IM-01	MERRILL LYNCH	711316	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 61
1917	IM-01	MERRILL LYNCH	712035	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 62
1918	IM-01	MERRILL LYNCH	714053	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 63
1919	IM-01	MERRILL LYNCH	714524	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 64
1920	IM-01	MERRILL LYNCH	715066	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 65
1921	IM-01	MERRILL LYNCH	715383	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 66
1922	IM-01	MERRILL LYNCH	716409	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 67
1923	IM-01	MERRILL LYNCH	716916	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 68
1924	IM-01	MERRILL LYNCH	216656	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 69
1925	IM-01	MERRILL LYNCH	277259	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 7
1926	IM-01	MERRILL LYNCH	718548	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 70
1927	IM-01	MERRILL LYNCH	719438	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 71
1928	IM-01	MERRILL LYNCH	719968	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 72
1929	IM-01	MERRILL LYNCH	720696	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 73
1930	IM-01	MERRILL LYNCH	721952	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 74
1931	IM-01	MERRILL LYNCH	722419	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 75
1932	IM-01	MERRILL LYNCH	723745	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 76
1933	IM-01	MERRILL LYNCH	725009	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 77
1934	IM-01	MERRILL LYNCH	789894	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 78
1935	IM-01	MERRILL LYNCH	729272	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 79
1936	IM-01	MERRILL LYNCH	733964	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 80
1937	IM-01	MERRILL LYNCH	736891	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 81
1938	IM-01	MERRILL LYNCH	739303	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 82
1939	IM-01	MERRILL LYNCH	740163	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 83

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
1940	IM-01	MERRILL LYNCH	742055	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 84
1941	IM-01	MERRILL LYNCH	742456	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 85
1942	IM-01	MERRILL LYNCH	744955	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 86
1943	IM-01	MERRILL LYNCH	745966	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 87
1944	IM-01	MERRILL LYNCH	748642	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 88
1945	IM-01	MERRILL LYNCH	750330	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 89
1946	IM-01	MERRILL LYNCH	230395	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 9
1947	IM-01	MERRILL LYNCH	751517	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 90
1948	IM-01	MERRILL LYNCH	720727	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 91
1949	IM-01	MERRILL LYNCH	761191	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 92
1950	IM-01	MERRILL LYNCH	763760	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 93
1951	IM-01	MERRILL LYNCH	764470	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 94
1952	IM-01	MERRILL LYNCH	765223	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 95
1953	IM-01	MERRILL LYNCH	767032	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 96
1954	IM-01	MERRILL LYNCH	767034	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 97
1955	IM-01	MERRILL LYNCH	769134	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 98
1956	IM-01	MERRILL LYNCH	771739	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER 99
1957	IM-01	MERRILL LYNCH	725648	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER A
1958	IM-01	MERRILL LYNCH	732349	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD NEW YORK SER B
1959	IM-01	MERRILL LYNCH	068995	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 11
1960	IM-01	MERRILL LYNCH	277283	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 12
1961	IM-01	MERRILL LYNCH	277284	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 13
1962	IM-01	MERRILL LYNCH	310940	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 14
1963	IM-01	MERRILL LYNCH	313105	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 15
1964	IM-01	MERRILL LYNCH	319568	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 16
1965	IM-01	MERRILL LYNCH	700983	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 17
1966	IM-01	MERRILL LYNCH	703478	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 18
1967	IM-01	MERRILL LYNCH	708029	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 19
1968	IM-01	MERRILL LYNCH	709707	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 20
1969	IM-01	MERRILL LYNCH	710787	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 21
1970	IM-01	MERRILL LYNCH	714110	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 22
1971	IM-01	MERRILL LYNCH	715807	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 23
1972	IM-01	MERRILL LYNCH	717231	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 24
1973	IM-01	MERRILL LYNCH	719043	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 25
1974	IM-01	MERRILL LYNCH	721703	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 26
1975	IM-01	MERRILL LYNCH	723741	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 27
1976	IM-01	MERRILL LYNCH	068931	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER 5
1977	IM-01	MERRILL LYNCH	735403	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER A
1978	IM-01	MERRILL LYNCH	740147	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER B
1979	IM-01	MERRILL LYNCH	742525	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PENNSYLVANIA SER C
1980	IM-01	MERRILL LYNCH	735590	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD PUT SER 2
1981	IM-01	MERRILL LYNCH	750555	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 1
1982	IM-01	MERRILL LYNCH	752199	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 2
1983	IM-01	MERRILL LYNCH	755119	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 3
1984	IM-01	MERRILL LYNCH	755896	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 4
1985	IM-01	MERRILL LYNCH	757079	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD TEXAS INS SER 5
1986	IM-01	MERRILL LYNCH	868169	DEFINED ASSET FUNDS MUNICIPAL INVT TR FUND MULTISTATE SER 8Y
1987	IM-01	MERRILL LYNCH	803823	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 169
1988	IM-01	MERRILL LYNCH	803829	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 172
1989	IM-01	MERRILL LYNCH	803834	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FD INSURED SER 174
1990	IM-01	MERRILL LYNCH	720511	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 1
1991	IM-01	MERRILL LYNCH	723530	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 2
1992	IM-01	MERRILL LYNCH	725023	DEFINED ASSET FUNDS MUNICIPAL INVT TRUST FUND OHIO SERIES 3
1993	IM-01	MERRILL LYNCH	868191	DEFINED ASSSET FUNDS MUNICIPAL INVT TR FD MULTISTATE SER 9T
1994	IM-01	MERRILL LYNCH	731871	EQUITY INCOME FUND SECOND EXCHANGE SERIES AT&T SHARES
1995	IM-01	MERRILL LYNCH	275471	GOVERNMENT SECURITIES INCOME FUND FOURTH GNMA SERIES
1996	IM-01	MERRILL LYNCH	797778	GOVERNMENT SECURITIES INCOME FUND FREDDIE MAC SERIES 8
1997	IM-01	MERRILL LYNCH	318725	GOVERNMENT SECURITIES INCOME FUND GNMA SERIES A
1998	IM-01	MERRILL LYNCH	314131	GOVERNMENT SECURITIES INCOME FUND NINETEENTH GNMA SERIES
1999	IM-01	MERRILL LYNCH	230256	GOVERNMENT SECURITIES INCOME FUND SECOND GNMA SERIES
2000	IM-01	MERRILL LYNCH	314291	GOVERNMENT SECURITIES INCOME FUND TWENTIETH GNMA SERIES
2001	IM-01	MERRILL LYNCH	318510	GOVERNMENT SECURITIES INCOME FUND TWENTY EIGHTH GNMA SERIES
2002	IM-01	MERRILL LYNCH	314764	GOVERNMENT SECURITIES INCOME FUND TWENTY FIRST GNMA SERIES
2003	IM-01	MERRILL LYNCH	315878	GOVERNMENT SECURITIES INCOME FUND TWENTY SECOND GNMA SERIES
2004	IM-01	MERRILL LYNCH	318503	GOVERNMENT SECURITIES INCOME FUND TWENTY SEVENTH GNMA SERIES
2005	IM-01	MERRILL LYNCH	318509	GOVERNMENT SECURITIES INCOME FUND TWENTY SIXTH GNMA SERIES
2006	IM-01	MERRILL LYNCH	317034	GOVERNMENT SECURITIES INCOME FUND TWENTY THIRD GNMA SERIES
2007	IM-01	MERRILL LYNCH	794697	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 16
2008	IM-01	MERRILL LYNCH	782329	INTERNATIONAL BD FD AUSTRALIAN & NEW ZEALAND DOL BD SER 18
2009	IM-01	MERRILL LYNCH	796507	INTERNATIONAL BD FUND AUSTRALIAN & NEW ZEALAND DOL BD SER 17
2010	IM-01	MERRILL LYNCH	794693	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 10
2011	IM-01	MERRILL LYNCH	794695	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 12
2012	IM-01	MERRILL LYNCH	794696	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 13
2013	IM-01	MERRILL LYNCH	794698	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 15
2014	IM-01	MERRILL LYNCH	794702	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 19
2015	IM-01	MERRILL LYNCH	794703	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 20
2016	IM-01	MERRILL LYNCH	819051	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 21
2017	IM-01	MERRILL LYNCH	819052	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 22
2018	IM-01	MERRILL LYNCH	819053	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 23
2019	IM-01	MERRILL LYNCH	819055	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 24
2020	IM-01	MERRILL LYNCH	819056	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 25
2021	IM-01	MERRILL LYNCH	819059	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 27

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2022	IM–01	MERRILL LYNCH	819061	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 29
2023	IM–01	MERRILL LYNCH	819062	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 30
2024	IM–01	MERRILL LYNCH	819064	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 31
2025	IM–01	MERRILL LYNCH	819066	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 33
2026	IM–01	MERRILL LYNCH	819067	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 34
2027	IM–01	MERRILL LYNCH	819069	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 36
2028	IM–01	MERRILL LYNCH	819070	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 37
2029	IM–01	MERRILL LYNCH	819072	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 38
2030	IM–01	MERRILL LYNCH	819075	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 39
2031	IM–01	MERRILL LYNCH	819076	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 40
2032	IM–01	MERRILL LYNCH	852775	INTERNATIONAL BOND FD AUSTRALIAN & NEW ZEALAND DOL BD SER 41
2033	IM–01	MERRILL LYNCH	842485	INTERNATIONAL BOND FUND AUSTRALIAN DOLLAR BONDS SERIES 11
2034	IM–01	MERRILL LYNCH	729984	LIBERTY STREET TRUST EIGHTEENTH CORPORATE MONTHLY PAYMENT SE
2035	IM–01	MERRILL LYNCH	706369	LIBERTY STREET TRUST EIGHTH CORPORATE MONTHLY PAYMENT SERIES
2036	IM–01	MERRILL LYNCH	715063	LIBERTY STREET TRUST ELEVENTH CORPORATE MONTHLY PAYMENT SERI
2037	IM–01	MERRILL LYNCH	722747	LIBERTY STREET TRUST FIFTEENTH CORPORATE MONTHLY PAYMENT SER,
2038	IM–01	MERRILL LYNCH	705373	LIBERTY STREET TRUST FIFTH CORPORATE MONTHLY PAYMENT SERIES
2039	IM–01	MERRILL LYNCH	355225	LIBERTY STREET TRUST FIRST CORPORATE MONTHLY PAYMENT SERIES
2040	IM–01	MERRILL LYNCH	719713	LIBERTY STREET TRUST FOURTEENTH CORPORATE MON PYMT SER
2041	IM–01	MERRILL LYNCH	704205	LIBERTY STREET TRUST FOURTH CORPORATE MONTHLY PAYMENT SERIES
2042	IM–01	MERRILL LYNCH	731416	LIBERTY STREET TRUST NINETEENTH CORPORATE MONTHLY PYMT SER
2043	IM–01	MERRILL LYNCH	708135	LIBERTY STREET TRUST NINTH CORPORATE MONTHLY PAYMENT SERIES
2044	IM–01	MERRILL LYNCH	702137	LIBERTY STREET TRUST SECOND CORPORATE MONTHLY PAYMENT SERIES
2045	IM–01	MERRILL LYNCH	726848	LIBERTY STREET TRUST SEVENTEENTH CORPORATE MONTHLY PAYMENT S
2046	IM–01	MERRILL LYNCH	706123	LIBERTY STREET TRUST SEVENTH CORPORATE MONTHLY PAYMENT SER
2047	IM–01	MERRILL LYNCH	725069	LIBERTY STREET TRUST SIXTEENTH CORPORATE MONTHLY PAYMENT SER
2048	IM–01	MERRILL LYNCH	705976	LIBERTY STREET TRUST SIXTH CORPORATE MONTHLY PAYMENT SERIES
2049	IM–01	MERRILL LYNCH	710786	LIBERTY STREET TRUST TENTH CORPORATE MONTHLY PAYMENT SERIES
2050	IM–01	MERRILL LYNCH	703477	LIBERTY STREET TRUST THIRD CORPORATE MONTHLY PAYMENT SERIES
2051	IM–01	MERRILL LYNCH	717519	LIBERTY STREET TRUST THIRTEENTH CORPORATE MONTHLY PAYMENT SE
2052	IM–01	MERRILL LYNCH	716389	LIBERTY STREET TRUST TWELFTH CORPORATE MONTHLY PAYMENT SERIES
2053	IM–01	MERRILL LYNCH	731948	LIBERTY STREET TRUST TWENTIETH CORPORATE MONTHLY PAYMENT SER
2054	IM–01	MERRILL LYNCH	736173	LIBERTY STREET TRUST TWENTY FIRST CORPORATE MONTHLY PAYMENT
2055	IM–01	MERRILL LYNCH	739320	LIBERTY STREET TRUST TWENTY SECOND CORPORATE MONTHLY PAYMENT
2056	IM–01	MERRILL LYNCH	740829	LIBERTY STREET TRUST TWENTY THIRD CORPORATE MONTHLY PAYMENT
2057	IM–01	MERRILL LYNCH	874619	MERRILL LYNCH ADJUSTABLE RATE SECURITIES FUND INC
2058	IM–01	MERRILL LYNCH	740833	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER A
2059	IM–01	MERRILL LYNCH	782699	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER C
2060	IM–01	MERRILL LYNCH	782701	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER D
2061	IM–01	MERRILL LYNCH	782709	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER G
2062	IM–01	MERRILL LYNCH	782711	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER H/
2063	IM–01	MERRILL LYNCH	782713	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER I
2064	IM–01	MERRILL LYNCH	782707	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECUR SER E
2065	IM–01	MERRILL LYNCH	782708	MERRILL LYNCH FUND OF STRIPPED ZERO U S TREA SECURITIES F
2066	IM–01	MERRILL LYNCH	888958	MERRILL LYNCH N C MUNI BD FD OF M L MULTI ST MUNI SER TR
2067	IM–01	MERRILL LYNCH	067148	ML TRUST FOR GOVERNMENT GUARANTEED SECURITIES FIRST MONTHLY
2068	IM–01	MERRILL LYNCH	311312	MUNICIPAL INVESTMENT TR FD ONE HUNDRED SIXTH MON PYMT SER
2069	IM–01	MERRILL LYNCH	727308	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SEVENTH MON
2070	IM–01	MERRILL LYNCH	727306	MUNICIPAL INVESTMENT TR FUND TWO HUNDRED NINETY SIXTH MON PA
2071	IM–01	MERRILL LYNCH	310939	MUNICIPAL INVESTMENT TRUST FND FOURTEENTH PENNSYLVANIA SERIES
2072	IM–01	MERRILL LYNCH	740151	MUNICIPAL INVESTMENT TRUST FUND EIGHTY THIRD NEW YORK SERIES
2073	IM–01	MERRILL LYNCH	225666	MUNICIPAL INVESTMENT TRUST FUND EIGHTH NEW YORK SERIES
2074	IM–01	MERRILL LYNCH	225667	MUNICIPAL INVESTMENT TRUST FUND EIGHTIETH MONTHLY PAYMENT SE
2075	IM–01	MERRILL LYNCH	277226	MUNICIPAL INVESTMENT TRUST FUND EIGHTY SIXTH MONTHLY PAYMENT
2076	IM–01	MERRILL LYNCH	068927	MUNICIPAL INVESTMENT TRUST FUND ELEVENTH MONTHLY PAYMENT SER
2077	IM–01	MERRILL LYNCH	068995	MUNICIPAL INVESTMENT TRUST FUND ELEVENTH PENNSYLVANIA SERIES
2078	IM–01	MERRILL LYNCH	068928	MUNICIPAL INVESTMENT TRUST FUND FIFTEENTH MONTHLY PYMT SER
2079	IM–01	MERRILL LYNCH	068929	MUNICIPAL INVESTMENT TRUST FUND FIFTH MONTHLY PAYMENT SERIES
2080	IM–01	MERRILL LYNCH	068931	MUNICIPAL INVESTMENT TRUST FUND FIFTH PENNSYLVANIA SERIES
2081	IM–01	MERRILL LYNCH	277229	MUNICIPAL INVESTMENT TRUST FUND FIRST MINNESOTA SERIES
2082	IM–01	MERRILL LYNCH	069019	MUNICIPAL INVESTMENT TRUST FUND FORTY FIRST MONTHLY PAYMENT
2083	IM–01	MERRILL LYNCH	757840	MUNICIPAL INVESTMENT TRUST FUND FORTY FOURTH CALIFORNIA SERIES
2084	IM–01	MERRILL LYNCH	069022	MUNICIPAL INVESTMENT TRUST FUND FORTY FOURTH MONTHLY PAYMENT
2085	IM–01	MERRILL LYNCH	068939	MUNICIPAL INVESTMENT TRUST FUND FORTY SEVENTH MONTHLY PAYMENT
2086	IM–01	MERRILL LYNCH	277076	MUNICIPAL INVESTMENT TRUST FUND FOURTH NEW YORK SERIES
2087	IM–01	MERRILL LYNCH	780890	MUNICIPAL INVESTMENT TRUST FUND NEW YORK PUT SERIES 73
2088	IM–01	MERRILL LYNCH	277254	MUNICIPAL INVESTMENT TRUST FUND NINETEENTH INTERMEDIATE TERM
2089	IM–01	MERRILL LYNCH	068946	MUNICIPAL INVESTMENT TRUST FUND NINTH MONTHLY PAYMENT SERIES
2090	IM–01	MERRILL LYNCH	319387	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTIETH MONTHLY
2091	IM–01	MERRILL LYNCH	320437	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTY EIGHTH MON
2092	IM–01	MERRILL LYNCH	319386	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTY FIRST MON
2093	IM–01	MERRILL LYNCH	320384	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FIFTY SEVENTH M
2094	IM–01	MERRILL LYNCH	319116	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY EIGHTH MON
2095	IM–01	MERRILL LYNCH	317857	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY FIRST MONT
2096	IM–01	MERRILL LYNCH	319347	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY NINTH MONT
2097	IM–01	MERRILL LYNCH	318105	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY SECOND MON
2098	IM–01	MERRILL LYNCH	319125	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY SEVENTH MO
2099	IM–01	MERRILL LYNCH	318694	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY SIXTH MON
2100	IM–01	MERRILL LYNCH	318263	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED FORTY THIRD MON
2101	IM–01	MERRILL LYNCH	354906	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED NINETY MONTHLY
2102	IM–01	MERRILL LYNCH	354907	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED NINETY MONTHLY P
2103	IM–01	MERRILL LYNCH	313447	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED SIXTEENTH MONTH

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2104	IM–01	MERRILL LYNCH	311864	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TENTH MONTHLY
2105	IM–01	MERRILL LYNCH	312231	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWELFTH MONTHLY
2106	IM–01	MERRILL LYNCH	314766	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY FOURTH MO
2107	IM–01	MERRILL LYNCH	315175	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY SIXTH MO
2108	IM–01	MERRILL LYNCH	314602	MUNICIPAL INVESTMENT TRUST FUND ONE HUNDRED TWENTY THIRD MON
2109	IM–01	MERRILL LYNCH	068950	MUNICIPAL INVESTMENT TRUST FUND SECOND MONTHLY PAYMENT SERIE
2110	IM–01	MERRILL LYNCH	068951	MUNICIPAL INVESTMENT TRUST FUND SECOND NEW YORK SERIES
2111	IM–01	MERRILL LYNCH	277217	MUNICIPAL INVESTMENT TRUST FUND SERIES 1G
2112	IM–01	MERRILL LYNCH	277111	MUNICIPAL INVESTMENT TRUST FUND SERIES 1I
2113	IM–01	MERRILL LYNCH	277112	MUNICIPAL INVESTMENT TRUST FUND SERIES 1K
2114	IM–01	MERRILL LYNCH	277114	MUNICIPAL INVESTMENT TRUST FUND SERIES 1L
2115	IM–01	MERRILL LYNCH	277113	MUNICIPAL INVESTMENT TRUST FUND SERIES 1M
2116	IM–01	MERRILL LYNCH	277218	MUNICIPAL INVESTMENT TRUST FUND SERIES 1N
2117	IM–01	MERRILL LYNCH	277257	MUNICIPAL INVESTMENT TRUST FUND SEVENTEENTH INTERMEDIATE TER
2118	IM–01	MERRILL LYNCH	068980	MUNICIPAL INVESTMENT TRUST FUND SEVENTEENTH MONTHLY PAYMENT
2119	IM–01	MERRILL LYNCH	216653	MUNICIPAL INVESTMENT TRUST FUND SEVENTIETH MONTHLY PAYMENT S
2120	IM–01	MERRILL LYNCH	216650	MUNICIPAL INVESTMENT TRUST FUND SEVENTY FIRST MONTHLY PAYMEN
2121	IM–01	MERRILL LYNCH	277262	MUNICIPAL INVESTMENT TRUST FUND SEVENTY NINTH MONTHLY PAYMEN
2122	IM–01	MERRILL LYNCH	277263	MUNICIPAL INVESTMENT TRUST FUND SIXTEENTH MONTHLY PAYMENT SE
2123	IM–01	MERRILL LYNCH	068983	MUNICIPAL INVESTMENT TRUST FUND SIXTH MONTHLY PAYMENT SERIES
2124	IM–01	MERRILL LYNCH	068984	MUNICIPAL INVESTMENT TRUST FUND SIXTH NEW YORK SERIES
2125	IM–01	MERRILL LYNCH	202664	MUNICIPAL INVESTMENT TRUST FUND SIXTY FIRST MONTHLY PAYMENT
2126	IM–01	MERRILL LYNCH	205677	MUNICIPAL INVESTMENT TRUST FUND SIXTY SEVENTH MONTHLY PAYMEN
2127	IM–01	MERRILL LYNCH	068986	MUNICIPAL INVESTMENT TRUST FUND TENTH MONTHLY PAYMENT SERIES
2128	IM–01	MERRILL LYNCH	275782	MUNICIPAL INVESTMENT TRUST FUND TENTH NEW YORK SERIES
2129	IM–01	MERRILL LYNCH	858766	MUNICIPAL INVESTMENT TRUST FUND THIRD AMT MONTHLY PYMT SER
2130	IM–01	MERRILL LYNCH	068988	MUNICIPAL INVESTMENT TRUST FUND THIRD MONTHLY PAYMENT SERIES
2131	IM–01	MERRILL LYNCH	068989	MUNICIPAL INVESTMENT TRUST FUND THIRD NEW YORK SERIES
2132	IM–01	MERRILL LYNCH	069007	MUNICIPAL INVESTMENT TRUST FUND THIRTIETH MONTHLY PAYMENT SE
2133	IM–01	MERRILL LYNCH	069015	MUNICIPAL INVESTMENT TRUST FUND THIRTY EIGHTH MONTHLY PAYMEN
2134	IM–01	MERRILL LYNCH	069008	MUNICIPAL INVESTMENT TRUST FUND THIRTY FIRST MONTHLY PAYMENT
2135	IM–01	MERRILL LYNCH	069016	MUNICIPAL INVESTMENT TRUST FUND THIRTY NINTH MONTHLY PAYMENT
2136	IM–01	MERRILL LYNCH	069014	MUNICIPAL INVESTMENT TRUST FUND THIRTY SEVENTH MONTHLY PAYME
2137	IM–01	MERRILL LYNCH	315541	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIFTH MON PYMT SER
2138	IM–01	MERRILL LYNCH	313643	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIFTH NEW YORK SERIE
2139	IM–01	MERRILL LYNCH	275784	MUNICIPAL INVESTMENT TRUST FUND TWENTY FIRST INTERMEDIATE TE
2140	IM–01	MERRILL LYNCH	069000	MUNICIPAL INVESTMENT TRUST FUND TWENTY FOURTH MON PYMT SER
2141	IM–01	MERRILL LYNCH	313613	MUNICIPAL INVESTMENT TRUST FUND TWENTY FOURTH NEW YORK SERIE
2142	IM–01	MERRILL LYNCH	069005	MUNICIPAL INVESTMENT TRUST FUND TWENTY NINTH MONTHLY PAYMENT
2143	IM–01	MERRILL LYNCH	312567	MUNICIPAL INVESTMENT TRUST FUND TWENTY SECOND NEW YORK SERI
2144	IM–01	MERRILL LYNCH	314868	MUNICIPAL INVESTMENT TRUST FUND TWENTY SEVENTH NEW YORK SERI
2145	IM–01	MERRILL LYNCH	312046	MUNICIPAL INVESTMENT TRUST FUND TWENTY SIXTH INTERM TERM SER
2146	IM–01	MERRILL LYNCH	313962	MUNICIPAL INVESTMENT TRUST FUND TWENTY SIXTH NEW YORK SERIES
2147	IM–01	MERRILL LYNCH	313416	MUNICIPAL INVESTMENT TRUST FUND TWENTY THIRD NEW YORK SERIE
2148	IM–01	MERRILL LYNCH	711312	MUNICIPAL INVESTMENT TRUST FUND TWENTY-FIRST CALIFORNIA SERI
2149	IM–01	MERRILL LYNCH	703658	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED THIRTY FIFTH MO
2150	IM–01	MERRILL LYNCH	351900	MUNICIPAL INVESTMENT TRUST FUND SECOND THREE YEAR SERI
2151	IM–01	MERRILL LYNCH	713028	MUNICIPAL INVESTMENT TRUST FUND TWO HUNDRED SIXTY SIXTH MO
2152	IM–01	MERRILL LYNCH	318711	MUNICIPAL INVT TR FD ONE HUNDRED FORTY FIFTH MON PYMT SER
2153	IM–01	MERRILL LYNCH	318502	MUNICIPAL INVT TR FD ONE HUNDRED FORTY FOURTH MON PYMT SER
2154	IM–01	MERRILL LYNCH	313112	MUNICIPAL INVT TR FD ONE HUNDRED FOURTEENTH MON PYMT SER
2155	IM–01	MERRILL LYNCH	317423	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY EIGHTH MON PYMT SER
2156	IM–01	MERRILL LYNCH	316298	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY SECOND MON PYMT SER
2157	IM–01	MERRILL LYNCH	317327	MUNICIPAL INVT TR FD ONE HUNDRED THIRTY SEVENTH MON PYMT SER
2158	IM–01	MERRILL LYNCH	315618	MUNICIPAL INVT TR FD ONE HUNDRED TWENTY EIGHTH MON PYMT SER
2159	IM–01	MERRILL LYNCH	313786	MUNICIPAL INVT TR FUND ONE HUNDRED EIGHTEENTH MON PYMT SER
2160	IM–01	MERRILL LYNCH	313882	MUNICIPAL INVT TR FUND ONE HUNDRED NINETEENTH MON PYMT SER
2161	IM–01	MERRILL LYNCH	313560	MUNICIPAL INVT TR FUND ONE HUNDRED SEVENTEENTH MON PYMT SER
2162	IM–01	NUVEEN	356142	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 1
2163	IM–01	NUVEEN	356282	NUVEEN TAX EXEMPT UNIT TRUST DISCOUNT SERIES 2
2164	IM–01	NUVEEN	737991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 1
2165	IM–01	NUVEEN	743138	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 10
2166	IM–01	NUVEEN	782880	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 100
2167	IM–01	NUVEEN	782881	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 101
2168	IM–01	NUVEEN	782882	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 102
2169	IM–01	NUVEEN	782884	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 103
2170	IM–01	NUVEEN	782885	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 104
2171	IM–01	NUVEEN	782888	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 105
2172	IM–01	NUVEEN	782889	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 106
2173	IM–01	NUVEEN	782891	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 107
2174	IM–01	NUVEEN	782893	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 108
2175	IM–01	NUVEEN	782895	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 109
2176	IM–01	NUVEEN	743963	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 11
2177	IM–01	NUVEEN	782896	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 110
2178	IM–01	NUVEEN	782897	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 111
2179	IM–01	NUVEEN	782900	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 112
2180	IM–01	NUVEEN	782901	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 113
2181	IM–01	NUVEEN	782903	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 114
2182	IM–01	NUVEEN	782904	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 115
2183	IM–01	NUVEEN	782905	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 116
2184	IM–01	NUVEEN	782906	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 117
2185	IM–01	NUVEEN	782908	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 118

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2186	IM-01	NUVEEN	782909	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 119
2187	IM-01	NUVEEN	744377	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 12
2188	IM-01	NUVEEN	782911	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 120
2189	IM-01	NUVEEN	782912	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 121
2190	IM-01	NUVEEN	782914	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 122
2191	IM-01	NUVEEN	782917	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 123
2192	IM-01	NUVEEN	782919	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 124
2193	IM-01	NUVEEN	782921	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 125
2194	IM-01	NUVEEN	802478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 126
2195	IM-01	NUVEEN	802479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 127
2196	IM-01	NUVEEN	802480	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 128
2197	IM-01	NUVEEN	802482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 129
2198	IM-01	NUVEEN	745461	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 13
2199	IM-01	NUVEEN	802483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 130
2200	IM-01	NUVEEN	802485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 131
2201	IM-01	NUVEEN	802486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 132
2202	IM-01	NUVEEN	802488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 133
2203	IM-01	NUVEEN	802489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 134
2204	IM-01	NUVEEN	802491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 135
2205	IM-01	NUVEEN	802493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 136
2206	IM-01	NUVEEN	802494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 137
2207	IM-01	NUVEEN	802495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 138
2208	IM-01	NUVEEN	802496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 139
2209	IM-01	NUVEEN	746716	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 14
2210	IM-01	NUVEEN	802497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 140
2211	IM-01	NUVEEN	802498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 141
2212	IM-01	NUVEEN	802499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 142
2213	IM-01	NUVEEN	802500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 143
2214	IM-01	NUVEEN	802501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 144
2215	IM-01	NUVEEN	802502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 145
2216	IM-01	NUVEEN	802503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 146
2217	IM-01	NUVEEN	802504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 147
2218	IM-01	NUVEEN	802505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 148
2219	IM-01	NUVEEN	802506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 149
2220	IM-01	NUVEEN	747547	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 15
2221	IM-01	NUVEEN	802507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 150
2222	IM-01	NUVEEN	825462	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 151
2223	IM-01	NUVEEN	825463	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 152
2224	IM-01	NUVEEN	825464	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 153
2225	IM-01	NUVEEN	825465	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 154
2226	IM-01	NUVEEN	825466	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 155
2227	IM-01	NUVEEN	825467	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 156
2228	IM-01	NUVEEN	825468	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 157
2229	IM-01	NUVEEN	825469	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 158
2230	IM-01	NUVEEN	825470	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 159
2231	IM-01	NUVEEN	748098	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 16
2232	IM-01	NUVEEN	825471	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 160
2233	IM-01	NUVEEN	825472	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 161
2234	IM-01	NUVEEN	825473	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 162
2235	IM-01	NUVEEN	825474	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 163
2236	IM-01	NUVEEN	825475	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 164
2237	IM-01	NUVEEN	825476	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 165
2238	IM-01	NUVEEN	825477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 166
2239	IM-01	NUVEEN	825478	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 167
2240	IM-01	NUVEEN	825479	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 168
2241	IM-01	NUVEEN	825481	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 169
2242	IM-01	NUVEEN	748673	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 17
2243	IM-01	NUVEEN	825482	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 170
2244	IM-01	NUVEEN	825483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 171
2245	IM-01	NUVEEN	825484	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 172
2246	IM-01	NUVEEN	825485	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 173
2247	IM-01	NUVEEN	825486	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 174
2248	IM-01	NUVEEN	825487	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 175
2249	IM-01	NUVEEN	825488	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 176
2250	IM-01	NUVEEN	825489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 177
2251	IM-01	NUVEEN	825490	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 178
2252	IM-01	NUVEEN	825491	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 179
2253	IM-01	NUVEEN	748724	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 18
2254	IM-01	NUVEEN	825492	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 180
2255	IM-01	NUVEEN	825493	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 181
2256	IM-01	NUVEEN	825494	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 182
2257	IM-01	NUVEEN	825495	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 183
2258	IM-01	NUVEEN	825496	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 184
2259	IM-01	NUVEEN	825497	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 185
2260	IM-01	NUVEEN	825498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 186
2261	IM-01	NUVEEN	825499	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 187
2262	IM-01	NUVEEN	825500	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 188
2263	IM-01	NUVEEN	825501	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 189
2264	IM-01	NUVEEN	748938	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 19
2265	IM-01	NUVEEN	825502	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 190
2266	IM-01	NUVEEN	825503	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 191
2267	IM-01	NUVEEN	825504	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 192

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2268	IM-01	NUVEEN	825505	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 193
2269	IM-01	NUVEEN	825506	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 194
2270	IM-01	NUVEEN	825507	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 195
2271	IM-01	NUVEEN	825508	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 196
2272	IM-01	NUVEEN	825509	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 197
2273	IM-01	NUVEEN	739449	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 2
2274	IM-01	NUVEEN	749511	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 20
2275	IM-01	NUVEEN	750007	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 21
2276	IM-01	NUVEEN	750498	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 22
2277	IM-01	NUVEEN	750690	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 23
2278	IM-01	NUVEEN	751230	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 24
2279	IM-01	NUVEEN	751584	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 25
2280	IM-01	NUVEEN	752698	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 26
2281	IM-01	NUVEEN	754030	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 27
2282	IM-01	NUVEEN	754991	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 28
2283	IM-01	NUVEEN	756753	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 29
2284	IM-01	NUVEEN	739649	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 3
2285	IM-01	NUVEEN	757489	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 30
2286	IM-01	NUVEEN	759109	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 31
2287	IM-01	NUVEEN	759477	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 32
2288	IM-01	NUVEEN	759822	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 33
2289	IM-01	NUVEEN	760988	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 34
2290	IM-01	NUVEEN	761248	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 35
2291	IM-01	NUVEEN	762878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 36
2292	IM-01	NUVEEN	763857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 37
2293	IM-01	NUVEEN	765926	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 38
2294	IM-01	NUVEEN	766433	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 39
2295	IM-01	NUVEEN	741032	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 4
2296	IM-01	NUVEEN	766696	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 40
2297	IM-01	NUVEEN	766755	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 41
2298	IM-01	NUVEEN	766879	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 42
2299	IM-01	NUVEEN	768359	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 43
2300	IM-01	NUVEEN	768819	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 44
2301	IM-01	NUVEEN	769021	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 45
2302	IM-01	NUVEEN	769348	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 46
2303	IM-01	NUVEEN	769586	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 47
2304	IM-01	NUVEEN	769783	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 48
2305	IM-01	NUVEEN	770109	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 49
2306	IM-01	NUVEEN	741826	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 5
2307	IM-01	NUVEEN	770742	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 50
2308	IM-01	NUVEEN	771596	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 51
2309	IM-01	NUVEEN	771795	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 52
2310	IM-01	NUVEEN	772003	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 53
2311	IM-01	NUVEEN	772866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 54
2312	IM-01	NUVEEN	773339	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 55
2313	IM-01	NUVEEN	773823	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 56
2314	IM-01	NUVEEN	774483	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 57
2315	IM-01	NUVEEN	775410	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 58
2316	IM-01	NUVEEN	776789	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 59
2317	IM-01	NUVEEN	741798	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 6
2318	IM-01	NUVEEN	777341	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 60
2319	IM-01	NUVEEN	777619	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 61
2320	IM-01	NUVEEN	778594	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 62
2321	IM-01	NUVEEN	779263	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 63
2322	IM-01	NUVEEN	779612	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 64
2323	IM-01	NUVEEN	779995	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 65
2324	IM-01	NUVEEN	780172	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 66
2325	IM-01	NUVEEN	782123	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 67
2326	IM-01	NUVEEN	782843	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 68
2327	IM-01	NUVEEN	782844	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 69
2328	IM-01	NUVEEN	743282	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 7
2329	IM-01	NUVEEN	782845	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 70
2330	IM-01	NUVEEN	782846	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 71
2331	IM-01	NUVEEN	782847	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 72
2332	IM-01	NUVEEN	782848	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 73
2333	IM-01	NUVEEN	782849	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 74
2334	IM-01	NUVEEN	782850	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 75
2335	IM-01	NUVEEN	782851	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 76
2336	IM-01	NUVEEN	782852	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 77
2337	IM-01	NUVEEN	782853	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 78
2338	IM-01	NUVEEN	782854	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 79
2339	IM-01	NUVEEN	743142	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 8
2340	IM-01	NUVEEN	782855	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 80
2341	IM-01	NUVEEN	782857	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 81
2342	IM-01	NUVEEN	782858	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 82
2343	IM-01	NUVEEN	782859	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 83
2344	IM-01	NUVEEN	782860	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 84
2345	IM-01	NUVEEN	782861	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 85
2346	IM-01	NUVEEN	782862	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 86
2347	IM-01	NUVEEN	782863	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 87
2348	IM-01	NUVEEN	782864	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 88
2349	IM-01	NUVEEN	782865	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 89

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2350	IM-01	NUVEEN	743140	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 9
2351	IM-01	NUVEEN	782866	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 90
2352	IM-01	NUVEEN	782868	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 91
2353	IM-01	NUVEEN	782869	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 92
2354	IM-01	NUVEEN	782871	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 93
2355	IM-01	NUVEEN	782872	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 94
2356	IM-01	NUVEEN	782873	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 95
2357	IM-01	NUVEEN	782874	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 96
2358	IM-01	NUVEEN	782876	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 97
2359	IM-01	NUVEEN	782877	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 98
2360	IM-01	NUVEEN	782878	NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 99
2361	IM-01	NUVEEN	277488	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 10
2362	IM-01	NUVEEN	277489	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 11
2363	IM-01	NUVEEN	352267	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 12
2364	IM-01	NUVEEN	352301	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 13
2365	IM-01	NUVEEN	352578	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 14
2366	IM-01	NUVEEN	277486	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 6
2367	IM-01	NUVEEN	277487	NUVEEN TAX EXEMPT UNIT TRUST INTERMEDIATE SERIES 9
2368	IM-01	NUVEEN	278358	NUVEEN TAX EXEMPT UNIT TRUST SERIES 100 NATIONAL TRUST 100
2369	IM-01	NUVEEN	216744	NUVEEN TAX EXEMPT UNIT TRUST SERIES 101 NATIONAL TRUST 101
2370	IM-01	NUVEEN	225713	NUVEEN TAX EXEMPT UNIT TRUST SERIES 102-NATIONAL TRUST 102
2371	IM-01	NUVEEN	225714	NUVEEN TAX EXEMPT UNIT TRUST SERIES 103-NATIONAL TRUST 103
2372	IM-01	NUVEEN	277831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 104 NATIONAL TRUST 104
2373	IM-01	NUVEEN	275840	NUVEEN TAX EXEMPT UNIT TRUST SERIES 105 NATIONAL TRUST 105
2374	IM-01	NUVEEN	275841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 106 NATIONAL TRUST 106
2375	IM-01	NUVEEN	275842	NUVEEN TAX EXEMPT UNIT TRUST SERIES 107 NATIONAL TRUST 107
2376	IM-01	NUVEEN	276261	NUVEEN TAX EXEMPT UNIT TRUST SERIES 108
2377	IM-01	NUVEEN	276260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 109 NATIONAL TRUST 109
2378	IM-01	NUVEEN	276263	NUVEEN TAX EXEMPT UNIT TRUST SERIES 110 NATIONAL TRUST 110
2379	IM-01	NUVEEN	276251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 111 NATIONAL TRUST 111
2380	IM-01	NUVEEN	276362	NUVEEN TAX EXEMPT UNIT TRUST SERIES 112-NATIONAL TRUST 112
2381	IM-01	NUVEEN	276275	NUVEEN TAX EXEMPT UNIT TRUST SERIES 113-NATIONAL TRUST 113
2382	IM-01	NUVEEN	276668	NUVEEN TAX EXEMPT UNIT TRUST SERIES 114 NATIONAL TRUST 114
2383	IM-01	NUVEEN	276753	NUVEEN TAX EXEMPT UNIT TRUST SERIES 115 NATIONAL TRUST 115
2384	IM-01	NUVEEN	276752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 116 NATIONAL TRUST 116
2385	IM-01	NUVEEN	277144	NUVEEN TAX EXEMPT UNIT TRUST SERIES 117
2386	IM-01	NUVEEN	277586	NUVEEN TAX EXEMPT UNIT TRUST SERIES 118 NATIONAL TRUST 118
2387	IM-01	NUVEEN	277716	NUVEEN TAX EXEMPT UNIT TRUST SERIES 119 NATIONAL TRUST 119
2388	IM-01	NUVEEN	277874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 120 NATIONAL TRUST 120
2389	IM-01	NUVEEN	278121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 121-NATIONAL TRUST 121
2390	IM-01	NUVEEN	278120	NUVEEN TAX EXEMPT UNIT TRUST SERIES 122-NATIONAL TRUST 122
2391	IM-01	NUVEEN	278316	NUVEEN TAX EXEMPT UNIT TRUST SERIES 123-NATIONAL TRUST 123
2392	IM-01	NUVEEN	300007	NUVEEN TAX EXEMPT UNIT TRUST SERIES 124-NATIONAL TRUST 124
2393	IM-01	NUVEEN	310090	NUVEEN TAX EXEMPT UNIT TRUST SERIES 125-NATIONAL TRUST 125
2394	IM-01	NUVEEN	310208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 126-NATIONAL TRUST 126
2395	IM-01	NUVEEN	310674	NUVEEN TAX EXEMPT UNIT TRUST SERIES 127
2396	IM-01	NUVEEN	310675	NUVEEN TAX EXEMPT UNIT TRUST SERIES 128 NATIONAL TRUST 128
2397	IM-01	NUVEEN	311202	NUVEEN TAX EXEMPT UNIT TRUST SERIES 129 NATIONAL TRUST 129
2398	IM-01	NUVEEN	311351	NUVEEN TAX EXEMPT UNIT TRUST SERIES 130 NATIONAL TRUST 130
2399	IM-01	NUVEEN	311694	NUVEEN TAX EXEMPT UNIT TRUST SERIES 131 NATIONAL TRUST 131
2400	IM-01	NUVEEN	311767	NUVEEN TAX EXEMPT UNIT TRUST SERIES 132 NATIONAL TRUST 132
2401	IM-01	NUVEEN	312298	NUVEEN TAX EXEMPT UNIT TRUST SERIES 133 NATIONAL TRUST 133
2402	IM-01	NUVEEN	312299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 134 NATIONAL TRUST 134
2403	IM-01	NUVEEN	313512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 135 NATIONAL TRUST 135
2404	IM-01	NUVEEN	313564	NUVEEN TAX EXEMPT UNIT TRUST SERIES 136 NATIONAL TRUST 136
2405	IM-01	NUVEEN	313733	NUVEEN TAX EXEMPT UNIT TRUST SERIES 137 NATIONAL TRUST 137
2406	IM-01	NUVEEN	313841	NUVEEN TAX EXEMPT UNIT TRUST SERIES 138 NATIONAL TRUST 138
2407	IM-01	NUVEEN	313814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 139 NATIONAL TRUST 139
2408	IM-01	NUVEEN	313854	NUVEEN TAX EXEMPT UNIT TRUST SERIES 140 NATIONAL TRUST 140
2409	IM-01	NUVEEN	313934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 141 NATIONAL TRUST 141
2410	IM-01	NUVEEN	313926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 142-NATIONAL TRUST 142
2411	IM-01	NUVEEN	314288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 143 NATIONAL TRUST 143
2412	IM-01	NUVEEN	314280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 144-NATIONAL TRUST 144
2413	IM-01	NUVEEN	314595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 145-NATIONAL TRUST 145
2414	IM-01	NUVEEN	314622	NUVEEN TAX EXEMPT UNIT TRUST SERIES 146-NATIONAL TRUST 146
2415	IM-01	NUVEEN	314894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 147-NATIONAL TRUST 147
2416	IM-01	NUVEEN	315132	NUVEEN TAX EXEMPT UNIT TRUST SERIES 148—NATIONAL TRUST 148
2417	IM-01	NUVEEN	315503	NUVEEN TAX EXEMPT UNIT TRUST SERIES 150
2418	IM-01	NUVEEN	315855	NUVEEN TAX EXEMPT UNIT TRUST SERIES 151—NATIONAL TRUST 151
2419	IM-01	NUVEEN	315982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 152 NATIONAL TRUST 152
2420	IM-01	NUVEEN	316196	NUVEEN TAX EXEMPT UNIT TRUST SERIES 153
2421	IM-01	NUVEEN	316254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 154 NATIONAL TRUST 154
2422	IM-01	NUVEEN	316455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 155
2423	IM-01	NUVEEN	316613	NUVEEN TAX EXEMPT UNIT TRUST SERIES 157
2424	IM-01	NUVEEN	316645	NUVEEN TAX EXEMPT UNIT TRUST SERIES 158
2425	IM-01	NUVEEN	317620	NUVEEN TAX EXEMPT UNIT TRUST SERIES 159
2426	IM-01	NUVEEN	317671	NUVEEN TAX EXEMPT UNIT TRUST SERIES 160 NATIONAL TRUST 160
2427	IM-01	NUVEEN	318088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 161 NATIONAL TRUST 161
2428	IM-01	NUVEEN	318187	NUVEEN TAX EXEMPT UNIT TRUST SERIES 162 NATIONAL TRUST 162
2429	IM-01	NUVEEN	318442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 164 NATIONAL TRUST 164
2430	IM-01	NUVEEN	319321	NUVEEN TAX EXEMPT UNIT TRUST SERIES 165 NATIONAL TRUST 165
2431	IM-01	NUVEEN	319717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 167 NATIONAL TRUST 167

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2432	IM-01	NUVEEN	319754	NUVEEN TAX EXEMPT UNIT TRUST SERIES 168 NATIONAL TRUST 168
2433	IM-01	NUVEEN	000018	NUVEEN TAX EXEMPT UNIT TRUST SERIES 169 NATIONAL TRUST 169
2434	IM-01	NUVEEN	320168	NUVEEN TAX EXEMPT UNIT TRUST SERIES 170 NATIONAL TRUST 170
2435	IM-01	NUVEEN	320554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 171-NATIONAL TRUST 171
2436	IM-01	NUVEEN	320630	NUVEEN TAX EXEMPT UNIT TRUST SERIES 172 NATIONAL TRUST 172
2437	IM-01	NUVEEN	350554	NUVEEN TAX EXEMPT UNIT TRUST SERIES 173
2438	IM-01	NUVEEN	350555	NUVEEN TAX EXEMPT UNIT TRUST SERIES 174
2439	IM-01	NUVEEN	350603	NUVEEN TAX EXEMPT UNIT TRUST SERIES 175—NATIONAL TRUST 175
2440	IM-01	NUVEEN	350647	NUVEEN TAX EXEMPT UNIT TRUST SERIES 176/IL/
2441	IM-01	NUVEEN	350824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 177
2442	IM-01	NUVEEN	350913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 178—NATIONAL TRUST 178
2443	IM-01	NUVEEN	352182	NUVEEN TAX EXEMPT UNIT TRUST SERIES 179—NATIONAL TRUST 179
2444	IM-01	NUVEEN	073416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 18
2445	IM-01	NUVEEN	352264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 180—NATIONAL TRUST 180
2446	IM-01	NUVEEN	353088	NUVEEN TAX EXEMPT UNIT TRUST SERIES 181 NATIONAL TR 181
2447	IM-01	NUVEEN	353089	NUVEEN TAX EXEMPT UNIT TRUST SERIES 182 NATIONAL TR 182
2448	IM-01	NUVEEN	353467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 183 NATIONAL TR 183
2449	IM-01	NUVEEN	354025	NUVEEN TAX EXEMPT UNIT TRUST SERIES 184 NATIONAL TR 184
2450	IM-01	NUVEEN	353971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 185 NATIONAL TR 185
2451	IM-01	NUVEEN	355060	NUVEEN TAX EXEMPT UNIT TRUST SERIES 186 NATIONAL TR 186
2452	IM-01	NUVEEN	355108	NUVEEN TAX EXEMPT UNIT TRUST SERIES 187
2453	IM-01	NUVEEN	355778	NUVEEN TAX EXEMPT UNIT TRUST SERIES 188
2454	IM-01	NUVEEN	355879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 189
2455	IM-01	NUVEEN	073417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 19
2456	IM-01	NUVEEN	355954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 190
2457	IM-01	NUVEEN	355911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 191
2458	IM-01	NUVEEN	356065	NUVEEN TAX EXEMPT UNIT TRUST SERIES 192
2459	IM-01	NUVEEN	356066	NUVEEN TAX EXEMPT UNIT TRUST SERIES 193 NATIONAL TRUST 193
2460	IM-01	NUVEEN	356513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 194 NATIONAL TRUST 194
2461	IM-01	NUVEEN	356512	NUVEEN TAX EXEMPT UNIT TRUST SERIES 195—NATIONAL TRUST 195
2462	IM-01	NUVEEN	356903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 196 NATIONAL TRUST 196
2463	IM-01	NUVEEN	357033	NUVEEN TAX EXEMPT UNIT TRUST SERIES 197 NATIONAL TRUST 197
2464	IM-01	NUVEEN	357134	NUVEEN TAX EXEMPT UNIT TRUST SERIES 198 NATIONAL TRUST 198
2465	IM-01	NUVEEN	357135	NUVEEN TAX EXEMPT UNIT TRUST SERIES 199—NATIONAL TRUST 199
2466	IM-01	NUVEEN	073418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 20
2467	IM-01	NUVEEN	357234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 200
2468	IM-01	NUVEEN	357249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 201
2469	IM-01	NUVEEN	357248	NUVEEN TAX EXEMPT UNIT TRUST SERIES 202—NATIONAL TRUST 202
2470	IM-01	NUVEEN	357296	NUVEEN TAX EXEMPT UNIT TRUST SERIES 203—NATIONAL TRUST 203
2471	IM-01	NUVEEN	357313	NUVEEN TAX EXEMPT UNIT TRUST SERIES 204—NATIONAL TRUST 204
2472	IM-01	NUVEEN	700590	NUVEEN TAX EXEMPT UNIT TRUST SERIES 205—NATIONAL TRUST 205
2473	IM-01	NUVEEN	700717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 206
2474	IM-01	NUVEEN	700718	NUVEEN TAX EXEMPT UNIT TRUST SERIES 207—NATIONAL TRUST 207
2475	IM-01	NUVEEN	700904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 208
2476	IM-01	NUVEEN	700986	NUVEEN TAX EXEMPT UNIT TRUST SERIES 209
2477	IM-01	NUVEEN	073419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 21
2478	IM-01	NUVEEN	701289	NUVEEN TAX EXEMPT UNIT TRUST SERIES 210 NATIONAL TR 210
2479	IM-01	NUVEEN	701342	NUVEEN TAX EXEMPT UNIT TRUST SERIES 211 NATIONAL TR 211
2480	IM-01	NUVEEN	701605	NUVEEN TAX EXEMPT UNIT TRUST SERIES 212 NATIONAL TR 212
2481	IM-01	NUVEEN	702000	NUVEEN TAX EXEMPT UNIT TRUST SERIES 213 NATIONAL TR 213
2482	IM-01	NUVEEN	702311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 215
2483	IM-01	NUVEEN	703317	NUVEEN TAX EXEMPT UNIT TRUST SERIES 216
2484	IM-01	NUVEEN	703525	NUVEEN TAX EXEMPT UNIT TRUST SERIES 217
2485	IM-01	NUVEEN	703696	NUVEEN TAX EXEMPT UNIT TRUST SERIES 218
2486	IM-01	NUVEEN	703889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 219 NATIONAL TRUST 219
2487	IM-01	NUVEEN	073420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 22
2488	IM-01	NUVEEN	704470	NUVEEN TAX EXEMPT UNIT TRUST SERIES 220 NATIONAL TRUST 220
2489	IM-01	NUVEEN	704806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 221 NATIONAL TRUST 221
2490	IM-01	NUVEEN	704771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 222 NATIONAL TRUST 222
2491	IM-01	NUVEEN	704770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 223 NATIONAL TRUST 223
2492	IM-01	NUVEEN	705443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 224
2493	IM-01	NUVEEN	705958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 225
2494	IM-01	NUVEEN	706154	NUVEEN TAX EXEMPT UNIT TRUST SERIES 226
2495	IM-01	NUVEEN	706208	NUVEEN TAX EXEMPT UNIT TRUST SERIES 227
2496	IM-01	NUVEEN	706239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 228
2497	IM-01	NUVEEN	706382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 229
2498	IM-01	NUVEEN	073421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 23
2499	IM-01	NUVEEN	706466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 230 NATIONAL TRUST 230
2500	IM-01	NUVEEN	706589	NUVEEN TAX EXEMPT UNIT TRUST SERIES 231 NATIONAL TRUST 231
2501	IM-01	NUVEEN	706865	NUVEEN TAX EXEMPT UNIT TRUST SERIES 232 NATIONAL TRUST 232
2502	IM-01	NUVEEN	707111	NUVEEN TAX EXEMPT UNIT TRUST SERIES 233 NATIONAL TRUST 233
2503	IM-01	NUVEEN	707359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 234 NATIONAL TRUST 234
2504	IM-01	NUVEEN	707803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 235 NATIONAL TRUST 235
2505	IM-01	NUVEEN	707852	NUVEEN TAX EXEMPT UNIT TRUST SERIES 236 NATIONAL TRUST 236
2506	IM-01	NUVEEN	708483	NUVEEN TAX EXEMPT UNIT TRUST SERIES 237 NATIONAL TRUST 237
2507	IM-01	NUVEEN	708853	NUVEEN TAX EXEMPT UNIT TRUST SERIES 238 NATIONAL TRUST 238
2508	IM-01	NUVEEN	709142	NUVEEN TAX EXEMPT UNIT TRUST SERIES 239 NATIONAL TRUST 239
2509	IM-01	NUVEEN	073422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 24
2510	IM-01	NUVEEN	709369	NUVEEN TAX EXEMPT UNIT TRUST SERIES 240-NATIONAL TRUST 240
2511	IM-01	NUVEEN	709703	NUVEEN TAX EXEMPT UNIT TRUST SERIES 241-NATIONAL TRUST 241
2512	IM-01	NUVEEN	710159	NUVEEN TAX EXEMPT UNIT TRUST SERIES 242-NATIONAL TRUST 242
2513	IM-01	NUVEEN	710998	NUVEEN TAX EXEMPT UNIT TRUST SERIES 243-NATIONAL TRUST 243

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2514	IM-01	NUVEEN	711203	NUVEEN TAX EXEMPT UNIT TRUST SERIES 244-NATIONAL TRUST 244
2515	IM-01	NUVEEN	711394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 245-NATIONAL TRUST 245
2516	IM-01	NUVEEN	711420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 246-NATIONAL TRUST 246
2517	IM-01	NUVEEN	711678	NUVEEN TAX EXEMPT UNIT TRUST SERIES 247—NATIONAL TRUST 247
2518	IM-01	NUVEEN	712152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 248—NATIONAL TRUST 248
2519	IM-01	NUVEEN	713022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 249—NATIONAL TRUST 249
2520	IM-01	NUVEEN	073423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 25
2521	IM-01	NUVEEN	713670	NUVEEN TAX EXEMPT UNIT TRUST SERIES 250
2522	IM-01	NUVEEN	714204	NUVEEN TAX EXEMPT UNIT TRUST SERIES 251—NATIONAL TRUST 251
2523	IM-01	NUVEEN	714641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 252
2524	IM-01	NUVEEN	715077	NUVEEN TAX EXEMPT UNIT TRUST SERIES 253—NATIONAL TRUST 253
2525	IM-01	NUVEEN	715152	NUVEEN TAX EXEMPT UNIT TRUST SERIES 254 NATIONAL TRUST 254
2526	IM-01	NUVEEN	715427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 255 NATIONAL TRUST 255
2527	IM-01	NUVEEN	716102	NUVEEN TAX EXEMPT UNIT TRUST SERIES 256 NATIONAL TRUST 256
2528	IM-01	NUVEEN	716406	NUVEEN TAX EXEMPT UNIT TRUST SERIES 257 NATIONAL TRUST 257
2529	IM-01	NUVEEN	716730	NUVEEN TAX EXEMPT UNIT TRUST SERIES 258 NATIONAL TRUST 258
2530	IM-01	NUVEEN	717087	NUVEEN TAX EXEMPT UNIT TRUST SERIES 259 NATIONAL TRUST 259
2531	IM-01	NUVEEN	073424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 26
2532	IM-01	NUVEEN	717290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 260 NATIONAL TRUST 260
2533	IM-01	NUVEEN	718055	NUVEEN TAX EXEMPT UNIT TRUST SERIES 261 NATIONAL TRUST 261
2534	IM-01	NUVEEN	718871	NUVEEN TAX EXEMPT UNIT TRUST SERIES 262 NATIONAL TRUST 262
2535	IM-01	NUVEEN	719591	NUVEEN TAX EXEMPT UNIT TRUST SERIES 263 NATIONAL TRUST 263
2536	IM-01	NUVEEN	719963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 264 NATIONAL TRUST 264
2537	IM-01	NUVEEN	721697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 265 NATIONAL TRUST 265
2538	IM-01	NUVEEN	722068	NUVEEN TAX EXEMPT UNIT TRUST SERIES 266 NATIONAL TRUST 266
2539	IM-01	NUVEEN	722680	NUVEEN TAX EXEMPT UNIT TRUST SERIES 267 NATIONAL TRUST 267
2540	IM-01	NUVEEN	722984	NUVEEN TAX EXEMPT UNIT TRUST SERIES 268 NATIONAL TRUST 268
2541	IM-01	NUVEEN	723566	NUVEEN TAX EXEMPT UNIT TRUST SERIES 269 NATIONAL TRUST 269
2542	IM-01	NUVEEN	073425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 27
2543	IM-01	NUVEEN	723918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 270 NATIONAL TRUST 270
2544	IM-01	NUVEEN	725793	NUVEEN TAX EXEMPT UNIT TRUST SERIES 274 NATIONAL TRUST 274
2545	IM-01	NUVEEN	726560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 275 NATIONAL TRUST 275
2546	IM-01	NUVEEN	726992	NUVEEN TAX EXEMPT UNIT TRUST SERIES 276 NATIONAL TRUST 276
2547	IM-01	NUVEEN	727223	NUVEEN TAX EXEMPT UNIT TRUST SERIES 277 NATIONAL TRUST 277
2548	IM-01	NUVEEN	728251	NUVEEN TAX EXEMPT UNIT TRUST SERIES 278 NATIONAL TRUST 278
2549	IM-01	NUVEEN	729276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 279 NATIONAL TRUST 279
2550	IM-01	NUVEEN	073426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 28
2551	IM-01	NUVEEN	729641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 280 NATIONAL TRUST 280
2552	IM-01	NUVEEN	730215	NUVEEN TAX EXEMPT UNIT TRUST SERIES 281 NATIONAL TRUST 281
2553	IM-01	NUVEEN	730359	NUVEEN TAX EXEMPT UNIT TRUST SERIES 282 NATIONAL TRUST 282
2554	IM-01	NUVEEN	731283	NUVEEN TAX EXEMPT UNIT TRUST SERIES 283 NATIONAL TRUST 283
2555	IM-01	NUVEEN	731752	NUVEEN TAX EXEMPT UNIT TRUST SERIES 284 NATIONAL TRUST 284
2556	IM-01	NUVEEN	732290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 285 NATIONAL TRUST 285
2557	IM-01	NUVEEN	732682	NUVEEN TAX EXEMPT UNIT TRUST SERIES 286—NATIONAL TRUST 286
2558	IM-01	NUVEEN	732782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 287 NATIONAL TRUST 287
2559	IM-01	NUVEEN	734121	NUVEEN TAX EXEMPT UNIT TRUST SERIES 288—NATIONAL TRUST 288
2560	IM-01	NUVEEN	735343	NUVEEN TAX EXEMPT UNIT TRUST SERIES 289—NATIONAL TRUST 289
2561	IM-01	NUVEEN	073427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 29 NATIONAL TRUST 29
2562	IM-01	NUVEEN	736442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 290—NATIONAL TRUST 290
2563	IM-01	NUVEEN	736951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 291—NATIONAL TRUST 291
2564	IM-01	NUVEEN	736942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 292—NATIONAL TRUST 292
2565	IM-01	NUVEEN	737253	NUVEEN TAX EXEMPT UNIT TRUST SERIES 293—NATIONAL TRUST 293
2566	IM-01	NUVEEN	737568	NUVEEN TAX EXEMPT UNIT TRUST SERIES 294 NATIONAL TRUST 294
2567	IM-01	NUVEEN	737735	NUVEEN TAX EXEMPT UNIT TRUST SERIES 295 NATIONAL TRUST 295
2568	IM-01	NUVEEN	737926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 296 NATIONAL TRUST 296
2569	IM-01	NUVEEN	739453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 297 NATIONAL TRUST 297
2570	IM-01	NUVEEN	740557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 298 NATIONAL TRUST 298
2571	IM-01	NUVEEN	740560	NUVEEN TAX EXEMPT UNIT TRUST SERIES 299 NATIONAL TRUST 299
2572	IM-01	NUVEEN	073428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 30 NATIONAL TRUST 30
2573	IM-01	NUVEEN	740814	NUVEEN TAX EXEMPT UNIT TRUST SERIES 300 NATIONAL TRUST 300
2574	IM-01	NUVEEN	741210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 301 NATIONAL TRUST 301
2575	IM-01	NUVEEN	741514	NUVEEN TAX EXEMPT UNIT TRUST SERIES 302 NATIONAL TRUST 302
2576	IM-01	NUVEEN	742276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 303 NATIONAL TRUST 303
2577	IM-01	NUVEEN	743513	NUVEEN TAX EXEMPT UNIT TRUST SERIES 304 NATIONAL TRUST 304
2578	IM-01	NUVEEN	744776	NUVEEN TAX EXEMPT UNIT TRUST SERIES 305
2579	IM-01	NUVEEN	748106	NUVEEN TAX EXEMPT UNIT TRUST SERIES 306 NATIONAL TRUST 306
2580	IM-01	NUVEEN	748830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 307 NATIONAL TRUST 307
2581	IM-01	NUVEEN	749049	NUVEEN TAX EXEMPT UNIT TRUST SERIES 308 NATIONAL TRUST 308
2582	IM-01	NUVEEN	749641	NUVEEN TAX EXEMPT UNIT TRUST SERIES 309 NATIONAL TRUST 309
2583	IM-01	NUVEEN	073429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 31 NATIONAL TRUST 31
2584	IM-01	NUVEEN	750031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 310 NATIONAL TRUST 310
2585	IM-01	NUVEEN	750557	NUVEEN TAX EXEMPT UNIT TRUST SERIES 311 NATIONAL TRUST 311
2586	IM-01	NUVEEN	750722	NUVEEN TAX EXEMPT UNIT TRUST SERIES 312 NATIONAL TRUST 312
2587	IM-01	NUVEEN	751254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 313 NATIONAL TRUST 313
2588	IM-01	NUVEEN	751717	NUVEEN TAX EXEMPT UNIT TRUST SERIES 314 NATIONAL TRUST 314
2589	IM-01	NUVEEN	752697	NUVEEN TAX EXEMPT UNIT TRUST SERIES 315
2590	IM-01	NUVEEN	755201	NUVEEN TAX EXEMPT UNIT TRUST SERIES 316 NATIONAL TRUST 316
2591	IM-01	NUVEEN	756656	NUVEEN TAX EXEMPT UNIT TRUST SERIES 317 NATIONAL TRUST 317
2592	IM-01	NUVEEN	757220	NUVEEN TAX EXEMPT UNIT TRUST SERIES 318—NATIONAL TRUST 318
2593	IM-01	NUVEEN	759113	NUVEEN TAX EXEMPT UNIT TRUST SERIES 319
2594	IM-01	NUVEEN	073430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 32 NATIONAL TRUST 32
2595	IM-01	NUVEEN	759821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 320

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2596	IM-01	NUVEEN	761029	NUVEEN TAX EXEMPT UNIT TRUST SERIES 321
2597	IM-01	NUVEEN	761306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 322
2598	IM-01	NUVEEN	763731	NUVEEN TAX EXEMPT UNIT TRUST SERIES 323
2599	IM-01	NUVEEN	763860	NUVEEN TAX EXEMPT UNIT TRUST SERIES 324
2600	IM-01	NUVEEN	766746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 325
2601	IM-01	NUVEEN	766747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 326
2602	IM-01	NUVEEN	767031	NUVEEN TAX EXEMPT UNIT TRUST SERIES 327
2603	IM-01	NUVEEN	768357	NUVEEN TAX EXEMPT UNIT TRUST SERIES 328
2604	IM-01	NUVEEN	768747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 329 NATIONAL TRUST 329
2605	IM-01	NUVEEN	073431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 33 NATIONAL TRUST 33
2606	IM-01	NUVEEN	768979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 330
2607	IM-01	NUVEEN	769022	NUVEEN TAX EXEMPT UNIT TRUST SERIES 331 NATIONAL TRUST 331
2608	IM-01	NUVEEN	769210	NUVEEN TAX EXEMPT UNIT TRUST SERIES 332 NATIONAL TRUST 332
2609	IM-01	NUVEEN	769349	NUVEEN TAX EXEMPT UNIT TRUST SERIES 333 NATIONAL TRUST 333
2610	IM-01	NUVEEN	769585	NUVEEN TAX EXEMPT UNIT TRUST SERIES 334 NATIONAL TRUST 334
2611	IM-01	NUVEEN	769782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 335
2612	IM-01	NUVEEN	770105	NUVEEN TAX EXEMPT UNIT TRUST SERIES 336
2613	IM-01	NUVEEN	771110	NUVEEN TAX EXEMPT UNIT TRUST SERIES 337
2614	IM-01	NUVEEN	771595	NUVEEN TAX EXEMPT UNIT TRUST SERIES 338 NATIONAL TRUST 338
2615	IM-01	NUVEEN	771794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 339 NATIONAL TRUST 339
2616	IM-01	NUVEEN	073432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 34 NATIONAL TRUST 34
2617	IM-01	NUVEEN	772061	NUVEEN TAX EXEMPT UNIT TRUST SERIES 340 NATIONAL TRUST 340
2618	IM-01	NUVEEN	772886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 341
2619	IM-01	NUVEEN	773329	NUVEEN TAX EXEMPT UNIT TRUST SERIES 342
2620	IM-01	NUVEEN	773824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 343
2621	IM-01	NUVEEN	774353	NUVEEN TAX EXEMPT UNIT TRUST SERIES 344
2622	IM-01	NUVEEN	774467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 345 NATIONAL TRUST 345
2623	IM-01	NUVEEN	775412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 346 NATIONAL TRUST 346
2624	IM-01	NUVEEN	775844	NUVEEN TAX EXEMPT UNIT TRUST SERIES 347 NATIONAL TRUST 347
2625	IM-01	NUVEEN	777340	NUVEEN TAX EXEMPT UNIT TRUST SERIES 348 NATIONAL TRUST 348
2626	IM-01	NUVEEN	777926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 349 NATIONAL TRUST 349
2627	IM-01	NUVEEN	073433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 35 NATIONAL TRUST 35
2628	IM-01	NUVEEN	778593	NUVEEN TAX EXEMPT UNIT TRUST SERIES 350
2629	IM-01	NUVEEN	779264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 351
2630	IM-01	NUVEEN	779614	NUVEEN TAX EXEMPT UNIT TRUST SERIES 352
2631	IM-01	NUVEEN	780150	NUVEEN TAX EXEMPT UNIT TRUST SERIES 353
2632	IM-01	NUVEEN	781908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 354
2633	IM-01	NUVEEN	782764	NUVEEN TAX EXEMPT UNIT TRUST SERIES 355
2634	IM-01	NUVEEN	782766	NUVEEN TAX EXEMPT UNIT TRUST SERIES 356
2635	IM-01	NUVEEN	782769	NUVEEN TAX EXEMPT UNIT TRUST SERIES 357
2636	IM-01	NUVEEN	782771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 358
2637	IM-01	NUVEEN	782772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 359
2638	IM-01	NUVEEN	073434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 36 NATIONAL TRUST 36
2639	IM-01	NUVEEN	782781	NUVEEN TAX EXEMPT UNIT TRUST SERIES 360
2640	IM-01	NUVEEN	782782	NUVEEN TAX EXEMPT UNIT TRUST SERIES 361
2641	IM-01	NUVEEN	782784	NUVEEN TAX EXEMPT UNIT TRUST SERIES 362
2642	IM-01	NUVEEN	782786	NUVEEN TAX EXEMPT UNIT TRUST SERIES 363
2643	IM-01	NUVEEN	782794	NUVEEN TAX EXEMPT UNIT TRUST SERIES 364
2644	IM-01	NUVEEN	782795	NUVEEN TAX EXEMPT UNIT TRUST SERIES 365
2645	IM-01	NUVEEN	782796	NUVEEN TAX EXEMPT UNIT TRUST SERIES 366
2646	IM-01	NUVEEN	782798	NUVEEN TAX EXEMPT UNIT TRUST SERIES 367
2647	IM-01	NUVEEN	782800	NUVEEN TAX EXEMPT UNIT TRUST SERIES 368
2648	IM-01	NUVEEN	782802	NUVEEN TAX EXEMPT UNIT TRUST SERIES 369
2649	IM-01	NUVEEN	073435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 37 NATIONAL TRUST 37
2650	IM-01	NUVEEN	782803	NUVEEN TAX EXEMPT UNIT TRUST SERIES 370
2651	IM-01	NUVEEN	782804	NUVEEN TAX EXEMPT UNIT TRUST SERIES 371
2652	IM-01	NUVEEN	782805	NUVEEN TAX EXEMPT UNIT TRUST SERIES 372
2653	IM-01	NUVEEN	782806	NUVEEN TAX EXEMPT UNIT TRUST SERIES 373
2654	IM-01	NUVEEN	782807	NUVEEN TAX EXEMPT UNIT TRUST SERIES 374
2655	IM-01	NUVEEN	782809	NUVEEN TAX EXEMPT UNIT TRUST SERIES 375
2656	IM-01	NUVEEN	782811	NUVEEN TAX EXEMPT UNIT TRUST SERIES 376
2657	IM-01	NUVEEN	782816	NUVEEN TAX EXEMPT UNIT TRUST SERIES 377
2658	IM-01	NUVEEN	782817	NUVEEN TAX EXEMPT UNIT TRUST SERIES 378
2659	IM-01	NUVEEN	782818	NUVEEN TAX EXEMPT UNIT TRUST SERIES 379
2660	IM-01	NUVEEN	073436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 38
2661	IM-01	NUVEEN	782820	NUVEEN TAX EXEMPT UNIT TRUST SERIES 380
2662	IM-01	NUVEEN	782821	NUVEEN TAX EXEMPT UNIT TRUST SERIES 381
2663	IM-01	NUVEEN	782822	NUVEEN TAX EXEMPT UNIT TRUST SERIES 382
2664	IM-01	NUVEEN	782823	NUVEEN TAX EXEMPT UNIT TRUST SERIES 383
2665	IM-01	NUVEEN	782824	NUVEEN TAX EXEMPT UNIT TRUST SERIES 384
2666	IM-01	NUVEEN	782825	NUVEEN TAX EXEMPT UNIT TRUST SERIES 385
2667	IM-01	NUVEEN	782826	NUVEEN TAX EXEMPT UNIT TRUST SERIES 386
2668	IM-01	NUVEEN	782828	NUVEEN TAX EXEMPT UNIT TRUST SERIES 387
2669	IM-01	NUVEEN	782829	NUVEEN TAX EXEMPT UNIT TRUST SERIES 388
2670	IM-01	NUVEEN	782830	NUVEEN TAX EXEMPT UNIT TRUST SERIES 389
2671	IM-01	NUVEEN	073437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 39 NATIONAL TRUST 39
2672	IM-01	NUVEEN	782831	NUVEEN TAX EXEMPT UNIT TRUST SERIES 390
2673	IM-01	NUVEEN	782832	NUVEEN TAX EXEMPT UNIT TRUST SERIES 391
2674	IM-01	NUVEEN	782833	NUVEEN TAX EXEMPT UNIT TRUST SERIES 392
2675	IM-01	NUVEEN	782834	NUVEEN TAX EXEMPT UNIT TRUST SERIES 393
2676	IM-01	NUVEEN	782835	NUVEEN TAX EXEMPT UNIT TRUST SERIES 394
2677	IM-01	NUVEEN	782836	NUVEEN TAX EXEMPT UNIT TRUST SERIES 395

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2678	IM-01	NUVEEN	782837	NUVEEN TAX EXEMPT UNIT TRUST SERIES 396
2679	IM-01	NUVEEN	782838	NUVEEN TAX EXEMPT UNIT TRUST SERIES 397
2680	IM-01	NUVEEN	782980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 398
2681	IM-01	NUVEEN	782981	NUVEEN TAX EXEMPT UNIT TRUST SERIES 399
2682	IM-01	NUVEEN	073438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 40 NATIONAL TRUST 40
2683	IM-01	NUVEEN	782982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 400
2684	IM-01	NUVEEN	802375	NUVEEN TAX EXEMPT UNIT TRUST SERIES 401
2685	IM-01	NUVEEN	802378	NUVEEN TAX EXEMPT UNIT TRUST SERIES 402
2686	IM-01	NUVEEN	802379	NUVEEN TAX EXEMPT UNIT TRUST SERIES 403
2687	IM-01	NUVEEN	802380	NUVEEN TAX EXEMPT UNIT TRUST SERIES 404
2688	IM-01	NUVEEN	802381	NUVEEN TAX EXEMPT UNIT TRUST SERIES 405
2689	IM-01	NUVEEN	802382	NUVEEN TAX EXEMPT UNIT TRUST SERIES 406
2690	IM-01	NUVEEN	802383	NUVEEN TAX EXEMPT UNIT TRUST SERIES 407
2691	IM-01	NUVEEN	802384	NUVEEN TAX EXEMPT UNIT TRUST SERIES 408
2692	IM-01	NUVEEN	802385	NUVEEN TAX EXEMPT UNIT TRUST SERIES 409
2693	IM-01	NUVEEN	073439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 41 NATIONAL TRUST 41
2694	IM-01	NUVEEN	802386	NUVEEN TAX EXEMPT UNIT TRUST SERIES 410
2695	IM-01	NUVEEN	802389	NUVEEN TAX EXEMPT UNIT TRUST SERIES 411
2696	IM-01	NUVEEN	802391	NUVEEN TAX EXEMPT UNIT TRUST SERIES 412
2697	IM-01	NUVEEN	802393	NUVEEN TAX EXEMPT UNIT TRUST SERIES 413
2698	IM-01	NUVEEN	802394	NUVEEN TAX EXEMPT UNIT TRUST SERIES 414
2699	IM-01	NUVEEN	802395	NUVEEN TAX EXEMPT UNIT TRUST SERIES 415
2700	IM-01	NUVEEN	802396	NUVEEN TAX EXEMPT UNIT TRUST SERIES 416
2701	IM-01	NUVEEN	802397	NUVEEN TAX EXEMPT UNIT TRUST SERIES 417
2702	IM-01	NUVEEN	802399	NUVEEN TAX EXEMPT UNIT TRUST SERIES 418
2703	IM-01	NUVEEN	802404	NUVEEN TAX EXEMPT UNIT TRUST SERIES 419
2704	IM-01	NUVEEN	073441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 42 NATIONAL TRUST 42
2705	IM-01	NUVEEN	802407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 420
2706	IM-01	NUVEEN	802408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 421
2707	IM-01	NUVEEN	802409	NUVEEN TAX EXEMPT UNIT TRUST SERIES 422
2708	IM-01	NUVEEN	802410	NUVEEN TAX EXEMPT UNIT TRUST SERIES 423
2709	IM-01	NUVEEN	802411	NUVEEN TAX EXEMPT UNIT TRUST SERIES 424
2710	IM-01	NUVEEN	802412	NUVEEN TAX EXEMPT UNIT TRUST SERIES 425
2711	IM-01	NUVEEN	802413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 426
2712	IM-01	NUVEEN	802414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 427
2713	IM-01	NUVEEN	802415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 428
2714	IM-01	NUVEEN	802416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 429
2715	IM-01	NUVEEN	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43
2716	IM-01	NUVEEN	073443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 43 NATIONAL TRUST 43
2717	IM-01	NUVEEN	802417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 430
2718	IM-01	NUVEEN	802418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 431
2719	IM-01	NUVEEN	802419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 432
2720	IM-01	NUVEEN	802420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 433
2721	IM-01	NUVEEN	802421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 434
2722	IM-01	NUVEEN	802422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 435
2723	IM-01	NUVEEN	802424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 436
2724	IM-01	NUVEEN	802425	NUVEEN TAX EXEMPT UNIT TRUST SERIES 437
2725	IM-01	NUVEEN	802426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 438
2726	IM-01	NUVEEN	802427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 439
2727	IM-01	NUVEEN	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44
2728	IM-01	NUVEEN	073445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 44 NATIONAL TRUST 44
2729	IM-01	NUVEEN	802428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 440
2730	IM-01	NUVEEN	802429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 441
2731	IM-01	NUVEEN	802430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 442
2732	IM-01	NUVEEN	802431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 443
2733	IM-01	NUVEEN	802432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 444
2734	IM-01	NUVEEN	802433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 445
2735	IM-01	NUVEEN	802434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 446
2736	IM-01	NUVEEN	802435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 447
2737	IM-01	NUVEEN	802436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 448
2738	IM-01	NUVEEN	802437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 449
2739	IM-01	NUVEEN	073447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 45 NATIONAL TRUST 45
2740	IM-01	NUVEEN	802438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 450
2741	IM-01	NUVEEN	825407	NUVEEN TAX EXEMPT UNIT TRUST SERIES 451
2742	IM-01	NUVEEN	825408	NUVEEN TAX EXEMPT UNIT TRUST SERIES 452
2743	IM-01	NUVEEN	825413	NUVEEN TAX EXEMPT UNIT TRUST SERIES 453
2744	IM-01	NUVEEN	825414	NUVEEN TAX EXEMPT UNIT TRUST SERIES 454
2745	IM-01	NUVEEN	825415	NUVEEN TAX EXEMPT UNIT TRUST SERIES 455
2746	IM-01	NUVEEN	825416	NUVEEN TAX EXEMPT UNIT TRUST SERIES 456
2747	IM-01	NUVEEN	825417	NUVEEN TAX EXEMPT UNIT TRUST SERIES 457
2748	IM-01	NUVEEN	825418	NUVEEN TAX EXEMPT UNIT TRUST SERIES 458
2749	IM-01	NUVEEN	825419	NUVEEN TAX EXEMPT UNIT TRUST SERIES 459
2750	IM-01	NUVEEN	073448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 46 NATIONAL TRUST 46
2751	IM-01	NUVEEN	825420	NUVEEN TAX EXEMPT UNIT TRUST SERIES 460
2752	IM-01	NUVEEN	825421	NUVEEN TAX EXEMPT UNIT TRUST SERIES 461
2753	IM-01	NUVEEN	825422	NUVEEN TAX EXEMPT UNIT TRUST SERIES 462
2754	IM-01	NUVEEN	825423	NUVEEN TAX EXEMPT UNIT TRUST SERIES 463
2755	IM-01	NUVEEN	825424	NUVEEN TAX EXEMPT UNIT TRUST SERIES 464
2756	IM-01	NUVEEN	825426	NUVEEN TAX EXEMPT UNIT TRUST SERIES 465
2757	IM-01	NUVEEN	825427	NUVEEN TAX EXEMPT UNIT TRUST SERIES 466
2758	IM-01	NUVEEN	825428	NUVEEN TAX EXEMPT UNIT TRUST SERIES 467
2759	IM-01	NUVEEN	825429	NUVEEN TAX EXEMPT UNIT TRUST SERIES 468

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2760	IM-01	NUVEEN	825430	NUVEEN TAX EXEMPT UNIT TRUST SERIES 469
2761	IM-01	NUVEEN	073449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 47 NATIONAL TRUST 47
2762	IM-01	NUVEEN	825431	NUVEEN TAX EXEMPT UNIT TRUST SERIES 470
2763	IM-01	NUVEEN	825432	NUVEEN TAX EXEMPT UNIT TRUST SERIES 471
2764	IM-01	NUVEEN	825433	NUVEEN TAX EXEMPT UNIT TRUST SERIES 472
2765	IM-01	NUVEEN	825434	NUVEEN TAX EXEMPT UNIT TRUST SERIES 473
2766	IM-01	NUVEEN	825435	NUVEEN TAX EXEMPT UNIT TRUST SERIES 474
2767	IM-01	NUVEEN	825436	NUVEEN TAX EXEMPT UNIT TRUST SERIES 475
2768	IM-01	NUVEEN	825437	NUVEEN TAX EXEMPT UNIT TRUST SERIES 476
2769	IM-01	NUVEEN	825438	NUVEEN TAX EXEMPT UNIT TRUST SERIES 477
2770	IM-01	NUVEEN	825439	NUVEEN TAX EXEMPT UNIT TRUST SERIES 478
2771	IM-01	NUVEEN	825440	NUVEEN TAX EXEMPT UNIT TRUST SERIES 479
2772	IM-01	NUVEEN	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48
2773	IM-01	NUVEEN	073451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 48 NATIONAL TRUST 48
2774	IM-01	NUVEEN	825441	NUVEEN TAX EXEMPT UNIT TRUST SERIES 480
2775	IM-01	NUVEEN	825442	NUVEEN TAX EXEMPT UNIT TRUST SERIES 481
2776	IM-01	NUVEEN	825443	NUVEEN TAX EXEMPT UNIT TRUST SERIES 482
2777	IM-01	NUVEEN	825444	NUVEEN TAX EXEMPT UNIT TRUST SERIES 483
2778	IM-01	NUVEEN	825445	NUVEEN TAX EXEMPT UNIT TRUST SERIES 484
2779	IM-01	NUVEEN	825446	NUVEEN TAX EXEMPT UNIT TRUST SERIES 485
2780	IM-01	NUVEEN	825447	NUVEEN TAX EXEMPT UNIT TRUST SERIES 486
2781	IM-01	NUVEEN	825448	NUVEEN TAX EXEMPT UNIT TRUST SERIES 487
2782	IM-01	NUVEEN	825449	NUVEEN TAX EXEMPT UNIT TRUST SERIES 488
2783	IM-01	NUVEEN	825450	NUVEEN TAX EXEMPT UNIT TRUST SERIES 489
2784	IM-01	NUVEEN	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
2785	IM-01	NUVEEN	073453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 49 NATIONAL TRUST 49
2786	IM-01	NUVEEN	825451	NUVEEN TAX EXEMPT UNIT TRUST SERIES 490
2787	IM-01	NUVEEN	825452	NUVEEN TAX EXEMPT UNIT TRUST SERIES 491
2788	IM-01	NUVEEN	825453	NUVEEN TAX EXEMPT UNIT TRUST SERIES 492
2789	IM-01	NUVEEN	825454	NUVEEN TAX EXEMPT UNIT TRUST SERIES 493
2790	IM-01	NUVEEN	825455	NUVEEN TAX EXEMPT UNIT TRUST SERIES 494
2791	IM-01	NUVEEN	825456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 495
2792	IM-01	NUVEEN	825457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 496
2793	IM-01	NUVEEN	825458	NUVEEN TAX EXEMPT UNIT TRUST SERIES 497
2794	IM-01	NUVEEN	825459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 498
2795	IM-01	NUVEEN	825460	NUVEEN TAX EXEMPT UNIT TRUST SERIES 499
2796	IM-01	NUVEEN	073456	NUVEEN TAX EXEMPT UNIT TRUST SERIES 50 NATIONAL TRUST 50
2797	IM-01	NUVEEN	825461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 500
2798	IM-01	NUVEEN	846228	NUVEEN TAX EXEMPT UNIT TRUST SERIES 501
2799	IM-01	NUVEEN	846230	NUVEEN TAX EXEMPT UNIT TRUST SERIES 502
2800	IM-01	NUVEEN	846232	NUVEEN TAX EXEMPT UNIT TRUST SERIES 503
2801	IM-01	NUVEEN	846233	NUVEEN TAX EXEMPT UNIT TRUST SERIES 504
2802	IM-01	NUVEEN	846234	NUVEEN TAX EXEMPT UNIT TRUST SERIES 505
2803	IM-01	NUVEEN	846235	NUVEEN TAX EXEMPT UNIT TRUST SERIES 506
2804	IM-01	NUVEEN	846236	NUVEEN TAX EXEMPT UNIT TRUST SERIES 507
2805	IM-01	NUVEEN	846237	NUVEEN TAX EXEMPT UNIT TRUST SERIES 508
2806	IM-01	NUVEEN	846238	NUVEEN TAX EXEMPT UNIT TRUST SERIES 509
2807	IM-01	NUVEEN	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
2808	IM-01	NUVEEN	073457	NUVEEN TAX EXEMPT UNIT TRUST SERIES 51 NATIONAL TRUST 51
2809	IM-01	NUVEEN	846239	NUVEEN TAX EXEMPT UNIT TRUST SERIES 510
2810	IM-01	NUVEEN	846240	NUVEEN TAX EXEMPT UNIT TRUST SERIES 511
2811	IM-01	NUVEEN	846242	NUVEEN TAX EXEMPT UNIT TRUST SERIES 512
2812	IM-01	NUVEEN	846243	NUVEEN TAX EXEMPT UNIT TRUST SERIES 513
2813	IM-01	NUVEEN	846245	NUVEEN TAX EXEMPT UNIT TRUST SERIES 514
2814	IM-01	NUVEEN	846247	NUVEEN TAX EXEMPT UNIT TRUST SERIES 515
2815	IM-01	NUVEEN	846249	NUVEEN TAX EXEMPT UNIT TRUST SERIES 516
2816	IM-01	NUVEEN	846250	NUVEEN TAX EXEMPT UNIT TRUST SERIES 517
2817	IM-01	NUVEEN	846252	NUVEEN TAX EXEMPT UNIT TRUST SERIES 518
2818	IM-01	NUVEEN	846254	NUVEEN TAX EXEMPT UNIT TRUST SERIES 519
2819	IM-01	NUVEEN	073459	NUVEEN TAX EXEMPT UNIT TRUST SERIES 52 NATIONAL TRUST 52
2820	IM-01	NUVEEN	846256	NUVEEN TAX EXEMPT UNIT TRUST SERIES 520
2821	IM-01	NUVEEN	846258	NUVEEN TAX EXEMPT UNIT TRUST SERIES 521
2822	IM-01	NUVEEN	846260	NUVEEN TAX EXEMPT UNIT TRUST SERIES 522
2823	IM-01	NUVEEN	846262	NUVEEN TAX EXEMPT UNIT TRUST SERIES 523
2824	IM-01	NUVEEN	846264	NUVEEN TAX EXEMPT UNIT TRUST SERIES 524
2825	IM-01	NUVEEN	846265	NUVEEN TAX EXEMPT UNIT TRUST SERIES 525
2826	IM-01	NUVEEN	846267	NUVEEN TAX EXEMPT UNIT TRUST SERIES 526
2827	IM-01	NUVEEN	846270	NUVEEN TAX EXEMPT UNIT TRUST SERIES 527
2828	IM-01	NUVEEN	846272	NUVEEN TAX EXEMPT UNIT TRUST SERIES 528
2829	IM-01	NUVEEN	846274	NUVEEN TAX EXEMPT UNIT TRUST SERIES 529
2830	IM-01	NUVEEN	073461	NUVEEN TAX EXEMPT UNIT TRUST SERIES 53 NATIONAL TRUST 53
2831	IM-01	NUVEEN	846276	NUVEEN TAX EXEMPT UNIT TRUST SERIES 530
2832	IM-01	NUVEEN	846279	NUVEEN TAX EXEMPT UNIT TRUST SERIES 531
2833	IM-01	NUVEEN	846280	NUVEEN TAX EXEMPT UNIT TRUST SERIES 532
2834	IM-01	NUVEEN	846282	NUVEEN TAX EXEMPT UNIT TRUST SERIES 533
2835	IM-01	NUVEEN	846284	NUVEEN TAX EXEMPT UNIT TRUST SERIES 534
2836	IM-01	NUVEEN	846286	NUVEEN TAX EXEMPT UNIT TRUST SERIES 535
2837	IM-01	NUVEEN	846288	NUVEEN TAX EXEMPT UNIT TRUST SERIES 536
2838	IM-01	NUVEEN	846290	NUVEEN TAX EXEMPT UNIT TRUST SERIES 537
2839	IM-01	NUVEEN	846292	NUVEEN TAX EXEMPT UNIT TRUST SERIES 538
2840	IM-01	NUVEEN	846293	NUVEEN TAX EXEMPT UNIT TRUST SERIES 539
2841	IM-01	NUVEEN	073463	NUVEEN TAX EXEMPT UNIT TRUST SERIES 54 NATIONAL TRUST 54

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2842	IM-01	NUVEEN	846295	NUVEEN TAX EXEMPT UNIT TRUST SERIES 540
2843	IM-01	NUVEEN	846297	NUVEEN TAX EXEMPT UNIT TRUST SERIES 541
2844	IM-01	NUVEEN	846299	NUVEEN TAX EXEMPT UNIT TRUST SERIES 542
2845	IM-01	NUVEEN	846301	NUVEEN TAX EXEMPT UNIT TRUST SERIES 543
2846	IM-01	NUVEEN	846304	NUVEEN TAX EXEMPT UNIT TRUST SERIES 544
2847	IM-01	NUVEEN	846306	NUVEEN TAX EXEMPT UNIT TRUST SERIES 545
2848	IM-01	NUVEEN	846307	NUVEEN TAX EXEMPT UNIT TRUST SERIES 546
2849	IM-01	NUVEEN	846308	NUVEEN TAX EXEMPT UNIT TRUST SERIES 547
2850	IM-01	NUVEEN	846309	NUVEEN TAX EXEMPT UNIT TRUST SERIES 548
2851	IM-01	NUVEEN	846310	NUVEEN TAX EXEMPT UNIT TRUST SERIES 549
2852	IM-01	NUVEEN	073465	NUVEEN TAX EXEMPT UNIT TRUST SERIES 55 NATIONAL TRUST 55
2853	IM-01	NUVEEN	846311	NUVEEN TAX EXEMPT UNIT TRUST SERIES 550
2854	IM-01	NUVEEN	860880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 551
2855	IM-01	NUVEEN	860881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 552
2856	IM-01	NUVEEN	860882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 553
2857	IM-01	NUVEEN	860883	NUVEEN TAX EXEMPT UNIT TRUST SERIES 554
2858	IM-01	NUVEEN	860884	NUVEEN TAX EXEMPT UNIT TRUST SERIES 555
2859	IM-01	NUVEEN	860885	NUVEEN TAX EXEMPT UNIT TRUST SERIES 556
2860	IM-01	NUVEEN	860886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 557
2861	IM-01	NUVEEN	860887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 558
2862	IM-01	NUVEEN	860888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 559
2863	IM-01	NUVEEN	073466	NUVEEN TAX EXEMPT UNIT TRUST SERIES 56 NATIONAL TRUST 56
2864	IM-01	NUVEEN	860889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 560
2865	IM-01	NUVEEN	860890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 561
2866	IM-01	NUVEEN	860891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 562
2867	IM-01	NUVEEN	860892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 563
2868	IM-01	NUVEEN	860893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 564
2869	IM-01	NUVEEN	860894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 565
2870	IM-01	NUVEEN	860895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 566
2871	IM-01	NUVEEN	860896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 567
2872	IM-01	NUVEEN	860897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 568
2873	IM-01	NUVEEN	860898	NUVEEN TAX EXEMPT UNIT TRUST SERIES 569
2874	IM-01	NUVEEN	073467	NUVEEN TAX EXEMPT UNIT TRUST SERIES 57 NATIONAL TRUST 57
2875	IM-01	NUVEEN	860899	NUVEEN TAX EXEMPT UNIT TRUST SERIES 570
2876	IM-01	NUVEEN	860900	NUVEEN TAX EXEMPT UNIT TRUST SERIES 571
2877	IM-01	NUVEEN	860901	NUVEEN TAX EXEMPT UNIT TRUST SERIES 572
2878	IM-01	NUVEEN	860902	NUVEEN TAX EXEMPT UNIT TRUST SERIES 573
2879	IM-01	NUVEEN	860903	NUVEEN TAX EXEMPT UNIT TRUST SERIES 574
2880	IM-01	NUVEEN	860904	NUVEEN TAX EXEMPT UNIT TRUST SERIES 575
2881	IM-01	NUVEEN	860905	NUVEEN TAX EXEMPT UNIT TRUST SERIES 576
2882	IM-01	NUVEEN	860906	NUVEEN TAX EXEMPT UNIT TRUST SERIES 577
2883	IM-01	NUVEEN	860907	NUVEEN TAX EXEMPT UNIT TRUST SERIES 578
2884	IM-01	NUVEEN	860908	NUVEEN TAX EXEMPT UNIT TRUST SERIES 579
2885	IM-01	NUVEEN	073468	NUVEEN TAX EXEMPT UNIT TRUST SERIES 58 NATIONAL TRUST 58
2886	IM-01	NUVEEN	860909	NUVEEN TAX EXEMPT UNIT TRUST SERIES 580
2887	IM-01	NUVEEN	860910	NUVEEN TAX EXEMPT UNIT TRUST SERIES 581
2888	IM-01	NUVEEN	860911	NUVEEN TAX EXEMPT UNIT TRUST SERIES 582
2889	IM-01	NUVEEN	860912	NUVEEN TAX EXEMPT UNIT TRUST SERIES 583
2890	IM-01	NUVEEN	860913	NUVEEN TAX EXEMPT UNIT TRUST SERIES 584
2891	IM-01	NUVEEN	860914	NUVEEN TAX EXEMPT UNIT TRUST SERIES 585
2892	IM-01	NUVEEN	860915	NUVEEN TAX EXEMPT UNIT TRUST SERIES 586
2893	IM-01	NUVEEN	860918	NUVEEN TAX EXEMPT UNIT TRUST SERIES 587
2894	IM-01	NUVEEN	860919	NUVEEN TAX EXEMPT UNIT TRUST SERIES 588
2895	IM-01	NUVEEN	860920	NUVEEN TAX EXEMPT UNIT TRUST SERIES 589
2896	IM-01	NUVEEN	073469	NUVEEN TAX EXEMPT UNIT TRUST SERIES 59 NATIONAL TRUST 59
2897	IM-01	NUVEEN	860921	NUVEEN TAX EXEMPT UNIT TRUST SERIES 590
2898	IM-01	NUVEEN	860922	NUVEEN TAX EXEMPT UNIT TRUST SERIES 591
2899	IM-01	NUVEEN	860923	NUVEEN TAX EXEMPT UNIT TRUST SERIES 592
2900	IM-01	NUVEEN	860924	NUVEEN TAX EXEMPT UNIT TRUST SERIES 593
2901	IM-01	NUVEEN	860925	NUVEEN TAX EXEMPT UNIT TRUST SERIES 594
2902	IM-01	NUVEEN	860926	NUVEEN TAX EXEMPT UNIT TRUST SERIES 595
2903	IM-01	NUVEEN	860927	NUVEEN TAX EXEMPT UNIT TRUST SERIES 596
2904	IM-01	NUVEEN	860928	NUVEEN TAX EXEMPT UNIT TRUST SERIES 597
2905	IM-01	NUVEEN	860929	NUVEEN TAX EXEMPT UNIT TRUST SERIES 598
2906	IM-01	NUVEEN	860930	NUVEEN TAX EXEMPT UNIT TRUST SERIES 599
2907	IM-01	NUVEEN	073471	NUVEEN TAX EXEMPT UNIT TRUST SERIES 60 NATIONAL TRUST 60
2908	IM-01	NUVEEN	860931	NUVEEN TAX EXEMPT UNIT TRUST SERIES 600
2909	IM-01	NUVEEN	860932	NUVEEN TAX EXEMPT UNIT TRUST SERIES 601
2910	IM-01	NUVEEN	860933	NUVEEN TAX EXEMPT UNIT TRUST SERIES 602
2911	IM-01	NUVEEN	860934	NUVEEN TAX EXEMPT UNIT TRUST SERIES 603
2912	IM-01	NUVEEN	860935	NUVEEN TAX EXEMPT UNIT TRUST SERIES 604
2913	IM-01	NUVEEN	860936	NUVEEN TAX EXEMPT UNIT TRUST SERIES 605
2914	IM-01	NUVEEN	860937	NUVEEN TAX EXEMPT UNIT TRUST SERIES 606
2915	IM-01	NUVEEN	860938	NUVEEN TAX EXEMPT UNIT TRUST SERIES 607
2916	IM-01	NUVEEN	860939	NUVEEN TAX EXEMPT UNIT TRUST SERIES 608
2917	IM-01	NUVEEN	860940	NUVEEN TAX EXEMPT UNIT TRUST SERIES 609
2918	IM-01	NUVEEN	073472	NUVEEN TAX EXEMPT UNIT TRUST SERIES 61 NATIONAL TRUST 61
2919	IM-01	NUVEEN	073472	NUVEEN TAX EXEMPT UNIT TRUST SERIES 61 NATIONAL TRUST 61
2920	IM-01	NUVEEN	860941	NUVEEN TAX EXEMPT UNIT TRUST SERIES 610
2921	IM-01	NUVEEN	860942	NUVEEN TAX EXEMPT UNIT TRUST SERIES 611
2922	IM-01	NUVEEN	860943	NUVEEN TAX EXEMPT UNIT TRUST SERIES 612
2923	IM-01	NUVEEN	860944	NUVEEN TAX EXEMPT UNIT TRUST SERIES 613

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
2924	IM-0*	NUVEEN	860945	NUVEEN TAX EXEMPT UNIT TRUST SERIES 614
2925	IM-01	NUVEEN	860946	NUVEEN TAX EXEMPT UNIT TRUST SERIES 615
2926	IM-01	NUVEEN	860947	NUVEEN TAX EXEMPT UNIT TRUST SERIES 616
2927	IM-01	NUVEEN	860948	NUVEEN TAX EXEMPT UNIT TRUST SERIES 617
2928	IM-01	NUVEEN	860949	NUVEEN TAX EXEMPT UNIT TRUST SERIES 618
2929	IM-01	NUVEEN	860950	NUVEEN TAX EXEMPT UNIT TRUST SERIES 619
2930	IM-01	NUVEEN	073474	NUVEEN TAX EXEMPT UNIT TRUST SERIES 62 NATIONAL TRUST 62
2931	IM-01	NUVEEN	860951	NUVEEN TAX EXEMPT UNIT TRUST SERIES 620
2932	IM-01	NUVEEN	860952	NUVEEN TAX EXEMPT UNIT TRUST SERIES 621
2933	IM-01	NUVEEN	860953	NUVEEN TAX EXEMPT UNIT TRUST SERIES 622
2934	IM-01	NUVEEN	860954	NUVEEN TAX EXEMPT UNIT TRUST SERIES 623
2935	IM-01	NUVEEN	860955	NUVEEN TAX EXEMPT UNIT TRUST SERIES 624
2936	IM-01	NUVEEN	860956	NUVEEN TAX EXEMPT UNIT TRUST SERIES 625
2937	IM-01	NUVEEN	860957	NUVEEN TAX EXEMPT UNIT TRUST SERIES 626
2938	IM-01	NUVEEN	860958	NUVEEN TAX EXEMPT UNIT TRUST SERIES 627
2939	IM-01	NUVEEN	860959	NUVEEN TAX EXEMPT UNIT TRUST SERIES 628
2940	IM-01	NUVEEN	860960	NUVEEN TAX EXEMPT UNIT TRUST SERIES 629
2941	IM-0*	NUVEEN	860961	NUVEEN TAX EXEMPT UNIT TRUST SERIES 630
2942	IM-01	NUVEEN	860962	NUVEEN TAX EXEMPT UNIT TRUST SERIES 631
2943	IM-01	NUVEEN	860963	NUVEEN TAX EXEMPT UNIT TRUST SERIES 632
2944	IM-01	NUVEEN	860964	NUVEEN TAX EXEMPT UNIT TRUST SERIES 633
2945	IM-01	NUVEEN	860965	NUVEEN TAX EXEMPT UNIT TRUST SERIES 634
2946	IM-01	NUVEEN	860966	NUVEEN TAX EXEMPT UNIT TRUST SERIES 635
2947	IM-01	NUVEEN	860967	NUVEEN TAX EXEMPT UNIT TRUST SERIES 636
2948	IM-01	NUVEEN	860968	NUVEEN TAX EXEMPT UNIT TRUST SERIES 637
2949	IM-01	NUVEEN	860969	NUVEEN TAX EXEMPT UNIT TRUST SERIES 638
2950	IM-01	NUVEEN	860970	NUVEEN TAX EXEMPT UNIT TRUST SERIES 639
2951	IM-01	NUVEEN	860971	NUVEEN TAX EXEMPT UNIT TRUST SERIES 640
2952	IM-01	NUVEEN	860972	NUVEEN TAX EXEMPT UNIT TRUST SERIES 641
2953	IM-01	NUVEEN	860973	NUVEEN TAX EXEMPT UNIT TRUST SERIES 642
2954	IM-01	NUVEEN	860974	NUVEEN TAX EXEMPT UNIT TRUST SERIES 643
2955	IM-01	NUVEEN	860975	NUVEEN TAX EXEMPT UNIT TRUST SERIES 644
2956	IM-01	NUVEEN	860976	NUVEEN TAX EXEMPT UNIT TRUST SERIES 645
2957	IM-01	NUVEEN	860977	NUVEEN TAX EXEMPT UNIT TRUST SERIES 646
2958	IM-01	NUVEEN	860978	NUVEEN TAX EXEMPT UNIT TRUST SERIES 647
2959	IM-01	NUVEEN	860979	NUVEEN TAX EXEMPT UNIT TRUST SERIES 648
2960	IM-01	NUVEEN	860980	NUVEEN TAX EXEMPT UNIT TRUST SERIES 649
2961	IM-01	NUVEEN	860982	NUVEEN TAX EXEMPT UNIT TRUST SERIES 650
2962	IM-01	NUVEEN	882868	NUVEEN TAX EXEMPT UNIT TRUST SERIES 651
2963	IM-01	NUVEEN	882869	NUVEEN TAX EXEMPT UNIT TRUST SERIES 652
2964	IM-01	NUVEEN	882870	NUVEEN TAX EXEMPT UNIT TRUST SERIES 653
2965	IM-01	NUVEEN	882874	NUVEEN TAX EXEMPT UNIT TRUST SERIES 654
2966	IM-01	NUVEEN	882876	NUVEEN TAX EXEMPT UNIT TRUST SERIES 655
2967	IM-01	NUVEEN	882877	NUVEEN TAX EXEMPT UNIT TRUST SERIES 656
2968	IM-01	NUVEEN	882878	NUVEEN TAX EXEMPT UNIT TRUST SERIES 657
2969	IM-01	NUVEEN	882879	NUVEEN TAX EXEMPT UNIT TRUST SERIES 658
2970	IM-01	NUVEEN	882880	NUVEEN TAX EXEMPT UNIT TRUST SERIES 659
2971	IM-01	NUVEEN	882881	NUVEEN TAX EXEMPT UNIT TRUST SERIES 660
2972	IM-01	NUVEEN	882882	NUVEEN TAX EXEMPT UNIT TRUST SERIES 661
2973	IM-01	NUVEEN	891078	NUVEEN TAX EXEMPT UNIT TRUST SERIES 662
2974	IM-01	NUVEEN	891081	NUVEEN TAX EXEMPT UNIT TRUST SERIES 663
2975	IM-01	NUVEEN	891083	NUVEEN TAX EXEMPT UNIT TRUST SERIES 664
2976	IM-01	NUVEEN	882886	NUVEEN TAX EXEMPT UNIT TRUST SERIES 665
2977	IM-01	NUVEEN	882887	NUVEEN TAX EXEMPT UNIT TRUST SERIES 666
2978	IM-01	NUVEEN	882888	NUVEEN TAX EXEMPT UNIT TRUST SERIES 667
2979	IM-01	NUVEEN	882889	NUVEEN TAX EXEMPT UNIT TRUST SERIES 668
2980	IM-01	NUVEEN	882890	NUVEEN TAX EXEMPT UNIT TRUST SERIES 669
2981	IM-01	NUVEEN	073480	NUVEEN TAX EXEMPT UNIT TRUST SERIES 67 NATIONAL TRUST 67
2982	IM-01	NUVEEN	882891	NUVEEN TAX EXEMPT UNIT TRUST SERIES 670
2983	IM-01	NUVEEN	882892	NUVEEN TAX EXEMPT UNIT TRUST SERIES 671
2984	IM-01	NUVEEN	882893	NUVEEN TAX EXEMPT UNIT TRUST SERIES 672
2985	IM-01	NUVEEN	882894	NUVEEN TAX EXEMPT UNIT TRUST SERIES 673
2986	IM-01	NUVEEN	882895	NUVEEN TAX EXEMPT UNIT TRUST SERIES 674
2987	IM-01	NUVEEN	882896	NUVEEN TAX EXEMPT UNIT TRUST SERIES 675
2988	IM-01	NUVEEN	882897	NUVEEN TAX EXEMPT UNIT TRUST SERIES 676
2989	IM-01	NUVEEN	073481	NUVEEN TAX EXEMPT UNIT TRUST SERIES 68 NATIONAL TRUST 68
2990	IM-01	NUVEEN	073485	NUVEEN TAX EXEMPT UNIT TRUST SERIES 72—NATIONAL TRUST 72
2991	IM-01	NUVEEN	073486	NUVEEN TAX EXEMPT UNIT TRUST SERIES 73 NATIONAL TRUST 73
2992	IM-01	NUVEEN	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80
2993	IM-01	NUVEEN	073494	NUVEEN TAX EXEMPT UNIT TRUST SERIES 80 NATIONAL TRUST 80
2994	IM-01	NUVEEN	073495	NUVEEN TAX EXEMPT UNIT TRUST SERIES 81 NATIONAL TRUST 81
2995	IM-01	NUVEEN	073498	NUVEEN TAX EXEMPT UNIT TRUST SERIES 84—NATIONAL TRUST 84
2996	IM-01	NUVEEN	073499	NUVEEN TAX EXEMPT UNIT TRUST SERIES 85—NATIONAL TRUST 85
2997	IM-01	NUVEEN	073500	NUVEEN TAX EXEMPT UNIT TRUST SERIES 86—NATIONAL TRUST 86
2998	IM-01	NUVEEN	073502	NUVEEN TAX EXEMPT UNIT TRUST SERIES 88 NATIONAL TRUST 88
2999	IM-01	NUVEEN	073505	NUVEEN TAX EXEMPT UNIT TRUST SERIES 90 NATIONAL TRUST 90
3000	IM-01	NUVEEN	073506	NUVEEN TAX EXEMPT UNIT TRUST SERIES 91 NATIONAL TRUST 91
3001	IM-01	NUVEEN	202770	NUVEEN TAX EXEMPT UNIT TRUST SERIES 92 NATIONAL TRUST 92
3002	IM-01	NUVEEN	202771	NUVEEN TAX EXEMPT UNIT TRUST SERIES 93 NATIONAL TRUST 93
3003	IM-01	NUVEEN	202772	NUVEEN TAX EXEMPT UNIT TRUST SERIES 94 NATIONAL TRUST 94
3004	IM-01	NUVEEN	202773	NUVEEN TAX EXEMPT UNIT TRUST SERIES 95—NATIONAL TRUST 95
3005	IM-01	NUVEEN	205723	NUVEEN TAX EXEMPT UNIT TRUST SERIES 96—NATIONAL TRUST 96

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3006	IM-01	NUVEEN	216745	NUVEEN TAX EXEMPT UNIT TRUST SERIES 97—NATIONAL TRUST 97
3007	IM-01	NUVEEN	216746	NUVEEN TAX EXEMPT UNIT TRUST SERIES 98 NATIONAL TRUST 98
3008	IM-01	NUVEEN	216747	NUVEEN TAX EXEMPT UNIT TRUST SERIES 99 NATIONAL TRUST 99
3009	IM-01	NUVEEN	277264	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 1
3010	IM-01	NUVEEN	318004	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 10
3011	IM-01	NUVEEN	724210	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 100
3012	IM-01	NUVEEN	724409	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 101
3013	IM-01	NUVEEN	725132	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 102
3014	IM-01	NUVEEN	725538	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 103
3015	IM-01	NUVEEN	725792	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 104
3016	IM-01	NUVEEN	726559	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 105
3017	IM-01	NUVEEN	727041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 106
3018	IM-01	NUVEEN	727224	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 107
3019	IM-01	NUVEEN	728252	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 108
3020	IM-01	NUVEEN	729307	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 109
3021	IM-01	NUVEEN	318188	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 11
3022	IM-01	NUVEEN	729640	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 110
3023	IM-01	NUVEEN	730216	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 111
3024	IM-01	NUVEEN	730618	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 112
3025	IM-01	NUVEEN	731189	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 113
3026	IM-01	NUVEEN	731755	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 114
3027	IM-01	NUVEEN	732292	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 115
3028	IM-01	NUVEEN	732686	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 116
3029	IM-01	NUVEEN	732783	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 117
3030	IM-01	NUVEEN	733779	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 118
3031	IM-01	NUVEEN	735291	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 119
3032	IM-01	NUVEEN	318436	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 12
3033	IM-01	NUVEEN	736732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 120
3034	IM-01	NUVEEN	736746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 121
3035	IM-01	NUVEEN	736941	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 122
3036	IM-01	NUVEEN	736293	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 123
3037	IM-01	NUVEEN	737569	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 124
3038	IM-01	NUVEEN	737906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 125
3039	IM-01	NUVEEN	738172	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 126
3040	IM-01	NUVEEN	739451	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 127
3041	IM-01	NUVEEN	740056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 128
3042	IM-01	NUVEEN	740567	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 129
3043	IM-01	NUVEEN	318504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 13
3044	IM-01	NUVEEN	740815	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 130
3045	IM-01	NUVEEN	741246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 131
3046	IM-01	NUVEEN	741389	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 132
3047	IM-01	NUVEEN	741802	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 133
3048	IM-01	NUVEEN	742280	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 134
3049	IM-01	NUVEEN	742688	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 135
3050	IM-01	NUVEEN	743440	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 136
3051	IM-01	NUVEEN	744466	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 137
3052	IM-01	NUVEEN	745169	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 138
3053	IM-01	NUVEEN	745934	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 139
3054	IM-01	NUVEEN	319349	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 14
3055	IM-01	NUVEEN	746635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 140
3056	IM-01	NUVEEN	747544	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 141
3057	IM-01	NUVEEN	748096	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 142
3058	IM-01	NUVEEN	748230	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 143
3059	IM-01	NUVEEN	748361	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 144
3060	IM-01	NUVEEN	748680	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 145
3061	IM-01	NUVEEN	748825	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 146
3062	IM-01	NUVEEN	748937	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 147
3063	IM-01	NUVEEN	749629	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 148
3064	IM-01	NUVEEN	750008	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 149
3065	IM-01	NUVEEN	319494	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 15
3066	IM-01	NUVEEN	750499	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 150
3067	IM-01	NUVEEN	750695	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 151
3068	IM-01	NUVEEN	751233	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 152
3069	IM-01	NUVEEN	751521	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 153
3070	IM-01	NUVEEN	752387	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 154
3071	IM-01	NUVEEN	752386	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 155
3072	IM-01	NUVEEN	753014	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 156
3073	IM-01	NUVEEN	753732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 157
3074	IM-01	NUVEEN	754105	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 158
3075	IM-01	NUVEEN	754989	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 159
3076	IM-01	NUVEEN	319612	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 16
3077	IM-01	NUVEEN	756163	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 160
3078	IM-01	NUVEEN	756809	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 161
3079	IM-01	NUVEEN	757215	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 162
3080	IM-01	NUVEEN	758738	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 163
3081	IM-01	NUVEEN	759476	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 164
3082	IM-01	NUVEEN	759823	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 165
3083	IM-01	NUVEEN	760990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 166
3084	IM-01	NUVEEN	761247	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 167
3085	IM-01	NUVEEN	762879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 168
3086	IM-01	NUVEEN	762990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 169
3087	IM-01	NUVEEN	319606	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 17

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3088	IM-01	NUVEEN	763359	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 170
3089	IM-01	NUVEEN	763732	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 171
3090	IM-01	NUVEEN	763882	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 172
3091	IM-01	NUVEEN	765669	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 173
3092	IM-01	NUVEEN	766435	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 174
3093	IM-01	NUVEEN	766458	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 175
3094	IM-01	NUVEEN	320632	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 18
3095	IM-01	NUVEEN	320650	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 19
3096	IM-01	NUVEEN	311056	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 2
3097	IM-01	NUVEEN	350911	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 20
3098	IM-01	NUVEEN	351075	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 21
3099	IM-01	NUVEEN	352053	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 22
3100	IM-01	NUVEEN	352146	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 23
3101	IM-01	NUVEEN	352803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 24
3102	IM-01	NUVEEN	352850	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 25
3103	IM-01	NUVEEN	353667	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 26
3104	IM-01	NUVEEN	353889	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 27
3105	IM-01	NUVEEN	355844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 28
3106	IM-01	NUVEEN	355900	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 29
3107	IM-01	NUVEEN	311332	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 3
3108	IM-01	NUVEEN	356041	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 30
3109	IM-01	NUVEEN	356067	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 31
3110	IM-01	NUVEEN	356990	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 32
3111	IM-01	NUVEEN	356991	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 33
3112	IM-01	NUVEEN	357125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 34
3113	IM-01	NUVEEN	357122	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 35
3114	IM-01	NUVEEN	357241	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 36
3115	IM-01	NUVEEN	357285	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 37
3116	IM-01	NUVEEN	357431	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 38
3117	IM-01	NUVEEN	700563	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 39
3118	IM-01	NUVEEN	311341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 4
3119	IM-01	NUVEEN	700773	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 40
3120	IM-01	NUVEEN	700866	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 41
3121	IM-01	NUVEEN	700905	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 42
3122	IM-01	NUVEEN	700906	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 43
3123	IM-01	NUVEEN	701749	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 44
3124	IM-01	NUVEEN	701984	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 45
3125	IM-01	NUVEEN	702090	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 46
3126	IM-01	NUVEEN	702193	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 47
3127	IM-01	NUVEEN	703262	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 48
3128	IM-01	NUVEEN	703496	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 49
3129	IM-01	NUVEEN	311352	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 5
3130	IM-01	NUVEEN	703627	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 50
3131	IM-01	NUVEEN	703879	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 51
3132	IM-01	NUVEEN	704478	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 52
3133	IM-01	NUVEEN	704803	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 53
3134	IM-01	NUVEEN	704844	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 54
3135	IM-01	NUVEEN	704845	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 55
3136	IM-01	NUVEEN	705448	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 56
3137	IM-01	NUVEEN	705957	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 57
3138	IM-01	NUVEEN	706190	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 58
3139	IM-01	NUVEEN	706246	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 59
3140	IM-01	NUVEEN	311523	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 6
3141	IM-01	NUVEEN	706739	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 60
3142	IM-01	NUVEEN	707125	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 61
3143	IM-01	NUVEEN	707345	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 62
3144	IM-01	NUVEEN	707788	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 63
3145	IM-01	NUVEEN	707896	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 64
3146	IM-01	NUVEEN	708235	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 65
3147	IM-01	NUVEEN	708616	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 66
3148	IM-01	NUVEEN	709144	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 67
3149	IM-01	NUVEEN	709341	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 68
3150	IM-01	NUVEEN	709948	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 69
3151	IM-01	NUVEEN	788044	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 7
3152	IM-01	NUVEEN	710183	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 70
3153	IM-01	NUVEEN	711022	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 71
3154	IM-01	NUVEEN	711207	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 72
3155	IM-01	NUVEEN	711346	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 73
3156	IM-01	NUVEEN	711421	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 74
3157	IM-01	NUVEEN	711718	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 75
3158	IM-01	NUVEEN	712153	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 76
3159	IM-01	NUVEEN	712775	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 77
3160	IM-01	NUVEEN	713666	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 78
3161	IM-01	NUVEEN	714231	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 79
3162	IM-01	NUVEEN	314723	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 8
3163	IM-01	NUVEEN	714635	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 80
3164	IM-01	NUVEEN	715060	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 81
3165	IM-01	NUVEEN	715166	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 82
3166	IM-01	NUVEEN	715585	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 83
3167	IM-01	NUVEEN	716103	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 84
3168	IM-01	NUVEEN	716410	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 85
3169	IM-01	NUVEEN	716731	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 86

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3170	IM-01	NUVEEN	717208	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 87
3171	IM-01	NUVEEN	717327	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 88
3172	IM-01	NUVEEN	718114	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 89
3173	IM-01	NUVEEN	314746	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 9
3174	IM-01	NUVEEN	718918	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 90
3175	IM-01	NUVEEN	719510	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 91
3176	IM-01	NUVEEN	720012	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 92
3177	IM-01	NUVEEN	721719	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 93
3178	IM-01	NUVEEN	722204	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 94
3179	IM-01	NUVEEN	722741	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 95
3180	IM-01	NUVEEN	723137	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 96
3181	IM-01	NUVEEN	723504	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 97
3182	IM-01	NUVEEN	723601	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 98
3183	IM-01	NUVEEN	723735	NUVEEN TAX EXEMPT UNIT TRUST STATE SERIES 99
3184	IM-01	NUVEEN	277830	NUVEEN TAX EXEMPT UNIT TRUSTS INTERMEDIATE SERIES 8
3185	IM-01	NUVEEN	724590	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 271
3186	IM-01	NUVEEN	725022	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 272
3187	IM-01	NUVEEN	725535	NUVEEN TAX EXEMPT UNIT TRUSTS SERIES 273
3188	IM-01	PAINEWEBBER	201554	CORPORATE BOND TRUST SERIES 11
3189	IM-01	PAINEWEBBER	313106	GOVERNMENT SECURITIES INCOME FUND EIGHTEENTH GNMA SERIES
3190	IM-01	PAINEWEBBER	068885	MUNICIPAL BOND FUND SERIES 10
3191	IM-01	PAINEWEBBER	068899	MUNICIPAL BOND FUND SERIES 23 & SUB SERIES
3192	IM-01	PAINEWEBBER	216645	MUNICIPAL BOND FUND SERIES 39
3193	IM-01	PAINEWEBBER	216646	MUNICIPAL BOND FUND SERIES 40
3194	IM-01	PAINEWEBBER	216647	MUNICIPAL BOND FUND SERIES 41
3195	IM-01	PAINEWEBBER	216648	MUNICIPAL BOND FUND SERIES 42
3196	IM-01	PAINEWEBBER	216649	MUNICIPAL BOND FUND SERIES 43
3197	IM-01	PAINEWEBBER	068915	MUNICIPAL BOND FUND SERIES 8
3198	IM-01	PAINEWEBBER	757633	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 1A
3199	IM-01	PAINEWEBBER	757702	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 2A
3200	IM-01	PAINEWEBBER	757593	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 3A
3201	IM-01	PAINEWEBBER	771675	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 4A
3202	IM-01	PAINEWEBBER	771676	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 5A
3203	IM-01	PAINEWEBBER	783966	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 6A
3204	IM-01	PAINEWEBBER	783967	MUNICIPAL BOND TRUST CALIFORNIA INSURED SERIES 7A
3205	IM-01	PAINEWEBBER	353981	MUNICIPAL BOND TRUST CALIFORNIA SERIES B
3206	IM-01	PAINEWEBBER	706149	MUNICIPAL BOND TRUST CALIFORNIA SERIES M
3207	IM-01	PAINEWEBBER	355997	MUNICIPAL BOND TRUST DISCOUNT SERIES 1
3208	IM-01	PAINEWEBBER	357383	MUNICIPAL BOND TRUST DISCOUNT SERIES 3
3209	IM-01	PAINEWEBBER	700977	MUNICIPAL BOND TRUST DISCOUNT SERIES 4
3210	IM-01	PAINEWEBBER	700987	MUNICIPAL BOND TRUST DISCOUNT SERIES 5
3211	IM-01	PAINEWEBBER	706160	MUNICIPAL BOND TRUST DISCOUNT SERIES 6
3212	IM-01	PAINEWEBBER	737282	MUNICIPAL BOND TRUST INSURED SERIES 1
3213	IM-01	PAINEWEBBER	746633	MUNICIPAL BOND TRUST INSURED SERIES 10
3214	IM-01	PAINEWEBBER	746634	MUNICIPAL BOND TRUST INSURED SERIES 11
3215	IM-01	PAINEWEBBER	746636	MUNICIPAL BOND TRUST INSURED SERIES 12
3216	IM-01	PAINEWEBBER	750042	MUNICIPAL BOND TRUST INSURED SERIES 13
3217	IM-01	PAINEWEBBER	750034	MUNICIPAL BOND TRUST INSURED SERIES 14
3218	IM-01	PAINEWEBBER	750035	MUNICIPAL BOND TRUST INSURED SERIES 15
3219	IM-01	PAINEWEBBER	750010	MUNICIPAL BOND TRUST INSURED SERIES 16
3220	IM-01	PAINEWEBBER	750009	MUNICIPAL BOND TRUST INSURED SERIES 17
3221	IM-01	PAINEWEBBER	758325	MUNICIPAL BOND TRUST INSURED SERIES 18
3222	IM-01	PAINEWEBBER	758324	MUNICIPAL BOND TRUST INSURED SERIES 19
3223	IM-01	PAINEWEBBER	740869	MUNICIPAL BOND TRUST INSURED SERIES 2
3224	IM-01	PAINEWEBBER	758459	MUNICIPAL BOND TRUST INSURED SERIES 20
3225	IM-01	PAINEWEBBER	758326	MUNICIPAL BOND TRUST INSURED SERIES 21
3226	IM-01	PAINEWEBBER	757993	MUNICIPAL BOND TRUST INSURED SERIES 22
3227	IM-01	PAINEWEBBER	764152	MUNICIPAL BOND TRUST INSURED SERIES 23
3228	IM-01	PAINEWEBBER	764148	MUNICIPAL BOND TRUST INSURED SERIES 24
3229	IM-01	PAINEWEBBER	764147	MUNICIPAL BOND TRUST INSURED SERIES 25
3230	IM-01	PAINEWEBBER	764150	MUNICIPAL BOND TRUST INSURED SERIES 26
3231	IM-01	PAINEWEBBER	771848	MUNICIPAL BOND TRUST INSURED SERIES 27
3232	IM-01	PAINEWEBBER	771852	MUNICIPAL BOND TRUST INSURED SERIES 28
3233	IM-01	PAINEWEBBER	771885	MUNICIPAL BOND TRUST INSURED SERIES 29
3234	IM-01	PAINEWEBBER	740821	MUNICIPAL BOND TRUST INSURED SERIES 3
3235	IM-01	PAINEWEBBER	780055	MUNICIPAL BOND TRUST INSURED SERIES 30
3236	IM-01	PAINEWEBBER	780154	MUNICIPAL BOND TRUST INSURED SERIES 31
3237	IM-01	PAINEWEBBER	780057	MUNICIPAL BOND TRUST INSURED SERIES 32
3238	IM-01	PAINEWEBBER	780153	MUNICIPAL BOND TRUST INSURED SERIES 33
3239	IM-01	PAINEWEBBER	780056	MUNICIPAL BOND TRUST INSURED SERIES 34
3240	IM-01	PAINEWEBBER	783930	MUNICIPAL BOND TRUST INSURED SERIES 35
3241	IM-01	PAINEWEBBER	783932	MUNICIPAL BOND TRUST INSURED SERIES 36
3242	IM-01	PAINEWEBBER	783934	MUNICIPAL BOND TRUST INSURED SERIES 37
3243	IM-01	PAINEWEBBER	783936	MUNICIPAL BOND TRUST INSURED SERIES 38
3244	IM-01	PAINEWEBBER	783937	MUNICIPAL BOND TRUST INSURED SERIES 39
3245	IM-01	PAINEWEBBER	742680	MUNICIPAL BOND TRUST INSURED SERIES 4
3246	IM-01	PAINEWEBBER	783939	MUNICIPAL BOND TRUST INSURED SERIES 40
3247	IM-01	PAINEWEBBER	783940	MUNICIPAL BOND TRUST INSURED SERIES 41
3248	IM-01	PAINEWEBBER	783942	MUNICIPAL BOND TRUST INSURED SERIES 42
3249	IM-01	PAINEWEBBER	783944	MUNICIPAL BOND TRUST INSURED SERIES 43
3250	IM-01	PAINEWEBBER	742681	MUNICIPAL BOND TRUST INSURED SERIES 5
3251	IM-01	PAINEWEBBER	742682	MUNICIPAL BOND TRUST INSURED SERIES 6

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3252	IM-01	PAINEWEBBER	745253	MUNICIPAL BOND TRUST INSURED SERIES 7
3253	IM-01	PAINEWEBBER	745254	MUNICIPAL BOND TRUST INSURED SERIES 8
3254	IM-01	PAINEWEBBER	746632	MUNICIPAL BOND TRUST INSURED SERIES 9
3255	IM-01	PAINEWEBBER	789255	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 10
3256	IM-01	PAINEWEBBER	789256	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 11
3257	IM-01	PAINEWEBBER	789258	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 12
3258	IM-01	PAINEWEBBER	789260	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 13
3259	IM-01	PAINEWEBBER	789262	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 14
3260	IM-01	PAINEWEBBER	789264	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 15
3261	IM-01	PAINEWEBBER	789265	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 16
3262	IM-01	PAINEWEBBER	754993	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 5
3263	IM-01	PAINEWEBBER	789210	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 6
3264	IM-01	PAINEWEBBER	789250	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 7
3265	IM-01	PAINEWEBBER	789252	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 8
3266	IM-01	PAINEWEBBER	789253	MUNICIPAL BOND TRUST INTERMEDIATE TERM TRUST SERIES 9
3267	IM-01	PAINEWEBBER	311134	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 1
3268	IM-01	PAINEWEBBER	711392	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 10
3269	IM-01	PAINEWEBBER	715758	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 11
3270	IM-01	PAINEWEBBER	715761	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 12
3271	IM-01	PAINEWEBBER	715759	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 13
3272	IM-01	PAINEWEBBER	719800	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 14
3273	IM-01	PAINEWEBBER	721333	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 15
3274	IM-01	PAINEWEBBER	721339	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 17
3275	IM-01	PAINEWEBBER	721317	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 18
3276	IM-01	PAINEWEBBER	721319	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 19
3277	IM-01	PAINEWEBBER	311843	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 2
3278	IM-01	PAINEWEBBER	721337	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 20
3279	IM-01	PAINEWEBBER	725036	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 21
3280	IM-01	PAINEWEBBER	725045	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 22
3281	IM-01	PAINEWEBBER	725027	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 23
3282	IM-01	PAINEWEBBER	725024	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 24
3283	IM-01	PAINEWEBBER	725026	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 25
3284	IM-01	PAINEWEBBER	725031	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 26
3285	IM-01	PAINEWEBBER	736048	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 27
3286	IM-01	PAINEWEBBER	735912	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 28
3287	IM-01	PAINEWEBBER	736043	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 29
3288	IM-01	PAINEWEBBER	312217	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 3
3289	IM-01	PAINEWEBBER	735937	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 30
3290	IM-01	PAINEWEBBER	735917	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 31
3291	IM-01	PAINEWEBBER	735907	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 32
3292	IM-01	PAINEWEBBER	735916	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 33
3293	IM-01	PAINEWEBBER	750398	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 34
3294	IM-01	PAINEWEBBER	750374	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 35
3295	IM-01	PAINEWEBBER	750375	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 36
3296	IM-01	PAINEWEBBER	750378	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 37
3297	IM-01	PAINEWEBBER	312569	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 4
3298	IM-01	PAINEWEBBER	314286	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 5
3299	IM-01	PAINEWEBBER	320640	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 6
3300	IM-01	PAINEWEBBER	320641	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 7
3301	IM-01	PAINEWEBBER	711390	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 8
3302	IM-01	PAINEWEBBER	711391	MUNICIPAL BOND TRUST MULTI STATE PROGRAM SERIES 9
3303	IM-01	PAINEWEBBER	711387	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 1
3304	IM-01	PAINEWEBBER	714906	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 2
3305	IM-01	PAINEWEBBER	714905	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 3
3306	IM-01	PAINEWEBBER	719535	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 4
3307	IM-01	PAINEWEBBER	754988	MUNICIPAL BOND TRUST MULTIPLE MATURITY PROGRAM SERIES 7
3308	IM-01	PAINEWEBBER	704180	MUNICIPAL BOND TRUST SERIES 126
3309	IM-01	PAINEWEBBER	704182	MUNICIPAL BOND TRUST SERIES 127
3310	IM-01	PAINEWEBBER	705201	MUNICIPAL BOND TRUST SERIES 128
3311	IM-01	PAINEWEBBER	705202	MUNICIPAL BOND TRUST SERIES 129
3312	IM-01	PAINEWEBBER	705195	MUNICIPAL BOND TRUST SERIES 130
3313	IM-01	PAINEWEBBER	705196	MUNICIPAL BOND TRUST SERIES 131
3314	IM-01	PAINEWEBBER	705198	MUNICIPAL BOND TRUST SERIES 132
3315	IM-01	PAINEWEBBER	705197	MUNICIPAL BOND TRUST SERIES 133
3316	IM-01	PAINEWEBBER	706479	MUNICIPAL BOND TRUST SERIES 134
3317	IM-01	PAINEWEBBER	706477	MUNICIPAL BOND TRUST SERIES 135
3318	IM-01	PAINEWEBBER	706475	MUNICIPAL BOND TRUST SERIES 136
3319	IM-01	PAINEWEBBER	706478	MUNICIPAL BOND TRUST SERIES 137
3320	IM-01	PAINEWEBBER	706481	MUNICIPAL BOND TRUST SERIES 138
3321	IM-01	PAINEWEBBER	706480	MUNICIPAL BOND TRUST SERIES 139
3322	IM-01	PAINEWEBBER	709380	MUNICIPAL BOND TRUST SERIES 140
3323	IM-01	PAINEWEBBER	709379	MUNICIPAL BOND TRUST SERIES 141
3324	IM-01	PAINEWEBBER	709378	MUNICIPAL BOND TRUST SERIES 142
3325	IM-01	PAINEWEBBER	709382	MUNICIPAL BOND TRUST SERIES 143
3326	IM-01	PAINEWEBBER	709383	MUNICIPAL BOND TRUST SERIES 144
3327	IM-01	PAINEWEBBER	709381	MUNICIPAL BOND TRUST SERIES 145
3328	IM-01	PAINEWEBBER	713025	MUNICIPAL BOND TRUST SERIES 146
3329	IM-01	PAINEWEBBER	713029	MUNICIPAL BOND TRUST SERIES 147
3330	IM-01	PAINEWEBBER	713030	MUNICIPAL BOND TRUST SERIES 148
3331	IM-01	PAINEWEBBER	713031	MUNICIPAL BOND TRUST SERIES 149
3332	IM-01	PAINEWEBBER	713032	MUNICIPAL BOND TRUST SERIES 150
3333	IM-01	PAINEWEBBER	713033	MUNICIPAL BOND TRUST SERIES 151

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3334	IM-01	PAINEWEBBER	716722	MUNICIPAL BOND TRUST SERIES 152
3335	IM-01	PAINEWEBBER	716723	MUNICIPAL BOND TRUST SERIES 153
3336	IM-01	PAINEWEBBER	716724	MUNICIPAL BOND TRUST SERIES 154
3337	IM-01	PAINEWEBBER	716725	MUNICIPAL BOND TRUST SERIES 155
3338	IM-01	PAINEWEBBER	716727	MUNICIPAL BOND TRUST SERIES 156
3339	IM-01	PAINEWEBBER	720542	MUNICIPAL BOND TRUST SERIES 158
3340	IM-01	PAINEWEBBER	720669	MUNICIPAL BOND TRUST SERIES 159
3341	IM-01	PAINEWEBBER	720670	MUNICIPAL BOND TRUST SERIES 160
3342	IM-01	PAINEWEBBER	720543	MUNICIPAL BOND TRUST SERIES 161
3343	IM-01	PAINEWEBBER	720662	MUNICIPAL BOND TRUST SERIES 162
3344	IM-01	PAINEWEBBER	720540	MUNICIPAL BOND TRUST SERIES 163
3345	IM-01	PAINEWEBBER	725575	MUNICIPAL BOND TRUST SERIES 164
3346	IM-01	PAINEWEBBER	725576	MUNICIPAL BOND TRUST SERIES 165
3347	IM-01	PAINEWEBBER	725577	MUNICIPAL BOND TRUST SERIES 166
3348	IM-01	PAINEWEBBER	725578	MUNICIPAL BOND TRUST SERIES 167
3349	IM-01	PAINEWEBBER	725574	MUNICIPAL BOND TRUST SERIES 168
3350	IM-01	PAINEWEBBER	735935	MUNICIPAL BOND TRUST SERIES 169
3351	IM-01	PAINEWEBBER	735905	MUNICIPAL BOND TRUST SERIES 170
3352	IM-01	PAINEWEBBER	735906	MUNICIPAL BOND TRUST SERIES 171
3353	IM-01	PAINEWEBBER	735919	MUNICIPAL BOND TRUST SERIES 172
3354	IM-01	PAINEWEBBER	735936	MUNICIPAL BOND TRUST SERIES 173
3355	IM-01	PAINEWEBBER	735913	MUNICIPAL BOND TRUST SERIES 174
3356	IM-01	PAINEWEBBER	719551	MUNICIPAL BOND TRUST SERIES 174/
3357	IM-01	PAINEWEBBER	735914	MUNICIPAL BOND TRUST SERIES 175
3358	IM-01	PAINEWEBBER	748597	MUNICIPAL BOND TRUST SERIES 176
3359	IM-01	PAINEWEBBER	719552	MUNICIPAL BOND TRUST SERIES 177/
3360	IM-01	PAINEWEBBER	748594	MUNICIPAL BOND TRUST SERIES 178
3361	IM-01	PAINEWEBBER	748610	MUNICIPAL BOND TRUST SERIES 179
3362	IM-01	PAINEWEBBER	748565	MUNICIPAL BOND TRUST SERIES 180
3363	IM-01	PAINEWEBBER	755093	MUNICIPAL BOND TRUST SERIES 181
3364	IM-01	PAINEWEBBER	754891	MUNICIPAL BOND TRUST SERIES 182
3365	IM-01	PAINEWEBBER	754929	MUNICIPAL BOND TRUST SERIES 183
3366	IM-01	PAINEWEBBER	755094	MUNICIPAL BOND TRUST SERIES 184
3367	IM-01	PAINEWEBBER	755091	MUNICIPAL BOND TRUST SERIES 185
3368	IM-01	PAINEWEBBER	764077	MUNICIPAL BOND TRUST SERIES 187
3369	IM-01	PAINEWEBBER	764149	MUNICIPAL BOND TRUST SERIES 188
3370	IM-01	PAINEWEBBER	771850	MUNICIPAL BOND TRUST SERIES 189
3371	IM-01	PAINEWEBBER	771849	MUNICIPAL BOND TRUST SERIES 190
3372	IM-01	PAINEWEBBER	771851	MUNICIPAL BOND TRUST SERIES 191
3373	IM-01	PAINEWEBBER	783768	MUNICIPAL BOND TRUST SERIES 192
3374	IM-01	PAINEWEBBER	783769	MUNICIPAL BOND TRUST SERIES 193
3375	IM-01	PAINEWEBBER	783770	MUNICIPAL BOND TRUST SERIES 194
3376	IM-01	PAINEWEBBER	783862	MUNICIPAL BOND TRUST SERIES 195
3377	IM-01	PAINEWEBBER	783863	MUNICIPAL BOND TRUST SERIES 196
3378	IM-01	PAINEWEBBER	783864	MUNICIPAL BOND TRUST SERIES 197
3379	IM-01	PAINEWEBBER	783865	MUNICIPAL BOND TRUST SERIES 198
3380	IM-01	PAINEWEBBER	783866	MUNICIPAL BOND TRUST SERIES 199
3381	IM-01	PAINEWEBBER	783867	MUNICIPAL BOND TRUST SERIES 200
3382	IM-01	PAINEWEBBER	783868	MUNICIPAL BOND TRUST SERIES 201
3383	IM-01	PAINEWEBBER	783869	MUNICIPAL BOND TRUST SERIES 202
3384	IM-01	PAINEWEBBER	783870	MUNICIPAL BOND TRUST SERIES 203
3385	IM-01	PAINEWEBBER	783871	MUNICIPAL BOND TRUST SERIES 204
3386	IM-01	PAINEWEBBER	783873	MUNICIPAL BOND TRUST SERIES 205
3387	IM-01	PAINEWEBBER	783874	MUNICIPAL BOND TRUST SERIES 206
3388	IM-01	PAINEWEBBER	783875	MUNICIPAL BOND TRUST SERIES 207
3389	IM-01	PAINEWEBBER	783876	MUNICIPAL BOND TRUST SERIES 208
3390	IM-01	PAINEWEBBER	783878	MUNICIPAL BOND TRUST SERIES 209
3391	IM-01	PAINEWEBBER	783879	MUNICIPAL BOND TRUST SERIES 210
3392	IM-01	PAINEWEBBER	783880	MUNICIPAL BOND TRUST SERIES 211
3393	IM-01	PAINEWEBBER	783881	MUNICIPAL BOND TRUST SERIES 212
3394	IM-01	PAINEWEBBER	783882	MUNICIPAL BOND TRUST SERIES 213
3395	IM-01	PAINEWEBBER	783883	MUNICIPAL BOND TRUST SERIES 214
3396	IM-01	PAINEWEBBER	783884	MUNICIPAL BOND TRUST SERIES 215
3397	IM-01	PAINEWEBBER	783885	MUNICIPAL BOND TRUST SERIES 216
3398	IM-01	PAINEWEBBER	783886	MUNICIPAL BOND TRUST SERIES 217
3399	IM-01	PAINEWEBBER	827089	MUNICIPAL BOND TRUST SERIES 218
3400	IM-01	PAINEWEBBER	827092	MUNICIPAL BOND TRUST SERIES 219
3401	IM-01	PAINEWEBBER	827093	MUNICIPAL BOND TRUST SERIES 220
3402	IM-01	PAINEWEBBER	827094	MUNICIPAL BOND TRUST SERIES 221
3403	IM-01	PAINEWEBBER	827095	MUNICIPAL BOND TRUST SERIES 222
3404	IM-01	PAINEWEBBER	827096	MUNICIPAL BOND TRUST SERIES 223
3405	IM-01	PAINEWEBBER	827097	MUNICIPAL BOND TRUST SERIES 224
3406	IM-01	PAINEWEBBER	827107	MUNICIPAL BOND TRUST SERIES 225
3407	IM-01	PAINEWEBBER	827106	MUNICIPAL BOND TRUST SERIES 226
3408	IM-01	PAINEWEBBER	827108	MUNICIPAL BOND TRUST SERIES 227
3409	IM-01	PAINEWEBBER	827109	MUNICIPAL BOND TRUST SERIES 228
3410	IM-01	PAINEWEBBER	827110	MUNICIPAL BOND TRUST SERIES 229
3411	IM-01	PAINEWEBBER	827111	MUNICIPAL BOND TRUST SERIES 230
3412	IM-01	PAINEWEBBER	827112	MUNICIPAL BOND TRUST SERIES 231
3413	IM-01	PAINEWEBBER	827113	MUNICIPAL BOND TRUST SERIES 232
3414	IM-01	PAINEWEBBER	872494	MUNICIPAL BOND TRUST SERIES 233
3415	IM-01	PAINEWEBBER	872495	MUNICIPAL BOND TRUST SERIES 234

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3416	IM-01	PAINEWEBBER	872496	MUNICIPAL BOND TRUST SERIES 235
3417	IM-01	PAINEWEBBER	230394	MUNICIPAL BOND TRUST SERIES 44
3418	IM-01	PAINEWEBBER	275776	MUNICIPAL BOND TRUST SERIES 45
3419	IM-01	PAINEWEBBER	275777	MUNICIPAL BOND TRUST SERIES 46
3420	IM-01	PAINEWEBBER	277130	MUNICIPAL BOND TRUST SERIES 47
3421	IM-01	PAINEWEBBER	278324	MUNICIPAL BOND TRUST SERIES 48
3422	IM-01	PAINEWEBBER	277954	MUNICIPAL BOND TRUST SERIES 49
3423	IM-01	PAINEWEBBER	278158	MUNICIPAL BOND TRUST SERIES 50
3424	IM-01	PAINEWEBBER	278164	MUNICIPAL BOND TRUST SERIES 51
3425	IM-01	PAINEWEBBER	310026	MUNICIPAL BOND TRUST SERIES 52
3426	IM-01	PAINEWEBBER	310029	MUNICIPAL BOND TRUST SERIES 53
3427	IM-01	PAINEWEBBER	311139	MUNICIPAL BOND TRUST SERIES 54
3428	IM-01	PAINEWEBBER	311124	MUNICIPAL BOND TRUST SERIES 55
3429	IM-01	PAINEWEBBER	312007	MUNICIPAL BOND TRUST SERIES 56
3430	IM-01	PAINEWEBBER	312006	MUNICIPAL BOND TRUST SERIES 57
3431	IM-01	PAINEWEBBER	312559	MUNICIPAL BOND TRUST SERIES 58
3432	IM-01	PAINEWEBBER	312551	MUNICIPAL BOND TRUST SERIES 59
3433	IM-01	PAINEWEBBER	313978	MUNICIPAL BOND TRUST SERIES 60
3434	IM-01	PAINEWEBBER	313977	MUNICIPAL BOND TRUST SERIES 61
3435	IM-01	PAINEWEBBER	314373	MUNICIPAL BOND TRUST SERIES 62
3436	IM-01	PAINEWEBBER	314372	MUNICIPAL BOND TRUST SERIES 63
3437	IM-01	PAINEWEBBER	314814	MUNICIPAL BOND TRUST SERIES 64
3438	IM-01	PAINEWEBBER	314809	MUNICIPAL BOND TRUST SERIES 65
3439	IM-01	PAINEWEBBER	316448	MUNICIPAL BOND TRUST SERIES 66
3440	IM-01	PAINEWEBBER	316449	MUNICIPAL BOND TRUST SERIES 67
3441	IM-01	PAINEWEBBER	316450	MUNICIPAL BOND TRUST SERIES 68
3442	IM-01	PAINEWEBBER	317528	MUNICIPAL BOND TRUST SERIES 69
3443	IM-01	PAINEWEBBER	317535	MUNICIPAL BOND TRUST SERIES 70
3444	IM-01	PAINEWEBBER	318307	MUNICIPAL BOND TRUST SERIES 72
3445	IM-01	PAINEWEBBER	318522	MUNICIPAL BOND TRUST SERIES 73
3446	IM-01	PAINEWEBBER	319307	MUNICIPAL BOND TRUST SERIES 74
3447	IM-01	PAINEWEBBER	319305	MUNICIPAL BOND TRUST SERIES 76
3448	IM-01	PAINEWEBBER	789267	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 1/NEW
3449	IM-01	PAINEWEBBER	789268	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 2/NEW
3450	IM-01	PAINEWEBBER	789269	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 3/NEW
3451	IM-01	PAINEWEBBER	789220	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 4
3452	IM-01	PAINEWEBBER	789221	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 5
3453	IM-01	PAINEWEBBER	789246	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 6
3454	IM-01	PAINEWEBBER	789247	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 7
3455	IM-01	PAINEWEBBER	789248	MUNICIPAL BOND TRUST SPECIAL TERM TRUST SERIES 8
3456	IM-01	PAINEWEBBER	740820	MUNICIPALS BOND TRUST INSURED SERIES 2
3457	IM-01	PAINEWEBBER	718866	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 1
3458	IM-01	PAINEWEBBER	796165	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 10
3459	IM-01	PAINEWEBBER	796166	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 11
3460	IM-01	PAINEWEBBER	796167	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 12
3461	IM-01	PAINEWEBBER	796160	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 5
3462	IM-01	PAINEWEBBER	796161	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 6
3463	IM-01	PAINEWEBBER	796162	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 7
3464	IM-01	PAINEWEBBER	796163	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 8
3465	IM-01	PAINEWEBBER	796164	PAINEWEBBER EQUITY TRUST GROWTH STOCK SERIES 9
3466	IM-01	PAINEWEBBER	799683	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 10
3467	IM-01	PAINEWEBBER	799684	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 11
3468	IM-01	PAINEWEBBER	799674	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 5
3469	IM-01	PAINEWEBBER	799676	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 6
3470	IM-01	PAINEWEBBER	799680	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 7
3471	IM-01	PAINEWEBBER	799681	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 8
3472	IM-01	PAINEWEBBER	799682	PAINEWEBBER EQUITY TRUST SPECIAL SITUATIONS SERIES 9
3473	IM-01	PAINEWEBBER	800273	PAINEWEBBER EQUITY TRUST UTILITY SERIES 2
3474	IM-01	PAINEWEBBER	703812	PAINEWEBBER FEDERAL GOVERNMENT TRUST GNMA SERIES 1
3475	IM-01	PAINEWEBBER	800769	PAINEWEBBER FEDERAL GOVERNMENT TRUST TREASURY SERIES 1
3476	IM-01	PAINEWEBBER	769804	PAINEWEBBER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 1
3477	IM-01	PAINEWEBBER	777616	PAINEWEBBER PATHFINDERS TRUST MUNICIPAL & GROWTH STOCK SER 2
3478	IM-01	PAINEWEBBER	811875	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SER 12
3479	IM-01	PAINEWEBBER	811873	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 10
3480	IM-01	PAINEWEBBER	811874	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 11
3481	IM-01	PAINEWEBBER	811876	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 13
3482	IM-01	PAINEWEBBER	811877	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STK SERS 14
3483	IM-01	PAINEWEBBER	757449	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 1
3484	IM-01	PAINEWEBBER	783851	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 4
3485	IM-01	PAINEWEBBER	783852	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 5
3486	IM-01	PAINEWEBBER	783853	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 6
3487	IM-01	PAINEWEBBER	783854	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 7
3488	IM-01	PAINEWEBBER	783855	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 8
3489	IM-01	PAINEWEBBER	811872	PAINEWEBBER PATHFINDERS TRUST TREASURY & GROWTH STOCK SER 9
3490	IM-01	SEARS	840579	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 1
3491	IM-01	SEARS	840581	SEARS CORPORATE INVESTMENT TR MULTI CURRENCY PORTFOLIO SER 2
3492	IM-01	SEARS	737778	SEARS CORPORATE INVESTMENT TRUST INTERM TERM PORT SER 1
3493	IM-01	SEARS	730562	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 1
3494	IM-01	SEARS	785632	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 3
3495	IM-01	SEARS	785634	SEARS CORPORATE INVESTMENT TRUST LONG TERM PORTFOLIO SER 4
3496	IM-01	SEARS	859215	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 1
3497	IM-01	SEARS	859216	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 2

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3498	IM-01	SEARS	859217	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 3
3499	IM-01	SEARS	859218	SEARS CORPORATE INVT TR ASSET BACKED SECURITIES PORT SER 4
3500	IM-01	SEARS	830771	SEARS CORPORATE INVT TR CANADIAN DOLLAR BONDS PORT SER 4
3501	IM-01	SEARS	825012	SEARS CORPORATE INVT TRUST CERTIFICATE OF DEPOSIT PORT SER 1
3502	IM-01	SEARS	853880	SEARS EQUITY INVESTMENT TR CALIFORNIA BAY AREA PORT SER 1
3503	IM-01	SEARS	811811	SEARS EQUITY INVESTMENT TRUST
3504	IM-01	SEARS	854668	SEARS EQUITY INVESTMENT TRUST FLORIDA PORTFOLIO SERIES 1
3505	IM-01	SEARS	850711	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 1
3506	IM-01	SEARS	850846	SEARS EQUITY INVESTMENT TRUST PACIFIC NORTHWEST PORT SER 2
3507	IM-01	SEARS	853092	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 1
3508	IM-01	SEARS	853103	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 10
3509	IM-01	SEARS	882101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 11
3510	IM-01	SEARS	883417	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 12
3511	IM-01	SEARS	885723	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 13
3512	IM-01	SEARS	891094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 14
3513	IM-01	SEARS	853093	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 2
3514	IM-01	SEARS	853094	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 3
3515	IM-01	SEARS	853095	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 4
3516	IM-01	SEARS	853096	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 5
3517	IM-01	SEARS	853097	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 6
3518	IM-01	SEARS	853098	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 7
3519	IM-01	SEARS	853099	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 8
3520	IM-01	SEARS	853101	SEARS EQUITY INVESTMENT TRUST SELECTED OPPORTUNITIES SER 9
3521	IM-01	SEARS	832305	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 10
3522	IM-01	SEARS	823604	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 5
3523	IM-01	SEARS	823606	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 6
3524	IM-01	SEARS	832300	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 7
3525	IM-01	SEARS	832301	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 8
3526	IM-01	SEARS	832303	SEARS EQUITY INVESTMENT TRUST STRATEGIC SERIES 9
3527	IM-01	SEARS	797954	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 1
3528	IM-01	SEARS	814260	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 2
3529	IM-01	SEARS	814261	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 3
3530	IM-01	SEARS	814262	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 4
3531	IM-01	SEARS	814263	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 5
3532	IM-01	SEARS	814264	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 6
3533	IM-01	SEARS	814265	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 7
3534	IM-01	SEARS	814266	SEARS EQUITY INVESTMENT TRUST UTILITY STOCK SERIES 8
3535	IM-01	SEARS	862236	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 10
3536	IM-01	SEARS	862237	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 11
3537	IM-01	SEARS	832290	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 3
3538	IM-01	SEARS	832292	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 4
3539	IM-01	SEARS	832295	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 5
3540	IM-01	SEARS	832297	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 6
3541	IM-01	SEARS	862233	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 7
3542	IM-01	SEARS	862234	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 8
3543	IM-01	SEARS	862235	SEARS EQUITY INVT TR DEAN WITTER RECOMMENDED LIST SER 9
3544	IM-01	SEARS	802445	SEARS FIXED INCOME INVESTMENT TRUST PAC PORTFOLIO SERIES 1
3545	IM-01	SEARS	718938	SEARS GOVERNMENT INVESTMENT TRUST
3546	IM-01	SEARS	807404	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 10
3547	IM-01	SEARS	809654	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 11
3548	IM-01	SEARS	798655	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 3
3549	IM-01	SEARS	798658	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 5
3550	IM-01	SEARS	807400	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 7
3551	IM-01	SEARS	807401	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 8
3552	IM-01	SEARS	807403	SEARS GOVERNMENT INVESTMENT TRUST FREDDIE MAC PORT SERIES 9
3553	IM-01	SEARS	785588	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 10
3554	IM-01	SEARS	785589	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 11
3555	IM-01	SEARS	793110	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 12
3556	IM-01	SEARS	793114	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 13
3557	IM-01	SEARS	793117	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 14
3558	IM-01	SEARS	814325	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 16
3559	IM-01	SEARS	814326	SEARS GOVERNMENT INVESTMENT TRUST GNMA PORTFOLIO SERIES 17
3560	IM-01	SEARS	825015	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 1
3561	IM-01	SEARS	825016	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 2
3562	IM-01	SEARS	825017	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 3
3563	IM-01	SEARS	833802	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 4
3564	IM-01	SEARS	833803	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 5
3565	IM-01	SEARS	893175	SEARS GOVERNMENT INVESTMENT TRUST U S TREASURY SERIES 6
3566	IM-01	SEARS	773584	SEARS GOVERNMENT INVT TR ZERO COUPON SERIAL PAYOUT SER 6
3567	IM-01	SEARS	799508	SEARS INVESTMENT TRUST
3568	IM-01	SEARS	798546	SEARS INVESTMENT TRUST DUAL VALUE SERIES 2
3569	IM-01	SEARS	807336	SEARS INVESTMENT TRUST DUAL VALUE SERIES 6
3570	IM-01	SEARS	807337	SEARS INVESTMENT TRUST DUAL VALUE SERIES 7
3571	IM-01	SEARS	757704	SEARS MUN TR MULT MAT PROG SER 11 LG TERM PORT SERIES 36
3572	IM-01	SEARS	810095	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 16
3573	IM-01	SEARS	832281	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 25
3574	IM-01	SEARS	785131	SEARS MUNICIPAL TR CALIFORNIA PORT INTERM LONG TERM SER 6
3575	IM-01	SEARS	732352	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 1
3576	IM-01	SEARS	740808	SEARS MUNICIPAL TR FINL GUA INS CO INSURED LG TERM SERIES 3
3577	IM-01	SEARS	761074	SEARS MUNICIPAL TR INS MULT MAT PRG SER 7 INS LG TERM SER 9
3578	IM-01	SEARS	759459	SEARS MUNICIPAL TR MULT MATUR PRG SER 12 LG TM PORT SER 37
3579	IM-01	SEARS	756419	SEARS MUNICIPAL TR MULTI MATURITY PRG SER 10 LG TR POR SE 35

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3580	IM-01	SEARS	756088	SEARS MUNICIPAL TR MULTI STATE PROGRAM SER 12 CA PORT SER 19
3581	IM-01	SEARS	828577	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 1
3582	IM-01	SEARS	828578	SEARS MUNICIPAL TRUST ALABAMA PORTFOLIO SERIES 2
3583	IM-01	SEARS	806235	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TERM SER 1
3584	IM-01	SEARS	806841	SEARS MUNICIPAL TRUST ALT MIN TAX PORT INT LONG TM SERIES 2
3585	IM-01	SEARS	807228	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 1
3586	IM-01	SEARS	808934	SEARS MUNICIPAL TRUST ALT MIN TAX PORT LONG TERM SERIES 2
3587	IM-01	SEARS	833161	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 1
3588	IM-01	SEARS	833163	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 2
3589	IM-01	SEARS	833164	SEARS MUNICIPAL TRUST ARIZONA PORTFOLIO SERIES 3
3590	IM-01	SEARS	835177	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 1
3591	IM-01	SEARS	835179	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 2
3592	IM-01	SEARS	835180	SEARS MUNICIPAL TRUST ARKANSAS PORTFOLIO SERIES 3
3593	IM-01	SEARS	740603	SEARS MUNICIPAL TRUST CA PORT INTERM LONG TERM SERIES 2
3594	IM-01	SEARS	766426	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 25
3595	IM-01	SEARS	791888	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 11
3596	IM-01	SEARS	791890	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 13
3597	IM-01	SEARS	815936	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 20
3598	IM-01	SEARS	815940	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 22
3599	IM-01	SEARS	815941	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 23
3600	IM-01	SEARS	815942	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 24
3601	IM-01	SEARS	832283	SEARS MUNICIPAL TRUST CALIF PORTFOLIO INTERM LONG TM SER 26
3602	IM-01	SEARS	832755	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 1
3603	IM-01	SEARS	874476	SEARS MUNICIPAL TRUST CALIFORNIA INTERMEDIATE TERM SER 2
3604	IM-01	SEARS	793098	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 14
3605	IM-01	SEARS	793099	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 15
3606	IM-01	SEARS	810097	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 18
3607	IM-01	SEARS	815937	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 19
3608	IM-01	SEARS	815939	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LG TERM SER 21
3609	IM-01	SEARS	785137	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TERM SER 9
3610	IM-01	SEARS	791889	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 12
3611	IM-01	SEARS	832285	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 27
3612	IM-01	SEARS	785136	SEARS MUNICIPAL TRUST CALIFORNIA PORT INTERM LONG TM SER 8
3613	IM-01	SEARS	791887	SEARS MUNICIPAL TRUST CALIFORNIA PORT LONG TERM SER 10
3614	IM-01	SEARS	785105	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 34
3615	IM-01	SEARS	832259	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 60
3616	IM-01	SEARS	723544	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 7
3617	IM-01	SEARS	723543	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SER 8
3618	IM-01	SEARS	716947	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 1
3619	IM-01	SEARS	730053	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 10
3620	IM-01	SEARS	733278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 12
3621	IM-01	SEARS	733270	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 13
3622	IM-01	SEARS	733271	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 14
3623	IM-01	SEARS	719725	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 2
3624	IM-01	SEARS	761233	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 22
3625	IM-01	SEARS	766425	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 24
3626	IM-01	SEARS	770202	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 27
3627	IM-01	SEARS	777348	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 28
3628	IM-01	SEARS	779104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 29
3629	IM-01	SEARS	719726	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 3
3630	IM-01	SEARS	783180	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 30
3631	IM-01	SEARS	785103	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 32
3632	IM-01	SEARS	785104	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 33
3633	IM-01	SEARS	785106	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 35
3634	IM-01	SEARS	785107	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 36
3635	IM-01	SEARS	785108	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 37
3636	IM-01	SEARS	791899	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 38
3637	IM-01	SEARS	815952	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 39
3638	IM-01	SEARS	723548	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 4
3639	IM-01	SEARS	815953	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 40
3640	IM-01	SEARS	815955	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 42
3641	IM-01	SEARS	815956	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 43
3642	IM-01	SEARS	815957	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 44
3643	IM-01	SEARS	815958	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 45
3644	IM-01	SEARS	815959	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 46
3645	IM-01	SEARS	832242	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 47
3646	IM-01	SEARS	832243	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 48
3647	IM-01	SEARS	832245	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 49
3648	IM-01	SEARS	832247	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 50
3649	IM-01	SEARS	832248	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 51
3650	IM-01	SEARS	832249	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 52
3651	IM-01	SEARS	832250	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 53
3652	IM-01	SEARS	832251	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 54
3653	IM-01	SEARS	832252	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 55
3654	IM-01	SEARS	832254	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 56
3655	IM-01	SEARS	832255	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 57
3656	IM-01	SEARS	832256	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 58
3657	IM-01	SEARS	832258	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 59
3658	IM-01	SEARS	723545	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 6
3659	IM-01	SEARS	854275	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 61
3660	IM-01	SEARS	854276	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 62
3661	IM-01	SEARS	854277	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 63

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3662	IM-01	SEARS	854278	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 64
3663	IM-01	SEARS	854279	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 65
3664	IM-01	SEARS	854280	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 66
3665	IM-01	SEARS	874768	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 67
3666	IM-01	SEARS	830760	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 68
3667	IM-01	SEARS	832756	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 69
3668	IM-01	SEARS	839375	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 70
3669	IM-01	SEARS	730043	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 9
3670	IM-01	SEARS	733272	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 15
3671	IM-01	SEARS	745898	SEARS MUNICIPAL TRUST CALIFORNIA PORTFOLIO SERIES 16
3672	IM-01	SEARS	828585	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 1
3673	IM-01	SEARS	828586	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 2
3674	IM-01	SEARS	828587	SEARS MUNICIPAL TRUST COLORADO PORTFOLIO SERIES 3
3675	IM-01	SEARS	838546	SEARS MUNICIPAL TRUST CONNECTICUT PORTFOLIO SERIES 1
3676	IM-01	SEARS	839576	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 1
3677	IM-01	SEARS	839585	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 10
3678	IM-01	SEARS	883485	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 11
3679	IM-01	SEARS	839577	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 2
3680	IM-01	SEARS	839578	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 3
3681	IM-01	SEARS	839579	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 4
3682	IM-01	SEARS	839580	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 5
3683	IM-01	SEARS	839581	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 6
3684	IM-01	SEARS	839582	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 7
3685	IM-01	SEARS	874627	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 8
3686	IM-01	SEARS	874628	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 9
3687	IM-01	SEARS	885389	SEARS MUNICIPAL TRUST DELAWARE PORTFOLIO SERIES 12
3688	IM-01	SEARS	728349	SEARS MUNICIPAL TRUST DISCOUNT PORTFOLIO SERIES 3
3689	IM-01	SEARS	750207	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED CA SERIES 6
3690	IM-01	SEARS	739593	SEARS MUNICIPAL TRUST FIN GUA INS CO INSURED LG TERM SER 4
3691	IM-01	SEARS	737792	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CA SER 3
3692	IM-01	SEARS	753893	SEARS MUNICIPAL TRUST FINL GUA INS CO INS CALIF SERIES 8
3693	IM-01	SEARS	739592	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 1
3694	IM-01	SEARS	751803	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD CA SERIES 7
3695	IM-01	SEARS	748350	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 11
3696	IM-01	SEARS	740817	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 7
3697	IM-01	SEARS	741321	SEARS MUNICIPAL TRUST FINL GUA INS CO INSD LG TERM SERIES 8
3698	IM-01	SEARS	741322	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CA SER 4
3699	IM-01	SEARS	747652	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED CALIF SER 5
3700	IM-01	SEARS	740984	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 10
3701	IM-01	SEARS	737790	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 2
3702	IM-01	SEARS	739590	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 5
3703	IM-01	SEARS	740860	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 6
3704	IM-01	SEARS	745408	SEARS MUNICIPAL TRUST FINL GUA INS CO INSURED LG TERM SER 9
3705	IM-01	SEARS	741318	SEARS MUNICIPAL TRUST FINL GUAR INS CO INSURED CA SERIES 2
3706	IM-01	SEARS	819907	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 1
3707	IM-01	SEARS	819908	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 2
3708	IM-01	SEARS	819909	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 3
3709	IM-01	SEARS	826559	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 4
3710	IM-01	SEARS	826560	SEARS MUNICIPAL TRUST FLORIDA PORTFOLIO SERIES 5
3711	IM-01	SEARS	828536	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 1
3712	IM-01	SEARS	828537	SEARS MUNICIPAL TRUST GEORGIA PORTFOLIO SERIES 2
3713	IM-01	SEARS	836198	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 1
3714	IM-01	SEARS	836200	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 2
3715	IM-01	SEARS	836201	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 3
3716	IM-01	SEARS	836202	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 4
3717	IM-01	SEARS	836203	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 5
3718	IM-01	SEARS	836204	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 6
3719	IM-01	SEARS	836205	SEARS MUNICIPAL TRUST HAWAII PORTFOLIO SERIES 7
3720	IM-01	SEARS	839356	SEARS MUNICIPAL TRUST IDAHO PORTFOLIO SERIES 1
3721	IM-01	SEARS	875299	SEARS MUNICIPAL TRUST INSD NEW YORK INTERM TERM SERIES 1
3722	IM-01	SEARS	875294	SEARS MUNICIPAL TRUST INSD PENNSYLVANIA INTERM TERM SERIES 1
3723	IM-01	SEARS	838479	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 2
3724	IM-01	SEARS	877423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 3
3725	IM-01	SEARS	836181	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 4
3726	IM-01	SEARS	885724	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 5
3727	IM-01	SEARS	888905	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 6
3728	IM-01	SEARS	891099	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 7
3729	IM-01	SEARS	894086	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 8
3730	IM-01	SEARS	894087	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERM TERM SER 9
3731	IM-01	SEARS	874475	SEARS MUNICIPAL TRUST INSURED CALIFORNIA INTERMEDIATE SER 1
3732	IM-01	SEARS	758763	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 11
3733	IM-01	SEARS	761246	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 12
3734	IM-01	SEARS	763829	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 13
3735	IM-01	SEARS	766423	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 14
3736	IM-01	SEARS	766422	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 15
3737	IM-01	SEARS	766424	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 16
3738	IM-01	SEARS	766885	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 17
3739	IM-01	SEARS	770203	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 18
3740	IM-01	SEARS	773644	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 19
3741	IM-01	SEARS	777353	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 20
3742	IM-01	SEARS	783183	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 22
3743	IM-01	SEARS	785109	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 23

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3744	IM-01	SEARS	785111	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 25
3745	IM-01	SEARS	785112	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 26
3746	IM-01	SEARS	785113	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 27
3747	IM-01	SEARS	785114	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 28
3748	IM-01	SEARS	815943	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 30
3749	IM-01	SEARS	815944	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 31
3750	IM-01	SEARS	815945	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 32
3751	IM-01	SEARS	815946	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 33
3752	IM-01	SEARS	815947	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 34
3753	IM-01	SEARS	815948	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 35
3754	IM-01	SEARS	815949	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 36
3755	IM-01	SEARS	815950	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 37
3756	IM-01	SEARS	815951	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 38
3757	IM-01	SEARS	832260	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 39
3758	IM-01	SEARS	832261	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 40
3759	IM-01	SEARS	832262	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 41
3760	IM-01	SEARS	832263	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 42
3761	IM-01	SEARS	854281	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 43
3762	IM-01	SEARS	828554	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 44
3763	IM-01	SEARS	828553	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 45
3764	IM-01	SEARS	828579	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 46
3765	IM-01	SEARS	828560	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 47
3766	IM-01	SEARS	840582	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 48
3767	IM-01	SEARS	833167	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 49
3768	IM-01	SEARS	878145	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 50
3769	IM-01	SEARS	832275	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 51
3770	IM-01	SEARS	832277	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 52
3771	IM-01	SEARS	879915	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 53
3772	IM-01	SEARS	880547	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 54
3773	IM-01	SEARS	880868	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 55
3774	IM-01	SEARS	880869	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 56
3775	IM-01	SEARS	880870	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 57
3776	IM-01	SEARS	882416	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 58
3777	IM-01	SEARS	888906	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 59
3778	IM-01	SEARS	888907	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 60
3779	IM-01	SEARS	891096	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 61
3780	IM-01	SEARS	891097	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 62
3781	IM-01	SEARS	893176	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 63
3782	IM-01	SEARS	894085	SEARS MUNICIPAL TRUST INSURED CALIFORNIA SERIES 64
3783	IM-01	SEARS	840903	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 1
3784	IM-01	SEARS	878147	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 10
3785	IM-01	SEARS	840905	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 2
3786	IM-01	SEARS	840906	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 3
3787	IM-01	SEARS	840908	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 4
3788	IM-01	SEARS	840911	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 6
3789	IM-01	SEARS	874629	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 7
3790	IM-01	SEARS	874630	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 8
3791	IM-01	SEARS	825632	SEARS MUNICIPAL TRUST INSURED FLORIDA SERIES 9
3792	IM-01	SEARS	797733	SEARS MUNICIPAL TRUST INSURED INTERM LONG TERM SERIES 24
3793	IM-01	SEARS	785100	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 21
3794	IM-01	SEARS	785101	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 22
3795	IM-01	SEARS	797731	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE LONG TERM SER 23
3796	IM-01	SEARS	785056	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 10
3797	IM-01	SEARS	785075	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 11
3798	IM-01	SEARS	838478	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 12
3799	IM-01	SEARS	833165	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 13
3800	IM-01	SEARS	891095	SEARS MUNICIPAL TRUST INSURED INTERMEDIATE TERM SERIES 14
3801	IM-01	SEARS	753032	SEARS MUNICIPAL TRUST INSURED LONG TERM BONDS SERIES 1
3802	IM-01	SEARS	764832	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 11
3803	IM-01	SEARS	764538	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 12
3804	IM-01	SEARS	764828	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 13
3805	IM-01	SEARS	768911	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 14
3806	IM-01	SEARS	749743	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 16
3807	IM-01	SEARS	783181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 18
3808	IM-01	SEARS	785132	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 20
3809	IM-01	SEARS	785134	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 21
3810	IM-01	SEARS	785135	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 22
3811	IM-01	SEARS	785138	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 23
3812	IM-01	SEARS	785139	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 24
3813	IM-01	SEARS	785140	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 25
3814	IM-01	SEARS	785141	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 26
3815	IM-01	SEARS	797742	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 28
3816	IM-01	SEARS	797745	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 30
3817	IM-01	SEARS	797746	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 31
3818	IM-01	SEARS	797747	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 32
3819	IM-01	SEARS	797748	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 33
3820	IM-01	SEARS	807343	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 34
3821	IM-01	SEARS	807344	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 35
3822	IM-01	SEARS	807346	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 36
3823	IM-01	SEARS	873291	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 37
3824	IM-01	SEARS	785059	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 38
3825	IM-01	SEARS	785060	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 39

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3826	IM-01	SEARS	797735	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 40
3827	IM-01	SEARS	846356	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 41
3828	IM-01	SEARS	835181	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 42
3829	IM-01	SEARS	883486	SEARS MUNICIPAL TRUST INSURED LONG TERM SERIES 43
3830	IM-01	SEARS	756416	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PRG SER 4
3831	IM-01	SEARS	763533	SEARS MUNICIPAL TRUST INSURED MULTIPLE MATURITY PROG SER 8
3832	IM-01	SEARS	884333	SEARS MUNICIPAL TRUST INSURED NEW JERSEY INTERM TERM SER 1
3833	IM-01	SEARS	835601	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 1
3834	IM-01	SEARS	838530	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 10
3835	IM-01	SEARS	835602	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 2
3836	IM-01	SEARS	835603	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 3
3837	IM-01	SEARS	835604	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 4
3838	IM-01	SEARS	835605	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 5
3839	IM-01	SEARS	835606	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 6
3840	IM-01	SEARS	825617	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 8
3841	IM-01	SEARS	825618	SEARS MUNICIPAL TRUST INSURED NEW JERSEY SERIES 9
3842	IM-01	SEARS	739591	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 1
3843	IM-01	SEARS	839565	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 10
3844	IM-01	SEARS	780417	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 2
3845	IM-01	SEARS	785313	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 3
3846	IM-01	SEARS	785314	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 4
3847	IM-01	SEARS	845950	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 5
3848	IM-01	SEARS	825658	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 6
3849	IM-01	SEARS	825659	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 7
3850	IM-01	SEARS	874474	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 8/NEW
3851	IM-01	SEARS	841138	SEARS MUNICIPAL TRUST INSURED NEW YORK SERIES 9
3852	IM-01	SEARS	840948	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 1
3853	IM-01	SEARS	840949	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 2
3854	IM-01	SEARS	840950	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 3
3855	IM-01	SEARS	840963	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 4
3856	IM-01	SEARS	840964	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 5
3857	IM-01	SEARS	840965	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 6
3858	IM-01	SEARS	879916	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 7
3859	IM-01	SEARS	879917	SEARS MUNICIPAL TRUST INSURED PENNSYLVANIA SERIES 8
3860	IM-01	SEARS	826546	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 8
3861	IM-01	SEARS	874634	SEARS MUNICIPAL TRUST INSURED TEXAS PORTFOLIO SERIES 9
3862	IM-01	SEARS	797712	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SER 36
3863	IM-01	SEARS	797710	SEARS MUNICIPAL TRUST INTERM LONG TERM PORTFOLIO SERIES 35
3864	IM-01	SEARS	807275	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 38
3865	IM-01	SEARS	807278	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 41
3866	IM-01	SEARS	807279	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 42
3867	IM-01	SEARS	807280	SEARS MUNICIPAL TRUST INTERMEDIATE LONG TERM PORT SERIES 43
3868	IM-01	SEARS	844080	SEARS MUNICIPAL TRUST KANSAS PORTFOLIO SERIES 1
3869	IM-01	SEARS	841136	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 1
3870	IM-01	SEARS	841137	SEARS MUNICIPAL TRUST KENTUCKY PORTFOLIO SERIES 2
3871	IM-01	SEARS	872864	SEARS MUNICIPAL TRUST LONG TERM MUNICIPAL PORTFOLIO SER 110
3872	IM-01	SEARS	854492	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SER 103
3873	IM-01	SEARS	715804	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 1
3874	IM-01	SEARS	721861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 10
3875	IM-01	SEARS	854489	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 100
3876	IM-01	SEARS	854490	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 101
3877	IM-01	SEARS	854491	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 102
3878	IM-01	SEARS	854493	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 104
3879	IM-01	SEARS	854494	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 105
3880	IM-01	SEARS	854495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 106
3881	IM-01	SEARS	854496	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 107
3882	IM-01	SEARS	854497	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 108
3883	IM-01	SEARS	726319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 11
3884	IM-01	SEARS	807281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 111
3885	IM-01	SEARS	807282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 112
3886	IM-01	SEARS	807296	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 113
3887	IM-01	SEARS	807297	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 114
3888	IM-01	SEARS	797701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 115
3889	IM-01	SEARS	808935	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 116
3890	IM-01	SEARS	808842	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 117
3891	IM-01	SEARS	838495	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 118
3892	IM-01	SEARS	835205	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 119
3893	IM-01	SEARS	726320	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 12
3894	IM-01	SEARS	828573	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 120
3895	IM-01	SEARS	846357	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 121
3896	IM-01	SEARS	885390	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 122
3897	IM-01	SEARS	894414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 125
3898	IM-01	SEARS	894415	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 126
3899	IM-01	SEARS	726321	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 13
3900	IM-01	SEARS	726306	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 14
3901	IM-01	SEARS	731279	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 15
3902	IM-01	SEARS	731278	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 16
3903	IM-01	SEARS	731280	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 17
3904	IM-01	SEARS	731281	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 18
3905	IM-01	SEARS	731282	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 19
3906	IM-01	SEARS	718881	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 2
3907	IM-01	SEARS	741298	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 20

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3908	IM-01	SEARS	741319	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 21
3909	IM-01	SEARS	741323	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 22
3910	IM-01	SEARS	744733	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 23
3911	IM-01	SEARS	745414	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 24
3912	IM-01	SEARS	746861	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 25
3913	IM-01	SEARS	747325	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 26
3914	IM-01	SEARS	747654	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 27
3915	IM-01	SEARS	748229	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 28
3916	IM-01	SEARS	718889	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 3
3917	IM-01	SEARS	752370	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 31
3918	IM-01	SEARS	753925	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 32
3919	IM-01	SEARS	718887	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 4
3920	IM-01	SEARS	764771	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 40
3921	IM-01	SEARS	764770	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 41
3922	IM-01	SEARS	765745	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 42
3923	IM-01	SEARS	766876	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 43
3924	IM-01	SEARS	768684	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 44
3925	IM-01	SEARS	770463	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 45
3926	IM-01	SEARS	770464	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 46
3927	IM-01	SEARS	772035	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 47
3928	IM-01	SEARS	775978	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 49
3929	IM-01	SEARS	719718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 5
3930	IM-01	SEARS	778976	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 50
3931	IM-01	SEARS	780418	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 51
3932	IM-01	SEARS	783182	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 52
3933	IM-01	SEARS	783836	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 53
3934	IM-01	SEARS	785116	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 54
3935	IM-01	SEARS	785117	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 55
3936	IM-01	SEARS	785120	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 56
3937	IM-01	SEARS	785119	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 57
3938	IM-01	SEARS	785121	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 58
3939	IM-01	SEARS	785122	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 59
3940	IM-01	SEARS	719728	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 6
3941	IM-01	SEARS	791893	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 60
3942	IM-01	SEARS	791894	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 61
3943	IM-01	SEARS	791895	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 62
3944	IM-01	SEARS	791897	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 64
3945	IM-01	SEARS	797714	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 65
3946	IM-01	SEARS	797716	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 66
3947	IM-01	SEARS	797717	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 67
3948	IM-01	SEARS	797718	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 68
3949	IM-01	SEARS	797719	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 69
3950	IM-01	SEARS	719724	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 7
3951	IM-01	SEARS	807261	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 70
3952	IM-01	SEARS	807262	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 71
3953	IM-01	SEARS	807263	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 72
3954	IM-01	SEARS	807264	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 73
3955	IM-01	SEARS	807265	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 74
3956	IM-01	SEARS	807266	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 75
3957	IM-01	SEARS	807267	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 76
3958	IM-01	SEARS	807268	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 77
3959	IM-01	SEARS	807269	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 78
3960	IM-01	SEARS	807271	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 79
3961	IM-01	SEARS	721857	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 8
3962	IM-01	SEARS	807272	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 80
3963	IM-01	SEARS	843692	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 81
3964	IM-01	SEARS	843693	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 82
3965	IM-01	SEARS	843694	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 83
3966	IM-01	SEARS	843695	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 84
3967	IM-01	SEARS	843697	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 85
3968	IM-01	SEARS	843698	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 86
3969	IM-01	SEARS	843699	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 87
3970	IM-01	SEARS	843701	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 88
3971	IM-01	SEARS	843702	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 89
3972	IM-01	SEARS	721860	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 9
3973	IM-01	SEARS	843704	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 90
3974	IM-01	SEARS	843706	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 91
3975	IM-01	SEARS	843708	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 92
3976	IM-01	SEARS	843709	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 93
3977	IM-01	SEARS	854482	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 94
3978	IM-01	SEARS	854484	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 95
3979	IM-01	SEARS	854485	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 96
3980	IM-01	SEARS	854486	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 97
3981	IM-01	SEARS	854487	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 98
3982	IM-01	SEARS	854488	SEARS MUNICIPAL TRUST LONG TERM PORTFOLIO SERIES 99
3983	IM-01	SEARS	791896	SEARS MUNICIPAL TRUST LONG TERN PORTFOLIO SERIES 63
3984	IM-01	SEARS	836180	SEARS MUNICIPAL TRUST LOUISIANA PORTFOLIO SERIES 1
3985	IM-01	SEARS	825627	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 11
3986	IM-01	SEARS	825628	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 12
3987	IM-01	SEARS	825630	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 13
3988	IM-01	SEARS	825631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 14
3989	IM-01	SEARS	874631	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 15

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
3990	IM-01	SEARS	874632	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 18
3991	IM-01	SEARS	766553	SEARS MUNICIPAL TRUST MARYLAND PORTFOLIO SERIES 8
3992	IM-01	SEARS	766510	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 5
3993	IM-01	SEARS	766511	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 6
3994	IM-01	SEARS	785143	SEARS MUNICIPAL TRUST MASSACHUSETTS PORTFOLIO SERIES 7
3995	IM-01	SEARS	829952	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SER 5
3996	IM-01	SEARS	829899	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 1
3997	IM-01	SEARS	829948	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 2
3998	IM-01	SEARS	829950	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 3
3999	IM-01	SEARS	829951	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 4
4000	IM-01	SEARS	829953	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 6
4001	IM-01	SEARS	837126	SEARS MUNICIPAL TRUST MICHIGAN PORTFOLIO SERIES 7
4002	IM-01	SEARS	839373	SEARS MUNICIPAL TRUST MISSISSIPPI PORTFOLIO SERIES 1
4003	IM-01	SEARS	841573	SEARS MUNICIPAL TRUST MISSOURI PORTFOLIO SERIES 1
4004	IM-01	SEARS	760501	SEARS MUNICIPAL TRUST MULTI STATE PROG SER 14 CA MUN PORT 21
4005	IM-01	SEARS	720494	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 1
4006	IM-01	SEARS	749372	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 10
4007	IM-01	SEARS	751212	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 11
4008	IM-01	SEARS	756975	SEARS MUNICIPAL TRUST MULTI STATE PROGRAM SERIES 13
4009	IM-01	SEARS	760577	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 13
4010	IM-01	SEARS	761243	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 14
4011	IM-01	SEARS	753891	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 8
4012	IM-01	SEARS	755668	SEARS MUNICIPAL TRUST MULTIPLE MATURITY PROGRAM SERIES 9
4013	IM-01	SEARS	840577	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 1
4014	IM-01	SEARS	840578	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 2
4015	IM-01	SEARS	840580	SEARS MUNICIPAL TRUST NEBRASKA PORTFOLIO SERIES 3
4016	IM-01	SEARS	844093	SEARS MUNICIPAL TRUST NEW HAMPSHIRE PORTFOLIO SERIES 1
4017	IM-01	SEARS	766558	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SER 8
4018	IM-01	SEARS	825614	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 10
4019	IM-01	SEARS	785144	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 9
4020	IM-01	SEARS	880346	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 1
4021	IM-01	SEARS	883418	SEARS MUNICIPAL TRUST NEW MEXICO PORTFOLIO SERIES 2
4022	IM-01	SEARS	819910	SEARS MUNICIPAL TRUST NEW YORK INTERM LG TERM SERIES 1
4023	IM-01	SEARS	819911	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE LONG TERM SER 2
4024	IM-01	SEARS	875293	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 1
4025	IM-01	SEARS	885561	SEARS MUNICIPAL TRUST NEW YORK INTERMEDIATE TERM SERIES 2
4026	IM-01	SEARS	773645	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 16
4027	IM-01	SEARS	777351	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 17
4028	IM-01	SEARS	780420	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 18
4029	IM-01	SEARS	785145	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 19
4030	IM-01	SEARS	785146	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 20
4031	IM-01	SEARS	825257	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 21
4032	IM-01	SEARS	825258	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 22
4033	IM-01	SEARS	825259	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 23
4034	IM-01	SEARS	825260	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 24
4035	IM-01	SEARS	825261	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 25
4036	IM-01	SEARS	825262	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 26
4037	IM-01	SEARS	832270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 27
4038	IM-01	SEARS	832272	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 28
4039	IM-01	SEARS	832274	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 29
4040	IM-01	SEARS	832276	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 30
4041	IM-01	SEARS	832278	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 31
4042	IM-01	SEARS	832279	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 32
4043	IM-01	SEARS	832280	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 33
4044	IM-01	SEARS	832282	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 34
4045	IM-01	SEARS	832284	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 35
4046	IM-01	SEARS	867268	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 36
4047	IM-01	SEARS	867270	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 37
4048	IM-01	SEARS	825250	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 38
4049	IM-01	SEARS	830756	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 39
4050	IM-01	SEARS	839564	SEARS MUNICIPAL TRUST NEW YORK PORTFOLIO SERIES 40
4051	IM-01	SEARS	835190	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 1
4052	IM-01	SEARS	835199	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 10
4053	IM-01	SEARS	835191	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 2
4054	IM-01	SEARS	835192	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 3
4055	IM-01	SEARS	835193	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 4
4056	IM-01	SEARS	835194	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 5
4057	IM-01	SEARS	835195	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 6
4058	IM-01	SEARS	835196	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 7
4059	IM-01	SEARS	835197	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 8
4060	IM-01	SEARS	835198	SEARS MUNICIPAL TRUST NORTH CAROLINA PORTFOLIO SERIES 9
4061	IM-01	SEARS	828567	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 1
4062	IM-01	SEARS	828568	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 2
4063	IM-01	SEARS	828569	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 3
4064	IM-01	SEARS	828570	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 4
4065	IM-01	SEARS	828572	SEARS MUNICIPAL TRUST OHIO PORTFOLIO SERIES 5
4066	IM-01	SEARS	835202	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 1
4067	IM-01	SEARS	835203	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 2
4068	IM-01	SEARS	835204	SEARS MUNICIPAL TRUST OKLAHOMA PORTFOLIO SERIES 3
4069	IM-01	SEARS	838476	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 2
4070	IM-01	SEARS	838477	SEARS MUNICIPAL TRUST OREGON PORTFOLIO SERIES 3
4071	IM-01	SEARS	825639	SEARS MUNICIPAL TRUST PENNSYLANIA PORTFOLIO SERIES 11

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4072	IM–01	SEARS	875292	SEARS MUNICIPAL TRUST PENNSYLVANIA INTERMEDIATE TERM SER 1
4073	IM–01	SEARS	785315	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 10
4074	IM–01	SEARS	825640	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 12
4075	IM–01	SEARS	825652	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 13
4076	IM–01	SEARS	825653	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 14
4077	IM–01	SEARS	766552	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 8
4078	IM–01	SEARS	766560	SEARS MUNICIPAL TRUST PENNSYLVANIA PORTFOLIO SERIES 9
4079	IM–01	SEARS	839563	SEARS MUNICIPAL TRUST PUERTO RICO PORTFOLIO SERIES 1
4080	IM–01	SEARS	846355	SEARS MUNICIPAL TRUST RHODE ISLAND PORTFOLIO SERIES 1
4081	IM–01	SEARS	838492	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 1
4082	IM–01	SEARS	838493	SEARS MUNICIPAL TRUST SOUTH CAROLINA PORTFOLIO SERIES 2
4083	IM–01	SEARS	853170	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 1
4084	IM–01	SEARS	853171	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 2
4085	IM–01	SEARS	853173	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 4
4086	IM–01	SEARS	844081	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 5
4087	IM–01	SEARS	878878	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 6
4088	IM–01	SEARS	878880	SEARS MUNICIPAL TRUST TENNESSEE PORTFOLIO SERIES 7
4089	IM–01	SEARS	819904	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 1
4090	IM–01	SEARS	874635	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 10
4091	IM–01	SEARS	838515	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 11
4092	IM–01	SEARS	878877	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 12
4093	IM–01	SEARS	878879	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 13
4094	IM–01	SEARS	819905	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 2
4095	IM–01	SEARS	819906	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 3
4096	IM–01	SEARS	826541	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 4
4097	IM–01	SEARS	826543	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 6
4098	IM–01	SEARS	826544	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 7
4099	IM–01	SEARS	840925	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 2
4100	IM–01	SEARS	840926	SEARS MUNICIPAL TRUST VERMONT PORTFOLIO SERIES 3
4101	IM–01	SEARS	825607	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 13
4102	IM–01	SEARS	825608	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 14
4103	IM–01	SEARS	825609	SEARS MUNICIPAL TRUST VIRGINIA PORTFOLIO SERIES 15
4104	IM–01	SEARS	838528	SEARS MUNICIPAL TRUST WASHINGTON PORTFOLIO SERIES 1
4105	IM–01	SEARS	825615	SEARS MUNICIPAL TRUST NEW JERSEY PORTFOLIO SERIES 11
4106	IM–01	SEARS	838549	SEARS TAX EXEMPT INVESTMENT TR CONNECTICUT MUN PORT SER 2
4107	IM–01	SEARS	716270	SEARS TAX EXEMPT INVESTMENT TRUST
4108	IM–01	SEARS	830764	SEARS TAX EXEMPT INVESTMENT TRUST HIGH YIELD PORT SER 1
4109	IM–01	SEARS	785110	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 24
4110	IM–01	SEARS	785115	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 29
4111	IM–01	SEARS	756937	SEARS TAX EXEMPT INVESTMENT TRUST INSURED CALIFORNIA SER 9
4112	IM–01	SEARS	840909	SEARS TAX EXEMPT INVESTMENT TRUST INSURED FLORIDA SER 5
4113	IM–01	SEARS	791898	SEARS TAX EXEMPT INVESTMENT TRUST INSURED LONG TERM SER 27
4114	IM–01	SEARS	835607	SEARS TAX EXEMPT INVESTMENT TRUST INSURED NEW JERSEY SER 7
4115	IM–01	SEARS	872085	SEARS TAX EXEMPT INVESTMENT TRUST LONG TERM MUN PORT SER 109
4116	IM–01	SEARS	836182	SEARS TAX EXEMPT INVESTMENT TRUST LOUISIANA MUN PORT SER 3
4117	IM–01	SEARS	828559	SEARS TAX EXEMPT INVESTMENT TRUST MINNESOTA MUN PORT SER 1
4118	IM–01	SEARS	797703	SEARS TAX EXEMPT INVESTMENT TRUST SHORT TERM MUN PORT SER 31
4119	IM–01	SEARS	853172	SEARS TAX EXEMPT INVESTMENT TRUST TENNESSEE MUN PORT SER 3
4120	IM–01	SEARS	740810	SEARS TAX EXEMPT INVT TR FIN GUAR INS CO INSURED CA SER 4
4121	IM–01	SEARS	740318	SEARS TAX EXEMPT INVT TR FINL GUA INS CO INS CA SER 2
4122	IM–01	SEARS	766556	SEARS TAX EXEMPT INVT TR VIRGINIA MUN PORTFOLIO SERIES 8
4123	IM–01	SEARS	826542	SEARS MUNICIPAL TRUST TEXAS PORTFOLIO SERIES 5
4124	IM–01	SEARS	107930	WITTER DEAN TAX EXEMPT TRUST FIRST SERIES
4125	IM–02	BEAR STEARNS	872177	INSURED MUN SEC TR 51ST D S S27 NY NAV IN S 7 & NJ NAV I S 4
4126	IM–02	BEAR STEARNS	877673	INSURED MUN SEC TR NEW YORK NAV INS SER 9 & NJ NAV INS SER 6
4127	IM–02	BEAR STEARNS	875747	INSURED MUN SEC TR NY NAV INS SER 8 NJ NAV INS SER 5
4128	IM–02	BEAR STEARNS	895776	INSURED MUN SEC TR SE 31 NY NAV INS SE 13 & NJ NAV INS SE 9
4129	IM–02	BEAR STEARNS	866536	INSURED MUN SEC TR SERS 25 & NY NAVIGATOR INSURED SERIES 4
4130	IM–02	BEAR STEARNS	882444	INSURED MUNICIPAL SECURIT SE 28 NY NA IN SE 10 NJ NA IN SE 7
4131	IM–02	BEAR STEARNS	892871	INSURED MUNICIPAL SECURITIES TRUS SER 30 & NY NAV INS SER 12
4132	IM–02	BEAR STEARNS	776007	INSURED MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES
4133	IM–02	BEAR STEARNS	889241	INSURED MUNICIPAL SECURITIES TRUST NEW YORK NAVIG INS SER 6
4134	IM–02	BEAR STEARNS	884185	INSURED MUNICIPALS SEC TR SE 29 NY NA IN SE 11 NJ NA IN SE 8
4135	IM–02	BEAR STEARNS	876878	MORTGAGE SECURITIES TRUST CMO SERIES 5
4136	IM–02	BEAR STEARNS	884140	MORTGAGE SECURITIES TRUST CMO SERIES 9
4137	IM–02	BEAR STEARNS	888123	MORTGAGE SECURITIES TRUST CMO SERIES 10
4138	IM–02	BEAR STEARNS	889317	MORTGAGE SECURITIES TRUST CMO SERIES 11
4139	IM–02	BEAR STEARNS	892540	MORTGAGE SECURITIES TRUST CMO SERIES 12
4140	IM–02	BEAR STEARNS	869543	MORTGAGE SECURITIES TRUST CMO SERIES 2
4141	IM–02	BEAR STEARNS	873633	MORTGAGE SECURITIES TRUST CMO SERIES 3
4142	IM–02	BEAR STEARNS	874502	MORTGAGE SECURITIES TRUST CMO SERIES 4
4143	IM–02	BEAR STEARNS	878555	MORTGAGE SECURITIES TRUST CMO SERIES 6
4144	IM–02	BEAR STEARNS	880871	MORTGAGE SECURITIES TRUST CMO SERIES 7
4145	IM–02	BEAR STEARNS	882198	MORTGAGE SECURITIES TRUST CMO SERIES 8
4146	IM–02	BEAR STEARNS	866753	MORTGAGE SECURITIES TRUST CMO SERIES I
4147	IM–02	BEAR STEARNS	778414	MUNICIPAL SEC TR HIGH INC SER 1 HIGH INC SERS 5 6 7 8 & 9
4148	IM–02	BEAR STEARNS	866766	MUNICIPAL SEC TR MULTI STATE SER 40 SER 49 & 77TH DISCOUNT S
4149	IM–02	BEAR STEARNS	893666	MUNICIPAL SECURITIES SERIES 53 & MULTI STATE SERIES 42
4150	IM–02	BEAR STEARNS	784850	MUNICIPAL SECURITIES TR SER 30 & 41ST DISCOUNT SERIES
4151	IM–02	BEAR STEARNS	351512	MUNICIPAL SECURITIES TRUST SERIES 9
4152	IM–02	BEAR STEARNS	711774	MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SERIES
4153	IM–02	BEAR STEARNS	715799	MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4154	IM–02	BEAR STEARNS	718453	MUNICIPAL SECURITIES TRUST 14TH DISCOUNT SERIES
4155	IM–02	BEAR STEARNS	726470	MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES
4156	IM–02	BEAR STEARNS	732671	MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES
4157	IM–02	BEAR STEARNS	735353	MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SERIES
4158	IM–02	BEAR STEARNS	355440	MUNICIPAL SECURITIES TRUST 1ST DISCOUNT SERIES
4159	IM–02	BEAR STEARNS	737922	MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES
4160	IM–02	BEAR STEARNS	747545	MUNICIPAL SECURITIES TRUST 23 & 25TH DISCOUNT SERIES
4161	IM–02	BEAR STEARNS	743370	MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES
4162	IM–02	BEAR STEARNS	744730	MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES
4163	IM–02	BEAR STEARNS	749501	MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES
4164	IM–02	BEAR STEARNS	751576	MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES
4165	IM–02	BEAR STEARNS	752422	MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES
4166	IM–02	BEAR STEARNS	757492	MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES
4167	IM–02	BEAR STEARNS	760561	MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES
4168	IM–02	BEAR STEARNS	762136	MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES
4169	IM–02	BEAR STEARNS	764023	MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES
4170	IM–02	BEAR STEARNS	769743	MUNICIPAL SECURITIES TRUST 37TH DISCOUNT SERIES
4171	IM–02	BEAR STEARNS	777622	MUNICIPAL SECURITIES TRUST 39TH DISCOUNT SERIES
4172	IM–02	BEAR STEARNS	841718	MUNICIPAL SECURITIES TRUST 40 AND 68TH DISCOUNT SERIES
4173	IM–02	BEAR STEARNS	791031	MUNICIPAL SECURITIES TRUST 44TH DISCOUNT SERIES
4174	IM–02	BEAR STEARNS	792862	MUNICIPAL SECURITIES TRUST 45TH DISCOUNT SERIES
4175	IM–02	BEAR STEARNS	796488	MUNICIPAL SECURITIES TRUST 47TH DISCOUNT SERIES
4176	IM–02	BEAR STEARNS	799697	MUNICIPAL SECURITIES TRUST 49TH DISCOUNT SERIES
4177	IM–02	BEAR STEARNS	804982	MUNICIPAL SECURITIES TRUST 51ST DISCOUNT SERIES
4178	IM–02	BEAR STEARNS	806629	MUNICIPAL SECURITIES TRUST 52ND DISCOUNT SERIES
4179	IM–02	BEAR STEARNS	809337	MUNICIPAL SECURITIES TRUST 54TH DISCOUNT SERIES
4180	IM–02	BEAR STEARNS	811033	MUNICIPAL SECURITIES TRUST 56TH DISCOUNT SERIES
4181	IM–02	BEAR STEARNS	815099	MUNICIPAL SECURITIES TRUST 57TH DISCOUNT SERIES
4182	IM–02	BEAR STEARNS	818095	MUNICIPAL SECURITIES TRUST 58TH DISCOUNT SERIES
4183	IM–02	BEAR STEARNS	819542	MUNICIPAL SECURITIES TRUST 59TH DISCOUNT SERIES
4184	IM–02	BEAR STEARNS	824211	MUNICIPAL SECURITIES TRUST 60TH DISCOUNT SERIES
4185	IM–02	BEAR STEARNS	826203	MUNICIPAL SECURITIES TRUST 61ST DISCOUNT SERIES
4186	IM–02	BEAR STEARNS	826706	MUNICIPAL SECURITIES TRUST 62ND DISCOUNT SERIES
4187	IM–02	BEAR STEARNS	826630	MUNICIPAL SECURITIES TRUST 63RD DISCOUNT SERIES
4188	IM–02	BEAR STEARNS	829811	MUNICIPAL SECURITIES TRUST 64TH DISCOUNT SERIES
4189	IM–02	BEAR STEARNS	831965	MUNICIPAL SECURITIES TRUST 65TH DISCOUNT SERIES
4190	IM–02	BEAR STEARNS	705456	MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES
4191	IM–02	BEAR STEARNS	706482	MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SERIES
4192	IM–02	BEAR STEARNS	700962	MUNICIPAL SECURITIES TRUST FOURTH DISCOUNT SERIES
4193	IM–02	BEAR STEARNS	783997	MUNICIPAL SECURITIES TRUST HIGH INCOME SER 2
4194	IM–02	BEAR STEARNS	807206	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 10
4195	IM–02	BEAR STEARNS	809798	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 11
4196	IM–02	BEAR STEARNS	811693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 12
4197	IM–02	BEAR STEARNS	818982	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 13
4198	IM–02	BEAR STEARNS	788158	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 3
4199	IM–02	BEAR STEARNS	790043	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 4
4200	IM–02	BEAR STEARNS	793706	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 5
4201	IM–02	BEAR STEARNS	798138	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 6
4202	IM–02	BEAR STEARNS	799693	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 7
4203	IM–02	BEAR STEARNS	802900	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 8
4204	IM–02	BEAR STEARNS	805302	MUNICIPAL SECURITIES TRUST HIGH INCOME SERIES 9
4205	IM–02	BEAR STEARNS	356091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 1
4206	IM–02	BEAR STEARNS	760602	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 10
4207	IM–02	BEAR STEARNS	761234	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 11
4208	IM–02	BEAR STEARNS	764243	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 12
4209	IM–02	BEAR STEARNS	766230	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 13
4210	IM–02	BEAR STEARNS	768767	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 14
4211	IM–02	BEAR STEARNS	770091	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 15
4212	IM–02	BEAR STEARNS	774425	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 16
4213	IM–02	BEAR STEARNS	777494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 17
4214	IM–02	BEAR STEARNS	783405	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 18
4215	IM–02	BEAR STEARNS	786769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 19
4216	IM–02	BEAR STEARNS	744449	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 2
4217	IM–02	BEAR STEARNS	788912	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 20
4218	IM–02	BEAR STEARNS	790494	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 21
4219	IM–02	BEAR STEARNS	791901	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 22
4220	IM–02	BEAR STEARNS	793574	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 23
4221	IM–02	BEAR STEARNS	796287	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 24
4222	IM–02	BEAR STEARNS	799067	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 25
4223	IM–02	BEAR STEARNS	812849	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 26
4224	IM–02	BEAR STEARNS	816228	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 27
4225	IM–02	BEAR STEARNS	824613	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 28
4226	IM–02	BEAR STEARNS	830976	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 29
4227	IM–02	BEAR STEARNS	745892	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 3
4228	IM–02	BEAR STEARNS	833119	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 30
4229	IM–02	BEAR STEARNS	837484	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 31
4230	IM–02	BEAR STEARNS	842451	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 32
4231	IM–02	BEAR STEARNS	843498	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 33
4232	IM–02	BEAR STEARNS	845522	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 34
4233	IM–02	BEAR STEARNS	846672	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 35
4234	IM–02	BEAR STEARNS	849397	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 36
4235	IM–02	BEAR STEARNS	851739	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 37

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4236	IM-02	BEAR STEARNS	853008	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 38
4237	IM-02	BEAR STEARNS	861068	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 39
4238	IM-02	BEAR STEARNS	749074	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 4
4239	IM-02	BEAR STEARNS	751198	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 5
4240	IM-02	BEAR STEARNS	752358	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 6
4241	IM-02	BEAR STEARNS	755879	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 7
4242	IM-02	BEAR STEARNS	757769	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 8
4243	IM-02	BEAR STEARNS	759246	MUNICIPAL SECURITIES TRUST MULTI STATE SERIES 9
4244	IM-02	BEAR STEARNS	355836	MUNICIPAL SECURITIES TRUST SECOND DISCOUNT SERIES
4245	IM-02	BEAR STEARNS	276896	MUNICIPAL SECURITIES TRUST SERIES 1
4246	IM-02	BEAR STEARNS	352417	MUNICIPAL SECURITIES TRUST SERIES 10
4247	IM-02	BEAR STEARNS	353084	MUNICIPAL SECURITIES TRUST SERIES 11
4248	IM-02	BEAR STEARNS	353868	MUNICIPAL SECURITIES TRUST SERIES 12
4249	IM-02	BEAR STEARNS	701821	MUNICIPAL SECURITIES TRUST SERIES 13
4250	IM-02	BEAR STEARNS	702774	MUNICIPAL SECURITIES TRUST SERIES 14 & 5TH DISCOUNT SERIES
4251	IM-02	BEAR STEARNS	705458	MUNICIPAL SECURITIES TRUST SERIES 15 & 7TH DISCOUNT SERIES
4252	IM-02	BEAR STEARNS	707902	MUNICIPAL SECURITIES TRUST SERIES 16 & 9TH DISCOUNT SERIES
4253	IM-02	BEAR STEARNS	714564	MUNICIPAL SECURITIES TRUST SERIES 17 & 11TH DISCOUNT SERIES
4254	IM-02	BEAR STEARNS	715798	MUNICIPAL SECURITIES TRUST SERIES 18 & 13TH DISCOUNT SERIES
4255	IM-02	BEAR STEARNS	718439	MUNICIPAL SECURITIES TRUST SERIES 19 & 15TH DISCOUNT SERIES
4256	IM-02	BEAR STEARNS	310188	MUNICIPAL SECURITIES TRUST SERIES 2
4257	IM-02	BEAR STEARNS	730611	MUNICIPAL SECURITIES TRUST SERIES 20 & 17TH DISCOUNT SERIES
4258	IM-02	BEAR STEARNS	737025	MUNICIPAL SECURITIES TRUST SERIES 21 & 20TH DISCOUNT SERIES
4259	IM-02	BEAR STEARNS	740965	MUNICIPAL SECURITIES TRUST SERIES 22 & 22ND DISCOUNT SERIES
4260	IM-02	BEAR STEARNS	750716	MUNICIPAL SECURITIES TRUST SERIES 24 & 27TH DISCOUNT SERIES
4261	IM-02	BEAR STEARNS	754035	MUNICIPAL SECURITIES TRUST SERIES 25 & 30TH DISCOUNT SERIES
4262	IM-02	BEAR STEARNS	766035	MUNICIPAL SECURITIES TRUST SERIES 26 & 35TH DISCOUNT SERIES
4263	IM-02	BEAR STEARNS	768363	MUNICIPAL SECURITIES TRUST SERIES 27 & 36TH DISCOUNT SERIES
4264	IM-02	BEAR STEARNS	773019	MUNICIPAL SECURITIES TRUST SERIES 28 & 38TH DISCOUNT SERIES
4265	IM-02	BEAR STEARNS	779237	MUNICIPAL SECURITIES TRUST SERIES 29 & 40TH DISCOUNT SERIES
4266	IM-02	BEAR STEARNS	313739	MUNICIPAL SECURITIES TRUST SERIES 3
4267	IM-02	BEAR STEARNS	787611	MUNICIPAL SECURITIES TRUST SERIES 31 & 42ND DISCOUNT SERIES
4268	IM-02	BEAR STEARNS	790018	MUNICIPAL SECURITIES TRUST SERIES 32 & 43RD DISCOUNT SERIES
4269	IM-02	BEAR STEARNS	792450	MUNICIPAL SECURITIES TRUST SERIES 33 & 46TH DISCOUNT SERIES
4270	IM-02	BEAR STEARNS	797643	MUNICIPAL SECURITIES TRUST SERIES 34 & 48TH DISCOUNT SERIES
4271	IM-02	BEAR STEARNS	801327	MUNICIPAL SECURITIES TRUST SERIES 35 & 50TH DISCOUNT SERIES
4272	IM-02	BEAR STEARNS	808243	MUNICIPAL SECURITIES TRUST SERIES 36 & 53RD DISCOUNT SERIES
4273	IM-02	BEAR STEARNS	810671	MUNICIPAL SECURITIES TRUST SERIES 37 & 55TH DISCOUNT SERIES
4274	IM-02	BEAR STEARNS	832575	MUNICIPAL SECURITIES TRUST SERIES 38 & 66TH DISCOUNT SERIES
4275	IM-02	BEAR STEARNS	838541	MUNICIPAL SECURITIES TRUST SERIES 39 & 67TH DISCOUNT SERIES
4276	IM-02	BEAR STEARNS	317700	MUNICIPAL SECURITIES TRUST SERIES 4
4277	IM-02	BEAR STEARNS	844421	MUNICIPAL SECURITIES TRUST SERIES 41 & 69 DISCOUNT SERIES
4278	IM-02	BEAR STEARNS	845558	MUNICIPAL SECURITIES TRUST SERIES 42 & 70TH DISCOUNT SERIES
4279	IM-02	BEAR STEARNS	846673	MUNICIPAL SECURITIES TRUST SERIES 43 & 71ST DISCOUNT SER
4280	IM-02	BEAR STEARNS	849866	MUNICIPAL SECURITIES TRUST SERIES 44 & 72ND DISCOUNT SERIES
4281	IM-02	BEAR STEARNS	851949	MUNICIPAL SECURITIES TRUST SERIES 45 & 73RD DISCOUNT SERIES
4282	IM-02	BEAR STEARNS	853595	MUNICIPAL SECURITIES TRUST SERIES 46 & 74TH DISCOUNT SER
4283	IM-02	BEAR STEARNS	863446	MUNICIPAL SECURITIES TRUST SERIES 48 & 76TH DISCOUNT SERIES
4284	IM-02	BEAR STEARNS	318015	MUNICIPAL SECURITIES TRUST SERIES 5
4285	IM-02	BEAR STEARNS	872002	MUNICIPAL SECURITIES TRUST SERIES 50 & 78TH DISCOUNT SERIES
4286	IM-02	BEAR STEARNS	874821	MUNICIPAL SECURITIES TRUST SERIES 51 & 79TH DISCOUNT SER
4287	IM-02	BEAR STEARNS	878643	MUNICIPAL SECURITIES TRUST SERIES 52 & MULTI STATE SERIES 41
4288	IM-02	BEAR STEARNS	895431	MUNICIPAL SECURITIES TRUST SERIES 54 & MULTI STATE SERIES 43
4289	IM-02	BEAR STEARNS	318525	MUNICIPAL SECURITIES TRUST SERIES 6
4290	IM-02	BEAR STEARNS	319451	MUNICIPAL SECURITIES TRUST SERIES 7
4291	IM-02	BEAR STEARNS	350096	MUNICIPAL SECURITIES TRUST SERIES 8
4292	IM-02	BEAR STEARNS	845774	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 1
4293	IM-02	BEAR STEARNS	852287	MUNICIPAL SECURITIES TRUST SHORT INTERMEDIATE TERM SERIES 2
4294	IM-02	BEAR STEARNS	711720	MUNICIPAL SECURITIES TRUST TENTH DISCOUNT SERIES
4295	IM-02	BEAR STEARNS	356372	MUNICIPAL SECURITIES TRUST THIRD DISCOUNT SERIES
4296	IM-02	GLICKENHAUS	774550	EMPIRE ST MUN EXE TR SER 69 & EMPIRE ST MUN EXE TR GUAR SE 1
4297	IM-02	GLICKENHAUS	778204	EMPIRE STATE MUN EXEMPT TRU SER 71 & GUARANTEED INTERM SER 1
4298	IM-02	GLICKENHAUS	794144	EMPIRE STATE MUN EXEMPT TRUS GUARANTEED SERIES 25 26 27 & 28
4299	IM-02	GLICKENHAUS	779130	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 18 19 20 & 21
4300	IM-02	GLICKENHAUS	779132	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 22 & SER 70
4301	IM-02	GLICKENHAUS	827886	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 35
4302	IM-02	GLICKENHAUS	858427	EMPIRE STATE MUN EXEMPT TRUST GUARANTEED SER 51 52 53 & 54
4303	IM-02	GLICKENHAUS	748547	EMPIRE STATE MUN EXEMPT TRUST SER 61 62 63 64 & 65
4304	IM-02	GLICKENHAUS	743137	EMPIRE STATE MUN EXEMPT TRUST SERIES 56 57 58 59 & 60
4305	IM-02	GLICKENHAUS	834888	EMPIRE STATE MUNICIPAL EXEMPT TR GUARANTEED SERIES 37 & 38
4306	IM-02	GLICKENHAUS	763615	EMPIRE STATE MUNICIPAL EXEMPT TR GUARANTEED SERS 4 5 6 7 & 8
4307	IM-02	GLICKENHAUS	849391	EMPIRE STATE MUNICIPAL EXEMPT TRT GUARANTEED SERS 45 46 &47
4308	IM-02	GLICKENHAUS	732777	EMPIRE STATE MUNICIPAL EXEMPT TRT GUARANTEED SERS 55 56 & 57
4309	IM-02	GLICKENHAUS	810908	EMPIRE STATE MUNICIPAL EXEMPT TRUST EMPIRE MAXIMUS AMT SER A
4310	IM-02	GLICKENHAUS	790143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 23 & 24
4311	IM-02	GLICKENHAUS	794143	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 29 & 30
4312	IM-02	GLICKENHAUS	845519	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 44
4313	IM-02	GLICKENHAUS	884321	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SER 60 & 61
4314	IM-02	GLICKENHAUS	744495	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 1
4315	IM-02	GLICKENHAUS	765233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 10
4316	IM-02	GLICKENHAUS	768839	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 11
4317	IM-02	GLICKENHAUS	768606	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 12

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4318	IM-02	GLICKENHAUS	768607	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 13
4319	IM-02	GLICKENHAUS	770954	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 14
4320	IM-02	GLICKENHAUS	770956	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 15
4321	IM-02	GLICKENHAUS	771016	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 16
4322	IM-02	GLICKENHAUS	774551	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 18
4323	IM-02	GLICKENHAUS	775976	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 19
4324	IM-02	GLICKENHAUS	753129	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 2
4325	IM-02	GLICKENHAUS	775992	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 20
4326	IM-02	GLICKENHAUS	779133	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 23
4327	IM-02	GLICKENHAUS	790155	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 25
4328	IM-02	GLICKENHAUS	790156	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 26
4329	IM-02	GLICKENHAUS	794146	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 27
4330	IM-02	GLICKENHAUS	794145	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 29
4331	IM-02	GLICKENHAUS	753128	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 3
4332	IM-02	GLICKENHAUS	807962	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 31
4333	IM-02	GLICKENHAUS	807997	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 32
4334	IM-02	GLICKENHAUS	808000	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 33
4335	IM-02	GLICKENHAUS	807998	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 34
4336	IM-02	GLICKENHAUS	827887	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 36
4337	IM-02	GLICKENHAUS	827888	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 37
4338	IM-02	GLICKENHAUS	834892	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 39
4339	IM-02	GLICKENHAUS	755881	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 4
4340	IM-02	GLICKENHAUS	834894	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 40
4341	IM-02	GLICKENHAUS	840594	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 41
4342	IM-02	GLICKENHAUS	840593	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 42
4343	IM-02	GLICKENHAUS	840576	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 43
4344	IM-02	GLICKENHAUS	845520	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 45
4345	IM-02	GLICKENHAUS	845521	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 46
4346	IM-02	GLICKENHAUS	849398	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 48
4347	IM-02	GLICKENHAUS	849387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 49
4348	IM-02	GLICKENHAUS	757701	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 5
4349	IM-02	GLICKENHAUS	853384	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 50
4350	IM-02	GLICKENHAUS	853381	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 51
4351	IM-02	GLICKENHAUS	853387	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 52
4352	IM-02	GLICKENHAUS	858428	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 53
4353	IM-02	GLICKENHAUS	858426	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 55
4354	IM-02	GLICKENHAUS	893910	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 58
4355	IM-02	GLICKENHAUS	864320	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 59
4356	IM-02	GLICKENHAUS	760726	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 6
4357	IM-02	GLICKENHAUS	864319	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 60
4358	IM-02	GLICKENHAUS	867913	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 62
4359	IM-02	GLICKENHAUS	867912	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 63
4360	IM-02	GLICKENHAUS	884569	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 64
4361	IM-02	GLICKENHAUS	869748	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 65
4362	IM-02	GLICKENHAUS	869746	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 66
4363	IM-02	GLICKENHAUS	869747	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 67
4364	IM-02	GLICKENHAUS	871233	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 68
4365	IM-02	GLICKENHAUS	871232	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 69
4366	IM-02	GLICKENHAUS	761918	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 7
4367	IM-02	GLICKENHAUS	871231	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 70
4368	IM-02	GLICKENHAUS	872243	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 71
4369	IM-02	GLICKENHAUS	872246	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 72
4370	IM-02	GLICKENHAUS	872255	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 73
4371	IM-02	GLICKENHAUS	873555	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 74
4372	IM-02	GLICKENHAUS	873535	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 75
4373	IM-02	GLICKENHAUS	873557	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 76
4374	IM-02	GLICKENHAUS	877581	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 77
4375	IM-02	GLICKENHAUS	877599	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 78
4376	IM-02	GLICKENHAUS	877598	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 79
4377	IM-02	GLICKENHAUS	882106	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 80
4378	IM-02	GLICKENHAUS	882108	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 81
4379	IM-02	GLICKENHAUS	882107	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 82
4380	IM-02	GLICKENHAUS	883835	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 83
4381	IM-02	GLICKENHAUS	883832	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 84
4382	IM-02	GLICKENHAUS	883830	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 85
4383	IM-02	GLICKENHAUS	888224	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 86
4384	IM-02	GLICKENHAUS	888229	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 87
4385	IM-02	GLICKENHAUS	888225	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 88
4386	IM-02	GLICKENHAUS	891184	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 89
4387	IM-02	GLICKENHAUS	764393	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 9
4388	IM-02	GLICKENHAUS	891182	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 91
4389	IM-02	GLICKENHAUS	894051	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 92
4390	IM-02	GLICKENHAUS	894053	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 93
4391	IM-02	GLICKENHAUS	894052	EMPIRE STATE MUNICIPAL EXEMPT TRUST GUARANTEED SERIES 94
4392	IM-02	GLICKENHAUS	867914	EMPIRE STATE MUNICIPAL EXEMPT TRUST GURANTEED SERIES 84
4393	IM-02	GLICKENHAUS	891283	EMPIRE STATE MUNICIPAL EXEMPT TRUST GURANTEED SERIES 90
4394	IM-02	GLICKENHAUS	277618	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 10
4395	IM-02	GLICKENHAUS	312214	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 10 11 12 13 & 14
4396	IM-02	GLICKENHAUS	310166	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 11
4397	IM-02	GLICKENHAUS	310873	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 12
4398	IM-02	GLICKENHAUS	311415	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 13
4399	IM-02	GLICKENHAUS	315732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 15 16 17 18 & 19

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4400	IM–02	GLICKENHAUS	314376	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 17
4401	IM–02	GLICKENHAUS	314863	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 18
4402	IM–02	GLICKENHAUS	316649	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 21
4403	IM–02	GLICKENHAUS	317281	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 22
4404	IM–02	GLICKENHAUS	318007	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 23
4405	IM–02	GLICKENHAUS	319128	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 24
4406	IM–02	GLICKENHAUS	352272	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 26
4407	IM–02	GLICKENHAUS	353122	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 27
4408	IM–02	GLICKENHAUS	353486	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 28
4409	IM–02	GLICKENHAUS	353485	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 29
4410	IM–02	GLICKENHAUS	354861	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 30
4411	IM–02	GLICKENHAUS	356147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 31
4412	IM–02	GLICKENHAUS	700919	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 32
4413	IM–02	GLICKENHAUS	701269	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 33
4414	IM–02	GLICKENHAUS	702158	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 34
4415	IM–02	GLICKENHAUS	703102	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 35
4416	IM–02	GLICKENHAUS	703103	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 36
4417	IM–02	GLICKENHAUS	704802	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 37
4418	IM–02	GLICKENHAUS	704801	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 38
4419	IM–02	GLICKENHAUS	706124	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 39
4420	IM–02	GLICKENHAUS	706238	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 40
4421	IM–02	GLICKENHAUS	707121	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 41
4422	IM–02	GLICKENHAUS	707901	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 42
4423	IM–02	GLICKENHAUS	709147	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 43
4424	IM–02	GLICKENHAUS	710754	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 44
4425	IM–02	GLICKENHAUS	712156	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 45
4426	IM–02	GLICKENHAUS	714543	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 46
4427	IM–02	GLICKENHAUS	715775	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 47
4428	IM–02	GLICKENHAUS	716828	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 48
4429	IM–02	GLICKENHAUS	717563	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 49
4430	IM–02	GLICKENHAUS	718436	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 50
4431	IM–02	GLICKENHAUS	719450	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 51
4432	IM–02	GLICKENHAUS	721401	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 52
4433	IM–02	GLICKENHAUS	724202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 53
4434	IM–02	GLICKENHAUS	726577	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 54
4435	IM–02	GLICKENHAUS	729585	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 55
4436	IM–02	GLICKENHAUS	731658	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 56
4437	IM–02	GLICKENHAUS	737770	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 58
4438	IM–02	GLICKENHAUS	740202	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 59
4439	IM–02	GLICKENHAUS	743879	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 61
4440	IM–02	GLICKENHAUS	744732	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 62
4441	IM–02	GLICKENHAUS	745899	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 63
4442	IM–02	GLICKENHAUS	746872	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 64
4443	IM–02	GLICKENHAUS	750704	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66
4444	IM–02	GLICKENHAUS	761894	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 66 67 68 & 69
4445	IM–02	GLICKENHAUS	753980	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 67
4446	IM–02	GLICKENHAUS	778203	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERIES 70
4447	IM–02	GLICKENHAUS	351144	EMPIRE STATE MUNICIPAL EXEMPT TRUST SERS 20 21 22 23 24 & 25
4448	IM–02	IDS	768836	IDS LIFE VARIABLE LIFE SEPARATE ACCOUNT
4449	IM–02	KEMPER	844165	KEMPER BOND ENHANCED SEC TR SE 13 SE 14 & SER 15 & SER 15S
4450	IM–02	KEMPER	774404	KEMPER BOND ENHANCED SECURITIES TRUST
4451	IM–02	KEMPER	799877	KEMPER BOND ENHANCED SECURITIES TRUST SER 5 SUM SER 6
4452	IM–02	KEMPER	810776	KEMPER BOND ENHANCED SECURITIES TRUST SER 9 9S 10 & 10S
4453	IM–02	KEMPER	833290	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 11 & 12
4454	IM–02	KEMPER	790943	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 2 SUMMIT
4455	IM–02	KEMPER	810774	KEMPER BOND ENHANCED SECURITIES TRUST SERIES 7 & SERIES 8
4456	IM–02	KEMPER	796711	KEMPER BOND ENHANCED SECURITIES TRUST SUMMIT SE & TOTAL RETU
4457	IM–02	KEMPER	895432	KEMPER CORPORATE BOND TRUST SERIES 1
4458	IM–02	KEMPER	790942	KEMPER DOUBLE PLAY TRUST SERIES 3
4459	IM–02	KEMPER	894924	KEMPER EQUITY PORTFOLIO TRUST SERIES 3
4460	IM–02	KEMPER	858239	KEMPER EQUITY PORTFOLIO TRUST SERIES I
4461	IM–02	KEMPER	889408	KEMPER EQUITY POTFORLIO TRUST SERIES 2
4462	IM–02	KEMPER	810756	KEMPER GOV SEC TR GNMA POR SER 23 SER 24 & SER 25 & FNMA DEB
4463	IM–02	KEMPER	876881	KEMPER GOV SEC TR GNMA PORT SER 39 SER 40 & SER 41 U S TREA
4464	IM–02	KEMPER	895806	KEMPER GOV SEC TR SE 49 GN MI POR SE 50 GN POR & SE 51 FO IN
4465	IM–02	KEMPER	836391	KEMPER GOVERNMENT SECURITIES TR GNMA PORTFOLIO SER 26 27 & 2
4466	IM–02	KEMPER	846015	KEMPER GOVERNMENT SECURITIES TR GNMA PORTFOLIO SER 28 29 30
4467	IM–02	KEMPER	882522	KEMPER GOVERNMENT SECURITIES TR GNMA SE 42&43 US TR SE 44&45
4468	IM–02	KEMPER	859712	KEMPER GOVERNMENT SECURITIES TR SER 34 GNMA SER 35 & SER 36
4469	IM–02	KEMPER	864529	KEMPER GOVERNMENT SECURITIES TRUST FNMA DEBENTURE SERIES 3
4470	IM–02	KEMPER	853157	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SER 31 32 & 33
4471	IM–02	KEMPER	788848	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 12 & 13
4472	IM–02	KEMPER	810757	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORT SERIES 21 & 22
4473	IM–02	KEMPER	800079	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTF SER 17 & SE 18
4474	IM–02	KEMPER	773814	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SER 7 8 9
4475	IM–02	KEMPER	729679	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 1
4476	IM–02	KEMPER	788607	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 10
4477	IM–02	KEMPER	788911	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 11
4478	IM–02	KEMPER	795087	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 14
4479	IM–02	KEMPER	795085	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 15
4480	IM–02	KEMPER	795080	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 16
4481	IM–02	KEMPER	800077	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 18

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4482	IM-02	KEMPER	800073	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 19
4483	IM-02	KEMPER	741030	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 2
4484	IM-02	KEMPER	800078	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 20
4485	IM-02	KEMPER	810815	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 24
4486	IM-02	KEMPER	741031	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 3
4487	IM-02	KEMPER	760489	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 4
4488	IM-02	KEMPER	771478	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 5
4489	IM-02	KEMPER	771933	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 6
4490	IM-02	KEMPER	729523	KEMPER GOVERNMENT SECURITIES TRUST GNMA PORTFOLIO SERIES 8
4491	IM-02	KEMPER	880475	KEMPER GOVERNMENT SECURITIES TRUST SER 45 47 48
4492	IM-02	KEMPER	886481	KEMPER GOVN SEC TR SER 37 GNMA PORT SER 38 US TREY PORT FNMA
4493	IM-02	KEMPER	878727	KEMPER INSURED CORP TRUST SERIES 3
4494	IM-02	KEMPER	870273	KEMPER INSURED CORPORATE TRUST SERIES 1
4495	IM-02	KEMPER	896010	KEMPER INSURED CORPORATE TRUST SERIES 10
4496	IM-02	KEMPER	874318	KEMPER INSURED CORPORATE TRUST SERIES 2
4497	IM-02	KEMPER	882124	KEMPER INSURED CORPORATE TRUST SERIES 4 & SERIES 5
4498	IM-02	KEMPER	884249	KEMPER INSURED CORPORATE TRUST SERIES 6 & SERIES 7
4499	IM-02	KEMPER	896007	KEMPER INSURED CORPORATE TRUST SERIES 8 & 9
4500	IM-02	KEMPER	351754	KEMPER INVESTORS LIFE INSURANCE CO
4501	IM-02	KEMPER	889583	KEMPER TAX EX IN INC TR SE A 73 KE TX EX IN IN TR MU ST SE43
4502	IM-02	KEMPER	810773	KEMPER TAX EX IN TR SH IN TE SE 17 & MU ST SE 37 & KE TAX EX
4503	IM-02	KEMPER	784050	KEMPER TAX EX INC TR MU ST SE A 38 KEM TA EX IN TR MU S S 24
4504	IM-02	KEMPER	769067	KEMPER TAX EX INC TR SH IN TE SE 16 IN TE SE 3 & MU ST SE 35
4505	IM-02	KEMPER	765676	KEMPER TAX EX INC TR SHT INTER TERM SER 9 & MUL STATE SER 19
4506	IM-02	KEMPER	882271	KEMPER TAX EX INSURED IN TRUST SERIES A-80 & MUL ST SER 46
4507	IM-02	KEMPER	884572	KEMPER TAX EXE INS INCOME TR SER A 81 & MULTI STATE SER 49
4508	IM-02	KEMPER	757225	KEMPER TAX EXEMPT IN TR SH INT TE SE 10 INS INC TR MU ST S 9
4509	IM-02	KEMPER	821155	KEMPER TAX EXEMPT INC TR SH INT TER SE 4 MU ST SE 38 SE A-53
4510	IM-02	KEMPER	810759	KEMPER TAX EXEMPT INCOME MU ST SER 33 & SH INTER TER SE 14
4511	IM-02	KEMPER	746050	KEMPER TAX EXEMPT INCOME TR SER 72 & SHORT INTER TER SER 1
4512	IM-02	KEMPER	769065	KEMPER TAX EXEMPT INCOME TR SERIES 83 & MULTI STATE SER 27
4513	IM-02	KEMPER	769066	KEMPER TAX EXEMPT INCOME TR SERIES 84 & MULTI ST SERIES 30
4514	IM-02	KEMPER	110706	KEMPER TAX EXEMPT INCOME TRUST
4515	IM-02	KEMPER	778395	KEMPER TAX EXEMPT INCOME TRUST MUL ST SE 21 SH INT TERM SE 9
4516	IM-02	KEMPER	733593	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 1
4517	IM-02	KEMPER	751315	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 10
4518	IM-02	KEMPER	751317	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 11
4519	IM-02	KEMPER	751319	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 12
4520	IM-02	KEMPER	757195	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 13
4521	IM-02	KEMPER	757216	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 14
4522	IM-02	KEMPER	757217	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 15
4523	IM-02	KEMPER	765675	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 16
4524	IM-02	KEMPER	765677	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 18
4525	IM-02	KEMPER	737600	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 2
4526	IM-02	KEMPER	766062	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 20 SER 81
4527	IM-02	KEMPER	778396	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 22
4528	IM-02	KEMPER	789752	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 26
4529	IM-02	KEMPER	789738	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 29 /IL/
4530	IM-02	KEMPER	737599	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 3
4531	IM-02	KEMPER	810359	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 31
4532	IM-02	KEMPER	737605	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 4
4533	IM-02	KEMPER	737505	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 5
4534	IM-02	KEMPER	743519	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 6
4535	IM-02	KEMPER	743481	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 7
4536	IM-02	KEMPER	743515	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 8
4537	IM-02	KEMPER	743480	KEMPER TAX EXEMPT INCOME TRUST MULTI STATE SERIES 9
4538	IM-02	KEMPER	886278	KEMPER TAX EXEMPT INCOME TRUST NATIONAL SERIES 74
4539	IM-02	KEMPER	757446	KEMPER TAX EXEMPT INCOME TRUST SE 79 INC TR SH INT TER SER 6
4540	IM-02	KEMPER	313196	KEMPER TAX EXEMPT INCOME TRUST SERIES 11
4541	IM-02	KEMPER	316883	KEMPER TAX EXEMPT INCOME TRUST SERIES 12
4542	IM-02	KEMPER	317154	KEMPER TAX EXEMPT INCOME TRUST SERIES 13
4543	IM-02	KEMPER	317451	KEMPER TAX EXEMPT INCOME TRUST SERIES 14
4544	IM-02	KEMPER	317619	KEMPER TAX EXEMPT INCOME TRUST SERIES 16
4545	IM-02	KEMPER	318520	KEMPER TAX EXEMPT INCOME TRUST SERIES 18
4546	IM-02	KEMPER	351826	KEMPER TAX EXEMPT INCOME TRUST SERIES 21
4547	IM-02	KEMPER	352030	KEMPER TAX EXEMPT INCOME TRUST SERIES 22
4548	IM-02	KEMPER	353002	KEMPER TAX EXEMPT INCOME TRUST SERIES 23
4549	IM-02	KEMPER	353003	KEMPER TAX EXEMPT INCOME TRUST SERIES 24
4550	IM-02	KEMPER	353973	KEMPER TAX EXEMPT INCOME TRUST SERIES 25
4551	IM-02	KEMPER	353897	KEMPER TAX EXEMPT INCOME TRUST SERIES 26
4552	IM-02	KEMPER	356160	KEMPER TAX EXEMPT INCOME TRUST SERIES 27
4553	IM-02	KEMPER	356164	KEMPER TAX EXEMPT INCOME TRUST SERIES 28
4554	IM-02	KEMPER	356046	KEMPER TAX EXEMPT INCOME TRUST SERIES 29
4555	IM-02	KEMPER	356056	KEMPER TAX EXEMPT INCOME TRUST SERIES 30
4556	IM-02	KEMPER	356032	KEMPER TAX EXEMPT INCOME TRUST SERIES 31
4557	IM-02	KEMPER	357284	KEMPER TAX EXEMPT INCOME TRUST SERIES 32
4558	IM-02	KEMPER	357286	KEMPER TAX EXEMPT INCOME TRUST SERIES 33
4559	IM-02	KEMPER	357283	KEMPER TAX EXEMPT INCOME TRUST SERIES 34
4560	IM-02	KEMPER	702087	KEMPER TAX EXEMPT INCOME TRUST SERIES 35
4561	IM-02	KEMPER	702083	KEMPER TAX EXEMPT INCOME TRUST SERIES 36
4562	IM-02	KEMPER	702084	KEMPER TAX EXEMPT INCOME TRUST SERIES 37
4563	IM-02	KEMPER	703772	KEMPER TAX EXEMPT INCOME TRUST SERIES 38

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4564	IM–02	KEMPER	703771	KEMPER TAX EXEMPT INCOME TRUST SERIES 39
4565	IM–02	KEMPER	703770	KEMPER TAX EXEMPT INCOME TRUST SERIES 40
4566	IM–02	KEMPER	705447	KEMPER TAX EXEMPT INCOME TRUST SERIES 41
4567	IM–02	KEMPER	705445	KEMPER TAX EXEMPT INCOME TRUST SERIES 42
4568	IM–02	KEMPER	705446	KEMPER TAX EXEMPT INCOME TRUST SERIES 43
4569	IM–02	KEMPER	705444	KEMPER TAX EXEMPT INCOME TRUST SERIES 44
4570	IM–02	KEMPER	706463	KEMPER TAX EXEMPT INCOME TRUST SERIES 45
4571	IM–02	KEMPER	706460	KEMPER TAX EXEMPT INCOME TRUST SERIES 46
4572	IM–02	KEMPER	706462	KEMPER TAX EXEMPT INCOME TRUST SERIES 47
4573	IM–02	KEMPER	708852	KEMPER TAX EXEMPT INCOME TRUST SERIES 48
4574	IM–02	KEMPER	708856	KEMPER TAX EXEMPT INCOME TRUST SERIES 49
4575	IM–02	KEMPER	708855	KEMPER TAX EXEMPT INCOME TRUST SERIES 50
4576	IM–02	KEMPER	711006	KEMPER TAX EXEMPT INCOME TRUST SERIES 51
4577	IM–02	KEMPER	711003	KEMPER TAX EXEMPT INCOME TRUST SERIES 52
4578	IM–02	KEMPER	711004	KEMPER TAX EXEMPT INCOME TRUST SERIES 53
4579	IM–02	KEMPER	711007	KEMPER TAX EXEMPT INCOME TRUST SERIES 54
4580	IM–02	KEMPER	715266	KEMPER TAX EXEMPT INCOME TRUST SERIES 55
4581	IM–02	KEMPER	715265	KEMPER TAX EXEMPT INCOME TRUST SERIES 56
4582	IM–02	KEMPER	715264	KEMPER TAX EXEMPT INCOME TRUST SERIES 57
4583	IM–02	KEMPER	715263	KEMPER TAX EXEMPT INCOME TRUST SERIES 58
4584	IM–02	KEMPER	718403	KEMPER TAX EXEMPT INCOME TRUST SERIES 59
4585	IM–02	KEMPER	718402	KEMPER TAX EXEMPT INCOME TRUST SERIES 60
4586	IM–02	KEMPER	718401	KEMPER TAX EXEMPT INCOME TRUST SERIES 61
4587	IM–02	KEMPER	718400	KEMPER TAX EXEMPT INCOME TRUST SERIES 62
4588	IM–02	KEMPER	722050	KEMPER TAX EXEMPT INCOME TRUST SERIES 63
4589	IM–02	KEMPER	722048	KEMPER TAX EXEMPT INCOME TRUST SERIES 64
4590	IM–02	KEMPER	722067	KEMPER TAX EXEMPT INCOME TRUST SERIES 65
4591	IM–02	KEMPER	722066	KEMPER TAX EXEMPT INCOME TRUST SERIES 66
4592	IM–02	KEMPER	736446	KEMPER TAX EXEMPT INCOME TRUST SERIES 67
4593	IM–02	KEMPER	736463	KEMPER TAX EXEMPT INCOME TRUST SERIES 68
4594	IM–02	KEMPER	736464	KEMPER TAX EXEMPT INCOME TRUST SERIES 69
4595	IM–02	KEMPER	736465	KEMPER TAX EXEMPT INCOME TRUST SERIES 70
4596	IM–02	KEMPER	746046	KEMPER TAX EXEMPT INCOME TRUST SERIES 71
4597	IM–02	KEMPER	746049	KEMPER TAX EXEMPT INCOME TRUST SERIES 73 SHORT INT TERM SE 2
4598	IM–02	KEMPER	746048	KEMPER TAX EXEMPT INCOME TRUST SERIES 74
4599	IM–02	KEMPER	757444	KEMPER TAX EXEMPT INCOME TRUST SERIES 77 /IL/
4600	IM–02	KEMPER	757445	KEMPER TAX EXEMPT INCOME TRUST SERIES 78
4601	IM–02	KEMPER	757447	KEMPER TAX EXEMPT INCOME TRUST SERIES 80
4602	IM–02	KEMPER	769064	KEMPER TAX EXEMPT INCOME TRUST SERIES 82
4603	IM–02	KEMPER	765678	KEMPER TAX EXEMPT INCOME TRUST SH INT TERM SE 7 MUL ST SE 17
4604	IM–02	KEMPER	765682	KEMPER TAX EXEMPT INCOME TRUST SHORT INTERM TERM SERIES 11
4605	IM–02	KEMPER	746047	KEMPER TAX EXEMPT INCOME TRUST SR 75 & SHORT INTER TERM SR 3
4606	IM–02	KEMPER	757443	KEMPER TAX EXEMPT INCOME TRUST SR 76 & SHORT INTER TERM SR 4
4607	IM–02	KEMPER	762994	KEMPER TAX EXEMPT INS INC SER A29&MULT ST SER 3&9 & KEM TA E
4608	IM–02	KEMPER	821154	KEMPER TAX EXEMPT INS INC TR SE A-55 SE A-56 & MUL ST SE 15
4609	IM–02	KEMPER	858233	KEMPER TAX EXEMPT INS INCOME TR SE A 66 & MUL ST SE 24 SE 40
4610	IM–02	KEMPER	864726	KEMPER TAX EXEMPT INSUR INCOME TRU SER A 69 & MUL STA SER 27
4611	IM–02	KEMPER	801347	KEMPER TAX EXEMPT INSURED IN TR A-49 MUL ST 12 SH INTE TE 15
4612	IM–02	KEMPER	853155	KEMPER TAX EXEMPT INSURED INC TR SE A-64 A-65 & MUL ST SE 22
4613	IM–02	KEMPER	860259	KEMPER TAX EXEMPT INSURED INC TR SE A-67 & MUL ST SE 25 & 41
4614	IM–02	KEMPER	762995	KEMPER TAX EXEMPT INSURED INC TR SER A-31 INS INC TR MU ST 4
4615	IM–02	KEMPER	775848	KEMPER TAX EXEMPT INSURED INC TR SER A-36 & MULTI SERIES 8
4616	IM–02	KEMPER	893737	KEMPER TAX EXEMPT INSURED INC TRU SER A 85 & MUL STAT SER 55
4617	IM–02	KEMPER	859684	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 23
4618	IM–02	KEMPER	872196	KEMPER TAX EXEMPT INSURED INCOME TR MULTI STATE SER 35 &44
4619	IM–02	KEMPER	801360	KEMPER TAX EXEMPT INSURED INCOME TR SE A-50 & MULTI STATE 13
4620	IM–02	KEMPER	796365	KEMPER TAX EXEMPT INSURED INCOME TR SER A 44 MULTI ST SER 28
4621	IM–02	KEMPER	850078	KEMPER TAX EXEMPT INSURED INCOME TR SER A–57 58 MULTI ST 16
4622	IM–02	KEMPER	868707	KEMPER TAX EXEMPT INSURED INCOME TR SER A–72 & MUL ST SER 30
4623	IM–02	KEMPER	890930	KEMPER TAX EXEMPT INSURED INCOME TR SER A–84V & MU ST SER 54
4624	IM–02	KEMPER	721084	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A–1 MULTI ST 34
4625	IM–02	KEMPER	762996	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A–32 MULTI ST 5
4626	IM–02	KEMPER	784048	KEMPER TAX EXEMPT INSURED INCOME TR SERIES A–40 MULTI ST 10
4627	IM–02	KEMPER	894333	KEMPER TAX EXEMPT INSURED INCOME TR SR A–86 & MULTI ST SR 56
4628	IM–02	KEMPER	888252	KEMPER TAX EXEMPT INSURED INCOME TR SR A–82 & MULTI ST SR 50
4629	IM–02	KEMPER	871528	KEMPER TAX EXEMPT INSURED INCOME TRUS SER A–74 MU ST SER 33
4630	IM–02	KEMPER	871006	KEMPER TAX EXEMPT INSURED INCOME TRUST MULT STA SER 32
4631	IM–02	KEMPER	877722	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SE 39
4632	IM–02	KEMPER	869588	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 31
4633	IM–02	KEMPER	874695	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 36
4634	IM–02	KEMPER	877042	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 38
4635	IM–02	KEMPER	879870	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 41
4636	IM–02	KEMPER	888453	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 51
4637	IM–02	KEMPER	888454	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SER 53
4638	IM–02	KEMPER	761893	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 1
4639	IM–02	KEMPER	856284	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 21
4640	IM–02	KEMPER	872425	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 37
4641	IM–02	KEMPER	882514	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 44
4642	IM–02	KEMPER	895036	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERIES 57
4643	IM–02	KEMPER	762993	KEMPER TAX EXEMPT INSURED INCOME TRUST MULTI STATE SERS 2
4644	IM–02	KEMPER	766063	KEMPER TAX EXEMPT INSURED INCOME TRUST SE A–33 SE 6
4645	IM–02	KEMPER	766065	KEMPER TAX EXEMPT INSURED INCOME TRUST SER A 35 MUL ST SE 7

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4646	IM-02	KEMPER	724207	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 2
4647	IM-02	KEMPER	751336	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 25
4648	IM-02	KEMPER	766064	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 34
4649	IM-02	KEMPER	775847	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 37
4650	IM-02	KEMPER	796364	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 43
4651	IM-02	KEMPER	796363	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 45
4652	IM-02	KEMPER	821151	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 54
4653	IM-02	KEMPER	825399	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 60
4654	IM-02	KEMPER	862625	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 68
4655	IM-02	KEMPER	888720	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 83
4656	IM-02	KEMPER	895037	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A 87
4657	IM-02	KEMPER	732733	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-10
4658	IM-02	KEMPER	746041	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-16
4659	IM-02	KEMPER	746042	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-17
4660	IM-02	KEMPER	746043	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-18
4661	IM-02	KEMPER	746044	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-19
4662	IM-02	KEMPER	746045	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-20
4663	IM-02	KEMPER	751327	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-21
4664	IM-02	KEMPER	757228	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-26
4665	IM-02	KEMPER	757227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-27
4666	IM-02	KEMPER	757226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-28
4667	IM-02	KEMPER	724206	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-3
4668	IM-02	KEMPER	757222	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-30
4669	IM-02	KEMPER	784047	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-39
4670	IM-02	KEMPER	727225	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-4
4671	IM-02	KEMPER	784052	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-41
4672	IM-02	KEMPER	801353	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-48
4673	IM-02	KEMPER	727226	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-5
4674	IM-02	KEMPER	716636	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-51
4675	IM-02	KEMPER	727227	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-6
4676	IM-02	KEMPER	855271	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-63
4677	IM-02	KEMPER	732732	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-7
4678	IM-02	KEMPER	887576	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-71
4679	IM-02	KEMPER	872426	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A-75
4680	IM-02	KEMPER	739335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A11
4681	IM-02	KEMPER	739346	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A12
4682	IM-02	KEMPER	739334	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A13
4683	IM-02	KEMPER	739325	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A14
4684	IM-02	KEMPER	739326	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A15
4685	IM-02	KEMPER	751331	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A22
4686	IM-02	KEMPER	751333	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A23
4687	IM-02	KEMPER	751335	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A24
4688	IM-02	KEMPER	732731	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A8
4689	IM-02	KEMPER	732734	KEMPER TAX EXEMPT INSURED INCOME TRUST SERIES A9
4690	IM-02	KEMPER	801345	KEMPER TX EX INS IN TR SE A-47 KEMPER TX EX IN TR INT PEN SE
4691	IM-02	KEMPER	796335	KEMPER TX EX IN TR MU ST SE 25 KE TX EX INS IN TR SE A-42 &
4692	IM-02	KEMPER	810761	KEMPER TX EX INC TR SE 85 KE TX EX INC TR MU ST SE 36 & KE T
4693	IM-02	KEMPER	880572	KEMPER TX EX INS IN TR MU ST SE 42 KE TX EX INS IN TR SE A-7
4694	IM-02	KEMPER	853156	KEMPER TX EX INS IN TR SE A 62 KE TX EX INS INTR MU ST SE 19
4695	IM-02	KEMPER	825400	KEMPER TX EX INS IN TR SE A59 & MU ST SE 17 SE 86 & MU ST 39
4696	IM-02	KEMPER	877612	KEMPER TX EX INS IN TR SE MU ST SE 40 KE TX EX INS IN TR SE
4697	IM-02	KEMPER	864924	KEMPER TX EX INS INC TR SER A 70 & MU ST SE 28 MU ST SE 42
4698	IM-02	KEMPER	883579	KEMPER TX EXE INS INC TR MUL ST SER 45 KEMPER TX EXE INC TR
4699	IM-02	KEMPER	886132	KEMPER TX EXEM INS INC TR MU ST SE 48 & KEM TX EXE INC TR MU
4700	IM-02	KEMPER	881777	KEMPER TX EXM INS INC TR SER A-79 & MUL ST SER 43 & DKEMPER T
4701	IM-02	MERRILLL LYNCH	704788	DEFINED ASSET FUNDS MUNICIPAL INVT TR FD MON PYMT SER 241
4702	IM-02	MERRILLL LYNCH	759655	MERRILLL LYNCH FUND OF STRIPPED ZERO U S TREA SEC SER B
4703	IM-02	MERRILLL LYNCH	845091	MERRILLL LYNCH LIFE INSURANCE COMPANY
4704	IM-02	MERRILLL LYNCH	880793	MERRILLL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT A
4705	IM-02	MERRILLL LYNCH	880794	MERRILLL LYNCH LIFE VARIABLE ANNUITY SEPARATE ACCOUNT B
4706	IM-02	MERRILLL LYNCH	875246	MERRILLL LYNCH LIFE VARIABLE ANNUNITY SEPARATE ACCOUNT
4707	IM-02	MERRILLL LYNCH	318352	MERRILLL LYNCH VARIABLE ANNUITY ACCOUNT
4708	IM-02	MERRILLL LYNCH	869799	MERRILLL LYNCH VARIABLE LIFE SEPARATE ACCOUNT
4709	IM-02	NIKE	893752	FIRST TR SPE SIT TR SE 47 FIR TR US TREA SEC TR SH INT SE 1
4710	IM-02	NIKE	869600	FIRST TR SPE SITUATIONS TR SE 5 GREAT LAKES & GR & TREA TR S
4711	IM-02	NIKE	882406	FIRST TR SPE SITUATIONS TR SER 23 GREAT PLAINS UTIL TR SER 1
4712	IM-02	NIKE	869014	FIRST TR SPEC SIT TR SER 4 GREAT LAKES GROWTH & TREA TR SE 1
4713	IM-02	NIKE	879359	FIRST TR SPECIAL SITS TR SE 17 PENN GRO & TREA SEC TR SER 1
4714	IM-02	NIKE	867453	FIRST TR SPECIAL SITUATIONS TRUST SER 3 NEBRASKA GWTH & TREA
4715	IM-02	NIKE	318216	FIRST TRUST ADVANTAGE FUND SERIES 1
4716	IM-02	NIKE	715777	FIRST TRUST ADVANTAGE FUND SERIES 2
4717	IM-02	NIKE	717328	FIRST TRUST ADVANTAGE FUND SERIES 3
4718	IM-02	NIKE	777487	FIRST TRUST COMBINED SERIES 1
4719	IM-02	NIKE	808712	FIRST TRUST COMBINED SERIES 10
4720	IM-02	NIKE	860726	FIRST TRUST COMBINED SERIES 100
4721	IM-02	NIKE	861621	FIRST TRUST COMBINED SERIES 101
4722	IM-02	NIKE	861623	FIRST TRUST COMBINED SERIES 102
4723	IM-02	NIKE	862350	FIRST TRUST COMBINED SERIES 103
4724	IM-02	NIKE	862372	FIRST TRUST COMBINED SERIES 104
4725	IM-02	NIKE	862351	FIRST TRUST COMBINED SERIES 105
4726	IM-02	NIKE	863368	FIRST TRUST COMBINED SERIES 106
4727	IM-02	NIKE	863367	FIRST TRUST COMBINED SERIES 107

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4728	IM–02	NIKE	863555	FIRST TRUST COMBINED SERIES 108
4729	IM–02	NIKE	863556	FIRST TRUST COMBINED SERIES 109
4730	IM–02	NIKE	809273	FIRST TRUST COMBINED SERIES 11
4731	IM–02	NIKE	864232	FIRST TRUST COMBINED SERIES 110
4732	IM–02	NIKE	864132	FIRST TRUST COMBINED SERIES 111
4733	IM–02	NIKE	864231	FIRST TRUST COMBINED SERIES 112
4734	IM–02	NIKE	864751	FIRST TRUST COMBINED SERIES 113
4735	IM–02	NIKE	864134	FIRST TRUST COMBINED SERIES 114
4736	IM–02	NIKE	866714	FIRST TRUST COMBINED SERIES 115
4737	IM–02	NIKE	866713	FIRST TRUST COMBINED SERIES 116
4738	IM–02	NIKE	866715	FIRST TRUST COMBINED SERIES 117
4739	IM–02	NIKE	867872	FIRST TRUST COMBINED SERIES 118
4740	IM–02	NIKE	867871	FIRST TRUST COMBINED SERIES 119
4741	IM–02	NIKE	809271	FIRST TRUST COMBINED SERIES 12
4742	IM–02	NIKE	867873	FIRST TRUST COMBINED SERIES 120
4743	IM–02	NIKE	868904	FIRST TRUST COMBINED SERIES 121
4744	IM–02	NIKE	868906	FIRST TRUST COMBINED SERIES 122
4745	IM–02	NIKE	868901	FIRST TRUST COMBINED SERIES 123
4746	IM–02	NIKE	869820	FIRST TRUST COMBINED SERIES 124
4747	IM–02	NIKE	869819	FIRST TRUST COMBINED SERIES 125
4748	IM–02	NIKE	869823	FIRST TRUST COMBINED SERIES 126
4749	IM–02	NIKE	870733	FIRST TRUST COMBINED SERIES 127
4750	IM–02	NIKE	870734	FIRST TRUST COMBINED SERIES 128
4751	IM–02	NIKE	870735	FIRST TRUST COMBINED SERIES 129
4752	IM–02	NIKE	809982	FIRST TRUST COMBINED SERIES 13
4753	IM–02	NIKE	872198	FIRST TRUST COMBINED SERIES 130
4754	IM–02	NIKE	872199	FIRST TRUST COMBINED SERIES 131
4755	IM–02	NIKE	873737	FIRST TRUST COMBINED SERIES 133
4756	IM–02	NIKE	873736	FIRST TRUST COMBINED SERIES 134
4757	IM–02	NIKE	873733	FIRST TRUST COMBINED SERIES 135
4758	IM–02	NIKE	874756	FIRST TRUST COMBINED SERIES 136
4759	IM–02	NIKE	874754	FIRST TRUST COMBINED SERIES 137
4760	IM–02	NIKE	874755	FIRST TRUST COMBINED SERIES 138
4761	IM–02	NIKE	876587	FIRST TRUST COMBINED SERIES 139
4762	IM–02	NIKE	810577	FIRST TRUST COMBINED SERIES 14
4763	IM–02	NIKE	876585	FIRST TRUST COMBINED SERIES 140
4764	IM–02	NIKE	876583	FIRST TRUST COMBINED SERIES 141
4765	IM–02	NIKE	877611	FIRST TRUST COMBINED SERIES 142
4766	IM–02	NIKE	877613	FIRST TRUST COMBINED SERIES 143
4767	IM–02	NIKE	878861	FIRST TRUST COMBINED SERIES 144
4768	IM–02	NIKE	880005	FIRST TRUST COMBINED SERIES 145
4769	IM–02	NIKE	880207	FIRST TRUST COMBINED SERIES 146
4770	IM–02	NIKE	880303	FIRST TRUST COMBINED SERIES 147
4771	IM–02	NIKE	880301	FIRST TRUST COMBINED SERIES 148
4772	IM–02	NIKE	880302	FIRST TRUST COMBINED SERIES 149
4773	IM–02	NIKE	811717	FIRST TRUST COMBINED SERIES 15
4774	IM–02	NIKE	880300	FIRST TRUST COMBINED SERIES 150
4775	IM–02	NIKE	882396	FIRST TRUST COMBINED SERIES 151
4776	IM–02	NIKE	882397	FIRST TRUST COMBINED SERIES 152
4777	IM–02	NIKE	882398	FIRST TRUST COMBINED SERIES 153
4778	IM–02	NIKE	883777	FIRST TRUST COMBINED SERIES 154
4779	IM–02	NIKE	883775	FIRST TRUST COMBINED SERIES 155
4780	IM–02	NIKE	883776	FIRST TRUST COMBINED SERIES 156
4781	IM–02	NIKE	886923	FIRST TRUST COMBINED SERIES 157
4782	IM–02	NIKE	886910	FIRST TRUST COMBINED SERIES 158
4783	IM–02	NIKE	886911	FIRST TRUST COMBINED SERIES 159
4784	IM–02	NIKE	811972	FIRST TRUST COMBINED SERIES 16
4785	IM–02	NIKE	888091	FIRST TRUST COMBINED SERIES 160
4786	IM–02	NIKE	887970	FIRST TRUST COMBINED SERIES 161
4787	IM–02	NIKE	888226	FIRST TRUST COMBINED SERIES 162
4788	IM–02	NIKE	889689	FIRST TRUST COMBINED SERIES 163
4789	IM–02	NIKE	889688	FIRST TRUST COMBINED SERIES 164
4790	IM–02	NIKE	889687	FIRST TRUST COMBINED SERIES 165
4791	IM–02	NIKE	890977	FIRST TRUST COMBINED SERIES 166
4792	IM–02	NIKE	891047	FIRST TRUST COMBINED SERIES 167
4793	IM–02	NIKE	891036	FIRST TRUST COMBINED SERIES 168
4794	IM–02	NIKE	893347	FIRST TRUST COMBINED SERIES 169
4795	IM–02	NIKE	811971	FIRST TRUST COMBINED SERIES 17
4796	IM–02	NIKE	893542	FIRST TRUST COMBINED SERIES 170
4797	IM–02	NIKE	893543	FIRST TRUST COMBINED SERIES 171
4798	IM–02	NIKE	894319	FIRST TRUST COMBINED SERIES 173
4799	IM–02	NIKE	894304	FIRST TRUST COMBINED SERIES 174
4800	IM–02	NIKE	894307	FIRST TRUST COMBINED SERIES 175
4801	IM–02	NIKE	813615	FIRST TRUST COMBINED SERIES 18
4802	IM–02	NIKE	814191	FIRST TRUST COMBINED SERIES 19
4803	IM–02	NIKE	784970	FIRST TRUST COMBINED SERIES 2
4804	IM–02	NIKE	814447	FIRST TRUST COMBINED SERIES 20
4805	IM–02	NIKE	814911	FIRST TRUST COMBINED SERIES 21
4806	IM–02	NIKE	815908	FIRST TRUST COMBINED SERIES 22
4807	IM–02	NIKE	818009	FIRST TRUST COMBINED SERIES 23
4808	IM–02	NIKE	819083	FIRST TRUST COMBINED SERIES 24
4809	IM–02	NIKE	819249	FIRST TRUST COMBINED SERIES 25

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4810	IM–02	NIKE	821673	FIRST TRUST COMBINED SERIES 26
4811	IM–02	NIKE	822425	FIRST TRUST COMBINED SERIES 27
4812	IM–02	NIKE	822429	FIRST TRUST COMBINED SERIES 28
4813	IM–02	NIKE	823182	FIRST TRUST COMBINED SERIES 29
4814	IM–02	NIKE	785318	FIRST TRUST COMBINED SERIES 3
4815	IM–02	NIKE	824512	FIRST TRUST COMBINED SERIES 30
4816	IM–02	NIKE	825070	FIRST TRUST COMBINED SERIES 31
4817	IM–02	NIKE	825390	FIRST TRUST COMBINED SERIES 32
4818	IM–02	NIKE	826707	FIRST TRUST COMBINED SERIES 33
4819	IM–02	NIKE	827834	FIRST TRUST COMBINED SERIES 34
4820	IM–02	NIKE	828631	FIRST TRUST COMBINED SERIES 35
4821	IM–02	NIKE	829343	FIRST TRUST COMBINED SERIES 36
4822	IM–02	NIKE	829642	FIRST TRUST COMBINED SERIES 37
4823	IM–02	NIKE	829746	FIRST TRUST COMBINED SERIES 38
4824	IM–02	NIKE	829812	FIRST TRUST COMBINED SERIES 39
4825	IM–02	NIKE	788309	FIRST TRUST COMBINED SERIES 4
4826	IM–02	NIKE	829962	FIRST TRUST COMBINED SERIES 40
4827	IM–02	NIKE	829961	FIRST TRUST COMBINED SERIES 41
4828	IM–02	NIKE	830049	FIRST TRUST COMBINED SERIES 42
4829	IM–02	NIKE	830150	FIRST TRUST COMBINED SERIES 43
4830	IM–02	NIKE	830514	FIRST TRUST COMBINED SERIES 44
4831	IM–02	NIKE	831121	FIRST TRUST COMBINED SERIES 45
4832	IM–02	NIKE	831953	FIRST TRUST COMBINED SERIES 46
4833	IM–02	NIKE	832171	FIRST TRUST COMBINED SERIES 47
4834	IM–02	NIKE	832535	FIRST TRUST COMBINED SERIES 48
4835	IM–02	NIKE	832632	FIRST TRUST COMBINED SERIES 49
4836	IM–02	NIKE	788594	FIRST TRUST COMBINED SERIES 5
4837	IM–02	NIKE	832701	FIRST TRUST COMBINED SERIES 50
4838	IM–02	NIKE	832851	FIRST TRUST COMBINED SERIES 51
4839	IM–02	NIKE	832999	FIRST TRUST COMBINED SERIES 52
4840	IM–02	NIKE	833001	FIRST TRUST COMBINED SERIES 53
4841	IM–02	NIKE	835168	FIRST TRUST COMBINED SERIES 54
4842	IM–02	NIKE	835103	FIRST TRUST COMBINED SERIES 55
4843	IM–02	NIKE	836134	FIRST TRUST COMBINED SERIES 56
4844	IM–02	NIKE	836395	FIRST TRUST COMBINED SERIES 57
4845	IM–02	NIKE	836394	FIRST TRUST COMBINED SERIES 58
4846	IM–02	NIKE	836657	FIRST TRUST COMBINED SERIES 59
4847	IM–02	NIKE	788731	FIRST TRUST COMBINED SERIES 6
4848	IM–02	NIKE	837108	FIRST TRUST COMBINED SERIES 60
4849	IM–02	NIKE	837222	FIRST TRUST COMBINED SERIES 61
4850	IM–02	NIKE	837598	FIRST TRUST COMBINED SERIES 62
4851	IM–02	NIKE	839248	FIRST TRUST COMBINED SERIES 63
4852	IM–02	NIKE	839481	FIRST TRUST COMBINED SERIES 64
4853	IM–02	NIKE	839652	FIRST TRUST COMBINED SERIES 65
4854	IM–02	NIKE	840938	FIRST TRUST COMBINED SERIES 66
4855	IM–02	NIKE	840936	FIRST TRUST COMBINED SERIES 67
4856	IM–02	NIKE	840937	FIRST TRUST COMBINED SERIES 68
4857	IM–02	NIKE	842504	FIRST TRUST COMBINED SERIES 69
4858	IM–02	NIKE	790578	FIRST TRUST COMBINED SERIES 7
4859	IM–02	NIKE	842502	FIRST TRUST COMBINED SERIES 70
4860	IM–02	NIKE	842503	FIRST TRUST COMBINED SERIES 71
4861	IM–02	NIKE	844835	FIRST TRUST COMBINED SERIES 72
4862	IM–02	NIKE	844791	FIRST TRUST COMBINED SERIES 73
4863	IM–02	NIKE	845886	FIRST TRUST COMBINED SERIES 74
4864	IM–02	NIKE	845885	FIRST TRUST COMBINED SERIES 75
4865	IM–02	NIKE	845887	FIRST TRUST COMBINED SERIES 76
4866	IM–02	NIKE	846786	FIRST TRUST COMBINED SERIES 77
4867	IM–02	NIKE	846785	FIRST TRUST COMBINED SERIES 78
4868	IM–02	NIKE	846784	FIRST TRUST COMBINED SERIES 79
4869	IM–02	NIKE	790577	FIRST TRUST COMBINED SERIES 8
4870	IM–02	NIKE	850212	FIRST TRUST COMBINED SERIES 80
4871	IM–02	NIKE	851779	FIRST TRUST COMBINED SERIES 81
4872	IM–02	NIKE	851811	FIRST TRUST COMBINED SERIES 82
4873	IM–02	NIKE	852480	FIRST TRUST COMBINED SERIES 83
4874	IM–02	NIKE	852445	FIRST TRUST COMBINED SERIES 84
4875	IM–02	NIKE	853362	FIRST TRUST COMBINED SERIES 85
4876	IM–02	NIKE	853376	FIRST TRUST COMBINED SERIES 86
4877	IM–02	NIKE	853361	FIRST TRUST COMBINED SERIES 87
4878	IM–02	NIKE	856285	FIRST TRUST COMBINED SERIES 88
4879	IM–02	NIKE	856283	FIRST TRUST COMBINED SERIES 89
4880	IM–02	NIKE	791911	FIRST TRUST COMBINED SERIES 9
4881	IM–02	NIKE	857409	FIRST TRUST COMBINED SERIES 90
4882	IM–02	NIKE	857408	FIRST TRUST COMBINED SERIES 91
4883	IM–02	NIKE	857406	FIRST TRUST COMBINED SERIES 92
4884	IM–02	NIKE	857405	FIRST TRUST COMBINED SERIES 93
4885	IM–02	NIKE	858240	FIRST TRUST COMBINED SERIES 94
4886	IM–02	NIKE	859069	FIRST TRUST COMBINED SERIES 95
4887	IM–02	NIKE	859068	FIRST TRUST COMBINED SERIES 96
4888	IM–02	NIKE	860151	FIRST TRUST COMBINED SERIES 97
4889	IM–02	NIKE	860155	FIRST TRUST COMBINED SERIES 98
4890	IM–02	NIKE	860727	FIRST TRUST COMBINED SERIES 99
4891	IM–02	NIKE	872197	FIRST TRUST COMBINED SERIES 132

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4892	IM-02	NIKE	740555	FIRST TRUST GNMA FUND SERIES 1
4893	IM-02	NIKE	742283	FIRST TRUST GNMA FUND SERIES 2
4894	IM-02	NIKE	763893	FIRST TRUST GNMA FUND SERIES 3
4895	IM-02	NIKE	766565	FIRST TRUST GNMA FUND SERIES 4
4896	IM-02	NIKE	766564	FIRST TRUST GNMA FUND SERIES 5
4897	IM-02	NIKE	770486	FIRST TRUST GNMA FUND SERIES 6
4898	IM-02	NIKE	773548	FIRST TRUST GNMA FUND SERIES 7
4899	IM-02	NIKE	781909	FIRST TRUST GNMA SERIES 10
4900	IM-02	NIKE	785319	FIRST TRUST GNMA SERIES 11 & SERIES 12
4901	IM-02	NIKE	789314	FIRST TRUST GNMA SERIES 13
4902	IM-02	NIKE	789494	FIRST TRUST GNMA SERIES 14
4903	IM-02	NIKE	790107	FIRST TRUST GNMA SERIES 15 & SERIES 16
4904	IM-02	NIKE	790990	FIRST TRUST GNMA SERIES 17
4905	IM-02	NIKE	791268	FIRST TRUST GNMA SERIES 18 & SERIES 19
4906	IM-02	NIKE	792850	FIRST TRUST GNMA SERIES 20
4907	IM-02	NIKE	793490	FIRST TRUST GNMA SERIES 21
4908	IM-02	NIKE	790276	FIRST TRUST GNMA SERIES 22
4909	IM-02	NIKE	791551	FIRST TRUST GNMA SERIES 23 & SERIES 24
4910	IM-02	NIKE	796853	FIRST TRUST GNMA SERIES 25 & SERIES 26
4911	IM-02	NIKE	797498	FIRST TRUST GNMA SERIES 27 & SERIES 28
4912	IM-02	NIKE	804144	FIRST TRUST GNMA SERIES 29 & SERIES 30
4913	IM-02	NIKE	805380	FIRST TRUST GNMA SERIES 31 & SERIES 32
4914	IM-02	NIKE	807636	FIRST TRUST GNMA SERIES 33 & SERIES 34
4915	IM-02	NIKE	809561	FIRST TRUST GNMA SERIES 35 & SERIES 36
4916	IM-02	NIKE	796940	FIRST TRUST GNMA SERIES 37
4917	IM-02	NIKE	806010	FIRST TRUST GNMA SERIES 38
4918	IM-02	NIKE	808083	FIRST TRUST GNMA SERIES 39 & SERIES 40
4919	IM-02	NIKE	810109	FIRST TRUST GNMA SERIES 41 /IL/
4920	IM-02	NIKE	829904	FIRST TRUST GNMA SERIES 42 SERIES 44 & SERIES 45
4921	IM-02	NIKE	830515	FIRST TRUST GNMA SERIES 43
4922	IM-02	NIKE	845244	FIRST TRUST GNMA SERIES 46 48 & 49
4923	IM-02	NIKE	846969	FIRST TRUST GNMA SERIES 47
4924	IM-02	NIKE	847429	FIRST TRUST GNMA SERIES 50 & SERIES 51
4925	IM-02	NIKE	847489	FIRST TRUST GNMA SERIES 52 & SERIES 54
4926	IM-02	NIKE	857792	FIRST TRUST GNMA SERIES 53
4927	IM-02	NIKE	865362	FIRST TRUST GNMA SERIES 55 & SERIES 56
4928	IM-02	NIKE	871430	FIRST TRUST GNMA SERIES 57
4929	IM-02	NIKE	871868	FIRST TRUST GNMA SERIES 58
4930	IM-02	NIKE	878484	FIRST TRUST GNMA SERIES 59 SERIES 60 & SERIES 61
4931	IM-02	NIKE	882070	FIRST TRUST GNMA SERIES 62
4932	IM-02	NIKE	885747	FIRST TRUST GNMA SERIES 63
4933	IM-02	NIKE	886939	FIRST TRUST GNMA SERIES 64
4934	IM-02	NIKE	889503	FIRST TRUST GNMA SERIES 65
4935	IM-02	NIKE	775853	FIRST TRUST GNMA SERIES 8
4936	IM-02	NIKE	779545	FIRST TRUST GNMA SERIES 9
4937	IM-02	NIKE	871509	FIRST TRUST INSURED CORPORATE TRUST SERIES 1
4938	IM-02	NIKE	768746	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 11
4939	IM-02	NIKE	740837	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 2
4940	IM-02	NIKE	745487	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 3
4941	IM-02	NIKE	760108	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE 6
4942	IM-02	NIKE	737773	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 1
4943	IM-02	NIKE	766503	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 10
4944	IM-02	NIKE	754436	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 4
4945	IM-02	NIKE	759670	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 5
4946	IM-02	NIKE	762154	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 7
4947	IM-02	NIKE	762155	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 8
4948	IM-02	NIKE	763747	FIRST TRUST OF INSURED MUNICIPAL BONDS MULTI STATE SERIES 9
4949	IM-02	NIKE	357322	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 1
4950	IM-02	NIKE	729652	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 10
4951	IM-02	NIKE	706380	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 2
4952	IM-02	NIKE	708486	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 3
4953	IM-02	NIKE	711564	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 4
4954	IM-02	NIKE	713061	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 5
4955	IM-02	NIKE	713062	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 6
4956	IM-02	NIKE	715280	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 7
4957	IM-02	NIKE	717572	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 8
4958	IM-02	NIKE	721242	FIRST TRUST OF INSURED MUNICIPAL BONDS NEW YORK SERIES 9
4959	IM-02	NIKE	719592	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 1
4960	IM-02	NIKE	722207	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 2
4961	IM-02	NIKE	729274	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 3
4962	IM-02	NIKE	729982	FIRST TRUST OF INSURED MUNICIPAL BONDS PENNSYLVANIA SERIES 4
4963	IM-02	NIKE	766514	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 138
4964	IM-02	NIKE	036413	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 1 & SUB SER
4965	IM-02	NIKE	036988	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 10
4966	IM-02	NIKE	716303	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 100
4967	IM-02	NIKE	718112	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 101
4968	IM-02	NIKE	718862	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 102
4969	IM-02	NIKE	719740	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 103
4970	IM-02	NIKE	722288	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 104
4971	IM-02	NIKE	724211	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 105
4972	IM-02	NIKE	724655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 106
4973	IM-02	NIKE	726491	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 107

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
4974	IM-02	NIKE	726519	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 108
4975	IM-02	NIKE	728359	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 109
4976	IM-02	NIKE	109941	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 11
4977	IM-02	NIKE	730612	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 110
4978	IM-02	NIKE	731937	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 111
4979	IM-02	NIKE	732784	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 112
4980	IM-02	NIKE	736892	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 113
4981	IM-02	NIKE	737919	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 114
4982	IM-02	NIKE	739890	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 115
4983	IM-02	NIKE	741388	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 116
4984	IM-02	NIKE	742354	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 117
4985	IM-02	NIKE	743401	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 118
4986	IM-02	NIKE	744796	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 119
4987	IM-02	NIKE	109942	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 12
4988	IM-02	NIKE	745275	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 120
4989	IM-02	NIKE	746606	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 121
4990	IM-02	NIKE	746871	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 122
4991	IM-02	NIKE	748097	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 123
4992	IM-02	NIKE	748725	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 124
4993	IM-02	NIKE	749390	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 125
4994	IM-02	NIKE	749921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 126
4995	IM-02	NIKE	750655	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 127
4996	IM-02	NIKE	751499	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 128
4997	IM-02	NIKE	752699	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 129
4998	IM-02	NIKE	109943	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 13
4999	IM-02	NIKE	754901	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 130
5000	IM-02	NIKE	755916	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 131
5001	IM-02	NIKE	757488	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 132
5002	IM-02	NIKE	760416	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 133
5003	IM-02	NIKE	761196	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 134
5004	IM-02	NIKE	762973	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 135
5005	IM-02	NIKE	764475	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 136
5006	IM-02	NIKE	764834	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 137
5007	IM-02	NIKE	768179	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 139
5008	IM-02	NIKE	109944	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 14
5009	IM-02	NIKE	770302	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 140
5010	IM-02	NIKE	772193	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 141
5011	IM-02	NIKE	773143	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 142
5012	IM-02	NIKE	773864	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 143
5013	IM-02	NIKE	779349	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 145
5014	IM-02	NIKE	783459	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 146
5015	IM-02	NIKE	789550	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 148
5016	IM-02	NIKE	109945	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 15
5017	IM-02	NIKE	790949	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 150
5018	IM-02	NIKE	793170	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 151
5019	IM-02	NIKE	796952	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 152
5020	IM-02	NIKE	801127	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 153
5021	IM-02	NIKE	806626	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 155
5022	IM-02	NIKE	809274	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 156
5023	IM-02	NIKE	809876	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 157
5024	IM-02	NIKE	813050	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 158
5025	IM-02	NIKE	813833	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 159
5026	IM-02	NIKE	038173	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 16
5027	IM-02	NIKE	310325	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 17
5028	IM-02	NIKE	310326	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 18
5029	IM-02	NIKE	310324	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 19
5030	IM-02	NIKE	310323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 20
5031	IM-02	NIKE	310322	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 21
5032	IM-02	NIKE	310321	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 22
5033	IM-02	NIKE	310319	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 23
5034	IM-02	NIKE	310320	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 24
5035	IM-02	NIKE	310327	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 25
5036	IM-02	NIKE	277472	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 26
5037	IM-02	NIKE	215874	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 27
5038	IM-02	NIKE	311565	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 28
5039	IM-02	NIKE	276264	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 29
5040	IM-02	NIKE	277449	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 30
5041	IM-02	NIKE	277436	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 31
5042	IM-02	NIKE	311564	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 32
5043	IM-02	NIKE	311562	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 33
5044	IM-02	NIKE	311563	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 34
5045	IM-02	NIKE	276267	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 35
5046	IM-02	NIKE	276272	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 36
5047	IM-02	NIKE	276667	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 37
5048	IM-02	NIKE	277069	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 38
5049	IM-02	NIKE	311566	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 39
5050	IM-02	NIKE	277953	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 40
5051	IM-02	NIKE	310257	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 41
5052	IM-02	NIKE	311057	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 42
5053	IM-02	NIKE	311614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 43
5054	IM-02	NIKE	312020	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 44
5055	IM-02	NIKE	312843	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 45

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5056	IM–02	NIKE	313642	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 46
5057	IM–02	NIKE	313851	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 47
5058	IM–02	NIKE	314084	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 48
5059	IM–02	NIKE	314599	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 49
5060	IM–02	NIKE	315271	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 50
5061	IM–02	NIKE	315760	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 51
5062	IM–02	NIKE	316446	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 52
5063	IM–02	NIKE	316445	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 53
5064	IM–02	NIKE	317029	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 54
5065	IM–02	NIKE	317858	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 55
5066	IM–02	NIKE	318353	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 56
5067	IM–02	NIKE	319236	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 58
5068	IM–02	NIKE	319614	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 59
5069	IM–02	NIKE	320165	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 60
5070	IM–02	NIKE	350376	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 61
5071	IM–02	NIKE	350885	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 62
5072	IM–02	NIKE	351487	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 63
5073	IM–02	NIKE	352167	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 64
5074	IM–02	NIKE	352816	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 65
5075	IM–02	NIKE	353010	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 66
5076	IM–02	NIKE	353674	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 67
5077	IM–02	NIKE	354381	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 68
5078	IM–02	NIKE	355162	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 69
5079	IM–02	NIKE	355441	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 70
5080	IM–02	NIKE	355863	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 71
5081	IM–02	NIKE	355776	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 72
5082	IM–02	NIKE	356122	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 73
5083	IM–02	NIKE	356490	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 74
5084	IM–02	NIKE	356992	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 75
5085	IM–02	NIKE	357126	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 76
5086	IM–02	NIKE	357282	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 77
5087	IM–02	NIKE	700609	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 78
5088	IM–02	NIKE	700921	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 79
5089	IM–02	NIKE	109939	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 8
5090	IM–02	NIKE	701323	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 80
5091	IM–02	NIKE	701687	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 81
5092	IM–02	NIKE	702135	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 82
5093	IM–02	NIKE	702518	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 83
5094	IM–02	NIKE	703334	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 84
5095	IM–02	NIKE	703897	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 85
5096	IM–02	NIKE	704791	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 86
5097	IM–02	NIKE	705190	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 87
5098	IM–02	NIKE	706125	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 88
5099	IM–02	NIKE	707131	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 89
5100	IM–02	NIKE	109940	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 9
5101	IM–02	NIKE	707722	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 90
5102	IM–02	NIKE	708286	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 91
5103	IM–02	NIKE	708287	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 92
5104	IM–02	NIKE	709485	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 93
5105	IM–02	NIKE	710669	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 94
5106	IM–02	NIKE	711204	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 95
5107	IM–02	NIKE	711777	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 96
5108	IM–02	NIKE	713661	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 97
5109	IM–02	NIKE	714709	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 98
5110	IM–02	NIKE	715421	FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 99
5111	IM–02	NIKE	879447	FIRST TRUST SPE SIT TR SE 20 MIC GR TRE SEC TR SE 1
5112	IM–02	NIKE	884981	FIRST TRUST SPE SIT TR SE 27 OP GR & TRE SEC TR GRE PL SE 1
5113	IM–02	NIKE	884250	FIRST TRUST SPE SIT TR SER 28 J C BRADFORD UTI INC TR SE 1
5114	IM–02	NIKE	895968	FIRST TRUST SPE SIT TR SER 57 FIRST TRUST INS CORP TR SER 8
5115	IM–02	NIKE	889415	FIRST TRUST SPE SIT TR SR 37 IND GRO & TREA SEC TR SE 3
5116	IM–02	NIKE	894631	FIRST TRUST SPE SIT TRUS SER 52 TRUS FOR TAX MUN INC SER 1
5117	IM–02	NIKE	885246	FIRST TRUST SPEC SIT TR SER 30 FIRST TR INSURED CORP TR SE 4
5118	IM–02	NIKE	890692	FIRST TRUST SPEC SIT TR SER 40 SUN GRO & TRE SEC TR SER 1
5119	IM–02	NIKE	892480	FIRST TRUST SPEC SIT TR SER 44 CHESA GRO & TREA SEC TR SER 1
5120	IM–02	NIKE	892481	FIRST TRUST SPEC SIT TR SER 45 DIVIDEND INCOME BLDER 2002 TR
5121	IM–02	NIKE	875273	FIRST TRUST SPEC SIT TR SERS 12 IA GRO & TRES SEC TRSERS 1
5122	IM–02	NIKE	880570	FIRST TRUST SPEC SIT TRU SER 31 ILL GRO & TREA SEC TRU SER 2
5123	IM–02	NIKE	879009	FIRST TRUST SPECIAL SIT TR SE 18 WI GR & TRE SEC TR SE 1
5124	IM–02	NIKE	883202	FIRST TRUST SPECIAL SIT TR SE 24 TH FI TR INS COR TR SE 3
5125	IM–02	NIKE	888332	FIRST TRUST SPECIAL SIT TR SE 33 AMER UTIL INCOME TR SE 1
5126	IM–02	NIKE	888333	FIRST TRUST SPECIAL SIT TR SE 34 HLTHCARE TR 2000 SE 1
5127	IM–02	NIKE	888654	FIRST TRUST SPECIAL SIT TR SE 35 FIRST TR INS CORP TR SR 5
5128	IM–02	NIKE	889265	FIRST TRUST SPECIAL SIT TR SE 36 FIR TR PREF ADJ RAT TR SE 2
5129	IM–02	NIKE	891716	FIRST TRUST SPECIAL SIT TR SE 42 HIL LY EQ & TRE SEC TR SE 1
5130	IM–02	NIKE	895768	FIRST TRUST SPECIAL SIT TR SE 56 GOL ST GR & TRE SEC TR SE 1
5131	IM–02	NIKE	883630	FIRST TRUST SPECIAL SIT TR SER 25 GRE LAK BL CH TR SER 1
5132	IM–02	NIKE	884181	FIRST TRUST SPECIAL SIT TR SER 26 FRST TR PR ADJ RAT TR SE 1
5133	IM–02	NIKE	885070	FIRST TRUST SPECIAL SIT TR SER 29 CMO UNIT INV TRUST SER 1
5134	IM–02	NIKE	890360	FIRST TRUST SPECIAL SIT TR SER 39 FIR TR INS COR TR SER 6
5135	IM–02	NIKE	891715	FIRST TRUST SPECIAL SIT TR SER 43 NEB GRO & TRE SEC TR SER 2
5136	IM–02	NIKE	893196	FIRST TRUST SPECIAL SIT TR SER 46 STR EQUITY TR SER 1
5137	IM–02	NIKE	893733	FIRST TRUST SPECIAL SIT TR SER 48 FIR TR INS CORP TR SER 7

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5138	IM-02	NIKE	894079	FIRST TRUST SPECIAL SIT TR SER 49 MED GRO & TRE SEC TR SER 1
5139	IM-02	NIKE	872600	FIRST TRUST SPECIAL SIT TR SER 8 TO GR TRE SEC TR UP MI SE 1
5140	IM-02	NIKE	872722	FIRST TRUST SPECIAL SIT TR SER 9 ILL GROW TREA SEC TR SER 1
5141	IM-02	NIKE	880626	FIRST TRUST SPECIAL SIT TRU SER 22 GRE LAK UTIL TR SER 1
5142	IM-02	NIKE	873077	FIRST TRUST SPECIAL SITUA TR SE 10 SOUTH GR TR SEC TR SER 1
5143	IM-02	NIKE	876377	FIRST TRUST SPECIAL SITUATION TR SE 13 MI GR TR SE TR SE 1
5144	IM-02	NIKE	876430	FIRST TRUST SPECIAL SITUATION TR SE 14 MINN GR TR SE TR SE 2
5145	IM-02	NIKE	891316	FIRST TRUST SPECIAL SITUATIONS TR SER 41 INC & GRO TR SER 1
5146	IM-02	NIKE	895504	FIRST TRUST SPECIAL SITUATIONS TR SER 51 CMO UN INV TR SER 2
5147	IM-02	NIKE	895674	FIRST TRUST SPECIAL SITUATIONS TR SER 54 STR LEAD TR SER 1
5148	IM-02	NIKE	861458	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 1
5149	IM-02	NIKE	879198	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 19
5150	IM-02	NIKE	866296	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 2
5151	IM-02	NIKE	890162	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 38 NW UTIL IN TR
5152	IM-02	NIKE	871508	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 6
5153	IM-02	NIKE	871700	FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 7
5154	IM-02	NIKE	879199	INDIANA GROWTH & TREASURY SECURITIES TRUST SERIES 2
5155	IM-02	NUVEEN	049719	IDS NUVEEN INCOME TRUST SERIES 1
5156	IM-02	PRUDENTIAL	843166	GOVERNMENT SECURITIES EQUITY TRUST SERIES 1
5157	IM-02	PRUDENTIAL	852109	GOVERNMENT SECURITIES EQUITY TRUST SERIES 2
5158	IM-02	PRUDENTIAL	880055	GOVERNMENT SECURITIES EQUITY TRUST SERIES 3
5159	IM-02	PRUDENTIAL	881145	GOVERNMENT SECURITIES EQUITY TRUST SERIES 4
5160	IM-02	PRUDENTIAL	858780	NATIONAL EQUITY TRUST UTILITY SERIES 1
5161	IM-02	PRUDENTIAL	890136	NATIONAL EQUITY TRUST UTILITY SERIES 2
5162	IM-02	PRUDENTIAL	866355	NATIONAL MUN TR MULTISTATE SER 31 NATIONAL MUN TR SERIES 128
5163	IM-02	PRUDENTIAL	856450	NATIONAL MUNICIPAL TR ONE HUNDRED & TWENTIETH SE TWENTY SEVE
5164	IM-02	PRUDENTIAL	799525	NATIONAL MUNICIPAL TR SPEC TRUSTS TWENTIETH MULTI STATE SER
5165	IM-02	PRUDENTIAL	070357	NATIONAL MUNICIPAL TRUST & SUBSEQUENT TRUSTS
5166	IM-02	PRUDENTIAL	318063	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES
5167	IM-02	PRUDENTIAL	756806	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 25
5168	IM-02	PRUDENTIAL	774449	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 26
5169	IM-02	PRUDENTIAL	790205	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 28
5170	IM-02	PRUDENTIAL	793064	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 29
5171	IM-02	PRUDENTIAL	775611	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 33
5172	IM-02	PRUDENTIAL	804086	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 34
5173	IM-02	PRUDENTIAL	804746	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 35
5174	IM-02	PRUDENTIAL	810771	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 37
5175	IM-02	PRUDENTIAL	812429	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 38
5176	IM-02	PRUDENTIAL	822982	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 40
5177	IM-02	PRUDENTIAL	826825	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 41
5178	IM-02	PRUDENTIAL	840423	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 42
5179	IM-02	PRUDENTIAL	844210	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 43
5180	IM-02	PRUDENTIAL	709473	NATIONAL MUNICIPAL TRUST DISCOUNT SERIES 7
5181	IM-02	PRUDENTIAL	778176	NATIONAL MUNICIPAL TRUST INSURED SERIES 12
5182	IM-02	PRUDENTIAL	780598	NATIONAL MUNICIPAL TRUST INSURED SERIES 13
5183	IM-02	PRUDENTIAL	783406	NATIONAL MUNICIPAL TRUST INSURED SERIES 14
5184	IM-02	PRUDENTIAL	783762	NATIONAL MUNICIPAL TRUST INSURED SERIES 15
5185	IM-02	PRUDENTIAL	784557	NATIONAL MUNICIPAL TRUST INSURED SERIES 16
5186	IM-02	PRUDENTIAL	787428	NATIONAL MUNICIPAL TRUST INSURED SERIES 17
5187	IM-02	PRUDENTIAL	794421	NATIONAL MUNICIPAL TRUST INSURED SERIES 21
5188	IM-02	PRUDENTIAL	799524	NATIONAL MUNICIPAL TRUST INSURED SERIES 22
5189	IM-02	PRUDENTIAL	813827	NATIONAL MUNICIPAL TRUST INSURED SERIES 27
5190	IM-02	PRUDENTIAL	814506	NATIONAL MUNICIPAL TRUST INSURED SERIES 28
5191	IM-02	PRUDENTIAL	820480	NATIONAL MUNICIPAL TRUST INSURED SERIES 29
5192	IM-02	PRUDENTIAL	825352	NATIONAL MUNICIPAL TRUST INSURED SERIES 30
5193	IM-02	PRUDENTIAL	833323	NATIONAL MUNICIPAL TRUST INSURED SERIES 33
5194	IM-02	PRUDENTIAL	837765	NATIONAL MUNICIPAL TRUST INSURED SERIES 34
5195	IM-02	PRUDENTIAL	841879	NATIONAL MUNICIPAL TRUST INSURED SERIES 35
5196	IM-02	PRUDENTIAL	841885	NATIONAL MUNICIPAL TRUST INSURED SERIES 36
5197	IM-02	PRUDENTIAL	845418	NATIONAL MUNICIPAL TRUST INSURED SERIES 37
5198	IM-02	PRUDENTIAL	845472	NATIONAL MUNICIPAL TRUST INSURED SERIES 38
5199	IM-02	PRUDENTIAL	846781	NATIONAL MUNICIPAL TRUST INSURED SERIES 39
5200	IM-02	PRUDENTIAL	846780	NATIONAL MUNICIPAL TRUST INSURED SERIES 40
5201	IM-02	PRUDENTIAL	848480	NATIONAL MUNICIPAL TRUST INSURED SERIES 41
5202	IM-02	PRUDENTIAL	850225	NATIONAL MUNICIPAL TRUST INSURED SERIES 42
5203	IM-02	PRUDENTIAL	851944	NATIONAL MUNICIPAL TRUST INSURED SERIES 43
5204	IM-02	PRUDENTIAL	881718	NATIONAL MUNICIPAL TRUST MULT SER 48
5205	IM-02	PRUDENTIAL	879128	NATIONAL MUNICIPAL TRUST MULTISTATE SER 46
5206	IM-02	PRUDENTIAL	888475	NATIONAL MUNICIPAL TRUST MULTISTATE SER 53
5207	IM-02	PRUDENTIAL	809155	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 22
5208	IM-02	PRUDENTIAL	822427	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 24
5209	IM-02	PRUDENTIAL	833439	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 25
5210	IM-02	PRUDENTIAL	862325	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 28
5211	IM-02	PRUDENTIAL	863135	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 29
5212	IM-02	PRUDENTIAL	863360	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 30
5213	IM-02	PRUDENTIAL	868323	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 33
5214	IM-02	PRUDENTIAL	869779	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 36
5215	IM-02	PRUDENTIAL	870851	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 37
5216	IM-02	PRUDENTIAL	872454	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 39
5217	IM-02	PRUDENTIAL	873642	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 41
5218	IM-02	PRUDENTIAL	873632	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 42
5219	IM-02	PRUDENTIAL	843541	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 43

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5220	IM-02	PRUDENTIAL	877444	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 45
5221	IM-02	PRUDENTIAL	879141	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 47
5222	IM-02	PRUDENTIAL	883788	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 49
5223	IM-02	PRUDENTIAL	884511	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 50
5224	IM-02	PRUDENTIAL	887600	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 52
5225	IM-02	PRUDENTIAL	889552	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 54
5226	IM-02	PRUDENTIAL	892891	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 55
5227	IM-02	PRUDENTIAL	893962	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 56
5228	IM-02	PRUDENTIAL	895045	NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 57
5229	IM-02	PRUDENTIAL	847298	NATIONAL MUNICIPAL TRUST ONE HUNDRED & EIGHTEENTH SERIES
5230	IM-02	PRUDENTIAL	849622	NATIONAL MUNICIPAL TRUST ONE HUNDRED & NINETEENTH SERIES
5231	IM-02	PRUDENTIAL	846419	NATIONAL MUNICIPAL TRUST ONE HUNDRED & SEVENTEENTH SERIES
5232	IM-02	PRUDENTIAL	850224	NATIONAL MUNICIPAL TRUST ONE HUNDRED TWENTIETH SERIES
5233	IM-02	PRUDENTIAL	858379	NATIONAL MUNICIPAL TRUST SELECTED CREDIT TRUST SERIES 1
5234	IM-02	PRUDENTIAL	870849	NATIONAL MUNICIPAL TRUST SER 136 MULTISTATE SERIES 38
5235	IM-02	PRUDENTIAL	888476	NATIONAL MUNICIPAL TRUST SER 151
5236	IM-02	PRUDENTIAL	809915	NATIONAL MUNICIPAL TRUST SERIES 100
5237	IM-02	PRUDENTIAL	816162	NATIONAL MUNICIPAL TRUST SERIES 104
5238	IM-02	PRUDENTIAL	819537	NATIONAL MUNICIPAL TRUST SERIES 105
5239	IM-02	PRUDENTIAL	821223	NATIONAL MUNICIPAL TRUST SERIES 106
5240	IM-02	PRUDENTIAL	825039	NATIONAL MUNICIPAL TRUST SERIES 107
5241	IM-02	PRUDENTIAL	826206	NATIONAL MUNICIPAL TRUST SERIES 108
5242	IM-02	PRUDENTIAL	827853	NATIONAL MUNICIPAL TRUST SERIES 109
5243	IM-02	PRUDENTIAL	837766	NATIONAL MUNICIPAL TRUST SERIES 114
5244	IM-02	PRUDENTIAL	839531	NATIONAL MUNICIPAL TRUST SERIES 115
5245	IM-02	PRUDENTIAL	843021	NATIONAL MUNICIPAL TRUST SERIES 116
5246	IM-02	PRUDENTIAL	862176	NATIONAL MUNICIPAL TRUST SERIES 121
5247	IM-02	PRUDENTIAL	862698	NATIONAL MUNICIPAL TRUST SERIES 122
5248	IM-02	PRUDENTIAL	863137	NATIONAL MUNICIPAL TRUST SERIES 123
5249	IM-02	PRUDENTIAL	863361	NATIONAL MUNICIPAL TRUST SERIES 124 INSURED SERIES 44
5250	IM-02	PRUDENTIAL	863359	NATIONAL MUNICIPAL TRUST SERIES 125
5251	IM-02	PRUDENTIAL	796152	NATIONAL MUNICIPAL TRUST SERIES 126
5252	IM-02	PRUDENTIAL	864293	NATIONAL MUNICIPAL TRUST SERIES 127 MULTISTATE SERIES 30
5253	IM-02	PRUDENTIAL	866146	NATIONAL MUNICIPAL TRUST SERIES 128
5254	IM-02	PRUDENTIAL	866143	NATIONAL MUNICIPAL TRUST SERIES 129
5255	IM-02	PRUDENTIAL	866371	NATIONAL MUNICIPAL TRUST SERIES 129 MULTISTATE SERIES 32
5256	IM-02	PRUDENTIAL	868276	NATIONAL MUNICIPAL TRUST SERIES 130
5257	IM-02	PRUDENTIAL	868324	NATIONAL MUNICIPAL TRUST SERIES 131
5258	IM-02	PRUDENTIAL	868319	NATIONAL MUNICIPAL TRUST SERIES 132 MULTISTATE SERIES 34
5259	IM-02	PRUDENTIAL	869876	NATIONAL MUNICIPAL TRUST SERIES 133
5260	IM-02	PRUDENTIAL	869875	NATIONAL MUNICIPAL TRUST SERIES 133 MULTISTATE SERIES 35
5261	IM-02	PRUDENTIAL	870784	NATIONAL MUNICIPAL TRUST SERIES 134 & MULTISTATE SERIES 36
5262	IM-02	PRUDENTIAL	870835	NATIONAL MUNICIPAL TRUST SERIES 135
5263	IM-02	PRUDENTIAL	870836	NATIONAL MUNICIPAL TRUST SERIES 136
5264	IM-02	PRUDENTIAL	872428	NATIONAL MUNICIPAL TRUST SERIES 137
5265	IM-02	PRUDENTIAL	872455	NATIONAL MUNICIPAL TRUST SERIES 138
5266	IM-02	PRUDENTIAL	872453	NATIONAL MUNICIPAL TRUST SERIES 138 MULTISTATE SERIES 140
5267	IM-02	PRUDENTIAL	873640	NATIONAL MUNICIPAL TRUST SERIES 139
5268	IM-02	PRUDENTIAL	873641	NATIONAL MUNICIPAL TRUST SERIES 140 MULTISTATE SERIES 42
5269	IM-02	PRUDENTIAL	876068	NATIONAL MUNICIPAL TRUST SERIES 141
5270	IM-02	PRUDENTIAL	877389	NATIONAL MUNICIPAL TRUST SERIES 141 MULTISTATE SERIES 44
5271	IM-02	PRUDENTIAL	876070	NATIONAL MUNICIPAL TRUST SERIES 142 MULTISTATE SERIES 43
5272	IM-02	PRUDENTIAL	877443	NATIONAL MUNICIPAL TRUST SERIES 143
5273	IM-02	PRUDENTIAL	879129	NATIONAL MUNICIPAL TRUST SERIES 144
5274	IM-02	PRUDENTIAL	879127	NATIONAL MUNICIPAL TRUST SERIES 145
5275	IM-02	PRUDENTIAL	881719	NATIONAL MUNICIPAL TRUST SERIES 146
5276	IM-02	PRUDENTIAL	883789	NATIONAL MUNICIPAL TRUST SERIES 147 MULTISTATE SERIES 49
5277	IM-02	PRUDENTIAL	884513	NATIONAL MUNICIPAL TRUST SERIES 148
5278	IM-02	PRUDENTIAL	885746	NATIONAL MUNICIPAL TRUST SERIES 149
5279	IM-02	PRUDENTIAL	885713	NATIONAL MUNICIPAL TRUST SERIES 149 MULTISTATE SERIES 51
5280	IM-02	PRUDENTIAL	887601	NATIONAL MUNICIPAL TRUST SERIES 150
5281	IM-02	PRUDENTIAL	889551	NATIONAL MUNICIPAL TRUST SERIES 152 MULTISTATE SERIES 53
5282	IM-02	PRUDENTIAL	891616	NATIONAL MUNICIPAL TRUST SERIES 153 MULTISTATE SERIES 54
5283	IM-02	PRUDENTIAL	892892	NATIONAL MUNICIPAL TRUST SERIES 154
5284	IM-02	PRUDENTIAL	893925	NATIONAL MUNICIPAL TRUST SERIES 155 MULTISTATE SERIES 55
5285	IM-02	PRUDENTIAL	895042	NATIONAL MUNICIPAL TRUST SERIES 156
5286	IM-02	PRUDENTIAL	895043	NATIONAL MUNICIPAL TRUST SERIES 157
5287	IM-02	PRUDENTIAL	780585	NATIONAL MUNICIPAL TRUST SERIES 89
5288	IM-02	PRUDENTIAL	783899	NATIONAL MUNICIPAL TRUST SERIES 90
5289	IM-02	PRUDENTIAL	784555	NATIONAL MUNICIPAL TRUST SERIES 91
5290	IM-02	PRUDENTIAL	797098	NATIONAL MUNICIPAL TRUST SERIES 95
5291	IM-02	PRUDENTIAL	800431	NATIONAL MUNICIPAL TRUST SERIES 96
5292	IM-02	PRUDENTIAL	804747	NATIONAL MUNICIPAL TRUST SERIES 97
5293	IM-02	PRUDENTIAL	809063	NATIONAL MUNICIPAL TRUST SERIES 98
5294	IM-02	PRUDENTIAL	846420	NATIONAL MUNICIPAL TRUST SPEC TRUSTS DIS SERIES FORTY FIVE
5295	IM-02	PRUDENTIAL	736932	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS FIRST PUT SERIES
5296	IM-02	PRUDENTIAL	741265	NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS SECOND PUT SERIES
5297	IM-02	PRUDENTIAL	846675	NATIONAL MUNICIPAL TRUST TWENTY SIXTH MULTISTATE SERIES
5298	IM-02	PRUDENTIAL	790229	NATIONAL MUNICIPAL TRUSTS DISCOUNT SERIES 27
5299	IM-02	PRUDENTIAL	719970	NEW YORK MUNICIPAL TRUST NEW YORK DISCOUNT & ZERO COUPON FUN
5300	IM-02	PRUDENTIAL	312023	NEW YORK MUNICIPAL TRUST SERIES 6
5301	IM-02	PRUDENTIAL	779990	PRUDENTIAL BACHE UNIT TR INS TAX EX SE 14 IN MU TAX EX SE 11

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5302	IM-02	PRUDENTIAL	784793	PRUDENTIAL BACHE UNIT TR INS TAX EXEMPT SELECTED TERM SER 8
5303	IM-02	PRUDENTIAL	778416	PRUDENTIAL BACHE UNIT TR TAX EX SE 11 INS TAX EX SE TER SE 7
5304	IM-02	PRUDENTIAL	777615	PRUDENTIAL BACHE UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 2
5305	IM-02	PRUDENTIAL	778419	PRUDENTIAL BACHE UNIT TRUSTS INS MUL ST TAX EXEMPT SER 10
5306	IM-02	PRUDENTIAL	784792	PRUDENTIAL BACHE UNIT TRUSTS INS MULTISTATE TAX EXEMPT SR 12
5307	IM-02	PRUDENTIAL	778420	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SEL TERM SER 7
5308	IM-02	PRUDENTIAL	773279	PRUDENTIAL BACHE UNIT TRUSTS INS TAX EXEMPT SELEC TERSER5
5309	IM-02	PRUDENTIAL	771988	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 7
5310	IM-02	PRUDENTIAL	771997	PRUDENTIAL BACHE UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 8
5311	IM-02	PRUDENTIAL	785803	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 13
5312	IM-02	PRUDENTIAL	785804	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX EX SE 14
5313	IM-02	PRUDENTIAL	764690	PRUDENTIAL BACHE UNIT TRUSTS INSURED MULTISTATE TAX SERIES 1
5314	IM-02	PRUDENTIAL	766048	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT INTERM SR 1
5315	IM-02	PRUDENTIAL	773553	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 12
5316	IM-02	PRUDENTIAL	764776	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 5
5317	IM-02	PRUDENTIAL	768685	PRUDENTIAL BACHE UNIT TRUSTS INSURED TAX EXEMPT SERIES 9
5318	IM-02	PRUDENTIAL	766059	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT INTERMEDIATE SER I
5319	IM-02	PRUDENTIAL	775975	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 10
5320	IM-02	PRUDENTIAL	784794	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 12
5321	IM-02	PRUDENTIAL	771616	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 7
5322	IM-02	PRUDENTIAL	771994	PRUDENTIAL BACHE UNIT TRUSTS TAX EXEMPT SERIES 8
5323	IM-02	PRUDENTIAL	773554	PRUDENTIAL UN TR INS TX EXE SE 11 INS TX EXE SEL TRM SE 5IN
5324	IM-02	PRUDENTIAL	831658	PRUDENTIAL UNIT TR INS TAX EX SER 37 INS MULTI TAX EX SER 21
5325	IM-02	PRUDENTIAL	766353	PRUDENTIAL UNIT TR INS TAX EX SER 7 INS MULTI TAX EX SER 2
5326	IM-02	PRUDENTIAL	838823	PRUDENTIAL UNIT TR INS TX EX SE 40 IN MULTISTATE TX EX SE 25
5327	IM-02	PRUDENTIAL	803567	PRUDENTIAL UNIT TR INSURED MULTISTATE TAX EXEMPT SERIES 20
5328	IM-02	PRUDENTIAL	764777	PRUDENTIAL UNIT TRTS INS TAX EXE SERS 4 TAX EXE SERS 1
5329	IM-02	PRUDENTIAL	765668	PRUDENTIAL UNIT TRTS INS TX EXE SER 6 INS MUL TX EXE SERS 1
5330	IM-02	PRUDENTIAL	883681	PRUDENTIAL UNIT TRU PRUDENTIAL EQUITY TRU SHARES 5
5331	IM-02	PRUDENTIAL	894374	PRUDENTIAL UNIT TRUST SINGLE BEST IDEA SERIES 1
5332	IM-02	PRUDENTIAL	882366	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 1
5333	IM-02	PRUDENTIAL	835125	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 2
5334	IM-02	PRUDENTIAL	833425	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 3
5335	IM-02	PRUDENTIAL	840201	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 4
5336	IM-02	PRUDENTIAL	840545	PRUDENTIAL UNIT TRUSTS CORPORATE HIGH YIELD SERIES 5
5337	IM-02	PRUDENTIAL	767383	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 1
5338	IM-02	PRUDENTIAL	780002	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 3
5339	IM-02	PRUDENTIAL	785963	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 4
5340	IM-02	PRUDENTIAL	785975	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 5
5341	IM-02	PRUDENTIAL	799670	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 6
5342	IM-02	PRUDENTIAL	803607	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 7
5343	IM-02	PRUDENTIAL	808018	PRUDENTIAL UNIT TRUSTS HIGH YIELD TAX EXEMPT SERIES 8
5344	IM-02	PRUDENTIAL	783453	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 15 /NY
5345	IM-02	PRUDENTIAL	771619	PRUDENTIAL UNIT TRUSTS INS MULTISTATE TAX EXEMPT SER 6
5346	IM-02	PRUDENTIAL	768688	PRUDENTIAL UNIT TRUSTS INS TAX EXEMPT SELECTED TERM SERIES 3
5347	IM-02	PRUDENTIAL	842167	PRUDENTIAL UNIT TRUSTS INS TX EX SE 41 INS MULST TX EX SE 26
5348	IM-02	PRUDENTIAL	769427	PRUDENTIAL UNIT TRUSTS INS TX EX SE 8 INS MULTIST TX EX SE 5
5349	IM-02	PRUDENTIAL	835401	PRUDENTIAL UNIT TRUSTS INS TX EX SER 39 INS MUL TX EX SER 24
5350	IM-02	PRUDENTIAL	773552	PRUDENTIAL UNIT TRUSTS INS TX-EX SER 12 & INS MUL TX-EX SR 9
5351	IM-02	PRUDENTIAL	806765	PRUDENTIAL UNIT TRUSTS INSURED MUL TAX EXEMPT SERIES 21
5352	IM-02	PRUDENTIAL	767412	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEM SERIES 2
5353	IM-02	PRUDENTIAL	785976	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 16
5354	IM-02	PRUDENTIAL	794704	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 17
5355	IM-02	PRUDENTIAL	797661	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SER 18
5356	IM-02	PRUDENTIAL	812123	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SERI 23
5357	IM-02	PRUDENTIAL	803503	PRUDENTIAL UNIT TRUSTS INSURED MULTISTATE TAX EXEMPT SR 19
5358	IM-02	PRUDENTIAL	829528	PRUDENTIAL UNIT TRUSTS INSURED TAX EX SE 36 IN MU TX EX S 20
5359	IM-02	PRUDENTIAL	740116	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 1
5360	IM-02	PRUDENTIAL	772036	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 10
5361	IM-02	PRUDENTIAL	745351	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 17
5362	IM-02	PRUDENTIAL	791853	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 18
5363	IM-02	PRUDENTIAL	797660	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 19
5364	IM-02	PRUDENTIAL	764063	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 2
5365	IM-02	PRUDENTIAL	797663	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 20
5366	IM-02	PRUDENTIAL	803504	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 21
5367	IM-02	PRUDENTIAL	803505	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 22
5368	IM-02	PRUDENTIAL	812045	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 26
5369	IM-02	PRUDENTIAL	816960	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 28
5370	IM-02	PRUDENTIAL	821093	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 29
5371	IM-02	PRUDENTIAL	764210	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 3
5372	IM-02	PRUDENTIAL	821092	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 30
5373	IM-02	PRUDENTIAL	822705	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 31
5374	IM-02	PRUDENTIAL	822984	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 32
5375	IM-02	PRUDENTIAL	825071	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 33
5376	IM-02	PRUDENTIAL	826448	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 34
5377	IM-02	PRUDENTIAL	828682	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 35
5378	IM-02	PRUDENTIAL	833118	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 39
5379	IM-02	PRUDENTIAL	835402	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 40
5380	IM-02	PRUDENTIAL	842164	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 41
5381	IM-02	PRUDENTIAL	843540	PRUDENTIAL UNIT TRUSTS INSURED TAX EXEMPT SERIES 42
5382	IM-02	PRUDENTIAL	809634	PRUDENTIAL UNIT TRUSTS INSURED TAX-EXEMPT SERIES 27
5383	IM-02	PRUDENTIAL	832497	PRUDENTIAL UNIT TRUSTS INSURED TX EX SE 38 IN MU TX EX SE 22

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5384	IM–02	PRUDENTIAL	810990	PRUDENTIAL UNIT TRUSTS PRUDENTIAL EQUITY TRUST SHARES 1
5385	IM–02	PRUDENTIAL	778418	PRUDENTIAL UNIT TRUSTS TAX EX SEL TER SER 1 INS TX EX SER 13
5386	IM–02	PRUDENTIAL	774355	PRUDENTIAL UNIT TRUSTS TAX EXE SER 9 INSU MULTI TAX SER 7
5387	IM–02	PRUDENTIAL	771474	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SE 5 IN MULTIST TX EX SE 4
5388	IM–02	PRUDENTIAL	745350	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 1
5389	IM–02	PRUDENTIAL	785978	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 13
5390	IM–02	PRUDENTIAL	785990	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 14
5391	IM–02	PRUDENTIAL	792720	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 15
5392	IM–02	PRUDENTIAL	794705	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 16
5393	IM–02	PRUDENTIAL	797455	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 17
5394	IM–02	PRUDENTIAL	797456	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 18
5395	IM–02	PRUDENTIAL	803606	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19
5396	IM–02	PRUDENTIAL	806766	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 19 INS TAX EX SE 23
5397	IM–02	PRUDENTIAL	765891	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 2 INS TAX EXE SER 5
5398	IM–02	PRUDENTIAL	804089	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20
5399	IM–02	PRUDENTIAL	808014	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 20 INS TX EX SE 24
5400	IM–02	PRUDENTIAL	809635	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 21 INS TAX EX SE 25
5401	IM–02	PRUDENTIAL	766349	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 3
5402	IM–02	PRUDENTIAL	769425	PRUDENTIAL UNIT TRUSTS TAX EXEMPT SERIES 6
5403	IM–02	PRUDENTIAL	776787	PRUDENTIAL UNIT TRUSTS TX EX SE 10 INS TX EX SE TERM SE 6
5404	IM–02	PRUDENTIAL	768686	PRUDENTIAL UNT TRS TX EXP SE 4 INS MULTS TX EXP SE 3 INS TX
5405	IM–02	SHEARSON	049331	HUTTON E F CORPORATE INCOME FUND FIRST SERIES
5406	IM–02	SHEARSON	353476	HUTTON E F EXEMPT TRUST NATIONAL SERIES 54
5407	IM–02	SHEARSON	817598	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INS SER 18 NAT SE 130
5408	IM–02	SHEARSON	783309	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 14
5409	IM–02	SHEARSON	813823	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 17
5410	IM–02	SHEARSON	817601	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 18
5411	IM–02	SHEARSON	759247	HUTTON E F TAX EXEMPT TRUST CALIFORNIA INSURED SERIES 7
5412	IM–02	SHEARSON	815548	HUTTON E F TAX EXEMPT TRUST CALIFORNIA SERIES 14
5413	IM–02	SHEARSON	783285	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 26
5414	IM–02	SHEARSON	785981	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 27
5415	IM–02	SHEARSON	788191	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 28
5416	IM–02	SHEARSON	815020	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 29
5417	IM–02	SHEARSON	736767	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 3
5418	IM–02	SHEARSON	817596	HUTTON E F TAX EXEMPT TRUST MULTISTATE SERIES 30
5419	IM–02	SHEARSON	785982	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 19
5420	IM–02	SHEARSON	788193	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 20
5421	IM–02	SHEARSON	748885	HUTTON E F TAX EXEMPT TRUST NATIONAL INSURED SERIES 6
5422	IM–02	SHEARSON	783310	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 121
5423	IM–02	SHEARSON	788302	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 123
5424	IM–02	SHEARSON	789465	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 124
5425	IM–02	SHEARSON	793554	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 125
5426	IM–02	SHEARSON	798054	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 126
5427	IM–02	SHEARSON	811418	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 129
5428	IM–02	SHEARSON	277189	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 23
5429	IM–02	SHEARSON	277190	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 24
5430	IM–02	SHEARSON	315664	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 46
5431	IM–02	SHEARSON	317766	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 47
5432	IM–02	SHEARSON	355367	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 56
5433	IM–02	SHEARSON	356135	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 57
5434	IM–02	SHEARSON	277166	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 7
5435	IM–02	SHEARSON	714983	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 78
5436	IM–02	SHEARSON	715112	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 79
5437	IM–02	SHEARSON	715064	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 80
5438	IM–02	SHEARSON	716717	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 81
5439	IM–02	SHEARSON	716800	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 82
5440	IM–02	SHEARSON	716829	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 83
5441	IM–02	SHEARSON	720325	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 84
5442	IM–02	SHEARSON	720668	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 85
5443	IM–02	SHEARSON	720863	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 86
5444	IM–02	SHEARSON	733965	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 89
5445	IM–02	SHEARSON	736491	HUTTON E F TAX EXEMPT TRUST NATIONAL SERIES 90
5446	IM–02	SHEARSON	351734	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 16
5447	IM–02	SHEARSON	354315	HUTTON E F-TAX EXEMPT TRUST NEW YORK SERIES 17
5448	IM–02	SHEARSON	277184	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 18
5449	IM–02	SHEARSON	701899	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 20
5450	IM–02	SHEARSON	702603	HUTTON E F TAX EXEMPT TRUST NEW YORK SERIES 21
5451	IM–02	SHEARSON	275544	HUTTON E F TRUST FOR GOVERNMENT GUARANTEED SECURITIES
5452	IM–02	SHEARSON	795613	HUTTON INVESTMENT TRUST CONVERTIBLE UNIT TRUST SERIES 11
5453	IM–02	SHEARSON	712371	HUTTON INVESTMENT TRUST GNMA SERIES 83 1
5454	IM–02	SHEARSON	752297	HUTTON INVESTMENT TRUST GNMA SERIES 85–A
5455	IM–02	SHEARSON	771624	HUTTON INVESTMENT TRUST GNMA SERIES 85–B
5456	IM–02	SHEARSON	786173	HUTTON INVESTMENT TRUST GNMA SERIES 86–A
5457	IM–02	SHEARSON	807880	HUTTON INVESTMENT TRUST GNMA SERIES 87–A
5458	IM–02	SHEARSON	756935	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1
5459	IM–02	SHEARSON	764070	HUTTON INVESTMENT TRUST HIGH YIELD & ZERO COUPON TREA SER 1B
5460	IM–02	SHEARSON	817139	HUTTON INVESTMENT TRUST SHORT INT TERM U S TREASURY SERIES 4
5461	IM–02	SHEARSON	770467	HUTTON INVESTMENT TRUST SHORT INTER TERM US TREASURY SER 3
5462	IM–02	SHEARSON	825180	HUTTON INVESTMENT TRUST SHORT INTERMEDIATE TERM US TRE SER 5
5463	IM–02	SHEARSON	759746	HUTTON INVESTMENT TRUST SHORT/INTER TERM U S TREAS SER 2
5464	IM–02	SHEARSON	721705	HUTTON TELEPHONE TRUST FIRST TAX FREE EXCHANGE SERIES
5465	IM–02	SHEARSON	737193	HUTTON TELEPHONE TRUST SECOND TAX FREE EXCHANGE SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5466	IM-02	SHEARSON	701680	HUTTON UTILITY TRUST FIRST PUBLIC UTILITY EQUITY SERIES
5467	IM-02	SHEARSON	888790	SHEARSON LEHMAN BRO UNIT TR UNCOMMON VAL UNIT TR 1992 SER
5468	IM-02	SHEARSON	790198	SHEARSON LEHMAN BROS STRIPPED ZERO COUPON US TR SE FUN SER A
5469	IM-02	SHEARSON	875483	SHEARSON LEHMAN BROS UNIT TR UNCOM VALUE UNIT TR 1991 SERI
5470	IM-02	SHEARSON	770898	SHEARSON LEHMAN BROTHERS FUND OF STRIPPED ZERO US TREAS SEC
5471	IM-02	SHEARSON	836419	SHEARSON LEHMAN BROTHERS UN TR UTI VALUE TR II HIGH YIELD EQ
5472	IM-02	SHEARSON	870907	SHEARSON LEHMAN BROTHERS UNIT TR DIR UIT SERIES 90
5473	IM-02	SHEARSON	889422	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SR 97
5474	IM-02	SHEARSON	895825	SHEARSON LEHMAN BROTHERS UNIT TR DIRECTIONS U I T SR 99
5475	IM-02	SHEARSON	887245	SHEARSON LEHMAN BROTHERS UNIT TR EQU VAL TR CORE EQU SERIES
5476	IM-02	SHEARSON	850060	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 13
5477	IM-02	SHEARSON	829688	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 5
5478	IM-02	SHEARSON	832499	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 6
5479	IM-02	SHEARSON	832806	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD MUNICIPAL SER 7
5480	IM-02	SHEARSON	832498	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 13
5481	IM-02	SHEARSON	832807	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 14
5482	IM-02	SHEARSON	838238	SHEARSON LEHMAN BROTHERS UNIT TR HIGH YIELD TAXABLE SER 16
5483	IM-02	SHEARSON	842959	SHEARSON LEHMAN BROTHERS UNIT TRU HIGH YIELD TAXABLE SER 19
5484	IM-02	SHEARSON	818267	SHEARSON LEHMAN BROTHERS UNIT TRU HIGH YIELD TAXABLE SERS 7
5485	IM-02	SHEARSON	869669	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 89
5486	IM-02	SHEARSON	872429	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 91
5487	IM-02	SHEARSON	878034	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 94
5488	IM-02	SHEARSON	885982	SHEARSON LEHMAN BROTHERS UNIT TRUST DIRECTIONS UIT SER 96
5489	IM-02	SHEARSON	857790	SHEARSON LEHMAN BROTHERS UNIT TRUST FIRST CMO TRUST
5490	IM-02	SHEARSON	816772	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD MUN SERIES 1
5491	IM-02	SHEARSON	836420	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SE 15
5492	IM-02	SHEARSON	841689	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SE 18
5493	IM-02	SHEARSON	816336	SHEARSON LEHMAN BROTHERS UNIT TRUST HIGH YIELD TAXABLE SER 6
5494	IM-02	SHEARSON	859167	SHEARSON LEHMAN BROTHERS UNIT TRUST SECOND CMO TRUST
5495	IM-02	SHEARSON	874291	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIR UIT SER 92
5496	IM-02	SHEARSON	867938	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 88
5497	IM-02	SHEARSON	883173	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 95
5498	IM-02	SHEARSON	892794	SHEARSON LEHMAN BROTHERS UNIT TRUSTS DIRECTIONS UIT SER 98
5499	IM-02	SHEARSON	867686	SHEARSON LEHMAN BROTHERS UNIT TRUSTS EIGHTH CMO TRUST
5500	IM-02	SHEARSON	861086	SHEARSON LEHMAN BROTHERS UNIT TRUSTS FIFTH CMO TRUST
5501	IM-02	SHEARSON	848416	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SER 12
5502	IM-02	SHEARSON	819084	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 2
5503	IM-02	SHEARSON	819089	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 3
5504	IM-02	SHEARSON	841716	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD MUN SERS 8
5505	IM-02	SHEARSON	840546	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD TAX SER 17
5506	IM-02	SHEARSON	829687	SHEARSON LEHMAN BROTHERS UNIT TRUSTS HIGH YIELD TAXA SER 12
5507	IM-02	SHEARSON	874244	SHEARSON LEHMAN BROTHERS UNIT TRUSTS NINTH CMO TRUST
5508	IM-02	SHEARSON	895808	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR 2
5509	IM-02	SHEARSON	841396	SHEARSON LEHMAN BROTHERS UNIT TRUSTS REAL ESTATE VALUE TR I
5510	IM-02	SHEARSON	831952	SHEARSON LEHMAN BROTHERS UNIT TRUSTS TAX EXEMPT STATE SER 1
5511	IM-02	SHEARSON	859453	SHEARSON LEHMAN BROTHERS UNIT TRUSTS THIRD CMO TRUST
5512	IM-02	SHEARSON	842165	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST IV
5513	IM-02	SHEARSON	875197	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST V
5514	IM-02	SHEARSON	893231	SHEARSON LEHMAN BROTHERS UNIT TRUSTS UTILITY VALUE TRUST VI
5515	IM-02	SHEARSON	843256	SHEARSON LEHMAN HUTTON CAPITAL PARTNERS II L P
5516	IM-02	SHEARSON	804145	SHEARSON LEHMAN HUTTON UNIT TR HIGH YIELD TAXABLE SERIES 1
5517	IM-02	SHEARSON	847427	SHEARSON LEHMAN HUTTON UNIT TR PRINCIPAL RETURN TRUST 1
5518	IM-02	SHEARSON	864765	SHEARSON LEHMAN HUTTON UNIT TR UNCOMMON VAL UNIT TR 1990 SER
5519	IM-02	SHEARSON	850919	SHEARSON LEHMAN HUTTON UNIT TR UNCOMMON VALUES UN TR 1989 SE
5520	IM-02	SHEARSON	830306	SHEARSON LEHMAN HUTTON UNIT TR UTILITY VALUE TR III MERGER &
5521	IM-02	SHEARSON	703546	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTION UIT SERIES
5522	IM-02	SHEARSON	861279	SHEARSON LEHMAN HUTTON UNIT TRUST DIRECTIONS UIT SER 85
5523	IM-02	SHEARSON	843439	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 70
5524	IM-02	SHEARSON	856301	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 80
5525	IM-02	SHEARSON	857305	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 81
5526	IM-02	SHEARSON	858103	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 82
5527	IM-02	SHEARSON	859010	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 83
5528	IM-02	SHEARSON	860416	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 84
5529	IM-02	SHEARSON	863247	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 86
5530	IM-02	SHEARSON	865576	SHEARSON LEHMAN HUTTON UNIT TRUSTS DIRECTIONS UIT SERIES 87
5531	IM-02	SHEARSON	860256	SHEARSON LEHMAN HUTTON UNIT TRUSTS FOURTH CMO TRUST
5532	IM-02	SHEARSON	819090	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SER 4
5533	IM-02	SHEARSON	846220	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 10
5534	IM-02	SHEARSON	846889	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 11
5535	IM-02	SHEARSON	843441	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD MUN SERIES 9
5536	IM-02	SHEARSON	810947	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAX SERIES 5
5537	IM-02	SHEARSON	826726	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 10
5538	IM-02	SHEARSON	828599	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 11
5539	IM-02	SHEARSON	805833	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 2
5540	IM-02	SHEARSON	809755	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 4
5541	IM-02	SHEARSON	820532	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 8
5542	IM-02	SHEARSON	820542	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SER 9
5543	IM-02	SHEARSON	809295	SHEARSON LEHMAN HUTTON UNIT TRUSTS HIGH YIELD TAXABLE SERS 3
5544	IM-02	SHEARSON	863246	SHEARSON LEHMAN HUTTON UNIT TRUSTS SEVENTH CMO TRUST
5545	IM-02	SHEARSON	862130	SHEARSON LEHMAN HUTTON UNIT TRUSTS SIXTH CMO TRUST
5546	IM-02	SHEARSON	821120	SHEARSON LEHMAN HUTTON UNIT TRUSTS UTILITY VALUE TRUST I
5547	IM-02	SHEARSON	854855	SHEARSON LEHMAN HUTTON UNT TR FUTURE VALUE TREAS SER 1 COLLE

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5548	IM-02	SHEARSON	720490	SHEARSON VIP SEPARATE ACCT OF FIRST CAPITAL LIFE INSURANCE C
5549	IM-02	SMITH BARNEY	354933	CORPORATE SECURITIES TRUST LONG TERM DEBT SERIES 23
5550	IM-02	SMITH BARNEY	045809	HARRIS UPHAM TAX EXEMPT BOND FUND FIRST SERIES
5551	IM-02	SMITH BARNEY	851278	TAX EXEMPT SECURITIES TR INS SERIES 21 & NEW YORK INS 14
5552	IM-02	SMITH BARNEY	355981	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 1
5553	IM-02	SMITH BARNEY	357150	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 2
5554	IM-02	SMITH BARNEY	709776	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 3
5555	IM-02	SMITH BARNEY	700938	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 4
5556	IM-02	SMITH BARNEY	701898	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 5
5557	IM-02	SMITH BARNEY	702990	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 6
5558	IM-02	SMITH BARNEY	704273	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 7
5559	IM-02	SMITH BARNEY	705965	TAX EXEMPT SECURITIES TRUST APPRECIATION SERIES 8
5560	IM-02	SMITH BARNEY	748611	TAX EXEMPT SECURITIES TRUST FIFTH MULTIPLE MATURITY PROGRAM
5561	IM-02	SMITH BARNEY	741555	TAX EXEMPT SECURITIES TRUST FIRST MULTIPLE MATURITY PROGRAM
5562	IM-02	SMITH BARNEY	745166	TAX EXEMPT SECURITIES TRUST INSURED SERIES 1
5563	IM-02	SMITH BARNEY	770204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 10
5564	IM-02	SMITH BARNEY	781899	TAX EXEMPT SECURITIES TRUST INSURED SERIES 11
5565	IM-02	SMITH BARNEY	788071	TAX EXEMPT SECURITIES TRUST INSURED SERIES 12
5566	IM-02	SMITH BARNEY	788070	TAX EXEMPT SECURITIES TRUST INSURED SERIES 13
5567	IM-02	SMITH BARNEY	798247	TAX EXEMPT SECURITIES TRUST INSURED SERIES 14
5568	IM-02	SMITH BARNEY	808017	TAX EXEMPT SECURITIES TRUST INSURED SERIES 15
5569	IM-02	SMITH BARNEY	832180	TAX EXEMPT SECURITIES TRUST INSURED SERIES 16
5570	IM-02	SMITH BARNEY	832993	TAX EXEMPT SECURITIES TRUST INSURED SERIES 17
5571	IM-02	SMITH BARNEY	837909	TAX EXEMPT SECURITIES TRUST INSURED SERIES 18
5572	IM-02	SMITH BARNEY	844937	TAX EXEMPT SECURITIES TRUST INSURED SERIES 19
5573	IM-02	SMITH BARNEY	752204	TAX EXEMPT SECURITIES TRUST INSURED SERIES 2
5574	IM-02	SMITH BARNEY	846478	TAX EXEMPT SECURITIES TRUST INSURED SERIES 20
5575	IM-02	SMITH BARNEY	753352	TAX EXEMPT SECURITIES TRUST INSURED SERIES 3
5576	IM-02	SMITH BARNEY	757048	TAX EXEMPT SECURITIES TRUST INSURED SERIES 4
5577	IM-02	SMITH BARNEY	757999	TAX EXEMPT SECURITIES TRUST INSURED SERIES 5
5578	IM-02	SMITH BARNEY	760617	TAX EXEMPT SECURITIES TRUST INSURED SERIES 6
5579	IM-02	SMITH BARNEY	763979	TAX EXEMPT SECURITIES TRUST INSURED SERIES 7
5580	IM-02	SMITH BARNEY	766856	TAX EXEMPT SECURITIES TRUST INSURED SERIES 8
5581	IM-02	SMITH BARNEY	768751	TAX EXEMPT SECURITIES TRUST INSURED SERIES 9
5582	IM-02	SMITH BARNEY	764212	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 16
5583	IM-02	SMITH BARNEY	755090	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 10
5584	IM-02	SMITH BARNEY	757045	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 11
5585	IM-02	SMITH BARNEY	760467	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 13
5586	IM-02	SMITH BARNEY	761032	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 14
5587	IM-02	SMITH BARNEY	762858	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERIES 15
5588	IM-02	SMITH BARNEY	757994	TAX EXEMPT SECURITIES TRUST INTERMEDIATE TERM SERS 12
5589	IM-02	SMITH BARNEY	713040	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 28
5590	IM-02	SMITH BARNEY	713663	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 29
5591	IM-02	SMITH BARNEY	714640	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 30
5592	IM-02	SMITH BARNEY	715420	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 31
5593	IM-02	SMITH BARNEY	716766	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 32
5594	IM-02	SMITH BARNEY	717295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 33
5595	IM-02	SMITH BARNEY	718462	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 35
5596	IM-02	SMITH BARNEY	719222	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 36
5597	IM-02	SMITH BARNEY	720017	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 37
5598	IM-02	SMITH BARNEY	721780	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 38
5599	IM-02	SMITH BARNEY	724029	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 39
5600	IM-02	SMITH BARNEY	725795	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 40
5601	IM-02	SMITH BARNEY	728532	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 41
5602	IM-02	SMITH BARNEY	730071	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 43
5603	IM-02	SMITH BARNEY	730613	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 44
5604	IM-02	SMITH BARNEY	740162	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 46
5605	IM-02	SMITH BARNEY	742273	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 47
5606	IM-02	SMITH BARNEY	744032	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 48
5607	IM-02	SMITH BARNEY	744501	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 49
5608	IM-02	SMITH BARNEY	745464	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 50
5609	IM-02	SMITH BARNEY	746667	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 51
5610	IM-02	SMITH BARNEY	750652	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 52
5611	IM-02	SMITH BARNEY	751434	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 53
5612	IM-02	SMITH BARNEY	752295	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 54
5613	IM-02	SMITH BARNEY	757451	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 55
5614	IM-02	SMITH BARNEY	760576	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 56
5615	IM-02	SMITH BARNEY	760616	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 57
5616	IM-02	SMITH BARNEY	763335	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 58
5617	IM-02	SMITH BARNEY	763565	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 59
5618	IM-02	SMITH BARNEY	764159	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 60
5619	IM-02	SMITH BARNEY	766665	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 61
5620	IM-02	SMITH BARNEY	768163	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 62
5621	IM-02	SMITH BARNEY	768168	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 63
5622	IM-02	SMITH BARNEY	768831	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 64
5623	IM-02	SMITH BARNEY	768745	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 65
5624	IM-02	SMITH BARNEY	770211	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 66
5625	IM-02	SMITH BARNEY	772871	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 67
5626	IM-02	SMITH BARNEY	773000	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 68
5627	IM-02	SMITH BARNEY	781898	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 69
5628	IM-02	SMITH BARNEY	784953	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES 70
5629	IM-02	SMITH BARNEY	318139	TAX EXEMPT SECURITIES TRUST MULTISTATE SERIES C

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5630	IM-02	SMITH BARNEY	766878	TAX EXEMPT SECURITIES TRUST NATIONAL TRUST 112
5631	IM-02	SMITH BARNEY	745077	TAX EXEMPT SECURITIES TRUST SECOND MULTIPLE MATURITY PROGRAM
5632	IM-02	SMITH BARNEY	773598	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SER 3
5633	IM-02	SMITH BARNEY	773323	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SER 4
5634	IM-02	SMITH BARNEY	808463	TAX EXEMPT SECURITIES TRUST SELECTED TERM 95-99 SERIES 1
5635	IM-02	SMITH BARNEY	730609	TAX EXEMPT SECURITIES TRUST SERIES 103
5636	IM-02	SMITH BARNEY	741342	TAX EXEMPT SECURITIES TRUST SERIES 104
5637	IM-02	SMITH BARNEY	757496	TAX EXEMPT SECURITIES TRUST SERIES 105
5638	IM-02	SMITH BARNEY	760473	TAX EXEMPT SECURITIES TRUST SERIES 106
5639	IM-02	SMITH BARNEY	761025	TAX EXEMPT SECURITIES TRUST SERIES 107
5640	IM-02	SMITH BARNEY	762854	TAX EXEMPT SECURITIES TRUST SERIES 108
5641	IM-02	SMITH BARNEY	764209	TAX EXEMPT SECURITIES TRUST SERIES 109
5642	IM-02	SMITH BARNEY	766698	TAX EXEMPT SECURITIES TRUST SERIES 110
5643	IM-02	SMITH BARNEY	766786	TAX EXEMPT SECURITIES TRUST SERIES 111
5644	IM-02	SMITH BARNEY	769565	TAX EXEMPT SECURITIES TRUST SERIES 113
5645	IM-02	SMITH BARNEY	771282	TAX EXEMPT SECURITIES TRUST SERIES 114
5646	IM-02	SMITH BARNEY	770946	TAX EXEMPT SECURITIES TRUST SERIES 115
5647	IM-02	SMITH BARNEY	773322	TAX EXEMPT SECURITIES TRUST SERIES 116 /NY/
5648	IM-02	SMITH BARNEY	778713	TAX EXEMPT SECURITIES TRUST SERIES 117
5649	IM-02	SMITH BARNEY	778711	TAX EXEMPT SECURITIES TRUST SERIES 118
5650	IM-02	SMITH BARNEY	781900	TAX EXEMPT SECURITIES TRUST SERIES 119
5651	IM-02	SMITH BARNEY	785657	TAX EXEMPT SECURITIES TRUST SERIES 237
5652	IM-02	SMITH BARNEY	787043	TAX EXEMPT SECURITIES TRUST SERIES 238
5653	IM-02	SMITH BARNEY	787041	TAX EXEMPT SECURITIES TRUST SERIES 239
5654	IM-02	SMITH BARNEY	310474	TAX EXEMPT SECURITIES TRUST SERIES 24
5655	IM-02	SMITH BARNEY	789556	TAX EXEMPT SECURITIES TRUST SERIES 240
5656	IM-02	SMITH BARNEY	789551	TAX EXEMPT SECURITIES TRUST SERIES 241
5657	IM-02	SMITH BARNEY	790520	TAX EXEMPT SECURITIES TRUST SERIES 242
5658	IM-02	SMITH BARNEY	790519	TAX EXEMPT SECURITIES TRUST SERIES 243
5659	IM-02	SMITH BARNEY	791160	TAX EXEMPT SECURITIES TRUST SERIES 244
5660	IM-02	SMITH BARNEY	791161	TAX EXEMPT SECURITIES TRUST SERIES 245
5661	IM-02	SMITH BARNEY	792718	TAX EXEMPT SECURITIES TRUST SERIES 246
5662	IM-02	SMITH BARNEY	793515	TAX EXEMPT SECURITIES TRUST SERIES 247
5663	IM-02	SMITH BARNEY	794228	TAX EXEMPT SECURITIES TRUST SERIES 248
5664	IM-02	SMITH BARNEY	796841	TAX EXEMPT SECURITIES TRUST SERIES 249
5665	IM-02	SMITH BARNEY	798238	TAX EXEMPT SECURITIES TRUST SERIES 251
5666	IM-02	SMITH BARNEY	798938	TAX EXEMPT SECURITIES TRUST SERIES 252
5667	IM-02	SMITH BARNEY	799590	TAX EXEMPT SECURITIES TRUST SERIES 253
5668	IM-02	SMITH BARNEY	799591	TAX EXEMPT SECURITIES TRUST SERIES 254
5669	IM-02	SMITH BARNEY	801317	TAX EXEMPT SECURITIES TRUST SERIES 255
5670	IM-02	SMITH BARNEY	804651	TAX EXEMPT SECURITIES TRUST SERIES 257
5671	IM-02	SMITH BARNEY	806023	TAX EXEMPT SECURITIES TRUST SERIES 258
5672	IM-02	SMITH BARNEY	806022	TAX EXEMPT SECURITIES TRUST SERIES 259
5673	IM-02	SMITH BARNEY	311177	TAX EXEMPT SECURITIES TRUST SERIES 26
5674	IM-02	SMITH BARNEY	808019	TAX EXEMPT SECURITIES TRUST SERIES 260
5675	IM-02	SMITH BARNEY	809769	TAX EXEMPT SECURITIES TRUST SERIES 261
5676	IM-02	SMITH BARNEY	809770	TAX EXEMPT SECURITIES TRUST SERIES 262
5677	IM-02	SMITH BARNEY	814140	TAX EXEMPT SECURITIES TRUST SERIES 263
5678	IM-02	SMITH BARNEY	814141	TAX EXEMPT SECURITIES TRUST SERIES 264
5679	IM-02	SMITH BARNEY	816644	TAX EXEMPT SECURITIES TRUST SERIES 265
5680	IM-02	SMITH BARNEY	816450	TAX EXEMPT SECURITIES TRUST SERIES 266
5681	IM-02	SMITH BARNEY	819843	TAX EXEMPT SECURITIES TRUST SERIES 267
5682	IM-02	SMITH BARNEY	819847	TAX EXEMPT SECURITIES TRUST SERIES 268
5683	IM-02	SMITH BARNEY	821579	TAX EXEMPT SECURITIES TRUST SERIES 269
5684	IM-02	SMITH BARNEY	821580	TAX EXEMPT SECURITIES TRUST SERIES 270
5685	IM-02	SMITH BARNEY	824001	TAX EXEMPT SECURITIES TRUST SERIES 271
5686	IM-02	SMITH BARNEY	823947	TAX EXEMPT SECURITIES TRUST SERIES 272
5687	IM-02	SMITH BARNEY	826822	TAX EXEMPT SECURITIES TRUST SERIES 273
5688	IM-02	SMITH BARNEY	826823	TAX EXEMPT SECURITIES TRUST SERIES 274
5689	IM-02	SMITH BARNEY	829284	TAX EXEMPT SECURITIES TRUST SERIES 275
5690	IM-02	SMITH BARNEY	829285	TAX EXEMPT SECURITIES TRUST SERIES 276
5691	IM-02	SMITH BARNEY	830521	TAX EXEMPT SECURITIES TRUST SERIES 277
5692	IM-02	SMITH BARNEY	831666	TAX EXEMPT SECURITIES TRUST SERIES 278
5693	IM-02	SMITH BARNEY	831665	TAX EXEMPT SECURITIES TRUST SERIES 279
5694	IM-02	SMITH BARNEY	312826	TAX EXEMPT SECURITIES TRUST SERIES 28
5695	IM-02	SMITH BARNEY	832462	TAX EXEMPT SECURITIES TRUST SERIES 280
5696	IM-02	SMITH BARNEY	832461	TAX EXEMPT SECURITIES TRUST SERIES 281
5697	IM-02	SMITH BARNEY	832992	TAX EXEMPT SECURITIES TRUST SERIES 283
5698	IM-02	SMITH BARNEY	835338	TAX EXEMPT SECURITIES TRUST SERIES 284
5699	IM-02	SMITH BARNEY	835340	TAX EXEMPT SECURITIES TRUST SERIES 285 & INSURED SERIES 17
5700	IM-02	SMITH BARNEY	836410	TAX EXEMPT SECURITIES TRUST SERIES 286
5701	IM-02	SMITH BARNEY	836414	TAX EXEMPT SECURITIES TRUST SERIES 287
5702	IM-02	SMITH BARNEY	837908	TAX EXEMPT SECURITIES TRUST SERIES 288
5703	IM-02	SMITH BARNEY	840081	TAX EXEMPT SECURITIES TRUST SERIES 289
5704	IM-02	SMITH BARNEY	840083	TAX EXEMPT SECURITIES TRUST SERIES 290
5705	IM-02	SMITH BARNEY	841274	TAX EXEMPT SECURITIES TRUST SERIES 291
5706	IM-02	SMITH BARNEY	841273	TAX EXEMPT SECURITIES TRUST SERIES 292 /NY/
5707	IM-02	SMITH BARNEY	843247	TAX EXEMPT SECURITIES TRUST SERIES 293
5708	IM-02	SMITH BARNEY	843246	TAX EXEMPT SECURITIES TRUST SERIES 294
5709	IM-02	SMITH BARNEY	844926	TAX EXEMPT SECURITIES TRUST SERIES 295
5710	IM-02	SMITH BARNEY	845562	TAX EXEMPT SECURITIES TRUST SERIES 296
5711	IM-02	SMITH BARNEY	845561	TAX EXEMPT SECURITIES TRUST SERIES 297

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5712	IM-02	SMITH BARNEY	846477	TAX EXEMPT SECURITIES TRUST SERIES 298
5713	IM-02	SMITH BARNEY	846973	TAX EXEMPT SECURITIES TRUST SERIES 299
5714	IM-02	SMITH BARNEY	846925	TAX EXEMPT SECURITIES TRUST SERIES 300
5715	IM-02	SMITH BARNEY	847481	TAX EXEMPT SECURITIES TRUST SERIES 301
5716	IM-02	SMITH BARNEY	847480	TAX EXEMPT SECURITIES TRUST SERIES 302
5717	IM-02	SMITH BARNEY	849654	TAX EXEMPT SECURITIES TRUST SERIES 303
5718	IM-02	SMITH BARNEY	849652	TAX EXEMPT SECURITIES TRUST SERIES 304
5719	IM-02	SMITH BARNEY	850139	TAX EXEMPT SECURITIES TRUST SERIES 305
5720	IM-02	SMITH BARNEY	850083	TAX EXEMPT SECURITIES TRUST SERIES 306
5721	IM-02	SMITH BARNEY	851289	TAX EXEMPT SECURITIES TRUST SERIES 307
5722	IM-02	SMITH BARNEY	852112	TAX EXEMPT SECURITIES TRUST SERIES 308
5723	IM-02	SMITH BARNEY	852110	TAX EXEMPT SECURITIES TRUST SERIES 309
5724	IM-02	SMITH BARNEY	853011	TAX EXEMPT SECURITIES TRUST SERIES 310
5725	IM-02	SMITH BARNEY	853010	TAX EXEMPT SECURITIES TRUST SERIES 311
5726	IM-02	SMITH BARNEY	854769	TAX EXEMPT SECURITIES TRUST SERIES 312 /NY/
5727	IM-02	SMITH BARNEY	854851	TAX EXEMPT SECURITIES TRUST SERIES 313
5728	IM-02	SMITH BARNEY	855709	TAX EXEMPT SECURITIES TRUST SERIES 314
5729	IM-02	SMITH BARNEY	857410	TAX EXEMPT SECURITIES TRUST SERIES 315
5730	IM-02	SMITH BARNEY	857479	TAX EXEMPT SECURITIES TRUST SERIES 316
5731	IM-02	SMITH BARNEY	857480	TAX EXEMPT SECURITIES TRUST SERIES 317
5732	IM-02	SMITH BARNEY	858350	TAX EXEMPT SECURITIES TRUST SERIES 318
5733	IM-02	SMITH BARNEY	860415	TAX EXEMPT SECURITIES TRUST SERIES 319
5734	IM-02	SMITH BARNEY	314127	TAX EXEMPT SECURITIES TRUST SERIES 32
5735	IM-02	SMITH BARNEY	861105	TAX EXEMPT SECURITIES TRUST SERIES 320
5736	IM-02	SMITH BARNEY	861102	TAX EXEMPT SECURITIES TRUST SERIES 321
5737	IM-02	SMITH BARNEY	862305	TAX EXEMPT SECURITIES TRUST SERIES 322
5738	IM-02	SMITH BARNEY	863271	TAX EXEMPT SECURITIES TRUST SERIES 323
5739	IM-02	SMITH BARNEY	863272	TAX EXEMPT SECURITIES TRUST SERIES 324
5740	IM-02	SMITH BARNEY	864762	TAX EXEMPT SECURITIES TRUST SERIES 325 /NY/
5741	IM-02	SMITH BARNEY	864761	TAX EXEMPT SECURITIES TRUST SERIES 326
5742	IM-02	SMITH BARNEY	866312	TAX EXEMPT SECURITIES TRUST SERIES 327
5743	IM-02	SMITH BARNEY	866311	TAX EXEMPT SECURITIES TRUST SERIES 328
5744	IM-02	SMITH BARNEY	867682	TAX EXEMPT SECURITIES TRUST SERIES 329
5745	IM-02	SMITH BARNEY	314659	TAX EXEMPT SECURITIES TRUST SERIES 33
5746	IM-02	SMITH BARNEY	867683	TAX EXEMPT SECURITIES TRUST SERIES 330
5747	IM-02	SMITH BARNEY	868425	TAX EXEMPT SECURITIES TRUST SERIES 331
5748	IM-02	SMITH BARNEY	868426	TAX EXEMPT SECURITIES TRUST SERIES 332
5749	IM-02	SMITH BARNEY	868661	TAX EXEMPT SECURITIES TRUST SERIES 333
5750	IM-02	SMITH BARNEY	868665	TAX EXEMPT SECURITIES TRUST SERIES 333 & SERIES 334
5751	IM-02	SMITH BARNEY	869808	TAX EXEMPT SECURITIES TRUST SERIES 335
5752	IM-02	SMITH BARNEY	869810	TAX EXEMPT SECURITIES TRUST SERIES 336
5753	IM-02	SMITH BARNEY	871259	TAX EXEMPT SECURITIES TRUST SERIES 337
5754	IM-02	SMITH BARNEY	871258	TAX EXEMPT SECURITIES TRUST SERIES 338
5755	IM-02	SMITH BARNEY	872519	TAX EXEMPT SECURITIES TRUST SERIES 339
5756	IM-02	SMITH BARNEY	314763	TAX EXEMPT SECURITIES TRUST SERIES 34
5757	IM-02	SMITH BARNEY	872520	TAX EXEMPT SECURITIES TRUST SERIES 340
5758	IM-02	SMITH BARNEY	873815	TAX EXEMPT SECURITIES TRUST SERIES 341
5759	IM-02	SMITH BARNEY	873814	TAX EXEMPT SECURITIES TRUST SERIES 342
5760	IM-02	SMITH BARNEY	874798	TAX EXEMPT SECURITIES TRUST SERIES 343
5761	IM-02	SMITH BARNEY	874801	TAX EXEMPT SECURITIES TRUST SERIES 344
5762	IM-02	SMITH BARNEY	876880	TAX EXEMPT SECURITIES TRUST SERIES 345
5763	IM-02	SMITH BARNEY	876879	TAX EXEMPT SECURITIES TRUST SERIES 346
5764	IM-02	SMITH BARNEY	877700	TAX EXEMPT SECURITIES TRUST SERIES 347
5765	IM-02	SMITH BARNEY	877941	TAX EXEMPT SECURITIES TRUST SERIES 348
5766	IM-02	SMITH BARNEY	877943	TAX EXEMPT SECURITIES TRUST SERIES 349
5767	IM-02	SMITH BARNEY	315387	TAX EXEMPT SECURITIES TRUST SERIES 35
5768	IM-02	SMITH BARNEY	879297	TAX EXEMPT SECURITIES TRUST SERIES 350
5769	IM-02	SMITH BARNEY	879806	TAX EXEMPT SECURITIES TRUST SERIES 351
5770	IM-02	SMITH BARNEY	881449	TAX EXEMPT SECURITIES TRUST SERIES 352
5771	IM-02	SMITH BARNEY	882376	TAX EXEMPT SECURITIES TRUST SERIES 353
5772	IM-02	SMITH BARNEY	882407	TAX EXEMPT SECURITIES TRUST SERIES 354
5773	IM-02	SMITH BARNEY	883670	TAX EXEMPT SECURITIES TRUST SERIES 355
5774	IM-02	SMITH BARNEY	883871	TAX EXEMPT SECURITIES TRUST SERIES 356
5775	IM-02	SMITH BARNEY	885574	TAX EXEMPT SECURITIES TRUST SERIES 357
5776	IM-02	SMITH BARNEY	889230	TAX EXEMPT SECURITIES TRUST SERIES 359
5777	IM-02	SMITH BARNEY	316000	TAX EXEMPT SECURITIES TRUST SERIES 36
5778	IM-02	SMITH BARNEY	889229	TAX EXEMPT SECURITIES TRUST SERIES 360
5779	IM-02	SMITH BARNEY	889894	TAX EXEMPT SECURITIES TRUST SERIES 361
5780	IM-02	SMITH BARNEY	889895	TAX EXEMPT SECURITIES TRUST SERIES 362
5781	IM-02	SMITH BARNEY	891180	TAX EXEMPT SECURITIES TRUST SERIES 363
5782	IM-02	SMITH BARNEY	891181	TAX EXEMPT SECURITIES TRUST SERIES 364
5783	IM-02	SMITH BARNEY	892477	TAX EXEMPT SECURITIES TRUST SERIES 365
5784	IM-02	SMITH BARNEY	892522	TAX EXEMPT SECURITIES TRUST SERIES 366
5785	IM-02	SMITH BARNEY	894131	TAX EXEMPT SECURITIES TRUST SERIES 367
5786	IM-02	SMITH BARNEY	894132	TAX EXEMPT SECURITIES TRUST SERIES 368
5787	IM-02	SMITH BARNEY	895647	TAX EXEMPT SECURITIES TRUST SERIES 369
5788	IM-02	SMITH BARNEY	316252	TAX EXEMPT SECURITIES TRUST SERIES 37
5789	IM-02	SMITH BARNEY	895646	TAX EXEMPT SECURITIES TRUST SERIES 370
5790	IM-02	SMITH BARNEY	318367	TAX EXEMPT SECURITIES TRUST SERIES 41
5791	IM-02	SMITH BARNEY	319609	TAX EXEMPT SECURITIES TRUST SERIES 43
5792	IM-02	SMITH BARNEY	319683	TAX EXEMPT SECURITIES TRUST SERIES 44
5793	IM-02	SMITH BARNEY	718443	TAX EXEMPT SECURITIES TRUST SERIES 59

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5794	IM-02	SMITH BARNEY	700723	TAX EXEMPT SECURITIES TRUST SERIES 60
5795	IM-02	SMITH BARNEY	714288	TAX EXEMPT SECURITIES TRUST SERIES 79
5796	IM-02	SMITH BARNEY	714637	TAX EXEMPT SECURITIES TRUST SERIES 80
5797	IM-02	SMITH BARNEY	716767	TAX EXEMPT SECURITIES TRUST SERIES 82
5798	IM-02	SMITH BARNEY	717294	TAX EXEMPT SECURITIES TRUST SERIES 83
5799	IM-02	SMITH BARNEY	717570	TAX EXEMPT SECURITIES TRUST SERIES 84
5800	IM-02	SMITH BARNEY	719223	TAX EXEMPT SECURITIES TRUST SERIES 86
5801	IM-02	SMITH BARNEY	720015	TAX EXEMPT SECURITIES TRUST SERIES 87
5802	IM-02	SMITH BARNEY	721771	TAX EXEMPT SECURITIES TRUST SERIES 88
5803	IM-02	SMITH BARNEY	726434	TAX EXEMPT SECURITIES TRUST SERIES 91
5804	IM-02	SMITH BARNEY	728531	TAX EXEMPT SECURITIES TRUST SERIES 92
5805	IM-02	SMITH BARNEY	729625	TAX EXEMPT SECURITIES TRUST SERIES 93
5806	IM-02	SMITH BARNEY	730070	TAX EXEMPT SECURITIES TRUST SERIES 94
5807	IM-02	SMITH BARNEY	752291	TAX EXEMPT SECURITIES TRUST SEVENTH MULTIPLE MATURITY PROGRAM
5808	IM-02	SMITH BARNEY	751438	TAX EXEMPT SECURITIES TRUST SIXTH MULTIPLE MATURITY PROGRAM
5809	IM-02	SMITH BARNEY	745621	TAX EXEMPT SECURITIES TRUST THIRD MULTIPLE MATURITY PROGRAM
5810	IM-02	SMITH BARNEY	833056	TAX EXEMPT SECURITIES TRUST SERIES 282
5811	IM-02	SMITH BARNEY	715480	TAX EXMEPT SECURITIES TRUST SERIES 81
5812	IM-02	UNISON	882197	21ST CENTURY TRUST SERIES 2
5813	IM-02	UNISON	883562	21ST CENTURY TRUST SERIES 3
5814	IM-02	UNISON	894508	21ST CENTURY TRUST SERIES 4
5815	IM-02	UNISON	888059	21ST CENTURY TRUST SERIES 5
5816	IM-02	UNISON	889525	21ST CENTURY TRUST SERIES 6
5817	IM-02	UNISON	857620	CENTRAL EQUITY TRUST ET AL
5818	IM-02	UNISON	876500	CENTRAL EQUITY TRUST UTILITY SERIES 10
5819	IM-02	UNISON	877321	CENTRAL EQUITY TRUST UTILITY SERIES 11
5820	IM-02	UNISON	878653	CENTRAL EQUITY TRUST UTILITY SERIES 12
5821	IM-02	UNISON	880299	CENTRAL EQUITY TRUST UTILITY SERIES 13
5822	IM-02	UNISON	878773	CENTRAL EQUITY TRUST UTILITY SERIES 14
5823	IM-02	UNISON	883575	CENTRAL EQUITY TRUST UTILITY SERIES 15
5824	IM-02	UNISON	884507	CENTRAL EQUITY TRUST UTILITY SERIES 16
5825	IM-02	UNISON	886938	CENTRAL EQUITY TRUST UTILITY SERIES 17
5826	IM-02	UNISON	865643	CENTRAL EQUITY TRUST UTILITY SERIES 2
5827	IM-02	UNISON	891444	CENTRAL EQUITY TRUST UTILITY SERIES 20
5828	IM-02	UNISON	893706	CENTRAL EQUITY TRUST UTILITY SERIES 21
5829	IM-02	UNISON	895836	CENTRAL EQUITY TRUST UTILITY SERIES 22
5830	IM-02	UNISON	866369	CENTRAL EQUITY TRUST UTILITY SERIES 3
5831	IM-02	UNISON	868613	CENTRAL EQUITY TRUST UTILITY SERIES 4
5832	IM-02	UNISON	870939	CENTRAL EQUITY TRUST UTILITY SERIES 5
5833	IM-02	UNISON	872549	CENTRAL EQUITY TRUST UTILITY SERIES 6
5834	IM-02	UNISON	873608	CENTRAL EQUITY TRUST UTILITY SERIES 7
5835	IM-02	UNISON	874209	CENTRAL EQUITY TRUST UTILITY SERIES 8
5836	IM-02	UNISON	874510	CENTRAL EQUITY TRUST UTILITY SERIES 9
5837	IM-02	UNISON	857647	CENTRAL EQUITY TRUST UTILITY SERIES I
5838	IM-02	UNISON	836684	INSURED TAX EXEMPT INCOME TRUST SERIES 54
5839	IM-02	UNISON	789030	INSURED TAX FREE INCOME TRUST MULTI SERIES 2
5840	IM-02	UNISON	791875	INSURED TAX FREE INCOME TRUST MULTI SERIES 3
5841	IM-02	UNISON	794268	INSURED TAX FREE INCOME TRUST MULTI SERIES 4
5842	IM-02	UNISON	783232	INSURED TAX FREE INCOME TRUST MULTI SERIES I
5843	IM-02	UNISON	802229	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 31
5844	IM-02	UNISON	803763	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 33
5845	IM-02	UNISON	803954	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 34
5846	IM-02	UNISON	803955	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 35
5847	IM-02	UNISON	809157	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 37
5848	IM-02	UNISON	809218	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 38
5849	IM-02	UNISON	814138	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 40
5850	IM-02	UNISON	816759	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 45
5851	IM-02	UNISON	830308	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 48
5852	IM-02	UNISON	832953	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 51
5853	IM-02	UNISON	836682	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 53
5854	IM-02	UNISON	846110	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 61
5855	IM-02	UNISON	850666	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 63
5856	IM-02	UNISON	754997	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 85-1
5857	IM-02	UNISON	796372	INSURED TAX FREE INCOME TRUST SERIES 29
5858	IM-02	UNISON	802228	INSURED TAX FREE INCOME TRUST SERIES 30
5859	IM-02	UNISON	803673	INSURED TAX FREE INCOME TRUST SERIES 32
5860	IM-02	UNISON	809156	INSURED TAX FREE INCOME TRUST SERIES 36
5861	IM-02	UNISON	816964	INSURED TAX FREE INCOME TRUST SERIES 42
5862	IM-02	UNISON	816642	INSURED TAX FREE INCOME TRUST SERIES 43
5863	IM-02	UNISON	816758	INSURED TAX FREE INCOME TRUST SERIES 44
5864	IM-02	UNISON	828505	INSURED TAX FREE INCOME TRUST SERIES 46
5865	IM-02	UNISON	831247	INSURED TAX FREE INCOME TRUST SERIES 49 NATIONAL SERIES 49
5866	IM-02	UNISON	832338	INSURED TAX FREE INCOME TRUST SERIES 50 NATIONAL SERIES 50
5867	IM-02	UNISON	840426	INSURED TAX FREE INCOME TRUST SERIES 55 NATIONAL SERIES 55
5868	IM-02	UNISON	840421	INSURED TAX FREE INCOME TRUST SERIES 56 NATIONAL SERIES 56
5869	IM-02	UNISON	842889	INSURED TAX FREE INCOME TRUST SERIES 57 NATIONAL SERIES 57
5870	IM-02	UNISON	842892	INSURED TAX FREE INCOME TRUST SERIES 58 NATIONAL SERIES 58
5871	IM-02	UNISON	845110	INSURED TAX FREE INCOME TRUST SERIES 59 NATIONAL SERIES 59
5872	IM-02	UNISON	845109	INSURED TAX FREE INCOME TRUST SERIES 60 NATIONAL SERIES 60
5873	IM-02	UNISON	846109	INSURED TAX FREE INCOME TRUST SERIES 62 NATIONAL SERIES 62
5874	IM-02	UNSION	889410	CENTRAL EQUITY TRUST UTILITY SERIES 19
5875	IM-02	VAN KAMPEN	730619	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5876	IM-02	VAN KAMPEN	740558	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 10
5877	IM-02	VAN KAMPEN	740601	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 11
5878	IM-02	VAN KAMPEN	740594	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 12
5879	IM-02	VAN KAMPEN	747543	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 13
5880	IM-02	VAN KAMPEN	747691	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 14
5881	IM-02	VAN KAMPEN	747690	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 15
5882	IM-02	VAN KAMPEN	747689	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 16
5883	IM-02	VAN KAMPEN	747697	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 17
5884	IM-02	VAN KAMPEN	753578	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 18
5885	IM-02	VAN KAMPEN	753740	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 19
5886	IM-02	VAN KAMPEN	732291	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 2
5887	IM-02	VAN KAMPEN	753742	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 20
5888	IM-02	VAN KAMPEN	753743	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 21
5889	IM-02	VAN KAMPEN	753741	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 22
5890	IM-02	VAN KAMPEN	732727	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 3
5891	IM-02	VAN KAMPEN	732736	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 4
5892	IM-02	VAN KAMPEN	736973	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 5
5893	IM-02	VAN KAMPEN	736974	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 6
5894	IM-02	VAN KAMPEN	736945	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 7
5895	IM-02	VAN KAMPEN	740608	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 8
5896	IM-02	VAN KAMPEN	740605	CALIFORNIA INSURED MUNICIPALS INCOME TRUST SERIES 9
5897	IM-02	VAN KAMPEN	709385	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10
5898	IM-02	VAN KAMPEN	709384	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11
5899	IM-02	VAN KAMPEN	715147	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12
5900	IM-02	VAN KAMPEN	715146	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13
5901	IM-02	VAN KAMPEN	707135	CALIFORNIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
5902	IM-02	VAN KAMPEN	701548	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 2
5903	IM-02	VAN KAMPEN	702269	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 3
5904	IM-02	VAN KAMPEN	702264	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 4
5905	IM-02	VAN KAMPEN	704499	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 5
5906	IM-02	VAN KAMPEN	705785	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 6
5907	IM-02	VAN KAMPEN	706079	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 7
5908	IM-02	VAN KAMPEN	706078	CALIFORNIA QUALITY TAX EXEMPT TRUST SERIES 8
5909	IM-02	VAN KAMPEN	277439	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST
5910	IM-02	VAN KAMPEN	036699	FIRST NATIONAL DUAL SERIES TAX EXEMPT BOND TRUST SERIES 3
5911	IM-02	VAN KAMPEN	875100	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 149
5912	IM-02	VAN KAMPEN	875109	INSURED MUN INC & TRUST & INV QUA TAX EX TRUST MUL SERS 153
5913	IM-02	VAN KAMPEN	875107	INSURED MUN INC TRUST & INV QUA TAX EX TRUST MUL SERS 151
5914	IM-02	VAN KAMPEN	880864	INSURED MUN INCOME TR & INV QUA TAX EX TR MUL SER 165
5915	IM-02	VAN KAMPEN	866315	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 126
5916	IM-02	VAN KAMPEN	866314	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 127
5917	IM-02	VAN KAMPEN	866313	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 128
5918	IM-02	VAN KAMPEN	868412	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 129
5919	IM-02	VAN KAMPEN	868414	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 130
5920	IM-02	VAN KAMPEN	868404	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULT SER 131
5921	IM-02	VAN KAMPEN	830243	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 72
5922	IM-02	VAN KAMPEN	830245	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 73
5923	IM-02	VAN KAMPEN	830242	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 74
5924	IM-02	VAN KAMPEN	830241	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 75
5925	IM-02	VAN KAMPEN	832697	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 77
5926	IM-02	VAN KAMPEN	832695	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 78
5927	IM-02	VAN KAMPEN	832698	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 79
5928	IM-02	VAN KAMPEN	832696	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 80
5929	IM-02	VAN KAMPEN	832699	INSURED MUN INCOME TR & INVESTORS QUA TAX EX TR MULTI SER 81
5930	IM-02	VAN KAMPEN	775806	INSURED MUN INCOME TR & INVESTORS QUAL TX EX TR MULTI SER 1
5931	IM-02	VAN KAMPEN	778708	INSURED MUN SECURITIES TRUST 15TH DISCOUNT SERIES & SERIES 5
5932	IM-02	VAN KAMPEN	854748	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 107
5933	IM-02	VAN KAMPEN	844003	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 93
5934	IM-02	VAN KAMPEN	844001	INSURED MUNICIPAL INCOME TR & INV QUA TAX EX TR MUL SER 94
5935	IM-02	VAN KAMPEN	877198	INSURED MUNICIPAL INCOME TRUST & IN QU TAX EX TR MUL SR 154
5936	IM-02	VAN KAMPEN	840822	INSURED MUNICIPAL SEC TR 39TH DISCOUNT SERIES & SERIES 12
5937	IM-02	VAN KAMPEN	868870	INSURED MUNICIPAL SEC TR NY NAV INS SER 5 & NJ NAV INS SER 2
5938	IM-02	VAN KAMPEN	863533	INSURED MUNICIPAL SECS TR 50TH DIS SER 24 & NY NAV INS SER 3
5939	IM-02	VAN KAMPEN	846803	INSURED MUNICIPAL SECURITIES TR 45TH DISCOUNT SER & SER 18
5940	IM-02	VAN KAMPEN	850308	INSURED MUNICIPAL SECURITIES TR 48TH DISCOUNT SERIES 21
5941	IM-02	VAN KAMPEN	856292	INSURED MUNICIPAL SECURITIES TR 49TH DIS SE SER 23 NEW YORK
5942	IM-02	VAN KAMPEN	863845	INSURED MUNICIPAL SECURITIES TR NEW JERSEY SER 1 & PENN SE 1
5943	IM-02	VAN KAMPEN	766708	INSURED MUNICIPAL SECURITIES TRUST 10TH DISCOUNT SER & SER 3
5944	IM-02	VAN KAMPEN	769273	INSURED MUNICIPAL SECURITIES TRUST 11TH DISCOUNT SERIES
5945	IM-02	VAN KAMPEN	771612	INSURED MUNICIPAL SECURITIES TRUST 12TH DISCOUNT SER & SER 4
5946	IM-02	VAN KAMPEN	773340	INSURED MUNICIPAL SECURITIES TRUST 13TH DISCOUNT SERIES
5947	IM-02	VAN KAMPEN	782152	INSURED MUNICIPAL SECURITIES TRUST 16TH DISCOUNT SERIES
5948	IM-02	VAN KAMPEN	786051	INSURED MUNICIPAL SECURITIES TRUST 17TH DIS SER & SER 6
5949	IM-02	VAN KAMPEN	789294	INSURED MUNICIPAL SECURITIES TRUST 18TH DISCOUNT SERIES
5950	IM-02	VAN KAMPEN	791244	INSURED MUNICIPAL SECURITIES TRUST 19TH DISCOUNT SER & SER 7
5951	IM-02	VAN KAMPEN	793384	INSURED MUNICIPAL SECURITIES TRUST 20TH DISCOUNT SERIES
5952	IM-02	VAN KAMPEN	795037	INSURED MUNICIPAL SECURITIES TRUST 21ST DISCOUNT SERIES
5953	IM-02	VAN KAMPEN	852243	INSURED MUNICIPAL SECURITIES TRUST 22 & NEW YORK NAV IN SE 1
5954	IM-02	VAN KAMPEN	797224	INSURED MUNICIPAL SECURITIES TRUST 22ND DISCOUNT SERIES
5955	IM-02	VAN KAMPEN	799010	INSURED MUNICIPAL SECURITIES TRUST 23RD DISCOUNT SERIES
5956	IM-02	VAN KAMPEN	801326	INSURED MUNICIPAL SECURITIES TRUST 24TH DISCOUNT SERIES
5957	IM-02	VAN KAMPEN	804082	INSURED MUNICIPAL SECURITIES TRUST 25TH DISCOUNT SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
5958	IM-02	VAN KAMPEN	806088	INSURED MUNICIPAL SECURITIES TRUST 26TH DISCOUNT SERIES
5959	IM-02	VAN KAMPEN	808365	INSURED MUNICIPAL SECURITIES TRUST 27TH DISCOUNT SERIES
5960	IM-02	VAN KAMPEN	810357	INSURED MUNICIPAL SECURITIES TRUST 28TH DISCOUNT SERIES
5961	IM-02	VAN KAMPEN	811496	INSURED MUNICIPAL SECURITIES TRUST 29TH DISCOUNT SERIES
5962	IM-02	VAN KAMPEN	814902	INSURED MUNICIPAL SECURITIES TRUST 30TH DISCOUNT SERIES
5963	IM-02	VAN KAMPEN	817650	INSURED MUNICIPAL SECURITIES TRUST 31ST DISCOUNT SERIES
5964	IM-02	VAN KAMPEN	820108	INSURED MUNICIPAL SECURITIES TRUST 32ND DISCOUNT SERIES
5965	IM-02	VAN KAMPEN	826724	INSURED MUNICIPAL SECURITIES TRUST 33RD DISCOUNT SERIES
5966	IM-02	VAN KAMPEN	830623	INSURED MUNICIPAL SECURITIES TRUST 34TH DISCOUNT SERIES
5967	IM-02	VAN KAMPEN	832406	INSURED MUNICIPAL SECURITIES TRUST 35TH DISCOUNT SER & SER 8
5968	IM-02	VAN KAMPEN	833437	INSURED MUNICIPAL SECURITIES TRUST 36TH DISCOUNT SER & SER 9
5969	IM-02	VAN KAMPEN	835775	INSURED MUNICIPAL SECURITIES TRUST 37TH DIS SER & SER 10
5970	IM-02	VAN KAMPEN	839046	INSURED MUNICIPAL SECURITIES TRUST 38TH DIS SER & SER 11
5971	IM-02	VAN KAMPEN	841967	INSURED MUNICIPAL SECURITIES TRUST 40TH DIS SER & SER 13
5972	IM-02	VAN KAMPEN	843784	INSURED MUNICIPAL SECURITIES TRUST 41ST DISCOUNT SER & SR 14
5973	IM-02	VAN KAMPEN	845294	INSURED MUNICIPAL SECURITIES TRUST 42ND DISCOUNT SER & SE 15
5974	IM-02	VAN KAMPEN	846125	INSURED MUNICIPAL SECURITIES TRUST 43RD DIS SERIES & SER 16
5975	IM-02	VAN KAMPEN	846418	INSURED MUNICIPAL SECURITIES TRUST 44TH DIS SER & SER 17
5976	IM-02	VAN KAMPEN	847561	INSURED MUNICIPAL SECURITIES TRUST 46TH DISC SER & SER 19
5977	IM-02	VAN KAMPEN	849697	INSURED MUNICIPAL SECURITIES TRUST 47TH DISC SERIES & SER 20
5978	IM-02	VAN KAMPEN	757819	INSURED MUNICIPAL SECURITIES TRUST 5TH DISCOUNT SERS & SER 1
5979	IM-02	VAN KAMPEN	759728	INSURED MUNICIPAL SECURITIES TRUST 6TH DISCOUNT SERIES
5980	IM-02	VAN KAMPEN	760660	INSURED MUNICIPAL SECURITIES TRUST 7TH DISCOUNT SERIES
5981	IM-02	VAN KAMPEN	762932	INSURED MUNICIPAL SECURITIES TRUST 8TH DISCOUNT SER & SER 2
5982	IM-02	VAN KAMPEN	763694	INSURED MUNICIPAL SECURITIES TRUST 9TH DISCOUNT SERIES
5983	IM-02	VAN KAMPEN	740856	INSURED MUNICIPAL SECURITIES TRUST SERIES 1
5984	IM-02	VAN KAMPEN	754836	INSURED MUNICIPAL SECURITIES TRUST SERIES 2
5985	IM-02	VAN KAMPEN	869774	INSURED MUNICIPAL SECURITIES TRUST SERIES 26
5986	IM-02	VAN KAMPEN	755880	INSURED MUNICIPAL SECURITIES TRUST SERIES 3
5987	IM-02	VAN KAMPEN	756926	INSURED MUNICIPAL SECURITIES TRUST SERIES 4
5988	IM-02	VAN KAMPEN	810278	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MUL SER 52
5989	IM-02	VAN KAMPEN	810280	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MULTI SERIES 53
5990	IM-02	VAN KAMPEN	810279	INSURED MUNICIPALS IN TR & IN QU TAX EX TR MULTI SERIES 55
5991	IM-02	VAN KAMPEN	862248	INSURED MUNICIPALS IN TRU & INV QU TAX EX TR MU SER 118
5992	IM-02	VAN KAMPEN	862247	INSURED MUNICIPALS INC TR & INV QU TAX EX TR MU SER 119
5993	IM-02	VAN KAMPEN	854754	INSURED MUNICIPALS INC TR & INV QU TAX EX TR MUT SER 108
5994	IM-02	VAN KAMPEN	871812	INSURED MUNICIPALS INCOME INVE QUAL TAX EXE TRU MUL SER 137
5995	IM-02	VAN KAMPEN	848519	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 101
5996	IM-02	VAN KAMPEN	848521	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 102
5997	IM-02	VAN KAMPEN	848520	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 105
5998	IM-02	VAN KAMPEN	854795	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 106
5999	IM-02	VAN KAMPEN	863849	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 123
6000	IM-02	VAN KAMPEN	863850	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 124
6001	IM-02	VAN KAMPEN	870233	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 135
6002	IM-02	VAN KAMPEN	870247	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 136
6003	IM-02	VAN KAMPEN	810277	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 54
6004	IM-02	VAN KAMPEN	835716	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 82
6005	IM-02	VAN KAMPEN	835718	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 83
6006	IM-02	VAN KAMPEN	835713	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 84
6007	IM-02	VAN KAMPEN	835728	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 85
6008	IM-02	VAN KAMPEN	835720	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SER 86
6009	IM-02	VAN KAMPEN	826281	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 67
6010	IM-02	VAN KAMPEN	826279	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 68
6011	IM-02	VAN KAMPEN	826276	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 69
6012	IM-02	VAN KAMPEN	826278	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 70
6013	IM-02	VAN KAMPEN	826283	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TR MUL SERIES 71
6014	IM-02	VAN KAMPEN	821227	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 62
6015	IM-02	VAN KAMPEN	821228	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 63
6016	IM-02	VAN KAMPEN	821224	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 65
6017	IM-02	VAN KAMPEN	821225	INSURED MUNICIPALS INCOME TR & IN QU TAX EX TRUST MUL SER 66
6018	IM-02	VAN KAMPEN	815461	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 56
6019	IM-02	VAN KAMPEN	815462	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 57
6020	IM-02	VAN KAMPEN	815463	INSURED MUNICIPALS INCOME TR & IN QU TAX EXE TR MUL SER 58
6021	IM-02	VAN KAMPEN	873360	INSURED MUNICIPALS INCOME TR & INV QU TAX EX TR MU SE 143
6022	IM-02	VAN KAMPEN	873381	INSURED MUNICIPALS INCOME TR & INV QU TAX EX TR MU SER 144
6023	IM-02	VAN KAMPEN	810268	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUL SER 51
6024	IM-02	VAN KAMPEN	818026	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 59
6025	IM-02	VAN KAMPEN	818023	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 60
6026	IM-02	VAN KAMPEN	818025	INSURED MUNICIPALS INCOME TR & INV QU TAX EXE TR MUT SER 61
6027	IM-02	VAN KAMPEN	873390	INSURED MUNICIPALS INCOME TR & INV QU TX EX TR MU SERS 145
6028	IM-02	VAN KAMPEN	862245	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MU SER 120
6029	IM-02	VAN KAMPEN	863848	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 122
6030	IM-02	VAN KAMPEN	866310	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 125
6031	IM-02	VAN KAMPEN	869585	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 132
6032	IM-02	VAN KAMPEN	869583	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 133
6033	IM-02	VAN KAMPEN	869586	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 134
6034	IM-02	VAN KAMPEN	885248	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 176
6035	IM-02	VAN KAMPEN	888824	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 177
6036	IM-02	VAN KAMPEN	888826	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 178
6037	IM-02	VAN KAMPEN	888827	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 179
6038	IM-02	VAN KAMPEN	888829	INSURED MUNICIPALS INCOME TR & INV QUA TAX EX TR MUL SER 180
6039	IM-02	VAN KAMPEN	830244	INSURED MUNICIPALS INCOME TR & INV QUA TAX EXE TR MUL SER 76

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6040	IM–02	VAN KAMPEN	798562	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 36
6041	IM–02	VAN KAMPEN	798561	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 37
6042	IM–02	VAN KAMPEN	798560	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 38
6043	IM–02	VAN KAMPEN	798564	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 39
6044	IM–02	VAN KAMPEN	798563	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 40
6045	IM–02	VAN KAMPEN	804284	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 41
6046	IM–02	VAN KAMPEN	804262	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 42
6047	IM–02	VAN KAMPEN	804278	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 43
6048	IM–02	VAN KAMPEN	804263	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 44
6049	IM–02	VAN KAMPEN	804279	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 45
6050	IM–02	VAN KAMPEN	807436	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 46
6051	IM–02	VAN KAMPEN	807438	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 47
6052	IM–02	VAN KAMPEN	807435	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 48
6053	IM–02	VAN KAMPEN	807432	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 49
6054	IM–02	VAN KAMPEN	807434	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 50
6055	IM–02	VAN KAMPEN	839042	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 87
6056	IM–02	VAN KAMPEN	839044	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 88
6057	IM–02	VAN KAMPEN	839039	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 89
6058	IM–02	VAN KAMPEN	839036	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 90
6059	IM–02	VAN KAMPEN	839038	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EX TR MUT SER 91
6060	IM–02	VAN KAMPEN	783150	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 10
6061	IM–02	VAN KAMPEN	783152	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 11
6062	IM–02	VAN KAMPEN	783178	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 12
6063	IM–02	VAN KAMPEN	783149	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 13
6064	IM–02	VAN KAMPEN	789756	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 22
6065	IM–02	VAN KAMPEN	789672	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 23
6066	IM–02	VAN KAMPEN	789762	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 24
6067	IM–02	VAN KAMPEN	789761	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 25
6068	IM–02	VAN KAMPEN	794931	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 31
6069	IM–02	VAN KAMPEN	794883	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 32
6070	IM–02	VAN KAMPEN	794937	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 33
6071	IM–02	VAN KAMPEN	794935	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 34
6072	IM–02	VAN KAMPEN	794928	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 35
6073	IM–02	VAN KAMPEN	779266	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 6
6074	IM–02	VAN KAMPEN	783153	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MU SER 9
6075	IM–02	VAN KAMPEN	777442	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 2
6076	IM–02	VAN KAMPEN	777961	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 4
6077	IM–02	VAN KAMPEN	777958	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 5
6078	IM–02	VAN KAMPEN	779246	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUL SER 7
6079	IM–02	VAN KAMPEN	777571	INSURED MUNICIPALS INCOME TR & INVS QUA TAX EXE TR MUT SER 3
6080	IM–02	VAN KAMPEN	779267	INSURED MUNICIPALS INCOME TR & INVS QUA TX EXEM TR MUL SER 8
6081	IM–02	VAN KAMPEN	785801	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 14
6082	IM–02	VAN KAMPEN	785800	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 15
6083	IM–02	VAN KAMPEN	785799	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 16
6084	IM–02	VAN KAMPEN	785798	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 17
6085	IM–02	VAN KAMPEN	785802	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 18
6086	IM–02	VAN KAMPEN	785806	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 19
6087	IM–02	VAN KAMPEN	785807	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 20
6088	IM–02	VAN KAMPEN	785797	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 21
6089	IM–02	VAN KAMPEN	792358	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 26
6090	IM–02	VAN KAMPEN	792357	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 27
6091	IM–02	VAN KAMPEN	792354	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 28
6092	IM–02	VAN KAMPEN	792355	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 29
6093	IM–02	VAN KAMPEN	792356	INSURED MUNICIPALS INCOME TR & INVS QUAL TAX EX TR MUT SE 30
6094	IM–02	VAN KAMPEN	887161	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 172
6095	IM–02	VAN KAMPEN	887163	INSURED MUNICIPALS INCOME TR IN QA TA EX TR MU SE 174
6096	IM–02	VAN KAMPEN	887164	INSURED MUNICIPALS INCOME TR IN QU TA EX TR MU SE 173
6097	IM–02	VAN KAMPEN	871872	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 138
6098	IM–02	VAN KAMPEN	871870	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 139
6099	IM–02	VAN KAMPEN	871871	INSURED MUNICIPALS INCOME TR INV QU TAX EX TR MUL SER 141
6100	IM–02	VAN KAMPEN	871869	INSURED MUNICIPALS INCOME TR INV QUA TAX EX TR MUL SER 140
6101	IM–02	VAN KAMPEN	879118	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SE 160
6102	IM–02	VAN KAMPEN	879117	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 159
6103	IM–02	VAN KAMPEN	879120	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 161
6104	IM–02	VAN KAMPEN	879121	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 162
6105	IM–02	VAN KAMPEN	884923	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 169
6106	IM–02	VAN KAMPEN	884921	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 170
6107	IM–02	VAN KAMPEN	884922	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 171
6108	IM–02	VAN KAMPEN	891185	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 181
6109	IM–02	VAN KAMPEN	891187	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 182
6110	IM–02	VAN KAMPEN	891186	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 183
6111	IM–02	VAN KAMPEN	894077	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 184
6112	IM–02	VAN KAMPEN	894078	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 185
6113	IM–02	VAN KAMPEN	894080	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 186
6114	IM–02	VAN KAMPEN	895439	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 187
6115	IM–02	VAN KAMPEN	895438	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SE 188
6116	IM–02	VAN KAMPEN	821222	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SER 64
6117	IM–02	VAN KAMPEN	859347	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 113
6118	IM–02	VAN KAMPEN	859349	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 114
6119	IM–02	VAN KAMPEN	859346	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 115
6120	IM–02	VAN KAMPEN	859348	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 116
6121	IM–02	VAN KAMPEN	877199	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 155

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6122	IM-02	VAN KAMPEN	877200	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 156
6123	IM-02	VAN KAMPEN	877202	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUL SR 158
6124	IM-02	VAN KAMPEN	844004	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 92
6125	IM-02	VAN KAMPEN	846448	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 95
6126	IM-02	VAN KAMPEN	846449	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 96
6127	IM-02	VAN KAMPEN	846450	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SER 97
6128	IM-02	VAN KAMPEN	863757	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MUT SR 121
6129	IM-02	VAN KAMPEN	856608	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 110
6130	IM-02	VAN KAMPEN	856609	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 111
6131	IM-02	VAN KAMPEN	856607	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SE 112
6132	IM-02	VAN KAMPEN	846895	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SER 98
6133	IM-02	VAN KAMPEN	846896	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 100
6134	IM-02	VAN KAMPEN	848617	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 103
6135	IM-02	VAN KAMPEN	848615	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 104
6136	IM-02	VAN KAMPEN	883771	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 166
6137	IM-02	VAN KAMPEN	883772	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 167
6138	IM-02	VAN KAMPEN	883773	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SR 168
6139	IM-02	VAN KAMPEN	856595	INSURED MUNICIPALS INCOME TRUST & INV QU TAX EX TR MU SER 109
6140	IM-02	VAN KAMPEN	862273	INSURED MUNICIPALS INCOME TRUST & INV QUA TAX EX MUL SER 117
6141	IM-02	VAN KAMPEN	846894	INSURED MUNICIPALS INCOME TRUST & INV QUA TAX EX TR MU SE 99
6142	IM-02	VAN KAMPEN	870231	INSURED MUNICIPALS INCOME TRUST 100TH INSURED MULTI SERIES
6143	IM-02	VAN KAMPEN	870234	INSURED MUNICIPALS INCOME TRUST 101ST IN MULTI SERIES
6144	IM-02	VAN KAMPEN	872491	INSURED MUNICIPALS INCOME TRUST 102ND INSURED MULTI SERIES
6145	IM-02	VAN KAMPEN	872492	INSURED MUNICIPALS INCOME TRUST 103RD INSURED MULTI SERIES
6146	IM-02	VAN KAMPEN	872493	INSURED MUNICIPALS INCOME TRUST 104TH INSURED MULTI SERIES
6147	IM-02	VAN KAMPEN	878485	INSURED MUNICIPALS INCOME TRUST 105TH INSURED MULTI SERIES
6148	IM-02	VAN KAMPEN	878487	INSURED MUNICIPALS INCOME TRUST 106TH INSURED MULTI SERIES
6149	IM-02	VAN KAMPEN	878489	INSURED MUNICIPALS INCOME TRUST 107TH INSURED MULTI SERIES
6150	IM-02	VAN KAMPEN	878491	INSURED MUNICIPALS INCOME TRUST 108TH INSURED MULTI SERIES
6151	IM-02	VAN KAMPEN	880963	INSURED MUNICIPALS INCOME TRUST 109TH INSURED MULTI SERIES
6152	IM-02	VAN KAMPEN	766251	INSURED MUNICIPALS INCOME TRUST 10TH INSURED MULTI SERIES
6153	IM-02	VAN KAMPEN	880962	INSURED MUNICIPALS INCOME TRUST 110TH INSURED MULTI SERIES
6154	IM-02	VAN KAMPEN	880965	INSURED MUNICIPALS INCOME TRUST 111TH INSURED MULTI SERIES
6155	IM-02	VAN KAMPEN	880964	INSURED MUNICIPALS INCOME TRUST 112TH INSURED MULTI SERIES
6156	IM-02	VAN KAMPEN	884262	INSURED MUNICIPALS INCOME TRUST 113TH INSURED MULTI SERIES
6157	IM-02	VAN KAMPEN	884257	INSURED MUNICIPALS INCOME TRUST 114TH INSURED MULTI SERIES
6158	IM-02	VAN KAMPEN	887543	INSURED MUNICIPALS INCOME TRUST 115TH INSURED MULTI SERIES
6159	IM-02	VAN KAMPEN	887544	INSURED MUNICIPALS INCOME TRUST 116TH INSURED MULTI SERIES
6160	IM-02	VAN KAMPEN	887545	INSURED MUNICIPALS INCOME TRUST 117TH INSURED MULTI SERIES
6161	IM-02	VAN KAMPEN	889545	INSURED MUNICIPALS INCOME TRUST 118TH INSURED MULTI SERIES
6162	IM-02	VAN KAMPEN	889547	INSURED MUNICIPALS INCOME TRUST 119TH INSURED MULTI SERIES
6163	IM-02	VAN KAMPEN	766258	INSURED MUNICIPALS INCOME TRUST 11TH INSURED MULTI SERIES
6164	IM-02	VAN KAMPEN	889544	INSURED MUNICIPALS INCOME TRUST 120TH INSURED MULTI SERIES
6165	IM-02	VAN KAMPEN	890654	INSURED MUNICIPALS INCOME TRUST 121ST INSURED MULTI SERIES
6166	IM-02	VAN KAMPEN	890653	INSURED MUNICIPALS INCOME TRUST 122ND INSURED MULTI SERIES
6167	IM-02	VAN KAMPEN	891810	INSURED MUNICIPALS INCOME TRUST 123RD INSURED MULTI SERIES
6168	IM-02	VAN KAMPEN	891811	INSURED MUNICIPALS INCOME TRUST 124TH INSURED MULTI SERIES
6169	IM-02	VAN KAMPEN	891809	INSURED MUNICIPALS INCOME TRUST 125TH INSURED MULTI SERIES
6170	IM-02	VAN KAMPEN	893010	INSURED MUNICIPALS INCOME TRUST 126TH INSURED MULTI SERIES
6171	IM-02	VAN KAMPEN	893013	INSURED MUNICIPALS INCOME TRUST 127TH INSURED MULTI SERIES
6172	IM-02	VAN KAMPEN	893011	INSURED MUNICIPALS INCOME TRUST 128TH INSURED MULTI SERIES
6173	IM-02	VAN KAMPEN	893001	INSURED MUNICIPALS INCOME TRUST 129TH INSURED MULTI SERIES
6174	IM-02	VAN KAMPEN	766281	INSURED MUNICIPALS INCOME TRUST 12TH INSURED MULTI SERIES
6175	IM-02	VAN KAMPEN	893002	INSURED MUNICIPALS INCOME TRUST 130TH INSURED MULTI SERIES
6176	IM-02	VAN KAMPEN	895437	INSURED MUNICIPALS INCOME TRUST 131ST INSURED MULTI SERIES
6177	IM-02	VAN KAMPEN	895427	INSURED MUNICIPALS INCOME TRUST 132ND INSURED MULTI SERIES
6178	IM-02	VAN KAMPEN	895428	INSURED MUNICIPALS INCOME TRUST 133RD INSURED MULTI SERIES
6179	IM-02	VAN KAMPEN	895436	INSURED MUNICIPALS INCOME TRUST 134TH INSURED MULTI SERIES
6180	IM-02	VAN KAMPEN	768864	INSURED MUNICIPALS INCOME TRUST 13TH INSURED MULTI SERIES
6181	IM-02	VAN KAMPEN	768865	INSURED MUNICIPALS INCOME TRUST 14TH INSURED MULTI SERIES
6182	IM-02	VAN KAMPEN	768867	INSURED MUNICIPALS INCOME TRUST 15TH INSURED MULTI SERIES
6183	IM-02	VAN KAMPEN	768807	INSURED MUNICIPALS INCOME TRUST 16TH INSURED MULTI SERIES
6184	IM-02	VAN KAMPEN	768808	INSURED MUNICIPALS INCOME TRUST 17TH INSURED MULTI SERIES
6185	IM-02	VAN KAMPEN	768866	INSURED MUNICIPALS INCOME TRUST 18TH INSURED MULTI SERIES
6186	IM-02	VAN KAMPEN	768796	INSURED MUNICIPALS INCOME TRUST 19TH INSURED MULTI SERIES
6187	IM-02	VAN KAMPEN	761244	INSURED MUNICIPALS INCOME TRUST 1ST INSURED MULTI SERIES/IL/
6188	IM-02	VAN KAMPEN	768816	INSURED MUNICIPALS INCOME TRUST 20TH INSURED MULTI SERIES
6189	IM-02	VAN KAMPEN	773865	INSURED MUNICIPALS INCOME TRUST 21ST INSURED MULTI SERIES
6190	IM-02	VAN KAMPEN	773866	INSURED MUNICIPALS INCOME TRUST 22ND INSURED MULTI SERIES
6191	IM-02	VAN KAMPEN	773941	INSURED MUNICIPALS INCOME TRUST 23RD INSURED MULTI SERIES
6192	IM-02	VAN KAMPEN	773872	INSURED MUNICIPALS INCOME TRUST 24TH INSURED MULTI SERIES
6193	IM-02	VAN KAMPEN	773863	INSURED MUNICIPALS INCOME TRUST 25TH INSURED MULTI SERIES
6194	IM-02	VAN KAMPEN	773862	INSURED MUNICIPALS INCOME TRUST 26TH INSURED MULTI SERIES
6195	IM-02	VAN KAMPEN	773867	INSURED MUNICIPALS INCOME TRUST 27TH INSURED MULTI SERIES
6196	IM-02	VAN KAMPEN	773882	INSURED MUNICIPALS INCOME TRUST 28TH INSURED MULTI SERIES
6197	IM-02	VAN KAMPEN	799116	INSURED MUNICIPALS INCOME TRUST 29TH INSURED MULTI SERIES
6198	IM-02	VAN KAMPEN	763479	INSURED MUNICIPALS INCOME TRUST 2ND INSURED MULTI SER
6199	IM-02	VAN KAMPEN	801130	INSURED MUNICIPALS INCOME TRUST 30TH INSURED MULTI SERIES
6200	IM-02	VAN KAMPEN	812189	INSURED MUNICIPALS INCOME TRUST 31ST INSURED MULTI SERIES
6201	IM-02	VAN KAMPEN	813560	INSURED MUNICIPALS INCOME TRUST 32ND INSURED MULTI SERIES
6202	IM-02	VAN KAMPEN	814035	INSURED MUNICIPALS INCOME TRUST 33RD INSURED MULTI SERIES
6203	IM-02	VAN KAMPEN	814174	INSURED MUNICIPALS INCOME TRUST 34TH INSURED MULTI SERIES



APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6204	IM-02	VAN KAMPEN	814550	INSURED MUNICIPALS INCOME TRUST 35TH INSURED MULTI SERIES
6205	IM-02	VAN KAMPEN	819565	INSURED MUNICIPALS INCOME TRUST 36TH INSURED MULTI SERIES
6206	IM-02	VAN KAMPEN	822428	INSURED MUNICIPALS INCOME TRUST 38TH INSURED MULTI SERIES
6207	IM-02	VAN KAMPEN	824178	INSURED MUNICIPALS INCOME TRUST 39TH INSURED MULTI SERIES
6208	IM-02	VAN KAMPEN	764969	INSURED MUNICIPALS INCOME TRUST 3RD INSURED MULTI SERIES
6209	IM-02	VAN KAMPEN	824645	INSURED MUNICIPALS INCOME TRUST 40TH INSURED MULTI SERIES
6210	IM-02	VAN KAMPEN	824646	INSURED MUNICIPALS INCOME TRUST 41ST INSURED MULTI SERIES
6211	IM-02	VAN KAMPEN	825068	INSURED MUNICIPALS INCOME TRUST 42ND INSURED MULTI SERIES
6212	IM-02	VAN KAMPEN	826827	INSURED MUNICIPALS INCOME TRUST 43RD INSURED MULTI SERIES
6213	IM-02	VAN KAMPEN	826826	INSURED MUNICIPALS INCOME TRUST 44TH INSURED MULTI SERIES
6214	IM-02	VAN KAMPEN	828979	INSURED MUNICIPALS INCOME TRUST 46TH INSURED MULTI SERIES
6215	IM-02	VAN KAMPEN	828975	INSURED MUNICIPALS INCOME TRUST 47TH INSURED MULTI SERIES
6216	IM-02	VAN KAMPEN	831879	INSURED MUNICIPALS INCOME TRUST 48TH INSURED MULTI SERIES
6217	IM-02	VAN KAMPEN	832947	INSURED MUNICIPALS INCOME TRUST 49TH INSURED MULTI SERIES
6218	IM-02	VAN KAMPEN	764489	INSURED MUNICIPALS INCOME TRUST 4TH INSURED MULTI SERIES
6219	IM-02	VAN KAMPEN	832949	INSURED MUNICIPALS INCOME TRUST 50TH INSURED MULTI SERIES
6220	IM-02	VAN KAMPEN	834881	INSURED MUNICIPALS INCOME TRUST 51ST INSURED MULTI SERIES
6221	IM-02	VAN KAMPEN	835346	INSURED MUNICIPALS INCOME TRUST 52ND INSURED MULTI SERIES
6222	IM-02	VAN KAMPEN	837148	INSURED MUNICIPALS INCOME TRUST 53RD INSURED MULTI SERIES
6223	IM-02	VAN KAMPEN	837884	INSURED MUNICIPALS INCOME TRUST 54TH INSURED MULTI SERIES
6224	IM-02	VAN KAMPEN	838457	INSURED MUNICIPALS INCOME TRUST 55TH INSURED MULTI SERIES
6225	IM-02	VAN KAMPEN	840234	INSURED MUNICIPALS INCOME TRUST 56TH INSURED MULTI SERIES
6226	IM-02	VAN KAMPEN	840596	INSURED MUNICIPALS INCOME TRUST 57TH INSURED MULTI SERIES
6227	IM-02	VAN KAMPEN	842195	INSURED MUNICIPALS INCOME TRUST 58TH INSURED MULTI SERIES
6228	IM-02	VAN KAMPEN	842271	INSURED MUNICIPALS INCOME TRUST 59TH INSURED MULTI SERIES
6229	IM-02	VAN KAMPEN	764496	INSURED MUNICIPALS INCOME TRUST 5TH INSURED MULTI SERIES
6230	IM-02	VAN KAMPEN	842781	INSURED MUNICIPALS INCOME TRUST 60TH INSURED MULTI SERIES
6231	IM-02	VAN KAMPEN	842868	INSURED MUNICIPALS INCOME TRUST 61ST INSURED MULTI SERIES
6232	IM-02	VAN KAMPEN	845099	INSURED MUNICIPALS INCOME TRUST 62ND INSURED MULTI SERIES
6233	IM-02	VAN KAMPEN	845100	INSURED MUNICIPALS INCOME TRUST 63RD INSURED MULTI SERIES
6234	IM-02	VAN KAMPEN	846517	INSURED MUNICIPALS INCOME TRUST 64TH INSURED MULT SERIES
6235	IM-02	VAN KAMPEN	846779	INSURED MUNICIPALS INCOME TRUST 65TH INSURED MULTI SERIES
6236	IM-02	VAN KAMPEN	846778	INSURED MUNICIPALS INCOME TRUST 66TH INSURED MULTI SERIES
6237	IM-02	VAN KAMPEN	849353	INSURED MUNICIPALS INCOME TRUST 67TH INSURED MULTI SERIES
6238	IM-02	VAN KAMPEN	849352	INSURED MUNICIPALS INCOME TRUST 68TH INSURED MULTI SERIES
6239	IM-02	VAN KAMPEN	849396	INSURED MUNICIPALS INCOME TRUST 69TH INSURED MULTI SERIES
6240	IM-02	VAN KAMPEN	764493	INSURED MUNICIPALS INCOME TRUST 6TH INSURED MULTI SERIES
6241	IM-02	VAN KAMPEN	850188	INSURED MUNICIPALS INCOME TRUST 70TH INSURED MULTI SERIES
6242	IM-02	VAN KAMPEN	850186	INSURED MUNICIPALS INCOME TRUST 71ST INS MULTI SERIES
6243	IM-02	VAN KAMPEN	850551	INSURED MUNICIPALS INCOME TRUST 72ND INSURED MULTI SERIES
6244	IM-02	VAN KAMPEN	850562	INSURED MUNICIPALS INCOME TRUST 73RD INDURED MULTI SERIES
6245	IM-02	VAN KAMPEN	850561	INSURED MUNICIPALS INCOME TRUST 74TH INSURED MULTI SERIES
6246	IM-02	VAN KAMPEN	851742	INSURED MUNICIPALS INCOME TRUST 75TH INSURED MULTI SERIES
6247	IM-02	VAN KAMPEN	851741	INSURED MUNICIPALS INCOME TRUST 76TH INSURED MULTI SERIES
6248	IM-02	VAN KAMPEN	853012	INSURED MUNICIPALS INCOME TRUST 77TH INSURED MULTI SERIES
6249	IM-02	VAN KAMPEN	853021	INSURED MUNICIPALS INCOME TRUST 78TH INSURED MULTI SERIES
6250	IM-02	VAN KAMPEN	853013	INSURED MUNICIPALS INCOME TRUST 79TH INSURED MULTI SERIES
6251	IM-02	VAN KAMPEN	764488	INSURED MUNICIPALS INCOME TRUST 7TH INSURED MULTI SERIES
6252	IM-02	VAN KAMPEN	854755	INSURED MUNICIPALS INCOME TRUST 80TH INSURED MULTI SERIES
6253	IM-02	VAN KAMPEN	854752	INSURED MUNICIPALS INCOME TRUST 81ST INSURED MULTI SERIES
6254	IM-02	VAN KAMPEN	854751	INSURED MUNICIPALS INCOME TRUST 82ND INSURED MULTI SERIES
6255	IM-02	VAN KAMPEN	854753	INSURED MUNICIPALS INCOME TRUST 83RD INSURED MULTI SERIES
6256	IM-02	VAN KAMPEN	857552	INSURED MUNICIPALS INCOME TRUST 84TH INSURED MULTI SERIES
6257	IM-02	VAN KAMPEN	857554	INSURED MUNICIPALS INCOME TRUST 85TH INSURED MULTI SERIES
6258	IM-02	VAN KAMPEN	857550	INSURED MUNICIPALS INCOME TRUST 86TH INSURED MULTI SERIES
6259	IM-02	VAN KAMPEN	857551	INSURED MUNICIPALS INCOME TRUST 87TH INSURED MULTI SERIES
6260	IM-02	VAN KAMPEN	859350	INSURED MUNICIPALS INCOME TRUST 88TH INSURED MULTI SERIES
6261	IM-02	VAN KAMPEN	859351	INSURED MUNICIPALS INCOME TRUST 89TH INSURED MULTI SERIES
6262	IM-02	VAN KAMPEN	766257	INSURED MUNICIPALS INCOME TRUST 8TH INSURED MULTI SERIES
6263	IM-02	VAN KAMPEN	859344	INSURED MUNICIPALS INCOME TRUST 90TH INSURED MULTI SERIES
6264	IM-02	VAN KAMPEN	859343	INSURED MUNICIPALS INCOME TRUST 91ST INSURED MULTI SERIES
6265	IM-02	VAN KAMPEN	862336	INSURED MUNICIPALS INCOME TRUST 92ND INSURED MULTI SERIES
6266	IM-02	VAN KAMPEN	862307	INSURED MUNICIPALS INCOME TRUST 93RD INSURED MULTI SERIES
6267	IM-02	VAN KAMPEN	862308	INSURED MUNICIPALS INCOME TRUST 94TH INSURED MULTI SERIES
6268	IM-02	VAN KAMPEN	862306	INSURED MUNICIPALS INCOME TRUST 95TH INSURED MULTI SERIES
6269	IM-02	VAN KAMPEN	867436	INSURED MUNICIPALS INCOME TRUST 96TH INSURED MULTI SERIES
6270	IM-02	VAN KAMPEN	868398	INSURED MUNICIPALS INCOME TRUST 97TH INSURED MULTI SERIES
6271	IM-02	VAN KAMPEN	868401	INSURED MUNICIPALS INCOME TRUST 98TH INSURED MULTI SERIES
6272	IM-02	VAN KAMPEN	868400	INSURED MUNICIPALS INCOME TRUST 99TH INSURED MULTI SERIES
6273	IM-02	VAN KAMPEN	766255	INSURED MUNICIPALS INCOME TRUST 9TH INSURED MULTI SERIES
6274	IM-02	VAN KAMPEN	874449	INSURED MUNICIPALS INCOME TRUST IN QU TA EX TR MU SE 147
6275	IM-02	VAN KAMPEN	877201	INSURED MUNICIPALS INCOME TRUST IN QU TAX EX TR MUL SR 157
6276	IM-02	VAN KAMPEN	874447	INSURED MUNICIPALS INCOME TRUST INV QA TA EX TR MU SE 146
6277	IM-02	VAN KAMPEN	874448	INSURED MUNICIPALS INCOME TRUST INV QU TA EX TR MU SE 148
6278	IM-02	VAN KAMPEN	819922	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 37
6279	IM-02	VAN KAMPEN	827770	INSURED MUNICIPALS INCOME TRUST MULTI SERIES 45
6280	IM-02	VAN KAMPEN	310291	INSURED MUNICIPALS INCOME TRUST SERIES 10
6281	IM-02	VAN KAMPEN	728537	INSURED MUNICIPALS INCOME TRUST SERIES 100
6282	IM-02	VAN KAMPEN	731662	INSURED MUNICIPALS INCOME TRUST SERIES 101
6283	IM-02	VAN KAMPEN	731781	INSURED MUNICIPALS INCOME TRUST SERIES 102
6284	IM-02	VAN KAMPEN	733274	INSURED MUNICIPALS INCOME TRUST SERIES 103
6285	IM-02	VAN KAMPEN	733263	INSURED MUNICIPALS INCOME TRUST SERIES 104

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6286	IM–02	VAN KAMPEN	736476	INSURED MUNICIPALS INCOME TRUST SERIES 105
6287	IM–02	VAN KAMPEN	736485	INSURED MUNICIPALS INCOME TRUST SERIES 106
6288	IM–02	VAN KAMPEN	739884	INSURED MUNICIPALS INCOME TRUST SERIES 107
6289	IM–02	VAN KAMPEN	739902	INSURED MUNICIPALS INCOME TRUST SERIES 108
6290	IM–02	VAN KAMPEN	740065	INSURED MUNICIPALS INCOME TRUST SERIES 109
6291	IM–02	VAN KAMPEN	277443	INSURED MUNICIPALS INCOME TRUST SERIES 11
6292	IM–02	VAN KAMPEN	739901	INSURED MUNICIPALS INCOME TRUST SERIES 110
6293	IM–02	VAN KAMPEN	742365	INSURED MUNICIPALS INCOME TRUST SERIES 111
6294	IM–02	VAN KAMPEN	742360	INSURED MUNICIPALS INCOME TRUST SERIES 112
6295	IM–02	VAN KAMPEN	742361	INSURED MUNICIPALS INCOME TRUST SERIES 113
6296	IM–02	VAN KAMPEN	742362	INSURED MUNICIPALS INCOME TRUST SERIES 114
6297	IM–02	VAN KAMPEN	742363	INSURED MUNICIPALS INCOME TRUST SERIES 115
6298	IM–02	VAN KAMPEN	746002	INSURED MUNICIPALS INCOME TRUST SERIES 116
6299	IM–02	VAN KAMPEN	746005	INSURED MUNICIPALS INCOME TRUST SERIES 117
6300	IM–02	VAN KAMPEN	746004	INSURED MUNICIPALS INCOME TRUST SERIES 118
6301	IM–02	VAN KAMPEN	746000	INSURED MUNICIPALS INCOME TRUST SERIES 119
6302	IM–02	VAN KAMPEN	277448	INSURED MUNICIPALS INCOME TRUST SERIES 12
6303	IM–02	VAN KAMPEN	746001	INSURED MUNICIPALS INCOME TRUST SERIES 120
6304	IM–02	VAN KAMPEN	751223	INSURED MUNICIPALS INCOME TRUST SERIES 121
6305	IM–02	VAN KAMPEN	751218	INSURED MUNICIPALS INCOME TRUST SERIES 122
6306	IM–02	VAN KAMPEN	751217	INSURED MUNICIPALS INCOME TRUST SERIES 123
6307	IM–02	VAN KAMPEN	751222	INSURED MUNICIPALS INCOME TRUST SERIES 124
6308	IM–02	VAN KAMPEN	751224	INSURED MUNICIPALS INCOME TRUST SERIES 125
6309	IM–02	VAN KAMPEN	756610	INSURED MUNICIPALS INCOME TRUST SERIES 126
6310	IM–02	VAN KAMPEN	756672	INSURED MUNICIPALS INCOME TRUST SERIES 127
6311	IM–02	VAN KAMPEN	756654	INSURED MUNICIPALS INCOME TRUST SERIES 128
6312	IM–02	VAN KAMPEN	756647	INSURED MUNICIPALS INCOME TRUST SERIES 129
6313	IM–02	VAN KAMPEN	277441	INSURED MUNICIPALS INCOME TRUST SERIES 13
6314	IM–02	VAN KAMPEN	756608	INSURED MUNICIPALS INCOME TRUST SERIES 130
6315	IM–02	VAN KAMPEN	758741	INSURED MUNICIPALS INCOME TRUST SERIES 131
6316	IM–02	VAN KAMPEN	759204	INSURED MUNICIPALS INCOME TRUST SERIES 132
6317	IM–02	VAN KAMPEN	759206	INSURED MUNICIPALS INCOME TRUST SERIES 133
6318	IM–02	VAN KAMPEN	759203	INSURED MUNICIPALS INCOME TRUST SERIES 134
6319	IM–02	VAN KAMPEN	759205	INSURED MUNICIPALS INCOME TRUST SERIES 135
6320	IM–02	VAN KAMPEN	759697	INSURED MUNICIPALS INCOME TRUST SERIES 136
6321	IM–02	VAN KAMPEN	759759	INSURED MUNICIPALS INCOME TRUST SERIES 137
6322	IM–02	VAN KAMPEN	759698	INSURED MUNICIPALS INCOME TRUST SERIES 138
6323	IM–02	VAN KAMPEN	764663	INSURED MUNICIPALS INCOME TRUST SERIES 139
6324	IM–02	VAN KAMPEN	277440	INSURED MUNICIPALS INCOME TRUST SERIES 14
6325	IM–02	VAN KAMPEN	765686	INSURED MUNICIPALS INCOME TRUST SERIES 141
6326	IM–02	VAN KAMPEN	763115	INSURED MUNICIPALS INCOME TRUST SERIES 142
6327	IM–02	VAN KAMPEN	764674	INSURED MUNICIPALS INCOME TRUST SERIES 143
6328	IM–02	VAN KAMPEN	766252	INSURED MUNICIPALS INCOME TRUST SERIES 144
6329	IM–02	VAN KAMPEN	766253	INSURED MUNICIPALS INCOME TRUST SERIES 145
6330	IM–02	VAN KAMPEN	766254	INSURED MUNICIPALS INCOME TRUST SERIES 146
6331	IM–02	VAN KAMPEN	766282	INSURED MUNICIPALS INCOME TRUST SERIES 147
6332	IM–02	VAN KAMPEN	766256	INSURED MUNICIPALS INCOME TRUST SERIES 148
6333	IM–02	VAN KAMPEN	771594	INSURED MUNICIPALS INCOME TRUST SERIES 149
6334	IM–02	VAN KAMPEN	216214	INSURED MUNICIPALS INCOME TRUST SERIES 15
6335	IM–02	VAN KAMPEN	771597	INSURED MUNICIPALS INCOME TRUST SERIES 150
6336	IM–02	VAN KAMPEN	771590	INSURED MUNICIPALS INCOME TRUST SERIES 151
6337	IM–02	VAN KAMPEN	771592	INSURED MUNICIPALS INCOME TRUST SERIES 152
6338	IM–02	VAN KAMPEN	771593	INSURED MUNICIPALS INCOME TRUST SERIES 153
6339	IM–02	VAN KAMPEN	777962	INSURED MUNICIPALS INCOME TRUST SERIES 154
6340	IM–02	VAN KAMPEN	777957	INSURED MUNICIPALS INCOME TRUST SERIES 155
6341	IM–02	VAN KAMPEN	777960	INSURED MUNICIPALS INCOME TRUST SERIES 156
6342	IM–02	VAN KAMPEN	777956	INSURED MUNICIPALS INCOME TRUST SERIES 157
6343	IM–02	VAN KAMPEN	777959	INSURED MUNICIPALS INCOME TRUST SERIES 158
6344	IM–02	VAN KAMPEN	785796	INSURED MUNICIPALS INCOME TRUST SERIES 159
6345	IM–02	VAN KAMPEN	216213	INSURED MUNICIPALS INCOME TRUST SERIES 16
6346	IM–02	VAN KAMPEN	785792	INSURED MUNICIPALS INCOME TRUST SERIES 160
6347	IM–02	VAN KAMPEN	785794	INSURED MUNICIPALS INCOME TRUST SERIES 161
6348	IM–02	VAN KAMPEN	785793	INSURED MUNICIPALS INCOME TRUST SERIES 162
6349	IM–02	VAN KAMPEN	785795	INSURED MUNICIPALS INCOME TRUST SERIES 163
6350	IM–02	VAN KAMPEN	790995	INSURED MUNICIPALS INCOME TRUST SERIES 164
6351	IM–02	VAN KAMPEN	790996	INSURED MUNICIPALS INCOME TRUST SERIES 165
6352	IM–02	VAN KAMPEN	790997	INSURED MUNICIPALS INCOME TRUST SERIES 166
6353	IM–02	VAN KAMPEN	793669	INSURED MUNICIPALS INCOME TRUST SERIES 167
6354	IM–02	VAN KAMPEN	793668	INSURED MUNICIPALS INCOME TRUST SERIES 168
6355	IM–02	VAN KAMPEN	793667	INSURED MUNICIPALS INCOME TRUST SERIES 169
6356	IM–02	VAN KAMPEN	277750	INSURED MUNICIPALS INCOME TRUST SERIES 17
6357	IM–02	VAN KAMPEN	797082	INSURED MUNICIPALS INCOME TRUST SERIES 170
6358	IM–02	VAN KAMPEN	797090	INSURED MUNICIPALS INCOME TRUST SERIES 171
6359	IM–02	VAN KAMPEN	797083	INSURED MUNICIPALS INCOME TRUST SERIES 172
6360	IM–02	VAN KAMPEN	801131	INSURED MUNICIPALS INCOME TRUST SERIES 173
6361	IM–02	VAN KAMPEN	801129	INSURED MUNICIPALS INCOME TRUST SERIES 174
6362	IM–02	VAN KAMPEN	801123	INSURED MUNICIPALS INCOME TRUST SERIES 175
6363	IM–02	VAN KAMPEN	804118	INSURED MUNICIPALS INCOME TRUST SERIES 176
6364	IM–02	VAN KAMPEN	804119	INSURED MUNICIPALS INCOME TRUST SERIES 177
6365	IM–02	VAN KAMPEN	804120	INSURED MUNICIPALS INCOME TRUST SERIES 178
6366	IM–02	VAN KAMPEN	809752	INSURED MUNICIPALS INCOME TRUST SERIES 179
6367	IM–02	VAN KAMPEN	278375	INSURED MUNICIPALS INCOME TRUST SERIES 18

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6368	IM-02	VAN KAMPEN	809749	INSURED MUNICIPALS INCOME TRUST SERIES 180
6369	IM-02	VAN KAMPEN	809751	INSURED MUNICIPALS INCOME TRUST SERIES 181
6370	IM-02	VAN KAMPEN	814177	INSURED MUNICIPALS INCOME TRUST SERIES 182
6371	IM-02	VAN KAMPEN	814175	INSURED MUNICIPALS INCOME TRUST SERIES 183
6372	IM-02	VAN KAMPEN	814176	INSURED MUNICIPALS INCOME TRUST SERIES 184
6373	IM-02	VAN KAMPEN	815464	INSURED MUNICIPALS INCOME TRUST SERIES 185
6374	IM-02	VAN KAMPEN	815465	INSURED MUNICIPALS INCOME TRUST SERIES 186
6375	IM-02	VAN KAMPEN	815466	INSURED MUNICIPALS INCOME TRUST SERIES 187
6376	IM-02	VAN KAMPEN	819088	INSURED MUNICIPALS INCOME TRUST SERIES 188
6377	IM-02	VAN KAMPEN	819081	INSURED MUNICIPALS INCOME TRUST SERIES 189
6378	IM-02	VAN KAMPEN	278376	INSURED MUNICIPALS INCOME TRUST SERIES 19
6379	IM-02	VAN KAMPEN	819092	INSURED MUNICIPALS INCOME TRUST SERIES 190
6380	IM-02	VAN KAMPEN	819087	INSURED MUNICIPALS INCOME TRUST SERIES 191
6381	IM-02	VAN KAMPEN	819086	INSURED MUNICIPALS INCOME TRUST SERIES 192
6382	IM-02	VAN KAMPEN	822764	INSURED MUNICIPALS INCOME TRUST SERIES 193
6383	IM-02	VAN KAMPEN	822770	INSURED MUNICIPALS INCOME TRUST SERIES 194
6384	IM-02	VAN KAMPEN	822766	INSURED MUNICIPALS INCOME TRUST SERIES 195
6385	IM-02	VAN KAMPEN	822767	INSURED MUNICIPALS INCOME TRUST SERIES 196
6386	IM-02	VAN KAMPEN	822768	INSURED MUNICIPALS INCOME TRUST SERIES 197
6387	IM-02	VAN KAMPEN	825290	INSURED MUNICIPALS INCOME TRUST SERIES 198
6388	IM-02	VAN KAMPEN	825287	INSURED MUNICIPALS INCOME TRUST SERIES 199
6389	IM-02	VAN KAMPEN	225485	INSURED MUNICIPALS INCOME TRUST SERIES 20
6390	IM-02	VAN KAMPEN	825288	INSURED MUNICIPALS INCOME TRUST SERIES 200
6391	IM-02	VAN KAMPEN	825291	INSURED MUNICIPALS INCOME TRUST SERIES 201
6392	IM-02	VAN KAMPEN	825289	INSURED MUNICIPALS INCOME TRUST SERIES 202
6393	IM-02	VAN KAMPEN	821481	INSURED MUNICIPALS INCOME TRUST SERIES 203
6394	IM-02	VAN KAMPEN	831318	INSURED MUNICIPALS INCOME TRUST SERIES 204
6395	IM-02	VAN KAMPEN	831317	INSURED MUNICIPALS INCOME TRUST SERIES 205
6396	IM-02	VAN KAMPEN	831316	INSURED MUNICIPALS INCOME TRUST SERIES 206
6397	IM-02	VAN KAMPEN	831315	INSURED MUNICIPALS INCOME TRUST SERIES 207
6398	IM-02	VAN KAMPEN	831324	INSURED MUNICIPALS INCOME TRUST SERIES 208
6399	IM-02	VAN KAMPEN	834875	INSURED MUNICIPALS INCOME TRUST SERIES 209
6400	IM-02	VAN KAMPEN	275563	INSURED MUNICIPALS INCOME TRUST SERIES 21
6401	IM-02	VAN KAMPEN	834874	INSURED MUNICIPALS INCOME TRUST SERIES 210
6402	IM-02	VAN KAMPEN	834878	INSURED MUNICIPALS INCOME TRUST SERIES 211
6403	IM-02	VAN KAMPEN	836389	INSURED MUNICIPALS INCOME TRUST SERIES 212
6404	IM-02	VAN KAMPEN	836390	INSURED MUNICIPALS INCOME TRUST SERIES 213
6405	IM-02	VAN KAMPEN	836404	INSURED MUNICIPALS INCOME TRUST SERIES 214
6406	IM-02	VAN KAMPEN	840231	INSURED MUNICIPALS INCOME TRUST SERIES 215
6407	IM-02	VAN KAMPEN	840232	INSURED MUNICIPALS INCOME TRUST SERIES 216
6408	IM-02	VAN KAMPEN	840233	INSURED MUNICIPALS INCOME TRUST SERIES 217
6409	IM-02	VAN KAMPEN	842716	INSURED MUNICIPALS INCOME TRUST SERIES 218
6410	IM-02	VAN KAMPEN	842752	INSURED MUNICIPALS INCOME TRUST SERIES 219
6411	IM-02	VAN KAMPEN	278286	INSURED MUNICIPALS INCOME TRUST SERIES 22
6412	IM-02	VAN KAMPEN	842753	INSURED MUNICIPALS INCOME TRUST SERIES 220
6413	IM-02	VAN KAMPEN	842754	INSURED MUNICIPALS INCOME TRUST SERIES 221
6414	IM-02	VAN KAMPEN	842750	INSURED MUNICIPALS INCOME TRUST SERIES 222
6415	IM-02	VAN KAMPEN	846433	INSURED MUNICIPALS INCOME TRUST SERIES 223
6416	IM-02	VAN KAMPEN	846390	INSURED MUNICIPALS INCOME TRUST SERIES 224
6417	IM-02	VAN KAMPEN	846451	INSURED MUNICIPALS INCOME TRUST SERIES 225
6418	IM-02	VAN KAMPEN	847035	INSURED MUNICIPALS INCOME TRUST SERIES 226
6419	IM-02	VAN KAMPEN	847036	INSURED MUNICIPALS INCOME TRUST SERIES 227
6420	IM-02	VAN KAMPEN	847037	INSURED MUNICIPALS INCOME TRUST SERIES 228
6421	IM-02	VAN KAMPEN	850138	INSURED MUNICIPALS INCOME TRUST SERIES 229
6422	IM-02	VAN KAMPEN	275562	INSURED MUNICIPALS INCOME TRUST SERIES 23
6423	IM-02	VAN KAMPEN	850136	INSURED MUNICIPALS INCOME TRUST SERIES 230
6424	IM-02	VAN KAMPEN	850135	INSURED MUNICIPALS INCOME TRUST SERIES 231
6425	IM-02	VAN KAMPEN	851812	INSURED MUNICIPALS INCOME TRUST SERIES 232
6426	IM-02	VAN KAMPEN	851743	INSURED MUNICIPALS INCOME TRUST SERIES 233
6427	IM-02	VAN KAMPEN	851740	INSURED MUNICIPALS INCOME TRUST SERIES 234
6428	IM-02	VAN KAMPEN	854749	INSURED MUNICIPALS INCOME TRUST SERIES 235
6429	IM-02	VAN KAMPEN	854745	INSURED MUNICIPALS INCOME TRUST SERIES 236
6430	IM-02	VAN KAMPEN	854750	INSURED MUNICIPALS INCOME TRUST SERIES 237
6431	IM-02	VAN KAMPEN	856674	INSURED MUNICIPALS INCOME TRUST SERIES 238
6432	IM-02	VAN KAMPEN	856673	INSURED MUNICIPALS INCOME TRUST SERIES 239
6433	IM-02	VAN KAMPEN	276550	INSURED MUNICIPALS INCOME TRUST SERIES 24
6434	IM-02	VAN KAMPEN	858383	INSURED MUNICIPALS INCOME TRUST SERIES 240
6435	IM-02	VAN KAMPEN	858385	INSURED MUNICIPALS INCOME TRUST SERIES 241
6436	IM-02	VAN KAMPEN	858386	INSURED MUNICIPALS INCOME TRUST SERIES 242
6437	IM-02	VAN KAMPEN	858384	INSURED MUNICIPALS INCOME TRUST SERIES 243
6438	IM-02	VAN KAMPEN	861044	INSURED MUNICIPALS INCOME TRUST SERIES 244
6439	IM-02	VAN KAMPEN	861045	INSURED MUNICIPALS INCOME TRUST SERIES 245
6440	IM-02	VAN KAMPEN	861047	INSURED MUNICIPALS INCOME TRUST SERIES 246
6441	IM-02	VAN KAMPEN	861048	INSURED MUNICIPALS INCOME TRUST SERIES 247
6442	IM-02	VAN KAMPEN	863125	INSURED MUNICIPALS INCOME TRUST SERIES 248
6443	IM-02	VAN KAMPEN	863124	INSURED MUNICIPALS INCOME TRUST SERIES 249
6444	IM-02	VAN KAMPEN	276273	INSURED MUNICIPALS INCOME TRUST SERIES 25
6445	IM-02	VAN KAMPEN	863123	INSURED MUNICIPALS INCOME TRUST SERIES 250
6446	IM-02	VAN KAMPEN	863122	INSURED MUNICIPALS INCOME TRUST SERIES 251
6447	IM-02	VAN KAMPEN	865800	INSURED MUNICIPALS INCOME TRUST SERIES 252
6448	IM-02	VAN KAMPEN	865802	INSURED MUNICIPALS INCOME TRUST SERIES 253
6449	IM-02	VAN KAMPEN	865801	INSURED MUNICIPALS INCOME TRUST SERIES 254

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6450	IM-02	VAN KAMPEN	865803	INSURED MUNICIPALS INCOME TRUST SERIES 255
6451	IM-02	VAN KAMPEN	868402	INSURED MUNICIPALS INCOME TRUST SERIES 256
6452	IM-02	VAN KAMPEN	868403	INSURED MUNICIPALS INCOME TRUST SERIES 257
6453	IM-02	VAN KAMPEN	870237	INSURED MUNICIPALS INCOME TRUST SERIES 259
6454	IM-02	VAN KAMPEN	277096	INSURED MUNICIPALS INCOME TRUST SERIES 26
6455	IM-02	VAN KAMPEN	870236	INSURED MUNICIPALS INCOME TRUST SERIES 260
6456	IM-02	VAN KAMPEN	870235	INSURED MUNICIPALS INCOME TRUST SERIES 261
6457	IM-02	VAN KAMPEN	870238	INSURED MUNICIPALS INCOME TRUST SERIES 262
6458	IM-02	VAN KAMPEN	871816	INSURED MUNICIPALS INCOME TRUST SERIES 263
6459	IM-02	VAN KAMPEN	871814	INSURED MUNICIPALS INCOME TRUST SERIES 264
6460	IM-02	VAN KAMPEN	871817	INSURED MUNICIPALS INCOME TRUST SERIES 265
6461	IM-02	VAN KAMPEN	873373	INSURED MUNICIPALS INCOME TRUST SERIES 266
6462	IM-02	VAN KAMPEN	873374	INSURED MUNICIPALS INCOME TRUST SERIES 267
6463	IM-02	VAN KAMPEN	873377	INSURED MUNICIPALS INCOME TRUST SERIES 268
6464	IM-02	VAN KAMPEN	873378	INSURED MUNICIPALS INCOME TRUST SERIES 269
6465	IM-02	VAN KAMPEN	277883	INSURED MUNICIPALS INCOME TRUST SERIES 27
6466	IM-02	VAN KAMPEN	875111	INSURED MUNICIPALS INCOME TRUST SERIES 270
6467	IM-02	VAN KAMPEN	875104	INSURED MUNICIPALS INCOME TRUST SERIES 271
6468	IM-02	VAN KAMPEN	875175	INSURED MUNICIPALS INCOME TRUST SERIES 272
6469	IM-02	VAN KAMPEN	875117	INSURED MUNICIPALS INCOME TRUST SERIES 273
6470	IM-02	VAN KAMPEN	875105	INSURED MUNICIPALS INCOME TRUST SERIES 274
6471	IM-02	VAN KAMPEN	879728	INSURED MUNICIPALS INCOME TRUST SERIES 275
6472	IM-02	VAN KAMPEN	879729	INSURED MUNICIPALS INCOME TRUST SERIES 276
6473	IM-02	VAN KAMPEN	879731	INSURED MUNICIPALS INCOME TRUST SERIES 277
6474	IM-02	VAN KAMPEN	879732	INSURED MUNICIPALS INCOME TRUST SERIES 278
6475	IM-02	VAN KAMPEN	882428	INSURED MUNICIPALS INCOME TRUST SERIES 279
6476	IM-02	VAN KAMPEN	278355	INSURED MUNICIPALS INCOME TRUST SERIES 28
6477	IM-02	VAN KAMPEN	882429	INSURED MUNICIPALS INCOME TRUST SERIES 280
6478	IM-02	VAN KAMPEN	883726	INSURED MUNICIPALS INCOME TRUST SERIES 281
6479	IM-02	VAN KAMPEN	883727	INSURED MUNICIPALS INCOME TRUST SERIES 282
6480	IM-02	VAN KAMPEN	885249	INSURED MUNICIPALS INCOME TRUST SERIES 283
6481	IM-02	VAN KAMPEN	888969	INSURED MUNICIPALS INCOME TRUST SERIES 287
6482	IM-02	VAN KAMPEN	310388	INSURED MUNICIPALS INCOME TRUST SERIES 29
6483	IM-02	VAN KAMPEN	892870	INSURED MUNICIPALS INCOME TRUST SERIES 292
6484	IM-02	VAN KAMPEN	311078	INSURED MUNICIPALS INCOME TRUST SERIES 30
6485	IM-02	VAN KAMPEN	311191	INSURED MUNICIPALS INCOME TRUST SERIES 31
6486	IM-02	VAN KAMPEN	277438	INSURED MUNICIPALS INCOME TRUST SERIES 4
6487	IM-02	VAN KAMPEN	000054	INSURED MUNICIPALS INCOME TRUST SERIES 45
6488	IM-02	VAN KAMPEN	320108	INSURED MUNICIPALS INCOME TRUST SERIES 46
6489	IM-02	VAN KAMPEN	350483	INSURED MUNICIPALS INCOME TRUST SERIES 47
6490	IM-02	VAN KAMPEN	350477	INSURED MUNICIPALS INCOME TRUST SERIES 48
6491	IM-02	VAN KAMPEN	351697	INSURED MUNICIPALS INCOME TRUST SERIES 49
6492	IM-02	VAN KAMPEN	050809	INSURED MUNICIPALS INCOME TRUST SERIES 5
6493	IM-02	VAN KAMPEN	351944	INSURED MUNICIPALS INCOME TRUST SERIES 50
6494	IM-02	VAN KAMPEN	352302	INSURED MUNICIPALS INCOME TRUST SERIES 51
6495	IM-02	VAN KAMPEN	352303	INSURED MUNICIPALS INCOME TRUST SERIES 52
6496	IM-02	VAN KAMPEN	353285	INSURED MUNICIPALS INCOME TRUST SERIES 53
6497	IM-02	VAN KAMPEN	354183	INSURED MUNICIPALS INCOME TRUST SERIES 54
6498	IM-02	VAN KAMPEN	354074	INSURED MUNICIPALS INCOME TRUST SERIES 55
6499	IM-02	VAN KAMPEN	355371	INSURED MUNICIPALS INCOME TRUST SERIES 56
6500	IM-02	VAN KAMPEN	355370	INSURED MUNICIPALS INCOME TRUST SERIES 57
6501	IM-02	VAN KAMPEN	356008	INSURED MUNICIPALS INCOME TRUST SERIES 58
6502	IM-02	VAN KAMPEN	356009	INSURED MUNICIPALS INCOME TRUST SERIES 59
6503	IM-02	VAN KAMPEN	050810	INSURED MUNICIPALS INCOME TRUST SERIES 6
6504	IM-02	VAN KAMPEN	356718	INSURED MUNICIPALS INCOME TRUST SERIES 60
6505	IM-02	VAN KAMPEN	356716	INSURED MUNICIPALS INCOME TRUST SERIES 61
6506	IM-02	VAN KAMPEN	357151	INSURED MUNICIPALS INCOME TRUST SERIES 62
6507	IM-02	VAN KAMPEN	357146	INSURED MUNICIPALS INCOME TRUST SERIES 63
6508	IM-02	VAN KAMPEN	700610	INSURED MUNICIPALS INCOME TRUST SERIES 64
6509	IM-02	VAN KAMPEN	700611	INSURED MUNICIPALS INCOME TRUST SERIES 65
6510	IM-02	VAN KAMPEN	701686	INSURED MUNICIPALS INCOME TRUST SERIES 66
6511	IM-02	VAN KAMPEN	701684	INSURED MUNICIPALS INCOME TRUST SERIES 67
6512	IM-02	VAN KAMPEN	702646	INSURED MUNICIPALS INCOME TRUST SERIES 68
6513	IM-02	VAN KAMPEN	702647	INSURED MUNICIPALS INCOME TRUST SERIES 69
6514	IM-02	VAN KAMPEN	050811	INSURED MUNICIPALS INCOME TRUST SERIES 7
6515	IM-02	VAN KAMPEN	702648	INSURED MUNICIPALS INCOME TRUST SERIES 70
6516	IM-02	VAN KAMPEN	703712	INSURED MUNICIPALS INCOME TRUST SERIES 71
6517	IM-02	VAN KAMPEN	703713	INSURED MUNICIPALS INCOME TRUST SERIES 72
6518	IM-02	VAN KAMPEN	703714	INSURED MUNICIPALS INCOME TRUST SERIES 73
6519	IM-02	VAN KAMPEN	705977	INSURED MUNICIPALS INCOME TRUST SERIES 74
6520	IM-02	VAN KAMPEN	705980	INSURED MUNICIPALS INCOME TRUST SERIES 75
6521	IM-02	VAN KAMPEN	705979	INSURED MUNICIPALS INCOME TRUST SERIES 76
6522	IM-02	VAN KAMPEN	707831	INSURED MUNICIPALS INCOME TRUST SERIES 77
6523	IM-02	VAN KAMPEN	707820	INSURED MUNICIPALS INCOME TRUST SERIES 78
6524	IM-02	VAN KAMPEN	709276	INSURED MUNICIPALS INCOME TRUST SERIES 79
6525	IM-02	VAN KAMPEN	202176	INSURED MUNICIPALS INCOME TRUST SERIES 8
6526	IM-02	VAN KAMPEN	709275	INSURED MUNICIPALS INCOME TRUST SERIES 80
6527	IM-02	VAN KAMPEN	711423	INSURED MUNICIPALS INCOME TRUST SERIES 81
6528	IM-02	VAN KAMPEN	711606	INSURED MUNICIPALS INCOME TRUST SERIES 82
6529	IM-02	VAN KAMPEN	713034	INSURED MUNICIPALS INCOME TRUST SERIES 83
6530	IM-02	VAN KAMPEN	713036	INSURED MUNICIPALS INCOME TRUST SERIES 84
6531	IM-02	VAN KAMPEN	716304	INSURED MUNICIPALS INCOME TRUST SERIES 85

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6532	IM–02	VAN KAMPEN	716309	INSURED MUNICIPALS INCOME TRUST SERIES 86
6533	IM–02	VAN KAMPEN	717351	INSURED MUNICIPALS INCOME TRUST SERIES 87
6534	IM–02	VAN KAMPEN	717352	INSURED MUNICIPALS INCOME TRUST SERIES 88
6535	IM–02	VAN KAMPEN	719218	INSURED MUNICIPALS INCOME TRUST SERIES 89
6536	IM–02	VAN KAMPEN	202177	INSURED MUNICIPALS INCOME TRUST SERIES 9
6537	IM–02	VAN KAMPEN	719214	INSURED MUNICIPALS INCOME TRUST SERIES 90
6538	IM–02	VAN KAMPEN	721954	INSURED MUNICIPALS INCOME TRUST SERIES 91
6539	IM–02	VAN KAMPEN	721942	INSURED MUNICIPALS INCOME TRUST SERIES 92
6540	IM–02	VAN KAMPEN	721941	INSURED MUNICIPALS INCOME TRUST SERIES 93
6541	IM–02	VAN KAMPEN	722623	INSURED MUNICIPALS INCOME TRUST SERIES 94
6542	IM–02	VAN KAMPEN	725351	INSURED MUNICIPALS INCOME TRUST SERIES 95
6543	IM–02	VAN KAMPEN	725355	INSURED MUNICIPALS INCOME TRUST SERIES 96
6544	IM–02	VAN KAMPEN	727280	INSURED MUNICIPALS INCOME TRUST SERIES 97
6545	IM–02	VAN KAMPEN	727281	INSURED MUNICIPALS INCOME TRUST SERIES 98
6546	IM–02	VAN KAMPEN	728536	INSURED MUNICIPALS INCOME TRUST SERIES 99
6547	IM–02	VAN KAMPEN	873379	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SE 142
6548	IM–02	VAN KAMPEN	875176	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SER 150
6549	IM–02	VAN KAMPEN	875177	INSURED MUNICIPALS INCOME TRUST & IN QU TAX EX TR MU SER 152
6550	IM–02	VAN KAMPEN	351704	INSURED MUNICPALS INCOME TRUST SERIES 50
6551	IM–02	VAN KAMPEN	885247	INSURED MUNS INC TR & INVESTORS QUAL TX EXE TR MULTI-SER 175
6552	IM–02	VAN KAMPEN	881297	INSURED MUNS INCOME TR & INVS QUAL TX EXE TR MULTISERS 164
6553	IM–02	VAN KAMPEN	881298	INSURED MUNS INCOME TR & INVS QUAL TX EXEM TR MULTI SERS 163
6554	IM–02	VAN KAMPEN	770959	INSURED TAX FREE BOND TRUST INSURED MULTI SERIES 1
6555	IM–02	VAN KAMPEN	764924	INSURED TAX FREE BOND TRUST SERIES 1
6556	IM–02	VAN KAMPEN	773282	INSURED TAX FREE BOND TRUST SERIES 3
6557	IM–02	VAN KAMPEN	773735	INSURED TAX FREE BOND TRUST SERIES 4
6558	IM–02	VAN KAMPEN	779245	INSURED TAX FREE BOND TRUST SERIES 5
6559	IM–02	VAN KAMPEN	779268	INSURED TAX FREE BOND TRUST SERIES 6
6560	IM–02	VAN KAMPEN	831880	INTERNATIONAL BOND INCOME TRUST SERIES 9
6561	IM–02	VAN KAMPEN	828735	INVESTORS CORPORATE INCOME TRUST INTERMEDIATE SERIES 12
6562	IM–02	VAN KAMPEN	216241	INVESTORS CORPORATE INCOME TRUST SERIES 1
6563	IM–02	VAN KAMPEN	319680	INVESTORS CORPORATE INCOME TRUST SERIES 11
6564	IM–02	VAN KAMPEN	277747	INVESTORS CORPORATE INCOME TRUST SERIES 3
6565	IM–02	VAN KAMPEN	277748	INVESTORS CORPORATE INCOME TRUST SERIES 4
6566	IM–02	VAN KAMPEN	275578	INVESTORS CORPORATE INCOME TRUST SERIES 5
6567	IM–02	VAN KAMPEN	276252	INVESTORS CORPORATE INCOME TRUST SERIES 6
6568	IM–02	VAN KAMPEN	276775	INVESTORS CORPORATE INCOME TRUST SERIES 7
6569	IM–02	VAN KAMPEN	310733	INVESTORS CORPORATE INCOME TRUST SERIES 8
6570	IM–02	VAN KAMPEN	312009	INVESTORS CORPORATE INCOME TRUST SERIES 9
6571	IM–02	VAN KAMPEN	275580	INVESTORS GOVERNMENT GUARANTEED INCOME TRUST GNMA SERIES 1
6572	IM–02	VAN KAMPEN	355434	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 1
6573	IM–02	VAN KAMPEN	276274	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 2
6574	IM–02	VAN KAMPEN	277097	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 3
6575	IM–02	VAN KAMPEN	278356	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 4
6576	IM–02	VAN KAMPEN	311079	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 5
6577	IM–02	VAN KAMPEN	312226	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 6
6578	IM–02	VAN KAMPEN	313107	INVESTORS GOVERNMENTAL SECURITIES INCOME TRUST SERIES 7
6579	IM–02	VAN KAMPEN	313964	INVESTORS MUNICIPAL INCOME TRUST SERIES 35
6580	IM–02	VAN KAMPEN	736490	INVESTORS QUALITY TAX EXEMPT TRUST 10TH MULTI SERIES
6581	IM–02	VAN KAMPEN	736477	INVESTORS QUALITY TAX EXEMPT TRUST 11TH MULTI SERIES
6582	IM–02	VAN KAMPEN	736976	INVESTORS QUALITY TAX EXEMPT TRUST 12TH MULTI SERIES
6583	IM–02	VAN KAMPEN	743959	INVESTORS QUALITY TAX EXEMPT TRUST 13TH MULTI SERIES/IL
6584	IM–02	VAN KAMPEN	743371	INVESTORS QUALITY TAX EXEMPT TRUST 14TH MULTI SERIES
6585	IM–02	VAN KAMPEN	743372	INVESTORS QUALITY TAX EXEMPT TRUST 15TH MULTI SERIES
6586	IM–02	VAN KAMPEN	743373	INVESTORS QUALITY TAX EXEMPT TRUST 16TH MULTI SERIES
6587	IM–02	VAN KAMPEN	743374	INVESTORS QUALITY TAX EXEMPT TRUST 17TH MULTI SERIES
6588	IM–02	VAN KAMPEN	743139	INVESTORS QUALITY TAX EXEMPT TRUST 18TH MULTI SERIES
6589	IM–02	VAN KAMPEN	746028	INVESTORS QUALITY TAX EXEMPT TRUST 19TH MULTI SERIES
6590	IM–02	VAN KAMPEN	715084	INVESTORS QUALITY TAX EXEMPT TRUST 1ST MULTI SERIES
6591	IM–02	VAN KAMPEN	746027	INVESTORS QUALITY TAX EXEMPT TRUST 20TH MULTI SERIES
6592	IM–02	VAN KAMPEN	746026	INVESTORS QUALITY TAX EXEMPT TRUST 21ST MULTI SERIES
6593	IM–02	VAN KAMPEN	746025	INVESTORS QUALITY TAX EXEMPT TRUST 22ND MULTI SERIES
6594	IM–02	VAN KAMPEN	746024	INVESTORS QUALITY TAX EXEMPT TRUST 23RD MULTI SERIES
6595	IM–02	VAN KAMPEN	750648	INVESTORS QUALITY TAX EXEMPT TRUST 24TH MULTI SERIES
6596	IM–02	VAN KAMPEN	750647	INVESTORS QUALITY TAX EXEMPT TRUST 25TH MULTI SERIES
6597	IM–02	VAN KAMPEN	750651	INVESTORS QUALITY TAX EXEMPT TRUST 26TH MULTI SERIES
6598	IM–02	VAN KAMPEN	750646	INVESTORS QUALITY TAX EXEMPT TRUST 27TH MULTI SERIES
6599	IM–02	VAN KAMPEN	750645	INVESTORS QUALITY TAX EXEMPT TRUST 28TH MULTI SERIES
6600	IM–02	VAN KAMPEN	755220	INVESTORS QUALITY TAX EXEMPT TRUST 29TH MULTI SERIES
6601	IM–02	VAN KAMPEN	719767	INVESTORS QUALITY TAX EXEMPT TRUST 2ND MULTI SER
6602	IM–02	VAN KAMPEN	755216	INVESTORS QUALITY TAX EXEMPT TRUST 30TH MULTI SERIES
6603	IM–02	VAN KAMPEN	755217	INVESTORS QUALITY TAX EXEMPT TRUST 31ST MULTI SERIES
6604	IM–02	VAN KAMPEN	755219	INVESTORS QUALITY TAX EXEMPT TRUST 32ND MULTI SERIES
6605	IM–02	VAN KAMPEN	755215	INVESTORS QUALITY TAX EXEMPT TRUST 33RD MULTI SERIES
6606	IM–02	VAN KAMPEN	760989	INVESTORS QUALITY TAX EXEMPT TRUST 34TH MULTI SERIES
6607	IM–02	VAN KAMPEN	760778	INVESTORS QUALITY TAX EXEMPT TRUST 35TH MULTI SERIES
6608	IM–02	VAN KAMPEN	760985	INVESTORS QUALITY TAX EXEMPT TRUST 36TH MULTI STATE SERIES
6609	IM–02	VAN KAMPEN	760984	INVESTORS QUALITY TAX EXEMPT TRUST 37TH MULTI SERIES
6610	IM–02	VAN KAMPEN	761022	INVESTORS QUALITY TAX EXEMPT TRUST 38TH MULTI SERIES
6611	IM–02	VAN KAMPEN	765830	INVESTORS QUALITY TAX EXEMPT TRUST 39TH MULTI SERIES
6612	IM–02	VAN KAMPEN	719805	INVESTORS QUALITY TAX EXEMPT TRUST 3RD MULTI SERIES
6613	IM–02	VAN KAMPEN	765877	INVESTORS QUALITY TAX EXEMPT TRUST 40TH MULTI SERIES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6614	IM–02	VAN KAMPEN	765873	INVESTORS QUALITY TAX EXEMPT TRUST 41ST MULTI SERIES
6615	IM–02	VAN KAMPEN	765875	INVESTORS QUALITY TAX EXEMPT TRUST 42ND MULTI SERIES
6616	IM–02	VAN KAMPEN	766002	INVESTORS QUALITY TAX EXEMPT TRUST 43RD MULTI SERIES
6617	IM–02	VAN KAMPEN	769211	INVESTORS QUALITY TAX EXEMPT TRUST 44TH MULTI SERIES
6618	IM–02	VAN KAMPEN	769212	INVESTORS QUALITY TAX EXEMPT TRUST 45TH MULTI SERIES
6619	IM–02	VAN KAMPEN	769213	INVESTORS QUALITY TAX EXEMPT TRUST 46TH MULTI SERIES
6620	IM–02	VAN KAMPEN	724214	INVESTORS QUALITY TAX EXEMPT TRUST 4TH MULTI SERIES
6621	IM–02	VAN KAMPEN	724212	INVESTORS QUALITY TAX EXEMPT TRUST 5TH MULTI SERIES
6622	IM–02	VAN KAMPEN	726846	INVESTORS QUALITY TAX EXEMPT TRUST 6TH MULTI SERIES
6623	IM–02	VAN KAMPEN	726730	INVESTORS QUALITY TAX EXEMPT TRUST 7TH MULTI SERIES
6624	IM–02	VAN KAMPEN	731761	INVESTORS QUALITY TAX EXEMPT TRUST 8TH MULTI SERIES
6625	IM–02	VAN KAMPEN	731763	INVESTORS QUALITY TAX EXEMPT TRUST 9TH MULTI SERIES
6626	IM–02	VAN KAMPEN	276808	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 1
6627	IM–02	VAN KAMPEN	350476	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 10
6628	IM–02	VAN KAMPEN	352035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 11
6629	IM–02	VAN KAMPEN	352817	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 12
6630	IM–02	VAN KAMPEN	356123	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 13
6631	IM–02	VAN KAMPEN	702120	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 14
6632	IM–02	VAN KAMPEN	702273	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 15
6633	IM–02	VAN KAMPEN	702261	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 16
6634	IM–02	VAN KAMPEN	704472	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 17
6635	IM–02	VAN KAMPEN	704474	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 18
6636	IM–02	VAN KAMPEN	706060	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 19
6637	IM–02	VAN KAMPEN	277884	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 2
6638	IM–02	VAN KAMPEN	706077	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 20
6639	IM–02	VAN KAMPEN	707829	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 21
6640	IM–02	VAN KAMPEN	707830	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 22
6641	IM–02	VAN KAMPEN	710643	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 23
6642	IM–02	VAN KAMPEN	713038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 25
6643	IM–02	VAN KAMPEN	713035	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 26
6644	IM–02	VAN KAMPEN	715125	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 27
6645	IM–02	VAN KAMPEN	715132	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 28
6646	IM–02	VAN KAMPEN	716307	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 29
6647	IM–02	VAN KAMPEN	314844	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 3
6648	IM–02	VAN KAMPEN	716305	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 30
6649	IM–02	VAN KAMPEN	716308	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 31
6650	IM–02	VAN KAMPEN	719217	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 32
6651	IM–02	VAN KAMPEN	719219	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 33
6652	IM–02	VAN KAMPEN	721948	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 34
6653	IM–02	VAN KAMPEN	721960	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 36
6654	IM–02	VAN KAMPEN	317039	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 4
6655	IM–02	VAN KAMPEN	317038	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 5
6656	IM–02	VAN KAMPEN	317726	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6
6657	IM–02	VAN KAMPEN	318373	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7
6658	IM–02	VAN KAMPEN	318375	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8
6659	IM–02	VAN KAMPEN	350204	INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
6660	IM–02	VAN KAMPEN	733275	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 1
6661	IM–02	VAN KAMPEN	736977	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 2
6662	IM–02	VAN KAMPEN	740590	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 3
6663	IM–02	VAN KAMPEN	742201	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 4
6664	IM–02	VAN KAMPEN	745168	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 5
6665	IM–02	VAN KAMPEN	746809	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 6
6666	IM–02	VAN KAMPEN	750677	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 7
6667	IM–02	VAN KAMPEN	752202	MULTISTATE TAX EXEMPT UNIT TRUST SERIES 8
6668	IM–02	VAN KAMPEN	791646	MULTISTATE TRUST
6669	IM–02	VAN KAMPEN	759668	MULTISTATE TRUST SERIES 11
6670	IM–02	VAN KAMPEN	761249	MULTISTATE TRUST SERIES 12
6671	IM–02	VAN KAMPEN	763272	MULTISTATE TRUST SERIES 13
6672	IM–02	VAN KAMPEN	763662	MULTISTATE TRUST SERIES 14
6673	IM–02	VAN KAMPEN	763758	MULTISTATE TRUST SERIES 15
6674	IM–02	VAN KAMPEN	763757	MULTISTATE TRUST SERIES 16
6675	IM–02	VAN KAMPEN	764623	MULTISTATE TRUST SERIES 17
6676	IM–02	VAN KAMPEN	766460	MULTISTATE TRUST SERIES 18
6677	IM–02	VAN KAMPEN	770904	MULTISTATE TRUST SERIES 18 19 20 & 21
6678	IM–02	VAN KAMPEN	768159	MULTISTATE TRUST SERIES 19
6679	IM–02	VAN KAMPEN	769340	MULTISTATE TRUST SERIES 20
6680	IM–02	VAN KAMPEN	773330	MULTISTATE TRUST SERIES 22
6681	IM–02	VAN KAMPEN	799270	MULTISTATE TRUST SERIES 22 23 24 & 34
6682	IM–02	VAN KAMPEN	777354	MULTISTATE TRUST SERIES 23
6683	IM–02	VAN KAMPEN	783598	MULTISTATE TRUST SERIES 24
6684	IM–02	VAN KAMPEN	783591	MULTISTATE TRUST SERIES 25
6685	IM–02	VAN KAMPEN	790148	MULTISTATE TRUST SERIES 26
6686	IM–02	VAN KAMPEN	790153	MULTISTATE TRUST SERIES 27
6687	IM–02	VAN KAMPEN	790151	MULTISTATE TRUST SERIES 28
6688	IM–02	VAN KAMPEN	793555	MULTISTATE TRUST SERIES 29
6689	IM–02	VAN KAMPEN	793571	MULTISTATE TRUST SERIES 30
6690	IM–02	VAN KAMPEN	793572	MULTISTATE TRUST SERIES 31
6691	IM–02	VAN KAMPEN	793573	MULTISTATE TRUST SERIES 32
6692	IM–02	VAN KAMPEN	799263	MULTISTATE TRUST SERIES 33
6693	IM–02	VAN KAMPEN	799266	MULTISTATE TRUST SERIES 35
6694	IM–02	VAN KAMPEN	808002	MULTISTATE TRUST SERIES 35 36 37 & 38
6695	IM–02	VAN KAMPEN	799265	MULTISTATE TRUST SERIES 36

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6696	IM-02	VAN KAMPEN	807960	MULTISTATE TRUST SERIES 37
6697	IM-02	VAN KAMPEN	807992	MULTISTATE TRUST SERIES 39
6698	IM-02	VAN KAMPEN	807991	MULTISTATE TRUST SERIES 40
6699	IM-02	VAN KAMPEN	811042	MULTISTATE TRUST SERIES 41
6700	IM-02	VAN KAMPEN	811044	MULTISTATE TRUST SERIES 42
6701	IM-02	VAN KAMPEN	811046	MULTISTATE TRUST SERIES 43
6702	IM-02	VAN KAMPEN	754596	MULTISTATE TRUST SERIES 9
6703	IM-02	VAN KAMPEN	756906	MULTISTATE TX EX UNIT TR SE 6 & 7 & MULTISTATE TR SE 8 9 & 1
6704	IM-02	VAN KAMPEN	353087	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 3
6705	IM-02	VAN KAMPEN	702271	NEW YORK INSURED MUNICIPAL BOND TRUST SERIES 7
6706	IM-02	VAN KAMPEN	319814	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 1
6707	IM-02	VAN KAMPEN	710845	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 10
6708	IM-02	VAN KAMPEN	710844	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 11
6709	IM-02	VAN KAMPEN	714986	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 12
6710	IM-02	VAN KAMPEN	714985	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 13
6711	IM-02	VAN KAMPEN	717325	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 14
6712	IM-02	VAN KAMPEN	717326	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 15
6713	IM-02	VAN KAMPEN	719163	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 16
6714	IM-02	VAN KAMPEN	718926	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 17
6715	IM-02	VAN KAMPEN	722585	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 18
6716	IM-02	VAN KAMPEN	722586	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 19
6717	IM-02	VAN KAMPEN	000207	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 2
6718	IM-02	VAN KAMPEN	725635	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 20
6719	IM-02	VAN KAMPEN	725634	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 21
6720	IM-02	VAN KAMPEN	732284	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 22
6721	IM-02	VAN KAMPEN	732286	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 23
6722	IM-02	VAN KAMPEN	733264	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 24
6723	IM-02	VAN KAMPEN	733262	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 25
6724	IM-02	VAN KAMPEN	742048	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 26
6725	IM-02	VAN KAMPEN	742090	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 27
6726	IM-02	VAN KAMPEN	742058	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 28
6727	IM-02	VAN KAMPEN	742049	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 29
6728	IM-02	VAN KAMPEN	742062	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 30
6729	IM-02	VAN KAMPEN	748108	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 31
6730	IM-02	VAN KAMPEN	748113	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 32
6731	IM-02	VAN KAMPEN	748116	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 33
6732	IM-02	VAN KAMPEN	748219	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 34
6733	IM-02	VAN KAMPEN	748165	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 35
6734	IM-02	VAN KAMPEN	756606	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 36
6735	IM-02	VAN KAMPEN	756604	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 37
6736	IM-02	VAN KAMPEN	756652	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 38
6737	IM-02	VAN KAMPEN	759488	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 39
6738	IM-02	VAN KAMPEN	353992	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 4
6739	IM-02	VAN KAMPEN	759487	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 41
6740	IM-02	VAN KAMPEN	357144	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 5
6741	IM-02	VAN KAMPEN	702295	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 6
6742	IM-02	VAN KAMPEN	706704	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 8
6743	IM-02	VAN KAMPEN	706703	NEW YORK INSURED MUNICIPALS INCOME TRUST SERIES 9
6744	IM-02	VAN KAMPEN	351972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 13
6745	IM-02	VAN KAMPEN	353550	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 14
6746	IM-02	VAN KAMPEN	355506	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 15
6747	IM-02	VAN KAMPEN	357145	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 16
6748	IM-02	VAN KAMPEN	700920	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 17
6749	IM-02	VAN KAMPEN	702266	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 18
6750	IM-02	VAN KAMPEN	702267	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 19
6751	IM-02	VAN KAMPEN	705978	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 20
6752	IM-02	VAN KAMPEN	705982	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 21
6753	IM-02	VAN KAMPEN	717321	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 22
6754	IM-02	VAN KAMPEN	717404	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 23
6755	IM-02	VAN KAMPEN	718927	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 24
6756	IM-02	VAN KAMPEN	719162	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 25
6757	IM-02	VAN KAMPEN	725632	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 26
6758	IM-02	VAN KAMPEN	725633	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 27
6759	IM-02	VAN KAMPEN	730617	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 28
6760	IM-02	VAN KAMPEN	730614	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 29
6761	IM-02	VAN KAMPEN	736943	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 30
6762	IM-02	VAN KAMPEN	736944	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 31
6763	IM-02	VAN KAMPEN	736972	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 32
6764	IM-02	VAN KAMPEN	742205	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 33
6765	IM-02	VAN KAMPEN	742206	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 34
6766	IM-02	VAN KAMPEN	742207	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 35
6767	IM-02	VAN KAMPEN	742208	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 36
6768	IM-02	VAN KAMPEN	742209	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 37
6769	IM-02	VAN KAMPEN	748887	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 38
6770	IM-02	VAN KAMPEN	748893	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 39
6771	IM-02	VAN KAMPEN	748889	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 40
6772	IM-02	VAN KAMPEN	748899	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 41
6773	IM-02	VAN KAMPEN	748892	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 42
6774	IM-02	VAN KAMPEN	757495	PENNSYLVANIA INSURED MUNICIPALS INCOME TRUST SERIES 43
6775	IM-02	VAN KAMPEN	708489	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 6
6776	IM-02	VAN KAMPEN	710148	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 7
6777	IM-02	VAN KAMPEN	710150	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 8

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6778	IM–02	VAN KAMPEN	713037	PENNSYLVANIA INVESTORS QUALITY TAX EXEMPT TRUST SERIES 9
6779	IM–02	VAN KAMPEN	706076	PENNSYLVANIA QUALITY TAX EXEMPT TRUST SERIES 5
6780	IM–02	VAN KAMPEN	313510	TAX EXEMPT TRUSTS FOR PENNSYLVANIA RESIDENTS FIRST SERIES CO
6781	IM–02	VAN KAMPEN	889526	VAN KAMPEN MERRITT ADVANTAGE MUNICIPAL INCOME TRUST
6782	IM–02	VAN KAMPEN	889518	VAN KAMPEN MERRITT ADVANTAGE PENNSYLVANIA MUNICIPAL INC TRUST
6783	IM–02	VAN KAMPEN	889527	VAN KAMPEN MERRITT ADVANTAGE VIRGINIA MUNICIPAL INCOME TRUST
6784	IM–02	VAN KAMPEN	877461	VAN KAMPEN MERRITT CALIFORNIA QUALITY MUNICIPAL TRUST
6785	IM–02	VAN KAMPEN	895531	VAN KAMPEN MERRITT CALIFORNIA VALUE MUNICIPAL INCOME TRUST
6786	IM–02	VAN KAMPEN	880443	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 1
6787	IM–02	VAN KAMPEN	895331	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 2
6788	IM–02	VAN KAMPEN	895332	VAN KAMPEN MERRITT EQUITY OPPORTUNITY TRUST SERIES 3
6789	IM–02	VAN KAMPEN	877701	VAN KAMPEN MERRITT FLORIDA QUALITY MUNICIPAL TRUST
6790	IM–02	VAN KAMPEN	858241	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 1
6791	IM–02	VAN KAMPEN	871811	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 10
6792	IM–02	VAN KAMPEN	875531	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 11
6793	IM–02	VAN KAMPEN	877723	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 12
6794	IM–02	VAN KAMPEN	880627	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 13
6795	IM–02	VAN KAMPEN	882430	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 14
6796	IM–02	VAN KAMPEN	884920	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 15
6797	IM–02	VAN KAMPEN	885541	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 16
6798	IM–02	VAN KAMPEN	887160	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 17
6799	IM–02	VAN KAMPEN	878270	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 18
6800	IM–02	VAN KAMPEN	889407	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 19
6801	IM–02	VAN KAMPEN	862347	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 2
6802	IM–02	VAN KAMPEN	890488	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 20 & 21
6803	IM–02	VAN KAMPEN	891694	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 22
6804	IM–02	VAN KAMPEN	893171	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 23
6805	IM–02	VAN KAMPEN	893170	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 24 & SER 25
6806	IM–02	VAN KAMPEN	894321	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 25
6807	IM–02	VAN KAMPEN	862348	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 3
6808	IM–02	VAN KAMPEN	863468	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 4
6809	IM–02	VAN KAMPEN	863469	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 5
6810	IM–02	VAN KAMPEN	867119	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 6
6811	IM–02	VAN KAMPEN	868396	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 7
6812	IM–02	VAN KAMPEN	869584	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 8
6813	IM–02	VAN KAMPEN	871813	VAN KAMPEN MERRITT INSURED INCOME TRUST SERIES 9
6814	IM–02	VAN KAMPEN	752203	VAN KAMPEN MERRITT INSURED TAX FREE INCOME FUND INC
6815	IM–02	VAN KAMPEN	832948	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 10
6816	IM–02	VAN KAMPEN	871007	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 18/IL
6817	IM–02	VAN KAMPEN	873102	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 19
6818	IM–02	VAN KAMPEN	873631	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 20
6819	IM–02	VAN KAMPEN	874484	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SER 21
6820	IM–02	VAN KAMPEN	833318	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 11
6821	IM–02	VAN KAMPEN	834882	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 12
6822	IM–02	VAN KAMPEN	835727	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 13
6823	IM–02	VAN KAMPEN	838458	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 14
6824	IM–02	VAN KAMPEN	840595	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 15
6825	IM–02	VAN KAMPEN	842751	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 16
6826	IM–02	VAN KAMPEN	846897	VAN KAMPEN MERRITT INTERNATIONAL BOND INCOME TRUST SERIES 17
6827	IM–02	VAN KAMPEN	877650	VAN KAMPEN MERRITT MICHIGAN QUALITY MUNICIPAL TRUST
6828	IM–02	VAN KAMPEN	884152	VAN KAMPEN MERRITT MUNICIPAL OPPORTUNITY TRUST
6829	IM–02	VAN KAMPEN	877463	VAN KAMPEN MERRITT MUNICIPAL TRUST
6830	IM–02	VAN KAMPEN	877467	VAN KAMPEN MERRITT NEW YORK QUALITY MUNICIPAL TRUST
6831	IM–02	VAN KAMPEN	895530	VAN KAMPEN MERRITT NEW YORK VALUE MUNICIPAL INCOME TRUST
6832	IM–02	VAN KAMPEN	877649	VAN KAMPEN MERRITT OHIO QUALITY MUNICIPAL TRUST
6833	IM–02	VAN KAMPEN	877703	VAN KAMPEN MERRITT PENNSYLVANIA QUALITY MUNICIPAL TRUST
6834	IM–02	VAN KAMPEN	895528	VAN KAMPEN MERRITT PENNSYLVANIA VALUE MUNICIPAL INCOME TRUST
6835	IM–02	VAN KAMPEN	765821	VAN KAMPEN MERRITT TAX FREE HIGH INCOME FUND INC
6836	IM–02	VAN KAMPEN	880893	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS
6837	IM–02	VAN KAMPEN	889607	VAN KAMPEN MERRITT TRUST FOR INSURED MUNICIPALS II
6838	IM–02	VAN KAMPEN	883266	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE CALIFORNIA MUN
6839	IM–02	VAN KAMPEN	883268	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE FLORIDA MUNICI
6840	IM–02	VAN KAMPEN	880892	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE MUNICIPALS
6841	IM–02	VAN KAMPEN	883269	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW JERSEY MUN
6842	IM–02	VAN KAMPEN	883265	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE NEW YORK MUNIC
6843	IM–02	VAN KAMPEN	883267	VAN KAMPEN MERRITT TRUST FOR INVESTMENT GRADE PENNSYLVANIA M
6844	IM–02	VAN KAMPEN	829230	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 1
6845	IM–02	VAN KAMPEN	836159	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 2
6846	IM–02	VAN KAMPEN	857793	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 3
6847	IM–02	VAN KAMPEN	867205	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 4
6848	IM–02	VAN KAMPEN	879921	VAN KAMPEN MERRITT UTILITY INCOME TRUST SERIES 5
6849	IM–02	VAN KAMPEN	895529	VAN KAMPEN MERRITT VALUE MUNICIPAL INCOME TRUST
6850	IM–02	VAN KAMPEN	818483	VKM CURRENT INCOME TRUST
6851	IM–02	VAN KAMPEN	818306	VKM MUNICIPAL HIGH YIELD TRUST
6852	IM–02	VAN KAMPEN	820238	VKM NEW YORK MUNICIPAL TRUST
6853	IM–03	AMERICUS	739287	AMERICUS TRUST FOR AMERICAN EXPRESS SHARES
6854	IM–03	AMERICUS	739308	AMERICUS TRUST FOR AMERICAN HOME PRODUCTS SHARES
6855	IM–03	AMERICUS	739314	AMERICUS TRUST FOR AMOCO SHARES
6856	IM–03	AMERICUS	739289	AMERICUS TRUST FOR ARCO SHARES
6857	IM–03	AMERICUS	725772	AMERICUS TRUST FOR AT&T COMMON SHARES SERIES A
6858	IM–03	AMERICUS	739309	AMERICUS TRUST FOR AT&T SHARES SERIES 2
6859	IM–03	AMERICUS	739297	AMERICUS TRUST FOR BRISTOL MYERS SHARES

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6860	IM-03	AMERICUS	739313	AMERICUS TRUST FOR CHEVRON SHARES
6861	IM-03	AMERICUS	739300	AMERICUS TRUST FOR COCA COLA SHARES
6862	IM-03	AMERICUS	739294	AMERICUS TRUST FOR DOW SHARES
6863	IM-03	AMERICUS	739295	AMERICUS TRUST FOR DUPONT SHARES
6864	IM-03	AMERICUS	739301	AMERICUS TRUST FOR FORD SHARES
6865	IM-03	AMERICUS	739311	AMERICUS TRUST FOR GE SHARES
6866	IM-03	AMERICUS	737872	AMERICUS TRUST FOR GM SHARES
6867	IM-03	AMERICUS	739317	AMERICUS TRUST FOR GTE SHARES
6868	IM-03	AMERICUS	739302	AMERICUS TRUST FOR HEWLETT PACKARD SHARES
6869	IM-03	AMERICUS	739312	AMERICUS TRUST FOR IBM SHARES
6870	IM-03	AMERICUS	739286	AMERICUS TRUST FOR J & J SHARES
6871	IM-03	AMERICUS	739283	AMERICUS TRUST FOR KODAK SHARES
6872	IM-03	AMERICUS	739306	AMERICUS TRUST FOR MERCK SHARES
6873	IM-03	AMERICUS	739293	AMERICUS TRUST FOR MOBIL SHARES
6874	IM-03	AMERICUS	739304	AMERICUS TRUST FOR PHILIP MORRIS SHARES
6875	IM-03	AMERICUS	739316	AMERICUS TRUST FOR PROCTER & GAMBLE SHARES
6876	IM-03	AMERICUS	739318	AMERICUS TRUST FOR SEARS SHARES
6877	IM-03	AMERICUS	739285	AMERICUS TRUST FOR UNION PACIFIC SHARES
6878	IM-03	AMERICUS	739310	AMERICUS TRUST FOR XEROX SHARES
6879	IM-03	BEAR STEARNS	352258	NEW YORK MUNICIPAL TRUST 16
6880	IM-03	BEAR STEARNS	719962	NEW YORK MUNICIPAL TRUST FIRST DISCOUNT SERIES
6881	IM-03	BEAR STEARNS	739611	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FD 4TH S
6882	IM-03	BEAR STEARNS	726936	NEW YORK MUNICIPAL TRUST N Y DISCOUNT & ZERO COUPON FUND 2ND
6883	IM-03	BEAR STEARNS	735579	NEW YORK MUNICIPAL TRUST NY DISCOUNT & ZERO COUP FUND 3RD SE
6884	IM-03	BEAR STEARNS	276718	NEW YORK MUNICIPAL TRUST SERIES 1
6885	IM-03	BEAR STEARNS	315171	NEW YORK MUNICIPAL TRUST SERIES 10
6886	IM-03	BEAR STEARNS	316861	NEW YORK MUNICIPAL TRUST SERIES 11
6887	IM-03	BEAR STEARNS	317615	NEW YORK MUNICIPAL TRUST SERIES 12
6888	IM-03	BEAR STEARNS	317955	NEW YORK MUNICIPAL TRUST SERIES 13
6889	IM-03	BEAR STEARNS	318639	NEW YORK MUNICIPAL TRUST SERIES 14
6890	IM-03	BEAR STEARNS	000049	NEW YORK MUNICIPAL TRUST SERIES 15
6891	IM-03	BEAR STEARNS	352436	NEW YORK MUNICIPAL TRUST SERIES 16
6892	IM-03	BEAR STEARNS	353870	NEW YORK MUNICIPAL TRUST SERIES 17
6893	IM-03	BEAR STEARNS	355268	NEW YORK MUNICIPAL TRUST SERIES 18
6894	IM-03	BEAR STEARNS	700766	NEW YORK MUNICIPAL TRUST SERIES 19
6895	IM-03	BEAR STEARNS	278075	NEW YORK MUNICIPAL TRUST SERIES 2
6896	IM-03	BEAR STEARNS	705359	NEW YORK MUNICIPAL TRUST SERIES 20
6897	IM-03	BEAR STEARNS	707897	NEW YORK MUNICIPAL TRUST SERIES 21
6898	IM-03	BEAR STEARNS	709148	NEW YORK MUNICIPAL TRUST SERIES 22
6899	IM-03	BEAR STEARNS	710488	NEW YORK MUNICIPAL TRUST SERIES 23
6900	IM-03	BEAR STEARNS	714290	NEW YORK MUNICIPAL TRUST SERIES 24
6901	IM-03	BEAR STEARNS	715425	NEW YORK MUNICIPAL TRUST SERIES 25
6902	IM-03	BEAR STEARNS	716608	NEW YORK MUNICIPAL TRUST SERIES 26
6903	IM-03	BEAR STEARNS	718419	NEW YORK MUNICIPAL TRUST SERIES 27
6904	IM-03	BEAR STEARNS	719601	NEW YORK MUNICIPAL TRUST SERIES 28
6905	IM-03	BEAR STEARNS	278210	NEW YORK MUNICIPAL TRUST SERIES 3
6906	IM-03	BEAR STEARNS	310871	NEW YORK MUNICIPAL TRUST SERIES 4
6907	IM-03	BEAR STEARNS	311414	NEW YORK MUNICIPAL TRUST SERIES 5
6908	IM-03	BEAR STEARNS	312296	NEW YORK MUNICIPAL TRUST SERIES 7
6909	IM-03	BEAR STEARNS	313740	NEW YORK MUNICIPAL TRUST SERIES 8
6910	IM-03	BEAR STEARNS	314129	NEW YORK MUNICIPAL TRUST SERIES 9
6911	IM-03	COWEN & CO	771807	OHIO TAX EXEMPT BOND TRUST ELEVENTH SERIES INSURED
6912	IM-03	COWEN & CO	721936	OHIO TAX EXEMPT BOND TRUST FIRST SERIES
6913	IM-03	COWEN & CO	723645	OHIO TAX EXEMPT BOND TRUST SECOND SERIES
6914	IM-03	COWEN & CO	774002	OHIO TAX EXEMPT BOND TRUST SERIES 12
6915	IM-03	COWEN & CO	783072	OHIO TAX EXEMPT BOND TRUST SERIES 14
6916	IM-03	COWEN & CO	786044	OHIO TAX EXEMPT BOND TRUST SERIES 15
6917	IM-03	COWEN & CO	797458	OHIO TAX EXEMPT BOND TRUST SERIES 16
6918	IM-03	COWEN & CO	800262	OHIO TAX EXEMPT BOND TRUST SERIES 17
6919	IM-03	COWEN & CO	805050	OHIO TAX EXEMPT BOND TRUST SERIES 18
6920	IM-03	COWEN & CO	809773	OHIO TAX EXEMPT BOND TRUST SERIES 19
6921	IM-03	COWEN & CO	814048	OHIO TAX EXEMPT BOND TRUST SERIES 20
6922	IM-03	COWEN & CO	832898	OHIO TAX EXEMPT BOND TRUST SERIES 22
6923	IM-03	COWEN & CO	732688	OHIO TAX EXEMPT BOND TRUST SERIES 3
6924	IM-03	COWEN & CO	740222	OHIO TAX EXEMPT BOND TRUST SERIES 4
6925	IM-03	COWEN & CO	743369	OHIO TAX EXEMPT BOND TRUST SERIES 5
6926	IM-03	COWEN & CO	749480	OHIO TAX EXEMPT BOND TRUST SERIES 6
6927	IM-03	COWEN & CO	757607	OHIO TAX EXEMPT BOND TRUST SERIES 8
6928	IM-03	COWEN & CO	760573	OHIO TAX EXEMPT BOND TRUST SERIES 9
6929	IM-03	COWEN & CO	755192	OHIO TAX EXEMPT BOND TRUST SEVENTH SERIES
6930	IM-03	COWEN & CO	768171	OHIO TAX EXEMPT BOND TRUST TENTH SERIES
6931	IM-03	COWEN & CO	821531	OHIO TAX EXEMPT BOND TRUST TWENTY FIRST SERIES INSURED
6932	IM-03	COWEN & CO	770952	FIRST INVESTORS LIFE LEVEL PREMIUM VAR LIFE INS SEP ACC B
6933	IM-03	JOHN HANCOCK	045299	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT U
6934	IM-03	KEMPER	313596	KEMPER INVESTORS LIFE INSURANCE CO VARIABLE ANNUITY ACCT C
6935	IM-03	KEMPER	353448	KILICO VARIABLE ANNUITY SEPARATE ACCOUNT
6936	IM-03	KEMPER	810369	KILICO VARIABLE SEPARATE ACCOUNT/IL
6937	IM-03	PRUCO LIFE	775515	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR ANN ACCT
6938	IM-03	PRUCO LIFE	774193	PRUCO LIFE INS CO OF NEW JERSEY SINGLE PREMIUM VAR LIFE ACCT
6939	IM-03	PRUCO LIFE	777917	PRUCO LIFE INSURANCE CO
6940	IM-03	PRUCO LIFE	774423	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE ANNUITY ACCT
6941	IM-03	PRUCO LIFE	711302	PRUCO LIFE INSURANCE CO SINGLE PREMIUM VARIABLE LIFE ACCOUNT

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
6942	IM-03	PRUCO LIFE	740870	PRUCO LIFE INSURANCE CO VARIABLE APPRECIABLE ACCOUNT
6943	IM-03	PRUCO LIFE	741313	PRUCO LIFE OF NEW JERSEY VARIABLE APPRECIABLE ACCOUNT
6944	IM-03	PRUCO LIFE	829114	PRUCO LIFE OF NEW JERSEY VARIABLE CONTRACT REAL PROPERTY ACC
6945	IM-03	PRUCO LIFE	712539	PRUCO LIFE OF NEW JERSEY VARIABLE INSURANCE ACCOUNT
6946	IM-03	PRUCO LIFE	890040	PRUCO LIFE PRUVIDER VARIABLE APPRECIABLE ACCOUNT
6947	IM-03	PRUCO LIFE	808221	PRUCO LIFE VARIABLE APPRECIABLE ACCOUNT II
6948	IM-03	PRUCO LIFE	801348	PRUCO LIFE VARIABLE CONTRACT REAL PROPERTY ACCOUNT
6949	IM-03	PRUCO LIFE	710157	PRUCO LIFE VARIABLE INSURANCE ACCOUNT
6950	IM-03	PRUCO LIFE	851693	PRUCO LIFE VARIABLE UNIVERSAL ACCOUNT
6951	IM-03	PRUDENTIAL	711201	PRUDENTIAL INDIVIDUAL VARIABLE CONTRACT ACCOUNT
6952	IM-03	PRUDENTIAL	729057	PRUDENTIAL INSURANCE CO OF AMERICA
6953	IM-03	PRUDENTIAL	711321	PRUDENTIAL QUALIFIED INDIVIDUAL VARIABLE CONTRACT ACCOUNT/NJ
6954	IM-03	PRUDENTIAL	828972	PRUDENTIAL VARIABLE APPRECIABLE ACCOUNT
6955	IM-03	PRUDENTIAL	701276	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 10
6956	IM-03	PRUDENTIAL	701275	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 11
6957	IM-03	PRUDENTIAL	080941	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 2
6958	IM-03	PRUDENTIAL	811394	PRUDENTIAL VARIABLE CONTRACT ACCOUNT 24
6959	IM-03	PRUDENTIAL	846581	PRUDENTIAL VARIABLE CONTRACT REAL PROPERTY ACCOUNT
6960	IM-03	PRUDENTIAL	080943	PRUDENTIALS ANNUITY PLAN ACCOUNT
6961	IM-03	PRUDENTIAL	080945	PRUDENTIALS ANNUITY PLAN ACCOUNT-2
6962	IM-03	PRUDENTIAL	080948	PRUDENTIALS INVESTMENT PLAN ACCOUNT
6963	IM-03	RANSON	751291	KANSAS TAX EXEMPT TRUST SERIES 1
6964	IM-03	RANSON	789607	KANSAS TAX EXEMPT TRUST SERIES 10
6965	IM-03	RANSON	790571	KANSAS TAX EXEMPT TRUST SERIES 11
6966	IM-03	RANSON	793420	KANSAS TAX EXEMPT TRUST SERIES 12
6967	IM-03	RANSON	796566	KANSAS TAX EXEMPT TRUST SERIES 13
6968	IM-03	RANSON	804187	KANSAS TAX EXEMPT TRUST SERIES 14
6969	IM-03	RANSON	809072	KANSAS TAX EXEMPT TRUST SERIES 15
6970	IM-03	RANSON	811064	KANSAS TAX EXEMPT TRUST SERIES 16
6971	IM-03	RANSON	813363	KANSAS TAX EXEMPT TRUST SERIES 17
6972	IM-03	RANSON	814372	KANSAS TAX EXEMPT TRUST SERIES 18
6973	IM-03	RANSON	820236	KANSAS TAX EXEMPT TRUST SERIES 19
6974	IM-03	RANSON	754588	KANSAS TAX EXEMPT TRUST SERIES 2
6975	IM-03	RANSON	822022	KANSAS TAX EXEMPT TRUST SERIES 20
6976	IM-03	RANSON	824386	KANSAS TAX EXEMPT TRUST SERIES 21
6977	IM-03	RANSON	828743	KANSAS TAX EXEMPT TRUST SERIES 22
6978	IM-03	RANSON	831204	KANSAS TAX EXEMPT TRUST SERIES 23
6979	IM-03	RANSON	831954	KANSAS TAX EXEMPT TRUST SERIES 24
6980	IM-03	RANSON	837181	KANSAS TAX EXEMPT TRUST SERIES 25
6981	IM-03	RANSON	842968	KANSAS TAX EXEMPT TRUST SERIES 26
6982	IM-03	RANSON	843507	KANSAS TAX EXEMPT TRUST SERIES 27
6983	IM-03	RANSON	850375	KANSAS TAX EXEMPT TRUST SERIES 28
6984	IM-03	RANSON	853014	KANSAS TAX EXEMPT TRUST SERIES 29
6985	IM-03	RANSON	757817	KANSAS TAX EXEMPT TRUST SERIES 3
6986	IM-03	RANSON	854908	KANSAS TAX EXEMPT TRUST SERIES 30
6987	IM-03	RANSON	857498	KANSAS TAX EXEMPT TRUST SERIES 31
6988	IM-03	RANSON	859140	KANSAS TAX EXEMPT TRUST SERIES 32
6989	IM-03	RANSON	890143	KANSAS TAX EXEMPT TRUST SERIES 33
6990	IM-03	RANSON	879546	KANSAS TAX EXEMPT TRUST SERIES 34
6991	IM-03	RANSON	864224	KANSAS TAX EXEMPT TRUST SERIES 35
6992	IM-03	RANSON	866259	KANSAS TAX EXEMPT TRUST SERIES 36
6993	IM-03	RANSON	868579	KANSAS TAX EXEMPT TRUST SERIES 37
6994	IM-03	RANSON	872427	KANSAS TAX EXEMPT TRUST SERIES 38
6995	IM-03	RANSON	873101	KANSAS TAX EXEMPT TRUST SERIES 39
6996	IM-03	RANSON	762158	KANSAS TAX EXEMPT TRUST SERIES 4
6997	IM-03	RANSON	873629	KANSAS TAX EXEMPT TRUST SERIES 40
6998	IM-03	RANSON	874483	KANSAS TAX EXEMPT TRUST SERIES 41
6999	IM-03	RANSON	874517	KANSAS TAX EXEMPT TRUST SERIES 42
7000	IM-03	RANSON	875527	KANSAS TAX EXEMPT TRUST SERIES 43
7001	IM-03	RANSON	877478	KANSAS TAX EXEMPT TRUST SERIES 44
7002	IM-03	RANSON	878723	KANSAS TAX EXEMPT TRUST SERIES 45
7003	IM-03	RANSON	879872	KANSAS TAX EXEMPT TRUST SERIES 46
7004	IM-03	RANSON	880645	KANSAS TAX EXEMPT TRUST SERIES 47
7005	IM-03	RANSON	882306	KANSAS TAX EXEMPT TRUST SERIES 48
7006	IM-03	RANSON	883258	KANSAS TAX EXEMPT TRUST SERIES 49
7007	IM-03	RANSON	763833	KANSAS TAX EXEMPT TRUST SERIES 5
7008	IM-03	RANSON	883936	KANSAS TAX EXEMPT TRUST SERIES 50
7009	IM-03	RANSON	885006	KANSAS TAX EXEMPT TRUST SERIES 51
7010	IM-03	RANSON	887244	KANSAS TAX EXEMPT TRUST SERIES 52
7011	IM-03	RANSON	888732	KANSAS TAX EXEMPT TRUST SERIES 53
7012	IM-03	RANSON	889412	KANSAS TAX EXEMPT TRUST SERIES 54
7013	IM-03	RANSON	890161	KANSAS TAX EXEMPT TRUST SERIES 55
7014	IM-03	RANSON	891163	KANSAS TAX EXEMPT TRUST SERIES 56
7015	IM-03	RANSON	893015	KANSAS TAX EXEMPT TRUST SERIES 57
7016	IM-03	RANSON	895279	KANSAS TAX EXEMPT TRUST SERIES 58
7017	IM-03	RANSON	896169	KANSAS TAX EXEMPT TRUST SERIES 59
7018	IM-03	RANSON	764778	KANSAS TAX EXEMPT TRUST SERIES 6
7019	IM-03	RANSON	769023	KANSAS TAX EXEMPT TRUST SERIES 7
7020	IM-03	RANSON	773595	KANSAS TAX EXEMPT TRUST SERIES 8
7021	IM-03	RANSON	785438	KANSAS TAX EXEMPT TRUST SERIES 9
7022	IM-03	RANSON	861893	KANSAS TAX EXMPT TRUST SERIES 33
7023	IM-03	RANSON	883259	NEBRASKA TAX EXEMPT TRUST SERIES 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7024	IM-04	AMERICAN MUNI	804141	AMERICAN CORPORATE TRUST FIRST YIELD SERIES
7025	IM-04	AMERICAN MUNI	739722	AMERICAN MUNICIPAL TRUST FIRST YIELD SERIES ET AL
7026	IM-04	FIDELITY	035319	FIDELITY CAPITAL INVESTMENT PLANS
7027	IM-04	FIDELITY	275917	FIDELITY FUND ACCUMULATION PLANS
7028	IM-04	FIDELITY	821051	FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT I
7029	IM-04	FIDELITY	776991	FIDELITY STANDARD LIFE SEPARATE ACCOUNT
7030	IM-04	FIDELITY	035333	FIDELITY SYSTEMATIC INVESTMENT PLANS
7031	IM-04	FIDELITY	353538	FIDELITY TAX FREE TRUST FLOATING RATE SERIES I
7032	IM-04	FIDELITY	035403	FIDELITY TREND INVESTMENT PLANS
7033	IM-04	FIDELITY	859766	FIDELITY VARIABLE ACCOUNT II OF MONARCH LIFE INSURANCE CO
7034	IM-04	FIDELITY	797461	FIDELITY VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO
7035	IM-04	FIDELITY	726352	FIDELITY VARIABLE ANNUITY ACCOUNT /IA/
7036	IM-04	FIDELITY	314567	FIDELITY VARIABLE ANNUITY ACCOUNT/NY/
7037	IM-04	FIRST INVESTORS	315177	FIRST INVESTORS INSURED TAX EXEMPT FUND INC
7038	IM-04	FIRST INVESTORS	860516	FIRST INVESTORS LIFE VARIABLE ANNUITY FUND C
7039	IM-04	FIRST INVESTORS	036438	FIRST INVESTORS PPP FOR INV IN FIR INV HIGH YIELD FUND INC
7040	IM-04	FIRST INVESTORS	790378	FIRST INVESTORS SGL P&PP FOR INV IN FIRST INV GOVT FUND INC
7041	IM-04	FIRST INVESTORS	277519	FIRST INVESTORS SGL P&PP PLANS FOR FIRST INVE GLOBAL FUND IN
7042	IM-04	FIRST INVESTORS	036454	FIRST INVESTORS SGL P&PPP I FOR INV IN FIR INV GLOBAL FD INC
7043	IM-04	FIRST INVESTORS	044203	FIRST INVESTORS SIN P&PP PLANS II FOR FIRST INVES GLOBAL INC
7044	IM-04	GABELLI	883774	EQUITY SECURITIES TRUST SR 1 SIGNAT SR GABELLI COMM INCOME T
7045	IM-04	GUARDIAN LIFE	044393	GUARDIAN INSURANCE & ANNUITY CO INC
7046	IM-04	GUARDIAN LIFE	834286	GUARDIAN REAL ESTATE ACCT OF GUARDIAN INS & ANN COMPANY INC
7047	IM-04	GUARDIAN LIFE	356385	GUARDIAN SEPARATE ACCOUNT A
7048	IM-04	GUARDIAN LIFE	769221	GUARDIAN SEPARATE ACCOUNT B
7049	IM-04	GUARDIAN LIFE	841694	GUARDIAN SEPARATE ACCOUNT C
7050	IM-04	GUARDIAN LIFE	856943	GUARDIAN SEPARATE ACCOUNT D
7051	IM-04	GUARDIAN LIFE	044418	GUARDIAN VARIABLE ACCOUNT 1
7052	IM-04	GUARDIAN LIFE	044417	GUARDIAN VARIABLE ACCOUNT 2
7053	IM-04	HARTFORD LIFE	864740	HARTFORD LIFE & ACCIDENT INS CO PUTNAM CAP MAN TR SEP AC ONE
7054	IM-04	HARTFORD LIFE	821610	HARTFORD LIFE INS CO PUTNAM CAPITAL ACCUMULATION TR SEP ACCT
7055	IM-04	HARTFORD LIFE	045947	HARTFORD LIFE INSURANCE CO
7056	IM-04	HARTFORD LIFE	740816	HARTFORD LIFE INSURANCE CO ADVEST VARIABLE ANNUITY SEP ACCT
7057	IM-04	HARTFORD LIFE	109907	HARTFORD LIFE INSURANCE CO DC VARIABLE ACCOUNT I
7058	IM-04	HARTFORD LIFE	821581	HARTFORD LIFE INSURANCE CO PUTNAM CAP MAN TR SEPARATE ACCOUN
7059	IM-04	HARTFORD LIFE	790560	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO DC VAR AC II
7060	IM-04	HARTFORD LIFE	314900	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO NQ VARI ACCO
7061	IM-04	HARTFORD LIFE	276183	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO QP VARI ACCO
7062	IM-04	HARTFORD LIFE	318104	HARTFORD LIFE INSURANCE CO SEPARATE ACCOUNT TWO VAR ACC A
7063	IM-04	HARTFORD LIFE	809013	HARTFORD LIFE INSURANCE CO THOMSON MCKINNON SEPARATE ACCT
7064	IM-04	HARTFORD LIFE	769785	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT ONE
7065	IM-04	HARTFORD LIFE	796330	HARTFORD LIFE INSURANCE COMPANY SEPARATE ACCOUNT TWO
7066	IM-04	HARTFORD LIFE	826457	HARTFORD REAL PROPERTY ACCOUNT OF HARTFORD LIFE INSURANCE CO
7067	IM-04	HARTFORD LIFE	893748	SEPARATE ACCOUNT VL I OF HARTFORD LIFE INSURANCE CO
7068	IM-04	IDS	353965	IDS LIFE ACCOUNT F
7069	IM-04	IDS	832214	IDS LIFE ACCOUNT G
7070	IM-04	IDS	832215	IDS LIFE ACCOUNT H
7071	IM-04	IDS	832217	IDS LIFE ACCOUNT N
7072	IM-04	IDS	812563	IDS LIFE ACCOUNT RE OF IDS LIFE INSURANCE COMPANY
7073	IM-04	IDS	875131	IDS LIFE ACCOUNT SLB
7074	IM-04	IDS	727892	IDS LIFE INSURANCE CO /MN
7075	IM-04	IDS	887157	IDS LIFE OF NEW YORK ACCOUNT 10
7076	IM-04	IDS	887158	IDS LIFE OF NEW YORK ACCOUNT 11
7077	IM-04	IDS	703704	IDS LIFE OF NEW YORK ACCOUNT 4
7078	IM-04	IDS	832206	IDS LIFE OF NEW YORK ACCOUNT 5
7079	IM-04	IDS	832207	IDS LIFE OF NEW YORK ACCOUNT 6
7080	IM-04	IDS	806382	IDS LIFE OF NEW YORK ACCOUNT 7
7081	IM-04	IDS	817132	IDS LIFE OF NEW YORK ACCOUNT 8
7082	IM-04	IDS	832208	IDS LIFE OF NEW YORK ACCOUNT 9
7083	IM-04	IDS	883963	IDS LIFE OF NEW YORK ACCOUNT SLB
7084	IM-04	IDS	792901	IDS LIFE VARIABLE ACCOUNT FOR SHEARSON LEHMAN
7085	IM-04	J C BRADFORD	806584	MINT DISCOUNT TRUST SERIES 2 3 & 4
7086	IM-04	J C BRADFORD	806585	MINT DISCOUNT TRUST SERIES 3
7087	IM-04	J C BRADFORD	864330	MINT GROUP 1
7088	IM-04	J C BRADFORD	871129	MINT GROUP 2
7089	IM-04	J C BRADFORD	872084	MINT GROUP 3
7090	IM-04	J C BRADFORD	874397	MINT GROUP 4
7091	IM-04	J C BRADFORD	879334	MINT GROUP 5
7092	IM-04	J C BRADFORD	882549	MINT GROUP 6
7093	IM-04	J C BRADFORD	885418	MINT GROUP 7
7094	IM-04	J C BRADFORD	891612	MINT GROUP 8
7095	IM-04	J C BRADFORD	818438	MINT LONG INTERMEDIATE SERIES 1
7096	IM-04	J C BRADFORD	808849	MINT SHORT INTERMEDIATE SERIES 4
7097	IM-04	J C BRADFORD	783596	MUNICIPAL INS NAT TR MUN INS NAT TR SER 12 13 17 18 MINT SHT
7098	IM-04	J C BRADFORD	822979	MUNICIPAL INSURED NAT TR SE 19 MINT DIS TR SE 6 MIN SH I S 5
7099	IM-04	J C BRADFORD	790157	MUNICIPAL INSURED NATIONAL TR SERS 15 MINT DISCOUNT TR SER 1
7100	IM-04	J C BRADFORD	766839	MUNICIPAL INSURED NATIONAL TRUST SERIES 1 2 3 4 5 6 7 & 11
7101	IM-04	J C BRADFORD	783594	MUNICIPAL INSURED NATIONAL TRUST SERIES 11
7102	IM-04	J C BRADFORD	790158	MUNICIPAL INSURED NATIONAL TRUST SERIES 13 MINT SH INTE SE 2
7103	IM-04	J C BRADFORD	790144	MUNICIPAL INSURED NATIONAL TRUST SERIES 14
7104	IM-04	J C BRADFORD	799264	MUNICIPAL INSURED NATIONAL TRUST SERIES 17
7105	IM-04	J C BRADFORD	808850	MUNICIPAL INSURED NATIONAL TRUST SERIES 17 MINT SH TER SE 3

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7106	IM-04	J C BRADFORD	799269	MUNICIPAL INSURED NATIONAL TRUST SERIES 18
7107	IM-04	J C BRADFORD	786593	MUNICIPAL INSURED NATIONAL TRUST SERIES 2
7108	IM-04	J C BRADFORD	807993	MUNICIPAL INSURED NATIONAL TRUST SERIES 20
7109	IM-04	J C BRADFORD	807995	MUNICIPAL INSURED NATIONAL TRUST SERIES 21
7110	IM-04	J C BRADFORD	832178	MUNICIPAL INSURED NATIONAL TRUST SERIES 21 & 22
7111	IM-04	J C BRADFORD	836799	MUNICIPAL INSURED NATIONAL TRUST SERIES 23
7112	IM-04	J C BRADFORD	843020	MUNICIPAL INSURED NATIONAL TRUST SERIES 24
7113	IM-04	J C BRADFORD	843845	MUNICIPAL INSURED NATIONAL TRUST SERIES 25
7114	IM-04	J C BRADFORD	845290	MUNICIPAL INSURED NATIONAL TRUST SERIES 26
7115	IM-04	J C BRADFORD	846439	MUNICIPAL INSURED NATIONAL TRUST SERIES 27
7116	IM-04	J C BRADFORD	847307	MUNICIPAL INSURED NATIONAL TRUST SERIES 28 29 & 30
7117	IM-04	J C BRADFORD	848018	MUNICIPAL INSURED NATIONAL TRUST SERIES 29
7118	IM-04	J C BRADFORD	850306	MUNICIPAL INSURED NATIONAL TRUST SERIES 30
7119	IM-04	J C BRADFORD	853744	MUNICIPAL INSURED NATIONAL TRUST SERIES 31
7120	IM-04	J C BRADFORD	855593	MUNICIPAL INSURED NATIONAL TRUST SERIES 32
7121	IM-04	J C BRADFORD	861567	MUNICIPAL INSURED NATIONAL TRUST SERIES 33
7122	IM-04	J C BRADFORD	766834	MUNICIPAL INSURED NATIONAL TRUST SERIES 5
7123	IM-04	J C BRADFORD	769744	MUNICIPAL INSURED NATIONAL TRUST SERIES 5 & 6 & 7
7124	IM-04	J C BRADFORD	766840	MUNICIPAL INSURED NATIONAL TRUST SERIES 6
7125	IM-04	J C BRADFORD	769749	MUNICIPAL INSURED NATIONAL TRUST SERIES 8
7126	IM-04	J C BRADFORD	778134	MUNICIPAL INSURED NATIONAL TRUST SERIES 9
7127	IM-04	J C BRADFORD	760296	MUNICIPAL INSURED NATIONAL TRUSTS
7128	IM-04	J C BRADFORD	807956	MUNICIPAL INSURED NATIONAL TRUSTS MINT DISCOUNT TRUST SER 5
7129	IM-04	J C BRADFORD	778132	MUNICIPAL INSURED NATIONAL TRUSTS SERIES 10
7130	IM-04	J C BRADFORD	893456	MUNICIPAL INSURED NATL TR SERS 8 9 10 14 15 31 & 32 & DISC T
7131	IM-04	MONY	814378	MONY AMERICA VARIABLE ACCOUNT A
7132	IM-04	MONY	763862	MONY AMERICA VARIABLE ACCOUNT L
7133	IM-04	MONY	812194	MONY AMERICA VARIABLE ACCOUNT S
7134	IM-04	MONY	825277	MONY LEGACY VARIABLE ACCOUNT A
7135	IM-04	MONY	766038	MONY LEGACY VARIABLE ACCOUNT L
7136	IM-04	MONY	813624	MONY LEGACY VARIABLE ACCOUNT S
7137	IM-04	MONY	356036	MONY VARIABLE ACCOUNT B
7138	IM-04	MONY	869627	MONY VARIABLE ACCOUNT L
7139	IM-04	MONY	869628	MONY VARIABLE ACCOUNT S
7140	IM-04	MONY	709221	MUTUAL LIFE INSURANCE CO OF NEW YORK POOLED ACCT NO 1 /NY/
7141	IM-04	MUTUAL LIFE	888621	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 10
7142	IM-04	MUTUAL LIFE	888618	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 4
7143	IM-04	MUTUAL LIFE	888619	MUTUAL LIFE INSURANCE COMPANY OF NEW YORK POOLED ACCT NO 6
7144	IM-04	NATIONWIDE	070699	NATIONWIDE DC VARIABLE ACCOUNT
7145	IM-04	NATIONWIDE	070715	NATIONWIDE LIFE INSURANCE CO SEPARATE ACCOUNT NO 1
7146	IM-04	NATIONWIDE	356723	NATIONWIDE MULTI FLEX VARIABLE ACCOUNT
7147	IM-04	NATIONWIDE	818681	NATIONWIDE SIERRA CAPITAL VARIABLE ACCOUNT
7148	IM-04	NATIONWIDE	202713	NATIONWIDE VARIABLE ACCOUNT
7149	IM-04	NATIONWIDE	825555	NATIONWIDE VARIABLE ACCOUNT 3
7150	IM-04	NATIONWIDE	843075	NATIONWIDE VARIABLE ACCOUNT 4
7151	IM-04	NATIONWIDE	356514	NATIONWIDE VARIABLE ACCOUNT II
7152	IM-04	NATIONWIDE	776744	NATIONWIDE VLI SEPARATE ACCOUNT
7153	IM-04	NATIONWIDE	820914	NATIONWIDE VLI SEPARATE ACCOUNT 2
7154	IM-04	NATIONWIDE	866064	NATIONWIDE VLI SEPARATE ACCOUNT 3
7155	IM-04	OPPENHEIMER	074677	OPPENHEIMER SYSTEMATIC CAPITAL ACCUMULATION PROGRAM
7156	IM-04	OPPENHEIMER	074678	OPPENHEIMER TIME FUND CAPITAL ACCUMULATION PROGRAM
7157	IM-04	OPPENHEIMER	045145	OPPENHEIMER TOTAL RETURN PERIODIC INVESTMENT PLAN
7158	IM-04	OPPENHEIMER	757995	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES A
7159	IM-04	OPPENHEIMER	789005	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES B
7160	IM-04	OPPENHEIMER	814011	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES C
7161	IM-04	OPPENHEIMER	832405	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES D
7162	IM-04	OPPENHEIMER	849872	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES E
7163	IM-04	OPPENHEIMER	863141	OPPENHEIMER ZERO COUPON US TREASURIES TRUST SERIES F
7164	IM-04	PACIFIC FIDELITY	847087	PFL ENDEAVOR REAL ESTATE ACC OF PACIFIC FID LIFE INS CO
7165	IM-04	PACIFIC FIDELITY	846924	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /OLD/
7166	IM-04	PACIFIC FIDELITY	078010	PFL VARIABLE ANNUITY FUND I
7167	IM-04	PACIFIC FIDELITY	078011	PFL VARIABLE ANNUITY FUND II
7168	IM-04	PACIFIC FIDELITY	078012	PFL VARIABLE ANNUITY FUND III
7169	IM-04	PACIFIC FIDELITY	078013	PFL VARIABLE ANNUITY FUND IV
7170	IM-04	PACIFIC FIDELITY	078014	PFL VARIABLE ANNUITY FUND V
7171	IM-04	PACIFIC FIDELITY	078015	PFL VARIABLE ANNUITY FUND VI
7172	IM-04	SUN LIFE	745544	SUN LIFE ASSURANCE CO OF CANADA US
7173	IM-04	SUN LIFE	779955	SUN LIFE INSURANCE & ANNUITY CO OF CANADA NEW YORK
7174	IM-04	SUN LIFE	759814	SUN LIFE N Y VARIABLE ACCOUNT A
7175	IM-04	SUN LIFE	759818	SUN LIFE N Y VARIABLE ACCOUNT B
7176	IM-04	SUN LIFE	095335	SUN LIFE OF CANADA U S VARIABLE ACCOUNT A
7177	IM-04	SUN LIFE	110573	SUN LIFE OF CANADA U S VARIABLE ACCOUNT B
7178	IM-04	SUN LIFE	704843	SUN LIFE OF CANADA U S VARIABLE ACCOUNT C
7179	IM-04	SUN LIFE	719799	SUN LIFE OF CANADA U S VARIABLE ACCOUNT D
7180	IM-04	SUN LIFE	789316	SUN LIFE OF CANADA U S VARIABLE ACCOUNT E
7181	IM-04	SUN LIFE	853285	SUN LIFE OF CANADA U S VARIABLE ACCOUNT F
7182	IM-04	SUN LIFE	753010	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST INSURED SERIES 1
7183	IM-04	TRUST SOUTHWEST	708967	ACACIA NATIONAL VARIABLE ANNUITY ACCOUNT A /NEW
7184	IM-05	ACACIA	730176	ACACIA NATIONAL VARIABLE LIFE INSURANCE ACCOUNT B
7185	IM-05	ACACIA	837010	AETNA LIFE INSURANCE & ANNUITY CO /CT
7186	IM-05	AETNA	103005	VARIABLE ANNUITY ACCOUNT B OF AETNA LIFE INS & ANNUITY CO
7187	IM-05	AETNA	103007	VARIABLE ANNUITY ACCOUNT C OF AETNA LIFE INSURANCE & ANNUITY

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7188	IM–05	AETNA	103009	VARIABLE ANNUITY ACCOUNT E OF AETNA LIFE INS & ANNUITY CO
7189	IM–05	AETNA	785986	VARIABLE LIFE ACCOUNT B OF AETNA LIFE INSURANCE & ANNUITY CO
7190	IM–05	ALGER	847554	ALGER SEPARATE ACCOUNT A
7191	IM–05	ALLSTATE	839815	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT
7192	IM–05	ALLSTATE	864989	ALLSTATE LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT II
7193	IM–05	AMERICAN GENERAL	316304	AMERICAN GENERAL LIFE INSURANCE CO OF NEW YORK SEPAR ACCT E
7194	IM–05	AMERICAN GENERAL	089031	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT D
7195	IM–05	AMERICAN SKANDIA	887588	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT E
7196	IM–05	AMERITAS	783402	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCOUNT V
7197	IM–05	AMERITAS	814848	AMERITAS VARIABLE LIFE INSURANCE CO SEPARATE ACCT VA-2
7198	IM–05 ANCHOR NATIONAL	885135	VARIABLE ANNUITY ACCOUNT ONE OF ANCHOR NATIONAL LIFE INS CO	
7199	IM–05	ANCHOR NATIONAL	885136	VARIABLE ANNUITY ACCT ONE C SEPARATE ACCT OF ANCHOR NATIONAL
7200	IM–05	ANCHOR NATIONAL	729522	VARIABLE SEPARATE ACCOUNT
7201	IM–05	B C ZIEGLER	746266	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 1
7202	IM–05 B C ZIEGLER	847412	INSURED AMERICAN TAX EXEMPT BOND TRUST SERIES 41	
7203	IM–05	BANKERS NATL	352806	BANKERS NATIONAL VARIABLE ACCOUNT A
7204	IM–05	BANKERS NATL	313935	BANKERS NATIONAL VARIABLE ACCOUNT B
7205	IM–05	BANKERS NATL	773919	BANKERS NATIONAL VARIABLE ACCOUNT C
7206	IM–05	BANKERS SECURITY	109586	BANKERS SECURITY VARIABLE ANNUITY FUNDS A B & C
7207	IM–05	BANKERS SECURITY	009738	BANKERS SECURITY VARIABLE ANNUITY FUNDS D E F G H & I
208	IM–05	BANKERS SECURITY	701383	BANKERS SECURITY VARIABLE LIFE SEPARATE ACCOUNT I
7209	IM–05	BANNER LIFE	826598	BANNER LIFE VARIABLE ACCOUNT
7210	IM–05	BANNER LIFE	856038	BANNER LIFE VARIABLE ANNUITY ACCOUNT
7211	AMERICAN GENERAL LIFE INSURANCE CO SEPARATE ACCOUNT A	016190	IM–05	CAL WESTERN
7212	IM–05	CAPITOL LIFE	017362	CAPITOL LIFE SEPARATE ACCOUNT A
7213	IM–05	CAPITOL LIFE	277062	CAPITOL LIFE SEPARATE ACCOUNT M
7214	IM–05	CARDINAL	739446	CARDINAL GNMA TRUST FIRST SERIES
7215	IM–05	CARDINAL	836589	CARDINAL GNMA TRUST THIRD SERIES
7216	IM–05	CARDINAL	718869	CARDINAL TAX EXEMPT BOND TRUST THIRTY SECOND SERIES
7217	IM–05	CHARTER NATL	789669	CHARTER NATIONAL VARIABLE ACCOUNT
7218	IM–05	CHARTER NATL	820098	CHARTER NATIONAL VARIABLE ANNUITY ACCOUNT
7219	IM–05	CHICORP	874210	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 1
7220	IM–05	CHICORP	884258	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 2
7221	IM–05	CHICORP	887593	CHICORP EQUITY TRUST MIDWEST THRIFT SERIES 3
7222	IM–05	CHUBB	757552	CHUBB SEPARATE ACCOUNT A
7223	IM–05	CHUBB	854458	CHUBB SEPARATE ACCOUNT B
7224	IM–05	CIGNA	310965	CG VARIABLE ANNUITY ACCOUNT I GROUP TAX DEFERRED VARIABLE AN
7225	IM–05	CIGNA	310967	CG VARIABLE ANNUITY ACCOUNT I GROUP VARIABLE ANNUITIES FOR
7226	IM–05	CIGNA	313897	CG VARIABLE ANNUITY ACCOUNT I INDIVIDUAL VARIABLE ANNUITIES
7227	IM–05	CIGNA	277418	CG VARIABLE ANNUITY ACCOUNT II
7228	IM–05	CIGNA	310968	CG VARIABLE ANNUITY ACCOUNT II GROUP VARIABLE ANNUITIES FOR
7229	IM–05	CIGNA	702712	CIGNA SEPARATE ACCOUNT I
7230	IM–05	CIGNA	847567	CIGNA SEPARATE ACCOUNT II
7231	IM–05	GOLDEN AMERICAN	896164	SEPARATE ACCOUNT E OF GOLDEN AMERICAN LIFE INSURANCE CO
7232	IM–05	COMPOSITE	808442	COMPOSITE DEFERRED VARIABLE ACCOUNT
7233	IM–05	COMPOSITE	830321	COMPOSITE DEFERRED VARIABLE ACCT OF EMPIRE LIFE INSURANCE CO
7234	IM–05	CONN MUTUAL	021166	CML VARIABLE ANNUITY ACCOUNT A
7235	IM–05	CONN MUTUAL	021167	CML VARIABLE ANNUITY ACCOUNT B
7236	IM–05	CONN MUTUAL	355411	CONNECTICUT MUTUAL FINANCIAL SERVICES SERIES FUND I INC
7237	IM–05	CROWN AMERICA	845102	CROWN AMERICA SEPARATE ACCOUNT B
7238	IM–05	CROWN AMERICA	818462	CROWN AMERICA VARIABLE ANNUITY SEPARATE ACCOUNT
7239	IM–05	CROWN AMERICA	749938	CROWN AMERICA VARIABLE LIFE SEPARATE ACCOUNT
7240	IM–05	DREYFUS	863471	DREYFUS CONNECTICUT MUNICIPAL MONEY MARKET FUND INC
7241	IM–05	DREYFUS	030152	DREYFUS INVESTMENT PROGRAM
7242	IM–05	DREYFUS	770328	DREYFUS UNIT TRUSTS INSURED TAX EXEMPT TRUST SERIES 1
7243	IM–05	EQUITABLE	856075	EQUITABLE CAPITAL PARTNERS II LP
7244	IM–05	EQUITABLE	727920	EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES /NY/
7245	IM–05	EQUITABLE	771726	SEPARATE ACCOUNT FP OF EQUITABLE VARIABLE LIFE INSURANCE CO
7246	IM–05	EQUITABLE	356076	SEPARATE ACCOUNT NO 301 OF THE EQUIT LIFE ASS SOC OF THE U S

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7247	IM-05	F&G LIFE	854239	F&G LIFE VARIABLE ANNUITY ACCOUNT
7248	IM-05	F&G LIFE	804115	F&G LIFE VARIABLE LIFE ACCOUNT
7249	IM-05	GENERAL AMER	278360	GENERAL AMERICAN SEPARATE ACCOUNT TWO
7250	IM-05	GENERAL AMERICAN	806004	GENERAL AMERICAN LIFE INSURANCE CO SEPARATE ACCOUNT ELEVEN
7251	IM-05	GENERAL AMERICAN	888853	GENERAL AMERICAN SEPARATE ACCOUNT ELEVEN
7252	IM-05	GENERAL AMERICAN	892775	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY NINE
7253	IM-05	GENERAL AMERICAN	892586	GENERAL AMERICAN SEPARATE ACCOUNT TWENTY-EIGHT
7254	IM-05	GOLDEN AMERICAN	836982	SEPARATE ACCOUNT A OF GOLDEN AMERICAN LIFE INSURANCE CO
7255	IM-05	GOLDEN AMERICAN	836687	SEPARATE ACCOUNT B
7256	IM-05	GOLDEN AMERICAN	862685	SEPARATE ACCOUNT D
7257	IM-05	GOLDEN AMERICAN	890830	SEPARATE ACCOUNT D GOLDEN AMERICAN LIFE INSURANCE CO
7258	IM-05	HARVEST	825551	HARVEST REAL ESTATE VARIABLE ACCOUNT
7259	IM-05	HARVEST	804085	HARVEST REAL ESTATE VARIABLE ANNUITY ACCOUNT C
7260	IM-05	HOME LIFE	048200	HOME LIFE INSURANCE CO SEPARATE ACCOUNT B
7261	IM-05	HOME LIFE	048203	PHOENIX HOME LIFE SEPARATE ACCOUNT C
7262	IM-05	HOME LIFE	048204	PHOENIX HOME LIFE SEPARATE ACCOUNT D
7263	IM-05	HORACE MANN	110698	HORACE MANN LIFE INSURANCE CO SEPARATE ACCOUNT
7264	IM-05	HORACE MANN	062014	MANN HORACE LIFE INSURANCE CO SEPARATE ACCOUNT B
7265	IM-05	INTEGRITY LIFE	775270	SEPARATE ACCOUNT IN OF INTEGRITY LIFE INSURANCE CO
7266	IM-05	INTEGRITY LIFE	802205	SEPARATE ACCOUNT INA OF INTEGRITY LIFE INSURANCE CO
7267	IM-05	INTEGRITY LIFE	890931	SEPARATE ACCOUNT SF OF INTEGRITY LIFE INSURANCE CO
7268	IM-05	JOHN HANCOCK	818276	HANCOCK JOHN VARIABLE ANNUITY ACCOUNT V
7269	IM-05	JOHN HANCOCK	317411	HANCOCK JOHN VARIABLE LIFE ACCOUNT U
7270	IM-05	JOHN HANCOCK	820299	HANCOCK JOHN VARIABLE LIFE ACCOUNT V
7271	IM-05	KEYSTONE	879341	KEYSTONE INSTITUTIONAL ADJUSTABLE RATE FUND
7272	IM-05	KEYSTONE PROV	828684	KEYNOTE SERIES ACCOUNT /NY/
7273	IM-05	KEYSTONE PROV	737067	KEYPORT VARIABLE ACCOUNT 1
7274	IM-05	KEYSTONE PROV	813654	KEYSTONE PROVIDENT VARIABLE ACCOUNT II
7275	IM-05	LIFE OF VA	822616	LIFE OF VIRGINIA SEPARATE ACCOUNT 4
7276	IM-05	LIFE OF VA	745965	LIFE OF VIRGINIA SEPARATE ACCOUNT I
7277	IM-05 LIFE OF VA	804286	LIFE OF VIRGINIA SEPARATE ACCOUNT II	
7278	IM-05	LIFE OF VA	811293	LIFE OF VIRGINIA SEPARATE ACCOUNT III
7279	IM-05	LINCOLN NATL	777963	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT D
7280	IM-05	LINCOLN NATL	815207	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT F
7281	IM-05	LINCOLN NATL	835414	LINCOLN NATIONAL FLEXIBLE PREMIUM VARIABLE LIFE ACCOUNT G
7282	IM-05	LINCOLN NATL	804223	LINCOLN NATIONAL PENSION VARIABLE ANNUITY ACCOUNT E
7283	IM-05	LINCOLN NATL	353894	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT C
7284	IM-05	LINCOLN NATL	847552	LINCOLN NATIONAL VARIABLE ANNUITY ACCOUNT H
7285	IM-05	LUTHERAN BRHOOD	819085	LBVIP VARIABLE ANNUITY ACCOUNT I
7286	IM-05	LUTHERAN BRHOOD	789545	LBVIP VARIABLE INSURANCE ACCOUNT
7287	IM-05	LUTHERAN BRHOOD	814342	LBVIP VARIABLE INSURANCE ACCOUNT II
7288	IM-05	MANUFACTRS LIFE	813572	SEPARATE ACCOUNT FOUR OF THE MANUFACTURERS LIFE INS CO OF AM
7289	IM-05	MANUFACTRS LIFE	801019	SEPARATE ACCOUNT THREE OF THE MANUFACT LIFE INS CO OF AM
7290	IM-05	MANUFACTRS LIFE	814501	SEPARATE ACCOUNT TWO OF THE MANUFACTURERS LIFE INS CO OF AME
7291	IM-05	MANUFACTRS LIFE	736950	SEPARATE ACCT ONE OF THE MANUFACTURERS LIFE INSUR CO OF AMER
7292	IM-05	MASS MUTUAL	063099	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 1
7293	IM-05	MASS MUTUAL	110701	MASSACHUSETTS MUTUAL VARIABLE ANNUITY FUND 2
7294	IM-05	MASS MUTUAL	353445	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 1
7295	IM-05	MASS MUTUAL	356985	MASSACHUSETTS MUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT 2
7296	IM-05	MASS MUTUAL	836249	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT I
7297	IM-05	MASS MUTUAL	746551	MASSACHUSETTS MUTUAL VARIABLE LIFE SEPARATE ACCOUNT II
7298	IM-05	METLIFE	744043	METROPOLITAN LIFE SEPARATE ACCOUNT E
7299	IM-05	METLIFE	859997	METROPOLITAN LIFE SEPARATE ACCOUNT UL
7300	IM-05	METLIFE	710828	METROPOLITAN TOWER SEPARATE ACCOUNT ONE
7301	IM-05	METLIFE	759854	METROPOLITAN TOWER SEPARATE ACCOUNT TWO
7302	IM-05	METLIFE	875249	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT
7303	IM-05	METLIFE	880876	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT A
7304	IM-05	METLIFE	880877	ML OF NEW YORK VARIABLE ANNUITY SEPARATE ACCOUNT B
7305	IM-05	MFS	353896	MFS SEPARATE ACCOUNT MONEY MARKET TRUST
7306	IM-05	MFS	202571	MFS VARIABLE ACCOUNT
7307	IM-05	MINNESOTA MUTUAL	768609	MINNESOTA MUTUAL VARIABLE ANNUITY ACCOUNT
7308	IM-05	MINNESOTA MUTUAL	789535	MINNESOTA MUTUAL VARIABLE LIFE ACCOUNT
7309	IM-05	MML	705189	MML BAY STATE VARIABLE LIFE SEPARATE ACCOUNT I
7310	IM-05	MONARCH	831832	MONARCH LIFE INSURANCE COMPANY SEPARATE ACCOUNT VA
7311	IM-05	MONARCH	318791	VARIABLE ACCOUNT A OF MONARCH LIFE INSURANCE CO
7312	IM-05	MONARCH	758025	VARIABLE ACCOUNT B OF MONARCH LIFE INSURANCE CO
7313	IM-05	MONARCH	837574	VARIABLE ACCOUNT H OF MONARCH LIFE INSURANCE CO
7314	IM-05	MUTUAL BENEFIT	853523	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 12
7315	IM-05	MUTUAL BENEFIT	110709	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 2
7316	IM-05	MUTUAL BENEFIT	069265	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 3
7317	IM-05	MUTUAL BENEFIT	728568	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 7
7318	IM-05	MUTUAL BENEFIT	818036	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT 9
7319	IM-05	MUTUAL BENEFIT	848473	MUTUAL BENEFIT VARIABLE CONTRACT ACCOUNT II
7320	IM-05	NALAC	808468	NALAC VARIABLE ACCOUNT A
7321	IM-05	NALAC	836346	NALAC VARIABLE ACCOUNT B
7322	IM-05	NATIONAL HOME	874235	NATIONAL HOME LIFE ASSURANCE CO OF NY SEPARATE ACCOUNT B
7323	IM-05	NATIONAL HOME	884067	NATIONAL HOME LIFE ASSURANCE COMPANY SEPARATE ACCOUNT V
7324	IM-05	NATL HOME LIFE	796524	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT I

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7325	IM-05	NATL HOME LIFE	796535	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT II
7326	IM-05	NATL HOME LIFE	070286	NATIONAL LIFE VARIABLE ANNUITY ACCOUNT 1
7327	IM-05	NATL INTEGRITY	826751	SEPARATE ACCOUNT ANA OF NATIONAL INTEGRITY LIFE INSURANCE CO
7328	IM-05	NATL INTEGRITY	793518	SEPARATE ACCOUNT NI OF NATIONAL INTEGRITY LIFE INSURANCE CO
7329	IM-05	NATL INTEGRITY	802222	SEPARATE ACCOUNT NIA OF NATIONAL INTEGRITY LIFE INS CO
7330	IM-05	NEW ENGLAND	822398	NEW ENGLAND VARIABLE ACCOUNT
7331	IM-05	NEW ENGLAND	717347	NEW ENGLAND VARIABLE LIFE SEPARATE ACCOUNT
7332	IM-05	NEW YORK LIFE	721699	NEW YORK LIFE INSURANCE & ANNUITY CORP MFA SEPARATE ACCT I
7333	IM-05	NEW YORK LIFE	071634	NEW YORK LIFE SEPARATE ACCOUNT N
7334	IM-05	NEW YORK LIFE	071635	NEW YORK LIFE SEPARATE ACCOUNT Q
7335	IM-05	NEW YORK LIFE	726509	NYLIAC MFA SEPARATE ACCOUNT I
7336	IM-05	NEW YORK LIFE	726510	NYLIAC MFA SEPARATE ACCOUNT II
7337	IM-05	NML	790162	NML VARIABLE ANNUITY ACCOUNT A
7338	IM-05	NML	072176	NML VARIABLE ANNUITY ACCOUNT B
7339	IM-05	NML	790163	NML VARIABLE ANNUITY ACCOUNT C
7340	IM-05	NML	073076	NORTHWESTERN MUTUAL LIFE INSURANCE CO
7341	IM-05	NORTHBROOK	864922	NORTHBROOK VARIABLE ANNUITY ACCOUNT II
7342	IM-05	NORTHBROOK	822772	NORTHBROOK VARIABLE LIFE SEPARATE ACCOUNT
7343	IM-05	NORTHWESTERN NAT	314853	MFS NWNL VARIABLE ACCOUNT
7344	IM-05	NORTHWESTERN NAT	761202	NWNL SELECT LIFE VARIABLE ACCOUNT
7345	IM-05	NORTHWESTERN NAT	356778	NWNL SELECT VARIABLE ACCOUNT
7346	IM-05	NORTHWESTERN NAT	073522	NWNL VARIABLE ANNUITY ACCOUNT B
7347	IM-05	OHIO NATIONAL	073981	OHIO NATIONAL VARIABLE ACCOUNT A
7348	IM-05	OHIO NATIONAL	073982	OHIO NATIONAL VARIABLE ACCOUNT B
7349	IM-05	OHIO NATIONAL	770291	OHIO NATIONAL VARIABLE ACCOUNT R
7350	IM-05	PACIFIC MUTUAL	832908	PACIFIC SELECT EXEC SEPARATE ACC OF PACIFIC MUTUAL LIFE IN
7351	IM-05	PACIFIC MUTUAL	813936	PACIFIC SELECT SEPARATE ACCOUNT OF PACIFIC MUTUAL LIFE INSUR
7352	IM-05	PACIFIC MUTUAL	858667	PACIFIC SELECT VARIABLE ANNUITY SEPARATE ACCOUNT
7353	IM-05	PENN MUTUAL	077135	PENN MUTUAL VARIABLE ANNUITY ACCOUNT II
7354	IM-05	PENN MUTUAL	702184	PENN MUTUAL VARIABLE ANNUITY ACCOUNT III
7355	IM-05	PENN MUTUAL	810579	PENN MUTUAL VARIABLE LIFE ACCOUNT I
7356	IM-05	PHOENIX MUTUAL	703321	PHOENIX HOME LIFE VARIABLE ACCUMULATION ACCOUNT
7357	IM-05	PHOENIX MUTUAL	796154	PHOENIX HOME LIFE VARIABLE UNIVERSAL LIFE ACCOUNT
7358	IM-05	PRINCIPAL MUT	812797	PRINCIPAL MUTUAL LIFE INSURANCE CO VARIABLE LIFE SEP ACCOUNT
7359	IM-05	PRINCIPAL MUT	009713	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT B
7360	IM-05	PRINCIPAL MUT	278194	PRINCIPAL MUTUAL LIFE INSURANCE COMPANY SEPARATE ACCOUNT C
7361	IM-05	PROVIDENT MUTUAL	783312	PROVIDENT MUTUAL VARIABLE BOND SEPARATE ACCOUNT
7362	IM-05	PROVIDENT MUTUAL	783313	PROVIDENT MUTUAL VARIABLE MANAGED SEPARATE ACCOUNT
7363	IM-05	PROVIDENT MUTUAL	783311	PROVIDENT MUTUAL VARIABLE MONEY MARKET SEPARATE ACCOUNT
7364	IM-05	PROVIDENT MUTUAL	783314	PROVIDENT MUTUAL VARIABLE ZERO COUPON BOND SEPARATE ACCOUNT
7365	IM-05	PROVIDENT MUTUAL	881437	PROVIDENTMUTUAL VARIABLE ANNUITY SEPARATE ACCOUNT
7366	IM-05	REICH & TANG	895271	EQUITY SECURITIES SERIES 2 SIG SER REICH & TANG GRO & VAL TR
7367	IM-05	SAFECO LIFE	795890	SAFECO RESOURCE VARIABLE ACCOUNT B
7368	IM-05	SAFECO LIFE	806180	SAFECO SEPARATE ACCOUNT SL
7369	IM-05	SECURITY BENEFIT	087062	SBL VARIABLE ANNUITY ACCOUNT
7370	IM-05	SECURITY BENEFIT	087063	SBL VARIABLE ANNUITY ACCOUNT II
7371	IM-05	SECURITY BENEFIT	352078	SBL VARIABLE ANNUITY ACCOUNT III
7372	IM-05	SECURITY BENEFIT	352664	SBL VARIABLE ANNUITY ACCOUNT IV
7373	IM-05	SECURITY BENEFIT	748591	SBL VARIABLE UNIVERSAL LIFE
7374	IM-05	SENTRY LIFE	732642	SENTRY INVESTORS VARIABLE ACCOUNT II
7375	IM-05	SENTRY LIFE	732643	SENTRY VARIABLE ACCOUNT I
7376	IM-05	SENTRY LIFE	730150	SENTRY VARIABLE ACCOUNT II
7377	IM-05	SENTRY LIFE	771440	SENTRY VARIABLE LIFE ACCOUNT I
7378	IM-05	SKANDIA LIFE	826734	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT B
7379	IM-05	SKANDIA LIFE	841171	AMERICAN SKANDIA LIFE ASSURANCE CORP VARIABLE ACCOUNT C
7380	IM-05	SKANDIA LIFE	823879	VARIABLE ACCOUNT A OF SKANDIA LIFE AMERICA CORP
7381	IM-05	SMA LIFE	886134	ALLMERICA SELECT SEPARATE ACCOUNT OF SMA LIFE ASSURANCE CO
7382	IM-05	SMA LIFE	727145	SEPARATE ACCOUNT VA H OF SMA LIFE ASSURANCE CO
7383	IM-05	SMA LIFE	882375	SEPARATE ACCOUNT VA-K OF SMA LIFE ASSURANCE CO
7384	IM-05	SMA LIFE	200026	SMA LIFE ASSURANCE CO SEPARATE ACCOUNTS D E & F
7385	IM-05	STERNE AGEE	751571	ALABAMA TAX EXEMPT BOND TRUST SERIES 1
7386	IM-05	STERNE AGEE	763734	ALABAMA TAX EXEMPT BOND TRUST SERIES 2
7387	IM-05	STERNE AGEE	774520	ALABAMA TAX EXEMPT BOND TRUST SERIES 3
7388	IM-05	STERNE AGEE	785972	ALABAMA TAX EXEMPT BOND TRUST SERIES 4
7389	IM-05	STERNE AGEE	811118	ALABAMA TAX EXEMPT BOND TRUST SERIES 5
7390	IM-05	STERNE AGEE	814151	ALABAMA TAX EXEMPT BOND TRUST SERIES 6
7391	IM-05	TEMPLETON	869312	TEMPLETON CAPITAL ACCUMULATION PLANS
7392	IM-05	TEMPLETON	869285	TEMPLETON FOREIGN FUND & U S TREASURY SECURITIES TRUST SER 1
7393	IM-05	TEMPLETON	810356	TEMPLETON FUNDS RETIREMENT ANNUITY SEPARATE ACCOUNT
7394	IM-05	TEMPLETON	853567	TEMPLETON GROWTH & TREASURY TRUST SERIES 1
7395	IM-05	TEMPLETON	869770	TEMPLETON IMMEDIATE VARIABLE ANNUITY SEPARATE ACCOUNT
7396	IM-05	TRANSAMERICA	808102	SEPARATE ACCOUNT VA 1 OF TRANSAMERICA LIFE INS & ANNUITY CO
7397	IM-05	TRANSAMERICA	894418	SEPARATE ACCOUNT VA 2LNY OF FIRST TRANSAMERICA LIFE INS CO
7398	IM-05	TRANSAMERICA	892265	SEPARATE ACCOUNT VA 2NL OF TRANSAMERICA OCCID LIFE INS CO
7399	IM-05	TRANSAMERICA	894419	SEPARATE ACCOUNT VA 2NLNY OF FIRST TRANSAMERICA LIFE INS CO
7400	IM-05	TRANSAMERICA	785026	SEPARATE ACCOUNT VL OF TRANSAMERICA OCCIDENTAL LIFE INS CO
7401	IM-05	TRANSAMERICA	073695	TRANSAMERICA OCCIDENTAL LIFE INSURANCE CO
7402	IM-05	TRAVELERS LIFE	707215	TRAVELERS FUND U FOR VARIABLE ANNUITIES
7403	IM-05	TRAVELERS LIFE	737026	TRAVELERS FUND UL FOR VARIABLE LIFE INSURANCE
7404	IM-05	TRAVELERS LIFE	733076	TRAVELERS INSURANCE CO
7405	IM-05	TUCKER ANTHONY	718086	FREEDOM INCOME TRUST NATIONAL & SPECIAL STATES SERIES 1
7406	IM-05	VALIC	103008	VARIABLE ANNUITY ACCOUNT D OF AETNA VARIABLE ANNUITY LIFE IN

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7407	IM–05	VALIC	103018	VARIABLE ANNUITY LIFE INSURANCE CO
7408	IM–05	VALIC	354912	VARIABLE ANNUITY LIFE INSURANCE CO SEPARATE ACCOUNT A
7409	IM–05	VOYAGEUR	797497	VOYAGEUR UNIT INVESTMENT TRUST SERIES 1
7410	IM–05	VOYAGEUR	812346	VOYAGEUR UNIT INVESTMENT TRUST SERIES 2
7411	IM–05	VOYAGEUR	819011	VOYAGEUR UNIT INVESTMENT TRUST SERIES 3
7412	IM–05	WADDELL & REED	101125	UNITED CONTINENTAL INCOME INVESTMENT PROGRAMS
7413	IM–05	WADDELL & REED	101123	UNITED INTERNATIONAL GROWTH INVESTMENT PROGRAMS
7414	IM–05	WADDELL & REED	100997	UNITED PERIODIC INVESTMENT PFAS OF UNITED ACCUMULATIVE FUND
7415	IM–05	WADDELL & REED	110400	UNITED PERIODIC INVESTMENT PFAS OF UNITED SCIENCE & ENERGY F
7416	IM–05	WADDELL & REED	101869	UNITED VANGUARD INVESTMENT PROGRAMS PFAS UNITED VANGUARD FUN
7417	IM–05	WESTERN LIFE	823533	FORTIS BENEFITS INSURANCE CO
7418	IM–05	WESTERN LIFE	790531	FORTIS BENEFITS INSURANCE CO VARIABLE ACCOUNT C
7419	IM–05	WESTERN LIFE	311257	WESTERN LIFE VARIABLE ANNUITY FUND A
7420	IM–05	WESTERN LIFE	300008	WESTERN LIFE VARIABLE ANNUITY FUND B
7421	IM–05	XEROX LIFE	883470	XEROX VARIABLE ANNUITY ACCOUNT FOUR
7422	IM–05	XEROX LIFE	815915	XEROX VARIABLE ANNUITY ACCOUNT ONE
7423	IM–05	XEROX LIFE	890157	XEROX VARIABLE ANNUITY ACCOUNT FIVE
7424	IM–06		882609	ADVANTAGE GROWTH & TREASURY SECURITIES TRUST SERIES 1
7425	IM–06		803401	AIG LIFE INSURANCE CO VARIABLE ACCOUNT A/NY
7426	IM–06		803466	AIG LIFE INSURANCE CO VARIABLE ACCOUNT I/NY
7427	IM–06		311649	AMERICAN INCOME TRUST 4-10 YEAR TERM SERIES 1
7428	IM–06		109494	AMERICAN TAX EXEMPT BOND TRUST SERIES 1
7429	IM–06		706111	CAPITAL APPRECIATION VARIABLE ACCOUNT/MA
7430	IM–06		109916	CHARTER CONSOLIDATED PLC /ADR/
7431	IM–06		855882	CLIAC SEPARATE ACCOUNT A
7432	IM–06		024819	CORPORATE BOND TRUST SERIES 5
7433	IM–06		024936	CORPORATE SECURITIES TRUST INTERMEDIATE TERM DEBT SERIES 1
7434	IM–06		276464	CORPORATE TRUST SERIES 1
7435	IM–06		030913	EAGLE GROWTH SHARES INVESTING PROGRAMS
7436	IM–06		835765	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 1
7437	IM–06		865640	FINANCIAL HORIZONS VL SEPARATE ACCOUNT 1
7438	IM–06		036607	FIRST NATIONAL BANK OF BOSTON POOLED RETIREMENT FUND FOR PLA
7439	IM–06		700883	FIXED INCOME TRUST ZERO COUPON SERIES 1
7440	IM–06		740858	FUTUREFUNDS SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO
7441	IM–06		275473	GOVERNMENT SECURITIES TRUST GNMA SERIES 1
7442	IM–06		706112	HIGH YIELD VARIABLE ACCOUNT /MA
7443	IM–06		809217	INSURED TAX FREE INCOME TRUST NATIONAL SERIES 39
7444	IM–06		832952	INSURED TAX FREE INCOME TRUST SERIES 52 NATIONAL SERIES 52
7445	IM–06		884256	INTERNATIONAL BOND & EQUITY TRUST LATIN AMERICA SERIES 1
7446	IM–06		880279	KOREA GROWTH FUND INC
7447	IM–06		765196	LIFE FUND ACCOUNT
7448	IM–06		737791	MASSACHUSETTS TAX EXEPT UNIT TRUST SERIES 82
7449	IM–06		202603	MINNESOTA TAX EXEMPT INCOME TRUST SERIES 1
7450	IM–06		706113	MONEY MARKET VARIABLE ACCOUNT /MA/
7451	IM–06		353974	NATIONAL MUNICIPAL TRUST FIFTIETH SERIES
7452	IM–06		278209	NEW YORK MUNICIPAL TRUST SERIES 3
7453	IM–06		077238	PENNSYLVANIA FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
7454	IM–06		859607	PFL ENDEAVOR VARIABLE ANNUITY ACCOUNT /NEW/
7455	IM–06		733056	PHILADELPHIA FUND INVESTING PROGRAMS
7456	IM–06		824037	PILGRIM JOINT LIFE SEP ACCOUNT OF FIRST CAPITAL LIFE INS CO
7457	IM–06		763859	PINNACLE SERIES ACCOUNT OF GREAT WEST LIFE & ANN INS CO
7458	IM–06		039609	PIONEER INVESTMENT PFAS PIONEER FUND INC
7459	IM–06		109897	PROGRAMS FOR THE ACCUMULATIONS OF SHARES OF TECHNOLOGY FUND
7460	IM–06		081543	QUINBY PLANS
7461	IM–06		828597	RSVP VARIABLE LIFE ACCOUNT ONE
7462	IM–06		356421	SECURITY ACTION PLANS
7463	IM–06		884394	SPDR TRUST SERIES 1
7464	IM–06		858757	STATE STREET MASTER INVESTMENT TRUST
7465	IM–06		730002	TAX EXEMPT TRUST MEDIUM TERM SERIES 1
7466	IM–06		356620	TRUST SOUTHWEST TAX EXEMPT INCOME TRUST SERIES 1
7467	IM–06		206005	UNITED MISSOURI BANK MASTER PLAN & TRUST FOR SELF EMPLOYE IN
7468	IM–06		885132	UR PLUS SUBACCOUNT OF VARIABLE ANNUITY ACCOUNT ONE
7469	IM–06		820627	VARIABLE ACCOUNT I OF AIG LIFE INS CO
7470	IM–06		824611	VARIABLE ACCOUNT II
7471	IM–06		768830	VARIABLE ANNUITY ACCOUNT ONE OF FIRST SUNAMERICA LIFE INS CO
7472	IM–06		790487	VARIABLE LIFE ACCOUNT ONE
7473	IM–06		740583	VARIFLEX
7474	IM–06		104848	WASHINGTON INVESTORS PLANS INC
7475	IM–06		105286	WEEDEN TAX EXEMPT BOND TRUST SERIES 1 & SUBQ SERIES
7476	IM–06	ALLEGIANCE LIC	031710	ALLEGIANCE SEPARATE ACCOUNT A OF HORACE MANN LIFE INS CO
7477	IM–06	AMER FRANKLIN	877625	SEPARATE ACCOUNT VUL–2 OF THE AMERICAN FRANKLIN LIFE INS CO
7478	IM–06	AMERICAN BENEFIT	826647	AMERICAN BENEFIT VARIABLE ANNUITY ACCOUNT
7479	IM–06	AMERICAN CAPITAL	746721	AMERICAN CAPITAL MONTHLY ACCUMULATION PLANS
7480	IM–06	AMERICAN CAPITAL	701610	VARIABLE INVESTMENT PLAN FOR AMERICAN CAPITAL ENTERPRISE FUN
7481	IM–06	AMERICAN NATL	867289	AMERICAN NATIONAL VARIABLE LIFE SEPARATE ACCOUNT
7482	IM–06	AMERICAN REPUBLI	806575	AMERICAN REPUBLIC VARIABLE ANNUITY ACCOUNT
7483	IM–06	AMERICAN UNITED	856341	AUL AMERICAN UNIT TRUST
7484	IM–06	AMERICN FRANKLIN	847539	SEPARATE ACCOUNT VUL OF THE AMERICAN FRANKLIN LIFE INS CO
7485	IM–06	BANKERS SECURITY	319539	BANKERS SECURITY VARIABLE ANNUITY FUNDS M P & Q
7486	IM–06	BOSTON MUTUAL	278000	BOSTON MUTUAL LIFE VARIABLE ACCOUNT A
7487	IM–06	C M LIFE	883233	PANORAMA PLUS SEPARATE ACCOUNT
7488	IM–06	CANADA LIFE	851066	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 1

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7489	IM-06	CANADA LIFE	895360	CANADA LIFE OF AMERICA VARIABLE ANNUITY ACCOUNT 2
7490	IM-06	CANADA LIFE	857588	CANADA LIFE OF NEW YORK VARIABLE ANNUITY ACCOUNT 1
7491	IM-06	CAPITOL LIFE	804083	CAPITOL VARIABLE ANNUITY ACCOUNT ONE
7492	IM-06	CENTURY LIFE	732726	CENTURY VARIABLE ACCOUNT
7493	IM-06	CG	888230	CG VARIABLE ANNUITY SEPARATE ACCOUNT
7494	IM-06	COLONIAL	021898	COLONY GROWTH PLANS
7495	IM-06	CONN MUTUAL	310771	CML ACCUMULATION ANNUITY ACCOUNT E
7496	IM-06	CRAIGIE	276436	TAX EXEMPT BOND FUND OF VIRGINIA FIRST SERIES
7497	IM-06	CRAIGIE	310948	TAX EXEMPT BOND FUND OF VIRGINIA SECOND SERIES
7498	IM-06	EMPIRE FIDELITY	878467	EMPIRE FIDELITY INVESTMENTS VARIABLE ANNUITY ACCOUNT A
7499	IM-06	FARM BUREAU LIFE	811713	FARM BUREAU LIFE INSURANCE CO
7500	IM-06	FIDELITY	819543	FIDELITY INVESTMENTS VARIABLE LIFE ACCOUNT 1
7501	IM-06	FIDELITY	086362	SALEM INVESTMENT PFAS FIDELITY MAGELLAN FUND
7502	IM-06	FINANCIAL HORIZ	878670	FINANCIAL HORIZONS VA SEPARATE ACCOUNT 2
7503	IM-06	FIRSR VARIABLE	751482	FIRST VARIABLE ANNUITY FUND E
7504	IM-06	FIRST CHARTER	839051	INTRAMERICA VARIABLE ANNUITY ACCOUNT
7505	IM-06	FIRST UNUM	880642	VA I SEPARATE ACCOUNT OF FIRST UNUM LIFE INSURANCE CO
7506	IM-06	FIRST VARIABLE	101872	FIRST VARIABLE ANNUITY FUND A
7507	IM-06	FIRST VARIABLE	836656	FIRST VARIABLE ANNUITY FUND BE
7508	IM-06	FNAL	884525	FNAL VARIABLE ACCOUNT
7509	IM-06	FRANKLIN LIFE	355947	FRANKLIN LIFE MONEY MARKET VARIABLE ANNUITY FUND C
7510	IM-06	GENERAL SERVICES	854394	GENERAL SERVICES LIFE INS CO INDIVIDUAL VARIABLE ACCT B
7511	IM-06	GENERAL SERVICES	854420	GENERAL SERVICES LIFE INSURANCE CO GROUP VARIABLE ACCOUNT A
7512	IM-06	GREAT WEST LIFE	355316	MAXIM SERIES ACCOUNT OF GREAT WEST LIFE & ANNUITY INSUR
7513	IM-06	HERBERT J SIMS	819184	AMERICAN ASSO OF HOMES FOR THE AGING TAX FREE TR HIGH IN SE1
7514	IM-06	INVESTORS LIFE	314377	INVESTORS LIFE INS CO OF NORTH AMERICA INA PUTNAM SEP ACCT
7515	IM-06	ITT LIFE	895764	ITT LIFE INSURANCE CORP SEPARATE ACCOUNT ONE
7516	IM-06	JEFFERSON PILOT	078599	JEFFERSON PILOT SEPARATE ACCOUNT A
7517	IM-06	JOHN HANCOCK	821221	COLONIAL HANCOCK LIBERTY SEPARATE ACCOUNT
7518	IM-06	KEYSTONE PROV	314568	KMA VARIABLE ACCOUNT
7519	IM-06	KIDDER PEABODY	814448	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 1
7520	IM-06	KIDDER PEABODY	822515	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 2
7521	IM-06	KIDDER PEABODY	828929	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 3
7522	IM-06	KIDDER PEABODY	832196	TARGET UNIT INVESTMENT TRUST CORPORATE HIGH YIELD SERIES 4
7523	IM-06	LAMAR LIFE	822304	SEPARATE ACCOUNT LL OF LAMAR LIFE INSURANCE CO
7524	IM-06	LEGG MASON	277563	MARYLAND TAX EXEMPT TRUST SERIES 1
7525	IM-06	LEXINGTON	024924	LEXINGTON CORPORATE LEADERS TRUST FUND
7526	IM-06	LIBERTY LIFE	876438	VARIABLE ACCOUNT K OF LIBERTY LIFE ASSURANCE CO OF BOSTON
7527	IM-06	LIC NORTH AM	059362	LIFE INSURANCE CO OF NORTH AMERICA SEPARATE ACCOUNT A
7528	IM-06	MCLAUGHLIN	882201	TRADITIONAL VALUE GUARANTEED INCOME TRUST SERIES 1
7529	IM-06	MIDLAND NATIONAL	819923	MIDLAND NATIONAL LIFE SEPARATE ACCOUNT A
7530	IM-06	MONARCH	826458	BENHAM VARIABLE ACCOUNT OF MONARCH LIFE INSURANCE CO
7531	IM-06	MOSELLY	704220	MASSCHUSETTS TAX EXEMPT UNIT TRUST SERIES 45
7532	IM-06	NACO	070281	NACO VARIABLE ACCOUNT OF NATIONWIDE LIFE INS CO
7533	IM-06	NASL	753892	NASL VARIABLE ACCOUNT
7534	IM-06	NATL HOME LIFE	886252	NATIONAL HOME LIFE ASSURANCE CO SEPARATE ACCOUNT IV
7535	IM-06	NIKE	866299	MINNESOTA GROWTH & TREASURY TRUST SERIES I
7536	IM-06	NOMURA	869095	NOMURA DIVIDEND INCOME FUND INC
7537	IM-06	NORTHBOOK	716784	NORTHBROOK VARIABLE ANNUITY ACCOUNT
7538	IM-06	OPPENHEIMER	002907	CAPITAL ACCUMULATION PROGRAM OF SHARES OF OPPENHEIMER GLO F
7539	IM-06	OPPENHEIMER	852742	CENTENNIAL APPRECIATION PORTFOLIO SERIES 1
7540	IM-06	OPPENHEIMER	857788	CENTENNIAL APPRECIATION PORTFOLIO SERIES 2
7541	IM-06	PACIFIC CORINTH	890804	PACIFIC CORINTHIAN VIP SEP ACCT OF PACIFIC CORINTHIAN LIFE I
7542	IM-06	PANORAMA	354007	PANORAMA SEPARATE ACCOUNT
7543	IM-06	PARAGON LIFE	824725	SEPARATE ACCOUNT A OF PARAGON LIFE INSURANCE CO
7544	IM-06	PENN MUTUAL	077136	PENN MUTUAL VARIABLE ANNUITY ACCOUNT I
7545	IM-06	PETERS RICKEL	806746	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 1
7546	IM-06	PETERS RICKEL	819674	RICKEL & ASSOCIATES TAX EXEMPT UNIT TRUST SERIES 2
7547	IM-06	PREFERRED LIFE	845775	PREFERRED LIFE VARIABLE ACCOUNT C
7548	IM-06	PRESIDENTIAL LIF	826625	PRESIDENTIAL VARIABLE ANNUITY ACCOUNT ONE
7549	IM-06	PROTECTIVE LIFE	310826	PROTECTIVE LIFE INSURANCE CO
7550	IM-06	PROVIDENCE LIFE	724994	PROVIDENCE VARIABLE ACCOUNT ONE
7551	IM-06	PROVIDENCE LIFE	821135	PROVIDENCE VARIABLE LIFE ACCOUNT ONE
7552	IM-06	PROVIDENT	080831	PROVIDENT FUND ACCUMULATION PLANS
7553	IM-06	PROVIDENT MUTUAL	858375	PROVIDENT MUTUAL VARIABLE AGGRESSIVE GROWTH SEPARATE ACCOUNT
7554	IM-06	PROVIDENT MUTUAL	723271	PROVIDENT MUTUAL VARIABLE GROWTH SEPARATE ACCOUNT A/PA
7555	IM-06	PROVIDENT MUTUAL	878064	PROVIDENT MUTUAL VARIABLE INTERNATIONAL SEPARATE ACCOUNT
7556	IM-06	PUTNAM	081268	PUTNAM INVESTMENT PLANS FOR GEORGE PUTNAM FUND OF BOSTON
7557	IM-06	RAFFENSBERGER	890208	MIDWEST EQUITY TRUST FINANCIAL SECURITIES SERIES 1
7558	IM-06	RAYMOND JAMES	858536	RAYMOND JAMES TOP 10 & APPRECIATION PORTFOLIO SERIES 1
7559	IM-06	RESOURCES LIFE	821136	RESOURCES VARIABLE LIFE ACCOUNT ONE
7560	IM-06	ROYAL TANDEM	862923	ML LIFE INSURANCE COMPANY OF NEW YORK
7561	IM-06	ROYAL TANDEM	869796	ROYAL TANDEM VARIABLE LIFE SEPARATE ACCOUNT
7562	IM-06	SECURITY EQUITY	746662	SECURITY EQUITY VARIABLE LIFE SEPARATE ACCOUNT
7563	IM-06	SECURITY FIRST	356475	SECURITY FIRST LIFE SEPARATE ACCOUNT A
7564	IM-06	SECURITY FIRST	882422	SECURITY FIRST LIFE SEPARATE ACCOUNT B
7565	IM-06	SHEARSON	752397	DIRECTIONS UNIT INVESTMENT TRUST TWENTIETH SERIES
7566	IM-06	SHEARSON	065641	MICHIGAN FUND TAX EXEMPT MUNICIPAL INVESTMENT TRUST
7567	IM-06	SHEARSON	225749	PENN STATE TAX EXEMPT INVESTMENT TRUST SERIES 1
7568	IM-06	SHEARSON	766493	UNCOMMON VALUES UNIT TRUST 1985 SER & SUBSEQ & SIMILAR SERIE
7569	IM-06	SHEARSON	832945	UNCOMMON VALUES UNIT TRUST 1988 SERIES
7570	IM-06	SMITH BARNEY	804648	TAX EXEMPT SECURITIES TRUST SERIES 256

APPENDIX A—PART II—UNIT INVESTMENT TRUSTS—Continued

Count	Group	Complex	CIK	Name
7571	IM–06	STATE MUTUAL	887441	SEPARATE ACCOUNT VA-I OF STATE MUTUAL LIFE ASSUR CO OF AMER
7572	IM–06	SUMMIT	701747	SUMMIT INVESTORS PLANS
7573	IM–06	SUMMIT	731295	SUMMIT CASH RESERVES FUND
7574	IM–06	SUPER SHARE	843163	SUPERTRUST TRUST FOR CAPITAL MARKET FUND INC SHARES
7575	IM–06	TANDEM LIFE	869800	MERRILL LYNCH LIFE VARIABLE LIFE SEPARATE ACCOUNT II
7576	IM–06	TOTAL GROWTH	777951	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 1
7577	IM–06	TOTAL GROWTH	788947	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 2
7578	IM–06	TOTAL GROWTH	790576	TOTAL GROWTH TRUST TREASURIES & GROWTH STOCKS SERIES 3
7579	IM–06	TUCKER ANTHONY	725558	TELEPHONE EXCHANGE FUND AT&T SHARES
7580	IM–06	UNION CENTRAL	749330	CARILLON ACCOUNT
7581	IM–06	UNITED	101269	UNITED INCOME INVESTMENT PROGRAMS
7582	IM–06	UNITED INVESTORS	810814	UNITED INVESTORS ANNUITY VARIABLE ACCOUNT
7583	IM–06	UNITED INVESTORS	809766	UNITED INVESTORS LIFE VARIABLE ACCOUNT
7584	IM–06	UNUM LIFE	849589	VA I SEPARATE ACCOUNT OF UNUM LIFE INS CO OF AMERICA
7585	IM–06	US LIFE	819338	USLIFE SEPARATE ACCOUNT I
7586	IM–06	VERMONT LIFE	805925	VERMONT VARIABLE LIFE INSURANCE ACCOUNT
7587	IM–06	VOYAGER LIFE	318324	VOYAGER VARIABLE ANNUITY ACCOUNT D
7588	IM–06	WASHINGTON NATL	711501	SEPARATE ACCOUNT I OF WASHINGTON NATIONAL INSURANCE CO
7589	IM–06	WESTERN LIFE	826723	VARIABLE ACCOUNT D OF FORTIS BENEFITS INSURANCE CO
7590	IM–06	WESTERN RES LIFE	841056	WRL SERIES ANNUITY ACCOUNT

Appendix B—List of Filings Required to be Submitted Electronically

Registration Forms unique to registered investment companies and business development companies under the Securities Act of 1933 and/or the Investment Company Act of 1940.[85]

* Form N–1—(Registration statement of open-end management investment companies)
* Form N–1A—(Registration statement of open-end management investment companies)
* Form N–2—(Registration statement of closed-end management investment companies)
* Form N–3—(Registration statement of separate accounts organized as management investment companies)
* Form N–4—(Registration statement of separate accounts organized as unit investment trusts)
* Form N–5—(Registration statement of small business investment companies under the Securities Act of 1933 and the Investment Company Act of 1940)

Form N–8B–2—(Registration statement of unit investment trusts which are currently issuing securities)

Form N–8B–3—(Registration statement of unincorporated management investment companies currently issuing periodic payment plan certificates)

Form N–8B–4 —(Registration statement of face-amount certificate companies)

Form N–14—(Registration statement for the registration of securities issued in business combination transactions by investment companies and business development companies)

* Form S–6—(Registration statement for unit investment trusts registered on Form N–8B–2)

Notices and Elections

Form N–8A—(For notification of registration (filed under section 8(a) of the 1940 Act))

Form N–18F–1—(For notification of election under rule 18f–1 (of the Investment Company Act of 1940))

Form N–23C–1—(Statement by registered closed-end investment companies with respect to purchases during the last calendar month of its own securities under rule 23c–1 (of the Investment Company Act of 1940))

Form N–6F—(Notice of intent to elect to be subject to sections 55 through 65 of the Investment Company Act of 1940)

Form N–54A—(Notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed under section 54(a) of the Investment Company Act of 1940)

Form N–54C—(Notification of withdrawal of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 filed under section 54(c) of the Investment Company Act of 1940)

Periodic Reports

* Form N–SAR (Semi-Annual Report of Registered Investment Companies)

Other Filings

* Proxy materials required to be filed under section 20 (of the Investment Company Act of 1940) and section 14(a) (of the Securities Exchange Act of 1934)[86]

Reports to Shareholders required to be filed under section 30 (of the Investment Company Act of 1940)

Notices filed under rules 24f–1 and 24f–2 (of the Investment Company Act of 1940)

Notification of filing of reports to stockholders of registered investment companies under rule 30b2–1 (of the Investment Company Act of 1940)

Prospectuses filed under rule 497 (of the Securities Act of 1933)

Form N–27D–1—(Accounting of segregated trust account)

Form 2–E—(Report under rule 609 of Regulation E (of the Securities Act of 1933))

Form 13F–E—(Report of institutional investment managers under section 13(f) of the Securities Exchange Act of 1934 (15 U.S.C. 78m(f) and rule 13f–1 thereunder))

Appendix C—Sections of Regulation S–T of Particular Interest to Investment Companies and Portfolio Managers

PART 232—REGULATION S–T—GENERAL RULES AND REGULATIONS FOR ELECTRONIC FILINGS

* * * * *

Section 232.101 Mandated electronic submissions.

(a)

* * * * *

(iv) * * *; *provided, however* that in no event shall any submissions under Section 6(c) of the Investment Company Act or documents related to applications for exemptive relief under any section of the Investment Company Act, be made electronically; * * *

* * * * *

Section 232.102 Exhibits.

* * * * *

(e) Notwithstanding the provisions of paragraphs (a) through (d) of this section, after the date which is three years following a registrant's phase-in date, any incorporation by reference by a registered investment company or a business development company shall relate only to documents which have been electronically filed, unless a hardship exemption (§§ 232.201 and 232.202 of this chapter) has been granted.

* * * * *

Section 232.902 Division of Investment Management EDGAR Transition.

(a) *Registrant transition to electronic submission via EDGAR.* Registrants whose filings are subject to review by the Division of Investment Management shall be subject to

[85] Investment companies filing on other forms, *see* Section III.C and Appendix A of the General EDGAR Release for a discussion and list of other forms required to be submitted electronically. Forms which include a Financial Data Schedule are indicated with an asterisk ("*").

[86] A Financial Data Schedule is required for proxy materials if action is to be taken with respect to any transaction described in Items 11, 12, or 14 of Schedule 14A.

the electronic filing requirements of this Part ("phased in") in accordance with the phase-in schedule established and published by the Commission, including any amendments thereto (the "Phase-In Schedule"). At the conclusion of phase in, all remaining registered investment companies or business development companies shall be subject to the electronic filing requirements of this Part.

(b) *Phase-in Rule for Investment Companies.* (1) Each registered investment company or business development company listed on the Phase-In Schedule is deemed to have the phase-in date assigned to the group in which it is included as listed on the schedule, or as may be designated by the Commission.

(2) For any investment company not listed on the Phase-In Schedule (including any company that subsequently registers under the Investment Company Act),

(i) An open-end or closed-end management investment company that has the same investment adviser, or a unit investment trust that has the same depositor, as a registrant that is listed on the Phase-In Schedule shall have the same phase-in date as the registrant listed on the schedule.

(ii) A closed-end management investment company that does not have an investment adviser shall have the same phase-in date as a registrant having an investment adviser that is, or is affiliated with, the principal underwriter of the unlisted registrant.

(3) A registrant not listed on the Phase-In Schedule that has more than one investment adviser shall be deemed to have the same investment adviser as a registrant that is listed on the schedule if any of its investment advisers, other than sub-advisers, are investment advisers to the listed registrant.

(4) A registrant that is not phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is phased in shall be deemed to be phased in at the time it changes its investment adviser.

(5) A registrant that is phased in that subsequently changes its investment adviser to one that is the investment adviser of a registrant that is not phased in shall remain phased in.

* * * * *

(d) *Reassignment of Phase-in Group.* The Commission may, in its discretion, grant or deny a request by a registrant to participate in a phase-in group other than the group established under (b)(1) or (2) above.

(e) *Required electronic filing for Phased-in Filers.* A registrant that is phased in, under either the mandatory electronic filing provisions of paragraphs (a), (b), or (c) or by reassignment under paragraph (d) of this section, shall file electronically all filings which are mandated electronic submissions under rule 101 of Regulation S–T (§ 232.101 of this chapter) and which are made on or after a registrant's phase-in date, *provided, however,* that a registrant need not file electronically a filing under rule 497 under the Securities Act of 1933 (§ 230.497 of this chapter) that relates solely to a registration statement or post-effective amendment filed prior to the registrant's phase-in date.

(f) *Electronic filings involving both a paper filer and an electronic filer.* Filings involving both a paper filer and an electronic filer shall be made as set forth in this section, *provided, however,* that the following provisions shall not affect a filer's phase-in date for mandatory electronic filing.

(1) *Cash tender offers and proxy contests.* Where a paper filer commences a cash tender offer or proxy contest (including a solicitation in opposition) with respect to an electronic filer, submissions by both filers relating to the transaction shall be in electronic format. Where an electronic filer commences a cash tender offer or proxy contest with respect to a paper filer, the electronic filer is permitted, but not required, to submit all filings in electronic format. If the electronic filer elects to file in electronic format in connection with the transaction, all related submissions by the electronic filer must be in electronic format. If the electronic filer elects to file in electronic format, the paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(2) *Securities Act registered business combinations.* Where a paper filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to an electronic filer, submissions by both parties relating to that transaction shall be in electronic format. Where an electronic filer engages in an exchange offer, merger, or other business combination involving a Securities Act registration statement filed by that entity with respect to a paper filer, the electronic filer shall submit all filings in electronic format. The paper filer is permitted, but not required, to submit all filings in electronic format. If the paper filer elects to file in electronic format, the paper filer shall continue to make all filings relating to that transaction in electronic format.

(3) *Schedules 13D and 13G.* Where a paper filer is required to file a Schedule 13D or 13G (§§ 240.13d–101 and 240.13d–102 of this chapter) relating to an electronic filer in accordance with paragraph (b) of this section, the Schedule 13D or 13G shall be filed in electronic format. Where an electronic filer is required to file a Schedule 13D or 13G relating to a paper filer, the Schedule 13D or 13G may be filed in electronic format.

(g) *Conforming Paper Format Documents.* Mandated electronic filers shall submit to the Commission a paper copy of each electronic filing for a period of one year after becoming subject to mandated electronic filing (§ 232.101 of this chapter), or such shorter period as the Commission shall determine, as follows:

(1) The paper copy shall be either a document that meets the requirements of the applicable Commission rules and regulations for paper filings or a paper print-out of the electronic filing. If the copy being submitted is the paper printout of the electronic filing, the header information specified in the EDGAR Filer Manual shall be omitted to ensure that confidential information contained in the header remains non-public.

(2) The paper copy shall be received at the Commission no later than six business days after the electronic filing. The following legend shall be typed, printed or stamped in capital letters at the top of the cover page of the paper copy:

THIS CONFORMING PAPER FORMAT DOCUMENT IS BEING SUBMITTED PURSUANT TO RULE 902(g) OF REGULATION S–T

(3) Manual signatures are not required for conforming paper format documents submitted pursuant to paragraph (g) of this section.

(4) A filer that elects to file electronically forms permitted to be filed electronically in advance of a filer's mandatory phase-in date shall not be required to submit a paper copy of each electronic filing until the filer becomes subject to mandatory electronic filing.

Section 232.903 Division of Investment Management Electronic Submissions during Transition.

In addition to the electronic submission requirements set forth in rule 101 of this part, the following provisions shall apply during the mandatory electronic filing phase-in period:

(a) *Permitted electronic submissions*—(1) *Filings by Investment Companies.* Prior to its phase-in date, a filer that is a registered investment company or a business development company may, but is not required to, submit Form N–SAR (§ 274.101 of this chapter) in electronic format, *provided that,* if the filer elects to file Form N–SAR in electronic format, all subsequent amendments to the subject Form N–SAR shall be filed in electronic format.

* * * * *

(3) *Form 13F.* An institutional investment manager required by Section 13(f)(1) (15 U.S.C. 78m(f)(1)) of, and rule 13f–1 (§ 240.13f–1 of this chapter) under, the Exchange Act to file a report on Form 13F (§ 249.325 of this chapter) with the Commission may file that report on magnetic tape in the format described in Form 13F–E (§ 249.326 of this chapter) *provided that,* if the filer elects to submit a filing in electronic format, all subsequent amendments to the subject filing shall be filed in electronic format.

(b) *Amendments to Paper Filings*—(1) *Filings by Investment Companies.* Unless otherwise specifically provided in rules or instructions pertaining to the submission of a specific form, amendments to filings filed in paper prior to the phase-in date of a registrant that is a registered investment company or a business development company shall be submitted in electronic format in accordance with rule 101 of Regulation S–T (§ 232.101 of this chapter). The subject filing, as amended, including any exhibit that has been previously filed only in paper and which is incorporated by reference into the filing, shall be filed electronically in its entirety, except as otherwise permitted under rules 102(b), (c), and (e) of Regulation

S-T (§§ 232.102(b), (c) and (e) of this chapter).

* * * * *

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BILLING CODE 8010-01-U

17 CFR Parts 200, 202, 250 and 259

[Release Nos. 33-6979, 34-31907, 35-25746; File S7-8-93]

RIN 3235-AD98

Rulemaking for EDGAR System—Public Utility Holding Companies

AGENCY: Securities and Exchange Commission.

ACTION: Interim rules and solicitation of comments.

SUMMARY: The Securities and Exchange Commission (the "Commission") has adopted rules to implement the operational phase of its Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. The rules as set forth in this release will apply to electronic submissions processed by the Office of Public Utility Regulation (the "OPUR") within the Division of Investment Management (the "Division"). Paper filings also will be affected by the amendments in limited circumstances. The Commission also is adopting the Financial Data Schedule provisions with a deferred effective date and soliciting further public comment on those provisions. Separate releases contain additional amendments relating to electronic submissions processed by the Division of Corporation Finance, by the Division under the Investment Company Act of 1940, and to payment of fees into the Commission's lockbox depository.

Mandated electronic filing is scheduled to begin on April 26, 1993, for the EDGAR Transitional Filers [1] and selected volunteers, including specified third party filings with respect to such Public Utility Filers.[2] Phase-in of all Public Utility Filers is expected to be completed by mid-1996.

DATES: *Effective Dates:* These rules are effective on April 26, 1993, and apply to filings on or after that date, except the provisions relating to Financial Data Schedules (§ 229.601 and §§ 259.5s, 259.101, 259.313, and 259.402), which are effective on November 1, 1993.

COMMENTS: Comment letters on the Financial Data Schedule provisions should be received by May 17, 1993.

ADDRESSES: Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, NW., Mail Stop 6-9, Washington, DC 20549, and should refer to File No. S7-8-93.

FOR FURTHER INFORMATION CONTACT: Richard T. Miller, Staff Attorney, at (202) 504-2268, Office of Public Utility Regulation, Division of Investment Management, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549.

SUPPLEMENTARY INFORMATION: The Commission has adopted rules and amendments to implement the EDGAR system that are unique to submissions made by Public Utility Filers under the Public Utility Holding Company Act of 1935 (the "1935 Act"). In a concurrent release (the "General EDGAR Release"),[3] the Commission is adopting the phase-in procedures that will be used to bring Public Utility Filers, and filers under other securities laws, into the EDGAR system. Also in the General EDGAR Release, the Commission is adopting rules, rule amendments, and procedures that will apply generally to all electronic filings on EDGAR and adopting rule and form amendments under the Securities Act of 1933,[4] the Securities Exchange Act of 1934[5] and the Trust Indenture Act of 1939[6] that will apply to submissions[7] processed by the Division of Corporation Finance. Matters discussed in the General EDGAR Release that are also applicable to electronic submissions by Public Utility Filers are not discussed in detail in this release.[8]

In this release, the Commission is adopting (1) certain Commission rules, regulations, schedules and forms used exclusively by Public Utility Filers and (2) rule 30-5 of the Rules of Practice[9] to provide the Director of the Division with delegated authority to grant hardship exemptions and take certain other actions in connection with 1935 Act filings on EDGAR.

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TEXT OF RULES

Appendix A—List of Filings Required to be Submitted Electronically
Appendix B—Table of Contents for General EDGAR Release
Appendix C—Sections of Regulation S-T of Particular Interest to Public Utility Filers

I. Background

Beginning in May 1984, the Commission operated a pilot program

[1] In spring 1992, the Commission revised the EDGAR Temporary Rules ("amended Temporary Rules") in order to facilitate the transition of EDGAR Pilot participants that elected to convert to the operational EDGAR system in summer 1992 in advance of their mandated phase-in date. Those who elected to do so are referred to as "Transitional Filers."

[2] Public utility holding companies, their subsidiaries, and other persons making filings under the Public Utility Holding Company Act of 1935 are collectively referred to as "Public Utility Filers." This is not a legal term with effect under the EDGAR rules.

[3] The General EDGAR Release, Release No. 33-6977 adopts rules for filings on EDGAR that will affect all registrants and other persons who make electronic filings with the Commission. Among other things, the General EDGAR Release discusses electronic filing generally (*e.g.*, formatting and submission requirements, signatures, filing fees, safe harbors, and hardship exemptions), and adopts rules, including Regulation S-T [17 CFR 232], prescribing the requirements that must be met in order to file electronically and the procedures for making such filings. The General EDGAR Release also discusses the EDGAR Filer Manual promulgated by the Commission, which sets out many of the procedures for using EDGAR. (*See* the General EDGAR Release, Section V.A, for a detailed description of the EDGAR Filer Manual.)

[4] 15 U.S.C. 77a *et seq.* (the "Securities Act").

[5] 15 U.S.C. 78a *et seq.* (the "Exchange Act").

[6] 15 U.S.C. 77aaa *et seq.*

[7] The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic format" means the computerized format of a document prepared in accordance with the EDGAR Filer Manual. The term "electronic submission" means any document, such as a filing, correspondence, or modular submission, or any discrete set of documents, transmitted or delivered to the Commission in electronic format. The term "electronic filer" means a person or an entity that submits filings electronically pursuant to rules 101, 901, 902 or 903 of Regulation S-T [17 CFR 232.101, .901, .902 or .903, respectively]. The phrase "to file electronically" means to convey a filing to the Commission in electronic format and excludes any submission other than a filing. *See* Section I of the General EDGAR Release.

[8] Section 35A(c)(5) of the Exchange Act [15 U.S.C. 78*ll*(c)(5)] requires that mandated filings from a "significant test group" of registrants be received and reviewed by the Commission for at least six months before final adoption of any rule requiring electronic filing by registrants. Accordingly, the interim EDGAR rules and phase-in schedule adopted today will govern electronic submissions by the "significant test group." After the "significant test group" has successfully filed for at least six months, the Commission will adopt final EDGAR rules modified to reflect the experience gained during the period, together with a revised phase-in schedule, if necessary.

[9] 17 CFR 200.30-5.